



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2015

OF THE CONDITION AND AFFAIRS OF THE

The Lafayette Life Insurance Company

NAIC Group Code 0836 (Current) 0836 (Prior) NAIC Company Code 65242 Employer's ID Number 35-0457540

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 12/26/1905 Commenced Business 12/26/1905

Statutory Home Office 301 East 4th Street, Cincinnati, OH, US 45202

Main Administrative Office 400 Broadway, Cincinnati, OH, US 45202

Mail Address 400 Broadway, Cincinnati, OH, US 45202

Primary Location of Books and Records 400 Broadway, Cincinnati, OH, US 45202

Internet Website Address www.Lafayettelife.com

Statutory Statement Contact Bradley Joseph Hunkler, 513-629-2980

OFFICERS

Chairman of the Board John Finn Barrett Secretary and Counsel Donald Joseph Wuebbling

President & CEO Bryan Chalmer Dunn

OTHER

Table of other officers including Karen Ann Chamberlain, Daniel Eugene Haneline, David Todd Henderson, etc.

DIRECTORS OR TRUSTEES

Table of directors or trustees including John Finn Barrett, Jimmy Joe Miller, Robert Blair Truitt, etc.

State of Ohio County of Hamilton SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Bryan Chalmer Dunn President & CEO

Donald Joseph Wuebbling Secretary and Counsel

Bradley Joseph Hunkler VP, Chief Accounting Officer

Subscribed and sworn to before me this 24th day of April, 2015

- a. Is this an original filing? Yes [X] No []
b. If no, 1. State the amendment number, 2. Date filed, 3. Number of pages attached.

STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	3,028,631,796	0	3,028,631,796	2,945,013,154
2. Stocks:				
2.1 Preferred stocks	5,611,550	0	5,611,550	5,611,550
2.2 Common stocks	86,427,988	408,635	86,019,353	80,253,455
3. Mortgage loans on real estate:				
3.1 First liens	284,903,044	0	284,903,044	290,926,467
3.2 Other than first liens.....			0	
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)		0	0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)	726,219		726,219	726,219
5. Cash (\$(4,622,817)), cash equivalents (\$3,499,820) and short-term investments (\$17,793,379)	16,670,385		16,670,385	26,011,417
6. Contract loans (including \$ premium notes)	407,081,233	0	407,081,233	399,055,246
7. Derivatives	41,136,532		41,136,532	51,290,386
8. Other invested assets	68,819,608	1,918,738	66,900,870	66,768,126
9. Receivables for securities	390,329	0	390,329	929,094
10. Securities lending reinvested collateral assets	98,557,816		98,557,816	67,169,618
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	4,038,956,500	2,327,373	4,036,629,127	3,933,754,732
13. Title plants less \$ charged off (for Title insurers only)			0	
14. Investment income due and accrued	44,973,077	0	44,973,077	43,656,077
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	5,609,690	0	5,609,690	7,087,719
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	40,734,113		40,734,113	41,112,829
15.3 Accrued retrospective premiums			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	4,548,318	0	4,548,318	3,731,531
16.2 Funds held by or deposited with reinsured companies			0	
16.3 Other amounts receivable under reinsurance contracts	345,538	0	345,538	236,369
17. Amounts receivable relating to uninsured plans			0	
18.1 Current federal and foreign income tax recoverable and interest thereon			0	
18.2 Net deferred tax asset	49,103,956	17,700,835	31,403,121	34,589,469
19. Guaranty funds receivable or on deposit	2,457,683	0	2,457,683	2,472,354
20. Electronic data processing equipment and software			0	
21. Furniture and equipment, including health care delivery assets (\$)			0	
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	
23. Receivables from parent, subsidiaries and affiliates			0	
24. Health care (\$) and other amounts receivable	2,196,815	1,076,958	1,119,857	1,147,860
25. Aggregate write-ins for other than invested assets	0	0	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	4,188,925,690	21,105,166	4,167,820,524	4,067,788,940
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	
28. Total (Lines 26 and 27)	4,188,925,690	21,105,166	4,167,820,524	4,067,788,940
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501.				
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	0	0	0	0

STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$3,460,973,132 less \$ included in Line 6.3 (including \$4,468,336 Modco Reserve)	3,460,973,132	3,407,087,604
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	580,399	597,508
3. Liability for deposit-type contracts (including \$ Modco Reserve)	229,106,158	211,067,931
4. Contract claims:		
4.1 Life	7,954,731	6,581,368
4.2 Accident and health		0
5. Policyholders' dividends \$827,703 and coupons \$ due and unpaid	827,703	1,167,451
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)	51,056,442	50,492,743
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums	1,665,974	824,138
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$48,893 assumed and \$2,660,897 ceded	2,709,790	4,284,114
9.4 Interest Maintenance Reserve	2,258,467	1,396,382
10. Commissions to agents due or accrued-life and annuity contracts \$240,110, accident and health \$ and deposit-type contract funds \$	240,110	323,460
11. Commissions and expense allowances payable on reinsurance assumed	263	263
12. General expenses due or accrued	261,596	764,977
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	3,076,130	3,107,567
15.1 Current federal and foreign income taxes, including \$1,457,097 on realized capital gains (losses)	2,682,072	1,612,591
15.2 Net deferred tax liability		
16. Unearned investment income	14,339	4,413
17. Amounts withheld or retained by company as agent or trustee		
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	1,589,787	5,278,217
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above	3,912,560	3,953,586
22. Borrowed money \$0 and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	38,026,034	36,512,417
24.02 Reinsurance in unauthorized and certified (\$) companies		0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	2,326,177	1,809,241
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives	26,814,705	35,539,305
24.09 Payable for securities	4,076,232	447,990
24.10 Payable for securities lending	98,557,816	67,169,618
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	21,607,060	23,397,759
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	3,960,317,677	3,863,420,643
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	3,960,317,677	3,863,420,643
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	0	0
33. Gross paid in and contributed surplus	90,825,285	90,825,285
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	114,177,558	111,043,012
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	205,002,843	201,868,297
38. Totals of Lines 29, 30 and 37	207,502,843	204,368,297
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	4,167,820,520	4,067,788,940
DETAILS OF WRITE-INS		
2501. Unfunded Commitment to Low Income Housing Tax Credit Property	20,368,036	22,183,010
2502. Outstanding Disbursement- death	965,126	959,654
2503. Uncashed drafts and checks that are pending escheatment to the state	168,787	90,650
2598. Summary of remaining write-ins for Line 25 from overflow page	105,111	164,445
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	21,607,060	23,397,759
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	133,341,271	127,279,808	536,804,750
2. Considerations for supplementary contracts with life contingencies	75,790		994,269
3. Net investment income	45,612,176	43,623,795	183,254,856
4. Amortization of Interest Maintenance Reserve (IMR)	202,739	276,954	939,674
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	76,366	68,212	371,602
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	372,027	359,161	864,977
9. Totals (Lines 1 to 8.3)	179,680,369	171,607,930	723,230,128
10. Death benefits	4,959,655	6,307,494	26,533,966
11. Matured endowments (excluding guaranteed annual pure endowments)	19,159	38,138	212,930
12. Annuity benefits	6,856,422	5,194,616	22,798,402
13. Disability benefits and benefits under accident and health contracts	410,592	468,232	1,840,416
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	71,344,831	65,121,818	261,099,105
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	380,217	2,350,127	9,785,790
18. Payments on supplementary contracts with life contingencies	478,880	535,597	2,102,947
19. Increase in aggregate reserves for life and accident and health contracts	53,868,418	57,534,633	250,329,486
20. Totals (Lines 10 to 19)	138,318,174	137,550,655	574,703,042
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	14,512,241	14,718,859	58,889,497
22. Commissions and expense allowances on reinsurance assumed	838	960	4,573
23. General insurance expenses	7,779,423	7,765,949	31,518,672
24. Insurance taxes, licenses and fees, excluding federal income taxes	2,304,807	2,478,482	8,589,274
25. Increase in loading on deferred and uncollected premiums	(904,033)	(997,260)	(435,703)
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions	509,712	463,807	939,060
28. Totals (Lines 20 to 27)	162,521,162	161,981,452	674,208,415
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	17,159,207	9,626,478	49,021,713
30. Dividends to policyholders	11,894,096	11,147,912	49,061,222
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	5,265,111	(1,521,434)	(39,509)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	1,241,137	(520,165)	1,413,809
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	4,023,974	(1,001,269)	(1,453,318)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$883,730 (excluding taxes of \$573,367 transferred to the IMR)	2,248,141	4,361,588	10,370,532
35. Net income (Line 33 plus Line 34)	6,272,115	3,360,319	8,917,214
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	204,368,297	193,727,339	193,727,339
37. Net income (Line 35)	6,272,115	3,360,319	8,917,214
38. Change in net unrealized capital gains (losses) less capital gains tax of \$1,122,708	449,857	(420,939)	(1,603,755)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	(68,274)	197,864	3,688,167
41. Change in nonadmitted assets	(2,005,535)	(285,032)	(2,504,203)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	(1,513,617)	1,213,009	2,143,535
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	0	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	3,134,546	4,065,221	10,640,958
55. Capital and surplus, as of statement date (Lines 36 + 54)	207,502,843	197,792,560	204,368,297
DETAILS OF WRITE-INS			
08.301. Pension Administration Fees	343,094	329,868	751,504
08.302. Miscellaneous income	28,933	29,293	113,473
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	372,027	359,161	864,977
2701. Benefits for employees and agents not included elsewhere	404,601	312,623	1,265,512
2702. Modified coinsurance-change in mean reserve adjustment	105,111	151,184	990,641
2703. Contingent Liability Release			(1,317,093)
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	509,712	463,807	939,060
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	0	0	0

STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	137,019,675	131,287,345	536,583,914
2. Net investment income	45,683,350	42,713,953	183,689,604
3. Miscellaneous income	339,494	708,646	1,281,213
4. Total (Lines 1 to 3)	183,042,519	174,709,944	721,554,731
5. Benefit and loss related payments	85,467,503	85,346,542	326,416,152
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	25,710,791	26,518,545	100,623,618
8. Dividends paid to policyholders	11,670,145	10,938,504	46,100,721
9. Federal and foreign income taxes paid (recovered) net of \$ 2,034,440 tax on capital gains (losses)	1,628,753	2,399,215	7,197,215
10. Total (Lines 5 through 9)	124,477,192	125,202,806	480,337,706
11. Net cash from operations (Line 4 minus Line 10)	58,565,327	49,507,138	241,217,025
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	101,655,693	74,236,513	384,336,601
12.2 Stocks	2,985,840	6,911,453	17,841,305
12.3 Mortgage loans	6,023,423	5,214,607	30,975,948
12.4 Real estate	0	0	0
12.5 Other invested assets	0	0	2,000,000
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	4,236	2,792	3,277
12.7 Miscellaneous proceeds	369,783	21,012,788	9,146,034
12.8 Total investment proceeds (Lines 12.1 to 12.7)	111,038,975	107,378,153	444,303,165
13. Cost of investments acquired (long-term only):			
13.1 Bonds	184,540,142	145,059,584	542,310,176
13.2 Stocks	5,023,521	8,255,854	10,600,866
13.3 Mortgage loans	0	0	65,700,000
13.4 Real estate	0	0	0
13.5 Other invested assets	1,814,974	0	4,670,990
13.6 Miscellaneous applications	31,388,198	11,924,251	2,401,074
13.7 Total investments acquired (Lines 13.1 to 13.6)	222,766,835	165,239,689	625,683,106
14. Net increase (or decrease) in contract loans and premium notes	8,025,987	9,872,996	51,094,370
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(119,753,847)	(67,734,532)	(232,474,311)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	18,038,227	(833,889)	(8,950,903)
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied)	33,809,257	10,757,919	(290,265)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	51,847,484	9,924,030	(9,241,168)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(9,341,036)	(8,303,364)	(498,454)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	26,011,417	26,509,871	26,509,871
19.2 End of period (Line 18 plus Line 19.1)	16,670,381	18,206,507	26,011,417

Note: Supplemental disclosures of cash flow information for non-cash transactions:

EXHIBIT 1**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			0
2. Ordinary life insurance	108,150,732	98,817,140	414,671,942
3. Ordinary individual annuities	31,949,307	35,252,711	133,922,714
4. Credit life (group and individual)			0
5. Group life insurance	15,576	16,404	67,364
6. Group annuities	4,257,811	4,652,048	19,931,732
7. A & H - group			0
8. A & H - credit (group and individual)			0
9. A & H - other		73,874	270,027
10. Aggregate of all other lines of business	0	0	0
11. Subtotal	144,373,426	138,812,177	568,863,779
12. Deposit-type contracts	34,717,036	5,546,588	12,044,867
13. Total	179,090,462	144,358,765	580,908,646
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company
NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of The Lafayette Life Insurance Company (the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (the Department).

The Department recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the state of Ohio. The Department has the right to permit other specific practices that deviate from prescribed practices. There are no differences between the Company's net income and capital and surplus following NAIC SAP or practices prescribed and permitted by the state of Ohio.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Ohio is shown below:

	State of Domicile	2015	2014
NET INCOME			
(1) State basis (Page 4, Line 35, Columns 1 & 3)	OH	6,272,115	8,917,214
(2) State Prescribed Practices that increase/(decrease) NAIC SAP			
(3) State Permitted Practices that increase/(decrease) NAIC SAP			
(4) NAIC SAP (1-2-3-4)	OH	6,272,115	8,917,214
SURPLUS			
(5) State basis (Page 3, Line 38, Columns 1 & 2)	OH	207,502,843	204,368,297
(6) State Prescribed Practices that increase/(decrease) NAIC SAP			
(7) State Permitted Practices that increase/(decrease) NAIC SAP			
(8) NAIC SAP (5-6-7-8)	OH	207,502,843	204,368,297

B. Use of Estimates in the Preparation of the Financial Statements. No Change.

C. Accounting Policy. No Changes.

2. Accounting Changes and Correction of Errors

The Company made the following accounting change in 2015: No change.

3. Business Combinations and Goodwill. No Change.

4. Discontinued Operations. No Changes.

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans. No Change.

B. Debt Restructuring. None.

C. Reverse Mortgages. None.

D. Loan-Backed Securities

(1) Prepayment assumptions are derived from Bloomberg and broker dealer prepayment models or from empirical data.

(2) The Company had no other-than-temporary impairments on loan-backed and structured securities for the three month period ended March 31, 2015, due to the intent to sell the security or the inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis of the security.

(3) The Company had no loan-backed and structured securities with a recognized other-than-temporary impairment, for the three month period ended March 31, 2015, as the present value of future cash flows expected to be collected is less than the amortized cost basis of the securities:

1	2	3	4	5	6	7
CUSIP	Book/Adjusted Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Recognized Other-Than-Temporary Impairment	Amortized Cost After Other-Than-Temporary Impairment	Fair Value at time of OTTI	Date of Financial Statement Where Reported
.....
.....
Total	XXX	XXX	0	XXX	XXX	XXX

(4) The following is an aggregate total of all impaired loan-backed securities (fair value is less than cost or amortized cost) for which an other-than-temporary

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impairment has not been recognized in earnings as a realized loss, including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains as of March 31, 2015:

- a. The aggregate amount of unrealized losses:
1. Less than 12 Months 379,560
 2. 12 Months or Longer 491,738
- b. The aggregate related fair value of securities with unrealized losses:
1. Less than 12 Months 49,827,770
 2. 12 Months or Longer 17,235,582

(5) The Company monitors investments to determine if there has been an other-than-temporary decline in fair value. Factors management considers for each identified security include the following:

- the length of time and the extent to which the fair value is below the book/adjusted carry value;
- the financial condition and near term prospects of the issuer, including specific events that may affect its operations;
- for equity securities and debt securities with credit related declines in fair value, the Company's intent and ability to hold the security long enough for it to recover its value to book/adjusted carry value;
- for debt securities with interest related declines in fair value, the Company's intent to sell the security before recovery of its book/adjusted carry value;
- for loan-backed securities, the Company's intent and ability to hold the security long enough for it to recover its value to book/adjusted carry value;
- for loan-backed securities, the Company's intent to sell the security before recovery of its book/adjusted carry value.

If the decline is judged to be other-than-temporary, an impairment charge is recorded as a net realized capital loss in the period the determination is made.

E. Repurchase Agreements and/or Securities Lending Transactions

(3) Collateral Received

B. The fair value of that collateral and of the portion of that collateral that it has sold or repledged is \$98.6 million.

F. Real Estate. No Change.

G. Low Income Housing Tax Credit Property Investments. No Change.

H. Restricted Assets. No Change.

I. Working Capital Finance Investments. None.

J. Offsetting and Netting of Assets and Liabilities

Information related to the Company's derivative instruments and the effects of offsetting on the balance sheet are as follows:

	Gross Amount Recognized	Amount Offset*	Net Amount Presented on Financial Statements
(1) Assets			
Derivative Instrument	41,136,532	0	41,136,532

* For derivative assets and derivative liabilities, the amount offset shall agree to Schedule DB, Part D, Section 1

	Gross Amount Recognized	Amount Offset*	Net Amount Presented on Financial Statements
(2) Liabilities			
Derivative Instrument	(26,814,705)	0	(26,814,705)

* For derivative assets and derivative liabilities, the amount offset shall agree to Schedule DB, Part D, Section 1

K. Structured Notes. No Change.

6. Joint Ventures, Partnerships and Limited Liability Companies. No Change.

7. Investment Income. No Change.

8. Derivative Instruments. No Change.

9. Income Taxes. No Change.

10. Information Concerning Parent, Subsidiaries and Affiliates. No Change.

11. Debt

B. FHLB (Federal Home Loan Bank) Agreements

(1) Through June 30, 2011, the Company was a member of the Federal Home Loan Bank of Indianapolis (FHLBI). On July 1, 2011, the Company terminated its membership with FHLBI and became a member of the Federal Home Loan Bank (FHLB) of Cincinnati. The Company has conducted business activity with the both FHLBI and FHLB. It is part of the Company's strategy to utilize these funds to increase profitability. The Company has determined the actual/estimated maximum borrowing capacity as \$375.0 million. The Company calculated this amount after a review of its pledgeable assets (both pledged and unpledged) and after applying the respective FHLB borrowing haircuts.

(2) FHLB Capital Stock
a. Aggregate Totals
1. Current Year

	1 Total 2+3	2 General Account	3 Separate Accounts
Membership Stock - Class A	5,754,767	5,754,767	
Membership Stock - Class B	0		
Activity Stock	6,943,433	6,943,433	
Excess Stock	600,300	600,300	
Aggregate Total	13,298,500	13,298,500	0
Actual or estimated Borrowing Capacity as Determined by the Insurer	375,000,000	XXX	XXX

STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company
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2. Prior Year-end

	1 Total 2+3	2 General Account	3 Separate Accounts
Membership Stock – Class A	5,754,767	5,754,767	
Membership Stock – Class B	0		
Activity Stock	6,929,100	6,929,100	
Excess Stock	554,633	554,633	
Aggregate Total	13,238,500	13,238,500	0
Actual or estimated Borrowing Capacity as Determined by the Insurer	375,000,000	XXX	XXX

b. Membership Stock (Class A and B) Eligible for Redemption

	Current Year Total	Not Eligible for Redemption	Less Than 6 Months	6 Months to Less Than 1 Year	1 to Less Than 3 Years	3 to 5 Years
Membership Stock						
Class A	5,754,767	5,754,767				
Class B	0					

(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

1. Current Year Total General and Separate Accounts

	Fair Value	Carrying Value	Aggregate Total Borrowing
Total Collateral Pledged	226,276,106	242,005,668	157,765,114

2. Current Year General Account

	Fair Value	Carrying Value	Aggregate Total Borrowing
Total Collateral Pledged	226,276,106	242,005,668	157,765,114

3. Current Year Separate Accounts

	Fair Value	Carrying Value	Aggregate Total Borrowing
Total Collateral Pledged			

4. Prior Year-end Total General and Separate Accounts

	Fair Value	Carrying Value	Aggregate Total Borrowing
Total Collateral Pledged	175,749,709	187,086,746	139,397,000

b. Maximum Amount Pledged During Reporting Period

1. Current Year Total General and Separate Accounts

	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
Maximum Collateral Pledged	226,599,836	243,953,094	139,364,167

2. Current Year General Account

	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
Maximum Collateral Pledged	226,599,836	243,953,094	139,364,167

3. Current Year Separate Accounts

	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
Maximum Collateral Pledged			

4. Prior Year-end Total General and Separate Accounts

	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
Maximum Collateral Pledged	183,154,852	194,298,723	148,653,195

(4) Borrowing from FHLB

a. Amount as of Reporting Date

1. Current Year

	1 Total 2+3	2 General Account	3 Separate Accounts	4 Funding Agreements Reserves Established
Debt	0			XXX
Funding Agreements	157,765,114	157,765,114		154,709,654
Other	0			XXX
Aggregate Total	157,765,114	157,765,114	0	154,709,654

2. Prior Year-end

	1 Total 2+3	2 General Account	3 Separate Accounts	4 Funding Agreements Reserves Established
Debt	0			XXX
Funding Agreements	139,364,167	139,364,167		137,834,150
Other	0			XXX
Aggregate Total	139,364,167	139,364,167	0	137,834,150

b. Maximum Amount During Reporting Period (Current Year)

	1 Total 2+3	2 General Account	3 Separate Accounts
Debt	0		
Funding Agreements	163,298,285	163,298,285	
Other	0		
Aggregate Total	163,298,285	163,298,285	0

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c. FHLB – Prepayment Obligations

	Does the company have prepayment obligations under the following arrangements (YES/NO)?
Debt	NO
Funding Agreements	NO
Other	NO

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plan

(4) Components of net periodic benefit cost. Not Applicable.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations. No Change

14. Liabilities, Contingencies, and Assessments. No Change.

15. Leases. No Change.

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk. No change.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

B. Transferring and Servicing of Financial Assets

(2) For all servicing assets and servicing liabilities.

b. Not applicable.

(4) For securitizations, asset-backed financing arrangements and similar transfers accounted for as sales when the transferor has continuing involvement with the transferred financial assets:

a. Not applicable.

b. Not applicable.

C. Wash Sales. No change.

18. Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans. No Change.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators. No Change.

20. Fair Value Measurements

A.

(1) Fair Value Measurements at March 31, 2015

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
a. Assets at fair value				
Bonds: Industrial & miscellaneous	0	0	532,969	532,969
Common stock: Industrial & miscellaneous	72,720,854	0	0	72,720,854
Derivative assets: Options, purchased	0	0	41,136,532	41,136,532
Total assets at fair value	72,720,854	0	41,669,501	114,390,355

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
b. Liabilities at fair value				
Derivative liabilities: Options, written	0	0	(26,814,705)	(26,814,705)
Total liabilities at fair value	0	0	(26,814,705)	(26,814,705)

There were no significant transfers between Level 1 and Level 2 of the fair value hierarchy. See Note 20A(3) for the policy for determining when transfers between levels are recognized.

(2) Fair Value Measurements in Level 3 of the Fair Value Hierarchy for the three months ended March 31, 2015

Description for each class of asset or liability	Ending Balance as of Prior Quarter End	Transfers into Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance for Current Quarter End
a. Assets										
Bonds: Industrial & miscellaneous	564,151	0	0	0	14,970	0	0	0	(46,152)	532,969
Derivative assets	51,290,408	0	0	(2,383,100)	(11,567,978)	8,517,759	0	0	(4,720,557)	41,136,532
Total Assets	51,854,559	0	0	(2,383,100)	(11,553,008)	8,517,759	0	0	(4,766,709)	41,669,501

Description for each class of asset or liability	Ending Balance as of Prior Quarter End	Transfers into Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance for Current Quarter End
b. Liabilities										
Derivative liabilities	(35,539,306)	0	0	4,352,726	9,918,433	0	(5,546,558)	0	0	(26,814,705)
Total Liabilities	(35,539,306)	0	0	4,352,726	9,918,433	0	(5,546,558)	0	0	(26,814,705)

(3) The Company's policy is to recognize transfers in and transfers out of levels at the beginning of each quarterly reporting period.

Investments in Level 3 include NAIC rated 6 industrial & miscellaneous bonds. These securities are currently rated below investment grade. To measure fair value, they are valued using either broker quotes or by discounting the expected cash flows using current market-consistent rates applicable to the yield, credit quality and maturity of each security.

The derivatives in Level 3 consist of options on the S&P 500 Index and are valued using a valuation model and inputs from outside sources. The models include the Black-Scholes-Merton model for point to point options, spreads and average (SPAV) algorithm model for monthly average options and a Monte Carlo model monthly cap (cliquet) options. The SPAV model is provided by Financial Engineering Associates of Berkley, California.

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The assumptions used are derived from outside sources. Bloomberg Investment Services supplies the S&P Index level, the dividend yield and the London Interbank Offering (interest) Rates (LIBOR). Investment banks supply estimates of the implied volatility surface. Other than interpolation of the interest rates and implied volatility rates all inputs are provided by the outside sources.

The fair value of common stock has been determined utilizing publicly quoted prices from third-party pricing services.

The following table provides a summary of the significant unobservable inputs used in the fair value measurements developed by the Company or reasonably available to the Company of Level 3 assets and liabilities at March 31, 2015:

Security Type	Fair Value	Valuation Technique	Unobservable Output	Range
Derivative Assets	\$ 41,136,532	Black-Scholes-Merton Model Spreads and Average Algorithm Model Monte Carlo Model	S&P 500 Implied Volatility	11% - 22%
Derivative Liabilities	\$ (26,814,705)	Black-Scholes-Merton Model Spreads and Average Algorithm Model	S&P 500 Implied Volatility	11.3% - 22.3%

In isolation, significant increases (decreases) in the S&P 500 implied volatility would typically result in a significantly higher (lower) fair value measurement for Level 3 derivative assets and Level 3 derivative liabilities.

B. Not applicable.

C. The carrying amounts and fair values of the Company's significant financial instruments were as follows:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds	3,267,557,764	3,028,631,796	15,962,536	2,947,956,692	303,638,535	
Common stock: Unaffiliated**	86,019,354	86,019,354	86,019,354	0	0	
Preferred stock	6,621,160	5,611,550	0	6,621,160	0	
Mortgage loans	316,556,085	284,903,044	0	0	316,556,085	
Cash, cash equivalents, & short-term investments	16,670,382	16,670,382	16,670,382	0	0	
Other invested assets: Surplus notes	25,050,395	20,270,584	0	25,050,395	0	
Securities lending reinvested collateral assets	98,557,816	98,557,816	98,557,816	0	0	
Derivative assets	41,136,532	41,136,532	0	0	41,136,532	
Life and annuity reserves for investment-type contracts and deposit fund liabilities	(253,373,333)	(231,187,230)	0	0	(253,373,333)	
Equity-indexed insurance contracts	(1,260,685,930)	(1,218,127,364)	0	0	(1,260,685,930)	
Derivative liabilities	(26,814,705)	(26,814,705)	0	0	(26,814,705)	
Securities lending liability	(98,557,816)	(98,557,816)	0	(98,557,816)	0	

** Includes FHLB common stock which is held at cost.

The following discussion describes the valuation methodologies utilized by the Company for assets and liabilities measured or disclosed at fair value. Fair value estimates are made at a specific point in time, based on available market information and judgments about the financial instrument, including discount rates, estimates of timing, amount of expected future cash flows and the credit standing of the issuer. Such estimates do not consider the tax impact of the realization of unrealized gains or losses. For Level 3 investments, the fair value estimates cannot be substantiated by comparison to independent markets. In addition, the disclosed fair value may not be realized in the immediate settlement of the financial instrument. As described below, certain fair values are determined through the use of third-party pricing services. Management does not adjust prices received from third-parties; however, we do analyze the third-party pricing services' valuation methodologies and related inputs and perform additional evaluation to determine the appropriate level within the fair value hierarchy. Care should be exercised in deriving conclusions about the Company's business, its value or financial position based on the fair value information of financial instruments presented below.

Debt Securities and Surplus Notes

The fair values of actively traded debt securities, asset/mortgage-backed securities, and surplus notes have been determined through the use of third-party pricing services utilizing market observable inputs. Less liquid private placement securities trading in less liquid or illiquid markets with limited or no pricing information are valued using either broker quotes or by discounting the expected cash flows using current market-consistent rates applicable to the yield, credit quality and maturity of each security.

Equity Securities

The fair values of actively traded equity securities have been determined utilizing publicly quoted prices obtained from third-party pricing services. The fair values of certain equity securities for which no publicly quoted prices are available have been determined through the use of third-party pricing services utilizing market observable inputs. Actively traded mutual funds are valued using the net asset values of the funds.

Mortgage Loans

The fair values for mortgage loans, consisting principally of commercial real estate loans, are estimated using discounted cash flow analyses, using interest rates currently being offered for similar loans collateralized by properties with similar investment risk. The fair values for mortgage loans in default are established at the lower of the fair value of the underlying collateral less costs to sell or the carrying amount of the loan.

Cash, Cash Equivalents and Short-Term Investments

The fair values of cash, cash equivalents and short-term investments are based on quoted market prices.

Securities Lending Reinvested Collateral Assets

The fair value of securities lending reinvested collateral assets are from third-party sources utilizing publicly quoted prices.

Derivative Instruments

The fair values of free-standing derivative instruments, primarily call options, are determined using valuation models incorporating significant unobservable inputs, including projected discounted cash flows, applicable swap curves and implied volatilities.

Life and Annuity Reserves for Investment-type Contracts and Deposit Fund Liabilities

The fair value of liabilities for investment-type contracts is based on the present value of estimated liability cash flows. Present values reflect the Company's margin for uncertainty of the timing of liability cash flows. Key assumptions to the cash flow model include the timing of policyholder withdrawals and the level of interest credited to contract balances.

Fair values for insurance reserves are not required to be disclosed. However, the estimated fair values of all insurance reserves and investment contracts are taken into consideration in the Company's overall management of interest rate risk.

Securities Lending Liability

The liability represents the Company's obligation to return collateral related to securities lending transactions. The liability is short-term in nature and therefore, the fair value of the obligation approximates the carrying amount.

STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company
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D. Not applicable.

21. Other Items. No Change

22. Events Subsequent. No Change.

23. Reinsurance. No Change.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination. No Change.

E. Risk Sharing Provisions of the Affordable Care Act

(1) Did the reporting entity write accident and health insurance premium which is subject to the Affordable Care Act risk sharing provisions (YES/NO)? Yes [] No []

(2) Impact of Risk Sharing Provisions of the Affordable Care Act on Admitted Assets, Liabilities and Revenue for the Current Year

AMOUNT

a. Permanent ACA Risk Adjustment Program

Assets

1. Premium adjustments receivable due to ACA Risk Adjustment

Liabilities

2. Risk adjustment user fees payable for ACA Risk Adjustment

3. Premium adjustments payable due to ACA Risk Adjustment

Operations (Revenue & Expense)

4. Reported as revenue in premium for accident and health contracts (written/collected) due to ACA Risk Adjustment

5. Reported in expenses as ACA risk adjustment user fees (incurred/paid)

b. Transitional ACA Reinsurance Program

Assets

1. Amounts recoverable for claims paid due to ACA Reinsurance

2. Amounts recoverable for claims unpaid due to ACA Reinsurance (Contra Liability)

3. Amounts receivable relating to uninsured plans for contributions for ACA Reinsurance

Liabilities

4. Liabilities for contributions payable due to ACA Reinsurance – not reported as ceded premium

5. Ceded reinsurance premiums payable due to ACA Reinsurance

6. Liabilities for amounts held under uninsured plans contributions for ACA Reinsurance

Operations (Revenue & Expense)

7. Ceded reinsurance premiums due to ACA Reinsurance

8. Reinsurance recoveries (income statement) due to ACA Reinsurance payments or expected payments

9. ACA Reinsurance contributions – not reported as ceded premium

c. Temporary ACA Risk Corridors Program

Assets

1. Accrued retrospective premium due to ACA Risk Corridors

Liabilities

2. Reserve for rate credits or policy experience rating refunds due to ACA Risk Corridors

Operations (Revenue & Expense)

3. Effect of ACA Risk Corridors on net premium income (paid/received)

4. Effect of ACA Risk Corridors on change in reserves for rate credits

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(3) Roll forward of prior year ACA risk sharing provisions for the following asset (gross of any nonadmission) and liability balances along with the reasons for adjustments to prior year balance.

	Accrued During the Prior Year on Business Written Before December 31 of the Prior Year		Received or Paid as of the Current Year on Business Written Before December 31 of the Prior Year		Differences		Adjustments		Unsettled Balances as of the Reporting Date		
	1	2	3	4	Prior Year Accrued Less Payments (Col 1 - 3)	Prior Year Accrued Less Payments (Col 2 - 4)	To Prior Year Balances	To Prior Year Balances	Ref	Cumulative Balance from Prior Years (Col 1 - 3 + 7)	Cumulative Balance from Prior Years (Col 2 - 4 + 8)
					5	6	7	8		9	10
	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)		Receivable	(Payable)
a. Permanent ACA Risk Adjustment Program											
1. Premium adjustments receivable					0	0			A	0	0
2. Premium adjustments (payable)					0	0			B	0	0
3. Subtotal ACA Permanent Risk Adjustment Program	0	0	0	0	0	0	0	0		0	0
b. Transitional ACA Reinsurance Program											
1. Amounts recoverable for claims paid					0	0			C	0	0
2. Amounts recoverable for claims unpaid (contra liability)					0	0			D	0	0
3. Amounts receivable relating to uninsured plans					0	0			E	0	0
4. Liabilities for contributions payable due to ACA Reinsurance - not reported as ceded premium					0	0			F	0	0
5. Ceded reinsurance premiums payable					0	0			G	0	0
6. Liability for amounts held under uninsured plans					0	0			H	0	0
7. Subtotal ACA Transitional Reinsurance Program	0	0	0	0	0	0	0	0		0	0
c. Temporary ACA Risk Corridors Program											
1. Accrued retrospective premium					0	0			I	0	0
2. Reserve for rate credits or policy experience rating refunds					0	0			J	0	0
3. Subtotal ACA Risk Corridors Program	0	0	0	0	0	0	0	0		0	0
d. Total for ACA Risk Sharing Provisions	0	0	0	0	0	0	0	0		0	0

- 25. Change in Incurred Losses and Loss Adjustment Expenses. No Change.
- 26. Intercompany Pooling Arrangements. No Change.
- 27. Structured Settlements. No Change.
- 28. Health Care Receivables. No Change.
- 29. Participating Policies. No Change.
- 30. Premium Deficiency Reserves. No Change.
- 31. Reserves for Life Contracts and Annuity Contracts. No Change.
- 32. Analysis of Annuity Actuarial Reserves and Deposit Type Liabilities by Withdrawal Characteristics. No Change.
- 33. Premiums and Annuity Consideration Deferred and Uncollected. No Change.
- 34. Separate Accounts. No Change.
- 35. Loss/Claim Adjustment Expenses. No Change.

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GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
 If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
 If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2012
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2012
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 10/02/2013
- 6.4 By what department or departments?
 Ohio Department of Insurance
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [] No []
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes [] No []
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No []
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No []
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No []
- 11.2 If yes, give full and complete information relating thereto:
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 24,542,113
13. Amount of real estate and mortgages held in short-term investments: \$
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No []
- 14.2 If yes, please complete the following:
- | | 1
Prior Year-End
Book/Adjusted
Carrying Value | 2
Current Quarter
Book/Adjusted
Carrying Value |
|---|--|---|
| 14.21 Bonds | \$ 0 | \$ |
| 14.22 Preferred Stock | \$ 0 | \$ |
| 14.23 Common Stock | \$ 394,253 | \$ 408,635 |
| 14.24 Short-Term Investments | \$ 0 | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ 0 | \$ |
| 14.26 All Other | \$ 23,380,119 | \$ 24,006,912 |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$ 23,774,372 | \$ 24,415,547 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No []
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
 If no, attach a description with this statement.

STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company
GENERAL INTERROGATORIES

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- | | | |
|--|----------|------------|
| 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 | \$ | 98,557,816 |
| 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 | \$ | 98,557,816 |
| 16.3 Total payable for securities lending reported on the liability page | \$ | 98,557,816 |

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes No
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
BANK OF NEW YORK MELLON	ONE WALL STREET, NY NY 10286
FEDERAL HOME LOAN BANK	CINCINNATI OH 45202
FEDERAL HOME LOAN BANK	INDIANAPOLIS IN 46240
DEUTSCHE BANK TRUST COMPANY AMERICAS	60 WALL STREET, NY NY 10005

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes No
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
107126	FT WASHINGTON INVESTMENT ADVISORS	303 BROADWAY, SUITE 1200, CINCINNATI OH 45202

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes No
- 18.2 If no, list exceptions:

GENERAL INTERROGATORIES**PART 2 - LIFE & HEALTH**

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1	Long-Term Mortgages In Good Standing	
1.11	Farm Mortgages	\$
1.12	Residential Mortgages	\$
1.13	Commercial Mortgages	\$ 283,583,196
1.14	Total Mortgages in Good Standing	\$ 283,583,196
1.2	Long-Term Mortgages In Good Standing with Restructured Terms	
1.21	Total Mortgages in Good Standing with Restructured Terms	\$ 1,319,849
1.3	Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months	
1.31	Farm Mortgages	\$
1.32	Residential Mortgages	\$
1.33	Commercial Mortgages	\$
1.34	Total Mortgages with Interest Overdue more than Three Months	\$ 0
1.4	Long-Term Mortgage Loans in Process of Foreclosure	
1.41	Farm Mortgages	\$
1.42	Residential Mortgages	\$
1.43	Commercial Mortgages	\$
1.44	Total Mortgages in Process of Foreclosure	\$ 0
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$ 284,903,045
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61	Farm Mortgages	\$
1.62	Residential Mortgages	\$
1.63	Commercial Mortgages	\$
1.64	Total Mortgages Foreclosed and Transferred to Real Estate	\$ 0
2.	Operating Percentages:	
2.1	A&H loss percent	%
2.2	A&H cost containment percent	%
2.3	A&H expense percent excluding cost containment expenses	%
3.1	Do you act as a custodian for health savings accounts?	Yes [] No [X]
3.2	If yes, please provide the amount of custodial funds held as of the reporting date	\$
3.3	Do you act as an administrator for health savings accounts?	Yes [] No [X]
3.4	If yes, please provide the balance of the funds administered as of the reporting date	\$

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Reinsurer	8 Certified Reinsurer Rating (1 through 6)	9 Effective Date of Certified Reinsurer Rating
NONE								

STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

1	Direct Business Only						
	2	3	4	5	6	7	
Life Contracts	Life Contracts		Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts	
States, Etc.	Life Insurance Premiums	Annuity Considerations					
1. Alabama	AL	L	478,343	178,460		656,803	.0
2. Alaska	AK	N	27,883	.0		27,883	.0
3. Arizona	AZ	L	2,816,346	384,320		3,200,666	.0
4. Arkansas	AR	L	612,618	273,346		885,964	.0
5. California	CA	L	7,933,255	2,890,548		10,823,803	.0
6. Colorado	CO	L	3,546,393	1,827,367		5,373,760	.0
7. Connecticut	CT	L	3,312,124	4,094,075		7,406,199	.0
8. Delaware	DE	L	377,269	157,630		534,899	.0
9. District of Columbia	DC	L	748,043	1,063		749,106	.0
10. Florida	FL	L	3,916,964	2,197,186		6,114,150	.0
11. Georgia	GA	L	1,069,706	239,765		1,309,471	.0
12. Hawaii	HI	L	1,995,643	662,517		2,658,160	.0
13. Idaho	ID	L	714,837	372,680		1,087,517	.0
14. Illinois	IL	L	3,043,745	639,127		3,682,872	.0
15. Indiana	IN	L	2,223,802	225,568		2,449,370	50,000
16. Iowa	IA	L	961,063	174,841		1,135,904	.0
17. Kansas	KS	L	1,389,931	1,033,961		2,423,892	.0
18. Kentucky	KY	L	550,319	233,471		783,790	.0
19. Louisiana	LA	L	291,163	5,842		297,005	.0
20. Maine	ME	L	98,482	23,179		121,661	.0
21. Maryland	MD	L	3,299,970	1,513,295		4,813,265	717,759
22. Massachusetts	MA	L	1,281,479	1,131,622		2,413,101	.0
23. Michigan	MI	L	2,204,432	1,262,098		3,466,530	.0
24. Minnesota	MN	L	1,741,728	1,799,592		3,541,320	.0
25. Mississippi	MS	L	191,770	702		192,472	.0
26. Missouri	MO	L	5,357,373	144,498		5,501,871	.0
27. Montana	MT	L	234,811	135,615		370,426	.0
28. Nebraska	NE	L	1,023,756	293,428		1,317,184	.0
29. Nevada	NV	L	433,450	317,021		750,471	.0
30. New Hampshire	NH	L	466,147	873,599		1,339,746	.0
31. New Jersey	NJ	L	5,381,275	938,730		6,320,005	.0
32. New Mexico	NM	L	729,701	8,583		738,284	.0
33. New York	NY	N	305,315	6,296		311,611	.0
34. North Carolina	NC	L	2,255,695	235,916		2,491,611	.0
35. North Dakota	ND	L	106,864	.0		106,864	.0
36. Ohio	OH	L	4,261,479	482,864		4,744,343	33,500,000
37. Oklahoma	OK	L	399,832	135,116		534,948	44,751
38. Oregon	OR	L	502,470	615,204		1,117,674	.0
39. Pennsylvania	PA	L	6,095,781	3,133,134		9,228,915	.0
40. Rhode Island	RI	L	166,193	126,490		292,683	.0
41. South Carolina	SC	L	559,204	206,885		766,089	.0
42. South Dakota	SD	L	213,274	614,373		827,647	.0
43. Tennessee	TN	L	681,351	288,358		969,709	.0
44. Texas	TX	L	8,838,613	1,191,218		10,029,831	.0
45. Utah	UT	L	589,953	203,225		793,178	55,678
46. Vermont	VT	L	407,227	406,924		814,151	.0
47. Virginia	VA	L	4,522,159	1,485,801		6,007,960	348,848
48. Washington	WA	L	2,634,849	2,057,410		4,692,259	.0
49. West Virginia	WV	L	466,752	391,845		858,597	.0
50. Wisconsin	WI	L	1,358,204	499,030		1,857,234	.0
51. Wyoming	WY	L	105,989	80,951		186,940	.0
52. American Samoa	AS	N	540	.0		540	.0
53. Guam	GU	N	32,726	.0		32,726	.0
54. Puerto Rico	PR	N	8,227	.0		8,227	.0
55. U.S. Virgin Islands	VI	N	1,450	.0		1,450	.0
56. Northern Mariana Islands	MP	N	.0	.0		.0	.0
57. Canada	CAN	N	.0	.0		.0	.0
58. Aggregate Other Aliens	OT	XXX	167,441	7,100	0	174,541	.0
59. Subtotal	(a)	49	93,135,409	36,201,869	0	129,337,278	34,717,036
90. Reporting entity contributions for employee benefits plans	XXX					.0	
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		14,651,500	5,249		14,656,749	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX					.0	
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		379,399			379,399	
94. Aggregate or other amounts not allocable by State	XXX		.0	.0	0	.0	.0
95. Totals (Direct Business)	XXX		108,166,308	36,207,118	0	144,373,426	34,717,036
96. Plus Reinsurance Assumed	XXX					.0	
97. Totals (All Business)	XXX		108,166,308	36,207,118	0	144,373,426	34,717,036
98. Less Reinsurance Ceded	XXX		8,405,359	177,289		8,582,648	
99. Totals (All Business) less Reinsurance Ceded	XXX		99,760,949	36,029,829	0	135,790,778	34,717,036
DETAILS OF WRITE-INS							
58001. Other Foreign	XXX		167,441	7,100		174,541	
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX		.0	.0	0	.0	.0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		167,441	7,100	0	174,541	0
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX		.0	.0	0	.0	.0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART**

	<u>NAIC#</u>	<u>TIN#</u>
PARENT - WESTERN & SOUTHERN MUTUAL HOLDING COMPANY, OH (NON-INSURER)		31-1732405
SUBSIDIARY - WESTERN & SOUTHERN FINANCIAL GROUP, INC., OH (NON-INSURER)		31-1732404
SUBSIDIARY - THE LAFAYETTE LIFE INSURANCE COMPANY, OH (INSURER)	65242	35-0457540
SUBSIDIARY - LLIA, INC., OH (NON-INSURER)		35-2123483
SUBSIDIARY - THE WESTERN & SOUTHERN LIFE INSURANCE COMPANY, OH (INSURER)	70483	31-0487145
SUBSIDIARY - WESTERN-SOUTHERN LIFE ASSURANCE COMPANY, OH (INSURER)	92622	31-1000236
SUBSIDIARY - IFS FINANCIAL SERVICES, INC., OH (NON-INSURER)		31-1328371
SUBSIDIARY - W&S BROKERAGE SERVICES, INC., OH (NON-INSURER)		31-0846576
SUBSIDIARY - COLUMBUS LIFE INSURANCE COMPANY, OH (INSURER)	99937	31-1191427
SUBSIDIARY - INTEGRITY LIFE INSURANCE COMPANY, OH (INSURER)	74780	86-0214103
SUBSIDIARY - NATIONAL INTEGRITY LIFE INSURANCE COMPANY, NY (INSURER)	75264	16-0958252
SUBSIDIARY - INSURANCE PROFILLMENT SOLUTIONS, LLC, OH (NON-INSURER)		43-2081325
SUBSIDIARY - WESTERN & SOUTHERN INVESTMENT HOLDINGS, LLC, OH (NON-INSURER)		06-1804434
SUBSIDIARY - EAGLE REALTY GROUP, LLC, OH (NON-INSURER)		31-1018957
SUBSIDIARY - FORT WASHINGTON INVESTMENT ADVISORS, INC., OH (NON-INSURER)		31-1301863

STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
.0836	Western-Southern Group	.00000	47-3228849				1373 Lex Road Investor Holdings, LLC	..KY	..NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	45-5458388				2758 South Main SPE, LLC	..NC	..NIA	W&S Real Estate Holdings LLC	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	27-1594103				506 Phelps Holdings, LLC	..OH	..NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	47-1046102				Apex Housing Investor Holdings, LLC	..KY	..NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	45-5439068				Belle Housing Investor Holdings, Inc.	..NC	..NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	04-3226492				Boston Cap Corp Tax Credit Fund III	..MA	..NIA	The Western and Southern Life Ins Co	Ownership	.13.340	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	04-3514962				Boston Cap Corp Tax Credit Fund XVI	..MA	..NIA	Columbus Life Insurance Co	Ownership	.37.750	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	27-2678623				Boston Cap Intermediate Term Income Fund	..MA	..NIA	Western-Southern Life Assurance Co	Ownership	.33.300	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-2485167				Boston Capital Afford Housing Morg Fund LLC	..MA	..NIA	Western-Southern Life Assurance Co	Ownership	.14.360	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	45-5458332				BY Apartment Investor Holding, LLC	..MD	..NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	35-2431972				Canal Senate Apartments LLC	..IN	..NIA	W&S Real Estate Holdings LLC	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8819502				Carmel Holdings, LLC	..IN	..NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-5862349				Carmel Hotel LLC	..IN	..NIA	Carmel Holdings, LLC	Ownership	.36.260	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1449186				Carthage Senior Housing Ltd	..OH	..NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	03-0464760				Centerline Corporate Partners XXI LP	..NY	..NIA	Western-Southern Life Assurance Co	Ownership	.17.320	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-0317564				Centerline Corporate Partners XXV LP	..NY	..NIA	Western-Southern Life Assurance Co	Ownership	.11.380	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	75-2808126				Centreport Partners LP	..TX	..NIA	The Western and Southern Life Ins Co	Ownership	.25.250	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	23-1691523				Cincinnati Analyst Inc	..OH	..NIA	Columbus Life Insurance Co	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	61-1454115				Cincinnati New Markets Fund LLC	..OH	..NIA	The Western and Southern Life Ins Co	Ownership	.14.660	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-0434449				Cleveland East Hotel LLC	..OH	..NIA	WS CEH LLC	Ownership	.37.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.99937	31-1191427				Columbus Life Insurance Co	..OH	..IA	The Western and Southern Life Ins Co	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	46-5593932				Crabtree Common Apt. Invesotr Holdings, LLC	..NC	..NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	45-2524597				Cranberry NP Hotel Company LLC	..PA	..NIA	NP Cranberry Hotel Holdings, LLC	Ownership	.72.520	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	46-3421289				Dallas City Investor Holdings, LLC	..TX	..NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-2681473				Day Hill Road Land LLC	..CT	..NIA	W&S Real Estate Holdings LLC	Ownership	.74.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1498142				Dublin Hotel LLC	..OH	..NIA	The Western and Southern Life Ins Co	Ownership	.25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1779165				Eagle Realty Group, LLC	..OH	..NIA	Western & Southern Investment Holdings LLC	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1779151				Eagle Realty Investments, Inc	..OH	..NIA	Eagle Realty Group, LLC	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	47-1596551				East Denver Investor Holdings, LLC	..CO	..NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	47-1596551				East Denver Investor Holdings, LLC	..CO	..NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	46-1383159				Emerging Markets LLC	..OH	..NIA	Western-Southern Life Assurance Co	Ownership	.39.520	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	46-1383159				Emerging Markets LLC	..OH	..NIA	Integrity Life Insurance Co	Ownership	.14.860	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	46-1383159				Emerging Markets LLC	..OH	..NIA	National Integrity Life Insurance Co	Ownership	.24.770	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	46-1383159				Emerging Markets LLC	..OH	..NIA	Lafayette Life Insurance Company	Ownership	.19.820	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	45-5350091				Flat Apts. Investor Holdings, LLC	..IN	..NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	52-2206041				Fort Washington PE Invest II LP	..OH	..NIA	The Western and Southern Life Ins Co	Ownership	.58.630	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	16-1648796				Fort Washington PE Invest IV LP	..OH	..NIA	The Western and Southern Life Ins Co	Ownership	.38.320	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-4568842				Fort Washington PE Invest V LP	..OH	..NIA	The Western and Southern Life Ins Co	Ownership	.37.460	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	27-1321348				Fort Washington PE Invest VII LP	..OH	..NIA	The Western and Southern Life Ins Co	Ownership	.30.990	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	45-0571051				Fort Washington Active Fixed Fund	..OH	..NIA	The Western and Southern Life Ins Co	Ownership	.77.790	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1702203				Fort Washington High Yield Invt LLC	..OH	..NIA	The Western and Southern Life Ins Co	Ownership	.1.280	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1702203				Fort Washington High Yield Invt LLC	..OH	..NIA	Western-Southern Life Assurance Co	Ownership	.32.460	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1702203				Fort Washington High Yield Invt LLC	..OH	..NIA	Columbus Life Insurance Co	Ownership	.25.270	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1702203				Fort Washington High Yield Invt LLC	..OH	..NIA	Integrity Life Insurance Co	Ownership	.4.800	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1702203				Fort Washington High Yield Invt LLC	..OH	..NIA	National Integrity Life Insurance Co	Ownership	.4.800	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1301863				Fort Washington Investment Advisors LLC	..OH	..NIA	Western & Southern Investment Holdings	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1727947				Fort Washington PE Invest III LP	..OH	..NIA	The Western and Southern Life Ins Co	Ownership	.63.720	WS Mutual Holding Co	

STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0836	Western-Southern Group	00000	26-1073680				Fort Washington PE Invest VI LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	26.600	WS Mutual Holding Co	
0836	Western-Southern Group	00000	35-2485044				Fort Washington PE Invest VIII	OH	NIA	The Western and Southern Life Ins Co	Ownership	4.550	WS Mutual Holding Co	
0836	Western-Southern Group	00000	32-0418436				Fort Washington PE Invest VIII-B	OH	NIA	The Western and Southern Life Ins Co	Ownership	99.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-5398098				Fort Washington PE Investors V-B, L.P.	OH	NIA	Fort Washington PE Invest V LP	Ownership	32.800	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-5398156				Fort Washington PE Investors V-VC, L.P.	OH	NIA	Fort Washington PE Invest V LP	Ownership	33.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	OH	NIA	Fort Washington PE Invest VI LP	Ownership	2.620	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	OH	NIA	The Western and Southern Life Ins Co	Ownership	15.160	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	OH	NIA	Fort Washington PE Invest V LP	Ownership	2.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	OH	NIA	Fort Washington PE Invest VII LP	Ownership	1.830	WS Mutual Holding Co	
0836	Western-Southern Group	00000	90-0989164				Fort Washington PE Opp Fund III, L.P.	OH	NIA	Fort Washington PE Invest VII LP	Ownership	3.330	WS Mutual Holding Co	
0836	Western-Southern Group	00000	90-0989164				Fort Washington PE Opp Fund III, L.P.	OH	NIA	Fort Washington PE Invest VIII LP	Ownership	2.830	WS Mutual Holding Co	
0836	Western-Southern Group	00000	90-0989164				Fort Washington PE Opp Fund III, L.P.	OH	NIA	The Western and Southern Life Ins Co	Ownership	2.640	WS Mutual Holding Co	
0836	Western-Southern Group	00000	37-1736757				Fort Washington PE Opp Fund III-B, L.P.	OH	NIA	The Western and Southern Life Ins Co	Ownership	99.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	47-1922641				Frontage Lodge Investor Holdings, LLC	CO	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	47-1922641				Frontage Lodge Investor Holdings, LLC	CO	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-3507078				Galleria Investor Holdings, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-1553878				Galveston Summerbrooke Apts LLC	TX	NIA	Summerbrooke Holdings LLC	Ownership	52.920	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-3457194				GS Multifamily Galleria LLC	TX	NIA	Galleria Investor Holdings, LLC	Ownership	57.820	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3525111				GS Yorktown Apt LP	TX	NIA	YT Crossing Holdings, LLC	Ownership	57.820	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3108420				Hearthview Prairie Lake Apts LLC	IN	NIA	Prairie Lakes Holdings, LLC	Ownership	62.720	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1328371				IFS Financial Services, Inc	OH	NIA	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	43-2081325				Insurance Profillment Solutions, LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	74780	86-0214103				Integrity Life Insurance Co	OH	IA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	34-1826874				IR Mall Associates LTD	FL	NIA	The Western and Southern Life Ins Co	Ownership	49.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-4737222				LaCenterra Apts. Investor Holdings, LLC	TX	NIA	The Western and Southern Life Ins Co	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	65242	35-0457540				Lafayette Life Insurance Company	OH	PE	Western & Southern Financial Group, Inc	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1705445				LaFrontera Holdings, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	74.250	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-2330466				Leroy Glen Investment LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	47-3380015				Linthicum Investor Holdings, LLC	MD	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	35-2123483				LLIA Inc	OH	DS	Lafayette Life Insurance Company	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	47-2577517				Lytle Park Inn, LLC	OH	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-5439036				Miler Creek Investor Holdings, LLC	TN	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	75264	16-0958252				National Integrity Life Insurance Co	NY	IA	Integrity Life Insurance Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-5030427				NE Emerson Edgewood, LLC	IN	NIA	Lafayette Life Insurance Company	Ownership	60.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-1024113				North Braeswood Meritage Holdings LLC	OH	NIA	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	02-0593144				North Pittsburg Hotel LLC	PA	NIA	WSALD NPH LLC	Ownership	37.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1427318				Northeast Cincinnati Hotel LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-2914674				NP Cranberry Hotel Holdings, LLC	PA	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-5765100				Olathe Apt. Investor Holdings, LLC	KS	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	47-1122741				One Kennedy Housing Investor Holdings, LLC	CT	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1338187				OTR Housing Associates LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1335827				OTR Transitional Housing LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	99.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-1553387				Overland Apartments Investor Holdings, LLC	KS	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-4322006				PCE LP	GA	NIA	The Western and Southern Life Ins Co	Ownership	41.900	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-4322006				PCE LP	GA	NIA	Western-Southern Life Assurance Co	Ownership	22.340	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3167828				Prairie Lakes Holdings, LLC	IN	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	34-1998937				Queen City Square LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-1690377				R4 Housing Partners II LP	NY	NIA	Western-Southern Life Assurance Co	Ownership	17.310	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-4328839				R4 Housing Partners LP	NY	NIA	Integrity Life Insurance Co	Ownership	15.150	WS Mutual Holding Co	

STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
.0836	Western-Southern Group	.00000	52-2096076				Race Street Dev Ltd	.OH	NIA	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	46-4725907				Railroad Parkside Investor Holdings, LLC	.AL	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	27-4266774				Randolph Tower Affordable Inv Fund LLC	.IL	NIA	The Western and Southern Life Ins Co	Ownership	99.990	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	80-0246040				Ridgegate Commonwealth Apts LLC	.CO	NIA	Ridgegate Holdings, LLC	Ownership	52.920	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	26-3526448				Ridgegate Holdings, LLC	.CO	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	47-1617717				Settlers Ridge Robinson Investor Holdings, LLC	.PA	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	27-3564950				Seventh & Culvert Garage LLC	.OH	NIA	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	26-1554676				Shelbourne Campus Properties LLC	.KY	NIA	Shelbourne Holdings, LLC	Ownership	52.920	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	26-1944856				Shelbourne Holdings, LLC	.KY	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	45-4354663				Siena Investor Holding, LLC	.TX	NIA	W&S Real Estate Holdings LLC	Ownership	69.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	46-2930953				Skye Apts Investor Holdings, LLC	.MN	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	61-1328558				Skyport Hotel LLC	.KY	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	47-2306231				Southside Tunnel Apts. Investor Holdings, LLC	.PA	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	47-2306231				Southside Tunnel Apts. Investor Holdings, LLC	.PA	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	46-2922655				SP Charlotte Apts. Investor Holdings, LLC	.NC	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	26-2348581				Summerbrooke Holdings LLC	.TX	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	26-4291356				Sundance Lafrontera Holdings LLC	.TX	NIA	The Western and Southern Life Ins Co	Ownership	72.520	WS Mutual Holding Co	
.0836	Western-Southern Group	.70483	31-0487145				The Western and Southern Life Ins Co	.OH	IA	Western & Southern Financial Group, Inc	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1394672				Touchstone Advisors Inc	.OH	NIA	IFS Financial Services, Inc	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	47-6046379				Touchstone Securities, Inc	.NE	NIA	IFS Financial Services, Inc	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-5542652				Tri-State Fund II Growth LP	.OH	NIA	The Western and Southern Life Ins Co	Ownership	29.840	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1788429				Tri-State Growth Captial Fund LP	.OH	NIA	The Western and Southern Life Ins Co	Ownership	12.500	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1653922				Union Centre Hotel LLC	.OH	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	36-4107014				Vinings Trace	.OH	NIA	W&S Real Estate Holdings LLC	Ownership	99.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	72-1388989				Vulcan Hotel LLC	.AL	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-0846576				W&S Brokerage Services, Inc	.OH	NIA	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1334244				W&S Financial Group Distributors Inc	.OH	NIA	IFS Financial Services, Inc	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	06-1804432				W&S Real Estate Holdings LLC	.OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-0790233				Westad Inc	.OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1732404				Western & Southern Financial Group, Inc	.OH	UDP	Western-Southern Mutual Holding Company	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	06-1804434				Western & Southern Investment Holdings LLC	.OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1413821				Western-Southern Agency	.OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.92622	31-1000236				Western-Southern Life Assurance Co	.OH	IA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1732405				Western-Southern Mutual Holding Company	.OH	UIP	Western-Southern Mutual Holding Company	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1732344				Windsor Hotel LLC	.CT	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1317879				Wright Exec Hotel LTD Partners	.OH	NIA	The Western and Southern Life Ins Co	Ownership	60.490	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	61-1182451				WS Airport Exchange GP LLC	.KY	NIA	W&S Real Estate Holdings LLC	Ownership	74.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-2820067				WS CEH LLC	.OH	NIA	W&S Real Estate Holdings LLC	Ownership	50.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1303229				WS Country Place GP LLC	.GA	NIA	W&S Real Estate Holdings LLC	Ownership	90.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	61-0998084				WS Lookup JV LLC	.KY	NIA	The Western and Southern Life Ins Co	Ownership	50.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-1515960				WSA Commons LLC	.GA	NIA	The Western and Southern Life Ins Co	Ownership	50.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	33-1058916				WSALD NPH LLC	.PA	NIA	W&S Real Estate Holdings LLC	Ownership	50.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-0360272				WSL Partners LP	.OH	NIA	The Western and Southern Life Ins Co	Ownership	67.730	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843748				WSLR Birmingham	.AL	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843635				WSLR Cinti LLC	.OH	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843645				WSLR Columbus LLC	.OH	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843653				WSLR Dallas LLC	.TX	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	

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STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0836	Western-Southern Group	00000	20-8843767				WSLR Hartford LLC	CT	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843577				WSLR Holdings LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	24.490	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843962				WSLR Skyport LLC	KY	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843814				WSLR Union LLC	OH	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3526711				YT Crossing Holdings, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	

Asterisk	Explanation

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

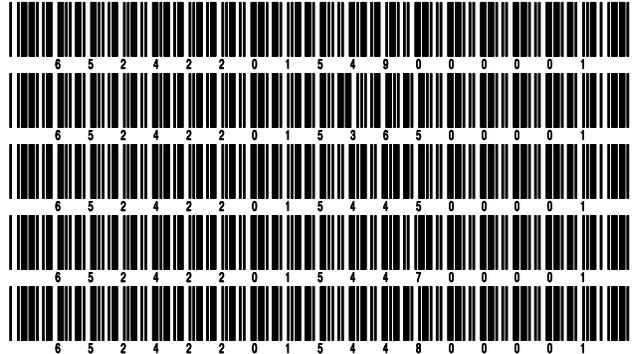
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	YES
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	YES

Explanation:

- 1.
- 2.
- 3.
- 5.
- 6.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]



OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Liabilities Line 25

		1 Current Statement Date	2 December 31 Prior Year
2504.	Modco adjustment Wilton reinsurance	105,111	164,445
2505.		
2506.		
2507.		
2597.	Summary of remaining write-ins for Line 25 from overflow page	105,111	164,445

STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	726,219	726,219
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		0
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		0
7. Deduct current year's other than temporary impairment recognized		0
8. Deduct current year's depreciation		0
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	726,219	726,219
10. Deduct total nonadmitted amounts		0
11. Statement value at end of current period (Line 9 minus Line 10)	726,219	726,219

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	290,926,464	256,184,068
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		65,700,000
2.2 Additional investment made after acquisition		0
3. Capitalized deferred interest and other		0
4. Accrual of discount		0
5. Unrealized valuation increase (decrease)		400,000
6. Total gain (loss) on disposals		0
7. Deduct amounts received on disposals	6,023,423	30,975,948
8. Deduct amortization of premium and mortgage interest points and commitment fees		0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		0
10. Deduct current year's other than temporary impairment recognized		381,656
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	284,903,041	290,926,464
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	284,903,041	290,926,464
14. Deduct total nonadmitted amounts		0
15. Statement value at end of current period (Line 13 minus Line 14)	284,903,041	290,926,464

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	68,656,333	42,072,209
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		26,848,000
2.2 Additional investment made after acquisition		6,000
3. Capitalized deferred interest and other		0
4. Accrual of discount	1,753	8,612
5. Unrealized valuation increase (decrease)	171,708	1,760,456
6. Total gain (loss) on disposals		0
7. Deduct amounts received on disposals		2,000,000
8. Deduct amortization of premium and depreciation	10,187	38,945
9. Total foreign exchange change in book/adjusted carrying value		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	68,819,608	68,656,333
12. Deduct total nonadmitted amounts	1,918,738	1,888,208
13. Statement value at end of current period (Line 11 minus Line 12)	66,900,870	66,768,125

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	3,031,272,411	2,880,225,286
2. Cost of bonds and stocks acquired	189,563,660	552,911,042
3. Accrual of discount	903,745	4,402,738
4. Unrealized valuation increase (decrease)	2,595,324	433,041
5. Total gain (loss) on disposals	2,796,200	4,397,171
6. Deduct consideration for bonds and stocks disposed of	104,641,533	402,177,906
7. Deduct amortization of premium	1,818,475	7,671,547
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		1,247,414
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	3,120,671,332	3,031,272,411
11. Deduct total nonadmitted amounts	408,635	394,254
12. Statement value at end of current period (Line 10 minus Line 11)	3,120,262,697	3,030,878,157

STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	1,844,966,829	238,059,864	232,837,093	(12,570,746)	1,837,618,854			1,844,966,829
2. NAIC 2 (a)	943,345,163	633,820,000	582,561,149	(3,983,775)	990,620,239			943,345,163
3. NAIC 3 (a)	103,511,475	12,198,621	3,267,019	10,740,714	123,183,791			103,511,475
4. NAIC 4 (a)	75,953,381	12,954,765	5,582,986	4,909,728	88,234,888			75,953,381
5. NAIC 5 (a)	8,380,967	37,285	28,400	(9,645)	8,380,207			8,380,967
6. NAIC 6 (a)	1,919,203	0	46,152	13,966	1,887,017			1,919,203
7. Total Bonds	2,978,077,018	897,070,535	824,322,799	(899,758)	3,049,924,996	0	0	2,978,077,018
PREFERRED STOCK								
8. NAIC 1	5,611,550				5,611,550			5,611,550
9. NAIC 2	0				0			0
10. NAIC 3	0				0			0
11. NAIC 4	0				0			0
12. NAIC 5	0				0			0
13. NAIC 6	0				0			0
14. Total Preferred Stock	5,611,550	0	0	0	5,611,550	0	0	5,611,550
15. Total Bonds and Preferred Stock	2,983,688,568	897,070,535	824,322,799	(899,758)	3,055,536,546	0	0	2,983,688,568

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 21,293,199 ; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

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SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	17,793,383	XXX	17,793,379	941	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	33,063,868	30,102,521
2. Cost of short-term investments acquired	107,918,234	560,326,954
3. Accrual of discount		0
4. Unrealized valuation increase (decrease)		0
5. Total gain (loss) on disposals		(58)
6. Deduct consideration received on disposals	123,188,723	557,364,487
7. Deduct amortization of premium		1,062
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	17,793,379	33,063,868
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	17,793,379	33,063,868

SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/Adjusted Carrying Value, December 31, prior year (Line 9, prior year)	15,751,108
2. Cost Paid/(Consideration Received) on additions	2,971,233
3. Unrealized Valuation increase/(decrease)	(1,649,545)
4. Total gain (loss) on termination recognized	1,969,626
5. Considerations received/(paid) on terminations	4,720,557
6. Amortization	0
7. Adjustment to the Book/Adjusted Carrying Value of hedged item	0
8. Total foreign exchange change in Book/Adjusted Carrying Value	0
9. Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4-5+6+7+8)	14,321,865
10. Deduct nonadmitted assets	0
11. Statement value at end of current period (Line 9 minus Line 10)	14,321,865

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1. Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)	
2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	
3.1 Add:	
Change in variation margin on open contracts - Highly Effective Hedges	
3.11 Section 1, Column 15, current year to date minus	
3.12 Section 1, Column 15, prior year	
Change in variation margin on open contracts - All Other	
3.13 Section 1, Column 18, current year to date minus	
3.14 Section 1, Column 18, prior year	
3.2 Add:	
Change in adjustment to basis of hedged item	
3.21 Section 1, Column 17, current year to date minus	
3.22 Section 1, Column 17, prior year	
Change in amount recognized	
3.23 Section 1, Column 19, current year to date minus	
3.24 Section 1, Column 19, prior year	
3.3 Subtotal (Line 3.1 minus Line 3.2)	
4.1 Cumulative variation margin on terminated contracts during the year	
4.2 Less:	
4.21 Amount used to adjust basis of hedged item	
4.22 Amount recognized	
4.3 Subtotal (Line 4.1 minus Line 4.2)	
5. Dispositions gains (losses) on contracts terminated in prior year:	
5.1 Total gain (loss) recognized for terminations in prior year	
5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6. Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	
7. Deduct total nonadmitted amounts	
8. Statement value at end of current period (Line 6 minus Line 7)	

NONE

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	14,321,827
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	0
3.	Total (Line 1 plus Line 2).....	14,321,827
4.	Part D, Section 1, Column 5.....	41,136,532
5.	Part D, Section 1, Column 6.....	(26,814,705)
6.	Total (Line 3 minus Line 4 minus Line 5).....	0
		Fair Value Check
7.	Part A, Section 1, Column 16.....	14,321,827
8.	Part B, Section 1, Column 13.....	
9.	Total (Line 7 plus Line 8).....	14,321,827
10.	Part D, Section 1, Column 8.....	41,136,532
11.	Part D, Section 1, Column 9.....	(26,814,705)
12.	Total (Line 9 minus Line 10 minus Line 11).....	0
		Potential Exposure Check
13.	Part A, Section 1, Column 21.....	0
14.	Part B, Section 1, Column 20.....	
15.	Part D, Section 1, Column 11.....	0
16.	Total (Line 13 plus Line 14 minus Line 15).....	0

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	0
2. Cost of cash equivalents acquired	604,612,158	1,599,540,425
3. Accrual of discount		0
4. Unrealized valuation increase (decrease)		0
5. Total gain (loss) on disposals	4,236	3,335
6. Deduct consideration received on disposals	601,116,574	1,599,543,760
7. Deduct amortization of premium		0
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	3,499,820	0
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	3,499,820	0

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Loan Number	2 Location		3 State	4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	City								
NONE									
3399999 - Totals									

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment					14 Book Value/Recorded Investment Excluding Accrued Interest on Disposal	15 Consid-eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	
	City	State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other Than Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)						13 Total Foreign Exchange Change in Book Value
LL-0802	Indianapolis	IN		05/20/2008	01/20/2015	1,031,180	0	0	0	0	0	0	1,031,180	1,031,180	0	0	0
LL-8165	Taos	NM		12/18/2000	01/05/2015	731,659	0	0	0	0	0	0	731,659	731,659	0	0	0
0199999. Mortgages closed by repayment						1,762,839	0	0	0	0	0	0	1,762,839	1,762,839	0	0	0
LL-0201	Ft. Wayne	IN		08/30/2002		1,086,246	0	0	0	0	0	0	0	49,372	0	0	0
LL-0202	Ft. Wayne	IN		07/17/2002		1,313,719	0	0	0	0	0	0	0	112,338	0	0	0
LL-0204	Cumberland	IN		03/06/2003		430,865	0	0	0	0	0	0	0	9,827	0	0	0
LL-0206	Grandville	MI		11/26/2002		616,589	0	0	0	0	0	0	0	14,361	0	0	0
LL-0301	Ft. Wayne	IN		10/14/2003		1,741,131	0	0	0	0	0	0	0	47,393	0	0	0
LL-0305	Anderson	IN		08/14/2003		1,037,896	0	0	0	0	0	0	0	62,510	0	0	0
LL-0306	Lakewood	CO		06/20/2003		2,233,818	0	0	0	0	0	0	0	26,584	0	0	0
LL-0310	Moreno Valley	CA		12/04/2003		1,829,289	0	0	0	0	0	0	0	37,489	0	0	0
LL-0312	Temecula	CA		02/05/2004		617,869	0	0	0	0	0	0	0	12,365	0	0	0
LL-0402	Albuquerque	NM		11/03/2004		703,559	0	0	0	0	0	0	0	13,118	0	0	0
LL-0407	Columbus	OH		06/30/2004		330,697	0	0	0	0	0	0	0	15,617	0	0	0
LL-0411	West Lafayette	IN		02/22/2005		3,050,166	0	0	0	0	0	0	0	55,821	0	0	0
LL-0503	West Chester	OH		04/12/2005		822,464	0	0	0	0	0	0	0	14,570	0	0	0
LL-0505	Longmont	CO		06/29/2005		611,721	0	0	0	0	0	0	0	23,022	0	0	0
LL-0506	Colorado Springs	CO		06/29/2005		2,618,528	0	0	0	0	0	0	0	26,181	0	0	0
LL-0507	Long Beach	CA		08/31/2005		1,258,929	0	0	0	0	0	0	0	46,740	0	0	0
LL-0508	Castle Rock	CO		12/01/2005		2,105,527	0	0	0	0	0	0	0	19,932	0	0	0
LL-0509	Round Rock	TX		11/09/2005		967,912	0	0	0	0	0	0	0	12,754	0	0	0
LL-0510	Round Rock	TX		10/11/2005		297,629	0	0	0	0	0	0	0	10,686	0	0	0
LL-0511	Tampa	FL		08/03/2005		2,408,814	0	0	0	0	0	0	0	23,907	0	0	0
LL-0513	Springfield	OH		12/06/2005		1,703,337	0	0	0	0	0	0	0	19,745	0	0	0

STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other Than Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)						13 Total Foreign Exchange Change in Book Value
LL-0514	Huntsville	AL		11/15/2005		555,360	0	0	0	0	0	0	0	5,229	0	0	0
LL-0515	St. Paul	MN		07/17/2006		1,277,137	0	0	0	0	0	0	0	39,265	0	0	0
LL-0516	Louisville	KY		01/03/2006		664,841	0	0	0	0	0	0	0	22,961	0	0	0
LL-0517	Nashville	TN		06/26/2006		593,568	0	0	0	0	0	0	0	6,933	0	0	0
LL-0518	Draper	UT		10/24/2006		2,621,768	0	0	0	0	0	0	0	14,835	0	0	0
LL-0519	Arvada	CO		03/15/2006		831,707	0	0	0	0	0	0	0	12,839	0	0	0
LL-0603	South Bend	IN		05/31/2006		2,062,643	0	0	0	0	0	0	0	31,557	0	0	0
LL-0604	Indianapolis	IN		05/18/2006		2,354,957	0	0	0	0	0	0	0	44,513	0	0	0
LL-0607	Centennial	CO		09/27/2006		1,036,993	0	0	0	0	0	0	0	8,566	0	0	0
LL-0608	Sun City	FL		09/22/2006		642,373	0	0	0	0	0	0	0	7,230	0	0	0
LL-0609	Dallas	TX		12/28/2006		1,694,769	0	0	0	0	0	0	0	12,276	0	0	0
LL-0610	Greenfield	IN		10/12/2006		1,329,848	0	0	0	0	0	0	0	9,999	0	0	0
LL-0611	Lima East	OH		02/28/2007		611,507	0	0	0	0	0	0	0	42,778	0	0	0
LL-0613	Middletown	OH		12/06/2006		564,219	0	0	0	0	0	0	0	15,760	0	0	0
LL-0614	Lafayette	IN		10/06/2006		539,626	0	0	0	0	0	0	0	4,422	0	0	0
LL-0617	Harrisburg	PA		12/08/2006		1,125,725	0	0	0	0	0	0	0	15,940	0	0	0
LL-0618	Golden	CO		02/14/2007		1,754,279	0	0	0	0	0	0	0	14,198	0	0	0
LL-0619	Brownsburg	IN		01/18/2007		892,412	0	0	0	0	0	0	0	12,449	0	0	0
LL-0702	Vandalia	OH		05/01/2007		1,257,976	0	0	0	0	0	0	0	33,525	0	0	0
LL-0703	Colorado Springs	CO		09/27/2007		941,272	0	0	0	0	0	0	0	13,338	0	0	0
LL-0704	Indianapolis	IN		08/02/2007		2,359,336	0	0	0	0	0	0	0	18,758	0	0	0
LL-0705	Carmel	IN		05/30/2007		566,070	0	0	0	0	0	0	0	7,667	0	0	0
LL-0706	Champaign	IL		07/10/2007		3,040,208	0	0	0	0	0	0	0	21,786	0	0	0
LL-0707	Indianapolis	IN		08/21/2007		923,759	0	0	0	0	0	0	0	9,379	0	0	0
LL-0708	Roseville	MI		08/13/2007		381,994	0	0	0	0	0	0	0	20,106	0	0	0
LL-0709	Indianapolis	IN		08/01/2007		463,355	0	0	0	0	0	0	0	5,900	0	0	0
LL-0710	Concord	NC		03/12/2008		2,216,117	0	0	0	0	0	0	0	50,499	0	0	0
LL-0712	Houston	TX		11/29/2007		1,133,703	0	0	0	0	0	0	0	27,447	0	0	0
LL-0713	Bloomington	IN		02/07/2008		5,506,512	0	0	0	0	0	0	0	67,734	0	0	0
LL-0714	Vandalia	OH		02/14/2008		1,388,238	0	0	0	0	0	0	0	32,496	0	0	0
LL-0715	Colfax	NC		06/19/2008		2,519,692	0	0	0	0	0	0	0	56,110	0	0	0
LL-0801	Aurora	IL		08/15/2008		3,483,902	0	0	0	0	0	0	0	25,022	0	0	0
LL-0804	Indianapolis	IN		04/23/2008		1,700,017	0	0	0	0	0	0	0	43,585	0	0	0
LL-0805	Nicholasville	KY		06/25/2008		803,874	0	0	0	0	0	0	0	7,924	0	0	0
LL-0806	Kissimmee	FL		05/23/2008		1,666,283	0	0	0	0	0	0	0	17,283	0	0	0
LL-0807	Springfield	IL		11/25/2008		3,542,751	0	0	0	0	0	0	0	23,320	0	0	0
LL-0808	Plainfield	IN		08/18/2008		739,003	0	0	0	0	0	0	0	44,175	0	0	0
LL-0810	Centennial	CO		12/05/2008		1,720,958	0	0	0	0	0	0	0	62,812	0	0	0
LL-0811	San Antonio	TX		10/10/2008		836,883	0	0	0	0	0	0	0	27,260	0	0	0
LL-0812	Gastonia	NC		11/17/2008		410,910	0	0	0	0	0	0	0	4,524	0	0	0
LL-0813	Simpsonville	SC		01/22/2009		941,674	0	0	0	0	0	0	0	18,726	0	0	0
LL-0901	Charleston	SC		11/19/2009		2,227,698	0	0	0	0	0	0	0	16,455	0	0	0
LL-0902	Beckley	WV		03/08/2010		974,602	0	0	0	0	0	0	0	6,410	0	0	0
LL-0903	Simpsonville	SC		11/25/2009		3,395,046	0	0	0	0	0	0	0	24,346	0	0	0
LL-0904	Indianapolis	IN		11/10/2009		1,593,434	0	0	0	0	0	0	0	44,927	0	0	0
LL-0905	Memphis	TN		07/29/2009		1,501,117	0	0	0	0	0	0	0	27,070	0	0	0
LL-0906	Conroe	TX		08/28/2009		1,285,103	0	0	0	0	0	0	0	12,290	0	0	0
LL-0907	Orlando	FL		09/03/2009		585,829	0	0	0	0	0	0	0	8,671	0	0	0
LL-0908	Houston	TX		10/01/2009		2,910,282	0	0	0	0	0	0	0	23,028	0	0	0
LL-0909	Leesburg	FL		12/10/2009		1,038,010	0	0	0	0	0	0	0	14,448	0	0	0
LL-0910	Minneola	FL		12/10/2009		976,951	0	0	0	0	0	0	0	13,598	0	0	0
LL-0911	Beavercreek	OH		02/01/2010		1,735,923	0	0	0	0	0	0	0	16,234	0	0	0
LL-0912	Beavercreek	OH		02/01/2010		1,854,756	0	0	0	0	0	0	0	27,452	0	0	0
LL-0913	Simpsonville	SC		12/28/2010		3,033,775	0	0	0	0	0	0	0	15,912	0	0	0
LL-1002	Ashland	KY		06/30/2010		1,319,961	0	0	0	0	0	0	0	21,718	0	0	0
LL-1003	Independence	MO		08/12/2010		4,068,044	0	0	0	0	0	0	0	66,941	0	0	0
LL-1004	Lansing	MI		06/08/2010		3,142,027	0	0	0	0	0	0	0	28,341	0	0	0
LL-1005	Keizer	OR		07/30/2010		1,505,659	0	0	0	0	0	0	0	15,396	0	0	0
LL-1006	Oklahoma City	OK		11/09/2010		1,778,244	0	0	0	0	0	0	0	28,265	0	0	0
LL-1007	Waxahachie	TX		02/14/2011		4,475,796	0	0	0	0	0	0	0	18,580	0	0	0

STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other Than Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)					
LL-1009	Arlington	TX		02/09/2011		2,713,740	0	0	0	0	0	0	0	16,556	0	0
LL-1010	Norton Shores	MI		04/14/2011		1,555,530	0	0	0	0	0	0	0	52,286	0	0
LL-1101	Miamisburg	OH		04/05/2011		2,874,818	0	0	0	0	0	0	0	44,756	0	0
LL-1102	Evendale	OH		03/29/2011		1,069,319	0	0	0	0	0	0	0	9,951	0	0
LL-1103	McDonough	GA		11/10/2011		2,258,612	0	0	0	0	0	0	0	9,422	0	0
LL-1104	Cooper City	FL		12/02/2011		5,265,138	0	0	0	0	0	0	0	31,227	0	0
LL-1105	Norton Shores	MI		12/23/2011		865,428	0	0	0	0	0	0	0	30,519	0	0
LL-1201	Glenview	IL		01/10/2012		8,537,017	0	0	0	0	0	0	0	52,298	0	0
LL-1202	Lansing	MI		04/19/2012		4,094,317	0	0	0	0	0	0	0	114,760	0	0
LL-1203	Houston	TX		07/30/2012		2,508,365	0	0	0	0	0	0	0	21,929	0	0
LL-1204	League City	TX		07/30/2012		2,694,170	0	0	0	0	0	0	0	23,553	0	0
LL-1205	Grass Valley	CA		08/10/2012		6,093,802	0	0	0	0	0	0	0	57,376	0	0
LL-1206	Orlando	FL		09/27/2012		9,073,493	0	0	0	0	0	0	0	77,018	0	0
LL-1301	Sandy	UT		05/30/2013		18,148,300	0	0	0	0	0	0	0	86,802	0	0
LL-1302	Miramar	FL		07/16/2013		5,814,807	0	0	0	0	0	0	0	79,551	0	0
LL-1303	Tampa	FL		07/16/2013		3,488,884	0	0	0	0	0	0	0	47,731	0	0
LL-1304	Las Vegas	NV		11/21/2013		3,365,685	0	0	0	0	0	0	0	18,930	0	0
LL-1401	Austin	TX		05/19/2014		18,562,022	0	0	0	0	0	0	0	93,889	0	0
LL-1402	Union City	CA		08/25/2014		46,674,843	0	0	0	0	0	0	0	329,648	0	0
LL-7982	Smyrna	GA		10/25/1990		83,360	0	0	0	0	0	0	0	27,079	0	0
LL-8085	Port Orange	FL		09/03/1996		465,043	0	0	0	0	0	0	0	62,409	0	0
LL-8095	Geneva	IL		07/12/1996		144,341	0	0	0	0	0	0	0	21,597	0	0
LL-8098	Conway	SC		06/29/1997		788,586	0	0	0	0	0	0	0	69,102	0	0
LL-8100	El Paso	TX		07/25/1996		280,913	0	0	0	0	0	0	0	39,723	0	0
LL-8104	Gray	ME		02/28/1997		206,054	0	0	0	0	0	0	0	21,112	0	0
LL-8110	Lehigh Acres	FL		07/16/1998		1,198,050	0	0	0	0	0	0	0	41,839	0	0
LL-8111	Duncanville	TX		10/22/1997		445,175	0	0	0	0	0	0	0	33,997	0	0
LL-8112	Missouri City	TX		06/09/1997		234,281	0	0	0	0	0	0	0	34,995	0	0
LL-8113	Omaha	NE		08/28/1997		448,049	0	0	0	0	0	0	0	36,558	0	0
LL-8115	Pawleys Island	SC		11/24/1997		439,857	0	0	0	0	0	0	0	32,538	0	0
LL-8116	Ft. Wayne	IN		05/28/1998		830,555	0	0	0	0	0	0	0	52,125	0	0
LL-8119	Van Wert	OH		10/21/1997		204,587	0	0	0	0	0	0	0	19,437	0	0
LL-8123	Selma	CA		12/30/1997		658,867	0	0	0	0	0	0	0	62,597	0	0
LL-8125	Red Oak	TX		12/19/1997		331,918	0	0	0	0	0	0	0	29,393	0	0
LL-8129	Powder Springs	GA		01/30/1998		276,266	0	0	0	0	0	0	0	21,444	0	0
LL-8132	Williamstown	NJ		01/20/1999		206,978	0	0	0	0	0	0	0	14,646	0	0
LL-8135	Suwanee	GA		03/31/1998		444,967	0	0	0	0	0	0	0	34,691	0	0
LL-8146	Oakland Park	FL		01/15/1999		651,380	0	0	0	0	0	0	0	46,267	0	0
LL-8150	Newport Beach	CA		06/08/1999		1,040,045	0	0	0	0	0	0	0	48,148	0	0
LL-8154	Omaha	NE		08/10/1999		1,525,573	0	0	0	0	0	0	0	76,952	0	0
LL-8156	Greenwood	IN		09/29/1999		565,769	0	0	0	0	0	0	0	24,227	0	0
LL-8158	Naples	ME		06/12/2000		367,158	0	0	0	0	0	0	0	13,041	0	0
LL-8161	Cotuit	MA		07/10/2001		288,015	0	0	0	0	0	0	0	8,257	0	0
LL-8163	San Diego	CA		01/17/2001		308,427	0	0	0	0	0	0	0	45,733	0	0
LL-8173	Albuquerque	NM		10/26/2001		3,975,768	0	0	0	0	0	0	0	52,304	0	0
LL-8175	San Antonio	TX		12/12/2001		208,179	0	0	0	0	0	0	0	46,531	0	0
0299999. Mortgages with partial repayments						289,163,632	0	0	0	0	0	0	0	4,260,584	0	0
0599999 - Totals						290,926,471	0	0	0	0	0	0	1,762,839	6,023,423	0	0

E02.2

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
36176F-Z5-0	G2 #765164 4.607% 10/20/61		.02/01/2015	Interest Capitalization		15,449	15,449	.0	1
36230U-YF-0	G2 4.684% 09/01/46		.03/01/2015	Interest Capitalization		3,967	3,967	.0	1
38378N-KB-8	GNR 2013-173 Z 3.250% 10/16/53		.03/01/2015	Interest Capitalization		45,037	45,037	.0	1
38378N-LV-3	GNR 2013-191 Z 4.283% 11/16/53		.03/01/2015	Interest Capitalization		34,167	34,167	.0	1
38378N-YB-3	GNR 2014-24 KZ 4.073% 01/16/54		.03/01/2015	Interest Capitalization		29,601	29,601	.0	1
0599999. Subtotal - Bonds - U.S. Governments						128,221	128,221	0	XXX
3136A3-EE-7	FNR 2011-143 PZ 4.500% 01/25/42		.03/01/2015	Interest Capitalization		25,842	25,842	.0	1
3136AH-VS-6	FNR 2013-136 CZ 3.500% 01/25/44		.03/01/2015	Interest Capitalization		45,438	45,438	.0	1
31394F-ED-3	FNR 2005-74 NZ 6.000% 09/25/35		.03/01/2015	Interest Capitalization		9,223	9,223	.0	1
56052F-BD-6	MESHSG MULTIFAMILY HSG 3.950% 11/15/40		.02/04/2015	CITIGROUP GLOBAL MKTS		5,000,000	5,000,000	.0	1FE
708692-BH-0	PENNSYLVANIA ST ECON DEV FING VRDN 0.400% 06/01/44		.01/02/2015	SUNTRUST		1,400,000	1,400,000	.0	2FE
3199999. Subtotal - Bonds - U.S. Special Revenues						6,479,503	6,479,503	0	XXX
00130H-BW-4	AES CORP 5.500% 04/15/25		.03/31/2015	GOLDMAN SACHS		2,923,470	2,953,000	.0	3FE
025816-BL-2	AMERICAN EXPRESS CO 4.900% 12/29/49		.02/25/2015	CREDIT SUISSE FIRST BOSTON		6,000,000	6,000,000	.0	2FE
02666A-AA-6	AHAR 2015-SFR1 A 3.607% 04/17/45		.02/26/2015	GOLDMAN SACHS		2,999,878	3,000,000	.0	1FE
02666A-AG-3	AHAR 2015-SFR1 XS 0.000% 04/17/45		.02/26/2015	GOLDMAN SACHS		.0	3,000,000	.0	6Z
03064M-AG-3	AMCAR 2011-1 E 6.230% 07/09/18		.01/28/2015	J P MORGAN SEC FIXED INC		4,207,960	4,134,000	17,170	1FE
04364F-AD-0	ACER 2015-1A B 2.360% 06/10/21		.02/26/2015	CREDIT SUISSE FIRST BOSTON		5,999,577	6,000,000	.0	1FE
05604L-AJ-1	BIWAY 2015-1740 D 3.787% 01/13/35		.02/04/2015	DEUTSCHE BANK		5,999,973	6,000,000	6,943	2AM
06406H-DA-4	BANK OF NEW YORK 3.000% 02/24/25		.02/19/2015	GOLDMAN SACHS		4,989,300	5,000,000	.0	1FE
12189L-AW-1	BURLINGTON NORTH SANTA FE 4.150% 04/01/45		.03/04/2015	J P MORGAN SEC FIXED INC		996,730	1,000,000	.0	2FE
12647P-AF-5	CSMC 2013-7 A5 3.000% 08/25/43		.01/26/2015	J P MORGAN SEC FIXED INC		4,631,363	4,641,880	387	1FE
12686C-BB-4	CABLEVISION SYSTEMS CORP 5.875% 09/15/22		.03/10/2015	NOMURA SECURITIES INTERNATIONAL		763,830	738,000	21,378	4FE
225310-AJ-0	CREDIT ACCEPTANC 7.375% 03/15/23		.03/25/2015	WELLS FARGO		1,648,808	1,661,000	.0	4FE
226373-AK-4	CRESTWOOD MIDSTREAM PART 6.250% 04/01/23		.03/09/2015	BANK of AMERICA SEC		1,846,000	1,846,000	.0	4FE
22970*-AA-8	BNSF LEASE PP 4.070% 05/15/34		.03/04/2015	PRIVATE PLACEMENT		5,000,000	5,000,000	.0	1FE
25470X-AB-1	DISH DBS CORP 7.875% 09/01/19		.03/09/2015	GOLDMAN SACHS		516,551	461,000	1,109	3FE
31428X-BC-9	FEDEX CORP 3.200% 02/01/25		.01/06/2015	BANK of AMERICA SEC		1,996,900	2,000,000	.0	2FE
35906A-AM-0	FRONTIER COMMUNICATIONS 7.125% 01/15/23		.03/09/2015	NOMURA SECURITIES INTERNATIONAL		955,305	923,000	10,413	3FE
364725-BC-4	GANNETT CO 5.500% 09/15/24		.03/12/2015	BANK of AMERICA SEC		1,443,863	1,385,000	39,992	3FE
38148L-AC-0	GOLDMAN SACHS GROUP INC 3.500% 01/23/25		.01/20/2015	GOLDMAN SACHS		4,997,900	5,000,000	.0	1FE
460146-CA-9	INTERNATIONAL PAPER CO 7.950% 06/15/18		.02/04/2015	MORGAN STANLEY FIXED INC		7,079,901	5,980,000	71,312	2FE
46625H-KC-3	JP MORGAN CHASE & CO 3.125% 01/23/25		.01/15/2015	J P MORGAN SEC FIXED INC		4,988,900	5,000,000	.0	1FE
49456B-AJ-0	KINDER MORGAN 5.050% 02/15/46		.02/23/2015	RBC/DAI		6,984,880	7,000,000	.0	2FE
494580-AD-5	KINDRED HEALTHCARE INC 6.375% 04/15/22		.01/29/2015	Tax Free Exchange		4,015,366	4,000,000	73,667	4FE
55279H-AK-6	MTB 2.900% 02/06/25		.02/03/2015	CITIGROUP GLOBAL MKTS		4,494,960	4,500,000	.0	1FE
559080-AJ-5	MAGELLAN MIDSTREAM PARTS 4.200% 03/15/45		.02/25/2015	J P MORGAN SEC FIXED INC		3,998,600	4,000,000	.0	2FE
586054-AC-2	MEMORIAL SLOAN-KETTERING 4.200% 07/01/55		.02/04/2015	GOLDMAN SACHS		3,288,021	3,300,000	.0	1FE
592176-BM-0	MET LIFE GLOB 0.453% 07/14/16		.01/07/2015	US BANCORP		500,000	500,000	.0	1FE
594918-BB-9	MICROSOFT CORP 2.700% 02/12/25		.02/09/2015	BARCLAYS		4,989,550	5,000,000	.0	1FE
61747Y-DY-8	MORGAN STANLEY 4.300% 01/27/45		.01/22/2015	MORGAN STANLEY FIXED INC		4,962,500	5,000,000	.0	1FE
62913T-AC-6	NGL ENRGY PART LP/FIN CO 6.875% 10/15/21		.02/11/2015	Tax Free Exchange		2,300,000	2,300,000	50,951	4FE
64110L-AK-2	NETFLIX INC 5.875% 02/15/25		.03/10/2015	BANK of AMERICA SEC		1,412,700	1,385,000	8,589	4FE
649322-AA-2	NY & PRES HOSP 4.024% 08/01/45		.01/29/2015	GOLDMAN SACHS		1,000,000	1,000,000	.0	1FE
649757-AA-9	NY PUBLIC LIBRARY 4.305% 07/01/45		.02/25/2015	MORGAN STANLEY FIXED INC		5,000,000	5,000,000	.0	1FE
72650R-BE-1	PLAINS ALL AMER PIPELINE 4.700% 06/15/44		.03/24/2015	BARCLAYS		4,116,880	4,000,000	53,267	2FE
737446-AB-0	POST HOLDINGS INC 7.375% 02/15/22		.03/09/2015	DEUTSCHE BANK		472,525	461,000	2,550	4FE
741503-AW-6	PRICELINE GROUP INC 3.650% 03/15/25		.03/10/2015	WELLS FARGO		1,994,840	2,000,000	.0	2FE
785592-AK-2	SABINE PASS LIQUEFACTION 5.625% 03/01/25		.02/26/2015	J P MORGAN SEC HI-YIELD		1,115,000	1,115,000	.0	3FE
80284C-AE-2	SDART 2015-1 B 1.970% 11/15/19		.02/19/2015	J P MORGAN SEC FIXED INC		9,997,710	10,000,000	.0	1FE
81618T-AA-8	SELECT INCOME REIT 2.850% 02/01/18		.01/29/2015	UBS WARBURG		4,980,800	5,000,000	.0	2FE
817450-AB-8	SEMT 2015-1 A2 3.000% 01/25/45		.01/29/2015	J P MORGAN SEC FIXED INC		2,992,500	3,000,000	8,000	1FE
829259-AM-2	SINCLAIR TELEVISION 5.375% 04/01/21		.03/09/2015	J P MORGAN SEC HI-YIELD		948,383	923,000	22,187	4FE
832696-AN-8	SMUCKER JM CO 4.375% 03/15/45		.03/16/2015	BANK of AMERICA SEC		1,002,670	1,000,000	.0	2FE
872430-AB-2	TENET HEALTHCARE CORP 6.000% 10/01/20		.03/09/2015	J P MORGAN SEC HI-YIELD		994,533	923,000	24,767	3FE
87264A-AL-9	T-MOBILE USA INC 6.625% 04/01/23		.03/10/2015	GOLDMAN SACHS		1,457,713	1,385,000	41,188	3FE
896516-AA-9	TRINITY 4.125% 12/01/45		.02/05/2015	GOLDMAN SACHS		2,197,822	2,200,000	.0	1FE
911365-BC-7	NA UNITED RENTALS 4.625% 07/15/23		.03/12/2015	WELLS FARGO		1,846,000	1,846,000	.0	3FE
92343V-CY-8	VERIZON COMMUNICATIONS 4.672% 03/15/55		.03/13/2015	Taxable Exchange		3,465,954	3,547,000	.0	2FE
94106L-BC-2	WASTE MANAGEMENT INC 4.100% 03/01/45		.02/18/2015	GOLDMAN SACHS		4,989,700	5,000,000	.0	2FE
138050-A*-3	CANPOTEX LTD PP 3.610% 01/08/25	A.	.01/05/2015	PRIVATE PLACEMENT		6,000,000	6,000,000	.0	1Z
89114Q-AX-6	TORONTO DOMINION BANK 0.511% 01/06/17	A.	.01/08/2015	TD SECURITIES		500,000	500,000	.0	1FE

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STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
91911K-AE-2	VALEANT PHARMA 5.500% 03/01/23	A	.03/09/2015	J P MORGAN SEC HI-YIELD		924,154	923,000	5,923	4FE
00507U-AS-0	ACTAVIS FUNDING SCS 3.800% 03/15/25	F	.03/10/2015	Various		10,024,250	10,000,000	528	2FE
00507U-AU-5	ACTAVIS FUNDING SCS 4.750% 03/15/45	F	.03/10/2015	MIZUHO SECURITIES USA INC		2,527,425	2,500,000	330	2FE
17186H-AA-0	CIMPRESS NV 7.000% 04/01/22	F	.03/13/2015	J P MORGAN SEC HI-YIELD		923,000	923,000	0	4FE
87969N-AD-7	TELSTRA CORP LTD 3.125% 04/07/25	F	.03/30/2015	J P MORGAN SEC FIXED INC		998,300	1,000,000	0	1FE
90320X-AA-9	UPCB FINANCE VI LTD 6.875% 01/15/22	F	.03/11/2015	CREDIT AGRICOLE SECURITIES		98,280	91,000	1,060	4AM
B099M3-AC-3	BARRY CALLEBAUT SVCS NV 5.500% 06/15/23	F	.03/09/2015	CREDIT SUISSE FIRST BOSTON		393,908	369,000	4,795	3FE
N4445#-AR-7	IMTECH CAPITAL PP 7.250% 07/15/17	F	.02/01/2015	Interest Capitalization		33,041	33,041	0	5
N4445#-AV-8	IMTECH CAPITAL PP 7.250% 07/15/17	F	.02/01/2015	Interest Capitalization		4,244	4,244	0	5
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						177,932,418	179,451,165	466,506	XXX
8399997. Total - Bonds - Part 3						184,540,142	186,058,889	466,506	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						184,540,142	186,058,889	466,506	XXX
8999997. Total - Preferred Stocks - Part 3						0	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	XXX
00206R-10-2	AT&T INC		.03/16/2015	BNY CONVERG-SOFT	5,844,000	191,857	0	0	L
15189T-10-7	CENTERPOINT ENERGY		.02/27/2015	BNY CONVERG-SOFT	2,336,000	48,417	0	0	L
191216-10-0	COCA-COLA CO		.03/11/2015	S. C. BERNSTEIN	5,000,000	202,170	0	0	L
31337#-10-5	FHLB CINCINNATI		.03/09/2015	Various	600,000	60,000	0	0	A
369604-10-3	GENERAL ELECTRIC CO		.02/04/2015	BNY CONVERG-SOFT	15,170,000	368,947	0	0	L
58933Y-10-5	MERCK & CO INC		.02/04/2015	BNY CONVERG-SOFT	3,200,000	187,556	0	0	L
594918-10-4	MICROSOFT CORP		.02/03/2015	BNY CONVERG-SOFT	3,600,000	148,563	0	0	L
68351T-10-6	PPL CORPORATION		.02/09/2015	BNY CONVERG-SOFT	6,800,000	239,666	0	0	L
742718-10-9	PROCTER & GAMBLE CO		.02/10/2015	BNY CONVERG-SOFT	4,000,000	340,300	0	0	L
871829-10-7	SYSCO CORP		.02/11/2015	BNY CONVERG-SOFT	2,500,000	96,857	0	0	L
983919-10-1	XILINX INC		.01/30/2015	BNY CONVERG-SOFT	1,239,000	47,857	0	0	L
01609W-10-2	ALIBABA GROUP HOLDING-SP ADR RECEIPTS	F	.03/10/2015	BNY CONVERG-SOFT	36,697,000	2,995,044	0	0	L
636274-30-0	NATL GRID PLC RECEIPTS	F	.02/09/2015	BNY CONVERG-SOFT	1,415,000	96,287	0	0	L
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						5,023,521	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						5,023,521	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						5,023,521	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						5,023,521	XXX	0	XXX
9999999 - Totals						189,563,663	XXX	466,506	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues0

STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
36176F-Z5-0	G2 #765164 4.607% 10/20/61		03/01/2015	Paydown		28,000	28,000	30,186	28,923	.0	(1,016)	.0	(1,016)	.0	28,000	.0	.0	.0	302	10/20/2061	1
36179D-B6-6	GN # AC3661 2.640% 01/15/33		03/01/2015	Paydown		29,159	29,159	29,195	29,189	.0	(30)	.0	(30)	.0	29,159	.0	.0	.0	128	01/15/2033	1
36180W-SII-6	GN AE4133 2.750% 09/15/30		03/01/2015	Paydown		50,928	50,928	48,640	48,806	.0	2,121	.0	2,121	.0	50,928	.0	.0	.0	234	09/15/2030	1
36230U-YF-0	G2 4.684% 09/01/46		02/01/2015	Paydown		5,344	5,344	5,764	5,545	.0	(202)	.0	(202)	.0	5,344	.0	.0	.0	31	09/01/2046	1
36297E-ZY-4	G2 #710059 4.500% 11/20/60		03/01/2015	Paydown		115,688	115,688	118,328	116,942	.0	(1,255)	.0	(1,255)	.0	115,688	.0	.0	.0	845	11/20/2060	1
38373Q-TQ-4	GNMA - CMO 2003-48 C 4.891% 07/16/34		03/01/2015	Paydown		63,445	63,445	63,445	63,445	.0	.0	.0	.0	.0	63,445	.0	.0	.0	518	07/16/2034	1
38373X-Q3-3	12/16/29		03/01/2015	Paydown		188,730	188,730	190,410	189,090	.0	(361)	.0	(361)	.0	188,730	.0	.0	.0	2,003	12/16/2029	1
38374F-DT-8	GNR 2004-12 C 5.146% 12/16/40		03/01/2015	Paydown		353,527	353,527	353,527	353,527	.0	.0	.0	.0	.0	353,527	.0	.0	.0	1,750	12/16/2040	1
38374K-Q2-2	GNR 2005-26 VE 5.250% 01/20/35		03/01/2015	Paydown		244,270	244,270	223,755	239,422	.0	4,848	.0	4,848	.0	244,270	.0	.0	.0	2,042	01/20/2035	1
38374T-VL-5	GNR 2009-38 Z 5.000% 05/16/39		03/01/2015	Paydown		206,541	206,541	238,685	229,167	.0	(22,626)	.0	(22,626)	.0	206,541	.0	.0	.0	1,894	05/16/2039	1
38376G-P3-8	GNR 2011-53 B 4.397% 05/16/51		03/01/2015	Paydown		127,123	127,123	137,894	137,894	.0	(10,770)	.0	(10,770)	.0	127,123	.0	.0	.0	515	05/16/2051	1
38376G-ND-8	GNR 2010 122 IO 0.493% 02/16/44		03/01/2015	Paydown		.0	.0	152,157	139,353	.0	(139,353)	.0	(139,353)	.0	.0	.0	.0	.0	42,762	02/16/2044	1
38377T-VE-8	GNR 2011-21 PV 4.500% 08/20/26		03/01/2015	Paydown		26,828	26,828	27,981	27,983	.0	(765)	.0	(765)	.0	26,828	.0	.0	.0	201	08/20/2026	1
38378B-RJ-0	GNR 2012-35 B 3.477% 11/16/43		03/01/2015	Paydown		129,378	129,378	147,258	144,181	.0	(14,803)	.0	(14,803)	.0	129,378	.0	.0	.0	1,119	11/16/2043	1
890353-C9-6	OPIC 0.030% 01/15/30		03/12/2015	MELLON CAPITAL MKT		1,500,000	1,500,000	1,500,000	1,500,000	.0	.0	.0	.0	1,500,000	.0	.0	.0	.0	511	01/15/2030	1
912828-NA-4	U S TREASURY 3.125% 04/30/17		03/12/2015	BARCLAYS		5,252,522	5,000,000	4,976,649	4,991,509	.0	698	.0	698	.0	4,992,208	.0	260,315	260,315	57,407	04/30/2017	1
912828-TX-8	U S TREASURY 0.375% 11/15/15		01/29/2015	GOLDMAN SACHS		3,005,039	3,000,000	3,003,132	3,001,357	.0	(125)	.0	(125)	.0	3,001,232	.0	3,807	3,807	2,362	11/15/2015	1
0599999	Subtotal - Bonds - U.S. Governments					11,326,522	11,068,961	11,250,879	11,245,943	.0	(183,639)	.0	(183,639)	.0	11,062,401	.0	264,122	264,122	114,624	XXX	XXX
219688-BS-4	CORP ANDINA DE FOMENTO 4.375% 06/15/22	F	03/25/2015	HONG KONG SHANGHAI BK		3,286,890	3,000,000	3,319,020	3,260,116	.0	(7,795)	.0	(7,795)	.0	3,252,321	.0	34,569	34,569	38,281	06/15/2022	1FE
1099999	Subtotal - Bonds - All Other Governments					3,286,890	3,000,000	3,319,020	3,260,116	.0	(7,795)	.0	(7,795)	.0	3,252,321	.0	34,569	34,569	38,281	XXX	XXX
04780N-CT-2	ATLANTA GA DEV AUTH REV DEVELOPMENT 5.500%		01/01/2015	Redemption	100.0000	2,610,000	2,610,000	2,627,957	2,618,337	.0	(8,337)	.0	(8,337)	.0	2,610,000	.0	.0	.0	71,775	01/01/2024	1FE
072887-TR-3	BAYONNE NJ GENERAL OBLIGATION 5.050%		01/15/2015	Redemption	100.0000	270,000	270,000	265,950	269,093	.0	907	.0	907	.0	270,000	.0	.0	.0	6,818	01/15/2018	1FE
130333-CA-3	CALIFORNIA ST HSG FIN AGY RSDL 2.900%		02/01/42	Redemption	100.0000	43,860	43,860	43,860	43,860	.0	.0	.0	.0	.0	43,860	.0	.0	.0	203	02/01/2042	1FE
130333-CB-1	CALIFORNIA ST HSG FIN AGY RSDL 2.900%		02/01/42	Redemption	100.0000	22,371	22,371	22,287	22,290	.0	81	.0	81	.0	22,371	.0	.0	.0	103	02/01/2042	1FE
181507-BF-0	CLARK PLEASANT IND MIDDLE SCH EDUCATION 1.640% 01/15/15		01/15/2015	Maturity	100.0000	1,380,000	1,380,000	1,380,000	1,380,000	.0	.0	.0	.0	.0	1,380,000	.0	.0	.0	11,316	01/15/2015	1FE
225164-AJ-1	CRAWFORDSVILLE IND REDEV COMM DEV 4.640% 01/15/15		01/15/2015	Redemption	100.0000	205,000	205,000	205,000	205,000	.0	.0	.0	.0	.0	205,000	.0	.0	.0	4,756	01/15/2015	1FE
228482-AQ-8	CROWN POINT IND CMNTY SCH CORP SCHOOL DISTRICT 5.125% 01/05/20		03/05/2015	Redemption	100.0000	2,860,000	2,860,000	2,807,805	2,841,399	.0	18,601	.0	18,601	.0	2,860,000	.0	.0	.0	97,717	01/05/2020	1FE
31283C-AH-9	FREDDIEMAC STRIP 270 SER 270 CL 300 11/15/32		03/01/2015	Paydown		107,811	107,811	108,485	108,375	.0	(564)	.0	(564)	.0	107,811	.0	.0	.0	357	11/15/2032	1
3128HX-W7-6	FREDDIEMAC STRIP 270 SER 270 CL 300 3.000% 08/15/42		03/01/2015	Paydown		52,514	52,514	54,573	54,435	.0	(1,921)	.0	(1,921)	.0	52,514	.0	.0	.0	310	08/15/2042	1
31339N-NT-9	FREDDIE MAC - CMO SER 2432 CL PH 6.000%		03/15/32	Paydown		30,244	30,244	28,174	29,445	.0	800	.0	800	.0	30,244	.0	.0	.0	307	03/15/2032	1
31339N-SQ-0	FREDDIE MAC - CMO SER 2425 CL MB 6.000%		03/15/22	Paydown		70,161	70,161	67,443	69,221	.0	940	.0	940	.0	70,161	.0	.0	.0	560	03/15/2022	1
31337J-DR-1	FREDDIE MAC - CMO SER 2126 CL CB 6.250%		02/15/29	Paydown		4,804	4,804	4,836	4,893	.0	(89)	.0	(89)	.0	4,804	.0	.0	.0	51	02/15/2029	1
31337K-FG-0	FHLMC SER 2140 CL ND 6.500% 04/15/29		03/01/2015	Paydown		213,348	213,348	197,947	208,907	.0	4,441	.0	4,441	.0	213,348	.0	.0	.0	1,598	04/15/2029	1
31359V-PK-3	FNMA 1999-6 PB 6.000% 03/25/19		03/01/2015	Paydown		20,478	20,478	20,007	20,302	.0	176	.0	176	.0	20,478	.0	.0	.0	190	03/25/2019	1
3136A9-P8-5	FNR 2012-120 AH 2.500% 02/25/32		03/01/2015	Paydown		42,847	42,847	42,311	42,357	.0	490	.0	490	.0	42,847	.0	.0	.0	176	02/25/2032	1
3137AN-PP-2	FHR K707 X1 1.547% 01/25/47		03/01/2015	Paydown		.0	.0	8,696	5,171	.0	(5,171)	.0	(5,171)	.0	.0	.0	.0	.0	274	01/25/2047	1
3137AP-PA-2	FHLMC K018 1.440% 01/25/22		03/01/2015	Paydown		.0	.0	13,163	9,726	.0	(9,726)	.0	(9,726)	.0	.0	.0	.0	.0	321	01/25/2022	1
3137AV-XP-7	FHR K022 X1 1.297% 07/25/22		03/01/2015	Paydown		.0	.0	21,243	16,751	.0	(16,751)	.0	(16,751)	.0	.0	.0	.0	.0	488	07/25/2022	1
3137B2-DN-7	FHR 4203 NJ 3.000% 10/15/40		03/01/2015	Paydown		81,088	81,088	80,150	80,304	.0	784	.0	784	.0	81,088	.0	.0	.0	388	10/15/2040	1
3137BC-BT-0	FHR 4361 WV 3.500% 05/15/44		03/01/2015	Paydown		2,835	2,835	2,813	2,814	.0	21	.0	21	.0	2,835	.0	.0	.0	17	05/15/2044	1
3138EG-GR-8	FN POOL # AL0463 3.000% 07/01/26		03/01/2015	Paydown		295,786	295,786	296,005	295,896	.0	(110)	.0	(110)	.0	295,786	.0	.0	.0	1,151	07/01/2026	1
3138EM-LE-9	FNMA AL4824 4.000% 09/01/43		03/01/2015	Paydown		17,779	17,779	18,668	18,654	.0	(875)	.0	(875)	.0	17,779	.0	.0	.0	83	09/01/2043	1
3138LT-MS-4	FN A03068 3.000% 06/01/42		03/01/2015	Paydown		134,301	134,301	137,569	137,429	.0	(3,128)	.0	(3,128)	.0	134,301	.0	.0	.0	559	06/01/2042	1

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STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
31392B-SV-9	FNMA - CMO SER 2002-5 CL B 5.500% 02/25/17		03/01/2015	Paydown		62,016	62,016	58,634	61,401	0	615	0	615	0	62,016	0	0	0	581	02/25/2017	1
31392C-3R-3	FNMA - CMO SER 2002-27 CL OE 6.000% 05/25/17		03/01/2015	Paydown		37,961	37,961	37,658	37,794	0	167	0	167	0	37,961	0	0	0	378	05/25/2017	1
31392C-JX-3	FNMA - CMO SER 2002-15 CL PG 6.000% 04/25/17		03/01/2015	Paydown		37,189	37,189	36,759	37,006	0	183	0	183	0	37,189	0	0	0	369	04/25/2017	1
31392E-EV-8	FNMA 2002-55 OE 5.500% 09/25/17		03/01/2015	Paydown		70,887	70,887	69,647	70,548	0	339	0	339	0	70,887	0	0	0	644	09/25/2017	1
31392H-B9-3	FNMA SER 2003-9 CL KM 5.000% 02/25/18		03/01/2015	Paydown		99,377	99,377	97,824	98,928	0	448	0	448	0	99,377	0	0	0	783	02/25/2018	1
31392H-WE-9	FNMA SER 2003-3 CL HJ 5.000% 02/25/18		03/01/2015	Paydown		104,025	104,025	102,318	103,541	0	484	0	484	0	104,025	0	0	0	844	02/25/2018	1
31392K-LR-5	FREDDIE MAC SER 2450 CL PH 6.000% 05/15/22		03/01/2015	Paydown		311,724	311,724	298,768	308,169	0	3,555	0	3,555	0	311,724	0	0	0	3,530	05/15/2022	1
31392X-5H-7	FHR SER 2517 CL BQ 5.500% 10/15/32		03/01/2015	Paydown		75,714	75,714	74,294	74,952	0	762	0	762	0	75,714	0	0	0	713	10/15/2032	1
31393J-WI-9	FREDDIE MAC SER 2561 CL BD 5.000% 02/15/18		03/01/2015	Paydown		369,402	369,402	374,871	369,568	0	(166)	0	(166)	0	369,402	0	0	0	2,991	02/15/2018	1
31393K-YC-3	FREDDIE MAC SER 2574 CL HP 5.000% 02/15/18		03/01/2015	Paydown		131,310	131,310	134,368	131,531	0	(221)	0	(221)	0	131,310	0	0	0	1,083	02/15/2018	1
31393R-BS-8	FHR SER 2617 CL TK 4.500% 05/15/18		03/01/2015	Paydown		165,736	165,736	167,938	165,894	0	(157)	0	(157)	0	165,736	0	0	0	1,257	05/15/2018	1
31393R-LW-8	FHR SER 2633 CL PE 4.500% 06/15/18		03/01/2015	Paydown		158,572	158,572	160,219	158,605	0	(33)	0	(33)	0	158,572	0	0	0	1,164	06/15/2018	1
31394W-FK-6	FREDDIE MAC SER 2778 CL BR 5.000% 06/15/33		03/01/2015	Paydown		671,241	671,241	656,139	669,438	0	1,804	0	1,804	0	671,241	0	0	0	5,984	06/15/2033	1
31395F-F8-2	FREDDIE MAC SER 2859 CL B 5.000% 09/15/19		03/01/2015	Paydown		283,551	283,551	281,601	281,601	0	791	0	791	0	283,551	0	0	0	2,385	09/15/2019	1
31395X-NK-7	FREDDIE MAC 3019 VQ 5.000% 05/15/22		03/01/2015	Paydown		1,997,154	1,997,154	1,961,814	1,991,230	0	5,924	0	5,924	0	1,997,154	0	0	0	17,490	05/15/2022	1
31396E-HJ-3	FREDDIE MAC SER 3063 CL LY 5.500% 11/15/25		03/01/2015	Paydown		147,416	147,416	145,159	146,386	0	1,031	0	1,031	0	147,416	0	0	0	1,291	11/15/2025	1
31396G-BL-4	FHR SER 3087 CL KX 5.500% 12/15/25		03/01/2015	Paydown		275,521	275,521	270,829	273,361	0	2,161	0	2,161	0	275,521	0	0	0	2,513	12/15/2025	1
31396G-LX-7	FHR 3091 CB 5.500% 01/15/26		03/01/2015	Paydown		129,310	129,310	127,370	128,392	0	918	0	918	0	129,310	0	0	0	1,153	01/15/2026	1
31396G-RY-9	FHR 3098 HV 5.500% 01/15/26		03/01/2015	Paydown		230,387	230,387	226,715	228,759	0	1,628	0	1,628	0	230,387	0	0	0	2,140	01/15/2026	1
31396H-FA-2	FHR 3107 MY 5.500% 02/15/26		03/01/2015	Paydown		191,638	191,638	189,721	190,596	0	1,042	0	1,042	0	191,638	0	0	0	1,520	02/15/2026	1
31396Q-B6-5	FNR SER 2009-73 CL LD 4.000% 09/25/29		03/01/2015	Paydown		776,421	776,421	691,864	731,379	0	45,042	0	45,042	0	776,421	0	0	0	5,114	09/25/2029	1
31397F-4U-3	FHR SER 3276 CL MB 6.000% 02/15/27		03/01/2015	Paydown		306,440	306,440	305,961	305,847	0	593	0	593	0	306,440	0	0	0	2,825	02/15/2027	1
31397H-YG-7	FHR SER 3329 CL LB 5.500% 06/15/27		03/01/2015	Paydown		107,363	107,363	98,975	103,647	0	3,715	0	3,715	0	107,363	0	0	0	851	06/15/2027	1
31397H-YJ-1	FHR 3329 MB 6.000% 06/15/27		03/01/2015	Paydown		127,870	127,870	127,830	127,692	0	178	0	178	0	127,870	0	0	0	1,232	06/15/2027	1
31397Q-T2-4	FNR 2010-157 NA 3.500% 03/25/37		03/01/2015	Paydown		268,968	268,968	271,931	270,336	0	(1,368)	0	(1,368)	0	268,968	0	0	0	1,570	03/25/2037	1
31398F-TR-2	FNR SER 2009-91 CL GL 4.000% 11/25/24		03/01/2015	Paydown		59,751	59,751	57,044	58,527	0	1,224	0	1,224	0	59,751	0	0	0	396	11/25/2024	1
31398J-N7-4	FHR SER 3573 CL MD 4.000% 09/15/24		03/01/2015	Paydown		1,162,919	1,162,919	1,122,353	1,144,972	0	17,947	0	17,947	0	1,162,919	0	0	0	7,952	09/15/2024	1
31398M-BZ-8	FNMA 2010-9 B 4.000% 02/25/25		03/01/2015	Paydown		363,128	363,128	350,248	357,305	0	5,823	0	5,823	0	363,128	0	0	0	2,555	02/25/2025	1
31418A-HJ-0	FN POOL # MA1132 3.000% 07/01/42		03/01/2015	Paydown		97,472	97,472	100,134	100,021	0	(2,548)	0	(2,548)	0	97,472	0	0	0	514	07/01/2042	1
31418X-ZQ-4	FNMA # AD9750 3.500% 12/01/25		03/01/2015	Paydown		309,899	309,899	314,887	313,996	0	(4,097)	0	(4,097)	0	309,899	0	0	0	1,805	12/01/2025	1
34074M-JC-6	FLORIDA ST HSG FIN CORP REV 2.800% 07/01/41		03/05/2015	Redemption	100.0000	27,357	27,357	27,357	27,357	0	0	0	0	0	27,357	0	0	0	5,827	07/01/2041	1FE
357294-AB-3	FREMONT IND CNTY SCHS GENERAL OBLIGATION 5.250% 01/05/18		01/05/2015	Redemption	100.0000	155,000	155,000	157,519	155,155	0	(155)	0	(155)	0	155,000	0	0	0	30,581	01/05/2018	1FE
475512-DZ-9	JEFFERSON WIS SCH DIST SCHOOL DISTRICT 5.450% 03/01/20		03/03/2015	Redemption	100.0000	710,000	710,000	706,237	708,735	0	1,265	0	1,265	0	710,000	0	0	0	19,348	03/01/2020	1FE
536549-BW-7	LISLE ILL GENERAL OBLIGATION 4.800% 01/01/19		01/01/2015	Redemption	100.0000	225,000	225,000	216,342	222,817	0	2,183	0	2,183	0	225,000	0	0	0	5,400	01/01/2019	1FE
60637B-CP-3	MISSOURI ST HSG DEV 2.650% 11/01/41		02/01/2015	Redemption	100.0000	55,000	55,000	55,000	55,000	0	0	0	0	0	55,000	0	0	0	199	11/01/2041	1FE
656590-AN-6	NORTH ADAMS IND CNTY SCHS COR FACILITIES 5.750% 01/05/25		01/05/2015	Call	101.0000	2,570,450	2,545,000	2,621,350	2,588,287	0	(26)	0	(26)	0	2,588,261	0	(17,811)	(17,811)	73,169	01/05/2025	1FE
66415P-AJ-3	NORTHEAST DUBOIS CNTY IND SCH SCHOOL DISTRICT 5.375% 01/15/25		01/15/2015	Redemption	100.0000	2,735,000	2,735,000	2,693,592	2,715,748	0	19,252	0	19,252	0	2,735,000	0	0	0	73,503	01/15/2025	1FE
67884R-AX-8	OKLAHOMA DEV FIN AUTH INDL DEV DEVELOPMENT 5.200% 07/01/15		01/01/2015	Redemption	100.0000	495,000	495,000	502,425	495,228	0	(228)	0	(228)	0	495,000	0	0	0	12,870	07/01/2015	1FE
67884R-BY-5	OKLAHOMA DEV FIN AUTH INDL DEV DEVELOPMENT 5.150% 07/01/15		01/01/2015	Redemption	100.0000	635,000	635,000	635,000	635,000	0	0	0	0	0	635,000	0	0	0	16,351	07/01/2015	1FE
67886M-PR-4	OKLAHOMA ST HSG FIN AGY SF MTG 2.750% 09/01/41		03/01/2015	Redemption	100.0000	70,000	70,000	70,000	70,000	0	0	0	0	0	70,000	0	0	0	355	09/01/2041	1FE

STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
708692-BH-0	PENNSYLVANIA ST ECON DEV FING VRDN 0.400% 06/01/44		03/12/2015	SUNTRUST		1,400,000	1,400,000	1,400,000	.0	.0	.0	.0	.0	1,400,000	.0	.0	.0	.0	1,059	06/01/2044	2FE
841354-AL-7	SOUTHEAST DUBOIS CNTY SCH CORP SCHOOL DISTRICT 5.100% 07/15/19		01/15/2015	Call 100.0000		725,000	725,000	715,575	722,529	.0	.52	.0	.52	722,580	.0	2,420	2,420	.0	18,488	07/15/2019	1FE
843032-AT-0	SOUTHERN HANCOCK CNTY IND SCHOOL DISTRICT 5.000% 01/15/17		01/15/2015	Redemption 100.0000		195,000	195,000	193,711	194,845	.0	155	.0	155	195,000	.0	.0	.0	.0	4,875	01/15/2017	1FE
88511Y-AD-4	THOMSON MCKINNON MTG ASSET TR SER 11 CL C 8.950% 09/01/18		03/01/2015	Paydown		1,766	1,766	1,638	1,754	.0	.12	.0	.12	1,766	.0	.0	.0	.0	26	09/01/2018	1
914331-HX-4	UNIVERSITY ILL CERTIFICATES HIGHER EDUCATION 5.130% 02/15/19		02/15/2015	Redemption 100.0000		750,000	750,000	750,000	750,000	.0	.0	.0	.0	750,000	.0	.0	.0	.0	19,238	02/15/2019	1FE
92812U-K5-6	VHDA 2014-A CMB 2013-B A 2.750% 04/25/42		03/01/2015	Redemption 100.0000		77,190	77,190	77,190	77,190	.0	.0	.0	.0	77,190	.0	.0	.0	.0	330	04/25/2042	1FE
92812U-Q3-5	VHDA 2014-A CMB 2013-D A 4.300% 12/25/43		03/25/2015	Redemption 100.0000		50,086	50,086	50,086	50,086	.0	.0	.0	.0	50,086	.0	.0	.0	.0	331	12/25/2043	1FE
92813T-EE-6	VIRGINIA ST HSG DEV AUTH HOME REV 3.250% 04/25/42		03/25/2015	Redemption 100.0000		19,920	19,920	19,920	19,920	.0	.0	.0	.0	19,920	.0	.0	.0	.0	115	04/25/2042	1FE
3199999	Subtotal - Bonds - U.S. Special Revenues					28,492,358	28,466,908	28,261,757	27,016,891	0	90,863	0	90,863	28,507,749	0	(15,391)	(15,391)	.0	555,210	XXX	XXX
00111E-AA-2	AES Hawaii Inc PP 6.870% 06/30/22		03/31/2015	Redemption 100.0000		28,400	28,400	28,400	28,400	.0	.0	.0	.0	28,400	.0	.0	.0	.0	488	06/30/2022	5
00841L-AB-2	ABMT 2014-3 A2 3.500% 10/01/44		03/01/2015	Paydown		651,661	651,661	655,886	655,857	.0	(4,196)	.0	(4,196)	651,661	.0	.0	.0	.0	4,548	10/01/2044	1FM
010392-FJ-2	ALABAMA POWER CO 3.850% 12/01/42		03/24/2015	BARCLAYS		3,110,790	3,000,000	2,991,000	2,991,257	.0	(9)	.0	(9)	2,991,249	.0	119,541	119,541	.0	37,217	12/01/2042	1FE
01877K-AB-9	ALLIANCE PIPELINE 6.996% 12/31/19		01/01/2015	Redemption 100.0000		466	466	513	2,551	.0	(2,085)	.0	(2,085)	466	.0	.0	.0	.0	.0	12/31/2019	2FE
01877K-AD-5	ALLIANCE PIPELINE 4.591% 12/31/25		01/01/2015	Paydown		5	5	5	(8,813)	.0	8,818	.0	8,818	5	.0	.0	.0	.0	.0	12/31/2025	2FE
02665U-AA-3	AHAR 2014-SFR2 A 3.786% 10/17/36		03/01/2015	Paydown		20,437	20,437	20,435	20,433	.0	.3	.0	.3	20,437	.0	.0	.0	.0	129	10/17/2036	1FE
02665X-AA-7	AHAR 2014-SFR3 A 3.678% 12/17/36		03/01/2015	Paydown		63,247	63,247	63,243	63,048	.0	199	.0	199	63,247	.0	.0	.0	.0	388	12/17/2036	1FE
02666Q-F4-0	AMERICAN HONDA FINANCE 3.500% 03/16/15		03/16/2015	Maturity		1,000,000	1,000,000	997,820	999,826	.0	174	.0	174	1,000,000	.0	.0	.0	.0	17,500	03/16/2015	1FE
03064N-AF-3	AMCAR 2011-2 C 3.190% 10/12/16		03/08/2015	Paydown		347,996	347,996	349,464	348,977	.0	(982)	.0	(982)	347,996	.0	.0	.0	.0	1,837	10/12/2016	1FE
03523T-AM-0	ANHEUSER-BUSCH 4.125% 01/15/15		01/15/2015	Maturity		3,000,000	3,000,000	2,995,930	2,999,878	.0	122	.0	122	3,000,000	.0	.0	.0	.0	61,875	01/15/2015	1FE
04939M-AJ-8	ATLAS PIPELINE PARTNERS 5.875% 08/01/23		02/27/2015	TENDER OFFER		203,000	203,000	207,113	207,155	.0	(156)	.0	(156)	207,000	.0	(4,000)	(4,000)	.0	6,724	08/01/2023	4FE
04939M-AM-1	ATLAS PIPELINE PARTNERS 6.625% 10/01/20		02/27/2015	TENDER OFFER		86,275	85,000	85,000	85,000	.0	.0	.0	.0	85,000	.0	1,275	1,275	.0	2,284	10/01/2020	4FE
088611-AA-6	BI-LO LLC/BI-LO FIN CORP 9.250% 02/15/19		02/19/2015	Various		159,240	162,000	166,860	163,972	.0	(99)	.0	(99)	163,873	.0	(4,633)	(4,633)	.0	7,767	02/15/2019	4FE
12189P-AG-7	BURLINGTON NORTH SANTA FE 8.251% 01/15/21		01/15/2015	Redemption 100.0000		125,909	125,909	125,909	125,909	.0	.0	.0	.0	125,909	.0	.0	.0	.0	5,194	01/15/2021	1FE
12622X-AD-2	CNH 2011-A A4 2.040% 10/17/16		02/15/2015	Paydown		2,106,583	2,106,583	2,109,710	2,109,065	.0	(2,482)	.0	(2,482)	2,106,583	.0	.0	.0	.0	6,209	10/17/2016	1FE
12622X-AE-0	CNH 2011-A B 2.520% 10/16/17		02/15/2015	Paydown		525,000	525,000	525,798	525,709	.0	(709)	.0	(709)	525,000	.0	.0	.0	.0	2,205	10/16/2017	1FE
12647P-AF-5	CSMC 2013-7 A5 3.000% 08/25/43		03/01/2015	Paydown		111,167	111,167	110,915	110,915	.0	.252	.0	.252	111,167	.0	.0	.0	.0	216	08/25/2043	1FE
12667F-JL-0	CWALT 2004-12CB 1A1 5.000% 07/25/19		03/01/2015	Paydown		85,730	85,730	86,373	85,975	.0	(244)	.0	(244)	85,730	.0	.0	.0	.0	634	07/25/2019	1FM
126694-HK-7	CWHL 2005-25 A6 5.500% 11/25/35		03/01/2015	Paydown		56,023	56,023	54,925	54,719	.0	1,304	.0	1,304	56,023	.0	.0	.0	.0	507	11/25/2035	2FM
149123-CD-1	CATERPILLAR INC 4.300% 05/15/44		03/16/2015	CITIGROUP GLOBAL MKTS		1,068,430	1,000,000	992,980	993,020	.0	.20	.0	.20	993,040	.0	75,390	75,390	.0	14,811	05/15/2044	1FE
17307E-L9-7	CMLTI 2005-9 22A3 6.000% 11/25/35		03/01/2015	Paydown		2	3,329	2,306	8,092	.0	(8,090)	.0	(8,090)	2	.0	.0	.0	.0	114	11/25/2035	3FM
17321L-AA-7	CMLTI 2013-J1 A1 3.500% 10/25/43		03/01/2015	Paydown		91,681	91,681	89,812	89,887	.0	1,794	.0	1,794	91,681	.0	.0	.0	.0	579	10/25/2043	1FM
247367-BH-7	DELTA AIRLINES INC 6.821% 08/10/22		02/10/2015	Redemption 100.0000		71,752	71,752	71,998	71,925	.0	(173)	.0	(173)	71,752	.0	.0	.0	.0	2,447	08/10/2022	1FE
26779Y-AC-3	DYNACAST INT/FIN 9.250% 07/15/19		03/02/2015	Call 100.0000		91,000	91,000	92,043	91,587	.0	(42)	.0	(42)	91,546	.0	(546)	(546)	.0	12,413	07/15/2019	4FE
28932M-AA-3	ELM RD GENERATING STAT 5.209% 02/11/30		02/11/2015	Redemption 100.0000		46,118	46,118	46,118	46,118	.0	.0	.0	.0	46,118	.0	.0	.0	.0	1,201	02/11/2030	1FE
28932M-AG-0	ELM RD GENERATING STAT 4.673% 01/19/31		01/21/2015	Redemption 100.0000		46,449	46,449	46,449	46,449	.0	.0	.0	.0	46,449	.0	.0	.0	.0	63,161	01/19/2031	1FE
29273R-AB-5	ENERGY TRANSFER PARTNERS 5.950% 02/01/15		02/01/2015	Maturity		2,000,000	2,000,000	1,991,060	1,999,653	.0	347	.0	347	2,000,000	.0	.0	.0	.0	59,500	02/01/2015	2FE
29977K-AA-1	EVER 2013-2 A 3.000% 06/25/43		03/01/2015	Paydown		87,764	87,764	87,050	87,083	.0	681	.0	681	87,764	.0	.0	.0	.0	460	06/25/2043	1FM
31331F-AQ-4	FEDERAL EXPRESS CORP 7.850% 01/30/15		01/30/2015	Redemption 100.0000		151,125	151,125	152,992	151,154	.0	(29)	.0	(29)	151,125	.0	.0	.0	.0	5,932	01/30/2015	3AM
36185M-CX-6	GIACM SER 2005-J1 CL A13 5.500% 12/25/35		03/01/2015	Paydown		221,543	221,543	216,490	219,890	.0	1,654	.0	1,654	221,543	.0	.0	.0	.0	2,273	12/25/2035	1FM
36228F-2R-6	GSR MORTGAGE LOAN TRUST 2004-6F CL 3A4 6.500% 05/25/34		03/01/2015	Paydown		3,286	3,286	3,138	3,138	.0	148	.0	148	3,286	.0	.0	.0	.0	47	05/25/2034	1FM

E05.2

STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
36249K-AA-8	GSMS 2010-C1 A1 3.67% 08/10/43		03/01/2015	Paydown		35,461	35,461	36,524	35,913	0	(452)	0	(452)	0	35,461	0	0	0	223	08/10/2043	1FM
368907-AC-5	GENERAL AMERICAN TRANSP 7.500% 02/28/15		02/28/2015	Redemption 100.0000		3,683	3,683	3,718	3,683	0	0	0	0	0	3,683	0	0	0	138	08/28/2014	2AM
37362B-AA-0	GEORGIA TRANSMISSION CORP PP 5.590%		06/30/30	Redemption 100.0000		7,000	7,000	7,000	7,000	0	0	0	0	0	7,000	0	0	0	98	06/30/2030	1
402524-AA-0	GULF SOUTH PIPELINE 5.050% 02/01/15		02/01/2015	Maturity		1,000,000	1,000,000	997,020	999,880	0	120	0	120	0	1,000,000	0	0	0	25,250	02/01/2015	2FE
43811A-AD-8	HAROT 2011-3 A4 1.170% 12/21/17		02/21/2015	Paydown		414,305	414,305	414,418	414,406	0	(101)	0	(101)	0	414,305	0	0	0	753	12/21/2017	1FE
45660N-MM-4	RESIDENTIAL ASSET SECURITIZATI SER 2003-A1 CL A4 5.750% 03/25/33		03/01/2015	Paydown		310,420	310,420	304,309	308,915	0	1,505	0	1,505	0	310,420	0	0	0	2,855	03/25/2033	1FM
460146-BU-6	INTERNATIONAL PAPER CO 5.300% 04/01/15		02/18/2015	Call 100.0000		719,000	719,000	709,869	718,921	0	0	0	0	0	718,931	0	69	69	18,780	04/01/2015	2FE
466247-SE-4	JPMIT 2005-A5 1A2 2.656% 08/25/35		03/01/2015	Paydown		31,824	31,824	26,931	26,832	0	4,993	0	4,993	0	31,824	0	0	0	139	08/25/2035	1FM
485260-BH-5	KANSAS GAS & EL CO 5.647% 03/29/21		03/29/2015	Redemption 100.0000		1,855	1,855	1,855	1,855	0	0	0	0	0	1,855	0	0	0	52	03/29/2021	1FE
49228R-AE-3	KERN RIVER FUNDING CORP 4.893% 04/30/18		03/31/2015	Redemption 100.0000		48,750	48,750	50,076	49,154	0	(404)	0	(404)	0	48,750	0	0	0	398	04/30/2018	1FE
494580-AC-7	KINDRED HEALTHCARE INC 6.375% 04/15/22		01/29/2015	Tax Free Exchange		4,015,366	4,000,000	4,017,600	4,015,564	0	(198)	0	(198)	0	4,015,366	0	0	0	73,867	04/15/2022	4FE
55313K-AD-3	MLCFC 2007-7 ASB 5.735% 06/12/50		03/01/2015	Paydown		261,362	261,362	272,225	261,045	0	317	0	317	0	261,362	0	0	0	3,088	06/12/2050	1FM
57643M-HD-9	MASTR 2004-10 CL A44 5.500% 11/25/34		03/01/2015	Paydown		2,459	2,459	2,164	2,307	0	152	0	152	0	2,459	0	0	0	23	11/25/2034	1FM
59217G-BM-0	MET LIFE GLOB 0.453% 07/14/16		03/12/2015	US BANCORP		500,235	500,000	500,000	500,000	0	0	0	0	0	500,000	0	235	235	365	07/14/2016	1FE
59491B-BB-9	MICROSOFT CORP 2.700% 02/12/25		03/10/2015	JEFFERIES & CO		4,975,350	5,000,000	4,989,550	0	0	0	0	0	4,989,563	0	(14,213)	(14,213)	11,625	02/12/2025	1FE	
62913T-AA-0	NGL ENRGY PART LP/FIN CO 6.875% 10/15/21		02/11/2015	Tax Free Exchange		2,300,000	2,300,000	2,300,000	2,300,000	0	0	0	0	0	2,300,000	0	0	0	50,951	10/15/2021	3FE
62942K-AA-4	NRPMIT 2013-1 A1 3.250% 07/25/43		03/01/2015	Paydown		63,845	63,845	62,249	62,260	0	1,585	0	1,585	0	63,845	0	0	0	394	07/25/2043	1FM
69403W-AB-3	PACIFIC BEACON LLC 0.463% 07/15/26		01/15/2015	Redemption 100.0000		53,350	53,350	45,348	46,706	0	6,644	0	6,644	0	53,350	0	0	0	121	07/15/2026	1FE
704549-AK-0	PEABODY ENERGY CORP 6.000% 11/15/18		02/18/2015	BANK OF AMERICA SEC Redemption 100.0000		232,098	263,000	264,424	263,960	0	(35)	0	(35)	0	263,925	0	(31,828)	(31,828)	4,296	11/15/2018	3FE
73019B-AB-8	PNC EQUIP FIN LLC PP 3.000% 09/13/27		03/13/2015	Redemption 100.0000		34,755	34,755	34,755	34,755	0	0	0	0	0	34,755	0	0	0	521	09/13/2027	1
74432R-AA-1	PRUDENTIAL FINANCIALS INC 4.350% 05/12/15		03/12/2015	Redemption 100.0000		91,281	91,281	89,183	91,188	0	93	0	93	0	91,281	0	0	0	663	05/12/2015	1FE
74977X-AA-9	RS1 HOME PRODUCTS INC 6.875% 03/01/18		03/16/2015	TENDER OFFER		186,569	177,000	178,180	177,666	0	(56)	0	(56)	0	177,609	0	8,959	8,959	6,591	03/01/2018	4FE
76110H-3N-7	RALI SER 2005 QS4 CL A1 5.500% 04/25/35		03/01/2015	Paydown		66,232	66,232	65,620	65,001	0	1,231	0	1,231	0	66,232	0	0	0	679	04/25/2035	3FM
771196-AS-1	ROCHE HDGS INC 6.000% 03/01/19		03/26/2015	Call 100.0000		286,000	286,000	281,504	283,765	0	124	0	124	0	283,889	0	2,111	2,111	56,107	03/01/2019	1FE
79549D-YP-8	SBM7 SER 2003-1 CL A1 6.500% 09/25/33		03/01/2015	Paydown		12,971	12,971	12,712	12,796	0	175	0	175	0	12,971	0	0	0	165	09/25/2033	2FM
81745D-AE-1	SEMT 2013-9 A1 3.500% 07/25/43		03/01/2015	Paydown		225,883	225,883	221,966	221,995	0	3,888	0	3,888	0	225,883	0	0	0	1,345	07/25/2043	1FM
81745D-AB-8	SEMT 2015-1 A2 3.000% 01/25/45		03/01/2015	Paydown		55,733	55,733	55,593	55,733	0	139	0	139	0	55,733	0	0	0	257	01/25/2045	1FE
829259-AN-0	SINCLAIR TELEVISION 6.125% 10/01/22		01/15/2015	BANK OF AMERICA SEC		217,330	211,000	213,186	212,796	0	(15)	0	(15)	0	212,781	0	4,549	4,549	3,949	10/01/2022	4FE
832248-AV-0	SMITHFIELD FOODS INC 6.625% 08/15/22		02/09/2015	Various Redemption 100.0000		440,250	412,000	445,450	436,876	0	(466)	0	(466)	0	436,409	0	3,841	3,841	12,987	08/15/2022	3FE
84474W-AA-8	SOUTHWEST AIRLINES CO 6.530% 07/02/19		01/02/2015	Redemption 100.0000		49,328	49,328	49,858	49,535	0	(207)	0	(207)	0	49,328	0	0	0	1,611	07/02/2019	3AM
87305N-AE-8	TTX CORP TTX 1st Sec Bk Utah 45-a Well 7.060% 01/02/19		01/02/2015	Redemption 100.0000		227,372	227,372	227,372	227,372	0	0	0	0	0	227,372	0	0	0	8,026	01/02/2019	1
87305N-AG-3	TTX CORP TTX 1st Sec Bk Utah 45-C 7.060% 07/02/19		01/02/2015	Redemption 100.0000		20,440	20,440	20,440	20,440	0	0	0	0	0	20,440	0	0	0	722	07/02/2019	1
87305N-AJ-7	TTX CORP TTX 1st Sec Bk Utah 45-A 7.060% 07/02/19		01/02/2015	Redemption 100.0000		186,466	186,466	186,466	186,466	0	0	0	0	0	186,466	0	0	0	6,582	07/02/2019	1
87305N-AL-2	TTX CORP TTX 1st Sec Bk Utah 45-A Well 7.060% 01/02/19		01/02/2015	Redemption 100.0000		285,716	285,716	285,716	285,716	0	0	0	0	0	285,716	0	0	0	10,086	01/02/2019	1
87305N-AN-8	TTX CORP TTX 1st Sec BK Utah 45-B Well 7.060% 01/02/18		01/02/2015	Redemption 100.0000		190,261	190,261	190,261	190,261	0	0	0	0	0	190,261	0	0	0	6,716	01/02/2018	1
87305N-AQ-1	TTX CORP TTX 1st Sec BK Utah 45-C Centr 7.060% 07/02/19		01/02/2015	Redemption 100.0000		12,552	12,552	12,552	12,552	0	0	0	0	0	12,552	0	0	0	443	07/02/2019	1
87317B-AA-1	TXU RAILCAR 2005 PP 5.350% 01/02/26		01/02/2015	Redemption 100.0000		46,152	46,152	46,152	44,078	2,074	0	0	2,074	0	46,152	0	0	0	1,235	01/02/2026	6
88031Q-AA-8	TENASKA VIRGINIA PARTNERS 6.119% 03/30/24		03/30/2015	Redemption 100.0000		38,549	38,549	38,508	38,489	0	60	0	60	0	38,549	0	0	0	590	03/30/2024	2AM
88031R-AA-6	TENASKA ALABAMA II PART 6.125% 03/30/23		03/30/2015	Redemption 100.0000		21,002	21,002	20,940	20,957	0	45	0	45	0	21,002	0	0	0	322	03/30/2023	2
88576N-AD-0	321 HENDERSON 2006-2A A2 5.930% 06/15/47		03/15/2015	Paydown		7,860	7,860	9,011	9,007	0	(1,147)	0	(1,147)	0	7,860	0	0	0	67	06/15/2047	1FE

E05.3

STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)	
88576X-AA-4	HENDR 2010-1A A 5.560% 07/15/59		03/15/2015	Paydown		23,951	23,951	27,452	27,261	0	(3,309)	0	(3,309)	0	23,951	0	0	0	211	07/15/2059	1FE	
893045-AC-8	TRANS-ALLEGHENY INTERSTA 4.000% 01/15/15		01/15/2015	Maturity		5,000,000	5,000,000	4,981,300	4,999,690	0	310	0	310	0	5,000,000	0	0	0	100,000	01/15/2015	2FE	
91019P-CP-5	UNITED DOMINION REALTY 5.250% 01/15/15		01/15/2015	Maturity		2,135,000	2,135,000	2,101,279	2,134,716	0	285	0	285	0	2,135,000	0	0	0	56,044	01/15/2015	2FE	
92343V-BT-0	VERIZON COMMUNICATIONS 6.550% 09/15/43		03/13/2015	Taxable Exchange		3,465,954	2,634,000	2,630,918	2,630,604	0	329	0	329	0	2,630,933	0	835,021	835,021	85,305	09/15/2043	2FE	
92553P-AW-2	VIACOM INC-CLASS B 5.250% 04/01/44		02/24/2015	BARCLAYS Redemption 100.0000		3,186,840	3,000,000	2,994,930	2,994,854	0	110	0	110	0	2,994,964	0	191,877	191,877	63,875	04/01/2044	2FE	
92783#-AA-4	VA INT'L GATEWAY PP 3.930% 06/30/30		03/31/2015	Redemption 100.0000		7,707	7,707	7,707	7,707	0	0	0	0	0	7,707	0	0	0	76	06/30/2030	1FE	
92966*-AA-7	WABASH VALLEY POWER ASSOC PP 5.080%		04/30/24	Redemption 100.0000		18,553	18,553	18,720	18,671	0	(118)	0	(118)	0	18,553	0	0	0	236	04/30/2024	1	
929766-4Q-3	WBOMT 2005-C20 A7 5.118% 07/15/42		03/01/2015	Paydown		349,348	349,348	379,370	351,908	0	(2,560)	0	(2,560)	0	349,348	0	0	0	3,124	07/15/2042	1FM	
94978#-AH-0	WELLS FARGO BK NORTHWEST CVS Distribution		03/10/2015	Redemption 100.0000		18,569	18,569	18,569	18,569	0	0	0	0	0	18,569	0	0	0	228	01/10/2024	2	
94980D-AA-6	WFMS 2003-M A1 2.619% 12/25/33		03/01/2015	Paydown		6,653	6,653	6,836	6,613	0	40	0	40	0	6,653	0	0	0	32	12/25/2033	1FM	
95709T-AC-4	WESTAR ENERGY INC 5.950% 01/01/35		01/02/2015	Call 100.0000		5,500,000	5,500,000	5,321,545	5,346,523	0	(3)	0	(3)	0	5,346,520	0	153,480	153,480	164,534	01/01/2035	1FE	
89114Q-AX-6	TORONTO DOMINION BANK 0.511% 01/06/17	A	03/12/2015	US BANCORP Redemption 100.4901		500,215	500,000	500,000	0	0	0	0	0	500,000	0	215	215	215	421	01/06/2017	1FE	
C1466#-AA-6	CPR Leasing Ltd PP 5.410% 03/03/24	A	03/03/2015	Redemption 100.0000		25,374	25,250	25,250	25,250	0	0	0	0	0	25,250	0	124	124	683	03/03/2024	1	
C1467#-AA-5	CSL GROUP INC. PP 5.440% 03/15/21	I	03/15/2015	Redemption 100.0000		83,333	83,333	83,333	83,333	0	0	0	0	0	83,333	0	0	0	2,267	03/15/2021	2	
48121C-08-3	JP MORGAN CHASE BANK NA PP 5.190% 02/01/15	R	02/01/2015	Maturity		1,000,000	1,000,000	1,000,000	1,000,000	0	0	0	0	0	1,000,000	0	0	0	25,950	02/01/2015	2	
59834#-AB-9	MILESTONE AVIATN PP 5.550% 12/19/21	F	02/17/2015	Call 100.0000		3,000,000	3,000,000	3,000,000	3,000,000	0	0	0	0	0	3,000,000	0	0	0	644,625	12/19/2021	2AM	
68210*-AC-7	OMEGA LEASING (US) LLC PP 5.980% 07/12/16	F	01/12/2015	Redemption 100.0000		15,949	15,949	15,949	15,949	0	0	0	0	0	15,949	0	0	0	238	07/12/2016	1	
761735-AG-4	REYNOLDS GROUP ISSUERS INC 7.875% 08/15/19	R	03/17/2015	TENDER OFFER Redemption 100.0000		639,000	600,000	654,000	632,992	0	(3,180)	0	(3,180)	0	629,812	0	9,188	9,188	27,825	08/15/2019	4FE	
G3157#-AA-2	EUROPEAN METALS PP 3.870% 12/17/19	R	01/01/2015	Redemption 100.0000		333,333	333,333	333,333	333,333	0	0	0	0	0	333,333	0	0	0	0	12/17/2019	2	
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					58,549,923	57,310,184	57,159,871	51,034,999	2,074	6,137	0	8,211	0	57,199,267	0	1,350,655	1,350,655	1,807,214	XXX	XXX	
8399997	Total - Bonds - Part 4					101,655,693	99,846,053	99,991,527	92,557,949	2,074	(94,434)	0	(92,360)	0	100,021,738	0	1,633,955	1,633,955	2,515,329	XXX	XXX	
8399998	Total - Bonds - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999	Total - Bonds					101,655,693	99,846,053	99,991,527	92,557,949	2,074	(94,434)	0	(92,360)	0	100,021,738	0	1,633,955	1,633,955	2,515,329	XXX	XXX	
8999997	Total - Preferred Stocks - Part 4					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
8999998	Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999	Total - Preferred Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
042735-10-0	ARROW ELECTRONICS INC		03/10/2015	BNY CONVERG-SOFT	49,180,000	2,985,840	1,823,594	2,847,030	2,847,030	(1,023,436)	0	0	(1,023,436)	0	1,823,594	0	1,162,245	1,162,245	0	XXX	XXX	
9099999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)					2,985,840	XXX	1,823,594	2,847,030	(1,023,436)	0	0	(1,023,436)	0	1,823,594	0	1,162,245	1,162,245	0	XXX	XXX	
9799997	Total - Common Stocks - Part 4					2,985,840	XXX	1,823,594	2,847,030	(1,023,436)	0	0	(1,023,436)	0	1,823,594	0	1,162,245	1,162,245	0	XXX	XXX	
9799998	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999	Total - Common Stocks					2,985,840	XXX	1,823,594	2,847,030	(1,023,436)	0	0	(1,023,436)	0	1,823,594	0	1,162,245	1,162,245	0	XXX	XXX	
9899999	Total - Preferred and Common Stocks					2,985,840	XXX	1,823,594	2,847,030	(1,023,436)	0	0	(1,023,436)	0	1,823,594	0	1,162,245	1,162,245	0	XXX	XXX	
9999999	Totals					104,641,533	XXX	101,815,121	95,404,979	(1,021,362)	(94,434)	0	(1,115,796)	0	101,845,332	0	2,796,200	2,796,200	2,515,329	XXX	XXX	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....0

E05.4

STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)	
007999	Subtotal - Purchased Options - Hedging Effective									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	04/15/2014	05/15/2015	5,372	1,843.00	310,325			778,516		778,516	12,844						100/101	
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	04/15/2014	05/15/2015	18,123	1,843.00	1,790,716			4,049,175		4,049,175	(99,255)							100/101
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	05/15/2014	05/15/2015	5,035	1,871.00	290,880			669,989		669,989	17,687							100/104
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	05/15/2014	05/15/2015	23,070	1,871.00	2,279,520			4,577,372		4,577,372	(282,084)							100/104
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	04/15/2014	05/15/2015	1,110	1,873.00	92,265			214,337		214,337	(10,957)							100/101
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	04/15/2014	05/15/2015	895	1,889.00	67,711			159,044		159,044	(10,115)							100/101
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	05/15/2014	05/15/2015	588	1,906.00	48,890			96,862		96,862	(9,055)							100/104
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	05/15/2014	05/15/2015	436	1,918.00	32,947			67,272		67,272	(7,244)							100/104
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	04/15/2014	05/15/2015	144	1,940.00	7,757			18,369		18,369	(2,672)							100/101
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	05/15/2014	05/15/2015	120	1,964.00	6,488			13,586		13,586	(2,632)							100/104
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	06/16/2014	06/15/2015	4,361	1,938.00	283,443			332,777		332,777	(6,884)							100/102
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	06/16/2014	06/15/2015	16,328	1,938.00	1,596,875			2,354,838		2,354,838	(278,996)							100/102
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	06/16/2014	06/15/2015	586	1,981.00	44,456			63,454		63,454	(12,096)							100/102
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Barclays	65GSEF7VJP5170UK5573	07/15/2014	07/15/2015	15,474	1,973.00	1,488,581			1,919,061		1,919,061	(282,710)							100/103
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Barclays	65GSEF7VJP5170UK5573	07/15/2014	07/15/2015	3,834	1,973.00	200,851			190,768		190,768	(43,022)							100/103
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Barclays	65GSEF7VJP5170UK5573	07/15/2014	07/15/2015	1,046	2,019.00	31,491			93,714		93,714	(21,754)							100/103
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	08/15/2014	08/15/2015	17,549	1,955.00	1,716,325			2,538,314		2,538,314	(304,959)							100/101
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	08/15/2014	08/15/2015	4,588	1,955.00	298,226			350,159		350,159	(46,814)							100/101
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	08/15/2014	08/15/2015	916	2,000.00	69,492			102,146		102,146	(16,686)							100/101
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y60CX6YMU20EL146	09/15/2014	09/15/2015	18,472	1,984.00	1,898,470			2,415,232		2,415,232	(308,342)							100/91
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y60CX6YMU20EL146	09/15/2014	09/15/2015	4,574	1,984.00	265,898			276,954		276,954	(75,414)							100/91
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y60CX6YMU20EL146	09/15/2014	09/15/2015	663	2,028.00	53,389			66,070		66,070	(13,016)							100/91
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y60CX6YMU20EL146	10/15/2014	10/15/2015	22,892	1,862.00	2,971,729			5,274,601		5,274,601	(247,721)							100/101
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y60CX6YMU20EL146	10/15/2014	10/15/2015	4,580	1,862.00	372,761			864,188		864,188	(7,691)							100/101
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y60CX6YMU20EL146	10/15/2014	10/15/2015	945	1,903.00	102,432			186,452		186,452	(12,199)							100/101
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	11/17/2014	11/15/2015	4,071	2,041.00	305,317			189,151		189,151	(88,734)							100/97
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	11/17/2014	11/15/2015	18,400	2,041.00	2,115,984			1,944,987		1,944,987	(297,708)							100/97
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	11/17/2014	11/15/2015	652	2,090.00	74,927			50,127		50,127	(11,441)							100/97
S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	12/15/2014	12/15/2015	16,948	1,990.00	2,203,224			2,461,492		2,461,492	(232,655)							100/101
S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	12/15/2014	12/15/2015	4,938	1,990.00	641,954			450,186		450,186	(98,377)							100/101
S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	12/15/2014	12/15/2015	1,126	2,037.00	120,465			128,024		128,024	(18,725)							100/101
S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	01/15/2015	01/15/2016	17,730	1,993.00		2,304,897		2,646,120		2,646,120	341,223							100/118
S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	01/15/2015	01/15/2016	4,060	1,993.00	406,756			406,756		406,756	41,367							100/118
S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	01/15/2015	01/15/2016	2,138	2,042.00		228,748		250,749		250,749	22,001							100/118
S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Goldman Sachs	W22LROWP21HZNB66K528	02/17/2015	02/15/2016	4,128	2,100.00	298,248			183,956		183,956	(114,292)							100/115
S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Goldman Sachs	W22LROWP21HZNB66K528	02/17/2015	02/15/2016	16,343	2,100.00	1,986,388			1,468,949		1,468,949	(517,439)							100/115
S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Goldman Sachs	W22LROWP21HZNB66K528	02/17/2015	02/15/2016	900	2,151.00	85,050			58,665		58,665	(26,365)							100/115
S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Goldman Sachs	W22LROWP21HZNB66K528	03/16/2015	03/15/2016	19,006	2,081.00	2,253,568			2,010,844		2,010,844	(242,724)							100/100
S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Goldman Sachs	W22LROWP21HZNB66K528	03/16/2015	03/15/2016	5,372	2,081.00	375,872			329,764		329,764	(46,107)							100/100
S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Goldman Sachs	W22LROWP21HZNB66K528	03/16/2015	03/15/2016	824	2,128.00	77,039			67,860		67,860	(9,179)							100/100
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	04/15/2014	05/15/2015	1,302	1,843.00	27,253						(5,453)							100/101
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	04/15/2014	05/15/2015	1,563	1,843.00	61,163			19,747		19,747	(28,600)							100/101
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	04/15/2014	05/15/2015	4,341	1,843.00	154,794			34,971		34,971	(75,817)							100/101
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	05/15/2014	05/15/2015	3,090	1,871.00	108,086			16,359		16,359	(37,121)							100/104
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	05/15/2014	05/15/2015	617	1,871.00	12,243						(1,642)							100/104
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	05/15/2014	05/15/2015	1,911	1,871.00	74,003			16,810		16,810	(24,754)							100/104
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4POUHNJPFGNF3BB653	06/16/2014	06/15/2015	1,060	1,938.00	20,550						(928)							100/102
S&P 500 OTC Buy Side	Index/Annuity	N/A	Equity/Index																				

STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)	
S&P 500 OTC Buy Side Clignet	Index/Annuity	N/A	Equity/Index	Barclays	07/15/2014	07/15/2015	3,101		1,973.00	124,848			4,195		4,195	(21,270)							100/103
S&P 500 OTC Buy Side Clignet	Index/Annuity	N/A	Equity/Index	Barclays	07/15/2014	07/15/2015	512		1,973.00	13,231						(262)							100/103
S&P 500 OTC Buy Side Clignet	Index/Annuity	N/A	Equity/Index	Barclays	07/15/2014	07/15/2015	618		1,973.00	23,790			494		494	(3,591)							100/103
S&P 500 OTC Buy Side Clignet	Index/Annuity	N/A	Equity/Index	Morgan Stanley	08/15/2014	08/15/2015	1,251		1,955.00	29,829			68		68	(2,088)							100/101
S&P 500 OTC Buy Side Clignet	Index/Annuity	N/A	Equity/Index	Morgan Stanley	08/15/2014	08/15/2015	936		1,955.00	33,672			3,990		3,990	(4,743)							100/101
S&P 500 OTC Buy Side Clignet	Index/Annuity	N/A	Equity/Index	Morgan Stanley	08/15/2014	08/15/2015	3,509		1,955.00	135,142			19,040		19,040	(19,928)							100/101
S&P 500 OTC Buy Side Clignet	Index/Annuity	N/A	Equity/Index	Credit Suisse	09/15/2014	09/15/2015	998		1,984.00	21,384						(862)							100/91
S&P 500 OTC Buy Side Clignet	Index/Annuity	N/A	Equity/Index	Credit Suisse	09/15/2014	09/15/2015	973		1,984.00	35,898			2,864		2,864	(4,701)							100/91
S&P 500 OTC Buy Side Clignet	Index/Annuity	N/A	Equity/Index	Credit Suisse	09/15/2014	09/15/2015	4,153		1,984.00	148,320			10,519		10,519	(18,723)							100/91
S&P 500 OTC Buy Side Clignet	Index/Annuity	N/A	Equity/Index	Credit Suisse	10/15/2014	10/15/2015	2,706		1,862.00	77,112			62,490		62,490	(7,657)							100/101
S&P 500 OTC Buy Side Clignet	Index/Annuity	N/A	Equity/Index	Credit Suisse	10/15/2014	10/15/2015	848		1,862.00	15,326			6,972		6,972	(1,805)							100/101
S&P 500 OTC Buy Side Clignet	Index/Annuity	N/A	Equity/Index	Credit Suisse	10/15/2014	10/15/2015	2,086		1,862.00	61,772			51,228		51,228	(6,025)							100/101
S&P 500 OTC Buy Side Clignet	Index/Annuity	N/A	Equity/Index	Morgan Stanley	11/17/2014	11/15/2015	1,310		2,041.00	53,500			22,639		22,639	(6,958)							100/97
S&P 500 OTC Buy Side Clignet	Index/Annuity	N/A	Equity/Index	Morgan Stanley	11/17/2014	11/15/2015	1,095		2,041.00	23,915			6,418		6,418	(2,727)							100/97
S&P 500 OTC Buy Side Clignet	Index/Annuity	N/A	Equity/Index	Morgan Stanley	11/17/2014	11/15/2015	3,270		2,041.00	109,470			53,211		53,211	(16,580)							100/97
S&P500 OTC -BUY SIDE Clignet	Index/Annuity	N/A	Equity/Index	Morgan Stanley	12/15/2014	12/15/2015	1,332		1,990.00	31,535			19,825		19,825	(5,375)							100/101
S&P500 OTC -BUY SIDE Clignet	Index/Annuity	N/A	Equity/Index	Morgan Stanley	12/15/2014	12/15/2015	2,279		1,990.00	79,363			63,735		63,735	(13,461)							100/101
S&P500 OTC -BUY SIDE Clignet	Index/Annuity	N/A	Equity/Index	Morgan Stanley	12/15/2014	12/15/2015	1,709		1,990.00	60,860			50,248		50,248	(10,362)							100/101
S&P500 OTC -BUY SIDE Clignet	Index/Annuity	N/A	Equity/Index	Morgan Stanley	01/15/2015	01/15/2016	2,823		1,993.00		100,688		78,671		78,671	(22,017)							100/118
S&P500 OTC -BUY SIDE Clignet	Index/Annuity	N/A	Equity/Index	Morgan Stanley	01/15/2015	01/15/2016	868		1,993.00		19,895		12,869		12,869	(7,026)							100/118
S&P500 OTC -BUY SIDE Clignet	Index/Annuity	N/A	Equity/Index	Morgan Stanley	01/15/2015	01/15/2016	2,436		1,993.00		83,992		64,425		64,425	(19,566)							100/118
S&P500 OTC -BUY SIDE Clignet	Index/Annuity	N/A	Equity/Index	Goldman Sachs	02/17/2015	02/15/2016	2,173		2,100.00		85,822		40,852		40,852	(44,970)							100/115
S&P500 OTC -BUY SIDE Clignet	Index/Annuity	N/A	Equity/Index	Goldman Sachs	02/17/2015	02/15/2016	709		2,100.00		15,794		6,111		6,111	(9,683)							100/115
S&P500 OTC -BUY SIDE Clignet	Index/Annuity	N/A	Equity/Index	Goldman Sachs	02/17/2015	02/15/2016	1,278		2,100.00		48,330		22,739		22,739	(25,591)							100/115
S&P500 OTC -BUY SIDE Clignet	Index/Annuity	N/A	Equity/Index	Goldman Sachs	03/16/2015	03/15/2016	2,861		2,081.00		110,168		70,170		70,170	(39,998)							100/100
S&P500 OTC -BUY SIDE Clignet	Index/Annuity	N/A	Equity/Index	Goldman Sachs	03/16/2015	03/15/2016	622		2,081.00		14,116		7,609		7,609	(6,506)							100/100
S&P500 OTC -BUY SIDE Clignet	Index/Annuity	N/A	Equity/Index	Goldman Sachs	03/16/2015	03/15/2016	1,792		2,081.00		63,783		39,671		39,671	(24,112)							100/100
0089999. Subtotal - Purchased Options - Hedging Other - Call Options and Warrants										23,428,922	8,517,787	0	41,136,532	XXX	41,136,532	(3,916,777)	0	0	0	0	0	XXX	XXX
0149999. Subtotal - Purchased Options - Hedging Other										23,428,922	8,517,787	0	41,136,532	XXX	41,136,532	(3,916,777)	0	0	0	0	0	XXX	XXX
0219999. Subtotal - Purchased Options - Replications										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0289999. Subtotal - Purchased Options - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0359999. Subtotal - Purchased Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0369999. Total Purchased Options - Call Options and Warrants										23,428,922	8,517,787	0	41,136,532	XXX	41,136,532	(3,916,777)	0	0	0	0	0	XXX	XXX

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STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23													
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)													
0379999. Total Purchased Options - Put Options										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX								
0389999. Total Purchased Options - Caps										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX						
0399999. Total Purchased Options - Floors										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX					
0409999. Total Purchased Options - Collars										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX			
0419999. Total Purchased Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX		
0429999. Total Purchased Options										23,428,922	8,517,787	0	41,136,532	XXX	41,136,532	(3,916,777)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	
0499999. Subtotal - Written Options - Hedging Effective										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	04/15/2014	04/15/2015	846	1,872.00	(70,652)			(164,275)	XXX	(164,275)	8,185							100/101												
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	04/15/2014	04/15/2015	922	1,888.00	(33,021)			(92,040)	XXX	(92,040)	(2,046)							100/101												
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	04/15/2014	04/15/2015	1,628	1,890.00	(122,072)			(287,682)	XXX	(287,682)	18,744							100/101												
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	04/15/2014	04/15/2015	1,110	1,891.00	(82,887)			(195,099)	XXX	(195,099)	13,016							100/101												
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	04/15/2014	04/15/2015	9,327	1,912.00	(606,158)			(1,444,710)	XXX	(1,444,710)	137,299							100/101												
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	04/15/2014	04/15/2015	6,321	1,919.00	(393,315)			(938,701)	XXX	(938,701)	96,402							100/101												
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	04/15/2014	04/15/2015	2,946	1,920.00	(69,663)			(198,947)	XXX	(198,947)	(3,773)							100/101												
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	04/15/2014	04/15/2015	895	1,926.00	(53,133)			(126,434)	XXX	(126,434)	14,359							100/101												
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	04/15/2014	04/15/2015	1,503	1,934.00	(29,094)			(80,718)	XXX	(80,718)	(242)							100/101												
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	04/15/2014	04/15/2015	144	2,027.00	(3,806)			(6,798)	XXX	(6,798)	4,864							100/101												
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	05/15/2014	05/15/2015	855	1,901.00	(71,065)			(145,588)	XXX	(145,588)	12,943							100/104												
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	05/15/2014	05/15/2015	706	1,912.00	(26,504)			(64,849)	XXX	(64,849)	(1,508)							100/104												
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	05/15/2014	05/15/2015	2,779	1,919.00	(206,521)			(426,985)	XXX	(426,985)	46,660							100/104												
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	05/15/2014	05/15/2015	588	1,919.00	(45,150)			(89,856)	XXX	(89,856)	9,963							100/104												
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	05/15/2014	05/15/2015	12,866	1,941.00	(823,569)			(1,715,828)	XXX	(1,715,828)	247,940							100/104												
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	05/15/2014	05/15/2015	6,569	1,948.00	(402,074)			(835,892)	XXX	(835,892)	129,631							100/104												
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	05/15/2014	05/15/2015	2,507	1,950.00	(58,058)			(134,293)	XXX	(134,293)	5,062							100/104												
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	05/15/2014	05/15/2015	436	1,955.00	(25,693)			(52,445)	XXX	(52,445)	9,486							100/104												
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	05/15/2014	05/15/2015	1,823	1,963.00	(35,733)			(75,488)	XXX	(75,488)	8,257							100/104												
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	05/15/2014	05/15/2015	120	2,058.00	(2,933)			(4,815)	XXX	(4,815)	3,620							100/104												
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	06/16/2014	06/15/2015	1,375	1,970.00	(111,317)			(161,691)	XXX	(161,691)	27,117							100/102												
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	06/16/2014	06/15/2015	1,997	1,987.00	(144,622)			(206,090)	XXX	(206,090)	41,863							100/102												
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	06/16/2014	06/15/2015	1,001	1,987.00	(41,406)			(28,552)	XXX	(28,552)	12,029							100/102												
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	06/16/2014	06/15/2015	7,029	2,010.00	(434,071)			(601,876)	XXX	(601,876)	159,138							100/102												
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	06/16/2014	06/15/2015	586	2,014.00	(35,603)			(48,762)	XXX	(48,762)	13,454							100/102												
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGNF3BB653	06/16/2014	06/15/2015	5,927	2,014.00	(356,840)			(493,414)	XXX	(493,414)	136,137							100/102												

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STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

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Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)	
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHN3JPF6FNF3BB653	06/16/2014	06/15/2015	1,909	2,019.00	(57,511)				(13,344)		(13,344)	29,903							100/102
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHN3JPF6FNF3BB653	06/16/2014	06/15/2015	1,450	2,027.00	(40,586)				(5,997)		(5,997)	22,311							100/102
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Barclays 65GSEF7VJP5170UK5573	07/15/2014	07/15/2015	932	2,005.00	(73,968)				(93,557)		(93,557)	18,788							100/103
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Barclays 65GSEF7VJP5170UK5573	07/15/2014	07/15/2015	732	2,020.00	(22,109)				(11,127)		(11,127)	12,628							100/103
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Barclays 65GSEF7VJP5170UK5573	07/15/2014	07/15/2015	1,434	2,024.00	(100,748)				(124,431)		(124,431)	30,225							100/103
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Barclays 65GSEF7VJP5170UK5573	07/15/2014	07/15/2015	7,118	2,047.00	(425,564)				(497,715)		(497,715)	166,935							100/103
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Barclays 65GSEF7VJP5170UK5573	07/15/2014	07/15/2015	5,990	2,051.00	(349,872)				(406,994)		(406,994)	132,503							100/103
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Barclays 65GSEF7VJP5170UK5573	07/15/2014	07/15/2015	1,046	2,052.00	(15,488)				(70,588)		(70,588)	23,188							100/103
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Barclays 65GSEF7VJP5170UK5573	07/15/2014	07/15/2015	1,348	2,055.00	(24,472)				(4,139)		(4,139)	19,320							100/103
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Barclays 65GSEF7VJP5170UK5573	07/15/2014	07/15/2015	1,753	2,064.00	(27,680)				(3,085)		(3,085)	22,199							100/103
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHN3JPF6FNF3BB653	08/15/2014	08/15/2015	1,233	1,986.00	(99,591)				(149,212)		(149,212)	23,437							100/101
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHN3JPF6FNF3BB653	08/15/2014	08/15/2015	944	1,991.00	(43,444)				(42,834)		(42,834)	14,751							100/101
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHN3JPF6FNF3BB653	08/15/2014	08/15/2015	1,414	2,006.00	(100,712)				(151,084)		(151,084)	28,138							100/101
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHN3JPF6FNF3BB653	08/15/2014	08/15/2015	8,616	2,028.00	(525,969)				(789,613)		(789,613)	166,240							100/101
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHN3JPF6FNF3BB653	08/15/2014	08/15/2015	6,286	2,032.00	(372,682)				(563,109)		(563,109)	122,341							100/101
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHN3JPF6FNF3BB653	08/15/2014	08/15/2015	2,266	2,034.00	(66,215)				(40,647)		(40,647)	42,291							100/101
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHN3JPF6FNF3BB653	08/15/2014	08/15/2015	916	2,035.00	(54,277)				(80,611)		(80,611)	17,929							100/101
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHN3JPF6FNF3BB653	08/15/2014	08/15/2015	1,378	2,045.00	(35,701)				(18,218)		(18,218)	25,271							100/101
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	09/15/2014	09/15/2015	1,260	2,016.00	(107,250)				(137,047)		(137,047)	22,510							100/91
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	09/15/2014	09/15/2015	1,066	2,028.00	(38,282)				(32,560)		(32,560)	21,741							100/91
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	09/15/2014	09/15/2015	2,160	2,029.00	(170,115)				(214,184)		(214,184)	39,295							100/91
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	09/15/2014	09/15/2015	1,152	2,040.00	(84,774)				(106,207)		(106,207)	21,299							100/91
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	09/15/2014	09/15/2015	673	2,049.00	(18,557)				(13,462)		(13,462)	13,278							100/91
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	09/15/2014	09/15/2015	10,007	2,054.00	(673,085)				(841,218)		(841,218)	188,434							100/91
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	09/15/2014	09/15/2015	663	2,055.00	(44,579)				(55,401)		(55,401)	12,498							100/91
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	09/15/2014	09/15/2015	2,034	2,064.00	(45,596)				(28,955)		(28,955)	38,828							100/91
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	09/15/2014	09/15/2015	3,893	2,064.00	(245,655)				(303,832)		(303,832)	73,979							100/91
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	09/15/2014	09/15/2015	801	2,078.00	(16,218)				(7,542)		(7,542)	14,676							100/91
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	10/15/2014	10/15/2015	1,133	1,891.00	(127,655)				(235,521)		(235,521)	12,597							100/101
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	10/15/2014	10/15/2015	655	1,904.00	(38,064)				(97,177)		(97,177)	4,310							100/101

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SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23		
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)		
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6Y1MJ20ELI146	10/15/2014	2,813	1,906.00	(296,060)				(549,813)		(549,813)	33,125							100/101	
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6Y1MJ20ELI146	10/15/2014	942	1,918.00	(93,542)				(175,428)		(175,428)	11,658								100/101
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6Y1MJ20ELI146	10/15/2014	9,391	1,928.00	(891,990)				(1,679,619)		(1,679,619)	120,203								100/101
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6Y1MJ20ELI146	10/15/2014	945	1,929.00	(89,232)				(168,450)		(168,450)	12,146								100/101
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6Y1MJ20ELI146	10/15/2014	8,613	1,930.00	(806,862)				(1,524,957)		(1,524,957)	111,603								100/101
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6Y1MJ20ELI146	10/15/2014	3,050	1,933.00	(136,888)				(371,194)		(371,194)	30,677								100/101
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6Y1MJ20ELI146	10/15/2014	875	1,946.00	(34,719)				(96,143)		(96,143)	10,068								100/101
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQFN3BB653	11/17/2014	1,068	2,073.00	(104,501)				(92,840)		(92,840)	18,218								100/97
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQFN3BB653	11/17/2014	705	2,091.00	(35,771)				(15,900)		(15,900)	15,076								100/97
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQFN3BB653	11/17/2014	2,719	2,092.00	(239,960)				(206,943)		(206,943)	47,807								100/97
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQFN3BB653	11/17/2014	9,504	2,113.00	(745,660)				(623,053)		(623,053)	170,788								100/97
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQFN3BB653	11/17/2014	5,109	2,116.00	(394,630)				(329,259)		(329,259)	91,871								100/97
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQFN3BB653	11/17/2014	2,633	2,122.00	(103,958)				(33,707)		(33,707)	50,801								100/97
S&P 500 OTC Sell Side	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQFN3BB653	11/17/2014	652	2,123.00	(64,952)				(39,460)		(39,460)	11,793								100/97
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQFN3BB653	11/17/2014	732	2,133.00	(26,373)				(7,423)		(7,423)	13,359								100/97
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQFN3BB653	12/15/2014	749	2,021.00	(84,243)				(93,150)		(93,150)	11,052								100/101
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQFN3BB653	12/15/2014	920	2,031.00	(99,257)				(57,975)		(57,975)	20,531								100/101
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQFN3BB653	12/15/2014	1,538	2,034.00	(162,299)				(179,300)		(179,300)	23,260								100/101
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQFN3BB653	12/15/2014	666	2,044.00	(66,964)				(73,525)		(73,525)	10,244								100/101
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQFN3BB653	12/15/2014	6,941	2,059.00	(645,463)				(698,732)		(698,732)	109,219								100/101
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQFN3BB653	12/15/2014	7,054	2,062.00	(646,154)				(700,714)		(700,714)	111,421								100/101
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQFN3BB653	12/15/2014	2,991	2,069.00	(272,741)				(124,673)		(124,673)	68,772								100/101
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQFN3BB653	12/15/2014	1,126	2,070.00	(102,097)				(106,279)		(106,279)	18,156								100/101
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQFN3BB653	12/15/2014	1,028	2,079.00	(89,855)				(37,923)		(37,923)	24,349								100/101
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQFN3BB653	01/15/2015	422	2,025.00			(47,325)		(54,272)		(54,272)	(6,947)								100/118
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQFN3BB653	01/15/2015	1,686	2,038.00			(177,539)		(201,725)		(201,725)	(24,186)								100/118
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQFN3BB653	01/15/2015	467	2,040.00			(30,286)		(32,024)		(32,024)	(1,738)								100/118
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQFN3BB653	01/15/2015	524	2,048.00			(52,291)		(59,305)		(59,305)	(7,014)								100/118
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQFN3BB653	01/15/2015	8,574	2,062.00			(793,412)		(903,405)		(903,405)	(109,993)								100/118
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQFN3BB653	01/15/2015	6,524	2,065.00			(594,608)		(678,843)		(678,843)	(84,235)								100/118

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SCHEDULE DB - PART A - SECTION 1

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1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23		
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)		
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFGNF3BB653	.01/15/2015	.01/15/2016	2,735	2,071.00		(140,422)		(140,530)		(140,530)	(108)							100/118	
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFGNF3BB653	.01/15/2015	.01/15/2016	2,138	2,077.00		(191,686)		(208,411)		(208,411)	(16,724)								100/118
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFGNF3BB653	.01/15/2015	.01/15/2016	858	2,082.00		(40,297)		(39,438)		(39,438)	859								100/118
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFGNF3BB653	.02/17/2015	.02/15/2016	838	2,132.00		(86,662)		(62,161)		(62,161)	24,502								100/115
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFGNF3BB653	.02/17/2015	.02/15/2016	1,483	2,142.00		(145,252)		(102,733)		(102,733)	42,519								100/115
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFGNF3BB653	.02/17/2015	.02/15/2016	405	2,147.00		(18,785)		(10,979)		(10,979)	7,806								100/115
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFGNF3BB653	.02/17/2015	.02/15/2016	500	2,153.00		(46,305)		(32,257)		(32,257)	14,048								100/115
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFGNF3BB653	.02/17/2015	.02/15/2016	7,515	2,169.00		(638,503)		(438,740)		(438,740)	199,764								100/115
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFGNF3BB653	.02/17/2015	.02/15/2016	6,006	2,170.00		(507,249)		(348,766)		(348,766)	158,483								100/115
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFGNF3BB653	.02/17/2015	.02/15/2016	2,769	2,174.00		(96,529)		(52,243)		(52,243)	44,286								100/115
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFGNF3BB653	.02/17/2015	.02/15/2016	900	2,184.00		(69,854)		(46,181)		(46,181)	23,673								100/115
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFGNF3BB653	.02/17/2015	.02/15/2016	955	2,190.00		(27,669)		(14,632)		(14,632)	13,037								100/115
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Goldman Sachs	W22LROIP21HZNB66K528	.03/16/2015	.03/15/2016	908	2,113.00		(90,756)		(80,824)		(80,824)	9,931								100/100
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Goldman Sachs	W22LROIP21HZNB66K528	.03/16/2015	.03/15/2016	2,311	2,124.00		(218,521)		(193,748)		(193,748)	24,773								100/100
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Goldman Sachs	W22LROIP21HZNB66K528	.03/16/2015	.03/15/2016	454	2,126.00		(19,958)		(18,934)		(18,934)	1,025								100/100
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Goldman Sachs	W22LROIP21HZNB66K528	.03/16/2015	.03/15/2016	1,622	2,139.00		(140,714)		(124,917)		(124,917)	15,797								100/100
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Goldman Sachs	W22LROIP21HZNB66K528	.03/16/2015	.03/15/2016	1,545	2,143.00		(56,648)		(54,208)		(54,208)	2,440								100/100
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Goldman Sachs	W22LROIP21HZNB66K528	.03/16/2015	.03/15/2016	9,992	2,149.00		(821,909)		(725,038)		(725,038)	96,871								100/100
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Goldman Sachs	W22LROIP21HZNB66K528	.03/16/2015	.03/15/2016	4,173	2,154.00		(333,027)		(290,213)		(290,213)	42,815								100/100
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Goldman Sachs	W22LROIP21HZNB66K528	.03/16/2015	.03/15/2016	824	2,158.00		(64,168)		(56,222)		(56,222)	7,946								100/100
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Goldman Sachs	W22LROIP21HZNB66K528	.03/16/2015	.03/15/2016	2,025	2,159.00		(60,780)		(60,435)		(60,435)	346								100/100
S&P500 OTC -SELL SIDE	Index/Annuity	N/A	Equity/Index	Goldman Sachs	W22LROIP21HZNB66K528	.03/16/2015	.03/15/2016	1,348	2,170.00		(35,399)		(35,822)		(35,822)	(423)								100/100
0509999. Subtotal - Written Options - Hedging Other - Call Options and Warrants										(14,565,550)	(5,546,554)	0	(26,814,705)	XXX	(26,814,705)	4,156,193	0	0	0	0	0	XXX	XXX	
0569999. Subtotal - Written Options - Hedging Other										(14,565,550)	(5,546,554)	0	(26,814,705)	XXX	(26,814,705)	4,156,193	0	0	0	0	0	XXX	XXX	
0639999. Subtotal - Written Options - Replications										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX	
0709999. Subtotal - Written Options - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX	
0779999. Subtotal - Written Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX	
0789999. Total Written Options - Call Options and Warrants										(14,565,550)	(5,546,554)	0	(26,814,705)	XXX	(26,814,705)	4,156,193	0	0	0	0	0	XXX	XXX	
0799999. Total Written Options - Put Options										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX	
0809999. Total Written Options - Caps										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX	
0819999. Total Written Options - Floors										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX	
0829999. Total Written Options - Collars										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX	
0839999. Total Written Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX	
0849999. Total Written Options										(14,565,550)	(5,546,554)	0	(26,814,705)	XXX	(26,814,705)	4,156,193	0	0	0	0	0	XXX	XXX	
0909999. Subtotal - Swaps - Hedging Effective										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX	
0969999. Subtotal - Swaps - Hedging Other										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX	

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Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)
1029999	Subtotal - Swaps - Replication									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1089999	Subtotal - Swaps - Income Generation									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1149999	Subtotal - Swaps - Other									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1159999	Total Swaps - Interest Rate									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1169999	Total Swaps - Credit Default									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1179999	Total Swaps - Foreign Exchange									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1189999	Total Swaps - Total Return									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1199999	Total Swaps - Other									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1209999	Total Swaps									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1269999	Subtotal - Forwards									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1399999	Subtotal - Hedging Effective									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1409999	Subtotal - Hedging Other									8,863,372	2,971,233	0	14,321,827	XXX	14,321,827	239,416	0	0	0	0	XXX	XXX
1419999	Subtotal - Replication									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1429999	Subtotal - Income Generation									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1439999	Subtotal - Other									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1449999	Totals									8,863,372	2,971,233	0	14,321,827	XXX	14,321,827	239,416	0	0	0	0	XXX	XXX

(a)	Code	Description of Hedged Risk(s)
(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

E06.6

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

STATEMENT AS OF MARCH 31, 2015 OF THE The Lafayette Life Insurance Company

SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
0599999. Total - U.S. Government Bonds				0	0	XXX
1099999. Total - All Other Government Bonds				0	0	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds				0	0	XXX
2499999. Total - U.S. Political Subdivisions Bonds				0	0	XXX
3199999. Total - U.S. Special Revenues Bonds				0	0	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds				0	0	XXX
4899999. Total - Hybrid Securities				0	0	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds				0	0	XXX
6199999. Total - Issuer Obligations				0	0	XXX
6299999. Total - Residential Mortgage-Backed Securities				0	0	XXX
6399999. Total - Commercial Mortgage-Backed Securities				0	0	XXX
6499999. Total - Other Loan-Backed and Structured Securities				0	0	XXX
6599999. Total Bonds				0	0	XXX
7099999. Total - Preferred Stocks				0	0	XXX
7599999. Total - Common Stocks				0	0	XXX
7699999. Total - Preferred and Common Stocks				0	0	XXX
	Short term investment from reverse repo program			98,557,816	98,557,816	04/01/2015
8999999. Total - Short-Term Invested Assets (Schedule DA type)				98,557,816	98,557,816	XXX
9999999 - Totals				98,557,816	98,557,816	XXX

General Interrogatories:

- Total activity for the year to date Fair Value \$31,388,198 Book/Adjusted Carrying Value \$31,388,198
- Average balance for the year to date Fair Value \$99,765,021 Book/Adjusted Carrying Value \$99,765,021
- Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
 NAIC 1 \$87,252,659 NAIC 2 \$11,305,157 NAIC 3 \$ NAIC 4 \$ NAIC 5 \$ NAIC 6 \$

**SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned Current Statement Date

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
NONE						
9999999 - Totals						XXX

General Interrogatories:

- | | | |
|---|---------------------|---------------------------------------|
| 1. Total activity for the year to date | Fair Value \$ | Book/Adjusted Carrying Value \$ |
| 2. Average balance for the year to date | Fair Value \$ | Book/Adjusted Carrying Value \$ |

