

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	186,972,724		186,972,724	183,638,282
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks				
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances)				
4.2 Properties held for the production of income (less \$.....0 encumbrances)				
4.3 Properties held for sale (less \$.....0 encumbrances)				
5. Cash (\$.....140,256), cash equivalents (\$.....0) and short-term investments (\$.....609,281)	749,537		749,537	538,450
6. Contract loans (including \$.....0 premium notes)	94,040		94,040	88,297
7. Derivatives				
8. Other invested assets				
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	187,816,301		187,816,301	184,265,029
13. Title plants less \$.....0 charged off (for Title insurers only)				
14. Investment income due and accrued	1,950,581		1,950,581	2,074,629
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	36,862		36,862	67,967
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums)	2,687,384		2,687,384	2,614,165
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	46,419		46,419	45,770
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	3,163,266	2,160,266	1,003,000	1,003,000
19. Guaranty funds receivable or on deposit	14,696		14,696	16,583
20. Electronic data processing equipment and software	470,612	449,023	21,589	24,566
21. Furniture and equipment, including health care delivery assets (\$.....0)	31,456	31,456		
22. Net adjustments in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	26,158		26,158	53
24. Health care (\$.....0) and other amounts receivable	498,478	498,478		
25. Aggregate write-ins for other than invested assets	56,853	56,853		
26. TOTAL assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	196,799,066	3,196,076	193,602,990	190,111,762
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. TOTAL (Lines 26 and 27)	196,799,066	3,196,076	193,602,990	190,111,762
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. TOTALS (Lines 1101 through 1103 plus 1198) (Line 11 above)				
2501. Premiums Receivable	1,692	1,692		
2502. Prepaid Expenses	55,161	55,161		
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. TOTALS (Lines 2501 through 2503 plus 2598) (Line 25 above)	56,853	56,853		

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....0 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve)	174,790,571	171,839,297
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve)		
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve)		
4. Contract claims:		
4.1 Life	1,436,476	1,297,517
4.2 Accident and health		
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco)		
6.2 Dividends not yet apportioned (including \$.....0 Modco)		
6.3 Coupons and similar benefits (including \$.....0 Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident & health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums	175,633	144,408
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance; including \$.....0 assumed and \$.....128,700 ceded	128,700	286,856
9.4 Interest Maintenance Reserve	1,925,322	1,744,858
10. Commissions to agents due or accrued-life and annuity contracts \$.....51,443, accident and health \$.....0 and deposit-type contract funds \$.....0	51,443	
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	250,208	377,995
13. Transfers to Separate Accounts due or accrued (net) (Including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	233,703	269,844
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses)	37,050	94,723
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by company as agent or trustee	211,160	234,447
18. Amounts held for agents' account, including \$.....0 agents' credit balances	1,011,144	1,008,606
19. Remittances and items not allocated	675,439	661,708
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$.....0 and interest thereon \$.....0		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	683,729	650,970
24.02 Reinsurance in unauthorized and certified (\$.....0) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	18,391	20,665
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities		
24.10 Payable for securities lending		
24.11 Capital notes \$.....0 and interest thereon \$.....0		
25. Aggregate write-ins for liabilities		
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25)	181,628,969	178,631,893
27. From Separate Accounts Statement		
28. Total Liabilities (Lines 26 and 27)	181,628,969	178,631,893
29. Common capital stock	2,524,500	2,524,500
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	3,084,370	2,584,370
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	6,365,151	6,370,999
36. Less treasury stock, at cost:		
36.10 shares common (value included in Line 29 \$.....0)		
36.20 shares preferred (value included in Line 30 \$.....0)		
37. Surplus (Total Lines 31 to 35, Less 36) (including \$.....0 in Separate Accounts Statement)	9,449,521	8,955,369
38. Totals of Lines 29, 30 and 37	11,974,021	11,479,869
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	193,602,990	190,111,762
DETAILS OF WRITE-INS		
2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. TOTALS (Lines 2501 through 2503 plus 2598) (Line 25 above)		
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. TOTALS (Lines 3101 through 3103 plus 3198) (Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. TOTALS (Lines 3401 through 3403 plus 3498) (Line 34 above)		

STATEMENT AS OF **March 31, 2015** OF THE **UNITY FINANCIAL LIFE INSURANCE COMPANY**
SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	10,725,571	10,869,252	43,360,163
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	1,706,787	1,623,643	6,722,420
4. Amortization of Interest Maintenance Reserve (IMR)	108,764	82,623	373,076
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	835,958	923,253	3,538,471
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income			100
9. Totals (Lines 1 to 8.3)	13,377,080	13,498,771	53,994,230
10. Death benefits	6,977,723	5,516,773	22,507,609
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits			
13. Disability benefits and benefits under accident and health contracts			
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	64,444	38,972	257,307
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	238	170	670
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	2,951,274	4,140,413	16,733,239
20. TOTALS (Lines 10 to 19)	9,993,679	9,696,328	39,498,825
21. Commissions on premiums, annuity considerations, and deposit type contract funds (direct business only)	2,095,064	2,276,507	8,853,516
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses	762,729	807,460	3,221,661
24. Insurance taxes, licenses and fees, excluding federal income taxes	392,658	413,612	1,507,592
25. Increase in loading on deferred and uncollected premiums	126,306	53,790	(10,365)
26. Net transfers to or (from) Separate Accounts, net of reinsurance			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	13,370,436	13,247,696	53,071,229
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	6,644	251,075	923,001
30. Dividends to policyholders			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	6,644	251,075	923,001
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(35,256)	26,614	53,570
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	41,900	224,460	869,431
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....0 (excluding taxes of \$.....72,307 transferred to the IMR)			
35. Net income (Line 33 plus Line 34)	41,900	224,460	869,431
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	11,479,869	11,102,485	11,102,485
37. Net Income (Line 35)	41,900	224,460	869,431
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0			
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	(8,998)	118,798	(40,385)
41. Change in nonadmitted assets	(5,991)	(128,756)	118,384
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(32,759)	(35,336)	(135,046)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	500,000		
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders		(160,000)	(435,000)
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus (Lines 37 through 53)	494,152	19,166	377,384
55. Capital and surplus as of statement date (Lines 36 + 54)	11,974,021	11,121,652	11,479,869
DETAILS OF WRITE-INS			
08.301. Miscellaneous Income			100
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. TOTALS (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)			100
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. TOTALS (Lines 2701 through 2703 plus 2798) (Line 27 above)			
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. TOTALS (Lines 5301 through 5303 plus 5398) (Line 53 above)			

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	10,588,377	10,752,316	43,276,342
2. Net investment income	2,050,216	1,770,136	7,426,043
3. Miscellaneous income	835,958	999,653	3,614,971
4. TOTAL (Lines 1 to 3)	13,474,551	13,522,105	54,317,356
5. Benefit and loss related payments	7,061,602	6,174,275	22,994,839
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	3,321,475	3,600,276	13,514,721
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses)	115,393	21,555	97,877
10. TOTAL (Lines 5 through 9)	10,498,470	9,796,106	36,607,437
11. Net cash from operations (Line 4 minus Line 10)	2,976,081	3,725,999	17,709,919
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	6,168,435	26,825,427	64,285,501
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds			
12.8 TOTAL investment proceeds (Lines 12.1 to 12.7)	6,168,435	26,825,427	64,285,501
13. Cost of investments acquired (long-term only):			
13.1 Bonds	9,357,723	30,497,227	82,610,225
13.2 Stocks			
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications			
13.7 TOTAL investments acquired (Lines 13.1 to 13.6)	9,357,723	30,497,227	82,610,225
14. Net increase (or decrease) in contract loans and premium notes	5,743	5,032	13,888
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(3,195,031)	(3,676,832)	(18,338,612)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock	500,000		
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders		160,000	435,000
16.6 Other cash provided (applied)	(69,962)	(61,372)	(47,621)
17. Net cash from financing and miscellaneous sources (Line 16.1 through 16.4 minus Line 16.5 plus Line 16.6)	430,038	(221,372)	(482,621)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	211,087	(172,205)	(1,111,314)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	538,450	1,649,764	1,649,764
19.2 End of period (Line 18 plus Line 19.1)	749,537	1,477,559	538,450

Note: Supplemental Disclosures of Cash Flow Information for Non-Cash Transactions:

20.0001				
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EXHIBIT 1**DIRECT PREMIUMS AND DEPOSIT - TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance	4,784,409	5,432,205	20,296,889
3. Ordinary individual annuities			
4. Credit life (group and individual)			
5. Group life insurance	10,195,797	10,159,404	40,819,178
6. Group annuities			
7. A & H - group			
8. A & H - credit (group and individual)			
9. A & H - other			
10. Aggregate of all other lines of business			
11. Subtotal	14,980,206	15,591,609	61,116,067
12. Deposit-type contracts			
13. Total	14,980,206	15,591,609	61,116,067
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)			

Notes to Financial Statement1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Unity Financial Life Insurance Company (“the Company”) are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (the Department).

The Department recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under Ohio Insurance Law. The National Association of Insurance Commissioners’ (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

NET INCOME	STATE	2015	2014
State Basis (Page 4, Line 35, Columns 1&2)	OHIO	\$ 41,900	\$ 869,431
State Prescribed Practices that increase/decrease SAP	OHIO	0	0
State Permitted Practices that increase/decrease SAP	OHIO	0	0
NAIC SAP		\$ 41,900	\$ 869,431
SURPLUS	STATE	2015	2014
State Basis (Page 4, Line 35, Columns 1&2)	OHIO	\$ 11,974,021	\$ 11,479,869
State Prescribed Practices that increase/decrease SAP	OHIO	0	0
State Permitted Practices that increase/decrease SAP	OHIO	0	0
NAIC SAP		\$ 11,974,021	\$ 11,479,869

C. Accounting Policies

- (6) Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair market value. The retrospective adjustment method is used to value all securities except for interest only securities or securities where the yield had become negative, which are valued using the prospective method.

2. Accounting Changes and Correction of Errors – No Change.3. Business Combinations and Goodwill – No Change.4. Discontinued Operations – No Change.5. Investments

D. Loan Backed Securities

- (1) Prepayment assumptions for mortgage-backed/loan backed and structured securities were obtained from broker dealer survey values.
- (2) The Company does not have any recognized securities with Other Than Temporary Impairments.
- (3) The Company does not have any recognized securities with Other Than Temporary Impairments to list by cusip.
- (4) Impaired Securities (Fair Value less than Cost or Amortized Cost)
- a. The aggregate amount of unrealized losses:

1. Less than 12 months	\$	0
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Notes to Financial Statement

	2.	12 months or Longer	\$	61,720
b.	The aggregate related fair value of securities with unrealized losses:			
	1.	Less than 12 months	\$	0
	2.	12 months or Longer	\$	2,878,689

- (5) For loan backed securities with an unrealized loss, management considers the size and duration of the loss, whether the security is backed by an agency of the United States government, general economic data, management's assessment of whether it has the ability and intent to hold the security and whether it is more than likely than not it will be required to sell the security before its anticipated recovery. Based upon management's review of the Company's loan backed securities using the aforementioned criteria and the relative insignificance of the unrealized loss position of those securities, the Company concluded that there are no Other Than Temporary Impaired loan backed securities as of March 31, 2015.

E. Repurchase Agreements and/or Securities Lending Transactions – No Change.

I. Working Capital Finance Investments – Not Applicable.

J. Offsetting and Netting of Assets and Liabilities – Not Applicable.

6. Joint Ventures, Partnerships, and Limited Liability Companies – No Change.

7. Investment Income – No Change.

8. Derivative Instruments – No Change.

9. Income Taxes – No Change.

10. Information Concerning Parent, Subsidiaries and Affiliates – No Change.

11. Debt – No Change.

12. Retirement Plans, Deferred Compensation, and Other Postretirement Benefits – No Change.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

4. Shareholder dividends of \$0 were paid as of March 31, 2015.

14. Contingent Liabilities – No Change.

15. Leases – No Change.

16. Financial Instruments with Off-Balance Sheet Risk – No Change.

17. Sales Transfer and Servicing of Financial Assets and Extinguishments of Liabilities – No Change.

18. Gain or Loss from Uninsured A&H Plans – No Change.

19. Direct Premium Written by Managing General Agents/Third Party Administrators – No Change.

20. Fair Value Measurements – No Change.

21. Other Items – No Change.

22. Events Subsequent – No Change.

23. Reinsurance – No Change.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination – No Change.

25. Change in Incurred Losses and Loss Adjustment Expenses – No Change.

26. Intercompany Pooling Managements – No Change.

27. Structured Settlements – No Change.

28. Health Care Receivables – No Change.

29. Participating Policies – No Change.

30. Premium Deficiency Reserves – No Change.

31. Reserves for Life Contracts and Deposit Type Contracts – No Change.

32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities – No Change.

Notes to Financial Statement

33. Premiums and Annuity Considerations Deferred and Uncollected – No Change.
34. Separate Accounts – No Change.
35. Loss/Claim Adjustment Expense – No Change.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes[] No[X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes[] No[] N/A[X]

- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes[] No[X]
- 2.2 If yes, date of change:

- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes[] No[X]
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes[] No[X]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes:

- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes[] No[X]
- 4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
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- 5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes[] No[] N/A[X]
If yes, attach an explanation.

- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2012
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2012
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 09/13/2013
- 6.4 By what department or departments?
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes[] No[] N/A[X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes[] No[] N/A[X]

- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes[] No[X]
- 7.2 If yes, give full information

- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes[] No[X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes[] No[X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.].

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
.....	Yes[] No[X]	Yes[] No[X]	Yes[] No[X]	Yes[] No[X]

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes[X] No[]
 - (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 - (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 - (c) Compliance with applicable governmental laws, rules and regulations;
 - (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 - (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes[] No[X]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes[] No[X]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes[X] No[]
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 0

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes[] No[X]
- 11.2 If yes, give full and complete information relating thereto:

- 12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 0
- 13. Amount of real estate and mortgages held in short-term investments: \$ 0

- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes[] No[X]

GENERAL INTERROGATORIES (Continued)

INVESTMENT

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds		
14.22 Preferred Stock		
14.23 Common Stock		
14.24 Short-Term Investments		
14.25 Mortgages Loans on Real Estate		
14.26 All Other		
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)		
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above		

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes No
Yes No N/A

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?
If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2	\$	0
16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2	\$	0
16.3 Total payable for securities lending reported on the liability page	\$	0

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes No

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank, NA	38 Fountain Square, Cincinnati, OH 45263

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?

Yes No

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
N/A	McDonnell Investment Management, LLC	1515 West 22nd St., 11th Fl., Oak Brook, IL 60523

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes No

18.2 If no, list exceptions:

GENERAL INTERROGATORIES**PART 2 - LIFE & HEALTH**

	Amount
1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:	
1.1 Long-Term Mortgages in Good Standing	
1.11 Farm Mortgages	\$ 0
1.12 Residential Mortgages	\$ 0
1.13 Commercial Mortgages	\$ 0
1.14 Total Mortgages in Good Standing	\$ 0
1.2 Long-Term Mortgages in Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing with Restructured Terms	\$ 0
1.3 Long-Term Mortgage Loans upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages	\$ 0
1.32 Residential Mortgages	\$ 0
1.33 Commercial Mortgages	\$ 0
1.34 Total Mortgages with Interest Overdue more than Three Months	\$ 0
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages	\$ 0
1.42 Residential Mortgages	\$ 0
1.43 Commercial Mortgages	\$ 0
1.44 Total Mortgages in Process of Foreclosure	\$ 0
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$ 0
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages	\$ 0
1.62 Residential Mortgages	\$ 0
1.63 Commercial Mortgages	\$ 0
1.64 Total Mortgages Foreclosed and Transferred to Real Estate	\$ 0
2. Operating Percentages:	
2.1 A&H loss percent 0.000%
2.2 A&H cost containment percent 0.000%
2.3 A&H expense percent excluding cost containment expenses 0.000%
3.1 Do you act as a custodian for health savings accounts?	Yes[] No[X]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date.	\$ 0
3.3 Do you act as an administrator for health savings accounts?	Yes[] No[X]
3.4 If yes, please provide the balance of the funds administered as of the reporting date.	\$ 0

SCHEDULE S - CEDED REINSURANCE
Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Reinsurer	8 Certified Reinsurer Rating (1 through 6)	9 Effective Date of Certified Reinsurer Rating
			N O N E					

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**Current Year To Date - Allocated by States and Territories**

States, Etc.	1 Active Status	Direct Business Only					7 Deposit-Type Contracts
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	
		2 Life Insurance Premiums	3 Annuity Considerations				
1. Alabama (AL)	L	297,287				297,287	
2. Alaska (AK)	N	939				939	
3. Arizona (AZ)	L	35,348				35,348	
4. Arkansas (AR)	L	44,940				44,940	
5. California (CA)	L	121,558				121,558	
6. Colorado (CO)	L	41,454				41,454	
7. Connecticut (CT)	L	2,747				2,747	
8. Delaware (DE)	L	11,966				11,966	
9. District of Columbia (DC)	L	26,022				26,022	
10. Florida (FL)	L	1,068,171				1,068,171	
11. Georgia (GA)	L	400,297				400,297	
12. Hawaii (HI)	N	486				486	
13. Idaho (ID)	L	1,508				1,508	
14. Illinois (IL)	L	309,795				309,795	
15. Indiana (IN)	L	626,144				626,144	
16. Iowa (IA)	L	8,579				8,579	
17. Kansas (KS)	L	33,492				33,492	
18. Kentucky (KY)	L	48,750				48,750	
19. Louisiana (LA)	L	676,981				676,981	
20. Maine (ME)	L	21,762				21,762	
21. Maryland (MD)	L	146,194				146,194	
22. Massachusetts (MA)	L	85,228				85,228	
23. Michigan (MI)	N	6,481				6,481	
24. Minnesota (MN)	L	251,722				251,722	
25. Mississippi (MS)	L	1,509,134				1,509,134	
26. Missouri (MO)	L	388,344				388,344	
27. Montana (MT)	L	247				247	
28. Nebraska (NE)	L	25,546				25,546	
29. Nevada (NV)	L	15,596				15,596	
30. New Hampshire (NH)	L	1,332				1,332	
31. New Jersey (NJ)	L	238,001				238,001	
32. New Mexico (NM)	L	55,881				55,881	
33. New York (NY)	N	19,123				19,123	
34. North Carolina (NC)	L	1,653,754				1,653,754	
35. North Dakota (ND)	L	9,053				9,053	
36. Ohio (OH)	L	964,290				964,290	
37. Oklahoma (OK)	L	27,904				27,904	
38. Oregon (OR)	L	179,192				179,192	
39. Pennsylvania (PA)	L	562,229				562,229	
40. Rhode Island (RI)	L						
41. South Carolina (SC)	L	469,206				469,206	
42. South Dakota (SD)	L	914				914	
43. Tennessee (TN)	L	366,176				366,176	
44. Texas (TX)	L	3,523,459				3,523,459	
45. Utah (UT)	L	1,575				1,575	
46. Vermont (VT)	L	466				466	
47. Virginia (VA)	L	106,293				106,293	
48. Washington (WA)	L	13,140				13,140	
49. West Virginia (WV)	L	30,320				30,320	
50. Wisconsin (WI)	L	550,457				550,457	
51. Wyoming (WY)	L	1,623				1,623	
52. American Samoa (AS)	N						
53. Guam (GU)	N						
54. Puerto Rico (PR)	N	179				179	
55. U.S. Virgin Islands (VI)	N						
56. Northern Mariana Islands (MP)	N						
57. Canada (CAN)	N	4,282				4,282	
58. Aggregate other alien (OT)	X X X						
59. Subtotal	(a) 47	14,985,567				14,985,567	
90. Reporting entity contributions for employee benefits plans	X X X						
91. Dividends or refunds applied to purchase paid-up additions and annuities	X X X						
92. Dividends or refunds applied to shorten endowment or premium paying period	X X X						
93. Premium or annuity considerations waived under disability or other contract provisions	X X X						
94. Aggregate other amounts not allocatable by State	X X X						
95. Totals (Direct Business)	X X X	14,985,567				14,985,567	
96. Plus Reinsurance Assumed	X X X	100,345				100,345	
97. Totals (All Business)	X X X	15,085,912				15,085,912	
98. Less Reinsurance Ceded	X X X	4,497,536				4,497,536	
99. Totals (All Business) less Reinsurance Ceded	X X X	10,588,376				10,588,376	
DETAILS OF WRITE-INS							
58001.	X X X						
58002.	X X X						
58003.	X X X						
58998. Summary of remaining write-ins for Line 58 from overflow page	X X X						
58999. TOTAL (Lines 58001 through 58003 plus 58998) (Line 58 above)	X X X						
9401.	X X X						
9402.	X X X						
9403.	X X X						
9498. Summary of remaining write-ins for Line 94 from overflow page	X X X						
9499. TOTAL (Lines 9401 through 9403 plus 9498) (Line 94 above)	X X X						

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

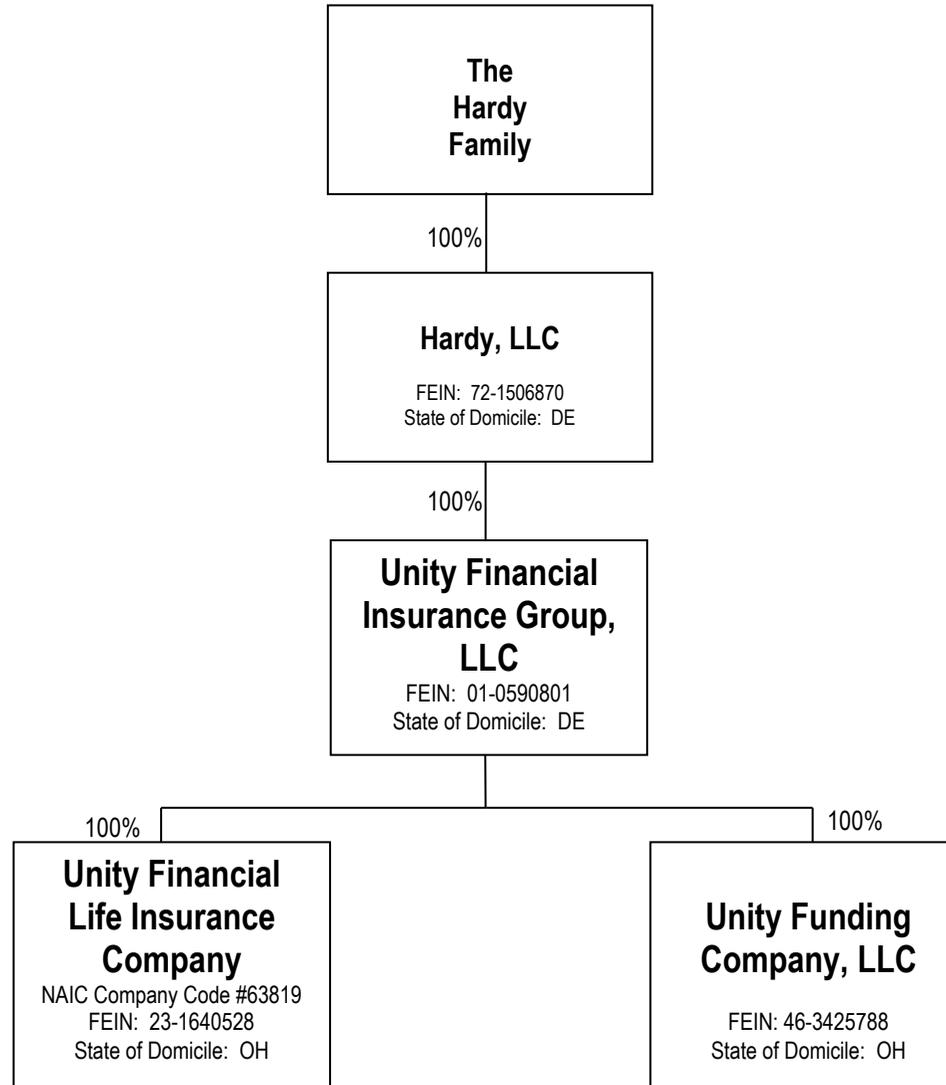
(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER

MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

Schedule Y for Annual Statement – Organization Chart



SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	FEDERAL RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity / Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies) / Person(s)	*
0		0	01-0590801				Unity Financial Insurance Group, LLC	DE	UDP	Hardy, LLC	Ownership	100.0		
0		63819	23-1640528				Unity Financial Life Insurance Company	OH	UDP	Unity Financial Insurance Group, LLC	Ownership	100.0		
		0	72-1506870				Hardy LLC	DE	UIP	Hardy Family	Ownership	100.0		
		00000	46-3425788				Unity Funding Company, LLC	OH	NIA	Unity Financial Insurance Group, LLC	Ownership	100.0		

Asterisk	Explanation
0000001	

OVERFLOW PAGE FOR WRITE-INS**SUMMARY OF OPERATIONS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
08.397. Summary of remaining write-ins for Line 8.3 (Lines 08.304 through 08.396)
2797. Summary of remaining write-ins for Line 27 (Lines 2704 through 2796)
5304.
5305.
5306.
5397. Summary of remaining write-ins for Line 53 (Lines 5304 through 5396)

STATEMENT AS OF **March 31, 2015** OF THE **UNITY FINANCIAL LIFE INSURANCE COMPANY**
SCHEDULE A - VERIFICATION

Real Estate

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 - 7 - 8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year To Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points		
9. Total foreign exchange change in book value/recorded investment		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

NONE

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

NONE

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	183,638,282	165,475,009
2. Cost of bonds and stocks acquired	9,357,722	82,610,225
3. Accrual of discount	55,374	221,855
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	361,535	679,638
6. Deduct consideration for bonds and stocks disposed of	6,168,435	64,285,501
7. Deduct amortization of premium	271,755	1,062,944
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)	186,972,724	183,638,282
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	186,972,724	183,638,282

SCHEDULE D - PART 1B

**Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation**

	1	2	3	4	5	6	7	8
NAIC Designation	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	129,529,719	17,796,221	12,319,994	(107,497)	134,898,448			129,529,719
2. NAIC 2 (a)	54,692,062	1,303,467	3,203,087	(108,884)	52,683,558			54,692,062
3. NAIC 3 (a)								
4. NAIC 4 (a)								
5. NAIC 5 (a)								
6. NAIC 6 (a)								
7. Total Bonds	184,221,781	19,099,688	15,523,082	(216,381)	187,582,006			184,221,781
PREFERRED STOCK								
8. NAIC 1								
9. NAIC 2								
10. NAIC 3								
11. NAIC 4								
12. NAIC 5								
13. NAIC 6								
14. Total Preferred Stock								
15. Total Bonds & Preferred Stock	184,221,781	19,099,688	15,523,082	(216,381)	187,582,006			184,221,781

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0

QS102

SCHEDULE DA - PART 1**Short - Term Investments**

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999. Totals	609,281	X X X	609,281	231	

SCHEDULE DA - Verification**Short-Term Investments**

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	583,499	1,033,267
2. Cost of short-term investments acquired	9,741,965	81,500,535
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	9,716,182	81,950,304
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)	609,281	583,499
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	609,281	583,499

SI04 Schedule DB - Part A Verification NONE

SI04 Schedule DB - Part B Verification NONE

SI05 Schedule DB Part C Section 1 NONE

SI06 Schedule DB Part C Section 2 NONE

SI07 Schedule DB - Verification NONE

SI08 Schedule E - Verification (Cash Equivalents) NONE

E01 Schedule A Part 2 NONE

E01 Schedule A Part 3 NONE

E02 Schedule B Part 2 NONE

E02 Schedule B Part 3 NONE

E03 Schedule BA Part 2 NONE

E03 Schedule BA Part 3 NONE

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
Bonds - U.S. Political Subdivisions of States, Territories and Possessions									
680616ZF9	OLENTANGY SD-A-TAXABLE		02/11/2015	FIFTH THIRD	X X X	1,137,970	1,000,000		1FE
2499999 Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions					X X X	1,137,970	1,000,000		X X X
Bonds - U.S. Special Revenue, Special Assessment									
91412GXU4	UNIV OF CA J-REF-TXBL		03/13/2015	BARCLAYS	X X X	1,400,000	1,400,000		1FE
3199999 Subtotal - Bonds - U.S. Special Revenue, Special Assessment					X X X	1,400,000	1,400,000		X X X
Bonds - Industrial and Miscellaneous (Unaffiliated)									
20030NBA8	COMCAST CORP		01/21/2015	BARCLAYS	X X X	372,671	325,000	6,741	1FE
29379VAC7	ENTERPRISE PRODUCTS OPER		01/26/2015	BOA	X X X	1,101,829	950,000	30,703	2FE
29736RAE0	ESTEE LAUDER CO INC		01/14/2015	JP MORGAN	X X X	1,285,375	1,300,000	13,153	1FE
438516AT3	HONEYWELL INC		02/23/2015	JP MORGAN	X X X	194,552	150,000	3,824	1FE
59018YJ69	MERRILL LYNCH & CO		01/26/2015	JP MORGAN	X X X	558,110	500,000	13,422	1FE
64971M5E8	NYC TRANSL FIN-BABS		01/27/2015	STERNE	X X X	547,550	500,000	5,037	1FE
74005PAZ7	PRAXAIR INC		03/25/2015	JP MORGAN	X X X	1,253,280	1,200,000	2,900	1FE
816851AT6	SEMPRA ENERGY		03/24/2015	KEY	X X X	201,638	200,000	2,811	2FE
855244AD1	STARBUCKS CORP		03/19/2015	JP MORGAN	X X X	1,304,748	1,200,000	22,202	1FE
3899999 Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					X X X	6,819,753	6,325,000	100,794	X X X
8399997 Subtotal - Bonds - Part 3					X X X	9,357,723	8,725,000	100,794	X X X
8399998 Summary Item from Part 5 for Bonds (N/A to Quarterly)					X X X	X X X	X X X	X X X	X X X
8399999 Subtotal - Bonds					X X X	9,357,723	8,725,000	100,794	X X X
8999998 Summary Item from Part 5 for Preferred Stocks (N/A to Quarterly)					X X X	X X X	X X X	X X X	X X X
9799998 Summary Item from Part 5 for Common Stocks (N/A to Quarterly)					X X X	X X X	X X X	X X X	X X X
9899999 Subtotal - Preferred and Common Stocks					X X X	X X X	X X X	X X X	X X X
9999999 Total - Bonds, Preferred and Common Stocks					X X X	9,357,723	X X X	100,794	X X X

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues0.

QE04

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Identification	2 Description	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Designation or Market Indicator (a)	
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11 + 12 - 13)	15 Total Foreign Exchange Change in B./A.C.V.								
Bonds - U.S. Governments																						
38376WAM7	GN 2010-14		03/20/2015	PRINCIPAL RECEIPT	X X X	52,641	52,641	54,039	53,858				(1,217)	(1,217)	52,641				401	07/01/2037	1	
38378KQE2	GNR 2013-72 A		03/15/2015	PRINCIPAL RECEIPT	X X X	8,875	8,875	9,012	9,009				(134)	(134)	8,875				30	10/16/2046	1	
83162CQK2	SMALL BUSINESS ADMIN SER 2006-20G		01/01/2015	PRINCIPAL RECEIPT	X X X	19,925	19,925	21,130	20,818				(892)	(892)	19,925				628	07/01/2026	1	
83162CUG6	SMALL BUSINESS ADMIN SER 2011-210		03/01/2015	PRINCIPAL RECEIPT	X X X	72,501	72,501	75,163	74,774				(2,273)	(2,273)	72,501				1,078	09/01/2031	1	
0599999 Subtotal - Bonds - U.S. Governments					X X X	153,942	153,942	159,345	158,459				(4,517)	(4,517)	153,942				2,137	X X X	X X X	
Bonds - U.S. Special Revenue, Special Assessment																						
31393THN9	FN 2003-81		03/01/2015	PRINCIPAL RECEIPT	X X X	11,400	11,400	10,506	10,774				626	626	11,400				82	08/01/2033	1	
31395MDU0	FN 2934		03/16/2015	PRINCIPAL RECEIPT	X X X	29,078	29,078	28,337	28,529				549	549	29,078				237	02/01/2035	1	
31412UY61	FN 935533		03/25/2015	PRINCIPAL RECEIPT	X X X	9,536	9,536	9,743	9,699				(163)	(163)	9,536				48	08/01/2039	1	
31416BNK0	FN 995094		03/25/2015	PRINCIPAL RECEIPT	X X X	12,772	12,772	13,629	13,606				(833)	(833)	12,772				108	11/01/2035	1	
31417GZP4	FN AB9749		03/25/2015	PRINCIPAL RECEIPT	X X X	47,657	47,657	47,270	47,271				386	386	47,657				213	06/04/2043	1	
31417MQQ9	FN AC3162		03/25/2015	PRINCIPAL RECEIPT	X X X	31,126	31,126	34,499	31,995				(869)	(869)	31,126				277	10/01/2024	1	
31417SAAB	FN AC5400		03/25/2015	PRINCIPAL RECEIPT	X X X	9,984	9,984	10,144	10,108				(124)	(124)	9,984				74	10/01/2039	1	
31418SCJ6	FN AD4572		03/25/2015	PRINCIPAL RECEIPT	X X X	1,281	1,281	1,333	1,324				(44)	(44)	1,281				11	05/01/2040	1	
31418TD53	FN AD5523		03/25/2015	PRINCIPAL RECEIPT	X X X	26,436	26,436	26,891	26,801				(365)	(365)	26,436				231	06/01/2040	1	
31419CD34	FN AE1921		03/25/2015	PRINCIPAL RECEIPT	X X X	11,550	11,550	11,896	11,849				(299)	(299)	11,550				66	09/25/2040	1	
3138A9CX0	FN AH7285		03/25/2015	PRINCIPAL RECEIPT	X X X	47,733	47,733	46,968	46,969				764	764	47,733				301	03/01/2041	1	
3138ADHMO	FN AI0235		03/25/2015	PRINCIPAL RECEIPT	X X X	6,320	6,320	6,370	6,363				(43)	(43)	6,320				39	05/01/2026	1	
31417YTU1	FN MA0562		03/25/2015	PRINCIPAL RECEIPT	X X X	17,462	17,462	18,238	18,164				(702)	(702)	17,462				119	10/25/2040	1	
31417YW37	FN MA0665		03/25/2015	PRINCIPAL RECEIPT	X X X	28,028	28,028	28,182	28,167				(139)	(139)	28,028				185	02/01/2041	1	
3199999 Subtotal - Bonds - U.S. Special Revenue, Special Assessment					X X X	290,363	290,363	294,005	291,620				(1,256)	(1,256)	290,363				1,991	X X X	X X X	
Bonds - Industrial and Miscellaneous (Unaffiliated)																						
002824AW0	ABBOTT LABORATORIES		03/19/2015	MILLENNIUM ADVISORS	X X X	193,328	175,000	182,880	179,650				(169)	(169)	179,480		13,848	13,848	2,346	05/27/2020	1FE	
06406JHB4	BANK NEW YORK MELLON		03/15/2015	MATURITY	X X X	380,000	380,000	353,221	379,285				715	715	380,000				9,405	03/15/2015	1FE	
191219AP9	COCA-COLA ENTERPRISES INC DEB		02/13/2015	SW SECUR	X X X	339,633	250,000	305,715	285,684				(477)	(477)	285,207		54,425	54,425	11,688	02/01/2022	1FE	
20030NAB7	COMCAST CORP		01/15/2015	MATURITY	X X X	500,000	500,000	511,585	500,079				(79)	(79)	500,000				16,250	01/15/2015	1FE	
532457BA5	ELI LILLY & CO		03/19/2015	SUSQUEHANNA	X X X	507,480	400,000	390,684	391,659				41	41	391,700		115,780	115,780	11,655	03/15/2037	1FE	
50076QAU0	KRAFT FOODS GROUP INC		01/09/2015	RBC CAP	X X X	1,542,578	1,350,000	1,550,705	1,530,623				(739)	(739)	1,529,885		12,693	12,693	31,041	02/10/2020	2FE	
717081CY7	PFIZER INC		03/19/2015	BARCLAYS	X X X	313,849	210,000	218,761	218,121				(29)	(29)	218,092		95,757	95,757	7,938	03/15/2039	1FE	
842400EV5	SOUTHERN CAL EDISON		02/09/2015	JP MORGAN	X X X	213,956	205,000	205,247	205,029				(3)	(3)	205,026		8,929	8,929	5,751	01/15/2016	1FE	
91529YAH9	UNUM GROUP		01/06/2015	LOOP	X X X	1,733,306	1,530,000	1,708,636	1,673,520				(317)	(317)	1,673,203		60,103	60,103	27,253	09/15/2020	2FE	
3899999 Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					X X X	5,724,129	5,000,000	5,427,435	5,363,651				(1,057)	(1,057)	5,362,594		361,535	361,535	123,327	X X X	X X X	
8399997 Subtotal - Bonds - Part 4					X X X	6,168,435	5,444,306	5,880,785	5,813,730				(6,831)	(6,831)	5,806,900		361,535	361,535	127,454	X X X	X X X	
8399998 Summary Item from Part 5 for Bonds (N/A to Quarterly)					X X X	X X X	X X X	X X X	X X X				X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X
8399999 Subtotal - Bonds					X X X	6,168,435	5,444,306	5,880,785	5,813,730				(6,831)	(6,831)	5,806,900		361,535	361,535	127,454	X X X	X X X	
8999998 Summary Item from Part 5 for Preferred Stocks (N/A to Quarterly)					X X X	X X X	X X X	X X X	X X X				X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X
9799998 Summary Item from Part 5 for Common Stocks (N/A to Quarterly)					X X X	X X X	X X X	X X X	X X X				X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X
9899999 Subtotal - Preferred and Common Stocks					X X X	X X X	X X X	X X X	X X X				X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X
9999999 Total - Bonds, Preferred and Common Stocks					X X X	6,168,435	5,444,306	5,880,785	5,813,730				(6,831)	(6,831)	5,806,900		361,535	361,535	127,454	X X X	X X X	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues0.

QE05

E06 Schedule DB Part A Section 1 NONE

E07 Schedule DB Part B Section 1 NONE

E08 Schedule DB Part D Section 1 NONE

E09 Schedule DB Part D Section 2 - Collateral Pledged By Reporting Entity NONE

E09 Schedule DB Part D Section 2 - Collateral Pledged To Reporting Entity NONE

E10 Schedule DL - Part 1 - Securities Lending Collateral Assets NONE

E11 Schedule DL - Part 2 - Securities Lending Collateral Assets NONE

SCHEDULE E - PART 1 - CASH**Month End Depository Balances**

1 Depository		2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
						6 First Month	7 Second Month	8 Third Month	
open depositories									
JP Morgan Chase Bank	Madison, WI					(55,301)	76,602	247,027	X X X
Fifth Third Bank	Cincinnati, OH					(478,824)	(636,911)	(106,771)	X X X
0199998 Deposits in0 depositories that do not exceed the allowable limit in any one depository (see Instructions) - open depositories		X X X	X X X						X X X
0199999 Totals - Open Depositories		X X X	X X X			(534,125)	(560,309)	140,256	X X X
0299998 Deposits in0 depositories that do not exceed the allowable limit in any one depository (see Instructions) - suspended depositories		X X X	X X X						X X X
0299999 Totals - Suspended Depositories		X X X	X X X						X X X
0399999 Total Cash On Deposit		X X X	X X X			(534,125)	(560,309)	140,256	X X X
0499999 Cash in Company's Office		X X X	X X X	X X X	X X X				X X X
0599999 Total Cash		X X X	X X X			(534,125)	(560,309)	140,256	X X X

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
N O N E							
8699999 Total - Cash Equivalents							

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