

Motorists Mutual Insurance Company is refiling its 2014 annual statutory financial statement to change the balance sheet and Schedule D presentation of its August 2014 acquisition of Consumers Insurance Group, Inc. The change involves the inclusion of goodwill associated with this acquisition in with affiliated common stock as prescribed in SSAP 68. In the original filing, goodwill was presented separately as an "other invested asset" write-in on the balance sheet and was not included in Schedule D, Part 2. Other affected annual statement schedules and the RBC filing have been adjusted to reflect this change. In addition, we revised responses 3.2 and 3.3 in the general interrogatories on page 15 to reflect the correct dates for the completion and availability of the Ohio Insurance Department's examination of the company.

Please note, these adjustments did not impact the company's total admitted assets, liabilities or surplus values originally reported. If you have questions, please feel free to contact me at 614-225-8327 or joel.kratzer@motoristsgroup.com.



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2014
OF THE CONDITION AND AFFAIRS OF THE

Motorists Mutual Insurance Company

NAIC Group Code 0291 0291 NAIC Company Code 14621 Employer's ID Number 31-4259550
(Current) (Prior)

Organized under the Laws of _____, State of Domicile or Port of Entry _____
Country of Domicile _____ United States of America OH

Incorporated/Organized 11/08/1928 Commenced Business 11/27/1928

Statutory Home Office 471 East Broad Street, Columbus, OH, US 43215
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 471 East Broad Street
(Street and Number) Columbus, OH, US 43215 614-225-8211
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 471 East Broad Street, Columbus, OH, US 43215
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 471 East Broad Street
(Street and Number) Columbus, OH, US 43215 614-225-8211
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address MotoristsGroup.com

Statutory Statement Contact Joel B. Kratzer, 614-225-8327
(Name) Accounting@MotoristsGroup.com, 614-225-8330
(E-mail Address) (FAX Number)

OFFICERS

President & CEO David Lynn Kaufman Treasurer & CFO Susan Elizabeth Haack #
Secretary Anne Bridges King #

OTHER

Jon Andrew Bright # Sr. VP, Sales & Underwriting Grady Brendan Campbell # Chief Marketing Officer Charles Robert Gaskill General Counsel
John Christopher Kessler # Chief Information Officer Charles Donovan Stapleton # Chief Operating Officer

DIRECTORS OR TRUSTEES

<u>John Jacob Bishop</u>	<u>Yvette McGee Brown</u>	<u>Larry Lee Forrester</u>
<u>Archie Mason Griffin</u>	<u>Susan Elizabeth Haack</u>	<u>Sandra Werth Harbrecht</u>
<u>David Lynn Kaufman</u>	<u>Robert Lee McCracken</u>	<u>Thomas Charles Ogg</u>
<u>Robert Charles Smith</u>	<u>Michael Lee Wiseman</u>	

State of Ohio SS: _____
County of Franklin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

David L. Kaufman
Chief Executive Officer

Anne B. King
Secretary

Susan E. Haack
Treasurer

Subscribed and sworn to before me this
21st day of May, 2015

a. Is this an original filing? Yes [] No [X]
b. If no,
1. State the amendment number.....1
2. Date filed05/21/2015
3. Number of pages attached.....12