

**Amendment to include additional NAIC input identifiers and an update to RBC on the 5 Year Historical page.**



# HEALTH ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2014  
OF THE CONDITION AND AFFAIRS OF THE  
**Humana Health Plan of Ohio, Inc.**

NAIC Group Code 0119 0119 NAIC Company Code 95348 Employer's ID Number 31-1154200  
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Licensed as business type: Health Maintenance Organization

Is HMO Federally Qualified? Yes  No

Incorporated/Organized 08/19/1985 Commenced Business 03/10/1979

Statutory Home Office 640 Eden Park Drive, Cincinnati, OH, US 45202-6056  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 640 Eden Park Drive, Cincinnati, OH, US 45202-6056  
(Street and Number) (City or Town, State, Country and Zip Code) 513-784-5320 (Area Code) (Telephone Number)

Mail Address P.O. Box 740036, Louisville, KY, US 40201-7436  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 640 Eden Park Drive, Cincinnati, OH, US 45202-6056  
(Street and Number) (City or Town, State, Country and Zip Code) 513-784-5320 (Area Code) (Telephone Number)

Internet Website Address www.humana.com

Statutory Statement Contact Abby Goodloe, 502-580-1632  
(Name) DOIINQUIRIES@humana.com, 502-580-2099  
(E-mail Address) (FAX Number)

## OFFICERS

|                          |                             |                        |                               |
|--------------------------|-----------------------------|------------------------|-------------------------------|
| President & CEO          | <u>Bruce Dale Broussard</u> | Sr. VP & CFO           | <u>Brian Andrew Kane #</u>    |
| VP & Corporate Secretary | <u>Joan Olliges Lenahan</u> | VP & Appointed Actuary | <u>Jonathan Albert Canine</u> |

## OTHER

|  |   |   |
|--|---|---|
| Alan James Bailey # VP & Treasurer                     | <u>Elizabeth Diane Bierbower</u> Pres, Employer Group Segment | John Gregory Catron VP & Chief Compliance Officer                     |
| Michael Lester Cotton # Vice President                 | <u>Steven James DeRaleau</u> President, HumanaOne             | Gerald Lawrence Ganoni # President & VP, Small Business & Large Group |
| Roy Goldman Ph.D VP & Chief Actuary                    | <u>Charles Frederic Lambert, III</u> Vice President           | Brian Phillip LeClaire Sr VP & Chief Info Officer                     |
| Heidi Suzanne Margulies Sr. Vice President             | <u>Steven Edward McCulley</u> # SVP, Medicare Operations      | William Mark Preston # VP-Investment Management                       |
| Tamara Lynn Quiram # COO, Small Business & Large Group | <u>Richard Donald Remmers</u> VP, Employer Group Segment      | George Renaudin # Seg. VP, Medicare: East                             |
| Donald Hank Robinson # Vice President-Tax              | <u>Debra Anne Smith</u> VP-Sr. Prod Strategy & Prod Dev       | Joseph Christopher Ventura Assistant Corporate Secretary              |
| Timothy Alan Wheatley President, Retail Segment        | <u>Ralph Martin Wilson</u> Vice President                     |   |

## DIRECTORS OR TRUSTEES

|                                |                             |                           |
|--------------------------------|-----------------------------|---------------------------|
| Roy Ainsworth Beveridge M.D. # | <u>Bruce Dale Broussard</u> | <u>James Elmer Murray</u> |
|--------------------------------|-----------------------------|---------------------------|

State of Kentucky  
County of Jefferson SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Bruce Dale Broussard  
President & CEO

Joan Olliges Lenahan  
VP & Corporate Secretary

Alan James Bailey  
VP & Treasurer #

Subscribed and sworn to before me this  
16th day of April, 2015

a. Is this an original filing? ..... Yes  No   
b. If no,  
1. State the amendment number ..... 1  
2. Date filed ..... 04/16/2015  
3. Number of pages attached.....

Julia Basham  
Notary Public  
January 10, 2017

**SUMMARY INVESTMENT SCHEDULE**

| Investment Categories   | Gross Investment Holdings |                 | Admitted Assets as Reported in the Annual Statement |  |                                |                 |
|---|---------------------------|-----------------|---|--|--------------------------------|-----------------|
|   | 1<br>Amount               | 2<br>Percentage | 3<br>Amount   | 4<br>Securities Lending Reinvested Collateral Amount | 5<br>Total (Col. 3 + 4) Amount | 6<br>Percentage |
| 1. Bonds:   |                           |                 |   |  |                                |                 |
| 1.1 U.S. treasury securities  | 760,414                   | 0.698           | 760,414   | 0  | 760,414                        | 0.698           |
| 1.2 U.S. government agency obligations (excluding mortgage-backed securities):  |                           |                 |   |  |                                |                 |
| 1.21 Issued by U.S. government agencies   | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 1.22 Issued by U.S. government sponsored agencies   | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities)   | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :  |                           |                 |   |  |                                |                 |
| 1.41 States, territories and possessions general obligations  | 10,693,565                | 9.822           | 10,693,566  | 0  | 10,693,566                     | 9.822           |
| 1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations                                 | 584,701                   | 0.537           | 584,700   | 0  | 584,700                        | 0.537           |
| 1.43 Revenue and assessment obligations   | 7,623,080                 | 7.002           | 7,623,080   | 0  | 7,623,080                      | 7.002           |
| 1.44 Industrial development and similar obligations   | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 1.5 Mortgage-backed securities (includes residential and commercial MBS):   |                           |                 |   |  |                                |                 |
| 1.51 Pass-through securities:   |                           |                 |   |  |                                |                 |
| 1.511 Issued or guaranteed by GNMA  | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 1.512 Issued or guaranteed by FNMA and FHLMC  | 18,492,345                | 16.986          | 18,492,345  | 0  | 18,492,345                     | 16.986          |
| 1.513 All other   | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 1.52 CMOs and REMICs:   |                           |                 |   |  |                                |                 |
| 1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA   | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521 | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 1.523 All other   | 20,188,568                | 18.544          | 20,188,568  | 0  | 20,188,568                     | 18.544          |
| 2. Other debt and other fixed income securities (excluding short-term):   |                           |                 |   |  |                                |                 |
| 2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)   | 22,328,642                | 20.510          | 22,328,642  | 0  | 22,328,642                     | 20.510          |
| 2.2 Unaffiliated non-U.S. securities (including Canada)   | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 2.3 Affiliated securities   | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 3. Equity interests:  |                           |                 |   |  |                                |                 |
| 3.1 Investments in mutual funds   | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 3.2 Preferred stocks:   |                           |                 |   |  |                                |                 |
| 3.21 Affiliated   | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 3.22 Unaffiliated   | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 3.3 Publicly traded equity securities (excluding preferred stocks):   |                           |                 |   |  |                                |                 |
| 3.31 Affiliated   | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 3.32 Unaffiliated   | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 3.4 Other equity securities:  |                           |                 |   |  |                                |                 |
| 3.41 Affiliated   | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 3.42 Unaffiliated   | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 3.5 Other equity interests including tangible personal property under lease:  |                           |                 |   |  |                                |                 |
| 3.51 Affiliated   | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 3.52 Unaffiliated   | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 4. Mortgage loans:  |                           |                 |   |  |                                |                 |
| 4.1 Construction and land development   | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 4.2 Agricultural  | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 4.3 Single family residential properties  | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 4.4 Multifamily residential properties  | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 4.5 Commercial loans  | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 4.6 Mezzanine real estate loans   | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 5. Real estate investments:   |                           |                 |   |  |                                |                 |
| 5.1 Property occupied by company  | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 5.2 Property held for production of income (including   |                           |                 |   |  |                                |                 |
| \$ 0 of property acquired in satisfaction of debt)  | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 5.3 Property held for sale (including \$ 0 property acquired in satisfaction of debt)   | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 6. Contract loans   | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 7. Derivatives  | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 8. Receivables for securities   | 0                         | 0.000           | 0   | 0  | 0                              | 0.000           |
| 9. Securities Lending (Line 10, Asset Page reinvested collateral)   | 0                         | 0.000           | 0   | XXX  | XXX                            | XXX             |
| 10. Cash, cash equivalents and short-term investments   | 27,731,880                | 25.473          | 27,731,880  | 0  | 27,731,880                     | 25.473          |
| 11. Other invested assets   | 466,332                   | 0.428           | 466,332   | 0  | 466,332                        | 0.428           |
| 12. Total invested assets   | 108,869,527               | 100.000         | 108,869,527   | 0  | 108,869,527                    | 100.000         |

Schedule A - Verification - Real Estate  
**N O N E**

Schedule B - Verification - Mortgage Loans  
**N O N E**

**SCHEDULE BA - VERIFICATION BETWEEN YEARS**

## Other Long-Term Invested Assets

|  |          |
|--|----------|
| 1. Book/adjusted carrying value, December 31 of prior year .....                             | 560,670  |
| 2. Cost of acquired:   |          |
| 2.1 Actual cost at time of acquisition (Part 2, Column 8) .....                              | 0        |
| 2.2 Additional investment made after acquisition (Part 2, Column 9) .....                    | 0        |
| 3. Capitalized deferred interest and other:  |          |
| 3.1 Totals, Part 1, Column 16 .....  | 0        |
| 3.2 Totals, Part 3, Column 12 .....  | 0        |
| 4. Accrual of discount .....   | 0        |
| 5. Unrealized valuation increase (decrease):   |          |
| 5.1 Totals, Part 1, Column 13 .....  | (94,338) |
| 5.2 Totals, Part 3, Column 9 .....   | 0        |
| 6. Total gain (loss) on disposals, Part 3, Column 19 .....                                   | 0        |
| 7. Deduct amounts received on disposals, Part 3, Column 16 .....                             | 0        |
| 8. Deduct amortization of premium and depreciation .....                                     | 0        |
| 9. Total foreign exchange change in book/adjusted carrying value:                            |          |
| 9.1 Totals, Part 1, Column 17 .....  | 0        |
| 9.2 Totals, Part 3, Column 14 .....  | 0        |
| 10. Deduct current year's other than temporary impairment recognized:                        |          |
| 10.1 Totals, Part 1, Column 15 .....   | 0        |
| 10.2 Totals, Part 3, Column 11 .....   | 0        |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) ..... | 466,332  |
| 12. Deduct total nonadmitted amounts .....   | 0        |
| 13. Statement value at end of current period (Line 11 minus Line 12) .....                   | 466,332  |

**SCHEDULE D - VERIFICATION BETWEEN YEARS**

## Bonds and Stocks

|   |            |
|---|------------|
| 1. Book/adjusted carrying value, December 31 of prior year .....                          | 73,137,456 |
| 2. Cost of bonds and stocks acquired, Part 3, Column 7 .....                              | 35,482,009 |
| 3. Accrual of discount .....  | 194,635    |
| 4. Unrealized valuation increase (decrease):  |            |
| 4.1. Part 1, Column 12 .....  | 1,502      |
| 4.2. Part 2, Section 1, Column 15 .....   | 0          |
| 4.3. Part 2, Section 2, Column 13 .....   | 0          |
| 4.4. Part 4, Column 11 .....  | 0          |
| 5. Total gain (loss) on disposals, Part 4, Column 19 .....                                | 151,470    |
| 6. Deduction consideration for bonds and stocks disposed of, Part 4, Column 7 .....       | 27,761,057 |
| 7. Deduct amortization of premium .....   | 534,700    |
| 8. Total foreign exchange change in book/adjusted carrying value:                         |            |
| 8.1. Part 1, Column 15 .....  | 0          |
| 8.2. Part 2, Section 1, Column 19 .....   | 0          |
| 8.3. Part 2, Section 2, Column 16 .....   | 0          |
| 8.4. Part 4, Column 15 .....  | 0          |
| 9. Deduct current year's other than temporary impairment recognized:                      |            |
| 9.1. Part 1, Column 14 .....  | 0          |
| 9.2. Part 2, Section 1, Column 17 .....   | 0          |
| 9.3. Part 2, Section 2, Column 14 .....   | 0          |
| 9.4. Part 4, Column 13 .....  | 0          |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 80,671,315 |
| 11. Deduct total nonadmitted amounts .....  | 0          |
| 12. Statement value at end of current period (Line 10 minus Line 11) .....                | 80,671,315 |

**SCHEDULE D - SUMMARY BY COUNTRY**

Long-Term Bonds and Stocks OWNED December 31 of Current Year

| Description   |                            | 1<br>Book/Adjusted<br>Carrying Value | 2<br>Fair Value | 3<br>Actual Cost | 4<br>Par Value of Bonds |
|---|----------------------------|--------------------------------------|-----------------|------------------|-------------------------|
| BONDS<br>Governments<br>(Including all obligations guaranteed<br>by governments)  | 1. United States .....     | 760,414                              | 762,110         | 770,832          | .750,000                |
|   | 2. Canada .....            | 0                                    | 0               | 0                | 0                       |
|   | 3. Other Countries .....   | 0                                    | 0               | 0                | 0                       |
|   | 4. Totals                  | 760,414                              | 762,110         | 770,832          | 750,000                 |
| U.S. States, Territories and<br>Possessions<br>(Direct and guaranteed)  | 5. Totals                  | 10,693,565                           | 10,766,341      | 10,957,461       | 9,185,000               |
| U.S. Political Subdivisions of States,<br>Territories and Possessions (Direct<br>and guaranteed)  | 6. Totals                  | 584,701                              | 597,183         | 585,933          | 500,000                 |
| U.S. Special revenue and special<br>assessment obligations and all non-<br>guaranteed obligations of agencies<br>and authorities of governments and<br>their political subdivisions | 7. Totals                  | 26,115,425                           | 26,546,264      | 26,419,782       | 24,569,036              |
| Industrial and Miscellaneous and<br>Hybrid Securities (unaffiliated)  | 8. United States .....     | 39,197,579                           | 40,395,647      | 39,458,202       | 38,036,498              |
|   | 9. Canada .....            | 323,035                              | 302,588         | 322,468          | 325,000                 |
|   | 10. Other Countries .....  | 2,996,596                            | 3,125,545       | 2,991,376        | 3,000,000               |
|   | 11. Totals                 | 42,517,210                           | 43,823,780      | 42,772,046       | 41,361,498              |
| Parent, Subsidiaries and Affiliates   | 12. Totals                 | 0                                    | 0               | 0                | 0                       |
|   | 13. Total Bonds            | 80,671,315                           | 82,495,678      | 81,506,054       | 76,365,534              |
| PREFERRED STOCKS  |                            | 0                                    | 0               | 0                | 0                       |
| Industrial and Miscellaneous<br>(unaffiliated)  | 14. United States .....    | 0                                    | 0               | 0                | 0                       |
|   | 15. Canada .....           | 0                                    | 0               | 0                | 0                       |
|   | 16. Other Countries .....  | 0                                    | 0               | 0                | 0                       |
|   | 17. Totals                 | 0                                    | 0               | 0                | 0                       |
| Parent, Subsidiaries and Affiliates   | 18. Totals                 | 0                                    | 0               | 0                | 0                       |
|   | 19. Total Preferred Stocks | 0                                    | 0               | 0                | 0                       |
| COMMON STOCKS   |                            | 0                                    | 0               | 0                | 0                       |
| Industrial and Miscellaneous<br>(unaffiliated)  | 20. United States .....    | 0                                    | 0               | 0                | 0                       |
|   | 21. Canada .....           | 0                                    | 0               | 0                | 0                       |
|   | 22. Other Countries .....  | 0                                    | 0               | 0                | 0                       |
|   | 23. Totals                 | 0                                    | 0               | 0                | 0                       |
| Parent, Subsidiaries and Affiliates   | 24. Totals                 | 0                                    | 0               | 0                | 0                       |
|   | 25. Total Common Stocks    | 0                                    | 0               | 0                | 0                       |
|   | 26. Total Stocks           | 0                                    | 0               | 0                | 0                       |
|   | 27. Total Bonds and Stocks | 80,671,315                           | 82,495,678      | 81,506,054       |                         |

## ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Humana Health Plan of Ohio, Inc.

## SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation  | 1<br>1 Year or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20 Years | 6<br>Total Current Year | 7<br>Col. 6 as a % of<br>Line 9.7 | 8<br>Total from Col. 6<br>Prior Year | 9<br>% From Col. 7<br>Prior Year | 10<br>Total Publicly<br>Traded | 11<br>Total Privately<br>Placed (a) |
|---|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|-------------------------------------|
| 1. U.S. Governments   |                     |                                     |                                       |  |                    |                         |                                   |                                      |                                  |                                |                                     |
| 1.1 NAIC 1  | 3,303,094           | 760,414                             | 0                                     | 0                                      | 0                  | 4,063,508               | 4.8                               | 2,117,360                            | 2.8                              | 4,063,508                      | 0                                   |
| 1.2 NAIC 2  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 1.3 NAIC 3  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 1.4 NAIC 4  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 1.5 NAIC 5  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 1.6 NAIC 6  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 1.7 Totals  | 3,303,094           | 760,414                             | 0                                     | 0                                      | 0                  | 4,063,508               | 4.8                               | 2,117,360                            | 2.8                              | 4,063,508                      | 0                                   |
| 2. All Other Governments  |                     |                                     |                                       |  |                    |                         |                                   |                                      |                                  |                                |                                     |
| 2.1 NAIC 1  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 2.2 NAIC 2  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 2.3 NAIC 3  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 2.4 NAIC 4  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 2.5 NAIC 5  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 2.6 NAIC 6  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 2.7 Totals  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 3. U.S. States, Territories and Possessions etc.,<br>Guaranteed                       |                     |                                     |                                       |  |                    |                         |                                   |                                      |                                  |                                |                                     |
| 3.1 NAIC 1  | 137,780             | 630,188                             | 8,922,798                             | 880,197                                | 0                  | 10,570,963              | 12.6                              | 7,752,550                            | 10.4                             | 10,570,963                     | 0                                   |
| 3.2 NAIC 2  | 0                   | 0                                   | 122,603                               | 0                                      | 0                  | 122,603                 | 0.1                               | 0                                    | 0.0                              | 122,603                        | 0                                   |
| 3.3 NAIC 3  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 3.4 NAIC 4  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 3.5 NAIC 5  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 3.6 NAIC 6  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 3.7 Totals  | 137,780             | 630,188                             | 9,045,401                             | 880,197                                | 0                  | 10,693,566              | 12.7                              | 7,752,550                            | 10.4                             | 10,693,566                     | 0                                   |
| 4. U.S. Political Subdivisions of States, Territories and<br>Possessions , Guaranteed |                     |                                     |                                       |  |                    |                         |                                   |                                      |                                  |                                |                                     |
| 4.1 NAIC 1  | 0                   | 0                                   | 307,822                               | 276,879                                | 0                  | 584,701                 | 0.7                               | 0                                    | 0.0                              | 584,700                        | 1                                   |
| 4.2 NAIC 2  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 4.3 NAIC 3  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 4.4 NAIC 4  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 4.5 NAIC 5  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 4.6 NAIC 6  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 4.7 Totals  | 0                   | 0                                   | 307,822                               | 276,879                                | 0                  | 584,701                 | 0.7                               | 0                                    | 0.0                              | 584,700                        | 1                                   |
| 5. U.S. Special Revenue & Special Assessment<br>Obligations, etc., Non-Guaranteed     |                     |                                     |                                       |  |                    |                         |                                   |                                      |                                  |                                |                                     |
| 5.1 NAIC 1  | 0                   | 3,387,723                           | 2,943,809                             | 6,398,759                              | 13,208,724         | 25,939,015              | 30.9                              | 36,786,124                           | 49.4                             | 25,939,015                     | 0                                   |
| 5.2 NAIC 2  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 5.3 NAIC 3  | 0                   | 176,410                             | 0                                     | 0                                      | 0                  | 176,410                 | 0.2                               | 0                                    | 0.0                              | 176,410                        | 0                                   |
| 5.4 NAIC 4  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 176,257                              | 0.2                              | 0                              | 0                                   |
| 5.5 NAIC 5  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 5.6 NAIC 6  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 5.7 Totals  | 0                   | 3,564,133                           | 2,943,809                             | 6,398,759                              | 13,208,724         | 26,115,425              | 31.1                              | 36,962,381                           | 49.6                             | 26,115,425                     | 0                                   |

## ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Humana Health Plan of Ohio, Inc.

**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation                             | 1<br>1 Year or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20 Years | 6<br>Total Current Year | 7<br>Col. 6 as a % of<br>Line 9.7 | 8<br>Total from Col. 6<br>Prior Year | 9<br>% From Col. 7<br>Prior Year | 10<br>Total Publicly<br>Traded | 11<br>Total Privately<br>Placed (a) |
|--|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|-------------------------------------|
| 6. Industrial & Miscellaneous (Unaffiliated) |                     |                                     |                                       |  |                    |                         |                                   |                                      |                                  |                                |                                     |
| 6.1 NAIC 1 .....                             | 249,977             | 4,761,919                           | 3,337,309                             | 584,326                                | 17,629,450         | 26,562,981              | 31.6                              | 13,000,787                           | 17.5                             | 26,562,981                     | 0                                   |
| 6.2 NAIC 2 .....                             | 1,649,764           | 4,923,972                           | 6,726,684                             | 2,653,809                              | 0                  | 15,954,229              | 19.0                              | 14,505,807                           | 19.5                             | 15,954,229                     | 0                                   |
| 6.3 NAIC 3 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 149,977                              | 0.2                              | 0                              | 0                                   |
| 6.4 NAIC 4 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 6.5 NAIC 5 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 6.6 NAIC 6 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 6.7 Totals .....                             | 1,899,741           | 9,685,891                           | 10,063,993                            | 3,238,135                              | 17,629,450         | 42,517,210              | 50.6                              | 27,656,571                           | 37.1                             | 42,517,210                     | 0                                   |
| 7. Hybrid Securities                         |                     |                                     |                                       |  |                    |                         |                                   |                                      |                                  |                                |                                     |
| 7.1 NAIC 1 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 7.2 NAIC 2 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 7.3 NAIC 3 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 7.4 NAIC 4 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 7.5 NAIC 5 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 7.6 NAIC 6 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 7.7 Totals .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 8. Parent, Subsidiaries and Affiliates       |                     |                                     |                                       |  |                    |                         |                                   |                                      |                                  |                                |                                     |
| 8.1 NAIC 1 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 8.2 NAIC 2 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 8.3 NAIC 3 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 8.4 NAIC 4 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 8.5 NAIC 5 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 8.6 NAIC 6 .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |
| 8.7 Totals .....                             | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                                   |

## ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Humana Health Plan of Ohio, Inc.

## SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation  | 1<br>1 Year or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20 Years | 6<br>Total Current Year | 7<br>Col. 6 as a % of<br>Line 9.7 | 8<br>Total from Col. 6<br>Prior Year | 9<br>% From Col. 7<br>Prior Year | 10<br>Total Publicly<br>Traded | 11<br>Total Privately<br>Placed (a) |
|---|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|-------------------------------------|
| 9. Total Bonds Current Year                             |                     |                                     |                                       |  |                    |                         |                                   |                                      |                                  |                                |                                     |
| 9.1 NAIC 1 .....  | (d) 3,690,851       | 9,540,244                           | 15,511,738                            | 8,140,161                              | 30,838,174         | 67,721,168              | 80.6                              | XXX                                  | XXX                              | 67,721,167                     | 1                                   |
| 9.2 NAIC 2 .....  | (d) 1,649,764       | 4,923,972                           | 6,849,287                             | 2,653,809                              | 0                  | 16,076,832              | 19.1                              | XXX                                  | XXX                              | 16,076,832                     | 0                                   |
| 9.3 NAIC 3 .....  | (d) 0               | 176,410                             | 0                                     | 0                                      | 0                  | 176,410                 | 0.2                               | XXX                                  | XXX                              | 176,410                        | 0                                   |
| 9.4 NAIC 4 .....  | (d) 0               | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | XXX                                  | XXX                              | 0                              | 0                                   |
| 9.5 NAIC 5 .....  | (d) 0               | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | XXX                                  | XXX                              | 0                              | 0                                   |
| 9.6 NAIC 6 .....  | (d) 0               | 0                                   | 0                                     | 0                                      | 0                  | (c) 0                   | 0.0                               | XXX                                  | XXX                              | 0                              | 0                                   |
| 9.7 Totals .....  | 5,340,615           | 14,640,626                          | 22,361,025                            | 10,793,970                             | 30,838,174         | (b) 83,974,410          | 100.0                             | XXX                                  | XXX                              | 83,974,409                     | 1                                   |
| 9.8 Line 9.7 as a % of Col. 6                           | 6.4                 | 17.4                                | 26.6                                  | 12.9                                   | 36.7               | 100.0                   | XXX                               | XXX                                  | XXX                              | 100.0                          | 0.0                                 |
| 10. Total Bonds Prior Year                              |                     |                                     |                                       |  |                    |                         |                                   |                                      |                                  |                                |                                     |
| 10.1 NAIC 1 .....                                       | 1,676,458           | 3,984,808                           | 14,552,711                            | 11,208,965                             | 28,233,879         | XXX                     | XXX                               | 59,656,821                           | 80.1                             | 59,656,821                     | 0                                   |
| 10.2 NAIC 2 .....                                       | 0                   | 6,367,334                           | 8,138,473                             | 0                                      | 0                  | XXX                     | XXX                               | 14,505,807                           | 19.5                             | 14,505,807                     | 0                                   |
| 10.3 NAIC 3 .....                                       | 0                   | 0                                   | 149,977                               | 0                                      | 0                  | XXX                     | XXX                               | 149,977                              | 0.2                              | 149,977                        | 0                                   |
| 10.4 NAIC 4 .....                                       | 0                   | 176,257                             | 0                                     | 0                                      | 0                  | XXX                     | XXX                               | 176,257                              | 0.2                              | 176,257                        | 0                                   |
| 10.5 NAIC 5 .....                                       | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                     | XXX                               | (c) 0                                | 0.0                              | 0                              | 0                                   |
| 10.6 NAIC 6 .....                                       | 0                   | 0                                   | 0                                     | 0                                      | 0                  | XXX                     | XXX                               | (c) 0                                | 0.0                              | 0                              | 0                                   |
| 10.7 Totals .....                                       | 1,676,458           | 10,528,399                          | 22,841,161                            | 11,208,965                             | 28,233,879         | XXX                     | XXX                               | (b) 74,488,862                       | 100.0                            | 74,488,862                     | 0                                   |
| 10.8 Line 10.7 as a % of Col. 8                         | 2.3                 | 14.1                                | 30.7                                  | 15.0                                   | 37.9               | XXX                     | XXX                               | 100.0                                | XXX                              | 100.0                          | 0.0                                 |
| 11. Total Publicly Traded Bonds                         |                     |                                     |                                       |  |                    |                         |                                   |                                      |                                  |                                |                                     |
| 11.1 NAIC 1 .....                                       | 3,690,851           | 9,540,244                           | 15,511,738                            | 8,140,160                              | 30,838,174         | 67,721,167              | 80.6                              | 59,656,821                           | 80.1                             | 67,721,167                     | XXX                                 |
| 11.2 NAIC 2 .....                                       | 1,649,764           | 4,923,972                           | 6,849,287                             | 2,653,809                              | 0                  | 16,076,832              | 19.1                              | 14,505,807                           | 19.5                             | 16,076,832                     | XXX                                 |
| 11.3 NAIC 3 .....                                       | 0                   | 176,410                             | 0                                     | 0                                      | 0                  | 176,410                 | 0.2                               | 149,977                              | 0.2                              | 176,410                        | XXX                                 |
| 11.4 NAIC 4 .....                                       | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 176,257                              | 0.2                              | 0                              | XXX                                 |
| 11.5 NAIC 5 .....                                       | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | XXX                                 |
| 11.6 NAIC 6 .....                                       | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | XXX                                 |
| 11.7 Totals .....                                       | 5,340,615           | 14,640,626                          | 22,361,025                            | 10,793,969                             | 30,838,174         | 83,974,409              | 100.0                             | 74,488,862                           | 100.0                            | 83,974,409                     | XXX                                 |
| 11.8 Line 11.7 as a % of Col. 6                         | 6.4                 | 17.4                                | 26.6                                  | 12.9                                   | 36.7               | 100.0                   | XXX                               | XXX                                  | XXX                              | 100.0                          | XXX                                 |
| 11.9 Line 11.7 as a % of Line 9.7, Col. 6,<br>Section 9 | 6.4                 | 17.4                                | 26.6                                  | 12.9                                   | 36.7               | 100.0                   | XXX                               | XXX                                  | XXX                              | 100.0                          | XXX                                 |
| 12. Total Privately Placed Bonds                        |                     |                                     |                                       |  |                    |                         |                                   |                                      |                                  |                                |                                     |
| 12.1 NAIC 1 .....                                       | 0                   | 0                                   | 0                                     | 1                                      | 0                  | 1                       | 0.0                               | 0                                    | 0.0                              | XXX                            | 1                                   |
| 12.2 NAIC 2 .....                                       | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | XXX                            | 0                                   |
| 12.3 NAIC 3 .....                                       | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | XXX                            | 0                                   |
| 12.4 NAIC 4 .....                                       | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | XXX                            | 0                                   |
| 12.5 NAIC 5 .....                                       | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | XXX                            | 0                                   |
| 12.6 NAIC 6 .....                                       | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | XXX                            | 0                                   |
| 12.7 Totals .....                                       | 0                   | 0                                   | 0                                     | 1                                      | 0                  | 1                       | 0.0                               | 0                                    | 0.0                              | XXX                            | 1                                   |
| 12.8 Line 12.7 as a % of Col. 6                         | 0.0                 | 0.0                                 | 0.0                                   | 100.0                                  | 0.0                | 100.0                   | XXX                               | XXX                                  | XXX                              | XXX                            | 100.0                               |
| 12.9 Line 12.7 as a % of Line 9.7, Col. 6,<br>Section 9 | 0.0                 | 0.0                                 | 0.0                                   | 0.0                                    | 0.0                | 0.0                     | XXX                               | XXX                                  | XXX                              | XXX                            | 0.0                                 |

(a) Includes \$ 0 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 0 current year, \$ 0 prior year of bonds with Z designations and \$ 0 , current year \$ 0 prior year of bonds with Z\* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z\*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$ 0 current year, \$ 0 prior year of bonds with 5\* designations and \$ 0 , current year \$ 0 prior year of bonds with 6\* designations. "5\*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 3,303,094 ; NAIC 2 \$ 0 ; NAIC 3 \$ 0 ; NAIC 4 \$ 0 ; NAIC 5 \$ 0 ; NAIC 6 \$ 0

## ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Humana Health Plan of Ohio, Inc.

## SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

| Distribution by Type  | 1<br>1 Year or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20 Years | 6<br>Total Current Year | 7<br>Col. 6 as a % of<br>Line 9.5 | 8<br>Total from Col. 6<br>Prior Year | 9<br>% From Col. 7<br>Prior Year | 10<br>Total Publicly<br>Traded | 11<br>Total Privately<br>Placed |
|---|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|---------------------------------|
| 1. U.S. Governments   |                     |                                     |                                       |  |                    |                         |                                   |                                      |                                  |                                |                                 |
| 1.1 Issuer Obligations  | 3,303,094           | 760,414                             | 0                                     | 0                                      | 0                  | 4,063,508               | 4.8                               | 2,117,360                            | 2.8                              | 4,063,508                      | 0                               |
| 1.2 Residential Mortgage-Backed Securities  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                               |
| 1.3 Commercial Mortgage-Backed Securities   | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                               |
| 1.4 Other Loan-Backed and Structured Securities                                   | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                               |
| 1.5 Totals  | 3,303,094           | 760,414                             | 0                                     | 0                                      | 0                  | 4,063,508               | 4.8                               | 2,117,360                            | 2.8                              | 4,063,508                      | 0                               |
| 2. All Other Governments  |                     |                                     |                                       |  |                    |                         |                                   |                                      |                                  |                                |                                 |
| 2.1 Issuer Obligations  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                               |
| 2.2 Residential Mortgage-Backed Securities  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                               |
| 2.3 Commercial Mortgage-Backed Securities   | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                               |
| 2.4 Other Loan-Backed and Structured Securities                                   | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                               |
| 2.5 Totals  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                               |
| 3. U.S. States, Territories and Possessions, Guaranteed                           |                     |                                     |                                       |  |                    |                         |                                   |                                      |                                  |                                |                                 |
| 3.1 Issuer Obligations  | 137,780             | 630,188                             | 9,045,401                             | 880,197                                | 0                  | 10,693,566              | 12.7                              | 7,752,550                            | 10.4                             | 10,693,566                     | 0                               |
| 3.2 Residential Mortgage-Backed Securities  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                               |
| 3.3 Commercial Mortgage-Backed Securities   | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                               |
| 3.4 Other Loan-Backed and Structured Securities                                   | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                               |
| 3.5 Totals  | 137,780             | 630,188                             | 9,045,401                             | 880,197                                | 0                  | 10,693,566              | 12.7                              | 7,752,550                            | 10.4                             | 10,693,566                     | 0                               |
| 4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed |                     |                                     |                                       |  |                    |                         |                                   |                                      |                                  |                                |                                 |
| 4.1 Issuer Obligations  | 0                   | 0                                   | 307,822                               | 276,879                                | 0                  | 584,701                 | 0.7                               | 0                                    | 0.0                              | 584,700                        | 1                               |
| 4.2 Residential Mortgage-Backed Securities  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                               |
| 4.3 Commercial Mortgage-Backed Securities   | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                               |
| 4.4 Other Loan-Backed and Structured Securities                                   | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                               |
| 4.5 Totals  | 0                   | 0                                   | 307,822                               | 276,879                                | 0                  | 584,701                 | 0.7                               | 0                                    | 0.0                              | 584,700                        | 1                               |
| 5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed     |                     |                                     |                                       |  |                    |                         |                                   |                                      |                                  |                                |                                 |
| 5.1 Issuer Obligations  | 0                   | 3,502,125                           | 2,943,809                             | 1,177,146                              | 0                  | 7,623,080               | 9.1                               | 5,327,564                            | 7.2                              | 7,623,080                      | 0                               |
| 5.2 Residential Mortgage-Backed Securities  | 0                   | 62,008                              | 0                                     | 5,221,613                              | 12,840,963         | 18,124,584              | 21.6                              | 31,634,816                           | 42.5                             | 18,124,584                     | 0                               |
| 5.3 Commercial Mortgage-Backed Securities   | 0                   | 0                                   | 0                                     | 0                                      | 367,761            | 367,761                 | 0.4                               | 0                                    | 0.0                              | 367,761                        | 0                               |
| 5.4 Other Loan-Backed and Structured Securities                                   | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                               |
| 5.5 Totals  | 0                   | 3,564,133                           | 2,943,809                             | 6,398,759                              | 13,208,724         | 26,115,425              | 31.1                              | 36,962,380                           | 49.6                             | 26,115,425                     | 0                               |
| 6. Industrial and Miscellaneous   |                     |                                     |                                       |  |                    |                         |                                   |                                      |                                  |                                |                                 |
| 6.1 Issuer Obligations  | 1,899,741           | 9,685,892                           | 7,507,725                             | 3,235,284                              | 0                  | 22,328,642              | 26.6                              | 19,613,299                           | 26.3                             | 22,328,642                     | 0                               |
| 6.2 Residential Mortgage-Backed Securities  | 0                   | 0                                   | 0                                     | 2,851                                  | 0                  | 2,851                   | 0.0                               | 3,750                                | 0.0                              | 2,851                          | 0                               |
| 6.3 Commercial Mortgage-Backed Securities   | 0                   | 0                                   | 1,006,899                             | 0                                      | 17,629,450         | 18,636,349              | 22.2                              | 6,490,226                            | 8.7                              | 18,636,349                     | 0                               |
| 6.4 Other Loan-Backed and Structured Securities                                   | 0                   | 0                                   | 1,549,368                             | 0                                      | 0                  | 1,549,368               | 1.8                               | 1,549,295                            | 2.1                              | 1,549,368                      | 0                               |
| 6.5 Totals  | 1,899,741           | 9,685,892                           | 10,063,992                            | 3,238,135                              | 17,629,450         | 42,517,210              | 50.6                              | 27,656,570                           | 37.1                             | 42,517,210                     | 0                               |
| 7. Hybrid Securities  |                     |                                     |                                       |  |                    |                         |                                   |                                      |                                  |                                |                                 |
| 7.1 Issuer Obligations  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                               |
| 7.2 Residential Mortgage-Backed Securities  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                               |
| 7.3 Commercial Mortgage-Backed Securities   | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                               |
| 7.4 Other Loan-Backed and Structured Securities                                   | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                               |
| 7.5 Totals  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                               |
| 8. Parent, Subsidiaries and Affiliates  |                     |                                     |                                       |  |                    |                         |                                   |                                      |                                  |                                |                                 |
| 8.1 Issuer Obligations  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                               |
| 8.2 Residential Mortgage-Backed Securities  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                               |
| 8.3 Commercial Mortgage-Backed Securities   | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                               |
| 8.4 Other Loan-Backed and Structured Securities                                   | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                               |
| 8.5 Totals  | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | 0                              | 0                               |

## ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Humana Health Plan of Ohio, Inc.

## SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

| Distribution by Type                                 | 1<br>1 Year or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20 Years | 6<br>Total Current Year | 7<br>Col. 6 as a % of<br>Line 9.5 | 8<br>Total from Col. 6<br>Prior Year | 9<br>% From Col. 7<br>Prior Year | 10<br>Total Publicly<br>Traded | 11<br>Total Privately<br>Placed |
|--|---------------------|-------------------------------------|---------------------------------------|--|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|---------------------------------|
| 9. Total Bonds Current Year                          |                     |                                     |                                       |  |                    |                         |                                   |                                      |                                  |                                |                                 |
| 9.1 Issuer Obligations                               | 5,340,615           | 14,578,619                          | 19,804,757                            | 5,569,506                              | 0                  | 45,293,497              | 53.9                              | XXX                                  | XXX                              | 45,293,496                     | 1                               |
| 9.2 Residential Mortgage-Backed Securities           | 0                   | 62,008                              | 0                                     | 5,224,464                              | 12,840,963         | 18,127,435              | 21.6                              | XXX                                  | XXX                              | 18,127,435                     | 0                               |
| 9.3 Commercial Mortgage-Backed Securities            | 0                   | 0                                   | 1,006,899                             | 0                                      | 17,997,211         | 19,004,110              | 22.6                              | XXX                                  | XXX                              | 19,004,110                     | 0                               |
| 9.4 Other Loan-Backed and Structured Securities      | 0                   | 0                                   | 1,549,368                             | 0                                      | 1,549,368          | 1.8                     | XXX                               | XXX                                  | XXX                              | 1,549,368                      | 0                               |
| 9.5 Totals   | 5,340,615           | 14,640,627                          | 22,361,024                            | 10,793,970                             | 30,838,174         | 83,974,410              | 100.0                             | XXX                                  | XXX                              | 83,974,409                     | 1                               |
| 9.6 Line 9.5 as a % of Col. 6                        | 6.4                 | 17.4                                | 26.6                                  | 12.9                                   | 36.7               | 100.0                   | XXX                               | XXX                                  | XXX                              | 100.0                          | 0.0                             |
| 10. Total Bonds Prior Year                           |                     |                                     |                                       |  |                    |                         |                                   |                                      |                                  |                                |                                 |
| 10.1 Issuer Obligations                              | 1,676,458           | 10,425,934                          | 20,284,047                            | 2,424,334                              | 0                  | XXX                     | XXX                               | 34,810,773                           | 46.7                             | 34,810,773                     | 0                               |
| 10.2 Residential Mortgage-Backed Securities          | 0                   | 102,463                             | 0                                     | 8,784,631                              | 22,751,472         | XXX                     | XXX                               | 31,638,566                           | 42.5                             | 31,638,567                     | (1)                             |
| 10.3 Commercial Mortgage-Backed Securities           | 0                   | 0                                   | 1,007,819                             | 0                                      | 5,482,407          | XXX                     | XXX                               | 6,490,226                            | 8.7                              | 6,490,226                      | 0                               |
| 10.4 Other Loan-Backed and Structured Securities     | 0                   | 0                                   | 1,549,295                             | 0                                      | 0                  | XXX                     | XXX                               | 1,549,295                            | 2.1                              | 1,549,295                      | 0                               |
| 10.5 Totals  | 1,676,458           | 10,528,397                          | 22,841,161                            | 11,208,965                             | 28,233,879         | XXX                     | XXX                               | 74,488,860                           | 100.0                            | 74,488,861                     | (1)                             |
| 10.6 Line 10.5 as a % of Col. 8                      | 2.3                 | 14.1                                | 30.7                                  | 15.0                                   | 37.9               | XXX                     | XXX                               | 100.0                                | XXX                              | 100.0                          | 0.0                             |
| 11. Total Publicly Traded Bonds                      |                     |                                     |                                       |  |                    |                         |                                   |                                      |                                  |                                |                                 |
| 11.1 Issuer Obligations                              | 5,340,615           | 14,578,619                          | 19,804,757                            | 5,569,505                              | 0                  | 45,293,496              | 53.9                              | 34,810,773                           | 46.7                             | 45,293,496                     | XXX                             |
| 11.2 Residential Mortgage-Backed Securities          | 0                   | 62,008                              | 0                                     | 5,224,463                              | 12,840,963         | 18,127,434              | 21.6                              | 31,638,567                           | 42.5                             | 18,127,434                     | XXX                             |
| 11.3 Commercial Mortgage-Backed Securities           | 0                   | 0                                   | 1,006,899                             | 0                                      | 17,997,212         | 19,004,111              | 22.6                              | 6,490,226                            | 8.7                              | 19,004,111                     | XXX                             |
| 11.4 Other Loan-Backed and Structured Securities     | 0                   | 0                                   | 1,549,368                             | 0                                      | 1,549,368          | 1.8                     | 1,549,295                         | 2.1                                  | 1,549,368                        | XXX                            |                                 |
| 11.5 Totals  | 5,340,615           | 14,640,627                          | 22,361,024                            | 10,793,968                             | 30,838,175         | 83,974,409              | 100.0                             | 74,488,861                           | 100.0                            | 83,974,409                     | XXX                             |
| 11.6 Line 11.5 as a % of Col. 6                      | 6.4                 | 17.4                                | 26.6                                  | 12.9                                   | 36.7               | 100.0                   | XXX                               | XXX                                  | XXX                              | 100.0                          | XXX                             |
| 11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9 | 6.4                 | 17.4                                | 26.6                                  | 12.9                                   | 36.7               | 100.0                   | XXX                               | XXX                                  | XXX                              | 100.0                          | XXX                             |
| 12. Total Privately Placed Bonds                     |                     |                                     |                                       |  |                    |                         |                                   |                                      |                                  |                                |                                 |
| 12.1 Issuer Obligations                              | 0                   | 0                                   | 0                                     | 1                                      | 0                  | 1                       | 0.0                               | 0                                    | 0.0                              | XXX                            | 1                               |
| 12.2 Residential Mortgage-Backed Securities          | 0                   | 0                                   | 0                                     | 1                                      | 0                  | 1                       | 0.0                               | (1)                                  | 0.0                              | XXX                            | 1                               |
| 12.3 Commercial Mortgage-Backed Securities           | 0                   | 0                                   | 0                                     | 0                                      | (1)                | (1)                     | 0.0                               | 0                                    | 0.0                              | XXX                            | (1)                             |
| 12.4 Other Loan-Backed and Structured Securities     | 0                   | 0                                   | 0                                     | 0                                      | 0                  | 0                       | 0.0                               | 0                                    | 0.0                              | XXX                            | 0                               |
| 12.5 Totals  | 0                   | 0                                   | 0                                     | 2                                      | (1)                | 1                       | 0.0                               | (1)                                  | 0.0                              | XXX                            | 1                               |
| 12.6 Line 12.5 as a % of Col. 6                      | 0.0                 | 0.0                                 | 0.0                                   | 200.0                                  | (100.0)            | 100.0                   | XXX                               | XXX                                  | XXX                              | XXX                            | 100.0                           |
| 12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9 | 0.0                 | 0.0                                 | 0.0                                   | 0.0                                    | 0.0                | 0.0                     | XXX                               | XXX                                  | XXX                              | XXX                            | 0.0                             |

## ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Humana Health Plan of Ohio, Inc.

**SCHEDULE DA - VERIFICATION BETWEEN YEARS**

## Short-Term Investments

|   | 1<br>Total  | 2<br>Bonds  | 3<br>Mortgage Loans | 4<br>Other Short-term<br>Investment Assets (a) | 5<br>Investments in Parent,<br>Subsidiaries and Affiliates |
|---|-------------|-------------|---------------------|--|--|
| 1. Book/adjusted carrying value, December 31 of prior year .....                          | 1,351,406   | 1,351,406   | 0                   | 0  | 0  |
| 2. Cost of short-term investments acquired .....  | 346,916,230 | 346,916,230 | 0                   | 0  | 0  |
| 3. Accrual of discount .....  | 0           | 0           | 0                   | 0  | 0  |
| 4. Unrealized valuation increase (decrease) .....   | 0           | 0           | 0                   | 0  | 0  |
| 5. Total gain (loss) on disposals .....   | 0           | 0           | 0                   | 0  | 0  |
| 6. Deduct consideration received on disposals .....                                       | 344,964,542 | 344,964,542 | 0                   | 0  | 0  |
| 7. Deduct amortization of premium .....   | 0           | 0           | 0                   | 0  | 0  |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    | 0           | 0           | 0                   | 0  | 0  |
| 9. Deduct current year's other than temporary impairment recognized .....                 | 0           | 0           | 0                   | 0  | 0  |
| 10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 3,303,094   | 3,303,094   | 0                   | 0  | 0  |
| 11. Deduct total nonadmitted amounts .....  | 0           | 0           | 0                   | 0  | 0  |
| 12. Statement value at end of current period (Line 10 minus Line 11) .....                | 3,303,094   | 3,303,094   | 0                   | 0  | 0  |

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards  
**N O N E**

Schedule DB - Part B - Verification - Futures Contracts  
**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open  
**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open  
**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives  
**N O N E**

**SCHEDULE E - VERIFICATION BETWEEN YEARS**

(Cash Equivalents)

|   | 1<br>Total  | 2<br>Bonds  | 3<br>Other (a) |
|---|-------------|-------------|----------------|
| 1. Book/adjusted carrying value, December 31 of prior year .....                          | 0           | 0           | 0              |
| 2. Cost of cash equivalents acquired .....  | 258,495,425 | 258,495,425 | 0              |
| 3. Accrual of discount .....  | 4,362       | 4,362       | 0              |
| 4. Unrealized valuation increase (decrease) .....   | 0           | 0           | 0              |
| 5. Total gain (loss) on disposals .....   | (1)         | (1)         | 0              |
| 6. Deduct consideration received on disposals .....                                       | 258,499,786 | 258,499,786 | 0              |
| 7. Deduct amortization of premium .....   | 0           | 0           | 0              |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    | 0           | 0           | 0              |
| 9. Deduct current year's other than temporary impairment recognized .....                 | 0           | 0           | 0              |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 0           | 0           | 0              |
| 11. Deduct total nonadmitted amounts .....  | 0           | 0           | 0              |
| 12. Statement value at end of current period (Line 10 minus Line 11)                      | 0           | 0           | 0              |

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule A - Part 1 - Real Estate Owned  
**N O N E**

Schedule A - Part 2 - Real Estate Acquired and Additions Made  
**N O N E**

Schedule A - Part 3 - Real Estate Disposed  
**N O N E**

Schedule B - Part 1 - Mortgage Loans Owned  
**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made  
**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid  
**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Humana Health Plan of Ohio, Inc.

## **SCHEDULE BA - PART 1**

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

EO7

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made  
**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid  
**N O N E**

## ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Humana Health Plan of Ohio, Inc.

## SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1<br>CUSIP<br>Identification   | 2<br>Description                       | Codes                 |                                      |                   | 6<br>Rate<br>Used to<br>Obtain<br>Fair<br>Value | 7<br>Actual<br>Cost | Fair Value   |   | 10<br>Book/<br>Adjusted<br>Carrying<br>Value | 11<br>Unrealized<br>Valuation<br>Increase/<br>(Decrease)                            | Change in Book/Adjusted Carrying Value  |   |  |   | 16<br>Total<br>Foreign<br>Exchange<br>Change<br>in Book/<br>Adjusted<br>Carrying<br>Value | 17<br>Rate<br>of<br>Effective<br>Rate<br>of<br>When<br>Paid | Interest  |         |            | Dates      |            |
|--|--|-----------------------|--------------------------------------|-------------------|---|---------------------|--|---|--|---|---|---|--|---|---|---|---|---------|------------|------------|------------|
|  |  | 3<br>C<br>o<br>d<br>e | 4<br>F<br>o<br>r<br>e<br>i<br>g<br>n | 5<br>Bond<br>Char |   |                     | 8<br>Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | 12<br>Current<br>Year's<br>Amor-<br>tiza-<br>tion<br>Accre-<br>tion |  | 13<br>Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | 14<br>Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | 15<br>Total<br>Foreign<br>Exchange<br>Change<br>in Book/<br>Adjusted<br>Carrying<br>Value | 18<br>Admitted<br>Amount<br>Due and<br>Accrued | 19<br>Amount<br>Received<br>During Year | 20<br>Amount<br>Received<br>During Year   | 21<br>Acquired  | 22<br>Stated<br>Contractual<br>Maturity<br>Date |         |            |            |            |
| 912828-JM-3  | UNITED STATES TREASURY GOVERNMENT      |                       |                                      |                   | 0   | 0.000               | 0  | 0   | 0  | 0   | 0   | 0   | 0  | 0                                       | 3.125   | 0.000   | MS  | .7,813  | 0          | 10/30/2008 | 09/30/2013 |
| 912828-QJ-2  | US TREASURY N/B GOVERNMENT             | SD                    |                                      | 1                 | 518,478   | 102,0470            | 510,235  | 500,000   | 508,738                                      | (7,495)   | 0   | 0   | 0  | 0                                       | 2.125   | 0.600   | FA  | 14,254  | 0          | 09/12/2013 | 02/29/2016 |
| 912828-RF-9  | US TREASURY N/B                        | SD                    |                                      | 1                 | 252,354   | 100,7500            | 251,875  | 250,000   | 251,676                                      | (679)   | 0   | 0   | 0  | 0                                       | 1.000   | 0.590   | FA  | .849    | 1,250      | 04/28/2014 | 08/31/2016 |
| 01999999. Subtotal - Bonds - U.S. Governments - Issuer Obligations                         |  |                       |                                      |                   | 770,832   | XXX                 | 762,110  | 750,000   | 760,414                                      | 0   | (8,174)   | 0   | 0  | 0                                       | XXX   | XXX   | XXX   | 22,916  | 1,250      | XXX        | XXX        |
| 05999999. Total - U.S. Government Bonds  |  |                       |                                      |                   | 770,832   | XXX                 | 762,110  | 750,000   | 760,414                                      | 0   | (8,174)   | 0   | 0  | 0                                       | XXX   | XXX   | XXX   | 22,916  | 1,250      | XXX        | XXX        |
| 10999999. Total - All Other Government Bonds   |  |                       |                                      |                   | 0   | XXX                 | 0  | 0   | 0  | 0   | 0   | 0   | 0  | 0                                       | XXX   | XXX   | XXX   | 0       | 0          | XXX        | XXX        |
| 041042-ZH-8  | ARKANSAS ST MUNI                       |                       |                                      |                   | 415,524   | 123,7240            | 420,662  | 340,000   | .415,102                                     | 0   | (422)   | 0   | 0  | 0                                       | 5.000   | 2.440   | A0  | .1,417  | 0          | 11/25/2014 | 10/01/2026 |
| 246380-3R-8  | DELAWARE STATE MUNI                    |                       |                                      |                   | 65,097  | 114,4730            | 62,960   | 55,000  | .60,056                                      | 0   | (1,273)   | 0   | 0  | 0                                       | 5.000   | 2.420   | A0  | .688    | 2,750      | 11/17/2010 | 10/01/2018 |
| 419791-6F-0  | HAWAII ST MUNI                         |                       |                                      |                   | 365,526   | 122,5460            | 367,638  | 300,000   | .364,834                                     | 0   | (692)   | 0   | 0  | 0                                       | 5.000   | 2.210   | FA  | .1,500  | 0          | 11/20/2014 | 08/01/2023 |
| 485424-NR-2  | KANSAS ST DEPT TRANSN HWY REV MUNI     |                       |                                      |                   | 2,955,572                                       | 118,4820            | 2,784,327  | 2,350,000   | 2,820,635                                    | 0   | (79,479)  | 0   | 0  | 0                                       | 5.000   | 1.320   | MS  | 39,167  | 117,500    | 04/12/2013 | 09/01/2020 |
| 574192-6C-9  | MARYLAND ST MUNI                       |                       |                                      |                   | 156,724   | 102,7710            | 138,741  | 135,000   | .137,780                                     | 0   | (4,715)   | 0   | 0  | 0                                       | 5.000   | 1.404   | FA  | .813    | 6,751      | 11/17/2010 | 08/01/2015 |
| 575827-6R-6  | MASSACHUSETTS ST MUNI                  |                       |                                      |                   | 31,109  | 116,3300            | 29,083   | 25,000  | .28,351                                      | 0   | (836)   | 0   | 0  | 0                                       | 5.500   | 1.860   | MN  | .229    | 1,375      | 08/12/2011 | 11/01/2018 |
| 57582P-DM-9  | MASSACHUSETTS ST MUNI                  |                       |                                      |                   | 500,000   | 98,0570             | 490,285  | 500,000   | .500,000                                     | 0   | (0)   | 0   | 0  | 0                                       | 0.760   | 0.760   | FMAN  | .633    | 3,541      | 11/15/2012 | 11/01/2025 |
| 604129-4F-0  | MINNESOTA ST MUNI                      |                       |                                      |                   | 1,221,530                                       | 122,1530            | 1,000,000  | 1,210,085   | .0   | (6,975)   | 0   | 0   | 0  | 5.000                                   | 2.000   | FA  | .18,056   | 0       | 09/18/2014 | 08/01/2022 |            |
| 604129-4J-2  | MINNESOTA ST MUNI                      |                       |                                      |                   | 2,114,860                                       | 124,9220            | 2,136,166  | 1,710,000   | 2,101,677                                    | 0   | (13,183)  | 0   | 0  | 0                                       | 5.000   | 2.320   | FA  | .30,875 | 0          | 08/14/2014 | 08/01/2025 |
| 641480-EK-0  | NEVADA ST MUNI                         |                       |                                      |                   | 274,688   | 107,9540            | .269,885   | 250,000   | .255,486                                     | 0   | (2,713)   | 0   | 0  | 0                                       | 5.000   | 3.800   | JD  | .1,042  | 12,500     | 11/15/2006 | 12/01/2016 |
| 650035-DC-9  | NEW YORK ST URBAN DEVELOPMENT MUNI     | 1                     |                                      |                   | 74,069  | 107,6290            | .80,722  | 75,000  | .74,226                                      | 0   | (0)   | 0   | 0  | 0                                       | 5.000   | 5.090   | MS  | 1,104   | 3,750      | 03/27/2008 | 03/15/2032 |
| 70914P-LA-8  | PENNSYLVANIA STATE MUNI                |                       |                                      |                   | 58,842  | 112,9720            | .56,486  | .50,000   | .53,780                                      | 0   | (1,016)   | 0   | 0  | 0                                       | 5.000   | 2.720   | JJ  | .1,250  | 2,500      | 09/18/2009 | 07/01/2018 |
| 794665-GE-3  | SALES TAX ASSET RECEIVABLE MUNI        |                       |                                      |                   | 605,070   | 122,6280            | .613,140   | 500,000   | .603,101                                     | 0   | (1,969)   | 0   | 0  | 0                                       | 5.000   | 2,600   | A0  | .5,278  | 0          | 09/29/2014 | 10/15/2029 |
| 79765A-G9-1  | SAN FRANCISCO CALIF CITY CNTY ARPT     |                       |                                      |                   | 1,077,810                                       | 105,8410            | 1,058,410  | 1,000,000   | .1,043,538                                   | 0   | (4,959)   | 0   | 0  | 0                                       | 5.000   | 4.300   | MN  | .8,333  | .50,000    | 01/08/2007 | 05/01/2022 |
| 837147-E4-5  | S C AROLINA ST PUBLN SERVICE MUNI      |                       |                                      |                   | 250,214   | 104,8500            | .235,913   | .225,000  | .232,515                                     | 0   | (2,311)   | 0   | 0  | 0                                       | 5.250   | 4.050   | JJ  | .5,906  | .11,813    | 01/18/2006 | 01/01/2018 |
| 88256H-AQ-1  | TEXAS MUN GAS ACQUISITION & SU         |                       |                                      |                   | 122,809   | 111,0520            | .133,262   | .120,000  | .122,603                                     | 0   | (206)   | 0   | 0  | 0                                       | 5.000   | 4,670   | JD  | .267    | 6,000      | 03/11/2014 | 12/15/2028 |
| 92817L-PF-4  | VIRGINIA ST RES AUTH CLEAN NTR         |                       |                                      |                   | 365,754   | 122,1220            | .366,366   | .300,000  | .363,825                                     | 0   | (1,929)   | 0   | 0  | 0                                       | 5.000   | 2,020   | A0  | .3,792  | 0          | 09/18/2014 | 10/01/2022 |
| 93974D-JR-0  | WASHINGTON ST FOR ISSUES DTD P         |                       |                                      |                   | 306,733   | 120,3060            | .300,765   | .250,000  | .305,971                                     | 0   | (761)   | 0   | 0  | 0                                       | 5.000   | 2,460   | JJ  | .1,910  | 0          | 10/15/2014 | 07/01/2031 |
| 11999999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations |  |                       |                                      |                   | 10,957,461                                      | XXX                 | 10,766,341   | 9,185,000   | 10,693,565                                   | 0   | (123,412)   | 0   | 0  | 0                                       | XXX   | XXX   | XXX   | 124,260 | 218,479    | XXX        | XXX        |
| 17999999. Total - U.S. States, Territories and Possessions Bonds                           |  |                       |                                      |                   | 10,957,461                                      | XXX                 | 10,766,341   | 9,185,000   | 10,693,565                                   | 0   | (123,412)   | 0   | 0  | 0                                       | XXX   | XXX   | XXX   | 124,260 | 218,479    | XXX        | XXX        |
| 30382A-CE-0  | FAIRFAX CNTY VA MUNI                   |                       |                                      |                   | 308,928   | 122,6050            | .306,513   | .250,000  | .307,822                                     | 0   | (1,106)   | 0   | 0  | 0                                       | 5.000   | 1.790   | A0  | .2,083  | 0          | 10/30/2014 | 10/01/2022 |
| 362762-LD-6  | GAINESVILLE & HALL CNTY GA HOS         |                       |                                      |                   | 277,005   | 116,2680            | .290,670   | .250,000  | .276,879                                     | 0   | (126)   | 0   | 0  | 0                                       | 5.250   | 3,950   | FA  | .729    | 0          | 11/14/2014 | 08/15/2049 |
| 18999999. Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations              |  |                       |                                      |                   | 585,933   | XXX                 | 597,183  | .500,000  | .584,701                                     | 0   | (1,232)   | 0   | 0  | 0                                       | XXX   | XXX   | XXX   | 2,812   | 0          | XXX        | XXX        |
| 24999999. Total - U.S. Political Subdivisions Bonds  |  |                       |                                      |                   | 585,933   | XXX                 | 597,183  | .500,000  | .584,701                                     | 0   | (1,232)   | 0   | 0  | 0                                       | XXX   | XXX   | XXX   | 2,812   | 0          | XXX        | XXX        |
| 130795-08-7  | CALIFORNIA STATEWIDE CMNTYS DEV AU     |                       |                                      |                   | 105,307   | 105,5500            | 105,550  | 100,000   | .101,079                                     | 0   | (829)   | 0   | 0  | 0                                       | 5.000   | 4,100   | A0  | .1,250  | 5,000      | 05/22/2009 | 04/01/2016 |
| 176553-GK-5  | CITIZENS PROPERTY INS CORP MUNI        |                       |                                      |                   | 562,120   | 106,1510            | .530,755   | .500,000  | .526,386                                     | 0   | (18,355)  | 0   | 0  | 0                                       | 5.000   | 1,230   | JD  | .2,083  | 25,000     | 01/11/2013 | 06/01/2016 |
| 235036-E4-8  | DALLAS FT NORTH INTL AIRPORT MUNI      |                       |                                      |                   | 358,044   | 107,5800            | .365,772   | .340,000  | .357,434                                     | 0   | (610)   | 0   | 0  | 0                                       | 5.000   | 4,130   | MN  | .2,833  | .8,500     | 09/17/2014 | 11/01/2042 |
| 235036-E7-1  | DALLAS FT WORTH INTL AIRPORT MUNI      |                       |                                      |                   | 547,325   | 107,3930            | .536,965   | .500,000  | .537,652                                     | 0   | (4,757)   | 0   | 0  | 0                                       | 5.000   | 3,740   | MN  | .4,167  | .25,000    | 11/15/2012 | 11/01/2045 |
| 249181-3S-5  | DENVER COLO CITY & CNTY ARPT REV       | 1                     |                                      |                   | 1,318,130                                       | 107,6730            | .1,345,913   | .1,250,000  | .1,294,370                                   | 0   | (3,496)   | 0   | 0  | 0                                       | 5.000   | 4,540   | MN  | .7,986  | .62,500    | 01/31/2007 | 11/15/2024 |
| 341507-XN-6  | FLORIDA ST BOARD EDUC LOTTERY MUNI     |                       |                                      |                   | 212,226   | 112,7530            | .225,506   | .200,000  | .204,959                                     | 0   | (1,289)   | 0   | 0  | 0                                       | 5.000   | 4,230   | JJ  | .5,000  | 10,000     | 08/21/2008 | 07/01/2018 |
| 472653-AK-0  | JEFFERSON AL SALES TAX MUNI            |                       |                                      |                   | 187,574   | 101,5440            | .177,702   | .175,000  | .176,410                                     | 1,502   | (1,350)   | 0   | 0  | 0                                       | 5.250   | 4,410   | JJ  | .4,594  | .9,188     | 12/21/2004 | 01/01/2016 |
| 491552-PT-7  | KENTUCKY ST TPK AUTH ECONOMIC DEV MUNI |                       |                                      |                   | 1,422,912                                       | 115,8840            | .1,390,608   | .1,200,000  | .1,319,424                                   | 0   | (24,678)  | 0   | 0  | 0                                       | 5.250   | 2,630   | JD  | .30,000 | .60,000    | 08/10/2010 | 07/01/2019 |
| 544646-E2-4  | LOS ANGELES CALIFORNIA SCHOOL MUNI     |                       |                                      |                   | 244,692   | 120,6620            | .241,324   | .200,000  | .232,692                                     | 0   | (4,616)   | 0   | 0  | 0                                       | 5.000   | 2,280   | JJ  | .5,000  | 10,000     | 05/02/2012 | 07/01/2021 |
| 644614-RT-8  | NEW HAMPSHIRE HGR EDL & HLTH MUNI      |                       |                                      |                   | 562,055   | 105,3070            | .552,862   | .525,000  | .550,596                                     | 0   | (1,672)   | 0   | 0  | 0                                       | 5.000   | 4,450   | JJ  | .13,125 | .26,250    | 01/08/2007 | 07/01/2026 |
| 646039-VK-0  | NEW JERSEY ST MUNI                     | </                    |                                      |                   |   |                     |  |   |  |   |   |   |  |   |   |   |   |         |            |            |            |

## ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Humana Health Plan of Ohio, Inc.

## SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1<br>CUSIP<br>Identification   | 2<br>Description                | Codes                 |                                      |                   | 6<br>Rate<br>Used to<br>Obtain<br>Fair<br>Value | 7<br>Actual<br>Cost | Fair Value  |  | 10<br>Book/<br>Adjusted<br>Carrying<br>Value | 11<br>Unrealized<br>Valuation<br>Increase/<br>(Decrease)             | Change in Book/Adjusted Carrying Value                               |  |  |   | 16<br>Total<br>Foreign<br>Exchange<br>Change<br>in<br>Book/<br>Adjusted<br>Carrying<br>Value | 17<br>Effective<br>Rate<br>of<br>When<br>Paid | Interest  |             |             | Dates       |         |     |     |
|--|---------------------------------|-----------------------|--------------------------------------|-------------------|---|---------------------|---|--|--|--|--|--|--|---|--|---|---|-------------|-------------|-------------|---------|-----|-----|
|  |                                 | 3<br>C<br>o<br>d<br>e | 4<br>F<br>o<br>r<br>e<br>i<br>g<br>n | 5<br>Bond<br>Char |   |                     | 8<br>Current<br>Year's<br>(Amor<br>ti<br>za<br>ti<br>on)<br>Accre<br>ti<br>on | 12<br>Current<br>Year's<br>Other-<br>Than-<br>Temp<br>or<br>ary<br>Impair<br>ment<br>Recog<br>ni<br>ti<br>on |  | 13<br>Temp<br>or<br>ary<br>Impair<br>ment<br>Recog<br>ni<br>ti<br>on | 14<br>Temp<br>or<br>ary<br>Impair<br>ment<br>Recog<br>ni<br>ti<br>on | 15<br>Temp<br>or<br>ary<br>Impair<br>ment<br>Recog<br>ni<br>ti<br>on | 19<br>Admitted<br>Amount<br>Due and<br>Accrued | 20<br>Amount<br>Received<br>During Year | 21<br>Acquired   |   | 22<br>Stated<br>Contractual<br>Maturity<br>Date |             |             |             |         |     |     |
| 31371K-NX-5  | FED NTL MTG ASSO                | FNMA                  |                                      |                   | 38,657  | 105,596             | 39,443  | 37,353   | .37,595                                      | .0   | (271)  | .0   | .5,500   | .4,950                                  | MON  | .171  | .2,054  | 12/24/2002  | .05/01/2017 |             |         |     |     |
| 31385X-KC-0  | FED NTL MTG ASSO                | FNMA                  |                                      |                   | 4,113,567                                       | 111,6560            | 4,249,750   | 3,806,110  | .4,096,259                                   | .0   | (60,406)   | .0   | .5,000   | .4,070                                  | MON  | .15,859                                       | .190,305  | .08/27/2013 | .07/01/2033 |             |         |     |     |
| 3138EN-BG-3  | FNMA 30 YR POOL                 | FNMA                  |                                      |                   | 252,281   | 107,8700            | 253,365   | 234,885  | .252,263                                     | .0   | (18)   | .0   | 4,000  | .3,410                                  | MON  | .783  | .0  | 11/25/2014  | .07/01/2044 |             |         |     |     |
| 3138LV-CV-3  | FED NTL MTG ASSO                | 30YR                  |                                      |                   | 1,971,952                                       | 104,6070            | 1,865,557   | 1,964,542  | .0   | .0   | (11,985)   | .0   | 3,500  | .3,050                                  | MON  | .5,441  | .65,295   | .06/27/2012 | .06/01/2042 |             |         |     |     |
| 3138LW-TP-6  | FED NTL MTG ASSO                | 30YR                  |                                      |                   | 610,012   | 104,6360            | 603,720   | 576,971  | .607,710                                     | .0   | (3,699)  | .0   | 3,500  | .3,050                                  | MON  | .1,683  | .20,194   | .06/27/2012 | .06/01/2042 |             |         |     |     |
| 3138MO-SE-1  | FED NTL MTG ASSO                | FNMA 30YR             |                                      |                   | 1,677,748                                       | 104,6190            | 1,660,173   | 1,586,875  | .1,671,440                                   | .0   | (14,210)   | .0   | 3,500  | .3,050                                  | MON  | .4,628  | .55,541   | .06/27/2012 | .07/01/2042 |             |         |     |     |
| 3138W1-1Q-7  | FED NTL MTG ASSO                | 30YR                  |                                      |                   | 3,061,304                                       | 101,3400            | 2,996,738   | 2,957,112  | .3,056,199                                   | .0   | (8,996)  | .0   | 3,000  | .2,730                                  | MON  | .7,393  | .88,713   | .04/03/2013 | .03/01/2043 |             |         |     |     |
| 3138X8-2D-2  | FANNIE MAE 15 YR MBS/POOL       | FNMA                  |                                      |                   | 661,029   | 104,2580            | 668,595   | 641,289  | .659,785                                     | .0   | (2,777)  | .0   | 3,000  | .2,560                                  | MON  | .1,603  | .19,239   | .12/10/2013 | .12/01/2028 |             |         |     |     |
| 3138XC-4L-3  | FANNIE MAE 15 YR MBS/POOL       | FNMA                  |                                      |                   | 361,822   | 104,2620            | 365,978   | 351,017  | .361,137                                     | .0   | (2,004)  | .0   | 3,000  | .2,560                                  | MON  | .878  | .10,531   | .12/10/2013 | .11/01/2028 |             |         |     |     |
| 3138XO-TP-5  | FNMA 30 YR POOL                 | FNMA                  |                                      |                   | 1,291,611                                       | 107,8470            | 1,296,628   | 1,202,285  | .1,291,517                                   | .0   | (94)   | .0   | 4,000  | .3,400                                  | MON  | .4,008  | .0  | 11/25/2014  | .01/01/2044 |             |         |     |     |
| 3138Y3-XN-6  | FNMA 30 YR POOL                 | FNMA                  |                                      |                   | 929,465   | 104,6500            | 935,907   | 894,321  | .929,413                                     | .0   | (252)  | .0   | 3,500  | .3,190                                  | MON  | .2,608  | .2,608  | .11/20/2014 | .10/01/2044 |             |         |     |     |
| 3139C2-AC-6  | FED NTL MTG ASSO                | FNMA                  |                                      |                   | 105,600   | 115,1490            | 117,432   | 101,983  | .104,431                                     | .0   | (334)  | .0   | 7,000  | .6,650                                  | MON  | .595  | .7,139  | .02/12/2002 | .02/25/2032 |             |         |     |     |
| 2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities |                                 |                       |                                      |                   |   |                     | 18,179,988  | XXX  | 18,333,960                                   | 17,201,609   | 18,124,584   | 0  | (132,147)                                      | 0                                       | 0  | 0   | XXX   | XXX         | XXX         | 56,534      | 573,502 | XXX | XXX |
| 3138WA-EE-3  | FED NTL MTG ASSO                | CMBS                  |                                      |                   | 367,788   | 107,8980            | 369,472   | 342,427  | .367,761                                     | .0   | (27)   | 0  | 0  | 4,000                                   | .3,400   | MON   | .1,141  | 0           | 11/25/2014  | .11/01/2043 |         |     |     |
| 2799999. Subtotal - Bonds - U.S. Special Revenues - Commercial Mortgage-Backed Securities  |                                 |                       |                                      |                   |   |                     | 367,788   | XXX  | 369,472                                      | 342,427  | 367,761  | 0  | (27)   | 0                                       | 0  | 0   | XXX   | XXX         | XXX         | 1,141       | 0       | XXX | XXX |
| 3199999. Total - U.S. Special Revenues Bonds   |                                 |                       |                                      |                   |   |                     | 26,419,782  | XXX  | 26,546,264                                   | 24,569,036   | 26,115,425   | 1,502  | (201,105)                                      | 0                                       | 0  | 0   | XXX   | XXX         | XXX         | 143,160     | 838,630 | XXX | XXX |
| 00206R-AR-3  | A T & T CORPORATION             | CORPORATE             |                                      |                   | 174,456   | 113,5840            | 198,772   | 175,000  | .174,727                                     | .0   | .54  | .0   | 5,800  | .5,840                                  | FA   | .3,834  | .10,150   | .01/29/2009 | .02/15/2019 |             |         |     |     |
| 00287Y-AL-3  | ABBVIE INC                      | CORPORATE             |                                      |                   | 198,712   | 98,4530             | 196,906   | 200,000  | .198,953                                     | .0   | .116   | .0   | 2,900  | .2,970                                  | MN   | .886  | .5,800  | .11/05/2012 | .11/06/2022 |             |         |     |     |
| 023135-AN-6  | AMAZON.COM INC                  | CORPORATE             |                                      |                   | 622,738   | 102,4520            | 640,325   | 625,000  | .622,737                                     | .0   | .0   | .0   | 3,800  | .3,840                                  | JD   | .1,715  | .0  | 12/02/2014  | .12/05/2024 |             |         |     |     |
| 023767-AA-4  | AMERICAN AIRLINES INC           | CORPORATE             |                                      |                   | 53,693  | 107,7500            | 57,854  | 53,693   | .53,693                                      | .0   | .0   | .0   | 5,250  | .5,250                                  | JJ   | .1,182  | .2,819  | .01/20/2011 | .07/31/2021 |             |         |     |     |
| 029912-BC-5  | AMERICAN TOWER CORP             | CORPORATE             |                                      |                   | 187,774   | 108,4940            | 203,969   | 188,000  | .187,849                                     | .0   | .21  | .0   | 5,050  | .5,060                                  | MS   | .3,165  | .9,491  | .08/11/2010 | .09/01/2020 |             |         |     |     |
| 032511-AJ-5  | ANADARKO PETROLEUM              | CORPORATE             |                                      |                   | 597,462   | 106,9380            | 641,628   | 600,000  | .599,389                                     | .0   | .296   | .0   | 5,950  | .6,000                                  | MS   | .10,512                                       | .35,700   | .09/14/2006 | .09/15/2016 |             |         |     |     |
| 037411-AS-4  | APACHE CORP                     | CORPORATE             |                                      |                   | 100,305   | 108,0540            | 108,054   | 100,000  | .100,073                                     | .0   | (34)   | .0   | 5,625  | .5,580                                  | JJ   | .2,594  | .5,625  | .01/23/2007 | .01/15/2017 |             |         |     |     |
| 05348E-AU-3  | AVALONBAY COMMUNITIES INC       | CORPORATE             |                                      |                   | 287,828   | 99,9660             | 289,901   | 290,000  | .287,840                                     | .0   | .12  | .0   | 3,500  | .3,590                                  | MN   | .1,128  | 0   | 11/12/2014  | .11/15/2024 |             |         |     |     |
| 05367A-AA-1  | AVIATION CAPITAL GROUP TRUST    | CORPORATE             |                                      |                   | 149,996   | 115,1050            | .172,658  | 150,000  | .149,977                                     | .0   | .0   | .0   | 7,125  | .7,120                                  | AO   | .2,256  | .10,688   | .09/30/2010 | .10/15/2020 |             |         |     |     |
| 138616-AB-3  | CANTOR FITZGERALD LP            | CORPORATE             |                                      |                   | 498,310   | 102,4630            | 512,315   | 500,000  | .499,798                                     | .0   | .363   | .0   | 6,375  | .6,450                                  | JD   | .443  | .31,875   | .06/22/2010 | .06/26/2015 |             |         |     |     |
| 142339-AE-0  | CARLISLE COMPANIES INC          | CORPORATE             |                                      |                   | 572,413   | 108,9580            | 626,509   | 575,000  | .573,294                                     | .0   | .237   | .0   | 5,125  | .5,180                                  | JD   | .1,310  | .29,469   | .12/06/2010 | .12/15/2020 |             |         |     |     |
| 14309U-AA-0  | CARLYLE HOLDINGS FINANCE LLC    | CORPORATE             |                                      |                   | 49,983  | 102,4460            | 51,223  | 50,000   | .49,985                                      | .0   | .1   | .0   | 3,875  | .3,870                                  | FA   | .807  | .1,938  | .01/15/2013 | .02/01/2023 |             |         |     |     |
| 178566-AC-9  | CITY NATIONAL CORPORATION       | CORPORATE             |                                      |                   | 49,869  | 111,2160            | .55,608   | .50,000  | .49,913                                      | .0   | .12  | .0   | 5,250  | .5,280                                  | MS   | .773  | .2,625  | .09/08/2010 | .09/15/2020 |             |         |     |     |
| 186108-CH-7  | CLEVELAND ELECTRIC ILLUMINATING |                       |                                      |                   | 1,018,320                                       | 123,4190            | .987,352  | .800,000   | .920,246                                     | .0   | (27,787)   | .0   | 8,875  | .4,590                                  | MN   | .9,072  | .71,000   | .03/25/2011 | .11/15/2018 |             |         |     |     |
| 20030N-AW-1  | COMCAST STORER INC              | CORPORATE             |                                      |                   | 49,988  | 112,6060            | .56,303   | .50,000  | .49,992                                      | .0   | .1   | .0   | 5,700  | .5,700                                  | MN   | .364  | .2,851  | .05/02/2008 | .05/15/2018 |             |         |     |     |
| 20035A-AA-2  | COMED FINANCING III             | CORPORATE             |                                      |                   | 24,563  | 102,2860            | .25,572   | .25,000  | .24,570                                      | .0   | .7   | .0   | 6,350  | .6,510                                  | MS   | .467  | .1,588  | .03/04/2014 | .03/15/2033 |             |         |     |     |
| 247361-ZH-4  | DELTA AIR LINES INC             | CORPORATE             |                                      |                   | 847,838   | 107,0000            | .907,187  | .847,838   | .847,838                                     | .0   | .0   | .0   | 4,950  | .4,950                                  | MM   | .4,430  | .41,968   | .11/17/2010 | .11/23/2019 |             |         |     |     |
| 26441C-AD-7  | DUKE ENERGY CORP                | CORPORATE             |                                      |                   | 622,644   | 111,7610            | .698,506  | .625,711   | .623,711                                     | .0   | .228   | .0   | 5,050  | .5,090                                  | MS   | .9,293  | .31,563   | .08/25/2009 | .09/15/2019 |             |         |     |     |
| 304071-AA-1  | FAIRFAX (US) INC                | CORPORATE             |                                      |                   | 297,078   | .98,3470            | .295,041  | .300,000   | .297,149                                     | .0   | .71  | .0   | 4,875  | .5,000                                  | FA   | .0  | .0  | .08/06/2014 | .08/13/2024 |             |         |     |     |
| 320867-AB-0  | FIRST MIDWEST CAPITAL TRUST     | CORPORATE             |                                      |                   | 174,067   | 106,0200            | .185,535  | .175,000   | .174,602                                     | .0   | .187   | .0   | 5,875  | .6,000                                  | MN   | .5,606  | .0  | .0          | .0          |             |         |     |     |
| 337738-AH-1  | FISERV INC                      | CORPORATE             |                                      |                   | 74,830  | 101,7220            | .76,292   | .75,000  | .74,971                                      | .0   | .35  | .0   | 3,125  | .3,170                                  | AO   | .586  | .2,344  | .09/14/2010 | .10/01/2015 |             |         |     |     |
| 345397-WA-7  | FUEL TRUST                      | CORPORATE             |                                      |                   | 1,000,000                                       | 103,5400            | .1,035,400  | 1,000,000  | .1,000,000                                   | .0   | .0   | .0   | 3,984  | .3,980                                  | JD   | .1,771  | .39,840   | .06/14/2011 | .12/15/2022 |             |         |     |     |
| 34628T-AB-3  | FORETHOUGHT FINANCIAL GROUP INC | CORPORATE             |                                      |                   | 100,000   | 114,5420            | .114,542  | .100,000   | .100,000                                     | .0   | .0   | .0   | 4,375  | .4,390                                  | MS   | .1,675  | .5,688  | .09/13/2011 | .09/15/2021 |             |         |     |     |
| 375558-AZ-6  | GILEAD SCIENCES INC             | CORPORATE             |                                      |                   | 239,774   | 102,6400            | .246,336  | .240,000   | .239,770                                     | .0   | (5)  | .0   | 3,500  | .3,510                                  | FA   | .1,027  | .0  | .0          | .0          |             |         |     |     |
| 38141E-AZ-5  | GOldman Sachs & Co              | CORPORATE             |                                      |                   | 1,081,555                                       | 118,9460            | .2,205,678  | .118,9460  | .1,750,000                                   | .0   | (70,510)   | .0   | 7,500  | .2,870                                  | FA   | .49,583                                       | .131,250  | .12/06/2012 | .02/15/2019 |             |         |     |     |
| 38141G-FM-1  | GOldman Sachs & Co              |                       |                                      |                   |   |                     |   |  |  |  |  |  |  |   |  |   |   |             |             |             |         |     |     |

## ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Humana Health Plan of Ohio, Inc.

## SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1<br>CUSIP<br>Identification  | 2<br>Description                                   | Codes                 |                                      |                   | 6<br>NAIC<br>Des. | 7<br>Actual<br>Cost | Fair Value               |  | 10<br>Rate<br>Used to<br>Obtain<br>Fair<br>Value | 11<br>Par<br>Value | Change in Book/Adjusted Carrying Value   |  |   |   | Interest  |                    |   |  | Dates  |                        |   |
|---|--|-----------------------|--------------------------------------|-------------------|-------------------|---------------------|--------------------------|--|--|--------------------|--|--|---|---|---|--------------------|---|--|--|------------------------|---|
|   |  | 3<br>C<br>o<br>d<br>e | 4<br>F<br>o<br>r<br>e<br>i<br>g<br>n | 5<br>Bond<br>Char |                   |                     | 8<br>Unrealized<br>Value | 9<br>(Amor<br>tiz<br>at<br>ion<br>a<br>cc<br>re<br>ti<br>on) |  |                    | 12<br>Current<br>Year's<br>Other-<br>Than-<br>Temp<br>or<br>ary<br>Impa<br>ir<br>me<br>nt<br>Rec<br>og<br>ni<br>ti<br>on | 13<br>Current<br>Year's<br>Temp<br>or<br>ary<br>Car<br>ry<br>in<br>Book/<br>Adj<br>ust<br>ed<br>Car<br>ry<br>Val<br>ue | 14<br>Temp<br>or<br>ary<br>Car<br>ry<br>in<br>Book/<br>Adj<br>ust<br>ed<br>Car<br>ry<br>Val<br>ue | 15<br>Total<br>For<br>eign<br>Ex<br>ch<br>an<br>ge<br>Ch<br>an<br>ge<br>in<br>Book/<br>Adj<br>ust<br>ed<br>Car<br>ry<br>Val<br>ue | 16<br>Rate<br>of<br>Eff<br>ect<br>ive<br>Rate<br>of | 17<br>When<br>Paid | 18<br>Ad<br>mi<br>tted<br>Am<br>ou<br>nt<br>Due<br>an<br>d<br>Acc<br>ru<br>ed | 19<br>Am<br>ou<br>nt<br>Rec<br>ei<br>ved<br>Dur<br>ing<br>Year | 20<br>Am<br>ou<br>nt<br>Rec<br>ei<br>ved<br>Dur<br>ing<br>Year | 21<br>Ac<br>qui<br>red | 22<br>Stated<br>Con<br>trac<br>tual<br>Matur<br>ity<br>Date |
| 747262-AH-6   | QVC INC CORPORATE                                  |                       |                                      | 2FE               |                   | 75,000              | 105,2420                 | 78,932   |  | .75,000            | 0  | 0  | 0   | 5.125   | 5.120   | JJ                 | 1,911   | 3,844  | 06/27/2012   | 07/02/2022             |   |
| 747262-AW-3   | QVC INC CORPORATE                                  |                       |                                      | 2FE               | 1,995,680         | 97,5770             | 1,951,540                | 2,000,000  | 1,995,577  | 0                  | (103)  | 0  | 0   | 5.450   | 5.460   | FA                 | 39,361  | 0  | 08/07/2014   | 08/15/2034             |   |
| 858271-AA-7   | STEELRIVER TRANSMISSION COMPANY LL                 |                       |                                      | 1                 |                   | 383,620             | 104,1220                 | 399,433  | 383,620  | 0                  | 0  | 0  | 4.710   | 4.710   | MUSD  | 50                 | 18,069  | 11/17/2010   | 06/30/2017   |                        |   |
| 893045-AE-4   | TRANS-ALLEGHENY INTERSTATE LINE CO                 |                       |                                      | 2FE               |                   | 374,715             | 101,6840                 | 381,315  | 375,000  | 0                  | 0  | (6)  | 3.850   | 3.850   | JD  | 802                | 0   | 12/08/2014   | 06/01/2025   |                        |   |
| 13643E-AG-0   | CANADIAN OIL SANDS LTD CORPORATE                   | A                     |                                      | 2FE               |                   | 322,468             | 93,1040                  | 302,588  | 325,000  | 0                  | 0  | 221  | 4.500   | 4.590   | AO  | 3,656              | 14,625  | 03/26/2012   | 04/01/2022   |                        |   |
| 404280-AK-5   | HSBC HOLDINGS PLC CORPORATE                        | F                     | 5                                    | 1FE               |                   | 174,620             | 113,0400                 | 197,820  | 175,000  | 0                  | 0  | 34   | 0   | 5.100   | 5.120   | A0                 | 2,132   | 8,925  | 03/29/2011   | 04/05/2021             |   |
| 44328M-AB-0   | HSBC BANK PLC USA CORPORATE                        | F                     | 5                                    | 1FE               |                   | 249,795             | 101,4230                 | 253,588  | 250,000  | 0                  | 0  | 43   | 0   | 3.500   | 3.510   | JD                 | 73  | 8,750  | 06/21/2010   | 06/28/2015             |   |
| 45326Y-AA-5   | INCITEC PIVOT LTD CORPORATE                        | F                     | 15                                   | 2FE               |                   | 570,400             | 102,2930                 | 588,185  | 575,000  | 0                  | 0  | 966  | 0   | 4.000   | 4.170   | JD                 | 1,533   | 23,000   | 11/30/2010   | 11/29/2015             |   |
| 709629-AJ-8   | PENTAIR INC CORPORATE                              | F                     |                                      | 2FE               |                   | 748,530             | 111,2350                 | 834,263  | 750,000  | 0                  | 0  | 132  | 0   | 5.000   | 5.020   | MN                 | 4,792   | 37,500   | 05/02/2011   | 05/15/2021             |   |
| 85235X-AC-9   | STADSHYDOTEK AB CORPORATE                          | F                     |                                      | 1FE               |                   | 248,973             | 98,7730                  | 246,933  | 250,000  | 0                  | 0  | 142  | 0   | 1.875   | 1.930   | A0                 | 1,159   | 4,688  | 09/25/2012   | 10/02/2019             |   |
| 893830-BA-6   | TRANSCOAN INC CORPORATE                            | F                     | 15                                   | 2FE               |                   | 999,060             | 100,4790                 | 1,000,000  | 999,588  | 0                  | 0  | 183  | 0   | 5.050   | 5.070   | JD                 | 2,244   | 50,500   | 11/30/2011   | 12/15/2016             |   |
| 3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations                          |  |                       |                                      |                   | 22,584,460        | XXX                 | 23,414,057               | 21,913,151   |  | 22,328,643         | 0  | (101,555)  | 0   | 0   | XXX   | XXX                | XXX   | 234,911  | 918,500  | XXX                    | XXX   |
| 05946X-BV-4   | BANK OF AMERICA FDG CO 2003-1                      |                       |                                      |                   |                   | 2,863               | 104,3530                 | 2,926  | 2,803  | 2,851              | 0  | (4)  | 0   | 0   | 6,000   | 5.850              | MON   | 4  | 168  | 05/22/2003             | 05/20/2033  |
| 3399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities      |  |                       |                                      |                   | 2,863             | XXX                 | 2,926                    | 2,803  | 2,851  | 0                  | (4)  | 0  | 0   | XXX   | XXX   | XXX                | 4   | 168  | XXX  | XXX                    |   |
| 07388R-AF-4   | BEAR STEARNS CO. CMBS                              |                       |                                      |                   | 115,419           | 106,7230            | 111,325                  | 104,312  | 115,183  | 0                  | (183)  | 0  | 0   | 5.317   | 4,660   | MON                | 462   | 5,546  | 08/07/2013   | 02/01/2044             |   |
| 12513Y-AF-7   | CITI GROUP/DEUTSCHE BANK COMMERCIAL MORTGAGE TRUST |                       |                                      |                   | 1,137,266         | 105,8760            | 1,058,762                | 1,000,000  | 1,133,909  | 0                  | (1,529)  | 0  | 0   | 5.322   | 4,550   | MON                | 53,220  | 53,220   | 09/26/2012   | 12/01/2049             |   |
| 12631D-BG-7   | COMM 14-CR18                                       |                       |                                      |                   | 416,922           | 105,5770            | 422,311                  | 400,000  | 416,743  | 0                  | (179)  | 0  | 0   | 4.740   | 4,490   | MON                | 1,580   | 4,789  | 08/29/2014   | 05/01/2047             |   |
| 126320-BC-6   | COMM TRUST   |                       |                                      |                   | 1,141,938         | 105,6750            | 1,162,429                | 1,100,000  | 1,141,808  | 0                  | (129)  | 0  | 0   | 4,898   | 4,670   | MON                | 4,490   | 13,180   | 08/26/2014   | 07/01/2047             |   |
| 20173W-AF-5   | CMLT I   |                       |                                      |                   | 375,751           | 109,1980            | 361,287                  | 330,853  | 391,284  | 0                  | (15,855)   | 0  | 0   | 6,240   | 5,110   | MON                | 1,717   | 20,194   | 08/20/2013   | 12/01/2049             |   |
| 36253G-AK-8   | GSMS   |                       |                                      |                   | 2,739,732         | 106,0420            | 2,820,717                | 2,660,000  | 2,739,452  | 0                  | (280)  | 0  | 0   | 4,500   | 4,320   | MON                | 9,975   | 30,268   | 09/15/2014   | 09/01/2047             |   |
| 46629G-AE-8   | JP MORGAN COMMERCIAL MORTGAGE TRUST 2006-CIBC16    |                       |                                      |                   | 706,712           | 104,4830            | 734,743                  | 703,217  | 706,423  | 0                  | (42)   | 0  | 0   | 5.550   | 5,510   | MON                | 3,252   | 39,043   | 09/14/2006   | 05/01/2045             |   |
| 46632H-AG-6   | JPMMC 07-LD12                                      |                       |                                      |                   | 108,592           | 109,0060            | 103,942                  | 108,420  | 95,354   | 0                  | (125)  | 0  | 0   | 5,850   | 5,020   | MON                | 464   | 7,407  | 08/07/2013   | 02/01/2051             |   |
| 46643A-BL-6   | JPIMB 14-C23                                       |                       |                                      |                   | 4,980,245         | 102,9690            | 5,148,460                | 5,000,000  | 4,980,313  | 0                  | 68   | 0  | 0   | 4,460   | 4,480   | MON                | 18,587  | 56,379   | 09/17/2014   | 09/01/2047             |   |
| 50180J-AD-7   | LBUBS 07-C2  |                       |                                      |                   |                   | 201,361             | 106,9810                 | 196,778  | 199,945  | 0                  | (370)  | 0  | 0   | 5,430   | 4,830   | MON                | 555   | 9,988  | 09/05/2013   | 02/15/2040             |   |
| 60687Y-AF-2   | MLCFC_06-3   |                       |                                      |                   |                   | 156,151             | 106,0490                 | 150,201  | 141,633  | 155,892            | 0  | (217)  | 0   | 0   | 5,409   | 4,780              | MON   | 624  | 7,661  | 08/13/2013             | 07/01/2046  |
| 617459-AD-4   | MORGAN STANLEY CAP I 2011-C2                       |                       |                                      |                   |                   | 1,009,962           | 111,1600                 | 1,111,603  | 1,000,000  | 1,006,899          | 0  | (920)  | 0   | 0   | 4,661   | 4,530              | MON   | 3,884  | 46,610   | 06/09/2011             | 05/01/2021  |
| 61751N-AB-8   | MSC 07-HQ11  |                       |                                      |                   |                   | 115,940             | 107,2610                 | 113,679  | 105,983  | 115,756            | 0  | (160)  | 0   | 0   | 5,422   | 4,830              | MON   | 476  | 10,02/2013   | 02/01/2044             |   |
| 61756U-AE-1   | MSC-99   |                       |                                      |                   |                   | 1,622,055           | 108,7170                 | 1,489,028  | 1,369,636  | 1,616,149          | 0  | (2,694)  | 0   | 0   | 5,809   | 4,750              | MON   | 6,630  | 79,562   | 09/26/2012             | 12/01/2049  |
| 61763K-BF-0   | MSBAM 14-C15                                       |                       |                                      |                   |                   | 156,328             | 105,7290                 | 158,594  | 150,000  | 156,299            | 0  | (29)   | 0   | 0   | 4,899   | 4,640              | MON   | 612  | 2,483  | 08/20/2014             | 04/01/2047  |
| 61763M-AL-4   | MSBAM_14-C16                                       |                       |                                      |                   |                   | 128,340             | 104,3390                 | 130,424  | 125,000  | 128,241            | 0  | (93)   | 0   | 0   | 4,758   | 4,420              | MON   | 496  | 2,016  | 08/18/2014             | 06/01/2047  |
| 61764P-BU-5   | MSBAM_14-C19                                       |                       |                                      |                   |                   | 617,990             | 103,6520                 | 621,912  | 600,000  | 617,980            | 0  | (10)   | 0   | 0   | 3,526   | 3,370              | MON   | 940  | 0  | 12/09/2014             | 12/15/2047  |
| 78478Y-AA-2   | STRIP 12   | 5                     |                                      |                   |                   | 398,353             | 100,0000                 | 403,058  | 403,058  | 398,585            | 0  | 312  | 0   | 0   | 1,500   | 1,540              | MON   | 100  | 6,046  | 12/13/2012             | 12/25/2044  |
| 92890K-BF-1   | WFRBS 14-C22                                       |                       |                                      |                   |                   | 2,317,419           | 105,9390                 | 2,383,634  | 2,250,000  | 2,317,277          | 0  | (142)  | 0   | 0   | 4,371   | 4,210              | MON   | 8,196  | 24,587   | 09/05/2014             | 09/01/2057  |
| 92978P-FA-6   | WBCMT 03   |                       |                                      |                   |                   | 190,053             | 106,6590                 | 184,052  | 172,561  | 189,790            | 0  | (208)  | 0   | 0   | 5,297   | 4,700              | MON   | 761  | 9,540  | 09/04/2013             | 11/01/2048  |
| 3499999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities       |  |                       |                                      |                   | 18,635,529        | XXX                 | 18,866,939               | 17,895,543   | 18,636,348                                       | 0                  | 8,925  | 0  | 0   | XXX   | XXX   | XXX                | 68,236  | 424,265  | XXX  | XXX                    |   |
| 981464-DM-9   | WORLD FINANCE NETWORK ABS FTST                     |                       |                                      |                   | 1,549,200         | 99,3460             | 1,539,863                | 1,550,000  | 1,549,368  | 0                  | 73   | 0  | 0   | 2,150   | 2,160   | MON                | 1,481   | 33,325   | 10/01/2012   | 04/15/2023             |   |
| 3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities |  |                       |                                      |                   | 1,549,200         | XXX                 | 1,539,863                | 1,550,000  | 1,549,368  | 0                  | 73   | 0  | 0   | XXX   | XXX   | XXX                | 1,481   | 33,325   | XXX  | XXX                    |   |
| 3699999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds  |  |                       |                                      |                   | 42,772,052        | XXX                 | 43,823,785               | 41,361,497   | 42,517,210                                       | 0                  | (92,561)   | 0  | 0   | XXX   | XXX   | XXX                | 304,632   | 1,376,258  | XXX  | XXX                    |   |
| 4899999. Total - Hybrid Securities  |  |                       |                                      |                   | 0                 | XXX                 | 0                        | 0  | 0  | 0                  | 0  | 0  | 0   | XXX   | XXX   | XXX                | 0   | 0  | XXX  | XXX                    |   |
| 5599999. Total - Parent, Subsidiaries and Affiliates Bonds  |  |                       |                                      |                   | 0                 | XXX                 | 0                        | 0  | 0  | 0                  | 0  | 0  | 0   | XXX   | XXX   | XXX                | 0   | 0  | XXX  | XXX                    |   |
| 7799  |  |                       |                                      |                   |                   |                     |                          |  |  |                    |  |  |   |   |   |                    |   |  |  |                        |   |

Schedule D - Part 2 - Section 1 - Preferred Stocks Owned  
**N O N E**

Schedule D - Part 2 - Section 2 - Common Stocks Owned  
**N O N E**

## ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Humana Health Plan of Ohio, Inc.

## SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1<br>CUSIP<br>Identification   | 2<br>Description                    | 3<br>Foreign | 4<br>Date<br>Acquired | 5<br>Name of Vendor                | 6<br>Number of Shares<br>of Stock | 7<br>Actual Cost | 8<br>Par Value | 9<br>Paid for Accrued<br>Interest and<br>Dividends |
|--|-------------------------------------|--------------|-----------------------|------------------------------------|-----------------------------------|------------------|----------------|--|
| 912828-FF-9  | US TREASURY N/B                     |              | 04/28/2014            | BMO CAPITAL MARKETS                |                                   | 252,354          | 250,000        | .408   |
| 0599999. Subtotal - Bonds - U.S. Governments   |                                     |              |                       |                                    |                                   | 252,354          | 250,000        | .408   |
| 041042-ZH-8  | ARKANSAS ST MUNI                    |              | 11/25/2014            | MERRILL LYNCH                      | 415,524                           | .340,000         |                | .378   |
| 419791-6F-0  | HAWAII ST MUNI                      |              | 11/20/2014            | CITI GROUP GLOBAL MARKETS INC      | 365,526                           | .300,000         |                | .0   |
| 604129-4F-0  | MINNESOTA ST MUNI                   |              | .09/18/2014           | JEFFERIES                          | 1,217,060                         | 1,000,000        |                | .4,444   |
| 604129-4J-2  | MINNESOTA ST MUNI                   |              | .08/14/2014           | MERRILL LYNCH                      | 2,114,860                         | 1,710,000        |                | .0   |
| 794665-GE-3  | SALES TAX ASSET RECEIVABLE MUNI     |              | .09/29/2014           | CITI GROUP GLOBAL MARKETS INC      | 605,070                           | .500,000         |                | .0   |
| 88256H-AQ-1  | TEXAS MUN GAS ACQUISITION & SU      |              | .03/11/2014           | WELLS FARGO                        | 122,809                           | .120,000         |                | .1,483   |
| 92811-LP-4   | VIRGINIA ST RES AUTH CLEAN WTR      |              | .09/18/2014           | CITI GROUP GLOBAL MARKETS INC      | 365,754                           | .300,000         |                | .0   |
| 93974D-JR-0  | WASHINGTON ST FOR ISSUES DTD P      |              | 10/15/2014            | MERRILL LYNCH                      | 306,733                           | .250,000         |                | .0   |
| 1799999. Subtotal - Bonds - U.S. States, Territories and Possessions                           |                                     |              |                       |                                    |                                   | 5,513,336        | 4,520,000      | 6,305  |
| 30382A-CE-0  | FAIRFAX CNTY VA MUNI                |              | 10/30/2014            | MERRILL LYNCH                      | 308,928                           | .250,000         |                | .0   |
| 362762-LD-6  | GAINESVILLE & HALL CNTY GA HOS      |              | 11/14/2014            | MERRILL LYNCH                      | 277,005                           | .250,000         |                | .0   |
| 2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions |                                     |              |                       |                                    |                                   | 585,933          | 500,000        | 0  |
| 235036-E4-8  | DALLAS FT WORTH INTL AIRPORT MUNI   |              | .09/17/2014           | JEFFERIES                          | 358,044                           | .340,000         |                | .6,658   |
| 3128M8-RT-3  | FGOLD 30YR GIANY FHLMC              |              | .11/25/2014           | GOLDMAN SACHS                      | 157,880                           | .146,993         |                | .163   |
| 3128M9-SG-8  | FGOLD 30YR GIANY FHLMC              |              | .11/25/2014           | GOLDMAN SACHS                      | 211,494                           | .196,910         |                | .219   |
| 31320K-ZQ-2  | FGOLD 30 YR FHLMC                   |              | .11/25/2014           | GOLDMAN SACHS                      | 134,670                           | .125,383         |                | .139   |
| 3138EN-BG-3  | FNMA 30 YR POOL FNMA                |              | .11/25/2014           | GOLDMAN SACHS                      | 252,281                           | .234,886         |                | .261   |
| 3138VA-EE-3  | FED NTL MTG ASSO CMBS               |              | .11/25/2014           | GOLDMAN SACHS                      | 367,788                           | .342,427         |                | .380   |
| 3138X0-TP-5  | FNMA 30 YR POOL FNMA                |              | .11/25/2014           | BARCLAYS CAPITAL                   | 1,291,611                         | .1,202,285       |                | .1,336   |
| 3138Y3-XN-6  | FNMA 30 YR POOL FNMA                |              | .11/20/2014           | BNP PARIBAS                        | 934,736                           | .899,393         |                | .2,099   |
| 646039-VK-0  | NEW JERSEY ST MUNI                  |              | .12/03/2014           | MERRILL LYNCH                      | 526,810                           | .540,000         |                | .0   |
| 658256-H4-7  | NORTH CAROLINA ST MUNI              |              | .12/08/2014           | J.P. MORGAN                        | 854,828                           | .750,000         |                | .4,167   |
| 91802R-AK-5  | UTILITY DEBT SECURITIZATION AU      |              | .03/11/2014           | CITI GROUP GLOBAL MARKETS INC      | 162,449                           | .145,000         |                | .1,732   |
| 927793-XT-1  | VIRGINIA COMMLWTH TRANSN BOARD MUNI |              | .11/25/2014           | J.P. MORGAN                        | 360,813                           | .300,000         |                | .0   |
| 3199999. Subtotal - Bonds - U.S. Special Revenues  |                                     |              |                       |                                    |                                   | 5,713,404        | 5,223,277      | 17,154   |
| 023135-AN-6  | AMAZON.COM INC CORPORATE            |              | .12/02/2014           | MORGAN STANLEY                     | 622,738                           | .625,000         |                | .0   |
| 05348E-AU-3  | AVALONBAY COMMUNITIES INC CORPORATE |              | .11/12/2014           | MORGAN STANLEY                     | 287,826                           | .290,000         |                | .0   |
| 12631D-BG-7  | COMM 14-CR18 CMBS                   |              | .08/29/2014           | CREDIT SUISSE FIRST BOSTON CORP.   | 416,922                           | .400,000         |                | .163   |
| 126320-BC-6  | COMM TRUST CMBS                     |              | .08/28/2014           | CREDIT SUISSE FIRST BOSTON CORP.   | 1,141,938                         | 1,100,000        |                | .299   |
| 20035A-AA-2  | COMED FINANCING III CORPORATE       |              | .03/04/2014           | J.P. MORGAN                        | 24,563                            | .25,000          |                | .758   |
| 304071-AA-1  | FAIRFAX (US) INC CORPORATE          |              | .08/06/2014           | MERRILL LYNCH                      | 297,078                           | .300,000         |                | .0   |
| 36253G-AK-8  | GSMS CMBS                           |              | .09/15/2014           | GOLDMAN SACHS                      | 2,739,734                         | .2,660,000       |                | .9,324   |
| 37555B-AZ-6  | GILEAD SCIENCES INC CORPORATE       |              | .11/12/2014           | MERRILL LYNCH                      | 239,771                           | .240,000         |                | .0   |
| 46625H-JX-9  | JP MORGAN CHASE CORPORATE           |              | .11/13/2014           | J.P. MORGAN                        | 506,500                           | .500,000         |                | .252   |
| 46643A-BL-6  | JPMIBB 14-C23 CMBS                  |              | .09/17/2014           | J.P. MORGAN                        | 4,980,245                         | .5,000,000       |                | .17,967  |
| 49456B-AF-8  | KINDER MORGAN INC CORPORATE         |              | .11/24/2014           | BARCLAYS CAPITAL                   | 258,955                           | .260,000         |                | .0   |
| 585055-BM-7  | MEDTRONIC INC CORPORATE             |              | .12/01/2014           | MERRILL LYNCH                      | 341,695                           | .345,000         |                | .0   |
| 61763K-BF-0  | MSBAM_14-C15 CMBS                   |              | .08/20/2014           | CREDIT SUISSE SECURITIES (USA) LLC | .156,328                          | .150,000         |                | .506   |
| 61763M-AL-4  | MSBAM_14-C16 CMBS                   |              | .08/18/2014           | DEUTSCHE BANK                      | 128,340                           | .125,000         |                | .341   |
| 61764P-BU-5  | MSBAM_14-C19 CMBS                   |              | .12/09/2014           | MORGAN STANLEY                     | 617,990                           | .600,000         |                | .1,058   |
| 747262-AW-3  | QVC INC CORPORATE                   |              | .08/07/2014           | MORGAN STANLEY                     | 1,995,680                         | 2,000,000        |                | .0   |
| 893045-AE-4  | TRANS-ALLEGHENY INTERSTATE LINE CO  |              | .12/08/2014           | J.P. MORGAN                        | 374,715                           | .375,000         |                | .0   |
| 912828-SII-1   | UNITED STATES TREASURY TREAS BILL   |              | .05/01/2014           | MIZUHO SECURITIES USA INC.         | 5,000,940                         | .5,000,000       |                | .5,220   |
| 92890K-BF-1  | WFRBS 14-C22 CMBS                   |              | .09/05/2014           | WELLS FARGO                        | 2,317,419                         | .2,250,000       |                | .7,651   |
| 3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)                        |                                     |              |                       |                                    |                                   | 22,449,377       | 22,245,000     | 43,539   |
| 8399997. Total - Bonds - Part 3  |                                     |              |                       |                                    |                                   | 34,514,404       | 32,738,277     | 67,406   |
| 8399998. Total - Bonds - Part 5  |                                     |              |                       |                                    |                                   | 967,605          | 840,000        | 1,156  |
| 8399999. Total - Bonds   |                                     |              |                       |                                    |                                   | 35,482,009       | 33,578,277     | 68,562   |
| 8999997. Total - Preferred Stocks - Part 3   |                                     |              |                       |                                    |                                   | 0                | XXX            | 0  |
| 8999998. Total - Preferred Stocks - Part 5   |                                     |              |                       |                                    |                                   | 0                | XXX            | 0  |
| 8999999. Total - Preferred Stocks  |                                     |              |                       |                                    |                                   | 0                | XXX            | 0  |
| 9799997. Total - Common Stocks - Part 3  |                                     |              |                       |                                    |                                   | 0                | XXX            | 0  |
| 9799998. Total - Common Stocks - Part 5  |                                     |              |                       |                                    |                                   | 0                | XXX            | 0  |
| 9799999. Total - Common Stocks   |                                     |              |                       |                                    |                                   | 0                | XXX            | 0  |
| 9899999. Total - Preferred and Common Stocks   |                                     |              |                       |                                    |                                   | 0                | XXX            | 0  |
| 9999999 - Totals   |                                     |              |                       |                                    |                                   | 35,482,009       | XXX            | 68,562   |

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Humana Health Plan of Ohio, Inc.

**SCHEDULE D - PART 4**

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1<br>CUSIP<br>Identifi-<br>cation                                     | 2<br>Description                       | 3<br>For-<br>eign | 4<br>Disposal<br>Date | 5<br>Name<br>of Purchaser    | 6<br>Number of<br>Shares of<br>Stock | 7<br>Con-<br>sideration | 8<br>Par Value | 9<br>Actual Cost | 10<br>Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Change In Book/Adjusted Carrying Value                 |  |   |  |   | 16<br>Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | 17<br>Foreign<br>Exchange<br>Gain<br>(Loss)<br>on<br>Disposal | 18<br>Realized<br>Gain (Loss)<br>on<br>Disposal | 19<br>Total Gain<br>(Loss) on<br>Disposal | 20<br>Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | 21<br>Stated<br>Con-<br>tractual<br>Maturity<br>Date |             |             |     |
|---|--|-------------------|-----------------------|------------------------------|--------------------------------------|-------------------------|----------------|------------------|--|--|--|---|--|---|---|---|---|---|---|--|-------------|-------------|-----|
|   |  |                   |                       |                              |                                      |                         |                |                  |  | 11<br>Unrealized<br>Valuation<br>Increase/<br>Decrease | 12<br>Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | 13<br>Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | 14<br>Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | 15<br>Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value |   |   |   |   |   |  |             |             |     |
| 912828-KN-9   | US TREASURY N/B                        |                   | 04/30/2014            | VARIOUS                      |                                      | .250,000                | .250,000       | .246,095         | .249,721   | 0  | .279   | 0   | .279   | .0  | .250,000  | 0   | .0  | 0   | .0  | .0   | .2,344      | .04/30/2014 |     |
| 05999999. Subtotal - Bonds - U.S. Governments                         |  |                   |                       |                              |                                      |                         |                |                  |  |  |  |   |  |   |   |   |   |   |   |  |             |             | XXX |
| 130795-D6-1   | CA STATEWIDE CMNTYS MUNI               |                   | 04/01/2014            | MATURITY                     |                                      | .250,000                | .250,000       | .246,095         | .249,721   | 0  | .279   | 0   | .279   | .0  | .250,000  | 0   | .0  | 0   | 0   | 0  | .1,875      | .04/01/2014 |     |
| 574193-GA-0   | MARYLAND ST MUNI                       |                   | 12/01/2014            | CITIGROUP GLOBAL MARKETS INC |                                      | .75,000                 | .75,000        | .80,976          | .75,331  | 0  | .0   | (331)   | 0  | (331)   | .0  | .75,000   | 0   | .0  | 0   | 0  | 0           | .08/01/2020 |     |
| 575827-7G-9   | MASSACHUSETTS ST MUNI                  |                   | 11/25/2014            | MERRILL LYNCH                |                                      | .2,296,813              | .1,915,000     | .2,391,663       | .2,344,390   | 0  | .0   | (57,960)  | 0  | (57,960)  | .0  | .2,286,430  | 0   | .0  | .10,383   | .10,383  | .128,465    | .08/01/2018 |     |
| 17999999. Subtotal - Bonds - U.S. States, Territories and Possessions |  |                   |                       |                              |                                      | 2,401,158               | 2,015,000      | 2,503,748        | 2,448,908  | 0  | (59,056)   | 0   | (59,056)   | 0   | 2,389,852   | 0   | 11,306  | 11,306                                    | 131,830   | 131,830  | XXX         |             |     |
| 31288D-U8-0   | FREDDIE MAC FHLMC                      |                   | 02/01/2014            | MBS PAYDOWN                  |                                      | .12,890                 | .12,890        | .13,331          | .13,206  | 0  | (316)  | 0   | (316)  | .0  | .12,890   | 0   | .0  | 0   | 0   | 0  | .129        | .12/01/2032 |     |
| 3128DV-X2-4   | F6 D92497 - 20 YEAR                    |                   | 12/01/2014            | MBS PAYDOWN                  |                                      | .1,811                  | .1,811         | .1,821           | .1,811   | 0  | (1)  | 0   | (1)  | .0  | .1,811  | 0   | .0  | 0   | 0   | 0  | .64         | .09/01/2018 |     |
| 3128PY-Y3-2   | FGOLD 15YR FNMA                        |                   | 12/01/2014            | VARIOUS                      |                                      | .197,217                | .190,442       | .199,165         | .198,279   | 0  | (1,621)  | 0   | (1,621)  | .0  | .196,658  | 0   | .559  | .559                                      | .5,266  | .04/01/2027  |             |             |     |
| 3132GU-KH-6   | FEDERAL HOME LOAN MTGE CO FHLMC        |                   | 12/01/2014            | MBS PAYDOWN                  |                                      | .77,752                 | .77,752        | .82,226          | .77,990  | 0  | (237)  | 0   | (237)  | .0  | .77,752   | 0   | .0  | 0   | 0   | 0  | .1,592      | .06/01/2042 |     |
| 3132J9-4X-3   | FEDERAL HOME LOAN MTGE CO FHLMC        |                   | 06/04/2014            | VARIOUS                      |                                      | .11,690,831             | .11,467,750    | .11,593,178      | .11,592,461  | 0  | (4,997)  | 0   | (4,997)  | .0  | .11,587,464   | 0   | .103,366  | .103,366                                  | .208,861  | .05/01/2043  |             |             |     |
| 31335H-HL-0   | FG C90235 - 20 YEAR                    |                   | 12/01/2014            | MBS PAYDOWN                  |                                      | .9,634                  | .9,634         | .9,679           | .9,637   | 0  | (4)  | 0   | (4)  | .0  | .9,634  | 0   | .0  | 0   | 0   | 0  | .335        | .10/01/2018 |     |
| 31368H-M2-6   | FED NTL MTG ASSO FNMA                  |                   | 12/01/2014            | MBS PAYDOWN                  |                                      | .513,195                | .513,195       | .537,412         | .516,165   | 0  | (2,969)  | 0   | (2,969)  | .0  | .513,195  | 0   | .0  | 0   | 0   | 0  | .13,024     | .11/01/2036 |     |
| 31371K-NX-5   | FED NTL MTG ASSO FNMA                  |                   | 12/01/2014            | MBS PAYDOWN                  |                                      | .28,630                 | .28,630        | .29,630          | .28,717  | 0  | (87)   | 0   | (87)   | .0  | .28,630   | 0   | .0  | 0   | 0   | 0  | .744        | .05/01/2017 |     |
| 31385X-KC-0   | FED NTL MTG ASSO FNMA                  |                   | 12/01/2014            | MBS PAYDOWN                  |                                      | .645,668                | .645,668       | .697,826         | .650,320   | 0  | (4,652)  | 0   | (4,652)  | .0  | .645,668  | 0   | .0  | 0   | 0   | 0  | .18,562     | .07/01/2033 |     |
| 3138LV-CV-3   | FED NTL MTG ASSO 30YR                  |                   | 12/01/2014            | MBS PAYDOWN                  |                                      | .172,690                | .172,690       | .182,539         | .173,200   | 0  | (510)  | 0   | (510)  | .0  | .172,690  | 0   | .0  | 0   | 0   | 0  | .3,947      | .06/01/2042 |     |
| 3138LW-TP-6   | FED NTL MTG ASSO 30YR                  |                   | 12/01/2014            | MBS PAYDOWN                  |                                      | .52,649                 | .52,649        | .55,664          | .52,788  | 0  | (139)  | 0   | (139)  | .0  | .52,649   | 0   | .0  | 0   | 0   | 0  | .933        | .06/01/2042 |     |
| 3138M0-SE-1   | FED NTL MTG ASSO FNMA 30YR             |                   | 12/01/2014            | MBS PAYDOWN                  |                                      | .227,487                | .227,487       | .240,515         | .228,368   | 0  | (881)  | 0   | (881)  | .0  | .227,487  | 0   | .0  | 0   | 0   | 0  | .4,956      | .07/01/2042 |     |
| 3138W1-40-7   | FED NTL MTG ASSO 30YR                  |                   | 12/01/2014            | MBS PAYDOWN                  |                                      | .180,552                | .180,552       | .186,914         | .180,802   | 0  | (250)  | 0   | (250)  | .0  | .180,552  | 0   | .0  | 0   | 0   | 0  | .2,985      | .03/01/2043 |     |
| 3138WA-FC-6   | FANNIE MAE 15 YR MBS/POOL FNMA         |                   | 12/01/2014            | VARIOUS                      |                                      | .1,547,019              | .1,487,893     | .1,533,692       | .1,533,689   | 0  | (6,403)  | 0   | (6,403)  | .0  | .1,527,287  | 0   | .19,732   | .19,732                                   | .43,061   | .11/01/2028  |             |             |     |
| 3138XB-2D-2   | FANNIE MAE 15 YR MBS/POOL FNMA         |                   | 12/01/2014            | MBS PAYDOWN                  |                                      | .53,434                 | .53,434        | .55,079          | .53,545  | 0  | (111)  | 0   | (111)  | .0  | .53,434   | 0   | .0  | 0   | 0   | 0  | .954        | .12/01/2028 |     |
| 3138XB-KP-8   | FANNIE MAE 15 YR MBS/POOL FNMA         |                   | 12/01/2014            | VARIOUS                      |                                      | .540,922                | .521,793       | .537,936         | .537,935   | 0  | (2,830)  | 0   | (2,830)  | .0  | .535,105  | 0   | .0  | .5,818                                    | .5,818  | .14,858  | .11/01/2028 |             |     |
| 3138XC-4L-3   | FANNIE MAE 15 YR MBS/POOL FNMA         |                   | 12/01/2014            | MBS PAYDOWN                  |                                      | .46,583                 | .46,583        | .48,016          | .46,697  | 0  | (115)  | 0   | (115)  | .0  | .46,583   | 0   | .0  | 0   | 0   | 0  | .717        | .11/01/2028 |     |
| 3138XC-4M-1   | FANNIE MAE 15 YR MBS/POOL FNMA         |                   | 12/01/2014            | VARIOUS                      |                                      | .454,451                | .437,073       | .450,594         | .450,594   | 0  | (1,561)  | 0   | (1,561)  | .0  | .449,032  | 0   | .0  | .5,419                                    | .5,419  | .12,750  | .11/01/2028 |             |     |
| 3138Y3-XN-6   | FNMA 30 YR POOL FNMA                   |                   | 12/01/2014            | MBS PAYDOWN                  |                                      | .5,072                  | .5,072         | .5,271           | .0   | 0  | (0)  | 0   | (0)  | .0  | .5,072  | 0   | .0  | 0   | 0   | 0  | .15         | .10/01/2044 |     |
| 31392C-AV-6   | FED NTL MTG ASSO FNMA                  |                   | 11/01/2014            | MBS PAYDOWN                  |                                      | .9,471                  | .9,471         | .9,471           | .9,484   | 0  | (14)   | 0   | (14)   | .0  | .9,471  | 0   | .0  | 0   | 0   | 0  | .355        | .02/25/2032 |     |
| 31999999. Subtotal - Bonds - U.S. Special Revenues                    |  |                   |                       |                              |                                      | 16,467,958              | 16,142,469     | 16,470,292       | 16,355,688   | 0  | (27,698)   | 0   | (27,698)   | 0   | 16,333,064  | 0   | 134,894   | 134,894                                   | 334,108   | 334,108  | XXX         |             |     |
| 023767-AA-4   | AMERICAN AIRLINES INC CORPORATE        |                   | 07/31/2014            | CALLED SECURITY              | at 100,000                           | .6,251                  | .6,251         | .6,251           | .6,251   | 0  | .0   | 0   | .0   | .0  | .6,251  | 0   | .0  | 0   | 0   | 0  | .247        | .07/31/2021 |     |
| 026874-CS-4   | AMERICAN INTERNATIONAL GROUP CORPORATE |                   | 07/31/2014            | CALLED SECURITY              | at 107,898                           | .1,618,465              | .1,500,000     | .1,496,955       | .1,497,903   | 0  | (120,562)  | 0   | (120,562)  | .0  | .1,618,465  | 0   | .0  | 0   | 0   | 0  | .28,500     | .03/22/2017 |     |
| 05946X-BV-4   | BANK OF AMERICA FDG CO 2003-1          |                   | 12/22/2014            | VARIOUS                      |                                      | .883                    | .883           | .902             | .896   | 0  | (12)   | 0   | (12)   | .0  | .883  | 0   | .0  | 0   | 0   | 0  | .29         | .05/20/2033 |     |
| 07388R-AF-4   | BEAR STEARNS CO. CMBS                  |                   | 12/11/2014            | VARIOUS                      |                                      | .1,353                  | .1,353         | .1,498           | .1,486   | 0  | (133)  | 0   | (133)  | .0  | .1,353  | 0   | .0  | 0   | 0   | 0  | .36         | .02/01/2044 |     |
| 14987B-AD-5   | CC HOLDINGS GS V LLC CORPORATE         |                   | 11/24/2014            | HUMPHREY INC                 |                                      | .64,783                 | .64,000        | .64,000          | .64,000  | 0  | .0   | 0   | .0   | .0  | .64,000   | 0   | .785  | .785                                      | .1,452  | .12/15/2017  |             |             |     |
| 20173W-AF-5   | CMLTI CMBS                             |                   | 12/10/2014            | VARIOUS                      |                                      | .4,977                  | .4,977         | .5,652           | .5,560   | 0  | (583)  | 0   | (583)  | .0  | .4,977  | 0   | .0  | 0   | 0   | 0  | .159        | .12/01/2049 |     |
| 247361-ZH-4   | DELTA AIR LINES INC CORPORATE          |                   | 11/24/2014            | CALLED SECURITY              | at 100,000                           | .119,998                | .119,998       | .119,998         | .119,998   | 0  | .0   | 0   | .0   | .0  | .119,998  | 0   | .0  | 0   | 0   | 0  | .4,419      | .11/23/2019 |     |
| 46629G-AE-8   | JP MORGAN COM MTG 2006-CIBC16          |                   | 09/12/2014            | CALLED SECURITY              | at 100,000                           | .2,239                  | .2,239         | .2,250           | .2,249   | 0  | (10)   | 0   | (10)   | .0  | .2,239  | 0   | .0  | 0   | 0   | 0  | .93         | .05/01/2045 |     |
| 46632H-AG-6   | JPMCC 07-LD12 CMBS                     |                   | 12/15/2014            | CALLED SECURITY              | at 100,000                           | .15,125                 | .15,125        | .17,225          | .17,217  | 0  | (2,092)  | 0   | (2,092)  | .0  | .15,125   | 0   | .0  | 0   | 0   | 0  | .766        | .02/01/2051 |     |
| 50180J-AD-7   | LBUBS 07-C2 CMBS                       |                   | 12/17/2014            | VARIOUS                      |                                      | .2,573                  | .2,573         | .2,803           | .2,751   | 0  | (178)  | 0   | (178)  | .0  | .2,573  | 0   | .0  | 0   | 0   | 0  | .59         | .02/15/2040 |     |
| 60687V-AF-2   | MLOFC_06-3 CMBS                        |                   | 12/12/2014            | VARIOUS                      |                                      | .1,509                  | .1,509         | .1,664           | .1,638   | 0  | (126)  | 0   | (126)  | .0  | .1,508  | 0   | .0  | 0   | 0   | 0  | .47         | .07/01/2046 |     |
| 61751N-AB-8   | MSC-07-HG11 CMBS                       |                   | 12/12/2014            | VARIOUS                      |                                      | .35,924                 | .35,924        | .39,299          | .39,278  | 0  | (3,354)  | 0   | (3,354)  | .0  | .35,924   | 0   | .0  | 0   | 0   | 0  | .1,903      | .02/01/2044 |     |
| 61756U-AE-1   | MSC-99 CMBS                            |                   | 12/12/2014            | VARIOUS                      |                                      | .10,364                 | .10,364        | .12,274          | .12,250  | 0  | (1,886)  | 0   | (1,886)  | .0  | .10,364   | 0   | .0  | 0   | 0   | 0  | .489        | .12/01/2049 |     |
| 78478Y-AA-2   | STRIP_12 CMBS                          |                   | 12/3                  |                              |                                      |                         |                |                  |  |  |  |   |  |   |   |   |   |   |   |  |             |             |     |

## ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Humana Health Plan of Ohio, Inc.

**SCHEDULE D - PART 4**

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1<br>CUSIP<br>Identifi-<br>cation  | 2<br>Description     | 3<br>For-<br>eign | 4<br>Disposal<br>Date | 5<br>Name<br>of Purchaser     | 6<br>Number of<br>Shares of<br>Stock | 7<br>Con-<br>sideration | 8<br>Par Value | 9<br>Actual Cost | 10<br>Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Change In Book/Adjusted Carrying Value                 |  |   |  |   | 16<br>Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | 17<br>Foreign<br>Exchange<br>Gain<br>(Loss)<br>on Disposal | 18<br>Realized<br>Gain (Loss)<br>on Disposal | 19<br>Total Gain<br>(Loss) on<br>Disposal | 20<br>Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | 21<br>Stated<br>Con-<br>tractual<br>Maturity<br>Date |
|--|----------------------|-------------------|-----------------------|-------------------------------|--------------------------------------|-------------------------|----------------|------------------|--|--|--|---|--|---|---|--|--|---|---|--|
|  |                      |                   |                       |                               |                                      |                         |                |                  |  | 11<br>Unrealized<br>Valuation<br>Increase/<br>Decrease | 12<br>Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | 13<br>Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | 14<br>Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | 15<br>Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value |   |  |  |   |   |  |
| 92852T-AE-2 ...  | VIVENDI SA CORPORATE | F.....            | 12/29/2014            | CALLED SECURITY at<br>116,197 | 87,148                               | 75,000                  | 74,747         | 74,777           | 0  | 12,371   | 0  | 12,371  | 0  | 87,148  | 0   | 0  | 0  | 0   | 3,563   | 04/12/2022   |
| 38999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) |                      |                   |                       |                               | 7,676,677                            | 7,493,600               | 7,494,585      | 2,495,236        | 0  | 179,720  | 0  | 179,720   | 0  | 7,675,893   | 0   | 785  | 785  | 59,337                                    | XXX   |  |
| 83999997. Total - Bonds - Part 4   |                      |                   |                       |                               | 26,795,793                           | 25,901,069              | 26,714,720     | 21,549,553       | 0  | 93,245   | 0  | 93,245  | 0  | 26,648,809  | 0   | 146,985  | 146,985                                      | 527,619                                   | XXX   |  |
| 83999998. Total - Bonds - Part 5   |                      |                   |                       |                               | 965,264                              | 840,000                 | 967,605        | 0                | 0  | (6,826)  | 0  | (6,826)   | 0  | 960,778   | 0   | 4,485  | 4,485  | 12,991                                    | XXX   |  |
| 83999999. Total - Bonds  |                      |                   |                       |                               | 27,761,057                           | 26,741,069              | 27,682,325     | 21,549,553       | 0  | 86,419   | 0  | 86,419  | 0  | 27,609,587  | 0   | 151,470  | 151,470                                      | 540,610                                   | XXX   |  |
| 89999997. Total - Preferred Stocks - Part 4                              |                      |                   |                       |                               | 0                                    | XXX                     | 0              | 0                | 0  | 0  | 0  | 0   | 0  | 0   | 0   | 0  | 0  | 0   | 0   | XXX  |
| 89999998. Total - Preferred Stocks - Part 5                              |                      |                   |                       |                               | 0                                    | XXX                     | 0              | 0                | 0  | 0  | 0  | 0   | 0  | 0   | 0   | 0  | 0  | 0   | 0   | XXX  |
| 89999999. Total - Preferred Stocks                                       |                      |                   |                       |                               | 0                                    | XXX                     | 0              | 0                | 0  | 0  | 0  | 0   | 0  | 0   | 0   | 0  | 0  | 0   | 0   | XXX  |
| 97999997. Total - Common Stocks - Part 4                                 |                      |                   |                       |                               | 0                                    | XXX                     | 0              | 0                | 0  | 0  | 0  | 0   | 0  | 0   | 0   | 0  | 0  | 0   | 0   | XXX  |
| 97999998. Total - Common Stocks - Part 5                                 |                      |                   |                       |                               | 0                                    | XXX                     | 0              | 0                | 0  | 0  | 0  | 0   | 0  | 0   | 0   | 0  | 0  | 0   | 0   | XXX  |
| 97999999. Total - Common Stocks  |                      |                   |                       |                               | 0                                    | XXX                     | 0              | 0                | 0  | 0  | 0  | 0   | 0  | 0   | 0   | 0  | 0  | 0   | 0   | XXX  |
| 98999999. Total - Preferred and Common Stocks                            |                      |                   |                       |                               | 0                                    | XXX                     | 0              | 0                | 0  | 0  | 0  | 0   | 0  | 0   | 0   | 0  | 0  | 0   | 0   | XXX  |
| 99999999 - Totals  |                      |                   |                       |                               | 27,761,057                           | XXX                     | 27,682,325     | 21,549,553       | 0  | 86,419   | 0  | 86,419  | 0  | 27,609,587  | 0   | 151,470  | 151,470                                      | 540,610                                   | XXX   |  |

## ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Humana Health Plan of Ohio, Inc.

**SCHEDULE D - PART 5**

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

| 1<br>CUSIP<br>Identifi-<br>cation  | 2<br>Description                | 3<br>For-<br>eign | 4<br>Date<br>Acquired | 5<br>Name of<br>Vendor | 6<br>Disposal<br>Date | 7<br>Name of<br>Purchaser    | 8<br>Par Value<br>(Bonds)<br>or<br>Number of<br>Shares<br>(Stock) | 9<br>Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal | 10<br>Consid-<br>eration | 11<br>Actual Cost | Change in Book/Adjusted Carrying Value                   |  |   |   |   | 17<br>Foreign<br>Exchange<br>Gain<br>(Loss)<br>on<br>Disposal | 18<br>Realized<br>Gain<br>(Loss)<br>on<br>Disposal | 19<br>Total Gain<br>(Loss)<br>on<br>Disposal | 20<br>Interest<br>and<br>Dividends<br>Received<br>During<br>Year | 21<br>Paid for<br>Accrued<br>Interest<br>and<br>Dividends |       |
|--|---------------------------------|-------------------|-----------------------|------------------------|-----------------------|------------------------------|---|--|--------------------------|-------------------|--|--|---|---|---|---|--|--|--|---|-------|
|  |                                 |                   |                       |                        |                       |                              |   |  |                          |                   | 12<br>Unrealized<br>Valuation<br>Increase/<br>(Decrease) | 13<br>Current<br>Year's<br>(Amort-<br>ization)/<br>Accretion | 14<br>Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | 15<br>Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(12 +<br>13 - 14) | 16<br>Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value |   |  |  |  |   |       |
| 658256-V3-3  | NORTH CAROLINA ST MUNI          |                   | 04/17/2014            | MORGAN STANLEY INC     | 12/01/2014            | CITIGROUP GLOBAL MARKETS INC | 245,000   | 297,844  | 297,009                  | 293,662           | 0  | (4,182)  | 0   | (4,182)   | 0   | 0   | 3,347  | 3,347  | 7,282  | 0   |       |
| 741751-P6-2  | PRINCE WILLIAM CNTY VA REV MUNI |                   | 09/18/2014            | WELLS FARGO            | 11/25/2014            | UBS SECURITIES               | 160,000   | 185,066  | 183,957                  | 183,856           | 0  | (1,209)  | 0   | (1,209)   | 0   | 0   | 100  | 100  | 2,667  | 1,156   |       |
| 1799999. Subtotal - Bonds - U.S. States, Territories and Possessions                           |                                 |                   |                       |                        |                       |                              | 405,000   | 482,910  | 480,966                  | 477,518           | 0  | (5,391)  | 0   | (5,391)   | 0   | 0   | 3,447  | 3,447  | 9,949  | 1,156   |       |
| 64966L-KD-2  | NEW YORK NY MUNI                |                   | 03/06/2014            | MORGAN STANLEY         | 12/01/2014            | RBC CAPITAL MARKETS          | 185,000   | 185,000  | 184,208                  | 185,000           | 0  | 0  | 0   | 0   | 0   | 0   | (792)  | (792)  | 820  | 0   |       |
| 741701-W5-1  | PRINC GEORGES CNTY, MD MUNI     |                   | 09/17/2014            | MERRILL LYNCH          | 12/01/2014            | CITIGROUP GLOBAL MARKETS INC | 250,000   | 299,695  | 300,090                  | 298,260           | 0  | (1,435)  | 0   | (1,435)   | 0   | 0   | 1,830  | 1,830  | 2,222  | 0   |       |
| 2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions |                                 |                   |                       |                        |                       |                              | 435,000   | 484,695  | 484,298                  | 483,260           | 0  | (1,435)  | 0   | (1,435)   | 0   | 0   | 0  | 1,038  | 1,038  | 3,042   | 0     |
| 8399998. Total - Bonds   |                                 |                   |                       |                        |                       |                              | 840,000   | 967,605  | 965,264                  | 960,778           | 0  | (6,826)  | 0   | (6,826)   | 0   | 0   | 0  | 4,485  | 4,485  | 12,991  | 1,156 |
| 8999998. Total - Preferred Stocks  |                                 |                   |                       |                        |                       |                              |   | 0  | 0                        | 0                 | 0  | 0  | 0   | 0   | 0   | 0   | 0  | 0  | 0  | 0   |       |
| 9799998. Total - Common Stocks   |                                 |                   |                       |                        |                       |                              |   | 0  | 0                        | 0                 | 0  | 0  | 0   | 0   | 0   | 0   | 0  | 0  | 0  | 0   |       |
| 9899999. Total - Preferred and Common Stocks   |                                 |                   |                       |                        |                       |                              |   | 0  | 0                        | 0                 | 0  | 0  | 0   | 0   | 0   | 0   | 0  | 0  | 0  | 0   |       |
| 9999999 - Totals   |                                 |                   |                       |                        |                       |                              |   | 967,605  | 965,264                  | 960,778           | 0  | (6,826)  | 0   | (6,826)   | 0   | 0   | 0  | 4,485  | 4,485  | 12,991  | 1,156 |

Schedule D-Part 6-Section 1-Valuation of Shares of Subsidiary, Controlled or Affiliated Companies  
**N O N E**

Schedule D - Part 6 - Section 2  
**N O N E**

## ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Humana Health Plan of Ohio, Inc.

**SCHEDULE DA - PART 1**

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

| 1<br>CUSIP<br>Identifi-<br>cation                                  | 2<br>Description | Codes     |                   | 5<br>Date<br>Acquired | 6<br>Name of Vendor | 7<br>Maturity<br>Date | 8<br>Book/<br>Adjusted<br>Carrying<br>Value | Change in Book/Adjusted Carrying Value                  |  |   |   | 13 | 14 | Interest   |  |     |       |       |  | 21<br>Paid for<br>Accrued<br>Interest |
|--|------------------|-----------|-------------------|-----------------------|---------------------|-----------------------|---|---|--|---|---|----|----|--|--|-----|-------|-------|--|---------------------------------------|
|  |                  | 3<br>Code | 4<br>For-<br>eign |                       |                     |                       |   | 9<br>Unrealized<br>Valuation<br>(Increase/<br>Decrease) | 10<br>Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | 11<br>Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | 12<br>Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value |    |    | 15<br>Amount Due<br>and Accrued<br>Dec. 31 of<br>Current<br>Year on<br>Bonds not<br>in Default | 16<br>Non-<br>Admitted<br>Due and<br>Accrued | 17  | 18    | 19    | 20<br>Amount<br>Received<br>During<br>Year |                                       |
| 0599999. Total - U.S. Government Bonds                             |                  |           |                   |                       |                     |                       | 0   | 0   | 0  | 0   | 0   |    |    | 0  | 0  | XXX | XXX   | XXX   | 0  | 0                                     |
| 1099999. Total - All Other Government Bonds                        |                  |           |                   |                       |                     |                       | 0   | 0   | 0  | 0   | 0   |    |    | 0  | 0  | XXX | XXX   | XXX   | 0  | 0                                     |
| 1799999. Total - U.S. States, Territories and Possessions Bonds    |                  |           |                   |                       |                     |                       | 0   | 0   | 0  | 0   | 0   |    |    | 0  | 0  | XXX | XXX   | XXX   | 0  | 0                                     |
| 2499999. Total - U.S. Political Subdivisions Bonds                 |                  |           |                   |                       |                     |                       | 0   | 0   | 0  | 0   | 0   |    |    | 0  | 0  | XXX | XXX   | XXX   | 0  | 0                                     |
| 3199999. Total - U.S. Special Revenues Bonds                       |                  |           |                   |                       |                     |                       | 0   | 0   | 0  | 0   | 0   |    |    | 0  | 0  | XXX | XXX   | XXX   | 0  | 0                                     |
| 3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds |                  |           |                   |                       |                     |                       | 0   | 0   | 0  | 0   | 0   |    |    | 0  | 0  | XXX | XXX   | XXX   | 0  | 0                                     |
| 4899999. Total - Hybrid Securities                                 |                  |           |                   |                       |                     |                       | 0   | 0   | 0  | 0   | 0   |    |    | 0  | 0  | XXX | XXX   | XXX   | 0  | 0                                     |
| 5599999. Total - Parent, Subsidiaries and Affiliates Bonds         |                  |           |                   |                       |                     |                       | 0   | 0   | 0  | 0   | 0   |    |    | 0  | 0  | XXX | XXX   | XXX   | 0  | 0                                     |
| 7799999. Total - Issuer Obligations                                |                  |           |                   |                       |                     |                       | 0   | 0   | 0  | 0   | 0   |    |    | 0  | 0  | XXX | XXX   | XXX   | 0  | 0                                     |
| 7899999. Total - Residential Mortgage-Backed Securities            |                  |           |                   |                       |                     |                       | 0   | 0   | 0  | 0   | 0   |    |    | 0  | 0  | XXX | XXX   | XXX   | 0  | 0                                     |
| 7999999. Total - Commercial Mortgage-Backed Securities             |                  |           |                   |                       |                     |                       | 0   | 0   | 0  | 0   | 0   |    |    | 0  | 0  | XXX | XXX   | XXX   | 0  | 0                                     |
| 8099999. Total - Other Loan-Backed and Structured Securities       |                  |           |                   |                       |                     |                       | 0   | 0   | 0  | 0   | 0   |    |    | 0  | 0  | XXX | XXX   | XXX   | 0  | 0                                     |
| 8399999. Total Bonds   |                  |           |                   |                       |                     |                       | 0   | 0   | 0  | 0   | 0   |    |    | 0  | 0  | XXX | XXX   | XXX   | 0  | 0                                     |
| 8699999. Total - Parent, Subsidiaries and Affiliates               |                  |           |                   |                       |                     |                       | 0   | 0   | 0  | 0   | 0   |    |    | XXX  | 0  | 0   | XXX   | XXX   | XXX  | 0                                     |
| 481200-66-2 ... J.P MORGAN US GOVT MMF AGENCY SHARES .....         |                  |           |                   | 12/31/2014            | J.P. MORGAN .....   | XXX                   | 403,087                                     | 0   | 0  | 0   | 0   |    |    | 403,087  | 0  | 0   | 0.000 | 0.000 | J.MON                                      | 0                                     |
| 481200-67-0 ... JPMORGAN US GOVT MMKT-CA MMF .....                 |                  |           |                   | 12/31/2014            | VARIOUS .....       | XXX                   | 2,900,007                                   | 0   | 0  | 0   | 0   |    |    | 2,900,007  | 0  | 0   | 0.000 | 0.000 | J.MON                                      | 7                                     |
| 8899999. Subtotal - Exempt Money Market Mutual Funds               |                  |           |                   |                       |                     |                       | 3,303,094                                   | 0   | 0  | 0   | 0   |    |    | XXX  | 3,303,094                                    | 0   | 0     | XXX   | XXX  | 7                                     |
| 9199999 - Totals   |                  |           |                   |                       |                     |                       | 3,303,094                                   | 0   | 0  | 0   | 0   |    |    | XXX  | 3,303,094                                    | 0   | 0     | XXX   | XXX  | 7                                     |

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open  
**N O N E**

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated  
**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open  
**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made  
**N O N E**

Schedule DB - Part B - Section 2 - Futures Contracts Terminated  
**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open  
**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By  
**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To  
**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned  
**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned  
**N O N E**

**SCHEDULE E - PART 1 - CASH**

| 1<br>Depository  | 2<br>Code | 3<br>Rate of<br>Interest | 4<br>Amount of Interest<br>Received During<br>Year | 5<br>Amount of Interest<br>Accrued December 31<br>of Current Year | 6<br>Balance | 7<br>* |
|--|-----------|--------------------------|--|---|--------------|--------|
| CITIBANK .....   |           | 0.000                    | 0  | 0   | 893,727      | XXX    |
| WACHOVIA .....   |           | 0.000                    | 0  | 0   | (1,857,034)  | XXX    |
| JP MORGAN CHASE .....  |           | 0.000                    | 0  | 0   | 24,392,092   | XXX    |
| COMMUNITY T&B Co .....   |           | 0.200                    | 0  | .17   | 250,000      | XXX    |
| COMMONWEALTH BANK & TRUST .....  |           | 0.100                    | 0  | .3  | 250,000      | XXX    |
| CENTRAL BANK .....   |           | 0.250                    | 0  | .3  | 250,000      | XXX    |
| KENTUCKY BANK .....  |           | 0.350                    | 0  | .75   | 250,000      | XXX    |
| Interest Received During the year on disposed<br>holding .....   |           | 0.000                    | 2,502  | 0   | 0            | XXX    |
| 0199998 Deposits in ... 0 depositories which do not exceed the<br>allowable limit in any one depository (See instructions) - open<br>depositories      | XXX       | XXX                      | 0  | 0   | 0            | XXX    |
| 0199999. Totals - Open Depositories  | XXX       | XXX                      | 2,502  | 98  | 24,428,786   | XXX    |
| 0299998 Deposits in ... 0 depositories which do not exceed the<br>allowable limit in any one depository (See instructions) - suspended<br>depositories | XXX       | XXX                      | 0  | 0   | 0            | XXX    |
| 0299999. Totals - Suspended Depositories   | XXX       | XXX                      | 0  | 0   | 0            | XXX    |
| 0399999. Total Cash on Deposit   | XXX       | XXX                      | 2,502  | 98  | 24,428,786   | XXX    |
| 0499999. Cash in Company's Office  | XXX       | XXX                      | XXX  | XXX   | 0            | XXX    |
| .....  |           |                          |  |   |              |        |
| .....  |           |                          |  |   |              |        |
| .....  |           |                          |  |   |              |        |
| 0599999 Total - Cash   | XXX       | XXX                      | 2,502  | 98  | 24,428,786   | XXX    |

**TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR**

|                  |           |               |           |                   |           |                   |            |
|------------------|-----------|---------------|-----------|-------------------|-----------|-------------------|------------|
| 1. January.....  | 1,532,196 | 4. April..... | 1,308,217 | 7. July.....      | (44,028)  | 10. October.....  | 571,339    |
| 2. February..... | 1,272,442 | 5. May.....   | 6,296,340 | 8. August.....    | 202,048   | 11. November..... | (96,593)   |
| 3. March.....    | 3,440,426 | 6. June.....  | 1,502,518 | 9. September..... | 1,867,701 | 12. December..... | 24,428,786 |

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE Humana Health Plan of Ohio, Inc.

## **SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned December 31 of Current Year

**NON E**

**8699999 - Total Cash Equivalents**

**SCHEDULE E - PART 3 - SPECIAL DEPOSITS**

| States, Etc.   | 1<br>Type of<br>Deposit | 2<br>Purpose of Deposit | Deposits For the<br>Benefit of All Policyholders |                 | All Other Special Deposits           |                 |
|--|-------------------------|-------------------------|--|-----------------|--------------------------------------|-----------------|
|  |                         |                         | 3<br>Book/Adjusted<br>Carrying Value             | 4<br>Fair Value | 5<br>Book/Adjusted<br>Carrying Value | 6<br>Fair Value |
| 1. Alabama .....   | AL                      |                         | 0  | 0               | 0                                    | 0               |
| 2. Alaska .....  | AK                      |                         | 0  | 0               | 0                                    | 0               |
| 3. Arizona .....   | AZ                      |                         | 0  | 0               | 0                                    | 0               |
| 4. Arkansas .....  | AR                      |                         | 0  | 0               | 0                                    | 0               |
| 5. California .....  | CA                      |                         | 0  | 0               | 0                                    | 0               |
| 6. Colorado .....  | CO                      |                         | 0  | 0               | 0                                    | 0               |
| 7. Connecticut .....   | CT                      |                         | 0  | 0               | 0                                    | 0               |
| 8. Delaware .....  | DE                      |                         | 0  | 0               | 0                                    | 0               |
| 9. District of Columbia .....  | DC                      |                         | 0  | 0               | 0                                    | 0               |
| 10. Florida .....  | FL                      |                         | 0  | 0               | 0                                    | 0               |
| 11. Georgia .....  | GA                      |                         | 0  | 0               | 0                                    | 0               |
| 12. Hawaii .....   | HI                      |                         | 0  | 0               | 0                                    | 0               |
| 13. Idaho .....  | ID                      |                         | 0  | 0               | 0                                    | 0               |
| 14. Illinois .....   | IL                      |                         | 0  | 0               | 0                                    | 0               |
| 15. Indiana .....  | IN                      |                         | 0  | 0               | 0                                    | 0               |
| 16. Iowa .....   | IA                      |                         | 0  | 0               | 0                                    | 0               |
| 17. Kansas .....   | KS                      |                         | 0  | 0               | 0                                    | 0               |
| 18. Kentucky .....   | KY                      | B DOI                   | 251,676  | 251,875         | 0                                    | 0               |
| 19. Louisiana .....  | LA                      |                         | 0  | 0               | 0                                    | 0               |
| 20. Maine .....  | ME                      |                         | 0  | 0               | 0                                    | 0               |
| 21. Maryland .....   | MD                      |                         | 0  | 0               | 0                                    | 0               |
| 22. Massachusetts .....  | MA                      |                         | 0  | 0               | 0                                    | 0               |
| 23. Michigan .....   | MI                      |                         | 0  | 0               | 0                                    | 0               |
| 24. Minnesota .....  | MN                      |                         | 0  | 0               | 0                                    | 0               |
| 25. Mississippi .....  | MS                      |                         | 0  | 0               | 0                                    | 0               |
| 26. Missouri .....   | MO                      |                         | 0  | 0               | 0                                    | 0               |
| 27. Montana .....  | MT                      |                         | 0  | 0               | 0                                    | 0               |
| 28. Nebraska .....   | NE                      |                         | 0  | 0               | 0                                    | 0               |
| 29. Nevada .....   | NV                      |                         | 0  | 0               | 0                                    | 0               |
| 30. New Hampshire .....  | NH                      |                         | 0  | 0               | 0                                    | 0               |
| 31. New Jersey .....   | NJ                      |                         | 0  | 0               | 0                                    | 0               |
| 32. New Mexico .....   | NM                      |                         | 0  | 0               | 0                                    | 0               |
| 33. New York .....   | NY                      |                         | 0  | 0               | 0                                    | 0               |
| 34. North Carolina .....   | NC                      |                         | 0  | 0               | 0                                    | 0               |
| 35. North Dakota .....   | ND                      |                         | 0  | 0               | 0                                    | 0               |
| 36. Ohio .....   | OH                      | B DOI                   | 508,738  | 510,235         | 0                                    | 0               |
| 37. Oklahoma .....   | OK                      |                         | 0  | 0               | 0                                    | 0               |
| 38. Oregon .....   | OR                      |                         | 0  | 0               | 0                                    | 0               |
| 39. Pennsylvania .....   | PA                      |                         | 0  | 0               | 0                                    | 0               |
| 40. Rhode Island .....   | RI                      |                         | 0  | 0               | 0                                    | 0               |
| 41. South Carolina .....   | SC                      |                         | 0  | 0               | 0                                    | 0               |
| 42. South Dakota .....   | SD                      |                         | 0  | 0               | 0                                    | 0               |
| 43. Tennessee .....  | TN                      |                         | 0  | 0               | 0                                    | 0               |
| 44. Texas .....  | TX                      |                         | 0  | 0               | 0                                    | 0               |
| 45. Utah .....   | UT                      |                         | 0  | 0               | 0                                    | 0               |
| 46. Vermont .....  | VT                      |                         | 0  | 0               | 0                                    | 0               |
| 47. Virginia .....   | VA                      |                         | 0  | 0               | 0                                    | 0               |
| 48. Washington .....   | WA                      |                         | 0  | 0               | 0                                    | 0               |
| 49. West Virginia .....  | WV                      |                         | 0  | 0               | 0                                    | 0               |
| 50. Wisconsin .....  | WI                      |                         | 0  | 0               | 0                                    | 0               |
| 51. Wyoming .....  | WY                      |                         | 0  | 0               | 0                                    | 0               |
| 52. American Samoa .....   | AS                      |                         | 0  | 0               | 0                                    | 0               |
| 53. Guam .....   | GU                      |                         | 0  | 0               | 0                                    | 0               |
| 54. Puerto Rico .....  | PR                      |                         | 0  | 0               | 0                                    | 0               |
| 55. U.S. Virgin Islands .....  | VI                      |                         | 0  | 0               | 0                                    | 0               |
| 56. Northern Mariana Islands .....   | MP                      |                         | 0  | 0               | 0                                    | 0               |
| 57. Canada .....   | CAN                     |                         | 0  | 0               | 0                                    | 0               |
| 58. Aggregate Alien and Other .....  | OT                      | XXX                     | XXX  | 0               | 0                                    | 0               |
| 59. Subtotal .....   |                         | XXX                     | XXX  | 760,414         | 762,110                              | 0               |
| DETAILS OF WRITE-INS   |                         |                         |  |                 |                                      |                 |
| 5801. ....   |                         |                         |  |                 |                                      |                 |
| 5802. ....   |                         |                         |  |                 |                                      |                 |
| 5803. ....   |                         |                         |  |                 |                                      |                 |
| 5898. Summary of remaining write-ins for<br>Line 58 from overflow page ..... | XXX                     | XXX                     | 0  | 0               | 0                                    | 0               |
| 5899. Totals (Lines 5801 thru 5803 plus<br>5898)(Line 58 above) .....        | XXX                     | XXX                     | 0  | 0               | 0                                    | 0               |

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