



ANNUAL STATEMENT

For the Year Ended December 31, 2014
of the Condition and Affairs of the

Provident American Life and Health Insurance Company

NAIC Group Code.....0901, 0901
(Current Period) (Prior Period)

Organized under the Laws of Ohio

Incorporated/Organized..... April 6, 1949

Statutory Home Office

Main Administrative Office

Mail Address

Primary Location of Books and Records

Internet Web Site Address

Statutory Statement Contact

NAIC Company Code..... 67903

Employer's ID Number..... 23-1335885

State of Domicile or Port of Entry Ohio

Country of Domicile US

Commenced Business..... September 30, 1949

1300 East Ninth Street..... Cleveland OH US 44114
(Street and Number) (City or Town, State, County and Zip Code)

11200 Lakeline Blvd Ste 100..... Austin TX US.... 78717
(Street and Number) (City or Town, State, County and Zip Code)

11200 Lakeline Blvd Ste 100..... Austin TX US 78717
(Street and Number or P. O. Box) (City or Town, State, County and Zip Code)

11200 Lakeline Blvd Ste 100..... Austin TX US 78717
(Street and Number) (City or Town, State, County and Zip Code)

CignaSupplementalBenefits.com

Jesse Navarrete

(Name)

CSBFinRpt@cigna.com

(E-Mail Address)

512-451-2224

(Area Code) (Telephone Number)

512-451-2224

(Area Code) (Telephone Number)

512-807-4801

(Area Code) (Telephone Number) (Extension)

512-467-1399

(Fax Number)

OFFICERS

Name
1. Brian Case Evanko #
3. Brenda Weigilia Hardison

Title
President
Secretary

Name
2. Byron Keith Buescher
4. James Monroe Garvin III

Title
Treasurer
Appointed Actuary

Jessica Kierulf Tutwiler #
Mark Fleming #
Scott Ronald Lambert #
Maureen Hardiman Ryan
Patricia Julie Walsh #

Chief Financial Officer
Assistant Treasurer
Assistant Treasurer
Assistant Treasurer
Assistant Vice President

David Lawrence Chambers
Joanne Ruth Hart #
Eric Paul Palmer
Man-Kit Simon Tang #

Vice President
Assistant Treasurer
Vice President
Chief Actuary

OTHER

Brian Case Evanko #
James Yablecki #

Eric Paul Palmer

Frank Sataline Jr.

Jessica Kierulf Tutwiler #

State of..... Texas
County of..... Williamson

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)
Brian Case Evanko
1. (Printed Name)
President
(Title)

(Signature)
Byron Keith Buescher
2. (Printed Name)
Treasurer
(Title)

(Signature)
Brenda Weigilia Hardison
3. (Printed Name)
Secretary
(Title)

Subscribed and sworn to before me
This _____ day of February 2015

a. Is this an original filing?
b. If no 1. State the amendment number
 2. Date filed
 3. Number of pages attached

Yes [X] No []

Provident American Life and Health Insurance Company
SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities.....	3,426,110	22.9	3,426,110		3,426,110	22.9
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies.....	2,781,811	18.6	2,781,811		2,781,811	18.6
1.22 Issued by U.S. government sponsored agencies.....		0.0			0	0.0
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities).....		0.0			0	0.0
1.4 Securities issued by states, territories and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations.....	1,000,166	6.7	1,000,166		1,000,166	6.7
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations.....		0.0			0	0.0
1.43 Revenue and assessment obligations.....		0.0			0	0.0
1.44 Industrial development and similar obligations.....		0.0			0	0.0
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA.....		0.0			0	0.0
1.512 Issued or guaranteed by FNMA and FHLMC.....		0.0			0	0.0
1.513 All other.....		0.0			0	0.0
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA.....		0.0			0	0.0
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-based securities issued or guaranteed by agencies shown in Line 1.521.....		0.0			0	0.0
1.523 All other.....		0.0			0	0.0
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities).....	998,287	6.7	998,287		998,287	6.7
2.2 Unaffiliated non-U.S. securities (including Canada).....	997,508	6.7	997,508		997,508	6.7
2.3 Affiliated securities.....		0.0			0	0.0
3. Equity interests:						
3.1 Investments in mutual funds.....		0.0			0	0.0
3.2 Preferred stocks:						
3.21 Affiliated.....		0.0			0	0.0
3.22 Unaffiliated.....		0.0			0	0.0
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated.....		0.0			0	0.0
3.32 Unaffiliated.....		0.0			0	0.0
3.4 Other equity securities:						
3.41 Affiliated.....	2,996,327	20.1	2,996,327		2,996,327	20.1
3.42 Unaffiliated.....		0.0			0	0.0
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated.....		0.0			0	0.0
3.52 Unaffiliated.....		0.0			0	0.0
4. Mortgage loans:						
4.1 Construction and land development.....		0.0			0	0.0
4.2 Agricultural.....		0.0			0	0.0
4.3 Single family residential properties.....		0.0			0	0.0
4.4 Multifamily residential properties.....		0.0			0	0.0
4.5 Commercial loans.....		0.0			0	0.0
4.6 Mezzanine real estate loans.....		0.0			0	0.0
5. Real estate investments:						
5.1 Property occupied by company.....		0.0			0	0.0
5.2 Property held for production of income (including \$.....0 of property acquired in satisfaction of debt).....		0.0			0	0.0
5.3 Property held for sale (including \$.....0 property acquired in satisfaction of debt).....		0.0			0	0.0
6. Contract loans.....		0.0			0	0.0
7. Derivatives.....		0.0			0	0.0
8. Receivables for securities.....		0.0			0	0.0
9. Securities lending (Line 10, Asset Page reinvested collateral).....		0.0		XXX.....	XXX.....	XXX.....
10. Cash, cash equivalents and short-term investments.....	2,731,889	18.3	2,731,889		2,731,889	18.3
11. Other invested assets.....		0.0			0	0.0
12. Total invested assets.....	14,932,097	100.0	14,932,097	0	14,932,097	100.0

Provident American Life and Health Insurance Company
SCHEDULE A - VERIFICATION BETWEEN YEARS
 Real Estate

1. Book/adjusted carrying value, December 31 of prior year.....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition (Part 2, Column 6).....		
2.2 Additional investment made after acquisition (Part 2, Column 9).....		0
3. Current year change in encumbrances:		
3.1 Totals, Part 1, Column 13.....		
3.2 Totals, Part 3, Column 11.....		0
4. Total gain (loss) on disposals, Part 3, Column 18.....		
5. Deduct amounts received on disposals, Part 3, Column 15.....		
6. Total foreign exchange change in book/adjusted carrying value:		
6.1 Totals, Part 1, Column 15.....		
6.2 Totals, Part 3, Column 13.....		0
7. Deduct current year's other-than-temporary impairment recognized:		
7.1 Totals, Part 1, Column 12.....		
7.2 Totals, Part 3, Column 10.....		0
8. Deduct current year's depreciation:		
8.1 Totals, Part 1, Column 11.....		
8.2 Totals, Part 3, Column 9.....		0
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....		0
10. Deduct total nonadmitted amounts.....		
11. Statement value at end of current period (Line 9 minus Line 10).....		0

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS
 Mortgage Loans

1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition (Part 2, Column 7).....		
2.2 Additional investment made after acquisition (Part 2, Column 8).....		0
3. Capitalized deferred interest and other:		
3.1 Totals, Part 1, Column 12.....		
3.2 Totals, Part 3, Column 11.....		0
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease):		
5.1 Totals, Part 1, Column 9.....		
5.2 Totals, Part 3, Column 8.....		0
6. Total gain (loss) on disposals, Part 3, Column 18.....		
7. Deduct amounts received on disposals, Part 3, Column 15.....		
8. Deduct amortization of premium and mortgage interest points and commitment fees.....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest:		
9.1 Totals, Part 1, Column 13.....		
9.2 Totals, Part 3, Column 13.....		0
10. Deduct current year's other-than-temporary impairment recognized:		
10.1 Totals, Part 1, Column 11.....		
10.2 Totals, Part 3, Column 10.....		0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12. Total valuation allowance.....		
13. Subtotal (Line 11 plus Line 12).....		0
14. Deduct total nonadmitted amounts.....		
15. Statement value at end of current period (Line 13 minus Line 14).....		0

Provident American Life and Health Insurance Company
SCHEDULE BA - VERIFICATION BETWEEN YEARS
 Other Long-Term Invested Assets

1. Book/adjusted carrying value, December 31 of prior year.....			
2. Cost of acquired:			
2.1 Actual cost at time of acquisition (Part 2, Column 8).....			
2.2 Additional investment made after acquisition (Part 2, Column 9).....			0
3. Capitalized deferred interest and other:			
3.1 Totals, Part 1, Column 16.....			
3.2 Totals, Part 3, Column 12.....			0
4. Accrual of discount.....			
5. Unrealized valuation increase (decrease):			
5.1 Totals, Part 1, Column 13.....			
5.2 Totals, Part 3, Column 9.....			0
6. Total gain (loss) on disposals, Part 3, Column 19.....			
7. Deduct amounts received on disposals, Part 3, Column 16.....			
8. Deduct amortization of premium and depreciation.....			
9. Total foreign exchange change in book/adjusted carrying value:			
9.1 Totals, Part 1, Column 17.....			
9.2 Totals, Part 3, Column 14.....			0
10. Deduct current year's other-than-temporary impairment recognized:			
10.1 Totals, Part 1, Column 15.....			
10.2 Totals, Part 3, Column 11.....			0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....			0
12. Deduct total nonadmitted amounts.....			
13. Statement value at end of current period (Line 11 minus Line 12).....			0

NONE

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1. Book/adjusted carrying value, December 31 of prior year.....		12,012,557
2. Cost of bonds and stocks acquired, Part 3, Column 7.....		2,789,225
3. Accrual of discount.....		7,025
4. Unrealized valuation increase (decrease):		
4.1 Part 1, Column 12.....		
4.2 Part 2, Section 1, Column 15.....		
4.3 Part 2, Section 2, Column 13.....		(63,389)
4.4 Part 4, Column 11.....		(63,389)
5. Total gain (loss) on disposals, Part 4, Column 19.....		
6. Deduct consideration for bonds and stocks disposed of, Part 4, Column 7.....		2,537,268
7. Deduct amortization of premium.....		7,942
8. Total foreign exchange change in book/adjusted carrying value:		
8.1 Part 1, Column 15.....		
8.2 Part 2, Section 1, Column 19.....		
8.3 Part 2, Section 2, Column 16.....		
8.4 Part 4, Column 15.....		0
9. Deduct current year's other-than-temporary impairment recognized:		
9.1 Part 1, Column 14.....		
9.2 Part 2, Section 1, Column 17.....		
9.3 Part 2, Section 2, Column 14.....		
9.4 Part 4, Column 13.....		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....		12,200,208
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....		12,200,208

Provident American Life and Health Insurance Company**SCHEDULE D - SUMMARY BY COUNTRY**

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States.....	6,207,921	6,343,606	6,218,268	6,191,340
	2. Canada.....				
	3. Other Countries.....				
	4. Totals.....	6,207,921	6,343,606	6,218,268	6,191,340
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals.....	1,000,166	1,104,844	1,000,310	1,000,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals.....				
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions	7. Totals.....				
Industrial and Miscellaneous and Hybrid Securities (Unaffiliated)	8. United States.....	998,287	1,048,594	997,620	1,000,000
	9. Canada.....				
	10. Other Countries.....	997,508	1,100,938	995,640	1,000,000
	11. Totals.....	1,995,795	2,149,532	1,993,260	2,000,000
Parent, Subsidiaries and Affiliates	12. Totals.....				
	13. Total Bonds.....	9,203,882	9,597,982	9,211,838	9,191,340
PREFERRED STOCKS					
Industrial and Miscellaneous (Unaffiliated)	14. United States.....				
	15. Canada.....				
	16. Other Countries.....				
	17. Totals.....	0	0	0	0
Parent, Subsidiaries and Affiliates	18. Totals.....				
	19. Total Preferred Stocks.....	0	0	0	0
COMMON STOCKS					
Industrial and Miscellaneous (Unaffiliated)	20. United States.....				
	21. Canada.....				
	22. Other Countries.....				
	23. Totals.....	0	0	0	0
Parent, Subsidiaries and Affiliates	24. Totals.....	2,996,327	2,996,327	3,125,506	
	25. Total Common Stocks.....	2,996,327	2,996,327	3,125,506	
	26. Total Stocks.....	2,996,327	2,996,327	3,125,506	
	27. Total Bonds and Stocks....	12,200,209	12,594,309	12,337,344	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 NAIC 1...	638,901	1,179,777	3,602,903	786,340		6,207,921	.53.0	1,468,401	13.9	6,207,921	
1.2 NAIC 2...						0	0.0		0.0		
1.3 NAIC 3...						0	0.0		0.0		
1.4 NAIC 4...						0	0.0		0.0		
1.5 NAIC 5...						0	0.0		0.0		
1.6 NAIC 6...						0	0.0		0.0		
1.7 Totals...	638,901	1,179,777	3,602,903	786,340	0	6,207,921	.53.0	1,468,401	13.9	6,207,921	0
2. All Other Governments											
2.1 NAIC 1...						0	0.0		0.0		
2.2 NAIC 2...						0	0.0		0.0		
2.3 NAIC 3...						0	0.0		0.0		
2.4 NAIC 4...						0	0.0		0.0		
2.5 NAIC 5...						0	0.0		0.0		
2.6 NAIC 6...						0	0.0		0.0		
2.7 Totals...	0	0	0	0	0	0	0.0	0	0.0	0	0
3. U.S. States, Territories and Possessions, etc., Guaranteed											
3.1 NAIC 1...			1,000,166			1,000,166	8.5	1,000,196	9.4	1,000,166	
3.2 NAIC 2...						0	0.0		0.0		
3.3 NAIC 3...						0	0.0		0.0		
3.4 NAIC 4...						0	0.0		0.0		
3.5 NAIC 5...						0	0.0		0.0		
3.6 NAIC 6...						0	0.0		0.0		
3.7 Totals...	0	0	1,000,166	0	0	1,000,166	8.5	1,000,196	9.4	1,000,166	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 NAIC 1...						0	0.0		0.0		
4.2 NAIC 2...						0	0.0		0.0		
4.3 NAIC 3...						0	0.0		0.0		
4.4 NAIC 4...						0	0.0		0.0		
4.5 NAIC 5...						0	0.0		0.0		
4.6 NAIC 6...						0	0.0		0.0		
4.7 Totals...	0	0	0	0	0	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 NAIC 1...						0	0.0	2,494,159	23.5		
5.2 NAIC 2...						0	0.0		0.0		
5.3 NAIC 3...						0	0.0		0.0		
5.4 NAIC 4...						0	0.0		0.0		
5.5 NAIC 5...						0	0.0		0.0		
5.6 NAIC 6...						0	0.0		0.0		
5.7 Totals...	0	0	0	0	0	0	0.0	2,494,159	23.5	0	0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)											
6.1 NAIC 1.....	2,507,155		1,995,794			4,502,949	38.5	5,631,943	53.2	3,505,442	.997,508
6.2 NAIC 2.....						0	0.0		0.0		
6.3 NAIC 3.....						0	0.0		0.0		
6.4 NAIC 4.....						0	0.0		0.0		
6.5 NAIC 5.....						0	0.0		0.0		
6.6 NAIC 6.....						0	0.0		0.0		
6.7 Totals.....	2,507,155	.0	1,995,794	.0	0	4,502,949	38.5	5,631,943	53.2	3,505,442	.997,508
7. Hybrid Securities											
7.1 NAIC 1.....						0	0.0		0.0		
7.2 NAIC 2.....						0	0.0		0.0		
7.3 NAIC 3.....						0	0.0		0.0		
7.4 NAIC 4.....						0	0.0		0.0		
7.5 NAIC 5.....						0	0.0		0.0		
7.6 NAIC 6.....						0	0.0		0.0		
7.7 Totals.....	0	.0	.0	.0	0	0	0.0	0	0.0	.0	.0
8. Parent, Subsidiaries and Affiliates											
8.1 NAIC 1.....						0	0.0		0.0		
8.2 NAIC 2.....						0	0.0		0.0		
8.3 NAIC 3.....						0	0.0		0.0		
8.4 NAIC 4.....						0	0.0		0.0		
8.5 NAIC 5.....						0	0.0		0.0		
8.6 NAIC 6.....						0	0.0		0.0		
8.7 Totals.....	0	.0	.0	.0	0	0	0.0	0	0.0	.0	.0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 NAIC 1.....	(d).....3,146,056	.....1,179,777	.....6,598,863	.....786,340	.....0	.....11,711,036	.....100.0	.....XXX.....	.....XXX.....	.....10,713,529	.....997,508
9.2 NAIC 2.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX.....	.....XXX.....	.....0	.....0
9.3 NAIC 3.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX.....	.....XXX.....	.....0	.....0
9.4 NAIC 4.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX.....	.....XXX.....	.....0	.....0
9.5 NAIC 5.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX.....	.....XXX.....	.....0	.....0
9.6 NAIC 6.....	(d).....0	.....0	.....0	.....0	.....0	.....0	.....0.0	.....XXX.....	.....XXX.....	.....0	.....0
9.7 Totals.....	.....3,146,056	.....1,179,777	.....6,598,863	.....786,340	.....0	.....(b).....11,711,036	.....100.0	.....XXX.....	.....XXX.....	.....10,713,529	.....997,508
9.8 Line 9.7 as a % of Col. 6.....	.....26.9	.....10.1	.....56.3	.....6.7	.....0.0	.....100.0	.....XXX.....	.....XXX.....	.....XXX.....	.....91.5	.....8.5
10. Total Bonds Prior Year											
10.1 NAIC 1.....	.....4,136,017	.....644,793	.....4,990,281	.....823,608		.....XXX.....	.....XXX.....	.....10,594,699	.....100.0	.....9,597,612	.....997,087
10.2 NAIC 2.....						.....XXX.....	.....XXX.....	.....0	.....0.0		
10.3 NAIC 3.....						.....XXX.....	.....XXX.....	.....0	.....0.0		
10.4 NAIC 4.....						.....XXX.....	.....XXX.....	.....0	.....0.0		
10.5 NAIC 5.....						.....XXX.....	.....XXX.....	.....0	.....0.0		
10.6 NAIC 6.....						.....XXX.....	.....XXX.....	.....0	.....0.0		
10.7 Totals.....	.....4,136,017	.....644,793	.....4,990,281	.....823,608	.....0	.....XXX.....	.....XXX.....	.....(b).....10,594,699	.....100.0	.....9,597,612	.....997,087
10.8 Line 10.7 as a % of Col. 8.....	.....39.0	.....6.1	.....47.1	.....7.8	.....0.0	.....XXX.....	.....XXX.....	.....100.0	.....XXX.....	.....90.6	.....9.4
11. Total Publicly Traded Bonds											
11.1 NAIC 1.....	.....3,146,056	.....1,179,777	.....5,601,355	.....786,340		.....10,713,528	.....91.5	.....9,597,612	.....90.6	.....10,713,528	.....XXX.....
11.2 NAIC 2.....						.....0	.....0.0	.....0	.....0.0		.....0
11.3 NAIC 3.....						.....0	.....0.0	.....0	.....0.0		.....0
11.4 NAIC 4.....						.....0	.....0.0	.....0	.....0.0		.....0
11.5 NAIC 5.....						.....0	.....0.0	.....0	.....0.0		.....0
11.6 NAIC 6.....						.....0	.....0.0	.....0	.....0.0		.....0
11.7 Totals.....	.....3,146,056	.....1,179,777	.....5,601,355	.....786,340	.....0	.....10,713,528	.....91.5	.....9,597,612	.....90.6	.....10,713,528	.....XXX.....
11.8 Line 11.7 as a % of Col. 6.....	.....29.4	.....11.0	.....52.3	.....7.3	.....0.0	.....100.0	.....XXX.....	.....XXX.....	.....XXX.....	.....100.0	.....XXX.....
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9.....	.....26.9	.....10.1	.....47.8	.....6.7	.....0.0	.....91.5	.....XXX.....	.....XXX.....	.....XXX.....	.....91.5	.....XXX.....
12. Total Privately Placed Bonds											
12.1 NAIC 1.....			.....997,508			.....997,508	.....8.5	.....997,087	.....9.4	.....XXX.....	.....997,508
12.2 NAIC 2.....						.....0	.....0.0	.....0	.....0.0	.....XXX.....	.....0
12.3 NAIC 3.....						.....0	.....0.0	.....0	.....0.0	.....XXX.....	.....0
12.4 NAIC 4.....						.....0	.....0.0	.....0	.....0.0	.....XXX.....	.....0
12.5 NAIC 5.....						.....0	.....0.0	.....0	.....0.0	.....XXX.....	.....0
12.6 NAIC 6.....						.....0	.....0.0	.....0	.....0.0	.....XXX.....	.....0
12.7 Totals.....	.....0	.....0	.....997,508	.....0	.....0	.....997,508	.....8.5	.....997,087	.....9.4	.....XXX.....	.....997,508
12.8 Line 12.7 as a % of Col. 6.....	.....0.0	.....0.0	.....100.0	.....0.0	.....0.0	.....100.0	.....XXX.....	.....XXX.....	.....XXX.....	.....100.0	
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9.....	.....0.0	.....0.0	.....8.5	.....0.0	.....0.0	.....8.5	.....XXX.....	.....XXX.....	.....XXX.....	.....XXX.....	.....8.5

(a) Includes \$.....997,508 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$.....0 current year, \$.....0 prior year of bonds with Z designations and \$.....0 current year, \$.....0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$.....0 current year, \$.....0 prior year of bonds with 5* designations and \$.....0 current year, \$.....0 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$....2,507,155; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.5	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments											
1.1 Issuer Obligations.....	638,901	1,179,777	3,602,903	786,340		6,207,921	53.0	1,468,401	13.9	6,207,921	
1.2 Residential Mortgage-Backed Securities.....						0	0.0		0.0		
1.3 Commercial Mortgage-Backed Securities.....						0	0.0		0.0		
1.4 Other Loan-Backed and Structured Securities.....						0	0.0		0.0		
1.5 Totals.....	638,901	1,179,777	3,602,903	786,340	0	6,207,921	53.0	1,468,401	13.9	6,207,921	0
2. All Other Governments											
2.1 Issuer Obligations.....						0	0.0		0.0		
2.2 Residential Mortgage-Backed Securities.....						0	0.0		0.0		
2.3 Commercial Mortgage-Backed Securities.....						0	0.0		0.0		
2.4 Other Loan-Backed and Structured Securities.....						0	0.0		0.0		
2.5 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
3. U.S. States, Territories and Possessions, Guaranteed											
3.1 Issuer Obligations.....			1,000,166			1,000,166	8.5	1,000,196	9.4	1,000,166	
3.2 Residential Mortgage-Backed Securities.....						0	0.0		0.0		
3.3 Commercial Mortgage-Backed Securities.....						0	0.0		0.0		
3.4 Other Loan-Backed and Structured Securities.....						0	0.0		0.0		
3.5 Totals.....	0	0	1,000,166	0	0	1,000,166	8.5	1,000,196	9.4	1,000,166	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Issuer Obligations.....						0	0.0		0.0		
4.2 Residential Mortgage-Backed Securities.....						0	0.0		0.0		
4.3 Commercial Mortgage-Backed Securities.....						0	0.0		0.0		
4.4 Other Loan-Backed and Structured Securities.....						0	0.0		0.0		
4.5 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Issuer Obligations.....						0	0.0	2,494,159	23.5		
5.2 Residential Mortgage-Backed Securities.....						0	0.0		0.0		
5.3 Commercial Mortgage-Backed Securities.....						0	0.0		0.0		
5.4 Other Loan-Backed and Structured Securities.....						0	0.0		0.0		
5.5 Totals.....	0	0	0	0	0	0	0.0	2,494,159	23.5	0	0
6. Industrial and Miscellaneous (unaffiliated)											
6.1 Issuer Obligations.....	2,507,155		1,995,794			4,502,949	38.5	5,631,943	53.2	3,505,442	.997,508
6.2 Residential Mortgage-Backed Securities.....						0	0.0		0.0		
6.3 Commercial Mortgage-Backed Securities.....						0	0.0		0.0		
6.4 Other Loan-Backed and Structured Securities.....						0	0.0		0.0		
6.5 Totals.....	2,507,155	0	1,995,794	0	0	4,502,949	38.5	5,631,943	53.2	3,505,442	.997,508
7. Hybrid Securities											
7.1 Issuer Obligations.....						0	0.0		0.0		
7.2 Residential Mortgage-Backed Securities.....						0	0.0		0.0		
7.3 Commercial Mortgage-Backed Securities.....						0	0.0		0.0		
7.4 Other Loan-Backed and Structured Securities.....						0	0.0		0.0		
7.5 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates											
8.1 Issuer Obligations.....						0	0.0		0.0		
8.2 Residential Mortgage-Backed Securities.....						0	0.0		0.0		
8.3 Commercial Mortgage-Backed Securities.....						0	0.0		0.0		
8.4 Other Loan-Backed and Structured Securities.....						0	0.0		0.0		
8.5 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.5	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations.....	3,146,056	1,179,777	6,598,863	786,340	0	11,711,036	100.0	XXX	XXX	10,713,529	997,508
9.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.5 Totals.....	3,146,056	1,179,777	6,598,863	786,340	0	11,711,036	100.0	XXX	XXX	10,713,529	997,508
9.6 Line 9.5 as a % of Col. 6.....	26.9	10.1	.56.3	6.7	0.0	100.0	XXX	XXX	XXX	91.5	.8.5
10. Total Bonds Prior Year											
10.1 Issuer Obligations.....	4,136,017	644,793	4,990,281	823,608		XXX	XXX	10,594,699	100.0	9,597,612	997,087
10.2 Residential Mortgage-Backed Securities.....						XXX	XXX	0	0.0		
10.3 Commercial Mortgage-Backed Securities.....						XXX	XXX	0	0.0		
10.4 Other Loan-Backed and Structured Securities.....						XXX	XXX	0	0.0		
10.5 Totals.....	4,136,017	644,793	4,990,281	823,608	0	XXX	XXX	10,594,699	100.0	9,597,612	997,087
10.6 Line 10.5 as a % of Col. 8.....	39.0	.6.1	.47.1	.7.8	0.0	XXX	XXX	100.0	XXX	90.6	.9.4
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations.....	3,146,056	1,179,777	5,601,355	786,340		10,713,528	91.5	9,597,612	90.6	10,713,528	XXX
11.2 Residential Mortgage-Backed Securities.....						0	0.0	0	0.0		XXX
11.3 Commercial Mortgage-Backed Securities.....						0	0.0	0	0.0		XXX
11.4 Other Loan-Backed and Structured Securities.....						0	0.0	0	0.0		XXX
11.5 Totals.....	3,146,056	1,179,777	5,601,355	786,340	0	10,713,528	91.5	9,597,612	90.6	10,713,528	XXX
11.6 Line 11.5 as a % of Col. 6.....	29.4	11.0	.52.3	.7.3	0.0	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9.....	26.9	10.1	.47.8	.6.7	0.0	91.5	XXX	XXX	XXX	91.5	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations.....			997,508			997,508	8.5	997,087	9.4	XXX	997,508
12.2 Residential Mortgage-Backed Securities.....						0	0.0	0	0.0	XXX	0
12.3 Commercial Mortgage-Backed Securities.....						0	0.0	0	0.0	XXX	0
12.4 Other Loan-Backed and Structured Securities.....						0	0.0	0	0.0	XXX	0
12.5 Totals.....	0	0	997,508	0	0	997,508	8.5	997,087	9.4	XXX	997,508
12.6 Line 12.5 as a % of Col. 6.....	0.0	0.0	100.0	0.0	0.0	100.0	XXX	XXX	XXX	XXX	100.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9.....	0.0	0.0	8.5	0.0	0.0	8.5	XXX	XXX	XXX	XXX	.8.5

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1 Total	2 Bonds	3 Mortgage Loans	4 Other Short-term Investment Assets (a)	5 Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year.....	1,641,858	1,641,858			
2. Cost of short-term investments acquired.....	6,205,297	6,205,297			
3. Accrual of discount.....	0				
4. Unrealized valuation increase (decrease).....	0				
5. Total gain (loss) on disposals.....	0				
6. Deduct consideration received on disposals.....	5,340,000	5,340,000			
7. Deduct amortization of premium.....	0				
8. Total foreign exchange change in book/adjusted carrying value.....	0				
9. Deduct current year's other-than-temporary impairment recognized.....	0				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	2,507,155	2,507,155	0	0	0
11. Deduct total nonadmitted amounts.....	0				
12. Statement value at end of current period (Line 10 minus Line 11).....	2,507,155	2,507,155	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:.....

Sch. DB-Pt. A-Verification
NONE

Sch. DB-Pt. B-Verification
NONE

Sch. DB-Pt. C-Sn. 1
NONE

Sch. DB-Pt. C-Sn. 2
NONE

Sch. DB-Verification
NONE

Sch. E-Verification
NONE

Sch. A-Pt. 1
NONE

Sch. A-Pt. 2
NONE

Sch. A-Pt. 3
NONE

Sch. B-Pt. 1
NONE

Sch. B-Pt. 2
NONE

Sch. B-Pt. 3
NONE

Sch. BA-Pt. 1
NONE

Sch. BA-Pt. 2
NONE

Sch. BA-Pt. 3
NONE

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation	7 Actual Cost	Fair Value		10 Par Value	11 Book/Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				Interest					Dates			
		3 Code	4 Foreign	5 Bond			8 Rate Used to Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase (Decrease)	13 Current Year's (Amortization) / Accretion	14 Current Year's Other-Than-Temporary Impairment Recognized	15 Total Foreign Exchange Change in B.A.C.V.	16 Rate of Effective	17 Rate of When Paid	18 Admitted Amount Due & Accrued	19 Amount Rec. During Year	20 Amount Acquired	21 Stated Contractual Maturity Date	22		
U.S. Government - Issuer Obligations																							
690353 RX 7	OVERSEAS PRIVATE INV COR.....			2	1	786,340	112,210	882,352	786,340	786,340					4.440	4.440	FA.....	12,026	34,914	01/15/2010	02/27/2027.		
742651 DM 1	PRIVATE EXPORT FUNDING.....			1	1	1,993,740	101,440	2,028,800	2,000,000	1,995,471		541			2.800	2.834	MN.....	7,156	56,000	09/26/2011	05/15/2022.		
912828 F2 1	US TREASURY N/B.....	SD..		1	1	1,607,841	101,130	1,613,024	1,595,000	1,607,432		(409)			2.125	2.001	MS.....	8,660		10/09/2014	09/30/2021.		
912828 NV 8	US TREASURY N/B.....	SD..		1	1	102,328	100,710	100,710	100,000	100,650		(983)			1.250	0.264	FA.....	.425	1,250	04/16/2013	08/31/2015.		
912828 NV 8	US TREASURY N/B.....	SD..		1	1	511,642	100,710	503,550	500,000	503,251		(4,914)			1.250	0.264	FA.....	2,124	6,250	04/16/2013	08/31/2015.		
912828 RU 6	US TREASURY N/B.....	SD..		1	1	115,625	100,440	115,506	115,000	115,468		(157)			0.875	0.661	MN.....	.88	1,006	05/08/2014	11/30/2016.		
912828 RU 6	US TREASURY N/B.....	SD..		1	1	1,065,759	100,440	1,064,664	1,060,000	1,064,309		(1,450)			0.875	0.661	MN.....	.815	.9,275	05/08/2014	11/30/2016.		
912828 RZ 5	US TREASURY N/B.....	SD..		1	1	34,992	100,000	35,000	35,000	35,000		.4			0.250	0.263	JJ.....	.40	.88	03/14/2013	01/15/2015.		
0199999. U.S. Government - Issuer Obligations.....						6,218,267	XXX	6,343,606	6,191,340	6,207,921		.0	(7,368)		.0	.0	XXX	XXX	XXX	.31,334	108,783	XXX	XXX
0599999. Total - U.S. Government.....						6,218,267	XXX	6,343,606	6,191,340	6,207,921		.0	(7,368)		.0	.0	XXX	XXX	XXX	.31,334	108,783	XXX	XXX
U.S. States, Territories & Possessions (Direct and Guaranteed) - Issuer Obligations																							
70914P LZ 3	PENNSYLVANIA ST.....	SD..		1FE		1,000,310	110,484	1,104,844	1,000,000	1,000,166		(30)			4.550	4.546	FA.....	17,189	45,500	01/14/2010	02/15/2021.		
1199999. U.S. States, Territories & Possessions - Issuer Obligations.....						1,000,310	XXX	1,104,844	1,000,000	1,000,166		.0	(30)		.0	.0	XXX	XXX	XXX	17,189	45,500	XXX	XXX
1799999. Total - U.S. States, Territories & Possessions (Direct and Guaranteed).....						1,000,310	XXX	1,104,844	1,000,000	1,000,166		.0	(30)		.0	.0	XXX	XXX	XXX	17,189	45,500	XXX	XXX
Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations																							
458140 AJ 9	INTEL CORP.....	SD..		1FE		605,555	104,859	636,496	607,000	605,960		133			3.300	3.328	AO.....	.5,008	20,031	09/14/2011	10/01/2021.		
458140 AJ 9	INTEL CORP.....	SD..		1FE		392,065	104,859	412,097	393,000	392,327		86			3.300	3.328	AO.....	3,242	12,969	09/14/2011	10/01/2021.		
268317 AD 6	ELECTRICITE DE FRANCE SERIES 144A.....	R		1FE		995,640	110,094	1,100,938	1,000,000	997,508		421			4,600	4,655	JJ.....	19,678	46,000	01/21/2010	01/27/2020.		
3299999. Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations.....						1,993,260	XXX	2,149,531	2,000,000	1,995,795		.0	640		.0	.0	XXX	XXX	XXX	.27,928	.79,000	XXX	XXX
3899999. Total - Industrial & Miscellaneous (Unaffiliated).....						1,993,260	XXX	2,149,531	2,000,000	1,995,795		.0	640		.0	.0	XXX	XXX	XXX	.27,928	.79,000	XXX	XXX
Totals																							
7799999. Total - Issuer Obligations.....						9,211,837	XXX	9,597,981	9,191,340	9,203,882		.0	(6,758)		.0	.0	XXX	XXX	XXX	.76,451	233,283	XXX	XXX
8399999. Grand Total - Bonds.....						9,211,837	XXX	9,597,981	9,191,340	9,203,882		.0	(6,758)		.0	.0	XXX	XXX	XXX	.76,451	233,283	XXX	XXX

SCHEDULE D - PART 2 - SECTION 1

Showing all PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes 3 Code 4 F or ei g	5 Number of Shares	6 Par Value per Share	7 Rate per Share	8 Book/Adjusting Carrying Value	Fair Value		11 Actual Cost	Dividends			Change in Book/Adjusted Carrying Value					20 NAIC Designation	21 Date Acquired
			Code	Number of Shares	Par Value per Share	Rate per Share	Book/Adjusting Carrying Value	9 Rate per Share Used to Obtain Fair Value	10 Fair Value	12 Declared but Unpaid	13 Amount Received During Year	14 Nonadmitted Declared but Unpaid	15 Unrealized Valuation Increase (Decrease)	16 Current Year's (Amortization) / Accretion	17 Current Year's Other-Than-Temporary Impairment Recognized	18 Total Change in B/A.C.V. (15+16-17)	19 Total Foreign Exchange Change in B/A.C.V.		

NONE

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes		5 Code Number of Shares	6 Book/Adjusted Carrying Value	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17 NAIC Market Indicator (a)	18 Date Acquired
		3 For eign	4			7 Rate per Share Used to Obtain Fair Value	8 Fair Value		10 Actual Cost	11 Declared but Unpaid	12 Amount Received During Year	13 Nonadmitted Declared but Unpaid	14 Unrealized Valuation Increase (Decrease)	15 Current Year's Other- Than-Temporary Impairment Recognized	16 Total Change in B/A.C.V. (13-14)	15 Total Foreign Exchange Change in B/A.C.V.	
Common Stocks - Parent, Subsidiaries and Affiliates																	
909585 10 1	UNITED BENEFIT LIFE INSURANCE CO.....	.....	...	1,000,000	2,996,327	2,996	2,996,327	3,125,506	.....	.....	.....	.....	(63,389)	.....	(63,389)	.....	K 08/03/2009.
9199999. Total - Common Stocks - Parent, Subsidiaries and Affiliates.....	.....	2,996,327	XXX	.....	2,996,327	3,125,506	.....	0	0	0	0	0	(63,389)	0	(63,389)	0	XXX XXX
9799999. Total - Common Stock.....	.....	2,996,327	XXX	.....	2,996,327	3,125,506	.....	0	0	0	0	0	(63,389)	0	(63,389)	0	XXX XXX
9899999. Total Common and Preferred Stock.....	.....	2,996,327	XXX	.....	2,996,327	3,125,506	.....	0	0	0	0	0	(63,389)	0	(63,389)	0	XXX XXX

(a) For all common stocks bearing the NAIC market indicator "U" provide: the number of such issues.....0, the total \$ value (included in Column 8) of all such issues \$.....0.

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
Bonds - U.S. Government								
912828 F2 1	US TREASURY N/B 2.125% 09/30/21.....		10/09/2014.....	BANK OF AMERICA.....		1,607,841	.1,595,000	.931
912828 RU 6	US TREASURY N/B 0.875% 11/30/16.....		05/08/2014.....	JEFFERIES & COMPANY.....		1,181,384	.1,175,000	.4519
0599999.	Total - Bonds - U.S. Government.....					2,789,225	2,770,000	.5,450
8399997.	Total - Bonds - Part 3.....					2,789,225	2,770,000	.5,450
8399999.	Total - Bonds.....					2,789,225	2,770,000	.5,450
9999999.	Total - Bonds, Preferred and Common Stocks.....					2,789,225	XXX	.5,450

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Total Foreign Exchange Change in B./A.C.V.	17 Book/Adjusted Carrying Value at Disposal Date	18 Foreign Exchange Gain (Loss) on Disposal	19 Realized Gain (Loss) on Disposal	20 Total Gain (Loss) on Disposal	21 Bond Interest / Stock Dividends Received During Year	Stated Contractual Maturity Date				
										11 Unrealized Valuation Increase (Decrease)	12 Current Year's (Amortization) / Accretion	13 Current Year's Other-Than-Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.											
Bonds - U.S. Government																									
690353 RX 7	OVERSEAS PRIVATE INV COR.....		08/27/2014	Redemption	100.00000					37,268	37,268	37,268	37,268						37,268			0	1,249	02/27/2027.	
0599999.	Total - Bonds - U.S. Government.....									37,268	37,268	37,268	37,268	0	0	0	0	0	37,268	0	0	0	0	1,249	XXX
Bonds - U.S. Special Revenue and Special Assessment																									
31398A XJ 6	FANNIE MAE 2.500% 05/15/14.....		05/15/2014	Maturity.....						2,500.000	2,500,000	2,429,625	2,494,159			5,841		5,841		2,500,000			0	31,250	05/15/2014.
3199999.	Total - Bonds - U.S. Special Revenue and Special Assessments.....									2,500.000	2,500,000	2,429,625	2,494,159	0	5,841	0	5,841	0	2,500,000	0	0	0	0	31,250	XXX
8399997.	Total - Bonds - Part 4.....									2,537,268	2,537,268	2,466,893	2,531,427	0	5,841	0	5,841	0	2,537,268	0	0	0	0	32,499	XXX
8399999.	Total - Bonds.....									2,537,268	2,537,268	2,466,893	2,531,427	0	5,841	0	5,841	0	2,537,268	0	0	0	0	32,499	XXX
9999999.	Total - Bonds, Preferred and Common Stocks.....									2,537,268	XXX	2,466,893	2,531,427	0	5,841	0	5,841	0	2,537,268	0	0	0	0	32,499	XXX

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 F o r e i n g	4 Date Acquired	5 Name of Vendor	6 Disposal Date	7 Name of Purchaser	8 Par Value (Bonds) or Number of Shares (Stock)	9 Actual Cost	10 Consideration	11 Book/Adjusted Carrying Value at Disposal	Change in Book/Adjusted Carrying Value					17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Interest and Dividends Received During Year	21 Paid for Accrued Interest and Dividends
											12 Unrealized Valuation Increase (Decrease)	13 Current Year's (Amortization) / Accretion	14 Current Year's Than- Temporary Impairment Recognized	15 Year's Other- Than-Temporary Impairment Recognized	16 Total Foreign Exchange Change in B/A.C.V. (12+13-14)					

NONE

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code or Alien Insurer Identification Number	5 Naic Valuation Method (See Purposes and Procedures Manual of the NAIC Securities Valuation Office)	6 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	7 Total Amount of Such Intangible Assets	8 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date	
								9 Number of Shares	10 % of Outstanding
Common Stocks - U.S. Life Insurer									
909585 10 1	UNITED BENEFIT LIFE INSURANCE CO.....		65269	2cIB1	NO		2,996,327	1,000,000	100.0
1299999. Total - Common Stocks - U.S. Life Insurer.....						0	2,996,327	XXX	XXX
1899999. Total - Common Stocks.....						0	2,996,327	XXX	XXX
1999999. Total - Preferred and Common Stock.....						0	2,996,327	XXX	XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$.....0.

2. Total amount of intangible assets nonadmitted \$.....0.

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding

NONE

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes		5 Date Acquired	6 Name of Vendor	7 Maturity Date	8 Book/Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				13 Par Value	14 Actual Cost	Interest						21 Paid for Accrued Interest
		3 Code	4 F o r e i n g					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Amortization) / Accretion	11 Current Year's Other-Than-Temporary Impairment Recognized	12 Total Foreign Exchange Change in B/A.C.V.			15 Amount Due and Accrued December 31 of Current Year on Bond Not in Default	16 Nonadmitted Due and Accrued	17 Rate of	18 Effective Rate of	19 When Paid	20 Amount Received During Year	
Bonds - Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations																				
	CORPORATE PASTI 95.....			12/31/2014	Various.....	01/02/2015	2,507,155					2,507,155	2,507,155			0.160	0.160	Daily.....	4.297	
3299999. Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations.....							2,507,155	0	0	0	0	2,507,155	2,507,155	0	0	XXX	XXX	XXX	4.297	0
3899999. Total - Industrial & Miscellaneous (Unaffiliated).....							2,507,155	0	0	0	0	2,507,155	2,507,155	0	0	XXX	XXX	XXX	4.297	0
Total Bonds								2,507,155	0	0	0	2,507,155	2,507,155	0	0	XXX	XXX	XXX	4.297	0
7799999. Subtotals - Issuer Obligations.....							2,507,155	0	0	0	0	2,507,155	2,507,155	0	0	XXX	XXX	XXX	4.297	0
8399999. Subtotals - Bonds.....							2,507,155	0	0	0	0	2,507,155	2,507,155	0	0	XXX	XXX	XXX	4.297	0
9199999. Total - Short-Term Investments.....							2,507,155	0	0	0	0	XXX	2,507,155	0	0	XXX	XXX	XXX	4.297	0

Sch. DB-Pt. A-Sn. 1
NONE

Sch. DB-Pt. A-Sn. 2
NONE

Sch. DB-Pt. B-Sn. 1
NONE

Sch. DB-Pt. B-Sn. 2
NONE

Sch. DB-Pt. D-Sn. 1
NONE

Sch. DB-Pt. D-Sn. 2
NONE

Sch. DL-Pt. 1
NONE

Sch. DL-Pt. 2
NONE

Annual Statement for the year 2014 of the **Provident American Life and Health Insurance Company**
SCHEDULE E - PART 1 - CASH

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Year	5 Amount of Interest Accrued December 31 of Current Year	6 Balance	7 *
Open Depositories						
JP Morgan Chase..... Austin, TX.....						...(214,500) XXX
JP Morgan Chase..... New York, NY.....						84,574 XXX
Wachovia Bank..... Winston Salem, NC.....						354,659 XXX
0199999. Total - Open Depositories.....	XXX	XXX	.0	.0		224,733 XXX
0399999. Total Cash on Deposit.....	XXX	XXX	.0	.0		224,733 XXX
0599999. Total Cash.....	XXX	XXX	.0	.0		224,733 XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	.79,223	4. April.....	.....41,662	7. July.....	.....410,182	10. October.....	.....92,098
2. February.....	(93,865)	5. May.....	.....(72,711)	8. August.....	.....102,743	11. November.....	.....(46,967)
3. March.....	.96,062	6. June.....	.....(35,570)	9. September.....	.....260,354	12. December.....	.....224,733

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
------------------	-----------	--------------------	-----------------------	--------------------	-----------------------------------	---------------------------------------	----------------------------------

NONE

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits for the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusting Carrying Value	4 Fair Value	5 Book/Adjusting Carrying Value	6 Fair Value
1. Alabama.....	AL					
2. Alaska.....	AK					
3. Arizona.....	AZ					
4. Arkansas.....	AR					
5. California.....	CA					
6. Colorado.....	CO					
7. Connecticut.....	CT					
8. Delaware.....	DE					
9. District of Columbia.....	DC					
10. Florida.....	FL					
11. Georgia.....	GA					
12. Hawaii.....	HI					
13. Idaho.....	ID					
14. Illinois.....	IL					
15. Indiana.....	IN					
16. Iowa.....	IA					
17. Kansas.....	KS					
18. Kentucky.....	KY					
19. Louisiana.....	LA					
20. Maine.....	ME					
21. Maryland.....	MD					
22. Massachusetts.....	MA					
23. Michigan.....	MI					
24. Minnesota.....	MN					
25. Mississippi.....	MS					
26. Missouri.....	MO					
27. Montana.....	MT					
28. Nebraska.....	NE					
29. Nevada.....	NV					
30. New Hampshire.....	NH					
31. New Jersey.....	NJ					
32. New Mexico.....	NM					
33. New York.....	NY					
34. North Carolina.....	NC					
35. North Dakota.....	ND					
36. Ohio.....	OH					
37. Oklahoma.....	OK					
38. Oregon.....	OR					
39. Pennsylvania.....	PA					
40. Rhode Island.....	RI					
41. South Carolina.....	SC					
42. South Dakota.....	SD					
43. Tennessee.....	TN					
44. Texas.....	TX					
45. Utah.....	UT					
46. Vermont.....	VT					
47. Virginia.....	VA					
48. Washington.....	WA					
49. West Virginia.....	WV					
50. Wisconsin.....	WI					
51. Wyoming.....	WY					
52. American Samoa.....	AS					
53. Guam.....	GU					
54. Puerto Rico.....	PR					
55. US Virgin Islands.....	VI					
56. Northern Mariana Islands.....	MP					
57. Canada.....	CAN					
58. Aggregate Alien and Other.....	OT	XXX	XXX	0	0	0
59. Total.....		XXX	XXX	3,429,676	3,570,580	0

DETAILS OF WRITE-INS

5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for line 58 from overflow page.....	XXX	XXX	0	0	0	0
5899. Total (Lines 5801 thru 5803+5898) (Line 58 above).....	XXX	XXX	0	0	0	0

2014 ALPHABETICAL INDEX
LIFE ANNUAL STATEMENT BLANK

Analysis of Increase in Reserves During The Year	7	Schedule D – Part 2 – Section 1	E11
Analysis of Operations By Lines of Business	6	Schedule D – Part 2 – Section 2	E12
Asset Valuation Reserve Default Component	30	Schedule D – Part 3	E13
Asset Valuation Reserve Equity	32	Schedule D – Part 4	E14
Asset Valuation Reserve Replications (Synthetic) Assets	35	Schedule D – Part 5	E15
Asset Valuation Reserve	29	Schedule D – Part 6 – Section 1	E16
Assets	2	Schedule D – Part 6 – Section 2	E16
Cash Flow	5	Schedule D – Summary By Country	SI04
Exhibit 1 – Part 1 – Premiums and Annuity Considerations for Life and Accident and Health Contracts	9	Schedule D – Verification Between Years	SI03
Exhibit 1 – Part 2 – Dividends and Coupons Applied, Reinsurance Commissions and Expense	10	Schedule DA – Part 1	E17
Exhibit 2 – General Expenses	11	Schedule DA – Verification Between Years	SI10
Exhibit 3 – Taxes, Licenses and Fees (Excluding Federal Income Taxes)	11	Schedule DB – Part A – Section 1	E18
Exhibit 4 – Dividends or Refunds	11	Schedule DB – Part A – Section 2	E19
Exhibit 5 – Aggregate Reserve for Life Contracts	12	Schedule DB – Part A – Verification Between Years	SI11
Exhibit 5 – Interrogatories	13	Schedule DB – Part B – Section 1	E20
Exhibit 5A – Changes in Bases of Valuation During The Year	13	Schedule DB – Part B – Section 2	E21
Exhibit 6 – Aggregate Reserves for Accident and Health Contracts	14	Schedule DB – Part B – Verification Between Years	SI11
Exhibit 7 – Deposit-Type Contracts	15	Schedule DB – Part C – Section 1	SI12
Exhibit 8 – Claims for Life and Accident and Health Contracts – Part 1	16	Schedule DB – Part C – Section 2	SI13
Exhibit 8 – Claims for Life and Accident and Health Contracts – Part 2	17	Schedule DB – Part D – Section 1	E22
Exhibit of Capital Gains (Losses)	8	Schedule DB – Part D – Section 2	E23
Exhibit of Life Insurance	25	Schedule DB – Verification	SI14
Exhibit of Net Investment Income	8	Schedule DL – Part 1	E24
Exhibit of Nonadmitted Assets	18	Schedule DL – Part 2	E25
Exhibit of Number of Policies, Contracts, Certificates, Income Payable and Account Values	27	Schedule E – Part 1 – Cash	E26
Five-Year Historical Data	22	Schedule E – Part 2 – Cash Equivalents	E27
Form for Calculating the Interest Maintenance Reserve (IMR)	28	Schedule E – Part 3 – Special Deposits	E28
General Interrogatories	20	Schedule E – Verification Between Years	SI15
Jurat Page	1	Schedule F	36
Liabilities, Surplus and Other Funds	3	Schedule H – Accident and Health Exhibit – Part 1	37
Life Insurance (State Page)	24	Schedule H – Part 2, Part 3 and Part 4	38
Notes To Financial Statements	19	Schedule H – Part 5 – Health Claims	49
Overflow Page For Write-ins	55	Schedule S – Part 1 – Section 1	40
Schedule A – Part 1	E01	Schedule S – Part 1 – Section 2	41
Schedule A – Part 2	E02	Schedule S – Part 2	42
Schedule A – Part 3	E03	Schedule S – Part 3 – Section 1	43
Schedule A – Verification Between Years	SI02	Schedule S – Part 3 – Section 2	44
Schedule B – Part 1	E04	Schedule S – Part 4	45
Schedule B – Part 2	E05	Schedule S – Part 5	46
Schedule B – Part 3	E06	Schedule S – Part 6	47
Schedule B – Verification Between Years	SI02	Schedule S – Part 7	48
Schedule BA – Part 1	E07	Schedule T – Part 2 Interstate Compact	50
Schedule BA – Part 2	E08	Schedule T – Premiums and Annuity Considerations	49
Schedule BA – Part 3	E09	Schedule Y – Information Concerning Activities of Insurer Members of a Holding Company Group	51
Schedule BA – Verification Between Years	SI03	Schedule Y – Part 1A – Detail of Insurance Holding Company System	52
Schedule D – Part 1	E10	Schedule Y – Part 2 – Summary of Insurer's Transactions With Any Affiliates	53
Schedule D – Part 1A – Section 1	SI05	Summary Investment Schedule	SI01
Schedule D – Part 1A – Section 2	SI08	Summary of Operations	4
		Supplemental Exhibits and Schedules Interrogatories	54