



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2014
OF THE CONDITION AND AFFAIRS OF THE

American Modern Life Insurance Company

NAIC Group Code 0869 (Current) 0869 (Prior) NAIC Company Code 65811 Employer's ID Number 86-6052181

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 12/12/1956 Commenced Business 01/03/1957

Statutory Home Office 1300 East Ninth Street, Cleveland, OH, US 44114

Main Administrative Office 400 Robert Street North, St. Paul, MN, US 55101-2098

Mail Address 400 Robert Street North, St. Paul, MN, US 55101-2098

Primary Location of Books and Records 400 Robert Street North, St. Paul, MN, US 55101-2098

Internet Website Address www.securian.com

Statutory Statement Contact John Edward Hageman, john.hageman@securian.com

OFFICERS

President & CEO William Michael Gould #, Secretary Mark James Geldernick, Treasurer David John LePlavy

OTHER

Barbara Ann Baumann Second Vice President

DIRECTORS OR TRUSTEES

William Michael Gould #, Leslie Joy Chapman, Nancy Rae Swanson, David John LePlavy, Kristi Jo Nelson #, Warren John Zaccaro, Gary Roger Christensen

State of Minnesota, County of Ramsey SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Signature of William Michael Gould

William Michael Gould President & CEO

Signature of Mark James Geldernick

Mark James Geldernick Secretary

Signature of David John LePlavy

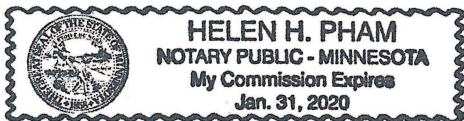
David John LePlavy Treasurer

Subscribed and sworn to before me this 02 day of February 2015

- a. Is this an original filing? Yes [ X ] No [ ]
b. If no, 1. State the amendment number, 2. Date filed, 3. Number of pages attached

Signature of Helen H. Pham

Helen H. Pham Notary Public January 31, 2020



**SUMMARY INVESTMENT SCHEDULE**

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities .....	16,010,888	35.162	16,010,888		16,010,888	35.162
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies .....		0.000				0.000
1.22 Issued by U.S. government sponsored agencies .....	2,499,157	5.488	2,499,157		2,499,157	5.488
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities) .....	1,999,154	4.390	1,999,154		1,999,154	4.390
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations .....	252,378	0.554	252,378		252,378	0.554
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations .....		0.000				0.000
1.43 Revenue and assessment obligations .....		0.000				0.000
1.44 Industrial development and similar obligations .....		0.000				0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA .....	898,501	1.973	898,501		898,501	1.973
1.512 Issued or guaranteed by FNMA and FHLMC .....	1,037,965	2.279	1,037,965		1,037,965	2.279
1.513 All other .....		0.000				0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA .....		0.000				0.000
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521 .....		0.000				0.000
1.523 All other .....		0.000				0.000
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities) .....	8,722,432	19.156	8,722,432		8,722,432	19.156
2.2 Unaffiliated non-U.S. securities (including Canada) .....	504,257	1.107	504,257		504,257	1.107
2.3 Affiliated securities .....		0.000				0.000
3. Equity interests:						
3.1 Investments in mutual funds .....		0.000				0.000
3.2 Preferred stocks:						
3.21 Affiliated .....		0.000				0.000
3.22 Unaffiliated .....		0.000				0.000
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated .....		0.000				0.000
3.32 Unaffiliated .....		0.000				0.000
3.4 Other equity securities:						
3.41 Affiliated .....	12,207,990	26.810	12,207,990		12,207,990	26.810
3.42 Unaffiliated .....		0.000				0.000
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated .....		0.000				0.000
3.52 Unaffiliated .....		0.000				0.000
4. Mortgage loans:						
4.1 Construction and land development .....		0.000				0.000
4.2 Agricultural .....		0.000				0.000
4.3 Single family residential properties .....		0.000				0.000
4.4 Multifamily residential properties .....		0.000				0.000
4.5 Commercial loans .....		0.000				0.000
4.6 Mezzanine real estate loans .....		0.000				0.000
5. Real estate investments:						
5.1 Property occupied by company .....		0.000				0.000
5.2 Property held for production of income (including \$ ..... of property acquired in satisfaction of debt) .....		0.000				0.000
5.3 Property held for sale (including \$ ..... property acquired in satisfaction of debt) .....		0.000				0.000
6. Contract loans .....		0.000				0.000
7. Derivatives .....		0.000				0.000
8. Receivables for securities .....	33,750	0.074	33,750		33,750	0.074
9. Securities Lending (Line 10, Asset Page reinvested collateral) .....		0.000		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments .....	1,368,357	3.005	1,368,357		1,368,357	3.005
11. Other invested assets .....		0.000				0.000
12. Total invested assets	45,534,829	100.000	45,534,829		45,534,829	100.000

Schedule A - Verification - Real Estate

**N O N E**

Schedule B - Verification - Mortgage Loans

**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**SCHEDULE BA - VERIFICATION BETWEEN YEARS**

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year .....	
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 8) .....	
2.2	Additional investment made after acquisition (Part 2, Column 9) .....	
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 16 .....	
3.2	Totals, Part 3, Column 12 .....	
4.	Accrual of discount .....	
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 13 .....	
5.2	Totals, Part 3, Column 9 .....	
6.	Total gain (loss) on disposals, Part 3, Column 19 .....	
7.	Deduct amounts received on disposals, Part 3, Column 16 .....	
8.	Deduct amortization of premium and depreciation .....	
9.	Total foreign exchange change in book/adjusted carrying value:	
9.1	Totals, Part 1, Column 17 .....	
9.2	Totals, Part 3, Column 14 .....	
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 15 .....	
10.2	Totals, Part 3, Column 11 .....	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	
12.	Deduct total nonadmitted amounts .....	
13.	Statement value at end of current period (Line 11 minus Line 12) .....	

**NONE**

**SCHEDULE D - VERIFICATION BETWEEN YEARS**

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year .....	47,050,074
2.	Cost of bonds and stocks acquired, Part 3, Column 7 .....	9,656,264
3.	Accrual of discount .....	29,133
4.	Unrealized valuation increase (decrease):	
4.1.	Part 1, Column 12 .....	8,746
4.2.	Part 2, Section 1, Column 15 .....	
4.3.	Part 2, Section 2, Column 13 .....	(421,806)
4.4.	Part 4, Column 11 .....	(413,060)
5.	Total gain (loss) on disposals, Part 4, Column 19 .....	32,519
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7 .....	12,061,420
7.	Deduct amortization of premium .....	160,790
8.	Total foreign exchange change in book/adjusted carrying value:	
8.1.	Part 1, Column 15 .....	
8.2.	Part 2, Section 1, Column 19 .....	
8.3.	Part 2, Section 2, Column 16 .....	
8.4.	Part 4, Column 15 .....	
9.	Deduct current year's other than temporary impairment recognized:	
9.1.	Part 1, Column 14 .....	
9.2.	Part 2, Section 1, Column 17 .....	
9.3.	Part 2, Section 2, Column 14 .....	
9.4.	Part 4, Column 13 .....	
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	44,132,720
11.	Deduct total nonadmitted amounts .....	
12.	Statement value at end of current period (Line 10 minus Line 11) .....	44,132,720

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**SCHEDULE D - SUMMARY BY COUNTRY**

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
<b>BONDS</b>					
Governments (Including all obligations guaranteed by governments)	1. United States .....	16,909,389	18,370,074	16,971,432	16,473,677
	2. Canada .....	1,999,154	2,026,840	1,997,600	2,000,000
	3. Other Countries				
	4. Totals	18,908,543	20,396,914	18,969,032	18,473,677
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	252,378	260,963	258,960	250,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals				
U.S. Special revenue and special assessment obligations and all non- guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals	3,537,121	3,659,150	3,534,144	3,572,409
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States .....	8,722,431	8,894,918	8,865,257	8,622,000
	9. Canada .....				
	10. Other Countries	504,257	489,695	505,415	500,000
	11. Totals	9,226,688	9,384,613	9,370,672	9,122,000
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	31,924,730	33,701,640	32,132,808	31,418,086
<b>PREFERRED STOCKS</b>					
Industrial and Miscellaneous (unaffiliated)	14. United States .....				
	15. Canada .....				
	16. Other Countries				
	17. Totals				
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks				
<b>COMMON STOCKS</b>					
Industrial and Miscellaneous (unaffiliated)	20. United States .....				
	21. Canada .....				
	22. Other Countries				
	23. Totals				
Parent, Subsidiaries and Affiliates	24. Totals	12,207,990	12,207,990	17,307,272	
	25. Total Common Stocks	12,207,990	12,207,990	17,307,272	
	26. Total Stocks	12,207,990	12,207,990	17,307,272	
	27. Total Bonds and Stocks	44,132,720	45,909,630	49,440,080	

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1A - SECTION 1**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 NAIC 1	657,087	2,707,625	9,354,191	1,986,946	2,203,540	16,909,389	50.6	11,751,877	32.1	16,909,389	
1.2 NAIC 2											
1.3 NAIC 3											
1.4 NAIC 4											
1.5 NAIC 5											
1.6 NAIC 6											
1.7 Totals	657,087	2,707,625	9,354,191	1,986,946	2,203,540	16,909,389	50.6	11,751,877	32.1	16,909,389	
2. All Other Governments											
2.1 NAIC 1		1,999,154				1,999,154	6.0	1,998,671	5.5	1,999,154	
2.2 NAIC 2											
2.3 NAIC 3											
2.4 NAIC 4											
2.5 NAIC 5											
2.6 NAIC 6											
2.7 Totals		1,999,154				1,999,154	6.0	1,998,671	5.5	1,999,154	
3. U.S. States, Territories and Possessions etc., Guaranteed											
3.1 NAIC 1		252,378				252,378	0.8	254,336	0.7	252,378	
3.2 NAIC 2											
3.3 NAIC 3											
3.4 NAIC 4											
3.5 NAIC 5											
3.6 NAIC 6											
3.7 Totals		252,378				252,378	0.8	254,336	0.7	252,378	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 NAIC 1											
4.2 NAIC 2											
4.3 NAIC 3											
4.4 NAIC 4											
4.5 NAIC 5											
4.6 NAIC 6											
4.7 Totals											
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 NAIC 1	125,608	2,856,286	255,487	230,490	69,250	3,537,121	10.6	11,501,409	31.4	3,537,121	
5.2 NAIC 2											
5.3 NAIC 3											
5.4 NAIC 4											
5.5 NAIC 5											
5.6 NAIC 6											
5.7 Totals	125,608	2,856,286	255,487	230,490	69,250	3,537,121	10.6	11,501,409	31.4	3,537,121	

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
<b>6. Industrial &amp; Miscellaneous (Unaffiliated)</b>											
6.1 NAIC 1 .....	1,469,785	2,126,571	5,061,591	247,647		8,905,594	26.7	9,007,842	24.6	8,905,594	
6.2 NAIC 2 .....		399,695	1,391,186			1,790,881	5.4	2,134,904	5.8	1,790,881	
6.3 NAIC 3 .....											
6.4 NAIC 4 .....											
6.5 NAIC 5 .....											
6.6 NAIC 6 .....											
6.7 Totals	1,469,785	2,526,266	6,452,777	247,647		10,696,475	32.0	11,142,746	30.4	10,696,475	
<b>7. Hybrid Securities</b>											
7.1 NAIC 1 .....											
7.2 NAIC 2 .....											
7.3 NAIC 3 .....											
7.4 NAIC 4 .....											
7.5 NAIC 5 .....											
7.6 NAIC 6 .....											
7.7 Totals											
<b>8. Parent, Subsidiaries and Affiliates</b>											
8.1 NAIC 1 .....											
8.2 NAIC 2 .....											
8.3 NAIC 3 .....											
8.4 NAIC 4 .....											
8.5 NAIC 5 .....											
8.6 NAIC 6 .....											
8.7 Totals											

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
<b>9. Total Bonds Current Year</b>											
9.1 NAIC 1	(d) 2,252,480	9,942,014	14,671,269	2,465,083	2,272,790	31,603,636	94.6	XXX	XXX	31,603,636	
9.2 NAIC 2	(d)	399,695	1,391,186			1,790,881	5.4	XXX	XXX	1,790,881	
9.3 NAIC 3	(d)							XXX	XXX		
9.4 NAIC 4	(d)							XXX	XXX		
9.5 NAIC 5	(d)							XXX	XXX		
9.6 NAIC 6	(d)							XXX	XXX		
9.7 Totals	2,252,480	10,341,709	16,062,455	2,465,083	2,272,790	33,394,517	100.0	XXX	XXX	33,394,517	
9.8 Line 9.7 as a % of Col. 6	6.7	31.0	48.1	7.4	6.8	100.0	XXX	XXX	XXX	100.0	
<b>10. Total Bonds Prior Year</b>											
10.1 NAIC 1	11,671,280	9,864,664	8,380,743	2,346,618	2,250,830	XXX	XXX	34,514,135	94.2	34,514,135	
10.2 NAIC 2		937,813	1,197,091			XXX	XXX	2,134,904	5.8	2,134,904	
10.3 NAIC 3						XXX	XXX				
10.4 NAIC 4						XXX	XXX				
10.5 NAIC 5						XXX	XXX				
10.6 NAIC 6						XXX	XXX				
10.7 Totals	11,671,280	10,802,477	9,577,834	2,346,618	2,250,830	XXX	XXX	36,649,039	100.0	36,649,039	
10.8 Line 10.7 as a % of Col. 8	31.8	29.5	26.1	6.4	6.1	XXX	XXX	100.0	XXX	100.0	
<b>11. Total Publicly Traded Bonds</b>											
11.1 NAIC 1	2,252,480	9,942,014	14,671,269	2,465,083	2,272,790	31,603,636	94.6	34,514,135	94.2	31,603,636	XXX
11.2 NAIC 2		399,695	1,391,186			1,790,881	5.4	2,134,904	5.8	1,790,881	XXX
11.3 NAIC 3											XXX
11.4 NAIC 4											XXX
11.5 NAIC 5											XXX
11.6 NAIC 6											XXX
11.7 Totals	2,252,480	10,341,709	16,062,455	2,465,083	2,272,790	33,394,517	100.0	36,649,039	100.0	33,394,517	XXX
11.8 Line 11.7 as a % of Col. 6	6.7	31.0	48.1	7.4	6.8	100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	6.7	31.0	48.1	7.4	6.8	100.0	XXX	XXX	XXX	100.0	XXX
<b>12. Total Privately Placed Bonds</b>											
12.1 NAIC 1										XXX	
12.2 NAIC 2										XXX	
12.3 NAIC 3										XXX	
12.4 NAIC 4										XXX	
12.5 NAIC 5										XXX	
12.6 NAIC 6										XXX	
12.7 Totals										XXX	
12.8 Line 12.7 as a % of Col. 6							XXX	XXX	XXX	XXX	
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9							XXX	XXX	XXX	XXX	

(a) Includes \$ ..... freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ ..... current year, \$ ..... prior year of bonds with Z designations and \$ ..... , current year \$ ..... prior year of bonds with Z\* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z\*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$ ..... current year, \$ ..... prior year of bonds with 5\* designations and \$ ..... , current year \$ ..... prior year of bonds with 6\* designations. "5\*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ .....1,469,785 ; NAIC 2 \$ ..... ; NAIC 3 \$ ..... ; NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....



ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1A - SECTION 2**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
<b>1. U.S. Governments</b>											
1.1 Issuer Obligations .....	559,774	2,407,558	9,122,179	1,775,207	2,146,170	16,010,888	47.9	10,773,709	29.4	16,010,888	
1.2 Residential Mortgage-Backed Securities .....	97,313	300,067	232,012	211,739	57,370	898,501	2.7	978,168	2.7	898,501	
1.3 Commercial Mortgage-Backed Securities .....											
1.4 Other Loan-Backed and Structured Securities .....											
1.5 Totals .....	657,087	2,707,625	9,354,191	1,986,946	2,203,540	16,909,389	50.6	11,751,877	32.1	16,909,389	
<b>2. All Other Governments</b>											
2.1 Issuer Obligations .....		1,999,154				1,999,154	6.0	1,998,671	5.5	1,999,154	
2.2 Residential Mortgage-Backed Securities .....											
2.3 Commercial Mortgage-Backed Securities .....											
2.4 Other Loan-Backed and Structured Securities .....											
2.5 Totals .....		1,999,154				1,999,154	6.0	1,998,671	5.5	1,999,154	
<b>3. U.S. States, Territories and Possessions, Guaranteed</b>											
3.1 Issuer Obligations .....		252,378				252,378	0.8	254,336	0.7	252,378	
3.2 Residential Mortgage-Backed Securities .....											
3.3 Commercial Mortgage-Backed Securities .....											
3.4 Other Loan-Backed and Structured Securities .....											
3.5 Totals .....		252,378				252,378	0.8	254,336	0.7	252,378	
<b>4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed</b>											
4.1 Issuer Obligations .....											
4.2 Residential Mortgage-Backed Securities .....											
4.3 Commercial Mortgage-Backed Securities .....											
4.4 Other Loan-Backed and Structured Securities .....											
4.5 Totals .....											
<b>5. U.S. Special Revenue &amp; Special Assessment Obligations etc., Non-Guaranteed</b>											
5.1 Issuer Obligations .....		2,499,157				2,499,157	7.5	11,056,785	30.2	2,499,157	
5.2 Residential Mortgage-Backed Securities .....	125,608	357,129	255,487	230,490	69,250	1,037,964	3.1	444,624	1.2	1,037,964	
5.3 Commercial Mortgage-Backed Securities .....											
5.4 Other Loan-Backed and Structured Securities .....											
5.5 Totals .....	125,608	2,856,286	255,487	230,490	69,250	3,537,121	10.6	11,501,409	31.4	3,537,121	
<b>6. Industrial and Miscellaneous</b>											
6.1 Issuer Obligations .....	1,469,785	609,685	6,452,777	247,647		8,779,894	26.3	9,185,525	25.1	8,779,894	
6.2 Residential Mortgage-Backed Securities .....											
6.3 Commercial Mortgage-Backed Securities .....											
6.4 Other Loan-Backed and Structured Securities .....		1,916,581				1,916,581	5.7	1,957,221	5.3	1,916,581	
6.5 Totals .....	1,469,785	2,526,266	6,452,777	247,647		10,696,475	32.0	11,142,746	30.4	10,696,475	
<b>7. Hybrid Securities</b>											
7.1 Issuer Obligations .....											
7.2 Residential Mortgage-Backed Securities .....											
7.3 Commercial Mortgage-Backed Securities .....											
7.4 Other Loan-Backed and Structured Securities .....											
7.5 Totals .....											
<b>8. Parent, Subsidiaries and Affiliates</b>											
8.1 Issuer Obligations .....											
8.2 Residential Mortgage-Backed Securities .....											
8.3 Commercial Mortgage-Backed Securities .....											
8.4 Other Loan-Backed and Structured Securities .....											
8.5 Totals .....											

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1A - SECTION 2 (Continued)**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
<b>9. Total Bonds Current Year</b>											
9.1 Issuer Obligations	2,029,559	7,767,932	15,574,956	2,022,854	2,146,170	29,541,471	88.5	XXX	XXX	29,541,471	
9.2 Residential Mortgage-Backed Securities	222,921	657,196	487,499	442,229	126,620	1,936,465	5.8	XXX	XXX	1,936,465	
9.3 Commercial Mortgage-Backed Securities								XXX	XXX		
9.4 Other Loan-Backed and Structured Securities		1,916,581				1,916,581	5.7	XXX	XXX	1,916,581	
9.5 Totals	2,252,480	10,341,709	16,062,455	2,465,083	2,272,790	33,394,517	100.0	XXX	XXX	33,394,517	
9.6 Line 9.5 as a % of Col. 6	6.7	31.0	48.1	7.4	6.8	100.0	XXX	XXX	XXX	100.0	
<b>10. Total Bonds Prior Year</b>											
10.1 Issuer Obligations	11,496,463	8,354,215	9,233,188	2,035,995	2,149,165	XXX	XXX	33,269,026	90.8	33,269,026	
10.2 Residential Mortgage-Backed Securities	174,816	491,040	344,647	310,623	101,666	XXX	XXX	1,422,792	3.9	1,422,792	
10.3 Commercial Mortgage-Backed Securities						XXX	XXX				
10.4 Other Loan-Backed and Structured Securities		1,957,221				XXX	XXX	1,957,221	5.3	1,957,221	
10.5 Totals	11,671,279	10,802,476	9,577,835	2,346,618	2,250,831	XXX	XXX	36,649,039	100.0	36,649,039	
10.6 Line 10.5 as a % of Col. 8	31.8	29.5	26.1	6.4	6.1	XXX	XXX	100.0	XXX	100.0	
<b>11. Total Publicly Traded Bonds</b>											
11.1 Issuer Obligations	2,029,559	7,767,932	15,574,956	2,022,854	2,146,170	29,541,471	88.5	33,269,026	90.8	29,541,471	XXX
11.2 Residential Mortgage-Backed Securities	222,921	657,196	487,499	442,229	126,620	1,936,465	5.8	1,422,792	3.9	1,936,465	XXX
11.3 Commercial Mortgage-Backed Securities											XXX
11.4 Other Loan-Backed and Structured Securities		1,916,581				1,916,581	5.7	1,957,221	5.3	1,916,581	XXX
11.5 Totals	2,252,480	10,341,709	16,062,455	2,465,083	2,272,790	33,394,517	100.0	36,649,039	100.0	33,394,517	XXX
11.6 Line 11.5 as a % of Col. 6	6.7	31.0	48.1	7.4	6.8	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	6.7	31.0	48.1	7.4	6.8	100.0	XXX	XXX	XXX	100.0	XXX
<b>12. Total Privately Placed Bonds</b>											
12.1 Issuer Obligations										XXX	
12.2 Residential Mortgage-Backed Securities										XXX	
12.3 Commercial Mortgage-Backed Securities										XXX	
12.4 Other Loan-Backed and Structured Securities										XXX	
12.5 Totals										XXX	
12.6 Line 12.5 as a % of Col. 6							XXX	XXX	XXX	XXX	
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9							XXX	XXX	XXX	XXX	

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**SCHEDULE DA - VERIFICATION BETWEEN YEARS**

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year .....	2,228,759	2,228,759			
2. Cost of short-term investments acquired .....	12,700,391	12,700,391			
3. Accrual of discount .....					
4. Unrealized valuation increase (decrease) .....					
5. Total gain (loss) on disposals .....					
6. Deduct consideration received on disposals .....	13,459,365	13,459,365			
7. Deduct amortization of premium .....					
8. Total foreign exchange change in book/adjusted carrying value .....					
9. Deduct current year's other than temporary impairment recognized .....					
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	1,469,785	1,469,785			
11. Deduct total nonadmitted amounts .....					
12. Statement value at end of current period (Line 10 minus Line 11)	1,469,785	1,469,785			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

**N O N E**

Schedule DB - Part B - Verification - Futures Contracts

**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

**N O N E**

Schedule E - Verification - Cash Equivalents

**N O N E**

Schedule A - Part 1 - Real Estate Owned

**N O N E**

Schedule A - Part 2 - Real Estate Acquired and Additions Made

**N O N E**

Schedule A - Part 3 - Real Estate Disposed

**N O N E**

Schedule B - Part 1 - Mortgage Loans Owned

**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

**N O N E**

Schedule BA - Part 1 - Other Long-Term Invested Assets Owned

**N O N E**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

**N O N E**





ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 2 - SECTION 1**

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identi- fication	2 Description	Codes		5 Number of Shares	6 Par Value Per Share	7 Rate Per Share	8 Book/ Adjusted Carrying Value	Fair Value		11 Actual Cost	Dividends			Change in Book/Adjusted Carrying Value				20 NAIC Desig- nation	21 Date Acquired		
		3 Code	4 For- eign					9 Rate Per Share Used to Obtain Fair Value	10 Fair Value		12 Declared but Unpaid	13 Amount Received During Year	14 Nonadmitted Declared But Unpaid	15 Unrealized Valuation Increase/ (Decrease)	16 Current Year's (Amor- tization) Accretion	17 Current Year's Other-Than- Temporary Impairment Recognized	18 Total Change in Book/Adjusted Carrying Value (15 + 16 - 17)			19 Total Foreign Exchange Change in Book/ Adjusted Carrying Value	
<b>NONE</b>																					
8999999 - Total Preferred Stocks								XXX												XXX	XXX



ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 2 - SECTION 2**

Showing All COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identifi- cation	2 Description	Codes		5 Number of Shares	6 Book/ Adjusted Carrying Value	Fair Value		9 Actual Cost	Dividends			Change in Book/Adjusted Carrying Value				17 NAIC Market Indicator (a)	18 Date Acquired
		3 Code	4 For- eign			7 Rate Per Share Used to Obtain Fair Value	8 Fair Value		10 Declared but Unpaid	11 Amount Received During Year	12 Nonadmitted Declared But Unpaid	13 Unrealized Valuation Increase/ (Decrease)	14 Current Year's Other-Than- Temporary Impairment Recognized	15 Total Change in Book/Adjusted Carrying Value (13 - 14)	16 Total Foreign Exchange Change in Book/Adjusted Carrying Value		
84363#-10-1	Southern Pioneer Life Insurance Company			1,500,000.000	12,207,990	8.139	12,207,990	17,307,272				(421,806)		(421,806)		K	01/31/2010
<b>9199999 Subtotal - Common Stock - Parent, Subsidiaries and Affiliates</b>					12,207,990	XXX	12,207,990	17,307,272				(421,806)		(421,806)		XXX	XXX
<b>9799999 - Total Common Stocks</b>					12,207,990	XXX	12,207,990	17,307,272				(421,806)		(421,806)		XXX	XXX
<b>9899999 - Total Preferred and Common Stocks</b>					12,207,990	XXX	12,207,990	17,307,272				(421,806)		(421,806)		XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues \_\_\_\_\_, the total \$ value (included in Column 8) of all such issues \$ \_\_\_\_\_

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 3**

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
912828-B6-6	United States Treasury Note/Bo 2.750% 02/15/24		07/28/2014	RBS Securities Corp		1,024,926	1,000,000	12,459
912828-UN-8	United States Treasury Note/Bo 2.000% 02/15/23		07/30/2014	Citigroup		968,676	1,000,000	9,171
912828-VS-6	United States Treasury Note/Bo 2.500% 08/15/23		07/28/2014	RBS Securities Corp		1,007,387	1,000,000	11,326
912828-WE-6	United States Treasury Note/Bo 2.750% 11/15/23		07/30/2014	First Bst-NY) - B		1,024,496	1,000,000	5,754
912828-WJ-5	United States Treasury Note/Bo 2.500% 05/15/24		07/28/2014	RBS Securities Corp		1,001,176	1,000,000	5,095
912828-WL-0	United States Treasury Note/Bo 1.500% 05/31/19		07/28/2014	RBS Securities Corp		991,019	1,000,000	2,418
912828-WR-7	United States Treasury Note/Bo 2.125% 06/30/21		07/28/2014	RBS Securities Corp		998,051	1,000,000	1,675
912828-WS-5	United States Treasury Note/Bo 1.625% 06/30/19		07/28/2014	RBS Securities Corp		996,449	1,000,000	1,281
<b>0599999. Subtotal - Bonds - U.S. Governments</b>						8,012,180	8,000,000	49,179
31381W-HP-1	Fannie Mae Pool #AT4253 3.000% 06/01/43		01/23/2014	Nomura Sec In-E		349,071	361,410	813
31381W-PE-5	Fannie Mae Pool #AT7620 3.000% 06/01/43		01/23/2014	Bank of America-E		354,664	366,756	825
<b>3199999. Subtotal - Bonds - U.S. Special Revenues</b>						703,735	728,166	1,638
00206R-CE-0	AT&T Inc 3.900% 03/11/24		03/05/2014	Wells Fargo Securities LLC		299,088	300,000	
19416Q-EG-1	Colgate-Palmolive Co 3.250% 03/15/24		02/26/2014	Citigroup		198,794	200,000	
260543-CJ-0	Dow Chemical Co/The 3.500% 10/01/24		09/09/2014	Citigroup		197,460	200,000	
620076-BF-5	Motorola Solutions Inc 4.000% 09/01/24		08/12/2014	Bank of America-E		196,108	200,000	
<b>3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)</b>						891,450	900,000	
<b>8399997. Total - Bonds - Part 3</b>						9,607,365	9,628,166	50,817
<b>8399998. Total - Bonds - Part 5</b>						48,899	50,600	114
<b>8399999. Total - Bonds</b>						9,656,264	9,678,766	50,931
<b>8999997. Total - Preferred Stocks - Part 3</b>							XXX	
<b>8999998. Total - Preferred Stocks - Part 5</b>							XXX	
<b>8999999. Total - Preferred Stocks</b>							XXX	
<b>9799997. Total - Common Stocks - Part 3</b>							XXX	
<b>9799998. Total - Common Stocks - Part 5</b>							XXX	
<b>9799999. Total - Common Stocks</b>							XXX	
<b>9899999. Total - Preferred and Common Stocks</b>							XXX	
<b>9999999 - Totals</b>						9,656,264	XXX	50,931



ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 5**

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value				17	18	19	20	21		
											12	13	14	15						16	
CUSIP Identi- fication	Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends	
31381R-HP-1	Fannie Mae Pool #A74253		01/23/2014	Nomura Sec In-E	12/01/2014	Paydown	27,836	26,886	27,836	27,836				950					.414	.63	
31381V-PE-5	Fannie Mae Pool #A77620		01/23/2014	Bank of America-E	12/01/2014	Paydown	22,764	22,013	22,764	22,764				750					.384	.51	
3199999. Subtotal - Bonds - U.S. Special Revenues							50,600	48,899	50,600	50,600		1,700		1,700					798	114	
8399998. Total - Bonds							50,600	48,899	50,600	50,600		1,700		1,700						798	114
8999998. Total - Preferred Stocks																					
9799998. Total - Common Stocks																					
9899999. Total - Preferred and Common Stocks																					
9999999 - Totals								48,899	50,600	50,600		1,700		1,700						798	114

**SCHEDULE D - PART 6 - SECTION 1**

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description, Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code or Alien Insurer Identification Number	5 NAIC Valuation Method (See SVO Purposes and Procedures Manual)	6 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	7 Total Amount of Such Intangible Assets	8 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date		
								9 Number of Shares	10 % of Outstanding	
<b>0999999. Total Preferred Stocks</b>								XXX	XXX	
84363#-10-1	Southern Pioneer Life Insurance Company		74365	2CIB1	NO		12,207,990	1,500,000.000	100.0	
<b>1299999. Subtotal - Common Stock - U.S. Life Insurer</b>								12,207,990	XXX	XXX
<b>1899999. Total Common Stocks</b>								12,207,990	XXX	XXX
<b>1999999 - Totals</b>								12,207,990	XXX	XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$ 25,870,809

2. Total amount of intangible assets nonadmitted \$

**SCHEDULE D - PART 6 - SECTION 2**

1 CUSIP Identification	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
<b>NONE</b>					
<b>0399999 - Total</b>				XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**SCHEDULE DA - PART 1**

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1 CUSIP Identi- fication	2 Description	Codes		5 Date Acquired	6 Name of Vendor	7 Maturity Date	8 Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				13 Par Value	14 Actual Cost	Interest					21 Paid for Accrued Interest																				
		3 Code	4 For- eign					9 Unrealized Valuation Increase/ (Decrease)	10 Current Year's (Amor- tization)/ Accretion	11 Current Year's Other- Than- Temporary Impairment Recognized	12 Total Foreign Exchange Change in Book/ Adjusted Carrying Value			15 Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	16 Non- Admitted Due and Accrued	17 Rate of	18 Effective Rate of	19 When Paid		20 Amount Received During Year																			
0599999. Total - U.S. Government Bonds																																							
1099999. Total - All Other Government Bonds																																							
1799999. Total - U.S. States, Territories and Possessions Bonds																																							
2499999. Total - U.S. Political Subdivisions Bonds																																							
3199999. Total - U.S. Special Revenues Bonds																																							
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds																																							
4899999. Total - Hybrid Securities																																							
5599999. Total - Parent, Subsidiaries and Affiliates Bonds																																							
7799999. Total - Issuer Obligations																																							
7899999. Total - Residential Mortgage-Backed Securities																																							
7999999. Total - Commercial Mortgage-Backed Securities																																							
8099999. Total - Other Loan-Backed and Structured Securities																																							
8399999. Total Bonds																																							
8699999. Total - Parent, Subsidiaries and Affiliates																														XXX									
857492-70-6	State Street Institutional US			12/26/2014	Sweep		1,469,785							1,469,785																									
8999999. Subtotal - Class One Money Market Mutual Funds																									1,469,785					XXX	1,469,785								
9199999 - Totals																									1,469,785					XXX	1,469,785								

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

**N O N E**

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open

**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**N O N E**

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

### SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
US Bank NA ..... Miamisburg, OH .....					198,572	XXX
State Street ..... Kansas City, MO .....					(300,000)	XXX
0199998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories	XXX	XXX				XXX
0199999. Totals - Open Depositories	XXX	XXX			(101,428)	XXX
0299998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories	XXX	XXX				XXX
0299999. Totals - Suspended Depositories	XXX	XXX				XXX
0399999. Total Cash on Deposit	XXX	XXX			(101,428)	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX		XXX
.....						
.....						
.....						
.....						
.....						
.....						
.....						
.....						
.....						
.....						
.....						
.....						
0599999 Total - Cash	XXX	XXX			(101,428)	XXX

**TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR**

1. January.....	604,481	4. April.....	(47,776)	7. July.....	671,827	10. October.....	209,021
2. February.....	440,575	5. May.....	(143,395)	8. August.....	811,528	11. November.....	345,649
3. March.....	693,423	6. June.....	352,150	9. September.....	265,907	12. December.....	(101,428)



**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned December 31 of Current Year

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due and Accrued	8 Amount Received During Year
<b>NONE</b>							
8699999 - Total Cash Equivalents							

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**SCHEDULE E - PART 3 - SPECIAL DEPOSITS**

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL					
2. Alaska	AK	B Pledged			109,635	110,370
3. Arizona	AZ					
4. Arkansas	AR	B AR Code Sec 23-63-206			252,544	275,884
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL	B FL Statute Sec 624.411			322,840	373,830
11. Georgia	GA	B GA Ann 33-3-8 & 9			55,312	69,540
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA	B MA Statute Sec 185			99,668	100,336
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO	B MO Rsd by Ins Code Section 190-1			643,851	838,692
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM	B NM Ins Code 59A-5-19	123,270	128,965	139,535	140,470
33. New York	NY					
34. North Carolina	NC	B NC Article 20 Chp 58			566,378	648,296
35. North Dakota	ND					
36. Ohio	OH	B OH Ins Sec 3905.41	2,379,738	3,002,752		
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC	B SC Code 38-9-80			177,509	185,710
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA	B VA Ins Code 38.2-1045			131,368	148,259
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Alien and Other	OT	XXX	XXX			
59. Subtotal	XXX	XXX	2,503,008	3,131,717	2,498,640	2,891,387
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5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX				

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