



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2014

OF THE CONDITION AND AFFAIRS OF THE

The Lafayette Life Insurance Company

NAIC Group Code

0836

0836

NAIC Company Code

65242

Employer's ID Number

35-0457540

(Current)

(Prior)

Organized under the Laws of

Ohio

, State of Domicile or Port of Entry

Ohio

Country of Domicile

United States of America

Incorporated/Organized

12/26/1905

Commenced Business

12/26/1905

Statutory Home Office

301 East 4th Street

,

Cincinnati , OH, US 45202

(Street and Number)

(City or Town, State, Country and Zip Code)

Main Administrative Office

400 Broadway

(Street and Number)

Cincinnati , OH, US 45202

,

513-362-4900

(City or Town, State, Country and Zip Code)

(Area Code) (Telephone Number)

Mail Address

400 Broadway

,

Cincinnati , OH, US 45202

(Street and Number or P.O. Box)

(City or Town, State, Country and Zip Code)

Primary Location of Books and Records

400 Broadway

(Street and Number)

Cincinnati , OH, US 45202

,

513-362-4900

(City or Town, State, Country and Zip Code)

(Area Code) (Telephone Number)

Internet Website Address

www.Lafayettelife.com

Statutory Statement Contact

Bradley Joseph Hunkler

,

513-629-2980

(Name)

(Area Code) (Telephone Number)

CompAcctGrp@WesternSouthernLife.com

,

513-629-1871

(E-mail Address)

(FAX Number)

OFFICERS

Chairman of the Board

John Finn Barrett

Secretary and Counsel

Donald Joseph Wuebbling

President & CEO

Bryan Chalmer Dunn

OTHER

Karen Ann Chamberlain # Sr VP, Chf Information Off	Kim Rehling Chiodi Sr VP	Michael Francis Donahue VP
Daniel Eugene Haneline VP	Daniel Wayne Harris # VP, Chief Actuary	Noreen Joyce Hayes Sr VP
David Todd Henderson VP & Chief Risk Officer	Kevin Louis Howard VP & Assoc Gen Counsel	Bradley Joseph Hunkler VP
Cheryl Ann Jorgenson VP	Phillip Earl King VP & Auditor	Steven Kenneth Kreider # Sr VP, Chf Inv Off
Daniel Roger Larsen # VP, Taxes	Constance Marie Maccarone Sr VP	Jonathan David Niemeyer Sr VP & General Counsel
Lawrence James O'Brien Sr VP	Mario Joseph San Marco VP	Nicholas Peter Sargen Sr VP
Lawrence Robert Silverstein VP	James Joseph Vance VP	Robert Lewis Walker Sr VP

DIRECTORS OR TRUSTEES

John Finn Barrett	James Norman Clark	Bryan Chalmer Dunn
Jimmy Joe Miller	Joseph Henry Seaman	Jerry Bruce Stillwell
Robert Blair Truitt	Robert Lewis Walker	

State of

Ohio

SS:

County of

Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Bryan Chalmer Dunn

Donald Joseph Wuebbling

Bradley Joseph Hunkler

President & CEO

Secretary and Counsel

VP, Chief Accounting Officer

Subscribed and sworn to before me this

6th

 day of

February, 2015

a. Is this an original filing?Yes [X] No []

b. If no,

1. State the amendment number.....

2. Date filed

3. Number of pages attached.....

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3 + 4) Amount	Percentage
1. Bonds:						
1.1 U.S. treasury securities	23,796,117	0.605	23,796,117		23,796,117	0.605
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies	4,139,669	0.105	4,139,669		4,139,669	0.105
1.22 Issued by U.S. government sponsored agencies	3,925,980	0.100	3,925,980		3,925,980	0.100
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities)	47,679,564	1.211	47,679,564		47,679,564	1.212
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations	5,223,721	0.133	5,223,721		5,223,721	0.133
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations	14,769,955	0.375	14,769,955		14,769,955	0.375
1.43 Revenue and assessment obligations	213,020,087	5.412	213,020,087		213,020,087	5.415
1.44 Industrial development and similar obligations		0.000			0	0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA	14,926,930	0.379	14,926,930		14,926,930	0.379
1.512 Issued or guaranteed by FNMA and FHLMC	22,823,835	0.580	22,823,835		22,823,835	0.580
1.513 All other		0.000			0	0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA	255,594,594	6.494	255,594,594		255,594,594	6.497
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521	10,102	0.000	10,102		10,102	0.000
1.523 All other	162,126,438	4.119	162,126,438		162,126,438	4.121
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	1,768,443,785	44.930	1,768,443,785		1,768,443,785	44.956
2.2 Unaffiliated non-U.S. securities (including Canada)	408,532,377	10.379	408,532,377		408,532,377	10.385
2.3 Affiliated securities		0.000			0	0.000
3. Equity interests:						
3.1 Investments in mutual funds		0.000			0	0.000
3.2 Preferred stocks:						
3.21 Affiliated		0.000			0	0.000
3.22 Unaffiliated	5,611,550	0.143	5,611,550		5,611,550	0.143
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated		0.000			0	0.000
3.32 Unaffiliated	67,014,955	1.703	67,014,955		67,014,955	1.704
3.4 Other equity securities:						
3.41 Affiliated	394,253	0.010			0	0.000
3.42 Unaffiliated	13,238,500	0.336	13,238,500		13,238,500	0.337
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated		0.000			0	0.000
3.52 Unaffiliated		0.000			0	0.000
4. Mortgage loans:						
4.1 Construction and land development		0.000			0	0.000
4.2 Agricultural		0.000			0	0.000
4.3 Single family residential properties		0.000			0	0.000
4.4 Multifamily residential properties	44,013,493	1.118	44,013,493		44,013,493	1.119
4.5 Commercial loans	246,912,974	6.273	246,912,974		246,912,974	6.277
4.6 Mezzanine real estate loans		0.000			0	0.000
5. Real estate investments:						
5.1 Property occupied by company		0.000	0		0	0.000
5.2 Property held for production of income (including \$ of property acquired in satisfaction of debt)	726,219	0.018	0		0	0.000
5.3 Property held for sale (including \$ property acquired in satisfaction of debt)		0.000	726,219		726,219	0.018
6. Contract loans	399,055,246	10.139	399,055,246		399,055,246	10.144
7. Derivatives	51,290,386	1.303	51,290,386		51,290,386	1.304
8. Receivables for securities	929,094	0.024	929,094		929,094	0.024
9. Securities Lending (Line 10, Asset Page reinvested collateral)	67,169,618	1.707	67,169,618	XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	26,011,417	0.661	26,011,417	67,169,618	93,181,035	2.369
11. Other invested assets	68,656,334	1.744	66,768,126		66,768,126	1.697
12. Total invested assets	3,936,037,193	100.000	3,933,754,732	67,169,618	3,933,754,732	100.000

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year	726,219
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 6)	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	0
3.	Current year change in encumbrances:	
	3.1 Totals, Part 1, Column 13	0
	3.2 Totals, Part 3, Column 11	0
4.	Total gain (loss) on disposals, Part 3, Column 18	
5.	Deduct amounts received on disposals, Part 3, Column 15	
6.	Total foreign exchange change in book/adjusted carrying value:	
	6.1 Totals, Part 1, Column 15	0
	6.2 Totals, Part 3, Column 13	0
7.	Deduct current year's other than temporary impairment recognized:	
	7.1 Totals, Part 1, Column 12	0
	7.2 Totals, Part 3, Column 10	0
8.	Deduct current year's depreciation:	
	8.1 Totals, Part 1, Column 11	0
	8.2 Totals, Part 3, Column 9	0
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	726,219
10.	Deduct total nonadmitted amounts	0
11.	Statement value at end of current period (Line 9 minus Line 10)	726,219

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year	256,184,068
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 7)	65,700,000
	2.2 Additional investment made after acquisition (Part 2, Column 8)	0 65,700,000
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 12	0
	3.2 Totals, Part 3, Column 11	0 0
4.	Accrual of discount	0
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 9	0
	5.2 Totals, Part 3, Column 8	400,000 400,000
6.	Total gain (loss) on disposals, Part 3, Column 18	0
7.	Deduct amounts received on disposals, Part 3, Column 15	30,975,948
8.	Deduct amortization of premium and mortgage interest points and commitment fees	0
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
	9.1 Totals, Part 1, Column 13	0
	9.2 Totals, Part 3, Column 13	0 0
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 11	0
	10.2 Totals, Part 3, Column 10	381,656 381,656
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	290,926,464
12.	Total valuation allowance	
13.	Subtotal (Line 11 plus 12)	290,926,464
14.	Deduct total nonadmitted amounts	0
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)	290,926,464

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	42,072,209
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	26,848,000
	2.2 Additional investment made after acquisition (Part 2, Column 9)	6,000
		26,854,000
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16	0
	3.2 Totals, Part 3, Column 12	0
		0
4.	Accrual of discount	8,612
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 13	1,760,456
	5.2 Totals, Part 3, Column 9	0
		1,760,456
6.	Total gain (loss) on disposals, Part 3, Column 19	0
7.	Deduct amounts received on disposals, Part 3, Column 16	2,000,000
8.	Deduct amortization of premium and depreciation	38,945
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17	0
	9.2 Totals, Part 3, Column 14	0
		0
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15	0
	10.2 Totals, Part 3, Column 11	0
		0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	68,656,333
12.	Deduct total nonadmitted amounts	1,888,208
13.	Statement value at end of current period (Line 11 minus Line 12)	66,768,125

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	2,880,225,286
2.	Cost of bonds and stocks acquired, Part 3, Column 7	552,911,042
3.	Accrual of discount	4,402,738
4.	Unrealized valuation increase (decrease):	
	4.1. Part 1, Column 12	(26,542)
	4.2. Part 2, Section 1, Column 15	0
	4.3. Part 2, Section 2, Column 13	3,541,983
	4.4. Part 4, Column 11	(3,082,400)
		433,041
5.	Total gain (loss) on disposals, Part 4, Column 19	4,397,171
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	402,177,906
7.	Deduct amortization of premium	7,671,547
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15	0
	8.2. Part 2, Section 1, Column 19	0
	8.3. Part 2, Section 2, Column 16	0
	8.4. Part 4, Column 15	0
		0
9.	Deduct current year's other than temporary impairment recognized:	
	9.1. Part 1, Column 14	0
	9.2. Part 2, Section 1, Column 17	0
	9.3. Part 2, Section 2, Column 14	1,247,414
	9.4. Part 4, Column 13	0
		1,247,414
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	3,031,272,411
11.	Deduct total nonadmitted amounts	394,254
12.	Statement value at end of current period (Line 10 minus Line 11)	3,030,878,157

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	95,484,322	101,736,082	93,974,255	97,173,647
	2. Canada	18,682,189	19,964,965	18,849,910	15,000,000
	3. Other Countries	28,997,375	30,107,712	29,247,230	28,000,000
	4. Totals	143,163,886	151,808,759	142,071,395	140,173,647
U.S. States, Territories and Possessions (Direct and guaranteed)					
	5. Totals	5,223,721	5,502,153	5,232,990	5,100,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)					
	6. Totals	14,769,955	16,546,147	14,779,975	14,735,000
U.S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions					
	7. Totals	442,752,994	472,543,206	443,947,350	436,824,714
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States	1,869,304,216	2,018,275,192	1,868,848,075	1,849,730,920
	9. Canada	65,191,492	67,709,181	65,288,299	65,871,720
	10. Other Countries	404,606,893	418,611,951	406,184,830	400,642,101
	11. Totals	2,339,102,601	2,504,596,324	2,340,321,204	2,316,244,741
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	2,945,013,157	3,150,996,589	2,946,352,914	2,913,078,102
PREFERRED STOCKS Industrial and Miscellaneous (unaffiliated)	14. United States	5,611,550	6,395,500	5,611,550	
	15. Canada				
	16. Other Countries				
	17. Totals	5,611,550	6,395,500	5,611,550	
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks	5,611,550	6,395,500	5,611,550	
COMMON STOCKS Industrial and Miscellaneous (unaffiliated)	20. United States	26,930,547	26,930,547	22,658,373	
	21. Canada	9,203,030	9,203,030	8,692,318	
	22. Other Countries	44,119,878	44,119,878	35,396,188	
	23. Totals	80,253,455	80,253,455	66,746,879	
Parent, Subsidiaries and Affiliates	24. Totals	394,253	394,253	49,791	
	25. Total Common Stocks	80,647,708	80,647,708	66,796,670	
	26. Total Stocks	86,259,258	87,043,208	72,408,220	
	27. Total Bonds and Stocks	3,031,272,415	3,238,039,797	3,018,761,134	

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company
SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 NAIC 1	11,270,135	50,928,856	13,522,787	14,122,185	5,765,357	95,609,320	3.2	53,640,215	1.9	95,609,320	0
1.2 NAIC 2						0	0.0	0	0.0		0
1.3 NAIC 3						0	0.0	0	0.0		0
1.4 NAIC 4						0	0.0	0	0.0		0
1.5 NAIC 5						0	0.0	0	0.0		0
1.6 NAIC 6						0	0.0	0	0.0		0
1.7 Totals	11,270,135	50,928,856	13,522,787	14,122,185	5,765,357	95,609,320	3.2	53,640,215	1.9	95,609,320	0
2. All Other Governments											
2.1 NAIC 1		4,992,266	23,033,595	13,689,923		41,715,784	1.4	36,694,738	1.3	36,702,089	5,013,695
2.2 NAIC 2			5,963,779			5,963,779	0.2	0	0.0	4,980,201	983,578
2.3 NAIC 3						0	0.0	0	0.0		0
2.4 NAIC 4						0	0.0	0	0.0		0
2.5 NAIC 5						0	0.0	0	0.0		0
2.6 NAIC 6						0	0.0	0	0.0		0
2.7 Totals	0	4,992,266	28,997,374	13,689,923	0	47,679,563	1.6	36,694,738	1.3	41,682,290	5,997,273
3. U.S. States, Territories and Possessions etc., Guaranteed											
3.1 NAIC 1			2,000,000	1,140,244	2,083,477	5,223,721	0.2	0	0.0	5,223,721	0
3.2 NAIC 2						0	0.0	0	0.0		0
3.3 NAIC 3						0	0.0	0	0.0		0
3.4 NAIC 4						0	0.0	0	0.0		0
3.5 NAIC 5						0	0.0	0	0.0		0
3.6 NAIC 6						0	0.0	0	0.0		0
3.7 Totals	0	0	2,000,000	1,140,244	2,083,477	5,223,721	0.2	0	0.0	5,223,721	0
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed											
4.1 NAIC 1			2,200,000	12,569,955		14,769,955	0.5	0	0.0	14,769,955	0
4.2 NAIC 2						0	0.0	0	0.0		0
4.3 NAIC 3						0	0.0	0	0.0		0
4.4 NAIC 4						0	0.0	0	0.0		0
4.5 NAIC 5						0	0.0	0	0.0		0
4.6 NAIC 6						0	0.0	0	0.0		0
4.7 Totals	0	0	2,200,000	12,569,955	0	14,769,955	0.5	0	0.0	14,769,955	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 NAIC 1	42,154,701	137,983,013	134,748,030	74,391,185	41,832,205	431,109,134	14.5	547,457,186	19.4	426,022,847	5,086,287
5.2 NAIC 2	2,862,401	1,299,145	1,345,506	825,418		6,332,470	0.2	19,434,168	0.7	6,332,470	0
5.3 NAIC 3		1,136,327	1,794,393	298,226		3,228,946	0.1	6,729,276	0.2	3,228,946	0
5.4 NAIC 4						0	0.0	0	0.0		0
5.5 NAIC 5	125,020	602,371				727,391	0.0	872,103	0.0	727,391	0
5.6 NAIC 6					1,355,051	1,355,051	0.0	0	0.0	1,355,051	0
5.7 Totals	45,142,122	141,020,856	137,887,929	75,514,829	43,187,256	442,752,992	14.9	574,492,733	20.4	437,666,705	5,086,287

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)											
6.1 NAIC 1	49,371,677	293,580,594	574,229,940	116,628,570	219,002,925	1,252,813,706	42.1	1,107,968,405	39.3	824,717,935	428,095,771
6.2 NAIC 2	60,986,081	273,295,667	338,419,739	87,485,825	160,074,485	920,261,797	30.9	877,851,626	31.1	615,720,506	304,541,291
6.3 NAIC 3	3,759,729	25,635,198	59,859,952	1,927,840	4,254	91,186,973	3.1	78,818,346	2.8	69,081,145	22,105,828
6.4 NAIC 4	2,215,371	27,043,425	46,643,673	50,912		75,953,381	2.6	65,435,294	2.3	36,533,255	39,420,126
6.5 NAIC 5	128,054	7,058,977	466,545			7,653,576	0.3	4,807,439	0.2	1	7,653,575
6.6 NAIC 6	44,078	263,362	227,749	28,963		564,152	0.0	950,158	0.0	1	564,151
6.7 Totals	116,504,990	626,877,223	1,019,847,598	206,122,110	379,081,664	2,348,433,585	78.9	2,135,831,268	75.7	1,546,052,843	802,380,742
7. Hybrid Securities											
7.1 NAIC 1				3,725,209		3,725,209	0.1	5,721,312	0.2	1,863,965	1,861,244
7.2 NAIC 2		1,245,921			9,541,196	10,787,117	0.4	5,232,065	0.2	10,787,117	0
7.3 NAIC 3		2,009,908		7,085,648		9,095,556	0.3	9,103,105	0.3	9,095,556	0
7.4 NAIC 4						0	0.0	0	0.0		0
7.5 NAIC 5						0	0.0	0	0.0		0
7.6 NAIC 6						0	0.0	0	0.0		0
7.7 Totals	0	3,255,829	0	10,810,857	9,541,196	23,607,882	0.8	20,056,482	0.7	21,746,638	1,861,244
8. Parent, Subsidiaries and Affiliates											
8.1 NAIC 1						0	0.0	0	0.0		0
8.2 NAIC 2						0	0.0	0	0.0		0
8.3 NAIC 3						0	0.0	0	0.0		0
8.4 NAIC 4						0	0.0	0	0.0		0
8.5 NAIC 5						0	0.0	0	0.0		0
8.6 NAIC 6						0	0.0	0	0.0		0
8.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company
SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11
NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	Total Current Year	Col. 6 as a % of Line 9.7	Total from Col. 6 Prior Year	% From Col. 7 Prior Year	Total Publicly Traded	Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 NAIC 1	(d)102,796,513	487,484,729	749,734,352	236,267,271	268,683,964	1,844,966,829	62.0	XXX	XXX	1,404,909,832	440,056,997
9.2 NAIC 2	(d)63,848,482	275,840,733	345,729,024	88,311,243	169,615,681	943,345,163	31.7	XXX	XXX	637,820,294	305,524,869
9.3 NAIC 3	(d)3,759,729	28,781,433	61,654,345	9,311,714	4,254	103,511,475	3.5	XXX	XXX	81,405,647	22,105,828
9.4 NAIC 4	(d)2,215,371	27,043,425	46,643,673	50,912	0	75,953,381	2.6	XXX	XXX	36,533,255	39,420,126
9.5 NAIC 5	(d)253,074	7,661,348	466,545	0	0	(c)8,380,967	0.3	XXX	XXX	727,392	7,653,575
9.6 NAIC 6	(d)44,078	263,362	227,749	28,963	1,355,051	(c)1,919,203	0.1	XXX	XXX	1,355,052	564,151
9.7 Totals	172,917,247	827,075,030	1,204,455,688	333,970,103	439,658,950	(b)2,978,077,018	100.0	XXX	XXX	2,162,751,472	815,325,546
9.8 Line 9.7 as a % of Col. 6	5.8	27.8	40.4	11.2	14.8	100.0	XXX	XXX	XXX	72.6	27.4
10. Total Bonds Prior Year											
10.1 NAIC 1	110,064,639	443,665,937	773,476,003	195,121,250	229,154,027	XXX	XXX	1,751,481,856	62.1	1,366,308,089	385,173,767
10.2 NAIC 2	44,692,338	305,281,814	351,933,388	73,575,372	127,034,947	XXX	XXX	902,517,859	32.0	584,390,770	318,127,089
10.3 NAIC 3	7,933,418	33,804,740	41,965,817	10,815,259	131,493	XXX	XXX	94,650,727	3.4	83,874,918	10,775,809
10.4 NAIC 4	3,956,094	15,376,246	41,369,888	4,733,066	0	XXX	XXX	65,435,294	2.3	25,867,895	39,567,399
10.5 NAIC 5	166,178	4,829,541	653,404	30,419	0	XXX	XXX	(c)5,679,542	0.2	2,012,249	3,667,293
10.6 NAIC 6	58,031	892,127	0	0	0	XXX	XXX	(c)950,158	0.0	0	950,158
10.7 Totals	166,870,698	803,850,405	1,209,398,500	284,275,366	356,320,467	XXX	XXX	(b)2,820,715,436	100.0	2,062,453,921	758,261,515
10.8 Line 10.7 as a % of Col. 8	5.9	28.5	42.9	10.1	12.6	XXX	XXX	100.0	XXX	73.1	26.9
11. Total Publicly Traded Bonds											
11.1 NAIC 1	87,848,600	405,953,383	504,651,342	195,249,257	211,207,251	1,404,909,833	47.2	1,366,308,089	48.4	1,404,909,833	XXX
11.2 NAIC 2	49,001,684	165,909,036	213,997,703	64,160,332	144,751,539	637,820,294	21.4	584,390,770	20.7	637,820,294	XXX
11.3 NAIC 3	3,734,464	26,059,804	42,295,412	9,311,714	4,254	81,405,648	2.7	83,874,918	3.0	81,405,648	XXX
11.4 NAIC 4	1,478,326	10,703,783	24,300,234	50,912	0	36,533,255	1.2	25,867,895	0.9	36,533,255	XXX
11.5 NAIC 5	125,020	602,371	0	0	0	727,391	0.0	2,012,249	0.1	727,391	XXX
11.6 NAIC 6					1,355,051	1,355,051	0.0	0	0.0	1,355,051	XXX
11.7 Totals	142,188,094	609,228,377	785,244,691	268,772,215	357,318,095	2,162,751,472	72.6	2,062,453,921	73.1	2,162,751,472	XXX
11.8 Line 11.7 as a % of Col. 6	6.6	28.2	36.3	12.4	16.5	100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	4.8	20.5	26.4	9.0	12.0	72.6	XXX	XXX	XXX	72.6	XXX
12. Total Privately Placed Bonds											
12.1 NAIC 1	14,947,913	81,531,346	245,083,010	41,018,014	57,476,713	440,056,996	14.8	385,173,767	13.7	XXX	440,056,996
12.2 NAIC 2	14,846,798	109,931,697	131,731,321	24,150,911	24,864,142	305,524,869	10.3	318,127,089	11.3	XXX	305,524,869
12.3 NAIC 3	25,265	2,721,629	19,358,933	0	0	22,105,827	0.7	10,775,809	0.4	XXX	22,105,827
12.4 NAIC 4	737,045	16,339,642	22,343,439	0	0	39,420,126	1.3	39,567,399	1.4	XXX	39,420,126
12.5 NAIC 5	128,054	7,058,977	466,545	0	0	7,653,576	0.3	3,667,293	0.1	XXX	7,653,576
12.6 NAIC 6	44,078	263,362	227,749	28,963	0	564,152	0.0	950,158	0.0	XXX	564,152
12.7 Totals	30,729,153	217,846,653	419,210,997	65,197,888	82,340,855	815,325,546	27.4	758,261,515	26.9	XXX	815,325,546
12.8 Line 12.7 as a % of Col. 6	3.8	26.7	51.4	8.0	10.1	100.0	XXX	XXX	XXX	XXX	100.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9	1.0	7.3	14.1	2.2	2.8	27.4	XXX	XXX	XXX	XXX	27.4

(a) Includes \$537,430,429 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
(b) Includes \$9,000,000 current year, \$8,000,000 prior year of bonds with Z designations and \$, current year \$ prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.
(c) Includes \$ current year, \$ prior year of bonds with 5* designations and \$, current year \$ prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$33,063,865 ; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company
SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments											
1.1 Issuer Obligations	3,861,749	20,059,368	2,639,669	1,500,000		28,060,786	0.9	38,286,661	1.4	28,060,786	0
1.2 Residential Mortgage-Backed Securities	5,865,382	28,044,743	10,103,834	3,492,566	13,105	47,519,630	1.6	15,353,553	0.5	47,519,630	0
1.3 Commercial Mortgage-Backed Securities	1,543,004	2,824,745	779,284	9,129,619	5,752,252	20,028,904	0.7	0	0.0	20,028,904	0
1.4 Other Loan-Backed and Structured Securities						0	0.0	0	0.0		0
1.5 Totals	11,270,135	50,928,856	13,522,787	14,122,185	5,765,357	95,609,320	3.2	53,640,214	1.9	95,609,320	0
2. All Other Governments											
2.1 Issuer Obligations		4,992,266	28,997,375	13,689,923		47,679,564	1.6	36,694,738	1.3	41,682,291	5,997,273
2.2 Residential Mortgage-Backed Securities						0	0.0	0	0.0		0
2.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0		0
2.4 Other Loan-Backed and Structured Securities						0	0.0	0	0.0		0
2.5 Totals	0	4,992,266	28,997,375	13,689,923	0	47,679,564	1.6	36,694,738	1.3	41,682,291	5,997,273
3. U.S. States, Territories and Possessions, Guaranteed											
3.1 Issuer Obligations			2,000,000	1,140,244	2,083,477	5,223,721	0.2	0	0.0	5,223,721	0
3.2 Residential Mortgage-Backed Securities						0	0.0	0	0.0		0
3.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0		0
3.4 Other Loan-Backed and Structured Securities						0	0.0	0	0.0		0
3.5 Totals	0	0	2,000,000	1,140,244	2,083,477	5,223,721	0.2	0	0.0	5,223,721	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Issuer Obligations			2,200,000	12,569,955		14,769,955	0.5	0	0.0	14,769,955	0
4.2 Residential Mortgage-Backed Securities						0	0.0	0	0.0		0
4.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0		0
4.4 Other Loan-Backed and Structured Securities						0	0.0	0	0.0		0
4.5 Totals	0	0	2,200,000	12,569,955	0	14,769,955	0.5	0	0.0	14,769,955	0
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed											
5.1 Issuer Obligations	4,806,440	18,416,917	47,576,492	26,064,453	5,363,903	102,228,205	3.4	148,796,557	5.3	102,228,205	0
5.2 Residential Mortgage-Backed Securities	34,292,587	100,415,335	58,566,399	21,351,567	2,213,684	216,839,572	7.3	292,667,699	10.4	216,839,572	0
5.3 Commercial Mortgage-Backed Securities	133,318	2,770,104	6,063,930			8,967,352	0.3	21,435,377	0.8	8,967,352	0
5.4 Other Loan-Backed and Structured Securities	5,909,777	19,418,500	25,681,107	28,098,809	35,609,669	114,717,862	3.9	111,593,101	4.0	109,631,575	5,086,287
5.5 Totals	45,142,122	141,020,856	137,887,928	75,514,829	43,187,256	442,752,991	14.9	574,492,734	20.4	437,666,704	5,086,287
6. Industrial and Miscellaneous											
6.1 Issuer Obligations	99,077,173	553,184,839	864,537,532	178,452,970	375,092,757	2,070,345,271	69.5	1,896,519,297	67.2	1,452,453,594	617,891,677
6.2 Residential Mortgage-Backed Securities	5,164,912	13,183,195	12,401,987	8,875,782	3,988,907	43,614,783	1.5	38,440,948	1.4	26,302,769	17,312,014
6.3 Commercial Mortgage-Backed Securities	4,269,036	33,907,404	78,276,527	2,058,688		118,511,655	4.0	116,477,528	4.1	47,759,226	70,752,429
6.4 Other Loan-Backed and Structured Securities	7,993,868	26,601,784	64,631,551	16,734,670		115,961,873	3.9	84,393,494	3.0	19,537,251	96,424,622
6.5 Totals	116,504,989	626,877,222	1,019,847,597	206,122,110	379,081,664	2,348,433,582	78.9	2,135,831,267	75.7	1,546,052,840	802,380,742
7. Hybrid Securities											
7.1 Issuer Obligations		1,245,921			7,541,196	8,787,117	0.3	3,232,065	0.1	8,787,117	0
7.2 Residential Mortgage-Backed Securities						0	0.0	0	0.0		0
7.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0		0
7.4 Other Loan-Backed and Structured Securities		2,009,908		10,810,857	2,000,000	14,820,765	0.5	16,824,417	0.6	12,959,521	1,861,244
7.5 Totals	0	3,255,829	0	10,810,857	9,541,196	23,607,882	0.8	20,056,482	0.7	21,746,638	1,861,244
8. Parent, Subsidiaries and Affiliates											
8.1 Issuer Obligations						0	0.0	0	0.0		0
8.2 Residential Mortgage-Backed Securities						0	0.0	0	0.0		0
8.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0		0
8.4 Other Loan-Backed and Structured Securities						0	0.0	0	0.0		0
8.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company
SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations	107,745,362	597,899,311	947,951,068	233,417,545	390,081,333	2,277,094,619	76.5	XXX	XXX	1,653,205,669	623,888,950
9.2 Residential Mortgage-Backed Securities	45,322,881	141,643,273	81,072,220	33,719,915	6,215,696	307,973,985	10.3	XXX	XXX	290,661,971	17,312,014
9.3 Commercial Mortgage-Backed Securities	5,945,358	39,502,253	85,119,741	11,188,307	5,752,252	147,507,911	5.0	XXX	XXX	76,755,482	70,752,429
9.4 Other Loan-Backed and Structured Securities	13,903,645	48,030,192	90,312,658	55,644,336	37,609,669	245,500,500	8.2	XXX	XXX	142,128,347	103,372,153
9.5 Totals	172,917,246	827,075,029	1,204,455,687	333,970,103	439,658,950	2,978,077,015	100.0	XXX	XXX	2,162,751,469	815,325,546
9.6 Line 9.5 as a % of Col. 6	5.8	27.8	40.4	11.2	14.8	100.0	XXX	XXX	XXX	72.6	27.4
10. Total Bonds Prior Year											
10.1 Issuer Obligations	93,840,613	555,871,197	964,842,333	191,221,460	317,753,715	XXX	XXX	2,123,529,318	75.3	1,511,319,081	612,210,237
10.2 Residential Mortgage-Backed Securities	45,260,251	159,475,483	94,757,165	40,054,199	6,915,102	XXX	XXX	346,462,200	12.3	337,798,093	8,664,107
10.3 Commercial Mortgage-Backed Securities	6,623,663	40,339,897	90,188,857	760,488	0	XXX	XXX	137,912,905	4.9	68,485,113	69,427,792
10.4 Other Loan-Backed and Structured Securities	21,146,169	48,163,829	59,610,145	52,239,220	31,651,649	XXX	XXX	212,811,012	7.5	144,851,633	67,959,379
10.5 Totals	166,870,696	803,850,406	1,209,398,500	284,275,367	356,320,466	XXX	XXX	2,820,715,435	100.0	2,062,453,920	758,261,515
10.6 Line 10.5 as a % of Col. 8	5.9	28.5	42.9	10.1	12.6	XXX	XXX	100.0	XXX	73.1	26.9
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations	84,368,902	424,918,081	646,332,148	187,281,389	310,305,148	1,653,205,668	55.5	1,511,319,081	53.6	1,653,205,668	XXX
11.2 Residential Mortgage-Backed Securities	44,047,574	137,100,853	77,244,512	28,618,007	3,651,025	290,661,971	9.8	337,798,093	12.0	290,661,971	XXX
11.3 Commercial Mortgage-Backed Securities	3,661,635	22,967,473	35,244,502	9,129,619	5,752,252	76,755,481	2.6	68,485,113	2.4	76,755,481	XXX
11.4 Other Loan-Backed and Structured Securities	10,109,981	24,241,970	26,423,527	43,743,199	37,609,669	142,128,346	4.8	144,851,633	5.1	142,128,346	XXX
11.5 Totals	142,188,092	609,228,377	785,244,689	268,772,214	357,318,094	2,162,751,466	72.6	2,062,453,920	73.1	2,162,751,466	XXX
11.6 Line 11.5 as a % of Col. 6	6.6	28.2	36.3	12.4	16.5	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	4.8	20.5	26.4	9.0	12.0	72.6	XXX	XXX	XXX	72.6	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations	23,376,460	172,981,230	301,618,920	46,136,156	79,776,185	623,888,951	20.9	612,210,237	21.7	XXX	623,888,951
12.2 Residential Mortgage-Backed Securities	1,275,307	4,542,420	3,827,708	5,101,908	2,564,671	17,312,014	0.6	8,664,107	0.3	XXX	17,312,014
12.3 Commercial Mortgage-Backed Securities	2,283,723	16,534,780	49,875,239	2,058,688	0	70,752,430	2.4	69,427,792	2.5	XXX	70,752,430
12.4 Other Loan-Backed and Structured Securities	3,793,664	23,788,222	63,889,131	11,901,137	0	103,372,154	3.5	67,959,379	2.4	XXX	103,372,154
12.5 Totals	30,729,154	217,846,652	419,210,998	65,197,889	82,340,856	815,325,549	27.4	758,261,515	26.9	XXX	815,325,549
12.6 Line 12.5 as a % of Col. 6	3.8	26.7	51.4	8.0	10.1	100.0	XXX	XXX	XXX	XXX	100.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9	1.0	7.3	14.1	2.2	2.8	27.4	XXX	XXX	XXX	XXX	27.4

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	30,102,521	30,102,521	0	0	0
2. Cost of short-term investments acquired	560,326,954	560,326,954			
3. Accrual of discount	0				
4. Unrealized valuation increase (decrease)	0				
5. Total gain (loss) on disposals	(58)	(58)			
6. Deduct consideration received on disposals	557,364,487	557,364,487			
7. Deduct amortization of premium	1,062	1,062			
8. Total foreign exchange change in book/adjusted carrying value	0				
9. Deduct current year's other than temporary impairment recognized	0				
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	33,063,868	33,063,868	0	0	0
11. Deduct total nonadmitted amounts	0				
12. Statement value at end of current period (Line 10 minus Line 11)	33,063,868	33,063,868	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/adjusted carrying value, December 31, prior year (Line 9, prior year)	17,502,641
2.	Cost paid/(consideration received) on additions:	
2.1	Current year paid/(consideration received) at time of acquisition, still open, Section 1, Column 12	11,614,304
2.2	Current year paid/(consideration received) at time of acquisition, terminated, Section 2, Column 14	011,614,304
3.	Unrealized valuation increase/(decrease):	
3.1	Section 1, Column 17	4,136,787
3.2	Section 2, Column 19	(7,418,561)(3,281,774)
4.	Total gain (loss) on termination recognized, Section 2, Column 22	12,716,047
5.	Considerations received/(paid) on terminations, Section 2, Column 15	22,800,110
6.	Amortization:	
6.1	Section 1, Column 19	0
6.2	Section 2, Column 21	00
7.	Adjustment to the book/adjusted carrying value of hedged item:	
7.1	Section 1, Column 20	0
7.2	Section 2, Column 23	00
8.	Total foreign exchange change in book/adjusted carrying value:	
8.1	Section 1, Column 18	0
8.2	Section 2, Column 20	00
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6+7+8)	15,751,108
10.	Deduct nonadmitted assets	
11.	Statement value at end of current period (Line 9 minus Line 10)	15,751,108

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1.	Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)	
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change Column)	
3.1	Add:	
	Change in variation margin on open contracts - Highly effective hedges	
3.11	Section 1, Column 15, current year minus	
3.12	Section 1, Column 15, prior year	
	Change in variation margin on open contracts - All other	
3.13	Section 1, Column 18, current year minus	
3.14	Section 1, Column 18, prior year	
3.2	Add:	
	Change in adjustment to basis of hedged item	
3.21	Section 1, Column 17, current year to date minus	
3.22	Section 1, Column 17, prior year	
	Change in amount recognized	
3.23	Section 1, Column 19, current year to date minus	
3.24	Section 1, Column 19, prior year	
3.3	Subtotal (Line 3.1 minus Line 3.2)	
4.1	Cumulative variation margin on terminated contracts during the year (Section 2, Column 15)	
4.2	Less:	
4.21	Amount used to adjust basis of hedged item (Section 2, Column 17)	
4.22	Amount recognized (Section 2, Column 16)	
4.3	Subtotal (Line 4.1 minus Line 4.2)	
5.	Dispositions gains (losses) on contracts terminated in prior year:	
5.1	Total gain (loss) recognized for terminations in prior year	
5.2	Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6.	Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	
7.	Deduct total nonadmitted amounts	
8.	Statement value at end of current period (Line 6 minus Line 7)	

NONE

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	15,751,077
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance	0
3.	Total (Line 1 plus Line 2)	15,751,077
4.	Part D, Section 1, Column 5	51,290,382
5.	Part D, Section 1, Column 6	(35,539,305)
6.	Total (Line 3 minus Line 4 minus Line 5)	0
		Fair Value Check
7.	Part A, Section 1, Column 16	15,751,077
8.	Part B, Section 1, Column 13	
9.	Total (Line 7 plus Line 8)	15,751,077
10.	Part D, Section 1, Column 8	51,290,382
11.	Part D, Section 1, Column 9	(35,539,305)
12.	Total (Line 9 minus Line 10 minus Line 11)	0
		Potential Exposure Check
13.	Part A, Section 1, Column 21	0
14.	Part B, Section 1, Column 20	
15.	Part D, Section 1, Column 11	0
16.	Total (Line 13 plus Line 14 minus Line 15)	0

SCHEDULE E - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1	2	3
	Total	Bonds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year	0	0	0
2. Cost of cash equivalents acquired	1,599,540,425	1,599,540,425	
3. Accrual of discount	0		
4. Unrealized valuation increase (decrease)	0		
5. Total gain (loss) on disposals	3,335	3,335	
6. Deduct consideration received on disposals	1,599,543,760	1,599,543,760	
7. Deduct amortization of premium	0		
8. Total foreign exchange change in book/adjusted carrying value	0		
9. Deduct current year's other than temporary impairment recognized	0		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	0	0	0
11. Deduct total nonadmitted amounts	0		
12. Statement value at end of current period (Line 10 minus Line 11)	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE A - PART 1

Showing All Real Estate OWNED December 31 of Current Year

[illegible]

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1	2	Location		5	6	7	8	Change in Book Value/Recorded Investment					14	15
		3	4					9	10	11	12	13		
Loan Number	Code	City	State	Loan Type	Date Acquired	Rate of Interest	Book Value/Recorded Investment Excluding Accrued Interest	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book Value	Value of Land and Buildings	Date of Last Appraisal or Valuation
LL-0201		Ft. Wayne	IN.		08/30/2002	7.250	1,086,246	0	0	0	0	0	4,100,000	08/06/2002
LL-0202		Ft. Wayne	IN.		07/17/2002	7.500	1,313,719	0	0	0	0	0	7,225,000	07/01/2002
LL-0204		Cumberland	IN.		03/06/2003	6.500	430,865	0	0	0	0	0	975,000	03/15/2009
LL-0206		Grandville	MI.		11/26/2002	7.250	616,589	0	0	0	0	0	1,950,000	11/16/2002
LL-0301		Ft. Wayne	IN.		10/14/2003	6.125	1,741,131	0	0	0	0	0	4,550,000	09/23/2003
LL-0305		Anderson	IN.		08/14/2003	5.710	1,037,896	0	0	0	0	0	4,522,980	07/28/2003
LL-0306		Lakewood	CO.		06/20/2003	6.250	2,233,818	0	0	0	0	0	4,700,000	04/07/2003
LL-0310		Moreno Valley	CA.		12/04/2003	6.380	1,829,289	0	0	0	0	0	8,260,000	10/10/2003
LL-0312		Temecula	CA.		02/05/2004	6.375	617,869	0	0	0	0	0	2,165,000	12/19/2003
LL-0402		Albuquerque	NM.		11/03/2004	5.750	703,559	0	0	0	0	0	1,470,000	08/01/2004
LL-0407		Columbus	OH.		06/30/2004	6.500	330,697	0	0	0	0	0	1,400,000	01/08/1996
LL-0411		West Lafayette	IN.		02/22/2005	5.520	3,050,166	0	0	0	0	0	10,500,000	12/02/2004
LL-0503		West Chester	OH.		04/12/2005	5.700	822,464	0	0	0	0	0	1,670,000	03/15/2005
LL-0505		Longmont	CO.		06/29/2005	6.125	611,721	0	0	0	0	0	2,300,000	12/14/2004
LL-0506		Colorado Springs	CO.		06/29/2005	5.750	2,618,528	0	0	0	0	0	4,550,000	05/12/2005
LL-0507		Long Beach	CA.		08/31/2005	5.600	1,258,929	0	0	0	0	0	3,900,000	06/22/2005
LL-0508		Castle Rock	CO.		12/01/2005	6.000	2,105,527	0	0	0	0	0	3,550,000	08/26/2005
LL-0509		Round Rock	TX.		11/09/2005	5.600	967,912	0	0	0	0	0	1,650,000	08/24/2005
LL-0510		Round Rock	TX.		10/11/2005	5.600	297,629	0	0	0	0	0	990,000	08/24/2005
LL-0511		Tampa	FL.		08/03/2005	6.000	2,408,814	0	0	0	0	0	4,800,000	03/09/2005
LL-0513		Springfield	OH.		12/06/2005	5.780	1,703,337	0	0	0	0	0	3,000,000	10/27/2005
LL-0514		Huntsville	AL.		11/15/2005	5.970	555,360	0	0	0	0	0	1,100,000	11/01/2005
LL-0515		St. Paul	MN.		07/17/2006	6.000	1,277,137	0	0	0	0	0	3,050,000	11/18/2005
LL-0516		Louisville	KY.		01/03/2006	5.800	664,841	0	0	0	0	0	3,900,000	12/08/2005
LL-0517		Nashville	TN.		06/26/2006	6.375	593,568	0	0	0	0	0	1,010,000	05/31/2006
LL-0518		Draper	UT.		10/24/2006	6.125	2,621,768	0	0	0	0	0	4,227,000	10/01/2006
LL-0519		Arvada	CO.		03/15/2006	6.100	831,707	0	0	0	0	0	1,550,000	01/08/2006
LL-0603		South Bend	IN.		05/31/2006	5.920	2,062,643	0	0	0	0	0	3,900,000	05/05/2006
LL-0604		Indianapolis	IN.		05/18/2006	6.125	2,354,957	0	0	0	0	0	4,250,000	03/15/2009
LL-0607		Centennial	CO.		09/27/2006	6.500	1,036,993	0	0	0	0	0	1,670,000	09/09/2006
LL-0608		Sun City	FL.		09/22/2006	6.500	642,373	0	0	0	0	0	1,440,000	07/27/2006
LL-0609		Dallas	TX.		12/28/2006	6.180	1,694,769	0	0	0	0	0	3,150,000	10/20/2006
LL-0611		Lima East	OH.		02/28/2007	6.620	611,507	0	0	0	0	0	3,200,000	01/12/2007
LL-0613		Middletown	OH.		12/06/2006	6.600	564,219	0	0	0	0	0	1,475,000	08/07/2006
LL-0614		Lafayette	IN.		10/06/2006	6.500	539,626	0	0	0	0	0	1,400,000	09/13/2006
LL-0617		Harrisburg	PA.		12/08/2006	6.200	1,125,725	0	0	0	0	0	5,750,000	11/06/2006
LL-0618		Golden	CO.		02/14/2007	6.300	1,754,279	0	0	0	0	0	2,800,000	11/16/2006
LL-0619		Brownsburg	IN.		01/18/2007	6.130	892,412	0	0	0	0	0	1,600,000	01/02/2007
LL-0702		Vandalia	OH.		05/01/2007	6.320	1,257,976	0	0	0	0	0	2,800,000	04/02/2007
LL-0703		Colorado Springs	CO.		09/27/2007	6.500	941,272	0	0	0	0	0	1,935,000	03/27/2007
LL-0704		Indianapolis	IN.		08/02/2007	6.090	2,359,336	0	0	0	0	0	4,660,000	06/26/2007
LL-0705		Carmel	IN.		05/30/2007	6.000	566,070	0	0	0	0	0	1,050,000	05/14/2007
LL-0706		Champaign	IL.		07/10/2007	6.210	3,040,208	0	0	0	0	0	4,698,600	05/31/2007
LL-0707		Indianapolis	IN.		08/21/2007	6.460	923,759	0	0	0	0	0	1,450,000	08/02/2007
LL-0708		Roseville	MI.		08/13/2007	6.600	381,994	0	0	0	0	0	1,385,000	07/24/2007
LL-0709		Indianapolis	IN.		08/01/2007	6.750	463,355	0	0	0	0	0	800,000	03/15/2009
LL-0710		Concord	NC.		03/12/2008	6.520	2,216,117	0	0	0	0	0	4,730,000	03/01/2008
LL-0712		Houston	TX.		11/29/2007	6.330	1,133,703	0	0	0	0	0	2,900,000	11/19/2007
LL-0713		Bloomington	IN.		02/07/2008	6.300	5,506,512	0	0	0	0	0	9,350,000	01/03/2008
LL-0714		Vandalia	OH.		02/14/2008	6.200	1,388,238	0	0	0	0	0	2,850,000	01/15/2008
LL-0715		Colfax	NC.		06/19/2008	6.180	2,519,692	0	0	0	0	0	5,000,000	05/07/2008
LL-0801		Aurora	CO.		08/15/2008	6.120	3,483,902	0	0	0	0	0	6,000,000	04/15/2008
LL-0802	LS	Indianapolis	IN.		05/20/2008	6.000	1,031,180	0	0	0	0	0	1,625,000	05/07/2008
LL-0804		Indianapolis	IN.		04/23/2008	6.125	1,700,017	0	0	0	0	0	3,750,000	04/10/2008
LL-0805		Nicholasville	KY.		06/25/2008	6.100	803,874	0	0	0	0	0	1,285,000	05/06/2008
LL-0806		Kissimmee	FL.		05/23/2008	6.300	1,666,283	0	0	0	0	0	2,700,000	04/18/2008
LL-0807		Springfield	IL.		11/25/2008	6.700	3,542,751	0	0	0	0	0	7,200,000	08/10/2008
LL-0808		Plainfield	IN.		08/18/2008	6.125	739,003	0	0	0	0	0	3,100,000	08/01/2008
LL-0810		Centennial	CO.		12/05/2008	6.650	1,720,958	0	0	0	0	0	2,690,000	08/01/2008
LL-0811		San Antonio	TX.		10/10/2008	6.700	836,883	0	0	0	0	0	2,430,000	09/05/2008
LL-0812		Gastonia	NC.		11/17/2008	6.550	410,910	0	0	0	0	0	1,265,000	10/09/2008

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1	2	Location		5	6	7	8	Change in Book Value/Recorded Investment					14	15
		3	4					9	10	11	12	13		
Loan Number	Code	City	State	Loan Type	Date Acquired	Rate of Interest	Book Value/Recorded Investment Excluding Accrued Interest	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book Value	Value of Land and Buildings	Date of Last Appraisal or Valuation
LL-0813		Simpsonville	SC		01/22/2009	6.750	941,674	0	0	0	0	0	1,800,000	11/11/2008
LL-0901		Charleston	SC		11/19/2009	7.460	2,227,698	0	0	0	0	0	3,750,000	01/14/2009
LL-0902		Beckley	WV		03/08/2010	7.300	974,602	0	0	0	0	0	1,600,000	10/19/2009
LL-0903		Simpsonville	SC		11/25/2009	7.250	3,395,046	0	0	0	0	0	5,445,000	11/15/2009
LL-0904		Indianapolis	IN		11/10/2009	6.750	1,593,434	0	0	0	0	0	4,300,000	09/08/2009
LL-0905		Memphis	TN		07/29/2009	7.250	1,501,117	0	0	0	0	0	2,650,000	05/28/2009
LL-0906		Conroe	TX		08/28/2009	7.375	1,285,103	0	0	0	0	0	2,925,000	07/11/2009
LL-0907		Orlando	FL		09/03/2009	7.125	585,829	0	0	0	0	0	1,350,000	08/17/2009
LL-0908		Houston	TX		10/01/2009	7.200	2,910,282	0	0	0	0	0	4,445,000	08/18/2009
LL-0909		Leesburg	FL		12/10/2009	7.250	1,038,010	0	0	0	0	0	2,160,000	10/20/2009
LL-0910		Minneola	FL		12/10/2009	7.250	976,951	0	0	0	0	0	2,030,000	10/20/2009
LL-0911		Beavercreek	OH		02/01/2010	7.000	1,735,923	0	0	0	0	0	2,995,000	12/21/2009
LL-0912		Beavercreek	OH		02/01/2010	7.125	1,854,756	0	0	0	0	0	4,500,000	12/28/2009
LL-0913		Simpsonville	SC		12/28/2010	7.000	3,033,775	0	0	0	0	0	6,850,000	10/01/2010
LL-1002		Ashland	KY		06/30/2010	6.625	1,319,961	0	0	0	0	0	2,500,000	04/22/2010
LL-1003		Independence	MO		08/12/2010	6.250	4,068,044	0	0	0	0	0	7,600,000	05/13/2010
LL-1004		Lansing	MI		06/08/2010	6.910	3,142,027	0	0	0	0	0	5,628,000	04/01/2010
LL-1005		Keizer	OR		07/30/2010	7.000	1,505,659	0	0	0	0	0	2,790,000	05/25/2010
LL-1006		Oklahoma City	OK		11/09/2010	6.300	1,778,244	0	0	0	0	0	3,100,000	09/08/2010
LL-1007		Waxahachie	TX		02/14/2011	5.700	4,475,796	0	0	0	0	0	6,750,000	12/22/2010
LL-1009		Arlington	TX		02/09/2011	5.750	2,713,740	0	0	0	0	0	4,200,000	01/06/2011
LL-1010		Norton Shores	MI		04/14/2011	5.150	1,555,530	0	0	0	0	0	3,652,174	12/19/2011
LL-1101		Miamisburg	OH		04/05/2011	5.800	2,874,818	0	0	0	0	0	4,925,000	02/03/2011
LL-1102		Evendale	OH		03/29/2011	5.750	1,069,319	0	0	0	0	0	4,760,000	02/09/2011
LL-1103		McDonough	GA		11/10/2011	5.375	2,258,612	0	0	0	0	0	3,960,000	09/15/2011
LL-1104		Cooper City	FL		12/02/2011	5.400	5,265,138	0	0	0	0	0	9,600,000	11/04/2011
LL-1105		Norton Shores	MI		12/23/2011	5.650	865,428	0	0	0	0	0	1,949,320	12/19/2011
LL-1201		Glenview	IL		01/10/2012	5.150	8,537,017	0	0	0	0	0	13,000,000	11/09/2011
LL-1202		Lansing	MI		04/19/2012	5.000	4,094,317	0	0	0	0	0	8,300,000	03/15/2012
LL-1203		Houston	TX		07/30/2012	5.150	2,508,365	0	0	0	0	0	4,190,000	06/19/2012
LL-1204		League City	TX		07/30/2012	5.150	2,694,170	0	0	0	0	0	4,490,000	06/19/2012
LL-1205		Grass Valley	CA		08/10/2012	4.400	6,093,802	0	0	0	0	0	12,180,000	07/17/2012
LL-1206		Orlando	FL		09/27/2012	5.300	9,073,493	0	0	0	0	0	13,000,000	05/21/2012
LL-1301		Sandy	UT		05/30/2013	4.300	18,148,300	0	0	0	0	0	25,200,000	05/10/2013
LL-1302		Miramar	FL		07/16/2013	4.250	5,814,807	0	0	0	0	0	10,800,000	07/11/2013
LL-1303		Tampa	FL		07/16/2013	4.250	3,488,884	0	0	0	0	0	5,400,000	06/04/2013
LL-1304		Las Vegas	NV		11/21/2013	4.750	3,365,685	0	0	0	0	0	5,750,000	09/21/2013
LL-1401		Austin	TX		05/19/2014	4.930	18,562,022	0	0	0	0	0	27,340,000	08/09/2013
LL-1402		Union City	CA		08/25/2014	5.500	46,674,843	0	0	0	0	0	63,000,000	04/29/2014
LL-7982		Smyrna	GA		10/25/1990	10.250	83,360	0	0	0	0	0	1,170,000	03/01/1990
LL-8085		Port Orange	FL		09/03/1996	8.250	465,043	0	0	0	0	0	3,845,000	10/20/1995
LL-8095		Geneva	IL		07/12/1996	8.000	144,341	0	0	0	0	0	1,315,000	06/05/1996
LL-8098		Conway	SC		06/29/1997	8.375	788,586	0	0	0	0	0	4,300,000	04/08/1997
LL-8100		El Paso	TX		07/25/1996	8.250	280,913	0	0	0	0	0	2,645,000	06/26/1996
LL-8104		Gray	ME		02/28/1997	8.000	206,054	0	0	0	0	0	1,280,000	01/15/1997
LL-8110		Lehigh Acres	FL		07/16/1998	8.320	1,198,050	0	0	0	0	0	3,350,000	06/06/1997
LL-8111		Duncanville	TX		10/22/1997	8.500	445,175	0	0	0	0	0	2,250,000	08/07/1997
LL-8112		Missouri City	TX		06/09/1997	8.250	234,281	0	0	0	0	0	1,910,500	05/19/1997
LL-8113		Omaha	NE		08/28/1997	8.500	448,049	0	0	0	0	0	2,200,000	07/25/1997
LL-8115		Pawleys Island	SC		11/24/1997	8.500	439,857	0	0	0	0	0	2,000,000	09/08/1997
LL-8116		Ft. Wayne	IN		05/28/1998	7.800	830,555	0	0	0	0	0	3,675,000	03/28/1998
LL-8119		Van Wert	OH		10/21/1997	7.750	204,587	0	0	0	0	0	1,470,000	08/12/1997
LL-8123		Selma	CA		12/30/1997	7.750	658,867	0	0	0	0	0	4,300,000	10/30/1997
LL-8125		Red Oak	TX		12/19/1997	7.500	331,918	0	0	0	0	0	1,830,000	11/19/1997
LL-8129		Powder Springs	GA		01/30/1998	7.320	276,266	0	0	0	0	0	1,800,000	12/14/1997
LL-8132		Williamstown	NJ		01/20/1999	7.375	206,978	0	0	0	0	0	1,300,000	10/08/1997
LL-8135		Suwanee	GA		03/31/1998	7.000	444,967	0	0	0	0	0	2,250,000	02/16/1998
LL-8146		Oakland Park	FL		01/15/1999	7.125	651,380	0	0	0	0	0	3,540,000	12/30/1998
LL-8150	LS	Newport Beach	CA		06/08/1999	7.375	1,040,045	0	0	0	0	0	4,600,000	04/29/1999
LL-8154		Omaha	NE		08/10/1999	7.500	1,525,573	0	0	0	0	0	5,780,000	07/17/1998
LL-8156		Greenwood	IN		09/29/1999	8.000	565,769	0	0	0	0	0	1,900,000	09/15/1999

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1	2	Location		5	6	7	8	Change in Book Value/Recorded Investment					14	15
		3	4					9	10	11	12	13		
Loan Number	Code	City	State	Loan Type	Date Acquired	Rate of Interest	Book Value/Recorded Investment Excluding Accrued Interest	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book Value	Value of Land and Buildings	Date of Last Appraisal or Valuation
LL-8158		Naples	ME.....		06/12/2000	8.375	367,158	0	0	0	0	0	1,100,000	01/03/2000
LL-8161		Cotuit	MA.....		07/10/2001	8.500	288,015	0	0	0	0	0	1,500,000	06/01/2001
LL-8163		San Diego	CA.....		01/17/2001	8.000	308,427	0	0	0	0	0	4,060,000	11/10/2000
LL-8165		Taos	NM.....		12/18/2000	8.250	731,659	0	0	0	0	0	3,140,000	11/11/2000
LL-8173		Albuquerque	NM.....		10/26/2001	7.625	3,975,768	0	0	0	0	0	6,220,000	09/19/2001
LL-8175		San Antonio	TX.....		12/12/2001	7.625	208,179	0	0	0	0	0	2,400,000	11/14/2001
0599999. Mortgages in good standing - Commercial mortgages-all other							289,596,623	0	0	0	0	0	577,348,574	XXX
0899999. Total Mortgages in good standing							289,596,623	0	0	0	0	0	577,348,574	XXX
LL-0610		Greenfield	IN.....		10/12/2006	5.250	1,329,848	0	0	0	0	0	2,750,000	09/28/2006
1399999. Restructured mortgages - Commercial mortgages-all other							1,329,848	0	0	0	0	0	2,750,000	XXX
1699999. Total - Restructured Mortgages							1,329,848	0	0	0	0	0	2,750,000	XXX
2499999. Total - Mortgages with overdue interest over 90 days							0	0	0	0	0	0	0	XXX
3299999. Total - Mortgages in the process of foreclosure							0	0	0	0	0	0	0	XXX
3399999 - Totals							290,926,471	0	0	0	0	0	580,098,574	XXX

General Interrogatory:

1. Mortgages in good standing \$ unpaid taxes \$ interest due and unpaid.
2. Restructured mortgages \$ unpaid taxes \$ interest due and unpaid.
3. Mortgages with overdue interest over 90 days not in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.
4. Mortgages in process of foreclosure \$ unpaid taxes \$ interest due and unpaid.

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
LL-0205	Indianapolis	IN		11/12/2002	02/14/2014	619,928	.0	.0	.0	.0	.0	.0	611,630	611,630	.0	.0	.0
LL-0311	Indianapolis	IN		12/29/2003	01/01/2014	562,246	.0	.0	.0	.0	.0	.0	562,246	562,246	.0	.0	.0
LL-0403	Castle Rock	CO		07/26/2004	10/03/2014	1,568,116	.0	.0	.0	.0	.0	.0	1,532,264	1,532,264	.0	.0	.0
LL-0404	Plainfield	IN		07/14/2004	07/25/2014	876,996	.0	.0	.0	.0	.0	.0	841,535	841,535	.0	.0	.0
LL-0412	Chicago	IL		12/27/2004	06/30/2014	1,755,672	.0	.0	.0	.0	.0	.0	1,721,908	1,721,908	.0	.0	.0
LL-0413	Castle Rock	CO		09/29/2005	12/30/2014	1,049,605	.0	.0	.0	.0	.0	.0	1,043,553	1,043,553	.0	.0	.0
LL-0616	Powell	OH		12/07/2006	11/05/2014	860,215	.0	.0	.0	.0	.0	.0	823,750	823,750	.0	.0	.0
LL-0701	Carmel	IN		04/11/2007	04/22/2014	4,696,774	.0	.0	.0	.0	.0	.0	4,650,011	4,650,011	.0	.0	.0
LL-8059	Port Saint Lucie	FL		05/25/1994	06/01/2014	73,554	.0	.0	.0	.0	.0	.0	12,464	12,464	.0	.0	.0
LL-8068	Lexington	MN		09/30/1994	10/02/2014	117,794	.0	.0	.0	.0	.0	.0	12,167	12,167	.0	.0	.0
LL-8069	Thornton	CO		10/25/1994	11/04/2014	134,510	.0	.0	.0	.0	.0	.0	12,677	12,677	.0	.0	.0
LL-8081	San Antonio	TX		08/16/1995	11/17/2014	254,122	.0	.0	.0	.0	.0	.0	125,270	125,270	.0	.0	.0
LL-8147	Cartersville	GA		07/01/1999	04/28/2014	46,634	.0	.0	.0	.0	.0	.0	11,761	11,761	.0	.0	.0
LL-8149	Irvine	CA		06/21/1999	05/06/2014	49,610	.0	.0	.0	.0	.0	.0	16,737	16,737	.0	.0	.0
LL-8151	Lakewood	CO		07/30/1999	05/06/2014	337,523	.0	.0	.0	.0	.0	.0	320,991	320,991	.0	.0	.0
LL-8157	Torrance	CA		10/27/1999	10/30/2014	128,933	.0	.0	.0	.0	.0	.0	12,132	12,132	.0	.0	.0
0199999. Mortgages closed by repayment						13,132,232	0	0	0	0	0	0	12,311,096	12,311,096	0	0	0
LL-0201	Ft. Wayne	IN		08/30/2002		1,302,352	.0	.0	.0	.0	.0	.0	216,106	216,106	.0	.0	.0
LL-0202	Ft. Wayne	IN		07/17/2002		1,742,649	.0	.0	.0	.0	.0	.0	428,930	428,930	.0	.0	.0
LL-0204	Cumberland	IN		03/06/2003		468,618	.0	.0	.0	.0	.0	.0	37,753	37,753	.0	.0	.0
LL-0205	Indianapolis	IN		11/12/2002		619,928	.0	.0	.0	.0	.0	.0	8,298	8,298	.0	.0	.0
LL-0206	Grandville	MI		11/26/2002		671,505	.0	.0	.0	.0	.0	.0	54,916	54,916	.0	.0	.0
LL-0301	Ft. Wayne	IN		10/14/2003		1,923,629	.0	.0	.0	.0	.0	.0	182,498	182,498	.0	.0	.0
LL-0305	Anderson	IN		08/14/2003		1,279,219	.0	.0	.0	.0	.0	.0	241,324	241,324	.0	.0	.0
LL-0306	Lakewood	CO		06/20/2003		2,336,106	.0	.0	.0	.0	.0	.0	102,288	102,288	.0	.0	.0
LL-0310	Moreno Valley	CA		12/04/2003		1,973,420	.0	.0	.0	.0	.0	.0	144,131	144,131	.0	.0	.0
LL-0312	Temecula	CA		02/05/2004		665,410	.0	.0	.0	.0	.0	.0	47,541	47,541	.0	.0	.0
LL-0402	Albuquerque	NM		11/03/2004		754,189	.0	.0	.0	.0	.0	.0	50,630	50,630	.0	.0	.0
LL-0403	Castle Rock	CO		07/26/2004		1,568,116	.0	.0	.0	.0	.0	.0	35,852	35,852	.0	.0	.0
LL-0404	Plainfield	IN		07/14/2004		876,996	.0	.0	.0	.0	.0	.0	35,462	35,462	.0	.0	.0
LL-0407	Columbus	OH		06/30/2004		390,694	.0	.0	.0	.0	.0	.0	59,998	59,998	.0	.0	.0
LL-0411	West Lafayette	IN		02/22/2005		3,265,955	.0	.0	.0	.0	.0	.0	215,789	215,789	.0	.0	.0
LL-0412	Chicago	IL		12/27/2004		1,755,672	.0	.0	.0	.0	.0	.0	33,764	33,764	.0	.0	.0
LL-0413	Castle Rock	CO		09/29/2005		1,049,605	.0	.0	.0	.0	.0	.0	6,052	6,052	.0	.0	.0
LL-0503	West Chester	OH		04/12/2005		878,717	.0	.0	.0	.0	.0	.0	56,252	56,252	.0	.0	.0
LL-0505	Longmont	CO		06/29/2005		738,776	.0	.0	.0	.0	.0	.0	127,056	127,056	.0	.0	.0
LL-0506	Colorado Springs	CO		06/29/2005		2,719,576	.0	.0	.0	.0	.0	.0	101,048	101,048	.0	.0	.0
LL-0507	Long Beach	CA		08/31/2005		1,439,493	.0	.0	.0	.0	.0	.0	180,565	180,565	.0	.0	.0
LL-0508	Castle Rock	CO		12/01/2005		2,182,337	.0	.0	.0	.0	.0	.0	76,810	76,810	.0	.0	.0
LL-0509	Round Rock	TX		11/09/2005		1,017,183	.0	.0	.0	.0	.0	.0	49,272	49,272	.0	.0	.0
LL-0510	Round Rock	TX		10/11/2005		338,912	.0	.0	.0	.0	.0	.0	41,283	41,283	.0	.0	.0
LL-0511	Tampa	FL		08/03/2005		2,500,944	.0	.0	.0	.0	.0	.0	92,130	92,130	.0	.0	.0
LL-0513	Springfield	OH		12/06/2005		1,779,532	.0	.0	.0	.0	.0	.0	76,195	76,195	.0	.0	.0
LL-0514	Huntsville	AL		11/15/2005		575,515	.0	.0	.0	.0	.0	.0	20,155	20,155	.0	.0	.0
LL-0515	St. Paul	MN		07/17/2006		1,428,451	.0	.0	.0	.0	.0	.0	151,314	151,314	.0	.0	.0
LL-0516	Louisville	KY		01/03/2006		753,434	.0	.0	.0	.0	.0	.0	88,593	88,593	.0	.0	.0
LL-0517	Nashville	TN		06/26/2006		620,223	.0	.0	.0	.0	.0	.0	26,655	26,655	.0	.0	.0
LL-0518	Draper	UT		10/24/2006		2,708,251	.0	.0	.0	.0	.0	.0	86,484	86,484	.0	.0	.0
LL-0519	Arvada	CO		03/15/2006		881,156	.0	.0	.0	.0	.0	.0	49,449	49,449	.0	.0	.0
LL-0603	South Bend	IN		05/31/2006		2,184,312	.0	.0	.0	.0	.0	.0	121,669	121,669	.0	.0	.0
LL-0604	Indianapolis	IN		05/18/2006		2,526,365	.0	.0	.0	.0	.0	.0	171,407	171,407	.0	.0	.0
LL-0607	Centennial	CO		09/27/2006		1,069,902	.0	.0	.0	.0	.0	.0	32,909	32,909	.0	.0	.0
LL-0608	Sun City	FL		09/22/2006		670,150	.0	.0	.0	.0	.0	.0	27,777	27,777	.0	.0	.0
LL-0609	Dallas	TX		12/28/2006		1,742,022	.0	.0	.0	.0	.0	.0	47,254	47,254	.0	.0	.0
LL-0610	Greenfield	IN		10/12/2006		1,592,237	.0	.0	.0	.0	.0	.0	262,389	262,389	.0	.0	.0
LL-0611	Lima East	OH		02/28/2007		873,553	.0	.0	.0	.0	.0	.0	262,046	262,046	.0	.0	.0
LL-0613	Middletown	OH		12/06/2006		624,730	.0	.0	.0	.0	.0	.0	60,511	60,511	.0	.0	.0
LL-0614	Lafayette	IN		10/06/2006		556,612	.0	.0	.0	.0	.0	.0	16,987	16,987	.0	.0	.0
LL-0616	Powell	OH		12/07/2006		860,215	.0	.0	.0	.0	.0	.0	36,465	36,465	.0	.0	.0
LL-0617	Harrisburg	PA		12/08/2006		1,187,077	.0	.0	.0	.0	.0	.0	61,352	61,352	.0	.0	.0

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18	
	2	3					8	9	10	11	12	13						
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	
LL-0618	Golden	CO		02/14/2007		1,808,894	.0	.0	.0	.0	.0	.0	.0		54,615	.0	.0	.0
LL-0619	Brownsburg	IN		01/18/2007		940,349	.0	.0	.0	.0	.0	.0	.0		47,937	.0	.0	.0
LL-0701	Carmel	IN		04/11/2007		4,696,774	.0	.0	.0	.0	.0	.0	.0		46,764	.0	.0	.0
LL-0702	Vandalia	OH		05/01/2007		1,386,914	.0	.0	.0	.0	.0	.0	.0		128,939	.0	.0	.0
LL-0703	Colorado Springs	CO		09/27/2007		1,040,088	.0	.0	.0	.0	.0	.0	.0		98,817	.0	.0	.0
LL-0704	Indianapolis	IN		08/02/2007		2,431,585	.0	.0	.0	.0	.0	.0	.0		72,249	.0	.0	.0
LL-0705	Carmel	IN		05/30/2007		595,616	.0	.0	.0	.0	.0	.0	.0		29,546	.0	.0	.0
LL-0706	Champaign	IL		07/10/2007		3,124,054	.0	.0	.0	.0	.0	.0	.0		83,846	.0	.0	.0
LL-0707	Indianapolis	IN		08/21/2007		950,719	.0	.0	.0	.0	.0	.0	.0		26,959	.0	.0	.0
LL-0708	Roseville	MI		08/13/2007		479,200	.0	.0	.0	.0	.0	.0	.0		97,206	.0	.0	.0
LL-0709	Indianapolis	IN		08/01/2007		487,807	.0	.0	.0	.0	.0	.0	.0		24,452	.0	.0	.0
LL-0710	Concord	NC		03/12/2008		2,410,101	.0	.0	.0	.0	.0	.0	.0		193,984	.0	.0	.0
LL-0712	Houston	TX		11/29/2007		1,239,261	.0	.0	.0	.0	.0	.0	.0		105,558	.0	.0	.0
LL-0713	Bloomington	IN		02/07/2008		5,788,037	.0	.0	.0	.0	.0	.0	.0		281,526	.0	.0	.0
LL-0714	Vandalia	OH		02/14/2008		1,513,311	.0	.0	.0	.0	.0	.0	.0		125,074	.0	.0	.0
LL-0715	Colfax	NC		06/19/2008		2,735,680	.0	.0	.0	.0	.0	.0	.0		215,989	.0	.0	.0
LL-0801	Aurora	CO		08/15/2008		3,580,259	.0	.0	.0	.0	.0	.0	.0		96,356	.0	.0	.0
LL-0802	Indianapolis	IN		05/20/2008		1,070,694	.0	.0	.0	.0	.0	.0	.0		39,514	.0	.0	.0
LL-0804	Indianapolis	IN		04/23/2008		1,960,848	.0	.0	.0	.0	.0	.0	.0		260,831	.0	.0	.0
LL-0805	Nicholasville	KY		06/25/2008		831,919	.0	.0	.0	.0	.0	.0	.0		28,045	.0	.0	.0
LL-0806	Kissimmee	FL		05/23/2008		1,732,764	.0	.0	.0	.0	.0	.0	.0		66,480	.0	.0	.0
LL-0807	Springfield	IL		11/25/2008		3,632,230	.0	.0	.0	.0	.0	.0	.0		89,479	.0	.0	.0
LL-0808	Plainfield	IN		08/18/2008		909,109	.0	.0	.0	.0	.0	.0	.0		170,105	.0	.0	.0
LL-0810	Centennial	CO		12/05/2008		1,818,521	.0	.0	.0	.0	.0	.0	.0		97,563	.0	.0	.0
LL-0811	San Antonio	TX		10/10/2008		1,026,607	.0	.0	.0	.0	.0	.0	.0		189,724	.0	.0	.0
LL-0812	Gastonia	NC		11/17/2008		428,284	.0	.0	.0	.0	.0	.0	.0		17,374	.0	.0	.0
LL-0813	Simpsonville	SC		01/22/2009		1,013,503	.0	.0	.0	.0	.0	.0	.0		71,830	.0	.0	.0
LL-0901	Charleston	SC		11/19/2009		2,290,544	.0	.0	.0	.0	.0	.0	.0		62,846	.0	.0	.0
LL-0902	Beckley	WV		03/08/2010		1,011,472	.0	.0	.0	.0	.0	.0	.0		36,870	.0	.0	.0
LL-0903	Simpsonville	SC		11/25/2009		3,488,147	.0	.0	.0	.0	.0	.0	.0		93,101	.0	.0	.0
LL-0904	Indianapolis	IN		11/10/2009		1,765,770	.0	.0	.0	.0	.0	.0	.0		172,336	.0	.0	.0
LL-0905	Memphis	TN		07/29/2009		1,604,634	.0	.0	.0	.0	.0	.0	.0		103,517	.0	.0	.0
LL-0906	Conroe	TX		08/28/2009		1,335,824	.0	.0	.0	.0	.0	.0	.0		50,720	.0	.0	.0
LL-0907	Orlando	FL		09/03/2009		619,012	.0	.0	.0	.0	.0	.0	.0		33,184	.0	.0	.0
LL-0908	Houston	TX		10/01/2009		2,998,371	.0	.0	.0	.0	.0	.0	.0		88,089	.0	.0	.0
LL-0909	Leesburg	FL		12/10/2009		1,093,262	.0	.0	.0	.0	.0	.0	.0		55,252	.0	.0	.0
LL-0910	Minneola	FL		12/10/2009		1,028,953	.0	.0	.0	.0	.0	.0	.0		52,002	.0	.0	.0
LL-0911	Beavercreek	OH		02/01/2010		1,798,098	.0	.0	.0	.0	.0	.0	.0		62,175	.0	.0	.0
LL-0912	Beavercreek	OH		02/01/2010		1,959,818	.0	.0	.0	.0	.0	.0	.0		105,062	.0	.0	.0
LL-0913	Simpsonville	SC		12/28/2010		3,089,801	.0	.0	.0	.0	.0	.0	.0		56,026	.0	.0	.0
LL-1002	Ashland	KY		06/30/2010		1,403,334	.0	.0	.0	.0	.0	.0	.0		83,373	.0	.0	.0
LL-1003	Independence	MO		08/12/2010		4,325,616	.0	.0	.0	.0	.0	.0	.0		257,572	.0	.0	.0
LL-1004	Lansing	MI		06/08/2010		3,250,632	.0	.0	.0	.0	.0	.0	.0		108,606	.0	.0	.0
LL-1005	Keizer	OR		07/30/2010		1,569,356	.0	.0	.0	.0	.0	.0	.0		63,697	.0	.0	.0
LL-1006	Oklahoma City	OK		11/09/2010		1,886,968	.0	.0	.0	.0	.0	.0	.0		108,724	.0	.0	.0
LL-1007	Waxahachie	TX		02/14/2011		4,547,529	.0	.0	.0	.0	.0	.0	.0		71,733	.0	.0	.0
LL-1009	Arlington	TX		02/09/2011		2,777,641	.0	.0	.0	.0	.0	.0	.0		63,901	.0	.0	.0
LL-1010	Norton Shores	MI		04/14/2011		1,758,086	.0	.0	.0	.0	.0	.0	.0		202,556	.0	.0	.0
LL-1101	Miamisburg	OH		04/05/2011		3,047,505	.0	.0	.0	.0	.0	.0	.0		172,687	.0	.0	.0
LL-1102	Evendale	OH		03/29/2011		1,107,727	.0	.0	.0	.0	.0	.0	.0		38,407	.0	.0	.0
LL-1103	McDonough	GA		11/10/2011		2,295,061	.0	.0	.0	.0	.0	.0	.0		36,450	.0	.0	.0
LL-1104	Cooper City	FL		12/02/2011		5,376,103	.0	.0	.0	.0	.0	.0	.0		110,965	.0	.0	.0
LL-1105	Norton Shores	MI		12/23/2011		983,294	.0	.0	.0	.0	.0	.0	.0		117,866	.0	.0	.0
LL-1201	Glenview	IL		01/10/2012		8,739,616	.0	.0	.0	.0	.0	.0	.0		202,600	.0	.0	.0
LL-1202	Lansing	MI		04/19/2012		4,539,307	.0	.0	.0	.0	.0	.0	.0		444,989	.0	.0	.0
LL-1203	Houston	TX		07/30/2012		2,593,315	.0	.0	.0	.0	.0	.0	.0		84,950	.0	.0	.0
LL-1204	League City	TX		07/30/2012		2,785,413	.0	.0	.0	.0	.0	.0	.0		91,243	.0	.0	.0
LL-1205	Grass Valley	CA		08/10/2012		6,317,110	.0	.0	.0	.0	.0	.0	.0		223,308	.0	.0	.0
LL-1206	Orlando	FL		09/27/2012		9,371,581	.0	.0	.0	.0	.0	.0	.0		298,088	.0	.0	.0
LL-1301	Sandy	UT		05/30/2013		18,486,342	.0	.0	.0	.0	.0	.0	.0		338,043	.0	.0	.0

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18	
	2	3					8	9	10	11	12	13						
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consid- eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	
LL-1302	Miramar	FL		07/16/2013		6,149,942	.0	.0	.0	.0	.0	.0	.0		335,135	.0	.0	.0
LL-1303	Tampa	FL		07/16/2013		3,689,965	.0	.0	.0	.0	.0	.0	.0		201,081	.0	.0	.0
LL-1304	Las Vegas	NV		11/21/2013		3,439,200	.0	.0	.0	.0	.0	.0	.0		73,515	.0	.0	.0
LL-1401	Austin	TX		05/19/2014		.0	.0	.0	.0	.0	.0	.0	.0		137,978	.0	.0	.0
LL-1402	Union City	CA		08/25/2014		.0	.0	.0	.0	.0	.0	.0	.0		325,157	.0	.0	.0
LL-7982	Smyrna	GA		10/25/1990		185,025	.0	.0	.0	.0	.0	.0	.0		101,665	.0	.0	.0
LL-8059	Port Saint Lucie	FL		05/25/1994		73,554	.0	.0	.0	.0	.0	.0	.0		61,090	.0	.0	.0
LL-8068	Lexington	MN		09/30/1994		117,794	.0	.0	.0	.0	.0	.0	.0		105,627	.0	.0	.0
LL-8069	Thornton	CO		10/25/1994		134,510	.0	.0	.0	.0	.0	.0	.0		121,833	.0	.0	.0
LL-8081	San Antonio	TX		08/16/1995		254,122	.0	.0	.0	.0	.0	.0	.0		128,852	.0	.0	.0
LL-8085	Port Orange	FL		09/03/1996		702,238	.0	.0	.0	.0	.0	.0	.0		237,195	.0	.0	.0
LL-8095	Geneva	IL		07/12/1996		226,550	.0	.0	.0	.0	.0	.0	.0		82,209	.0	.0	.0
LL-8098	Conway	SC		06/29/1997		1,051,017	.0	.0	.0	.0	.0	.0	.0		262,431	.0	.0	.0
LL-8100	El Paso	TX		07/25/1996		431,885	.0	.0	.0	.0	.0	.0	.0		150,972	.0	.0	.0
LL-8104	Gray	ME		02/28/1997		286,417	.0	.0	.0	.0	.0	.0	.0		80,364	.0	.0	.0
LL-8110	Lehigh Acres	FL		07/16/1998		1,356,998	.0	.0	.0	.0	.0	.0	.0		158,948	.0	.0	.0
LL-8111	Duncanville	TX		10/22/1997		574,189	.0	.0	.0	.0	.0	.0	.0		129,014	.0	.0	.0
LL-8112	Missouri City	TX		06/09/1997		367,283	.0	.0	.0	.0	.0	.0	.0		133,002	.0	.0	.0
LL-8113	Omaha	NE		08/28/1997		586,779	.0	.0	.0	.0	.0	.0	.0		138,730	.0	.0	.0
LL-8115	Pawleys Island	SC		11/24/1997		563,332	.0	.0	.0	.0	.0	.0	.0		123,476	.0	.0	.0
LL-8116	Ft. Wayne	IN		05/28/1998		1,029,211	.0	.0	.0	.0	.0	.0	.0		198,656	.0	.0	.0
LL-8119	Van Wert	OH		10/21/1997		278,689	.0	.0	.0	.0	.0	.0	.0		74,102	.0	.0	.0
LL-8123	Selma	CA		12/30/1997		897,506	.0	.0	.0	.0	.0	.0	.0		238,640	.0	.0	.0
LL-8125	Red Oak	TX		12/19/1997		444,146	.0	.0	.0	.0	.0	.0	.0		112,228	.0	.0	.0
LL-8129	Powder Springs	GA		01/30/1998		358,235	.0	.0	.0	.0	.0	.0	.0		81,969	.0	.0	.0
LL-8132	Williamstown	NJ		01/20/1999		262,943	.0	.0	.0	.0	.0	.0	.0		55,965	.0	.0	.0
LL-8135	Suwanee	GA		03/31/1998		577,835	.0	.0	.0	.0	.0	.0	.0		132,867	.0	.0	.0
LL-8146	Oakland Park	FL		01/15/1999		828,445	.0	.0	.0	.0	.0	.0	.0		177,065	.0	.0	.0
LL-8147	Cartersville	GA		07/01/1999		46,634	.0	.0	.0	.0	.0	.0	.0		34,873	.0	.0	.0
LL-8149	Irvine	CA		06/21/1999		49,610	.0	.0	.0	.0	.0	.0	.0		32,873	.0	.0	.0
LL-8150	Newport Beach	CA		06/08/1999		1,224,026	.0	.0	.0	.0	.0	.0	.0		183,981	.0	.0	.0
LL-8151	Lakewood	CO		07/30/1999		337,523	.0	.0	.0	.0	.0	.0	.0		16,533	.0	.0	.0
LL-8154	Omaha	NE		08/10/1999		1,819,394	.0	.0	.0	.0	.0	.0	.0		293,821	.0	.0	.0
LL-8156	Greenwood	IN		09/29/1999		657,988	.0	.0	.0	.0	.0	.0	.0		92,219	.0	.0	.0
LL-8157	Torrance	CA		10/27/1999		128,933	.0	.0	.0	.0	.0	.0	.0		116,801	.0	.0	.0
LL-8158	Naples	ME		06/12/2000		416,687	.0	.0	.0	.0	.0	.0	.0		49,528	.0	.0	.0
LL-8161	Cotuit	MA		07/10/2001		319,349	.0	.0	.0	.0	.0	.0	.0		31,334	.0	.0	.0
LL-8163	San Diego	CA		01/17/2001		570,425	.0	.0	.0	.0	.0	.0	.0		261,998	.0	.0	.0
LL-8165	Taos	NM		12/18/2000		820,643	.0	.0	.0	.0	.0	.0	.0		88,983	.0	.0	.0
LL-8173	Albuquerque	NM		10/26/2001		4,175,322	.0	.0	.0	.0	.0	.0	.0		199,554	.0	.0	.0
LL-8175	San Antonio	TX		12/12/2001		385,708	.0	.0	.0	.0	.0	.0	.0		177,529	.0	.0	.0
0299999. Mortgages with partial repayments						253,792,160	0	0	0	0	0	0	0	16,816,852	0	0	0	0
LL-0809	Indianapolis	IN		08/11/2008	04/25/2014	1,829,656	400,000	.0	381,656	.0	18,344	.0	1,848,000	1,848,000	.0	.0	.0	.0
0499999. Mortgages transferred						1,829,656	400,000	.0	381,656	.0	18,344	.0	1,848,000	1,848,000	0	0	0	0
0599999 - Totals						268,754,048	400,000	0	381,656	0	18,344	0	14,159,096	30,975,948	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 Date Originally Acquired	7 Type and Strategy	8 Actual Cost at Time of Acquisition	9 Additional Investment Made After Acquisition	10 Amount of Encumbrances	11 Percentage of Ownership
		3 City	4 State							
	NE Emerson Edgewood, LLC	Indianapolis	IN	Lafayette Life Ins. Mortgage	04/23/2014		1,848,000	6,000		60.000
1899999.	Joint Venture Interests - Real Estate - Affiliated						1,848,000	6,000	0	XXX
	R4 Housing Partners IV L.P.	New York	NY	R4 Capital	12/11/2014		25,000,000			15.088
3399999.	Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated						25,000,000	0	0	XXX
4499999.	Total - Unaffiliated						25,000,000	0	0	XXX
4599999.	Total - Affiliated						1,848,000	6,000	0	XXX
4699999.	Totals						26,848,000	6,000	0	XXX

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

[illegible]

SCHEDULE D - PART 2 - SECTION 1

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identi- fication	Description	Code	For- eign	Number of Shares	Book/ Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's Other-Than- Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (13 - 14)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	NAIC Market Indicator (a)	Date Acquired
042735-10-0	ARROW ELECTRONICS INC			186,640,000	10,804,590	57.890	10,804,590	6,920,611	0	0	0	679,370	0	679,370	0	L	08/24/2010
060505-10-4	BANK OF AMERICA CORP			20,000,000	357,800	17.890	357,800	293,230	0	2,200	0	64,570	0	64,570	0	L	05/19/2014
31337#-10-5	FHLB CINCINNATI	RF		63,748,000	6,374,800	100.000	6,374,800	6,374,800	0	238,112	0	0	0	0	0	A	05/19/2014
31339*-10-7	FHLB Indianapolis	RF		68,637,000	6,863,700	100.000	6,863,700	6,423,026	0	232,618	0	0	0	0	0	A	04/08/2008
759509-10-2	RELIANCE STEEL & ALUMINUM			5,000,000	306,350	61.270	306,350	340,554	0	3,500	0	(34,204)	0	(34,204)	0	L	08/04/2014
825427-10-7	SHREVEPORT GAMING HOLDINGS			1,151,000	0	0.000	0	0	0	0	0	0	0	0	0	L	08/03/2005
92343V-10-4	VERIZON COMMUNICATIONS			18,898,000	884,048	46.780	884,048	909,277	0	30,426	0	(25,229)	0	(25,229)	0	L	02/24/2014
92857W-30-8	VODAFONE GROUP PLC SP ADR	E		39,194,000	1,339,259	34.170	1,339,259	1,396,874	22,123	49,895	0	(57,615)	1,247,414	(1,305,029)	0	L	02/28/2014
87971M-10-3	TELUS CORPORATION	A		255,356,000	9,203,030	36.040	9,203,030	8,692,318	0	261,024	0	408,570	0	408,570	0	L	06/28/2013
251566-10-5	DEUTSCHE TELEKOM AG-SPON ADR	LS	F	3,096,000	49,195	15.890	49,195	48,360	0	2,097	0	(4,242)	0	(4,242)	0	U	11/09/2011
251566-10-5	DEUTSCHE TELEKOM AG-SPON ADR		F	661,042,000	10,503,957	15.890	10,503,957	10,325,476	0	447,644	0	(905,628)	0	(905,628)	0	U	11/09/2011
48667L-10-6	KDDI CORP-UNSPONSORED ADR		F	853,688,000	13,488,270	15.800	13,488,270	8,702,518	0	289,605	0	307,328	0	307,328	0	U	12/07/2011
66987V-10-9	NOVARTIS AG-ADR		F	190,622,000	17,663,035	92.660	17,663,035	14,647,394	0	526,077	0	2,340,838	0	2,340,838	0	L	12/02/2011
881624-20-9	TEVA PHARMACEUTICAL-SP ADR		F	42,000,000	2,415,420	57.510	2,415,420	1,672,440	0	56,897	0	732,060	0	732,060	0	L	06/07/2013
9099999	Subtotal - Common Stock - Industrial and Miscellaneous (Unaffiliated)				80,253,454	XXX	80,253,454	66,746,878	22,123	2,140,095	0	3,505,818	1,247,414	2,258,404	0	XXX	XXX
52055#-10-1	LLIA			100,000	394,253	3,942.530	394,253	49,791	0	0	0	36,165	0	36,165	0	K	08/30/2011
9199999	Subtotal - Common Stock - Parent, Subsidiaries and Affiliates				394,253	XXX	394,253	49,791	0	0	0	36,165	0	36,165	0	XXX	XXX
9799999	- Total Common Stocks				80,647,707	XXX	80,647,707	66,796,669	22,123	2,140,095	0	3,541,983	1,247,414	2,294,569	0	XXX	XXX
9899999	- Total Preferred and Common Stocks				86,259,257	XXX	87,043,207	72,408,219	22,123	2,504,964	0	3,541,983	1,247,414	2,294,569	0	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues2 , the total \$ value (included in Column 8) of all such issues \$24,041,422

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
36176F-Z5-0	G2 #765164 4.607% 10/20/61		12/01/2014	Interest Capitalization		83,453	83,453	.0
36230U-YF-0	G2 4.684% 09/01/46		12/01/2014	Interest Capitalization		34,906	34,906	.0
36297E-ZY-4	G2 #710059 4.500% 11/20/60		12/01/2014	Interest Capitalization		71,852	71,852	.0
38374T-VL-5	GNR 2009-38 Z 5.000% 05/16/39		06/01/2014	Interest Capitalization		97,109	97,109	.0
38378N-F3-2	GNR 2014-50 C 3.400% 02/16/47		04/21/2014	RBS GREENWICH CAPITAL		1,891,719	2,000,000	4,344
38378N-KB-8	GNR 2013-173 Z 3.250% 10/16/53		01/17/2014	BARCLAYS		3,890,349	5,365,999	10,657
38378N-KB-8	GNR 2013-173 Z 3.250% 10/16/53		12/01/2014	Interest Capitalization		162,045	162,045	.0
38378N-LV-3	GNR 2013-191 Z 4.283% 11/16/53		02/21/2014	BARCLAYS		2,914,731	3,068,138	9,125
38378N-LV-3	GNR 2013-191 Z 4.283% 11/16/53		12/01/2014	Interest Capitalization		111,279	111,279	.0
38378N-YB-3	GNR 2014-24 KZ 4.073% 01/16/54		02/21/2014	KGS-ALPHA CAPITAL MARKETS		2,557,290	2,800,591	8,554
38378N-YB-3	GNR 2014-24 KZ 4.073% 01/16/54		12/01/2014	Interest Capitalization		96,521	96,521	.0
690353-C9-6	OPIC 0.018% 01/15/30		11/18/2014	MELLON CAPITAL MKT		1,500,000	1,500,000	.0
912828-WQ-9	U S TREASURY 0.500% 06/30/16		06/30/2014	DEUTSCHE BANK		10,008,594	10,000,000	136
0599999. Subtotal - Bonds - U.S. Governments						23,419,848	25,391,893	32,816
748148-QR-7	PROV OF QUEBEC 7.500% 09/15/29	A.	02/14/2014	FTN FINANCIAL SECURITIES		9,773,240	7,000,000	219,375
692299-BD-5	REPUBLIC OF PANAMA SOVEREIGN 4.000% 09/22/24	F.	09/16/2014	GOLDMAN SACHS		4,980,000	5,000,000	.0
831594-AG-1	REPUBLIC OF SLOVENIA 5.250% 02/18/24	F.	02/10/2014	GOLDMAN SACHS		982,470	1,000,000	.0
857524-AC-6	REPUBLIC OF POLAND 4.000% 01/22/24	F.	01/31/2014	BARCLAYS		982,500	1,000,000	1,444
1099999. Subtotal - Bonds - All Other Governments						16,718,210	14,000,000	220,819
19625A-AG-7	COLONY TX LOCAL DEV CORP SALES 4.881% 10/01/47		03/27/2014	RAYMOND JAMES		2,941,380	3,000,000	.0
3136A3-EE-7	FNR 2011-143 PZ 4.500% 01/25/42		12/01/2014	Interest Capitalization		100,515	100,515	.0
3136AH-VS-6	FNR 2013-136 CZ 3.500% 01/25/44		12/01/2014	Interest Capitalization		177,835	177,835	.0
3137BC-6T-0	FHR 4361 WV 3.500% 05/15/44		06/24/2014	AMHERST SECURITIES GROUP		3,964,585	3,995,330	11,653
3138EM-LE-9	FNMA AL4824 4.000% 09/01/43		04/11/2014	R W PRESSPRICH & CO INC		1,512,357	1,440,340	1,760
31394F-ED-3	FNR 2005-74 NZ 6.000% 09/25/35		12/01/2014	Interest Capitalization		31,688	31,688	.0
592643-AA-8	MET WASHINGTON DC ARPTS 7.462% 10/01/46		07/23/2014	MERRILL LYNCH-NY--FX INC		1,356,940	1,000,000	24,252
64966T-FE-9	NYHDC 2014-8SPR B 3.864% 02/15/48		10/24/2014	BANK OF AMERICA SEC		5,087,260	5,000,000	.0
73358W-RQ-9	PORT AUTH N Y & N J TRANSPORTATION 5.310% 08/01/46		01/23/2014	MERRILL LYNCH-NY--FX INC		7,000,000	7,000,000	.0
92812V-CB-0	VIRGINIA ST HSG DEV AUTH MULTIFAMILY HSG 4.366% 11/01/34		10/29/2014	RAYMOND JAMES		3,500,000	3,500,000	.0
3199999. Subtotal - Bonds - U.S. Special Revenues						25,672,560	25,245,708	37,665
00101J-AF-3	ADT CORP/THE-WHEN ISSUE 3.500% 07/15/22		06/04/2014	NOMURA SECURITIES INTERNATIONA		1,850,000	2,000,000	28,000
00138G-AA-7	AIG LIFE HOLDINGS INC 8.500% 07/01/30		01/01/2014	Tax Free Exchange		2,011,098	2,000,000	.0
00841L-AB-2	ABMT 2014-3 A2 3.500% 10/01/44		11/03/2014	BARCLAYS		4,970,450	4,938,427	17,284
02665U-AA-3	AHAR 2014-SFR2 A 3.786% 10/17/36		09/10/2014	GOLDMAN SACHS		4,986,126	4,986,376	.0
02665X-AA-7	AHAR 2014-SFR3 A 3.678% 12/17/36		11/20/2014	GOLDMAN SACHS		14,499,050	14,500,000	.0
03064N-AF-3	AMCAR 2011-2 C 3.190% 10/12/16		11/26/2014	DEUTSCHE BANK		550,528	548,215	1,166
032177-AF-4	AMSTED INDUSTRIES 5.375% 09/15/24		09/04/2014	WELLS FARGO		4,000,000	4,000,000	.0
035229-DA-8	ANHEUSER-BUSCH COS INC 5.750% 04/01/36		10/22/2014	FTN FINANCIAL SECURITIES		6,062,200	5,000,000	20,764
037411-BD-6	APACHE CORP 2.625% 01/15/23		12/18/2014	JEFFERIES & CO		7,309,040	8,000,000	92,167
038521-AM-2	ARAMARK CORP-CL B 5.750% 03/15/20		03/11/2014	Tax Free Exchange		400,000	400,000	11,244
04939M-AJ-8	ATLAS PIPELINE PARTNERS 5.875% 08/01/23		01/10/2014	Tax Free Exchange		208,113	200,000	5,190
05279H-AJ-8	AUTOLIV ASP, INC PP 4.440% 04/23/29		04/16/2014	PRIVATE PLACEMENT		5,000,000	5,000,000	.0
05525M-AA-4	BAMLL 2014-520M A 4.325% 08/15/46		08/01/2014	BANK OF AMERICA SEC		2,059,994	2,000,000	1,922
057224-AK-3	BAKER HUGHES INC 6.875% 01/15/29		02/18/2014	J P MORGAN SEC FIXED INC		3,930,300	3,000,000	20,625
06051G-FH-7	BANK OF AMERICA CORP 4.200% 08/26/24		08/26/2014	Various		17,105,240	17,000,000	2,450
06053F-AA-7	BANK OF AMERICA CORP 4.100% 07/24/23		01/30/2014	BANK OF AMERICA SEC		5,038,250	5,000,000	5,694
07274E-AG-8	BAYER US FINANCE LLC 3.375% 10/08/24		10/01/2014	Various		4,990,325	5,000,000	.0
097751-BJ-9	BOMBARDIER INC 6.000% 10/15/22	G.	03/31/2014	BANK OF AMERICA SEC		2,800,000	2,800,000	.0
12189L-AS-0	BURLINGTON NORTH SANTA FE 4.900% 04/01/44		09/26/2014	BARCLAYS		1,054,730	1,000,000	.0
1248EP-BB-8	COO HLDGS LLC/CAP CORP 5.250% 03/15/21		03/12/2014	Tax Free Exchange		2,217,415	2,200,000	56,788
12543D-AQ-3	CHS/COMMUNITY HEALTH 7.125% 07/15/20		01/27/2014	CREDIT SUISSE FIRST BOSTON		1,070,000	1,000,000	2,969
12622X-AD-2	CNH 2011-A A4 2.040% 10/17/16		11/26/2014	DEUTSCHE BANK		2,109,710	2,106,583	2,029
12622X-AE-0	CNH 2011-A B 2.520% 10/16/17		12/12/2014	CITIGROUP GLOBAL MKTS		525,738	525,738	.74
12686C-BA-6	CABLEVISION SYSTEMS CORP 8.000% 04/15/20		07/23/2014	RBC/DAIN		684,000	600,000	13,733
149123-CD-1	CATERPILLAR INC 4.300% 05/15/44		05/05/2014	BANK OF AMERICA SEC		3,971,920	4,000,000	.0
14916R-AD-6	CATHOLIC HEALTH INITIATIVES 4.350% 11/01/42		05/07/2014	J P MORGAN SEC FIXED INC		3,686,840	4,000,000	34,075
15671B-AK-7	CENVEO CORP 6.000% 08/01/19		06/20/2014	GUGGENHEIM CAPITAL MARKETS		502,500	500,000	.0
16876A-AA-2	CHILDREN'S HOSPITAL MEDI 4.268% 05/15/44		10/30/2014	J P MORGAN SEC FIXED INC		5,000,000	5,000,000	.0
18451Q-AM-0	CLEAR CHANNEL WORLDWIDE 6.500% 11/15/22		07/25/2014	Various		5,089,820	4,797,000	63,949
233851-BJ-2	DAIMLER FINANCE NA LLC 3.250% 08/01/24		07/24/2014	HONG KONG SHANGHAI BK		4,951,950	5,000,000	.0
25470X-AQ-8	DISH DBS CORP 5.125% 05/01/20		11/19/2014	BANK OF AMERICA SEC		3,094,395	3,079,000	10,082
25746U-BY-4	DOMINION RESOURCES 5.750% 10/01/54		10/28/2014	Various		5,127,500	5,000,000	13,417
292480-AE-0	ENABLE MIDSTREAM PARTNERS LP 5.000% 05/15/44		05/19/2014	RBS GREENWICH CAPITAL		1,999,720	2,000,000	.0
29266M-AF-6	IBERDROLA FINANCE 6.750% 07/15/36		09/11/2014	JEFFERIES & CO		1,221,700	1,000,000	11,438

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
29273V-AC-4	ENERGY TRANSFER EQUITY LP 7.500% 10/15/20		07/24/2014	GMP SECURITIES		4,550,000	4,000,000	86,667
29379V-BC-6	ENTERPRISE PRODUCTS 5.100% 02/15/45		02/05/2014	CITIGROUP GLOBAL MKTS		1,996,900	2,000,000	.0
30227C-AB-3	EXTERRAN PARTNERS/EXLP 6.000% 04/01/21		01/10/2014	Tax Free Exchange		2,148,719	2,209,000	36,449
31428X-AW-6	FEDEX CORP 5.100% 01/15/44		03/10/2014	Various		8,931,374	8,889,000	44,327
345838-AA-4	FOREST LABORATORIES INC 5.000% 12/15/21		07/31/2014	MORGAN STANLEY FIXED INC		1,091,960	1,000,000	6,944
364725-BB-6	GANNETT CO 4.875% 09/15/21		09/04/2014	RBC/DAIN		992,500	1,000,000	135
364725-BD-2	GANNETT CO GANNETT CO 5.125% 10/15/19		10/06/2014	Tax Free Exchange		878,816	854,000	122
373298-BP-2	GEORGIA PACIFIC 7.250% 06/01/28		03/31/2014	FTN FINANCIAL SECURITIES		1,274,420	1,000,000	24,569
373298-BR-8	GEORGIA PACIFIC 7.750% 11/15/29		03/04/2014	MORGAN STANLEY FIXED INC		3,251,557	2,445,000	58,952
38141E-C2-3	GOLDMAN SACHS GROUP 3.850% 07/08/24		06/30/2014	GOLDMAN SACHS		1,997,360	2,000,000	.0
412690-AD-1	HARLAND CLARKE HOLDINGS 6.875% 03/01/20		02/20/2014	Tax Free Exchange		617,489	612,000	1,870
43811A-AD-8	HAROT 2011-3 A4 1.170% 12/21/17		11/26/2014	DEUTSCHE BANK		414,418	414,305	148
45866F-AA-2	INTERCONTINENTALEXCHANGE 4.000% 10/15/23		01/28/2014	KEY BANC-MCDONALD		3,070,470	3,000,000	37,667
460146-CK-7	INTERNATIONAL PAPER CO 4.800% 06/15/44		12/19/2014	JEFFERIES & CO		1,016,040	1,000,000	1,200
494550-BV-7	KINDER MORGAN PARTNERS 4.250% 09/01/24		09/08/2014	CITIGROUP GLOBAL MKTS		1,996,640	2,000,000	.0
49456B-AH-4	KINDER MORGAN INC/DELAWARE 5.550% 06/01/45		11/24/2014	BARCLAYS		996,630	1,000,000	.0
494580-AC-7	KINDRED HEALTHCARE INC 6.375% 04/15/22		03/26/2014	Various		4,017,600	4,000,000	.0
501889-AB-5	LKQ CORP 4.750% 05/15/23		04/28/2014	Tax Free Exchange		1,524,569	1,569,000	33,744
56585A-AH-5	MARATHON PETROLEUM CORP 4.750% 09/15/44		12/09/2014	Various		4,630,184	4,800,000	23,565
573334-AD-1	MARTIN MIDSTREAM PARTNER 7.250% 02/15/21		05/27/2014	Tax Free Exchange		4,844,030	4,750,000	97,573
585055-BC-9	MEDTRONIC INC 3.625% 03/15/24		04/03/2014	BANK of AMERICA SEC		5,037,350	5,000,000	20,642
59564N-AH-0	MIDCOAST ENERGY PP C 4.420% 09/30/24		09/25/2014	PRIVATE PLACEMENT		4,000,000	4,000,000	.0
617446-7Y-9	MORGAN STANLEY 4.350% 09/08/26		09/03/2014	MORGAN STANLEY FIXED INC		998,240	1,000,000	.0
61763K-AY-0	MSBAM 2014-C15 3.654% 04/15/47		03/26/2014	MORGAN STANLEY FIXED INC		2,059,955	2,000,000	2,842
62942K-AA-4	NPMT 2013-1 A1 3.250% 07/25/43		09/17/2014	NOMURA SECURITIES INTERNATIONAL		4,572,831	4,690,083	8,892
636180-BL-4	NATIONAL FUEL GAS CO 3.750% 03/01/23		09/05/2014	MESIROW FINANCIAL		4,996,000	5,000,000	4,688
674215-AG-3	OASIS PETROLEUM INC NEW 6.875% 03/15/22		08/14/2014	Tax Free Exchange		750,000	750,000	21,484
681936-BB-5	OMEGA HEALTHCARE 4.950% 04/01/24		10/16/2014	Tax Free Exchange		6,785,104	6,900,000	15,180
70109H-AN-5	PARKER-HANNIFIN CORP 4.450% 11/21/44		11/18/2014	MORGAN STANLEY FIXED INC		4,993,400	5,000,000	.0
717081-DM-2	PFIZER INC 3.400% 05/15/24		05/12/2014	BANK of AMERICA SEC		4,979,850	5,000,000	.0
718172-AV-1	PHILIP MORRIS INTERNAT-III 2.625% 03/06/23		02/06/2014	RBC/DAIN		2,301,936	2,480,000	28,029
718546-AL-8	PHILLIPS 66 4.875% 11/15/44		12/12/2014	Various		15,879,860	16,000,000	21,938
74340X-AW-1	PROLOGIS TRUST 4.250% 08/15/23		02/10/2014	US BANCORP		4,057,680	4,000,000	84,056
784030-AH-3	SBA TOWER TRUST 3.869% 10/15/24		11/06/2014	Various		6,005,963	6,000,000	3,627
785592-AE-6	SABINE PASS LIQUEFACTION 5.625% 02/01/21		03/11/2014	Tax Free Exchange		486,248	480,000	3,600
81663A-AB-1	SEMGROUP CORP-CLASS A 7.500% 06/15/21		01/29/2014	Tax Free Exchange		750,000	750,000	7,969
83545G-AV-4	SONIC AUTOMOTIVE INC 7.000% 07/15/22		07/31/2014	BANK of AMERICA SEC		5,412,500	5,000,000	19,444
86765B-AL-3	SUNOCO LOGISTICS PARTNER 3.450% 01/15/23		03/06/2014	MORGAN STANLEY FIXED INC		940,650	1,000,000	5,367
871829-AW-7	SYSCO CORP 4.500% 10/02/44		09/23/2014	GOLDMAN SACHS		3,959,680	4,000,000	.0
87243Q-AB-2	TENET HEALTHCARE CORP 6.000% 10/01/20		05/12/2014	Tax Free Exchange		371,489	357,000	2,440
87305N-AE-8	TTX CORP TTX 1st Sec Bk Utah 45-a Well 7.060% 01/02/19		04/08/2014	Various		23,616	23,616	.0
87305N-AJ-7	TTX CORP TTX 1st Sec Bk Utah 45-A 7.060% 07/02/19		04/08/2014	Various		127	127	.0
88576N-AD-0	321 HENDERSON 2006-2A A2 5.930% 06/15/47		12/15/2014	CREDIT SUISSE FIRST BOSTON		11,690,665	10,197,664	5,039
88576X-AA-4	HENDR 2010-1A A 5.560% 07/15/59		02/13/2014	BARCLAYS		1,047,581	913,982	565
887315-BN-8	TIME WARNER 6.625% 05/15/29		05/15/2014	FTN FINANCIAL SECURITIES		1,280,490	1,000,000	920
89566E-AE-8	TRISTATE GEN/TRANS ASSN 3.700% 11/01/24		10/31/2014	KEY BANC-MCDONALD		1,005,320	1,000,000	514
89566E-AF-5	TRISTATE GEN/TRANS ASSN 4.700% 11/01/44		12/03/2014	Various		14,589,910	14,500,000	17,951
902917-AH-6	WASTE MANAGEMENT INC 7.000% 07/15/28		02/25/2014	Various		5,246,735	4,125,000	34,076
907818-DV-7	UNION PACIFIC CORP 3.750% 03/15/24		01/07/2014	BARCLAYS		2,977,410	3,000,000	.0
909320-AA-4	UNITED AIR 2014-2A PTT 3.750% 09/03/26		07/28/2014	CREDIT SUISSE FIRST BOSTON		5,100,000	5,100,000	.0
91159H-HK-9	US BANCORP 3.600% 09/11/24		09/08/2014	US BANCORP		4,989,600	5,000,000	.0
913017-BA-6	UNITED TECHNOLOGIES 7.500% 09/15/29		02/21/2014	FTN FINANCIAL SECURITIES		11,807,350	8,500,000	285,104
92277G-AD-9	VENTAS REALTY LP/CAP CRP 3.750% 05/01/24		08/01/2014	WELLS FARGO		1,980,240	2,000,000	22,708
92343V-CQ-5	VERIZON COMMUNICATIONS 4.400% 11/01/34		10/22/2014	MORGAN STANLEY FIXED INC		6,949,320	7,000,000	.0
925524-AH-3	VIACOM 7.875% 07/30/30		05/16/2014	Various		6,186,798	4,715,000	57,131
92553P-AW-2	VIACOM INC-CLASS B 5.250% 04/01/44		03/04/2014	MORGAN STANLEY FIXED INC		2,994,930	3,000,000	.0
92783H-AA-4	VA INT'L GATEWAY PP 3.930% 06/30/30		08/18/2014	PRIVATE PLACEMENT		2,993,361	2,993,361	.0
92890F-AV-8	WFRBS 2014-C20 ASB 3.638% 05/15/47		04/29/2014	WELLS FARGO		5,149,755	5,000,000	6,063
94974B-FN-5	WELLS FARGO CO 4.125% 08/15/23		01/30/2014	WELLS FARGO		5,998,240	6,000,000	114,698
94974B-FY-1	WELLS FARGO CO 4.100% 06/03/26		05/27/2014	WELLS FARGO		4,994,850	5,000,000	.0
12591D-AC-5	CNOOC FIN 2014 ULC 4.250% 04/30/24	A.	05/16/2014	Various		6,021,440	6,000,000	4,958
12591D-AD-3	CNOOC FIN 2014 ULC 4.875% 04/30/44	A.	04/24/2014	CITIGROUP GLOBAL MKTS		4,937,730	5,000,000	.0
05565Q-BZ-0	BP CAPITAL MARKETS 3.245% 05/06/22	F.	12/11/2014	RBC/DAIN		4,972,200	5,000,000	18,028
05565Q-CP-1	BP CAPITAL MARKETS 3.814% 02/10/24	F.	03/28/2014	MIZUHO SECURITIES USA INC		1,011,540	1,000,000	5,509
22546Q-AP-2	CREDIT SUISS NEW YORK 3.625% 09/09/24	F.	09/04/2014	CREDIT SUISSE FIRST BOSTON		4,999,600	5,000,000	.0

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
45824T-AP-0	INTELSAT JACKSON HLDG 5.500% 08/01/23	F.....	.06/05/2014	Tax Free Exchange		1,767,505	1,763,000	.0
71654Q-BB-7	PETROLEOS MEXICANOS 4.875% 01/24/22	F.....	.02/24/2014	HONG KONG SHANGHAI BK		1,041,000	1,000,000	4,469
71654Q-BE-1	PETROLEOS MEXICANOS 5.500% 06/27/44	F.....	.05/19/2014	MORGAN STANLEY FIXED INC		1,025,000	1,000,000	22,153
857004-AC-9	STATE GRID OVERSEAS INV 4.125% 05/07/24	F.....	.04/28/2014	MORGAN STANLEY FIXED INC		8,901,900	9,000,000	.0
87427T-A*-9	TALKTALK TELECOM PP 4.290% 07/17/21	F.....	.07/01/2014	PRIVATE PLACEMENT		5,000,000	5,000,000	.0
899415-AA-1	TULLOW OIL PLC 6.000% 11/01/20	F.....	.02/24/2014	DEUTSCHE BANK		3,090,000	3,000,000	55,500
D2736#-AN-9	FRITZ DRAXLMAIER PP 5.000% 04/02/24	F.....	.03/31/2014	PRIVATE PLACEMENT		1,000,000	1,000,000	.0
D5874#-AA-2	OLDENDORFF DRYBU PP 4.840% 02/13/24	F.....	.02/11/2014	PRIVATE PLACEMENT		3,000,000	3,000,000	.0
G2616#-AF-8	DCC TREAS 2014 PP 4.530% 05/21/24	F.....	.05/05/2014	PRIVATE PLACEMENT		3,000,000	3,000,000	.0
L7272#-AA-9	ORIFLAME COSMTCS GLOBAL S.A. PP 4.740% 07/13/18	F.....	.07/01/2014	Tax Free Exchange		3,000,000	3,000,000	66,360
N4445#-AR-7	INTECH CAPITAL PP 10.250% 07/15/17	F.....	.06/18/2014	PRIVATE PLACEMENT		3,360,334	4,200,418	.0
N4445#-AR-7	INTECH CAPITAL PP 10.250% 07/15/17	F.....	.06/30/2014	Interest Capitalization		34,039	34,039	.0
N4445#-AV-8	INTECH CAPITAL PP 7.250% 07/15/17	F.....	.06/18/2014	PRIVATE PLACEMENT		511,586	639,482	.0
N4445#-AV-8	INTECH CAPITAL PP 7.250% 07/15/17	F.....	.06/30/2014	Interest Capitalization		5,182	5,182	.0
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						413,344,418	402,840,860	1,840,936
020002-AU-5	ALLSTATE CORPORATION 6.500% 05/15/57		.10/15/2014	IMPERIAL CAPITAL LLC		5,556,250	5,000,000	139,931
4899999. Subtotal - Bonds - Hybrid Securities						5,556,250	5,000,000	139,931
8399997. Total - Bonds - Part 3						484,711,286	472,478,461	2,272,167
8399998. Total - Bonds - Part 5						57,598,890	57,665,966	157,034
8399999. Total - Bonds						542,310,176	530,144,427	2,429,201
74460W-60-2	PUBLIC STORAGE PFD		.02/13/2014	WELLS FARGO	155,000.000	3,340,250	0.00	.0
74460W-87-5	PUBLIC STORAGE PFD		.02/13/2014	WELLS FARGO	113,000.000	2,271,300	0.00	.0
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						5,611,550	XXX	0
8999997. Total - Preferred Stocks - Part 3						5,611,550	XXX	0
8999998. Total - Preferred Stocks - Part 5							XXX	
8999999. Total - Preferred Stocks						5,611,550	XXX	0
060505-10-4	BANK OF AMERICA CORP		.05/19/2014	CSFB-CSA-EQUITY	20,000.000	293,230		.0
31337#-10-5	FHLB CINCINNATI		.05/19/2014	PRIVATE PLACEMENT	7,657.000	765,700		.0
759509-10-2	RELiance STEEL & ALUMINUM		.08/04/2014	BNY CONVERG-SOFT	5,000.000	340,554		.0
92343V-10-4	VERIZON COMMUNICATIONS		.02/24/2014	Various	18,898.000	909,277		.0
92857W-30-8	VODAFONE GROUP PLC SP ADR	E.....	.02/28/2014	Tax Free Exchange	39,194.000	2,644,288		.0
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						4,953,049	XXX	0
9799997. Total - Common Stocks - Part 3						4,953,049	XXX	0
9799998. Total - Common Stocks - Part 5						36,267	XXX	0
9799999. Total - Common Stocks						4,989,316	XXX	0
9899999. Total - Preferred and Common Stocks						10,600,866	XXX	0
9999999 - Totals						552,911,042	XXX	2,429,201

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date
31418X-ZQ-4	FNMA # AD9750 3.500% 12/01/25		12/01/2014	Paydown		1,106,103	1,106,103	1,123,904	1,121,537	0	(15,434)	0	(15,434)	0	1,106,103	0	0	0	20,501	12/01/2025
34074M-JC-6	FLORIDA ST HSG FIN CORP REV 2.800% 07/01/41		12/01/2014	Redemption		95,703	95,703	95,703	95,703	0	0	0	0	0	95,703	0	0	0	1,262	07/01/2041
357294-AB-3	FREMONT IND CMNTY SCHS GENERAL OBLIGATION 5.250% 01/05/18		07/07/2014	Redemption		295,000	295,000	299,794	295,855	0	(855)	0	(855)	0	295,000	0	0	0	11,681	01/05/2018
384514-SQ-9	GRAFTON WIS GENERAL OBLIGATION 5.900% 06/01/24		06/01/2014	Redemption		1,760,000	1,760,000	1,758,459	1,758,539	0	1,461	0	1,461	0	1,760,000	0	0	0	51,920	06/01/2024
384514-SR-7	GRAFTON WIS GENERAL OBLIGATION 5.900% 06/01/24		06/02/2014	Redemption		125,000	125,000	124,891	124,896	0	104	0	104	0	125,000	0	0	0	3,688	06/01/2024
40064N-AQ-1	GUADALUPE-BLANCO RIV AUTH TEX WATER 5.500% 08/15/20		08/15/2014	Redemption		820,000	820,000	830,250	824,490	0	(4,490)	0	(4,490)	0	820,000	0	0	0	45,100	08/15/2020
454623-7N-3	INDIANA BD BK REV BOND BANK 5.740% 01/15/16		07/15/2014	Call 100.0000		2,675,000	2,675,000	2,747,305	2,679,912	0	(4,912)	0	(4,912)	0	2,675,000	0	0	0	153,545	01/15/2016
454624-BG-1	IN ST BD BK REV BOND BANK 5.560% 01/15/25		07/15/2014	Call 100.0000		1,250,000	1,250,000	1,260,538	1,256,631	0	(287)	0	(287)	0	1,256,343	0	(6,343)	(6,343)	69,500	01/15/2025
478167-ET-2	JOHNSON & UNION CNTYS ILL CMNT SCHOOL DISTRICT 5.350% 10/01/18		10/06/2014	Redemption		585,000	585,000	585,000	585,000	0	0	0	0	0	585,000	0	0	0	31,298	10/01/2018
478167-EU-9	JOHNSON & UNION CNTYS ILL CMNT SCHOOL DISTRICT 5.500% 10/01/23		10/01/2014	Redemption		500,000	500,000	500,000	500,000	0	0	0	0	0	500,000	0	0	0	27,500	10/01/2023
492820-CX-1	KEWAUNEE COUNTY WIS GENERAL OBLIGATION 5.450% 05/01/16		05/01/2014	Redemption		90,000	90,000	90,000	90,000	0	0	0	0	0	90,000	0	0	0	2,453	05/01/2016
516858-HK-6	LAREDO TEX INTL TOLL BRDG REV TRANSPORTATION 5.400% 10/01/14		10/01/2014	Redemption		270,000	270,000	269,765	269,963	0	37	0	37	0	270,000	0	0	0	14,580	10/01/2014
584633-BY-6	MED UNIV SC MEDICAL 5.330% 08/15/18		08/15/2014	Redemption		3,505,000	3,505,000	3,507,890	3,505,046	0	(46)	0	(46)	0	3,505,000	0	0	0	186,817	08/15/2018
584633-CA-7	MED UNIV SC MEDICAL 5.380% 08/15/19		08/15/2014	Redemption		1,000,000	1,000,000	995,830	999,606	0	394	0	394	0	1,000,000	0	0	0	53,800	08/15/2019
60637B-CP-3	MISSOURI ST HSG DEV 2.650% 11/01/41		11/01/2014	Redemption		350,000	350,000	350,000	350,000	0	0	0	0	0	350,000	0	0	0	5,079	11/01/2041
658207-NP-6	NORTH CAROLINA ST HSG FIN 2.263% 01/01/18		11/01/2014	Redemption		95,000	95,000	95,000	95,000	0	0	0	0	0	95,000	0	0	0	2,046	01/01/2018
658207-NQ-4	NORTH CAROLINA ST HSG FIN 2.413% 07/01/18		11/01/2014	Redemption		145,000	145,000	145,000	145,000	0	0	0	0	0	145,000	0	0	0	3,418	07/01/2018
677555-ZQ-0	OH ECON DEV REV 6.000% 09/01/25		06/01/2014	Redemption		50,000	50,000	50,000	50,000	0	0	0	0	0	50,000	0	0	0	1,050	09/01/2025
67884R-AV-2	OKLAHOMA DEV FIN AUTH INDL DEV DEVELOPMENT 5.150% 07/01/14		07/01/2014	Redemption		2,000,000	2,000,000	2,011,255	2,000,383	0	(383)	0	(383)	0	2,000,000	0	0	0	77,636	07/01/2014
67886M-PR-4	OKLAHOMA ST HSG FIN AGY SF MTG 2.750% 09/01/41		12/01/2014	Redemption		365,000	365,000	365,000	365,000	0	0	0	0	0	365,000	0	0	0	4,858	09/01/2041
725293-RD-8	PITTSBURGH PA URBAN REDEV AUTH DEVELOPMENT 7.160% 05/01/19		05/01/2014	Redemption		135,000	135,000	152,217	140,159	0	(5,159)	0	(5,159)	0	135,000	0	0	0	4,833	05/01/2019
73419P-AA-4	PORT OF GREATER CINCINNATI DEV QCS LEASE SERIES A 5.870% 12/01/39		12/01/2014	Redemption		100,000	100,000	100,000	100,000	0	0	0	0	0	100,000	0	0	0	5,870	12/01/2039
763223-2V-5	RICHARDSON TEX GENERAL OBLIGATION 5.400% 02/15/20		02/15/2014	Redemption		240,000	240,000	239,486	239,754	0	246	0	246	0	240,000	0	0	0	6,480	02/15/2020
843032-AT-0	SOUTHERN HANCOCK CNTY IND SCHOOL DISTRICT 5.000% 01/15/17		07/15/2014	Redemption		375,000	375,000	372,521	374,567	0	433	0	433	0	375,000	0	0	0	14,125	01/15/2017
86606K-AC-6	SUMMIT CO PORT AUTH 6.000% 05/15/14		05/15/2014	Redemption		170,000	170,000	170,000	170,000	0	0	0	0	0	170,000	0	0	0	5,100	05/15/2014
86606K-AM-4	SUMMIT CO PORT AUTH EXA1 5.750% 05/15/16		11/15/2014	Redemption		355,000	355,000	349,298	352,612	0	2,388	0	2,388	0	355,000	0	0	0	15,381	05/15/2016
86606K-AR-3	SUMMIT CO PORT AUTH DIGESTIVE DISEASES 7.250% 11/15/27		11/15/2014	Redemption		215,000	215,000	215,000	215,000	0	0	0	0	0	215,000	0	0	0	11,781	11/15/2027
882720-V9-3	TEXAS ST GENERAL OBLIGATION 4.570% 08/01/19		01/21/2014	Call 100.0000		1,095,000	1,095,000	987,274	1,046,100	0	446	0	446	0	1,046,547	0	48,453	48,453	23,631	08/01/2019
88511Y-AD-4	THOMSON MCKINNON MTG ASSET TR SER 11 CL C 8.950% 09/01/18		12/01/2014	Paydown		8,499	8,499	7,885	8,411	0	87	0	87	0	8,499	0	0	0	405	09/01/2018

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description, Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code or Alien Insurer Identification Number	5 NAIC Valuation Method (See SVO Purposes and Procedures Manual)	6 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	7 Total Amount of Such Intangible Assets	8 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date	
								9 Number of Shares	10 % of Outstanding
0999999. Total Preferred Stocks						0	0	XXX	XXX
52055#-10-1	LLIA		65242		NO		394,253	100.000	100.0
1799999. Subtotal - Common Stock - Other Affiliates						0	394,253	XXX	XXX
1899999. Total Common Stocks						0	394,253	XXX	XXX
1999999 - Totals						0	394,253	XXX	XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$
2.Total amount of intangible assets nonadmitted \$

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
0399999 - Total				XXX	XXX

NONE

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest						21
		3	4					9	10	11	12			15	16	17	18	19	20	
CUSIP Identi- fication	Description	Code	For- eign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Non- Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
0599999. Total - U.S. Government Bonds							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
1099999. Total - All Other Government Bonds							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
1799999. Total - U.S. States, Territories and Possessions Bonds							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
2499999. Total - U.S. Political Subdivisions Bonds							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
3199999. Total - U.S. Special Revenues Bonds							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
4899999. Total - Hybrid Securities							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
5599999. Total - Parent, Subsidiaries and Affiliates Bonds							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
7799999. Total - Issuer Obligations							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
7899999. Total - Residential Mortgage-Backed Securities							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
7999999. Total - Commercial Mortgage-Backed Securities							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
8099999. Total - Other Loan-Backed and Structured Securities							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
8399999. Total Bonds							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
8699999. Total - Parent, Subsidiaries and Affiliates							0	0	0	0	0	XXX	0	0	0	XXX	XXX	XXX	0	0
94975H-29-6	WELLS FARGO ADVANTAGE MONEY MARKET	SD		10/01/2014	Various		125,000	0	0	0	0	0	125,000	0	0	0.010	0.010	MON	15	0
8899999. Subtotal - Exempt Money Market Mutual Funds							125,000	0	0	0	0	XXX	125,000	0	0	XXX	XXX	XXX	15	0
60934N-62-5	FEDERATED PRIME OBLIG -CL SS			12/31/2014	FEDERATED		23,983,316	0	0	0	0	0	23,983,316	259	0	0.035	0.028	MON	411	0
S99993-59-0	GOLDMAN SACHS FIN SQ Prime Obligation Fund	462		12/23/2014	GOLDMAN SACHS FINANCIAL		8,955,549	0	0	0	0	0	8,955,549	0	0	0.110	0.079	MON	1,490	0
8999999. Subtotal - Class One Money Market Mutual Funds							32,938,865	0	0	0	0	XXX	32,938,865	259	0	XXX	XXX	XXX	1,901	0
9199999 - Totals							33,063,865	0	0	0	0	XXX	33,063,865	259	0	XXX	XXX	XXX	1,916	0

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Year-end (b)
0079999. Subtotal	Purchased Options - Hedging	Effective								0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	01/15/2014	01/15/2015	1,185,000	1,894.59		49,770		113,345		113,345	63,575						100/106
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	01/15/2014	01/15/2015	5,230,000	1,848.38		206,062		471,869		471,869	265,807						100/106
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	01/15/2014	01/15/2015	865,000	1,848.38		44,894		99,541		99,541	54,648						100/106
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	01/15/2014	01/15/2015	7,670,000	1,848.38		398,073		882,633		882,633	484,560						100/106
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	01/15/2014	01/15/2015	9,875,000	1,848.38		512,513		1,136,377		1,136,377	623,864						100/106
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	01/15/2014	01/15/2015	14,570,000	1,848.38		756,183		1,676,658		1,676,658	920,475						100/106
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	01/15/2014	01/15/2015	1,420,000	1,848.38		40,612		66,189		66,189	25,577						100/106
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	01/15/2014	01/15/2015	1,580,000	1,848.38		45,188		73,647		73,647	28,459						100/106
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	01/15/2014	01/15/2015	3,045,000	1,848.38		87,087		141,934		141,934	54,847						100/106
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	01/15/2014	01/15/2015	275,000	1,848.38		7,948		12,818		12,818	4,871						100/106
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	01/15/2014	01/15/2015	2,050,000	1,848.38		26,855					(26,855)						100/106
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	01/15/2014	01/15/2015	2,660,000	1,848.38		55,062		12,398		12,398	(42,664)						100/106
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	01/15/2014	01/15/2015	5,675,000	1,876.65		110,095		13,127		13,127	(96,968)						100/106
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	02/18/2014	02/17/2015	2,000,000	1,886.78		85,000		209,873		209,873	124,873						100/99
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	02/18/2014	02/17/2015	2,050,000	1,840.76		81,590		204,366		204,366	122,776						100/99
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	02/18/2014	02/17/2015	1,750,000	1,840.76		91,700		216,945		216,945	125,245						100/99
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	02/18/2014	02/17/2015	4,040,000	1,840.76		211,696		500,836		500,836	289,140						100/99
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	02/18/2014	02/17/2015	9,350,000	1,840.76		489,940		1,159,110		1,159,110	669,170						100/99
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	02/18/2014	02/17/2015	15,000	1,840.76		786		1,860		1,860	1,074						100/99
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	02/18/2014	02/17/2015	15,500,000	1,840.76		812,200		1,921,523		1,921,523	1,109,323						100/99
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	02/18/2014	02/17/2015	1,175,000	1,840.76		34,898		71,205		71,205	36,307						100/99
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	02/18/2014	02/17/2015	1,900,000	1,840.76		56,430		115,140		115,140	58,710						100/99
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	02/18/2014	02/17/2015	15,000	1,833.48		446		909		909	464						100/99
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	02/18/2014	02/17/2015	3,375,000	909.95		100,238		204,524		204,524	104,287						100/99
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	02/18/2014	02/17/2015	1,675,000	842.04		18,425					(18,425)						100/99
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	02/18/2014	02/17/2015	1,550,000	2,463.66		32,550		21,395		21,395	(11,155)						100/99
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	02/18/2014	02/17/2015	4,535,000	1,895.08		86,165		48,941		48,941	(37,224)						100/99
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	03/17/2014	03/16/2015	3,680,000	1,905.30		163,150		361,433		361,433	198,282						100/100
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	03/17/2014	03/16/2015	1,570,000	1,858.83		65,086		146,244		146,244	81,157						100/100

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amorti- zation)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Refer- ence Entity	Hedge Effectiveness at Inception and at Year-end (b)
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	03/17/2014	03/16/2015	2,040,000	1,858.83		110,954		238,180		238,180	127,226						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	03/17/2014	03/16/2015	5,200,000	1,858.83		282,823		607,128		607,128	324,305						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	03/17/2014	03/16/2015	9,185,000	1,858.83		499,563		1,072,398		1,072,398	572,834						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	03/17/2014	03/16/2015	110,000	1,858.83		5,983		12,844		12,844	6,861						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	03/17/2014	03/16/2015	20,825,000	1,858.83		1,132,652		2,431,429		2,431,429	1,298,777						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	03/17/2014	03/16/2015	815,000	1,858.83		25,456		48,042		48,042	22,586						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	03/17/2014	03/16/2015	2,000,000	1,858.83		62,469		117,895		117,895	55,425						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	03/17/2014	03/16/2015	15,000	1,858.83		469		884		884	416						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	03/17/2014	03/16/2015	4,570,000	1,858.83		142,743		269,389		269,389	126,646						100/100
LLIC S&P500 OTC QLIQUET	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	03/17/2014	03/16/2015	1,675,000	1,858.83		18,593					(18,593)						100/100
LLIC S&P500 OTC QLIQUET	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	03/17/2014	03/16/2015	1,935,000	1,858.83		39,861		21,315		21,315	(18,546)						100/100
LLIC S&P500 OTC QLIQUET	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	03/17/2014	03/16/2015	5,960,000	1,873.39		111,452		50,517		50,517	(60,936)						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	04/15/2014	04/15/2015	2,045,000	1,889.05		92,265		225,295		225,295	133,030						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	04/15/2014	04/15/2015	1,650,000	1,842.98		67,711		169,159		169,159	101,448						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	04/15/2014	04/15/2015	1,560,000	1,842.98		83,638		193,760		193,760	110,122						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	04/15/2014	04/15/2015	3,000,000	1,842.98		160,843		372,614		372,614	211,771						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	04/15/2014	04/15/2015	11,650,000	1,842.98		624,606		1,446,981		1,446,981	822,375						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	04/15/2014	04/15/2015	17,190,000	1,939.74		921,629		2,135,076		2,135,076	1,213,447						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	04/15/2014	04/15/2015	265,000	1,842.98		7,757		21,041		21,041	13,283						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	04/15/2014	04/15/2015	1,700,000	1,842.98		53,288		131,479		131,479	78,191						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	04/15/2014	04/15/2015	2,720,000	1,842.98		85,261		210,366		210,366	125,105						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	04/15/2014	04/15/2015	50,000	1,842.98		1,567		3,867		3,867	2,300						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	04/15/2014	04/15/2015	5,430,000	1,842.98		170,209		419,960		419,960	249,751						100/100
LLIC S&P500 OTC QLIQUET	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	04/15/2014	04/15/2015	2,400,000	1,842.98		27,253		5,453		5,453	(21,800)						100/100
LLIC S&P500 OTC QLIQUET	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	04/15/2014	04/15/2015	2,880,000	1,842.98		61,163		48,347		48,347	(12,816)						100/100
LLIC S&P500 OTC QLIQUET	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	04/15/2014	04/15/2015	8,000,000	1,906.40		154,794		110,788		110,788	(44,006)						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	05/15/2014	05/15/2015	1,100,000	1,917.62		48,890		105,917		105,917	57,027						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	05/15/2014	05/15/2015	815,000	1,870.85		32,947		74,516		74,516	41,569						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	05/15/2014	05/15/2015	1,600,000	1,870.85		84,505		180,147		180,147	95,642						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGFNF3BB653	05/15/2014	05/15/2015	5,200,000	1,870.85		274,641		585,477		585,477	310,836						100/103

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amorti- zation)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Refer- ence Entity	Hedge Effectiveness at Inception and at Year-end (b)
0829999. Total Written Options - Collars										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0839999. Total Written Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0849999. Total Written Options										0	(18,918,278)	0	(35,539,310)	XXX	(35,539,310)	(16,621,026)	0	0	0	0	XXX	XXX
0909999. Subtotal - Swaps - Hedging Effective										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0969999. Subtotal - Swaps - Hedging Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1029999. Subtotal - Swaps - Replication										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1089999. Subtotal - Swaps - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1149999. Subtotal - Swaps - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1159999. Total Swaps - Interest Rate										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1169999. Total Swaps - Credit Default										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1179999. Total Swaps - Foreign Exchange										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1189999. Total Swaps - Total Return										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1199999. Total Swaps - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1209999. Total Swaps										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1269999. Subtotal - Forwards										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1399999. Subtotal - Hedging Effective										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1409999. Subtotal - Hedging Other										0	11,614,304	0	15,751,077	XXX	15,751,077	4,136,787	0	0	0	0	XXX	XXX
1419999. Subtotal - Replication										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1429999. Subtotal - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1439999. Subtotal - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1449999 - Totals										0	11,614,304	0	15,751,077	XXX	15,751,077	4,136,787	0	0	0	0	XXX	XXX

(a)	<table><tr><td>Code</td><td>Description of Hedged Risk(s)</td></tr><tr><td></td><td></td></tr></table>	Code	Description of Hedged Risk(s)		
Code	Description of Hedged Risk(s)				
(b)	<table><tr><td>Code</td><td>Financial or Economic Impact of the Hedge at the End of the Reporting Period</td></tr><tr><td></td><td></td></tr></table>	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period		
Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period				

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

(a)	Code	Description of Hedged Risk(s)
(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Counterparty Exposure for Derivative Instruments Open December 31 of Current Year

[illegible]

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year						
1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
0599999. Total - U.S. Government Bonds				0	0	XXX
1099999. Total - All Other Government Bonds				0	0	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds				0	0	XXX
2499999. Total - U.S. Political Subdivisions Bonds				0	0	XXX
3199999. Total - U.S. Special Revenues Bonds				0	0	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds				0	0	XXX
4899999. Total - Hybrid Securities				0	0	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds				0	0	XXX
6199999. Total - Issuer Obligations				0	0	XXX
6299999. Total - Residential Mortgage-Backed Securities				0	0	XXX
6399999. Total - Commercial Mortgage-Backed Securities				0	0	XXX
6499999. Total - Other Loan-Backed and Structured Securities				0	0	XXX
6599999. Total Bonds				0	0	XXX
7099999. Total - Preferred Stocks				0	0	XXX
7599999. Total - Common Stocks				0	0	XXX
7699999. Total - Preferred and Common Stocks				0	0	XXX
.....	Short term investment from reverse repo program			67,169,618	67,169,618	01/02/2015
8999999. Total - Short-Term Invested Assets (Schedule DA type)				67,169,618	67,169,618	XXX
9999999 - Totals				67,169,618	67,169,618	XXX

General Interrogatories:

1. Total activity for the year
- Fair Value \$(16,685,118)
- Book/Adjusted Carrying Value \$(16,685,118)
2. Average balance for the year
- Fair Value \$86,607,317
- Book/Adjusted Carrying Value \$86,607,317
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
- NAIC 1 \$62,044,235
- NAIC 2 \$5,125,382
- NAIC 3 \$
- NAIC 4 \$
- NAIC 5 \$
- NAIC 6 \$

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
NONE						
9999999 - Totals						XXX

Fair Value \$ Book/Adjusted Carrying Value \$
 Fair Value \$ Book/Adjusted Carrying Value \$

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Huntington Bank Columbus, OH					1,406,579	XXX
Branch Banking & Trust Co. Winston-Salem, NC					1,403,714	XXX
US Bank Cincinnati, OH					961,527	XXX
Federal Home Loan Bank Cincinnati, OH					622,612	XXX
JP Morgan/Chase New York, NY					(11,866,815)	XXX
0199998 Deposits in ... 5 depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories	XXX	XXX			419,933	XXX
0199999. Totals - Open Depositories	XXX	XXX	0	0	(7,052,450)	XXX
0299998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories	XXX	XXX				XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	0	0	(7,052,450)	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX		XXX
.....						
.....						
.....						
.....						
.....						
.....						
.....						
0599999 Total - Cash	XXX	XXX	0	0	(7,052,450)	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	(6,266,361)	4. April.....	(6,254,264)	7. July.....	(6,924,124)	10. October.....	(4,095,396)
2. February.....	(2,727,200)	5. May.....	(8,613,937)	8. August.....	(3,991,764)	11. November.....	(9,550,538)
3. March.....	(5,297,349)	6. June.....	(7,120,699)	9. September.....	1,049,597	12. December.....	(7,052,450)

ANNUAL STATEMENT FOR THE YEAR 2014 OF THE The Lafayette Life Insurance Company

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

	1	2	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3	4	5	6
States, Etc.	Type of Deposit	Purpose of Deposit	Book/Adjusted Carrying Value	Fair Value	Book/Adjusted Carrying Value	Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR	B Protection of policy hld/creditors			110,000	110,000
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA	ST Protection of policyholders			125,000	125,000
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA					
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM					
33. New York	NY					
34. North Carolina	NC	B Protection of policyholders			425,266	425,399
35. North Dakota	ND					
36. Ohio	OH	B Protection of all policy hld	1,516,092	1,558,840		
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA					
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Alien and Other	OT	XXX	0	0	0	0
59. Subtotal	XXX	XXX	1,516,092	1,558,840	660,266	660,399
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX	0	0	0	0
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX	0	0	0	0

ALPHABETICAL INDEX

ANNUAL STATEMENT BLANK

Analysis of Increase in Reserves During The Year 7

Analysis of Operations By Lines of Business 6

Asset Valuation Reserve Default Component 30

Asset Valuation Reserve Equity 32

Asset Valuation Reserve Replications (Synthetic) Assets 35

Asset Valuation Reserve 29

Assets 2

Cash Flow 5

Exhibit 1 - Part 1 - Premiums and Annuity Considerations for Life and Accident and Health Contracts 9

Exhibit 1 - Part 2 - Dividends and Coupons Applied, Reinsurance Commissions and Expense 10

Exhibit 2 - General Expenses 11

Exhibit 3 - Taxes, Licenses and Fees (Excluding Federal Income Taxes) 11

Exhibit 4 - Dividends or Refunds 11

Exhibit 5 - Aggregate Reserve for Life Contracts 12

Exhibit 5 - Interrogatories 13

Exhibit 5A - Changes in Bases of Valuation During The Year 13

Exhibit 6 - Aggregate Reserves for Accident and Health Contracts 14

Exhibit 7 - Deposit-Type Contracts 15

Exhibit 8 - Claims for Life and Accident and Health Contracts - Part 1 16

Exhibit 8 - Claims for Life and Accident and Health Contracts - Part 2 17

Exhibit of Capital Gains (Losses) 8

Exhibit of Life Insurance 25

Exhibit of Net Investment Income 8

Exhibit of Nonadmitted Assets 18

Exhibit of Number of Policies, Contracts, Certificates, Income Payable and Account Values 27

Five-Year Historical Data 22

Form for Calculating the Interest Maintenance Reserve (IMR) 28

General Interrogatories 20

Jurat Page 1

Liabilities, Surplus and Other Funds 3

Life Insurance (State Page) 24

Notes To Financial Statements 19

Overflow Page For Write-ins 55

Schedule A - Part 1 E01

Schedule A - Part 2 E02

Schedule A - Part 3 E03

Schedule A - Verification Between Years SI02

Schedule B - Part 1 E04

Schedule B - Part 2 E05

Schedule B - Part 3 E06

Schedule B - Verification Between Years SI02

Schedule BA - Part 1 E07

Schedule BA - Part 2 E08

Schedule BA - Part 3 E09

Schedule BA - Verification Between Years SI03

Schedule D - Part 1 E10

Schedule D - Part 1A - Section 1 SI05

Schedule D - Part 1A - Section 2 SI08

Schedule D - Part 2 - Section 1 E11

Schedule D - Part 2 - Section 2 E12

Schedule D - Part 3 E13

Schedule D - Part 4 E14

Schedule D - Part 5 E15

Schedule D - Part 6 - Section 1 E16

Schedule D - Part 6 - Section 2 E16

Schedule D - Summary By Country SI04

Schedule D - Verification Between Years SI03

Schedule DA - Part 1 E17

Schedule DA - Verification Between Years SI10

ANNUAL STATEMENT BLANK (Continued)

Schedule DB - Part A - Section 1	E18
Schedule DB - Part A - Section 2	E19
Schedule DB - Part A - Verification Between Years	SI11
Schedule DB - Part B - Section 1	E20
Schedule DB - Part B - Section 2	E21
Schedule DB - Part B - Verification Between Years	SI11
Schedule DB - Part C - Section 1	SI12
Schedule DB - Part C - Section 2	SI13
Schedule DB - Part D - Section 1	E22
Schedule DB - Part D - Section 2	E23
Schedule DB - Verification	SI14
Schedule DL - Part 1	E24
Schedule DL - Part 2	E25
Schedule E - Part 1 - Cash	E26
Schedule E - Part 2 - Cash Equivalents	E27
Schedule E - Part 3 - Special Deposits	E28
Schedule E - Verification Between Years	SI15
Schedule F	36
Schedule H - Accident and Health Exhibit - Part 1	37
Schedule H - Part 2, Part 3 and Part 4	38
Schedule H - Part 5 - Health Claims	39
Schedule S - Part 1 - Section 1	40
Schedule S - Part 1 - Section 2	41
Schedule S - Part 2	42
Schedule S - Part 3 - Section 1	43
Schedule S - Part 3 - Section 2	44
Schedule S - Part 4	45
Schedule S - Part 5	46
Schedule S - Part 6	47
Schedule S - Part 7	48
Schedule T - Part 2 Interstate Compact	50
Schedule T - Premiums and Annuity Considerations	49
Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group	51
Schedule Y - Part 1A - Detail of Insurance Holding Company System	52
Schedule Y - Part 2 - Summary of Insurer's Transactions With Any Affiliates	53
Summary Investment Schedule	SI01
Summary of Operations	4
Supplemental Exhibits and Schedules Interrogatories	54