



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2014

OF THE CONDITION AND AFFAIRS OF THE

Cincinnati Equitable Life Insurance Company

NAIC Group Code 0838 0838 NAIC Company Code 88064 Employer's ID Number 35-1452221
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Incorporated/Organized 10/19/1977 Commenced Business 07/11/1978

Statutory Home Office 525 Vine Street, Suite 1925, Cincinnati, OH, US 45202
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 525 Vine Street, Suite 1925
(Street and Number)
Cincinnati, OH, US 45202, 513-621-1826
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address P.O. BOX 3428, Cincinnati, OH, US 45202-3428
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 525 Vine Street, Suite 1925
(Street and Number)
Cincinnati, OH, US 45202, 513-621-1826
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.cineqlifeom

Statutory Statement Contact Gregory Allen Baker, 513-621-1826
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OFFICERS

Chairman of the Board Peter A Alpaugh President/CEO/CFO/Treasurer Gregory A Baker
Secretary Linda S Bales

OTHER

DIRECTORS OR TRUSTEES

Walter G Alpaugh Andrea A Kessel Gregory A Baker
James W Ketring Drew F Knowles

State of Ohio SS:
County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Peter Alpaugh
Chairman of the Board

Linda Bales
Secretary

Gregory Baker
Treasurer

Subscribed and sworn to before me this 7th day of November 2014

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....

Richard Hansman, Jr.

STATEMENT AS OF SEPTEMBER 30, 2014 OF THE Cincinnati Equitable Life Insurance Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	67,180,665		67,180,665	53,919,419
2. Stocks:				
2.1 Preferred stocks	3,791,417		3,791,417	4,148,939
2.2 Common stocks	7,680,602		7,680,602	7,245,872
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens.....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$427,824), cash equivalents (\$) and short-term investments (\$1,822,076)	2,249,900		2,249,900	2,084,456
6. Contract loans (including \$ premium notes)	71,874		71,874	65,592
7. Derivatives			0	0
8. Other invested assets	709,568		709,568	684,302
9. Receivables for securities			0	0
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	81,684,026	0	81,684,026	68,148,580
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	751,142		751,142	548,038
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	1,728		1,728	2,501
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	862,958		862,958	751,034
15.3 Accrued retrospective premiums			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers			0	0
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	0
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	78,618		78,618	0
18.2 Net deferred tax asset	1,077,000		1,077,000	1,180,000
19. Guaranty funds receivable or on deposit			0	0
20. Electronic data processing equipment and software	4,687		4,687	7,625
21. Furniture and equipment, including health care delivery assets (\$)	7,298	7,298	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates			0	0
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other than invested assets	191,701	50,972	140,729	187,541
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	84,659,158	58,270	84,600,888	70,825,319
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	84,659,158	58,270	84,600,888	70,825,319
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Prepaid Expenses	50,972	50,972	0	0
2502. Premium Receivable	140,729		140,729	187,541
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	191,701	50,972	140,729	187,541

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ less \$ included in Line 6.3 (including \$ Modco Reserve)	72,726,074	59,258,060
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	13,064	13,064
3. Liability for deposit-type contracts (including \$ Modco Reserve)	284,831	283,423
4. Contract claims:		
4.1 Life	173,985	256,339
4.2 Accident and health	16,066	16,066
5. Policyholders' dividends \$ and coupons \$ due and unpaid		0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)	650	900
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)	3,000	3,650
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums	406,881	353,166
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded	0	0
9.4 Interest Maintenance Reserve	438,212	395,606
10. Commissions to agents due or accrued-life and annuity contracts \$, accident and health \$ and deposit-type contract funds \$	118,380	56,779
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	216,456	322,691
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	100,125	158,648
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	0	27,368
15.2 Net deferred tax liability		
16. Unearned investment income	2,415	1,254
17. Amounts withheld or retained by company as agent or trustee		
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated		
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	786,141	646,861
24.02 Reinsurance in unauthorized and certified (\$) companies		0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	15,725	2,299
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities	393,475	
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	0	0
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	75,695,480	61,796,174
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	75,695,480	61,796,174
29. Common capital stock	1,000,000	1,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes		
33. Gross paid in and contributed surplus	6,280,231	6,280,231
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	1,625,177	1,748,914
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	7,905,408	8,029,145
38. Totals of Lines 29, 30 and 37	8,905,408	9,029,145
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	84,600,888	70,825,319
DETAILS OF WRITE-INS		
2501.		0
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	0	0
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	24,641,323	20,562,001	27,903,380
2. Considerations for supplementary contracts with life contingencies			0
3. Net investment income	2,228,356	1,755,579	2,502,592
4. Amortization of Interest Maintenance Reserve (IMR)	117,621	72,758	88,214
5. Separate Accounts net gain from operations excluding unrealized gains or losses			0
6. Commissions and expense allowances on reinsurance ceded			0
7. Reserve adjustments on reinsurance ceded			0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			0
8.2 Charges and fees for deposit-type contracts			0
8.3 Aggregate write-ins for miscellaneous income	0	0	0
9. Totals (Lines 1 to 8.3)	26,987,300	22,390,338	30,494,186
10. Death benefits	7,981,709	6,886,041	9,570,396
11. Matured endowments (excluding guaranteed annual pure endowments)			0
12. Annuity benefits	210,652	78,951	111,832
13. Disability benefits and benefits under accident and health contracts	41,979	45,166	62,291
14. Coupons, guaranteed annual pure endowments and similar benefits	2,693	3,270	4,080
15. Surrender benefits and withdrawals for life contracts	16,229	12,891	16,458
16. Group conversions			0
17. Interest and adjustments on contract or deposit-type contract funds	102	184	214
18. Payments on supplementary contracts with life contingencies			0
19. Increase in aggregate reserves for life and accident and health contracts	13,468,013	10,948,169	14,973,731
20. Totals (Lines 10 to 19)	21,721,377	17,974,672	24,739,002
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	3,017,541	2,606,114	3,503,736
22. Commissions and expense allowances on reinsurance assumed			0
23. General insurance expenses	1,518,509	1,478,430	1,918,528
24. Insurance taxes, licenses and fees, excluding federal income taxes	422,759	416,253	501,357
25. Increase in loading on deferred and uncollected premiums	167,341	155,362	153,757
26. Net transfers to or (from) Separate Accounts net of reinsurance			0
27. Aggregate write-ins for deductions	8,868	(110,507)	(107,548)
28. Totals (Lines 20 to 27)	26,856,395	22,520,324	30,708,832
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	130,905	(129,986)	(214,646)
30. Dividends to policyholders	635	785	905
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	130,270	(130,771)	(215,551)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(145,338)	68,164	71,992
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	275,608	(198,935)	(287,543)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 26,811 (excluding taxes of \$ 82,541 transferred to the IMR)	52,045	91,006	32,676
35. Net income (Line 33 plus Line 34)	327,653	(107,929)	(254,867)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	9,029,145	9,430,914	9,430,914
37. Net income (Line 35)	327,653	(107,929)	(254,867)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$	(160,207)	(104,934)	(305,160)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	(103,000)	252,000	(122,000)
41. Change in nonadmitted assets	(48,903)	119,722	327,256
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	(139,280)	(48,986)	(46,997)
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	0	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	(123,737)	109,873	(401,769)
55. Capital and surplus, as of statement date (Lines 36 + 54)	8,905,408	9,540,787	9,029,145
DETAILS OF WRITE-INS			
08.301.			0
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	0	0	0
2701. Change in Dividend & Coupon Reserves	8,868	6,797	9,461
2702. Merchandise Shield Expenses		(117,304)	(117,009)
2703.			0
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	8,868	(110,507)	(107,548)
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	0	0	0

STATEMENT AS OF SEPTEMBER 30, 2014 OF THE Cincinnati Equitable Life Insurance Company

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	24,416,546	20,338,304	27,696,841
2. Net investment income	2,256,159	1,852,243	2,679,189
3. Miscellaneous income	0	28,798	0
4. Total (Lines 1 to 3)	26,672,705	22,219,345	30,376,030
5. Benefit and loss related payments	8,336,367	7,051,462	9,741,503
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	5,098,965	4,292,927	5,611,138
8. Dividends paid to policyholders	885	1,335	955
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	70,000	156,675	156,675
10. Total (Lines 5 through 9)	13,506,217	11,502,399	15,510,271
11. Net cash from operations (Line 4 minus Line 10)	13,166,488	10,716,946	14,865,759
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	10,752,249	10,492,525	16,308,097
12.2 Stocks	4,030,456	5,032,001	5,731,967
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	0	6,865	8,426
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	393,475	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	15,176,180	15,531,391	22,048,490
13. Cost of investments acquired (long-term only):			
13.1 Bonds	23,972,343	19,686,804	29,937,449
13.2 Stocks	4,183,513	6,159,471	7,142,669
13.3 Mortgage loans	0	0	0
13.4 Real estate	0	0	0
13.5 Other invested assets	30,766	38,647	50,598
13.6 Miscellaneous applications	0	162,868	162,868
13.7 Total investments acquired (Lines 13.1 to 13.6)	28,186,622	26,047,790	37,293,584
14. Net increase (or decrease) in contract loans and premium notes	6,282	5,124	19,792
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(13,016,724)	(10,521,523)	(15,264,886)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	1,408	11,850	7,326
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied)	14,272	(110,665)	(224,632)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	15,680	(98,815)	(217,306)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	165,444	96,608	(616,433)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	2,084,456	2,700,889	2,700,889
19.2 End of period (Line 18 plus Line 19.1)	2,249,900	2,797,497	2,084,456

Note: Supplemental disclosures of cash flow information for non-cash transactions:

EXHIBIT 1**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			0
2. Ordinary life insurance	24,029,648	19,877,583	27,317,088
3. Ordinary individual annuities	339,507	404,087	505,690
4. Credit life (group and individual)			0
5. Group life insurance			0
6. Group annuities			0
7. A & H - group			0
8. A & H - credit (group and individual)			0
9. A & H - other	52,962	61,943	85,911
10. Aggregate of all other lines of business	0	0	0
11. Subtotal	24,422,117	20,343,613	27,908,689
12. Deposit-type contracts	0		0
13. Total	24,422,117	20,343,613	27,908,689
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

STATEMENT AS OF June 30, 2014 OF THE Cincinnati Equitable Life Insurance Company
NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Cincinnati Equitable Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual, version effective January 1, 2001, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio. The State of Ohio has not adopted any prescribed or permitted practices that differ from NAIC SAP.

- 2. No significant change
- 3. No significant change
- 4. No significant change
- 5. Investments

D. Loan-Backed Securities

- 1. Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from broker dealer survey values or NAIC RMBS/ CMBS modeling.
- 2. The Company had no securities with a recognized other-than-temporary impairment.
- 3. The Company had no securities with a recognized other-than-temporary impairment.
- 4. All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

a. The aggregate amount of unrealized losses:

- 1. Less than 12 Months \$ 9,310
- 2. 12 Months or Longer \$ 38,215

b. The aggregate related fair value of securities with unrealized losses:

- 1. Less than 12 Months \$ 998,372
- 2. 12 Months or Longer \$ 836,287

5. We used market values obtained from broker dealers and money managers to determine that these securities are not other-than-temporary differences.

- 6. No significant change
- 7. No significant change
- 8. No significant change
- 9. No significant change
- 10. No significant change
- 11. No significant change
- 12. No significant change
- 13. No significant change
- 14. No significant change
- 15. No significant change
- 16. No significant change
- 17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities
 - A. The Company has not transferred receivable balances.
 - B. The Company has no transaction in accordance with SSAP No.18.
 - C. The Company has made no wash sale transactions.

- 18. No significant change
- 19. No significant change

STATEMENT AS OF June 30, 2014 OF THE Cincinnati Equitable Life Insurance Company
NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measure

A.

(1) Fair Value Measurements at Reporting Date

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
a). Assets at fair value				
Perpetual Preferred stock				
Industrial and Misc	\$ 3,630,148	-	-	\$ 3,630,148
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Perpetual Preferred Stocks	3,630,148	-	-	3,630,148
Bonds				
U.S. Governments	1,287,553	-	-	1,287,553
Industrial and Misc	-	67,233,154	-	67,233,154
Hybrid Securities	-	-	-	-
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Bonds	1,287,553	67,233,154	-	68,520,707
Common Stock				
Industrial and Misc	3,658,535	-	-	3,658,535
Parent, Subsidiaries and Affiliates	-	4,022,067	-	4,022,067
Total Common Stocks	3,658,535	4,022,067	-	7,680,602
Other Invested Assets		709,568		709,568
Separate account assets	-	-	-	-
Total assets at fair value	8,576,236	71,964,789	-	80,541,025
b). Liabilities at fair value				
Other liabilities				
Total liabilities at fair value	-	-	-	-

21. No significant change

22. No significant change

23. No significant change

24. No significant change

25. Change in Incurred Losses and Loss Adjustment Expenses

There have been no significant changes in the Loss and Loss Adjustment Expense reserves for losses incurred in prior accident years.

26. No significant change

27. No significant change

28. No significant change

29. No significant change

30. No significant change

31. No significant change

32. No significant change

33. No significant change

34. No significant change

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No [X]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2013
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2008
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/29/2009
- 6.4 By what department or departments?
Ohio
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] N/A []
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes No
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes No
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes No
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes No
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes No
- 11.2 If yes, give full and complete information relating thereto:
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 0
13. Amount of real estate and mortgages held in short-term investments: \$ 0
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes No
- 14.2 If yes, please complete the following:
- | | 1
Prior Year-End
Book/Adjusted
Carrying Value | 2
Current Quarter
Book/Adjusted
Carrying Value |
|---|--|---|
| 14.21 Bonds | \$ 0 | \$ |
| 14.22 Preferred Stock | \$ 0 | \$ |
| 14.23 Common Stock | \$ 4,194,492 | \$ 4,022,067 |
| 14.24 Short-Term Investments | \$ 0 | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ 0 | \$ |
| 14.26 All Other | \$ 0 | \$ |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$ 4,194,492 | \$ 4,022,067 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ 0 | \$ 0 |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes No
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes No
 If no, attach a description with this statement.

STATEMENT AS OF SEPTEMBER 30, 2014 OF THE Cincinnati Equitable Life Insurance Company
GENERAL INTERROGATORIES

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- | | |
|--|-----------|
| 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 | \$0 |
| 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 | \$0 |
| 16.3 Total payable for securities lending reported on the liability page | \$0 |

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank	38 Fountain Square Plaza Cincinnati, Ohio 45263
U.S. Bank	225 Water Street, Suite 700 Jacksonville, FL 32202

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No []

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
	Fort Washington Investment Advisors	303 Broadway Ave, Suite 1200 Cincinnati, OH 45202
106905	Foster & Motley Investment Advisors	7755 Montgomery Rd, Suite 100 Cincinnati, OH 45236
	Cincinnati Asset Management	8845 Governor's Hill Drive Cincinnati, OH 45249

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [] No []
- 18.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1	Long-Term Mortgages In Good Standing	
1.11	Farm Mortgages	\$
1.12	Residential Mortgages	\$
1.13	Commercial Mortgages	\$
1.14	Total Mortgages in Good Standing	\$ 0
1.2	Long-Term Mortgages In Good Standing with Restructured Terms	
1.21	Total Mortgages in Good Standing with Restructured Terms	\$
1.3	Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months	
1.31	Farm Mortgages	\$
1.32	Residential Mortgages	\$
1.33	Commercial Mortgages	\$
1.34	Total Mortgages with Interest Overdue more than Three Months	\$ 0
1.4	Long-Term Mortgage Loans in Process of Foreclosure	
1.41	Farm Mortgages	\$
1.42	Residential Mortgages	\$
1.43	Commercial Mortgages	\$
1.44	Total Mortgages in Process of Foreclosure	\$ 0
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$ 0
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61	Farm Mortgages	\$
1.62	Residential Mortgages	\$
1.63	Commercial Mortgages	\$
1.64	Total Mortgages Foreclosed and Transferred to Real Estate	\$ 0
2.	Operating Percentages:	
2.1	A&H loss percent	%
2.2	A&H cost containment percent	%
2.3	A&H expense percent excluding cost containment expenses	%
3.1	Do you act as a custodian for health savings accounts?	Yes [] No [X]
3.2	If yes, please provide the amount of custodial funds held as of the reporting date	\$
3.3	Do you act as an administrator for health savings accounts?	Yes [] No [X]
3.4	If yes, please provide the balance of the funds administered as of the reporting date	\$

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Reinsurer	8 Certified Reinsurer Rating (1 through 6)	9 Effective Date of Certified Reinsurer Rating
NONE								

STATEMENT AS OF SEPTEMBER 30, 2014 OF THE Cincinnati Equitable Life Insurance Company
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

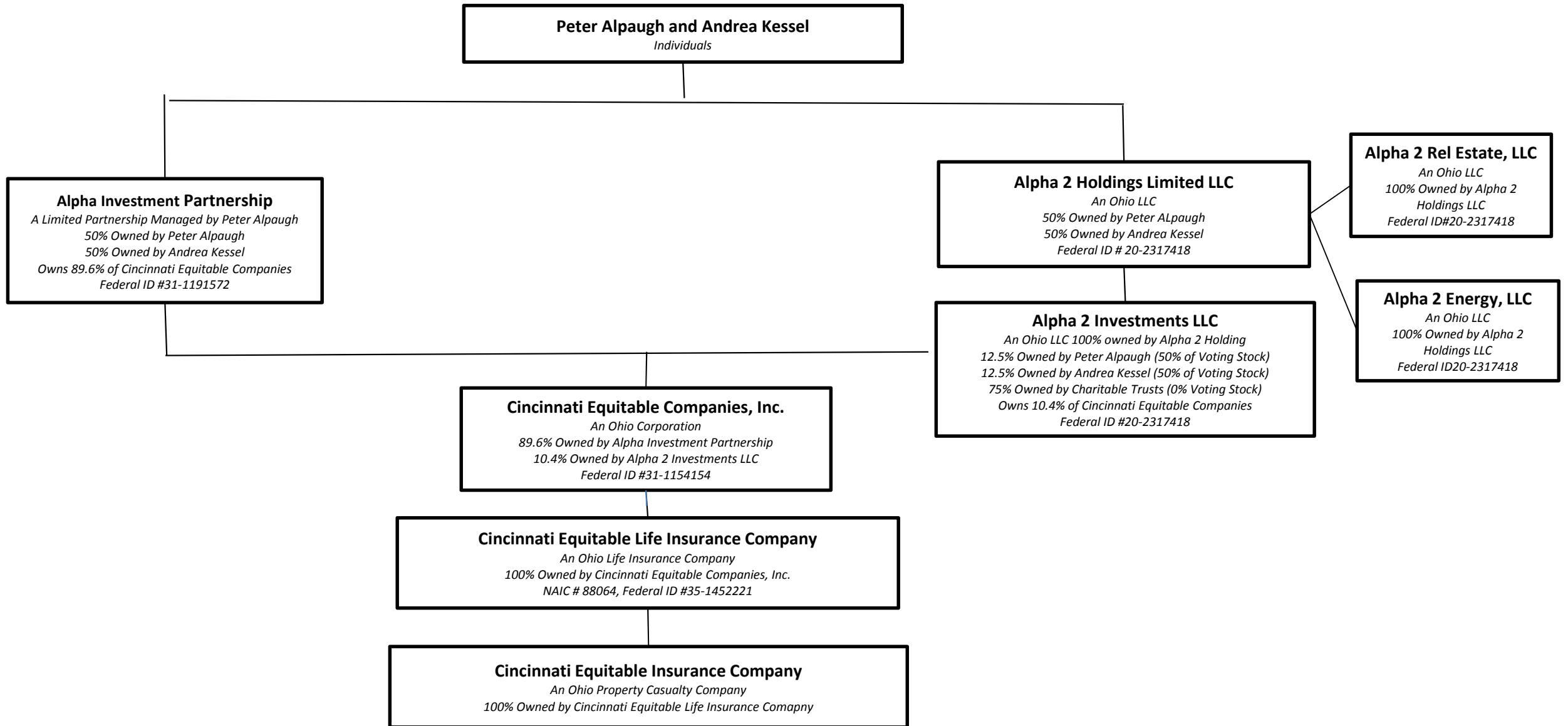
Current Year To Date - Allocated by States and Territories

States, Etc.	1 Active Status	Life Contracts		Direct Business Only			7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	
1. Alabama	AL	N					0
2. Alaska	AK	N					0
3. Arizona	AZ	N					0
4. Arkansas	AR	N					0
5. California	CA	N					0
6. Colorado	CO	N					0
7. Connecticut	CT	N					0
8. Delaware	DE	N					0
9. District of Columbia	DC	N					0
10. Florida	FL	N					0
11. Georgia	GA	L	6,635,732	328,125			6,963,857
12. Hawaii	HI	N					0
13. Idaho	ID	N					0
14. Illinois	IL	N					0
15. Indiana	IN	L	7,692,976	7,183			7,700,159
16. Iowa	IA	N					0
17. Kansas	KS	N					0
18. Kentucky	KY	L	3,613,189	3,770			3,616,959
19. Louisiana	LA	N					0
20. Maine	ME	N					0
21. Maryland	MD	N					0
22. Massachusetts	MA	N					0
23. Michigan	MI	N					0
24. Minnesota	MN	N					0
25. Mississippi	MS	L	0	0			0
26. Missouri	MO	N					0
27. Montana	MT	N					0
28. Nebraska	NE	N					0
29. Nevada	NV	N					0
30. New Hampshire	NH	N					0
31. New Jersey	NJ	N					0
32. New Mexico	NM	N					0
33. New York	NY	N					0
34. North Carolina	NC	N					0
35. North Dakota	ND	N					0
36. Ohio	OH	L	5,588,519	425	52,962		5,641,906
37. Oklahoma	OK	N					0
38. Oregon	OR	N					0
39. Pennsylvania	PA	N					0
40. Rhode Island	RI	N					0
41. South Carolina	SC	N					0
42. South Dakota	SD	N					0
43. Tennessee	TN	L	499,236				499,236
44. Texas	TX	N					0
45. Utah	UT	N					0
46. Vermont	VT	N					0
47. Virginia	VA	N					0
48. Washington	WA	N					0
49. West Virginia	WV	N					0
50. Wisconsin	WI	N					0
51. Wyoming	WY	N					0
52. American Samoa	AS	N					0
53. Guam	GU	N					0
54. Puerto Rico	PR	N					0
55. U.S. Virgin Islands	VI	N					0
56. Northern Mariana Islands	MP	N					0
57. Canada	CAN	N					0
58. Aggregate Other Aliens	OT	XXX	0	0	0	0	0
59. Subtotal	(a) 6		24,029,652	339,503	52,962	0	24,422,117
90. Reporting entity contributions for employee benefits plans	XXX						0
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						0
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						0
93. Premium or annuity considerations waived under disability or other contract provisions	XXX						0
94. Aggregate or other amounts not allocable by State	XXX		0	0	0	0	0
95. Totals (Direct Business)	XXX		24,029,652	339,503	52,962	0	24,422,117
96. Plus Reinsurance Assumed	XXX						0
97. Totals (All Business)	XXX		24,029,652	339,503	52,962	0	24,422,117
98. Less Reinsurance Ceded	XXX		5,573				5,573
99. Totals (All Business) less Reinsurance Ceded	XXX		24,024,079	339,503	52,962	0	24,416,544
DETAILS OF WRITE-INS							
58001.	XXX						
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		0	0	0	0	0
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF SEPTEMBER 30, 2014 OF THE Cincinnati Equitable Life Insurance Company



STATEMENT AS OF SEPTEMBER 30, 2014 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
			31-1191572				Alpha Investment Partnership	OH	UIP	Peter Alpaugh/ Andrea Kessel	Ownership	100.000	Peter Alpaugh/ Andrea Kessel	
			20-2317418				Alpha 2 Holdings	OH	UIP	Peter Alpaugh/ Andrea Kessel	Ownership	100.000	Peter Alpaugh/ Andrea Kessel	
			20-2317418				Alpha 2 Real Estate	OH	NIA	Peter Alpaugh/ Andrea Kessel	Ownership	100.000	Peter Alpaugh/ Andrea Kessel	
			20-2317418				Alpha 2 Energy	OH	NIA	Peter Alpaugh/ Andrea Kessel	Ownership	100.000	Peter Alpaugh/ Andrea Kessel	
			20-2371418				Alpha 2 Investments	OH	UIP	Peter Alpaugh/ Andrea Kessel	Ownership	100.000	Peter Alpaugh/ Andrea Kessel	
.0838	Cincinnati Equitable Companies	.00020	31-1154154				Cincinnati Equitable Companies, Inc	OH	UDP	Peter Alpaugh/ Andrea Kessel	Ownership	100.000	Peter Alpaugh/ Andrea Kessel	
.0838	Cincinnati Equitable Companies	.88064	35-1452221				Cincinnati Equitable Life Ins. Co.	OH	UDP	Cincinnati Equitable Companies, Inc	Ownership	100.000	Peter Alpaugh/ Andrea Kessel	
.0838	Cincinnati Equitable Companies	.16721	31-0239840				Cincinnati Equitable Insurance Co.	OH	IA	Cincinnati Equitable Life Insurance	Ownership	100.000	Peter Alpaugh/ Andrea Kessel	

NONE

Asterisk	Explanation

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

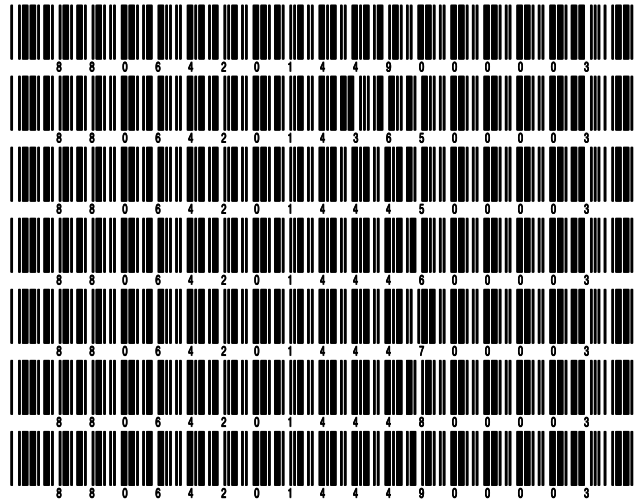
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

1. N/A
2. N/A
3. N/A
4. N/A
5. N/A
6. N/A
7. N/A

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



OVERFLOW PAGE FOR WRITE-INS

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

NONE

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	684,302	644,623
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition	30,766	50,598
3. Capitalized deferred interest and other		0
4. Accrual of discount		
5. Unrealized valuation increase (decrease)	(13,764)	(10,919)
6. Total gain (loss) on disposals	8,264	8,426
7. Deduct amounts received on disposals		8,426
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	709,568	684,302
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	709,568	684,302

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	65,314,230	50,525,825
2. Cost of bonds and stocks acquired	28,155,856	37,080,118
3. Accrual of discount	63,404	46,498
4. Unrealized valuation increase (decrease)	(146,442)	(294,241)
5. Total gain (loss) on disposals	313,360	316,210
6. Deduct consideration for bonds and stocks disposed of	14,782,705	22,040,064
7. Deduct amortization of premium	265,019	320,116
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	78,652,684	65,314,230
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	78,652,684	65,314,230

STATEMENT AS OF SEPTEMBER 30, 2014 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	44,073,577	6,726,370	989,405	(39,750)	40,269,747	44,073,577	49,770,792	36,987,307
2. NAIC 2 (a)	18,395,297	1,834,574	1,575,719	(11,285)	18,140,670	18,395,297	18,642,868	17,660,815
3. NAIC 3 (a)	905,593	0	315,465	(1,046)	473,159	905,593	589,082	473,214
4. NAIC 4 (a)	0				0	0	0	
5. NAIC 5 (a)	0				0	0	0	
6. NAIC 6 (a)	0				0	0	0	
7. Total Bonds	63,374,467	8,560,943	2,880,589	(52,081)	58,883,576	63,374,467	69,002,741	55,121,336
PREFERRED STOCK								
8. NAIC 1	755,250	0	100,000		939,825	755,250	655,250	464,100
9. NAIC 2	2,772,665	1,060,550	1,296,770	0	2,479,614	2,772,665	2,536,445	2,634,389
10. NAIC 3	745,287	408,676	554,241	0	805,450	745,287	599,722	1,050,450
11. NAIC 4	0				0	0	0	
12. NAIC 5	0				0	0	0	
13. NAIC 6	0				0	0	0	
14. Total Preferred Stock	4,273,202	1,469,226	1,951,011	0	4,224,889	4,273,202	3,791,417	4,148,939
15. Total Bonds and Preferred Stock	67,647,669	10,030,169	4,831,600	(52,081)	63,108,465	67,647,669	72,794,158	59,270,275

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

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SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	1,822,076	xxx	1,822,076	127	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	1,201,917	2,397,564
2. Cost of short-term investments acquired	620,159	1,179,884
3. Accrual of discount		0
4. Unrealized valuation increase (decrease)		0
5. Total gain (loss) on disposals		0
6. Deduct consideration received on disposals		2,375,531
7. Deduct amortization of premium		0
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	1,822,076	1,201,917
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	1,822,076	1,201,917

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

Schedule E - Verification - Cash Equivalents

N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

STATEMENT AS OF SEPTEMBER 30, 2014 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
341426-G2-4	FLORIDA BOARD OF EDUCATION		.09/18/2014	Crew		44,217	40,000	.722	1FE
49130T-SC-1	KENTUCKY HOUSING CORP.		.07/01/2014	Schwab		100,000	100,000	.0	1FE
56052E-4D-7	MAINE HOUSING AUTHORITY		.09/29/2014	Crew		52,992	50,000	.809	1FE
604129-3K-0	MINNESOTA GO VARIABLE PURPOSE		.08/13/2014	Broker		50,000	50,000	.0	1FE
64711N-UA-1	NEW MEXICO FIN AUTHORITY		.09/22/2014	Crew		25,594	25,000	.271	1FE
88276P-CJ-8	TEXAS PUBLIC FINANCE AUTHORITY		.08/04/2014	Schwab		115,189	100,000	4,300	2FE
United States						387,991	365,000	6,101	XXX
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions						387,991	365,000	6,101	XXX
054105-LN-9	AVON LAKE OHIO CITY SCH DIST		.07/30/2014	Schwab		103,601	100,000	.0	1FE
073545-LY-9	BEACHWOOD OH SEWER DISTRICT		.09/16/2014	Broker		60,366	55,000	.846	1FE
186103-QH-4	CLEVELAND PORT BOARD		.07/15/2014	Schwab		100,000	100,000	.19	2FE
384712-EK-7	GRAHAM TX CTFS		.07/23/2014	Schwab		55,103	50,000	1,947	1FE
66286T-AE-2	NORTH TX EDU FIN AUTHORITY		.09/30/2014	Crew		111,581	100,000	2,711	2FE
United States						430,651	405,000	5,522	XXX
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						430,651	405,000	5,522	XXX
3136AD-FZ-7	FNMA 2013-31		.08/19/2014	Crew		92,334	100,000	.165	1
38378B-WQ-8	GNMA 2012-83 AB		.09/04/2014	Crew		90,899	100,000	.41	1
United States						183,233	200,000	206	XXX
3199999. Subtotal - Bonds - U.S. Special Revenues						183,233	200,000	206	XXX
02377A-AA-6	AMER AIRLN 14-1 A PTT		.09/16/2014	Crew		100,750	100,000	.31	1FE
037833-AK-6	APPLE INC		.09/30/2014	Schwab		95,480	100,000	1,000	1FE
037833-AS-9	APPLE INC		.09/18/2014	Crew		352,391	350,000	4,595	1FE
04621W-AC-4	ASSURED GUARANTY US HLDG		.07/01/2014	Mesirow		255,000	250,000	.590	2FE
00206R-CE-0	AT&T INC		.08/12/2014	Schwab		103,967	100,000	1,679	1FE
06406H-CX-5	BANK OF NEW YORK MELLON		.09/04/2014	Crew		598,068	600,000	.0	1FE
075896-AA-8	BED BATH & BEYOND INC		.08/14/2014	Mesirow		459,072	450,000	1,500	2FE
14912L-6C-0	CATERPILLAR FINANCIAL		.08/12/2014	Crew		100,632	100,000	.605	1FE
14987B-AE-3	CC HOLDINGS		.07/28/2014	Crew		150,888	150,000	1,700	2FE
20030N-BJ-9	COMCAST CORP		.08/12/2014	Crew		103,042	100,000	1,690	1FE
22546Q-AP-2	CREDIT SUISSE NEW YORK		.09/24/2014	Crew		496,175	500,000	.503	1FE
345838-AA-4	FOREST LABORATORIES INC		.07/28/2014	Mesirow		329,469	300,000	1,917	2FE
36962G-7K-4	GENERAL ELECTRIC CAPITAL		.08/15/2014	Crew		355,870	350,000	3,186	1FE
45920Q-HJ-8	IBM CORP		.09/29/2014	Broker		128,459	125,000	629	1FE
46625H-JX-9	J P MORGAN CHASE		.08/14/2014	Crew		453,200	450,000	3,821	1FE
24422E-SP-5	JOHN DEERE CAPITAL CORP		.08/14/2014	Mesirow		461,250	450,000	2,806	1FE
46625H-JY-7	JPMORGAN CHASE & CO		.09/24/2014	Crew		196,528	200,000	.409	1FE
502413-BD-8	L-3 COMMUNICATIONS CORP		.07/29/2014	Crew		25,375	25,000	.173	2FE
71672V-AB-5	PETROLOGISTICS LP		.08/11/2014	Schwab		55,553	50,000	1,155	1FE
717081-DM-2	PFIZER INC		.08/12/2014	Crew		305,082	300,000	2,550	1FE
806854-AH-8	SCHLUMBERGER LTD		.09/18/2014	Crew		572,360	550,000	3,255	1FE
871911-AS-2	SYSTEM ENERGY RESOURCES		.08/13/2014	Mesirow		318,450	300,000	4,681	1FE
89378T-AC-7	TRANSNET SOC LTD		.07/28/2014	Mesirow		288,000	300,000	.133	2FE
90932Q-AA-4	UNITED AIR 2014-2 A PTT		.09/18/2014	Crew		501,000	500,000	.438	1FE
91159J-AA-4	US BANCORP		.07/28/2014	Crew		148,455	150,000	.197	1FE
94974B-FN-5	WELLS FARGO & COMPANY		.08/13/2014	Crew		104,330	100,000	.34	1FE
05544B-AA-5	BHMS 2014-ATLS AFX		.08/15/2014	Crew		500,225	500,000	1,050	1FE
United States						7,559,068	7,450,000	40,327	XXX
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						7,559,068	7,450,000	40,327	XXX
8399997. Total - Bonds - Part 3						8,560,943	8,420,000	52,156	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						8,560,943	8,420,000	52,156	XXX
14040H-60-0	CAPITAL ONE FINANCIAL CO		.08/11/2014	Mesirow	10,200,000	248,676	25,000	.0	P3LFE
63938Y-30-8	NAVIOS MARITIME HOLDINGS		.07/08/2014	Broker	6,400,000	160,000	0,000	.0	P3LFE
665859-87-2	NORTHERN TRUST CORP		.08/19/2014	Broker	15,000,000	371,250	75,000	.0	P2LFE
73941X-87-4	PREREPREDPLUS TRUST		.07/07/2014	Broker	7,300,000	185,420	0,000	.0	P2LFE
69360J-64-4	PS BUSINESS PARKS INC		.08/19/2014	Mesirow	3,300,000	76,890	25,000	.0	P2LFE
74913G-60-0	QWEST CORP		.08/18/2014	Mesirow	7,400,000	176,990	50,000	.0	P2LFE
949746-36-6	WELLS FARGO & CO.		.07/21/2014	Broker	10,000,000	250,000	0,000	.0	P2LFE
United States						1,469,226	XXX	0	XXX

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STATEMENT AS OF SEPTEMBER 30, 2014 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						1,469,226	XXX	0	XXX
8999997. Total - Preferred Stocks - Part 3						1,469,226	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						1,469,226	XXX	0	XXX
631575-10-6	ENSCO PLC-CL A		.09/26/2014	Broker	159,000	6,930		0	L
302316-10-2	EXXON MOBIL CORP		.09/26/2014	Broker	79,000	7,615		0	L
375558-10-3	GILEAD SCIENCES INC		.09/26/2014	Broker	255,000	26,895		0	L
655844-10-8	NORFOLK SOUTHERN CORP		.09/02/2014	Broker	100,000	10,694		0	L
United States						52,133	XXX	0	XXX
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						52,133	XXX	0	XXX
001620-86-6	ALERIAN MLP ETF		.09/12/2014	Broker	11,500,000	221,395		0	U
233203-42-1	DFA EMERG MKTS CORE EQUITY		.09/11/2014	Broker	30,152	645		0	U
233203-62-9	DFA INTERNATIONAL SMALL CO		.09/11/2014	Broker	7,793	151		0	U
301505-10-3	YORKVILLE HIGH INCOME MLP		.09/12/2014	Broker	12,000,000	222,114		0	U
United States						444,305	XXX	0	XXX
9299999. Subtotal - Common Stocks - Mutual Funds						444,305	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						496,439	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						496,439	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						1,965,665	XXX	0	XXX
9999999 - Totals						10,526,608	XXX	52,156	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF SEPTEMBER 30, 2014 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
25477P-NF-8	DISTRICT COLUMBIA HOUSING FINANCE AGY		09/16/2014	Call		1,905	1,905	1,905	.0	.0	.0	.0	.0	.0	1,905	.0	.0	.0	.13	06/01/2045	1FE
54438E-JII-9	LOS ANGELES CAL IF CMNTY REDEV		09/02/2014	Call		5,000	5,000	4,597	4,785	.0	.35	.0	.35	.0	4,820	.0	.180	.180	.297	09/01/2017	1FE
786091-AD-0	SACRAMENTO CNTY CALIF		09/08/2014	Broker		141,408	130,000	131,820	131,692	.0	(95)	.0	(95)	.0	131,597	.0	9,810	9,810	8,008	08/15/2023	1FE
United States						148,313	136,905	138,322	136,477	0	(60)	0	(60)	0	138,322	0	9,990	9,990	8,318	XXX	XXX
2499999 Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						148,313	136,905	138,322	136,477	0	(60)	0	(60)	0	138,322	0	9,990	9,990	8,318	XXX	XXX
3128PR-LS-6	FEDERAL HOME LOAN MORTGAGE		09/15/2014	Redemption		1,890	1,890	1,962	1,905	.0	(15)	.0	(15)	.0	1,890	.0	.0	.0	.57	05/01/2025	1
312931-4A-3	FGLMC A85317		09/15/2014	Redemption		1,714	1,714	1,720	1,716	.0	(1)	.0	(1)	.0	1,714	.0	.0	.0	.53	04/01/2039	1
3128LX-QC-7	FGLMC G02251		09/15/2014	Redemption		2,262	2,262	2,430	2,306	.0	(45)	.0	(45)	.0	2,262	.0	.0	.0	.90	08/01/2036	1
3136AD-FZ-7	FNMA 2013-31		09/25/2014	Redemption		.207	.207	.191	.214	.0	.0	.0	.0	.0	.207	.0	.0	.0	.0	04/25/2043	1
31371N-V4-4	FNMA 257235		09/25/2014	Redemption		2,879	2,879	3,074	2,914	.0	(34)	.0	(34)	.0	2,879	.0	.0	.0	105	06/01/2023	1
31402D-US-0	FNMA 725773		09/25/2014	Redemption		2,840	2,840	2,848	2,841	.0	(1)	.0	(1)	.0	2,840	.0	.0	.0	103	09/01/2034	1
31403C-YH-8	FNMA 745112		09/25/2014	Redemption		3,323	3,323	3,442	3,343	.0	(20)	.0	(20)	.0	3,323	.0	.0	.0	145	10/01/2035	1
31403D-P9-4	FNMA 745748		09/25/2014	Redemption		2,067	2,067	2,023	2,058	.0	.10	.0	.10	.0	2,067	.0	.0	.0	75	07/01/2036	1
31404N-FW-1	FNMA 773381		09/25/2014	Redemption		440	440	412	436	.0	.4	.0	.4	.0	440	.0	.0	.0	16	05/01/2034	1
31406V-R2-4	FNMA 821405		09/25/2014	Redemption		3,446	3,446	3,479	3,453	.0	(7)	.0	(7)	.0	3,446	.0	.0	.0	136	05/01/2035	1
31408A-E4-8	FNMA 845355		09/25/2014	Redemption		1,789	1,789	1,827	1,797	.0	(8)	.0	(8)	.0	1,789	.0	.0	.0	76	01/01/2036	1
31408D-QG-2	FNMA 848355		09/25/2014	Redemption		4,201	4,201	4,149	4,188	.0	.13	.0	.13	.0	4,201	.0	.0	.0	134	08/01/2035	1
31408G-VU-8	FNMA 851227		09/25/2014	Redemption		4,809	4,809	4,927	4,836	.0	(27)	.0	(27)	.0	4,809	.0	.0	.0	192	05/01/2036	1
31408J-DG-9	FNMA 852528		09/25/2014	Redemption		920	920	889	913	.0	.7	.0	.7	.0	920	.0	.0	.0	36	05/01/2036	1
31409G-JX-5	FNMA 870678		09/25/2014	Redemption		6,848	6,848	7,281	6,935	.0	(87)	.0	(87)	.0	6,848	.0	.0	.0	252	12/01/2021	1
31410F-AZ-5	FNMA 888340		09/25/2014	Redemption		1,834	1,834	1,893	1,845	.0	(11)	.0	(11)	.0	1,834	.0	.0	.0	62	08/01/2036	1
31410G-BC-6	FNMA 888435		09/25/2014	Redemption		675	675	684	677	.0	(2)	.0	(2)	.0	675	.0	.0	.0	24	06/01/2022	1
31410G-W9-0	FNMA 889072		09/25/2014	Redemption		1,875	1,875	1,933	1,893	.0	(18)	.0	(18)	.0	1,875	.0	.0	.0	81	12/01/2037	1
31410K-XR-0	FNMA 889988		09/25/2014	Redemption		3,331	3,331	3,454	3,354	.0	(23)	.0	(23)	.0	3,331	.0	.0	.0	120	08/01/2038	1
31410T-WZ-4	FNMA 897164		09/25/2014	Redemption		685	685	699	687	.0	(2)	.0	(2)	.0	685	.0	.0	.0	27	08/01/2036	1
31410V-ZL-3	FNMA 899079		09/25/2014	Redemption		550	550	591	559	.0	(9)	.0	(9)	.0	550	.0	.0	.0	18	03/01/2037	1
31412S-LR-4	FNMA 933336		09/25/2014	Redemption		297	297	290	296	.0	.1	.0	.1	.0	297	.0	.0	.0	11	01/01/2038	1
31414D-U2-0	FNMA 963301		09/25/2014	Redemption		1,672	1,672	1,645	1,669	.0	.4	.0	.4	.0	1,672	.0	.0	.0	50	05/01/2023	1
31414L-3U-0	FNMA 969811		09/25/2014	Redemption		69	69	70	69	.0	.0	.0	.0	.0	69	.0	.0	.0	3	02/01/2023	1
31416H-LM-5	FNMA AA0587		09/25/2014	Redemption		415	415	424	416	.0	(1)	.0	(1)	.0	415	.0	.0	.0	13	02/01/2039	1
31417V-RS-4	FNMA AC8596		09/25/2014	Redemption		3,071	3,071	3,097	3,075	.0	(4)	.0	(4)	.0	3,071	.0	.0	.0	82	01/01/2025	1
31418M-LM-2	FNMA AD0587		09/25/2014	Redemption		3,578	3,578	3,656	3,585	.0	(7)	.0	(7)	.0	3,578	.0	.0	.0	111	12/01/2039	1
3138AD-3P-8	FNMA A10805		09/25/2014	Redemption		852	852	897	858	.0	(5)	.0	(5)	.0	852	.0	.0	.0	24	07/01/2041	1
3128LX-J7-6	FNMA G02086		09/15/2014	Redemption		539	539	531	538	.0	.2	.0	.2	.0	539	.0	.0	.0	18	02/01/2036	1
36202E-SB-6	GNMA 000411		09/22/2014	Redemption		1,103	1,259	1,271	1,266	.0	(7)	.0	(7)	.0	1,259	.0	(156)	(156)	104	04/20/2038	1
36202E-RS-0	GNMA 004097		09/22/2014	Redemption		747	747	743	746	.0	.1	.0	.1	.0	747	.0	.0	.0	25	03/20/2038	1
362170-SY-9	GNMA 208535		09/15/2014	Redemption		34	34	32	34	.0	.0	.0	.0	.0	34	.0	.0	.0	2	05/15/2017	1
36207J-LY-7	GNMA 433343		09/15/2014	Redemption		13	13	13	13	.0	.0	.0	.0	.0	13	.0	.0	.0	1	12/15/2026	1
36208W-TL-7	GNMA 463255		09/15/2014	Redemption		809	1,091	1,102	1,095	.0	(3)	.0	(3)	.0	1,091	.0	(282)	(282)	80	02/15/2037	1
36210N-MM-8	GNMA 497264X		09/15/2014	Redemption		96	96	95	96	.0	.0	.0	.0	.0	96	.0	.0	.0	4	12/15/2028	1
36200N-KA-8	GNMA 605189		09/15/2014	Redemption		968	968	982	972	.0	(3)	.0	(3)	.0	968	.0	.0	.0	32	04/15/2034	1
362004-RQ-5	GNMA 748495		09/15/2014	Redemption		4,907	4,907	5,321	4,960	.0	(53)	.0	(53)	.0	4,907	.0	.0	.0	131	08/15/2040	1
36202F-DW-3	GNMA 11 004617M		09/22/2014	Redemption		2,780	2,780	2,818	2,785	.0	(5)	.0	(5)	.0	2,780	.0	.0	.0	84	01/20/2040	1
36202E-JH-3	GNMA 11 3864		09/22/2014	Redemption		734	734	732	734	.0	.0	.0	.0	.0	734	.0	.0	.0	27	06/20/2036	1
36202E-MA-4	GNMA 11 3953		09/22/2014	Call		479	479	571	570	.0	.1	.0	.1	.0	479	.0	(92)	(92)	46	02/20/2037	1
36202E-NP-0	GNMA 11 3998		09/22/2014	Redemption		824	972	963	966	.0	.6	.0	.6	.0	972	.0	(148)	(148)	88	06/20/2037	1
36202E-QL-6	GNMA 11 4059		09/22/2014	Redemption		1,137	1,137	1,134	1,136	.0	.1	.0	.1	.0	1,137	.0	.0	.0	42	12/20/2037	1
36202F-3N-4	GNMA 11 5305		09/22/2014	Redemption		4,111	4,111	4,456	4,154	.0	(43)	.0	(43)	.0	4,111	.0	.0	.0	110	02/20/2042	1
United States						77,826	78,503	80,748	78,691	0	(394)	0	(394)	0	78,503	0	(678)	(678)	2,888	XXX	XXX
3199999 Subtotal - Bonds - U.S. Special Revenues						77,826	78,503	80,748	78,691	0	(394)	0	(394)	0	78,503	0	(678)	(678)	2,888	XXX	XXX
013817-AV-3	ALCOA INC		08/14/2014	Mesirow		319,299	300,000	318,408	316,052	.0	(1,302)	.0	(1,302)	.0	314,750	.0	4,549	4,549	13,680	04/15/2021	3FE
233851-AR-5	DAIMLER FINANCE		09/04/2014	Crew		149,550	150,000	149,037	149,219	.0	.91	.0	.91	.0	149,311	.0	239	239	3,741	07/31/2019	1FE
283695-BP-8	EL PASO NAT GAS CO		07/28/2014	Crew		335,385	300,000	333,024	322,270	.0	(3,784)	.0	(3,784)	.0	318,587	.0	16,798	16,798	14,181	04/15/2017	2FE
29265N-AS-7	EMERGEN CORP		08/14/2014	Mesirow		301,500	300,000	312,711	311,953	.0	(854)	.0	(854)	.0	311,099	.0	(9,599)	(9,599)	13,413	09/01/2	

STATEMENT AS OF SEPTEMBER 30, 2014 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)	
929280-AA-6	WEA FINANCE LLC		07/23/2014	Call		310,794	260,000	286,650	278,972	0	(2,252)	0	(2,252)	0	276,720	0	34,073	34,073	14,307	04/15/2018	1FE	
05948X-ZX-2	BANC AMER MTG SECS INC		08/27/2014	Call		1,039	1,039	1,039	0	0	0	0	0	0	1,039	0	0	0	24	12/25/2033	1Z*	
05948X-WV-9	BANC AMER MTG SECS INC		09/25/2014	Redemption		473	473	473	435	0	38	0	38	0	473	0	0	0	15	11/25/2033	1Z*	
12669E-EU-6	COUNTRYWIDE HOME LOAN 2003-14 A4		08/20/2014	Schwab		49,625	50,000	50,000	50,000	0	0	0	0	0	50,000	0	(375)	(375)	2,017	06/25/2033	1Z*	
12669E-N9-3	COUNTRYWIDE HOME LOAN MTG		07/24/2014	Mesirow		129,350	130,000	129,675	129,690	0	5	0	5	0	129,696	0	(346)	(346)	4,297	10/25/2033	1Z*	
12669F-C4-3	COUNTRYWIDE HOME LOANS		08/18/2014	Mesirow		89,110	89,000	89,000	89,000	0	0	0	0	0	89,000	0	(890)	(890)	3,375	07/25/2034	1Z*	
12669E-3N-4	COUNTRYWIDE HOME LOANS		09/08/2014	Schwab		24,688	25,000	25,125	25,113	0	(2)	0	(2)	0	25,111	0	(423)	(423)	1,066	10/25/2033	1Z*	
74160M-AL-6	PRIME MORTG TRUST 2003-1 A11		09/26/2014	Call		2,000	2,000	2,020	2,020	0	0	0	0	0	2,019	0	(19)	(19)	77	06/25/2033	1Z*	
74160M-GL-0	PRIME MORTGAGE TRUST 2005-1 1A3		09/02/2014	Call		14,000	14,000	14,140	14,138	0	(2)	0	(2)	0	14,136	0	(136)	(136)	453	03/25/2035	1Z*	
76111J-5U-4	RESIDENTIAL FDG MTG SECS		07/30/2014	Mesirow		135,456	136,000	130,513	130,903	0	92	0	92	0	130,995	0	4,461	4,461	4,357	06/25/2035	1Z*	
059511-AD-7	BANC AMER COML MTG		09/10/2014	Redemption		13,247	13,247	14,259	13,363	0	(116)	0	(116)	0	13,247	0	0	0	493	04/10/2049	1Z*	
05952A-AC-8	BANC AMER COML MTG TR		09/10/2014	Redemption		9,138	9,138	9,763	10,304	0	(1,167)	0	(1,167)	0	9,138	0	0	0	430	02/10/2051	1Z*	
07401D-AC-5	BEAR STEARNS COMMERCIAL MTG		09/15/2014	Redemption		103,360	103,360	111,043	110,294	0	(6,934)	0	(6,934)	0	103,360	0	0	0	14,046	06/13/2050	1Z*	
07387J-AD-8	BEAR STEARNS COMMERCIAL MTG		07/01/2014	Call		26,717	26,717	28,025	29,186	0	(1,226)	0	(1,226)	0	27,960	0	(1,243)	(1,243)	1,204	09/11/2038	1Z*	
07387B-AH-6	BEAR STEARNS COMMERCIAL MTG		09/11/2014	Redemption		8,639	8,639	9,226	8,747	0	(107)	0	(107)	0	8,639	0	0	0	306	09/11/2042	1Z*	
126171-AF-4	COMM 2005-06		09/10/2014	Redemption		1,439	1,439	1,415	1,437	0	1	0	1	0	1,439	0	0	0	49	06/10/2044	1Z*	
225470-F6-5	CREDIT SUISSE MORTGAGE CAPITAL		09/18/2014	Redemption		8,150	8,150	11,552	11,603	0	(431)	0	(431)	0	11,172	0	(3,022)	(3,022)	542	02/15/2039	1Z*	
361849-M8-2	GMAC COMMERCIAL MORTGAGE		09/10/2014	Redemption		101,891	101,891	106,843	105,725	0	(3,834)	0	(3,834)	0	101,891	0	0	0	3,388	05/10/2043	1Z*	
90783S-AA-0	UNION PACIFIC CORP		07/02/2014	Redemption		1,148	1,148	1,075	1,141	0	7	0	7	0	1,148	0	0	0	54	01/02/2024	1FE	
United States						2,738,087	2,595,262	2,713,239	2,689,444	0	(22,691)	0	(22,691)	0	2,667,791	0	70,296	70,296	122,528	XXX	XXX	
35177P-AT-4	FRANCE TELECOM SA	F	08/15/2014	Crew		286,405	250,000	273,585	268,097	0	(1,896)	0	(1,896)	0	266,200	0	20,205	20,205	15,065	07/08/2019	2FE	
45074G-AA-8	IBERDROLA FIN IRELAND LTD	F	09/02/2014	Maturity		200,000	200,000	199,956	199,956	0	44	0	44	0	200,000	0	0	0	7,600	09/11/2014	2FE	
Other Country						486,405	450,000	473,243	468,053	0	(1,853)	0	(1,853)	0	466,200	0	20,205	20,205	22,605	XXX	XXX	
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						3,224,492	3,045,262	3,186,482	3,157,497	0	(24,544)	0	(24,544)	0	3,133,992	0	90,501	90,501	145,133	XXX	XXX	
8399997. Total - Bonds - Part 4						3,450,631	3,260,671	3,405,552	3,372,664	0	(24,998)	0	(24,998)	0	3,350,817	0	99,813	99,813	156,339	XXX	XXX	
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						3,450,631	3,260,671	3,405,552	3,372,664	0	(24,998)	0	(24,998)	0	3,350,817	0	99,813	99,813	156,339	XXX	XXX	
020002-87-9	ALLSTATE CORP		07/14/2014	Mesirow		6,500,000	0.00	168,541	162,500	0	0	0	162,500	0	1,625,000	0	6,041	6,041	3,947		P2LFE	
14040H-60-0	CAPITAL ONE FINANCIAL CO		09/02/2014	Mesirow		10,200,000	0.00	248,447	248,676	0	0	0	248,676	0	2,486,676	0	(230)	(230)	3,498		P3LFE	
33616C-88-6	FIRST REPUBLIC BANK SAN FRAN		08/12/2014	Mesirow		5,000,000	0.00	112,748	108,500	0	0	0	108,500	0	4,248	0	4,248	0	0		P2LFE	
46637G-12-4	JP MORGAN CHASE & CO		08/06/2014	Mesirow		11,200,000	0.00	249,194	261,280	0	0	0	261,280	0	12,086	0	(12,086)	(12,086)	3,815		P2LFE	
55272X-40-9	MFA FINANCIAL		07/01/2014	Mesirow		12,000,000	0.00	288,748	300,000	0	0	0	300,000	0	11,252	0	(11,252)	(11,252)	0		P2LFE	
69352P-20-2	PPL CAPITAL FUNDING		08/14/2014	Mesirow		5,000,000	0.00	121,247	125,000	0	0	0	125,000	0	(3,753)	0	(3,753)	(3,753)	1,844		P3LFE	
744320-70-6	PRUDENTIAL FINANCIAL INC		08/13/2014	Mesirow		7,500,000	0.00	185,471	187,500	0	0	0	187,500	0	(2,029)	0	(2,029)	(2,029)	0		P2LFE	
74460W-87-5	PUBLIC STORAGE		07/14/2014	Mesirow		4,000,000	0.00	90,678	100,000	0	0	0	100,000	0	(9,322)	0	(9,322)	(9,322)	0		P1LFE	
74913G-60-0	QUEST CORP		09/02/2014	Mesirow		7,400,000	0.00	176,116	176,990	0	0	0	176,990	0	(874)	0	(874)	(874)	2,833		P3LFE	
780097-74-7	ROYAL BK SCOTLAND GRP PLC		08/13/2014	Mesirow		7,700,000	0.00	181,716	180,565	0	0	0	180,565	0	1,151	0	1,151	1,151	0		P3LFE	
78407R-20-4	SCF TRUST II		07/14/2014	Mesirow		4,000,000	0.00	86,678	100,000	0	0	0	100,000	0	(13,322)	0	(13,322)	(13,322)	0		P2LFE	
United States Total						1,909,584	XXX	1,951,011	942,500	0	0	0	0	1,951,011	0	(41,427)	(41,427)	15,937	XXX	XXX		
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						1,909,584	XXX	1,951,011	942,500	0	0	0	0	1,951,011	0	(41,427)	(41,427)	15,937	XXX	XXX		
8999997. Total - Preferred Stocks - Part 4						1,909,584	XXX	1,951,011	942,500	0	0	0	0	1,951,011	0	(41,427)	(41,427)	15,937	XXX	XXX		
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						1,909,584	XXX	1,951,011	942,500	0	0	0	0	1,951,011	0	(41,427)	(41,427)	15,937	XXX	XXX		
00287Y-10-9	ABBVIE INC		09/23/2014	Schwab		450,000	25,770	12,668	25,398	(12,730)	0	0	(12,730)	0	12,668	0	13,102	13,102	189			
United States Total						25,770	XXX	12,668	25,398	(12,730)	0	0	(12,730)	0	12,668	0	13,102	13,102	189	XXX	XXX	
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						25,770	XXX	12,668	25,398	(12,730)	0	0	(12,730)	0	12,668	0	13,102	13,102	189	XXX	XXX	
233203-42-1	DFA EMERG MKTS CORE EQUITY FD		08/27/2014	Matrix		460,617	10,000	8,729	9,581	(852)	0	0	(852)	0	8,729	0	1,271	1,271	0		U	
United States						10,000	XXX	8,729	9,581	(852)	0	0	(852)	0	8,729	0	1,271	1,271	0	XXX	XXX	
9299999. Subtotal - Common Stocks - Mutual Funds						10,000	XXX	8,729	9,581	(852)	0	0	(852)	0	8,729	0	1,271	1,271	0	XXX	XXX	
9799997. Total - Common Stocks - Part 4						35,770	XXX	21,397	34,979	(13,582)	0	0	(13,582)	0	21,397	0	14,373	14,373	189	XXX	XXX	
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						35,770	XXX	21,397	34,979	(13,582)	0	0	(13,582)	0	21,397	0	14,373	14,373	189	XXX	XXX	

E05.1

STATEMENT AS OF SEPTEMBER 30, 2014 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Desig- nation or Market In- dicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Other Than Temporary Impairment Recog- nized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value							
9899999. Total - Preferred and Common Stocks						1,945,354	XXX	1,972,408	977,479	(13,582)	0	0	(13,582)	0	1,972,408	0	(27,054)	(27,054)	16,126	XXX	XXX
9999999 - Totals						5,395,984	XXX	5,377,960	4,350,143	(13,582)	(24,998)	0	(38,580)	0	5,323,225	0	72,760	72,760	172,465	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter

N O N E