



QUARTERLY STATEMENT

As of September 30, 2014
of the Condition and Affairs of the

CONTINENTAL GENERAL INSURANCE COMPANY

NAIC Group Code.....0084, 0084 (Current Period) (Prior Period)	NAIC Company Code..... 71404	Employer's ID Number..... 47-0463747
Organized under the Laws of Ohio Incorporated/Organized..... May 24, 1961	State of Domicile or Port of Entry Ohio Commenced Business..... July 11, 1961	Country of Domicile US
Statutory Home Office	11001 Lakeline Boulevard Suite 120..... Austin TX US 78717 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>	
Main Administrative Office	11001 Lakeline Boulevard Suite 120..... Austin TX US 78717 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>	513-357-3300 <i>(Area Code) (Telephone Number)</i>
Mail Address	301 East Fourth Street..... Cincinnati OH US 45202 <i>(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)</i>	
Primary Location of Books and Records	301 East Fourth Street..... Cincinnati OH US 45202 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>	513-357-3300 <i>(Area Code) (Telephone Number)</i>
Internet Web Site Address	www.gaig.com	
Statutory Statement Contact	Brian Patrick Sponaugle <i>(Name)</i> bsponaugle@gaig.com <i>(E-Mail Address)</i>	513-412-2931 <i>(Area Code) (Telephone Number) (Extension)</i> 513-412-1673 <i>(Fax Number)</i>

OFFICERS

Name	Title	Name	Title
1. Michael William Mazur	Sr. Vice President	2. Brian Patrick Sponaugle	Assistant Treasurer
3. Mark Francis Muething	Secretary		
OTHER			
Stephen Craig Lindner	President	Richard Lee Magoteaux	Chief Financial Officer
Christopher Patrick Miliano	Vice President	John Paul Gruber	Vice President
Michael Harrison Haney	Vice President	Roger Eugene Desjardins	Vice President
William Carey Ellis	Assistant Vice President	Patrick John Maloney	Assistant Vice President
Howard Kim Baird	Assistant Vice President	David D. Ramsey #	Appointed Actuary

DIRECTORS OR TRUSTEES

Stephen Craig Lindner	Christopher Patrick Miliano	Mark Francis Muething	Michael James Prager
Jeffrey Gene Hester			

State of..... Ohio
County of..... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

_____ (Signature) Michael William Mazur _____ 1. (Printed Name) Sr. Vice President _____ (Title)	_____ (Signature) Brian Patrick Sponaugle _____ 2. (Printed Name) Assistant Treasurer _____ (Title)	_____ (Signature) Mark Francis Muething _____ 3. (Printed Name) Secretary _____ (Title)
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Subscribed and sworn to before me
This _____ day of November 2014

a. Is this an original filing? Yes [X] No []
b. If no: 1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____

#OFFICERS AND DIRECTORS WHO DID NOT OCCUPY THE INDICATED POSITION IN THE PREVIOUS ANNUAL STATEMENT

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	205,230,788		205,230,788	205,836,481
2. Stocks:				
2.1 Preferred stocks.....	500,000		500,000	
2.2 Common stocks.....	5,867,195		5,867,195	4,871,966
3. Mortgage loans on real estate:				
3.1 First liens.....	2,730,933		2,730,933	2,855,579
3.2 Other than first liens.....			0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			0	
5. Cash (\$.....(916,919)), cash equivalents (\$.....0) and short-term investments (\$.....9,690,109).....	8,773,190		8,773,190	5,266,472
6. Contract loans (including \$.....0 premium notes).....	2,831,915		2,831,915	2,943,891
7. Derivatives.....			0	
8. Other invested assets.....	2,336,973		2,336,973	2,450,505
9. Receivables for securities.....	8,279		8,279	73,898
10. Securities lending reinvested collateral assets.....			0	
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	228,279,273	0	228,279,273	224,298,794
13. Title plants less \$.....0 charged off (for Title insurers only).....			0	
14. Investment income due and accrued.....	2,595,944		2,595,944	2,784,705
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	119,345	0	119,345	137,341
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	1,319,450	6,787	1,312,663	1,663,499
15.3 Accrued retrospective premiums.....			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....			0	
16.2 Funds held by or deposited with reinsured companies.....			0	
16.3 Other amounts receivable under reinsurance contracts.....	4,627,462		4,627,462	2,421,653
17. Amounts receivable relating to uninsured plans.....			0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....			0	759,895
18.2 Net deferred tax asset.....	30,345,979	26,641,794	3,704,185	5,037,676
19. Guaranty funds receivable or on deposit.....	1,371,058		1,371,058	1,341,000
20. Electronic data processing equipment and software.....			0	
21. Furniture and equipment, including health care delivery assets (\$.....0).....			0	
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			0	
23. Receivables from parent, subsidiaries and affiliates.....			0	
24. Health care (\$.....0) and other amounts receivable.....			0	
25. Aggregate write-ins for other than invested assets.....	64	64	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	268,658,575	26,648,645	242,009,930	238,444,564
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			0	
28. Total (Lines 26 and 27).....	268,658,575	26,648,645	242,009,930	238,444,564

DETAILS OF WRITE-INS

1101.....			0	
1102.....			0	
1103.....			0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Suspense.....	64	64	0	
2502.....			0	
2503.....			0	
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	64	64	0	0

CONTINENTAL GENERAL INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....66,798,086 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	66,798,086	70,389,886
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	140,907,514	135,655,870
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	794,258	649,805
4. Contract claims:		
4.1 Life.....	1,414,514	1,094,523
4.2 Accident and health.....	1,258,306	1,584,949
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....		
6.2 Dividends not yet apportioned (including \$.....0 Modco).....		
6.3 Coupons and similar benefits (including \$.....0 Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6.....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....97,867 accident and health premiums.....	106,464	102,244
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....		
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....		
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....0 ceded.....		108,725
9.4 Interest Maintenance Reserve.....	718,611	782,921
10. Commissions to agents due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....		
11. Commissions and expense allowances payable on reinsurance assumed.....		
12. General expenses due or accrued.....	87,199	89,303
13. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances).....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	2,212,679	2,384,898
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....	623,274	
15.2 Net deferred tax liability.....		
16. Unearned investment income.....	99,002	99,926
17. Amounts withheld or retained by company as agent or trustee.....	2,893	7,935
18. Amounts held for agents' account, including \$.....129,366 agents' credit balances.....	129,366	114,786
19. Remittances and items not allocated.....	526,735	449,678
20. Net adjustment in assets and liabilities due to foreign exchange rates.....		
21. Liability for benefits for employees and agents if not included above.....		
22. Borrowed money \$.....0 and interest thereon \$.....0.....		
23. Dividends to stockholders declared and unpaid.....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve.....	895,883	1,079,368
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....		
24.04 Payable to parent, subsidiaries and affiliates.....	376,369	159,593
24.05 Drafts outstanding.....		
24.06 Liability for amounts held under uninsured plans.....		
24.07 Funds held under coinsurance.....		
24.08 Derivatives.....		
24.09 Payable for securities.....	8,796	72,616
24.10 Payable for securities lending.....		
24.11 Capital notes \$.....0 and interest thereon \$.....0.....		
25. Aggregate write-ins for liabilities.....	722,072	843,195
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	217,682,021	215,670,221
27. From Separate Accounts statement.....		
28. Total liabilities (Lines 26 and 27).....	217,682,021	215,670,221
29. Common capital stock.....	4,196,559	4,196,559
30. Preferred capital stock.....		
31. Aggregate write-ins for other than special surplus funds.....	0	0
32. Surplus notes.....		
33. Gross paid in and contributed surplus.....	7,638,870	7,638,870
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	12,492,480	10,938,914
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....		
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	20,131,350	18,577,784
38. Totals of Lines 29, 30 and 37.....	24,327,909	22,774,343
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	242,009,930	238,444,564

DETAILS OF WRITE-INS

2501. Unclaimed property.....	722,072	843,195
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	722,072	843,195
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

SUMMARY OF OPERATIONS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	10,990,761	12,157,731	15,307,673
2. Considerations for supplementary contracts with life contingencies.....			
3. Net investment income.....	11,494,613	10,513,342	13,965,677
4. Amortization of Interest Maintenance Reserve (IMR).....	47,594	(2,963)	(3,951)
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....			
6. Commissions and expense allowances on reinsurance ceded.....	5,325,237	6,040,774	8,351,471
7. Reserve adjustments on reinsurance ceded.....			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts.....			
8.3 Aggregate write-ins for miscellaneous income.....	11,987	1,409	1,409
9. Totals (Lines 1 to 8.3).....	27,870,192	28,710,294	37,622,279
10. Death benefits.....	4,085,509	3,225,937	4,392,403
11. Matured endowments (excluding guaranteed annual pure endowments).....	11,116	66,368	66,368
12. Annuity benefits.....	1,483,630	2,020,710	2,250,574
13. Disability benefits and benefits under accident and health contracts.....	6,434,519	6,253,845	8,390,236
14. Coupons, guaranteed annual pure endowments and similar benefits.....			
15. Surrender benefits and withdrawals for life contracts.....	3,036,072	2,466,785	4,965,804
16. Group conversions.....			
17. Interest and adjustments on contract or deposit-type contract funds.....	2,720	(7,394)	38,353
18. Payments on supplementary contracts with life contingencies.....	135,269		137,257
19. Increase in aggregate reserves for life and accident and health contracts.....	1,814,936	2,055,853	3,693,212
20. Totals (Lines 10 to 19).....	17,003,771	16,082,104	23,934,207
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	2,994,846	3,616,029	4,697,257
22. Commissions and expense allowances on reinsurance assumed.....	1,498	(4,429)	6,947
23. General insurance expenses.....	3,216,776	1,860,269	2,509,731
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	897,573	1,037,506	1,295,754
25. Increase in loading on deferred and uncollected premiums.....	(1,828)	8,472	8,247
26. Net transfers to or (from) Separate Accounts net of reinsurance.....			
27. Aggregate write-ins for deductions.....	0	0	0
28. Totals (Lines 20 to 27).....	24,112,636	22,599,951	32,452,142
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	3,757,556	6,110,343	5,170,137
30. Dividends to policyholders.....	11,607	39,758	31,300
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	3,745,949	6,070,585	5,138,837
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	(1,553,209)	409,084	(402,671)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	5,299,158	5,661,501	5,541,508
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....261,315 (excluding taxes of \$.....(9,001) transferred to the IMR).....	(870,136)	(895,078)	(832,895)
35. Net income (Line 33 plus Line 34).....	4,429,022	4,766,422	4,708,613
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year.....	22,774,343	20,474,847	20,474,847
37. Net income (Line 35).....	4,429,022	4,766,422	4,708,613
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....183,488.....	(340,765)	(38,806)	288
39. Change in net unrealized foreign exchange capital gain (loss).....			
40. Change in net deferred income tax.....	(1,939,181)	(1,010,420)	(1,191,690)
41. Change in nonadmitted assets.....	421,358	1,729,724	1,411,817
42. Change in liability for reinsurance in unauthorized and certified companies.....			
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....			
44. Change in asset valuation reserve.....	183,485	(140,922)	(103,795)
45. Change in treasury stock.....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....			
47. Other changes in surplus in Separate Accounts Statement.....			
48. Change in surplus notes.....			
49. Cumulative effect of changes in accounting principles.....			
50. Capital changes:			
50.1 Paid in.....			
50.2 Transferred from surplus (Stock Dividend).....			
50.3 Transferred to surplus.....			
51. Surplus adjustment:			
51.1 Paid in.....			
51.2 Transferred to capital (Stock Dividend).....			
51.3 Transferred from capital.....			
51.4 Change in surplus as a result of reinsurance.....	(1,200,353)	(1,559,293)	(2,079,057)
52. Dividends to stockholders.....			
53. Aggregate write-ins for gains and losses in surplus.....	0	0	(446,679)
54. Net change in capital and surplus (Lines 37 through 53).....	1,553,566	3,746,706	2,299,496
55. Capital and surplus as of statement date (Lines 36 + 54).....	24,327,909	24,221,553	22,774,343
DETAILS OF WRITE-INS			
08.301. Miscellaneous income.....	11,987	1,409	1,409
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	11,987	1,409	1,409
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	0	0	0
5301. Surplus adjustment - correction of an error.....			(446,679)
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	0	0	(446,679)

CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
CASH FROM OPERATIONS			
1. Premiums collected net of reinsurance.....	11,494,228	16,048,233	13,824,475
2. Net investment income.....	11,884,810	10,044,138	13,487,526
3. Miscellaneous income.....	4,136,871	4,482,890	6,273,823
4. Total (Lines 1 through 3).....	27,515,909	30,575,261	33,585,823
5. Benefit and loss related payments.....	17,510,020	23,084,605	22,920,649
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			
7. Commissions, expenses paid and aggregate write-ins for deductions.....	7,436,197	6,920,744	8,537,359
8. Dividends paid to policyholders.....	11,607	39,758	31,300
9. Federal and foreign income taxes paid (recovered) net of \$.....252,314 tax on capital gains (losses).....	(2,684,064)	(3,342,927)	(2,488,927)
10. Total (Lines 5 through 9).....	22,273,760	26,702,180	29,000,380
11. Net cash from operations (Line 4 minus Line 10).....	5,242,149	3,873,081	4,585,443
CASH FROM INVESTMENTS			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	13,894,369	17,404,453	21,225,741
12.2 Stocks.....		352,125	352,125
12.3 Mortgage loans.....	124,646	93,193	470,380
12.4 Real estate.....			
12.5 Other invested assets.....	109,056		
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....			
12.7 Miscellaneous proceeds.....	65,619	960,286	72,616
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	14,193,691	18,810,056	22,120,862
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	13,867,957	25,756,320	28,471,136
13.2 Stocks.....	2,272,586	1,924,813	2,051,836
13.3 Mortgage loans.....			
13.4 Real estate.....			
13.5 Other invested assets.....			
13.6 Miscellaneous applications.....	63,820	912,478	73,898
13.7 Total investments acquired (Lines 13.1 to 13.6).....	16,204,363	28,593,611	30,596,870
14. Net increase or (decrease) in contract loans and premium notes.....	(111,976)	136,556	129,276
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	(1,898,696)	(9,920,111)	(8,605,285)
CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....			
16.2 Capital and paid in surplus, less treasury stock.....			
16.3 Borrowed funds.....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....		317,536	910,320
16.5 Dividends to stockholders.....			
16.6 Other cash provided (applied).....	163,265	1,028,209	707,142
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	163,265	1,345,745	1,617,462
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	3,506,718	(4,701,285)	(2,402,380)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	5,266,473	7,668,852	7,668,852
19.2 End of period (Line 18 plus Line 19.1).....	8,773,190	2,967,567	5,266,473
Note: Supplemental disclosures of cash flow information for non-cash transactions:			
20.0001 Exchange of debt securities.....	1,347,451		
20.0002 Exchange of equity securities.....	297,351		
20.0003 Securities acquired in paid in kind interest payment.....	13,629		
20.0004 Exchanges.....		12,876	
20.0005 Capitalized Interest.....			17,516

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....			
2. Ordinary life insurance.....	7,546,916	9,638,923	11,591,444
3. Ordinary individual annuities.....	335,330	322,235	438,426
4. Credit life (group and individual).....			
5. Group life insurance.....			
6. Group annuities.....			
7. A&H - group.....	133,838	214,027	285,147
8. A&H - credit (group and individual).....			
9. A&H - other.....	63,454,910	70,126,522	92,801,018
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal.....	71,470,994	80,301,707	105,116,035
12. Deposit-type contracts.....			
13. Total.....	71,470,994	80,301,707	105,116,035

DETAILS OF WRITE-INS

1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

NOTES TO FINANCIAL STATEMENTS

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A. Accounting Practices

The financial statements of Continental General Insurance Company ("CGIC" or "the Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance.

The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures* Manual, has been adopted as a component of prescribed or permitted practices by the State of Ohio. The Company has no prescribed or permitted practices that would result in differences between NAIC Statutory Accounting Principles ("NAIC SAP") and the State of Ohio basis, as shown below:

Net Income	State of Domicile	September 30, 2014	December 31, 2013
(1) State basis	Ohio	\$ 4,429,022	\$ 4,708,613
(2) State prescribed practices that increase/(decrease) NAIC SAP	Ohio	-	-
(3) State permitted practices that increase/(decrease) NAIC SAP	Ohio	-	-
(4) NAIC SAP		\$ 4,429,022	\$ 4,708,613
Surplus			
(5) Statutory surplus state basis	Ohio	\$ 24,327,909	\$ 22,774,343
(6) State prescribed practices that increase/(decrease) NAIC SAP	Ohio	-	-
(7) State permitted practices that increase/(decrease) NAIC SAP	Ohio	-	-
(8) NAIC SAP		\$ 24,327,909	\$ 22,774,343

B & C – No Significant Change.

2. ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS – No significant change.

3. BUSINESS COMBINATIONS AND GOODWILL – No significant change.

4. DISCONTINUED OPERATIONS – No significant change.

5. INVESTMENTS

A, B & C – No significant change.

D. Loan-Backed Securities

(1) The Company uses dealer-modeled prepayment assumptions for mortgage-backed and asset-backed securities at the date of purchase to determine effective yields; significant changes in estimated cash flows from the original purchase assumptions are accounted for on a prospective basis.

(2) The Company does not currently hold any securities with a recognized other-than-temporary impairment ("OTTI") where there is intent to sell or an inability or lack of intent to hold the securities for a sufficient period of time necessary to recover the amortized cost basis of the securities.

(3) The Company had no loan-backed securities with a credit-related OTTI charge recognized during the period.

(4) The following table shows all loan-backed securities with an unrealized loss:

a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$ 91,878
2. 12 Months or Longer	44,890

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$ 6,209,860
2. 12 Months or Longer	2,484,996

(5) Based on cash flow projections received from independent sources (which reflect loan to collateral values, subordination, vintage and geographic concentration), implied cash flows inherent in security ratings and analysis of historical payment data, management believes that the Company will recover its cost basis in all securities with unrealized losses at September 30, 2014. The Company has the intent to hold such securities until they recover in value or mature.

E, F, G & H – No significant change.

6. JOINT VENTURES, PARTNERSHIPS AND LIMITED LIABILITY COMPANIES – No significant change.

7. INVESTMENT INCOME – No significant change.

8. DERIVATIVE INSTRUMENTS – No significant change.

9. INCOME TAXES – No significant change.

10. INFORMATION CONCERNING PARENT, SUBSIDIARIES, AFFILIATES AND OTHER RELATED PARTIES – No significant change.

11. DEBT – No significant change.

NOTES TO FINANCIAL STATEMENTS

12. RETIREMENT PLANS DEFERRED COMPENSATION, POSTEMPLOYMENT BENEFITS AND COMPENSATED ABSENCES AND OTHER POSTRETIREMENT BENEFIT PLANS – No significant change.
13. CAPITAL AND SURPLUS, SHAREHOLDERS' DIVIDEND RESTRICTIONS AND QUASI-REORGANIZATIONS – No significant change.
14. CONTINGENCIES – No significant change.
15. LEASES – No significant change.
16. INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATIONS OF CREDIT RISK – No significant change.
17. SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES
- A. The Company had no transfers of receivables reported as sales.
- B. The Company had no transfer or servicing of financial assets or extinguishments of liabilities.
- C. The Company had no wash sales.
18. GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS – No significant change.
19. DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS – No significant change.
20. FAIR VALUE MEASUREMENTS
- A.

(1) Fair Value Measurements at Reporting Date

The Company has categorized its assets and liabilities measured at fair value into the three-level fair value hierarchy as reflected in the following table. See item 4 below for a discussion of each of these three levels.

	Level 1	Level 2	Level 3	Total
Assets:				
Bonds:				
U.S. Government and government agencies	\$ -	\$ -	\$ -	\$ -
States, municipalities and political subdivisions	-	-	-	-
Foreign government	-	-	-	-
Residential MBS	-	6,151	-	6,151
Commerical MBS	-	-	-	-
All other bonds	-	-	-	-
Total bonds	-	6,151	-	6,151
Non-affiliated common stock	5,069,868	-	797,326	5,867,194
Non-affiliated preferred stock	-	-	-	-
Equity index call options	-	-	-	-
Variable annuity assets (separate accounts) (a)	-	-	-	-
Total assets accounted for at fair value	\$ 5,069,868	\$ 6,151	\$ 797,326	\$ 5,873,345

(2) Fair Value Measurements in Level 3 of the Fair Value Hierarchy

	Beginning Balance at 6/30/2014	Transfers into Level 3	Transfers out of Level 3	Total Gains and (losses) included in Net Income	Total Gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at 9/30/2014
States, municipalities and political subdivisions	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Residential MBS	-	-	-	-	-	-	-	-	-	-
All other bonds	-	-	-	-	-	-	-	-	-	-
Non-affiliated common stock	820,392	-	-	-	(23,066)	-	-	-	-	797,326
Non-affiliated preferred stock	-	-	-	-	-	-	-	-	-	-
Total	\$ 820,392	\$ -	\$ -	\$ -	\$ (23,066)	\$ -	\$ -	\$ -	\$ -	\$ 797,326

(3) Fair Value Recognition of Transfers between Levels

The Company recognizes and records the transfer of securities into and out of level 3 due to changes in availability of market observable inputs. All transfers are reflected in the table above at fair value as of the end of the reporting period.

(4) Inputs and Techniques Used in Estimating Fair Value

Level 1 - Quoted prices for identical assets or liabilities in active markets (markets in which transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis). The Company's Level 1 financial instruments consist primarily of publicly traded equity securities for which quoted market prices in active markets are available.

Level 2 - Quoted prices for similar instruments in active markets; quoted prices for identical or similar assets or liabilities in inactive markets (markets in which there are few transactions, the prices are not current, price quotations vary substantially over time or among market makers, or in which little information is released publicly); and valuations based on other significant inputs that are observable in active markets. The Company's Level 2 financial instruments include corporate and municipal fixed maturity securities, RMBS, interest rate swaptions, and equity index call options. Level 2 inputs include benchmark yields, reported trades, corroborated broker/dealer quotes, issuer spreads and benchmark securities. When non-binding broker quotes can be corroborated by comparison to similar securities priced using observable inputs, they are classified as Level 2.

Level 3 - Valuations derived from market valuation techniques generally consistent with those used to estimate the fair value of Level 2 financial instruments in which one or more significant inputs are unobservable or when the market for a security exhibits significantly less liquidity relative to markets supporting Level 2 fair value measurements. The unobservable inputs may include management's own

NOTES TO FINANCIAL STATEMENTS

assumptions about the assumptions market participants would use based on the best information available in the circumstances. The Company's Level 3 is comprised of financial instruments whose fair value is estimated based on non-binding broker quotes or internally developed using significant inputs not based on, or corroborated by, observable market information.

The Company's investment manager, American Money Management Corporation ("AMMC" an affiliate) is responsible for the valuation process and uses data from outside sources (including nationally recognized pricing services and broker/dealers) in establishing fair value. Valuation techniques utilized by pricing services and prices obtained from external sources are reviewed by AMMC's internal investment professionals who are familiar with the securities being priced and the markets in which they trade to ensure the fair value determination is representative of an exit price. To validate the appropriateness of the prices obtained, the investment manager considers widely published indices (as benchmarks), recent trades, changes in interest rates, general economic conditions and the credit quality of the specific issuers. In addition, AMMC communicates directly with the pricing service regarding the methods and assumptions used in pricing, including verifying, on a test basis, the inputs used by the service to value specific securities.

- B. The Company has no additional fair value disclosures.
- C. The Company has categorized all the financial assets in the financial statements into the three-level fair value hierarchy as reflected in the following table. See item 4 above for a discussion of each of these three levels.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Not Practicable Carrying Value
Assets						
Bonds:						
U.S. Government and government agencies	\$ 8,243,886	\$ 7,939,416	\$ 1,812,434	\$ 6,431,452	\$ -	\$ -
States, municipalities and political subdivisions	48,143,933	45,116,875	-	48,143,933	-	-
Foreign government	1,682,993	1,493,066	-	1,682,993	-	-
Residential MBS	47,483,020	41,011,813	-	42,925,828	4,557,192	-
Commercial MBS	22,257,822	20,547,733	-	21,788,822	469,000	-
Asset backed securities	7,184,972	6,807,210	-	7,184,972	-	-
All other bonds	95,097,281	82,314,674	-	93,871,989	1,225,292	-
Total bonds	\$ 230,093,907	\$ 205,230,787	\$ 1,812,434	\$ 222,029,989	\$ 6,251,484	\$ -
Preferred stocks	\$ 483,750	\$ 500,000	\$ 483,750	\$ -	\$ -	\$ -
Non-affiliated common stock	5,867,194	5,867,194	5,069,868	-	797,326	-
Other Investments	3,027,572	2,336,974	-	-	3,027,572	-
Mortgage loans	2,731,000	2,730,933	-	-	2,731,000	-
Policy loans	2,831,915	2,831,915	-	-	2,831,915	-
Total financial assets	\$ 245,035,338	\$ 219,497,803	\$ 7,366,052	\$ 222,029,989	\$ 15,639,297	\$ -

21. OTHER ITEMS – No significant change.
22. EVENTS SUBSEQUENT – No significant change.
23. REINSURANCE – No significant change.
24. RETROSPECTIVELY RATED CONTRACTS & CONTRACTS SUBJECT TO REDETERMINATION – No significant changes.
25. CHANGE IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES
- Reserves as of December 31, 2013 were \$34,003,606. As of September 30, 2014, \$6,345,909 has been paid for incurred claims and claim adjustments expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$27,424,299 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on the Long Term Care line of insurance. Therefore, there has been a \$233,398 favorable prior year development since December 31, 2013 to September 30, 2014. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased as additional information becomes known regarding individual claims.
26. INTERCOMPANY POOLING ARRANGEMENTS – No significant change.
27. STRUCTURED SETTLEMENTS – No significant change.
28. HEALTH CARE RECEIVABLES – No significant change.
29. PARTICIPATING POLICIES – No significant changes
30. PREMIUM DEFICIENCY RESERVES – No significant change.
31. RESERVES FOR LIFE CONTRACTS AND ANNUITY CONTRACTS – No significant change.
32. ANALYSIS OF ANNUITY ACTUARIAL RESERVES AND DEPOSIT TYPE LIABILITIES BY WITHDRAWAL CHARACTERISTICS – No significant change.
33. PREMIUMS AND ANNUITY CONSIDERATIONS DEFERRED AND UNCOLLECTED – No significant change.
34. SEPARATE ACCOUNTS – No significant change.
35. LOSS/CLAIM ADJUSTMENT EXPENSES – No significant change.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

2.2 If yes, date of change:

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1 and 1A.

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [X] No []

3.3 If the response to 3.2 is yes, provide a brief description of those changes.
United Teachers Associates, Ltd., previously the parent of United Teacher Associates Insurance Company ("UTAIC"), was merged out of existence so UTAIC is now a direct subsidiary of Great American Financial Resources, Inc.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

4.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made.12/31/2011.....

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.12/31/2011.....

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).10/26/2012.....

6.4 By what department or departments?
Ohio Department of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []

8.4 If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
American Money Management Corpration	Cincinnati, OH	NO	NO	NO	YES
Great American Advisors, Inc.	Cincinnati, OH	NO	NO	NO	YES

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []

- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes [] No [X]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

PART 1 - FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No [X]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:

PART 1 - INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.....0

13. Amount of real estate and mortgages held in short-term investments: \$.....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]

14.2 If yes, please complete the following:

	1 Prior Year-End		2 Current Quarter	
	Book/Adjusted Carrying Value		Book/Adjusted Carrying Value	
14.21 Bonds.....	\$	.....0	\$	.....0
14.22 Preferred Stock.....	\$	.....0	\$	.....0
14.23 Common Stock.....	\$	.....0	\$	.....0
14.24 Short-Term Investments.....	\$	.....0	\$	.....0
14.25 Mortgage Loans on Real Estate.....	\$	.....0	\$	.....0
14.26 All Other.....	\$	.....0	\$	.....0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$	.....0	\$	.....0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$	.....0	\$	.....0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? If no, attach a description with this statement. Yes [] No []

16. For the reporting entity's security lending program, state the amount of the following as of current statement date:

- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$.....0
- 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$.....0
- 16.3 Total payable for securities lending reported on the liability page: \$.....0

17. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Bank of New York	1 Wall Street, New York, NY 10286

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
161853	American Money Management Corporation	301 East Fourth Street, Cincinnati, OH 45202

PART 1 - INVESTMENT

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes [X] No []

18.2 If no, list exceptions:

**CONTINENTAL GENERAL INSURANCE COMPANY
GENERAL INTERROGATORIES (continued)**

PART 2 - LIFE & HEALTH

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:		
1.1	Long-term mortgages in good standing		Amount
1.11	Farm mortgages.....	\$.....	
1.12	Residential mortgages.....	\$.....	
1.13	Commercial mortgages.....	\$.....	
1.14	Total mortgages in good standing.....	\$.....	0
1.2	Long-term mortgages in good standing with restructured terms		
1.21	Total mortgages in good standing with restructured terms.....	\$.....	
1.3	Long-term mortgage loans upon which interest is overdue more than three months		
1.31	Farm mortgages.....	\$.....	
1.32	Residential mortgages.....	\$.....	
1.33	Commercial mortgages.....	\$.....	
1.34	Total mortgages with interest overdue more than three months.....	\$.....	0
1.4	Long-term mortgage loans in process of foreclosure		
1.41	Farm mortgages.....	\$.....	
1.42	Residential mortgages.....	\$.....	
1.43	Commercial mortgages.....	\$.....	
1.44	Total mortgages in process of foreclosure.....	\$.....	0
1.5	Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$.....	0
1.6	Long-term mortgages foreclosed, properties transferred to real estate in current quarter		
1.61	Farm mortgages.....	\$.....	
1.62	Residential mortgages.....	\$.....	
1.63	Commercial mortgages.....	\$.....	
1.64	Total mortgages foreclosed and transferred to real estate.....	\$.....	0
2.	Operating Percentages:		
2.1	A&H loss percent.....		171.0
2.2	A&H cost containment percent.....		
2.3	A&H expense percent excluding cost containment expenses.....		10.0
3.1	Do you act as a custodian for health savings accounts?.....		Yes [] No [X]
3.2	If yes, please provide the amount of custodial funds held as of the reporting date.....	\$.....	
3.3	Do you act as an administrator for health savings accounts?.....		Yes [] No [X]
3.4	If yes, please provide the balance of the funds administered as of the reporting date.....	\$.....	

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Reinsurer	8 Certified Reinsurer Rating (1 through 6)	9 Effective Date of Certified Reinsurer Rating
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NONE

CONTINENTAL GENERAL INSURANCE COMPANY SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

States, Etc.	1	Direct Business Only					
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Mem- bership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5	7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations				
1. Alabama.....	AL	L	232,442	765	607,801	841,008	
2. Alaska.....	AK	L	4,804		6,615	11,419	
3. Arizona.....	AZ	L	55,188	51,446	391,474	498,108	
4. Arkansas.....	AR	L	69,798	300	222,013	292,111	
5. California.....	CA	L	99,345		282,735	382,080	
6. Colorado.....	CO	L	101,802	1,570	1,518,178	1,621,550	
7. Connecticut.....	CT	L	14,433	900	196,301	211,634	
8. Delaware.....	DE	L			28,581	28,581	
9. District of Columbia.....	DC	L	1,370	2,000		3,370	
10. Florida.....	FL	L	195,395	18,214	5,969,370	6,182,979	
11. Georgia.....	GA	L	318,817	9,155	2,203,061	2,531,033	
12. Hawaii.....	HI	L	4,433		227,398	231,831	
13. Idaho.....	ID	L	19,331		124,908	144,239	
14. Illinois.....	IL	L	271,509	9,900	2,775,879	3,057,288	
15. Indiana.....	IN	L	177,820	9,015	2,400,928	2,587,763	
16. Iowa.....	IA	L	278,919	21,495	3,236,476	3,536,890	
17. Kansas.....	KS	L	210,655	6,200	2,942,813	3,159,668	
18. Kentucky.....	KY	L	198,207	6,125	1,466,370	1,670,702	
19. Louisiana.....	LA	L	200,250	1,895	626,517	828,662	
20. Maine.....	ME	L	3,662		47,950	51,612	
21. Maryland.....	MD	L	23,541		214,586	238,127	
22. Massachusetts.....	MA	L	5,154		58,667	63,821	
23. Michigan.....	MI	L	176,107		1,696,756	1,872,863	
24. Minnesota.....	MN	L	262,501	53,897	3,467,730	3,784,128	
25. Mississippi.....	MS	L	94,072	1,350	647,674	743,096	
26. Missouri.....	MO	L	254,222	3,825	1,512,492	1,770,539	
27. Montana.....	MT	L	35,476		631,490	666,966	
28. Nebraska.....	NE	L	900,385	91,428	4,702,710	5,694,523	
29. Nevada.....	NV	L	13,746	6,500	117,003	137,249	
30. New Hampshire.....	NH	L	374		92,489	92,863	
31. New Jersey.....	NJ	L	5,614		68,289	73,903	
32. New Mexico.....	NM	L	14,437		177,280	191,717	
33. New York.....	NY	N	8,837		128,419	137,256	
34. North Carolina.....	NC	L	362,646	3,402	1,367,883	1,733,931	
35. North Dakota.....	ND	L	39,785	15,500	495,776	551,061	
36. Ohio.....	OH	L	306,670	3,375	3,375,758	3,685,803	
37. Oklahoma.....	OK	L	123,004	675	796,475	920,154	
38. Oregon.....	OR	L	59,643	900	273,029	333,572	
39. Pennsylvania.....	PA	L	129,657	225	2,640,682	2,770,564	
40. Rhode Island.....	RI	L			21,192	21,192	
41. South Carolina.....	SC	L	293,437	1,575	993,964	1,288,976	
42. South Dakota.....	SD	L	181,612	3,097	725,603	910,312	
43. Tennessee.....	TN	L	359,955	11,428	1,388,540	1,759,923	
44. Texas.....	TX	L	655,701	10,255	5,464,339	6,130,295	
45. Utah.....	UT	L	73,306		106,157	179,463	
46. Vermont.....	VT	L	40		8,121	8,161	
47. Virginia.....	VA	L	281,182		2,170,922	2,452,104	
48. Washington.....	WA	L	70,566		448,718	519,284	
49. West Virginia.....	WV	L	146,226	6,444	658,947	811,617	
50. Wisconsin.....	WI	L	156,374	1,350	1,287,408	1,445,132	
51. Wyoming.....	WY	L	47,430	1,125	497,034	545,589	
52. American Samoa.....	AS	N				0	
53. Guam.....	GU	N			1,846	1,846	
54. Puerto Rico.....	PR	N	97			97	
55. US Virgin Islands.....	VI	L			12,775	12,775	
56. Northern Mariana Islands.....	MP	N				0	
57. Canada.....	CAN	N				0	
58. Aggregate Other Alien.....	OT	XXX	165	0	143,625	143,790	0
59. Subtotal.....	(a)	51	7,540,142	355,331	61,669,747	69,565,220	0
90. Reporting entity contributions for employee benefit plans.....	XXX					0	
91. Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX					0	
92. Dividends or refunds applied to shorten endowment or premium paying period.....	XXX					0	
93. Premium or annuity considerations waived under disability or other contract provisions.....	XXX		7,187		1,627,830	1,635,017	
94. Aggregate other amounts not allocable by State.....	XXX		0	0	0	0	0
95. Totals (Direct Business).....	XXX		7,547,329	355,331	63,297,577	71,200,237	0
96. Plus Reinsurance Assumed.....	XXX		314,410		21,122	335,532	
97. Totals (All Business).....	XXX		7,861,739	355,331	63,318,699	71,535,769	0
98. Less Reinsurance Ceded.....	XXX		3,809,318	232,338	56,471,181	60,512,837	
99. Totals (All Business) less Reinsurance Ceded.....	XXX		4,052,421	122,993	6,847,518	11,022,932	0

DETAILS OF WRITE-INS

58001. Other Foreign.....	XXX		165		143,625	143,790	
58002.	XXX					0	
58003.	XXX					0	
58998. Summary of remaining write-ins for line 58 from overflow page.....	XXX		0	0	0	0	0
58999. Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....	XXX		165	0	143,625	143,790	0
9401.	XXX					0	
9402.	XXX					0	
9403.	XXX					0	
9498. Summary of remaining write-ins for line 94 from overflow page.....	XXX		0	0	0	0	0
9499. Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX		0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;

(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
American Financial Capital Trust II	DE	31-6549738	
American Financial Capital Trust III	DE	16-6543606	
American Financial Capital Trust IV	DE	16-6543609	
American Financial Enterprises, Inc.	CT	31-0996797	
American Money Management Corporation	OH	31-0828578	
American Real Estate Capital Company, LLC (80%)	OH	27-1577326	
MidMarket Capital Partners, LLC (65%)	DE	27-2829629	
APU Holding Company	OH	41-2112001	
American Premier Underwriters, Inc.	PA	23-6000765	
The Associates of the Jersey Company	NJ	23-6297584	
Cal Coal, Inc.	IL	37-1094159	
Great Southwest Corporation	DE	95-2802826	
The Indianapolis Union Railway Company	IN	35-6001691	
Lehigh Valley Railroad Company	PA	13-6400464	
Pennsylvania Lehigh Oil & Gas Holdings LLC	PA	46-1665396	
Magnolia Alabama Holdings, Inc.	DE	20-1548213	
Magnolia Alabama Holdings LLC	AL	20-1574094	
Michigan Oil & Gas Holdings, LLC	MI	46-1852532	
Ohio Oil & Gas Holdings, LLC	OH	46-1480078	
The Owasco River Railway, Inc.	NY	13-6021353	
PCC Real Estate, Inc.	NY	31-1236926	
PCC Technical Industries, Inc.	DE	76-0080537	
PCC Maryland Realty Corp.	MD	31-1388401	
Penn Central Energy Management Company	DE	06-1209709	
Penn Towers, Inc.	PA	23-1537928	
Pennsylvania Oil & Gas Holdings, LLC	PA	46-3246684	
Pennsylvania-Reading Seashore Lines (66.67%)	NJ	23-6000766	
Pittsburgh and Cross Creek Railroad Company (83%)	PA	23-6207599	
Terminal Realty Penn Co.	DC	23-1707450	
Waynesburg Southern Railroad Company	PA	23-1675796	
GAI Insurance Company, Ltd. *	BMU		
Great American Specialty & Affinity Limited	GBR		
Hangar Acquisition Corp.	OH	31-1446308	
Premier Lease & Loan Services Insurance Agency, Inc.	WA	91-1242743	
Premier Lease & Loan Services of Canada, Inc.	WA	91-1508644	
Risiko Management Corporation	DE	31-1262960	
Dixie Terminal Corporation	OH	31-0823725	
GAI Holding Bermuda Ltd.	BMU	98-0606803	
GAI Indemnity, Ltd. #	GBR	98-0556144	
Marketform Group Limited	GBR		
Marketform Holdings Limited	GBR		
Lavenham Underwriting Limited #	GBR	98-0412245	
Marketform Limited	GBR		
Gabinete Marketform SL	ESP		
Marketform Australia Pty Limited	AUS		
Studio Marketform SRL	ITA		
Marketform Management Services Limited	GBR		
Marketform Managing Agency Limited	GBR		
Sampford Underwriting Limited #	GBR	98-0431601	
Marketform Trust Company Limited	GBR		

* Denotes insurer

@ Company affiliated but not owned

Participant in Lloyd's Syndicate 2468

Subsidiaries 100% owned by respective parent unless otherwise stated

^ Total percentage owned by respective parent and other affiliated companies

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
Great American Financial Resources, Inc. ^	DE	06-1356481	
AAG Insurance Agency, Inc.	KY	31-1422717	
Ceres Group, Inc.	DE	34-1017531	
Continental General Corporation	NE	47-0717079	
Continental General Insurance Company *	OH	47-0463747	71404
QQAgency of Texas, Inc.	TX	34-1947042	
Great American Advisors, Inc.	OH	31-1395344	
Great American Life Insurance Company *	OH	13-1935920	63312
Aerielle IP Holdings, LLC ^	OH	45-2969767	
Aerielle, LLC ^	DE	26-4391696	
Annuity Investors Life Insurance Company *	OH	31-1021738	93661
Bay Bridge Marina Hemingway's Restaurant, LLC (85%)	MD	27-4078277	
Bay Bridge Marina Management, LLC (85%)	MD	27-0513333	
Brothers Management, LLC (99%)	FL	20-1246122	
FT Liquidation, LLC	OH	45-3988240	
GALIC - Bay Bridge Marina, LLC	MD	20-4604276	
GALIC - Sorrento, LLC ^	FL	45-5565693	
GALIC Brothers, Inc. (80%)	OH	31-1391777	
GALIC Pointe, LLC ^	FL	45-1144095	
Manhattan National Holding Corporation	OH	26-3260520	
Manhattan National Life Insurance Company *	OH	45-0252531	67083
Skipjack Marina Corp.	MD	52-2179330	
United Teacher Associates Insurance Company *	TX	58-0869673	63479
UTA Acquisitions, LLC	TX	47-1933937	
Great American Holding, Inc.	OH	42-1575938	
Agricultural Services, LLC	OH	27-3062314	
United States Commodities Producers, LLC (75%)	MT	45-4110027	
United States Livestock Producers, LLC (75%)	NV	27-2354685	
Livestock Market Enhancement Risk Retention Group * ^	NV	27-4395897	14084
American Empire Surplus Lines Insurance Company *	DE	31-0912199	35351
American Empire Insurance Company *	OH	31-0973761	37990
American Empire Underwriters, Inc.	TX	59-1671722	
GAI Australia Pty Ltd	AUS		
Great American International Insurance Limited *	IRL		
Mid-Continent Casualty Company *	OH	73-0556513	23418
Mid-Continent Assurance Company *	OH	73-1406844	15380
Mid-Continent Excess and Surplus Insurance Company *	DE	38-3803661	13794
Mid-Continent Specialty Insurance Services, Inc.	OK	30-0571535	
Oklahoma Surety Company *	OH	73-0773259	23426
Republic Indemnity Company of America *	CA	95-2801326	22179
Republic Indemnity Company of California *	CA	31-1054123	43753
Summit Consulting, LLC	FL	59-1683711	
Heritage Summit Healthcare, LLC	FL	59-3385208	
Summit Holding Southeast, Inc.	FL	59-3409855	
Bridgefield Employers Insurance Company*	FL	59-1835212	10701
Bridgefield Casualty Insurance Company*	FL	59-3269531	10335

* Denotes insurer

@ Company affiliated but not owned

Participant in Lloyd's Syndicate 2468

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^ Total percentage owned by respective parent and other affiliated companies

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
Great American Insurance Company *	OH	31-0501234	16691
American Signature Underwriters, Inc.	OH	31-1463075	
Brothers Property Corporation (80%)	OH	59-2840291	
Brothers Le Pavillon, LLC	DE	20-5173494	
Brothers Le Pavillon (SPE), LLC	DE	20-5173589	
Brothers Pennsylvanian Corporation	PA	25-1754638	
Brothers Property Management Corporation	OH	59-2840294	
Crescent Centre Apartments ^	OH	20-4498054	
Crop Managers Insurance Agency, Inc.	KS	31-1277904	
Dempsey & Siders Agency, Inc.	OH	31-0589001	
Eden Park Insurance Brokers, Inc.	CA	31-1341668	
El Aguila, Compañía de Seguros, S.A. de C.V. *	MEX		
Financidora de Primas Condor, S.A. de C.V. (99%)	MEX		
Farmers Crop Insurance Alliance, Inc.	KS	39-1404033	
FCIA Management Company, Inc.	NY	13-3628555	
Foreign Credit Insurance Association @	NY		
GAI Warranty Company	OH	31-1753938	
GAI Warranty Company of Florida	FL	31-1765544	
GAI Warranty Company of Canada Inc.	CAN		
Global Premier Finance Company	OH	61-1329718	
Great American Agency of Texas, Inc.	TX	74-2693636	
Great American Alliance Insurance Company *	OH	95-1542353	26832
Great American Assurance Company *	OH	15-6020948	26344
Great American Casualty Insurance Company *	OH	61-0983091	39896
Great American Claims Services, Inc.	DE	31-1228726	
Great American Contemporary Insurance Company *	OH	36-4079497	10646
Great American E & S Insurance Company *	DE	31-0954439	37532
Great American Fidelity Insurance Company *	DE	31-1036473	41858
Great American Insurance Agency, Inc.	OH	31-1652643	
Great American Insurance Company of New York *	NY	13-5539046	22136
Great American Lloyd's Insurance Company * @	TX	31-0974853	38024
Great American Lloyd's, Inc.	TX	31-1073664	
Great American Management Services, Inc.	OH	31-0856644	
Great American Protection Insurance Company *	OH	31-1288778	38580
Great American Re Inc.	DE	31-0918893	
Great American Security Insurance Company *	OH	31-1209419	31135
Great American Spirit Insurance Company *	OH	31-1237970	33723
Insurance (GB) Limited *	GBR		
Key Largo Group, Inc.	FL	59-1263251	
National Interstate Corporation (51.4%)	OH	34-1607394	
American Highways Insurance Agency, Inc.	OH	34-1899058	
Explorer RV Insurance Agency, Inc.	OH	31-1548235	
Hudson Indemnity, Ltd.	CYM	98-0191335	
Hudson Management Group, Ltd.	VIR	66-0660039	
National Interstate Insurance Agency, Inc.	OH	34-1607396	
Commercial For Hire Transportation Purchasing Group @	SC		
National Interstate Insurance Company *	OH	34-1607395	32620
National Interstate Insurance Company of Hawaii, Inc. *	OH	99-0345306	11051
TransProtection Service Company	MO	43-1254631	
Triumphe Casualty Company *	OH	95-3623282	41106
Vanliner Insurance Company *	MO	86-0114294	21172
Vanliner Reinsurance Limited *	BMU		
Safety Claims & Litigation Services, LLC	MT	20-5546054	
Safety, Claims and Litigation Services, LLC	OH	46-4570914	
Pinecrest Place LLC	FL	27-2226948	
PLLS Canada Insurance Brokers Inc. (49%)	CAN	871850814	
Professional Risk Brokers, Inc.	IL	31-1293064	
Strategic Comp Holdings, L.L.C.	LA	72-1331800	
Strategic Comp Services, L.L.C.	LA	36-4517754	
Strategic Comp, L.L.C.	LA	32-0050970	
One East Fourth, Inc.	OH	31-0686194	
Pioneer Carpet Mills, Inc.	OH	31-0883227	
TEJ Holdings, Inc.	OH	31-1119320	
Three East Fourth, Inc.	OH	31-0728327	

* Denotes insurer

@ Company affiliated but not owned

Participant in Lloyd's Syndicate 2468

Subsidiaries 100% owned by respective parent unless otherwise stated

^ Total percentage owned by respective parent and other affiliated companies

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
Members														
			31-1544320		0000944707	NYSE	American Financial Group, Inc.	OH	UIP		Ownership			
			31-6549738				American Financial Capital Trust II	DE	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			16-6543606				American Financial Capital Trust III	DE	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			16-6543609				American Financial Capital Trust IV	DE	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			31-0996797				American Financial Enterprises, Inc.	CT	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			31-0828578				American Money Management Corporation	OH	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			27-1577326				American Real Estate Capital Company, LLC	OH	NIA	American Money Management Corporation	Ownership	80.000	American Financial Group, Inc.	
			27-2829629				MidMarket Capital Partners, LLC	DE	NIA	American Money Management Corporation	Ownership	65.000	American Financial Group, Inc.	
			41-2112001				APU Holding Company	OH	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			23-6000765				American Premier Underwriters, Inc.	PA	NIA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	
			23-6297584				The Associates of the Jersey Company	NJ	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			37-1094159				Cal Coal, Inc.	IL	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			95-2802826				Great Southwest Corporation	DE	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			35-6001691				The Indianapolis Union Railway Company	IN	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			13-6400464				Lehigh Valley Railroad Company	PA	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			46-1665396				Pennsylvania Lehigh Oil & Gas Holdings, LLC	PA	NIA	Lehigh Valley Railroad Company	Ownership	100.000	American Financial Group, Inc.	
			20-1548213				Magnolia Alabama Holdings, Inc.	DE	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			20-1574094				Magnolia Alabama Holdings LLC	AL	NIA	Magnolia Alabama Holdings, Inc.	Ownership	100.000	American Financial Group, Inc.	
			46-1852532				Michigan Oil & Gas Holdings, LLC	MI	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			46-1480078				Ohio Oil & Gas Holdings, LLC	OH	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			13-6021353				The Owasco River Railway, Inc.	NY	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			31-1236926				PCC Real Estate, Inc.	NY	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			76-0080537				PCC Technical Industries, Inc.	DE	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			31-1388401				PCC Maryland Realty Corp.	MD	NIA	PCC Technical Industries, Inc.	Ownership	100.000	American Financial Group, Inc.	
			06-1209709				Penn Central Energy Management Company	DE	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			23-1537928				Penn Towers, Inc.	PA	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			46-3246684				Pennsylvania Oil & Gas Holdings, LLC	PA	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			23-6000766				Pennsylvania-Reading Seashore Lines	NJ	NIA	American Premier Underwriters, Inc.	Ownership	66.670	American Financial Group, Inc.	
			23-6207599				Pittsburgh and Cross Creek Railroad Company	PA	NIA	American Premier Underwriters, Inc.	Ownership	83.000	American Financial Group, Inc.	
			23-1707450				Terminal Realty Penn Co.	DC	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			23-1675796				Waynesburg Southern Railroad Company	PA	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
							GAI Insurance Company, Ltd.	BMU	IA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	
							Great American Specialty & Affinity Limited	GBR	NIA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	
			31-1446308				Hangar Acquisition Corp.	OH	NIA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	
			91-1242743				Premier Lease & Loan Services Insurance Agency, Inc.	WA	NIA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	
			91-1508644				Premier Lease & Loan Services of Canada, Inc.	WA	NIA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	

Q13

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
			31-1262960				Risiko Management Corporation.....	DE.....	NIA.....	APU Holding Company.....	Ownership.....	100.000	American Financial Group, Inc.....	
			31-0823725				Dixie Terminal Corporation.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	
			98-0606803				GAI Holding Bermuda Ltd.....	BMU.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	
			98-0556144				GAI Indemnity, Ltd.....	GBR.....	IA.....	GAI Holding Bermuda Ltd.....	Ownership.....	100.000	American Financial Group, Inc.....	
							Marketform Group Limited.....	GBR.....	NIA.....	GAI Holding Bermuda Ltd.....	Ownership.....	100.000	American Financial Group, Inc.....	
							Marketform Holdings Limited.....	GBR.....	NIA.....	Marketform Group Limited.....	Ownership.....	100.000	American Financial Group, Inc.....	
			98-0412245				Lavenham Underwriting Limited.....	GBR.....	IA.....	Marketform Holdings Limited.....	Ownership.....	100.000	American Financial Group, Inc.....	
							Marketform Limited.....	GBR.....	NIA.....	Marketform Holdings Limited.....	Ownership.....	100.000	American Financial Group, Inc.....	
							Gabinete Marketform SL.....	ESP.....	NIA.....	Marketform Limited.....	Ownership.....	100.000	American Financial Group, Inc.....	
							Marketform Australia Pty Limited.....	AUS.....	NIA.....	Marketform Limited.....	Ownership.....	100.000	American Financial Group, Inc.....	
							Studio Marketform SRL.....	ITA.....	NIA.....	Marketform Limited.....	Ownership.....	100.000	American Financial Group, Inc.....	
							Marketform Management Services Limited.....	GBR.....	NIA.....	Marketform Holdings Limited.....	Ownership.....	100.000	American Financial Group, Inc.....	
							Marketform Managing Agency Limited.....	GBR.....	NIA.....	Marketform Holdings Limited.....	Ownership.....	100.000	American Financial Group, Inc.....	
			98-0431601				Sampford Underwriting Limited.....	GBR.....	IA.....	Marketform Holdings Limited.....	Ownership.....	100.000	American Financial Group, Inc.....	
							Marketform Trust Company Limited.....	GBR.....	NIA.....	Marketform Group Limited.....	Ownership.....	100.000	American Financial Group, Inc.....	
			06-1356481				Great American Financial Resources, Inc.....	DE.....	UIP.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	1.....
			31-1422717				AAG Insurance Agency, Inc.....	KY.....	NIA.....	Great American Financial Resources, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	
			34-1017531				Ceres Group, Inc.....	DE.....	UIP.....	Great American Financial Resources, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	
			47-0717079				Continental General Corporation.....	NE.....	UDP.....	Ceres Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	71404.....	47-0463747				Continental General Insurance Company.....	OH.....	RE.....	Continental General Corporation.....	Ownership.....	100.000	American Financial Group, Inc.....	
			34-1947042				QQAagency of Texas, Inc.....	TX.....	NIA.....	Ceres Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	
			31-1395344				Great American Advisors, Inc.....	OH.....	NIA.....	Great American Financial Resources, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	63312.....	13-1935920				Great American Life Insurance Company.....	OH.....	IA.....	Great American Financial Resources, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	
			45-2969767				Aerielle IP Holdings, LLC.....	OH.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	62.500	American Financial Group, Inc.....	2.....
			26-4391696				Aerielle, LLC.....	DE.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	62.500	American Financial Group, Inc.....	2.....
0084.....	American Financial Group, Inc.....	93661.....	31-1021738				Annuity Investors Life Insurance Company.....	OH.....	IA.....	Great American Life Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc.....	
			27-4078277				Bay Bridge Marina Hemingway's Restaurant, LLC.....	MD.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	85.000	American Financial Group, Inc.....	
			27-0513333				Bay Bridge Marina Management, LLC.....	MD.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	85.000	American Financial Group, Inc.....	
			20-1246122				Brothers Management, LLC.....	FL.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	99.000	American Financial Group, Inc.....	
			45-3988240				FT Liquidation, LLC.....	OH.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc.....	
			20-4604276				GALIC - Bay Bridge Marina, LLC.....	MD.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc.....	
			45-5565693				GALIC - Sorrento, LLC.....	FL.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	65.000	American Financial Group, Inc.....	2.....
			31-1391777				GALIC Brothers, Inc.....	OH.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	80.000	American Financial Group, Inc.....	
			45-1144095				GALIC Pointe, LLC.....	FL.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	65.000	American Financial Group, Inc.....	2.....
			26-3260520				Manhattan National Holding Corporation.....	OH.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	67083.....	45-0252531				Manhattan National Life Insurance Company.....	OH.....	IA.....	Manhattan National Holding Corporation.....	Ownership.....	100.000	American Financial Group, Inc.....	

Q13.1

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0084	American Financial Group, Inc.	63479	52-2179330 58-0869673 47-1933937 42-1575938 27-3062314 45-4110027				Skipjack Marina Corp. United Teacher Associates Insurance Company UTA Acquisitions, LLC Great American Holding, Inc. Agricultural Services, LLC United States Commodities Producers LLC	MD TX TX OH OH MT	NIA IA NIA NIA NIA NIA	Great American Life Insurance Company Great American Financial Resources, Inc. United Teacher Associates Insurance Company American Financial Group, Inc. Great American Holding, Inc. Agricultural Services, LLC	Ownership Ownership Ownership Ownership Ownership Ownership	100.000 100.000 100.000 100.000 100.000 75.000	American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc.	
0084	American Financial Group, Inc.	14084	27-4395897 27-2354685				Livestock Market Enhancement Risk Retention Group United States Livestock Producers, LLC	NV NV	IA NIA	United States Commodities Producers, LLC Agricultural Services, LLC	Ownership Ownership	1.000 75.000	American Financial Group, Inc. American Financial Group, Inc.	2
0084	American Financial Group, Inc.	14084	27-4395897				Livestock Market Enhancement Risk Retention Group	NV	IA	United States Livestock Producers, LLC	Ownership	99.000	American Financial Group, Inc.	2
0084	American Financial Group, Inc.	35351	31-0912199				American Empire Surplus Lines Insurance Company	DE	IA	Great American Holding, Inc.	Ownership	100.000	American Financial Group, Inc.	
0084	American Financial Group, Inc.	37990	31-0973761 59-1671722				American Empire Insurance Company American Empire Underwriters, Inc. GAI Australia Pty Ltd	OH TX AUS	IA NIA NIA	American Empire Surplus Lines Insurance Company American Empire Insurance Company Great American Holding, Inc.	Ownership Ownership Ownership	100.000 100.000 100.000	American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc.	
0084	American Financial Group, Inc.	23418	73-0556513				Great American International Insurance Limited	IRL	IA	Great American Holding, Inc.	Ownership	100.000	American Financial Group, Inc.	
0084	American Financial Group, Inc.	15380	73-1406844				Mid-Continent Casualty Company	OH	IA	Great American Holding, Inc.	Ownership	100.000	American Financial Group, Inc.	
0084	American Financial Group, Inc.	13794	38-3803661 30-0571535				Mid-Continent Assurance Company Mid-Continent Excess and Surplus Insurance Company Mid-Continent Specialty Insurance Services, Inc.	OH DE OK	IA IA NIA	Mid-Continent Casualty Company Mid-Continent Casualty Company Mid-Continent Casualty Company	Ownership Ownership Ownership	100.000 100.000 100.000	American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc.	
0084	American Financial Group, Inc.	23426	73-0773259				Oklahoma Surety Company	OH	IA	Mid-Continent Casualty Company	Ownership	100.000	American Financial Group, Inc.	
0084	American Financial Group, Inc.	22179	95-2801326				Republic Indemnity Company of America	CA	IA	Great American Holding, Inc.	Ownership	100.000	American Financial Group, Inc.	
0084	American Financial Group, Inc.	43753	31-1054123 59-1683711 59-3385208 59-3409855 59-1835212 59-3269531				Republic Indemnity Company of California Summit Consulting, LLC Heritage Summit Healthcare, LLC Summit Holding Southeast, Inc. Bridgefield Employers Insurance Company Bridgefield Casualty Insurance Company	CA FL FL FL FL FL	IA NIA NIA NIA IA IA	Republic Indemnity Company of America Great American Holding, Inc. Summit Consulting, Inc. Great American Holding, Inc. Summit Holding Southeast, Inc. Bridgefield Employers Insurance Company	Ownership Ownership Ownership Ownership Ownership Ownership	100.000 100.000 100.000 100.000 100.000 100.000	American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc.	
0084	American Financial Group, Inc.	16691	31-0501234 45-2969767 26-4391696 31-1463075 59-2840291 20-5173494 20-5173589 25-1754638 59-2840294 20-4498054				Great American Insurance Company Aerielle IP Holdings, LLC Aerielle, LLC American Signature Underwriters, Inc. Brothers Property Corporation Brothers Le Pavillon, LLC Brothers Le Pavillon (SPE), LLC Brothers Pennsylvanian Corporation Brothers Property Management Corporation Crescent Centre Apartments	OH OH DE OH OH DE DE PA OH OH	IA NIA NIA NIA NIA NIA NIA NIA NIA NIA	American Financial Group, Inc. Great American Insurance Company Great American Insurance Company Great American Insurance Company Great American Insurance Company Brothers Property Corporation Brothers Le Pavillon, LLC Brothers Property Corporation Brothers Property Corporation Brothers Property Corporation Great American Insurance Company	Ownership Ownership Ownership Ownership Ownership Ownership Ownership Ownership Ownership Ownership Ownership	100.000 37.500 37.500 100.000 80.000 100.000 100.000 100.000 100.000 100.000	American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc.	2 2 2 1

Q13.2

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
			31-1277904				Crop Managers Insurance Agency, Inc.....	KS.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-0589001				Dempsey & Siders Agency, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-1341668				Eden Park Insurance Brokers, Inc.....	CA.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
							El Aguila, Compañía de Seguros, S.A. de C.V.....	MEX.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
							Financidora de Primas Condor, S.A. de C.V.....	MEX.....	NIA.....	El Aguila, Compañía de Seguros, S.A. de C.V.....	Ownership.....	99.000	American Financial Group, Inc....	
			39-1404033				Farmers Crop Insurance Alliance, Inc.....	KS.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			13-3628555				FCIA Management Company, Inc.....	NY.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
							Foreign Credit Insurance Association.....	NY.....	OTH.....	Great American Insurance Company.....	Management.....		American Financial Group, Inc....	3.....
			31-1753938				GAI Warranty Company.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-1765544				GAI Warranty Company of Florida.....	FL.....	NIA.....	GAI Warranty Company.....	Ownership.....	100.000	American Financial Group, Inc....	
							GAI Warranty Company of Canada Inc.....	CAN.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			45-5565693				GALIC - Sorrento, LLC.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	35.000	American Financial Group, Inc....	2.....
			45-1144095				GALIC Pointe, LLC.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	35.000	American Financial Group, Inc....	2.....
			61-1329718				Global Premier Finance Company.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			74-2693636				Great American Agency of Texas, Inc.....	TX.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	26832.....	95-1542353				Great American Alliance Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	26344.....	15-6020948				Great American Assurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	39896.....	61-0983091				Great American Casualty Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-1228726				Great American Claims Services, Inc.....	DE.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	10646.....	36-4079497				Great American Contemporary Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	37532.....	31-0954439				Great American E & S Insurance Company.....	DE.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	41858.....	31-1036473				Great American Fidelity Insurance Company.....	DE.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-1652643				Great American Insurance Agency, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	22136.....	13-5539046				Great American Insurance Company of New York.....	NY.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	38024.....	31-0974853				Great American Lloyd's Insurance Company.....	TX.....	IA.....	Great American Insurance Company.....	Other.....		American Financial Group, Inc....	4.....
			31-1073664				Great American Lloyd's, Inc.....	TX.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-0856644				Great American Management Services, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	38580.....	31-1288778				Great American Protection Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-0918893				Great American Re Inc.....	DE.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	31135.....	31-1209419				Great American Security Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	33723.....	31-1237970				Great American Spirit Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
							Insurance (GB) Limited.....	GBR.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			59-1263251				Key Largo Group, Inc.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			34-1607394		0001301106	NASDAQ.....	National Interstate Corporation.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	51.400	American Financial Group, Inc....	
			34-1899058				American Highways Insurance Agency, Inc.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-1548235				Explorer RV Insurance Agency, Inc.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	100.000	American Financial Group, Inc....	

Q13.3

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
			98-0191335				Hudson Indemnity, Ltd.....	CYM.....	IA.....	National Interstate Corporation.....	Ownership.....	100.000	American Financial Group, Inc....	
			66-0660039				Hudson Management Group, Ltd.....	VI.....	NIA.....	National Interstate Corporation.....	Ownership.....	100.000	American Financial Group, Inc....	
			34-1607396				National Interstate Insurance Agency, Inc.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	100.000	American Financial Group, Inc....	
							Commercial For Hire Transportation Purchasing Group.....	SC.....	NIA.....	National Interstate Insurance Agency, Inc.....	Management.....		American Financial Group, Inc....	5.....
0084.....	American Financial Group, Inc.....	32620.....	34-1607395				National Interstate Insurance Company.....	OH.....	IA.....	National Interstate Corporation.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	11051.....	99-0345306				National Interstate Insurance Company of Hawaii, Inc.....	OH.....	IA.....	National Interstate Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			43-1254631				TransProtection Service Company.....	MO.....	NIA.....	National Interstate Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	41106.....	95-3623282				Triumphe Casualty Company.....	OH.....	IA.....	National Interstate Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	21172.....	86-0114294				Vanliner Insurance Company.....	MO.....	IA.....	National Interstate Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
							Vanliner Reinsurance Limited.....	BMU.....	IA.....	National Interstate Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			20-5546054				Safety Claims & Litigation Services, LLC.....	MT.....	NIA.....	National Interstate Corporation.....	Ownership.....	100.000	American Financial Group, Inc....	
			46-4570914				Safety, Claims and Litigation Services, LLC.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	100.000	American Financial Group, Inc....	
			27-2226948				Pinecrest Place LLC.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			871850814				PLLS Canada Insurance Brokers Inc.....	CAN.....	NIA.....	Great American Insurance Company.....	Ownership.....	49.000	American Financial Group, Inc....	
			31-1293064				Professional Risk Brokers, Inc.....	IL.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			72-1331800				Strategic Comp Holdings, L.L.C.....	LA.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			36-4517754				Strategic Comp Services, L.L.C.....	LA.....	NIA.....	Strategic Comp Holdings, L.L.C.....	Ownership.....	100.000	American Financial Group, Inc....	
			32-0050970				Strategic Comp, L.L.C.....	LA.....	NIA.....	Strategic Comp Holdings, L.L.C.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-0686194				One East Fourth, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-0883227				Pioneer Carpet Mills, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-1119320				TEJ Holdings, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-0728327				Three East Fourth, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	

Q13.4

Asterisk	Explanation
1	Another affiliated company owns 1% or less of the shares.
2	The entity is owned by more than one company within the AFG Group.
3	Great American Insurance Company is the majority member of the Association
4	Beneficial interest and indirect control is established by trust agreements between Great American Insurance Company and each of the underwriters of the Company.
5	Company is affiliated but not owned.

CONTINENTAL GENERAL INSURANCE COMPANY SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanations:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:



NONE

**CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Current year change in encumbrances.....		
4. Total gain (loss) on disposals.....		
5. Deduct amounts received on disposals.....		
6. Total foreign exchange change in book/adjusted carrying value.....		
7. Deduct current year's other than temporary impairment recognized.....		
8. Deduct current year's depreciation.....		
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....		
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	2,855,579	3,395,209
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		(69,250)
7. Deduct amounts received on disposals.....	124,646	470,380
8. Deduct amortization of premium and mortgage interest points and commitment fees.....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	2,730,933	2,855,579
12. Total valuation allowance.....		
13. Subtotal (Line 11 plus Line 12).....	2,730,933	2,855,579
14. Deduct total nonadmitted amounts.....		
15. Statement value at end of current period (Line 13 minus Line 14).....	2,730,933	2,855,579

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	2,450,506	3,001,451
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....	36	44
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....	109,056	
8. Deduct amortization of premium and depreciation.....	4,512	5,659
9. Total foreign exchange change in book/adjusted carrying value.....		
10. Deduct current year's other than temporary impairment recognized.....		545,330
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	2,336,974	2,450,506
12. Deduct total nonadmitted amounts.....		
13. Statement value at end of current period (Line 11 minus Line 12).....	2,336,974	2,450,506

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	210,708,448	201,070,475
2. Cost of bonds and stocks acquired.....	16,140,543	30,522,971
3. Accrual of discount.....	776,012	1,295,568
4. Unrealized valuation increase (decrease).....	(524,253)	83,562
5. Total gain (loss) on disposals.....	(25,716)	887,596
6. Deduct consideration for bonds and stocks disposed of.....	13,894,369	21,577,866
7. Deduct amortization of premium.....	973,860	1,169,850
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....	608,821	404,006
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	211,597,983	210,708,448
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	211,597,983	210,708,448

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a).....	171,518,918	11,542,317	11,932,399	(1,095,342)	165,602,505	171,518,918	170,033,494	163,330,815
2. NAIC 2 (a).....	37,111,022		173,937	997,527	38,909,107	37,111,022	37,934,612	41,340,599
3. NAIC 3 (a).....	2,301,980			214	2,301,768	2,301,980	2,302,194	2,301,594
4. NAIC 4 (a).....	4,024,276	20,892	(10,805)	(686,034)	4,013,138	4,024,276	3,369,939	3,417,566
5. NAIC 5 (a).....	974,591			(388,337)	982,877	974,591	586,254	527,084
6. NAIC 6 (a).....	7,100		15,606	702,911	2,881,520	7,100	694,405	8,638
7. Total Bonds.....	215,937,887	11,563,209	12,111,137	(469,061)	214,690,917	215,937,887	214,920,898	210,926,295
PREFERRED STOCK								
8. NAIC 1.....								
9. NAIC 2.....								
10. NAIC 3.....	500,000					500,000	500,000	
11. NAIC 4.....								
12. NAIC 5.....								
13. NAIC 6.....								
14. Total Preferred Stock.....	500,000	0	0	0	0	500,000	500,000	0
15. Total Bonds and Preferred Stock.....	216,437,887	11,563,209	12,111,137	(469,061)	214,690,917	216,437,887	215,420,898	210,926,295

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(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$.....9,690,109; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999.....	.....9,690,109	.....XXX.....	.....9,690,109	.....611	.....

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	.....5,089,813	.....11,011,438
2. Cost of short-term investments acquired.....	.....39,768,591	.....63,370,255
3. Accrual of discount.....	.....	.....
4. Unrealized valuation increase (decrease).....	.....	.....
5. Total gain (loss) on disposals.....	.....	.....
6. Deduct consideration received on disposals.....	.....35,168,295	.....69,291,880
7. Deduct amortization of premium.....	.....	.....
8. Total foreign exchange change in book/adjusted carrying value.....	.....	.....
9. Deduct current year's other than temporary impairment recognized.....	.....	.....
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	.....9,690,109	.....5,089,813
11. Deduct total nonadmitted amounts.....	.....	.....
12. Statement value at end of current period (Line 10 minus Line 11).....	.....9,690,109	.....5,089,813

**Sch. DB-Pt A-Verification
NONE**

**Sch. DB-Pt B-Verification
NONE**

**Sch. DB-Pt C-Sn 1
NONE**

**Sch. DB-Pt C-Sn 2
NONE**

**Sch. DB-Verification
NONE**

**Sch. E-Verification
NONE**

**Sch. A-Pt 2
NONE**

**Sch. A-Pt 3
NONE**

SCHEDULE B - PART 2

Showing all Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	City	3 State						

NONE

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment					14 Book Value/Recorded Investment Excluding Accrued Interest on Disposal	15 Consideration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization)/Accretion	10 Current Year's Other Than Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)					

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Mortgages With Partial Repayments																	
2005-03-1104	Lenexa	KS		09/26/2005	09/03/2014	936							936	936			0
2005-03-1106	Charlotte	NC		10/03/2005	09/12/2014	621							621	621			0
2005-03-1108	Albuquerque	NM		10/28/2005	09/08/2014	1,052							1,052	1,052			0
2005-03-1109	Albuquerque	NM		11/04/2005	09/08/2014	1,755							1,755	1,755			0
2005-03-1110	Albuquerque	NM		11/04/2005	09/08/2014	1,133							1,133	1,133			0
2005-03-1111	Concord	NC		09/26/2005	09/12/2014	1,079							1,079	1,079			0
2005-03-1113	Bakersfield	CA		11/17/2005	09/08/2014	1,227							1,227	1,227			0
2005-03-1115	Naples	FL		11/02/2005	09/02/2014	1,866							1,866	1,866			0
2005-03-1116	Escondido	CA		11/30/2005	09/03/2014	1,243							1,243	1,243			0
2005-03-1117	Naples	FL		12/05/2005	09/03/2014	810							810	810			0
2005-04-1118	Kansas City	MO		12/05/2005	09/03/2014	2,156							2,156	2,156			0
2005-04-1121	Shakopee	MN		02/09/2006	09/09/2014	2,748							2,748	2,748			0
2005-04-1123	Pocatello	ID		02/01/2006	09/08/2014	2,193							2,193	2,193			0
2005-04-1124	Tulsa	OK		02/28/2006	09/10/2014	1,500							1,500	1,500			0
2005-04-1125	Tulsa	OK		03/17/2006	09/04/2014	1,021							1,021	1,021			0
2005-04-1126	Columbus	OH		03/02/2006	09/03/2014	1,615							1,615	1,615			0
0299999. Total - Mortgages With Partial Repayments						22,955	0	0	0	0	0	0	22,955	22,955	0	0	0
0599999. Total Mortgages						22,955	0	0	0	0	0	0	22,955	22,955	0	0	0

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Design- nation	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		3 City	4 State									

NONE

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Changes in Book/Adjusted Carrying Value						15 Book/Adjusted Carrying Value Less Encumbrances on Disposal	16 Consideration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Investment Income
		3 City	4 State					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Depreciation) or (Amortization)/ Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Change in B./A.C.V. (9+10-11+12)	14 Total Foreign Exchange Change in B./A.C.V.						
Joint Venture or Partnership Interests That Have Underlying Characteristics of Other - Unaffiliated																			
000000 00 0	NYLIM-CCR II 2002 Limited Partnership.....	Wilmington.....	DE...	Distribution.....	10/03/2006	08/26/2014	.....109,056	.....	.....	.....	.....	.....	.....	.....109,056	.....109,056	.....	.....	.....0	.....
2199999. Total - Joint Venture or Partnership Interests That Have Underlying Characteristics of Other - Unaffiliated.....							.....109,056	.....0	.....0	.....0	.....0	.....0	.....0	.....109,056	.....109,056	.....0	.....0	.....0	.....0
4499999. Subtotal - Unaffiliated.....							.....109,056	.....0	.....0	.....0	.....0	.....0	.....0	.....109,056	.....109,056	.....0	.....0	.....0	.....0
4699999. Totals.....							.....109,056	.....0	.....0	.....0	.....0	.....0	.....0	.....109,056	.....109,056	.....0	.....0	.....0	.....0

QE03

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
Bonds - U.S. States, Territories and Possessions									
604129 6U 5	MINNESOTA ST-A-PREREF 3.00 8/1/2032.....		...09/22/2014	Defeasement.....		.....51,065	.....60,000	.....255	4Z.....
604129 7N 0	MINNESOTA ST-A-UNREF 3.00 8/1/32.....		...09/22/2014	Defeasement.....		.....800,025	.....940,000	.....3,995	1FE.....
1799999	Total Bonds - U.S. States, Territories and Possessions.....					.....851,090	.....1,000,000	.....4,250	.....XXX.....
Bonds - Industrial and Miscellaneous									
12647G BZ 0	CSMC 2013-IVR4 A20 SEQ CSTR 07/25/2043.....		...03/06/2014	CS FIRST BOSTON.....					1FM.....
25250* AA 2	DIALOG TELECOM TL 14.00 1/17/2018.....		...09/30/2014	Capitalized Interest.....		.....4,572	.....4,539		4Z.....
3899999	Total Bonds - Industrial and Miscellaneous.....					.....4,572	.....4,539	.....0	.....XXX.....
8399997	Total Bonds - Part 3.....					.....855,662	.....1,004,539	.....4,250	.....XXX.....
8399999	Total Bonds.....					.....855,662	.....1,004,539	.....4,250	.....XXX.....
Common Stocks - Industrial and Miscellaneous									
43785V 10 2	HOMESTREET INC.....		...07/21/2014	FRIEDMAN BILLINGS RAMSEY.....	.....50,000	.....882	.....XXX		L.....
43785V 10 2	HOMESTREET INC.....		...08/14/2014	FRIEDMAN BILLINGS RAMSEY.....	.....600,000	.....10,524	.....XXX		L.....
43785V 10 2	HOMESTREET INC.....		...08/15/2014	FRIEDMAN BILLINGS RAMSEY.....	.....2,100,000	.....37,351	.....XXX		L.....
43785V 10 2	HOMESTREET INC.....		...08/20/2014	FRIEDMAN BILLINGS RAMSEY.....	.....1,000,000	.....17,790	.....XXX		L.....
9099999	Total Common Stocks - Industrial and Miscellaneous.....					.....66,547	.....XXX	.....0	.....XXX.....
9799997	Total Common Stocks - Part 3.....					.....66,547	.....XXX	.....0	.....XXX.....
9799999	Total Common Stocks.....					.....66,547	.....XXX	.....0	.....XXX.....
9899999	Total Preferred and Common Stocks.....					.....66,547	.....XXX	.....0	.....XXX.....
9999999	Total Bonds, Preferred and Common Stocks.....					.....922,209	.....XXX	.....4,250	.....XXX.....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

QE04

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
Bonds - U.S. Government																					
3128GL	WV 0		09/15/2014	MBS Paydown		1,751	1,751	1,740	1,583		(14)		(14)		1,751			0	71	07/01/2016	1
31298W	FC 4		09/15/2014	MBS Paydown		1,258	1,258	1,287	1,270		(3)		(3)		1,258			0	59	10/01/2031	1
31388T	QZ 9		09/25/2014	MBS Paydown		204	204	208	207		(1)		(1)		204			0	10	01/01/2032	1
31389C	FZ 7		09/25/2014	MBS Paydown		355	355	369	363		(1)		(1)		355			0	15	12/01/2031	1
31389N	N7 6		09/25/2014	MBS Paydown		883	883	874	874		0		0		883			0	35	01/01/2032	1
36203R	TF 6		09/15/2014	MBS Paydown		596	596	623	607		(2)		(2)		596			0	32	05/15/2023	1
36204C	J6 9		09/15/2014	MBS Paydown		531	531	545	527		(10)		(10)		531			0	25	01/15/2024	1
36204H	EF 3		09/15/2014	MBS Paydown		6,883	6,883	6,967	6,877		(10)		(10)		6,883			0	298	12/15/2023	1
36205C	FH 8		09/15/2014	MBS Paydown		120	120	124	121		0		0		120			0	6	02/15/2024	1
36205C	KY 5		09/15/2014	MBS Paydown		6,927	6,927	7,168	6,992		(17)		(17)		6,927			0	346	05/15/2024	1
36205F	YX 5		09/15/2014	MBS Paydown		213	213	223	214		5		5		213			0	11	10/15/2024	1
36206A	HZ 9		09/15/2014	MBS Paydown		4,583	4,583	4,790	4,667		(14)		(14)		4,583			0	272	11/15/2024	1
36209C	6Y 7		09/15/2014	MBS Paydown		318	318	326	322		(0)		(0)		318			0	15	07/15/2028	1
36209U	AE 6		09/15/2014	MBS Paydown		4,158	4,158	4,117	4,117		12		12		4,158			0	180	07/15/2029	1
36224T	NQ 9		09/15/2014	MBS Paydown		1,334	1,334	1,369	1,341		(2)		(2)		1,334			0	62	03/15/2023	1
36225B	PV 4		09/15/2014	MBS Paydown		4,443	4,443	4,524	4,389		(132)		(132)		4,443			0	182	10/15/2031	1
36241K	BU 1		09/15/2014	MBS Paydown		904	904	878	883		16		16		904			0	46	12/15/2028	1
478045	AA 5		07/15/2014	Sinking Fund Redemption		6,858	6,858	6,858	6,858		0		0		6,858			0	317	01/15/2042	1FE
912828	CT 5		08/15/2014	Maturity		60,000	60,000	58,978	59,912		88		88		60,000			0	2,550	08/15/2014	1
0599999	Total Bonds - U.S. Government					102,319	102,318	101,968	102,126	0	(85)	0	(85)	0	102,319	0	0	0	4,532	XXX	XXX
Bonds - U.S. States, Territories and Possessions																					
604129	F8 4		09/22/2014	Defeasement		851,090	1,000,000	847,990			3,433		3,433		851,423		(333)	(333)	19,250	08/01/2032	1FE
882721	VP 5		05/20/2014	Defeasement									0					0	(1)	04/01/2033	1FE
1799999	Total Bonds - U.S. States, Territories and Possessions					851,090	1,000,000	847,990	0	0	3,433	0	3,433	0	851,423	0	(333)	(333)	19,250	XXX	XXX
Bonds - U.S. Political Subdivisions of States, Territories and Possessions																					
717883	LV 2		09/01/2014	Partial Make Whole Call		65,000	65,000	65,000	65,014		(0)		(0)		65,000			0	3,897	09/01/2030	1FE
2499999	Total Bonds - U.S. Political Subdivisions of States, Territories and Possessions					65,000	65,000	65,000	65,014	0	(0)	0	(0)	0	65,000	0	0	0	3,897	XXX	XXX
Bonds - U.S. Special Revenue and Special Assessment																					
31340Y	FN 4		09/15/2014	MBS Paydown		716	716	740	696		(0)		(0)		716			0	45	03/15/2020	1
31392E	4T 4		09/25/2014	MBS Paydown		10,723	10,723	10,366	10,626		(93)		(93)		10,723			0	320	11/25/2017	1
31393Q	YC 0		09/15/2014	MBS Paydown		36,703	36,703	34,088	36,073		370		370		36,703			0	1,096	05/15/2018	1
31393V	MS 7		09/15/2014	MBS Paydown		8,213	8,213	8,429	8,294		(50)		(50)		8,213			0	222	06/15/2018	1
31394B	7J 7		09/25/2014	MBS Paydown		56,784	56,784	54,407	55,335		116		116		56,784			0	1,880	04/25/2025	1
31394H	LY 5		09/15/2014	MBS Paydown		59,992	59,992	52,615	58,248		1,102		1,102		59,992			0	1,593	08/15/2018	1
31394J	YA 9		09/15/2014	MBS Paydown		38,744	38,744	35,015	37,113		1,115		1,115		38,744			0	1,153	10/15/2023	1

QE05

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Forfeiture	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
31394K BC 7	FHR 2690 DK SEQ 4.0 10/15/2018.....		09/15/2014	MBS Paydown.....		41,038	41,038	37,504	40,167		487		487		41,038			0	1,094	10/15/2018	1.....
31394Y LP 7	FHR 2802 BC SEQ 5.0 5/15/2019.....		09/15/2014	MBS Paydown.....		48,700	48,700	45,786	47,997		451		451		48,700			0	1,594	05/15/2019	1.....
91528N AA 9	UNM SANDOVAL REG MD 4.50 07/20/2036.....		07/15/2014	Partial Call.....		20,000	20,000	20,000	19,999		1		1		20,000			0	1,329	07/20/2036	1FE.....
91528N AA 9	UNM SANDOVAL REG MD 4.50 07/20/2036.....		07/20/2014	Sinking Fund Redemption.....		35,000	35,000	35,000	34,998		2		2		35,000			0	1,559	07/20/2036	1FE.....
3199999. Total Bonds - U.S. Special Revenue and Special Assessment.....						356,614	356,614	333,950	349,546	0	3,501	0	3,501	0	356,614	0	0	0	11,885	....XXX..	....XXX..

Bonds - Industrial and Miscellaneous

QE05.1

006346 AK 6	ADMSO 2010-1 A ABS 5.438 12/20/2040.....		09/20/2014	MBS Paydown.....		8,867	8,867	8,867	8,867				0		8,867			0	321	12/20/2040	1FE.....
02149M AB 5	CWALT 2007-J1 1A2 SEQ 5.75 03/25/2037.....		08/25/2014	MBS Paydown.....		30,694	30,712	124,554	26,393		2,368		2,368		30,708		(14)	(14)	881	03/25/2037	1FM.....
02149M AB 5	CWALT 2007-J1 1A2 SEQ 5.75 03/25/2037.....		09/25/2014	Pass-Through Loss.....			1,194	(98,216)			(471)		(471)		1,194		(1,194)	(1,194)	261	03/25/2037	1FM.....
02149M AB 5	CWALT 2007-J1 1A2 SEQ 5.75 03/25/2037.....		09/30/2014	Book Value Adjustment.....									0		(1,194)		1,194	1,194		03/25/2037	1FM.....
059475 AG 8	BOAA 2007-2 2A2 NAS SSNR 6.00 06/25/37.....		09/25/2014	Pass-Through Loss.....			5,648	4,102			(189)		(189)		5,648		(5,648)	(5,648)	185	06/25/2037	1FM.....
059475 AG 8	BOAA 2007-2 2A2 NAS SSNR 6.00 06/25/37.....		09/30/2014	Book Value Adjustment.....									0		(5,648)		5,648	5,648		06/25/2037	1FM.....
05948X L9 0	BOAMS 2003-10 1B1 SUB 5.50 1/25/34.....		09/25/2014	MBS Paydown.....		23,214	23,214	23,293	22,852		165		165		23,214			0	807	01/25/2034	1FM.....
07330T AA 0	BCRR 2009-2A 1A1 RR SEQ SSNR 6.50 7/40.....		09/17/2014	MBS Paydown.....		3,858	3,858	3,550	3,698		156		156		3,858			0	166	07/17/2040	1FE.....
07387B CJ 0	BSCMS 2005-TOP20 A3 SEQ CSTR 10/12/42.....		06/12/2014	MBS Paydown.....							77		77					0	0	10/12/2042	1FM.....
12647G BZ 0	CSMC 2013-IVR4 A20 SEQ CSTR 07/25/2043.....		09/25/2014	MBS Paydown.....		18,945	18,945	18,504			113		113		18,945			0	251	07/25/2043	1FM.....
12667G AC 7	CWALT 2005-13CB A3 SEQ 5.5 5/25/35.....		09/25/2014	MBS Paydown.....		45,729	45,729	41,406	39,370		3,817		3,817		45,729			0	2,030	05/25/2035	1FM.....
12668B PN 7	CWALT 2006-4CB 1A2 PAC SSNR 6.0 04/25/36.....		09/25/2014	MBS Paydown.....		86,857	86,856	70,960	97,804		(499)		(499)		86,857			0	4,063	04/25/2036	2FM.....
12668B PN 7	CWALT 2006-4CB 1A2 PAC SSNR 6.0 04/25/36.....		09/25/2014	Pass-Through Loss.....			31,242	25,540					0		31,242		(31,242)	(31,242)	1,524	04/25/2036	2FM.....
12668B PN 7	CWALT 2006-4CB 1A2 PAC SSNR 6.0 04/25/36.....		09/30/2014	Book Value Adjustment.....									0		(31,242)		31,242	31,242		04/25/2036	2FM.....
12669E UJ 3	CWHL 2003-29 M MEZ 5.50 8/25/2033.....		08/25/2014	MBS Paydown.....		4,392	4,392	4,334	3,618		40		40		4,392			0	157	08/25/2033	1FM.....
14574K AE 2	CAUTO 2010-1A A ABS 5.73 12/15/2038.....		09/15/2014	MBS Paydown.....		3,997	3,997	4,009	3,997				0		3,997			0	152	12/15/2038	1FE.....
16165Y AV 4	CFLX 2007-M1 2F6 NAS SSNR 5.0296 08/37.....		09/25/2014	MBS Paydown.....		17,793	17,793	1,442	17,259		(1,431)		(1,431)		17,793			0	378	08/25/2037	1FM.....
16165Y AV 4	CFLX 2007-M1 2F6 NAS SSNR 5.0296 08/37.....		09/25/2014	Pass-Through Loss.....			4,452	15,906					0		4,452		(4,452)	(4,452)	355	08/25/2037	1FM.....
16165Y AV 4	CFLX 2007-M1 2F6 NAS SSNR 5.0296 08/37.....		09/30/2014	Book Value Adjustment.....									0		(4,452)		4,452	4,452		08/25/2037	1FM.....
17309L AD 7	CMLTI 2006-HE2 A2C SEQ FLT 08/25/2036.....		09/25/2014	MBS Paydown.....		32,408	32,408	26,696	30,065		659		659		32,408			0	65	08/25/2036	1FM.....
17312H AF 6	CRMSI 2007-2 A6 NAS 6.265 6/25/2037.....		09/25/2014	MBS Paydown.....		78,089	78,089	75,454	75,709		2,127		2,127		78,089			0	2,994	06/25/2037	1FM.....
227170 AD 9	CRNN 2012-2A A ABS 3.81 09/18/2027.....	R.	09/18/2014	MBS Paydown.....		25,000	25,000	24,989	24,991		0		0		25,000			0	635	09/18/2027	1FE.....
241912 AA 2	DWMC 1 P-O SEQ 6.50 12/1/2016.....		09/02/2014	MBS Paydown.....		15	15	15	15		(0)		(0)		15			0	1	12/01/2016	6*.....
39121J AG 5	GREAT RIVER ENERGY 7.233 07/01/38.....		07/01/2014	Sinking Fund Redemption.....		20,295	20,295	20,295	20,292				0		20,295			0	1,468	07/01/2038	1FE.....
40432B AZ 2	HALO 2007-2 3A6 SEQ SSNR 6 0 9/25/2037.....		09/25/2014	MBS Paydown.....		18,407	18,407	15,545	26,344		(1,290)		(1,290)		18,407		(1)	(1)	751	09/25/2037	1FM.....
40432B AZ 2	HALO 2007-2 3A6 SEQ SSNR 6 0 9/25/2037.....		09/25/2014	Pass-Through Loss.....			12,470	11,039					0		12,470		(12,470)	(12,470)	531	09/25/2037	1FM.....
40432B AZ 2	HALO 2007-2 3A6 SEQ SSNR 6 0 9/25/2037.....		09/30/2014	Book Value Adjustment.....									0		(12,470)		12,470	12,470		09/25/2037	1FM.....
46629P AC 2	JPMCC 2006-LDP9 A3 SEQ 5.336 5/15/47.....		09/15/2014	MBS Paydown.....		26,685	26,685	27,536	27,156		(519)		(519)		26,685			0	957	05/15/2047	1FM.....
46632T AA 3	JPMMT 2008-R2 1A1 SEQ SSNR CSTR 7/27/37.....		09/27/2014	MBS Paydown.....		13,665	13,665	10,180	10,553		2,573		2,573		13,665			0	213	07/27/2037	1FM.....
46633K AY 9	JPMRR 2009-5 3A1 SEQ SSNR CSTR 5/26/37.....		09/26/2014	MBS Paydown.....		7,640	7,640	7,238	7,455		150		150		7,640			0	197	05/26/2037	1FM.....

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)	
47233A AW 7	JMAC 2009-R7 11A1 SEQ SSNR CSTR 03/26/37		08/31/2014	Book Value Adjustment				(15,991)			(215)		(215)		(867)		852	852	(184)	03/26/2037	1FM	
47233A AW 7	JMAC 2009-R7 11A1 SEQ SSNR CSTR 03/26/37		09/26/2014	MBS Paydown		21,586	21,586	35,905	20,521		527		527		21,586		15	15	525	03/26/2037	1FM	
47233D AA 9	JMAC 2009-R11 1A1 SEQ SSNR CSTR 9/26/36		09/26/2014	MBS Paydown		161,820	161,820	152,111	158,579		1,346		1,346		161,820				7,314	09/26/2036	1FM	
48124W AA 7	JPMCC 2009-RR1 4A4 SEQ SSNR CSTR 3/18/51		09/18/2014	MBS Paydown		16,921	16,921	14,588	15,760		1,086		1,086		16,921				596	03/18/2051	1FE	
59748T AA 7	MIDLAND COGEN 6.00 03/15/2025		09/15/2014	Sinking Fund Redemption		18,696	18,696	18,696	18,697		(0)		(0)		18,696				1,122	03/15/2025	2FE	
63860L AC 4	NSTR 2007-B 2AV2 SEQ FLT 04/25/2037		09/25/2014	MBS Paydown		53,743	53,743	47,898	48,205		2,472		2,472		53,743				121	04/25/2037	1FM	
73316P GG 9	POPLR 2005-5 AF3 SEQ SNR AFC 11/25/2035		09/25/2014	MBS Paydown		68,384	68,384	69,025			(138)		(138)		68,384				1,389	11/25/2035	2FM	
749271 AA 0	RBSCF 2009-RR1 CSA SEQ CSTR SSNR 9/17/39		02/17/2014	MBS Paydown									0						(0)	09/17/2039	1FE	
74928X BB 6	RBSSP 2009-6 3A2 MEZ CSTR 01-36 RE		09/26/2014	Pass-Through Loss			3,204	1,922			28		28		3,204		(3,204)	(3,204)	105	01/26/2036	1FM	
74928X BB 6	RBSSP 2009-6 3A2 MEZ CSTR 01-36 RE		09/30/2014	Book Value Adjustment									0		(3,204)		3,204	3,204		01/26/2036	1FM	
74930A AA 5	RBSCF 2010-RR4 CMLA SEQ SSNR CSTR 12/49		09/16/2014	MBS Paydown		85,871	85,871	93,405	90,595		(4,886)		(4,886)		85,871				3,495	12/16/2049	1FE	
76111X HN 6	RFMSI 2004-S4 2A6 PAC 4.50 4/25/2019		09/25/2014	MBS Paydown		37,767	37,767	37,283	33,833		1,852		1,852		37,767				1,130	04/25/2019	1FM	
76111X JA 6	RFMSI 2006-S1 1A3 SSNR NAS 5.75 01/36		09/25/2014	MBS Paydown		12,756	12,756	12,692	12,258				0		12,756				446	01/25/2036	1FM	
77876N AK 4	LFRR 6 I PAC 9.4 08/20/2019		09/20/2014	MBS Paydown		788	788	841	799		(36)		(36)		788				50	08/20/2019	6*	
81375W JE 7	SABR 2006-OP1 A2C SEQ FLT 10/25/2035		09/25/2014	MBS Paydown		19,439	19,439	17,197	17,944		329		329		19,439				66	10/25/2035	1FM	
872225 AD 9	TBW 2006-5 A3 SEQ STP 11/25/2036		09/25/2014	MBS Paydown		35,195	35,195	10,382	17,641		2,252		2,252		35,195				1,154	11/25/2036	1FM	
872227 AK 9	TBW 2007-2 A6A NAS SSNR 6.0145 07/25/37		09/25/2014	MBS Paydown		99,487	99,487	75,610			12,913		12,913		99,487				2,227	07/25/2037	1FM	
89655Y AA 4	TRL 2009-1A A ABS 6.657 11/16/2039		09/16/2014	MBS Paydown		12,079	12,079	12,079	12,070		(0)		(0)		12,079				545	11/16/2039	1FE	
89656C AA 1	TRL 2010-1A A ABS 5.194 10/16/2040		09/16/2014	MBS Paydown		13,208	13,208	13,208	13,208				0		13,208				473	10/16/2040	1AM	
94983Z AA 7	WFMBS 2005-14 1A1 SSNR NAS 5.5 12/35		09/25/2014	MBS Paydown		28,876	28,876	27,813	27,921		332		332		28,876				1,069	12/25/2035	1FM	
94983Q AL 0	WFMBS 2006-3 A11 SSNR NAS 5.50 03/36		09/25/2014	MBS Paydown		34,090	34,090	33,016	33,102		300		300		34,090				1,233	03/25/2036	1FM	
94983T AJ 9	WFMBS 2006-AR6 5A1 SEQ SSNR CSTR 03/36		09/25/2014	MBS Paydown		36,983	36,983	32,777	32,340		2,366		2,366		36,983				(329)	03/25/2036	1FM	
362251 AA 8	*GRD HOLDING III 10.75 06/01/2019		08/08/2014	Consent Fee		250							0		250						06/01/2018	4FE
813084 A* 1	SEBRING 11.50 4/25/2018		06/30/2014	Paydown		(18,750)	(18,750)	(17,884)			(133)		(133)		(18,750)				(565)	04/25/2018	4Z	
25250* AA 2	DIALOG TELECOM TL 14.00 1/17/2019		09/30/2014	Paydown		22,500	22,500	22,500					0		22,500						01/17/2018	4Z
3899999	Total Bonds - Industrial and Miscellaneous					1,228,238	1,286,215	1,162,314	999,911	(36)	28,275	0	28,239	0	1,227,386	0	852	852	41,324	XXX	XXX	
8399997	Total Bonds - Part 4					2,603,261	2,810,147	2,511,222	1,516,598	(36)	35,123	0	35,087	0	2,602,742	0	519	519	80,887	XXX	XXX	
8399999	Total Bonds					2,603,261	2,810,147	2,511,222	1,516,598	(36)	35,123	0	35,087	0	2,602,742	0	519	519	80,887	XXX	XXX	
9999999	Total Bonds, Preferred and Common Stocks					2,603,261	XXX	2,511,222	1,516,598	(36)	35,123	0	35,087	0	2,602,742	0	519	519	80,887	XXX	XXX	

QE05.2

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

**Sch. DB-Pt A-Sn 1
NONE**

**Sch. DB-Pt A-Sn 1-Footernote A
NONE**

**Sch. DB-Pt A-Sn 1-Footernote B
NONE**

**Sch. DB-Pt B-Sn 1
NONE**

**Sch. DB-Pt B-Sn 1-Footernote A
NONE**

**Sch. DB-Pt B-Sn 1-Footernote B
NONE**

**Sch. DB-Pt B-Sn 1B-Broker List
NONE**

**Sch. DB-Pt D-Sn 1
NONE**

**Sch. DB-Pt D-Sn 2
NONE**

**Sch. DL-Pt. 1
NONE**

**Sch. DL-Pt. 2
NONE**

CONTINENTAL GENERAL INSURANCE COMPANY

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
Open Depositories								
Bank of New York Mellon..... New York, NY.....		.....0.010			.....5,004	.....5,004	.....95,802	XXX..
PNC Bank..... Pittsburgh, PA.....					.....(699,530)	.....(2,279,579)	.....(1,138,824)	XXX..
Wells Fargo 05/24/2016..... Charlotte, NC.....		.....0.330	.....209		.....25,894	.....25,894	.....26,103	XXX..
Bank of America 05/25/2018..... Columbia, SC.....		.....0.350	.....262		.....100,000	.....100,000	.....100,000	XXX..
0199999. Total Open Depositories.....	...XXX.....	...XXX.....	.....470	.....0	.....(568,632)	.....(2,148,681)	.....(916,919)	XXX..
0399999. Total Cash on Deposit.....	...XXX.....	...XXX.....	.....470	.....0	.....(568,632)	.....(2,148,681)	.....(916,919)	XXX..
0599999. Total Cash.....	...XXX.....	...XXX.....	.....470	.....0	.....(568,632)	.....(2,148,681)	.....(916,919)	XXX..

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
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NONE

QE13