



**QUARTERLY STATEMENT**  
**AS OF SEPTEMBER 30, 2014**  
**OF THE CONDITION AND AFFAIRS OF THE**  
**Catamaran Insurance of Ohio**

NAIC Group Code 4771 , 4771 NAIC Company Code 69647 Employer's ID Number 31-0628424  
(Current Period) (Prior Period)

Organized under the Laws of Ohio , State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 10/19/1948 Commenced Business 12/05/1978

Statutory Home Office 50 W. Broad Street, Suite 1800 , Columbus , OH, US 43215  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 1600 McConnor Parkway  
(Street and Number)

Schaumburg, IL, US 60173-6801 (800)282-3232  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 1600 McConnor Parkway , Schaumburg, IL, US 60173-6801  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 1600 McConnor Parkway  
(Street and Number)

Schaumburg, IL, US 60173-6801 (800)282-3232  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address www.catamaranrx.com

Statutory Statement Contact Mike Przybyla (224)231-1848  
(Name) (Area Code)(Telephone Number)(Extension)

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**OFFICERS**

<u>Name</u>	<u>Title</u>
Mark Alan Thierer	Chairman & President
Jeffrey Gary Park	Executive VP Finance, CFO & Treasurer
Clifford Elliot Berman	Secretary

**OTHERS**

**DIRECTORS OR TRUSTEES**

Mark Alan Thierer	Jeffrey Gary Park
Clifford Elliot Berman	John Henry Romza
Joel Saban	

State of Illinois  
 County of DuPage ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of the said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

\_\_\_\_\_  
(Signature)  
**Mark Alan Thierer**  
(Printed Name)  
 1.  
**Chairman & President**  
(Title)

\_\_\_\_\_  
(Signature)  
**Jeffrey Gary Park**  
(Printed Name)  
 2.  
**Executive VP Finance, CFO & Treasurer**  
(Title)

\_\_\_\_\_  
(Signature)  
**Clifford Elliot Berman**  
(Printed Name)  
 3.  
**Secretary**  
(Title)

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, 2014

- a. Is this an original filing?  
 b. If no, 1. State the amendment number  
 2. Date filed  
 3. Number of pages attached

Yes[X] No[ ]

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

\_\_\_\_\_  
(Notary Public Signature)

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	3,260,295		3,260,295	3,494,301
2. Stocks:				
2.1 Preferred stocks .....				
2.2 Common stocks .....	301,684		301,684	302,360
3. Mortgage loans on real estate:				
3.1 First liens .....				
3.2 Other than first liens .....				
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances) .....				
4.2 Properties held for the production of income (less \$.....0 encumbrances) .....				
4.3 Properties held for sale (less \$.....0 encumbrances) .....				
5. Cash (\$.....4,088,288), cash equivalents (\$.....0) and short-term investments (\$.....990,297) .....	5,078,585		5,078,585	5,111,951
6. Contract loans (including \$.....0 premium notes) .....				
7. Derivatives .....				
8. Other invested assets .....				
9. Receivables for securities .....				
10. Securities lending reinvested collateral assets .....				
11. Aggregate write-ins for invested assets .....				
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	8,640,564		8,640,564	8,908,612
13. Title plants less \$.....0 charged off (for Title insurers only) .....				
14. Investment income due and accrued .....	7,843		7,843	13,688
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....				
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums) .....				
15.3 Accrued retrospective premiums .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....				
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....				
17. Amounts receivable relating to uninsured plans .....	61,063,077		61,063,077	
18.1 Current federal and foreign income tax recoverable and interest thereon .....				
18.2 Net deferred tax asset .....				
19. Guaranty funds receivable or on deposit .....				
20. Electronic data processing equipment and software .....				
21. Furniture and equipment, including health care delivery assets (\$.....0) .....				
22. Net adjustments in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....				286,892
24. Health care (\$.....0) and other amounts receivable .....				
25. Aggregate write-ins for other than invested assets .....				
26. TOTAL assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	69,711,484		69,711,484	9,209,190
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....				
28. TOTAL (Lines 26 and 27) .....	69,711,484		69,711,484	9,209,190
<b>DETAILS OF WRITE-INS</b>				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. TOTALS (Lines 1101 through 1103 plus 1198) (Line 11 above) .....				
2501. ....				
2502. ....				
2503. ....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. TOTALS (Lines 2501 through 2503 plus 2598) (Line 25 above) .....				

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....0 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve) .....		
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve) .....		
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve) .....		
4. Contract claims:		
4.1 Life .....		
4.2 Accident and health .....		
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid .....		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco) .....		
6.2 Dividends not yet apportioned (including \$.....0 Modco) .....		
6.3 Coupons and similar benefits (including \$.....0 Modco) .....		
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident & health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums .....		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act .....		
9.3 Other amounts payable on reinsurance; including \$.....0 assumed and \$.....0 ceded .....		
9.4 Interest Maintenance Reserve .....	149,787	133,436
10. Commissions to agents due or accrued-life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0 .....		
11. Commissions and expense allowances payable on reinsurance assumed .....		
12. General expenses due or accrued .....	577,533	5,477
13. Transfers to Separate Accounts due or accrued (net) (Including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....		400
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses) .....	1,814,377	163,540
15.2 Net deferred tax liability .....		
16. Unearned investment income .....		
17. Amounts withheld or retained by company as agent or trustee .....		
18. Amounts held for agents' account, including \$.....0 agents' credit balances .....		
19. Remittances and items not allocated .....		
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....		
22. Borrowed money \$.....0 and interest thereon \$.....0 .....		
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	23,877	14,449
24.02 Reinsurance in unauthorized and certified (\$.....0) companies .....		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers .....		
24.04 Payable to parent, subsidiaries and affiliates .....	55,174,107	
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....		
24.08 Derivatives .....		
24.09 Payable for securities .....		
24.10 Payable for securities lending .....		
24.11 Capital notes \$.....0 and interest thereon \$.....0 .....		
25. Aggregate write-ins for liabilities .....		
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25) .....	57,739,681	317,302
27. From Separate Accounts Statement .....		
28. Total Liabilities (Lines 26 and 27) .....	57,739,681	317,302
29. Common capital stock .....	2,727,274	2,727,274
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....		
32. Surplus notes .....		
33. Gross paid in and contributed surplus .....	4,990,293	4,990,293
34. Aggregate write-ins for special surplus funds .....		
35. Unassigned funds (surplus) .....	4,254,236	1,174,321
36. Less treasury stock, at cost:		
36.1 .....0 shares common (value included in Line 29 \$.....0) .....		
36.2 .....0 shares preferred (value included in Line 30 \$.....0) .....		
37. Surplus (Total Lines 31 to 35, Less 36) (including \$.....0 in Separate Accounts Statement) .....	9,244,529	6,164,614
38. Totals of Lines 29, 30 and 37 .....	11,971,803	8,891,888
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	69,711,484	9,209,190
<b>DETAILS OF WRITE-INS</b>		
2501. ....		
2502. ....		
2503. ....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....		
2599. TOTALS (Lines 2501 through 2503 plus 2598) (Line 25 above) .....		
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....		
3199. TOTALS (Lines 3101 through 3103 plus 3198) (Line 31 above) .....		
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....		
3499. TOTALS (Lines 3401 through 3403 plus 3498) (Line 34 above) .....		

**SUMMARY OF OPERATIONS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts			
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	20,231	23,064	36,514
4. Amortization of Interest Maintenance Reserve (IMR)	18,160	13,930	18,573
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded			
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	10,193,149	599,271	806,326
9. Totals (Lines 1 to 8.3)	10,231,540	636,265	861,413
10. Death benefits			
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits			
13. Disability benefits and benefits under accident and health contracts			
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts			
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds			
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts			
20. TOTALS (Lines 10 to 19)			
21. Commissions on premiums, annuity considerations, and deposit type contract funds (direct business only)			
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses	5,239,375	130,783	266,209
24. Insurance taxes, licenses and fees, excluding federal income taxes	88,445	123,536	153,203
25. Increase in loading on deferred and uncollected premiums			
26. Net transfers to or (from) Separate Accounts, net of reinsurance			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	5,327,820	254,319	419,412
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	4,903,720	381,946	442,001
30. Dividends to policyholders			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	4,903,720	381,946	442,001
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	1,814,377	141,320	163,540
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	3,089,343	240,626	278,461
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....0 (excluding taxes of \$.....0 transferred to the IMR)			
35. Net income (Line 33 plus Line 34)	3,089,343	240,626	278,461
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year	8,891,888	8,607,636	8,607,636
37. Net Income (Line 35)	3,089,343	240,626	278,461
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0			
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax			
41. Change in nonadmitted assets			
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(9,428)	(15,497)	5,792
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus (Lines 37 through 53)	3,079,915	225,129	284,253
55. Capital and surplus as of statement date (Lines 36 + 54)	11,971,803	8,832,765	8,891,888
<b>DETAILS OF WRITE-INS</b>			
08.301. Fee for Service	10,193,149	599,271	806,326
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. TOTALS (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	10,193,149	599,271	806,326
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. TOTALS (Lines 2701 through 2703 plus 2798) (Line 27 above)			
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. TOTALS (Lines 5301 through 5303 plus 5398) (Line 53 above)			

**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....			
2. Net investment income .....	30,082	42,717	56,284
3. Miscellaneous income .....	10,193,149	599,271	806,326
4. TOTAL (Lines 1 to 3) .....	10,223,231	641,988	862,610
5. Benefit and loss related payments .....			
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			
7. Commissions, expenses paid and aggregate write-ins for deductions .....	4,756,163	160,845	413,535
8. Dividends paid to policyholders .....			
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses) .....	163,540	898	898
10. TOTAL (Lines 5 through 9) .....	4,919,703	161,743	414,433
11. Net cash from operations (Line 4 minus Line 10) .....	5,303,528	480,245	448,177
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	264,512	4,540,000	4,540,000
12.2 Stocks .....	762	1,024	18,626
12.3 Mortgage loans .....			
12.4 Real estate .....			
12.5 Other invested assets .....			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....			
12.7 Miscellaneous proceeds .....			
12.8 TOTAL investment proceeds (Lines 12.1 to 12.7) .....	265,274	4,541,024	4,558,626
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....		3,141,120	3,141,120
13.2 Stocks .....	86	860,440	302,097
13.3 Mortgage loans .....			
13.4 Real estate .....			
13.5 Other invested assets .....			
13.6 Miscellaneous applications .....			
13.7 TOTAL investments acquired (Lines 13.1 to 13.6) .....	86	4,001,560	3,443,217
14. Net increase (or decrease) in contract loans and premium notes .....			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	265,188	539,464	1,115,409
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....			
16.2 Capital and paid in surplus, less treasury stock .....			
16.3 Borrowed funds .....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....			
16.5 Dividends to stockholders .....			
16.6 Other cash provided (applied) .....	(5,602,079)	(437,702)	(320,826)
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6) .....	(5,602,079)	(437,702)	(320,826)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(33,363)	582,007	1,242,761
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	5,111,951	3,869,190	3,869,190
19.2 End of period (Line 18 plus Line 19.1) .....	5,078,585	4,451,197	5,111,951

**Note: Supplemental Disclosures of Cash Flow Information for Non-Cash Transactions:**

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**EXHIBIT 1****DIRECT PREMIUMS AND DEPOSIT - TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life .....			
2. Ordinary life insurance .....	654,319	695,535	919,469
3. Ordinary individual annuities .....	90,441	245,598	253,763
4. Credit life (group and individual) .....			
5. Group life insurance .....			
6. Group annuities .....			
7. A & H - group .....			
8. A & H - credit (group and individual) .....			
9. A & H - other .....	1,071	1,098	1,517
10. Aggregate of all other lines of business .....			
11. Subtotal .....	745,831	942,231	1,174,749
12. Deposit-type contracts .....			
13. Total .....	745,831	942,231	1,174,749
<b>DETAILS OF WRITE-INS</b>			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....			
1099. Totals (Lines 1001 through 1003 plus 1098) (Line 10 above) .....			

**Notes to Financial Statement**

## 1. Summary of Significant Accounting Policies

## A. Accounting Practices

The financial statements of Catamaran Insurance of Ohio (the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (the Department). The Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of the Company is shown below:

	State of Domicile	2014	2013
<u>NET INCOME</u>			
The Company state basis (Page 4, Line 35, Columns 1 & 3)	OH	\$ 3,089,342	\$ 278,461
State prescribed practices that increase/(decrease) NAIC SAP		-	-
State permitted practices that increase/(decrease) NAIC SAP		-	-
NAIC SAP	OH	<u>\$ 3,089,342</u>	<u>\$ 278,461</u>
<u>SURPLUS</u>			
The Company state basis (Page 3, Line 38, Columns 1 & 2)	OH	\$ 11,971,803	\$ 8,891,888
State prescribed practices that increase/(decrease) NAIC SAP		-	-
State permitted practices that increase/(decrease) NAIC SAP		-	-
NAIC SAP	OH	<u>\$ 11,971,803</u>	<u>\$ 8,891,888</u>

## B. Use of Estimates

The preparation of financial statements in conformity with statutory accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

## C. Accounting Policy

The Company uses the following accounting policies:

1. Short-term investments are stated at cost which approximates fair value.
2. Bonds are valued as prescribed by the NAIC. Bonds not backed by other loans are generally carried at cost, adjusted for the amortization of premiums, accretion of discounts, and any impairment. Premiums and discounts are amortized and accreted over the estimated lives of the related bonds based on the interest-yield method. The Company's bond portfolio is reviewed quarterly and as a result the carrying value of a bond may be reduced to reflect changes in valuation resulting from asset impairment. Bonds which have been assigned the NAIC category 6 are written down to the appropriate NAIC carrying value.
3. Common stocks are reported at fair value.

## 2. Accounting Changes and Corrections of Errors

## A. Accounting Changes as a Result of a Change in Accounting Principles and/or Corrections of Errors

Not Applicable.

## 3. Business Combinations and Goodwill

## A. Statutory Purchase Method

Not Applicable.

## B. Statutory Merger

Not Applicable.

## C. Assumption Reinsurance

Not Applicable.

## D. Impairment Loss

Not Applicable.

## 4. Discontinued Operations

Not Applicable.

## Notes to Financial Statement

### 5. Investments

#### A. Mortgage Loans, Including Mezzanine Real Estate Loans

The Company has no investment in mortgage loans.

#### B. Debt Restructuring

The Company has no invested assets that are restructured debt.

#### C. Reverse Mortgages

The Company has no investment in reverse mortgages.

#### D. Loan-Backed Securities

The Company has no investments in loan-backed securities.

#### E. Repurchase Agreements or Securities Lending Transactions

The Company has no investment in repurchase agreements or securities lending transactions.

#### F. Real Estate

The Company has no investment in real estate.

#### G. Investments in Low-Income Housing Tax Credits (LIHTC)

The Company has no investment in low-income housing tax credits.

#### H. Restricted Assets

No significant changes.

#### I. Working Capital Finance Investments

Not Applicable.

### 6. Joint Ventures, Partnerships and Limited Liability Companies

#### A. Detail for Those Greater than 10% of Admitted Assets

Not Applicable.

#### B. Write-down for Impairments

Not Applicable.

### 7. Investment Income

#### A. Accrued Investment Income

The Company excludes from surplus all investment income due and accrued on bonds in or near default or that is over 90 days past due.

#### B. Amounts Excluded

Not Applicable.

### 8. Derivative Instruments

Not Applicable.

### 9. Income Taxes

The U.S. federal income tax rate applicable to ordinary income is 35% for 2014. The Company's federal income tax return will be consolidated with its parent company. Taxes are allocated in accordance with the Company's tax sharing agreement and the Internal Revenue Code Section 1552(a)(1), which apportions the tax liability among the members of the group in accordance with the ratio of the consolidated taxable income attributable to each member of the group having taxable income bears to the consolidated taxable income. Accordingly, the Company's 2013 and 2014 taxes have been calculated using the groups blended statutory rate of 37%. Allocation of income taxes between members of the consolidated group was accounted for in a manner consistent with the principles of ASC 740, "Income Taxes", as modified by SSAP No. 101.

### 10. Information Concerning Parent, Subsidiaries and Affiliates

#### A. B. C. Nature of Relationships

The Company is 100% owned by Catamaran PBM of Maryland ("Catamaran"). Catamaran PBM of Maryland's ultimate parent is Catamaran Corporation, a publicly held corporation trading on the Nasdaq stock exchange. The Company currently does not have any management service agreements with any affiliated or unaffiliated entities. The Company plans to file a management service agreement with the Department in the near future.

## Notes to Financial Statement

D. Amounts Due to or from Related Parties

From time to time, the Company's parent or affiliates perform certain functions or incurs certain expenses on behalf of the Company. The Company reimburses or is reimbursed in those instances. At September 30, 2014, \$55,148,518 was due to the Company's parent and \$0 was due from the Company's parent. At December 31, 2013, \$0 was due to the Company's parent and \$286,892 was due from the Company's parent.

E. Guarantees or Contingencies

Not Applicable.

F. Management, Service Contracts, Cost Sharing Arrangements

The Company currently does not have any management service agreements with any affiliated parties.

G. Nature of Relationships that Could Affect Operations

Not Applicable.

H. Amount Deducted for Investment in Upstream Parent

Not Applicable.

I. Detail of Investments in Affiliates Greater than 10% of Admitted Assets

Not Applicable.

J. Write-down for Impairments

Not Applicable.

K. Investment in Foreign Subsidiary

Not Applicable.

L. Downstream Noninsurance Holding Company

Not Applicable.

11. Debt

A. The Company has no debt.

B. The Company has no FHLB agreements.

12. Retirement Plans, Deferred Compensation, Post-Employment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plan

Not Applicable.

B. Defined Contribution Plans

Not Applicable.

C. Multiemployer Plans

Not Applicable.

D. Consolidated/Holding Company Plans

Not Applicable.

E. Postemployment Benefits and Compensated Absences

Not Applicable.

F. Impact of Medicare Modernization Act on Postretirement Benefits

Not Applicable.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

A. Outstanding Shares

The Company has 4,000,000 shares authorized, 1,363,637 issued (\$2 per share par value). All shares are common stock.

B. Dividend Rate of Preferred Stock

The Company has no preferred stock.

## Notes to Financial Statement

C. D. E. Dividends

Without prior approval by the Insurance Commissioner of the State of Ohio, the aggregate amounts of dividends to shareholders during any 12-month period shall not exceed the greater of the prior year's net income or 10% of surplus.

F. Restrictions on Unassigned Surplus

Not Applicable

G. Mutual Surplus Advances

There have been no advances to surplus.

H. Company Stock Held for Special Purposes

Not Applicable.

I. Changes in Special Surplus Funds

Not Applicable.

J. Changes in Unassigned Funds

The portion of unassigned funds (surplus) represented or reduced by unrealized gains (losses) is \$0 at June 30, 2014.

K. Surplus Note

The Company has not issued any surplus notes or debentures or similar obligations.

L. M. There has been no restatement of surplus due to quasi-reorganizations.

14. Contingencies

A. Contingent Commitments

Not Applicable.

B. Assessments

Not Applicable.

C. Gain Contingencies

Not Applicable.

D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming From Lawsuits

Not Applicable.

E. All Other Contingencies

Not Applicable.

15. Leases

A. Lessee Leasing Arrangements

Not Applicable.

B. Lessor Leasing Arrangements

Not Applicable.

C. Leveraged Leasing Arrangements

Not Applicable.

16. Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

A. Financial Instruments with Off-Balance Sheet Risk

Not Applicable.

B. Financial Instruments with Concentrations of Credit Risk

Not Applicable.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales

Not Applicable.

**Notes to Financial Statement**

## B. Transfer and Servicing of Financial Assets

Not Applicable.

## C. Wash Sales

Not Applicable.

## 18. Gain or Loss to the Reporting Entity from Uninsured A&amp;H Plans and the Uninsured Portion of Partially Insured Plans

## A. Administrative Services Only (ASO) Plans

Not Applicable.

## B. Administrative Services Contract (ASC) Plans

Not Applicable.

## C. Medicare or Other Similarly Structured Cost Based Reimbursement Contract

Not Applicable.

## 19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

Not Applicable.

## 20. Fair Value Measurements

SSAP 100, Fair Value Measurements, establishes a framework for measuring fair value. That framework provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The three levels of the fair value hierarchy are described as follows:

- Level 1 – Inputs to the valuation methodology are unadjusted quoted prices for identical assets or liabilities in active markets that the Company has the ability to access.
- Level 2 – Inputs to the valuation methodology include quoted prices for similar assets or liabilities in active markets; quoted prices for identical or similar assets or liabilities in inactive markets; inputs other than quoted prices that are observable; or inputs that are derived principally from or corroborated by observable market data by correlation or other means.
- Level 3 – Inputs to the valuation methodology are unobservable and significant to the fair value measurement.

The fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. The Company believes its valuation methods are appropriate and consistent with other market participants. The use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

## A. Inputs Used for Assets Measured at Fair Value

## 1. Fair Value Measurements at Reporting Date

Type of Financial Instrument	(Level 1)	(Level 2)	(Level 3)
Money Market Mutual Funds	301,684	-	-
Grand Total	\$ 301,684	\$ -	\$ -

## 2. Fair Value Measurements in Level 3 of the Fair Value Hierarchy – N/A

## 3. Reasons for any transfers between levels – N/A

## 4. Valuation Techniques for Fair Value Measurement Categorized Within Level 2 and Level 3 – N/A

## 5. Derivative assets and liabilities – N/A

## B. Other Fair Value Disclosures – N/A

## C. Fair Value for all Financial Instruments

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds	\$ 3,288,037	\$ 3,260,295	\$ 3,288,037	\$ -	\$ -	\$ -
Money Market Mutual Funds	301,684	301,684	301,684	-	-	-
Grand Total	\$ 3,589,721	\$ 3,561,979	\$ 3,589,721	\$ -	\$ -	\$ -

## D. Reasons Not Practical to Estimate Fair Value –N/A

**Notes to Financial Statement**

## 21. Other Items

## A. Extraordinary Items

Not Applicable.

## B. Troubled Debt Restructuring

Not Applicable.

## C. Other Disclosures

Not Applicable.

## D. Balance that is Reasonably Possible to be Uncollectible

Not Applicable.

## E. Business Interruption Insurance Recoveries

Not Applicable.

## F. State Transferable Tax Credits

Not Applicable.

## G. Subprime-Mortgage-Related Risk Exposure

The Company does not have any exposure to subprime-mortgages.

## H. Offsetting and Netting of Assets and Liabilities

Not Applicable.

## I. Joint and Several Liabilities

Not Applicable.

## J. Risk Sharing Provisions of the Affordable Care Act

Not Applicable.

## 22. Events Subsequent

Not Applicable.

## 23. Reinsurance

## A. Ceded Reinsurance Report

## Section 1 – General Interrogatories

1. Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company? Yes ( ) No (X)
2. Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) which is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business? Yes ( ) No (X)

## Section 2 – Ceded Reinsurance Report – Part A

1. Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits? Yes ( ) No (X)
2. Does the Company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts which, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies? Yes ( ) No (X)

## Section 3 – Ceded Reinsurance Report – Part B

3. What is the estimated amount of the aggregate reduction in surplus, for agreements, not reflected in Section 2 above, of termination of all reinsurance agreements, by either party, as of the date of this statement? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making this estimate. \$0
2. Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts which were in-force or which had existing reserves established by the Company as of the effective date of the agreement? Yes ( ) No (X)

## Notes to Financial Statement

- B. Uncollectible Reinsurance
  - None
- C. Commutation of Ceded Reinsurance
  - None
- 24. Retrospectively Rated Contracts and Contracts Subject to Redetermination
  - Not Applicable.
- 25. Changes in Incurred Losses and Loss Adjustment Expenses
  - Not Applicable.
- 26. Intercompany Pooling Arrangements
  - Not Applicable.
- 27. Structured Settlements
  - Not Applicable.
- 28. Health Care Receivables
  - A. Pharmaceutical Rebate Receivables
    - Not Applicable.
  - B. Risk Sharing Receivables
    - Not Applicable.
- 29. Participating Policies
  - Not Applicable.
- 30. Premium Deficiency Reserves
  - Not Applicable.
- 31. Reserves for Life Contracts and Deposit-Type Contracts
  - A. The Company waives deduction of deferred fractional premiums upon death of insured and returns any portion of the final premium beyond the date of death. The Company has certain surrender values in excess of the legally computed reserves. There has been no significant change in the reserve since December 31, 2013.
  - B. The method used in the valuation of substandard policies is based on the normal tabular reserves plus one half of the annual substandard extra premium.
  - C. There are no amounts of insurance for which the gross premiums are less than the net premiums according to the standard of valuation set by the Ohio Department of Insurance.
  - D. Tabular cost has been determined from the basic data for the calculation of policy reserves. Tabular less actual reserves released has been determined from the basic data for the calculation of reserves and reserves released. Tabular interest has been determined from the basic data for the calculation of policy reserves.
  - E. Tabular interest on funds not involving life contingencies is calculated as the product of the valuation rate of interest times the mean of the amount of funds subject to such rate held at the beginning and end of the year of valuation.
  - F. There were no other reserve changes.
- 32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics
  - No Applicable.
- 33. Premium and Annuity Considerations Deferred and Uncollected
  - Not Applicable.
- 34. Separate Accounts
  - Not Applicable.
- 35. Loss/Claim Adjustment Expenses
  - Not Applicable.

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes[ ] No[X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes[ ] No[ ] N/A[X]
  
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes[ ] No[X]
- 2.2 If yes, date of change: .....
  
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes[ ] No[X]  
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes[ ] No[X]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes:
  
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes[ ] No[X]
- 4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....	.....	.....

- 5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes[ ] No[ ] N/A[X]  
If yes, attach an explanation.
  
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ..... 12/31/2011 .....
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ..... 12/31/2011 .....
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ..... 06/23/2013 .....
- 6.4 By what department or departments?  
Ohio Department of Insurance
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes[ ] No[ ] N/A[X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes[ ] No[X] N/A[ ]
  
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes[ ] No[X]
- 7.2 If yes, give full information
  
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes[ ] No[X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes[ ] No[X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
.....	.....	Yes[ ] No[X]	Yes[ ] No[X]	Yes[ ] No[X]	Yes[ ] No[X]

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes[X] No[ ]
  - (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
  - (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
  - (c) Compliance with applicable governmental laws, rules and regulations;
  - (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
  - (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes[ ] No[X]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes[ ] No[X]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

### FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes[ ] No[X]
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ ..... 0

### INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes[ ] No[X]
- 11.2 If yes, give full and complete information relating thereto:
  
- 12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ ..... 0
- 13. Amount of real estate and mortgages held in short-term investments: \$ ..... 0

## GENERAL INTERROGATORIES (Continued)

### INVESTMENT

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates?  
 14.2 If yes, please complete the following:

Yes  No

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....		
14.22 Preferred Stock .....		
14.23 Common Stock .....		
14.24 Short-Term Investments .....		
14.25 Mortgages Loans on Real Estate .....		
14.26 All Other .....		
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) .....		
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....		

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB?  
 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?  
 If no, attach a description with this statement.

Yes  No   
 Yes  No  N/A

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:  
 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2  
 16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2  
 16.3 Total payable for securities lending reported on the liability page

\$ ..... 0  
 \$ ..... 0  
 \$ ..... 0

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?  
 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

Yes  No

1 Name of Custodian(s)	2 Custodian Address
CitiGroup .....	333 W. 34th Street, NY, NY 10001 .....
UBS .....	One North Wacker Drive, Chicago, IL 60606 .....
Century Trust .....	P.O. Box 1507, Santa Fe, NM 87504 .....
KeyBank .....	127 Public Square, Cleveland, OH 44114 .....
Regions Bank .....	400 West Capitol, Little Rock, AR 72201 .....
Suntrust Bank .....	303 Peachtree Street, Atlanta, GA 30308 .....
TD Wealth .....	1701 Route 70 East Cherry Hill, NJ, 08034 .....
US Bank .....	225 Water St., Suite 700, Jacksonville, FL 32202 .....

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....	.....	.....

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?  
 17.4 If yes, give full and complete information relating thereto:

Yes  No

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....	.....	.....	.....

17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
.....	.....	.....

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?  
 18.2 If no, list exceptions:

Yes  No

**GENERAL INTERROGATORIES****PART 2 - LIFE & HEALTH**

	<b>Amount</b>
1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:	
1.1 Long-Term Mortgages in Good Standing	
1.11 Farm Mortgages	\$ ..... 0
1.12 Residential Mortgages	\$ ..... 0
1.13 Commercial Mortgages	\$ ..... 0
1.14 Total Mortgages in Good Standing	\$ ..... 0
1.2 Long-Term Mortgages in Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing with Restructured Terms	\$ ..... 0
1.3 Long-Term Mortgage Loans upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages	\$ ..... 0
1.32 Residential Mortgages	\$ ..... 0
1.33 Commercial Mortgages	\$ ..... 0
1.34 Total Mortgages with Interest Overdue more than Three Months	\$ ..... 0
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages	\$ ..... 0
1.42 Residential Mortgages	\$ ..... 0
1.43 Commercial Mortgages	\$ ..... 0
1.44 Total Mortgages in Process of Foreclosure	\$ ..... 0
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$ ..... 0
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages	\$ ..... 0
1.62 Residential Mortgages	\$ ..... 0
1.63 Commercial Mortgages	\$ ..... 0
1.64 Total Mortgages Foreclosed and Transferred to Real Estate	\$ ..... 0
2. Operating Percentages:	
2.1 A&H loss percent	..... 0.000%
2.2 A&H cost containment percent	..... 0.000%
2.3 A&H expense percent excluding cost containment expenses	..... 0.000%
3.1 Do you act as a custodian for health savings accounts?	Yes[ ] No[X]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date.	\$ ..... 0
3.3 Do you act as an administrator for health savings accounts?	Yes[ ] No[X]
3.4 If yes, please provide the balance of the funds administered as of the reporting date.	\$ ..... 0

**SCHEDULE S - CEDED REINSURANCE**  
**Showing All New Reinsurance Treaties - Current Year to Date**

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Reinsurer	8 Certified Reinsurer Rating (1 through 6)	9 Effective Date of Certified Reinsurer Rating
			<b>NONE</b>					

**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS****Current Year To Date - Allocated by States and Territories**

States, Etc.	1 Active Status	Direct Business Only					7 Deposit-Type Contracts
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	
		2 Life Insurance Premiums	3 Annuity Considerations				
1. Alabama (AL)	L	4,032				4,032	
2. Alaska (AK)	L						
3. Arizona (AZ)	L	25,580				25,580	
4. Arkansas (AR)	L	1,588				1,588	
5. California (CA)	L	106,236	875			107,111	
6. Colorado (CO)	L	5,930				5,930	
7. Connecticut (CT)	L	2,906				2,906	
8. Delaware (DE)	L	450				450	
9. District of Columbia (DC)	L						
10. Florida (FL)	L	33,238	605			33,843	
11. Georgia (GA)	L	7,960				7,960	
12. Hawaii (HI)	L	1,785				1,785	
13. Idaho (ID)	L	1,541				1,541	
14. Illinois (IL)	L	8,752				8,752	
15. Indiana (IN)	L	13,945				13,945	
16. Iowa (IA)	L	3,462				3,462	
17. Kansas (KS)	L	2,942				2,942	
18. Kentucky (KY)	L	38,497		511		39,008	
19. Louisiana (LA)	L	11,417				11,417	
20. Maine (ME)	N	65				65	
21. Maryland (MD)	L	1,213				1,213	
22. Massachusetts (MA)	L	390				390	
23. Michigan (MI)	L	18,688				18,688	
24. Minnesota (MN)	L	1,452	60,000			61,452	
25. Mississippi (MS)	L	3,989				3,989	
26. Missouri (MO)	L	1,235	5,134			6,369	
27. Montana (MT)	L						
28. Nebraska (NE)	L	1,209				1,209	
29. Nevada (NV)	L	4,446				4,446	
30. New Hampshire (NH)	L	393				393	
31. New Jersey (NJ)	L	277				277	
32. New Mexico (NM)	L	1,490				1,490	
33. New York (NY)	N	305				305	
34. North Carolina (NC)	L	12,438				12,438	
35. North Dakota (ND)	L	243				243	
36. Ohio (OH)	L	253,830	23,593	560		277,983	
37. Oklahoma (OK)	L	909				909	
38. Oregon (OR)	L	450				450	
39. Pennsylvania (PA)	L	2,008				2,008	
40. Rhode Island (RI)	L						
41. South Carolina (SC)	L	6,498				6,498	
42. South Dakota (SD)	L	559				559	
43. Tennessee (TN)	L	11,995				11,995	
44. Texas (TX)	L	24,095				24,095	
45. Utah (UT)	L	1,700				1,700	
46. Vermont (VT)	L						
47. Virginia (VA)	L	19,609	234			19,843	
48. Washington (WA)	L	3,701				3,701	
49. West Virginia (WV)	L	3,402				3,402	
50. Wisconsin (WI)	L	3,581				3,581	
51. Wyoming (WY)	L						
52. American Samoa (AS)	N						
53. Guam (GU)	N						
54. Puerto Rico (PR)	N						
55. U.S. Virgin Islands (VI)	N						
56. Northern Mariana Islands (MP)	N						
57. Canada (CAN)	N						
58. Aggregate other alien (OT)	X X X						
59. Subtotal	(a). 49	650,431	90,441	1,071		741,943	
90. Reporting entity contributions for employee benefits plans	X X X						
91. Dividends or refunds applied to purchase paid-up additions and annuities	X X X						
92. Dividends or refunds applied to shorten endowment or premium paying period	X X X						
93. Premium or annuity considerations waived under disability or other contract provisions	X X X	3,888				3,888	
94. Aggregate other amounts not allocatable by State	X X X						
95. Totals (Direct Business)	X X X	654,319	90,441	1,071		745,831	
96. Plus Reinsurance Assumed	X X X						
97. Totals (All Business)	X X X	654,319	90,441	1,071		745,831	
98. Less Reinsurance Ceded	X X X	654,319	90,441	1,071		745,831	
99. Totals (All Business) less Reinsurance Ceded	X X X						
<b>DETAILS OF WRITE-INS</b>							
5801.	X X X						
5802.	X X X						
5803.	X X X						
5898. Summary of remaining write-ins for Line 58 from overflow page	X X X						
5899. TOTAL (Lines 5801 through 5803 plus 5898) (Line 58 above)	X X X						
9401.	X X X						
9402.	X X X						
9403.	X X X						
9498. Summary of remaining write-ins for Line 94 from overflow page	X X X						
9499. TOTAL (Lines 9401 through 9403 plus 9498) (Line 94 above)	X X X						

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.



# SCHEDULE Y

## PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	FEDERAL RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity / Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies) / Person(s)	*
4771		00000	98-0167449		0001363851	Nasdaq, Tsx	Catamaran Corporation	CA	UIP	Catamaran Corporation	Ownership	100.0	Catamaran Corporation	
		00000	75-2578509				Catamaran Inc.	TX	UIP	Catamaran Corporation	Ownership	100.0	Catamaran Corporation	
		00000	11-2581812				Catamaran PBM of Illinois, Inc.	DE	NIA	Catamaran Inc.	Ownership	100.0	Catamaran Corporation	
		00000	11-3647935				NMHCRCX Mail Order, Inc.	DE	NIA	Catamaran PBM of Illinois, Inc.	Ownership	100.0	Catamaran Corporation	
		00000	20-2719823				SaveDirectRx, Inc.	TX	NIA	NMHCRCX Mail Order, Inc.	Ownership	100.0	Catamaran Corporation	
		00000	01-0516051				BriovaRx of Maine, Inc.	ME	NIA	Catamaran PBM of Illinois, Inc.	Ownership	100.0	Catamaran Corporation	
		00000	55-0824381				BriovaRx, LLC	AL	NIA	BriovaRx of Maine, Inc.	Ownership	100.0	Catamaran Corporation	
		00000	26-3878957				AssuranceRx, LLC	AL	NIA	BriovaRx of Maine, Inc.	Ownership	100.0	Catamaran Corporation	
		00000	27-1930321				BriovaRx of Georgia, LLC	AL	NIA	BriovaRx, LLC	Ownership	100.0	Catamaran Corporation	
		00000	73-1730988				Bayou State Pharmacy, LLC	LA	NIA	BriovaRx, LLC	Ownership	100.0	Catamaran Corporation	
		12630	74-3166208				Catamaran Insurance of Delaware, Inc.	DE	IA	Catamaran PBM of Illinois, Inc.	Ownership	100.0	Catamaran Corporation	
		00000	01-0487320				Portland Professional Pharmacy	ME	NIA	Catamaran PBM of Illinois, Inc.	Ownership	100.0	Catamaran Corporation	
		00000	20-2447772				PCN DE Corp.	DE	NIA	Catamaran PBM of Illinois, Inc.	Ownership	100.0	Catamaran Corporation	
		00000	68-0044962				Pharmaceutical Care Network	CA	NIA	PCN DE Corp.	Ownership	100.0	Catamaran Corporation	
		00000	14-1799106				Catamaran IPA, Inc.	NY	NIA	Catamaran PBM of Illinois, Inc.	Ownership	100.0	Catamaran Corporation	
		00000	27-2348504				BriovaRx of Hawaii, LLC	HI	NIA	Catamaran PBM of Illinois, Inc.	Ownership	100.0	Catamaran Corporation	
		00000	27-3331130				BriovaRx of Massachusetts, LLC	MA	NIA	Catamaran PBM of Illinois, Inc.	Ownership	100.0	Catamaran Corporation	
		00000	45-2532834				BriovaRx of Nevada, LLC	NV	NIA	Catamaran PBM of Illinois, Inc.	Ownership	100.0	Catamaran Corporation	
		00000	20-3233533				Catamaran PBM of Texas, Inc.	TX	NIA	Catamaran PBM of Illinois, Inc.	Ownership	100.0	Catamaran Corporation	
		00000	31-1728846				Catamaran PBM of Colorado, LLC	DE	NIA	Catamaran PBM of Illinois, Inc.	Ownership	100.0	Catamaran Corporation	
		00000	20-4467352				HT Three, LLC	CO	NIA	Catamaran PBM of Colorado, LLC	Ownership	100.0	Catamaran Corporation	
		00000	45-3304915				Catamaran Access, LLC	CO	NIA	Catamaran PBM of Colorado, LLC	Ownership	100.0	Catamaran Corporation	
		00000	61-1651797				Catamaran PBM of Massachusetts, Inc.	CO	NIA	Catamaran PBM of Illinois, Inc.	Ownership	100.0	Catamaran Corporation	
		00000	90-0434375				SXC Comet LLC	DE	NIA	Catamaran Inc.	Ownership	100.0	Catamaran Corporation	
		00000	01-0930154				SXC Acquisition Corp	DE	NIA	Catamaran Inc.	Ownership	100.0	Catamaran Corporation	
		00000	46-0666840				Catamaran TPA, LLC	DE	NIA	Catamaran Inc.	Ownership	100.0	Catamaran Corporation	
		00000	75-3229286				IRX Financing I LLC	DE	NIA	Catamaran Inc.	Ownership	100.0	Catamaran Corporation	
		00000	20-0212381				Catamaran Health Solutions, LLC	DE	UIP	Catamaran Inc.	Ownership	100.0	Catamaran Corporation	
		00000	26-0543382				Catamaran IPA II, Inc.	NY	NIA	Catamaran Inc.	Ownership	100.0	Catamaran Corporation	
		00000	88-0482274				Catamaran Hospice Services, LLC	DE	NIA	Catamaran Health Solutions, LLC	Ownership	100.0	Catamaran Corporation	
	00000	88-0373347				Catamaran Senior Services, LLC	AL	NIA	Catamaran Hospice Services, LLC	Ownership	100.0	Catamaran Corporation		
	00000	88-0361447				InPharmative, Inc.	NV	NIA	Catamaran Health Solutions, LLC	Ownership	100.0	Catamaran Corporation		
	00000	27-4130133				Catalyst Consultants	NV	NIA	Catamaran Health Solutions, LLC	Ownership	100.0	Catamaran Corporation		
	00000					Catamaran PBM of Maryland, Inc.	NV	UDP	Catamaran Health Solutions, LLC	Ownership	100.0	Catamaran Corporation		
	00000					HealthExtras, LLC	DE	NIA	Catamaran PBM of Maryland, Inc.	Ownership	100.0	Catamaran Corporation		

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## SCHEDULE Y

### PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	FEDERAL RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity / Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies) / Person(s)	*
4771		00000	36-4049815				Catamaran PBM of Illinois II, Inc.	IL	NIA	Catamaran PBM of Maryland, Inc.	Ownership	100.0	Catamaran Corporation	
		00000	20-0218027				Catamaran IPA III, Inc.	NY	NIA	Catamaran PBM of Illinois II, Inc.	Ownership	100.0	Catamaran Corporation	
		00000	26-3633484				Catamaran Rebate Management, Inc.	NV	NIA	Catamaran PBM of Maryland, Inc.	Ownership	100.0	Catamaran Corporation	
		00000	61-1485410				Catamaran PD of Maryland, Inc.	NV	NIA	Catamaran PBM of Maryland, Inc.	Ownership	100.0	Catamaran Corporation	
		00000	26-1424534				Catamaran PBM of Puerto Rico, LLC	NV	NIA	Catamaran PBM of Maryland, Inc.	Ownership	100.0	Catamaran Corporation	
		00000	26-1438879				Catamaran PD of Puerto Rico, LLC	NV	NIA	Catamaran PBM of Maryland, Inc.	Ownership	100.0	Catamaran Corporation	
		00000	27-4131015				Catalyst Plan Services, Inc.	MI	NIA	Catamaran PBM of Maryland, Inc.	Ownership	100.0	Catamaran Corporation	
		69647	31-0628424				Catamaran Insurance of Ohio, Inc.	OH	UDP	Catamaran PBM of Maryland, Inc.	Ownership	100.0	Catamaran Corporation	
		00000	27-3419292				Catamaran of Pennsylvania, LLC	DE	NIA	Catamaran Health Solutions, LLC	Ownership	100.0	Catamaran Corporation	
		00000	03-0592263				Catamaran PBM of Pennsylvania, LLC	PA	NIA	Catamaran of Pennsylvania, LLC	Ownership	100.0	Catamaran Corporation	
		00000	16-1767416				Catamaran PD of Pennsylvania, LLC	PA	NIA	Catamaran of Pennsylvania, LLC	Ownership	100.0	Catamaran Corporation	
		00000	27-1193028				Coalition for Advanced Pharmacy Services, LLC	DE	NIA	Catamaran Health Solutions, LLC	Ownership	100.0	Catamaran Corporation	
		00000	26-4106571				First Rx Specialty & Mail Services, LLC	DE	NIA	Catamaran Health Solutions, LLC	Ownership	100.0	Catamaran Corporation	
		00000	34-1472211				Immediate Pharmaceutical Services, Inc.	OH	NIA	First Rx Specialty & Mail Services, LLC	Ownership	100.0	Catamaran Corporation	
		00000	27-4241298				Catamaran Mail, LLC	DE	NIA	Catamaran Health Solutions, LLC	Ownership	100.0	Catamaran Corporation	

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Asterisk	Explanation
0000001	



**NONE**

STATEMENT AS OF **September 30, 2014** OF THE **Catamaran Insurance of Ohio**  
**SCHEDULE A - VERIFICATION**

**Real Estate**

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....		
9. Book/adjusted carrying value at the end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 - 7 - 8) .....		
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10) .....		

**NONE**

**SCHEDULE B - VERIFICATION**

**Mortgage Loans**

	1 Year To Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and mortgage interest points .....		
9. Total foreign exchange change in book value/recorded investment .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10) .....		
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....		
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14) .....		

**NONE**

**SCHEDULE BA - VERIFICATION**

**Other Long-Term Invested Assets**

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and depreciation .....		
9. Total foreign exchange change in book/adjusted carrying value .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10) .....		
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12) .....		

**NONE**

**SCHEDULE D - VERIFICATION**

**Bonds and Stocks**

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	3,796,661	4,929,410
2. Cost of bonds and stocks acquired .....	87	3,443,217
3. Accrual of discount .....	149	67
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....	34,512	
6. Deduct consideration for bonds and stocks disposed of .....	265,274	4,558,626
7. Deduct amortization of premium .....	4,156	17,407
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9) .....	3,561,979	3,796,661
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11) .....	3,561,979	3,796,661

## SCHEDULE D - PART 1B

**Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation**

	1	2	3	4	5	6	7	8
NAIC Designation	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a) .....	4,251,942	297	296	(1,350)	4,253,276	4,251,942	4,250,593	4,517,963
2. NAIC 2 (a) .....								
3. NAIC 3 (a) .....								
4. NAIC 4 (a) .....								
5. NAIC 5 (a) .....								
6. NAIC 6 (a) .....								
7. Total Bonds .....	4,251,942	297	296	(1,350)	4,253,276	4,251,942	4,250,593	4,517,963
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....								
9. NAIC 2 .....								
10. NAIC 3 .....								
11. NAIC 4 .....								
12. NAIC 5 .....								
13. NAIC 6 .....								
14. Total Preferred Stock .....								
15. Total Bonds & Preferred Stock .....	4,251,942	297	296	(1,350)	4,253,276	4,251,942	4,250,593	4,517,963

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0

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**SCHEDULE DA - PART 1****Short - Term Investments**

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999. Totals .....	990,297	X X X	990,297	4	

**SCHEDULE DA - Verification****Short-Term Investments**

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	1,023,662	150
2. Cost of short-term investments acquired .....	4	1,026,539
3. Accrual of discount .....		
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....		
6. Deduct consideration received on disposals .....	33,369	3,027
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9) .....	990,297	1,023,662
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11) .....	990,297	1,023,662

**SI04 Schedule DB - Part A Verification ..... NONE**

**SI04 Schedule DB - Part B Verification ..... NONE**

**SI05 Schedule DB Part C Section 1 ..... NONE**

**SI06 Schedule DB Part C Section 2 ..... NONE**

**SI07 Schedule DB - Verification ..... NONE**

**SI08 Schedule E - Verification (Cash Equivalentents) ..... NONE**

**E01 Schedule A Part 2 ..... NONE**

**E01 Schedule A Part 3 ..... NONE**

**E02 Schedule B Part 2 ..... NONE**

**E02 Schedule B Part 3 ..... NONE**

**E03 Schedule BA Part 2 ..... NONE**

**E03 Schedule BA Part 3 ..... NONE**

## SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
<b>Common Stocks - Money Market Mutual Funds</b>									
609068DF5 .....	Federated Money Mkt Oblig Tr Trsy Oblig Inst .....		09/30/2014 .....	Suntrust .....	7.060	7	X X X		L
31846V419 .....	TD Banknorth .....		09/30/2014 .....	TD Bankworth .....	22.350	22	X X X		L
9399999	Subtotal - Common Stocks - Money Market Mutual Funds .....				X X X	29	X X X		X X X
9799997	Subtotal - Common Stocks - Part 3 .....				X X X	29	X X X		X X X
9799999	Subtotal - Common Stocks .....				X X X	29	X X X		X X X
9899999	Subtotal - Preferred and Common Stocks .....				X X X	29	X X X		X X X
9999999	Total - Bonds, Preferred and Common Stocks .....				X X X	29	X X X		X X X

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....0.

**E05 Schedule D Part 4 ..... NONE**

**E06 Schedule DB Part A Section 1 ..... NONE**

**E07 Schedule DB Part B Section 1 ..... NONE**

**E08 Schedule DB Part D Section 1 ..... NONE**

**E09 Schedule DB Part D Section 2 - Collateral Pledged By Reporting Entity ..... NONE**

**E09 Schedule DB Part D Section 2 - Collateral Pledged To Reporting Entity ..... NONE**

**E10 Schedule DL - Part 1 - Securities Lending Collateral Assets ..... NONE**

**E11 Schedule DL - Part 2 - Securities Lending Collateral Assets ..... NONE**

**SCHEDULE E - PART 1 - CASH****Month End Depository Balances**

1 Depository		2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
						6 First Month	7 Second Month	8 Third Month	
<b>open depositories</b>									
JP Morgan Chase .....	San Antonio, TX .....					3,963,249	3,963,249	3,963,249	X X X
Regions Bank .....	Little Rock, AR .....	SD				125,039	125,039	125,039	X X X
.....	.....								X X X
.....	.....								X X X
0199998 Deposits in .....0 depositories that do not exceed the allowable limit in any one depository (see Instructions) - open depositories .....		X X X	X X X						X X X
0199999 Totals - Open Depositories .....		X X X	X X X			4,088,288	4,088,288	4,088,288	X X X
0299998 Deposits in .....0 depositories that do not exceed the allowable limit in any one depository (see Instructions) - suspended depositories .....		X X X	X X X						X X X
0299999 Totals - Suspended Depositories .....		X X X	X X X						X X X
0399999 Total Cash On Deposit .....		X X X	X X X			4,088,288	4,088,288	4,088,288	X X X
0499999 Cash in Company's Office .....		X X X	X X X	X X X	X X X				X X X
0599999 Total Cash .....		X X X	X X X			4,088,288	4,088,288	4,088,288	X X X

## SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
<b>NONE</b>							
8699999 Total - Cash Equivalents .....							

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