



QUARTERLY STATEMENT AS OF SEPTEMBER 30, 2014 OF THE CONDITION AND AFFAIRS OF THE UNITY FINANCIAL LIFE INSURANCE COMPANY

NAIC Group Code _____ , _____ (current period) (prior period) NAIC Company Code 63819 Employer's ID Number 23-1640528

Organized under the Laws of Ohio , State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 05/06/1964 Commenced Business 05/06/1964

Statutory Home Office 4675 Cornell Road, Suite 160 , Cincinnati, OH, 45241
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 4675 Cornell Road, Suite 160
(Street and Number)
Cincinnati, OH, 45241 (City or Town, State, Country and Zip Code)
(513)247-0711 (Area Code)(Telephone Number)

Mail Address P.O. Box 625700 , Cincinnati, OH, 45262-5700
(Street and Number) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 4675 Cornell Road, Suite 160
(Street and Number)
Cincinnati, OH, 45241 (City or Town, State, Country and Zip Code)
(513)247-0711 (Area Code)(Telephone Number)

Internet Website Address www.uflife.com

Statutory Statement Contact Beth Adkins (Name) (513)247-5665 (Area Code)(Telephone Number)
badkins@uflife.com (E-Mail Address) (513)247-5040- (Fax Number)

OFFICERS

Name	Title	#
Thomas Cresson Hardy	Chairman/CEO	#
Jay Cresson Hardy	President	#
Elaine Marie Greer	Secretary	
Beth Anne Adkins	Treasurer	

VICE-PRESIDENTS

Beth Anne Adkins, Vice President
Cynthia Lee English, Vice President
Elaine Marie Greer, Assistant Vice President
Chris Kuhnen, Vice President

DIRECTORS OR TRUSTEES

David Benjamin Abraham	Thomas Cresson Hardy
Alexander Meeker Clark	John Joseph Waller
Jerry Michael Gannon	John Bernard Yanko
Jay Cresson Hardy	

State of Ohio
County of Hamilton ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature) <u>Jay Hardy</u>	(Signature) <u>Elaine Greer</u>	(Signature) <u>Beth Adkins</u>
(Printed Name) 1.	(Printed Name) 2.	(Printed Name) 3.
President	Secretary	Treasurer
(Title)	(Title)	(Title)

Subscribed and sworn to before me this

_____ day of _____ 2014

(Notary Public Signature)

a. Is this an original filing? Yes[X] No[]

b. If no: 1. State the amendment number 0
2. Date filed _____
3. Number of pages attached 0

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	178,715,569		178,715,569	165,475,009
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks				
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances)				
4.2 Properties held for the production of income (less \$.....0 encumbrances)				
4.3 Properties held for sale (less \$.....0 encumbrances)				
5. Cash (\$.....80,288), cash equivalents (\$.....0) and short-term investments (\$.....667,762)	748,050		748,050	1,649,764
6. Contract loans (including \$.....0 premium notes)	78,073		78,073	74,409
7. Derivatives				
8. Other invested assets				
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	179,541,692		179,541,692	167,199,182
13. Title plants less \$.....0 charged off (for Title insurers only)				
14. Investment income due and accrued	1,925,906		1,925,906	1,878,131
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	31,077		31,077	26,817
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums)	2,752,089		2,752,089	2,449,916
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	47,152		47,152	126,831
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	3,225,243	2,205,243	1,020,000	1,020,000
19. Guaranty funds receivable or on deposit	18,470		18,470	24,131
20. Electronic data processing equipment and software	524,496	496,952	27,543	10,112
21. Furniture and equipment, including health care delivery assets (\$.....0)	35,976	35,976		
22. Net adjustments in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	25,153		25,153	200
24. Health care (\$.....0) and other amounts receivable	500,650	500,650		0
25. Aggregate write-ins for other than invested assets				
26. TOTAL assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	188,627,903	3,238,820	185,389,082	172,735,320
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. TOTAL (Lines 26 and 27)	188,627,903	3,238,820	185,389,082	172,735,320
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. TOTALS (Lines 1101 through 1103 plus 1198) (Line 11 above)				
2501. Premiums Receivable				
2502. Prepaid Expenses				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. TOTALS (Lines 2501 through 2503 plus 2598) (Line 25 above)				

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....0 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve)	168,131,244	155,106,058
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve)		
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve)		
4. Contract claims:		
4.1 Life	1,028,075	1,188,543
4.2 Accident and health		
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco)		
6.2 Dividends not yet apportioned (including \$.....0 Modco)		
6.3 Coupons and similar benefits (including \$.....0 Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident & health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums	108,208	33,194
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance; including \$.....0 assumed and \$.....92,328 ceded	92,328	625,083
9.4 Interest Maintenance Reserve	1,606,476	1,574,224
10. Commissions to agents due or accrued-life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0	44,982	
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	287,376	442,047
13. Transfers to Separate Accounts due or accrued (net) (Including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	195,182	222,811
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses)	53,501	3,102
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by company as agent or trustee	172,126	161,935
18. Amounts held for agents' account, including \$.....0 agents' credit balances	1,020,556	948,317
19. Remittances and items not allocated	593,362	723,695
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$.....0 and interest thereon \$.....0		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	615,148	515,924
24.02 Reinsurance in unauthorized and certified (\$.....0) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers		76,400
24.04 Payable to parent, subsidiaries and affiliates	16,092	11,503
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities		
24.10 Payable for securities lending		
24.11 Capital notes \$.....0 and interest thereon \$.....0		
25. Aggregate write-ins for liabilities		
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25)	173,964,654	161,632,835
27. From Separate Accounts Statement		
28. Total Liabilities (Lines 26 and 27)	173,964,654	161,632,835
29. Common capital stock	2,524,500	2,524,500
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	2,584,370	2,584,370
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	6,315,558	5,993,615
36. Less treasury stock, at cost:		
36.10 shares common (value included in Line 29 \$.....0)		
36.20 shares preferred (value included in Line 30 \$.....0)		
37. Surplus (Total Lines 31 to 35, Less 36) (including \$.....0 in Separate Accounts Statement)	8,899,928	8,577,985
38. Totals of Lines 29, 30 and 37	11,424,428	11,102,485
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	185,389,082	172,735,320
DETAILS OF WRITE-INS		
2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. TOTALS (Lines 2501 through 2503 plus 2598) (Line 25 above)		
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. TOTALS (Lines 3101 through 3103 plus 3198) (Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. TOTALS (Lines 3401 through 3403 plus 3498) (Line 34 above)		

STATEMENT AS OF **September 30, 2014** OF THE **UNITY FINANCIAL LIFE INSURANCE COMPANY**
SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	33,216,566	40,417,462	51,143,708
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	5,001,278	4,462,624	6,040,569
4. Amortization of Interest Maintenance Reserve (IMR)	270,862	227,254	294,599
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	2,687,067	2,955,667	3,891,501
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	100		
9. Totals (Lines 1 to 8.3)	41,175,872	48,063,007	61,370,376
10. Death benefits	16,645,797	14,783,234	20,129,267
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits			
13. Disability benefits and benefits under accident and health contracts			
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	166,823	141,121	177,520
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	531	1,967	2,142
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	13,025,187	20,783,156	24,961,773
20. TOTALS (Lines 10 to 19)	29,838,338	35,709,478	45,270,703
21. Commissions on premiums, annuity considerations, and deposit type contract funds (direct business only)	6,741,031	7,444,043	9,930,453
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses	2,434,036	2,293,805	3,124,766
24. Insurance taxes, licenses and fees, excluding federal income taxes	1,172,016	1,286,831	1,629,420
25. Increase in loading on deferred and uncollected premiums	175,675	273,536	116,892
26. Net transfers to or (from) Separate Accounts, net of reinsurance			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	40,361,095	47,007,693	60,072,234
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	814,777	1,055,314	1,298,142
30. Dividends to policyholders			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	814,777	1,055,314	1,298,142
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	67,921	114,211	162,756
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	746,856	941,103	1,135,386
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....378,893 (excluding taxes of \$.....75,778 transferred to the IMR)			
35. Net income (Line 33 plus Line 34)	746,856	941,103	1,135,386
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	11,102,485	10,970,516	10,970,516
37. Net Income (Line 35)	746,856	941,103	1,135,386
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0			
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	(6,330)	75,827	1,397,350
41. Change in nonadmitted assets	65,641	(369,520)	(1,563,045)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(99,224)	(58,477)	(118,722)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders	(385,000)	(549,000)	(719,000)
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus (Lines 37 through 53)	321,943	39,932	131,969
55. Capital and surplus as of statement date (Lines 36 + 54)	11,424,428	11,010,449	11,102,485
DETAILS OF WRITE-INS			
08.301. Misc Income	100		
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. TOTALS (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	100		
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. TOTALS (Lines 2701 through 2703 plus 2798) (Line 27 above)			
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. TOTALS (Lines 5301 through 5303 plus 5398) (Line 53 above)			

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	32,809,471	39,757,150	50,776,322
2. Net investment income	5,568,262	4,860,395	6,401,517
3. Miscellaneous income	2,763,567	2,955,667	3,815,101
4. TOTAL (Lines 1 to 3)	41,141,300	47,573,213	60,992,939
5. Benefit and loss related payments	17,506,374	15,347,452	20,142,988
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	10,375,217	11,147,135	14,733,129
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses)	98,002	100,000	211,501
10. TOTAL (Lines 5 through 9)	27,979,594	26,594,587	35,087,618
11. Net cash from operations (Line 4 minus Line 10)	13,161,706	20,978,626	25,905,321
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	52,100,575	15,034,295	19,314,526
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds			
12.8 TOTAL investment proceeds (Lines 12.1 to 12.7)	52,100,575	15,034,295	19,314,526
13. Cost of investments acquired (long-term only):			
13.1 Bonds	65,584,969	36,088,143	44,959,539
13.2 Stocks			
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications			
13.7 TOTAL investments acquired (Lines 13.1 to 13.6)	65,584,969	36,088,143	44,959,539
14. Net increase (or decrease) in contract loans and premium notes	3,664	(6,612)	1,323
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(13,488,058)	(21,047,236)	(25,646,336)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders	385,000	549,000	719,000
16.6 Other cash provided (applied)	(190,362)	(57,794)	313,509
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6)	(575,362)	(606,794)	(405,491)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(901,714)	(675,404)	(146,505)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	1,649,764	1,796,269	1,796,269
19.2 End of period (Line 18 plus Line 19.1)	748,050	1,120,865	1,649,764

Note: Supplemental Disclosures of Cash Flow Information for Non-Cash Transactions:

20.0001				
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EXHIBIT 1**DIRECT PREMIUMS AND DEPOSIT - TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life	271,431	3,816,460	3,942,507
2. Ordinary life insurance	15,731,855	17,723,192	22,900,229
3. Ordinary individual annuities			
4. Credit life (group and individual)			
5. Group life insurance	31,229,771	34,218,126	44,191,769
6. Group annuities			
7. A & H - group			
8. A & H - credit (group and individual)			
9. A & H - other			
10. Aggregate of all other lines of business			
11. Subtotal	47,233,056	55,757,777	71,034,505
12. Deposit-type contracts			
13. Total	47,233,056	55,757,777	71,034,505
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)			

Notes to Financial Statement1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Unity Financial Life Insurance Company (“the Company”) are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (the Department).

The Department recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under Ohio Insurance Law. The National Association of Insurance Commissioners’ (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

NET INCOME	STATE	2014	2013
State Basis (Page 4, Line 35, Columns 1&2)	OHIO	\$ 746,856	\$ 1,135,386
State Prescribed Practices that increase/decrease SAP	OHIO	0	0
State Permitted Practices that increase/decrease SAP	OHIO	0	0
NAIC SAP		\$ 746,856	\$ 1,135,386

SURPLUS	STATE	2014	2013
State Basis (Page 4, Line 35, Columns 1&2)	OHIO	\$ 11,424,328	\$ 11,102,485
State Prescribed Practices that increase/decrease SAP	OHIO	0	0
State Permitted Practices that increase/decrease SAP	OHIO	0	0
NAIC SAP		\$ 11,424,328	\$ 11,102,485

2. Accounting Changes and Correction of Errors – No Change.3. Business Combinations and Goodwill – No Change.4. Discontinued Operations – No Change.5. Investments

D. Loan Backed Securities

(1) Prepayment assumptions for mortgage-backed/loan backed and structured securities were obtained from broker dealer survey values.

(2) The Company does not have any recognized securities with Other Than Temporary Impairments.

(3) The Company does not have any recognized securities with Other Than Temporary Impairments to list by cusip.

(4) Impaired Securities (Fair Value less than Cost or Amortized Cost)

a. The aggregate amount of unrealized losses:

1. Less than 12 months	\$ 96,837
2. 12 months or Longer	\$ 51,021

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 months	\$ 1,632,934
2. 12 months or Longer	\$ 4,215,584

Notes to Financial Statement

- (5) For loan backed securities with an unrealized loss, management considers the size and duration of the loss, whether the security is backed by an agency of the United States government, general economic data, management's assessment of whether it has the ability and intent to hold the security and whether it is more than likely than not it will be required to sell the security before its anticipated recovery. Based upon management's review of the Company's loan backed securities using the aforementioned criteria and the relative insignificance of the unrealized loss position of those securities, the Company concluded that there are no Other Than Temporary Impaired loan backed securities as of September 30, 2014.

E. Repurchase Agreements and/or Securities Lending Transactions – No Change.

I. Working Capital Finance Investments – Not Applicable.

6. Joint Ventures, Partnerships, and Limited Liability Companies – No Change.
7. Investment Income – No Change.
8. Derivative Instruments – No Change.
9. Income Taxes – No Change.
10. Information Concerning Parent, Subsidiaries and Affiliates – No Change.
11. Debt – No Change.
12. Retirement Plans, Deferred Compensation, and Other Postretirement Benefits – No Change.
13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations
 4. Shareholder dividends of \$385,000 were paid as of September 30, 2014.
14. Contingent Liabilities – No Change.
15. Leases – No Change.
16. Financial Instruments with Off-Balance Sheet Risk – No Change.
17. Sales Transfer and Servicing of Financial Assets and Extinguishments of Liabilities – No Change.
18. Gain or Loss from Uninsured A&H Plans – No Change.
19. Direct Premium Written by Managing General Agents/Third Party Administrators – No Change.
20. Fair Value Measurements – No Change.
21. Other Items – No Change.
22. Events Subsequent – No Change.
23. Reinsurance – No Change.
24. Retrospectively Rated Contracts and Contracts Subject to Redetermination – No Change.
25. Change in Incurred Losses and Loss Adjustment Expenses – No Change.
26. Intercompany Pooling Managements – No Change.
27. Structured Settlements – No Change.
28. Health Care Receivables – No Change.
29. Participating Policies – No Change.
30. Premium Deficiency Reserves – No Change.
31. Reserves for Life Contracts and Deposit Type Contracts – No Change.
32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities – No Change.
33. Premiums and Annuity Considerations Deferred and Uncollected – No Change.
34. Separate Accounts – No Change.
35. Loss/Claim Adjustment Expense – No Change.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes[] No[X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes[] No[] N/A[X]

- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes[] No[X]
- 2.2 If yes, date of change:

- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes[X] No[]
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes[] No[X]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes:

- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes[] No[X]
- 4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....

- 5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes[] No[] N/A[X]
If yes, attach an explanation.

- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2012
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2012
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 09/13/2013
- 6.4 By what department or departments?
Ohio
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes[] No[] N/A[X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes[] No[] N/A[X]

- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes[] No[X]
- 7.2 If yes, give full information

- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes[] No[X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes[] No[X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
.....	Yes[] No[X]	Yes[] No[X]	Yes[] No[X]	Yes[] No[X]

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes[X] No[]
 - (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 - (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 - (c) Compliance with applicable governmental laws, rules and regulations;
 - (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 - (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes[] No[X]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes[] No[X]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes[X] No[]
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 0

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes[] No[X]
- 11.2 If yes, give full and complete information relating thereto:

- 12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 0
- 13. Amount of real estate and mortgages held in short-term investments: \$ 0

GENERAL INTERROGATORIES (Continued)

INVESTMENT

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates?
 14.2 If yes, please complete the following:

Yes [] No [X]

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds		
14.22 Preferred Stock		
14.23 Common Stock		
14.24 Short-Term Investments		
14.25 Mortgages Loans on Real Estate		
14.26 All Other		
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)		
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above		

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB?
 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?
 If no, attach a description with this statement.

Yes [] No [X]
 Yes [] No [] N/A [X]

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2
 16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2
 16.3 Total payable for securities lending reported on the liability page

\$ 0
 \$ 0
 \$ 0

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?
 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

Yes [X] No []

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank, NA	38 Fountain Square, Cincinnati, OH 45263

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?
 17.4 If yes, give full and complete information relating thereto:

Yes [] No [X]

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
N/A	McDonnell Investment Management, LLC	1515 West 22nd St., 11th Fl., Oak Brook, IL 60523

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?
 18.2 If no, list exceptions:

Yes [X] No []

GENERAL INTERROGATORIES**PART 2 - LIFE & HEALTH**

	Amount
1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:	
1.1 Long-Term Mortgages in Good Standing	
1.11 Farm Mortgages	\$ 0
1.12 Residential Mortgages	\$ 0
1.13 Commercial Mortgages	\$ 0
1.14 Total Mortgages in Good Standing	\$ 0
1.2 Long-Term Mortgages in Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing with Restructured Terms	\$ 0
1.3 Long-Term Mortgage Loans upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages	\$ 0
1.32 Residential Mortgages	\$ 0
1.33 Commercial Mortgages	\$ 0
1.34 Total Mortgages with Interest Overdue more than Three Months	\$ 0
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages	\$ 0
1.42 Residential Mortgages	\$ 0
1.43 Commercial Mortgages	\$ 0
1.44 Total Mortgages in Process of Foreclosure	\$ 0
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$ 0
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages	\$ 0
1.62 Residential Mortgages	\$ 0
1.63 Commercial Mortgages	\$ 0
1.64 Total Mortgages Foreclosed and Transferred to Real Estate	\$ 0
2. Operating Percentages:	
2.1 A&H loss percent 0.000%
2.2 A&H cost containment percent 0.000%
2.3 A&H expense percent excluding cost containment expenses 0.000%
3.1 Do you act as a custodian for health savings accounts?	Yes[] No[X]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date.	\$ 0
3.3 Do you act as an administrator for health savings accounts?	Yes[] No[X]
3.4 If yes, please provide the balance of the funds administered as of the reporting date.	\$ 0

SCHEDULE S - CEDED REINSURANCE
Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Reinsurer	8 Certified Reinsurer Rating (1 through 6)	9 Effective Date of Certified Reinsurer Rating
NONE								

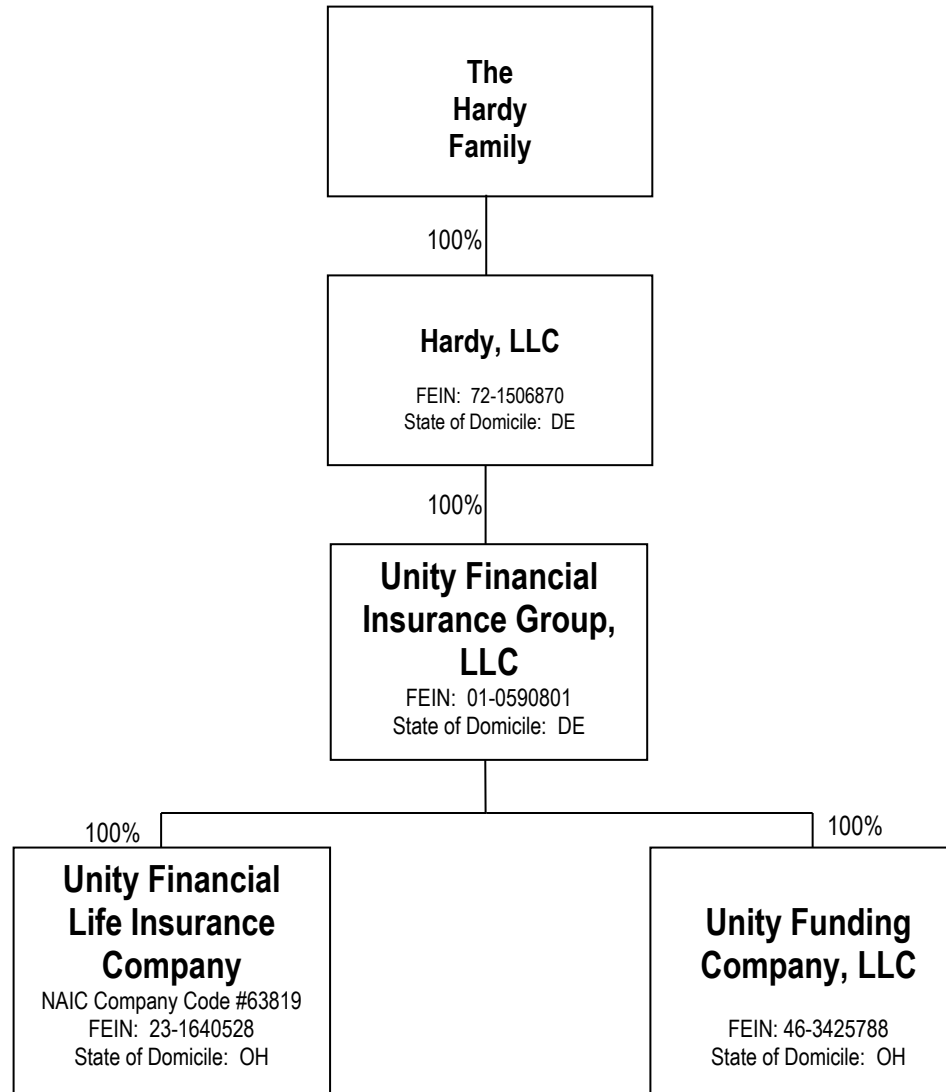
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**Current Year To Date - Allocated by States and Territories**

	1	Direct Business Only					7
		Life Contracts		4	5	6	
		2	3				
States, Etc.	Active Status	Life Insurance Premiums	Annuity Considerations			Deposit-Type Contracts	
1. Alabama (AL)	L	852,413				852,413	
2. Alaska (AK)	N	1,343				1,343	
3. Arizona (AZ)	L	81,876				81,876	
4. Arkansas (AR)	L	162,126				162,126	
5. California (CA)	L	372,392				372,392	
6. Colorado (CO)	L	168,535				168,535	
7. Connecticut (CT)	L	15,593				15,593	
8. Delaware (DE)	L	39,766				39,766	
9. District of Columbia (DC)	L	94,603				94,603	
10. Florida (FL)	L	3,550,799				3,550,799	
11. Georgia (GA)	L	1,454,267				1,454,267	
12. Hawaii (HI)	N	1,308				1,308	
13. Idaho (ID)	L	4,181				4,181	
14. Illinois (IL)	L	1,186,059				1,186,059	
15. Indiana (IN)	L	1,929,692				1,929,692	
16. Iowa (IA)	L	136,703				136,703	
17. Kansas (KS)	L	186,739				186,739	
18. Kentucky (KY)	L	170,805				170,805	
19. Louisiana (LA)	L	1,914,173				1,914,173	
20. Maine (ME)	L	67,527				67,527	
21. Maryland (MD)	L	362,468				362,468	
22. Massachusetts (MA)	L	241,194				241,194	
23. Michigan (MI)	N	33,788				33,788	
24. Minnesota (MN)	L	560,882				560,882	
25. Mississippi (MS)	L	4,837,780				4,837,780	
26. Missouri (MO)	L	1,087,148				1,087,148	
27. Montana (MT)	L	1,243				1,243	
28. Nebraska (NE)	L	97,631				97,631	
29. Nevada (NV)	L	59,895				59,895	
30. New Hampshire (NH)	L	14,956				14,956	
31. New Jersey (NJ)	L	746,683				746,683	
32. New Mexico (NM)	L	116,376				116,376	
33. New York (NY)	N	76,186				76,186	
34. North Carolina (NC)	L	5,179,784				5,179,784	
35. North Dakota (ND)	L	10,302				10,302	
36. Ohio (OH)	L	3,223,784				3,223,784	
37. Oklahoma (OK)	L	158,087				158,087	
38. Oregon (OR)	L	163,502				163,502	
39. Pennsylvania (PA)	L	2,220,385				2,220,385	
40. Rhode Island (RI)	L	183				183	
41. South Carolina (SC)	L	1,439,450				1,439,450	
42. South Dakota (SD)	L	3,458				3,458	
43. Tennessee (TN)	L	973,341				973,341	
44. Texas (TX)	L	10,091,375				10,091,375	
45. Utah (UT)	L	27,331				27,331	
46. Vermont (VT)	L	1,774				1,774	
47. Virginia (VA)	L	398,695				398,695	
48. Washington (WA)	L	30,399				30,399	
49. West Virginia (WV)	L	156,044				156,044	
50. Wisconsin (WI)	L	2,244,554				2,244,554	
51. Wyoming (WY)	L	4,957				4,957	
52. American Samoa (AS)	N						
53. Guam (GU)	N						
54. Puerto Rico (PR)	N	641				641	
55. U.S. Virgin Islands (VI)	N						
56. Northern Mariana Islands (MP)	N						
57. Canada (CAN)	N						
58. Aggregate other alien (OT)	X X X	60				60	
59. Subtotal	(a) 47	46,955,238				46,955,238	
90. Reporting entity contributions for employee benefits plans	X X X						
91. Dividends or refunds applied to purchase paid-up additions and annuities	X X X						
92. Dividends or refunds applied to shorten endowment or premium paying period	X X X						
93. Premium or annuity considerations waived under disability or other contract provisions	X X X						
94. Aggregate other amounts not allocatable by State	X X X						
95. Totals (Direct Business)	X X X	46,955,238				46,955,238	
96. Plus Reinsurance Assumed	X X X	271,431				271,431	
97. Totals (All Business)	X X X	47,226,668				47,226,668	
98. Less Reinsurance Ceded	X X X	14,417,197				14,417,197	
99. Totals (All Business) less Reinsurance Ceded	X X X	32,809,471				32,809,471	
DETAILS OF WRITE-INS							
5801. All Others	X X X	60				60	
5802.	X X X						
5803.	X X X						
5898. Summary of remaining write-ins for Line 58 from overflow page	X X X						
5899. TOTAL (Lines 5801 through 5803 plus 5898) (Line 58 above)	X X X	60				60	
9401.	X X X						
9402.	X X X						
9403.	X X X						
9498. Summary of remaining write-ins for Line 94 from overflow page	X X X						
9499. TOTAL (Lines 9401 through 9403 plus 9498) (Line 94 above)	X X X						

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER
MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	FEDERAL RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity / Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies) / Person(s)	*
0		063819	01-0590801				Unity Financial Insurance Group, LLC	DE	UDP	Hardy, LLC	Ownership	100.0		
0		000000	23-1640528				Unity Financial Life Insurance Company	OH	RE	Unity Financial Insurance Group, LLC	Ownership	100.0		
			72-1506870				Hardy LLC	DE	UIP	Hardy Family	Ownership	100.0		
			46-3425788				Unity Funding Company, LLC	OH	NIA	Unity Financial Insurance Group, LLC	Ownership	100.0		

Asterisk	Explanation
0000001	

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	RESPONSES
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	No
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	No
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	No
4. Will the Reasonableness of Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	No
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	No
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	No
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	No

Explanations:

Bar Codes:

Trusteed Surplus Statement



Medicare Part D Coverage Supplement



Reasonableness 1 - Assumptions



Reasonableness 2 - Consistency



Reasonableness 3 - Implied Guarantee



Reasonableness 4 - Ave. Market Value



Reasonableness 5 - Market Value



STATEMENT AS OF **September 30, 2014** OF THE **UNITY FINANCIAL LIFE INSURANCE COMPANY**
SCHEDULE A - VERIFICATION

Real Estate

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 - 7 - 8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year To Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points		
9. Total foreign exchange change in book value/recorded investment		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

NONE

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

NONE

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	165,475,009	139,548,925
2. Cost of bonds and stocks acquired	65,584,969	44,959,539
3. Accrual of discount	168,232	248,411
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	378,893	838,870
6. Deduct consideration for bonds and stocks disposed of	52,100,575	19,314,526
7. Deduct amortization of premium	790,959	806,209
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)	178,715,569	165,475,009
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	178,715,569	165,475,009

SCHEDULE D - PART 1B

**Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation**

	1	2	3	4	5	6	7	8
NAIC Designation	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	117,285,917				118,850,932	117,285,917	117,285,917	117,719,319
2. NAIC 2 (a)	57,055,186				51,623,788	57,055,186	57,055,186	48,788,957
3. NAIC 3 (a)								
4. NAIC 4 (a)								
5. NAIC 5 (a)								
6. NAIC 6 (a)								
7. Total Bonds	174,341,103				170,474,720	174,341,103	174,341,103	166,508,276
PREFERRED STOCK								
8. NAIC 1								
9. NAIC 2								
10. NAIC 3								
11. NAIC 4								
12. NAIC 5								
13. NAIC 6								
14. Total Preferred Stock								
15. Total Bonds & Preferred Stock	174,341,103				170,474,720	174,341,103	174,341,103	166,508,276

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0

QS102

SCHEDULE DA - PART 1**Short - Term Investments**

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999. Totals	667,762	X X X	667,762	326	

SCHEDULE DA - Verification**Short-Term Investments**

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	1,033,267	495,414
2. Cost of short-term investments acquired	64,551,145	45,635,290
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	64,916,650	45,097,437
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)	667,762	1,033,267
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	667,762	1,033,267

SI04 Schedule DB - Part A Verification NONE

SI04 Schedule DB - Part B Verification NONE

SI05 Schedule DB Part C Section 1 NONE

SI06 Schedule DB Part C Section 2 NONE

SI07 Schedule DB - Verification NONE

SCHEDULE E - Verification

(Cash Equivalents)

		1	2
		Year To Date	Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year		649,985
2.	Cost of cash equivalents acquired		
3.	Accrual of discount		15
4.	Unrealized valuation increase (decrease)		
5.	Total gain (loss) on disposals		
6.	Deduct consideration received on disposals		650,000
7.	Deduct amortization of premium		
8.	Total foreign exchange change in book/adjusted carrying value		
9.	Deduct current year's other than temporary impairment recognized		
10.	Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)		
11.	Deduct total nonadmitted amounts		
12.	Statement value at end of current period (Line 10 minus Line 11)		

E01 Schedule A Part 2 NONE

E01 Schedule A Part 3 NONE

E02 Schedule B Part 2 NONE

E02 Schedule B Part 3 NONE

E03 Schedule BA Part 2 NONE

E03 Schedule BA Part 3 NONE

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
Bonds - U.S. Political Subdivisions of States, Territories and Possessions									
341081FL6	FLORIDA POWER & LIGHT CO		09/04/2014	KEY	X X X	248,015	250,000		1FE
5946106Y8	MI ST-TXB-SCH LN-A		07/24/2014	FIFTH THIRD	X X X	543,537	490,000	6,087	1FE
70922PAL6	PA TURNPIKE COMM		09/11/2014	WELLS	X X X	1,200,000	1,200,000		1FE
880558EV9	TN SCH BOND-TSBL		08/19/2014	FIFTH THIRD	X X X	512,280	510,000		1FE
2499999 Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions					X X X	2,503,832	2,450,000	6,087	X X X
Bonds - U.S. Special Revenue, Special Assessment									
31417GZP4	FN AB9749		09/05/2014	Undefined	X X X	2,962,199	2,986,464	2,489	1
438670P96	HONOLULU F-TXBL		08/14/2014	FIFTH THIRD	X X X	247,738	250,000	1,809	1FE
3199999 Subtotal - Bonds - U.S. Special Revenue, Special Assessment					X X X	3,209,937	3,236,464	4,298	X X X
Bonds - Industrial and Miscellaneous (Unaffiliated)									
88579YAH4	3M COMPANY		09/04/2014	MESIROW	X X X	393,100	400,000	4,047	1FE
20825CAQ7	CONOCOPHILLIPS		09/15/2014	GOLDMAN	X X X	455,672	350,000	2,970	1FE
263534CJ6	EI DU PONT DE NEMOURS		09/05/2014	SELECT ONE	X X X	679,602	700,000	2,017	1FE
571748AX0	MARSH & MCLENNAN COS INC		09/04/2014	USBANC	X X X	199,164	200,000		1FE
66989HAD0	NOVARTIS CAPITAL CORP		09/04/2014	JEFFERIE	X X X	501,269	450,000	7,425	1FE
69371RM29	PACCAR FINANCIAL GROUP		09/25/2014	RBC CAP	X X X	1,254,213	1,250,000	1,146	1FE
71644EAJ1	PETRO-CANADA		09/04/2014	MIZUHO SECURITIES	X X X	991,710	750,000	16,150	1FE
720186AH8	PIEDMONT NATUAL GAS CO		09/15/2014	RBC CAP	X X X	1,118,051	1,120,000		1FE
693475AL9	PNC FINANCIAL SERVICES		09/15/2014	GOLDMAN	X X X	581,316	600,000	4,662	1FE
828807CT2	SIMON PROPERTY GROUP LP		09/04/2014	CITIGROU	X X X	1,083,610	1,100,000		1FE
89236TBB0	TOYOTA MOTOR CREDIT CORP		07/21/2014	CITIGROU	X X X	1,308,775	1,300,000	531	1FE
911312AR7	UNITED PARCEL SERVICE		09/05/2014	JP MORGAN	X X X	645,519	700,000	11,207	1FE
92343VCJ1	VERIZON COMMUNICATION		08/22/2014	SELECT ONE	X X X	991,813	980,770		1FE
3899999 Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					X X X	10,203,814	9,900,770	50,155	X X X
8399997 Subtotal - Bonds - Part 3					X X X	15,917,583	15,587,234	60,540	X X X
8399999 Subtotal - Bonds					X X X	15,917,583	15,587,234	60,540	X X X
9899999 Subtotal - Preferred and Common Stocks					X X X		X X X		X X X
9999999 Total - Bonds, Preferred and Common Stocks					X X X	15,917,583	X X X	60,540	X X X

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues0.

QE04

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Identification	2 Description	3 F o r e i g n Date	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Designation or Market Indicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11 + 12 - 13)	15 Total Foreign Exchange Change in B./A.C.V.							
Bonds - U.S. Governments																					
38376WAM7	GN 2010-14		09/20/2014	PRINCIPAL RECEIPT	X X X	63,569	63,569	65,257	65,046	(1,477)			(1,477)		63,569				1,897	07/01/2037	1
38378KQE2	GNR 2013-72 A		09/15/2014	PRINCIPAL RECEIPT	X X X	8,751	8,751	8,886	8,885	(134)			(134)		8,751				119	10/16/2046	1
83162CQK2	SMALL BUSINESS ADMIN SER 2006-20G		07/01/2014	PRINCIPAL RECEIPT	X X X	16,056	16,056	17,027	16,828	(772)			(772)		16,056				1,027	07/01/2026	1
83162CSD6	SMALL BUSINESS ADMIN SER 2008-20K		09/01/2014	Undefined	X X X	0	0	0	0						0					11/01/2028	1
83162CUG6	SMALL BUSINESS ADMIN SER 2011-210		09/01/2014	PRINCIPAL RECEIPT	X X X	38,374	38,374	39,784	39,628	(1,254)			(1,254)		38,374				1,100	09/01/2031	1
0599999 Subtotal - Bonds - U.S. Governments					X X X	126,750	126,751	130,954	130,387	(3,637)			(3,637)		126,750				4,143	X X X	X X X
Bonds - U.S. Special Revenue, Special Assessment																					
31292SA26	FG C09025		09/15/2014	VARIOUS	X X X	2,665,744	2,802,892	2,787,126	2,787,549	552			552		2,788,100		(122,357)	(122,357)	54,181	01/01/2043	1
31393THN9	FN 2003-81		09/01/2014	PRINCIPAL RECEIPT	X X X	13,796	13,796	12,714	13,010	786			786		13,796				395	08/01/2033	1
31412UY61	FN 935533		09/25/2014	PRINCIPAL RECEIPT	X X X	7,123	7,123	7,245	7,245	(122)			(122)		7,123				227	08/01/2039	1
31416BNK0	FN 995094		09/25/2014	PRINCIPAL RECEIPT	X X X	18,023	18,023	19,231	19,205	(1,182)			(1,182)		18,023				552	11/01/2035	1
31417MQQ9	FN AC3162		09/25/2014	PRINCIPAL RECEIPT	X X X	23,282	23,282	25,805	23,952	(670)			(670)		23,282				638	10/01/2024	1
31417SAAB	FN AC5400		09/25/2014	PRINCIPAL RECEIPT	X X X	10,506	10,506	10,674	10,637	(131)			(131)		10,506				315	10/01/2039	1
31418SCJ6	FN AD4572		09/25/2014	PRINCIPAL RECEIPT	X X X	1,427	1,427	1,486	1,476	(49)			(49)		1,427				48	05/01/2040	1
31418TD53	FN AD5523		09/25/2014	PRINCIPAL RECEIPT	X X X	21,772	21,772	22,147	22,073	(301)			(301)		21,772				634	06/01/2040	1
31419CD34	FN AE1921		09/25/2014	PRINCIPAL RECEIPT	X X X	8,754	8,754	9,016	8,982	(228)			(228)		8,754				233	09/25/2040	1
3138A9CX0	FN AH7285		09/25/2014	PRINCIPAL RECEIPT	X X X	21,285	21,285	20,944	20,936	349			349		21,285				603	03/01/2041	1
3138ADHM0	FN AI0235		09/25/2014	PRINCIPAL RECEIPT	X X X	33,126	33,126	33,390	33,358	(232)			(232)		33,126				773	05/01/2026	1
31417YTU1	FN MA0562		09/25/2014	PRINCIPAL RECEIPT	X X X	13,295	13,295	13,885	13,832	(537)			(537)		13,295				394	10/25/2040	1
31417YW37	FN MA0665		09/25/2014	PRINCIPAL RECEIPT	X X X	22,889	22,889	23,015	23,003	(114)			(114)		22,889				611	02/01/2041	1
3199999 Subtotal - Bonds - U.S. Special Revenue, Special Assessment					X X X	2,861,022	2,998,170	2,986,711	2,985,258	(1,879)			(1,879)		2,983,378		(122,357)	(122,357)	59,604	X X X	X X X
Bonds - Industrial and Miscellaneous (Unaffiliated)																					
02687QDQ0	AMERICAN INTL GROUP		09/04/2014	USBANC	X X X	1,131,070	1,000,000	1,123,100	1,113,632	(18,072)			(18,072)		1,095,561		35,509	35,509	67,113	01/16/2018	2FE
15189WAC4	CENTERPOINT ENERGY RESOU		09/04/2014	KEY	X X X	455,560	400,000	460,212	434,208	(5,678)			(5,678)		428,530		27,030	27,030	20,961	11/01/2017	2FE
126650BH2	CVS CAREMARK CORP		09/08/2014	MORGAN S	X X X	83,337	74,000	74,764	74,323	(60)			(60)		74,263		9,074	9,074	3,274	06/01/2017	2FE
25746UBC2	DOMINION RESOURCES INC		09/04/2014	JP MORGA	X X X	794,661	700,000	825,010	773,663	(12,066)			(12,066)		761,596		33,065	33,065	32,550	11/30/2017	2FE
29379VAC7	ENTERPRISE PRODUCTS OPER		09/04/2014	GOLDMAN	X X X	1,471,850	1,250,000	1,474,228	1,427,770	(21,927)			(21,927)		1,405,843		66,007	66,007	90,052	01/31/2019	2FE
26884AAS2	ERP OPERATING LP		09/15/2014	MATURITY	X X X	300,000	300,000	297,147	299,690	310			310		300,000				15,750	09/15/2014	2FE
46625HBV1	JP MORGAN CHASE & CO		09/15/2014	MATURITY	X X X	350,000	350,000	347,758	349,774	226			226		350,000				17,938	09/15/2014	1FE
594918AD6	MICROSOFT CORP		09/02/2014	WELLS FARGO	X X X	1,735,155	1,500,000	1,637,415	1,635,776	(1,639)			(1,639)		1,635,776		99,379	99,379	59,367	06/01/2039	1FE
816851AN9	SEMPRA ENERGY		09/04/2014	JP MORGA	X X X	710,886	650,000	760,520	710,819	(16,612)			(16,612)		694,207		16,678	16,678	32,626	06/01/2016	2FE
92343VCJ1	VERIZON COMMUNICATION		08/22/2014	SELECT ONE	X X X	770	770	779	779	(9)			(9)		779		(9)	(9)		08/21/2046	1FE
92344GAS5	VERIZON GLOBAL FDG CORP		08/22/2014	VARIOUS	X X X	991,813	700,000	929,006	917,915	(4,966)			(4,966)		912,950		78,864	78,864	37,071	06/15/2032	2FE
3899999 Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					X X X	8,025,102	6,924,770	7,929,939	6,101,794	(80,484)			(80,484)		7,659,505		365,597	365,597	376,702	X X X	X X X
8399997 Subtotal - Bonds - Part 4					X X X	11,012,874	10,049,692	11,047,604	9,217,439	(86,000)			(86,000)		10,769,633		243,240	243,240	440,449	X X X	X X X
8399999 Subtotal - Bonds					X X X	11,012,874	10,049,692	11,047,604	9,217,439	(86,000)			(86,000)		10,769,633		243,240	243,240	440,449	X X X	X X X
9899999 Subtotal - Preferred and Common Stocks					X X X		X X X													X X X	X X X
9999999 Total - Bonds, Preferred and Common Stocks					X X X	11,012,874	X X X	11,047,604	9,217,439	(86,000)			(86,000)		10,769,633		243,240	243,240	440,449	X X X	X X X

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

QE05

E06 Schedule DB Part A Section 1 NONE

E07 Schedule DB Part B Section 1 NONE

E08 Schedule DB Part D Section 1 NONE

E09 Schedule DB Part D Section 2 - Collateral Pledged By Reporting Entity NONE

E09 Schedule DB Part D Section 2 - Collateral Pledged To Reporting Entity NONE

E10 Schedule DL - Part 1 - Securities Lending Collateral Assets NONE

E11 Schedule DL - Part 2 - Securities Lending Collateral Assets NONE

SCHEDULE E - PART 1 - CASH**Month End Depository Balances**

1 Depository		2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
						6 First Month	7 Second Month	8 Third Month	
open depositories									
JP Morgan Chase Bank	Madison, WI					247,014	503,411	300,753	X X X
Fifth Third Bank	Cincinnati, OH					(22,707)	(320,810)	(220,465)	X X X
0199998 Deposits in0 depositories that do not exceed the allowable limit in any one depository (see Instructions) - open depositories		X X X	X X X						X X X
0199999 Totals - Open Depositories		X X X	X X X			224,307	182,600	80,288	X X X
0299998 Deposits in0 depositories that do not exceed the allowable limit in any one depository (see Instructions) - suspended depositories		X X X	X X X						X X X
0299999 Totals - Suspended Depositories		X X X	X X X						X X X
0399999 Total Cash On Deposit		X X X	X X X			224,307	182,600	80,288	X X X
0499999 Cash in Company's Office		X X X	X X X	X X X	X X X				X X X
0599999 Total Cash		X X X	X X X			224,307	182,600	80,288	X X X

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
N O N E							
8699999 Total - Cash Equivalents							

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