



QUARTERLY STATEMENT

As of September 30, 2014
of the Condition and Affairs of the

Mid-Continent Casualty Company

NAIC Group Code.....84, 84 (Current Period) (Prior Period)	NAIC Company Code..... 23418	Employer's ID Number..... 73-0556513
Organized under the Laws of Ohio	State of Domicile or Port of Entry Ohio	Country of Domicile US
Incorporated/Organized..... February 26, 1947	Commenced Business..... February 26, 1948	
Statutory Home Office	301 E. 4th Street..... Cincinnati OH US 45202 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>	
Main Administrative Office	1437 South Boulder Dr..... Tulsa OK US 74119 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>	918-587-7221 <i>(Area Code) (Telephone Number)</i>
Mail Address	P.O. Box 1409..... Tulsa OK US 74101 <i>(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)</i>	
Primary Location of Books and Records	1437 South Boulder Dr..... Tulsa OK US 74119 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>	918-587-7221 <i>(Area Code) (Telephone Number)</i>
Internet Web Site Address	http://www.mcg-ins.com/	
Statutory Statement Contact	Gregory Patrick Jones <i>(Name)</i> gjones@mcg-ins.com <i>(E-Mail Address)</i>	918-587-7221 x 250 <i>(Area Code) (Telephone Number) (Extension)</i> 918-588-1253 <i>(Fax Number)</i>

OFFICERS

Name	Title	Name	Title
1. James Steven Davis	President	2. Sharon Lee Anne Hackl	Secretary
3. Gregory Patrick Jones	Treasurer	4.	

OTHER

Todd Anthony Bazata	Vice-President	Richard Leon Simpson	Vice-President
Stephen Kirby Pancoast	Vice-President	Gregory Patrick Jones	Vice-President
Nora Anne Webb	Vice-President	John Allen Gant	Vice-President
David Bernard Dyke	Vice-President	Robert Dewayne Martin	Vice-President

DIRECTORS OR TRUSTEES

Eve Cutler Rosen	Donald Dumford Larson	Gary John Gruber	Keith Alan Jensen
David John Witzgall	Ronald James Brichler	James Steven Davis	

State of..... Ohio
County of..... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

_____ (Signature) James Steven Davis 1. (Printed Name) President (Title)	_____ (Signature) Sharon Lee Anne Hackl 2. (Printed Name) Secretary (Title)	_____ (Signature) Gregory Patrick Jones 3. (Printed Name) Treasurer (Title)
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Subscribed and sworn to before me
This 7th day of November, 2014

a. Is this an original filing? Yes [X] No []
b. If no: 1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	297,062,806		297,062,806	284,993,582
2. Stocks:				
2.1 Preferred stocks.....	29,061,579		29,061,579	22,641,711
2.2 Common stocks.....	75,387,667	50,000	75,337,667	71,363,550
3. Mortgage loans on real estate:				
3.1 First liens.....			.0	
3.2 Other than first liens.....			.0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			.0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			.0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			.0	
5. Cash (\$.....12,418,931), cash equivalents (\$.....0) and short-term investments (\$.....26,708,569).....	39,127,500		39,127,500	32,420,993
6. Contract loans (including \$.....0 premium notes).....			.0	
7. Derivatives.....			.0	
8. Other invested assets.....			.0	
9. Receivables for securities.....	34,175		34,175	15,165
10. Securities lending reinvested collateral assets.....			.0	
11. Aggregate write-ins for invested assets.....	.0	.0	.0	.0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	440,673,727	50,000	440,623,727	411,435,001
13. Title plants less \$.....0 charged off (for Title insurers only).....			.0	
14. Investment income due and accrued.....	3,070,236		3,070,236	2,805,416
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	22,087,693	1,605,251	20,482,442	18,972,503
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	2,851,465		2,851,465	2,784,283
15.3 Accrued retrospective premiums.....			.0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	1,000,000		1,000,000	3,325,000
16.2 Funds held by or deposited with reinsured companies.....			.0	
16.3 Other amounts receivable under reinsurance contracts.....			.0	
17. Amounts receivable relating to uninsured plans.....			.0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....	724,703		724,703	2,482,829
18.2 Net deferred tax asset.....	21,315,285	5,974,893	15,340,392	15,413,035
19. Guaranty funds receivable or on deposit.....			.0	
20. Electronic data processing equipment and software.....	888,293		888,293	1,238,735
21. Furniture and equipment, including health care delivery assets (\$.....0).....	148,870	148,870	.0	
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			.0	
23. Receivables from parent, subsidiaries and affiliates.....	46,619		46,619	496,014
24. Health care (\$.....0) and other amounts receivable.....			.0	
25. Aggregate write-ins for other than invested assets.....	7,081,590	7,081,590	.0	114,683
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	499,888,481	14,860,604	485,027,877	459,067,499
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			.0	
28. Total (Lines 26 and 27).....	499,888,481	14,860,604	485,027,877	459,067,499

DETAILS OF WRITE-INS

1101.....			.0	
1102.....			.0	
1103.....			.0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	.0	.0	.0	.0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	.0	.0	.0	.0
2501. Automobiles.....	2,636	2,636	.0	.0
2502. Notes Receivable.....			.0	300
2503. Software in Development.....	7,078,954	7,078,954	.0	
2598. Summary of remaining write-ins for Line 25 from overflow page.....	.0	.0	.0	114,383
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	7,081,590	7,081,590	.0	114,683

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Losses (current accident year \$....39,718,211).....	185,198,452	188,004,746
2. Reinsurance payable on paid losses and loss adjustment expenses.....		
3. Loss adjustment expenses.....	83,461,727	67,352,201
4. Commissions payable, contingent commissions and other similar charges.....		
5. Other expenses (excluding taxes, licenses and fees).....	7,946,799	7,096,225
6. Taxes, licenses and fees (excluding federal and foreign income taxes).....	1,159,101	1,543,292
7.1 Current federal and foreign income taxes (including \$.....0 on realized capital gains (losses)).....		
7.2 Net deferred tax liability.....		
8. Borrowed money \$.....0 and interest thereon \$.....0.....		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$....10,772,393 and including warranty reserves of \$.....0 and accrued accident and health experience rating refunds including \$.....0 for medical loss ratio rebate per the Public Health Service Act.....	64,206,061	60,145,627
10. Advance premium.....		
11. Dividends declared and unpaid:		
11.1 Stockholders.....		
11.2 Policyholders.....		
12. Ceded reinsurance premiums payable (net of ceding commissions).....	2,984,680	2,119,378
13. Funds held by company under reinsurance treaties.....		
14. Amounts withheld or retained by company for account of others.....	275,525	171,391
15. Remittances and items not allocated.....		
16. Provision for reinsurance (including \$.....0 certified).....	200,000	665,000
17. Net adjustments in assets and liabilities due to foreign exchange rates.....		
18. Drafts outstanding.....		
19. Payable to parent, subsidiaries and affiliates.....	64,505	
20. Derivatives.....		
21. Payable for securities.....	3,038,997	
22. Payable for securities lending.....		
23. Liability for amounts held under uninsured plans.....		
24. Capital notes \$.....0 and interest thereon \$.....0.....		
25. Aggregate write-ins for liabilities.....	3,200	0
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25).....	348,539,047	327,097,860
27. Protected cell liabilities.....		
28. Total liabilities (Lines 26 and 27).....	348,539,047	327,097,860
29. Aggregate write-ins for special surplus funds.....	0	0
30. Common capital stock.....	3,506,250	3,506,250
31. Preferred capital stock.....		
32. Aggregate write-ins for other than special surplus funds.....	0	0
33. Surplus notes.....		
34. Gross paid in and contributed surplus.....	101,074,376	100,951,331
35. Unassigned funds (surplus).....	31,908,204	27,512,058
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 30 \$.....0).....		
36.2 .....0.000 shares preferred (value included in Line 31 \$.....0).....		
37. Surplus as regards policyholders (Lines 29 to 35, less 36).....	136,488,830	131,969,639
38. Totals (Page 2, Line 28, Col. 3).....	485,027,877	459,067,499

DETAILS OF WRITE-INS

2501. Equities and Deposits in Pools and Associations.....	3,199	
2502. Rounding.....	1	
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	3,200	0
2901.		
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page.....	0	0
2999. Totals (Lines 2901 thru 2903 plus 2998) (Line 29 above).....	0	0
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page.....	0	0
3299. Totals (Lines 3201 thru 3203 plus 3298) (Line 32 above).....	0	0

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct..... (written \$.....105,322,716).....	106,375,223	104,296,456	140,489,482
1.2 Assumed..... (written \$.....21,444,320).....	15,603,688	10,891,355	14,935,595
1.3 Ceded..... (written \$.....18,108,065).....	17,380,374	16,363,158	22,029,743
1.4 Net..... (written \$.....108,658,971).....	104,598,537	98,824,653	133,395,334
DEDUCTIONS:			
2. Losses incurred (current accident year \$.....44,374,291):			
2.1 Direct.....	21,792,293	54,362,233	68,323,246
2.2 Assumed.....	3,383,090	1,380,729	4,987,294
2.3 Ceded.....	3,495,511	7,857,250	10,926,012
2.4 Net.....	21,679,872	47,885,712	62,384,528
3. Loss adjustment expenses incurred.....	40,200,480	3,454,633	15,630,836
4. Other underwriting expenses incurred.....	38,261,514	36,600,239	49,200,617
5. Aggregate write-ins for underwriting deductions.....	0	0	0
6. Total underwriting deductions (Lines 2 through 5).....	100,141,866	87,940,584	127,215,981
7. Net income of protected cells.....			
8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7).....	4,456,671	10,884,069	6,179,353
INVESTMENT INCOME			
9. Net investment income earned.....	11,911,359	11,324,991	19,067,357
10. Net realized capital gains (losses) less capital gains tax of \$.....207,649.....	350,860	916,625	1,182,981
11. Net investment gain (loss) (Lines 9 + 10).....	12,262,219	12,241,616	20,250,338
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$.....49,437 amount charged off \$.....5,496).....	43,941	(1,774,827)	(1,843,803)
13. Finance and service charges not included in premiums.....			
14. Aggregate write-ins for miscellaneous income.....	(15,430)	81,277	64,306
15. Total other income (Lines 12 through 14).....	28,511	(1,693,550)	(1,779,497)
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15).....	16,747,401	21,432,135	24,650,194
17. Dividends to policyholders.....	137,119	87,127	112,926
18. Net income after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17).....	16,610,282	21,345,008	24,537,268
19. Federal and foreign income taxes incurred.....	4,433,675	5,260,734	4,398,941
20. Net income (Line 18 minus Line 19) (to Line 22).....	12,176,607	16,084,274	20,138,327
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year.....	131,969,638	154,375,865	154,375,865
22. Net income (from Line 20).....	12,176,607	16,084,274	20,138,327
23. Net transfers (to) from Protected Cell accounts.....			
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$.....1,000,985.....	1,858,972	1,227,753	(2,207,384)
25. Change in net unrealized foreign exchange capital gain (loss).....			
26. Change in net deferred income tax.....	41,244	(545,218)	(292,635)
27. Change in nonadmitted assets.....	(145,673)	131,496	70,595
28. Change in provision for reinsurance.....	465,000		(405,000)
29. Change in surplus notes.....			
30. Surplus (contributed to) withdrawn from protected cells.....			
31. Cumulative effect of changes in accounting principles.....			
32. Capital changes:			
32.1 Paid in.....			
32.2 Transferred from surplus (Stock Dividend).....			
32.3 Transferred to surplus.....			
33. Surplus adjustments:			
33.1 Paid in.....	123,045	260,258	289,873
33.2 Transferred to capital (Stock Dividend).....			
33.3 Transferred from capital.....			
34. Net remittances from or (to) Home Office.....			
35. Dividends to stockholders.....	(10,000,000)	(30,000,000)	(40,000,000)
36. Change in treasury stock.....			
37. Aggregate write-ins for gains and losses in surplus.....	(3)	2	(3)
38. Change in surplus as regards policyholders (Lines 22 through 37).....	4,519,192	(12,841,435)	(22,406,227)
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38).....	136,488,830	141,534,430	131,969,638
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page.....	0	0	0
0599. Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above).....	0	0	0
1401. Miscellaneous Income (Expense).....	(15,430)	81,277	64,305
1402. Rounding.....			1
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page.....	0	0	0
1499. Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above).....	(15,430)	81,277	64,306
3701. Rounding.....	(3)	2	(3)
3702.			
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page.....	0	0	0
3799. Totals (Lines 3701 thru 3703 plus 3798) (Line 37 above).....	(3)	2	(3)

Mid-Continent Casualty Company CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
CASH FROM OPERATIONS			
1. Premiums collected net of reinsurance.....	107,608,354	104,239,648	138,159,016
2. Net investment income.....	11,073,732	11,631,780	19,952,393
3. Miscellaneous income.....	28,511	(1,693,550)	(1,779,497)
4. Total (Lines 1 through 3).....	118,710,597	114,177,878	156,331,913
5. Benefit and loss related payments.....	22,161,166	31,764,277	42,922,419
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			
7. Commissions, expenses paid and aggregate write-ins for deductions.....	61,864,285	61,760,134	83,625,085
8. Dividends paid to policyholders.....	137,119	87,127	112,926
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....	2,883,198	744,033	2,791,033
10. Total (Lines 5 through 9).....	87,045,768	94,355,571	129,451,463
11. Net cash from operations (Line 4 minus Line 10).....	31,664,829	19,822,307	26,880,450
CASH FROM INVESTMENTS			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	38,983,830	64,363,837	72,660,881
12.2 Stocks.....	2,023,664	9,784,580	11,803,587
12.3 Mortgage loans.....			
12.4 Real estate.....			
12.5 Other invested assets.....			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....			
12.7 Miscellaneous proceeds.....	3,038,997	17,620	6,000
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	44,046,492	74,166,037	84,470,468
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	50,472,677	45,281,902	49,879,160
13.2 Stocks.....	9,767,738	17,668,714	20,562,533
13.3 Mortgage loans.....			
13.4 Real estate.....			
13.5 Other invested assets.....			
13.6 Miscellaneous applications.....	19,010	924,617	924,617
13.7 Total investments acquired (Lines 13.1 to 13.6).....	60,259,425	63,875,233	71,366,310
14. Net increase or (decrease) in contract loans and premium notes.....			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	(16,212,933)	10,290,804	13,104,158
CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....			
16.2 Capital and paid in surplus, less treasury stock.....	123,045	260,258	289,873
16.3 Borrowed funds.....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....			
16.5 Dividends to stockholders.....	10,000,000	30,000,000	40,000,000
16.6 Other cash provided (applied).....	1,131,566	(1,123,512)	(3,490,164)
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	(8,745,389)	(30,863,254)	(43,200,291)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	6,706,507	(750,143)	(3,215,684)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	32,420,992	35,636,676	35,636,676
19.2 End of period (Line 18 plus Line 19.1).....	39,127,499	34,886,533	32,420,992
Note: Supplemental disclosures of cash flow information for non-cash transactions:			
20.0001 Securities acquired in paid in kind interest payment.....			316
20.0002 Securities acquired from Liquidation Distribution.....	343	6,914	6,914

1.) SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A. Accounting Practices

The financial statements of Mid-Continent Casualty Company ("the Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance.

The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for purposes of determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual has been adopted as a component of prescribed or permitted practices by the state of Ohio. The Company has no prescribed or permitted practices that would result in differences between NAIC SAP and the state of Ohio basis, as shown below:

	09/30/2014	12/31/2013
(1) Net Income Ohio Basis	\$ 12,176,607	\$ 20,138,327
(2) State Prescribed Practices	-	-
(3) State Permitted Practices	-	-
(4) Net Income, NAIC SAP	<u>\$ 12,176,607</u>	<u>\$ 20,138,327</u>
(5) Statutory Surplus Ohio Basis	\$ 136,488,830	\$ 131,969,638
(6) State Prescribed Practices	-	-
(7) State Permitted Practices	-	-
(8) Statutory Surplus, NAIC SAP	<u>\$ 136,488,830</u>	<u>\$ 131,969,638</u>

2.) ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS

The Company did not have any material changes in accounting principles and/or correction of errors.

3.) BUSINESS COMBINATIONS AND GOODWILL - No significant change.4.) DISCONTINUED OPERATIONS - No significant change.5.) INVESTMENTS

A – C. No significant change.

D. Loan-Backed Securities

- The Company uses dealer-modeled prepayment assumptions for mortgage-backed and asset-backed securities at the date of purchase to determine effective yields; significant changes in estimated cash flows from the original purchase assumptions are accounted for on a prospective basis.
- The Company had no loan-backed securities with a recognized other-than-temporary impairment due to either the intent to sell or lack of intent to hold to recovery during 2014.
- The following table shows each security with a credit-related other-than-temporary impairment charge recognized during the period:

CUSIP	Amortized Cost Before OTTI	Present Value of Projected Cash Flows	OTTI Charge Recognized in Income Statement	Amortized Cost After OTTI	Fair Value at Time of OTTI	Date Reported
NONE						

- The following table shows all loan-backed securities with an unrealized loss:

Less than 12 months		12 months or more	
Fair Value	Unrealized Loss	Fair Value	Unrealized Loss
\$ 39,104,981	\$ (598,532)	\$ 5,977,494	\$ (406,645)

- Based on cash flow projections received from independent sources (which reflect loan to collateral values, subordination, vintage and geographic concentration), implied cash flows inherent in security ratings and analysis of historical payment data, management believes that the Company will recover its cost basis in all securities with unrealized losses at September 30, 2014. The Company has the intent to hold such securities until they recover in value or mature.

E. Repurchase Agreements and/or Securities Lending – The Company does not invest in repurchase agreements or engage in securities lending.

F – H. No significant change

I. Working Capital Finance Investments – Not applicable

6.) JOINT VENTURES, PARTNERSHIPS AND LIMITED LIABILITY COMPANIES - No significant change.

7.) INVESTMENT INCOME - No significant change.

8.) DERIVATIVE INSTRUMENTS - No significant change.

9.) INCOME TAXES - No significant change.

10.) INFORMATION CONCERNING PARENT, SUBSIDIARIES AND AFFILIATES

A - No significant change.

B. Detail of Transactions Greater than ½% of Admitted Assets – The Company had no transactions with any affiliate exceeding ½ of 1% of its total admitted assets during 2014.

C – L. No significant change.

11.) DEBT

A. The Company does not have any outstanding liability for borrowed money.

B. The Company does not have any agreements with the Federal Home Loan Bank.

12.) RETIREMENT PLANS, DEFERRED COMPENSATION, POSTEMPLOYMENT BENEFITS AND COMPENSATED ABSENCES AND OTHER POSTRETIREMENT BENEFIT PLANS

No significant change.

13.) CAPITAL AND SURPLUS, DIVIDEND RESTRICTIONS AND QUASI-REORGANIZATIONS - No significant change.

14.) CONTINGENCIES

A – F. No significant change.

15.) LEASES - No significant change.

16.) INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATIONS OF CREDIT RISK

No significant change.

17.) SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES

A – B. No significant change.

C. The Company did not have any wash sale transactions involving securities with a NAIC designation of 3 or below or unrated securities during 2014.

18.) GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS

No significant change.

19.) DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS

No significant change.

20.) FAIR VALUE

A.

1. Fair Value Measurements at Reporting Date

The Company has categorized its assets and liabilities measured at fair value into the three-level fair value hierarchy as reflected in the following table. See item 4 below for a discussion of each of these three levels.

Description	Level 1	Level 2	Level 3	Total
Assets:				
Bonds:				
U.S. Government and government agencies	\$ -	\$ -	\$ -	\$ -
States, municipalities and political subdivisions	-	-	-	-
Foreign government	-	-	-	-
Residential MBS	-	4,568,101	-	4,568,101
Commercial MBS	-	-	-	-
All other bonds	-	-	-	-
Total bonds	-	4,568,101	-	4,568,101
Non-affiliated preferred stock	9,921,240	10,034,646	-	19,955,886
Non-affiliated common stock	19,618,103	750	-	19,618,853
Other investments	-	-	-	-
Total assets accounted for at fair value	\$ 29,539,343	\$ 14,603,497	\$ -	\$ 44,142,840

2. Fair Value Measurements in (Level 3) of the Fair Value Hierarchy

	Balance Beginning of Period	Transfers into Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Sales	Balance End of Period
States, municipalities and political subdivisions	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Residential MBS	-	-	-	-	-	-	-	-
All other bonds	-	-	-	-	-	-	-	-
Non affiliated preferred stock	-	-	-	-	-	-	-	-
Non affiliated common stock	-	-	-	-	-	-	-	-
	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

3. Fair Value Recognition of Transfers Between Levels

The Company recognizes and records the transfer of securities into and out of Level 3 due to changes in availability of market observable inputs. All transfers are reflected in the table above at fair value as of the end of the reporting period.

4. Inputs and Techniques Used in Estimating Fair Value

Level 1 - Quoted prices for identical assets or liabilities in active markets (markets in which transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis). The Company's Level 1 financial instruments consist primarily of publicly traded equity securities and highly liquid government bonds for which quoted market prices in active markets are available.

Level 2 - Quoted prices for similar instruments in active markets; quoted prices for identical or similar assets or liabilities in inactive markets (markets in which there are few transactions, the prices are not current, price quotations vary substantially over time or among market makers, or in which little information is released publicly); and valuations based on other significant inputs that are observable in active markets. The Company's Level 2 financial instruments include corporate and municipal fixed maturity securities and MBS priced using observable inputs. Level 2 inputs include benchmark yields, reported trades, corroborated broker/dealer quotes, issuer spreads and benchmark securities. When non-binding broker quotes can be corroborated by comparison to similar securities priced using observable inputs, they are classified as Level 2.

Level 3 - Valuations derived from market valuation techniques generally consistent with those used to estimate the fair value of Level 2 financial instruments in which one or more significant inputs are unobservable. The unobservable inputs may include management's own assumptions about the assumptions market participants would use based on the best information available in the circumstances. The Company's Level 3 is comprised of financial instruments whose fair value is estimated based on non-binding broker quotes or internally developed using significant inputs not based on, or corroborated by, observable market information.

The Company's investment managers, American Money Management Corporation (an affiliate) is responsible for the valuation process and uses data from outside sources (including nationally recognized pricing services and broker/dealers) in establishing fair value. Valuation techniques utilized by pricing services and prices obtained from external sources are reviewed by AMMC's internal investment professionals who are familiar with the securities being priced and the markets in which they trade to ensure the fair value determination is representative of an exit price. To validate the appropriateness of the prices obtained, these investment managers consider widely published indices (as benchmarks), recent trades, changes in interest rates, general economic conditions and the credit quality of the specific issuers. In addition, AMMC communicates directly with the pricing service regarding the methods and assumptions used in pricing, including verifying, on a test basis, the inputs used by the service to value specific securities.

B. The Company has no additional fair value disclosures.

C. The Company has categorized all the financial assets in the financial statements into the three-level fair value hierarchy as reflected in the following table. See item 4 above for a discussion of each of these three levels.

Description	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3
Assets:					
Bonds:					
U.S. Government and government agencies	3,610,500	3,537,222	3,576,381	34,119	-
States, municipalities and political subdivisions	148,864,648	143,307,799	-	148,864,648	-
Foreign government	2,015,844	2,004,358	-	2,015,844	-
Residential MBS	61,436,695	54,868,174	-	61,078,338	358,357
Commercial MBS	13,181,177	12,738,230	-	13,181,177	-
Asset backed securities	15,835,765	15,898,062	-	15,835,765	-
All other bonds	58,042,980	55,600,467	1,700,000	56,342,980	-
Total bonds	<u>302,987,609</u>	<u>287,954,312</u>	<u>5,276,381</u>	<u>297,352,871</u>	<u>358,357</u>
Non affiliated preferred stock	29,750,186	28,753,458	14,493,040	13,977,146	1,280,000
Non affiliated common stock	19,618,853	19,618,853	19,618,103	750	-
Mortgage loans	-	-	-	-	-
Total financial assets	<u>\$ 352,356,648</u>	<u>\$ 336,326,623</u>	<u>\$39,387,524</u>	<u>\$ 311,330,767</u>	<u>\$ 1,638,357</u>

D. Not Practicable to Estimate Fair Value – The Company has no financial instruments that fall under this classification.

21.) OTHER ITEMS

A – F. No significant change.

G. Offsetting and Netting of Assets and Liabilities – Not applicable.

H. No significant change.

I. Risk Sharing Provisions of the Affordable Care Act – Not applicable.

22.) EVENTS SUBSEQUENT

There have not been any events subsequent to September 30, 2014, which may have a material effect on the financial condition of the Company.

23.) REINSURANCE - No significant change.

24.) RETROSPECTIVELY RATED CONTRACTS - No significant change.

25.) CHANGE IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES

Reserves as of December 31, 2013 were \$255.4 million. As of September 30, 2014, \$42.5 million has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$220.4 million as a result of re-estimation of unpaid claims and claim adjustment expenses principally on General Liability and Commercial Auto lines of insurance. Therefore, there has been \$7.6 million in un-favorable prior-year development since December 31, 2013 to September 30, 2014. The increase is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased as additional information becomes known regarding individual claims.

26.) INTERCOMPANY POOLING ARRANGEMENTS - No significant change.

27.) STRUCTURED SETTLEMENTS - No significant change.

28.) HEALTH CARE RECEIVABLES - No significant change.

29.) PARTICIPATING POLICIES - No significant change.

30.) PREMIUM DEFICIENCY RESERVES - No significant change.

31.) HIGH DEDUCTIBLES - No significant change.

32.) DISCOUNTING OF LIABILITIES FOR UNPAID LOSSES OR UNPAID LOSS ADJUSTMENT EXPENSES - No significant change.

33.) ASBESTOS/ENVIRONMENTAL RESERVES - No significant change.

34.) SUBSCRIBER SAVINGS ACCOUNTS - No significant change.

35.) MULTIPLE PERIL CROP INSURANCE - No significant change.

36.) FINANCIAL GUARANTY INSURANCE - The Company does not write financial guaranty insurance.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [X] No []
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
United Teacher Associates, Ltd., previously the parent of United Teacher Associates Insurance Company ("UTAIC"), was merged out of existence so UTAIC is now a direct subsidiary of Great American Financial Resources, Inc.

- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
If yes, attach an explanation.

- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made.12/31/2011.....
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.12/31/2011.....
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).1/25/2013.....
- 6.4 By what department or departments?
Ohio

- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]

- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:

- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
American Money Management Corporation	Cincinnati, OH	NO	NO	NO	YES
Great American Advisors, Inc.	Cincinnati, OH	NO	NO	NO	YES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
 - (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 - (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 - (c) Compliance with applicable governmental laws, rules and regulations;
 - (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 - (e) Accountability for adherence to the code.

- 9.11 If the response to 9.1 is No, please explain:

- 9.2 Has the code of ethics for senior managers been amended? Yes [] No [X]

- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

PART 1 - FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$.....0

PART 1 - INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.....0

13. Amount of real estate and mortgages held in short-term investments: \$.....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [X] No []

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds.....	\$0	\$0
14.22 Preferred Stock.....	\$0	\$0
14.23 Common Stock.....	\$56,338,247	\$57,658,389
14.24 Short-Term Investments.....	\$0	\$0
14.25 Mortgage Loans on Real Estate.....	\$0	\$0
14.26 All Other.....	\$0	\$0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$56,338,247	\$57,658,389
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$0	\$0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? If no, attach a description with this statement. Yes [] No []

16. For the reporting entity's security lending program, state the amount of the following as of current statement date:

- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$.....0
- 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$.....0
- 16.3 Total payable for securities lending reported on the liability page: \$.....0

17. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Bank of New York Mellon	One Wall Street, New York, New York 10286

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
161853	American Money Management Corporation	301 East Fourth Street, Cincinnati, OH 45202

PART 1 - INVESTMENT

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes [X] No []

18.2 If no, list exceptions:

GENERAL INTERROGATORIES (continued)

PART 2

PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [X] N/A []
 If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No [X]
 If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]

3.2 If yes, give full and complete information thereto:

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves,") discounted at a rate of interest greater than zero? Yes [] No [X]

4.2 If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Disc. Rate	Total Discount				Discount Taken During Period			
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 Total	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 Total
	.....XXX..	.....XXX.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
Total.....	.....XXX..	.....XXX.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0

5. Operating Percentages:

5.1 A&H loss percent 0.0 %

5.2 A&H cost containment percent 0.0 %

5.3 A&H expense percent excluding cost containment expenses 0.0 %

6.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

6.2 If yes, please provide the amount of custodial funds held as of the reporting date. 0

6.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

6.4 If yes, please provide the amount of funds administered as of the reporting date. 0

SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Name of Reinsurer	4 Domiciliary Jurisdiction	5 Type of Reinsurer	6 Certified Reinsurer Rating (1 through 6)	7 Effective Date of Certified Reinsurer Rating
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NONE

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

States, Etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year to Date	3 Prior Year to Date	4 Current Year to Date	5 Prior Year to Date	6 Current Year to Date	7 Prior Year to Date
1. Alabama.....AL	L	484,640	364,504	17,903		1,670,934	1,265,337
2. Alaska.....AK	N						
3. Arizona.....AZ	L	143,199	133,885	45,054	1,874	122,558	387,825
4. Arkansas.....AR	L	1,386,990	1,244,833	216,362	365,056	1,350,975	1,158,112
5. California.....CA	N						
6. Colorado.....CO	L	595,940	501,897	903,040	320,295	1,411,159	1,460,987
7. Connecticut.....CT	N						
8. Delaware.....DE	N						
9. District of Columbia.....DC	N						
10. Florida.....FL	L	14,631,414	14,610,836	5,124,324	16,952,441	70,707,243	66,519,668
11. Georgia.....GA	L	504,239	461,924	178,919	29,100	1,098,886	1,702,549
12. Hawaii.....HI	N						
13. Idaho.....ID	L	280,177	235,278	2,656		343,650	182,791
14. Illinois.....IL	L	422,000	564,260	61,395	6,390	775,808	153,321
15. Indiana.....IN	L	298,176	266,062		8,390	194,591	241,246
16. Iowa.....IA	L	157,642	162,676	2,243	190,000	2,241	191,844
17. Kansas.....KS	L	4,970,390	5,765,955	219,353	658,222	9,623,868	9,438,162
18. Kentucky.....KY	L	189,058	102,676	1,483		650,302	15,200
19. Louisiana.....LA	L	882,095	894,048	(300)	142,438	211,550	272,433
20. Maine.....ME	N						
21. Maryland.....MD	L	200,993	221,498	8,089		4,822	1,911,923
22. Massachusetts.....MA	N						
23. Michigan.....MI	L	764,741	861,179	23,663	122,641	499,447	558,608
24. Minnesota.....MN	L	313,463	263,774	945	(169)	174,692	
25. Mississippi.....MS	L	204,771	162,648	72,361	30,000	208,860	211,149
26. Missouri.....MO	L	1,037,973	1,079,166	404,671	527,864	5,911,899	4,754,005
27. Montana.....MT	L	2,345,363	2,145,918	1,734,672	648,722	5,491,285	5,662,996
28. Nebraska.....NE	L	261,899	213,567		(6,063)	416,179	309,809
29. Nevada.....NV	N						
30. New Hampshire.....NH	N						
31. New Jersey.....NJ	N						
32. New Mexico.....NM	L	653,350	732,210	105,528	31,274	3,138,348	1,109,009
33. New York.....NY	N						
34. North Carolina.....NC	L	232,933	184,155		140,500	98,882	388,715
35. North Dakota.....ND	L	7,127,832	8,545,600	899,861	1,124,701	2,393,380	2,157,312
36. Ohio.....OH	L	475,243	448,689	13,109	8,997	56,106	9,204
37. Oklahoma.....OK	L	32,058,543	32,428,420	6,030,632	7,198,651	38,990,634	38,017,831
38. Oregon.....OR	L	89,603	81,375	148,191	161,779	2,796,959	3,521,572
39. Pennsylvania.....PA	N						
40. Rhode Island.....RI	N						
41. South Carolina.....SC	L	1,132,849	833,569	19,873	60,504	1,176,624	855,203
42. South Dakota.....SD	L	63,657	62,830				24,255
43. Tennessee.....TN	L	341,146	283,981	7,500		342,758	304,413
44. Texas.....TX	L	28,938,416	31,088,687	7,017,015	5,858,612	55,359,199	59,127,326
45. Utah.....UT	L	2,436,619	2,359,898	155,095	68,950	3,953,741	3,368,690
46. Vermont.....VT	N						
47. Virginia.....VA	L	163,920	142,811		18,710	85,405	231,095
48. Washington.....WA	L	360	360				85,498
49. West Virginia.....WV	N						
50. Wisconsin.....WI	N						
51. Wyoming.....WY	L	1,533,082	2,266,624	249,088	190,722	340,923	539,922
52. American Samoa.....AS	N						
53. Guam.....GU	N						
54. Puerto Rico.....PR	N						
55. US Virgin Islands.....VI	N						
56. Northern Mariana Islands.....MP	N						
57. Canada.....CAN	N						
58. Aggregate Other Alien.....OT	XXX	0	0	0	0	0	0
59. Totals.....(a) 34		105,322,716	109,715,793	23,662,725	34,860,601	209,603,908	206,138,010

DETAILS OF WRITE-INS

58001.....	XXX						
58002.....	XXX						
58003.....	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page....	XXX	0	0	0	0	0	0
58999. Totals (Lines 58001 thru 58003+ Line 58998) (Line 58 above).....	XXX	0	0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;

(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

**Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart**

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
American Financial Capital Trust II	DE	31-6549738	
American Financial Capital Trust III	DE	16-6543606	
American Financial Capital Trust IV	DE	16-6543609	
American Financial Enterprises, Inc.	CT	31-0996797	
American Money Management Corporation	OH	31-0828578	
American Real Estate Capital Company, LLC (80%)	OH	27-1577326	
MidMarket Capital Partners, LLC (65%)	DE	27-2829629	
APU Holding Company	OH	41-2112001	
American Premier Underwriters, Inc.	PA	23-6000765	
The Associates of the Jersey Company	NJ	23-6297584	
Cal Coal, Inc.	IL	37-1094159	
Great Southwest Corporation	DE	95-2802826	
The Indianapolis Union Railway Company	IN	35-6001691	
Lehigh Valley Railroad Company	PA	13-6400464	
Pennsylvania Lehigh Oil & Gas Holdings LLC	PA	46-1665396	
Magnolia Alabama Holdings, Inc.	DE	20-1548213	
Magnolia Alabama Holdings LLC	AL	20-1574094	
Michigan Oil & Gas Holdings, LLC	MI	46-1852532	
Ohio Oil & Gas Holdings, LLC	OH	46-1480078	
The Owasco River Railway, Inc.	NY	13-6021353	
PCC Real Estate, Inc.	NY	31-1236926	
PCC Technical Industries, Inc.	DE	76-0080537	
PCC Maryland Realty Corp.	MD	31-1388401	
Penn Central Energy Management Company	DE	06-1209709	
Penn Towers, Inc.	PA	23-1537928	
Pennsylvania Oil & Gas Holdings, LLC	PA	46-3246684	
Pennsylvania-Reading Seashore Lines (66.67%)	NJ	23-6000766	
Pittsburgh and Cross Creek Railroad Company (83%)	PA	23-6207599	
Terminal Realty Penn Co.	DC	23-1707450	
Waynesburg Southern Railroad Company	PA	23-1675796	
GAI Insurance Company, Ltd. *	BMU		
Great American Specialty & Affinity Limited	GBR		
Hangar Acquisition Corp.	OH	31-1446308	
Premier Lease & Loan Services Insurance Agency, Inc.	WA	91-1242743	
Premier Lease & Loan Services of Canada, Inc.	WA	91-1508644	
Risico Management Corporation	DE	31-1262960	
Dixie Terminal Corporation	OH	31-0823725	
GAI Holding Bermuda Ltd.	BMU	98-0606803	
GAI Indemnity, Ltd. #	GBR	98-0556144	
Marketform Group Limited	GBR		
Marketform Holdings Limited	GBR		
Lavenham Underwriting Limited #	GBR	98-0412245	
Marketform Limited	GBR		
Gabinete Marketform SL	ESP		
Marketform Australia Pty Limited	AUS		
Studio Marketform SRL	ITA		
Marketform Management Services Limited	GBR		
Marketform Managing Agency Limited	GBR		
Sampford Underwriting Limited #	GBR	98-0431601	
Marketform Trust Company Limited	GBR		

* Denotes insurer

@ Company affiliated but not owned

Participant in Lloyd's Syndicate 2468

Subsidiaries 100% owned by respective parent unless otherwise stated

^ Total percentage owned by respective parent and other affiliated companies

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
└─ Great American Financial Resources, Inc. ^	DE	06-1356481	
└─ AAG Insurance Agency, Inc.	KY	31-1422717	
└─ Ceres Group, Inc.	DE	34-1017531	
└─ Continental General Corporation	NE	47-0717079	
└─ Continental General Insurance Company *	OH	47-0463747	71404
└─ QQAgency of Texas, Inc.	TX	34-1947042	
└─ Great American Advisors, Inc.	OH	31-1395344	
└─ Great American Life Insurance Company *	OH	13-1935920	63312
└─ Aerielle IP Holdings, LLC ^	OH	45-2969767	
└─ Aerielle, LLC ^	DE	26-4391696	
└─ Annuity Investors Life Insurance Company *	OH	31-1021738	93661
└─ Bay Bridge Marina Hemingway's Restaurant, LLC (85%)	MD	27-4078277	
└─ Bay Bridge Marina Management, LLC (85%)	MD	27-0513333	
└─ Brothers Management, LLC (99%)	FL	20-1246122	
└─ FT Liquidation, LLC	OH	45-3988240	
└─ GALIC - Bay Bridge Marina, LLC	MD	20-4604276	
└─ GALIC - Sorrento, LLC ^	FL	45-5565693	
└─ GALIC Brothers, Inc. (80%)	OH	31-1391777	
└─ GALIC Pointe, LLC ^	FL	45-1144095	
└─ Manhattan National Holding Corporation	OH	26-3260520	
└─ Manhattan National Life Insurance Company *	OH	45-0252531	67083
└─ Skipjack Marina Corp.	MD	52-2179330	
└─ United Teacher Associates Insurance Company *	TX	58-0869673	63479
└─ UTA Acquisitions, LLC	TX	47-1933937	
└─ Great American Holding, Inc.	OH	42-1575938	
└─ Agricultural Services, LLC	OH	27-3062314	
└─ United States Commodities Producers, LLC (75%)	MT	45-4110027	
└─ United States Livestock Producers, LLC (75%)	NV	27-2354685	
└─ Livestock Market Enhancement Risk Retention Group * ^	NV	27-4395897	14084
└─ American Empire Surplus Lines Insurance Company *	DE	31-0912199	35351
└─ American Empire Insurance Company *	OH	31-0973761	37990
└─ American Empire Underwriters, Inc.	TX	59-1671722	
└─ GAI Australia Pty Ltd	AUS		
└─ Great American International Insurance Limited *	IRL		
└─ Mid-Continent Casualty Company *	OH	73-0556513	23418
└─ Mid-Continent Assurance Company *	OH	73-1406844	15380
└─ Mid-Continent Excess and Surplus Insurance Company *	DE	38-3803661	13794
└─ Mid-Continent Specialty Insurance Services, Inc.	OK	30-0571535	
└─ Oklahoma Surety Company *	OH	73-0773259	23426
└─ Republic Indemnity Company of America *	CA	95-2801326	22179
└─ Republic Indemnity Company of California *	CA	31-1054123	43753
└─ Summit Consulting, LLC	FL	59-1683711	
└─ Heritage Summit Healthcare, LLC	FL	59-3385208	
└─ Summit Holding Southeast, Inc.	FL	59-3409855	
└─ Bridgefield Employers Insurance Company*	FL	59-1835212	10701
└─ Bridgefield Casualty Insurance Company*	FL	59-3269531	10335

* Denotes insurer

@ Company affiliated but not owned

Participant in Lloyd's Syndicate 2468

Subsidiaries 100% owned by respective parent unless otherwise stated

^ Total percentage owned by respective parent and other affiliated companies

**Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart**

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
Great American Insurance Company *	OH	31-0501234	16691
American Signature Underwriters, Inc.	OH	31-1463075	
Brothers Property Corporation (80%)	OH	59-2840291	
Brothers Le Pavillon, LLC	DE	20-5173494	
Brothers Le Pavillon (SPE), LLC	DE	20-5173589	
Brothers Pennsylvanian Corporation	PA	25-1754638	
Brothers Property Management Corporation	OH	59-2840294	
Crescent Centre Apartments ^	OH	20-4498054	
Crop Managers Insurance Agency, Inc.	KS	31-1277904	
Dempsey & Siders Agency, Inc.	OH	31-0589001	
Eden Park Insurance Brokers, Inc.	CA	31-1341668	
El Aguila, Compañía de Seguros, S.A. de C.V. *	MEX		
Financiadora de Primas Condor, S.A. de C.V. (99%)	MEX		
Farmers Crop Insurance Alliance, Inc.	KS	39-1404033	
FCIA Management Company, Inc.	NY	13-3628555	
Foreign Credit Insurance Association @	NY		
GAI Warranty Company	OH	31-1753938	
GAI Warranty Company of Florida	FL	31-1765544	
GAI Warranty Company of Canada Inc.	CAN		
Global Premier Finance Company	OH	61-1329718	
Great American Agency of Texas, Inc.	TX	74-2693636	
Great American Alliance Insurance Company *	OH	95-1542353	26832
Great American Assurance Company *	OH	15-6020948	26344
Great American Casualty Insurance Company *	OH	61-0983091	39896
Great American Claims Services, Inc.	DE	31-1228726	
Great American Contemporary Insurance Company *	OH	36-4079497	10646
Great American E & S Insurance Company *	DE	31-0954439	37532
Great American Fidelity Insurance Company *	DE	31-1036473	41858
Great American Insurance Agency, Inc.	OH	31-1652643	
Great American Insurance Company of New York *	NY	13-5539046	22136
Great American Lloyd's Insurance Company * @	TX	31-0974853	38024
Great American Lloyd's, Inc.	TX	31-1073664	
Great American Management Services, Inc.	OH	31-0856644	
Great American Protection Insurance Company *	OH	31-1288778	38580
Great American Re Inc.	DE	31-0918893	
Great American Security Insurance Company *	OH	31-1209419	31135
Great American Spirit Insurance Company *	OH	31-1237970	33723
Insurance (GB) Limited *	GBR		
Key Largo Group, Inc.	FL	59-1263251	
National Interstate Corporation (51.4%)	OH	34-1607394	
American Highways Insurance Agency, Inc.	OH	34-1899058	
Explorer RV Insurance Agency, Inc.	OH	31-1548235	
Hudson Indemnity, Ltd.	CYM	98-0191335	
Hudson Management Group, Ltd.	VIR	66-0660039	
National Interstate Insurance Agency, Inc.	OH	34-1607396	
Commercial For Hire Transportation Purchasing Group @	SC		
National Interstate Insurance Company *	OH	34-1607395	32620
National Interstate Insurance Company of Hawaii, Inc. *	OH	99-0345306	11051
TransProtection Service Company	MO	43-1254631	
Triumphe Casualty Company *	OH	95-3623282	41106
Vanliner Insurance Company *	MO	86-0114294	21172
Vanliner Reinsurance Limited *	BMU		
Safety Claims & Litigation Services, LLC	MT	20-5546054	
Safety, Claims and Litigation Services, LLC	OH	46-4570914	
Pinecrest Place LLC	FL	27-2226948	
PLLS Canada Insurance Brokers Inc. (49%)	CAN	871850814	
Professional Risk Brokers, Inc.	IL	31-1293064	
Strategic Comp Holdings, L.L.C.	LA	72-1331800	
Strategic Comp Services, L.L.C.	LA	36-4517754	
Strategic Comp, L.L.C.	LA	32-0050970	
One East Fourth, Inc.	OH	31-0686194	
Pioneer Carpet Mills, Inc.	OH	31-0883227	
TEJ Holdings, Inc.	OH	31-1119320	
Three East Fourth, Inc.	OH	31-0728327	

* Denotes insurer

@ Company affiliated but not owned

Participant in Lloyd's Syndicate 2468

Subsidiaries 100% owned by respective parent unless otherwise stated

^ Total percentage owned by respective parent and other affiliated companies

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
Members														
			31-1544320		0000944707	NYSE	American Financial Group, Inc.	OH	UIP		Ownership			
			31-6549738				American Financial Capital Trust II	DE	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			16-6543606				American Financial Capital Trust III	DE	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			16-6543609				American Financial Capital Trust IV	DE	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			31-0996797				American Financial Enterprises, Inc.	CT	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			31-0828578				American Money Management Corporation	OH	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			27-1577326				American Real Estate Capital Company, LLC	OH	NIA	American Money Management Corporation	Ownership	80.000	American Financial Group, Inc.	
			27-2829629				MidMarket Capital Partners, LLC	DE	NIA	American Money Management Corporation	Ownership	65.000	American Financial Group, Inc.	
			41-2112001				APU Holding Company	OH	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			23-6000765				American Premier Underwriters, Inc.	PA	NIA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	
			23-6297584				The Associates of the Jersey Company	NJ	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			37-1094159				Cal Coal, Inc.	IL	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			95-2802826				Great Southwest Corporation	DE	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			35-6001691				The Indianapolis Union Railway Company	IN	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			13-6400464				Lehigh Valley Railroad Company	PA	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			46-1665396				Pennsylvania Lehigh Oil & Gas Holdings LLC	PA	NIA	Lehigh Valley Railroad Company	Ownership	100.000	American Financial Group, Inc.	
			20-1548213				Magnolia Alabama Holdings, Inc.	DE	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			20-1574094				Magnolia Alabama Holdings LLC	AL	NIA	Magnolia Alabama Holdings, Inc.	Ownership	100.000	American Financial Group, Inc.	
			46-1852532				Michigan Oil & Gas Holdings, LLC	MI	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			46-1480078				Ohio Oil & Gas Holdings, LLC	OH	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			13-6021353				The Owasco River Railway, Inc.	NY	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			31-1236926				PCC Real Estate, Inc.	NY	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			76-0080537				PCC Technical Industries, Inc.	DE	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			31-1388401				PCC Maryland Realty Corp.	MD	NIA	PCC Technical Industries, Inc.	Ownership	100.000	American Financial Group, Inc.	
			06-1209709				Penn Central Energy Management Company	DE	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			23-1537928				Penn Towers, Inc.	PA	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			46-3246684				Pennsylvania Oil & Gas Holdings, LLC	PA	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			23-6000766				Pennsylvania-Reading Seashore Lines	NJ	NIA	American Premier Underwriters, Inc.	Ownership	66.670	American Financial Group, Inc.	
			23-6207599				Pittsburgh and Cross Creek Railroad Company	PA	NIA	American Premier Underwriters, Inc.	Ownership	83.000	American Financial Group, Inc.	
			23-1707450				Terminal Realty Penn Co.	DC	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			23-1675796				Waynesburg Southern Railroad Company	PA	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
							GAI Insurance Company, Ltd.	BMU	IA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	
							Great American Specialty & Affinity Limited	GBR	NIA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	
			31-1446308				Hangar Acquisition Corp.	OH	NIA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	
			91-1242743				Premier Lease & Loan Services Insurance Agency, Inc.	WA	NIA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	
			91-1508644				Premier Lease & Loan Services of Canada, Inc.	WA	NIA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
			31-1262960				Risico Management Corporation.....	DE.....	NIA.....	APU Holding Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			31-0823725				Dixie Terminal Corporation.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			98-0606803				GAI Holding Bermuda Ltd.....	BMU.....	NIA.....	American Financial Group, Inc.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			98-0556144				GAI Indemnity, Ltd.....	GBR.....	IA.....	GAI Holding Bermuda Ltd.....	Ownership.....	..100.000	American Financial Group, Inc.....	
							Marketform Group Limited.....	GBR.....	NIA.....	GAI Holding Bermuda Ltd.....	Ownership.....	..100.000	American Financial Group, Inc.....	
							Marketform Holdings Limited.....	GBR.....	NIA.....	Marketform Group Limited.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			98-0412245				Lavenham Underwriting Limited.....	GBR.....	IA.....	Marketform Holdings Limited.....	Ownership.....	..100.000	American Financial Group, Inc.....	
							Marketform Limited.....	GBR.....	NIA.....	Marketform Holdings Limited.....	Ownership.....	..100.000	American Financial Group, Inc.....	
							Gabinete Marketform SL.....	ESP.....	NIA.....	Marketform Limited.....	Ownership.....	..100.000	American Financial Group, Inc.....	
							Marketform Australia Pty Limited.....	AUS.....	NIA.....	Marketform Limited.....	Ownership.....	..100.000	American Financial Group, Inc.....	
							Studio Marketform SRL.....	ITA.....	NIA.....	Marketform Limited.....	Ownership.....	..100.000	American Financial Group, Inc.....	
							Marketform Management Services Limited.....	GBR.....	NIA.....	Marketform Holdings Limited.....	Ownership.....	..100.000	American Financial Group, Inc.....	
							Marketform Managing Agency Limited.....	GBR.....	NIA.....	Marketform Holdings Limited.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			98-0431601				Sampford Underwriting Limited.....	GBR.....	IA.....	Marketform Holdings Limited.....	Ownership.....	..100.000	American Financial Group, Inc.....	
							Marketform Trust Company Limited.....	GBR.....	NIA.....	Marketform Group Limited.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			06-1356481				Great American Financial Resources, Inc.....	DE.....	NIA.....	American Financial Group, Inc.....	Ownership.....	..100.000	American Financial Group, Inc.....	1.....
			31-1422717				AAG Insurance Agency, Inc.....	KY.....	NIA.....	Great American Financial Resources, Inc.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			34-1017531				Ceres Group, Inc.....	DE.....	NIA.....	Great American Financial Resources, Inc.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			47-0717079				Continental General Corporation.....	NE.....	NIA.....	Ceres Group, Inc.....	Ownership.....	..100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	71404.....	47-0463747				Continental General Insurance Company.....	OH.....	IA.....	Continental General Corporation.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			34-1947042				QQAAgency of Texas, Inc.....	TX.....	NIA.....	Ceres Group, Inc.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			31-1395344				Great American Advisors, Inc.....	OH.....	NIA.....	Great American Financial Resources, Inc.....	Ownership.....	..100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	63312.....	13-1935920				Great American Life Insurance Company.....	OH.....	IA.....	Great American Financial Resources, Inc.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			45-2969767				Aerielle IP Holdings, LLC.....	OH.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	..62.500	American Financial Group, Inc.....	2.....
			26-4391696				Aerielle, LLC.....	DE.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	..62.500	American Financial Group, Inc.....	2.....
0084.....	American Financial Group, Inc.....	93661.....	31-1021738				Annuity Investors Life Insurance Company.....	OH.....	IA.....	Great American Life Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			27-4078277				Bay Bridge Marina Hemingway's Restaurant, LLC.....	MD.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	..85.000	American Financial Group, Inc.....	
			27-0513333				Bay Bridge Marina Management, LLC.....	MD.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	..85.000	American Financial Group, Inc.....	
			20-1246122				Brothers Management, LLC.....	FL.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	..99.000	American Financial Group, Inc.....	
			45-3988240				FT Liquidation, LLC.....	OH.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			20-4604276				GALIC - Bay Bridge Marina, LLC.....	MD.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			45-5565693				GALIC - Sorrento, LLC.....	FL.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	..65.000	American Financial Group, Inc.....	2.....
			31-1391777				GALIC Brothers, Inc.....	OH.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	..80.000	American Financial Group, Inc.....	
			45-1144095				GALIC Pointe, LLC.....	FL.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	..65.000	American Financial Group, Inc.....	2.....
			26-3260520				Manhattan National Holding Corporation.....	OH.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	67083.....	45-0252531				Manhattan National Life Insurance Company.....	OH.....	IA.....	Manhattan National Holding Corporation.....	Ownership.....	..100.000	American Financial Group, Inc.....	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0084	American Financial Group, Inc.	63479	52-2179330 58-0869673 47-1933937 42-1575938 27-3062314 45-4110027				Skipjack Marina Corp. United Teacher Associates Insurance Company UTA Acquisitions, LLC Great American Holding, Inc. Agricultural Services, LLC United States Commodities Producers LLC	MD TX TX OH OH MT	NIA IA NIA UIP NIA NIA	Great American Life Insurance Company Great American Financial Resources, Inc. United Teacher Associates Insurance Company American Financial Group, Inc. Great American Holding, Inc. Agricultural Services, LLC	Ownership Ownership Ownership Ownership Ownership Ownership	100.000 100.000 100.000 100.000 100.000 75.000	American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc.	
0084	American Financial Group, Inc.	14084	27-4395897 27-2354685				Livestock Market Enhancement Risk Retention Group United States Livestock Producers, LLC	NV NV	IA NIA	Unites States Commodities Producers LLC Agricultural Services, LLC	Ownership Ownership	1.000 75.000	American Financial Group, Inc. American Financial Group, Inc.	2
0084	American Financial Group, Inc.	14084	27-4395897				Livestock Market Enhancement Risk Retention Group	NV	IA	United States Livestock Producers, LLC	Ownership	99.000	American Financial Group, Inc.	2
0084	American Financial Group, Inc.	35351	31-0912199				American Empire Surplus Lines Insurance Company	DE	IA	Great American Holding, Inc.	Ownership	100.000	American Financial Group, Inc.	
0084	American Financial Group, Inc.	37990	31-0973761 59-1671722				American Empire Insurance Company American Empire Underwriters, Inc. GAI Australia Pty Ltd	OH TX AUS	IA NIA NIA	American Empire Surplus Lines Insurance Company American Empire Insurance Company Great American Holding, Inc.	Ownership Ownership Ownership	100.000 100.000 100.000	American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc.	
0084	American Financial Group, Inc.	23418	73-0556513				Great American International Insurance Limited	IRL	IA	Great American Holding, Inc.	Ownership	100.000	American Financial Group, Inc.	
0084	American Financial Group, Inc.	15380	73-1406844				Mid-Continent Casualty Company	OH	RE	Great American Holding, Inc.	Ownership	100.000	American Financial Group, Inc.	
0084	American Financial Group, Inc.	13794	38-3803661 30-0571535				Mid-Continent Assurance Company Mid-Continent Excess and Surplus Insurance Company Mid-Continent Specialty Insurance Services, Inc.	OH DE OK	DS DS DS	Mid-Continent Casualty Company Mid-Continent Casualty Company Mid-Continent Casualty Company	Ownership Ownership Ownership	100.000 100.000 100.000	American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc.	
0084	American Financial Group, Inc.	23426	73-0773259				Oklahoma Surety Company	OH	DS	Mid-Continent Casualty Company	Ownership	100.000	American Financial Group, Inc.	
0084	American Financial Group, Inc.	22179	95-2801326				Republic Indemnity Company of America	CA	IA	Great American Holding, Inc.	Ownership	100.000	American Financial Group, Inc.	
0084	American Financial Group, Inc.	43753	31-1054123 59-1683711 59-3385208 59-3409855				Republic Indemnity Company of California Summit Consulting, LLC Heritage Summit Healthcare, LLC Summit Holding Southeast, Inc.	CA FL FL FL	IA NIA NIA NIA	Republic Indemnity Company of America Great American Holding, Inc. Summit Consulting, LLC Great American Holding, Inc.	Ownership Ownership Ownership Ownership	100.000 100.000 100.000 100.000	American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc.	
0084	American Financial Group, Inc.	10701	59-1835212				Bridgefield Employers Insurance Company	FL	IA	Summit Holding Southeast, Inc.	Ownership	100.000	American Financial Group, Inc.	
0084	American Financial Group, Inc.	10335	59-3269531				Bridgefield Casualty Insurance Company	FL	IA	Bridgefield Employers Insurance Company	Ownership	100.000	American Financial Group, Inc.	
0084	American Financial Group, Inc.	16691	31-0501234 45-2969767 26-4391696 31-1463075				Great American Insurance Company Aerielle IP Holdings, LLC Aerielle, LLC American Signature Underwriters, Inc.	OH OH DE OH	IA NIA NIA NIA	American Financial Group, Inc. Great American Insurance Company Great American Insurance Company Great American Insurance Company	Ownership Ownership Ownership Ownership	100.000 37.500 37.500 100.000	American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc. American Financial Group, Inc.	2 2
			59-2840291				Brothers Property Corporation	OH	NIA	Great American Insurance Company	Ownership	80.000	American Financial Group, Inc.	
			20-5173494				Brothers Le Pavillon, LLC	DE	NIA	Brothers Property Corporation	Ownership	100.000	American Financial Group, Inc.	
			20-5173589				Brothers Le Pavillon (SPE), LLC	DE	NIA	Brothers Le Pavillon, LLC	Ownership	100.000	American Financial Group, Inc.	
			25-1754638				Brothers Pennsylvania Corporation	PA	NIA	Brothers Property Corporation	Ownership	100.000	American Financial Group, Inc.	
			59-2840294				Brothers Property Management Corporation	OH	NIA	Brothers Property Corporation	Ownership	100.000	American Financial Group, Inc.	
			20-4498054				Crescent Centre Apartments	OH	NIA	Great American Insurance Company	Ownership	100.000	American Financial Group, Inc.	1

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
			31-1277904				Crop Managers Insurance Agency, Inc.....	KS.....	NIA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			31-0589001				Dempsey & Siders Agency, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			31-1341668				Eden Park Insurance Brokers, Inc.....	CA.....	NIA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
							El Aguila, Compañía de Seguros, S.A. de C.V.....	MEX.....	IA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
							Financiadora de Primas Condor, S.A. de C.V.....	MEX.....	NIA.....	El Aguila, Compañía de Seguros, S.A. de C.V.....	Ownership.....	..99.000	American Financial Group, Inc.....	
			39-1404033				Farmers Crop Insurance Alliance, Inc.....	KS.....	NIA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			13-3628555				FCIA Management Company, Inc.....	NY.....	NIA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
							Foreign Credit Insurance Association.....	NY.....	OTH.....	Great American Insurance Company.....	Management.....		American Financial Group, Inc.....	3.....
			31-1753938				GAI Warranty Company.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			31-1765544				GAI Warranty Company of Florida.....	FL.....	NIA.....	GAI Warranty Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
							GAI Warranty Company of Canada Inc.....	CAN.....	NIA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			45-5565693				GALIC - Sorrento, LLC.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	..35.000	American Financial Group, Inc.....	2.....
			45-1144095				GALIC Pointe, LLC.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	..35.000	American Financial Group, Inc.....	2.....
			61-1329718				Global Premier Finance Company.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			74-2693636				Great American Agency of Texas, Inc.....	TX.....	NIA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	26832.....	95-1542353				Great American Alliance Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	26344.....	15-6020948				Great American Assurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	39896.....	61-0983091				Great American Casualty Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			31-1228726				Great American Claims Services, Inc.....	DE.....	NIA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	10646.....	36-4079497				Great American Contemporary Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	37532.....	31-0954439				Great American E & S Insurance Company.....	DE.....	IA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	41858.....	31-1036473				Great American Fidelity Insurance Company.....	DE.....	IA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			31-1652643				Great American Insurance Agency, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	22136.....	13-5539046				Great American Insurance Company of New York.....	NY.....	IA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	38024.....	31-0974853				Great American Lloyd's Insurance Company.....	TX.....	IA.....	Great American Insurance Company.....	Other.....		American Financial Group, Inc.....	4.....
			31-1073664				Great American Lloyd's, Inc.....	TX.....	NIA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			31-0856644				Great American Management Services, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	38580.....	31-1288778				Great American Protection Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			31-0918893				Great American Re Inc.....	DE.....	NIA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	31135.....	31-1209419				Great American Security Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	33723.....	31-1237970				Great American Spirit Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
							Insurance (GB) Limited.....	GBR.....	IA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			59-1263251				Key Largo Group, Inc.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			34-1607394		0001301106	NASDAQ.....	National Interstate Corporation.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	..51.400	American Financial Group, Inc.....	
			34-1899058				American Highways Insurance Agency, Inc.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	..100.000	American Financial Group, Inc.....	
			31-1548235				Explorer RV Insurance Agency, Inc.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	..100.000	American Financial Group, Inc.....	

Q12.3

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
			98-0191335				Hudson Indemnity, Ltd.....	CYM.....	IA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			66-0660039				Hudson Management Group, Ltd.....	VIR.....	NIA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			34-1607396				National Interstate Insurance Agency, Inc.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc.....	
							Commercial For Hire Transportation Purchasing Group...	SC.....	NIA.....	National Interstate Insurance Agency, Inc.....	Management....	.....	American Financial Group, Inc.....	5.....
0084.....	American Financial Group, Inc.....	32620.....	34-1607395				National Interstate Insurance Company.....	OH.....	IA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	11051.....	99-0345306				National Interstate Insurance Company of Hawaii, Inc....	OH.....	IA.....	National Interstate Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			43-1254631				TransProtection Service Company.....	MO.....	NIA.....	National Interstate Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	41106.....	95-3623282				Triumpe Casualty Company.....	OH.....	IA.....	National Interstate Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	21172.....	86-0114294				Vanliner Insurance Company.....	MO.....	IA.....	National Interstate Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	
							Vanliner Reinsurance Limited.....	BMU.....	IA.....	National Interstate Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			20-5546054				Safety, Claims & Litigation Services, LLC.....	MT.....	NIA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			46-4570914				Safety, Claims and Litigation Services, LLC.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			27-2226948				Pinecrest Place LLC.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			871850814				PLLS Canada Insurance Brokers Inc.....	CAN.....	NIA.....	Great American Insurance Company.....	Ownership.....	...49.000	American Financial Group, Inc.....	
			31-1293064				Professional Risk Brokers, Inc.....	IL.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			72-1331800				Strategic Comp Holdings, L.L.C.....	LA.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			36-4517754				Strategic Comp Services, L.L.C.....	LA.....	NIA.....	Strategic Comp Holdings, L.L.C.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			32-0050970				Strategic Comp, L.L.C.....	LA.....	NIA.....	Strategic Comp Holdings, L.L.C.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			31-0686194				One East Fourth, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			31-0883227				Pioneer Carpet Mills, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			31-1119320				TEJ Holdings, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	
			31-0728327				Three East Fourth, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc.....	

Q12.4

Asterisk	Explanation
1	Another affiliated company owns 1% or less of the shares.
2	The entity is owned by more than one company within the AFG Group.
3	Great American Insurance Company is the majority member of the Association
4	Beneficial interest and indirect control is established by trust agreements between Great American Insurance Company and each of the underwriters of the Company.
5	Company is affiliated but not owned.

PART 1 - LOSS EXPERIENCE

Lines of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire.....	6,997		0.0	
2. Allied lines.....	9,299	(208)	(2.2)	129.7
3. Farmowners multiple peril.....			0.0	
4. Homeowners multiple peril.....			0.0	
5. Commercial multiple peril.....	209,255	(18,843)	(9.0)	47.3
6. Mortgage guaranty.....			0.0	
8. Ocean marine.....			0.0	
9. Inland marine.....	8,698,905	2,136,162	24.6	53.6
10. Financial guaranty.....			0.0	
11.1. Medical professional liability - occurrence.....			0.0	
11.2. Medical professional liability - claims-made.....			0.0	
12. Earthquake.....			0.0	
13. Group accident and health.....			0.0	
14. Credit accident and health.....			0.0	
15. Other accident and health.....			0.0	
16. Workers' compensation.....		310,577	0.0	
17.1 Other liability-occurrence.....	55,993,180	2,385,618	4.3	26.3
17.2 Other liability-claims made.....	5,057,020	293,019	5.8	(0.8)
17.3 Excess workers' compensation.....			0.0	
18.1 Products liability-occurrence.....	20,527,671	10,772,261	52.5	160.7
18.2 Products liability-claims made.....			0.0	
19.1, 19.2 Private passenger auto liability.....	278	(70,631)	(25,406.8)	(95,030.9)
19.3, 19.4 Commercial auto liability.....	8,053,739	4,231,943	52.5	22.9
21. Auto physical damage.....	3,308,020	2,008,277	60.7	71.3
22. Aircraft (all perils).....			0.0	
23. Fidelity.....			0.0	
24. Surety.....	4,510,859	(255,882)	(5.7)	(0.9)
26. Burglary and theft.....			0.0	
27. Boiler and machinery.....			0.0	
28. Credit.....			0.0	
29. International.....			0.0	
30. Warranty.....			0.0	
31. Reinsurance-nonproportional assumed property.....	XXX	XXX	XXX	XXX
32. Reinsurance-nonproportional assumed liability.....	XXX	XXX	XXX	XXX
33. Reinsurance-nonproportional assumed financial lines.....	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business.....	0	0	0.0	
35. Totals.....	106,375,223	21,792,293	20.5	52.1

DETAILS OF WRITE-INS

3401.....			0.0	
3402.....			0.0	
3403.....			0.0	
3498. Sum. of remaining write-ins for Line 34 from overflow page.....	0	0	0.0	XXX
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34).....	0	0	0.0	

PART 2 - DIRECT PREMIUMS WRITTEN

Lines of Business	1	2	3
	Current Quarter	Current Year to Date	Prior Year Year to Date
1. Fire.....	1,490	6,100	7,535
2. Allied lines.....	2,442	8,906	8,804
3. Farmowners multiple peril.....			
4. Homeowners multiple peril.....			
5. Commercial multiple peril.....	70,723	210,050	234,462
6. Mortgage guaranty.....			
8. Ocean marine.....			
9. Inland marine.....	2,654,694	8,641,774	8,840,545
10. Financial guaranty.....			
11.1. Medical professional liability - occurrence.....			
11.2. Medical professional liability - claims made.....			
12. Earthquake.....			
13. Group accident and health.....			
14. Credit accident and health.....			
15. Other accident and health.....			
16. Workers' compensation.....			
17.1 Other liability-occurrence.....	18,101,916	55,929,827	58,698,655
17.2 Other liability-claims made.....	1,759,854	5,165,077	4,919,926
17.3 Excess workers' compensation.....			
18.1 Products liability-occurrence.....	7,085,342	20,551,415	20,877,871
18.2 Products liability-claims made.....			
19.1 19.2 Private passenger auto liability.....		351	351
19.3 19.4 Commercial auto liability.....	2,196,897	6,737,771	8,304,380
21. Auto physical damage.....	944,121	2,848,210	3,460,151
22. Aircraft (all perils).....			
23. Fidelity.....			
24. Surety.....	1,983,562	5,223,235	4,363,113
26. Burglary and theft.....			
27. Boiler and machinery.....			
28. Credit.....			
29. International.....			
30. Warranty.....			
31. Reinsurance-nonproportional assumed property.....	XXX	XXX	XXX
32. Reinsurance-nonproportional assumed liability.....	XXX	XXX	XXX
33. Reinsurance-nonproportional assumed financial lines.....	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business.....	0	0	0
35. Totals.....	34,801,041	105,322,716	109,715,793

DETAILS OF WRITE-INS

3401.....			
3402.....			
3403.....			
3498. Sum. of remaining write-ins for Line 34 from overflow page.....	0	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34).....	0	0	0

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Cols. 1 + 2)	2014 Loss and LAE Payments on Claims Reported as of Prior Year-End	2014 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2014 Loss and LAE Payments (Cols. 4 + 5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year-End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year-End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (Cols. 7 + 8 + 9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 4 + 7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 5 + 8 + 9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/Deficiency (Cols. 11 + 12)
1. 2011 + Prior.....	99,641	64,392	164,033	20,534	7,632	28,166	80,481	9,449	54,286	144,216	1,374	6,975	8,349
2. 2012.....	19,497	18,095	37,592	4,439	1,386	5,825	16,659	3,643	11,986	32,288	1,601	(1,080)	521
3. Subtotals 2012 + Prior.....	119,138	82,487	201,625	24,973	9,018	33,991	97,140	13,092	66,272	176,504	2,975	5,895	8,870
4. 2013.....	21,242	32,489	53,731	5,094	3,461	8,555	17,899	2,759	23,265	43,923	1,751	(3,004)	(1,253)
5. Subtotals 2013 + Prior.....	140,380	114,976	255,356	30,067	12,479	42,546	115,039	15,851	89,537	220,427	4,726	2,891	7,617
6. 2014.....	XXX	XXX	XXX	XXX	6,032	6,032	XXX	13,394	34,839	48,233	XXX	XXX	XXX
7. Totals.....	140,380	114,976	255,356	30,067	18,511	48,578	115,039	29,245	124,376	268,660	4,726	2,891	7,617
8. Prior Year-End's Surplus As Regards Policyholders	131,970										Col. 11, Line 7 As % of Col. 1, Line 7	Col. 12, Line 7 As % of Col. 2, Line 7	Col. 13, Line 7 As % of Col. 3, Line 7
											1.3.4 %	2.2.5 %	3.3.0 %
													Col. 13, Line 7 Line 8
													4.5.8 %

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SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement?	YES

Explanation:

- 1.
- 2.
- 3.
- 4.

Bar Code:



Overflow Page for Write-Ins

Additional Write-ins for Assets:

	Current Statement Date			4 December 31, Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Rounding.....			.....0	.....1
2505. Reinsurance Commission Receivable.....			.....0	.....114,382
2597. Summary of remaining write-ins for Line 25.....	.....0	.....0	.....0	.....114,383

Mid-Continent Casualty Company
SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Current year change in encumbrances.....		
4. Total gain (loss) on disposals.....		
5. Deduct amounts received on disposals.....		
6. Total foreign exchange change in book/adjusted carrying value.....		
7. Deduct current year's other than temporary impairment recognized.....		
8. Deduct current year's depreciation.....		
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....		
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and mortgage interest points and commitment fees.....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Total valuation allowance.....		
13. Subtotal (Line 11 plus Line 12).....	0	0
14. Deduct total nonadmitted amounts.....		
15. Statement value at end of current period (Line 13 minus Line 14).....	0	0

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and depreciation.....		
9. Total foreign exchange change in book/adjusted carrying value.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Deduct total nonadmitted amounts.....		
13. Statement value at end of current period (Line 11 minus Line 12).....	0	0

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	379,048,843	394,119,674
2. Cost of bonds and stocks acquired.....	60,240,415	70,441,693
3. Accrual of discount.....	1,329,466	1,237,432
4. Unrealized valuation increase (decrease).....	2,120,771	(2,247,984)
5. Total gain (loss) on disposals.....	775,141	1,811,118
6. Deduct consideration for bonds and stocks disposed of.....	41,007,494	84,464,468
7. Deduct amortization of premium.....	778,459	1,666,474
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....	216,632	182,145
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	401,512,051	379,048,843
11. Deduct total nonadmitted amounts.....	50,000	50,000
12. Statement value at end of current period (Line 10 minus Line 11).....	401,462,051	378,998,843

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

	1	2	3	4	5	6	7	8
NAIC Designation	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a).....	272,925,042	48,032,162	43,889,601	407,406	251,462,160	272,925,042	277,475,009	259,899,747
2. NAIC 2 (a).....	37,639,325	2,799,188	306,949	2,203	45,816,889	37,639,325	40,133,767	44,404,595
3. NAIC 3 (a).....	5,906,207		124,893	(1,703)	6,029,255	5,906,207	5,779,611	2,133,454
4. NAIC 4 (a).....	321,485			(7,862)	319,074	321,485	313,623	316,349
5. NAIC 5 (a).....								
6. NAIC 6 (a).....	120,966		51,602	1	5,662,008	120,966	69,365	212,935
7. Total Bonds.....	316,913,025	50,831,350	44,373,045	400,045	309,289,386	316,913,025	323,771,375	306,967,080
PREFERRED STOCK								
8. NAIC 1.....	2,755,171			(607)	2,754,226	2,755,171	2,754,564	2,756,736
9. NAIC 2.....	19,603,952			(196,938)	19,112,832	19,603,952	19,407,014	12,541,780
10. NAIC 3.....	6,307,500			(47,500)	6,246,400	6,307,500	6,260,000	6,138,258
11. NAIC 4.....	640,000				640,000	640,000	640,000	1,204,938
12. NAIC 5.....								
13. NAIC 6.....								
14. Total Preferred Stock.....	29,306,623	0	0	(245,045)	28,753,458	29,306,623	29,061,578	22,641,712
15. Total Bonds and Preferred Stock.....	346,219,648	50,831,350	44,373,045	155,000	338,042,844	346,219,648	352,832,953	329,608,792

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(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$.....26,708,569; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999.....	26,708,568	XXX.....	26,708,568	2,895	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	21,973,498	24,410,638
2. Cost of short-term investments acquired.....	69,442,811	95,186,456
3. Accrual of discount.....		
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....		
6. Deduct consideration received on disposals.....	64,707,740	97,623,596
7. Deduct amortization of premium.....		
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	26,708,569	21,973,498
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	26,708,569	21,973,498

**Sch. DB-Pt A-Verification
NONE**

**Sch. DB-Pt B-Verification
NONE**

**Sch. DB-Pt C-Sn 1
NONE**

**Sch. DB-Pt C-Sn 2
NONE**

**Sch. DB-Verification
NONE**

**Sch. E-Verification
NONE**

**Sch. A-Pt 2
NONE**

**Sch. A-Pt 3
NONE**

**Sch. B-Pt 2
NONE**

**Sch. B-Pt 3
NONE**

**Sch. BA-Pt 2
NONE**

**Sch. BA-Pt 3
NONE**

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
Bonds - U.S. Special Revenue and Special Assessment									
296122 US 1	ESCAMBIA CNTY FL SFM B 3.125 08/01/2044		08/20/2014	ROYAL BANK OF CANADA		3,000,000	3,000,000		1FE
45201Y YK 7	IL HSG DEV AUTH A 2.45 06/01/2043		08/06/2014	ROYAL BANK OF CANADA		3,492,702	3,638,232	2,476	1FE
647200 X3 3	NM MTG FIN AUTH A 2.60 02/01/2043		08/08/2014	ROYAL BANK OF CANADA		855,274	877,204	760	1FE
647200 X4 1	NM MTGE FIN CL I B-1 2.85 07/01/2043		08/08/2014	ROYAL BANK OF CANADA		918,415	934,774	888	1FE
647200 X4 1	NM MTGE FIN CL I B-1 2.85 07/01/2043		08/29/2014	ROYAL BANK OF CANADA		2,748,535	2,762,347	656	1FE
91743P AK 1	UTAH ST HSG F 3.50 8/21/2044		08/13/2014	WELLS FARGO BROKERAGE SERVICES		1,051,406	1,000,000	1,944	1FE
3199999	Total Bonds - U.S. Special Revenue and Special Assessment					12,066,333	12,212,556	6,725	XXX
Bonds - Industrial and Miscellaneous									
03789X AA 6	DIN 2014-1 A2 ABS 4.277 09/05/44		08/13/2014	GUGGENHEIM CAPITAL MARKET		1,500,000	1,500,000		2AM
03789X AA 6	DIN 2014-1 A2 ABS 4.277 09/05/44		09/08/2014	ROYAL BANK OF CANADA		1,299,188	1,300,000		2AM
05530M AA 7	BCAP 2006-AA2 A1 SEQ SNR FLT 01/25/2037		09/18/2014	BARCLAYS CAPITAL		2,066,739	2,695,015	706	1FM
36159G AV 9	GEBL 2004-2A A SEQ SNR FLT 12/15/2032		08/11/2014	BANC OF AMERICA SECURITIES		1,915,975	1,960,077	65	1FE
362341 4F 3	GSR 2006-AR1 3A1 SEQ SSNR WAC 01/25/2036		08/26/2014	AMHERST SECURITIES CORP		1,262,062	1,371,807	3,065	1FM
362405 AB 8	GSAMP 2006-SD2 A2 SEQ FLT 05/25/2046		09/04/2014	ROYAL BANK OF CANADA		2,195,129	2,296,310	359	1FM
46639A AA 7	JPTPEP 2012-5 A PT 2.50 12/27/2042		08/11/2014	JP MORGAN SECURITIES INC		1,793,660	1,868,396	1,687	1FE
67085E AF 3	OFSI 2006-1A D CLO MEZ FLT 09/20/19		09/04/2014	GUGGENHEIM CAPITAL MARKET		482,969	500,000	2,229	1AM
75156W AD 5	RAMP 2006-RS4 A4 SEQ SNR FLT 07/25/2036		09/18/2014	BREAN CAPITAL, LLC		1,696,875	2,000,000	701	1FM
850228 AC 1	SCFT 2014-AA A ABS SEQ SSNR 2.7 05/25/23		09/18/2014	BANC OF AMERICA SECURITIES		2,999,803	3,000,000		1FE
98886Y AC 2	ZAIS2 2014-2A A1B CLO SSNR 3.57 07/25/26		09/08/2014	JP MORGAN SECURITIES INC		1,000,000	1,000,000		1FE
3899999	Total Bonds - Industrial and Miscellaneous					18,212,400	19,491,605	8,811	XXX
8399997	Total Bonds - Part 3					30,278,733	31,704,161	15,536	XXX
8399999	Total Bonds					30,278,733	31,704,161	15,536	XXX
Common Stocks - Industrial and Miscellaneous									
140661 10 9	CAPMARK FINANCIAL GROUP INC		07/30/2014	Liquidation	70,000	343	XXX		L
43785V 10 2	HOMESTREET INC		07/21/2014	FRIEDMAN BILLINGS RAMSEY	150,000	2,645	XXX		L
43785V 10 2	HOMESTREET INC		07/31/2014	FRIEDMAN BILLINGS RAMSEY	739,000	12,897	XXX		L
43785V 10 2	HOMESTREET INC		08/04/2014	FRIEDMAN BILLINGS RAMSEY	200,000	3,426	XXX		L
43785V 10 2	HOMESTREET INC		08/14/2014	FRIEDMAN BILLINGS RAMSEY	1,300,000	22,802	XXX		L
43785V 10 2	HOMESTREET INC		08/15/2014	FRIEDMAN BILLINGS RAMSEY	4,700,000	83,595	XXX		L
43785V 10 2	HOMESTREET INC		08/20/2014	FRIEDMAN BILLINGS RAMSEY	2,000,000	35,580	XXX		L
43785V 10 2	HOMESTREET INC		09/30/2014	FRIEDMAN BILLINGS RAMSEY	2,300,000	39,194	XXX		L
9099999	Total Common Stocks - Industrial and Miscellaneous					200,482	XXX	0	XXX
9799997	Total Common Stocks - Part 3					200,482	XXX	0	XXX
9799999	Total Common Stocks					200,482	XXX	0	XXX
9899999	Total Preferred and Common Stocks					200,482	XXX	0	XXX
9999999	Total Bonds, Preferred and Common Stocks					30,479,215	XXX	15,536	XXX

QE04

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For eig n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
Bonds - U.S. Government																					
83162C	HH 9 SBAP 1997-20C 1 7.15 03/01/2017		09/01/2014	MBS Paydown		5,515	5,515	5,515	5,515				0		5,515			0	394	03/01/2017	1
0599999. Total Bonds - U.S. Government						5,515	5,515	5,515	5,515	0	0	0	0	0	5,515	0	0	0	394	XXX	XXX
Bonds - U.S. Special Revenue and Special Assessment																					
041083	VB 9 AR ST DEV FIN SFM A 3.10 07/01/2043		09/01/2014	MBS Paydown		65,065	65,065	65,065	65,065				0		65,065			0	1,407	07/01/2043	1FE
047856	ET 2 ATLANTA SFM A GA 5.25 12/01/2039		09/01/2014	Partial Call		60,982	60,982	63,610	63,145		(2,163)		(2,163)		60,982			0	2,278	12/01/2039	1FE
130333	CA 3 CA HSG FIN AGY A 2.90 02/01/2042		09/01/2014	MBS Paydown		39,956	39,956	39,957	39,956				0		39,956			0	771	02/01/2042	1FE
130333	CB 1 CA HSG FIN AGY B 2.90 02/01/2042		09/01/2014	MBS Paydown		31,634	31,634	31,555	31,563		19		19		31,634			0	646	02/01/2042	1FE
130575	Z7 1 CA RURAL HOME MTG 5.30 02/01/49		08/01/2014	Partial Call		10,000	10,000	10,212	10,157		(157)		(157)		10,000			0	3,335	02/01/2049	1FE
19647P	BA 0 CO ST HSG FIN AUTH MF I 3.20 02/01/2044		09/01/2014	MBS Paydown		8,396	8,396	8,396	8,396		0		0		8,396			0	178	02/01/2044	1FE
246395	MC 8 DE HSG AUTH D 4.30 07/01/2017		07/01/2014	Sinking Fund Redemption		125,000	125,000	122,938	123,970		743		743		125,000			0	5,375	07/01/2017	1FE
246395	WY 9 DE HSG AUTH A-1 4.90 07/01/2029		07/01/2014	Sinking Fund Redemption		35,000	35,000	36,386	36,121		(1,090)		(1,090)		35,000			0	2,594	07/01/2029	1FE
34073N	Z8 6 FL HFC SRS 2 4.75 07/01/2027		07/01/2014	Partial Call		10,000	10,000	9,925	9,935		65		65		10,000			0	911	07/01/2027	1FE
34074M	JB 8 FL HSG FIN CORP A 2.80 07/01/2041		09/01/2014	MBS Paydown		63,225	63,225	63,225	63,225				0		63,225			0	1,152	07/01/2041	1FE
45201Y	YK 7 IL HSG DEV AUTH A 2.45 06/01/2043		09/01/2014	MBS Paydown		41,770	41,770	40,099			1,385		1,385		41,770			0		06/01/2043	1FE
46940R	AB 2 JACKSONVILLE FL HSG FIN 5.625 10/01/2039		09/01/2014	Partial Call		60,000	60,000	52,500	52,957		7,043		7,043		60,000			0	2,344	10/01/2039	1FE
49130P	YN 8 KY HSG CORP E 4.85 07/01/2036		07/01/2014	Partial Call		60,000	60,000	58,050	58,213		1,787		1,787		60,000			0	2,910	07/01/2036	1FE
49130T	PR 1 KY ST HSG CORP A 4.25 07/01/2033		07/01/2014	Partial Call		30,000	30,000	31,365	31,167		(1,167)		(1,167)		30,000			0	2,910	07/01/2033	1FE
49130T	PS 9 KY HSG CORP A 3.00 11/01/2041		09/01/2014	Partial Call		35,000	35,000	35,000	35,000		0		0		35,000			0	688	11/01/2041	1FE
49130T	PT 7 KY HSG CORP B 3.00 11/01/2041		09/01/2014	Partial Call		15,000	15,000	15,000	15,000		0		0		15,000			0	300	11/01/2041	1FE
56052E	M3 9 MAINE HSG SER C 5.00 11/15/2029		09/22/2014	Call		2,500,000	2,500,000	2,393,750	2,404,607		95,393		95,393		2,500,000			0	106,597	11/15/2029	1FE
57419R	GH 2 MD ST CMNTY DEV ADMIN A 4.00 07/01/2043		09/01/2014	MBS Paydown		22,393	22,393	22,393	22,393		0		0		22,392			0	673	07/01/2043	1FE
60416S	BU 3 MN HSG FIN AGY A 3.00 07/01/2031		09/01/2014	Partial Call		45,000	45,000	47,266	47,153		(2,153)		(2,153)		45,000			0	2,630	07/01/2031	1FE
60535Q	LY 4 MS ST HOME CORP SF MTGE 2.75 12/01/2032		09/01/2014	MBS Paydown		65,470	65,470	65,464	65,470		0		0		65,463			0	1,199	12/01/2032	1FE
647200	P5 7 NM SFM B CL I 5.00 03/01/2028		07/01/2014	Partial Call		25,000	25,000	26,293	26,023		(1,138)		(1,138)		25,000			0	1,655	03/01/2028	1FE
647200	P5 7 NM SFM B CL I 5.00 03/01/2028		09/01/2014	Sinking Fund Redemption		45,000	45,000	47,329	46,842		(1,582)		(1,582)		45,000			0	2,228	03/01/2028	1FE
647200	X3 3 NM MTG FIN AUTH A 2.60 02/01/2043		09/01/2014	MBS Paydown		5,582	5,582	5,442			2		2		5,582			0	12	02/01/2043	1FE
647200	X4 1 NM MTGE FIN CL I B-1 2.85 07/01/2043		09/01/2014	MBS Paydown		13,992	13,992	13,747			67		67		13,992			0	33	07/01/2043	1FE
649883	VZ 5 NY MTGE AGY-178 3.50 10/01/2043		09/18/2014	Partial Call		165,000	165,000	170,602	170,370		(5,370)		(5,370)		165,000			0	5,566	10/01/2043	1FE
658877	DZ 5 N DAKOTA ST HSG 4.50 01/01/2028		07/01/2014	Partial Call		170,000	170,000	181,320	178,790		(8,790)		(8,790)		170,000			0	7,649	01/01/2028	1FE
658886	DU 7 ND HFA PG SER B 5.50 01/01/2037		07/01/2014	Sinking Fund Redemption		20,000	20,000	21,650	20,773		(692)		(692)		20,000			0	1,234	01/01/2037	1FE
658909	EV 4 ND ST HSG FIN A 3.50 07/01/2043		07/01/2014	Sinking Fund Redemption		5,000	5,000	5,207	5,201		(198)		(198)		5,000			0	144	07/01/2043	1FE
677377	Q3 0 OH HSG FIN AGY 4.00 11/01/2025		08/01/2014	Partial Call		40,000	40,000	38,200	38,482		1,518		1,518		40,000			0	1,145	11/01/2025	1FE
686087	NS 2 OR HSG & CMNTY SVCS B 2.50 07/01/2034		07/01/2014	Partial Call		5,000	5,000	5,000	5,000		(0)		(0)		5,000			0	608	07/01/2034	1FE
83755G	4Z 7 SD HSG SER H 5.00 11/01/26		09/15/2014	Partial Call		100,000	100,000	105,169	102,814		(2,814)		(2,814)		100,000			0	4,361	11/01/2026	1FE
83755G	5R 4 SD HSG B HMOWNRSP 5.75 05/01/2028		09/15/2014	Partial Call		35,000	35,000	35,438	35,253		(253)		(253)		35,000			0	1,755	05/01/2028	1FE

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SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For eig n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
83755N EU 2	SD HSG DEV SFH 2 4.25 5/01/2032.....		09/15/2014	Partial Call.....		50,000	50,000	51,905	51,533		(1,533)		(1,533)		50,000			0	1,794	05/01/2032	1FE....
88271H CV 9	TX ST HSG 5.50 12/01/2039.....		09/01/2014	Partial Call.....		132,738	132,738	140,702	138,520		(5,782)		(5,782)		132,738			0	4,862	12/01/2039	1FE....
88275F MT 3	TX DEPT HSG SF 5.25 09/01/2032.....		09/01/2014	Partial Call.....		90,000	90,000	91,575	90,805		(805)		(805)		90,000			0	5,722	09/01/2032	1FE....
88275F MV 8	TX DEPT HSG B 5.30 09/01/2039.....		09/01/2014	Partial Call.....		115,000	115,000	116,725	115,845		(845)		(845)		115,000			0	7,179	09/01/2039	1FE....
898700 FK 0	TUCSON AZ SF MTG 5.20 12/01/2039.....		08/01/2014	Partial Call.....		40,000	40,000	41,500	40,849		(848)		(848)		40,000			0	1,152	12/01/2039	1FE....
658207 FB 6	NC HSG FIN AGY 4.65 07/01/23.....		06/01/2014	Partial Call.....									0					0	1,625	07/01/2023	1FE....
3199999. Total Bonds - U.S. Special Revenue and Special Assessment.....						4,381,203	4,381,203	4,309,958	4,250,593	0	70,642	0	70,642	0	4,381,196	0	0	0	187,625	XXX...	XXX...

Bonds - Industrial and Miscellaneous

00249E AA 8	AA AIRCRAFT FIN 2013-1 3.596 11/01/2017.....		09/01/2014	Sinking Fund Redemption.....		73,231	73,231	73,231	73,231				0		73,231			0	1,756	11/01/2017	2FE....
04544N AD 6	ABSHE 2006-HE6 A4 SEQ SNR FLT 11/25/2036.....		09/25/2014	MBS Paydown.....		168,990	168,990	141,952			12,924		12,924		168,990			0	361	11/25/2036	1FM....
05530M AA 7	BCAP 2006-AA2 A1 SEQ SNR FLT 01/25/2037.....		09/25/2014	MBS Paydown.....		9,738	9,738	7,468			1		1		9,738			0	3	01/25/2037	1FM....
05948X D4 0	BOAMS 2003-9 4A1 SEQ SSNR 5.00 12/18.....		09/25/2014	MBS Paydown.....		2,854	2,854	2,843	2,844		2		2		2,854			0	99	12/25/2018	1FM....
07324F AB 6	BAYV 2007-B 1A1 SEQ STP 8/28/47.....		09/28/2014	MBS Paydown.....		52,441	52,441	52,441	52,441				0		52,441			0	1,788	08/28/2047	1FM....
11042A AA 2	BRITISH AIRWAYS 4.625 06/20/2024.....	R..	09/20/2014	Sinking Fund Redemption.....		6,390	6,390	6,390	6,390				0		6,390			0	222	06/20/2024	1FE....
1248MP AA 2	CBASS 2007-MX1 A1 SEQ STP 12/25/36.....		09/25/2014	MBS Paydown.....		51,602	51,602	51,602	51,602				0		51,602			0	2,207	12/25/2036	6FE....
12641Q AA 0	CSMC 2009-7R 3A3 MEZ 6.00 9/26/37.....		08/26/2014	Pass-Through Loss.....			18	13			0		0					0	1	09/26/2037	1FM....
12641Q AE 2	CSMC 2009-7R 4A1 SEQ EXCH CSTR 7/26/37.....		09/26/2014	MBS Paydown.....		138,930	138,930	138,930	138,305		130		130		138,930			0	5,711	07/26/2037	2FM....
12641Q AJ 1	CSMC 2009-7R 4A5 MEZ 6.00 7/26/2037.....		06/26/2014	MBS Paydown.....			(2)		(0)				0					0		07/26/2037	1FM....
12641Q AJ 1	CSMC 2009-7R 4A5 MEZ 6.00 7/26/2037.....		09/26/2014	Pass-Through Loss.....			29,592	25,933			(392)		(392)		28,583		(28,590)	(28,590)	1,190	07/26/2037	1FM....
12641Q AJ 1	CSMC 2009-7R 4A5 MEZ 6.00 7/26/2037.....		09/30/2014	Book Value Adjustment.....									0		(28,585)		28,585	28,585		07/26/2037	1FM....
12641Q BQ 4	CSMC 2009-7R 8A6 MEZ STP 5/26/36.....		09/26/2014	MBS Paydown.....		6,601	6,601	5,479	1,031		3,193		3,193		6,601			0	174	05/26/2036	1FM....
12641Q CP 5	CSMC 2009-7R 12A2 SUB 5.75 1/26/36.....		09/26/2014	MBS Paydown.....		8,355	8,355	8,355	8,324		35		35		8,355			0	341	01/26/2036	1FM....
12641Q CS 9	CSMC 2009-7R 12A5 MEZ 5.75 1/26/36.....		09/26/2014	Pass-Through Loss.....			(14)	14			(4)		(4)					0	21	01/26/2036	1FM....
12641Q CW 0	CSMC 2009-7R 13A1 SEQ EXCH 6.00 06/26/37.....		09/26/2014	MBS Paydown.....		42,893	42,893	42,893	42,566		113		113		42,893			0	1,698	06/26/2037	1FM....
12641Q DE 9	CSMC 2009-7R 14A3 SUB 5.75 4/26/37.....		08/26/2014	MBS Paydown.....		3,572	3,572	3,572	3,549		1,413		1,413		3,572			0	97	04/26/2037	1FM....
12641Q DF 6	CSMC 2009-7R 14A4 SUB 5.75 4/26/37.....		09/26/2014	MBS Paydown.....		31,492	31,492	31,492	31,107		289		289		31,492			0	967	04/26/2037	1FM....
12641Q FK 3	CSMC 2009-7R 3A2 SUB 6.00 9/26/37.....		09/26/2014	MBS Paydown.....		6,792	6,792	6,792	6,792				0		6,792			0	272	09/26/2037	1FM....
126670 NY 0	CWL 2005-16 2AF3 SEQ 5.669 5/25/2036.....		09/25/2014	MBS Paydown.....		15,282	15,282	18,007	14,881		336		336		15,282			0	305	05/25/2036	1FM....
126670 NY 0	CWL 2005-16 2AF3 SEQ 5.669 5/25/2036.....		09/25/2014	Pass-Through Loss.....			19,982	17,236					0					0	875	05/25/2036	1FM....
126673 Y7 1	CWL 2005-7 AF4 SEQ SNR 4.867 10/25/2035.....		09/25/2014	MBS Paydown.....		62,771	62,771	63,791			(118)		(118)		62,771			0	1,545	10/25/2035	3FM....
126694 HN 1	CWHL 2005-25 A9 SCH SSNR 5.50 11/25/2035.....		09/25/2014	MBS Paydown.....		10,426	10,426	10,348	9,547		445		445		10,426			0	387	11/25/2035	1FM....
12669G R4 5	CWHL 2005-15 A8 NAS 5.5 08/25/2035.....		09/25/2014	MBS Paydown.....		94,789	94,789	88,762	90,169		(94)		(94)		94,789			0	3,657	08/25/2035	2FM....
16165L AC 4	CFLX 2006-1 A2A SEQ SSNR 5.935 6/25/36.....		09/25/2014	MBS Paydown.....		46,147	46,147	46,143	46,147				0		46,147			0	1,635	06/25/2036	1FM....
17307G 4H 8	CMLTI 2006-WF1 A2C SEQ 5.598 3/25/2036.....		09/25/2014	MBS Paydown.....		9,238	9,238	9,238	4,407		2,583		2,583		9,238			0	309	03/25/2036	1FM....
17307G VN 5	CMLTI 2005-WF2 AF7 SEQ STP 8/25/2035.....		09/25/2014	MBS Paydown.....		111,665	111,664	111,661	100,963		5,149		5,149		111,665			0	3,844	08/25/2035	1FM....
2254W0 HR 9	CSFB 2004-6 4A10 PAC 5.25 10/25/34.....		09/25/2014	MBS Paydown.....		60,250	60,250	60,107	59,862		357		357		60,250			0	2,037	10/25/2034	1FM....

QE05.1

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

QE05.2

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For eig n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
251563 FY 3	DMSI 2004-5 A3 SEQ 5.59 07/25/2034.....		09/25/2014	MBS Paydown.....		73,065	73,065	73,048	72,642		112		112		73,065			0	2,604	07/25/2034	1FM....
36159G AV 9	GEBL 2004-2A A SEQ SNR FLT 12/15/2032.....		09/15/2014	MBS Paydown.....		149,999	149,999	146,624			145		145		149,999			0	48	12/15/2032	1FE....
361856 DX 2	GMACM 2004-HE5 A5 SEQ CSTR 9/25/34.....		09/25/2014	MBS Paydown.....		74,833	74,833	74,833	25,946		1,282		1,282		74,833			0	2,977	09/25/2034	1FM....
362341 4F 3	GSR 2006-AR1 3A1 SEQ SSNR WAC 01/25/2036....		09/25/2014	MBS Paydown.....		42,413	42,413	39,020			2,040		2,040		42,413			0	102	01/25/2036	1FM....
362405 AB 8	GSAMP 2006-SD2 A2 SEQ FLT 05/25/2046.....		09/25/2014	MBS Paydown.....		29,156	29,156	27,871			(81)		(81)		29,156			0	9	05/25/2046	1FM....
36877Q AA 4	GEN AMER RAILCAR 7.76 08/20/18.....		09/20/2014	Sinking Fund Redemption.....		32,372	32,372	32,372	30,762		(4,687)		(4,687)		32,372			0	1,676	08/20/2018	3FE....
39678W AA 6	GCSP 2005-1 A SEQ CSTR 9-25-34.....		09/25/2014	MBS Paydown.....		16,179	16,179	16,007	15,941		130		130		16,179			0	553	09/25/2034	1FM....
41161P TN 3	HVMLT 2005-10 2A1A SEQ SSNR FLT 11/35.....		09/19/2014	MBS Paydown.....		8,773	8,773	6,163	5,802		(13)		(13)		8,773			0	29	11/19/2035	1FM....
41161P UK 7	HVMLT 2005-11 2A1A SEQ SSNR FLT 08/19/45.....		09/19/2014	MBS Paydown.....		17,212	17,212	12,091	12,379		317		317		17,212			0	55	08/19/2045	1FM....
46627M CU 9	JPALT 2006-A1 2A1 SEQ SSNR CSTR 03/36.....		09/25/2014	MBS Paydown.....		25,191	25,191	16,166	23,318		1,663		1,663		25,191			0	333	03/25/2036	1FM....
46627M CU 9	JPALT 2006-A1 2A1 SEQ SSNR CSTR 03/36.....		09/25/2014	Pass-Through Loss.....				7,395	16,433				0					0	226	03/25/2036	1FM....
46637U AA 5	JPTPEP 2012-3 A PT 3.0 10/27/2042.....		09/27/2014	MBS Paydown.....		55,769	55,769	53,817	53,828		678		678		55,769			0	1,095	10/27/2042	1FE....
46637V AA 3	JPTPEP 2012-2 A SEQ 3.00 09/17/42.....		09/17/2014	MBS Paydown.....		77,436	77,436	77,097	77,098		24		24		77,436			0	1,565	09/17/2042	1FE....
46639A AA 7	JPTPEP 2012-5 A PT 2.50 12/27/2042.....		09/27/2014	MBS Paydown.....		17,077	17,077	16,394			106		106		17,077			0	36	12/27/2042	1FE....
47232D AW 2	JMAC 2009-R5 5A1 SEQ SSNR CSTR 1/26/36.....		09/26/2014	MBS Paydown.....		46,640	46,640	47,448	46,409		68		68		46,640			0	1,289	01/26/2036	1FM....
47232D BP 6	JMAC 2009-R5 8A1 SEQ SSNR CSTR 7/26/37.....		09/26/2014	MBS Paydown.....		68,000	68,000	68,000	67,561		113		113		68,000			0	2,764	07/26/2037	1FM....
47232D BT 8	JMAC 2009-R5 8A5 SUB SSUP CSTR 7/26/37.....		09/26/2014	Pass-Through Loss.....				52,279	31,779		(805)		(805)					0	2,180	07/26/2037	1FM....
47232D BU 5	JMAC 2009-R5 8A6 MEZ SSUP CSTR 7/26/37.....		04/26/2014	Pass-Through Loss.....				0			1,078		1,078				0	0		07/26/2037	6FM....
47232Q AA 1	JMAC 2009-R2 1A SEQ CSTR 11-37 RE.....		09/26/2014	MBS Paydown.....		25,739	25,739	25,013	23,949		(64)		(64)		25,744			0	915	11/26/2037	1FM....
47232V AL 6	JMAC 2009-R4 3A1 SEQ SSNR 6.25 07/26/37.....		09/26/2014	MBS Paydown.....		52,449	52,449	52,449	51,859		(191)		(191)		52,449			0	2,504	07/26/2037	1FM....
47232V AQ 5	JMAC 2009-R4 3A5 MEZ SSUP 6.25 07/26/37.....		08/31/2014	Book Value Adjustment.....							(160)		(160)		(176)		175	175		07/26/2037	1FM....
47232V AQ 5	JMAC 2009-R4 3A5 MEZ SSUP 6.25 07/26/37.....		09/26/2014	Pass-Through Loss.....				16,065	11,045		(3)		(3)		177		(171)	(171)	740	07/26/2037	1FM....
47232V GD 8	JMAC 2009-R4 31A3 SUB SSUP 5.75 2/26/36.....		09/26/2014	MBS Paydown.....		8,729	8,729	8,762	8,729				0		8,729			0	367	02/26/2036	1FM....
47232V GG 1	JMAC 2009-R4 31A6 MEZ SSUP 5.75 2/26/36.....		08/31/2014	Book Value Adjustment.....							(66)		(66)		(607)			0		02/26/2036	1FM....
47232V GG 1	JMAC 2009-R4 31A6 MEZ SSUP 5.75 2/26/36.....		09/26/2014	Pass-Through Loss.....				2,889	2,900		(16)		(16)		2,889		(2,282)	(2,282)	135	02/26/2036	1FM....
525221 EM 5	LXS 2005-7N 1A1A SEQ SSNR FLT 12/25/2035.....		09/25/2014	MBS Paydown.....		55,304	55,304	40,511	42,019		1,393		1,393		55,304			0	163	12/25/2035	1FM....
61751D AE 4	MSM 2006-17XS A3A SEQ STP 10/25/46.....		09/25/2014	MBS Paydown.....		31,964	31,964	31,964	18,384		7,876		7,876		31,964			0	894	10/25/2046	1FM....
63860H AC 3	NSTR 2007-A AV3 SEQ FLT 03/25/2037.....		09/25/2014	MBS Paydown.....		92,996	92,996	87,184	87,795		2,061		2,061		92,996			0	194	03/25/2037	1FM....
63860L AC 4	NSTR 2007-B 2AV2 SEQ FLT 04/25/2037.....		09/25/2014	MBS Paydown.....		161,229	161,229	143,695	144,614		6,538		6,538		161,229			0	363	04/25/2037	1FM....
64352V MN 8	NCHET 2005-A A4W SEQ 5.035 8/25/35.....		09/25/2014	MBS Paydown.....		41,665	41,665	41,665	41,516		104		104		41,665			0	1,362	08/25/2035	1FM....
64352V PN 5	NCHET 2005-D A2C SEQ FLT 02/25/2036.....		09/25/2014	MBS Paydown.....		73,580	73,580	70,637	71,021		1,385		1,385		73,580			0	190	02/25/2036	1FM....
65535A AA 2	NHELI 2006-AF1 A1 SEQ STP 10/25/2036.....		08/25/2014	MBS Paydown.....		5,921	5,921	5,921	2,221		499		499		5,921			0	212	10/25/2036	1FM....
65535V FX 1	NAA 2004-AP3 A4A SEQ 5.018 10/25/2034.....		07/25/2014	MBS Paydown.....		13,289	13,289	13,289	13,289				0		13,289			0	389	10/25/2034	1FM....
73316P JD 3	POPLR 2005-6 A3 SEQ CSTR 1/25/2036.....		09/25/2014	MBS Paydown.....		29,751	29,751	29,751	27,552		(132)		(132)		29,751			0	1,235	01/25/2036	3FM....
76110V QL 5	RFMS2 2004-HS2 A16 NAS 5.17 6/25/34.....		09/25/2014	MBS Paydown.....		19,692	19,692	19,692	18,219		771		771		19,692			0	671	06/25/2034	1FM....
76110V TE 8	RFMS2 2006-HSA1 A3 SEQ CSTR 2/25/36.....		07/31/2014	Book Value Adjustment.....				(1)			8,551		8,551					0		02/25/2036	1FM....

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For Filing	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
76110V TE 8	RFMS2 2006-HSA1 A3 SEQ CSTR 2/25/36.....		09/25/2014	MBS Paydown.....		113,679	113,679	151,885	32,611		6,007		6,007		113,679			0	3,890	02/25/2036	1FM....
76110V TE 8	RFMS2 2006-HSA1 A3 SEQ CSTR 2/25/36.....		09/25/2014	Pass-Through Loss.....			(26,121)	(37,774)					0					0	(793)	02/25/2036	1FM....
761118 UQ 9	RALI 2006-QS2 1A9 SEQ 5.50 2/25/36.....		07/31/2014	Book Value Adjustment.....		0					430		430		842		(842)	(842)	(551)	02/25/2036	1FM....
761118 UQ 9	RALI 2006-QS2 1A9 SEQ 5.50 2/25/36.....		09/25/2014	MBS Paydown.....		16,781	16,781	14,477	14,350		13		13		16,781			0	868	02/25/2036	1FM....
761118 UQ 9	RALI 2006-QS2 1A9 SEQ 5.50 2/25/36.....		09/25/2014	Pass-Through Loss.....			2,726	5,012					0					0	162	02/25/2036	1FM....
86358R DX 2	SASC 2001-SB1 A5 SEQ 3.375 8/25/31.....		09/25/2014	MBS Paydown.....		10,113	10,114	8,613	9,247		(37)		(37)		10,113			0	224	08/25/2031	1FM....
86359B RB 9	SASC 2004-9XS 1A4A SEQ SPT 05/25/34.....		09/25/2014	MBS Paydown.....		107,618	107,619	90,669	98,855		6,355		6,355		107,618			0	3,770	05/25/2034	1FM....
872225 AD 9	TBW 2006-5 A3 SEQ STP 11/25/2036.....		09/25/2014	MBS Paydown.....		70,389	70,389	62,208			875		875		70,389			0	1,653	11/25/2036	1FM....
872227 AK 9	TBW 2007-2 A6A NAS SSNR 6.0145 07/25/37.....		09/25/2014	MBS Paydown.....		190,677	190,684	144,920			24,751		24,751		190,684			0	4,268	07/25/2037	1FM....
87407P AJ 9	TAL 2014-1A A ABS SNR 3.51 02/22/2039.....		09/20/2014	MBS Paydown.....		25,000	25,000	25,000					0		25,000			0	422	02/22/2039	1FE....
3899999	Total Bonds - Industrial and Miscellaneous.....					2,895,129	2,999,950	2,829,342	1,882,076	0	95,475	0	95,475	0	2,898,267	0	(3,125)	(3,125)	73,287	XXX...	XXX...
8399997	Total Bonds - Part 4.....					7,281,847	7,386,667	7,144,815	6,138,184	0	166,117	0	166,117	0	7,284,977	0	(3,125)	(3,125)	261,306	XXX...	XXX...
8399999	Total Bonds.....					7,281,847	7,386,667	7,144,815	6,138,184	0	166,117	0	166,117	0	7,284,977	0	(3,125)	(3,125)	261,306	XXX...	XXX...
Preferred Stocks - Industrial and Miscellaneous																					
172967 59 8	CITIGROUP INC. 6.50 SERIES T C 15.....		09/30/2014	LITIGATION SETTLEMENT.....		158,312							0				158,312	158,312		XXX...	P6LFE..
172967 ER 8	CITIGROUP INC. C 8.40 04-29-49 C 18.....		09/30/2014	LITIGATION SETTLEMENT.....		63,325							0				63,325	63,325		XXX...	P6LFE..
8499999	Total Preferred Stocks - Industrial and Miscellaneous.....					221,637	XXX	0	0	0	0	0	0	0	0	0	221,637	221,637	0	XXX...	XXX...
8999997	Total Preferred Stocks - Part 4.....					221,637	XXX	0	0	0	0	0	0	0	0	0	221,637	221,637	0	XXX...	XXX...
8999999	Total Preferred Stocks.....					221,637	XXX	0	0	0	0	0	0	0	0	0	221,637	221,637	0	XXX...	XXX...
Common Stocks - Industrial and Miscellaneous																					
58933Y 10 5	MERCK & CO. INC.....		09/05/2014	CORNERSTONE MACRO.....		20,000,000	1,218,697	681,298	1,001,000	(319,702)			(319,702)		681,298		537,399	537,399	26,400	XXX...	L.....
9099999	Total Common Stocks - Industrial and Miscellaneous.....					1,218,697	XXX	681,298	1,001,000	(319,702)	0	0	(319,702)	0	681,298	0	537,399	537,399	26,400	XXX...	XXX...
9799997	Total Common Stocks - Part 4.....					1,218,697	XXX	681,298	1,001,000	(319,702)	0	0	(319,702)	0	681,298	0	537,399	537,399	26,400	XXX...	XXX...
9799999	Total Common Stocks.....					1,218,697	XXX	681,298	1,001,000	(319,702)	0	0	(319,702)	0	681,298	0	537,399	537,399	26,400	XXX...	XXX...
9899999	Total Preferred and Common Stocks.....					1,440,334	XXX	681,298	1,001,000	(319,702)	0	0	(319,702)	0	681,298	0	759,036	759,036	26,400	XXX...	XXX...
9999999	Total Bonds, Preferred and Common Stocks.....					8,722,181	XXX	7,826,113	7,139,184	(319,702)	166,117	0	(153,585)	0	7,966,275	0	755,911	755,911	287,706	XXX...	XXX...

QE05.3

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

**Sch. DB-Pt A-Sn 1
NONE**

**Sch. DB-Pt A-Sn 1-Footer A
NONE**

**Sch. DB-Pt A-Sn 1-Footer B
NONE**

**Sch. DB-Pt B-Sn 1
NONE**

**Sch. DB-Pt B-Sn 1-Footer A
NONE**

**Sch. DB-Pt B-Sn 1-Footer B
NONE**

**Sch. DB-Pt B-Sn 1B-Broker List
NONE**

**Sch. DB-Pt D-Sn 1
NONE**

**Sch. DB-Pt D-Sn 2
NONE**

**Sch. DL-Pt. 1
NONE**

**Sch. DL-Pt. 2
NONE**

Mid-Continent Casualty Company

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
Open Depositories								
Prosperity Bank..... Tulsa, Oklahoma.....		.....0.400			.....11,083,833	.....11,961,893	.....12,412,828	XXX..
The Bank of New York Mellon..... New York, New York.....		.....0.010			.....6,127	.....4,996	.....5,003	XXX..
0199999. Total Open Depositories.....	...XXX.....	...XXX.....	.....0	.....0	.....11,089,960	.....11,966,889	.....12,417,831	XXX..
0399999. Total Cash on Deposit.....	...XXX.....	...XXX.....	.....0	.....0	.....11,089,960	.....11,966,889	.....12,417,831	XXX..
0499999. Cash in Company's Office.....	...XXX.....	...XXX.....	...XXX.....	...XXX.....	.....1,100	.....1,100	.....1,100	XXX..
0599999. Total Cash.....	...XXX.....	...XXX.....	.....0	.....0	.....11,091,060	.....11,967,989	.....12,418,931	XXX..

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
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NONE

QE13



DIRECTOR AND OFFICER INSURANCE COVERAGE SUPPLEMENT

Year To Date For the Period Ended September 30, 2014

NAIC Group Code.....84

NAIC Company Code.....23418

Company Name: Mid-Continent Casualty Company

If the reporting entity writes any director and officer (D&O) business, please provide the following:

1. Monoline Policies

1 Direct Written Premiums	2 Direct Earned Premiums	3 Direct Losses Incurred
.....631,542	.....631,158	.....238,189

2. Commercial Multiple Peril (CMP) Packaged Policies

- 2.1 Does the reporting entity provide D&O liability coverage as part of a CMP packaged policy? Yes [] No [X]
- 2.2 Can the direct premium earned for D&O liability coverage provided as part of a CMP packaged policy be quantified or estimated? Yes [] No [X]
- 2.3 If the answer to question 2.2 is yes, provide the quantified or estimated direct premium earned amount for D&O liability coverage in CMP packaged policies:
- 2.31 Amount quantified: _____
- 2.32 Amount estimated using reasonable assumptions: _____
- 2.4 If the answer to question 2.1 is yes, provide direct losses incurred (losses paid plus change in case reserves) for the D&O liability coverages provided in CMP packaged policies: _____