



QUARTERLY STATEMENT

As of June 30, 2014

of the Condition and Affairs of the

OHIO NATIONAL LIFE ASSURANCE CORPORATION

NAIC Group Code.....0704, 0704 (Current Period) (Prior Period)	NAIC Company Code..... 89206	Employer's ID Number..... 31-0962495
Organized under the Laws of Ohio Incorporated/Organized..... June 26, 1979	State of Domicile or Port of Entry Ohio Commenced Business..... August 22, 1979	Country of Domicile US
Statutory Home Office	One Financial Way..... Cincinnati OH US 45242 (Street and Number) (City or Town, State, Country and Zip Code)	
Main Administrative Office	One Financial Way..... Cincinnati OH US 45242 (Street and Number) (City or Town, State, Country and Zip Code)	513-794-6100 (Area Code) (Telephone Number)
Mail Address	Post Office Box 237..... Cincinnati OH US 45201 (Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)	
Primary Location of Books and Records	One Financial Way..... Cincinnati OH US 45242 (Street and Number) (City or Town, State, Country and Zip Code)	513-794-6100-6015 (Area Code) (Telephone Number)
Internet Web Site Address	N/A	
Statutory Statement Contact	Amber Dawn Morris (Name) amber_morris@ohionational.com (E-Mail Address)	513-794-6100-6015 (Area Code) (Telephone Number) (Extension) 513-794-4516 (Fax Number)

OFFICERS

Name	Title	Name	Title
Gary Thomas Huffman	President, Chairman & CEO	Therese Susan McDonough	Secretary
Joseph Richard Sander	Treasurer	Peter Edward Whipple #	Senior Vice President & Chief Corporate Actuary

OTHER

Thomas Abdo Barefield #	Vice Chairman & Chief Distribution Officer	Howard Charles Becker	Executive Vice President & Chief Administrative Officer
Christopher Allen Carlson #	Vice Chairman & Chief Investment Officer	Ronald John Dolan #	Vice Chairman & Chief Risk Officer
Kristal Elaine Hambrick	Executive Vice President & Chief Product Officer	Arthur James Roberts	Senior Vice President & CFO
Dennis Lee Schoff #	Senior Vice President & General Counsel, Assistant Secretary	Barbara Ann Turner #	Senior Vice President & Chief Compliance Officer

DIRECTORS OR TRUSTEES

Thomas Abdo Barefield	Ronald John Dolan	Gary Thomas Huffman
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State of..... Ohio
County of.... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Gary Thomas Huffman	Therese Susan McDonough	Joseph Richard Sander
(Printed Name)	(Printed Name)	(Printed Name)
President, Chairman & CEO	Secretary	Treasurer
(Title)	(Title)	(Title)

Subscribed and sworn to before me This _____ day of August, 2014	a. Is this an original filing? b. If no: 1. State the amendment number 2. Date filed 3. Number of pages attached	Yes [X] No [] _____ _____ _____
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Roxanna S Henry, Notary Public
May 11, 2019

OHIO NATIONAL LIFE ASSURANCE CORPORATION
ASSETS

	Current Statement Date			4
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	December 31 Prior Year Net Admitted Assets
1. Bonds.....	2,343,707,794	0	2,343,707,794	2,265,214,051
2. Stocks:				
2.1 Preferred stocks.....	14,244,000	0	14,244,000	11,257,641
2.2 Common stocks.....	2,707	0	2,707	116,188
3. Mortgage loans on real estate:				
3.1 First liens.....	373,791,520	0	373,791,520	391,901,955
3.2 Other than first liens.....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....	0	0	0	0
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	0	0	0	0
4.3 Properties held for sale (less \$.....0 encumbrances).....	0	0	0	0
5. Cash (\$.....(5,276,617)), cash equivalents (\$.....0) and short-term investments (\$.....0).....	(5,276,617)	0	(5,276,617)	(4,531,710)
6. Contract loans (including \$.....0 premium notes).....	99,556,303	0	99,556,303	97,720,944
7. Derivatives.....	0	0	0	0
8. Other invested assets.....	128,595	0	128,595	200,040
9. Receivables for securities.....	1,419,767	0	1,419,767	338,729
10. Securities lending reinvested collateral assets.....	66,018,237	0	66,018,237	78,790,310
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	2,893,592,306	0	2,893,592,306	2,841,008,148
13. Title plants less \$.....0 charged off (for Title insurers only).....	0	0	0	0
14. Investment income due and accrued.....	27,275,574	0	27,275,574	26,840,472
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	10,872,775	0	10,872,775	14,336,130
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	113,802,182	0	113,802,182	116,557,362
15.3 Accrued retrospective premiums.....	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	20,290,587	0	20,290,587	7,791,154
16.2 Funds held by or deposited with reinsured companies.....	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts.....	0	0	0	75,995
17. Amounts receivable relating to uninsured plans.....	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	0	0	0	491,469
18.2 Net deferred tax asset.....	100,552,137	45,227,430	55,324,707	47,729,908
19. Guaranty funds receivable or on deposit.....	2,481,023	0	2,481,023	2,524,439
20. Electronic data processing equipment and software.....	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$.....0).....	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	50,780,687	0	50,780,687	76,294,176
24. Health care (\$.....0) and other amounts receivable.....	0	0	0	0
25. Aggregate write-ins for other than invested assets.....	313,968	0	313,968	317,216
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	3,219,961,239	45,227,430	3,174,733,809	3,133,966,469
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	275,609,405	0	275,609,405	274,181,686
28. Total (Lines 26 and 27).....	3,495,570,644	45,227,430	3,450,343,214	3,408,148,155

DETAILS OF WRITE-INS				
1101.	0	0	0	0
1102.	0	0	0	0
1103.	0	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Miscellaneous assets.....	226,556	0	226,556	226,556
2502. Fund revenue receivable.....	74,964	0	74,964	74,554
2503. State taxes recoverable.....	12,448	0	12,448	16,106
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	313,968	0	313,968	317,216

OHIO NATIONAL LIFE ASSURANCE CORPORATION
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....2,639,086,494 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	2,639,086,494	2,594,629,494
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	43,688,115	44,325,380
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	2,170,039	1,130,558
4. Contract claims:		
4.1 Life.....	8,908,279	9,753,431
4.2 Accident and health.....	234,398	217,484
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....	0	0
6.2 Dividends not yet apportioned (including \$.....0 Modco).....	0	0
6.3 Coupons and similar benefits (including \$.....0 Modco).....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6.....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums.....	850,193	521,512
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....	0	0
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....	0	0
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....0 ceded.....	0	0
9.4 Interest Maintenance Reserve.....	9,310,635	10,145,475
10. Commissions to agents due or accrued - life and annuity contracts \$....2,505,108, accident and health \$....157,068 and deposit-type contract funds \$.....0.....	2,662,176	3,796,495
11. Commissions and expense allowances payable on reinsurance assumed.....	0	0
12. General expenses due or accrued.....	428,869	431,417
13. Transfers to Separate Accounts due or accrued (net) (including \$....(11,847,603) accrued for expense allowances recognized in reserves, net of reinsured allowances).....	(11,847,603)	(12,599,555)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	3,179,772	6,178,566
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....	12,381,552	0
15.2 Net deferred tax liability.....	0	0
16. Unearned investment income.....	3,647,232	3,513,280
17. Amounts withheld or retained by company as agent or trustee.....	2,088,589	1,937,255
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....	0	0
19. Remittances and items not allocated.....	29,691,016	44,399,904
20. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0
21. Liability for benefits for employees and agents if not included above.....	0	0
22. Borrowed money \$.....0 and interest thereon \$.....0.....	0	0
23. Dividends to stockholders declared and unpaid.....	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve.....	28,607,800	25,773,165
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....	0	0
24.04 Payable to parent, subsidiaries and affiliates.....	3,530,633	4,038,158
24.05 Drafts outstanding.....	0	0
24.06 Liability for amounts held under uninsured plans.....	0	0
24.07 Funds held under coinsurance.....	0	0
24.08 Derivatives.....	0	0
24.09 Payable for securities.....	13,204,867	0
24.10 Payable for securities lending.....	66,018,237	78,790,310
24.11 Capital notes \$.....0 and interest thereon \$.....0.....	0	0
25. Aggregate write-ins for liabilities.....	263,979	208,012
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	2,858,105,272	2,817,190,341
27. From Separate Accounts statement.....	275,609,405	274,181,686
28. Total liabilities (Lines 26 and 27).....	3,133,714,677	3,091,372,027
29. Common capital stock.....	9,600,005	9,600,005
30. Preferred capital stock.....	0	0
31. Aggregate write-ins for other than special surplus funds.....	0	0
32. Surplus notes.....	0	0
33. Gross paid in and contributed surplus.....	87,976,286	87,976,286
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	219,052,243	219,199,837
36. Less treasury stock, at cost:		
36.1 ....0.000 shares common (value included in Line 29 \$.....0).....	0	0
36.2 ....0.000 shares preferred (value included in Line 30 \$.....0).....	0	0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	307,028,529	307,176,123
38. Totals of Lines 29, 30 and 37.....	316,628,534	316,776,128
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	3,450,343,211	3,408,148,155

DETAILS OF WRITE-INS

2501. Unclaimed funds.....	263,979	208,012
2502.	0	0
2503.	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	263,979	208,012
3101.	0	0
3102.	0	0
3103.	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401.	0	0
3402.	0	0
3403.	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

SUMMARY OF OPERATIONS

	1	2	3
	Current Year to Date	Prior Year to Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	80,246,580	126,758,459	278,605,701
2. Considerations for supplementary contracts with life contingencies.....	0	0	0
3. Net investment income.....	77,865,119	77,892,774	153,757,196
4. Amortization of Interest Maintenance Reserve (IMR).....	1,095,284	1,232,633	2,505,183
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	0	0	0
6. Commissions and expense allowances on reinsurance ceded.....	28,970,671	18,956,980	63,584,618
7. Reserve adjustments on reinsurance ceded.....	0	0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	788,908	1,498,493	2,427,044
8.2 Charges and fees for deposit-type contracts.....	0	0	0
8.3 Aggregate write-ins for miscellaneous income.....	9,819,271	9,175,964	18,681,088
9. Totals (Lines 1 to 8.3).....	198,785,833	235,515,303	519,560,830
10. Death benefits.....	23,830,311	27,290,285	52,762,130
11. Matured endowments (excluding guaranteed annual pure endowments).....	0	10,000	36,928
12. Annuity benefits.....	2,553,405	2,286,899	4,135,492
13. Disability benefits and benefits under accident and health contracts.....	1,896,495	1,937,084	3,355,058
14. Coupons, guaranteed annual pure endowments and similar benefits.....	0	0	0
15. Surrender benefits and withdrawals for life contracts.....	40,281,768	34,457,884	71,312,036
16. Group conversions.....	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds.....	617,548	594,108	1,345,143
18. Payments on supplementary contracts with life contingencies.....	77,618	84,671	163,627
19. Increase in aggregate reserves for life and accident and health contracts.....	44,065,958	92,765,789	258,570,849
20. Totals (Lines 10 to 19).....	113,323,103	159,426,720	391,681,263
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	24,238,674	29,168,659	53,402,044
22. Commissions and expense allowances on reinsurance assumed.....	24,713	90,068	113,675
23. General insurance expenses.....	29,673,830	27,058,740	50,718,849
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	6,335,178	6,583,161	13,160,186
25. Increase in loading on deferred and uncollected premiums.....	5,259,830	2,152,111	(497,853)
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	(6,289,483)	(2,035,674)	(9,815,215)
27. Aggregate write-ins for deductions.....	2,307,201	2,202,476	3,604,003
28. Totals (Lines 20 to 27).....	174,873,046	224,646,261	502,366,952
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	23,912,787	10,869,042	17,193,878
30. Dividends to policyholders.....	0	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	23,912,787	10,869,042	17,193,878
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	4,048,906	2,943,455	9,280,325
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	19,863,881	7,925,587	7,913,552
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....10,686,916 (excluding taxes of \$.....140,239 transferred to the IMR).....	(9,353,985)	(448,473)	5,681,643
35. Net income (Line 33 plus Line 34).....	10,509,896	7,477,114	13,595,195
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year.....	316,776,127	317,399,505	317,399,505
37. Net income (Line 35).....	10,509,896	7,477,114	13,595,195
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....(1,054).....	(8,843)	(296,923)	(55,357)
39. Change in net unrealized foreign exchange capital gain (loss).....	0	0	0
40. Change in net deferred income tax.....	9,653,759	4,835,191	(11,278,256)
41. Change in nonadmitted assets.....	(2,063,381)	(7,287,745)	1,771,209
42. Change in liability for reinsurance in unauthorized and certified companies.....	0	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....	0	0	0
44. Change in asset valuation reserve.....	(2,834,635)	(1,873,989)	(5,515,052)
45. Change in treasury stock.....	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....	0	0	0
47. Other changes in surplus in Separate Accounts Statement.....	0	0	0
48. Change in surplus notes.....	0	0	0
49. Cumulative effect of changes in accounting principles.....	0	0	0
50. Capital changes:			
50.1 Paid in.....	0	0	0
50.2 Transferred from surplus (Stock Dividend).....	0	0	0
50.3 Transferred to surplus.....	0	0	0
51. Surplus adjustment:			
51.1 Paid in.....	0	0	0
51.2 Transferred to capital (Stock Dividend).....	0	0	0
51.3 Transferred from capital.....	0	0	0
51.4 Change in surplus as a result of reinsurance.....	0	0	0
52. Dividends to stockholders.....	(10,000,000)	(10,000,000)	(31,000,000)
53. Aggregate write-ins for gains and losses in surplus.....	(5,404,390)	(10,745,792)	31,858,883
54. Net change in capital and surplus (Lines 37 through 53).....	(147,594)	(17,892,144)	(623,378)
55. Capital and surplus as of statement date (Lines 36 + 54).....	316,628,534	299,507,361	316,776,127
DETAILS OF WRITE-INS			
08.301. COI Charges.....	5,964,605	6,011,207	12,003,631
08.302. Surrender Charges.....	3,794,686	4,490,236	8,928,031
08.303. Administrative Charges.....	59,980	(1,325,478)	(2,250,574)
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	9,819,271	9,175,964	18,681,088
2701. Health Surrender Benefits.....	2,307,201	2,202,476	3,604,003
2702.	0	0	0
2703.	0	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	2,307,201	2,202,476	3,604,003
5301. Surplus related to reinsurance transactions.....	0	0	52,660,727
5302. Prior period adjustment.....	0	(2,563,739)	(3,771,712)
5303. Amortization of Coinsurance Gain.....	(5,404,390)	(8,182,053)	(17,030,132)
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	(5,404,390)	(10,745,792)	31,858,883

OHIO NATIONAL LIFE ASSURANCE CORPORATION
CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
CASH FROM OPERATIONS			
1. Premiums collected net of reinsurance.....	81,533,966	123,932,154	185,966,533
2. Net investment income.....	77,889,404	77,877,882	154,045,527
3. Miscellaneous income.....	34,174,460	21,449,384	49,929,367
4. Total (Lines 1 through 3).....	193,597,830	223,259,420	389,941,427
5. Benefit and loss related payments.....	82,508,821	70,529,377	133,148,027
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	(7,041,435)	(3,269,709)	(4,519,095)
7. Commissions, expenses paid and aggregate write-ins for deductions.....	66,615,874	65,960,541	121,941,617
8. Dividends paid to policyholders.....	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....	2,003,040	(15,185,365)	(5,950,012)
10. Total (Lines 5 through 9).....	144,086,300	118,034,844	244,620,537
11. Net cash from operations (Line 4 minus Line 10).....	49,511,530	105,224,576	145,320,889
CASH FROM INVESTMENTS			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	80,609,931	132,769,451	311,533,361
12.2 Stocks.....	0	0	903,031
12.3 Mortgage loans.....	30,270,435	23,533,464	56,338,196
12.4 Real estate.....	0	0	0
12.5 Other invested assets.....	70,812	0	131,743
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	0	0	0
12.7 Miscellaneous proceeds.....	25,976,940	0	5,566,753
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	136,928,118	156,302,915	374,473,084
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	158,155,042	207,434,573	402,486,260
13.2 Stocks.....	2,986,000	6,000,000	6,000,000
13.3 Mortgage loans.....	12,160,000	25,780,000	48,380,000
13.4 Real estate.....	0	0	0
13.5 Other invested assets.....	0	0	0
13.6 Miscellaneous applications.....	1,081,038	14,126,408	3,764,649
13.7 Total investments acquired (Lines 13.1 to 13.6).....	174,382,080	253,340,981	460,630,909
14. Net increase or (decrease) in contract loans and premium notes.....	1,835,359	4,261,099	8,170,302
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	(39,289,321)	(101,299,165)	(94,328,127)
CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0	0
16.3 Borrowed funds.....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	0	0	(154,623)
16.5 Dividends to stockholders.....	10,000,000	10,000,000	31,000,000
16.6 Other cash provided (applied).....	(967,116)	5,684,134	(16,928,991)
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	(10,967,116)	(4,315,866)	(48,083,614)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	(744,907)	(390,455)	2,909,148
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	(4,531,711)	(7,440,859)	(7,440,859)
19.2 End of period (Line 18 plus Line 19.1).....	(5,276,617)	(7,831,313)	(4,531,711)
Note: Supplemental disclosures of cash flow information for non-cash transactions:			
20.0001	0	0	0

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....	0	0	0
2. Ordinary life insurance.....	241,648,417	331,421,578	563,765,630
3. Ordinary individual annuities.....	54,363	109,208	244,139
4. Credit life (group and individual).....	0	0	0
5. Group life insurance.....	0	0	0
6. Group annuities.....	0	0	0
7. A&H - group.....	0	0	0
8. A&H - credit (group and individual).....	0	0	0
9. A&H - other.....	9,027,915	8,740,722	17,754,594
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal.....	250,730,695	340,271,508	581,764,363
12. Deposit-type contracts.....	0	0	106,014
13. Total.....	250,730,695	340,271,508	581,870,377

DETAILS OF WRITE-INS

1001.	0	0	0
1002.	0	0	0
1003.	0	0	0
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Ohio National Life Assurance Corporation (ONLAC or the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

At June 30, 2014, the Company did not have any statutory accounting practices that differ from NAIC SAP.

2. Accounting Changes and Corrections of Errors - NONE

3 - 4. No significant change

5. Investments

D. Loan-Backed Securities

- (1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from broker dealer survey values or internal estimates.
- (2) The Company had no other-than-temporary impairments on loan-backed securities due to the intent to sell the security or the inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis of the security.
- (3) The following table represents each security that recognized other-than-temporary impairment due to the fact that the present value of the cash flows expected to be collected were less than the amortized cost basis of the securities:

NONE

- (4) All impaired securities (fair value is less than cost or amortized cost) for which a other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

(a) The aggregate amount of unrealized losses	
(1) Less than 12 Months	\$ (158,367)
(2) 12 Months or Longer	\$ (5,705,821)
(b) The aggregate related fair value of securities with unrealized losses	
(1) Less than 12 Months	\$ 22,869,225
(2) 12 Months or Longer	\$ 118,671,801

E. Repurchase Agreements and/or Securities Lending Transactions

(3) Collateral Received

- (b) The fair value of the collateral received and the portion of that collateral that that company has sold or re-pledged is \$66,018,237.

I. Working Capital Finance Investments - NONE

6 - 9. No significant change

NOTES TO FINANCIAL STATEMENTS

10. Information Concerning Parent, Subsidiaries and Affiliates.

Dividends to the Company's parent, Ohio National Life Insurance Company (ONLIC), for 2014 are summarized below:

	2014
Dividends declared and unpaid (P3, L23, C1)	\$ -
Dividends paid in cash (P5, L16.5, C1)	10,000,000
Dividends declared and unpaid (prior year) (P3, L23, C2)	-
Dividends to stockholders (P4, L52, C1)	<u>\$ 10,000,000</u>

The Company is a party to an agreement with Ohio National Mutual Holdings, Inc. ("ONMH") and most of its direct and indirect subsidiaries whereby ONLIC shall maintain a common checking account. It is ONLIC's duty to maintain sufficient funds to meet the reasonable needs of each party on demand. ONLIC must account for the balances of each party daily. Such funds are deemed to be held in escrow by ONLIC for the other parties (e.g. ONLAC). Settlement is made daily for each party's needs from or to the common account. It is ONLIC's duty to invest excess funds in an interest bearing account and/or short term highly liquid investments. ONLIC will credit interest monthly at the average interest earned for positive cash balances during the period or charge interest on any negative balances. Interest credited for the six months ended June 30, 2014 was \$82,250 and \$88,253 for the year ended December 31, 2013. The parties agree to indemnify one another for any losses of any nature relating to a party's breach of its duties under the terms of the agreement. At June 30, 2014 ONLAC had \$50,421,462 in the common account agreement. This amount was included in total assets, Page 2, Line 23.

ONLAC does not own any subsidiaries, controlled entities, or affiliates that exceed 10% of admitted assets.

11. Debt

B. FHLB (Federal Home Loan Bank) Agreements - NONE

12. Retirement Plans, Deferred Compensation, Post-employment Benefits and Compensated Absences and Other Post-retirement Benefit Plans

The Company uses the personnel of its parent and has no deferred compensation or retirement plans.

13. – 16. No significant change

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

B. Transfer and Servicing of Financial Assets - NONE

C. Wash Sales - NONE

18 - 19. No significant change

NOTES TO FINANCIAL STATEMENTS

20. Fair Value

A.

(1) Fair Value Measurements at June 30, 2014 are as follows:

	(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
a.	Assets at fair value				
	Cash	\$ (5,276,617)	\$ -	\$ -	\$ (5,276,617)
	Securities lending collateral	-	66,018,237		66,018,237
	Perpetual Preferred stock				-
	Industrial and Misc.	-	-	-	-
	Parent, Subsidiaries and Affiliates	-	-	-	-
	Total Perpetual Preferred Stocks	-	-	-	-
	Bonds				
	U.S. Governments	-	-	-	-
	Industrial and Misc			925,647	925,647
	Hybrid Securities	-	-	-	-
	Parent, Subsidiaries and Affiliates	-	-	-	-
	Total Bonds	-	-	925,647	925,647
	Common Stock				
	Industrial and Misc	-	2,707	-	2,707
	Parent, Subsidiaries and Affiliates	-	-	-	-
	Total Common Stocks	-	2,707	-	2,707
	Derivative assets				
	Interest rate contracts	-	-	-	-
	Foreign exchange contracts	-	-	-	-
	Credit contracts	-	-	-	-
	Commodity futures contracts	-	-	-	-
	Commodity forward contracts	-	-	-	-
	Total Derivatives	-	-	-	-
	Separate account assets	275,609,405	-	-	275,609,405
	Total assets at fair value	\$ 270,332,788	\$ 66,020,944	\$ 925,647	\$ 337,279,379
b.	Liabilities at fair value				
	Derivative liabilities	\$ -	\$ -	\$ -	\$ -
	Total liabilities at fair value	\$ -	\$ -	\$ -	\$ -

(2) Fair Value Measurements in Level 3 of the Fair value Hierarchy

	Balance at 3/31/2014	Transfers in Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Balance at 6/30/2014
a. Assets:										
Loan-backed & structured RMBS	\$ 1,640,177	\$ -	\$ (1,640,177)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Private placements	996,744	-	-	(65,805)	1,423	-	-	-	(6,715)	925,647
Derivative	-	-	-	-	-	-	-	-	-	-
Total Assets	\$ 2,636,921	\$ -	\$ (1,640,177)	\$ (65,805)	\$ 1,423	\$ -	\$ -	\$ -	\$ (6,715)	\$ 925,647
b. Liabilities:	-	-	-	-	-	-	-	-	-	-
Total Liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

As of June 30, 2014, the reported fair value of the reporting entity’s investment in Level 3, NAIC 6, securities was \$925,647. The loan-backed security is a mezzanine tranche in a securitization trust with a coupon rate of 4.38% and maturity of 9 years. These securities are all below investment grade. To measure the fair value, the Company used an independent pricing service that uses independent broker quotations from market makers and other broker/dealers recognized to be market participants which utilize inputs that may be difficult to corroborate with observable market data and may be nonbinding quotes or were priced by the Company as the securities are illiquid and no price available. Therefore, the Company has classified this fair value within Level 3.

Transfers out of level 3 were due to NAIC 6 rated bonds (lower of cost or fair value) with fair value exceeding amortized cost.

C) Fair Values for all Financial Instruments:

(1) Type of Financial Instrument	(2) Aggregate Fair Value	(3) Admitted Assets	(4) Level 1	(5) Level 2	(6) Level 3	(7) Not Practicable (Carry Value)
Bonds	2,528,737,683	2,343,707,794	-	2,527,812,036	925,647	-
Common stock non-affiliate	2,707	2,707	-	2,707	-	-
Preferred stock	13,308,522	14,244,000	-	13,308,522	-	-
Mortgage loans	379,873,108	373,791,520	-	-	379,873,108	-

NOTES TO FINANCIAL STATEMENTS

21. Other Items

H. Offsetting and Netting of Assets and Liabilities - NONE

22. - 24. No significant change

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves and Loss Adjustment Expenses as of December 31, 2013 were \$21,220,438. As of June 30, 2014, \$2,219,595 has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves and Loss Adjustment Expenses remaining for prior years are now \$19,564,382. The decrease is generally the result of the natural progression of a block of disability income claims and the increase or decrease in original estimates as additional information becomes known regarding individual claims.

26. - 35. No significant change

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [☐]

No [☒]

1.2

If yes, has the report been filed with the domiciliary state?

Yes [☐]

No [☐]

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [☐]

No [☒]

2.2

If yes, date of change:

3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? If yes, complete Schedule Y, Parts 1 and 1A.

Yes [☒]

No [☐]

3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [☒]

No [☐]

3.3

If the response to 3.2 is yes, provide a brief description of those changes.
Added a non-life company, ON Tech, LLC.

4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [☐]

No [☒]

4.2

If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? If yes, attach an explanation.

Yes [☐]

No [☒]

N/A [☐]

6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

.....12/31/2010.....

6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

.....12/31/2010.....

6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

.....3/1/2012.....

6.4

By what department or departments?
Ohio Department of Insurance

6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [☐]

No [☐]

N/A [☒]

6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [☐]

No [☐]

N/A [☒]

7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [☐]

No [☒]

7.2

If yes, give full information:

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [☐]

No [☒]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [☒]

No [☐]

8.4

If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
Ohio National Equities, Inc.	Cincinnati, OH				YES
The O.N. Equity Sales Company	Cincinnati, OH				YES

9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [☒]

No [☐]

9.11

If the response to 9.1 is No, please explain:

9.2

Has the code of ethics for senior managers been amended?

Yes [☐]

No [☒]

9.21

If the response to 9.2 is Yes, provide information related to amendment(s).

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES - GENERAL

9.3 Have any provisions of the code of ethics been waived for any of the specified officers?

Yes []No [X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

PART 1 - FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X]No []

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$.....50,780,687

PART 1 - INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes []No [X]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$.....0

13. Amount of real estate and mortgages held in short-term investments:

\$.....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes []No [X]

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds.....	\$0	\$0
14.22 Preferred Stock.....	\$0	\$0
14.23 Common Stock.....	\$0	\$0
14.24 Short-Term Investments.....	\$0	\$0
14.25 Mortgage Loans on Real Estate.....	\$0	\$0
14.26 All Other.....	\$0	\$0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$0	\$0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$0	\$0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes []No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes []No []

If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:

\$.....66,018,237

16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:

\$.....66,018,237

16.3 Total payable for securities lending reported on the liability page:

\$.....66,018,237

17. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes [X]No []

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
U.S. Bank NA	P.O. Box 2054 Schilitz Park, Suite 300, Milwaukee, WI 53201

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?

Yes []No [X]

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

PART 1 - INVESTMENT

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes ☒ No ☐

18.2 If no, list exceptions:

OHIO NATIONAL LIFE ASSURANCE CORPORATION

GENERAL INTERROGATORIES (continued)

PART 2 - LIFE & HEALTH

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:		
1.1	Long-term mortgages in good standing	Amount	
1.11	Farm mortgages.....	\$.....	0
1.12	Residential mortgages.....	\$.....	0
1.13	Commercial mortgages.....	\$.....	373,791,520
1.14	Total mortgages in good standing.....	\$.....	373,791,520
1.2	Long-term mortgages in good standing with restructured terms		
1.21	Total mortgages in good standing with restructured terms.....	\$.....	0
1.3	Long-term mortgage loans upon which interest is overdue more than three months		
1.31	Farm mortgages.....	\$.....	0
1.32	Residential mortgages.....	\$.....	0
1.33	Commercial mortgages.....	\$.....	0
1.34	Total mortgages with interest overdue more than three months.....	\$.....	0
1.4	Long-term mortgage loans in process of foreclosure		
1.41	Farm mortgages.....	\$.....	0
1.42	Residential mortgages.....	\$.....	0
1.43	Commercial mortgages.....	\$.....	0
1.44	Total mortgages in process of foreclosure.....	\$.....	0
1.5	Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$.....	373,791,520
1.6	Long-term mortgages foreclosed, properties transferred to real estate in current quarter		
1.61	Farm mortgages.....	\$.....	0
1.62	Residential mortgages.....	\$.....	0
1.63	Commercial mortgages.....	\$.....	0
1.64	Total mortgages foreclosed and transferred to real estate.....	\$.....	0
2.	Operating Percentages:		
2.1	A&H loss percent.....		39.0
2.2	A&H cost containment percent.....		2.3
2.3	A&H expense percent excluding cost containment expenses.....		108.2
3.1	Do you act as a custodian for health savings accounts?.....	Yes []	No [X]
3.2	If yes, please provide the amount of custodial funds held as of the reporting date.....	\$.....	0
3.3	Do you act as an administrator for health savings accounts?.....	Yes []	No [X]
3.4	If yes, please provide the balance of the funds administered as of the reporting date.....	\$.....	0

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1	2	3	4	5	6	7	8	9
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Reinsurer	Certified Reinsurer Rating (1 through 6)	Effective Date of Certified Reinsuer Rating

NONE

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

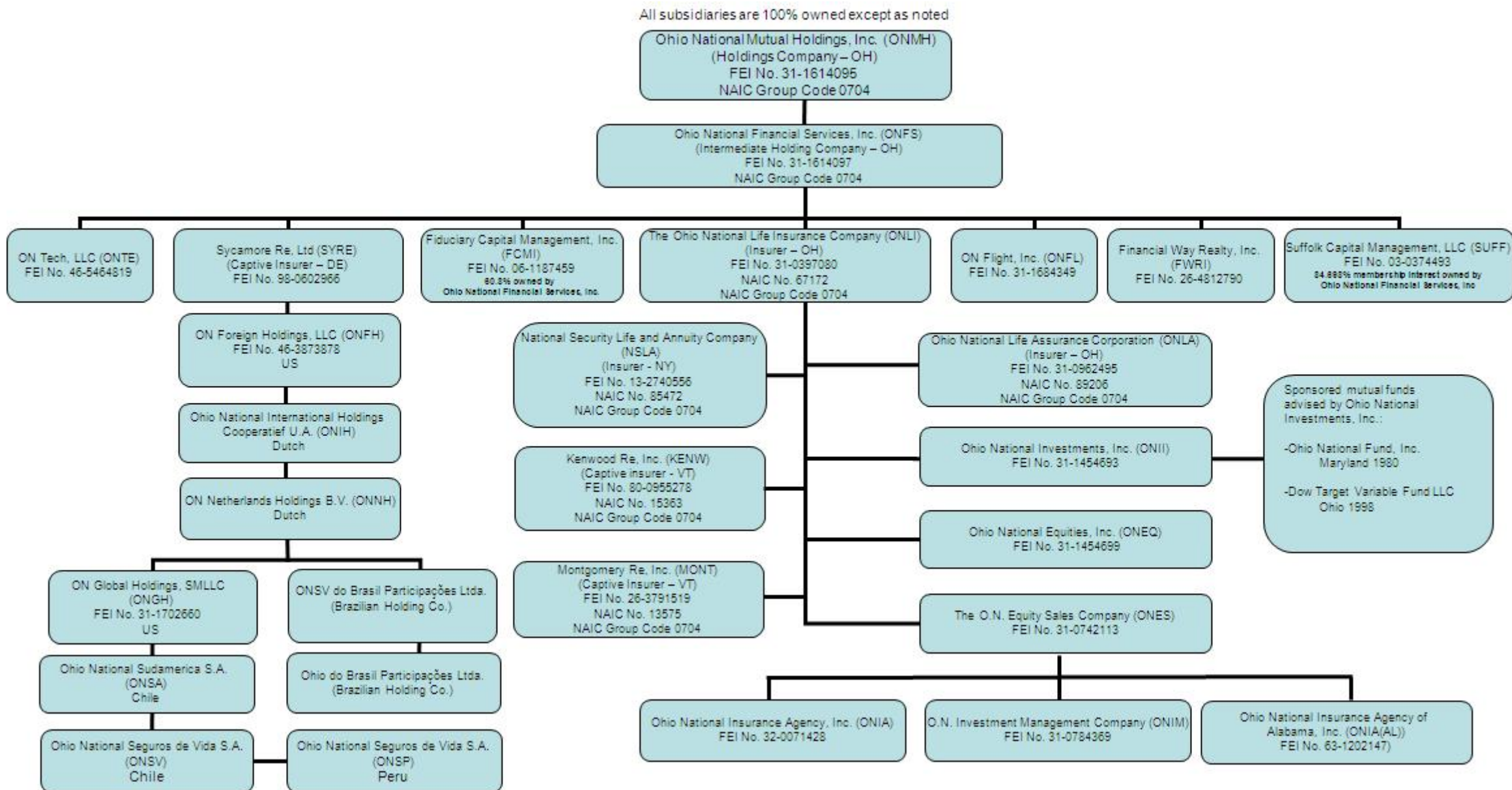
Current Year to Date - Allocated by States and Territories

		1		Direct Business Only					
				Life Contracts		4	5	6	7
				2	3				
States, Etc.		Active Status		Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1.	Alabama.....	AL	L	2,825,618	120	163,183	0	2,988,921	0
2.	Alaska.....	AK	N	79,075	0	4,026	0	83,101	0
3.	Arizona.....	AZ	L	3,195,531	180	57,048	0	3,252,759	0
4.	Arkansas.....	AR	L	1,784,735	0	38,893	0	1,823,628	0
5.	California.....	CA	L	24,514,477	0	736,066	0	25,250,543	0
6.	Colorado.....	CO	L	6,932,979	0	705,439	0	7,638,418	0
7.	Connecticut.....	CT	L	2,605,600	0	72,014	0	2,677,614	0
8.	Delaware.....	DE	L	357,788	0	9,440	0	367,228	0
9.	District of Columbia.....	DC	L	332,583	0	27,480	0	360,063	0
10.	Florida.....	FL	L	23,256,946	0	422,485	0	23,679,431	730,634
11.	Georgia.....	GA	L	11,794,508	0	195,976	0	11,990,484	0
12.	Hawaii.....	HI	N	56,626	0	3,980	0	60,606	0
13.	Idaho.....	ID	L	1,913,464	0	124,961	0	2,038,425	0
14.	Illinois.....	IL	L	8,575,303	0	209,868	0	8,785,171	0
15.	Indiana.....	IN	L	6,664,876	0	98,269	0	6,763,145	0
16.	Iowa.....	IA	L	3,799,899	0	84,589	0	3,884,488	0
17.	Kansas.....	KS	L	3,637,118	7,750	173,117	0	3,817,985	0
18.	Kentucky.....	KY	L	2,139,885	0	142,309	0	2,282,194	0
19.	Louisiana.....	LA	L	4,360,353	0	97,755	0	4,458,108	0
20.	Maine.....	ME	L	1,955,606	0	1,198	0	1,956,804	0
21.	Maryland.....	MD	L	3,879,648	3,164	227,691	0	4,110,503	0
22.	Massachusetts.....	MA	L	5,282,201	0	98,392	0	5,380,593	0
23.	Michigan.....	MI	L	7,005,594	0	394,655	0	7,400,249	0
24.	Minnesota.....	MN	L	3,351,717	0	145,026	0	3,496,743	0
25.	Mississippi.....	MS	L	1,310,616	0	81,733	0	1,392,349	87,098
26.	Missouri.....	MO	L	3,019,825	0	119,089	0	3,138,914	0
27.	Montana.....	MT	L	6,380,985	0	29,820	0	6,410,805	0
28.	Nebraska.....	NE	L	4,305,207	0	57,340	0	4,362,547	0
29.	Nevada.....	NV	L	807,704	0	27,658	0	835,362	0
30.	New Hampshire.....	NH	L	913,629	0	20,130	0	933,759	0
31.	New Jersey.....	NJ	L	4,706,761	100	180,703	0	4,887,564	0
32.	New Mexico.....	NM	L	473,250	0	18,579	0	491,829	0
33.	New York.....	NY	N	432,565	0	20,895	0	453,460	0
34.	North Carolina.....	NC	L	5,314,174	18,924	208,714	0	5,541,812	0
35.	North Dakota.....	ND	L	610,307	0	26,139	0	636,446	0
36.	Ohio.....	OH	L	19,231,491	0	784,377	0	20,015,868	0
37.	Oklahoma.....	OK	L	2,845,513	0	81,938	0	2,927,451	0
38.	Oregon.....	OR	L	3,352,987	0	143,566	0	3,496,553	0
39.	Pennsylvania.....	PA	L	6,744,510	17,039	490,561	0	7,252,110	0
40.	Rhode Island.....	RI	L	1,151,787	0	17,123	0	1,168,910	0
41.	South Carolina.....	SC	L	1,746,047	0	37,238	0	1,783,285	0
42.	South Dakota.....	SD	L	306,881	0	10,110	0	316,991	0
43.	Tennessee.....	TN	L	7,435,885	0	226,685	0	7,662,570	58,065
44.	Texas.....	TX	L	15,604,350	57	611,447	0	16,215,854	0
45.	Utah.....	UT	L	2,554,494	0	47,807	0	2,602,301	0
46.	Vermont.....	VT	L	256,501	0	3,162	0	259,663	0
47.	Virginia.....	VA	L	6,288,467	830	150,689	0	6,439,986	0
48.	Washington.....	WA	L	4,814,145	0	197,197	0	5,011,342	0
49.	West Virginia.....	WV	L	553,563	6,200	130,604	0	690,367	0
50.	Wisconsin.....	WI	L	8,287,098	0	171,402	0	8,458,500	0
51.	Wyoming.....	WY	L	441,776	0	13,662	0	455,438	0
52.	American Samoa.....	AS	N	0	0	0	0	0	0
53.	Guam.....	GU	N	36,996	0	0	0	36,996	0
54.	Puerto Rico.....	PR	L	2,396,008	0	328,589	0	2,724,597	0
55.	US Virgin Islands.....	VI	N	7,273	0	0	0	7,273	0
56.	Northern Mariana Islands.....	MP	N	0	0	0	0	0	0
57.	Canada.....	CAN	N	5,218	0	0	0	5,218	0
58.	Aggregate Other Alien.....	OT	XXX	0	0	0	0	0	0
59.	Subtotal.....	(a)	49	242,638,143	54,364	8,470,817	0	251,163,324	875,797
90.	Reporting entity contributions for employee benefit plans.....	XXX		0	0	0	0	0	0
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX		0	0	0	0	0	0
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX		0	0	0	0	0	0
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX		265,328	0	590,588	0	855,916	0
94.	Aggregate other amounts not allocable by State.....	XXX		0	0	0	0	0	0
95.	Totals (Direct Business).....	XXX		242,903,471	54,364	9,061,405	0	252,019,240	875,797
96.	Plus Reinsurance Assumed.....	XXX		0	0	330,459	0	330,459	0
97.	Totals (All Business).....	XXX		242,903,471	54,364	9,391,864	0	252,349,699	875,797
98.	Less Reinsurance Ceded.....	XXX		164,194,167	0	6,621,564	0	170,815,731	0
99.	Totals (All Business) less Reinsurance Ceded.....	XXX		78,709,304	54,364	2,770,300	0	81,533,968	875,797
DETAILS OF WRITE-INS									
58001.	.....	XXX		0	0	0	0	0	0
58002.	.....	XXX		0	0	0	0	0	0
58003.	.....	XXX		0	0	0	0	0	0
58998.	Summary of remaining write-ins for line 58 from overflow page.....	XXX		0	0	0	0	0	0
58999.	Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....	XXX		0	0	0	0	0	0
9401.	.....	XXX		0	0	0	0	0	0
9402.	.....	XXX		0	0	0	0	0	0
9403.	.....	XXX		0	0	0	0	0	0
9498.	Summary of remaining write-ins for line 94 from overflow page.....	XXX		0	0	0	0	0	0
9499.	Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX		0	0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;
(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.
(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART



SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
Members														
0704.....	Ohio National Mutual Holdings, Inc.	0.....	31-1614095	0.....	0.....		Ohio National Mutual Holdings, Inc.....	OH.....	UIP.....		Ownership, Board of Directors, Management	0.000		0.....
0704.....	Ohio National Mutual Holdings, Inc.	0.....	31-1614097	0.....	0.....		Ohio National Financial Sevice, Inc.....	OH.....	UIP.....	Ohio National Mutual Holdings, Inc.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual Holdings, Inc.....	0.....
0704.....	Ohio National Mutual Holdings, Inc.	0.....	98-0602966	0.....	0.....		Sycamore Re, Ltd.....	DE.....	IA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual Holdings, Inc.....	0.....
0704.....	Ohio National Mutual Holdings, Inc.	0.....	46-3873878	0.....	0.....		Ohio National Foreign Holdings, LLC.....	OH.....	NIA.....	Sycamore Re LTD.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual Holdings, Inc.....	0.....
0704.....	Ohio National Mutual Holdings, Inc.	0.....		0.....	0.....		Ohio National International Holdings Cooperatief U.A. (ONIH)	NLD.....	NIA.....	Ohio National Foreign Holdings, LLC.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual Holdings, Inc.....	0.....
0704.....	Ohio National Mutual Holdings, Inc.	0.....		0.....	0.....		ON Netherlands Holdings B.V. (ONNH).....	NLD.....	NIA.....	Ohio National International Holdings Cooperatief U.A. (ONIH)	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual Holdings, Inc.....	0.....
0704.....	Ohio National Mutual Holdings, Inc.	0.....	31-1702660	0.....	0.....		ON Global Holdings, LLC.....	OH.....	NIA.....	ON Netherlands Holdings B.V. (ONNH).....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual Holdings, Inc.....	0.....
0704.....	Ohio National Mutual Holdings, Inc.	0.....	0.....	0.....	0.....		Ohio National Sudamerica S.A. (ONSA).....	CHL.....	NIA.....	ON Global Holding, LLC.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual Holdings, Inc.....	0.....
0704.....	Ohio National Mutual Holdings, Inc.	0.....	0.....	0.....	0.....		Ohio National Seguros de Vida S.A. (ONSV).....	CHL.....	NIA.....	Ohio National Sudamerica S.A. (ONSA).....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual Holdings, Inc.....	0.....
0704.....	Ohio National Mutual Holdings, Inc.	0.....	0.....	0.....	0.....		Ohio National Seguros de Vida S.A. (ONSP).....	PER.....	IA.....	Ohio National Sudamerica S.A. (ONSA).....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual Holdings, Inc.....	0.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0704.....	Ohio National Mutual Holdings, Inc.	0.....	0.....	0.....	0.....		ONSV do Brasil Participações Ltda. (Brazil Holding Co.)	BRA.....	NIA.....	ON Netherlands Holdings B.V. (ONNH).....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual Holdings, Inc.....	0.....
0704.....	Ohio National Mutual Holdings, Inc.	0.....	0.....	0.....	0.....		Ohio do Brasil Participações Ltda. (Brazil Holding Co.)	BRA.....	NIA.....	ONSV do Brasil Participações Ltda. (Brazil Holding Co.)	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual Holdings, Inc.....	0.....
0704.....	Ohio National Mutual Holdings, Inc.	0.....	06-1187459	0.....	0.....		Fiduciary Capital Management, Inc.....	CT.....	NIA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	60.800	Ohio National Mutual Holdings, Inc.....	0.....
0704.....	Ohio National Mutual Holdings, Inc.	67172.....	31-0397080	0.....	0.....		The Ohio National Life Insurance Company.....	OH.....	UDP.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual Holdings, Inc.....	0.....
0704.....	Ohio National Mutual Holdings, Inc.	89206.....	31-0962495	0.....	0.....		Ohio National Life Assurance Coporation.....	OH.....	IA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual Holdings, Inc.....	0.....
0704.....	Ohio National Mutual Holdings, Inc.	85472.....	13-2740556	0.....	0.....		National Security Life and Annuity Company.....	NY.....		The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual Holdings, Inc.....	0.....
0704.....	Ohio National Mutual Holdings, Inc.	13575.....	26-3791519	0.....	0.....		Montgomery Re, Inc.....	VT.....	IA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual Holdings, Inc.....	0.....
0704.....	Ohio National Mutual Holdings, Inc.	15363.....	80-0955278	0.....	0.....		Kenwood Re, Inc.....	VT.....	IA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual Holdings, Inc.....	0.....
0704.....	Ohio National Mutual Holdings, Inc.	0.....	31-1454693	0.....	0.....		Ohio National Investments, Inc.....	OH.....	NIA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual Holdings, Inc.....	0.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0704.....	Ohio National Mutual Holdings, Inc.	0.....	31-1454699	0.....	0.....		Ohio National Equities, Inc.....	OH.....	NIA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual Holdings, Inc.....	0.....
0704.....	Ohio National Mutual Holdings, Inc.	0.....	31-0742113	0.....	0.....		The O.N. Equity Sales Company.....	OH.....	NIA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual Holdings, Inc.....	0.....
0704.....	Ohio National Mutual Holdings, Inc.	0.....	32-0071428	0.....	0.....		Ohio National Insurance Agency, Inc.....	OH.....	NIA.....	The O.N. Equity Sales Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual Holdings, Inc.....	0.....
0704.....	Ohio National Mutual Holdings, Inc.	0.....	31-0784369	0.....	0.....		O.N. Investment Management Company.....	OH.....	NIA.....	The O.N. Equity Sales Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual Holdings, Inc.....	0.....
0704.....	Ohio National Mutual Holdings, Inc.	0.....	63-1202147	0.....	0.....		Ohio National insurance Agency of Alabama, Inc...	AL.....	NIA.....	The O.N. Equity Sales Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual Holdings, Inc.....	0.....
0704.....	Ohio National Mutual Holdings, Inc.	0.....	31-1684349	0.....	0.....		ON Flight, Inc.....	OH.....	NIA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual Holdings, Inc.....	0.....
0704.....	Ohio National Mutual Holdings, Inc.	0.....	26-4812790	0.....	0.....		Financial Way Realty, Inc.....	OH.....	NIA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual Holdings, Inc.....	0.....
0704.....	Ohio National Mutual Holdings, Inc.	0.....	03-0374493	0.....	0.....		Suffolk Capital Management, LLC.....	NY.....	NIA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	84.698	Ohio National Mutual Holdings, Inc.....	0.....
0704.....	Ohio National Mutual Holdings, Inc.	0.....	46-5464819	0.....	0.....		ON Tech, LLC.....	OH.....	NIA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual Holdings, Inc.....	0.....

Asterisk	Explanation
0	

Q13.3

NONE

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

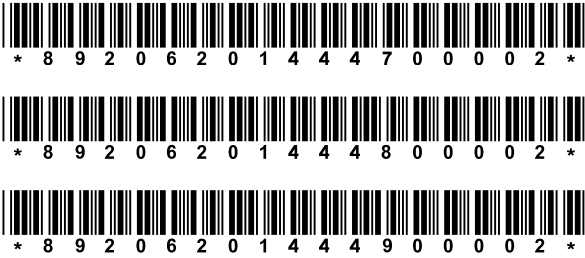
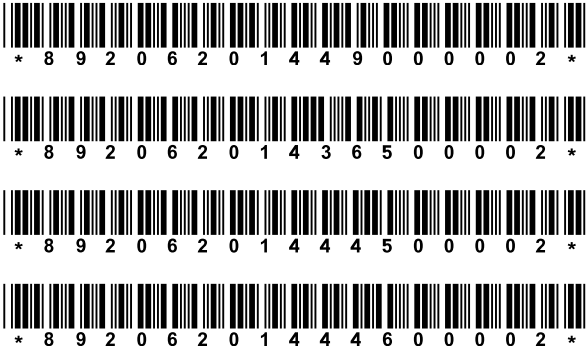
The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanations:

1.
2.
3.
4.
5.
6.
7.

Bar Code:



OHIO NATIONAL LIFE ASSURANCE CORPORATION
Overflow Page for Write-Ins

NONE

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Current year change in encumbrances.....	0	0
4. Total gain (loss) on disposals.....	0	0
5. Deduct amounts received on disposals.....	0	0
6. Total foreign exchange change in book/adjusted carrying value.....	0	0
7. Deduct current year's other than temporary impairment recognized.....	0	0
8. Deduct current year's depreciation.....	0	0
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....	0	0
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	391,901,955	400,005,805
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	12,160,000	48,380,000
2.2 Additional investment made after acquisition.....	0	0
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	0	0
5. Unrealized valuation increase (decrease).....	0	0
6. Total gain (loss) on disposals.....	0	0
7. Deduct amounts received on disposals.....	30,270,435	56,338,196
8. Deduct amortization of premium and mortgage interest points and commitment fees.....	0	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....	0	0
10. Deduct current year's other than temporary impairment recognized.....	0	145,654
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	373,791,520	391,901,955
12. Total valuation allowance.....	0	0
13. Subtotal (Line 11 plus Line 12).....	373,791,520	391,901,955
14. Deduct total nonadmitted amounts.....	0	0
15. Statement value at end of current period (Line 13 minus Line 14).....	373,791,520	391,901,955

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	200,042	411,824
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	0	0
5. Unrealized valuation increase (decrease).....	(634)	(80,040)
6. Total gain (loss) on disposals.....	0	0
7. Deduct amounts received on disposals.....	70,812	131,743
8. Deduct amortization of premium and depreciation.....	0	0
9. Total foreign exchange change in book/adjusted carrying value.....	0	0
10. Deduct current year's other than temporary impairment recognized.....	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	128,596	200,042
12. Deduct total nonadmitted amounts.....	0	0
13. Statement value at end of current period (Line 11 minus Line 12).....	128,596	200,042

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	2,276,587,873	2,180,848,877
2. Cost of bonds and stocks acquired.....	161,141,038	408,486,260
3. Accrual of discount.....	950,556	2,810,832
4. Unrealized valuation increase (decrease).....	(12,630)	28,050
5. Total gain (loss) on disposals.....	1,812,781	913,785
6. Deduct consideration for bonds and stocks disposed of.....	80,609,934	312,436,392
7. Deduct amortization of premium.....	1,275,991	3,019,462
8. Total foreign exchange change in book/adjusted carrying value.....	0	0
9. Deduct current year's other than temporary impairment recognized.....	639,199	1,044,077
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	2,357,954,494	2,276,587,873
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	2,357,954,494	2,276,587,873

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation		1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS									
1.	NAIC 1 (a).....	1,282,196,995	76,496,007	25,036,836	6,957,132	1,282,196,995	1,340,613,298	0	1,271,480,539
2.	NAIC 2 (a).....	861,101,575	32,926,700	11,307,403	(6,218,002)	861,101,575	876,502,870	0	862,071,411
3.	NAIC 3 (a).....	100,312,298	0	628,164	(1,298,073)	100,312,298	98,386,061	0	98,733,955
4.	NAIC 4 (a).....	20,339,685	0	3,381,694	26,428	20,339,685	16,984,419	0	21,312,559
5.	NAIC 5 (a).....	8,211,497	49,743	433,823	(7,485)	8,211,497	7,819,932	0	8,224,303
6.	NAIC 6 (a).....	3,391,920	0	13,048	22,342	3,391,920	3,401,214	0	3,391,285
7.	Total Bonds.....	2,275,553,970	109,472,450	40,800,968	(517,658)	2,275,553,970	2,343,707,794	0	2,265,214,052
PREFERRED STOCK									
8.	NAIC 1.....	3,000,000	0	0	0	3,000,000	3,000,000	0	3,000,000
9.	NAIC 2.....	8,250,000	0	0	0	8,250,000	8,250,000	0	8,250,000
10.	NAIC 3.....	0	2,986,000	0	0	0	2,986,000	0	0
11.	NAIC 4.....	7,902	0	0	99	7,902	8,000	0	7,641
12.	NAIC 5.....	0	0	0	0	0	0	0	0
13.	NAIC 6.....	0	0	0	0	0	0	0	0
14.	Total Preferred Stock.....	11,257,902	2,986,000	0	99	11,257,902	14,244,000	0	11,257,641
15.	Total Bonds and Preferred Stock.....	2,286,811,872	112,458,450	40,800,968	(517,559)	2,286,811,872	2,357,951,794	0	2,276,471,693

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

Sch. DA-Part 1

NONE

Sch. DA-Verification

NONE

Sch. DB-Pt A-Verification

NONE

Sch. DB-Pt B-Verification

NONE

Sch. DB-Pt C-Sn 1

NONE

Sch. DB-Pt C-Sn 2

NONE

Sch. DB-Verification

NONE

Sch. E-Verification

NONE

Sch. A-Pt 2

NONE

Sch. A-Pt 3

NONE

SCHEDULE B - PART 2

Showing all Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	Location		4	5	6	7	8	9
	2	3						
Loan Number	City	State	Loan Type	Date Acquired	Rate of Interest	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Value of Land and Buildings
Mortgages in Good Standing								
Commercial Mortgages - All Other								
1025687.....	INDIAN HARBOUR BEACH.....	FL.....	.....	05/28/2014....	4.000.....	955,000.....	0.....	1,650,000.....
2325683.....	AUBURN HILLS.....	MI.....	.....	04/17/2014....	4.980.....	1,250,000.....	0.....	2,270,000.....
3925682.....	PHILADELPHIA.....	PA.....	.....	04/17/2014....	4.250.....	1,200,000.....	0.....	2,635,000.....
4425685.....	SAN ANTONIO.....	TX.....	.....	05/23/2014....	4.600.....	1,500,000.....	0.....	2,750,000.....
0599999. Total - Mortgages in Good Standing - Commercial Mortgages - All Other.....				XXX.....	XXX.....	4,905,000.....	0.....	9,305,000.....
0899999. Total - Mortgages in Good Standing.....				XXX.....	XXX.....	4,905,000.....	0.....	9,305,000.....
3399999. Total Mortgages.....				XXX.....	XXX.....	4,905,000.....	0.....	9,305,000.....

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
Mortgages Closed by Repayment																	
0024891.....	TAYLORS.....	SC.....	.....	09/07/2000....	05/21/2014....	5,059,455.....	0.....	0.....	0.....	0.....	0.....	0.....	4,823,483.....	4,823,483.....	0.....	0.....	0.....
0024927.....	BROOKSVILLE.....	FL.....	.....	05/20/2002....	06/02/2014....	788,051.....	0.....	0.....	0.....	0.....	0.....	0.....	759,964.....	759,964.....	0.....	0.....	0.....
0R24234.....	NEW BRIGHTON.....	MN.....	.....	04/29/1999....	04/29/2014....	3,942.....	0.....	0.....	0.....	0.....	0.....	0.....	778.....	778.....	0.....	0.....	0.....
1025502.....	BRADENTON.....	FL.....	.....	05/25/2011....	04/08/2014....	745,973.....	0.....	0.....	0.....	0.....	0.....	0.....	614,675.....	614,675.....	0.....	0.....	0.....
1825352.....	LOUISVILLE.....	KY.....	.....	10/17/2007....	06/25/2014....	908,743.....	0.....	0.....	0.....	0.....	0.....	0.....	876,360.....	876,360.....	0.....	0.....	0.....
3425370.....	CHARLOTTE.....	NC.....	.....	12/21/2007....	05/29/2014....	3,436,799.....	0.....	0.....	0.....	0.....	0.....	0.....	3,397,272.....	3,397,272.....	0.....	0.....	0.....
4425188.....	SAN ANTONIO.....	TX.....	.....	11/09/2005....	05/23/2014....	815,937.....	0.....	0.....	0.....	0.....	0.....	0.....	803,881.....	803,881.....	0.....	0.....	0.....
4425367.....	CARROLLTON.....	TX.....	.....	12/21/2007....	05/01/2014....	3,003,646.....	0.....	0.....	0.....	0.....	0.....	0.....	2,976,539.....	2,976,539.....	0.....	0.....	0.....
0199999. Total - Mortgages Closed by Repayment.....						14,762,546.....	0.....	0.....	0.....	0.....	0.....	0.....	14,252,952.....	14,252,952.....	0.....	0.....	0.....
Mortgages With Partial Repayments																	
0024695.....	COEUR D'ALENE.....	ID.....	.....	04/30/2001....	.....	.....1,320,596.....	0.....	0.....	0.....	0.....	0.....	0.....	0.....	28,757.....	0.....	0.....	0.....
0024750.....	DOUGLASS TWP.....	PA.....	.....	09/30/1997....	.....	.....825,659.....	0.....	0.....	0.....	0.....	0.....	0.....	0.....	47,469.....	0.....	0.....	0.....
0024762.....	SODDY-DAISY.....	TN.....	.....	04/30/2001....	.....	.....87,749.....	0.....	0.....	0.....	0.....	0.....	0.....	0.....	6,931.....	0.....	0.....	0.....
0024786.....	COLUMBUS.....	GA.....	.....	06/03/1998....	.....	.....368,839.....	0.....	0.....	0.....	0.....	0.....	0.....	0.....	17,442.....	0.....	0.....	0.....
0024798.....	FAYETTEVILLE.....	NC.....	.....	09/30/1998....	.....	.....76,124.....	0.....	0.....	0.....	0.....	0.....	0.....	0.....	4,125.....	0.....	0.....	0.....
0024809.....	COLONIAL HGTS.....	TN.....	.....	10/30/1998....	.....	.....768,778.....	0.....	0.....	0.....	0.....	0.....	0.....	0.....	33,361.....	0.....	0.....	0.....
0024872.....	OAKWOOD.....	GA.....	.....	10/22/1999....	.....	.....372,082.....	0.....	0.....	0.....	0.....	0.....	0.....	0.....	13,035.....	0.....	0.....	0.....
0024881.....	ELKTON.....	MD.....	.....	02/15/2000....	.....	.....2,394,707.....	0.....	0.....	0.....	0.....	0.....	0.....	0.....	52,754.....	0.....	0.....	0.....
0024884.....	LOUISA.....	KY.....	.....	04/28/2000....	.....	.....1,119,244.....	0.....	0.....	0.....	0.....	0.....	0.....	0.....	34,762.....	0.....	0.....	0.....
0024885.....	BEAVERCREEK TWP.....	OH.....	.....	05/11/2000....	.....	.....791,996.....	0.....	0.....	0.....	0.....	0.....	0.....	0.....	18,840.....	0.....	0.....	0.....
0024891.....	TAYLORS.....	SC.....	.....	09/07/2000....	.....	.....5,059,455.....	0.....	0.....	0.....	0.....	0.....	0.....	0.....	95,331.....	0.....	0.....	0.....
0024893.....	ALBUQUERQUE.....	NM.....	.....	11/06/2000....	.....	.....1,034,528.....	0.....	0.....	0.....	0.....	0.....	0.....	0.....	27,467.....	0.....	0.....	0.....
0024902.....	HALLS CROSSROAD.....	TN.....	.....	05/16/2001....	.....	.....243,299.....	0.....	0.....	0.....	0.....	0.....	0.....	0.....	22,681.....	0.....	0.....	0.....
0024905.....	BATTLE CREEK.....	MI.....	.....	08/30/2001....	.....	.....1,296,038.....	0.....	0.....	0.....	0.....	0.....	0.....	0.....	108,375.....	0.....	0.....	0.....

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
0024906.....	OLIVE TWP.....	IN.....		08/30/2001....		626,545	0	0	0	0	0	0	0	52,405	0	0	0
0024907.....	TOWNSEND TWP.....	OH.....		08/30/2001....		810,466	0	0	0	0	0	0	0	67,761	0	0	0
0024909.....	KNOX COUNTY.....	TN.....		08/30/2001....		371,186	0	0	0	0	0	0	0	45,259	0	0	0
0024910.....	ROWAN COUNTY.....	NC.....		08/30/2001....		648,019	0	0	0	0	0	0	0	54,188	0	0	0
0024912.....	VERNON TOWNSHIP.....	PA.....		09/10/2001....		307,099	0	0	0	0	0	0	0	24,855	0	0	0
0024913.....	KNOX COUNTY.....	TN.....		10/12/2001....		1,261,865	0	0	0	0	0	0	0	29,753	0	0	0
0024917.....	MUSKOGEE.....	OK.....		12/21/2001....		1,029,916	0	0	0	0	0	0	0	28,362	0	0	0
0024922.....	BIRMINGHAM.....	AL.....		04/09/2002....		4,706,032	0	0	0	0	0	0	0	138,021	0	0	0
0024924.....	COLUMBUS.....	OH.....		05/01/2002....		1,098,952	0	0	0	0	0	0	0	12,117	0	0	0
0024926.....	EL PASO.....	TX.....		05/17/2002....		1,747,743	0	0	0	0	0	0	0	111,770	0	0	0
0024927.....	BROOKSVILLE.....	FL.....		05/20/2002....		788,051	0	0	0	0	0	0	0	11,340	0	0	0
0125329.....	MOUNTAIN BROOK.....	AL.....		06/21/2007....		2,275,246	0	0	0	0	0	0	0	27,636	0	0	0
0125488.....	BIRMINGHAM.....	AL.....		03/09/2011....		966,908	0	0	0	0	0	0	0	32,999	0	0	0
0125523.....	FORT PAYNE.....	AL.....		08/30/2011....		1,460,265	0	0	0	0	0	0	0	28,904	0	0	0
0125659.....	DAPHNE.....	AL.....		10/30/2013....		824,511	0	0	0	0	0	0	0	16,780	0	0	0
0325132.....	TUCSON.....	AZ.....		04/07/2005....		602,251	0	0	0	0	0	0	0	5,592	0	0	0
0325153.....	GILBERT.....	AZ.....		07/07/2005....		969,770	0	0	0	0	0	0	0	8,878	0	0	0
0325357.....	LAVEEN.....	AZ.....		11/30/2007....		782,310	0	0	0	0	0	0	0	11,158	0	0	0
0325372.....	SCOTTSDALE.....	AZ.....		01/07/2008....		1,031,651	0	0	0	0	0	0	0	6,155	0	0	0
0325431.....	TUCSON.....	AZ.....		12/05/2008....		1,364,738	0	0	0	0	0	0	0	8,274	0	0	0
0325510.....	CHANDLER.....	AZ.....		06/29/2011....		1,296,570	0	0	0	0	0	0	0	11,595	0	0	0
0325548.....	MESA.....	AZ.....		03/20/2012....		1,898,716	0	0	0	0	0	0	0	16,132	0	0	0
0425231.....	LITTLE ROCK.....	AR.....		04/25/2006....		2,574,698	0	0	0	0	0	0	0	59,967	0	0	0
0524994.....	TUSTIN.....	CA.....		04/17/2003....		2,449,850	0	0	0	0	0	0	0	49,235	0	0	0
0525133.....	PACOIMA.....	CA.....		04/20/2005....		2,616,395	0	0	0	0	0	0	0	24,464	0	0	0
0525142.....	FRESNO.....	CA.....		05/31/2005....		2,836,519	0	0	0	0	0	0	0	44,310	0	0	0
0525227.....	SAN DIEGO.....	CA.....		04/03/2006....		1,340,674	0	0	0	0	0	0	0	10,961	0	0	0
0525241.....	SANTA ANNA.....	CA.....		06/07/2006....		1,811,490	0	0	0	0	0	0	0	140,308	0	0	0
0525291.....	LONG BEACH.....	CA.....		12/27/2006....		1,467,102	0	0	0	0	0	0	0	15,114	0	0	0
0525295.....	MISSION VIEJO.....	CA.....		12/28/2006....		1,280,506	0	0	0	0	0	0	0	32,161	0	0	0
0525373.....	WINDSOR.....	CA.....		01/15/2008....		3,256,526	0	0	0	0	0	0	0	23,064	0	0	0
0525396.....	MORGAN HILLS.....	CA.....		05/22/2008....		2,605,029	0	0	0	0	0	0	0	21,548	0	0	0
0525404.....	LOS ANGELES.....	CA.....		07/09/2008....		1,546,128	0	0	0	0	0	0	0	9,665	0	0	0
0525417.....	DEL MAR.....	CA.....		09/30/2008....		1,285,615	0	0	0	0	0	0	0	18,394	0	0	0
0525425.....	CHINO.....	CA.....		10/30/2008....		2,441,148	0	0	0	0	0	0	0	15,323	0	0	0
0525452.....	SUNNYVALE.....	CA.....		06/17/2010....		951,872	0	0	0	0	0	0	0	8,200	0	0	0
0525522.....	DANA POINT.....	CA.....		08/19/2011....		1,166,255	0	0	0	0	0	0	0	16,125	0	0	0
0525583.....	VICTORVILLE.....	CA.....		11/02/2012....		1,126,199	0	0	0	0	0	0	0	29,835	0	0	0
0525630.....	LOS ANGELES.....	CA.....		06/19/2013....		3,424,015	0	0	0	0	0	0	0	46,462	0	0	0
0625232.....	DENVER.....	CO.....		04/25/2006....		1,218,413	0	0	0	0	0	0	0	12,884	0	0	0
0R24234.....	NEW BRIGHTON.....	MN.....		04/29/1999....		3,942	0	0	0	0	0	0	0	798	0	0	0
0R24298.....	ALBUQUERQUE.....	NM.....		08/24/1999....		65,590	0	0	0	0	0	0	0	21,924	0	0	0
1025057.....	LAKELAND.....	FL.....		02/27/2004....		1,676,873	0	0	0	0	0	0	0	30,352	0	0	0

QE02.1

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

QE02.2

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
1025169.....	PALMETTO.....	FL.....	.....	09/16/2005.....	.....	.....1,521,805	0	0	0	0	0	0	0	15,213	0	0	0
1025205.....	PORT ST LUCIE.....	FL.....	.....	01/31/2006.....	.....	.....601,491	0	0	0	0	0	0	0	7,446	0	0	0
1025264.....	WEST PALM BEACH.....	FL.....	.....	09/07/2006.....	.....	.....1,533,262	0	0	0	0	0	0	0	7,462	0	0	0
1025286.....	FORT LAUDERDALE.....	FL.....	.....	12/18/2006.....	.....	.....2,144,117	0	0	0	0	0	0	0	16,256	0	0	0
1025325.....	PLANTATION.....	FL.....	.....	05/14/2007.....	.....	.....699,266	0	0	0	0	0	0	0	12,031	0	0	0
1025349.....	WINTER HAVEN.....	FL.....	.....	09/28/2007.....	.....	.....635,441	0	0	0	0	0	0	0	15,898	0	0	0
1025363.....	CORAL SPRINGS.....	FL.....	.....	12/20/2007.....	.....	.....1,538,058	0	0	0	0	0	0	0	24,154	0	0	0
1025381.....	ROCKLEDGE.....	FL.....	.....	01/31/2008.....	.....	.....2,306,359	0	0	0	0	0	0	0	34,066	0	0	0
1025398.....	TAMPA.....	FL.....	.....	06/02/2008.....	.....	.....809,107	0	0	0	0	0	0	0	38,800	0	0	0
1025434.....	POMPANO BEACH.....	FL.....	.....	02/17/2009.....	.....	.....656,340	0	0	0	0	0	0	0	10,796	0	0	0
1025473.....	JACKSONVILLE.....	FL.....	.....	11/01/2010.....	.....	.....1,629,861	0	0	0	0	0	0	0	17,955	0	0	0
1025485.....	GROVELAND.....	FL.....	.....	01/26/2011.....	.....	.....2,163,621	0	0	0	0	0	0	0	23,049	0	0	0
1025486.....	GROVELAND.....	FL.....	.....	01/26/2011.....	.....	.....405,672	0	0	0	0	0	0	0	4,322	0	0	0
1025489.....	ORLANDO.....	FL.....	.....	03/24/2011.....	.....	.....880,189	0	0	0	0	0	0	0	12,410	0	0	0
1025495.....	ST PETERSBURG.....	FL.....	.....	04/07/2011.....	.....	.....1,257,291	0	0	0	0	0	0	0	25,796	0	0	0
1025502.....	BRADENTON.....	FL.....	.....	05/25/2011.....	.....	.....745,973	0	0	0	0	0	0	0	10,171	0	0	0
1025503.....	JACKSONVILLE.....	FL.....	.....	05/27/2011.....	.....	.....1,373,202	0	0	0	0	0	0	0	19,352	0	0	0
1025515.....	KISSIMEE.....	FL.....	.....	07/07/2011.....	.....	.....1,073,809	0	0	0	0	0	0	0	14,755	0	0	0
1025519.....	DESTIN.....	FL.....	.....	07/27/2011.....	.....	.....2,794,744	0	0	0	0	0	0	0	23,917	0	0	0
1025528.....	ORLANDO.....	FL.....	.....	09/29/2011.....	.....	.....901,175	0	0	0	0	0	0	0	12,402	0	0	0
1025565.....	TAMPA.....	FL.....	.....	07/03/2012.....	.....	.....2,685,990	0	0	0	0	0	0	0	22,484	0	0	0
1025575.....	TITUSVILLE.....	FL.....	.....	09/26/2012.....	.....	.....744,412	0	0	0	0	0	0	0	13,816	0	0	0
1025581.....	MARIANNA.....	FL.....	.....	10/26/2012.....	.....	.....1,519,417	0	0	0	0	0	0	0	19,442	0	0	0
1025622.....	BRADENTON.....	FL.....	.....	05/13/2013.....	.....	.....1,220,768	0	0	0	0	0	0	0	15,044	0	0	0
1025647.....	OCOE.....	FL.....	.....	08/29/2013.....	.....	.....1,383,489	0	0	0	0	0	0	0	16,882	0	0	0
1025666.....	MIRAMAR BEACH.....	FL.....	.....	12/02/2013.....	.....	.....1,700,000	0	0	0	0	0	0	0	34,330	0	0	0
1125112.....	TIFTON.....	GA.....	.....	11/29/2004.....	.....	.....308,747	0	0	0	0	0	0	0	10,845	0	0	0
1125183.....	OAKWOOD.....	GA.....	.....	11/01/2005.....	.....	.....1,879,221	0	0	0	0	0	0	0	32,862	0	0	0
1125258.....	DALTON.....	GA.....	.....	08/21/2006.....	.....	.....2,090,868	0	0	0	0	0	0	0	45,051	0	0	0
1125338.....	OAKWOOD.....	GA.....	.....	08/13/2007.....	.....	.....460,705	0	0	0	0	0	0	0	5,780	0	0	0
1125362.....	SAVANNAH.....	GA.....	.....	12/20/2007.....	.....	.....1,968,495	0	0	0	0	0	0	0	22,324	0	0	0
1125483.....	SAVANNAH.....	GA.....	.....	12/22/2010.....	.....	.....1,299,721	0	0	0	0	0	0	0	19,048	0	0	0
1125531.....	SAVANNAH.....	GA.....	.....	10/20/2011.....	.....	.....737,886	0	0	0	0	0	0	0	19,330	0	0	0
1125597.....	MACON.....	GA.....	.....	01/22/2013.....	.....	.....1,359,679	0	0	0	0	0	0	0	43,790	0	0	0
1325092.....	COEUR D'ALENE.....	ID.....	.....	09/16/2004.....	.....	.....556,632	0	0	0	0	0	0	0	5,264	0	0	0
1325224.....	COEUR D'ALENE.....	ID.....	.....	03/30/2006.....	.....	.....418,258	0	0	0	0	0	0	0	3,432	0	0	0
1425146.....	KENILWORTH.....	IL.....	.....	06/08/2005.....	.....	.....926,634	0	0	0	0	0	0	0	8,547	0	0	0
1425236.....	MIDLOTHIAN.....	IL.....	.....	05/15/2006.....	.....	.....1,129,438	0	0	0	0	0	0	0	9,336	0	0	0
1425304.....	ARLINGTON HEIGHTS.....	IL.....	.....	02/01/2007.....	.....	.....1,729,386	0	0	0	0	0	0	0	21,660	0	0	0
1425382.....	EDWARDSVILLE.....	IL.....	.....	02/07/2008.....	.....	.....1,848,819	0	0	0	0	0	0	0	12,133	0	0	0
1425385.....	BOURBONNAIS.....	IL.....	.....	02/28/2008.....	.....	.....890,218	0	0	0	0	0	0	0	6,295	0	0	0
1425429.....	LINCOLNWOOD.....	IL.....	.....	12/01/2008.....	.....	.....1,585,847	0	0	0	0	0	0	0	15,887	0	0	0
1425458.....	CHICAGO.....	IL.....	.....	07/16/2010.....	.....	.....801,048	0	0	0	0	0	0	0	8,440	0	0	0

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
1425459.....	GURNEE.....	IL.....	.....	07/22/2010.....	.....	.....849,420	0	0	0	0	0	0	0	12,772	0	0	0
1425596.....	CHICAGO.....	IL.....	.....	12/26/2012.....	.....	.....972,521	0	0	0	0	0	0	0	7,809	0	0	0
1425618.....	NORTHFIELD.....	IL.....	.....	05/03/2013.....	.....	.....1,341,830	0	0	0	0	0	0	0	25,687	0	0	0
1425631.....	FRANKLIN PARK.....	IL.....	.....	06/20/2013.....	.....	.....1,225,935	0	0	0	0	0	0	0	14,844	0	0	0
1425632.....	CHICAGO.....	IL.....	.....	06/20/2013.....	.....	.....1,225,935	0	0	0	0	0	0	0	14,844	0	0	0
1425650.....	LAKE ZURICH.....	IL.....	.....	09/06/2013.....	.....	.....1,190,963	0	0	0	0	0	0	0	13,865	0	0	0
1425673.....	CHICAGO.....	IL.....	.....	01/24/2014.....	.....	.....0	0	0	0	0	0	0	0	8,674	0	0	0
1525141.....	ZIONSVILLE.....	IN.....	.....	05/24/2005.....	.....	.....1,048,171	0	0	0	0	0	0	0	9,619	0	0	0
1525229.....	ST JOSEPH TWP.....	IN.....	.....	04/07/2006.....	.....	.....836,187	0	0	0	0	0	0	0	11,263	0	0	0
1525287.....	BROWNSBURG.....	IN.....	.....	12/20/2006.....	.....	.....1,359,210	0	0	0	0	0	0	0	17,147	0	0	0
1525331.....	INDIANAPOLIS.....	IN.....	.....	06/26/2007.....	.....	.....430,085	0	0	0	0	0	0	0	27,467	0	0	0
1525332.....	MCCORDSVILLE.....	IN.....	.....	06/28/2007.....	.....	.....1,653,388	0	0	0	0	0	0	0	15,879	0	0	0
1525371.....	INDIANAPOLIS.....	IN.....	.....	12/26/2007.....	.....	.....1,729,453	0	0	0	0	0	0	0	19,297	0	0	0
1525491.....	FISHERS.....	IN.....	.....	04/06/2011.....	.....	.....884,002	0	0	0	0	0	0	0	12,367	0	0	0
1525499.....	CARMEL.....	IN.....	.....	04/28/2011.....	.....	.....1,130,331	0	0	0	0	0	0	0	12,756	0	0	0
1525573.....	GRIFFITH.....	IN.....	.....	09/11/2012.....	.....	.....1,892,358	0	0	0	0	0	0	0	24,193	0	0	0
1525629.....	GREENFIELD.....	IN.....	.....	06/14/2013.....	.....	.....2,099,213	0	0	0	0	0	0	0	26,019	0	0	0
1525677.....	MOORESVILLE.....	IN.....	.....	02/18/2014.....	.....	.....0	0	0	0	0	0	0	0	40,222	0	0	0
1625230.....	DAVENPORT.....	IA.....	.....	04/24/2006.....	.....	.....297,405	0	0	0	0	0	0	0	14,961	0	0	0
1625278.....	ELLSWORTH.....	IA.....	.....	11/28/2006.....	.....	.....740,489	0	0	0	0	0	0	0	11,818	0	0	0
1625419.....	DES MOINES.....	IA.....	.....	10/09/2008.....	.....	.....2,302,891	0	0	0	0	0	0	0	23,482	0	0	0
1825089.....	DANVILLE.....	KY.....	.....	08/26/2004.....	.....	.....676,782	0	0	0	0	0	0	0	11,060	0	0	0
1825143.....	LEXINGTON.....	KY.....	.....	05/31/2005.....	.....	.....770,796	0	0	0	0	0	0	0	11,886	0	0	0
1825352.....	LOUISVILLE.....	KY.....	.....	10/17/2007.....	.....	.....908,743	0	0	0	0	0	0	0	13,057	0	0	0
1825599.....	MIDDLETOWN.....	KY.....	.....	01/30/2013.....	.....	.....1,847,496	0	0	0	0	0	0	0	38,659	0	0	0
1825646.....	LEXINGTON.....	KY.....	.....	08/22/2013.....	.....	.....1,734,796	0	0	0	0	0	0	0	25,766	0	0	0
1925658.....	BATON ROUGE.....	LA.....	.....	10/30/2013.....	.....	.....705,304	0	0	0	0	0	0	0	14,356	0	0	0
2125621.....	ABERDEEN.....	MD.....	.....	05/10/2013.....	.....	.....788,981	0	0	0	0	0	0	0	10,809	0	0	0
2225506.....	BURLINGTON.....	MA.....	.....	06/09/2011.....	.....	.....1,335,008	0	0	0	0	0	0	0	18,640	0	0	0
2325307.....	PLYMOUTH TWP.....	MI.....	.....	03/01/2007.....	.....	.....1,591,421	0	0	0	0	0	0	0	37,649	0	0	0
2325326.....	ROMULUS.....	MI.....	.....	05/30/2007.....	.....	.....835,571	0	0	0	0	0	0	0	12,684	0	0	0
2325550.....	ROCHESTER HILLS.....	MI.....	.....	04/04/2012.....	.....	.....1,944,984	0	0	0	0	0	0	0	25,937	0	0	0
2325669.....	ST CLAIR SHORES.....	MI.....	.....	12/17/2013.....	.....	.....1,050,000	0	0	0	0	0	0	0	11,935	0	0	0
2325674.....	CLARKSTON.....	MI.....	.....	01/28/2014.....	.....	.....0	0	0	0	0	0	0	0	12,450	0	0	0
2325679.....	WARREN.....	MI.....	.....	03/13/2014.....	.....	.....0	0	0	0	0	0	0	0	7,848	0	0	0
2325683.....	AUBURN HILLS.....	MI.....	.....	04/17/2014.....	.....	.....0	0	0	0	0	0	0	0	4,685	0	0	0
2425080.....	MINNETONKA.....	MN.....	.....	06/18/2004.....	.....	.....6,569,315	0	0	0	0	0	0	0	67,376	0	0	0
2425368.....	ST PAUL.....	MN.....	.....	12/21/2007.....	.....	.....2,548,674	0	0	0	0	0	0	0	18,085	0	0	0
2425507.....	GOLDEN VALLEY.....	MN.....	.....	06/14/2011.....	.....	.....1,162,958	0	0	0	0	0	0	0	9,844	0	0	0
2425572.....	MAPLE GROVE.....	MN.....	.....	09/04/2012.....	.....	.....1,397,831	0	0	0	0	0	0	0	11,697	0	0	0
2425585.....	EDEN PRAIRIE.....	MN.....	.....	11/29/2012.....	.....	.....817,002	0	0	0	0	0	0	0	11,768	0	0	0
2625165.....	LEE'S SUMMIT.....	MO.....	.....	08/22/2005.....	.....	.....754,969	0	0	0	0	0	0	0	23,280	0	0	0
2625179.....	JEFFERSON COUNTY.....	MO.....	.....	10/06/2005.....	.....	.....696,275	0	0	0	0	0	0	0	6,118	0	0	0

QE02.3

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

QE02.4

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
2625233.....	ST LOUIS.....	MO.....	.....	04/26/2006.....	.....	.....2,167,918	0	0	0	0	0	0	0	18,038	0	0	0
2625406.....	EARTH CITY.....	MO.....	.....	07/23/2008.....	.....	.....3,463,975	0	0	0	0	0	0	0	22,005	0	0	0
2725159.....	BOZEMAN.....	MT.....	.....	07/29/2005.....	.....	.....867,952	0	0	0	0	0	0	0	27,742	0	0	0
2725206.....	BOZEMAN.....	MT.....	.....	02/08/2006.....	.....	.....1,486,300	0	0	0	0	0	0	0	21,227	0	0	0
2725366.....	BOZEMAN.....	MT.....	.....	12/20/2007.....	.....	.....999,916	0	0	0	0	0	0	0	20,907	0	0	0
2725477.....	BOZEMAN.....	MT.....	.....	11/29/2010.....	.....	.....562,044	0	0	0	0	0	0	0	8,230	0	0	0
2825149.....	OMAHA.....	NE.....	.....	06/22/2005.....	.....	.....366,870	0	0	0	0	0	0	0	7,857	0	0	0
2825151.....	OMAHA.....	NE.....	.....	06/29/2005.....	.....	.....546,959	0	0	0	0	0	0	0	17,415	0	0	0
2825251.....	LINCOLN.....	NE.....	.....	07/13/2006.....	.....	.....960,115	0	0	0	0	0	0	0	12,651	0	0	0
2825293.....	OMAHA.....	NE.....	.....	12/28/2006.....	.....	.....1,795,677	0	0	0	0	0	0	0	43,592	0	0	0
2825496.....	PAPILLION.....	NE.....	.....	04/15/2011.....	.....	.....786,828	0	0	0	0	0	0	0	6,721	0	0	0
2925469.....	LAS VEGAS.....	NV.....	.....	10/27/2010.....	.....	.....1,805,254	0	0	0	0	0	0	0	26,716	0	0	0
2925600.....	LAS VEGAS.....	NV.....	.....	01/30/2013.....	.....	.....974,859	0	0	0	0	0	0	0	7,838	0	0	0
3025334.....	COLEBROOK.....	NH.....	.....	07/31/2007.....	.....	.....696,830	0	0	0	0	0	0	0	3,269	0	0	0
3125190.....	ELIZABETH.....	NJ.....	.....	11/15/2005.....	.....	.....1,328,995	0	0	0	0	0	0	0	12,750	0	0	0
3225187.....	ALBUQUERQUE.....	NM.....	.....	11/09/2005.....	.....	.....1,951,605	0	0	0	0	0	0	0	57,784	0	0	0
3225235.....	ROSWELL.....	NM.....	.....	05/04/2006.....	.....	.....2,218,082	0	0	0	0	0	0	0	38,042	0	0	0
3225664.....	SANTA FE.....	NM.....	.....	11/18/2013.....	.....	.....2,800,000	0	0	0	0	0	0	0	23,033	0	0	0
3325115.....	MORAVIA.....	NY.....	.....	12/22/2004.....	.....	.....751,003	0	0	0	0	0	0	0	11,544	0	0	0
3325129.....	AUBURN.....	NY.....	.....	03/22/2005.....	.....	.....687,847	0	0	0	0	0	0	0	10,798	0	0	0
3325171.....	PENFIELD.....	NY.....	.....	09/22/2005.....	.....	.....1,174,030	0	0	0	0	0	0	0	10,740	0	0	0
3325194.....	MINEOLA.....	NY.....	.....	11/18/2005.....	.....	.....1,948,071	0	0	0	0	0	0	0	42,052	0	0	0
3325269.....	BOHEMIA.....	NY.....	.....	09/29/2006.....	.....	.....2,089,070	0	0	0	0	0	0	0	38,655	0	0	0
3425202.....	DURHAM.....	NC.....	.....	01/19/2006.....	.....	.....1,304,259	0	0	0	0	0	0	0	11,087	0	0	0
3425239.....	GREENSBORO.....	NC.....	.....	05/31/2006.....	.....	.....1,353,680	0	0	0	0	0	0	0	53,799	0	0	0
3425370.....	CHARLOTTE.....	NC.....	.....	12/21/2007.....	.....	.....3,436,799	0	0	0	0	0	0	0	15,934	0	0	0
3425403.....	GOLDSBORO.....	NC.....	.....	06/24/2008.....	.....	.....2,567,439	0	0	0	0	0	0	0	27,069	0	0	0
3425444.....	ROANOKE RAPIDS.....	NC.....	.....	03/01/2010.....	.....	.....593,901	0	0	0	0	0	0	0	31,164	0	0	0
3425457.....	CHARLOTTE.....	NC.....	.....	07/13/2010.....	.....	.....1,356,609	0	0	0	0	0	0	0	20,292	0	0	0
3425475.....	HOLLY SPRINGS.....	NC.....	.....	11/22/2010.....	.....	.....1,192,260	0	0	0	0	0	0	0	10,079	0	0	0
3425487.....	ASHEVILLE.....	NC.....	.....	01/26/2011.....	.....	.....1,645,398	0	0	0	0	0	0	0	24,653	0	0	0
3425582.....	MONROE.....	NC.....	.....	10/26/2012.....	.....	.....2,212,718	0	0	0	0	0	0	0	45,031	0	0	0
3425640.....	RALEIGH.....	NC.....	.....	08/01/2013.....	.....	.....2,587,033	0	0	0	0	0	0	0	86,484	0	0	0
3625138.....	VANDALIA.....	OH.....	.....	05/10/2005.....	.....	.....1,542,925	0	0	0	0	0	0	0	49,948	0	0	0
3625145.....	CINCINNATI.....	OH.....	.....	06/02/2005.....	.....	.....3,233,105	0	0	0	0	0	0	0	29,492	0	0	0
3625166.....	COLUMBUS.....	OH.....	.....	08/30/2005.....	.....	.....524,080	0	0	0	0	0	0	0	16,212	0	0	0
3625184.....	FRANKLIN TWP.....	OH.....	.....	11/01/2005.....	.....	.....690,623	0	0	0	0	0	0	0	10,272	0	0	0
3625185.....	WASHINGTON TWP.....	OH.....	.....	11/01/2005.....	.....	.....4,794,176	0	0	0	0	0	0	0	40,924	0	0	0
3625189.....	COLUMBUS.....	OH.....	.....	11/10/2005.....	.....	.....873,082	0	0	0	0	0	0	0	12,979	0	0	0
3625192.....	GAHANNA.....	OH.....	.....	11/18/2005.....	.....	.....541,181	0	0	0	0	0	0	0	7,951	0	0	0
3625197.....	WASHINGTON TWP.....	OH.....	.....	12/16/2005.....	.....	.....1,479,816	0	0	0	0	0	0	0	12,905	0	0	0
3625240.....	BROOK PARK.....	OH.....	.....	06/06/2006.....	.....	.....1,635,178	0	0	0	0	0	0	0	13,434	0	0	0
3625246.....	ELYRIA.....	OH.....	.....	06/27/2006.....	.....	.....995,861	0	0	0	0	0	0	0	13,191	0	0	0

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
3625252.....	PAINESVILLE.....	OH.....	.....	07/18/2006.....	.....	.....912,162	0	0	0	0	0	0	0	7,125	0	0	0
3625256.....	HUBER HEIGHTS.....	OH.....	.....	08/08/2006.....	.....	.....1,824,099	0	0	0	0	0	0	0	38,275	0	0	0
3625274.....	GROVE CITY.....	OH.....	.....	10/31/2006.....	.....	.....860,582	0	0	0	0	0	0	0	10,837	0	0	0
3625280.....	CINCINNATI.....	OH.....	.....	11/28/2006.....	.....	.....1,115,925	0	0	0	0	0	0	0	8,379	0	0	0
3625283.....	BROOK PARK.....	OH.....	.....	12/05/2006.....	.....	.....839,475	0	0	0	0	0	0	0	20,244	0	0	0
3625290.....	FAIRFIELD.....	OH.....	.....	12/22/2006.....	.....	.....718,460	0	0	0	0	0	0	0	17,434	0	0	0
3625294.....	WEST CHESTER.....	OH.....	.....	12/28/2006.....	.....	.....1,294,596	0	0	0	0	0	0	0	31,364	0	0	0
3625335.....	COLUMBUS.....	OH.....	.....	07/31/2007.....	.....	.....2,004,198	0	0	0	0	0	0	0	14,481	0	0	0
3625361.....	CINCINNATI.....	OH.....	.....	12/11/2007.....	.....	.....1,542,738	0	0	0	0	0	0	0	44,337	0	0	0
3625388.....	CARROLLTON.....	OH.....	.....	03/24/2008.....	.....	.....1,447,708	0	0	0	0	0	0	0	29,472	0	0	0
3625534.....	FOREST PARK.....	OH.....	.....	10/27/2011.....	.....	.....1,067,864	0	0	0	0	0	0	0	11,923	0	0	0
3625568.....	PATASKALA.....	OH.....	.....	07/20/2012.....	.....	.....1,414,462	0	0	0	0	0	0	0	46,272	0	0	0
3625569.....	COLUMBUS.....	OH.....	.....	07/20/2012.....	.....	.....1,078,550	0	0	0	0	0	0	0	9,149	0	0	0
3625607.....	SPRINGBORO.....	OH.....	.....	03/18/2013.....	.....	.....954,481	0	0	0	0	0	0	0	21,416	0	0	0
3625615.....	CLEVELAND.....	OH.....	.....	04/30/2013.....	.....	.....1,124,148	0	0	0	0	0	0	0	13,832	0	0	0
3625616.....	CINCINNATI.....	OH.....	.....	05/01/2013.....	.....	.....696,102	0	0	0	0	0	0	0	23,801	0	0	0
3625627.....	CENTERVILLE.....	OH.....	.....	06/05/2013.....	.....	.....1,959,904	0	0	0	0	0	0	0	24,660	0	0	0
3625645.....	CINCINNATI.....	OH.....	.....	08/13/2013.....	.....	.....2,174,479	0	0	0	0	0	0	0	26,277	0	0	0
3625656.....	MEDINA.....	OH.....	.....	10/30/2013.....	.....	.....625,833	0	0	0	0	0	0	0	12,739	0	0	0
3625672.....	SPRINGBORO.....	OH.....	.....	01/09/2014.....	.....	.....0	0	0	0	0	0	0	0	5,807	0	0	0
3725123.....	OKLAHOMA CITY.....	OK.....	.....	02/22/2005.....	.....	.....1,790,800	0	0	0	0	0	0	0	17,008	0	0	0
3725181.....	TULSA.....	OK.....	.....	10/31/2005.....	.....	.....335,478	0	0	0	0	0	0	0	23,191	0	0	0
3725225.....	TULSA.....	OK.....	.....	03/31/2006.....	.....	.....745,082	0	0	0	0	0	0	0	20,909	0	0	0
3725226.....	MUSKOGEE.....	OK.....	.....	03/31/2006.....	.....	.....439,332	0	0	0	0	0	0	0	12,292	0	0	0
3725532.....	TULSA.....	OK.....	.....	10/20/2011.....	.....	.....1,224,569	0	0	0	0	0	0	0	14,964	0	0	0
3825553.....	PORTLAND.....	OR.....	.....	05/07/2012.....	.....	.....948,461	0	0	0	0	0	0	0	9,122	0	0	0
3925199.....	HORSHAM TWP.....	PA.....	.....	12/28/2005.....	.....	.....2,569,422	0	0	0	0	0	0	0	23,102	0	0	0
3925244.....	CASTLE SHANNON BOROUGH.....	PA.....	.....	06/15/2006.....	.....	.....489,869	0	0	0	0	0	0	0	6,504	0	0	0
3925248.....	QUAKERTOWN.....	PA.....	.....	07/06/2006.....	.....	.....2,970,261	0	0	0	0	0	0	0	30,386	0	0	0
3925289.....	PITTSBURGH.....	PA.....	.....	12/21/2006.....	.....	.....719,125	0	0	0	0	0	0	0	17,426	0	0	0
3925551.....	PITTSBURGH.....	PA.....	.....	04/30/2012.....	.....	.....862,326	0	0	0	0	0	0	0	16,295	0	0	0
3925552.....	PITTSBURGH.....	PA.....	.....	04/30/2012.....	.....	.....592,859	0	0	0	0	0	0	0	11,201	0	0	0
3925682.....	Philadelphia.....	PA.....	.....	04/17/2014.....	.....	.....0	0	0	0	0	0	0	0	9,141	0	0	0
4125118.....	MOUNT PLEASANT.....	SC.....	.....	01/18/2005.....	.....	.....1,736,184	0	0	0	0	0	0	0	16,656	0	0	0
4125271.....	NORTH MYRTLE BEACH.....	SC.....	.....	09/29/2006.....	.....	.....1,457,333	0	0	0	0	0	0	0	10,915	0	0	0
4125272.....	CONWAY.....	SC.....	.....	10/24/2006.....	.....	.....1,306,157	0	0	0	0	0	0	0	31,793	0	0	0
4125365.....	GEORGETOWN.....	SC.....	.....	12/20/2007.....	.....	.....2,776,755	0	0	0	0	0	0	0	32,022	0	0	0
4125440.....	GREENVILLE.....	SC.....	.....	12/23/2009.....	.....	.....1,802,059	0	0	0	0	0	0	0	27,851	0	0	0
4125449.....	GREENVILLE.....	SC.....	.....	06/03/2010.....	.....	.....862,438	0	0	0	0	0	0	0	19,657	0	0	0
4125536.....	FORT MILL.....	SC.....	.....	10/31/2011.....	.....	.....1,176,738	0	0	0	0	0	0	0	15,979	0	0	0
4325113.....	LAKELAND.....	TN.....	.....	12/14/2004.....	.....	.....1,481,391	0	0	0	0	0	0	0	13,760	0	0	0
4325167.....	COLLIERVILLE.....	TN.....	.....	08/30/2005.....	.....	.....1,035,482	0	0	0	0	0	0	0	32,071	0	0	0
4325374.....	HENDERSONVILLE.....	TN.....	.....	01/24/2008.....	.....	.....819,584	0	0	0	0	0	0	0	9,377	0	0	0

QE02.6

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
4325675.....	MEMPHIS.....	TN.....	.....	02/03/2014.....	.....	.....0	0	0	0	0	0	0	0	26,763	0	0	0
4425058.....	ABILENE.....	TX.....	.....	02/27/2004.....	.....	3,850,786	0	0	0	0	0	0	0	47,915	0	0	0
4425107.....	DALLAS.....	TX.....	.....	11/16/2004.....	.....	860,490	0	0	0	0	0	0	0	20,516	0	0	0
4425108.....	EL PASO.....	TX.....	.....	11/17/2004.....	.....	742,253	0	0	0	0	0	0	0	12,280	0	0	0
4425120.....	LAREDO.....	TX.....	.....	01/25/2005.....	.....	1,068,740	0	0	0	0	0	0	0	29,900	0	0	0
4425161.....	EL PASO.....	TX.....	.....	08/10/2005.....	.....	1,383,755	0	0	0	0	0	0	0	44,835	0	0	0
4425188.....	SAN ANTONIO.....	TX.....	.....	11/09/2005.....	.....	815,937	0	0	0	0	0	0	0	4,856	0	0	0
4425193.....	PASADENA.....	TX.....	.....	11/18/2005.....	.....	1,059,842	0	0	0	0	0	0	0	27,452	0	0	0
4425222.....	CONROE.....	TX.....	.....	03/28/2006.....	.....	1,424,284	0	0	0	0	0	0	0	7,886	0	0	0
4425228.....	TEMPLE.....	TX.....	.....	04/06/2006.....	.....	1,282,265	0	0	0	0	0	0	0	17,623	0	0	0
4425249.....	HOUSTON.....	TX.....	.....	07/11/2006.....	.....	1,854,422	0	0	0	0	0	0	0	30,676	0	0	0
4425250.....	DALLAS.....	TX.....	.....	07/12/2006.....	.....	1,843,061	0	0	0	0	0	0	0	30,374	0	0	0
4425284.....	LEWISVILLE.....	TX.....	.....	12/12/2006.....	.....	1,196,429	0	0	0	0	0	0	0	5,873	0	0	0
4425299.....	CONROE.....	TX.....	.....	01/19/2007.....	.....	560,486	0	0	0	0	0	0	0	2,746	0	0	0
4425302.....	MCALLEN.....	TX.....	.....	01/31/2007.....	.....	984,840	0	0	0	0	0	0	0	23,685	0	0	0
4425312.....	HOUSTON.....	TX.....	.....	03/29/2007.....	.....	863,436	0	0	0	0	0	0	0	6,418	0	0	0
4425316.....	ADDISON.....	TX.....	.....	04/16/2007.....	.....	1,191,608	0	0	0	0	0	0	0	14,591	0	0	0
4425324.....	DALLAS.....	TX.....	.....	05/14/2007.....	.....	1,750,319	0	0	0	0	0	0	0	13,087	0	0	0
4425333.....	HOUSTON.....	TX.....	.....	06/29/2007.....	.....	1,643,105	0	0	0	0	0	0	0	36,811	0	0	0
4425367.....	CARROLLTON.....	TX.....	.....	12/21/2007.....	.....	3,003,646	0	0	0	0	0	0	0	6,831	0	0	0
4425369.....	SUGAR LAND.....	TX.....	.....	12/21/2007.....	.....	1,313,348	0	0	0	0	0	0	0	14,849	0	0	0
4425377.....	SAN ANTONIO.....	TX.....	.....	01/29/2008.....	.....	1,039,378	0	0	0	0	0	0	0	7,325	0	0	0
4425393.....	TEMPLE.....	TX.....	.....	05/12/2008.....	.....	965,854	0	0	0	0	0	0	0	10,220	0	0	0
4425415.....	HOUSTON.....	TX.....	.....	09/26/2008.....	.....	1,038,330	0	0	0	0	0	0	0	6,530	0	0	0
4425427.....	HOUSTON.....	TX.....	.....	11/21/2008.....	.....	2,995,553	0	0	0	0	0	0	0	30,257	0	0	0
4425462.....	HOUSTON.....	TX.....	.....	09/15/2010.....	.....	1,067,446	0	0	0	0	0	0	0	16,104	0	0	0
4425493.....	DALLAS.....	TX.....	.....	04/07/2011.....	.....	1,304,665	0	0	0	0	0	0	0	20,757	0	0	0
4425511.....	SAN ANTONIO.....	TX.....	.....	06/30/2011.....	.....	1,004,160	0	0	0	0	0	0	0	8,566	0	0	0
4425554.....	PORTLAND.....	TX.....	.....	05/14/2012.....	.....	1,625,518	0	0	0	0	0	0	0	21,879	0	0	0
4425571.....	EL PASO.....	TX.....	.....	08/28/2012.....	.....	1,333,291	0	0	0	0	0	0	0	14,040	0	0	0
4425592.....	LYTLE.....	TX.....	.....	12/20/2012.....	.....	1,064,742	0	0	0	0	0	0	0	24,137	0	0	0
4425602.....	CARROLLTON.....	TX.....	.....	02/11/2013.....	.....	782,262	0	0	0	0	0	0	0	9,598	0	0	0
4425604.....	HOUSTON.....	TX.....	.....	03/01/2013.....	.....	1,125,664	0	0	0	0	0	0	0	25,531	0	0	0
4425641.....	HOUSTON.....	TX.....	.....	08/02/2013.....	.....	2,272,989	0	0	0	0	0	0	0	18,451	0	0	0
4425651.....	HUMBLE.....	TX.....	.....	09/20/2013.....	.....	1,909,826	0	0	0	0	0	0	0	15,562	0	0	0
4425665.....	LAREDO.....	TX.....	.....	11/26/2013.....	.....	1,400,000	0	0	0	0	0	0	0	24,729	0	0	0
4525162.....	SALT LAKE CITY.....	UT.....	.....	08/15/2005.....	.....	2,242,454	0	0	0	0	0	0	0	27,453	0	0	0
4525163.....	SANDY.....	UT.....	.....	08/15/2005.....	.....	900,047	0	0	0	0	0	0	0	13,646	0	0	0
4525380.....	PROVO.....	UT.....	.....	01/31/2008.....	.....	2,366,224	0	0	0	0	0	0	0	33,197	0	0	0
4525637.....	SALT LAKE CITY.....	UT.....	.....	06/27/2013.....	.....	1,225,935	0	0	0	0	0	0	0	14,844	0	0	0
4625461.....	BARRE.....	VT.....	.....	08/26/2010.....	.....	3,088,101	0	0	0	0	0	0	0	27,432	0	0	0
4725131.....	STERLING.....	VA.....	.....	03/30/2005.....	.....	2,369,065	0	0	0	0	0	0	0	53,079	0	0	0
4725134.....	MIDLOTHIAN.....	VA.....	.....	04/28/2005.....	.....	655,863	0	0	0	0	0	0	0	21,540	0	0	0

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
4725204.....	POWHATAN.....	VA.....	.....	01/30/2006....	.....	.....757,891	0	0	0	0	0	0	0	10,759	0	0	0
4725237.....	MECHANICSVILLE.....	VA.....	.....	05/15/2006....	.....	.....845,188	0	0	0	0	0	0	0	19,369	0	0	0
4725261.....	NORFOLK.....	VA.....	.....	08/30/2006....	.....	.....1,213,589	0	0	0	0	0	0	0	9,191	0	0	0
4725411.....	NORFOLK.....	VA.....	.....	09/02/2008....	.....	.....2,871,326	0	0	0	0	0	0	0	53,179	0	0	0
4725450.....	VIRGINIA BEACH.....	VA.....	.....	06/07/2010....	.....	.....1,012,322	0	0	0	0	0	0	0	32,078	0	0	0
4725454.....	MIDLOTHIAN.....	VA.....	.....	06/23/2010....	.....	.....634,445	0	0	0	0	0	0	0	13,938	0	0	0
4725467.....	PORTSMOUTH.....	VA.....	.....	10/27/2010....	.....	.....1,133,833	0	0	0	0	0	0	0	16,579	0	0	0
4725546.....	ROANOKE.....	VA.....	.....	02/27/2012....	.....	.....1,641,374	0	0	0	0	0	0	0	21,176	0	0	0
4725634.....	VIRGINIA BEACH.....	VA.....	.....	06/26/2013....	.....	.....1,449,047	0	0	0	0	0	0	0	31,315	0	0	0
4825262.....	TACOMA.....	WA.....	.....	09/01/2006....	.....	.....924,539	0	0	0	0	0	0	0	12,108	0	0	0
4825435.....	GIG HARBOR.....	WA.....	.....	02/19/2009....	.....	.....1,494,255	0	0	0	0	0	0	0	8,354	0	0	0
4925383.....	HEDGESVILLE.....	WV.....	.....	02/11/2008....	.....	.....2,005,963	0	0	0	0	0	0	0	55,243	0	0	0
5025364.....	PRAIRIE DU CHIEN.....	WI.....	.....	12/20/2007....	.....	.....1,773,874	0	0	0	0	0	0	0	50,722	0	0	0
5025416.....	MADISON.....	WI.....	.....	09/30/2008....	.....	.....2,094,911	0	0	0	0	0	0	0	20,921	0	0	0
5025447.....	MADISON.....	WI.....	.....	04/20/2010....	.....	.....899,520	0	0	0	0	0	0	0	8,016	0	0	0
5325355.....	TOWNSEND TWP.....	OH.....	.....	11/28/2007....	.....	.....1,210,134	0	0	0	0	0	0	0	102,693	0	0	0
0299999. Total - Mortgages With Partial Repayments.....						389,256,321	0	0	0	0	0	0	0	6,619,642	0	0	0
0599999. Total Mortgages.....						404,018,867	0	0	0	0	0	0	14,252,952	20,872,594	0	0	0

QE02.7

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
		3	4									
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	NAIC Design- nation	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership

NONE

QE03

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Changes in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in B./A.C.V (9+10-11+12)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income

NONE

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2				3	4	5			6	7	8	9	10
CUSIP Identification	Description				Foreign	Date Acquired	Name of Vendor			Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Bonds - U.S. Government														
38377D	KR	6	GNMA 2010-101 GB	4.000%	04/20/39		04/21/2014	Citi			2,067,500	2,000,000	5,111	1
38377G	S7	5	GNMA 2010-89 PD	4.000%	07/20/40		04/16/2014	Sterne Agee			2,112,500	2,000,000	4,667	1
38377T	SC	6	GNMA 2011-30 BL	4.000%	06/20/40		06/13/2014	Oppenheimer & Co Inc			4,066,108	3,809,000	7,195	1
0599999. Total Bonds - U.S. Government											8,246,108	7,809,000	16,973	XXX
Bonds - U.S. States, Territories and Possessions														
235036	XY	1	DALLAS-FORT WORTH AIRPORT	5.000%	11/01		05/15/2014	Piper Jaffray Inc			1,847,528	1,750,000	4,618	1FE
25477P	NF	8	DIST OF COLUMBIA HSG FIN AGY 2014-A A				05/19/2014	Barclays Capital Inc			2,000,000	2,000,000	0	1FE
92428C	JD	7	VERMONT STUDENT ASSISTANCE COR	3.625%			05/29/2014	Morgan Stanley & Co			1,679,532	1,700,000	0	1FE
1799999. Total Bonds - U.S. States, Territories and Possessions											5,527,060	5,450,000	4,618	XXX
Bonds - U.S. Special Revenue and Special Assessment														
3136AJ	PY	6	FANNIE MAE 2014-19 VK	4.500%	04/25/34		04/17/2014	Wells Fargo Securities			2,152,500	2,000,000	5,500	1
3136AJ	W7	7	FANNIE MAE 2014-29 VG	3.000%	02/25/33		05/15/2014	KGS - Alpha Capital			1,678,593	1,781,000	2,820	1
3137B1	KJ	0	FHLMC MULTIFAM STRU PASS THRU 4194 VM				05/19/2014	Barclays Capital Inc			2,282,651	2,402,000	4,204	1
3137B2	PC	8	FHR 4212 CB	4.000%	02/15/39		05/21/2014	Jeffries & Co			2,103,750	2,000,000	5,778	1
38378N	3J	0	GNMA 2014-67 DE	3.700%	11/16/46		05/21/2014	Barclays Capital Inc			4,966,406	5,000,000	14,903	1
3199999. Total Bonds - U.S. Special Revenue and Special Assessment											13,183,900	13,183,000	33,205	XXX
Bonds - Industrial and Miscellaneous														
00213R	AB	9	ARL FIRST LLC 2012-1A A2	3.810%	12/15/		05/21/2014	Bank of America			1,524,258	1,500,000	1,905	1FE
00214M	AB	9	ARL SECOND LLC 2014-1A A2	3.970%	06/15/		06/18/2014	RBS Securities Corp			1,998,867	2,000,000	0	1FE
00507U	AE	1	ACTAVIS FUNDING SCS	3.850%	06/15/24		06/12/2014	Various			1,996,320	2,000,000	0	2FE
009363	AQ	5	AIRGAS INC	3.650%	07/15/24		06/12/2014	Bank of America			1,996,100	2,000,000	0	2FE
04621W	AC	4	ASSURED GUARANTY	5.000%	07/01/24		06/17/2014	Bank of America			2,516,460	2,500,000	0	2FE
05279#	AH	2	AUTOLIV ASP INC SER D GTD SR NT	4.240%			04/23/2014	HSBC Securities			3,000,000	3,000,000	0	1FE
05279#	AJ	8	AUTOLIV ASP INC SER E GTD SR NT	4.440%			04/23/2014	HSBC Securities			2,500,000	2,500,000	0	1FE
125634	AN	5	CLI FUNDING LLC 2014-1 A	3.290%	06/18/		06/17/2014	Wells Fargo Securities			2,998,763	3,000,000	0	1FE
14170T	AM	3	CAREFUSION CORP	3.875%	05/15/24		05/15/2014	Bank of America			998,370	1,000,000	0	2FE
17322N	AA	2	CITIGROUP MORTGAGE LOAN TRUST 2014-JL A1				06/24/2014	Citi			3,012,188	3,000,000	7,583	1FE
23338V	AC	0	DTE ELECTRIC CO	3.375%	03/01/25		06/23/2014	Citi			2,995,830	3,000,000	0	1FE
26884T	AL	6	ERAC USA FINANCE COMPANY	3.850%	11/15/		06/30/2014	J P Morgan & Co			1,006,600	1,000,000	4,385	2FE
292480	AC	4	ENABLE MIDSTREAM PARTNER	3.900%	05/15/		05/19/2014	RBS Securities Corp			998,870	1,000,000	0	2FE
31620M	AM	8	FIDELITY NATIONAL INFORMATION	3.875%	0		06/03/2014	Various			2,990,300	3,000,000	646	2FE
36192P	AJ	5	GS MORTGAGE SECURITIES TRUST 2012-GCJ9 A				06/03/2014	Citi			1,772,794	1,820,000	701	1FE
378272	AH	1	GLENCORE FUNDING LLC	4.625%	04/29/24		04/22/2014	Various			3,986,840	4,000,000	0	2FE
486606	K#	2	KAYNE ANDERSON MLP INV CO SER KK SR UNSE				04/30/2014	Morgan Stanley & Co			1,000,000	1,000,000	0	1FE
53079E	BE	3	LIBERTY MUTUAL GROUP 144A	4.250%	06/15		04/22/2014	FTN Financial			2,058,740	2,000,000	30,694	2FE
574754	AL	1	MASHANTUCKET WESTERN PEQUOT 144A	6.350			04/03/2014	Interest Capitalization			6,363	6,363	0	5
61166W	AU	5	MONSANTO CO	3.375%	07/15/24		06/26/2014	J P Morgan & Co			2,498,500	2,500,000	0	1FE
61746B	DQ	6	MORGAN STANLEY	3.875%	04/29/24		04/23/2014	Morgan Stanley & Co			1,983,950	2,000,000	0	1FE
628530	BD	8	MYLAN INC	4.200%	11/29/23		06/03/2014	J P Morgan & Co			1,699,599	1,650,000	1,348	2FE

QE04

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2		3	4	5	6	7	8	9	10
CUSIP Identification	Description		Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
68235E AA 1	ONDECK ASSET SECURITIZATION TR 2014-1A A.....		.....	...04/30/2014	Deutsche Bank Securities.....	.....	.....1,999,589	2,000,000	0	2AM.....
68389X AU 9	ORACLE CORP 3.400% 07/08/24.....		.....	...06/30/2014	Bank of America.....	.....	.....2,993,190	3,000,000	0	1FE.....
74834L AV 2	QUEST DIAGNOSTICS 4.250% 04/01/24.....		.....	...06/09/2014	J P Morgan & Co.....	.....	.....1,167,216	1,150,000	11,540	2FE.....
92937E AD 6	WF-RBS COMMERCIAL MTG TRUST 2013-C11 3.....		.....	...06/03/2014	Cantor Fitzgerald.....	.....	.....3,087,825	3,120,000	1,316	1FE.....
94974B FY 1	WELLS FARGO COMPANY 4.100% 06/03/26.....		.....	...06/12/2014	Wells Fargo Securities.....	.....	.....4,027,440	4,000,000	6,378	1FE.....
969457 BW 9	WILLIAMS COMPANIES 4.550% 06/24/24.....		.....	...06/19/2014	Citi.....	.....	.....997,380	1,000,000	0	2FE.....
96950F AQ 7	WILLIAMS PARTNER LP 3.900% 01/15/25.....		.....	...06/24/2014	J P Morgan & Co.....	.....	.....1,993,800	2,000,000	0	2FE.....
97652P AA 9	WINWATER MORTGAGE LOAN TRUST 2014-1 A1.....		.....	...06/19/2014	J P Morgan & Co.....	.....	.....2,584,375	2,500,000	6,944	1FE.....
559222 AQ 7	MAGNA INTERNATIONAL INC 3.625% 06/15/2.....		A.....	...06/12/2014	Various.....	.....	.....5,003,330	5,000,000	201	1FE.....
98462Y AA 8	YAMANA GOLD INC 4.950% 07/15/24.....		A.....	...06/27/2014	Various.....	.....	.....4,536,565	4,500,000	550	2FE.....
857004 AC 9	STATE GRID OVERSEAS INVESTMENT (2014) L.....		R.....	...04/29/2014	Morgan Stanley & Co.....	.....	.....3,467,950	3,500,000	0	1FE.....
BCC26G 6A 6	RISE 2014-1 A ASSET BACKED SECURED TERM.....		F.....	...04/23/2014	Goldman Sachs Lending Partners.....	.....	.....3,063,750	3,000,000	6,768	1Z.....
Q9194@ AF 4	TRANSPOWER NEW ZEALAND LTD SR UNSECD NT.....		F.....	...04/07/2014	Barclays Capital Inc.....	.....	.....2,009,880	2,000,000	22,400	1.....
X5152* AJ 8	MJ MAILLIS SA PACKAGING SYSTEM CONVERTIB.....		F.....	...04/10/2014	Interest Capitalization.....	.....	.....43,380	43,380	0	5.....
3899999. Total Bonds - Industrial and Miscellaneous.....							82,515,382	82,289,743	103,359	XXX.....
8399997. Total Bonds - Part 3.....							109,472,450	108,731,743	158,155	XXX.....
8399999. Total Bonds.....							109,472,450	108,731,743	158,155	XXX.....
Preferred Stocks - Industrial and Miscellaneous										
14040H 60 0	CAPITAL ONE FINANCIAL CORP SERIES C PREF.....		.....	...06/13/2014	Various.....	3,000,000.000	2,986,000	0.00	0	P3LFE.....
8499999. Total Preferred Stocks - Industrial and Miscellaneous.....							2,986,000	XXX.....	0	XXX.....
8999997. Total Preferred Stocks - Part 3.....							2,986,000	XXX.....	0	XXX.....
8999999. Total Preferred Stocks.....							2,986,000	XXX.....	0	XXX.....
9899999. Total Preferred and Common Stocks.....							2,986,000	XXX.....	0	XXX.....
9999999. Total Bonds, Preferred and Common Stocks.....							112,458,450	XXX.....	158,155	XXX.....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

QE04.1

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2			3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
												11	12	13	14	15							
CUSIP Identification	Description			F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)
22541Q	VG	4	CS FIRST BOSTON MORTGAGE 2003-23 1A4.....		06/01/2014	Paydown.....		24,720	24,720	24,393	24,453	0	267	0	267	0	24,720	0	0	0	569	10/25/2033	1FM.....
225458	AY	4	CS FIRST BOSTON MORTGAGE SECUR 2005-1 1A.....		06/01/2014	Paydown.....		74,702	74,702	73,425	73,425	0	1,277	0	1,277	0	74,702	0	0	0	1,942	02/25/2035	1FM.....
2254W0	KD	6	CS FIRST BOSTON MRTGE SEC 2004-7 6A1 5....		06/01/2014	Paydown.....		61,326	61,326	62,706	61,810	0	(484)	0	(484)	0	61,326	0	0	0	1,194	10/25/2019	1FM.....
226829	AA	7	CROCKET COGENERATION 144A 5.869% 03/30.....		06/30/2014	Redemption 100.0000.....		12,498	12,498	12,498	12,498	0	0	0	0	0	12,498	0	0	0	367	03/30/2025	2FE.....
22943Y	UB	3	CREDIT SUISSE MTG CAPITAL CERT 2009-3R 2....		06/01/2014	Paydown.....		129,370	129,370	125,570	126,027	0	3,343	0	3,343	0	129,370	0	0	0	1,375	08/27/2037	1FM.....
23338V	AC	0	DTE ELECTRIC CO 3.375% 03/01/25.....		06/23/2014	US Bancorp.....		999,940	1,000,000	998,610	0	0	0	0	0	0	998,610	0	1,330	1,330	0	03/01/2025	1FE.....
29364N	AK	4	ENTERGY MISSISSIPPI INC FIRST MORTGAGE....		04/22/2014	Call 100.0000.....		75,000	75,000	70,089	72,975	0	125	0	125	0	73,100	0	1,900	1,900	1,454	06/01/2018	1FE.....
29977J	AB	2	EVERBANK MTGE LOAN TRUST 2013-1 A2 2.5....		06/01/2014	Paydown.....		31,871	31,871	32,061	31,999	0	(128)	0	(128)	0	31,871	0	0	0	310	03/25/2043	1FM.....
29977K	AA	1	EVERBANK MTGE LOAN TRUST 2013-2 A 3.00....		06/25/2014	Paydown.....		18,602	18,602	18,451	18,478	0	124	0	124	0	18,602	0	0	0	233	06/25/2043	1FM.....
301657	AA	0	EXETER AUTOMOBILE REC TRUST 2013-1A A....		06/15/2014	Paydown.....		258,455	258,455	258,445	258,447	0	8	0	8	0	258,455	0	0	0	1,387	10/16/2017	1FE.....
30291D	AB	2	FRS LLC 2013-1A A2 3.080% 04/15/43.....		06/15/2014	Paydown.....		5,471	5,471	5,471	5,471	0	0	0	0	0	5,471	0	0	0	70	04/15/2043	1FE.....
31953*	AL	6	BNSF RAILWAY COMPANY SERIES A 5.960% 1....		05/15/2014	Redemption 100.0000.....		42,560	42,560	42,560	42,560	0	0	0	0	0	42,560	0	0	0	1,268	10/15/2027	1.....
31953*	AM	4	BNSF RAILWAY COMPANY SERIES B 5.960% 1....		05/15/2014	Redemption 100.0000.....		4,277	4,277	4,277	4,277	0	0	0	0	0	4,277	0	0	0	127	10/15/2027	1.....
31953*	AN	2	BNSF RAILWAY COMPANY SERIES C 5.960% 1....		05/15/2014	Redemption 100.0000.....		27,067	27,067	27,067	27,067	0	0	0	0	0	27,067	0	0	0	807	10/15/2027	1.....
31953*	AP	7	BNSF RAILWAY COMPANY SERIES D 5.960% 1....		05/15/2014	Redemption 100.0000.....		10,962	10,962	10,962	10,962	0	0	0	0	0	10,962	0	0	0	327	10/15/2027	1.....
31953*	AQ	5	BNSF RAILWAY COMPANY SERIES E 5.960% 1....		05/15/2014	Redemption 100.0000.....		14,540	14,540	14,540	14,540	0	0	0	0	0	14,540	0	0	0	433	10/15/2027	1.....
32051D	3U	4	FIRST HORIZON ASSET SEC INC 2004-4 1A3.....		04/01/2014	Paydown.....		24	24	23	24	0	0	0	0	0	24	0	0	0	0	09/25/2034	1FM.....
32051D	X5	6	FIRST HORIZON ASSET SEC INC 2004-2 1A7.....		06/01/2014	Paydown.....		196,199	196,199	194,237	195,402	0	797	0	797	0	196,199	0	0	0	4,162	05/25/2034	1FM.....
33761N	A*	0	FIRST SERVICE CORPORATION SENIOR SECURED		04/01/2014	Redemption 100.0000.....		400,000	400,000	400,000	400,000	0	0	0	0	0	400,000	0	0	0	10,880	04/01/2015	2.....
33843B	AC	1	FLAGSHIP CREDIT AUTO TRUST 2012-1 B 3.....		06/15/2014	Paydown.....		229,874	229,874	229,870	229,873	0	2	0	2	0	229,874	0	0	0	3,146	10/16/2017	1FE.....
33843C	AA	3	FLAGSHIP CREDIT AUTO TRUST 2013-1 A 1.....		06/15/2014	Paydown.....		292,087	292,087	292,051	292,060	0	27	0	27	0	292,087	0	0	0	1,599	04/16/2018	1FE.....
35669#	AA	2	FREEPORT LNG DEVELOPMENT LP SENIOR NOTE		06/30/2014	Redemption 100.0000.....		64,502	64,502	64,502	64,502	0	0	0	0	0	64,502	0	0	0	2,096	06/30/2025	2FE.....
36157R	D9	3	GE CAPITAL MTG 1999-HE M 6.705% 04/25/.....		06/01/2014	Paydown.....		35,255	35,255	30,009	31,215	0	4,040	0	4,040	0	35,255	0	0	0	954	04/25/2029	1FM.....
36185N	5V	8	GMAC MORTGAGE CORP LOAN TRUST 2004-J6 2A		06/01/2014	Paydown.....		141,596	141,596	138,449	139,884	0	1,711	0	1,711	0	141,596	0	0	0	3,671	02/25/2035	1FM.....
378272	AA	6	GLENCORE FUNDING LLC 144A GUAR: GLENCOR		04/15/2014	Maturity.....		3,000,000	3,000,000	2,927,040	2,997,134	0	2,866	0	2,866	0	3,000,000	0	0	0	90,000	04/15/2014	2FE.....
393505	KX	9	GREEN TREE FINANCIAL CORP 1995-10 M1.....		06/15/2014	Paydown.....		322,492	322,492	319,469	321,655	0	837	0	837	0	322,492	0	0	0	9,481	02/15/2027	1FE.....
40432B	AA	7	HSI ASSET LOAN OBLIGATION 2007-2 1A1 5.....		06/01/2014	Paydown.....		26,093	26,093	23,745	24,883	0	1,210	0	1,210	0	26,093	0	0	0	597	09/25/2037	1FM.....
42710T	AA	7	HERCULES CAPITAL FUNDING TRUST 2012-1A A		06/16/2014	Paydown.....		266,584	266,584	266,584	266,584	0	0	0	0	0	266,584	0	0	0	3,141	12/16/2017	1FE.....
437185	AC	5	RESIDENTIAL FUNDING MRTGE SEC 2006-HI2 A		06/01/2014	Paydown.....		113,021	113,021	103,414	111,462	0	1,559	0	1,559	0	113,021	0	0	0	2,739	02/25/2036	1FM.....
45254T	PM	0	IMPAC SECURED ASSETS CMN OWNER 2004-2 A6		06/01/2014	Paydown.....		98,414	98,414	96,753	97,132	0	1,282	0	1,282	0	98,414	0	0	0	1,929	08/25/2034	1FM.....
45660N	QC	2	RESIDENTIAL ASSET SEC TRUST 2003-A5 A4....		06/01/2014	Paydown.....		42,226	42,226	37,160	41,512	0	715	0	715	0	42,226	0	0	0	944	06/25/2033	1FM.....

QE05.3

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)
9799997	Total Common Stocks - Part 4.....					0	XXX.....	0	112,894	(112,894)	0	0	(112,894)	0	0	0	0	0	0	XXX...	..XXX...
9799999	Total Common Stocks.....					0	XXX.....	0	112,894	(112,894)	0	0	(112,894)	0	0	0	0	0	0	XXX...	..XXX...
9899999	Total Preferred and Common Stocks.....					0	XXX.....	0	112,894	(112,894)	0	0	(112,894)	0	0	0	0	0	0	XXX...	..XXX...
9999999	Total Bonds, Preferred and Common Stocks.....					42,144,271	XXX.....	40,474,475	39,624,440	(112,894)	8,121	0	(104,773)	0	40,800,966	0	..1,343,307	..1,343,307	..1,345,606	XXX...	..XXX...

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....1.

Sch. DB-Pt A-Sn 1
NONE

Sch. DB-Pt A-Sn 1-Footer A
NONE

Sch. DB-Pt A-Sn 1-Footer B
NONE

Sch. DB-Pt B-Sn 1
NONE

Sch. DB-Pt B-Sn 1-Footer A
NONE

Sch. DB-Pt B-Sn 1-Footer B
NONE

Sch. DB-Pt B-Sn 1B-Broker List
NONE

Sch. DB-Pt D-Sn 1
NONE

Sch. DB-Pt D-Sn 2
NONE

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE DL - PART 1

SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation /Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Dates
Common Stocks - Money Market Mutual Funds						
000000 00 0	MOUNT VERNON SECURITIES LENDING TRUST PRIME PORTFOLIO		U	66,018,237	66,018,237	
7499999	Total - Common Stocks - Money Market Mutual Funds			66,018,237	66,018,237	XXX
7599999	Total - Common Stock			66,018,237	66,018,237	XXX
7699999	Total - Preferred and Common Stock			66,018,237	66,018,237	XXX
9999999	Totals			66,018,237	66,018,237	XXX

General Interrogatories:

1. The activity for the year to date: Fair Value \$.....66,018,237 Book/Adjusted Carrying Value \$.....66,018,237
2. Average balance for the year to date: Fair Value \$.....72,885,457 Book/Adjusted Carrying Value \$.....72,885,457
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
NAIC 1: \$.....66,018,237 NAIC 2: \$.....0 NAIC 3: \$.....0 NAIC 4: \$.....0 NAIC 5: \$.....0 NAIC 6: \$.....0

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE DL - PART 2

SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation /Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Dates

General Interrogatory:

1. Total activity for the year to date: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
2. Average balance for the year to date: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0

NONE

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
Open Depositories								
U.S. Bank NA..... Cincinnati, OH		0.000	0	0	(19,817,631)	(9,752,076)	(5,276,617)	XXX..
0199999. Total Open Depositories.....	...XXX.....	...XXX.....	0	0	(19,817,631)	(9,752,076)	(5,276,617)	XXX..
0399999. Total Cash on Deposit.....	...XXX.....	...XXX.....	0	0	(19,817,631)	(9,752,076)	(5,276,617)	XXX..
0599999. Total Cash.....	...XXX.....	...XXX.....	0	0	(19,817,631)	(9,752,076)	(5,276,617)	XXX..

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year

NONE