



QUARTERLY STATEMENT

As of June 30, 2014

of the Condition and Affairs of the

CONTINENTAL GENERAL INSURANCE COMPANY

NAIC Group Code.....0084, 0084
(Current Period) (Prior Period)

Organized under the Laws of Ohio
Incorporated/Organized..... May 24, 1961
Statutory Home Office

Main Administrative Office

Mail Address

Primary Location of Books and Records

Internet Web Site Address

Statutory Statement Contact

NAIC Company Code..... 71404

State of Domicile or Port of Entry Ohio
Commenced Business..... July 11, 1961

11001 Lakeline Boulevard Suite 120..... Austin TX US 78717
(Street and Number) (City or Town, State, Country and Zip Code)

11001 Lakeline Boulevard Suite 120..... Austin TX US 78717
(Street and Number) (City or Town, State, Country and Zip Code)

301 East Fourth Street..... Cincinnati OH US 45202
(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)

301 East Fourth Street..... Cincinnati OH US 45202
(Street and Number) (City or Town, State, Country and Zip Code)

www.gaig.com

Brian Patrick Sponaugle
(Name)
bsponaugle@gaig.com
(E-Mail Address)

Employer's ID Number..... 47-0463747

Country of Domicile US

513-357-3300
(Area Code) (Telephone Number)

513-357-3300
(Area Code) (Telephone Number)

513-412-2931
(Area Code) (Telephone Number) (Extension)
513-412-1673
(Fax Number)

OFFICERS

Name	Title	Name	Title
1. Michael William Mazur	Sr. Vice President	2. Brian Patrick Sponaugle	Assistant Treasurer
3. Mark Francis Muething	Secretary		
OTHER			
Stephen Craig Lindner	President	Richard Lee Magoteaux	Chief Financial Officer
Christopher Patrick Miliano	Vice President	John Paul Gruber	Vice President
Michael Harrison Haney	Vice President	Roger Eugene Desjardins	Vice President
William Carey Ellis	Assistant Vice President	Patrick John Maloney	Assistant Vice President
Howard Kim Baird	Assistant Vice President	Mark Edward Alberts	Appointed Actuary

DIRECTORS OR TRUSTEES

Stephen Craig Lindner	Christopher Patrick Miliano	Mark Francis Muething	Michael James Prager
Jeffrey Gene Hester			

State of..... Ohio
County of..... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Michael William Mazur	Brian Patrick Sponaugle	Mark Francis Muething
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
Sr. Vice President	Assistant Treasurer	Secretary
(Title)	(Title)	(Title)

Subscribed and sworn to before me
This _____ day of _____ August 2014

a. Is this an original filing?

Yes [X] No []

b. If no:

1. State the amendment number

2. Date filed

3. Number of pages attached

CONTINENTAL GENERAL INSURANCE COMPANY

ASSETS

	Current Statement Date			4
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	December 31 Prior Year Net Admitted Assets
1. Bonds.....	207,446,930		207,446,930	205,836,481
2. Stocks:				
2.1 Preferred stocks.....	500,000		500,000	
2.2 Common stocks.....	6,375,909		6,375,909	4,871,966
3. Mortgage loans on real estate:				
3.1 First liens.....	2,753,889		2,753,889	2,855,579
3.2 Other than first liens.....			0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			0	
5. Cash (\$.....(609,246)), cash equivalents (\$.....0) and short-term investments (\$.....8,490,958).....	7,881,713		7,881,713	5,266,472
6. Contract loans (including \$.....0 premium notes).....	2,819,631		2,819,631	2,943,891
7. Derivatives.....			0	
8. Other invested assets.....	2,447,549		2,447,549	2,450,505
9. Receivables for securities.....	18,750		18,750	73,898
10. Securities lending reinvested collateral assets.....			0	
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	230,244,371	0	230,244,371	224,298,794
13. Title plants less \$.....0 charged off (for Title insurers only).....			0	
14. Investment income due and accrued.....	2,670,611		2,670,611	2,784,705
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	179,575	5,002	174,573	137,341
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	1,680,306		1,680,306	1,663,499
15.3 Accrued retrospective premiums.....			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....			0	
16.2 Funds held by or deposited with reinsured companies.....			0	
16.3 Other amounts receivable under reinsurance contracts.....	3,604,140		3,604,140	2,421,653
17. Amounts receivable relating to uninsured plans.....			0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....			0	759,895
18.2 Net deferred tax asset.....	29,716,263	26,092,658	3,623,605	5,037,676
19. Guaranty funds receivable or on deposit.....	1,341,000		1,341,000	1,341,000
20. Electronic data processing equipment and software.....			0	
21. Furniture and equipment, including health care delivery assets (\$.....0).....			0	
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			0	
23. Receivables from parent, subsidiaries and affiliates.....			0	
24. Health care (\$.....0) and other amounts receivable.....			0	
25. Aggregate write-ins for other than invested assets.....	403	403	(0)	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	269,436,669	26,098,063	243,338,606	238,444,564
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			0	
28. Total (Lines 26 and 27).....	269,436,669	26,098,063	243,338,606	238,444,564

DETAILS OF WRITE-INS				
1101.			0	
1102.			0	
1103.			0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Suspense.....	403	403	(0)	
2502.			0	
2503.			0	
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	403	403	(0)	0

CONTINENTAL GENERAL INSURANCE COMPANY
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....67,809,518 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	67,809,518	70,389,886
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	139,477,707	135,655,870
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	804,376	649,805
4. Contract claims:		
4.1 Life.....	1,577,873	1,094,523
4.2 Accident and health.....	1,725,948	1,584,949
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....		
6.2 Dividends not yet apportioned (including \$.....0 Modco).....		
6.3 Coupons and similar benefits (including \$.....0 Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6.....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....102,175 accident and health premiums.....	108,722	102,244
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....		
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....		
9.3 Other amounts payable on reinsurance, including \$.....10,894 assumed and \$.....0 ceded.....	10,894	108,725
9.4 Interest Maintenance Reserve.....	734,140	782,921
10. Commissions to agents due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....		
11. Commissions and expense allowances payable on reinsurance assumed.....		
12. General expenses due or accrued.....	87,199	89,303
13. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances).....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	2,113,970	2,384,898
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....	215,121	
15.2 Net deferred tax liability.....		
16. Unearned investment income.....	104,921	99,926
17. Amounts withheld or retained by company as agent or trustee.....	7,097	7,935
18. Amounts held for agents' account, including \$.....136,256 agents' credit balances.....	136,256	114,786
19. Remittances and items not allocated.....	254,050	449,678
20. Net adjustment in assets and liabilities due to foreign exchange rates.....		
21. Liability for benefits for employees and agents if not included above.....		
22. Borrowed money \$.....0 and interest thereon \$.....0.....		
23. Dividends to stockholders declared and unpaid.....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve.....	1,303,954	1,079,368
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....		
24.04 Payable to parent, subsidiaries and affiliates.....	349,614	159,593
24.05 Drafts outstanding.....		
24.06 Liability for amounts held under uninsured plans.....		
24.07 Funds held under coinsurance.....		
24.08 Derivatives.....		
24.09 Payable for securities.....	750,615	72,616
24.10 Payable for securities lending.....		
24.11 Capital notes \$.....0 and interest thereon \$.....0.....		
25. Aggregate write-ins for liabilities.....	744,287	843,195
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	218,316,263	215,670,221
27. From Separate Accounts statement.....		
28. Total liabilities (Lines 26 and 27).....	218,316,263	215,670,221
29. Common capital stock.....	4,196,559	4,196,559
30. Preferred capital stock.....		
31. Aggregate write-ins for other than special surplus funds.....	0	0
32. Surplus notes.....		
33. Gross paid in and contributed surplus.....	7,638,870	7,638,870
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	13,186,914	10,938,914
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....		
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	20,825,784	18,577,784
38. Totals of Lines 29, 30 and 37.....	25,022,343	22,774,343
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	243,338,606	238,444,564

DETAILS OF WRITE-INS

2501. Unclaimed property.....	744,287	843,195
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	744,287	843,195
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

SUMMARY OF OPERATIONS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	7,639,747	8,293,644	15,307,673
2. Considerations for supplementary contracts with life contingencies.....			
3. Net investment income.....	8,206,894	6,808,666	13,965,677
4. Amortization of Interest Maintenance Reserve (IMR).....	31,728	(9,076)	(3,951)
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....			
6. Commissions and expense allowances on reinsurance ceded.....	3,620,937	4,802,185	8,351,471
7. Reserve adjustments on reinsurance ceded.....			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts.....			
8.3 Aggregate write-ins for miscellaneous income.....	0	1,409	1,409
9. Totals (Lines 1 to 8.3).....	19,499,306	19,896,828	37,622,279
10. Death benefits.....	2,566,498	2,227,644	4,392,403
11. Matured endowments (excluding guaranteed annual pure endowments).....	52	62,753	66,368
12. Annuity benefits.....	914,237	1,361,912	2,250,574
13. Disability benefits and benefits under accident and health contracts.....	4,317,469	4,421,805	8,390,236
14. Coupons, guaranteed annual pure endowments and similar benefits.....			
15. Surrender benefits and withdrawals for life contracts.....	2,196,664	1,598,316	4,965,804
16. Group conversions.....			
17. Interest and adjustments on contract or deposit-type contract funds.....	1,593	(7,837)	38,353
18. Payments on supplementary contracts with life contingencies.....	90,011		137,257
19. Increase in aggregate reserves for life and accident and health contracts.....	1,396,040	2,091,361	3,693,212
20. Totals (Lines 10 to 19).....	11,482,564	11,755,953	23,934,207
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	2,043,804	2,451,908	4,697,257
22. Commissions and expense allowances on reinsurance assumed.....	993	(1,080)	6,947
23. General insurance expenses.....	2,043,156	1,118,665	2,509,731
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	621,534	776,330	1,295,754
25. Increase in loading on deferred and uncollected premiums.....	2,849	8,472	8,247
26. Net transfers to or (from) Separate Accounts net of reinsurance.....			
27. Aggregate write-ins for deductions.....	0	0	0
28. Totals (Lines 20 to 27).....	16,194,899	16,110,248	32,452,142
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	3,304,407	3,786,580	5,170,137
30. Dividends to policyholders.....	18,791	24,264	31,300
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	3,285,616	3,762,316	5,138,837
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	(1,871,887)	(2,436,867)	(402,671)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	5,157,503	6,199,183	5,541,508
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$....269,084 (excluding taxes of \$....(9,182) transferred to the IMR).....	(269,085)	(393,384)	(832,895)
35. Net income (Line 33 plus Line 34).....	4,888,418	5,805,798	4,708,613
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year.....	22,774,343	20,474,847	20,474,847
37. Net income (Line 35).....	4,888,418	5,805,798	4,708,613
38. Change in net unrealized capital gains (losses) less capital gains tax of \$....(70,744).....	(131,383)	(180,437)	288
39. Change in net unrealized foreign exchange capital gain (loss).....			
40. Change in net deferred income tax.....	(2,456,154)	(1,351,022)	(1,191,690)
41. Change in nonadmitted assets.....	971,939	386,401	1,411,817
42. Change in liability for reinsurance in unauthorized and certified companies.....			
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....			
44. Change in asset valuation reserve.....	(224,586)	35,066	(103,795)
45. Change in treasury stock.....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....			
47. Other changes in surplus in Separate Accounts Statement.....			
48. Change in surplus notes.....			
49. Cumulative effect of changes in accounting principles.....			
50. Capital changes:			
50.1 Paid in.....			
50.2 Transferred from surplus (Stock Dividend).....			
50.3 Transferred to surplus.....			
51. Surplus adjustment:			
51.1 Paid in.....			
51.2 Transferred to capital (Stock Dividend).....			
51.3 Transferred from capital.....			
51.4 Change in surplus as a result of reinsurance.....	(800,235)	(1,039,529)	(2,079,057)
52. Dividends to stockholders.....			
53. Aggregate write-ins for gains and losses in surplus.....	0	0	(446,679)
54. Net change in capital and surplus (Lines 37 through 53).....	2,247,999	3,656,277	2,299,496
55. Capital and surplus as of statement date (Lines 36 + 54).....	25,022,343	24,131,124	22,774,343
DETAILS OF WRITE-INS			
08.301. Miscellaneous income.....		1,409	1,409
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	0	1,409	1,409
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	0	0	0
5301. Surplus adjustment - correction of an error.....			(446,679)
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	0	0	(446,679)

CONTINENTAL GENERAL INSURANCE COMPANY
CASH FLOW

		1	2	3
		Current Year to Date	Prior Year To Date	Prior Year Ended December 31
CASH FROM OPERATIONS				
1.	Premiums collected net of reinsurance.....	7,590,343	(137,862)	13,824,475
2.	Net investment income.....	8,413,449	6,501,422	13,487,526
3.	Miscellaneous income.....	3,620,937	3,764,066	6,273,823
4.	Total (Lines 1 through 3).....	19,624,729	10,127,626	33,585,823
5.	Benefit and loss related payments.....	10,742,491	7,244,819	22,920,649
6.	Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			
7.	Commissions, expenses paid and aggregate write-ins for deductions.....	5,081,427	4,598,382	8,537,359
8.	Dividends paid to policyholders.....	18,790	24,264	31,300
9.	Federal and foreign income taxes paid (recovered) net of \$259,902 tax on capital gains (losses).....	(2,587,000)	(2,716,000)	(2,488,927)
10.	Total (Lines 5 through 9).....	13,255,708	9,151,465	29,000,380
11.	Net cash from operations (Line 4 minus Line 10).....	6,369,021	976,161	4,585,443
CASH FROM INVESTMENTS				
12.	Proceeds from investments sold, matured or repaid:			
12.1	Bonds.....	11,291,108	11,271,876	21,225,741
12.2	Stocks.....		185,517	352,125
12.3	Mortgage loans.....	101,690	62,608	470,380
12.4	Real estate.....			
12.5	Other invested assets.....			
12.6	Net gains or (losses) on cash, cash equivalents and short-term investments.....			
12.7	Miscellaneous proceeds.....	733,147	29,002	72,616
	Total investment proceeds (Lines 12.1 to 12.7).....	12,125,945	11,549,003	22,120,862
13.	Cost of investments acquired (long-term only):			
13.1	Bonds.....	13,012,295	12,810,603	28,471,136
13.2	Stocks.....	2,206,040	1,766,396	2,051,836
13.3	Mortgage loans.....			
13.4	Real estate.....			
13.5	Other invested assets.....			
13.6	Miscellaneous applications.....		8,925	73,898
	Total investments acquired (Lines 13.1 to 13.6).....	15,218,335	14,585,924	30,596,870
14.	Net increase or (decrease) in contract loans and premium notes.....	(124,261)	65,242	129,276
15.	Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	(2,968,129)	(3,102,162)	(8,605,285)
CASH FROM FINANCING AND MISCELLANEOUS SOURCES				
16.	Cash provided (applied):			
16.1	Surplus notes, capital notes.....			
16.2	Capital and paid in surplus, less treasury stock.....			
16.3	Borrowed funds.....			
16.4	Net deposits on deposit-type contracts and other insurance liabilities.....			910,320
16.5	Dividends to stockholders.....			
16.6	Other cash provided (applied).....	(785,652)	1,292,125	707,142
17.	Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	(785,652)	1,292,125	1,617,462
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS				
18.	Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	2,615,240	(833,876)	(2,402,380)
19.	Cash, cash equivalents and short-term investments:			
19.1	Beginning of year.....	5,266,473	7,668,852	7,668,852
19.2	End of period (Line 18 plus Line 19.1).....	7,881,713	6,834,976	5,266,473

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001	Exchange of debt securities.....	496,361		
20.0002	Exchange of equity securities.....	297,351		
20.0003	Securities acquired in paid in kind interest payment.....	9,057		
20.0004	Exchanges.....		3,700	
20.0005	Capitalized interest.....			17,516

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....			
2. Ordinary life insurance.....	5,205,769	6,944,521	11,591,444
3. Ordinary individual annuities.....	299,307	234,852	438,426
4. Credit life (group and individual).....			
5. Group life insurance.....			
6. Group annuities.....			
7. A&H - group.....	129,968	146,921	285,147
8. A&H - credit (group and individual).....			
9. A&H - other.....	43,171,954	47,780,752	92,801,018
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal.....	48,806,998	55,107,046	105,116,035
12. Deposit-type contracts.....			
13. Total.....	48,806,998	55,107,046	105,116,035

DETAILS OF WRITE-INS

1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

NOTES TO FINANCIAL STATEMENTS

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A. Accounting Practices

The financial statements of Continental General Insurance Company ("CGIC" or "the Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance.

The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures* manual, ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of Ohio. The Company has no prescribed or permitted practices that would result in differences between NAIC Statutory Accounting Principles ("NAIC SAP") and the state of Ohio basis, as shown below:

Net Income	State of Domicile	June 30, 2014	December 31, 2013
(1) State basis	Ohio	\$ 4,888,418	\$ 4,708,613
(2) State prescribed practices that increase/(decrease) NAIC SAP	Ohio	-	-
(3) State permitted practices that increase/(decrease) NAIC SAP	Ohio	-	-
(4) NAIC SAP		<u>\$ 4,888,418</u>	<u>\$ 4,708,613</u>
Surplus			
(5) Statutory surplus state basis	Ohio	\$ 25,022,343	\$ 22,774,343
(6) State prescribed practices that increase/(decrease) NAIC SAP	Ohio	-	-
(7) State permitted practices that increase/(decrease) NAIC SAP	Ohio	-	-
(8) NAIC SAP		<u>\$ 25,022,343</u>	<u>\$ 22,774,343</u>

B & C – No significant change

2. ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS – No significant change.

3. BUSINESS COMBINATIONS AND GOODWILL – No significant change.

4. DISCONTINUED OPERATIONS – No significant change.

5. INVESTMENTS

A, B & C – No significant change.

D. Loan-Backed Securities

- (1) The Company uses dealer-modeled prepayment assumptions for mortgage-backed and asset-backed securities at the date of purchase to determine effective yields; significant changes in estimated cash flows from the original purchase assumptions are accounted for on a prospective basis.

(2) The Company does not currently hold any securities with a recognized other-than-temporary impairment where there is intent to sell or an inability or lack of intent to hold the securities for a sufficient period of time necessary to recover the amortized cost basis of the securities.

(3) The Company had no loan-backed securities with a credit-related OTTI charge recognized during the period.

(4) The following table shows all loan-backed securities with a an unrealized loss:

a. The aggregate amount of unrealized losses:

1. Less than 12 Months\$73,133

2. 12 Months or Longer42,769

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months\$3,300,747

2. 12 Months or Longer2,456,747

(5) Based on cash flow projections received from independent sources (which reflect loan to collateral values, subordination, vintage and geographic concentration), implied cash flows inherent in security ratings and analysis of historical payment data, management believes that the Company will recover its cost basis in all securities with unrealized losses at June 30, 2014. The Company has the intent to hold such securities until they recover in value or mature.
- E, F, G & H – No significant change.
6. JOINT VENTURES, PARTNERSHIPS AND LIMITED LIABILITY COMPANIES – No significant change.
7. INVESTMENT INCOME – No significant change.
8. DERIVATIVE INSTRUMENTS – No significant change.
9. INCOME TAXES – No significant change.
10. INFORMATION CONCERNING PARENT, SUBSIDIARIES, AFFILIATES AND OTHER RELATED PARTIES – No significant change.
11. DEBT – No significant change.
12. RETIREMENT PLANS DEFERRED COMPENSATION, POSTEMPLOYMENT BENEFITS AND COMPENSATED ABSENCES AND OTHER POSTRETIRMENT BENEFIT PLANS – No significant change.
- Q07

NOTES TO FINANCIAL STATEMENTS

13. CAPITAL AND SURPLUS, SHAREHOLDERS' DIVIDEND RESTRICTIONS AND QUASI-REORGANIZATIONS – No significant change.
14. CONTINGENCIES – No significant change.
15. LEASES – No significant change.
16. INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATIONS OF CREDIT RISK – No significant change.
17. SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES

A. The Company had no transfers of receivables reported as sales.

B. The Company had no transfer or servicing of financial assets or extinguishments of liabilities.

C. The Company had no wash sales.
18. GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS – No significant change.
19. DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS – No significant change.
20. FAIR VALUE MEASUREMENTS

A.

(1) Fair Value Measurements at Reporting Date

The Company has categorized its assets and liabilities measured at fair value into the three-level fair value hierarchy as reflected in the following table. See item 4 below for a discussion of each of these three levels.

	Level 1	Level 2	Level 3	Total
Assets:				
Bonds:				
U.S. Government and government agencies	\$ -	\$ -	\$ -	\$ -
States, municipalities and political subdivisions	-	-	-	-
Foreign government	-	-	-	-
Residential MBS	-	6,954	-	6,954
Commercal MBS	-	-	-	-
All other bonds	-	-	-	-
Total bonds	-	6,954	-	6,954
Non-affiliated common stock	5,555,517	-	820,392	6,375,909
Non-affiliated preferred stock	-	-	-	-
Equity index call options	-	-	-	-
Variable annuity assets (separate accounts) (a)	-	-	-	-
Total assets accounted for at fair value	\$ 5,555,517	\$ 6,954	\$ 820,392	\$ 6,382,863

(2) Fair Value Measurements in Level 3 of the Fair Value Hierarchy

	Beginning Balance at 3/31/2014	Transfers into Level 3	Transfers out of Level 3	Total Gains and (losses) included in Net Income	Total Gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at 6/30/2014
States, municipalities and political subdivisions	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Residential MBS	-	-	-	-	-	-	-	-	-	-
All other bonds	-	-	-	-	-	-	-	-	-	-
Non-affiliated common stock	94,103	-	-	-	(23,711)	750,000	-	-	-	820,392
Non-affiliated preferred stock	-	-	-	-	-	-	-	-	-	-
Total	\$ 94,103	\$ -	\$ -	\$ -	\$ (23,711)	\$ 750,000	\$ -	\$ -	\$ -	\$ 820,392

(3) Fair Value Recognition of Transfers between Levels

The Company recognizes and records the transfer of securities into and out of level 3 due to changes in availability of market observable inputs. All transfers are reflected in the table above at fair value as of the end of the reporting period.

(4) Inputs and Techniques Used in Estimating Fair Value

Level 1 - Quoted prices for identical assets or liabilities in active markets (markets in which transactions occur with sufficient frequency and volume to provide pricing information on an ongoing basis). The Company's Level 1 financial instruments consist primarily of publicly traded equity securities for which quoted market prices in active markets are available.

Level 2 - Quoted prices for similar instruments in active markets; quoted prices for identical or similar assets or liabilities in inactive markets (markets in which there are few transactions, the prices are not current, price quotations vary substantially over time or among market makers, or in which little information is released publicly); and valuations based on other significant inputs that are observable in active markets. The Company's Level 2 financial instruments include corporate and municipal fixed maturity securities, RMBS, interest rate swaptions, and equity index call options. Level 2 inputs include benchmark yields, reported trades, corroborated broker/dealer quotes, issuer spreads and benchmark securities. When non-binding broker quotes can be corroborated by comparison to similar securities priced using observable inputs, they are classified as Level 2.

Level 3 - Valuations derived from market valuation techniques generally consistent with those used to estimate the fair value of Level 2 financial instruments in which one or more significant inputs are unobservable or when the market for a security exhibits significantly less liquidity relative to markets supporting Level 2 fair value measurements. The unobservable inputs may include management's own assumptions about the assumptions market participants would use based on the best information available in the circumstances. The

NOTES TO FINANCIAL STATEMENTS

Company's Level 3 is comprised of financial instruments whose fair value is estimated based on non-binding broker quotes or internally developed using significant inputs not based on, or corroborated by, observable market information.

The Company's investment manager, American Money Management Corporation ("AMMC" an affiliate) is responsible for the valuation process and uses data from outside sources (including nationally recognized pricing services and broker/dealers) in establishing fair value. Valuation techniques utilized by pricing services and prices obtained from external sources are reviewed by AMMC's internal investment professionals who are familiar with the securities being priced and the markets in which they trade to ensure the fair value determination is representative of an exit price. To validate the appropriateness of the prices obtained, the investment manager considers widely published indices (as benchmarks), recent trades, changes in interest rates, general economic conditions and the credit quality of the specific issuers. In addition, AMMC communicates directly with the pricing service regarding the methods and assumptions used in pricing, including verifying, on a test basis, the inputs used by the service to value specific securities.

- B. The Company has no additional fair value disclosures.
- C. The Company has categorized all the financial assets in the financial statements into the three-level fair value hierarchy as reflected in the following table. See item 4 above for a discussion of each of these three levels.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Not Practicable Carrying Value
Assets						
Bonds:						
U.S. Government and government agencies	\$ 8,311,310	\$ 8,017,361	\$ 1,902,216	\$ 6,409,094	\$ -	\$ -
States, municipalities and political subdivisions	47,911,679	45,190,530	-	47,911,679	-	-
Foreign government	1,666,909	1,493,002	-	1,666,909	-	-
Residential MBS	49,163,587	42,510,405	-	45,385,333	3,778,254	-
Commercial MBS	22,611,558	20,653,602	-	22,141,245	470,313	-
Asset backed securities	7,305,318	6,870,067	-	6,294,873	1,010,445	-
All other bonds	95,972,845	82,711,963	-	94,532,138	1,440,707	-
Total bonds	\$ 232,943,206	\$ 207,446,930	\$ 1,902,216	\$ 224,341,271	\$ 6,699,719	\$ -
Preferred stocks	\$ 503,250	\$ 500,000	\$ 503,250	\$ -	\$ -	\$ -
Non-affiliated common stock	6,375,909	6,375,909	5,555,517	-	820,392	-
BA	3,027,493	2,447,549	-	-	3,027,493	-
Mortgage loans	2,754,000	2,753,889	-	-	2,754,000	-
Policy loans	2,819,631	2,819,631	-	-	2,819,631	-
Total financial assets	\$ 248,423,489	\$ 222,343,908	\$ 7,960,983	\$ 224,341,271	\$ 16,121,235	\$ -

21. OTHER ITEMS – No significant change.
22. EVENTS SUBSEQUENT – No significant change.
23. REINSURANCE – No significant change.
24. RETROSPECTIVELY RATED CONTRACTS & CONTRACTS SUBJECT TO REDETERMINATION – No significant changes.
25. CHANGE IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES

Reserves as of December 31, 2013 were \$34,003,606. As of June 30, 2014, \$4,065,855 has been paid for incurred claims and claim adjustments expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$30,034,730 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on the Long Term Care line of insurance. Therefore, there has been a \$96,979 unfavorable prior year development since December 31, 2013 to June 30, 2014. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased as additional information becomes known regarding individual claims.
26. INTERCOMPANY POOLING ARRANGEMENTS – No significant change.
27. STRUCTURED SETTLEMENTS – No significant change.
28. HEALTH CARE RECEIVABLES – No significant change.
29. PARTICIPATING POLICIES – No significant changes
30. PREMIUM DEFICIENCY RESERVES – No significant change.
31. RESERVES FOR LIFE CONTRACTS AND ANNUITY CONTRACTS – No significant change.
32. ANALYSIS OF ANNUITY ACTUARIAL RESERVES AND DEPOSIT TYPE LIABILITIES BY WITHDRAWAL CHARACTERISTICS – No significant change.
33. PREMIUMS AND ANNUITY CONSIDERATIONS DEFERRED AND UNCOLLECTED – No significant change.
34. SEPARATE ACCOUNTS – No significant change.
35. LOSS/CLAIM ADJUSTMENT EXPENSES – No significant change.

CONTINENTAL GENERAL INSURANCE COMPANY
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [☐]

No [☒]

1.2

If yes, has the report been filed with the domiciliary state?

Yes [☐]

No [☐]

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [☐]

No [☒]

2.2

If yes, date of change:

3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1 and 1A.

Yes [☒]

No [☐]

3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [☒]

No [☐]

3.3

If the response to 3.2 is yes, provide a brief description of those changes.
Great American Holding Inc. acquired Summit Holding Southeast, Inc. and its two insurance company subsidiaries, Bridgefield Employers Insurance Company and Bridgefield Casualty Insurance Company.

4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [☐]

No [☒]

4.2

If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [☐]

No [☒]

N/A [☐]

6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

.....12/31/2011.....

6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

.....12/31/2011.....

6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

.....10/26/2012.....

6.4

By what department or departments?
Ohio Department of Insurance

6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [☐]

No [☐]

N/A [☒]

6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [☐]

No [☐]

N/A [☒]

7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [☐]

No [☒]

7.2

If yes, give full information:

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [☐]

No [☒]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [☒]

No [☐]

8.4

If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
American Money Management Corporation	Cincinnati, OH	NO	NO	NO	YES
Great American Advisors, Inc.	Cincinnati, OH	NO	NO	NO	YES

9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [☒]

No [☐]

9.11

If the response to 9.1 is No, please explain:

9.2

Has the code of ethics for senior managers been amended?

Yes [☐]

No [☒]

9.21

If the response to 9.2 is Yes, provide information related to amendment(s).

CONTINENTAL GENERAL INSURANCE COMPANY
GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES - GENERAL

9.3 Have any provisions of the code of ethics been waived for any of the specified officers?

Yes []No [X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

PART 1 - FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes []No [X]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:

PART 1 - INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes []No [X]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$.....0

13. Amount of real estate and mortgages held in short-term investments:

\$.....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes []No [X]

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds.....	\$0	\$0
14.22 Preferred Stock.....	\$0	\$0
14.23 Common Stock.....	\$0	\$0
14.24 Short-Term Investments.....	\$0	\$0
14.25 Mortgage Loans on Real Estate.....	\$0	\$0
14.26 All Other.....	\$0	\$0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$0	\$0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$0	\$0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes []No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes []No []

If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:

\$.....0

16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:

\$.....0

16.3 Total payable for securities lending reported on the liability page:

\$.....0

17. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes [X]No []

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Bank of New York Mellon	1 Wall Street New York, NY 10286

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?

Yes []No [X]

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
161853	American Money Management Corporation	301 East Fourth Street, Cincinnati, OH 45202

PART 1 - INVESTMENT

18.1

Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes [☐]

No [☒]

18.2

If no, list exceptions:

813084A*1 SEBRING SOFTWARE INC TL 11.50% DUE 4/25/2018

CONTINENTAL GENERAL INSURANCE COMPANY

GENERAL INTERROGATORIES (continued)

PART 2 - LIFE & HEALTH

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1.1 Long-term mortgages in good standing

1.11 Farm mortgages..... \$.....

1.12 Residential mortgages..... \$.....

1.13 Commercial mortgages..... \$.....

1.14 Total mortgages in good standing..... \$.....0

1.2 Long-term mortgages in good standing with restructured terms

1.21 Total mortgages in good standing with restructured terms..... \$.....

1.3 Long-term mortgage loans upon which interest is overdue more than three months

1.31 Farm mortgages..... \$.....

1.32 Residential mortgages..... \$.....

1.33 Commercial mortgages..... \$.....

1.34 Total mortgages with interest overdue more than three months..... \$.....0

1.4 Long-term mortgage loans in process of foreclosure

1.41 Farm mortgages..... \$.....

1.42 Residential mortgages..... \$.....

1.43 Commercial mortgages..... \$.....

1.44 Total mortgages in process of foreclosure..... \$.....0

1.5 Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) \$.....0

1.6 Long-term mortgages foreclosed, properties transferred to real estate in current quarter

1.61 Farm mortgages..... \$.....

1.62 Residential mortgages..... \$.....

1.63 Commercial mortgages..... \$.....

1.64 Total mortgages foreclosed and transferred to real estate..... \$.....0

2. Operating Percentages:

2.1 A&H loss percent..... 173.0

2.2 A&H cost containment percent.....

2.3 A&H expense percent excluding cost containment expenses..... 8.0

3.1 Do you act as a custodian for health savings accounts?..... Yes [] No [X]

3.2 If yes, please provide the amount of custodial funds held as of the reporting date..... \$.....

3.3 Do you act as an administrator for health savings accounts?..... Yes [] No [X]

3.4 If yes, please provide the balance of the funds administered as of the reporting date..... \$.....

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1	2	3	4	5	6	7	8	9
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Reinsurer	Certified Reinsurer Rating (1 through 6)	Effective Date of Certified Reinsuer Rating

NONE

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

States, Etc.		1	Direct Business Only					
			Life Contracts		4	5	6	7
			2	3				
		Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1.	Alabama.....	AL.....L.....	157,557	510	391,047		549,114	
2.	Alaska.....	AK.....L.....	3,894		4,410		8,304	
3.	Arizona.....	AZ.....L.....	37,394	50,996	249,184		337,574	
4.	Arkansas.....	AR.....L.....	46,645	225	145,535		192,405	
5.	California.....	CA.....L.....	68,224		192,595		260,819	
6.	Colorado.....	CO.....L.....	68,693	1,110	956,178		1,025,981	
7.	Connecticut.....	CT.....L.....	9,594	600	134,460		144,654	
8.	Delaware.....	DE.....L.....			21,660		21,660	
9.	District of Columbia.....	DC.....L.....	788	1,300			2,088	
10.	Florida.....	FL.....L.....	132,363	17,823	4,278,042		4,428,228	
11.	Georgia.....	GA.....L.....	218,221	5,460	1,501,787		1,725,468	
12.	Hawaii.....	HI.....L.....	2,776		151,070		153,846	
13.	Idaho.....	ID.....L.....	12,111		86,598		98,709	
14.	Illinois.....	IL.....L.....	192,330	8,075	1,987,184		2,187,589	
15.	Indiana.....	IN.....L.....	117,736	2,035	1,569,556		1,689,327	
16.	Iowa.....	IA.....L.....	180,733	17,030	2,205,547		2,403,310	
17.	Kansas.....	KS.....L.....	143,545	4,750	2,015,820		2,164,115	
18.	Kentucky.....	KY.....L.....	138,125	3,974	974,595		1,116,694	
19.	Louisiana.....	LA.....L.....	133,766	1,255	434,536		569,557	
20.	Maine.....	ME.....L.....	2,424		28,295		30,719	
21.	Maryland.....	MD.....L.....	14,633		141,318		155,951	
22.	Massachusetts.....	MA.....L.....	3,052		42,626		45,678	
23.	Michigan.....	MI.....L.....	117,891		1,139,809		1,257,700	
24.	Minnesota.....	MN.....L.....	178,181	43,372	2,362,637		2,584,190	
25.	Mississippi.....	MS.....L.....	62,895	900	442,461		506,256	
26.	Missouri.....	MO.....L.....	170,651	2,550	1,031,619		1,204,820	
27.	Montana.....	MT.....L.....	23,782		408,758		432,540	
28.	Nebraska.....	NE.....L.....	627,110	82,954	3,159,491		3,869,555	
29.	Nevada.....	NV.....L.....	9,271	6,500	71,473		87,244	
30.	New Hampshire.....	NH.....L.....	249		63,273		63,522	
31.	New Jersey.....	NJ.....L.....	3,995		45,366		49,361	
32.	New Mexico.....	NM.....L.....	9,520		116,051		125,571	
33.	New York.....	NY.....N.....	6,477		89,833		96,310	
34.	North Carolina.....	NC.....L.....	241,913	2,508	940,026		1,184,447	
35.	North Dakota.....	ND.....L.....	24,611	13,700	343,680		381,991	
36.	Ohio.....	OH.....L.....	209,020	2,250	2,177,050		2,388,320	
37.	Oklahoma.....	OK.....L.....	81,511	450	545,531		627,492	
38.	Oregon.....	OR.....L.....	38,710	600	185,452		224,762	
39.	Pennsylvania.....	PA.....L.....	87,227	150	1,793,687		1,881,064	
40.	Rhode Island.....	RI.....L.....			16,584		16,584	
41.	South Carolina.....	SC.....L.....	195,307	1,050	682,045		878,402	
42.	South Dakota.....	SD.....L.....	112,862	2,797	522,967		638,626	
43.	Tennessee.....	TN.....L.....	241,229	9,647	931,191		1,182,067	
44.	Texas.....	TX.....L.....	445,769	8,790	3,677,537		4,132,096	
45.	Utah.....	UT.....L.....	49,700		72,813		122,513	
46.	Vermont.....	VT.....L.....	26		5,261		5,287	
47.	Virginia.....	VA.....L.....	184,698		1,478,330		1,663,028	
48.	Washington.....	WA.....L.....	43,707		302,565		346,272	
49.	West Virginia.....	WV.....L.....	98,297	4,296	453,519		556,112	
50.	Wisconsin.....	WI.....L.....	104,935	900	884,948		990,783	
51.	Wyoming.....	WY.....L.....	31,951	750	267,275		299,976	
52.	American Samoa.....	AS.....N.....					0	
53.	Guam.....	GU.....N.....			1,258		1,258	
54.	Puerto Rico.....	PR.....N.....	97				97	
55.	US Virgin Islands.....	VI.....L.....			6,926		6,926	
56.	Northern Mariana Islands.....	MP.....N.....					0	
57.	Canada.....	CAN.....N.....					0	
58.	Aggregate Other Alien.....	OT.....XXX.....	0	0	90,137	0	90,137	0
59.	Subtotal.....	(a).....51.....	5,086,196	299,307	41,821,596	0	47,207,099	0
90.	Reporting entity contributions for employee benefit plans.....	XXX.....					0	
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX.....					0	
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX.....					0	
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX.....	3,888		1,123,803		1,127,691	
94.	Aggregate other amounts not allocable by State.....	XXX.....	0	0	0	0	0	0
95.	Totals (Direct Business).....	XXX.....	5,090,084	299,307	42,945,399	0	48,334,790	0
96.	Plus Reinsurance Assumed.....	XXX.....	203,021		13,208		216,229	
97.	Totals (All Business).....	XXX.....	5,293,105	299,307	42,958,607	0	48,551,019	0
98.	Less Reinsurance Ceded.....	XXX.....	2,556,577	200,290	38,971,838		41,728,705	
99.	Totals (All Business) less Reinsurance Ceded.....	XXX.....	2,736,528	99,017	3,986,769	0	6,822,314	0

DETAILS OF WRITE-INS

58001.	Other Foreign.....	XXX.....			90,137		90,137	
58002.	.....	XXX.....					0	
58003.	.....	XXX.....					0	
58998.	Summary of remaining write-ins for line 58 from overflow page.....	XXX.....	0	0	0	0	0	0
58999.	Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....	XXX.....	0	0	90,137	0	90,137	0
9401.	.....	XXX.....					0	
9402.	.....	XXX.....					0	
9403.	.....	XXX.....					0	
9498.	Summary of remaining write-ins for line 94 from overflow page.....	XXX.....	0	0	0	0	0	0
9499.	Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX.....	0	0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domicilled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;
(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.
(a) Insert the number of L responses except for Canada and Other Alien.

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
American Financial Capital Trust II	DE	31-6549738	
American Financial Capital Trust III	DE	16-6543606	
American Financial Capital Trust IV	DE	16-6543609	
American Financial Enterprises, Inc.	CT	31-0996797	
American Money Management Corporation	OH	31-0828578	
American Real Estate Capital Company, LLC (80%)	OH	27-1577326	
MidMarket Capital Partners, LLC (65%)	DE	27-2829629	
APU Holding Company	OH	41-2112001	
American Premier Underwriters, Inc.	PA	23-6000765	
The Associates of the Jersey Company	NJ	23-6297584	
Cal Coal, Inc.	IL	37-1094159	
Great Southwest Corporation	DE	95-2802826	
The Indianapolis Union Railway Company	IN	35-6001691	
Lehigh Valley Railroad Company	PA	13-6400464	
Pennsylvania Lehigh Oil & Gas Holdings LLC	PA	46-1665396	
Magnolia Alabama Holdings, Inc.	DE	20-1548213	
Magnolia Alabama Holdings LLC	AL	20-1574094	
Michigan Oil & Gas Holdings, LLC	MI	46-1852532	
Ohio Oil & Gas Holdings, LLC	OH	46-1480078	
The Owasco River Railway, Inc.	NY	13-6021353	
PCC Real Estate, Inc.	NY	31-1236926	
PCC Technical Industries, Inc.	DE	76-0080537	
PCC Maryland Realty Corp.	MD	31-1388401	
Penn Central Energy Management Company	DE	06-1209709	
Penn Towers, Inc.	PA	23-1537928	
Pennsylvania Oil & Gas Holdings, LLC	PA	46-3246684	
Pennsylvania-Reading Seashore Lines (66.67%)	NJ	23-6000766	
Pittsburgh and Cross Creek Railroad Company (83%)	PA	23-6207599	
Terminal Realty Penn Co.	DC	23-1707450	
Waynesburg Southern Railroad Company	PA	23-1675796	
GAI Insurance Company, Ltd. *	BMU		
Great American Specialty & Affinity Limited	GBR		
Hangar Acquisition Corp.	OH	31-1446308	
Premier Lease & Loan Services Insurance Agency, Inc.	WA	91-1242743	
Premier Lease & Loan Services of Canada, Inc.	WA	91-1508644	
Risico Management Corporation	DE	31-1262960	
Dixie Terminal Corporation	OH	31-0823725	
GAI Holding Bermuda Ltd.	BMU	98-0606803	
GAI Indemnity, Ltd. #	GBR	98-0556144	
Marketform Group Limited	GBR		
Marketform Holdings Limited	GBR		
Lavenham Underwriting Limited #	GBR	98-0412245	
Marketform Limited	GBR		
Gabinete Marketform SL	ESP		
Marketform Australia Pty Limited	AUS		
Studio Marketform SRL	ITA		
Marketform Management Services Limited	GBR		
Marketform Managing Agency Limited	GBR		
Sampford Underwriting Limited #	GBR	98-0431601	
Marketform Trust Company Limited	GBR		

* Denotes insurer
@ Company affiliated but not owned
Participant in Lloyd's Syndicate 2468
Subsidiaries 100% owned by respective parent unless otherwise stated
^ Total percentage owned by respective parent and other affiliated companies

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
Great American Financial Resources, Inc. ^	DE	06-1356481	
AAG Insurance Agency, Inc.	KY	31-1422717	
Ceres Group, Inc.	DE	34-1017531	
Continental General Corporation	NE	47-0717079	
Continental General Insurance Company *	OH	47-0463747	71404
QQAAgency of Texas, Inc.	TX	34-1947042	
Great American Advisors, Inc.	OH	31-1395344	
Great American Life Insurance Company *	OH	13-1935920	63312
Aerielle IP Holdings, LLC ^	OH	45-2969767	
Aerielle, LLC ^	DE	26-4391696	
Annuity Investors Life Insurance Company *	OH	31-1021738	93661
Bay Bridge Marina Hemingway's Restaurant, LLC (85%)	MD	27-4078277	
Bay Bridge Marina Management, LLC (85%)	MD	27-0513333	
Brothers Management, LLC (99%)	FL	20-1246122	
FT Liquidation, LLC	OH	45-3988240	
GALIC - Bay Bridge Marina, LLC	MD	20-4604276	
GALIC - Sorrento, LLC ^	FL	45-5565693	
GALIC Brothers, Inc. (80%)	OH	31-1391777	
GALIC Pointe, LLC ^	FL	45-1144095	
Manhattan National Holding Corporation	OH	26-3260520	
Manhattan National Life Insurance Company *	IL	45-0252531	67083
Skipjack Marina Corp.	MD	52-2179330	
United Teacher Associates, Ltd. ^	TX	74-2180806	
United Teacher Associates Insurance Company *	TX	58-0869673	63479
Great American Holding, Inc.	OH	42-1575938	
Agricultural Services, LLC	OH	27-3062314	
United States Commodities Producers, LLC (75%)	MT	45-4110027	
United States Livestock Producers, LLC (75%)	NV	27-2354685	
Livestock Market Enhancement Risk Retention Group * ^	NV	27-4395897	14084
American Empire Surplus Lines Insurance Company *	DE	31-0912199	35351
American Empire Insurance Company *	OH	31-0973761	37990
American Empire Underwriters, Inc.	TX	59-1671722	
GAI Australia Pty Ltd	AUS		
Great American International Insurance Limited *	IRL		
Mid-Continent Casualty Company *	OH	73-0556513	23418
Mid-Continent Assurance Company *	OH	73-1406844	15380
Mid-Continent Excess and Surplus Insurance Company *	DE	38-3803661	13794
Mid-Continent Specialty Insurance Services, Inc.	OK	30-0571535	
Oklahoma Surety Company *	OH	73-0773259	23426
Republic Indemnity Company of America *	CA	95-2801326	22179
Republic Indemnity Company of California *	CA	31-1054123	43753
Summit Consulting, LLC	FL	59-1683711	
Heritage Summit Healthcare, LLC	FL	59-3385208	
Summit Holding Southeast, Inc.	FL	59-3409855	
Bridgefield Employers Insurance Company	FL	59-1835212	10701
Bridgefield Casualty Insurance Company	FL	59-3269531	10335

* Denotes insurer
@ Company affiliated but not owned
Participant in Lloyd's Syndicate 2468
Subsidiaries 100% owned by respective parent unless otherwise stated
^ Total percentage owned by respective parent and other affiliated companies

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
Great American Insurance Company *	OH	31-0501234	16691
American Signature Underwriters, Inc.	OH	31-1463075	
Brothers Property Corporation (80%)	OH	59-2840291	
Brothers Le Pavillon, LLC	DE	20-5173494	
Brothers Le Pavillon (SPE), LLC	DE	20-5173589	
Brothers Pennsylvanian Corporation	PA	25-1754638	
Brothers Property Management Corporation	OH	59-2840294	
Crescent Centre Apartments ^	OH	20-4498054	
Crop Managers Insurance Agency, Inc.	KS	31-1277904	
Dempsey & Siders Agency, Inc.	OH	31-0589001	
Eden Park Insurance Brokers, Inc.	CA	31-1341668	
El Aguila, Compañía de Seguros, S.A. de C.V. *	MEX		
Financiadora de Primas Condor, S.A. de C.V. (99%)	MEX		
Farmers Crop Insurance Alliance, Inc.	KS	39-1404033	
FCIA Management Company, Inc.	NY	13-3628555	
Foreign Credit Insurance Association @	NY		
GAI Warranty Company	OH	31-1753938	
GAI Warranty Company of Florida	FL	31-1765544	
GAI Warranty Company of Canada Inc.	CAN		
Global Premier Finance Company	OH	61-1329718	
Great American Agency of Texas, Inc.	TX	74-2693636	
Great American Alliance Insurance Company *	OH	95-1542353	26832
Great American Assurance Company *	OH	15-6020948	26344
Great American Casualty Insurance Company *	OH	61-0983091	39896
Great American Claims Services, Inc.	DE	31-1228726	
Great American Contemporary Insurance Company *	OH	36-4079497	10646
Great American E & S Insurance Company *	DE	31-0954439	37532
Great American Fidelity Insurance Company *	DE	31-1036473	41858
Great American Insurance Agency, Inc.	OH	31-1652643	
Great American Insurance Company of New York *	NY	13-5539046	22136
Great American Lloyd's Insurance Company * @	TX	31-0974853	38024
Great American Lloyd's, Inc.	TX	31-1073664	
Great American Management Services, Inc.	OH	31-0856644	
Great American Protection Insurance Company *	OH	31-1288778	38580
Great American Re Inc.	DE	31-0918893	
Great American Security Insurance Company *	OH	31-1209419	31135
Great American Spirit Insurance Company *	OH	31-1237970	33723
Insurance (GB) Limited *	GBR		
Key Largo Group, Inc.	FL	59-1263251	
National Interstate Corporation (51.5%)	OH	34-1607394	
American Highways Insurance Agency, Inc.	OH	34-1899058	
Explorer RV Insurance Agency, Inc.	OH	31-1548235	
Hudson Indemnity, Ltd.	CYM	98-0191335	
Hudson Management Group, Ltd.	VIR	66-0660039	
National Interstate Insurance Agency, Inc.	OH	34-1607396	
Commercial For Hire Transportation Purchasing Group @	SC		
National Interstate Insurance Company *	OH	34-1607395	32620
National Interstate Insurance Company of Hawaii, Inc. *	OH	99-0345306	11051
TransProtection Service Company	MO	43-1254631	
Triumphe Casualty Company *	OH	95-3623282	41106
Vanliner Insurance Company *	MO	86-0114294	21172
Vanliner Reinsurance Limited *	BMU		
Safety Claims & Litigation Services, LLC	MT	20-5546054	
Safety Claims and Litigation Services, LLC	OH	46-4570914	
Pinecrest Place LLC	FL	27-2226948	
PLLS Canada Insurance Brokers Inc. (49%)	CAN	871850814	
Professional Risk Brokers, Inc.	IL	31-1293064	
Strategic Comp Holdings, L.L.C.	LA	72-1331800	
Strategic Comp Services, L.L.C.	LA	36-4517754	
Strategic Comp, L.L.C.	LA	32-0050970	
One East Fourth, Inc.	OH	31-0686194	
Pioneer Carpet Mills, Inc.	OH	31-0883227	
TEJ Holdings, Inc.	OH	31-1119320	
Three East Fourth, Inc.	OH	31-0728327	

* Denotes insurer
@ Company affiliated but not owned
Participant in Lloyd's Syndicate 2468
Subsidiaries 100% owned by respective parent unless otherwise stated
^ Total percentage owned by respective parent and other affiliated companies

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
Members														
Q13			31-1544320		0000944707	NYSE	American Financial Group, Inc.	OH	UIP		Ownership			
			31-6549738				American Financial Capital Trust II	DE	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			16-6543606				American Financial Capital Trust III	DE	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			16-6543609				American Financial Capital Trust IV	DE	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			31-0996797				American Financial Enterprises, Inc.	CT	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			31-0828578				American Money Management Corporation	OH	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			27-1577326				American Real Estate Capital Company, LLC	OH	NIA	American Money Management Corporation	Ownership	80.000	American Financial Group, Inc.	
			27-2829629				MidMarket Capital Partners, LLC	DE	NIA	American Money Management Corporation	Ownership	65.000	American Financial Group, Inc.	
			41-2112001				APU Holding Company	OH	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			23-6000765				American Premier Underwriters, Inc.	PA	NIA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	
			23-6297584				The Associates of the Jersey Company	NJ	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			37-1094159				Cal Coal, Inc.	IL	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			95-2802826				Great Southwest Corporation	DE	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			35-6001691				The Indianapolis Union Railway Company	IN	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			13-6400464				Lehigh Valley Railroad Company	PA	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			46-1665396				Pennsylvania Lehigh Oil & Gas Holdings, LLC	PA	NIA	Lehigh Valley Railroad Company	Ownership	100.000	American Financial Group, Inc.	
			20-1548213				Magnolia Alabama Holdings, Inc.	DE	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			20-1574094				Magnolia Alabama Holdings LLC	AL	NIA	Magnolia Alabama Holdings, Inc.	Ownership	100.000	American Financial Group, Inc.	
			46-1852532				Michigan Oil & Gas Holdings, LLC	MI	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			46-1480078				Ohio Oil & Gas Holdings, LLC	OH	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			13-6021353				The Owasco River Railway, Inc.	NY	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			31-1236926				PCC Real Estate, Inc.	NY	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			76-0080537				PCC Technical Industries, Inc.	DE	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			31-1388401				PCC Maryland Realty Corp.	MD	NIA	PCC Technical Industries, Inc.	Ownership	100.000	American Financial Group, Inc.	
			06-1209709				Penn Central Energy Management Company	DE	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			23-1537928				Penn Towers, Inc.	PA	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			46-3246684				Pennsylvania Oil & Gas Holdings, LLC	PA	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			23-6000766				Pennsylvania-Reading Seashore Lines	NJ	NIA	American Premier Underwriters, Inc.	Ownership	66.670	American Financial Group, Inc.	
			23-6207599				Pittsburgh and Cross Creek Railroad Company	PA	NIA	American Premier Underwriters, Inc.	Ownership	83.000	American Financial Group, Inc.	
			23-1707450				Terminal Realty Penn Co.	DC	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
			23-1675796				Waynesburg Southern Railroad Company	PA	NIA	American Premier Underwriters, Inc.	Ownership	100.000	American Financial Group, Inc.	
							GAI Insurance Company, Ltd.	BMU	IA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	
							Great American Specialty & Affinity Limited	GBR	NIA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	
			31-1446308				Hangar Acquisition Corp.	OH	NIA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	
			91-1242743				Premier Lease & Loan Services Insurance Agency, Inc.	WA	NIA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	
			91-1508644				Premier Lease & Loan Services of Canada, Inc.	WA	NIA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.1

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
			31-1262960				Risico Management Corporation.....	DE.....	NIA.....	APU Holding Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-0823725				Dixie Terminal Corporation.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			98-0606803				GAI Holding Bermuda Ltd.....	BMU.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			98-0556144				GAI Indemnity, Ltd.....	GBR.....	IA.....	GAI Holding Bermuda Ltd.....	Ownership.....	100.000	American Financial Group, Inc....	
							Marketform Group Limited.....	GBR.....	NIA.....	GAI Holding Bermuda Ltd.....	Ownership.....	100.000	American Financial Group, Inc....	
							Marketform Holdings Limited.....	GBR.....	NIA.....	Marketform Group Limited.....	Ownership.....	100.000	American Financial Group, Inc....	
			98-0412245				Lavenham Underwriting Limited.....	GBR.....	IA.....	Marketform Holdings Limited.....	Ownership.....	100.000	American Financial Group, Inc....	
							Marketform Limited.....	GBR.....	NIA.....	Marketform Holdings Limited.....	Ownership.....	100.000	American Financial Group, Inc....	
							Gabinete Marketform SL.....	ESP.....	NIA.....	Marketform Limited.....	Ownership.....	100.000	American Financial Group, Inc....	
							Marketform Australia Pty Limited.....	AUS.....	NIA.....	Marketform Limited.....	Ownership.....	100.000	American Financial Group, Inc....	
							Studio Marketform SRL.....	ITA.....	NIA.....	Marketform Limited.....	Ownership.....	100.000	American Financial Group, Inc....	
							Marketform Management Services Limited.....	GBR.....	NIA.....	Marketform Holdings Limited.....	Ownership.....	100.000	American Financial Group, Inc....	
							Marketform Managing Agency Limited.....	GBR.....	NIA.....	Marketform Holdings Limited.....	Ownership.....	100.000	American Financial Group, Inc....	
			98-0431601				Sampford Underwriting Limited.....	GBR.....	IA.....	Marketform Holdings Limited.....	Ownership.....	100.000	American Financial Group, Inc....	
							Marketform Trust Company Limited.....	GBR.....	NIA.....	Marketform Group Limited.....	Ownership.....	100.000	American Financial Group, Inc....	
			06-1356481				Great American Financial Resources, Inc.....	DE.....	UIP.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	1....
			31-1422717				AAG Insurance Agency, Inc.....	KY.....	NIA.....	Great American Financial Resources, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			34-1017531				Ceres Group, Inc.....	DE.....	UIP.....	Great American Financial Resources, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			47-0717079				Continental General Corporation.....	NE.....	UDP.....	Ceres Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	71404.....	47-0463747				Continental General Insurance Company.....	OH.....	RE.....	Continental General Corporation.....	Ownership.....	100.000	American Financial Group, Inc....	
			34-1947042				QQAgency of Texas, Inc.....	TX.....	NIA.....	Ceres Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-1395344				Great American Advisors, Inc.....	OH.....	NIA.....	Great American Financial Resources, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	63312.....	13-1935920				Great American Life Insurance Company.....	OH.....	IA.....	Great American Financial Resources, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			45-2969767				Aerielle IP Holdings, LLC.....	OH.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	62.500	American Financial Group, Inc....	2....
			26-4391696				Aerielle, LLC.....	DE.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	62.500	American Financial Group, Inc....	2....
0084.....	American Financial Group, Inc.....	93661.....	31-1021738				Annuity Investors Life Insurance Company.....	OH.....	IA.....	Great American Life Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			27-4078277				Bay Bridge Marina Hemingway's Restaurant, LLC.....	MD.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	85.000	American Financial Group, Inc....	
			27-0513333				Bay Bridge Marina Management, LLC.....	MD.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	85.000	American Financial Group, Inc....	
			20-1246122				Brothers Management, LLC.....	FL.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	99.000	American Financial Group, Inc....	
			45-3988240				FT Liquidation, LLC.....	OH.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			20-4604276				GALIC - Bay Bridge Marina, LLC.....	MD.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			45-5565693				GALIC - Sorrento, LLC.....	FL.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	65.000	American Financial Group, Inc....	2....
			31-1391777				GALIC Brothers, Inc.....	OH.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	80.000	American Financial Group, Inc....	
			45-1144095				GALIC Pointe, LLC.....	FL.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	65.000	American Financial Group, Inc....	2....
			26-3260520				Manhattan National Holding Corporation.....	OH.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	67083.....	45-0252531				Manhattan National Life Insurance Company.....	IL.....	IA.....	Manhattan National Holding Corporation.....	Ownership.....	100.000	American Financial Group, Inc....	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.2

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0084.....	American Financial Group, Inc.....	63479.....	52-2179330				Skipjack Marina Corp.....	MD.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc.....	
			74-2180806				United Teacher Associates, Ltd.....	TX.....	NIA.....	Great American Financial Resources, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	1.....
			58-0869673				United Teacher Associates Insurance Company.....	TX.....	IA.....	United Teacher Associates, Ltd.....	Ownership.....	100.000	American Financial Group, Inc.....	
			42-1575938				Great American Holding, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	
			27-3062314				Agricultural Services, LLC.....	OH.....	NIA.....	Great American Holding, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	
			45-4110027				United States Commodities Producers LLC.....	MT.....	NIA.....	Agricultural Services, LLC.....	Ownership.....	75.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	14084.....	27-4395897				Livestock Market Enhancement Risk Retention Group.....	NV.....	IA.....	United States Commodities Producers, LLC.....	Ownership.....	1.000	American Financial Group, Inc.....	2.....
			27-2354685				United States Livestock Producers, LLC.....	NV.....	NIA.....	Agricultural Services, LLC.....	Ownership.....	75.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	14084.....	27-4395897				Livestock Market Enhancement Risk Retention Group.....	NV.....	IA.....	United States Livestock Producers, LLC.....	Ownership.....	99.000	American Financial Group, Inc.....	2.....
0084.....	American Financial Group, Inc.....	35351.....	31-0912199				American Empire Surplus Lines Insurance Company.....	DE.....	IA.....	Great American Holding, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	37990.....	31-0973761				American Empire Insurance Company.....	OH.....	IA.....	American Empire Surplus Lines Insurance Company...	Ownership.....	100.000	American Financial Group, Inc.....	
			59-1671722				American Empire Underwriters, Inc.....	TX.....	NIA.....	American Empire Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc.....	
							GAI Australia Pty Ltd.....	AUS.....	NIA.....	Great American Holding, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	
							Great American International Insurance Limited.....	IRL.....	IA.....	Great American Holding, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	23418.....	73-0556513				Mid-Continent Casualty Company.....	OH.....	IA.....	Great American Holding, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	15380.....	73-1406844				Mid-Continent Assurance Company.....	OH.....	IA.....	Mid-Continent Casualty Company.....	Ownership.....	100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	13794.....	38-3803661				Mid-Continent Excess and Surplus Insurance Company.....	DE.....	IA.....	Mid-Continent Casualty Company.....	Ownership.....	100.000	American Financial Group, Inc.....	
			30-0571535				Mid-Continent Specialty Insurance Services, Inc.....	OK.....	NIA.....	Mid-Continent Casualty Company.....	Ownership.....	100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	23426.....	73-0773259				Oklahoma Surety Company.....	OH.....	IA.....	Mid-Continent Casualty Company.....	Ownership.....	100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	22179.....	95-2801326				Republic Indemnity Company of America.....	CA.....	IA.....	Great American Holding, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	43753.....	31-1054123				Republic Indemnity Company of California.....	CA.....	IA.....	Republic Indemnity Company of America.....	Ownership.....	100.000	American Financial Group, Inc.....	
			59-1683711				Summit Consulting, LLC.....	FL.....	NIA.....	Great American Holding, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	
			59-3385208				Heritage Summit Healthcare, LLC.....	FL.....	NIA.....	Summit Consulting, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	
			59-3409855				Summit Holding Southeast, Inc.....	FL.....	NIA.....	Great American Holding, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	
			59-1835212				Bridgefield Employers Insurance Company.....	FL.....	IA.....	Summit Holding Southeast, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	
			59-3269531				Bridgefield Casualty Insurance Company.....	FL.....	IA.....	Bridgefield Employers Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc.....	
0084.....	American Financial Group, Inc.....	16691.....	31-0501234				Great American Insurance Company.....	OH.....	IA.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	
			45-2969767				Aerielle IP Holdings, LLC.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	37.500	American Financial Group, Inc.....	2.....
			26-4391696				Aerielle, LLC.....	DE.....	NIA.....	Great American Insurance Company.....	Ownership.....	37.500	American Financial Group, Inc.....	2.....
			31-1463075				American Signature Underwriters, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc.....	
			59-2840291				Brothers Property Corporation.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	80.000	American Financial Group, Inc.....	
			20-5173494				Brothers Le Pavillon, LLC.....	DE.....	NIA.....	Brothers Property Corporation.....	Ownership.....	100.000	American Financial Group, Inc.....	
			20-5173589				Brothers Le Pavillon (SPE), LLC.....	DE.....	NIA.....	Brothers Le Pavillon, LLC.....	Ownership.....	100.000	American Financial Group, Inc.....	
			25-1754638				Brothers Pennsylvanian Corporation.....	PA.....	NIA.....	Brothers Property Corporation.....	Ownership.....	100.000	American Financial Group, Inc.....	
			59-2840294				Brothers Property Management Corporation.....	OH.....	NIA.....	Brothers Property Corporation.....	Ownership.....	100.000	American Financial Group, Inc.....	
			20-4498054				Crescent Centre Apartments.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc.....	1.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.3

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
			31-1277904				Crop Managers Insurance Agency, Inc.....	KS.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-0589001				Dempsey & Siders Agency, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-1341668				Eden Park Insurance Brokers, Inc.....	CA.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
							El Aguila, Compañía de Seguros, S.A. de C.V.....	MEX.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
							Financiadora de Primas Condor, S.A. de C.V.....	MEX.....	NIA.....	El Aguila, Compañía de Seguros, S.A. de C.V.....	Ownership.....	99.000	American Financial Group, Inc....	
			39-1404033				Farmers Crop Insurance Alliance, Inc.....	KS.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			13-3628555				FCIA Management Company, Inc.....	NY.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
							Foreign Credit Insurance Association.....	NY.....	OTH.....	Great American Insurance Company.....	Management.....		American Financial Group, Inc....	3....
			31-1753938				GAI Warranty Company.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-1765544				GAI Warranty Company of Florida.....	FL.....	NIA.....	GAI Warranty Company.....	Ownership.....	100.000	American Financial Group, Inc....	
							GAI Warranty Company of Canada Inc.....	CAN.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			45-5565693				GALIC - Sorrento, LLC.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	35.000	American Financial Group, Inc....	2....
			45-1144095				GALIC Pointe, LLC.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	35.000	American Financial Group, Inc....	2....
			61-1329718				Global Premier Finance Company.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			74-2693636				Great American Agency of Texas, Inc.....	TX.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	26832.....	95-1542353				Great American Alliance Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	26344.....	15-6020948				Great American Assurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	39896.....	61-0983091				Great American Casualty Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-1228726				Great American Claims Services, Inc.....	DE.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	10646.....	36-4079497				Great American Contemporary Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	37532.....	31-0954439				Great American E & S Insurance Company.....	DE.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	41858.....	31-1036473				Great American Fidelity Insurance Company.....	DE.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-1652643				Great American Insurance Agency, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	22136.....	13-5539046				Great American Insurance Company of New York.....	NY.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	38024.....	31-0974853				Great American Lloyd's Insurance Company.....	TX.....	IA.....	Great American Insurance Company.....	Other.....		American Financial Group, Inc....	4....
			31-1073664				Great American Lloyd's, Inc.....	TX.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-0856644				Great American Management Services, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	38580.....	31-1288778				Great American Protection Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-0918893				Great American Re Inc.....	DE.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	31135.....	31-1209419				Great American Security Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	33723.....	31-1237970				Great American Spirit Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
							Insurance (GB) Limited.....	GBR.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			59-1263251				Key Largo Group, Inc.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			34-1607394		0001301106	NASDAQ.....	National Interstate Corporation.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	51.400	American Financial Group, Inc....	
			34-1899058				American Highways Insurance Agency, Inc.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-1548235				Explorer RV Insurance Agency, Inc.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	100.000	American Financial Group, Inc....	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
			98-0191335				Hudson Indemnity, Ltd.....	CYM.....	IA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			66-0660039				Hudson Management Group, Ltd.....	VI.....	NIA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			34-1607396				National Interstate Insurance Agency, Inc.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
							Commercial For Hire Transportation Purchasing Group.....	SC.....	NIA.....	National Interstate Insurance Agency, Inc.....	Management.....	.....	American Financial Group, Inc....	5.....
0084.....	American Financial Group, Inc.....	32620.....	34-1607395				National Interstate Insurance Company.....	OH.....	IA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
0084.....	American Financial Group, Inc.....	11051.....	99-0345306				National Interstate Insurance Company of Hawaii, Inc.....	OH.....	IA.....	National Interstate Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			43-1254631				TransProtection Service Company.....	MO.....	NIA.....	National Interstate Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
0084.....	American Financial Group, Inc.....	41106.....	95-3623282				Triumphe Casualty Company.....	OH.....	IA.....	National Interstate Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
0084.....	American Financial Group, Inc.....	21172.....	86-0114294				Vanliner Insurance Company.....	MO.....	IA.....	National Interstate Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
							Vanliner Reinsurance Limited.....	BMU.....	IA.....	National Interstate Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			20-5546054				Safety Claims & Litigation Services, LLC.....	MT.....	NIA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			46-4570914				Safety Claims and Litigation Services, LLC.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			27-2226948				Pinecrest Place LLC.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			871850814.				PLLS Canada Insurance Brokers Inc.....	CAN.....	NIA.....	Great American Insurance Company.....	Ownership.....	...49.000	American Financial Group, Inc....	.....
			31-1293064				Professional Risk Brokers, Inc.....	IL.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			72-1331800				Strategic Comp Holdings, L.L.C.....	LA.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			36-4517754				Strategic Comp Services, L.L.C.....	LA.....	NIA.....	Strategic Comp Holdings, L.L.C.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			32-0050970				Strategic Comp, L.L.C.....	LA.....	NIA.....	Strategic Comp Holdings, L.L.C.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			31-0686194				One East Fourth, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			31-0883227				Pioneer Carpet Mills, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			31-1119320				TEJ Holdings, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			31-0728327				Three East Fourth, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....

Asterisk	Explanation
1	Another affiliated company owns 1% or less of the shares.
2	The entity is owned by more than one company within the AFG Group.
3	Great American Insurance Company is the majority member of the Association
4	Beneficial interest and indirect control is established by trust agreements between Great American Insurance Company and each of the underwriters of the Company.
5	Company is affiliated but not owned.

CONTINENTAL GENERAL INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

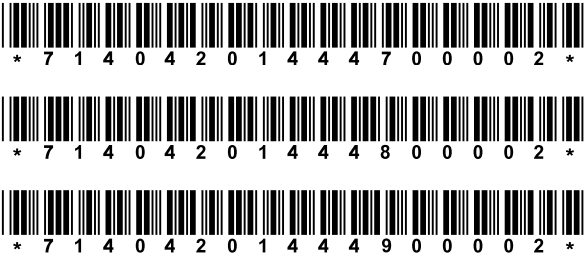
The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanations:

1.
2.
3.
4.
5.
6.
7.

Bar Code:



CONTINENTAL GENERAL INSURANCE COMPANY
Overflow Page for Write-Ins

NONE

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Current year change in encumbrances.....		
4. Total gain (loss) on disposals.....		
5. Deduct amounts received on disposals.....		
6. Total foreign exchange change in book/adjusted carrying value.....		
7. Deduct current year's other than temporary impairment recognized.....		
8. Deduct current year's depreciation.....		
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....		
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	2,855,579	3,395,209
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		(69,250)
7. Deduct amounts received on disposals.....	101,690	470,380
8. Deduct amortization of premium and mortgage interest points and commitment fees.....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	2,753,889	2,855,579
12. Total valuation allowance.....		
13. Subtotal (Line 11 plus Line 12).....	2,753,889	2,855,579
14. Deduct total nonadmitted amounts.....		
15. Statement value at end of current period (Line 13 minus Line 14).....	2,753,889	2,855,579

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	2,450,506	3,001,451
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....	24	44
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and depreciation.....	2,979	5,659
9. Total foreign exchange change in book/adjusted carrying value.....		
10. Deduct current year's other than temporary impairment recognized.....		545,330
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	2,447,551	2,450,506
12. Deduct total nonadmitted amounts.....		
13. Statement value at end of current period (Line 11 minus Line 12).....	2,447,551	2,450,506

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	210,708,448	201,070,475
2. Cost of bonds and stocks acquired.....	15,218,334	30,522,971
3. Accrual of discount.....	547,056	1,295,568
4. Unrealized valuation increase (decrease).....	(202,127)	83,562
5. Total gain (loss) on disposals.....	(26,235)	887,596
6. Deduct consideration for bonds and stocks disposed of.....	11,291,093	21,577,866
7. Deduct amortization of premium.....	631,543	1,169,850
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		404,006
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	214,322,839	210,708,448
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	214,322,839	210,708,448

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation		1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS									
1.	NAIC 1 (a).....	165,602,505	14,087,106	11,012,082	2,841,389	165,602,505	171,518,918		163,330,815
2.	NAIC 2 (a).....	38,909,107		1,803,638	5,553	38,909,107	37,111,022		41,340,599
3.	NAIC 3 (a).....	2,301,768			212	2,301,768	2,301,980		2,301,594
4.	NAIC 4 (a).....	4,013,138	39,294	30,742	2,584	4,013,138	4,024,276		3,417,566
5.	NAIC 5 (a).....	982,877			(8,286)	982,877	974,591		527,084
6.	NAIC 6 (a).....	2,881,520		681	(2,873,740)	2,881,520	7,100		8,638
7.	Total Bonds.....	214,690,917	14,126,400	12,847,142	(32,288)	214,690,917	215,937,887	0	210,926,295
PREFERRED STOCK									
8.	NAIC 1.....								
9.	NAIC 2.....								
10.	NAIC 3.....		500,000				500,000		
11.	NAIC 4.....								
12.	NAIC 5.....								
13.	NAIC 6.....								
14.	Total Preferred Stock.....	0	500,000	0	0	0	500,000	0	0
15.	Total Bonds and Preferred Stock.....	214,690,917	14,626,400	12,847,142	(32,288)	214,690,917	216,437,887	0	210,926,295

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$.....8,490,958; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999.....	8,490,958	XXX.....	8,490,958	415	.....

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	5,089,813	11,011,438
2. Cost of short-term investments acquired.....	29,061,045	63,370,255
3. Accrual of discount.....		
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....		
6. Deduct consideration received on disposals.....	25,659,900	69,291,880
7. Deduct amortization of premium.....		
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	8,490,958	5,089,813
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	8,490,958	5,089,813

Sch. DB-Pt A-Verification
NONE

Sch. DB-Pt B-Verification
NONE

Sch. DB-Pt C-Sn 1
NONE

Sch. DB-Pt C-Sn 2
NONE

Sch. DB-Verification
NONE

Sch. E-Verification
NONE

Sch. A-Pt 2
NONE

Sch. A-Pt 3
NONE

SCHEDULE B - PART 2

Showing all Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	Location		4	5	6	7	8	9
	2	3						
Loan Number	City	State	Loan Type	Date Acquired	Date of Interest	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Value of Land and Buildings

NONE

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal

Mortgages Closed by Repayment

2005-04-1127.....	Quicy.....	MA.....	.....	03/16/2006...	04/07/2014...	46,819					0		46,819	46,819			0
01999999. Total - Mortgages Closed by Repayment.....						46,819	0	0	0	0	0	0	46,819	46,819	0	0	0

Mortgages With Partial Repayments

2005-03-1104.....	Lenexa.....	KS.....	.....	09/26/2005....	06/03/2014....	923					0		923	923			0
2005-03-1106.....	Charlotte.....	NC.....	.....	10/03/2005....	06/16/2014....	612					0		612	612			0
2005-03-1108.....	Albuquerque.....	NM.....	.....	10/28/2005....	06/06/2014....	1,036					0		1,036	1,036			0
2005-03-1109.....	Albuquerque.....	NM.....	.....	11/04/2005....	06/03/2014....	1,728					0		1,728	1,728			0
2005-03-1110.....	Albuquerque.....	NM.....	.....	11/04/2005....	06/02/2014....	1,115					0		1,115	1,115			0
2005-03-1111.....	Concord.....	NC.....	.....	09/26/2005....	06/16/2014....	1,063					0		1,063	1,063			0
2005-03-1113.....	Bakersfield.....	CA.....	.....	11/17/2005....	06/11/2014....	1,209					0		1,209	1,209			0
2005-03-1115.....	Naples.....	FL.....	.....	11/02/2005....	06/03/2014....	1,838					0		1,838	1,838			0
2005-03-1116.....	Escondido.....	CA.....	.....	11/30/2005....	06/03/2014....	1,226					0		1,226	1,226			0
2005-03-1117.....	Naples.....	FL.....	.....	12/05/2005....	06/03/2014....	798					0		798	798			0
2005-04-1118.....	Kansas City.....	MO.....	.....	12/05/2005....	06/03/2014....	2,123					0		2,123	2,123			0
2005-04-1120.....	Prattville.....	AL.....	.....	12/21/2005....	06/11/2014....	3,565					0		3,565	3,565			0
2005-04-1121.....	Shakopee.....	MN.....	.....	02/09/2006....	06/10/2014....	2,705					0		2,705	2,705			0
2005-04-1123.....	Pocatello.....	ID.....	.....	02/01/2006....	06/06/2014....	2,160					0		2,160	2,160			0
2005-04-1124.....	Tulsa.....	OK.....	.....	02/28/2006....	06/04/2014....	1,477					0		1,477	1,477			0
2005-04-1125.....	Tulsa.....	OK.....	.....	03/17/2006....	06/04/2014....	1,005					0		1,005	1,005			0
2005-04-1126.....	Columbus.....	OH.....	.....	03/02/2006....	06/03/2014....	1,590					0		1,590	1,590			0
02999999. Total - Mortgages With Partial Repayments.....						26,173	0	0	0	0	0	0	26,173	26,173	0	0	0
05999999. Total Mortgages.....						72,992	0	0	0	0	0	0	72,992	72,992	0	0	0

QE02

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
		3	4									
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership

NONE

QE03

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Changes in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in B./A.C.V (9+10-11+12)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income

NONE

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2			3	4	5			6	7	8	9	10
CUSIP Identification	Description			Foreign	Date Acquired	Name of Vendor			Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Bonds - U.S. States, Territories and Possessions													
882723 JR 1	TX ST PREREFUNDED 4.50 4/01/2033.....				...05/20/2014	Defeasement.....				34,745	35,000	214	4Z.....
882723 KK 4	TX ST UNREFUNDED 4.50 4/1/2033.....				...05/20/2014	Defeasement.....				461,615	465,000	2,848	1FE.....
1799999. Total Bonds - U.S. States, Territories and Possessions.....										496,361	500,000	3,062	XXX.....
Bonds - U.S. Special Revenue and Special Assessment													
91412G VC 6	UNIV OF CALIFORNIA AN 4.765 05/15/2044.....				...04/04/2014	GOLDMAN SACHS.....				1,000,000	1,000,000		1FE.....
3199999. Total Bonds - U.S. Special Revenue and Special Assessment.....										1,000,000	1,000,000	0	XXX.....
Bonds - Industrial and Miscellaneous													
12647G BZ 0	CSMC 2013-IVR4 A20 SEQ CSTR 07/25/2043.....				...03/06/2014	CS FIRST BOSTON.....						(1)	1FM.....
25250* AA 2	DIALOG TELECOM TL 14.00 1/17/2018.....				...06/30/2014	Capitalized Interest.....				4,549	4,525		4Z.....
3899999. Total Bonds - Industrial and Miscellaneous.....										4,549	4,525	(1)	XXX.....
8399997. Total Bonds - Part 3.....										1,500,909	1,504,525	3,061	XXX.....
8399999. Total Bonds.....										1,500,909	1,504,525	3,061	XXX.....
Preferred Stocks - Industrial and Miscellaneous													
225436 AA 2	CREDIT SUISSE 6.25.....			R.....	...06/11/2014	CS FIRST BOSTON.....				500,000	500,000.00		P3LFE.....
8499999. Total Preferred Stocks - Industrial and Miscellaneous.....										500,000	XXX	0	XXX.....
8999997. Total Preferred Stocks - Part 3.....										500,000	XXX	0	XXX.....
8999999. Total Preferred Stocks.....										500,000	XXX	0	XXX.....
Common Stocks - Industrial and Miscellaneous													
38983D 10 2	GREAT AJAX CORP.....				...06/30/2014	FRIEDMAN BILLINGS RAMSEY.....			50,000.000	750,000	XXX		U.....
9099999. Total Common Stocks - Industrial and Miscellaneous.....										750,000	XXX	0	XXX.....
9799997. Total Common Stocks - Part 3.....										750,000	XXX	0	XXX.....
9799999. Total Common Stocks.....										750,000	XXX	0	XXX.....
9899999. Total Preferred and Common Stocks.....										1,250,000	XXX	0	XXX.....
9999999. Total Bonds, Preferred and Common Stocks.....										2,750,909	XXX	3,061	XXX.....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....1.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2			3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
												11	12	13	14	15							
CUSIP Identification	Description			F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)

Bonds - U.S. Government

3128GL	WV	0	FGCI E84260 PT 6.0 7/01/2016.....	06/15/2014	MBS Paydown.....	2,064	2,064	2,051	1,826	(8)	(8)	2,064	0	51	07/01/2016	1.....					
31298W	FC	4	FGLMC C59163 PT 7.0 10/01/2031.....	06/15/2014	MBS Paydown.....	13,640	13,640	13,951	25,923	(290)	(290)	13,640	0	325	10/01/2031	1.....					
31388T	QZ	9	FNCL 614372 PT 7.0 1/01/2032.....	06/25/2014	MBS Paydown.....	213	213	218	216	(1)	(1)	213	0	6	01/01/2032	1.....					
31389C	FZ	7	FNCL 621284 PT 6.50 12/01/2031.....	06/25/2014	MBS Paydown.....	348	348	363	356	(1)	(1)	348	0	9	12/01/2031	1.....					
31389N	N7	6	FNCL 630514 PT 6.0 1/1/2032.....	06/25/2014	MBS Paydown.....	14,444	14,444	14,316	14,307	12	12	14,444	0	428	01/01/2032	1.....					
36203R	TF	6	GNSF 357050 PT 8.0 5/15/2023.....	06/15/2014	MBS Paydown.....	584	584	610	594	(1)	(1)	584	0	19	05/15/2023	1.....					
36204C	J6	9	GNSF 365785 PT 7.0 1/15/2024.....	06/15/2014	MBS Paydown.....	521	521	535	516	(9)	(9)	521	0	15	01/15/2024	1.....					
36204H	EF	3	GNSF 370134 PT 6.50 12/15/2023.....	06/15/2014	MBS Paydown.....	1,404	1,404	1,422	1,403	(1)	(1)	1,404	0	35	12/15/2023	1.....					
36205C	FH	8	GNSF 386368 PT 7.00 2/15/2024.....	06/15/2014	MBS Paydown.....	118	118	121	118	0	0	118	0	3	02/15/2024	1.....					
36205C	KY	5	GNSF 386511 PT 7.50 5/15/2024.....	06/15/2014	MBS Paydown.....	1,142	1,142	1,182	1,152	(2)	(2)	1,142	0	36	05/15/2024	1.....					
36205F	YX	5	GNSF 389626 PT 8.00 10/15/2024.....	06/15/2014	MBS Paydown.....	209	209	218	209	5	5	209	0	7	10/15/2024	1.....					
36206A	HZ	9	GNSF 405348 PT 8.00 11/15/2024.....	06/15/2014	MBS Paydown.....	472	472	493	480	(1)	(1)	472	0	16	11/15/2024	1.....					
36209C	6Y	7	GNSF 468087 PT 7.0 7/15/2028.....	06/15/2014	MBS Paydown.....	321	321	329	324	(0)	(0)	321	0	9	07/15/2028	1.....					
36209U	AE	6	GNSF 481605 PT 7.0 7/15/2029.....	06/15/2014	MBS Paydown.....	68	68	68	68		0	68	0	2	07/15/2029	1.....					
36224T	NQ	9	GNSF 337999 PT 7.0 3/15/2023.....	06/15/2014	MBS Paydown.....	1,309	1,309	1,344	1,315	(2)	(2)	1,309	0	38	03/15/2023	1.....					
36225B	PV	4	GNSF 781336 PT 6.00 10/15/2031.....	06/15/2014	MBS Paydown.....	5,073	5,073	5,165	9,386	(152)	(152)	5,073	0	122	10/15/2031	1.....					
36241K	BU	1	GNSF 781851 PT 7.50 12/15/2028.....	06/15/2014	MBS Paydown.....	660	660	641	645	11	11	660	0	20	12/15/2028	1.....					
0599999. Total Bonds - U.S. Government.....						42,590	42,590	43,026	58,839	0	(439)	0	(439)	0	42,590	0	0	0	1,143	XXX..	..XXX....

Bonds - U.S. States, Territories and Possessions

882721	VP	5	TEXAS ST TRN MOBILITY 4.50 04/01/2033.....	....	05/20/2014	Defeasement.....			496,361	500,000	496,250	496,344			47		47		496,361			0	14,313	04/01/2033	1FE.....
1799999. Total Bonds - U.S. States, Territories and Possessions.....									496,361	500,000	496,250	496,344		0	47	0	47	0	496,361	0	0	0	14,313	XXX...	..XXX....

Bonds - U.S. Special Revenue and Special Assessment

09089T	AY	7	BIRMINGHAM AL B 6.00 04/01/2022.....		04/01/2014	Sinking Fund Redemption.....		60,000	60,000	60,000	60,005				0		60,000			0	1,800	04/01/2022	1FE.....
31340Y	FN	4	FHR 19 F PAC 8.50 3/15/20.....	....	06/15/2014	MBS Paydown.....		885	885	914	858	(0)	.....	.....(0)	.....	.....885	.....	.....	.....0	32	03/15/2020	1.....	
31392E	4T	4	FNR 2002-72 DB SEQ 4.50 11/25/2017.....	....	06/25/2014	MBS Paydown.....		11,587	11,587	11,201	21,003	(20)	.....	.....(20)	.....	.....11,587	.....	.....	.....0	211	11/25/2017	1.....	
31393Q	YC	0	FHR 2611 UH SEQ 4.50 5/15/2018.....	....	06/15/2014	MBS Paydown.....		40,318	40,318	37,445	73,662	357	.....	.....357	.....	.....40,318	.....	.....	.....0	759	05/15/2018	1.....	
31393V	MS	7	FHR 2628 AD NSJ ZX 4.0 6/15/2018.....	....	06/15/2014	MBS Paydown.....		9,798	9,798	10,056	9,888	(59)	.....	.....(59)	.....	.....9,798	.....	.....	.....0	164	06/15/2018	1.....	
31394B	7J	7	FNR 2005-32 AE SEQ 5.0 4/25/2025.....	....	06/25/2014	MBS Paydown.....		54,531	54,531	52,248	98,744	99	.....	.....99	.....	.....54,531	.....	.....	.....0	1,112	04/25/2025	1.....	
31394H	LY	5	FHR 2663 BC SEQ 4.0 8/15/2018.....	....	06/15/2014	MBS Paydown.....		58,524	58,524	51,328	105,703	870	.....	.....870	.....	.....58,524	.....	.....	.....0	976	08/15/2018	1.....	
31394J	YA	9	FHR 2697 LG SEQ 4.50 10/15/2023.....	....	06/15/2014	MBS Paydown.....		37,917	37,917	34,268	66,984	1,357	.....	.....1,357	.....	.....37,917	.....	.....	.....0	723	10/15/2023	1.....	
31394K	BC	7	FHR 2690 DK SEQ 4.0 10/15/2018.....	....	06/15/2014	MBS Paydown.....		43,056	43,056	39,349	78,353	438	.....	.....438	.....	.....43,056	.....	.....	.....0	719	10/15/2018	1.....	
31394Y	LP	7	FHR 2802 BC SEQ 5.0 5/15/2019.....	....	06/15/2014	MBS Paydown.....		50,642	50,642	47,611	92,769	388	.....	.....388	.....	.....50,642	.....	.....	.....0	1,086	05/15/2019	1.....	
3199999. Total Bonds - U.S. Special Revenue and Special Assessment.....								367,260	367,260	344,421	607,968	0	3,430	0	3,430	0	367,260	0	0	0	7,581	XXX...	..XXX....

Bonds - Industrial and Miscellaneous

00173P	AA	3			AMMC 2005-4A A CLO FLT 03/25/17.....	R..	06/25/2014	MBS Paydown.....		94,229	94,229	89,164	94,229		(7,189)		(7,189)		94,229			0	243	03/25/2017	1FE.....
--------	----	---	--	--	--------------------------------------	-----	------------	------------------	--	-------------	-------------	-------------	-------------	-------	--------------	-------	--------------	-------	-------------	-------	-------	--------	----------	------------	----------

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

QE05.1

1	2		3 F o r e i g n	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification		Description		Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Design- ation or Market Indicator (a)
00440E AG 2	ACE INA HOLDINGS	5.875 06/15/2014.....		06/15/2014	Maturity.....		1,300,000	1,300,000	1,342,185	1,301,213		(2,687)		(2,687)		1,300,000			0	38,188	06/15/2014	1FE.....
006346 AK 6	ADMSO 2010-1 A ABS	5.438 12/20/2040.....		06/20/2014	MBS Paydown.....		8,867	8,867	8,867	8,867				0	8,867	8,867		0	201	12/20/2040	1FE.....	
02149M AB 5	CWALT 2007-J1 1A2 SEQ	5.75 03/25/2037.....		05/25/2014	MBS Paydown.....		41,290	41,290	34,161	40,947		632		632	41,290		0	874	03/25/2037	1FM.....		
02149M AB 5	CWALT 2007-J1 1A2 SEQ	5.75 03/25/2037.....		06/25/2014	Pass-Through Loss.....			8,202	3,309			(1)		(1)	4,028		(4,028)	(4,028)	213	03/25/2037	1FM.....	
02149M AB 5	CWALT 2007-J1 1A2 SEQ	5.75 03/25/2037.....		06/30/2014	Book Value Adjustment.....									0	(4,044)		4,044	4,044		03/25/2037	1FM.....	
02149M AB 5	CWALT 2007-J1 1A2 SEQ	5.75 03/25/2037.....		.03/31/214	Paydown Adjustment.....		15	(4,175)						0			15	15		03/25/2037	1FM.....	
059475 AG 8	BOAA 2007-2 2A2 NAS SSNR	6.00 06/25/37.....		06/25/2014	Pass-Through Loss.....			11,003	7,991			(76)		(76)	11,003		(11,003)	(11,003)	106	06/25/2037	1FM.....	
059475 AG 8	BOAA 2007-2 2A2 NAS SSNR	6.00 06/25/37.....		06/30/2014	Book Value Adjustment.....					791,373				0	(10,991)		10,991	10,991		06/25/2037	1FM.....	
05948X L9 0	BOAMS 2003-10 1B1 SUB	5.50 1/25/34.....		06/25/2014	MBS Paydown.....		29,760	29,760	29,859	28,086		177		177	29,760		0	647	01/25/2034	1FM.....		
07330T AA 0	BCRR 2009-2A 1A1 RR SEQ	SSNR 6.50 7/40.....		06/17/2014	MBS Paydown.....		68,274	68,274	62,825	65,613		2,754		2,754	68,274		0	1,771	07/17/2040	1FE.....		
07387B CJ 0	BSCMS 2005-TOP20 A3 SEQ	CSTR 10/12/42.....		06/12/2014	MBS Paydown.....		268,797	268,797	226,797	260,637		8,195		8,195	268,797		0	6,732	10/12/2042	1FM.....		
12647G BZ 0	CSMC 2013-IVR4 A20 SEQ	CSTR 07/25/2043.....		06/25/2014	MBS Paydown.....		5,134	5,134	5,015	5,015		1		1	5,134		0	30	07/25/2043	1FM.....		
12667G AC 7	CWALT 2005-13CB A3 SEQ	5.5 5/25/35.....		06/25/2014	MBS Paydown.....		46,139	46,139	41,778	39,529		2,706		2,706	46,139		0	1,304	05/25/2035	1FM.....		
12668B PN 7	CWALT 2006-4CB 1A2 PAC	SSNR 6.0 04/25/36.....		06/25/2014	MBS Paydown.....		55,017	55,017	44,959	56,620		(123)		(123)	55,017		0	1,636	04/25/2036	2FM.....		
12668B PN 7	CWALT 2006-4CB 1A2 PAC	SSNR 6.0 04/25/36.....		06/25/2014	Pass-Through Loss.....			13,579	8,245					0	10,099		(10,099)	(10,099)	431	04/25/2036	2FM.....	
12668B PN 7	CWALT 2006-4CB 1A2 PAC	SSNR 6.0 04/25/36.....		06/30/2014	Book Value Adjustment.....									0	(10,099)		10,099	10,099		04/25/2036	2FM.....	
12668B PN 7	CWALT 2006-4CB 1A2 PAC	SSNR 6.0 04/25/36.....		03/31/2014	Paydown Adjustment.....			(3,480)						0			0	0		04/25/2036	2FM.....	
12669E UJ 3	CWHL 2003-29 M MEZ	5.50 8/25/2033.....		05/25/2014	MBS Paydown.....		5,737	5,737	5,660	4,732		26		26	5,737		0	131	08/25/2033	1FM.....		
14574K AE 2	CAUTO 2010-1A A ABS	5.73 12/15/2038.....		06/15/2014	MBS Paydown.....		3,942	3,942	3,936	3,931				0	3,942		0	94	12/15/2038	1FE.....		
16165Y AV 4	CFLX 2007-M1 2F6 NAS SSNR	5.0296 08/37.....		04/25/2014	Pass-Through Loss.....			11,905	9,282					0	11,905		(11,905)	(11,905)	194	08/25/2037	1FM.....	
16165Y AV 4	CFLX 2007-M1 2F6 NAS SSNR	5.0296 08/37.....		05/31/2014	Book Value Adjustment.....									0	(11,905)		11,905	11,905		08/25/2037	1FM.....	
16165Y AV 4	CFLX 2007-M1 2F6 NAS SSNR	5.0296 08/37.....		06/25/2014	MBS Paydown.....		14,598	14,598	11,382	20,612		1,220		1,220	14,598		0	317	08/25/2037	1FM.....		
17309L AD 7	CMLT1 2006-HE2 A2C SEQ	FLT 08/25/2036.....		06/25/2014	MBS Paydown.....		29,398	29,398	24,216	27,436		353		353	29,398		0	36	08/25/2036	1FM.....		
17312H AF 6	CRMSI 2007-2 A6 NAS	6.265 6/25/2037.....		06/25/2014	MBS Paydown.....		30,729	30,729	29,692	29,799		638		638	30,729		0	758	06/25/2037	1FM.....		
227170 AD 9	CRNN 2012-2A A ABS	3.81 09/18/2027.....	R..	06/18/2014	MBS Paydown.....		25,000	25,000	24,990	24,991		1		1	25,000		0	397	09/18/2027	1FE.....		
241912 AA 2	DWMC 1 P-O SEQ	6.50 12/1/2016.....		06/02/2014	MBS Paydown.....		15	15	15	15		(0)		(0)	15		0	0	0	12/01/2016	6*.....	
25250* AA 2	DIALOG TELECOM TL	14.00 1/17/2018.....		06/30/2014	Paydown.....		11,250	11,250	11,251	11,251				0	11,250		0	790	01/17/2018	4Z.....		
37247D AE 6	GENWORTH FINL	5.75 06/15/2014.....		06/15/2014	Maturity.....		650,000	650,000	649,071	649,975		55		55	650,000		0	18,688	06/15/2014	2FE.....		
40432B AZ 2	HALO 2007-2 3A6 SEQ	SSNR 6 0 9/25/2037.....		05/25/2014	Pass-Through Loss.....			369	318					0	369		(369)	(369)	9	09/25/2037	1FM.....	
40432B AZ 2	HALO 2007-2 3A6 SEQ	SSNR 6 0 9/25/2037.....		05/31/2014	Book Value Adjustment.....									0	(375)		375	375		09/25/2037	1FM.....	
40432B AZ 2	HALO 2007-2 3A6 SEQ	SSNR 6 0 9/25/2037.....		06/25/2014	MBS Paydown.....		27,123	27,123	23,351	23,333		3,024		3,024	27,123		0	677	09/25/2037	1FM.....		
46632T AA 3	JPMMT 2008-R2 1A1 SEQ	SSNR CSTR 7/27/37.....		06/27/2014	MBS Paydown.....		16,475	16,475	12,274	12,757		3,181		3,181	16,475		0	158	07/27/2037	1FM.....		
46633K AY 9	JPMRR 2009-5 3A1 SEQ	SSNR CSTR 5/26/37.....		06/26/2014	MBS Paydown.....		33,911	33,911	32,131	33,113		429		429	33,911		0	662	05/26/2037	1FM.....		
47233A AW 7	JMAC 2009-R7 11A1 SEQ	SSNR CSTR 03/26/37.....		06/26/2014	MBS Paydown.....		17,335	17,335	15,991	16,512		679		679	17,335		0	184	03/26/2037	1FM.....		
47233D AA 9	JMAC 2009-R11 1A1 SEQ	SSNR CSTR 9/26/36.....		06/26/2014	MBS Paydown.....		162,126	162,126	152,398	159,055		532		532	162,126		0	4,937	09/26/2036	1FM.....		
48124W AA 7	JPMCC 2009-RR1 A4A SEQ	SSNR CSTR 3/18/51....		06/18/2014	MBS Paydown.....		16,894	16,894	14,566	15,816		1,100		1,100	16,894		0	391	03/18/2051	1FE.....		

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

QE05.2

1	2			3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22			
												11	12	13	14	15										
CUSIP Identification	Description			F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Design- ation or Market Indicator (a)			
63860L AC 4	NSTR 2007-B 2AV2 SEQ FLT 04/25/2037.....			.....	06/25/2014	MBS Paydown.....		70,273	70,273	62,631	63,432	.....	.....2,680	.....	.....2,680	.....	.....70,273	.....	.....	.....0	102	04/25/2037	1FM....			
73316P GG 9	POPLR 2005-5 AF3 SEQ SNR AFC 11/25/2035.....			.....	06/25/2014	MBS Paydown.....		98,621	98,621	99,546	99,546	.....	.....(318)	.....	.....(318)	.....	.....98,621	.....	.....	.....0	630	11/25/2035	2FM....			
74928X BB 6	RBSSP 2009-6 3A2 MEZ CSTR 01-36 RE.....			.....	06/26/2014	Pass-Through Loss.....		.....	.....2,843	1,706	.....	.....	.....13	.....	.....13	.....	.....2,843	.....	.....(2,843)	(2,843)	67	01/26/2036	1FM....			
74928X BB 6	RBSSP 2009-6 3A2 MEZ CSTR 01-36 RE.....			.....	06/30/2014	Book Value Adjustment.....		.....	.....	.....	.....	.....	.....	.....	.....0	.....	.....(2,843)	.....	.....2,843	2,843	.....	01/26/2036	1FM....			
76111X HN 6	RFMSI 2004-S4 2A6 PAC 4.50 4/25/2019.....			.....	06/25/2014	MBS Paydown.....		41,783	41,783	41,249	68,331	.....	.....1,859	.....	.....1,859	.....	.....41,783	.....	.....	.....0	780	04/25/2019	1FM....			
76111X J4 6	RFMSI 2006-S1 1A3 SSNR NAS 5.75 01/36.....			.....	06/25/2014	MBS Paydown.....		17,495	17,495	17,407	31,159	.....	.....	.....	.....0	.....	.....17,495	.....	.....	.....0	446	01/25/2036	1FM....			
77876N AK 4	LFR 6 I PAC 9.4 08/20/2019.....			.....	06/20/2014	MBS Paydown.....		666	666	711	674	16	.....	.....	.....16	.....	.....666	.....	.....	.....0	27	08/20/2019	6*.....			
813084 A* 1	SEBRING 11.50 4/25/2018.....			.....	06/30/2014	Paydown.....		18,750	18,750	17,884	18,617	.....	.....133	.....	.....133	.....	.....18,750	.....	.....	.....0	955	04/25/2018	4Z.....			
813084 A* 1	SEBRING 11.50 4/25/2018.....			.....	03/31/2014	Paydown Adjustment.....		741	741	709	.....	.....	.....	.....	.....0	.....	.....741	.....	.....	.....0	.....	04/25/2018	4Z.....			
81375W JE 7	SABR 2006-OP1 A2C SEQ FLT 10/25/2035.....			.....	06/25/2014	MBS Paydown.....		20,549	20,549	18,180	19,067	.....	.....145	.....	.....145	.....	.....20,549	.....	.....	.....0	45	10/25/2035	1FM....			
872225 AD 9	TBW 2006-5 A3 SEQ STP 11/25/2036.....			.....	06/25/2014	MBS Paydown.....		50,081	50,081	14,774	25,406	.....	.....10,148	.....	.....10,148	.....	.....50,081	.....	.....	.....0	1,074	11/25/2036	1FM....			
872227 AK 9	TBW 2007-2 A6A NAS SSNR 6.0145 07/25/37.....			.....	06/25/2014	MBS Paydown.....		72,291	72,291	54,941	54,941	.....	.....2,144	.....	.....2,144	.....	.....72,291	.....	.....	.....0	547	07/25/2037	1FM....			
88732J AR 9	TIME WARNER CABLE 7.50 04/01/2014.....			.....	04/01/2014	Maturity.....		1,000,000	1,000,000	995,340	1,000,000	.....	.....272	.....	.....272	.....	.....1,000,000	.....	.....	.....0	37,500	04/01/2014	2FE....			
89655Y AA 4	TRL 2009-1A A ABS 6.657 11/16/2039.....			.....	06/16/2014	MBS Paydown.....		10,336	10,336	10,336	10,329	.....	.....(1)	.....	.....(1)	.....	.....10,336	.....	.....	.....0	287	11/16/2039	1FE....			
89656C AA 1	TRL 2010-1A A ABS 5.194 10/16/2040.....			.....	06/16/2014	MBS Paydown.....		9,362	9,362	9,362	9,362	.....	.....	.....	.....0	.....	.....9,362	.....	.....	.....0	203	10/16/2040	1AM....			
949832 AA 7	WFMBS 2005-14 1A1 SSNR NAS 5.5 12/35.....			.....	06/25/2014	MBS Paydown.....		70,737	70,737	68,134	126,955	.....	.....866	.....	.....866	.....	.....70,737	.....	.....	.....0	1,527	12/25/2035	1FM....			
94983Q AL 0	WFMBS 2006-3 A11 SSNR NAS 5.50 03/36.....			.....	06/25/2014	MBS Paydown.....		32,866	32,866	31,830	59,225	.....	.....280	.....	.....280	.....	.....32,866	.....	.....	.....0	723	03/25/2036	1FM....			
94983T AJ 9	WFMBS 2006-AR6 5A1 SEQ SSNR CSTR 03/36.....			.....	06/25/2014	MBS Paydown.....		43,086	43,086	38,185	37,663	.....	.....3,186	.....	.....3,186	.....	.....43,086	.....	.....	.....0	1,385	03/25/2036	1FM....			
3899999. Total Bonds - Industrial and Miscellaneous.....								4,519,692	4,559,921	4,408,603	5,350,161	16	37,034	0	37,050	0	4,519,667	0	25	25	127,097	XXX...	..XXX...			
8399997. Total Bonds - Part 4.....								5,425,902	5,469,771	5,292,299	6,513,311	16	40,072	0	40,088	0	5,425,877	0	25	25	150,133	XXX...	..XXX...			
8399999. Total Bonds.....								5,425,902	5,469,771	5,292,299	6,513,311	16	40,072	0	40,088	0	5,425,877	0	25	25	150,133	XXX...	..XXX...			
9999999. Total Bonds, Preferred and Common Stocks.....								5,425,902	XXX.....	5,292,299	6,513,311	16	40,072	0	40,088	0	5,425,877	0	25	25	150,133	XXX...	..XXX...			

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

Sch. DB-Pt A-Sn 1
NONE

Sch. DB-Pt A-Sn 1-Footer A
NONE

Sch. DB-Pt A-Sn 1-Footer B
NONE

Sch. DB-Pt B-Sn 1
NONE

Sch. DB-Pt B-Sn 1-Footer A
NONE

Sch. DB-Pt B-Sn 1-Footer B
NONE

Sch. DB-Pt B-Sn 1B-Broker List
NONE

Sch. DB-Pt D-Sn 1
NONE

Sch. DB-Pt D-Sn 2
NONE

Sch. DL-Pt. 1
NONE

Sch. DL-Pt. 2
NONE

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
Open Depositories								
Bank of New York Mellon..... New York, NY.....		0.010			86,200	7,502	50,434	XXX..
PNC Bank..... Pittsburgh, PA.....					(74,769)	(1,633,138)	(785,573)	XXX..
Wachovia Bank..... Columbia, SC.....					125,894	125,894	125,894	XXX..
0199999. Total Open Depositories.....	...XXX.....	...XXX.....	0	0	137,325	(1,499,742)	(609,245)	XXX..
0399999. Total Cash on Deposit.....	...XXX.....	...XXX.....	0	0	137,325	(1,499,742)	(609,245)	XXX..
0599999. Total Cash.....	...XXX.....	...XXX.....	0	0	137,325	(1,499,742)	(609,245)	XXX..

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year

NONE