

LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

## QUARTERLY STATEMENT

AS OF JUNE 30, 2014  
OF THE CONDITION AND AFFAIRS OF THE

### American Modern Life Insurance Company

NAIC Group Code 0869 NAIC Company Code 65811 Employer's ID Number 86-6052181

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 12/12/1956 Commenced Business 01/03/1957

Statutory Home Office 1300 East Ninth Street, Cleveland, OH, US 44114  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 400 Robert Street North, 651-665-3500  
(Street and Number) (City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 400 Robert Street North, St. Paul, MN, US 55101-2098  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 400 Robert Street North, 651-665-4284  
(Street and Number) (City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.securian.com

Statutory Statement Contact John Edward Hageman, 651-665-4284  
(Name) (Area Code) (Telephone Number)  
john.hageman@securian.com, 651-665-7938  
(E-mail Address) (FAX Number)

#### OFFICERS

President & CEO David Anthony Seidel Treasurer David John LePlavy  
Secretary Mark James Geldernick

#### OTHER

Barbara Ann Baumann Second Vice President

#### DIRECTORS OR TRUSTEES

<u>David Anthony Seidel</u>	<u>David John LePlavy</u>	<u>Warren John Zaccaro</u>
<u>Leslie Joy Chapman</u>	<u>Bruce Paul Shay</u>	<u>Gary Roger Christensen</u>
<u>Nancy Rae Swanson</u>		

State of Minnesota SS:  
County of Ramsey

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

D.A. Seidel

David Anthony Seidel  
President & CEO

Mark James Geldernick

Mark James Geldernick  
Secretary

David John LePlavy

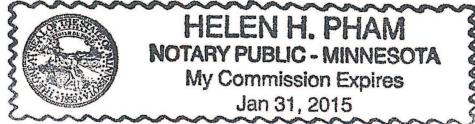
David John LePlavy  
Treasurer

Subscribed and sworn to before me this  
01 day of August 2014

Helen H. Pham  
Helen H. Pham  
Notary Public  
January 31, 2015

a. Is this an original filing? .....  
b. If no,  
1. State the amendment number.....  
2. Date filed.....  
3. Number of pages attached.....

Yes [  ] No [  ]



## STATEMENT AS OF JUNE 30, 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

## ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	33,394,359		33,394,359	34,420,281
2. Stocks:				
2.1 Preferred stocks .....				
2.2 Common stocks .....	12,206,739		12,206,739	12,629,796
3. Mortgage loans on real estate:				
3.1 First liens .....				
3.2 Other than first liens .....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....				
4.2 Properties held for the production of income (less \$ encumbrances) .....				
4.3 Properties held for sale (less \$ encumbrances) .....				
5. Cash (\$ 352,150 ), cash equivalents (\$ 524,711 ) .....	876,861		876,861	2,849,086
6. Contract loans (including \$ premium notes) .....				
7. Derivatives .....				
8. Other invested assets .....				
9. Receivables for securities .....	65,672		65,672	29,250
10. Securities lending reinvested collateral assets .....				
11. Aggregate write-ins for invested assets .....				
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	46,543,631		46,543,631	49,928,413
13. Title plants less \$ charged off (for Title insurers only) .....				
14. Investment income due and accrued .....	269,123		269,123	267,616
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	755,992		755,992	
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums) .....				
15.3 Accrued retrospective premiums .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	760,098		760,098	635,752
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....	1,023,138		1,023,138	582,880
17. Amounts receivable relating to uninsured plans .....				
18.1 Current federal and foreign income tax recoverable and interest thereon .....	40,948		40,948	98,515
18.2 Net deferred tax asset .....	1,371,531	821,613	549,918	576,702
19. Guaranty funds receivable or on deposit .....	42,528	42,528		
20. Electronic data processing equipment and software .....				
21. Furniture and equipment, including health care delivery assets (\$ ) .....				
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....				
24. Health care (\$ ) and other amounts receivable .....				
25. Aggregate write-ins for other than invested assets .....	615,991	615,992	(1)	
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	51,422,981	1,480,133	49,942,847	52,089,878
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....				
28. Total (Lines 26 and 27) .....	51,422,981	1,480,133	49,942,847	52,089,878
<b>DETAILS OF WRITE-INS</b>				
1101. .....				
1102. .....				
1103. .....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) .....				
2501. Interest Maintenance Reserve .....	275,004	275,005	(1)	
2502. Miscellaneous Accounts Receivable .....	340,987	340,987		
2503. .....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	615,991	615,992	(1)	

STATEMENT AS OF JUNE 30, 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ ..... 9,558,214 less \$ ..... included in Line 6.3 (including \$ ..... Modco Reserve) .....	9,558,214	11,435,418
2. Aggregate reserve for accident and health contracts (including \$ ..... 1,307,834 Modco Reserve) .....	6,711,009	7,555,562
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve) .....		
4. Contract claims:		
4.1 Life ..... 1,486,376	1,486,376	1,606,222
4.2 Accident and health ..... 433,002	433,002	511,879
5. Policyholders' dividends \$ ..... and coupons \$ ..... due and unpaid .....		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ ..... Modco) .....		
6.2 Dividends not yet apportioned (including \$ ..... Modco) .....		
6.3 Coupons and similar benefits (including \$ ..... Modco) .....		
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ ..... 0 accident and health premiums .....		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act .....		
9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ ..... 1,422,221 ceded .....	1,422,221	878,991
9.4 Interest Maintenance Reserve .....		
10. Commissions to agents due or accrued-life and annuity contracts \$ ..... 404,780 , accident and health \$ ..... 395,178 and deposit-type contract funds \$ ..... 0 .....	799,958	500,769
11. Commissions and expense allowances payable on reinsurance assumed .....	924	1,105
12. General expenses due or accrued .....	2,000,000	2,000,000
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	38,297	67,344
15.1 Current federal and foreign income taxes, including \$ ..... on realized capital gains (losses) .....		
15.2 Net deferred tax liability .....		
16. Unearned investment income .....		
17. Amounts withheld or retained by company as agent or trustee .....		
18. Amounts held for agents' account, including \$ ..... agents' credit balances .....		
19. Remittances and items not allocated .....	106,308	228,846
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....		
22. Borrowed money \$ ..... and interest thereon \$ .....		
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve ..... 61,379	61,379	58,084
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies ..... 161,626	161,626	66,075
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....		
24.04 Payable to parent, subsidiaries and affiliates ..... 492,112	492,112	732,073
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....		
24.08 Derivatives .....		
24.09 Payable for securities ..... 36,311	36,311	
24.10 Payable for securities lending .....		
24.11 Capital notes \$ ..... and interest thereon \$ .....		
25. Aggregate write-ins for liabilities .....		
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	23,307,738	25,642,367
27. From Separate Accounts Statement .....		
28. Total liabilities (Lines 26 and 27) .....	23,307,738	25,642,367
29. Common capital stock .....	2,500,000	2,500,000
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....		
32. Surplus notes .....		
33. Gross paid in and contributed surplus .....	7,000,000	7,000,000
34. Aggregate write-ins for special surplus funds .....		
35. Unassigned funds (surplus) .....	17,135,109	16,947,511
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... 0 in Separate Accounts Statement) .....	24,135,109	23,947,511
38. Totals of Lines 29, 30 and 37 .....	26,635,109	26,447,511
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	49,942,847	52,089,878
<b>DETAILS OF WRITE-INS</b>		
2501. ....		
2502. ....		
2503. ....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....		
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....		
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....		

**STATEMENT AS OF JUNE 30, 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY**  
**SUMMARY OF OPERATIONS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	2,290,099	2,254,542	4,673,499
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	384,046	337,238	694,747
4. Amortization of Interest Maintenance Reserve (IMR)	17,893	64,006	117,092
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	2,047,892	2,598,811	4,777,880
7. Reserve adjustments on reinsurance ceded	194,627	(78,494)	14,836
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	21,384	12,252	80,402
9. Totals (Lines 1 to 8.3)	4,955,940	5,188,356	10,358,456
10. Death benefits	1,570,265	2,094,165	2,667,111
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits			
13. Disability benefits and benefits under accident and health contracts	1,019,305	1,172,194	2,380,520
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts			
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds			
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	(2,721,756)	(4,635,941)	(8,569,605)
20. Totals (Lines 10 to 19)	(132,187)	(1,369,582)	(3,521,974)
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	2,553,888	2,906,562	5,458,092
22. Commissions and expense allowances on reinsurance assumed	33,317	42,651	82,738
23. General insurance expenses	852,113	1,131,130	2,144,497
24. Insurance taxes, licenses and fees, excluding federal income taxes	239,777	218,687	527,575
25. Increase in loading on deferred and uncollected premiums			
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	3,546,908	2,929,448	4,690,927
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	1,409,032	2,258,908	5,667,529
30. Dividends to policyholders			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	1,409,032	2,258,908	5,667,529
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	460,598	689,785	1,784,724
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	948,434	1,569,123	3,882,805
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 776 (excluding taxes of \$ 11,381 transferred to the IMR)	(776)	(2,088)	(3,980)
35. Net income (Line 33 plus Line 34)	947,658	1,567,035	3,878,825
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year	26,447,511	23,067,619	23,067,619
37. Net income (Line 35)	947,658	1,567,034	3,878,825
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 4,584	(239,969)	(357,756)	(254,745)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	(14,205)	(71,461)	(109,228)
41. Change in nonadmitted assets	(32,166)	(51,738)	(232,455)
42. Change in liability for reinsurance in unauthorized and certified companies	(95,551)		(66,075)
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(3,295)	(10,067)	(14,824)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	(374,875)	178,394	178,394
54. Net change in capital and surplus for the year (Lines 37 through 53)	187,598	1,254,406	3,379,892
55. Capital and surplus, as of statement date (Lines 36 + 54)	26,635,109	24,322,025	26,447,511
<b>DETAILS OF WRITE-INS</b>			
08.301. Miscellaneous profit	21,384	12,252	80,402
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	21,384	12,252	80,402
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)			
5301. Correction of prior year error	(374,875)	178,394	178,394
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	(374,875)	178,394	178,394

STATEMENT AS OF JUNE 30, 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	2,077,336	2,073,337	4,396,441
2. Net investment income .....	473,432	424,475	889,032
3. Miscellaneous income .....	1,788,690	2,167,596	4,736,906
4. Total (Lines 1 to 3) .....	4,339,458	4,665,408	10,022,379
5. Benefit and loss related payments .....	2,912,638	3,095,270	5,578,601
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			
7. Commissions, expenses paid and aggregate write-ins for deductions .....	3,518,407	4,042,410	8,288,369
8. Dividends paid to policyholders .....			
9. Federal and foreign income taxes paid (recovered) net of \$ 12,157 tax on capital gains (losses) .....	310,000	810,000	2,023,897
10. Total (Lines 5 through 9) .....	6,741,045	7,947,680	15,890,867
11. Net cash from operations (Line 4 minus Line 10) .....	(2,401,587)	(3,282,272)	(5,868,488)
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	2,226,210	2,842,811	10,821,874
12.2 Stocks .....			
12.3 Mortgage loans .....			
12.4 Real estate .....			
12.5 Other invested assets .....			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....			
12.7 Miscellaneous proceeds .....	(111)	(28,000)	(17,187)
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	2,226,099	2,814,811	10,804,687
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	1,250,517	5,225,555	9,042,133
13.2 Stocks .....			
13.3 Mortgage loans .....			
13.4 Real estate .....			
13.5 Other invested assets .....			
13.6 Miscellaneous applications .....			
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	1,250,517	5,225,555	9,042,133
14. Net increase (or decrease) in contract loans and premium notes .....			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	975,582	(2,410,744)	1,762,554
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....			
16.2 Capital and paid in surplus, less treasury stock .....			
16.3 Borrowed funds .....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....			
16.5 Dividends to stockholders .....			
16.6 Other cash provided (applied) .....	(546,220)	(541,964)	(476,066)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	(546,220)	(541,964)	(476,066)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(1,972,225)	(6,234,980)	(4,582,000)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	2,849,086	7,431,086	7,431,086
19.2 End of period (Line 18 plus Line 19.1) .....	876,861	1,196,106	2,849,086

Note: Supplemental disclosures of cash flow information for non-cash transactions:

**EXHIBIT 1****DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life .....			
2. Ordinary life insurance .....			
3. Ordinary individual annuities .....			
4. Credit life (group and individual) .....	4,427,446	4,828,411	9,362,751
5. Group life insurance .....			
6. Group annuities .....			
7. A & H - group .....			
8. A & H - credit (group and individual) .....	3,256,681	3,255,920	6,456,346
9. A & H - other .....			
10. Aggregate of all other lines of business .....			
11. Subtotal .....	7,684,127	8,084,331	15,819,097
12. Deposit-type contracts .....			
13. Total .....	7,684,127	8,084,331	15,819,097
<b>DETAILS OF WRITE-INS</b>			
1001. .....			
1002. .....			
1003. .....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above) .....			

# STATEMENT AS OF JUNE 30, 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

## NOTES TO FINANCIAL STATEMENTS

### (1) Summary of Significant Accounting Policies

#### A. Accounting Practices

The accompanying statutory financial statements of American Modern Life Insurance Company (the Company) have been prepared in accordance with accounting practices prescribed or permitted by the Ohio Department of Insurance (ODOI). The ODOI recognizes statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company and for determining its solvency under the Ohio Insurance Law. Prescribed statutory accounting practices are those practices that are incorporated directly or by reference in state laws, regulations and general administrative rules applicable to all insurance enterprises domiciled in a particular state. Permitted statutory accounting practices include practices not prescribed by the domiciliary state, but allowed by the domiciliary state regulatory authority. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the state of Ohio. The state has adopted the prescribed accounting practices as stated in NAIC SAP, without modification. The Company has no material statutory accounting practices that differ from those of the state of Ohio or the NAIC accounting practices.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the state of Ohio is show below:

	<u>06/30/2014</u>	<u>12/31/2013</u>
1. Net Income, Ohio State basis:	\$ 947,658	\$ 3,878,825
2. State Prescribed Practices (Income): None	\$ -	\$ -
3. State Permitted Practices (Income): None	<u>\$ -</u>	<u>\$ -</u>
4. Net Income, NAIC SAP:	<u>\$ 947,658</u>	<u>\$ 3,878,825</u>
5. Statutory Surplus, Ohio State basis:	\$ 26,635,109	\$ 26,447,511
6. State Prescribed Practices (Surplus): None	\$ -	\$ -
7. State Permitted Practices (Surplus): None	<u>\$ -</u>	<u>\$ -</u>
8. Statutory Surplus, NAIC SAP	<u>\$ 26,635,109</u>	<u>\$ 26,447,511</u>

#### B. Use of Estimates

No significant change

#### C. Accounting Policy

No significant change

### (2) Accounting Changes and Corrections of Errors

Subsequent to the filing of the 2013 Annual Statement and prior to the completion of the 2013 Statutory Audit, certain adjustments were identified and recorded to properly reflect the transition of premium, claim, and commission processing from an unrelated third party administrator to the Company in 2012. These adjustments decreased capital and surplus by \$195,349.

Similar adjustments were identified and recorded by the Company's wholly owned subsidiary, Southern Pioneer Life Insurance Company (SPLIC), to properly reflect the transition from an unrelated third party administrator to SPLIC in 2012. These adjustments decreased SPLIC's capital and surplus, and the Company's investment in common stock of SPLIC by \$179,526.

The total of these adjustments, \$374,875, is reflected on line 53 on the Summary of Operations. A reconciliation between the 2013 Statutory Audit and the 2013 Annual Statement was disclosed in footnote 12 in the 2013 Statutory Audit.

### (3) Business Combinations and Goodwill

Not applicable

### (4) Discontinued Operations

Not applicable

# STATEMENT AS OF JUNE 30, 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

## NOTES TO FINANCIAL STATEMENTS

### (5) Investments

- A. Not applicable
- B. Not applicable
- C. Not applicable
- D. Loan-Backed Securities

- 1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from Bloomberg when available. Other payment speed assumptions for a small number of holdings were reviewed with the appropriate affiliated company analyst by evaluating the underlying collateral.
- 2) There were no other than temporary impairments (OTTI) recorded as of June 30, 2014, due to management's intent to sell or inability to hold a security until recovery.
- 3) As of June 30, 2014, the Company did not hold any securities for which an OTTI has previously been recognized.
- 4) All impaired securities (fair value is less than cost or amortized cost) for which an OTTI has not been recognized in earnings as a realized loss (including securities with a recognized OTTI for non-interest related declines when a non-recognized interest related impairment remains) as of June 30, 2014:

	<u>Aggregate</u>	<u>Less than 12 months</u>	<u>12 Months or longer</u>
A. Gross Unrealized Losses	\$ (23,375)	\$ -	\$ (23,375)
B. Fair Value of Securities with Unrealized Losses	\$ 1,081,787	\$ -	\$ 1,081,787

- 5) In determining whether a decline in value is other than temporary, the Company considers several factors including, but not limited to the following: the extent and duration of the decline in value; the Company's inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis; and the performance of the security's underlying collateral and projected future cash flows. In projecting future cash flows, the Company incorporates inputs from third-party sources and applies reasonable judgment in developing assumptions used to estimate the probability and timing of collecting all contractual cash flows.

- E. Not applicable
- F. Not applicable
- G. Not applicable
- H. No significant change
- I. Not applicable

### (6) Joint Ventures, Partnerships and Limited Liability Companies

Not applicable

### (7) Investment Income

None

### (8) Derivative Instruments

Not applicable

### (9) Income Taxes

No significant change

### (10) Information Concerning Parent, Subsidiaries and Affiliates

No significant change

### (11) Debt

Not applicable

### (12) Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

# STATEMENT AS OF JUNE 30, 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

## NOTES TO FINANCIAL STATEMENTS

Not applicable

### (13) Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change

### (14) Contingencies

No significant change

### (15) Leases

Not applicable

### (16) Information About Financial Instruments With Off-Balance Sheet Risk And Financial Instruments With Concentrations of Credit Risk

No significant change

### (17) Sale Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

Not applicable

### (18) Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans

Not applicable

### (19) Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

Not applicable

### (20) Fair Value Measurements

A. The fair value of the Company's financial assets and financial liabilities has been determined using available market information as of June 30, 2014. Although the Company is not aware of any factors that would significantly affect the fair value of financial assets and financial liabilities, such amounts have not been comprehensively revalued since those dates. Therefore, estimates of fair value subsequent to the valuation dates may differ significantly from the amounts presented herein. Considerable judgment is required to interpret market data to develop the estimates of fair value. The use of different market assumptions and/or estimation methodologies may have a material effect on the estimated fair value amounts.

Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability (exit price) in an orderly transaction between market participants at the measurement date. In determining fair value, the Company primarily uses the market approach which utilizes a process and other relevant information generated by market transactions involving identical or comparable assets or liabilities. To a lesser extent, the Company also uses the income approach which uses discounted cash flows to determine fair value. When applying either approach, the Company maximizes the use of observable inputs and minimizes the use of unobservable inputs. Observable inputs reflect the assumptions market participants would use in valuing a financial instrument based on market data obtained from sources independent of the Company. Unobservable inputs reflect the Company's estimates about the assumptions market participants would use in valuing financial assets and financial liabilities based on the best information in the circumstances.

The Company is required to categorize its financial assets and financial liabilities carried at fair value on the statutory statements of admitted assets, liabilities and capital and surplus according to a three-level hierarchy. A level is assigned to each financial asset and financial liability based on the lowest level input that is significant to the fair value measurement in its entirety. The levels of fair value hierarchy are as follows:

Level 1 – Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. The types of assets and liabilities utilizing Level 1 valuations generally include money-market funds.

Level 2 – Fair value is based on significant inputs, other than quoted prices included in Level 1, that are observable in active markets for identical or similar assets and liabilities.

Level 3 – Fair value is based on at least one or more significant unobservable inputs. These inputs reflect the Company's assumptions about the inputs market participants would use in pricing the assets or liabilities.

The Company uses prices and inputs that are current as of the measurement date. In periods of market disruption, the ability to observe prices and inputs may be reduced, which could cause an asset or liability to be reclassified to a lower level.

Inputs used to measure fair value of an asset or liability may fall into different levels of the fair value hierarchy. In these situations, the Company will determine the level in which the fair value falls based upon the lowest level input that is significant to the determination of the fair value.

# STATEMENT AS OF JUNE 30, 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

## NOTES TO FINANCIAL STATEMENTS

### (20) Fair Value Measurements (Continued)

The following table summarizes by level of fair value hierarchy the financial assets measured and reported by the Company at fair value as of June 30, 2014:

	Level 1	Level 2	Level 3	Total
Short-term investments:				
Money market mutual funds	\$ 524,711	\$ -	\$ -	\$ 524,711
Total assets at fair value	<u>\$ 524,711</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 524,711</u>

(1) The Company did not have any transfers between Level 1 and Level 2 of the fair value hierarchy as of June 30, 2014.

(2) The Company did not have any Level 3 assets as of June 30, 2014.

(3) Transfers of securities among levels occur at the beginning of the reporting period.

(4) Not applicable – no level 2 or level 3 assets or liabilities.

(5) Not applicable – no derivative assets or liabilities.

B. Not applicable

C. The following table summarizes by level of fair value hierarchy the aggregate fair value of all financial assets held by the Company as of June 30, 2014:

Type of financial instrument	Aggregate fair value	Admitted assets	Level 1	Level 2	Level 3	Not practicable carrying value
Bonds	\$ 34,575,390	\$ 33,394,359	\$ 10,089,921	\$ 24,485,469	\$ -	\$ -
Short terms	<u>524,711</u>	<u>524,711</u>	<u>524,711</u>	<u>-</u>	<u>-</u>	<u>-</u>
Total assets	<u>\$ 35,100,101</u>	<u>\$ 33,919,070</u>	<u>\$ 10,614,632</u>	<u>\$ 24,485,469</u>	<u>\$ -</u>	<u>\$ -</u>

D. Not applicable

### (21) Other Items

No significant change

### (22) Events Subsequent

Not applicable

### (23) Reinsurance

No significant change

### (24) Retrospectively Rated Contracts

Not applicable

# STATEMENT AS OF JUNE 30, 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

## NOTES TO FINANCIAL STATEMENTS

### (25) Change in Incurred Losses and Loss Adjustment Expenses.

Activity in the liability for unpaid accident and health claims and claim adjustment expenses is summarized as follows:

	<u>06/30/2014</u>	<u>12/31/2013</u>
Balance at January 1	\$ 9,004,472	\$ 12,318,051
Less: reinsurance recoverable	<u>5,272,271</u>	<u>7,245,176</u>
Net balance at January 1	3,732,201	5,072,875
Incurred related to:		
Current year	1,043,885	1,914,165
Prior years	<u>(410,337)</u>	<u>(742,525)</u>
Total incurred	633,548	1,171,640
Paid related to:		
Current year	186,330	660,846
Prior years	<u>911,851</u>	<u>1,851,468</u>
Total paid	1,098,181	2,512,314
Net balance at end of period	3,267,568	3,732,201
Plus: reinsurance recoverable	<u>4,442,188</u>	<u>5,272,271</u>
Balance at end of period	<u>\$ 7,709,756</u>	<u>\$ 9,004,472</u>

### (26) Intercompany Pooling Arrangements

Not applicable

### (27) Structured Settlements

Not applicable

### (28) Health Care Receivables

Not applicable

### (29) Participating Policies

Not applicable

### (30) Premium Deficiency Reserves

Not applicable

### (31) Reserves for Life Contracts and Deposit-Type Contracts

Not applicable

### (32) Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

Not applicable

### (33) Premium and Annuity Considerations Deferred and Uncollected

Not applicable

### (34) Separate Accounts

Not applicable

### (35) Loss/Claim Adjustment Expenses

No significant change

STATEMENT AS OF JUNE 30, 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES**

**GENERAL**

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]

1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]

2.2 If yes, date of change: \_\_\_\_\_

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... If yes, complete Schedule Y, Parts 1 and 1A. Yes [ X ] No [ ]

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]

3.3 If the response to 3.2 is yes, provide a brief description of those changes.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ ] N/A [ X ] If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ..... 12/31/2012

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ..... 12/31/2012

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ..... 05/07/2014

6.4 By what department or departments?  
The Company has been examined as part of a group level examination by the Minnesota Department of Commerce with California Department of Insurance, Ohio Department of Insurance and Arkansas Department of Insurance participating

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]

6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [ X ]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ X ] No [ ]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Securian Financial Services, Inc. ....	St. Paul, MN .....	NO.	NO.	NO.	YES.
Securian Trust Company N.A. ....	St. Paul, MN .....	NO.	YES.	NO.	NO.
C.R.I. Securities LLC .....	St. Paul, MN .....	NO.	NO.	NO.	YES.
H. Beck, Inc. ....	Rockville, MD .....	NO.	NO.	NO.	YES.

STATEMENT AS OF JUNE 30, 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [  ] No [  ]  
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
 (c) Compliance with applicable governmental laws, rules and regulations;  
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
 (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? ..... Yes [  ] No [  ]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [  ] No [  ]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

**FINANCIAL**

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [  ] No [  ]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ .....

**INVESTMENT**

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [  ] No [  ]

11.2 If yes, give full and complete information relating thereto:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	\$ .....	\$ .....
14.22 Preferred Stock .....	\$ .....	\$ .....
14.23 Common Stock .....	\$ .....	\$ .....
14.24 Short-Term Investments .....	\$ .....	\$ .....
14.25 Mortgage Loans on Real Estate .....	\$ .....	\$ .....
14.26 All Other .....	\$ .....	\$ .....
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) .....	\$ 12,629,796	\$ .....
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....	\$ .....	\$ 12,206,739

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [  ] No [  ]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [  ] No [  ]

If no, attach a description with this statement.

**STATEMENT AS OF JUNE 30, 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY**  
**GENERAL INTERROGATORIES**

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. ....	\$ .....
16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....	\$ .....
16.3 Total payable for securities lending reported on the liability page. ....	\$ .....

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [  ] No [  ]

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
State Street Bank & Trust Company .....	801 Pennsylvania Ave, Kansas City, MO 64105 .....

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [  ] No [  ]

17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
109905 .....	Advatus Capital Management, Inc. .....	400 Robert Street North, St. Paul, MN 55101 .....

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? ..... Yes [  ] No [  ]

18.2 If no, list exceptions:

STATEMENT AS OF JUNE 30, 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

**PART 2 - LIFE & HEALTH**

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1 Long-Term Mortgages In Good Standing	
1.11 Farm Mortgages .....	\$ .....
1.12 Residential Mortgages .....	\$ .....
1.13 Commercial Mortgages .....	\$ .....
1.14 Total Mortgages in Good Standing .....	\$ .....
1.2 Long-Term Mortgages In Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing with Restructured Terms.....	\$ .....
1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages .....	\$ .....
1.32 Residential Mortgages .....	\$ .....
1.33 Commercial Mortgages .....	\$ .....
1.34 Total Mortgages with Interest Overdue more than Three Months .....	\$ .....
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages .....	\$ .....
1.42 Residential Mortgages .....	\$ .....
1.43 Commercial Mortgages .....	\$ .....
1.44 Total Mortgages in Process of Foreclosure .....	\$ .....
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) .....	\$ .....
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages .....	\$ .....
1.62 Residential Mortgages .....	\$ .....
1.63 Commercial Mortgages .....	\$ .....
1.64 Total Mortgages Foreclosed and Transferred to Real Estate .....	\$ .....
2. Operating Percentages:	
2.1 A&H loss percent .....	48.000 %
2.2 A&H cost containment percent .....	0.000 %
2.3 A&H expense percent excluding cost containment expenses .....	68.000 %
3.1 Do you act as a custodian for health savings accounts? .....	Yes [ ] No [ X ]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date .....	\$ .....
3.3 Do you act as an administrator for health savings accounts? .....	Yes [ ] No [ X ]
3.4 If yes, please provide the balance of the funds administered as of the reporting date .....	\$ .....

STATEMENT AS OF JUNE 30, 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

## **SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

**NON**

10

STATEMENT AS OF JUNE 30, 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

States, Etc.	1 Active Status	Direct Business Only				7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	
1. Alabama .....	AL L	89,723		(419)		89,304
2. Alaska .....	AK L					
3. Arizona .....	AZ L	14,698		8,103		22,801
4. Arkansas .....	AR L	83,497		63,741		147,238
5. California .....	CA L	85,297		67,170		152,467
6. Colorado .....	CO L	60,756		53,891		114,647
7. Connecticut .....	CT L	13,219		18,236		31,455
8. Delaware .....	DE L					
9. District of Columbia .....	DC L					
10. Florida .....	FL L					
11. Georgia .....	GA L	15,433		21,109		36,542
12. Hawaii .....	HI L					
13. Idaho .....	ID L	62,152		48,720		110,872
14. Illinois .....	IL L	126,508		57,972		184,480
15. Indiana .....	IN L	99,129		106,779		205,908
16. Iowa .....	IA L	90,454		65,205		155,659
17. Kansas .....	KS L	13,275		7,695		20,970
18. Kentucky .....	KY L	24,320		2,242		26,562
19. Louisiana .....	LA L					
20. Maine .....	ME L					
21. Maryland .....	MD L					
22. Massachusetts .....	MA L	(232)		(418)		(650)
23. Michigan .....	MI L	175,859		79,105		254,964
24. Minnesota .....	MN L	181,771		120,452		302,223
25. Mississippi .....	MS L	25,568		11,011		36,579
26. Missouri .....	MO L	1,045,090		750,596		1,795,686
27. Montana .....	MT L	13,547		7,291		20,838
28. Nebraska .....	NE L	43,700		35,798		79,498
29. Nevada .....	NV L	15,675		9,589		25,264
30. New Hampshire .....	NH N					
31. New Jersey .....	NJ N					
32. New Mexico .....	NM L					
33. New York .....	NY L	252,869		121,129		373,998
34. North Carolina .....	NC L					
35. North Dakota .....	ND L	23,769		17,263		41,032
36. Ohio .....	OH L	677,565		773,493		1,451,058
37. Oklahoma .....	OK L	(1,022)				(1,022)
38. Oregon .....	OR L	130,041		104,510		234,551
39. Pennsylvania .....	PA L	21,877		13,080		34,957
40. Rhode Island .....	RI L					
41. South Carolina .....	SC L					
42. South Dakota .....	SD L	19,329		11,953		31,282
43. Tennessee .....	TN L	50,281		16,820		67,101
44. Texas .....	TX L	4,174		258		4,432
45. Utah .....	UT L	12,333		6,987		19,320
46. Vermont .....	VT L					
47. Virginia .....	VA L	(1,338)		(5,606)		(6,944)
48. Washington .....	WA L	150,539		129,536		280,075
49. West Virginia .....	WV L	(11,848)		(4,758)		(16,606)
50. Wisconsin .....	WI L	144,677		95,201		239,878
51. Wyoming .....	WY L	5,171		3,995		9,166
52. American Samoa .....	AS N					
53. Guam .....	GU N					
54. Puerto Rico .....	PR N					
55. U.S. Virgin Islands .....	VI N					
56. Northern Mariana Islands .....	MP N					
57. Canada .....	CAN N					
58. Aggregate Other Aliens .....	OT XXX					
59. Subtotal .....	(a) 49	3,757,856		2,817,729		6,575,585
90. Reporting entity contributions for employee benefits plans .....	XXX					
91. Dividends or refunds applied to purchase paid-up additions and annuities .....	XXX					
92. Dividends or refunds applied to shorten endowment or premium paying period .....	XXX					
93. Premium or annuity considerations waived under disability or other contract provisions .....	XXX					
94. Aggregate or other amounts not allocable by State .....	XXX					
95. Totals (Direct Business) .....	XXX	3,757,856		2,817,729		6,575,585
96. Plus Reinsurance Assumed .....	XXX	70,506		98,993		169,499
97. Totals (All Business) .....	XXX	3,828,362		2,916,722		6,745,084
98. Less Reinsurance Ceded .....	XXX	2,544,936		2,122,806		4,667,742
99. Totals (All Business) less Reinsurance Ceded .....	XXX	1,283,426		793,916		2,077,342
DETAILS OF WRITE-INS						
58001. ....	XXX					
58002. ....	XXX					
58003. ....	XXX					
58998. Summary of remaining write-ins for Line 58 from overflow page .....	XXX					
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above) .....	XXX					
9401. ....	XXX					
9402. ....	XXX					
9403. ....	XXX					
9498. Summary of remaining write-ins for Line 94 from overflow page .....	XXX					
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above) .....	XXX					

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

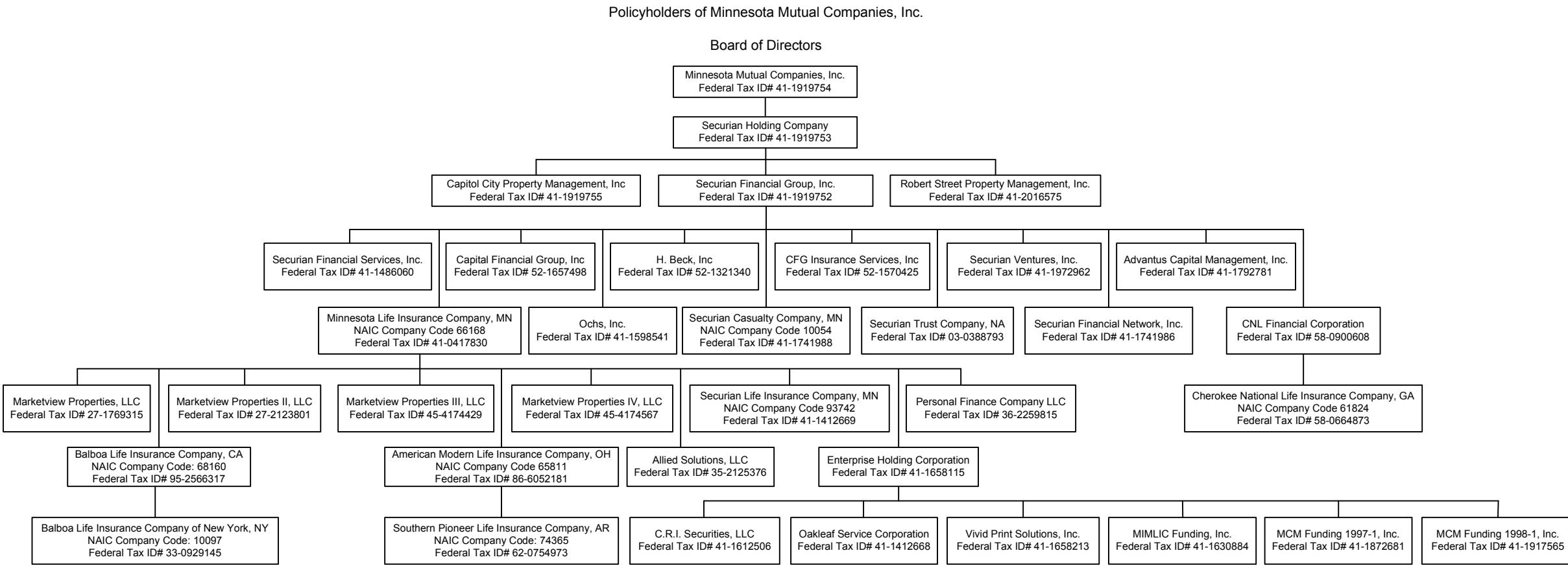
(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF JUNE 30, 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Organization Chart of Minnesota Mutual Companies, Inc., Subsidiaries, and Affiliates



## STATEMENT AS OF JUNE 30, 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1 Group Code	2 Group Name	3 NAIC Company Code	4 Federal ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domestic- ciliary Loca- tion	10 Relation- ship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percent- age	14 Ultimate Controlling Entity(ies)/Person(s)	15
														*
0869	Minnesota Mutual Group	66168	41-0417830				MINNESOTA LIFE INSURANCE COMPANY	..MN	..UDP	SECURIAN FINANCIAL GROUP, INC.	Ownership	..100.00	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			36-2259815				PERSONAL FINANCE COMPANY, LLC	..DE	..N/A	MINNESOTA LIFE INSURANCE COMPANY	Ownership	..100.00	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1412668				OAKLEAF SERVICE CORPORATION	..MN	..N/A	ENTERPRISE HOLDING CORPORATION	Ownership	..100.00	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1792781				ADVANTUS CAPITAL MANAGEMENT, INC.	..MN	..N/A	SECURIAN FINANCIAL GROUP, INC.	Ownership	..100.00	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1486060				SECURIAN FINANCIAL SERVICES, INC.	..MN	..N/A	SECURIAN FINANCIAL GROUP, INC.	Ownership	..100.00	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1612506				C.R.I. SECURITIES, LLC	..MN	..N/A	ENTERPRISE HOLDING CORPORATION	Ownership	.50.00	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	1
0869	Minnesota Mutual Group	93742	41-1412669				SECURIAN LIFE INSURANCE COMPANY	..MN	..IA	MINNESOTA LIFE INSURANCE COMPANY	Ownership	..100.00	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
0869	Minnesota Mutual Group	10054	41-1741988				SECURIAN CASUALTY COMPANY	..MN	..IA	SECURIAN FINANCIAL GROUP, INC.	Ownership	..100.00	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1741986				SECURIAN FINANCIAL NETWORK, INC.	..MN	..N/A	SECURIAN FINANCIAL GROUP, INC.	Ownership	..100.00	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1630884				MMLIC FUNDING, INC.	..MN	..N/A	ENTERPRISE HOLDING CORPORATION	Ownership	..100.00	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1872681				MCM FUNDING 1997-1, INC.	..MN	..N/A	ENTERPRISE HOLDING CORPORATION	Ownership	..100.00	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1917565				MCM Funding 1998-1, INC.	..MN	..N/A	ENTERPRISE HOLDING CORPORATION	Ownership	..100.00	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1658213				VIVID PRINT SOLUTIONS, INC.	..MN	..N/A	ENTERPRISE HOLDING CORPORATION	Ownership	..100.00	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1919755				CAPITOL CITY PROPERTY MANAGEMENT, INC.	..MN	..N/A	SECURIAN FINANCIAL GROUP, INC.	Ownership	..100.00	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1919754				MINNESOTA MUTUAL COMPANIES, INC.	..MN	..UIP	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	Ownership	..100.00	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1919753				SECURIAN HOLDING COMPANY	..DE	..UIP	MINNESOTA MUTUAL COMPANIES, INC.	Ownership	..100.00	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1919752				SECURIAN FINANCIAL GROUP, INC.	..DE	..UIP	SECURIAN HOLDING COMPANY	Ownership	..100.00	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
		03-0388793	3089752				SECURIAN TRUST COMPANY, NA		..N/A	SECURIAN FINANCIAL GROUP, INC.	Ownership	..100.00	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
		41-1972962					SECURIAN VENTURES, INC.	..MN	..N/A	SECURIAN FINANCIAL GROUP, INC.	Ownership	..100.00	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
		41-2016575					ROBERT STREET PROPERTY MANAGEMENT, INC.	..MN	..N/A	SECURIAN FINANCIAL GROUP, INC.	Ownership	..100.00	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
		35-2125376					ALLIED SOLUTIONS, LLC	..IN	..N/A	MINNESOTA LIFE INSURANCE COMPANY	Ownership	..100.00	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
		58-0900608					CNL FINANCIAL CORPORATION	..GA	..N/A	SECURIAN FINANCIAL GROUP, INC.	Ownership	..100.00	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
0869	Minnesota Mutual Group	61824	58-0664873				CHEROKEE NATIONAL LIFE INSURANCE COMPANY	..GA	..IA	CNL FINANCIAL CORPORATION	Ownership	..100.00	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
		41-1658115					ENTERPRISE HOLDING COMPANY	..MN	..N/A	MINNESOTA LIFE INSURANCE COMPANY	Ownership	..100.00	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
		52-1657498					CAPITAL FINANCIAL GROUP, INC.	..MD	..N/A	SECURIAN FINANCIAL GROUP, INC.	Ownership	..100.00	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	

## STATEMENT AS OF JUNE 30, 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1 Group Code	2 Group Name	3 NAIC Company Code	4 Federal ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner-ship Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15
13.1	Minnesota Mutual Group	52-1570425				CFG INSURANCE SERVICES, INC.	MD	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.		
		52-1321340				H. BECK, INC.	MD	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.		
		41-1598541				OCHS, INC.	MN	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.		
		68160	95-2566317			BALBOA LIFE INSURANCE COMPANY	CA	IA	MINNESOTA LIFE INSURANCE COMPANY	Ownership	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.		
		10097	33-0929145			BALBOA LIFE INSURANCE COMPANY OF NY	NY	IA	BALBOA LIFE INSURANCE COMPANY	Ownership	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.		
		65811	86-6052181			AMERICAN MODERN LIFE INSURANCE COMPANY	OH	RE	MINNESOTA LIFE INSURANCE COMPANY	Ownership	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.		
		74365	62-0754973			SOUTHERN PIONEER LIFE INSURANCE COMPANY	AR	DS	AMERICAN MODERN LIFE INSURANCE COMPANY	Ownership	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.		
		27-1769315				MARKETVIEW PROPERTIES, LLC	MN	NIA	MINNESOTA LIFE INSURANCE COMPANY	Ownership	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.		
		27-2123801				MARKETVIEW PROPERTIES II, LLC	MN	NIA	MINNESOTA LIFE INSURANCE COMPANY	Ownership	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.		
		45-4174429				MARKETVIEW PROPERTIES III, LLC	MN	NIA	MINNESOTA LIFE INSURANCE COMPANY	Ownership	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.		
		45-4174567				MARKETVIEW PROPERTIES IV, LLC	MN	NIA	MINNESOTA LIFE INSURANCE COMPANY	Ownership	.100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.		

Asterisk	Explanation
1	There are no voting right preferences between the 50% owners.

STATEMENT AS OF JUNE 30, 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

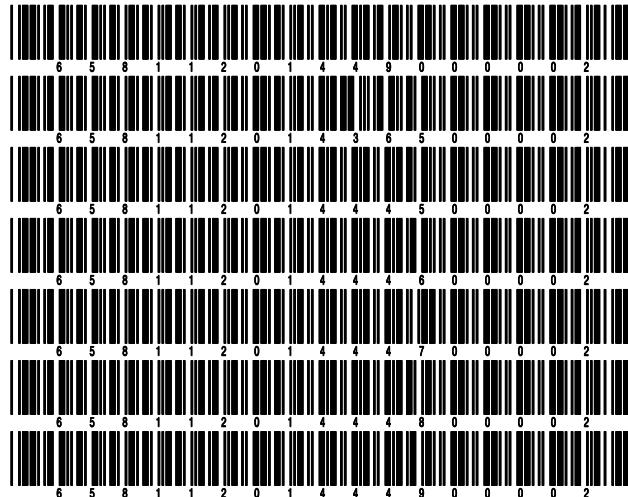
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF JUNE 30, 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**OVERFLOW PAGE FOR WRITE-INS**

**NONE**

**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....		
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10) .....		

**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and mortgage interest paid and commitment fees .....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....		
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14) .....		

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and depreciation .....		
9. Total foreign exchange change in book/adjusted carrying value .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12) .....		

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	.47,050,074	.49,234,497
2. Cost of bonds and stocks acquired .....	1,250,517	9,042,133
3. Accrual of discount .....	14,227	.26,530
4. Unrealized valuation increase (decrease) .....	(414,911)	(253,011)
5. Total gain (loss) on disposals .....	32,519	.57,172
6. Deduct consideration for bonds and stocks disposed of .....	2,226,210	10,821,873
7. Deduct amortization of premium .....	.105,120	.235,374
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8-9) .....	.45,601,096	.47,050,074
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11) .....	.45,601,096	.47,050,074

## STATEMENT AS OF JUNE 30, 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a) .....	33,505,492	1,352,306	2,829,198	(32,459)	33,505,492	31,996,141		34,514,135
2. NAIC 2 (a) .....	1,929,003			(6,075)	1,929,003	1,922,928		2,134,904
3. NAIC 3 (a) .....								
4. NAIC 4 (a) .....								
5. NAIC 5 (a) .....								
6. NAIC 6 (a) .....								
7. Total Bonds .....	35,434,495	1,352,306	2,829,198	(38,534)	35,434,495	33,919,069		36,649,039
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....								
9. NAIC 2 .....								
10. NAIC 3 .....								
11. NAIC 4 .....								
12. NAIC 5 .....								
13. NAIC 6 .....								
14. Total Preferred Stock .....								
15. Total Bonds and Preferred Stock .....	35,434,495	1,352,306	2,829,198	(38,534)	35,434,495	33,919,069		36,649,039

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 524,711 ; NAIC 2 \$ ; NAIC 3 \$ ;

NAIC 4 \$ ; NAIC 5 \$ ; NAIC 6 \$ .....

**SCHEDULE DA - PART 1**

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	524,711	XXX	524,711		

**SCHEDULE DA - VERIFICATION**

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	2,228,759	6,181,725
2. Cost of short-term investments acquired .....	2,252,019	9,039,452
3. Accrual of discount .....		
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....		
6. Deduct consideration received on disposals .....	3,956,067	12,992,418
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	524,711	2,228,759
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11) .....	524,711	2,228,759

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards  
**N O N E**

Schedule DB - Part B - Verification - Futures Contracts  
**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open  
**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open  
**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives  
**N O N E**

Schedule E - Verification - Cash Equivalents  
**N O N E**

Schedule A - Part 2 - Real Estate Acquired and Additions Made  
**N O N E**

Schedule A - Part 3 - Real Estate Disposed  
**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired  
**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid  
**N O N E**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired  
**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid  
**N O N E**

Schedule D - Part 3 - Long-Term Bonds and Stocks Acquired  
**N O N E**

## STATEMENT AS OF JUNE 30, 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

## SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)					
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value												
.36179M-V0-0	Ginnie Mae II Pool #MA0623		.06/01/2014	Paydown		15,475	.15,475	.15,321	.15,322			153		153		.15,475				.165	.12/01/2042	1				
.36202D-J8-5	Ginnie Mae II Pool #2987		.06/01/2014	Paydown		.92	.92	.91	.91							.92				.3	.10/01/2030	1				
.36202D-LV-1	Ginnie Mae II Pool #3040		.06/01/2014	Paydown		237	.237	.239	.238			(2)				.237				.8	.02/01/2031	1				
.36206A-LZ-4	Ginnie Mae I Pool #405444		.06/01/2014	Paydown		.39	.39	.41	.41			(2)				.39				.1	.04/01/2025	1				
.36224T-AC-4	Ginnie Mae I Pool #337603		.06/01/2014	Paydown		409	.409	.424	.420			(10)				.409				.13	.12/01/2022	1				
.912828-A3-4	United States Treasury Note/Bond		.06/12/2014	Deutsche Bank Securities		987,653	1,000,000	978,636	978,694			1,861		1,861		.980,554				7,099	7,099	.6,660	.11/30/2018	1		
0599999. Subtotal - Bonds - U.S. Governments						1,003,905	1,016,252	994,752	994,806			2,000		2,000		996,806				7,099	7,099	6,850	XXX	XXX		
.31292G-7H-3	Freddie Mac Gold Pool #000899		.06/01/2014	Paydown		161	.161	.161	.161							.161				.5	.12/01/2029	1				
.31292H-D4-3	Freddie Mac Gold Pool #C01023		.06/01/2014	Paydown		542	.542	.557	.556			(14)				.542				.13	.07/01/2030	1				
.31292H-D6-8	Freddie Mac Gold Pool #C01025		.06/01/2014	Paydown		51	.51	.51	.51							.51				.2	.07/01/2030	1				
.31292H-FT-6	Freddie Mac Gold Pool #C01078		.06/01/2014	Paydown		73	.73	.72	.72			1				.73				.2	.10/01/2030	1				
.31292H-GN-8	Freddie Mac Gold Pool #C01105		.06/01/2014	Paydown		551	.551	.533	.535			16				.551				.15	.10/01/2030	1				
.31293K-7A-8	Freddie Mac Gold Pool #C22689		.06/01/2014	Paydown		813	.813	.778	.782			31				.813				.22	.03/11/2029	1				
.31293S-DX-4	Freddie Mac Gold Pool #C28218		.06/01/2014	Paydown		305	.305	.305	.305							.305				.10	.06/01/2029	1				
.31293Y-BX-3	Freddie Mac Gold Pool #C32754		.06/01/2014	Paydown		.72	.72	.71	.71			1				.72				.2	.11/01/2029	1				
.31298F-U3-4	Freddie Mac Gold Pool #C46902		.06/01/2014	Paydown		194	.194	.194	.194							.194				.5	.09/01/2030	1				
.31298M-JF-5	Freddie Mac Gold Pool #G51162		.06/01/2014	Paydown		212	.212	.212	.212			(1)				.212				.6	.05/01/2031	1				
.31356G-BA-0	Federal National Mortgage Association		.05/02/2014	Morgan St (Ny) -B		518,463	.500,000	499,365	499,703			42				.499,745				18,718	18,718	.6,630	.10/11/2016	1		
.31382W-S5-2	Fannie Mae Pool #494740		.06/01/2014	Paydown		9	.9	8	8			1				9				.05	.01/01/2029	1				
.31384U-4E-1	Fannie Mae Pool #534621		.06/01/2014	Paydown		119	.119	120	120			(1)				.119				.4	.11/01/2029	1				
.31384V-2A-9	Fannie Mae Pool #533469		.06/01/2014	Paydown		233	.233	218	220			13				.233				.7	.07/01/2030	1				
.31384V-T8-5	Fannie Mae Pool #533275		.06/01/2014	Paydown		193	.193	192	192			1				.193				.5	.05/01/2030	1				
.31384V-ZC-9	Fannie Mae Pool #535439		.06/01/2014	Paydown		28	.28	29	28			1				.28				.1	.08/01/2030	1				
.31384V-LC-2	Fannie Mae Pool #535923		.06/01/2014	Paydown		905	.905	915	914			(9)				.905				.26	.05/01/2031	1				
.31385Y-LU-7	Fannie Mae Pool #556639		.06/01/2014	Paydown		161	.161	161	160			1				.161				.5	.10/01/2015	1				
.31388W-IP-1	Fannie Mae Pool #A4253		.06/01/2014	Paydown		9,961	.9,961	9,621	9,621			340				.340				.99	.06/01/2043	1				
.31388W-PE-5	Fannie Mae Pool #AT7620		.06/01/2014	Paydown		4,498	.4,498	4,350	4,350			148				.4,498				.49	.06/01/2043	1				
.31403D-SE-0	Fannie Mae Pool #745817		.06/01/2014	Paydown		3,388	.3,388	3,248	3,255			133				.3,388				.70	.09/01/2036	1				
.31407M-MR-3	Fannie Mae Pool #834768		.06/01/2014	Paydown		7,056	.7,056	6,932	6,937			118				.7,056				.159	.07/01/2035	1				
.31417F-YA-0	Fannie Mae Pool #AB8804		.06/01/2014	Paydown		3,123	.3,123	2,992	2,994			130				.3,123				.31	.03/01/2043	1				
3199999. Subtotal - Bonds - U.S. Special Revenues						551,111	532,648	531,085	517,470			951				532,393				18,718	18,718	7,168	XXX	XXX		
8399997. Total - Bonds - Part 4						1,555,016	1,548,900	1,525,837	1,512,276			2,951				1,529,199				25,817	25,817	14,018	XXX	XXX		
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX			XXX				XXX				XXX	XXX	XXX	XXX	XXX		
8399999. Total - Bonds						1,555,016	1,548,900	1,525,837	1,512,276			2,951				1,529,199				25,817	25,817	14,018	XXX	XXX		
8999997. Total - Preferred Stocks - Part 4						XXX																		XXX	XXX	
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX			XXX				XXX				XXX	XXX	XXX	XXX	XXX		
8999999. Total - Preferred Stocks						XXX																		XXX	XXX	
9799997. Total - Common Stocks - Part 4						XXX																		XXX	XXX	
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX			XXX				XXX				XXX	XXX	XXX	XXX	XXX		
9799999. Total - Common Stocks						XXX																		XXX	XXX	
9899999. Total - Preferred and Common Stocks						XXX																		XXX	XXX	
9999999 - Totals						1,555,016	XXX	1,525,837	1,512,276			2,951				2,951				1,529,199		25,817	25,817	14,018	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open  
**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open  
**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made  
**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open  
**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By  
**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To  
**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned  
**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned  
**N O N E**

STATEMENT AS OF JUNE 30, 2014 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
US Bank NA	St Paul, MN				(47,776)	(143,395)	352,150	XXX
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX						XXX
0199999. Totals - Open Depositories	XXX	XXX			(47,776)	(143,395)	352,150	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX						XXX
0399999. Total Cash on Deposit	XXX	XXX			(47,776)	(143,395)	352,150	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
0599999. Total - Cash	XXX	XXX			(47,776)	(143,395)	352,150	XXX

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter  
**N O N E**