



QUARTERLY STATEMENT  
AS OF JUNE 30, 2014  
OF THE CONDITION AND AFFAIRS OF THE  
UNITY FINANCIAL LIFE INSURANCE COMPANY

NAIC Group Code \_\_\_\_\_ , \_\_\_\_\_  
(current period) (prior period)

NAIC Company Code 63819

Employer's ID Number 23-1640528

Organized under the Laws of Ohio ,

State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 05/06/1964

Commenced Business 05/06/1964

Statutory Home Office 4675 Cornell Road, Suite 160 ,  
(Street and Number)

Cincinnati, OH, 45241  
(City or Town, State, Country and Zip Code)

Main Administrative Office 4675 Cornell Road, Suite 160  
(Street and Number)

Cincinnati, OH, 45241  
(City or Town, State, Country and Zip Code)

(513)247-0711  
(Area Code)(Telephone Number)

Mail Address P.O. Box 625700 ,  
(Street and Number)

Cincinnati, OH, 45262-5700  
(City or Town, State, Country and Zip Code)

Primary Location of Books and Records 4675 Cornell Road, Suite 160  
(Street and Number)

Cincinnati, OH, 45241  
(City or Town, State, Country and Zip Code)

(513)247-0711  
(Area Code)(Telephone Number)

Internet Website Address www.uflife.com

Statutory Statement Contact Beth Adkins  
(Name)

(513)247-5665  
(Area Code)(Telephone Number)

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(E-Mail Address)

(513)247-5040-  
(Fax Number)

OFFICERS

Name	Title
Thomas Cresson Hardy	Chairman/CEO #
Jay Cresson Hardy	President #
Elaine Marie Greer	Secretary
Beth Anne Adkins	Treasurer

VICE-PRESIDENTS

Beth Anne Adkins, Vice President  
Cynthia Lee English, Vice President

Elaine Marie Greer, Assistant Vice President  
Christopher Kuhnen, Vice President

DIRECTORS OR TRUSTEES

David Benjamin Abraham  
Alexander Meeker Clark  
Jerry Michael Gannon  
Jay Cresson Hardy

Thomas Cresson Hardy  
John Joseph Waller  
John Bernard Yanko

State of Ohio

County of Hamilton ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)

Jay Hardy

(Printed Name)

1.

President

(Title)

(Signature)

Elaine Greer

(Printed Name)

2.

Secretary

(Title)

(Signature)

Beth Adkins

(Printed Name)

3.

Treasurer

(Title)

Subscribed and sworn to before me this

28th day of July 2014

(Notary Public Signature)

a. Is this an original filing? Yes[X] No[ ]

b. If no:

1. State the amendment number 0

2. Date filed

3. Number of pages attached 0

ASSETS

		Current Statement Date			4
		1	2	3	
		Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	December 31 Prior Year Net Admitted Assets
1.	Bonds .....	173,805,511		173,805,511	165,475,009
2.	Stocks:				
2.1	Preferred stocks .....				
2.2	Common stocks .....				
3.	Mortgage loans on real estate:				
3.1	First liens .....				
3.2	Other than first liens .....				
4.	Real estate:				
4.1	Properties occupied by the company (less \$.....0 encumbrances) .....				
4.2	Properties held for the production of income (less \$.....0 encumbrances) .....				
4.3	Properties held for sale (less \$.....0 encumbrances) .....				
5.	Cash (\$.....489,806), cash equivalents (\$.....0) and short-term investments (\$.....535,592) .....	1,025,398		1,025,398	1,649,764
6.	Contract loans (including \$.....0 premium notes) .....	77,571		77,571	74,409
7.	Derivatives .....				
8.	Other invested assets .....				
9.	Receivables for securities .....				
10.	Securities lending reinvested collateral assets .....				
11.	Aggregate write-ins for invested assets .....				
12.	Subtotals, cash and invested assets (Lines 1 to 11) .....	174,908,480		174,908,480	167,199,182
13.	Title plants less \$.....0 charged off (for Title insurers only) .....				
14.	Investment income due and accrued .....	2,033,045		2,033,045	1,878,131
15.	Premiums and considerations:				
15.1	Uncollected premiums and agents' balances in the course of collection .....	29,030		29,030	26,817
15.2	Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums) .....	2,671,750		2,671,750	2,449,916
15.3	Accrued retrospective premiums .....				
16.	Reinsurance:				
16.1	Amounts recoverable from reinsurers .....				
16.2	Funds held by or deposited with reinsured companies .....				
16.3	Other amounts receivable under reinsurance contracts .....	68,540		68,540	126,831
17.	Amounts receivable relating to uninsured plans .....				
18.1	Current federal and foreign income tax recoverable and interest thereon .....	23,362		23,362	
18.2	Net deferred tax asset .....	3,240,657	2,220,657	1,020,000	1,020,000
19.	Guaranty funds receivable or on deposit .....	20,357		20,357	24,131
20.	Electronic data processing equipment and software .....	545,188	518,036	27,151	10,112
21.	Furniture and equipment, including health care delivery assets (\$.....0) .....	38,235	38,235		
22.	Net adjustments in assets and liabilities due to foreign exchange rates .....				
23.	Receivables from parent, subsidiaries and affiliates .....	313		313	200
24.	Health care (\$.....0) and other amounts receivable .....	554,238	554,238		0
25.	Aggregate write-ins for other than invested assets .....	31,869	31,869		
26.	TOTAL assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	184,165,064	3,363,035	180,802,029	172,735,320
27.	From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....				
28.	TOTAL (Lines 26 and 27) .....	184,165,064	3,363,035	180,802,029	172,735,320
DETAILS OF WRITE-INS					
1101.	.....				
1102.	.....				
1103.	.....				
1198.	Summary of remaining write-ins for Line 11 from overflow page .....				
1199.	TOTALS (Lines 1101 through 1103 plus 1198) (Line 11 above) .....				
2501.	Premiums Receivable .....	2,208	2,208		
2502.	Prepaid Expenses .....	29,661	29,661		
2503.	.....				
2598.	Summary of remaining write-ins for Line 25 from overflow page .....				
2599.	TOTALS (Lines 2501 through 2503 plus 2598) (Line 25 above) .....	31,869	31,869		

LIABILITIES, SURPLUS AND OTHER FUNDS

		1	2
		Current Statement Date	December 31 Prior Year
1.	Aggregate reserve for life contracts \$.....0 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve) .....	163,919,778	155,106,058
2.	Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve) .....		
3.	Liability for deposit-type contracts (including \$.....0 Modco Reserve) .....		
4.	Contract claims:		
4.1	Life .....	1,095,875	1,188,543
4.2	Accident and health .....		
5.	Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid .....		
6.	Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1	Dividends apportioned for payment (including \$.....0 Modco) .....		
6.2	Dividends not yet apportioned (including \$.....0 Modco) .....		
6.3	Coupons and similar benefits (including \$.....0 Modco) .....		
7.	Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8.	Premiums and annuity considerations for life and accident & health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums .....	75,383	33,194
9.	Contract liabilities not included elsewhere:		
9.1	Surrender values on canceled contracts .....		
9.2	Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act .....		
9.3	Other amounts payable on reinsurance; including \$.....0 assumed and \$.....317,263 ceded .....	317,263	625,083
9.4	Interest Maintenance Reserve .....	1,513,520	1,574,224
10.	Commissions to agents due or accrued-life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0 .....	38,217	
11.	Commissions and expense allowances payable on reinsurance assumed .....		
12.	General expenses due or accrued .....	243,523	442,047
13.	Transfers to Separate Accounts due or accrued (net) (Including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		
14.	Taxes, licenses and fees due or accrued, excluding federal income taxes .....	113,433	222,811
15.1	Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses) .....	3,102	3,102
15.2	Net deferred tax liability .....		
16.	Unearned investment income .....		
17.	Amounts withheld or retained by company as agent or trustee .....	150,148	161,935
18.	Amounts held for agents' account, including \$.....0 agents' credit balances .....	966,321	948,317
19.	Remittances and items not allocated .....	621,665	723,695
20.	Net adjustment in assets and liabilities due to foreign exchange rates .....		
21.	Liability for benefits for employees and agents if not included above .....		
22.	Borrowed money \$.....0 and interest thereon \$.....0 .....		
23.	Dividends to stockholders declared and unpaid .....		
24.	Miscellaneous liabilities:		
24.01	Asset valuation reserve .....	589,521	515,924
24.02	Reinsurance in unauthorized and certified (\$.....0) companies .....		
24.03	Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers .....		76,400
24.04	Payable to parent, subsidiaries and affiliates .....	22,767	11,503
24.05	Drafts outstanding .....		
24.06	Liability for amounts held under uninsured plans .....		
24.07	Funds held under coinsurance .....		
24.08	Derivatives .....		
24.09	Payable for securities .....		
24.10	Payable for securities lending .....		
24.11	Capital notes \$.....0 and interest thereon \$.....0 .....		
25.	Aggregate write-ins for liabilities .....		
26.	Total Liabilities excluding Separate Accounts business (Lines 1 to 25) .....	169,670,516	161,632,835
27.	From Separate Accounts Statement .....		
28.	Total Liabilities (Lines 26 and 27) .....	169,670,516	161,632,835
29.	Common capital stock .....	2,524,500	2,524,500
30.	Preferred capital stock .....		
31.	Aggregate write-ins for other than special surplus funds .....		
32.	Surplus notes .....		
33.	Gross paid in and contributed surplus .....	2,584,370	2,584,370
34.	Aggregate write-ins for special surplus funds .....		
35.	Unassigned funds (surplus) .....	6,022,643	5,993,615
36.	Less treasury stock, at cost:		
36.1	.....0 shares common (value included in Line 29 \$.....0) .....		
36.2	.....0 shares preferred (value included in Line 30 \$.....0) .....		
37.	Surplus (Total Lines 31 to 35, Less 36) (including \$.....0 in Separate Accounts Statement) .....	8,607,013	8,577,985
38.	Totals of Lines 29, 30 and 37 .....	11,131,513	11,102,485
39.	Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	180,802,029	172,735,320
DETAILS OF WRITE-INS			
2501.	.....		
2502.	.....		
2503.	.....		
2598.	Summary of remaining write-ins for Line 25 from overflow page .....		
2599.	TOTALS (Lines 2501 through 2503 plus 2598) (Line 25 above) .....		
3101.	.....		
3102.	.....		
3103.	.....		
3198.	Summary of remaining write-ins for Line 31 from overflow page .....		
3199.	TOTALS (Lines 3101 through 3103 plus 3198) (Line 31 above) .....		
3401.	.....		
3402.	.....		
3403.	.....		
3498.	Summary of remaining write-ins for Line 34 from overflow page .....		
3499.	TOTALS (Lines 3401 through 3403 plus 3498) (Line 34 above) .....		

STATEMENT AS OF **June 30, 2014** OF THE **UNITY FINANCIAL LIFE INSURANCE COMPANY**

SUMMARY OF OPERATIONS

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts .....	22,150,761	27,026,354	51,143,708
2. Considerations for supplementary contracts with life contingencies .....			
3. Net investment income .....	3,299,192	2,935,392	6,040,569
4. Amortization of Interest Maintenance Reserve (IMR) .....	169,226	166,953	294,599
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....			
6. Commissions and expense allowances on reinsurance ceded .....	1,818,608	2,000,386	3,891,501
7. Reserve adjustments on reinsurance ceded .....			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....			
8.2 Charges and fees for deposit-type contracts .....			
8.3 Aggregate write-ins for miscellaneous income .....			
9. Totals (Lines 1 to 8.3) .....	27,437,786	32,129,085	61,370,376
10. Death benefits .....	10,937,642	10,042,299	20,129,267
11. Matured endowments (excluding guaranteed annual pure endowments) .....			
12. Annuity benefits .....			
13. Disability benefits and benefits under accident and health contracts .....			
14. Coupons, guaranteed annual pure endowments and similar benefits .....			
15. Surrender benefits and withdrawals for life contracts .....	87,083	101,204	177,520
16. Group conversions .....			
17. Interest and adjustments on contract or deposit-type contract funds .....	343	1,794	2,142
18. Payments on supplementary contracts with life contingencies .....			
19. Increase in aggregate reserves for life and accident and health contracts .....	8,813,721	13,835,387	24,961,773
20. TOTALS (Lines 10 to 19) .....	19,838,788	23,980,684	45,270,703
21. Commissions on premiums, annuity considerations, and deposit type contract funds (direct business only) .....	4,557,649	4,869,921	9,930,453
22. Commissions and expense allowances on reinsurance assumed .....			
23. General insurance expenses .....	1,630,659	1,518,477	3,124,766
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	800,330	841,906	1,629,420
25. Increase in loading on deferred and uncollected premiums .....	117,081	119,279	116,892
26. Net transfers to or (from) Separate Accounts, net of reinsurance .....			
27. Aggregate write-ins for deductions .....			
28. Totals (Lines 20 to 27) .....	26,944,507	31,330,267	60,072,234
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	493,279	798,818	1,298,142
30. Dividends to policyholders .....			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) .....	493,279	798,818	1,298,142
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	29,095	103,709	162,756
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	464,184	695,109	1,135,386
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....0 (excluding taxes of \$.....0 transferred to the IMR) .....			
35. Net income (Line 33 plus Line 34) .....	464,184	695,109	1,135,386
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year .....	11,102,485	10,970,516	10,970,516
37. Net Income (Line 35) .....	464,184	695,109	1,135,386
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0 .....			
39. Change in net unrealized foreign exchange capital gain (loss) .....			
40. Change in net deferred income tax .....	9,084	82,798	1,397,350
41. Change in nonadmitted assets .....	(35,642)	(277,490)	(1,563,045)
42. Change in liability for reinsurance in unauthorized and certified companies .....			
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....			
44. Change in asset valuation reserve .....	(73,598)	(38,354)	(118,722)
45. Change in treasury stock .....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....			
47. Other changes in surplus in Separate Accounts Statement .....			
48. Change in surplus notes .....			
49. Cumulative effect of changes in accounting principles .....			
50. Capital changes:			
50.1 Paid in .....			
50.2 Transferred from surplus (Stock Dividend) .....			
50.3 Transferred to surplus .....			
51. Surplus adjustment:			
51.1 Paid in .....			
51.2 Transferred to capital (Stock Dividend) .....			
51.3 Transferred from capital .....			
51.4 Change in surplus as a result of reinsurance .....			
52. Dividends to stockholders .....	(335,000)	(359,000)	(719,000)
53. Aggregate write-ins for gains and losses in surplus .....			
54. Net change in capital and surplus (Lines 37 through 53) .....	29,028	103,062	131,969
55. Capital and surplus as of statement date (Lines 36 + 54) .....	11,131,513	11,073,579	11,102,485
DETAILS OF WRITE-INS			
08.301. ....			
08.302. ....			
08.303. ....			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....			
08.399. TOTALS (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above) .....			
2701. ....			
2702. ....			
2703. ....			
2798. Summary of remaining write-ins for Line 27 from overflow page .....			
2799. TOTALS (Lines 2701 through 2703 plus 2798) (Line 27 above) .....			
5301. Distribution of ownership shares .....			
5302. ....			
5303. ....			
5398. Summary of remaining write-ins for Line 53 from overflow page .....			
5399. TOTALS (Lines 5301 through 5303 plus 5398) (Line 53 above) .....			

CASH FLOW

		1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations				
1.	Premiums collected net of reinsurance .....	21,851,821	26,665,392	50,776,322
2.	Net investment income .....	3,519,646	3,125,135	6,401,517
3.	Miscellaneous income .....	1,895,008	2,000,386	3,815,101
4.	TOTAL (Lines 1 to 3) .....	27,266,475	31,790,912	60,992,939
5.	Benefit and loss related payments .....	11,425,555	10,569,098	20,142,988
6.	Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			
7.	Commissions, expenses paid and aggregate write-ins for deductions .....	7,129,253	7,697,420	14,733,129
8.	Dividends paid to policyholders .....			
9.	Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses) .....	79,587	100,000	211,501
10.	TOTAL (Lines 5 through 9) .....	18,634,396	18,366,518	35,087,618
11.	Net cash from operations (Line 4 minus Line 10) .....	8,632,079	13,424,394	25,905,321
Cash from Investments				
12.	Proceeds from investments sold, matured or repaid:			
12.1	Bonds .....	41,087,700	13,660,552	19,314,526
12.2	Stocks .....			
12.3	Mortgage loans .....			
12.4	Real estate .....			
12.5	Other invested assets .....			
12.6	Net gains or (losses) on cash, cash equivalents and short-term investments .....			
12.7	Miscellaneous proceeds .....			
12.8	TOTAL investment proceeds (Lines 12.1 to 12.7) .....	41,087,700	13,660,552	19,314,526
13.	Cost of investments acquired (long-term only):			
13.1	Bonds .....	49,667,386	27,624,427	44,959,539
13.2	Stocks .....			
13.3	Mortgage loans .....			
13.4	Real estate .....			
13.5	Other invested assets .....			
13.6	Miscellaneous applications .....	0		
13.7	TOTAL investments acquired (Lines 13.1 to 13.6) .....	49,667,387	27,624,427	44,959,539
14.	Net increase (or decrease) in contract loans and premium notes .....	3,161	(16,595)	1,323
15.	Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(8,582,848)	(13,947,280)	(25,646,336)
Cash from Financing and Miscellaneous Sources				
16.	Cash provided (applied):			
16.1	Surplus notes, capital notes .....			
16.2	Capital and paid in surplus, less treasury stock .....			
16.3	Borrowed funds .....			
16.4	Net deposits on deposit-type contracts and other insurance liabilities .....			
16.5	Dividends to stockholders .....	335,000	359,000	719,000
16.6	Other cash provided (applied) .....	(338,597)	51,189	313,509
17.	Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6) .....	(673,597)	(307,811)	(405,491)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS				
18.	Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(624,366)	(830,697)	(146,505)
19.	Cash, cash equivalents and short-term investments:			
19.1	Beginning of year .....	1,649,764	1,796,269	1,796,269
19.2	End of period (Line 18 plus Line 19.1) .....	1,025,398	965,572	1,649,764

Note: Supplemental Disclosures of Cash Flow Information for Non-Cash Transactions:

20.0001				
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**EXHIBIT 1**  
**DIRECT PREMIUMS AND DEPOSIT - TYPE CONTRACTS**

		1	2	3
		Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1.	Industrial life .....			
2.	Ordinary life insurance .....	11,183,780	12,612,817	22,900,229
3.	Ordinary individual annuities .....			
4.	Credit life (group and individual) .....			
5.	Group life insurance .....	20,778,828	21,625,220	44,191,769
6.	Group annuities .....			
7.	A & H - group .....			
8.	A & H - credit (group and individual) .....			
9.	A & H - other .....			
10.	Aggregate of all other lines of business .....			
11.	Subtotal .....	31,962,608	34,238,037	67,091,998
12.	Deposit-type contracts .....			
13.	Total .....	31,962,608	34,238,037	67,091,998
DETAILS OF WRITE-INS				
1001.	.....			
1002.	.....			
1003.	.....			
1098.	Summary of remaining write-ins for Line 10 from overflow page .....			
1099.	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above) .....			

**Notes to Financial Statement**

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Unity Financial Life Insurance Company (“the Company”) are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (the Department).

The Department recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under Ohio Insurance Law. The National Association of Insurance Commissioners’ (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

NET INCOME	STATE		2014	2013
State Basis (Page 4, Line 35, Columns 1&2)	OHIO	\$	464,184	\$ 1,135,386
State Prescribed Practices that increase/decrease SAP	OHIO		0	0
State Permitted Practices that increase/decrease SAP	OHIO		0	0
NAIC SAP		\$	464,184	\$ 1,135,386
SURPLUS	STATE		2014	2013
State Basis (Page 4, Line 35, Columns 1&2)	OHIO	\$	11,131,513	\$ 11,102,485
State Prescribed Practices that increase/decrease SAP	OHIO		0	0
State Permitted Practices that increase/decrease SAP	OHIO		0	0
NAIC SAP		\$	11,131,513	\$ 11,102,485

2. Accounting Changes and Correction of Errors – No Change.

3. Business Combinations and Goodwill – No Change.

4. Discontinued Operations – No Change.

5. Investments

D. Loan Backed Securities

- (1) Prepayment assumptions for mortgage-backed/loan backed and structured securities were obtained from broker dealer survey values.
- (2) The Company does not have any recognized securities with Other Than Temporary Impairments.
- (3) The Company does not have any recognized securities with Other Than Temporary Impairments to list by cusip.
- (4) Impaired Securities (Fair Value less than Cost or Amortized Cost)
  - a. The aggregate amount of unrealized losses:
    - 1. Less than 12 months \$ 27,399
    - 2. 12 months or Longer \$ 1,315,901
  - b. The aggregate related fair value of securities with unrealized losses:
    - 1. Less than 12 months \$ 208,034

**Notes to Financial Statement**

2. 12 months or Longer \$ 4,318,502

- (5) For loan backed securities with an unrealized loss, management considers the size and duration of the loss, whether the security is backed by an agency of the United States government, general economic data, management's assessment of whether it has the ability and intent to hold the security and whether it is more than likely than not it will be required to sell the security before its anticipated recovery. Based upon management's review of the Company's loan backed securities using the aforementioned criteria and the relative insignificance of the unrealized loss position of those securities, the Company concluded that there are no Other Than Temporary Impaired loan backed securities as of June 30, 2014.

E. Repurchase Agreements and/or Securities Lending Transactions – No Change.

I. Working Capital Finance Investments – Not Applicable.

6. Joint Ventures, Partnerships, and Limited Liability Companies – No Change.

7. Investment Income – No Change.

8. Derivative Instruments – No Change.

9. Income Taxes – No Change.

10. Information Concerning Parent, Subsidiaries and Affiliates – No Change.

11. Debt – No Change.

12. Retirement Plans, Deferred Compensation, and Other Postretirement Benefits – No Change.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

4. Shareholder dividends of \$335,000 were paid as of June 30, 2014.

14. Contingent Liabilities – No Change.

15. Leases – No Change.

16. Financial Instruments with Off-Balance Sheet Risk – No Change.

17. Sales Transfer and Servicing of Financial Assets and Extinguishments of Liabilities – No Change.

18. Gain or Loss from Uninsured A&H Plans – No Change.

19. Direct Premium Written by Managing General Agents/Third Party Administrators – No Change.

20. Fair Value Measurements – No Change.

21. Other Items – No Change.

22. Events Subsequent – No Change.

23. Reinsurance – No Change.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination – No Change.

25. Change in Incurred Losses and Loss Adjustment Expenses – No Change.

26. Intercompany Pooling Managements – No Change.

27. Structured Settlements – No Change.

28. Health Care Receivables – No Change.

29. Participating Policies – No Change.

30. Premium Deficiency Reserves – No Change.

31. Reserves for Life Contracts and Deposit Type Contracts – No Change.

32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities – No Change.

33. Premiums and Annuity Considerations Deferred and Uncollected – No Change.

34. Separate Accounts – No Change.

35. Loss/Claim Adjustment Expense – No Change.



GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES  
GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes[ ] No[X]
- 1.2 If yes, has the report been filed with the domiciliary state?

Yes[ ] No[ ] N/A[X]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes[ ] No[X]
- 2.2 If yes, date of change:
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?

Yes[X] No[ ]
- If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes[ ] No[X]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes:
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes[ ] No[X]
- 4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?

If yes, attach an explanation.

Yes[ ] No[ ] N/A[X]
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2012
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2012
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

09/13/2013
- 6.4 By what department or departments?

Ohio
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes[ ] No[ ] N/A[X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with?

Yes[ ] No[ ] N/A[X]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes[ ] No[X]
- 7.2 If yes, give full information
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes[ ] No[X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms?

Yes[ ] No[X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
		Yes[ ] No[X]	Yes[ ] No[X]	Yes[ ] No[X]	Yes[ ] No[X]

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

(c) Compliance with applicable governmental laws, rules and regulations;

(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

(e) Accountability for adherence to the code.

Yes[X] No[ ]
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended?

Yes[ ] No[X]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers?

Yes[ ] No[X]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes[X] No[ ]
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$ 275

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes[ ] No[X]
- 11.2 If yes, give full and complete information relating thereto:
12. Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$ 0
13. Amount of real estate and mortgages held in short-term investments:

\$ 0

**GENERAL INTERROGATORIES (Continued)**

**INVESTMENT**

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates?

14.2 If yes, please complete the following:

Yes[ ] No[X]

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	.....	.....
14.22 Preferred Stock .....	.....	.....
14.23 Common Stock .....	.....	.....
14.24 Short-Term Investments .....	.....	.....
14.25 Mortgages Loans on Real Estate .....	.....	.....
14.26 All Other .....	.....	.....
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) .....	.....	.....
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....	.....	.....

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB?

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?  
If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:  
16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2  
16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2  
16.3 Total payable for securities lending reported on the liability page

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's  
offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a  
custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F.  
Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

Yes[ ] No[X]  
Yes[ ] No[ ] N/A[X]  
\$ ..... 0  
\$ ..... 0  
\$ ..... 0  
Yes[X] No[ ]

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank, NA .....	38 Fountain Square, Cincinnati, OH 45263 .....

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name,  
location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....	.....	.....

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?

17.4 If yes, give full and complete information relating thereto:

Yes[ ] No[X]

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....	.....	.....	.....

17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts,  
handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
N/A .....	McDonnell Investment Management, LLC .....	1515 West 22nd St., 11th Fl., Oak Brook, IL 60523 .....

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

18.2 If no, list exceptions:

Yes[X] No[ ]

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

	Amount
1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:	
1.1 Long-Term Mortgages in Good Standing	
1.11 Farm Mortgages	\$ ..... 0
1.12 Residential Mortgages	\$ ..... 0
1.13 Commercial Mortgages	\$ ..... 0
1.14 Total Mortgages in Good Standing	\$ ..... 0
1.2 Long-Term Mortgages in Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing with Restructured Terms	\$ ..... 0
1.3 Long-Term Mortgage Loans upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages	\$ ..... 0
1.32 Residential Mortgages	\$ ..... 0
1.33 Commercial Mortgages	\$ ..... 0
1.34 Total Mortgages with Interest Overdue more than Three Months	\$ ..... 0
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages	\$ ..... 0
1.42 Residential Mortgages	\$ ..... 0
1.43 Commercial Mortgages	\$ ..... 0
1.44 Total Mortgages in Process of Foreclosure	\$ ..... 0
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$ ..... 0
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages	\$ ..... 0
1.62 Residential Mortgages	\$ ..... 0
1.63 Commercial Mortgages	\$ ..... 0
1.64 Total Mortgages Foreclosed and Transferred to Real Estate	\$ ..... 0
2. Operating Percentages:	
2.1 A&H loss percent	..... 0.000%
2.2 A&H cost containment percent	..... 0.000%
2.3 A&H expense percent excluding cost containment expenses	..... 0.000%
3.1 Do you act as a custodian for health savings accounts?	Yes[ ] No[X]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date.	\$ ..... 0
3.3 Do you act as an administrator for health savings accounts?	Yes[ ] No[X]
3.4 If yes, please provide the balance of the funds administered as of the reporting date.	\$ ..... 0

**SCHEDULE S - CEDED REINSURANCE**  
**Showing All New Reinsurance Treaties - Current Year to Date**

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Reinsurer	8 Certified Reinsurer Rating (1 through 6)	9 Effective Date of Certified Reinsurer Rating
			<div>NONE</div>					

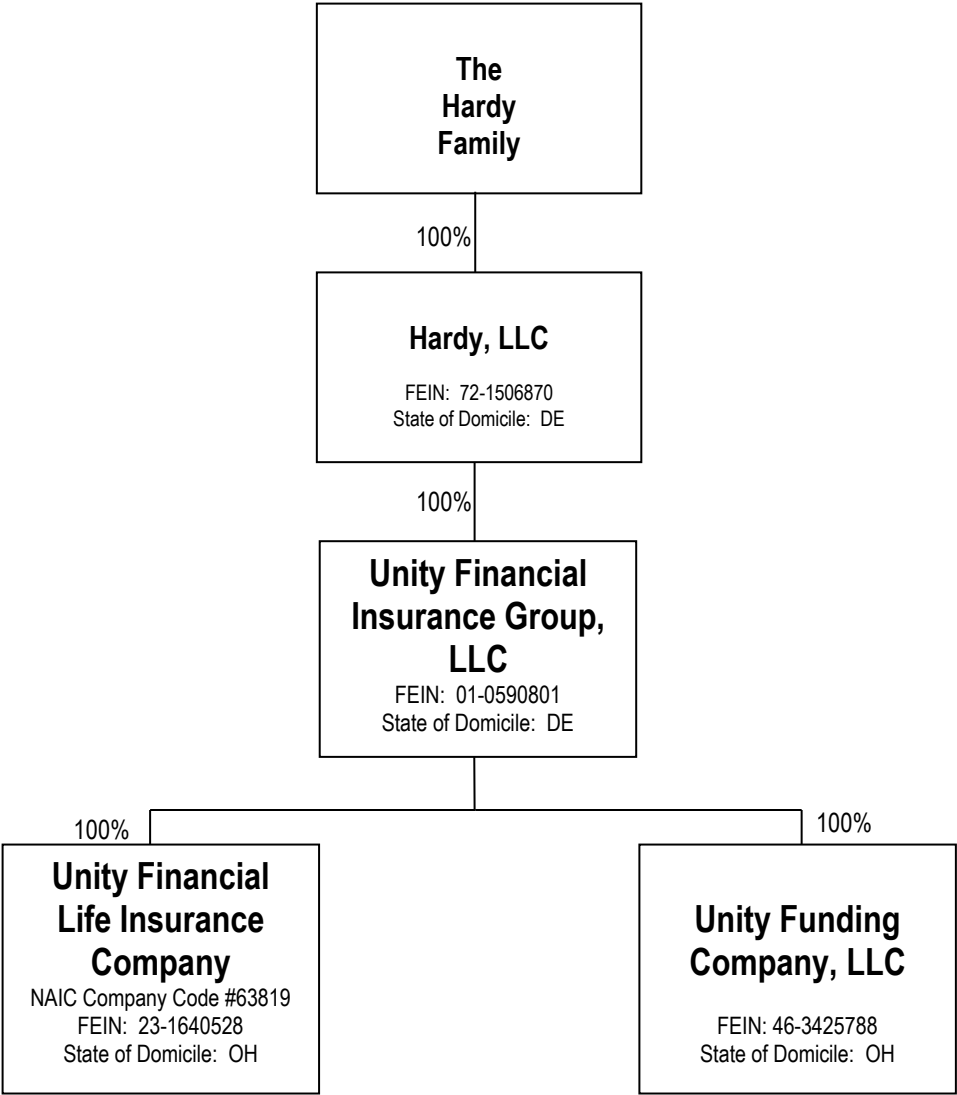
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**  
**Current Year To Date - Allocated by States and Territories**

States, Etc.		1	Direct Business Only						
			Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts	
			2	3					
									Life Insurance Premiums
		Active Status							
1.	Alabama (AL)	L	587,955					587,955	
2.	Alaska (AK)	N	829					829	
3.	Arizona (AZ)	L	54,057					54,057	
4.	Arkansas (AR)	L	112,442					112,442	
5.	California (CA)	L	275,612					275,612	
6.	Colorado (CO)	L	139,240					139,240	
7.	Connecticut (CT)	L	12,604					12,604	
8.	Delaware (DE)	L	27,152					27,152	
9.	District of Columbia (DC)	L	67,465					67,465	
10.	Florida (FL)	L	2,418,905					2,418,905	
11.	Georgia (GA)	L	992,489					992,489	
12.	Hawaii (HI)	N	433					433	
13.	Idaho (ID)	L	2,925					2,925	
14.	Illinois (IL)	L	806,212					806,212	
15.	Indiana (IN)	L	1,253,581					1,253,581	
16.	Iowa (IA)	L	77,865					77,865	
17.	Kansas (KS)	L	152,467					152,467	
18.	Kentucky (KY)	L	118,321					118,321	
19.	Louisiana (LA)	L	1,227,239					1,227,239	
20.	Maine (ME)	L	46,935					46,935	
21.	Maryland (MD)	L	246,213					246,213	
22.	Massachusetts (MA)	L	140,049					140,049	
23.	Michigan (MI)	N	23,837					23,837	
24.	Minnesota (MN)	L	397,152					397,152	
25.	Mississippi (MS)	L	3,077,261					3,077,261	
26.	Missouri (MO)	L	744,474					744,474	
27.	Montana (MT)	L	918					918	
28.	Nebraska (NE)	L	44,853					44,853	
29.	Nevada (NV)	L	31,211					31,211	
30.	New Hampshire (NH)	L	13,520					13,520	
31.	New Jersey (NJ)	L	572,860					572,860	
32.	New Mexico (NM)	L	76,343					76,343	
33.	New York (NY)	N	58,524					58,524	
34.	North Carolina (NC)	L	3,554,437					3,554,437	
35.	North Dakota (ND)	L	8,559					8,559	
36.	Ohio (OH)	L	2,027,935					2,027,935	
37.	Oklahoma (OK)	L	63,581					63,581	
38.	Oregon (OR)	L	93,283					93,283	
39.	Pennsylvania (PA)	L	1,550,791					1,550,791	
40.	Rhode Island (RI)	L	91					91	
41.	South Carolina (SC)	L	961,323					961,323	
42.	South Dakota (SD)	L	2,345					2,345	
43.	Tennessee (TN)	L	690,211					690,211	
44.	Texas (TX)	L	6,550,340					6,550,340	
45.	Utah (UT)	L	24,832					24,832	
46.	Vermont (VT)	L	1,384					1,384	
47.	Virginia (VA)	L	296,968					296,968	
48.	Washington (WA)	L	19,676					19,676	
49.	West Virginia (WV)	L	87,166					87,166	
50.	Wisconsin (WI)	L	1,732,673					1,732,673	
51.	Wyoming (WY)	L	4,240					4,240	
52.	American Samoa (AS)	N	486					486	
53.	Guam (GU)	N							
54.	Puerto Rico (PR)	N							
55.	U.S. Virgin Islands (VI)	N							
56.	Northern Mariana Islands (MP)	N							
57.	Canada (CAN)	N							
58.	Aggregate other alien (OT)	X X X	60					60	
59.	Subtotal	(a). 47	31,472,329					31,472,329	
90.	Reporting entity contributions for employee benefits plans	X X X							
91.	Dividends or refunds applied to purchase paid-up additions and annuities	X X X							
92.	Dividends or refunds applied to shorten endowment or premium paying period	X X X							
93.	Premium or annuity considerations waived under disability or other contract provisions	X X X							
94.	Aggregate other amounts not allocatable by State	X X X							
95.	Totals (Direct Business)	X X X	31,472,329					31,472,329	
96.	Plus Reinsurance Assumed	X X X	136,298					136,298	
97.	Totals (All Business)	X X X	31,608,627					31,608,627	
98.	Less Reinsurance Ceded	X X X	9,756,805					9,756,805	
99.	Totals (All Business) less Reinsurance Ceded	X X X	21,851,822					21,851,822	
DETAILS OF WRITE-INS									
5801.	All Others	X X X	60					60	
5802.		X X X							
5803.		X X X							
5898.	Summary of remaining write-ins for Line 58 from overflow page	X X X							
5899.	TOTAL (Lines 5801 through 5803 plus 5898) (Line 58 above)	X X X	60					60	
9401.		X X X							
9402.		X X X							
9403.		X X X							
9498.	Summary of remaining write-ins for Line 94 from overflow page	X X X							
9499.	TOTAL (Lines 9401 through 9403 plus 9498) (Line 94 above)	X X X							

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER**  
**MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**



**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Comp- any Code	Federal ID Number	FEDERAL RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domic- iliary Loca- tion	Relation- ship to Report- ing Entity	Directly Controlled by (Name of Entity / Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies) / Person(s)	*
.....	.....	0 .....	01-0590801 .....	.....	.....	.....	Unity Financial Insurance Group, LLC .....	.. DE ..	.. UDP ..	Hardy, LLC .....	Ownership .....	..... 100.0	.....	.....
0 .....	.....	63819 .....	23-1640528 .....	.....	.....	.....	Unity Financial Life Insurance Company .....	.. OH ..	.. RE ..	Unity Financial Insurance Group, LLC .....	Ownership .....	..... 100.0	.....	.....
0 .....	.....	0 .....	72-1506870 .....	.....	.....	.....	Hardy LLC .....	.. DE ..	.. UIP ..	Hardy Family .....	Ownership .....	..... 100.0	.....	.....
.....	.....	00000 .....	46-3425788 .....	.....	.....	.....	Unity Funding Company, LLC .....	.. OH ..	.. NIA ..	Unity Financial Insurance Group, LLC .....	Ownership .....	..... 100.0	.....	.....

Asterisk	Explanation
0000001	.....

# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	RESPONSES
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	No
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	No
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	No
4. Will the Reasonableness of Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	No
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	No
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	No
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	No

Explanations:

Bar Codes:

Trusteed Surplus Statement



Medicare Part D Coverage Supplement



Reasonableness 1 - Assumptions



Reasonableness 2 - Consistency



Reasonableness 3 - Implied Guarantee



Reasonableness 4 - Ave. Market Value



Reasonableness 5 - Market Value





SUMMARY OF OPERATIONS

		1	2	3
		Current Year To Date	Prior Year To Date	Prior Year Ended December 31
5304.	Reclass DTA of additional admitted DTA from special surplus to unassigned surplus .....			
5305.	Adoption of SSAP No. 10R .....			
5306.	Forgiveness of ownership shares .....			
5397.	Summary of remaining write-ins for Line 53 (Lines 5304 through 5396) .....			

STATEMENT AS OF **June 30, 2014** OF THE **UNITY FINANCIAL LIFE INSURANCE COMPANY**  
**SCHEDULE A - VERIFICATION**

Real Estate		1	2
		Year To Date	Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year .....		
2.	Cost of acquired .....		
2.1	Actual cost at time of acquisition .....		
2.2	Additional investment made after acquisition .....		
3.	Current year change in encumbrances .....		
4.	Total gain (loss) on disposals .....		
5.	Deduct amounts received on disposals .....		
6.	Total foreign exchange change in book/adjusted carrying value .....		
7.	Deduct current year's other than temporary impairment recognized .....		
8.	Deduct current year's depreciation .....		
9.	Book/adjusted carrying value at the end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 - 7 - 8 ) .....		
10.	Deduct total nonadmitted amounts .....		
11.	Statement value at end of current period (Line 9 minus Line 10) .....		

**SCHEDULE B - VERIFICATION**  
**Mortgage Loans**

		1	2
		Year To Date	Prior Year Ended December 31
1.	Book value/recorded investment excluding accrued interest, December 31 of prior year .....		
2.	Cost of acquired: .....		
2.1	Actual cost at time of acquisition .....		
2.2	Additional investment made after acquisition .....		
3.	Capitalized deferred interest and other .....		
4.	Accrual of discount .....		
5.	Unrealized valuation increase (decrease) .....		
6.	Total gain (loss) on disposals .....		
7.	Deduct amounts received on disposals .....		
8.	Deduct amortization of premium and mortgage interest points .....		
9.	Total foreign exchange change in book value/recorded investment .....		
10.	Deduct current year's other than temporary impairment recognized .....		
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10) .....		
12.	Total valuation allowance .....		
13.	Subtotal (Line 11 plus Line 12) .....		
14.	Deduct total nonadmitted amounts .....		
15.	Statement value at end of current period (Line 13 minus Line 14) .....		

**SCHEDULE BA - VERIFICATION**  
**Other Long-Term Invested Assets**

		1	2
		Year To Date	Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year .....		
2.	Cost of acquired: .....		
2.1	Actual cost at time of acquisition .....		
2.2	Additional investment made after acquisition .....		
3.	Capitalized deferred interest and other .....		
4.	Accrual of discount .....		
5.	Unrealized valuation increase (decrease) .....		
6.	Total gain (loss) on disposals .....		
7.	Deduct amounts received on disposals .....		
8.	Deduct amortization of premium and depreciation .....		
9.	Total foreign exchange change in book/adjusted carrying value .....		
10.	Deduct current year's other than temporary impairment recognized .....		
11.	Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10) .....		
12.	Deduct total nonadmitted amounts .....		
13.	Statement value at end of current period (Line 11 minus Line 12) .....		

**SCHEDULE D - VERIFICATION**  
**Bonds and Stocks**

		1	2
		Year To Date	Prior Year Ended December 31
1.	Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	165,475,009	139,548,925
2.	Cost of bonds and stocks acquired .....	49,667,386	44,959,539
3.	Accrual of discount .....	115,938	248,411
4.	Unrealized valuation increase (decrease) .....		
5.	Total gain (loss) on disposals .....	135,652	838,870
6.	Deduct consideration for bonds and stocks disposed of .....	41,087,700	19,314,526
7.	Deduct amortization of premium .....	500,774	806,209
8.	Total foreign exchange change in book/adjusted carrying value .....		
9.	Deduct current year's other than temporary impairment recognized .....		
10.	Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9) .....	173,805,511	165,475,009
11.	Deduct total nonadmitted amounts .....		
12.	Statement value at end of current period (Line 10 minus Line 11) .....	173,805,511	165,475,009

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**SCHEDULE D - PART 1B**  
**Showing the Acquisitions, Dispositions and Non-Trading Activity**  
**During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation**

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a) .....	118,850,932	32,724,774	23,448,123	(10,841,666)	118,850,932	117,285,917		117,719,319
2. NAIC 2 (a) .....	51,623,788	4,888,819	10,077,029	10,619,608	51,623,788	57,055,186		48,788,957
3. NAIC 3 (a) .....								
4. NAIC 4 (a) .....								
5. NAIC 5 (a) .....								
6. NAIC 6 (a) .....								
7. Total Bonds .....	170,474,720	37,613,593	33,525,152	(222,058)	170,474,720	174,341,103		166,508,276
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....								
9. NAIC 2 .....								
10. NAIC 3 .....								
11. NAIC 4 .....								
12. NAIC 5 .....								
13. NAIC 6 .....								
14. Total Preferred Stock .....								
15. Total Bonds & Preferred Stock .....	170,474,720	37,613,593	33,525,152	(222,058)	170,474,720	174,341,103		166,508,276

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0

**SCHEDULE DA - PART 1**

**Short - Term Investments**

	1 Book/Adjusted Carrying Value	2  Par Value	3  Actual Cost	4  Interest Collected Year To Date	5  Paid for Accrued Interest Year To Date
9199999. Totals .....	535,592	X X X	535,592	245	

**SCHEDULE DA - Verification**

**Short-Term Investments**

		1  Year To Date	2  Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year .....	1,033,267	495,414
2.	Cost of short-term investments acquired .....	49,410,376	45,635,290
3.	Accrual of discount .....		
4.	Unrealized valuation increase (decrease) .....		
5.	Total gain (loss) on disposals .....		
6.	Deduct consideration received on disposals .....	49,908,051	45,097,437
7.	Deduct amortization of premium .....		
8.	Total foreign exchange change in book/adjusted carrying value .....		
9.	Deduct current year's other than temporary impairment recognized ....		
10.	Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9) .....	535,592	1,033,267
11.	Deduct total nonadmitted amounts .....		
12.	Statement value at end of current period (Line 10 minus Line 11) .....	535,592	1,033,267

**SI04   Schedule DB - Part A Verification   ..... NONE**

**SI04   Schedule DB - Part B Verification   ..... NONE**

**SI05   Schedule DB Part C Section 1   ..... NONE**

**SI06   Schedule DB Part C Section 2   ..... NONE**

**SI07   Schedule DB - Verification   ..... NONE**

**SCHEDULE E - Verification**  
**(Cash Equivalents)**

		1	2
		Year To Date	Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year .....	.....	649,985
2.	Cost of cash equivalents acquired .....	.....	.....
3.	Accrual of discount .....	.....	15
4.	Unrealized valuation increase (decrease) .....	.....	.....
5.	Total gain (loss) on disposals .....	.....	.....
6.	Deduct consideration received on disposals .....	.....	650,000
7.	Deduct amortization of premium .....	.....	.....
8.	Total foreign exchange change in book/adjusted carrying value .....	.....	.....
9.	Deduct current year's other than temporary impairment recognized ....	.....	.....
10.	Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9) .....	.....	.....
11.	Deduct total nonadmitted amounts .....	.....	.....
12.	Statement value at end of current period (Line 10 minus Line 11) .....	.....	.....

**E01   Schedule A Part 2   ..... NONE**

**E01   Schedule A Part 3   ..... NONE**

**E02   Schedule B Part 2   ..... NONE**

**E02   Schedule B Part 3   ..... NONE**

**E03   Schedule BA Part 2   ..... NONE**

**E03   Schedule BA Part 3   ..... NONE**

**SCHEDULE D - PART 3**

**Show All Long-Term Bonds and Stock Acquired During the Current Quarter**

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
<b>Bonds - U.S. Governments</b>									
69352PAJ2 .....	PPL CAPITAL FUNDING INC .....		04/22/2014 .....	WELLS FARGO .....	X X X .....	1,672,544 .....	1,600,000 .....	10,000 .....	1 .....
0599999 Subtotal - Bonds - U.S. Governments .....					X X X .....	1,672,544 .....	1,600,000 .....	10,000 .....	X X X .....
<b>Bonds - Industrial and Miscellaneous (Unaffiliated)</b>									
06406HBU2 .....	BANK OF NEW YORK MELLON .....		05/15/2014 .....	USBANC .....	X X X .....	1,210,396 .....	1,100,000 .....	13,822 .....	1FE .....
097464WZ0 .....	BOISE ST UNIV-B-REF .....		06/25/2014 .....	FIFTH THIRD .....	X X X .....	593,970 .....	600,000 .....	2,799 .....	1FE .....
115637AK6 .....	BROWN-FORMAN CORPORATION .....		04/21/2014 .....	JP MORG .....	X X X .....	258,078 .....	250,000 .....	1,719 .....	1FE .....
14040HBE4 .....	CAPITAL ONE FINANCIAL CO .....		04/23/2014 .....	JP MORG .....	X X X .....	1,700,867 .....	1,700,000 .....	191 .....	1FE .....
15189TAN7 .....	CENTERPOINT ENERGY INC .....		05/21/2014 .....	KEY .....	X X X .....	281,005 .....	250,000 .....	4,793 .....	1FE .....
166751AJ6 .....	CHEVRON CORP .....		04/21/2014 .....	WALL ST .....	X X X .....	1,142,580 .....	1,000,000 .....	7,013 .....	1FE .....
126650CA6 .....	CVS CAREMARK CORP .....		04/22/2014 .....	SUSQUEHANNA .....	X X X .....	1,512,165 .....	1,500,000 .....	7,000 .....	1FE .....
29250RAU0 .....	ENBRIDGE ENERGY PARTNERS .....		04/09/2014 .....	KEY .....	X X X .....	208,772 .....	200,000 .....	677 .....	2FE .....
29379VAA1 .....	ENTERPRISE PRODUCTS OPER .....		04/23/2014 .....	KEY .....	X X X .....	200,549 .....	173,000 .....	1,302 .....	1FE .....
345370CQ1 .....	FORD MOTOR COMPANY .....		04/21/2014 .....	JEFFERIE .....	X X X .....	1,685,397 .....	1,700,000 .....	22,206 .....	1FE .....
370334BH6 .....	GENERAL MILLS INC .....		05/07/2014 .....	LOOP .....	X X X .....	1,164,310 .....	1,000,000 .....	13,654 .....	2FE .....
50076QAU0 .....	KRAFT FOODS GROUP INC .....		05/21/2014 .....	SUSQUEHANNA .....	X X X .....	1,550,705 .....	1,350,000 .....	21,567 .....	1FE .....
565849AD8 .....	MARATHON OIL CORP .....		04/23/2014 .....	BARCLAYS .....	X X X .....	1,375,572 .....	1,200,000 .....	5,400 .....	2FE .....
61746BDJ2 .....	MORGAN STANLEY .....		06/25/2014 .....	WELLS FARGO .....	X X X .....	204,374 .....	200,000 .....	2,604 .....	1FE .....
887317AK1 .....	TIME WARNER INC .....		04/23/2014 .....	BNP PARI .....	X X X .....	387,223 .....	350,000 .....	1,339 .....	2FE .....
89417EAG4 .....	TRAVELERS COS INC .....		04/28/2014 .....	WELLS FARGO .....	X X X .....	1,068,270 .....	1,000,000 .....		1FE .....
91529YAH9 .....	UNUM GROUP .....		06/09/2014 .....	WELLS FARGO .....	X X X .....	346,725 .....	300,000 .....	4,078 .....	2FE .....
94974BFP0 .....	WELLS FARGO & COMPANY .....		04/22/2014 .....	SUSQUEHANNA .....	X X X .....	703,255 .....	650,000 .....	17,178 .....	1FE .....
96950FAH7 .....	WILLIAMS PARTNERS LP .....		06/12/2014 .....	MORGAN S .....	X X X .....	597,327 .....	575,000 .....	2,044 .....	2FE .....
00817YAG3 .....	AETNA INC .....	R .....	05/15/2014 .....	GREENWIC .....	X X X .....	808,890 .....	600,000 .....	17,438 .....	2FE .....
767201AK2 .....	RIO TINTO FIN USA LTD .....	R .....	06/25/2014 .....	BOA .....	X X X .....	497,187 .....	475,000 .....	2,678 .....	1FE .....
3899999 Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) .....					X X X .....	17,497,615 .....	16,173,000 .....	149,501 .....	X X X .....
8399997 Subtotal - Bonds - Part 3 .....					X X X .....	19,170,159 .....	17,773,000 .....	159,501 .....	X X X .....
8399999 Subtotal - Bonds .....					X X X .....	19,170,159 .....	17,773,000 .....	159,501 .....	X X X .....
9899999 Subtotal - Preferred and Common Stocks .....					X X X .....		X X X .....		X X X .....
9999999 Total - Bonds, Preferred and Common Stocks .....					X X X .....	19,170,159 .....	X X X .....	159,501 .....	X X X .....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....0.



SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

CUSIP Identification	Description	CUSIP Identification	Description	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Designation or Market Indicator (a)				
												11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11 + 12 - 13)	15 Total Foreign Exchange Change in B./A.C.V.											
Bonds - U.S. Governments																											
38376WAM7	GN 2010-14		06/20/2014	PRINCIPAL RECEIPT		X X X	9,945	9,945	10,209	10,176		(231)		(231)	9,945				224	07/01/2037	1						
38378KQE2	GNR 2013-72 A		06/16/2014	PRINCIPAL RECEIPT		X X X	8,690	8,690	8,824	8,823		(133)		(133)	8,690				74	10/16/2046	1						
0599999 Subtotal - Bonds - U.S. Governments							X X X	18,635	18,635	19,033	18,999		(364)		(364)	18,635				298	X X X	X X X					
Bonds - U.S. Special Revenue, Special Assessment																											
31292SA26	FG C09025		06/16/2014	PRINCIPAL RECEIPT		X X X	40,310	40,310	40,083	40,089		221		221	40,310				450	01/01/2043	1						
31292SA83	FG C09031		05/15/2014	VARIOUS		X X X	1,604,445	1,712,963	1,696,101	1,696,516		300		300	1,696,816		(92,371)	(92,371)	19,609	02/01/2043	1						
31393THN9	FN 2003-81		06/25/2014	PRINCIPAL RECEIPT		X X X	13,793	13,793	12,711	13,007		786		786	13,793				255	08/01/2033	1						
31412UY61	FN 935533		06/25/2014	PRINCIPAL RECEIPT		X X X	8,586	8,586	8,773	8,734		(148)		(148)	8,586				148	08/01/2039	1						
31416BNK0	FN 995094		06/25/2014	PRINCIPAL RECEIPT		X X X	18,622	18,622	19,870	19,842		(1,221)		(1,221)	18,622				320	11/01/2035	1						
31417MQQ9	FN AC3162		06/25/2014	PRINCIPAL RECEIPT		X X X	17,278	17,278	19,150	17,775		(497)		(497)	17,278				365	10/01/2024	1						
31417SAA8	FN AC5400		06/25/2014	PRINCIPAL RECEIPT		X X X	8,676	8,676	8,815	8,784		(108)		(108)	8,676				161	10/01/2039	1						
31418SCJ6	FN AD4572		06/25/2014	PRINCIPAL RECEIPT		X X X	1,476	1,476	1,537	1,527		(50)		(50)	1,476				31	05/01/2040	1						
31418TD53	FN AD5523		06/25/2014	PRINCIPAL RECEIPT		X X X	20,227	20,227	20,575	20,507		(280)		(280)	20,227				400	06/01/2040	1						
31419CD34	FN AE1921		06/25/2014	PRINCIPAL RECEIPT		X X X	6,170	6,170	6,354	6,330		(160)		(160)	6,170				101	09/25/2040	1						
3138A9CX0	FN AH7285		06/25/2014	PRINCIPAL RECEIPT		X X X	10,810	10,810	10,637	10,633		177		177	10,810				190	03/01/2041	1						
3138ADHM0	FN AI0235		06/25/2014	PRINCIPAL RECEIPT		X X X	6,557	6,557	6,609	6,602		(46)		(46)	6,557				95	05/01/2026	1						
31417YTU1	FN MA0562		06/25/2014	PRINCIPAL RECEIPT		X X X	9,558	9,558	9,982	9,944		(386)		(386)	9,558				175	10/25/2040	1						
31417YW37	FN MA0665		06/25/2014	PRINCIPAL RECEIPT		X X X	14,462	14,462	14,541	14,534		(72)		(72)	14,462				245	02/01/2041	1						
3199999 Subtotal - Bonds - U.S. Special Revenue, Special Assessment							X X X	1,780,969	1,889,486	1,875,738	1,874,823		(1,484)		(1,484)	1,873,340		(92,371)	(92,371)	22,545	X X X	X X X					
Bonds - Industrial and Miscellaneous (Unaffiliated)																											
025816BA6	AMERICAN EXPRESS		05/20/2014	MATURITY		X X X	250,000	250,000	249,605	249,964		36		36	250,000				9,063	05/20/2014	1FE						
04273WAB7	ARROW ELECTRONICS INC		05/21/2014	SW SECUR		X X X	653,916	600,000	607,716	606,009		(275)		(275)	605,735		48,181	48,181	22,721	03/01/2021	2FE						
115637AM2	BROWN-FORMAN CORP		04/21/2014	SW SECUR		X X X	642,649	700,000	695,415	695,847		126		126	695,973		(53,324)	(53,324)	12,206	01/15/2023	1FE						
166764AH3	CHEVRON CORP		04/21/2014	KEY		X X X	997,130	1,000,000	980,590	981,440		508		508	981,948		15,182	15,182	10,637	06/24/2023	1FE						
126650BZ2	CVS CAREMARK CORP		04/22/2014	DEUTSCHE		X X X	1,424,985	1,500,000	1,469,199	1,470,061		889		889	1,470,951		(45,966)	(45,966)	16,500	12/01/2022	2FE						
25470DAH2	DISCOVERY COMMUNICATIONS		04/22/2014	BOA		X X X	1,647,521	1,700,000	1,674,553	1,674,769		700		700	1,675,469		(27,948)	(27,948)	31,308	04/01/2023	2FE						
345397VU4	FORD MOTOR CREDIT CO LLC		04/21/2014	BOA		X X X	1,561,896	1,350,000	1,544,975	1,524,557		(6,084)		(6,084)	1,518,474		43,422	43,422	57,722	08/02/2021	2FE						
565849AK2	MARATHON OIL CORP		04/22/2014	WELLS FARGO		X X X	1,186,038	1,250,000	1,238,153	1,237,547		362		362	1,237,909		(51,872)	(51,872)	16,917	11/01/2022	2FE						
69352PAF0	PPL CAPITAL FUNDING INC.		04/22/2014	BOA		X X X	1,681,180	1,720,000	1,685,523	1,473,927		801		801	1,686,547		(5,367)	(5,367)	23,392	06/01/2023	2FE						
949746FS5	WELLS FARGO & CO		04/15/2014	MATURITY		X X X	450,000	450,000	446,456	450,160		(160)		(160)	450,000				10,406	04/15/2014	1FE						
008117AP8	AETNA INC	R	04/21/2014	BOA		X X X	764,528	800,000	773,165	774,020		754		754	774,775		(10,247)	(10,247)	9,717	11/15/2022	2FE						
22541HCC4	CREDIT SUISSE NEW YORK	R	05/13/2014	CITIGROU		X X X	1,202,828	1,050,000	1,119,575	1,112,464		(5,293)		(5,293)	1,107,171		95,657	95,657	47,425	02/15/2018	2FE						
3899999 Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)							X X X	12,462,670	12,370,000	12,484,924	12,250,765		(7,633)		(7,633)	12,454,951		7,719	7,719	268,013	X X X	X X X					
8399997 Subtotal - Bonds - Part 4							X X X	14,262,273	14,278,121	14,379,695	14,144,587		(9,480)		(9,480)	14,346,925		(84,652)	(84,652)	290,856	X X X	X X X					
8399999 Subtotal - Bonds							X X X	14,262,273	14,278,121	14,379,695	14,144,587		(9,480)		(9,480)	14,346,925		(84,652)	(84,652)	290,856	X X X	X X X					
9899999 Subtotal - Preferred and Common Stocks							X X X		X X X											X X X	X X X						
9999999 Total - Bonds, Preferred and Common Stocks							X X X	14,262,273	X X X	14,379,695	14,144,587		(9,480)		(9,480)	14,346,925		(84,652)	(84,652)	290,856	X X X	X X X					

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....0.

**E06   Schedule DB Part A Section 1 ..... NONE**

**E07   Schedule DB Part B Section 1 ..... NONE**

**E08   Schedule DB Part D Section 1 ..... NONE**

**E09   Schedule DB Part D Section 2 - Collateral Pledged By Reporting Entity ..... NONE**

**E09   Schedule DB Part D Section 2 - Collateral Pledged To Reporting Entity ..... NONE**

**E10   Schedule DL - Part 1 - Securities Lending Collateral Assets ..... NONE**

**E11   Schedule DL - Part 2 - Securities Lending Collateral Assets ..... NONE**

**SCHEDULE E - PART 1 - CASH**

**Month End Depository Balances**

1			2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	6	7	8	
Depository			Code	Rate of Interest			First Month	Second Month	Third Month	*
<b>open depositories</b>										
JP Morgan Chase Bank .....	Madison, WI .....						311,389	436,799	457,443	X X X
Fifth Third Bank .....	Cincinnati, OH .....						(116,464)	(347,944)	32,364	X X X
0199998 Deposits in .....0 depositories that do not exceed the allowable limit in any one depository (see Instructions) - open depositories ..			X X X	X X X ..						X X X
0199999 Totals - Open Depositories .....			X X X	X X X ..			194,925	88,855	489,806	X X X
0299998 Deposits in .....0 depositories that do not exceed the allowable limit in any one depository (see Instructions) - suspended depositories .....										
			X X X	X X X ..						X X X
0299999 Totals - Suspended Depositories .....			X X X	X X X ..						X X X
0399999 Total Cash On Deposit .....			X X X	X X X ..			194,925	88,855	489,806	X X X
0499999 Cash in Company's Office .....			X X X	X X X ..	X X X ..	X X X ..				X X X
0599999 Total Cash .....			X X X	X X X ..			194,925	88,855	489,806	X X X

**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year
<div>NONE</div>							
8699999 Total - Cash Equivalents .....					.....	.....	.....

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