



# QUARTERLY STATEMENT

As of June 30, 2014

of the Condition and Affairs of the

## STATE AUTO INSURANCE COMPANY OF OHIO

NAIC Group Code.....0175, 0175  
(Current Period) (Prior Period)

NAIC Company Code..... 11017

Employer's ID Number..... 31-1651026

Organized under the Laws of Ohio

State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized..... May 17, 1999

Commenced Business..... January 1, 2000

Statutory Home Office

518 East Broad Street..... Columbus ..... OH ..... US ..... 43215

(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office

518 East Broad Street..... Columbus ..... OH ..... US ..... 43215

614-464-5000

Mail Address

(Street and Number) (City or Town, State, Country and Zip Code)

(Area Code) (Telephone Number)

Primary Location of Books and Records

518 East Broad Street..... Columbus ..... OH ..... US ..... 43215

614-464-5000

Internet Web Site Address

(Street and Number) (City or Town, State, Country and Zip Code)

(Area Code) (Telephone Number)

Statutory Statement Contact

Tina Marie Stillabower

317-931-7473

(Name)

(Area Code) (Telephone Number) (Extension)

corporateaccounting@stateauto.com

317-931-6558

(E-Mail Address)

(Fax Number)

### OFFICERS

Name	Title	Name	Title
1. Robert Paul Restrepo, Jr.	President	2. James Andrew Yano	Secretary
3. Matthew Robert Pollak	Treasurer	4.	

Douglas Edward Allen	Vice President
Jessica Elizabeth Buss	Senior Vice President
Steven Eugene English	Senior Vice President
Steven Ray Hazelbaker	Vice President
Stephen Peter Hunkler	Senior Vice President
Karen Lynn Longshore	Vice President
Matthew Stanley Mrozek	Vice President
Cynthia Ann Powell	Senior Vice President
Mary Jean Reynolds	Vice President
Lorraine Margaret Siegworth	Senior Vice President
Larry Emmett Willeford	Vice President

Joel Edward Brown	Senior Vice President
David William Dalton	Vice President
Clyde Howard Fitch, Jr.	Senior Vice President
Ricky Lee Holbein	Vice President
Scott Alan Jones	Vice President
Charles Edward McShane, Jr.	Vice President
John Michael Petrucci	Vice President
Timothy Gerard Reik	Vice President
Lyle Dean Rhodebeck	Senior Vice President
Angela Elliott Taylor #	Vice President

Senior Vice President	Joel Edward Brown
Vice President	David William Dalton
Senior Vice President	Clyde Howard Fitch, Jr.
Vice President	Ricky Lee Holbein
Vice President	Scott Alan Jones
Vice President	Charles Edward McShane, Jr.
Vice President	John Michael Petrucci
Vice President	Timothy Gerard Reik
Senior Vice President	Lyle Dean Rhodebeck
Vice President	Angela Elliott Taylor #

### OTHER

Robert Ellison Baker  
David Russell Meuse  
Paul Stratton Williams

David James D'Antoni  
Robert Paul Restrepo, Jr.

Eileen Ann Mallesch  
Sharon Elaine Roberts

Thomas Edward Markert  
Alexander Bruen Trevor

### DIRECTORS OR TRUSTEES

State of..... Ohio  
County of.... Franklin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)  
Robert Paul Restrepo, Jr.  
1. (Printed Name)  
President  
(Title)

(Signature)  
James Andrew Yano  
2. (Printed Name)  
Secretary  
(Title)

(Signature)  
Matthew Robert Pollak  
3. (Printed Name)  
Treasurer  
(Title)

Subscribed and sworn to before me  
This 6th day of August, 2014

a. Is this an original filing?  
b. If no: 1. State the amendment number  
2. Date filed  
3. Number of pages attached

Yes [ X ] No [ ]

Statement for June 30, 2014 of the **STATE AUTO INSURANCE COMPANY OF OHIO**  
**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	13,090,347	0	13,090,347	13,167,752
2. Stocks:				
2.1 Preferred stocks.....	0	0	0	0
2.2 Common stocks.....	1,824,458	0	1,824,458	1,714,548
3. Mortgage loans on real estate:				
3.1 First liens.....	0	0	0	0
3.2 Other than first liens.....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....	0	0	0	0
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	0	0	0	0
4.3 Properties held for sale (less \$.....0 encumbrances).....	0	0	0	0
5. Cash (\$....926,368), cash equivalents (\$.....0) and short-term investments (\$.....0).....	926,368	0	926,368	606,592
6. Contract loans (including \$.....0 premium notes).....	0	0	0	0
7. Derivatives.....	0	0	0	0
8. Other invested assets.....	0	0	0	0
9. Receivables for securities.....	0	0	0	0
10. Securities lending reinvested collateral assets.....	0	0	0	0
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	15,841,173	0	15,841,173	15,488,892
13. Title plants less \$.....0 charged off (for Title insurers only).....	0	0	0	0
14. Investment income due and accrued.....	94,524	0	94,524	92,810
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	0	0	0	0
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	0	0	0	0
15.3 Accrued retrospective premiums.....	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	9,924,759	0	9,924,759	8,257,721
16.2 Funds held by or deposited with reinsured companies.....	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts.....	0	0	0	0
17. Amounts receivable relating to uninsured plans.....	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	0	0	0	0
18.2 Net deferred tax asset.....	475,345	116,915	358,430	407,205
19. Guaranty funds receivable or on deposit.....	0	0	0	0
20. Electronic data processing equipment and software.....	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$.....0).....	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	7,617,668	0	7,617,668	8,083,245
24. Health care (\$.....0) and other amounts receivable.....	0	0	0	0
25. Aggregate write-ins for other than invested assets.....	0	0	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	33,953,469	116,915	33,836,554	32,329,873
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0	0
28. Total (Lines 26 and 27).....	33,953,469	116,915	33,836,554	32,329,873

**DETAILS OF WRITE-INS**

1101. ....	0	0	0	0
1102. ....	0	0	0	0
1103. ....	0	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. ....	0	0	0	0
2502. ....	0	0	0	0
2503. ....	0	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	0	0	0	0

**STATE AUTO INSURANCE COMPANY OF OHIO**  
**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Losses (current accident year \$.....0)	0	0
2. Reinsurance payable on paid losses and loss adjustment expenses	0	0
3. Loss adjustment expenses	0	0
4. Commissions payable, contingent commissions and other similar charges	0	0
5. Other expenses (excluding taxes, licenses and fees)	0	0
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	0	0
7.1 Current federal and foreign income taxes (including \$.....0 on realized capital gains (losses))	3,563	40,756
7.2 Net deferred tax liability	0	0
8. Borrowed money \$.....0 and interest thereon \$.....0	0	0
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$....28,895,136 and including warranty reserves of \$.....0 and accrued accident and health experience rating refunds including \$.....0 for medical loss ratio rebate per the Public Health Service Act)	0	0
10. Advance premium	0	0
11. Dividends declared and unpaid:		
11.1 Stockholders	0	0
11.2 Policyholders	0	0
12. Ceded reinsurance premiums payable (net of ceding commissions)	17,521,945	16,301,824
13. Funds held by company under reinsurance treaties	2,300	2,300
14. Amounts withheld or retained by company for account of others	0	0
15. Remittances and items not allocated	0	0
16. Provision for reinsurance (including \$.....0 certified)	0	0
17. Net adjustments in assets and liabilities due to foreign exchange rates	0	0
18. Drafts outstanding	0	0
19. Payable to parent, subsidiaries and affiliates	9,129	8,550
20. Derivatives	0	0
21. Payable for securities	0	0
22. Payable for securities lending	0	0
23. Liability for amounts held under uninsured plans	0	0
24. Capital notes \$.....0 and interest thereon \$.....0	0	0
25. Aggregate write-ins for liabilities	18,798	37,516
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	17,555,735	16,390,946
27. Protected cell liabilities	0	0
28. Total liabilities (Lines 26 and 27)	17,555,735	16,390,946
29. Aggregate write-ins for special surplus funds	0	0
30. Common capital stock	2,300,000	2,300,000
31. Preferred capital stock	0	0
32. Aggregate write-ins for other than special surplus funds	0	0
33. Surplus notes	0	0
34. Gross paid in and contributed surplus	3,823,680	3,823,680
35. Unassigned funds (surplus)	10,157,139	9,815,247
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 30 \$.....0)	0	0
36.2 .....0.000 shares preferred (value included in Line 31 \$.....0)	0	0
37. Surplus as regards policyholders (Lines 29 to 35, less 36)	16,280,819	15,938,927
38. Totals (Page 2, Line 28, Col. 3)	33,836,554	32,329,873

**DETAILS OF WRITE-INS**

2501. Equities and deposits in pools and associations	18,798	37,516
2502. ....	0	0
2503. ....	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)	18,798	37,516
2901. ....	0	0
2902. ....	0	0
2903. ....	0	0
2998. Summary of remaining write-ins for Line 29 from overflow page	0	0
2999. Totals (Lines 2901 thru 2903 plus 2998) (Line 29 above)	0	0
3201. ....	0	0
3202. ....	0	0
3203. ....	0	0
3298. Summary of remaining write-ins for Line 32 from overflow page	0	0
3299. Totals (Lines 3201 thru 3203 plus 3298) (Line 32 above)	0	0

Statement for June 30, 2014 of the **STATE AUTO INSURANCE COMPANY OF OHIO**  
**STATEMENT OF INCOME**

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
<b>UNDERWRITING INCOME</b>			
1. Premiums earned:			
1.1 Direct..... (written \$....32,441,216)	33,717,209	35,505,130	70,205,979
1.2 Assumed..... (written \$....109,776)	109,776	101,254	210,610
1.3 Ceded..... (written \$....32,550,992)	33,826,985	35,606,384	70,416,589
1.4 Net..... (written \$....(0))	0	0	0
DEDUCTIONS:			
2. Losses incurred (current accident year \$.....0):			
2.1 Direct.....	21,291,943	15,355,510	31,608,255
2.2 Assumed.....	58,108	65,007	126,322
2.3 Ceded.....	21,350,051	15,420,517	31,734,577
2.4 Net.....	0	0	0
3. Loss adjustment expenses incurred.....	0	0	0
4. Other underwriting expenses incurred.....	0	0	0
5. Aggregate write-ins for underwriting deductions.....	0	0	0
6. Total underwriting deductions (Lines 2 through 5).....	0	0	0
7. Net income of protected cells.....	0	0	0
8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7).....	0	0	0
<b>INVESTMENT INCOME</b>			
9. Net investment income earned.....	275,375	268,050	532,316
10. Net realized capital gains (losses) less capital gains tax of \$....0.....	68,100	110,757	110,757
11. Net investment gain (loss) (Lines 9 + 10).....	343,475	378,807	643,073
<b>OTHER INCOME</b>			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$.....0 amount charged off \$.....0).....	0	0	0
13. Finance and service charges not included in premiums.....	0	0	0
14. Aggregate write-ins for miscellaneous income.....	0	0	0
15. Total other income (Lines 12 through 14).....	0	0	0
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15).....	343,475	378,807	643,073
17. Dividends to policyholders.....	0	0	0
18. Net income after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17).....	343,475	378,807	643,073
19. Federal and foreign income taxes incurred.....	2,807	(5,333)	8,024
20. Net income (Line 18 minus Line 19) (to Line 22).....	340,668	384,140	635,049
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
21. Surplus as regards policyholders, December 31 prior year.....	15,938,927	14,600,762	14,600,762
22. Net income (from Line 20).....	340,668	384,140	635,049
23. Net transfers (to) from Protected Cell accounts.....	0	0	0
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$....17,500.....	32,500	93,980	203,752
25. Change in net unrealized foreign exchange capital gain (loss).....	0	0	0
26. Change in net deferred income tax.....	(97,831)	(94,544)	(151,948)
27. Change in nonadmitted assets.....	66,555	140,825	651,312
28. Change in provision for reinsurance.....	0	0	0
29. Change in surplus notes.....	0	0	0
30. Surplus (contributed to) withdrawn from protected cells.....	0	0	0
31. Cumulative effect of changes in accounting principles.....	0	0	0
32. Capital changes:			
32.1 Paid in.....	0	0	0
32.2 Transferred from surplus (Stock Dividend).....	0	0	0
32.3 Transferred to surplus.....	0	0	0
33. Surplus adjustments:			
33.1 Paid in.....	0	0	0
33.2 Transferred to capital (Stock Dividend).....	0	0	0
33.3 Transferred from capital.....	0	0	0
34. Net remittances from or (to) Home Office.....	0	0	0
35. Dividends to stockholders.....	0	0	0
36. Change in treasury stock.....	0	0	0
37. Aggregate write-ins for gains and losses in surplus.....	0	0	0
38. Change in surplus as regards policyholders (Lines 22 through 37).....	341,892	524,401	1,338,165
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38).....	16,280,819	15,125,163	15,938,927

**DETAILS OF WRITE-INS**

0501.	0	0	0
0502.	0	0	0
0503.	0	0	0
0598. Summary of remaining write-ins for Line 5 from overflow page.....	0	0	0
0599. Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above).....	0	0	0
1401.	0	0	0
1402.	0	0	0
1403.	0	0	0
1498. Summary of remaining write-ins for Line 14 from overflow page.....	0	0	0
1499. Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above).....	0	0	0
3701.	0	0	0
3702.	0	0	0
3703.	0	0	0
3798. Summary of remaining write-ins for Line 37 from overflow page.....	0	0	0
3799. Totals (Lines 3701 thru 3703 plus 3798) (Line 37 above).....	0	0	0

Statement for June 30, 2014 of the **STATE AUTO INSURANCE COMPANY OF OHIO**  
**CASH FLOW**

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>CASH FROM OPERATIONS</b>			
1. Premiums collected net of reinsurance.....	1,220,120	1,093,299	(929,954)
2. Net investment income.....	296,449	288,834	579,952
3. Miscellaneous income.....	0	0	0
4. Total (Lines 1 through 3).....	1,516,569	1,382,133	(350,002)
5. Benefit and loss related payments.....	1,667,039	(1,460,525)	(3,042,435)
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions.....	0	0	0
8. Dividends paid to policyholders.....	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....	40,000	490,000	544,942
10. Total (Lines 5 through 9).....	1,707,039	(970,525)	(2,497,493)
11. Net cash from operations (Line 4 minus Line 10).....	(190,470)	2,352,658	2,147,491
<b>CASH FROM INVESTMENTS</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	3,203,091	823,543	1,465,197
12.2 Stocks.....	0	133,872	133,872
12.3 Mortgage loans.....	0	0	0
12.4 Real estate.....	0	0	0
12.5 Other invested assets.....	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	0	0	0
12.7 Miscellaneous proceeds.....	0	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	3,203,091	957,415	1,599,069
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	3,139,704	0	1,793,509
13.2 Stocks.....	0	0	0
13.3 Mortgage loans.....	0	0	0
13.4 Real estate.....	0	0	0
13.5 Other invested assets.....	0	0	0
13.6 Miscellaneous applications.....	0	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6).....	3,139,704	0	1,793,509
14. Net increase or (decrease) in contract loans and premium notes.....	0	0	0
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	63,387	957,415	(194,440)
<b>CASH FROM FINANCING AND MISCELLANEOUS SOURCES</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0	0
16.3 Borrowed funds.....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	0	0	0
16.5 Dividends to stockholders.....	0	0	0
16.6 Other cash provided (applied).....	446,859	(2,970,176)	(1,611,465)
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	446,859	(2,970,176)	(1,611,465)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	319,776	339,897	341,586
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	606,592	265,006	265,006
19.2 End of period (Line 18 plus Line 19.1).....	926,368	604,903	606,592

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20,001 .....	0	0	0
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## NOTES TO FINANCIAL STATEMENTS

**1. Summary of Significant Accounting Policies:**

A. Accounting Practices:

The accompanying financial statements of State Auto Insurance Company of Ohio (the "Company" or "SA Ohio") are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance, which has adopted the National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual (NAIC SAP).

A reconciliation of the Company's net income and capital and surplus between the practices prescribed and permitted by the state of Ohio and NAIC SAP is shown below:

Description	State of Domicile	Amount (\$)	
		2014	2013
Net income, OH basis	OH	340,668	635,049
State prescribed practice		-	-
State permitted practice		-	-
Net income, NAIC SAP basis	OH	340,668	635,049
Statutory surplus, OH basis	OH	16,280,819	15,938,927
State prescribed practice		-	-
State permitted practice		-	-
Statutory surplus, NAIC SAP basis	OH	16,280,819	15,938,927

**2. Accounting Changes and Corrections of Errors:**

No substantial change from December 31, 2013.

**3. Business Combinations and Goodwill:**

No substantial change from December 31, 2013.

**4. Discontinued Operations:**

No substantial change from December 31, 2013.

**5. Investments:**

A. Mortgage Loans: Not applicable.

B. Debt Restructuring: Not applicable.

C. Reverse Mortgages: Not applicable.

D. Loan-Backed Securities:

1. Prepayment assumptions for mortgage-backed securities, asset-backed securities and collateralized mortgage obligations were generated using a purchased prepayment model. The prepayment model uses a number of factors to estimate prepayment activity including the time of year (seasonality), current levels of interest rates (refinancing incentive), economic activity (including housing turnover) and term and age of the underlying collateral (burnout, seasoning).
2. The Company has not recognized any other than temporary impairments on its loan-backed securities.
3. The Company has not recognized any other than temporary impairments on its loan-backed securities.
4. The Company has not recognized any other than temporary impairments on its loan-backed securities.
5. The Company regularly reviews its investment portfolio for factors that may indicate that a decline in fair value of an investment is other than temporary. The Company considers various factors, such as the duration and extent the security has been below cost, underlying credit rating of the issuer, receipt of scheduled principal and interest cash flows, and the Company's ability and intent to hold the security until recovery.

E. Repurchase Agreements: Not applicable.

F. Real Estate: Not applicable.

G. Low Income Housing Tax Credits: Not applicable.

H. Restricted Assets: No substantial change from December 31, 2013.

I. Working Capital Finance Investments: Not applicable.

**6. Joint Ventures, Partnerships and Limited Liability Companies:**

No substantial change from December 31, 2013.

**7. Investment Income:**

No substantial change from December 31, 2013.

**8. Derivative Instruments:**

No substantial change from December 31, 2013.

**9. Income Taxes:**

No substantial change from December 31, 2013.

**10. Information Concerning Parent, Subsidiaries and Affiliates:**

A. Nature of the Relationships:

See Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group, Part 1 Organizational Chart. On May 31, 2014, MIGI merged with and into the surviving entity State Auto Holdings, Inc. On June 1, 2014, State Auto Mutual purchased CDC Holding, Inc. and its subsidiaries, Network E&S Insurance Brokers, LLC and Partners General Insurance Agency, LLC.

**11. Debt:**

B. FHLB (Federal Home Loan Bank) Agreements: Not applicable.

**12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans:**

## A. Defined Benefit Plan

4. The amount of net periodic benefit cost recognized: Not applicable.

**13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations:**

No substantial change from December 31, 2013.

**14. Contingencies:**

No substantial change from December 31, 2013.

**15. Leases:**

No substantial change from December 31, 2013.

**16. Information about Financial Instruments with Off-Balance-Sheet Risk and Financial Instruments with Concentrations of Credit Risk:**

No substantial change from December 31, 2013.

**17. Sale, Transfer and Servicing of Financial Instruments and Extinguishments of Liabilities:**

## B. Transfer and Servicing of Financial Assets:

2. Servicing Assets and Servicing Liabilities:  
 b. Specified Servicing Fees: None.

4. Securitzations, Asset-backed Financing Agreements and Similar Transfers with Continued Involvement:  
 a. Income Statements Presented: None.  
 b. Statement of Financial Position Presented: None.

## C. Wash Sales: None.

**18. Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans:**

No substantial change from December 31, 2013.

**19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators:**

No substantial change from December 31, 2013.

**20. Fair Value Measurement:**

## A. Inputs Used for Assets and Liabilities Measured and Reported at Fair Value:

The Company has categorized its assets and liabilities that are reported on the balance sheet at fair value into the three-level fair value hierarchy as reflected in the table below. The three-level fair value hierarchy is based on the degree of subjectivity inherent in the valuation method by which fair value was determined. The three levels are defined as follows.

Level 1 – Quoted Prices in Active Markets for Identical Assets and Liabilities: This category, for items measured at fair value on a recurring basis, includes exchange-traded common stocks. The estimated fair value of the equity securities within this category are based on unadjusted market prices provided by the Securities Valuation Office ("SVO") and are thus classified as level 1.

Level 2 – Significant Other Observable Inputs: The Company has no assets or liabilities measured and reported at fair value in this category.

Level 3 – Significant Unobservable Inputs: The Company has no assets or liabilities measured and reported at fair value in this category.

1. The Company has categorized its assets that are measured at fair value into the three-level fair value hierarchy as reflected in the following table. The Company has no liabilities that are measured and reported at fair value. See item 3 below for a discussion of the Company's transfer policy. See item 4 below for a discussion of Level 2 and Level 3 assets.

Fair Value Measurements at Reporting Date Description for each class of asset or liability	Amount (\$)			
	(Level 1)	(Level 2)	(Level 3)	Total
a. Assets at fair value				
Common stock				
Industrial and misc	1,824,458	-	-	1,824,458
Total common stocks	1,824,458	-	-	1,824,458
Total assets at fair value	1,824,458	-	-	1,824,458

2. The Company has no assets or liabilities measured and reported at fair value in Level 3.  
 3. Transfers between level categorizations may occur due to changes in the availability of market observable inputs. Transfers in and out of level categorizations are reported as having occurred at the beginning of the quarter in which the transfer occurred. There were no transfers between level categorizations as of June 30, 2014.  
 4. The Company has no assets or liabilities measured and reported at fair value in Level 2 or Level 3.  
 5. The Company has no derivative assets or liabilities.

## B. Other Fair Value Disclosures: Not applicable.

## C. Fair Values for All Financial Instruments by Levels 1, 2, and 3:

See Item A for a discussion on valuation techniques for assets and liabilities that are measured and reported at fair value.

The Company utilizes information provided by the SVO to estimate fair value measurements for the majority of its fixed maturities. If market data is not provided by the SVO, fair value is determined by using data provided by a nationally recognized pricing service.

June 30, 2014:

Type of Financial Instrument	Amount (\$)				
	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)
Bonds	13,645,070	13,090,347	-	13,645,070	-
Common stocks	1,824,458	1,824,458	1,824,458	-	-

## 20. Fair Value Measurement (continued):

December 31, 2013:

Type of Financial Instrument	Amount (\$)				
	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)
Bonds	13,507,562	13,167,752	-	13,507,562	-
Common stocks	1,714,548	1,714,548	1,714,548	-	-

D. Financial Instruments for which Not Practical to Estimate Fair Values: Not applicable.

## 21. Other Items:

G. Offsetting and Netting of Assets and Liabilities: Not applicable.

I. Risk Sharing Provisions of the Affordable Care Act: Not applicable.

## 22. Events Subsequent:

Subsequent events have been considered through August 6, 2014 for the statutory statement issued on August 6, 2014.

## 23. Reinsurance:

No substantial change from December 31, 2013.

## 24. Retrospectively Rated Contracts and Contracts Subject to Redetermination:

No substantial change from December 31, 2013.

## 25. Changes in Incurred Losses and Loss Adjustment Expenses:

No substantial changes since December 31, 2013. The Company receives no losses or loss adjustment expenses from State Auto Mutual in accordance with the Pooling Arrangement.

## 26. Intercompany Pooling Arrangements:

Per SSAP No. 62R – *Property and Casualty Reinsurance*, ceded reinsurance written premiums payable may be deducted from amounts due from the reinsurer when a legal right of offset exists. As the Pooling Arrangement provides for the right of offset, the Company has netted within the Statement of Assets and Liabilities the amount due to State Auto Mutual under ceded reinsurance written premiums payable with the amount due from State Auto Mutual on assumed reinsurance written premiums receivable for transactions under the Pooling Arrangement. The following tabular presentation reflects the ceded reinsurance written premiums payable and assumed reinsurance written premiums receivable at June 30, 2014, between each State Auto Pool participant and State Auto Mutual resulting in the net amount due to or due from State Auto Mutual:

	Amount (\$)		
	Assumed Reinsurance Written Premiums Receivable from State Auto Mutual	Ceded Reinsurance Written Premiums Payable to State Auto Mutual	Net Assumed Reinsurance Written Premiums Receivable/(Net Ceded Reinsurance Written Premiums Payable)
State Auto P&C	231,573,953	182,056,453	49,517,500
Milbank	63,569,320	26,229,411	37,339,909
SA Wisconsin	-	6,668,047	(6,668,047)
SA Ohio	-	17,710,281	(17,710,281)
Meridian Security	-	48,737,667	(48,737,667)
Meridian Citizens Mutual	2,270,333	12,604,268	(10,333,935)
Patrons Mutual	2,270,333	20,301,184	(18,030,851)
Rockhill	-	62,723,834	(62,723,834)
Plaza	-	23,202,493	(23,202,493)
American Compensation	-	13,185,483	(13,185,483)
Bloomington Compensation	-	2,432,499	(2,432,499)

The following tabular presentation reflects the reinsurance receivable and payable on loss and loss adjustment expense paid at June 30, 2014, between each State Auto Pool participant and State Auto Mutual:

	Amount (\$)	
	Assumed Reinsurance Loss and Loss Adjustment Expense Paid from State Auto Mutual	Ceded Reinsurance Loss and Loss Adjustment Expense Paid to State Auto Mutual
State Auto P&C	128,422,635	107,396,072
Milbank	35,253,272	13,584,423
SA Wisconsin	-	3,227,550
SA Ohio	-	9,924,084
Meridian Security	-	31,260,572
Meridian Citizens Mutual	1,259,045	5,941,703
Patrons Mutual	1,259,045	8,879,792
Rockhill	-	7,636,064
Plaza	-	14,306,104
American Compensation	-	6,484,528
Bloomington Compensation	-	687,801

The following tabular presentation reflects all other intercompany amounts due from and due to State Auto Mutual from entities participating in the Pooling Arrangement at June 30, 2014:

	Amount (\$)	
	Intercompany Amounts Due from State Auto Mutual	Intercompany Amounts Due to State Auto Mutual
State Auto P&C	-	9,181,076
Milbank	-	12,167,501
SA Wisconsin	1,737,613	-
SA Ohio	7,617,668	-
Meridian Security	16,846,864	-
Meridian Citizens Mutual	6,011,191	-
Patrons Mutual	7,736,666	-
Rockhill	12,732,662	-
Plaza	3,542,647	-
American Compensation	920,795	-
Bloomington Compensation	415,846	-

**27. Structured Settlements:**

No substantial change from December 31, 2013.

**28. Health Care Receivables:**

No substantial change from December 31, 2013.

**29. Participating Policies:**

No substantial change from December 31, 2013.

**30. Premium Deficiency Reserves:**

No substantial change from December 31, 2013.

**31. High Deductibles:**

No substantial change from December 31, 2013.

**32. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses:**

No substantial change from December 31, 2013.

**33. Asbestos/Environmental Reserves:**

No substantial change from December 31, 2013.

**34. Subscriber Savings Accounts:**

No substantial change from December 31, 2013.

**35. Multiple Peril Crop Insurance:**

No substantial change from December 31, 2013.

**36. Financial Guaranty Insurance:**

B. Schedule of Insured Financial Obligations: Not applicable.

Statement for June 30, 2014 of the **STATE AUTO INSURANCE COMPANY OF OHIO**  
**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES - GENERAL**

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [ ] No [ X ]

1.2 If yes, has the report been filed with the domiciliary state? Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [ X ]

2.2 If yes, date of change: .....

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? If yes, complete Schedule Y, Parts 1 and 1A. Yes [ X ] No [ ]

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [ X ] No [ ]

3.3 If the response to 3.2 is yes, provide a brief description of those changes.  
On May 31, 2014, MIGI merged with and into the surviving entity State Auto Holdings, Inc. Additionally, on June 1, 2014, State Auto Mutual purchased CDC Holding, Inc.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [ X ]

4.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
---------------------	---------------------------	---------------------------

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? If yes, attach an explanation.  
\_\_\_\_\_

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ....12/31/2013.....

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ....12/31/2008.....

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ....3/1/2010.....

6.4 By what department or departments?  
Ohio Department of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [ ] No [ ] N/A [ X ]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [ ] No [ ] N/A [ X ]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [ ] No [ X ]

7.2 If yes, give full information:  
\_\_\_\_\_

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [ ] No [ X ]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.  
\_\_\_\_\_

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [ ] No [ X ]

8.4 If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
---------------------	-----------------------------	----------	----------	-----------	----------

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [ X ] No [ ]

(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

(c) Compliance with applicable governmental laws, rules and regulations;

(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

(e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:  
\_\_\_\_\_

9.2 Has the code of ethics for senior managers been amended? Yes [ ] No [ X ]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).  
\_\_\_\_\_

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [ X ]

Statement for June 30, 2014 of the **STATE AUTO INSURANCE COMPANY OF OHIO**  
**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES - GENERAL**

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

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**PART 1 - FINANCIAL**

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No [ ]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$.....0

**PART 1 - INVESTMENT**

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [ ] No [X]

11.2 If yes, give full and complete information relating thereto:

---

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.....0

13. Amount of real estate and mortgages held in short-term investments: \$.....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [ ] No [X]

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds.....	\$ .....0	\$ .....0
14.22 Preferred Stock.....	\$ .....0	\$ .....0
14.23 Common Stock.....	\$ .....0	\$ .....0
14.24 Short-Term Investments.....	\$ .....0	\$ .....0
14.25 Mortgage Loans on Real Estate.....	\$ .....0	\$ .....0
14.26 All Other.....	\$ .....0	\$ .....0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$ .....0	\$ .....0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$ .....0	\$ .....0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [ ] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ]

If no, attach a description with this statement.

---

16. For the reporting entity's security lending program, state the amount of the following as of current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$.....0

16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$.....0

16.3 Total payable for securities lending reported on the liability page: \$.....0

17. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes [X] No [ ]

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JP Morgan Chase Worldwide Securities	1111 Polaris Parkway, Suite 2N, Columbus, Ohio 43240

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [ ] No [X]

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

**PART 1 - INVESTMENT**

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes [  ] No [  ]

18.2 If no, list exceptions:

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**STATE AUTO INSURANCE COMPANY OF OHIO**  
**GENERAL INTERROGATORIES (continued)**

**PART 2**  
**PROPERTY & CASUALTY INTERROGATORIES**

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [ ] No [X] N/A [ ]  
 If yes, attach an explanation.

---

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [ ] No [X]  
 If yes, attach an explanation.

---

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [ ] No [X]  
 3.2 If yes, give full and complete information thereto:

---

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves,") discounted at a rate of interest greater than zero? Yes [ ] No [X]  
 4.2 If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Disc. Rate	Total Discount				Discount Taken During Period			
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 Total	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 Total
Total.....	.....XXX..	.....XXX.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	

5. Operating Percentages:  
 5.1 A&H loss percent 0.0 %  
 5.2 A&H cost containment percent 0.0 %  
 5.3 A&H expense percent excluding cost containment expenses 0.0 %

6.1 Do you act as a custodian for health savings accounts? Yes [ ] No [X]  
 6.2 If yes, please provide the amount of custodial funds held as of the reporting date. 0  
 6.3 Do you act as an administrator for health savings accounts? Yes [ ] No [X]  
 6.4 If yes, please provide the amount of funds administered as of the reporting date. 0

**STATE AUTO INSURANCE COMPANY OF OHIO**  
**SCHEDULE F - CEDED REINSURANCE**

Showing All New Reinsurers - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Name of Reinsurer	4 Domiciliary Jurisdiction	5 Type of Reinsurer	6 Certified Reinsurer Rating (1 through 6)	7 Effective Date of Certified Reinsurer Rating

**NONE**

**STATE AUTO INSURANCE COMPANY OF OHIO**  
**SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN**

## Current Year to Date - Allocated by States and Territories

States, Etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid		
		2 Current Year to Date	3 Prior Year to Date	4 Current Year to Date	5 Prior Year to Date	6 Current Year to Date	7 Prior Year to Date	
1. Alabama.....	.AL.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
2. Alaska.....	AK.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
3. Arizona.....	.AZ.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
4. Arkansas.....	AR.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
5. California.....	CA.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
6. Colorado.....	CO.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
7. Connecticut.....	CT.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
8. Delaware.....	DE.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
9. District of Columbia.....	DC.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
10. Florida.....	FL.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
11. Georgia.....	GA.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
12. Hawaii.....	.HI.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
13. Idaho.....	.ID.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
14. Illinois.....	.IL.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
15. Indiana.....	.IN.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
16. Iowa.....	.IA.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
17. Kansas.....	KS.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
18. Kentucky.....	KY.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
19. Louisiana.....	.LA.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
20. Maine.....	.ME.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
21. Maryland.....	MD.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
22. Massachusetts.....	MA.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
23. Michigan.....	.MI.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
24. Minnesota.....	.MN.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
25. Mississippi.....	MS.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
26. Missouri.....	MO.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
27. Montana.....	MT.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
28. Nebraska.....	NE.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
29. Nevada.....	NV.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
30. New Hampshire.....	NH.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
31. New Jersey.....	NJ.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
32. New Mexico.....	NM.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
33. New York.....	NY.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
34. North Carolina.....	NC.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
35. North Dakota.....	ND.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	
36. Ohio.....	OH.....	L.....	32,441,216	34,752,577	18,175,555	17,148,677	.22,431,262	21,260,905
37. Oklahoma.....	OK.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
38. Oregon.....	OR.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
39. Pennsylvania.....	PA.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
40. Rhode Island.....	RI.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
41. South Carolina.....	SC.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
42. South Dakota.....	SD.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
43. Tennessee.....	TN.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
44. Texas.....	TX.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
45. Utah.....	UT.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
46. Vermont.....	VT.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
47. Virginia.....	.VA.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
48. Washington.....	WA.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
49. West Virginia.....	WV.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
50. Wisconsin.....	.WI.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
51. Wyoming.....	WY.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
52. American Samoa.....	AS.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
53. Guam.....	GU.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
54. Puerto Rico.....	PR.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
55. US Virgin Islands.....	.VI.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
56. Northern Mariana Islands.....	MP.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
57. Canada.....	CAN.....	N.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
58. Aggregate Other Alien.....	OT.....	XXX.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
59. Totals.....	(a).....1		32,441,216	34,752,577	18,175,555	17,148,677	.22,431,262	21,260,905

## DETAILS OF WRITE-INS

58001.....	....XXX.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
58002.....	....XXX.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
58003.....	....XXX.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
58998. Summary of remaining write-ins for Line 58 from overflow page.....	....XXX.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0
58999. Totals (Lines 58001 thru 58003+ Line 58998) (Line 58 above).....	....XXX.....	0.....0	0.....0	0.....0	0.....0	0.....0	0.....0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;

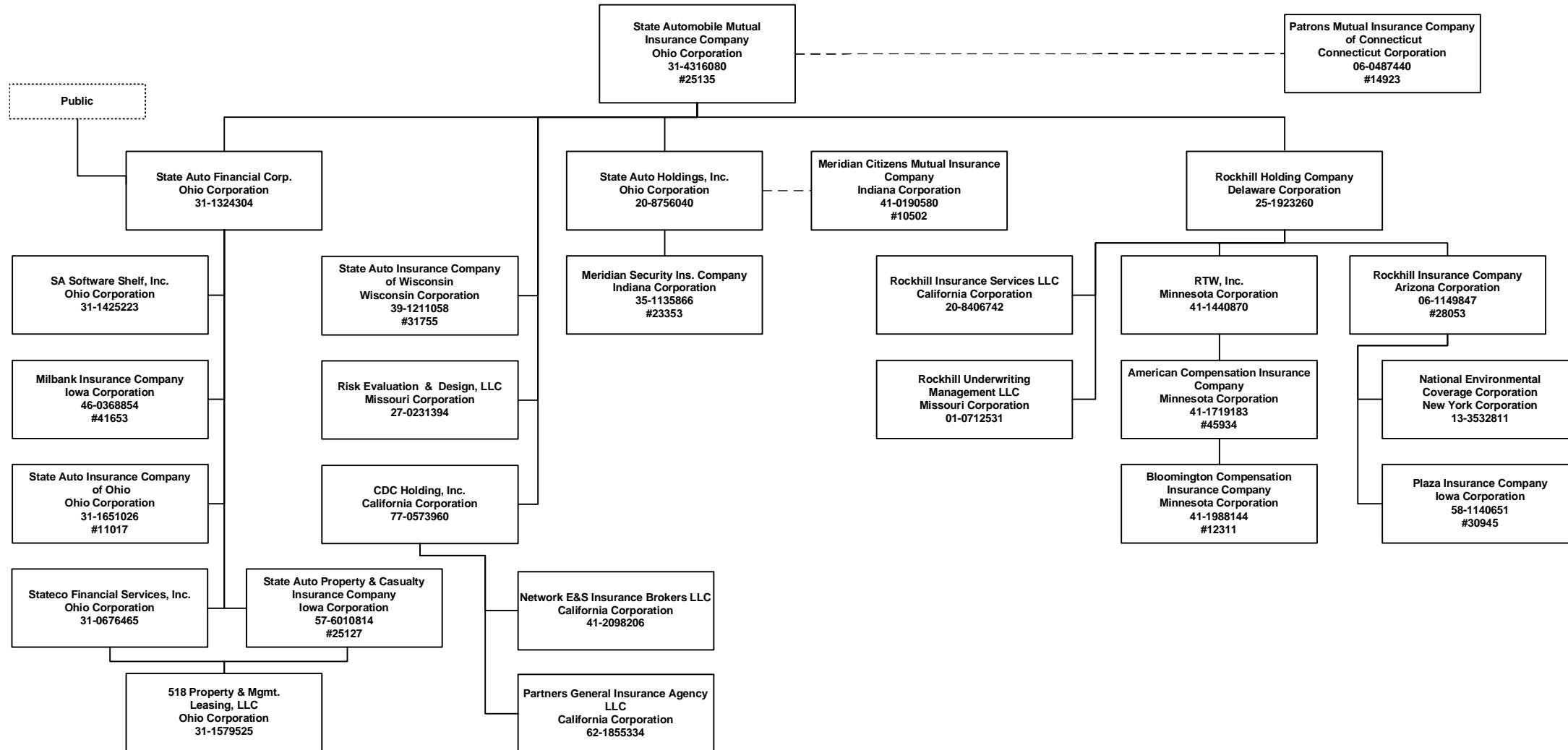
(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

## SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING GROUP

### PART 1 – ORGANIZATIONAL CHART

#### ORGANIZATIONAL STRUCTURE OF STATE AUTO HOLDING COMPANY SYSTEM



## SCHEDULE Y

## PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
<b>Members</b>														
0175.....	State Auto Group.....	45934.....	41-1719183	0.....	0.....		American Compensation Insurance Company.....	MN.....	IA.....	RTW, Inc.....	Ownership.....	100.000	State Automobile Mutual Insurance Company....	0.....
0175.....	State Auto Group.....	12311.....	41-1988144	0.....	0.....		Bloomington Compensation Insurance Company.....	MN.....	IA.....	American Compensation Insurance Company.....	Ownership.....	100.000	State Automobile Mutual Insurance Company....	0.....
0175.....	State Auto Group.....	10502.....	41-0190580	0.....	0.....		Meridian Citizens Mutual Insurance Company.....	IN.....	IA.....	Meridian Insurance Group, Inc.....	Board.....	0.000	State Automobile Mutual Insurance Company....	0.....
0175.....	State Auto Group.....	23353.....	35-1135866	0.....	0.....		Meridian Security Insurance Company.....	IN.....	IA.....	Meridian Insurance Group, Inc.....	Ownership.....	100.000	State Automobile Mutual Insurance Company....	0.....
0175.....	State Auto Group.....	41653.....	46-0368854	0.....	0.....		Milbank Insurance Company.....	IA.....	IA.....	State Auto Financial Corp.....	Ownership.....	100.000	State Automobile Mutual Insurance Company....	0.....
0175.....	State Auto Group.....	14923.....	06-0487440	0.....	0.....		Patrons Mutual Insurance Company of Connecticut.....	CT.....	IA.....	State Automobile Mutual Insurance Company.....	Board.....	0.000	State Automobile Mutual Insurance Company....	0.....
0175.....	State Auto Group.....	30945.....	58-1140651	0.....	0.....		Plaza Insurance Company.....	IA.....	IA.....	Rockhill Insurance Company.....	Ownership.....	100.000	State Automobile Mutual Insurance Company....	0.....
0175.....	State Auto Group.....	28053.....	06-1149847	0.....	0.....		Rockhill Insurance Company.....	AZ.....	IA.....	Rockhill Holding Company.....	Ownership.....	100.000	State Automobile Mutual Insurance Company....	0.....
0175.....	State Auto Group.....	11017.....	31-1651026	0.....	0.....		State Auto Insurance Company of Ohio.....	OH.....	RE.....	State Auto Financial Corp.....	Ownership.....	100.000	State Automobile Mutual Insurance Company....	0.....
0175.....	State Auto Group.....	31755.....	39-1211058	0.....	0.....		State Auto Insurance Company of Wisconsin.....	WI.....	IA.....	State Automobile Mutual Insurance Company.....	Ownership.....	100.000	State Automobile Mutual Insurance Company....	0.....
0175.....	State Auto Group.....	25127.....	57-6010814	0.....	0.....		State Auto Property & Casualty Insurance Company.....	IA.....	IA.....	State Auto Financial Corp.....	Ownership.....	100.000	State Automobile Mutual Insurance Company....	0.....
0175.....	State Auto Group.....	25135.....	31-4316080	0.....	0.....		State Automobile Mutual Insurance Company.....	OH.....	UIP.....	Members.....	Ownership.....	100.000	State Automobile Mutual Insurance Company....	0.....
0000.....	State Auto Group.....	00000.....	31-1579525	0.....	0.....		518 Property & Mgmt. Leasing, LLC.....	OH.....	NIA.....	State Auto Property & Casualty Insurance Company.....	Management.....	0.000	State Automobile Mutual Insurance Company....	0.....
0000.....	State Auto Group.....	00000.....	77-0573960	0.....	0.....		CDC Holding Inc.....	CA.....	NIA.....	State Automobile Mutual Insurance Company.....	Ownership.....	100.000	State Automobile Mutual Insurance Company....	0.....
0000.....	State Auto Group.....	00000.....	13-3632811	0.....	0.....		National Environmental Coverage Corporation.....	NY.....	NIA.....	Rockhill Insurance Company.....	Ownership.....	100.000	State Automobile Mutual Insurance Company....	0.....
0000.....	State Auto Group.....	00000.....	41-2098206	0.....	0.....		Network E&S Insurance Brokers, LLC.....	CA.....	NIA.....	CDC Holding Inc.....	Ownership.....	100.000	State Automobile Mutual Insurance Company....	0.....
0000.....	State Auto Group.....	00000.....	62-1855334	0.....	0.....		Partners General Insurance Agency, LLC.....	CA.....	NIA.....	CDC Holding Inc.....	Ownership.....	100.000	State Automobile Mutual Insurance Company....	0.....
0000.....	State Auto Group.....	00000.....	27-0231394	0.....	0.....		Risk Evaluation & Design, LLC.....	MO.....	NIA.....	State Automobile Mutual Insurance Company.....	Ownership.....	100.000	State Automobile Mutual Insurance Company....	0.....
0000.....	State Auto Group.....	00000.....	25-1923260	0.....	0001347161		Rockhill Holding Company.....	DE.....	NIA.....	State Automobile Mutual Insurance Company.....	Ownership.....	100.000	State Automobile Mutual Insurance Company....	0.....
0000.....	State Auto Group.....	00000.....	20-8406742	0.....	0.....		Rockhill Insurance Services LLC.....	CA.....	NIA.....	Rockhill Holding Company.....	Ownership.....	100.000	State Automobile Mutual Insurance Company....	0.....
0000.....	State Auto Group.....	00000.....	01-0712531	0.....	0.....		Rockhill Underwriting Management LLC.....	MO.....	NIA.....	Rockhill Holding Company.....	Ownership.....	100.000	State Automobile Mutual Insurance Company....	0.....
0000.....	State Auto Group.....	00000.....	41-1440870	0.....	0000915781		RTW, Inc.....	MN.....	NIA.....	Rockhill Holding Company.....	Ownership.....	100.000	State Automobile Mutual Insurance Company....	0.....
0000.....	State Auto Group.....	00000.....	31-1425223	0.....	0.....	NASDAQ.....	SA Software Shelf, Inc.....	OH.....	NIA.....	State Auto Financial Corp.....	Ownership.....	100.000	State Automobile Mutual Insurance Company....	0.....
0000.....	State Auto Group.....	00000.....	31-1324304	0.....	0.....		State Auto Financial Corp.....	OH.....	UDP.....	State Automobile Mutual Insurance Company.....	Ownership.....	62.200	State Automobile Mutual Insurance Company....	0.....
0000.....	State Auto Group.....	00000.....	20-8756040	0.....	0.....		State Auto Holdings, Inc.....	OH.....	NIA.....	Meridian Insurance Group, Inc.....	Ownership.....	100.000	State Automobile Mutual Insurance Company....	0.....
0000.....	State Auto Group.....	00000.....	31-0676465	0.....	0.....		Stateco Financial Services, Inc.....	OH.....	NIA.....	State Auto Financial Corp.....	Ownership.....	100.000	State Automobile Mutual Insurance Company....	0.....

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Asterisk

Explanation

0	
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NONE

Statement for June 30, 2014 of the **STATE AUTO INSURANCE COMPANY OF OHIO**  
**PART 1 - LOSS EXPERIENCE**

Lines of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire.....	861,664	(36,272)	(4.2)	46.0
2. Allied lines.....	1,157,870	114,147	9.9	15.9
3. Farmowners multiple peril.....	0	0	0.0	0.0
4. Homeowners multiple peril.....	13,004,257	8,520,060	65.5	31.1
5. Commercial multiple peril.....	0	0	0.0	0.0
6. Mortgage guaranty.....	0	0	0.0	0.0
8. Ocean marine.....	74,782	1,822	2.4	15.8
9. Inland marine.....	423,665	135,704	32.0	36.7
10. Financial guaranty.....	0	0	0.0	0.0
11.1 Medical professional liability - occurrence.....	0	0	0.0	0.0
11.2 Medical professional liability - claims-made.....	0	0	0.0	0.0
12. Earthquake.....	130,656	0	0.0	0.0
13. Group accident and health.....	0	0	0.0	0.0
14. Credit accident and health.....	0	0	0.0	0.0
15. Other accident and health.....	0	0	0.0	0.0
16. Workers' compensation.....	0	0	0.0	0.0
17.1 Other liability-occurrence.....	694,504	(227,328)	(32.7)	(22.5)
17.2 Other liability-claims made.....	0	0	0.0	0.0
17.3 Excess workers' compensation.....	0	0	0.0	0.0
18.1 Products liability-occurrence.....	0	0	0.0	0.0
18.2 Products liability-claims made.....	0	0	0.0	0.0
19.1, 19.2 Private passenger auto liability.....	10,060,035	7,563,434	75.2	57.6
19.3, 19.4 Commercial auto liability.....	0	0	0.0	0.0
21. Auto physical damage.....	7,309,776	5,220,376	71.4	56.3
22. Aircraft (all perils).....	0	0	0.0	0.0
23. Fidelity.....	0	0	0.0	0.0
24. Surety.....	0	0	0.0	0.0
26. Burglary and theft.....	0	0	0.0	0.0
27. Boiler and machinery.....	0	0	0.0	0.0
28. Credit.....	0	0	0.0	0.0
29. International.....	0	0	0.0	0.0
30. Warranty.....	0	0	0.0	0.0
31. Reinsurance-nonproportional assumed property.....	XXX	XXX	XXX	XXX
32. Reinsurance-nonproportional assumed liability.....	XXX	XXX	XXX	XXX
33. Reinsurance-nonproportional assumed financial lines.....	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business.....	0	0	0.0	0.0
35. Totals.....	33,717,209	21,291,941	63.1	43.2

**DETAILS OF WRITE-INS**

3401. ....	0	0.0	0.0	0.0
3402. ....	0	0.0	0.0	0.0
3403. ....	0	0.0	0.0	0.0
3498. Sum. of remaining write-ins for Line 34 from overflow page.....	0	0.0	0.0	XXX
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34).....	0	0.0	0.0	0.0

**PART 2 - DIRECT PREMIUMS WRITTEN**

Lines of Business	1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
			4 Current Year to Date
1. Fire.....	425,685	807,407	890,987
2. Allied lines.....	556,559	1,077,611	1,245,528
3. Farmowners multiple peril.....	0	0	0
4. Homeowners multiple peril.....	6,922,942	12,192,654	13,060,776
5. Commercial multiple peril.....	0	0	0
6. Mortgage guaranty.....	0	0	0
8. Ocean marine.....	64,596	85,382	93,814
9. Inland marine.....	242,431	416,195	427,661
10. Financial guaranty.....	0	0	0
11.1 Medical professional liability - occurrence.....	0	0	0
11.2 Medical professional liability - claims made.....	0	0	0
12. Earthquake.....	75,800	127,537	134,392
13. Group accident and health.....	0	0	0
14. Credit accident and health.....	0	0	0
15. Other accident and health.....	0	0	0
16. Workers' compensation.....	0	0	0
17.1 Other liability-occurrence.....	356,354	666,849	729,327
17.2 Other liability-claims made.....	0	0	0
17.3 Excess workers' compensation.....	0	0	0
18.1 Products liability-occurrence.....	0	0	0
18.2 Products liability-claims made.....	0	0	0
19.1, 19.2 Private passenger auto liability.....	5,253,047	9,754,115	10,632,762
19.3, 19.4 Commercial auto liability.....	0	0	0
21. Auto physical damage.....	3,961,030	7,313,466	7,537,329
22. Aircraft (all perils).....	0	0	0
23. Fidelity.....	0	0	0
24. Surety.....	0	0	0
26. Burglary and theft.....	0	0	0
27. Boiler and machinery.....	0	0	0
28. Credit.....	0	0	0
29. International.....	0	0	0
30. Warranty.....	0	0	0
31. Reinsurance-nonproportional assumed property.....	XXX	XXX	XXX
32. Reinsurance-nonproportional assumed liability.....	XXX	XXX	XXX
33. Reinsurance-nonproportional assumed financial lines.....	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business.....	0	0	0
35. Totals.....	17,858,444	32,441,216	34,752,577

**DETAILS OF WRITE-INS**

3401. ....	0	0.0	0.0
3402. ....	0	0.0	0.0
3403. ....	0	0.0	0.0
3498. Sum. of remaining write-ins for Line 34 from overflow page.....	0	0.0	0.0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34).....	0	0.0	0.0

## PART 3 (000 omitted)

## LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

Years in Which Losses Occurred	1	2	3	4	5	6	7	8	9	10	11	12	13
	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Cols. 1 + 2)	2014 Loss and LAE Payments on Claims Reported as of Prior Year-End	2014 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2014 Loss and LAE Payments (Cols. 4 + 5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year-End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year-End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (Cols. 7 + 8 + 9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 4 + 7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 5 + 8 + 9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/Deficiency (Cols. 11 + 12)
1. 2011 + Prior.....	0	0	0	0	0	0	0	0	0	0	0	0	0
2. 2012.....	0	0	0	0	0	0	0	0	0	0	0	0	0
3. Subtotals 2012 + Prior.....	0	0	0	0	0	0	0	0	0	0	0	0	0
4. 2013.....	0	0	0	0	0	0	0	0	0	0	0	0	0
5. Subtotals 2013 + Prior.....	0	0	0	0	0	0	0	0	0	0	0	0	0
6. 2014.....	XXX	XXX	XXX	XXX	0	0	XXX	0	0	XXX	XXX	XXX	XXX
7. Totals.....	0	0	0	0	0	0	0	0	0	0	0	0	0
8. Prior Year-End's Surplus As Regards Policyholders										Col. 11, Line 7 As % of Col. 1, Line 7	Col. 12, Line 7 As % of Col. 2, Line 7	Col. 13, Line 7 As % of Col. 3, Line 7	
										1. .....0.0 %	2. .....0.0 %	3. .....0.0 %	
													Col. 13, Line 7 Line 8
													4. .....0.0 %

**STATE AUTO INSURANCE COMPANY OF OHIO  
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO _____
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO _____
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO _____
4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement?	NO _____

**Explanation:**

- 1.
- 2.
- 3.
- 4.

**Bar Code:**

**NONE**

Statement for June 30, 2014 of the **STATE AUTO INSURANCE COMPANY OF OHIO**  
**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Current year change in encumbrances.....	0	0
4. Total gain (loss) on disposals.....	0	0
5. Deduct amounts received on disposals.....	0	0
6. Total foreign exchange change in book/adjusted carrying value.....	0	0
7. Deduct current year's other than temporary impairment recognized.....	0	0
8. Deduct current year's depreciation.....	0	0
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....	0	0
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

**NONE**

**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	0	0
5. Unrealized valuation increase (decrease).....	0	0
6. Total gain (loss) on disposals.....	0	0
7. Deduct amounts received on disposals.....	0	0
8. Deduct amortization of premium and mortgage interest points and commitment fees.....	0	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....	0	0
10. Deduct current year's other than temporary impairment recognized.....	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Total valuation allowance.....	0	0
13. Subtotal (Line 11 plus Line 12).....	0	0
14. Deduct total nonadmitted amounts.....	0	0
15. Statement value at end of current period (Line 13 minus Line 14).....	0	0

**NONE**

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	0	0
5. Unrealized valuation increase (decrease).....	0	0
6. Total gain (loss) on disposals.....	0	0
7. Deduct amounts received on disposals.....	0	0
8. Deduct amortization of premium and depreciation.....	0	0
9. Total foreign exchange change in book/adjusted carrying value.....	0	0
10. Deduct current year's other than temporary impairment recognized.....	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Deduct total nonadmitted amounts.....	0	0
13. Statement value at end of current period (Line 11 minus Line 12).....	0	0

**NONE**

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	14,882,297	14,282,822
2. Cost of bonds and stocks acquired.....	3,139,704	1,793,509
3. Accrual of discount.....	.784	.761
4. Unrealized valuation increase (decrease).....	50,001	313,463
5. Total gain (loss) on disposals.....	68,100	143,488
6. Deduct consideration for bonds and stocks disposed of.....	3,203,090	1,599,069
7. Deduct amortization of premium.....	22,992	52,677
8. Total foreign exchange change in book/adjusted carrying value.....	0	0
9. Deduct current year's other than temporary impairment recognized.....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	14,914,804	14,882,297
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	14,914,804	14,882,297

## SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity

During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a).....	13,517,162	1,392,204	1,815,515	(3,504)	13,517,162	13,090,347	0	13,167,751
2. NAIC 2 (a).....	0	0	0	0	0	0	0	0
3. NAIC 3 (a).....	0	0	0	0	0	0	0	0
4. NAIC 4 (a).....	0	0	0	0	0	0	0	0
5. NAIC 5 (a).....	0	0	0	0	0	0	0	0
6. NAIC 6 (a).....	0	0	0	0	0	0	0	0
7. Total Bonds.....	13,517,162	1,392,204	1,815,515	(3,504)	13,517,162	13,090,347	0	13,167,751
<b>PREFERRED STOCK</b>								
8. NAIC 1.....	0	0	0	0	0	0	0	0
9. NAIC 2.....	0	0	0	0	0	0	0	0
10. NAIC 3.....	0	0	0	0	0	0	0	0
11. NAIC 4.....	0	0	0	0	0	0	0	0
12. NAIC 5.....	0	0	0	0	0	0	0	0
13. NAIC 6.....	0	0	0	0	0	0	0	0
14. Total Preferred Stock.....	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock.....	13,517,162	1,392,204	1,815,515	(3,504)	13,517,162	13,090,347	0	13,167,751

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

Statement for June 30, 2014 of the **STATE AUTO INSURANCE COMPANY OF OHIO**  
**SCHEDULE DA - PART 1**

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999.....	0	XXX.....	0	0	0

**NONE**

**SCHEDULE DA - VERIFICATION**

Short-Term Investments

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	265,006
2. Cost of short-term investments acquired.....	0	738,929
3. Accrual of discount.....	0	0
4. Unrealized valuation increase (decrease).....	0	0
5. Total gain (loss) on disposals.....	0	0
6. Deduct consideration received on disposals.....	0	1,003,935
7. Deduct amortization of premium.....	0	0
8. Total foreign exchange change in book/adjusted carrying value.....	0	0
9. Deduct current year's other than temporary impairment recognized.....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	0	0
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	0	0

**Sch. DB-Pt A-Verification**  
**NONE**

**Sch. DB-Pt B-Verification**  
**NONE**

**Sch. DB-Pt C-Sn 1**  
**NONE**

**Sch. DB-Pt C-Sn 2**  
**NONE**

**Sch. DB-Verification**  
**NONE**

**Sch. E-Verification**  
**NONE**

**Sch. A-Pt 2**  
**NONE**

**Sch. A-Pt 3**  
**NONE**

**Sch. B-Pt 2**  
**NONE**

**Sch. B-Pt 3**  
**NONE**

**Sch. BA-Pt 2**  
**NONE**

**Sch. BA-Pt 3**  
**NONE**

## SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
<b>Bonds - U.S. Political Subdivisions of States, Territories and Possessions</b>									
889294 QS 6	TOLEDO OH CITY SCH DST 5.000% 12/01/29.....		05/16/2014	Stephens Inc.....		1,392,204	1,200,000	0	1FE.....
2499999. Total Bonds - U.S. Political Subdivisions of States, Territories and Possessions.....						1,392,204	1,200,000	0	XXX.....
8399997. Total Bonds - Part 3.....						1,392,204	1,200,000	0	XXX.....
8399999. Total Bonds.....						1,392,204	1,200,000	0	XXX.....
9999999. Total Bonds, Preferred and Common Stocks.....						1,392,204	XXX.....	0	XXX.....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

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## **SCHEDULE D - PART 4**

#### Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3 F o r e i n g	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22 NAIC Designa tion or Market Indicator (a)
										11	12	13 Current Year's Other Than Temporary Impairment	14	15 Total Change in B/A.C.V. (11+12-13)							
CUSIP Identification	Description	Disposal Date	Number of Shares of Stock	Name of Purchaser	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Other Than Temporary Impairment Recognized	Total Change in B/A.C.V. (11+12-13)	Foreign Exchange Change in B/A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) Stock Dividends Received During Year	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	Contractual Maturity Date	
<b>Bonds - U.S. Government</b>																					
36292K G8 3	GNMA POOL# 984156 6.000% 01/15/16.....	06/01/2014	Paydown.....			28,048	28,048	28,907	28,193	0	(145)	0	(145)	0	28,048	0	0	0	778	01/15/2016	1.....
36295F ZU 1	GNMA POOL # 669555 6.050% 04/15/44.....	06/01/2014	Paydown.....			5,188	5,188	5,409	5,389	0	(201)	0	(201)	0	5,188	0	0	0	131	04/15/2044	1.....
0599999. Total Bonds - U.S. Government.....						33,236	33,236	34,316	33,582	0	(346)	0	(346)	0	33,236	0	0	0	909	XXX..	XXX..
<b>Bonds - U.S. Political Subdivisions of States, Territories and Possessions</b>																					
759911 MY 3	REGIONAL TRANSN AUTH IL GO 5.750% 06/0.....	06/01/2014	Maturity.....			500,000	500,000	523,180	500,906	0	(906)	0	(906)	0	500,000	0	0	0	14,375	06/01/2014	1FE.....
2499999. Total Bonds - U.S. Political Subdivisions of States, Territories and Possessions.....						500,000	500,000	523,180	500,906	0	(906)	0	(906)	0	500,000	0	0	0	14,375	XXX..	XXX..
<b>Bonds - U.S. Special Revenue and Special Assessment</b>																					
3128P7 MD 2	FHLMC POOL# C91256 5.000% 06/01/29.....	06/01/2014	Paydown.....			15,052	15,052	15,447	15,405	0	(353)	0	(353)	0	15,052	0	0	0	306	06/01/2029	1.....
3130A0 QL 7	FEDERAL HOME LOAN BANK 3.100% 11/12/21.....	05/13/2014	Call 100.0000.....			750,000	750,000	750,000	0	0	0	0	0	0	750,000	0	0	0	5,877	11/12/2021	1.....
3136AG 2Y 7	FNMA 3.000% 04/25/33.....	06/01/2014	Paydown.....			17,228	17,228	17,454	17,453	0	(225)	0	(225)	0	17,228	0	0	0	215	04/25/2033	1.....
3199999. Total Bonds - U.S. Special Revenue and Special Assessment.....						782,280	782,280	782,901	32,858	0	(578)	0	(578)	0	782,280	0	0	0	6,398	XXX..	XXX..
<b>Bonds - Industrial and Miscellaneous</b>																					
38141E A3 3	GOLDMAN SACHS GROUP INC 6.000% 05/01/1.....	05/01/2014	Maturity.....			500,000	500,000	508,000	500,523	0	(523)	0	(523)	0	500,000	0	0	0	15,000	05/01/2014	1FE.....
3899999. Total Bonds - Industrial and Miscellaneous.....						500,000	500,000	508,000	500,523	0	(523)	0	(523)	0	500,000	0	0	0	15,000	XXX..	XXX..
8399997. Total Bonds - Part 4.....						1,815,516	1,815,516	1,848,397	1,067,869	0	(2,353)	0	(2,353)	0	1,815,516	0	0	0	36,682	XXX..	XXX..
8399999. Total Bonds.....						1,815,516	1,815,516	1,848,397	1,067,869	0	(2,353)	0	(2,353)	0	1,815,516	0	0	0	36,682	XXX..	XXX..
9999999. Total Bonds - Preferred and Common Stocks.....						1,815,516	XXX	1,848,397	1,067,869	0	(2,353)	0	(2,353)	0	1,815,516	0	0	0	36,682	XXX..	XXX..

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues: .....

8  
9  
(1)

**Sch. DB-Pt A-Sn 1**  
**NONE**

**Sch. DB-Pt A-Sn 1-Footnote A**  
**NONE**

**Sch. DB-Pt A-Sn 1-Footnote B**  
**NONE**

**Sch. DB-Pt B-Sn 1**  
**NONE**

**Sch. DB-Pt B-Sn 1-Footnote A**  
**NONE**

**Sch. DB-Pt B-Sn 1-Footnote B**  
**NONE**

**Sch. DB-Pt B-Sn 1B-Broker List**  
**NONE**

**Sch. DB-Pt D-Sn 1**  
**NONE**

**Sch. DB-Pt D-Sn 2**  
**NONE**

**Sch. DL-Pt. 1**  
**NONE**

**Sch. DL-Pt. 2**  
**NONE**

Statement for June 30, 2014 of the **STATE AUTO INSURANCE COMPANY OF OHIO**  
**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
<b>Open Depositories</b>								
JP Morgan Trust.....	Columbus, OH 43215.....		0.000	0	0	386,677	274,896	926,368 XXX..
0199999. Total Open Depositories.....		XXX.....	XXX.....	0	0	386,677	274,896	926,368 XXX..
0399999. Total Cash on Deposit.....		XXX.....	XXX.....	0	0	386,677	274,896	926,368 XXX..
0599999. Total Cash.....		XXX.....	XXX.....	0	0	386,677	274,896	926,368 XXX..

**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
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**NONE**