



QUARTERLY STATEMENT

AS OF JUNE 30, 2014

OF THE CONDITION AND AFFAIRS OF THE

Excess Share Insurance Corporation

NAIC Group Code 0359, 0359 NAIC Company Code 10003 Employer's ID Number 31-1383517

(Current Period)

(Prior Period)

Organized under the Laws of OH - Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized August 17, 1993 Commenced Business December 22, 1993

Statutory Home Office 5656 Frantz Rd., Dublin, Ohio 43017

(Street and Number, City or Town, State, Country and Zip Code)

Main Administrative Office 5656 Frantz Rd., Dublin, Ohio 43017 614-764-19000

(Street and Number, City or Town, State, Country and Zip Code)

(Area Code) (Telephone Number)

Mail Address 5656 Frantz Rd., Dublin, Ohio 43017

(Street and Number or P. O. Box, City or Town, State, Country and Zip Code)

Primary Location of Books and Records 5656 Frantz Rd., Dublin, Ohio 43017

(Street and Number, City or Town, State, Country and Zip Code)

614-764-1900

(Area Code) (Telephone Number)

Internet Website Address www.excessshare.com

Statutory Statement Contact Curtis Lee Robson 614-764-1900 X 133

(Name)

(Area Code) (Telephone Number) (Extension)

crobson@americanshare.com 614-764-1493

(E-Mail Address)

(Fax Number)

OFFICERS

Dennis Roy Adams (President)
Curtis Lee Robson (Secretary)
Curtis Lee Robson (Treasurer)

OTHER OFFICERS

DIRECTORS OR TRUSTEES

Dennis Roy Adams
Curtis Lee Robson
Elizabeth Ann Calderone
James Crider Miles
Eric Dean Estes#

State of Ohio }
County of Franklin } SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions there from for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Dennis Roy Adams
President

Curtis Lee Robson
Secretary

Curtis Lee Robson
Treasurer

Subscribed and sworn to before me this
day of August, 2014

- a. Is this an original filing? Yes (X) No ()
- b. If no: 1. State the amendment number
2. Date filed
3. Number of pages attached

ASSETS

	Current Statement Date			4
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Col. 1 minus Col. 2)	December 31 Prior Year Net Admitted Assets
1. Bonds	45,999,981		45,999,981	46,500,000
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks				
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 2,759,937), cash equivalents (\$) and short-term investments (\$ 1,583,434)	4,343,371		4,343,371	3,622,624
6. Contract loans (including \$ premium notes)				
7. Derivatives				
8. Other invested assets				
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Line 1 through Line 11)	50,343,352		50,343,352	50,122,624
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	100,828		100,828	105,802
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection				
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ 434,020 earned but unbilled premiums)	434,020		434,020	422,860
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	15,852		15,852	11,352
18.2 Net deferred tax asset	724,000	724,000		
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other-than-invested assets	218,750	218,750		
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Line 12 to Line 25)	51,836,802	942,750	50,894,052	50,662,638
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Totals (Line 26 and Line 27)	51,836,802	942,750	50,894,052	50,662,638
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Line 1101 through Line 1103 plus Line 1198) (Line 11 above)				
2501. Prepaid Expenses	218,750	218,750		
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Line 2501 through Line 2503 plus Line 2598) (Line 25 above)	218,750	218,750		

STATEMENT AS OF JUNE 30, 2014 OF THE Excess Share Insurance Corporation

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$)	2,116,000	2,086,000
2. Reinsurance payable on paid losses and loss adjustment expenses		
3. Loss adjustment expenses		
4. Commissions payable, contingent commissions and other similar charges		
5. Other expenses (excluding taxes, licenses and fees)	27,489	50,457
6. Taxes, licenses and fees (excluding federal and foreign income taxes)		
7.1 Current federal and foreign income taxes (including \$ on realized capital gains (losses))		
7.2 Net deferred tax liability		
8. Borrowed money \$ and interest thereon \$		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ and including warranty reserves of \$ and accrued accident and health experience rating refunds including \$ for medical loss ratio rebate per the Public Health Service Act)		
10. Advance premium		
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)		
13. Funds held by company under reinsurance treaties		
14. Amounts withheld or retained by company for account of others		
15. Remittances and items not allocated		
16. Provision for reinsurance (including \$ certified)		
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates	98,466	68,928
20. Derivatives		
21. Payable for securities		
22. Payable for securities lending		
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	28,110,000	27,800,000
26. Total liabilities excluding protected cell liabilities (Line 1 through Line 25)	30,351,955	30,005,385
27. Protected cell liabilities		
28. Total liabilities (Line 26 and Line 27)	30,351,955	30,005,385
29. Aggregate write-ins for special surplus funds		
30. Common capital stock	2,500,000	2,500,000
31. Preferred capital stock		
32. Aggregate write-ins for other than special surplus funds		
33. Surplus notes		
34. Gross paid in and contributed surplus	4,200,000	4,200,000
35. Unassigned funds (surplus)	13,842,097	13,957,253
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		
36.2 shares preferred (value included in Line 31 \$)		
37. Surplus as regards policyholders (Line 29 through Line 35, less Line 36)	20,542,097	20,657,253
38. Totals (Page 2, Line 28, Column 3)	50,894,052	50,662,638
DETAILS OF WRITE-INS		
2501. Premium Deposits	27,435,000	27,800,000
2502. Premium Deposit Refunds Due	675,000	
2503. Summary of remaining write-ins for Line 25 from overflow page		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Line 2501 through Line 2503 plus Line 2598) (Line 25 above)	28,110,000	27,800,000
2901.....		
2902.....		
2903.....		
2998. Summary of remaining write-ins for Line 29 from overflow page		
2999. Totals (Line 2901 through Line 2903 plus Line 2998) (Line 29 above)		
3201.....		
3202.....		
3203.....		
3298. Summary of remaining write-ins for Line 32 from overflow page		
3299. Totals (Line 3201 through Line 3203 plus Line 3298) (Line 32 above)		

STATEMENT OF INCOME

	1	2	3
	Current Year	Prior Year	Prior Year Ended
	to Date	to Date	December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 891,101)	891,101	834,299	1,696,631
1.2 Assumed (written \$)			
1.3 Ceded (written \$ 167,785)	167,785	167,889	335,596
1.4 Net (written \$ 723,316)	723,316	666,410	1,361,035
DEDUCTIONS:			
2. Losses incurred (current accident year \$):			
2.1 Direct	30,000	42,000	84,000
2.2 Assumed			
2.3 Ceded			
2.4 Net	30,000	42,000	84,000
3. Loss adjustment expenses incurred			
4. Other underwriting expenses incurred	773,232	772,377	1,440,757
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Line 2 through Line 5)	803,232	814,377	1,524,757
7. Net income of protected cells			
8. Net underwriting gain (loss) (Line 1 minus Line 6 plus Line 7)	(79,916)	(147,967)	(163,722)
INVESTMENT INCOME			
9. Net investment income earned	206,455	230,006	457,718
10. Net realized capital gains (losses) less capital gains tax of \$			
11. Net investment gain (loss) (Line 9 plus Line 10)	206,455	230,006	457,718
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$)			
13. Finance and service charges not included in premiums			
14. Aggregate write-ins for miscellaneous income	1,305	1,285	2,500
15. Total other income (Line 12 through Line 14)	1,305	1,285	2,500
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 8 plus Line 11 plus Line 15)	127,844	83,324	296,496
17. Dividends to policyholders			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	127,844	83,324	296,496
19. Federal and foreign income taxes incurred	55,500	42,300	120,600
20. Net income (Line 18 minus Line 19) (to Line 22)	72,344	41,024	175,896
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	20,657,253	20,481,357	20,481,357
22. Net income (from Line 20)	72,344	41,024	175,896
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$			
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax	12,000	14,000	19,000
27. Change in nonadmitted assets	(199,500)	(201,500)	(19,000)
28. Change in provision for reinsurance			
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles			
32. Capital changes:			
32.1 Paid in			
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in			
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			
36. Change in treasury stock			
37. Aggregate write-ins for gains and losses in surplus			
38. Change in surplus as regards policyholders (Line 22 through Line 37)	(115,156)	(146,476)	175,896
39. Surplus as regards policyholders, as of statement date (Line 21 plus Line 38)	20,542,097	20,334,881	20,657,253
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. TOTALS (Line 0501 through Line 0503 plus Line 0598) (Line 5 above)			
1401. Miscellaneous Income	1,305	1,285	2,500
1402.			
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. TOTALS (Line 1401 through Line 1403 plus Line 1498) (Line 14 above)	1,305	1,285	2,500
3701.			
3702.			
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page			
3799. TOTALS (Line 3701 through Line 3703 plus Line 3798) (Line 37 above)			

CASH FLOW

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	712,156	654,990	1,339,505
2. Net investment income	211,430	247,156	475,821
3. Miscellaneous income	1,305	1,285	2,500
4. Total (Line 1 through Line 3)	924,891	903,431	1,817,826
5. Benefit and loss related payments			
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	796,200	789,379	1,450,788
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	60,000	39,808	131,808
10. Total (Line 5 through Line 9)	856,200	829,187	1,582,596
11. Net cash from operations (Line 4 minus Line 10)	68,691	74,244	235,230
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	19,500,000	10,000,000	11,500,000
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds			
12.8 Total investment proceeds (Line 12.1 through Line 12.7)	19,500,000	10,000,000	11,500,000
13. Cost of investments acquired (long-term only):			
13.1 Bonds	18,999,980	14,000,000	15,500,000
13.2 Stocks			
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications			
13.7 Total investments acquired (Line 13.1 through Line 13.6)	18,999,980	14,000,000	15,500,000
14. Net increase or (decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	500,020	(4,000,000)	(4,000,000)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	152,036	(618,667)	(1,317,205)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	152,036	(618,667)	(1,317,205)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17)	720,747	(4,544,423)	(5,081,975)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	3,622,624	8,704,599	8,704,599
19.2 End of period (Line 18 plus Line 19.1)	4,343,371	4,160,176	3,622,624

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001			
20.0002			
20.0003			
20.0004			
20.0005			
20.0006			
20.0007			
20.0008			
20.0009			
20.0010			

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

- A. The financial statements of Excess Share Insurance Corporation (the Company, or ESI) are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department and in accordance with the NAIC Statutory Principles (NAIC SAP), including Statements on Statutory Accounting Principles ("SSAP") and, where applicable, the Financial Accounting Standards Board Accounting Standards Codification ("ASC"). All of the Company's significant statutory accounting practices are prescribed practices.
- B. The preparation of financial statements in conformity with NAIC SAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

1. Summary of Significant Accounting Policies

A. Accounting Practices

1	2	3	4
State Prescribed Practices	State of Domicile	Current	Prior
01A01 - Net Income, state basis (Page 4, Line 20, Columns 1 and 3)	OH	72,344	175,896
01A04 - Net Income, NAIC SAP (Line 1 - Line 2 - Line 3)	OH	72,344	175,896
01A05 - Surplus, state basis (Page 3, Line 37, Columns 1 and 2)	OH	20,542,097	20,657,253
01A08 - Surplus, NAIC SAP (Line 5 - Line 6 - Line 7)	OH	20,542,097	20,657,253

2. Accounting Changes and Corrections of Errors

- A. There were no material changes in accounting principles and/or correction of errors.

3. Business Combinations and Goodwill

- A. Statutory Purchase Method – Does not apply.
- B. Statutory Mergers – Does not apply.
- C. Impairment Losses – Does not apply.

4. Discontinued Operations – Does not apply.

5. Investments

- A. Mortgage Loans – Does not apply.
- B. Debt Restructuring – Does not apply.
- C. Reverse Mortgages – Does not apply.
- D. Loan-Backed Securities – Does not apply.
- E. Repurchase Agreements – Does not apply.
- F. Real Estate – Does not apply.
- G. Low-income Housing Credits -- Does not apply.

STATEMENT AS OF JUNE 30, 2014 OF THE Excess Share Insurance Corporation

NOTES TO FINANCIAL STATEMENTS

H. Restricted Assets

1	Gross Restricted							9	Percentage	
	Current Year					7	8		10	11
	2	3	4	5	6					
Description of Assets	Total General Account (G/A)	G/A Supporting Protected Cell Account Activity (a)	Total Protected Cell Account Restricted Assets	Protected Cell Account Assets Supporting G/A Activity (b)	Total (Col 2 plus Col 4)	Total From Prior Year	Increase/ (Decrease) (Col 6 minus Col 7)	Total Current Year Admitted Restricted	Gross Restricted to Total Assets	Admitted Restricted to Total Admitted Assets
05H1J - Restricted Asset Category, On deposit with states	3,500,044				3,500,044	3,500,044			6.750	6.880
05H1O - Total Restricted Assets	3,500,044				3,500,044	3,500,044			6.750	6.880

(a) Subset of column 23
(b) Subset of column 25

NOTES TO FINANCIAL STATEMENTS

- (2) Detail of Assets Pledged as Collateral Not Captured in Other Categories (Contracts That Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate)-None
- (3) Detail of Other Restricted Assets (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate) - None
6. Joint Ventures, Partnerships and Limited Liability Companies

A. Detail for Those Greater than 10% of Admitted Assets – Does not apply.

B. Writedowns for Impairment of Joint Ventures, Partnerships and LLCs – Does not apply.
7. Investment Income – Does not apply.
8. Derivative Instruments – Does not apply.
9. Income Taxes

The application of SSAP No. 101 requires a company to evaluate the recoverability of deferred tax assets and to establish a valuation allowance if necessary to reduce the deferred tax asset to an amount which is more likely than not to be realized. We believe it is more likely than not that our deferred tax assets will be realized and have therefore recorded no valuation allowance as of June 30, 2014. Significant factors we considered in determining the probability of realizing the deferred tax benefits include our historical operating results, the amount of our loss carry back potentials, and the expectations of future earnings.

The Company adopted the footnote disclosures of SSAP No. 101 effective January 1, 2012, and the tables below are presented based upon these requirements.

A. The components of the net deferred tax asset (DTA) and deferred tax liability (DTL) at June 30, 2014 and December 31, 2013 are as follows:

9. Income Taxes

A. The components of the net deferred tax asset/ (liability) at the end of the reporting period are as follows:

	End of Reporting Period			End of Prior Year			Change		
	1 Ordinary	2 Capital	3 (Col 1 + 2) Total	4 Ordinary	5 Capital	6 (Col 4 + 5) Total	7 (Col 1 - 4) Ordinary	8 (Col 2 - 5) Capital	9 (Col 7 + 8) Total
1.									
a. Gross Deferred Tax Assets	724,000		724,000	712,000		712,000	12,000		12,000
b. Statutory Valuation Allowance Adjustments									
c. Adjusted Gross Deferred Tax Assets									
(1a - 1b)	724,000		724,000	712,000		712,000	12,000		12,000
d. Deferred Tax Assets Nonadmitted	724,000		724,000	712,000		712,000	12,000		12,000
e. Subtotal Net Admitted Deferred Tax Asset									
(1c - 1d)									
f. Deferred Tax Liabilities									
g. Net Admitted Deferred Tax Asset / (Net Deferred Tax Liability) (1e - 1f)									
2.									
Admission Calculation Components SSAP No. 101									
a. Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks									
b. Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding the Amount of Deferred Tax Assets from 2(a) above) After Application of the Threshold Limitation (The Lesser of 2(b) 1 and 2(b)2 Below)									
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date									
2. Adusted Gross Deferred Tax Assets Allowed per Limitation Threshold	X X X	X X X		X X X	X X X		X X X	X X X	
c. Adjusted Gross Deferred Tax Assets (Excluding the Amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities									
d. Deferred Tax Assets Admitted as the result of application of SSAP No. 101 Total (2a + 2b + 2c)									

	1 Current Year	2 Prior Year
3.		
a. Ratio Percentage Used to Determine Recovery Period and Threshold Limitation Amount		
b. Amount of Adjusted Capital and Surplus used to Determine Recovery Period and Threshold Limitation in 2(b)2 Above		

NOTES TO FINANCIAL STATEMENTS

	End of Reporting Period		End of Prior Year		Change	
	1	2	4	5	7	8
	Ordinary	Capital	Ordinary	Capital	(Col 1-3) Total	(Col 2-4) Ordinary
Impact of Tax-Planning Strategies						
4.						
a. Determination of adjusted gross deferred tax assets and net admitted deferred tax assets, by tax character as a percentage.						
1. Adjusted Gross DTAs amount from Note 9A1(c)	724,000		712,000		12,000	
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies						
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)						
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies						

b. Does the Company's tax-planning strategies include the use of reinsurance? Yes () No (X)

B. There were no unrecognized DTLs at June 30, 2014 and December 31, 2013.

C. Current income taxes incurred consist of the following major components:

	1	2	3
	End of Reporting Period	End of Prior Year	(Col 10-11) Change
1. Current Income Tax			
a. Federal	55,500	120,600	(65,100)
b. Foreign			
c. Subtotal	55,500	120,600	(65,100)
d. Federal income tax on net capital gains			
e. Utilization of capital loss carry-forwards			
f. Other			
g. Federal and foreign income taxes incurred	55,500	120,600	(65,100)
2. Deferred Tax Assets:			
a. Ordinary			
1. Discounting of unpaid losses			
2. Unearned premium reserve			
3. Policyholder reserves			
4. Investments			
5. Deferred acquisition costs			
6. Policyholder dividends accrual			
7. Fixed assets			
8. Compensation and benefits accrual			
9. Pension accrual			
10. Receivables - nonadmitted			
11. Net operating loss carry-forward			
12. Tax credit carry-forward			
13. Other (including items < 5% of total ordinary tax assets)	724,000	712,000	12,000
99. Subtotal	724,000	712,000	12,000
b. Statutory valuation allowance adjustment			
c. Nonadmitted	724,000	712,000	12,000
d. Admitted ordinary deferred tax assets (2a99 - 2b - 2c)			
e. Capital:			
1. Investments			
2. Net capital loss carry-forward			
3. Real estate			
4. Other (including items <5% of total capital tax assets)			
99. Subtotal			
f. Statutory valuation allowance adjustment			
g. Nonadmitted			
h. Admitted capital deferred tax assets (2e99 - 2f - 2g)			
i. Admitted deferred tax assets (2d + 2h)			
3. Deferred Tax Liabilities:			
a. Ordinary			
1. Investments			
2. Fixed assets			
3. Deferred and uncollected premium			
4. Policyholder reserves			
5. Other (including items <5% of total ordinary tax liabilities)			
99. Subtotal			
b. Capital:			
1. Investments			
2. Real estate			

NOTES TO FINANCIAL STATEMENTS

3. Other (including items <5% of total capital tax liabilities)			
99. Subtotal			
c. Deferred tax liabilities (3a99 + 3b99)			
4. Net deferred tax assets/liabilities (2i - 3c)			

D. The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference at June 30, 2014 and December 31, 2103 were as follows:

Description	At June 30, 2014		
	Pre-Tax Amount	Tax Effect	Effective Tax Rate
Income before taxes	\$ 127,844	\$ 43,467	34.0%
Other amounts	97	33	0.0%
Total	<u>\$ 127,941</u>	<u>\$ 43,500</u>	<u>34.0%</u>
Federal income taxes incurred expense		\$ 55,500	43.4%
Tax on capital gains		-	-
Change in net deferred income tax benefit		(12,000)	-9.4%
Total statutory income taxes incurred		<u>\$ 43,500</u>	<u>34.0%</u>
Description	At December 31, 2013		
	Pre-Tax Amount	Tax Effect	Effective Tax Rate
Income before taxes	\$ 296,494	\$ 100,808	34.0%
Other amounts	2,330	792	0.3%
Total	<u>\$ 298,824</u>	<u>\$ 101,600</u>	<u>34.3%</u>
Federal income taxes incurred expense		\$ 120,600	40.7%
Tax on capital gains		-	-
Change in net deferred income tax benefit		(19,000)	-6.4%
Total statutory income taxes incurred		<u>\$ 101,600</u>	<u>34.3%</u>

E. The Company had no net operating loss carryforwards and no capital loss carryforwards at June 30, 2014 and December 31, 2013. Federal income taxes incurred and available for recoupment in the event of future operating losses were \$55,500 for 2014 and \$120,600 for 2013 as shown below. At June 30, 2014 the Company had no deposits admitted under Internal Revenue Code Section 6603.

Year	Ordinary	Capital	Total
6/30/2014	\$ 55,500	\$ -	\$ 55,500
12/31/2013	\$ 120,600		\$ 120,600
Total	<u>\$ 176,100</u>	<u>\$ -</u>	<u>\$ 176,100</u>

F. The Company files a federal income tax return separate from that of its parent, American Mutual Share Insurance Corporation.

G. At June 30, 2014, the Company had no tax loss contingencies for which it is reasonably possible that the total liability will significantly increase within twelve months of the reporting date.

10. Information Concerning Parent, Subsidiaries and Affiliates - No significant changes.

11. Debt - Does not apply.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and other Postretirement Benefit Plans – Does not apply.

13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations - No significant changes.

14. Contingencies

The Company has no contingent commitments, guarantees or similar obligations, and is not aware of any assessments or gain contingencies.

15. Leases

NOTES TO FINANCIAL STATEMENTS

The Company has no material lease obligations at this time.

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk – Does not apply.
17. Sale, Transfer and Servicing of Financial Assets and Extinguishment of Liabilities – Does not apply.
18. Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans – Does not apply.
19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators – Does not apply.
20. Fair Value Measurements

A. Assets Measured at Fair Value on Recurring Basis

With regard to the Company's financial assets that are disclosed at a fair value, which is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date, the Company uses various valuation approaches, including quoted market prices and discounted cash flows. The ASC and SSAP No. 100 establishes a hierarchy for inputs used in measuring fair value that maximizes the use of observable inputs and minimizes the use of unobservable inputs by requiring that the most observable inputs be used when available. Observable inputs are obtained from independent sources and can be validated by a third party, whereas, unobservable inputs reflect assumptions regarding what a third party would use in pricing an asset or liability. The fair value hierarchy is broken down into three levels based on the reliability of inputs as follows:

Level 1 - Valuations based on quoted prices in active markets for identical instruments that the Company is able to access. Since valuations are based on quoted prices that are readily and regularly available in an active market, valuation of these products does not entail a significant degree of judgment.

Level 2 - Valuations based on quoted prices in active markets for instruments that are similar, or quoted prices in markets that are not active for identical or similar instruments, and model-derived valuations in which all significant inputs and significant value drivers are observable in active markets.

Level 3 - Valuations based on inputs that are unobservable and significant to the overall fair value measurement.

Reclassification of certain financial instruments may occur when observability of inputs change. There were no transfers between assets carried at fair value classified within Level 1 and Level 2 of the fair value hierarchy at June 30, 2014 and December 31, 2013.

There were no purchases, sales, transfers into, or transfers out of assets carried at fair value and classified within Level 3 of the fair value hierarchy at June 30, 2014 and December 31, 2013.

The Company does not have any material financial assets or liabilities carried at fair value.

There were no assets or liabilities measured and reported at fair value on a non-recurring basis in 2014 or 2013.

Fair Value of Financial Instruments:

The following methods and assumptions were used to estimate the fair value of financial instruments.

Level 1 - Financial assets include cash and cash equivalents and actively traded exchange-listed equity securities. Unadjusted quoted prices for these securities are provided by an independent pricing service.

Level 2 - Financial assets include corporate bonds. Prices are provided using third-party pricing services, such as model-based pricing methods that utilize observable market data as inputs. Broker-dealer bids or quotes of securities with similar characteristics may also be used.

NOTES TO FINANCIAL STATEMENTS

The fair values of financial instruments as of June 30, 2014 and December 31, 2103, are summarized as follows:						
June 30, 2014						
	Admitted					
	Value	Fair Value	Level 1	Level 2	Level 3	
Bonds	\$ 45,999,981	\$ 45,831,370	\$ -	\$ 45,831,370	\$ -	
Cash and cash equivalents	4,343,371	4,343,371	4,343,371	-	-	
December 31, 2013						
	Admitted					
	Value	Fair Value	Level 1	Level 2	Level 3	
Bonds	\$ 46,500,000	\$ 45,944,110	\$ -	\$ 45,944,110	\$ -	
Cash and cash equivalents	3,622,624	3,622,624	3,622,624	-	-	

B. Assets and Liabilities Measured at Fair Value on Nonrecurring Basis - Does not apply.

C. Other Fair Value Disclosures - Does not apply.

D. Reasons Not Practical to Estimate Fair Value - Does not apply.

21. Other Items – Does not apply.

22. Events Subsequent

There have been no events subsequent to June 30, 2014, through the date of this filing (August 14, 2014), which could have a material effect on the Company’s financial condition.

23. Reinsurance – Does not apply.

24. Retrospectively Rated Contracts & Contract Subject to Redetermination – Does not apply.

25. Change in Incurred Losses and Loss Adjustment Expenses

The Company writes only one line of business, “Other” (excess share insurance) and sets loss reserves on a prudent basis for potential claims events. Excess insurance claims events are infrequent (rare) but potentially severe and as a result, upon consultation with the Company’s independent actuary, the Company provides annual loss reserve additions so that cumulative loss reserves are within an actuarially accepted range. Further, since the Company has no specific loss events identified, for which a loss reserve would normally be established, all of the Company’s loss reserves are unallocated IBNR loss reserves. As a result, for purposes of Schedule P, in any given year the cumulative loss reserves held are considered to have occurred as follows: (1) 60% in current year; (2) 30% in the previous year; and (3) 10% in the second previous year and have been allocated as such in Schedule P, which is comparable to methods used by other insurance companies with infrequent claims events. Since claims events are rare (infrequent but potentially severe), the typical year shows favorable development. A summary of the favorable loss development for the Company’s single line of business (“Other”) follows (dollars in thousands):

NOTES TO FINANCIAL STATEMENTS

	Col. 1	Col. 2	Col. 3	Col. 4	Col. 5
Year of Development	Prior Year (2013) Loss Reserve Allocated	Current Year (2014) Loss Reserves Allocated	Current Calendar Year (2014) Losses and LAE Incurred (Col 2 – Col 1)	Schedule P Part 2 Unfavorable (Favorable) Development (Col 2 – Col 1)	Gross Losses Incurred for Unallocated IBNR Loss Reserves (Col 3 – Col 4)
2011	\$ 208	N/A		\$ (208)	
2012	626	211		(415)	
2013	1,252	635		(617)	
2014	<u>N/A</u>	<u>1,270</u>		<u>N/A</u>	
Total Loss Reserves	<u>\$ 2,086</u>	<u>\$2,116</u>			
Increase (Decrease) in Loss Reserves			<u>\$ 30</u>	<u>\$ (1,240)</u>	<u>\$ 1,270</u>

No additional premiums have been accrued as a result of the impact of the changes in the provision for incurred loss and LAE expenses attributable to insured events of prior years.

26. Intercompany Pooling Arrangements – Does not apply.

27. Structured Settlements – Does not apply.

28. Health Care Receivables – Does not apply.

29. Participating Accident and Health Policies – Does not apply.

30. Premium Deficiency Reserves

The Company provides deposit insurance to participating credit unions for up to \$250,000 in excess of the insurance limit imposed by the credit union’s primary insurer. Credit unions insured under the Company’s excess insurance contract are required to maintain a premium deposit with the Company equal to 1% of the aggregate limits of liability. The premium deposits are recorded as a liability by the Company and are non-interest bearing. The investment earnings therefrom in addition to a monthly risk-based premium charge are used to fund the Company’s deposit insurance program. The premium deposits are at-risk to the insured credit unions and ultimately can act as a reserve that is available to pay claims if needed. The aggregate of premium deposits that are available to pay claims are \$27,435,000 at June 30, 2014. Therefore the Company has determined there is not a need for a premium deficiency reserve and none has been recorded at June 30, 2014. This evaluation was completed on July 31, 2014. The Company considers investment income when evaluating the need for premium deficiency reserves.

1. Liability for premium deficiency reserve	0
2. Date of most recent evaluation	July 31, 2014
3. Was anticipated investment income utilized in calculation?	Yes (X) No ()

31. High Deductibles – Does not apply.

32. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses – Does not apply.

33. Asbestos/Environmental Reserves – Does not apply.

34. Subscriber Savings Accounts – Does not apply.

35. Multiple Peril Crop – Does not apply.

36. Financial Guaranty Insurance - Does not apply.

GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes () No (X)
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes () No ()
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes () No (X)
- 2.2

If yes, date of change:

.....
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?

Yes (X) No ()
- If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes () No (X)
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.

.....
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes () No (X)
- 4.2

If the response to 4.1 is yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

<div>1</div> <div>Name of Entity</div>	<div>2</div> <div>NAIC Company Code</div>	<div>3</div> <div>State of Domicile</div>
----------------------------------------	-------------------------------------------	-------------------------------------------

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?

Yes () No () N/A (X)
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2012
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2012
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

01/15/2014
- 6.4

By what department or departments?

Ohio Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes () No () N/A (X)
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes () No () N/A (X)
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes () No (X)
- 7.2

If yes, give full information

.....
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes () No (X)
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

.....
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes () No (X)
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

<div>1</div> <div>Affiliate Name</div>	<div>2</div> <div>Location (City, State)</div>	<div>3</div> <div>FRB</div>	<div>4</div> <div>OCC</div>	<div>5</div> <div>FDIC</div>	<div>6</div> <div>SEC</div>
----------------------------------------	------------------------------------------------	-----------------------------	-----------------------------	------------------------------	-----------------------------

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes (X) No ()
- 9.11

If the response to 9.1 is No, please explain:

.....
.....
- 9.2

Has the code of ethics for senior managers been amended?

Yes () No (X)
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).

.....
.....
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes () No (X)
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

.....
.....

GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?
- Yes () No (X)
- 10.2 If yes, indicate the amounts receivable from parent included in the Page 2 amount:
- \$

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person?
(Exclude securities under securities lending agreements.)
- Yes () No (X)
- 11.2 If yes, give full and complete information relating thereto:
-
.....

12. Amount of real estate and mortgages held in other invested assets in Schedule BA:
- \$
13. Amount of real estate and mortgages held in short-term investments:
- \$
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates?
- Yes () No (X)
- 14.2 If yes, please complete the following:

	¹ Prior Year-End Book/ Adjusted Carrying Value	² Current Quarter Book/ Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans or Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Line 14.21 to Line 14.26)	\$	\$
14.28 Total Investment in Parent included in Line 14.21 to Line 14.26 above	\$	\$

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB?
- Yes () No (X)
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?
- Yes () No ()
- If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2
- \$
- 16.2 Total book adusted /carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2
- \$
- 16.3 Total payable for securities lending reported on the liability page
- \$

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?
- Yes (X) No ()

- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

¹ Name of Custodian (s)	² Custodian Address
---------------------------------------	-----------------------------------

JP Morgan Chase 100 E. Broad St., Columbus, Ohio 43271-0192

Citizens Investment Mgt. Svc. PO Box 9587, Providence, RI 02940

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

¹ Name(s)	² Location(s)	³ Complete Explanation(s)
-------------------------	-----------------------------	-----------------------------------------

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?
- Yes () No (X)

- 17.4 If yes, give full and complete information relating thereto:

¹ Old Custodian	² New Custodian	³ Date of Change	⁴ Reason
-------------------------------	-------------------------------	--------------------------------	------------------------

- 17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

¹ Central Registration Depository	² Name(s)	³ Address
----------------------------------------------------	-------------------------	-------------------------

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?
- Yes (X) No ()
- 18.2 If no, list exceptions:
-

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

1.

If the reporting entity is a member of a pooling arrangement, did the agreement of the reporting entity's participation change?
If yes, attach an explanation.

Yes () No () N/A (X)
2.

Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured?
If yes, attach an explanation.

Yes () No (X)
- 3.1

Have any of the reporting entity's primary reinsurance contracts been canceled?

Yes () No (X)
- 3.2

If yes, give full and complete information thereto
.....
- 4.1

Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero?

Yes () No (X)
- 4.2

If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Discount Rate	TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 TOTAL	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 TOTAL

5.

Operating Percentages:
- 5.1

A&H loss percent

..... %
- 5.2

A&H cost containment percent

..... %
- 5.3

A&H expense percent excluding cost containment expenses

..... %
- 6.1

Do you act as a custodian for health savings accounts?

Yes () No (X)
- 6.2

If yes, please provide the amount of custodial funds held as of the reporting date.

\$
- 6.3

Do you act as an administrator for health savings accounts?

Yes () No (X)
- 6.4

If yes, please provide the balance of the funds administered as of the reporting date.

\$

Page 9
Schedule F - Ceded Reinsurance
NONE

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

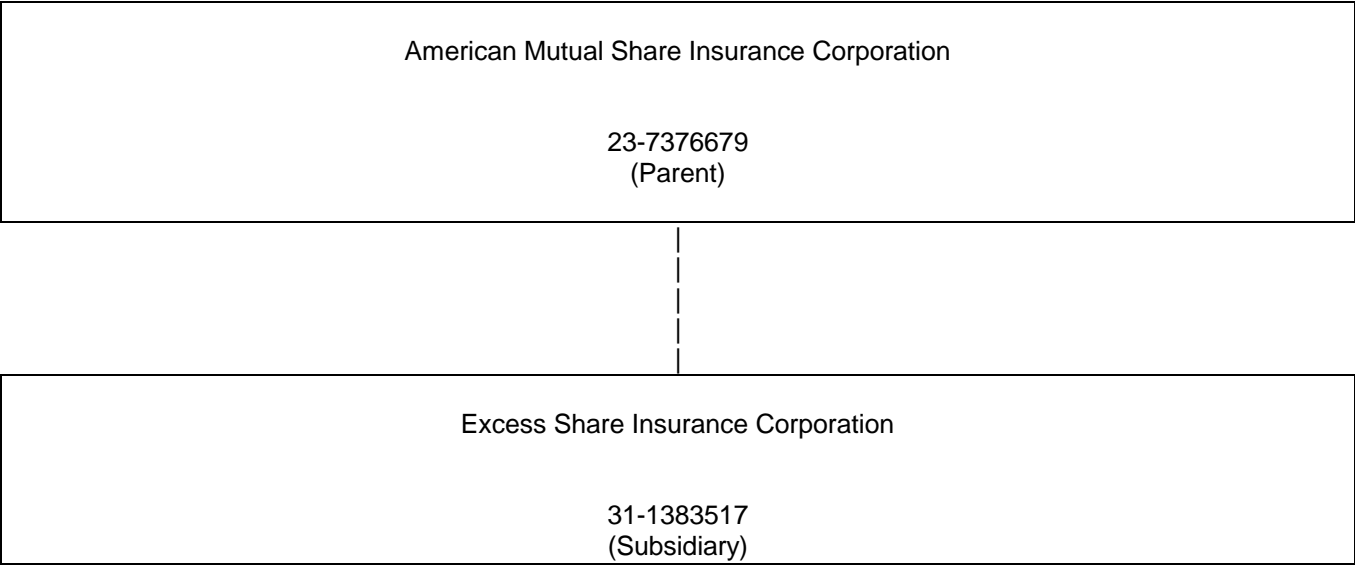
States, etc.	1		Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
	Active Status		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL	L	53,137	47,247				
2. Alaska	AK	N						
3. Arizona	AZ	N						
4. Arkansas	AR	L	6,842	6,576				
5. California	CA	N						
6. Colorado	CO	L	2,399	1,912				
7. Connecticut	CT	N						
8. Delaware	DE	L	13,468	9,953				
9. District of Columbia	DC	L	22,762	11,465				
10. Florida	FL	L	31,054	29,972				
11. Georgia	GA	L	9,881	8,641				
12. Hawaii	HI	L						
13. Idaho	ID	L	13,024	7,558				
14. Illinois	IL	L	99,143	105,384				
15. Indiana	IN	L	62,791	66,137				
16. Iowa	IA	L	6,408	4,977				
17. Kansas	KS	L	4,340	1,856				
18. Kentucky	KY	L	15,623	13,464				
19. Louisiana	LA	N						
20. Maine	ME	L	11,451	10,855				
21. Maryland	MD	L	26,561	37,866				
22. Massachusetts	MA	N						
23. Michigan	MI	L	27,457	26,248				
24. Minnesota	MN	L	39,377	31,828				
25. Mississippi	MS	N						
26. Missouri	MO	L	20,635	23,203				
27. Montana	MT	N						
28. Nebraska	NE	N						
29. Nevada	NV	L	31,624	26,648				
30. New Hampshire	NH	L	29,503	23,658				
31. New Jersey	NJ	L	25,286	23,510				
32. New Mexico	NM	N						
33. New York	NY	N						
34. North Carolina	NC	L	2,873	2,551				
35. North Dakota	ND	L	9,361	16,283				
36. Ohio	OH	L	94,943	92,657				
37. Oklahoma	OK	L	15,348	14,770				
38. Oregon	OR	L	4,606	5,509				
39. Pennsylvania	PA	L	64,010	61,272				
40. Rhode Island	RI	N						
41. South Carolina	SC	L	7,182	7,715				
42. South Dakota	SD	N						
43. Tennessee	TN	L	23,778	29,824				
44. Texas	TX	L	81,851	57,637				
45. Utah	UT	L						
46. Vermont	VT	N						
47. Virginia	VA	N						
48. Washington	WA	L	34,383	27,123				
49. West Virginia	WV	N						
50. Wisconsin	WI	N						
51. Wyoming	WY	N						
52. American Samoa	AS	N						
53. Guam	GU	N						
54. Puerto Rico	PR	N						
55. U. S. Virgin Islands	VI	N						
56. Northern Mariana Islands	MP	N						
57. Canada	CAN	N						
58. Aggregate Other Alien	OT	X X X					2,116,000	2,044,000
59. Totals	(a) 33		891,101	834,299			2,116,000	2,044,000
DETAILS OF WRITE-INS								
58001. Unassigned		X X X					2,116,000	2,044,000
58002.		X X X						
58003.		X X X						
58998. Summary of remaining write-ins for Line 58 from overflow page		X X X						
58999. TOTALS (Line 58001 through Line 58003 plus Line 58998) (Line 58 above)		X X X					2,116,000	2,044,000

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer;
(E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of "L" responses except for Canada and Other Alien.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES
OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
03590	American Mutual Share Ins	10003	31-13853517			Excess Share Insurance Corporation	OH	RE	American Mutual Share Insurance Corporation	Ownership	100.000	American Mutual Share Ins. Corp.		
03590	American Mutual Share Ins	12700	23-7376679			American Mutual Share Insurance Corporation	OH	UDP	American Mutual Share Insurance Corporation	Ownership	100.000	American Mutual Share Ins. Corp.		

Asterisk	Explanation
----------	-------------

NONE

PART 1 - LOSS EXPERIENCE

Line of Business	Current Year to Date			4
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	Prior Year to Date Direct Loss Percentage
1. Fire				
2. Allied lines				
3. Farmowners multiple peril				
4. Homeowners multiple peril				
5. Commercial multiple peril				
6. Mortgage guaranty				
8. Ocean marine				
9. Inland marine				
10. Financial guaranty				
11.1 Medical professional liability-occurrence				
11.2 Medical professional liability-claims made				
12. Earthquake				
13. Group accident and health				
14. Credit accident and health				
15. Other accident and health				
16. Workers' compensation				
17.1 Other liability-occurrence				
17.2 Other liability-claims made				
17.3 Excess Workers' Compensation				
18.1 Products liability-occurrence				
18.2 Products liability-claims made				
19.1, 19.2 Private passenger auto liability				
19.3, 19.4 Commercial auto liability				
21. Auto physical damage				
22. Aircraft (all perils)				
23. Fidelity				
24. Surety				
26. Burglary and theft				
27. Boiler and machinery				
28. Credit				
29. International				
30. Warranty				
31. Reinsurance-Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32. Reinsurance-Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33. Reinsurance-Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business	891,101	30,000	3.4	5.0
35. TOTALS	891,101	30,000	3.4	5.0
DETAILS OF WRITE-INS				
3401. Guaranty of Share Deposits in Credit Unions	891,101	30,000	3.4	5.0
3402.				
3403.				
3498. Summary of remaining write-ins for Line 34 from overflow page				
3499. Totals (Line 3401 through Line 3403 plus Line 3498) (Line 34)	891,101	30,000	3.4	5.0

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business	1 Current Quarter	2 Current Year to Date	3 Prior Year to Date
1. Fire			
2. Allied lines			
3. Farmowners multiple peril			
4. Homeowners multiple peril			
5. Commercial multiple peril			
6. Mortgage guaranty			
8. Ocean marine			
9. Inland marine			
10. Financial guaranty			
11.1 Medical professional liability-occurrence			
11.2 Medical professional liability-claims made			
12. Earthquake			
13. Group accident and health			
14. Credit accident and health			
15. Other accident and health			
16. Workers' compensation			
17.1 Other liability-occurrence			
17.2 Other liability-claims made			
17.3 Excess Workers' Compensation			
18.1 Products liability-occurrence			
18.2 Products liability-claims made			
19.1, 19.2 Private passenger auto liability			
19.3, 19.4 Commercial auto liability			
21. Auto physical damage			
22. Aircraft (all perils)			
23. Fidelity			
24. Surety			
26. Burglary and theft			
27. Boiler and machinery			
28. Credit			
29. International			
30. Warranty			
31. Reinsurance-Nonproportional Assumed Property	XXX	XXX	XXX
32. Reinsurance-Nonproportional Assumed Liability	XXX	XXX	XXX
33. Reinsurance-Nonproportional Assumed Financial Lines	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business	444,775	891,101	834,299
35. TOTALS	444,775	891,101	834,299
DETAILS OF WRITE-INS			
3401. Guaranty of Share Deposits in Credit Unions	444,775	891,101	834,299
3402.			
3403.			
3498. Summary of remaining write-ins for Line 34 from overflow page			
3499. Totals (Line 3401 through Line 3403 plus Line 3498) (Line 34)	444,775	891,101	834,299

PART 3 (000 Omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Prior Year- End Known Case Loss and LAE Reserves	Prior Year- End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Column 1 plus Column 2)	2014 Loss and LAE Payments on Claims Reported as of Prior Year-End	2014 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2014 Loss and LAE Payments (Column 4 plus Column 5)	Q. S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	Q. S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	Q. S. Date IBNR Loss and LAE Reserves	Total Q. S. Loss and LAE Reserves (Column 7 plus Column 8 plus Column 9)	Prior Year- End Known Case Loss and LAE Reserves Developed (Savings) / Deficiency (Column 4 plus Column 7 minus Column 1)	Prior-Year-End IBNR Loss and LAE Reserves Developed (Savings) / Deficiency (Column 5 plus Column 8 plus Column 9 minus Column 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings) / Deficiency (Column 11 plus Column 12)
1. 2011 + Prior	.....	..... 208	..... 208	.....	.....	.....	.....	.....	.....	.....	.....	..... (208)	..... (208)
2. 2012	.....	..... 626	..... 626	.....	.....	.....	.....	.....	..... 211	..... 211	.....	..... (415)	..... (415)
3. Subtotals 2012 + prior	.....	..... 834	..... 834	.....	.....	.....	.....	.....	..... 211	..... 211	.....	..... (623)	..... (623)
4. 2013	.....	..... 1,252	..... 1,252	.....	.....	.....	.....	.....	..... 635	..... 635	.....	..... (617)	..... (617)
5. Subtotals 2013 + prior	.....	..... 2,086	..... 2,086	.....	.....	.....	.....	.....	..... 846	..... 846	.....	..... (1,240)	..... (1,240)
6. 2014	X X X	X X X	X X X	X X X	.....	.....	X X X	.....	..... 1,270	..... 1,270	X X X	X X X	X X X
7. Totals	.....	..... 2,086	..... 2,086	.....	.....	.....	.....	.....	..... 2,116	..... 2,116	.....	..... (1,240)	..... (1,240)
8. Prior Year- End Surplus As Regards Policy- holders	..... 20,657										Column 11, Line 7 As % of Column 1, Line 7	Column 12, Line 7 As % of Column 2, Line 7	Column 13, Line 7 As % of Column 3, Line 7
											1. %.	2. (59.4) %.	3. (59.4) %
													Column 13, Line 7
													Line 8
													4. (6.0) %

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?

Response

NO

EXPLANATION:

BARCODE:

Document Identifier 490:

10003201449000002

2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 455:

10003201445500002

3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 365:

10003201436500002

4. Will the Director and Officer Insurance Coverage Supplement be filed with the state of domicile and the NAIC with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 505:

10003201450500002

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December		
2. Cost of acquired:		
2.1. Actual cost at time of acquisition		
2.2. Additional investment made after ac		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/ac		
7. Deduct current year's other-than-temporal		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 minus		
Line 5 plus Line 6 minus Line 7 minus Line 8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year To Date	Prior Year Ended December 31
1. Book value/recorded investment excluding		
2. Cost of acquired:		
2.1. Actual cost at time of acquisition		
2.2. Additional investment made after a		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mort		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other-than-temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Line 1 plus Line 2 plus		
Line 3 plus Line 4 plus Line 5 plus Line 6 minus Line 7 minus Line 8 plus Line 9 minus Line 10)		
12. Total Valuation Allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December		
2. Cost of acquired:		
2.1. Actual cost at time of acquisition		
2.2. Additional investment made after a		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other-than-temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus		
Line 5 plus Line 6 minus Line 7 minus Line 8 plus Line 9 minus Line 10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	46,500,000	42,500,000
2. Cost of bonds and stocks acquired	18,999,980	15,500,000
3. Accrual of discount	1	
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration for bonds and stocks disposed of	19,500,000	11,500,000
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other-than-temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus		
Line 5 minus Line 6 minus Line 7 plus Line 8 minus Line 9)	45,999,981	46,500,000
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	45,999,981	46,500,000

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	47,459,796	22,114,768	21,991,150	1	47,459,796	47,583,415		47,354,283
2. NAIC 2 (a)								
3. NAIC 3 (a)								
4. NAIC 4 (a)								
5. NAIC 5 (a)								
6. NAIC 6 (a)								
7. Total Bonds	47,459,796	22,114,768	21,991,150	1	47,459,796	47,583,415		47,354,283
PREFERRED STOCK								
8. NAIC 1								
9. NAIC 2								
10. NAIC 3								
11. NAIC 4								
12. NAIC 5								
13. NAIC 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	47,459,796	22,114,768	21,991,150	1	47,459,796	47,583,415		47,354,283

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$.....; NAIC 2 \$.....; NAIC 3 \$.....; NAIC 4 \$.....; NAIC 5 \$.....; NAIC 6 \$.....

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year To Date	Paid for Accrued Interest Year To Date
9199999	1,583,434	X X X	1,583,434		

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book / adjusted carrying value, December 31 of prior year	854,283	4,851,318
2. Cost of short-term investments acquired	17,220,301	11,997,071
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	16,491,150	15,994,106
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other-than-temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Line 1 + Line 2 + Line 3 + Line 4 + Line 5 - Line 6 - Line 7 + Line 8 - Line 9)	1,583,434	854,283
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	1,583,434	854,283

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Schedule DB, Part A, Verification
NONE

Schedule DB, Part B, Verification
NONE

Page SI05

Schedule DB, Pt. C, Section 1, Replicated (Synthetic Assets) Open
NONE

Page SI06

Sch DB, Pt C, Sn 2, Replication (Syn Assets) Transactions Open
NONE

Page SI07

Schedule DB, Verification
NONE

Page SI08

Schedule E, Verification (Cash Equivalents)
NONE

Page E01

Sch. A, Pt. 2, Real Estate Acquired
NONE

Sch. A, Pt. 3, Real Estate Disposed
NONE

Page E02

Schedule B, Part 2, Mortgage Loans Acquired
NONE

Schedule B, Part 3, Mortgage Loans Disposed
NONE

Page E03

Sch. BA, Pt. 2, Other Long-Term Invested Assets Acquired
NONE

Sch. BA, Pt. 3, Other Long-Term Invested Assets Disposed
NONE

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Bonds - U. S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions									
3130A1-NP-9	FHLB BOND DTD 04-28-2014		04/09/2014	FIFTH THIRD INVESTMENTS		3,000,000	3,000,000.00		1
3130A1-XU-7	FHLB NOTE DTD 05-29-2014		05/12/2014	FIFTH THIRD INVESTMENTS		1,000,000	1,000,000.00		1
3130A1-Y3-6	FHLB NOTE DTD 05-22-2014		05/08/2014	FIFTH THIRD INVESTMENTS		1,000,000	1,000,000.00		1
3134G5-5P-6	FHLMC DED DTD 05-28-2014		05/12/2014	FIFTH THIRD INVESTMENTS		2,000,000	2,000,000.00		1
3134G5-5N-1	FHLMC DED DTD 06-05-2014		05/12/2014	FIFTH THIRD INVESTMENTS		2,000,000	2,000,000.00		1
3134G5-AH-8	FHLMC DEB DTD 06-30-2014		06/09/2014	FIFTH THIRD INVESTMENTS		2,000,000	2,000,000.00		1
3134G5-AM-7	FHLMC DEB DTD 06-30-2014		06/09/2014	FIFTH THIRD INVESTMENTS		1,000,000	1,000,000.00		1
3136G1-ZZ-5	FNMA NOTE DTD 04-29-14		04/09/2014	FIFTH THIRD INVESTMENTS		1,000,000	1,000,000.00		1
3199999	Subtotal - Bonds - U. S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions					13,000,000	13,000,000.00		
8399997	Subtotal - Bonds - Part 3					13,000,000	13,000,000.00		
8399999	Subtotal - Bonds					13,000,000	13,000,000.00		
9999999	TOTALS					13,000,000			

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold , Redeemed or Otherwise Disposed of
by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/ Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identifi- cation	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization) / Accretion	Current Year's Other- Than-Temporary Impairment Recognized	Total Change in B. / A. C. V. (11+12-13)	Total Foreign Exchange Change in B. / A. C. V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designa- tion or Market Indi- cator (a)
Bonds - U. S. Special Revenue and Special Assessment and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																					
3134G3-TT-7	FHLMC DEB DTD 04-17-2012		04/17/2014	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				13,500	04/17/2017	1
3136G0-AX-9	FNMA NOTE DTD 04-17-2012		04/17/2014	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				20,000	04/17/2019	1
3134G3-UD-0	FHLMC DEB DTD 05-09-2012		05/09/2014	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				11,500	05/09/2017	1
3130A0-QY-9	FHLB BOND DTD 02-14-2014		05/14/2014	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				2,188	11/14/2016	1
3136G0-GA-3	FNMA NOTE DTD 05-16-2012		05/16/2014	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				6,000	05/16/2017	1
3134G4-KQ-0	FHLMC DEB DTD 11-27-2013		05/27/2014	CALLED @ 100		500,000	500,000.00	500,000	500,000						500,000				938	11/27/2015	1
3133EC-BM-5	FFCB BOND DTD 01-07-2013		06/09/2014	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				4,242	01/07/2016	1
3199999	Subtotal - Bonds - U. S. Special Revenue and Special Assessment and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions					9,500,000	9,500,000.00	9,500,000	9,500,000						9,500,000				58,368		
8399997	Subtotal - Bonds - Part 4					9,500,000	9,500,000.00	9,500,000	9,500,000						9,500,000				58,368		
8399999	Subtotal - Bonds					9,500,000	9,500,000.00	9,500,000	9,500,000						9,500,000				58,368		
9999999	TOTALS					9,500,000		9,500,000	9,500,000						9,500,000				58,368		

(a) For all common stock bearing the NAIC market indicator 'U' provide: the number of such issues

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Schedule DB, Part A, Section 1

NONE

Description of Hedged Risk (s)

NONE

Financial or Economic Impact of the Hedge

NONE

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Schedule DB, Part B, Section 1

NONE

Schedule DB, Part B, Section 1, Broker Name

NONE

Schedule DB, Part B, Description of Hedged Risk (s)

NONE

Schedule DB, Part B, Financial or Economic Impact of the Hedge

NONE

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Schedule DB, Part D, Section 1

NONE

Page E09

Schedule DB, Part D, Section 2, By Reporting Entity

NONE

Schedule DB, Part D, Section 2, To Reporting Entity

NONE

Page E10

Schedule DL, Part 1

NONE

Page E11

Schedule DL, Part 2

NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository		2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
		Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	6	7	8	*
Name	Location and Supplemental Information					First Month	Second Month	Third Month	
Open Depositories									
CORPORATE SAVINGS	JP MORGAN CHASE;COLUMBUS, OHIO		0.010	220		885,324	885,473	885,623	
CORPORATE CHECKING	JP MORGAN CHASE;COLUMBUS, OHIO					1,038,052	953,503	799,271	
CD #1811230747465	WACHOVIA BANK;FLORIDA	SD	0.050	63		500,000	500,000	500,000	
CD #0880063016731	JP MORGAN CHASE;COLUMBUS, OHIO	SD	0.100	227		300,000	300,000	300,000	
CD #21012315984	PNC BANK;COLUMBUS, OH	SD	0.200	67		100,044	100,044	100,044	
CD #0880081290771	JP MORGAN CHASE;COLUMBUS, OHIO	SD	0.100			50,000	50,000	50,000	
CD #140506967	REGIONS BANK;ARKANSAS	SD	0.050	6		50,000	50,000	50,000	
CD #140506968	REGIONS BANK;ARKANSAS	SD	0.050	6		50,000	50,000	50,000	
CD #920051804293	JP MORGAN CHASE;COLUMBUS, OHIO	SD	0.020	1		25,000	25,000	25,000	
0199999 - TOTAL - Open Depositories				591		2,998,420	2,914,020	2,759,937	
0399999 - TOTAL Cash on Deposit				591		2,998,420	2,914,020	2,759,937	
0599999 - TOTALS				591		2,998,420	2,914,020	2,759,937	

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Schedule E, Part 2, Cash Equivalents
NONE