



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2014

OF THE CONDITION AND AFFAIRS OF THE

Integrity Life Insurance Company

NAIC Group Code 0836 0836 NAIC Company Code 74780 Employer's ID Number 86-0214103
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 05/03/1966 Commenced Business 05/25/1966

Statutory Home Office 400 Broadway, Cincinnati, OH, US 45202
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 400 Broadway
(Street and Number)
Cincinnati, OH, US 45202, 513-629-1800
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 400 Broadway, Cincinnati, OH, US 45202
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 400 Broadway
(Street and Number)
Cincinnati, OH, US 45202, 513-629-1800
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.integritylife.com

Statutory Statement Contact Bradley J. Hunkler, 513-629-2980
(Name) (Area Code) (Telephone Number)
CompAcctGrp@WesternSouthernLife.com, 513-629-1871
(E-mail Address) (FAX Number)

OFFICERS

Chairman of the Board John Finn Barrett Senior VP & Chief Actuary Nora Eyre Moushey
President & CEO Jill Tripp McGruder Secretary Edward Joseph Babbitt

OTHER

<u>Mark Erdem Caner</u> Sr VP	<u>Karen Ann Chamberlain</u> # Sr VP, Chf Information Off	<u>Daniel Joseph Downing</u> Sr VP
<u>Brian Anthony Eichhold</u> VP	<u>Daniel Wayne Harris</u> VP	<u>David Todd Henderson</u> VP & Chief Risk Officer
<u>Kevin Louis Howard</u> Sr VP	<u>Bradley Joseph Hunkler</u> VP, Chief Accounting Officer	<u>Phillip Earl King</u> VP & Auditor
<u>Paul Matthew Kruth</u> VP	<u>Daniel Roger Larsen</u> # VP, Taxes	<u>Constance Marie Maccarone</u> Sr VP
<u>Nicholas Peter Sargen</u> Sr VP	<u>Denise Lynn Sparks</u> VP	<u>James Joseph Vance</u> VP & Treasurer
<u>Terrie Ann Wiedenheft</u> VP		

DIRECTORS OR TRUSTEES

<u>Edward Joseph Babbitt</u>	<u>John Finn Barrett</u>	<u>Jill Tripp McGruder</u>
<u>Robert Lewis Walker</u>	<u>Donald Joseph Wuebling</u>	

State of Ohio SS:
County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Jill Tripp McGruder
President & CEO

Edward Joseph Babbitt
Secretary

Bradley Joseph Hunkler
VP, Chief Accounting Officer

Subscribed and sworn to before me this 25th day of April 2014

- a. Is this an original filing? Yes [X] No []
- b. If no,
1. State the amendment number.....
 2. Date filed
 3. Number of pages attached.....

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	2,544,357,723	0	2,544,357,723	2,533,931,909
2. Stocks:				
2.1 Preferred stocks			0	0
2.2 Common stocks	560,913,199	0	560,913,199	527,178,403
3. Mortgage loans on real estate:				
3.1 First liens	42,447,811	0	42,447,811	42,754,276
3.2 Other than first liens.....			0	
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	
4.2 Properties held for the production of income (less \$ encumbrances)			0	
4.3 Properties held for sale (less \$ encumbrances)			0	
5. Cash (\$3,399,013), cash equivalents (\$76,676,085) and short-term investments (\$46,473,823)	126,548,921	0	126,548,921	103,766,817
6. Contract loans (including \$ premium notes)	118,487,057	0	118,487,057	116,463,749
7. Derivatives			0	
8. Other invested assets	95,911,636	0	95,911,636	93,084,562
9. Receivables for securities	6,647,564	0	6,647,564	3,032,059
10. Securities lending reinvested collateral assets	24,802,380	0	24,802,380	10,334,905
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	3,520,116,291	0	3,520,116,291	3,430,546,680
13. Title plants less \$ charged off (for Title insurers only)			0	
14. Investment income due and accrued	33,838,457	0	33,838,457	31,213,793
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection			0	
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)			0	
15.3 Accrued retrospective premiums			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	13,120,388	0	13,120,388	11,564,779
16.2 Funds held by or deposited with reinsured companies			0	
16.3 Other amounts receivable under reinsurance contracts	7,993,945	0	7,993,945	7,504,612
17. Amounts receivable relating to uninsured plans			0	
18.1 Current federal and foreign income tax recoverable and interest thereon			0	
18.2 Net deferred tax asset	28,444,215	14,852,603	13,591,612	13,037,236
19. Guaranty funds receivable or on deposit	20,077	0	20,077	20,077
20. Electronic data processing equipment and software			0	
21. Furniture and equipment, including health care delivery assets (\$)			0	
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	
23. Receivables from parent, subsidiaries and affiliates		0	0	0
24. Health care (\$) and other amounts receivable	440,429	20,069	420,360	330,481
25. Aggregate write-ins for other than invested assets	1,930,139	0	1,930,139	1,924,617
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	3,605,903,941	14,872,672	3,591,031,269	3,496,142,275
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	2,588,139,997	0	2,588,139,997	2,560,538,466
28. Total (Lines 26 and 27)	6,194,043,938	14,872,672	6,179,171,266	6,056,680,741
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Corporate Owned Life Insurance	1,930,139	0	1,930,139	1,924,617
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,930,139	0	1,930,139	1,924,617

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$2,318,567,832 less \$ included in Line 6.3 (including \$818,548,162 Modco Reserve)	2,318,567,832	2,307,492,087
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)		
3. Liability for deposit-type contracts (including \$ Modco Reserve).....	291,986,143	292,380,327
4. Contract claims:		
4.1 Life	100,000	100,000
4.2 Accident and health		
5. Policyholders' dividends \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)		
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$0 is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$5,006 assumed and \$21,235,860 ceded	21,240,866	16,911,280
9.4 Interest Maintenance Reserve	3,420,426	3,568,012
10. Commissions to agents due or accrued-life and annuity contracts \$645,627 , accident and health \$ and deposit-type contract funds \$	645,627	739,888
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	319,501	342,483
13. Transfers to Separate Accounts due or accrued (net) (including \$(44,922,759) accrued for expense allowances recognized in reserves, net of reinsured allowances)	9,747,027	23,703,319
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	1,442,271	1,455,245
15.1 Current federal and foreign income taxes, including \$8,499,029 on realized capital gains (losses)	11,373,247	6,099,436
15.2 Net deferred tax liability		
16. Unearned investment income	28	40
17. Amounts withheld or retained by company as agent or trustee	44,970	42,886
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	8,433,445	11,499,502
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$0 and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	89,428,099	85,771,128
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	2,136,438	2,404,828
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives	852,945	460,597
24.09 Payable for securities	29,431,408	483,421
24.10 Payable for securities lending	112,433,373	68,707,222
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	4,318,091	5,958,188
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	2,905,921,737	2,828,119,889
27. From Separate Accounts Statement	2,588,139,997	2,560,538,466
28. Total liabilities (Lines 26 and 27)	5,494,061,734	5,388,658,355
29. Common capital stock	3,000,000	3,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes		
33. Gross paid in and contributed surplus	613,163,872	613,163,872
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	68,945,660	51,858,514
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	682,109,532	665,022,386
38. Totals of Lines 29, 30 and 37	685,109,532	668,022,386
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	6,179,171,266	6,056,680,741
DETAILS OF WRITE-INS		
2501. Unfunded Commitment to Low Income Housing Tax Credit Property	3,878,788	5,515,153
2502. Uncashed drafts and checks that are pending escheatment to the state	439,303	443,035
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	4,318,091	5,958,188
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	105,378,373	50,705,818	249,788,173
2. Considerations for supplementary contracts with life contingencies	1,328,152	1,850,252	6,901,183
3. Net investment income	36,589,171	36,106,873	148,222,439
4. Amortization of Interest Maintenance Reserve (IMR)	485,381	364,894	959,566
5. Separate Accounts net gain from operations excluding unrealized gains or losses			0
6. Commissions and expense allowances on reinsurance ceded	370,482	389,039	1,528,267
7. Reserve adjustments on reinsurance ceded	(20,708,788)	(19,276,817)	(71,933,504)
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	2,859,992	2,442,713	10,332,121
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	655,996	364,400	2,719,612
9. Totals (Lines 1 to 8.3)	126,958,759	72,947,172	348,517,857
10. Death benefits	1,521,443	2,798,214	8,120,112
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits	34,273,856	28,688,939	127,913,580
13. Disability benefits and benefits under accident and health contracts			
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	69,576,929	81,873,062	289,452,968
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	2,809,120	3,063,960	8,712,878
18. Payments on supplementary contracts with life contingencies	886,468	717,406	3,350,107
19. Increase in aggregate reserves for life and accident and health contracts	11,307,094	(7,301,905)	(10,923,006)
20. Totals (Lines 10 to 19)	120,374,910	109,839,676	426,626,639
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	5,470,033	3,820,751	16,686,051
22. Commissions and expense allowances on reinsurance assumed	2,628	2,548	15,168
23. General insurance expenses	6,224,978	6,234,905	24,174,454
24. Insurance taxes, licenses and fees, excluding federal income taxes	332,035	476,150	1,798,354
25. Increase in loading on deferred and uncollected premiums			
26. Net transfers to or (from) Separate Accounts net of reinsurance	(14,034,750)	(55,937,867)	(156,983,882)
27. Aggregate write-ins for deductions	292,660	286,166	1,048,815
28. Totals (Lines 20 to 27)	118,662,494	64,722,329	313,365,599
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	8,296,265	8,224,843	35,152,258
30. Dividends to policyholders			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	8,296,265	8,224,843	35,152,258
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	2,874,980	2,583,266	9,480,392
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	5,421,285	5,641,577	25,671,866
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 8,318,982 (excluding taxes of \$ 180,047 transferred to the IMR)	15,385,222	1,283,528	16,483,335
35. Net income (Line 33 plus Line 34)	20,806,507	6,925,105	42,155,201
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	668,022,386	599,690,817	599,690,817
37. Net income (Line 35)	20,806,507	6,925,105	42,155,201
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (7,189,830)	6,841,463	18,318,252	40,473,345
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	673,055	(401,700)	(3,810,101)
41. Change in nonadmitted assets	(7,306,681)	4,960,868	5,375,687
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(3,656,973)	(12,590,258)	(18,333,208)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement	(270,225)	988,098	2,470,645
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0		
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	0	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	17,087,146	18,200,365	68,331,569
55. Capital and surplus, as of statement date (Lines 36 + 54)	685,109,532	617,891,182	668,022,386
DETAILS OF WRITE-INS			
08.301. Administrative Service Fees	411,537	385,496	1,576,986
08.302. Other Fee Income	237,218	(32,226)	1,093,804
08.303. Other Income	7,241	11,130	48,822
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	655,996	364,400	2,719,612
2701. Pension Expense	158,574	120,459	705,050
2702. Securities Lending Interest Expense	104,406	113,627	393,136
2703. Experience Refund	54,154	56,731	56,731
2798. Summary of remaining write-ins for Line 27 from overflow page	(24,474)	(4,651)	(106,102)
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	292,660	286,166	1,048,815
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	0	0	0

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	106,444,601	54,366,183	256,470,458
2. Net investment income	34,066,796	33,363,423	143,615,084
3. Miscellaneous income	3,659,061	4,260,750	16,711,816
4. Total (Lines 1 to 3)	144,170,458	91,990,356	416,797,358
5. Benefit and loss related payments	127,233,976	141,292,187	515,449,945
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	188,345	(140,246,820)	(200,652,650)
7. Commissions, expenses paid and aggregate write-ins for deductions	12,452,549	10,813,299	45,145,689
8. Dividends paid to policyholders	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ 8,499,029 tax on capital gains (losses)	6,100,198	3,714,584	11,423,311
10. Total (Lines 5 through 9)	145,975,068	15,573,250	371,366,295
11. Net cash from operations (Line 4 minus Line 10)	(1,804,610)	76,417,106	45,431,063
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	107,457,569	106,793,569	565,510,855
12.2 Stocks	183,665,990	27,510,746	182,378,228
12.3 Mortgage loans	306,465	288,476	1,288,088
12.4 Real estate	0	0	0
12.5 Other invested assets	548,532	840,347	17,127,273
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	355,149	1,485	6,231
12.7 Miscellaneous proceeds	28,947,987	19,901,178	4,679,275
12.8 Total investment proceeds (Lines 12.1 to 12.7)	321,281,692	155,335,801	770,989,950
13. Cost of investments acquired (long-term only):			
13.1 Bonds	118,520,296	157,608,165	540,487,405
13.2 Stocks	195,220,974	35,576,188	158,753,849
13.3 Mortgage loans	0	267,605	312,421
13.4 Real estate	0	0	0
13.5 Other invested assets	1,627,205	16,777,250	29,618,056
13.6 Miscellaneous applications	18,082,980	0	9,936,501
13.7 Total investments acquired (Lines 13.1 to 13.6)	333,451,455	210,229,208	739,108,232
14. Net increase (or decrease) in contract loans and premium notes	2,023,308	(2,765,461)	(2,549,961)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(14,193,070)	(52,127,946)	34,431,680
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(394,184)	1,911,044	(7,329,862)
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied)	39,173,969	3,033,123	(29,167,146)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	38,779,785	4,944,167	(36,497,008)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	22,782,104	29,233,327	43,365,734
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	103,766,817	60,401,083	60,401,083
19.2 End of period (Line 18 plus Line 19.1)	126,548,921	89,634,410	103,766,817

Note: Supplemental disclosures of cash flow information for non-cash transactions:

EXHIBIT 1**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			0
2. Ordinary life insurance	169,840	180,815	723,039
3. Ordinary individual annuities	105,991,487	51,075,962	252,027,553
4. Credit life (group and individual)			0
5. Group life insurance			0
6. Group annuities			0
7. A & H - group			0
8. A & H - credit (group and individual)			0
9. A & H - other			0
10. Aggregate of all other lines of business	0	0	0
11. Subtotal	106,161,327	51,256,777	252,750,592
12. Deposit-type contracts	7,728,887	9,755,611	29,644,427
13. Total	113,890,214	61,012,388	282,395,019
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Integrity Life Insurance Company (the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (the Department).

The Department recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the state of Ohio. The Department has the right to permit other specific practices that deviate from prescribed practices. There are no differences between the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the state of Ohio.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Ohio is shown below:

	State of Domicile	2014	2013
<u>NET INCOME</u>			
(1) State basis (Page 4, Line 35, Column 1 & 2)	Ohio	\$ 20,806,507	\$ 42,155,201
(2) State Prescribed Practices that increase/(decrease) NAIC SAP:		-	-
(3) State Permitted Practices that increase/(decrease) NAIC SAP:		-	-
(4) NAIC SAP (1-2-3=4)	Ohio	<u>\$ 20,806,507</u>	<u>\$ 42,155,201</u>
<u>SURPLUS</u>			
(5) State basis (Page 3, Line 38, Columns 1 & 2)	Ohio	\$ 685,109,532	\$ 668,022,386
(6) State Prescribed Practices that increase/(decrease) NAIC SAP:		-	-
(7) State Permitted Practices that increase/(decrease) NAIC SAP:		-	-
(8) NAIC SAP (5-6-7=8)	Ohio	<u>\$ 685,109,532</u>	<u>\$ 668,022,386</u>

B. Use of Estimates in the Preparation of the Financial Statements. No change.

C. Accounting Policy. No change.

2. Accounting Changes and Corrections of Errors

The Company made the following accounting changes in 2014: No changes.

3. Business Combinations and Goodwill. No change.

4. Discontinued Operations. No change.

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans. No change.

B. Debt Restructuring. None.

C. Reverse Mortgages. None.

D. Loan-Backed Securities

- (1) The prepayment assumptions used in the valuation process were from Bloomberg and broker dealer prepayment models or derived from empirical data.
- (2) The Company had no other-than-temporary impairments on loan-backed and structured securities for the three month period ended March 31, 2014 due to the intent to sell the security or the inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis of the security.
- (3) The Company had no loan-backed and structured securities with a recognized other-than-temporary impairment, for the three month period ended March 31, 2014, as the present value of future cash flows expected to be collected is less than the amortized cost basis of the securities:

CUSIP	Book/Adj Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Future Cash Flows	Recognized Other-Than- Temporary Impairment	Amortized Cost After Other-Than- Temporary Impairment	Fair Value	Date of Financial Statement Where Reported
For the three month period ended March 31, 2014:						
	\$ -	\$ -	\$ -	\$ -	\$ -	
	-	-	-	-	-	
Total	<u>XXX</u>	<u>XXX</u>	<u>\$ -</u>	<u>XXX</u>	<u>XXX</u>	

- (4) The following is an aggregate total of all impaired loan-backed securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss, including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains as of March 31, 2014:

a. The aggregate amount of unrealized losses:

1. Less than 12 months	\$7,897,413
2. 12 months or longer	\$3,417,597

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 months	\$199,246,393
2. 12 months or longer	\$41,045,558

- (5) The Company monitors investments to determine if there has been an other-than-temporary decline in fair value. Factors management considers for each identified security include the following:
 - the length of time and the extent to which the fair value is below the book/adjusted carry value;
 - the financial condition and near term prospects of the issuer, including specific events that may affect its operations;
 - for equity securities and debt securities with credit related declines in fair value, the Company's intent and ability to hold the security long enough for it to recover its value to book/adjusted carry value;

NOTES TO FINANCIAL STATEMENTS

- for debt securities with interest related declines in fair value, the Company's intent to sell the security before recovery of its book/adjusted carry value;
- for loan-backed securities, the Company's intent and ability to hold the security long enough for it to recover its value to book/adjusted carry value;
- for loan-backed securities, the Company's intent to sell the security before recovery of its book/adjusted carry value.

If the decline is judged to be other-than-temporary, an impairment charge is recorded as a net realized capital loss in the period the determination is made.

E. Repurchase Agreements and/or Securities Lending Transactions. No change.

(3)

		<u>Fair Value</u>
b.	The fair value of that collateral and of the portion of that collateral that it has sold or repledged	\$ 164,289,077

F. Real Estate. No change.

G. Low Income Housing Tax Credit Property Investments.

H. Restricted Assets. No Change.

I. Working Capital Finance Investments. None

6. Joint Ventures, Partnerships and Limited Liability Companies. No change.

7. Investment Income. No change.

8. Derivative Instruments. No change.

9. Income Taxes. No change.

10. Information Concerning Parent, Subsidiaries and Affiliates. No change.

11. Debt. No change.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans.

A. Defined Benefit Plan

(4) Components of net periodic benefit cost. Not Applicable

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations. No change.

14. Contingencies. No change.

15. Leases. No change.

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk. No change.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities.

B. Transferring and Servicing of Financial Assets

(2) For all servicing assets and servicing liabilities.

b. Not applicable.

(4) For securitizations, asset-backed financing arrangements and similar transfers accounted for as sales when the transferor has continuing involvement with the transferred financial assets:

a. Not applicable.

b. Not applicable.

C. Wash Sales. No change.

18. Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans. No change.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators. No change.

20. Fair Value Measurements

A.

(1) Fair Value Measurements at March 31, 2014

	Level 1	Level 2	Level 3	Total
Assets at fair value				
Bonds				
U.S. governments	\$ -	\$ -	\$ -	\$ -
Industrial and miscellaneous	-	29,593	-	29,593
RMBS	-	3,140,366	-	3,140,366
CMBS	-	-	-	-
Hybrid securities	-	-	-	-
Parent, subsidiaries and affiliates	-	-	-	-
Total Bonds	\$ -	\$ 3,169,959	\$ -	\$ 3,169,959
Preferred Stock				
Industrial and miscellaneous	\$ -	\$ -	\$ -	\$ -
Parent, subsidiaries and affiliates	-	-	-	-
Total preferred stock	\$ -	\$ -	\$ -	\$ -
Common stock				
Industrial and miscellaneous	\$ 219,744,409	\$ -	\$ -	\$ 219,744,409
Parent, subsidiaries and affiliates	-	-	-	-
Mutual funds	-	-	-	-
Total common stock	\$ 219,744,409	\$ -	\$ -	\$ 219,744,409

NOTES TO FINANCIAL STATEMENTS

	Level 1	Level 2	Level 3	Total
Derivative assets				
Interest rate contracts	\$ -	\$ -	\$ -	\$ -
Options, purchased	-	-	-	-
Foreign exchange contracts	-	-	-	-
Credit contracts	-	-	-	-
Credit Default Swaps	-	-	-	-
Commodity futures contracts	-	-	-	-
Commodity forward contracts	-	-	-	-
Total derivative assets	\$ -	\$ -	\$ -	\$ -
Separate account assets*	\$ 692,538,530	\$ 2,444,749	\$ -	\$ 694,983,279
Total assets at fair value	\$ 912,282,939	\$ 5,614,708	\$ -	\$ 917,897,647

	Level 1	Level 2	Level 3	Total
Liabilities at fair value				
Derivative liabilities				
Options, written	\$ -	\$ (852,945)	\$ -	\$ (852,945)
Total liabilities at fair value	\$ -	\$ (852,945)	\$ -	\$ (852,945)

* Separate account assets measured at fair value in this table do not include assets backing market value adjusted annuities, which are held at amortized cost, with the exception of securities rated NAIC 6 where the security's fair value is below amortized cost.

There were no significant transfers between Level 1 and Level 2 of the fair value hierarchy. See Note 20A(3) for the policy for determining when transfers between levels are recognized.

- (2) Not Applicable.
- (3) The Company's policy is to recognize transfers in and transfers out of levels at the beginning of the reporting period.
- (4) Investments in Level 2 include NAIC rated 6 residential mortgage-backed securities representing subordinated tranches in securitization trusts containing residential mortgage loans originated during the period of 2005 to 2007. These securities are currently rated below investment grade. The Company determined fair value as of the balance sheet date through the use of third-party pricing services utilizing market observable inputs.

Investments in Level 2 include NAIC rated 6 industrial and miscellaneous bonds. These securities are currently rated below investment grade. The Company determined fair value as of the balance sheet date through the use of third-party pricing services utilizing market observable inputs.

Derivative investments included in Level 2 consist of options. The fair values of these securities are determined through the use of third-party pricing services utilizing market observable inputs.

The fair value of common stock has been determined utilizing publicly quoted prices from third-party pricing services.

Assets held in separate accounts carried at fair value primarily include mutual funds and RMBS with an initial NAIC rating of 6. The fair values of these assets have been determined using the same aforementioned methodologies in the general account for common stock and RMBS, respectively.

B. Not applicable.

C. The carrying amounts and fair values of the Company's significant financial instruments were as follows:

	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Assets:						
Bonds	\$ 2,737,437,269	\$ 2,544,357,724	\$ 5,481,046	\$ 2,494,269,619	\$ 237,686,604	\$ -
Common Stock:						
Unaffiliated	219,744,409	219,744,409	219,744,409	-	-	-
Mutual funds	-	-	-	-	-	-
Preferred stock	-	-	-	-	-	-
Mortgage loans	45,955,108	42,447,811	-	-	45,955,108	-
Cash, cash equivalents and short term investments	126,546,299	126,548,921	126,546,299	-	-	-
Other invested assets, surplus notes	7,571,170	6,109,216	-	7,571,170	-	-
Securities lending reinvested collateral assets	24,802,380	24,802,380	24,802,380	-	-	-
Derivative assets	-	-	-	-	-	-
Separate account assets	\$ 2,698,499,721	\$ 2,588,139,997	\$ 699,045,507	\$ 1,832,382,860	\$ 167,071,354	-
Liabilities:						
Life and annuity reserves for investment-type contracts and deposit fund liabilities	\$ (1,331,025,517)	\$ (1,246,072,000)	\$ -	\$ -	\$ (1,331,025,517)	\$ -
Derivative liabilities	(852,945)	(852,945)	-	(852,945)	-	-
Securities lending liability	(112,433,373)	(112,433,373)	-	(112,433,373)	-	-
Separate acct. liabilities*	(2,086,248,443)	(1,864,464,000)	-	-	(2,086,248,443)	-

*Variable annuity contracts are considered insurance contracts and therefore, are not included in separate account liabilities for purposes of this disclosure

NOTES TO FINANCIAL STATEMENTS

The following discussion describes the valuation methodologies utilized by the Company for assets and liabilities measured or disclosed at fair value. Fair value estimates are made at a specific point in time, based on available market information and judgments about the financial instrument, including discount rates, estimates of timing, amount of expected future cash flows and the credit standing of the issuer. Such estimates do not consider the tax impact of the realization of unrealized gains or losses. For Level 3 investments, the fair value estimates cannot be substantiated by comparison to independent markets. In addition, the disclosed fair value may not be realized in the immediate settlement of the financial instrument. As described below, certain fair values are determined through the use of third-party pricing services. Management does not adjust prices received from third-parties; however, we do analyze the third-party pricing services' valuation methodologies and related inputs and perform additional evaluation to determine the appropriate level within the fair value hierarchy. Care should be exercised in deriving conclusions about the Company's business, its value or financial position based on the fair value information of financial instruments presented below.

Debt Securities and Surplus Notes

The fair values of actively traded debt securities, asset/mortgage-backed securities, and surplus notes have been determined through the use of third-party pricing services utilizing market observable inputs. Less liquid private placement securities and auction rate securities trading in less liquid or illiquid markets with limited or no pricing information are valued using either broker quotes or by discounting the expected cash flows using current market-consistent rates applicable to the yield, credit quality and maturity of each security.

Equity Securities

The fair values of actively traded equity securities have been determined utilizing publicly quoted prices obtained from third-party pricing services. The fair values of certain equity securities for which no publicly quoted prices are available have been determined through the use of third-party pricing services utilizing market observable inputs. Actively traded mutual funds are valued using the net asset values of the funds.

Mortgage Loans

The fair values for mortgage loans, consisting principally of commercial real estate loans, are estimated using discounted cash flow analyses, at interest rates currently being offered for similar loans collateralized by properties with similar investment risk. The fair values for mortgage loans in default are established at the lower of the fair value of the underlying collateral less costs to sell or the carrying amount of the loan.

Cash, Cash Equivalents and Short-Term Investments

The fair values of cash, cash equivalents and short-term investments are based on quoted market prices.

Derivative Instruments

The fair values of free-standing derivative instruments, primarily call options, are determined through the use of third-party pricing services utilizing market observable inputs.

Securities Lending Reinvested Collateral Assets

The fair value of securities lending reinvested collateral assets are from third-party sources utilizing publicly quoted prices.

Assets Held in Separate Accounts

Assets held in separate accounts primarily include debt securities, equity securities, mutual funds and mortgage loans. The fair values of these assets have been determined using the same methodologies as similar assets held in the general account.

Life and Annuity Reserves for Investment-type Contracts and Deposit Fund Liabilities

The fair value of liabilities for investment-type contracts is based on the present value of estimated liability cash flows. Present values reflect the Company's margin for uncertainty of the timing of liability cash flows. Key assumptions to the cash flow model include the timing of policyholder withdrawals and the level of interest credited to contract balances.

Fair values for insurance reserves are not required to be disclosed. However, the estimated fair values of all insurance reserves and investment contracts are taken into consideration in the Company's overall management of interest rate risk.

Securities Lending Liability

The liability represents the Company's obligation to return collateral related to securities lending transactions. The liability is short-term in nature and therefore, the fair value of the obligation approximates the carrying amount.

Separate Account Liabilities

Certain separate account liabilities are classified as investment contracts and are carried at an amount equal to the related separate account assets. Carrying value is a reasonable estimate of the fair value as it represents the exit value as evidenced by withdrawal transactions between contract holders and the Company.

D. Not applicable.

21. Other Items.

H. Offsetting and Netting Assets and Liabilities

Information related to the Company's derivative instruments and the effects of offsetting on the balance sheet are as follows:

	3/31/2014	12/31/2013
Derivative Assets		
Gross amount of recognized assets	\$ -	\$ -
Gross amounts offset	-	-
Net amount of assets	\$ -	\$ -
Derivative Liabilities		
Gross amount of recognized liabilities	\$ (852,945)	\$ (460,597)
Gross amounts offset	-	-
Net amount of liabilities	\$ (852,945)	\$ (460,597)

NOTES TO FINANCIAL STATEMENTS

22. Events Subsequent. No change.
23. Reinsurance. No change.
24. Retrospectively Rated Contracts and Contracts Subject to Redetermination. No change.
25. Change in Incurred Losses and Loss Adjustment Expenses. None
26. Intercompany Pooling Arrangements. No change.
27. Structured Settlements. No change.
28. Health Care Receivables. No change.
29. Participating Policies. No change.
30. Premium Deficiency Reserves. No change.
31. Reserves for Life Contracts and Annuity Contracts. No change.
32. Analysis of Annuity Actuarial Reserves and Deposit Type Liabilities by Withdrawal Characteristics. No change.
33. Premiums and Annuity Considerations Deferred and Uncollected. No change.
34. Separate Accounts. No change.
35. Loss/Claim Adjustment Expenses. No change.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [] N/A [X]
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2012
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2012
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 10/02/2013
- 6.4 By what department or departments?
Ohio Department of Insurance
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No [X]
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]
- 11.2 If yes, give full and complete information relating thereto:
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 13,463,830
13. Amount of real estate and mortgages held in short-term investments: \$
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [X] No []
- 14.2 If yes, please complete the following:
- | | 1
Prior Year-End
Book/Adjusted
Carrying Value | 2
Current Quarter
Book/Adjusted
Carrying Value |
|---|--|---|
| 14.21 Bonds | \$ 0 | \$ |
| 14.22 Preferred Stock | \$ 0 | \$ |
| 14.23 Common Stock | \$ 320,974,785 | \$ 341,168,790 |
| 14.24 Short-Term Investments | \$ 0 | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ 0 | \$ |
| 14.26 All Other | \$ 28,643,815 | \$ 29,033,335 |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$ 349,618,600 | \$ 370,202,125 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [X] No []
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [X]
- If no, attach a description with this statement.

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company
GENERAL INTERROGATORIES

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2	\$	164,289,077
16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2	\$	164,294,780
16.3 Total payable for securities lending reported on the liability page	\$	112,433,373

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [] No []

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
BANK OF NEW YORK MELLON	ONE WALL STREET, NY NY 12086

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No []

17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
107126	FT WASHINGTON INVESTMENT ADVISORS	303 BROADWAY, SUITE 1200, CINCINNATI OH 45202
112245	MILLIMAN	1301 FIFTH AVE, SUITE 3800, SEATTLE WA 98101-2605

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [] No []

18.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1	Long-Term Mortgages In Good Standing	
1.11	Farm Mortgages	\$
1.12	Residential Mortgages	\$
1.13	Commercial Mortgages	\$ 42,447,811
1.14	Total Mortgages in Good Standing	\$ 42,447,811
1.2	Long-Term Mortgages In Good Standing with Restructured Terms	
1.21	Total Mortgages in Good Standing with Restructured Terms	\$
1.3	Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months	
1.31	Farm Mortgages	\$
1.32	Residential Mortgages	\$
1.33	Commercial Mortgages	\$
1.34	Total Mortgages with Interest Overdue more than Three Months	\$ 0
1.4	Long-Term Mortgage Loans in Process of Foreclosure	
1.41	Farm Mortgages	\$
1.42	Residential Mortgages	\$
1.43	Commercial Mortgages	\$
1.44	Total Mortgages in Process of Foreclosure	\$ 0
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$ 42,447,811
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61	Farm Mortgages	\$
1.62	Residential Mortgages	\$
1.63	Commercial Mortgages	\$
1.64	Total Mortgages Foreclosed and Transferred to Real Estate	\$ 0
2.	Operating Percentages:	
2.1	A&H loss percent	%
2.2	A&H cost containment percent	%
2.3	A&H expense percent excluding cost containment expenses	%
3.1	Do you act as a custodian for health savings accounts?	Yes [] No [X]
3.2	If yes, please provide the amount of custodial funds held as of the reporting date	\$
3.3	Do you act as an administrator for health savings accounts?	Yes [] No [X]
3.4	If yes, please provide the balance of the funds administered as of the reporting date	\$

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Reinsurer	8 Certified Reinsurer Rating (1 through 6)	9 Effective Date of Certified Reinsurer Rating
NONE								

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

1	Direct Business Only						
	2	3	4	5	6	7	
Life Contracts	Life Contracts		Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts	
States, Etc.	Life Insurance Premiums	Annuity Considerations					
1. Alabama	AL	L	3,714	1,523,428		1,527,142	986,329
2. Alaska	AK	L				0	100,000
3. Arizona	AZ	L	2,879	2,363,406		2,366,285	
4. Arkansas	AR	L	2,464	11,000		13,464	
5. California	CA	L	6,307	3,760,327		3,766,634	325,108
6. Colorado	CO	L	1,048	590,108		591,156	234,677
7. Connecticut	CT	L	17	3,285,362		3,285,379	646,983
8. Delaware	DE	L		449,220		449,220	
9. District of Columbia	DC	L		100,000		100,000	
10. Florida	FL	L	9,852	9,319,535		9,329,387	1,451,869
11. Georgia	GA	L	8,141	867,525		875,666	
12. Hawaii	HI	L	35	472,942		472,977	
13. Idaho	ID	L	45	39,768		39,813	
14. Illinois	IL	L	10,402	4,103,468		4,113,870	61,393
15. Indiana	IN	L	2,349	2,869,951		2,872,300	
16. Iowa	IA	L	13,687	875,602		889,289	
17. Kansas	KS	L	2,145	460,359		462,504	
18. Kentucky	KY	L	788	2,043,784		2,044,572	
19. Louisiana	LA	L		601,567		601,567	254,062
20. Maine	ME	N		3,708		3,708	
21. Maryland	MD	L	17,456	2,244,525		2,261,981	431,506
22. Massachusetts	MA	L	45	2,108,335		2,108,380	423,557
23. Michigan	MI	L	725	3,939,025		3,939,750	
24. Minnesota	MN	L	15,538	2,608,883		2,624,421	
25. Mississippi	MS	L	2,808	670,302		673,110	25,825
26. Missouri	MO	L	2,341	2,343,474		2,345,815	
27. Montana	MT	L	75	165,156		165,231	
28. Nebraska	NE	L	2,119	783,690		785,809	
29. Nevada	NV	L		354,661		354,661	
30. New Hampshire	NH	N		59,001		59,001	
31. New Jersey	NJ	L	587	7,939,527		7,940,114	63,954
32. New Mexico	NM	L	7,399	48,035		55,434	
33. New York	NY	N		1,374,512		1,374,512	
34. North Carolina	NC	L	53	2,994,982		2,995,035	380,144
35. North Dakota	ND	L		450		450	
36. Ohio	OH	L	32,400	13,062,903		13,095,303	1,252,886
37. Oklahoma	OK	L	2,024	731,591		733,615	
38. Oregon	OR	L	1,693	1,597,556		1,599,249	132,175
39. Pennsylvania	PA	L	6,973	10,225,627		10,232,600	410,729
40. Rhode Island	RI	L		225,508		225,508	
41. South Carolina	SC	L	5,944	1,653,239		1,659,183	126,504
42. South Dakota	SD	L	1,216	1,006,451		1,007,667	
43. Tennessee	TN	L	1,393	559,560		560,953	
44. Texas	TX	L	1,705	6,442,715		6,444,420	271,186
45. Utah	UT	L		369,183		369,183	
46. Vermont	VT	N				0	
47. Virginia	VA	L	503	3,298,245		3,298,748	
48. Washington	WA	L	1,024	1,153,594		1,154,618	150,000
49. West Virginia	WV	L	1,198	13,164		14,362	
50. Wisconsin	WI	L	739	4,275,119		4,275,858	
51. Wyoming	WY	L		1,414		1,414	
52. American Samoa	AS	N				0	
53. Guam	GU	N				0	
54. Puerto Rico	PR	N				0	
55. U.S. Virgin Islands	VI	N				0	
56. Northern Mariana Islands	MP	N				0	
57. Canada	CAN	N	9			9	
58. Aggregate Other Aliens	OT	XXX	0	0	0	0	0
59. Subtotal	(a)	47	169,840	105,991,487	0	106,161,327	7,728,887
90. Reporting entity contributions for employee benefits plans	XXX					0	
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX					0	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX					0	
93. Premium or annuity considerations waived under disability or other contract provisions	XXX					0	
94. Aggregate or other amounts not allocable by State	XXX		0	0	0	0	0
95. Totals (Direct Business)	XXX		169,840	105,991,487	0	106,161,327	7,728,887
96. Plus Reinsurance Assumed	XXX		19,494	0	0	19,494	0
97. Totals (All Business)	XXX		189,334	105,991,487	0	106,180,821	7,728,887
98. Less Reinsurance Ceded	XXX		802,448	0	0	802,448	0
99. Totals (All Business) less Reinsurance Ceded	XXX		(613,114)	105,991,487	0	105,378,373	7,728,887
DETAILS OF WRITE-INS							
58001.	XXX		0	0	0	0	0
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		0	0	0	0	0
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART**

	<u>NAIC#</u>	<u>TIN#</u>
PARENT - WESTERN-SOUTHERN MUTUAL HOLDING COMPANY, OH (NON-INSURER)		31-1732405
SUBSIDIARY - WESTERN & SOUTHERN FINANCIAL GROUP, INC., OH (NON-INSURER)		31-1732404
SUBSIDIARY - LAFAYETTE LIFE INSURANCE COMPANY, OH (INSURER)	65242	35-0457540
SUBSIDIARY - LLIA, INC., OH (NON-INSURER)		35-2123483
SUBSIDIARY - THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY, OH (INSURER)	70483	31-0487145
SUBSIDIARY - WESTERN-SOUTHERN LIFE ASSURANCE COMPANY, OH (INSURER)	92622	31-1000236
SUBSIDIARY - IFS FINANCIAL SERVICES, INC., OH (NON-INSURER)		31-1328371
SUBSIDIARY - W&S BROKERAGE SERVICES, INC., OH (NON-INSURER)		31-0846576
SUBSIDIARY - COLUMBUS LIFE INSURANCE COMPANY, OH (INSURER)	99937	31-1191427
SUBSIDIARY - INTEGRITY LIFE INSURANCE COMPANY, OH (INSURER)	74780	86-0214103
SUBSIDIARY - NATIONAL INTEGRITY LIFE INSURANCE COMPANY, NY (INSURER)	75264	16-0958252
SUBSIDIARY - INSURANCE PROFILLMENT SOLUTIONS, LLC, OH (NON-INSURER)		43-2081325
SUBSIDIARY - WESTERN & SOUTHERN INVESTMENT HOLDINGS, LLC, OH (NON-INSURER)		06-1804434
SUBSIDIARY - EAGLE REALTY GROUP, LLC, OH (NON-INSURER)		31-1018957
SUBSIDIARY - FORT WASHINGTON INVESTMENT ADVISORS, OH (NON-INSURER)		31-1301863

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0836	Western-Southern Group	00000	45-5458388				2758 South Main SPE, LLC	NC	NIA	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-1594103				506 Phelps Holdings, LLC	OH	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-5439068				Belle Housing Investor Holdings, Inc.	NC	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	04-3226492				Boston Cap Corp Tax Credit Fund III	MA	NIA	The Western and Southern Life Ins Co	Ownership	13.340	WS Mutual Holding Co	
0836	Western-Southern Group	00000	04-3514962				Boston Cap Corp Tax Credit Fund XVI	MA	NIA	Columbus Life Insurance Co	Ownership	37.750	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-2678623				Boston Cap Intermediate Term Income Fund Boston Capital Afford Housing Morg Fund LLC	MA	NIA	Western-Southern Life Assurance Co	Ownership	33.300	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-2485167				BY Apartment Investor Holding, LLC	MD	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-5458332				Canal Senate Apartments LLC	IN	NIA	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	35-2431972				Carmel Holdings, LLC	IN	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8819502				Carmel Hotel LLC	IN	NIA	Carmel Holdings, LLC	Ownership	36.260	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-5862349				Carthage Senior Housing Ltd	OH	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1449186				Centerline Corporate Partners XXI LP	NY	NIA	Western-Southern Life Assurance Co	Ownership	17.320	WS Mutual Holding Co	
0836	Western-Southern Group	00000	03-0464760				Centerline Corporate Partners XXV LP	NY	NIA	Western-Southern Life Assurance Co	Ownership	11.380	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-0317564				Cincinnati Analyst Inc	OH	NIA	Columbus Life Insurance Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	75-2808126				Cincinnati New Markets Fund LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	14.660	WS Mutual Holding Co	
0836	Western-Southern Group	00000	23-1691523				Cintrifuse Early Stage Capital Fund I LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	10.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	30-0755589				Cleveland East Hotel LLC	OH	NIA	WS CEH LLC	Ownership	37.000	WS Mutual Holding Co	
0836	Western-Southern Group	99937	31-1191427				Columbus Life Insurance Co	OH	IA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-2524597				Cranberry NP Hotel Company LLC	PA	NIA	NP Cranberry Hotel Holdings, LLC	Ownership	72.520	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-3421289				Dallas City Investor Holdings, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-2681473				Day Hill Road Land LLC	CT	NIA	W&S Real Estate Holdings LLC	Ownership	74.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	98-1027109				Decheng Capital China Life Sciences Fund I	CYM	NIA	The Western and Southern Life Ins Co	Ownership	7.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1498142				Dublin Hotel LLC	OH	NIA	The Western and Southern Life Ins Co Western & Southern Investment Holdings LLC	Ownership	25.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1779165				Eagle Realty Group, LLC	OH	NIA	LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-1383159				Emerging Markets LLC	OH	NIA	Western-Southern Life Assurance Co	Ownership	39.520	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-1383159				Emerging Markets LLC	OH	NIA	Integrity Life Insurance Co	Ownership	14.860	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-1383159				Emerging Markets LLC	OH	NIA	National Integrity Life Insurance Co	Ownership	24.770	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-1383159				Emerging Markets LLC	OH	NIA	Lafayette Life Insurance Company	Ownership	19.820	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-5350091				Flat Apts. Investor Holdings, LLC	IN	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	52-2206041				Fort Washington PE Invest II LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	89.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	16-1648796				Fort Washington PE Invest IV LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	36.900	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-4568842				Fort Washington PE Invest V LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	36.890	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-1321348				Fort Washington PE Invest VII LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	25.870	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-0571051				Fort Washington Active Fixed Fund	OH	NIA	The Western and Southern Life Ins Co	Ownership	77.840	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1702203				Fort Washington High Yield Invt LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	1.340	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1702203				Fort Washington High Yield Invt LLC	OH	NIA	Western-Southern Life Assurance Co	Ownership	25.180	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1702203				Fort Washington High Yield Invt LLC	OH	NIA	Columbus Life Insurance Co Western & Southern Investment Holdings LLC	Ownership	26.440	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1301863				Fort Washington Investment Advisors	OH	NIA	LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1727947				Fort Washington PE Invest III LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	41.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-1073680				Fort Washington PE Invest VI LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	25.630	WS Mutual Holding Co	
0836	Western-Southern Group	00000	32-0418436				Fort Washington PE Invest VIII-B	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-5398098				Fort Washington PE Investors V-B, L.P.	OH	NIA	Fort Washington PE Invest V LP	Ownership	32.800	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-5398156				Fort Washington PE Investors V-VC, L.P.	OH	NIA	Fort Washington PE Invest V LP	Ownership	33.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	OH	NIA	Fort Washington PE Invest VI LP	Management	2.620	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	OH	NIA	The Western and Southern Life Ins Co	Ownership	12.020	WS Mutual Holding Co	

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0836	Western-Southern Group	00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	OH	NIA	Fort Washington PE Invest V LP	Management	2.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	OH	NIA	Fort Washington PE Invest VII LP	Management	1.830	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-3507078				Galleria Investor Holdings, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-1553878				Galveston Summerbrooke Apts LLC	TX	NIA	Summerbrooke Holdings LLC	Ownership	52.920	WS Mutual Holding Co	
0836	Western-Southern Group	00000	90-0760882				Goldentree CLO Debt Investment	IRL	NIA	The Western and Southern Life Ins Co	Ownership	13.890	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-3457194				GS Multifamily Galleria LLC	TX	NIA	Galleria Investor Holdings, LLC	Ownership	57.820	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3525111				GS Yorktown Apt LP	TX	NIA	YT Crossing Holdings, LLC	Ownership	57.820	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3108420				Hearthview Praire Lake Apts LLC	IN	NIA	Prairie Lakes Holdings, LLC	Ownership	62.720	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1334223				IFS Agency Services Inc	OH	NIA	IFS Financial Services, Inc	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1328371				IFS Financial Services, Inc	OH	NIA	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	43-2081325				Insurance Profitlume Solutions, LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	86-0214103				Integrity Life Insurance Co	OH	RE	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	34-1826874				IR Mall Associates LTD	FL	NIA	The Western and Southern Life Ins Co	Ownership	49.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-4737222				LaCenterra Apts. Investor Holdings, LLC	TX	NIA	The Western and Southern Life Ins Co	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	65242	35-0457540				Lafayette Life Insurance Company	OH	IA	Western & Southern Financial Group, Inc	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1705445				LaFrontera Holdings, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	74.250	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-2330466				Leroy Glen Investment LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	35-2123483				LLIA Inc	OH	NIA	Lafayette Life Insurance Company	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-5439036				Miler Creek Investor Holdings, LLC	TN	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	75264	16-0958252				National Integrity Life Insurance Co	NY	DS	Integrity Life Insurance Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-1024113				North Braeswood Meritage Holdings LLC	OH	NIA	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	02-0593144				North Pittsburg Hotel LLC	PA	NIA	WSALD NPH LLC	Ownership	37.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1427318				Northeast Cincinnati Hotel LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-2914674				NP Cranberry Hotel Holdings, LLC	PA	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1338187				OTR Housing Associates LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1335827				OTR Transitional Housing LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	99.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-1553387				Overland Apartments Investor Holdings, LLC	KS	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-4322006				PCE LP	GA	NIA	The Western and Southern Life Ins Co	Ownership	41.900	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-4322006				PCE LP	GA	NIA	Western-Southern Life Assurance Co	Ownership	22.340	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3167828				Prairie Lakes Holdings, LLC	IN	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	34-1998937				Queen City Square LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-1690377				R4 Housing Partners II LP	NY	NIA	Western-Southern Life Assurance Co	Ownership	17.310	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-4328839				R4 Housing Partners LP	NY	NIA	Integrity Life Insurance Co	Ownership	15.150	WS Mutual Holding Co	
0836	Western-Southern Group	00000	52-2096076				Race Street Dev Ltd	OH	NIA	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-4725907				Railroad Parkside Investor Holdings, LLC	AL	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-4266774				Randolph Tower Affordable Inv Fund LLC	IL	NIA	The Western and Southern Life Ins Co	Ownership	99.990	WS Mutual Holding Co	
0836	Western-Southern Group	00000	80-0246040				Ridgegate Commonwealth Apts LLC	CO	NIA	Ridgegate Holdings, LLC	Ownership	52.920	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3526448				Ridgegate Holdings, LLC	CO	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-3564950				Seventh & Culvert Garage LLC	OH	NIA	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-1554676				Shelbourne Campus Properties LLC	KY	NIA	Shelbourne Holdings, LLC	Ownership	52.920	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-1944856				Shelbourne Holdings, LLC	KY	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-4354663				Siena Investor Holding, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	69.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-2930953				Skye Apts Investor Holdings, LLC	MN	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	61-1328558				Skyport Hotel LLC	KY	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-2922655				SP Charlotte Apts. Investor Holdings, LLC	NC	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-2348581				Summerbrooke Holdings LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-4291356				Sundance LaFrontera Holdings LLC	TX	NIA	The Western and Southern Life Ins Co	Ownership	72.520	WS Mutual Holding Co	
0836	Western-Southern Group	70483	31-0487145				The Western and Southern Life Ins Co	OH	UDP	Western & Southern Financial Group, Inc	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1394672				Touchstone Advisors Inc	OH	NIA	IFS Financial Services, Inc	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	47-6046379				Touchstone Securities, Inc	NE	NIA	IFS Financial Services, Inc	Ownership	100.000	WS Mutual Holding Co	

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SCHEDULE Y

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.0836	Western-Southern Group	.00000	20-5542652				Tri-State Fund II Growth LP	.OH	NIA	The Western and Southern Life Ins Co	Ownership	29.530	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1788429				Tri-State Growth Captial Fund LP	.OH	NIA	The Western and Southern Life Ins Co	Ownership	12.490	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1653922				Union Centre Hotel LLC	.OH	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	36-4107014				Vinings Trace	.OH	NIA	W&S Real Estate Holdings LLC	Ownership	99.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	72-1388989				Vulcan Hotel LLC	.AL	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-0846576				W&S Brokerage Services, Inc	.OH	NIA	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1334221				W&S Financial Group Distributors Inc	.OH	NIA	IFS Financial Services, Inc	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	06-1804432				W&S Real Estate Holdings LLC	.OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-0790233				Westad Inc	.OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1732404				Western & Southern Financial Group, Inc	.OH	UIP	Western-Southern Mutual Holding Company	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	06-1804434				Western & Southern Investment Holdings LLC	.OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1413821				Western-Southern Agency	.OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	92622	31-1000236				Western-Southern Life Assurance Co	.OH	IA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1732405				Western-Southern Mutual Holding Company	.OH	UIP	Western-Southern Mutual Holding Company	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1732344				Windsor Hotel LLC	.CT	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1317879				Wright Exec Hotel LTD Partners	.OH	NIA	The Western and Southern Life Ins Co	Ownership	60.490	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	61-1182451				WS Airport Exchange GP LLC	.KY	NIA	W&S Real Estate Holdings LLC	Ownership	74.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-2820067				WS CEH LLC	.OH	NIA	W&S Real Estate Holdings LLC	Ownership	50.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1303229				WS Country Place GP LLC	.GA	NIA	W&S Real Estate Holdings LLC	Ownership	90.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	61-0998084				WS Lookout JV LLC	.KY	NIA	The Western and Southern Life Ins Co	Ownership	50.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-1515960				WSA Commons LLC	.GA	NIA	The Western and Southern Life Ins Co	Ownership	50.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	33-1058916				WSALD NPH LLC	.PA	NIA	W&S Real Estate Holdings LLC	Ownership	50.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-0360272				WSL Partners LP	.OH	NIA	The Western and Southern Life Ins Co	Ownership	57.560	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843748				WSLR Birmingham	.AL	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843635				WSLR Cinti LLC	.OH	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843645				WSLR Columbus LLC	.OH	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843653				WSLR Dallas LLC	.TX	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843767				WSLR Hartford LLC	.CT	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843577				WSLR Holdings LLC	.OH	NIA	The Western and Southern Life Ins Co	Ownership	24.490	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843962				WSLR Skyport LLC	.KY	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843814				WSLR Union LLC	.OH	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	26-3526711				YT Crossing Holdings, LLC	.TX	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	

Asterisk	Explanation
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SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

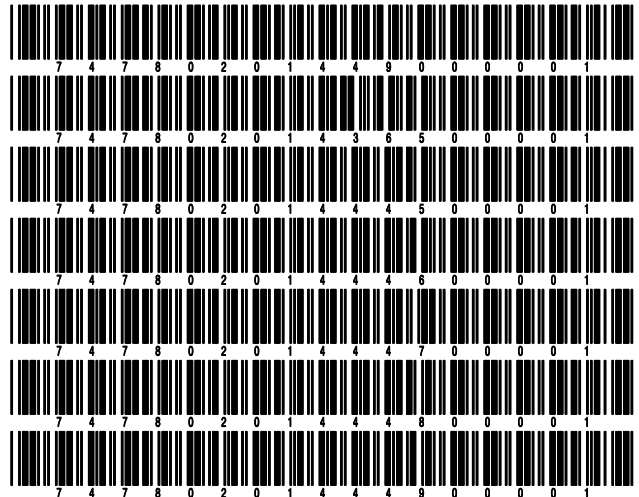
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Summary of Operations Line 27

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
2704. Miscellaneous Expense	386	127	3,753
2705. Reserve Adjustment	(24,860)	(4,778)	(109,855)
2797. Summary of remaining write-ins for Line 27 from overflow page	(24,474)	(4,651)	(106,102)

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	42,754,276	43,729,943
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		0
2.2 Additional investment made after acquisition		312,421
3. Capitalized deferred interest and other		0
4. Accrual of discount		0
5. Unrealized valuation increase (decrease)		0
6. Total gain (loss) on disposals		0
7. Deduct amounts received on disposals	306,465	1,288,088
8. Deduct amortization of premium and mortgage interest points and commitment fees		0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	42,447,811	42,754,276
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	42,447,811	42,754,276
14. Deduct total nonadmitted amounts		0
15. Statement value at end of current period (Line 13 minus Line 14)	42,447,811	42,754,276

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	93,084,562	78,174,696
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		16,217,893
2.2 Additional investment made after acquisition	1,627,205	13,400,163
3. Capitalized deferred interest and other		0
4. Accrual of discount	11	41
5. Unrealized valuation increase (decrease)	1,748,823	2,420,692
6. Total gain (loss) on disposals		0
7. Deduct amounts received on disposals	548,532	17,127,273
8. Deduct amortization of premium and depreciation	431	1,650
9. Total foreign exchange change in book/adjusted carrying value		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	95,911,636	93,084,562
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	95,911,636	93,084,562

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	3,061,110,301	3,036,705,793
2. Cost of bonds and stocks acquired	313,741,270	699,241,254
3. Accrual of discount	1,140,326	6,019,550
4. Unrealized valuation increase (decrease)	(1,204,262)	54,863,639
5. Total gain (loss) on disposals	23,863,475	25,514,122
6. Deduct consideration for bonds and stocks disposed of	291,123,559	747,889,083
7. Deduct amortization of premium	2,256,638	7,090,091
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		6,254,883
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	3,105,270,913	3,061,110,301
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	3,105,270,913	3,061,110,301

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	1,744,906,386	400,430,695	458,881,675	73,979,099	1,760,434,505			1,744,906,386
2. NAIC 2 (a)	644,631,636	1,314,317,378	1,228,757,838	(70,924,241)	659,266,935			644,631,636
3. NAIC 3 (a)	138,095,638	11,013,805	10,981,761	(929,358)	137,198,324			138,095,638
4. NAIC 4 (a)	87,828,245	9,557,354	4,897,737	(4,546,189)	87,941,673			87,828,245
5. NAIC 5 (a)	20,929,241		1,061,273	1,238,400	21,106,368			20,929,241
6. NAIC 6 (a)	1,654,094		51,278	(42,987)	1,559,829			1,654,094
7. Total Bonds	2,638,045,240	1,735,319,232	1,704,631,562	(1,225,276)	2,667,507,634	0	0	2,638,045,240
PREFERRED STOCK								
8. NAIC 1	0				0			0
9. NAIC 2	0				0			0
10. NAIC 3	0				0			0
11. NAIC 4	0				0			0
12. NAIC 5	0				0			0
13. NAIC 6	0				0			0
14. Total Preferred Stock	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock	2,638,045,240	1,735,319,232	1,704,631,562	(1,225,276)	2,667,507,634	0	0	2,638,045,240

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$118,732,292 ; NAIC 2 \$4,417,616 ; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

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SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	46,473,823	XXX	46,500,818	57	44,505

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	86,723,402	69,892,762
2. Cost of short-term investments acquired	285,851,652	712,986,332
3. Accrual of discount	19	15
4. Unrealized valuation increase (decrease)		0
5. Total gain (loss) on disposals		1,318
6. Deduct consideration received on disposals	326,059,064	695,965,729
7. Deduct amortization of premium	42,187	191,296
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	46,473,822	86,723,402
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	46,473,822	86,723,402

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/Adjusted Carrying Value, December 31, prior year (Line 9, prior year)	(460,589)
2. Cost Paid/(Consideration Received) on additions	(1,752,170)
3. Unrealized Valuation increase/(decrease)	121,502
4. Total gain (loss) on termination recognized	422,881
5. Considerations received/(paid) on terminations	(815,438)
6. Amortization	
7. Adjustment to the Book/Adjusted Carrying Value of hedged item	0
8. Total foreign exchange change in Book/Adjusted Carrying Value	
9. Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4-5+6+7+8)	(852,938)
10. Deduct nonadmitted assets	
11. Statement value at end of current period (Line 9 minus Line 10)	(852,938)

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1. Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)	454,614
2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	(7,594)
3.1 Add:	
Change in variation margin on open contracts - Highly Effective Hedges	
3.11 Section 1, Column 15, current year to date minus	0
3.12 Section 1, Column 15, prior year	0
Change in variation margin on open contracts - All Other	
3.13 Section 1, Column 18, current year to date minus	(15,074)
3.14 Section 1, Column 18, prior year	(173,158)
3.2 Add:	
Change in adjustment to basis of hedged item	
3.21 Section 1, Column 17, current year to date minus	0
3.22 Section 1, Column 17, prior year	0
Change in amount recognized	
3.23 Section 1, Column 19, current year to date minus	(15,074)
3.24 Section 1, Column 19, prior year	(173,158)
3.3 Subtotal (Line 3.1 minus Line 3.2)	0
4.1 Cumulative variation margin on terminated contracts during the year	(227,613)
4.2 Less:	
4.21 Amount used to adjust basis of hedged item	
4.22 Amount recognized	(227,613)
4.3 Subtotal (Line 4.1 minus Line 4.2)	0
5. Dispositions gains (losses) on contracts terminated in prior year:	
5.1 Total gain (loss) recognized for terminations in prior year	
5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6. Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	447,020
7. Deduct total nonadmitted amounts	
8. Statement value at end of current period (Line 6 minus Line 7)	447,020

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	(852,945)
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	447,020
3.	Total (Line 1 plus Line 2).....	(405,925)
4.	Part D, Section 1, Column 5.....	447,020
5.	Part D, Section 1, Column 6.....	(852,945)
6.	Total (Line 3 minus Line 4 minus Line 5).....	0
		Fair Value Check
7.	Part A, Section 1, Column 16.....	(852,945)
8.	Part B, Section 1, Column 13.....	46,015
9.	Total (Line 7 plus Line 8).....	(806,930)
10.	Part D, Section 1, Column 8.....	46,015
11.	Part D, Section 1, Column 9.....	(852,945)
12.	Total (Line 9 minus Line 10 minus Line 11).....	0
		Potential Exposure Check
13.	Part A, Section 1, Column 21.....	0
14.	Part B, Section 1, Column 20.....	447,020
15.	Part D, Section 1, Column 11.....	447,020
16.	Total (Line 13 plus Line 14 minus Line 15).....	0

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	17,389,928	0
2. Cost of cash equivalents acquired	1,330,947,284	3,327,750,044
3. Accrual of discount		0
4. Unrealized valuation increase (decrease)		0
5. Total gain (loss) on disposals	1,778	4,914
6. Deduct consideration received on disposals	1,271,662,906	3,310,351,808
7. Deduct amortization of premium		13,222
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	76,676,085	17,389,928
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	76,676,085	17,389,928

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Loan Number	2 Location		3 State	4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	City								
NONE									
3399999 - Totals									

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment						14 Book Value/Recorded Investment Excluding Accrued Interest on Disposal	15 Consid-eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	City	State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other Than Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)	13 Total Foreign Exchange Change in Book Value					
0009042	Garden City	ID		10/21/2005		3,139,963	0	0	0	0	0	0	0	28,376	0	0	0
0009044	Springville	UT		04/05/2006		3,416,476	0	0	0	0	0	0	0	28,073	0	0	0
0009046	Sacramento	CA		02/02/2007		9,680,088	0	0	0	0	0	0	0	67,597	0	0	0
0009047	Ocala	FL		10/19/2007		6,595,622	0	0	0	0	0	0	0	76,155	0	0	0
0009048	Naples	FL		03/04/2010		8,051,697	0	0	0	0	0	0	0	41,870	0	0	0
0009049	Los Angeles	CA		06/02/2011		4,624,084	0	0	0	0	0	0	0	24,507	0	0	0
0009050	Houston	TX		09/28/2011		4,675,347	0	0	0	0	0	0	0	39,887	0	0	0
0299999. Mortgages with partial repayments						40,183,277	0	0	0	0	0	0	0	306,465	0	0	0
0599999 - Totals																	

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	3 Location		5 Name of Vendor or General Partner	6 NAIC Designation	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		City	State									
	ALINDA FUND I LP INFRASTRUCTURE FUND	WILMINGTON	.DE	ALINDA FUND I LP INFRASTRUCTURE FUND		09/08/2006	1		73,233		3,013,285	0.800
	CARLYLE MEZZANINE PARTNERS LP L.P.	WASHINGTON	.DC	CARLYLE MEZZANINE PARTNERS LP L.P.		05/05/2006	3		102,599		1,133,122	4.580
	NEWSTONE CAPITAL PARTNERS II LP	MONTEREY PARK	.CA	NEWSTONE CAPITAL PARTNERS II LP		03/15/2011	3		618,750		8,091,577	1.810
	NEW YORK LIFE CAPITAL PARTNERS Mezzanine III LP	NEW YORK	.NY	NEW YORK LIFE CAPITAL PARTNERS Mezzanine III LP		01/05/2012	2		832,623		6,067,223	2.100
1599999. Joint Venture Interests - Common Stock - Unaffiliated								0	1,627,205	0	18,305,207	XXX
4499999. Total - Unaffiliated								0	1,627,205	0	18,305,207	XXX
4599999. Total - Affiliated								0	0	0	0	XXX
4699999 - Totals								0	1,627,205	0	18,305,207	XXX

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	3 Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	9 Change in Book/Adjusted Carrying Value						15 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	16 Consid- eration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Invest- ment Income	
		City	State					9 Unrealized Valuation Increase (De- crease)	10 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	11 Current Year's Other Than Tempor- ary Impair- ment Recog- nized	12 Capital- ized Deferred Interest and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value							
	Ares Capital Europe II	CAYMAN ISLANDS	.CI	Ares Capital Europe II	03/27/2013	03/21/2014	63,965						63,965	63,965		0	0	0		
	AUDAX MEZZANINE AUDAX MEZZANINE	WILMINGTON	.DE	AUDAX MEZZANINE AUDAX MEZZANINE	11/30/2006	03/06/2014	76,740						76,740	76,740		0	0	0		
	CARLYLE MEZZANINE PARTNERS LP L.P.	WASHINGTON	.DC	CARLYLE MEZZANINE PARTNERS LP L.P.	05/05/2006	02/11/2014	51,727						51,727	51,727		0	0	0		
	NEWSTONE CAPITAL PARTNERS LP	MONTEREY PARK	.CA	NEWSTONE CAPITAL PARTNERS LP	07/28/2006	01/17/2014	270,368						270,368	270,368		0	0	0		
	NEWSTONE CAPITAL PARTNERS II LP	MONTEREY PARK	.CA	NEWSTONE CAPITAL PARTNERS II LP	03/15/2011	01/17/2014	85,732						85,732	85,732		0	0	0		
1599999. Joint Venture Interests - Common Stock - Unaffiliated								548,532	0	0	0	0	0	548,532	548,532	0	0	0	0	
4499999. Total - Unaffiliated								548,532	0	0	0	0	0	548,532	548,532	0	0	0	0	0
4599999. Total - Affiliated								0	0	0	0	0	0	0	0	0	0	0	0	0
4699999 - Totals								548,532	0	0	0	0	0	548,532	548,532	0	0	0	0	0

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
36176F-2C-1	G2 #765171 4.660% 12/27/61		.03/01/2014	Interest Capitalization		19,249	19,249	.0	1
36176F-2S-0	G2 #765164 4.607% 10/20/61		.03/01/2014	Interest Capitalization		18,104	18,104	.0	1
36176F-29-2	G2 #765168 4.615% 11/22/61		.03/01/2014	Interest Capitalization		11,471	11,471	.0	1
36230U-YF-0	G2 4.684% 09/01/46		.02/01/2014	Interest Capitalization		7,783	7,783	.0	1
36230U-YL-7	G2 RF #759715 4.676% 10/26/61		.03/01/2014	Interest Capitalization		12,298	12,298	.0	1
36297E-ZY-4	G2 #710059 4.500% 11/20/60		.03/01/2014	Interest Capitalization		21,209	21,209	.0	1
912828-C2-4	U S TREASURY 1.500% 02/28/19		.03/04/2014	MORGAN STANLEY FIXED INC		4,501,230	4,500,000	1,101	1
0599999. Subtotal - Bonds - U.S. Governments									
748148-QR-7	PROV OF QUEBEC 7.500% 09/15/29	A	.02/07/2014	FTN FINANCIAL SECURITIES		1,400,630	1,000,000	30,625	1FE
857524-AC-6	REPUBLIC OF POLAND 4.000% 01/22/24	F	.01/16/2014	CITIGROUP GLOBAL MKTS		1,983,880	2,000,000	.0	1FE
1099999. Subtotal - Bonds - All Other Governments									
3136A3-EE-7	FNR 2011-143 PZ 4.500% 01/25/42		.03/01/2014	Interest Capitalization		49,414	49,414	.0	1
3136AG-HM-5	FNR 2013-94 CZ 3.500% 09/25/43		.03/01/2014	Interest Capitalization		55,490	55,490	.0	1
3136AH-VS-6	FNR 2013-136 CZ 3.500% 01/25/44		.03/01/2014	Interest Capitalization		17,551	17,551	.0	1
3138EJ-VV-4	FN POOL # AL2523 3.500% 09/01/32		.02/06/2014	Cantor Fitzgerald Fixed		6,519,054	6,347,474	7,405	1
3138EJ-VV-4	FN POOL # AL2523 3.500% 09/01/32		.02/06/2014	Cantor Fitzgerald Fixed		42,403	41,287	.48	1FE
31394R-VII-6	FHLMC 2758 ZG 5.500% 04/15/33		.03/01/2014	Interest Capitalization		226,423	226,423	.0	1
38373Y-6Z-2	GNMA - CMO 2003-16 Z 5.657% 02/16/44		.03/01/2014	Interest Capitalization		29,202	29,202	.0	1
38374T-VL-5	GNR 2009-38 Z 5.000% 05/16/39		.03/01/2014	Interest Capitalization		57,588	57,588	.0	1
45505R-BT-1	INDIANA ST FIN AUTH ECON 0.850% 12/01/37		.02/28/2014	J P MORGAN SEC FIXED INC		2,500,000	2,500,000	.0	2AM
73358W-RQ-9	PORT AUTH N Y & N J TRANSPORTATION 5.310% 08/01/46		.01/23/2014	MERRILL LYNCH-NY-FX INC		2,000,000	2,000,000	.0	1FE
3199999. Subtotal - Bonds - U.S. Special Revenues									
0258MO-CZ-0	AMERICAN EXPRESS 5.125% 08/25/14		.02/19/2014	PIERPONT SECURITIES		1,280,263	1,250,000	31,853	1FE
04364B-AA-5	ACER ABS 0.450% 03/10/15		.03/03/2014	BANK OF AMERICA SEC		1,800,000	1,800,000	.0	1FE
04939M-AJ-8	ATLAS PIPELINE PARTNERS 5.875% 08/01/23		.01/10/2014	Tax Free Exchange		288,112	280,000	7,363	4FE
05948K-XT-1	BOAA 2005-2 1CB4 5.500% 03/25/35		.03/01/2014	Interest Capitalization		25,716	25,716	.0	3FM
06051G-DY-2	BANK OF AMERICA CORP 7.375% 05/15/14		.03/27/2014	SUSQUEHANNA		2,017,020	2,000,000	55,722	1FE
06846N-AC-8	BILL BARRETT CORP 7.625% 10/01/19		.03/05/2014	J P MORGAN SEC HI-YIELD		751,905	693,000	23,338	4FE
06985P-AH-3	BASIC ENERGY SERVICES 7.750% 02/15/19		.03/07/2014	BANK OF AMERICA SEC		179,760	168,000	977	4FE
097751-AS-0	BOMBARDIER INC 7.500% 03/15/18	G	.03/03/2014	BARCLAYS		343,485	306,000	10,901	3FE
097751-BJ-9	BOMBARDIER INC 6.000% 10/15/22	G	.03/31/2014	BANK OF AMERICA SEC		2,800,000	2,800,000	.0	3FE
12189L-AL-5	BURLINGTON NORTH SANTA FE 3.050% 09/01/22		.01/30/2014	CREDIT SUISSE FIRST BOSTON		2,883,420	3,000,000	38,888	2FE
1248EP-BA-0	CCO HLDGS LLC/CAP CORP 5.250% 03/15/21		.02/21/2014	RBC/DAIN		1,513,125	1,500,000	35,219	3FE
1248EP-BB-8	CCO HLDGS LLC/CAP CORP 5.250% 03/15/21		.03/12/2014	Tax Free Exchange		1,513,062	1,500,000	38,719	4FE
12591V-AC-5	COMM 2014-CR16 ASB 3.653% 04/10/47		.03/28/2014	DEUTSCHE BANK		11,329,406	11,000,000	8,930	1FE
12630D-AW-4	COMM 2014-CR14 ASB 3.743% 02/10/47		.01/09/2014	DEUTSCHE BANK		2,059,937	2,000,000	4,367	1FE
172967-CK-5	CITIGROUP 5.125% 05/05/14		.02/12/2014	BNP SECURITIES		2,121,420	2,100,000	30,793	1FE
209111-EE-9	CONSOLIDATED EDISON OF NY CORP 4.700% 02/01/14		.01/22/2014	US BANCORP		1,120,504	1,120,000	25,735	1FE
209615-CA-9	CONSOLIDATED NATURAL GAS 5.000% 12/01/14		.02/25/2014	KGS-ALPHA CAPITAL MARKETS		568,898	550,000	6,646	2FE
22540A-BT-4	CSFB 97-TR 1M5 7.858% 09/30/24		.03/01/2014	Interest Capitalization		.79	.79	.0	1FM
25470X-AB-1	DISH DBS CORP 7.875% 09/01/19		.02/27/2014	JEFFERIES & CO		358,020	306,000	201	3FE
26439V-AB-3	SPECTRA ENERGY CAPITAL 5.668% 08/15/14		.01/13/2014	SUSQUEHANNA		925,821	900,000	21,397	2FE
26884A-AS-2	ERP OPERATING 5.250% 09/15/14		.03/27/2014	KEY BANC-MCDONALD		408,560	400,000	933	2FE
29364D-AS-9	ENTERGY ARKANSAS INC 3.700% 06/01/24		.03/26/2014	JEFFERIES & CO		5,056,650	5,000,000	8,736	1FE
29379V-BC-6	ENTERPRISE PRODUCTS 5.100% 02/15/45		.02/05/2014	CITIGROUP GLOBAL MKTS		1,996,900	2,000,000	.0	2FE
29977J-AA-4	EVER 2013-1 A1 2.250% 03/25/43		.01/31/2014	BARCLAYS		1,607,755	1,798,887	450	1FE
30227C-AB-3	EXTERRAN PARTNERS/EXLP 6.000% 04/01/21		.01/10/2014	Tax Free Exchange		1,526,913	1,538,000	25,377	4FE
32051G-RV-9	FHASI 2005-FA5 1A5 5.500% 08/25/35		.03/01/2014	Interest Capitalization		148,186	148,186	.0	1FM
378272-AA-6	GLENCORE FUNDING LLC 6.000% 04/15/14		.02/03/2014	Various		2,071,575	2,050,000	36,800	2FE
38141E-AA-3	GOLDMAN SACHS GROUP 6.000% 05/01/14		.01/15/2014	Various		2,348,159	2,310,000	28,180	1FE
38141E-EA-8	GOLDMAN SACHS GROUP INC 5.125% 01/15/15		.01/27/2014	PIERPONT SECURITIES		1,251,096	1,200,000	2,563	1FE
402524-AA-0	GULF SOUTH PIPELINE 5.050% 02/01/15		.01/06/2014	MIZUHO SECURITIES USA INC		939,708	900,000	19,948	2FE
40414L-AB-5	HCP INC 2.700% 02/01/14		.01/03/2014	KEY BANC-MCDONALD		2,303,353	2,300,000	26,910	2FE
437076-AZ-5	HOME DEPOT 2.700% 04/01/23		.01/31/2014	BARCLAYS		2,836,560	3,000,000	27,900	1FE
46617T-AA-2	HENDR 2014-1A A 3.960% 03/15/63		.02/10/2014	BARCLAYS		4,997,179	5,000,000	.0	1FE
46625H-HP-8	JP MORGAN CHASE & CO 3.700% 01/20/15		.01/28/2014	SUSQUEHANNA		2,008,188	1,950,000	2,205	1FE
494580-AC-7	KINDRED HEALTHCARE INC 6.375% 04/15/22		.03/26/2014	Various		4,017,600	4,000,000	.0	4FE
573334-AE-9	MARTIN MIDSTREAM PARTNER 7.250% 02/15/21		.03/14/2014	WELLS FARGO		1,030,000	1,000,000	9,264	4FE
61690G-AC-5	MSBAM 2014-C14 ASB 3.581% 01/15/47		.01/30/2014	MORGAN STANLEY FIXED INC		1,029,945	1,000,000	1,293	1FE
61690G-AE-1	MSBAM 2014-C14 A4 3.787% 01/15/47		.01/30/2014	MORGAN STANLEY FIXED INC		2,019,900	2,000,000	2,735	1FE
61747Y-CF-0	MORGAN STANLEY 6.000% 05/13/14		.03/27/2014	Various		1,409,226	1,400,000	32,200	2FE
61763K-AY-0	MSBAM 2014-C15 3.654% 04/15/47		.03/26/2014	MORGAN STANLEY FIXED INC		1,029,978	1,000,000	1,421	1FE

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STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
653522-DQ-2	NIAGRA MOHAWK 3.553% 10/01/14		.03/25/2014	Various		1,554,740	1,530,000	26,504	1FE
737679-CX-6	POTOMAC ELECTRIC PWIR CO 4.650% 04/15/14		.03/25/2014	KGS-ALPHA CAPITAL MARKETS		901,818	900,000	18,949	1FE
74340X-AW-1	PROLOGIS TRUST 4.250% 08/15/23		.02/10/2014	US BANCORP		2,561,411	2,525,000	53,060	2FE
74922E-AF-6	RALI 2006-QS6 1A6 6.250% 06/25/36		.03/27/2014	Various		2	2		4FM
785592-AE-6	SABINE PASS LIQUEFACTION 5.625% 02/01/21		.03/11/2014	Tax Free Exchange		837,341	829,000	6,218	3FE
81663A-AB-1	SEMGROUP CORP-CLASS A 7.500% 06/15/21		.01/29/2014	Tax Free Exchange		250,000	250,000	2,656	4FE
87264A-AK-1	T-MOBILE USA INC 6.250% 04/01/21		.02/10/2014	Tax Free Exchange		5,136,118	5,000,000	112,847	3FE
88576X-AA-4	HENDR 2010-1A A 5.560% 07/15/59		.02/13/2014	BARCLAYS		5,685,114	4,960,089	3,064	1FE
902917-AH-6	WASTE MANAGEMENT INC 7.000% 07/15/28		.02/25/2014	CREDIT SUISSE FIRST BOSTON		1,274,460	1,000,000	8,361	2FE
907818-DV-7	UNION PACIFIC CORP 3.750% 03/15/24		.01/07/2014	BARCLAYS		992,470	1,000,000		2FE
94974B-FN-5	WELLS FARGO CO 4.125% 08/15/23		.01/15/2014	WELLS FARGO		991,240	1,000,000	17,875	1FE
05565Q-CP-1	BP CAPITAL MARKETS 3.814% 02/10/24	F.	.03/28/2014	MIZUHO SECURITIES USA INC		2,023,080	2,000,000	11,018	1FE
22546Q-AA-5	CREDIT SUISSE NEW YORK 5.500% 05/01/14	F.	.01/15/2014	HAPOLIM SECURITIES		913,059	900,000	11,000	1FE
75625Q-AB-5	RECKITT BENCKISER TSY 3.625% 09/21/23	F.	.03/26/2014	SEAPORT GROUP LLC		2,009,080	2,000,000	2,014	1FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						99,047,317	97,187,959	841,530	XXX
8399997. Total - Bonds - Part 3						118,520,296	116,102,502	880,709	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						118,520,296	116,102,502	880,709	XXX
8999997. Total - Preferred Stocks - Part 3						0	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	XXX
001084-10-2	AGCO CORP		.02/21/2014	BARCLAYS	6,600,000	354,882			L
00206R-10-2	AT&T INC		.03/04/2014	BNY CONVERG-SOFT	170,629,000	5,499,424			L
021441-10-0	ALTERA CORP		.01/02/2014	S. C. BERNSTEIN	14,700,000	472,758			L
037833-10-0	APPLE INC		.01/03/2014	CSFB-CSA-EQUITY	1,100,000	601,868			L
046433-20-7	ASTRONICS CORP		.01/02/2014	Spin Off	244,000	8,393			U
049392-10-3	ATLAS PIPELINE PARTNERS LP		.03/13/2014	S. C. BERNSTEIN	150,000,000	4,758,525			L
111320-10-7	BROADCOM CORP-CL A		.02/26/2014	CSFB-CSA-EQUITY	30,100,000	895,103			L
134429-10-9	CAMPBELL SOUP CO		.01/02/2014	JP MORGAN - EQ	31,000,000	1,334,566			L
166764-10-0	CHEVRON CORPORATION		.02/06/2014	S. C. BERNSTEIN	45,061,000	5,011,869			L
172967-42-4	CITIGROUP		.03/04/2014	BNY CONVERG-SOFT	31,000,000	1,501,482			L
191216-10-0	COCA-COLA CO		.02/18/2014	CSFB-CSA-EQUITY	270,000,000	10,120,491			L
20825C-10-4	CONOCOPHILLIPS		.02/26/2014	CSFB-CSA-EQUITY	136,000,000	8,989,410			L
244199-10-5	DEERE & COMPANY		.02/10/2014	BNY CONVERG-SOFT	85,714,000	7,484,049			L
246647-10-1	DELEK US HOLDINGS INC		.01/02/2014	INSTINET	3,075,000	107,462			L
25179M-10-3	DEVON ENERGY CORPORATION		.01/03/2014	CREDIT SUISSE FIRST BOSTON	15,300,000	936,143			L
254067-10-1	DILLARD DEPT STORES		.02/26/2014	CSFB-CSA-EQUITY	9,700,000	892,912			L
256677-10-5	DOLLAR GENERAL CORP		.01/21/2014	SANDLER O'NEILL	7,900,000	469,266			L
268648-10-2	EMC CORP/MASS		.01/02/2014	BNY CONVERG-SOFT	28,400,000	714,848			L
278642-10-3	EBAY INC		.01/21/2014	SANDLER O'NEILL	10,200,000	548,926			L
38141G-10-4	GOLDMAN SACHS GROUP INC		.03/25/2014	Various	8,500,000	1,405,127			L
38259P-50-8	GOOGLE INC-CL A		.03/28/2014	BARCLAYS	1,700,000	1,918,850			L
40414L-10-9	HCP INC REIT		.01/21/2014	BARCLAYS	18,600,000	714,891			L
406216-10-1	HALLIBURTON COMPANY		.01/21/2014	S. C. BERNSTEIN	11,500,000	570,621			L
46625H-10-0	JP MORGAN CHASE & CO		.01/02/2014	CSFB-CSA-EQUITY	12,500,000	730,588			L
478366-10-7	JOHNSON CONTROLS		.01/02/2014	DEUTSCHE BANK -EQ	14,400,000	730,149			L
481165-10-8	JOY GLOBAL INC		.01/03/2014	CREDIT SUISSE FIRST BOSTON	17,000,000	944,826			L
482480-10-0	KLA INSTRUMENTS CORP		.01/21/2014	S. C. BERNSTEIN	15,800,000	987,849			L
49446R-10-9	KIMCO REALTY CORP		.01/03/2014	JP MORGAN - EQ	28,500,000	570,513			L
49456B-10-1	KINDER MORGAN INC		.03/27/2014	CREDIT SUISSE FIRST BOSTON	26,300,000	850,460			L
512807-10-8	LAM RESEARCH CORP		.02/26/2014	CSFB-CSA-EQUITY	16,700,000	887,263			L
570759-10-0	MARKWEST ENERGY PARTNERS LP MASTER LIMITED PARTNER		.03/04/2014	Various	114,353,000	7,446,595			L
57772K-10-1	MAXIM INTEGRATED PRODUCTS		.01/02/2014	CREDIT SUISSE FIRST BOSTON	17,000,000	474,147			L
594918-10-4	MICROSOFT CORP		.01/21/2014	S. C. BERNSTEIN	20,000,000	725,366			L
637071-10-1	NATIONAL OILWELL VARCO INC		.02/14/2014	Various	18,629,000	1,462,772			L
747525-10-3	QUALCOMM		.01/02/2014	BNY CONVERG-SOFT	12,700,000	934,531			L
759509-10-2	RELIANCE STEEL & ALUMINUM		.02/26/2014	CSFB-CSA-EQUITY	11,900,000	826,710			L
760841-20-5	RESCAP LIQUIDATING TRUST	G.	.03/27/2014	Various	4,982,000	33,554			U
80004C-10-1	SANDISK CORP		.01/21/2014	SANDLER O'NEILL	6,500,000	464,136			L
857477-10-3	STATE STREET CORP		.03/25/2014	S. C. BERNSTEIN	10,500,000	736,083			L
871503-10-8	SYMANTEC CORP		.03/25/2014	Various	57,800,000	1,193,133			L

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
89785X-10-1	TRUEBLUE INC		.01/07/2014	INSTINET	14,215.000	372,672		.0	L
92343V-10-4	VERIZON COMMUNICATIONS		.02/24/2014	Spin Off	1,740.800	57,132		.0	L
92857W-30-8	VODAFONE GROUP PLC SP ADR	E	.02/28/2014	Tax Free Exchange	3,610.000	122,081		.0	U
94973V-10-7	WELL POINT HEALTH NETWORKS		.02/19/2014	CREDIT SUISSE FIRST BOSTON	6,000.000	529,072		.0	L
665431-10-1	NOBLE CORP PLC		.01/02/2014	CREDIT SUISSE FIRST BOSTON	19,000.000	704,543		.0	L
008916-10-8	AGRIUM INC	A	.02/26/2014	CSFB-CSA-EQUITY	13,900.000	1,269,028		.0	L
775109-20-0	ROGERS COMMUNICATIONS	A	.02/06/2014	MERRILL LYNCH-ALGO	244,798.000	10,054,197		.0	L
BMG162-52-1	BROOKFIELD INFRASTRUCTURE PA LP	F	.02/06/2014	CREDIT SUISSE FIRST BOSTON	279,251.000	10,044,966		.0	L
143658-30-0	CARNIVAL CRUISE UNIT	R	.03/03/2014	BNY CONVERG-SOFT	31,375.000	1,219,788		.0	L
252430-20-5	DIAGEO PLC ADR	R	.02/10/2014	BNY CONVERG-SOFT	62,122.000	7,507,288		.0	L
904784-70-9	UNILEVER N V -NY SHARES	F	.02/18/2014	Various	527,665.000	20,123,001		.0	L
G1151C-10-1	ACCENTURE PLC-CL A	F	.03/05/2014	BNY CONVERG-SOFT	4,700.000	395,224		.0	L
G3157S-10-6	ENSCO INTL LTD	R	.02/26/2014	CSFB-CSA-EQUITY	73,243.000	3,864,476		.0	L
9099999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)					131,574,009	XXX	0	XXX
464287-64-8	ISHARES DJ US RUSSELL 2000		.02/05/2014	Various	354,187.000	47,801,226		.0	L
464287-65-5	ISHARES DJ US RUSSELL 2000		.02/05/2014	Various	139,999.000	15,845,739		.0	L
9299999	Subtotal - Common Stocks - Mutual Funds					63,646,965	XXX	0	XXX
9799997	Total - Common Stocks - Part 3					195,220,974	XXX	0	XXX
9799998	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX
9799999	Total - Common Stocks					195,220,974	XXX	0	XXX
9899999	Total - Preferred and Common Stocks					195,220,974	XXX	0	XXX
9999999	Totals					313,741,270	XXX	880,709	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues3

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
36176F-2C-1	G2 #765171 4.660% 12/27/61		01/01/2014	Paydown		34,213	34,213	37,167	36,138	.0	(1,925)	.0	(1,925)	.0	34,213	.0	.0	.0	133	07/01/2022	1
36176F-25-0	G2 #765164 4.607% 10/20/61		02/01/2014	Paydown		41,585	41,585	44,896	43,420	.0	(1,990)	.0	(1,990)	.0	41,585	.0	.0	.0	319	10/20/2061	1
36179D-B6-6	GN # AC3661 2.640% 01/15/33		03/01/2014	Paydown		103,622	103,622	103,751	103,740	.0	(119)	.0	(119)	.0	103,622	.0	.0	.0	456	01/15/2033	1
36230U-YF-0	G2 4.684% 09/01/46		03/01/2014	Paydown		9,151	9,151	9,895	9,622	.0	(483)	.0	(483)	.0	9,151	.0	.0	.0	61	09/01/2046	1
912828-A7-5	U S TREASURY 1.500% 12/31/18		01/08/2014	SOCIETE GENERALE NOMURA SECURITIES INTERNATIONAL		989,297	1,000,000	989,531	989,541	.0	.75	.0	.75	.0	989,615	.0	(318)	(318)	373	12/31/2018	1
912828-RH-5	U S TREASURY 1.375% 09/30/18		03/13/2014			4,998,225	5,000,000	4,985,938	4,986,626	.0	552	.0	552	.0	4,987,178	.0	11,047	11,047	31,164	09/30/2018	1
0599999 Subtotal - Bonds - U.S. Governments						6,176,093	6,188,571	6,171,178	6,169,087	0	(3,890)	0	(3,890)	0	6,165,364	0	10,729	10,729	32,506	XXX	XXX
13606Y-CW-4	CIBC FRN CD 0.970% 02/03/14	A	02/03/2014	Maturity		3,000,000	3,000,000	3,000,000	3,000,000	.0	.0	.0	.0	.0	3,000,000	.0	.0	.0	7,440	02/03/2014	1FE
13606Y-XB-7	CIBC FRN CD 0.280% 03/21/14	A	03/21/2014	Maturity		1,500,000	1,500,000	1,500,000	1,500,000	.0	.0	.0	.0	.0	1,500,000	.0	.0	.0	982	03/21/2014	1FE
1099999 Subtotal - Bonds - All Other Governments						4,500,000	4,500,000	4,500,000	4,500,000	0	0	0	0	0	4,500,000	0	0	0	8,422	XXX	XXX
130333-CA-3	CALIFORNIA ST HSG FIN AGY RSDL 2.900% 02/01/42		03/01/2014	Redemption	100.0000	69,599	69,599	69,599	69,599	.0	.0	.0	.0	.0	69,599	.0	.0	.0	271	02/01/2042	1FE
207777-AD-7	EAST Baton Rouge VRDN 0.040% 12/01/40		02/21/2014	MERRILL LYNCH-NY-FX INC		2,200,000	2,200,000	2,200,000	2,200,000	.0	.0	.0	.0	.0	2,200,000	.0	.0	.0	85	12/01/2040	1FE
31283C-AH-9	FREDDIEMAC STRIP 290 290 200 2.000% 11/15/32		03/01/2014	Paydown		28,005	28,005	28,180	28,164	.0	(159)	.0	(159)	.0	28,005	.0	.0	.0	94	11/15/2032	1
3128HX-W7-6	FREDDIEMAC STRIP 270 SER 270 QL 300 3.000% 08/15/42		03/01/2014	Paydown		59,124	59,124	61,443	61,402	.0	(2,278)	.0	(2,278)	.0	59,124	.0	.0	.0	341	08/15/2042	1
3128PP-WF-7	FGLMC # J10358 4.500% 07/01/24		03/01/2014	Paydown		67,220	67,220	68,523	68,311	.0	(1,091)	.0	(1,091)	.0	67,220	.0	.0	.0	470	07/01/2024	1
3128PP-WJ-9	FGLMC # J10361 4.500% 07/01/24		03/01/2014	Paydown		54,629	54,629	55,854	55,657	.0	(1,028)	.0	(1,028)	.0	54,629	.0	.0	.0	365	07/01/2024	1
3128PR-V8-9	FGLMC # J12439 4.500% 06/01/25		03/01/2014	Paydown		20,766	20,766	22,077	21,964	.0	(1,197)	.0	(1,197)	.0	20,766	.0	.0	.0	159	06/01/2025	1
3128PR-YD-5	FGLMC # J12508 4.500% 07/01/25		03/01/2014	Paydown		13,589	13,589	14,447	14,373	.0	(784)	.0	(784)	.0	13,589	.0	.0	.0	78	07/01/2025	1
3128PT-UT-0	FGLMC # J14194 3.000% 01/01/26		03/01/2014	Paydown		52,687	52,687	50,975	51,148	.0	1,538	.0	1,538	.0	52,687	.0	.0	.0	237	01/01/2026	1
312903-5X-1	FHLMC - CMO 174 Z 10.000% 08/15/21		03/15/2014	Paydown		2,128	2,128	2,213	2,208	.0	(80)	.0	(80)	.0	2,128	.0	.0	.0	36	08/15/2021	1
3131SL-RG-5	FRMDN AGENCY 0.010% 01/02/14		01/02/2014	Maturity		9,999,994	10,000,000	9,999,994	9,999,994	.0	.0	.0	.0	.0	9,999,994	.0	.0	.0	6	01/02/2014	1FE
3132GV-KV-3	FG Q09908 3.000% 08/01/42		03/01/2014	Paydown		79,599	79,599	82,130	82,064	.0	(2,466)	.0	(2,466)	.0	79,599	.0	.0	.0	315	08/01/2042	1
313615-AQ-9	FNMA # 050415 9.000% 03/01/21		03/01/2014	Paydown		54	54	56	55	.0	(1)	.0	(1)	.0	54	.0	.0	.0	1	03/01/2021	1
31361W-5N-3	FNMA # 044053 9.500% 01/01/18		03/01/2014	Paydown		3	3	4	3	.0	.0	.0	.0	3	.0	.0	.0	3	01/01/2018	1	
31362T-TU-7	FNMA # 070763 9.000% 03/01/21		03/01/2014	Paydown		50	50	52	51	.0	(1)	.0	(1)	.0	50	.0	.0	.0	1	03/01/2021	1
3136A9-P8-5	FNR 2012-120 AH 2.500% 02/25/32		03/01/2014	Paydown		92,537	92,537	91,380	91,400	.0	1,137	.0	1,137	.0	92,537	.0	.0	.0	328	02/25/2032	1
31371M-JC-2	FNMA # 255959 6.000% 10/01/35		03/01/2014	Paydown		30,790	30,790	31,322	31,265	.0	(495)	.0	(495)	.0	30,790	.0	.0	.0	376	10/01/2035	1
3137AK-KD-2	FHMS K705 X1 1.754% 09/25/18		03/01/2014	Paydown		0	0	8,254	6,089	.0	(6,089)	.0	(6,089)	.0	0	.0	.0	.0	270	09/25/2018	1
3137AN-MP-7	FHR K707 X1 1.555% 01/25/47		03/01/2014	Paydown		0	0	3,462	2,585	.0	(2,585)	.0	(2,585)	.0	0	.0	.0	.0	109	01/25/2047	1
3137AN-QX-6	FHR 4027 AB 4.000% 12/15/40		03/01/2014	Paydown		54,559	54,559	59,291	58,987	.0	(4,427)	.0	(4,427)	.0	54,559	.0	.0	.0	331	12/15/2040	1
3137AP-PA-2	FHLMC K018 1.454% 01/25/22		03/01/2014	Paydown		0	0	10,918	9,155	.0	(9,155)	.0	(9,155)	.0	0	.0	.0	.0	274	01/25/2022	1
3137AV-XP-7	FHR K022 X1 1.304% 07/25/22		03/01/2014	Paydown		0	0	5,605	4,994	.0	(4,994)	.0	(4,994)	.0	0	.0	.0	.0	130	07/25/2022	1
3137B1-ZD-7	FHR 4204 QA 1.500% 07/15/42		03/01/2014	Paydown		92,784	92,784	86,427	86,604	.0	6,180	.0	6,180	.0	92,784	.0	.0	.0	245	07/15/2042	1
3138A4-PN-7	FNMA # 530629 2.317% 04/01/30		03/01/2014	Paydown		1,197	1,197	1,186	1,094	.0	103	.0	103	.0	1,197	.0	.0	.0	5	04/01/2030	1
3138ED-YE-3	FNMA # AJ7908 3.000% 01/01/27		03/01/2014	Paydown		147,253	147,253	142,906	143,317	.0	3,936	.0	3,936	.0	147,253	.0	.0	.0	759	01/01/2027	1
3138EJ-YV-4	FN POOL # AL2523 3.500% 09/01/32		03/01/2014	Paydown		41,287	41,287	42,493	41,287	.0	(1,116)	.0	(1,116)	.0	41,287	.0	.0	.0	120	09/01/2032	1FE
3138L4-GJ-6	FNMA AM3800 POOL # AM3800 2.760% 08/01/23		03/01/2014	Paydown		13,998	13,998	13,442	13,460	.0	538	.0	538	.0	13,998	.0	.0	.0	68	08/01/2023	1
3138MR-Y8-8	FN A09734 3.500% 01/01/33		03/01/2014	Paydown		39,557	39,557	42,302	42,240	.0	(2,683)	.0	(2,683)	.0	39,557	.0	.0	.0	230	01/01/2033	1
3138W5-M8-8	FN A77582 3.500% 03/01/33		03/01/2014	Paydown		36,346	36,346	38,868	38,812	.0	(2,466)	.0	(2,466)	.0	36,346	.0	.0	.0	216	03/01/2033	1
31390J-G6-1	FNMA # 648071 6.500% 07/01/32		03/01/2014	Paydown		1,222	1,222	1,223	1,222	.0	.0	.0	.0	.0	1,222	.0	.0	.0	1	07/01/2032	1
31390N-QJ-4	FNMA # 651257 6.500% 07/01/32		03/01/2014	Paydown		87	87	88	87	.0	(1)	.0	(1)	.0	87	.0	.0	.0	1	07/01/2032	1
31392J-TL-3	FNR 2003-20 MZ 5.750% 03/25/33		03/01/2014	Paydown		87,082	87,082	83,410	85,380	.0	1,702	.0	1,702	.0	87,082	.0	.0	.0	955	03/25/2033	1
31393E-LQ-0	FNI 2003-W12 2A6 5.000% 06/25/43		03/01/2014	Paydown		55,673	55,673	53,785	54,542	.0	1,131	.0	1,131	.0	55,673	.0	.0	.0	412	06/25/2043	1
31395Q-TT-7	FNS 416 A300 3.000% 11/25/42		03/01/2014	Paydown		74,590	74,590	78,378	78,166	.0	(3,576)	.0	(3,576)	.0	74,590	.0	.0	.0	340	11/25/2042	1
31396G-JN-2	FHR 3104 BY 5.500% 01/15/26		03/01/2014	Paydown		266,923	266,923	265,524	275,120	.0	(8,197)	.0	(8,197)	.0	266,923	.0	.0	.0	2,345	01/15/2026	1
31397J-R6-3	FHR 3351 VB 5.500% 10/15/27		02/01/2014	Paydown		84,685	84,685	81,721	84,432	.0	252	.0	252	.0	84,685	.0	.0	.0	562	10/15/2027	1
31397W-E8-4	FHR 3463 VB 5.500% 05/15/26		03/01/2014	Paydown		280,064	280,064	268,424	278,913	.0	1,151	.0	1,151	.0	280,064	.0	.0	.0	2,439	05/15/2026	1
31398F-XA-4	FNR 2009-95 BY 4.000% 11/25/24		03/01/2014	Paydown		1,443	1,443	1,380	1,410	.0	33	.0	33	.0	1,443	.0	.0	.0	14	11/25/2024	1
31402H-3X-7	FNMA # 729914 5.500% 08/01/33		03/01/2014	Paydown		15,221	15,221	15,064	15,072	.0	150	.0	150	.0	15,221	.0	.0	.0	201	08/0	

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
31416X-LG-3	FN CN AB2126 3.000% 01/01/26		03/01/2014	Paydown		208,947	208,947	204,866	205,279	.0	3,667	.0	3,667	.0	208,947	.0	.0	.0	978	01/01/2026	1
31417C-UJ-2	FN POOL # AB5984 3.000% 08/01/32		03/01/2014	Paydown		54,182	54,182	54,081	54,080	.0	102	.0	102	.0	54,182	.0	.0	.0	252	08/01/2032	1
31417H-C5-1	FN AB9991 3.000% 07/01/33		03/01/2014	Paydown		29,802	29,802	29,774	29,774	.0	28	.0	28	.0	29,802	.0	.0	.0	153	07/01/2033	1
31417V-RS-4	FNMA # AC8596 4.000% 01/01/25		03/01/2014	Paydown		154,110	154,110	155,410	155,173	.0	(1,064)	.0	(1,064)	.0	154,110	.0	.0	.0	1,006	01/01/2025	1
31417Y-E3-7	FNMA # MA0153 4.500% 08/01/24		03/01/2014	Paydown		72,333	72,333	74,412	74,064	.0	(1,731)	.0	(1,731)	.0	72,333	.0	.0	.0	510	08/01/2024	1
31417Y-V4-6	FNMA MA0634 4.500% 01/01/31		03/01/2014	Paydown		252,034	252,034	262,194	261,548	.0	(9,515)	.0	(9,515)	.0	252,034	.0	.0	.0	1,844	01/01/2031	1
31418A-HJ-0	FN POOL # MA1132 3.000% 07/01/42		03/01/2014	Paydown		48,246	48,246	49,564	49,527	.0	(1,280)	.0	(1,280)	.0	48,246	.0	.0	.0	235	07/01/2042	1
31418A-ND-6	FN MA1543 3.500% 08/01/33		03/01/2014	Paydown		14,657	14,657	15,069	15,065	.0	(408)	.0	(408)	.0	14,657	.0	.0	.0	91	08/01/2033	1
31418M-JL-7	FNMA # AD0266 5.500% 09/25/21		03/01/2014	Paydown		90,671	90,671	95,743	94,593	.0	(3,922)	.0	(3,922)	.0	90,671	.0	.0	.0	799	09/25/2021	1
31418X-Z0-4	FNMA # AD9750 3.500% 12/01/25		03/01/2014	Paydown		107,374	107,374	109,102	108,872	.0	(1,498)	.0	(1,498)	.0	107,374	.0	.0	.0	563	12/01/2025	1
31419K-U4-5	FNMA # AE8702 3.500% 11/01/25		03/01/2014	Paydown		255,629	255,629	260,022	259,434	.0	(3,806)	.0	(3,806)	.0	255,629	.0	.0	.0	1,411	11/01/2025	1
	FLORIDA ST HSG FIN CORP REV 2.800% 07/01/41			Redemption	100.0000																
34074M-JC-6			03/01/2014			70,831	70,831	70,831	70,831	.0	.0	.0	.0	.0	70,831	.0	.0	.0	300	07/01/2041	1FE
38373Y-UK-8	GNMA - CMO 2003-5 Z 5.747% 11/16/42		03/01/2014	Paydown		241,842	241,842	232,241	237,069	.0	4,773	.0	4,773	.0	241,842	.0	.0	.0	1,182	11/16/2042	1
38377T-VE-8	GNR 2011-21 PV 4.500% 08/20/26		03/01/2014	Paydown		12,825	12,825	13,376	13,255	.0	(430)	.0	(430)	.0	12,825	.0	.0	.0	96	08/20/2026	1
38378K-DQ-9	GNR 2013 46 1.39% 09/16/43		03/01/2014	Paydown		.0	.0	17,647	15,763	.0	(15,763)	.0	(15,763)	.0	.0	.0	.0	.0	383	09/16/2043	1
38378K-U2-3	GNR 2013-121 KX 1.643% 10/16/44		03/01/2014	Paydown		.0	.0	152,027	138,966	.0	(138,966)	.0	(138,966)	.0	.0	.0	.0	.0	9,221	10/16/2044	1
				Redemption	100.0000																
45505R-BN-4	INDIANA ST FIN AUTH ECON 0.620% 05/01/34		03/03/2014	Redemption	100.0000	2,800,000	2,800,000	2,800,000	2,800,000	.0	.0	.0	.0	.0	2,800,000	.0	.0	.0	628	05/01/2034	2AM
	JUB PROPERTIES LLC OK REV VRDN 0.140%			Redemption	100.0000																
47759K-AA-7			01/01/36	Redemption	100.0000	100,000	100,000	100,000	100,000	.0	.0	.0	.0	.0	100,000	.0	.0	.0	13	01/01/2036	1FE
60637B-CR-9	MISSOURI ST HSG DEV 2.550% 10/01/34		03/01/2014	Redemption	100.0000	221,086	221,086	221,086	221,086	.0	.0	.0	.0	.0	221,086	.0	.0	.0	887	10/01/2034	1FE
677377-2M-4	OHIO HSG FIN 2.720% 11/01/41		03/01/2014	Redemption	100.0000	20,000	20,000	20,000	20,000	.0	.0	.0	.0	.0	20,000	.0	.0	.0	113	11/01/2041	1FE
677555-XJ-8	OH ECON DEV REV 5.890% 12/01/21		03/01/2014	Redemption	100.0000	130,000	130,000	130,000	130,000	.0	.0	.0	.0	.0	130,000	.0	.0	.0	1,914	12/01/2021	1FE
677555-XK-5	OH ECON DEV REV OHIO ECON TXB BD 6.000% 06/01/17		03/01/2014	Redemption	100.0000	200,000	200,000	200,000	200,000	.0	.0	.0	.0	.0	200,000	.0	.0	.0	3,000	06/01/2017	1FE
751093-FE-0	RALEIGH NC CTFB PRTN VRDN 0.150% 08/01/33		02/25/2014	Redemption	100.0000	60,000	60,000	60,000	60,000	.0	.0	.0	.0	.0	60,000	.0	.0	.0	18	08/01/2033	1FE
92812U-K5-6	VHDA 2013-B A 2.750% 04/25/42		03/01/2014	Redemption	100.0000	162,229	162,229	162,229	162,229	.0	.0	.0	.0	.0	162,229	.0	.0	.0	558	04/25/2042	1FE
92812U-M2-1	VHDA 2013-C A 4.250% 10/25/43		03/25/2014	Redemption	100.0000	19,556	19,556	19,556	19,556	.0	.0	.0	.0	.0	19,556	.0	.0	.0	49	10/25/2043	1FE
92813T-EE-6	VIRGINIA ST HSG DEV AUTH HOME REV 3.250% 04/25/42		03/25/2014	Redemption	100.0000	15,080	15,080	15,080	15,080	.0	.0	.0	.0	.0	15,080	.0	.0	.0	75	04/25/2042	1FE
3199999	Subtotal - Bonds - U.S. Special Revenues					20,086,041	20,086,047	20,322,314	20,264,458	0	(220,824)	0	(220,824)	0	20,086,041	0	0	0	45,155	XXX	XXX
000780-GR-1	AMAC 2003-6 1A4 5.500% 05/25/33		03/01/2014	Paydown		44,607	44,607	38,474	38,367	.0	6,240	.0	6,240	.0	44,607	.0	.0	.0	318	05/25/2033	1FM
00130H-BH-7	AES CORP 8.000% 10/15/17		03/11/2014	Various		209,285	209,285	170,738	172,094	.0	80	.0	80	.0	172,174	.0	37,111	37,111	5,525	10/15/2017	3FE
00430X-AD-9	ACCELLENT INC SER W1 8.375% 02/01/17		03/12/2014	TENDER OFFER		648,442	621,000	631,493	625,647	.0	(410)	.0	(410)	.0	625,237	.0	23,205	23,205	31,928	02/01/2017	4FE
01877K-AD-5	ALLIANCE PIPELINE 4.591% 12/31/25		01/01/2014	Various		11	11	10	(16,449)	.0	16,460	.0	16,460	.0	11	.0	.0	.0	0	12/31/2025	1FE
02151F-AF-6	CWALT 2007-21CB 1A6 6.000% 09/25/37		03/01/2014	Paydown		38,398	38,398	39,949	40,057	.0	(1,659)	.0	(1,659)	.0	38,398	.0	.0	.0	425	09/25/2037	2FM
02660T-ER-0	AHM 2005-2 5A1 5.064% 09/25/35		03/01/2014	Paydown		24,518	24,518	24,445	24,449	.0	69	.0	69	.0	24,518	.0	.0	.0	179	09/25/2035	1FM
032177-AD-9	AMISTED INDUSTRIES 8.125% 03/15/18		03/17/2014	Various		2,116,355	2,024,000	2,029,554	2,025,702	.0	(246)	.0	(246)	.0	2,025,456	.0	90,899	90,899	83,139	03/15/2018	3FE
04939M-AH-2	ATLAS PIPELINE PARTNERS 5.875% 08/01/23		01/10/2014	Tax Free Exchange		288,112	280,000	288,750	288,144	.0	(32)	.0	(32)	.0	288,112	.0	.0	.0	7,363	08/01/2023	4FE
05535D-AM-6	BLACKROCK CAPITAL FINANCIAL 97-R1 WAC 1.899% 03/25/37		02/01/2014	Paydown		12,874	12,874	10,806	11,599	.0	1,274	.0	1,274	.0	12,874	.0	.0	.0	229	03/25/2037	1FM
05535D-AM-6	BLACKROCK CAPITAL FINANCIAL 97-R1 WAC 1.899% 03/25/37		01/02/2014	Paydown		31,286	31,286	26,261	28,189	.0	3,097	.0	3,097	.0	31,286	.0	.0	.0	189	03/25/2037	4FM
05946X-GP-2	BAFC 2004-3 1A1 5.500% 10/25/34		03/01/2014	Paydown		63,366	63,366	59,821	60,929	.0	2,436	.0	2,436	.0	63,366	.0	.0	.0	492	10/25/2034	1FM
05946X-S6-1	BAFC 2005-7 3A1 5.750% 11/25/35		03/01/2014	Paydown		12,943	12,943	12,836	12,909	.0	33	.0	33	.0	12,943	.0	.0	.0	139	11/25/2035	1FM
05947U-7J-1	BACM 2006-1 A3A 5.447% 09/10/45		03/01/2014	Paydown		14,707	14,707	14,788	14,708	.0	(2)	.0	(2)	.0	14,707	.0	.0	.0	88	09/10/2045	1FM
05947U-XQ-6	BACM 2004-5 A4 4.936% 11/10/41		03/01/2014	Paydown		482,469	482,469	416,506	473,968	.0	8,501	.0	8,501	.0	482,469	.0	.0	.0	3,703	11/10/2041	1FM
05949A-JT-8	BOAMS 2004-6 1A7 5.500% 07/25/34		03/01/2014	Paydown		57,783	57,783	46,876	48,590	.0	9,193	.0	9,193	.0	57,783	.0	.0	.0	625	07/25/2034	1FM
05949C-NH-5	BOAMS 2005-11 1A5 5.750% 12/25/35		03/01/2014	Paydown		34,927	34,927	36,897	36,883	.0	(1,957)	.0	(1,957)	.0	34,927	.0	.0	.0	296	12/25/2035	3FM
059513-AC-5	BACM 2007-4 A3 5.813% 08/10/14		01/01/2014	Paydown		1,450,951	1,450,951	1,453,898	1,450,044	.0	907	.0	907	.0	1,450,951	.0	.0	.0	7,028	08/10/2014	1FM

E05.1

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
05951F-AG-9	BAFC 2007-1 TA5 6.090% 01/25/37		03/01/2014	Paydown		18,101	25,145	22,956	22,949	.0	(4,848)	.0	(4,848)	.0	18,101	.0	.0	.0	.277	01/25/2037	4FM
06538E-MJ-3	BANK OF TOKYO CD FLOAT 0.836% 03/07/14		03/07/2014	Maturity		1,000,000	1,000,000	1,004,360	1,000,730	.0	(730)	.0	(730)	.0	1,000,000	.0	.0	.0	2,057	03/07/2014	2FE
07383F-U7-1	BSCMS 2004-T16 A6 4.750% 02/13/46		03/01/2014	Paydown		227,169	227,169	224,675	226,480	.0	689	.0	689	.0	227,169	.0	.0	.0	2,624	02/13/2046	1FM
097023-AV-7	BOEING CO 5.000% 03/15/14		03/15/2014	Maturity		1,000,000	1,000,000	995,580	999,797	.0	203	.0	203	.0	1,000,000	.0	.0	.0	25,000	03/15/2014	1FE
1248EP-BA-0	CCO HLDGS LLC/CAP CORP 5.250% 03/15/21		03/12/2014	Tax Free Exchange		1,513,062	1,513,062	1,513,125	1,500,000	.0	(63)	.0	(63)	.0	1,513,062	.0	.0	.0	38,719	03/15/2021	3FE
12543P-AQ-6	CWHL 2006-21 A15 6.000% 02/25/37		03/01/2014	Paydown		41,460	143,032	68,059	59,729	.0	(18,268)	.0	(18,268)	.0	41,460	.0	.0	.0	1,362	02/25/2037	4FM
126171-AF-4	COMM 2005-C6 A5A 5.116% 06/10/44		03/01/2014	Paydown		18,346	18,346	18,433	18,347	.0	(11)	.0	(11)	.0	18,346	.0	.0	.0	209	06/10/2044	1FM
12628K-AF-9	CSAB 2006-3 A3A 5.950% 11/25/36		03/01/2014	Paydown		25,461	25,461	17,218	17,176	.0	8,285	.0	8,285	.0	25,461	.0	.0	.0	235	11/25/2036	4FM
126342-EP-5	CS FIRST BOSTON MTG SEC CORP 1996-1R 3M1 0.210% 01/27/19		02/01/2014	Paydown Redemption 100.0000		3,207	3,207	3,169	3,188	.0	.18	.0	.18	.0	3,207	.0	.0	.0	.3	01/27/2019	5*
12665U-AA-2	CVS PASS-THROUGH TRUST 4.704% 01/10/36		03/01/2014	Paydown		21,711	21,711	21,711	21,711	.0	.0	.0	.0	.0	21,711	.0	.0	.0	39,217	01/10/2036	2AM
12667G-7H-0	CWALT 2005-46CB A14 5.500% 10/25/35		03/01/2014	Paydown		34,543	38,678	36,103	36,099	.0	(1,556)	.0	(1,556)	.0	34,543	.0	.0	.0	365	10/25/2035	2FM
12667G-BD-4	CWALT 2005-10CB A8 5.500% 05/25/35		03/01/2014	Paydown		131,982	131,982	127,909	130,719	.0	1,263	.0	1,263	.0	131,982	.0	.0	.0	1,080	05/25/2035	1FM
12667G-XD-0	CWALT 2005-28CB 2A4 5.750% 08/25/35		02/01/2014	Paydown		18,897	18,897	17,711	17,641	.0	1,256	.0	1,256	.0	18,897	.0	.0	.0	149	08/25/2035	2FM
12668A-NH-5	CWALT 2005-49CB A3 5.500% 11/25/35		03/01/2014	Paydown		145,661	145,661	134,737	139,750	.0	5,911	.0	5,911	.0	145,661	.0	.0	.0	1,373	11/25/2035	4FM
12668A-NH-1	CWALT 2005-54CB N1 5.500% 10/25/35		03/01/2014	Paydown		17,671	28,063	26,281	26,274	.0	(8,602)	.0	(8,602)	.0	17,671	.0	.0	.0	229	10/25/2035	4FM
12668X-AC-6	CWHL 2006-S9 A3 5.728% 11/25/35		03/01/2014	Paydown		45,251	45,251	34,594	37,484	.0	7,767	.0	7,767	.0	45,251	.0	.0	.0	445	11/25/2035	1FM
12668X-AD-7	CWHL 2006-S8 A4 5.650% 03/25/36		03/01/2014	Paydown		45,825	45,825	31,720	29,862	.0	15,962	.0	15,962	.0	45,825	.0	.0	.0	595	03/25/2036	1FM
126694-HK-7	CWHL 2005-25 A6 5.500% 11/25/35		03/01/2014	Paydown		24,958	24,958	23,211	24,197	.0	760	.0	760	.0	24,958	.0	.0	.0	193	11/25/2035	1FM
126694-JX-7	CWHL 2005-24 A7 5.500% 11/25/35		03/01/2014	Paydown		29,443	32,056	30,119	30,117	.0	(674)	.0	(674)	.0	29,443	.0	.0	.0	301	11/25/2035	4FM
12669E-T5-5	CWHL 2003-39 A19 5.000% 10/25/33		01/01/2014	Paydown		12,600	12,600	12,033	12,549	.0	52	.0	52	.0	12,600	.0	.0	.0	53	10/25/2033	1FM
12669R-AE-7	CWHL 2007-S1 A5 6.018% 11/25/36		03/01/2014	Paydown		42,855	42,855	26,506	18,883	.0	23,973	.0	23,973	.0	42,855	.0	.0	.0	379	11/25/2036	4FM
12670B-AE-9	CWHL 2007-S2 A5F 6.000% 05/25/37		03/01/2014	Paydown Redemption 100.0000		45,875	45,875	34,201	30,713	.0	15,162	.0	15,162	.0	45,875	.0	.0	.0	403	05/25/2037	1FM
13213P-AA-8	Cambrian VRDN 0.170% 02/01/31		03/03/2014	Paydown		65,500	65,500	65,500	65,500	.0	.0	.0	.0	.0	65,500	.0	.0	.0	.31	02/01/2031	1FE
15132E-LC-0	CDMC 2005-1 A5 5.282% 02/18/35		03/01/2014	Paydown		13,573	13,573	13,564	13,550	.0	23	.0	23	.0	13,573	.0	.0	.0	120	02/18/2035	1FM
152314-HM-5	CXHE 2003-C AF4 5.460% 04/25/32		03/01/2014	Paydown		52,596	52,596	53,270	52,563	.0	33	.0	33	.0	52,596	.0	.0	.0	533	04/25/2032	1FM
173100-AR-9	CMIS 2006-6 B1 6.000% 11/25/36		03/01/2014	Paydown		.6	139,563	68,501	42,931	28,937	(71,862)	.0	(42,925)	.0	.6	.0	.0	.0	848	11/25/2036	6FM
20030N-AE-1	COMCAST CORP 5.300% 01/15/14		01/15/2014	Maturity		2,000,000	2,000,000	1,966,980	1,999,748	.0	252	.0	252	.0	2,000,000	.0	.0	.0	53,000	01/15/2014	1FE
20046F-AW-0	COMM 2001-J2A C 6.586% 07/16/34		03/01/2014	Paydown		34,227	34,227	36,141	35,248	.0	(1,021)	.0	(1,021)	.0	34,227	.0	.0	.0	392	07/16/2034	1FM
20047G-BQ-9	COMM 2004-LB3A A5 5.468% 07/10/37		03/01/2014	Paydown		1,669,957	1,669,957	1,502,961	1,656,057	.0	13,900	.0	13,900	.0	1,669,957	.0	.0	.0	21,517	07/10/2037	1FM
20047N-AD-4	COMM 2004-LB4A A4 4.584% 10/15/37		02/01/2014	Paydown		1,339,320	1,339,320	1,287,840	1,336,520	.0	2,799	.0	2,799	.0	1,339,320	.0	.0	.0	9,772	10/15/2037	1FM
209111-EE-9	CONSOLIDATED EDISON OF NY CORP 4.700% 02/01/14		02/01/2014	Maturity Redemption 100.0000		1,120,000	1,120,000	1,120,504	.0	.0	(504)	.0	(504)	.0	1,120,000	.0	.0	.0	26,320	02/01/2014	1FE
221470-AA-5	COSO GEOTHERMAL 7.000% 07/15/26		01/15/2014	Paydown		38,025	38,025	26,021	23,386	757	13,882	.0	14,639	.0	38,025	.0	.0	.0	11,430	01/15/2018	6FE
225310-AD-3	CREDIT ACCEPTANC 9.125% 02/01/17		02/21/2014	Call 104.5630		335,647	321,000	315,210	317,619	.0	132	.0	132	.0	317,619	.0	17,896	17,896	16,273	02/01/2017	4FE
22540A-BT-4	CSFB 97-1R 1M5 7.858% 09/30/24		01/01/2014	Various		40	40	40	40	.0	.0	.0	.0	40	.0	.0	.0	.0	.0	09/30/2024	1FM
22540A-BT-4	CSFB 97-1R 1M5 7.858% 09/30/24		02/01/2014	Paydown		38	38	38	38	.0	.0	.0	.0	38	.0	.0	.0	.0	1	09/30/2024	1FM
225410-FV-9	CSFB 2003-17 1A4 5.500% 06/25/33		03/01/2014	Paydown		13,976	13,976	13,449	13,561	.0	415	.0	415	.0	13,976	.0	.0	.0	345	06/25/2033	1FM
22546B-AC-4	CSMC 2007-C5 A2 5.589% 09/15/40		01/01/2014	Paydown		74,113	74,113	73,985	73,985	.0	128	.0	128	.0	74,113	.0	.0	.0	145	09/15/2040	1FM
225470-AN-3	CSMC 2005-C5 AAB 5.100% 08/15/38		03/01/2014	Paydown		597,551	597,551	593,187	596,341	.0	1,211	.0	1,211	.0	597,551	.0	.0	.0	18,246	08/15/2038	1FM
225470-NK-5	CSMC 2005-C6 A4 5.230% 12/15/40		03/01/2014	Paydown		26,943	26,943	27,162	26,981	.0	(38)	.0	(38)	.0	26,943	.0	.0	.0	242	12/15/2040	1FM
232928-AB-7	DR STRUCTURED FIN CORP 93-A2 7.430% 08/15/18		02/15/2014	Paydown		13,247	13,247	6,850	6,850	.0	6,397	.0	6,397	.0	13,247	.0	.0	.0	492	08/15/2018	6*
23305X-AA-9	DBUBS 2011-LC2A A1 3.527% 01/10/21		03/01/2014	Paydown		159,389	159,389	160,976	160,469	.0	(1,080)	.0	(1,080)	.0	159,389	.0	.0	.0	994	01/10/2021	1FM
245217-AS-3	DEL MONTE CORP 7.625% 02/15/19		03/13/2014	Call 103.8130		585,505	564,000	571,389	568,069	.0	(358)	.0	(358)	.0	567,711	.0	17,794	17,794	24,847	02/15/2019	5FE
251510-EJ-8	DBALT 2005-3 4A4 5.250% 06/25/35		03/01/2014	Paydown		24,216	24,216	22,948	23,908	.0	308	.0	308	.0	24,216	.0	.0	.0	189	06/25/2035	1FM
251510-FX-6	DBALT 2005-4 A6 5.300% 09/25/35		03/01/2014	Paydown		8,478	11,271	10,270	10,267	.0	(1,790)	.0	(1,790)	.0	8,478	.0	.0	.0	88	09/25/2035	3FM
25151E-AD-5	DBALT 2006-AB3 A4 6.423% 07/25/36		03/01/2014	Paydown		35,765	35,765	30,848	28,951	.0	6,814	.0	6,814	.0	35,765	.0	.0	.0	353	07/25/2036	1FM
25456G-AA-8	DRCT 2013-2 A1 0.700% 09/20/14		03/20/2014	Paydown		485,401	485,401	485,401	485,401	.0	.0	.0	.0	.0	485,401	.0	.0	.0	578	09/20/2014	1FE
260547-CB-1	DOW CORNING 4.130% 03/23/18		01/16/2014	Various Redemption 100.0000		2,596,950	2,500,000	2,500,000	2,500,000	.0	.0	.0	.0	.0	2,500,000	.0	96,950				

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)	
				Redemption	100.0000																	
30256Y-AA-1	FPL MARCUS HOOK PP 7.590% 07/10/18		01/10/2014			224,705	224,705	224,705	224,705	.0	.0	.0	.0	.0	224,705	.0	.0	.0	.0	8,528	07/10/2018	2FE
32051G-SD-8	FHASI 2005-FA5 3A1 5.500% 08/25/35		03/01/2014			44,727	44,727	42,479	42,479	.0	2,260	.0	2,260	.0	44,727	.0	.0	.0	.0	.0	.0	3FM
32051G-TE-5	FHASI 2005-FA6 A5 5.500% 09/25/35		03/01/2014			16,839	30,672	23,645	24,194	.0	(7,356)	.0	(7,356)	.0	16,839	.0	.0	.0	.0	218	09/25/2035	1FM
361849-CB-6	GMACC 1997-C1 X 1.082% 07/15/27		03/01/2014			.0	.0	701	682	.0	(82)	.0	(82)	.0	.0	.0	.0	.0	.0	52	07/15/2027	5FE
36185N-2D-1	GMACC 2004-J2 A7 5.750% 06/25/34		03/01/2014			87,716	87,716	84,304	86,967	.0	750	.0	750	.0	87,716	.0	.0	.0	.0	1,050	06/25/2034	1FM
3622MP-AP-3	GSR 2007-1F 2A5 5.500% 01/25/37		03/01/2014			130,639	130,639	77,234	77,055	.0	6,599	.0	6,599	.0	83,654	.0	.0	.0	.0	1,067	01/25/2037	5FM
3622MI-AH-6	GSR 2007-3F 2A7 5.750% 05/25/37		03/01/2014			28,283	28,283	26,944	27,439	.0	845	.0	845	.0	28,283	.0	.0	.0	.0	246	05/25/2037	1FM
3622MI-BH-5	GSR 2007-3F 1A4 5.000% 05/25/37		03/01/2014			26,521	26,521	21,681	24,041	.0	2,479	.0	2,479	.0	26,521	.0	.0	.0	.0	332	05/25/2037	1FM
362341-TM-1	GSAMP 2005-SEA2 A1 0.506% 01/25/45		03/25/2014			45,668	45,668	40,074	41,505	.0	4,163	.0	4,163	.0	45,668	.0	.0	.0	.0	48	01/25/2045	1FM
36249K-AA-8	GSMS 2010-C1 A1 3.679% 08/10/43		03/01/2014			354,353	354,353	364,977	359,398	.0	(5,045)	.0	(5,045)	.0	354,353	.0	.0	.0	.0	4,816	08/10/2043	1FM
36828Q-HW-9	GECMC 2004-C3 A4 5.189% 07/10/39		03/01/2014			440,251	440,251	425,668	438,686	.0	1,565	.0	1,565	.0	440,251	.0	.0	.0	.0	4,456	07/10/2039	1FM
				Redemption	100.0000																	
368738-AA-4	CVS Gene Warren 5.830% 01/15/26		03/15/2014			25,998	25,998	25,998	25,998	.0	.0	.0	.0	.0	25,998	.0	.0	.0	.0	253	01/15/2026	2
38143U-AB-7	GOLDMAN SACHS GROUP INC 5.150% 01/15/14		01/15/2014			600,000	600,000	605,466	601,109	.0	(1,109)	.0	(1,109)	.0	600,000	.0	.0	.0	.0	15,450	01/15/2014	1FE
396789-FT-1	GCFC 2004-GG1 A7 5.317% 06/10/36		02/01/2014			185,697	185,697	161,846	184,074	.0	1,622	.0	1,622	.0	185,697	.0	.0	.0	.0	1,191	06/10/2036	1FM
398433-AF-9	GRIFCON CORPORATION 7.125% 04/01/18		02/27/2014			465,000	465,000	465,259	465,175	.0	(9)	.0	(9)	.0	465,166	.0	27,008	27,008	.0	13,437	04/01/2018	4FE
40414L-AB-5	HCP INC 2.700% 02/01/14		02/01/2014			2,300,000	2,300,000	2,303,353	.0	.0	(3,353)	.0	(3,353)	.0	2,300,000	.0	.0	.0	.0	31,050	02/01/2014	2FE
				HEALTH MGMT ASSOCIATES INC- A 7.375%																		
421933-AL-6	01/15/20		01/27/2014	TENDER OFFER		349,726	301,000	326,155	321,037	.0	(321)	.0	(321)	.0	320,716	.0	29,010	29,010	.0	11,839	01/15/2020	4FE
435765-AD-4	HOLLY ENERGY PARTNERS LP 8.250% 03/15/18		03/17/2014	Call 104.1250		719,504	719,504	700,209	695,618	.0	(411)	.0	(411)	.0	695,207	.0	24,297	24,297	.0	28,504	03/15/2018	4FE
437089-AE-5	INHEL 2006-1 A5 6.022% 05/25/36		03/01/2014			261,084	261,084	42,348	85,396	.0	175,689	.0	175,689	.0	261,084	.0	.0	.0	.0	25,665	05/25/2036	1FM
				IRWIN HOME EQUITY 2006-1 2A4 5.560%																		
464126-DA-6	01/25/36		03/01/2014			38,846	38,846	38,844	38,745	.0	101	.0	101	.0	38,846	.0	.0	.0	.0	366	01/25/2036	2FM
464120-AC-1	IRIHE 2006-2 2A2 6.240% 02/25/36		03/01/2014			222,649	222,649	222,202	206,612	10,671	5,366	.0	16,037	.0	222,649	.0	.0	.0	.0	1,732	02/25/2036	5FM
464120-AE-7	IRIHE 2006-2 2A4 6.170% 02/25/36		03/01/2014			181,227	181,227	176,995	173,254	.0	7,973	.0	7,973	.0	181,227	.0	.0	.0	.0	1,268	02/25/2036	5FM
46625Y-UA-9	JPMCC 2005-LDP4 A4 4.918% 10/15/42		02/01/2014			94,319	94,319	94,068	94,125	.0	194	.0	194	.0	94,319	.0	.0	.0	.0	396	10/15/2042	1FM
46628S-AJ-2	JPMAC 2006-WF1 A6 6.000% 07/25/36		03/01/2014			39,502	39,502	26,132	26,107	.0	13,395	.0	13,395	.0	39,502	.0	.0	.0	.0	270	07/25/2036	1FM
				Redemption	100.0000																	
485260-BH-5	KANSAS GAS & EL CO 5.647% 03/29/21		03/29/2014			209,361	209,361	197,580	203,783	.0	5,579	.0	5,579	.0	209,361	.0	.0	.0	.0	5,911	03/29/2021	2FE
52520Q-AG-9	RAST 2006-7 1A7 6.000% 11/25/36		03/01/2014			144,967	144,967	121,970	126,411	.0	(8,782)	.0	(8,782)	.0	144,967	.0	.0	.0	.0	1,444	11/25/2036	4FM
52521H-AD-5	LMT 2006-9 1A4 5.750% 01/25/37		03/01/2014			12,193	14,698	12,048	12,358	.0	(165)	.0	(165)	.0	12,193	.0	.0	.0	.0	116	01/25/2037	3FM
52522H-AN-2	LXS 2006-8 3A5 5.212% 06/25/36		03/01/2014			27,202	27,202	53,447	53,447	.0	(26,245)	.0	(26,245)	.0	27,202	.0	.0	.0	.0	370	06/25/2036	3FM
52523K-AJ-3	LXS 2006-17 WF5 5.950% 11/25/36		03/01/2014			3	20,560	16,154	16,135	.0	(16,132)	.0	(16,132)	.0	3	.0	.0	.0	.0	178	11/25/2036	5FM
52524M-AV-1	LXS 2007-9 WF3 6.320% 05/25/37		03/01/2014			3	15,651	11,002	10,982	.0	(10,979)	.0	(10,979)	.0	3	.0	.0	.0	.0	168	05/25/2037	5FM
52524P-AL-6	LXS 2007-6 3A5 5.361% 05/25/37		03/01/2014			28,385	156,068	122,342	135,723	.0	(107,338)	.0	(107,338)	.0	28,385	.0	.0	.0	.0	533	05/25/2037	3FM
576434-RII-6	MALT 2004-5 B1 5.997% 06/25/34		03/01/2014			76,623	76,623	70,530	70,669	.0	5,954	.0	5,954	.0	76,623	.0	.0	.0	.0	765	06/25/2034	4FM
585055-AP-1	MEDTRONIC INC 4.500% 03/15/14		03/15/2014			4,000,000	4,000,000	4,000,000	4,000,000	.0	.0	.0	.0	.0	4,000,000	.0	.0	.0	.0	90,000	03/15/2014	1FE
585055-AR-7	MEDTRONIC INC 3.000% 03/15/15		03/28/2014			5,132,050	5,000,000	4,999,885	4,999,885	.0	24	.0	24	.0	4,999,908	.0	132,142	132,142	.0	82,083	03/15/2015	1FE
59022H-MU-3	M.LMT 2005-CK11 A6 5.282% 11/12/37		03/01/2014			12,848	12,848	12,923	12,870	.0	(21)	.0	(21)	.0	12,848	.0	.0	.0	.0	117	11/12/2037	1FM
591709-AM-2	METROPCS WIRELESS INC 6.250% 04/01/21		02/10/2014			5,138,118	5,000,000	5,150,000	5,138,582	.0	(2,464)	.0	(2,464)	.0	5,136,118	.0	.0	.0	.0	112,847	04/01/2021	3FE
				Redemption	100.0000																	
59524E-AA-0	MID-ATLANTIC MILITARY CO 5.671% 08/01/25		02/01/2014			102,667	102,667	102,667	102,667	.0	.0	.0	.0	.0	102,667	.0	.0	.0	.0	2,911	08/01/2025	1FE
61743M-2F-9	MSC 2005-IQ9 4.700% 07/15/56		03/01/2014			199,931	199,931	212,895	202,279	.0	(2,348)	.0	(2,348)	.0	199,931	.0	.0	.0	.0	1,906	07/15/2056	1FM
				MORGAN STANLEY 2006-12XS A5A 6.092%																		
61749E-AF-4	10/25/36		03/01/2014			31,654	31,654	21,438	21,423	.0	10,231	.0	10,231	.0	31,654	.0	.0	.0	.0	176	10/25/2036	1FM
61752R-AJ-1	MSM 2007-3XS 2A3S 5.858% 01/25/47		03/01/2014			31,001	31,001	24,744	24,707	.0	6,294	.0	6,294	.0	31,001	.0	.0	.0	.0	257	01/25/2047	2FM
				Redemption	100.0000																	
626808-AA-7	MURRAY VRDN 0.170% 12/01/40		01/02/2014			160,000	160,000	160,000	160,000	.0	.0	.0	.0	.0	160,000	.0	.0	.0	.0	27	12/01/2040	1FE
				Redemption	100.0000																	
65364T-AA-7	NIAGARA MOHAWK POWER 5.469% 01/01/18		01/01/2014			435,000																

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)	
74922E-AF-6	RALI 2006-GS6 1A6 6.250% 06/25/36		03/27/2014	Various		33,554	2	2	0	0	0	0	0	0	2	0	33,552	33,552	0	06/25/2036	4FM	
74922E-AF-6	RALI 2006-GS6 1A6 6.250% 06/25/36		03/01/2014	Paydown		7,777	13,766	11,517	11,534	0	(3,757)	0	(3,757)	0	7,777	0	0	0	149	06/25/2036	4FM	
75970J-AD-8	RAMC 2007-1 AF1 5.742% 04/25/37		03/01/2014	Paydown		3,523	3,523	2,150	2,145	0	1,378	0	1,378	0	3,523	0	0	0	26	04/25/2037	3FM	
75970J-AJ-5	RAMC 2007-1 AF6 5.710% 04/25/37		03/01/2014	Paydown		4,582	4,582	2,922	2,914	0	1,668	0	1,668	0	4,582	0	0	0	33	04/25/2037	4FM	
759950-GV-4	RAMC 2006-1 AF3 5.608% 05/25/36		01/01/2014	Paydown		2,819	2,819	2,351	2,350	0	469	0	469	0	2,819	0	0	0	13	05/25/2036	5FM	
760985-PP-0	RAMP 2002-RS6 A16 4.922% 11/25/32		03/01/2014	Paydown		184,413	184,413	168,738	165,489	0	18,923	0	18,923	0	184,413	0	0	0	1,768	11/25/2032	1FM	
76110I-SZ-0	RASC 2003-KS7 A15 5.750% 09/25/33		03/01/2014	Paydown		34,787	34,787	30,284	30,581	0	4,206	0	4,206	0	34,787	0	0	0	288	09/25/2033	1FM	
761118-XQ-6	RALI 2006-GS3 1A12 6.000% 03/25/36		03/01/2014	Paydown		10,751	15,511	12,782	12,869	0	(2,118)	0	(2,118)	0	10,751	0	0	0	154	03/25/2036	2FM	
76111X-ZU-0	RFMSI 2005-S7 A4 5.500% 11/25/35		03/01/2014	Paydown		66,965	66,965	65,476	65,510	0	1,455	0	1,455	0	66,965	0	0	0	544	11/25/2035	3FM	
771196-AS-1	ROCHE HLDGS INC 6.000% 03/01/19		03/01/2014	Call 100.0000		1,948,000	1,948,000	1,980,041	1,967,196	0	(550)	0	(550)	0	1,966,646	0	(18,646)	(18,646)	429,950	03/01/2019	1FE	
785592-AA-4	SABINE PASS LIQUEFACTION 5.625% 02/01/21		03/11/2014	Tax Free Exchange		837,341	829,000	838,200	837,560	0	(219)	0	(219)	0	837,341	0	0	0	29,550	02/01/2021	3FE	
81663A-AA-3	SEMGROUP CORP-CLASS A 7.500% 06/15/21		01/29/2014	Tax Free Exchange		250,000	250,000	250,000	250,000	0	0	0	0	0	250,000	0	0	0	2,656	06/15/2021	4FE	
81745D-AE-1	SEMT 2013-9 A1 3.500% 07/25/43		03/01/2014	Paydown		8,346	8,346	8,201	8,204	0	142	0	142	0	8,346	0	0	0	51	07/25/2043	1FM	
81745J-AA-6	SEMT 2013-11 A1 3.500% 09/25/43		03/01/2014	Paydown		114,278	114,278	111,135	111,162	0	3,116	0	3,116	0	114,278	0	0	0	539	09/25/2043	1FM	
826338-AA-3	SIERRA LAND CO 0.200% 03/01/48		03/01/2014	Call 100.0000		260,000	260,000	260,000	260,000	0	0	0	0	0	260,000	0	0	0	141	03/01/2048	1FE	
86359D-NK-9	SASC 2005-15 2A1 5.750% 08/25/35		03/01/2014	Paydown		109,347	109,347	107,634	108,223	0	1,124	0	1,124	0	109,347	0	0	0	1,216	08/25/2035	1FM	
86359D-SR-9	SASC 2005-17 5A1 5.500% 10/25/35		03/01/2014	Paydown		87,644	89,631	83,527	87,644	0	4,273	0	4,273	0	87,644	0	0	0	837	10/25/2035	4FM	
86765B-AF-6	SUNOCO LOGISTICS PARTNER 8.750% 02/15/14		02/15/2014	Maturity		1,000,000	1,000,000	999,950	999,997	0	3	0	3	0	1,000,000	0	0	0	43,750	02/15/2014	2FE	
880310-AA-8	TENASKA VIRGINIA PARTNERS 6.119% 03/30/24		03/30/2014	Redemption		78,172	78,172	78,172	78,172	0	0	0	0	0	78,172	0	0	0	1,196	03/30/2024	2AM	
88576X-AA-4	HENDR 2010-1A A 5.560% 07/15/59		03/15/2014	Paydown		54,971	54,971	63,006	63,006	0	(8,035)	0	(8,035)	0	54,971	0	0	0	255	07/15/2059	1FE	
89566E-AA-6	TRISTATE GEN/TRANS ASSN 6.040% 01/31/18		01/31/2014	Redemption 100.0000		823,956	823,956	826,107	824,666	0	(710)	0	(710)	0	823,956	0	0	0	24,883	01/31/2018	1FE	
91019P-CJ-9	UNITED DOMINION REALTY 5.130% 01/15/14		01/15/2014	Maturity		2,800,000	2,800,000	2,746,004	2,802,786	0	(2,786)	0	(2,786)	0	2,800,000	0	0	0	35,910	01/15/2014	2FE	
92857I-AD-2	VODAFONE GROUP PLC 5.375% 01/30/15	E	03/26/2014	Call 100.0000		2,000,000	2,000,000	1,931,580	1,985,910	0	3,012	0	3,012	0	1,988,922	0	11,078	11,078	155,492	01/30/2015	1FE	
92857I-AG-5	VODAFONE GROUP PLC CP 0.180% 03/31/14	E	03/26/2014	Call 100.0000		1,000,000	1,000,000	992,110	992,211	0	1,031	0	1,031	0	993,243	0	6,757	6,757	92,798	03/31/2014	1FE	
92903P-AA-7	VORNADO DP LLC 2010-VND A1 2.970% 09/13/28		03/01/2014	Paydown		69,836	69,836	69,836	69,813	0	23	0	23	0	69,836	0	0	0	346	09/13/2028	1FM	
929227-2G-0	WAMU 2003-S5 1A4 5.500% 06/25/33		03/01/2014	Paydown		31,681	31,681	26,453	26,292	0	5,389	0	5,389	0	31,681	0	0	0	269	06/25/2033	1FM	
929766-C3-5	WBCMT 2005-C17 A4 5.083% 03/15/42		03/01/2014	Paydown		108,411	108,411	98,501	106,241	0	2,170	0	2,170	0	108,411	0	0	0	911	03/15/2042	1FM	
929766-TM-5	WBCMT 2004-C12 A 4 5.398% 07/15/41		03/01/2014	Paydown		235,894	235,894	235,206	235,206	0	688	0	688	0	235,894	0	0	0	1,820	07/15/2041	1FM	
929766-BL-5	WBCMT 2005-C22 5.309% 12/15/44		02/01/2014	Paydown		43,751	43,751	44,600	43,751	0	0	0	0	0	43,751	0	0	0	387	12/15/2044	1FM	
93934F-EQ-1	WMALT 2005-9 2A4 5.500% 11/25/35		03/01/2014	Paydown		7,668	7,668	7,080	7,121	0	(453)	0	(453)	0	7,668	0	0	0	93	11/25/2035	3FM	
93935B-AH-3	WMALT 2006-5 3A6 6.268% 07/25/36		03/01/2014	Paydown		32,603	32,603	19,087	19,080	0	13,523	0	13,523	0	32,603	0	0	0	198	07/25/2036	1FM	
949456-AA-5	WLKRG 2013-A A 3.100% 03/15/29		03/15/2014	Paydown		127,204	127,204	127,186	127,183	0	21	0	21	0	127,204	0	0	0	668	03/15/2029	1FE	
94974B-FC-9	WELLS FARGO CO 3.500% 03/08/22		01/15/2014	FTN FINANCIAL SECURITIES		1,005,820	1,000,000	1,043,090	1,039,369	0	(236)	0	(236)	0	1,039,133	0	(33,313)	(33,313)	12,931	03/08/2022	1FE	
94983L-AY-3	WFMS 2006-2 2A5 5.500% 03/25/36		03/01/2014	Paydown		103,927	117,991	112,303	112,313	0	(8,385)	0	(8,385)	0	103,927	0	0	0	1,229	03/25/2036	3FM	
96041U-AA-0	WLAKE ABS 0.550% 10/15/14		03/15/2014	Paydown		491,505	491,505	491,505	491,505	0	0	0	0	0	491,505	0	0	0	474	10/15/2014	1FE	
971885-AP-3	WILSHIRE MTG LOAN TR 97-2 M3 7.770% 05/25/28		03/01/2014	Paydown		11,685	11,685	11,878	11,743	0	(59)	0	(59)	0	11,685	0	0	0	74	05/25/2028	4FM	
98385X-AD-8	XTO ENERGY INC 4.900% 02/01/14		02/01/2014	Maturity		5,000,000	5,000,000	4,921,900	4,998,753	0	1,247	0	1,247	0	5,000,000	0	0	0	122,500	02/01/2014	1FE	
95177P-AS-6	ORANGE SA 4.375% 07/18/14	F	03/12/2014	Call 100.0000		1,000,000	1,000,000	995,430	999,464	0	197	0	197	0	999,661	0	339	339	42,503	07/18/2014	2FE	
78572I-AE-5	SABMILLER PLC 5.700% 01/15/14	F	01/15/2014	Maturity		1,000,000	1,000,000	867,010	998,790	0	1,210	0	1,210	0	1,000,000	0	0	0	28,500	01/15/2014	2FE	
8399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						76,695,435	76,564,811	75,288,810	70,947,677	40,365	164,836	0	205,201	0	76,159,970	0	535,464	535,464	2,214,163	XXX	XXX	
8399997. Total - Bonds - Part 4						107,457,569	107,339,429	106,282,302	101,881,222	40,365	(59,878)	0	(19,513)	0	106,911,375	0	546,193	546,193	2,300,246	XXX	XXX	
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						107,457,569	107,339,429	106,282,302	101,881,222	40,365	(59,878)	0	(19,513)	0	106,911,375	0	546,193	546,193	2,300,246	XXX	XXX	
8999997. Total - Preferred Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
00484M-10-6	ACORDA THERAPEUTICS INC		02/18/2014	Various		35,161,000	1,076,672	956,816	1,026,701	(69,885)	0	0	(69,885)	0	956,816	0	119,856	119,856	0			
00767E-10-2	AEEGERON PHARMACEUTICALS INC		01/13/2014	S. G. COWEN SECURITIES CORP.		15,210,000	960,396	1,188,132	1,079,302	108,830	0	0	108,830	0	1,188,132	0	(227					

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
03820C-10-5	APPLIED INDUSTRIAL TECH INC		02/20/2014	Various	25,120,000	1,201,945		969,651	1,233,141	(263,489)	0	0	(263,489)	0	969,651	0	232,293	232,293	1,684		
03823U-10-2	APPLIED OPTOELECTRONICS INC		02/20/2014	Various	46,801,000	637,292		489,551	702,483	(212,932)	0	0	(212,932)	0	489,551	0	147,740	147,740	0		U
039670-10-4	ARCTIC CAT INC		02/11/2014	Various	24,970,000	1,125,546		1,108,569	1,422,791	(314,221)	0	0	(314,221)	0	1,108,569	0	16,976	16,976	0		
045327-10-3	ASPEN TECHNOLOGY INC		02/20/2014	Various	33,480,000	1,456,848		543,114	1,399,464	(856,350)	0	0	(856,350)	0	543,114	0	913,735	913,735	0		
046433-10-8	ASTRONICS CORP		02/18/2014	Various	14,583,000	863,849		731,296	731,296	(217,860)	0	0	(217,860)	0	513,436	0	350,413	350,413	0		
046433-10-8	ASTRONICS CORP		01/02/2014	Spin Off	0	8,393		8,393	12,437	(4,043)	0	0	(4,043)	0	8,393	0	0	0	0		
046433-20-7	ASTRONICS CORP		01/14/2014	Morgan Stanley	2,457,000	147,337		114,052	112,310	(6,651)	0	0	(6,651)	0	114,052	0	33,285	33,285	0		U
05463D-10-0	AXIALL CORP		02/10/2014	Various	23,804,000	1,023,098		1,166,043	1,129,262	36,781	0	0	36,781	0	1,166,043	0	(142,945)	(142,945)	3,809		
077454-10-6	BELDEN COT INC		01/31/2014	Various	5,520,000	363,446		199,096	388,884	(189,788)	0	0	(189,788)	0	199,096	0	164,350	164,350	276		
09061G-10-1	BIOMARIN PHARMACEUTICAL INC		02/10/2014	Various	29,260,000	2,027,050		912,621	2,058,441	(1,145,820)	0	0	(1,145,820)	0	912,621	0	1,114,429	1,114,429	0		
092270-10-0	BLACKBAUD INC		02/20/2014	Various	33,145,000	1,149,402		947,967	1,247,909	(299,942)	0	0	(299,942)	0	947,967	0	201,434	201,434	0		
094235-10-8	BLOOMIN' BRANDS INC		02/18/2014	Various	46,920,000	1,072,687		1,060,060	1,126,549	(66,489)	0	0	(66,489)	0	1,060,060	0	12,627	12,627	0		
097793-10-3	BONAZZA CREEK ENERGY INC		02/14/2014	Various	17,060,000	712,629		776,888	741,598	35,289	0	0	35,289	0	776,888	0	(64,258)	(64,258)	0		
109194-10-0	BRIGHT HORIZONS FAMILY SOL		02/20/2014	Various	29,368,000	1,094,888		997,594	1,078,980	(81,386)	0	0	(81,386)	0	997,594	0	97,294	97,294	0		
111320-10-7	BROADCOM CORP-CL A		03/21/2014	BARCLAYS	16,000,000	498,869		475,804	0	0	0	0	0	0	475,804	0	23,066	23,066	1,020		
126804-30-1	CABELA'S INC		02/14/2014	Various	17,670,000	1,197,197		1,121,127	1,177,882	(56,755)	0	0	(56,755)	0	1,121,127	0	76,070	76,070	0		
127387-10-8	CADENCE DESIGN SYS INC		02/20/2014	Various	84,555,000	1,207,687		853,770	1,185,461	(331,691)	0	0	(331,691)	0	853,770	0	353,917	353,917	0		
13342B-10-5	CAMERON INTERNATIONAL CORP		03/21/2014	BARCLAYS	30,000,000	1,842,264		1,705,896	1,785,900	(80,004)	0	0	(80,004)	0	1,705,896	0	136,368	136,368	0		
134429-10-9	CAMPBELL SOUP CO		02/21/2014	BARCLAYS	31,000,000	1,373,943		1,334,566	0	0	0	0	0	0	1,334,566	0	39,377	39,377	9,672		
140781-10-5	CARBO CERAMICS INC		02/06/2014	Various	6,780,000	738,710		826,024	790,073	35,950	0	0	35,950	0	826,024	0	(87,314)	(87,314)	339		
163893-20-9	CEMENTURA CORP		02/20/2014	Various	50,353,000	1,284,855		958,841	1,405,856	(447,015)	0	0	(447,015)	0	958,841	0	326,013	326,013	0		
17243V-10-2	CINEMARK HOLDINGS INC		02/20/2014	Various	30,025,000	913,130		871,913	1,000,733	(128,820)	0	0	(128,820)	0	871,913	0	41,217	41,217	0		
204166-10-2	COMMVAULT SYSTEMS INC		02/20/2014	Various	10,110,000	704,602		774,763	756,835	17,928	0	0	17,928	0	774,763	0	(70,161)	(70,161)	0		
237266-10-1	DARLING INTERNATIONAL INC		02/03/2014	Various	48,582,000	958,074		762,108	1,014,392	(252,285)	0	0	(252,285)	0	762,108	0	195,966	195,966	0		
246647-10-1	DELEK US HOLDINGS INC		02/14/2014	Various	16,550,000	479,167		526,223	463,675	(44,913)	0	0	(44,913)	0	526,223	0	(47,057)	(47,057)	1,655		
25179M-10-3	DEVON ENERGY CORPORATION		02/21/2014	BARCLAYS	15,300,000	979,070		936,143	0	0	0	0	0	0	936,143	0	42,927	42,927	0		
252131-10-7	DEXCOM INC		02/20/2014	Various	45,635,000	1,789,161		657,769	1,615,935	(958,166)	0	0	(958,166)	0	657,769	0	1,131,392	1,131,392	0		
268648-10-2	EMC CORP/MASS		03/21/2014	BARCLAYS	36,300,000	906,859		888,382	198,685	(25,151)	0	0	(25,151)	0	888,382	0	18,477	18,477	2,890		
282914-10-0	8XB INC		02/20/2014	Various	104,115,000	1,084,559		744,364	1,056,767	(312,403)	0	0	(312,403)	0	744,364	0	340,195	340,195	0		
290840-10-0	EMCOR GROUP INC		02/14/2014	Various	25,288,000	1,068,140		888,028	1,073,223	(185,195)	0	0	(185,195)	0	888,028	0	180,112	180,112	1,428		
292665-10-6	ENDOLOGIX INC		02/14/2014	Various	89,760,000	1,440,596		1,303,174	1,565,414	(262,240)	0	0	(262,240)	0	1,303,174	0	137,422	137,422	0		
29275Y-10-2	ENERSYS		02/20/2014	Various	12,095,000	831,061		448,806	847,739	(398,932)	0	0	(398,932)	0	448,806	0	382,255	382,255	0		
29414B-10-4	EPAM SYSTEMS INC		02/18/2014	Various	29,672,000	1,221,254		705,757	1,036,740	(330,983)	0	0	(330,983)	0	705,757	0	515,498	515,498	0		
298736-10-0	EURONET WORLDWIDE INC		02/20/2014	Various	14,427,000	564,528		654,884	690,332	(35,448)	0	0	(35,448)	0	654,884	0	(90,356)	(90,356)	0		
30241L-10-9	FEI COMPANY		02/20/2014	Various	11,384,000	1,116,495		515,448	1,017,274	(501,826)	0	0	(501,826)	0	515,448	0	601,047	601,047	1,366		
34385P-10-8	FLUIDIGM CORP		02/14/2014	Various	49,763,000	2,110,766		759,128	1,904,928	(1,145,800)	0	0	(1,145,800)	0	759,128	0	1,351,637	1,351,637	0		
34984V-10-0	FORUM ENERGY TECHNOLOGIES IN		02/20/2014	Various	25,660,000	684,940		766,872	725,152	41,721	0	0	41,721	0	766,872	0	(81,933)	(81,933)	0		
350465-10-0	FOUNDATION MEDICINE INC		02/12/2014	Various	23,826,000	758,279		744,827	567,535	177,292	0	0	177,292	0	744,827	0	13,452	13,452	0		
351793-10-4	FRANSCAS HOLDINGS CORP		02/20/2014	Various	24,568,000	447,153		651,326	452,051	199,275	0	0	199,275	0	651,326	0	(204,173)	(204,173)	0		
359694-10-6	H.B. FULLER CO		02/20/2014	Various	30,855,000	1,556,882		1,256,021	1,605,894	(349,673)	0	0	(349,673)	0	1,256,021	0	300,861	300,861	991		
368736-10-4	GENERIC HOLDINGS INC		02/18/2014	Various	28,780,000	1,513,169		1,214,388	1,630,099	(415,712)	0	0	(415,712)	0	1,214,388	0	298,782	298,782	0		
37244C-10-1	GENOMIC HEALTH INC		02/11/2014	Various	39,108,000	1,170,581		896,486	1,144,691	(248,206)	0	0	(248,206)	0	896,486	0	274,095	274,095	0		
38141G-10-4	GOLDMAN SACHS GROUP INC		03/21/2014	BARCLAYS	4,100,000	692,966		679,788	0	0	0	0	0	0	679,788	0	13,178	13,178	2,255		
405217-10-0	HAIN CELESTIAL GROUP INC		02/18/2014	Various	18,165,000	1,633,460		1,422,273	1,649,019	(226,745)	0	0	(226,745)	0	1,422,273	0	211,187	211,187	0		
406216-10-1	HALLIBURTON COMPANY		02/28/2014	BARCLAYS	11,500,000	592,380		570,621	0	0	0	0	0	0	570,621	0	21,759	21,759	0		
42235N-10-8	HEARTLAND PAYMENT SYSTEMS IN		02/20/2014	Various	21,979,000	932,465		818,383	1,095,433	(277,051)	0	0	(277,051)	0	818,383	0	114,083	114,083	0		
42330P-10-7	HELIX ENERGY SOLUTIONS GROUP		01/24/2014	Various	29,819,000	644,410		688,160	691,204	(3,044)	0	0	(3,044)	0	688,160	0	(43,750)	(43,750)	0		
42833L-10-8	HH GREGG INC		02/18/2014	Various	63,771,000	596,939		876,567	890,881	(14,313)	0	0	(14,313)	0	876,567	0	(279,628)	(279,628)	0		
45253H-10-1	IMMUNOGEN INC		02/14/2014	Various	54,415,000	843,477		972,580	798,268	174,311	0	0	174,311	0	972,580	0	(129,103)	(129,103)	0		
45321L-10-0	IMPERVA INC		02/14/2014	Various	19,062,000	1,063,564		799,343	917,454	(118,111)	0	0	(118,111)	0	7						

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
513847-10-3	LANCASTER COLONY CORP		02/20/2014	Various	14,151,000	1,206,888		1,010,956	1,247,411	(236,455)			(236,455)		1,010,956		195,933	195,933			
535555-10-6	LINDSAY CORP		02/20/2014	Various	11,055,000	963,780		878,377	914,801	(36,425)			(36,425)		878,377		85,403	85,403	1,052		
55003T-10-7	LUMBER LIQUIDATORS HOLDINGS		02/14/2014	Various	12,284,000	1,193,758		1,284,140	1,263,901	20,240			20,240		1,284,140		(90,382)	(90,382)			
55345K-10-3	MRC GLOBAL INC		02/20/2014	Various	31,505,000	920,131		975,292	1,016,351	(41,059)			(41,059)		975,292		(55,161)	(55,161)			
57772K-10-1	MAXIM INTEGRATED PRODUCTS		02/14/2014	BARCLAYS	17,000,000	490,506		474,147							474,147		16,359	16,359			
57793J-10-4	MAXIMUS INC		02/20/2014	Various	31,101,000	1,382,896		571,210	1,368,133	(796,923)			(796,923)		571,210		811,686	811,686	407		
58501N-10-1	MEDIVATION INC		02/11/2014	Various	29,409,000	2,293,098		1,691,786	1,876,882	(185,096)			(185,096)		1,691,786		601,311	601,311			
594918-10-4	MICROSOFT CORP		02/21/2014	BARCLAYS	20,000,000	754,987		725,366							725,366		29,621	29,621	252		
595137-10-1	MICROSEMI CORP		02/20/2014	Various	56,583,000	1,341,522		983,594	1,411,746	(428,151)			(428,151)		983,594		357,928	357,928			
596278-10-1	MIDDLEBY CORP		02/04/2014	Various	1,756,000	425,591		169,094	420,948	(251,855)			(251,855)		169,094		256,497	256,497			
62936P-10-3	NPS PHARMACEUTICALS INC		01/31/2014	Various	53,137,000	1,886,079		517,259	1,613,239	(1,095,980)			(1,095,980)		517,259		1,368,820	1,368,820			
67072V-10-3	NXSTAGE MEDICAL INC		02/20/2014	Various	77,934,000	1,009,270		1,088,132	779,340	308,792			308,792		1,088,132		(78,862)	(78,862)			
674589-10-5	OCCIDENTAL PETROLEUM CORP		02/21/2014	BARCLAYS	7,200,000	703,909		681,057	684,720	(3,663)			(3,663)		681,057		22,853	22,853	4,608		
679580-10-0	OLD DOMINION FREIGHT LINE		02/14/2014	Various	12,775,000	681,418		399,189	677,331	(278,142)			(278,142)		399,189		282,229	282,229			
680033-10-7	OLD NATIONAL BANCORP		02/14/2014	Various	68,660,000	982,718		878,051	1,055,304	(177,253)			(177,253)		878,051		104,667	104,667			
69370C-10-0	PARAMETRIC TECHNOLOGY CORP		02/20/2014	Various	32,917,000	1,212,972		702,899	1,164,933	(462,034)			(462,034)		702,899		510,073	510,073			
698813-10-2	PAPA JOHN'S INTL INC		02/20/2014	Various	35,460,000	1,682,184		997,741	1,609,884	(612,143)			(612,143)		997,741		684,444	684,444	1,563		
719405-10-2	PHOTONICS INC		02/20/2014	Various	51,126,000	412,858		409,777	461,668	(51,891)			(51,891)		409,777		3,081	3,081			
73278L-10-5	POOL CORP		02/14/2014	Various	24,994,000	1,391,719		1,255,722	1,453,151	(197,429)			(197,429)		1,255,722		135,996	135,996			
73640Q-10-5	PORTFOLIO RECOVERY ASSOCIATE		01/31/2014	Various	5,978,000	295,392		121,148	315,878	(194,729)			(194,729)		121,148		174,243	174,243			
739276-10-3	POWER INTEGRATIONS INC		02/20/2014	Various	14,515,000	863,059		547,498	810,227	(262,729)			(262,729)		547,498		315,561	315,561			
741511-10-9	PRICESMART INC		02/20/2014	Various	12,570,000	1,184,194		948,118	1,452,338	(504,220)			(504,220)		948,118		236,076	236,076	1,524		
747525-10-3	QUALCOMM		02/21/2014	BARCLAYS	12,700,000	971,216		934,531							934,531		36,685	36,685			
749941-10-0	RF MICRO DEVICES INC		02/06/2014	Various	88,515,000	443,327		489,965	456,737	33,227			33,227		489,965		(46,638)	(46,638)			
754212-10-8	RAVEN INDUSTRIES INC		02/20/2014	Various	29,882,000	1,091,438		845,441	1,229,345	(383,904)			(383,904)		845,441		245,996	245,996	3,586		
78709Y-10-5	SAIA INC		02/18/2014	Various	30,639,000	988,167		981,980	981,980	(35,615)			(35,615)		946,365		41,802	41,802			
795435-10-6	SALIX PHARMACEUTICALS LTD		01/23/2014	Various	11,245,000	1,086,929		387,546	1,011,375	(623,829)			(623,829)		387,546		699,382	699,382			
80908T-10-1	SCIQWEST INC		02/07/2014	Various	825,985,000	763,168		656,854							656,854		106,315	106,315			
83088M-10-2	SKYWORKS SOLUTIONS INC		02/11/2014	Various	23,837,000	690,018		511,334	680,785	(169,451)			(169,451)		511,334		178,684	178,684			
84760C-10-7	SPECTRANETICS CORP		02/20/2014	Various	84,827,000	2,149,560		804,558	2,120,675	(1,316,117)			(1,316,117)		804,558		1,345,002	1,345,002			
854502-10-1	STANLEY BLACK & DECKER INC		02/21/2014	BARCLAYS	8,000,000	660,755		634,675	645,520	(10,845)			(10,845)		634,675		26,080	26,080			
871237-10-3	SYKES ENTERPRISES INC		02/20/2014	Various	47,555,000	967,463		764,452	1,037,175	(272,722)			(272,722)		764,452		203,011	203,011			
87157D-10-9	SYNAPTICS INC		02/03/2014	Various	13,811,000	763,638		513,627	715,548	(201,921)			(201,921)		513,627		250,011	250,011			
87162V-10-0	SYNNEX CORP		02/14/2014	Various	11,978,000	714,417		436,557	807,317	(370,760)			(370,760)		436,557		277,860	277,860			
880349-10-5	TENNECO INC		02/18/2014	Various	30,125,000	1,693,760		1,190,152	1,704,171	(514,019)			(514,019)		1,190,152		503,608	503,608			
88224Q-10-7	TEXAS CAPITAL BANCSHARES INC		02/14/2014	Various	21,275,000	1,317,352		1,002,103	1,323,305	(321,202)			(321,202)		1,002,103		315,250	315,250			
882681-10-9	TEXAS ROADHOUSE INC		02/20/2014	Various	46,895,000	1,178,741		813,785	1,303,681	(489,896)			(489,896)		813,785		364,957	364,957			
885175-30-7	THORATEC CORP		02/20/2014	Various	37,300,000	1,320,260		1,325,585	1,365,180	(39,595)			(39,595)		1,325,585		(5,324)	(5,324)			
88732J-20-7	TIME WARNER CABLE INC		01/22/2014	BLOOMBERG TRADEBOOK	25,000	3,381		1,727	3,388	(1,661)			(1,661)		1,727		1,655	1,655			
88732J-20-7	TIME WARNER CABLE INC		01/17/2014	BARCLAYS	6,100,000	787,444		439,357	826,550	(387,193)			(387,193)		439,357		348,087	348,087			
89531P-10-5	TREX COMPANY INC		01/22/2014	Various	5,290,000	377,150		200,145	420,714	(220,569)			(220,569)		200,145		177,006	177,006			
89600B-20-3	TRIANGLE PETROLEUM CORP		02/18/2014	Various	55,165,000	443,473		546,947	458,973	87,974			87,974		546,947		(103,474)	(103,474)			
896818-10-1	TRIUMPH GROUP INC		02/14/2014	Various	11,840,000	871,171		777,541	900,669	(123,128)			(123,128)		777,541		93,631	93,631			
89785X-10-1	TRUEBLUE INC		02/20/2014	Various	24,725,000	809,534		644,740	270,948	1,120			1,120		644,740		(35,206)	(35,206)			
91879Q-10-9	VAIL RESORTS INC		02/20/2014	Various	12,049,000	849,018		897,559	906,446	(8,888)			(8,888)		897,559		(48,541)	(48,541)	2,500		
92337F-10-7	VERACYTE INC		02/18/2014	Various	59,565,000	920,358		772,713	863,693	(90,979)			(90,979)		772,713		147,644	147,644			
92343V-10-4	VERIZON COMMUNICATIONS		02/24/2014	Cash Adjustment	1,000	37		26						26		11	11				
92827P-10-2	VIRTUSA CORP		02/20/2014	Various	40,233,000	1,416,428		480,474	1,532,475	(1,052,001)			(1,052,001)		480,474		935,951	935,951			
92857W-20-9	VODAFONE GROUP PLC RECEIPTS	E	02/24/2014	Spin Off	0,000	57,132		57,132	82,942	(25,810)			(25,810)		57,132		0	0			
92857W-20-9	VODAFONE GROUP PLC RECEIPTS	E	02/28/2014	Tax Free Exchange	3,610,000	122,081		122,081	177,233	(55,152)			(55,152)		122,081		0	0	19,849		
92857W-20-9	VODAFONE GROUP PLC RECEIPTS	E	02/24/2014	Cash Adjustment	0,000	16		12	18	(6)			(6)		12		3	3	2		
92857W-20-9	VODAFONE GROUP PLC RECEIPTS	E	02/24/2014	Various	3,009,000	0		0	0	0			0		0		0	0	16,543		
931422-10-2	WALGREEN CO		01/17/2014	BARCLAYS	18,800,000	1,086,245		680,086	1,079,872	(399,786)			(399,786)	</							

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)	
008916-10-8	AGRIUM INC	A	03/26/2014	BARCLAYS	8,000,000	754,295		730,376	.0	.0	.0	.0	.0	.0	730,376	.0	23,919	23,919	.0		L	
143658-30-0	CARNIVAL CRUISE UNIT	R	01/17/2014	Various	26,200,000	967,496		875,084	1,052,454	(177,370)	.0	.0	(177,370)	.0	875,084	.0	92,412	92,412	.0		L	
55933J-20-3	MAGNACHIP SEMI CONDUCT	F	02/20/2014	Various	33,521,000	569,745		654,488	653,660	828	.0	.0	828	.0	654,488	.0	(84,743)	(84,743)	.0		L	
881624-20-9	TEVA PHARMACEUTICAL-SP ADR	F	02/20/2014	S. C. BERNSTEIN	6,700,000	320,405		265,476	268,536	(3,060)	.0	.0	(3,060)	.0	265,476	.0	54,929	54,929	2,310		L	
91311E-10-2	UNITED UTILITIES GROUP-ADR RECEIPTS	F	02/21/2014	CITIGROUP GLOBAL-EQ	5,000,000	128,635		92,321	112,350	(20,029)	.0	.0	(20,029)	.0	92,321	.0	36,314	36,314	1,863		U	
610082-14-0	ENERGY XXI BERMUDA	F	02/10/2014	Various	26,620,000	601,237		835,705	720,337	115,368	.0	.0	115,368	.0	835,705	.0	(234,468)	(234,468)	.0		L	
M51363-11-3	MELLANOX TECHNOLOGIES LTD	F	01/30/2014	Various	11,993,000	462,895		468,285	479,360	(11,075)	.0	.0	(11,075)	.0	468,285	.0	(5,390)	(5,390)	.0		L	
N47279-10-9	INTERXION HOLDING NV	F	02/20/2014	Various	29,990,000	735,069		569,474	708,064	(138,590)	.0	.0	(138,590)	.0	569,474	.0	165,595	165,595	.0		L	
9099999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)					120,807,044	XXX	94,535,455	111,064,112	(27,046,381)	0	0	(27,046,381)	0	94,535,455	0	26,271,592	26,271,592	96,001	XXX	XXX	
464287-64-8	ISHARES DJ US RUSSELL 2000		02/05/2014	CREDIT SUISSE FIRST BOSTON	371,105,000	47,654,619		49,967,518	2,292,558	(126,266)	.0	.0	(126,266)	.0	49,967,518	.0	(2,312,899)	(2,312,899)	.0		L	
464287-65-5	ISHARES DJ US RUSSELL 2000		02/05/2014	CREDIT SUISSE FIRST BOSTON	139,999,000	15,204,327		15,845,739	.0	.0	.0	.0	.0	.0	15,845,739	.0	(641,413)	(641,413)	.0		L	
9299999	Subtotal - Common Stocks - Mutual Funds					62,858,946	XXX	65,813,257	2,292,558	(126,266)	0	0	(126,266)	0	65,813,257	0	(2,954,312)	(2,954,312)	0	XXX	XXX	
9799997	Total - Common Stocks - Part 4					183,665,990	XXX	160,348,712	113,356,670	(27,172,647)	0	0	(27,172,647)	0	160,348,712	0	23,317,280	23,317,280	96,001	XXX	XXX	
9799998	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999	Total - Common Stocks					183,665,990	XXX	160,348,712	113,356,670	(27,172,647)	0	0	(27,172,647)	0	160,348,712	0	23,317,280	23,317,280	96,001	XXX	XXX	
9899999	Total - Preferred and Common Stocks					183,665,990	XXX	160,348,712	113,356,670	(27,172,647)	0	0	(27,172,647)	0	160,348,712	0	23,317,280	23,317,280	96,001	XXX	XXX	
9999999	Totals					291,123,559	XXX	266,631,014	215,237,892	(27,132,282)	(59,878)	0	(27,192,160)	0	267,260,087	0	23,863,473	23,863,473	2,396,247	XXX	XXX	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....5

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)	
0079999	Subtotal - Purchased Options - Hedging Effective									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
0149999	Subtotal - Purchased Options - Hedging Other									0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0219999	Subtotal - Purchased Options - Replications									0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0289999	Subtotal - Purchased Options - Income Generation									0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0359999	Subtotal - Purchased Options - Other									0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0369999	Total Purchased Options - Call Options and Warrants									0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0379999	Total Purchased Options - Put Options									0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0389999	Total Purchased Options - Caps									0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0399999	Total Purchased Options - Floors									0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0409999	Total Purchased Options - Collars									0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0419999	Total Purchased Options - Other									0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0429999	Total Purchased Options									0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0499999	Subtotal - Written Options - Hedging Effective									0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0569999	Subtotal - Written Options - Hedging Other									0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0639999	Subtotal - Written Options - Replications									0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
ACCENTURE PLC-CL A OPTION	ACCENTURE PLC-CL A 61151C101	N/A		US - Chicago Board	03/05/2014	04/19/2014	47		85.00		(7,872)		(188)	XXX	(188)	7,684							
AGCO CORP OPTION	AGCO CORP 001084102	N/A		US - Chicago Board	02/28/2014	04/19/2014	66		55.00		(3,729)		(7,260)	XXX	(7,260)	(3,531)							
AGRIUM INC OPTION	AGRIUM INC 008916108	N/A		US - Chicago Board	02/26/2014	04/19/2014	59		92.50		(9,884)		(32,273)	XXX	(32,273)	(22,389)							
APPLE INC OPTION	APPLE INC 037833100	N/A		US - Chicago Board	03/13/2014	05/17/2014	7		535.00		(13,321)		(12,950)	XXX	(12,950)	371							
APPLE INC OPTION	APPLE INC 037833100	N/A		US - Chicago Board	03/05/2014	05/17/2014	11		540.00		(19,063)		(17,501)	XXX	(17,501)	1,562							
BAXTER INTL INC OPTION	BAXTER INTL INC 071813109	N/A		US - Chicago Board	02/25/2014	04/19/2014	111		70.00		(10,529)		(43,179)	XXX	(43,179)	(32,650)							
BROADCOM CORP-CL A OPTION	BROADCOM CORP-CL A 111320107	N/A		US - Chicago Board	02/26/2014	04/19/2014	141		30.00		(17,769)		(22,137)	XXX	(22,137)	(4,369)							
CARNIVAL CRUISE OPTION	CARNIVAL CRUISE UNIT 143658300	N/A		US - Chicago Board	03/03/2014	04/19/2014	313		39.00		(37,465)		(8,451)	XXX	(8,451)	29,014							
CENTERPOINT ENERGY OPTION	CENTERPOINT ENERGY 15189T107	N/A		US - Chicago Board	02/25/2014	04/19/2014	454		25.00		(27,144)		(5,902)	XXX	(5,902)	21,242							
CITIGROUP OPTION	CITIGROUP 172967424	N/A		US - Chicago Board	03/04/2014	04/19/2014	310		49.00		(47,039)		(14,570)	XXX	(14,570)	32,469							
CITRIX SYSTEMS INC OPTION	CITRIX SYSTEMS INC 177376100	N/A		US - Chicago Board	03/14/2014	04/19/2014	66		57.50		(24,618)		(10,890)	XXX	(10,890)	13,728							
CITRIX SYSTEMS INC OPTION	CITRIX SYSTEMS INC 177376100	N/A		US - Chicago Board	03/25/2014	05/17/2014	70		60.00		(24,359)		(13,300)	XXX	(13,300)	11,059							
DENBURY RESOURCES INC OPTION	DENBURY RESOURCES INC 247916208	N/A		US - Chicago Board	02/25/2014	04/19/2014	505		17.00		(12,246)		(5,050)	XXX	(5,050)	7,196							
DILLARD DEPT STORES OPTION	DILLARD DEPT STORES 254067101	N/A		US - Chicago Board	02/26/2014	05/17/2014	97		90.00		(59,328)		(52,380)	XXX	(52,380)	6,948							
DOLLAR GENERAL CORP OPTION	DOLLAR GENERAL CORP 256677105	N/A		US - Chicago Board	03/19/2014	05/17/2014	79		60.00		(12,087)		(5,135)	XXX	(5,135)	6,952							
EBAY INC OPTION	EBAY INC 278642103	N/A		US - Chicago Board	03/14/2014	04/19/2014	102		55.00		(30,395)		(12,036)	XXX	(12,036)	18,359							
ENSCO INTL LTD OPTION	ENSCO INTL LTD 631575106	N/A		US - Chicago Board	03/06/2014	04/19/2014	162		55.00		(6,362)		(3,240)	XXX	(3,240)	3,122							
GOLDMAN SACHS GROUP INC OPTION	GOLDMAN SACHS GROUP INC 381416104	N/A		US - Chicago Board	03/25/2014	05/17/2014	44		165.00		(21,934)		(17,820)	XXX	(17,820)	4,114							
GOOGLE INC-CL A OPTION	GOOGLE INC-CL A 38259P508	N/A		US - Chicago Board	03/28/2014	06/21/2014	17		1,130.00		(95,835)		(81,090)	XXX	(81,090)	14,745							
HCP INC OPTION	HCP INC REIT 40414L109	N/A		US - Chicago Board	03/24/2014	07/19/2014	186		40.00		(5,440)		(15,810)	XXX	(15,810)	(10,370)							
JOHNSON CONTROLS OPTION	JOHNSON CONTROLS 478366107	N/A		US - Chicago Board	03/24/2014	05/17/2014	144		48.00		(13,557)		(19,440)	XXX	(19,440)	(5,883)							

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STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)	
JOY GLOBAL INC OPTION	JOY GLOBAL INC 481165108	N/A		US - Chicago Board	03/10/2014	04/19/2014	202		55.00		(42,031)		(68,680)		(68,680)	(26,649)							
KINDER MORGAN INC OPTION	KINDER MORGAN INC 494568101	N/A		US - Chicago Board	03/27/2014	06/21/2014	263		35.00		(11,188)		(11,572)		(11,572)	(384)							
KLA INSTRUMENTS CORP OPTION	KLA INSTRUMENTS CORP 482480100	N/A		US - Chicago Board	02/25/2014	04/19/2014	134		65.00		(25,125)		(57,620)		(57,620)	(32,495)							
LAM RESEARCH CORP OPTION	LAM RESEARCH CORP 512807108	N/A		US - Chicago Board	02/26/2014	04/19/2014	167		52.50		(37,157)		(47,595)		(47,595)	(10,438)							
MARKWEST ENERGY PARTNERS LP OPTION	MARKWEST ENERGY PARTNERS LP MASTER LIMITED PARTNER 570759100	N/A		US - Chicago Board	03/03/2014	04/19/2014	194		65.00		(31,524)		(42,680)		(42,680)	(11,156)							
NATIONAL OILWELL VARCO INC OPTION	NATIONAL OILWELL VARCO INC 637071101	N/A		US - Chicago Board	02/25/2014	04/19/2014	145		75.00		(23,906)		(47,125)		(47,125)	(23,219)							
NATIONAL OILWELL VARCO INC OPTION	NATIONAL OILWELL VARCO INC 637071101	N/A		US - Chicago Board	03/24/2014	05/17/2014	41		77.50		(4,410)		(10,209)		(10,209)	(5,799)							
NEWMONT MINING CORP OPTION	NEWMONT MINING CORP 651639106	N/A		US - Chicago Board	03/06/2014	04/19/2014	100		25.00		(8,400)		(1,700)		(1,700)	6,700							
NEWMONT MINING CORP OPTION	NEWMONT MINING CORP 651639106	N/A		US - Chicago Board	03/06/2014	05/17/2014	50		27.00		(3,100)		(850)		(850)	2,250							
NOBLE CORP OPTION	NOBLE CORP 665422100	N/A		US - Chicago Board	03/06/2014	04/19/2014	190		33.00		(12,141)		(14,820)		(14,820)	(2,679)							
ORANGE SA-SPONS ADR OPTION	ORANGE SA-SPONS ADR 684060106	N/A		US - Chicago Board	03/07/2014	05/17/2014	35		15.00		(849)		(1,400)		(1,400)	(551)							
RELIANCE STEEL & ALUMINUM OPTION	RELIANCE STEEL & ALUMINUM 759509102	N/A		US - Chicago Board	02/26/2014	04/19/2014	119		70.00		(20,584)		(19,040)		(19,040)	1,544							
SANDISK CORP OPTION	SANDISK CORP 80004C101	N/A		US - Chicago Board	03/06/2014	04/19/2014	65		72.50		(30,907)		(61,100)		(61,100)	(30,193)							
STATE STREET CORP OPTION	STATE STREET CORP 857477103	N/A		US - Chicago Board	03/25/2014	05/17/2014	105		70.00		(22,339)		(21,000)		(21,000)	1,339							
SYMANTEC CORP OPTION	SYMANTEC CORP 871503108	N/A		US - Chicago Board	02/14/2014	04/19/2014	131		22.00		(5,480)		(917)		(917)	4,563							
SYMANTEC CORP OPTION	SYMANTEC CORP 871503108	N/A		US - Chicago Board	03/25/2014	05/17/2014	505		20.00		(23,700)		(45,450)		(45,450)	(21,750)							
TRANSOCEAN LTD OPTION	TRANSOCEAN LTD H8817H100	N/A		US - Chicago Board	03/06/2014	04/19/2014	117		45.00		(5,794)		(585)		(585)	5,209							
0649999. Subtotal - Written Options - Income Generation - Call Options and Warrants										0	(808,611)	0	(852,945)	XXX	(852,945)	(44,335)	0	0	0	0	XXX	XXX	
0709999. Subtotal - Written Options - Income Generation										0	(808,611)	0	(852,945)	XXX	(852,945)	(44,335)	0	0	0	0	XXX	XXX	
0779999. Subtotal - Written Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
0789999. Total Written Options - Call Options and Warrants										0	(808,611)	0	(852,945)	XXX	(852,945)	(44,335)	0	0	0	0	XXX	XXX	
0799999. Total Written Options - Put Options										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
0809999. Total Written Options - Caps										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
0819999. Total Written Options - Floors										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
0829999. Total Written Options - Collars										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
0839999. Total Written Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
0849999. Total Written Options										0	(808,611)	0	(852,945)	XXX	(852,945)	(44,335)	0	0	0	0	XXX	XXX	
0909999. Subtotal - Swaps - Hedging Effective										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
0969999. Subtotal - Swaps - Hedging Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
1029999. Subtotal - Swaps - Replication										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
1089999. Subtotal - Swaps - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
1149999. Subtotal - Swaps - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
1159999. Total Swaps - Interest Rate										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
1169999. Total Swaps - Credit Default										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
1179999. Total Swaps - Foreign Exchange										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
1189999. Total Swaps - Total Return										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
1199999. Total Swaps - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	
1209999. Total Swaps										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX	

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STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)
1269999. Subtotal - Forwards										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1399999. Subtotal - Hedging Effective										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1409999. Subtotal - Hedging Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1419999. Subtotal - Replication										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1429999. Subtotal - Income Generation										0	(808,611)	0	(852,945)	XXX	(852,945)	(44,335)	0	0	0	0	XXX	XXX
1439999. Subtotal - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1449999 - Totals										0	(808,611)	0	(852,945)	XXX	(852,945)	(44,335)	0	0	0	0	XXX	XXX

(a) Code _____ Description of Hedged Risk(s) _____

(b) Code _____ Financial or Economic Impact of the Hedge at the End of the Reporting Period _____

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

SCHEDULE DB - PART B - SECTION 1

Futures Contracts Open as of the Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	Highly Effective Hedges			18	19	20	21	22	
														15	16	17						
Ticker Symbol	Number of Contracts	Notional Amount	Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Date of Maturity or Expiration	Exchange	Trade Date	Transaction Price	Reporting Date Price	Fair Value	Book/ Adjusted Carrying Value	Cumulative Variation Margin	Deferred Variation Margin	Change in Variation Margin Gain (Loss) Used to Adjust Basis of Hedged Item	Cumulative Variation Margin for All Other Hedges	Change in Variation Margin Gain (Loss) Recognized in Current Year	Potential Exposure	Hedge Effectiveness at Inception and at Quarter-end (b)	Value of One (1) Point	
1329999. Subtotal - Long Futures													0	0	0	0	0	0	XXX	XXX		
MF14	.11	550	MSCI EAFE E-MINI	VAGLB Hedge	N/A	Equity/Index	.06/20/2014	NVL	549300H1IRNTNKXV3M12	.03/18/2014	1,870,000	1,895,000	5,720			(13,750)	(13,750)	96,416	100/0	50		
NQ14	.4	80	Nasdaq 100 E-MINI	VAGLB Hedge	N/A	Equity/Index	.06/20/2014	CME	SNZ20JLFX8MINNCLQCF39	.03/18/2014	3,651,700	3,586,250	1,860			5,236	5,236	35,060	100/0	20		
NQ14	.1	20	Nasdaq 100 E-MINI	VAGLB Hedge	N/A	Equity/Index	.06/20/2014	CME	SNZ20JLFX8MINNCLQCF39	.03/20/2014	3,690,500	3,586,250	465			2,085	2,085	8,765	100/0	20		
R214	.7	700	Russell 2000 Futures - E-mini	VAGLB Hedge	N/A	Equity/Index	.06/20/2014	NYF	549300R41G1TWPZT5U32	.03/18/2014	1,182,000	1,170,500	16,450			8,050	8,050	61,356	100/0	100		
R214	.1	100	Russell 2000 Futures - E-mini	VAGLB Hedge	N/A	Equity/Index	.06/20/2014	NYF	549300R41G1TWPZT5U32	.03/19/2014	1,191,200	1,170,500	2,350			2,070	2,070	8,765	100/0	100		
ES14	.27	1,350	S&P 500 Futures - E-mini	VAGLB Hedge	N/A	Equity/Index	.06/20/2014	CME	SNZ20JLFX8MINNCLQCF39	.03/18/2014	1,850,700	1,864,600	19,170			(18,765)	(18,765)	236,658	100/0	50		
1349999. Subtotal - Short Futures - Hedging Other													46,015	0	0	0	0	(15,074)	(15,074)	447,020	XXX	XXX
1389999. Subtotal - Short Futures													46,015	0	0	0	0	(15,074)	(15,074)	447,020	XXX	XXX
1399999. Subtotal - Hedging Effective													0	0	0	0	0	0	0	0	XXX	XXX
1409999. Subtotal - Hedging Other													46,015	0	0	0	0	(15,074)	(15,074)	447,020	XXX	XXX
1419999. Subtotal - Replication													0	0	0	0	0	0	0	0	XXX	XXX
1429999. Subtotal - Income Generation													0	0	0	0	0	0	0	0	XXX	XXX
1439999. Subtotal - Other													0	0	0	0	0	0	0	0	XXX	XXX
1449999 - Totals													46,015	0	0	0	0	(15,074)	(15,074)	447,020	XXX	XXX

Broker Name	Beginning Cash Balance	Cumulative Cash Change	Ending Cash Balance
Goldman Sachs	454,614	(7,594)	447,020
Total Net Cash Deposits	454,614	(7,594)	447,020

(a)	Code	Description of Hedged Risk(s)

(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

**SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned Current Statement Date

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
0599999. Total - U.S. Government Bonds				0	0	XXX
1099999. Total - All Other Government Bonds				0	0	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds				0	0	XXX
2499999. Total - U.S. Political Subdivisions Bonds				0	0	XXX
3199999. Total - U.S. Special Revenues Bonds				0	0	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds				0	0	XXX
4899999. Total - Hybrid Securities				0	0	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds				0	0	XXX
6199999. Total - Issuer Obligations				0	0	XXX
6299999. Total - Residential Mortgage-Backed Securities				0	0	XXX
6399999. Total - Commercial Mortgage-Backed Securities				0	0	XXX
6499999. Total - Other Loan-Backed and Structured Securities				0	0	XXX
6599999. Total Bonds				0	0	XXX
7099999. Total - Preferred Stocks				0	0	XXX
7599999. Total - Common Stocks				0	0	XXX
7699999. Total - Preferred and Common Stocks				0	0	XXX
	Short term investment from reverse repo program			24,802,380	24,802,380	04/01/2014
8999999. Total - Short-Term Invested Assets (Schedule DA type)				24,802,380	24,802,380	XXX
9999999 - Totals				24,802,380	24,802,380	XXX

General Interrogatories:

- Total activity for the year to date Fair Value \$14,467,475 Book/Adjusted Carrying Value \$14,467,475
- Average balance for the year to date Fair Value \$14,147,242 Book/Adjusted Carrying Value \$14,147,242
- Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
 NAIC 1 \$15,000,000 NAIC 2 \$9,802,380 NAIC 3 \$0 NAIC 4 \$0 NAIC 5 \$0 NAIC 6 \$0

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation/ Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Date
0599999. Total - U.S. Government Bonds				0	0	XXX
1099999. Total - All Other Government Bonds				0	0	XXX
2499999. Total - U.S. Political Subdivisions Bonds				0	0	XXX
270777-AD-7	EAST Baton Rouge VRDN Adj % Due 12/1/2040 Sched		1FE	4,200,000	4,200,000	12/01/2040
45505R-BT-1	INDIANA ST FIN AUTH ECON Adj % Due 12/1/2037 MJS03		2AM	2,500,000	2,500,000	12/01/2037
47759K-AA-7	JUB PROPERTIES LLC OK REV VRDN Adj % Due 1/1/2036 Sched		1FE	2,325,000	2,325,000	01/01/2036
605155-AF-7	MISSION TX SOLID WASTE Adj % Due 8/1/2020 FA1		1FE	1,003,370	1,001,809	08/01/2020
751093-FE-0	RALEIGH NC CTFS PRIN VRDN Adj % Due 8/1/2033 Sched		1FE	3,315,000	3,315,000	08/01/2033
2899999. Subtotal - Bonds - U.S. Special Revenues - Other Loan-Backed and Structured Securities				13,343,370	13,341,809	XXX
3199999. Total - U.S. Special Revenues Bonds				13,343,370	13,341,809	XXX
025800-CZ-0	AMERICAN EXPRESS 5 1/8% Due 8/25/2014 FA25		1FE	1,273,343	1,274,076	08/25/2014
06051G-DY-2	BANK OF AMERICA CORP 7 3/8% Due 5/15/2014 MN15		1FE	2,016,106	2,017,020	05/15/2014
06366X-TU-6	BMO CD FLOAT Flt % Due 7/24/2014 JAJ024		1FE	3,000,000	3,000,000	07/24/2014
081437-AG-0	BEMIS COMPANY INC 5.65% Due 8/1/2014 FA1		2FE	1,270,936	1,270,301	08/01/2014
172967-CK-5	CITIGROUP 5 1/8% Due 5/5/2014 MN5		1FE	2,108,721	2,109,458	05/05/2014
209615-CA-9	CONSOLIDATED NATURAL GAS 5% Due 12/1/2014 JD1		2FE	566,266	566,708	12/01/2014
22546Q-AA-5	CREDIT SUISS NEW YORK 5 1/2% Due 5/1/2014 MN1		1FE	903,681	903,918	05/01/2014
26439V-AB-3	SPECTRA ENERGY CAPITAL 5.668% Due 8/15/2014 FA15		2FE	916,079	916,564	08/15/2014
26884A-AS-2	ERP OPERATING 5 1/4% Due 9/15/2014 MS15		2FE	408,223	408,560	09/15/2014
378272-AA-6	GLENCORE FUNDING LLC 6% Due 4/15/2014 A015		2FE	2,053,686	2,054,175	04/15/2014
38141E-A3-3	GOLDMAN SACHS GROUP 6% Due 5/1/2014 MN1		1FE	2,320,173	2,320,718	05/01/2014
38141G-EA-8	GOLDMAN SACHS GROUP INC 5 1/8% Due 1/15/2015 JJ15		1FE	1,242,162	1,242,077	01/15/2015
402524-AA-0	GULF SOUTH PIPELINE 5.05% Due 2/1/2015 FA1		2FE	928,242	931,210	02/01/2015
46625H-HP-8	JP MORGAN CHASE & CO 3.7% Due 1/20/2015 JJ20		1FE	1,999,148	1,998,093	01/20/2015
61747Y-CF-0	MORGAN STANLEY 6% Due 5/13/2014 MN13		2FE	1,408,638	1,409,226	05/13/2014
626808-AA-7	MURRAY VRDN Adj % Due 12/1/2040 Sched		1FE	3,520,000	3,520,000	12/01/2040
653522-DQ-2	NIAGRA MOHAWK 3.553% Due 10/1/2014 A01		1FE	1,553,444	1,554,141	10/01/2014
69331C-AE-8	PACIFIC GAS & ELECTRIC 5 3/4% Due 4/1/2014 A01		2FE	650,000	650,000	04/01/2014
826338-AA-3	SIERRA LAND CO Adj % Due 3/1/2048 Sched		1FE	6,540,000	6,540,000	03/01/2048
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations				34,678,848	34,686,246	XXX
04364B-AA-5	ACER ABS 0.45% Due 3/10/2015 Mo-10		1FE	1,799,980	1,800,000	03/10/2015
13213P-AA-8	Cambrian VRDN Adj % Due 2/1/2031 Sched		1FE	3,144,000	3,144,000	02/01/2031
25456G-AA-8	DRCT 2013-2 A1 0.7% Due 9/20/2014 Mo-20		1FE	413,040	412,697	09/20/2014
96041U-AA-0	WLAKE ABS 0.55% Due 10/15/2014 Mo-15		1FE	312,538	312,538	10/15/2014
3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities				5,669,559	5,669,235	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds				40,348,407	40,355,481	XXX
4899999. Total - Hybrid Securities				0	0	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds				0	0	XXX
6199999. Total - Issuer Obligations				34,678,848	34,686,246	XXX
6299999. Total - Residential Mortgage-Backed Securities				0	0	XXX
6399999. Total - Commercial Mortgage-Backed Securities				0	0	XXX
6499999. Total - Other Loan-Backed and Structured Securities				19,012,929	19,011,044	XXX
6599999. Total Bonds				53,691,777	53,697,290	XXX
7099999. Total - Preferred Stocks				0	0	XXX
7599999. Total - Common Stocks				0	0	XXX
7699999. Total - Preferred and Common Stocks				0	0	XXX
06417H-FT-8	BANK OF NOVA SCOTIA Flt % Due 2/25/2015 FIAN25			5,803,144	5,800,000	02/25/2015
13606Y-3P-9	CIBC FIN CORP Flt % Due 3/20/2015 Mo-20			1,499,711	1,500,000	03/20/2015
136385-AQ-4	CANADIAN NATL RESOURCES CORP 1.45% Due 11/14/2014 MN14			2,011,814	2,011,681	11/14/2014
316175-4Q-5	FIDELITY INST MMI FUND PRIME			13,698	13,698	
842587-CE-5	SOUTHERN CO CORP 4.15% Due 5/15/2014 MN15			2,611,411	2,611,889	05/15/2014
98417E-AD-2	XSTRATA FINANCE CANADA 2.85% Due 11/10/2014 MN10			1,261,966	1,264,665	11/10/2014
8999999. Total - Short-Term Invested Assets (Schedule DA type)				13,201,764	13,201,953	XXX
000000-00-0	Huntington National Bank Money Market Account			5,813,017	5,813,017	
000000-00-0	BB&T Bank Money Market Account			5,800,364	5,800,364	
9099999. Total - Cash (Schedule E Part 1 type)				11,613,381	11,613,381	XXX
000000-00-0	AGL CAPITAL CORP CP 0.3% Due 4/9/2014 At Mat			1,998,383	1,998,383	04/09/2014
000000-00-0	ALLIANT ENERGY CORP CP 0.17% Due 4/1/2014 At Mat			11,999,943	11,999,943	04/01/2014
000000-00-0	CENTENNIAL ENERGY CP 0.26% Due 4/1/2014 At Mat			5,599,960	5,599,960	04/01/2014
000000-00-0	CENTENNIAL ENERGY CP 0.3% Due 4/2/2014 At Mat			7,899,605	7,899,605	04/02/2014
000000-00-0	ENBRIDGE CP 0.37% Due 6/25/2014 At Mat			5,794,673	5,794,673	06/25/2014
000000-00-0	GLENCORE CP 0.4% Due 4/16/2014 At Mat			1,099,218	1,099,218	04/16/2014
000000-00-0	GLENCORE CP 0.57% Due 6/18/2014 At Mat			1,397,340	1,397,340	06/18/2014
000000-00-0	MDU RESOURCES CP 0.14% Due 4/1/2014 At Mat			6,699,953	6,699,953	04/01/2014
000000-00-0	NATIONAL GRID CP 0.31% Due 4/1/2014 At Mat			2,998,192	2,998,192	04/01/2014
000000-00-0	NATIONAL GRID CP 0.34% Due 5/2/2014 At Mat			2,797,673	2,797,673	05/02/2014
000000-00-0	NOBLE CORP CP 0.34% Due 5/7/2014 At Mat			5,797,261	5,797,261	05/07/2014
000000-00-0	TIME WARNER CP CP 0.14% Due 4/22/2014 At Mat			2,299,489	2,299,489	04/22/2014
000000-00-0	TIME WARNER CP CP 0.27% Due 5/12/2014 At Mat			3,498,425	3,498,425	05/12/2014
000000-00-0	TIME WARNER CP CP 0.29% Due 5/27/2014 At Mat			1,099,459	1,099,459	05/27/2014
9199999. Total - Cash Equivalents (Schedule E Part 2 type)				60,979,775	60,979,775	XXX
9999999 - Totals				139,486,697	139,492,400	XXX

General Interrogatories:

1. Total activity for the year to date Fair Value \$21,591,208 Book/Adjusted Carrying Value \$21,603,394
 2. Average balance for the year to date Fair Value \$118,948,019 Book/Adjusted Carrying Value \$119,200,000

STATEMENT AS OF MARCH 31, 2014 OF THE Integrity Life Insurance Company

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due and Accrued	8 Amount Received During Year
0599999. Total - U.S. Government Bonds					0	0	0
1099999. Total - All Other Government Bonds					0	0	0
1799999. Total - U.S. States, Territories and Possessions Bonds					0	0	0
2499999. Total - U.S. Political Subdivisions Bonds					0	0	0
FRMIDN CP		.03/31/2014	0.010	.04/01/2014	6,999,998	.2	0
2599999. Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations					6,999,998	2	0
3199999. Total - U.S. Special Revenues Bonds					6,999,998	2	0
AGL CAPITAL CORP CP		.01/02/2014	0.300	.04/09/2014	1,998,383	1,483	0
ALLIANT ENERGY CORP CP		.03/31/2014	0.170	.04/01/2014	11,999,943	.57	0
AMERICAN WATER CAP CP		.03/27/2014	0.230	.04/09/2014	1,999,834	64	0
CENTENNIAL ENERGY CP		.03/31/2014	0.260	.04/01/2014	5,599,960	.40	0
CENTENNIAL ENERGY CP		.03/27/2014	0.300	.04/02/2014	7,899,605	329	0
ENBRIDGE CP		.03/31/2014	0.370	.06/25/2014	7,393,459	.76	0
GLENCORE CP		.01/09/2014	0.450	.04/07/2014	1,897,910	1,948	0
GLENCORE CP		.02/11/2014	0.400	.04/16/2014	1,099,218	599	0
GLENCORE CP		.02/18/2014	0.570	.06/18/2014	1,397,340	931	0
MDU RESOURCES CP		.03/31/2014	0.200	.04/01/2014	9,899,936	64	0
NATIONAL GRID CP		.01/21/2014	0.310	.04/01/2014	2,998,192	1,808	0
NATIONAL GRID CP		.02/03/2014	0.340	.05/02/2014	2,797,673	1,507	0
NOBLE CORP CP		.03/18/2014	0.340	.05/07/2014	5,797,261	767	0
TIME WARNER CP CP		.03/21/2014	0.250	.04/22/2014	2,299,489	176	0
TIME WARNER CP CP		.03/13/2014	0.270	.05/12/2014	3,498,425	499	0
TIME WARNER CP CP		.03/27/2014	0.290	.05/27/2014	1,099,459	44	0
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations					69,676,087	10,392	0
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds					69,676,087	10,392	0
4899999. Total - Hybrid Securities					0	0	0
5599999. Total - Parent, Subsidiaries and Affiliates Bonds					0	0	0
7799999. Total - Issuer Obligations					76,676,085	10,394	0
7899999. Total - Residential Mortgage-Backed Securities					0	0	0
7999999. Total - Commercial Mortgage-Backed Securities					0	0	0
8099999. Total - Other Loan-Backed and Structured Securities					0	0	0
8399999. Total Bonds					76,676,085	10,394	0
8699999 - Total Cash Equivalents					76,676,085	10,394	0