



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2014

OF THE CONDITION AND AFFAIRS OF THE

The Western and Southern Life Insurance Company

NAIC Group Code 0836 (Current) 0836 (Prior) NAIC Company Code 70483 Employer's ID Number 31-0487145

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 02/23/1888 Commenced Business 04/30/1888

Statutory Home Office 400 Broadway, Cincinnati, OH, US 45202

Main Administrative Office 400 Broadway, Cincinnati, OH, US 45202

Mail Address 400 Broadway, Cincinnati, OH, US 45202

Primary Location of Books and Records 400 Broadway, Cincinnati, OH, US 45202

Internet Website Address WWW.WesternSouthernLife.com

Statutory Statement Contact Bradley J. Hunkler, 513-629-2980

OFFICERS

Chairman of Board, President & CEO John Finn Barrett
Secretary and Counsel Donald Joseph Wuebbling

OTHER

Table listing other officers and their titles, including Edward Joseph Babbitt, Kim Rehling Chiodi, James Joseph DeLuca, etc.

DIRECTORS OR TRUSTEES

Table listing directors or trustees, including John Finn Barrett, Jo Ann Davidson, George Herbert Walker III, etc.

State of Ohio, County of Hamilton SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

John Finn Barrett
Chairman of Board, President & CEO

Donald Joseph Wuebbling
Secretary and Counsel

Bradley Joseph Hunkler
VP, Chief Accounting Officer

Subscribed and sworn to before me this 25th day of April 2014

- a. Is this an original filing? Yes [ X ] No [ ]
b. If no,
1. State the amendment number.....
2. Date filed.....
3. Number of pages attached.....

STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	3,207,617,275	0	3,207,617,275	3,220,000,098
2. Stocks:				
2.1 Preferred stocks .....	17,718,443	0	17,718,443	11,577,362
2.2 Common stocks .....	3,864,230,905	187,304	3,864,043,601	3,660,445,446
3. Mortgage loans on real estate:				
3.1 First liens .....	17,585,650	0	17,585,650	17,821,295
3.2 Other than first liens.....			0	
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....	27,328,361	0	27,328,361	27,273,642
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....	3,240,011	0	3,240,011	3,268,776
4.3 Properties held for sale (less \$ encumbrances) .....			0	0
5. Cash (\$ .....30,234,579 ), cash equivalents (\$ .....79,669,545 ) and short-term investments (\$ .....52,067,211 ) .....	161,971,335	0	161,971,335	225,013,992
6. Contract loans (including \$ ..... premium notes) .....	172,342,076	0	172,342,076	174,287,550
7. Derivatives .....	2,100,382	0	2,100,382	36,960,146
8. Other invested assets .....	952,421,549	66,937,628	885,483,921	910,242,304
9. Receivables for securities .....	3,436,895	0	3,436,895	1,822,667
10. Securities lending reinvested collateral assets .....	35,498,124	0	35,498,124	24,147,326
11. Aggregate write-ins for invested assets .....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	8,465,491,006	67,124,932	8,398,366,074	8,312,860,604
13. Title plants less \$ ..... charged off (for Title insurers only) .....			0	
14. Investment income due and accrued .....	47,983,333	0	47,983,333	43,430,495
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	2,994,228	0	2,994,228	2,849,626
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....	49,196,513		49,196,513	50,225,959
15.3 Accrued retrospective premiums .....			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	233,543	0	233,543	93,285
16.2 Funds held by or deposited with reinsured companies .....			0	
16.3 Other amounts receivable under reinsurance contracts .....	20,463,640	0	20,463,640	16,605,570
17. Amounts receivable relating to uninsured plans .....			0	
18.1 Current federal and foreign income tax recoverable and interest thereon .....			0	5,658,116
18.2 Net deferred tax asset .....			0	0
19. Guaranty funds receivable or on deposit .....	1,669,698	0	1,669,698	1,696,635
20. Electronic data processing equipment and software .....	17,339,817	12,925,091	4,414,726	2,029,333
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....	6,168,356	6,168,356	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			0	
23. Receivables from parent, subsidiaries and affiliates .....	63,914,135	29,764,509	34,149,626	19,301,855
24. Health care (\$ ..... ) and other amounts receivable .....	1,695,296	389,653	1,305,643	1,266
25. Aggregate write-ins for other than invested assets .....	29,555,322	29,555,322	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	8,706,704,887	145,927,863	8,560,777,024	8,454,752,744
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	959,166,582	0	959,166,582	950,529,683
28. Total (Lines 26 and 27) .....	9,665,871,469	145,927,863	9,519,943,606	9,405,282,427
<b>DETAILS OF WRITE-INS</b>				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) .....	0	0	0	0
2501. Pension Asset .....	22,301,778	22,301,778	0	0
2502. Prepaid Expense .....	7,253,544	7,253,544	0	0
2503. ....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	29,555,322	29,555,322	0	0

STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ .....2,649,339,119 less \$ ..... included in Line 6.3 (including \$ ..... Modco Reserve) .....	2,649,339,119	2,648,765,103
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....	222,868,158	221,970,288
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve) .....	242,704,884	243,597,997
4. Contract claims:		
4.1 Life .....	71,389,435	67,909,561
4.2 Accident and health .....	3,074,535	2,852,920
5. Policyholders' dividends \$ .....260,000 and coupons \$ ..... due and unpaid .....	260,000	265,000
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ ..... Modco) .....	33,867,107	1,402,331
6.2 Dividends not yet apportioned (including \$ ..... Modco) .....	9,935,836	39,751,033
6.3 Coupons and similar benefits (including \$ ..... Modco) .....		
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ .....104,814 accident and health premiums .....	5,068,769	5,235,652
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....	7,626,019	7,131,521
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ .....0 is for medical loss ratio rebate per the Public Health Service Act .....		
9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ .....451,722 ceded .....	451,722	435,480
9.4 Interest Maintenance Reserve .....	37,362,889	37,788,274
10. Commissions to agents due or accrued-life and annuity contracts \$ .....1,504,053, accident and health \$ .....178,274 and deposit-type contract funds \$ .....	1,682,327	1,196,261
11. Commissions and expense allowances payable on reinsurance assumed .....	367,926	373,090
12. General expenses due or accrued .....	215,338,295	219,993,964
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....	(20,503)	(895,630)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	3,141,423	4,070,387
15.1 Current federal and foreign income taxes, including \$ .....17,606,756 on realized capital gains (losses) .....	25,713,922	
15.2 Net deferred tax liability .....	27,999,938	41,644,812
16. Unearned investment income .....	3,527,562	3,527,562
17. Amounts withheld or retained by company as agent or trustee .....	763,267	244,516
18. Amounts held for agents' account, including \$ ..... agents' credit balances .....	6,034,128	3,470,460
19. Remittances and items not allocated .....		
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....	164,883,803	158,612,752
22. Borrowed money \$ .....0 and interest thereon \$ .....		
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	335,729,092	312,001,031
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....		
24.04 Payable to parent, subsidiaries and affiliates .....	0	0
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....		
24.08 Derivatives .....	12,060,173	10,606,632
24.09 Payable for securities .....	26,820,959	766,246
24.10 Payable for securities lending .....	196,632,097	191,275,707
24.11 Capital notes \$ ..... and interest thereon \$ .....		
25. Aggregate write-ins for liabilities .....	10,683,395	19,748,891
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	4,315,306,277	4,243,741,841
27. From Separate Accounts Statement .....	959,166,582	950,529,683
28. Total liabilities (Lines 26 and 27) .....	5,274,472,859	5,194,271,524
29. Common capital stock .....	1,000,000	1,000,000
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....	0	0
32. Surplus notes .....		
33. Gross paid in and contributed surplus .....	55,002,515	55,002,515
34. Aggregate write-ins for special surplus funds .....	0	0
35. Unassigned funds (surplus) .....	4,189,468,232	4,155,008,388
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....	4,244,470,747	4,210,010,903
38. Totals of Lines 29, 30 and 37 .....	4,245,470,747	4,211,010,903
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	9,519,943,606	9,405,282,427
<b>DETAILS OF WRITE-INS</b>		
2501. Uncashed drafts and checks pending escheatment to a state .....	2,693,564	2,859,060
2502. Interest on policy and contract funds .....	716,660	716,660
2503. Counter party collateral - Derivative .....	7,273,171	16,173,171
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	10,683,395	19,748,891
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....	0	0
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....	0	0

**SUMMARY OF OPERATIONS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	62,504,215	61,759,041	266,831,078
2. Considerations for supplementary contracts with life contingencies		25,789	25,789
3. Net investment income	78,301,728	64,826,802	322,805,145
4. Amortization of Interest Maintenance Reserve (IMR)	732,459	994,366	3,051,265
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded			248,213
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			0
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	41,218	16,049	4,966,079
9. Totals (Lines 1 to 8.3)	141,579,620	127,622,047	597,927,569
10. Death benefits	36,025,199	37,333,845	178,355,639
11. Matured endowments (excluding guaranteed annual pure endowments)	3,071,512	2,370,999	15,627,594
12. Annuity benefits	24,195,864	23,559,063	93,837,308
13. Disability benefits and benefits under accident and health contracts	4,480,685	4,551,860	19,492,153
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	20,995,475	19,612,956	81,890,693
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	2,363,238	2,184,649	9,352,791
18. Payments on supplementary contracts with life contingencies	153,296	169,529	649,900
19. Increase in aggregate reserves for life and accident and health contracts	1,449,231	(751,808)	12,309,838
20. Totals (Lines 10 to 19)	92,734,500	89,031,093	411,515,916
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	6,802,595	7,400,927	29,109,639
22. Commissions and expense allowances on reinsurance assumed	359,724	387,243	1,699,516
23. General insurance expenses	27,338,882	29,057,293	108,622,750
24. Insurance taxes, licenses and fees, excluding federal income taxes	4,338,066	3,420,169	16,257,451
25. Increase in loading on deferred and uncollected premiums	(1,069,131)	(870,353)	(964,181)
26. Net transfers to or (from) Separate Accounts net of reinsurance	(12,376,328)	(12,395,859)	(49,708,756)
27. Aggregate write-ins for deductions	(3,633,278)	3,341,983	9,545,266
28. Totals (Lines 20 to 27)	114,495,030	119,372,496	526,077,601
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	27,084,590	8,249,551	71,849,968
30. Dividends to policyholders	14,121,982	14,605,307	58,403,710
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	12,962,608	(6,355,756)	13,446,258
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	9,290,978	4,890,353	20,886,616
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	3,671,630	(11,246,109)	(7,440,358)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 17,441,408 (excluding taxes of \$ 165,348 transferred to the IMR)	39,335,679	8,652,564	98,014,481
35. Net income (Line 33 plus Line 34)	43,007,309	(2,593,545)	90,574,123
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year	4,211,010,903	3,728,536,809	3,728,536,809
37. Net income (Line 35)	43,007,309	(2,593,545)	90,574,123
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (8,933,051)	13,638,194	133,303,568	389,294,033
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	7,607,339	7,865,985	37,817,380
41. Change in nonadmitted assets	(11,442,326)	428,715,301	396,890,109
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease		5,730,684	5,730,684
44. Change in asset valuation reserve	(23,728,060)	(45,785,245)	(74,097,354)
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles		10,272,370	10,272,370
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			(50,000,000)
53. Aggregate write-ins for gains and losses in surplus	5,377,388	(415,095,818)	(324,007,251)
54. Net change in capital and surplus for the year (Lines 37 through 53)	34,459,844	122,413,300	482,474,094
55. Capital and surplus, as of statement date (Lines 36 + 54)	4,245,470,747	3,850,950,109	4,211,010,903
<b>DETAILS OF WRITE-INS</b>			
08.301. Miscellaneous Income	41,218	16,049	4,966,079
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	41,218	16,049	4,966,079
2701. Benefits for Employees and Agents not included elsewhere	16,610,967	22,464,493	81,073,753
2702. Securities lending interest expense	133,648	77,805	368,758
2703. Reserve adjustment on reinsurance assumed - Integrity	(20,463,638)	(19,239,554)	(71,842,875)
2798. Summary of remaining write-ins for Line 27 from overflow page	85,745	39,239	(54,370)
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	(3,633,278)	3,341,983	9,545,266
5301. Change in pension liability from adoption of SSAP 102	0	(428,390,401)	(428,390,401)
5302. Change in unrecognized pension liability, net of tax	5,378,152	13,294,583	103,259,008
5303. Change in unrecognized other postretirement employee benefits liability, net of tax	(764)		4,408,729
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	(3,284,587)
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	5,377,388	(415,095,818)	(324,007,251)

STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	60,433,237	65,124,589	273,413,908
2. Net investment income .....	64,319,333	67,411,034	299,503,267
3. Miscellaneous income .....	41,218	1,145,589	5,214,292
4. Total (Lines 1 to 3) .....	124,793,788	133,681,212	578,131,467
5. Benefit and loss related payments .....	87,190,643	62,209,052	400,130,358
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	(13,251,455)	(20,664,476)	(48,813,126)
7. Commissions, expenses paid and aggregate write-ins for deductions .....	29,269,472	74,860,549	69,361,061
8. Dividends paid to policyholders .....	11,477,403	11,259,618	57,992,863
9. Federal and foreign income taxes paid (recovered) net of \$ ..... 17,606,756 tax on capital gains (losses) .....	(4,555,268)	28,496,315	51,664,175
10. Total (Lines 5 through 9) .....	110,130,795	156,161,058	530,335,331
11. Net cash from operations (Line 4 minus Line 10) .....	14,662,993	(22,479,846)	47,796,136
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	141,088,570	294,964,899	705,755,392
12.2 Stocks .....	263,135,269	113,597,333	934,191,780
12.3 Mortgage loans .....	235,644	394,633	13,971,670
12.4 Real estate .....	0	0	0
12.5 Other invested assets .....	50,416,750	26,504,581	99,765,224
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	(6,512)	3,744	8,852
12.7 Miscellaneous proceeds .....	45,147,815	24,888,601	11,855,696
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	500,017,536	460,353,791	1,765,548,614
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	129,124,504	66,988,396	596,233,168
13.2 Stocks .....	396,013,738	334,448,120	1,076,368,878
13.3 Mortgage loans .....	0	0	0
13.4 Real estate .....	404,186	430,255	1,014,643
13.5 Other invested assets .....	26,051,747	18,784,042	143,590,365
13.6 Miscellaneous applications .....	12,965,026	4,384	8,874,485
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	564,559,201	420,655,197	1,826,081,539
14. Net increase (or decrease) in contract loans and premium notes .....	(1,945,474)	(1,277,816)	(902,211)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(62,596,191)	40,976,410	(59,630,714)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....	0	0	0
16.2 Capital and paid in surplus, less treasury stock .....	0	0	0
16.3 Borrowed funds .....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	(893,113)	(7,420,227)	(10,702,196)
16.5 Dividends to stockholders .....	0	0	230,606
16.6 Other cash provided (applied) .....	(14,216,345)	(21,269,329)	129,343,238
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	(15,109,458)	(28,689,556)	118,410,436
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(63,042,657)	(10,192,992)	106,575,858
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	225,013,992	118,438,134	118,438,134
19.2 End of period (Line 18 plus Line 19.1) .....	161,971,335	108,245,142	225,013,992

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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**EXHIBIT 1**

**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life .....	45,540	51,972	14,366,946
2. Ordinary life insurance .....	55,677,631	57,354,365	222,912,535
3. Ordinary individual annuities .....	10,458	23,861	39,412
4. Credit life (group and individual) .....			0
5. Group life insurance .....	2,010,290	279,010	1,624,477
6. Group annuities .....			0
7. A & H - group .....			0
8. A & H - credit (group and individual) .....			0
9. A & H - other .....	7,008,591	7,460,861	29,256,445
10. Aggregate of all other lines of business .....	0	0	0
11. Subtotal .....	64,752,510	65,170,069	268,199,815
12. Deposit-type contracts .....	0		0
13. Total	64,752,510	65,170,069	268,199,815
DETAILS OF WRITE-INS			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

## NOTES TO FINANCIAL STATEMENTS

### 1. Summary of Significant Accounting Policies

#### A. Accounting Practices

The financial statements of The Western and Southern Life Insurance Company (the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (the Department).

The Department recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the state of Ohio. The Department has the right to permit other specific practices that deviate from prescribed practices. There are no differences between the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the state of Ohio.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Ohio is shown below:

<u>NET INCOME</u>	State of Domicile	2014	2013
(1) State basis (Page 4, Line 35, Column 1 & 2)	Ohio	\$ 43,007,309	\$ 90,574,123
(2) State Prescribed Practices that increase/(decrease) NAIC SAP:		-	-
(3) State Permitted Practices that increase/(decrease) NAIC SAP:		-	-
(4) NAIC SAP (1-2-3=4)	Ohio	\$ 43,007,309	\$ 90,574,123
 <u>SURPLUS</u>			
(5) State basis (Page 3, Line 38, Columns 1 & 2)	Ohio	\$ 4,245,470,747	\$ 4,211,010,903
(6) State Prescribed Practices that increase/(decrease) NAIC SAP:		-	-
(7) State Permitted Practices that increase/(decrease) NAIC SAP:		-	-
(8) NAIC SAP (5-6-7=8)	Ohio	\$ 4,245,470,747	\$ 4,211,010,903

B. Use of Estimates in the Preparation of the Financial Statements. No change.

C. Accounting Policy. No changes.

### 2. Accounting Changes and Corrections of Errors

The Company made the following accounting changes in 2014: No changes.

3. Business Combinations and Goodwill. No change.

4. Discontinued Operations. No change.

### 5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans. No change.

B. Debt Restructuring. None.

C. Reverse Mortgages. None.

D. Loan-Backed Securities

- (1) The prepayment assumptions used in the valuation process were from Bloomberg and broker dealer prepayment models or derived from empirical data.
- (2) The Company had no other-than-temporary impairments on loan-backed and structured securities for the three month period ended March 31, 2014 due to the intent to sell the security or the inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis of the security.
- (3) The Company had no loan-backed and structured securities with a recognized other-than-temporary impairment, for the three month period ended March 31, 2014, as the present value of future cash flows expected to be collected is less than the amortized cost basis of the securities:

CUSIP	Book/Adj Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Future Cash Flows	Recognized Other-Than- Temporary Impairment	Amortized Cost After Other-Than- Temporary Impairment	Fair Value	Date of Financial Statement Where Reported
For the three month period ended March 31, 2014:						
	\$ -	\$ -	\$ -	\$ -	\$ -	
	-	-	-	-	-	
Total	XXX	XXX	\$ -	XXX	XXX	

- (4) The following is an aggregate total of all impaired loan-backed securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss, including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains as of March 31, 2014:

a. The aggregate amount of unrealized losses:

1.	Less than 12 months	\$7,686,106
2.	12 months or longer	\$2,613,580

b. The aggregate related fair value of securities with unrealized losses:

1.	Less than 12 months	\$180,928,782
2.	12 months or longer	\$60,215,019

- (5) The Company monitors investments to determine if there has been an other-than-temporary decline in fair value. Factors management considers for each identified security include the following:
  - the length of time and the extent to which the fair value is below the book/adjusted carry value;
  - the financial condition and near term prospects of the issuer, including specific events that may affect its operations;
  - for equity securities and debt securities with credit related declines in fair value, the Company's intent and ability to hold the security

**NOTES TO FINANCIAL STATEMENTS**

- long enough for it to recover its value to book/adjusted carry value;
- for debt securities with interest related declines in fair value, the Company's intent to sell the security before recovery of its book/adjusted carry value;
- for loan-backed securities, the Company's intent and ability to hold the security long enough for it to recover its value to book/adjusted carry value;
- for loan-backed securities, the Company's intent to sell the security before recovery of its book/adjusted carry value.

If the decline is judged to be other-than-temporary, an impairment charge is recorded as a net realized capital loss in the period the determination is made.

## E. Repurchase Agreements and/or Securities Lending Transactions.

(3)

- b. The fair value of that collateral and of the portion of that collateral that it has sold or repledged

Fair Value

\$ 200,585,699

## F. Real Estate. No change.

## G. Low Income Housing Tax Credit Property Investments. No change.

## H. Restricted Assets. No change.

## I. Working Capital Finance Investments. None.

## 6. Joint Ventures, Partnerships and Limited Liability Companies. No change.

## 7. Investment Income. No change.

## 8. Derivative Instruments. No change.

## 9. Income Taxes. No change.

## 10. Information Concerning Parent, Subsidiaries and Affiliates. No change.

## 11. Debt. No Change.

## 12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans.

## A. Defined Benefit Plan

(4) **Components of net periodic benefit cost:**

	Pension Benefits		Postretirement Benefits		Postemployment & Compensated Absence Benefits	
	March 31, 2014	December 31, 2013	March 31, 2014	December 31, 2013	March 31, 2014	December 31, 2013
	a. Service cost	\$ 4,066,137	\$ 18,130,324	\$ 215,111	\$ 1,193,553	\$ -
b. Interest cost	10,229,491	37,852,981	2,394,730	8,432,801	-	-
c. Expected return on plan assets	(14,955,060)	(57,213,278)	-	-	-	-
d. Transition obligation or transition asset	-	-	-	-	-	-
e. Gains and losses	8,528,901	48,732,676	(11,561)	(134,986)	-	-
f. Prior service cost recognized	(254,821)	(1,019,285)	10,385	785,530	-	-
g. Gain or loss recognized due to a settlement or curtailment	-	-	-	-	-	-
h. Total net periodic benefit cost	\$ 7,614,648	\$ 46,483,418	\$ 2,608,665	\$ 10,276,898	\$ -	\$ -

## 13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations. No change.

## 14. Contingencies

The Company is currently being audited on behalf of multiple state treasurers and controllers concerning the identification, reporting and escheatment of unclaimed insurance policy benefits and other allegedly abandoned funds. The audits focus on identifying unreported death claims, matured annuities and retained asset accounts, and the use of the Social Security Death Master File to identify deceased insurance policy, annuity contract, and retained asset account holders. The Company has reached an agreement with numerous states regarding this audit activity that will result in outreach and payments to beneficiaries, escheatment of funds deemed abandoned under state laws, and accelerated escheatment of funds deemed abandoned pursuant to agreements with regulators. As of December 31, 2013, the Company has recorded a liability of \$25 million for estimated losses as a result of these audits.

## 15. Leases. No change.

## 16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk. No change.

## 17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities.

## B. Transferring and Servicing of Financial Assets

## (2) For all servicing assets and servicing liabilities.

- b. Not applicable.

## (4) For securitizations, asset-backed financing arrangements and similar transfers accounted for as sales when the transferor has continuing involvement with the transferred financial assets:

- a. Not applicable.
- b. Not applicable.

## C. Wash Sales. No change.

## 18. Gain or Loss to the Reporting Entity from Uninsured A&amp;H Plans and the Uninsured Portion of Partially Insured Plans. No change.

## 19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators. No change.

**NOTES TO FINANCIAL STATEMENTS**

## 20. Fair Value Measurements

A.

## (1) Fair Value Measurements at March 31, 2014

	Level 1	Level 2	Level 3	Total
<b>Assets at fair value</b>				
<b>Bonds</b>				
U.S. governments	\$ -	\$ -	\$ -	\$ -
Industrial and miscellaneous	-	2,093,213	-	2,093,213
RMBS	-	-	-	-
CMBS	-	-	-	-
Hybrid securities	-	-	-	-
Parent, subsidiaries and affiliates	-	-	-	-
<b>Total bonds</b>	<b>\$ -</b>	<b>\$ 2,093,213</b>	<b>\$ -</b>	<b>\$ 2,093,213</b>
<b>Preferred stock</b>				
Industrial and miscellaneous	\$ -	\$ -	\$ -	\$ -
Parent, subsidiaries and affiliates	-	-	-	-
<b>Total preferred stock</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Common stock</b>				
Industrial and miscellaneous	\$ 1,674,780,520	\$ -	\$ -	\$ 1,674,780,520
Parent, subsidiaries and affiliates	-	-	-	-
Mutual funds	65,008,205	-	-	65,008,205
<b>Total Common Stock</b>	<b>\$ 1,739,788,725</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 1,739,788,725</b>
<b>Derivative assets</b>				
Interest rate contracts	\$ -	\$ -	\$ -	\$ -
Options, purchased	-	2,100,380	-	2,100,380
Foreign exchange contracts	-	-	-	-
Credit contracts	-	-	-	-
Commodity futures contracts	-	-	-	-
Commodity forward contracts	-	-	-	-
<b>Total derivative assets</b>	<b>\$ -</b>	<b>\$ 2,100,380</b>	<b>\$ -</b>	<b>\$ 2,100,380</b>
Separate account assets	\$ 636,523,657	\$ 252,804,635	\$ 69,838,289	\$ 959,166,581
<b>Total assets at fair value</b>	<b>\$ 2,376,312,382</b>	<b>\$ 256,998,228</b>	<b>\$ 69,838,289</b>	<b>\$ 2,703,148,899</b>
<b>Liabilities at fair value</b>				
<b>Derivative liabilities</b>				
Interest rate contracts	\$ -	\$ (3,085,268)	\$ -	\$ (3,085,268)
Options, written	-	(8,974,907)	-	(8,974,907)
<b>Total derivative liabilities</b>	<b>\$ -</b>	<b>\$ (12,060,175)</b>	<b>\$ -</b>	<b>\$ (12,060,175)</b>
<b>Total liabilities at fair value</b>	<b>\$ -</b>	<b>\$ (12,060,175)</b>	<b>\$ -</b>	<b>\$ (12,060,175)</b>

There were no significant transfers between Level 1 and Level 2 of the fair value hierarchy. See Note 20A(3) for the policy for determining when transfers between levels are recognized.

## (2) Fair Value Measurements in Level 3 of the Fair Value Hierarchy

Three months ended at 3/31/2014

	Balance at 01/01/2014	Transfers in Level 3	Transfers out of Level 3	Total Gains (Losses) Included in Net Income	Total Gains (Losses) Included In Surplus	Net Purchases, Issuances, Sales, & Settlements	Balance at 03/31/2014
Separate account assets*	\$ 69,811,971	\$ -	\$ -	\$ 545,265	\$ -	\$ (518,946)	\$ 69,838,289
<b>Total</b>	<b>\$ 69,811,971</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 545,265</b>	<b>\$ -</b>	<b>\$ (518,946)</b>	<b>\$ 69,838,289</b>

\* Gains and losses for assets held in separate accounts do not impact net income or surplus as the change in value of assets held in separate accounts is offset by a change in value of liabilities related to separate account.

Gross Purchases, Issuances, Sales, and Settlements

Three months ended at 3/31/2014

	Purchases	Issuances	Sales	Settlements	Net Purchases, Issuances, Sales, & Settlements
Separate account assets	\$ 1,739,828	\$ -	\$ -	\$ (2,258,774)	\$ (518,946)
<b>Total</b>	<b>\$ 1,739,828</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ (2,258,774)</b>	<b>\$ (518,946)</b>

## (3) The Company's policy is to recognize transfers in and transfers out of levels at the beginning of each quarterly reporting period.

## (4) Investments in Level 2 include NAIC rated 6 industrial and miscellaneous bonds. These securities are currently rated below investment grade. The Company determined fair value as of the balance sheet date through the use of third-party pricing services utilizing market observable inputs.

Derivative investments included in Level 2 consist of interest rate swaps and options. The fair values of these securities are determined through the use of third-party pricing services utilizing market observable inputs.

The fair values of common stock and mutual funds have been determined utilizing publicly quoted prices from third-party pricing services.

Assets held in separate accounts include debt securities, common stock, mutual funds, private equity and private debt fund investments. The fair values of debt securities in the separate accounts have been determined through the use of third-party pricing services utilizing market observable inputs. The fair values of common stock and mutual funds in the separate accounts have been determined using the same methodologies as common stock and mutual funds in the general account. The fair values of private equity and private debt fund investments in the separate accounts have been determined based on the Company's interest in the underlying audited GAAP equity of the investee.

**NOTES TO FINANCIAL STATEMENTS**

B. Not applicable.

C. The carrying amounts and fair values of the Company's significant financial instruments were as follows:

	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
<b>Assets:</b>						
Bonds	\$ 3,588,078,153	\$ 3,207,617,275	\$ 24,932,614	\$ 3,528,257,784	\$ 34,887,755	\$ -
<b>Common Stock:</b>						
Unaffiliated	1,674,780,520	1,674,780,520	1,674,780,520	-	-	-
Mutual Funds	65,008,205	65,008,205	65,008,205	-	-	-
Preferred stock	18,869,745	17,718,443	-	18,869,745	-	-
Mortgage loans	18,475,151	17,585,650	-	-	18,475,151	-
<b>Cash, cash equivalents and short term investments</b>						
	161,974,726	161,971,335	161,974,726	-	-	-
<b>Other invested assets</b>						
surplus notes	9,875,873	7,932,700	-	9,875,873	-	-
<b>Securities lending</b>						
<b>reinvested collateral assets</b>						
	35,498,124	35,498,124	35,498,124	-	-	-
Derivative assets	2,100,380	2,100,380	-	2,100,380	-	-
Separate account assets	959,166,581	959,166,581	636,523,657	252,804,635	69,838,289	-
<b>Liabilities:</b>						
<b>Life and annuity reserves for investment-type contracts and deposit fund liabilities</b>						
	\$ (6,282,735)	\$ (6,099,000)	\$ -	\$ -	\$ (6,282,735)	\$ -
Derivative liabilities	(12,060,175)	(12,060,175)	-	(12,060,175)	-	-
Securities lending liability	(196,632,097)	(196,632,097)	-	(196,632,097)	-	-

The following discussion describes the valuation methodologies utilized by the Company for assets and liabilities measured or disclosed at fair value. Fair value estimates are made at a specific point in time, based on available market information and judgments about the financial instrument, including discount rates, estimates of timing, amount of expected future cash flows and the credit standing of the issuer. Such estimates do not consider the tax impact of the realization of unrealized gains or losses. For Level 3 investments, the fair value estimates cannot be substantiated by comparison to independent markets. In addition, the disclosed fair value may not be realized in the immediate settlement of the financial instrument. As described below, certain fair values are determined through the use of third-party pricing services. Management does not adjust prices received from third-parties; however, we do analyze the third-party pricing services' valuation methodologies and related inputs and perform additional evaluation to determine the appropriate level within the fair value hierarchy. Care should be exercised in deriving conclusions about the Company's business, its value or financial position based on the fair value information of financial instruments presented below.

*Debt Securities and Surplus Notes*

The fair values of actively traded debt securities, asset/mortgage-backed securities, and surplus notes have been determined through the use of third-party pricing services utilizing market observable inputs. Less liquid private placement securities and auction rate securities trading in less liquid or illiquid markets with limited or no pricing information are valued using either broker quotes or by discounting the expected cash flows using current market-consistent rates applicable to the yield, credit quality and maturity of each security.

*Equity Securities*

The fair values of actively traded equity securities have been determined utilizing publicly quoted prices obtained from third-party pricing services. The fair values of certain equity securities for which no publicly quoted prices are available have been determined through the use of third-party pricing services utilizing market observable inputs. Actively traded mutual funds are valued using the net asset values of the funds.

*Mortgage Loans*

The fair values for mortgage loans, consisting principally of commercial real estate loans, are estimated using discounted cash flow analyses, using interest rates currently being offered for similar loans collateralized by properties with similar investment risk. The fair values for mortgage loans in default are established at the lower of the fair value of the underlying collateral less costs to sell or the carrying amount of the loan.

*Cash, Cash Equivalents and Short-Term Investments*

The fair values of cash, cash equivalents and short-term investments are based on quoted market prices.

*Derivative Instruments*

The fair values of free-standing derivative instruments, primarily call options and interest rate swaps, are determined through the use of third-party pricing services utilizing market observable inputs.

*Securities Lending Reinvested Collateral Assets*

The fair value of securities lending reinvested collateral assets are from third-party sources utilizing publicly quoted prices.

*Assets Held in Separate Accounts*

Assets held in separate accounts include debt securities, equity securities, mutual funds, private equity, and private debt fund investments. The fair values of these assets have been determined using the same methodologies as similar assets held in the general account.

**NOTES TO FINANCIAL STATEMENTS***Life and Annuity Reserves for Investment-type Contracts and Deposit Fund Liabilities*

The fair value of liabilities for investment-type contracts is based on the present value of estimated liability cash flows. Present values reflect the Company's margin for uncertainty of the timing of liability cash flows. Key assumptions to the cash flow model include the timing of policyholder withdrawals and the level of interest credited to contract balances.

Fair values for insurance reserves are not required to be disclosed. However, the estimated fair values of all insurance reserves and investment contracts are taken into consideration in the Company's overall management of interest rate risk.

*Securities Lending Liability*

The liability represents the Company's obligation to return collateral related to securities lending transactions. The liability is short-term in nature and therefore, the fair value of the obligation approximates the carrying amount.

D. Not Applicable

## 21. Other Items.

Information related to the Company's derivative instruments and the effects of offsetting on the balance sheet are as follows:

	3/31/2014	12/31/2013
Derivative Assets		
Gross amount of recognized assets	\$ 6,331,750	\$ 36,960,147
Gross amounts offset	(4,231,370)	-
Net amount of assets	\$ 2,100,380	\$ 36,960,147
Derivative Liabilities		
Gross amount of recognized liabilities	\$ (16,291,545)	\$ (10,606,633)
Gross amounts offset	4,231,370	-
Net amount of liabilities	\$ (12,060,175)	\$ (10,606,633)

22. Events Subsequent. No change.

23. Reinsurance. No change.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination. No change.

25. Change in Incurred Losses and Loss Adjustment Expenses. No change.

26. Intercompany Pooling Arrangements. No change.

27. Structured Settlements. No change.

28. Health Care Receivables. No change.

29. Participating Policies. No change.

30. Premium Deficiency Reserves. No change.

31. Reserves for Life Contracts and Annuity Contracts. No change.

32. Analysis of Annuity Actuarial Reserves and Deposit Type Liabilities by Withdrawal Characteristics. No change.

33. Premiums and Annuity Considerations Deferred and Uncollected. No change.

34. Separate Accounts. No change.

35. Loss/Claim Adjustment Expenses. No change.

# GENERAL INTERROGATORIES

## PART 1 - COMMON INTERROGATORIES

### GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]
- 1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ ] N/A [ X ]  
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2012
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2012
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 10/02/2013
- 6.4 By what department or departments?  
Ohio Department of Insurance
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [ X ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ ] No [ X ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

## GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [  ] No [  ]  
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
 (c) Compliance with applicable governmental laws, rules and regulations;  
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? ..... Yes [  ] No [  ]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [  ] No [  ]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

### FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [  ] No [  ]
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ ..... 278

### INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [  ] No [  ]
- 11.2 If yes, give full and complete information relating thereto:
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ ..... 242,287,383
13. Amount of real estate and mortgages held in short-term investments: ..... \$ .....
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [  ] No [  ]
- 14.2 If yes, please complete the following:
- |   | 1<br>Prior Year-End<br>Book/Adjusted<br>Carrying Value | 2<br>Current Quarter<br>Book/Adjusted<br>Carrying Value |
|---|--|---|
| 14.21 Bonds .....   | \$ ..... 0   | \$ .....  |
| 14.22 Preferred Stock .....   | \$ ..... 0   | \$ .....  |
| 14.23 Common Stock .....  | \$ ..... 2,095,655,924                                 | \$ ..... 2,124,442,180                                  |
| 14.24 Short-Term Investments .....  | \$ ..... 0   | \$ .....  |
| 14.25 Mortgage Loans on Real Estate .....   | \$ ..... 0   | \$ .....  |
| 14.26 All Other .....   | \$ ..... 746,081,339                                   | \$ ..... 722,369,412                                    |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) ..... | \$ ..... 2,841,737,263                                 | \$ ..... 2,846,811,592                                  |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....                       | \$ .....   | \$ .....  |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [  ] No [  ]
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [  ] No [  ]  
 If no, attach a description with this statement.

STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company  
**GENERAL INTERROGATORIES**

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- |  |                     |
|--|---------------------|
| 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....                   | \$ .....200,585,699 |
| 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... | \$ .....200,588,128 |
| 16.3 Total payable for securities lending reported on the liability page .....                                       | \$ .....196,632,097 |

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [  ] No [  ]
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
BANK OF NEW YORK MELLON .....	ONE WALL STREET, NY NY 10286 .....
US BANK NA .....	7TH & WASHINGTON, ST LOUIS, MO 63101 .....

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [  ] No [  ]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
107126 .....	FT WASHINGTON INVESTMENT ADVISORS .....	303 BROADWAY, SUITE 1200, CINCINNATI, OH 45202 .....
109905 .....	ADVANTUS CAPITAL MANAGEMENT, INC .....	400 ROBERT STREET NORTH, ST PAUL, MN 55101-2098 .....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? ..... Yes [  ] No [  ]

- 18.2 If no, list exceptions:

# GENERAL INTERROGATORIES

## PART 2 - LIFE & HEALTH

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1	Long-Term Mortgages In Good Standing	
1.11	Farm Mortgages .....	\$ .....
1.12	Residential Mortgages .....	\$ .....
1.13	Commercial Mortgages .....	\$ ..... 17,446,962
1.14	Total Mortgages in Good Standing .....	\$ ..... 17,446,962
1.2	Long-Term Mortgages In Good Standing with Restructured Terms	
1.21	Total Mortgages in Good Standing with Restructured Terms .....	\$ ..... 138,689
1.3	Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months	
1.31	Farm Mortgages .....	\$ .....
1.32	Residential Mortgages .....	\$ .....
1.33	Commercial Mortgages .....	\$ .....
1.34	Total Mortgages with Interest Overdue more than Three Months .....	\$ ..... 0
1.4	Long-Term Mortgage Loans in Process of Foreclosure	
1.41	Farm Mortgages .....	\$ .....
1.42	Residential Mortgages .....	\$ .....
1.43	Commercial Mortgages .....	\$ .....
1.44	Total Mortgages in Process of Foreclosure .....	\$ ..... 0
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) .....	\$ ..... 17,585,651
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61	Farm Mortgages .....	\$ .....
1.62	Residential Mortgages .....	\$ .....
1.63	Commercial Mortgages .....	\$ .....
1.64	Total Mortgages Foreclosed and Transferred to Real Estate .....	\$ ..... 0
2.	Operating Percentages:	
2.1	A&H loss percent .....	90.900 %
2.2	A&H cost containment percent .....	3.100 %
2.3	A&H expense percent excluding cost containment expenses .....	65.700 %
3.1	Do you act as a custodian for health savings accounts? .....	Yes [ ] No [ X ]
3.2	If yes, please provide the amount of custodial funds held as of the reporting date .....	\$ .....
3.3	Do you act as an administrator for health savings accounts? .....	Yes [ ] No [ X ]
3.4	If yes, please provide the balance of the funds administered as of the reporting date .....	\$ .....

**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Reinsurer	8 Certified Reinsurer Rating (1 through 6)	9 Effective Date of Certified Reinsurer Rating
<b>NONE</b>								

STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

1	Direct Business Only						
	2	3	4	5	6	7	
Life Contracts	Life Contracts		Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts	
States, Etc.	Active Status	Life Insurance Premiums					Annuity Considerations
1. Alabama	AL	L	61,423		9,894		71,317
2. Alaska	AK	N	26,344		792		27,136
3. Arizona	AZ	L	295,532		13,325		308,857
4. Arkansas	AR	L	36,166		3,656		39,822
5. California	CA	L	2,563,019		128,724		2,691,743
6. Colorado	CO	L	51,870		3,286		55,156
7. Connecticut	CT	N	16,851		824		17,675
8. Delaware	DE	L	12,197		813		13,010
9. District of Columbia	DC	L	61,365		4,030		65,395
10. Florida	FL	L	2,154,826		436,700		2,591,526
11. Georgia	GA	L	303,540		29,360		332,900
12. Hawaii	HI	L	7,984		201		8,185
13. Idaho	ID	L	6,628		163		6,791
14. Illinois	IL	L	5,490,560	1,000	332,925		5,824,485
15. Indiana	IN	L	3,925,532		804,809		4,730,341
16. Iowa	IA	L	52,247		3,350		55,597
17. Kansas	KS	L	208,858		59,972		268,830
18. Kentucky	KY	L	1,474,410		405,393		1,879,803
19. Louisiana	LA	L	1,747,395		85,637		1,833,032
20. Maine	ME	N	1,718		119		1,837
21. Maryland	MD	L	646,930		21,562		668,492
22. Massachusetts	MA	N	16,168		2,108		18,276
23. Michigan	MI	L	1,759,511	29	244,530		2,004,070
24. Minnesota	MN	L	359,847		10,207		370,054
25. Mississippi	MS	L	38,798		3,660		42,458
26. Missouri	MO	L	1,239,007	60	162,792		1,401,859
27. Montana	MT	L	3,641		249		3,890
28. Nebraska	NE	L	5,243		460		5,703
29. Nevada	NV	L	49,616		3,529		53,145
30. New Hampshire	NH	N	2,130		496		2,626
31. New Jersey	NJ	L	32,895		1,679		34,574
32. New Mexico	NM	L	9,850		1,242		11,092
33. New York	NY	N	43,664		3,071		46,735
34. North Carolina	NC	L	4,415,035	6,000	1,141,386		5,562,421
35. North Dakota	ND	L	813				813
36. Ohio	OH	L	13,310,649	359	2,031,847		15,342,855
37. Oklahoma	OK	L	43,007		4,615		47,622
38. Oregon	OR	L	24,129		824		24,953
39. Pennsylvania	PA	L	2,688,709	2,000	277,240		2,967,949
40. Rhode Island	RI	L	2,325		129		2,454
41. South Carolina	SC	L	380,556	500	53,992		435,048
42. South Dakota	SD	L	4,160		444		4,604
43. Tennessee	TN	L	439,551		159,734		599,285
44. Texas	TX	L	1,510,123		174,982		1,685,105
45. Utah	UT	L	10,750		14		10,764
46. Vermont	VT	N	1,223				1,223
47. Virginia	VA	L	171,459		31,284		202,743
48. Washington	WA	L	44,926		2,783		47,709
49. West Virginia	WV	L	1,175,494		334,461		1,509,955
50. Wisconsin	WI	L	484,219		14,302		498,521
51. Wyoming	WY	L	2,682		319		3,001
52. American Samoa	AS	N	25				25
53. Guam	GU	N					0
54. Puerto Rico	PR	N	4,456		87		4,543
55. U.S. Virgin Islands	VI	N	236				236
56. Northern Mariana Islands	MP	N					0
57. Canada	CAN	N	35				35
58. Aggregate Other Aliens	OT	XXX	28,468	0	516	0	28,984
59. Subtotal	(a)	44	47,448,795	9,948	7,008,517	0	54,467,260
90. Reporting entity contributions for employee benefits plans	XXX		2,010,290	0	0	0	2,010,290
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		7,605,748	510	0	0	7,606,258
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX			0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		668,628	0	74	0	668,702
94. Aggregate or other amounts not allocable by State	XXX		0	0	0	0	0
95. Totals (Direct Business)	XXX		57,733,461	10,458	7,008,591	0	64,752,510
96. Plus Reinsurance Assumed	XXX		409,849	713,854	0	0	1,123,703
97. Totals (All Business)	XXX		58,143,310	724,312	7,008,591	0	65,876,213
98. Less Reinsurance Ceded	XXX		358,479		977,410	0	1,335,889
99. Totals (All Business) less Reinsurance Ceded	XXX		57,784,831	724,312	6,031,181	0	64,540,324
DETAILS OF WRITE-INS							
58001. Other Foreign	XXX		28,468		516		28,984
58002.	XXX						0
58003.	XXX						0
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		28,468	0	516	0	28,984
9401.	XXX						0
9402.	XXX						0
9403.	XXX						0
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 – ORGANIZATIONAL CHART**

	<u>NAIC#</u>	<u>TIN#</u>
<b>PARENT - WESTERN-SOUTHERN MUTUAL HOLDING COMPANY, OH (NON-INSURER)</b>		<b>31-1732405</b>
<b>SUBSIDIARY - WESTERN &amp; SOUTHERN FINANCIAL GROUP, INC., OH (NON-INSURER)</b>		<b>31-1732404</b>
<b>SUBSIDIARY - LAFAYETTE LIFE INSURANCE COMPANY, OH (INSURER)</b>	<b>65242</b>	<b>35-0457540</b>
<b>SUBSIDIARY - LLIA, INC., OH (NON-INSURER)</b>		<b>35-2123483</b>
<b>SUBSIDIARY - THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY, OH (INSURER)</b>	<b>70483</b>	<b>31-0487145</b>
<b>SUBSIDIARY - WESTERN-SOUTHERN LIFE ASSURANCE COMPANY, OH (INSURER)</b>	<b>92622</b>	<b>31-1000236</b>
<b>SUBSIDIARY - IFS FINANCIAL SERVICES, INC., OH (NON-INSURER)</b>		<b>31-1328371</b>
<b>SUBSIDIARY - W&amp;S BROKERAGE SERVICES, INC., OH (NON-INSURER)</b>		<b>31-0846576</b>
<b>SUBSIDIARY - COLUMBUS LIFE INSURANCE COMPANY, OH (INSURER)</b>	<b>99937</b>	<b>31-1191427</b>
<b>SUBSIDIARY - INTEGRITY LIFE INSURANCE COMPANY, OH (INSURER)</b>	<b>74780</b>	<b>86-0214103</b>
<b>SUBSIDIARY - NATIONAL INTEGRITY LIFE INSURANCE COMPANY, NY (INSURER)</b>	<b>75264</b>	<b>16-0958252</b>
<b>SUBSIDIARY - INSURANCE PROFILLMENT SOLUTIONS, LLC, OH (NON-INSURER)</b>		<b>43-2081325</b>
<b>SUBSIDIARY - WESTERN &amp; SOUTHERN INVESTMENT HOLDINGS, LLC, OH (NON-INSURER)</b>		<b>06-1804434</b>
<b>SUBSIDIARY - EAGLE REALTY GROUP, LLC, OH (NON-INSURER)</b>		<b>31-1018957</b>
<b>SUBSIDIARY - FORT WASHINGTON INVESTMENT ADVISORS, OH (NON-INSURER)</b>		<b>31-1301863</b>

STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0836	Western-Southern Group	00000	45-5458388				2758 South Main SPE, LLC	NC	DS	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-1594103				506 Phelps Holdings, LLC	OH	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-5439068				Belle Housing Investor Holdings, Inc.	NC	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	04-3226492				Boston Cap Corp Tax Credit Fund III	MA	DS	The Western and Southern Life Ins Co	Ownership	13.340	WS Mutual Holding Co	
0836	Western-Southern Group	00000	04-3514962				Boston Cap Corp Tax Credit Fund XVI	MA	DS	Columbus Life Insurance Co	Ownership	37.750	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-2678623				Boston Cap Intermediate Term Income Fund	MA	DS	Western-Southern Life Assurance Co	Ownership	33.300	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-2485167				Boston Capital Afford Housing Morg Fund LLC	MA	DS	Western-Southern Life Assurance Co	Ownership	14.360	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-5458332				BY Apartment Investor Holding, LLC	MD	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	35-2431972				Canal Senate Apartments LLC	IN	DS	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8819502				Carmel Holdings, LLC	IN	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-5862349				Carmel Hotel LLC	IN	DS	Carmel Holdings, LLC	Ownership	36.260	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1449186				Carthage Senior Housing Ltd	OH	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	03-0464760				Centerline Corporate Partners XXI LP	NY	DS	Western-Southern Life Assurance Co	Ownership	17.320	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-0317564				Centerline Corporate Partners XXV LP	NY	DS	Western-Southern Life Assurance Co	Ownership	11.380	WS Mutual Holding Co	
0836	Western-Southern Group	00000	75-2808126				Centreport Partners LP	TX	DS	The Western and Southern Life Ins Co	Ownership	25.250	WS Mutual Holding Co	
0836	Western-Southern Group	00000	23-1691523				Cincinnati Analyst Inc	OH	DS	Columbus Life Insurance Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	61-1454115				Cincinnati New Markets Fund LLC	OH	DS	The Western and Southern Life Ins Co	Ownership	14.660	WS Mutual Holding Co	
0836	Western-Southern Group	00000	30-0755589				Cinrifuse Early Stage Capital Fund I LLC	OH	DS	The Western and Southern Life Ins Co	Ownership	10.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-0434449				Cleveland East Hotel LLC	OH	DS	WS CEH LLC	Ownership	37.000	WS Mutual Holding Co	
0836	Western-Southern Group	99937	31-1191427				Columbus Life Insurance Co	OH	DS	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-2524597				Cranberry NP Hotel Company LLC	PA	DS	NP Cranberry Hotel Holdings, LLC	Ownership	72.520	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-3421289				Dallas City Investor Holdings, LLC	TX	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-2681473				Day Hill Road Land LLC	CT	DS	W&S Real Estate Holdings LLC	Ownership	74.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	98-1027109				Decheng Capital China Life Sciences Fund I	CYM	DS	The Western and Southern Life Ins Co	Ownership	7.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1498142				Dublin Hotel LLC	OH	DS	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1779165				Eagle Realty Group, LLC	OH	DS	Western & Southern Investment Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-1383159				Emerging Markets LLC	OH	DS	Western-Southern Life Assurance Co	Ownership	39.520	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-1383159				Emerging Markets LLC	OH	DS	Integrity Life Insurance Co	Ownership	14.860	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-1383159				Emerging Markets LLC	OH	DS	National Integrity Life Insurance Co	Ownership	24.770	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-1383159				Emerging Markets LLC	OH	NIA	Lafayette Life Insurance Company	Ownership	19.820	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-5350091				Flat Apts. Investor Holdings, LLC	IN	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	52-2206041				Fort Washington PE Invest II LP	OH	DS	The Western and Southern Life Ins Co	Ownership	89.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	16-1648796				Fort Washington PE Invest IV LP	OH	DS	The Western and Southern Life Ins Co	Ownership	36.900	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-4568842				Fort Washington PE Invest V LP	OH	DS	The Western and Southern Life Ins Co	Ownership	36.890	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-1321348				Fort Washington PE Invest VII LP	OH	DS	The Western and Southern Life Ins Co	Ownership	25.870	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-0571051				Fort Washington Active Fixed Fund	OH	DS	The Western and Southern Life Ins Co	Ownership	77.840	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1702203				Fort Washington High Yield Invt LLC	OH	DS	The Western and Southern Life Ins Co	Ownership	1.340	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1702203				Fort Washington High Yield Invt LLC	OH	DS	Western-Southern Life Assurance Co	Ownership	25.180	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1702203				Fort Washington High Yield Invt LLC	OH	DS	Columbus Life Insurance Co	Ownership	26.440	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1301863				Fort Washington Investment Advisors	OH	DS	Western & Southern Investment Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1727947				Fort Washington PE Invest III LP	OH	DS	The Western and Southern Life Ins Co	Ownership	41.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-1073680				Fort Washington PE Invest VI LP	OH	DS	The Western and Southern Life Ins Co	Ownership	25.630	WS Mutual Holding Co	
0836	Western-Southern Group	00000	32-0418436				Fort Washington PE Invest VIII-B	OH	DS	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-5398098				Fort Washington PE Investors V-B, L.P.	OH	DS	Fort Washington PE Invest V LP	Ownership	32.800	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-5398156				Fort Washington PE Investors V-VC, L.P.	OH	DS	Fort Washington PE Invest V LP	Ownership	33.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	OH	DS	Fort Washington PE Invest VI LP	Management	2.620	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	OH	DS	The Western and Southern Life Ins Co	Ownership	12.020	WS Mutual Holding Co	

STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0836	Western-Southern Group	00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	OH	DS	Fort Washington PE Invest V LP	Management	2.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	OH	DS	Fort Washington PE Invest VII LP	Management	1.830	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-3507078				Galleria Investor Holdings, LLC	TX	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-1553878				Galveston Summerbrooke Apts LLC	TX	DS	Summerbrooke Holdings LLC	Ownership	52.920	WS Mutual Holding Co	
0836	Western-Southern Group	00000	90-0760882				Goldentree CLO Debt Investment	IL	DS	The Western and Southern Life Ins Co	Ownership	13.890	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-3457194				GS Multifamily Galleria LLC	TX	DS	Galleria Investor Holdings, LLC	Ownership	57.820	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3525111				GS Yorktown Apt LP	TX	DS	YT Crossing Holdings, LLC	Ownership	57.820	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3108420				Hearthview Praire Lake Apts LLC	IN	DS	Prairie Lakes Holdings, LLC	Ownership	62.720	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1334223				IFS Agency Services Inc	OH	DS	IFS Financial Services, Inc	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1328371				IFS Financial Services, Inc	OH	DS	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	43-2081325				Insurance Profitroll Solutions, LLC	OH	DS	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	86-0214103				Integrity Life Insurance Co	OH	DS	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	34-1826874				IR Mall Associates LTD	FL	DS	The Western and Southern Life Ins Co	Ownership	49.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-4737222				LaCenterra Apts. Investor Holdings, LLC	TX	DS	The Western and Southern Life Ins Co	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	65242	35-0457540				Lafayette Life Insurance Company	OH	IA	Western & Southern Financial Group, Inc	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1705445				LaFrontera Holdings, LLC	TX	DS	W&S Real Estate Holdings LLC	Ownership	74.250	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-2330466				Leroy Glen Investment LLC	OH	DS	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	35-2123483				LLIA Inc	OH	NIA	Lafayette Life Insurance Company	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-5439036				Miler Creek Investor Holdings, LLC	TN	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	75264	16-0958252				National Integrity Life Insurance Co	NY	DS	Integrity Life Insurance Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-1024113				North Braeswood Meritage Holdings LLC	OH	DS	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	02-0593144				North Pittsburg Hotel LLC	PA	DS	WSALD NPH LLC	Ownership	37.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1427318				Northeast Cincinnati Hotel LLC	OH	DS	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-2914674				NP Cranberry Hotel Holdings, LLC	PA	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1338187				OTR Housing Associates LP	OH	DS	The Western and Southern Life Ins Co	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1335827				OTR Transitional Housing LP	OH	DS	The Western and Southern Life Ins Co	Ownership	99.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-1553387				Overland Apartments Investor Holdings, LLC	KS	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-4322006				PCE LP	GA	DS	The Western and Southern Life Ins Co	Ownership	41.900	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-4322006				PCE LP	GA	DS	Western-Southern Life Assurance Co	Ownership	22.340	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3167828				Prairie Lakes Holdings, LLC	IN	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	34-1998937				Queen City Square LLC	OH	DS	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-1690377				R4 Housing Partners II LP	NY	DS	Western-Southern Life Assurance Co	Ownership	17.310	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-4328839				R4 Housing Partners LP	NY	DS	Integrity Life Insurance Co	Ownership	15.150	WS Mutual Holding Co	
0836	Western-Southern Group	00000	52-2096076				Race Street Dev Ltd	OH	DS	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-4725907				Railroad Parkside Investor Holdings, LLC	AL	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-4266774				Randolph Tower Affordable Inv Fund LLC	IL	DS	The Western and Southern Life Ins Co	Ownership	99.990	WS Mutual Holding Co	
0836	Western-Southern Group	00000	80-0246040				Ridgegate Commonwealth Apts LLC	CO	DS	Ridgegate Holdings, LLC	Ownership	52.920	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3526448				Ridgegate Holdings, LLC	CO	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-3564950				Seventh & Culvert Garage LLC	OH	DS	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-1554676				Shelbourne Campus Properties LLC	KY	DS	Shelbourne Holdings, LLC	Ownership	52.920	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-1944856				Shelbourne Holdings, LLC	KY	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-4354663				Siena Investor Holding, LLC	TX	DS	W&S Real Estate Holdings LLC	Ownership	69.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-2930953				Skye Apts Investor Holdings, LLC	MN	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	61-1328558				Skyport Hotel LLC	KY	DS	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-2922655				SP Charlotte Apts. Investor Holdings, LLC	NC	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-2348581				Summerbrooke Holdings LLC	TX	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-4291356				Sundance LaFrontera Holdings LLC	TX	DS	The Western and Southern Life Ins Co	Ownership	72.520	WS Mutual Holding Co	
0836	Western-Southern Group	70483	31-0487145				The Western and Southern Life Ins Co	OH	RE	Western & Southern Financial Group, Inc	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1394672				Touchstone Advisors Inc	OH	DS	IFS Financial Services, Inc	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	47-6046379				Touchstone Securities, Inc	NE	DS	IFS Financial Services, Inc	Ownership	100.000	WS Mutual Holding Co	

STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
.0836	Western-Southern Group	.00000	20-5542652				Tri-State Fund II Growth LP	.OH	DS	The Western and Southern Life Ins Co	Ownership	.29.530	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1788429				Tri-State Growth Captial Fund LP	.OH	DS	The Western and Southern Life Ins Co	Ownership	.12.490	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1653922				Union Centre Hotel LLC	.OH	DS	The Western and Southern Life Ins Co	Ownership	.25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	36-4107014				Vinings Trace	.OH	DS	W&S Real Estate Holdings LLC	Ownership	.99.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	72-1388989				Vulcan Hotel LLC	.AL	DS	The Western and Southern Life Ins Co	Ownership	.25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-0846576				W&S Brokerage Services, Inc	.OH	DS	Western-Southern Life Assurance Co	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1334221				W&S Financial Group Distributors Inc	.OH	DS	IFS Financial Services, Inc	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	06-1804432				W&S Real Estate Holdings LLC	.OH	DS	The Western and Southern Life Ins Co	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-0790233				Westad Inc	.OH	DS	The Western and Southern Life Ins Co	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1732404				Western & Southern Financial Group, Inc	.OH	UDP	Western-Southern Mutual Holding Company	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	06-1804434				Western & Southern Investment Holdings LLC	.OH	DS	The Western and Southern Life Ins Co	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1413821				Western-Southern Agency	.OH	DS	The Western and Southern Life Ins Co	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.92622	31-1000236				Western-Southern Life Assurance Co	.OH	DS	The Western and Southern Life Ins Co	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1732405				Western-Southern Mutual Holding Company	.OH	UIP	Western-Southern Mutual Holding Company	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1732344				Windsor Hotel LLC	.CT	DS	The Western and Southern Life Ins Co	Ownership	.25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1317879				Wright Exec Hotel LTD Partners	.OH	DS	The Western and Southern Life Ins Co	Ownership	.60.490	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	61-1182451				WS Airport Exchange GP LLC	.KY	DS	W&S Real Estate Holdings LLC	Ownership	.74.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-2820067				WS CEH LLC	.OH	DS	W&S Real Estate Holdings LLC	Ownership	.50.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1303229				WS Country Place GP LLC	.GA	DS	W&S Real Estate Holdings LLC	Ownership	.90.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	61-0998084				WS Lookout JV LLC	.KY	DS	The Western and Southern Life Ins Co	Ownership	.50.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-1515960				WSA Commons LLC	.GA	DS	The Western and Southern Life Ins Co	Ownership	.50.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	33-1058916				WSALD NPH LLC	.PA	DS	W&S Real Estate Holdings LLC	Ownership	.50.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-0360272				WSL Partners LP	.OH	DS	The Western and Southern Life Ins Co	Ownership	.57.560	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843748				WSLR Birmingham	.AL	DS	WSLR Holdings LLC	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843635				WSLR Cinti LLC	.OH	DS	WSLR Holdings LLC	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843645				WSLR Columbus LLC	.OH	DS	WSLR Holdings LLC	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843653				WSLR Dallas LLC	.TX	DS	WSLR Holdings LLC	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843767				WSLR Hartford LLC	.CT	DS	WSLR Holdings LLC	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843577				WSLR Holdings LLC	.OH	DS	The Western and Southern Life Ins Co	Ownership	.24.490	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843962				WSLR Skyport LLC	.KY	DS	WSLR Holdings LLC	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843814				WSLR Union LLC	.OH	DS	WSLR Holdings LLC	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	26-3526711				YT Crossing Holdings, LLC	.TX	DS	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co	

Asterisk	Explanation
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# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

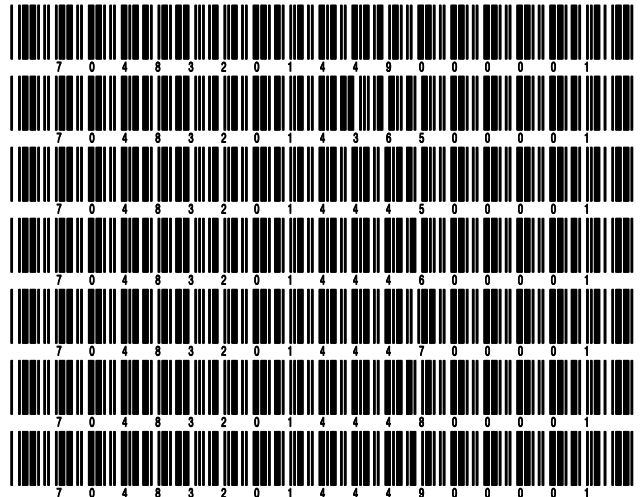
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



**OVERFLOW PAGE FOR WRITE-INS**

## Additional Write-ins for Summary of Operations Line 27

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
2704. Reserve adjustment on reinsurance assumed - Lafayette .....	22,654	39,239	(54,370)
2705. Miscellaneous Expense .....	63,091		
2797. Summary of remaining write-ins for Line 27 from overflow page	85,745	39,239	(54,370)

## Additional Write-ins for Summary of Operations Line 53

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
5304. Change in unrecognized pension SERP liability, net of tax .....			(3,284,587)
5397. Summary of remaining write-ins for Line 53 from overflow page	0	0	(3,284,587)

STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	30,542,420	31,058,943
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....	404,186	1,014,643
3. Current year change in encumbrances .....		0
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		0
7. Deduct current year's other than temporary impairment recognized .....		0
8. Deduct current year's depreciation .....	378,233	1,531,166
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....	30,568,373	30,542,420
10. Deduct total nonadmitted amounts .....		0
11. Statement value at end of current period (Line 9 minus Line 10) .....	30,568,373	30,542,420

**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....	17,821,295	31,792,965
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		0
4. Accrual of discount .....		0
5. Unrealized valuation increase (decrease) .....		0
6. Total gain (loss) on disposals .....		0
7. Deduct amounts received on disposals .....	235,644	13,971,670
8. Deduct amortization of premium and mortgage interest points and commitment fees .....		0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		0
10. Deduct current year's other than temporary impairment recognized .....		0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	17,585,651	17,821,295
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....	17,585,651	17,821,295
14. Deduct total nonadmitted amounts .....		0
15. Statement value at end of current period (Line 13 minus Line 14) .....	17,585,651	17,821,295

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	971,001,287	862,824,810
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....	12,900,862	51,244,083
2.2 Additional investment made after acquisition .....	13,150,885	92,346,282
3. Capitalized deferred interest and other .....		0
4. Accrual of discount .....		0
5. Unrealized valuation increase (decrease) .....	5,787,525	64,799,525
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....	50,416,750	99,765,224
8. Deduct amortization of premium and depreciation .....	2,266	6,097
9. Total foreign exchange change in book/adjusted carrying value .....		0
10. Deduct current year's other than temporary impairment recognized .....		442,092
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	952,421,543	971,001,287
12. Deduct total nonadmitted amounts .....	66,937,628	60,758,988
13. Statement value at end of current period (Line 11 minus Line 12) .....	885,483,915	910,242,299

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	6,892,210,186	6,353,156,977
2. Cost of bonds and stocks acquired .....	525,138,235	1,672,602,046
3. Accrual of discount .....	472,282	1,947,988
4. Unrealized valuation increase (decrease) .....	33,183,585	432,396,842
5. Total gain (loss) on disposals .....	44,439,055	139,951,060
6. Deduct consideration for bonds and stocks disposed of .....	404,223,827	1,689,716,566
7. Deduct amortization of premium .....	1,652,888	6,316,609
8. Total foreign exchange change in book/adjusted carrying value .....		0
9. Deduct current year's other than temporary impairment recognized .....	0	11,811,552
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	7,089,566,628	6,892,210,186
11. Deduct total nonadmitted amounts .....	187,304	187,301
12. Statement value at end of current period (Line 10 minus Line 11) .....	7,089,379,324	6,892,022,885

STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a) .....	2,465,524,180	468,581,286	676,197,763	104,011,957	2,361,919,660	0	0	2,465,524,180
2. NAIC 2 (a) .....	773,842,492	2,151,547,156	2,042,583,846	(93,969,964)	788,835,838	0	0	773,842,492
3. NAIC 3 (a) .....	151,457,685	5,525,229	12,516,843	(17,513,681)	126,952,390	0	0	151,457,685
4. NAIC 4 (a) .....	37,261,038	7,257,866	81,395	10,693,436	55,130,945	0	0	37,261,038
5. NAIC 5 (a) .....	8,852,275	0	3	(4,430,289)	4,421,983	0	0	8,852,275
6. NAIC 6 (a) .....	2,375,394	0	190,126	(92,055)	2,093,213	0	0	2,375,394
7. Total Bonds	3,439,313,064	2,632,911,537	2,731,569,976	(1,300,596)	3,339,354,029	0	0	3,439,313,064
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....	0				0			0
9. NAIC 2 .....	8,417,465	6,507,944	75,820	0	14,849,589	0	0	8,417,465
10. NAIC 3 .....	3,159,897	62,083	353,126	(361,997)	2,506,857	0	0	3,159,897
11. NAIC 4 .....	0	0	0	361,997	361,997	0	0	0
12. NAIC 5 .....	0				0			0
13. NAIC 6 .....	0				0			0
14. Total Preferred Stock	11,577,362	6,570,027	428,946	0	17,718,443	0	0	11,577,362
15. Total Bonds and Preferred Stock	3,450,890,426	2,639,481,564	2,731,998,922	(1,300,596)	3,357,072,472	0	0	3,450,890,426

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 131,736,756 ; NAIC 2 \$ 0 ; NAIC 3 \$ 0 ; NAIC 4 \$ 0 ; NAIC 5 \$ 0 ; NAIC 6 \$ 0

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**SCHEDULE DA - PART 1**

## Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	52,067,211	XXX	52,104,714	69,826	31,810

**SCHEDULE DA - VERIFICATION**

## Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	197,015,234	143,141,334
2. Cost of short-term investments acquired .....	357,567,856	1,489,210,276
3. Accrual of discount .....	28	22
4. Unrealized valuation increase (decrease) .....	0	0
5. Total gain (loss) on disposals .....	0	1,504
6. Deduct consideration received on disposals .....	502,459,873	1,435,201,436
7. Deduct amortization of premium .....	56,058	136,466
8. Total foreign exchange change in book/adjusted carrying value .....	0	0
9. Deduct current year's other than temporary impairment recognized .....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	52,067,187	197,015,234
11. Deduct total nonadmitted amounts .....		0
12. Statement value at end of current period (Line 10 minus Line 11)	52,067,187	197,015,234

**SCHEDULE DB - PART A - VERIFICATION**

Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/Adjusted Carrying Value, December 31, prior year (Line 9, prior year)	26,353,534
2. Cost Paid/(Consideration Received) on additions	(14,593,579)
3. Unrealized Valuation increase/(decrease)	(31,846,747)
4. Total gain (loss) on termination recognized	12,816,967
5. Considerations received/(paid) on terminations	2,689,945
6. Amortization	
7. Adjustment to the Book/Adjusted Carrying Value of hedged item	
8. Total foreign exchange change in Book/Adjusted Carrying Value	
9. Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4-5+6+7+8)	(9,959,770)
10. Deduct nonadmitted assets	
11. Statement value at end of current period (Line 9 minus Line 10)	(9,959,770)

**SCHEDULE DB - PART B - VERIFICATION**

Futures Contracts

1. Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)	
2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	
3.1 Add:	
Change in variation margin on open contracts - Highly Effective Hedges	
3.11 Section 1, Column 15, current year to date minus	
3.12 Section 1, Column 15, prior year	
Change in variation margin on open contracts - All Other	
3.13 Section 1, Column 18, current year to date minus	
3.14 Section 1, Column 18, prior year	
3.2 Add:	
Change in adjustment to basis of hedged item	
3.21 Section 1, Column 17, current year to date minus	
3.22 Section 1, Column 17, prior year	
Change in amount recognized	
3.23 Section 1, Column 19, current year to date minus	
3.24 Section 1, Column 19, prior year	
3.3 Subtotal (Line 3.1 minus Line 3.2)	
4.1 Cumulative variation margin on terminated contracts during the year	
4.2 Less:	
4.21 Amount used to adjust basis of hedged item	
4.22 Amount recognized	
4.3 Subtotal (Line 4.1 minus Line 4.2)	
5. Dispositions gains (losses) on contracts terminated in prior year:	
5.1 Total gain (loss) recognized for terminations in prior year	
5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6. Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	
7. Deduct total nonadmitted amounts	
8. Statement value at end of current period (Line 6 minus Line 7)	

**NONE**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE DB - VERIFICATION**

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	(9,959,795)
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	0
3.	Total (Line 1 plus Line 2).....	(9,959,795)
4.	Part D, Section 1, Column 5.....	6,331,750
5.	Part D, Section 1, Column 6.....	(16,291,545)
6.	Total (Line 3 minus Line 4 minus Line 5).....	0
		Fair Value Check
7.	Part A, Section 1, Column 16.....	(9,959,795)
8.	Part B, Section 1, Column 13.....	0
9.	Total (Line 7 plus Line 8).....	(9,959,795)
10.	Part D, Section 1, Column 8.....	6,331,750
11.	Part D, Section 1, Column 9.....	(16,291,545)
12.	Total (Line 9 minus Line 10 minus Line 11).....	0
		Potential Exposure Check
13.	Part A, Section 1, Column 21.....	10,450,673
14.	Part B, Section 1, Column 20.....	0
15.	Part D, Section 1, Column 11.....	10,450,673
16.	Total (Line 13 plus Line 14 minus Line 15).....	0

**SCHEDULE E - VERIFICATION**

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	22,297,732	0
2. Cost of cash equivalents acquired .....	2,146,219,177	6,433,118,983
3. Accrual of discount .....	0	0
4. Unrealized valuation increase (decrease) .....	0	0
5. Total gain (loss) on disposals .....	0	7,348
6. Deduct consideration received on disposals .....	2,088,847,364	6,410,815,243
7. Deduct amortization of premium .....	0	13,356
8. Total foreign exchange change in book/adjusted carrying value .....	0	0
9. Deduct current year's other than temporary impairment recognized .....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	79,669,545	22,297,732
11. Deduct total nonadmitted amounts .....	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	79,669,545	22,297,732

STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE A - PART 2**

Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost at Time of Acquisition	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Additional Investment Made After Acquisition
	2 City	3 State						
CRE 00001 05 WS OCCUPY	CINCINNATI	OH	01/01/1901	VARIOUS			15,090,810	.397,690
CRE 00011 05 WS OCCUPY	CINCINNATI	OH	01/01/1950	VARIOUS			1,724,747	1,750
CRE 01471 45 APARTMENT	CINCINNATI	OH	08/30/1967	VARIOUS			1,650,640	4,746
0199999. Acquired by Purchase					0	0	18,466,197	404,186
0399999 - Totals					0	0	18,466,197	404,186

**SCHEDULE A - PART 3**

Showing All Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract"

1 Description of Property	Location		4 Disposal Date	5 Name of Purchaser	6 Actual Cost	7 Expended for Additions, Permanent Improvements and Changes in Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances Prior Year	Change in Book/Adjusted Carrying Value Less Encumbrances					14 Book/Adjusted Carrying Value Less Encumbrances on Disposal	15 Amounts Received During Year	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Gross Income Earned Less Interest Incurred on Encumbrances	20 Taxes, Repairs and Expenses Incurred
	2 City	3 State						9 Current Year's Depreciation	10 Current Year's Other Than Temporary Impairment Recognized	11 Current Year's Change in Encumbrances	12 Total Change in Book/Adjusted Carrying Value (11-9-10)	13 Total Foreign Exchange Change in Book/Adjusted Carrying Value							
<b>NONE</b>																			
0399999 - Totals																			

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STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE B - PART 2**

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	3 City	3 State						
<b>NONE</b>								
3399999 - Totals								

**SCHEDULE B - PART 3**

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment						14 Book Value/Recorded Investment Excluding Accrued Interest on Disposal	15 Consid-eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	3 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other Than Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)	13 Total Foreign Exchange Change in Book Value					
0044579	Lexington	KY		10/02/1987		3,054,470	0	0	0	0	0	0	0	55,305	0	0	0
0044666	Miami	FL		07/30/1999		3,025,712	0	0	0	0	0	0	0	108,835	0	0	0
0044667	Lakeland	FL		08/05/1999		11,073,313	0	0	0	0	0	0	0	64,248	0	0	0
0044682	Cincinnati	OH		12/01/2011		29,380	0	0	0	0	0	0	0	210	0	0	0
0044683	Cincinnati	OH		12/01/2011		46,185	0	0	0	0	0	0	0	452	0	0	0
0044684	Cincinnati	OH		12/01/2011		8,965	0	0	0	0	0	0	0	69	0	0	0
0044685	Cincinnati	OH		12/01/2011		20,410	0	0	0	0	0	0	0	191	0	0	0
0044686	Cincinnati	OH		12/01/2011		25,698	0	0	0	0	0	0	0	221	0	0	0
0044687	Cincinnati	OH		12/01/2011		12,646	0	0	0	0	0	0	0	138	0	0	0
0044688	Cincinnati	OH		12/01/2011		28,979	0	0	0	0	0	0	0	256	0	0	0
0044689	Cincinnati	OH		12/01/2011		354,522	0	0	0	0	0	0	0	3,392	0	0	0
0044690	Covington	KY		12/01/2011		87,615	0	0	0	0	0	0	0	1,423	0	0	0
0044692	Cincinnati	OH		12/01/2011		53,400	0	0	0	0	0	0	0	903	0	0	0
0299999. Mortgages with partial repayments						17,821,295	0	0	0	0	0	0	0	235,643	0	0	0
0599999 - Totals						17,821,295	0	0	0	0	0	0	0	235,643	0	0	0

STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE BA - PART 2**

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	3 Location		5 Name of Vendor or General Partner	6 NAIC Designation	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership	
		City	State										
	ABRY ADVANCED SECURITIES FUND II LP	CAYMAN ISLANDS	CI	ABRY ADVANCED SECURITIES FUND II LP		05/04/2011	2		66,272		6,285,113	1.100	
	ABRY ADVANCED SECURITIES FUND LP	CAYMAN ISLANDS	CI	ABRY ADVANCED SECURITIES FUND LP		08/01/2008	2		6,880		2,142,278	0.200	
	ABRY SENIOR EQUITY III LP	BOSTON	MA	ABRY SENIOR EQUITY III LP		08/09/2010	3		25,352		506,590	0.600	
	ALINDA FUND I LP INFRASTRUCTURE FUND	WILMINGTON	DE	ALINDA FUND I LP INFRASTRUCTURE FUND		09/08/2006	1		6,368		262,017	0.070	
	APAX EUROPE VII	LONDON	UK	APAX EUROPE VII		06/25/2007	1		17,924		20,011	0.020	
	CARLYLE MEZZANINE PARTNERS LP L.P.	WASHINGTON	DC	CARLYLE MEZZANINE PARTNERS LP L.P.		03/14/2006	2		10,260		113,345	0.460	
	CARLYLE/RIVERSTONE III L.P.	WASHINGTON	DC	CARLYLE/RIVERSTONE III L.P.		04/03/2006	3		7,181		14,555	0.080	
	CHAMBERS Energy Capital II LP	HOUSTON	TX	CHAMBERS Energy Capital II LP		07/06/2012	2		149,196		2,871,200	0.740	
	CORSAIR III FS CAPITAL PARTNERS LP	NEW YORK	NY	CORSAIR III FS CAPITAL PARTNERS LP		06/29/2007			25,988		3,048,848	0.610	
	CORSAIR IV FS CAPITAL PARTNERS LP	NEW YORK	NY	CORSAIR IV FS CAPITAL PARTNERS LP		06/20/2011			43,282		5,576,662	1.470	
	DRAPER FISHER JURVETSON FUND IX PARTNERS L.P.	CAYMAN ISLANDS	CI	DRAPER FISHER JURVETSON FUND IX PARTNERS L.P.		04/12/2007	1		50,000		225,000	0.710	
	EnCap Energy Capital Fund IX	HOUSTON	TX	EnCap Energy Capital Fund IX		01/18/2013	1		64,408		2,112,471	1.150	
	ENERGY FUND XV	LA	CA	ENERGY FUND XV		12/10/2010	2		487,500		6,524,381	0.100	
	Energy Recap and Restruct Fund	HOUSTON	TX	Energy Recap and Restruct Fund		10/21/2011			368,072		6,995,148	2.020	
	H.I.G. BAYSIDE II (3) LP	MIAMI	FL	H.I.G. BAYSIDE II (3) LP		06/17/2008	3		2,000,000		7,871,667	0.580	
	HITECVISION VI	GUERNSEY	CI	HITECVISION VI		12/16/2011			717,002		6,361,650	0.640	
	KKR ASSOCIATES	NEW YORK	NY	KKR ASSOCIATES		10/05/2006	3		10,711		796,677	0.070	
	PROVIDENCE DEBT OPPS III L.P.	PROVIDENCE	RI	PROVIDENCE DEBT OPPS III L.P.		09/16/2013			712,657		13,168,453	2.800	
	PROVIDENCE EQUITY PRTRS V L.P.	PROVIDENCE	RI	PROVIDENCE EQUITY PRTRS V L.P.		04/05/2005	3		11,367		400,230	0.300	
	PROVIDENCE EQUITY PRTRS VI L.P.	PROVIDENCE	RI	PROVIDENCE EQUITY PRTRS VI L.P.		03/16/2007	1		33,177		1,327,630	0.200	
	ROYALTY OPPORTUNITIES	LUXEMBOURG	LU	ROYALTY OPPORTUNITIES		08/30/2011	2		2,520,000		3,624,000	1.400	
	SNOW PHIPPS II LP	NEW YORK	NY	SNOW PHIPPS II LP		08/11/2010			61,960		2,961,172	0.590	
<b>1599999. Joint Venture Interests - Common Stock - Unaffiliated</b>									0	7,395,556	0	73,209,098	XXX
	CINTRIFUSE Early Stage Capital Fund I LLC	CINCINNATI	OH	CINTRIFUSE Early Stage Capital Fund I LLC		12/31/2012	1		187,741		4,579,186	10.000	
	FT. WASHINGTON PRIVATE EQUITY VII L.P.	CINCINNATI	OH	FT. WASHINGTON PRIVATE EQUITY VII L.P.		07/23/2010	3		2,025,560		33,418,349	25.867	
	FT. WASHINGTON PRIVATE EQUITY VIII-B L.P.	CINCINNATI	OH	FT. WASHINGTON PRIVATE EQUITY VIII-B L.P.		12/17/2013	3		795,000		44,100,000	100.000	
<b>1699999. Joint Venture Interests - Common Stock - Affiliated</b>									0	3,008,301	0	82,097,535	XXX
	SUNDANCE LAFRONTERA HOLDINGS, LLC	ROUND ROCK	TX	Sundance Hotel LLC		06/25/2008			29,008		2,267,458	72.520	
	W&S REAL ESTATE HOLDINGS, LLC	CINCINNATI	OH	WSLIC		12/01/2006		12,900,862	2,718,020		43,957,405	100.000	
<b>1899999. Joint Venture Interests - Real Estate - Affiliated</b>									12,900,862	2,747,028	0	46,224,863	XXX
<b>4499999. Total - Unaffiliated</b>									0	7,395,556	0	73,209,098	XXX
<b>4599999. Total - Affiliated</b>									12,900,862	5,755,329	0	128,322,398	XXX
<b>4699999 - Totals</b>									12,900,862	13,150,885	0	201,531,496	XXX

**SCHEDULE BA - PART 3**

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	3 Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	9 Change in Book/Adjusted Carrying Value						15 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	16 Consid- eration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Invest- ment Income
		City	State					9 Unrealized Valuation Increase (De- crease)	10 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	11 Current Year's Other Than Temporary Impair- ment Recogn- ized	12 Capital- ized Deferred Interest and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value						
	57 STARS Global Opportunity Fund 3	WASHINGTON	DC	57 STARS Global Opportunity Fund 3	06/04/2013	03/17/2014	930,496							930,496	930,496		0		
	ABRY ADVANCED SECURITIES FUND II LP	CAYMAN ISLANDS	CI	ABRY ADVANCED SECURITIES FUND II LP	05/04/2011	03/21/2014	434,815							434,815	434,815		0		
	ABRY ADVANCED SECURITIES FUND LP	CAYMAN ISLANDS	CI	ABRY ADVANCED SECURITIES FUND LP	08/01/2008	03/14/2014	155,800							155,800	155,800		0		
	ABRY SENIOR EQUITY III LP	BOSTON	MA	ABRY SENIOR EQUITY III LP	08/09/2010	03/21/2014	372,593							372,593	372,593		0		
	Ares Capital Europe II	CAYMAN ISLANDS	CI	Ares Capital Europe II	03/27/2013	03/21/2014	63,965							63,965	63,965		0		
	CARLYLE MEZZANINE PARTNERS LP L.P.	WASHINGTON	DC	CARLYLE MEZZANINE PARTNERS LP L.P.	03/14/2006	02/11/2014	5,173							5,173	5,173		0		
	CARLYLE/RIVERSTONE III L.P.	WASHINGTON	DC	CARLYLE/RIVERSTONE III L.P.	04/03/2006	03/25/2014	1,859							1,859	1,859		0		
	CHAMBERS Energy Capital II LP	HOUSTON	TX	CHAMBERS Energy Capital II LP	07/06/2012	02/21/2014	605,237							605,237	605,237		0		

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STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE BA - PART 3**

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	Change in Book/Adjusted Carrying Value						15 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	16 Consid- eration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Invest- ment Income
		3 City	4 State					9 Unrealized Valuation Increase (De- crease)	10 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	11 Current Year's Other Than Temporary Impair- ment Recog- nized	12 Capital- ized Deferred Interest and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value						
	CONGRUENT CREDIT STRATEGIES Opportunities Fund III	DALLAS	TX	CONGRUENT CREDIT STRATEGIES Opportunities Fund III	08/30/2013	02/12/2014	192,276						0	192,276	192,276			0	
	CORSAIR IV FS CAPITAL PARTNERS LP	NEW YORK	NY	CORSAIR IV FS CAPITAL PARTNERS LP	06/20/2011	02/11/2014	430,141						0	430,141	430,141			0	
	DRAPER FISHER JURVETSON FUND IX PARTNERS L.P.	CAYMAN ISLANDS	CI	DRAPER FISHER JURVETSON FUND IX PARTNERS L.P.	04/12/2007	01/31/2014	59,480						0	59,480	59,480			0	
	ENERGY FUND XV	LA	CA	ENERGY FUND XV	12/10/2010	02/10/2014	170,502						0	170,502	170,502			0	
	EUROPEAN STRATEGIC PARTNERS I LP	LONDON	UK	EUROPEAN STRATEGIC PARTNERS I LP	05/04/2000	01/24/2014	127,929						0	127,929	127,929			0	
	FTV Capital IV	SAN FRANCISCO	CA	FTV Capital IV	12/27/2013	03/27/2014	1,250,000						0	1,250,000	1,250,000			0	
	H.I.G. BAYSIDE II (3) LP	MIAMI	FL	H.I.G. BAYSIDE II (3) LP	06/17/2008	03/10/2014	2,704,350						0	2,704,350	2,704,350			0	
	KKR ASSOCIATES	NEW YORK	NY	KKR ASSOCIATES	10/05/2006	03/13/2014	366,669						0	366,669	366,669			0	
	LANDMARK EQUITY PARTNERS III LP	SIMSBURY	CT	LANDMARK EQUITY PARTNERS III LP	03/31/1993	03/31/2014	26,677						0	26,677	26,677			0	
	LEXINGTON CAPITAL II LP	WILMINGTON	DE	LEXINGTON CAPITAL II LP	04/08/1998	03/31/2014	31,819						0	31,819	31,819			0	
	OCM EUROPEAN OPP FUND II LP	CAYMAN ISLANDS	CI	OCM EUROPEAN OPP FUND II LP	10/09/2008	03/21/2014	1,060,736						0	1,060,736	1,060,736			0	
	PROVIDENCE EQUITY PARTNERS VII L.P.	PROVIDENCE	RI	PROVIDENCE EQUITY PARTNERS VII L.P.	03/04/2013	03/19/2014	125,294						0	125,294	125,294			0	
	PROVIDENCE EQUITY PARTNS VI L.P.	PROVIDENCE	RI	PROVIDENCE EQUITY PARTNS VI L.P.	03/16/2007	03/27/2014	2,321,725						0	2,321,725	2,321,725			0	
	ROYALTY OPPORTUNITIES	LUXEMBOURG	LU	ROYALTY OPPORTUNITIES	08/30/2011	03/31/2014	285,077						0	285,077	285,077			0	
	VS&A COMMUNICATIONS PARTNS III L.P.	WILMINGTON	DE	VS&A COMMUNICATIONS PARTNS III L.P.	01/14/1999	03/25/2014	319,256						0	319,256	319,256			0	
<b>1599999. Joint Venture Interests - Common Stock - Unaffiliated</b>							<b>12,041,869</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>12,041,869</b>	<b>12,041,869</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	FT. WASHINGTON PRIVATE EQUITY II LP	CINCINNATI	OH	FT. WASHINGTON PRIVATE EQUITY II LP	12/12/2008	03/11/2014	3,064,163						0	3,064,163	3,064,163			0	
	FT. WASHINGTON PRIVATE EQUITY III LP	CINCINNATI	OH	FT. WASHINGTON PRIVATE EQUITY III LP	12/23/1999	03/20/2014	1,440,000						0	1,440,000	1,440,000			0	
	FT. WASHINGTON PRIVATE EQUITY IV L.P.	CINCINNATI	OH	FT. WASHINGTON PRIVATE EQUITY IV L.P.	12/08/2000	03/27/2014	1,124,998						0	1,124,998	1,124,998			0	
	FT. WASHINGTON PRIVATE EQUITY OPPORTUNITIES FUND II LP	CINCINNATI	OH	FT. WASHINGTON PRIVATE EQUITY OPPORTUNITIES FUND II LP	11/29/2004	01/29/2014	697,866						0	697,866	697,866			0	
	FT. WASHINGTON PRIVATE EQUITY V L.P.	CINCINNATI	OH	FT. WASHINGTON PRIVATE EQUITY V L.P.	05/15/2006	03/27/2014	1,800,000						0	1,800,000	1,800,000			0	
	FT. WASHINGTON PRIVATE EQUITY VI L.P.	CINCINNATI	OH	FT. WASHINGTON PRIVATE EQUITY VI L.P.	10/25/2007	03/25/2014	1,575,000						0	1,575,000	1,575,000			0	
	W&L PARTNERS L.P.	CINCINNATI	OH	W&L PARTNERS L.P.	11/14/2003	03/11/2014	1,084,387						0	1,084,387	1,084,387			0	
<b>1699999. Joint Venture Interests - Common Stock - Affiliated</b>							<b>10,786,414</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>10,786,414</b>	<b>10,786,414</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
000000-00-0	SKYPORT HOTEL, LLC	HEBRON	KY	CASH ROC	03/31/1999	03/27/2014	433,515						0	433,515	433,515			0	
000000-00-0	W&S REAL ESTATE HOLDINGS, LLC	CINCINNATI	OH	CASH ROC	12/01/2006	03/27/2014	249,576,418						0	249,576,418	249,576,418			0	
000000-00-0	CINCINNATI NEW MARKET FUND, LLC	CINCINNATI	OH	CASH ROC	02/21/2005	01/07/2014	6,242,625						0	6,242,625	6,242,625			0	
000000-00-0	WINDSOR HOTEL LLC	CINCINNATI	OH	CASH ROC	10/03/2000	03/27/2014	329,383						0	329,383	329,383			0	
<b>1899999. Joint Venture Interests - Real Estate - Affiliated</b>							<b>256,581,941</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>256,581,941</b>	<b>256,581,941</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>4499999. Total - Unaffiliated</b>							<b>12,041,869</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>12,041,869</b>	<b>12,041,869</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>4599999. Total - Affiliated</b>							<b>267,368,355</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>267,368,355</b>	<b>267,368,355</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>4699999 - Totals</b>							<b>279,410,224</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>279,410,224</b>	<b>279,410,224</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

## STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
36176F-2C-1	G2 #765171 4.660% 12/27/61		.03/01/2014	Interest Capitalization		160,223	160,223	.0	1
36176F-2Z-2	G2 #765168 4.615% 11/22/61		.03/01/2014	Interest Capitalization		54,143	54,143	.0	1
912828-C2-4	U S TREASURY 1.500% 02/28/19		.03/04/2014	MORGAN STANLEY FIXED INC		5,001,367	5,000,000	1,223	1
<b>0599999. Subtotal - Bonds - U.S. Governments</b>						5,215,733	5,214,366	1,223	XXX
748148-OR-7	PROV OF QUEBEC 7.500% 09/15/29	A.	.02/14/2014	FTN FINANCIAL SECURITIES		9,783,630	7,000,000	217,708	1FE
831594-AG-1	REPUBLIC OF SLOVENIA SOVEREIGN 5.250% 02/18/24	F.	.02/10/2014	GOLDMAN SACHS		1,964,940	2,000,000	.0	2FE
857524-AC-6	REPUBLIC OF POLAND 4.000% 01/22/24	F.	.01/31/2014	BARCLAYS		1,965,000	2,000,000	2,889	1FE
<b>1099999. Subtotal - Bonds - All Other Governments</b>						13,713,570	11,000,000	220,597	XXX
19625A-AG-7	COLONY TX LOCAL DEV CORP SALES 4.881% 10/01/47		.03/27/2014	RAYMOND JAMES		980,460	1,000,000	.0	1FE
3136A3-EE-7	FNR 2011-143 PZ 4.500% 01/25/42		.03/01/2014	Interest Capitalization		37,061	37,061	.0	1
3136AH-VS-6	FNR 2013-136 CZ 3.500% 01/25/44		.03/01/2014	Interest Capitalization		17,551	17,551	.0	1
31394R-VW-6	FHLMC 2758 ZG 5.500% 04/15/33		.03/01/2014	Interest Capitalization		117,929	117,929	.0	1
38373Y-6Z-2	GNMA - CMO 2003-16 Z 5.657% 02/16/44		.03/01/2014	Interest Capitalization		130,503	130,503	.0	1
38375B-JM-3	GNR 2011-H02 BA 4.450% 02/20/61		.03/01/2014	Interest Capitalization		73,266	73,266	.0	1
49126R-AC-0	KENTUCKY ST FIN VRDN 0.530% 04/01/31		.02/28/2014	J P MORGAN SEC FIXED INC		3,420,000	3,420,000	.0	2AM
666467-FG-5	NORTHLAKE IL VRDN 0.140% 12/01/34		.03/10/2014	PNC CAPITAL MARKETS		8,000,000	8,000,000	.0	1FE
<b>3199999. Subtotal - Bonds - U.S. Special Revenues</b>						12,776,770	12,796,310	0	XXX
0258M0-CZ-0	AMERICAN EXPRESS 5.125% 08/25/14		.02/19/2014	PIERPONT SECURITIES		1,024,210	1,000,000	25,483	1FE
04364B-AA-5	ACER ABS 0.450% 03/10/15		.03/03/2014	BANK OF AMERICA SEC		2,600,000	2,600,000	.0	1FE
057224-AK-3	BAKER HUGHES INC 6.875% 01/15/29		.02/18/2014	J P MORGAN SEC FIXED INC		1,310,100	1,000,000	6,875	1FE
05948K-XT-1	BOAA 2005-2 1CB4 5.500% 03/25/35		.03/01/2014	Interest Capitalization		61,286	61,286	.0	3FM
06051G-DY-2	BANK OF AMERICA CORP 7.375% 05/15/14		.03/27/2014	SUSQUEHANNA		2,420,424	2,400,000	66,867	1FE
06053F-AA-7	BANK OF AMERICA CORP 4.100% 07/24/23		.01/30/2014	BANK OF AMERICA SEC		3,022,950	3,000,000	3,417	1FE
06846N-AC-8	BILL BARRETT CORP 7.625% 10/01/19		.03/05/2014	J P MORGAN SEC HI-YIELD		1,252,090	1,154,000	38,863	4FE
06985P-AH-3	BASIC ENERGY SERVICES 7.750% 02/15/19		.03/07/2014	BANK OF AMERICA SEC		298,530	279,000	1,622	4FE
097751-AS-0	BOMBARDIER INC 7.500% 03/15/18	G.	.03/03/2014	BARCLAYS		572,475	510,000	18,169	3FE
126307-AC-1	CSC HOLDINGS INC 8.625% 02/15/19		.03/10/2014	BANK OF AMERICA SEC		1,534,390	1,276,000	8,560	3FE
14916R-AD-6	CATHOLIC HEALTH INITIATIVES 4.350% 11/01/42		.03/06/2014	J P MORGAN SEC FIXED INC		901,370	1,000,000	15,708	1FE
172967-CX-5	CITIGROUP 5.125% 05/05/14		.02/12/2014	BNP SECURITIES		3,030,600	3,000,000	43,990	1FE
209615-CA-9	CONSOLIDATED NATURAL GAS 5.000% 12/01/14		.02/25/2014	KGS-ALPHA CAPITAL MARKETS		837,832	810,000	9,788	2FE
25470X-AB-1	DISH DBS CORP 7.875% 09/01/19		.02/27/2014	JEFFERIES & CO		596,700	510,000	335	3FE
26884A-AS-2	ERP OPERATING 5.250% 09/15/14		.03/27/2014	KEY BANK-MCDONALD		510,700	500,000	1,167	2FE
29379V-BC-6	ENTERPRISE PRODUCTS 5.100% 02/15/45		.02/05/2014	CITIGROUP GLOBAL MKTS		1,996,900	2,000,000	.0	2FE
31428X-AW-6	FEDEX CORP 5.100% 01/14/44		.03/10/2014	Various		5,026,770	5,000,000	27,200	2FE
378272-AA-6	GLENCORE FUNDING LLC 6.000% 04/15/14		.02/03/2014	Various		2,850,006	2,850,000	51,150	2FE
38141E-A3-3	GOLDMAN SACHS GROUP 6.000% 05/01/14		.01/15/2014	Various		3,405,340	3,350,000	40,867	1FE
38141G-EA-8	GOLDMAN SACHS GROUP INC 5.125% 01/15/15		.01/27/2014	PIERPONT SECURITIES		1,980,902	1,900,000	4,057	1FE
402524-AA-0	GULF SOUTH PIPELINE 5.050% 02/01/15		.01/06/2014	MIZUHO SECURITIES USA INC		1,357,356	1,300,000	28,813	2FE
40414L-AB-5	HCP INC 2.700% 02/01/14		.01/03/2014	KEY BANK-MCDONALD		3,349,877	3,345,000	39,137	2FE
444454-AB-8	HUGHES SATELLITE SYS CORP 6.500% 06/15/19		.03/10/2014	BANK OF AMERICA SEC		2,807,200	2,552,000	40,318	4FE
46617T-AA-2	HENDR 2014-1A A 3.960% 03/15/63		.02/10/2014	BARCLAYS		2,998,307	3,000,000	.0	1FE
46625H-HP-8	JP MORGAN CHASE & CO 3.700% 01/20/15		.01/28/2014	SUSQUEHANNA		2,986,536	2,900,000	3,279	1FE
61747Y-CF-0	MORGAN STANLEY 6.000% 05/13/14		.03/27/2014	MELLON CAPITAL MKT		1,811,880	1,800,000	41,400	2FE
653522-DQ-2	NIAGRA MOHAWK 3.553% 10/01/14		.03/25/2014	Various		2,133,945	2,100,000	36,389	1FE
681936-BA-7	OMEGA HEALTHCARE 4.950% 04/01/24		.03/06/2014	J P MORGAN SEC FIXED INC		1,971,600	2,000,000	.0	2FE
704549-AK-0	PEABODY ENERGY CORP 6.000% 11/15/18		.03/06/2014	BANK OF AMERICA SEC		2,760,375	2,550,000	49,300	3FE
737679-CX-6	POTOMAC ELECTRIC PWR CO 4.650% 04/15/14		.03/25/2014	KGS-ALPHA CAPITAL MARKETS		1,202,424	1,200,000	25,265	1FE
74922E-AF-6	RALI 2006-QS6 1A6 6.250% 06/25/36		.03/27/2014	Various		1	1	.0	4FM
74958E-AS-5	RFMSI 2006-S12 3A9 5.750% 12/25/36		.03/27/2014	Various		2	2	.0	3FE
74977X-AA-9	RSI HOME PRODUCTS INC 6.875% 03/01/18		.03/11/2014	BANK OF AMERICA SEC		246,790	232,000	576	4FE
761118-MD-7	RALI 2005-QS16 A4 5.750% 11/25/35		.03/27/2014	Various		1	1	.0	3FM
88576X-AA-4	HENDR 2010-1A A 5.560% 07/15/59		.02/13/2014	BARCLAYS		3,394,530	2,961,624	1,830	1FE
887315-BN-8	TIME WARNER 6.625% 05/15/29		.03/20/2014	WELLS FARGO		2,415,980	2,000,000	47,847	2FE
902917-AH-6	WASTE MANAGEMENT INC 7.000% 07/15/28		.03/25/2014	Various		8,322,766	6,526,000	77,898	2FE
925524-AH-3	CBS 7.875% 07/30/30		.03/05/2014	FTN FINANCIAL SECURITIES		2,605,800	2,000,000	17,500	2FE
92553P-AW-2	VIACOM INC-CLASS B 5.250% 04/01/44		.03/04/2014	MORGAN STANLEY FIXED INC		998,310	1,000,000	.0	2FE
97381W-AN-4	WINDSTREAM CORP 7.750% 10/15/20		.03/13/2014	BARCLAYS		1,281,555	1,188,000	39,130	4FE
976656-BP-2	WISC ELEC POWER 6.500% 06/01/28		.02/25/2014	SUSQUEHANNA		1,291,415	1,028,000	16,148	1FE
12201P-AN-6	BURLINGTON RESOURCES FINANCE 7.400% 12/01/31	A.	.02/26/2014	SUSQUEHANNA		11,189,726	8,160,000	154,315	1FE
136385-AF-8	CANADIAN NATL RESOURCES 4.900% 12/01/14	A.	.01/30/2014	BANK OF AMERICA SEC		1,554,180	1,500,000	12,863	2FE
012605-AA-9	ALBEA BEAUTY HOLDINGS SA 8.375% 11/01/19	F.	.03/11/2014	BANK OF AMERICA SEC		1,371,700	1,276,000	39,481	4FE

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STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
225460-AA-5	CREDIT SUISS NEW YORK 5.500% 05/01/14	F	.01/15/2014	HAPOLIM SECURITIES		1,115,961	1,100,000	13,444	1FE
658531-AJ-9	STATOIL ASA 7.150% 01/15/29	F	.03/18/2014	SUSQUEHANNA		2,986,639	2,230,000	29,232	1FE
<b>3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)</b>						<b>97,418,431</b>	<b>88,148,914</b>	<b>1,078,283</b>	<b>XXX</b>
<b>8399997. Total - Bonds - Part 3</b>						<b>129,124,504</b>	<b>117,159,590</b>	<b>1,300,103</b>	<b>XXX</b>
<b>8399998. Total - Bonds - Part 5</b>						<b>XXX</b>	<b>XXX</b>	<b>XXX</b>	<b>XXX</b>
<b>8399999. Total - Bonds</b>						<b>129,124,504</b>	<b>117,159,590</b>	<b>1,300,103</b>	<b>XXX</b>
054937-60-2	BB&T CORPORATION PFD		.01/02/2014	JEFFERIES & CO	104,585.000	1,993,390	0.00	0.00	P2LFE
064058-20-9	BANK OF NY MELLON CORP PFD		.01/24/2014	JEFFERIES & CO	75,000.000	1,616,250	0.00	0.00	P2LFE
517942-80-1	LASALLE HOTEL PROPERTIES PREFERRED		.01/01/2014	ADVANTUS CAPITAL MANAGEMENT	2,998.000	62,083	0.00	0.00	P4L
693475-83-2	PNC FINANCIAL PFD		.02/13/2014	Various	129,981.000	2,709,086	0.00	0.00	P2LFE
70509V-20-9	PEBBLEBROOK HOTEL TRUST PREFERRED		.01/13/2014	ADVANTUS CAPITAL MANAGEMENT	2,800.000	70,140	0.00	0.00	P2LZ
857477-50-9	STATE STREET CORP PFD		.01/24/2014	BLOOMBERG TRADEBOOK	4,247.000	91,771	0.00	0.00	P2LFE
902973-79-1	U S BANCORP PFD		.01/24/2014	BLOOMBERG TRADEBOOK	1,300.000	27,307	0.00	0.00	P2LFE
<b>8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)</b>						<b>6,570,027</b>	<b>XXX</b>	<b>0</b>	<b>XXX</b>
<b>8999997. Total - Preferred Stocks - Part 3</b>						<b>6,570,027</b>	<b>XXX</b>	<b>0</b>	<b>XXX</b>
<b>8999998. Total - Preferred Stocks - Part 5</b>						<b>XXX</b>	<b>XXX</b>	<b>XXX</b>	<b>XXX</b>
<b>8999999. Total - Preferred Stocks</b>						<b>6,570,027</b>	<b>XXX</b>	<b>0</b>	<b>XXX</b>
001084-10-2	AGCO CORP		.02/13/2014	Various	158,000.000	8,214,398	0.00	0.00	L
001084-10-2	AGCO CORP		.02/21/2014	Various	58,300.000	3,134,792	0.00	0.00	L
00206R-10-2	AT&T INC		.03/04/2014	BNY CONVERG-SOFT	44,438.000	1,432,250	0.00	0.00	L
002824-10-0	ABBOTT LABS		.01/30/2014	CREDIT SUISSE FIRST BOSTON	33,500.000	1,217,665	0.00	0.00	L
00434L-10-9	ACCESS MIDSTREAM PARTNERS LP LIMITED PARTNERS		.03/26/2014	Various	74,000.000	4,170,659	0.00	0.00	L
021441-10-0	ALTERA CORP		.01/02/2014	S. C. BERNSTEIN	219,000.000	7,043,128	0.00	0.00	L
024835-10-0	AMERICAN CAMPUS COMMUNITIES REIT		.02/10/2014	ADVANTUS CAPITAL MANAGEMENT	300.000	10,097	0.00	0.00	L
025537-10-1	AMERICAN ELECTRIC POWER		.03/25/2014	ADVANTUS CAPITAL MANAGEMENT	8,200.000	393,669	0.00	0.00	L
03216B-20-8	AMREIT INC REIT		.01/24/2014	ADVANTUS CAPITAL MANAGEMENT	3,200.000	51,532	0.00	0.00	L
037833-10-0	APPLE INC		.01/03/2014	Various	7,700.000	4,213,076	0.00	0.00	L
04930A-10-4	ATLAS ENERGY LP		.01/21/2014	Various	11,000.000	504,453	0.00	0.00	L
049392-10-3	ATLAS PIPELINE PARTNERS LP		.03/13/2014	Various	49,000.000	1,538,798	0.00	0.00	L
064058-10-0	BANK OF NY MELLON CORP		.02/07/2014	Various	274,274.000	8,695,348	0.00	0.00	L
111320-10-7	BROADCOM CORP-CL A		.02/26/2014	CSFB-CSA-EQUITY	340,500.000	10,060,744	0.00	0.00	L
118230-10-1	BUCKEYE PARTNERS MLP		.03/24/2014	ADVANTUS CAPITAL MANAGEMENT	3,700.000	269,996	0.00	0.00	L
124830-10-0	CBL & ASSOCIATES PROPERTIES REIT		.01/15/2014	ADVANTUS CAPITAL MANAGEMENT	2,100.000	37,817	0.00	0.00	L
133131-10-2	CAMDEN PROPERTY TRUST REIT		.03/12/2014	ADVANTUS CAPITAL MANAGEMENT	9,300.000	569,740	0.00	0.00	L
13342B-10-5	CAMERON INTERNATIONAL CORP		.02/26/2014	CSFB-CSA-EQUITY	74,700.000	4,782,197	0.00	0.00	L
134429-10-9	CAMPBELL SOUP CO		.01/02/2014	JP MORGAN - EQ	288,000.000	12,398,544	0.00	0.00	L
14987J-10-6	CBS OUTDOOR AMERICAS INC COMMON		.03/28/2014	ADVANTUS CAPITAL MANAGEMENT	80.000	2,300	0.00	0.00	U
156700-10-6	CENTURYLINK INC		.01/24/2014	ADVANTUS CAPITAL MANAGEMENT	800.000	23,603	0.00	0.00	L
164110-10-1	CHENIERE ENERGY PARTNERS LP LIMITED PARTNERS		.03/28/2014	CITIGROUP GLOBAL-EQ	6,000.000	177,644	0.00	0.00	U
16411R-20-8	CHENIERE ENERGY INC		.02/14/2014	Morgan Stanley	10,000.000	441,185	0.00	0.00	U
165167-10-7	CHESAPEAKE ENERGY		.03/04/2014	BNY CONVERG-SOFT	195,600.000	4,998,714	0.00	0.00	L
165240-10-2	CHESAPEAKE LODGING TRUST REIT		.03/27/2014	ADVANTUS CAPITAL MANAGEMENT	16,100.000	400,479	0.00	0.00	L
172967-42-4	CITIGROUP		.03/27/2014	Various	302,600.000	14,612,047	0.00	0.00	L
19624R-10-6	COLONY FINANCIAL INC REIT		.03/31/2014	ADVANTUS CAPITAL MANAGEMENT	2,100.000	45,925	0.00	0.00	L
198287-20-3	COLUMBIA PROPERTY TRUST INC REIT		.03/10/2014	ADVANTUS CAPITAL MANAGEMENT	13,200.000	314,178	0.00	0.00	U
204912-10-9	COMPUTER ASSOCIATES INTL INC		.01/02/2014	Various	1.000	0	0.00	0.00	L
226344-10-9	CRESTWOOD EQUITY PARTNERS LP		.02/26/2014	Various	28,000.000	363,269	0.00	0.00	U
226378-10-7	CRESTWOOD MIDSTREAM PART		.03/24/2014	Various	35,000.000	795,506	0.00	0.00	U
22765U-10-2	CROSSTEX ENERGY LP LIMITED PARTNERS		.03/04/2014	Various	14,000.000	436,323	0.00	0.00	L
22765Y-10-4	CROSSTEX ENERGY INC		.03/31/2014	Various	14,002.000	576,600	0.00	0.00	L
23311P-10-0	DCP MIDSTREAM PARTNERS LP		.03/27/2014	Various	39,000.000	1,931,193	0.00	0.00	L
244199-10-5	DEERE & COMPANY		.02/28/2014	Various	161,647.000	13,947,390	0.00	0.00	L
25179M-10-3	DEVON ENERGY CORPORATION		.01/03/2014	CREDIT SUISSE FIRST BOSTON	114,400.000	6,999,656	0.00	0.00	L
254067-10-1	DILLARD DEPT STORES		.02/26/2014	CSFB-CSA-EQUITY	67,000.000	6,167,538	0.00	0.00	L
256677-10-5	DOLLAR GENERAL CORP		.01/21/2014	Various	67,900.000	4,033,314	0.00	0.00	L
264411-50-5	DUKE WEEKS REALTY CORP REIT		.01/29/2014	ADVANTUS CAPITAL MANAGEMENT	27,100.000	406,249	0.00	0.00	L
26441C-20-4	DUKE ENERGY CORP		.01/08/2014	ADVANTUS CAPITAL MANAGEMENT	200.000	13,558	0.00	0.00	L
268648-10-2	EMC CORP/MASS		.01/02/2014	Various	278,600.000	7,012,557	0.00	0.00	L
26884U-10-9	EPR PROPERTIES REIT		.02/20/2014	ADVANTUS CAPITAL MANAGEMENT	4,500.000	227,119	0.00	0.00	L
26885B-10-0	EQT MIDSTREAM PARTNERS LP LIMITED PARTNERS		.02/20/2014	Various	11,000.000	717,857	0.00	0.00	L

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1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
278642-10-3	EBAY INC		.01/21/2014	SANDLER O'NEILL	67,700.000	3,643,364		.0	L
29273V-10-0	ENERGY TRANSFER EQUITY LP		.03/25/2014	Various	54,142.000	2,491,561		.0	L
29273V-10-0	ENERGY TRANSFER EQUITY LP		.01/27/2014	Stock Split	152,800.000			.0	L
29336T-10-0	ENLINK MIDSTREAM LLC		.03/31/2014	Various	90,000.000	3,251,461		.0	L
29336T-10-0	ENLINK MIDSTREAM LLC		.03/10/2014	Tax Free Exchange	54,400.000	1,339,680		.0	L
29336U-10-7	ENLINK MIDSTREAM PARTNER LP		.03/31/2014	Various	28,000.000	869,351		.0	U
29336U-10-7	ENLINK MIDSTREAM PARTNER LP		.03/10/2014	Tax Free Exchange	14,000.000	436,323		.0	U
293792-10-7	ENTERPRISE PRODUCTS PARTNERS		.03/24/2014	Various	47,800.000	3,190,890		.0	L
369550-10-8	GENERAL DYNAMICS CORP		.02/14/2014	S. C. BERNSTEIN	17,000.000	1,807,301		.0	L
371927-10-4	GENESIS ENERGY L.P.		.03/27/2014	Various	25,000.000	1,339,955		.0	L
38141G-10-4	GOLDMAN SACHS GROUP INC		.03/25/2014	Various	95,674.000	15,751,230		.0	L
38259P-50-8	GOOGLE INC-CL A		.03/28/2014	BARCLAYS	5,300.000	5,982,296		.0	L
40414L-10-9	HOP INC REIT		.03/27/2014	Various	120,500.000	4,627,998		.0	L
406216-10-1	HALLIBURTON COMPANY		.01/21/2014	S. C. BERNSTEIN	101,000.000	5,011,539		.0	L
42225P-10-5	HEALTHCARE TRUST OF AME-CL A REIT		.03/19/2014	ADVANTUS CAPITAL MANAGEMENT	9,200.000	103,263		.0	L
427825-10-4	HERSHA HOSPITALITY TRUST REIT		.02/24/2014	ADVANTUS CAPITAL MANAGEMENT	64,500.000	353,630		.0	L
437306-10-3	HOME PROPERTIES INC REIT		.02/19/2014	ADVANTUS CAPITAL MANAGEMENT	700.000	40,325		.0	L
44106M-10-2	HOSPITALITY PROP TRUST REIT		.03/27/2014	ADVANTUS CAPITAL MANAGEMENT	3,100.000	81,121		.0	L
46625H-10-0	JP MORGAN CHASE & CO		.01/02/2014	Various	119,600.000	6,990,261		.0	L
478366-10-7	JOHNSON CONTROLS		.01/02/2014	Various	138,300.000	7,012,474		.0	L
481165-10-8	JOY GLOBAL INC		.01/03/2014	CREDIT SUISSE FIRST BOSTON	113,700.000	6,319,219		.0	L
482480-10-0	KLA INSTRUMENTS CORP		.01/21/2014	S. C. BERNSTEIN	16,000.000	1,000,354		.0	L
49446R-10-9	KIMCO REALTY CORP		.01/03/2014	JP MORGAN - EQ	179,000.000	3,583,222		.0	L
494550-10-6	KINDER MORGAN PARTNERS MASTER LIMITED PARTNERS		.03/13/2014	ADVANTUS CAPITAL MANAGEMENT	2,100.000	160,035		.0	L
49456B-10-1	KINDER MORGAN INC		.03/31/2014	Various	375,000.000	12,092,895		.0	L
502175-10-2	LTC PROPERTIES INC REIT		.03/31/2014	ADVANTUS CAPITAL MANAGEMENT	4,700.000	175,572		.0	L
512807-10-8	LAM RESEARCH CORP		.02/26/2014	CSFB-CSA-EQUITY	114,300.000	6,072,702		.0	L
531172-10-4	LIBERTY PROPERTY TRUST REIT		.01/03/2014	ADVANTUS CAPITAL MANAGEMENT	300.000	10,265		.0	L
564382-10-1	MACERICH CO/THE REIT		.03/10/2014	ADVANTUS CAPITAL MANAGEMENT	3,800.000	222,664		.0	L
56908B-10-5	MACQUARIE INFRASTRUCTURE CO COMMON		.03/27/2014	ADVANTUS CAPITAL MANAGEMENT	1,600.000	86,755		.0	L
569080-10-6	MAGELLAN MIDSTREAM PARTNERS		.03/03/2014	Various	22,000.000	1,489,036		.0	L
570759-10-0	MARKWEST ENERGY PARTNERS LP MASTER LIMITED PARTNER		.03/24/2014	Various	256,273.000	16,831,851		.0	L
573331-10-5	MARTIN MIDSTREAM PARTNERS LP LIMITED PARTNERS		.03/26/2014	Various	83,000.000	3,570,809		.0	L
57772K-10-1	MAXIM INTEGRATED PRODUCTS		.01/02/2014	CREDIT SUISSE FIRST BOSTON	214,600.000	5,985,409		.0	L
586048-10-0	MEMORIAL PRODUCTION PARTNERS LIMITED PARTNERS		.03/27/2014	JP MORGAN - EQ	5,000.000	112,920		.0	L
584918-10-4	MICROSOFT CORP		.01/21/2014	S. C. BERNSTEIN	36,000.000	1,305,659		.0	L
58522J-10-3	MID-AMERICA APARTMENT COMM REIT		.03/25/2014	ADVANTUS CAPITAL MANAGEMENT	1,900.000	119,313		.0	L
62913M-10-7	NGL ENERGY PARTNERS LP LIMITED PARTNERS		.03/04/2014	Various	32,000.000	1,165,239		.0	L
637071-10-1	NATIONAL OILWELL VARCO INC		.02/14/2014	Various	123,840.000	9,713,018		.0	L
637417-10-6	NATL RETAIL PROPERTIES REIT		.03/28/2014	ADVANTUS CAPITAL MANAGEMENT	15,400.000	495,176		.0	L
651639-10-6	NEWMONT MINING CORP		.02/28/2014	CREDIT SUISSE FIRST BOSTON	86,900.000	2,011,909		.0	L
67059H-10-2	NUSTAR ENERGY LP		.03/14/2014	Various	10,000.000	523,667		.0	L
67059L-10-2	NUSTAR GP HOLDINGS LLC MLP		.03/06/2014	Morgan Stanley	11,000.000	342,962		.0	L
681936-10-0	OMEGA HEALTHCARE REIT		.02/06/2014	ADVANTUS CAPITAL MANAGEMENT	4,000.000	121,665		.0	L
690732-10-2	OWENS & MINOR INC		.03/24/2014	RUSSELL INVESTMENTS -SOFT	35,100.000	1,199,974		.0	L
701094-10-4	PARKER HANNIFIN		.02/10/2014	Various	65,848.000	7,434,802		.0	L
713291-10-2	PEPCO HOLDINGS INC COMMON		.03/19/2014	ADVANTUS CAPITAL MANAGEMENT	2,800.000	53,617		.0	L
723484-10-1	PINNACLE WEST CAP CORP		.03/31/2014	ADVANTUS CAPITAL MANAGEMENT	14,200.000	755,950		.0	L
726503-10-5	PLAINS ALL AMER PIPELINE LP		.03/26/2014	Various	48,900.000	2,595,853		.0	L
72651A-10-8	PLAINS GP HOLDINGS LP-CL A LIMITED PARTNERS		.02/26/2014	Various	19,000.000	507,211		.0	L
747525-10-3	QUALCOMM		.01/02/2014	BNY CONVERG-SOFT	122,700.000	9,028,892		.0	L
759509-10-2	RELIANCE STEEL & ALUMINUM		.02/26/2014	CSFB-CSA-EQUITY	61,300.000	4,258,597		.0	L
760841-20-5	RESCAP LIQUIDATING TRUST	G	.03/27/2014	Various	53,552.000	360,678		.0	U
76131V-20-2	RETAIL PROPERTIES OF AME - A REIT		.03/31/2014	ADVANTUS CAPITAL MANAGEMENT	34,300.000	470,862		.0	L
777149-10-5	ROSE ROCK MIDSTREAM LP		.03/24/2014	Various	18,000.000	696,885		.0	L
78573L-10-6	SABRA HEALTH CARE REIT INC REIT		.03/26/2014	ADVANTUS CAPITAL MANAGEMENT	29,800.000	809,066		.0	L
80004C-10-1	SANDISK CORP		.01/21/2014	SANDLER O'NEILL	56,300.000	4,020,130		.0	L
81618T-10-0	SELECT INCOME REIT REIT		.03/28/2014	ADVANTUS CAPITAL MANAGEMENT	800.000	23,937		.0	L
81663A-10-5	SEMGROUP CORP-CLASS A		.03/31/2014	Various	84,000.000	5,371,371		.0	U
81721M-10-9	SENIOR HOUSING PROPS TR REIT		.03/26/2014	ADVANTUS CAPITAL MANAGEMENT	4,200.000	90,740		.0	L
84610H-10-8	SOVRAN SELF STORAGE INC REIT		.01/27/2014	ADVANTUS CAPITAL MANAGEMENT	7,700.000	498,098		.0	L
84860W-10-2	SPIRIT REALTY CAPITAL INC REIT		.03/26/2014	ADVANTUS CAPITAL MANAGEMENT	7,100.000	77,148		.0	L

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STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
85254J-10-2	STAG INDUSTRIAL INC REIT		.03/24/2014	ADVANTUS CAPITAL MANAGEMENT	3,600,000	77,872		0	L
85571B-10-5	STARWOOD PROPERTY TRUST INC REIT		.03/28/2014	ADVANTUS CAPITAL MANAGEMENT	11,600,000	274,660		0	L
85571W-10-9	STARWOOD WAYPOINT RESIDENT REIT		.02/03/2014	Spin Off	4,120,000	95,750		0	L
857477-10-3	STATE STREET CORP		.03/25/2014	S. C. BERNSTEIN	98,000,000	6,870,104		0	L
866142-10-2	SUMMIT MIDSTREAM PARTNERS LP LIMITED PARTNERS		.03/12/2014	Various	24,808,000	969,377		0	L
866674-10-4	SUN COMMUNITIES INC REIT		.03/27/2014	ADVANTUS CAPITAL MANAGEMENT	200,000	8,732		0	L
871503-10-8	SYMANTEC CORP		.03/25/2014	Various	519,300,000	10,673,815		0	L
872375-10-0	TECO ENERGY INC		.02/14/2014	ADVANTUS CAPITAL MANAGEMENT	8,000,000	132,301		0	L
87611X-10-5	TARGA RESOURCES PARTNERS LP MASTER LIMITED PARTNER		.02/12/2014	Various	3,000,000	161,883		0	L
87612G-10-1	TARGA RESOURCES CORP		.02/14/2014	Various	4,000,000	382,202		0	L
92205F-10-6	VANGUARD NATURAL RESOURCES LIMITED PARTNERS		.03/21/2014	ADVANTUS CAPITAL MANAGEMENT	5,700,000	170,218		0	U
92343V-10-4	VERIZON COMMUNICATIONS		.03/20/2014	ADVANTUS CAPITAL MANAGEMENT	13,700,000	645,408		0	L
94973V-10-7	WELL POINT HEALTH NETWORKS		.02/19/2014	CREDIT SUISSE FIRST BOSTON	72,000,000	6,348,859		0	L
958254-10-4	WESTERN GAS PARTNERS LP		.03/27/2014	Various	39,000,000	2,473,572		0	L
95825R-10-3	WESTERN GAS EQUITY PARTNERS LIMITED PARTNERS		.03/25/2014	Various	99,000,000	4,179,385		0	L
969457-10-0	WILLIAMS COS INC		.03/31/2014	Various	67,000,000	2,781,254		0	L
96950F-10-4	WILLIAMS PARTNERS		.02/27/2014	Various	11,000,000	536,185		0	L
965431-10-1	NOBLE CORP PLC		.01/02/2014	Various	202,400,000	7,505,235		0	L
008916-10-8	AGRIUM INC	A	.02/26/2014	CSFB-CSA-EQUITY	112,000,000	10,224,272		0	L
74623T-10-8	PURE INDUSTRIAL REAL ESTATE REIT	A	.01/13/2014	ADVANTUS CAPITAL MANAGEMENT	3,800,000	15,949		0	L
143658-30-0	CARNIVAL CRUISE UNIT	R	.03/03/2014	BNY CONVERG-SOFT	247,826,000	9,634,905		0	L
881575-30-2	TESCO PLC RECEIPTS	F	.02/04/2014	S. C. BERNSTEIN	40,000,000	618,800		0	U
G1151C-10-1	ACCENTURE PLC-CL A	F	.03/05/2014	BNY CONVERG-SOFT	87,100,000	7,324,256		0	L
G3157S-10-6	ENSCO INTL LTD	R	.02/26/2014	CSFB-CSA-EQUITY	45,462,000	2,398,684		0	L
G3758S-10-9	GASLOG LTD	F	.01/14/2014	HOWARD WEIL	4,000,000	67,340		0	L
V7545W-10-9	SEADRILL PARTNERS LLC LP	F	.01/09/2014	Various	14,000,000	442,991		0	L
9099999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)					384,487,266	XXX	0	XXX
89154W-40-3	TOUCHSTONE INSTITUTIONAL MONEY MARKET		.03/31/2014	Various	3,613,998,020	3,613,998		0	L
89154W-79-1	TOUCHSTONE CORE BOND FUND-Y		.03/27/2014	Various	3,382,602	35,300		0	L
89154W-81-7	TOUCHSTONE HIGH YIELD-Y		.03/27/2014	Various	29,110,287	215,446		0	L
89154X-22-9	TOUCHSTONE FOCUSED EQUITY FUND CLASS Y		.03/26/2014	TOUCHSTONE SECURITIES	6,147,652	211,845		0	L
89154X-44-3	TOUCHSTONE VALUE FUND CLASS Y		.03/13/2014	TOUCHSTONE SECURITIES	5,565,366	50,575		0	L
89154X-53-4	TOUCHSTONE MID CAP GROWTH - Y		.03/26/2014	TOUCHSTONE SECURITIES	2,740,945	73,874		0	L
89154X-63-3	TOUCHSTONE LARGE CAP GROWTH FUND CLASS I		.03/07/2014	TOUCHSTONE SECURITIES	5,367,477	180,640		0	L
89155H-24-9	TOUCHSTONE SMALL CAP CORE FUND CLASS Y		.03/18/2014	TOUCHSTONE SECURITIES	5,338,619	111,694		0	L
89155H-37-1	TOUCHSTONE MID CAP VALUE FUND CLASS Y		.03/27/2014	TOUCHSTONE SECURITIES	2,363,701	38,245		0	L
89155H-46-2	TOUCHSTONE EMERGING MARKETS FUND CLASS Y		.03/26/2014	TOUCHSTONE SECURITIES	39,787,448	424,828		0	L
9299999	Subtotal - Common Stocks - Mutual Funds					4,956,445	XXX	0	XXX
9799997	Total - Common Stocks - Part 3					389,443,711	XXX	0	XXX
9799998	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX
9799999	Total - Common Stocks					389,443,711	XXX	0	XXX
9899999	Total - Preferred and Common Stocks					396,013,738	XXX	0	XXX
9999999	Totals					525,138,242	XXX	1,300,103	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....12

STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
36176F-2C-1	G2 #765171 4.660% 12/27/61		01/01/2014	Paydown		284,771	284,771	309,416	300,830	.0	(16,059)	.0	(16,059)	.0	284,771	.0	.0	.0	1,106	07/01/2022	1
36179D-B6-6	GN # AC3661 2.640% 01/15/33		03/01/2014	Paydown		18,869	18,869	18,893	18,891	.0	(22)	.0	(22)	.0	18,869	.0	.0	.0	83	01/15/2033	1
36202K-N5-0	G2 # 8512 3.500% 06/20/19		03/01/2014	Paydown		788	788	814	737	.0	51	.0	51	.0	788	.0	.0	.0	3	06/20/2019	1
36202K-UV-5	G2 # 8696 1.625% 09/20/25		03/01/2014	Paydown		480	480	494	449	.0	32	.0	32	.0	480	.0	.0	.0	1	09/20/2025	1
36203C-ME-9	GNMA # 345157 6.500% 01/15/24		03/01/2014	Paydown		338	338	303	310	.0	28	.0	28	.0	338	.0	.0	.0	4	01/15/2024	1
36203C-ZE-5	GNMA # 345541 6.500% 02/15/24		03/01/2014	Paydown		550	550	493	505	.0	45	.0	45	.0	550	.0	.0	.0	6	02/15/2024	1
36203D-J4-3	GNMA # 345983 6.500% 12/15/23		03/01/2014	Paydown		393	393	361	361	.0	32	.0	32	.0	393	.0	.0	.0	4	12/15/2023	1
36203D-JE-1	GNMA # 345961 6.500% 11/15/23		03/01/2014	Paydown		375	375	336	344	.0	30	.0	30	.0	375	.0	.0	.0	4	11/15/2023	1
36203D-JL-5	GNMA # 345967 6.500% 11/15/23		03/01/2014	Paydown		566	566	484	501	.0	65	.0	65	.0	566	.0	.0	.0	6	11/15/2023	1
36203D-M2-3	GNMA # 346077 6.500% 02/15/24		03/01/2014	Paydown		380	380	340	349	.0	31	.0	31	.0	380	.0	.0	.0	4	02/15/2024	1
36203D-MZ-0	GNMA # 346076 6.500% 01/15/24		03/01/2014	Paydown		644	644	550	569	.0	75	.0	75	.0	644	.0	.0	.0	7	01/15/2024	1
36203K-7M-0	GNMA # 352000 6.500% 12/15/23		03/01/2014	Paydown		720	720	646	662	.0	59	.0	59	.0	720	.0	.0	.0	8	12/15/2023	1
36203K-KX-1	GNMA # 351410 6.500% 01/15/24		03/01/2014	Paydown		705	705	610	629	.0	76	.0	76	.0	705	.0	.0	.0	8	01/15/2024	1
36203L-4H-2	GNMA # 352824 6.500% 04/15/24		03/01/2014	Paydown		4,723	4,723	4,067	4,197	.0	525	.0	525	.0	4,723	.0	.0	.0	51	04/15/2024	1
36203L-8S-2	GNMA # 352540 6.500% 01/15/24		03/01/2014	Paydown		5,096	5,096	4,416	4,556	.0	540	.0	540	.0	5,096	.0	.0	.0	55	01/15/2024	1
36203M-B5-8	GNMA # 352960 6.500% 05/15/24		03/01/2014	Paydown		332	332	298	305	.0	27	.0	27	.0	332	.0	.0	.0	4	05/15/2024	1
36203M-JM-3	GNMA # 353168 6.500% 12/15/23		03/01/2014	Paydown		1,596	1,596	1,431	1,466	.0	130	.0	130	.0	1,596	.0	.0	.0	12	12/15/2023	1
36203N-6L-7	GNMA # 354675 6.500% 10/15/23		03/01/2014	Paydown		273	273	245	251	.0	22	.0	22	.0	273	.0	.0	.0	3	10/15/2023	1
36203P-AP-8	GNMA 30 YR # 354714 6.500% 12/15/23		03/01/2014	Paydown		864	864	774	794	.0	71	.0	71	.0	864	.0	.0	.0	9	12/15/2023	1
36203P-SK-1	GNMA 30 YR # 357350 6.500% 11/15/23		03/01/2014	Paydown		219	219	196	201	.0	18	.0	18	.0	219	.0	.0	.0	2	11/15/2023	1
36203U-Z7-0	GNMA 30 YR # 359966 6.500% 12/15/23		03/01/2014	Paydown		1,090	1,090	942	973	.0	117	.0	117	.0	1,090	.0	.0	.0	12	12/15/2023	1
36203W-NH-4	GNMA 30 YR # 361405 6.500% 02/15/24		03/01/2014	Paydown		279	279	250	256	.0	23	.0	23	.0	279	.0	.0	.0	3	02/15/2024	1
36203Y-2F-0	GNMA 30 YR # 363574 6.500% 12/15/23		03/01/2014	Paydown		1,536	1,536	1,377	1,411	.0	125	.0	125	.0	1,536	.0	.0	.0	17	12/15/2023	1
36204A-VJ-1	GNMA 30 YR # 364317 6.500% 08/15/23		03/01/2014	Paydown		777	777	669	693	.0	85	.0	85	.0	777	.0	.0	.0	8	08/15/2023	1
36204C-6Z-9	GNMA 30 YR # 366388 6.500% 12/15/23		03/01/2014	Paydown		568	568	509	522	.0	46	.0	46	.0	568	.0	.0	.0	6	12/15/2023	1
36204C-7L-9	GNMA 30 YR # 366399 6.500% 01/15/24		03/01/2014	Paydown		376	376	337	345	.0	31	.0	31	.0	376	.0	.0	.0	4	01/15/2024	1
36204D-MT-3	GNMA 30 YR # 366770 6.500% 05/15/24		03/01/2014	Paydown		1,228	1,228	1,062	1,095	.0	133	.0	133	.0	1,228	.0	.0	.0	13	05/15/2024	1
36204G-Y3-0	GNMA 30 YR # 369830 6.500% 12/15/23		03/01/2014	Paydown		953	953	814	843	.0	110	.0	110	.0	953	.0	.0	.0	7	12/15/2023	1
36204H-QF-0	GNMA # 370454 6.500% 12/15/23		03/01/2014	Paydown		136	136	122	125	.0	11	.0	11	.0	136	.0	.0	.0	1	12/15/2023	1
36204J-B2-1	GNMA # 370957 6.500% 12/15/23		03/01/2014	Paydown		617	617	553	566	.0	50	.0	50	.0	617	.0	.0	.0	7	12/15/2023	1
36204J-KH-8	GNMA # 371196 6.500% 12/15/23		03/01/2014	Paydown		566	566	507	520	.0	46	.0	46	.0	566	.0	.0	.0	6	12/15/2023	1
36204J-KN-5	GNMA # 371201 6.500% 12/15/23		03/01/2014	Paydown		803	803	720	738	.0	66	.0	66	.0	803	.0	.0	.0	9	12/15/2023	1
36204J-L2-0	GNMA # 371245 6.500% 01/15/24		03/01/2014	Paydown		633	633	549	566	.0	67	.0	67	.0	633	.0	.0	.0	7	01/15/2024	1
36204J-L7-9	GNMA # 371250 6.500% 01/15/24		03/01/2014	Paydown		1,625	1,625	1,405	1,451	.0	175	.0	175	.0	1,625	.0	.0	.0	19	01/15/2024	1
36204K-SW-9	GNMA # 372661 6.500% 01/15/24		03/01/2014	Paydown		543	543	470	485	.0	58	.0	58	.0	543	.0	.0	.0	6	01/15/2024	1
36204K-DN-0	GNMA # 371909 6.500% 02/15/24		03/01/2014	Paydown		2,489	2,489	2,152	2,220	.0	268	.0	268	.0	2,489	.0	.0	.0	26	02/15/2024	1
36204K-EA-7	GNMA # 371929 6.500% 03/15/24		03/01/2014	Paydown		385	385	345	354	.0	32	.0	32	.0	385	.0	.0	.0	4	03/15/2024	1
36204N-FK-8	GNMA 30 YR # 374670 6.500% 02/15/24		03/01/2014	Paydown		35,820	35,820	31,041	32,015	.0	3,805	.0	3,805	.0	35,820	.0	.0	.0	241	02/15/2024	1
36204N-ND-5	GNMA 30 YR # 374888 6.500% 01/15/24		03/01/2014	Paydown		990	990	856	883	.0	106	.0	106	.0	990	.0	.0	.0	11	01/15/2024	1
36204N-R9-0	GNMA 30 YR # 375012 6.500% 01/15/24		03/01/2014	Paydown		1,858	1,858	1,610	1,661	.0	197	.0	197	.0	1,858	.0	.0	.0	19	01/15/2024	1
36204P-AA-3	GNMA 30 YR # 375849 6.500% 01/15/24		03/01/2014	Paydown		375	375	337	345	.0	30	.0	30	.0	375	.0	.0	.0	4	01/15/2024	1
36204Q-CC-2	GNMA 30 YR # 376367 6.500% 01/15/24		03/01/2014	Paydown		668	668	599	613	.0	55	.0	55	.0	668	.0	.0	.0	7	01/15/2024	1
36204Q-EA-4	GNMA 30 YR # 376429 6.500% 03/15/24		03/01/2014	Paydown		16,427	16,427	14,035	14,511	.0	1,916	.0	1,916	.0	16,427	.0	.0	.0	109	03/15/2024	1
36204R-YP-7	GNMA 30 YR # 377918 6.500% 01/15/24		03/01/2014	Paydown		6,506	6,506	5,626	5,806	.0	700	.0	700	.0	6,506	.0	.0	.0	101	01/15/2024	1
36204R-YQ-5	GNMA 30 YR # 377919 6.500% 01/15/24		03/01/2014	Paydown		1,650	1,650	1,421	1,468	.0	182	.0	182	.0	1,650	.0	.0	.0	18	01/15/2024	1
36204Y-JU-6	GNMA 30 YR # 380175 6.500% 12/15/23		03/01/2014	Paydown		98	98	85	88	.0	11	.0	11	.0	98	.0	.0	.0	1	12/15/2023	1
36204Y-C3-5	GNMA 30 YR # 383590 6.500% 04/15/24		03/01/2014	Paydown		2,546	2,546	2,192	2,262	.0	283	.0	283	.0	2,546	.0	.0	.0	29	04/15/2024	1
36205B-E5-7	GNMA 30 YR # 385456 6.500% 03/15/24		03/01/2014	Paydown		2,683	2,683	2,325	2,398	.0	286	.0	286	.0	2,683	.0	.0	.0	29	03/15/2024	1
36205B-EE-8	GNMA 30 YR # 385433 6.500% 02/15/24		03/01/2014	Paydown		2,361	2,361	2,042	2,107	.0	255	.0	255	.0	2,361	.0	.0	.0	26	02/15/2024	1
36205B-EF-5	GNMA 30 YR # 385434 6.500% 02/15/24		03/01/2014	Paydown		1,207	1,207	1,043	1,077	.0	130	.0	130	.0	1,207	.0	.0	.0	13	02/15/2024	1
36205B-KL-5	GNMA 30 YR # 385599 6.500% 03/15/24		03/01/2014	Paydown		821	821	701	725	.0	96										

STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
36215J-JR-5	GNMA 30 YR # 136272 10.000% 10/15/15		03/01/2014	Paydown		451	451	441	447	.0	.3	.0	.3	.0	451	.0	.0	.0	.8	10/15/2015	1
362165-AQ-5	GNMA 30 YR # 183715 9.000% 11/15/16		03/01/2014	Paydown		338	338	328	334	.0	.4	.0	.4	.0	338	.0	.0	.0	.5	11/15/2016	1
362166-RY-8	GNMA 30 YR # 185103 10.000% 09/15/18		03/01/2014	Paydown		62	62	62	62	.0	.0	.0	.0	.0	62	.0	.0	.0	.1	09/15/2018	1
36216W-HB-2	GNMA 30 YR # 176726 10.000% 11/15/18		03/01/2014	Paydown		815	815	824	815	.0	.0	.0	.0	.0	815	.0	.0	.0	.14	11/15/2018	1
36217M-J5-4	GNMA 30 YR # 197484 6.500% 12/15/23		03/01/2014	Paydown		712	712	608	630	.0	.82	.0	.82	.0	712	.0	.0	.0	.14	12/15/2023	1
362180-EN-7	GNMA 30 YR # 236941 9.500% 05/15/18		03/01/2014	Paydown		2,750	2,750	2,674	2,713	.0	.37	.0	.37	.0	2,750	.0	.0	.0	.41	05/15/2018	1
36218C-EL-5	GNMA 30 YR # 218039 9.500% 08/15/17		03/01/2014	Paydown		576	576	561	571	.0	.5	.0	.5	.0	576	.0	.0	.0	.9	08/15/2017	1
36218E-A9-2	GNMA 30 YR # 219732 10.000% 09/15/17		03/01/2014	Paydown		669	669	649	663	.0	.6	.0	.6	.0	669	.0	.0	.0	.11	09/15/2017	1
36218P-VW-3	GNMA 30 YR # 228429 10.500% 06/15/19		03/01/2014	Paydown		498	498	488	494	.0	.5	.0	.5	.0	498	.0	.0	.0	.9	06/15/2019	1
36219G-EB-7	GNMA 30 YR # 248630 10.000% 10/15/18		03/01/2014	Paydown		250	250	256	251	.0	(.1)	.0	(.1)	.0	250	.0	.0	.0	.4	10/15/2018	1
36219L-RP-1	GNMA 30 YR # 252594 9.500% 05/15/18		03/01/2014	Paydown		658	658	630	647	.0	.10	.0	.10	.0	658	.0	.0	.0	.10	05/15/2018	1
36219P-MW-2	GNMA 30 YR # 255173 10.500% 06/15/19		03/01/2014	Paydown		472	472	463	468	.0	.4	.0	.4	.0	472	.0	.0	.0	.8	06/15/2019	1
36219S-CA-5	GNMA 30 YR # 257565 10.500% 03/15/19		03/01/2014	Paydown		215	215	212	213	.0	.2	.0	.2	.0	215	.0	.0	.0	.4	03/15/2019	1
36219S-Z7-7	GNMA 30 YR # 258266 10.000% 11/15/18		03/01/2014	Paydown		77	77	78	77	.0	.0	.0	.0	.0	77	.0	.0	.0	.1	11/15/2018	1
36219X-GU-6	GNMA 30 YR # 262211 10.000% 09/15/18		03/01/2014	Paydown		198	198	197	197	.0	.1	.0	.1	.0	198	.0	.0	.0	.3	09/15/2018	1
36219Y-Q7-4	GNMA 30 YR # 263378 10.000% 10/15/18		03/01/2014	Paydown		163	163	162	162	.0	.1	.0	.1	.0	163	.0	.0	.0	.2	10/15/2018	1
36220G-4F-6	GNMA 30 YR # 278122 10.000% 06/15/19		03/01/2014	Paydown		458	458	423	446	.0	.12	.0	.12	.0	458	.0	.0	.0	.8	06/15/2019	1
36220T-D4-3	GNMA 30 YR # 287323 9.000% 02/15/20		03/01/2014	Paydown		200	200	195	197	.0	.3	.0	.3	.0	200	.0	.0	.0	.3	02/15/2020	1
36223H-HR-1	GNMA 30 YR # 308140 7.500% 01/15/22		03/01/2014	Paydown		329	329	317	320	.0	.9	.0	.9	.0	329	.0	.0	.0	.4	01/15/2022	1
36224F-J2-7	GNMA 30 YR # 327081 7.500% 05/15/22		03/01/2014	Paydown		1,032	1,032	993	1,003	.0	.29	.0	.29	.0	1,032	.0	.0	.0	.13	05/15/2022	1
36224J-SW-8	GNMA 30 YR # 330361 7.500% 01/15/23		03/01/2014	Paydown		90	90	86	87	.0	.3	.0	.3	.0	90	.0	.0	.0	.1	01/15/2023	1
36224R-KG-8	GNMA 30 YR # 336095 6.500% 11/15/23		03/01/2014	Paydown		833	833	747	766	.0	.68	.0	.68	.0	833	.0	.0	.0	.9	11/15/2023	1
36225C-EV-4	GNMA ARM # 80147 2.000% 12/20/27		03/01/2014	Paydown		265	265	273	249	.0	.16	.0	.16	.0	265	.0	.0	.0	.1	12/20/2027	1
36225C-FM-3	GNMA ARM # 80171 1.625% 02/20/28		03/01/2014	Paydown		212	212	216	195	.0	.17	.0	.17	.0	212	.0	.0	.0	.1	02/20/2028	1
690353-XP-7	OPIC AGENCY 0.110% 06/15/34		03/14/2014	MERRILL LYNCH-NY-FX INC		11,500,000	11,500,000	11,500,000	11,500,000	.0	.0	.0	.0	.0	11,500,000	.0	.0	.0	3,160	06/15/2034	1
690353-XO-5	OPIC VRDN 0.120% 07/15/25		03/10/2014	WELLS FARGO		15,500,000	15,500,000	15,500,000	15,500,000	.0	.0	.0	.0	.0	15,500,000	.0	.0	.0	8,039	07/15/2025	1
912828-A7-5	U S TREASURY 1.500% 12/31/18		01/08/2014	SOIETE GENERALE		6,925,078	7,000,000	6,926,719	6,926,782	.0	.507	.0	.507	.0	6,927,289	.0	(2,211)	(2,211)	.0	12/31/2018	1
912828-RH-5	U S TREASURY 1.375% 09/30/18		03/13/2014	NOMURA SECURITIES INTERNATIONAL		6,997,516	7,000,000	6,980,313	6,981,247	.0	.788	.0	.788	.0	6,982,036	.0	15,480	15,480	.0	09/30/2018	1
0599999	Subtotal - Bonds - U.S. Governments					41,371,798	41,449,204	41,366,497	41,361,793	0	(3,262)	0	(3,262)	0	41,358,529	0	13,269	13,269	60,084	XXX	XXX
13606Y-CW-4	CIBC FRN CD 0.970% 02/03/14	A	02/03/2014	Maturity		1,500,000	1,500,000	1,500,000	1,500,000	.0	.0	.0	.0	.0	1,500,000	.0	.0	.0	3,720	02/03/2014	1FE
13606Y-YB-7	CIBC FRN CD 0.280% 03/21/14	A	03/21/2014	Maturity		1,000,000	1,000,000	1,000,000	1,000,000	.0	.0	.0	.0	.0	1,000,000	.0	.0	.0	655	03/21/2014	1FE
1099999	Subtotal - Bonds - All Other Governments					2,500,000	2,500,000	2,500,000	2,500,000	0	0	0	0	0	2,500,000	0	0	0	4,375	XXX	XXX
270777-AC-9	EAST Baton Rouge VRDN 0.070% 08/01/35		02/06/2014	MERRILL LYNCH-NY-FX INC		7,000,000	7,000,000	7,000,000	7,000,000	.0	.0	.0	.0	.0	7,000,000	.0	.0	.0	.236	08/01/2035	1FE
3128MB-YF-9	FGLMC # G13178 5.000% 06/01/23		03/01/2014	Paydown		267,498	267,498	275,398	274,081	.0	(6,583)	.0	(6,583)	.0	267,498	.0	.0	.0	1,953	06/01/2023	1
3128MB-YE-1	FGLMC # G13209 5.000% 07/01/23		03/01/2014	Paydown		157,537	157,537	163,802	162,769	.0	(5,232)	.0	(5,232)	.0	157,537	.0	.0	.0	1,327	07/01/2023	1
3128MT-PK-8	FGCI # H01326 5.500% 08/01/35		03/01/2014	Paydown		52,698	52,698	52,430	52,438	.0	.260	.0	.260	.0	52,698	.0	.0	.0	462	08/01/2035	1
3128PP-M3-4	FGLMC # J10378 4.500% 07/01/24		03/01/2014	Paydown		87,533	87,533	89,311	89,024	.0	(1,490)	.0	(1,490)	.0	87,533	.0	.0	.0	656	07/01/2024	1
3128PP-MF-7	FGLMC # J10358 4.500% 07/01/24		03/01/2014	Paydown		560,170	560,170	573,298	571,191	.0	(11,022)	.0	(11,022)	.0	560,170	.0	.0	.0	3,913	07/01/2024	1
3128PP-MJ-9	FGLMC # J10361 4.500% 07/01/24		03/01/2014	Paydown		218,516	218,516	222,519	222,519	.0	(4,003)	.0	(4,003)	.0	218,516	.0	.0	.0	1,461	07/01/2024	1
3128PQ-OX-2	FGLMC # J11370 4.000% 12/01/24		03/01/2014	Paydown		221,804	221,804	226,811	226,048	.0	(4,245)	.0	(4,245)	.0	221,804	.0	.0	.0	1,427	12/01/2024	1
3128PR-LS-6	FGLMC J12137 4.500% 05/01/25		03/01/2014	Paydown		156,692	156,692	162,666	161,913	.0	(5,220)	.0	(5,220)	.0	156,692	.0	.0	.0	1,181	05/01/2025	1
3128PR-PP-6	FGLMC POOL # J12247 4.500% 05/01/25		03/01/2014	Paydown		135,108	135,108	143,215	142,507	.0	(7,399)	.0	(7,399)	.0	135,108	.0	.0	.0	1,056	05/01/2025	1
3128PR-RN-1	FGLMC POOL # J12293 4.500% 05/01/25		03/01/2014	Paydown		115,705	115,705	122,684	122,075	.0	(6,369)	.0	(6,369)	.0	115,705	.0	.0	.0	699	05/01/2025	1
3128PT-UT-0	FGLMC # J14194 3.000% 01/01/26		03/01/2014	Paydown		263,434	263,434	255,943	256,702	.0	6,732	.0	6,732	.0	263,434	.0	.0	.0	1,186	01/01/2026	1
31290K-CU-1	FHLMC # 554583 9.500% 02/01/21		03/01/2014	Paydown		2,857	2,857	2,817	2,819	.0	.37	.0	.37	.0	2,857	.0	.0	.0	.39	02/01/2021	1
31292G-C4-6	FHLMC # C00091 9.000% 12/01/21		03/01/2014	Paydown		220	220	215	216	.0	.4	.0	.4	.0	220	.0	.0	.0	.3	12/01/2021	1
31292S-AF-7	FG C09006 3.000% 07/01/42		03/01/2014	Paydown		101,701	101,701	105,292	105,199	.0	(3,498)	.0	(3,498)	.0	101,701	.0	.0	.0	461	07/01/2042	1
31295V-EC-0	FHLMC # A00131 9.500% 11/01/20		03/01/2014	Paydown		168	168	167	167	.0	.0	.0	.0	.0	168	.0	.0	.0	.3	11/01/2020	1
31295V-EF-3	FHLMC # A00134 9.500% 12/01/20		03/01/2014	Paydown		16	16	16	16	.0	.0	.0	.0	.0	16	.0	.0	.0	.0	12/01/2020	1
31295V-EH-9	FHLMC # A00136 9.500% 12/01/20		03/01/2014	Paydown		3	3														

STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
313401-H4-6	FHLNC # 360043 10.000% 12/01/18		03/01/2014	Paydown		325	325	330	326	.0	.0	.0	.0	.0	325	.0	.0	.0	.5	12/01/2018	1
313401-P8-8	FHLNC # 360064 10.000% 07/01/19		03/01/2014	Paydown		115	115	116	115	.0	.0	.0	.0	.0	115	.0	.0	.0	.2	07/01/2019	1
313401-Q6-1	FHLNC # 360070 9.500% 07/01/19		03/01/2014	Paydown		296	296	296	293	.0	.4	.0	.4	.0	296	.0	.0	.0	.5	07/01/2019	1
313401-V8-1	FHLNC # 360103 9.500% 05/01/20		03/01/2014	Paydown		264	264	260	260	.0	.3	.0	.3	.0	264	.0	.0	.0	.4	05/01/2020	1
313602-P0-1	FNMA - CMO 1989-17-E 10.400% 04/25/19		01/01/2014	Paydown		239	239	244	237	.0	.2	.0	.2	.0	239	.0	.0	.0	.4	04/25/2019	1
313602-Y0-1	FNMA - CMO 1989-44 44-H 9.000% 07/25/19		03/01/2014	Paydown		2,331	2,331	2,242	2,301	.0	.30	.0	.30	.0	2,331	.0	.0	.0	.30	07/25/2019	1
313614-AB-2	FNMA # 050318 10.000% 07/01/20		03/01/2014	Paydown		169	169	168	168	.0	.1	.0	.1	.0	169	.0	.0	.0	.3	07/01/2020	1
313615-A3-0	FNMA # 050426 9.500% 04/01/21		03/01/2014	Paydown		397	397	395	395	.0	.2	.0	.2	.0	397	.0	.0	.0	.6	04/01/2021	1
313615-HN-9	FNMA # 050637 8.000% 12/01/22		03/01/2014	Paydown		1,128	1,128	1,124	1,123	.0	.4	.0	.4	.0	1,128	.0	.0	.0	.15	12/01/2022	1
313642-W5-8	FNA 2011-M9 AB 2.773% 01/25/21		03/01/2014	Paydown		3,047,922	3,047,922	3,040,180	3,040,466	.0	7,456	.0	7,456	.0	3,047,922	.0	.0	.0	8,605	01/25/2021	1
31374S-Y4-7	FNMA # 323031 6.000% 04/01/28		03/01/2014	Paydown		71,394	71,394	72,154	72,030	.0	(636)	.0	(636)	.0	71,394	.0	.0	.0	737	04/01/2028	1
31374S-U9-6	FHR 3891 DK 4.500% 12/15/40		03/01/2014	Paydown		328,006	328,006	347,686	357,115	.0	(29,109)	.0	(29,109)	.0	328,006	.0	.0	.0	2,300	12/15/2040	1
31374J-JZ-8	FHMS 3962 KD 3.000% 10/15/26		03/01/2014	Paydown		28	28	29	29	.0	(1)	.0	(1)	.0	28	.0	.0	.0	.0	10/15/2026	1
31374R-H5-8	FHR 4057 CD 2.000% 04/15/39		03/01/2014	Paydown		33,609	33,609	32,138	32,172	.0	1,436	.0	1,436	.0	33,609	.0	.0	.0	102	04/15/2039	1
31374W-TR-6	FHR 4144 P 2.500% 12/15/42		03/01/2014	Paydown		65,492	65,492	66,956	66,764	.0	(1,272)	.0	(1,272)	.0	65,492	.0	.0	.0	272	12/15/2042	1
313781-ZD-7	FHR 4204 QA 1.500% 07/15/42		03/01/2014	Paydown		131,694	131,694	122,671	122,922	.0	8,772	.0	8,772	.0	131,694	.0	.0	.0	348	07/15/2042	1
31381P-UL-0	FNMA # 466887 3.060% 12/01/17		03/01/2014	Paydown		45,946	45,946	45,996	45,942	.0	.4	.0	.4	.0	45,946	.0	.0	.0	247	12/01/2017	1
3138EO-YE-3	FNMA # AJ7908 3.000% 01/01/27		03/01/2014	Paydown		295,524	295,524	287,072	287,709	.0	7,814	.0	7,814	.0	295,524	.0	.0	.0	1,523	01/01/2027	1
3138EK-RW-7	FN AL3200 3.500% 02/01/33		03/01/2014	Paydown		175,464	175,464	187,774	187,499	.0	(12,035)	.0	(12,035)	.0	175,464	.0	.0	.0	1,199	02/01/2033	1
3138W9-JV-3	FN AS0275 3.000% 08/01/33		03/01/2014	Paydown		92,634	92,634	92,533	92,532	.0	103	.0	103	.0	92,634	.0	.0	.0	459	08/01/2033	1
31392J-TL-3	FNR 2003-20 MZ 5.750% 03/25/33		03/01/2014	Paydown		435,409	435,409	417,577	427,112	.0	8,297	.0	8,297	.0	435,409	.0	.0	.0	4,776	03/25/2033	1
31392Z-ZY-7	FHR 2528 HN 5.000% 11/15/17		03/01/2014	Paydown		17,042	17,042	18,132	17,685	.0	(643)	.0	(643)	.0	17,042	.0	.0	.0	146	11/15/2017	1
31396G-JN-2	FHR 3104 BY 5.500% 01/15/26		03/01/2014	Paydown		365,057	365,057	416,393	396,750	.0	(31,693)	.0	(31,693)	.0	365,057	.0	.0	.0	3,208	01/15/2026	1
31396Q-AB-5	FNR 2009-37 KA 4.000% 03/25/24		03/01/2014	Paydown		225,954	225,954	235,910	231,985	.0	(6,031)	.0	(6,031)	.0	225,954	.0	.0	.0	1,505	03/25/2024	1
31397F-L9-1	FHR 3284 CA 5.000% 10/15/21		03/01/2014	Paydown		16,200	16,200	17,280	16,385	.0	(186)	.0	(186)	.0	16,200	.0	.0	.0	134	10/15/2021	1
31397M-N3-7	FNR 2008-95 AD 4.500% 12/25/23		03/01/2014	Paydown		203,444	203,444	214,920	209,570	.0	(6,126)	.0	(6,126)	.0	203,444	.0	.0	.0	1,511	12/25/2023	1
31397Q-T2-4	FNR 2010-157 NA 3.500% 03/25/37		03/01/2014	Paydown		120,822	120,822	122,596	121,855	.0	(1,033)	.0	(1,033)	.0	120,822	.0	.0	.0	580	03/25/2037	1
31398C-YT-0	FHR 3530 A 4.000% 05/15/24		03/01/2014	Paydown		122,557	122,557	127,613	126,035	.0	(3,478)	.0	(3,478)	.0	122,557	.0	.0	.0	802	05/15/2024	1
31398F-JR-3	FNR 2009-80 EJ 4.500% 03/25/27		03/01/2014	Paydown		88,009	88,009	90,787	89,616	.0	(1,608)	.0	(1,608)	.0	88,009	.0	.0	.0	653	03/25/2027	1
31398K-VT-4	FHR 3599 A 4.000% 02/15/23		03/01/2014	Paydown		123,346	123,346	128,048	124,586	.0	(1,240)	.0	(1,240)	.0	123,346	.0	.0	.0	821	02/15/2023	1
31398L-NM-6	FHR 3609 LE 3.000% 12/15/24		03/01/2014	Paydown		152,541	152,541	155,091	154,355	.0	(1,814)	.0	(1,814)	.0	152,541	.0	.0	.0	750	12/15/2024	1
31410K-AB-0	FNMA # 889302 5.000% 04/01/23		03/01/2014	Paydown		155,333	155,333	152,332	152,721	.0	2,612	.0	2,612	.0	155,333	.0	.0	.0	1,248	04/01/2023	1
31412M-XM-5	FNMA # 929584 5.000% 06/01/23		03/01/2014	Paydown		90,683	90,683	88,932	89,153	.0	1,530	.0	1,530	.0	90,683	.0	.0	.0	669	06/01/2023	1
31412S-D3-6	FNMA # 933122 5.500% 01/01/38		03/01/2014	Paydown		22,020	22,020	22,309	22,295	.0	(274)	.0	(274)	.0	22,020	.0	.0	.0	190	01/01/2038	1
31414D-LF-1	FNMA # 963282 5.000% 05/01/23		03/01/2014	Paydown		167,488	167,488	173,533	172,522	.0	(5,034)	.0	(5,034)	.0	167,488	.0	.0	.0	927	05/01/2023	1
31414E-CQ-5	FNMA # 963679 5.000% 06/01/23		03/01/2014	Paydown		107,250	107,250	105,178	105,440	.0	1,810	.0	1,810	.0	107,250	.0	.0	.0	611	06/01/2023	1
31414E-JC-9	FNMA # 963859 5.000% 06/01/23		03/01/2014	Paydown		264,654	264,654	259,542	260,189	.0	4,465	.0	4,465	.0	264,654	.0	.0	.0	2,239	06/01/2023	1
31414M-4W-3	FNMA # 970737 5.000% 11/01/23		03/01/2014	Paydown		183,659	183,659	191,695	190,460	.0	(6,800)	.0	(6,800)	.0	183,659	.0	.0	.0	1,413	11/01/2023	1
31414N-B4-5	FNMA #970859 5.000% 12/01/23		03/01/2014	Paydown		257,892	257,892	268,369	266,762	.0	(8,871)	.0	(8,871)	.0	257,892	.0	.0	.0	1,969	12/01/2023	1
31414T-US-1	FNMA # 975573 5.000% 06/01/23		03/01/2014	Paydown		58,079	58,079	60,438	60,050	.0	(1,972)	.0	(1,972)	.0	58,079	.0	.0	.0	410	06/01/2023	1
31415Q-AP-1	FNMA # 985714 5.000% 06/01/23		03/01/2014	Paydown		40,703	40,703	42,382	42,107	.0	(1,403)	.0	(1,403)	.0	40,703	.0	.0	.0	317	06/01/2023	1
31415S-VB-5	FNMA # 988110 5.000% 08/01/23		03/01/2014	Paydown		13,006	13,006	13,535	13,450	.0	(444)	.0	(444)	.0	13,006	.0	.0	.0	109	08/01/2023	1
31415T-SN-1	FNMA # 988925 5.000% 08/01/23		03/01/2014	Paydown		95,431	95,431	93,588	93,616	.0	1,616	.0	1,616	.0	95,431	.0	.0	.0	791	08/01/2023	1
31415V-6J-9	FNMA # 991073 5.000% 12/01/23		03/01/2014	Paydown		23,057	23,057	23,994	23,850	.0	(793)	.0	(793)	.0	23,057	.0	.0	.0	190	12/01/2023	1
31416M-W4-2	FNMA # AA4266 4.500% 05/01/24		03/01/2014	Paydown		95,973	95,973	98,328	97,899	.0	(1,926)	.0	(1,926)	.0	95,973	.0	.0	.0	695	05/01/2024	1
31416N-7H-9	FNMA # AA5395 4.500% 06/01/24		03/01/2014	Paydown		303,611	303,611	307,406	306,658	.0	(3,047)	.0	(3,047)	.0	303,611	.0	.0	.0	2,679	06/01/2024	1
31416R-VA-8	FNMA # AA7808 4.000% 08/01/24		03/01/2014	Paydown		617,243	617,243	615,386	615,418	.0	1,825	.0	1,825	.0	617,243	.0	.0	.0	3,248	08/01/2024	1
31417C-QF-5	FN ABS853 3.000% 08/01/32		03/01/2014	Paydown		86,086	86,086	85,521	85,527	.0	558	.0	558	.0	86,086	.0	.0	.0	388	08/01/2032	1
31417K-ZN-0	FNMA # AC1648																				



STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Ident-ification	Description	For-ign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Design-ation or Market In-dicator (a)	
				Redemption	100.0000																	
41608P-AC-8	HART FAMILY HLDGS VRDN 0.140% 12/01/32		01/02/2014				300,000	300,000	300,000	.0	.0	.0	.0	.0	300,000	.0	.0	.0	.0	.0	.0	
45660L-2V-0	RAST 2005-A16 A3 6.000% 02/25/36		03/01/2014				104,816	138,602	123,673	.0	(16,850)	.0	(16,850)	.0	104,816	.0	.0	.0	.0	2,103	12/01/2032	1FE
466247-JU-8	JPMIT 2004-2 4A4 5.500% 11/25/34		03/01/2014				164,414	165,031	164,752	.0	(338)	.0	(338)	.0	164,414	.0	.0	.0	.0	2,202	11/25/2034	3FM
466247-ZO-9	JPMIT 2005-S3 1A3 5.750% 01/25/36		03/01/2014				746,815	686,788	686,628	.0	6,941	.0	6,941	.0	693,568	.0	.0	.0	.0	6,704	01/25/2036	3FM
46625Y-XQ-1	JPMCC 2005-LDP5 ASB 5.230% 12/15/44		03/01/2014				116,807	116,807	117,459	.0	(652)	.0	(652)	.0	116,807	.0	.0	.0	.0	1,046	12/15/2044	1FM
46628S-AH-6	JPMAC 2006-WF1 A5 6.410% 07/25/36		03/01/2014				43,363	43,363	27,875	.0	15,507	.0	15,507	.0	43,363	.0	.0	.0	.0	296	07/25/2036	1FM
46628S-AJ-2	JPMAC 2006-WF1 A6 6.000% 07/25/36		03/01/2014				23,899	23,899	15,810	.0	8,104	.0	8,104	.0	23,899	.0	.0	.0	.0	163	07/25/2036	1FM
46638B-AA-6	JPTPE 2012-4 A 3.500% 07/27/38		03/01/2014				832,657	832,657	881,575	.0	(57,328)	.0	(57,328)	.0	832,657	.0	.0	.0	.0	4,541	07/27/2038	1FE
52521H-AJ-2	LMT 2006-9 1A9 5.750% 01/25/37		03/01/2014				39,819	39,607	40,623	.0	(804)	.0	(804)	.0	39,819	.0	.0	.0	.0	379	01/25/2037	3FM
52523K-AJ-3	LXS 2006-17 WF5 5.950% 11/25/36		03/01/2014				3	20,560	16,135	.0	(16,132)	.0	(16,132)	.0	3	.0	.0	.0	.0	178	11/25/2036	5FM
				FTN FINANCIAL SECURITIES																		
564759-PS-1	M&T BANK 5.585% 12/28/20		01/17/2014				2,617,680	2,517,000	2,498,399	.0	(22)	.0	(22)	.0	2,505,916	.0	111,764	111,764	.0	9,762	12/28/2020	2FE
59022H-MU-3	MLMT 2005-CK11 A6 5.282% 11/12/37		03/01/2014				64,242	64,242	64,609	.0	(49)	.0	(49)	.0	64,242	.0	.0	.0	.0	583	11/12/2037	1FM
617451-OP-2	MSC 2006-T21 A3 5.185% 10/12/52		03/01/2014				223,494	223,494	225,100	.0	343	.0	343	.0	223,494	.0	.0	.0	.0	1,925	10/12/2052	1FM
	MORGAN STANLEY 2006-12XS A5A 6.092%																					
61749E-AF-4	10/25/36	G	03/01/2014				51,833	51,833	35,105	.0	16,752	.0	16,752	.0	51,833	.0	.0	.0	.0	288	10/25/2036	1FM
61751D-AH-7	MSM 2006-17XS A5W 5.941% 10/25/46		03/01/2014				110,144	110,144	69,982	.0	40,337	.0	40,337	.0	110,144	.0	.0	.0	.0	1,333	10/25/2046	1FM
61752R-AL-6	MSM 2007-3XS 2A5 6.207% 01/25/47		03/01/2014				9,300	9,300	6,796	.0	2,515	.0	2,515	.0	9,300	.0	.0	.0	.0	77	01/25/2047	1FM
				Redemption	100.0000																	
64908P-AA-1	NEW VALLEY GENERATION 3 5.131% 01/15/21		01/15/2014				260,034	260,034	260,034	.0	.0	.0	.0	.0	260,034	.0	.0	.0	.0	6,671	01/15/2020	1FE
65538P-AF-5	NAA 2007-1 1A5 6.347% 03/25/47		03/01/2014				160,188	160,188	133,210	.0	32,510	.0	32,510	.0	160,188	.0	.0	.0	.0	1,440	03/25/2047	1FM
742718-DX-4	PROCTER & GAMBLE CO FRN 0.158% 02/06/14		02/06/2014				2,000,000	2,000,000	2,000,000	.0	.0	.0	.0	.0	2,000,000	.0	.0	.0	.0	808	02/06/2014	1FE
745867-AS-0	PULTE HOMES INC 5.200% 02/15/15		03/26/2014				10,000,000	10,000,000	8,065,700	.0	99,677	.0	99,677	.0	9,606,150	.0	393,850	393,850	748,622	02/15/2015	3FE	
74922E-AF-6	RALI 2006-GS6 1A6 6.250% 06/25/36		03/27/2014				8,388	8,388	8,388	.0	.0	.0	.0	.0	8,388	.0	8,387	8,387	.0	0	06/25/2036	4FM
74922E-AF-6	RALI 2006-GS6 1A6 6.250% 06/25/36		03/01/2014				3,888	3,888	5,767	.0	(1,879)	.0	(1,879)	.0	3,888	.0	.0	.0	.0	74	06/25/2036	4FM
74958E-AS-5	RFMSI 2006-S12 3A9 5.750% 12/25/36		03/27/2014				134,206	134,206	2	.0	.0	.0	.0	.0	134,204	.0	134,204	134,204	.0	0	12/25/2036	3FE
75970J-AD-8	RAMC 2007-1 AF1 5.742% 04/25/37		03/01/2014				3,203	1,955	1,950	.0	1,253	.0	1,253	.0	3,203	.0	.0	.0	.0	23	04/25/2037	3FM
75970J-AJ-5	RAMC 2007-1 AF6 5.710% 04/25/37		03/01/2014				13,164	13,164	7,909	.0	5,304	.0	5,304	.0	13,164	.0	.0	.0	.0	96	04/25/2037	3FM
75970J-AJ-5	RAMC 2007-1 AF6 5.710% 04/25/37		03/01/2014				4,582	4,582	2,922	.0	2,914	.0	2,914	.0	4,582	.0	.0	.0	.0	33	04/25/2037	4FM
761118-MD-7	RALI 2005-GS16 A4 5.750% 11/25/35		03/27/2014				218,084	218,084	1	.0	.0	.0	.0	.0	218,083	.0	218,083	218,083	.0	0	11/25/2035	3FM
761118-MD-7	RALI 2005-GS16 A4 5.750% 11/25/35		03/01/2014				266,965	386,238	349,645	.0	(79,700)	.0	(79,700)	.0	266,965	.0	.0	.0	.0	3,434	11/25/2035	3FM
761118-XQ-6	RALI 2006-GS3 1A12 6.000% 03/25/36		03/01/2014				21,503	25,564	25,739	.0	(4,236)	.0	(4,236)	.0	21,503	.0	.0	.0	.0	307	03/25/2036	2FM
76112H-AD-9	RAST 2006-A9CB A4 6.000% 09/25/36		03/01/2014				102,959	206,074	143,214	.0	(40,255)	.0	(40,255)	.0	102,959	.0	.0	.0	.0	1,671	09/25/2036	3FM
771196-AS-1	ROCHE HLDGS INC 6.000% 03/01/19		03/01/2014				1,338,000	1,430,991	1,393,215	.0	(1,458)	.0	(1,458)	.0	1,391,757	.0	(53,757)	(53,757)	295,314	03/01/2019	1FE	
81745D-AE-1	SEMT 2013-9 A1 3.500% 07/25/43		03/01/2014				50,076	50,076	49,207	.0	851	.0	851	.0	50,076	.0	.0	.0	.0	308	07/25/2043	1FM
81745J-AA-6	SEMT 2013-11 A1 3.500% 09/25/43		03/01/2014				57,139	55,568	55,581	.0	1,558	.0	1,558	.0	57,139	.0	.0	.0	.0	269	09/25/2043	1FM
863579-AM-0	SARM SER 2004-12 CL 1A2 2.514% 09/25/34		03/01/2014				25,257	22,304	22,986	.0	2,271	.0	2,271	.0	25,257	.0	.0	.0	.0	94	09/25/2034	1FM
863579-CB-2	SARM SER 2004-14 CL 1A 2.481% 10/25/34		03/01/2014				6,589	5,627	5,861	.0	727	.0	727	.0	6,589	.0	.0	.0	.0	23	10/25/2034	1FM
86359A-OS-5	SASC 2003-28XS A5 6.510% 09/25/33		03/01/2014				180,691	180,634	179,721	.0	970	.0	970	.0	180,691	.0	.0	.0	.0	1,351	09/25/2033	1FM
86358D-SR-9	SASC 2005-17 5A1 5.500% 10/25/35		03/01/2014				21,911	22,408	20,882	.0	1,068	.0	1,068	.0	21,911	.0	.0	.0	.0	209	10/25/2035	4FM
872225-AF-4	TBW 2006-5 ASA 11.462% 11/25/36		01/01/2014				64,877	64,877	664	.0	(664)	.0	(664)	.0	64,877	.0	.0	.0	.0	620	11/25/2036	1FM
878091-AV-9	TIAA 2001-C1A H 5.770% 06/19/33		03/01/2014				1,625,260	1,625,260	1,713,125	.0	(16,611)	.0	(16,611)	.0	1,625,260	.0	.0	.0	.0	17,304	06/19/2033	1FM
88576X-AA-4	HENDR 2010-1A A 5.560% 07/15/59		03/15/2014				32,823	32,823	37,620	.0	(4,796)	.0	(4,796)	.0	32,823	.0	.0	.0	.0	152	07/15/2059	1FE
90943P-AB-1	UACST 2013-1 A2 0.950% 09/15/15		03/15/2014				1,227,118	1,227,057	1,227,073	.0	45	.0	45	.0	1,227,118	.0	.0	.0	.0	1,996	09/15/2015	1FE
91019P-CJ-9	UNITED DOMINION REALTY 5.130% 01/15/14		01/15/2014				2,600,000	2,609,308	2,604,654	.0	(4,654)	.0	(4,654)	.0	2,600,000	.0	.0	.0	.0	33,345	01/15/2014	2FE
93934F-BL-5	WMALT 2005-7 2CB1 5.500% 08/25/35		03/01/2014				40,959	39,263	39,263	.0	1,699	.0	1,699	.0	40,959	.0	.0	.0	.0	324	08/25/2035	3FM
939355-AE-3	WMALT 2007-0A3 5A 2.319% 04/25/47		03/01/2014				41,874	60,460	25,382	.0	17,541	.0	17,541	.0	41,874	.0	.0	.0	.0	229	04/25/2047	1FM
96032T-AA-4	WESTR 2012-2A A 3.000% 01/20/25		03/01/2014				449,577	449,577	449,577	.0	.0	.0	.0	.0	449,577	.0	.0	.0	.0	2,246	01/20/2025	1FE
96041U-AA-0	WLAKE ABS 0.550% 10/1																					

STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	For-foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)	
297178-40-2	ESSEX PROPERTY TRUST INC PREFERRED		03/24/2014	ADVANTUS CAPITAL MANAGEMENT	3,000,000	78,339	0.00	76,632	76,632	0	0	0	0	0	76,632	0	1,707	1,707	1,336		P3LFE	
49427F-80-1	KILROY REALTY CORP PREFERRED		03/27/2014	ADVANTUS CAPITAL MANAGEMENT	6,398,000	140,485	0.00	140,169	140,169	0	0	0	0	0	140,169	0	316	316	1,355		P3LFE	
637417-60-1	NATL RETAIL PROPERTIES PREFERRED		03/07/2014	ADVANTUS CAPITAL MANAGEMENT	3,300,000	78,419	0.00	75,820	75,820	0	0	0	0	0	75,820	0	2,599	2,599	1,366		P2LFE	
876664-60-8	TAUBMAN CENTERS INC PREFERRED		03/13/2014	ADVANTUS CAPITAL MANAGEMENT	400,000	9,636	0.00	9,400	9,400	0	0	0	0	0	9,400	0	236	236	163		P3LZ	
8499999	Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)					436,243	XXX	428,946	428,946	0	0	0	0	0	428,946	0	7,297	7,297	6,876	XXX	XXX	
8999997	Total - Preferred Stocks - Part 4					436,243	XXX	428,946	428,946	0	0	0	0	0	428,946	0	7,297	7,297	6,876	XXX	XXX	
8999998	Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999	Total - Preferred Stocks					436,243	XXX	428,946	428,946	0	0	0	0	0	428,946	0	7,297	7,297	6,876	XXX	XXX	
020002-10-1	ALLSTATE CORPORATION		03/19/2014	Various	477,993,000	25,600,796		13,748,486	26,069,738	(12,321,252)	0	0	0	(12,321,252)	13,748,486	0	11,852,309	11,852,309	101,823			
021441-10-0	ALTERA CORP		01/22/2014	BLOOMBERG TRADEBOOK	80,000			2,684	2,601	83	0	0	0	83	2,684	0	(32)	(32)	0			
021441-10-0	ALTERA CORP		02/21/2014	BARCLAYS	362,300,000	12,236,834		11,771,469	4,658,683	69,658	0	0	0	69,658	11,771,469	0	465,365	465,365	54,345			
024835-10-0	AMERICAN CAMPUS COMMUNITIES REIT		02/21/2014	ADVANTUS CAPITAL MANAGEMENT	300,000	10,902		10,097	0	0	0	0	0	10,097	0	805	805	0				
049392-10-3	ATLAS PIPELINE PARTNERS LP		03/12/2014	MANAGEMENT	28,400,000	893,858		1,087,542	995,420	92,122	0	0	92,122	1,087,542	0	(193,684)	(193,684)	13,888				
060505-10-4	BANK OF AMERICA CORP		02/07/2014	Various	864,431,000	14,485,182		4,728,438	13,459,191	(8,730,753)	0	0	(8,730,753)	4,728,438	0	9,756,744	9,756,744	0				
111320-10-7	BROADCOM CORP-CL A		01/31/2014	RUSSELL INVESTMENTS - SOFT	51,700,000	1,557,172		1,387,731	1,532,905	(145,174)	0	0	(145,174)	1,387,731	0	169,440	169,440	0				
111320-10-7	BROADCOM CORP-CL A		03/21/2014	BARCLAYS	239,300,000	7,428,347		7,104,085	0	0	0	0	0	7,104,085	0	324,262	324,262	16,572				
118230-10-1	BUCKEYE PARTNERS MLP		01/29/2014	ADVANTUS CAPITAL MANAGEMENT	4,979,000	354,139		330,407	353,559	(23,151)	0	0	(23,151)	330,407	0	23,731	23,731	0				
124830-10-0	CBL & ASSOCIATES PROPERTIES REIT		02/06/2014	ADVANTUS CAPITAL MANAGEMENT	30,500,000	518,660		578,283	510,064	30,402	0	0	30,402	578,283	0	(59,623)	(59,623)	6,958				
133131-10-2	CAMDEN PROPERTY TRUST REIT		03/26/2014	MANAGEMENT	1,600,000	107,610		104,865	0	0	0	0	0	104,865	0	2,745	2,745	0				
13342B-10-5	CAMERON INTERNATIONAL CORP		03/21/2014	BARCLAYS	76,000,000	4,664,939		4,572,046	2,440,730	(109,339)	0	0	(109,339)	4,572,046	0	92,893	92,893	0				
134429-10-9	CAMPBELL SOUP CO		02/21/2014	BARCLAYS	288,000,000	12,764,370		12,398,544	0	0	0	0	0	12,398,544	0	365,826	365,826	89,856				
13466Y-10-5	CAMPUS CREST COMMUNITIES INC REIT		03/14/2014	ADVANTUS CAPITAL MANAGEMENT	92,600,000	810,932		947,580	871,366	76,214	0	0	76,214	947,580	0	(136,648)	(136,648)	15,279				
156700-10-6	CENTURYLINK INC		03/28/2014	ADVANTUS CAPITAL MANAGEMENT	1,900,000	61,396		64,156	60,515	3,641	0	0	3,641	64,156	0	(2,760)	(2,760)	1,026				
19624R-10-6	COLONY FINANCIAL INC REIT		02/26/2014	MANAGEMENT	51,900,000	1,117,665		1,051,546	1,053,051	(1,505)	0	0	(1,505)	1,051,546	0	66,118	66,118	18,165				
204912-10-9	COMPUTER ASSOCIATES INTL INC		01/02/2014	Various	1,000	1,337		0	0	0	0	0	0	0	0	1,337	1,337	0				
20564W-10-5	COMSCORE INC		01/01/2014	Morgan Stanley	1,456,000	39,989		42,078	41,656	422	0	0	422	42,078	0	(2,089)	(2,089)	0				
226378-10-7	CRESTWOOD MIDSTREAM PART		01/09/2014	HOWARD WEIL	5,000,000	116,566		121,449	124,450	(3,001)	0	0	(3,001)	121,449	0	(4,883)	(4,883)	0				
22765J-10-2	CROSSTEX ENERGY LP LIMITED PARTNERS		03/10/2014	Tax Free Exchange	14,000,000	436,323		436,323	0	0	0	0	0	436,323	0	0	0	0				
22765Y-10-4	CROSSTEX ENERGY INC		03/31/2014	Various	4,002,000	316,468		83,115	144,640	(61,525)	0	0	(61,525)	83,115	0	233,352	233,352	0				
22765Y-10-4	CROSSTEX ENERGY INC		03/10/2014	Tax Free Exchange	54,400,000	1,339,680		1,339,680	1,460,864	(697,784)	0	0	(697,784)	1,339,680	0	0	0	6,060				
23311P-10-0	DCP MIDSTREAM PARTNERS LP		03/31/2014	MANAGEMENT	13,800,000	682,894		681,638	694,830	(13,192)	0	0	(13,192)	681,638	0	1,256	1,256	6,226				
25179M-10-3	DEVON ENERGY CORPORATION		02/21/2014	BARCLAYS	121,300,000	7,762,287		7,404,920	426,903	(21,638)	0	0	(21,638)	7,404,920	0	357,367	357,367	0				
253868-10-3	DIGITAL REALTY TRUST INC REIT		03/27/2014	ADVANTUS CAPITAL MANAGEMENT	4,400,000	231,114		235,697	216,128	19,569	0	0	19,569	235,697	0	(4,582)	(4,582)	4,677				
264411-50-5	DUKE WEEKS REALTY CORP REIT		03/31/2014	ADVANTUS CAPITAL MANAGEMENT	7,700,000	128,449		116,787	0	0	0	0	0	116,787	0	11,662	11,662	1,309				
26441C-20-4	DUKE ENERGY CORP		03/14/2014	MANAGEMENT	700,000	49,688		50,553	48,307	2,246	0	0	2,246	50,553	0	(865)	(865)	546				
268648-10-2	EMC CORP/MASS		03/21/2014	Various	178,600,000	4,526,071		4,495,487	0	0	0	0	0	4,495,487	0	30,584	30,584	17,860				
278642-10-3	EBAY INC		03/21/2014	BARCLAYS	3,000,000	170,982		161,449	0	0	0	0	0	161,449	0	9,534	9,534	0				
283702-10-8	EL PASO PIPELINE PARTNERS LP		01/09/2014	Various	37,000,000	1,310,256		596,301	1,332,000	(735,699)	0	0	(735,699)	596,301	0	713,955	713,955	0				
29273R-10-9	ENERGY TRANSFER PARTNERS MASTER LIMITED PARTNERS		03/31/2014	ADVANTUS CAPITAL MANAGEMENT	7,500,000	401,190		387,747	429,375	(41,628)	0	0	(41,628)	387,747	0	13,443	13,443	6,900				

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STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

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CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
293792-10-7	ENTERPRISE PRODUCTS PARTNERS		03/31/2014	ADVANTUS CAPITAL MANAGEMENT	1,100,000	76,139		73,108	0				0	0	73,108	0	3,030	3,030	0		
30161N-10-1	EXELON CORP		03/21/2014	BARCLAYS	49,500,000	1,506,871		1,515,858	1,355,805	160,053	0	0	160,053	0	1,515,858	0	(8,988)	(8,988)	15,345		
369550-10-8	GENERAL DYNAMICS CORP		03/17/2014	Various	119,000,000	12,864,810		8,477,647	9,841,650	(3,064,992)	0	0	(3,064,992)	0	8,477,647	0	4,387,162	4,387,162	57,680		
38141G-10-4	GOLDMAN SACHS GROUP INC		03/21/2014	BARCLAYS	36,500,000	6,169,087		6,051,769	0	0	0	0	0	0	6,051,769	0	117,318	117,318	20,075		
38376A-10-3	GOVERNMENT PROPERTIES INCOME REIT		03/12/2014	ADVANTUS CAPITAL MANAGEMENT	27,900,000	690,193		681,404	693,315	(11,911)	0	0	(11,911)	0	681,404	0	8,789	8,789	11,997		
406216-10-1	HALLIBURTON COMPANY		03/21/2014	BARCLAYS	101,000,000	5,202,640		5,011,539	0	0	0	0	0	0	5,011,539	0	191,101	191,101	1,230		
42217K-10-6	HEALTH CARE REIT REIT		01/14/2014	ADVANTUS CAPITAL MANAGEMENT	10,800,000	585,252		691,871	578,556	113,315	0	0	113,315	0	691,871	0	(106,618)	(106,618)	0		
42225P-10-5	HEALTHCARE TRUST OF AME-CL A REIT		03/12/2014	ADVANTUS CAPITAL MANAGEMENT	2,400,000	27,701		27,652	23,616	4,036	0	0	4,036	0	27,652	0	48	48	345		
437306-10-3	HOME PROPERTIES INC REIT		03/12/2014	ADVANTUS CAPITAL MANAGEMENT	400,000	24,120		23,606	0	0	0	0	0	0	23,606	0	515	515	0		
457461-20-0	INLAND REAL ESTATE CORP REIT		02/20/2014	ADVANTUS CAPITAL MANAGEMENT	14,000,000	146,705		144,995	147,280	(2,285)	0	0	(2,285)	0	144,995	0	1,710	1,710	1,330		
459200-10-1	IBM		03/04/2014	BNY CONVERG-SOFT	16,500,000	3,079,855		3,045,709	3,094,905	(49,196)	0	0	(49,196)	0	3,045,709	0	33,946	33,946	15,675		
46625H-10-0	JP MORGAN CHASE & CO		03/21/2014	BARCLAYS	76,600,000	4,480,932		4,477,040	0	0	0	0	0	0	4,477,040	0	3,892	3,892	0		
481165-10-8	JOY GLOBAL INC		02/21/2014	BARCLAYS	7,800,000	447,300		421,845	163,772	(19,817)	0	0	(19,817)	0	421,845	0	25,455	25,455	0		
482480-10-0	KLA INSTRUMENTS CORP		02/21/2014	BARCLAYS	2,600,000	170,921		162,557	0	0	0	0	0	0	162,557	0	8,364	8,364	1,170		
49446R-10-9	KIMCO REALTY CORP		02/21/2014	BARCLAYS	179,000,000	3,668,094		3,583,222	0	0	0	0	0	0	3,583,222	0	84,872	84,872	0		
494550-10-6	KINDER MORGAN PARTNERS MASTER LIMITED PARTNERS		01/21/2014	ADVANTUS CAPITAL MANAGEMENT	2,500,000	203,168		202,293	201,650	643	0	0	643	0	202,293	0	875	875	0		
49456B-10-1	KINDER MORGAN INC		01/14/2014	Various	31,600,000	1,131,117		1,194,254	1,137,600	56,654	0	0	56,654	0	1,194,254	0	(63,136)	(63,136)	0		
57772K-10-1	MAXIM INTEGRATED PRODUCTS		02/21/2014	BARCLAYS	471,000,000	13,795,111		13,305,037	7,153,560	166,068	0	0	166,068	0	13,305,037	0	490,075	490,075	1,872		
594918-10-4	MICROSOFT CORP		02/21/2014	BARCLAYS	36,000,000	1,358,976		1,305,659	0	0	0	0	0	0	1,305,659	0	53,318	53,318	2,968		
674599-10-5	OCCIDENTAL PETROLEUM CORP		02/21/2014	BARCLAYS	52,900,000	5,171,779		5,003,874	5,030,790	(26,916)	0	0	(26,916)	0	5,003,874	0	167,905	167,905	33,856		
678049-10-7	OILTANKING PARTNERS LP		01/14/2014	Various	9,300,000	575,358		499,753	577,251	(77,498)	0	0	(77,498)	0	499,753	0	75,605	75,605	0		
681936-10-0	OMEGA HEALTHCARE REIT		03/25/2014	ADVANTUS CAPITAL MANAGEMENT	7,000,000	226,007		232,349	208,600	23,749	0	0	23,749	0	232,349	0	(6,342)	(6,342)	3,430		
713291-10-2	PEPCO HOLDINGS INC COMMON		03/17/2014	ADVANTUS CAPITAL MANAGEMENT	16,700,000	334,711		323,056	319,471	3,585	0	0	3,585	0	323,056	0	11,655	11,655	2,295		
747525-10-3	QUALCOMM		02/21/2014	BARCLAYS	122,700,000	9,383,319		9,028,892	0	0	0	0	0	0	9,028,892	0	354,427	354,427	0		
755111-10-7	RAYTHEON CO		02/07/2014	CSFB-CSA-EQUITY	84,441,000	7,966,836		3,481,718	7,658,799	(4,177,080)	0	0	(4,177,080)	0	3,481,718	0	4,485,118	4,485,118	46,443		
80004C-10-1	SANDISK CORP		03/21/2014	BARCLAYS	15,000,000	1,133,170		1,071,083	0	0	0	0	0	0	1,071,083	0	62,087	62,087	3,375		
81618T-10-0	SELECT INCOME REIT REIT		03/06/2014	ADVANTUS CAPITAL MANAGEMENT	1,300,000	38,544		35,830	34,762	1,068	0	0	1,068	0	35,830	0	2,714	2,714	598		
81721M-10-9	SENIOR HOUSING PROPS TR REIT		03/12/2014	ADVANTUS CAPITAL MANAGEMENT	19,200,000	425,933		472,884	426,816	46,068	0	0	46,068	0	472,884	0	(46,952)	(46,952)	7,488		
834161-10-0	SOLARCITY CORP		01/01/2014	Various	6,176,000	348,176		347,276	350,920	(3,644)	0	0	(3,644)	0	347,276	0	899	899	0		
842587-10-7	SOUTHERN CO		03/24/2014	ADVANTUS CAPITAL MANAGEMENT	6,800,000	288,760		281,239	279,548	1,691	0	0	1,691	0	281,239	0	7,521	7,521	3,451		
84610H-10-8	SOVRAN SELF STORAGE INC REIT		03/28/2014	ADVANTUS CAPITAL MANAGEMENT	5,500,000	407,197		358,248	0	0	0	0	0	0	358,248	0	48,949	48,949	1,496		
854502-10-1	STANLEY BLACK & DECKER INC		02/21/2014	BARCLAYS	92,100,000	7,606,941		7,356,181	7,431,549	(75,368)	0	0	(75,368)	0	7,356,181	0	250,760	250,760	0		
85571B-10-5	STARWOOD PROPERTY TRUST INC REIT		03/07/2014	ADVANTUS CAPITAL MANAGEMENT	30,900,000	875,478		756,019	828,565	(72,545)	0	0	(72,545)	0	756,019	0	119,459	119,459	14,214		
85571B-10-5	STARWOOD PROPERTY TRUST INC REIT		02/03/2014	Spin Off	0	95,750		95,750	110,534	(14,784)	0	0	(14,784)	0	95,750	0	0	0	0		
85571W-10-9	STARWOOD WAYPOINT RESIDENT REIT		02/05/2014	ADVANTUS CAPITAL MANAGEMENT	4,120,000	119,767		95,750	0	0	0	0	0	0	95,750	0	24,017	24,017	0		
866142-10-2	SUMMIT MIDSTREAM PARTNERS LP LIMITED PARTNERS		01/30/2014	ADVANTUS CAPITAL MANAGEMENT	200,000	7,828		7,125	0	0	0	0	0	0	7,125	0	703	703	0		
866674-10-4	SUN COMMUNITIES INC REIT		02/12/2014	ADVANTUS CAPITAL MANAGEMENT	4,100,000	193,325		180,987	174,824	6,163	0	0	6,163	0	180,987	0	12,338	12,338	2,583		
88160T-10-7	TESORO LOGISTICS LP		03/28/2014	Various	17,000,000	1,036,613		897,049	889,780	7,269	0	0	7,269	0	897,049	0	139,564	139,564	9,605		
88732J-20-7	TIME WARNER CABLE INC		01/17/2014	BARCLAYS	55,800,000	7,203,180		6,541,496	7,560,900	(1,019,404)	0	0	(1,019,404)	0	6,541,496	0	661,685	661,685	0		
91914J-10-2	VALERO ENERGY PARTNERS LP LIMITED PARTNERS		02/18/2014	ADVANTUS CAPITAL MANAGEMENT	3,800,000	138,584		87,400	130,910	(43,510)	0	0	(43,510)	0	87,400	0	51,184	51,184	85		

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931422-10-9	WALGREEN CO		01/17/2014	BARCLAYS	33,500,000	1,935,596		1,211,856	1,924,240	(712,384)	0	0	(712,384)	0	1,211,856	0	723,741	723,741	0			
94973V-10-7	WELL POINT HEALTH NETWORKS		03/21/2014	BARCLAYS	72,000,000	6,588,287		6,348,859	0	0	0	0	0	0	6,348,859	0	239,428	239,428	31,500			
959310-20-5	WESTERN REFINING LOGISTICS L LIMITED PARTNERS		03/06/2014	ADVANTUS CAPITAL MANAGEMENT	3,900,000	114,799		85,800	100,893	(15,093)	0	0	(15,093)	0	85,800	0	28,999	28,999	939			
008916-10-8	AGRILUM INC	A	03/26/2014	BARCLAYS	62,800,000	5,876,232		5,719,950	329,328	(15,741)	0	0	(15,741)	0	5,719,950	0	156,282	156,282	2,295			
131253-20-5	CALLOWAY REAL ESTATE INVESTM REIT	A	02/27/2014	ADVANTUS CAPITAL MANAGEMENT	15,700,000	353,382		376,606	371,164	5,443	0	0	5,443	0	376,606	0	(23,224)	(23,224)	2,484			
265270-20-7	DUNDEE REAL ESTATE INVESTM-A REIT	A	03/12/2014	ADVANTUS CAPITAL MANAGEMENT	2,300,000	59,900		65,290	62,354	2,936	0	0	2,936	0	65,290	0	(5,391)	(5,391)	409			
74623T-10-8	PURE INDUSTRIAL REAL ESTATE REIT	A	03/26/2014	ADVANTUS CAPITAL MANAGEMENT	11,100,000	47,003		48,889	49,769	(880)	0	0	(880)	0	48,889	0	(1,885)	(1,885)	529			
766910-10-3	RIOCAN REAL ESTATE INVST TR REIT	A	03/26/2014	MANAGEMENT	3,800,000	89,623		93,830	88,472	5,358	0	0	5,358	0	93,830	0	(4,207)	(4,207)	863			
143658-30-0	CARNIVAL CRUISE UNIT	R	01/17/2014	BARCLAYS	268,500,000	9,940,732		9,417,516	10,785,645	(1,368,129)	0	0	(1,368,129)	0	9,417,516	0	523,216	523,216	0			
236363-10-7	DANSKE BANK A/S RECEIPTS	F	02/14/2014	S. C. BERNSTEIN	43,700,000	548,701		391,810	503,424	(111,614)	0	0	(111,614)	0	391,810	0	156,891	156,891	0		U	
684060-10-6	ORANGE SA-SPONS ADR	F	03/10/2014	BNY CONVERG-SOFT	146,500,000	2,132,549		1,719,910	1,809,275	(89,365)	0	0	(89,365)	0	1,719,910	0	412,639	412,639	0			
881624-20-9	TEVA PHARMACEUTICAL-SP ADR	F	02/20/2014	S. C. BERNSTEIN	5,900,000	282,148		233,777	236,472	(2,695)	0	0	(2,695)	0	233,777	0	48,370	48,370	2,034			
637585-10-9	GASLOG LTD	F	03/28/2014	Various	67,000,000	1,608,474		933,429	1,076,670	(210,581)	0	0	(210,581)	0	933,429	0	675,045	675,045	6,718			
Y7545W-10-9	SEADRILL PARTNERS LLC LP	F	02/04/2014	Various	41,000,000	1,297,203		1,255,833	837,000	(24,158)	0	0	(24,158)	0	1,255,833	0	41,370	41,370	0			
9099999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)					230,209,425	XXX	191,495,562	131,507,410	(33,216,775)	0	0	(33,216,775)	0	191,495,562	0	38,713,860	38,713,860	667,867	XXX	XXX	
89154W-40-3	TOUCHSTONE INSTITUTIONAL MONEY MARKET		03/27/2014	Various	2,660,792,000	2,660,792		2,660,792	2,365,361	0	0	0	0	2,660,792	0	0	0	0	44			
89154W-79-1	TOUCHSTONE CORE BOND FUND-Y		03/17/2014	TOUCHSTONE SECURITIES	2,447,000	25,423		26,108	25,229	879	0	0	879	0	26,108	0	(685)	(685)	103			
89154W-81-7	TOUCHSTONE HIGH YIELD-Y		03/17/2014	TOUCHSTONE SECURITIES	5,964,000	55,509		53,971	54,806	(835)	0	0	(835)	0	53,971	0	1,538	1,538	347			
89154X-22-9	TOUCHSTONE FOCUSED EQUITY FUND CLASS Y		03/17/2014	TOUCHSTONE SECURITIES	724,000	25,233		21,223	25,082	(3,859)	0	0	(3,859)	0	21,223	0	4,010	4,010	0			
89154X-44-3	TOUCHSTONE VALUE FUND CLASS Y		03/17/2014	TOUCHSTONE SECURITIES	2,146,000	19,734		16,764	19,460	(2,696)	0	0	(2,696)	0	16,764	0	2,969	2,969	0			
89154X-53-4	TOUCHSTONE MID CAP GROWTH - Y		03/17/2014	TOUCHSTONE SECURITIES	7,736,000	203,042		196,032	202,608	(6,576)	0	0	(6,576)	0	196,032	0	7,009	7,009	0			
89154X-63-3	TOUCHSTONE LARGE CAP GROWTH FUND CLASS I		03/17/2014	TOUCHSTONE SECURITIES	5,677,000	184,720		143,903	180,404	(36,501)	0	0	(36,501)	0	143,903	0	40,817	40,817	0			
89155H-24-9	TOUCHSTONE SMALL CAP CORE FUND CLASS Y		03/17/2014	TOUCHSTONE SECURITIES	4,816,000	100,369		88,826	101,771	(32,944)	0	0	(32,944)	0	88,826	0	31,543	31,543	0			
89155H-37-1	TOUCHSTONE MID CAP VALUE FUND CLASS Y		03/07/2014	TOUCHSTONE SECURITIES	52,000	857		675	835	(159)	0	0	(159)	0	675	0	182	182	0			
89155H-38-9	TOUCHSTONE MID CAP VALUE FUND CLASS I		01/22/2014	TOUCHSTONE SECURITIES	1,804,638,000	29,200,000		24,391,501	29,126,858	(4,735,357)	0	0	(4,735,357)	0	24,391,501	0	4,808,499	4,808,499	0			
89155H-46-2	TOUCHSTONE EMERGING MARKETS FUND CLASS Y		03/17/2014	TOUCHSTONE SECURITIES	1,321,000	13,922		17,704	14,705	2,999	0	0	2,999	0	17,704	0	(3,782)	(3,782)	5			
9299999	Subtotal - Common Stocks - Mutual Funds					32,489,601	XXX	27,597,499	32,117,119	(4,815,049)	0	0	(4,815,049)	0	27,597,499	0	4,892,100	4,892,100	499	XXX	XXX	
9799997	Total - Common Stocks - Part 4					262,699,026	XXX	219,093,061	163,624,529	(38,031,824)	0	0	(38,031,824)	0	219,093,061	0	43,605,960	43,605,960	668,366	XXX	XXX	
9799998	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999	Total - Common Stocks					262,699,026	XXX	219,093,061	163,624,529	(38,031,824)	0	0	(38,031,824)	0	219,093,061	0	43,605,960	43,605,960	668,366	XXX	XXX	
9899999	Total - Preferred and Common Stocks					263,135,269	XXX	219,522,007	164,053,475	(38,031,824)	0	0	(38,031,824)	0	219,522,007	0	43,613,257	43,613,257	675,242	XXX	XXX	
9999999	Totals					404,223,839	XXX	358,906,152	301,073,076	(38,028,037)	(148,123)	0	(38,176,160)	0	359,784,777	0	44,439,057	44,439,057	2,196,588	XXX	XXX	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....2

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STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23											
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)											
0079999. Subtotal - Purchased Options - Hedging Effective										0	0	0	0	XXX	0	0	0	0	XXX	XXX													
BARCLAYS SWAPTION	Debt Securities	D 1	Interest Rate	Barclays	10/03/2013	10/07/2014		75,000,000	3.17	1,252,500			329,115		329,115	183,698						100/99											
DEUTSCHE - SWAPTION	Debt Securities	D 1	Interest Rate	Deutsche Bank	05/31/2013	06/03/2014		101,000,000	2.75	1,984,650			20		20	(242)						100/99											
JPM - SWAPTION	Debt Securities	D 1	Interest Rate	JP Morgan	01/22/2014	01/26/2015		50,000,000	3.24		583,333		552,745		552,745	(30,588)						100/99											
JPM SWAPTION	Debt Securities	D 1	Interest Rate	JP Morgan	03/27/2014	03/31/2015		75,000,000	2.98		870,000		407,340		407,340	(462,660)						100/99											
MORGAN STANLEY - SWAPTION	Debt Securities	D 1	Interest Rate	Morgan Stanley	03/20/2014	03/24/2015		76,500,000	3.13		892,500		811,160		811,160	(81,340)						100/99											
0089999. Subtotal - Purchased Options - Hedging Other - Call Options and Warrants										3,237,150	2,345,833	0	2,100,380	XXX	2,100,380	(391,132)	0	0	0	0	XXX	XXX											
0149999. Subtotal - Purchased Options - Hedging Other										3,237,150	2,345,833	0	2,100,380	XXX	2,100,380	(391,132)	0	0	0	0	0	0	0	0	0	0	XXX	XXX					
0219999. Subtotal - Purchased Options - Replications										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX				
0289999. Subtotal - Purchased Options - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX			
0359999. Subtotal - Purchased Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX		
0369999. Total Purchased Options - Call Options and Warrants										3,237,150	2,345,833	0	2,100,380	XXX	2,100,380	(391,132)	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX		
0379999. Total Purchased Options - Put Options										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX		
0389999. Total Purchased Options - Caps										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX		
0399999. Total Purchased Options - Floors										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	
0409999. Total Purchased Options - Collars										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
0419999. Total Purchased Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
0429999. Total Purchased Options										3,237,150	2,345,833	0	2,100,380	XXX	2,100,380	(391,132)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	
0499999. Subtotal - Written Options - Hedging Effective										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX	
BARCLAYS SWAPTION	Debt Securities	D 1	Interest Rate	Barclays	10/03/2013	10/07/2014		37,500,000	4.42	(897,500)			(95,314)		(95,314)	835,388							100/99										
DEUTSCHE - SWAPTION	Debt Securities	D 1	Interest Rate	Deutsche Bank	05/31/2013	06/03/2014		50,500,000	4.00	(1,201,900)			(40,597)		(40,597)	1,638,301							100/99										
JPM - SWAPTION	Debt Securities	D 1	Interest Rate	JP Morgan	01/22/2014	01/22/2015		25,000,000	4.49		(458,333)		(169,965)		(169,965)	288,368							100/99										
JPM - SWAPTION	Debt Securities	D 1	Interest Rate	JP Morgan	03/27/2014	03/31/2015		37,500,000	4.23		(620,000)		(637,234)		(637,234)	(17,234)							100/99										
MORGAN STANLEY - SWAPTION	Debt Securities	D 1	Interest Rate	Morgan Stanley	03/20/2014	03/24/2015		38,250,000	4.38		(688,500)		(618,101)		(618,101)	70,399							100/99										
0519999. Subtotal - Written Options - Hedging Other - Put Options										(2,099,400)	(1,766,833)	0	(1,561,211)	XXX	(1,561,211)	2,815,222	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX				
0569999. Subtotal - Written Options - Hedging Other										(2,099,400)	(1,766,833)	0	(1,561,211)	XXX	(1,561,211)	2,815,222	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX		
0639999. Subtotal - Written Options - Replications										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX		
ACCENTURE PLC-CL A OPTION	ACCENTURE PLC-CL A G1151C101 AGCO CORP 001084102	N/A		US - Chicago Board	03/05/2014	04/19/2014	871		85.00		(145,890)		(3,484)		(3,484)	142,406																	
AGCO CORP OPTION	AGCO CORP 001084102	N/A		US - Chicago Board	02/28/2014	04/19/2014	583		55.00		(32,939)		(64,130)		(64,130)	(31,191)																	
AGRIUM INC OPTION	AGRIUM INC 008916108	N/A		US - Chicago Board	02/26/2014	04/19/2014	609		92.50		(102,024)		(333,123)		(333,123)	(231,099)																	
AGRIUM INC OPTION	AGRIUM INC 008916108	N/A		US - Chicago Board	03/27/2014	07/19/2014	110		95.00		(47,040)		(55,000)		(55,000)	(7,960)																	
APPLE INC OPTION	APPLE INC 037833100	N/A		US - Chicago Board	03/13/2014	05/17/2014	50		535.00		(95,148)		(92,500)		(92,500)	2,648																	
APPLE INC OPTION	APPLE INC 037833100	N/A		US - Chicago Board	03/05/2014	05/17/2014	72		540.00		(124,774)		(114,552)		(114,552)	10,222																	
APPLE INC OPTION	APPLE INC 037833100	N/A		US - Chicago Board	03/27/2014	06/21/2014	21		545.00		(36,697)		(36,435)		(36,435)	262																	
BAXTER INTL INC OPTION	BAXTER INTL INC 071813109	N/A		US - Chicago Board	02/25/2014	04/19/2014	757		70.00		(71,808)		(294,473)		(294,473)	(222,665)																	
BAXTER INTL INC OPTION	BAXTER INTL INC 071813109	N/A		US - Chicago Board	03/27/2014	08/16/2014	238		75.00		(57,238)		(54,502)		(54,502)	2,736																	
BROADCOM CORP-CL A OPTION	BROADCOM CORP-CL A 111320107	N/A		US - Chicago Board	02/26/2014	04/19/2014	1,012		30.00		(127,530)		(158,884)		(158,884)	(31,354)																	

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STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23		
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)		
BROADCOM CORP-CL A OPTION	BROADCOM CORP-CL A 111320107	N/A		US - Chicago Board	03/27/2014	08/16/2014	35		31.00		(6,632)		(7,595)		(7,595)	(963)								
CAMERON INTERNATIONAL CORP OPTION	CAMERON INTERNATIONAL CORP 133428105	N/A		US - Chicago Board	02/26/2014	04/19/2014	747		65.00		(147,530)		(11,205)		(11,205)	136,325								
CARNIVAL CRUISE OPTION	CARNIVAL CRUISE UNIT 143658300	N/A		US - Chicago Board	03/03/2014	04/19/2014	2,478		39.00		(296,611)		(66,906)		(66,906)	229,705								
CENTERPOINT ENERGY OPTION	CENTERPOINT ENERGY 15189T107	N/A		US - Chicago Board	02/25/2014	04/19/2014	2,357		25.00		(140,923)		(30,641)		(30,641)	110,282								
CHESAPEAKE ENERGY OPTION	CHESAPEAKE ENERGY 165167107	N/A		US - Chicago Board	03/04/2014	04/19/2014	1,956		26.00		(148,732)		(64,548)		(64,548)	84,184								
CITIGROUP OPTION	CITIGROUP 172967424	N/A		US - Chicago Board	03/04/2014	04/19/2014	2,389		49.00		(364,018)		(112,753)		(112,753)	251,265								
CITIGROUP OPTION	CITIGROUP 172967424	N/A		US - Chicago Board	03/27/2014	06/21/2014	627		49.00		(89,972)		(84,018)		(84,018)	5,954								
CITRIX SYSTEMS INC OPTION	CITRIX SYSTEMS INC 177376100	N/A		US - Chicago Board	03/14/2014	04/19/2014	457		57.50		(170,458)		(75,405)		(75,405)	95,053								
CITRIX SYSTEMS INC OPTION	CITRIX SYSTEMS INC 177376100	N/A		US - Chicago Board	03/25/2014	05/17/2014	490		60.00		(170,516)		(93,100)		(93,100)	77,416								
CITRIX SYSTEMS INC OPTION	CITRIX SYSTEMS INC 177376100	N/A		US - Chicago Board	03/27/2014	06/21/2014	283		60.00		(87,021)		(73,580)		(73,580)	13,441								
DEERE & COMPANY OPTION	DEERE & COMPANY 244199105	N/A		US - Chicago Board	02/28/2014	04/19/2014	1,293		87.50		(121,592)		(452,550)		(452,550)	(330,958)								
DENBURY RESOURCES INC OPTION	DENBURY RESOURCES INC 247916208	N/A		US - Chicago Board	02/25/2014	04/19/2014	4,744		17.00		(115,040)		(47,440)		(47,440)	67,600								
DENBURY RESOURCES INC OPTION	DENBURY RESOURCES INC 247916208	N/A		US - Chicago Board	03/27/2014	06/21/2014	1,734		17.00		(63,723)		(60,690)		(60,690)	3,033								
DILLARD DEPT STORES OPTION	DILLARD DEPT STORES 254067101	N/A		US - Chicago Board	02/26/2014	05/17/2014	670		90.00		(409,792)		(361,800)		(361,800)	47,992								
DOLLAR GENERAL CORP OPTION	DOLLAR GENERAL CORP 256677105	N/A		US - Chicago Board	03/31/2014	05/17/2014	179		57.50		(24,164)		(24,613)		(24,613)	(448)								
DOLLAR GENERAL CORP OPTION	DOLLAR GENERAL CORP 256677105	N/A		US - Chicago Board	03/19/2014	05/17/2014	500		60.00		(76,498)		(32,500)		(32,500)	43,998								
EBAY INC OPTION	EBAY INC 278642103	N/A		US - Chicago Board	03/14/2014	04/19/2014	647		55.00		(192,803)		(76,346)		(76,346)	116,457								
EMC CORP/MASS OPTION	EMC CORP/MASS 268648102	N/A		US - Chicago Board	03/27/2014	06/21/2014	1,000		27.00		(130,607)		(154,000)		(154,000)	(23,393)								
ENSCO INTL LTD OPTION	ENSCO INTL LTD G3157S106	N/A		US - Chicago Board	03/06/2014	04/19/2014	1,399		55.00		(54,938)		(27,980)		(27,980)	26,958								
EXELON CORP OPTION	EXELON CORP 30161N101	N/A		US - Chicago Board	02/14/2014	04/19/2014	496		30.00		(32,239)		(173,600)		(173,600)	(141,361)								
GOLDMAN SACHS GROUP INC OPTION	GOLDMAN SACHS GROUP INC 38141G104	N/A		US - Chicago Board	03/25/2014	05/17/2014	410		165.00		(204,389)		(166,050)		(166,050)	38,339								
GOOGLE INC-CL A OPTION	GOOGLE INC-CL A 38259P508	N/A		US - Chicago Board	03/28/2014	06/21/2014	53		1,130.00		(298,781)		(252,810)		(252,810)	45,971								
HCP INC OPTION	HCP INC REIT 40414L109	N/A		US - Chicago Board	03/24/2014	07/19/2014	1,150		40.00		(33,637)		(97,750)		(97,750)	(64,113)								
JOHNSON CONTROLS OPTION	JOHNSON CONTROLS 478366107	N/A		US - Chicago Board	03/24/2014	05/17/2014	1,383		48.00		(130,207)		(186,705)		(186,705)	(56,498)								
JOY GLOBAL INC OPTION	JOY GLOBAL INC 481165108	N/A		US - Chicago Board	03/10/2014	04/19/2014	1,287		55.00		(267,794)		(437,580)		(437,580)	(169,786)								
JP MORGAN CHASE & CO OPTION	JP MORGAN CHASE & CO 46625H100	N/A		US - Chicago Board	03/27/2014	06/21/2014	430		60.00		(77,183)		(99,760)		(99,760)	(22,577)								
KINDER MORGAN INC OPTION	KINDER MORGAN INC 49456B101	N/A		US - Chicago Board	03/27/2014	06/21/2014	2,500		35.00		(106,348)		(110,000)		(110,000)	(3,652)								
KLA INSTRUMENTS CORP OPTION	KLA INSTRUMENTS CORP 482480100	N/A		US - Chicago Board	02/25/2014	04/19/2014	134		65.00		(25,125)		(57,620)		(57,620)	(32,495)								
LAM RESEARCH CORP OPTION	LAM RESEARCH CORP 512807108	N/A		US - Chicago Board	02/26/2014	04/19/2014	1,143		52.50		(254,313)		(325,755)		(325,755)	(71,442)								

STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)	
MARKWEST ENERGY PARTNERS LP OPTION	MARKWEST ENERGY PARTNERS LP MASTER LIMITED PARTNER 570759100	N/A		US - Chicago Board	1UAUICT04EQ4D06ZH473	03/03/2014	04/19/2014	1,533	65.00		(249,108)		(337,260)		(337,260)	(88,152)							
MONDELEZ INTERNATIONAL INC OPTION	MONDELEZ INTERNATIONAL INC 609207105	N/A		US - Chicago Board	1UAUICT04EQ4D06ZH473	03/06/2014	04/19/2014	877	35.00		(52,619)		(25,433)		(25,433)	27,186							
NATIONAL OILWELL VARCO INC OPTION	NATIONAL OILWELL VARCO INC 637071101	N/A		US - Chicago Board	1UAUICT04EQ4D06ZH473	02/25/2014	04/19/2014	912	75.00		(150,359)		(296,400)		(296,400)	(146,041)							
NATIONAL OILWELL VARCO INC OPTION	NATIONAL OILWELL VARCO INC 637071101	N/A		US - Chicago Board	1UAUICT04EQ4D06ZH473	03/24/2014	05/17/2014	326	77.50		(35,064)		(81,174)		(81,174)	(46,110)							
NEWMONT MINING CORP OPTION	NEWMONT MINING CORP 651639106	N/A		US - Chicago Board	1UAUICT04EQ4D06ZH473	02/28/2014	04/19/2014	869	23.00		(92,947)		(74,734)		(74,734)	18,213							
NEWMONT MINING CORP OPTION	NEWMONT MINING CORP 651639106	N/A		US - Chicago Board	1UAUICT04EQ4D06ZH473	03/06/2014	04/19/2014	840	25.00		(70,559)		(14,280)		(14,280)	56,279							
NEWMONT MINING CORP OPTION	NEWMONT MINING CORP 651639106	N/A		US - Chicago Board	1UAUICT04EQ4D06ZH473	03/06/2014	05/17/2014	420	27.00		(26,040)		(7,140)		(7,140)	18,900							
NOBLE CORP OPTION	NOBLE CORP 665422100	N/A		US - Chicago Board	1UAUICT04EQ4D06ZH473	03/06/2014	04/19/2014	2,024	33.00		(129,331)		(157,872)		(157,872)	(28,541)							
ORANGE SA-SPONS ADR OPTION	ORANGE SA-SPONS ADR 684060106	N/A		US - Chicago Board	1UAUICT04EQ4D06ZH473	03/07/2014	05/17/2014	3,377	15.00		(81,891)		(135,080)		(135,080)	(53,189)							
RELIANCE STEEL & ALUMINUM OPTION	RELIANCE STEEL & ALUMINUM 759509102	N/A		US - Chicago Board	1UAUICT04EQ4D06ZH473	02/28/2014	04/19/2014	955	70.00		(171,157)		(152,800)		(152,800)	18,357							
SANDISK CORP OPTION	SANDISK CORP 80004C101	N/A		US - Chicago Board	1UAUICT04EQ4D06ZH473	03/06/2014	04/19/2014	413	72.50		(196,378)		(388,220)		(388,220)	(191,842)							
STANLEY BLACK & DECKER INC OPTION	STANLEY BLACK & DECKER INC 854502101	N/A		US - Chicago Board	1UAUICT04EQ4D06ZH473	02/25/2014	04/19/2014	140	85.00		(13,860)		(2,800)		(2,800)	11,060							
STANLEY BLACK & DECKER INC OPTION	STANLEY BLACK & DECKER INC 854502101	N/A		US - Chicago Board	1UAUICT04EQ4D06ZH473	03/27/2014	07/19/2014	150	80.00		(44,638)		(60,000)		(60,000)	(15,363)							
STATE STREET CORP OPTION	STATE STREET CORP 857477103	N/A		US - Chicago Board	1UAUICT04EQ4D06ZH473	03/25/2014	05/17/2014	980	70.00		(208,500)		(196,000)		(196,000)	12,500							
SYMANTEC CORP OPTION	SYMANTEC CORP 871503108	N/A		US - Chicago Board	1UAUICT04EQ4D06ZH473	02/14/2014	04/19/2014	1,490	22.00		(62,326)		(10,430)		(10,430)	51,896							
SYMANTEC CORP OPTION	SYMANTEC CORP 871503108	N/A		US - Chicago Board	1UAUICT04EQ4D06ZH473	03/25/2014	05/17/2014	5,501	20.00		(254,968)		(495,090)		(495,090)	(240,122)							
TRANSOCEAN LTD OPTION	TRANSOCEAN LTD H8817H100	N/A		US - Chicago Board	1UAUICT04EQ4D06ZH473	03/06/2014	04/19/2014	1,320	45.00		(65,365)		(6,600)		(6,600)	58,765							
0649999. Subtotal - Written Options - Income Generation - Call Options and Warrants										0	(6,987,784)	0	(7,413,696)	XXX	(7,413,696)	(425,912)	0	0	0	0	0	XXX	XXX
0709999. Subtotal - Written Options - Income Generation										0	(6,987,784)	0	(7,413,696)	XXX	(7,413,696)	(425,912)	0	0	0	0	0	XXX	XXX
0779999. Subtotal - Written Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0789999. Total Written Options - Call Options and Warrants										0	(6,987,784)	0	(7,413,696)	XXX	(7,413,696)	(425,912)	0	0	0	0	0	XXX	XXX
0799999. Total Written Options - Put Options										(2,099,400)	(1,766,833)	0	(1,561,211)	XXX	(1,561,211)	2,815,222	0	0	0	0	0	XXX	XXX
0809999. Total Written Options - Caps										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0819999. Total Written Options - Floors										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0829999. Total Written Options - Collars										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0839999. Total Written Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0849999. Total Written Options										(2,099,400)	(8,754,617)	0	(8,974,907)	XXX	(8,974,907)	2,389,310	0	0	0	0	0	XXX	XXX
0909999. Subtotal - Swaps - Hedging Effective										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
Barclays Interest Rate Swap	Debt Securities	D 1	Interest Rate	Morgan Stanley CME	9R7GPTS07KV3UQJZ0078	10/04/2013	10/07/2044	75,000,000	3 Month LIBOR / (3.862)				(3,293,168)		(3,293,168)	(6,421,681)					2,071,665	100/99	
Deutsche Bank Interest Rate Swap	Debt Securities	D 1	Interest Rate	Deutsche Bank	7LTFWZY1ONSX8D621K86	05/31/2013	06/03/2044	101,000,000	3 Month LIBOR / (3.404)				3,319,848		3,319,848	(8,140,736)					2,774,055	100/99	
JP Morgan Interest Rate Swap	Debt Securities	D 1	Interest Rate	Morgan Stanley CME	9R7GPTS07KV3UQJZ0078	03/27/2014	03/31/2045	75,000,000	3 Month LIBOR / (3.655)				911,522		911,522	911,522					2,087,912	100/99	
JP Morgan Interest Rate Swap	Debt Securities	D 1	Interest Rate	Morgan Stanley CME	9R7GPTS07KV3UQJZ0078	01/22/2014	01/26/2045	50,000,000	3 Month LIBOR / (3.941)				(2,412,362)		(2,412,362)	(2,412,362)					1,387,944	100/99	
Morgan Stanley Interest Rate Swap	Debt Securities	D 1	Interest Rate	Morgan Stanley CME	9R7GPTS07KV3UQJZ0078	03/20/2014	03/24/2045	76,500,000	3 Month LIBOR / (3.828)				(1,611,108)		(1,611,108)	(1,611,108)					2,129,097	100/99	
0919999. Subtotal - Swaps - Hedging Other - Interest Rate										0	0	0	(3,085,268)	XXX	(3,085,268)	(17,674,365)	0	0	0	0	10,450,673	XXX	XXX

E06.2

STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)	
0969999. Subtotal - Swaps - Hedging Other										0	0	0	(3,085,268)	XXX	(3,085,268)	(17,674,365)	0	0	0	10,450,673	XXX	XXX	
1029999. Subtotal - Swaps - Replication										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
1089999. Subtotal - Swaps - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
1149999. Subtotal - Swaps - Other										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
1159999. Total Swaps - Interest Rate										0	0	0	(3,085,268)	XXX	(3,085,268)	(17,674,365)	0	0	0	10,450,673	XXX	XXX	
1169999. Total Swaps - Credit Default										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
1179999. Total Swaps - Foreign Exchange										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
1189999. Total Swaps - Total Return										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
1199999. Total Swaps - Other										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
1209999. Total Swaps										0	0	0	(3,085,268)	XXX	(3,085,268)	(17,674,365)	0	0	0	10,450,673	XXX	XXX	
1269999. Subtotal - Forwards										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
1399999. Subtotal - Hedging Effective										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
1409999. Subtotal - Hedging Other										1,137,750	579,000	0	(2,546,099)	XXX	(2,546,099)	(15,250,275)	0	0	0	10,450,673	XXX	XXX	
1419999. Subtotal - Replication										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
1429999. Subtotal - Income Generation										0	(6,987,784)	0	(7,413,696)	XXX	(7,413,696)	(425,912)	0	0	0	0	0	XXX	XXX
1439999. Subtotal - Other										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
1449999 - Totals										1,137,750	(6,408,784)	0	(9,959,795)	XXX	(9,959,795)	(15,676,187)	0	0	0	10,450,673	XXX	XXX	

(a)	Code	Description of Hedged Risk(s)
(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

E06.3

Schedule DB - Part B - Section 1 - Futures Contracts Open

**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**N O N E**



STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE DB - PART D - SECTION 2**

Collateral for Derivative Instruments Open as of Current Statement Date

Collateral Pledged by Reporting Entity

1 Exchange, Counterparty or Central Clearinghouse	2 Type of Asset Pledged	3 CUSIP Identification	4 Description	5 Fair Value	6 Par Value	7 Book/Adjusted Carrying Value	8 Maturity Date	9 Type of Margin (I, V or IV)
Morgan Stanley CME	Cash	9R7GPTS07K1V3UJZ0078	000000-00-0	33,575,134		33,575,134		IV
0199999 - Total				33,575,134	0	33,575,134	XXX	XXX

Collateral Pledged to Reporting Entity

1 Exchange, Counterparty or Central Clearinghouse	2 Type of Asset Pledged	3 CUSIP Identification	4 Description	5 Fair Value	6 Par Value	7 Book/Adjusted Carrying Value	8 Maturity Date	9 Type of Margin (I, V or IV)
Morgan Stanley	Cash	4PQUHNSJPF6FNF3BB653	000000-00-0	7,273,171		XXX		V
0299999 - Total				7,273,171	0	XXX	XXX	XXX

**SCHEDULE DL - PART 1  
SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned Current Statement Date

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
0599999	Total - U.S. Government Bonds			0	0	XXX
1099999	Total - All Other Government Bonds			0	0	XXX
1799999	Total - U.S. States, Territories and Possessions Bonds			0	0	XXX
2499999	Total - U.S. Political Subdivisions Bonds			0	0	XXX
3199999	Total - U.S. Special Revenues Bonds			0	0	XXX
3899999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds			0	0	XXX
4899999	Total - Hybrid Securities			0	0	XXX
5599999	Total - Parent, Subsidiaries and Affiliates Bonds			0	0	XXX
6199999	Total - Issuer Obligations			0	0	XXX
6299999	Total - Residential Mortgage-Backed Securities			0	0	XXX
6399999	Total - Commercial Mortgage-Backed Securities			0	0	XXX
6499999	Total - Other Loan-Backed and Structured Securities			0	0	XXX
6599999	Total Bonds			0	0	XXX
7099999	Total - Preferred Stocks			0	0	XXX
7599999	Total - Common Stocks			0	0	XXX
7699999	Total - Preferred and Common Stocks			0	0	XXX
	Short term investment from reverse repo program			35,498,124	35,498,124	,04/01/2014
8999999	Total - Short-Term Invested Assets (Schedule DA type)			35,498,124	35,498,124	XXX
9999999	- Totals			35,498,124	35,498,124	XXX

General Interrogatories:

- Total activity for the year to date Fair Value \$ .....11,350,798 Book/Adjusted Carrying Value \$ .....11,350,798
- Average balance for the year to date Fair Value \$ .....35,953,699 Book/Adjusted Carrying Value \$ .....35,953,699
- Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:  
 NAIC 1 \$ .....27,069,564 NAIC 2 \$ .....8,428,559 NAIC 3 \$ ..... NAIC 4 \$ ..... NAIC 5 \$ ..... NAIC 6 \$ .....

STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE DL - PART 2**  
**SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned Current Statement Date

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation/ Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Date
0599999. Total - U.S. Government Bonds				0	0	XXX
1099999. Total - All Other Government Bonds				0	0	XXX
2499999. Total - U.S. Political Subdivisions Bonds				0	0	XXX
666467-FG-5	NORTHLAKE IL VRDN Adj % Due 12/1/2034 Sched		1FE	8,000,000	8,000,000	12/01/2034
2599999. Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations				8,000,000	8,000,000	XXX
270777-AD-7	EAST Baton Rouge VRDN Adj % Due 12/1/2040 Sched		1FE	9,600,000	9,600,000	12/01/2040
49126R-AC-0	KENTUCKY ST FIN VRDN Adj % Due 4/1/2031 MJSD1		2FE	3,420,000	3,420,000	04/01/2031
605155-AF-7	MISSION TX SOLID WASTE Adj % Due 8/1/2020 FA1		2AM	1,003,370	1,000,000	08/01/2020
60528A-CA-0	MSBUSFIN DEVELOPMENT Adj % Due 11/1/2035 Sched		1FE	13,200,000	13,200,000	11/01/2035
2899999. Subtotal - Bonds - U.S. Special Revenues - Other Loan-Backed and Structured Securities				27,223,370	27,220,000	XXX
3199999. Total - U.S. Special Revenues Bonds				35,223,370	35,220,000	XXX
0258M0-CZ-0	AMERICAN EXPRESS 5 1/8% Due 8/25/2014 FA25		1FE	3,056,022	3,056,947	08/25/2014
06051G-DY-2	BANK OF AMERICA CORP 7 3/8% Due 5/15/2014 MN15		1FE	2,419,327	2,420,424	05/15/2014
06366X-TU-6	BMO CD FLOAT Flt % Due 7/24/2014 JAJ024		1FE	2,000,000	2,000,000	07/24/2014
081437-AG-0	BEMIS COMPANY INC 5.65% Due 8/1/2014 FA1		2FE	1,525,124	1,524,356	08/01/2014
136385-AF-8	CANADIAN NATL RESOURCES 4.9% Due 12/1/2014 JD1		2FE	1,543,955	1,543,798	12/01/2014
172967-CK-5	CITIGROUP 5 1/8% Due 5/5/2014 MN5		1FE	3,012,459	3,013,511	05/05/2014
209615-CA-9	CONSOLIDATED NATURAL GAS 5% Due 12/1/2014 JD1		2FE	833,956	834,472	12/01/2014
225460-AA-5	CREDIT SUISS NEW YORK 5 1/2% Due 5/1/2014 MN1		1FE	1,104,499	1,104,788	05/01/2014
26884A-AS-2	ERP OPERATING 5 1/4% Due 9/15/2014 MS15		2FE	510,279	510,700	09/15/2014
378272-AA-6	GLENORE FUNDING LLC 6% Due 4/15/2014 A015		2FE	2,855,124	2,855,804	04/15/2014
38141E-A3-3	GOLDMAN SACHS GROUP 6% Due 5/1/2014 MN1		1FE	3,866,955	3,867,827	05/01/2014
38141G-EA-8	GOLDMAN SACHS GROUP INC 5 1/8% Due 1/15/2015 JJ15		1FE	1,966,757	1,966,620	01/15/2015
402524-AA-0	GULF SOUTH PIPELINE 5.05% Due 2/1/2015 FA1		2FE	1,340,794	1,345,078	02/01/2015
46625H-HP-8	JP MORGAN CHASE & CO 3.7% Due 1/20/2015 JJ20		1FE	2,973,092	2,971,679	01/20/2015
61747Y-CF-0	MORGAN STANLEY 6% Due 5/13/2014 MN13		2FE	1,811,106	1,811,880	05/13/2014
653522-DQ-2	NIAGRA MOHAWK 3.553% Due 10/1/2014 A01		1FE	2,132,178	2,133,131	10/01/2014
69331C-AE-8	PACIFIC GAS & ELECTRIC 5 3/4% Due 4/1/2014 A01		2FE	2,536,000	2,536,000	04/01/2014
737679-CX-6	POTOMAC ELECTRIC PWR CO 4.65% Due 4/15/2014 A015		1FE	1,201,688	1,201,996	04/15/2014
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations				36,689,314	36,689,014	XXX
04364B-AA-5	ACER ABS 0.45% Due 3/10/2015 Mo-10		1FE	2,599,971	2,600,000	03/10/2015
25456G-AA-8	DRCT 2013-2 A1 0.7% Due 9/20/2014 Mo-20		1FE	646,498	645,960	09/20/2014
96041U-AA-0	WLAKE ABS 0.55% Due 10/15/2014 Mo-15		1FE	489,190	489,190	10/15/2014
3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities				3,735,659	3,735,150	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds				40,424,974	40,434,164	XXX
4899999. Total - Hybrid Securities				0	0	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds				0	0	XXX
6199999. Total - Issuer Obligations				44,689,314	44,689,014	XXX
6299999. Total - Residential Mortgage-Backed Securities				0	0	XXX
6399999. Total - Commercial Mortgage-Backed Securities				0	0	XXX
6499999. Total - Other Loan-Backed and Structured Securities				30,959,029	30,955,150	XXX
6599999. Total Bonds				75,648,344	75,654,164	XXX
7099999. Total - Preferred Stocks				0	0	XXX
7599999. Total - Common Stocks				0	0	XXX
7699999. Total - Preferred and Common Stocks				0	0	XXX
06417H-FT-8	BANK OF NOVA SCOTIA Flt % Due 2/25/2015 FMAN25			8,304,499	8,300,000	02/25/2015
13606Y-3P-9	CIBC FIN CORP Flt % Due 3/20/2015 Mo-20			1,999,614	2,000,000	03/20/2015
316175-40-5	FIDELITY INST IMI FUND PRIME			17,886	17,886	
842587-CE-5	SOUTHERN CO CORP 4.15% Due 5/15/2014 MN15			4,327,912	4,328,633	05/15/2014
8999999. Total - Short-Term Invested Assets (Schedule DA type)				14,649,911	14,646,519	XXX
000000-00-0	Huntington National Bank Money Market Account			8,015,986	8,015,986	
000000-00-0	BB&T Bank Money Market Account			8,000,502	8,000,502	
9099999. Total - Cash (Schedule E Part 1 type)				16,016,488	16,016,488	XXX
000000-00-0	AGL CAPITAL CORP CP 0.3% Due 4/9/2014 At Mat			8,293,291	8,293,291	04/09/2014
000000-00-0	ALLIANT ENERGY CORP CP 0.17% Due 4/1/2014 At Mat			2,899,986	2,899,986	04/01/2014
000000-00-0	CENTENNIAL ENERGY CP 0.26% Due 4/1/2014 At Mat			7,899,943	7,899,943	04/01/2014
000000-00-0	CENTENNIAL ENERGY CP 0.3% Due 4/2/2014 At Mat			7,999,600	7,999,600	04/02/2014
000000-00-0	GLENORE CP 0.57% Due 6/18/2014 At Mat			5,389,740	5,389,740	06/18/2014
000000-00-0	MDU RESOURCES CP 0.1/4% Due 4/1/2014 At Mat			7,999,944	7,999,944	04/01/2014
000000-00-0	NATIONAL GRID CP 0.34% Due 5/2/2014 At Mat			8,293,102	8,293,102	05/02/2014
000000-00-0	NOBLE CORP CP 0.32% Due 5/19/2014 At Mat			1,999,004	1,999,004	05/19/2014
000000-00-0	TIME WARNER CP CP 0.1/4% Due 4/22/2014 At Mat			7,998,222	7,998,222	04/22/2014
9199999. Total - Cash Equivalents (Schedule E Part 2 type)				58,772,833	58,772,833	XXX
9999999 - Totals				165,087,575	165,090,004	XXX

General Interrogatories:

1. Total activity for the year to date Fair Value \$ (1,658,820) Book/Adjusted Carrying Value \$ (1,650,264)  
 2. Average balance for the year to date Fair Value \$ 165,109,634 Book/Adjusted Carrying Value \$ 165,600,000

STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
Morgan Stanley ..... New York, NY .....					13,887,729	16,240,826	33,575,144	.XXX.
Branch Banking & Trust Co. .... Winston-Salem, NC .....					29,154	10,342,953	10,340,870	.XXX.
Huntington Bank ..... Columbus, OH .....					10,314,284	10,316,943	10,319,317	.XXX.
Bank of New York Mellon ..... New York, NY .....					11,994,514	858,408	7,975,533	.XXX.
JP Morgan/Chase ..... New York, NY .....					7,099,408	7,200,870	7,129,953	.XXX.
Fifth Third Bank ..... Cincinnati, OH .....					6,607,972	26,185,976	3,149,011	.XXX.
Northern Trust ..... Chicago, IL .....					1,258,621	1,259,134	1,361,019	.XXX.
BMO Harris ..... Milwaukee, WI .....					1,389,519	1,251,442	1,246,644	.XXX.
PNC Bank ..... Cincinnati, OH .....					(47,218,077)	(47,488,025)	(44,569,348)	.XXX.
0199998. Deposits in ... 4 depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX			(451,218)	(350,729)	(311,931)	XXX
0199999. Totals - Open Depositories	XXX	XXX	0	0	4,911,906	25,817,798	30,216,212	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	0	0	4,911,906	25,817,798	30,216,212	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	9,776	46,336	18,368	XXX
.....								
.....								
.....								
0599999. Total - Cash	XXX	XXX	0	0	4,921,682	25,864,134	30,234,580	XXX

STATEMENT AS OF MARCH 31, 2014 OF THE The Western and Southern Life Insurance Company

**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due and Accrued	8 Amount Received During Year
0599999. Total - U.S. Government Bonds					0	0	0
1099999. Total - All Other Government Bonds					0	0	0
1799999. Total - U.S. States, Territories and Possessions Bonds					0	0	0
2499999. Total - U.S. Political Subdivisions Bonds					0	0	0
FRMDN CP		.03/31/2014	0.010	.04/01/2014	6,999,998	.2	0
2599999. Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations					6,999,998	2	0
3199999. Total - U.S. Special Revenues Bonds					6,999,998	2	0
AGL CAPITAL CORP CP		.01/02/2014	0.300	.04/09/2014	8,293,291	6,156	0
ALLIANT ENERGY CORP CP		.03/31/2014	0.170	.04/01/2014	2,899,986	.14	0
AMERICAN WATER CAP CP		.03/27/2014	0.230	.04/09/2014	3,999,668	128	0
CENTENNIAL ENERGY CP		.03/31/2014	0.260	.04/01/2014	7,899,943	.57	0
CENTENNIAL ENERGY CP		.03/27/2014	0.300	.04/02/2014	7,999,600	333	0
ENBRIDGE CP		.03/31/2014	0.370	.06/25/2014	3,297,083	.34	0
GLENCORE CP		.02/18/2014	0.570	.06/18/2014	5,389,740	3,591	0
MDU RESOURCES CP		.03/31/2014	0.200	.04/01/2014	14,599,908	.92	0
NATIONAL GRID CP		.02/03/2014	0.340	.05/02/2014	8,293,102	4,468	0
NOBLE CORP CP		.03/24/2014	0.320	.05/19/2014	1,999,004	.142	0
TIME WARNER CP CP		.03/21/2014	0.250	.04/22/2014	7,998,222	.611	0
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations					72,669,547	15,626	0
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds					72,669,547	15,626	0
4899999. Total - Hybrid Securities					0	0	0
5599999. Total - Parent, Subsidiaries and Affiliates Bonds					0	0	0
7799999. Total - Issuer Obligations					79,669,545	15,628	0
7899999. Total - Residential Mortgage-Backed Securities					0	0	0
7999999. Total - Commercial Mortgage-Backed Securities					0	0	0
8099999. Total - Other Loan-Backed and Structured Securities					0	0	0
8399999. Total Bonds					79,669,545	15,628	0
8699999 - Total Cash Equivalents					79,669,545	15,628	0