

AMENDED FILING EXPLANATION

The annual statement filing for December 31, 2013 was amended and as a result the following amendments were made to the March 31, 2014 filing:

Page 2 line 18.1 column 4 was originally filed as \$39,968,509 and should have been \$36,901,708.

Page 3 line 15.1 column 4 was originally filed as \$3,066,801 and should have been \$0.



QUARTERLY STATEMENT

As of March 31, 2014
of the Condition and Affairs of the

OHIO NATIONAL LIFE INSURANCE COMPANY

NAIC Group Code.....0704, 0704 <small>(Current Period) (Prior Period)</small>	NAIC Company Code..... 67172	Employer's ID Number..... 31-0397080
Organized under the Laws of Ohio	State of Domicile or Port of Entry Ohio	Country of Domicile US
Incorporated/Organized..... September 9, 1909	Commenced Business..... October 10, 1910	
Statutory Home Office	One Financial Way..... Cincinnati OH US 45242 <small>(Street and Number) (City or Town, State, Country and Zip Code)</small>	
Main Administrative Office	One Financial Way..... Cincinnati OH US 45242 <small>(Street and Number) (City or Town, State, Country and Zip Code)</small>	513-794-6100 <small>(Area Code) (Telephone Number)</small>
Mail Address	Post Office Box 237..... Cincinnati OH US 45201 <small>(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)</small>	
Primary Location of Books and Records	One Financial Way..... Cincinnati OH US 45242 <small>(Street and Number) (City or Town, State, Country and Zip Code)</small>	513-794-6100-6015 <small>(Area Code) (Telephone Number)</small>
Internet Web Site Address	N/A	
Statutory Statement Contact	Amber Dawn Morris <small>(Name)</small> amber_morris@ohionational.com <small>(E-Mail Address)</small>	513-794-6100-6015 <small>(Area Code) (Telephone Number) (Extension)</small> 513-794-4516 <small>(Fax Number)</small>

OFFICERS

Name	Title	Name	Title
Gary Thomas Huffman	President, Chairman, & CEO	Therese Susan McDonough	Secretary
Joseph Richard Sander	Treasurer	Ronald John Dolan	Actuary, Vice Chairman, & CRO
OTHER			
Thomas Abdo Barefield #	Vice Chairman & Chief Distribution Officer	Howard Charles Becker	Executive Vice President & CAO
Christopher Allen Carlson #	Vice Chairman & Chief Investment Officer	Diane Sue Hagenbuch	Senior Vice President
Kristal Elaine Hambrick	Executive Vice President & Chief Product Officer	Michael Francis Haverkamp	Senior Vice President
Arthur James Roberts	Senior Vice President & CFO	Dennis Lee Schoff #	Senior Vice President & General Counsel
Barbara Ann Turner	Senior Vice President & CCO; President & CEO, ONESCO	Peter Edward Whipple	Senior Vice President & Chief Corporate Actuary

DIRECTORS OR TRUSTEES

Thomas Abdo Barefield	Howard Charles Becker	Jack Elliott Brown	Joseph Alex Campanella
Christopher Allen Carlson	Thomas Gerald Cody	Ronald John Dolan	Victoria Buyniski Gluckman
John Weber Hayden	Gary Thomas Huffman	James Francis Orr	John Russell Phillips
John Michael Schlotman	Gary Edward Wendlandt		

State of..... Ohio
County of..... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

_____ (Signature) Gary Thomas Huffman (Printed Name) President, Chairman, & CEO (Title)	_____ (Signature) Therese Susan McDonough (Printed Name) Secretary (Title)	_____ (Signature) Joseph Richard Sander (Printed Name) Treasurer (Title)
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Subscribed and sworn to before me
This _____ day of May, 2014

a. Is this an original filing? Yes [X] No []
b. If no: 1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____

Roxanna S Henry, Notary Public

May 11, 2014

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	4,558,652,775		4,558,652,775	4,543,335,693
2. Stocks:				
2.1 Preferred stocks.....	25,038,132		25,038,132	25,032,037
2.2 Common stocks.....	387,663,943		387,663,943	396,251,938
3. Mortgage loans on real estate:				
3.1 First liens.....	824,327,900		824,327,900	844,874,399
3.2 Other than first liens.....			0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	20,756,539		20,756,539	20,865,152
4.3 Properties held for sale (less \$.....0 encumbrances).....			0	3,346,666
5. Cash (\$.....195,687,913), cash equivalents (\$.....0) and short-term investments (\$.....71,398,039).....	267,085,952		267,085,952	321,569,001
6. Contract loans (including \$.....0 premium notes).....	306,238,143		306,238,143	291,699,230
7. Derivatives.....	5,492,142		5,492,142	3,131,761
8. Other invested assets.....	109,148,019	66,604,418	42,543,601	42,505,121
9. Receivables for securities.....	571,194		571,194	986,086
10. Securities lending reinvested collateral assets.....	123,386,342		123,386,342	118,711,341
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	6,628,361,081	66,604,418	6,561,756,663	6,612,308,425
13. Title plants less \$.....0 charged off (for Title insurers only).....			0	
14. Investment income due and accrued.....	60,003,448		60,003,448	52,451,853
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	4,400,544		4,400,544	7,167,957
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	34,870,624		34,870,624	35,679,926
15.3 Accrued retrospective premiums.....			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	9,104,751		9,104,751	5,875,014
16.2 Funds held by or deposited with reinsured companies.....			0	
16.3 Other amounts receivable under reinsurance contracts.....	772		772	4,432
17. Amounts receivable relating to uninsured plans.....			0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....	1,476,193		1,476,193	36,901,708
18.2 Net deferred tax asset.....	164,713,485	82,406,991	82,306,494	83,371,412
19. Guaranty funds receivable or on deposit.....	2,325,024		2,325,024	2,329,861
20. Electronic data processing equipment and software.....	4,797,883		4,797,883	4,564,158
21. Furniture and equipment, including health care delivery assets (\$.....0).....	3,716,059	3,716,059	0	
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			0	
23. Receivables from parent, subsidiaries and affiliates.....	13,775,541		13,775,541	36,186,732
24. Health care (\$.....0) and other amounts receivable.....	17,298,262	17,298,262	0	
25. Aggregate write-ins for other than invested assets.....	118,935,272	2,354,638	116,580,634	110,680,656
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	7,063,778,939	172,380,368	6,891,398,571	6,987,522,134
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	18,888,463,652		18,888,463,652	18,394,288,720
28. Total (Lines 26 and 27).....	25,952,242,591	172,380,368	25,779,862,223	25,381,810,854

DETAILS OF WRITE-INS

1101.			0	
1102.			0	
1103.			0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Annuity rider charges receivable.....	98,519,960		98,519,960	93,308,014
2502. Keyman insurance.....	9,379,577		9,379,577	8,269,237
2503. Fund revenue receivable.....	7,888,590		7,888,590	7,699,608
2598. Summary of remaining write-ins for Line 25 from overflow page.....	3,147,145	2,354,638	792,507	1,403,797
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	118,935,272	2,354,638	116,580,634	110,680,656

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....4,904,004,989 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	4,904,004,989	4,884,881,239
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	83,354,837	81,902,923
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	582,120,462	569,533,897
4. Contract claims:		
4.1 Life.....	15,983,755	11,312,371
4.2 Accident and health.....	1,234,086	1,153,210
5. Policyholders' dividends \$.....1,090,826 and coupons \$.....0 due and unpaid.....	1,090,826	1,612,907
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....	56,104,291	54,333,414
6.2 Dividends not yet apportioned (including \$.....0 Modco).....		
6.3 Coupons and similar benefits (including \$.....0 Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6.....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums.....	1,283,029	771,469
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....		
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....		
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....0 ceded.....		
9.4 Interest Maintenance Reserve.....	46,031,262	47,376,217
10. Commissions to agents due or accrued - life and annuity contracts \$.....3,402,342, accident and health \$.....463,956 and deposit-type contract funds \$.....0.....	3,866,298	6,649,235
11. Commissions and expense allowances payable on reinsurance assumed.....		
12. General expenses due or accrued.....	14,589,943	16,818,221
13. Transfers to Separate Accounts due or accrued (net) (including \$.....(270,789,228) accrued for expense allowances recognized in reserves, net of reinsured allowances).....	(270,789,228)	(271,494,123)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	3,666,706	4,213,574
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....	2,185,164	
15.2 Net deferred tax liability.....		
16. Unearned investment income.....	5,165,032	4,998,655
17. Amounts withheld or retained by company as agent or trustee.....	93,771,571	101,557,602
18. Amounts held for agents' account, including \$.....1,921,226 agents' credit balances.....	2,962,341	3,254,177
19. Remittances and items not allocated.....	24,487,286	29,905,228
20. Net adjustment in assets and liabilities due to foreign exchange rates.....		
21. Liability for benefits for employees and agents if not included above.....		
22. Borrowed money \$.....0 and interest thereon \$.....0.....		
23. Dividends to stockholders declared and unpaid.....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve.....	20,997,162	22,182,597
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....	25,250,589	29,566,301
24.04 Payable to parent, subsidiaries and affiliates.....	138,352,263	246,537,382
24.05 Drafts outstanding.....		
24.06 Liability for amounts held under uninsured plans.....		
24.07 Funds held under coinsurance.....		
24.08 Derivatives.....	1,969,273	14,003,740
24.09 Payable for securities.....	498,870	
24.10 Payable for securities lending.....	123,386,342	118,711,341
24.11 Capital notes \$.....0 and interest thereon \$.....0.....		
25. Aggregate write-ins for liabilities.....	5,162,777	4,996,370
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	5,886,729,926	5,984,777,947
27. From Separate Accounts statement.....	18,888,463,652	18,394,288,720
28. Total liabilities (Lines 26 and 27).....	24,775,193,578	24,379,066,667
29. Common capital stock.....	10,000,000	10,000,000
30. Preferred capital stock.....		
31. Aggregate write-ins for other than special surplus funds.....	0	0
32. Surplus notes.....	309,336,121	309,317,048
33. Gross paid in and contributed surplus.....	283,297,154	283,297,154
34. Aggregate write-ins for special surplus funds.....	(3,497,067)	(4,793,551)
35. Unassigned funds (surplus).....	405,532,436	404,923,534
36. Less treasury stock, at cost:		
36.10.000 shares common (value included in Line 29 \$.....0).....		
36.20.000 shares preferred (value included in Line 30 \$.....0).....		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	994,668,644	992,744,185
38. Totals of Lines 29, 30 and 37.....	1,004,668,644	1,002,744,185
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	25,779,862,222	25,381,810,852

DETAILS OF WRITE-INS

2501. Liability for plan benefits.....	2,656,546	2,370,920
2502. Unclaimed funds.....	2,506,231	2,625,450
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	5,162,777	4,996,370
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401. Voluntary Reserve.....	(3,497,067)	(4,793,551)
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	(3,497,067)	(4,793,551)