



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2014

OF THE CONDITION AND AFFAIRS OF THE

The Lafayette Life Insurance Company

NAIC Group Code 0836 (Current) 0836 (Prior) NAIC Company Code 65242 Employer's ID Number 35-0457540

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 12/26/1905 Commenced Business 12/26/1905

Statutory Home Office 301 East 4th Street, Cincinnati, OH, US 45202

Main Administrative Office 400 Broadway, Cincinnati, OH, US 45202

Mail Address 400 Broadway, Cincinnati, OH, US 45202

Primary Location of Books and Records 400 Broadway, Cincinnati, OH, US 45202

Internet Website Address www.Lafayettelife.com

Statutory Statement Contact Bradley Joseph Hunkler, CompAcctGrp@WesternSouthernLife.com

OFFICERS

Chairman of the Board John Finn Barrett, President & CEO Bryan Chalmer Dunn, Senior VP & Chf Actuary Nora Eyre Moushey, Secretary and Counsel Donald Joseph Wuebbbling

OTHER

List of other officers including Karen Ann Chamberlain, Daniel Eugene Haneline, David Todd Henderson, Cheryl Ann Jorgenson, Constance Marie Maccarone, Mario Joseph San Marco, James Joseph Vance, Kim Rehling Chiodi, Daniel Wayne Harris, Kevin Louis Howard, Phillip Earl King, Jonathan David Niemeyer, Nicholas Peter Sargen, Robert Lewis Walker, Michael Francis Donahue, Noreen Joyce Hayes, Bradley Joseph Hunkler, Daniel Roger Larsen, Lawrence James O'Brien, Lawrence Robert Silverstein.

DIRECTORS OR TRUSTEES

John Finn Barrett, Jimmy Joe Miller, Robert Blair Truitt, James Norman Clark, Joseph Henry Seaman, Robert Lewis Walker, Bryan Chalmer Dunn, Jerry Bruce Stillwell

State of Ohio, County of Hamilton SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Bryan Chalmer Dunn, President & CEO

Donald Joseph Wuebbbling, Secretary and Counsel

Bradley Joseph Hunkler, VP, Chief Accounting Officer

Subscribed and sworn to before me this 25th day of April 2014

- a. Is this an original filing? Yes [ X ] No [ ]
b. If no,
1. State the amendment number.....
2. Date filed .....
3. Number of pages attached.....

## STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	2,861,590,799	0	2,861,590,799	2,790,612,917
2. Stocks:				
2.1 Preferred stocks .....	5,611,550	0	5,611,550	0
2.2 Common stocks .....	88,005,673	366,401	87,639,272	89,254,280
3. Mortgage loans on real estate:				
3.1 First liens .....	250,969,457	0	250,969,457	256,184,064
3.2 Other than first liens.....			0	
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....		0	0	0
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....			0	726,219
4.3 Properties held for sale (less \$ encumbrances) .....	726,219		726,219	0
5. Cash (\$ .....(5,297,349) ), cash equivalents (\$ .....4,999,022 ) and short-term investments (\$ .....18,504,834 ) .....	18,206,507	0	18,206,507	26,509,871
6. Contract loans (including \$ ..... premium notes) .....	357,833,872	0	357,833,872	347,960,876
7. Derivatives .....	53,438,238	0	53,438,238	71,975,735
8. Other invested assets .....	43,059,605	0	43,059,605	42,072,210
9. Receivables for securities .....	550,501	0	550,501	740,220
10. Securities lending reinvested collateral assets .....	95,778,987	0	95,778,987	83,854,736
11. Aggregate write-ins for invested assets .....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	3,775,771,408	366,401	3,775,405,007	3,709,891,128
13. Title plants less \$ ..... charged off (for Title insurers only) .....			0	
14. Investment income due and accrued .....	42,502,578	0	42,502,578	40,814,801
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	5,103,382	0	5,103,382	6,979,551
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....	38,997,962		38,997,962	39,572,836
15.3 Accrued retrospective premiums .....			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	5,334,146	0	5,334,146	2,771,525
16.2 Funds held by or deposited with reinsured companies .....			0	
16.3 Other amounts receivable under reinsurance contracts .....		0	0	281,273
17. Amounts receivable relating to uninsured plans .....			0	
18.1 Current federal and foreign income tax recoverable and interest thereon .....			0	
18.2 Net deferred tax asset .....	47,329,315	15,119,316	32,209,999	32,435,307
19. Guaranty funds receivable or on deposit .....	2,592,192	0	2,592,192	2,609,224
20. Electronic data processing equipment and software .....			0	
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....			0	
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			0	
23. Receivables from parent, subsidiaries and affiliates .....			0	
24. Health care (\$ ..... ) and other amounts receivable .....	2,506,858	1,394,743	1,112,115	1,155,969
25. Aggregate write-ins for other than invested assets .....	0	0	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	3,920,137,841	16,880,460	3,903,257,381	3,836,511,614
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			0	
28. Total (Lines 26 and 27) .....	3,920,137,841	16,880,460	3,903,257,381	3,836,511,614
<b>DETAILS OF WRITE-INS</b>				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) .....	0	0	0	0
2501. ....				
2502. ....				
2503. ....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	0	0	0	0

## STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ .....3,213,769,921 less \$ ..... included in Line 6.3 (including \$ .....5,401,145 Modco Reserve).....	3,213,769,921	3,156,586,063
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve).....	751,433	769,564
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve).....	219,184,945	220,018,834
4. Contract claims:		
4.1 Life.....	5,580,102	6,256,488
4.2 Accident and health.....		0
5. Policyholders' dividends \$ .....861,359 and coupons \$ ..... due and unpaid.....	861,359	1,291,567
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ ..... Modco).....	48,047,742	47,408,126
6.2 Dividends not yet apportioned (including \$ ..... Modco).....		
6.3 Coupons and similar benefits (including \$ ..... Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6.....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ ..... accident and health premiums.....	1,386,019	826,785
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....		
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ .....0 is for medical loss ratio rebate per the Public Health Service Act.....		
9.3 Other amounts payable on reinsurance, including \$ .....215,956 assumed and \$ .....3,753,020 ceded.....	3,968,976	5,691,583
9.4 Interest Maintenance Reserve.....	2,556,404	2,215,957
10. Commissions to agents due or accrued-life and annuity contracts \$ .....510,863, accident and health \$ ..... and deposit-type contract funds \$ .....	510,863	547,547
11. Commissions and expense allowances payable on reinsurance assumed.....	333	368
12. General expenses due or accrued.....	276,030	1,092,618
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances).....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	3,119,495	3,371,532
15.1 Current federal and foreign income taxes, including \$ .....2,013,505 on realized capital gains (losses).....	1,491,168	2,399,215
15.2 Net deferred tax liability.....		
16. Unearned investment income.....	4,589	
17. Amounts withheld or retained by company as agent or trustee.....	0	
18. Amounts held for agents' account, including \$ ..... agents' credit balances.....		
19. Remittances and items not allocated.....	6,628,759	7,481,155
20. Net adjustment in assets and liabilities due to foreign exchange rates.....		
21. Liability for benefits for employees and agents if not included above.....	4,007,779	3,889,198
22. Borrowed money \$ .....0 and interest thereon \$ .....		
23. Dividends to stockholders declared and unpaid.....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve.....	37,442,943	38,655,952
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies.....		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers.....		
24.04 Payable to parent, subsidiaries and affiliates.....	2,547,442	2,102,190
24.05 Drafts outstanding.....		
24.06 Liability for amounts held under uninsured plans.....		
24.07 Funds held under coinsurance.....		
24.08 Derivatives.....	36,652,830	54,473,107
24.09 Payable for securities.....	20,095,601	2,660,190
24.10 Payable for securities lending.....	95,778,987	83,854,736
24.11 Capital notes \$ ..... and interest thereon \$ .....		
25. Aggregate write-ins for liabilities.....	801,101	1,191,500
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	3,705,464,821	3,642,784,275
27. From Separate Accounts Statement.....		
28. Total liabilities (Lines 26 and 27).....	3,705,464,821	3,642,784,275
29. Common capital stock.....	2,500,000	2,500,000
30. Preferred capital stock.....		
31. Aggregate write-ins for other than special surplus funds.....	0	0
32. Surplus notes.....	0	0
33. Gross paid in and contributed surplus.....	90,825,285	90,825,285
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	104,467,275	100,402,054
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ).....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ).....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement).....	195,292,560	191,227,339
38. Totals of Lines 29, 30 and 37.....	197,792,560	193,727,339
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	3,903,257,381	3,836,511,614
<b>DETAILS OF WRITE-INS</b>		
2501. Outstanding disbursement - death.....	497,368	648,932
2502. Uncashed drafts and checks that are pending escheatment to the state.....	157,467	149,649
2503. Modco adjustment Wilton reinsurance.....	146,266	392,919
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above).....	801,101	1,191,500
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above).....	0	0
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above).....	0	0

**SUMMARY OF OPERATIONS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	127,279,808	152,669,635	593,257,603
2. Considerations for supplementary contracts with life contingencies		379,064	533,071
3. Net investment income	43,623,795	39,444,157	163,779,834
4. Amortization of Interest Maintenance Reserve (IMR)	276,954	297,200	1,097,638
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	68,212	485,988	846,660
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	359,161	333,087	697,459
9. Totals (Lines 1 to 8.3)	171,607,930	193,609,131	760,212,265
10. Death benefits	6,307,494	5,930,896	20,682,349
11. Matured endowments (excluding guaranteed annual pure endowments)	38,138	99,108	200,124
12. Annuity benefits	5,194,616	3,964,898	18,852,340
13. Disability benefits and benefits under accident and health contracts	468,232	13,431	1,227,348
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	65,121,818	48,571,081	206,866,181
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	2,350,127	2,625,554	10,369,669
18. Payments on supplementary contracts with life contingencies	535,597	544,172	2,155,060
19. Increase in aggregate reserves for life and accident and health contracts	57,534,633	101,034,677	358,177,863
20. Totals (Lines 10 to 19)	137,550,655	162,783,817	618,530,934
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	14,718,859	17,920,470	66,970,032
22. Commissions and expense allowances on reinsurance assumed	960	185	4,105
23. General insurance expenses	7,765,949	8,684,498	30,493,118
24. Insurance taxes, licenses and fees, excluding federal income taxes	2,478,482	2,133,332	8,407,118
25. Increase in loading on deferred and uncollected premiums	(997,260)	(1,114,210)	(162,252)
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions	463,807	384,660	2,498,076
28. Totals (Lines 20 to 27)	161,981,452	190,792,752	726,741,131
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	9,626,478	2,816,379	33,471,134
30. Dividends to policyholders	11,147,912	10,867,264	46,480,836
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(1,521,434)	(8,050,885)	(13,009,702)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(520,165)	(628,318)	4,156,909
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(1,001,269)	(7,422,567)	(17,166,611)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 1,681,058 (excluding taxes of \$ 332,447 transferred to the IMR)	4,361,588	(332,618)	9,330,903
35. Net income (Line 33 plus Line 34)	3,360,319	(7,755,185)	(7,835,708)
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year	193,727,339	160,730,181	160,730,181
37. Net income (Line 35)	3,360,319	(7,755,185)	(7,835,708)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 359,394	(420,939)	9,206,819	11,919,191
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	197,864	2,444,500	10,605,531
41. Change in nonadmitted assets	(285,032)	(862,538)	(6,371,599)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	1,213,009	(3,972,193)	(15,320,257)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			(10,000,000)
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0		50,000,000
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	0	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	4,065,221	(938,597)	32,997,158
55. Capital and surplus, as of statement date (Lines 36 + 54)	197,792,560	159,791,584	193,727,339
<b>DETAILS OF WRITE-INS</b>			
08.301. Pension administrative fees	329,868	302,974	578,730
08.302. Miscellaneous income	29,293	30,113	118,729
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	359,161	333,087	697,459
2701. Modified coinsurance-change in mean reserve adjustment	151,184	37,252	1,207,944
2702. Benefits for employees and agents not included elsewhere	312,623	347,408	1,290,132
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	463,807	384,660	2,498,076
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	0	0	0

## STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	131,287,345	151,294,956	591,631,315
2. Net investment income .....	42,713,953	36,629,699	161,660,683
3. Miscellaneous income .....	708,646	1,680,189	1,262,846
4. Total (Lines 1 to 3) .....	174,709,944	189,604,844	754,554,844
5. Benefit and loss related payments .....	85,346,542	61,039,468	256,749,054
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions .....	26,518,545	24,849,076	107,845,194
8. Dividends paid to policyholders .....	10,938,504	10,193,418	43,808,329
9. Federal and foreign income taxes paid (recovered) net of \$ ..... 2,013,505 tax on capital gains (losses) .....	2,399,215	2,931,273	11,710,882
10. Total (Lines 5 through 9) .....	125,202,806	99,013,235	420,113,459
11. Net cash from operations (Line 4 minus Line 10) .....	49,507,138	90,591,609	334,441,385
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	74,236,513	65,704,795	388,353,258
12.2 Stocks .....	6,911,453	0	19,402,260
12.3 Mortgage loans .....	5,214,607	4,239,438	23,674,498
12.4 Real estate .....	0	0	0
12.5 Other invested assets .....	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	2,792	698	817
12.7 Miscellaneous proceeds .....	21,012,788	2,676,552	10,954,584
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	107,378,153	72,621,483	442,385,417
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	145,059,584	147,735,852	607,055,556
13.2 Stocks .....	8,255,854	30,000	50,684,294
13.3 Mortgage loans .....	0	0	32,089,200
13.4 Real estate .....	0	0	0
13.5 Other invested assets .....	0	20,000,000	20,000,000
13.6 Miscellaneous applications .....	11,924,251	0	81,469,556
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	165,239,689	167,765,852	791,298,606
14. Net increase (or decrease) in contract loans and premium notes .....	9,872,996	7,838,506	46,552,739
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(67,734,532)	(102,982,875)	(395,465,928)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....	0	0	(10,000,000)
16.2 Capital and paid in surplus, less treasury stock .....	0	0	230,606
16.3 Borrowed funds .....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	(833,889)	(8,119,192)	(6,542,781)
16.5 Dividends to stockholders .....	0	0	0
16.6 Other cash provided (applied) .....	10,757,919	(3,205,259)	80,993,280
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	9,924,030	(11,324,451)	64,681,105
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(8,303,364)	(23,715,717)	3,656,562
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	26,509,871	22,853,309	22,853,309
19.2 End of period (Line 18 plus Line 19.1) .....	18,206,507	(862,408)	26,509,871

Note: Supplemental disclosures of cash flow information for non-cash transactions:

**EXHIBIT 1****DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life .....			0
2. Ordinary life insurance .....	98,817,140	114,675,135	435,976,324
3. Ordinary individual annuities .....	35,252,711	45,657,924	175,807,155
4. Credit life (group and individual) .....			0
5. Group life insurance .....	16,404	19,468	72,160
6. Group annuities .....	4,652,048	2,707,401	13,603,407
7. A & H - group .....			0
8. A & H - credit (group and individual) .....			0
9. A & H - other .....	73,874	93,341	315,155
10. Aggregate of all other lines of business .....	0	0	0
11. Subtotal .....	138,812,177	163,153,269	625,774,201
12. Deposit-type contracts .....	5,546,588	6,407,570	45,287,224
13. Total	144,358,765	169,560,839	671,061,425
DETAILS OF WRITE-INS			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

**NOTES TO FINANCIAL STATEMENTS**

## 1. Summary of Significant Accounting Policies

## A. Accounting Practices

The financial statements of The Lafayette Life Insurance Company (the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (the Department).

The Department recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the state of Ohio. The Department has the right to permit other specific practices that deviate from prescribed practices. There are no differences between the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the state of Ohio.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Ohio is shown below:

	State of Domicile	2014	2013
<b>NET INCOME</b>			
(1) State basis (Page 4, Line 35, Column 1 & 2)	Ohio	\$ 3,360,319	\$ (7,835,708)
(2) State Prescribed Practices that increase/(decrease) NAIC SAP:		-	-
(3) State Permitted Practices that increase/(decrease) NAIC SAP:		-	-
(4) NAIC SAP (1-2-3=4)	Ohio	<u>\$ 3,360,319</u>	<u>\$ (7,835,708)</u>
<b>SURPLUS</b>			
(5) State basis (Page 3, Line 38, Columns 1 & 2)	Ohio	\$ 197,792,560	\$ 193,727,339
(6) State Prescribed Practices that increase/(decrease) NAIC SAP:		-	-
(7) State Permitted Practices that increase/(decrease) NAIC SAP:		-	-
(8) NAIC SAP (5-6-7=8)	Ohio	<u>\$ 197,792,560</u>	<u>\$ 193,727,339</u>

B. Use of Estimates in the Preparation of the Financial Statements. No change.

C. Accounting Policy. No change.

## 2. Accounting Changes and Corrections of Errors

The Company made the following accounting changes in 2014: No changes.

3. Business Combinations and Goodwill. No change.

4. Discontinued Operations. No change.

## 5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans. No change.

B. Debt Restructuring. None.

C. Reverse Mortgages. None.

D. Loan-Backed Securities

- (1) The prepayment assumptions used in the valuation process were from Bloomberg and broker dealer prepayment models or derived from empirical data.
- (2) The Company had no other-than-temporary impairments on loan-backed and structured securities for the three month period ended March 31, 2014 due to the intent to sell the security or the inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis of the security.
- (3) The Company had no loan-backed and structured securities with a recognized other-than-temporary impairment, for the three month period ended March 31, 2014, as the present value of future cash flows expected to be collected is less than the amortized cost basis of the securities:

CUSIP	Book/Adj Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Future Cash Flows	Recognized Other-Than- Temporary Impairment	Amortized Cost After Other-Than- Temporary Impairment	Fair Value	Date of Financial Statement Where Reported
For the three month period ended March 31, 2014:						
Total	XXX	XXX	\$ -	XXX	XXX	

- (4) The following is an aggregate total of all impaired loan-backed securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss, including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains as of March 31, 2014:

- a. The aggregate amount of unrealized losses:
  1. Less than 12 months \$5,426,183
  2. 12 months or longer \$1,385,237
- b. The aggregate related fair value of securities with unrealized losses:
  1. Less than 12 months \$128,092,119
  2. 12 months or longer \$18,470,864

- (5) The Company monitors investments to determine if there has been an other-than-temporary decline in fair value. Factors management considers for each identified security include the following:
  - the length of time and the extent to which the fair value is below the book/adjusted carry value;
  - the financial condition and near term prospects of the issuer, including specific events that may affect its operations;
  - for equity securities and debt securities with credit related declines in fair value, the Company's intent and ability to hold the security long enough for it to recover its value to book/adjusted carry value;
  - for debt securities with interest related declines in fair value, the Company's intent to sell the security before recovery of its book/adjusted carry value;

**NOTES TO FINANCIAL STATEMENTS**

- for loan-backed securities, the Company's intent and ability to hold the security long enough for it to recover its value to book/adjusted carry value;
- for loan-backed securities, the Company's intent to sell the security before recovery of its book/adjusted carry value.

If the decline is judged to be other-than-temporary, an impairment charge is recorded as a net realized capital loss in the period the determination is made.

- E. Repurchase Agreements and/or Securities Lending Transactions.
- (3)
- |  | <u>Fair Value</u> |
|--|-------------------|
| b. The fair value of that collateral and of the portion of that collateral that it has sold or repledged | \$ 95,778,987     |
- G. Low Income Housing Tax Credit Property Investments. No change.
- H. Restricted Assets. No Change.
- I. Working Capital Finance Investments. None.
6. Joint Ventures, Partnerships and Limited Liability Companies. No change.
7. Investment Income. No change.
8. Derivative Instruments. No change.
9. Income Taxes. No change.
10. Information Concerning Parent, Subsidiaries and Affiliates. No change.
11. Debt.
- B. FHLB Agreements

(1) Through June 30, 2011, the Company was a member of the Federal Home Loan Bank of Indianapolis (FHLBI). On July 1, 2011, the Company terminated its membership with FHLBI and became a member of the Federal Home Loan Bank (FHLB) of Cincinnati. The Company has conducted business activity (borrowings) with the both FHLBI and FHLB. It is part of the Company's strategy to utilize these funds to increase profitability. The company has determined the actual/estimated maximum borrowing capacity as \$200 million. The company calculated this amount after a review of its pledgeable assets (both pledged and unpledged) and after applying the respective FHLB borrowing haircuts.

## (2) FHLB Capital Stock

## a. Aggregate Totals

## 1. Current Year

	<u>1</u> <u>Total</u> <u>2+3</u>	<u>2</u> <u>General</u> <u>Account</u>	<u>3</u> <u>Separate</u> <u>Account</u>
Membership Stock - Class A	\$4,983,080	\$4,983,080	-
Membership Stock - Class B	\$0	\$0	-
Activity Stock	\$7,322,700	\$7,322,700	-
Excess Stock	<u>\$221,720</u>	<u>\$221,720</u>	-
Aggregate Total	\$12,527,500	\$12,527,500	-
Actual or estimated Borrowing Capacity as Determined by the Insurer	\$300,000,000	XXX	XXX

## 2. Prior Year-end

	<u>1</u> <u>Total</u> <u>2+3</u>	<u>2</u> <u>General</u> <u>Account</u>	<u>3</u> <u>Separate</u> <u>Account</u>
Membership Stock - Class A	\$4,983,080	\$4,983,080	-
Membership Stock - Class B	\$0	\$0	-
Activity Stock	\$7,431,400	\$7,431,400	-
Excess Stock	<u>\$113,020</u>	<u>\$113,020</u>	-
Aggregate Total	\$12,527,500	\$12,527,500	-
Actual or estimated Borrowing Capacity as Determined by the Insurer	\$250,000,000	XXX	XXX

## b. Membership Stock (Class A and B) Eligible for Redemption

	<u>Current Year</u> <u>Total</u>	<u>Not Eligible</u> <u>For</u> <u>Redemption</u>	<u>Less Than 6</u> <u>Months</u>	<u>6 Months</u> <u>to Less Than</u> <u>1 Year</u>	<u>1 to Less Than</u> <u>3 Years</u>	<u>3 to 5 Years</u>
<u>Membership Stock</u>	-	-	-	-	-	-
<u>Class A</u>	\$4,983,080	\$4,983,080	-	-	-	-
<u>Class B:</u>	-	-	-	-	-	-

## (3) Collateral Pledged to FHLB

## a. Amount Pledged as of Reporting Date

## 1. Current Year Total General and Separate Accounts

	<u>Fair Value</u>	<u>Carrying Value</u>	<u>Aggregate Total</u> <u>Borrowing</u>
Total Collateral Pledged	\$183,154,852	\$194,298,723	\$148,653,195

## 2. Current Year General Account

	<u>Fair Value</u>	<u>Carrying Value</u>	<u>Aggregate Total</u> <u>Borrowing</u>
Total Collateral Pledged	\$183,154,852	\$194,298,723	\$148,653,195

## 3. Current Year Separate Account

	<u>Fair Value</u>	<u>Carrying Value</u>	<u>Aggregate Total</u> <u>Borrowing</u>
Total Collateral Pledged	-	-	-

## STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**NOTES TO FINANCIAL STATEMENTS**

## 4. Prior Year-end Total General and Separate Accounts

	Fair Value	Carrying Value	Aggregate Total Borrowing
Total Collateral Pledged	\$181,636,187	\$192,024,627	\$151,346,888

## b. Maximum Amount Pledged During Reporting Period

## 1. Current Year Total General and Separate Accounts

	Fair Value	Carrying Value	Aggregate Borrowed at Time of Maximum Collateral
Maximum Collateral Pledged	\$183,154,852	\$194,298,723	\$148,653,195

## 2. Current Year General Account

	Fair Value	Carrying Value	Aggregate Borrowed at Time of Maximum Collateral
Maximum Collateral Pledged	\$183,154,852	\$194,298,723	\$148,653,195

## 3. Current Year Separate Account

	Fair Value	Carrying Value	Aggregate Borrowed at Time of Maximum Collateral
Maximum Collateral Pledged	-	-	-

## 4. Prior Year-end Total General and Separate Accounts

	Fair Value	Carrying Value	Aggregate Borrowed at Time of Maximum Collateral
Maximum Collateral Pledged	\$181,636,187	\$192,024,627	\$151,346,888

## (4) Borrowing from FHLB

## a. Amount as of the Reporting Date

## 1. Current Year

	<u>1</u> Total 2+3	<u>2</u> General Account	<u>3</u> Separate Account	<u>4</u> Funding Agreements Reserves Established
Debt	-	-	-	XXXXXX
Funding Agreements	\$148,653,195	\$148,653,195	-	\$146,188,402
Other	-	-	-	XXXXXX
Aggregate Total	\$148,653,195	\$148,653,195	-	\$146,188,402

## 2. Prior Year-end

	<u>1</u> Total 2+3	<u>2</u> General Account	<u>3</u> Separate Account	<u>4</u> Funding Agreements Reserves Established
Debt	-	-	-	XXXXXX
Funding Agreements	\$151,346,888	\$151,346,888	-	\$148,530,925
Other	-	-	-	XXXXXX
Aggregate Total	\$151,346,888	\$151,346,888	-	\$148,530,925

## b. Maximum Amount During Reporting Period (Current Year)

	<u>1</u> Total 2+3	<u>2</u> General Account	<u>3</u> Separate Account
Debt	\$10,000,000	\$10,000,000	-
Funding Agreements	\$148,653,195	\$148,653,195	-
Other	-	-	-
Aggregate Total	\$158,653,195	\$158,653,195	-

## c. FHLB – Prepayment Obligations

	Does the company have prepayment obligations under the following arrangements (yes/no)?
Debt	No
Funding Agreements	No
Other	No

## 12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans.

## A. Defined Benefit Plan

(4) Components of net periodic benefit cost: Not Applicable

## 13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations. No change.

## 14. Contingencies. No change.

**NOTES TO FINANCIAL STATEMENTS**

15. Leases. No change.
16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk. No change.
17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities.

## B. Transferring and Servicing of Financial Assets

- (2) For all servicing assets and servicing liabilities.
- b. Not applicable.
- (4) For securitizations, asset-backed financing arrangements and similar transfers accounted for as sales when the transferor has continuing involvement with the transferred financial assets:
- a. Not applicable.
- b. Not applicable.

## C. Wash Sales. No change.

18. Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans. No change.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators. No change.

## 20. Fair Value Measurements

## A.

## (1) Fair Value Measurements at March 31, 2014

	Level 1	Level 2	Level 3	Total
Assets at fair value:				
Bonds				
U.S. governments	\$ -	\$ -	\$ -	\$ -
Industrial and miscellaneous	-	837,285	-	837,285
RMBS	-	-	-	-
CMBS	-	-	-	-
Hybrid securities	-	-	-	-
Parent, subsidiaries and affiliates	-	-	-	-
Total bonds	\$ -	\$ 837,285	\$ -	\$ 837,285
Preferred stock				
Industrial and miscellaneous	\$ -	\$ -	\$ -	\$ -
Parent, subsidiaries and affiliates	-	-	-	-
Total preferred stock	\$ -	\$ -	\$ -	\$ -
Common stock				
Industrial and miscellaneous	\$ 75,111,772	\$ -	\$ -	\$ 75,111,772
Parent, subsidiaries and affiliates	-	-	-	-
Mutual funds	-	-	-	-
Total common stock	\$ 75,111,772	\$ -	\$ -	\$ 75,111,772
Derivative assets				
Interest rate contracts	\$ -	\$ -	\$ -	\$ -
Options, purchased	-	-	53,438,260	53,438,260
Foreign exchange contracts	-	-	-	-
Credit contracts	-	-	-	-
Commodity futures contracts	-	-	-	-
Commodity forward contracts	-	-	-	-
Total derivative assets	\$ -	\$ -	\$ 53,438,260	\$ 53,438,260
Total assets at fair value	\$ 75,111,772	\$ 837,285	\$ 53,438,260	\$ 129,387,317
Liabilities at fair value				
Derivative liabilities				
Options, written	\$ -	\$ -	\$ (36,652,852)	\$ (36,652,852)
Total liabilities at fair value	\$ -	\$ -	\$ (36,652,852)	\$ (36,652,852)

There were no significant transfers between Level 1 and Level 2 of the fair value hierarchy. See Note 20A(3) for the policy for determining when transfers between levels are recognized.

## (2) Fair Value Measurements in Level 3 of the Fair Value Hierarchy

Three months ended at 3/31/2014

	Balance at 01/01/2014	Transfers in Level 3	Transfers out of Level 3	Total Gains (Losses) Included in Net income	Total Gains (Losses) Included in Surplus	Net Purchases, Issuances, Sales, & Settlements	Balance at 03/31/2014
Derivative assets	\$ 71,975,754	\$ -	\$ -	\$ (1,049,909)	\$ (18,598,691)	\$ 1,111,106	\$ 53,438,260
Derivative liabilities	(54,473,119)	-	-	4,498,760	17,501,986	(4,180,479)	(36,652,852)
Total	\$ 17,502,635	\$ -	\$ -	\$ 3,448,851	\$ (1,096,705)	\$ (3,069,373)	\$ 16,785,408

Three months ended at 3/31/2014

	Purchases	Issuances	Sales	Settlements	Net purchases, issuances, sales, & settlements
Derivative assets	\$ 7,103,660	\$ -	\$ -	\$ (5,992,554)	\$ 1,111,106
Derivative liabilities	-	(4,352,728)	-	172,249	(4,180,479)
Total	\$ 7,103,660	\$ (4,352,728)	\$ -	\$ (5,820,305)	\$ (3,069,373)

**NOTES TO FINANCIAL STATEMENTS**

- (3) The Company's policy is to recognize transfers in and transfers out of levels at the beginning of the quarterly reporting period.
- (4) The derivatives in Level 3 consist of options on the S&P 500 Index and are valued using a valuation model and inputs from outside sources. The models include the Black-Scholes-Merton model for point to point options, spreads and average (SPAV) algorithm model for monthly average options and a Monte Carlo model monthly cap (cliquet) options. The SPAV model is provided by Financial Engineering Associates of Berkley, California.

The assumptions used are derived from outside sources. Bloomberg Investment Services supplies the S&P Index level, the dividend yield and the London Interbank Offering (interest) Rates (LIBOR). Investment banks supply estimates of the implied volatility surface. Other than interpolation of the interest rates and implied volatility rates all inputs are provided by the outside sources.

Investments in Level 2 include NAIC rated 6 industrial & miscellaneous bonds. These securities are currently rated below investment grade. The Company determined fair value as of the balance sheet date through the use of third-party pricing services utilizing market observable inputs.

The fair value of common stock has been determined utilizing publicly quoted prices from third-party pricing services.

The following table provides a summary of the significant unobservable inputs used in the fair value measurements developed by the Company or reasonably available to the Company of Level 3 assets and liabilities at March 31, 2014:

Security Type	Fair Value	Valuation Technique	Unobservable Output	Range
Derivative Assets	\$ 53,438,260	Black-Scholes-Merton Model Spreads and Average Algorithm Model Monte Carlo Model	S&P 500 Implied Volatility	9.6% - 30.9%
Derivative Liabilities	\$ (36,652,852)	Black-Scholes-Merton Model Spreads and Average Algorithm Model	S&P 500 Implied Volatility	11.8% - 30.9%

In isolation, significant increases (decreases) in the S&P 500 implied volatility would typically result in a significantly higher (lower) fair value measurement for Level 3 derivative assets and Level 3 derivative liabilities.

B. Not applicable.

C. The carrying amounts and fair values of the Company's significant financial instruments were as follows:

	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
<b>Assets:</b>						
Bonds	\$ 3,030,201,786	\$ 2,861,590,799	\$ 25,829,647	\$ 2,694,619,124	\$ 309,753,015	\$ -
Common Stock:						
Unaffiliated**	87,639,272	87,639,272	87,639,272	-	-	-
Mutual Funds	-	-	-	-	-	-
Preferred stock	5,865,860	5,611,550	-	5,865,860	-	-
Mortgage loans	268,055,741	250,969,457	-	-	268,055,741	-
Cash, cash equivalents and short-term investments	18,206,507	18,206,507	18,206,507	-	-	-
Other invested assets, surplus notes	25,181,124	22,300,265	-	25,181,124	-	-
Securities lending reinvested collateral assets	95,778,987	95,778,987	95,778,987	-	-	-
Derivative assets	53,438,260	53,438,260	-	-	53,438,260	-
<b>Liabilities:</b>						
Life and annuity reserves for investment-type contracts and deposit fund liabilities	\$ (247,392,123)	\$ (224,400,000)	\$ -	\$ -	\$ (247,392,123)	\$ -
Equity-indexed insurance contracts	(1,168,686,818)	(1,163,774,000)	-	-	(1,168,686,818)	-
Securities lending liability	(95,778,987)	(95,778,987)	-	(95,778,987)	-	-
Derivative liabilities	(36,652,852)	(36,652,852)	-	-	(36,652,852)	-

\*\* Includes FHLB common stock which is held at cost.

The following discussion describes the valuation methodologies utilized by the Company for assets and liabilities measured or disclosed at fair value. Fair value estimates are made at a specific point in time, based on available market information and judgments about the financial instrument, including discount rates, estimates of timing, amount of expected future cash flows and the credit standing of the issuer. Such estimates do not consider the tax impact of the realization of unrealized gains or losses. For Level 3 investments, the fair value estimates cannot be substantiated by comparison to independent markets. In addition, the disclosed fair value may not be realized in the immediate settlement of the financial instrument. As described below, certain fair values are determined through the use of third-party pricing services. Management does not adjust prices received from third-parties; however, we do analyze the third party pricing services' valuation methodologies and related inputs and perform additional evaluation to determine the appropriate level within the fair value hierarchy. Care should be exercised in deriving conclusions about the Company's business, its value or financial position based on the fair value information of financial instruments presented below.

*Debt Securities and Surplus Notes*

The fair values of actively traded debt securities, asset/mortgage-backed securities, and surplus notes have been determined through the use of third-party pricing services utilizing market observable inputs. Less liquid private placement securities and auction rate securities trading in less liquid or illiquid markets with limited or no pricing information are valued using either broker quotes or by discounting the expected cash flows using current market-consistent rates applicable to the yield, credit quality and maturity of each security.

*Equity Securities*

The fair values of actively traded equity securities have been determined utilizing publicly quoted prices obtained from third-party pricing services. The fair values of certain equity securities for which no publicly quoted prices are available have been determined through the use of third-party

**NOTES TO FINANCIAL STATEMENTS**

pricing services utilizing market observable inputs. Actively traded mutual funds are valued using the net asset values of the funds.

*Mortgage Loans*

The fair values for mortgage loans, consisting principally of commercial real estate loans, are estimated using discounted cash flow analyses, using interest rates currently being offered for similar loans collateralized by properties with similar investment risk. The fair values for mortgage loans in default are established at the lower of the fair value of the underlying collateral less costs to sell or the carrying amount of the loan.

*Cash, Cash Equivalents and Short-Term Investments*

The fair values of cash, cash equivalents and short-term investments are based on quoted market prices.

*Securities Lending Reinvested Collateral Assets*

The fair value of securities lending reinvested collateral assets are from third-party sources utilizing publicly quoted prices.

*Derivative Instruments*

The fair values of free-standing derivative instruments, primarily call options, are determined using valuation models incorporating significant unobservable inputs, including projected discounted cash flows, applicable swap curves and implied volatilities.

*Life and Annuity Reserves for Investment-type Contracts and Deposit Fund Liabilities*

The fair value of liabilities for investment-type contracts is based on the present value of estimated liability cash flows. Present values reflect the Company's margin for uncertainty of the timing of liability cash flows. Key assumptions to the cash flow model include the timing of policyholder withdrawals and the level of interest credited to contract balances.

Fair values for insurance reserves are not required to be disclosed. However, the estimated fair values of all insurance reserves and investment contracts are taken into consideration in the Company's overall management of interest rate risk.

*Securities Lending Liability*

The liability represents the Company's obligation to return collateral related to securities lending transactions. The liability is short-term in nature and therefore, the fair value of the obligation approximates the carrying amount.

D. Not applicable.

## 21. Other Items.

H. Offsetting and Netting Assets and Liabilities

Information related to the Company's derivative instruments and the effects of offsetting on the balance sheet are as follows:

	3/31/2014	12/31/2013
Derivative Assets		
Gross amount of recognized assets	\$ 53,438,238	\$ 71,975,735
Gross amounts offset	-	-
Net amount of assets	\$ 53,438,238	\$ 71,975,735
Derivative Liabilities		
Gross amount of recognized liabilities	\$ (36,652,832)	\$ (54,473,107)
Gross amounts offset	-	-
Net amount of liabilities	\$ (36,652,832)	\$ (54,473,107)

22. Events Subsequent. No change.

23. Reinsurance. No change.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination. No change.

25. Change in Incurred Losses and Loss Adjustment Expenses. No change.

26. Intercompany Pooling Arrangements. No change.

27. Structured Settlements. No change.

28. Health Care Receivables. No change.

29. Participating Policies. No change.

30. Premium Deficiency Reserves. No change.

31. Reserves for Life Contracts and Annuity Contracts. No change.

32. Analysis of Annuity Actuarial Reserves and Deposit Type Liabilities by Withdrawal Characteristics. No change.

33. Premiums and Annuity Considerations Deferred and Uncollected. No change.

34. Separate Accounts. No change.

35. Loss/Claim Adjustment Expenses. No change.

STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company  
**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES**

**GENERAL**

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]
- 1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [ X ] No [ ]  
 If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ X ] N/A [ ]  
 If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .... 12/31/2012
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .... 12/31/2012
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .... 10/02/2013
- 6.4 By what department or departments?  
 Ohio Department of Insurance
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [ X ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ ] No [ X ]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

**GENERAL INTERROGATORIES**

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [ X ] No [ ]
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? ..... Yes [ ] No [ X ]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [ ] No [ X ]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

**FINANCIAL**

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [ ] No [ X ]
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$

**INVESTMENT**

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [ ] No [ X ]
- 11.2 If yes, give full and complete information relating thereto:
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$
13. Amount of real estate and mortgages held in short-term investments: ..... \$
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [ X ] No [ ]
- 14.2 If yes, please complete the following:
- |   | 1<br>Prior Year-End<br>Book/Adjusted<br>Carrying Value | 2<br>Current Quarter<br>Book/Adjusted<br>Carrying Value |
|---|--|---|
| 14.21 Bonds .....   | \$ 0   | \$  |
| 14.22 Preferred Stock .....   | \$ 0   | \$  |
| 14.23 Common Stock .....  | \$ 358,088   | \$ 366,401  |
| 14.24 Short-Term Investments .....  | \$ 0   | \$  |
| 14.25 Mortgage Loans on Real Estate .....   | \$ 0   | \$  |
| 14.26 All Other .....   | \$ 19,762,860  | \$ 20,759,340   |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) ..... | \$ 20,120,948  | \$ 21,125,741   |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....                       | \$   | \$  |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [ X ] No [ ]
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ X ] No [ ]
- If no, attach a description with this statement.

STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company  
**GENERAL INTERROGATORIES**

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- |  |          |            |
|--|----------|------------|
| 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....                   | \$ ..... | 95,778,987 |
| 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... | \$ ..... | 95,778,987 |
| 16.3 Total payable for securities lending reported on the liability page .....                                       | \$ ..... | 95,778,987 |

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes  No
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
BANK OF NEW YORK MELLON .....	ONE WALL STREET, NY NY 12086 .....
FEDERAL HOME LOAN BANK .....	CINCINNATI OH 45202 .....
FEDERAL HOME LOAN BANK .....	INDIANAPOLIS IN 46240 .....
DEUTSCHE BANK TRUST COMPANY AMERICAS .....	60 WALL STREET, NY NY 10005 .....

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes  No
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
107126 .....	FT WASHINGTON INVESTMENT ADVISORS .....	303 BROADWAY, SUITE 1200 CINCINNATI OH 45202 .....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? ..... Yes  No
- 18.2 If no, list exceptions:

**GENERAL INTERROGATORIES****PART 2 - LIFE & HEALTH**

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1	Long-Term Mortgages In Good Standing	
1.11	Farm Mortgages .....	\$ .....
1.12	Residential Mortgages .....	\$ .....
1.13	Commercial Mortgages .....	\$ ..... 249,139,802
1.14	Total Mortgages in Good Standing .....	\$ ..... 249,139,802
1.2	Long-Term Mortgages In Good Standing with Restructured Terms	
1.21	Total Mortgages in Good Standing with Restructured Terms .....	\$ ..... 1,829,656
1.3	Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months	
1.31	Farm Mortgages .....	\$ .....
1.32	Residential Mortgages .....	\$ .....
1.33	Commercial Mortgages .....	\$ .....
1.34	Total Mortgages with Interest Overdue more than Three Months .....	\$ ..... 0
1.4	Long-Term Mortgage Loans in Process of Foreclosure	
1.41	Farm Mortgages .....	\$ .....
1.42	Residential Mortgages .....	\$ .....
1.43	Commercial Mortgages .....	\$ .....
1.44	Total Mortgages in Process of Foreclosure .....	\$ ..... 0
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) .....	\$ ..... 250,969,458
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61	Farm Mortgages .....	\$ .....
1.62	Residential Mortgages .....	\$ .....
1.63	Commercial Mortgages .....	\$ .....
1.64	Total Mortgages Foreclosed and Transferred to Real Estate .....	\$ ..... 0
2.	Operating Percentages:	
2.1	A&H loss percent .....	%
2.2	A&H cost containment percent .....	%
2.3	A&H expense percent excluding cost containment expenses .....	%
3.1	Do you act as a custodian for health savings accounts? .....	Yes [ ] No [ X ]
3.2	If yes, please provide the amount of custodial funds held as of the reporting date .....	\$ .....
3.3	Do you act as an administrator for health savings accounts? .....	Yes [ ] No [ X ]
3.4	If yes, please provide the balance of the funds administered as of the reporting date .....	\$ .....

**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Reinsurer	8 Certified Reinsurer Rating (1 through 6)	9 Effective Date of Certified Reinsurer Rating
<b>NONE</b>								

STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

1	Direct Business Only						
	2	3	4	5	6	7	
Life Insurance Premiums							Annuity Considerations
States, Etc.	Active Status						
1. Alabama	AL	L	462,002	48,225		510,227	
2. Alaska	AK	N	(13,006)			(13,006)	
3. Arizona	AZ	L	3,483,704	381,727	309	3,865,740	
4. Arkansas	AR	L	670,589	136,975	208	807,772	
5. California	CA	L	7,030,182	4,930,505	4,636	11,965,323	174,973
6. Colorado	CO	L	3,291,734	1,857,261	124	5,149,119	
7. Connecticut	CT	L	2,484,123	3,865,605	3,289	6,353,017	
8. Delaware	DE	L	410,118	4,839	190	415,147	
9. District of Columbia	DC	L	393,092	1,048		394,140	
10. Florida	FL	L	3,819,301	2,526,604	3,071	6,348,976	
11. Georgia	GA	L	943,357	371,227	592	1,315,176	
12. Hawaii	HI	L	1,504,442	991,529	5,558	2,501,529	
13. Idaho	ID	L	670,622	607,082	19	1,277,723	
14. Illinois	IL	L	2,685,332	508,723	3,659	3,197,714	
15. Indiana	IN	L	2,422,950	525,607	6,362	2,954,919	
16. Iowa	IA	L	668,224	157,364	1,129	826,717	
17. Kansas	KS	L	987,987	999,510	1,486	1,988,983	
18. Kentucky	KY	L	607,180	1,090,403	439	1,698,022	
19. Louisiana	LA	L	414,063	165,938	486	580,487	
20. Maine	ME	L	160,661	23,397	149	184,207	
21. Maryland	MD	L	3,809,123	1,679,307	507	5,488,937	
22. Massachusetts	MA	L	1,757,522	835,817	4,180	2,597,519	
23. Michigan	MI	L	3,039,396	694,650	3,604	3,737,650	
24. Minnesota	MN	L	1,874,221	237,527	65	2,111,813	
25. Mississippi	MS	L	176,118	702		176,820	
26. Missouri	MO	L	4,774,511	11,005	95	4,785,611	
27. Montana	MT	L	278,588	3,217		281,805	
28. Nebraska	NE	L	1,104,128	1,578,164	1,058	2,683,350	
29. Nevada	NV	L	215,432	52,435	44	267,911	
30. New Hampshire	NH	L	526,220	796,336	2,441	1,324,997	
31. New Jersey	NJ	L	4,599,718	1,121,075	4,054	5,724,847	
32. New Mexico	NM	L	763,107	1,424		764,531	
33. New York	NY	N	397,304	5,718	626	403,648	
34. North Carolina	NC	L	2,204,061	372,414	470	2,576,945	140,000
35. North Dakota	ND	L	119,331	252		119,583	
36. Ohio	OH	L	4,209,211	724,627	2,855	4,936,693	5,000,000
37. Oklahoma	OK	L	385,896	1,500		387,396	
38. Oregon	OR	L	401,068	202,085	289	603,442	
39. Pennsylvania	PA	L	6,539,611	1,673,952	6,470	8,220,033	
40. Rhode Island	RI	L	141,660	61,339	656	203,655	
41. South Carolina	SC	L	576,238	8,975	866	586,079	
42. South Dakota	SD	L	213,186	484,602		697,788	
43. Tennessee	TN	L	778,328	45,059	456	823,843	
44. Texas	TX	L	8,409,112	1,289,447	1,010	9,699,569	158,324
45. Utah	UT	L	739,543	523,553	13	1,263,109	
46. Vermont	VT	L	732,408	321,308		1,053,716	
47. Virginia	VA	L	4,627,877	1,482,958	5,492	6,116,327	73,291
48. Washington	WA	L	2,511,352	1,204,215	868	3,716,435	
49. West Virginia	WV	L	436,520	448,224	4,872	889,616	
50. Wisconsin	WI	L	1,842,101	84,139	1,177	1,927,417	
51. Wyoming	WY	L	247,566	107,573		355,139	
52. American Samoa	AS	N	796			796	
53. Guam	GU	N	33,776			33,776	
54. Puerto Rico	PR	N	7,249			7,249	
55. U.S. Virgin Islands	VI	N	1,450			1,450	
56. Northern Mariana Islands	MP	N				0	
57. Canada	CAN	N				0	
58. Aggregate Other Aliens	OT	XXX	0	0	0	0	0
59. Subtotal	(a)	49	91,570,385	35,247,168	73,874	126,891,427	5,546,588
90. Reporting entity contributions for employee benefits plans	XXX		0	0	0	0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		11,494,348	5,543	0	11,499,891	0
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX		0	0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		420,859	0	0	420,859	0
94. Aggregate or other amounts not allocable by State	XXX		0	0	0	0	0
95. Totals (Direct Business)	XXX		103,485,592	35,252,711	73,874	138,812,177	5,546,588
96. Plus Reinsurance Assumed	XXX		0	0	0	0	0
97. Totals (All Business)	XXX		103,485,592	35,252,711	73,874	138,812,177	5,546,588
98. Less Reinsurance Ceded	XXX		8,871,419	334,983	73,874	9,280,276	0
99. Totals (All Business) less Reinsurance Ceded	XXX		94,614,173	34,917,728	0	129,531,901	5,546,588
DETAILS OF WRITE-INS							
58001.	XXX		0	0	0	0	0
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		0	0	0	0	0
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 – ORGANIZATIONAL CHART**

	<u>NAIC#</u>	<u>TIN#</u>
<b>PARENT - WESTERN-SOUTHERN MUTUAL HOLDING COMPANY, OH (NON-INSURER)</b>		<b>31-1732405</b>
<b>SUBSIDIARY - WESTERN &amp; SOUTHERN FINANCIAL GROUP, INC., OH (NON-INSURER)</b>		<b>31-1732404</b>
<b>SUBSIDIARY - LAFAYETTE LIFE INSURANCE COMPANY, OH (INSURER)</b>	<b>65242</b>	<b>35-0457540</b>
<b>SUBSIDIARY - LLIA, INC., OH (NON-INSURER)</b>		<b>35-2123483</b>
<b>SUBSIDIARY - THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY, OH (INSURER)</b>	<b>70483</b>	<b>31-0487145</b>
<b>SUBSIDIARY - WESTERN-SOUTHERN LIFE ASSURANCE COMPANY, OH (INSURER)</b>	<b>92622</b>	<b>31-1000236</b>
<b>SUBSIDIARY - IFS FINANCIAL SERVICES, INC., OH (NON-INSURER)</b>		<b>31-1328371</b>
<b>SUBSIDIARY - W&amp;S BROKERAGE SERVICES, INC., OH (NON-INSURER)</b>		<b>31-0846576</b>
<b>SUBSIDIARY - COLUMBUS LIFE INSURANCE COMPANY, OH (INSURER)</b>	<b>99937</b>	<b>31-1191427</b>
<b>SUBSIDIARY - INTEGRITY LIFE INSURANCE COMPANY, OH (INSURER)</b>	<b>74780</b>	<b>86-0214103</b>
<b>SUBSIDIARY - NATIONAL INTEGRITY LIFE INSURANCE COMPANY, NY (INSURER)</b>	<b>75264</b>	<b>16-0958252</b>
<b>SUBSIDIARY - INSURANCE PROFILLMENT SOLUTIONS, LLC, OH (NON-INSURER)</b>		<b>43-2081325</b>
<b>SUBSIDIARY - WESTERN &amp; SOUTHERN INVESTMENT HOLDINGS, LLC, OH (NON-INSURER)</b>		<b>06-1804434</b>
<b>SUBSIDIARY - EAGLE REALTY GROUP, LLC, OH (NON-INSURER)</b>		<b>31-1018957</b>
<b>SUBSIDIARY - FORT WASHINGTON INVESTMENT ADVISORS, OH (NON-INSURER)</b>		<b>31-1301863</b>

STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0836	Western-Southern Group	00000	45-5458388				2758 South Main SPE, LLC	NC	NIA	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-1594103				506 Phelps Hldings, LLC	OH	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-5439068				Belle Housing Investor Holdings, Inc.	NC	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	04-3226492				Boston Cap Corp Tax Credit Fund III	MA	NIA	The Western and Southern Life Ins Co	Ownership	13.340	WS Mutual Holding Co	
0836	Western-Southern Group	00000	04-3514962				Boston Cap Corp Tax Credit Fund XVI	MA	NIA	Columbus Life Insurance Co	Ownership	37.750	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-2678623				Boston Cap Intermediate Term Income Fund	MA	NIA	Western-Southern Life Assurance Co	Ownership	33.300	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-2485167				Boston Capital Afford Housing Morg Fund LLC	MA	NIA	Western-Southern Life Assurance Co	Ownership	14.360	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-5458332				BY Apartment Investor Holding, LLC	MD	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	35-2431972				Canal Senate Apartments LLC	IN	NIA	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8819502				Carmel Holdings, LLC	IN	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-5862349				Carmel Hotel LLC	IN	NIA	Carmel Holdings, LLC	Ownership	36.260	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1449186				Carthage Senior Housing Ltd	OH	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	03-0464760				Centerline Corporate Partners XXI LP	NY	NIA	Western-Southern Life Assurance Co	Ownership	17.320	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-0317564				Centerline Corporate Partners XXV LP	NY	NIA	Western-Southern Life Assurance Co	Ownership	11.380	WS Mutual Holding Co	
0836	Western-Southern Group	00000	75-2808126				Centreport Partners LP	TX	NIA	The Western and Southern Life Ins Co	Ownership	25.250	WS Mutual Holding Co	
0836	Western-Southern Group	00000	23-1691523				Cincinnati Analyst Inc	OH	NIA	Columbus Life Insurance Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	61-1454115				Cincinnati New Markets Fund LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	14.660	WS Mutual Holding Co	
0836	Western-Southern Group	00000	30-0755589				Cintrifuse Early Stage Capital Fund I LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	10.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-0434449				Cleveland East Hotel LLC	OH	NIA	WS CEH LLC	Ownership	37.000	WS Mutual Holding Co	
0836	Western-Southern Group	99937	31-1191427				Columbus Life Insurance Co	OH	IA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-2524597				Cranberry NP Hotel Company LLC	PA	NIA	NP Cranberry Hotel Holdings, LLC	Ownership	72.520	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-3421289				Dallas City Investor Holdings, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-2681473				Day Hill Road Land LLC	CT	NIA	W&S Real Estate Holdings LLC	Ownership	74.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	98-1027109				Decheng Capital China Life Sciences Fund I	CYM	NIA	The Western and Southern Life Ins Co	Ownership	7.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1498142				Dublin Hotel LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1779165				Eagle Realty Group, LLC	OH	NIA	Western & Southern Investment Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-1383159				Emerging Markets LLC	OH	NIA	Western-Southern Life Assurance Co	Ownership	39.520	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-1383159				Emerging Markets LLC	OH	NIA	Integrity Life Insurance Co	Ownership	14.860	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-1383159				Emerging Markets LLC	OH	NIA	National Integrity Life Insurance Co	Ownership	24.770	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-1383159				Emerging Markets LLC	OH	NIA	Lafayette Life Insurance Company	Ownership	19.820	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-5350091				Flat Apts. Investor Holdings, LLC	IN	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	52-2206041				Fort Washington PE Invest II LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	89.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	16-1648796				Fort Washington PE Invest IV LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	36.900	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-4568842				Fort Washington PE Invest V LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	36.890	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-1321348				Fort Washington PE Invest VII LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	25.870	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-0571051				Fort Washington Active Fixed Fund	OH	NIA	The Western and Southern Life Ins Co	Ownership	77.840	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1702203				Fort Washington High Yield Invt LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	1.340	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1702203				Fort Washington High Yield Invt LLC	OH	NIA	Western-Southern Life Assurance Co	Ownership	25.180	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1702203				Fort Washington High Yield Invt LLC	OH	NIA	Columbus Life Insurance Co	Ownership	26.440	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1301863				Fort Washington Investment Advisors	OH	NIA	Western & Southern Investment Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1727947				Fort Washington PE Invest III LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	41.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-1073680				Fort Washington PE Invest VI LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	25.630	WS Mutual Holding Co	
0836	Western-Southern Group	00000	32-0418436				Fort Washington PE Invest VIII-B	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-5398098				Fort Washington PE Investors V-B, L.P.	OH	NIA	Fort Washington PE Invest V LP	Ownership	32.800	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-5398156				Fort Washington PE Investors V-VC, L.P.	OH	NIA	Fort Washington PE Invest V LP	Ownership	33.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	OH	NIA	Fort Washington PE Invest VI LP	Management	2.620	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	OH	NIA	The Western and Southern Life Ins Co	Ownership	12.020	WS Mutual Holding Co	

STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0836	Western-Southern Group	00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	OH	NIA	Fort Washington PE Invest V LP	Management	2.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	OH	NIA	Fort Washington PE Invest VII LP	Management	1.830	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-3507078				Galleria Investor Holdings, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-1553878				Galveston Summerbrooke Apts LLC	TX	NIA	Summerbrooke Holdings LLC	Ownership	52.920	WS Mutual Holding Co	
0836	Western-Southern Group	00000	90-0760882				Goldentree CLO Debt Investment	JRL	NIA	The Western and Southern Life Ins Co	Ownership	13.890	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-3457194				GS Multifamily Galleria LLC	TX	NIA	Galleria Investor Holdings, LLC	Ownership	57.820	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3525111				GS Yorktown Apt LP	TX	NIA	YT Crossing Holdings, LLC	Ownership	57.820	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3108420				Hearthview Praire Lake Apts LLC	IN	NIA	Prairie Lakes Holdings, LLC	Ownership	62.720	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1334223				IFS Agency Services Inc	OH	NIA	IFS Financial Services, Inc	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1328371				IFS Financial Services, Inc	OH	NIA	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	43-2081325				Insurance Profitlment Solutions, LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	86-0214103				Integrity Life Insurance Co	OH	IA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	34-1826874				IR Mall Associates LTD	FL	NIA	The Western and Southern Life Ins Co	Ownership	49.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-4737222				LaCenterra Apts. Investor Holdings, LLC	TX	NIA	The Western and Southern Life Ins Co	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	65242	35-0457540				Lafayette Life Insurance Company	OH	RE	Western & Southern Financial Group, Inc	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1705445				LaFrontera Holdings, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	74.250	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-2330466				Leroy Glen Investment LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	35-2123483				LLIA Inc	OH	DS	Lafayette Life Insurance Company	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-5439036				Miler Creek Investor Holdings, LLC	TN	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	75264	16-0958252				National Integrity Life Insurance Co	NY	IA	Integrity Life Insurance Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-1024113				North Braeswood Meritage Holdings LLC	OH	NIA	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	02-0593144				North Pittsburg Hotel LLC	PA	NIA	WSALD NPH LLC	Ownership	37.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1427318				Northeast Cincinnati Hotel LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-2914674				NP Cranberry Hotel Holdings, LLC	PA	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1338187				OTR Housing Associates LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1335827				OTR Transitional Housing LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	99.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-1553387				Overland Apartments Investor Holdings, LLC	KS	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-4322006				PCE LP	GA	NIA	The Western and Southern Life Ins Co	Ownership	41.900	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-4322006				PCE LP	GA	NIA	Western-Southern Life Assurance Co	Ownership	22.340	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3167828				Prairie Lakes Holdings, LLC	IN	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	34-1998937				Queen City Square LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-1690377				R4 Housing Partners II LP	NY	NIA	Western-Southern Life Assurance Co	Ownership	17.310	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-4328839				R4 Housing Partners LP	NY	NIA	Integrity Life Insurance Co	Ownership	15.150	WS Mutual Holding Co	
0836	Western-Southern Group	00000	52-2096076				Race Street Dev Ltd	OH	NIA	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-4725907				Railroad Parkside Investor Holdings, LLC	AL	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-4266774				Randolph Tower Affordable Inv Fund LLC	IL	NIA	The Western and Southern Life Ins Co	Ownership	99.990	WS Mutual Holding Co	
0836	Western-Southern Group	00000	80-0246040				Ridgegate Commonwealth Apts LLC	CO	NIA	Ridgegate Holdings, LLC	Ownership	52.920	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3526448				Ridgegate Holdings, LLC	CO	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-3564950				Seventh & Culvert Garage LLC	OH	NIA	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-1554676				Shelbourne Campus Properties LLC	KY	NIA	Shelbourne Holdings, LLC	Ownership	52.920	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-1944856				Shelbourne Holdings, LLC	KY	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-4354663				Siena Investor Holding, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	69.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-2930953				Skye Apts Investor Holdings, LLC	MN	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	61-1328558				Skyport Hotel LLC	KY	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	46-2922655				SP Charlotte Apts. Investor Holdings, LLC	NC	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-2348581				Summerbrooke Holdings LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-4291356				Sundance LaFrontera Holdings LLC	TX	NIA	The Western and Southern Life Ins Co	Ownership	72.520	WS Mutual Holding Co	
0836	Western-Southern Group	70483	31-0487145				The Western and Southern Life Ins Co	OH	IA	Western & Southern Financial Group, Inc	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1394672				Touchstone Advisors Inc	OH	NIA	IFS Financial Services, Inc	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	47-6046379				Touchstone Securities, Inc	NE	NIA	IFS Financial Services, Inc	Ownership	100.000	WS Mutual Holding Co	

STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE Y**

**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
.0836	Western-Southern Group	.00000	20-5542652				Tri-State Fund II Growth LP	.OH	NIA	The Western and Southern Life Ins Co	Ownership	29.530	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1788429				Tri-State Growth Captial Fund LP	.OH	NIA	The Western and Southern Life Ins Co	Ownership	12.490	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1653922				Union Centre Hotel LLC	.OH	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	36-4107014				Vinings Trace	.OH	NIA	W&S Real Estate Holdings LLC	Ownership	99.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	72-1388989				Vulcan Hotel LLC	.AL	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-0846576				W&S Brokerage Services, Inc	.OH	NIA	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1334221				W&S Financial Group Distributors Inc	.OH	NIA	IFS Financial Services, Inc	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	06-1804432				W&S Real Estate Holdings LLC	.OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-0790233				Westad Inc	.OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1732404				Western & Southern Financial Group, Inc	.OH	NIA	Western-Southern Mutual Holding Company	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	06-1804434				Western & Southern Investment Holdings LLC	.OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1413821				Western-Southern Agency	.OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	92622	31-1000236				Western-Southern Life Assurance Co	.OH	IA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1732405				Western-Southern Mutual Holding Company	.OH	UDP	Western-Southern Mutual Holding Company	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1732344				Windsor Hotel LLC	.CT	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1317879				Wright Exec Hotel LTD Partners	.OH	NIA	The Western and Southern Life Ins Co	Ownership	60.490	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	61-1182451				WS Airport Exchange GP LLC	.KY	NIA	W&S Real Estate Holdings LLC	Ownership	74.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-2820067				WS CEH LLC	.OH	NIA	W&S Real Estate Holdings LLC	Ownership	50.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1303229				WS Country Place GP LLC	.GA	NIA	W&S Real Estate Holdings LLC	Ownership	90.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	61-0998084				WS Lookout JV LLC	.KY	NIA	The Western and Southern Life Ins Co	Ownership	50.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-1515960				WSA Commons LLC	.GA	NIA	The Western and Southern Life Ins Co	Ownership	50.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	33-1058916				WSALD NPH LLC	.PA	NIA	W&S Real Estate Holdings LLC	Ownership	50.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-0360272				WSL Partners LP	.OH	NIA	The Western and Southern Life Ins Co	Ownership	57.560	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843748				WSLR Birmingham	.AL	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843635				WSLR Cinti LLC	.OH	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843645				WSLR Columbus LLC	.OH	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843653				WSLR Dallas LLC	.TX	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843767				WSLR Hartford LLC	.CT	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843577				WSLR Holdings LLC	.OH	NIA	The Western and Southern Life Ins Co	Ownership	24.490	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843962				WSLR Skyport LLC	.KY	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8843814				WSLR Union LLC	.OH	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	26-3526711				YT Crossing Holdings, LLC	.TX	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	

Asterisk	Explanation
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# SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

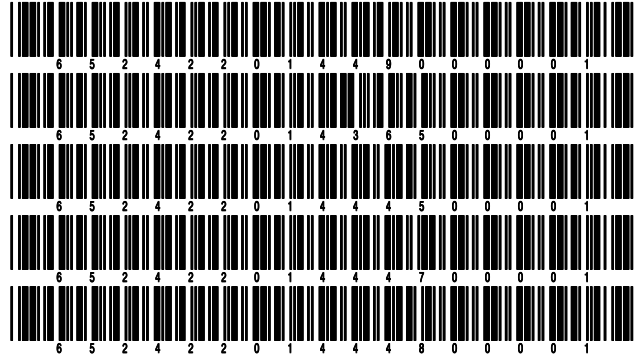
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	YES
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	YES

Explanation:

- 1.
- 2.
- 3.
- 5.
- 6.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]



**OVERFLOW PAGE FOR WRITE-INS**

## STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE A - VERIFICATION**

## Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	726,219	726,219
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		0
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		0
7. Deduct current year's other than temporary impairment recognized .....		0
8. Deduct current year's depreciation .....		0
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....	726,219	726,219
10. Deduct total nonadmitted amounts .....		0
11. Statement value at end of current period (Line 9 minus Line 10) .....	726,219	726,219

**SCHEDULE B - VERIFICATION**

## Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....	256,184,068	248,263,510
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		32,089,200
2.2 Additional investment made after acquisition .....		0
3. Capitalized deferred interest and other .....		0
4. Accrual of discount .....		0
5. Unrealized valuation increase (decrease) .....		(400,000)
6. Total gain (loss) on disposals .....		(94,144)
7. Deduct amounts received on disposals .....	5,214,607	23,674,498
8. Deduct amortization of premium and mortgage interest points and commitment fees .....		0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		0
10. Deduct current year's other than temporary impairment recognized .....		0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	250,969,461	256,184,068
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....	250,969,461	256,184,068
14. Deduct total nonadmitted amounts .....		0
15. Statement value at end of current period (Line 13 minus Line 14) .....	250,969,461	256,184,068

**SCHEDULE BA - VERIFICATION**

## Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	42,072,209	22,340,009
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		20,000,000
2.2 Additional investment made after acquisition .....		0
3. Capitalized deferred interest and other .....		0
4. Accrual of discount .....	1,559	7,878
5. Unrealized valuation increase (decrease) .....	996,479	(237,140)
6. Total gain (loss) on disposals .....		0
7. Deduct amounts received on disposals .....		0
8. Deduct amortization of premium and depreciation .....	10,644	38,538
9. Total foreign exchange change in book/adjusted carrying value .....		0
10. Deduct current year's other than temporary impairment recognized .....		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	43,059,603	42,072,209
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12) .....	43,059,603	42,072,209

**SCHEDULE D - VERIFICATION**

## Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	2,880,225,286	2,570,967,195
2. Cost of bonds and stocks acquired .....	153,315,439	707,509,244
3. Accrual of discount .....	1,036,781	3,820,182
4. Unrealized valuation increase (decrease) .....	38,673	8,694,911
5. Total gain (loss) on disposals .....	3,540,851	3,784,209
6. Deduct consideration for bonds and stocks disposed of .....	81,147,964	407,755,518
7. Deduct amortization of premium .....	1,801,042	6,602,559
8. Total foreign exchange change in book/adjusted carrying value .....		0
9. Deduct current year's other than temporary impairment recognized .....	0	192,378
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	2,955,208,024	2,880,225,286
11. Deduct total nonadmitted amounts .....	366,401	358,088
12. Statement value at end of current period (Line 10 minus Line 11) .....	2,954,841,623	2,879,867,198

STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a) .....	1,751,481,856	202,910,829	186,266,079	13,844,345	1,781,970,951	0	0	1,751,481,856
2. NAIC 2 (a) .....	902,517,859	446,946,027	411,486,871	(12,857,504)	925,119,511	0	0	902,517,859
3. NAIC 3 (a) .....	94,650,727	5,303,748	7,276,474	(1,607,955)	91,070,046	0	0	94,650,727
4. NAIC 4 (a) .....	65,435,294	20,029,385	4,734,080	(312,487)	80,418,112	0	0	65,435,294
5. NAIC 5 (a) .....	5,679,542	0	178,967	178,176	5,678,751	0	0	5,679,542
6. NAIC 6 (a) .....	950,158	0	76,050	(36,822)	837,286	0	0	950,158
7. Total Bonds	2,820,715,436	675,189,989	610,018,521	(792,247)	2,885,094,657	0	0	2,820,715,436
<b>PREFERRED STOCK</b>								
8. NAIC 1 .....	0	5,611,550	0	0	5,611,550	0	0	0
9. NAIC 2 .....	0				0			0
10. NAIC 3 .....	0				0			0
11. NAIC 4 .....	0				0			0
12. NAIC 5 .....	0				0			0
13. NAIC 6 .....	0				0			0
14. Total Preferred Stock	0	5,611,550	0	0	5,611,550	0	0	0
15. Total Bonds and Preferred Stock	2,820,715,436	680,801,539	610,018,521	(792,247)	2,890,706,207	0	0	2,820,715,436

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 23,503,856 ; NAIC 2 \$ 0 ; NAIC 3 \$ 0 ; NAIC 4 \$ 0 ; NAIC 5 \$ 0 ; NAIC 6 \$ 0

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**SCHEDULE DA - PART 1**

## Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	18,504,838	XXX	18,504,838	296	0

**SCHEDULE DA - VERIFICATION**

## Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	30,102,521	27,483,762
2. Cost of short-term investments acquired .....	128,492,144	487,154,702
3. Accrual of discount .....	0	0
4. Unrealized valuation increase (decrease) .....	0	0
5. Total gain (loss) on disposals .....	0	(138)
6. Deduct consideration received on disposals .....	140,089,827	484,523,556
7. Deduct amortization of premium .....	0	12,249
8. Total foreign exchange change in book/adjusted carrying value .....	0	0
9. Deduct current year's other than temporary impairment recognized .....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	18,504,838	30,102,521
11. Deduct total nonadmitted amounts .....	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	18,504,838	30,102,521

**SCHEDULE DB - PART A - VERIFICATION**

Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/Adjusted Carrying Value, December 31, prior year (Line 9, prior year) .....	17,502,641
2. Cost Paid/(Consideration Received) on additions .....	2,750,931
3. Unrealized Valuation increase/(decrease) .....	(1,096,698)
4. Total gain (loss) on termination recognized .....	3,448,852
5. Considerations received/(paid) on terminations .....	5,820,306
6. Amortization .....	
7. Adjustment to the Book/Adjusted Carrying Value of hedged item .....	
8. Total foreign exchange change in Book/Adjusted Carrying Value .....	
9. Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4-5+6+7+8) .....	16,785,420
10. Deduct nonadmitted assets .....	
11. Statement value at end of current period (Line 9 minus Line 10) .....	16,785,420

**SCHEDULE DB - PART B - VERIFICATION**

Futures Contracts

1. Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year).....	
2. Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column) .....	
3.1 Add:	
Change in variation margin on open contracts - Highly Effective Hedges	
3.11 Section 1, Column 15, current year to date minus .....	
3.12 Section 1, Column 15, prior year .....	
Change in variation margin on open contracts - All Other	
3.13 Section 1, Column 18, current year to date minus .....	
3.14 Section 1, Column 18, prior year .....	
3.2 Add:	
Change in adjustment to basis of hedged item	
3.21 Section 1, Column 17, current year to date minus .....	
3.22 Section 1, Column 17, prior year .....	
Change in amount recognized	
3.23 Section 1, Column 19, current year to date minus .....	
3.24 Section 1, Column 19, prior year .....	
3.3 Subtotal (Line 3.1 minus Line 3.2) .....	
4.1 Cumulative variation margin on terminated contracts during the year .....	
4.2 Less:	
4.21 Amount used to adjust basis of hedged item .....	
4.22 Amount recognized .....	
4.3 Subtotal (Line 4.1 minus Line 4.2) .....	
5. Dispositions gains (losses) on contracts terminated in prior year:	
5.1 Total gain (loss) recognized for terminations in prior year .....	
5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year .....	
6. Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2) .....	
7. Deduct total nonadmitted amounts .....	
8. Statement value at end of current period (Line 6 minus Line 7) .....	

**NONE**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE DB - VERIFICATION**

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	16,785,406
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	0
3.	Total (Line 1 plus Line 2).....	16,785,406
4.	Part D, Section 1, Column 5.....	53,438,238
5.	Part D, Section 1, Column 6.....	(36,652,832)
6.	Total (Line 3 minus Line 4 minus Line 5).....	0
		Fair Value Check
7.	Part A, Section 1, Column 16.....	16,785,406
8.	Part B, Section 1, Column 13.....	
9.	Total (Line 7 plus Line 8).....	16,785,406
10.	Part D, Section 1, Column 8.....	53,438,238
11.	Part D, Section 1, Column 9.....	(36,652,832)
12.	Total (Line 9 minus Line 10 minus Line 11).....	0
		Potential Exposure Check
13.	Part A, Section 1, Column 21.....	0
14.	Part B, Section 1, Column 20.....	
15.	Part D, Section 1, Column 11.....	0
16.	Total (Line 13 plus Line 14 minus Line 15).....	0

**SCHEDULE E - VERIFICATION**

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	0	0
2. Cost of cash equivalents acquired .....	401,638,261	907,562,068
3. Accrual of discount .....	0	0
4. Unrealized valuation increase (decrease) .....	0	0
5. Total gain (loss) on disposals .....	2,792	955
6. Deduct consideration received on disposals .....	396,642,031	907,563,023
7. Deduct amortization of premium .....	0	0
8. Total foreign exchange change in book/adjusted carrying value .....	0	0
9. Deduct current year's other than temporary impairment recognized .....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	4,999,022	0
11. Deduct total nonadmitted amounts .....	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	4,999,022	0

Schedule A - Part 2 - Real Estate Acquired and Additions Made

**N O N E**

Schedule A - Part 3 - Real Estate Disposed

**N O N E**

STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE B - PART 2**

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Loan Number	2 Location		3 State	4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	City								
<b>NONE</b>									
3399999 - Totals									

**SCHEDULE B - PART 3**

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment					14 Book Value/Recorded Investment Excluding Accrued Interest on Disposal	15 Consid-eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	City	State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other Than Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)					
LL-0205	Indianapolis	IN		11/12/2002	02/14/2014	619,928	0	0	0	0	0	611,630	611,630	0	0	0
LL-0311	Indianapolis	IN		12/29/2003	01/01/2014	562,246	0	0	0	0	0	562,246	562,246	0	0	0
<b>0199999. Mortgages closed by repayment</b>						1,182,174	0	0	0	0	0	1,173,876	1,173,876	0	0	0
LL-0201	Ft. Wayne	IN		08/30/2002		1,302,352	0	0	0	0	0	0	45,431	0	0	0
LL-0202	Ft. Wayne	IN		07/17/2002		1,742,649	0	0	0	0	0	0	104,245	0	0	0
LL-0204	Cumberland	IN		03/06/2003		468,618	0	0	0	0	0	0	9,210	0	0	0
LL-0205	Indianapolis	IN		11/12/2002		619,928	0	0	0	0	0	0	8,298	0	0	0
LL-0206	Grandville	MI		11/26/2002		671,605	0	0	0	0	0	0	13,359	0	0	0
LL-0301	Ft. Wayne	IN		10/14/2003		1,923,629	0	0	0	0	0	0	44,585	0	0	0
LL-0305	Anderson	IN		08/14/2003		1,279,219	0	0	0	0	0	0	59,048	0	0	0
LL-0306	Lakewood	CO		06/20/2003		2,336,106	0	0	0	0	0	0	16,608	0	0	0
LL-0310	Moreno Valley	CA		12/04/2003		1,973,420	0	0	0	0	0	0	35,178	0	0	0
LL-0312	Temecula	CA		02/05/2004		665,410	0	0	0	0	0	0	11,603	0	0	0
LL-0402	Albuquerque	NM		11/03/2004		754,189	0	0	0	0	0	0	12,386	0	0	0
LL-0403	Castle Rock	CO		07/26/2004		1,568,116	0	0	0	0	0	0	15,212	0	0	0
LL-0404	Plainfield	IN		07/14/2004		876,996	0	0	0	0	0	0	15,054	0	0	0
LL-0407	Columbus	OH		06/30/2004		390,694	0	0	0	0	0	0	14,637	0	0	0
LL-0411	West Lafayette	IN		02/22/2005		3,265,955	0	0	0	0	0	0	52,843	0	0	0
LL-0412	Chicago	IL		12/27/2004		1,755,672	0	0	0	0	0	0	16,756	0	0	0
LL-0413	Castle Rock	CO		09/29/2005		1,049,605	0	0	0	0	0	0	6,052	0	0	0
LL-0503	West Chester	OH		04/12/2005		878,717	0	0	0	0	0	0	13,765	0	0	0
LL-0505	Longmont	CO		06/29/2005		738,776	0	0	0	0	0	0	21,067	0	0	0
LL-0506	Colorado Springs	CO		06/29/2005		2,719,576	0	0	0	0	0	0	24,721	0	0	0
LL-0507	Long Beach	CA		08/31/2005		1,439,493	0	0	0	0	0	0	44,200	0	0	0

STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE B - PART 3**

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other Than Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)					
LL-0508	Castle Rock	CO		12/01/2005		2,182,337	0	0	0	0	0	0	0	18,774	0	0
LL-0509	Round Rock	TX		11/09/2005		1,017,183	0	0	0	0	0	0	0	12,061	0	0
LL-0510	Round Rock	TX		10/11/2005		338,912	0	0	0	0	0	0	0	10,105	0	0
LL-0511	Tampa	FL		08/03/2005		2,500,944	0	0	0	0	0	0	0	22,518	0	0
LL-0513	Springfield	OH		12/06/2005		1,779,532	0	0	0	0	0	0	0	18,639	0	0
LL-0514	Huntsville	AL		11/15/2005		575,515	0	0	0	0	0	0	0	4,927	0	0
LL-0515	St. Paul	MN		07/17/2006		1,428,451	0	0	0	0	0	0	0	36,984	0	0
LL-0516	Louisville	KY		01/03/2006		753,434	0	0	0	0	0	0	0	21,670	0	0
LL-0517	Nashville	TN		06/26/2006		620,223	0	0	0	0	0	0	0	6,506	0	0
LL-0518	Draper	UT		10/24/2006		2,708,251	0	0	0	0	0	0	0	21,128	0	0
LL-0519	Arvada	CO		03/15/2006		881,156	0	0	0	0	0	0	0	12,082	0	0
LL-0603	South Bend	IN		05/31/2006		2,184,312	0	0	0	0	0	0	0	29,747	0	0
LL-0604	Indianapolis	IN		05/18/2006		2,526,965	0	0	0	0	0	0	0	41,875	0	0
LL-0607	Centennial	CO		09/27/2006		1,069,902	0	0	0	0	0	0	0	8,028	0	0
LL-0608	Sun City	FL		09/22/2006		670,150	0	0	0	0	0	0	0	6,776	0	0
LL-0609	Dallas	TX		12/28/2006		1,742,022	0	0	0	0	0	0	0	11,542	0	0
LL-0610	Greenfield	IN		10/12/2006		1,592,237	0	0	0	0	0	0	0	19,714	0	0
LL-0611	Lima East	OH		02/28/2007		873,553	0	0	0	0	0	0	0	38,417	0	0
LL-0613	Middletown	OH		12/06/2006		624,730	0	0	0	0	0	0	0	14,756	0	0
LL-0614	Lafayette	IN		10/06/2006		556,612	0	0	0	0	0	0	0	4,144	0	0
LL-0616	Powell	OH		12/07/2006		860,215	0	0	0	0	0	0	0	10,742	0	0
LL-0617	Harrisburg	PA		12/08/2006		1,187,077	0	0	0	0	0	0	0	14,984	0	0
LL-0618	Golden	CO		02/14/2007		1,808,894	0	0	0	0	0	0	0	13,334	0	0
LL-0619	Brownsburg	IN		01/18/2007		940,349	0	0	0	0	0	0	0	11,711	0	0
LL-0701	Carmel	IN		04/11/2007		4,696,774	0	0	0	0	0	0	0	38,421	0	0
LL-0702	Vandalia	OH		05/01/2007		1,386,914	0	0	0	0	0	0	0	31,477	0	0
LL-0703	Colorado Springs	CO		09/27/2007		1,040,088	0	0	0	0	0	0	0	11,723	0	0
LL-0704	Indianapolis	IN		08/02/2007		2,431,585	0	0	0	0	0	0	0	17,653	0	0
LL-0705	Carmel	IN		05/30/2007		595,616	0	0	0	0	0	0	0	7,221	0	0
LL-0706	Champaign	IL		07/10/2007		3,124,054	0	0	0	0	0	0	0	20,477	0	0
LL-0707	Indianapolis	IN		08/21/2007		950,719	0	0	0	0	0	0	0	6,578	0	0
LL-0708	Roseville	MI		08/13/2007		479,200	0	0	0	0	0	0	0	18,493	0	0
LL-0709	Indianapolis	IN		08/01/2007		487,807	0	0	0	0	0	0	0	5,486	0	0
LL-0710	Concord	NC		03/12/2008		2,410,101	0	0	0	0	0	0	0	47,320	0	0
LL-0712	Houston	TX		11/29/2007		1,239,261	0	0	0	0	0	0	0	25,768	0	0
LL-0713	Bloomington	IN		02/07/2008		5,788,037	0	0	0	0	0	0	0	84,591	0	0
LL-0714	Vandalia	OH		02/14/2008		1,513,311	0	0	0	0	0	0	0	30,547	0	0
LL-0715	Colfax	NC		06/19/2008		2,735,680	0	0	0	0	0	0	0	52,755	0	0
LL-0801	Aurora	CO		08/15/2008		3,580,259	0	0	0	0	0	0	0	23,541	0	0
LL-0802	Indianapolis	IN		05/20/2008		1,070,694	0	0	0	0	0	0	0	9,658	0	0
LL-0804	Indianapolis	IN		04/23/2008		1,960,848	0	0	0	0	0	0	0	39,570	0	0
LL-0805	Nicholasville	KY		06/25/2008		831,919	0	0	0	0	0	0	0	4,983	0	0
LL-0806	Kissimmee	FL		05/23/2008		1,732,764	0	0	0	0	0	0	0	16,231	0	0
LL-0807	Springfield	IL		11/25/2008		3,632,230	0	0	0	0	0	0	0	21,812	0	0
LL-0808	Plainfield	IN		08/18/2008		909,109	0	0	0	0	0	0	0	41,557	0	0
LL-0810	Centennial	CO		12/05/2008		1,818,521	0	0	0	0	0	0	0	61,181	0	0
LL-0811	San Antonio	TX		10/10/2008		1,026,607	0	0	0	0	0	0	0	24,065	0	0
LL-0812	Gastonia	NC		11/17/2008		428,284	0	0	0	0	0	0	0	4,238	0	0
LL-0813	Simpsonville	SC		01/22/2009		1,013,503	0	0	0	0	0	0	0	17,507	0	0
LL-0901	Charleston	SC		11/19/2009		2,290,544	0	0	0	0	0	0	0	15,276	0	0
LL-0902	Beckley	WV		03/08/2010		1,011,472	0	0	0	0	0	0	0	5,960	0	0
LL-0903	Simpsonville	SC		11/25/2009		3,488,147	0	0	0	0	0	0	0	22,648	0	0
LL-0904	Indianapolis	IN		11/10/2009		1,765,770	0	0	0	0	0	0	0	42,003	0	0
LL-0905	Memphis	TN		07/29/2009		1,604,634	0	0	0	0	0	0	0	25,182	0	0
LL-0906	Conroe	TX		08/28/2009		1,335,824	0	0	0	0	0	0	0	15,178	0	0
LL-0907	Orlando	FL		09/03/2009		619,012	0	0	0	0	0	0	0	8,076	0	0
LL-0908	Houston	TX		10/01/2009		2,998,371	0	0	0	0	0	0	0	21,433	0	0
LL-0909	Leesburg	FL		12/10/2009		1,093,262	0	0	0	0	0	0	0	13,441	0	0
LL-0910	Minneola	FL		12/10/2009		1,028,953	0	0	0	0	0	0	0	12,650	0	0
LL-0911	Beaver creek	OH		02/01/2010		1,798,098	0	0	0	0	0	0	0	15,139	0	0

STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE B - PART 3**

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	2 Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	8 Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other Than Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)						13 Total Foreign Exchange Change in Book Value
LL-0912	Beavercreek	OH		02/01/2010		1,959,818	0	0	0	0	0	0	0	25,570	0	0	0
LL-0913	Simpsonville	SC		12/28/2010		3,089,801	0	0	0	0	0	0	0	9,922	0	0	0
LL-1002	Ashland	KY		06/30/2010		1,403,334	0	0	0	0	0	0	0	20,330	0	0	0
LL-1003	Independence	MO		08/12/2010		4,325,616	0	0	0	0	0	0	0	62,896	0	0	0
LL-1004	Lansing	MI		06/08/2010		3,250,632	0	0	0	0	0	0	0	26,454	0	0	0
LL-1005	Keizer	OR		07/30/2010		1,569,356	0	0	0	0	0	0	0	19,089	0	0	0
LL-1006	Oklahoma City	OK		11/09/2010		1,886,968	0	0	0	0	0	0	0	26,544	0	0	0
LL-1007	Waxahachie	TX		02/14/2011		4,547,529	0	0	0	0	0	0	0	17,553	0	0	0
LL-1009	Arlington	TX		02/09/2011		2,777,641	0	0	0	0	0	0	0	15,633	0	0	0
LL-1010	Norton Shores	MI		04/14/2011		1,758,086	0	0	0	0	0	0	0	49,667	0	0	0
LL-1101	Miamisburg	OH		04/05/2011		3,047,505	0	0	0	0	0	0	0	42,239	0	0	0
LL-1102	Evendale	OH		03/29/2011		1,107,727	0	0	0	0	0	0	0	9,396	0	0	0
LL-1103	McDonough	GA		11/10/2011		2,295,061	0	0	0	0	0	0	0	8,930	0	0	0
LL-1104	Cooper City	FL		12/02/2011		5,376,103	0	0	0	0	0	0	0	19,770	0	0	0
LL-1105	Norton Shores	MI		12/23/2011		983,294	0	0	0	0	0	0	0	28,847	0	0	0
LL-1201	Glenview	IL		01/10/2012		8,739,616	0	0	0	0	0	0	0	49,678	0	0	0
LL-1202	Lansing	MI		04/19/2012		4,539,307	0	0	0	0	0	0	0	109,175	0	0	0
LL-1203	Houston	TX		07/30/2012		2,593,315	0	0	0	0	0	0	0	20,830	0	0	0
LL-1204	League City	TX		07/30/2012		2,785,413	0	0	0	0	0	0	0	22,373	0	0	0
LL-1205	Grass Valley	CA		08/10/2012		6,317,110	0	0	0	0	0	0	0	54,911	0	0	0
LL-1206	Orlando	FL		09/27/2012		9,371,581	0	0	0	0	0	0	0	73,051	0	0	0
LL-1301	Sandy	UT		05/30/2013		18,486,342	0	0	0	0	0	0	0	83,155	0	0	0
LL-1302	Miramar	FL		07/16/2013		6,149,942	0	0	0	0	0	0	0	101,483	0	0	0
LL-1303	Tampa	FL		07/16/2013		3,689,965	0	0	0	0	0	0	0	60,890	0	0	0
LL-1304	Las Vegas	NV		11/21/2013		3,439,200	0	0	0	0	0	0	0	18,053	0	0	0
LL-7982	Smyrna	GA		10/25/1990		185,025	0	0	0	0	0	0	0	24,452	0	0	0
LL-8059	Port Saint Lucie	FL		05/25/1994		73,554	0	0	0	0	0	0	0	36,410	0	0	0
LL-8068	Lexington	MN		09/30/1994		117,794	0	0	0	0	0	0	0	34,444	0	0	0
LL-8069	Thornton	CO		10/25/1994		134,510	0	0	0	0	0	0	0	35,625	0	0	0
LL-8081	San Antonio	TX		08/16/1995		254,122	0	0	0	0	0	0	0	34,247	0	0	0
LL-8085	Port Orange	FL		09/03/1996		702,238	0	0	0	0	0	0	0	57,483	0	0	0
LL-8095	Geneva	IL		07/12/1996		226,550	0	0	0	0	0	0	0	19,942	0	0	0
LL-8098	Conway	SC		06/29/1997		1,051,017	0	0	0	0	0	0	0	63,569	0	0	0
LL-8100	El Paso	TX		07/25/1996		431,885	0	0	0	0	0	0	0	36,587	0	0	0
LL-8104	Gray	ME		02/28/1997		286,417	0	0	0	0	0	0	0	19,494	0	0	0
LL-8110	Lehigh Acres	FL		07/16/1998		1,356,998	0	0	0	0	0	0	0	38,510	0	0	0
LL-8111	Duncanville	TX		10/22/1997		574,189	0	0	0	0	0	0	0	31,236	0	0	0
LL-8112	Missouri City	TX		06/09/1997		367,283	0	0	0	0	0	0	0	32,233	0	0	0
LL-8113	Omaha	NE		08/28/1997		586,779	0	0	0	0	0	0	0	33,589	0	0	0
LL-8115	Pawleys Island	SC		11/24/1997		563,332	0	0	0	0	0	0	0	29,895	0	0	0
LL-8116	Ft. Wayne	IN		05/28/1998		1,029,211	0	0	0	0	0	0	0	48,226	0	0	0
LL-8119	Van Wert	OH		10/21/1997		278,689	0	0	0	0	0	0	0	17,992	0	0	0
LL-8123	Selma	CA		12/30/1997		897,506	0	0	0	0	0	0	0	57,943	0	0	0
LL-8125	Red Oak	TX		12/19/1997		444,146	0	0	0	0	0	0	0	27,275	0	0	0
LL-8129	Powder Springs	GA		01/30/1998		358,235	0	0	0	0	0	0	0	19,935	0	0	0
LL-8132	Williamstown	NJ		01/20/1999		262,943	0	0	0	0	0	0	0	13,608	0	0	0
LL-8135	Suwanee	GA		03/31/1998		577,835	0	0	0	0	0	0	0	32,353	0	0	0
LL-8146	Oakland Park	FL		01/15/1999		828,445	0	0	0	0	0	0	0	43,094	0	0	0
LL-8147	Cartersville	GA		07/01/1999		46,634	0	0	0	0	0	0	0	23,180	0	0	0
LL-8149	Irvine	CA		06/21/1999		49,610	0	0	0	0	0	0	0	16,338	0	0	0
LL-8150	Newport Beach	CA		06/08/1999		1,224,026	0	0	0	0	0	0	0	44,735	0	0	0
LL-8151	Lakewood	CO		07/30/1999		337,523	0	0	0	0	0	0	0	12,362	0	0	0
LL-8154	Omaha	NE		08/10/1999		1,819,394	0	0	0	0	0	0	0	71,409	0	0	0
LL-8156	Greenwood	IN		09/29/1999		657,988	0	0	0	0	0	0	0	22,370	0	0	0
LL-8157	Torrance	CA		10/27/1999		128,833	0	0	0	0	0	0	0	34,191	0	0	0
LL-8158	Naples	ME		06/12/2000		416,687	0	0	0	0	0	0	0	11,997	0	0	0
LL-8161	Cotuit	MA		07/10/2001		319,349	0	0	0	0	0	0	0	7,586	0	0	0
LL-8163	San Diego	CA		01/17/2001		570,425	0	0	0	0	0	0	0	63,554	0	0	0
LL-8165	Taos	NM		12/18/2000		820,643	0	0	0	0	0	0	0	21,565	0	0	0
LL-8173	Albuquerque	NM		10/26/2001		4,175,322	0	0	0	0	0	0	0	48,476	0	0	0

STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE B - PART 3**

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other Than Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)					
LL-8175	San Antonio	TX		12/12/2001		385,708	0	0	0	0	0	0	43,125	0	0	0
0299999. Mortgages with partial repayments						253,792,160	0	0	0	0	0	0	4,040,730	0	0	0
0599999 - Totals						254,974,334	0	0	0	0	0	1,173,876	5,214,606	0	0	0

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired

**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

**N O N E**

STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
36176F-Z5-0	G2 #765164 4.607% 10/20/61		.03/01/2014	Interest Capitalization		18,104	18,104	.0	1
36230U-YF-0	G2 4.684% 09/01/46		.02/01/2014	Interest Capitalization		3,891	3,891	.0	1
36297E-ZY-4	G2 #710059 4.500% 11/20/60		.03/01/2014	Interest Capitalization		31,814	31,814	.0	1
<b>0599999. Subtotal - Bonds - U.S. Governments</b>						53,809	53,809	0	XXX
748148-OR-7	PROV OF QUEBEC 7.500% 09/15/29	A.	.02/14/2014	FTN FINANCIAL SECURITIES		9,773,240	7,000,000	219,375	1FE
831594-AG-1	REPUBLIC OF SLOVENIA SOVEREIGN 5.250% 02/18/24	F.	.02/10/2014	GOLDMAN SACHS		982,470	1,000,000	.0	2FE
857524-AC-6	REPUBLIC OF POLAND 4.000% 01/22/24	F.	.01/31/2014	BARCLAYS		2,947,500	3,000,000	4,333	1FE
<b>1099999. Subtotal - Bonds - All Other Governments</b>						13,703,210	11,000,000	223,708	XXX
19625A-AG-7	COLONY TX LOCAL DEV CORP SALES 4.881% 10/01/47		.03/27/2014	RAYMOND JAMES		2,941,380	3,000,000	.0	1FE
3136A3-EE-7	FNR 2011-143 PZ 4.500% 01/25/42		.03/01/2014	Interest Capitalization		24,707	24,707	.0	1
3136AH-VS-6	FNR 2013-136 CZ 3.500% 01/25/44		.03/01/2014	Interest Capitalization		43,878	43,878	.0	1
31394F-ED-3	FNR 2005-74 NZ 6.000% 09/25/35		.03/01/2014	Interest Capitalization		7,745	7,745	.0	1
38374T-VL-5	GNR 2009-38 Z 5.000% 05/16/39		.03/01/2014	Interest Capitalization		57,588	57,588	.0	1
38378N-KB-8	GNR 2013-173 Z 3.250% 10/16/53		.01/17/2014	BARCLAYS		3,890,349	5,365,999	10,657	1
38378N-KB-8	GNR 2013-173 Z 3.250% 10/16/53		.03/01/2014	Interest Capitalization		29,105	29,105	.0	1
38378N-LV-3	GNR 2013-191 Z 4.283% 11/16/53		.02/21/2014	BARCLAYS		2,914,731	3,068,138	9,125	1
38378N-LV-3	GNR 2013-191 Z 4.283% 11/16/53		.03/01/2014	Interest Capitalization		10,950	10,950	.0	1
38378N-YB-3	GNR 2014-24 KZ 4.072% 01/16/54		.02/21/2014	KGS-ALPHA CAPITAL MARKETS		2,557,290	2,800,591	8,554	1
38378N-YB-3	GNR 2014-24 KZ 4.072% 01/16/54		.03/01/2014	Interest Capitalization		9,504	9,504	.0	1
73358W-RQ-9	PORT AUTH N Y & N J TRANSPORTATION 5.310% 08/01/46		.01/23/2014	MERRILL LYNCH-NY-FX INC		7,000,000	7,000,000	.0	1FE
<b>3199999. Subtotal - Bonds - U.S. Special Revenues</b>						19,487,227	21,418,205	28,336	XXX
038521-AM-2	ARAMARK CORP-CL B 5.750% 03/15/20		.03/11/2014	Tax Free Exchange		400,000	400,000	11,244	4FE
04939M-AJ-8	ATLAS PIPELINE PARTNERS 5.875% 08/01/23		.01/10/2014	Tax Free Exchange		208,113	200,000	5,190	4FE
057224-AK-3	BAKER HUGHES INC 6.875% 01/15/29		.02/18/2014	J P MORGAN SEC FIXED INC		3,930,300	3,000,000	20,625	1FE
06053F-AA-7	BANK OF AMERICA CORP 4.100% 07/24/23		.01/30/2014	BANK OF AMERICA SEC		5,038,250	5,000,000	5,694	1FE
097751-BJ-9	BOMBARDIER INC 6.000% 10/15/22	G.	.03/31/2014	BANK OF AMERICA SEC		2,800,000	2,800,000	.0	3FE
1248EP-BA-0	CCO HLDGS LLC/CAP CORP 5.250% 03/15/21		.02/21/2014	RBC/DAIN		2,017,500	2,000,000	46,958	3FE
1248EP-BB-8	CCO HLDGS LLC/CAP CORP 5.250% 03/15/21		.03/12/2014	Tax Free Exchange		2,217,415	2,200,000	56,788	4FE
12543D-AQ-3	CHS/COMMUNITY HEALTH 7.125% 07/15/20		.01/27/2014	CREDIT SUISSE FIRST BOSTON		1,070,000	1,000,000	2,969	4FE
14916R-AD-6	CATHOLIC HEALTH INITIATIVES 4.350% 11/01/42		.03/06/2014	J P MORGAN SEC FIXED INC		1,802,740	2,000,000	31,417	1FE
28379V-BC-6	ENTERPRISE PRODUCTS 5.100% 02/15/45		.02/05/2014	CITIGROUP GLOBAL MKTS		1,996,900	2,000,000	.0	2FE
30227C-AB-3	EXTERRAN PARTNERS/EXLP 6.000% 04/01/21		.01/10/2014	Tax Free Exchange		2,148,719	2,209,000	36,449	4FE
31428X-AW-6	FEDEX CORP 5.100% 01/14/44		.03/10/2014	Various		8,931,374	8,889,000	44,327	2FE
373298-BP-2	GEORGIA PACIFIC 7.250% 06/01/28		.03/31/2014	FTN FINANCIAL SECURITIES		1,274,420	1,000,000	24,569	2FE
373298-BR-8	GEORGIA PACIFIC 7.750% 11/15/29		.03/04/2014	MORGAN STANLEY FIXED INC		3,251,557	2,445,000	58,952	2FE
412690-AD-1	HARLAND CLARKE HOLDINGS 6.875% 08/01/18		.02/20/2014	Tax Free Exchange		617,489	612,000	1,870	4FE
412698-AA-0	HARLAND ESCROW CORP 6.875% 03/01/20		.01/27/2014	Various		617,549	612,000	.0	4FE
45866F-AA-2	INTERCONTINENTALEXCHANGE 4.000% 10/15/23		.01/28/2014	KEY BANC-MCDONALD		3,070,470	3,000,000	37,667	1FE
494580-AC-7	KINDRED HEALTHCARE INC 6.375% 04/15/22		.03/26/2014	Various		4,017,600	4,000,000	.0	4FE
573334-AE-9	MARTIN MIDSTREAM PARTNER 7.250% 02/15/21		.03/14/2014	WELLS FARGO		4,892,500	4,750,000	44,003	4FE
61763K-AY-0	MSBAM 2014-C15 3.654% 04/15/47		.03/26/2014	MORGAN STANLEY FIXED INC		2,059,955	2,000,000	2,842	1FE
681936-BA-7	OMEGA HEALTHCARE 4.950% 04/01/24		.03/24/2014	Various		6,779,627	6,900,000	10,780	2FE
718172-AV-1	PHILIP MORRIS INTERNAT-W/I 2.625% 03/06/23		.02/06/2014	RBC/DAIN		2,301,936	2,480,000	28,029	1FE
74340X-AW-1	PROLOGIS TRUST 4.250% 08/15/23		.02/10/2014	US BANCORP		4,057,680	4,000,000	84,056	2FE
785592-AE-6	SABINE PASS LIQUEFACTION 5.625% 02/01/21		.03/11/2014	Tax Free Exchange		486,248	480,000	3,600	3FE
81663A-AB-1	SEMGROUP CORP-CLASS A 7.500% 06/15/21		.01/29/2014	Tax Free Exchange		750,000	750,000	7,969	4FE
86765B-AL-3	SUNOCO LOGISTICS PARTNER 3.450% 01/15/23		.03/06/2014	MORGAN STANLEY FIXED INC		940,650	1,000,000	5,367	2FE
88576X-AA-4	HENDR 2010-1A A 5.560% 07/15/59		.02/13/2014	BARCLAYS		1,137,023	992,018	613	1FE
902917-AH-6	WASTE MANAGEMENT INC 7.000% 07/15/28		.02/25/2014	Various		5,246,735	4,125,000	34,076	2FE
907818-DV-7	UNION PACIFIC CORP 3.750% 03/15/24		.01/07/2014	BARCLAYS		2,977,410	3,000,000	.0	2FE
913017-BA-6	UNITED TECHNOLOGIES 7.500% 09/15/29		.02/21/2014	FTN FINANCIAL SECURITIES		11,807,350	8,500,000	285,104	1FE
925524-AH-3	CBS 7.875% 07/30/30		.03/06/2014	Various		4,832,118	3,715,000	32,850	2FE
92553P-AW-2	VIACOM INC-CLASS B 5.250% 04/01/44		.03/04/2014	MORGAN STANLEY FIXED INC		2,994,930	3,000,000	.0	2FE
94974B-FN-5	WELLS FARGO CO 4.125% 08/15/23		.01/30/2014	WELLS FARGO		5,998,240	6,000,000	114,698	1FE
055650-CP-1	BP CAPITAL MARKETS 3.814% 02/10/24	F.	.03/28/2014	MIZUHO SECURITIES USA INC		1,011,540	1,000,000	5,509	1FE
716540-BB-7	PETROLEOS MEXICANOS 4.875% 01/24/22	F.	.02/24/2014	HONG KONG SHANGHAI BK		1,041,000	1,000,000	4,469	2FE
899415-AA-1	TULLOW OIL PLC 6.000% 11/01/20	F.	.02/24/2014	DEUTSCHE BANK		3,090,000	3,000,000	55,500	4FE
02736#-AN-9	DRAXLMAIER PP 5.000% 04/02/24	F.	.03/31/2014	PRIVATE PLACEMENT		1,000,000	1,000,000	.0	2Z
05874#-AA-2	OLDENDORFF DRYBU PP 4.840% 02/13/24	F.	.02/11/2014	PRIVATE PLACEMENT		3,000,000	3,000,000	.0	2Z
<b>3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)</b>						111,815,338	104,059,018	1,104,184	XXX
<b>8399997. Total - Bonds - Part 3</b>						145,059,584	136,531,032	1,356,228	XXX

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STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
<b>8399998. Total - Bonds - Part 5</b>						XXX	XXX	XXX	XXX
<b>8399999. Total - Bonds</b>						145,059,584	136,531,032	1,356,228	XXX
744601W-60-2	PUBLIC STORAGE PFD		.02/13/2014	WELLS FARGO	155,000,000	3,340,250	0.00	0	P1LFE
744601W-87-5	PUBLIC STORAGE PFD		.02/13/2014	WELLS FARGO	113,000,000	2,271,300	0.00	0	P1LFE
<b>8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)</b>						5,611,550	XXX	0	XXX
<b>8999997. Total - Preferred Stocks - Part 3</b>						5,611,550	XXX	0	XXX
<b>8999998. Total - Preferred Stocks - Part 5</b>						XXX	XXX	XXX	XXX
<b>8999999. Total - Preferred Stocks</b>						5,611,550	XXX	0	XXX
92343V-10-4	VERIZON COMMUNICATIONS		.02/24/2014	Spin Off	18,898,390	842,938	0	0	L
928571W-30-8	VODAFONE GROUP PLC SP ADR	E	.02/28/2014	Tax Free Exchange	39,194,000	1,801,366	0	0	U
<b>9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)</b>						2,644,304	XXX	0	XXX
<b>9799997. Total - Common Stocks - Part 3</b>						2,644,304	XXX	0	XXX
<b>9799998. Total - Common Stocks - Part 5</b>						XXX	XXX	XXX	XXX
<b>9799999. Total - Common Stocks</b>						2,644,304	XXX	0	XXX
<b>9899999. Total - Preferred and Common Stocks</b>						8,255,854	XXX	0	XXX
<b>9999999 - Totals</b>						153,315,438	XXX	1,356,228	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....1

STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
36176F-Z5-0	G2 #765164 4.607% 10/20/61		02/01/2014	Paydown		41,585	41,585	44,896	43,420	0	(1,990)	0	(1,990)	0	41,585	0	0	0	319	10/20/2061	1
36179D-B6-6	GN # AC3661 2.640% 01/15/33		03/01/2014	Paydown		28,304	28,304	28,339	28,336	0	(32)	0	(32)	0	28,304	0	0	0	125	01/15/2033	1
36180W-SII-6	GN AE4133 2.750% 09/15/30		03/01/2014	Paydown		49,410	49,410	47,190	47,238	0	2,172	0	2,172	0	49,410	0	0	0	227	09/15/2030	1
36230U-YF-0	G2 4.684% 09/01/46		03/01/2014	Paydown		4,576	4,576	4,948	4,811	0	(242)	0	(242)	0	4,576	0	0	0	31	09/01/2046	1
690353-X0-5	OPIC VRDN 0.120% 07/15/25		02/27/2014	WELLS FARGO		2,000,000	2,000,000	2,000,000	2,000,000	0	0	0	0	0	2,000,000	0	0	0	965	07/15/2025	1
912828-A7-5	U S TREASURY 1.500% 12/31/18		01/08/2014	SOCIETE GENERALE		6,925,078	7,000,000	6,926,719	6,926,782	0	507	0	507	0	6,927,289	0	(2,211)	(2,211)	2,611	12/31/2018	1
0599999	Subtotal - Bonds - U.S. Governments					9,048,953	9,123,875	9,052,092	9,050,587	0	415	0	415	0	9,051,164	0	(2,211)	(2,211)	4,278	XXX	XXX
072887-TR-3	BAYONNE N J GENERAL OBLIGATION 5.050% 01/15/18		01/15/2014	Redemption	100.0000	220,000	220,000	216,700	218,967	0	1,033	0	1,033	0	220,000	0	0	0	5,555	01/15/2018	1FE
130333-CA-3	CALIFORNIA ST HSG FIN AGY RSDL 2.900% 02/01/42		03/01/2014	Redemption	100.0000	34,799	34,799	34,799	34,799	0	0	0	0	0	34,799	0	0	0	136	02/01/2042	1FE
130333-CB-1	CALIFORNIA ST HSG FIN AGY RSDL 2.900% 02/01/42		03/01/2014	Redemption	100.0000	14,124	14,124	14,071	14,071	0	52	0	52	0	14,124	0	0	0	61	02/01/2042	1FE
225164-AJ-1	CRAWFORDSVILLE IND REDEV COMM DEV 4.640% 01/15/15		01/15/2014	Redemption	100.0000	195,000	195,000	195,000	195,000	0	0	0	0	0	195,000	0	0	0	4,524	01/15/2015	1FE
270777-AC-9	EAST Baton Rouge VRDN 0.070% 08/01/35		02/27/2014	MERRILL LYNCH-NY-FX INC		3,000,000	3,000,000	3,000,000	3,000,000	0	0	0	0	0	3,000,000	0	0	0	138	08/01/2035	1FE
31283C-AH-9	FREDDIE MAC STRIP 290 290 200 2.000% 11/15/32		03/01/2014	Paydown		56,010	56,010	56,360	56,327	0	(318)	0	(318)	0	56,010	0	0	0	188	11/15/2032	1
3128HX-W7-6	FREDDIE MAC STRIP 270 SER 270 CL 300 3.000% 08/15/42		03/01/2014	Paydown		35,474	35,474	36,866	36,841	0	(1,367)	0	(1,367)	0	35,474	0	0	0	205	08/15/2042	1
31339N-NT-9	FREDDIE MAC - CMO SER 2432 CL PH 6.000% 03/15/32		03/01/2014	Paydown		41,979	41,979	39,106	40,803	0	1,175	0	1,175	0	41,979	0	0	0	397	03/15/2032	1
31339N-SQ-0	FREDDIE MAC - CMO SER 2126 CL CB 6.250% 03/15/22		03/01/2014	Paydown		50,293	50,293	48,344	49,649	0	644	0	644	0	50,293	0	0	0	538	03/15/2022	1
3133TJ-DR-1	02/15/29		03/01/2014	Paydown		8,311	8,311	8,365	8,469	0	(159)	0	(159)	0	8,311	0	0	0	88	02/15/2029	1
3133TK-FG-0	FHLMC SER 2140 CL ND 6.500% 04/15/29		03/01/2014	Paydown		76,338	76,338	70,827	74,624	0	1,714	0	1,714	0	76,338	0	0	0	846	04/15/2029	1
31359V-PK-3	FNMA 1999-6 PB 6.000% 03/25/19		03/01/2014	Paydown		26,972	26,972	26,353	26,726	0	246	0	246	0	26,972	0	0	0	272	03/25/2019	1
3136A9-PB-5	FNMA 2012-120 AH 2.500% 02/25/32		03/01/2014	Paydown		46,269	46,269	45,690	45,700	0	569	0	569	0	46,269	0	0	0	164	02/25/2032	1
3137AN-MP-7	FHR K707 X1 1.555% 01/25/47		03/01/2014	Paydown		0	0	6,925	5,171	0	(5,171)	0	(5,171)	0	0	0	0	0	219	01/25/2047	1
3137AP-PA-2	FHLMC K018 1.454% 01/25/22		03/01/2014	Paydown		0	0	10,918	9,155	0	(9,155)	0	(9,155)	0	0	0	0	0	274	01/25/2022	1
3137AV-XP-7	FHR K022 X1 1.304% 07/25/22		03/01/2014	Paydown		0	0	11,210	9,989	0	(9,989)	0	(9,989)	0	0	0	0	0	259	07/25/2022	1
3137AW-TR-6	FHR 4144 P 2.500% 12/15/42		03/01/2014	Paydown		65,492	65,492	66,956	66,764	0	(1,272)	0	(1,272)	0	65,492	0	0	0	272	12/15/2042	1
3137B2-DN-7	FHR 4203 NJ 3.000% 10/15/40		03/01/2014	Paydown		49,368	49,368	48,797	48,830	0	538	0	538	0	49,368	0	0	0	227	10/15/2040	1
3138EG-OR-8	FN POOL # AL0463 3.000% 07/01/26		03/01/2014	Paydown		204,646	204,646	204,798	204,745	0	(99)	0	(99)	0	204,646	0	0	0	959	07/01/2026	1
3138LT-MS-4	FN A03068 3.000% 06/01/42		03/01/2014	Paydown		61,163	61,163	62,652	62,608	0	(1,445)	0	(1,445)	0	61,163	0	0	0	279	06/01/2042	1
31392B-SV-9	FNMA - CMO SER 2002-5 CL B 5.500% 02/25/17		03/01/2014	Paydown		68,454	68,454	64,721	67,612	0	842	0	842	0	68,454	0	0	0	632	02/25/2017	1
31392C-3R-3	FNMA - CMO SER 2002-27 CL QE 6.000% 05/25/17		03/01/2014	Paydown		62,211	62,211	61,715	61,923	0	287	0	287	0	62,211	0	0	0	653	05/25/2017	1
31392C-JX-3	FNMA - CMO SER 2002-15 CL PG 6.000% 04/25/17		03/01/2014	Paydown		47,106	47,106	46,561	46,853	0	253	0	253	0	47,106	0	0	0	473	04/25/2017	1
31392E-EV-8	FNMA 2002-55 QE 5.500% 09/25/17		03/01/2014	Paydown		93,494	93,494	91,858	93,008	0	486	0	486	0	93,494	0	0	0	861	09/25/2017	1
31392H-B9-3	FNMA SER 2003-9 CL KM 5.000% 02/25/18		03/01/2014	Paydown		144,608	144,608	142,349	143,919	0	689	0	689	0	144,608	0	0	0	1,250	02/25/2018	1
31392H-IE-9	FNMA SER 2003-3 CL HJ 5.000% 02/25/18		03/01/2014	Paydown		136,946	136,946	134,700	136,271	0	675	0	675	0	136,946	0	0	0	1,120	02/25/2018	1
31392X-SH-7	FHR SER 2517 CL B0 5.500% 10/15/32		03/01/2014	Paydown		114,588	114,588	112,440	113,380	0	1,209	0	1,209	0	114,588	0	0	0	984	10/15/2032	1
31393J-W7-9	FREDDIE MAC SER 2561 CL BD 5.000% 02/15/18		03/01/2014	Paydown		519,266	519,266	526,953	519,755	0	(489)	0	(489)	0	519,266	0	0	0	4,126	02/15/2018	1
31393K-YC-3	FREDDIE MAC SER 2574 CL HP 5.000% 02/15/18		03/01/2014	Paydown		153,655	153,655	157,233	154,039	0	(384)	0	(384)	0	153,655	0	0	0	1,277	02/15/2018	1
31393R-BS-8	FHR SER 2617 CL TK 4.500% 05/15/18		03/01/2014	Paydown		201,995	201,995	204,678	202,319	0	(324)	0	(324)	0	201,995	0	0	0	1,464	05/15/2018	1
31393R-LW-8	FHR SER 2633 CL PE 4.500% 06/15/18		03/01/2014	Paydown		219,214	219,214	221,490	219,356	0	(142)	0	(142)	0	219,214	0	0	0	1,652	06/15/2018	1
31394W-RK-6	FREDDIE MAC SER 2778 CL BR 5.000% 06/15/33		03/01/2014	Paydown		879,574	879,574	859,783	875,468	0	4,106	0	4,106	0	879,574	0	0	0	6,884	06/15/2033	1
31395F-F8-2	FREDDIE MAC SER 2859 CL B 5.000% 09/15/19		03/01/2014	Paydown		419,380	419,380	416,497	418,160	0	1,221	0	1,221	0	419,380	0	0	0	3,559	09/15/2019	1
31395Q-TT-7	FNS 416 A300 3.000% 11/25/42		03/01/2014	Paydown		74,590	74,590	78,378	78,166	0	(3,576)	0	(3,576)	0	74,590	0	0	0	340	11/25/2042	1

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STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
31396E-HJ-3	FREDDIE MAC SER 3063 CL LY 5.500% 11/15/25		03/01/2014	Paydown		173,053	173,053	170,403	171,822	0	1,231	0	1,231	0	173,053	0	0	0	1,597	11/15/2025	1
31396G-BL-4	FHR SER 3087 CL KX 5.500% 12/15/25		03/01/2014	Paydown		375,331	375,331	368,938	372,335	0	2,996	0	2,996	0	375,331	0	0	0	3,354	12/15/2025	1
31396G-LX-7	FHR SER 3091 CL CB 5.500% 01/15/26		03/01/2014	Paydown		182,537	182,537	179,799	181,226	0	1,311	0	1,311	0	182,537	0	0	0	1,524	01/15/2026	1
31396G-RY-9	FHR SER 3098 CL HV 5.500% 01/15/26		03/01/2014	Paydown		358,166	358,166	352,458	355,601	0	2,565	0	2,565	0	358,166	0	0	0	3,096	01/15/2026	1
31396H-FA-2	FREDDIE MAC 3107 MY 5.500% 02/15/26		03/01/2014	Paydown		258,925	258,925	256,336	257,511	0	1,415	0	1,415	0	258,925	0	0	0	2,949	02/15/2026	1
31396Q-B6-5	FNR SER 2009-73 CL LD 4.000% 09/25/29		03/01/2014	Paydown		815,562	815,562	726,742	768,030	0	47,531	0	47,531	0	815,562	0	0	0	5,035	09/25/2029	1
31397F-4U-3	FHR SER 3276 CL MB 6.000% 02/15/27		03/01/2014	Paydown		447,797	447,797	447,097	446,921	0	876	0	876	0	447,797	0	0	0	4,123	02/15/2027	1
31397H-YG-7	FHR SER 3329 CL LB 5.500% 06/15/27		03/01/2014	Paydown		219,287	219,287	202,155	211,734	0	7,553	0	7,553	0	219,287	0	0	0	1,945	06/15/2027	1
31397H-YJ-1	FHR 3329 MB 6.000% 06/15/27		03/01/2014	Paydown		189,231	189,231	189,172	188,945	0	286	0	286	0	189,231	0	0	0	1,796	06/15/2027	1
31397Q-T2-4	FNR 2010-157 NA 3.500% 03/25/37		03/01/2014	Paydown		302,055	302,055	302,055	303,932	0	(1,877)	0	(1,877)	0	302,055	0	0	0	1,451	03/25/2037	1
31398G-BE-8	FNR 2009-102 DV 4.500% 03/25/28		03/01/2014	Paydown		424,641	424,641	430,347	423,807	0	834	0	834	0	424,641	0	0	0	2,860	03/25/2028	1
31418A-HJ-0	FN POOL # NA1132 3.000% 07/01/42		03/01/2014	Paydown		60,308	60,308	61,955	61,908	0	(1,600)	0	(1,600)	0	60,308	0	0	0	293	07/01/2042	1
31418X-ZQ-4	FNMA # AD9750 3.500% 12/01/25		03/01/2014	Paydown		245,426	245,426	249,376	248,851	0	(3,425)	0	(3,425)	0	245,426	0	0	0	1,287	12/01/2025	1
34074M-JC-6	FLORIDA ST HSG FIN CORP REV 2.800% 07/01/41		03/01/2014	Redemption	100.0000	35,415	35,415	35,415	35,415	0	0	0	0	0	35,415	0	0	0	150	07/01/2041	1FE
357294-AB-3	FREMONT IND CNTY SCHS GENERAL OBLIGATION 5.250% 01/05/18		01/06/2014	Redemption	100.0000	145,000	145,000	147,356	145,420	0	(420)	0	(420)	0	145,000	0	0	0	3,806	01/05/2018	1FE
38373Q-TQ-4	GNMA - CMO 2003-48 C 4.891% 07/16/34		03/01/2014	Paydown		63,925	63,925	63,925	63,925	0	0	0	0	0	63,925	0	0	0	1	07/16/2034	1
38373Y-Q3-3	GNMA - CMO SER 2002-48 CL TG 6.000% 12/16/29		03/01/2014	Paydown		187,066	187,066	188,732	187,450	0	(384)	0	(384)	0	187,066	0	0	0	2,114	12/16/2029	1
38374F-DT-8	GNR 2004-12 C 5.146% 12/16/40		03/01/2014	Paydown		1,171,420	1,171,420	1,171,420	1,171,420	0	0	0	0	0	1,171,420	0	0	0	11,944	12/16/2040	1
38376G-ND-8	GNR 2010 122 1.029% 02/16/44		03/01/2014	Paydown		0	0	101,783	92,961	0	(92,961)	0	(92,961)	0	0	0	0	0	1,901	02/16/2044	1
38377T-VE-8	GNR 2011-21 PV 4.500% 08/20/26		03/01/2014	Paydown		25,650	25,650	26,510	26,510	0	(861)	0	(861)	0	25,650	0	0	0	193	08/20/2026	1
38378B-RJ-0	GNR 2012-35 B 3.713% 11/16/43		03/01/2014	Paydown		36,276	36,276	41,290	40,676	0	(4,400)	0	(4,400)	0	36,276	0	0	0	283	11/16/2043	1
60637B-CP-3	MISSOURI ST HSG DEV 2.650% 11/01/41		03/01/2014	Redemption	100.0000	90,000	90,000	90,000	90,000	0	0	0	0	0	90,000	0	0	0	398	11/01/2041	1FE
658207-NP-6	NORTH CAROLINA ST HSG FIN 2.263% 01/01/18		02/01/2014	Redemption	100.0000	40,000	40,000	40,000	40,000	0	0	0	0	0	40,000	0	0	0	528	01/01/2018	1FE
658207-NQ-4	NORTH CAROLINA ST HSG FIN 2.413% 07/01/18		02/01/2014	Redemption	100.0000	55,000	55,000	55,000	55,000	0	0	0	0	0	55,000	0	0	0	774	07/01/2018	1FE
677555-ZQ-0	OH ECON DEV REV 6.000% 09/01/25		03/01/2014	Redemption	100.0000	30,000	30,000	30,000	30,000	0	0	0	0	0	30,000	0	0	0	450	09/01/2025	1FE
67884R-AV-2	OKLAHOMA DEV FIN AUTH INDL DEV DEVELOPMENT 5.150% 07/01/14		01/01/2014	Various		985,000	985,000	990,543	985,189	0	(189)	0	(189)	0	985,000	0	0	0	25,364	07/01/2014	1FE
67886M-PR-4	OKLAHOMA ST HSG FIN AGY SF MTG 2.750% 09/01/41		03/01/2014	Redemption	100.0000	95,000	95,000	95,000	95,000	0	0	0	0	0	95,000	0	0	0	344	09/01/2041	1FE
763223-TV-5	RICHARDSON TEX GENERAL OBLIGATION 5.400% 02/15/20		02/15/2014	Redemption	100.0000	240,000	240,000	239,486	239,754	0	246	0	246	0	240,000	0	0	0	6,480	02/15/2020	1FE
843032-AT-0	SOUTHERN HANCOCK CNTY IND SCHOOL DISTRICT 5.000% 01/15/17		01/15/2014	Redemption	100.0000	185,000	185,000	183,777	184,786	0	214	0	214	0	185,000	0	0	0	4,625	01/15/2017	2FE
882720-V9-3	TEXAS ST GENERAL OBLIGATION 4.570% 08/01/19		01/21/2014	Call	100.0000	1,095,000	1,095,000	987,274	1,046,100	0	446	0	446	0	1,046,547	0	48,453	48,453	23,631	08/01/2019	1FE
88511Y-AD-4	THOMSON MCKINNON MTG ASSET TR SER 11 CL C 8.950% 09/01/18		03/01/2014	Paydown		2,278	2,278	2,113	2,254	0	23	0	23	0	2,278	0	0	0	34	09/01/2018	1FE
92812U-K5-6	VHDA 2013-B A 2.750% 04/25/42		03/01/2014	Redemption	100.0000	97,337	97,337	97,337	97,337	0	0	0	0	0	97,337	0	0	0	335	04/25/2042	1FE
92812U-Q3-5	VHDA 2013-D A 4.300% 12/25/43		03/25/2014	Redemption	100.0000	13,319	13,319	13,319	13,319	0	0	0	0	0	13,319	0	0	0	111	12/25/2043	1FE
92813T-EE-6	VIRGINIA ST HSG DEV AUTH HOME REV 3.250% 04/25/42		03/25/2014	Redemption	100.0000	30,161	30,161	30,161	30,161	0	0	0	0	0	30,161	0	0	0	149	04/25/2042	1FE
3199999	Subtotal - Bonds - U.S. Special Revenues					15,996,485	15,996,485	15,894,936	16,004,767	0	(56,741)	0	(56,741)	0	15,948,032	0	48,453	48,453	156,329	XXX	XXX
001110-AA-2	AES Hawaii Inc 6.870% 06/30/22		03/31/2014	Redemption	100.0000	26,400	26,400	26,400	26,400	0	0	0	0	0	26,400	0	0	0	453	06/30/2022	4
00130H-BH-7	AES CORP 8.000% 10/15/17		03/11/2014	Various		324,773	270,000	265,313	267,210	0	132	0	132	0	267,342	0	57,431	57,431	8,571	10/15/2017	3FE
00430X-AD-9	ACCELLENT INC SER WI 8.375% 02/01/17		03/12/2014	TENDER OFFER		313,257	300,000	314,250	306,516	0	(587)	0	(587)	0	305,929	0	7,328	7,328	15,424	02/01/2017	4FE

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STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-ign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Design-ation or Market In-dicator (a)
01877K-AB-9	ALLIANCE PIPELINE 6.996% 12/31/19		01/01/2014	Redemption 100.0000		208	208	229	1,490	.0	(1,281)	.0	(1,281)	.0	208	.0	.0	.0	.0	12/31/2019	1FE
038521-AL-4	ARAMARK CORP-CL B 5.750% 03/15/20		03/11/2014	Tax Free Exchange		400,000	400,000	400,000	400,000	.0	.0	.0	.0	.0	400,000	.0	.0	.0	11,244	03/15/2020	4FE
04939M-AH-2	ATLAS PIPELINE PARTNERS 5.875% 08/01/23		01/10/2014	Tax Free Exchange		208,113	200,000	208,750	208,134	.0	(21)	.0	(21)	.0	208,113	.0	.0	.0	5,190	08/01/2023	4FE
05565M-AB-3	BRE PROPERTIES INC 4.697% 03/17/14		03/17/2014	Maturity		1,500,000	1,500,000	1,419,225	1,497,354	.0	2,646	.0	2,646	.0	1,500,000	.0	.0	.0	35,228	03/17/2014	2FE
06538E-ML-3	BANK OF TOKYO CD FLOAT 0.836% 03/07/14		03/07/2014	Maturity		400,000	400,000	401,744	400,287	.0	(287)	.0	(287)	.0	400,000	.0	.0	.0	823	03/07/2014	2FE
12189P-AG-7	BURLINGTON NORTH SANTA FE 8.251% 01/15/21		01/15/2014	Redemption 100.0000		109,247	109,247	109,247	109,247	.0	.0	.0	.0	.0	109,247	.0	.0	.0	4,507	01/15/2021	1FE
1248EP-BA-0	CCO HLDGS LLC/CAP CORP 5.250% 03/15/21		03/12/2014	Tax Free Exchange		2,217,415	2,200,000	2,217,500	200,000	.0	(85)	.0	(85)	.0	2,217,415	.0	.0	.0	56,788	03/15/2021	3FE
126408-GF-4	CSX CORP 5.300% 02/15/14		02/15/2014	Various		1,500,000	1,500,000	1,574,865	1,500,995	.0	(995)	.0	(995)	.0	1,500,000	.0	.0	.0	39,750	02/15/2014	2FE
12667F-JL-0	CWALT 2004-12CB 1A1 5.000% 07/25/19		03/01/2014	Paydown		82,700	82,700	83,320	82,974	.0	(274)	.0	(274)	.0	82,700	.0	.0	.0	650	07/25/2019	1FM
126694-HK-7	CIHL 2005-25 A6 5.500% 11/25/35		03/01/2014	Paydown		124,790	124,790	122,344	122,357	.0	2,433	.0	2,433	.0	124,790	.0	.0	.0	966	11/25/2035	2FM
17307G-L9-7	QMLTI 2005-9 22A3 6.000% 11/25/35		03/01/2014	Paydown		3	15,380	10,656	10,675	.0	(10,672)	.0	(10,672)	.0	3	.0	.0	.0	207	11/25/2035	2FM
17321L-AA-7	QMLTI 2013-J1 A1 3.500% 10/25/43		03/01/2014	Paydown		14,867	14,867	14,564	14,564	.0	303	.0	303	.0	14,867	.0	.0	.0	85	10/25/2043	1FM
221470-AA-5	COSO GEOTHERMAL 7.000% 07/15/26		01/15/2014	Redemption 100.0000		76,050	76,050	52,041	46,771	1,515	27,765	.0	29,280	.0	76,050	.0	.0	.0	2,662	01/15/2018	6FE
22237S-AC-1	COUNTRYPLACE MANUF HOUSING SER 2007-1 CL A3 5.593% 07/15/37		03/01/2014	Paydown		128,540	128,540	128,537	128,185	.0	355	.0	355	.0	128,540	.0	.0	.0	1,154	07/15/2037	4AM
245217-AS-3	DEL MONTE CORP 7.625% 02/15/19		03/13/2014	Call 103.8130		141,186	136,000	138,311	137,256	.0	(107)	.0	(107)	.0	137,149	.0	4,037	4,037	5,992	02/15/2019	5FE
247367-BH-7	DELTA AIRLINES INC 6.821% 08/10/22		02/10/2014	Redemption 100.0000		66,436	66,436	66,664	66,611	.0	(174)	.0	(174)	.0	66,436	.0	.0	.0	2,266	08/10/2022	3AM
25456G-AA-8	DRCT 2013-2 A1 0.700% 09/20/14		03/20/2014	Paydown		93,949	93,949	93,949	93,949	.0	.0	.0	.0	.0	93,949	.0	.0	.0	112	09/20/2014	1FE
260547-C8-1	DOW CORNING 4.130% 03/23/18		01/16/2014	PRIVATE PLACEMENT		2,077,560	2,000,000	2,000,000	2,000,000	.0	.0	.0	.0	.0	2,000,000	.0	77,560	77,560	27,533	03/23/2018	2
266228-C8-4	DUQUESNE LT CO PRIVATE PLACEMENT 6.570% 02/15/14		02/15/2014	Maturity		1,500,000	1,500,000	1,500,000	1,500,000	.0	.0	.0	.0	.0	1,500,000	.0	.0	.0	49,275	02/15/2014	1
271790-AF-4	EAST COAST POWER LLC 7.536% 06/30/17		01/01/2014	Various		248,199	248,199	248,199	248,199	.0	.0	.0	.0	.0	248,199	.0	34,688	34,688	(713)	06/30/2017	2AM
271790-AF-4	EAST COAST POWER LLC 7.536% 06/30/17		01/01/2014	Various		1,936,315	1,698,881	1,706,731	1,715,228	.0	899	.0	899	.0	1,716,127	.0	220,188	220,188	(4,877)	06/30/2017	3AM
28932M-AA-3	ELM RD GENERATING STAT 5.209% 02/11/30		02/11/2014	Redemption 100.0000		43,800	43,800	43,800	43,800	.0	.0	.0	.0	.0	43,800	.0	.0	.0	1,141	02/11/2030	1FE
28932M-AG-0	ELM RD GENERATING STAT 4.673% 01/19/31		01/19/2014	Redemption 100.0000		44,356	44,356	44,356	44,356	.0	.0	.0	.0	.0	44,356	.0	.0	.0	1,036	01/19/2031	1FE
29977K-AA-1	EVER 2013-2 A 3.000% 06/25/43		03/01/2014	Paydown		33,109	33,109	32,840	32,844	.0	265	.0	265	.0	33,109	.0	.0	.0	177	06/25/2043	1FM
30227C-AA-5	EXTERRAN PARTNERS/EXLP 6.000% 04/01/21		01/10/2014	Tax Free Exchange		2,148,719	2,209,000	2,146,631	2,148,554	.0	166	.0	166	.0	2,148,719	.0	.0	.0	36,449	04/01/2021	4FE
31331F-AQ-4	FEDERAL EXPRESS CORP 7.850% 01/30/15		01/30/2014	Redemption 100.0000		809,849	809,849	819,855	810,386	.0	(537)	.0	(537)	.0	809,849	.0	.0	.0	31,787	01/30/2015	3AM
36185M-CX-6	GIACM SER 2005-J1 CL A13 5.500% 12/25/35		03/01/2014	Paydown		113,737	113,737	111,143	112,814	.0	924	.0	924	.0	113,737	.0	.0	.0	1,156	12/25/2035	1FM
36228F-2R-6	GSR MORTGAGE LOAN TRUST 2004-6F CL 3A4 6.500% 05/25/34		03/01/2014	Paydown		9,358	9,358	8,937	9,026	.0	332	.0	332	.0	9,358	.0	.0	.0	102	05/25/2034	1FM
36249K-AA-8	GSMS 2010-C1 A1 3.679% 08/10/43		03/01/2014	Paydown		354,353	354,353	364,977	359,398	.0	(5,045)	.0	(5,045)	.0	354,353	.0	.0	.0	4,816	08/10/2043	1FM
368907-AC-5	GENERAL AMERICAN TRANSP 7.500% 02/28/15		02/28/2014	Various		7,880	7,880	7,880	7,880	.0	.0	.0	.0	.0	7,880	.0	.0	.0	295	08/28/2014	2AM
368907-AC-5	GENERAL AMERICAN TRANSP 7.500% 02/28/15		02/28/2014	Redemption 100.0000		3,940	3,940	4,053	3,951	.0	(11)	.0	(11)	.0	3,940	.0	.0	.0	148	08/28/2014	3AM
370488-AB-0	GENERAL PARTS INTERNATIONAL 8.480% 11/01/16		01/02/2014	Call 100.0000		600,000	600,000	600,000	600,000	.0	.0	.0	.0	.0	600,000	.0	.0	.0	57,558	11/01/2016	3FE
404119-AL-3	HCA INC 5.750% 03/15/14		03/15/2014	Various		53,000	53,000	44,725	52,487	.0	513	.0	513	.0	53,000	.0	.0	.0	1,524	03/15/2014	4FE
412698-AA-0	HARLAND ESCROW CORP 6.875% 03/01/20		02/20/2014	Tax Free Exchange		617,489	612,000	617,549	.0	.0	(59)	.0	(59)	.0	617,489	.0	.0	.0	1,870	03/01/2020	4FE
421933-AL-6	HEALTH MGMT ASSOCIATES INC- A 7.375% 01/15/20		01/27/2014	TENDER OFFER		104,569	90,000	97,518	95,985	.0	(95)	.0	(95)	.0	95,890	.0	8,679	8,679	3,540	01/15/2020	4FE
45660N-MM-4	RESIDENTIAL ASSET SECURITIZATI SER 2003-A1 CL A4 5.750% 03/25/33		03/01/2014	Paydown		580,564	580,564	569,134	577,525	.0	3,038	.0	3,038	.0	580,564	.0	.0	.0	5,616	03/25/2033	1FM
466247-SE-4	JPMIT 2005-A5 1A2 2.858% 08/25/35		03/01/2014	Paydown		224,641	224,641	190,102	190,911	.0	33,730	.0	33,730	.0	224,641	.0	.0	.0	1,032	08/25/2035	1FM
46629P-AB-4	JPMOC 2006-LDP9 A2 5.134% 05/15/47		03/01/2014	Paydown		274,810	274,810	294,004	282,942	.0	(8,131)	.0	(8,131)	.0	274,810	.0	.0	.0	1,532	05/15/2047	1FM
485260-BH-5	KANSAS GAS & EL CO 5.647% 03/29/21		03/29/2014	Redemption 100.0000		1,745	1,745	1,745	1,745	.0	.0	.0	.0	.0	1,745	.0	.0	.0	49	03/29/2021	2FE
49228R-AE-3	KERN RIVER FUNDING CORP 4.893% 04/30/18		03/31/2014	Various		46,125	46,125	47,379	46,597	.0	(472)	.0	(472)	.0	46,125	.0	.0	.0	376	04/30/2018	1FE
532716-AK-3	L BRANDS INC. 6.950% 03/01/33		01/09/2014	Cantor Fitzgerald Fixed		992,500	1,000,000	1,050,000	1,049,238	.0	(31)	.0	(31)	.0	1,049,207	.0	(56,707)	(56,707)	25,676	03/01/2033	3FE
55313K-AD-3	MLCFC 2007-7 ASB 5.745% 06/12/50		03/01/2014	Paydown		321,155	321,155	334,503	327,780	.0	(6,625)	.0	(6,625)	.0	321,155	.0	.0	.0	2,898	06/12/2050	1FM

STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)	
57643M-HD-9	MASTR 2004-10 CL 444 5.500% 11/25/34		03/01/2014	Paydown		38,505	38,505	33,884	35,147	.0	3,358	.0	3,358	.0	38,505	.0	.0	.0	297	11/25/2034	1FM	
61745M-2F-9	MSC 2005-109 4.700% 07/15/56		03/01/2014	Paydown		57,287	57,287	61,001	57,960	.0	(673)	.0	(673)	.0	57,287	.0	.0	.0	546	07/15/2056	1FM	
677415-CG-4	OHIO POWER COMPANY 4.850% 01/15/14		01/15/2014	Maturity		1,000,000	1,000,000	985,940	999,819	.0	181	.0	181	.0	1,000,000	.0	.0	.0	24,250	01/15/2014	2FE	
693659-AC-8	ARIZONA PUB SERV PVNGS II FUNDING 8.000% 12/30/15		01/01/2014	Redemption	100.0000	76,325	76,325	75,562	75,845	.0	481	.0	481	.0	76,325	.0	.0	.0	.0	12/30/2015	2FE	
69373U-AA-5	PACCAR INC 6.875% 02/15/14		02/15/2014	Maturity		1,500,000	1,500,000	1,514,390	1,500,101	.0	(101)	.0	(101)	.0	1,500,000	.0	.0	.0	51,563	02/15/2014	1FE	
69403M-AB-3	PACIFIC BEACON LLC 0.448% 07/15/26		01/15/2014	Redemption	100.0000	48,015	48,015	40,813	41,528	.0	6,487	.0	6,487	.0	48,015	.0	.0	.0	114	07/15/2026	1AM	
709051-CD-6	PP&L RESOURCES INC 7.375% 03/01/14		03/01/2014	Various		2,000,000	2,000,000	2,221,940	2,003,780	.0	(3,780)	.0	(3,780)	.0	2,000,000	.0	.0	.0	73,750	03/01/2014	1FE	
72447X-AB-3	PITNEY BOWES INC 5.250% 01/15/37		03/18/2014	TENDER OFFER		5,550,000	5,550,000	4,997,350	4,997,571	.0	(253)	.0	(253)	.0	4,997,318	.0	552,682	552,682	177,189	01/15/2037	2FE	
73019F-AB-8	PNC EQUIP FIN LLC UPRR2012-A SERIES B PP 3.000% 09/13/27		03/13/2014	Redemption	100.0000	34,755	34,755	34,755	34,755	.0	.0	.0	.0	.0	34,755	.0	.0	.0	521	09/13/2027	1	
74432R-AA-1	PRUDENTIAL FINANCIALS INC 4.350% 05/12/15		03/12/2014	Redemption		87,405	87,405	85,396	85,193	.0	2,212	.0	2,212	.0	87,405	.0	.0	.0	634	05/12/2015	1FE	
771196-AS-1	ROCHE HLDS INC 6.000% 03/01/19		03/01/2014	Call	100.0000	468,000	468,000	460,643	463,605	.0	168	.0	168	.0	463,772	.0	4,228	4,228	103,294	03/01/2019	1FE	
785592-AA-4	SABINE PASS LIQUEFACTION 5.625% 02/01/21		03/11/2014	Tax Free Exchange		486,248	480,000	486,900	486,416	.0	(169)	.0	(169)	.0	486,248	.0	.0	.0	17,110	02/01/2021	3FE	
79549A-YP-8	SBM7 SER 2003-1 CL A1 6.500% 09/25/33		03/01/2014	Paydown		18,544	18,544	18,174	18,286	.0	259	.0	259	.0	18,544	.0	.0	.0	200	09/25/2033	1FM	
795549-AA-2	SALT CREEK PASS THRU TR 5.672% 06/15/14		03/17/2014	Various		4,000,000	4,000,000	4,008,450	4,000,497	.0	(497)	.0	(497)	.0	4,000,000	.0	.0	.0	57,980	06/15/2014	1	
81663A-AA-3	SEMGROUP CORP-CLASS A 7.500% 06/15/21		01/29/2014	Tax Free Exchange		750,000	750,000	750,000	750,000	.0	.0	.0	.0	.0	750,000	.0	.0	.0	7,969	06/15/2021	4FE	
81745D-AE-1	SEMT 2013-9 A1 3.500% 07/25/43		03/01/2014	Paydown		50,076	50,076	49,207	49,224	.0	851	.0	851	.0	50,076	.0	.0	.0	308	07/25/2043	1FM	
84474M-AA-8	SOUTHWEST AIRLINES CO 6.530% 07/02/19		01/02/2014	Redemption	100.0000	47,417	47,417	47,927	47,613	.0	(196)	.0	(196)	.0	47,417	.0	.0	.0	1,548	07/02/2019	3AM	
87305N-AE-8	TTX CORP TTX 1st Sec Bk Utah 45-a Well 7.060% 01/02/19		01/02/2014	Redemption	100.0000	20,636	20,636	20,636	20,636	.0	.0	.0	.0	.0	20,636	.0	.0	.0	728	01/02/2019	1	
87305N-AN-8	TTX CORP TTX 1st Sec Bk Utah 45-B Well 7.060% 01/02/18		01/02/2014	Redemption	100.0000	38,730	38,730	38,730	38,730	.0	.0	.0	.0	.0	38,730	.0	.0	.0	1,367	01/02/2018	1	
87317B-AA-1	TXU RAILCAR 2005 5.350% 01/02/26		01/02/2014	Redemption		41,818	41,818	41,818	41,818	.0	.0	.0	.0	.0	41,818	.0	.0	.0	1,119	01/02/2026	5	
88031Q-AA-8	TENASKA VIRGINIA PARTNERS 6.119% 03/30/24		03/30/2014	Various		33,927	33,927	33,890	33,896	.0	31	.0	31	.0	33,927	.0	.0	.0	519	03/30/2024	2AM	
88031R-AA-6	TENASKA ALABAMA II PART 6.125% 03/30/23		03/30/2014	Redemption	100.0000	6,746	6,746	6,568	6,631	.0	114	.0	114	.0	6,746	.0	.0	.0	103	03/30/2023	2AM	
88031R-AA-6	TENASKA ALABAMA II PART 6.125% 03/30/23		03/30/2014	Redemption	100.0000	12,492	12,492	12,612	12,562	.0	(70)	.0	(70)	.0	12,492	.0	.0	.0	191	03/30/2023	3AM	
88576X-AA-4	HENDR 2010-1A A 5.560% 07/15/59		03/15/2014	Paydown		10,994	10,994	12,601	9,000	.0	(1,607)	.0	(1,607)	.0	10,994	.0	.0	.0	51	07/15/2059	1FE	
92857W-AG-5	VODAFONE GROUP PLC CP 0.180% 03/31/14	E	03/26/2014	Call	100.0000	1,795,000	1,795,000	1,736,124	1,779,396	.0	2,168	.0	2,168	.0	1,781,564	.0	13,436	13,436	166,572	03/31/2014	1FE	
92966*-AA-7	WABASH VALLEY POWER ASSOC 5.080% 04/30/24		01/30/2014	Redemption		17,640	17,640	17,799	17,763	.0	(123)	.0	(123)	.0	17,640	.0	.0	.0	224	04/30/2024	1	
929766-4Q-3	WBOMT 2005-C20 A7 5.118% 07/15/42		03/01/2014	Paydown		11,302	11,302	12,273	11,610	.0	(308)	.0	(308)	.0	11,302	.0	.0	.0	84	07/15/2042	1FM	
94874R-AR-6	WEINGARTEN REALTY INVEST 6.525% 02/21/14		02/21/2014	Maturity		1,000,000	1,000,000	999,580	999,925	.0	75	.0	75	.0	1,000,000	.0	.0	.0	28,275	02/21/2014	2FE	
94974B-FC-9	WELLS FARGO CO 3.500% 03/08/22		01/15/2014	FTN FINANCIAL SECURITIES		1,005,820	1,000,000	1,043,090	1,039,343	.0	(231)	.0	(231)	.0	1,039,111	.0	(33,291)	(33,291)	12,931	03/08/2022	1FE	
94978*-AH-0	WELLS FARGO BK NORTHWEST CVS Distribution 7.530% 01/10/24		03/10/2014	Redemption	100.0000	16,835	16,835	16,835	16,835	.0	.0	.0	.0	.0	16,835	.0	.0	.0	210	01/10/2024	2	
94980D-AA-6	WFMS 2003-M A1 2.618% 12/25/33		03/01/2014	Paydown		9,439	9,439	9,699	9,350	.0	89	.0	89	.0	9,439	.0	.0	.0	44	12/25/2033	1FM	
96041U-AA-0	WLAKE ABS 0.550% 10/15/14		03/15/2014	Paydown		95,130	95,130	95,130	95,130	.0	.0	.0	.0	.0	95,130	.0	.0	.0	92	10/15/2014	1FE	
136454-AB-1	CANADIAN PACIFIC RR CO 7.650% 01/13/14	A	01/13/2014	Maturity		3,000,000	3,000,000	3,000,000	3,000,000	.0	.0	.0	.0	.0	3,000,000	.0	.0	.0	229,500	01/13/2014	2AM	
C1466*-AA-6	CPR Leasing Ltd 5.410% 03/03/24	A	03/03/2014	Redemption		24,055	24,055	24,055	24,055	.0	.0	.0	.0	.0	24,055	.0	.0	.0	651	03/03/2024	2	
65504L-AC-1	NOBLE HOLDING INTL LTD 4.900% 08/01/20	F	03/24/2014	WELLS FARGO		3,211,590	3,000,000	3,292,420	3,207,782	.0	(6,749)	.0	(6,749)	.0	3,201,033	.0	10,557	10,557	96,367	08/01/2020	2FE	
68210*-AC-7	OMEGA LEASING (US) LLC PP 5.980% 07/12/16	F	01/12/2014	INTERMEDIATE CAPITAL GROUP PLC 6.500%		15,949	15,949	15,949	15,949	.0	.0	.0	.0	.0	15,949	.0	.0	.0	238	07/12/2016	1	
64588*-AT-8	02/28/14	R	02/28/2014	Maturity		1,700,000	1,700,000	1,700,000	1,700,000	.0	.0	.0	.0	.0	1,700,000	.0	.0	.0	111,350	02/28/2014	2	
8399999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					49,191,075	48,032,091	48,536,111	45,601,372	1,515	39,729	0	41,244	0	48,290,259	0	900,816	900,816	1,609,956	XXX	XXX	
8399997	Total - Bonds - Part 4					74,236,513	73,152,451	73,483,139	70,656,726	1,515	(16,597)	0	(15,082)	0	73,289,455	0	947,058	947,058	1,770,563	XXX	XXX	
8399998	Total - Bonds - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

E05.3

STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
8399999	Total - Bonds					74,236,513	73,152,451	73,483,139	70,656,726	1,515	(16,597)	0	(15,082)	0	73,289,455	0	947,058	947,058	1,770,563	XXX	XXX
8999997	Total - Preferred Stocks - Part 4					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
8999998	Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999	Total - Preferred Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
688239-20-1	OSHKOSH CORP		02/13/2014	BNY CONVERG-SOFT	79,116,000	4,267,097		1,673,303	3,985,864	(2,312,561)	0	0	(2,312,561)	0	1,673,303	0	2,593,793	2,593,793	5,940		
92343V-10-4	VERIZON COMMUNICATIONS		02/24/2014	Cash Adjustment	0.000	.18		17	.0	0	0	0	0	0	.17	0	.1	.1	0		
92857W-20-9	VODAFONE GROUP PLC RECEIPTS	E	02/24/2014	Spin Off	0.000	842,938		842,938	900,432	(57,494)	0	0	(57,494)	0	842,938	0	0	0	0		
92857W-20-9	VODAFONE GROUP PLC RECEIPTS	E	02/28/2014	Tax Free Exchange	39,194,000	1,801,366		1,801,366	1,924,231	(122,865)	0	0	(122,865)	0	1,801,366	0	0	0	193,148		
92857W-20-9	VODAFONE GROUP PLC RECEIPTS	E	02/24/2014	Cash Adjustment	1.000	.34		.36	.36	(2)	0	0	(2)	0	.34	0	0	0	.4		
92857W-20-9	VODAFONE GROUP PLC RECEIPTS	E	02/24/2014	Stock Split	32,662,000	0		0	0	0	0	0	0	0	0	0	0	0	160,960		
9099999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)					6,911,453	XXX	4,317,658	6,810,563	(2,492,922)	0	0	(2,492,922)	0	4,317,658	0	2,593,794	2,593,794	360,052	XXX	XXX
9799997	Total - Common Stocks - Part 4					6,911,453	XXX	4,317,658	6,810,563	(2,492,922)	0	0	(2,492,922)	0	4,317,658	0	2,593,794	2,593,794	360,052	XXX	XXX
9799998	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999	Total - Common Stocks					6,911,453	XXX	4,317,658	6,810,563	(2,492,922)	0	0	(2,492,922)	0	4,317,658	0	2,593,794	2,593,794	360,052	XXX	XXX
9899999	Total - Preferred and Common Stocks					6,911,453	XXX	4,317,658	6,810,563	(2,492,922)	0	0	(2,492,922)	0	4,317,658	0	2,593,794	2,593,794	360,052	XXX	XXX
9999999	Totals					81,147,966	XXX	77,800,797	77,467,289	(2,491,407)	(16,597)	0	(2,508,004)	0	77,607,113	0	3,540,852	3,540,852	2,130,615	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

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Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)
007999	Subtotal - Purchased Options - Hedging Effective									0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPF6FNF3BB653	04/15/2013	04/17/2014	2,700,000	1,577.20	129,497			510,829		510,829	41,271						100/101
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPF6FNF3BB653	04/15/2013	04/17/2014	1,700,000	1,591.17	74,186			306,358		306,358	25,541						100/101
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPF6FNF3BB653	04/15/2013	04/17/2014	2,660,000	1,552.36	149,433			545,798		545,798	42,217						100/101
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPF6FNF3BB653	04/15/2013	04/17/2014	3,775,000	1,552.36	212,071			774,581		774,581	59,913						100/101
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPF6FNF3BB653	04/15/2013	04/17/2014	8,185,000	1,552.36	459,814			1,679,459		1,679,459	129,905						100/101
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPF6FNF3BB653	04/15/2013	04/17/2014	16,025,000	1,552.36	900,247			3,288,125		3,288,125	254,335						100/101
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPF6FNF3BB653	04/15/2013	04/17/2014	1,090,000	1,552.36	35,969			141,156		141,156	2,740						100/101
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPF6FNF3BB653	04/15/2013	04/17/2014	1,100,000	1,552.36	36,298			142,451		142,451	2,765						100/101
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPF6FNF3BB653	04/15/2013	04/17/2014	5,085,000	1,552.36	167,797			658,512		658,512	12,783						100/101
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPF6FNF3BB653	04/15/2013	04/17/2014	190,000	1,552.36	6,270			24,604		24,604	478						100/101
LLIC S&P500 OTC	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPF6FNF3BB653	04/15/2013	04/15/2014	1,880,000	1,552.36	18,988			57,819		57,819	24,976						100/101
LLIC S&P500 OTC	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPF6FNF3BB653	04/15/2013	04/15/2014	1,120,000	1,552.36	15,120			54,467		54,467	20,307						100/101
LLIC S&P500 OTC	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPF6FNF3BB653	04/15/2013	04/15/2014	8,125,000	1,552.36	142,188			544,171		544,171	176,360						100/101
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	CBDE	1UAU1CT04EQ4D06ZH473	04/15/2013	06/21/2014	200	1,650.00	11,000			44,558		44,558	3,147						100/101
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Barclay	65GSEF7VJP5170UK5573	04/22/2013	04/15/2014	415,000	1,552.36	24,135			85,151		85,151	6,586						100/101
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Barclay	65GSEF7VJP5170UK5573	04/22/2013	04/15/2014	280,000	1,552.36	9,675			36,260		36,260	704						100/101
LLIC S&P500 OTC	Index/Annuity	N/A	Equity/Index	Barclay	65GSEF7VJP5170UK5573	04/22/2013	04/15/2014	150,000	1,554.00	2,580			7,676		7,676	2,805						100/101
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	05/15/2013	05/15/2014	1,160,000	1,689.47	54,288			128,428		128,428	9,775						100/101
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	05/15/2013	05/15/2014	775,000	1,700.25	33,945			81,033		81,033	5,969						100/101
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	05/15/2013	05/15/2014	2,790,000	1,658.78	155,961			358,435		358,435	28,413						100/101
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	05/15/2013	05/15/2014	4,925,000	1,658.78	275,308			632,722		632,722	50,156						100/101
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	05/15/2013	05/15/2014	8,200,000	1,658.78	458,380			1,053,465		1,053,465	83,509						100/101
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	05/15/2013	05/15/2014	22,900,000	1,658.78	1,280,110			2,941,995		2,941,995	233,214						100/101
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	05/15/2013	05/15/2014	250,000	1,741.72	8,375			20,219		20,219	1,179						100/101
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	05/15/2013	05/15/2014	1,400,000	1,658.78	44,240			94,556		94,556	5,282						100/101
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	05/15/2013	05/15/2014	750,000	1,658.78	23,700			50,655		50,655	2,830						100/101
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	05/15/2013	05/15/2014	5,110,000	1,658.78	161,476			345,130		345,130	19,281						100/101
LLIC S&P500 OTC -BUY	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	05/15/2013	05/15/2014	120,000	1,658.78	3,792			8,105		8,105	453						100/101
LLIC S&P500 OTC	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMAJ20ELI146	05/15/2013	05/15/2014	1,950,000	1,658.78	21,255			43,000		43,000	18,557						100/101

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STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)
LLIC S&P500 OTC CLIQUET	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6Y1MJ20ELI146	05/15/2013		7,050,000	1,658.78	116,325			290,421		290,421	105,565						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGFNF3BB653	06/17/2013		1,050,000	1,669.36	54,075			131,423		131,423	9,707						100/102
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGFNF3BB653	06/17/2013		960,000	1,680.02	46,464			114,373		114,373	8,289						100/102
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGFNF3BB653	06/17/2013		3,140,000	1,639.04	191,540			447,652		447,652	33,242						100/102
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGFNF3BB653	06/17/2013		4,965,000	1,639.04	302,865			707,833		707,833	52,562						100/102
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGFNF3BB653	06/17/2013		7,785,148	1,639.04	474,894			1,109,886		1,109,886	82,418						100/102
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGFNF3BB653	06/17/2013		55,000	1,639.04	3,355			7,842		7,842	582						100/102
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGFNF3BB653	06/17/2013		13,135,000	1,639.04	801,235			1,872,585		1,872,585	139,055						100/102
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGFNF3BB653	06/17/2013		905,000	1,639.04	40,725			83,135		83,135	4,872						100/102
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGFNF3BB653	06/17/2013		960,000	1,639.04	43,200			88,189		88,189	5,168						100/102
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGFNF3BB653	06/17/2013		1,020,000	1,639.04	45,900			93,699		93,699	5,491						100/102
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGFNF3BB653	06/17/2013		65,000	1,639.04	2,925			5,971		5,971	350						100/102
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGFNF3BB653	06/17/2013		3,290,000	1,639.04	148,050			302,228		302,228	17,713						100/102
LLIC S&P500 OTC CLIQUET	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGFNF3BB653	06/17/2013		2,475,000	1,639.04	21,038			68,406		68,406	28,925						100/102
LLIC S&P500 OTC CLIQUET	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGFNF3BB653	06/17/2013		1,030,000	1,639.04	15,759			46,777		46,777	16,403						100/102
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNGJPFQGFNF3BB653	06/17/2013		3,310,000	1,639.04	48,988			143,536		143,536	51,311						100/102
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6Y1MJ20ELI146	07/15/2013		1,255,000	1,712.79	59,738			125,079		125,079	7,085						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6Y1MJ20ELI146	07/15/2013		2,535,000	1,724.56	112,047			236,301		236,301	11,356						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6Y1MJ20ELI146	07/15/2013		4,845,000	1,682.50	274,712			560,006		560,006	35,344						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6Y1MJ20ELI146	07/15/2013		3,020,000	1,682.50	171,234			349,065		349,065	22,031						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6Y1MJ20ELI146	07/15/2013		7,740,000	1,682.50	438,858			894,624		894,624	56,462						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6Y1MJ20ELI146	07/15/2013		65,000	1,682.50	3,686			7,512		7,512	474						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6Y1MJ20ELI146	07/15/2013		11,585,000	1,682.50	656,870			1,339,046		1,339,046	84,511						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6Y1MJ20ELI146	07/15/2013		1,445,000	1,682.50	46,529			104,863		104,863	7,751						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6Y1MJ20ELI146	07/15/2013		1,605,000	1,682.50	51,681			116,475		116,475	8,610						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6Y1MJ20ELI146	07/15/2013		185,000	1,682.50	5,957			13,426		13,426	992						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6Y1MJ20ELI146	07/15/2013		2,580,000	1,682.50	83,076			187,230		187,230	13,840						100/103
LLIC S&P500 OTC CLIQUET	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6Y1MJ20ELI146	07/15/2013		1,040,000	1,682.50	11,648			22,050		22,050	9,274						100/103
LLIC S&P500 OTC CLIQUET	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6Y1MJ20ELI146	07/15/2013		1,385,000	1,682.50	25,069			54,867		54,867	18,476						100/103
LLIC S&P500 OTC CLIQUET	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6Y1MJ20ELI146	07/15/2013		4,550,000	1,682.50	76,440			165,750		165,750	57,749						100/103

STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

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LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	08/15/2013	08/15/2014	1,100,000	1,692.05	50,383				125,211		125,211	7,036						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	08/15/2013	08/15/2014	1,995,000	1,702.85	84,938				216,050		216,050	11,708						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	08/15/2013	08/15/2014	3,085,000	1,661.32	172,307				401,039		401,039	22,502						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	08/15/2013	08/15/2014	1,845,000	1,661.32	103,049				239,842		239,842	13,458						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	08/15/2013	08/15/2014	3,030,000	1,661.32	169,235				393,888		393,888	22,101						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	08/15/2013	08/15/2014	8,815,000	1,661.32	492,346				1,145,916		1,145,916	64,298						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	08/15/2013	08/15/2014	15,265,000	1,661.32	852,599				1,984,392		1,984,392	111,345						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	08/15/2013	08/15/2014	2,250,000	1,661.32	72,187				216,295		216,295	15,360						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	08/15/2013	08/15/2014	1,270,000	1,661.32	40,745				122,087		122,087	8,670						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	08/15/2013	08/15/2014	2,415,000	1,661.32	77,480				232,157		232,157	16,487						100/101
LLIC S&P500 OTC CLIQUET	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	08/15/2013	08/15/2014	1,625,000	1,661.32	16,738				36,485		36,485	16,605						100/101
LLIC S&P500 OTC CLIQUET	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	08/15/2013	08/15/2014	2,095,000	1,661.32	38,129				93,930		93,930	32,691						100/101
LLIC S&P500 OTC CLIQUET	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	08/15/2013	08/15/2014	4,900,000	1,661.32	82,810				203,285		203,285	73,107						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNSJPFGFNF3BB653	09/15/2013	09/15/2014	1,640,000	1,729.01	74,784				156,168		156,168	6,865						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNSJPFGFNF3BB653	09/15/2013	09/15/2014	1,405,000	1,740.04	59,853				126,608		126,608	5,172						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNSJPFGFNF3BB653	09/15/2013	09/15/2014	2,470,000	1,697.60	136,097				272,454		272,454	12,509						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNSJPFGFNF3BB653	09/15/2013	09/15/2014	1,410,000	1,697.60	77,691				155,529		155,529	7,140						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNSJPFGFNF3BB653	09/15/2013	09/15/2014	4,200,000	1,697.60	231,420				463,280		463,280	21,270						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNSJPFGFNF3BB653	09/15/2013	09/15/2014	6,975,000	1,697.60	384,323				769,375		769,375	35,323						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNSJPFGFNF3BB653	09/15/2013	09/15/2014	19,810,000	1,697.60	1,091,531				2,185,137		2,185,137	100,321						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNSJPFGFNF3BB653	09/15/2013	09/15/2014	2,350,000	1,697.60	74,260				189,514		189,514	11,926						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNSJPFGFNF3BB653	09/15/2013	09/15/2014	1,250,000	1,697.60	39,500				100,805		100,805	6,344						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNSJPFGFNF3BB653	09/15/2013	09/15/2014	3,825,000	1,697.60	120,870				308,464		308,464	19,411						100/100
LLIC S&P500 OTC CLIQUET	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNSJPFGFNF3BB653	09/15/2013	09/15/2014	1,935,000	1,697.60	19,931				31,548		31,548	15,452						100/100
LLIC S&P500 OTC CLIQUET	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNSJPFGFNF3BB653	09/15/2013	09/15/2014	1,745,000	1,697.60	31,934				57,811		57,811	21,499						100/100
LLIC S&P500 OTC CLIQUET	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNSJPFGFNF3BB653	09/15/2013	09/15/2014	7,410,000	1,697.60	126,711				227,075		227,075	87,413						100/100
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	10/15/2013	10/15/2014	2,160,000	1,729.47	104,760				210,783		210,783	9,139						100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	10/15/2013	10/15/2014	1,715,000	1,740.51	77,861				158,806		158,806	6,450						100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	10/15/2013	10/15/2014	2,070,000	1,698.06	119,853				232,448		232,448	10,377						100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	10/15/2013	10/15/2014	6,525,000	1,698.06	377,798				732,716		732,716	32,711						100/99

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Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	10/15/2013	10/15/2014	11,700,000	1,698.06	677,430			1,313,835		1,313,835	58,654						100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	10/15/2013	10/15/2014	75,000	1,698.06	4,343			8,422		8,422	376						100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	10/15/2013	10/15/2014	16,740,000	1,698.06	969,246			1,879,797		1,879,797	83,920						100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	10/15/2013	10/15/2014	1,420,000	1,698.06	48,280			125,539		125,539	7,286						100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	10/15/2013	10/15/2014	1,710,000	1,698.06	58,140			151,177		151,177	8,774						100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	10/15/2013	10/15/2014	50,000	1,698.06	1,700			4,421		4,421	257						100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	10/15/2013	10/15/2014	2,705,000	1,698.06	91,970			239,142		239,142	13,879						100/99
LLIC S&P500 OTC CLIQUET	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	10/15/2013	10/15/2014	1,390,000	1,698.06	14,039			21,666		21,666	10,088						100/99
LLIC S&P500 OTC CLIQUET	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	10/15/2013	10/15/2014	1,815,000	1,698.06	34,485			64,428		64,428	23,741						100/99
LLIC S&P500 OTC CLIQUET	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	10/15/2013	10/15/2014	6,600,000	1,698.06	116,820			217,216		217,216	82,399						100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014	690,000	1,831.45	32,430			37,276		37,276	(5)						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014	1,740,000	1,843.13	76,560			87,213		87,213	(702)						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014	2,345,000	1,798.18	132,024			154,586		154,586	1,444						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014	6,565,000	1,798.18	369,610			432,772		432,772	4,043						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014	8,370,000	1,798.18	471,231			551,761		551,761	5,155						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014	55,000	1,798.18	3,097			3,626		3,626	34						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014	19,320,000	1,798.18	1,087,716			1,273,597		1,273,597	11,899						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014	1,345,000	1,798.18	41,561			51,361		51,361	(4,423)						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014	1,560,000	1,798.18	48,204			59,571		59,571	(5,130)						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014	60,000	1,798.18	1,854			2,291		2,291	(197)						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014	3,900,000	1,798.18	120,510			148,928		148,928	(12,826)						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014	250,000	1,798.18	7,700			9,547		9,547	(822)						100/101
LLIC S&P500 OTC CLIQUET	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014	2,300,000	1,798.18	24,150			23,225		23,225	10,484						100/101
LLIC S&P500 OTC CLIQUET	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014	1,700,000	1,798.18	33,660			40,744		40,744	14,439						100/101
LLIC S&P500 OTC CLIQUET	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014	6,930,000	1,798.18	128,205			153,477		153,477	55,882						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNSJPFGFNF3BB653	12/15/2013	12/15/2014	1,500,000	1,820.48	68,400			91,320		91,320	(311)						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNSJPFGFNF3BB653	12/15/2013	12/15/2014	2,180,000	1,831.20	92,868			124,627		124,627	56						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNSJPFGFNF3BB653	12/15/2013	12/15/2014	1,800,000	1,786.54	99,180			132,790		132,790	2,829						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNSJPFGFNF3BB653	12/15/2013	12/15/2014	4,970,000	1,786.54	273,847			366,649		366,649	7,812						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNSJPFGFNF3BB653	12/15/2013	12/15/2014	10,705,000	1,786.54	589,846			789,735		789,735	16,827						100/101

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LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	12/15/2013	12/15/2014		35,000	1,786.54	1,929			2,582		2,582	55						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	12/15/2013	12/15/2014		13,010,000	1,786.54	716,851			959,781		959,781	20,450						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	12/15/2013	12/15/2014		1,840,000	1,786.54	58,144			90,006		90,006	(4,518)						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	12/15/2013	12/15/2014		2,130,000	1,786.54	67,308			104,193		104,193	(5,231)						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	12/15/2013	12/15/2014		30,000	1,786.54	948			1,467		1,467	(74)						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	12/15/2013	12/15/2014		2,800,000	1,786.54	88,480			136,967		136,967	(6,876)						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	12/15/2013	12/15/2014		275,000	1,786.54	8,773			13,452		13,452	(675)						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	12/15/2013	12/15/2014		2,800,000	1,786.54	27,440			35,831		35,831	14,381						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	12/15/2013	12/15/2014		2,250,000	1,786.54	44,550			58,794		58,794	19,065						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	12/15/2013	12/15/2014		4,475,000	1,786.54	82,788			108,055		108,055	35,848						100/101
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL1146	01/15/2014	01/15/2015		1,185,000	1,884.42		49,770		48,814		48,814	(956)						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL1146	01/15/2014	01/15/2015		5,230,000	1,894.59		206,062		201,296		201,296	(4,766)						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL1146	01/15/2014	01/15/2015		865,000	1,848.38		44,894		45,084		45,084	191						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL1146	01/15/2014	01/15/2015		7,670,000	1,848.38		398,073		399,763		399,763	1,690						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL1146	01/15/2014	01/15/2015		9,875,000	1,848.38		512,513		514,689		514,689	2,176						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL1146	01/15/2014	01/15/2015		14,570,000	1,848.38		756,183		759,394		759,394	3,211						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL1146	01/15/2014	01/15/2015		1,420,000	1,848.38		40,612		40,613		40,613	1						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL1146	01/15/2014	01/15/2015		1,580,000	1,848.38		45,188		45,189		45,189	1						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL1146	01/15/2014	01/15/2015		3,045,000	1,848.38		87,087		87,090		87,090	3						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL1146	01/15/2014	01/15/2015		275,000	1,848.38		7,948		7,865		7,865	(82)						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL1146	01/15/2014	01/15/2015		2,050,000	1,848.38		26,855		22,556		22,556	(4,299)						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL1146	01/15/2014	01/15/2015		2,660,000	1,848.38		55,062		51,271		51,271	(3,791)						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL1146	01/15/2014	01/15/2015		5,675,000	1,848.38		110,095		101,578		101,578	(8,517)						100/103
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	02/18/2014	02/17/2015		2,000,000	1,876.65		85,000		92,447		92,447	7,447						100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	02/18/2014	02/17/2015		2,050,000	1,886.78		81,590		89,064		89,064	7,474						100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	02/18/2014	02/17/2015		1,750,000	1,840.76		91,700		100,524		100,524	8,824						100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	02/18/2014	02/17/2015		4,040,000	1,840.76		211,696		232,069		232,069	20,373						100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	02/18/2014	02/17/2015		9,350,000	1,840.76		489,940		537,089		537,089	47,149						100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	02/18/2014	02/17/2015		15,000	1,840.76		786		862		862	76						100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	02/18/2014	02/17/2015		15,500,000	1,840.76		812,200		890,362		890,362	78,162						100/99

STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23		
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)		
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	02/18/2014	02/17/2015		1,175,000	1,840.76		34,898		41,843		41,843	6,946							100/99	
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	02/18/2014	02/17/2015		1,900,000	1,840.76		56,430		67,662		67,662	11,232								100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	02/18/2014	02/17/2015		15,000	1,840.76		446		534		534	89								100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	02/18/2014	02/17/2015		3,375,000	1,833.48		100,238		120,189		120,189	19,952								100/99
LLIC S&P500 OTC CLIQUET	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	02/18/2014	02/17/2015		1,675,000	909.95		18,425		17,284		17,284	(1,141)								100/99
LLIC S&P500 OTC CLIQUET	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	02/18/2014	02/17/2015		1,550,000	842.04		32,550		31,745		31,745	(805)								100/99
LLIC S&P500 OTC CLIQUET	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	02/18/2014	02/17/2015		4,535,000	2,463.66		86,165		82,956		82,956	(3,209)								100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	03/17/2014	03/16/2015		3,680,000	1,895.08		163,150		157,248		157,248	(5,903)								100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	03/17/2014	03/16/2015		1,570,000	1,905.30		65,086		62,981		62,981	(2,105)								100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	03/17/2014	03/16/2015		2,040,000	1,858.83		110,954		108,423		108,423	(2,531)								100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	03/17/2014	03/16/2015		5,200,000	1,858.83		282,823		276,373		276,373	(6,450)								100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	03/17/2014	03/16/2015		9,185,000	1,858.83		499,563		488,171		488,171	(11,393)								100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	03/17/2014	03/16/2015		110,000	1,858.83		5,983		5,847		5,847	(136)								100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	03/17/2014	03/16/2015		20,825,000	1,858.83		1,132,652		1,106,821		1,106,821	(25,831)								100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	03/17/2014	03/16/2015		815,000	1,858.83		25,456		27,213		27,213	1,757								100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	03/17/2014	03/16/2015		2,000,000	1,858.83		62,469		66,780		66,780	4,311								100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	03/17/2014	03/16/2015		15,000	1,858.83		469		501		501	32								100/99
LLIC S&P500 OTC -BUY SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	03/17/2014	03/16/2015		4,570,000	1,858.83		142,743		152,592		152,592	9,850								100/99
LLIC S&P500 OTC CLIQUET	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	03/17/2014	03/16/2015		1,675,000	1,858.83		18,593		12,449		12,449	(6,144)								100/99
LLIC S&P500 OTC CLIQUET	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	03/17/2014	03/16/2015		1,935,000	1,858.83		39,861		35,474		35,474	(4,387)								100/99
LLIC S&P500 OTC CLIQUET	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	03/17/2014	03/16/2015		5,960,000	1,858.83		111,452		96,603		96,603	(14,849)								100/99
0089999. Subtotal - Purchased Options - Hedging Other - Call Options and Warrants										21,509,421	7,103,660	0	53,438,241	XXX	53,438,241	3,577,688	0	0	0	0	XXX	XXX		
0149999. Subtotal - Purchased Options - Hedging Other										21,509,421	7,103,660	0	53,438,241	XXX	53,438,241	3,577,688	0	0	0	0	XXX	XXX		
0219999. Subtotal - Purchased Options - Replications										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX	
0289999. Subtotal - Purchased Options - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX	
0359999. Subtotal - Purchased Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX	
0369999. Total Purchased Options - Call Options and Warrants										21,509,421	7,103,660	0	53,438,241	XXX	53,438,241	3,577,688	0	0	0	0	XXX	XXX		
0379999. Total Purchased Options - Put Options										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX	
0389999. Total Purchased Options - Caps										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX	
0399999. Total Purchased Options - Floors										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX	
0409999. Total Purchased Options - Collars										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX	
0419999. Total Purchased Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX	
0429999. Total Purchased Options										21,509,421	7,103,660	0	53,438,241	XXX	53,438,241	3,577,688	0	0	0	0	XXX	XXX		
0499999. Subtotal - Written Options - Hedging Effective										0	0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX	
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	04/15/2013	04/17/2014		2,700,000	1,595.83	(113,837)			(478,459)		(478,459)	(39,700)							100/101	
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4POUHN3JPFGNF3BB653	04/15/2013	04/17/2014		1,700,000	1,622.22	(59,056)			(272,389)		(272,389)	(23,473)							100/101	

STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)	
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGNF3BB653	04/15/2013		2,660,000	1,575.65	(128,685)			(505,911)		(505,911)	(40,912)						100/101	
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGNF3BB653	04/15/2013		3,775,000	1,594.27	(160,731)			(672,738)		(672,738)	(55,905)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGNF3BB653	04/15/2013		8,185,000	1,619.11	(290,385)			(1,327,922)		(1,327,922)	(115,103)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGNF3BB653	04/15/2013		16,025,000	1,614.45	(589,362)			(2,647,779)		(2,647,779)	(225,097)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGNF3BB653	04/15/2013		1,090,000	1,575.65	(27,140)			(124,804)		(124,804)	(2,730)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGNF3BB653	04/15/2013		1,100,000	1,595.83	(21,228)			(111,650)		(111,650)	(2,747)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGNF3BB653	04/15/2013		5,085,000	1,622.99	(66,097)			(427,166)		(427,166)	(12,651)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGNF3BB653	04/15/2013		190,000	1,622.99	(2,470)			(15,960)		(15,960)	(473)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	CBOE	1UAUICT04EQ4D06ZH473	04/15/2013	200		1,750.00	(4,998)			(26,494)		(26,494)	(1,333)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Barclay	65GSEF7VJP5170UK5573	04/22/2013		415,000	1,611.35	(16,059)			(69,394)		(69,394)	(5,925)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Barclay	65GSEF7VJP5170UK5573	04/22/2013		280,000	1,611.35	(4,661)			(25,621)		(25,621)	(698)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20EL1146	05/15/2013		1,160,000	1,705.23	(48,952)			(117,813)		(117,813)	(8,637)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20EL1146	05/15/2013		775,000	1,733.43	(27,203)			(66,311)		(66,311)	(4,158)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20EL1146	05/15/2013		2,790,000	1,683.66	(134,199)			(318,552)		(318,552)	(25,585)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20EL1146	05/15/2013		4,925,000	1,700.25	(214,238)			(514,955)		(514,955)	(37,930)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20EL1146	05/15/2013		9,200,000	1,730.11	(294,380)			(718,882)		(718,882)	(49,596)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20EL1146	05/15/2013		22,900,000	1,720.98	(872,490)			(2,125,647)		(2,125,647)	(153,842)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20EL1146	05/15/2013		250,000	1,824.66	(4,475)			(9,474)		(9,474)	582							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20EL1146	05/15/2013		1,400,000	1,683.66	(33,740)			(73,561)		(73,561)	(4,828)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20EL1146	05/15/2013		750,000	1,704.40	(14,175)			(30,032)		(30,032)	(2,020)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20EL1146	05/15/2013		5,110,000	1,735.08	(65,408)			(110,164)		(110,164)	1,115							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20EL1146	05/15/2013		120,000	1,735.08	(1,536)			(2,587)		(2,587)	26							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGNF3BB653	06/17/2013		1,050,000	1,681.66	(50,190)			(124,189)		(124,189)	(8,953)							100/102
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGNF3BB653	06/17/2013		960,000	1,712.80	(37,728)			(96,908)		(96,908)	(6,827)							100/102
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGNF3BB653	06/17/2013		3,140,000	1,663.63	(166,734)			(403,783)		(403,783)	(31,307)							100/102
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGNF3BB653	06/17/2013		4,965,000	1,679.20	(240,306)			(593,663)		(593,663)	(43,133)							100/102
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGNF3BB653	06/17/2013		7,785,148	1,705.42	(318,413)			(815,048)		(815,048)	(55,378)							100/102
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGNF3BB653	06/17/2013		55,000	1,705.42	(2,250)			(5,759)		(5,759)	(391)							100/102
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGNF3BB653	06/17/2013		13,135,000	1,700.50	(555,611)			(1,414,046)		(1,414,046)	(103,709)							100/102
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHN3JPFGNF3BB653	06/17/2013		905,000	1,663.63	(33,666)			(69,563)		(69,563)	(4,652)							100/102

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STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE DB - PART A - SECTION 1**

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LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNGJPFQFN3BB653	06/17/2013	06/16/2014		960,000	1,683.29	(30,528)			(62,281)		(62,281)	(4,513)						100/102	
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNGJPFQFN3BB653	06/17/2013	06/16/2014		1,020,000	1,716.89	(24,480)			(45,272)		(45,272)	(2,968)							100/102
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNGJPFQFN3BB653	06/17/2013	06/16/2014		65,000	1,716.89	(1,560)			(2,885)		(2,885)	(189)							100/102
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNGJPFQFN3BB653	06/17/2013	06/16/2014		3,290,000	1,708.70	(84,553)			(162,454)		(162,454)	(11,477)							100/102
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL146	07/15/2013	07/15/2014		1,255,000	1,725.40	(54,580)			(116,495)		(116,495)	(5,554)							100/103
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL146	07/15/2013	07/15/2014		2,535,000	1,758.21	(88,624)			(194,082)		(194,082)	(7,448)							100/103
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL146	07/15/2013	07/15/2014		4,845,000	1,712.79	(227,715)			(482,878)		(482,878)	(27,353)							100/103
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL146	07/15/2013	07/15/2014		3,020,000	1,725.40	(131,279)			(280,333)		(280,333)	(13,365)							100/103
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL146	07/15/2013	07/15/2014		7,740,000	1,750.64	(285,529)			(618,199)		(618,199)	(22,226)							100/103
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL146	07/15/2013	07/15/2014		65,000	1,750.64	(2,398)			(5,191)		(5,191)	(187)							100/103
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL146	07/15/2013	07/15/2014		11,585,000	1,745.59	(441,968)			(957,376)		(957,376)	(36,844)							100/103
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL146	07/15/2013	07/15/2014		1,445,000	1,718.67	(31,270)			(73,858)		(73,858)	(4,521)							100/103
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL146	07/15/2013	07/15/2014		1,605,000	1,762.42	(19,902)			(41,663)		(41,663)	2,839							100/103
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL146	07/15/2013	07/15/2014		185,000	1,762.42	(2,294)			(4,802)		(4,802)	327							100/103
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL146	07/15/2013	07/15/2014		2,580,000	1,754.01	(35,862)			(78,933)		(78,933)	1,757							100/103
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL146	08/15/2013	08/15/2014		1,100,000	1,704.51	(45,763)			(117,742)		(117,742)	(5,823)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL146	08/15/2013	08/15/2014		1,995,000	1,736.08	(66,385)			(181,998)		(181,998)	(7,248)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL146	08/15/2013	08/15/2014		3,085,000	1,687.90	(144,851)			(357,234)		(357,234)	(18,843)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL146	08/15/2013	08/15/2014		1,845,000	1,711.16	(75,005)			(191,824)		(191,824)	(10,079)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL146	08/15/2013	08/15/2014		3,030,000	1,703.68	(128,936)			(326,970)		(326,970)	(17,649)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL146	08/15/2013	08/15/2014		8,815,000	1,728.60	(318,690)			(838,009)		(838,009)	(40,390)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL146	08/15/2013	08/15/2014		15,265,000	1,723.62	(570,196)			(1,485,178)		(1,485,178)	(65,698)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL146	08/15/2013	08/15/2014		2,250,000	1,694.55	(49,237)			(171,378)		(171,378)	(12,066)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL146	08/15/2013	08/15/2014		1,270,000	1,740.23	(14,837)			(62,383)		(62,383)	(2,158)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20EL146	08/15/2013	08/15/2014		2,415,000	1,731.93	(32,078)			(130,245)		(130,245)	(5,976)							100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNGJPFQFN3BB653	09/15/2013	09/15/2014		1,640,000	1,740.04	(69,700)			(147,784)		(147,784)	(6,037)							100/100
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNGJPFQFN3BB653	09/15/2013	09/15/2014		1,405,000	1,773.99	(47,349)			(104,533)		(104,533)	(2,110)							100/100
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNGJPFQFN3BB653	09/15/2013	09/15/2014		2,470,000	1,724.76	(115,349)			(239,616)		(239,616)	(9,467)							100/100
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNGJPFQFN3BB653	09/15/2013	09/15/2014		1,410,000	1,748.53	(56,400)			(121,409)		(121,409)	(4,639)							100/100
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNGJPFQFN3BB653	09/15/2013	09/15/2014		4,200,000	1,740.04	(177,660)			(378,470)		(378,470)	(15,460)							100/100

STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNGJPFQFN3BB653	09/15/2013	09/15/2014		6,975,000	1,765.50	(247,613)			(545,790)		(545,790)	(17,426)						100/100
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNGJPFQFN3BB653	09/15/2013	09/15/2014		19,810,000	1,761.26	(725,046)			(1,582,763)		(1,582,763)	(41,761)						100/100
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNGJPFQFN3BB653	09/15/2013	09/15/2014		2,350,000	1,740.04	(45,590)			(132,639)		(132,639)	(4,203)						100/100
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNGJPFQFN3BB653	09/15/2013	09/15/2014		1,250,000	1,778.24	(14,250)			(45,290)		(45,290)	2,391						100/100
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNGJPFQFN3BB653	09/15/2013	09/15/2014		3,825,000	1,769.75	(49,343)			(154,576)		(154,576)	4,623						100/100
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	10/15/2013	10/15/2014		2,160,000	1,740.51	(96,768)			(200,012)		(200,012)	(8,123)						100/99
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	10/15/2013	10/15/2014		1,715,000	1,774.47	(61,740)			(132,502)		(132,502)	(3,925)						100/99
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	10/15/2013	10/15/2014		2,070,000	1,724.38	(102,051)			(206,293)		(206,293)	(8,059)						100/99
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	10/15/2013	10/15/2014		6,525,000	1,743.91	(285,795)			(591,689)		(591,689)	(19,830)						100/99
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	10/15/2013	10/15/2014		11,700,000	1,765.98	(444,600)			(947,891)		(947,891)	(31,114)						100/99
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	10/15/2013	10/15/2014		75,000	1,765.98	(2,850)			(6,077)		(6,077)	(199)						100/99
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	10/15/2013	10/15/2014		16,740,000	1,761.74	(654,534)			(1,382,944)		(1,382,944)	(37,667)						100/99
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	10/15/2013	10/15/2014		1,420,000	1,741.36	(30,388)			(90,997)		(90,997)	(2,566)						100/99
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	10/15/2013	10/15/2014		1,710,000	1,778.72	(23,085)			(76,432)		(76,432)	2,380						100/99
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	10/15/2013	10/15/2014		50,000	1,778.72	(675)			(2,235)		(2,235)	70						100/99
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	10/15/2013	10/15/2014		2,705,000	1,770.23	(40,846)			(132,073)		(132,073)	2,130						100/99
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014		690,000	1,843.13	(29,877)			(34,584)		(34,584)	278						100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014		1,740,000	1,879.10	(60,552)			(66,776)		(66,776)	3,377						100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014		2,345,000	1,826.05	(112,091)			(130,333)		(130,333)	1,000						100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014		6,565,000	1,846.73	(278,356)			(318,426)		(318,426)	7,524						100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014		8,370,000	1,870.11	(308,016)			(344,723)		(344,723)	12,920						100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014		55,000	1,870.11	(2,024)			(2,265)		(2,265)	85						100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014		19,320,000	1,865.61	(730,296)			(817,288)		(817,288)	36,531						100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014		1,345,000	1,843.13	(25,421)			(29,210)		(29,210)	7,365						100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014		1,560,000	1,884.49	(17,472)			(16,625)		(16,625)	10,306						100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014		60,000	1,884.49	(672)			(639)		(639)	396						100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse 1V8Y6QCX6YMJ20ELI146	11/15/2013	11/15/2014		3,900,000	1,874.60	(49,920)			(49,903)		(49,903)	25,690						100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNGJPFQFN3BB653	12/15/2013	12/15/2014		1,500,000	1,832.10	(63,750)			(85,372)		(85,372)	(1)						100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNGJPFQFN3BB653	12/15/2013	12/15/2014		2,180,000	1,866.93	(73,466)			(98,373)		(98,373)	2,911						100/101
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley 4PQUHNGJPFQFN3BB653	12/15/2013	12/15/2014		1,800,000	1,816.02	(83,700)			(113,075)		(113,075)	(995)						100/101

E06.8

STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)	
LLIC S&P500 OTC - SELL	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNSJPFGNF3BB653	12/15/2013	12/15/2014	4,970,000	1,833.88	(206,752)			(280,383)		(280,383)	244							100/101
SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNSJPFGNF3BB653	12/15/2013	12/15/2014	10,705,000	1,858.89	(378,957)			(511,638)		(511,638)	10,420							100/101
LLIC S&P500 OTC - SELL	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNSJPFGNF3BB653	12/15/2013	12/15/2014	35,000	1,858.89	(1,239)			(1,673)		(1,673)	34							100/101
SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNSJPFGNF3BB653	12/15/2013	12/15/2014	13,010,000	1,853.54	(477,467)			(648,145)		(648,145)	8,755							100/101
LLIC S&P500 OTC - SELL	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNSJPFGNF3BB653	12/15/2013	12/15/2014	1,840,000	1,828.52	(36,984)			(59,134)		(59,134)	9,477							100/101
SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNSJPFGNF3BB653	12/15/2013	12/15/2014	2,130,000	1,875.87	(22,791)			(37,140)		(37,140)	14,451							100/101
LLIC S&P500 OTC - SELL	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNSJPFGNF3BB653	12/15/2013	12/15/2014	30,000	1,875.87	(321)			(523)		(523)	204							100/101
SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNSJPFGNF3BB653	12/15/2013	12/15/2014	2,800,000	1,862.47	(36,120)			(59,577)		(59,577)	17,218							100/101
LLIC S&P500 OTC - SELL	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	01/15/2014	01/15/2015	1,185,000	1,894.59		(46,452)		(45,609)		(45,609)	843							100/103
SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	01/15/2014	01/15/2015	5,230,000	1,931.56		(160,038)		(153,291)		(153,291)	6,747							100/103
LLIC S&P500 OTC - SELL	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	01/15/2014	01/15/2015	865,000	1,877.95		(37,628)		(37,319)		(37,319)	308							100/103
SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	01/15/2014	01/15/2015	7,670,000	1,901.98		(286,858)		(279,578)		(279,578)	7,280							100/103
LLIC S&P500 OTC - SELL	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	01/15/2014	01/15/2015	9,875,000	1,922.32		(322,913)		(310,862)		(310,862)	12,050							100/103
SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	01/15/2014	01/15/2015	14,570,000	1,917.69		(491,009)		(478,459)		(478,459)	12,550							100/103
LLIC S&P500 OTC - SELL	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	01/15/2014	01/15/2015	1,420,000	1,901.06		(22,010)		(21,181)		(21,181)	829							100/103
SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	01/15/2014	01/15/2015	1,580,000	1,940.80		(13,904)		(12,858)		(12,858)	1,046							100/103
LLIC S&P500 OTC - SELL	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	01/15/2014	01/15/2015	3,045,000	1,926.94		(33,191)		(31,433)		(31,433)	1,758							100/103
SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNSJPFGNF3BB653	02/18/2014	02/17/2015	2,000,000	1,886.78		(79,600)		(86,892)		(86,892)	(7,292)							100/99
LLIC S&P500 OTC - SELL	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNSJPFGNF3BB653	02/18/2014	02/17/2015	2,050,000	1,923.59		(63,345)		(69,559)		(69,559)	(6,214)							100/99
SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNSJPFGNF3BB653	02/18/2014	02/17/2015	1,750,000	1,868.37		(77,875)		(85,338)		(85,338)	(7,463)							100/99
LLIC S&P500 OTC - SELL	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNSJPFGNF3BB653	02/18/2014	02/17/2015	4,040,000	1,891.38		(155,136)		(169,430)		(169,430)	(14,294)							100/99
SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNSJPFGNF3BB653	02/18/2014	02/17/2015	9,350,000	1,916.23		(302,940)		(335,057)		(335,057)	(32,117)							100/99
LLIC S&P500 OTC - SELL	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNSJPFGNF3BB653	02/18/2014	02/17/2015	15,000	1,916.23		(486)		(538)		(538)	(52)							100/99
SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNSJPFGNF3BB653	02/18/2014	02/17/2015	15,500,000	1,909.79		(525,450)		(575,144)		(575,144)	(49,694)							100/99
LLIC S&P500 OTC - SELL	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNSJPFGNF3BB653	02/18/2014	02/17/2015	1,175,000	1,896.90		(18,330)		(23,595)		(23,595)	(5,265)							100/99
SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNSJPFGNF3BB653	02/18/2014	02/17/2015	1,900,000	1,930.96		(18,430)		(24,910)		(24,910)	(6,480)							100/99
LLIC S&P500 OTC - SELL	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNSJPFGNF3BB653	02/18/2014	02/17/2015	15,000	1,930.96		(146)		(197)		(197)	(51)							100/99
SIDE	Index/Annuity	N/A	Equity/Index	Morgan Stanley	4PQUHNSJPFGNF3BB653	02/18/2014	02/17/2015	3,375,000	1,918.99		(39,150)		(52,328)		(52,328)	(13,178)							100/99
LLIC S&P500 OTC - SELL	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	03/17/2014	03/16/2015	3,680,000	1,906.23		(151,006)		(146,934)		(146,934)	4,072							100/99
SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	03/17/2014	03/16/2015	1,570,000	1,942.48		(50,485)		(48,936)		(48,936)	1,549							100/99

STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23			
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)			
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	03/17/2014		2,040,000	1,887.64		(93,410)		(91,450)		(91,450)	1,960							100/99		
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	03/17/2014		5,200,000	1,906.23		(213,143)		(207,625)		(207,625)	5,518							100/99		
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	03/17/2014		9,185,000	1,935.04		(313,108)		(302,757)		(302,757)	10,351							100/99		
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	03/17/2014		110,000	1,935.04		(3,750)		(3,626)		(3,626)	124							100/99		
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	03/17/2014		20,825,000	1,928.54		(741,142)		(710,840)		(710,840)	30,302							100/99		
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	03/17/2014		815,000	1,903.44		(15,513)		(17,739)		(17,739)	(2,226)							100/99		
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	03/17/2014		2,000,000	1,948.98		(20,669)		(25,807)		(25,807)	(5,137)							100/99		
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	03/17/2014		15,000	1,948.98		(155)		(194)		(194)	(39)							100/99		
LLIC S&P500 OTC - SELL SIDE	Index/Annuity	N/A	Equity/Index	Credit Suisse	1V8Y6QCX6YMJ20ELI146	03/17/2014		4,570,000	1,937.83		(55,456)		(68,642)		(68,642)	(13,187)							100/99		
0509999. Subtotal - Written Options - Hedging Other - Call Options and Warrants										(13,796,799)	(4,352,728)	0	(36,652,835)	XXX	(36,652,835)	(1,481,826)	0	0	0	0	0	XXX	XXX		
0569999. Subtotal - Written Options - Hedging Other										(13,796,799)	(4,352,728)	0	(36,652,835)	XXX	(36,652,835)	(1,481,826)	0	0	0	0	0	0	XXX	XXX	
0639999. Subtotal - Written Options - Replications										0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	
0709999. Subtotal - Written Options - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	
0779999. Subtotal - Written Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	
0789999. Total Written Options - Call Options and Warrants										(13,796,799)	(4,352,728)	0	(36,652,835)	XXX	(36,652,835)	(1,481,826)	0	0	0	0	0	0	0	XXX	XXX
0799999. Total Written Options - Put Options										0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	
0809999. Total Written Options - Caps										0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	
0819999. Total Written Options - Floors										0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	
0829999. Total Written Options - Collars										0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	
0839999. Total Written Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	
0849999. Total Written Options										(13,796,799)	(4,352,728)	0	(36,652,835)	XXX	(36,652,835)	(1,481,826)	0	0	0	0	0	0	0	XXX	XXX
0909999. Subtotal - Swaps - Hedging Effective										0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	
0969999. Subtotal - Swaps - Hedging Other										0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	
1029999. Subtotal - Swaps - Replication										0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	
1089999. Subtotal - Swaps - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	
1149999. Subtotal - Swaps - Other										0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	
1159999. Total Swaps - Interest Rate										0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	
1169999. Total Swaps - Credit Default										0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	
1179999. Total Swaps - Foreign Exchange										0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	
1189999. Total Swaps - Total Return										0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	
1199999. Total Swaps - Other										0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	
1209999. Total Swaps										0	0	0	0	XXX	0	0	0	0	0	0	0	0	0	XXX	XXX
1269999. Subtotal - Forwards										0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	
1399999. Subtotal - Hedging Effective										0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	
1409999. Subtotal - Hedging Other										7,712,622	2,750,932	0	16,785,406	XXX	16,785,406	2,095,862	0	0	0	0	0	0	XXX	XXX	
1419999. Subtotal - Replication										0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	
1429999. Subtotal - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	
1439999. Subtotal - Other										0	0	0	0	XXX	0	0	0	0	0	0	0	0	XXX	XXX	
1449999 - Totals										7,712,622	2,750,932	0	16,785,406	XXX	16,785,406	2,095,862	0	0	0	0	0	0	XXX	XXX	

(a) 

Code	Description of Hedged Risk(s)
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(b) 

Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period
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Schedule DB - Part B - Section 1 - Futures Contracts Open

**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**N O N E**



Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

**N O N E**

STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE DL - PART 1  
SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned Current Statement Date

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
0599999. Total - U.S. Government Bonds				0	0	XXX
1099999. Total - All Other Government Bonds				0	0	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds				0	0	XXX
2499999. Total - U.S. Political Subdivisions Bonds				0	0	XXX
3199999. Total - U.S. Special Revenues Bonds				0	0	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds				0	0	XXX
4899999. Total - Hybrid Securities				0	0	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds				0	0	XXX
6199999. Total - Issuer Obligations				0	0	XXX
6299999. Total - Residential Mortgage-Backed Securities				0	0	XXX
6399999. Total - Commercial Mortgage-Backed Securities				0	0	XXX
6499999. Total - Other Loan-Backed and Structured Securities				0	0	XXX
6599999. Total Bonds				0	0	XXX
7099999. Total - Preferred Stocks				0	0	XXX
7599999. Total - Common Stocks				0	0	XXX
7699999. Total - Preferred and Common Stocks				0	0	XXX
	Short term investment from reverse repo program			95,778,987	95,778,987	04/01/2014
8999999. Total - Short-Term Invested Assets (Schedule DA type)				95,778,987	95,778,987	XXX
9999999 - Totals				95,778,987	95,778,987	XXX

General Interrogatories:

- Total activity for the year to date Fair Value \$ .....11,924,251 Book/Adjusted Carrying Value \$ .....11,924,251
- Average balance for the year to date Fair Value \$ .....88,237,382 Book/Adjusted Carrying Value \$ .....88,237,382
- Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:  
 NAIC 1 \$ .....91,547,756 NAIC 2 \$ .....4,231,231 NAIC 3 \$ .....0 NAIC 4 \$ .....0 NAIC 5 \$ .....0 NAIC 6 \$ .....0

**SCHEDULE DL - PART 2  
SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned Current Statement Date

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
NONE						
9999999 - Totals						XXX

General Interrogatories:

- |   |                     |                                       |
|---|---------------------|---------------------------------------|
| 1. Total activity for the year to date  | Fair Value \$ ..... | Book/Adjusted Carrying Value \$ ..... |
| 2. Average balance for the year to date | Fair Value \$ ..... | Book/Adjusted Carrying Value \$ ..... |

STATEMENT AS OF MARCH 31, 2014 OF THE The Lafayette Life Insurance Company

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
Branch Banking & Trust Co. .... Winston-Salem, NC .....					.0	1,400,000	1,400,089	.XXX.
US Bank ..... Cincinnati, OH .....					361,402	508,495	1,123,025	.XXX.
Huntington Bank ..... Columbus, OH .....					1,402,869	1,403,106	803,424	.XXX.
Bank of New York Mellon ..... New York, NY .....					70,671	1,116,217	699,795	.XXX.
JP Morgan/Chase ..... New York, NY .....					(9,400,111)	(7,577,637)	(9,895,035)	.XXX.
0199998. Deposits in ... 5 depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX			1,298,807	422,618	571,353	XXX
0199999. Totals - Open Depositories	XXX	XXX	0	0	(6,266,362)	(2,727,201)	(5,297,349)	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	0	0	(6,266,362)	(2,727,201)	(5,297,349)	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
0599999. Total - Cash	XXX	XXX	0	0	(6,266,362)	(2,727,201)	(5,297,349)	XXX

