



# QUARTERLY STATEMENT

As of March 31, 2014  
of the Condition and Affairs of the

## The Order Of United Commercial Travelers Of America

NAIC Group Code.....	NAIC Company Code..... 56383	Employer's ID Number..... 31-4273120
(Current Period) (Prior Period)		
Organized under the Laws of Ohio	State of Domicile or Port of Entry Ohio	Country of Domicile US
Incorporated/Organized..... October 4, 1890	Commenced Business..... January 16, 1888	
Statutory Home Office	1801 Watermark Drive Suite 100..... Columbus ..... OH ..... 43215 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>	
Main Administrative Office	1801 Watermark Drive Suite 100..... Columbus ..... OH ..... 43215 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>	800-848-0123 <i>(Area Code) (Telephone Number)</i>
Mail Address	1801 Watermark Drive Suite 100..... Columbus ..... OH ..... 43215 <i>(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)</i>	
Primary Location of Books and Records	1801 Watermark Drive Suite 100..... Columbus ..... OH ..... 43215 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>	800-848-0123 <i>(Area Code) (Telephone Number)</i>
Internet Web Site Address	www.uct.org	
Statutory Statement Contact	Kevin C Hecker <i>(Name)</i> khecker@uct.org <i>(E-Mail Address)</i>	800-848-0123-0142 <i>(Area Code) (Telephone Number) (Extension)</i> 614-487-9675 <i>(Fax Number)</i>

### OFFICERS

Name	Title	Name	Title
1. Robert James Kellogg	President	2. Gerald Edwin Thomas	Secretary/Treasurer
3. Joseph Henry Hoffman	Chief Executive Officer	4.	

  

### OTHER

Ronald Allen Ives	Vice-President	Kevin Clare Hecker	Senior Vice-President & CFO
John Michael Marshall	Vice-President	Benjamin Michael Cohen FSA, MAAA	Consulting Actuary

### DIRECTORS OR TRUSTEES

David Leonard Burt	Thomas David Hoffman	Jerry George Giff	Gordon Paul Woodworth
George Ira Bohn	Gerald Edwin Thomas	Robert James Kellogg	Larry Raymond Pilon
Kevin Harold Stinson			

State of..... Ohio  
County of..... Franklin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

_____ (Signature) Robert James Kellogg 1. (Printed Name) President _____ (Title)	_____ (Signature) Gerald Edwin Thomas 2. (Printed Name) Secretary/Treasurer _____ (Title)	_____ (Signature) Joseph Henry Hoffman 3. (Printed Name) Chief Executive Officer _____ (Title)
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Subscribed and sworn to before me  
This \_\_\_\_\_ day of \_\_\_\_\_

a. Is this an original filing? Yes [ X ] No [ ]  
b. If no: 1. State the amendment number \_\_\_\_\_  
2. Date filed \_\_\_\_\_  
3. Number of pages attached \_\_\_\_\_

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	16,575,214	0	16,575,214	16,570,871
2. Stocks:				
2.1 Preferred stocks.....	0	0	0	0
2.2 Common stocks.....	0	0	0	0
3. Mortgage loans on real estate:				
3.1 First liens.....	0	0	0	0
3.2 Other than first liens.....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....	0	0	0	0
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	0	0	0	0
4.3 Properties held for sale (less \$.....0 encumbrances).....	0	0	0	0
5. Cash (\$.....1,034,498), cash equivalents (\$.....0) and short-term investments (\$.....205,727).....	1,240,225	0	1,240,225	2,191,433
6. Contract loans (including \$.....0 premium notes).....	945,677	0	945,677	936,503
7. Derivatives.....	0	0	0	0
8. Other invested assets.....	0	0	0	0
9. Receivables for securities.....	0	0	0	0
10. Securities lending reinvested collateral assets.....	0	0	0	0
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	18,761,116	0	18,761,116	19,698,807
13. Title plants less \$.....0 charged off (for Title insurers only).....	0	0	0	0
14. Investment income due and accrued.....	148,494	0	148,494	129,512
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	43,632	0	43,632	36,892
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	95,612	0	95,612	100,319
15.3 Accrued retrospective premiums.....	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	800,488	0	800,488	1,121,640
16.2 Funds held by or deposited with reinsured companies.....	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts.....	63,404	0	63,404	63,404
17. Amounts receivable relating to uninsured plans.....	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	0	0	0	0
18.2 Net deferred tax asset.....	0	0	0	0
19. Guaranty funds receivable or on deposit.....	0	0	0	0
20. Electronic data processing equipment and software.....	171,443	165,708	5,735	11,557
21. Furniture and equipment, including health care delivery assets (\$.....0).....	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	0	0	0	0
24. Health care (\$.....0) and other amounts receivable.....	0	0	0	0
25. Aggregate write-ins for other than invested assets.....	773,227	773,227	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	20,857,416	938,935	19,918,481	21,162,131
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0	0
28. Total (Lines 26 and 27).....	20,857,416	938,935	19,918,481	21,162,131

**DETAILS OF WRITE-INS**

1101.....	0	0	0	0
1102.....	0	0	0	0
1103.....	0	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Other Assets Nonadmitted.....	773,227	773,227	0	0
2502.....	0	0	0	0
2503.....	0	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	773,227	773,227	0	0

# The Order Of United Commercial Travelers Of America

## LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts (including \$.....0 Modco Reserve).....	3,632,085	3,806,006
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	1,472,981	1,460,217
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	69,824	72,630
4. Contract claims:		
4.1 Life.....	26,000	29,281
4.2 Accident and health.....	1,846,054	1,613,339
5. Refunds due and unpaid.....	0	0
6. Provisions for refunds payable in following calendar year - estimated amounts:		
6.1 Apportioned for payment.....	0	0
6.2 Not yet apportioned.....	0	0
7. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....265,870 accident and health premiums.....	269,752	279,570
8. Certificate and contract liabilities not included elsewhere:		
8.1 Surrender values on canceled contracts.....	0	0
8.2 Other amounts payable on reinsurance including \$.....0 assumed and \$.....0 ceded.....	0	0
8.3 Interest maintenance reserve (IMR).....	347,439	312,692
9. Commissions to fieldworkers due or accrued - life and annuity contracts \$.....136, accident and health \$.....13,438 and deposit-type contract funds \$.....0.....	13,574	15,105
10. Commissions and expense allowances payable on reinsurance assumed.....	0	0
11. General expenses due or accrued.....	585,657	613,311
12. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves).....	0	0
13. Taxes, licenses and fees due or accrued.....	44,489	67,348
14. Unearned investment income.....	0	0
15. Amounts withheld or retained by Society as agent or trustee.....	200,020	200,659
16. Amounts held for fieldworkers' account, including \$.....0 fieldworkers' credit balances.....	0	0
17. Remittances and items not allocated.....	42,525	34,868
18. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0
19. Liability for benefits for employees and fieldworkers if not included above.....	0	0
20. Borrowed money \$.....0 and interest thereon \$.....0.....	0	0
21. Miscellaneous liabilities:		
21.1 Asset valuation reserve.....	57,836	58,193
21.2 Reinsurance in unauthorized and certified (\$.....0) companies.....	0	0
21.3 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....	0	0
21.4 Payable to subsidiaries and affiliates.....	0	0
21.5 Drafts outstanding.....	0	0
21.6 Funds held under coinsurance.....	0	0
21.7 Derivatives.....	0	0
21.8 Payable for securities.....	0	0
21.9 Payable for securities lending.....	0	0
22. Aggregate write-ins for liabilities.....	1,936,504	3,095,262
23. Total liabilities excluding Separate Accounts business (Lines 1 to 22).....	10,544,740	11,658,481
24. From Separate Accounts Statement.....	0	0
25. Total liabilities (Lines 23 to 24).....	10,544,740	11,658,481
26. Aggregate write-ins for other than liabilities and surplus funds.....	0	0
27. Surplus notes.....	0	0
28. Aggregate write-ins for surplus funds.....	25,000	25,000
29. Unassigned funds.....	9,348,741	9,478,650
30. Total (Lines 26 through 29) (including \$.....0 in Separate Accounts Statement).....	9,373,741	9,503,650
31. Totals (Lines 25 + 30) (Page 2, Line 28, Col. 3).....	19,918,481	21,162,131

### DETAILS OF WRITE-INS

2201. Amounts Payable to Reinsurer.....	836,413	2,134,018
2202. Deferred Income - Reinsurance Assumed.....	431,323	356,111
2203. Unclaimed Funds.....	668,768	605,133
2298. Summary of remaining write-ins for Line 22 from overflow page.....	0	0
2299. Totals (Lines 2201 thru 2203 plus 2298) (Line 22 above).....	1,936,504	3,095,262
2601. ....	0	0
2602. ....	0	0
2603. ....	0	0
2698. Summary of remaining write-ins for Line 26 from overflow page.....	0	0
2699. Totals (Lines 2601 thru 2603 plus 2698) (Line 26 above).....	0	0
2801. Fraternal Fund.....	25,000	25,000
2802. ....	0	0
2803. ....	0	0
2898. Summary of remaining write-ins for Line 28 from overflow page.....	0	0
2899. Totals (Lines 2801 thru 2803 plus 2898) (Line 28 above).....	25,000	25,000

**SUMMARY OF OPERATIONS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	3,118,032	3,045,530	12,103,684
2. Considerations for supplementary contracts with life contingencies.....	0	0	0
3. Net investment income.....	121,100	145,203	558,845
4. Amortization of Interest Maintenance Reserve (IMR).....	19,430	18,952	81,764
5. Separate Accounts net gain from operations excluding unrealized gains and losses.....	0	0	0
6. Commissions and expense allowances on reinsurance ceded.....	2,573,046	3,611,112	12,924,157
7. Reserve adjustments on reinsurance ceded.....	0	0	0
8. Miscellaneous income:			
8.1 Income from fees associated with investment management, administration and contract guaranties from Separate Accounts.....	0	0	0
8.2 Charges and fees for deposit-type contracts.....	0	0	0
8.3 Aggregate write-ins for miscellaneous income.....	338,508	199,443	952,893
9. Totals (Lines 1 to 8.3).....	6,170,116	7,020,240	26,621,343
10. Death benefits.....	(30,110)	59,845	15,446
11. Matured endowments (excluding guaranteed annual pure endowments).....	9,809	0	34
12. Annuity benefits.....	122,300	34,654	163,449
13. Disability benefits and benefits under accident and health contracts including premiums waived \$.....0.....	2,077,738	2,106,963	8,097,566
14. Surrender benefits and withdrawals for life contracts.....	14,006	39,773	89,941
15. Interest and adjustments on contract or deposit-type contract funds.....	38	131	146
16. Payments on supplementary contracts with life contingencies.....	0	0	0
17. Increase in aggregate reserve for life and accident and health contracts.....	(132,084)	21,436	(135,655)
18. Totals (Lines 10 to 17).....	2,061,697	2,262,802	8,230,927
19. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	1,902,134	2,765,887	9,836,771
20. Commissions and expense allowances on reinsurance assumed.....	0	0	0
21. General insurance expenses and fraternal expenses.....	2,078,464	2,488,333	9,979,915
22. Insurance taxes, licenses and fees.....	80,015	146,725	442,650
23. Increase in loading on deferred and uncollected premiums.....	9,371	11,083	824
24. Net transfers to or (from) Separate Accounts net of reinsurance.....	0	0	0
25. Aggregate write-ins for deductions.....	0	0	0
26. Totals (Lines 18 to 25).....	6,131,681	7,674,830	28,491,087
27. Net gain from operations before refunds to members (Line 9 minus Line 26).....	38,435	(654,590)	(1,869,744)
28. Refunds to members.....	0	0	0
29. Net gain from operations after refunds to members and before realized capital gains (losses) (Line 27 minus Line 28).....	38,435	(654,590)	(1,869,744)
30. Net realized capital gains (losses) less capital gains tax of .....0 (excluding \$.....0 transferred to the IMR).....	0	0	0
31. Net income (Lines 29 + 30).....	38,435	(654,590)	(1,869,744)
<b>SURPLUS ACCOUNT</b>			
32. Surplus, December 31, prior year.....	9,503,654	10,739,937	10,739,937
33. Net income from operations (Line 31).....	38,435	(654,590)	(1,869,744)
34. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0.....	(5,714)	3,028	1,824
35. Change in net unrealized foreign exchange capital gain (loss).....	(153,548)	(112,370)	(285,059)
36. Change in nonadmitted assets.....	(9,439)	126,134	918,350
37. Change in liability for reinsurance in unauthorized and certified companies.....	0	0	0
38. Change in reserve on account of change in valuation basis (increase) or decrease.....	0	0	0
39. Change in asset valuation reserve.....	357	1,644	(1,654)
40. Surplus (contributed to) withdrawn from Separate Accounts during period.....	0	0	0
41. Other changes in surplus in Separate Accounts Statement.....	0	0	0
42. Change in surplus notes.....	0	0	0
43. Cumulative effect of changes in accounting principles.....	0	0	0
44. Change in surplus as a result of reinsurance.....	0	0	0
45. Aggregate write-ins for gains and losses in surplus.....	0	0	0
46. Net change in surplus for the year (Lines 33 through 45).....	(129,909)	(636,154)	(1,236,283)
47. Surplus as of statement date (Lines 32 + 46).....	9,373,745	10,103,783	9,503,654

**DETAILS OF WRITE-INS**

08.301. Donations.....	239	876	7,402
08.302. Sprrme Dues.....	272,513	105,375	584,629
08.303. Other Income.....	65,756	93,192	360,862
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	338,508	199,443	952,893
2501. ....	0	0	0
2502. ....	0	0	0
2503. ....	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	0	0	0
4501. ....	0	0	0
4502. ....	0	0	0
4503. ....	0	0	0
4598. Summary of remaining write-ins for Line 45 from overflow page.....	0	0	0
4599. Totals (Lines 4501 thru 4503 plus 4598) (Line 45 above).....	0	0	0

## CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>CASH FROM OPERATIONS</b>			
1. Premiums collected net of reinsurance.....	3,096,813	3,047,671	12,176,451
2. Net investment income.....	125,189	161,248	645,765
3. Miscellaneous income.....	1,935,101	1,177,605	14,204,524
4. Total (Lines 1 through 3).....	5,157,103	4,386,524	27,026,740
5. Benefit and loss related payments.....	1,995,963	2,346,169	8,426,641
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions.....	4,082,911	5,257,816	19,204,102
8. Dividends paid to policyholders.....	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....	0	0	0
10. Total (Lines 5 through 9).....	6,078,874	7,603,985	27,630,743
11. Net cash from operations (Line 4 minus Line 10).....	(921,771)	(3,217,461)	(604,003)
<b>CASH FROM INVESTMENTS</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	1,438,829	2,036,777	3,800,376
12.2 Stocks.....	0	0	0
12.3 Mortgage loans.....	0	34,500	2,224,000
12.4 Real estate.....	0	0	0
12.5 Other invested assets.....	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	0	0	0
12.7 Miscellaneous proceeds.....	0	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	1,438,829	2,071,277	6,024,376
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	1,571,837	1,198,298	5,278,159
13.2 Stocks.....	0	0	0
13.3 Mortgage loans.....	0	0	0
13.4 Real estate.....	0	0	0
13.5 Other invested assets.....	0	0	0
13.6 Miscellaneous applications.....	0	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6).....	1,571,837	1,198,298	5,278,159
14. Net increase or (decrease) in contract loans and premium notes.....	9,174	8,287	20,962
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	(142,182)	864,692	725,255
<b>CASH FROM FINANCING AND MISCELLANEOUS SOURCES</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0	0
16.3 Borrowed funds.....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	0	0	0
16.5 Dividends to stockholders.....	0	0	0
16.6 Other cash provided (applied).....	112,745	45,812	(1,453,576)
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	112,745	45,812	(1,453,576)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	(951,208)	(2,306,957)	(1,332,324)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	2,191,433	3,523,757	3,523,757
19.2 End of period (Line 18 plus Line 19.1).....	1,240,225	1,216,800	2,191,433
<b>Note: Supplemental disclosures of cash flow information for non-cash transactions:</b>			
20.0001 .....	0	0	0

**EXHIBIT 1**

**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Life Insurance.....	285,218	363,909	1,301,618
2. Individual annuities.....	8,555	5,705	113,641
3. Accident and Health.....	19,380,119	22,073,304	82,963,391
4. Aggregate of all other lines of business.....	0	0	0
5. Subtotal (Lines 1 through 4).....	19,673,892	22,442,918	84,378,650
6. Fraternal.....	0	0	0
7. Expenses.....	0	0	0
8. Subtotal (Lines 5 through 7).....	19,673,892	22,442,918	84,378,650
9. Deposit-type contracts.....	0	0	0
10. Total.....	19,673,892	22,442,918	84,378,650

**DETAILS OF WRITE-INS**

0401.....	0	0	0
0402.....	0	0	0
0403.....	0	0	0
0498. Summary of remaining write-ins for Line 4 from overflow page.....	0	0	0
0499. Total (Lines 0401 thru 0403 plus 0498) (Line 4 above).....	0	0	0

**NOTES TO FINANCIAL STATEMENTS**

**Note 1 - Summary of Significant Accounting Policies**

A. Accounting Practices

	State of Domicile	2014	2013
<b>NET INCOME</b>			
(1) The Order Of United Commercial Travelers Of America state basis (Page 4, Line 31, Columns 1 & 2)	Ohio	38,435	(1,869,744)
(2) State Prescribed Practices that increase/decrease NAIC SAP			
(3) State Permitted Practices that increase/decrease NAIC SAP			
(4) NAIC SAP (1 - 2 - 3 = 4)	Ohio	38,435	(1,869,744)
<b>SURPLUS</b>			
(5) The Order Of United Commercial Travelers Of America state basis (Page 3, line 30, Columns 1 & 2)	Ohio	9,373,745	9,503,650
(6) State Prescribed Practices that increase/decrease NAIC SAP			
(7) State Permitted Practices that increase/decrease NAIC SAP			
(8) NAIC SAP (5 - 6 - 7 = 8)	Ohio	9,373,745	9,503,650

**Note 2 - Accounting Changes and Corrections of Errors**

No significant change.

**Note 3 - Business Combinations and Goodwill**

No significant change.

**Note 4 - Discontinued Operations**

No significant change.

**Note 5 - Investments**

D. Loan-Backed Securities

(1) Prepayment assumptions for Loan-backed securities are obtained from Bloomberg.

	1	2a	2b	c
(2)	Amortized Cost Basis Before Other-than-Temporary Impairment	Other-than-Temporary Impairment Recognized in Loss		Fair Value 1 - (2a + 2b)
		Interest	Non-Interest	
OTTI recognized 1 <sup>st</sup> Quarter				
a.	Intent to sell			
b.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis			
c.	Total 1 <sup>st</sup> Quarter			
OTTI recognized 2 <sup>nd</sup> Quarter				
d.	Intent to sell			
e.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis			
f.	Total 2 <sup>nd</sup> Quarter			
OTTI recognized 3 <sup>rd</sup> Quarter				
g.	Intent to sell			
h.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis			
i.	Total 3 <sup>rd</sup> Quarter			
OTTI recognized 4 <sup>th</sup> Quarter				
j.	Intent to sell			
k.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis			
l.	Total 4 <sup>th</sup> Quarter			
m.	Annual aggregate total	XXX		XXX

(3) Recognized OTTI securities

CUSIP	Book/Adjusted	Present Value	Recognized	Amortized Cost	Fair Value at	Date of Financial
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## NOTES TO FINANCIAL STATEMENTS

	Carrying Value Amortized Cost Before Current Period OTTI	of Projected Cash Flows	Other-Than-Temporary Impairment	After Other-Than-Temporary Impairment	Time of OTTI	Statement Where Reported
	N/A - There are not any impairments					
Total						

- (4) All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

a.	The aggregate amount of unrealized losses:	1.	Less than 12 Months	(16,987)
		2.	12 Months or Longer	(10,916)
b.	The aggregate related fair value of securities with unrealized losses:	1.	Less than 12 Months	1,455,230
		2.	12 Months or Longer	130,546

- (5) The Company has an "Other Than Temporary Impaired" policy in place that utilizes industry information, Investment managers expertise and rating agencies to identify securities that may be other than temporarily impaired.

E. Repurchase Agreements and/or Securities Lending Transactions

- (3) Collateral Received

b. The fair value of that collateral and of the portion of that collateral that it has sold or repledged

N/A

I. Working Capital Finance Investments

- (2) Aggregate Maturity Distribution on the Underlying Working Capital Finance Programs

		Book/Adjusted Carrying Value
(a)	Up to 180 Days	N/A
(b)	181 to 365 Days	N/A
(c)	Total	N/A

- (3) N/A

**Note 6 - Joint Ventures, Partnerships and Limited Liability Companies**

No significant change.

**Note 7 - Investment Income**

No significant change.

**Note 8 - Derivative Instruments**

No significant change.

**Note 9 - Income Taxes**

No significant change.

**Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties**

No significant change.

**Note 11 - Debt**

B. FHLB (Federal Home Loan Bank) Agreements - NONE

- (1) N/A

- (2) a. FHLB Capital Stock – Aggregate Totals

1. Current Year

		1 Total 2 + 3	2 General Account	3 Separate Accounts
(a)	Membership Stock – Class A			
(b)	Membership Stock – Class B			
(c)	Activity Stock			
(d)	Excess Stock			
(e)	Aggregate Total			
(f)	Actual or estimated borrowing capacity as determined by the insurer		XXX	XXX

2. Prior Year

		1	2	3

## NOTES TO FINANCIAL STATEMENTS

		Total 2 + 3	General Account	Separate Accounts
(a)	Membership Stock – Class A			
(b)	Membership Stock – Class B			
(c)	Activity Stock			
(d)	Excess Stock			
(e)	Aggregate Total			
(f)	Actual or estimated borrowing capacity as determined by the insurer		XXX	XXX

## b. Membership Stock (Class A and B) Eligible for Redemption

		Current Year Total	Not Eligible for Redemption	Less Than 6 Months	6 Months to Less than 1 Year	1 to Less than 3 Years	3 to 5 Years
1.	Class A						
2.	Class B						

## (3) Collateral Pledged to FHLB

## a. Amount Pledged as of Reporting Date

## 1. Current Year Total General and Protected Cell Accounts

	Fair Value	Carrying Value	Aggregate Total Borrowing
Total Collateral Pledged			

## 2. Current Year General Account

	Fair Value	Carrying Value	Aggregate Total Borrowing
Total Collateral Pledged			

## 3. Current Year Protected Cell Accounts

	Fair Value	Carrying Value	Aggregate Total Borrowing
Total Collateral Pledged			

## 4. Prior Year Total General and Protected Cell Accounts

	Fair Value	Carrying Value	Aggregate Total Borrowing
Total Collateral Pledged			

## b. Maximum Amount Pledged During Reporting Period

## 1. Current Year Total General and Protected Cell Accounts

	Fair Value	Carrying Value	Amount of Borrowed at Time of Maximum Collateral
Total Collateral Pledged			

## 2. Current Year General Account

	Fair Value	Carrying Value	Amount of Borrowed at Time of Maximum Collateral
Total Collateral Pledged			

## 3. Current Year Protected Cell Accounts

	Fair Value	Carrying Value	Amount of Borrowed at Time of Maximum Collateral
Total Collateral Pledged			

## 4. Prior Year Total General and Protected Cell Accounts

	Fair Value	Carrying Value	Amount of Borrowed at Time of Maximum Collateral
Total Collateral Pledged			

## (4) Borrowing from FHLB

## a. Amount as of the Reporting Date

## 1. Current Year

		1 Total 2 + 3	2 General Account	3 Protected Cell Account	4 Funding Agreements Established
(a)	Debt				XXX
(b)	Funding Agreements				
(c)	Other				XXX
(d)	Aggregate Total				

## 2. Prior Year-end

		1 Total 2 + 3	2 General Account	3 Protected Cell Account	4 Funding Agreements Established
(a)	Debt				XXX
(b)	Funding Agreements				
(c)	Other				XXX
(d)	Aggregate Total				

## b. Maximum Amount During Reporting Period (Current Year)

		1 Total	2 General	3 Protected Cell

## NOTES TO FINANCIAL STATEMENTS

		2 + 3	Account	Account
1.	Debt			
2.	Funding Agreements			
3.	Other			
4.	Aggregate Total			

## c. FHLB Prepayment Obligations

		Does the company have prepayment obligations under the following arrangements?
1.	Debt	NO
2.	Funding Agreements	NO
3.	Other	NO

### **Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

## A. Defined Benefit Plan - N/A

(4)	Components of net periodic benefit cost	Pension Benefits		Postretirement Benefits		Postemployment	
		2014	2013	2014	2013	2014	2013
a.	Service cost						
b.	Interest cost						
c.	Expected return on plan assets						
d.	Transition asset or obligation						
e.	Gains and losses						
f.	Prior service cost or credit						
g.	Gain or loss recognized due to a settlements curtailment						
h.	Total net periodic benefit cost						

### **Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations**

No significant change.

### **Note 14 - Contingencies**

No significant change.

### **Note 15 - Leases**

No significant change.

### **Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk**

No significant change.

### **Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**

## B. Transfer and Servicing of Financial Assets - N/A

(2) N/A

b. N/A

(4) N/A

a. N/A

b. N/A

## C. Wash Sales - None

(1) N/A

(2) The details by NAIC designation 3 or below, or unrated of securities sold during current quarter, 2014 and reacquired within 30 days of the sale date are:

Description	NAIC Designation	Number of Transactions	Book Value of Securities Sold	Cost of Securities Repurchased	Gain/(Loss)
NONE					

### **Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans**

No significant change.

**NOTES TO FINANCIAL STATEMENTS**

**Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators**

No significant change.

**Note 20 - Fair Value**

The Company holds bonds at amortized cost.

A.

(1) Fair Value Measurements at Reporting Date

Assets at Fair Value	Level 1	Level 2	Level 3	Total
NONE				
Total				

Liabilities at Fair Value	Level 1	Level 2	Level 3	Total
NONE				
Total				

(2) Fair Value Measurements in (Level 3) of the Fair Value Hierarchy

a. Assets	Beginning Balance at Quarter	Transfers Into Level 3	Transfers Out of Level 3	Total Gains and (Losses) Included in Net Income	Total Gains and (Losses) Included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at Quarter
NONE										
Total										

b. Liabilities	Beginning Balance at Quarter	Transfers Into Level 3	Transfers Out of Level 3	Total Gains and (Losses) Included in Net Income	Total Gains and (Losses) Included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at Quarter
NONE										
Total										

(3)

(4)

(5)

B.

C.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
BONDS	17,141,490	16,575,214	17,141,490			
Total	17,141,490	16,575,214	17,141,490			

D. Not Practicable to Estimate Fair Value

Type of Class or Financial Instrument	Carrying Value	Effective Interest Rate	Maturity Date	Explanation
NONE		0.000		
Total				

**Note 21 - Other Items**

H. Offsetting and Netting of Assets and Liabilities - N/A

J. Risk Sharing Provisions of the Affordable Care Act - N/A

(1) Permanent Risk Adjustment Program

Assets	Amount
a. Premium adjustments receivable	\$
<b>Liabilities</b>	
b. Risk adjustment user fees payable	\$
c. Premium adjustments payable	\$
<b>Operations (Revenue &amp; Expense)</b>	
d. Premium for accident and health contracts (written/collected)	\$

(2) Transitional Reinsurance Program

Assets	Amount
a. Amounts recoverable for claims paid	\$
b. Amounts recoverable for claims unpaid	\$
c. Amounts receivable relating to uninsured plans	\$

**NOTES TO FINANCIAL STATEMENTS**

Liabilities		
d. Claims unpaid-ceded		\$
e. Contributions payable-not reported as ceded premium		\$
f. Ceded reinsurance premiums payable		\$
g. Liability for amounts held under uninsured plans		\$
Operations (Revenue & Expense)		
h. Ceded reinsurance premiums		\$
i. Reinsurance recoveries		\$
j. Contributions-not reported as ceded premium		\$
(3) Temporary Risk Corridors Program		
Assets		
a. Accrued retrospective premium		\$
Liabilities		
b. Reserve for rate credits or policy experience rating refunds		\$
Operations (Revenue & Expense)		
c. Net premium income (paid/received)		\$
d. Change in reserves for rate credits		\$
(4) Have there been any material re-estimations and/or impairments for the reporting period		<b>No</b>

**Note 22 - Events Subsequent**

No significant change.

**Note 23 - Reinsurance**

No significant change.

**Note 24 - Retrospectively Rated Contracts & Contracts Subject to Redetermination****Note 25 - Change in Incurred Losses and Loss Adjustment Expenses**

The Company did not have any retrospectively rated contracts or contracts subject to redetermination.

**Note 26 - Intercompany Pooling Arrangements**

No significant change.

**Note 27 - Structured Settlements**

No significant change.

**Note 28 - Health Care Receivables**

No significant change.

**Note 29 - Participating Policies**

No significant change.

**Note 30 - Premium Deficiency Reserves**

No significant change.

**Note 31 - Reserves for Life Contracts and Annuity Contracts**

No significant change.

**Note 32 - Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics**

No significant change.

**Note 33 - Premiums and Annuity Considerations Deferred and Uncollected**

No significant change.

**Note 34 - Separate Accounts**

No significant change.

**Note 35 - Loss/Claim Adjustment Expenses**

No significant change.

**NOTES TO FINANCIAL STATEMENTS**

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**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES - GENERAL**

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [ ] No [ X ]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [ ] No [ X ]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [ X ]
- 2.2 If yes, date of change: .....
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [ ] No [ X ]  
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [ ] No [ X ]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.

\_\_\_\_\_

- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [ X ]
- 4.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [ ] No [ ] N/A [ X ]  
If yes, attach an explanation.

\_\_\_\_\_

- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. .....12/31/2010.....
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. .....12/31/2010.....
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). .....3/27/2012.....
- 6.4 By what department or departments?  
OHIO DEPARTMENT OF INSURANCE

\_\_\_\_\_

- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [ ] No [ ] N/A [ X ]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [ ] No [ ] N/A [ X ]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [ ] No [ X ]
- 7.2 If yes, give full information:

\_\_\_\_\_

- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [ ] No [ X ]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

\_\_\_\_\_

- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [ ] No [ X ]
- 8.4 If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [ X ] No [ ]
  - (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
  - (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
  - (c) Compliance with applicable governmental laws, rules and regulations;
  - (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
  - (e) Accountability for adherence to the code.

- 9.11 If the response to 9.1 is No, please explain:  
\_\_\_\_\_  
\_\_\_\_\_

- 9.2 Has the code of ethics for senior managers been amended? Yes [ ] No [ X ]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

\_\_\_\_\_

- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [ X ]

**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES - GENERAL**

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

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**PART 1 - FINANCIAL**

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [ ] No [X]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$.....0

**PART 1 - INVESTMENT**

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [ ] No [X]

11.2 If yes, give full and complete information relating thereto:

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12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.....0

13. Amount of real estate and mortgages held in short-term investments: \$.....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [ ] No [X]

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds.....	\$ .....0	\$ .....0
14.22 Preferred Stock.....	\$ .....0	\$ .....0
14.23 Common Stock.....	\$ .....0	\$ .....0
14.24 Short-Term Investments.....	\$ .....0	\$ .....0
14.25 Mortgage Loans on Real Estate.....	\$ .....0	\$ .....0
14.26 All Other.....	\$ .....0	\$ .....0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$ .....0	\$ .....0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$ .....0	\$ .....0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [ ] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? If no, attach a description with this statement. Yes [ ] No [X]

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16. For the reporting entity's security lending program, state the amount of the following as of current statement date:

- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$.....0
- 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$.....0
- 16.3 Total payable for securities lending reported on the liability page: \$.....0

17. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [ ] No [X]

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
US Bank National Association	1555 N River Center Dr Ste 302; Milwaukee, WI 53212
Wachovia Securities	2010 N Tryon St; Charlotte, NC 28201

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
Royal Trust	Royal Tower; PO Box 7500 Station A; Toronto, O	Canadian investments in compliance with OSFI

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [ ] No [X]

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
107680	Jsaon Gingerich; Prime Advisors	22635 NE Marketplace Drive Suite 160; Redmond, WA
N/A	George Benakis; Royal Trust	PO Box 7500 Station A; Toronto, ON

**PART 1 - INVESTMENT**

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes [X] No [ ]

18.2 If no, list exceptions:

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# The Order Of United Commercial Travelers Of America GENERAL INTERROGATORIES (continued)

## PART 2 - FRATERNAL

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

	Reponses	
1.1 Long-term mortgages in good standing:		
1.11 Farm mortgages.....	\$.....	0
1.12 Residential mortgages.....	\$.....	0
1.13 Commercial mortgages.....	\$.....	0
1.14 Total mortgages in good standing.....	\$.....	0
1.2 Long-term mortgages in good standing with restructured terms:		
1.21 Total mortgages in good standing with restructured terms.....	\$.....	0
1.3 Long-term mortgage loans upon which interest is overdue more than three months:		
1.31 Farm mortgages.....	\$.....	0
1.32 Residential mortgages.....	\$.....	0
1.33 Commercial mortgages.....	\$.....	0
1.34 Total mortgages with interest overdue more than three months.....	\$.....	0
1.4 Long-term mortgage loans in process of foreclosure:		
1.41 Farm mortgages.....	\$.....	0
1.42 Residential mortgages.....	\$.....	0
1.43 Commercial mortgages.....	\$.....	0
1.44 Total mortgages in process of foreclosure.....	\$.....	0
1.5 Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2).....	\$.....	0
1.6 Long-term mortgages foreclosed, properties transferred to real estate in current quarter:		
1.61 Farm mortgages.....	\$.....	0
1.62 Residential mortgages.....	\$.....	0
1.63 Commercial mortgages.....	\$.....	0
1.64 Total mortgages foreclosed and transferred to real estate.....	\$.....	0

2.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurance for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? Yes [ ] No [X]

2.2 If no, explain.....

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3. Operating Percentages:		
3.1 A&H loss percent.....	.....	69.5
3.2 A&H cost containment percent.....	.....	0.0
3.3 A&H expense percent excluding cost containment expenses.....	.....	39.6

4.1 Do you act as a custodian for health savings accounts?..... Yes [ ] No [X]

4.2 If yes, please provide the amount of custodial funds held as of the reporting date..... \$.....0

4.3 Do you act as an administrator for health savings accounts?..... Yes [ ] No [X]

4.4 If yes, please provide the balance of the funds administered as of the reporting date..... \$.....0

5.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?..... Yes [ ] No [X]

5.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amounts
	0

**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Reinsurer	8 Certified Reinsurer Rating (1 through 6)	9 Effective Date of Certified Reinsurer Rating
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**NONE**

# The Order Of United Commercial Travelers Of America SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

State, Etc.	1	Direct Business Only					
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5	7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations				
1. Alabama.....AL	L	2,779	0	245,774	0	248,554	0
2. Alaska.....AK	N	67	0	1,496	0	1,562	0
3. Arizona.....AZ	L	1,115	250	573,421	0	574,786	0
4. Arkansas.....AR	L	1,969	0	448,445	0	450,414	0
5. California.....CA	L	22,200	0	86,669	0	108,869	0
6. Colorado.....CO	L	976	2,300	491,515	0	494,791	0
7. Connecticut.....CT	L	498	0	7,095	0	7,594	0
8. Delaware.....DE	L	117	0	3,372	0	3,489	0
9. District of Columbia.....DC	L	0	0	0	0	0	0
10. Florida.....FL	L	24,618	0	1,012,709	0	1,037,327	0
11. Georgia.....GA	L	9,253	0	116,110	0	125,363	0
12. Hawaii.....HI	N	0	0	125	0	125	0
13. Idaho.....ID	L	0	0	1,052,929	0	1,052,929	0
14. Illinois.....IL	L	16,674	150	979,975	0	996,799	0
15. Indiana.....IN	L	10,011	0	1,080,254	0	1,090,265	0
16. Iowa.....IA	L	4,619	0	356,382	0	361,001	0
17. Kansas.....KS	L	3,425	5,375	125,067	0	133,867	0
18. Kentucky.....KY	L	10,561	0	62,841	0	73,402	0
19. Louisiana.....LA	L	6,961	0	831,474	0	838,436	0
20. Maine.....ME	N	229	0	1,620	0	1,849	0
21. Maryland.....MD	L	1,148	0	18,583	0	19,731	0
22. Massachusetts.....MA	L	1,664	0	31,206	0	32,870	0
23. Michigan.....MI	L	30,859	0	490,495	0	521,355	0
24. Minnesota.....MN	L	1,827	0	35,553	0	37,380	0
25. Mississippi.....MS	L	8,372	300	1,679,846	0	1,688,518	0
26. Missouri.....MO	L	7,499	0	311,874	0	319,373	0
27. Montana.....MT	L	111	0	397,390	0	397,501	0
28. Nebraska.....NE	L	1,345	0	1,896,632	0	1,897,978	0
29. Nevada.....NV	L	1,606	0	190,326	0	191,932	0
30. New Hampshire.....NH	L	333	0	3,250	0	3,583	0
31. New Jersey.....NJ	L	5,927	0	5,853	0	11,780	0
32. New Mexico.....NM	N	59	0	2,720	0	2,778	0
33. New York.....NY	L	818	0	26,691	0	27,509	0
34. North Carolina.....NC	L	7,680	0	611,926	0	619,606	0
35. North Dakota.....ND	L	1,459	0	612,959	0	614,418	0
36. Ohio.....OH	L	24,644	0	178,259	0	202,903	0
37. Oklahoma.....OK	L	3,887	0	162,764	0	166,651	0
38. Oregon.....OR	L	3,583	0	689,310	0	692,893	0
39. Pennsylvania.....PA	L	16,072	0	200,129	0	216,200	0
40. Rhode Island.....RI	L	1,342	0	3,178	0	4,520	0
41. South Carolina.....SC	L	3,008	0	100,379	0	103,386	0
42. South Dakota.....SD	L	2,862	0	299,404	0	302,266	0
43. Tennessee.....TN	L	10,387	0	93,588	0	103,975	0
44. Texas.....TX	L	19,330	180	414,806	0	434,316	0
45. Utah.....UT	L	280	0	142,279	0	142,559	0
46. Vermont.....VT	L	0	0	1,763	0	1,763	0
47. Virginia.....VA	L	7,022	0	969,091	0	976,113	0
48. Washington.....WA	N	174	0	42,647	0	42,821	0
49. West Virginia.....WV	L	1,982	0	463,713	0	465,695	0
50. Wisconsin.....WI	L	5,261	0	1,102,847	0	1,108,107	0
51. Wyoming.....WY	L	147	0	303,923	0	304,070	0
52. American Samoa.....AS	N	0	0	0	0	0	0
53. Guam.....GU	N	0	0	0	0	0	0
54. Puerto Rico.....PR	N	0	0	0	0	0	0
55. US Virgin Islands.....VI	N	0	0	0	0	0	0
56. Northern Mariana Islands.....MP	N	0	0	0	0	0	0
57. Canada.....CAN	L	8,861	0	72,877	0	81,738	0
58. Aggregate Other Alien.....OT	XXX	0	0	0	0	0	0
59. Subtotals.....(a).....46		295,619	8,555	19,033,531	0	19,337,705	0
90. Reporting entity contributions for employee benefit plans.....XXX		0	0	0	0	0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities.....XXX		0	0	0	0	0	0
92. Dividends or refunds applied to shorten endowment or premium paying period.....XXX		0	0	0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions.....XXX		0	0	0	0	0	0
94. Aggregate other amounts not allocable by state.....XXX		0	0	0	0	0	0
95. Totals (Direct Business).....XXX		295,619	8,555	19,033,531	0	19,337,705	0
96. Plus reinsurance assumed.....XXX		0	0	0	0	0	0
97. Totals (All Business).....XXX		295,619	8,555	19,033,531	0	19,337,705	0
98. Less reinsurance ceded.....XXX		238,094	5,515	15,997,284	0	16,240,892	0
99. Totals (All Business) less reinsurance ceded.....XXX		57,525	3,040	3,036,248	0	3,096,813	0

**DETAILS OF WRITE-INS**

58001.....XXX		0	0	0	0	0	0
58002.....XXX		0	0	0	0	0	0
58003.....XXX		0	0	0	0	0	0
58998. Summary of remaining write-ins for Line 58 from overflow page.....XXX		0	0	0	0	0	0
58999. Totals (Lines 58001 thru 58003 plus 58998) (Line 58 above).....XXX		0	0	0	0	0	0
9401.....XXX		0	0	0	0	0	0
9402.....XXX		0	0	0	0	0	0
9403.....XXX		0	0	0	0	0	0
9498. Summary of remaining write-ins for Line 94 from overflow page.....XXX		0	0	0	0	0	0
9499. Totals (Lines 9401 thru 9403 plus 9498) (Line 94 above).....XXX		0	0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer; (E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.  
(a) Insert the number of L responses except for Canada and Other Alien.

**Sch. Y-Part 1  
NONE**

**Schedule Y-Part 1A  
NONE**

**Sch. Y-Pt. 1A  
NONE**

# The Order Of United Commercial Travelers Of America SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

**Explanations:**

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

**Bar Code:**



**NONE**

# The Order Of United Commercial Travelers Of America SCHEDULE A - VERIFICATION

## Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Current year change in encumbrances.....	0	0
4. Total gain (loss) on disposals.....	0	0
5. Deduct amounts received on disposals.....	0	0
6. Total foreign exchange change in book/adjusted carrying value.....	0	0
7. Deduct current year's other than temporary impairment recognized.....	0	0
8. Deduct current year's depreciation.....	0	0
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....	0	0
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

## SCHEDULE B - VERIFICATION

### Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	0	2,224,000
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	0	0
5. Unrealized valuation increase (decrease).....	0	0
6. Total gain (loss) on disposals.....	0	0
7. Deduct amounts received on disposals.....	0	2,224,000
8. Deduct amortization of premium and mortgage interest points and commitment fees.....	0	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....	0	0
10. Deduct current year's other than temporary impairment recognized.....	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Total valuation allowance.....	0	0
13. Subtotal (Line 11 plus Line 12).....	0	0
14. Deduct total nonadmitted amounts.....	0	0
15. Statement value at end of current period (Line 13 minus Line 14).....	0	0

## SCHEDULE BA - VERIFICATION

### Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	0	0
5. Unrealized valuation increase (decrease).....	0	0
6. Total gain (loss) on disposals.....	0	0
7. Deduct amounts received on disposals.....	0	0
8. Deduct amortization of premium and depreciation.....	0	0
9. Total foreign exchange change in book/adjusted carrying value.....	0	0
10. Deduct current year's other than temporary impairment recognized.....	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Deduct total nonadmitted amounts.....	0	0
13. Statement value at end of current period (Line 11 minus Line 12).....	0	0

NONE

## SCHEDULE D - VERIFICATION

### Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	16,570,876	15,384,368
2. Cost of bonds and stocks acquired.....	1,571,837	5,278,159
3. Accrual of discount.....	1,527	4,040
4. Unrealized valuation increase (decrease).....	(5,714)	1,824
5. Total gain (loss) on disposals.....	54,175	72,019
6. Deduct consideration for bonds and stocks disposed of.....	1,438,829	3,800,376
7. Deduct amortization of premium.....	24,598	90,963
8. Total foreign exchange change in book/adjusted carrying value.....	(154,058)	(278,195)
9. Deduct current year's other than temporary impairment recognized.....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	16,575,216	16,570,876
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	16,575,216	16,570,876

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

QS102

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. NAIC 1 (a).....	14,518,754	2,445,248	2,301,511	(155,245)	14,507,246	0	0	14,518,754
2. NAIC 2 (a).....	2,296,638	301,956	297,297	(27,597)	2,273,698	0	0	2,296,638
3. NAIC 3 (a).....	0	0	0	0	0	0	0	0
4. NAIC 4 (a).....	0	0	0	0	0	0	0	0
5. NAIC 5 (a).....	0	0	0	0	0	0	0	0
6. NAIC 6 (a).....	0	0	0	0	0	0	0	0
7. Total Bonds.....	16,815,392	2,747,204	2,598,808	(182,842)	16,780,944	0	0	16,815,392
<b>PREFERRED STOCK</b>								
8. NAIC 1.....	0	0	0	0	0	0	0	0
9. NAIC 2.....	0	0	0	0	0	0	0	0
10. NAIC 3.....	0	0	0	0	0	0	0	0
11. NAIC 4.....	0	0	0	0	0	0	0	0
12. NAIC 5.....	0	0	0	0	0	0	0	0
13. NAIC 6.....	0	0	0	0	0	0	0	0
14. Total Preferred Stock.....	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock.....	16,815,392	2,747,204	2,598,808	(182,842)	16,780,944	0	0	16,815,392

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:  
NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

**SCHEDULE DA - PART 1**

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999.....	.....205,728	.....XXX.....	.....205,728	.....2	.....0

**SCHEDULE DA - VERIFICATION**

Short-Term Investments

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	.....244,516	.....358,073
2. Cost of short-term investments acquired.....	.....1,175,366	.....11,654,883
3. Accrual of discount.....	.....0	.....869
4. Unrealized valuation increase (decrease).....	.....0	.....0
5. Total gain (loss) on disposals.....	.....0	.....0
6. Deduct consideration received on disposals.....	.....1,214,154	.....11,769,309
7. Deduct amortization of premium.....	.....0	.....0
8. Total foreign exchange change in book/adjusted carrying value.....	.....0	.....0
9. Deduct current year's other than temporary impairment recognized.....	.....0	.....0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	.....205,728	.....244,516
11. Deduct total nonadmitted amounts.....	.....0	.....0
12. Statement value at end of current period (Line 10 minus Line 11).....	.....205,728	.....244,516

**Sch. DB-Pt A-Verification**  
**NONE**

**Sch. DB-Pt B-Verification**  
**NONE**

**Sch. DB-Pt C-Sn 1**  
**NONE**

**Sch. DB-Pt C-Sn 2**  
**NONE**

**Sch. DB-Verification**  
**NONE**

**Sch. E-Verification**  
**NONE**

**Sch. A-Pt 2**  
**NONE**

**Sch. A-Pt 3**  
**NONE**

**Sch. B-Pt 2**  
**NONE**

**Sch. B-Pt 3**  
**NONE**

**Sch. BA-Pt 2**  
**NONE**

**Sch. BA-Pt 3**  
**NONE**

**SCHEDULE D - PART 3**

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
<b>Bonds - U.S. Special Revenue and Special Assessment</b>									
3128MJ UA 6	FHLMC G08576.....		03/19/2014	BANK OF AMERICA.....		125,293	125,000	280	1.....
31292S B3 3	FHLMC C09058.....		03/19/2014	BNP-MTGS.....		130,271	124,811	319	1.....
3199999	Total Bonds - U.S. Special Revenue and Special Assessment.....					255,564	249,811	599	XXX.....
<b>Bonds - Industrial and Miscellaneous</b>									
06406H BM 0	BANK OF NEW YORK MELLON.....		03/12/2014	KGSA.....		230,372	200,000	3,694	1FE.....
17305E DY 8	CCCIT 2007-A8 A8.....		03/25/2014	CITI-MTG.....		284,883	250,000	314	1FE.....
20030N AG 6	COMCAST CORP.....		01/09/2014	RAJA.....		109,370	100,000	399	1FE.....
254683 AC 9	DCENT 2007-A1 A1.....		01/09/2014	JPM-MTGS.....		286,455	250,000	1,138	1FE.....
26875P AH 4	EOG RESOURCES INC.....		03/25/2014	WELLSCORP.....		103,237	100,000	396	1FE.....
31428X AY 2	FEDEX CORP.....		02/14/2014	KEY MCDONNALD.....		101,263	100,000	456	2FE.....
581557 BE 4	MCKESSON CORP.....		03/05/2014	BANK OF AMERICA.....		100,000	100,000	0	2FE.....
448055 AK 9	HUSKY ENERGY INC.....		03/25/2014	US BANK.....		100,693	100,000	122	2FE.....
3899999	Total Bonds - Industrial and Miscellaneous.....					1,316,273	1,200,000	6,519	XXX.....
8399997	Total Bonds - Part 3.....					1,571,837	1,449,811	7,118	XXX.....
8399999	Total Bonds.....					1,571,837	1,449,811	7,118	XXX.....
9999999	Total Bonds, Preferred and Common Stocks.....					1,571,837	XXX.....	7,118	XXX.....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

QE04

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Identification	2 Description	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value At Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Desig- nation or Market Indicator (a)	
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.								
<b>Bonds - U.S. Government</b>																						
38378K DB 2	GNMA 2013-43 B.....		03/01/2014	MBS PMT.....		1,469	1,469	1,493	1,469	0	0	0	0	0	1,469	0	0	0	0	0	04/16/2039	1.....
912828 DM 9	US TREASURY N/B.....		01/10/2014	NOMURA SECURITIES COMPANY LTD		26,040	25,000	24,563	24,940	0	2	0	2	0	24,942	0	1,098	1,098	0	0	02/15/2015	1.....
912828 JE 1	US TREASURY INFL IX NB.....		03/20/2014	NOMURA SECURITIES COMPANY LTD		205,868	189,583	183,684	189,447	(5,714)	5	0	(5,709)	0	183,738	0	22,129	22,129	0	0	07/15/2018	1.....
0599999. Total Bonds - U.S. Government.....						233,377	216,052	209,740	215,856	(5,714)	7	0	(5,707)	0	210,149	0	23,227	23,227	0	0	07/15/2018	XXX... .XXX...
<b>Bonds - U.S. Special Revenue and Special Assessment</b>																						
3128M4 WK 5	FHLMC G03050.....		03/01/2014	MBS PMT.....		5,915	5,915	6,316	5,928	0	(13)	0	(13)	0	5,915	0	0	0	0	0	07/01/2037	1.....
3128M7 L4 6	FHLMC G05447.....		03/01/2014	MBS PMT.....		3,544	3,544	3,725	3,546	0	(3)	0	(3)	0	3,544	0	0	0	0	0	05/01/2039	1.....
3128M8 AV 6	FHLMC G06020.....		03/01/2014	MBS PMT.....		3,246	3,246	3,535	3,255	0	(9)	0	(9)	0	3,246	0	0	0	0	0	12/01/2039	1.....
3132GK F4 3	FHLMC Q04087.....		03/01/2014	MBS PMT.....		884	884	899	884	0	0	0	0	0	884	0	0	0	0	0	10/01/2041	1.....
3132GV L6 7	FHLMC Q09949.....		03/01/2014	MBS PMT.....		1,497	1,497	1,571	1,497	0	(1)	0	(1)	0	1,497	0	0	0	0	0	08/01/2042	1.....
3134G3 RV 4	FHLMC.....		03/21/2014	CALL at 100.000.....		375,000	375,000	376,267	375,374	0	(374)	0	(374)	0	375,000	0	0	0	0	0	09/21/2015	1.....
3138AW 4W 0	FNMA #AJ5336.....		03/01/2014	MBS PMT.....		3,284	3,284	3,394	3,286	0	(2)	0	(2)	0	3,284	0	0	0	0	0	11/01/2026	1.....
3138M2 A3 0	FNMA #AO9925.....		03/01/2014	MBS PMT.....		1,777	1,777	1,899	1,778	0	(1)	0	(1)	0	1,777	0	0	0	0	0	07/01/2042	1.....
31398Q ZS 9	FHLMC 3745 AV.....		03/01/2014	MBS PMT.....		5,928	5,928	6,449	5,935	0	(7)	0	(7)	0	5,928	0	0	0	0	0	09/15/2023	1.....
31417Y TT 4	FNMA #MA0561.....		03/01/2014	MBS PMT.....		2,731	2,731	2,841	2,731	0	(1)	0	(1)	0	2,731	0	0	0	0	0	11/01/2040	1.....
31418R GS 4	FNMA #AD3808.....		03/01/2014	MBS PMT.....		1,511	1,511	1,595	1,512	0	(1)	0	(1)	0	1,511	0	0	0	0	0	04/01/2040	1.....
31419G CZ 5	FNMA #AE5487.....		03/01/2014	MBS PMT.....		3,656	3,656	3,801	3,658	0	(3)	0	(3)	0	3,656	0	0	0	0	0	10/01/2025	1.....
3199999. Total Bonds - U.S. Special Revenue and Special Assessment.....						408,973	408,973	412,292	409,384	0	(415)	0	(415)	0	408,973	0	0	0	0	0	10/01/2025	XXX... .XXX...
<b>Bonds - Industrial and Miscellaneous</b>																						
478366 AZ 0	JOHNSON CONTROLS INC.....		03/06/2014	JP MORGAN.....		103,896	100,000	99,949	99,970	0	2	0	2	0	99,972	0	3,924	3,924	0	0	12/01/2016	2FE.....
742718 DA 4	PROCTER & GAMBLE CO.....		01/10/2014	KEY MCDONNARD.....		256,780	250,000	252,543	250,197	0	(11)	0	(11)	0	250,186	0	6,594	6,594	0	0	08/15/2014	1FE.....
88732J AW 8	TIME WARNER CABLE INC.....		02/13/2014	JP MORGAN.....		109,402	100,000	108,632	106,724	0	(131)	0	(131)	0	106,593	0	2,809	2,809	0	0	02/01/2020	2FE.....
92343V AL 8	VERIZON COMMUNICATIONS.....		03/17/2014	TENDER OFFER.....		103,222	90,000	91,440	90,769	0	(36)	0	(36)	0	90,732	0	12,490	12,490	0	0	02/15/2018	2FE.....
05565Q BJ 6	BP CAPITAL MARKETS PLC.....	R..	03/10/2014	MILLENNIUM.....		223,182	200,000	219,696	218,720	0	(670)	0	(670)	0	218,051	0	5,131	5,131	0	0	03/10/2019	1FE.....
3899999. Total Bonds - Industrial and Miscellaneous.....						796,482	740,000	772,260	766,380	0	(846)	0	(846)	0	765,534	0	30,948	30,948	0	0	03/10/2019	XXX... .XXX...
8399997. Total Bonds - Part 4.....						1,438,832	1,365,025	1,394,292	1,391,620	(5,714)	(1,254)	0	(6,968)	0	1,384,656	0	54,175	54,175	0	0	02/15/2018	XXX... .XXX...
8399999. Total Bonds.....						1,438,832	1,365,025	1,394,292	1,391,620	(5,714)	(1,254)	0	(6,968)	0	1,384,656	0	54,175	54,175	0	0	02/15/2018	XXX... .XXX...
9999999. Total Bonds, Preferred and Common Stocks.....						1,438,832	XXX.....	1,394,292	1,391,620	(5,714)	(1,254)	0	(6,968)	0	1,384,656	0	54,175	54,175	0	0	02/15/2018	XXX... .XXX...

QE05

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

**Sch. DB-Pt A-Sn 1  
NONE**

**Sch. DB-Pt A-Sn 1-Footer A  
NONE**

**Sch. DB-Pt A-Sn 1-Footer B  
NONE**

**Sch. DB-Pt B-Sn 1  
NONE**

**Sch. DB-Pt B-Sn 1-Footer A  
NONE**

**Sch. DB-Pt B-Sn 1-Footer B  
NONE**

**Sch. DB-Pt B-Sn 1B-Broker List  
NONE**

**Sch. DB-Pt D-Sn 1  
NONE**

**Sch. DB-Pt D-Sn 2  
NONE**

**Sch. DL-Pt. 1  
NONE**

**Sch. DL-Pt. 2  
NONE**

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
<b>Open Depositories</b>								
KEY BANK..... CLEVELAND, OH USA.....	.....	.....0.000	.....0	.....0	.....256,916	.....267,464	.....1,085,177	XXX..
MODERN WOODMEN..... ROCK ISLAND, IL USA.....	.....	.....0.000	.....1,686	.....0	.....458,314	.....(34,574)	.....(164,947)	XXX..
ROYAL BANK..... CALGARY, AB CANADA.....	.....	.....0.000	.....0	.....0	.....55,886	.....57,403	.....23,529	XXX..
RBC DEXIA..... TORONTO, ON CANADA.....	.....	.....0.000	.....0	.....0	.....65,337	.....75,581	.....88,603	XXX..
0199999. Total Open Depositories.....	...XXX.....	...XXX.....	.....1,686	.....0	.....836,453	.....365,874	.....1,032,362	XXX..
0399999. Total Cash on Deposit.....	...XXX.....	...XXX.....	.....1,686	.....0	.....836,453	.....365,874	.....1,032,362	XXX..
0499999. Cash in Society's Office.....	...XXX.....	...XXX.....	.....XXX.....	.....XXX.....	.....2,135	.....2,136	.....2,136	XXX..
0599999. Total Cash.....	...XXX.....	...XXX.....	.....1,686	.....0	.....838,588	.....368,010	.....1,034,498	XXX..

### SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
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**NONE**