



QUARTERLY STATEMENT

AS OF MARCH 31, 2014
OF THE CONDITION AND AFFAIRS OF THE

Ohio Indemnity Company

NAIC Group Code 00000 (Current Period) , 00000 (Prior Period) NAIC Company Code 26565 Employer's ID Number 31-0620146

Organized under the Laws of Ohio , State of Domicile or Port of Entry Ohio

Country of Domicile United States

Incorporated/Organized 02/11/1956 Commenced Business 07/24/1956

Statutory Home Office 250 E. Broad 7th floor , Columbus, OH, US 43215-0000
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 250 E. Broad 7th Floor Columbus, OH, US 43215-0000 614-228-2800
(Street and Number) (City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 250 E. Broad 7th Floor , Columbus, OH, US 43215-0000
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 250 E. Broad 7th floor Columbus, OH, US 43215-0000 614-228-2800
(Street and Number) (City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address www.ohioindemnity.com

Statutory Statement Contact Matt C Nolan 614-220-5207
(Name) (Area Code) (Telephone Number) (Extension)

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(E-Mail Address) (Fax Number)

OFFICERS

Name	Title	Name	Title
<u>John Scott Sokol</u>	<u>CEO and President</u>	<u>Matthew Christopher Nolan</u>	<u>Vice President, CFO, Treasurer and Secretary</u>

OTHER OFFICERS

<u>Daniel John Stephan</u>	<u>Senior Vice President</u>	<u>Stephen John Toth</u>	<u>Vice President</u>
<u>Margaret Ann Noreen</u>	<u>Vice President</u>		

DIRECTORS OR TRUSTEES

<u>Kenton Robert Bowen</u>	<u>Ann Marie LoConti</u>	<u>Robert W Price</u>	<u>John Scott Sokol</u>
<u>Matthew Douglas Walter</u>			

State of Ohio

County of Franklin ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

John Scott Sokol
CEO and President

Matthew Christopher Nolan
Vice President, CFO, Treasurer and Secretary

Matthew Christopher Nolan
Vice President, CFO, Treasurer and Secretary

a. Is this an original filing? Yes [X] No []

Subscribed and sworn to before me this 28th day of April, 2014

- b. If no:
1. State the amendment number _____
 2. Date filed _____
 3. Number of pages attached _____

Gary M. Dillard, Notary
1/08/2017

STATEMENT AS OF MARCH 31, 2014 OF THE Ohio Indemnity Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	89,250,575		89,250,575	85,228,760
2. Stocks:				
2.1 Preferred stocks	4,559,768		4,559,768	5,911,686
2.2 Common stocks	19,570,913		19,570,913	17,820,977
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$4,537,410), cash equivalents (\$0) and short-term investments (\$2,147,524)	6,684,934		6,684,934	10,791,010
6. Contract loans (including \$ premium notes)			0	0
7. Derivatives			0	0
8. Other invested assets	0		0	0
9. Receivables for securities			0	714,834
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	120,066,190	0	120,066,190	120,467,267
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	1,127,278		1,127,278	1,214,947
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	7,704,132	44,772	7,659,360	6,845,985
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)			0	0
15.3 Accrued retrospective premiums			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	2,971,965		2,971,965	2,358,705
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	0
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon			0	0
18.2 Net deferred tax asset	2,521,225		2,521,225	2,310,718
19. Guaranty funds receivable or on deposit			0	0
20. Electronic data processing equipment and software	76,784	76,784	0	0
21. Furniture and equipment, including health care delivery assets (\$)			0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates			0	0
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other-than-invested assets	388,680	53,349	335,331	127,927
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	134,856,254	174,905	134,681,349	133,325,549
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	134,856,254	174,905	134,681,349	133,325,549
DETAILS OF WRITE-INS				
1101.			0	0
1102.			0	0
1103.			0	0
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)	0	0	0	0
2501. Other Accounts Receivable			0	0
2502. Deferred Expenses	53,349	53,349	0	0
2503. Deposits	335,331	0	335,331	127,927
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	388,680	53,349	335,331	127,927

STATEMENT AS OF MARCH 31, 2014 OF THE Ohio Indemnity Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$3,645,508)	11,097,701	11,024,198
2. Reinsurance payable on paid losses and loss adjustment expenses		0
3. Loss adjustment expenses	162,470	322,524
4. Commissions payable, contingent commissions and other similar charges	4,565,211	4,841,600
5. Other expenses (excluding taxes, licenses and fees)	1,026,579	1,645,401
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	(159,948)	520,177
7.1 Current federal and foreign income taxes (including \$ on realized capital gains (losses))	719,176	713,107
7.2 Net deferred tax liability		0
8. Borrowed money \$ and interest thereon \$		0
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$85,115,292 and including warranty reserves of \$81,608 and accrued accident and health experience rating refunds including \$0 for medical loss ratio rebate per the Public Health Service Act)	57,910,527	50,346,217
10. Advance premium		0
11. Dividends declared and unpaid:		
11.1 Stockholders		0
11.2 Policyholders		0
12. Ceded reinsurance premiums payable (net of ceding commissions)	5,360,333	4,800,379
13. Funds held by company under reinsurance treaties	1,417,578	1,302,277
14. Amounts withheld or retained by company for account of others	5,014,309	6,083,767
15. Remittances and items not allocated		0
16. Provision for reinsurance (including \$ certified)		0
17. Net adjustments in assets and liabilities due to foreign exchange rates		0
18. Drafts outstanding		0
19. Payable to parent, subsidiaries and affiliates	768,342	375,647
20. Derivatives		0
21. Payable for securities		0
22. Payable for securities lending		0
23. Liability for amounts held under uninsured plans		0
24. Capital notes \$ and interest thereon \$		0
25. Aggregate write-ins for liabilities	0	6,125,725
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	87,882,278	88,101,019
27. Protected cell liabilities		0
28. Total liabilities (Lines 26 and 27)	87,882,278	88,101,019
29. Aggregate write-ins for special surplus funds	0	0
30. Common capital stock	3,000,746	3,000,746
31. Preferred capital stock		0
32. Aggregate write-ins for other than special surplus funds	0	0
33. Surplus notes		0
34. Gross paid in and contributed surplus	8,199,503	8,199,503
35. Unassigned funds (surplus)	35,598,822	34,024,281
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		0
36.2 shares preferred (value included in Line 31 \$)		0
37. Surplus as regards policyholders (Lines 29 to 35, less 36)	46,799,071	45,224,530
38. Totals (Page 2, Line 28, Col. 3)	134,681,349	133,325,549
DETAILS OF WRITE-INS		
2501. Reserve for Rate Credits and Retrospective Adjustment Based on Experience.....		6,125,725
2502.		0
2503.		0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	0	6,125,725
2901.		0
2902.		0
2903.		0
2998. Summary of remaining write-ins for Line 29 from overflow page	0	0
2999. Totals (Lines 2901 through 2903 plus 2998) (Line 29 above)	0	0
3201.		0
3202.		0
3203.		0
3298. Summary of remaining write-ins for Line 32 from overflow page	0	0
3299. Totals (Lines 3201 through 3203 plus 3298) (Line 32 above)	0	0

STATEMENT AS OF MARCH 31, 2014 OF THE Ohio Indemnity Company

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 25,785,343)	24,541,177	20,841,708	92,208,436
1.2 Assumed (written \$ 2,384,751)	2,164,445	1,852,428	8,064,693
1.3 Ceded (written \$ 14,758,998)	14,733,111	11,780,144	53,603,830
1.4 Net (written \$ 13,411,096)	11,972,511	10,913,992	46,669,299
DEDUCTIONS:			
2. Losses incurred (current accident year \$ 5,500,552):			
2.1 Direct	9,440,857	7,228,813	30,878,607
2.2 Assumed	585,601	469,794	1,578,457
2.3 Ceded	6,215,884	4,690,734	21,504,129
2.4 Net	3,810,574	3,007,873	10,952,935
3. Loss adjustment expenses incurred	138,372	154,503	1,255,939
4. Other underwriting expenses incurred	7,305,864	6,369,121	25,991,786
5. Aggregate write-ins for underwriting deductions	0	0	0
6. Total underwriting deductions (Lines 2 through 5)	11,254,810	9,531,497	38,200,660
7. Net income of protected cells	0	0	0
8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7)	717,701	1,382,495	8,468,639
INVESTMENT INCOME			
9. Net investment income earned	1,160,418	834,048	3,197,305
10. Net realized capital gains (losses) less capital gains tax of \$ 95,000	243,485	6,272	648,981
11. Net investment gain (loss) (Lines 9 + 10)	1,403,903	840,320	3,846,286
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$)	0	0	0
13. Finance and service charges not included in premiums	0	0	0
14. Aggregate write-ins for miscellaneous income	0	2,748	3,341
15. Total other income (Lines 12 through 14)	0	2,748	3,341
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	2,121,604	2,225,563	12,318,266
17. Dividends to policyholders	0	0	0
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	2,121,604	2,225,563	12,318,266
19. Federal and foreign income taxes incurred	624,176	820,729	3,569,087
20. Net income (Line 18 minus Line 19)(to Line 22)	1,497,428	1,404,834	8,749,179
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	45,224,530	45,188,558	45,188,558
22. Net income (from Line 20)	1,497,428	1,404,834	8,749,179
23. Net transfers (to) from Protected Cell accounts	0	0	0
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$ (79,197)	(153,734)	554,924	955,588
25. Change in net unrealized foreign exchange capital gain (loss)	0	0	0
26. Change in net deferred income tax	131,310	185,955	384,131
27. Change in nonadmitted assets	99,537	19,185	(52,926)
28. Change in provision for reinsurance	0	0	0
29. Change in surplus notes	0	0	0
30. Surplus (contributed to) withdrawn from protected cells	0	0	0
31. Cumulative effect of changes in accounting principles	0	0	0
32. Capital changes:			
32.1 Paid in	0	0	0
32.2 Transferred from surplus (Stock Dividend)	0	0	0
32.3 Transferred to surplus	0	0	0
33. Surplus adjustments:			
33.1 Paid in	0	0	0
33.2 Transferred to capital (Stock Dividend)	0	0	0
33.3 Transferred from capital	0	0	0
34. Net remittances from or (to) Home Office	0	0	0
35. Dividends to stockholders	0	0	(10,000,000)
36. Change in treasury stock	0	0	0
37. Aggregate write-ins for gains and losses in surplus	0	0	0
38. Change in surplus as regards policyholders (Lines 22 through 37)	1,574,541	2,164,898	35,972
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	46,799,071	47,353,456	45,224,530
DETAILS OF WRITE-INS			
0501.	0	0	0
0502.	0	0	0
0503.	0	0	0
0598. Summary of remaining write-ins for Line 5 from overflow page	0	0	0
0599. TOTALS (Lines 0501 through 0503 plus 0598) (Line 5 above)	0	0	0
1401. Settlement of prior year reserves	0	0	0
1402. Miscellaneous income	0	2,901	3,494
1403. Interest expense	0	(153)	(153)
1498. Summary of remaining write-ins for Line 14 from overflow page	0	0	0
1499. TOTALS (Lines 1401 through 1403 plus 1498) (Line 14 above)	0	2,748	3,341
3701. Surplus Correction	0	0	0
3702.	0	0	0
3703.	0	0	0
3798. Summary of remaining write-ins for Line 37 from overflow page	0	0	0
3799. TOTALS (Lines 3701 through 3703 plus 3798) (Line 37 above)	0	0	0

STATEMENT AS OF MARCH 31, 2014 OF THE Ohio Indemnity Company

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance.....	13,237,313	14,151,514	55,151,550
2. Net investment income.....	1,248,087	961,200	3,779,483
3. Miscellaneous income.....	0	2,748	3,341
4. Total (Lines 1 to 3).....	14,485,400	15,115,462	58,934,374
5. Benefit and loss related payments.....	4,350,331	3,662,197	12,016,819
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions.....	9,123,873	5,610,342	23,997,816
8. Dividends paid to policyholders.....	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses).....	713,107	1,817,753	5,008,057
10. Total (Lines 5 through 9).....	14,187,311	11,090,292	41,022,692
11. Net cash from operations (Line 4 minus Line 10).....	298,089	4,025,170	17,911,682
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	1,022,493	3,295,102	10,437,820
12.2 Stocks.....	12,936,571	19,615,764	84,243,984
12.3 Mortgage loans.....	0	0	0
12.4 Real estate.....	0	0	0
12.5 Other invested assets.....	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	0	0	0
12.7 Miscellaneous proceeds.....	714,835	5,780,755	0
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	14,673,899	28,691,621	94,681,804
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	5,695,910	10,405,761	20,954,110
13.2 Stocks.....	12,830,954	37,930,389	95,112,076
13.3 Mortgage loans.....	0	0	0
13.4 Real estate.....	0	0	0
13.5 Other invested assets.....	0	0	0
13.6 Miscellaneous applications.....	0	0	214,836
13.7 Total investments acquired (Lines 13.1 to 13.6).....	18,526,864	48,336,150	116,281,022
14. Net increase (or decrease) in contract loans and premium notes.....	0	0	0
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	(3,852,966)	(19,644,529)	(21,599,218)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0	0
16.3 Borrowed funds.....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	0	0	0
16.5 Dividends to stockholders.....	0	0	10,000,000
16.6 Other cash provided (applied).....	(551,200)	634,348	1,173,157
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6).....	(551,200)	634,348	(8,826,843)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17).....	(4,106,077)	(14,985,011)	(12,514,380)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	10,791,010	23,305,390	23,305,390
19.2 End of period (Line 18 plus Line 19.1).....	6,684,934	8,320,379	10,791,010

NOTES TO FINANCIAL STATEMENTS

SECTION A

1. Summary of Significant Accounting Policies:

A. Accounting Practices:

The financial statements of Ohio Indemnity Company ("the Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department ("the Department").

The Department recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual has been adopted as a component of prescribed or permitted practices by the state of Ohio.

The following table is a reconciliation of differences between NAIC Statutory Accounting Principle (SAP) basis to company state basis by the Department as of March 31, 2014 and December 31, 2013:

	<u>State of Domicile</u>	<u>2014</u>	<u>2013</u>
<u>NET INCOME</u>			
Company state basis (Page 4, Line 20, Columns 1 & 3)	OH	\$ 1,497,428	\$ 8,749,179
NAIC SAP basis		\$ <u>1,497,428</u>	\$ <u>8,749,179</u>
<u>SURPLUS</u>			
Company state basis (Page 3, Line 37, Columns 1 & 2)	OH	\$ 46,799,071	\$ 45,224,530
NAIC SAP basis		\$ <u>46,799,071</u>	\$ <u>45,224,530</u>

B. Use of Estimates in the Preparation of the Financial Statements:

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities as of the date of the financial statements and revenue and expenses for the period then ended. It also requires estimates in the disclosure of contingent assets and liabilities at the date of the financial statements. Actual results could differ materially from these estimates.

C. Accounting Policy:

Ohio Indemnity's insurance premiums are earned over the terms of the related insurance policies and reinsurance contracts. For certain of our lender service products, premiums are earned over the contract period in proportion to the amount of insurance protection provided as the amount of insurance protection declines according to a predetermined schedule. For all other products, premiums are earned pro rata over the contract period. The portion of premiums written applicable to the unexpired portion of insurance policies is recorded in the balance sheet as unearned premiums.

Certain lender service policies are eligible for premium adjustments based on loss experience. For certain policies, return premiums are calculated and settled on an annual basis. Certain other policies are eligible for an experience rating adjustment that is calculated and adjusted from period to period and settled upon cancellation of the policy. These balances are presented in the accompanying balance sheet as unearned premiums.

SSAP No. 65, "Property and Casualty Contracts," requires a separate test for unearned premiums for policies with coverage periods equal to or in excess of thirteen months. Depending on the results of this test, a reporting entity may be required to record additional unearned premiums on a statutory basis that are not recorded on a GAAP basis. As of March 31, 2014 and December 31, 2013, we recorded \$609,365 and \$429,849, respectively, of additional unearned premiums under SSAP No. 65 for our GAP product line.

Expenses incurred in connection with acquiring new insurance business, including such acquisition costs as sales commissions, are charged to operations as incurred. Expenses incurred are reduced for ceding commissions received or receivable.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments are stated at amortized cost. Money market investments are reflected at cost.
- (2) Bonds not backed by other loans are stated at amortized value using the scientific interest method.
- (3) Redeemable preferred stocks are stated at amortized cost.
- (4) Common stocks, non-redeemable preferred stocks and mutual funds are stated at market values based upon prices prescribed by the NAIC.
- (5) Realized gains and losses on disposal of investments are determined by the specific identification method and are included in investment income. The carrying value of investments is revised and the amount of revision is charged to net realized losses on investments when management determines that a decline in the value of an investment is other-than-temporary.

We continually monitor the difference between the book value and the estimated fair value of our investments, which involves judgment as to whether declines in value are temporary in nature. If we believe the decline in any investment is "other-than-temporarily impaired," we record the decline as a realized loss through the income statement. If our judgment changes in the future, we may ultimately record a realized loss for a security after having originally concluded that the decline in value was temporary. We begin to monitor a security for other-than-temporary impairment when its fair value to book value ratio falls below 80%. Our assessment as to whether a security is other-than-temporarily impaired depends on, among other things: (1) the length of time and extent to which the estimated fair value has been less than book value; (2) whether the decline appears to be related to general market or industry conditions or is issuer specific; (3) our current judgment as to the financial condition and future prospects of the entity that issued the investment security; and (4) our intent to sell the security or the likelihood that we will be required to sell the security before its anticipated recovery.

NOTES TO FINANCIAL STATEMENTS

(6) Unpaid losses and loss adjustment expenses ("LAE") include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined.

Assumed reinsurance is a line of business with inherent volatility. Since the length of time required for the losses to be reported through the reinsurance system can be quite long, unexpected events are more difficult to predict. Ultimate loss experience for assumed reinsurance is based primarily on reports received by the Company from the underlying ceding insurers.

2. Accounting Changes and Corrections of Errors: Not applicable

3. Business Combinations and Goodwill: Not applicable.

4. Discontinued Operations: Not applicable.

5. Investments:

A. Mortgage Loans: Not applicable.

B. Debt Restructuring: Not applicable.

C. Reverse Mortgages: Not applicable.

D. Loan-Backed Securities: Not applicable.

E. Repurchase Agreements: Not applicable.

F. Real Estate: Not applicable

G. Low Income Housing credit: Not applicable

H. Restricted assets:

1. Restricted assets(including pledged)

Restricted Asset Category	Gross Restricted					6	7	8	Percentage	
	Current Year								9	10
	1	2	3	4	5					
Total General Account (G/A)	G/A Supporting Protected Cell Account Activity (a)	Total Protected Cell Account Restricted Assets	Protected Cell Account Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Current Year Admitted Restricted	Gross Restricted to Total Assets	Admitted Restricted to Total Admitted Assets	
a. Subject to contractual obligation for which liability is not shown	\$	\$	\$	\$	\$ 0.00	\$	\$ 0.00	\$	0.0	0.0
b. Collateral held under security lending agreements					0.00		0.00		0.0	0.0
c. Subject to repurchase agreements					0.00		0.00		0.0	0.0
d. Subject to reverse repurchase agreements					0.00		0.00		0.0	0.0
e. Subject to dollar repurchase agreements					0.00		0.00		0.0	0.0
f. Subject to dollar reverse repurchase agreements					0.00		0.00		0.0	0.0
g. Placed under option contracts					0.00		0.00		0.0	0.0
h. Letter stock or securities restricted as to sale – excluding FHLB capital stock					0.00		0.00		0.0	0.0
i. FHLB capital stock					0.00		0.00		0.0	0.0
j. On deposit with states	5,862,395				5,862,395	6,261,892	(399,497)	5,862,395	4.35	4.35
k. On deposit with other regulatory bodies					0.00		0.00		0.0	0.0
l. Pledged as collateral to FHLB (including assets backing funding agreements)					0.00		0.00		0.0	0.0
m. Pledged as collateral not captured in other categories					0.00		0.00		0.0	0.0
n. Other restricted assets									0.0	0.0
o. Total Restricted Assets	\$ 5,862,395	\$ 0.00	\$ 0.00	\$ 0.00	\$ 5,862,395	\$ 6,261,892	\$ (399,497)	\$ 5,862,395	4.35	4.35

(a) Subset of column 1

(b) Subset of column 3

2. Detail of Assets Pledged as Collateral Not Captured in Other Categories (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate): NONE
3. Detail of Other Restricted Assets (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate): NONE

NOTES TO FINANCIAL STATEMENTS

I. Working Capital Finance Investments:

(2) Aggregate book/adjusted carrying value maturity distribution on the underlying working capital programs: Not applicable

(3) Events of default of working capital finance investments: Not applicable

6. Joint Ventures, Partnerships and Limited Liability Companies: Not applicable.

7. Investment Income:

A. Accrued Investment Income: The Company non-admits investment income due and accrued if amounts are not received within 15 days of the settlement date.

B. Amounts Nonadmitted: Not applicable.

8. Derivative Instruments: Not applicable.

9. Income Taxes:

A. The components of the net deferred tax assets/liability at March 31, 2014 and December 31, 2013 were as follows:

		03/31/2014		
		(1)	(2)	(3)
		Ordinary	Capital	(Col 1+2) Total
1.	(a) Gross Deferred Tax Assets	\$ 3,454,310	\$ 140,029	\$ 3,594,339
	(b) Statutory Valuation Allowance Adjustments	\$	\$	\$
	(c) Adjusted Gross Deferred Tax Assets (1a - 1b)	\$ 3,454,310	\$ 140,029	\$ 3,594,339
	(d) Deferred Tax Assets Nonadmitted	\$	\$	\$
	(e) Subtotal Net Admitted Deferred Tax Asset (1c - 1d)	\$ 3,454,310	\$ 140,029	\$ 3,594,339
	(f) Deferred Tax Liabilities	\$ 65,493	\$ 1,007,621	\$ 1,073,114
	(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e - 1f)	\$ 3,388,817	\$ (867,592)	\$ 2,521,225
		12/31/2013		
		(4)	(5)	(6)
		Ordinary	Capital	(Col 4+5) Total
	(a) Gross Deferred Tax Assets	\$ 3,306,011	\$ 160,114	\$ 3,466,125
	(b) Statutory Valuation Allowance Adjustments	\$	\$	\$
	(c) Adjusted Gross Deferred Tax Assets (1a - 1b)	\$ 3,306,011	\$ 160,114	\$ 3,466,125
	(d) Deferred Tax Assets Nonadmitted	\$	\$	\$
	(e) Subtotal Net Admitted Deferred Tax Asset (1c - 1d)	\$ 3,306,011	\$ 160,114	\$ 3,466,125
	(f) Deferred Tax Liabilities	\$ 68,589	\$ 1,086,818	\$ 1,155,407
	(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e - 1f)	\$ 3,237,422	\$ (926,704)	\$ 2,310,718
		Change		
		(7)	(8)	(9)
		(Col 1-4) Ordinary	(Col 2-5) Capital	(Col 7+8) Total
	(a) Gross Deferred Tax Assets	\$ 148,299	\$ (20,085)	\$ 128,214
	(b) Statutory Valuation Allowance Adjustments	\$	\$	\$
	(c) Adjusted Gross Deferred Tax Assets (1a - 1b)	\$ 148,299	\$ (20,085)	\$ 128,214
	(d) Deferred Tax Assets Nonadmitted	\$	\$	\$
	(e) Subtotal Net Admitted Deferred Tax Asset (1c - 1d)	\$ 148,299	\$ (20,085)	\$ 128,214
	(f) Deferred Tax Liabilities	\$ (3,096)	\$ (79,197)	\$ (82,293)
	(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e - 1f)	\$ 151,395	\$ 59,112	\$ 210,507
2.				
		03/31/2014		
		(1)	(2)	(3)
		Ordinary	Capital	(Col 1+2) Total
	Admission Calculation Components SSAP No. 101			
	(a) Federal Income Taxes Paid In Prior Years Recoverable Through Loss Carrybacks.	\$ 2,112,998	\$	\$ 2,112,998
	(b) Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The Lesser of 2(b)1 and 2(b)2 Below)	\$ (664,887)	\$	\$ (664,887)
	1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date.	\$ 3,594,339	\$	\$ 3,594,339
	2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold.	XXX	XXX	\$ 6,641,677
	(c) Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities.	\$ 65,493	\$ 1,007,621	\$ 1,073,114
	(d) Deferred Tax Assets Admitted as the result of application of SSAP No. 101.	\$	\$	\$
	Total (2(a) + 2(b) + 2(c))	\$ 1,513,604	\$ 1,007,621	\$ 2,521,225
		12/31/2013		
		(4)	(5)	(6)
		Ordinary	Capital	(Col 4+5) Total
	(a) Federal Income Taxes Paid In Prior Years Recoverable Through	\$ 1,984,784	\$	\$ 1,984,784

NOTES TO FINANCIAL STATEMENTS

Loss Carrybacks.

(b) Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The Lesser of 2(b)1 and 2(b)2 Below)	\$.....(829,473)	\$.....	\$.....(829,473)
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date.	\$.....3,466,125	\$.....	\$.....3,466,125
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold.	XXX	XXX	\$.....6,437,072
(c) Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities.	\$.....68,589	\$.....1,086,818	\$.....1,155,407
(d) Deferred Tax Assets Admitted as the result of application of SSAP No. 101.			
Total (2(a) + 2(b) + 2(c))	\$.....1,223,900	\$.....1,086,818	\$.....2,310,718

Change		
(7)	(8)	(9)
(Col 1-4) Ordinary	(Col 2-5) Capital	(Col 7+8) Total

(a) Federal Income Taxes Paid In Prior Years Recoverable Through Loss Carrybacks.	\$.....128,214	\$.....	\$.....128,214
(b) Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The Lesser of 2(b)1 and 2(b)2 Below)	\$.....164,586	\$.....	\$.....164,586
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date.	\$.....128,214	\$.....	\$.....128,214
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold.	XXX	XXX	\$.....204,605
(c) Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities.	\$.....(3,096)	\$.....(79,197)	\$.....(82,293)
(d) Deferred Tax Assets Admitted as the result of application of SSAP No. 101.			
Total (2(a) + 2(b) + 2(c))	\$.....289,704	\$.....(79,197)	\$.....210,507

3.

2014	2013
------	------

(a) Ratio Percentage Used To Determine Recovery Period And Threshold Limitation Amount.	.....15.00	.....15.00
(b) Amount Of Adjusted Capital And Surplus Used To Determine Recovery Period And Threshold Limitation In 2(b)2 Above.	\$.....44,277,846	\$.....42,913,812

4.

03/31/2014	
(1)	(2)
Ordinary	Capital

Impact of Tax-Planning Strategies

(a) Determination Of Adjusted Gross Deferred Tax Assets And Net Admitted Deferred Tax Assets, By Tax Character As A Percentage.		
1. Adjusted Gross DTAs Amount From Note 9A1(c)	.....3,454,310	.....140,029
2. Percentage Of Adjusted Gross DTAs By Tax Character Attributable To The Impact Of Tax Planning Strategies		
3. Net Admitted Adjusted Gross DTAs Amount From Note 9A1(e)	.....3,454,310	.....140,029
4. Percentage Of Net Admitted Adjusted Gross DTAs By Tax Character Admitted Because Of The Impact Of Tax Planning Strategies		

12/31/2013	
(3)	(4)
Ordinary	Capital

(a) Determination Of Adjusted Gross Deferred Tax Assets And Net Admitted Deferred Tax Assets, By Tax Character As A Percentage.		
1. Adjusted Gross DTAs Amount From Note 9A1(c)	.....3,306,011	.....160,114
2. Percentage Of Adjusted Gross DTAs By Tax Character Attributable To The Impact Of Tax Planning Strategies		
3. Net Admitted Adjusted Gross DTAs Amount From Note 9A1(e)	.....3,306,011	.....160,114
4. Percentage Of Net Admitted Adjusted Gross DTAs By Tax Character Admitted Because Of The Impact Of Tax Planning Strategies		

Change	
(5)	(6)
(Col 1-3) Ordinary	(Col 2-4) Capital

(a) Determination Of Adjusted Gross Deferred Tax Assets And Net Admitted Deferred Tax Assets, By Tax Character As A Percentage.		
1. Adjusted Gross DTAs Amount From Note 9A1(c)	.....148,299	.....(20,085)
2. Percentage Of Adjusted Gross DTAs By Tax Character Attributable To The Impact Of Tax Planning Strategies		
3. Net Admitted Adjusted Gross DTAs Amount From Note 9A1(e)	.....148,299	.....(20,085)
4. Percentage Of Net Admitted Adjusted Gross DTAs By Tax Character Admitted Because Of The Impact Of Tax Planning Strategies		

(b) Does the Company's tax-planning strategies include the use of reinsurance? Yes..... No.....X.....

B. Unrecognized deferred tax liabilities: Not applicable

NOTES TO FINANCIAL STATEMENTS

C. Current income taxes incurred consists of the following major components:

	(1)	(2)	(3)
	03/31/2014	12/31/2013	(Col 1-2) Change
1. Current Income Tax			
(a) Federal	\$ 624,176	\$ 3,569,087	\$ (2,944,911)
(b) Foreign	\$	\$	\$
(c) Subtotal	\$ 624,176	\$ 3,569,087	\$ (2,944,911)
(d) Federal income tax on net capital gains	\$ 95,000	\$ 334,324	\$ (239,324)
(e) Utilization of capital loss carry-forwards	\$	\$	\$
(f) Other	\$	\$	\$
(g) Federal and foreign income taxes incurred	\$	\$ 3,903,411	\$ (3,184,235)
2. Deferred Tax Assets:			
(a) Ordinary			
(1) Discounting of unpaid losses	\$	\$	\$
(2) Unearned premium reserve	\$ 3,262,462	\$ 3,115,424	\$ 147,038
(3) Policyholder reserves	\$ 191,423	\$ 190,173	\$ 1,250
(4) Investments	\$	\$	\$
(5) Deferred acquisition costs	\$	\$	\$
(6) Policyholder dividends accrual	\$	\$	\$
(7) Fixed assets	\$	\$	\$
(8) Compensation and benefits accrual	\$	\$	\$
(9) Pension accrual	\$	\$	\$
(10) Receivables - nonadmitted	\$	\$	\$
(11) Net operating loss carry-forward	\$	\$	\$
(12) Tax credit carry-forward	\$	\$	\$
(13) Other (including items <5% of total ordinary tax assets)	\$ 425	\$ 414	\$ 11
(99) Subtotal	\$ 3,454,310	\$ 3,306,011	\$ 148,299
(b) Statutory valuation allowance adjustment	\$	\$	\$
(c) Nonadmitted	\$	\$	\$
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	\$ 3,454,310	\$ 3,306,011	\$ 148,299
(e) Capital:			
(1) Investments	\$ 140,029	\$ 160,114	\$ (20,085)
(2) Net capital loss carry-forward	\$	\$	\$
(3) Real estate	\$	\$	\$
(4) Other (including items <5% of total capital tax assets)	\$	\$	\$
(99) Subtotal	\$ 140,029	\$ 160,114	\$ (20,085)
(f) Statutory valuation allowance adjustment	\$	\$	\$
(g) Nonadmitted	\$	\$	\$
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)	\$ 140,029	\$ 160,114	\$ (20,085)
(i) Admitted deferred tax assets (2d + 2h)	\$ 3,594,339	\$ 3,466,125	\$ 128,214
3. Deferred Tax Liabilities:			
(a) Ordinary			
(1) Investments	\$ 14,651	\$ 14,470	\$ 181
(2) Fixed assets	\$	\$	\$
(3) Deferred and uncollected premium	\$	\$	\$
(4) Policyholder reserves	\$	\$	\$
(5) Other (including items <5% of total ordinary tax liabilities)	\$ 50,842	\$ 54,119	\$ (3,277)
(99) Subtotal	\$ 65,493	\$ 68,589	\$ (3,096)
(b) Capital:			
(1) Investments	\$ 1,007,621	\$ 1,086,818	\$ (79,197)
(2) Real estate	\$	\$	\$
(3) Other (including items <5% of total capital tax liabilities)	\$	\$	\$
(99) Subtotal	\$ 1,007,621	\$ 1,086,818	\$ (79,197)
(c) Deferred tax liabilities (3a99 + 3b99)	\$ 1,073,114	\$ 1,155,407	\$ (82,293)
4. Net deferred tax assets/liabilities (2i - 3c)	\$ 2,521,225	\$ 2,310,718	\$ 210,507

D. Federal income tax expense differs from the amount computed by applying the normal tax rate of 34% to income before federal income tax as follows:

	March 31, 2014	March 31, 2013
Expected federal income tax expense	\$ 753,645	\$ 740,275
Change in unearned premium reserves	161,580	237,662
Book over capital gains (losses)	(20,085)	(34,000)
Book over tax reserves	1,250	(2,764)
Tax exempt interest and dividends received deduction	(207,247)	(187,000)
Other	30,032	18,282
Federal income tax expense	\$ 719,176	\$ 772,455

E. Operating Loss and Tax Credit Carryforwards

(1) At March 31, 2014, the Company had \$0 of net operating loss carryforward. The Company also had \$0 alternative minimum tax credit at March 31, 2014.

NOTES TO FINANCIAL STATEMENTS

(2) The following is income tax expense for 2014, 2013 and 2012 that is available for recoupement in the event of future net losses:

2014 (current year)	\$ 719,176
2013 (current - 1)	3,903,411
2012 (current - 2)	4,550,257

F. Consolidated Federal Income Tax Return:

(1) The Company's federal income tax return is consolidated with the following entities:

Bancinsurance Corporation.

(2) The Company files a consolidated federal income tax return with its parent, Bancinsurance Corporation. The Company has a tax sharing agreement, as approved by the Board of Directors, with its parent whereby federal income tax expense is determined as if the Company filed a separate federal income tax return and payments for this liability are made to the parent.

10. Information Concerning Parent, Subsidiaries and Affiliates:

A. Ohio Indemnity is a wholly-owned subsidiary of Bancinsurance Corporation, an insurance holding company domiciled in the State of Ohio. See Schedule Y, Part 1 Organizational Chart.

B. The Company has no investment in parent or affiliates. The Company has no subsidiaries or affiliated insurers.

C. There are no guarantees or undertakings for the benefit of an affiliate which result in a material contingent exposure of the Company's net assets to liabilities.

D. In 2005, the Company entered into a cost sharing agreement with Bancinsurance. For the periods ended March 31, 2014 and 2013, expenses allocated by the Company to Bancinsurance under this agreement were \$34,071 and \$40,174 respectively, which have been recorded in the accompanying statements of income.

In 2007, the Company entered into an intercompany agreement (the "Agreement") by and between the Company, Bancinsurance and USA (collectively, the "Parties"). Pursuant to the terms of the agreement, amounts owed relating to transactions between the Parties during each quarter shall be settled within forty-five days after quarter end. In accordance with SSAP No. 96, amounts owed to the Company over ninety days from the due date in the Agreement shall be nonadmitted. As of March 31, 2014, the Company had no amounts owed to it by the Parties greater than ninety days from the due date in the Agreement.

Effective October 27, 2010, Fenist and Bancinsurance (collectively, the "Borrowers") entered into a credit agreement (the "Credit Agreement") with a lender. As of March 31, 2014, the Credit Agreement provided for \$8.0 million of senior secured debt financing, which consisted of (i) a \$2.5 million senior secured term loan and (ii) a \$5.5 million senior secured revolving credit facility. The Borrowers' obligations under the Credit Agreement are secured by a first priority lien on substantially all of the assets of the Borrowers and by a pledge by Bancinsurance of 100% of the stock of Ohio Indemnity, subject to the restrictions on the exercise of remedies under applicable insurance law. As of March 31, 2014, the Borrowers were current on all principal and interest payments and were in compliance with all covenants under the Credit Agreement.

The Company pays certain fees and commissions to its affiliate, Ultimate Services Agency, LLC, a property and casualty insurance agency. During the periods ended March 31, 2014 and March 31, 2013, the amount of commissions and fees incurred by the Company related to USA were \$2,778,611 and \$1,238,601, respectively.

During 2002 and 2003, Bancinsurance Corporation entered into an arrangement with BIC Statutory Trust I ("BIC Trust I"), a Connecticut special purpose business trust, and BIC Statutory Trust II ("BIC Trust II"), a Delaware special purpose business trust (collectively, the "Trusts"), whereby the Trusts issued and Bancinsurance Corporation purchased approximately \$8 million and \$7 million respectively, of floating rate trust preferred capital securities in exchange for junior subordinated debentures of Bancinsurance Corporation. Bancinsurance Corporation has fully and unconditionally guaranteed the obligations of the Trusts with respect to the floating rate trust preferred capital securities. The floating rate trust preferred capital securities, and the junior subordinated debentures issued in connection therewith, pay dividends and interest, as applicable, on a quarterly basis, are redeemable at par and mature in 2032 (for BIC Trust I) and 2033 (for BIC Trust II). Dividends paid by Ohio Indemnity to Bancinsurance Corporation can be a source of funds used to pay interest and any principal payments, if applicable, on the junior subordinated debentures by Bancinsurance Corporation.

11. Debt

B. FHLB(Federal Home Loan bank) agreements: Not applicable

12. Retirements Plans, Deferred Compensation, Postemployment Benefits and compensated Absences and Other Postretirement Benefits

A through D. Items relating to Defined Benefit Plan: Not applicable

E. Defined Contribution Plan: The Company provides a qualified 401(k) profit sharing plan, available to full-time employees who meet the plan's eligibility requirements. The Company matches 100% of the qualified employee's contribution up to 3% of salary and 50% of the qualified employee's contribution between 3% and 5% of salary. The total cost of the matching contribution was \$49,383 and \$35,452 for the periods ended March 31, 2014 and March 31, 2013, respectively.

F. Multiemployer Plans: Not applicable

G. Consolidated/Holding Company plans: Not applicable

H. Post employment Benefits and Compensated Absences: Not applicable

14. Contingencies:

A. Contingent Commitments: Not applicable.

B. Assessments: Not applicable.

NOTES TO FINANCIAL STATEMENTS

C. Gain Contingencies: Not applicable.

D. All Other Contingencies:

We are involved in legal proceedings arising in the ordinary course of business which are routine in nature and/or incidental to our business. We currently believe that none of these matters, either individually or in the aggregate, is reasonably likely to have a material adverse effect on our financial condition, results of operations or liquidity. However, because litigation is subject to inherent uncertainties and the outcome of such matters cannot be predicted with certainty, future developments could cause any one or more of these matters to have a material adverse effect on our financial condition, results of operations and liquidity.

15. Leases:

A. As of March 31, 2014, we leased approximately 13,300 square feet in Columbus, Ohio for our headquarters pursuant to a lease that commenced on January 1, 2009 and expires on December 31, 2015. Rent expense is recognized evenly over the lease term ending December 31, 2015. Rental expenses, which primarily include expenses for our office lease, were \$51,359 and \$63,893 for the periods ended March 31, 2014 and March 31, 2013, respectively.

The future minimum lease payments required under operating leases for the next five fiscal years are as follows:

	Year Ending December 31	Operating Leases
1.	2015	\$ 286,000
2.	2016	\$ -
3.	2017	\$ -
4.	2018	\$ -
5.	2019	\$ -
6.	Total	\$ 286,000

16. Information about Financial Instruments with Off-Balance sheet risk and Financial Instruments with concentrations of credit risk: Not applicable

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities:

A. Transfers of Receivables Reported as Sales: Not applicable.

B. Transfers and Servicing of Financial Assets: Not applicable.

C. Wash Sales: Not applicable.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans: Not applicable

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators for the period ended March 31, 2014:

<u>Name and Address of Managing General Agent or Third Party Administration</u>	<u>FEIN Number</u>	<u>Exclusive Contract</u>	<u>Types of Business Written</u>	<u>Types of Authority Granted</u>	<u>Total Direct Premium Written/ Produced By</u>
HUB International, 300 Country Pine Lane, Battle Creek MI, 49015	35-0672425	No	Collateral Protection, Guaranteed Auto Protection, Credit & Inland Marine	C, CA, B, P, U	\$1,087,130
Lee & Mason Financial Services, Inc, P.O. Box 270 Route 30, Northville, NY 12134	14-1722170	No	Collateral Protection, Inland Marine, & GAP	C, CA, B, P, U	\$1,956,058
American Risk Services, 11135 Kenwood Road, Cincinnati, OH 45242	38-3773191	No	Collateral Protection & Credit	C, CA, R, B, P, U	\$1,364,300
TOTAL					<u>\$4,407,488</u>

C - Claims Payment
CA - Claims Adjustment
R - Reinsurance Ceding
B - Binding Authority
P - Premium Collection
U - Underwriting

20. Fair Value Measurement.

A. The following table summarizes the Company's financial assets measured at fair value on a recurring basis as of March 31, 2014 and December 31, 2013:

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
Assets at fair value March 31, 2014				
Bonds	-	706,600	-	706,600
Preferred stocks	1,591,150	-	-	1,591,150
Common stocks	19,570,912	-	-	19,570,912
Total assets at fair value	21,162,062	706,600	-	21,868,662
Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total

NOTES TO FINANCIAL STATEMENTS

Assets at fair value December 31, 2013

Bonds	-	-	-	-
Preferred stocks	4,239,512	-	-	4,239,512
Common stocks	14,323,037	-	-	14,323,037
Total assets at fair value	18,562,549	-	-	18,562,549

B. Fair Value Measurements in (Level 3) of the fair Value Hierarchy: None

The Company has categorized its assets into the three-level hierarchy based upon the priority of the inputs to the respective valuation technique. The following summarizes the type of assets included within the three-level hierarchy presented in the table above:

- Level 1 – This category includes exchange-traded preferred stocks, common stocks and mutual funds. Certain preferred stocks (redeemable preferred stocks and preferred stocks with an NAIC rating of 3 through 6) are carried at the lower of cost or fair value. The preferred stocks and common stocks listed in the above table are carried at fair value.
- Level 2 – This category includes bonds. Bonds with an NAIC rating of 3 through 6 are carried at the lower of amortized cost or fair value. The bonds listed in the above table are carried at fair value.
- Level 3 – The Company has no Level 3 assets or liabilities.

As of March 31, 2014 and December 31, 2013, the Company had no financial liabilities that were measured at fair value and no financial assets that were measured at fair value on a non-recurring basis. The Company also did not have any non-financial assets or non-financial liabilities that were measured at fair value on a recurring or non-recurring basis.

C. The carrying amount and estimate fair value of financial instruments subject to disclosure requirements were as follows as of March 31:

March 31, 2014 Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds	\$ 90,847,350	\$ 89,250,575	\$ -	\$ 90,847,350	\$ -	\$ -
Common Stock	\$ 19,570,913	\$ 19,570,913	\$ 19,570,913	\$ -	\$ -	\$ -
Perpetual Preferred Stock	\$ 5,189,594	\$ 4,559,768	\$ 5,189,594	\$ -	\$ -	\$ -
Short term investments	\$ 2,147,524	\$ 2,147,524	\$ 2,147,524	\$ -	\$ -	\$ -
Cash	\$ 4,537,410	\$ 4,537,410	\$ 4,537,410	\$ -	\$ -	\$ -

December 31, 2013 Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds	\$ 84,723,119	\$ 85,228,760	\$ -	\$ 84,723,119	\$ -	\$ -
Common Stock	\$ 17,820,977	\$ 17,820,977	\$ 17,820,977	\$ -	\$ -	\$ -
Perpetual Preferred Stock	\$ 6,366,574	\$ 5,911,686	\$ 6,366,574	\$ -	\$ -	\$ -
Short term investments	\$ 793,489	\$ 793,489	\$ 793,489	\$ -	\$ -	\$ -
Cash	\$ 9,997,521	\$ 9,997,521	\$ 9,997,521	\$ -	\$ -	\$ -

D. Not Practicable Estimated Fair Values: None

21. Other Items:

A. Extraordinary Items: Not applicable.

B. Troubled Debt Restructuring: Not applicable.

C. Other Disclosures:

The Company elected to use rounding in reporting amounts in this Annual Statement. The Company files the Annual Statement in accordance with NAIC validation tolerance levels.

D. Business Interruption Insurance recoveries: Not applicable.

E. State Transferable Tax Credits: Not applicable.

F. Subprime-Mortgage-Related Risk Exposure: Not applicable.

G. Offsetting and netting of Assets and Liabilities: Not applicable.

H. Joint and severable liabilities: Not applicable.

I. Risk sharing provisions of the Affordable Care Act: Not applicable

22. Events Subsequent: Not applicable.

23. Reinsurance:

A. Unsecured Reinsurance Recoverables: Not applicable.

B. Reinsurance Recoverable in Dispute: Not applicable.

NOTES TO FINANCIAL STATEMENTS

C. Reinsurance Assumed and Ceded:

(1)The following table summarizes assumed and ceded unearned premiums and the related commission equity at March 31, 2014 and December 31, 2013 stated in dollars.

	<u>March 31, 2014</u>		<u>Assumed Reinsurance</u>		<u>Ceded Reinsurance</u>		<u>Net</u>	
		<u>Premium Reserve</u>	<u>Commission Equity</u>	<u>Premium Reserve</u>	<u>Commission Equity</u>	<u>Premium Reserve</u>	<u>Commission Equity</u>	
a. Affiliates	\$	0	\$	0	\$	0	\$	0
b. All Other	\$	<u>8,382,968</u>	\$	<u>2,023,385</u>	\$	<u>85,115,292</u>	\$	<u>(76,732,324)</u>
c. TOTAL	\$	<u>8,382,968</u>	\$	<u>2,023,385</u>	\$	<u>85,115,292</u>	\$	<u>(76,732,324)</u>
d. Direct Unearned Premium Reserve					\$	134,642,851		
	<u>December 31, 2013</u>		<u>Assumed Reinsurance</u>		<u>Ceded Reinsurance</u>		<u>Net</u>	
		<u>Premium Reserve</u>	<u>Commission Equity</u>	<u>Premium Reserve</u>	<u>Commission Equity</u>	<u>Premium Reserve</u>	<u>Commission Equity</u>	
a. Affiliates	\$	0	\$	0	\$	0	\$	0
b. All Other	\$	<u>8,162,662</u>	\$	<u>1,990,492</u>	\$	<u>85,089,405</u>	\$	<u>(76,926,743)</u>
c. TOTAL	\$	<u>8,162,662</u>	\$	<u>1,990,492</u>	\$	<u>85,089,405</u>	\$	<u>(76,926,743)</u>
d. Direct Unearned Premium Reserve					\$	126,843,110		

(2)The additional or return commission, predicated on loss experience or on any other form of profit sharing arrangements in this annual statement as a result of existing contractual arrangements: Not applicable.

D. Uncollectible Reinsurance: Not applicable.

E. Commutation of Ceded Reinsurance: Not applicable.

F. Retroactive Reinsurance: Not applicable.

G. Reinsurance Accounted For As A Deposit: Not applicable.

25. Change in incurred Losses and Loss Adjustment Expenses:

Loss and LAE reserves as of December 31, 2013 were \$11.35 million. As of March 31, 2014, \$3.03 million had been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$6.41 million as a result of re-estimation of unpaid claims and claim adjustment expenses principally from our lender services, unemployment, waste industry and other specialty product lines. Therefore, there has been a \$1.91 million favorable prior-year development from December 31, 2013 to March 31, 2014. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims. Conditions that affected these changes in reserves may not necessarily occur in the future. Accordingly, it may not be appropriate to extrapolate these changes to future periods.

26. Intercompany Pooling Arrangements: Not applicable.

27. Structured Settlements: Not applicable.

28. Health Care Receivables: Not applicable.

29. Participating Policies: Not applicable.

30. Premium Deficiency Reserves:

1. Liability carried for premium deficiency reserves	0
2. Date of the most recent evaluation of this liability	03/31/2014
3. Was anticipated investment income utilized in the calculation?	No

31. High Deductibles: Not applicable.

32. Discounting of Liabilities for Unpaid Losses of Unpaid Loss Adjustment Expenses: Not applicable.

33. Asbestos/Environmental Reserves: Not applicable.

34. Subscriber Savings Accounts: Not applicable.

35. Multiple Peril Crop Insurance: Not applicable.

36. Financial guaranty Insurance: Not applicable.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [] No [X]
If yes, complete Schedule Y, Parts 1 and 1A.
- 3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
- 3.3 If the response to 3.2 is yes, provide a brief description of those changes.
.....
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] NA []
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made.12/31/2011
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity.12/31/2011
This date should be the date of the examined balance sheet and not the date the report was completed or released.
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).09/06/2012
- 6.4 By what department or departments?
Ohio Department of Insurance.....
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] NA [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] NA []
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
.....
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?..... Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms?..... Yes [] No [X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

GENERAL INTERROGATORIES

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes No

(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes No

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes No

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes No

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes No

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$0

13. Amount of real estate and mortgages held in short-term investments: \$0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes No

14.2 If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$0	\$0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes No

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes No

If no, attach a description with this statement.

STATEMENT AS OF MARCH 31, 2014 OF THE Ohio Indemnity Company

GENERAL INTERROGATORIES

- 16 For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$0
 - 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$0
 - 16.3 Total payable for securities lending reported on the liability page \$0

17. Excluding items in Schedule E – Part 3 – Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III – General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? Yes [X] No []

17.1 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank.....	38 Fountain Square Cincinnati, Ohio 45263.....
Meeder Asset Management.....	6125 Memorial Drive Dublin, Ohio 43017.....
Huntington National Bank.....	30050 Chagrin Boulevard STE 150 Pepper Pike, OH 44124.....
UBS Financial Services.....	180 Market Street, STE 200 New Albany, Ohio 43054.....

17.2 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
105794.....	Meeder Asset Management.....	6125 Memorial Drive Dublin, Ohio 43017.....
7745.....	Huntington National Bank.....	30050 Chagrin Boulevard Ste 150 Pepper Pike, Ohio 44124.....
107038.....	J.P. Morgan Investment Inc.....	80 South Eighth Street 3300 IDC Center Minneapolis, MN 55402.....
0221.....	UBS Financial Services, Inc.....	180 Market Street Suite 200 New Albany, Ohio 43054.....

18.1 Have all the filing requirements of the *Purposes and Procedures Manual* of the NAIC Securities Valuation Office been followed? Yes [X] No []

18.2 If no, list exceptions:
.....

SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Name of Reinsurer	4 Domiciliary Jurisdiction	5 Type of Reinsurer	6 Certified Reinsurer Rating (1 through 6)	7 Effective Date of Certified Reinsurer Rating
NONE						

STATEMENT AS OF MARCH 31, 2014 OF THE Ohio Indemnity Company

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

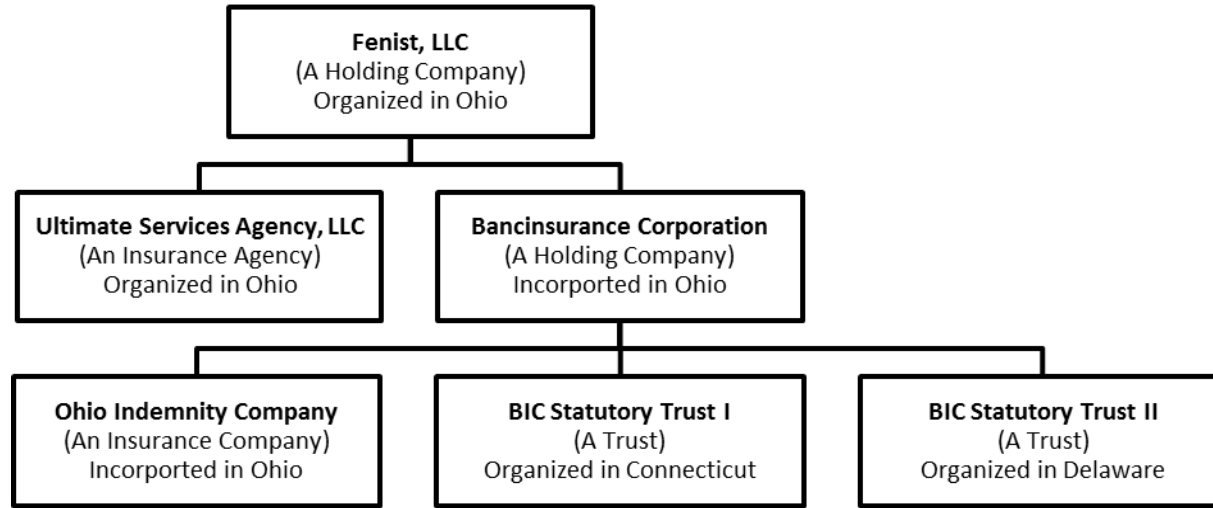
Current Year to Date - Allocated by States and Territories

States, etc.	1		Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
	Active Status		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL	L	135,327	118,312	22,263	12,161	54,654	235,318
2. Alaska	AK	L	133,464	126,763	0	0	2,202	2,733
3. Arizona	AZ	L	136,275	39,908	68,125	7,482	107,913	73,851
4. Arkansas	AR	L	69,157	53,333	18,064	16,179	28,014	23,820
5. California	CA	L	2,757,887	2,733,401	429,282	255,947	797,314	612,724
6. Colorado	CO	L	137,930	101,571	24,046	18,579	114,123	83,941
7. Connecticut	CT	L	322,542	276,809	50,324	84,279	171,093	217,500
8. Delaware	DE	L	6,799	4,605	4,365	9,344	3,752	13,875
9. Dist. Columbia	DC	L	23,652	28,713	0	0	5,829	0
10. Florida	FL	L	482,099	404,158	246,550	68,018	342,294	312,178
11. Georgia	GA	L	172,802	138,853	57,002	70,774	131,572	127,792
12. Hawaii	HI	L	123,053	292,569	124,354	179,343	117,113	146,295
13. Idaho	ID	L	65,733	57,408	20,620	2,246	38,422	13,237
14. Illinois	IL	L	275,254	141,612	83,869	42,838	104,998	68,453
15. Indiana	IN	L	305,168	171,913	124,866	38,149	152,214	38,516
16. Iowa	IA	L	55,131	21,391	12,181	0	11,409	6,109
17. Kansas	KS	L	76,201	72,222	39,172	33,920	97,795	104,329
18. Kentucky	KY	L	487,284	442,510	211,972	151,291	516,655	682,034
19. Louisiana	LA	L	312,172	164,822	139,337	69,300	198,946	222,554
20. Maine	ME	L	34,742	42,212	28,109	19,391	28,453	21,796
21. Maryland	MD	L	311,109	242,886	87,517	18,516	156,230	194,353
22. Massachusetts	MA	L	568,171	661,287	222,743	199,394	596,126	333,974
23. Michigan	MI	L	438,674	335,246	251,893	68,242	584,948	183,584
24. Minnesota	MN	L	18,347	20,168	12,320	0	19,839	9,348
25. Mississippi	MS	L	75,079	70,180	66,475	54,796	59,199	47,767
26. Missouri	MO	L	608,599	432,444	22,410	41,260	354,347	313,013
27. Montana	MT	L	53,958	135,316	4,090	10,057	3,503	19,882
28. Nebraska	NE	L	72,444	24,216	20,397	14,185	30,252	17,105
29. Nevada	NV	L	712,867	941,175	112,596	78,416	224,389	263,602
30. New Hampshire	NH	L	29,045	32,732	27,973	13,612	51,357	49,176
31. New Jersey	NJ	L	1,075,227	1,141,941	552,215	571,635	629,670	885,540
32. New Mexico	NM	L	121,138	86,900	46,203	2,196	69,368	9,314
33. New York	NY	L	1,111,519	1,886,490	652,533	1,302,022	1,065,326	2,180,222
34. No. Carolina	NC	L	359,217	259,445	108,786	94,473	253,431	247,393
35. No. Dakota	ND	L	9,008	6,892	0	0	79	80
36. Ohio	OH	L	1,479,942	1,297,451	356,261	410,857	609,552	880,183
37. Oklahoma	OK	L	90,502	60,666	226,763	78,704	233,622	95,557
38. Oregon	OR	L	322,725	368,470	6,673	4,084	41,463	22,930
39. Pennsylvania	PA	L	175,769	159,783	17,016	33,564	87,643	96,675
40. Rhode Island	RI	L	(911,077)	62,929	127,285	190,265	137,134	193,985
41. So. Carolina	SC	L	79,967	67,633	51,799	17,032	73,693	38,788
42. So. Dakota	SD	L	1,454	710	0	0	0	0
43. Tennessee	TN	L	770,736	219,546	249,486	115,742	331,799	230,834
44. Texas	TX	L	11,268,159	9,139,880	3,894,714	2,808,343	3,972,941	3,711,276
45. Utah	UT	L	50,247	57,441	5,685	21,641	48,285	37,532
46. Vermont	VT	L	26,411	25,271	23,770	4,515	26,247	10,412
47. Virginia	VA	L	149,441	149,637	71,709	58,041	99,646	118,836
48. Washington	WA	L	375,024	344,537	130,760	82,993	198,324	132,558
49. West Virginia	WV	L	92,507	66,519	62,845	48,305	195,226	213,065
50. Wisconsin	WI	L	124,829	153,957	11,040	15,805	90,037	117,711
51. Wyoming	WY	L	11,633	15,176	224	0	192	0
52. American Samoa	AS	N	0	0	0	0	0	0
53. Guam	GU	N	0	0	0	0	0	0
54. Puerto Rico	PR	L	0	0	0	0	0	0
55. U.S. Virgin Islands	VI	N	0	0	0	0	0	0
56. Northern Mariana Islands	MP	N	0	0	0	0	0	0
57. Canada	CAN	N	0	0	0	0	0	0
58. Aggregate Other Alien	OT	XXX	0	0	0	0	0	0
59. Totals	(a) 52		25,785,343	23,900,009	9,128,683	7,437,936	13,268,636	13,661,750
DETAILS OF WRITE-INS								
58001.	XXX							
58002.	XXX							
58003.	XXX							
58998. Summary of remaining write-ins for Line 58 from overflow page.	XXX		0	0	0	0	0	0
58999. TOTALS (Lines 58001 through 58003 plus 58998) (Line 58 above)	XXX		0	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



STATEMENT AS OF MARCH 31, 2014 OF THE Ohio Indemnity Company

PART 1 - LOSS EXPERIENCE

Line of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire	268,537	63,572	23.7	0.0
2. Allied lines			0.0	0.0
3. Farmowners multiple peril			0.0	0.0
4. Homeowners multiple peril			0.0	0.0
5. Commercial multiple peril			0.0	0.0
6. Mortgage guaranty			0.0	0.0
8. Ocean marine			0.0	0.0
9. Inland marine	13,571,174	4,592,676	33.8	38.5
10. Financial guaranty			0.0	0.0
11.1 Medical professional liability -occurrence			0.0	0.0
11.2 Medical professional liability -claims made			0.0	0.0
12. Earthquake			0.0	0.0
13. Group accident and health			0.0	0.0
14. Credit accident and health			0.0	0.0
15. Other accident and health			0.0	0.0
16. Workers' compensation			0.0	0.0
17.1 Other liability occurrence	699,291	70,871	10.1	218.0
17.2 Other liability-claims made			0.0	0.0
17.3 Excess Workers' Compensation			0.0	0.0
18.1 Products liability-occurrence			0.0	0.0
18.2 Products liability-claims made			0.0	0.0
19.1,19.2 Private passenger auto liability			0.0	0.0
19.3,19.4 Commercial auto liability			0.0	0.0
21. Auto physical damage	1,331,863	351,119	26.4	14.2
22. Aircraft (all perils)			0.0	0.0
23. Fidelity			0.0	0.0
24. Surety	2,184,545	49,580	2.3	3.7
26. Burglary and theft			0.0	0.0
27. Boiler and machinery			0.0	0.0
28. Credit	6,563,384	4,729,922	72.1	44.9
29. International			0.0	0.0
30. Warranty	13,689	0	0.0	0.1
31. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business	(91,306)	(416,883)	456.6	32.2
35. TOTALS	24,541,177	9,440,857	38.5	34.7
DETAILS OF WRITE-INS				
3401. COLLATERAL PROTECTION			0.0	4.1
3402. EXCESS OF LOSS	(91,306)	(416,883)	456.6	(279.8)
3403. GAP			0.0	97.6
3498. Sum. of remaining write-ins for Line 34 from overflow page	0	0	0.0	0.0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34)	(91,306)	(416,883)	456.6	32.2

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business	1	2	3
	Current Quarter	Current Year to Date	Prior Year Year to Date
1. Fire	270,418	270,418	0
2. Allied lines	0	0	0
3. Farmowners multiple peril	0	0	0
4. Homeowners multiple peril	0	0	0
5. Commercial multiple peril	0	0	0
6. Mortgage guaranty	0	0	0
8. Ocean marine	0	0	0
9. Inland marine	11,180,755	11,180,755	10,523,407
10. Financial guaranty	0	0	0
11.1 Medical professional liability-occurrence	0	0	0
11.2 Medical professional liability-claims made	0	0	0
12. Earthquake	0	0	0
13. Group accident and health	0	0	0
14. Credit accident and health	0	0	0
15. Other accident and health	0	0	0
16. Workers' compensation	0	0	0
17.1 Other liability occurrence	287,609	287,609	479,077
17.2 Other liability-claims made	0	0	0
17.3 Excess Workers' Compensation	0	0	0
18.1 Products liability-occurrence	0	0	0
18.2 Products liability-claims made	0	0	0
19.1,19.2 Private passenger auto liability	0	0	0
19.3,19.4 Commercial auto liability	0	0	0
21. Auto physical damage	1,530,190	1,530,190	935,914
22. Aircraft (all perils)	0	0	0
23. Fidelity	0	0	0
24. Surety	2,513,914	2,513,914	3,045,960
26. Burglary and theft	0	0	0
27. Boiler and machinery	0	0	0
28. Credit	8,789,554	8,789,554	4,173,596
29. International	0	0	0
30. Warranty	17,331	17,331	11,703
31. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business	1,195,572	1,195,572	4,730,352
35. TOTALS	25,785,343	25,785,343	23,900,009
DETAILS OF WRITE-INS			
3401. COLLATERAL PROTECTION	0	0	1,097,257
3402. EXCESS OF LOSS	1,195,572	1,195,572	1,720,553
3403. GAP	0	0	1,912,542
3498. Sum. of remaining write-ins for Line 34 from overflow page	0	0	0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34)	1,195,572	1,195,572	4,730,352

STATEMENT AS OF MARCH 31, 2014 OF THE Ohio Indemnity Company

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Cols. 1 + 2)	2014 Loss and LAE Payments on Claims Reported as of Prior Year-End	2014 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2014 Loss and LAE Payments (Cols. 4 + 5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (Cols.7 + 8 + 9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 4 + 7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5 + 8 + 9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11 + 12)
1. 2011 + Prior	6	1,531	1,537	11	(23)	(12)	5		1,207	1,212	10	(347)	(337)
2. 2012	25	1,895	1,920	17	(21)	(4)	16	2	2,046	2,064	8	132	140
3. Subtotals 2012 + prior	31	3,426	3,457	28	(44)	(16)	21	2	3,253	3,276	18	(215)	(197)
4. 2013	881	7,009	7,890	1,294	1,755	3,049	172	235	2,718	3,125	585	(2,301)	(1,716)
5. Subtotals 2013 + prior	912	10,435	11,347	1,322	1,711	3,033	193	237	5,971	6,401	603	(2,516)	(1,913)
6. 2014	XXX	XXX	XXX	XXX	1,002	1,002	XXX	919	3,940	4,859	XXX	XXX	XXX
7. Totals	912	10,435	11,347	1,322	2,713	4,035	193	1,156	9,911	11,260	603	(2,516)	(1,913)
8. Prior Year-End Surplus As Regards Policy-holders	45,225												
											Col. 11, Line 7 As % of Col. 1, Line 7	Col. 12, Line 7 As % of Col. 2, Line 7	Col. 13, Line 7 As % of Col. 3, Line 7
											1. 66.1	2. (24.1)	3. (16.9)
													Col. 13, Line 7 Line 8
													4. (4.2)

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES





The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

	<u>Response</u>
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	.....NO.....
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	.....NO.....
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	.....NO.....
4. Will the Director and Officer Insurance Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	.....NO.....

Explanation:

- 1.
- 2.
- 3.
- 4.

Bar Code:

1.	 2 6 5 6 5 2 0 1 4 4 9 0 0 0 0 0 1
2.	 2 6 5 6 5 2 0 1 4 4 5 5 0 0 0 0 1
3.	 2 6 5 6 5 2 0 1 4 3 6 5 0 0 0 0 1
4.	 2 6 5 6 5 2 0 1 4 5 0 5 0 0 0 0 1

OVERFLOW PAGE FOR WRITE-INS

SCHEDULE A – VERIFICATION**Real Estate**

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	0	0
2.2 Additional investment made after acquisition	0	0
3. Current year change in encumbrances	0	0
4. Total gain (loss) on disposals	0	0
5. Deduct amounts received on disposals	0	0
6. Total foreign exchange change in book/adjusted carrying value	0	0
7. Deduct current year's other-than-temporary impairment recognized	0	0
8. Deduct current year's depreciation	0	0
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	0	0
10. Deduct total nonadmitted amounts	0	0
11. Statement value at end of current period (Line 9 minus Line 10)	0	0

SCHEDULE B – VERIFICATION**Mortgage Loans**

	1 Year To Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	0	0
2.2 Additional investment made after acquisition	0	0
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	0	0
5. Unrealized valuation increase (decrease)	0	0
6. Total gain (loss) on disposals	0	0
7. Deduct amounts received on disposals	0	0
8. Deduct amortization of premium and mortgage interest points and commitment fees	0	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest	0	0
10. Deduct current year's other-than-temporary impairment recognized	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	0	0
12. Total valuation allowance	0	0
13. Subtotal (Line 11 plus Line 12)	0	0
14. Deduct total nonadmitted amounts	0	0
15. Statement value at end of current period (Line 13 minus Line 14)	0	0

SCHEDULE BA – VERIFICATION**Other Long-Term Invested Assets**

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	0	0
2.2 Additional investment made after acquisition	0	0
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	0	0
5. Unrealized valuation increase (decrease)	0	0
6. Total gain (loss) on disposals	0	0
7. Deduct amounts received on disposals	0	0
8. Deduct amortization of premium and depreciation	0	0
9. Total foreign exchange change in book/adjusted carrying value	0	0
10. Deduct current year's other-than-temporary impairment recognized	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	0	0
12. Deduct total nonadmitted amounts	0	0
13. Statement value at end of current period (Line 11 minus Line 12)	0	0

SCHEDULE D – VERIFICATION**Bonds and Stocks**

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	108,961,424	85,962,350
2. Cost of bonds and stocks acquired	18,526,864	116,066,186
3. Accrual of discount	30,905	123,815
4. Unrealized valuation increase (decrease)	(232,932)	1,447,863
5. Total gain (loss) on disposals	338,485	983,305
6. Deduct consideration for bonds and stocks disposed of	13,959,064	94,612,357
7. Deduct amortization of premium	284,425	1,009,739
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other-than-temporary impairment recognized	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	113,381,257	108,961,424
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	113,381,257	108,961,424

STATEMENT AS OF MARCH 31, 2014 OF THE Ohio Indemnity Company

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a).....	82,954,694	12,765,822	6,738,362	(249,690)	88,732,464	0	0	82,954,694
2. NAIC 2 (a).....	2,543,689			(1,109,043)	1,434,646	0	0	2,543,689
3. NAIC 3 (a).....	523,868			707,121	1,230,989	0	0	523,868
4. NAIC 4 (a).....	0				0	0	0	0
5. NAIC 5 (a).....	0				0	0	0	0
6. NAIC 6 (a).....	0				0	0	0	0
7. Total Bonds	86,022,251	12,765,822	6,738,362	(651,612)	91,398,099	0	0	86,022,251
PREFERRED STOCK								
8. NAIC 1.....	0				0	0	0	0
9. NAIC 2.....	2,340,472		1,146,370	(199,253)	994,850	0	0	2,340,472
10. NAIC 3.....	2,976,791		50,000	43,705	2,970,497	0	0	2,976,791
11. NAIC 4.....	594,422				594,422	0	0	594,422
12. NAIC 5.....	0				0	0	0	0
13. NAIC 6.....	0				0	0	0	0
14. Total Preferred Stock.....	5,911,686	0	1,196,370	(155,547)	4,559,769	0	0	5,911,686
15. Total Bonds & Preferred Stock	91,933,937	12,765,822	7,934,732	(807,159)	95,957,868	0	0	91,933,937

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$;
NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

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SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year To Date	Paid for Accrued Interest Year To Date
9199999	2,147,524	XXX	2,147,524	18	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	793,490	6,945,828
2. Cost of short-term investments acquired	7,069,912	22,790,257
3. Accrual of discount		0
4. Unrealized valuation increase (decrease).....		0
5. Total gain (loss) on disposals		0
6. Deduct consideration received on disposals	5,715,878	28,942,596
7. Deduct amortization of premium.....		0
8. Total foreign exchange change in book/adjusted carrying value.....		0
9. Deduct current year's other-than-temporary impairment recognized.....		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	2,147,524	793,490
11. Deduct total nonadmitted amounts.....		0
12. Statement value at end of current period (Line 10 minus Line 11)	2,147,524	793,490

Schedule DB - Part A - Verification

NONE

Schedule DB - Part B - Verification

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part C - Section 2

NONE

Schedule DB - Verification

NONE

Schedule E - Verification

NONE

Schedule A - Part 2

NONE

Schedule A - Part 3

NONE

Schedule B - Part 2

NONE

Schedule B - Part 3

NONE

Schedule BA - Part 2

NONE

Schedule BA - Part 3

NONE

STATEMENT AS OF MARCH 31, 2014 OF THE Ohio Indemnity Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
Bonds - U.S. Special Revenue									
283822-FR-0	EL PASO WTR/SWR-REF		01/15/2014	RAYMOND JAMES/FI		1,134,550	1,000,000		1FE
452252-HP-7	IL TOLL HWY AUTH-A		01/29/2014	GOLDMAN SACHS & CO, NY		1,172,420	1,000,000		1FE
59333P-H5-0	MIAMI DADE AVIATION		03/13/2014	GOLDMAN SACHS & CO, NY		1,121,270	1,000,000		1FE
650009-ZV-8	NY THRUWAY-J		01/23/2014	BARCLAYS CAPITAL INC		1,106,930	1,000,000		1FE
721876-SS-0	PIMA CO SWR		02/01/2014	Adjustment		1,160,740	1,000,000		1FE
3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						5,695,910	5,000,000	0	XXX
8399997 - Subtotals - Bonds - Part 3						5,695,910	5,000,000	0	XXX
8399999 - Subtotals - Bonds						5,695,910	5,000,000	0	XXX
Common Stocks - Industrial and Miscellaneous									
00206R-10-2	AT&T INC		02/07/2014	Paine Webber	4,500,000	144,479			L
037833-10-0	APPLE INC		01/28/2014	Paine Webber	450,000	240,550			L
055622-10-4	BP PLC-SPONS ADR	R	02/07/2014	Paine Webber	2,500,000	118,889			L
06738E-20-4	BARCLAYS PLC-SPONS ADR	R	02/07/2014	Paine Webber	10,000,000	179,748			L
20825C-10-4	CONOCOPHILLIPS		02/07/2014	Paine Webber	4,000,000	259,439			L
302316-10-2	EXXON MOBIL CORP		02/07/2014	Paine Webber	1,000,000	90,336			L
345370-86-0	FORD MOTOR CO		02/07/2014	Paine Webber	10,000,000	151,283			L
38259P-50-8	GOOGLE INC-CL A		01/27/2014	Paine Webber	200,000	220,165			L
397624-20-6	GREIF INC-CL B		02/24/2014	Paine Webber	3,000,000	167,205			L
428236-10-3	HEWLETT-PACKARD CO		01/22/2014	Paine Webber	2,500,000	75,259			L
459200-10-1	INTL BUSINESS MACHINES CORP		01/22/2014	Paine Webber	2,000,000	365,956			L
493267-10-8	KEYCORP		02/07/2014	Paine Webber	25,000,000	318,287			L
565849-10-6	MARATHON OIL CORP		02/07/2014	Paine Webber	3,000,000	96,052			L
67020Y-10-0	NUANCE COMMUNICATIONS INC		02/07/2014	Paine Webber	10,000,000	155,839			L
904784-70-9	UNILEVER N V -NY SHARES	R	02/07/2014	Paine Webber	3,000,000	112,952			L
9099999 - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						2,696,438	XXX	0	XXX
Common Stocks - Money Market Mutual Funds									
58510R-20-0	MEEDER MONEY MARKET FD-RET		02/05/2014	Direct	199,295,770	199,296			L
58510R-80-4	MEEDER MONEY MARKET FD-INST		03/26/2014	Direct	7,200,311,920	7,200,312			V
608993-85-3	HUNTINGTON CONSERVATIVE DEPOSIT ACCOUNT		03/03/2014	Direct	250,576,030	250,576			V
609068-DF-5	FEDERATED TRSY OBLIG MM-1 #68 FFS		03/03/2014	Direct	1,338,760	1,339			V
90499A-91-6	/* DEPOSIT UBS D024		03/06/2014	Direct	22,100	22			V
90499A-92-4	DEPOSIT UBS AG D025		03/31/2014	VARIOUS	2,481,934,360	2,481,934			V
MS0008-35-4	Metro City Bank		03/01/2014	Direct	202,170	202			V
MS0306-89-9	EVERBANK		03/01/2014	Direct	274,980	275			V
MS0307-25-1	NATIONWIDE FLOATING RATE NOTE		03/01/2014	Direct	266,560	267			V
MS0309-27-3	BANK MIDWEST, NA		03/01/2014	Direct	293,130	293			V
9399999 - Common Stocks - Money Market Mutual Funds						10,134,516	XXX	0	XXX
9799997 - Subtotals - Common Stocks - Part 3						12,830,954	XXX	0	XXX
9799999 - Subtotals - Common Stocks						12,830,954	XXX	0	XXX
9899999 - Subtotals - Preferred and Common Stocks						12,830,954	XXX	0	XXX
9999999 Totals						18,526,864	XXX	0	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF MARCH 31, 2014 OF THE Ohio Indemnity Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)																					
55292C-20-3	M&T CAPITAL TRUST IV		03/04/2014	VARIOUS	2,000,000	50,000		50,000	50,000				0		50,000			0	850	XXX	RP3LFE
59156R-50-4	METLIFE INC		01/02/2014	Redemption	18,526,000	388,985		442,152	389,972	52,180			52,180		442,152		(53,167)	(53,167)		XXX	P2LFE
902973-15-5	US BANCORP		01/15/2014										0					0	5,590	XXX	P2LFE
N00927-30-6	AEGON NV	F	03/17/2014	Paine Webber	40,000,000	1,000,000		704,217	990,800	(286,583)			(286,583)		704,217		295,783	295,783	17,188	XXX	P2LFE
8999999 - Subtotals - Preferred Stocks						1,438,985	XXX	1,196,370	1,430,772	(234,403)	0	0	(234,403)	0	1,196,370	0	242,616	242,616	23,628	XXX	XXX
Common Stocks - Industrial and Miscellaneous (Unaffiliated)																					
69562K-10-0	PAIN THERAPEUTICS INC		02/26/2014	Paine Webber	30,000,000	151,961	XXX	56,100	145,800	(89,700)			(89,700)		56,100		95,861	95,861		XXX	J
9099999 - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						151,961	XXX	56,100	145,800	(89,700)	0	0	(89,700)	0	56,100	0	95,861	95,861	0	XXX	XXX
Common Stocks - Money Market Mutual Funds																					
58510R-20-0	MEEDER MONEY MARKET FD-RET		03/03/2014	Direct	199,295,770	199,296	XXX	199,296					0		199,296			0		XXX	J
58510R-80-4	MEEDER MONEY MARKET FD-INST		03/03/2014	VARIOUS	7,200,000,000	7,200,000	XXX	7,200,000	3,000,000				0		7,200,000			0	902	XXX	V
608993-85-3	HUNTINGTON CONSERVATIVE DEPOSIT ACCOUNT		03/10/2014	Direct	254,325,730	254,326	XXX	254,326	3,774				0		254,326			0	1	XXX	V
609068-DF-5	FEDERATED TRSY OBLIG MM-I #68 FFS		03/24/2014	Direct	1,338,760	1,339	XXX	1,339					0		1,339			0		XXX	V
90499A-91-6	7 DEPOSIT UBS D024		03/10/2014	Direct	30,940	31	XXX	31	31				0		31			0		XXX	V
90499A-92-4	DEPOSIT UBS AG D025		03/01/2014	VARIOUS	2,692,576,330	2,692,576	XXX	2,692,576	2,295,735				0		2,692,576			0	203	XXX	V
MS0008-35-4	Metro City Bank		03/25/2014	Direct	249,191,660	249,192	XXX	249,192	248,989				0		249,192			0	202	XXX	V
MS0306-89-9	EVERBANK		03/24/2014	Direct	249,395,940	249,396	XXX	249,396	249,121				0		249,396			0	275	XXX	V
MS0307-25-1	NATIONWIDE FLOATING RATE NOTE		03/24/2014	Direct	249,639,340	249,639	XXX	249,639	249,373				0		249,639			0	267	XXX	V
MS0309-27-3	BANK MIDWEST NA		03/25/2014	Direct	249,830,250	249,830	XXX	249,830	249,537				0		249,830			0	293	XXX	V
9399999 - Common Stocks - Money Market Mutual Funds						11,345,625	XXX	11,345,625	6,296,560	0	0	0	0	0	11,345,625	0	0	0	2,142	XXX	XXX
9799997 - Subtotals - Common Stocks - Part 4						11,497,585	XXX	11,401,725	6,442,360	(89,700)	0	0	(89,700)	0	11,401,725	0	95,861	95,861	2,142	XXX	XXX
9799999 - Subtotals - Common Stocks						11,497,585	XXX	11,401,725	6,442,360	(89,700)	0	0	(89,700)	0	11,401,725	0	95,861	95,861	2,142	XXX	XXX
9899999 - Subtotals - Preferred and Common Stocks						12,936,571	XXX	12,598,094	7,873,133	(324,103)	0	0	(324,103)	0	12,598,094	0	338,476	338,476	25,770	XXX	XXX
9999999 Totals						13,959,064	XXX	13,649,078	8,895,607	(324,103)	9	0	(324,093)	0	13,620,578	0	338,485	338,485	52,583	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

EO5

Schedule DB - Part A - Section 1

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part D - Section 1

NONE

Schedule DB - Part D - Section 2

NONE

Schedule DL - Part 1

NONE

Schedule DL - Part 2

NONE

STATEMENT AS OF MARCH 31, 2014 OF THE Ohio Indemnity Company

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
<p>NONE</p>							
8699999 Total Cash Equivalents					0	0	0