



ANNUAL STATEMENT

For the Year Ended December 31, 2013  
of the Condition and Affairs of the

OHIO MOTORISTS LIFE INSURANCE COMPANY

NAIC Group Code.....0000, 0000  
(Current Period) (Prior Period)  
Organized under the Laws of OHIO  
Incorporated/Organized..... September 24, 1990  
Statutory Home Office  
Main Administrative Office  
Mail Address  
Primary Location of Books and Records  
Internet Web Site Address  
Statutory Statement Contact

NAIC Company Code..... 66005  
State of Domicile or Port of Entry OHIO  
Commenced Business..... July 1, 1991  
5700 BRECKSVILLE ROAD..... INDEPENDENCE ..... OH ..... US ..... 44131  
(Street and Number) (City or Town, State, Country and Zip Code)  
5700 BRECKSVILLE ROAD..... INDEPENDENCE ..... OH ..... US..... 44131  
(Street and Number) (City or Town, State, Country and Zip Code)  
P.O. BOX 6150..... CLEVELAND ..... OH ..... US ..... 44101  
(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)  
5700 BRECKSVILLE ROAD..... INDEPENDENCE ..... OH ..... US ..... 44131  
(Street and Number) (City or Town, State, Country and Zip Code)  
N/A  
ROBIN A MERVINE  
(Name)  
RMERVINE@AAAE.C.COM  
(E-Mail Address)

Employer's ID Number..... 34-1666970  
Country of Domicile US  
216-606-6045  
(Area Code) (Telephone Number)  
216-606-6045  
(Area Code) (Telephone Number)  
216-606-6045  
(Area Code) (Telephone Number) (Extension)  
216-606-6018  
(Fax Number)

OFFICERS

| Name             | Title     | Name         | Title     |
|------------------|-----------|--------------|-----------|
| James E Lehman # | President | Ray Komichak | Secretary |

OTHER

DIRECTORS OR TRUSTEES

|                    |                |                 |                  |
|--------------------|----------------|-----------------|------------------|
| Mary Lynn Laughlin | Gary S Cowling | Peter E Shimrak | James E Lehman # |
|--------------------|----------------|-----------------|------------------|

State of..... Ohio  
County of..... Cuyahoga

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

|                                   |                                |                               |
|-----------------------------------|--------------------------------|-------------------------------|
| (Signature)                       | (Signature)                    | (Signature)                   |
| James E Lehman                    | Ray Komichak                   |                               |
| 1. (Printed Name)                 | 2. (Printed Name)              | 3. (Printed Name)             |
| President                         | Secretary                      |                               |
| (Title)                           | (Title)                        | (Title)                       |
| Subscribed and sworn to before me | a. Is this an original filing? | Yes [ X ] No [ ]              |
| This _____ day of _____ 2014      | b. If no                       | 1. State the amendment number |
|                                   |                                | 2. Date filed                 |
|                                   |                                | 3. Number of pages attached   |



DIRECT BUSINESS IN GRAND TOTAL DURING THE YEAR  
NAIC Group Code.....0000 NAIC Company Code.....66005

LIFE INSURANCE

|                                                                                                    | 1        | 2                                     | 3      | 4          | 5      |
|----------------------------------------------------------------------------------------------------|----------|---------------------------------------|--------|------------|--------|
|                                                                                                    | Ordinary | Credit Life<br>(Group and Individual) | Group  | Industrial | Total  |
| <b>DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS</b>                                                  |          |                                       |        |            |        |
| 1. Life insurance.....                                                                             |          |                                       | 99,089 |            | 99,089 |
| 2. Annuity considerations.....                                                                     |          |                                       |        |            | .0     |
| 3. Deposit-type contract funds.....                                                                |          | XXX                                   |        | XXX        | .0     |
| 4. Other considerations.....                                                                       |          |                                       |        |            | .0     |
| 5. Totals (Sum of Lines 1 to 4).....                                                               | .0       | .0                                    | 99,089 | .0         | 99,089 |
| <b>DIRECT DIVIDENDS TO POLICYHOLDERS</b>                                                           |          |                                       |        |            |        |
| <b>Life insurance:</b>                                                                             |          |                                       |        |            |        |
| 6.1 Paid in cash or left on deposit.....                                                           |          |                                       |        |            | .0     |
| 6.2 Applied to pay renewal premiums.....                                                           |          |                                       |        |            | .0     |
| 6.3 Applied to provide paid-up additions or shorten the endowment<br>or premium-paying period..... |          |                                       |        |            | .0     |
| 6.4 Other.....                                                                                     |          |                                       |        |            | .0     |
| 6.5 Totals (Sum of Lines 6.1 to 6.4).....                                                          | .0       | .0                                    | .0     | .0         | .0     |
| <b>Annuities:</b>                                                                                  |          |                                       |        |            |        |
| 7.1 Paid in cash or left on deposit.....                                                           |          |                                       |        |            | .0     |
| 7.2 Applied to provide paid-up annuities.....                                                      |          |                                       |        |            | .0     |
| 7.3 Other.....                                                                                     |          |                                       |        |            | .0     |
| 7.4 Totals (Sum of Lines 7.1 to 7.3).....                                                          | .0       | .0                                    | .0     | .0         | .0     |
| 8. Grand Totals (Lines 6.5 + 7.4).....                                                             | .0       | .0                                    | .0     | .0         | .0     |
| <b>DIRECT CLAIMS AND BENEFITS PAID</b>                                                             |          |                                       |        |            |        |
| 9. Death benefits.....                                                                             |          |                                       | 25,000 |            | 25,000 |
| 10. Matured endowments.....                                                                        |          |                                       |        |            | .0     |
| 11. Annuity benefits.....                                                                          |          |                                       |        |            | .0     |
| 12. Surrender values and withdrawals for life contracts.....                                       |          |                                       |        |            | .0     |
| 13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....                     | .0       | .0                                    | .0     | .0         | .0     |
| 14. All other benefits, except accident and health.....                                            |          |                                       |        |            | .0     |
| 15. Totals.....                                                                                    | .0       | .0                                    | 25,000 | .0         | 25,000 |

DETAILS OF WRITE-INS

|                                                                          |    |    |    |    |    |
|--------------------------------------------------------------------------|----|----|----|----|----|
| 1301. ....                                                               |    |    |    |    | .0 |
| 1302. ....                                                               |    |    |    |    | .0 |
| 1303. ....                                                               |    |    |    |    | .0 |
| 1398. Summary of remaining write-ins for Line 13 from overflow page..... | .0 | .0 | .0 | .0 | .0 |
| 1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....         | .0 | .0 | .0 | .0 | .0 |

|                                                                  | Ordinary |        | Credit Life<br>(Group and Individual)  |          | Group              |            | Industrial |        | Total |            |
|------------------------------------------------------------------|----------|--------|----------------------------------------|----------|--------------------|------------|------------|--------|-------|------------|
|                                                                  | 1        | 2      | 3                                      | 4        | 5                  | 6          | 7          | 8      | 9     | 10         |
|                                                                  | No.      | Amount | No. of Ind.<br>Pols. & Gr.<br>Certifs. | Amount   | No. of<br>Certifs. | Amount     | No.        | Amount | No.   | Amount     |
| <b>DIRECT DEATH BENEFITS AND<br/>MATURED ENDOWMENTS INCURRED</b> |          |        |                                        |          |                    |            |            |        |       |            |
| 16. Unpaid December 31, prior year.....                          |          |        |                                        |          | .3                 | 100,000    |            |        | .3    | 100,000    |
| 17. Incurred during current year.....                            |          |        |                                        |          | .1                 | 25,000     |            |        | .1    | 25,000     |
| <b>Settled during current year:</b>                              |          |        |                                        |          |                    |            |            |        |       |            |
| 18.1 By payment in full.....                                     |          |        |                                        |          | .1                 | 25,000     |            |        | .1    | 25,000     |
| 18.2 By payment on compromised claims.....                       |          |        |                                        |          |                    |            |            |        | .0    | .0         |
| 18.3 Totals paid.....                                            | .0       | .0     | .0                                     | .0       | .1                 | 25,000     | .0         | .0     | .1    | 25,000     |
| 18.4 Reduction by compromise.....                                |          |        |                                        |          |                    |            |            |        | .0    | .0         |
| 18.5 Amount rejected.....                                        |          |        |                                        |          |                    |            |            |        | .0    | .0         |
| 18.6 Total settlements.....                                      | .0       | .0     | .0                                     | .0       | .1                 | 25,000     | .0         | .0     | .1    | 25,000     |
| 19. Unpaid Dec. 31, current year<br>(Lines 16 + 17 - 18.6).....  | .0       | .0     | .0                                     | .0       | .3                 | 100,000    | .0         | .0     | .3    | 100,000    |
| <b>POLICY EXHIBIT</b>                                            |          |        |                                        |          | No. of Pol.        |            |            |        |       |            |
| 20. In force December 31, prior year.....                        |          |        |                                        | (a)..... | .5                 | 15,856,000 |            |        | .5    | 15,856,000 |
| 21. Issued during year.....                                      |          |        |                                        |          |                    |            |            |        | .0    | .0         |
| 22. Other changes to in force (Net).....                         |          |        |                                        |          |                    | (975,000)  |            |        | .0    | (975,000)  |
| 23. In force December 31 of current year.....                    | .0       | .0     | .0                                     | (a)..... | .5                 | 14,881,000 | .0         | .0     | .5    | 14,881,000 |

(a) Includes Individual Credit Life Insurance, prior year \$.0 current year \$.0.  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.0 current year \$.0.  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.0 current year \$.0.

ACCIDENT AND HEALTH INSURANCE

|                                                                | 1                  | 2                         | 3                                                   | 4                        | 5                         |
|----------------------------------------------------------------|--------------------|---------------------------|-----------------------------------------------------|--------------------------|---------------------------|
|                                                                | Direct<br>Premiums | Direct Premiums<br>Earned | Dividends Paid Or<br>Credited on Direct<br>Business | Direct<br>Losses<br>Paid | Direct Losses<br>Incurred |
| 24. Group policies (b).....                                    | 103,545            | 106,532                   |                                                     | 400                      | (10,982)                  |
| 24.1 Federal Employee Health Benefits Plan premium (b).....    |                    |                           |                                                     |                          |                           |
| 24.2 Credit (group and individual).....                        |                    |                           |                                                     |                          |                           |
| 24.3 Collectively renewable policies (b).....                  |                    |                           |                                                     |                          |                           |
| 24.4 Medicare Title XVIII exempt from state taxes or fees..... |                    |                           |                                                     |                          |                           |
| <b>Other Individual Policies:</b>                              |                    |                           |                                                     |                          |                           |
| 25.1 Non-cancelable (b).....                                   |                    |                           |                                                     |                          |                           |
| 25.2 Guaranteed renewable (b).....                             |                    |                           |                                                     |                          |                           |
| 25.3 Non-renewable for stated reasons only (b).....            |                    |                           |                                                     |                          |                           |
| 25.4 Other accident only.....                                  |                    |                           |                                                     |                          |                           |
| 25.5 All other (b).....                                        |                    |                           |                                                     |                          |                           |
| 25.6 Totals (Sum of Lines 25.1 to 25.5).....                   | .0                 | .0                        | .0                                                  | .0                       | .0                        |
| 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....  | 103,545            | 106,532                   | .0                                                  | 400                      | (10,982)                  |

(b) For health business on indicated lines report: Number of persons insured under PPO managed products....0 and number of persons insured under indemnity only products....0.



DIRECT BUSINESS IN THE STATE OF OHIO DURING THE YEAR  
NAIC Group Code.....0000 NAIC Company Code.....66005

LIFE INSURANCE

|                                                                                                 | 1        | 2                                     | 3      | 4          | 5      |
|-------------------------------------------------------------------------------------------------|----------|---------------------------------------|--------|------------|--------|
|                                                                                                 | Ordinary | Credit Life<br>(Group and Individual) | Group  | Industrial | Total  |
| DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS                                                      |          |                                       |        |            |        |
| 1. Life insurance.....                                                                          |          |                                       | 99,089 |            | 99,089 |
| 2. Annuity considerations.....                                                                  |          |                                       |        |            | .0     |
| 3. Deposit-type contract funds.....                                                             |          | XXX                                   |        | XXX        | .0     |
| 4. Other considerations.....                                                                    |          |                                       |        |            | .0     |
| 5. Totals (Sum of Lines 1 to 4).....                                                            | .0       | .0                                    | 99,089 | .0         | 99,089 |
| DIRECT DIVIDENDS TO POLICYHOLDERS                                                               |          |                                       |        |            |        |
| Life insurance:                                                                                 |          |                                       |        |            |        |
| 6.1 Paid in cash or left on deposit.....                                                        |          |                                       |        |            | .0     |
| 6.2 Applied to pay renewal premiums.....                                                        |          |                                       |        |            | .0     |
| 6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period..... |          |                                       |        |            | .0     |
| 6.4 Other.....                                                                                  |          |                                       |        |            | .0     |
| 6.5 Totals (Sum of Lines 6.1 to 6.4).....                                                       | .0       | .0                                    | .0     | .0         | .0     |
| Annuities:                                                                                      |          |                                       |        |            |        |
| 7.1 Paid in cash or left on deposit.....                                                        |          |                                       |        |            | .0     |
| 7.2 Applied to provide paid-up annuities.....                                                   |          |                                       |        |            | .0     |
| 7.3 Other.....                                                                                  |          |                                       |        |            | .0     |
| 7.4 Totals (Sum of Lines 7.1 to 7.3).....                                                       | .0       | .0                                    | .0     | .0         | .0     |
| 8. Grand Totals (Lines 6.5 + 7.4).....                                                          | .0       | .0                                    | .0     | .0         | .0     |
| DIRECT CLAIMS AND BENEFITS PAID                                                                 |          |                                       |        |            |        |
| 9. Death benefits.....                                                                          |          |                                       | 25,000 |            | 25,000 |
| 10. Matured endowments.....                                                                     |          |                                       |        |            | .0     |
| 11. Annuity benefits.....                                                                       |          |                                       |        |            | .0     |
| 12. Surrender values and withdrawals for life contracts.....                                    |          |                                       |        |            | .0     |
| 13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....                  | .0       | .0                                    | .0     | .0         | .0     |
| 14. All other benefits, except accident and health.....                                         |          |                                       |        |            | .0     |
| 15. Totals.....                                                                                 | .0       | .0                                    | 25,000 | .0         | 25,000 |

| DETAILS OF WRITE-INS                                                     |    |    |    |    |    |
|--------------------------------------------------------------------------|----|----|----|----|----|
| 1301. ....                                                               |    |    |    |    | .0 |
| 1302. ....                                                               |    |    |    |    | .0 |
| 1303. ....                                                               |    |    |    |    | .0 |
| 1398. Summary of remaining write-ins for Line 13 from overflow page..... | .0 | .0 | .0 | .0 | .0 |
| 1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....         | .0 | .0 | .0 | .0 | .0 |

|                                                              | Ordinary |        | Credit Life<br>(Group and Individual) |          | Group           |            | Industrial |        | Total |            |
|--------------------------------------------------------------|----------|--------|---------------------------------------|----------|-----------------|------------|------------|--------|-------|------------|
|                                                              | 1        | 2      | 3                                     | 4        | 5               | 6          | 7          | 8      | 9     | 10         |
|                                                              | No.      | Amount | No. of Ind. Pol. & Gr. Certifs.       | Amount   | No. of Certifs. | Amount     | No.        | Amount | No.   | Amount     |
| DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED        |          |        |                                       |          |                 |            |            |        |       |            |
| 16. Unpaid December 31, prior year.....                      |          |        |                                       |          | .3              | 100,000    |            |        | .3    | 100,000    |
| 17. Incurred during current year.....                        |          |        |                                       |          | .1              | 25,000     |            |        | .1    | 25,000     |
| Settled during current year:                                 |          |        |                                       |          |                 |            |            |        |       |            |
| 18.1 By payment in full.....                                 |          |        |                                       |          | .1              | 25,000     |            |        | .1    | 25,000     |
| 18.2 By payment on compromised claims.....                   |          |        |                                       |          |                 |            |            |        | .0    | .0         |
| 18.3 Totals paid.....                                        | .0       | .0     | .0                                    | .0       | .1              | 25,000     | .0         | .0     | .1    | 25,000     |
| 18.4 Reduction by compromise.....                            |          |        |                                       |          |                 |            |            |        | .0    | .0         |
| 18.5 Amount rejected.....                                    |          |        |                                       |          |                 |            |            |        | .0    | .0         |
| 18.6 Total settlements.....                                  | .0       | .0     | .0                                    | .0       | .1              | 25,000     | .0         | .0     | .1    | 25,000     |
| 19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6)..... | .0       | .0     | .0                                    | .0       | .3              | 100,000    | .0         | .0     | .3    | 100,000    |
| POLICY EXHIBIT                                               |          |        |                                       |          | No. of Pol.     |            |            |        |       |            |
| 20. In force December 31, prior year.....                    |          |        |                                       | (a)..... | .5              | 15,856,000 |            |        | .5    | 15,856,000 |
| 21. Issued during year.....                                  |          |        |                                       |          |                 |            |            |        | .0    | .0         |
| 22. Other changes to in force (Net).....                     |          |        |                                       |          |                 | (975,000)  |            |        | .0    | (975,000)  |
| 23. In force December 31 of current year.....                | .0       | .0     | .0                                    | (a)..... | .5              | 14,881,000 | .0         | .0     | .5    | 14,881,000 |

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

|                                                                | 1               | 2                      | 3                                             | 4                  | 5                      |
|----------------------------------------------------------------|-----------------|------------------------|-----------------------------------------------|--------------------|------------------------|
|                                                                | Direct Premiums | Direct Premiums Earned | Dividends Paid Or Credited on Direct Business | Direct Losses Paid | Direct Losses Incurred |
| 24. Group policies (b).....                                    | 103,545         | 106,532                |                                               | 400                | (10,982)               |
| 24.1 Federal Employee Health Benefits Plan premium (b).....    |                 |                        |                                               |                    |                        |
| 24.2 Credit (group and individual).....                        |                 |                        |                                               |                    |                        |
| 24.3 Collectively renewable policies (b).....                  |                 |                        |                                               |                    |                        |
| 24.4 Medicare Title XVIII exempt from state taxes or fees..... |                 |                        |                                               |                    |                        |
| Other Individual Policies:                                     |                 |                        |                                               |                    |                        |
| 25.1 Non-cancelable (b).....                                   |                 |                        |                                               |                    |                        |
| 25.2 Guaranteed renewable (b).....                             |                 |                        |                                               |                    |                        |
| 25.3 Non-renewable for stated reasons only (b).....            |                 |                        |                                               |                    |                        |
| 25.4 Other accident only.....                                  |                 |                        |                                               |                    |                        |
| 25.5 All other (b).....                                        |                 |                        |                                               |                    |                        |
| 25.6 Totals (Sum of Lines 25.1 to 25.5).....                   | .0              | .0                     | .0                                            | .0                 | .0                     |
| 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....  | 103,545         | 106,532                | .0                                            | 400                | (10,982)               |

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO MOTORISTS LIFE INSURANCE COMPANY

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

|                                                                                                                                  | 1<br>Amount |
|----------------------------------------------------------------------------------------------------------------------------------|-------------|
| 1. Reserve as of December 31, prior year.....                                                                                    |             |
| 2. Current year's realized pre-tax capital gains/(losses) of \$.....0 transferred into the reserve net of taxes of \$.....0..... |             |
| 3. Adjustment for current year's liability gains/(losses) released from the reserve.....                                         |             |
| 4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3).....                      | 0           |
| 5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4).....                           |             |
| 6. Reserve as of December 31, current year (Line 4 minus Line 5).....                                                            | 0           |

Amortization

| Year of<br>Amortization        | 1<br>Reserve as of<br>December 31,<br>Prior Year | 2<br>Current Year's Realized Capital<br>Gains/(Losses) Transferred into<br>the Reserve Net of Taxes | 3<br>Adjustment for Current Year's<br>Liability Gains/(Losses)<br>Released from the Reserve | 4<br>Balance Before Reduction for<br>the Current Year's Amortization<br>(Cols. 1 + 2 + 3) |
|--------------------------------|--------------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. 2013.....                   |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 2. 2014.....                   |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 3. 2015.....                   |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 4. 2016.....                   |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 5. 2017.....                   |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 6. 2018.....                   |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 7. 2019.....                   |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 8. 2020.....                   |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 9. 2021.....                   |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 10. 2022.....                  |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 11. 2023.....                  |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 12. 2024.....                  |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 13. 2025.....                  |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 14. 2026.....                  |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 15. 2027.....                  |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 16. 2028.....                  |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 17. 2029.....                  |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 18. 2030.....                  |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 19. 2031.....                  |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 20. 2032.....                  |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 21. 2033.....                  |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 22. 2034.....                  |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 23. 2035.....                  |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 24. 2036.....                  |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 25. 2037.....                  |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 26. 2038.....                  |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 27. 2039.....                  |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 28. 2040.....                  |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 29. 2041.....                  |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 30. 2042.....                  |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 31. 2043 and Later.....        |                                                  |                                                                                                     |                                                                                             | 0                                                                                         |
| 32. Total (Lines 1 to 31)..... | 0                                                | 0                                                                                                   | 0                                                                                           | 0                                                                                         |

ASSET VALUATION RESERVE

|                                                                                            | Default Component                    |                        |                             | Equity Component     |                                                  |                             | 7<br>Total<br>Amount<br>(Cols. 3 + 6) |
|--------------------------------------------------------------------------------------------|--------------------------------------|------------------------|-----------------------------|----------------------|--------------------------------------------------|-----------------------------|---------------------------------------|
|                                                                                            | 1<br>Other Than<br>Mortgage<br>Loans | 2<br>Mortgage<br>Loans | 3<br>Total<br>(Cols. 1 + 2) | 4<br>Common<br>Stock | 5<br>Real Estate<br>and Other<br>Invested Assets | 6<br>Total<br>(Cols. 4 + 5) |                                       |
| 1. Reserve as of December 31, prior year.....                                              | 2,072                                |                        | 2,072                       |                      |                                                  | 0                           | 2,072                                 |
| 2. Realized capital gains/(losses) net of taxes - General Account.....                     |                                      |                        | 0                           |                      |                                                  | 0                           | 0                                     |
| 3. Realized capital gains/(losses) net of taxes - Separate Accounts.....                   |                                      |                        | 0                           |                      |                                                  | 0                           | 0                                     |
| 4. Unrealized capital gains/(losses) - net of deferred taxes - General Account.....        |                                      |                        | 0                           |                      |                                                  | 0                           | 0                                     |
| 5. Unrealized capital gains/(losses) - net of deferred taxes - Separate Accounts.....      |                                      |                        | 0                           |                      |                                                  | 0                           | 0                                     |
| 6. Capital gains credited/(losses charged) to contract benefits, payments or reserves..... |                                      |                        | 0                           |                      |                                                  | 0                           | 0                                     |
| 7. Basic contribution.....                                                                 | 3,902                                |                        | 3,902                       |                      |                                                  | 0                           | 3,902                                 |
| 8. Accumulated balances (Lines 1 through 5, minus 6 plus 7).....                           | 5,974                                | 0                      | 5,974                       | 0                    | 0                                                | 0                           | 5,974                                 |
| 9. Maximum reserve.....                                                                    | 29,266                               |                        | 29,266                      |                      |                                                  | 0                           | 29,266                                |
| 10. Reserve objective.....                                                                 | 22,438                               |                        | 22,438                      |                      |                                                  | 0                           | 22,438                                |
| 11. 20% of (Line 10 minus Line 8).....                                                     | 3,293                                | 0                      | 3,293                       | 0                    | 0                                                | 0                           | 3,293                                 |
| 12. Balance before transfers (Lines 8 + 11).....                                           | 9,267                                | 0                      | 9,267                       | 0                    | 0                                                | 0                           | 9,267                                 |
| 13. Transfers.....                                                                         |                                      |                        | 0                           |                      |                                                  | 0                           | XXX                                   |
| 14. Voluntary contribution.....                                                            |                                      |                        | 0                           |                      |                                                  | 0                           | 0                                     |
| 15. Adjustment down to maximum/up to zero.....                                             |                                      |                        | 0                           |                      |                                                  | 0                           | 0                                     |
| 16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15).....                 | 9,267                                | 0                      | 9,267                       | 0                    | 0                                                | 0                           | 9,267                                 |

ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

| Line Number      | NAIC Designation | Description                                                      | 1                            | 2                                     | 3                            | 4                                                      | Basic Contribution |                      | Reserve Objective |                      | Maximum Reserve |                      |
|------------------|------------------|------------------------------------------------------------------|------------------------------|---------------------------------------|------------------------------|--------------------------------------------------------|--------------------|----------------------|-------------------|----------------------|-----------------|----------------------|
|                  |                  |                                                                  | Book/Adjusted Carrying Value | Reclassify Related Party Encumbrances | Add Third Party Encumbrances | Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | 5                  | 6                    | 7                 | 8                    | 9               | 10                   |
|                  |                  |                                                                  |                              |                                       |                              |                                                        | Factor             | Amount (Cols. 4 x 5) | Factor            | Amount (Cols. 4 x 7) | Factor          | Amount (Cols. 4 x 9) |
| LONG-TERM BONDS  |                  |                                                                  |                              |                                       |                              |                                                        |                    |                      |                   |                      |                 |                      |
| 1                |                  | Exempt obligations.....                                          |                              | XXX.....                              | XXX.....                     | 0                                                      | 0.0000             | 0                    | 0.0000            | 0                    | 0.0000          | 0                    |
| 2                | 1                | Highest quality.....                                             | 9,644,972                    | XXX.....                              | XXX.....                     | 9,644,972                                              | 0.0004             | 3,858                | 0.0023            | 22,183               | 0.0030          | 28,935               |
| 3                | 2                | High quality.....                                                |                              | XXX.....                              | XXX.....                     | 0                                                      | 0.0019             | 0                    | 0.0058            | 0                    | 0.0090          | 0                    |
| 4                | 3                | Medium quality.....                                              |                              | XXX.....                              | XXX.....                     | 0                                                      | 0.0093             | 0                    | 0.0230            | 0                    | 0.0340          | 0                    |
| 5                | 4                | Low quality.....                                                 |                              | XXX.....                              | XXX.....                     | 0                                                      | 0.0213             | 0                    | 0.0530            | 0                    | 0.0750          | 0                    |
| 6                | 5                | Lower quality.....                                               |                              | XXX.....                              | XXX.....                     | 0                                                      | 0.0432             | 0                    | 0.1100            | 0                    | 0.1700          | 0                    |
| 7                | 6                | In or near default.....                                          |                              | XXX.....                              | XXX.....                     | 0                                                      | 0.0000             | 0                    | 0.2000            | 0                    | 0.2000          | 0                    |
| 8                |                  | Total unrated multi-class securities acquired by conversion..... |                              | XXX.....                              | XXX.....                     | 0                                                      | XXX.....           | 0                    | XXX.....          | 0                    | XXX.....        |                      |
| 9                |                  | Total bonds (sum of Lines 1 through 8).....                      | 9,644,972                    | XXX.....                              | XXX.....                     | 9,644,972                                              | XXX.....           | 3,858                | XXX.....          | 22,183               | XXX.....        | 28,935               |
| PREFERRED STOCKS |                  |                                                                  |                              |                                       |                              |                                                        |                    |                      |                   |                      |                 |                      |
| 10               | 1                | Highest quality.....                                             |                              | XXX.....                              | XXX.....                     | 0                                                      | 0.0004             | 0                    | 0.0023            | 0                    | 0.0030          | 0                    |
| 11               | 2                | High quality.....                                                |                              | XXX.....                              | XXX.....                     | 0                                                      | 0.0019             | 0                    | 0.0058            | 0                    | 0.0090          | 0                    |
| 12               | 3                | Medium quality.....                                              |                              | XXX.....                              | XXX.....                     | 0                                                      | 0.0093             | 0                    | 0.0230            | 0                    | 0.0340          | 0                    |
| 13               | 4                | Low quality.....                                                 |                              | XXX.....                              | XXX.....                     | 0                                                      | 0.0213             | 0                    | 0.0530            | 0                    | 0.0750          | 0                    |
| 14               | 5                | Lower quality.....                                               |                              | XXX.....                              | XXX.....                     | 0                                                      | 0.0432             | 0                    | 0.1100            | 0                    | 0.1700          | 0                    |
| 15               | 6                | In or near default.....                                          |                              | XXX.....                              | XXX.....                     | 0                                                      | 0.0000             | 0                    | 0.2000            | 0                    | 0.2000          | 0                    |
| 16               |                  | Affiliated life with AVR.....                                    |                              | XXX.....                              | XXX.....                     | 0                                                      | 0.0000             | 0                    | 0.0000            | 0                    | 0.0000          | 0                    |
| 17               |                  | Total preferred stocks (sum of Lines 10 through 16).....         | 0                            | XXX.....                              | XXX.....                     | 0                                                      | XXX.....           | 0                    | XXX.....          | 0                    | XXX.....        | 0                    |
| SHORT-TERM BONDS |                  |                                                                  |                              |                                       |                              |                                                        |                    |                      |                   |                      |                 |                      |
| 18               |                  | Exempt obligations.....                                          |                              | XXX.....                              | XXX.....                     | 0                                                      | 0.0000             | 0                    | 0.0000            | 0                    | 0.0000          | 0                    |
| 19               | 1                | Highest quality.....                                             | 110,500                      | XXX.....                              | XXX.....                     | 110,500                                                | 0.0004             | 44                   | 0.0023            | 254                  | 0.0030          | 332                  |
| 20               | 2                | High quality.....                                                |                              | XXX.....                              | XXX.....                     | 0                                                      | 0.0019             | 0                    | 0.0058            | 0                    | 0.0090          | 0                    |
| 21               | 3                | Medium quality.....                                              |                              | XXX.....                              | XXX.....                     | 0                                                      | 0.0093             | 0                    | 0.0230            | 0                    | 0.0340          | 0                    |
| 22               | 4                | Low quality.....                                                 |                              | XXX.....                              | XXX.....                     | 0                                                      | 0.0213             | 0                    | 0.0530            | 0                    | 0.0750          | 0                    |
| 23               | 5                | Lower quality.....                                               |                              | XXX.....                              | XXX.....                     | 0                                                      | 0.0432             | 0                    | 0.1100            | 0                    | 0.1700          | 0                    |
| 24               | 6                | In or near default.....                                          |                              | XXX.....                              | XXX.....                     | 0                                                      | 0.0000             | 0                    | 0.2000            | 0                    | 0.2000          | 0                    |
| 25               |                  | Total short-term bonds (sum of Lines 18 thru 24).....            | 110,500                      | XXX.....                              | XXX.....                     | 110,500                                                | XXX.....           | 44                   | XXX.....          | 254                  | XXX.....        | 332                  |

ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

| Line Number                | NAIC Designation | Description                                                  | 1                            | 2                                     | 3                            | 4                                                      | Basic Contribution |                      | Reserve Objective |                      | Maximum Reserve |                      |
|----------------------------|------------------|--------------------------------------------------------------|------------------------------|---------------------------------------|------------------------------|--------------------------------------------------------|--------------------|----------------------|-------------------|----------------------|-----------------|----------------------|
|                            |                  |                                                              | Book/Adjusted Carrying Value | Reclassify Related Party Encumbrances | Add Third Party Encumbrances | Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3) | 5                  | 6                    | 7                 | 8                    | 9               | 10                   |
|                            |                  |                                                              |                              |                                       |                              |                                                        | Factor             | Amount (Cols. 4 x 5) | Factor            | Amount (Cols. 4 x 7) | Factor          | Amount (Cols. 4 x 9) |
| DERIVATIVE INSTRUMENTS     |                  |                                                              |                              |                                       |                              |                                                        |                    |                      |                   |                      |                 |                      |
| 26                         |                  | Exchange-traded.....                                         |                              | XXX                                   | XXX                          | 0                                                      | 0.0004             | 0                    | 0.0023            | 0                    | 0.0030          | 0                    |
| 27                         | 1                | Highest quality.....                                         |                              | XXX                                   | XXX                          | 0                                                      | 0.0004             | 0                    | 0.0023            | 0                    | 0.0030          | 0                    |
| 28                         | 2                | High quality.....                                            |                              | XXX                                   | XXX                          | 0                                                      | 0.0019             | 0                    | 0.0058            | 0                    | 0.0090          | 0                    |
| 29                         | 3                | Medium quality.....                                          |                              | XXX                                   | XXX                          | 0                                                      | 0.0093             | 0                    | 0.0230            | 0                    | 0.0340          | 0                    |
| 30                         | 4                | Low quality.....                                             |                              | XXX                                   | XXX                          | 0                                                      | 0.0213             | 0                    | 0.0530            | 0                    | 0.0750          | 0                    |
| 31                         | 5                | Lower quality.....                                           |                              | XXX                                   | XXX                          | 0                                                      | 0.0432             | 0                    | 0.1100            | 0                    | 0.1700          | 0                    |
| 32                         | 6                | In or near default.....                                      |                              | XXX                                   | XXX                          | 0                                                      | 0.0000             | 0                    | 0.2000            | 0                    | 0.2000          | 0                    |
| 33                         |                  | Total derivative instruments.....                            | 0                            | XXX                                   | XXX                          | 0                                                      | XXX                | 0                    | XXX               | 0                    | XXX             | 0                    |
| 34                         |                  | TOTAL (Lines 9 + 17 + 25 + 33).....                          | 9,755,472                    | XXX                                   | XXX                          | 9,755,472                                              | XXX                | 3,902                | XXX               | 22,438               | XXX             | 29,266               |
| MORTGAGE LOANS             |                  |                                                              |                              |                                       |                              |                                                        |                    |                      |                   |                      |                 |                      |
| In good standing:          |                  |                                                              |                              |                                       |                              |                                                        |                    |                      |                   |                      |                 |                      |
| 35                         |                  | Farm mortgages.....                                          |                              |                                       | XXX                          | 0                                                      | 0.0035             | 0                    | 0.0100            | 0                    | 0.0130          | 0                    |
| 36                         |                  | Residential mortgages-insured or guaranteed.....             |                              |                                       | XXX                          | 0                                                      | 0.0003             | 0                    | 0.0006            | 0                    | 0.0010          | 0                    |
| 37                         |                  | Residential mortgages-all other.....                         |                              |                                       | XXX                          | 0                                                      | 0.0013             | 0                    | 0.0030            | 0                    | 0.0040          | 0                    |
| 38                         |                  | Commercial mortgages-insured or guaranteed.....              |                              |                                       | XXX                          | 0                                                      | 0.0003             | 0                    | 0.0006            | 0                    | 0.0010          | 0                    |
| 39                         |                  | Commercial mortgages-all other.....                          |                              |                                       | XXX                          | 0                                                      | 0.0035             | 0                    | 0.0100            | 0                    | 0.0130          | 0                    |
| 40                         |                  | In good standing with restructured terms.....                |                              |                                       | XXX                          | 0                                                      | 0.0035             | 0                    | 0.0100            | 0                    | 0.0130          | 0                    |
| Overdue, not in process:   |                  |                                                              |                              |                                       |                              |                                                        |                    |                      |                   |                      |                 |                      |
| 41                         |                  | Farm mortgages.....                                          |                              |                                       | XXX                          | 0                                                      | 0.0420             | 0                    | 0.0760            | 0                    | 0.1200          | 0                    |
| 42                         |                  | Residential mortgages-insured or guaranteed.....             |                              |                                       | XXX                          | 0                                                      | 0.0005             | 0                    | 0.0012            | 0                    | 0.0020          | 0                    |
| 43                         |                  | Residential mortgages-all other.....                         |                              |                                       | XXX                          | 0                                                      | 0.0025             | 0                    | 0.0058            | 0                    | 0.0090          | 0                    |
| 44                         |                  | Commercial mortgages-insured or guaranteed.....              |                              |                                       | XXX                          | 0                                                      | 0.0005             | 0                    | 0.0012            | 0                    | 0.0020          | 0                    |
| 45                         |                  | Commercial mortgages-all other.....                          |                              |                                       | XXX                          | 0                                                      | 0.0420             | 0                    | 0.0760            | 0                    | 0.1200          | 0                    |
| In process of foreclosure: |                  |                                                              |                              |                                       |                              |                                                        |                    |                      |                   |                      |                 |                      |
| 46                         |                  | Farm mortgages.....                                          |                              |                                       | XXX                          | 0                                                      | 0.0000             | 0                    | 0.1700            | 0                    | 0.1700          | 0                    |
| 47                         |                  | Residential mortgages-insured or guaranteed.....             |                              |                                       | XXX                          | 0                                                      | 0.0000             | 0                    | 0.0040            | 0                    | 0.0040          | 0                    |
| 48                         |                  | Residential mortgages-all other.....                         |                              |                                       | XXX                          | 0                                                      | 0.0000             | 0                    | 0.0130            | 0                    | 0.0130          | 0                    |
| 49                         |                  | Commercial mortgages-insured or guaranteed.....              |                              |                                       | XXX                          | 0                                                      | 0.0000             | 0                    | 0.0040            | 0                    | 0.0040          | 0                    |
| 50                         |                  | Commercial mortgages-all other.....                          |                              |                                       | XXX                          | 0                                                      | 0.0000             | 0                    | 0.1700            | 0                    | 0.1700          | 0                    |
| 51                         |                  | Total Schedule B mortgages (sum of Lines 35 through 50)..... | 0                            | 0                                     | XXX                          | 0                                                      | XXX                | 0                    | XXX               | 0                    | XXX             | 0                    |
| 52                         |                  | Schedule DA mortgages.....                                   |                              |                                       | XXX                          | 0                                                      | 0.0030             | 0                    | 0.0100            | 0                    | 0.0130          | 0                    |
| 53                         |                  | Total mortgage loans on real estate (Lines 51 + 52).....     | 0                            | 0                                     | XXX                          | 0                                                      | XXX                | 0                    | XXX               | 0                    | XXX             | 0                    |

**AVR-Equity Component (Lines 1-30)**  
**NONE**

**AVR-Equity Component (Lines 31-55)**  
**NONE**

**AVR-Equity Component (Lines 56-77)**  
**NONE**

**AVR-Replications (Synthetic) Assets**  
**NONE**

**Sch. F**  
**NONE**

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

|                                              |                                                                       | Total       |              | Group<br>Accident and<br>Health |              | Credit Accident and<br>Health (Group and<br>Individual) |              | Collectively<br>Renewable |              | Other Individual Contracts |              |                         |              |                                          |              |                        |              |              |
|----------------------------------------------|-----------------------------------------------------------------------|-------------|--------------|---------------------------------|--------------|---------------------------------------------------------|--------------|---------------------------|--------------|----------------------------|--------------|-------------------------|--------------|------------------------------------------|--------------|------------------------|--------------|--------------|
|                                              |                                                                       |             |              |                                 |              |                                                         |              |                           |              | Non-Cancelable             |              | Guaranteed<br>Renewable |              | Non-Renewable for<br>Stated Reasons Only |              | Other Accident<br>Only |              | All Other    |
|                                              |                                                                       | 1<br>Amount | 2<br>%       | 3<br>Amount                     | 4<br>%       | 5<br>Amount                                             | 6<br>%       | 7<br>Amount               | 8<br>%       | 9<br>Amount                | 10<br>%      | 11<br>Amount            | 12<br>%      | 13<br>Amount                             | 14<br>%      | 15<br>Amount           | 16<br>%      | 17<br>Amount |
| PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS |                                                                       |             |              |                                 |              |                                                         |              |                           |              |                            |              |                         |              |                                          |              |                        |              |              |
| 1.                                           | Premiums written.....                                                 | .....21,530 | .....XXX.... | .....21,530                     | .....XXX.... | .....                                                   | .....XXX.... | .....                     | .....XXX.... | .....                      | .....XXX.... | .....                   | .....XXX.... | .....                                    | .....XXX.... | .....                  | .....XXX.... | .....        |
| 2.                                           | Premiums earned.....                                                  | .....22,256 | .....XXX.... | .....22,256                     | .....XXX.... | .....                                                   | .....XXX.... | .....                     | .....XXX.... | .....                      | .....XXX.... | .....                   | .....XXX.... | .....                                    | .....XXX.... | .....                  | .....XXX.... | .....        |
| 3.                                           | Incurred claims.....                                                  | .....(308)  | .....(1.4)   | .....(308)                      | .....(1.4)   | .....                                                   | .....0.0     | .....                     | .....0.0     | .....                      | .....0.0     | .....                   | .....0.0     | .....                                    | .....0.0     | .....                  | .....0.0     | .....        |
| 4.                                           | Cost containment expenses.....                                        | .....0      | .....0.0     | .....                           | .....0.0     | .....                                                   | .....0.0     | .....                     | .....0.0     | .....                      | .....0.0     | .....                   | .....0.0     | .....                                    | .....0.0     | .....                  | .....0.0     | .....        |
| 5.                                           | Incurred claims and cost containment expenses<br>(Lines 3 and 4)..... | .....(308)  | .....(1.4)   | .....(308)                      | .....(1.4)   | .....0                                                  | .....0.0     | .....0                    | .....0.0     | .....0                     | .....0.0     | .....0                  | .....0.0     | .....0                                   | .....0.0     | .....0                 | .....0.0     | .....0       |
| 6.                                           | Increase in contract reserves.....                                    | .....0      | .....0.0     | .....                           | .....0.0     | .....                                                   | .....0.0     | .....                     | .....0.0     | .....                      | .....0.0     | .....                   | .....0.0     | .....                                    | .....0.0     | .....                  | .....0.0     | .....        |
| 7.                                           | Commissions (a).....                                                  | .....5,291  | .....23.8    | .....5,291                      | .....23.8    | .....                                                   | .....0.0     | .....                     | .....0.0     | .....                      | .....0.0     | .....                   | .....0.0     | .....                                    | .....0.0     | .....                  | .....0.0     | .....        |
| 8.                                           | Other general insurance expenses.....                                 | .....8,036  | .....36.1    | .....8,036                      | .....36.1    | .....                                                   | .....0.0     | .....                     | .....0.0     | .....                      | .....0.0     | .....                   | .....0.0     | .....                                    | .....0.0     | .....                  | .....0.0     | .....        |
| 9.                                           | Taxes, licenses and fees.....                                         | .....1,417  | .....6.4     | .....1,417                      | .....6.4     | .....                                                   | .....0.0     | .....                     | .....0.0     | .....                      | .....0.0     | .....                   | .....0.0     | .....                                    | .....0.0     | .....                  | .....0.0     | .....        |
| 10.                                          | Total other expenses incurred.....                                    | .....14,744 | .....66.2    | .....14,744                     | .....66.2    | .....0                                                  | .....0.0     | .....0                    | .....0.0     | .....0                     | .....0.0     | .....0                  | .....0.0     | .....0                                   | .....0.0     | .....0                 | .....0.0     | .....0       |
| 11.                                          | Aggregate write-ins for deductions.....                               | .....0      | .....0.0     | .....0                          | .....0.0     | .....0                                                  | .....0.0     | .....0                    | .....0.0     | .....0                     | .....0.0     | .....0                  | .....0.0     | .....0                                   | .....0.0     | .....0                 | .....0.0     | .....0       |
| 12.                                          | Gain from underwriting before dividends or refunds.....               | .....7,820  | .....35.1    | .....7,820                      | .....35.1    | .....0                                                  | .....0.0     | .....0                    | .....0.0     | .....0                     | .....0.0     | .....0                  | .....0.0     | .....0                                   | .....0.0     | .....0                 | .....0.0     | .....0       |
| 13.                                          | Dividends or refunds.....                                             | .....0      | .....0.0     | .....                           | .....0.0     | .....                                                   | .....0.0     | .....                     | .....0.0     | .....                      | .....0.0     | .....                   | .....0.0     | .....                                    | .....0.0     | .....                  | .....0.0     | .....        |
| 14.                                          | Gain from underwriting after dividends or refunds.....                | .....7,820  | .....35.1    | .....7,820                      | .....35.1    | .....0                                                  | .....0.0     | .....0                    | .....0.0     | .....0                     | .....0.0     | .....0                  | .....0.0     | .....0                                   | .....0.0     | .....0                 | .....0.0     | .....0       |
| DETAILS OF WRITE-INS                         |                                                                       |             |              |                                 |              |                                                         |              |                           |              |                            |              |                         |              |                                          |              |                        |              |              |
| 1101.                                        | .....                                                                 | .....0      | .....0.0     | .....                           | .....0.0     | .....                                                   | .....0.0     | .....                     | .....0.0     | .....                      | .....0.0     | .....                   | .....0.0     | .....                                    | .....0.0     | .....                  | .....0.0     | .....0.0     |
| 1102.                                        | .....                                                                 | .....0      | .....0.0     | .....                           | .....0.0     | .....                                                   | .....0.0     | .....                     | .....0.0     | .....                      | .....0.0     | .....                   | .....0.0     | .....                                    | .....0.0     | .....                  | .....0.0     | .....0.0     |
| 1103.                                        | .....                                                                 | .....0      | .....0.0     | .....                           | .....0.0     | .....                                                   | .....0.0     | .....                     | .....0.0     | .....                      | .....0.0     | .....                   | .....0.0     | .....                                    | .....0.0     | .....                  | .....0.0     | .....0.0     |
| 1198.                                        | Summary of remaining write-ins for Line 11<br>from overflow page..... | .....0      | .....0.0     | .....0                          | .....0.0     | .....0                                                  | .....0.0     | .....0                    | .....0.0     | .....0                     | .....0.0     | .....0                  | .....0.0     | .....0                                   | .....0.0     | .....0                 | .....0.0     | .....0       |
| 1199.                                        | Total (Lines 1101 thru 1103 plus 1198) (Line 11 above).....           | .....0      | .....0.0     | .....0                          | .....0.0     | .....0                                                  | .....0.0     | .....0                    | .....0.0     | .....0                     | .....0.0     | .....0                  | .....0.0     | .....0                                   | .....0.0     | .....0                 | .....0.0     | .....0       |

(a) Includes \$.....0 reported as 'Contract, membership and other fees retained by agents.'

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (continued)

|                                                | 1       | 2                               | 3                                                       | 4                         | Other Individual Contracts |                                  |                                                   |                                 |                    |
|------------------------------------------------|---------|---------------------------------|---------------------------------------------------------|---------------------------|----------------------------|----------------------------------|---------------------------------------------------|---------------------------------|--------------------|
|                                                | Total   | Group<br>Accident and<br>Health | Credit Accident and<br>Health (Group and<br>Individual) | Collectively<br>Renewable | 5<br><br>Non-Cancelable    | 6<br><br>Guaranteed<br>Renewable | 7<br><br>Non-Renewable for<br>Stated Reasons Only | 8<br><br>Other Accident<br>Only | 9<br><br>All Other |
| PART 2 - RESERVES AND LIABILITIES              |         |                                 |                                                         |                           |                            |                                  |                                                   |                                 |                    |
| A. Premium Reserves:                           |         |                                 |                                                         |                           |                            |                                  |                                                   |                                 |                    |
| 1. Unearned premiums.....                      | 5,806   | 5,806                           |                                                         |                           |                            |                                  |                                                   |                                 |                    |
| 2. Advance premiums.....                       | 764     | 764                             |                                                         |                           |                            |                                  |                                                   |                                 |                    |
| 3. Reserve for rate credits.....               | 0       |                                 |                                                         |                           |                            |                                  |                                                   |                                 |                    |
| 4. Total premium reserves, current year.....   | 6,570   | 6,570                           | 0                                                       | 0                         | 0                          | 0                                | 0                                                 | 0                               | 0                  |
| 5. Total premium reserves, prior year.....     | 7,296   | 7,296                           |                                                         |                           |                            |                                  |                                                   |                                 |                    |
| 6. Increase in total premium reserves.....     | (726)   | (726)                           | 0                                                       | 0                         | 0                          | 0                                | 0                                                 | 0                               | 0                  |
| B. Contract Reserves:                          |         |                                 |                                                         |                           |                            |                                  |                                                   |                                 |                    |
| 1. Additional reserves (a).....                | 0       |                                 |                                                         |                           |                            |                                  |                                                   |                                 |                    |
| 2. Reserve for future contingent benefits..... | 0       |                                 |                                                         |                           |                            |                                  |                                                   |                                 |                    |
| 3. Total contract reserves, current year.....  | 0       | 0                               | 0                                                       | 0                         | 0                          | 0                                | 0                                                 | 0                               | 0                  |
| 4. Total contract reserves, prior year.....    | 0       |                                 |                                                         |                           |                            |                                  |                                                   |                                 |                    |
| 5. Increase in contract reserves.....          | 0       | 0                               | 0                                                       | 0                         | 0                          | 0                                | 0                                                 | 0                               | 0                  |
| C. Claim Reserves and Liabilities:             |         |                                 |                                                         |                           |                            |                                  |                                                   |                                 |                    |
| 1. Total current year.....                     | 4,202   | 4,202                           |                                                         |                           |                            |                                  |                                                   |                                 |                    |
| 2. Total prior year.....                       | 5,656   | 5,656                           |                                                         |                           |                            |                                  |                                                   |                                 |                    |
| 3. Increase.....                               | (1,454) | (1,454)                         | 0                                                       | 0                         | 0                          | 0                                | 0                                                 | 0                               | 0                  |

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PART 3 - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES

|                                                                  |         |         |   |   |   |   |   |   |   |
|------------------------------------------------------------------|---------|---------|---|---|---|---|---|---|---|
| 1. Claims Paid During the Year:                                  |         |         |   |   |   |   |   |   |   |
| 1.1 On claims incurred prior to current year.....                | 645     | 645     |   |   |   |   |   |   |   |
| 1.2 On claims incurred during current year.....                  | 501     | 501     |   |   |   |   |   |   |   |
| 2. Claim Reserves and Liabilities, December 31, Current Year:    |         |         |   |   |   |   |   |   |   |
| 2.1 On claims incurred prior to current year.....                | 736     | 736     |   |   |   |   |   |   |   |
| 2.2 On claims incurred during current year.....                  | 3,466   | 3,466   |   |   |   |   |   |   |   |
| 3. Test:                                                         |         |         |   |   |   |   |   |   |   |
| 3.1 Lines 1.1 and 2.1.....                                       | 1,381   | 1,381   | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3.2 Claim reserves and liabilities, December 31, prior year..... | 5,656   | 5,656   |   |   |   |   |   |   |   |
| 3.3 Line 3.1 minus Line 3.2.....                                 | (4,275) | (4,275) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

PART 4 - REINSURANCE

|                          |         |         |  |  |  |  |  |  |  |
|--------------------------|---------|---------|--|--|--|--|--|--|--|
| A. Reinsurance Assumed:  |         |         |  |  |  |  |  |  |  |
| 1. Premiums written..... | 5,998   | 5,998   |  |  |  |  |  |  |  |
| 2. Premiums earned.....  | 6,276   | 6,276   |  |  |  |  |  |  |  |
| 3. Incurred claims.....  | 1,340   | 1,340   |  |  |  |  |  |  |  |
| 4. Commissions.....      | 2,573   | 2,573   |  |  |  |  |  |  |  |
| B. Reinsurance Ceded:    |         |         |  |  |  |  |  |  |  |
| 1. Premiums written..... | 88,013  | 88,013  |  |  |  |  |  |  |  |
| 2. Premiums earned.....  | 90,552  | 90,552  |  |  |  |  |  |  |  |
| 3. Incurred claims.....  | (9,334) | (9,334) |  |  |  |  |  |  |  |
| 4. Commissions.....      | 15,398  | 15,398  |  |  |  |  |  |  |  |

(a) Includes \$.0 premium deficiency reserve.

OHIO MOTORISTS LIFE INSURANCE COMPANY  
SCHEDULE H - PART 5 - HEALTH CLAIMS

|                                                        | 1<br>Medical | 2<br>Dental | 3<br>Other | 4<br>Total |
|--------------------------------------------------------|--------------|-------------|------------|------------|
| A. Direct:                                             |              |             |            |            |
| 1. Incurred claims.....                                |              |             | (10,982)   | (10,982)   |
| 2. Beginning claim reserves and liabilities.....       |              |             | 28,687     | 28,687     |
| 3. Ending claim reserves and liabilities.....          |              |             | 17,305     | 17,305     |
| 4. Claims paid.....                                    | 0            | 0           | 400        | 400        |
| B. Assumed Reinsurance:                                |              |             |            |            |
| 5. Incurred claims.....                                |              |             | 1,340      | 1,340      |
| 6. Beginning claim reserves and liabilities.....       |              |             | 1,353      | 1,353      |
| 7. Ending claim reserves and liabilities.....          |              |             | 1,606      | 1,606      |
| 8. Claims paid.....                                    | 0            | 0           | 1,087      | 1,087      |
| C. Ceded Reinsurance:                                  |              |             |            |            |
| 9. Incurred claims.....                                |              |             | (9,334)    | (9,334)    |
| 10. Beginning claim reserves and liabilities.....      |              |             | 24,384     | 24,384     |
| 11. Ending claim reserves and liabilities.....         |              |             | 14,709     | 14,709     |
| 12. Claims paid.....                                   | 0            | 0           | 341        | 341        |
| D. Net:                                                |              |             |            |            |
| 13. Incurred claims.....                               | 0            | 0           | (308)      | (308)      |
| 14. Beginning claim reserves and liabilities.....      | 0            | 0           | 5,656      | 5,656      |
| 15. Ending claim reserves and liabilities.....         | 0            | 0           | 4,202      | 4,202      |
| 16. Claims paid.....                                   | 0            | 0           | 1,146      | 1,146      |
| E. Net Incurred Claims and Cost Containment Expenses:  |              |             |            |            |
| 17. Incurred claims and cost containment expenses..... |              |             | (308)      | (308)      |
| 18. Beginning reserves and liabilities.....            |              |             | 5,656      | 5,656      |
| 19. Ending reserves and liabilities.....               |              |             | 4,202      | 4,202      |
| 20. Paid claims and cost containment expenses.....     | 0            | 0           | 1,146      | 1,146      |

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

| 1                                                      | 2                                                                   | 3                 | 4                                     | 5                           | 6                                 | 7                                       | 8           | 9          | 10                                                     | 11                                 | 12                                        |
|--------------------------------------------------------|---------------------------------------------------------------------|-------------------|---------------------------------------|-----------------------------|-----------------------------------|-----------------------------------------|-------------|------------|--------------------------------------------------------|------------------------------------|-------------------------------------------|
| NAIC<br>Company<br>Code                                | ID<br>Number                                                        | Effective<br>Date | Name of Reinsured                     | Domiciliary<br>Jurisdiction | Type of<br>Reinsurance<br>Assumed | Amount of<br>In Force at<br>End of Year | Reserve     | Premiums   | Reinsurance<br>Payable on<br>Paid and Unpaid<br>Losses | Modified<br>Coinsurance<br>Reserve | Funds<br>Withheld<br>Under<br>Coinsurance |
| General Account - Non-Affiliates - U.S. Non-Affiliates |                                                                     |                   |                                       |                             |                                   |                                         |             |            |                                                        |                                    |                                           |
| 62596.....                                             | 31-0252460....                                                      | 07/01/1992        | UNION FIDELITY INSURANCE COMPANY..... | KS.....                     | OTH/G.....                        | .....210,000                            | .....87,619 | .....8,610 | .....3,068                                             | .....                              | .....                                     |
| 0899999                                                | Total - General Account - Non-Affiliates - U.S. Non-Affiliates..... |                   |                                       |                             |                                   | .....210,000                            | .....87,619 | .....8,610 | .....3,068                                             | .....0                             | .....0                                    |
| 1099999                                                | Total - General Account - Non-Affiliates.....                       |                   |                                       |                             |                                   | .....210,000                            | .....87,619 | .....8,610 | .....3,068                                             | .....0                             | .....0                                    |
| 1199999                                                | Total - General Account.....                                        |                   |                                       |                             |                                   | .....210,000                            | .....87,619 | .....8,610 | .....3,068                                             | .....0                             | .....0                                    |
| 2399999                                                | Total U.S.....                                                      |                   |                                       |                             |                                   | .....210,000                            | .....87,619 | .....8,610 | .....3,068                                             | .....0                             | .....0                                    |
| 9999999                                                | Total.....                                                          |                   |                                       |                             |                                   | .....210,000                            | .....87,619 | .....8,610 | .....3,068                                             | .....0                             | .....0                                    |

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

| 1                                    | 2                                                 | 3                 | 4                                          | 5                           | 6                                 | 7          | 8                    | 9                                                           | 10                                                     | 11                                 | 12                                        |
|--------------------------------------|---------------------------------------------------|-------------------|--------------------------------------------|-----------------------------|-----------------------------------|------------|----------------------|-------------------------------------------------------------|--------------------------------------------------------|------------------------------------|-------------------------------------------|
| NAIC<br>Company<br>Code              | ID<br>Number                                      | Effective<br>Date | Name of Reinsured                          | Domiciliary<br>Jurisdiction | Type of<br>Reinsurance<br>Assumed | Premiums   | Unearned<br>Premiums | Reserve<br>Liability Other Than<br>for Unearned<br>Premiums | Reinsurance<br>Payable on<br>Paid and Unpaid<br>Losses | Modified<br>Coinsurance<br>Reserve | Funds<br>Withheld<br>Under<br>Coinsurance |
| Non-Affiliates - U.S. Non-Affiliates |                                                   |                   |                                            |                             |                                   |            |                      |                                                             |                                                        |                                    |                                           |
| 62146.....                           | 36-2136262....                                    | 07/01/1991        | COMBINED INSURANCE COMPANY OF AMERICA..... | IL.....                     | OTH/G.....                        | .....6,038 | .....1,681           | .....                                                       | .....1,606                                             | .....                              | .....                                     |
| 0899999.                             | Total - Non-Affiliates - U.S. Non-Affiliates..... |                   |                                            |                             |                                   | .....6,038 | .....1,681           | .....0                                                      | .....1,606                                             | .....0                             | .....0                                    |
| 1099999.                             | Total - Non-Affiliates.....                       |                   |                                            |                             |                                   | .....6,038 | .....1,681           | .....0                                                      | .....1,606                                             | .....0                             | .....0                                    |
| 1199999.                             | Total - U.S.....                                  |                   |                                            |                             |                                   | .....6,038 | .....1,681           | .....0                                                      | .....1,606                                             | .....0                             | .....0                                    |
| 9999999.                             | Total.....                                        |                   |                                            |                             |                                   | .....6,038 | .....1,681           | .....0                                                      | .....1,606                                             | .....0                             | .....0                                    |

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code                               | 2<br>ID<br>Number                                                     | 3<br>Effective<br>Date | 4<br><br>Name of Company                   | 5<br><br>Domiciliary<br>Jurisdiction | 6<br><br>Paid Losses | 7<br><br>Unpaid Losses |
|------------------------------------------------------------|-----------------------------------------------------------------------|------------------------|--------------------------------------------|--------------------------------------|----------------------|------------------------|
| Life and Annuity - Non-Affiliates - U.S. Non-Affiliates    |                                                                       |                        |                                            |                                      |                      |                        |
| 80659.....                                                 | 38-0397420....                                                        | 01/01/1998             | CANADA LIFE.....                           | MI.....                              |                      | 80,000                 |
| 0899999.                                                   | Total - Life and Annuity Non-Affiliates - U.S. Non-Affiliates.....    |                        |                                            |                                      | 0                    | 80,000                 |
| 1099999.                                                   | Total - Life and Annuity Non-Affiliates.....                          |                        |                                            |                                      | 0                    | 80,000                 |
| 1199999.                                                   | Total - Life and Annuity.....                                         |                        |                                            |                                      | 0                    | 80,000                 |
| Accident and Health - Non-Affiliates - U.S. Non-Affiliates |                                                                       |                        |                                            |                                      |                      |                        |
| 62146.....                                                 | 36-2136262....                                                        | 12/07/1992             | COMBINED INSURANCE COMPANY OF AMERICA..... | IL.....                              |                      | 14,710                 |
| 1999999.                                                   | Total - Accident and Health Non-Affiliates - U.S. Non-Affiliates..... |                        |                                            |                                      | 0                    | 14,710                 |
| 2199999.                                                   | Total - Accident and Health Non-Affiliates.....                       |                        |                                            |                                      | 0                    | 14,710                 |
| 2299999.                                                   | Total - Accident and Health.....                                      |                        |                                            |                                      | 0                    | 14,710                 |
| 2399999.                                                   | Total U.S.....                                                        |                        |                                            |                                      | 0                    | 94,710                 |
| 9999999.                                                   | Total.....                                                            |                        |                                            |                                      | 0                    | 94,710                 |

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code                                        | 2<br>ID<br>Number                                                                | 3<br>Effective<br>Date | 4<br><br>Name of Company | 5<br><br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Amount<br>In Force at<br>End of Year | Reserve Credit Taken |               | 10<br><br>Premiums | Outstanding Surplus Relief |               | 13<br><br>Modified<br>Coinsurance<br>Reserve | 14<br>Funds<br>Withheld<br>Under<br>Coinsurance |
|---------------------------------------------------------------------|----------------------------------------------------------------------------------|------------------------|--------------------------|--------------------------------------|--------------------------------------|-------------------------------------------|----------------------|---------------|--------------------|----------------------------|---------------|----------------------------------------------|-------------------------------------------------|
|                                                                     |                                                                                  |                        |                          |                                      |                                      |                                           | 8                    | 9             |                    | 11                         | 12            |                                              |                                                 |
|                                                                     |                                                                                  |                        |                          |                                      |                                      |                                           | Current<br>Year      | Prior<br>Year |                    | Current<br>Year            | Prior<br>Year |                                              |                                                 |
| General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates |                                                                                  |                        |                          |                                      |                                      |                                           |                      |               |                    |                            |               |                                              |                                                 |
| 80659.....                                                          | 38-0397420....                                                                   | 01/01/1998             | CANADA LIFE.....         | MI.....                              | OTH/G.....                           | .....12,270,000                           | .....18,280          | .....14,812   | .....80,260        | .....                      | .....         | .....                                        | .....                                           |
| 0899999                                                             | Total - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates..... |                        |                          |                                      |                                      | .....12,270,000                           | .....18,280          | .....14,812   | .....80,260        | .....0                     | .....0        | .....0                                       | .....0                                          |
| 1099999                                                             | Total - General Account - Authorized - Non-Affiliates.....                       |                        |                          |                                      |                                      | .....12,270,000                           | .....18,280          | .....14,812   | .....80,260        | .....0                     | .....0        | .....0                                       | .....0                                          |
| 1199999                                                             | Total - General Account - Authorized.....                                        |                        |                          |                                      |                                      | .....12,270,000                           | .....18,280          | .....14,812   | .....80,260        | .....0                     | .....0        | .....0                                       | .....0                                          |
| 3499999                                                             | Total - General Account - Authorized, Unauthorized and Certified.....            |                        |                          |                                      |                                      | .....12,270,000                           | .....18,280          | .....14,812   | .....80,260        | .....0                     | .....0        | .....0                                       | .....0                                          |
| 6999999                                                             | Total U.S.....                                                                   |                        |                          |                                      |                                      | .....12,270,000                           | .....18,280          | .....14,812   | .....80,260        | .....0                     | .....0        | .....0                                       | .....0                                          |
| 9999999                                                             | Total.....                                                                       |                        |                          |                                      |                                      | .....12,270,000                           | .....18,280          | .....14,812   | .....80,260        | .....0                     | .....0        | .....0                                       | .....0                                          |

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code                                        | 2<br>ID<br>Number                                                                | 3<br>Effective<br>Date | 4<br><br>Name of Company                   | 5<br><br>Domiciliary<br>Jurisdiction | 6<br><br>Type | 7<br><br>Premiums | 8<br><br>Unearned<br>Premiums<br>(estimated) | 9<br>Reserve Credit<br>Taken Other Than<br>for Unearned<br>Premiums | Outstanding Surplus Relief |                         | 12<br><br>Modified<br>Coinsurance<br>Reserve | 13<br>Funds<br>Withheld<br>Under<br>Coinsurance |
|---------------------------------------------------------------------|----------------------------------------------------------------------------------|------------------------|--------------------------------------------|--------------------------------------|---------------|-------------------|----------------------------------------------|---------------------------------------------------------------------|----------------------------|-------------------------|----------------------------------------------|-------------------------------------------------|
|                                                                     |                                                                                  |                        |                                            |                                      |               |                   |                                              |                                                                     | 10<br><br>Current<br>Year  | 11<br><br>Prior<br>Year |                                              |                                                 |
| General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates |                                                                                  |                        |                                            |                                      |               |                   |                                              |                                                                     |                            |                         |                                              |                                                 |
| 62146.....                                                          | 36-2136262....                                                                   | 12/07/1992             | COMBINED INSURANCE COMPANY OF AMERICA..... | IL.....                              | OTH/G.....    | .....87,585       | .....23,378                                  | .....                                                               | .....                      | .....                   | .....                                        | .....                                           |
| 0899999.                                                            | Total - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates..... |                        |                                            |                                      |               | .....87,585       | .....23,378                                  | .....0                                                              | .....0                     | .....0                  | .....0                                       | .....0                                          |
| 1099999.                                                            | Total - General Account - Authorized - Non-Affiliates.....                       |                        |                                            |                                      |               | .....87,585       | .....23,378                                  | .....0                                                              | .....0                     | .....0                  | .....0                                       | .....0                                          |
| 1199999.                                                            | Total - General Account - Authorized.....                                        |                        |                                            |                                      |               | .....87,585       | .....23,378                                  | .....0                                                              | .....0                     | .....0                  | .....0                                       | .....0                                          |
| 3499999.                                                            | Total - General Account - Authorized, Unauthorized and Certified.....            |                        |                                            |                                      |               | .....87,585       | .....23,378                                  | .....0                                                              | .....0                     | .....0                  | .....0                                       | .....0                                          |
| 6999999.                                                            | Total - U.S.....                                                                 |                        |                                            |                                      |               | .....87,585       | .....23,378                                  | .....0                                                              | .....0                     | .....0                  | .....0                                       | .....0                                          |
| 9999999.                                                            | Total.....                                                                       |                        |                                            |                                      |               | .....87,585       | .....23,378                                  | .....0                                                              | .....0                     | .....0                  | .....0                                       | .....0                                          |

Sch. S-Pt. 4  
NONE

Sch. S-Pt. 5  
NONE

SCHEDULE S - PART 6

Five-Year Exhibit of Reinsurance Ceded Business  
(000 Omitted)

|                                                                                                                 | 1<br>2013 | 2<br>2012 | 3<br>2011 | 4<br>2010 | 5<br>2009 |
|-----------------------------------------------------------------------------------------------------------------|-----------|-----------|-----------|-----------|-----------|
| <b>A. OPERATIONS ITEMS</b>                                                                                      |           |           |           |           |           |
| 1. Premiums and annuity considerations for life and accident and health contracts.....                          | 168       | 185       | 205       | 224       | 245       |
| 2. Commissions and reinsurance expense allowances.....                                                          | 15        | 17        | 20        | 23        | 26        |
| 3. Contract claims.....                                                                                         | 11        | 160       | 42        | 106       | 75        |
| 4. Surrender benefits and withdrawals for life contracts.....                                                   |           |           |           |           |           |
| 5. Dividends to policyholders.....                                                                              |           |           |           |           |           |
| 6. Reserve adjustments on reinsurance ceded.....                                                                |           |           |           |           |           |
| 7. Increase in aggregate reserves for life and accident and health contracts.....                               |           |           |           |           |           |
| <b>B. BALANCE SHEET ITEMS</b>                                                                                   |           |           |           |           |           |
| 8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected..... | 1         | 1         | 1         | 2         | 2         |
| 9. Aggregate reserves for life and accident and health contracts.....                                           | 40        | 41        | 31        | 35        | 42        |
| 10. Liability for deposit-type contracts.....                                                                   |           |           |           |           |           |
| 11. Contract claims unpaid.....                                                                                 | 95        | 104       | 93        | 125       | 126       |
| 12. Amounts recoverable on reinsurance.....                                                                     |           | 3         | 11        |           |           |
| 13. Experience rating refunds due or unpaid.....                                                                |           |           |           |           |           |
| 14. Policyholders' dividends (not included in Line 10).....                                                     |           |           |           |           |           |
| 15. Commissions and reinsurance expense allowances due.....                                                     |           |           |           |           |           |
| 16. Unauthorized reinsurance offset.....                                                                        |           |           |           |           |           |
| 17. Offset for reinsurance with certified reinsurers.....                                                       |           |           | XXX       | XXX       | XXX       |
| <b>C. UNAUTHORIZED REINSURANCE<br/>(DEPOSITS BY AND FUNDS WITHHELD FROM)</b>                                    |           |           |           |           |           |
| 18. Funds deposited by and withheld from (F).....                                                               |           |           |           |           |           |
| 19. Letters of credit (L).....                                                                                  |           |           |           |           |           |
| 20. Trust agreements (T).....                                                                                   |           |           |           |           |           |
| 21. Other (O).....                                                                                              |           |           |           |           |           |
| <b>D. REINSURANCE WITH CERTIFIED REINSURERS<br/>(DEPOSITS BY AND FUNDS WITHHELD FROM)</b>                       |           |           |           |           |           |
| 22. Multiple beneficiary trust.....                                                                             |           |           | XXX       | XXX       | XXX       |
| 23. Funds deposited by and withheld from (F).....                                                               |           |           | XXX       | XXX       | XXX       |
| 24. Letters of credit (L).....                                                                                  |           |           | XXX       | XXX       | XXX       |
| 25. Trust agreements (T).....                                                                                   |           |           | XXX       | XXX       | XXX       |
| 26. Other (O).....                                                                                              |           |           | XXX       | XXX       | XXX       |

OHIO MOTORISTS LIFE INSURANCE COMPANY  
SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

|                                                                                                                | 1<br>As Reported<br>(Net of Ceded) | 2<br>Restatement<br>Adjustments | 3<br>Restated<br>(Gross of Ceded) |
|----------------------------------------------------------------------------------------------------------------|------------------------------------|---------------------------------|-----------------------------------|
| <b>ASSETS (Page 2, Col. 3)</b>                                                                                 |                                    |                                 |                                   |
| 1. Cash and invested assets (Line 12).....                                                                     | 9,774,117                          |                                 | 9,774,117                         |
| 2. Reinsurance (Line 16).....                                                                                  | 12,156                             | (12,156)                        | 0                                 |
| 3. Premiums and considerations (Line 15).....                                                                  | 1,024                              | 1,070                           | 2,094                             |
| 4. Net credit for ceded reinsurance.....                                                                       | XXX                                | 0                               | 0                                 |
| 5. All other admitted assets (balance).....                                                                    | 110,942                            | 150,532                         | 261,474                           |
| 6. Total assets excluding Separate Accounts (Line 26).....                                                     | 9,898,239                          | 139,446                         | 10,037,685                        |
| 7. Separate Account Assets (Line 27).....                                                                      |                                    |                                 | 0                                 |
| 8. Total assets (Line 28).....                                                                                 | 9,898,239                          | 139,446                         | 10,037,685                        |
| <b>LIABILITIES, CAPITAL AND SURPLUS (Page 3)</b>                                                               |                                    |                                 |                                   |
| 9. Contract reserves (Lines 1 and 2).....                                                                      | 97,649                             | 41,658                          | 139,307                           |
| 10. Liability for deposit-type contracts (Line 3).....                                                         |                                    |                                 | 0                                 |
| 11. Claim reserves (Line 4).....                                                                               | 27,270                             | 94,709                          | 121,979                           |
| 12. Policyholder dividends/reserves (Lines 5 through 7).....                                                   |                                    |                                 | 0                                 |
| 13. Premium & annuity considerations received in advance (Line 8).....                                         | 926                                | 3,079                           | 4,005                             |
| 14. Other contract liabilities (Line 9).....                                                                   |                                    |                                 | 0                                 |
| 15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount).....                                 |                                    |                                 | 0                                 |
| 16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03<br>minus inset amount)..... |                                    |                                 | 0                                 |
| 17. Reinsurance with certified reinsurers (Line 24.02 inset amount).....                                       |                                    |                                 | 0                                 |
| 18. Funds held under reinsurance treaties with certified reinsurers (Line 24.03 inset amount).....             |                                    |                                 | 0                                 |
| 19. All other liabilities (balance).....                                                                       | 15,137                             |                                 | 15,137                            |
| 20. Total liabilities excluding Separate Accounts (Line 26).....                                               | 140,982                            | 139,446                         | 280,428                           |
| 21. Separate Account liabilities (Line 27).....                                                                |                                    |                                 | 0                                 |
| 22. Total liabilities (Line 28).....                                                                           | 140,982                            | 139,446                         | 280,428                           |
| 23. Capital & surplus (Line 38).....                                                                           | 9,757,257                          | XXX                             | 9,757,257                         |
| 24. Total liabilities, capital & surplus (Line 39).....                                                        | 9,898,239                          | 139,446                         | 10,037,685                        |
| <b>NET CREDIT FOR CEDED REINSURANCE</b>                                                                        |                                    |                                 |                                   |
| 25. Contract reserves.....                                                                                     | 41,658                             |                                 |                                   |
| 26. Claim reserves.....                                                                                        | 94,709                             |                                 |                                   |
| 27. Policyholder dividends/reserves.....                                                                       | 0                                  |                                 |                                   |
| 28. Premium & annuity considerations received in advance.....                                                  | 3,079                              |                                 |                                   |
| 29. Liability for deposit-type contracts.....                                                                  | 0                                  |                                 |                                   |
| 30. Other contract liabilities.....                                                                            | 0                                  |                                 |                                   |
| 31. Reinsurance ceded assets.....                                                                              | 12,156                             |                                 |                                   |
| 32. Other ceded reinsurance recoverables.....                                                                  | (150,532)                          |                                 |                                   |
| 33. Total ceded reinsurance recoverables.....                                                                  | 1,070                              |                                 |                                   |
| 34. Premiums and considerations.....                                                                           | 1,070                              |                                 |                                   |
| 35. Reinsurance in unauthorized companies.....                                                                 | 0                                  |                                 |                                   |
| 36. Funds held under reinsurance treaties with unauthorized reinsurers.....                                    | 0                                  |                                 |                                   |
| 37. Reinsurance with certified reinsurers.....                                                                 | 0                                  |                                 |                                   |
| 38. Funds held under reinsurance treaties with certified reinsurers.....                                       | 0                                  |                                 |                                   |
| 39. Other ceded reinsurance payables/offsets.....                                                              | 0                                  |                                 |                                   |
| 40. Total ceded reinsurance payables/offsets.....                                                              | 1,070                              |                                 |                                   |
| 41. Total net credit for ceded reinsurance.....                                                                | 0                                  |                                 |                                   |

SCHEDULE T - PART 2

INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

| States, Etc. |                               |     | Direct Business Only                |                                          |                                                  |                                               | 6      |
|--------------|-------------------------------|-----|-------------------------------------|------------------------------------------|--------------------------------------------------|-----------------------------------------------|--------|
|              |                               |     | 1<br>Life<br>(Group and Individual) | 2<br>Annuities<br>(Group and Individual) | 3<br>Disability Income<br>(Group and Individual) | 4<br>Long-Term Care<br>(Group and Individual) |        |
|              |                               |     |                                     |                                          |                                                  | 5<br>Deposit-Type<br>Contracts                | Totals |
| 1.           | Alabama.....                  | AL  |                                     |                                          |                                                  |                                               | 0      |
| 2.           | Alaska.....                   | AK  |                                     |                                          |                                                  |                                               | 0      |
| 3.           | Arizona.....                  | AZ  |                                     |                                          |                                                  |                                               | 0      |
| 4.           | Arkansas.....                 | AR  |                                     |                                          |                                                  |                                               | 0      |
| 5.           | California.....               | CA  |                                     |                                          |                                                  |                                               | 0      |
| 6.           | Colorado.....                 | CO  |                                     |                                          |                                                  |                                               | 0      |
| 7.           | Connecticut.....              | CT  |                                     |                                          |                                                  |                                               | 0      |
| 8.           | Delaware.....                 | DE  |                                     |                                          |                                                  |                                               | 0      |
| 9.           | District of Columbia.....     | DC  |                                     |                                          |                                                  |                                               | 0      |
| 10.          | Florida.....                  | FL  |                                     |                                          |                                                  |                                               | 0      |
| 11.          | Georgia.....                  | GA  |                                     |                                          |                                                  |                                               | 0      |
| 12.          | Hawaii.....                   | HI  |                                     |                                          |                                                  |                                               | 0      |
| 13.          | Idaho.....                    | ID  |                                     |                                          |                                                  |                                               | 0      |
| 14.          | Illinois.....                 | IL  |                                     |                                          |                                                  |                                               | 0      |
| 15.          | Indiana.....                  | IN  |                                     |                                          |                                                  |                                               | 0      |
| 16.          | Iowa.....                     | IA  |                                     |                                          |                                                  |                                               | 0      |
| 17.          | Kansas.....                   | KS  |                                     |                                          |                                                  |                                               | 0      |
| 18.          | Kentucky.....                 | KY  |                                     |                                          |                                                  |                                               | 0      |
| 19.          | Louisiana.....                | LA  |                                     |                                          |                                                  |                                               | 0      |
| 20.          | Maine.....                    | ME  |                                     |                                          |                                                  |                                               | 0      |
| 21.          | Maryland.....                 | MD  |                                     |                                          |                                                  |                                               | 0      |
| 22.          | Massachusetts.....            | MA  |                                     |                                          |                                                  |                                               | 0      |
| 23.          | Michigan.....                 | MI  |                                     |                                          |                                                  |                                               | 0      |
| 24.          | Minnesota.....                | MN  |                                     |                                          |                                                  |                                               | 0      |
| 25.          | Mississippi.....              | MS  |                                     |                                          |                                                  |                                               | 0      |
| 26.          | Missouri.....                 | MO  |                                     |                                          |                                                  |                                               | 0      |
| 27.          | Montana.....                  | MT  |                                     |                                          |                                                  |                                               | 0      |
| 28.          | Nebraska.....                 | NE  |                                     |                                          |                                                  |                                               | 0      |
| 29.          | Nevada.....                   | NV  |                                     |                                          |                                                  |                                               | 0      |
| 30.          | New Hampshire.....            | NH  |                                     |                                          |                                                  |                                               | 0      |
| 31.          | New Jersey.....               | NJ  |                                     |                                          |                                                  |                                               | 0      |
| 32.          | New Mexico.....               | NM  |                                     |                                          |                                                  |                                               | 0      |
| 33.          | New York.....                 | NY  |                                     |                                          |                                                  |                                               | 0      |
| 34.          | North Carolina.....           | NC  |                                     |                                          |                                                  |                                               | 0      |
| 35.          | North Dakota.....             | ND  |                                     |                                          |                                                  |                                               | 0      |
| 36.          | Ohio.....                     | OH  | 99,089                              |                                          |                                                  |                                               | 99,089 |
| 37.          | Oklahoma.....                 | OK  |                                     |                                          |                                                  |                                               | 0      |
| 38.          | Oregon.....                   | OR  |                                     |                                          |                                                  |                                               | 0      |
| 39.          | Pennsylvania.....             | PA  |                                     |                                          |                                                  |                                               | 0      |
| 40.          | Rhode Island.....             | RI  |                                     |                                          |                                                  |                                               | 0      |
| 41.          | South Carolina.....           | SC  |                                     |                                          |                                                  |                                               | 0      |
| 42.          | South Dakota.....             | SD  |                                     |                                          |                                                  |                                               | 0      |
| 43.          | Tennessee.....                | TN  |                                     |                                          |                                                  |                                               | 0      |
| 44.          | Texas.....                    | TX  |                                     |                                          |                                                  |                                               | 0      |
| 45.          | Utah.....                     | UT  |                                     |                                          |                                                  |                                               | 0      |
| 46.          | Vermont.....                  | VT  |                                     |                                          |                                                  |                                               | 0      |
| 47.          | Virginia.....                 | VA  |                                     |                                          |                                                  |                                               | 0      |
| 48.          | Washington.....               | WA  |                                     |                                          |                                                  |                                               | 0      |
| 49.          | West Virginia.....            | WV  |                                     |                                          |                                                  |                                               | 0      |
| 50.          | Wisconsin.....                | WI  |                                     |                                          |                                                  |                                               | 0      |
| 51.          | Wyoming.....                  | WY  |                                     |                                          |                                                  |                                               | 0      |
| 52.          | American Samoa.....           | AS  |                                     |                                          |                                                  |                                               | 0      |
| 53.          | Guam.....                     | GU  |                                     |                                          |                                                  |                                               | 0      |
| 54.          | Puerto Rico.....              | PR  |                                     |                                          |                                                  |                                               | 0      |
| 55.          | US Virgin Islands.....        | VI  |                                     |                                          |                                                  |                                               | 0      |
| 56.          | Northern Mariana Islands..... | MP  |                                     |                                          |                                                  |                                               | 0      |
| 57.          | Canada.....                   | CAN |                                     |                                          |                                                  |                                               | 0      |
| 58.          | Aggregate Other Alien.....    | OT  |                                     |                                          |                                                  |                                               | 0      |
| 59.          | Totals.....                   |     | 99,089                              | 0                                        | 0                                                | 0                                             | 99,089 |

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2                                     | 3                 | 4                 | 5            | 6     | 7                                                                      | 8                                                         | 9                    | 10                               | 11                                             | 12                                                                               | 13                                         | 14                                           | 15     |
|------------|---------------------------------------|-------------------|-------------------|--------------|-------|------------------------------------------------------------------------|-----------------------------------------------------------|----------------------|----------------------------------|------------------------------------------------|----------------------------------------------------------------------------------|--------------------------------------------|----------------------------------------------|--------|
| Group Code | Group Name                            | NAIC Company Code | Federal ID Number | Federal RSSD | CIK   | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates               | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s)   | *      |
| Members    |                                       |                   |                   |              |       |                                                                        |                                                           |                      |                                  |                                                |                                                                                  |                                            |                                              |        |
| 1318.....  | Auto Club Enterprises Insurance Group | 15598.....        | 95-0865765        | .....        | ..... | .....                                                                  | Interinsurance Exchange of the Automobile Club.....       | CA.....              | IA.....                          | Automobile Club of Southern California.....    | Board of Directors                                                               | .....                                      | Automobile Club of Southern California.....  | 1..... |
| 1318.....  | Auto Club Enterprises Insurance Group | 15512.....        | 43-6029277        | .....        | ..... | .....                                                                  | Automobile Club Inter-Insurance Exchange.....             | MO.....              | IA.....                          | Interinsurance Exchange of the Automobile Club | Board of Directors                                                               | .....                                      | Automobile Club of Southern California.....  | 1..... |
| 1318.....  | Auto Club Enterprises Insurance Group | 27235.....        | 43-1453212        | .....        | ..... | .....                                                                  | Auto Club Family Insurance Company.....                   | MO.....              | IA.....                          | Automobile Club Inter-Insurance Exchange.....  | Ownership.....                                                                   | ...100.000                                 | Automobile Club of Southern California.....  | .....  |
| 1318.....  | Auto Club Enterprises Insurance Group | 11009.....        | 76-0603355        | .....        | ..... | .....                                                                  | Auto Club Casualty Company.....                           | TX.....              | IA.....                          | Interinsurance Exchange of the Automobile Club | Ownership.....                                                                   | ...100.000                                 | Automobile Club of Southern California.....  | .....  |
| 1318.....  | Auto Club Enterprises Insurance Group | 11008.....        | 76-0603356        | .....        | ..... | .....                                                                  | Auto Club Indemnity Company.....                          | TX.....              | IA.....                          | Interinsurance Exchange of the Automobile Club | Ownership.....                                                                   | ...100.000                                 | Automobile Club of Southern California.....  | .....  |
| 1318.....  | Auto Club Enterprises Insurance Group | 29327.....        | 74-1107185        | .....        | ..... | .....                                                                  | AAA Texas County Mutual Insurance Company.....            | TX.....              | IA.....                          | Interinsurance Exchange of the Automobile Club | Management.....                                                                  | .....                                      | Automobile Club of Southern California.....  | .....  |
| 1318.....  | Auto Club Enterprises Insurance Group | 12813.....        | 20-5529611        | .....        | ..... | .....                                                                  | Auto Club Insurance Company of Florida.....               | FL.....              | IA.....                          | Auto Club Insurance Holdings, LLC.....         | Ownership.....                                                                   | ...100.000                                 | See Note Below.....                          | 2..... |
| 1318.....  | Auto Club Enterprises Insurance Group | 71854.....        | 52-0891929        | .....        | ..... | .....                                                                  | AAA Life Insurance Company.....                           | MI.....              | IA.....                          | ACLI Acquisition Company.....                  | Ownership.....                                                                   | ...100.000                                 | Automobile Club of Southern California.....  | .....  |
| 1318.....  | Auto Club Enterprises Insurance Group | 13738.....        | 27-1269555        | .....        | ..... | .....                                                                  | Life Alliance Reassurance Corporation.....                | HI.....              | IA.....                          | AAA Life Insurance Company.....                | Ownership.....                                                                   | ...100.000                                 | Automobile Club of Southern California.....  | .....  |
| 1318.....  | Auto Club Enterprises Insurance Group | 66005.....        | 34-1666970        | .....        | ..... | .....                                                                  | Ohio Motorists Life Insurance Company.....                | OH.....              | RE.....                          | Ohio Motorists Holding Company.....            | Ownership.....                                                                   | ...100.000                                 | Automobile Club of Southern California.....  | .....  |
| 1318.....  | Auto Club Enterprises Insurance Group | 60256.....        | 33-0815346        | .....        | ..... | .....                                                                  | Automobile Club of Southern California Life Insurance Co. | CA.....              | IA.....                          | Interinsurance Exchange of the Automobile Club | Ownership.....                                                                   | ....50.000                                 | Automobile Club of Southern California ..... | .....  |
| 1318.....  | Auto Club Enterprises Insurance Group | 60256.....        | 33-0815346        | .....        | ..... | .....                                                                  | Automobile Club of Southern California Life Insurance Co. | CA.....              | IA.....                          | Automobile Club of Southern California .....   | Ownership.....                                                                   | ....50.000                                 | .....                                        | .....  |
| .....      | .....                                 | .....             | 95-2553663        | .....        | ..... | .....                                                                  | ACSC Management Services, Inc. (Attorney-in-Fact)         | CA.....              | NIA.....                         | Automobile Club of Southern California.....    | Ownership.....                                                                   | ...100.000                                 | Automobile Club of Southern California.....  | .....  |
| .....      | .....                                 | .....             | 95-0514585        | .....        | ..... | .....                                                                  | Automobile Club of Southern California.....               | CA.....              | UDP.....                         | N/A.....                                       | .....                                                                            | .....                                      | N/A.....                                     | .....  |
| .....      | .....                                 | .....             | 38-3416375        | .....        | ..... | .....                                                                  | ACLI Acquisition Company.....                             | DE.....              | NIA.....                         | Interinsurance Exchange of the Automobile Club | Ownership.....                                                                   | ....13.150                                 | See Note Below.....                          | 3..... |
| .....      | .....                                 | .....             | 38-3416375        | .....        | ..... | .....                                                                  | ACLI Acquisition Company.....                             | DE.....              | NIA.....                         | Automobile Club of Southern California.....    | Ownership.....                                                                   | ....13.150                                 | See Note Below.....                          | 3..... |
| .....      | .....                                 | .....             | 20-4706536        | .....        | ..... | .....                                                                  | Auto Club Insurance Holdings, LLC.....                    | DE.....              | NIA.....                         | Interinsurance Exchange of the Automobile Club | Ownership.....                                                                   | ....50.000                                 | See Note Below.....                          | 2..... |
| .....      | .....                                 | .....             | 43-0783626        | .....        | ..... | .....                                                                  | Club Exchange Corporation (Attorney-in-Fact).....         | MO.....              | NIA.....                         | Automobile Club of Missouri.....               | Ownership.....                                                                   | ...100.000                                 | Automobile Club of Southern California.....  | .....  |
| .....      | .....                                 | .....             | 33-0835940        | .....        | ..... | .....                                                                  | Pleasant Travel Holding Company, LLC.....                 | DE.....              | NIA.....                         | Automobile Club of Southern California.....    | Ownership.....                                                                   | ....94.000                                 | Automobile Club of Southern California.....  | .....  |
| .....      | .....                                 | .....             | 33-0835940        | .....        | ..... | .....                                                                  | Pleasant Travel Holding Company, LLC.....                 | DE.....              | NIA.....                         | AAA Northern New England.....                  | Ownership.....                                                                   | ....2.000                                  | Automobile Club of Southern California.....  | .....  |
| .....      | .....                                 | .....             | 77-0495728        | .....        | ..... | .....                                                                  | Pleasant Holidays, LLC.....                               | DE.....              | NIA.....                         | Pleasant Travel Holding Company, LLC.....      | Ownership.....                                                                   | ...100.000                                 | Automobile Club of Southern California.....  | .....  |
| .....      | .....                                 | .....             | 94-2446918        | .....        | ..... | .....                                                                  | Hawaii World LLC.....                                     | CA.....              | NIA.....                         | Pleasant Holidays, LLC.....                    | Ownership.....                                                                   | ...100.000                                 | Automobile Club of Southern California.....  | .....  |
| .....      | .....                                 | .....             | 71-0919095        | .....        | ..... | .....                                                                  | Auto Club Enterprises.....                                | CA.....              | UDP.....                         | Automobile Club of Southern California.....    | Other.....                                                                       | ...100.000                                 | Automobile Club of Southern California.....  | 4..... |
| .....      | .....                                 | .....             | 43-0166020        | .....        | ..... | .....                                                                  | Automobile Club of Missouri.....                          | MO.....              | NIA.....                         | Auto Club Enterprises.....                     | Other.....                                                                       | .....                                      | Automobile Club of Southern California.....  | 4..... |



SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2          | 3                 | 4                 | 5            | 6   | 7                                                                      | 8                                                        | 9                    | 10                               | 11                                                          | 12                                                                               | 13                                         | 14                                          | 15     |
|------------|------------|-------------------|-------------------|--------------|-----|------------------------------------------------------------------------|----------------------------------------------------------|----------------------|----------------------------------|-------------------------------------------------------------|----------------------------------------------------------------------------------|--------------------------------------------|---------------------------------------------|--------|
| Group Code | Group Name | NAIC Company Code | Federal ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates              | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person)              | Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies)/Person(s)  | *      |
|            |            |                   | 00-0000000        |              |     |                                                                        | TAA Williamsburg Branch/Car Care Center Property, LLC    | VA.....              | NIA.....                         | Tidewater Automobile Association of Virginia, Incorporated. | OWNERSHIP....                                                                    | ..100.000                                  | Automobile Club of Southern California..... |        |
|            |            |                   | 61-1345548        |              |     |                                                                        | AAA Kentucky Driver Training Center, Inc.....            | KY.....              | NIA.....                         | AAA East Central.....                                       | Other.....                                                                       |                                            | Automobile Club of Southern California..... | 4..... |
|            |            |                   | 23-1551796        |              |     |                                                                        | AAA East Penn Insurance Agency, Inc.....                 | PA.....              | NIA.....                         | AAA East Central.....                                       | Ownership.....                                                                   | ..100.000                                  | Automobile Club of Southern California..... |        |
|            |            |                   | 34-0074310        |              |     |                                                                        | The Ashland County Automobile Club.....                  | OH.....              | NIA.....                         | AAA East Central.....                                       | Other.....                                                                       |                                            | Automobile Club of Southern California..... | 4..... |
|            |            |                   | 25-0951930        |              |     |                                                                        | AAA East Central Insurance Agency.....                   | PA.....              | NIA.....                         | AAA East Central.....                                       | Ownership.....                                                                   | ..100.000                                  | Automobile Club of Southern California..... |        |
|            |            |                   | 25-1846506        |              |     |                                                                        | Auto Club Driving Schools, Inc.....                      | PA.....              | NIA.....                         | AAA East Central.....                                       | Ownership.....                                                                   | ..100.000                                  | Automobile Club of Southern California..... |        |
|            |            |                   | 34-0891240        |              |     |                                                                        | Ohio Motorists Insurance Agency, Inc.....                | OH.....              | NIA.....                         | AAA East Central.....                                       | Ownership.....                                                                   | ..100.000                                  | Automobile Club of Southern California..... |        |
|            |            |                   | 61-0721801        |              |     |                                                                        | AAA Kentucky Insurance Agency, Inc.....                  | KY.....              | NIA.....                         | AAA East Central.....                                       | Ownership.....                                                                   | ..100.000                                  | Automobile Club of Southern California..... |        |
|            |            |                   | 34-0383238        |              |     |                                                                        | The Massillon Automobile Club.....                       | OH.....              | NIA.....                         | AAA East Central.....                                       | Other.....                                                                       |                                            | Automobile Club of Southern California..... | 4..... |
|            |            |                   | 34-1103635        |              |     |                                                                        | AAA Massillon Driving School, Inc.....                   | OH.....              | NIA.....                         | The Massillon Automobile Club.....                          | Ownership.....                                                                   | ..100.000                                  | Automobile Club of Southern California..... |        |
|            |            |                   |                   |              |     |                                                                        | Automobile Club Insurance Agency of Massillon Ohio, Inc. | OH.....              | NIA.....                         | The Massillon Automobile Club.....                          | Ownership.....                                                                   | ..100.000                                  | Automobile Club of Southern California..... |        |
|            |            |                   | 34-1039384        |              |     |                                                                        | Automobile Club of California.....                       | CA.....              | NIA.....                         | Automobile Club of Southern California.....                 | Ownership.....                                                                   | ..100.000                                  | Automobile Club of Southern California..... |        |
|            |            |                   | 01-1855420        |              |     |                                                                        | Automobile Club of Texas, Inc.....                       | TX.....              | NIA.....                         | AAA Club Services, LLC.....                                 | Ownership.....                                                                   | ..100.000                                  | Automobile Club of Southern California..... |        |
|            |            |                   |                   |              |     |                                                                        | Automobile Club of Hawaii, Inc.....                      | HI.....              | NIA.....                         | AAA Club Services, LLC.....                                 | Ownership.....                                                                   | ..100.000                                  | Automobile Club of Southern California..... |        |
|            |            |                   |                   |              |     |                                                                        | Automobile Club of New Mexico, Inc.....                  | NM.....              | NIA.....                         | AAA Club Services, LLC.....                                 | Ownership.....                                                                   | ..100.000                                  | Automobile Club of Southern California..... |        |
|            |            |                   | 85-0267099        |              |     |                                                                        | All-City Towing, Inc.....                                | NM.....              | NIA.....                         | AAA New Mexico, LLC.....                                    | Ownership.....                                                                   | ..100.000                                  | Automobile Club of Southern California..... |        |

| Asterisk | Explanation                                                                                                                                                                                                                                                                    |
|----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1        | ACSC Management Services, Inc. serves as the attorney-in-fact for the Interinsurance Exchange of the Automobile Club. Club Exchange Corporation serves as the attorney-in-fact for the Automobile Club Inter-Insurance Exchange.                                               |
| 2        | The Automobile Club of Southern California and its affiliates control 50% of the voting interests in Auto Club Insurance Holdings, LLC, which owns 100% of the common stock of Auto Club Insurance Company of Florida. The remainder is controlled by a non-affiliated entity. |
| 3        | The Interinsurance Exchange of the Automobile Club and the Automobile Club of Southern California each own 13.15% of ACLI Acquisition Company. The remainder is owned by several non-affiliated entities.                                                                      |
| 4        | Possession of voting interests in nonprofit corporation.                                                                                                                                                                                                                       |

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

| 1                       | 2                       | 3                                                                | 4                        | 5                        | 6                                                                                                                   | 7                                                                                                                                       | 8                                                       | 9                                                                         | 10 | 11                                                                                                 | 12            | 13                                                                                                      |
|-------------------------|-------------------------|------------------------------------------------------------------|--------------------------|--------------------------|---------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|---------------------------------------------------------------------------|----|----------------------------------------------------------------------------------------------------|---------------|---------------------------------------------------------------------------------------------------------|
| NAIC<br>Company<br>Code | Federal<br>ID<br>Number | Names of Insurers<br>and Parent, Subsidiaries<br>or Affiliates   | Shareholder<br>Dividends | Capital<br>Contributions | Purchases, Sales<br>or Exchanges of<br>Loans, Securities,<br>Real Estate,<br>Mortgage Loans or<br>Other Investments | Income/<br>(Disbursements)<br>Incurred in<br>Connection with<br>Guarantees or<br>Undertakings<br>for the Benefit<br>of any Affiliate(s) | Management<br>Agreements<br>and<br>Service<br>Contracts | Income/<br>(Disbursements)<br>Incurred under<br>Reinsurance<br>Agreements | *  | Any Other<br>Material Activity<br>Not in the<br>Ordinary<br>Course of the<br>Insurer's<br>Business | Totals        | Reinsurance<br>Recoverable/<br>(Payable) on<br>Losses and/or<br>Reserve Credit<br>Taken/<br>(Liability) |
| Affiliated Transactions |                         |                                                                  |                          |                          |                                                                                                                     |                                                                                                                                         |                                                         |                                                                           |    |                                                                                                    |               |                                                                                                         |
| 00000.....              | 95-2553663.....         | ACSC Management Services, Incorporated, (Attorney-in-Fact).....  |                          |                          |                                                                                                                     |                                                                                                                                         | 482,047,986                                             |                                                                           |    |                                                                                                    | 482,047,986   |                                                                                                         |
| 15598.....              | 95-0865765.....         | Interinsurance Exchange of the Automobile Club.....              |                          |                          |                                                                                                                     |                                                                                                                                         | (482,047,986)                                           |                                                                           | *  |                                                                                                    | (482,047,986) |                                                                                                         |
| 11009.....              | 76-0603355.....         | Auto Club Casualty Company.....                                  |                          |                          |                                                                                                                     |                                                                                                                                         |                                                         |                                                                           |    |                                                                                                    | 0             | 1,796                                                                                                   |
| 15598.....              | 95-0865765.....         | Interinsurance Exchange of the Automobile Club.....              |                          |                          |                                                                                                                     |                                                                                                                                         |                                                         |                                                                           | *  |                                                                                                    | 0             | (1,796)                                                                                                 |
| 11008.....              | 76-0603356.....         | Auto Club Indemnity Company.....                                 |                          |                          |                                                                                                                     |                                                                                                                                         |                                                         |                                                                           |    |                                                                                                    | 0             | 52,306,138                                                                                              |
| 15598.....              | 95-0865765.....         | Interinsurance Exchange of the Automobile Club.....              |                          |                          |                                                                                                                     |                                                                                                                                         |                                                         |                                                                           | *  |                                                                                                    | 0             | (52,306,138)                                                                                            |
| 29327.....              | 74-1107185.....         | AAA Texas County Mutual Insurance Company.....                   |                          |                          |                                                                                                                     |                                                                                                                                         |                                                         |                                                                           |    |                                                                                                    | 0             | 108,423,695                                                                                             |
| 15598.....              | 95-0865765.....         | Interinsurance Exchange of the Automobile Club.....              |                          |                          |                                                                                                                     |                                                                                                                                         |                                                         |                                                                           | *  |                                                                                                    | 0             | (108,423,695)                                                                                           |
| 00000.....              | 74-2982988.....         | AAA New Mexico, LLC.....                                         |                          |                          |                                                                                                                     |                                                                                                                                         | 3,808,196                                               |                                                                           |    |                                                                                                    | 3,808,196     |                                                                                                         |
| 15598.....              | 95-0865765.....         | Interinsurance Exchange of the Automobile Club.....              |                          |                          |                                                                                                                     |                                                                                                                                         | (3,808,196)                                             |                                                                           | *  |                                                                                                    | (3,808,196)   |                                                                                                         |
| 00000.....              | 33-0939557.....         | AAA Hawaii, LLC.....                                             |                          |                          |                                                                                                                     |                                                                                                                                         | 1,268,660                                               |                                                                           |    |                                                                                                    | 1,268,660     |                                                                                                         |
| 15598.....              | 95-0865765.....         | Interinsurance Exchange of the Automobile Club.....              |                          |                          |                                                                                                                     |                                                                                                                                         | (1,268,660)                                             |                                                                           | *  |                                                                                                    | (1,268,660)   |                                                                                                         |
| 00000.....              | 54-0465700.....         | Tidewater Automobile Association of Virginia Incorporated.....   |                          |                          |                                                                                                                     |                                                                                                                                         | 562,847                                                 |                                                                           |    |                                                                                                    | 562,847       |                                                                                                         |
| 15598.....              | 95-0865765.....         | Interinsurance Exchange of the Automobile Club.....              |                          |                          |                                                                                                                     |                                                                                                                                         | (562,847)                                               |                                                                           | *  |                                                                                                    | (562,847)     |                                                                                                         |
| 71854.....              | 52-0891929.....         | AAA Life Insurance Company.....                                  |                          |                          |                                                                                                                     |                                                                                                                                         | 51,390,404                                              | (49,853,446)                                                              |    |                                                                                                    | 1,536,958     | 647,153,424                                                                                             |
| 60256.....              | 33-0815346.....         | Automobile Club of Southern California Life Insurance Compa..... |                          |                          |                                                                                                                     |                                                                                                                                         | (51,390,404)                                            | 49,853,446                                                                |    |                                                                                                    | (1,536,958)   | (647,153,424)                                                                                           |
| 15598.....              | 95-0865765.....         | Interinsurance Exchange of the Automobile Club.....              |                          | (11,300,000)             |                                                                                                                     |                                                                                                                                         |                                                         |                                                                           | *  |                                                                                                    | (11,300,000)  |                                                                                                         |
| 60256.....              | 33-0815346.....         | Automobile Club of Southern California Life Insurance Compa..... |                          | 11,300,000               |                                                                                                                     |                                                                                                                                         |                                                         |                                                                           | *  |                                                                                                    | 11,300,000    |                                                                                                         |
| 00000.....              | 95-0514585.....         | Automobile Club of Southern California.....                      |                          | (11,300,000)             |                                                                                                                     |                                                                                                                                         |                                                         |                                                                           |    |                                                                                                    | (11,300,000)  |                                                                                                         |
| 60256.....              | 33-0815346.....         | Automobile Club of Southern California Life Insurance Compa..... |                          | 11,300,000               |                                                                                                                     |                                                                                                                                         |                                                         |                                                                           |    |                                                                                                    | 11,300,000    |                                                                                                         |
| 71854.....              | 52-0891929.....         | AAA Life Insurance Company.....                                  |                          |                          |                                                                                                                     |                                                                                                                                         | (2,863,398)                                             |                                                                           |    |                                                                                                    | (2,863,398)   |                                                                                                         |
| 00000.....              | 76-0664740.....         | AAA Texas, LLC.....                                              |                          |                          |                                                                                                                     |                                                                                                                                         | 2,863,398                                               |                                                                           |    |                                                                                                    | 2,863,398     |                                                                                                         |
| 71854.....              | 52-0891929.....         | AAA Life Insurance Company.....                                  |                          |                          |                                                                                                                     |                                                                                                                                         | (311,918)                                               |                                                                           |    |                                                                                                    | (311,918)     |                                                                                                         |
| 00000.....              | 74-2982988.....         | AAA New Mexico, LLC.....                                         |                          |                          |                                                                                                                     |                                                                                                                                         | 311,918                                                 |                                                                           |    |                                                                                                    | 311,918       |                                                                                                         |
| 71854.....              | 52-0891929.....         | AAA Life Insurance Company.....                                  |                          |                          |                                                                                                                     |                                                                                                                                         | (211,677)                                               |                                                                           |    |                                                                                                    | (211,677)     |                                                                                                         |
| 00000.....              | 33-0939557.....         | AAA Hawaii, LLC.....                                             |                          |                          |                                                                                                                     |                                                                                                                                         | 211,677                                                 |                                                                           |    |                                                                                                    | 211,677       |                                                                                                         |
| 71854.....              | 52-0891929.....         | AAA Life Insurance Company.....                                  |                          |                          |                                                                                                                     |                                                                                                                                         | (698,785)                                               |                                                                           |    |                                                                                                    | (698,785)     |                                                                                                         |
| 00000.....              | 01-0112750.....         | AAA Northern New England.....                                    |                          |                          |                                                                                                                     |                                                                                                                                         | 698,785                                                 |                                                                           |    |                                                                                                    | 698,785       |                                                                                                         |
| 00000.....              | 95-0514585.....         | Automobile Club of Southern California.....                      |                          |                          |                                                                                                                     |                                                                                                                                         | 18,668,018                                              |                                                                           |    |                                                                                                    | 18,668,018    |                                                                                                         |
| 71854.....              | 52-0891929.....         | AAA Life Insurance Company.....                                  |                          |                          |                                                                                                                     |                                                                                                                                         | (18,668,018)                                            |                                                                           |    |                                                                                                    | (18,668,018)  |                                                                                                         |
| 12813.....              | 20-5529611.....         | Auto Club Insurance Company of Florida.....                      |                          | 4,000,000                |                                                                                                                     |                                                                                                                                         |                                                         |                                                                           |    |                                                                                                    | 4,000,000     |                                                                                                         |
| 00000.....              | 20-4706536.....         | Auto Club Insurance Holdings, LLC.....                           |                          | (4,000,000)              |                                                                                                                     |                                                                                                                                         |                                                         |                                                                           |    |                                                                                                    | (4,000,000)   |                                                                                                         |
| 15598.....              | 95-0865765.....         | Interinsurance Exchange of the Automobile Club.....              |                          | (2,000,000)              |                                                                                                                     |                                                                                                                                         |                                                         |                                                                           | *  |                                                                                                    | (2,000,000)   |                                                                                                         |
| 00000.....              | 20-4706536.....         | Auto Club Insurance Holdings, LLC.....                           |                          | 2,000,000                |                                                                                                                     |                                                                                                                                         |                                                         |                                                                           |    |                                                                                                    | 2,000,000     |                                                                                                         |
| 00000.....              | 43-0166020.....         | Automobile Club of Missouri.....                                 |                          |                          |                                                                                                                     |                                                                                                                                         | 1,032,030                                               |                                                                           |    |                                                                                                    | 1,032,030     |                                                                                                         |
| 15512.....              | 43-6029277.....         | Automobile Club Inter-Insurance Exchange.....                    |                          |                          |                                                                                                                     |                                                                                                                                         | (1,032,030)                                             |                                                                           | *  |                                                                                                    | (1,032,030)   |                                                                                                         |
| 00000.....              | 43-0166020.....         | Automobile Club of Missouri.....                                 |                          |                          |                                                                                                                     |                                                                                                                                         | 467,970                                                 |                                                                           |    |                                                                                                    | 467,970       |                                                                                                         |
| 27235.....              | 43-1453212.....         | Auto Club Family Insurance Company.....                          |                          |                          |                                                                                                                     |                                                                                                                                         | (467,970)                                               |                                                                           | *  |                                                                                                    | (467,970)     |                                                                                                         |
| 15598.....              | 95-0865765.....         | Interinsurance Exchange of the Automobile Club.....              |                          |                          |                                                                                                                     |                                                                                                                                         | 2,742,060                                               |                                                                           | *  |                                                                                                    | 2,742,060     |                                                                                                         |
| 27235.....              | 43-1453212.....         | Auto Club Family Insurance Company.....                          |                          |                          |                                                                                                                     |                                                                                                                                         | (2,742,060)                                             |                                                                           | *  |                                                                                                    | (2,742,060)   |                                                                                                         |
| 15598.....              | 95-0865765.....         | Interinsurance Exchange of the Automobile Club.....              |                          |                          |                                                                                                                     |                                                                                                                                         | 6,398,124                                               |                                                                           | *  |                                                                                                    | 6,398,124     |                                                                                                         |

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

| 1                       | 2                       | 3                                                                 | 4                        | 5                        | 6                                                                                                                   | 7                                                                                                                                       | 8                                                       | 9                                                                         | 10     | 11                                                                                                 | 12               | 13                                                                                                      |
|-------------------------|-------------------------|-------------------------------------------------------------------|--------------------------|--------------------------|---------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|---------------------------------------------------------------------------|--------|----------------------------------------------------------------------------------------------------|------------------|---------------------------------------------------------------------------------------------------------|
| NAIC<br>Company<br>Code | Federal<br>ID<br>Number | Names of Insurers<br>and Parent, Subsidiaries<br>or Affiliates    | Shareholder<br>Dividends | Capital<br>Contributions | Purchases, Sales<br>or Exchanges of<br>Loans, Securities,<br>Real Estate,<br>Mortgage Loans or<br>Other Investments | Income/<br>(Disbursements)<br>Incurred in<br>Connection with<br>Guarantees or<br>Undertakings<br>for the Benefit<br>of any Affiliate(s) | Management<br>Agreements<br>and<br>Service<br>Contracts | Income/<br>(Disbursements)<br>Incurred under<br>Reinsurance<br>Agreements | *      | Any Other<br>Material Activity<br>Not in the<br>Ordinary<br>Course of the<br>Insurer's<br>Business | Totals           | Reinsurance<br>Recoverable/<br>(Payable) on<br>Losses and/or<br>Reserve Credit<br>Taken/<br>(Liability) |
| 15512.....              | 43-6029277.....         | Automobile Club Inter-Insurance Exchange.....                     | .....                    | .....                    | .....                                                                                                               | .....                                                                                                                                   | .....(6,398,124)                                        | .....                                                                     | .....* | .....                                                                                              | .....(6,398,124) | .....                                                                                                   |
| 00000.....              | 25-0951930.....         | AAA East Central Insurance Agency, Incorporated.....              | .....                    | .....                    | .....                                                                                                               | .....                                                                                                                                   | .....1,329,627                                          | .....                                                                     | .....  | .....                                                                                              | .....1,329,627   | .....                                                                                                   |
| 15598.....              | 95-0865765.....         | Interinsurance Exchange of the Automobile Club.....               | .....                    | .....                    | .....                                                                                                               | .....                                                                                                                                   | .....(1,329,627)                                        | .....                                                                     | .....* | .....                                                                                              | .....(1,329,627) | .....                                                                                                   |
| 00000.....              | 23-1551796.....         | AAA East Penn Insurance Agency, Incorporated.....                 | .....                    | .....                    | .....                                                                                                               | .....                                                                                                                                   | .....673,539                                            | .....                                                                     | .....  | .....                                                                                              | .....673,539     | .....                                                                                                   |
| 15598.....              | 95-0865765.....         | Interinsurance Exchange of the Automobile Club.....               | .....                    | .....                    | .....                                                                                                               | .....                                                                                                                                   | .....(673,539)                                          | .....                                                                     | .....* | .....                                                                                              | .....(673,539)   | .....                                                                                                   |
| 71854.....              | 52-0891929.....         | AAA Life Insurance Company.....                                   | .....                    | .....                    | .....                                                                                                               | .....                                                                                                                                   | .....(484,664)                                          | .....                                                                     | .....  | .....                                                                                              | .....(484,664)   | .....                                                                                                   |
| 00000.....              | 63-0003500.....         | Alabama Motorists Association, Incorporated.....                  | .....                    | .....                    | .....                                                                                                               | .....                                                                                                                                   | .....484,664                                            | .....                                                                     | .....  | .....                                                                                              | .....484,664     | .....                                                                                                   |
| 71854.....              | 52-0891929.....         | AAA Life Insurance Company.....                                   | .....                    | .....                    | .....                                                                                                               | .....                                                                                                                                   | .....(1,268,835)                                        | .....                                                                     | .....  | .....                                                                                              | .....(1,268,835) | .....                                                                                                   |
| 00000.....              | 25-1114373.....         | AAA East Central.....                                             | .....                    | .....                    | .....                                                                                                               | .....                                                                                                                                   | .....1,268,835                                          | .....                                                                     | .....  | .....                                                                                              | .....1,268,835   | .....                                                                                                   |
| 71854.....              | 52-0891929.....         | AAA Life Insurance Company.....                                   | .....                    | .....                    | .....                                                                                                               | .....                                                                                                                                   | .....(1,708,975)                                        | .....                                                                     | .....  | .....                                                                                              | .....(1,708,975) | .....                                                                                                   |
| 00000.....              | 43-0166020.....         | Automobile Club of Missouri.....                                  | .....                    | .....                    | .....                                                                                                               | .....                                                                                                                                   | .....1,708,975                                          | .....                                                                     | .....  | .....                                                                                              | .....1,708,975   | .....                                                                                                   |
| 71854.....              | 52-0891929.....         | AAA Life Insurance Company.....                                   | .....                    | .....                    | .....                                                                                                               | .....                                                                                                                                   | .....(176,562)                                          | .....                                                                     | .....  | .....                                                                                              | .....(176,562)   | .....                                                                                                   |
| 00000.....              | 61-0721801.....         | AAA Kentucky Insurance Agency, Incorporated.....                  | .....                    | .....                    | .....                                                                                                               | .....                                                                                                                                   | .....176,562                                            | .....                                                                     | .....  | .....                                                                                              | .....176,562     | .....                                                                                                   |
| 71854.....              | 52-0891929.....         | AAA Life Insurance Company.....                                   | .....                    | .....                    | .....                                                                                                               | .....                                                                                                                                   | .....(12,816)                                           | .....                                                                     | .....  | .....                                                                                              | .....(12,816)    | .....                                                                                                   |
| 00000.....              | 34-0383238.....         | The Massillon Automobile Club (dba Massillon Auto Club, Inc)..... | .....                    | .....                    | .....                                                                                                               | .....                                                                                                                                   | .....12,816                                             | .....                                                                     | .....  | .....                                                                                              | .....12,816      | .....                                                                                                   |
| 71854.....              | 52-0891929.....         | AAA Life Insurance Company.....                                   | .....                    | .....                    | .....                                                                                                               | .....                                                                                                                                   | .....(183,550)                                          | .....                                                                     | .....  | .....                                                                                              | .....(183,550)   | .....                                                                                                   |
| 00000.....              | 34-0891240.....         | Ohio Motorists Insurance Agency, Incorporated.....                | .....                    | .....                    | .....                                                                                                               | .....                                                                                                                                   | .....183,550                                            | .....                                                                     | .....  | .....                                                                                              | .....183,550     | .....                                                                                                   |
| 71854.....              | 52-0891929.....         | AAA Life Insurance Company.....                                   | .....                    | .....                    | .....                                                                                                               | .....                                                                                                                                   | .....(212,529)                                          | .....                                                                     | .....  | .....                                                                                              | .....(212,529)   | .....                                                                                                   |
| 00000.....              | 23-1551796.....         | AAA East Penn Insurance Agency, Incorporated.....                 | .....                    | .....                    | .....                                                                                                               | .....                                                                                                                                   | .....212,529                                            | .....                                                                     | .....  | .....                                                                                              | .....212,529     | .....                                                                                                   |
| 71854.....              | 52-0891929.....         | AAA Life Insurance Company.....                                   | .....                    | .....                    | .....                                                                                                               | .....                                                                                                                                   | .....(248,743)                                          | .....                                                                     | .....  | .....                                                                                              | .....(248,743)   | .....                                                                                                   |
| 00000.....              | 54-0465700.....         | Tidewater Automobile Association of Virginia Incorporated.....    | .....                    | .....                    | .....                                                                                                               | .....                                                                                                                                   | .....248,743                                            | .....                                                                     | .....  | .....                                                                                              | .....248,743     | .....                                                                                                   |
| 9999999.....            | Control Totals.....     | .....                                                             | .....0                   | .....0                   | .....0                                                                                                              | .....0                                                                                                                                  | .....0                                                  | .....0                                                                    | XXX    | .....0                                                                                             | .....0           | .....0                                                                                                  |

OHIO MOTORISTS LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

| MARCH FILING  |                                                                                                                                                                    | Responses       |
|---------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|
| 1.            | Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?                                                                         | SEE EXPLANATION |
| 2.            | Will the confidential Risk-Based Capital Report be filed with the NAIC by March 1?                                                                                 | YES             |
| 3.            | Will the confidential Risk-Based Capital Report be filed with the state of domicile, if required, by March 1?                                                      | YES             |
| 4.            | Will an actuarial opinion be filed with this statement by March 1?                                                                                                 | YES             |
| APRIL FILING  |                                                                                                                                                                    |                 |
| 5.            | Will Management's Discussion and Analysis be filed by April 1?                                                                                                     | YES             |
| 6.            | Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1? | YES             |
| 7.            | Will the Adjustment Form (if required) be filed with state of domicile and the NAIC by April 1?                                                                    | YES             |
| 8.            | Will the Supplemental Investment Risk Interrogatories be filed by April 1?                                                                                         | YES             |
| JUNE FILING   |                                                                                                                                                                    |                 |
| 9.            | Will an audited financial report be filed by June 1?                                                                                                               | YES             |
| 10.           | Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?                                          | YES             |
| AUGUST FILING |                                                                                                                                                                    |                 |
| 11.           | Will Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile by August 1?                                             | YES             |

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

| MARCH FILING  |                                                                                                                                                                                                                                                                                                                 | SEE EXPLANATION |
|---------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|
| 12.           | Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?                                                                                                                                                                                                          | NO              |
| 13.           | Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?                                                                                                                                                                                          | NO              |
| 14.           | Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?                                                                                                                                                                                                                | NO              |
| 15.           | Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?                                                                                                 | NO              |
| 16.           | Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?                                                                                                                             | NO              |
| 17.           | Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?                                                                                                                                                                                        | NO              |
| 18.           | Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?                                                                                                                                             | NO              |
| 19.           | Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?                                                                                                                                                        | NO              |
| 20.           | Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?                                                                                                                                      | NO              |
| 21.           | Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?                                                                                                                      | NO              |
| 22.           | Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?                                                                                                  | NO              |
| 23.           | Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?                                                                                      | NO              |
| 24.           | Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?                                                                                              | NO              |
| 25.           | Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?                                                                                                                                                                     | NO              |
| 26.           | Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?                                                                                                                                                                    | NO              |
| 27.           | Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?                                                                                                             | NO              |
| 28.           | Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?                                                                                                                                        | NO              |
| 29.           | Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?                                                                                                                                     | NO              |
| 30.           | Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?                                                                                                     | NO              |
| 31.           | Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?                                                                                                        | NO              |
| 32.           | Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?                                                                                                                                 | NO              |
| 33.           | Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? | NO              |
| 34.           | Will the Workers' Compensation Carve-Out Supplement be filed by March 1?                                                                                                                                                                                                                                        | NO              |
| 35.           | Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?                                                                                                                                                                                                                       | YES             |
| 36.           | Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?                                                                                                                                                                                                       | NO              |
| 37.           | Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partners be filed electronically with the NAIC by March 1?                                                                                                               | NO              |
| 38.           | Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?                                                                                                                      | NO              |
| 39.           | Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?                                                                                                                                    | NO              |
| APRIL FILING  |                                                                                                                                                                                                                                                                                                                 |                 |
| 40.           | Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?                                                                                                                                                                                                 | NO              |
| 41.           | Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?                                                                                                                                                                                   | NO              |
| 42.           | Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?                                                                                                                                                                                                       | NO              |
| 43.           | Will the Accident and Health Policy Experience Exhibit be filed by April 1?                                                                                                                                                                                                                                     | YES             |
| 44.           | Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1?                                                                                                                                                                                       | NO              |
| 45.           | Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1?                                                                                                                                                                                  | NO              |
| 46.           | Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?                                                                                                                                                                                       | NO              |
| 47.           | Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?                                                                                                                                                  | NO              |
| AUGUST FILING |                                                                                                                                                                                                                                                                                                                 |                 |
| 48.           | Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?                                                                                                                                                                                          | SEE EXPLANATION |

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

EXPLANATIONS:

1. The Company has no employees

BAR CODE:



2.

3.

4.

5.

6.

7.

8.

9.

10.

11.

12. The company has less than 100 stockholders



13.



14.



15.



16.



17.



18.



19.



20.



21.



22.



23.



24.



25.



26.



27.



28.



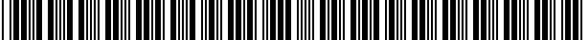
29.



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34.



SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

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47.



48. The company is not required to report



Overflow Page  
NONE

Overflow Page  
NONE



SCHEDULE O SUPPLEMENT  
For the year ended December 31, 2013  
(To Be Filed March 1)

Of The.....OHIO MOTORISTS LIFE INSURANCE COMPANY

Address (City, State, Zip Code).....INDEPENDENCE, OH 44131

NAIC Group Code.....0000

NAIC Company Code.....66005

Employer's ID Number.....34-1666970

SUPPLEMENTAL SCHEDULE O - PART 1  
Development of Incurred Losses  
(\$000 OMITTED)

Section A - Group Accident and Health

| Year in Which Losses<br>Were Incurred | Net Amounts Paid Policyholders |          |          |          |          |
|---------------------------------------|--------------------------------|----------|----------|----------|----------|
|                                       | 1                              | 2        | 3        | 4        | 5        |
|                                       | 2009                           | 2010     | 2011     | 2012     | 2013 (a) |
| 1. Prior.....                         | .....4                         | .....1   |          |          |          |
| 2. 2009.....                          | .....2                         | .....3   |          |          |          |
| 3. 2010.....                          | .....XXX                       | .....3   |          |          |          |
| 4. 2011.....                          | .....XXX                       | .....XXX | .....4   | .....2   |          |
| 5. 2012.....                          | .....XXX                       | .....XXX | .....XXX | .....1   | .....1   |
| 6. 2013.....                          | .....XXX                       | .....XXX | .....XXX | .....XXX |          |

Section B - Other Accident and Health

|               |          |          |          |          |  |
|---------------|----------|----------|----------|----------|--|
| 1. Prior..... |          |          |          |          |  |
| 2. 2009.....  |          |          |          |          |  |
| 3. 2010.....  | .....XXX |          |          |          |  |
| 4. 2011.....  | .....XXX | .....XXX |          |          |  |
| 5. 2012.....  | .....XXX | .....XXX | .....XXX |          |  |
| 6. 2013.....  | .....XXX | .....XXX | .....XXX | .....XXX |  |

Section C - Credit Accident and Health

|               |          |          |          |          |  |
|---------------|----------|----------|----------|----------|--|
| 1. Prior..... |          |          |          |          |  |
| 2. 2009.....  |          |          |          |          |  |
| 3. 2010.....  | .....XXX |          |          |          |  |
| 4. 2011.....  | .....XXX | .....XXX |          |          |  |
| 5. 2012.....  | .....XXX | .....XXX | .....XXX |          |  |
| 6. 2013.....  | .....XXX | .....XXX | .....XXX | .....XXX |  |

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the Annual Statement Instructions.

OHIO MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE O SUPPLEMENT

SUPPLEMENTAL SCHEDULE O - PART 2

Development of Incurred Losses

(\$000 OMITTED)

Section A - Group Accident and Health

| Year in Which Losses<br>Were Incurred | Net Amounts Paid for Cost Containment Expenses |           |           |           |           |
|---------------------------------------|------------------------------------------------|-----------|-----------|-----------|-----------|
|                                       | 1<br>2009                                      | 2<br>2010 | 3<br>2011 | 4<br>2012 | 5<br>2013 |
| 1. Prior.....                         |                                                |           |           |           |           |
| 2. 2009.....                          |                                                |           |           |           |           |
| 3. 2010.....                          | XXX                                            |           |           |           |           |
| 4. 2011.....                          | XXX                                            | XXX       |           |           |           |
| 5. 2012.....                          | XXX                                            | XXX       | XXX       |           |           |
| 6. 2013.....                          | XXX                                            | XXX       | XXX       | XXX       |           |

Section B - Other Accident and Health

|               |     |     |     |     |  |
|---------------|-----|-----|-----|-----|--|
| 1. Prior..... |     |     |     |     |  |
| 2. 2009.....  |     |     |     |     |  |
| 3. 2010.....  | XXX |     |     |     |  |
| 4. 2011.....  | XXX | XXX |     |     |  |
| 5. 2012.....  | XXX | XXX | XXX |     |  |
| 6. 2013.....  | XXX | XXX | XXX | XXX |  |

Section C - Credit Accident and Health

|               |     |     |     |     |  |
|---------------|-----|-----|-----|-----|--|
| 1. Prior..... |     |     |     |     |  |
| 2. 2009.....  |     |     |     |     |  |
| 3. 2010.....  | XXX |     |     |     |  |
| 4. 2011.....  | XXX | XXX |     |     |  |
| 5. 2012.....  | XXX | XXX | XXX |     |  |
| 6. 2013.....  | XXX | XXX | XXX | XXX |  |

OHIO MOTORISTS LIFE INSURANCE COMPANY  
SCHEDULE O SUPPLEMENT  
SUPPLEMENTAL SCHEDULE O - PART 3

Development of Incurred Losses  
(\$000 OMITTED)

Section A - Group Accident and Health

| Year in Which Losses<br>Were Incurred | Sum of Net Cumulative Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year |              |              |              |              |
|---------------------------------------|------------------------------------------------------------------------------------------------------------|--------------|--------------|--------------|--------------|
|                                       | 1                                                                                                          | 2            | 3            | 4            | 5            |
|                                       | 2009                                                                                                       | 2010         | 2011         | 2012         | 2013         |
| 1. 2009.....                          | .....5                                                                                                     | .....6       | .....5       | ....XXX..... | ....XXX..... |
| 2. 2010.....                          | ....XXX.....                                                                                               | .....9       | .....5       | .....        | ....XXX..... |
| 3. 2011.....                          | ....XXX.....                                                                                               | ....XXX..... | .....8       | .....3       | .....        |
| 4. 2012.....                          | ....XXX.....                                                                                               | ....XXX..... | ....XXX..... | .....6       | .....1       |
| 5. 2013.....                          | ....XXX.....                                                                                               | ....XXX..... | ....XXX..... | ....XXX..... | .....4       |

Section B - Other Accident and Health

|              |              |       |       |              |              |
|--------------|--------------|-------|-------|--------------|--------------|
| 1. 2009..... | .....        | ..... | ..... | ....XXX..... | ....XXX..... |
| 2. 2010..... | ....XXX..... | NONE  |       |              | ....XXX..... |
| 3. 2011..... | ....XXX..... |       |       |              | .....        |
| 4. 2012..... | ....XXX..... |       |       |              | .....        |
| 5. 2013..... | ....XXX..... |       |       |              | .....        |

Section C - Credit Accident and Health

|              |              |       |       |              |              |
|--------------|--------------|-------|-------|--------------|--------------|
| 1. 2009..... | .....        | ..... | ..... | ....XXX..... | ....XXX..... |
| 2. 2010..... | ....XXX..... | NONE  |       |              | ....XXX..... |
| 3. 2011..... | ....XXX..... |       |       |              | .....        |
| 4. 2012..... | ....XXX..... |       |       |              | .....        |
| 5. 2013..... | ....XXX..... |       |       |              | ....XXX..... |

OHIO MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE O SUPPLEMENT

SUPPLEMENTAL SCHEDULE O - PART 4

Development of Incurred Losses  
(\$000 OMITTED)

Section A - Group Accident and Health

| Year in Which Losses<br>Were Incurred | Sum of Net Cumulative Amount Paid Policyholders, Cost Containment Expenses,<br>and Claim and Cost Containment Liability and Reserve Outstanding at End of Year |               |               |               |           |
|---------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|---------------|---------------|-----------|
|                                       | 1<br>2009                                                                                                                                                      | 2<br>2010     | 3<br>2011     | 4<br>2012     | 5<br>2013 |
| 1. 2009.....                          | .....5                                                                                                                                                         | .....6        | .....5        |               |           |
| 2. 2010.....                          | .....XXX.....                                                                                                                                                  | .....9        | .....5        |               |           |
| 3. 2011.....                          | .....XXX.....                                                                                                                                                  | .....XXX..... | .....8        | .....3        |           |
| 4. 2012.....                          | .....XXX.....                                                                                                                                                  | .....XXX..... | .....XXX..... | .....6        | .....1    |
| 5. 2013.....                          | .....XXX.....                                                                                                                                                  | .....XXX..... | .....XXX..... | .....XXX..... | .....4    |

Section B - Other Accident and Health

|              |               |               |               |               |  |
|--------------|---------------|---------------|---------------|---------------|--|
| 1. 2009..... | .....         |               |               |               |  |
| 2. 2010..... | .....XXX..... |               |               |               |  |
| 3. 2011..... | .....XXX..... | .....XXX..... |               |               |  |
| 4. 2012..... | .....XXX..... | .....XXX..... | .....XXX..... |               |  |
| 5. 2013..... | .....XXX..... | .....XXX..... | .....XXX..... | .....XXX..... |  |

Section C - Credit Accident and Health

|              |               |               |               |               |  |
|--------------|---------------|---------------|---------------|---------------|--|
| 1. 2009..... | .....         |               |               |               |  |
| 2. 2010..... | .....XXX..... |               |               |               |  |
| 3. 2011..... | .....XXX..... | .....XXX..... |               |               |  |
| 4. 2012..... | .....XXX..... | .....XXX..... | .....XXX..... |               |  |
| 5. 2013..... | .....XXX..... | .....XXX..... | .....XXX..... | .....XXX..... |  |

SUPPLEMENTAL SCHEDULE O - PART 5

(\$000 OMITTED)

Reserve and Liability Methodology - Exhibits 6 and 8

| Line of Business                   | 1<br>Methodology | 2<br>Amount |
|------------------------------------|------------------|-------------|
| 1. Industrial life.....            |                  |             |
| 2. Ordinary life.....              |                  |             |
| 3. Individual annuity.....         |                  |             |
| 4. Supplementary contracts.....    |                  |             |
| 5. Credit life.....                |                  |             |
| 6. Group life.....                 | Development..... | .....23     |
| 7. Group annuities.....            |                  |             |
| 8. Group accident and health.....  | Development..... | .....4      |
| 9. Credit accident and health..... |                  |             |
| 10. Other accident and health..... |                  |             |
| 11. Total.....                     |                  | .....27     |

Sch. O-Pt. 1-Sn. D  
NONE

Sch. O-Pt. 1-Sn. E  
NONE

Sch. O-Pt. 1-Sn. F  
NONE

Sch. O-Pt. 1-Sn. G  
NONE

Sch. O-Pt. 2-Sn. D  
NONE

Sch. O-Pt. 2-Sn. E  
NONE

Sch. O-Pt. 2-Sn. F  
NONE

Sch. O-Pt. 2-Sn. G  
NONE

Sch. O-Pt. 3-Sn. D  
NONE

Sch. O-Pt. 3-Sn. E  
NONE

Sch. O-Pt. 3-Sn. F  
NONE

Sch. O-Pt. 3-Sn. G  
NONE

Sch. O-Pt. 4-Sn. D  
NONE

Sch. O-Pt. 4-Sn. E  
NONE

Sch. O-Pt. 4-Sn. F  
NONE

Sch. O-Pt. 4-Sn. G  
NONE

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