



ANNUAL STATEMENT

For the Year Ended December 31, 2013
of the Condition and Affairs of the

Universal Guaranty Life Insurance Company

NAIC Group Code..... ,
(Current Period) (Prior Period)

NAIC Company Code..... 70130

Employer's ID Number..... 31-0727974

Organized under the Laws of Ohio

State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized..... November 15, 1966

Commenced Business..... December 31, 1966

Statutory Home Office

65 East State Street, Suite 2100..... Columbus OH US 43215-4260
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office

5250 S 6th Street Rd..... Springfield IL US..... 62703-5158
(Street and Number) (City or Town, State, Country and Zip Code)

877-881-1777
(Area Code) (Telephone Number)

Mail Address

P.O. Box 5147..... Springfield IL US 62703-5158
(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records

5250 S 6th Street Rd..... Springfield IL US 62703-5158
(Street and Number) (City or Town, State, Country and Zip Code)

217-241-6300-363
(Area Code) (Telephone Number)

Internet Web Site Address

www.utgins.com

Statutory Statement Contact

Julie Ann Abel
(Name)
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(E-Mail Address)

217-241-6300-344
(Area Code) (Telephone Number) (Extension)
217-241-6590
(Fax Number)

OFFICERS

Name	Title	Name	Title
1. James Patrick Rousey	President	2. Theodore Clayton Miller	Secretary/CFO
3. Julie Ann Abel #	Treasurer	4.	

OTHER

Julie Ann Abel #	Vice President	Jacob Joncarl Andrew	Vice President
Michael Keith Borden	Vice President	Jesse Thomas Correll	Chief Executive Officer
Douglas Paul Ditto	Vice President	Douglas August Dockter	Vice President
Kendra Ann Lynn	Vice President	Theodore Clayton Miller	Senior Vice President

DIRECTORS OR TRUSTEES

John Sanford Albin	Randall Lanier Attkisson	Joseph Anthony Brinck II	Jesse Thomas Correll
Ward Forrest Correll	Howard Lape Dayton Jr	Peter Loyd Ochs	James Patrick Rousey

State of..... Illinois
County of..... Sangamon

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)
James Patrick Rousey

1. (Printed Name)
President

(Title)

(Signature)
Theodore Clayton Miller

2. (Printed Name)
Secretary/CFO

(Title)

(Signature)
Julie Ann Abel

3. (Printed Name)
Treasurer

(Title)

Subscribed and sworn to before me

a. Is this an original filing? Yes [X] No []

This 3rd day of February 2014

b. If no

1. State the amendment number

2. Date filed

3. Number of pages attached

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3 + 4) Amount	Percentage
1. Bonds:						
1.1 U.S. treasury securities.....	14,568,998	4.3	14,568,998	.0	14,568,998	4.3
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies.....	3,942,234	1.2	3,942,234	.0	3,942,234	1.2
1.22 Issued by U.S. government sponsored agencies.....	15,618,278	4.6	15,618,278	.0	15,618,278	4.6
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities).....	.0	0.0	.0	.0	.0	0.0
1.4 Securities issued by states, territories and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations.....	.0	0.0	.0	.0	.0	0.0
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations.....	110,000	0.0	110,000	.0	110,000	0.0
1.43 Revenue and assessment obligations.....	987,320	0.3	987,320	.0	987,320	0.3
1.44 Industrial development and similar obligations.....	.0	0.0	.0	.0	.0	0.0
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA.....	.0	0.0	.0	.0	.0	0.0
1.512 Issued or guaranteed by FNMA and FHLMC.....	1,284,001	0.4	1,284,001	.0	1,284,001	0.4
1.513 All other.....	.0	0.0	.0	.0	.0	0.0
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA.....	5,973	0.0	5,973	.0	5,973	0.0
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-based securities issued or guaranteed by agencies shown in Line 1.521.....	554	0.0	554	.0	554	0.0
1.523 All other.....	146,423	0.0	146,423	.0	146,423	0.0
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities).....	134,383,048	39.3	134,383,048	.0	134,383,048	39.3
2.2 Unaffiliated non-U.S. securities (including Canada).....	.0	0.0	.0	.0	.0	0.0
2.3 Affiliated securities.....	.0	0.0	.0	.0	.0	0.0
3. Equity interests:						
3.1 Investments in mutual funds.....	.0	0.0	.0	.0	.0	0.0
3.2 Preferred stocks:						
3.21 Affiliated.....	4,000,000	1.2	4,000,000	.0	4,000,000	1.2
3.22 Unaffiliated.....	16,122,285	4.7	16,122,285	.0	16,122,285	4.7
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated.....	.0	0.0	.0	.0	.0	0.0
3.32 Unaffiliated.....	14,297,602	4.2	14,297,602	.0	14,297,602	4.2
3.4 Other equity securities:						
3.41 Affiliated.....	9,576,432	2.8	9,576,432	.0	9,576,432	2.8
3.42 Unaffiliated.....	9,376,286	2.7	9,376,286	.0	9,376,286	2.7
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated.....	.0	0.0	.0	.0	.0	0.0
3.52 Unaffiliated.....	.0	0.0	.0	.0	.0	0.0
4. Mortgage loans:						
4.1 Construction and land development.....	.0	0.0	.0	.0	.0	0.0
4.2 Agricultural.....	.0	0.0	.0	.0	.0	0.0
4.3 Single family residential properties.....	775,693	0.2	775,693	.0	775,693	0.2
4.4 Multifamily residential properties.....	.0	0.0	.0	.0	.0	0.0
4.5 Commercial loans.....	26,509,576	7.8	26,509,576	.0	26,509,576	7.8
4.6 Mezzanine real estate loans.....	.0	0.0	.0	.0	.0	0.0
5. Real estate investments:						
5.1 Property occupied by company.....	1,185,108	0.3	1,185,108	.0	1,185,108	0.3
5.2 Property held for production of income (including \$.....0 of property acquired in satisfaction of debt).....	.0	0.0	.0	.0	.0	0.0
5.3 Property held for sale (including \$.....4,203,648 property acquired in satisfaction of debt).....	17,795,014	5.2	17,791,622	.0	17,791,622	5.2
6. Contract loans.....	11,860,960	3.5	11,860,960	.0	11,860,960	3.5
7. Derivatives.....	194,000	0.1	194,000	.0	194,000	0.1
8. Receivables for securities.....	.0	0.0	.0	.0	.0	0.0
9. Securities lending (Line 10, Asset Page reinvested collateral).....	.0	0.0	.0	XXX	XXX	XXX.
10. Cash, cash equivalents and short-term investments.....	17,703,167	5.2	17,703,167	.0	17,703,167	5.2
11. Other invested assets.....	41,485,998	12.1	41,146,026	.0	41,146,026	12.0
12. Total invested assets.....	341,928,950	100.0	341,585,586	.0	341,585,586	100.0

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year.....		15,250,626
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 6).....	6,017,329	
2.2	Additional investment made after acquisition (Part 2, Column 9).....	0	6,017,329
3.	Current year change in encumbrances:		
3.1	Totals, Part 1, Column 13.....	0	
3.2	Totals, Part 3, Column 11.....	0	0
4.	Total gain (loss) on disposals, Part 3, Column 18.....		(199,528)
5.	Deduct amounts received on disposals, Part 3, Column 15.....		1,762,917
6.	Total foreign exchange change in book/adjusted carrying value:		
6.1	Totals, Part 1, Column 15.....	0	
6.2	Totals, Part 3, Column 13.....	0	0
7.	Deduct current year's other-than-temporary impairment recognized:		
7.1	Totals, Part 1, Column 12.....	26,926	
7.2	Totals, Part 3, Column 10.....	0	26,926
8.	Deduct current year's depreciation:		
8.1	Totals, Part 1, Column 11.....	298,462	
8.2	Totals, Part 3, Column 9.....	0	298,462
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....		18,980,122
10.	Deduct total nonadmitted amounts.....		3,392
11.	Statement value at end of current period (Line 9 minus Line 10).....		18,976,730

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year.....		44,008,507
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 7).....	14,942,514	
2.2	Additional investment made after acquisition (Part 2, Column 8).....	1,819,011	16,761,525
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 12.....	0	
3.2	Totals, Part 3, Column 11.....	0	0
4.	Accrual of discount.....		5,652,753
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 9.....	0	
5.2	Totals, Part 3, Column 8.....	0	0
6.	Total gain (loss) on disposals, Part 3, Column 18.....		(11,135)
7.	Deduct amounts received on disposals, Part 3, Column 15.....		39,015,348
8.	Deduct amortization of premium and mortgage interest points and commitment fees.....		111,033
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
9.1	Totals, Part 1, Column 13.....	0	
9.2	Totals, Part 3, Column 13.....	0	0
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 11.....	0	
10.2	Totals, Part 3, Column 10.....	0	0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		27,285,269
12.	Total valuation allowance.....		0
13.	Subtotal (Line 11 plus Line 12).....		27,285,269
14.	Deduct total nonadmitted amounts.....		0
15.	Statement value at end of current period (Line 13 minus Line 14).....		27,285,269

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year.....		32,953,674
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 8).....	10,023,004	
2.2	Additional investment made after acquisition (Part 2, Column 9).....	3,691,967	13,714,971
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 16.....	0	
3.2	Totals, Part 3, Column 12.....	0	0
4.	Accrual of discount.....		0
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 13.....	1,153,557	
5.2	Totals, Part 3, Column 9.....	29,438	1,182,995
6.	Total gain (loss) on disposals, Part 3, Column 19.....		0
7.	Deduct amounts received on disposals, Part 3, Column 16.....		6,190,793
8.	Deduct amortization of premium and depreciation.....		0
9.	Total foreign exchange change in book/adjusted carrying value:		
9.1	Totals, Part 1, Column 17.....	0	
9.2	Totals, Part 3, Column 14.....	0	0
10.	Deduct current year's other-than-temporary impairment recognized:		
10.1	Totals, Part 1, Column 15.....	174,849	
10.2	Totals, Part 3, Column 11.....	0	174,849
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		41,485,998
12.	Deduct total nonadmitted amounts.....		339,972
13.	Statement value at end of current period (Line 11 minus Line 12).....		41,146,026

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year.....		218,309,266
2.	Cost of bonds and stocks acquired, Part 3, Column 7.....		47,742,920
3.	Accrual of discount.....		56,612
4.	Unrealized valuation increase (decrease):		
4.1	Part 1, Column 12.....	278,537	
4.2	Part 2, Section 1, Column 15.....	0	
4.3	Part 2, Section 2, Column 13.....	495,224	
4.4	Part 4, Column 11.....	(58,943)	714,818
5.	Total gain (loss) on disposals, Part 4, Column 19.....		1,834,531
6.	Deduct consideration for bonds and stocks disposed of, Part 4, Column 7.....		42,502,160
7.	Deduct amortization of premium.....		736,547
8.	Total foreign exchange change in book/adjusted carrying value:		
8.1	Part 1, Column 15.....	0	
8.2	Part 2, Section 1, Column 19.....	0	
8.3	Part 2, Section 2, Column 16.....	0	
8.4	Part 4, Column 15.....	0	0
9.	Deduct current year's other-than-temporary impairment recognized:		
9.1	Part 1, Column 14.....	0	
9.2	Part 2, Section 1, Column 17.....	0	
9.3	Part 2, Section 2, Column 14.....	1,000,000	
9.4	Part 4, Column 13.....	0	1,000,000
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....		224,419,440
11.	Deduct total nonadmitted amounts.....		0
12.	Statement value at end of current period (Line 10 minus Line 11).....		224,419,440

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS Governments (Including all obligations guaranteed by governments)	1. United States.....	32,963,938	35,686,931	32,841,857	33,040,000
	2. Canada.....	0	0	0	0
	3. Other Countries.....	0	0	0	0
	4. Totals.....	32,963,938	35,686,931	32,841,857	33,040,000
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals.....	0	0	0	0
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals.....	110,000	112,269	110,000	110,000
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions	7. Totals.....	3,442,866	3,415,896	3,427,371	3,455,819
Industrial and Miscellaneous and Hybrid Securities (Unaffiliated)	8. United States.....	134,530,027	136,307,752	135,600,480	101,646,303
	9. Canada.....	0	0	0	0
	10. Other Countries.....	0	0	0	0
	11. Totals.....	134,530,027	136,307,752	135,600,480	101,646,303
Parent, Subsidiaries and Affiliates	12. Totals.....	0	0	0	0
	13. Total Bonds.....	171,046,831	175,522,848	171,979,708	138,252,122
PREFERRED STOCKS Industrial and Miscellaneous (Unaffiliated)	14. United States.....	16,122,285	16,122,285	16,122,285	
	15. Canada.....	0	0	0	
	16. Other Countries.....	0	0	0	
	17. Totals.....	16,122,285	16,122,285	16,122,285	
Parent, Subsidiaries and Affiliates	18. Totals.....	4,000,000	4,000,000	4,000,000	
	19. Total Preferred Stocks.....	20,122,285	20,122,285	20,122,285	
COMMON STOCKS Industrial and Miscellaneous (Unaffiliated)	20. United States.....	23,673,886	23,673,886	22,444,635	
	21. Canada.....	0	0	0	
	22. Other Countries.....	0	0	0	
	23. Totals.....	23,673,886	23,673,886	22,444,635	
Parent, Subsidiaries and Affiliates	24. Totals.....	9,576,432	9,576,432	10,646,953	
	25. Total Common Stocks.....	33,250,318	33,250,318	33,091,588	
	26. Total Stocks.....	53,372,603	53,372,603	53,213,873	
	27. Total Bonds and Stocks....	224,419,434	228,895,451	225,193,581	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

9015

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 NAIC 1.....	3,796,500	18,207,613	14,631,209	0	0	36,635,322	21.0	36,243,883	20.6	36,635,322	0
1.2 NAIC 2.....	0	0	0	0	0	0	0.0	0	0.0	0	0
1.3 NAIC 3.....	0	0	0	0	0	0	0.0	0	0.0	0	0
1.4 NAIC 4.....	0	0	0	0	0	0	0.0	0	0.0	0	0
1.5 NAIC 5.....	0	0	0	0	0	0	0.0	0	0.0	0	0
1.6 NAIC 6.....	0	0	0	0	0	0	0.0	0	0.0	0	0
1.7 Totals.....	3,796,500	18,207,613	14,631,209	0	0	36,635,322	21.0	36,243,883	20.6	36,635,322	0
2. All Other Governments											
2.1 NAIC 1.....	0	0	0	0	0	0	0.0	0	0.0	0	0
2.2 NAIC 2.....	0	0	0	0	0	0	0.0	0	0.0	0	0
2.3 NAIC 3.....	0	0	0	0	0	0	0.0	0	0.0	0	0
2.4 NAIC 4.....	0	0	0	0	0	0	0.0	0	0.0	0	0
2.5 NAIC 5.....	0	0	0	0	0	0	0.0	0	0.0	0	0
2.6 NAIC 6.....	0	0	0	0	0	0	0.0	0	0.0	0	0
2.7 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
3. U.S. States, Territories and Possessions, etc., Guaranteed											
3.1 NAIC 1.....	0	0	0	0	0	0	0.0	0	0.0	0	0
3.2 NAIC 2.....	0	0	0	0	0	0	0.0	0	0.0	0	0
3.3 NAIC 3.....	0	0	0	0	0	0	0.0	0	0.0	0	0
3.4 NAIC 4.....	0	0	0	0	0	0	0.0	0	0.0	0	0
3.5 NAIC 5.....	0	0	0	0	0	0	0.0	0	0.0	0	0
3.6 NAIC 6.....	0	0	0	0	0	0	0.0	0	0.0	0	0
3.7 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 NAIC 1.....	0	110,000	0	0	0	110,000	0.1	160,000	0.1	110,000	0
4.2 NAIC 2.....	0	0	0	0	0	0	0.0	0	0.0	0	0
4.3 NAIC 3.....	0	0	0	0	0	0	0.0	0	0.0	0	0
4.4 NAIC 4.....	0	0	0	0	0	0	0.0	0	0.0	0	0
4.5 NAIC 5.....	0	0	0	0	0	0	0.0	0	0.0	0	0
4.6 NAIC 6.....	0	0	0	0	0	0	0.0	0	0.0	0	0
4.7 Totals.....	0	110,000	0	0	0	110,000	0.1	160,000	0.1	110,000	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 NAIC 1.....	614,995	1,268,884	387,979	1,163,935	5,464	3,441,257	2.0	4,199,228	2.4	3,441,257	0
5.2 NAIC 2.....	0	0	0	0	0	0	0.0	0	0.0	0	0
5.3 NAIC 3.....	381	1,229	0	0	0	1,610	0.0	2,457	0.0	1,610	0
5.4 NAIC 4.....	0	0	0	0	0	0	0.0	0	0.0	0	0
5.5 NAIC 5.....	0	0	0	0	0	0	0.0	0	0.0	0	0
5.6 NAIC 6.....	0	0	0	0	0	0	0.0	0	0.0	0	0
5.7 Totals.....	615,376	1,270,113	387,979	1,163,935	5,464	3,442,867	2.0	4,201,685	2.4	3,442,867	0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11
NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	Total Current Year	Column 6 as a % of Line 9.7	Total from Column 6 Prior Year	% from Col. 7 Prior Year	Total Publicly Traded	Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)											
6.1 NAIC 1.....	109,604	23,023,613	2,220,378	10,441,525	76,902	35,872,022	20.5	46,479,258	26.4	35,872,022	0
6.2 NAIC 2.....	0	27,298	53,337,036	24,461,279	0	77,825,613	44.5	66,759,075	37.9	67,598,653	10,226,960
6.3 NAIC 3.....	0	1,997,584	11,317,741	544,848	0	13,860,173	7.9	14,414,240	8.2	10,807,387	3,052,786
6.4 NAIC 4.....	0	3,085,872	2,021,075	0	0	5,106,947	2.9	6,131,062	3.5	2,061,057	3,045,890
6.5 NAIC 5.....	4,292	18,025	24,590	168,440	0	215,347	0.1	262,739	0.1	0	215,347
6.6 NAIC 6.....	0	0	0	0	1,649,923	1,649,923	0.9	1,494,290	0.8	0	1,649,923
6.7 Totals.....	113,896	28,152,392	68,920,820	35,616,092	1,726,825	134,530,025	77.0	135,540,664	76.9	116,339,119	18,190,906
7. Hybrid Securities											
7.1 NAIC 1.....	0	0	0	0	0	0	0.0	0	0.0	0	0
7.2 NAIC 2.....	0	0	0	0	0	0	0.0	0	0.0	0	0
7.3 NAIC 3.....	0	0	0	0	0	0	0.0	0	0.0	0	0
7.4 NAIC 4.....	0	0	0	0	0	0	0.0	0	0.0	0	0
7.5 NAIC 5.....	0	0	0	0	0	0	0.0	0	0.0	0	0
7.6 NAIC 6.....	0	0	0	0	0	0	0.0	0	0.0	0	0
7.7 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates											
8.1 NAIC 1.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8.2 NAIC 2.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8.3 NAIC 3.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8.4 NAIC 4.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8.5 NAIC 5.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8.6 NAIC 6.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8.7 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

SIO7

		1	2	3	4	5	6	7	8	9	10	11
	NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	Total Current Year	Column 6 as a % of Line 9.7	Total from Column 6 Prior Year	% from Col. 7 Prior Year	Total Publicly Traded	Total Privately Placed (a)
9.	Total Bonds Current Year											
9.1	NAIC 1.....	(d).....4,521,099	42,610,110	17,239,566	11,605,460	82,366	76,058,601	43.5	XXX.....	XXX.....	76,058,601	0
9.2	NAIC 2.....	(d).....0	27,298	53,337,036	24,461,279	0	77,825,613	44.5	XXX.....	XXX.....	67,598,653	10,226,960
9.3	NAIC 3.....	(d).....381	1,998,813	11,317,741	544,848	0	13,861,783	7.9	XXX.....	XXX.....	10,808,997	3,052,786
9.4	NAIC 4.....	(d).....0	3,085,872	2,021,075	0	0	5,106,947	2.9	XXX.....	XXX.....	2,061,057	3,045,890
9.5	NAIC 5.....	(d).....4,292	18,025	24,590	168,440	0	(c).....215,347	0.1	XXX.....	XXX.....	0	215,347
9.6	NAIC 6.....	(d).....0	0	0	0	1,649,923	(c).....1,649,923	0.9	XXX.....	XXX.....	0	1,649,923
9.7	Totals.....	4,525,772	47,740,118	83,940,008	36,780,027	1,732,289	(b).....174,718,214	100.0	XXX.....	XXX.....	156,527,308	18,190,906
9.8	Line 9.7 as a % of Col. 6.....	2.6	27.3	48.0	21.1	1.0	100.0	XXX.....	XXX.....	XXX.....	89.6	10.4
10.	Total Bonds Prior Year											
10.1	NAIC 1.....	7,168,036	49,138,029	21,482,152	9,266,268	27,884	XXX.....	XXX.....	87,082,369	49.4	87,082,371	0
10.2	NAIC 2.....	0	1,063,413	60,005,993	5,689,669	0	XXX.....	XXX.....	66,759,075	37.9	60,591,833	6,167,242
10.3	NAIC 3.....	1,070,297	2,471,664	10,355,245	519,491	0	XXX.....	XXX.....	14,416,697	8.2	10,135,696	4,281,002
10.4	NAIC 4.....	0	1,063,295	5,067,767	0	0	XXX.....	XXX.....	6,131,062	3.5	3,077,228	3,053,834
10.5	NAIC 5.....	5,038	21,156	28,862	207,683	0	XXX.....	XXX.....	(c).....262,739	0.1	0	262,739
10.6	NAIC 6.....	0	122,905	0	0	1,371,385	XXX.....	XXX.....	(c).....1,494,290	0.8	122,905	1,371,385
10.7	Totals.....	8,243,371	53,880,462	96,940,019	15,683,111	1,399,269	XXX.....	XXX.....	(b).....176,146,232	100.0	161,010,033	15,136,202
10.8	Line 10.7 as a % of Col. 8.....	4.7	30.6	55.0	8.9	0.8	XXX.....	XXX.....	100.0	XXX.....	91.4	8.6
11.	Total Publicly Traded Bonds											
11.1	NAIC 1.....	4,521,099	42,610,110	17,239,566	11,605,460	82,366	76,058,601	43.5	87,082,371	49.4	76,058,601	XXX.....
11.2	NAIC 2.....	0	27,298	43,110,076	24,461,279	0	67,598,653	38.7	60,591,833	34.4	67,598,653	XXX.....
11.3	NAIC 3.....	381	1,998,813	8,264,955	544,848	0	10,808,997	6.2	10,135,696	5.8	10,808,997	XXX.....
11.4	NAIC 4.....	0	1,052,896	1,008,161	0	0	2,061,057	1.2	3,077,228	1.7	2,061,057	XXX.....
11.5	NAIC 5.....	0	0	0	0	0	0	0.0	0	0.0	0	XXX.....
11.6	NAIC 6.....	0	0	0	0	0	0	0.0	122,905	0.1	0	XXX.....
11.7	Totals.....	4,521,480	45,689,117	69,622,758	36,611,587	82,366	156,527,308	89.6	161,010,033	91.4	156,527,308	XXX.....
11.8	Line 11.7 as a % of Col. 6.....	2.9	29.2	44.5	23.4	0.1	100.0	XXX.....	XXX.....	XXX.....	100.0	XXX.....
11.9	Line 11.7 as a % of Line 9.7, Col. 6, Section 9.....	2.6	26.2	39.8	21.0	0.0	89.6	XXX.....	XXX.....	XXX.....	89.6	XXX.....
12.	Total Privately Placed Bonds											
12.1	NAIC 1.....	0	0	0	0	0	0	0.0	0	0.0	XXX.....	0
12.2	NAIC 2.....	0	0	10,226,960	0	0	10,226,960	5.9	6,167,242	3.5	XXX.....	10,226,960
12.3	NAIC 3.....	0	0	3,052,786	0	0	3,052,786	1.7	4,281,002	2.4	XXX.....	3,052,786
12.4	NAIC 4.....	0	2,032,976	1,012,914	0	0	3,045,890	1.7	3,053,834	1.7	XXX.....	3,045,890
12.5	NAIC 5.....	4,292	18,025	24,590	168,440	0	215,347	0.1	262,739	0.1	XXX.....	215,347
12.6	NAIC 6.....	0	0	0	0	1,649,923	1,649,923	0.9	1,371,385	0.8	XXX.....	1,649,923
12.7	Totals.....	4,292	2,051,001	14,317,250	168,440	1,649,923	18,190,906	10.4	15,136,202	8.6	XXX.....	18,190,906
12.8	Line 12.7 as a % of Col. 6.....	0.0	11.3	78.7	0.9	9.1	100.0	XXX.....	XXX.....	XXX.....	XXX.....	100.0
12.9	Line 12.7 as a % of Line 9.7, Col. 6, Section 9.....	0.0	1.2	8.2	0.1	0.9	10.4	XXX.....	XXX.....	XXX.....	XXX.....	10.4

(a) Includes \$.....18,190,907 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$.....0 current year, \$.....0 prior year of bonds with Z designations and \$.....0 current year, \$.....0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$.....0 current year, \$.....0 prior year of bonds with 5* designations and \$.....0 current year, \$.....0 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

SI018

Distribution by Type		1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.5	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1.	U.S. Governments											
1.1	Issuer Obligations.....	3,796,500	18,207,613	14,631,209	0	0	36,635,322	21.0	36,243,883	20.6	36,635,322	0
1.2	Residential Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
1.3	Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
1.4	Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
1.5	Totals.....	3,796,500	18,207,613	14,631,209	0	0	36,635,322	21.0	36,243,883	20.6	36,635,322	0
2.	All Other Governments											
2.1	Issuer Obligations.....	0	0	0	0	0	0	0.0	0	0.0	0	0
2.2	Residential Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
2.3	Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
2.4	Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
2.5	Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
3.	U.S. States, Territories and Possessions, Guaranteed											
3.1	Issuer Obligations.....	0	0	0	0	0	0	0.0	0	0.0	0	0
3.2	Residential Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
3.3	Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
3.4	Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
3.5	Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
4.	U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1	Issuer Obligations.....	0	110,000	0	0	0	110,000	0.1	160,000	0.1	110,000	0
4.2	Residential Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
4.3	Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
4.4	Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
4.5	Totals.....	0	110,000	0	0	0	110,000	0.1	160,000	0.1	110,000	0
5.	U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1	Issuer Obligations.....	449,029	716,543	0	987,320	0	2,152,892	1.2	2,150,070	1.2	2,152,892	0
5.2	Residential Mortgage-Backed Securities.....	166,347	553,570	387,979	176,615	5,464	1,289,975	0.7	2,051,616	1.2	1,289,975	0
5.3	Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
5.4	Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
5.5	Totals.....	615,376	1,270,113	387,979	1,163,935	5,464	3,442,867	2.0	4,201,686	2.4	3,442,867	0
6.	Industrial and Miscellaneous (unaffiliated)											
6.1	Issuer Obligations.....	4,292	28,115,020	68,920,820	35,616,092	1,726,825	134,383,049	76.9	135,347,732	76.8	116,192,141	18,190,908
6.2	Residential Mortgage-Backed Securities.....	109,604	37,373	0	0	0	146,977	0.1	192,682	0.1	146,977	0
6.3	Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
6.4	Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	252	0.0	0	0
6.5	Totals.....	113,896	28,152,393	68,920,820	35,616,092	1,726,825	134,530,026	77.0	135,540,666	76.9	116,339,118	18,190,908
7.	Hybrid Securities											
7.1	Issuer Obligations.....	0	0	0	0	0	0	0.0	0	0.0	0	0
7.2	Residential Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
7.3	Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
7.4	Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
7.5	Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8.	Parent, Subsidiaries and Affiliates											
8.1	Issuer Obligations.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8.2	Residential Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8.3	Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8.4	Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8.5	Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

601S

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.5	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations.....	4,249,821	47,149,176	83,552,029	36,603,412	1,726,825	173,281,263	99.2	XXX	XXX	155,090,355	18,190,908
9.2 Residential Mortgage-Backed Securities.....	275,951	590,943	387,979	176,615	5,464	1,436,952	0.8	XXX	XXX	1,436,952	0
9.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.5 Totals.....	4,525,772	47,740,119	83,940,008	36,780,027	1,732,289	174,718,215	100.0	XXX	XXX	156,527,307	18,190,908
9.6 Line 9.5 as a % of Col. 6.....	2.6	27.3	48.0	21.1	1.0	100.0	XXX	XXX	XXX	89.6	10.4
10. Total Bonds Prior Year											
10.1 Issuer Obligations.....	7,954,755	52,915,312	96,275,509	15,384,724	1,371,385	XXX	XXX	173,901,685	98.7	158,765,483	15,136,202
10.2 Residential Mortgage-Backed Securities.....	288,364	965,152	664,511	298,387	27,884	XXX	XXX	2,244,298	1.3	2,244,299	0
10.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	XXX	XXX	0	0.0	0	0
10.4 Other Loan-Backed and Structured Securities.....	252	0	0	0	0	XXX	XXX	252	0.0	252	0
10.5 Totals.....	8,243,371	53,880,464	96,940,020	15,683,111	1,399,269	XXX	XXX	176,146,235	100.0	161,010,034	15,136,202
10.6 Line 10.5 as a % of Col. 8.....	4.7	30.6	55.0	8.9	0.8	XXX	XXX	100.0	XXX	91.4	8.6
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations.....	4,245,529	45,098,174	69,234,778	36,434,972	76,902	155,090,355	88.8	158,765,483	90.1	155,090,355	XXX
11.2 Residential Mortgage-Backed Securities.....	275,951	590,943	387,979	176,615	5,464	1,436,952	0.8	2,244,299	1.3	1,436,952	XXX
11.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	0	XXX
11.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	252	0.0	0	XXX
11.5 Totals.....	4,521,480	45,689,117	69,622,757	36,611,587	82,366	156,527,307	89.6	161,010,034	91.4	156,527,307	XXX
11.6 Line 11.5 as a % of Col. 6.....	2.9	29.2	44.5	23.4	0.1	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9.....	2.6	26.2	39.8	21.0	0.0	89.6	XXX	XXX	XXX	89.6	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations.....	4,292	2,051,002	14,317,251	168,440	1,649,923	18,190,908	10.4	15,136,202	8.6	XXX	18,190,908
12.2 Residential Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.3 Commercial Mortgage-Backed Securities.....	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.4 Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.5 Totals.....	4,292	2,051,002	14,317,251	168,440	1,649,923	18,190,908	10.4	15,136,202	8.6	XXX	18,190,908
12.6 Line 12.5 as a % of Col. 6.....	0.0	11.3	78.7	0.9	9.1	100.0	XXX	XXX	XXX	XXX	100.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9.....	0.0	1.2	8.2	0.1	0.9	10.4	XXX	XXX	XXX	XXX	10.4

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year.....	5,457,039	2,813,718	2,643,321	0	0
2. Cost of short-term investments acquired.....	6,036,563	6,011,563	25,000	0	0
3. Accrual of discount.....	0	0	0	0	0
4. Unrealized valuation increase (decrease).....	0	0	0	0	0
5. Total gain (loss) on disposals.....	0	0	0	0	0
6. Deduct consideration received on disposals.....	7,822,218	5,153,897	2,668,321	0	0
7. Deduct amortization of premium.....	0	0	0	0	0
8. Total foreign exchange change in book/adjusted carrying value.....	0	0	0	0	0
9. Deduct current year's other-than-temporary impairment recognized.....	0	0	0	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	3,671,384	3,671,384	0	0	0
11. Deduct total nonadmitted amounts.....	0	0	0	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	3,671,384	3,671,384	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:.....

SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 9, prior year).....		542,548
2.	Cost paid/(consideration received) on additions:		
2.1	Current year paid/(consideration received) at time of acquisition, still open, Section 1, Column 12.....	52,681	
2.2	Current year paid/(consideration received) at time of acquisition, terminated, Section 2, Column 14.....	547,720	600,401
3.	Unrealized valuation increase/(decrease):		
3.1	Section 1, Column 17.....	(80,045)	
3.2	Section 2, Column 19.....	(154,169)	(234,214)
4.	Total gain (loss) on termination recognized, Section 2, Column 22.....		(393,311)
5.	Considerations received/(paid) on terminations, Section 2, Column 15.....		705,680
6.	Amortization:		
6.1	Section 1, Column 19.....	0	
6.2	Section 2, Column 21.....	0	0
7.	Adjustment to the Book/Adjusted Carrying Value of hedged item:		
7.1	Section 1, Column 20.....	0	
7.2	Section 2, Column 23.....	30,350	30,350
8.	Total foreign exchange change in Book/Adjusted Carrying Value:		
8.1	Section 1, Column 18.....	0	
8.2	Section 2, Column 20.....	0	0
9.	Book/Adjusted Carrying Value at end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 + 7 + 8).....		(159,906)
10.	Deduct nonadmitted assets.....		0
11.	Statement value at end of current period (Line 9 minus Line 10).....		(159,906)

SCHEDULE DB - PART B - VERIFICATION BETWEEN YEARS

Futures Contracts

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 6 prior year).....		152,637
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change Column).....		(142,032)
3.1	Add:		
	Change in variation margin on open contracts - highly effective hedges:		
3.11	Section 1, Column 15, current year minus.....	0	
3.12	Section 1, Column 15, prior year.....	10,605	(10,605)
	Change in the valuation margin on open contracts - all other:		
3.13	Section 1, Column 18, current year minus.....	0	
3.14	Section 1, Column 18, prior year.....	0	(10,605)
3.2	Add:		
	Change in adjustment to basis of hedged item:		
3.21	Section 1, Column 17, current year to date minus.....	0	
3.22	Section 1, Column 17, prior year.....	0	0
	Change in amount recognized:		
3.23	Section 1, Column 19, current year to date minus.....	0	
3.24	Section 1, Column 19, prior year.....	0	0
3.3	Subtotal (Line 3.1 minus Line 3.2).....		(10,605)
4.1	Cumulative variation margin on terminated contracts during the year (Section 2, Column 15).....	36,265	
4.2	Less:		
4.21	Amount used to adjust basis of hedged item (Section 2, Column 17)...	0	
4.22	Amount recognized (Section 2, Column 16).....	36,265	36,265
4.3	Subtotal (Line 4.1 minus Line 4.2).....		(0)
5.	Dispositions gains (losses) on contracts terminated in prior year:		
5.1	Total gain (loss) recognized for terminations in prior year.....		0
5.2	Total gain (loss) adjusted into the hedged item(s) for terminations in prior year.....		0
6.	Book/Adjusted Carrying Value at end of current period (Lines 1 + 2 + 3.3 - 4.3 - 5.1 - 5.2).....		0
7.	Deduct nonadmitted assets.....		0
8.	Statement value at end of current period (Line 6 minus Line 7).....		0

Sch. DB-Pt. C-Sn. 1
NONE

Sch. DB-Pt. C-Sn. 2
NONE

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check	
1.	Part A, Section 1, Column 14.....	(159,907)	
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote-Total Ending Cash Balance.....	0	
3.	Subtotal (Line 1 plus Line 2).....		(159,907)
4.	Part D, Section 1, Column 5.....	194,000	
5.	Part D, Section 1, Column 6.....	(353,907)	
6.	Total (Line 3 minus Line 4 minus Line 5).....		1
		Fair Value Check	
7.	Part A, Section 1, Column 16.....	(159,907)	
8.	Part B, Section 1, Column 13.....	0	
9.	Total (Line 7 plus Line 8).....		(159,907)
10.	Part D, Section 1, Column 8.....	194,000	
11.	Part D, Section 1, Column 9.....	(353,907)	
12.	Total (Line 9 minus Line 10 minus Line 11).....		1
		Potential Exposure Check	
13.	Part A, Section 1, Column 21.....	0	
14.	Part B, Section 1, Column 20.....	0	
15.	Part D, Section 1, Column 11.....	0	
16.	Total (Line 13 plus Line 14 minus Line 15).....		0

SCHEDULE E - VERIFICATION BETWEEN YEARS

Cash Equivalents

	1 Total	2 Bonds	3 Other (a)
1. Book/adjusted carrying value, December 31 of prior year.....	0	0	0
2. Cost of cash equivalents acquired.....	0	0	0
3. Accrual of discount.....	0	0	0
4. Unrealized valuation increase (decrease).....	0	0	0
5. Total gain (loss) on disposals.....	0	0	0
6. Deduct consideration received on disposals.....	0	0	0
7. Deduct amortization of premium.....	0	0	0
8. Total foreign exchange change in book/adjusted carrying value.....	0	0	0
9. Deduct current year's other-than-temporary impairment recognized.....	0	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	0	0	0
11. Deduct total nonadmitted amounts.....	0	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	0	0	0

NONE

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:.....

SCHEDULE A - PART 1

Showing all Real Estate OWNED December 31 of Current Year

1	2	Location		5	6	7	8	9	10	Change in Book/Adjusted Carrying Value Less Encumbrances					16	17
		3	4							11	12	13	14	15		
Description of Property	Code	City	State	Date Acquired	Date of Last Appraisal	Actual Cost	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Fair Value Less Encumbrances	Current Year's Depreciation	Current Year's Other-Than-Temporary Impairment Recognized	Current Year's Change in Encumbrances	Total Change in B./A.C.V (13 - 11 - 12)	Total Foreign Exchange Change in B./A.C.V	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs, and Expenses Incurred
Properties Occupied by the Reporting Entity - Administrative																
Home Office.....		Springfield.....	IL.....	01/01/1992	12/30/2005	4,106,190	0	1,185,108	1,185,108	159,743	0	0	(159,743)	0	0	184,370
0299999. Properties Occupied by the Reporting Entity - Administrative.....						4,106,190	0	1,185,108	1,185,108	159,743	0	0	(159,743)	0	0	184,370
0399999. Total - Properties Occupied by the Reporting Entity.....						4,106,190	0	1,185,108	1,185,108	159,743	0	0	(159,743)	0	0	184,370
Properties Held for Sale																
Athens Trust.....		Calimesa.....	CA.....	06/30/2009	06/01/2011	500,000	0	500,000	500,000	0	0	0	0	0	0	0
Concord Wlshire Atlantic Four.....		Titusville.....	FL.....	05/11/2011	12/16/2013	2,746,885	0	2,746,885	3,750,000	0	0	0	0	0	321,511	(15,652)
DiGiovanni, Mark.....		Allentown.....	PA....	09/12/2012	01/23/2013	34,472	0	34,472	50,000	0	0	0	0	0	0	2,109
Doctors Office Plaza.....		Springfield.....	IL.....	09/28/2005	N/A.....	0	0	0	0	0	0	0	0	0	0	0
Ellisburg Property.....		Hustonville.....	KY....	12/31/2007	03/20/2013	1,126,554	0	1,037,266	1,500,000	9,386	0	0	(9,386)	0	12,000	5,655
Ebert & Wolf Enterprises, LLC.....		Columbus.....	OH....	07/01/2011	12/12/2011	250,000	0	250,000	375,000	0	0	0	0	0	0	37,962
Georgetown Property.....		Lexington.....	KY....	12/18/2013	N/A.....	282,701	0	282,701	282,701	0	0	0	0	0	0	0
Green Way Developers, Inc.....		Perry.....	GA....	07/16/2012	08/15/2012	595,078	0	595,078	1,018,468	0	0	0	0	0	0	26,522
Harris County Property, GA.....		Harris County.....	GA....	02/13/2013	08/01/2013	5,250,812	0	5,250,812	8,710,000	0	0	0	0	0	0	111,320
Lake Pointe.....		Springfield.....	IL.....	01/01/1993	01/17/2013	109,725	0	109,725	900,000	0	0	0	0	0	0	622
Lakeside Partners, LLC.....		Thorntport.....	OH....	11/07/2012	07/29/2009	14,000	0	14,000	2,000,000	0	0	0	0	0	0	1,931
Mauldin Property.....		Humphreys & Perry Counties.....	TN....	12/19/2012	02/07/2013	3,710,050	0	3,710,050	4,620,000	0	0	0	0	0	0	92,191
Port Garrett.....		Painesville.....	OH....	10/15/2010	N/A.....	0	0	0	0	0	26,926	0	(26,926)	0	0	0
Pulaski County, KY.....		Somerset.....	KY....	04/06/2007	12/28/2011	150,000	0	150,000	230,000	0	0	0	0	0	1,500	301
Somerset Plaza.....		Somerset.....	KY....	12/31/2007	12/16/2013	2,998,758	0	1,975,188	3,000,000	79,820	0	0	(79,820)	0	293,094	140,120
Thomas Kunnath, Loan 2.....		Traverse City.....	MI.....	04/13/2011	01/15/2008	3,392	0	3,392	418,000	0	0	0	0	0	0	0
Wolfe, James H.....		Allentown.....	PA....	03/14/2012	01/23/2013	59,821	0	59,821	150,000	0	0	0	0	0	0	4,417
0 Bench Leg Ford Road.....		Mineral Bluff.....	GA....	07/29/2013	12/02/2013	469,374	0	469,374	991,270	0	0	0	0	0	0	7,399
79 Public Square.....		Lancaster.....	KY....	04/20/2008	12/31/2013	369,679	0	255,200	265,000	19,909	0	0	(19,909)	0	16,100	6,417
101 & 103 Danville.....		Lancaster.....	KY....	04/20/2008	12/31/2013	98,075	0	69,722	90,000	5,943	0	0	(5,943)	0	4,200	2,909
106 & 108 Danville.....		Lancaster.....	KY....	04/20/2008	12/31/2013	63,329	0	63,329	65,000	0	0	0	0	0	0	1,545
110 Danville.....		Lancaster.....	KY....	04/20/2008	12/31/2013	253,363	0	203,557	210,000	23,661	0	0	(23,661)	0	6,387	5,347
204 Danville.....		Lancaster.....	KY....	07/26/2013	12/31/2013	14,442	0	14,442	20,000	0	0	0	0	0	0	6,537
0599999. Total - Properties Held for Sale.....						19,100,510	0	17,795,014	29,145,439	138,719	26,926	0	(165,645)	0	654,792	437,652
0699999. Totals.....						23,206,700	0	18,980,122	30,330,547	298,462	26,926	0	(325,388)	0	654,792	622,022

SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED and Additions Made During the Year

1	Location		4	5	6	7	8	9
	2	3						
Description of Property	City	State	Date Acquired	Name of Vendor	Actual Cost at Time of Acquisition	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Additional Investment Made After Acquisition
Acquired by Purchase								
0 Bench Leg Ford Road.....	Mineral Bluff.....	GA.....	07/29/2013	Community & Southern Bank.....	469,374	0	0	0
204 Danville.....	Lancaster.....	KY.....	07/26/2013	The Estate of Billy C. Moss.....	14,442	0	0	0
Harris County Property, GA.....	Harris County.....	GA.....	02/12/2013	Greater Valley Partners, LLC.....	5,250,812	0	0	0
0199999. Total - Acquired by Purchase.....					5,734,628	0	0	0
Acquired by Internal Transfer								
Georgetown Property.....	Lexington.....	KY.....	12/18/2013	Transferred RLF Lexington from other invested assets.....	282,701	0	0	0
0299999. Total - Acquired by Internal Transfer.....					282,701	0	0	0
0399999. Totals.....					6,017,329	0	0	0

SCHEDULE A - PART 3

Showing all Real Estate DISPOSED During the Year, Including Payments During the Final Year on "Sales under Contract"

1	Location		4	5	6	7	8	Change in Book/Adjusted Carrying Value Less Encumbrances					14	15	16	17	18	19	20
	2	3						9	10	11	12	13							
Description of Property	City	State	Disposal Date	Name of Purchaser	Actual Cost	Expended for Additions, Permanent Improvements and Changes in Encumbrances	Book Adjusted Carrying Value Less Encumbrances Prior Year	Current Year's Depreciation	Current Year's Other-Than-Temporary Impairment Recognized	Current Year's Change in Encumbrances	Total Change in B./A. C. V. (11 - 9 - 10)	Total Foreign Exchange Change in B./A. C. V.	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Amounts Received During Year	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs, and Expenses Incurred
Property Disposed																			
DiGiovanni, Mark.....	Allentown.....	PA...	02/26/2013	Refund Chartwell Law Offices.....	382	0	382	0	0	0	0	0	382	382	0	0	0	0	0
First Pyramid Investment Group, Loan 1.....	Cleveland.....	OH..	08/20/2013	Andre Williams.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
First Pyramid Investment Group, Loan 2.....	Cleveland.....	OH..	08/20/2013	Andre Williams.....	100,000	0	100,000	0	0	0	0	0	100,000	137,930	0	37,930	37,930	0	29,355
First Pyramid Investment Group, Loan 3.....	Cleveland.....	OH..	08/20/2013	Andre Williams.....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
LP 107, LLC.....	Peoria.....	AZ...	12/30/2013	Sage Creek LP, LLC.....	218,778	0	218,778	0	0	0	0	0	218,778	70,836	0	(147,942)	(147,942)	0	1,139
Maudlin Property.....	Humphreys & Perry Counties	TN...	08/20/2013	Graham Lumber Company.....	4,130,890	0	4,130,890	0	0	0	0	0	420,840	420,840	0	0	0	0	0
Platinum Auto Wash.....	Dublin.....	OH..	03/25/2013	Sancus Enterprises, LLC.....	375,000	0	375,000	0	0	0	0	0	375,000	351,989	0	(23,011)	(23,011)	0	30,481
Rimroc Properties.....	Santaquin.....	UT...	05/21/2013	CW & CW Limited Partnership.....	700,023	0	700,023	0	0	0	0	0	700,023	633,518	0	(66,505)	(66,505)	0	2,025
805 809 S 4th Street, (Boyle County).....	Danville.....	KY...	04/11/2013	Selffind Property Management LLC.....	147,422	0	147,422	0	0	0	0	0	147,422	147,422	0	0	0	2,035	1,281
0199999. Total - Property Disposed.....					5,672,495	0	5,672,495	0	0	0	0	0	1,962,445	1,762,917	0	(199,528)	(199,528)	2,035	64,281
0399999. Totals.....					5,672,495	0	5,672,495	0	0	0	0	0	1,962,445	1,762,917	0	(199,528)	(199,528)	2,035	64,281

SCHEDULE B - PART 1

Showing all Mortgage Loans OWNED December 31 of Current Year

1	2	Location		5	6	7	8	Change in Book Value/Recorded Investment					14	15
		3	4					9	10	11	12	13		
Loan Number	Code	City	State	Loan Type	Date Acquired	Rate of Interest	Book Value/ Recorded Investment Excluding Accrued Interest	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book Value	Value of Land and Buildings	Date of Last Appraisal or Valuation
Mortgages in Good Standing - Residential Mortgages - All Other														
ML-0218011.....		Winchester.....	TN.....		12/30/2009	8.000	33,825	0	0	0	0	0	90,000	10/14/1992
0399999. Total - Mortgages in Good Standing - Residential Mortgages - All Other.....								33,825	0	0	0	0	90,000	...XXX.....
Mortgages in Good Standing - Commercial Mortgages - All Other														
024F624.....		Wheeling.....	WV.....		12/14/2009	5.250	0	0	1,541	0	0	0	323,500	01/25/2008
024F630.....		Wickliff.....	OH.....		12/14/2009	5.000	0	0	6,413	0	0	0	97,136	12/14/2009
024F737.....		Birmingham.....	AL.....		12/28/2009	7.500	767,470	0	0	0	0	0	1,415,000	08/20/2007
024F738.....		Brunswick County.....	NC.....		12/28/2009	6.000	607,130	0	0	0	0	0	14,600,000	12/16/2008
024F748.....		Lancaster.....	KY.....		03/12/2010	6.000	1,596,677	0	0	0	0	0	2,500,000	03/01/2010
024F820.....		Guilford.....	IN.....		08/28/2011	6.950	96,697	0	0	0	0	0	624,000	10/13/2005
024F821.....		Tucson.....	AZ.....		01/31/2012	5.000	0	0	0	0	0	0	0	N/A.....
024F832.....		Atlanta.....	GA.....		03/19/2013	5.750	1,357,319	0	0	0	0	0	1,550,000	03/08/2013
024F833.....		Danville.....	KY.....		04/11/2013	5.700	118,184	0	0	0	0	0	196,000	04/09/2013
024F834.....		Los lunas.....	NM.....		07/31/2013	6.700	2,756,660	0	0	0	0	0	10,937,000	Various.....
024F835.....		Las Vegas.....	NV.....		09/04/2013	5.750	5,500,000	0	0	0	0	0	8,047,363	06/17/2013
024F838.....		Jackson.....	MS.....		12/18/2013	6.000	2,200,000	0	0	0	0	0	0	N/A.....
300F029.....		Columbus.....	OH.....		12/30/2009	4.000	22,141	0	0	0	0	0	420,000	07/31/2003
0599999. Total - Mortgages in Good Standing - Commercial Mortgages - All Other.....								15,022,278	0	7,954	0	0	40,709,999	...XXX.....
0899999. Total - Mortgages in Good Standing.....								15,056,103	0	7,954	0	0	40,799,999	...XXX.....
Restructured Mortgages - Residential Mortgages - All Other														
024F825.....		Somerset.....	KY.....		06/25/2012	7.000	741,868	0	0	0	0	0	1,000,000	05/16/2012
1199999. Total - Restructured Mortgages - Residential Mortgages - All Other.....								741,868	0	0	0	0	1,000,000	...XXX.....
Restructured Mortgages - Commercial Mortgages - All Other														
024F573.....		Humboldt County.....	CA.....		05/31/2007	10.000	150,000	0	0	0	0	0	900,000	06/13/2006
024F734.....		St. Paul.....	MN.....		12/28/2009	6.500	2,902,433	0	0	0	0	0	4,410,000	03/20/2006
024F756.....		King of Prussia.....	PA.....		06/28/2010	4.500	24,102	0	0	0	0	0	136,607	02/09/2010
300F019.....		Toledo.....	OH.....		12/30/2009	5.290	89,827	0	0	0	0	0	458,738	03/20/2009
300F031.....		Columbus.....	OH.....		12/30/2009	5.000	163,108	0	0	0	0	0	1,100,000	12/05/2005
300F032.....		Columbus.....	OH.....		12/30/2009	5.250	0	0	3,872	0	0	0	18,797	12/30/2009
300F086.....		Greensboro.....	GA.....		03/31/2010	3.250	858,344	0	0	0	0	0	3,219,232	01/21/2009
1399999. Total - Restructured Mortgages - Commercial Mortgages - All Other.....								4,187,814	0	3,872	0	0	10,243,374	...XXX.....
1699999. Total - Restructured Mortgages.....								4,929,682	0	3,872	0	0	11,243,374	...XXX.....
Mortgages with Overdue Interest over 90 Days, Not in Process of Foreclosure - Commercial Mortgages - All Other														
024F609.....		Phoenix.....	AZ.....		09/30/2009	4.750	0	0	386,909	0	0	0	2,510,000	10/09/2007
024F741 300F081.....		Ft. Pierce.....	FL.....		01/19/2010	7.490	1,818,316	0	0	0	0	0	4,553,103	05/23/2007
024F749 300F083.....		Ft. Pierce.....	FL.....		01/19/2010	7.490	1,421,199	0	0	0	0	0	4,499,748	05/23/2007
300F020.....		Toledo.....	OH.....		12/30/2009	4.240	20,834	0	0	0	0	0	62,262	03/20/2009
300F041.....		Florence.....	CO.....		12/30/2009	7.750	0	0	0	0	0	0	524,184	10/08/2009
300F042.....		Florence.....	CO.....		12/30/2009	3.928	0	0	0	0	0	0	381,719	12/30/2009
300F043.....		Florence.....	CO.....		12/30/2009	8.000	0	0	0	0	0	0	575,816	10/08/2009
300F045.....		Pittsburgh.....	PA.....		12/30/2009	5.250	0	0	0	0	0	0	25,000	12/30/2009
300F046.....		Pittsburgh.....	PA.....		12/30/2009	5.400	0	0	0	0	0	0	40,300	05/11/2005
300F047.....		Pittsburgh.....	PA.....		12/30/2009	4.580	0	0	0	0	0	0	38,900	07/20/2005
300F048.....		Pittsburgh.....	PA.....		12/30/2009	5.460	0	0	0	0	0	0	59,000	02/09/2006

SCHEDULE B - PART 1

Showing all Mortgage Loans OWNED December 31 of Current Year

1	2	Location		5	6	7	8	Change in Book Value/Recorded Investment					14	15
		3	4					9	10	11	12	13		
Loan Number	Code	City	State	Loan Type	Date Acquired	Rate of Interest	Book Value/ Recorded Investment Excluding Accrued Interest	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book Value	Value of Land and Buildings	Date of Last Appraisal or Valuation
300F049.....		Pittsburgh.....	PA.....	.....	.12/30/2009	4.080	0	0	0	0	0	0	202,500	01/27/2006
300F050.....		New Kensington.....	PA.....	.....	.12/30/2009	4.080	0	0	0	0	0	0	473,500	01/27/2006
300F082.....		Toquop Township.....	NV.....	.....	.02/16/2010	8.250	1,615,463	0	0	0	0	0	27,014,350	11/06/2008
2199999. Total - Mortgages with Overdue Interest over 90 Days, Not in Process of Foreclosure - Comm. Mortgages - All Other.....							4,875,812	0	386,909	0	0	0	40,960,382	...XXX.....
2499999. Total - Mortgages with Overdue Interest over 90 Days, Not in Process of Foreclosure.....							4,875,812	0	386,909	0	0	0	40,960,382	...XXX.....
Mortgages in the Process of Foreclosure - Commercial Mortgages - All Other														
024F718.....		Columbus.....	OH.....	.....	.12/14/2009	4.668	0	0	1,697,144	0	0	0	4,440,000	10/12/2009
024F769.....		Allentown.....	PA.....	.....	.06/28/2010	4.250	56,576	0	0	0	0	0	135,695	06/28/2010
024F803.....		Phoenix.....	AZ.....	.....	.09/21/2010	4.350	2,367,096	0	0	0	0	0	6,837,211	04/04/2005
2999999. Total - Mortgages in the Process of Foreclosure - Commercial Mortgages - All Other.....							2,423,672	0	1,697,144	0	0	0	11,412,906	...XXX.....
3299999. Total - Mortgages in the Process of Foreclosure.....							2,423,672	0	1,697,144	0	0	0	11,412,906	...XXX.....
3399999. Totals.....							27,285,269	0	2,095,879	0	0	0	104,416,661	...XXX.....

General Interrogatory:

1. Mortgages in good standing \$.....0 unpaid taxes \$.....0 interest due and unpaid.

2. Restructured mortgages \$.....0 unpaid taxes \$.....0 interest due and unpaid.

3. Mortgages with overdue interest over 90 days not in process of foreclosure \$.....0 unpaid taxes \$.....0 interest due and unpaid.

4. Mortgages in process of foreclosure \$.....0 unpaid taxes \$.....0 interest due and unpaid.

SCHEDULE B - PART 2

Showing all Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

1	Location		4	5	6	7	8	9
Loan Number	City	State	Loan Type	Date Acquired	Rate of Interest	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Value of Land and Buildings
Mortgages in Good Standing - Commercial Mortgages - All Other								
024F832.....	Atlanta.....	GA.....		03/18/2013	5.750	1,015,000	343,665	1,550,000
024F833.....	Danville.....	KY.....		04/11/2013	5.700	147,422	0	1,550,000
024F834.....	Los Lunas.....	NM.....		07/31/2013	6.700	3,000,000	0	10,937,000
024F835.....	Las Vegas.....	NV.....		09/04/2013	5.750	5,500,000	0	8,047,363
024F836.....	Centerville.....	OH.....		10/29/2013	3.430	2,310,069	0	5,500,000
024F837.....	Dayton.....	OH.....		10/29/2013	4.155	770,023	0	2,700,000
024F838.....	Jackson.....	MS.....		12/18/2013	6.000	2,200,000	0	0
300F029.....	Columbus.....	OH.....		12/30/2009	4.000	0	318	420,000
0599999. Total - Mortgages in Good Standing - Commercial Mortgages - All Other.....				XXX.....	XXX.....	14,942,514	343,983	30,704,363
0899999. Total - Mortgages in Good Standing.....				XXX.....	XXX.....	14,942,514	343,983	30,704,363
Restructured Mortgages - Residential Mortgages - All Other								
024F825.....	Somerset.....	KY.....		06/25/2012	7.000	0	15,557	1,000,000
1199999. Total - Restructured Mortgages - Residential Mortgages - All Other.....				XXX.....	XXX.....	0	15,557	1,000,000
Restructured Mortgages - Commercial Mortgages - All Other								
024F734.....	St Paul.....	MN.....		12/28/2009	6.500	0	1,237,734	4,410,000
024F758.....	King of Prussia.....	PA.....		06/28/2010	4.500	0	4,192	1,138,393
024F794.....	North Whitehall Township.....	PA.....		06/28/2010	6.250	0	2,300	314,000
024F824.....	Las Vegas.....	NV.....		04/25/2012	5.500	0	255	9,342,957
300F031.....	Columbus.....	OH.....		12/30/2009	5.000	0	110,061	1,100,000
300F086.....	Greensboro.....	GA.....		03/31/2010	3.250	0	146	3,219,232
1399999. Total - Restructured Mortgages - Commercial Mortgages - All Other.....				XXX.....	XXX.....	0	1,354,688	19,524,582
1699999. Total - Restructured Mortgages.....				XXX.....	XXX.....	0	1,370,245	20,524,582
Mortgages with Overdue Interest over 90 Days, Not in Process of Foreclosure - Commercial Mortgages - All Other								
024F815.....	Kinsale.....	VA.....		09/28/2011	3.250	0	26,784	2,534,000
024F741 300F081.....	Ft. Pierce.....	FL.....		01/19/2010	7.490	0	931	4,553,103
300F014.....	Williamsburg.....	MI.....		12/30/2009	8.000	0	196	220,000
300F082.....	Toquop Township.....	NV.....		02/16/2010	8.250	0	1,475	27,014,350
2199999. Total - Mortgages with Overdue Interest over 90 Days, Not in Process of Foreclosure - Commercial Mortgages - All Other.....				XXX.....	XXX.....	0	29,386	34,321,453
2499999. Total - Mortgages with Overdue Interest over 90 Days, Not in Process of Foreclosure.....				XXX.....	XXX.....	0	29,386	34,321,453
Mortgages in the Process of Foreclosure - Residential Mortgages - All Other								
300F101.....	Cadiz.....	KY.....		06/09/2010	7.000	0	392	39,500
2799999. Total - Mortgages in the Process of Foreclosure - Residential Mortgages - All Other.....				XXX.....	XXX.....	0	392	39,500
Mortgages in the Process of Foreclosure - Commercial Mortgages - All Other								
024F718.....	Columbus.....	OH.....		12/14/2009	4.668	0	31,564	4,440,000
024F736.....	Woodlawn.....	MD.....		12/28/2009	7.270	0	39,999	1,970,000
024F769.....	Allentown.....	PA.....		06/28/2010	4.250	0	3,442	135,695
2999999. Total - Mortgages in the Process of Foreclosure - Commercial Mortgages - All Other.....				XXX.....	XXX.....	0	75,005	6,545,695
3299999. Total - Mortgages in the Process of Foreclosure.....				XXX.....	XXX.....	0	75,397	6,585,195
3399999. Totals.....				XXX.....	XXX.....	14,942,514	1,819,011	92,135,593

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
Mortgages Closed by Repayment																	
024F575.....	Dallas.....	TX.....		06/07/2007	04/30/2013	1,247,579	0	0	0	0	0	0	1,197,108	1,197,108	0	0	0
024F585.....	Livingston.....	TX.....		08/10/2007	01/29/2013	107,081	0	0	0	0	0	0	106,961	106,961	0	0	0
024F587.....	Monticello.....	KY.....		08/15/2007	01/24/2013	63,805	0	0	0	0	0	0	63,586	63,586	0	0	0
024F588.....	Somerset.....	KY.....		08/14/2007	10/02/2013	79,217	0	0	0	0	0	0	75,218	75,218	0	0	0
024F606.....	Huntington.....	WV.....		06/17/2008	01/29/2013	1,699,322	0	0	0	0	0	0	1,677,406	1,677,406	0	0	0
024F613.....	Louisville.....	KY.....		11/08/2009	01/29/2013	150,246	0	0	0	0	0	0	150,246	150,246	0	0	0
024F620.....	Oakland.....	CA.....		12/11/2009	02/20/2013	480,425	0	506,273	0	0	506,273	0	978,596	978,596	0	0	0
024F758.....	King of Prusia.....	PA.....		06/28/2010	12/27/2013	202,083	0	243,404	0	0	243,404	0	443,252	443,252	0	0	0
024F775.....	Douglasville.....	PA.....		06/28/2010	02/01/2013	0	0	106,147	0	0	106,147	0	106,147	106,147	0	0	0
024F777.....	Amity.....	PA.....		06/28/2010	02/01/2013	64,763	0	220,467	0	0	220,467	0	259,434	259,434	0	0	0
024F778.....	Douglasville.....	PA.....		06/28/2010	02/01/2013	10,688	0	126,909	0	0	126,909	0	126,909	126,909	0	0	0
024F780.....	Amity.....	PA.....		06/28/2010	02/01/2013	0	0	144,014	0	0	144,014	0	144,014	144,014	0	0	0
024F791.....	Emmaus.....	PA.....		06/28/2010	08/21/2013	9,170	0	32,640	0	0	32,640	0	37,090	37,090	0	0	0
024F792.....	Emmaus.....	PA.....		06/28/2010	08/21/2013	163,249	0	341,055	0	0	341,055	0	448,584	448,584	0	0	0
024F793.....	Emmaus.....	PA.....		06/28/2010	10/05/2013	4,349	0	38,501	0	0	38,501	0	38,501	38,501	0	0	0
024F794.....	North Whitehall Township.....	PA.....		06/28/2010	09/27/2013	110,273	0	282,313	0	0	282,313	0	316,369	316,369	0	0	0
024F804.....	Daytona Beach.....	FL.....		09/29/2010	10/24/2013	6,031,166	0	829,892	0	0	829,892	0	6,861,058	6,861,058	0	0	0
024F815.....	Kinsale.....	VA.....		09/28/2011	08/21/2013	67,648	0	0	0	0	0	0	94,432	94,432	0	0	0
024F824.....	Las Vegas.....	NV.....		04/25/2012	08/22/2013	5,895,063	0	0	0	0	0	0	5,895,319	5,895,319	0	0	0
024F828.....	Stone mountain.....	GA.....		06/29/2012	02/13/2013	5,144,049	0	0	0	0	0	0	5,121,124	5,121,124	0	0	0
024F829.....	Bethel Township.....	SC.....		06/29/2012	03/22/2013	500,000	0	0	0	0	0	0	500,000	500,000	0	0	0
024F836.....	Centerville.....	OH.....		10/29/2013	12/17/2013	0	0	(105,204)	0	0	(105,204)	0	2,190,303	2,190,303	0	0	0
024F837.....	Dayton.....	OH.....		10/29/2013	12/17/2013	0	0	624,926	0	0	1,390,954	0	1,390,954	1,390,954	0	0	0
300F007.....	Mentor.....	OH.....		12/30/2009	04/16/2013	11,225	0	24,910	0	0	24,910	0	36,135	36,135	0	0	0
300F008.....	Wickliff.....	OH.....		12/30/2009	04/16/2013	4,950	0	10,354	0	0	10,354	0	15,304	15,304	0	0	0
300F009.....	Mentor.....	OH.....		12/30/2009	04/16/2013	11,985	0	25,069	0	0	25,069	0	37,054	37,054	0	0	0
300F014.....	Williamsburg.....	MI.....		12/30/2009	01/25/2013	35,855	0	0	0	0	0	0	36,051	36,051	0	0	0
300F021.....	Butler.....	PA.....		12/30/2009	01/28/2013	0	0	0	0	0	0	0	0	0	0	0	0
300F022.....	Butler.....	PA.....		12/30/2009	01/28/2013	0	0	0	0	0	0	0	0	0	0	0	0
300F070.....	Cumming.....	GA.....		12/30/2009	06/21/2013	0	0	0	0	0	0	0	0	0	0	0	0
300F071.....	Cumming.....	GA.....		12/30/2009	06/21/2013	0	0	0	0	0	0	0	0	0	0	0	0
300F101.....	Cadiz.....	KY.....		06/09/2010	12/16/2013	29,610	0	0	0	0	0	0	30,001	18,866	0	(11,135)	(11,135)
0199999. Total - Mortgages Closed by Repayment.....						22,123,801	0	3,451,670	0	0	3,451,670	0	28,377,156	28,366,021	0	(11,135)	(11,135)
Mortgages With Partial Repayments																	
024F573.....	Humbolt County.....	CA.....		05/31/2007		200,000	0	0	0	0	0	0	50,000	50,000	0	0	0
024F575.....	Dallas.....	TX.....		06/07/2007		1,247,579	0	0	0	0	0	0	50,470	50,470	0	0	0
024F585.....	Livingston.....	TX.....		08/10/2007		107,081	0	0	0	0	0	0	120	120	0	0	0
024F587.....	Monticello.....	KY.....		08/15/2007		63,805	0	0	0	0	0	0	219	219	0	0	0
024F588.....	Somerset.....	KY.....		08/14/2007		79,217	0	0	0	0	0	0	3,999	3,999	0	0	0
024F606.....	Huntington.....	WV.....		06/17/2008		1,699,322	0	0	0	0	0	0	21,916	21,916	0	0	0
024F609.....	Phoenix.....	AZ.....		09/30/2009		0	0	0	0	0	0	0	386,909	386,909	0	0	0
024F620.....	Oakland.....	CA.....		12/11/2009		480,425	0	0	0	0	0	0	8,103	8,103	0	0	0

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SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
024F624.....	Wheeling.....	WV.....		12/14/2009		0	0	0	0	0	0	0	1,541	1,541	0	0	0
024F630.....	Wickliff.....	OH.....		12/14/2009		0	0	0	0	0	0	0	6,413	6,413	0	0	0
024F718.....	Columbus.....	OH.....		12/14/2009		1,022,527	0	0	0	0	0	0	2,751,235	2,751,235	0	0	0
024F734.....	St. Paul.....	MN.....		12/28/2009		1,766,585	0	0	0	0	0	0	101,886	101,886	0	0	0
024F737.....	Birmingham.....	AL.....		12/28/2009		797,298	0	0	0	0	0	0	29,828	29,828	0	0	0
024F738.....	Brunswick County.....	NC.....		12/28/2009		737,149	0	0	0	0	0	0	130,019	130,019	0	0	0
024F748.....	Lancaster.....	KY.....		03/12/2010		1,652,358	0	0	0	0	0	0	55,681	55,681	0	0	0
024F758.....	King of Prussia.....	PA.....		06/28/2010		202,083	0	0	0	0	0	0	6,428	6,428	0	0	0
024F777.....	Amity.....	PA.....		06/28/2010		64,763	0	0	0	0	0	0	25,796	25,796	0	0	0
024F778.....	Amity.....	PA.....		06/28/2010		10,688	0	0	0	0	0	0	10,688	10,688	0	0	0
024F791.....	Emmaus.....	PA.....		06/28/2010		9,170	0	0	0	0	0	0	4,719	4,719	0	0	0
024F792.....	Emmaus.....	PA.....		06/28/2010		163,249	0	0	0	0	0	0	55,721	55,721	0	0	0
024F793.....	Emmaus.....	PA.....		06/28/2010		4,349	0	0	0	0	0	0	4,349	4,349	0	0	0
024F794.....	North Whitehall Township.....	PA.....		06/28/2010		110,273	0	0	0	0	0	0	78,517	78,517	0	0	0
024F803.....	Phoenix.....	AZ.....		09/21/2010		2,462,153	0	0	0	0	0	0	95,057	95,057	0	0	0
024F820.....	Guilford.....	IN.....		09/28/2011		104,843	0	0	0	0	0	0	8,146	8,146	0	0	0
024F825.....	Somerset.....	KY.....		06/25/2012		735,000	0	0	0	0	0	0	8,689	8,689	0	0	0
024F828.....	Stone Mountain.....	GA.....		06/29/2012		5,144,049	0	0	0	0	0	0	22,926	22,926	0	0	0
024F832.....	Atlanta.....	GA.....		03/19/2013		0	0	0	0	0	0	0	1,345	1,345	0	0	0
024F833.....	Danville.....	KY.....		04/11/2013		0	0	0	0	0	0	0	29,238	29,238	0	0	0
024F834.....	Los Lunas.....	NM.....		07/31/2013		0	0	0	0	0	0	0	243,340	243,340	0	0	0
024F836.....	Centerville.....	OH.....		10/29/2013		0	0	0	0	0	0	0	14,562	14,562	0	0	0
024F837.....	Daytona Beach.....	OH.....		10/29/2013		0	0	0	0	0	0	0	3,994	3,994	0	0	0
300F019.....	Toledo.....	OH.....		12/30/2009		97,827	0	0	0	0	0	0	8,000	8,000	0	0	0
300F029.....	Columbus.....	OH.....		12/30/2009		44,364	0	0	0	0	0	0	22,542	22,542	0	0	0
300F031.....	Columbus.....	OH.....		12/30/2009		96,698	0	0	0	0	0	0	43,650	43,650	0	0	0
300F032.....	Columbus.....	OH.....		12/30/2009		0	0	0	0	0	0	0	3,872	3,872	0	0	0
300F082.....	Toquop Township.....	NV.....		02/16/2010		1,675,875	0	0	0	0	0	0	61,887	61,887	0	0	0
ML-0218011.....	Winchester.....	TN.....		12/30/2009		36,944	0	0	0	0	0	0	3,119	3,119	0	0	0
0299999. Total - Mortgages With Partial Repayments.....						20,815,674	0	0	0	0	0	0	4,354,924	4,354,924	0	0	0
Mortgages Disposed																	
300F036.....	Cincinnati.....	OH.....		12/30/2009	01/31/2013	5,829	0	(5,829)	0	0	(5,829)	0	0	0	0	0	0
0399999. Total - Mortgages Disposed.....						5,829	0	(5,829)	0	0	(5,829)	0	0	0	0	0	0
Mortgages Transferred																	
024F736.....	Woodlawn.....	MD.....		12/28/2009		623,124	0	0	0	0	0	0	663,123	663,123	0	0	0
024F822.....	Various.....	KY.....		03/26/2012		4,304,517	0	0	0	0	0	0	4,304,517	4,304,517	0	0	0
024F823.....	Various.....	KY.....		03/26/2012		1,195,483	0	0	0	0	0	0	1,195,483	1,195,483	0	0	0
024F831.....	Palm Beach.....	FL.....		12/28/2012		131,280	0	0	0	0	0	0	131,280	131,280	0	0	0
0499999. Total - Mortgages Transferred.....						6,254,404	0	0	0	0	0	0	6,294,403	6,294,403	0	0	0
0599999. Total Mortgages.....						49,199,708	0	3,445,841	0	0	3,445,841	0	39,026,483	39,015,348	0	(11,135)	(11,135)

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identification	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Desig- nation	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/Adjusted Carrying Value Less Encumbrances	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization) /Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in B./A.C.V.	Investment Income	Commitment for Additional Investment	Percentage of Ownership
2799999. Total - Non-Collateral Loans - Unaffiliated.....									962,560	962,560	962,560	0	0	0	0	0	0	0	...XXX....
4499999. Subtotal - Unaffiliated.....									13,590,574	13,004,998	13,004,998	57,841	0	0	0	0	2,045,480	2,768,295	...XXX....
4599999. Subtotal - Affiliated.....									22,048,231	28,141,028	28,141,028	1,095,716	0	174,849	0	0	255,113	0	...XXX....
4699999. Totals.....									35,638,805	41,146,026	41,146,026	1,153,557	0	174,849	0	0	2,300,593	2,768,295	...XXX....

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 Date Originally Acquired	7 Type and Strategy	8 Actual Cost at Time of Acquisition	9 Additional Investment Made After Acquisition	10 Amount of Encumbrances	11 Percentage of Ownership
		3 City	4 State							
Mineral Rights - Unaffiliated										
	MM-Appalachia IV, LP.....	Various.....	OH, PA, WV.....	Master Mineral Holdings, Inc.....	11/08/2013	0	429,000	231,000	0	16.5
	MM-Marcellus I, LP.....	North Gauley.....	WV.....	Master Mineral Holdings, Inc.....	06/30/2011	0	0	2,250	0	11.3
	MM-Marcellus II, LP.....	North Gauley.....	WV.....	Master Mineral Holdings, Inc.....	06/30/2011	0	0	4,334	0	9.5
	MM-Marcellus III, LP.....	North Gauley.....	WV.....	Master Mineral Holdings, Inc.....	05/27/2011	0	0	236,875	0	12.5
	MM-Marcellus HBPI, LP.....	North Gauley.....	WV.....	Master Mineral Holdings, Inc.....	04/02/2012	0	0	972,000	0	18.0
0599999. Total - Mineral Rights - Unaffiliated.....							429,000	1,446,459	0	...XXX.....
Joint Venture or Partnership Interests That Have Underlying Characteristics of Real Estate - Affiliated										
	6326 Security Blvd Baltimore, LLC.....	Woodlawn.....	MD.....	Mortgage loan foreclosure.....	06/04/2013	0	663,123	89,702	0	100.0
	BCG Land, LLC.....	Boyd, Carter & Greenup County.....	KY.....	Mortgage loan foreclosure.....	07/08/2013	0	5,500,000	100,000	0	100.0
	Collier Beach, LLC.....	Hilton Head.....	SC.....	Collier Beach, LLC.....	05/02/2011	0	0	87,666	0	100.0
	Dearborn County, Indiana, LLC.....	Various.....	IN, OH.....	Various.....	08/31/2012	0	0	7,276	0	100.0
	RLF Lexington Properties, LLC.....	Lexington.....	KY.....	Resource Land Holdings LLC.....	01/08/2007	0	0	197,612	0	50.0
	Sand Lake, LLC.....	Palm Coast.....	FL.....	Various.....	12/07/2010	0	0	18,725	0	100.0
	Super Block Parking LLC.....	Midland.....	TX.....	TCTB Management, LLC.....	06/19/2013	0	2,668,321	0	0	74.1
	UTG Avalon, LLC.....	St. Lucie County.....	FL.....	UTG Avalon, LLC.....	04/06/2011	0	0	699,416	0	100.0
	UG Acquisitions, LLC.....	Scottsdale.....	AZ.....	UG Acquisitions, LLC.....	08/01/2011	0	0	531,111	0	100.0
1899999. Total - Joint Venture or Partnership Interests That Have Underlying Characteristics of Real Estate - Affiliated.....							8,831,444	1,731,508	0	...XXX.....
Joint Venture or Partnership Interests That Have Underlying Characteristics of Other - Unaffiliated										
	Llano Music,, LLC.....	Nashville.....	TN.....	Llano Music, LLC.....	09/22/2010	0	0	314,000	0	19.0
2199999. Total - Joint Venture or Partnership Interests That Have Underlying Characteristics of Other - Unaffiliated.....							0	314,000	0	...XXX.....
Non-Collateral Loans - Unaffiliated										
	Dew Learning, LLC.....	Alpharetta.....	GA.....	Dew Learning, LLC.....	12/12/2013	0	100,000	200,000	0	33.3
	Industrial Heat, LLC.....	Raleigh.....	NC.....	Industrial Heat, LLC.....	08/12/2013	0	400,000	0	0	100.0
	Raincross Holdings, LLC.....	Palm Beach.....	FL.....	Raincross Holdings, LLC.....	12/28/2012	0	131,280	0	0	32.8
	Raincross Holdings, LLC.....	Palm Beach.....	FL.....	Raincross Holdings, LLC.....	12/30/2013	0	131,280	0	0	32.8
2799999. Total - Non-Collateral Loans - Unaffiliated.....							762,560	200,000	0	...XXX.....
4499999. Subtotal - Unaffiliated.....							1,191,560	1,960,459	0	...XXX.....
4599999. Subtotal - Affiliated.....							8,831,444	1,731,508	0	...XXX.....
4699999. Totals.....							10,023,004	3,691,967	0	...XXX.....

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other-Than- Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in B./A.C.V. (9+10-11+12)	Total Foreign Exchange Change in B./A.C.V	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income
Mineral Rights - Unaffiliated																			
	MM-Marcellus II, LP.....	North Gauley.....	WV...	Return of Capital.....	06/30/2011	11/06/2013	1,045,904	0	0	0	0	0	0	28,207	28,207	0	0	0	0
	MM-Marcellus III, LP.....	North Gauley.....	WV...	Return of Capital.....	06/30/2011	11/12/2013	856,250	0	0	0	0	0	0	43,750	43,750	0	0	0	0
	MM-Marcellus HBPI, LP.....	North Gauley.....	WV...	Return of Capital.....	06/30/2011	11/13/2013	686,700	0	0	0	0	0	0	42,300	42,300	0	0	0	0
0599999. Total - Mineral Rights - Unaffiliated.....							2,588,854	0	0	0	0	0	0	114,257	114,257	0	0	0	0
Joint Venture or Partnership Interests That Have Underlying Characteristics of Real Estate - Unaffiliated																			
	LS Clarkston Investco, LLC.....	Clarkston.....	GA...	Return of Capital.....	11/09/2013	07/18/2013	4,941,000	0	0	0	0	0	0	1,809,756	1,809,756	0	0	0	0
	Resource Land Fund III, LLC.....	Colorado Springs.....	CO...	Return of Capital.....	01/19/2006	11/07/2013	1,583,268	0	0	0	0	0	0	356,000	356,000	0	0	0	0
1799999. Total - Joint Venture or Partnership Interests That Have Underlying Characteristics of Real Estate - Unaffiliated.....							6,524,268	0	0	0	0	0	0	2,165,756	2,165,756	0	0	0	0
Joint Venture or Partnership Interests That Have Underlying Characteristics of Real Estate - Affiliated																			
	6326 Security Blvd Baltimore, LLC.....	Woodlawn	MD...	Return of Capital.....	06/04/2013	11/07/2013	0	0	0	0	0	0	0	2,977	2,977	0	0	0	0
	Collier Beach.....	Hilton Head.....	SC...	Return of Capital.....	05/02/2011	12/09/2013	1,999,511	0	0	0	0	0	0	87,890	87,890	0	0	0	0
	Dearborn County, Indiana, LLC.....	Various.....	Var...	Various/Real Estate Auction.....	08/31/2012	12/23/2013	334,007	29,438	0	0	0	29,438	0	370,722	370,722	0	0	0	471,184
	RLF Lexington Properties, LLC.....	Lexington.....	KY....	Various/Transfer to real estate.....	01/08/2007	12/18/2013	0	0	0	0	0	0	0	424,612	424,612	0	0	0	0
	Super Block Parking, LLC.....	Midland.....	TX....	Return of Capital.....	06/19/2013	12/12/2013	0	0	0	0	0	0	0	277,931	277,931	0	0	0	0
	UG Acquisitions, LLC.....	Scottsdale.....	AZ....	Return of Capital.....	08/01/2011	12/17/2013	5,154,860	0	0	0	0	0	0	2,746,648	2,746,648	0	0	0	386,967
1899999. Total - Joint Venture or Partnership Interests That Have Underlying Characteristics of Real Estate - Affiliated.....							7,488,378	29,438	0	0	0	29,438	0	3,910,780	3,910,780	0	0	0	858,151
4499999. Subtotal - Unaffiliated.....							9,113,122	0	0	0	0	0	0	2,280,013	2,280,013	0	0	0	0
4599999. Subtotal - Affiliated.....							7,488,378	29,438	0	0	0	29,438	0	3,910,780	3,910,780	0	0	0	858,151
4699999. Totals.....							16,601,500	29,438	0	0	0	29,438	0	6,190,793	6,190,793	0	0	0	858,151

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2			Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates		
				3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
				F	o	r																		e
CUSIP	Description			Code	n	CHAR	Designation	Actual Cost	Used to Obtain Fair Value	Value	Value	Value	Carrying Value	Valuation Increase/ (Decrease)	Year's (Amortization)/ Accretion	Year's Other-Than-Temporary Impairment Recognized	Foreign Exchange Change in B./A.C.V.	of	Rate of	Paid	Amount Due and Accrued	Received During Year		Maturity Date
913017 AS 8	United Technologies Corp.....			.....	..	.....	..1FE	621,865	131.872	659,360	500,000	563,615	0	(6,775)	0	0	0	8.750	6.501	MS.....	14,583	43,750	02/01/2002	03/01/2021
903243 AB 9	URS Corp.....			.....	..	.....	..2FE	2,010,798	97.324	1,946,480	2,000,000	2,009,174	0	(915)	0	0	0	5.000	4.930	AO.....	25,000	104,250	03/09/2012	04/01/2022
921937 79 3	Vanguard BD Index FD Inc-Long Term.....			M.....	..	.....	.....1	7,659,436	81.650	7,980,073	0	7,659,435	0	0	0	0	0	0.000	0.000	N/A.....	0	387,415	03/30/2011	
921937 81 9	Vanguard Intermediate Term Bd ETF.....			#O.....	..	.....	.....1	1,333,113	81.700	1,344,292	0	1,333,113	0	0	0	0	0	0.000	0.000	N/A.....	0	56,670	12/02/2009	
921937 83 5	Vanguard Total Bond Market ETF.....			M.....	..	.....	.....1	3,006,271	80.050	2,903,814	0	3,006,271	0	0	0	0	0	0.000	0.000	N/A.....	0	80,867	07/26/2012	
92344G AM 8	Verizon Global FDG Corp.....			.....	..	.....	..2FE	1,314,068	127.732	1,277,320	1,000,000	1,308,660	0	(5,408)	0	0	0	7.750	5.021	JD.....	6,458	38,750	07/12/2013	12/01/2030
92344G AS 5	Verizon Global Funding Corp.....			.....	..	.....	..2FE	1,278,648	127.863	1,278,630	1,000,000	1,278,331	0	(317)	0	0	0	7.750	5.357	JD.....	3,444	0	12/18/2013	06/15/2032
939640 AD 0	Washington Post Co.....			.....	..	.....	..2FE	4,671,096	118.790	4,751,600	4,000,000	4,521,422	0	(89,766)	0	0	0	7.250	4.363	FA.....	120,833	290,000	04/26/2012	02/01/2019
96332H CE 7	Whirlpool Corp.....			.....	..	.....	..2FE	2,014,606	104.197	2,083,940	2,000,000	2,012,718	0	(1,212)	0	0	0	4.700	4.608	JD.....	7,833	94,000	06/04/2012	06/01/2022
3299999. Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations.....								135,453,490	XXX.....	136,160,370	101,499,398	134,383,050	278,537	(507,441)	0	0	0	...XXX.....	XXX.....	...XXX...	1,690,108	6,125,910	XXX.....	XXX.....
Industrial & Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities																								
026709 AH 8	AHT I 5.....			O.....	..	.....	..1FM	524	110.462	612	554	554	0	0	0	0	0	8.625	6.798	MON...	4	47	12/31/1992	08/25/2018
76110W WE 2	RASC 2004-K2 AI4.....			M.....	..	.....	..1FM	146,467	100.286	146,770	146,351	146,423	0	(165)	0	0	0	4.180	3.733	MON...	510	6,124	12/28/2009	12/25/2031
3399999. Industrial & Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities.....								146,991	XXX.....	147,382	146,905	146,977	0	(165)	0	0	...XXX.....	XXX.....	...XXX...	514	6,171	XXX.....	XXX.....	
3899999. Total - Industrial & Miscellaneous (Unaffiliated).....								135,600,481	XXX.....	136,307,752	101,646,303	134,530,027	278,537	(507,606)	0	0	0	...XXX.....	XXX.....	...XXX...	1,690,622	6,132,081	XXX.....	XXX.....
Totals																								
7799999. Total - Issuer Obligations.....								170,541,384	XXX.....	173,968,605	136,814,398	169,609,880	278,537	(489,844)	0	0	0	...XXX.....	XXX.....	...XXX...	2,007,034	7,544,897	XXX.....	XXX.....
7899999. Total - Residential Mortgage-Backed Securities.....								1,438,324	XXX.....	1,554,243	1,437,724	1,436,951	0	(459)	0	0	...XXX.....	XXX.....	...XXX...	7,415	74,709	XXX.....	XXX.....	
8399999. Grand Total - Bonds.....								171,979,708	XXX.....	175,522,848	138,252,122	171,046,831	278,537	(490,303)	0	0	0	...XXX.....	XXX.....	...XXX...	2,014,449	7,619,606	XXX.....	XXX.....

SCHEDULE D - PART 2 - SECTION 1

Showing all PREFERRED STOCKS Owned December 31 of Current Year

1	2			Codes		5	6	7	8	Fair Value		11	Dividends			Change in Book/Adjusted Carrying Value					20	21											
				3	4 F o r e i g n					9	10		12	13	14	15	16	17 Current Year's Other- Than- Temporary Impairment Recognized	18 Total Change in B./A.C.V. (15+16-17)	19 Total Foreign Exchange Change in B./A.C.V.													
CUSIP Identification	Description			Code	n	Number of Shares	Par Value Per Share	Rate Per Share	Book/ Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared but Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion				NAIC Desig- nation	Date Acquired											
Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)																																	
01207#	10	5	Albany Bancorp TR 1.....	.....	.....	3,200.000	1,000.00	0.000	3,200,000	1,000.000	3,200,000	3,200,000	0	114,496	0	0	0	0	0	0	P1A.....	02/06/2004											
20269@	AA	0	Commonwealth Bancshares, Inc.....	.....	.....	174.000	1,000.00	0.000	131,022	753.000	131,022	131,022	0	13,398	0	0	0	0	0	0	P1VZ....	08/09/2012											
309562	20	5	Farmers Cap Bank Corp Cum Per PFD.....	.....	.....	11,250.000	1,000.00	740.890	8,335,013	740.890	8,335,013	8,335,013	0	562,500	0	0	0	0	0	0	P5A.....	06/13/2012											
69321#	10	3	PBEX, LLC.....	.....	.....	4,206.250	1,000.00	0.000	4,206,250	1,000.000	4,206,250	4,206,250	0	273,542	0	0	0	0	0	0	P3U.....	12/03/2012											
84612@	10	2	Sovereign's Capital, LP.....	.....	.....	250.000	1,000.00	0.000	250,000	1,000.000	250,000	250,000	0	25,762	0	0	0	0	0	0	P3U.....	08/30/2012											
8499999.			Total - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated).....																			16,122,285	XXX.....	16,122,285	16,122,285	0	989,698	0	0	0	0	XXX....	XXX.....
Preferred Stocks - Parent, Subsidiaries and Affiliates																																	
33647P	AA	2	First Southern Bancorp Stat TR I.....	.....	.....	4,000.000	1,000.00	0.000	4,000,000	1,000.000	4,000,000	4,000,000	0	264,219	0	0	0	0	0	0	P3L.....	02/20/2003											
8599999.			Total - Preferred Stocks - Parent, Subsidiaries and Affiliates.....																			4,000,000	XXX.....	4,000,000	4,000,000	0	264,219	0	0	0	0	XXX....	XXX.....
8999999.			Total - Preferred Stocks.....																			20,122,285	XXX.....	20,122,285	20,122,285	0	1,253,917	0	0	0	0	XXX....	XXX.....

SCHEDULE D - PART 2 - SECTION 2
Showing all COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
		Foreign				Rate Per Share Used to Obtain Fair Value	Fair Value		Declared but Unpaid	Amount Received During Year	Nonadmitted Declared but Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in B./A.C.V. (13-14)	Total Foreign Exchange Change in B./A.C.V.			NAIC Market Indicator (a)	Date Acquired
CUSIP Identification	Description	Code	n	Number of Shares	Book/ Adjusted Carrying Value			Actual Cost									

Common Stocks - Industrial and Miscellaneous (Unaffiliated)

023477	30	0	AMEN PPTYS Inc.....	.....	.....	.....7,639.000	4,331,313	567.000	4,331,313	3,945,237	0	458,340	0	(252,087)	0	(252,087)	0	U.....	09/19/2012
20539A	10	5	Computer Services, Inc. KY.....	.....	.....	.....16,928.000	562,010	33.200	562,010	506,894	0	6,667	0	55,115	0	55,115	0	U.....	06/24/2013
25154K	80	9	Deutsche BK AG London.....	.....	.....	.....15,000.000	532,050	35.470	532,050	596,806	0	0	0	(121,810)	0	(121,810)	0	A.....	01/03/2013
25189@	10	8	Dew Learning, LLC.....	.....	.....	.....1,199,999.800	0	0.000	0	0	0	0	0	274,555	0	(725,445)	0	A.....	08/20/2013
31340#	10	0	Federal Home Loan Bank.....	C.....	.....	.....5,409.000	540,900	100.000	540,900	520,400	0	22,321	0	0	0	0	0	A.....	04/10/2013
78355W	10	6	Guggenheim ETF S&P 500 Equal WT In.....	.....	.....	.....1,043.000	74,314	71.250	74,314	62,119	0	736	0	12,195	0	12,195	0	L.....	04/02/2013
43369@	10	3	HL Financial Services, LLC.....	.....	.....	.....60,000.000	1,603,800	26.730	1,603,800	1,500,000	0	64,200	0	0	0	0	0	U.....	05/22/2008
714236	10	6	Permian Basin Royalty.....	.....	.....	.....372,836.000	4,794,672	12.860	4,794,671	4,913,166	25,091	304,752	0	119,238	0	119,238	0	A.....	01/31/2013
461556	10	2	Investors Heritage Capital Corp.....	.....	.....	.....13,400.000	241,468	18.020	241,468	235,286	0	3,350	0	10,862	0	10,862	0	U.....	01/07/2013
74925K	59	9	S1 Fund.....	.....	.....	.....100,355.810	1,098,896	10.950	1,098,896	1,032,588	0	32,588	0	52,902	0	52,902	0	V.....	12/27/2013
808524	79	7	SCH US Div Equity ETF.....	.....	.....	.....571.000	20,933	36.660	20,933	18,194	0	402	0	2,739	0	2,739	0	L.....	04/02/2013
81369Y	20	9	Sector SPDR Health Fund Shares.....	.....	.....	.....565.000	31,324	55.440	31,324	22,261	0	574	0	8,341	0	8,341	0	L.....	04/02/2013
81369Y	30	8	Sector SPDR TR Con STPLSShares.....	.....	.....	.....659.000	28,324	42.980	28,324	24,179	0	866	0	4,672	0	4,672	0	L.....	04/02/2013
83404*	10	8	Softvest L P.....	.....	.....	.....10,966.800	7,231,586	659.407	7,231,586	7,019,520	0	0	0	212,066	0	212,066	0	A.....	04/15/2013
78464A	72	2	SPDR S&P Pharmaceuticals.....	.....	.....	.....415.000	36,508	87.970	36,508	24,598	0	826	0	12,659	0	12,659	0	L.....	04/02/2013
78464A	76	3	SPDR SPDR S&P Dividend ETF.....	O.....	.....	.....20,000.000	1,452,400	72.620	1,452,400	1,023,394	0	69,056	0	289,200	0	289,200	0	V.....	10/07/2010
882610	10	8	Texas PAC LD TR SUB .....	.....	.....	.....10,935.000	1,093,391	99.990	1,093,391	999,993	0	0	0	93,398	0	93,398	0	A.....	10/31/2013
9099999.	Total - Common Stocks - Industrial and Miscellaneous (Unaffiliated).....					.....	.....23,673,889	XXX.....	23,673,888	22,444,635	25,091	964,678	0	774,045	1,000,000	(225,955)	0	XXX.....	XXX.....

Common Stocks - Parent, Subsidiaries and Affiliates

23087#	10	4	Cumberland Woodlands, LLC.....	.....	.....	.....100.000	6,822,900	68,229.000	6,822,900	6,739,981	0	204,264	0	(87,815)	0	(87,815)	0	U.....	12/31/2007
33644B	10	8	First Southern Bancorp, Inc.....	.....	.....	.....51,573.000	1,299,640	25.200	1,299,640	1,000,000	0	0	0	86,127	0	86,127	0	U.....	03/30/2009
99C000	16	5	Imperial Plan Inc.....	.....	.....	.....1,000.000	0	0.000	0	9,455	0	0	0	0	0	0	0	U.....	09/30/1994
85440#	10	5	Stanford Wilderness Road, LLC.....	.....	.....	.....100.000	1,453,892	14,538.920	1,453,892	2,897,517	0	0	0	(277,133)	0	(277,133)	0	U.....	12/31/2007
9199999.	Total - Common Stocks - Parent, Subsidiaries and Affiliates.....					.....	.....9,576,432	XXX.....	9,576,432	10,646,953	0	204,264	0	(278,821)	0	(278,821)	0	XXX.....	XXX.....
9799999.	Total - Common Stock.....					.....	.....33,250,321	XXX.....	33,250,320	33,091,588	25,091	1,168,942	0	495,224	1,000,000	(504,776)	0	XXX.....	XXX.....
9899999.	Total Common and Preferred Stock.....					.....	.....53,372,606	XXX.....	53,372,605	53,213,873	25,091	2,422,859	0	495,224	1,000,000	(504,776)	0	XXX.....	XXX.....

(a) For all common stocks bearing the NAIC market indicator "U" provide: the number of such issues.....8, the total \$ value (included in Column 8) of all such issues \$.....16,315,023.

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2		3	4	5	6	7	8	9	
CUSIP Identification	Description			Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
Bonds - U.S. Government										
912828	UE	8	US Treasury Note.....		01/14/2013	ConvergEx.....		4,995,808	5,000,000	1,554
0599999.	Total - Bonds - U.S. Government.....							4,995,808	5,000,000	1,554
Bonds - Industrial and Miscellaneous										
042735	BC	3	Arrow Electronics Inc.....		02/20/2013	Carolina Capital.....		1,997,418	2,000,000	1,250
12189T	AK	0	Burlington Northern Santa Fe.....		10/07/2013	First TN Capital Markets.....		607,993	500,000	14,459
12189T	AR	5	Burlington Northn Santa Fe Corp.....		12/17/2013	Falcon Square.....		1,331,908	1,000,000	27,604
12527G	AC	7	CF Inds Inc.....		11/14/2013	Falcon Square.....		2,349,993	2,500,000	42,167
205887	BL	5	Conagra Foods Inc.....		01/31/2013	Consent & Exchange Offer.....		1,863,331	1,800,000	0
343498	AA	9	Flowers Foods Inc.....		09/11/2013	Cantor Fitzgerald & Co.....		1,169,922	1,200,000	24,063
466313	AF	0	Jabil Circuit Inc.....		05/08/2013	Carolina Capital.....		1,098,768	1,000,000	23,125
487836	AT	5	Kellogg Co.....		12/19/2013	Carolina Capital.....		2,547,840	2,000,000	34,353
494550	BS	4	Kinder Morgan Energy Partners.....		11/04/2013	First Empire.....		2,480,343	2,500,000	26,514
521865	AT	2	Lear Corp.....		07/29/2013	Carolina Capital.....		990,018	1,000,000	2,111
552081	AK	7	Lyondellbasell Industries.....		10/09/2013	Carolina Capital.....		2,244,318	2,000,000	0
561234	AA	3	Mallinckrodt Intl Fin SA.....		04/12/2013	Carolina Capital.....		2,067,398	2,000,000	1,583
615369	AC	9	Moody's Corp.....		08/12/2013	Carolina Capital.....		1,995,278	2,000,000	813
651587	AF	4	Newmarket Corp SR NT 4.1% 22.....		06/21/2013	Cantor Fitzgerald & Co.....		971,998	1,000,000	1,253
808524	85	4	SCH Intm US TRSR ETF.....		04/02/2013	Charles Schwab Bluegrass.....		21,121	0	0
808524	86	2	SCH ST US TRSR ETF.....		04/02/2013	Charles Schwab Bluegrass.....		36,943	0	0
845467	AH	2	Southwestern Energy Co SR NT.....		06/26/2013	Carolina Capital.....		1,987,038	2,000,000	24,144
87264M	AJ	8	TRW Automotive Inc.....		06/28/2013	Carolina Capital.....		1,010,018	1,000,000	15,375
92344G	AM	8	Verizon Global FDG Corp.....		07/12/2013	Carolina Capital.....		1,314,068	1,000,000	9,903
92344G	AS	5	Verizon Global Funding Corp.....		12/18/2013	First TN Securities Corp.....		1,278,648	1,000,000	1,722
3899999.	Total - Bonds - Industrial and Miscellaneous.....							29,364,362	27,500,000	250,439
8399997.	Total - Bonds - Part 3.....							34,360,170	32,500,000	251,993
8399998.	Total - Bonds - Summary Item from Part 5.....							82,878	0	0
8399999.	Total - Bonds.....							34,443,048	32,500,000	251,993
Preferred Stocks - Industrial and Miscellaneous										
69321#	10	3	PBEX, LLC.....		12/30/2013	PBEX, LLC.....	1,400,000	1,400,000	1,000.00	0
8499999.	Total - Preferred Stocks - Industrial and Miscellaneous.....							1,400,000	XXX	0
8999997.	Total - Preferred Stocks - Part 3.....							1,400,000	XXX	0
8999999.	Total - Preferred Stocks.....							1,400,000	XXX	0
Common Stocks - Industrial and Miscellaneous										
06741L	60	9	Barclays Bank PLC Ipath S&P 500 Dynamic.....		02/06/2013	Goldman Sachs.....	2,230.000	94,136	XXX	0
20539A	10	5	Computer Services, Inc. KY.....		06/24/2013	North Point.....	16,928.000	506,894	XXX	0
25154K	80	9	Deutsche BK AG London.....		01/23/2013	Goldman Sachs.....	4,500.000	184,615	XXX	0
25189@	10	8	Dew Learning, LLC.....		08/20/2013	Dew Learning, LLC.....	870,533.800	725,445	XXX	0
31340#	10	0	Federal Home Loan Bank.....		04/10/2013	Federal Home Loan Bank.....	139.000	13,900	XXX	0
78355W	10	6	Guggenheim ETF S&P 500 Equal WT In.....		04/02/2013	Charles Schwab Bluegrass.....	1,064.000	63,370	XXX	0
461556	10	2	Investors Heritage Capital Corp.....		01/07/2013	HILLIARD LYONS, INC.....	3,000.000	53,286	XXX	0
714236	10	6	Permian Basin Royalty.....		09/25/2013	Goldman Sachs.....	121,400.000	1,592,827	XXX	0
74925K	59	9	S1 Fund.....		12/27/2013	S1 Fund.....	50,703.377	532,588	XXX	0
808524	79	7	SCH US Div Equity ETF.....		04/02/2013	Charles Schwab Bluegrass.....	1,326.000	42,247	XXX	0
81369Y	20	9	Sector SPDR Health Fund Shares.....		04/02/2013	Charles Schwab Bluegrass.....	65.000	3,042	XXX	0
81369Y	30	8	Sector SPDR TR Con STLPSHares.....		04/02/2013	Charles Schwab Bluegrass.....	125.000	5,015	XXX	0
83404*	10	8	Softvest L P.....		04/15/2013	Softvest.....	10,966.800	7,019,520	XXX	0

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
78464A 72 2	SPDR S&P Pharmaceuticals.....		04/02/2013	Charles Schwab Bluegrass.....	85.000	5,398	XXX.....	0
882610 10 8	Texas PAC LD TR SUB.....		11/14/2013	Goldman Sachs.....	10,000.000	999,993	XXX.....	0
9099999.	Total - Common Stocks - Industrial and Miscellaneous.....					11,842,276	XXX.....	0
9799997.	Total - Common Stocks - Part 3.....					11,842,276	XXX.....	0
9799998.	Total - Common Stocks - Summary Item from Part 5.....					57,596	XXX.....	0
9799999.	Total - Common Stocks.....					11,899,872	XXX.....	0
9899999.	Total - Preferred and Common Stocks.....					13,299,872	XXX.....	0
9999999.	Total - Bonds, Preferred and Common Stocks.....					47,742,920	XXX.....	251,993

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2		3 F o r e i g n	4 Date Acquired	5 Name of Vendor	6 Disposal Date	7 Name of Purchaser	8 Par Value (Bonds) or Number of Shares (Stock)	9 Actual Cost	10 Consideration	11 Book/ Adjusted Carrying Value at Disposal	Change in Book/Adjusted Carrying Value					17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Interest and Dividends Received During Year	21 Paid for Accrued Interest and Dividends				
												12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other-Than- Temporary Impairment Recognized	15 Total Change in B./A.C.V. (12+13-14)	16 Total Foreign Exchange Change in B./A.C.V.									
CUSIP Identification	Description																								
Bonds - Industrial and Miscellaneous																									
464287	43	2		04/02/2013	Charles Schwab Bluegrass.....	07/05/2013	Charles Schwab Bluegrass.....	0	123	107	123	0	0	0	0	0	0	0	(16)	(16)	1	0			
464287	24	2		04/02/2013	Charles Schwab Bluegrass.....	07/03/2013	Charles Schwab Bluegrass.....	0	3,584	3,408	3,584	0	0	0	0	0	0	0	(176)	(176)	32	0			
808524	83	9		04/02/2013	Charles Schwab Bluegrass.....	07/05/2013	Charles Schwab Bluegrass.....	0	36,934	35,553	36,934	0	0	0	0	0	0	0	(1,381)	(1,381)	144	0			
808524	87	0		04/02/2013	Charles Schwab Bluegrass.....	07/05/2013	Charles Schwab Bluegrass.....	0	42,237	38,734	42,237	0	0	0	0	0	0	0	(3,503)	(3,503)	104	0			
3899999	Total - Bonds - Industrial and Miscellaneous.....							0	82,878	77,802	82,878	0	0	0	0	0	0	0	(5,076)	(5,076)	281	0			
8399998	Total - Bonds.....							0	82,878	77,802	82,878	0	0	0	0	0	0	0	(5,076)	(5,076)	281	0			
Common Stocks - Industrial and Miscellaneous																									
464286	66	5		04/02/2013	Charles Schwab Bluegrass.....	07/03/2013	Charles Schwab Bluegrass.....	254.000	12,697	10,712	12,697	0	0	0	0	0	0	0	(1,985)	(1,985)	239	0			
808524	84	7		04/02/2013	Charles Schwab Bluegrass.....	07/03/2013	Charles Schwab Bluegrass.....	802.000	26,405	25,591	26,405	0	0	0	0	0	0	0	(814)	(814)	131	0			
81369Y	88	6		04/02/2013	Charles Schwab Bluegrass.....	07/03/2013	Charles Schwab Bluegrass.....	154.000	6,049	5,684	6,049	0	0	0	0	0	0	0	(365)	(365)	57	0			
78463V	10	7		04/02/2013	Charles Schwab Bluegrass.....	07/05/2013	Charles Schwab Bluegrass.....	12.000	1,842	1,416	1,842	0	0	0	0	0	0	0	(426)	(426)	6	0			
912318	20	1		04/02/2013	Charles Schwab Bluegrass.....	07/01/2013	Charles Schwab Bluegrass.....	490.000	10,603	9,198	10,603	0	0	0	0	0	0	0	(1,404)	(1,404)	0	0			
9099999	Total - Common Stocks - Industrial and Miscellaneous.....								57,596	52,601	57,596	0	0	0	0	0	0	0	(4,994)	(4,994)	433	0			
9799998	Total - Common Stocks.....								57,596	52,601	57,596	0	0	0	0	0	0	0	(4,994)	(4,994)	433	0			
9899999	Total - Preferred and Common Stocks.....								57,596	52,601	57,596	0	0	0	0	0	0	0	(4,994)	(4,994)	433	0			
9999999	Total - Bonds, Preferred and Common Stocks.....								140,474	130,403	140,474	0	0	0	0	0	0	0	(10,070)	(10,070)	714	0			

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1	2	3	4	5	6	7	8	Stock of Such Company Owned by Insurer on Statement Date	
CUSIP Identifi- cation	Description Name of Subsidiary, Controlled or Affiliated Company	Foreign	NAIC Company Code or Alien Insurer Identification Number	NAIC Valuation Method (See SVO Purposes and Procedures Manual)	Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	Total Amount of Such Intangible Assets	Book/Adjusted Carrying Value	9	10
								Number of Shares	% of Outstanding
Preferred Stocks - Other Affiliates									
33647P AA 2	First Southern National Bank Stat TR 1.....					0	4,000,000	4,000,000	26.7
0899999.	Total - Preferred Stocks - Other Affiliates.....					0	4,000,000	XXX	XXX
0999999.	Total - Preferred Stocks.....					0	4,000,000	XXX	XXX
Common Stocks - Other Affiliates									
233333 33 5	Cumberland Woodlands, LLC.....					0	6,822,900	100.000	100.0
33647P AB 0	First Southern Bancorp, Inc.....					0	1,299,640	51,573.000	1.5
855555 55 3	Stanford Wilderness Road, LLC.....					0	1,453,892	100.000	100.0
1799999.	Total - Common Stocks - Other Affiliates.....					0	9,576,432	XXX	XXX
1899999.	Total - Common Stocks.....					0	9,576,432	XXX	XXX
1999999.	Total - Preferred and Common Stock.....					0	13,576,432	XXX	XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$.....32,516,826.
2. Total amount of intangible assets nonadmitted \$.....0.

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identifi- cation	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding

NONE

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2		Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest						21	
			3	4					9	10	11	12			15	16	17	18	19	20		
CUSIP Identification	Description		Code	F o r e i g n Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)					Current Year's (Amortization)/ Accretion	Current Year's Other-Than- Temporary Impairment Recognized							Total Foreign Exchange Change in B./A.C.V.	Par Value
Exempt Money Market Mutual Funds																						
825252	40	6	Invesco Stit Treasury (AIM ST Invest Fund) (FROST).		..	01/31/2013.	Frost.....	XXX.....	89,135	0	0	0	0	89,135	89,135	1	0	0.020	0.000	MON..	6	0
999990	48	4	Regions Trust M Market.....		..	01/31/2013.	Regions AL-RE.....	XXX.....	1,529,469	0	0	0	0	1,529,469	1,529,469	30	0	0.020	0.000	MON..	483	0
999990	48	4	Regions Trust M Market.....		..	01/31/2013.	Regions AL-WS.....	XXX.....	2,052,780	0	0	0	0	2,052,780	2,052,780	18	0	0.020	0.000	MON..	212	0
8899999. Total - Exempt Money Market Mutual Funds.....									3,671,384	0	0	0	0	XXX.....	3,671,384	50	0	XXX.....	XXX.....	XXX.....	701	0
9199999. Total - Short-Term Investments.....									3,671,384	0	0	0	0	XXX.....	3,671,384	50	0	XXX.....	XXX.....	XXX.....	701	0

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule /Exhibit Identifier	Type(s) of Risk (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate of Indexed Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization) Accretion	Adjustment to Carrying Value of Hedged Items	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Year-end (b)
Purchased Options - Other - Put Options																						
BBEP.....		N/A.....		CBOE.....	.07/31/2013	.03/22/2014	300	375,000	12.5000	0	14,606	0	2,250	.....	.....2,250	(12,356)	0	0	0	0	.....	.....
BPT.....		N/A.....		CBOE.....	.07/31/2013	.03/22/2014	200	1,200,000	60.0000	0	26,013	0	8,500	.....	.....8,500	(17,513)	0	0	0	0	.....	.....
ERX.....		N/A.....		CBOE.....	.07/31/2013	.01/17/2015	200	1,300,000	65.0000	0	339,315	0	181,000	.....	.....181,000	(158,315)	0	0	0	0	.....	.....
LGCY.....		N/A.....		CBOE.....	.07/31/2013	.03/22/2014	300	600,000	20.0000	0	23,331	0	0	.....	......0	(23,331)	0	0	0	0	.....	.....
QRE.....		N/A.....		CBOE.....	.07/31/2013	.02/22/2014	300	375,000	12.5000	0	11,185	0	2,250	.....	.....2,250	(8,935)	0	0	0	0	.....	.....
0309999. Total-Purchased Options-Other-Put Options.....										0	414,450	0	194,000	XXX	194,000	(220,450)	0	0	0	0	XXX....	XXX....
0359999. Total-Purchased Options-Other.....										0	414,450	0	194,000	XXX	194,000	(220,450)	0	0	0	0	XXX....	XXX....
0379999. Total-Purchased Options-Put Options.....										0	414,450	0	194,000	XXX	194,000	(220,450)	0	0	0	0	XXX....	XXX....
0429999. Total-Purchased Options.....										0	414,450	0	194,000	XXX	194,000	(220,450)	0	0	0	0	XXX....	XXX....
Written Options - Other - Call Options and Warrants																						
USO.....		N/A.....		CBOE.....	.05/08/2013	.01/17/2015	(49)	(98,000)	20.0000	0	(69,470)	0	(74,970)	.....	.....(74,970)	(5,500)	0	0	0	0	.....	.....
0719999. Total-Written Options-Other-Call Options and Warrants.....										0	(69,470)	0	(74,970)	XXX	(74,970)	(5,500)	0	0	0	0	XXX....	XXX....
Written Options - Other - Put Options																						
TLT.....		N/A.....		CBOE.....	.01/28/2013	.01/17/2015	(1,066)	(8,528,000)	80.0000	0	(148,585)	0	(74,087)	.....	.....(74,087)	74,498	0	0	0	0	.....	.....
TLT.....		N/A.....		CBOE.....	.12/19/2012	.01/17/2015	(902)	(7,667,000)	85.0000	(51,674)	(143,714)	0	(118,162)	.....	.....(118,162)	72,502	0	0	0	0	.....	.....
TLT.....		N/A.....		CBOE.....	.12/19/2012	.01/17/2015	(365)	(3,285,000)	90.0000	(88,412)	0	0	(86,688)	.....	.....(86,688)	(1,095)	0	0	0	0	.....	.....
0729999. Total-Written Options-Other-Put Options.....										(140,086)	(292,299)	0	(278,937)	XXX	(278,937)	145,905	0	0	0	0	XXX....	XXX....
0779999. Total-Written Options-Other.....										(140,086)	(361,769)	0	(353,907)	XXX	(353,907)	140,405	0	0	0	0	XXX....	XXX....
0789999. Total-Written Options-Call Options and Warrants.....										0	(69,470)	0	(74,970)	XXX	(74,970)	(5,500)	0	0	0	0	XXX....	XXX....
0799999. Total-Written Options-Put Options.....										(140,086)	(292,299)	0	(278,937)	XXX	(278,937)	145,905	0	0	0	0	XXX....	XXX....
0849999. Total-Written Options.....										(140,086)	(361,769)	0	(353,907)	XXX	(353,907)	140,405	0	0	0	0	XXX....	XXX....
1439999. Total-Other.....										(140,086)	52,681	0	(159,907)	XXX	(159,907)	(80,045)	0	0	0	0	XXX....	XXX....
1449999. TOTAL.....										(140,086)	52,681	0	(159,907)	XXX	(159,907)	(80,045)	0	0	0	0	XXX....	XXX....

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule /Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity or Sale	Number of Contracts	Notional Amount	Strike Price, Rate of Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Consideration Received (Paid) on Termination	Current Year Income	Book/ Adjusted Carrying Value	Code	Unrealized Valuation Increase (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Gain (Loss) on Termination Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) on Termination Deferred	Hedge Effectiveness at Inception and at Termination (b)
VIX.....		N/A.....		CBOE.....	02/19/2013	05/22/2013	03/13/2013	Sale.....	(20)	(30,000)	15.00.....	0	(5,527)	(4,433)	0	(5,527)		0	0	0	1,093	0	0	0.....
WM.....		N/A.....		CBOE.....	04/16/2012	01/18/2014	03/12/2013	Sale.....	(10)	(35,000)	35.00.....	(3,268)	0	(2,935)	0	(3,268)		(1,668)	0	0	332	0	0	0.....
WMT.....		N/A.....		CBOE.....	04/13/2012	01/18/2014	03/12/2013	Sale.....	(25)	(150,000)	60.00.....	(11,970)	0	(33,500)	0	(11,970)		12,584	0	0	(23,057)	0	0	0.....
WMT.....		N/A.....		CBOE.....	04/13/2012	01/18/2014	03/12/2013	Assigned..	(25)	(150,000)	60.00.....	(11,916)	0	(35,026)	0	(11,916)		12,530	0	0	0	(21,584)	0	0.....
0719999. Total-Written Options-Other-Call Options and Warrants.....												(5,958,970)	(2,347,193)	(5,720,962)	0	(8,261,086)	XXX	(563,335)	0	0	...2,623,295	(38,099)	0	XXX.....
Written Options - Other - Put Options																								
FXE.....		N/A.....		CBOE.....	07/16/2012	01/19/2013	01/22/2013	Expired.....	(100)	...(1,200,000)	120.00.....	(31,412)	0	0	0	(31,412)		(31,312)	0	0	31,412	0	0	0.....
INTC.....		N/A.....		CBOE.....	11/17/2010	01/19/2013	01/22/2013	Expired.....	(300)	...(450,000)	15.00.....	(44,727)	0	0	0	(44,727)		(44,277)	0	0	44,727	0	0	0.....
HYG.....		N/A.....		CBOE.....	02/08/2013	01/18/2014	04/15/2013	Sale.....	(22)	(176,000)	80.00.....	0	(2,943)	(1,540)	0	(2,943)		0	0	0	1,403	0	0	0.....
HYG.....		N/A.....		CBOE.....	02/08/2013	01/18/2014	04/15/2013	Sale.....	(70)	(595,000)	85.00.....	0	(17,419)	(10,325)	0	(17,419)		0	0	0	7,094	0	0	0.....
PBT.....		N/A.....		CBOE.....	01/23/2013	02/16/2013	02/15/2013	Assigned..	(757)	...(1,135,500)	15.00.....	(89,604)	(57,610)	(89,691)	0	(147,214)		13,401	0	0	0	57,523	0	0.....
PBT.....		N/A.....		CBOE.....	11/20/2012	06/22/2013	04/29/2013	Assigned..	(137)	(239,750)	17.50.....	(71,672)	0	(61,315)	0	(71,672)		8,599	0	0	0	10,231	0	0.....
PBT.....		N/A.....		CBOE.....	01/24/2013	09/21/2013	09/20/2013	Assigned..	(4)	(7,000)	17.50.....	0	(1,468)	(1,595)	0	(1,468)		0	0	0	0	(127)	0	0.....
PBT.....		N/A.....		CBOE.....	01/23/2013	06/22/2013	06/26/2013	Assigned..	(31)	(62,000)	20.00.....	(3,939)	(17,967)	(21,085)	0	(21,907)		210	0	0	0	822	0	0.....
SPX.....		N/A.....		CBOE.....	08/08/2011	12/21/2013	03/12/2013	Sale.....	(43)	...(2,795,000)	650.00.....	(145,299)	0	(2,648)	0	(145,299)		(136,377)	0	0	142,652	0	0	0.....
SPX.....		N/A.....		CBOE.....	02/22/2011	12/21/2013	03/12/2013	Sale.....	(10)	(700,000)	700.00.....	(42,188)	0	(816)	0	(42,188)		(39,238)	0	0	41,373	0	0	0.....
TBT1.....		N/A.....		CBOE.....	03/29/2012	01/18/2014	03/12/2013	Sale.....	(1)	(1,800)	18.00.....	(276)	0	(243)	0	(276)		64	0	0	33	0	0	0.....
TLT.....		N/A.....		CBOE.....	09/17/2012	01/18/2014	08/19/2013	Sale.....	(100)	(950,000)	95.00.....	(26,453)	0	(17,221)	0	(26,453)		(17,453)	0	0	9,232	0	0	0.....
TLT.....		N/A.....		CBOE.....	09/17/2012	01/18/2014	08/19/2013	Sale.....	(200)	...(2,000,000)	100.00.....	(79,125)	0	(67,222)	0	(79,125)		(47,225)	0	0	11,903	0	0	0.....
VXX1.....		N/A.....		CBOE.....	07/25/2012	01/18/2014	04/15/2013	Sale.....	(374)	(448,800)	12.00.....	(143,148)	0	(267,410)	0	(143,148)		62,552	0	0	(124,262)	0	0	0.....
VXX1.....		N/A.....		CBOE.....	07/25/2012	01/18/2014	04/15/2013	Sale.....	(218)	(283,400)	13.00.....	(93,920)	0	(176,580)	0	(93,920)		44,510	0	0	(82,660)	0	0	0.....
VXX.....		N/A.....		CBOE.....	01/10/2013	01/17/2015	04/15/2013	Sale.....	(100)	(210,000)	21.00.....	0	(71,376)	(81,250)	0	(71,376)		0	0	0	(9,874)	0	0	0.....
VXX.....		N/A.....		CBOE.....	01/09/2013	01/17/2015	04/15/2013	Sale.....	(100)	(230,000)	23.00.....	0	(83,376)	(93,500)	0	(83,376)		0	0	0	(10,124)	0	0	0.....
VXX.....		N/A.....		CBOE.....	01/10/2013	01/17/2015	04/15/2013	Sale.....	(100)	(250,000)	25.00.....	0	(96,676)	(108,750)	0	(96,676)		0	0	0	(12,074)	0	0	0.....
0729999. Total-Written Options-Other-Put Options.....												(771,763)	(348,835)	(1,001,191)	0	(1,120,599)	XXX	(186,546)	0	0	50,835	68,449	0	XXX.....
0779999. Total-Written Options-Other.....												(6,730,733)	(2,696,028)	(6,722,153)	0	(9,381,685)	XXX	(749,881)	0	0	...2,674,130	30,350	0	XXX.....
0789999. Total-Written Options-Call Options and Warrants.....												(5,958,970)	(2,347,193)	(5,720,962)	0	(8,261,086)	XXX	(563,335)	0	0	...2,623,295	(38,099)	0	XXX.....
0799999. Total-Written Options-Put Options.....												(771,763)	(348,835)	(1,001,191)	0	(1,120,599)	XXX	(186,546)	0	0	50,835	68,449	0	XXX.....
0849999. Total-Written Options.....												(6,730,733)	(2,696,028)	(6,722,153)	0	(9,381,685)	XXX	(749,881)	0	0	...2,674,130	30,350	0	XXX.....
1439999. Total-Other.....												520,792	547,720	705,680	0	1,113,588	XXX	(154,169)	0	0	(393,311)	30,350	0	XXX.....
1449999. TOTAL.....												520,792	547,720	705,680	0	1,113,588	XXX	(154,169)	0	0	(393,311)	30,350	0	XXX.....

SCHEDULE DB - PART B - SECTION 1

Futures Contracts Open as of the Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	Highly Effective Hedges			All Other	19	20	21	22
														15	16	17	18				
Ticker Symbol	Number of Contracts	Notional Amount	Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk (a)	Date of Maturity or Expiration	Exchange	Trade Date	Transaction Price	Reporting Date Price	Fair Value	Book/ Adjusted Carrying Value	Cumulative Variation Margin	Deferred Variation Margin	Change in Variation Margin Gain (Loss) Used to Adjust Basis of Hedged Item	Cumulative Variation Margin	Change in Variation Margin Gain (Loss) Recognized in Current Year	Potential Exposure	Hedge Effectiveness at Inception and at Year-end (b)	Value of One (1) Point

NONE

E20

Broker Name	Beginning Cash Balance	Cumulative Cash Change	Ending Cash Balance
Brokers			
Interactive Brokers	142,032	(142,032)	0
Total Net Cash Deposits.....	142,032	(142,032)	0

SCHEDULE DB - PART B - SECTION 2

Futures Contracts Terminated December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	Change in Variation Margin			19	20
															16	17	18		
Ticker Symbol	Number of Contracts	Notional Amount	Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Date of Maturity or Expiration	Exchange	Trade Date	Transaction Price	Termination Date	Termination Price	Indicate Exercise, Expiration, Maturity or Sale	Cumulative Variation Margin at Termination	Gain (Loss) Recognized in Current Year	Gain (Loss) Used to Adjusted Basis of Hedged Item	Deferred	Hedge Effectiveness at Inception and at Termination (b)	Value of One (1) Point
Long Futures																			
Other																			
FGBL.....	9	9,000	GBL 07MAR13.....	N/A.....			.03/07/2013	CFTC.....	09/12/2012.	145.5100	03/01/2013.	188.2700	Sale	15,423	15,423	0	0	0	40
PLJ3.....	2	100	PL 26APR13.....	N/A.....			.04/26/2013	CFTC.....	11/16/2012.	1,565.4500	03/12/2013.	1,595.0000	Sale	4,281	4,281	0	0	0	72
VXM3.....	20	20,000	VIX 19JUN13.....	N/A.....			.06/19/2013	CFTC.....	02/01/2013.	17.5900	03/12/2013.	16.5500	Sale	(20,773)	(20,773)	0	0	0	999
VXQ3.....	16	16,000	VIX 21AUG13.....	N/A.....			.08/21/2013	CFE.....	08/29/12....	22.9800	01/29/13....	18.7000	Sale	(71,865)	(71,865)	0	0	0	1,049
1319999. Total-Long Futures-Other.....														(72,934)	(72,934)	0	0	XXX.....	XXX.....
1329999. Total-Long Futures.....														(72,934)	(72,934)	0	0	XXX.....	XXX.....
Short Futures																			
Other																			
FOAT.....	(11)	(11,000)	OAT 07 MAR13.....	N/A.....			.03/07/2013	CFTC.....	09/12/2012.	176.7900	03/01/2013.	135.7100	Sale.....	(2,779)	(2,779)	0	0	0	6
GCJ3.....	(1)	(100)	GC 26APR13.....	N/A.....			.04/26/2013	CFTC.....	11/16/2012.	1,591.7000	03/12/2013.	1,719.3800	Sale.....	12,245	12,245	0	0	0	96
VXN3.....	(16)	(16,000)	VIX 17JUL13.....	N/A.....			.07/14/2013	CFE.....	07/17/2012.	22.6600	01/29/2013.	33.1200	Sale.....	75,875	75,875	0	0	0	453
VXU3.....	(10)	(10,000)	VIX 21AUG13.....	N/A.....			.09/18/2013	CFTC.....	01/31/2013.	18.3500	03/12/2013.	19.4800	Sale.....	11,709	11,709	0	0	0	1,036
VXV3.....	(10)	(10,000)	VIX 18SEP13.....	N/A.....			.10/16/2013	CFTC.....	02/01/2013.	18.7500	03/12/2013.	19.9200	Sale.....	12,149	12,149	0	0	0	1,038
1379999. Total-Short Futures-Other.....														109,199	109,199	0	0	XXX.....	XXX.....
1389999. Total-Short Futures.....														109,199	109,199	0	0	XXX.....	XXX.....
1439999. Total-Other.....														36,265	36,265	0	0	XXX.....	XXX.....
1449999. TOTAL.....														36,265	36,265	0	0	XXX.....	XXX.....

SCHEDULE DB - PART D - SECTION 1

Counterparty Exposure for Derivative Instruments Open as of Current Statement Date

1	2	3	4	Book Adjusted Carrying Value			Fair Value			11	12
				5	6	7	8	9	10		
Description of Exchange, Counterparty or Central Clearinghouse	Master Agreement (Y or N)	Credit Support Annex (Y or N)	Fair Value of Acceptable Collateral	Contracts With Book Adjusted Carrying Value > 0	Contracts With Book Adjusted Carrying Value < 0	Exposure Net of Collateral	Contracts With Fair Value > 0	Contracts With Fair Value < 0	Exposure Net of Collateral	Potential Exposure	Off-Balance Sheet Exposure
Exchange Traded Derivatives											
0199999. Aggregate Sum of Exchange Traded.....	XXX.....	XXX.....	XXX.....	194,000	(353,907)	194,000	194,000	(353,907)	194,000	0	0
0999999. Totals.....			0	194,000	(353,907)	194,000	194,000	(353,907)	194,000	0	0

Sch. DB-Pt. D-Sn. 2
NONE

Sch. DL-Pt. 1
NONE

Sch. DL-Pt. 2
NONE

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Open Depositories						
Charles Schwab	Louisville, KY.....	0.010	16	3	292,456	XXX
JP Morgan Chase.....	Springfield, IL.....	0.000	4	0	151,343	XXX
JP Morgan Chase (AC).....	Springfield, IL.....	0.000	0	0	21,185	XXX
FSNB Policy.....	Stanford, KY.....	0.000	0	0	1,368,301	XXX
FSNB Policy (AC).....	Stanford, KY.....	0.000	0	0	8,333	XXX
FSNB Money Market.....	Stanford, KY.....	0.000	0	0	21,088	XXX
FSNB Reinsurance.....	Stanford, KY.....	0.050	72	4	83,569	XXX
FSNB Non-Policy Freedom.....	Stanford, KY.....	0.000	0	0	445,122	XXX
FSNB NP-Somerset Plaza.....	Stanford, KY.....	0.000	0	0	167,183	XXX
Hilliard Lyons.....	Springfield, IL.....	0.010	21	4	441,243	XXX
Illinois National Bank.....	Springfield, IL.....	0.000	0	0	356,856	XXX
Illinois National Bank (AC).....	Omaha, NE.....	0.000	0	0	44,608	XXX
TD Ameritrade.....	Cincinnati, OH.....	0.010	6	1	119,692	XXX
Federal Home Loan Bank.....	Alpharetta, GA.....	0.004	27	0	885,160	XXX
NorthPoint Trading Partners, LLC/Goldman Sachs 1.....	Alpharetta, GA.....	0.000	0	0	75,453	XXX
NorthPoint Trading Partners, LLC/Goldman Sachs 3.....	Alpharetta, GA.....	0.000	0	0	115,970	XXX
NorthPoint Trading Partners, LLC/JP Morgan.....	Alpharetta, GA.....	0.010	203	16	9,422,497	XXX
Deposits in 1 depository (Pioneer).....	laeger, WV.....	0.000	0	0	11,724	XXX
0199999. Total - Open Depositories.....	XXX.....	XXX.....	349	28	14,031,783	XXX..
0399999. Total Cash on Deposit.....	XXX.....	XXX.....	349	28	14,031,783	XXX..
0599999. Total Cash.....	XXX.....	XXX.....	349	28	14,031,783	XXX..

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR							
1. January.....	15,651,566	4. April.....	9,730,207	7. July.....	11,531,912	10. October.....	15,990,720
2. February.....	16,689,332	5. May.....	13,749,333	8. August.....	16,960,494	11. November.....	14,025,601
3. March.....	17,230,534	6. June.....	13,674,811	9. September.....	12,449,980	12. December.....	14,031,783

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year

NONE

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

		1	2	Deposits for the Benefit of All Policyholders		All Other Special Deposits	
		Type of Deposit	Purpose of Deposit	3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
States, Etc.							
1.	Alabama.....AL	.....	.....	.....0	0	0	0
2.	Alaska.....AK	.....	.....	.....0	0	0	0
3.	Arizona.....AZ	.....	.....	.....0	0	0	0
4.	Arkansas.....AR	...B...	AR RSD by INS CODE ANN 23-63-2.....	0	0	114,625	121,136
5.	California.....CA	.....	.....	.....0	0	0	0
6.	Colorado.....CO	.....	.....	.....0	0	0	0
7.	Connecticut.....CT	.....	.....	.....0	0	0	0
8.	Delaware.....DE	.....	.....	.....0	0	0	0
9.	District of Columbia.....DC	.....	.....	.....0	0	0	0
10.	Florida.....FL	...B...	FL RSD by INS CODE Sec 624.411.....	0	0	1,722,607	1,900,638
11.	Georgia.....GA	...B...	GA RSD OCGA Sect 33-3-8/9.....	0	0	40,142	45,186
12.	Hawaii.....HI	.....	.....	.....0	0	0	0
13.	Idaho.....ID	.....	.....	.....0	0	0	0
14.	Illinois.....IL	...B...	IL RES 215 ILCS 5-26.....	0	0	122,650	139,483
15.	Indiana.....IN	.....	.....	.....0	0	0	0
16.	Iowa.....IA	.....	.....	.....0	0	0	0
17.	Kansas.....KS	.....	.....	.....0	0	0	0
18.	Kentucky.....KY	.....	.....	.....0	0	0	0
19.	Louisiana.....LA	.....	.....	.....0	0	0	0
20.	Maine.....ME	.....	.....	.....0	0	0	0
21.	Maryland.....MD	.....	.....	.....0	0	0	0
22.	Massachusetts.....MA	...B...	MA RSD by INS CODE, 175:151(4).....	0	0	125,116	129,429
23.	Michigan.....MI	...B...	MI RSD by INS CODE MCL 500-411.....	0	0	1,698,830	1,767,881
24.	Minnesota.....MN	.....	.....	.....0	0	0	0
25.	Mississippi.....MS	.....	.....	.....0	0	0	0
26.	Missouri.....MO	.....	.....	.....0	0	0	0
27.	Montana.....MT	.....	.....	.....0	0	0	0
28.	Nebraska.....NE	.....	.....	.....0	0	0	0
29.	Nevada.....NV	...B...	NV RSD by INS CODE, 682B.....	0	0	197,107	231,653
30.	New Hampshire.....NH	.....	.....	.....0	0	0	0
31.	New Jersey.....NJ	.....	.....	.....0	0	0	0
32.	New Mexico.....NM	...B...	NM RSD NMSA 59A-5-19.....	0	0	333,924	364,326
33.	New York.....NY	.....	.....	.....0	0	0	0
34.	North Carolina.....NC	...B...	NC RSD NCGS Chapter 58 Art 5.....	0	0	883,082	1,004,274
35.	North Dakota.....ND	.....	.....	.....0	0	0	0
36.	Ohio.....OH	...B...	.....	.....1,503,900	1,682,333	0	0
37.	Oklahoma.....OK	...B...	OK RSD O.S.36 Sec 613.....	0	0	299,312	313,844
38.	Oregon.....OR	.....	.....	.....0	0	0	0
39.	Pennsylvania.....PA	.....	.....	.....0	0	0	0
40.	Rhode Island.....RI	.....	.....	.....0	0	0	0
41.	South Carolina.....SC	...B...	SC RSD by INS CODE 38-9-80.....	0	0	782,732	824,724
42.	South Dakota.....SD	.....	.....	.....0	0	0	0
43.	Tennessee.....TN	.....	.....	.....0	0	0	0
44.	Texas.....TX	...B...	TX RSD by INS CODE Art. 21.43.....	1,574,211	1,839,570	0	0
45.	Utah.....UT	.....	.....	.....0	0	0	0
46.	Vermont.....VT	.....	.....	.....0	0	0	0
47.	Virginia.....VA	...B...	VA RSD by INS CODE 38.2-1045.....	0	0	403,898	459,617
48.	Washington.....WA	.....	.....	.....0	0	0	0
49.	West Virginia.....WV	.....	.....	.....0	0	0	0
50.	Wisconsin.....WI	.....	.....	.....0	0	0	0
51.	Wyoming.....WY	.....	.....	.....0	0	0	0
52.	American Samoa.....AS	.....	.....	.....0	0	0	0
53.	Guam.....GU	.....	.....	.....0	0	0	0
54.	Puerto Rico.....PR	.....	.....	.....0	0	0	0
55.	US Virgin Islands.....VI	.....	.....	.....0	0	0	0
56.	Northern Mariana Islands.....MP	.....	.....	.....0	0	0	0
57.	Canada.....CAN	.....	.....	.....0	0	0	0
58.	Aggregate Alien and Other.....OT	...XXX...	XXX.....	0	0	0	0
59.	Total.....	...XXX...	XXX.....	3,078,111	3,521,903	6,724,025	7,302,191
DETAILS OF WRITE-INS							
5801.	.....	.....	.....	.....0	0	0	0
5802.	.....	.....	.....	.....0	0	0	0
5803.	.....	.....	.....	.....0	0	0	0
5898.	Summary of remaining write-ins for line 58 from overflow page.....	...XXX...	XXX.....	0	0	0	0
5899.	Total (Lines 5801 thru 5803+5898) (Line 58 above).....	...XXX...	XXX.....	0	0	0	0

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