



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT  
FOR THE YEAR ENDED DECEMBER 31, 2013  
OF THE CONDITION AND AFFAIRS OF THE

Nationwide Indemnity Company

|                                       |                                                                             |                 |                   |                                                                             |                      |            |
|---------------------------------------|-----------------------------------------------------------------------------|-----------------|-------------------|-----------------------------------------------------------------------------|----------------------|------------|
| NAIC Group Code                       | 0140<br>(Current)                                                           | 0140<br>(Prior) | NAIC Company Code | 10070                                                                       | Employer's ID Number | 31-1399201 |
| Organized under the Laws of           | Ohio                                                                        |                 |                   | State of Domicile or Port of Entry                                          |                      | Ohio       |
| Country of Domicile                   | United States of America                                                    |                 |                   |                                                                             |                      |            |
| Incorporated/Organized                | 02/16/1994                                                                  |                 |                   | Commenced Business                                                          |                      | 04/15/1994 |
| Statutory Home Office                 | One West Nationwide Blvd.<br>(Street and Number)                            |                 |                   | Columbus , OH, US 43215-2220<br>(City or Town, State, Country and Zip Code) |                      |            |
| Main Administrative Office            | One West Nationwide Blvd.<br>(Street and Number)                            |                 |                   |                                                                             |                      |            |
|                                       | Columbus , OH, US 43215-2220<br>(City or Town, State, Country and Zip Code) |                 |                   | 614-249-7111<br>(Area Code) (Telephone Number)                              |                      |            |
| Mail Address                          | One West Nationwide Blvd., 1-04-701<br>(Street and Number or P.O. Box)      |                 |                   | Columbus , OH, US 43215-2220<br>(City or Town, State, Country and Zip Code) |                      |            |
| Primary Location of Books and Records | One West Nationwide Blvd., 1-04-701<br>(Street and Number)                  |                 |                   |                                                                             |                      |            |
|                                       | Columbus , OH, US 43215-2220<br>(City or Town, State, Country and Zip Code) |                 |                   | 614-249-1545<br>(Area Code) (Telephone Number)                              |                      |            |
| Internet Website Address              | www.nationwide.com                                                          |                 |                   |                                                                             |                      |            |
| Statutory Statement Contact           | Monda S. Caudill<br>(Name)                                                  |                 |                   | 614-249-1545<br>(Area Code) (Telephone Number)                              |                      |            |
|                                       | FinRpt@nationwide.com<br>(E-mail Address)                                   |                 |                   | 866-315-1430<br>(FAX Number)                                                |                      |            |

OFFICERS

|                      |                           |                        |                      |
|----------------------|---------------------------|------------------------|----------------------|
| President & COO      | David Alan Bano           | VP & Treasurer         | Timothy John Dwyer # |
| VP & Secretary       | Robert William Horner III |                        |                      |
| OTHER                |                           |                        |                      |
| Pamela Ann Biesecker | Sr VP-Head of Taxation    | Harry Hansen Hallowell | Sr VP - CIO          |
|                      |                           | Mark Raymond Thresher  | Exec VP - CFO        |

DIRECTORS OR TRUSTEES

|                       |                    |                       |
|-----------------------|--------------------|-----------------------|
| David Alan Bano       | James David Benson | Kevin Thomas Hilyard  |
| Michael Patrick Leach | Duane Lee Meyer    | Mark Raymond Thresher |

State of Ohio  
County of Franklin SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

|                                        |                                             |                                      |
|----------------------------------------|---------------------------------------------|--------------------------------------|
| David Alan Bano<br>President & COO     | Robert William Horner III<br>VP & Secretary | Timothy John Dwyer<br>VP & Treasurer |
| Subscribed and sworn to before me this |                                             | a. Is this an original filing? ..... |
| day of January, 2014                   |                                             | b. If no,                            |
|                                        |                                             | 1. State the amendment number.....   |
|                                        |                                             | 2. Date filed .....                  |
|                                        |                                             | 3. Number of pages attached.....     |

SUMMARY INVESTMENT SCHEDULE

| Investment Categories                                                                                                                                   | Gross Investment Holdings |            | Admitted Assets as Reported in the Annual Statement |                                                 |                           |            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|------------|-----------------------------------------------------|-------------------------------------------------|---------------------------|------------|
|                                                                                                                                                         | 1                         | 2          | 3                                                   | 4                                               | 5                         | 6          |
|                                                                                                                                                         | Amount                    | Percentage | Amount                                              | Securities Lending Reinvested Collateral Amount | Total (Col. 3 + 4) Amount | Percentage |
| 1. Bonds:                                                                                                                                               |                           |            |                                                     |                                                 |                           |            |
| 1.1 U.S. treasury securities .....                                                                                                                      | 982,739,155               | 31.221     | 982,739,155                                         |                                                 | 982,739,155               | 31.221     |
| 1.2 U.S. government agency obligations (excluding mortgage-backed securities):                                                                          |                           |            |                                                     |                                                 |                           |            |
| 1.21 Issued by U.S. government agencies .....                                                                                                           | 2,176,403                 | 0.069      | 2,176,403                                           |                                                 | 2,176,403                 | 0.069      |
| 1.22 Issued by U.S. government sponsored agencies .....                                                                                                 | 1,927,020                 | 0.061      | 1,927,020                                           |                                                 | 1,927,020                 | 0.061      |
| 1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities) .....                                                                 |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :                                                  |                           |            |                                                     |                                                 |                           |            |
| 1.41 States, territories and possessions general obligations .....                                                                                      | 135,870,102               | 4.317      | 135,870,102                                         |                                                 | 135,870,102               | 4.317      |
| 1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations .....                                 | 279,053,167               | 8.865      | 279,053,167                                         |                                                 | 279,053,167               | 8.865      |
| 1.43 Revenue and assessment obligations .....                                                                                                           | 605,511,531               | 19.237     | 605,511,531                                         |                                                 | 605,511,531               | 19.237     |
| 1.44 Industrial development and similar obligations .....                                                                                               |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 1.5 Mortgage-backed securities (includes residential and commercial MBS):                                                                               |                           |            |                                                     |                                                 |                           |            |
| 1.51 Pass-through securities:                                                                                                                           |                           |            |                                                     |                                                 |                           |            |
| 1.511 Issued or guaranteed by GNMA .....                                                                                                                |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 1.512 Issued or guaranteed by FNMA and FHLMC .....                                                                                                      | 3,801,528                 | 0.121      | 3,801,528                                           |                                                 | 3,801,528                 | 0.121      |
| 1.513 All other .....                                                                                                                                   |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 1.52 CMOs and REMICs:                                                                                                                                   |                           |            |                                                     |                                                 |                           |            |
| 1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA .....                                                                                             | 23,190,150                | 0.737      | 23,190,150                                          |                                                 | 23,190,150                | 0.737      |
| 1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521 ..... |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 1.523 All other .....                                                                                                                                   | 47,361,146                | 1.505      | 47,361,146                                          | 511,571                                         | 47,872,717                | 1.521      |
| 2. Other debt and other fixed income securities (excluding short-term):                                                                                 |                           |            |                                                     |                                                 |                           |            |
| 2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities) .....                                                         | 727,837,749               | 23.123     | 727,837,749                                         | 2,332,439                                       | 730,170,188               | 23.197     |
| 2.2 Unaffiliated non-U.S. securities (including Canada) .....                                                                                           | 179,935,736               | 5.717      | 179,935,736                                         |                                                 | 179,935,736               | 5.717      |
| 2.3 Affiliated securities .....                                                                                                                         |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 3. Equity interests:                                                                                                                                    |                           |            |                                                     |                                                 |                           |            |
| 3.1 Investments in mutual funds .....                                                                                                                   |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 3.2 Preferred stocks:                                                                                                                                   |                           |            |                                                     |                                                 |                           |            |
| 3.21 Affiliated .....                                                                                                                                   |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 3.22 Unaffiliated .....                                                                                                                                 |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 3.3 Publicly traded equity securities (excluding preferred stocks):                                                                                     |                           |            |                                                     |                                                 |                           |            |
| 3.31 Affiliated .....                                                                                                                                   |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 3.32 Unaffiliated .....                                                                                                                                 |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 3.4 Other equity securities:                                                                                                                            |                           |            |                                                     |                                                 |                           |            |
| 3.41 Affiliated .....                                                                                                                                   |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 3.42 Unaffiliated .....                                                                                                                                 | 2,430,456                 | 0.077      | 2,430,456                                           |                                                 | 2,430,456                 | 0.077      |
| 3.5 Other equity interests including tangible personal property under lease:                                                                            |                           |            |                                                     |                                                 |                           |            |
| 3.51 Affiliated .....                                                                                                                                   |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 3.52 Unaffiliated .....                                                                                                                                 |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 4. Mortgage loans:                                                                                                                                      |                           |            |                                                     |                                                 |                           |            |
| 4.1 Construction and land development .....                                                                                                             |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 4.2 Agricultural .....                                                                                                                                  |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 4.3 Single family residential properties .....                                                                                                          |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 4.4 Multifamily residential properties .....                                                                                                            | 29,691,440                | 0.943      | 29,691,440                                          |                                                 | 29,691,440                | 0.943      |
| 4.5 Commercial loans .....                                                                                                                              | 65,363,363                | 2.077      | 65,363,363                                          |                                                 | 65,363,363                | 2.077      |
| 4.6 Mezzanine real estate loans .....                                                                                                                   |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 5. Real estate investments:                                                                                                                             |                           |            |                                                     |                                                 |                           |            |
| 5.1 Property occupied by company .....                                                                                                                  |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 5.2 Property held for production of income (including \$ ..... of property acquired in satisfaction of debt) .....                                      |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 5.3 Property held for sale (including \$ ..... property acquired in satisfaction of debt) .....                                                         |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 6. Contract loans .....                                                                                                                                 |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 7. Derivatives .....                                                                                                                                    |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 8. Receivables for securities .....                                                                                                                     |                           | 0.000      |                                                     |                                                 |                           | 0.000      |
| 9. Securities Lending (Line 10, Asset Page reinvested collateral) .....                                                                                 | 5,386,564                 | 0.171      | 5,386,564                                           | XXX                                             | XXX                       | XXX        |
| 10. Cash, cash equivalents and short-term investments .....                                                                                             | (3,776,973)               | (0.120)    | (3,776,973)                                         | 2,542,554                                       | (1,234,419)               | (0.039)    |
| 11. Other invested assets .....                                                                                                                         | 59,152,709                | 1.879      | 59,152,709                                          |                                                 | 59,152,709                | 1.879      |
| 12. Total invested assets                                                                                                                               | 3,147,651,246             | 100.000    | 3,147,651,246                                       | 5,386,564                                       | 3,147,651,246             | 100.000    |

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE   NATIONWIDE INDEMNITY COMPANY

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

|     |                                                                                         |  |
|-----|-----------------------------------------------------------------------------------------|--|
| 1.  | Book/adjusted carrying value, December 31 of prior year .....                           |  |
| 2.  | Cost of acquired:                                                                       |  |
|     | 2.1 Actual cost at time of acquisition (Part 2, Column 6) .....                         |  |
|     | 2.2 Additional investment made after acquisition (Part 2, Column 9) .....               |  |
| 3.  | Current year change in encumbrances:                                                    |  |
|     | 3.1 Totals, Part 1, Column 13 .....                                                     |  |
|     | 3.2 Totals, Part 3, Column 11 .....                                                     |  |
| 4.  | Total gain (loss) on disposals, Part 3, Column 18 .....                                 |  |
| 5.  | Deduct amounts received on disposals, Part 3, Column 15 .....                           |  |
| 6.  | Total foreign exchange change in book/adjusted carrying value:                          |  |
|     | 6.1 Totals, Part 1, Column 15 .....                                                     |  |
|     | 6.2 Totals, Part 3, Column 13 .....                                                     |  |
| 7.  | Deduct current year's other than temporary impairment recognized:                       |  |
|     | 7.1 Totals, Part 1, Column 12 .....                                                     |  |
|     | 7.2 Totals, Part 3, Column 10 .....                                                     |  |
| 8.  | Deduct current year's depreciation:                                                     |  |
|     | 8.1 Totals, Part 1, Column 11 .....                                                     |  |
|     | 8.2 Totals, Part 3, Column 9 .....                                                      |  |
| 9.  | Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) ..... |  |
| 10. | Deduct total nonadmitted amounts .....                                                  |  |
| 11. | Statement value at end of current period (Line 9 minus Line 10) .....                   |  |

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

|     |                                                                                                                       |             |
|-----|-----------------------------------------------------------------------------------------------------------------------|-------------|
| 1.  | Book value/recorded investment excluding accrued interest, December 31 of prior year .....                            | 106,814,087 |
| 2.  | Cost of acquired:                                                                                                     |             |
|     | 2.1 Actual cost at time of acquisition (Part 2, Column 7) .....                                                       |             |
|     | 2.2 Additional investment made after acquisition (Part 2, Column 8) .....                                             |             |
| 3.  | Capitalized deferred interest and other:                                                                              |             |
|     | 3.1 Totals, Part 1, Column 12 .....                                                                                   |             |
|     | 3.2 Totals, Part 3, Column 11 .....                                                                                   |             |
| 4.  | Accrual of discount .....                                                                                             |             |
| 5.  | Unrealized valuation increase (decrease):                                                                             |             |
|     | 5.1 Totals, Part 1, Column 9 .....                                                                                    |             |
|     | 5.2 Totals, Part 3, Column 8 .....                                                                                    |             |
| 6.  | Total gain (loss) on disposals, Part 3, Column 18 .....                                                               |             |
| 7.  | Deduct amounts received on disposals, Part 3, Column 15 .....                                                         | 11,081,686  |
| 8.  | Deduct amortization of premium and mortgage interest points and commitment fees .....                                 |             |
| 9.  | Total foreign exchange change in book value/recorded investment excluding accrued interest:                           |             |
|     | 9.1 Totals, Part 1, Column 13 .....                                                                                   |             |
|     | 9.2 Totals, Part 3, Column 13 .....                                                                                   |             |
| 10. | Deduct current year's other than temporary impairment recognized:                                                     |             |
|     | 10.1 Totals, Part 1, Column 11 .....                                                                                  | 287,911     |
|     | 10.2 Totals, Part 3, Column 10 .....                                                                                  | 287,911     |
| 11. | Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) ..... | 95,444,490  |
| 12. | Total valuation allowance .....                                                                                       | (389,687)   |
| 13. | Subtotal (Line 11 plus 12) .....                                                                                      | 95,054,803  |
| 14. | Deduct total nonadmitted amounts .....                                                                                |             |
| 15. | Statement value of mortgages owned at end of current period (Line 13 minus Line 14) .....                             | 95,054,803  |

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

|     |                                                                                          |                 |
|-----|------------------------------------------------------------------------------------------|-----------------|
| 1.  | Book/adjusted carrying value, December 31 of prior year .....                            | 59,081,315      |
| 2.  | Cost of acquired:                                                                        |                 |
|     | 2.1 Actual cost at time of acquisition (Part 2, Column 8) .....                          |                 |
|     | 2.2 Additional investment made after acquisition (Part 2, Column 9) .....                | 158,610 158,610 |
| 3.  | Capitalized deferred interest and other:                                                 |                 |
|     | 3.1 Totals, Part 1, Column 16 .....                                                      |                 |
|     | 3.2 Totals, Part 3, Column 12 .....                                                      |                 |
| 4.  | Accrual of discount .....                                                                |                 |
| 5.  | Unrealized valuation increase (decrease):                                                |                 |
|     | 5.1 Totals, Part 1, Column 13 .....                                                      | 3,415,605       |
|     | 5.2 Totals, Part 3, Column 9 .....                                                       | 3,415,605       |
| 6.  | Total gain (loss) on disposals, Part 3, Column 19 .....                                  |                 |
| 7.  | Deduct amounts received on disposals, Part 3, Column 16 .....                            | 1,775,100       |
| 8.  | Deduct amortization of premium and depreciation .....                                    | 1,589,055       |
| 9.  | Total foreign exchange change in book/adjusted carrying value:                           |                 |
|     | 9.1 Totals, Part 1, Column 17 .....                                                      |                 |
|     | 9.2 Totals, Part 3, Column 14 .....                                                      |                 |
| 10. | Deduct current year's other than temporary impairment recognized:                        |                 |
|     | 10.1 Totals, Part 1, Column 15 .....                                                     |                 |
|     | 10.2 Totals, Part 3, Column 11 .....                                                     |                 |
| 11. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) ..... | 59,291,375      |
| 12. | Deduct total nonadmitted amounts .....                                                   | 138,667         |
| 13. | Statement value at end of current period (Line 11 minus Line 12) .....                   | 59,152,708      |

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

|     |                                                                                       |                    |
|-----|---------------------------------------------------------------------------------------|--------------------|
| 1.  | Book/adjusted carrying value, December 31 of prior year .....                         | 3,049,202,417      |
| 2.  | Cost of bonds and stocks acquired, Part 3, Column 7 .....                             | 127,389,206        |
| 3.  | Accrual of discount .....                                                             | 7,172,342          |
| 4.  | Unrealized valuation increase (decrease):                                             |                    |
|     | 4.1. Part 1, Column 12 .....                                                          | 11,860,432         |
|     | 4.2. Part 2, Section 1, Column 15 .....                                               |                    |
|     | 4.3. Part 2, Section 2, Column 13 .....                                               | 1,090,131          |
|     | 4.4. Part 4, Column 11 .....                                                          | 706,176 13,656,739 |
| 5.  | Total gain (loss) on disposals, Part 4, Column 19 .....                               | 1,833,358          |
| 6.  | Deduction consideration for bonds and stocks disposed of, Part 4, Column 7 .....      | 196,568,142        |
| 7.  | Deduct amortization of premium .....                                                  | 10,851,788         |
| 8.  | Total foreign exchange change in book/adjusted carrying value:                        |                    |
|     | 8.1. Part 1, Column 15 .....                                                          |                    |
|     | 8.2. Part 2, Section 1, Column 19 .....                                               |                    |
|     | 8.3. Part 2, Section 2, Column 16 .....                                               |                    |
|     | 8.4. Part 4, Column 15 .....                                                          |                    |
| 9.  | Deduct current year's other than temporary impairment recognized:                     |                    |
|     | 9.1. Part 1, Column 14 .....                                                          |                    |
|     | 9.2. Part 2, Section 1, Column 17 .....                                               |                    |
|     | 9.3. Part 2, Section 2, Column 14 .....                                               |                    |
|     | 9.4. Part 4, Column 13 .....                                                          |                    |
| 10. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 2,991,834,132      |
| 11. | Deduct total nonadmitted amounts .....                                                |                    |
| 12. | Statement value at end of current period (Line 10 minus Line 11) .....                | 2,991,834,132      |

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

| Description                                                                                                                                                            |                            | 1<br>Book/Adjusted<br>Carrying Value | 2<br>Fair Value | 3<br>Actual Cost | 4<br>Par Value of Bonds |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------------|-----------------|------------------|-------------------------|
| BONDS                                                                                                                                                                  |                            |                                      |                 |                  |                         |
| Governments<br>(Including all obligations guaranteed<br>by governments)                                                                                                | 1. United States .....     | 990,376,971                          | 1,032,647,262   | 917,677,582      | 863,232,547             |
|                                                                                                                                                                        | 2. Canada .....            |                                      |                 |                  |                         |
|                                                                                                                                                                        | 3. Other Countries         |                                      |                 |                  |                         |
|                                                                                                                                                                        | 4. Totals                  | 990,376,971                          | 1,032,647,262   | 917,677,582      | 863,232,547             |
| U.S. States, Territories and Possessions<br>(Direct and guaranteed)                                                                                                    |                            |                                      |                 |                  |                         |
|                                                                                                                                                                        | 5. Totals                  | 135,870,102                          | 147,939,697     | 140,382,906      | 130,310,000             |
| U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)                                                                             |                            |                                      |                 |                  |                         |
|                                                                                                                                                                        | 6. Totals                  | 279,053,163                          | 293,486,970     | 285,447,201      | 276,130,000             |
| U.S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions |                            |                                      |                 |                  |                         |
|                                                                                                                                                                        | 7. Totals                  | 628,968,819                          | 671,232,770     | 637,603,369      | 624,225,430             |
| Industrial and Miscellaneous and Hybrid Securities (unaffiliated)                                                                                                      | 8. United States .....     | 775,198,882                          | 837,306,052     | 782,253,782      | 776,787,153             |
|                                                                                                                                                                        | 9. Canada .....            | 39,289,989                           | 42,770,384      | 39,861,080       | 37,092,000              |
|                                                                                                                                                                        | 10. Other Countries        | 140,645,750                          | 149,306,541     | 141,045,065      | 141,629,284             |
|                                                                                                                                                                        | 11. Totals                 | 955,134,621                          | 1,029,382,977   | 963,159,927      | 955,508,437             |
| Parent, Subsidiaries and Affiliates                                                                                                                                    | 12. Totals                 |                                      |                 |                  |                         |
|                                                                                                                                                                        | 13. Total Bonds            | 2,989,403,676                        | 3,174,689,676   | 2,944,270,985    | 2,849,406,414           |
| PREFERRED STOCKS                                                                                                                                                       |                            |                                      |                 |                  |                         |
| Industrial and Miscellaneous (unaffiliated)                                                                                                                            | 14. United States .....    |                                      |                 |                  |                         |
|                                                                                                                                                                        | 15. Canada .....           |                                      |                 |                  |                         |
|                                                                                                                                                                        | 16. Other Countries        |                                      |                 |                  |                         |
|                                                                                                                                                                        | 17. Totals                 |                                      |                 |                  |                         |
| Parent, Subsidiaries and Affiliates                                                                                                                                    | 18. Totals                 |                                      |                 |                  |                         |
|                                                                                                                                                                        | 19. Total Preferred Stocks |                                      |                 |                  |                         |
| COMMON STOCKS                                                                                                                                                          |                            |                                      |                 |                  |                         |
| Industrial and Miscellaneous (unaffiliated)                                                                                                                            | 20. United States .....    | 2,430,456                            | 2,430,456       | 878,590          |                         |
|                                                                                                                                                                        | 21. Canada .....           |                                      |                 |                  |                         |
|                                                                                                                                                                        | 22. Other Countries        |                                      |                 |                  |                         |
|                                                                                                                                                                        | 23. Totals                 | 2,430,456                            | 2,430,456       | 878,590          |                         |
| Parent, Subsidiaries and Affiliates                                                                                                                                    | 24. Totals                 |                                      |                 |                  |                         |
|                                                                                                                                                                        | 25. Total Common Stocks    | 2,430,456                            | 2,430,456       | 878,590          |                         |
|                                                                                                                                                                        | 26. Total Stocks           | 2,430,456                            | 2,430,456       | 878,590          |                         |
|                                                                                                                                                                        | 27. Total Bonds and Stocks | 2,991,834,132                        | 3,177,120,132   | 2,945,149,575    |                         |

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE   NATIONWIDE INDEMNITY COMPANY

**SCHEDULE D - PART 1A - SECTION 1**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation                                                                      | 1<br>1 Year or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20 Years | 6<br>Total Current Year | 7<br>Col. 6 as a % of<br>Line 9.7 | 8<br>Total from Col. 6<br>Prior Year | 9<br>% From Col. 7<br>Prior Year | 10<br>Total Publicly<br>Traded | 11<br>Total Privately<br>Placed (a) |
|---------------------------------------------------------------------------------------|---------------------|-------------------------------------|---------------------------------------|----------------------------------------|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|-------------------------------------|
| 1. U.S. Governments                                                                   |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 1.1 NAIC 1 .....                                                                      | 1,227,094           | 562,212,681                         | 267,419,950                           | 62,404,415                             | 97,112,832         | 990,376,972             | 33.1                              | 984,725,917                          | 32.3                             | 990,376,972                    |                                     |
| 1.2 NAIC 2 .....                                                                      |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 1.3 NAIC 3 .....                                                                      |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 1.4 NAIC 4 .....                                                                      |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 1.5 NAIC 5 .....                                                                      |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 1.6 NAIC 6 .....                                                                      |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 1.7 Totals                                                                            | 1,227,094           | 562,212,681                         | 267,419,950                           | 62,404,415                             | 97,112,832         | 990,376,972             | 33.1                              | 984,725,917                          | 32.3                             | 990,376,972                    |                                     |
| 2. All Other Governments                                                              |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 2.1 NAIC 1 .....                                                                      |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 2.2 NAIC 2 .....                                                                      |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 2.3 NAIC 3 .....                                                                      |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 2.4 NAIC 4 .....                                                                      |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 2.5 NAIC 5 .....                                                                      |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 2.6 NAIC 6 .....                                                                      |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 2.7 Totals                                                                            |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 3. U.S. States, Territories and Possessions etc.,<br>Guaranteed                       |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 3.1 NAIC 1 .....                                                                      |                     | 74,150,002                          | 42,525,571                            | 19,194,529                             |                    | 135,870,102             | 4.5                               | 136,608,616                          | 4.5                              | 135,870,102                    |                                     |
| 3.2 NAIC 2 .....                                                                      |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 3.3 NAIC 3 .....                                                                      |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 3.4 NAIC 4 .....                                                                      |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 3.5 NAIC 5 .....                                                                      |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 3.6 NAIC 6 .....                                                                      |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 3.7 Totals                                                                            |                     | 74,150,002                          | 42,525,571                            | 19,194,529                             |                    | 135,870,102             | 4.5                               | 136,608,616                          | 4.5                              | 135,870,102                    |                                     |
| 4. U.S. Political Subdivisions of States, Territories and<br>Possessions , Guaranteed |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 4.1 NAIC 1 .....                                                                      | 14,444,040          | 110,596,954                         | 48,910,930                            | 87,010,992                             |                    | 260,962,916             | 8.7                               | 261,880,993                          | 8.6                              | 260,962,916                    |                                     |
| 4.2 NAIC 2 .....                                                                      |                     | 11,220,119                          |                                       | 6,870,133                              |                    | 18,090,252              | 0.6                               | 18,146,039                           | 0.6                              | 18,090,252                     |                                     |
| 4.3 NAIC 3 .....                                                                      |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 4.4 NAIC 4 .....                                                                      |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 4.5 NAIC 5 .....                                                                      |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 4.6 NAIC 6 .....                                                                      |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 4.7 Totals                                                                            | 14,444,040          | 121,817,073                         | 48,910,930                            | 93,881,125                             |                    | 279,053,168             | 9.3                               | 280,027,032                          | 9.2                              | 279,053,168                    |                                     |
| 5. U.S. Special Revenue & Special Assessment<br>Obligations, etc., Non-Guaranteed     |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 5.1 NAIC 1 .....                                                                      | 8,635,605           | 224,558,171                         | 127,999,373                           | 257,482,149                            | 2,871,881          | 621,547,179             | 20.8                              | 637,847,186                          | 20.9                             | 621,547,179                    |                                     |
| 5.2 NAIC 2 .....                                                                      |                     |                                     |                                       | 4,000,000                              |                    | 4,000,000               | 0.1                               | 37,093,584                           | 1.2                              | 4,000,000                      |                                     |
| 5.3 NAIC 3 .....                                                                      |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 5.4 NAIC 4 .....                                                                      |                     |                                     | 3,421,637                             |                                        |                    | 3,421,637               | 0.1                               |                                      |                                  | 3,421,637                      |                                     |
| 5.5 NAIC 5 .....                                                                      |                     |                                     |                                       |                                        |                    |                         |                                   | 8,525,116                            | 0.3                              |                                |                                     |
| 5.6 NAIC 6 .....                                                                      |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 5.7 Totals                                                                            | 8,635,605           | 224,558,171                         | 131,421,010                           | 261,482,149                            | 2,871,881          | 628,968,816             | 21.0                              | 683,465,886                          | 22.4                             | 628,968,816                    |                                     |

## ANNUAL STATEMENT FOR THE YEAR 2013 OF THE NATIONWIDE INDEMNITY COMPANY

**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

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ANNUAL STATEMENT FOR THE YEAR 2013 OF THE NATIONWIDE INDEMNITY COMPANY  
**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation                                        | 1<br>1 Year or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20 Years | 6<br>Total Current Year | 7<br>Col. 6 as a % of<br>Line 9.7 | 8<br>Total from Col. 6<br>Prior Year | 9<br>% From Col. 7<br>Prior Year | 10<br>Total Publicly<br>Traded | 11<br>Total Privately<br>Placed (a) |
|---------------------------------------------------------|---------------------|-------------------------------------|---------------------------------------|----------------------------------------|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|-------------------------------------|
| 9. Total Bonds Current Year                             |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 9.1 NAIC 1 .....                                        | (d) 83,823,653      | 1,115,636,753                       | 723,288,851                           | 456,925,721                            | 140,054,668        | 2,519,729,646           | 84.3                              | XXX                                  | XXX                              | 2,336,103,852                  | 183,625,794                         |
| 9.2 NAIC 2 .....                                        | (d) 10,016,180      | 98,347,330                          | 151,112,166                           | 73,547,969                             | 84,766,343         | 417,789,988             | 14.0                              | XXX                                  | XXX                              | 372,220,070                    | 45,569,918                          |
| 9.3 NAIC 3 .....                                        | (d) 11,181,381      | 11,181,381                          |                                       |                                        | 2,363,233          | 13,544,614              | 0.5                               | XXX                                  | XXX                              | 3,354,324                      | 10,190,290                          |
| 9.4 NAIC 4 .....                                        | (d) 354,725         | 16,003,026                          | 20,380,610                            |                                        |                    | 36,738,361              | 1.2                               | XXX                                  | XXX                              | 12,962,522                     | 23,775,839                          |
| 9.5 NAIC 5 .....                                        | (d)                 |                                     |                                       |                                        |                    | (c)                     |                                   | XXX                                  | XXX                              |                                |                                     |
| 9.6 NAIC 6 .....                                        | (d) 1,558,031       | 36,261                              | 6,793                                 |                                        |                    | (c) 1,601,085           | 0.1                               | XXX                                  | XXX                              | 51,085                         | 1,550,000                           |
| 9.7 Totals .....                                        | 95,752,589          | 1,241,204,751                       | 894,788,420                           | 530,473,690                            | 227,184,244        | (b) 2,989,403,694       | 100.0                             | XXX                                  | XXX                              | 2,724,691,853                  | 264,711,841                         |
| 9.8 Line 9.7 as a % of Col. 6                           | 3.2                 | 41.5                                | 29.9                                  | 17.7                                   | 7.6                | 100.0                   | XXX                               | XXX                                  | XXX                              | 91.1                           | 8.9                                 |
| 10. Total Bonds Prior Year                              |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 10.1 NAIC 1 .....                                       | 75,379,052          | 971,828,803                         | 783,991,897                           | 570,348,316                            | 134,402,381        | XXX                     | XXX                               | 2,535,950,449                        | 83.2                             | 2,378,270,867                  | 157,679,582                         |
| 10.2 NAIC 2 .....                                       | 28,029,750          | 73,091,273                          | 159,033,565                           | 69,924,785                             | 119,467,865        | XXX                     | XXX                               | 449,547,238                          | 14.7                             | 392,263,438                    | 57,283,800                          |
| 10.3 NAIC 3 .....                                       | 2,511,681           | 13,283,140                          | 6,757,171                             |                                        |                    | XXX                     | XXX                               | 22,551,992                           | 0.7                              | 10,816,989                     | 11,735,003                          |
| 10.4 NAIC 4 .....                                       | 2,193,700           | 4,984,939                           | 14,812,719                            | 6,027,401                              |                    | XXX                     | XXX                               | 28,018,759                           | 0.9                              | 16,397,488                     | 11,621,271                          |
| 10.5 NAIC 5 .....                                       |                     |                                     | 8,525,116                             |                                        |                    | XXX                     | XXX                               | (c) 8,525,116                        | 0.3                              | 8,525,116                      |                                     |
| 10.6 NAIC 6 .....                                       | 1,681,939           | 1,436,623                           | 127,231                               |                                        |                    | XXX                     | XXX                               | (c) 3,245,793                        | 0.1                              | 1,845,793                      | 1,400,000                           |
| 10.7 Totals .....                                       | 109,796,122         | 1,064,624,778                       | 973,247,699                           | 646,300,502                            | 253,870,246        | XXX                     | XXX                               | (b) 3,047,839,347                    | 100.0                            | 2,808,119,691                  | 239,719,656                         |
| 10.8 Line 10.7 as a % of Col. 8                         | 3.6                 | 34.9                                | 31.9                                  | 21.2                                   | 8.3                | XXX                     | XXX                               | 100.0                                | XXX                              | 92.1                           | 7.9                                 |
| 11. Total Publicly Traded Bonds                         |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 11.1 NAIC 1 .....                                       | 60,113,136          | 1,076,046,635                       | 628,340,664                           | 437,349,411                            | 134,254,005        | 2,336,103,851           | 78.1                              | 2,378,270,867                        | 78.0                             | 2,336,103,851                  | XXX                                 |
| 11.2 NAIC 2 .....                                       | 1,186,331           | 83,850,951                          | 129,590,118                           | 72,826,328                             | 84,766,343         | 372,220,071             | 12.5                              | 392,263,438                          | 12.9                             | 372,220,071                    | XXX                                 |
| 11.3 NAIC 3 .....                                       |                     | 991,091                             |                                       |                                        | 2,363,233          | 3,354,324               | 0.1                               | 10,816,989                           | 0.4                              | 3,354,324                      | XXX                                 |
| 11.4 NAIC 4 .....                                       | 147,136             | 4,443,285                           | 8,372,101                             |                                        |                    | 12,962,522              | 0.4                               | 16,397,488                           | 0.5                              | 12,962,522                     | XXX                                 |
| 11.5 NAIC 5 .....                                       |                     |                                     |                                       |                                        |                    | 8,525,116               |                                   |                                      | 0.3                              |                                | XXX                                 |
| 11.6 NAIC 6 .....                                       | 8,031               | 36,261                              | 6,793                                 |                                        |                    | 51,085                  | 0.0                               | 1,845,793                            | 0.1                              | 51,085                         | XXX                                 |
| 11.7 Totals .....                                       | 61,454,634          | 1,165,368,223                       | 766,309,676                           | 510,175,739                            | 221,383,581        | 2,724,691,853           | 91.1                              | 2,808,119,691                        | 92.1                             | 2,724,691,853                  | XXX                                 |
| 11.8 Line 11.7 as a % of Col. 6                         | 2.3                 | 42.8                                | 28.1                                  | 18.7                                   | 8.1                | 100.0                   | XXX                               | XXX                                  | XXX                              | 100.0                          | XXX                                 |
| 11.9 Line 11.7 as a % of Line 9.7, Col. 6,<br>Section 9 | 2.1                 | 39.0                                | 25.6                                  | 17.1                                   | 7.4                | 91.1                    | XXX                               | XXX                                  | XXX                              | 91.1                           | XXX                                 |
| 12. Total Privately Placed Bonds                        |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                     |
| 12.1 NAIC 1 .....                                       | 23,710,517          | 39,590,118                          | 94,948,187                            | 19,576,310                             | 5,800,663          | 183,625,795             | 6.1                               | 157,679,582                          | 5.2                              | XXX                            | 183,625,795                         |
| 12.2 NAIC 2 .....                                       | 8,829,849           | 14,496,379                          | 21,522,048                            | 721,641                                |                    | 45,569,917              | 1.5                               | 57,283,800                           | 1.9                              | XXX                            | 45,569,917                          |
| 12.3 NAIC 3 .....                                       |                     | 10,190,290                          |                                       |                                        |                    | 10,190,290              | 0.3                               | 11,735,003                           | 0.4                              | XXX                            | 10,190,290                          |
| 12.4 NAIC 4 .....                                       | 207,589             | 11,559,741                          | 12,008,509                            |                                        |                    | 23,775,839              | 0.8                               | 11,621,271                           | 0.4                              | XXX                            | 23,775,839                          |
| 12.5 NAIC 5 .....                                       |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  | XXX                            |                                     |
| 12.6 NAIC 6 .....                                       | 1,550,000           |                                     |                                       |                                        |                    | 1,550,000               | 0.1                               | 1,400,000                            | 0.0                              | XXX                            | 1,550,000                           |
| 12.7 Totals .....                                       | 34,297,955          | 75,836,528                          | 128,478,744                           | 20,297,951                             | 5,800,663          | 264,711,841             | 8.9                               | 239,719,656                          | 7.9                              | XXX                            | 264,711,841                         |
| 12.8 Line 12.7 as a % of Col. 6                         | 13.0                | 28.6                                | 48.5                                  | 7.7                                    | 2.2                | 100.0                   | XXX                               | XXX                                  | XXX                              | XXX                            | 100.0                               |
| 12.9 Line 12.7 as a % of Line 9.7, Col. 6,<br>Section 9 | 1.1                 | 2.5                                 | 4.3                                   | 0.7                                    | 0.2                | 8.9                     | XXX                               | XXX                                  | XXX                              | XXX                            | 8.9                                 |

(a) Includes \$ 186,897,064 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.  
(b) Includes \$ 1,655,943 current year, \$ prior year of bonds with Z designations and \$ , current year \$ prior year of bonds with Z\* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z\*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.  
(c) Includes \$ current year, \$ prior year of bonds with 5\* designations and \$ 51,085 , current year \$ 73,323 prior year of bonds with 6\* designations. "5\*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.  
(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ; NAIC 2 \$ ; NAIC 3 \$ ; NAIC 4 \$ ; NAIC 5 \$ ; NAIC 6 \$

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ANNUAL STATEMENT FOR THE YEAR 2013 OF THE   NATIONWIDE INDEMNITY COMPANY

**SCHEDULE D - PART 1A - SECTION 2 (Continued)**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

| Distribution by Type                                       | 1<br>1 Year or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20 Years | 6<br>Total Current Year | 7<br>Col. 6 as a % of<br>Line 9.5 | 8<br>Total from Col. 6<br>Prior Year | 9<br>% From Col. 7<br>Prior Year | 10<br>Total Publicly<br>Traded | 11<br>Total Privately<br>Placed |
|------------------------------------------------------------|---------------------|-------------------------------------|---------------------------------------|----------------------------------------|--------------------|-------------------------|-----------------------------------|--------------------------------------|----------------------------------|--------------------------------|---------------------------------|
| 9. Total Bonds Current Year                                |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                 |
| 9.1 Issuer Obligations .....                               | 28,871,833          | 1,107,071,181                       | 744,929,181                           | 471,716,165                            | 223,998,012        | 2,576,586,372           | 86.2                              | XXX                                  | XXX                              | 2,481,434,861                  | 95,151,511                      |
| 9.2 Residential Mortgage-Backed Securities .....           | 25,711,961          | 28,505,190                          | 17,865,464                            | 17,296,696                             | 2,140,179          | 91,519,490              | 3.1                               | XXX                                  | XXX                              | 91,151,431                     | 368,059                         |
| 9.3 Commercial Mortgage-Backed Securities .....            | 20,232,498          | 29,536,413                          | 41,740,397                            | 325,880                                |                    | 91,835,188              | 3.1                               | XXX                                  | XXX                              | 50,759,628                     | 41,075,560                      |
| 9.4 Other Loan-Backed and Structured Securities .....      | 20,936,296          | 76,091,968                          | 90,253,379                            | 41,134,948                             | 1,046,052          | 229,462,643             | 7.7                               | XXX                                  | XXX                              | 101,345,933                    | 128,116,710                     |
| 9.5 Totals .....                                           | 95,752,588          | 1,241,204,752                       | 894,788,421                           | 530,473,689                            | 227,184,243        | 2,989,403,693           | 100.0                             | XXX                                  | XXX                              | 2,724,691,853                  | 264,711,840                     |
| 9.6 Line 9.5 as a % of Col. 6 .....                        | 3.2                 | 41.5                                | 29.9                                  | 17.7                                   | 7.6                | 100.0                   | XXX                               | XXX                                  | XXX                              | 91.1                           | 8.9                             |
| 10. Total Bonds Prior Year                                 |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                 |
| 10.1 Issuer Obligations .....                              | 46,427,917          | 917,176,096                         | 808,498,674                           | 557,656,406                            | 251,990,621        | XXX                     | XXX                               | 2,581,749,714                        | 84.7                             | 2,493,216,808                  | 88,532,906                      |
| 10.2 Residential Mortgage-Backed Securities .....          | 29,560,322          | 41,139,586                          | 19,216,509                            | 18,585,251                             | 1,697,495          | XXX                     | XXX                               | 110,199,163                          | 3.6                              | 106,562,295                    | 3,636,868                       |
| 10.3 Commercial Mortgage-Backed Securities .....           | 16,570,405          | 40,493,772                          | 35,059,446                            | 355,207                                |                    | XXX                     | XXX                               | 92,478,830                           | 3.0                              | 51,207,881                     | 41,270,949                      |
| 10.4 Other Loan-Backed and Structured Securities .....     | 17,237,478          | 65,815,324                          | 110,473,071                           | 69,703,637                             | 182,129            | XXX                     | XXX                               | 263,411,639                          | 8.6                              | 157,132,707                    | 106,278,932                     |
| 10.5 Totals .....                                          | 109,796,122         | 1,064,624,778                       | 973,247,700                           | 646,300,501                            | 253,870,245        | XXX                     | XXX                               | 3,047,839,346                        | 100.0                            | 2,808,119,691                  | 239,719,655                     |
| 10.6 Line 10.5 as a % of Col. 8 .....                      | 3.6                 | 34.9                                | 31.9                                  | 21.2                                   | 8.3                | XXX                     | XXX                               | 100.0                                | XXX                              | 92.1                           | 7.9                             |
| 11. Total Publicly Traded Bonds                            |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                 |
| 11.1 Issuer Obligations .....                              | 15,948,256          | 1,076,655,612                       | 697,871,427                           | 471,716,165                            | 219,243,401        | 2,481,434,861           | 83.0                              | 2,493,216,808                        | 81.8                             | 2,481,434,861                  | XXX                             |
| 11.2 Residential Mortgage-Backed Securities .....          | 25,343,902          | 28,505,190                          | 17,865,464                            | 17,296,696                             | 2,140,179          | 91,151,431              | 3.0                               | 106,562,295                          | 3.5                              | 91,151,431                     | XXX                             |
| 11.3 Commercial Mortgage-Backed Securities .....           | 15,019,255          | 27,834,089                          | 7,580,403                             | 325,880                                |                    | 50,759,627              | 1.7                               | 51,207,881                           | 1.7                              | 50,759,627                     | XXX                             |
| 11.4 Other Loan-Backed and Structured Securities .....     | 5,143,220           | 32,373,332                          | 42,992,383                            | 20,836,998                             |                    | 101,345,933             | 3.4                               | 157,132,707                          | 5.2                              | 101,345,933                    | XXX                             |
| 11.5 Totals .....                                          | 61,454,633          | 1,165,368,223                       | 766,309,677                           | 510,175,739                            | 221,383,580        | 2,724,691,852           | 91.1                              | 2,808,119,691                        | 92.1                             | 2,724,691,852                  | XXX                             |
| 11.6 Line 11.5 as a % of Col. 6 .....                      | 2.3                 | 42.8                                | 28.1                                  | 18.7                                   | 8.1                | 100.0                   | XXX                               | XXX                                  | XXX                              | 100.0                          | XXX                             |
| 11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9 ..... | 2.1                 | 39.0                                | 25.6                                  | 17.1                                   | 7.4                | 91.1                    | XXX                               | XXX                                  | XXX                              | 91.1                           | XXX                             |
| 12. Total Privately Placed Bonds                           |                     |                                     |                                       |                                        |                    |                         |                                   |                                      |                                  |                                |                                 |
| 12.1 Issuer Obligations .....                              | 12,923,577          | 30,415,569                          | 47,057,754                            |                                        | 4,754,611          | 95,151,511              | 3.2                               | 88,532,906                           | 2.9                              | XXX                            | 95,151,511                      |
| 12.2 Residential Mortgage-Backed Securities .....          | 368,059             |                                     |                                       |                                        |                    | 368,059                 | 0.0                               | 3,636,868                            | 0.1                              | XXX                            | 368,059                         |
| 12.3 Commercial Mortgage-Backed Securities .....           | 5,213,243           | 1,702,324                           | 34,159,994                            |                                        |                    | 41,075,561              | 1.4                               | 41,270,949                           | 1.4                              | XXX                            | 41,075,561                      |
| 12.4 Other Loan-Backed and Structured Securities .....     | 15,793,076          | 43,718,636                          | 47,260,996                            | 20,297,950                             | 1,046,052          | 128,116,710             | 4.3                               | 106,278,932                          | 3.5                              | XXX                            | 128,116,710                     |
| 12.5 Totals .....                                          | 34,297,955          | 75,836,529                          | 128,478,744                           | 20,297,950                             | 5,800,663          | 264,711,841             | 8.9                               | 239,719,655                          | 7.9                              | XXX                            | 264,711,841                     |
| 12.6 Line 12.5 as a % of Col. 6 .....                      | 13.0                | 28.6                                | 48.5                                  | 7.7                                    | 2.2                | 100.0                   | XXX                               | XXX                                  | XXX                              | XXX                            | 100.0                           |
| 12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9 ..... | 1.1                 | 2.5                                 | 4.3                                   | 0.7                                    | 0.2                | 8.9                     | XXX                               | XXX                                  | XXX                              | XXX                            | 8.9                             |

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE   NATIONWIDE INDEMNITY COMPANY

**SCHEDULE DA - VERIFICATION BETWEEN YEARS**

| Short-Term Investments                                                                    |             |       |                |                                           |                                                       |
|-------------------------------------------------------------------------------------------|-------------|-------|----------------|-------------------------------------------|-------------------------------------------------------|
|                                                                                           | 1           | 2     | 3              | 4                                         | 5                                                     |
|                                                                                           | Total       | Bonds | Mortgage Loans | Other Short-term<br>Investment Assets (a) | Investments in Parent,<br>Subsidiaries and Affiliates |
| 1. Book/adjusted carrying value, December 31 of prior year .....                          | 58,840,716  |       |                | 58,840,716                                |                                                       |
| 2. Cost of short-term investments acquired .....                                          | 409,709,916 |       |                | 392,709,916                               | 17,000,000                                            |
| 3. Accrual of discount .....                                                              |             |       |                |                                           |                                                       |
| 4. Unrealized valuation increase (decrease) .....                                         |             |       |                |                                           |                                                       |
| 5. Total gain (loss) on disposals .....                                                   |             |       |                |                                           |                                                       |
| 6. Deduct consideration received on disposals .....                                       | 467,475,992 |       |                | 450,475,992                               | 17,000,000                                            |
| 7. Deduct amortization of premium .....                                                   |             |       |                |                                           |                                                       |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    |             |       |                |                                           |                                                       |
| 9. Deduct current year's other than temporary impairment recognized .....                 |             |       |                |                                           |                                                       |
| 10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 1,074,640   |       |                | 1,074,640                                 |                                                       |
| 11. Deduct total nonadmitted amounts .....                                                |             |       |                |                                           |                                                       |
| 12. Statement value at end of current period (Line 10 minus Line 11)                      | 1,074,640   |       |                | 1,074,640                                 |                                                       |

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:   Pool of Short Term Assets

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards  
**N O N E**

Schedule DB - Part B - Verification - Futures Contracts  
**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open  
**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open  
**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives  
**N O N E**

Schedule E - Verification - Cash Equivalents  
**N O N E**

Schedule A - Part 1 - Real Estate Owned  
**N O N E**

Schedule A - Part 2 - Real Estate Acquired and Additions Made  
**N O N E**

Schedule A - Part 3 - Real Estate Disposed  
**N O N E**

## E04

## E04

E04

E04

## ANNUAL STATEMENT FOR THE YEAR 2013 OF THE NATIONWIDE INDEMNITY COMPANY

## SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE NATIONWIDE INDEMNITY COMPANY

**SCHEDULE B - PART 3**

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

| 1                                          | Location            |       | 4         | 5             | 6             | 7                                                                    | Change in Book Value/Recorded Investment |                                          |                                                           |                                         |                                        |                                             | 14                                                                    | 15             | 16                                       | 17                               | 18                            |
|--------------------------------------------|---------------------|-------|-----------|---------------|---------------|----------------------------------------------------------------------|------------------------------------------|------------------------------------------|-----------------------------------------------------------|-----------------------------------------|----------------------------------------|---------------------------------------------|-----------------------------------------------------------------------|----------------|------------------------------------------|----------------------------------|-------------------------------|
|                                            | 2                   | 3     |           |               |               |                                                                      | 8                                        | 9                                        | 10                                                        | 11                                      | 12                                     | 13                                          |                                                                       |                |                                          |                                  |                               |
| Loan Number                                | City                | State | Loan Type | Date Acquired | Disposal Date | Book Value/Recorded Investment Excluding Accrued Interest Prior Year | Unrealized Valuation Increase (Decrease) | Current Year's (Amortization) /Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Change in Book Value (8+9-10+11) | Total Foreign Exchange Change in Book Value | Book Value/Recorded Investment Excluding Accrued Interest on Disposal | Consid-eration | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal |
| 00-1000941                                 | SPARTANBURG         | SC    |           | 05/07/2002    | 10/23/2013    | 785,810                                                              |                                          |                                          |                                                           |                                         |                                        |                                             | 785,810                                                               | 785,810        |                                          |                                  |                               |
| 00-1100032                                 | BLOOMINGTON         | IN    |           | 08/07/2003    | 08/09/2013    | 765,226                                                              |                                          |                                          |                                                           |                                         |                                        |                                             | 765,226                                                               | 765,226        |                                          |                                  |                               |
| 00-1100074                                 | SAN DIEGO           | CA    |           | 08/07/2003    | 07/19/2013    | 771,126                                                              |                                          |                                          |                                                           |                                         |                                        |                                             | 771,126                                                               | 771,126        |                                          |                                  |                               |
| 00-1100317                                 | BUFFALO             | NY    |           | 03/09/2004    | 12/12/2013    | 1,687,092                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 1,687,092                                                             | 1,687,092      |                                          |                                  |                               |
| 00-1100762                                 | BEAVERTON           | OR    |           | 06/21/2005    | 12/10/2013    | 2,628,748                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 2,628,748                                                             | 2,628,748      |                                          |                                  |                               |
| 0199999. Mortgages closed by repayment     |                     |       |           |               |               | 6,638,001                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 6,638,002                                                             | 6,638,001      |                                          |                                  |                               |
| 00-1000541                                 | COLUMBUS            | OH    |           | 04/30/2001    |               | 3,620,082                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 319,928                                                               | 319,928        |                                          |                                  |                               |
| 00-1000570                                 | WEST PALM BEACH     | FL    |           | 06/20/2001    |               | 1,037,532                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 262,806                                                               | 262,806        |                                          |                                  |                               |
| 00-1000588                                 | CINCINNATI          | OH    |           | 06/01/2001    |               | 644,903                                                              |                                          |                                          |                                                           |                                         |                                        |                                             | 168,325                                                               | 168,325        |                                          |                                  |                               |
| 00-1000696                                 | FT. LAUDERDALE      | FL    |           | 05/08/2002    |               | 3,906,960                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 155,619                                                               | 155,619        |                                          |                                  |                               |
| 00-1000701                                 | VILLANOVA           | PA    |           | 12/17/2001    |               | 3,159,968                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 254,055                                                               | 254,055        |                                          |                                  |                               |
| 00-1000714                                 | CLOSTER             | NJ    |           | 11/08/2001    |               | 1,591,722                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 127,355                                                               | 127,355        |                                          |                                  |                               |
| 00-1000774                                 | FLINT               | MI    |           | 12/20/2001    |               | 3,422,041                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 388,112                                                               | 388,112        |                                          |                                  |                               |
| 00-1000789                                 | COOPER CITY         | FL    |           | 11/30/2001    |               | 729,445                                                              |                                          |                                          |                                                           |                                         |                                        |                                             | 83,702                                                                | 83,702         |                                          |                                  |                               |
| 00-1000875                                 | SCOTTSDALE          | AZ    |           | 09/18/2002    |               | 2,324,099                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 161,405                                                               | 161,405        |                                          |                                  |                               |
| 00-1000932                                 | HARRISON TOWNSHIP   | MI    |           | 05/29/2002    |               | 4,015,142                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 147,568                                                               | 147,568        |                                          |                                  |                               |
| 00-1000949                                 | STOW                | OH    |           | 05/30/2002    |               | 1,437,903                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 107,282                                                               | 107,282        |                                          |                                  |                               |
| 00-1001152                                 | DALLAS              | TX    |           | 12/20/2002    |               | 1,985,596                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 66,688                                                                | 66,688         |                                          |                                  |                               |
| 00-1001164                                 | CHESTERFIELD        | VA    |           | 11/20/2002    |               | 3,578,616                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 98,961                                                                | 98,961         |                                          |                                  |                               |
| 00-1001203                                 | NILES               | IL    |           | 12/30/2002    |               | 2,508,618                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 67,340                                                                | 67,340         |                                          |                                  |                               |
| 00-1001237                                 | DALLAS              | TX    |           | 11/20/2002    |               | 2,182,039                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 183,197                                                               | 183,197        |                                          |                                  |                               |
| 00-1100159                                 | WOODLAWN            | MD    |           | 02/27/2004    |               | 1,187,813                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 46,307                                                                | 46,307         |                                          |                                  |                               |
| 00-1100248                                 | OCEANSIDE           | CA    |           | 02/05/2004    |               | 801,403                                                              |                                          |                                          |                                                           |                                         |                                        |                                             | 38,266                                                                | 38,266         |                                          |                                  |                               |
| 00-1100363                                 | LAS VEGAS           | NV    |           | 04/07/2004    |               | 822,205                                                              |                                          |                                          |                                                           |                                         |                                        |                                             | 26,652                                                                | 26,652         |                                          |                                  |                               |
| 00-1100768                                 | FRISCO              | TX    |           | 06/02/2005    |               | 1,591,847                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 45,462                                                                | 45,462         |                                          |                                  |                               |
| 00-1100774                                 | SOLANA BEACH        | CA    |           | 03/24/2005    |               | 2,137,073                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 182,437                                                               | 182,437        |                                          |                                  |                               |
| 00-1100810                                 | ST. CLAIR SHORES    | MI    |           | 05/05/2005    |               | 2,018,455                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 39,086                                                                | 39,086         |                                          |                                  |                               |
| 00-1100820                                 | LEXINGTON           | KY    |           | 05/12/2005    |               | 8,974,309                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 183,381                                                               | 183,381        |                                          |                                  |                               |
| 00-1100828                                 | VARIOUS CITIES      | TN    |           | 07/08/2005    |               | 1,943,762                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 109,871                                                               | 109,871        |                                          |                                  |                               |
| 00-1100844                                 | ORLAND PARK         | IL    |           | 07/22/2005    |               | 744,803                                                              |                                          |                                          |                                                           |                                         |                                        |                                             | 42,843                                                                | 42,843         |                                          |                                  |                               |
| 00-1100865                                 | ANN ARBOR           | MI    |           | 07/20/2005    |               | 4,963,339                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 174,925                                                               | 174,925        |                                          |                                  |                               |
| 00-1100889                                 | REDWOOD CITY        | CA    |           | 06/21/2005    |               | 4,386,719                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 102,857                                                               | 102,857        |                                          |                                  |                               |
| 00-1100904                                 | DENVER              | CO    |           | 08/29/2005    |               | 1,654,543                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 58,568                                                                | 58,568         |                                          |                                  |                               |
| 00-1100905                                 | AUSTIN              | TX    |           | 07/07/2005    |               | 3,858,316                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 65,989                                                                | 65,989         |                                          |                                  |                               |
| 00-1100925                                 | PLANO               | TX    |           | 09/15/2005    |               | 6,983,635                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 101,195                                                               | 101,195        |                                          |                                  |                               |
| 00-1100927                                 | ANN ARBOR           | MI    |           | 08/09/2005    |               | 1,223,526                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 29,722                                                                | 29,722         |                                          |                                  |                               |
| 00-1100947                                 | ELDERSBURG          | MD    |           | 08/31/2005    |               | 1,659,935                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 57,968                                                                | 57,968         |                                          |                                  |                               |
| 00-1100952                                 | KANSAS CITY         | KS    |           | 08/18/2005    |               | 2,477,738                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 88,302                                                                | 88,302         |                                          |                                  |                               |
| 03-0307261                                 | GAINESVILLE         | FL    |           | 08/11/1995    |               | 1,096,010                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 81,065                                                                | 81,065         |                                          |                                  |                               |
| 28-0001469                                 | WASHINGTON TOWNSHIP | OH    |           | 07/07/1999    |               | 3,125,532                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 376,444                                                               | 376,444        |                                          |                                  |                               |
| 0299999. Mortgages with partial repayments |                     |       |           |               |               | 87,795,627                                                           |                                          |                                          |                                                           |                                         |                                        |                                             | 4,443,684                                                             | 4,443,684      |                                          |                                  |                               |
| 0599999 - Totals                           |                     |       |           |               |               | 94,433,628                                                           |                                          |                                          |                                                           |                                         |                                        |                                             | 11,081,686                                                            | 11,081,686     |                                          |                                  |                               |

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE   NATIONWIDE INDEMNITY COMPANY

**SCHEDULE BA - PART 1**

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

| 1                                                                          | 2                                                  | 3     | Location          |          | 6                                                      | 7                   | 8                              | 9                       | 10             | 11            | 12                                                                  | Change in Book/Adjusted Carrying Value            |                                                                                     |                                                                                              |                                                          |                                                                                     | 18                        | 19                                                      | 20                                    |
|----------------------------------------------------------------------------|----------------------------------------------------|-------|-------------------|----------|--------------------------------------------------------|---------------------|--------------------------------|-------------------------|----------------|---------------|---------------------------------------------------------------------|---------------------------------------------------|-------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|----------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------|---------------------------------------------------------|---------------------------------------|
|                                                                            |                                                    |       | 4                 | 5        |                                                        |                     |                                |                         |                |               |                                                                     | 13                                                | 14                                                                                  | 15                                                                                           | 16                                                       | 17                                                                                  |                           |                                                         |                                       |
| CUSIP<br>Identifi-<br>cation                                               | Name or Description                                | Code  | City              | State    | Name of Vendor<br>or General Partner                   | NAIC<br>Designation | Date<br>Originally<br>Acquired | Type<br>and<br>Strategy | Actual<br>Cost | Fair<br>Value | Book/<br>Adjusted<br>Carrying<br>Value<br>Less<br>Encum-<br>brances | Unrealized<br>Valuation<br>Increase<br>(Decrease) | Current<br>Year's<br>(Depre-<br>ciation)<br>or<br>(Amorti-<br>zation)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Tempo-<br>rary<br>Impair-<br>ment<br>Recog-<br>nized | Capital-<br>ized<br>Deferred<br>Interest<br>and<br>Other | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Invest-<br>ment<br>Income | Commit-<br>ment<br>for<br>Additional<br>Invest-<br>ment | Percent-<br>tage of<br>Owner-<br>ship |
| .....                                                                      | Kayne Anderson Real Estate Partners I, LP .....    | ..... | Los Angeles ..... | CA ..... | Kayne Anderson Real Estate Advisors,<br>LLC .....      | .....               | 12/05/2008 .....               | .....                   | 5,118,694      | 4,817,793     | 3,411,963                                                           | (1,235,826)                                       | .....                                                                               | .....                                                                                        | .....                                                    | .....                                                                               | .....                     | 328,845                                                 | 6.670                                 |
| .....                                                                      | US Government Building Open-End Feeder 1, LP ..... | ..... | San Antonio ..... | TX ..... | USAA Real Estate Company .....                         | .....               | 07/17/2008 .....               | .....                   | 32,634,165     | 33,915,443    | 34,150,447                                                          | 1,433,838                                         | .....                                                                               | .....                                                                                        | .....                                                    | .....                                                                               | 2,109,621                 | 1,767,117                                               | 15.790                                |
| 1799999. Joint Venture Interests - Real Estate - Unaffiliated              |                                                    |       |                   |          |                                                        |                     |                                |                         | 37,752,859     | 38,733,236    | 37,562,410                                                          | 198,012                                           | .....                                                                               | .....                                                                                        | .....                                                    | .....                                                                               | 2,109,621                 | 2,095,962                                               | XXX                                   |
| .....                                                                      | Nationwide Realty Investors, LLC .....             | ..... | Columbus .....    | OH ..... | Nationwide Realty Investors, LLC .....                 | .....               | 07/02/2002 .....               | .....                   | 10,550,801     | 20,877,917    | 20,877,917                                                          | 3,217,593                                         | .....                                                                               | .....                                                                                        | .....                                                    | .....                                                                               | .....                     | .....                                                   | 5.000                                 |
| 1899999. Joint Venture Interests - Real Estate - Affiliated                |                                                    |       |                   |          |                                                        |                     |                                |                         | 10,550,801     | 20,877,917    | 20,877,917                                                          | 3,217,593                                         | .....                                                                               | .....                                                                                        | .....                                                    | .....                                                                               | .....                     | .....                                                   | XXX                                   |
| .....                                                                      | Riverview Multi Series Fund LLC - Class N .....    | ..... | Red Bank .....    | NJ ..... | Riverview Alternative Investment<br>Advisors LLC ..... | .....               | 12/30/2008 .....               | 13 .....                | 2,667,177      | 138,667       | 138,667                                                             | .....                                             | .....                                                                               | .....                                                                                        | .....                                                    | .....                                                                               | .....                     | .....                                                   | 38.250                                |
| 2299999. Joint Venture Interests - Other - Affiliated                      |                                                    |       |                   |          |                                                        |                     |                                |                         | 2,667,177      | 138,667       | 138,667                                                             | .....                                             | .....                                                                               | .....                                                                                        | .....                                                    | .....                                                                               | .....                     | .....                                                   | XXX                                   |
| .....                                                                      | Commons at Grant LLC .....                         | ..... | Columbus .....    | OH ..... | Apollo Housing .....                                   | .....               | 10/18/2002 .....               | .....                   | 1,555,286      | 2,737,586     | 133,335                                                             | .....                                             | (308,397)                                                                           | .....                                                                                        | .....                                                    | .....                                                                               | .....                     | 52,172                                                  | 33.330                                |
| .....                                                                      | Nationwide Affordable Housing Fund XI .....        | ..... | Columbus .....    | OH ..... | Apollo Housing .....                                   | .....               | 06/30/2003 .....               | .....                   | 1,058,528      | .....         | .....                                                               | .....                                             | .....                                                                               | .....                                                                                        | .....                                                    | .....                                                                               | .....                     | .....                                                   | 33.330                                |
| .....                                                                      | Ohio Equity Fund XI .....                          | ..... | Columbus .....    | OH ..... | Apollo Housing .....                                   | .....               | 01/16/2001 .....               | .....                   | 1,554,948      | 12,706        | 93,997                                                              | .....                                             | (128,779)                                                                           | .....                                                                                        | .....                                                    | .....                                                                               | .....                     | 128,217                                                 | 1.850                                 |
| .....                                                                      | Ohio Equity Fund XII .....                         | ..... | Columbus .....    | OH ..... | Ohio Equity Fund, Inc. ....                            | .....               | 10/25/2002 .....               | .....                   | 1,510,758      | 78,962        | 165,077                                                             | .....                                             | (173,111)                                                                           | .....                                                                                        | .....                                                    | .....                                                                               | .....                     | 155,742                                                 | 1.510                                 |
| .....                                                                      | Ohio Equity Fund XIII .....                        | ..... | Columbus .....    | OH ..... | Apollo Housing .....                                   | .....               | 04/08/2003 .....               | .....                   | 1,577,075      | 179,642       | 319,973                                                             | .....                                             | (148,697)                                                                           | .....                                                                                        | .....                                                    | .....                                                                               | .....                     | 89,425                                                  | 1.510                                 |
| .....                                                                      | Nationwide Affordable Housing Fund II .....        | ..... | Columbus .....    | OH ..... | .....                                                  | .....               | 11/03/2000 .....               | .....                   | 3,818,430      | .....         | .....                                                               | .....                                             | (208,200)                                                                           | .....                                                                                        | .....                                                    | .....                                                                               | .....                     | .....                                                   | 33.330                                |
| .....                                                                      | Nationwide Affordable Housing Fund III .....       | ..... | Columbus .....    | OH ..... | .....                                                  | .....               | 06/20/2001 .....               | .....                   | 4,553,819      | .....         | .....                                                               | .....                                             | (106,118)                                                                           | .....                                                                                        | .....                                                    | .....                                                                               | .....                     | .....                                                   | 33.330                                |
| .....                                                                      | ORC Tax Credit Fund 29 LLC .....                   | ..... | Columbus .....    | OH ..... | .....                                                  | .....               | 12/31/1999 .....               | .....                   | 6,141,700      | .....         | .....                                                               | .....                                             | (515,753)                                                                           | .....                                                                                        | .....                                                    | .....                                                                               | .....                     | .....                                                   | 50.000                                |
| 3499999. Non-Guaranteed Federal Low Income Housing Tax Credit - Affiliated |                                                    |       |                   |          |                                                        |                     |                                |                         | 21,770,544     | 3,008,897     | 712,381                                                             | .....                                             | (1,589,055)                                                                         | .....                                                                                        | .....                                                    | .....                                                                               | .....                     | 425,556                                                 | XXX                                   |
| 4499999. Total - Unaffiliated                                              |                                                    |       |                   |          |                                                        |                     |                                |                         | 37,752,859     | 38,733,236    | 37,562,410                                                          | 198,012                                           | .....                                                                               | .....                                                                                        | .....                                                    | .....                                                                               | 2,109,621                 | 2,095,962                                               | XXX                                   |
| 4599999. Total - Affiliated                                                |                                                    |       |                   |          |                                                        |                     |                                |                         | 34,988,522     | 24,025,481    | 21,728,965                                                          | 3,217,593                                         | (1,589,055)                                                                         | .....                                                                                        | .....                                                    | .....                                                                               | .....                     | 425,556                                                 | XXX                                   |
| .....                                                                      | .....                                              | ..... | .....             | .....    | .....                                                  | .....               | .....                          | .....                   | .....          | .....         | .....                                                               | .....                                             | .....                                                                               | .....                                                                                        | .....                                                    | .....                                                                               | .....                     | .....                                                   | .....                                 |
| .....                                                                      | .....                                              | ..... | .....             | .....    | .....                                                  | .....               | .....                          | .....                   | .....          | .....         | .....                                                               | .....                                             | .....                                                                               | .....                                                                                        | .....                                                    | .....                                                                               | .....                     | .....                                                   | .....                                 |
| 4699999 - Totals                                                           |                                                    |       |                   |          |                                                        |                     |                                |                         | 72,741,381     | 62,758,717    | 59,291,375                                                          | 3,415,605                                         | (1,589,055)                                                                         | .....                                                                                        | .....                                                    | .....                                                                               | 2,109,621                 | 2,521,518                                               | XXX                                   |

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE   NATIONWIDE INDEMNITY COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

| 1<br><br>CUSIP<br>Identification                                           | 2<br><br>Name or Description | Location       |                | 5<br><br>Name of Vendor<br>or General Partner | 6<br><br>Date<br>Originally<br>Acquired | 7<br><br>Type<br>and<br>Strategy | 8<br><br>Actual Cost<br>at Time of<br>Acquisition | 9<br><br>Additional<br>Investment Made<br>After Acquisition | 10<br><br>Amount of<br>Encumbrances | 11<br><br>Percentage of<br>Ownership |
|----------------------------------------------------------------------------|------------------------------|----------------|----------------|-----------------------------------------------|-----------------------------------------|----------------------------------|---------------------------------------------------|-------------------------------------------------------------|-------------------------------------|--------------------------------------|
|                                                                            |                              | 3<br><br>City  | 4<br><br>State |                                               |                                         |                                  |                                                   |                                                             |                                     |                                      |
| .....                                                                      | Ohio Equity Fund XI .....    | Columbus ..... | .....OH .....  | Apollo Housing .....                          | .....01/16/2001 .....                   | .....                            | .....                                             | .....66,678 .....                                           | .....                               | .....1.850 .....                     |
| .....                                                                      | Ohio Equity Fund XII .....   | Columbus ..... | .....OH .....  | Ohio Equity Fund, Inc. ....                   | .....10/25/2002 .....                   | .....                            | .....                                             | .....65,487 .....                                           | .....                               | .....1.510 .....                     |
| .....                                                                      | Ohio Equity Fund XIII .....  | Columbus ..... | .....OH .....  | Apollo Housing .....                          | .....04/08/2003 .....                   | .....                            | .....                                             | .....26,445 .....                                           | .....                               | .....1.510 .....                     |
| 3499999. Non-Guaranteed Federal Low Income Housing Tax Credit - Affiliated |                              |                |                |                                               |                                         |                                  |                                                   | 158,610                                                     |                                     | XXX                                  |
| 4499999. Total - Unaffiliated                                              |                              |                |                |                                               |                                         |                                  |                                                   |                                                             |                                     | XXX                                  |
| 4599999. Total - Affiliated                                                |                              |                |                |                                               |                                         |                                  |                                                   | 158,610                                                     |                                     | XXX                                  |
| .....                                                                      | .....                        | .....          | .....          | .....                                         | .....                                   | .....                            | .....                                             | .....                                                       | .....                               | .....                                |
| .....                                                                      | .....                        | .....          | .....          | .....                                         | .....                                   | .....                            | .....                                             | .....                                                       | .....                               | .....                                |
| .....                                                                      | .....                        | .....          | .....          | .....                                         | .....                                   | .....                            | .....                                             | .....                                                       | .....                               | .....                                |
| .....                                                                      | .....                        | .....          | .....          | .....                                         | .....                                   | .....                            | .....                                             | .....                                                       | .....                               | .....                                |
| .....                                                                      | .....                        | .....          | .....          | .....                                         | .....                                   | .....                            | .....                                             | .....                                                       | .....                               | .....                                |
| .....                                                                      | .....                        | .....          | .....          | .....                                         | .....                                   | .....                            | .....                                             | .....                                                       | .....                               | .....                                |
| .....                                                                      | .....                        | .....          | .....          | .....                                         | .....                                   | .....                            | .....                                             | .....                                                       | .....                               | .....                                |
| .....                                                                      | .....                        | .....          | .....          | .....                                         | .....                                   | .....                            | .....                                             | .....                                                       | .....                               | .....                                |
| .....                                                                      | .....                        | .....          | .....          | .....                                         | .....                                   | .....                            | .....                                             | .....                                                       | .....                               | .....                                |
| .....                                                                      | .....                        | .....          | .....          | .....                                         | .....                                   | .....                            | .....                                             | .....                                                       | .....                               | .....                                |
| 4699999 - Totals                                                           |                              |                |                |                                               |                                         |                                  |                                                   | 158,610                                                     |                                     | XXX                                  |

## SCHEDULE BA - PART 3

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                                                                                          | 2                                        | Codes   |               |           | 6         | 7           | Fair Value                     |               | 10          | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|--------------------------------------------------------------------------------------------|------------------------------------------|---------|---------------|-----------|-----------|-------------|--------------------------------|---------------|-------------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                                                                                            |                                          | 3       | 4             | 5         |           |             | 8                              | 9             |             |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification                                                                       | Description                              | C o d e | F o r e i g n | Bond Char | NAIC Des. | Actual Cost | Rate Used to Obtain Fair Value | Fair Value    | Par Value   | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 34459R-AB-1                                                                                | Morocco AID Gtd SF Bd                    |         |               | 2         | 1FE       | 958,195     |                                | 121,7810      | 800,163     | 889,371                       |                                           |                                          |                                                           |                                                                | 7.550    | 5.585             | JJ        | 27,857                          | 60,412                      | 04/28/2003 | 07/15/2026                       |
| 455780-AG-1                                                                                | Indonesia (Republic of) AID Sr Nt        |         |               | 2         |           | 817,500     |                                | 119,2060      | 750,000     | 784,469                       |                                           |                                          |                                                           |                                                                | 8.900    | 7.467             | JD        | 5,563                           | 66,750                      | 10/18/2001 | 06/01/2021                       |
| 491798-AA-2                                                                                | Kenya (Republic of) AID Sr Nt            |         |               | 2         |           | 530,184     |                                | 120,1870      | 485,294     | 502,563                       |                                           |                                          |                                                           |                                                                | 10.000   | 8.355             | AO        | 10,245                          | 48,529                      | 10/18/2001 | 10/15/2018                       |
| 912810-DX-3                                                                                | U S Treasury Bd                          | M       |               |           | 1         | 775,031     |                                | 119,1560      | 700,000     | 716,529                       |                                           |                                          |                                                           |                                                                | 7.500    | 6.583             | MN        | 6,816                           | 52,500                      | 02/11/1994 | 11/15/2016                       |
| 912810-EP-9                                                                                | U S Treasury Bd                          |         |               |           | 1         | 66,545,700  |                                | 134,8670      | 50,000,000  | 61,930,094                    |                                           |                                          |                                                           |                                                                | 7.125    | 3.980             | FA        | 1,345,618                       | 3,562,500                   | 05/07/2009 | 02/15/2023                       |
| 912810-FR-4                                                                                | U S Treasury Inflation Index IX Nt       |         |               |           | 1         | 56,388,529  |                                | 142,4160      | 50,000,000  | 61,841,502                    |                                           |                                          |                                                           |                                                                | 2.375    | 2.393             | JJ        | 679,677                         | 1,460,114                   | 06/17/2009 | 01/15/2025                       |
| 912810-QV-3                                                                                | U S Treasury Inflation Index Nt          | LS      |               |           | 1         | 96,169,009  |                                | 83,0890       | 85,000,000  | 97,112,832                    |                                           |                                          |                                                           |                                                                | 0.750    | 0.356             | FA        | 248,878                         | 653,281                     | 11/01/2012 | 02/15/2042                       |
| 912828-DH-0                                                                                | U S Treasury Inflation Index Nt          |         |               |           | 1         | 167,070,455 |                                | 125,9990      | 150,000,000 | 183,324,529                   |                                           |                                          |                                                           |                                                                | 1.625    | 1.701             | JJ        | 1,377,245                       | 2,958,650                   | 07/10/2009 | 01/15/2015                       |
| 912828-EA-4                                                                                | U S Treasury Inflation Index Nt          |         |               |           | 1         | 99,626,964  |                                | 126,5510      | 100,000,000 | 119,998,355                   |                                           |                                          |                                                           |                                                                | 1.875    | 1.914             | JJ        | 1,040,000                       | 2,234,175                   | 07/26/2005 | 07/15/2015                       |
| 912828-FL-9                                                                                | U S Treasury Inflation Index IX Nt       |         |               |           | 1         | 37,223,701  |                                | 126,8840      | 35,000,000  | 40,761,864                    |                                           |                                          |                                                           |                                                                | 2.500    | 2.212             | JJ        | 467,451                         | 1,004,198                   | 03/13/2009 | 07/15/2016                       |
| 912828-GD-6                                                                                | U S Treasury Inflation Index Nt          |         |               |           | 1         | 100,416,642 |                                | 127,4440      | 100,000,000 | 115,290,238                   |                                           |                                          |                                                           |                                                                | 2.375    | 2.529             | JJ        | 1,270,595                       | 2,729,552                   | 06/01/2007 | 01/15/2017                       |
| 912828-LA-6                                                                                | U S Treasury Inflation Index IX Nt       |         |               |           | 1         | 113,790,855 |                                | 121,5400      | 110,000,000 | 122,064,544                   |                                           |                                          |                                                           |                                                                | 1.875    | 1.600             | JJ        | 1,042,157                       | 2,238,803                   | 09/15/2009 | 07/15/2019                       |
| 912828-MA-5                                                                                | U S Treasury Nt                          |         |               |           | 1         | 96,531,250  |                                | 105,7110      | 100,000,000 | 98,443,601                    |                                           |                                          |                                                           |                                                                | 2.750    | 3.315             | MN        | 241,758                         | 2,750,000                   | 12/30/2009 | 11/30/2016                       |
| 912828-MF-4                                                                                | U S Treasury Inflation Index Nt          |         |               |           | 1         | 75,389,011  |                                | 115,9730      | 75,000,000  | 81,255,066                    |                                           |                                          |                                                           |                                                                | 1.375    | 1.321             | JJ        | 514,504                         | 1,105,278                   | 01/19/2010 | 01/15/2020                       |
| 01999999. Subtotal - Bonds - U.S. Governments - Issuer Obligations                         |                                          |         |               |           |           | 912,233,026 | XXX                            | 1,026,341,995 | 857,735,457 | 984,915,557                   | 7,845,707                                 | (991,545)                                |                                                           |                                                                | XXX      | XXX               | XXX       | 8,278,364                       | 20,924,742                  | XXX        | XXX                              |
| 911760-EJ-1                                                                                | Vendee Mtg Tr RMBS REMIC Ser 1994-2 3ZB  |         |               | 2         | 1         | 1,452,399   |                                | 113,0320      | 1,484,985   | 1,466,331                     |                                           |                                          |                                                           |                                                                | 6.500    | 6.914             | MN        | 8,044                           | 96,524                      | 12/12/2001 | 06/15/2024                       |
| 911760-HH-2                                                                                | Vendee Mtg Tr RMBS REMIC Ser 1996-2 1Z   |         |               | 2         | 1         | 3,992,157   |                                | 115,3200      | 4,012,105   | 3,995,083                     |                                           |                                          |                                                           |                                                                | 6.750    | 6.896             | MN        | 22,568                          | 270,817                     | 01/24/2002 | 06/15/2026                       |
| 02999999. Subtotal - Bonds - U.S. Governments - Residential Mortgage-Backed Securities     |                                          |         |               |           |           | 5,444,556   | XXX                            | 6,305,267     | 5,497,090   | 5,461,414                     |                                           | 2,004                                    |                                                           |                                                                | XXX      | XXX               | XXX       | 30,612                          | 367,341                     | XXX        | XXX                              |
| 05999999. Total - U.S. Government Bonds                                                    |                                          |         |               |           |           | 917,677,582 | XXX                            | 1,032,647,262 | 863,232,547 | 990,376,971                   | 7,845,707                                 | (989,541)                                |                                                           |                                                                | XXX      | XXX               | XXX       | 8,308,976                       | 21,292,083                  | XXX        | XXX                              |
| 10999999. Total - All Other Government Bonds                                               |                                          |         |               |           |           |             | XXX                            |               |             |                               |                                           |                                          |                                                           |                                                                | XXX      | XXX               | XXX       |                                 |                             | XXX        | XXX                              |
| 13062T-H7-2                                                                                | California St GO Ref                     |         | 2             |           | 1FE       | 8,753,072   |                                | 111,8020      | 7,640,000   | 8,564,959                     |                                           |                                          |                                                           |                                                                | 5.250    | 4.297             | FA        | 167,125                         | 401,100                     | 05/21/2007 | 08/01/2032                       |
| 13063A-2U-7                                                                                | California St GO Public Improvements     |         | 1             |           | 1FE       | 10,375,600  |                                | 112,1620      | 10,000,000  | 10,194,447                    |                                           |                                          |                                                           |                                                                | 5.500    | 5.020             | FA        | 229,167                         | 550,000                     | 06/25/2008 | 08/01/2027                       |
| 25476F-HM-3                                                                                | District Columbia GO Ser E               |         | 1             |           | 1FE       | 3,076,680   |                                | 107,6890      | 3,000,000   | 3,038,860                     |                                           |                                          |                                                           |                                                                | 5.000    | 4.672             | JD        | 12,500                          | 150,000                     | 08/13/2008 | 06/01/2025                       |
| 341426-ZZ-0                                                                                | Florida St Brd of Ed GO Ser A            |         | 1             |           | 1FE       | 7,543,109   |                                | 108,9960      | 7,290,000   | 7,426,093                     |                                           |                                          |                                                           |                                                                | 5.000    | 4.578             | JJ        | 182,250                         | 364,500                     | 06/11/2008 | 01/01/2027                       |
| 341535-7E-6                                                                                | Florida St Bd Ed GO Ser 2006C            |         | 1             |           | 1FE       | 9,642,844   |                                | 111,3390      | 9,125,000   | 9,372,110                     |                                           |                                          |                                                           |                                                                | 5.000    | 4.320             | JD        | 38,021                          | 456,250                     | 11/27/2007 | 06/01/2026                       |
| 452151-3D-3                                                                                | Illinois St GO FSA Cr                    |         | 1             |           | 1FE       | 5,714,885   |                                | 103,0530      | 5,500,000   | 5,597,617                     |                                           |                                          |                                                           |                                                                | 5.000    | 4.480             | AO        | 68,750                          | 275,000                     | 06/13/2008 | 04/01/2024                       |
| 57582N-G8-2                                                                                | Massachusetts St GO Ref Ser C            |         |               |           | 1FE       | 5,756,600   |                                | 114,1810      | 5,000,000   | 5,226,773                     |                                           |                                          |                                                           |                                                                | 5.500    | 3.840             | JD        | 22,917                          | 275,000                     | 07/27/2005 | 12/01/2016                       |
| 57582N-H6-5                                                                                | Massachusetts St GO Ref Ser C            |         |               |           | 1FE       | 9,339,520   |                                | 121,3300      | 8,000,000   | 8,758,915                     |                                           |                                          |                                                           |                                                                | 5.500    | 4.085             | JD        | 36,667                          | 440,000                     | 07/25/2005 | 12/01/2021                       |
| 57582N-XX-8                                                                                | Massachusetts St GO Ref Ser B            |         |               |           | 1FE       | 10,468,195  |                                | 119,2550      | 9,630,000   | 10,175,182                    |                                           |                                          |                                                           |                                                                | 5.250    | 4.365             | FA        | 210,656                         | 505,575                     | 07/30/2008 | 08/01/2021                       |
| 57582P-AE-0                                                                                | Massachusetts St GO Ref Ser B            |         |               |           | 1FE       | 10,890,000  |                                | 119,1870      | 10,000,000  | 10,629,570                    |                                           |                                          |                                                           |                                                                | 5.250    | 4.500             | MS        | 175,000                         | 525,000                     | 06/21/2007 | 09/01/2024                       |
| 605580-D6-1                                                                                | Mississippi St GO Ref Ser A              |         |               |           | 1FE       | 2,245,900   |                                | 119,0260      | 2,000,000   | 2,132,136                     |                                           |                                          |                                                           |                                                                | 5.250    | 4.130             | MN        | 17,500                          | 105,000                     | 01/12/2006 | 11/01/2020                       |
| 605580-DH-9                                                                                | Mississippi St GO Ref Ser A              |         |               |           | 1FE       | 2,247,840   |                                | 118,8120      | 2,000,000   | 2,143,035                     |                                           |                                          |                                                           |                                                                | 5.250    | 4.170             | MN        | 17,500                          | 105,000                     | 01/12/2006 | 11/01/2021                       |
| 605580-DJ-5                                                                                | Mississippi St GO Ref Ser A              |         |               |           | 1FE       | 1,125,500   |                                | 118,5250      | 1,000,000   | 1,076,802                     |                                           |                                          |                                                           |                                                                | 5.250    | 4.200             | MN        | 8,750                           | 52,500                      | 01/12/2006 | 11/01/2022                       |
| 605580-EE-5                                                                                | Mississippi St GO Ref Ser A FSA Cr       |         |               |           | 1FE       | 2,258,760   |                                | 118,6970      | 2,000,000   | 2,158,196                     |                                           |                                          |                                                           |                                                                | 5.250    | 4.170             | MN        | 17,500                          | 105,000                     | 01/12/2006 | 11/01/2022                       |
| 646039-KW-6                                                                                | New Jersey St GO Ref Ser M               |         |               |           | 1FE       | 9,344,361   |                                | 120,0450      | 8,060,000   | 8,655,212                     |                                           |                                          |                                                           |                                                                | 5.500    | 4.000             | JJ        | 204,411                         | 443,300                     | 07/20/2005 | 07/15/2019                       |
| 658256-YC-0                                                                                | North Carolina St GO Ser A               |         |               |           | 1FE       | 14,701,914  |                                | 113,4870      | 13,850,000  | 14,166,627                    |                                           |                                          |                                                           |                                                                | 5.000    | 4.220             | MS        | 230,833                         | 692,500                     | 06/13/2007 | 03/01/2017                       |
| 70914P-AT-9                                                                                | Pennsylvania St GO First Ser A           |         | 1             |           | 1FE       | 12,011,088  |                                | 110,1060      | 11,840,000  | 11,918,499                    |                                           |                                          |                                                           |                                                                | 5.000    | 4.808             | MN        | 98,667                          | 592,000                     | 03/06/2008 | 11/01/2025                       |
| 93974C-AW-0                                                                                | Washington St GO Ser B Motor Vehicle Fue |         | 1             |           | 1FE       | 108,6140    |                                | 15,613,263    | 14,375,000  | 14,635,069                    |                                           |                                          |                                                           |                                                                | 5.000    | 4.551             | JJ        | 359,375                         | 718,750                     | 07/10/2008 | 07/01/2029                       |
| 11999999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations |                                          |         |               |           |           | 140,382,906 | XXX                            | 147,939,697   | 130,310,000 | 135,870,102                   |                                           | (738,514)                                |                                                           |                                                                | XXX      | XXX               | XXX       | 2,097,589                       | 6,756,475                   | XXX        | XXX                              |
| 17999999. Total - U.S. States, Territories and Possessions Bonds                           |                                          |         |               |           |           | 140,382,906 | XXX                            | 147,939,697   | 130,310,000 | 135,870,102                   |                                           | (738,514)                                |                                                           |                                                                | XXX      | XXX               | XXX       | 2,097,589                       | 6,756,475                   | XXX        | XXX                              |
| 084203-UL-0                                                                                | Berkeley Cnty SC Sch Dist GO Ref         |         | 1             |           | 1FE       | 11,193,497  |                                | 110,5870      | 10,345,000  | 10,695,504                    |                                           |                                          |                                                           |                                                                | 5.000    | 4.081             | JJ        | 238,510                         | 517,250                     | 10/11/2006 | 01/15/2021                       |
| 116421-XP-8                                                                                | Brownsville TX ISD GO Ref                |         | 1             |           | 1FE       | 5,367       |                                | 107,6530      | 5,000       | 5,071                         |                                           |                                          |                                                           |                                                                | 5.000    | 4.090             | FA        | 94                              | 250                         | 08/25/2005 | 08/15/2021                       |
| 116421-XO-6                                                                                | Brownsville TX ISD GO Ref                |         | 1             |           | 1FE       | 3,940,986   |                                | 107,6530      | 3,680,000   | 3,730,286                     |                                           |                                          |                                                           |                                                                | 5.000    | 4.120             | FA        | 69,511                          | 184,000                     | 08/25/2005 | 08/15/2022                       |
| 167485-5L-1                                                                                | Chicago IL GO Ser A                      |         | 1             |           | 1FE       | 9,808,498   |                                | 103,7870      | 9,275,000   | 9,527,065                     |                                           |                                          |                                                           |                                                                | 5.250    | 4.500             | JJ        | 243,469                         | 486,938                     | 06/19/2008 | 01/01/2023                       |
| 167485-R7-8                                                                                | Chicago IL GO Proj & Ref Ser C           |         | 1             |           | 1FE       | 9,883,100   |                                | 101,1530      | 10,000,000  | 9,911,044                     |                                           |                                          |                                                           |                                                                | 5.000    | 5.100             | JJ        | 250,000                         | 500,000                     | 03/04/2008 | 01/01/2026                       |
| 167486-DL-0                                                                                | Chicago IL GO Ser C                      |         | 1             |           | 1FE       | 11,695,685  |                                | 100,3940      | 11,525,000  | 11,620,760                    |                                           |                                          |                                                           |                                                                | 5.000    | 4.811             | JJ        | 288,125                         | 576,250                     | 01/15/2009 | 01/01/2028                       |
| 167501-2L-8                                                                                | Chicago III Brd Ed Sch Ref GO Ser A      |         |               |           | 1FE       | 7,747,905   |                                | 112,9000      | 7,000,000   | 7,439,605                     |                                           |                                          |                                                           |                                                                | 5.500    | 4.435             | JD        | 32,083                          | 385,000                     | 06/18/2007 | 12/01/2020                       |
| 167505-CD-6                                                                                | Chicago III Brd Ed Sch Ref GO Ser D      |         | 1             |           | 1FE       | 2,611,725   |                                | 100,7010      | 2,500,000   | 2,549,758                     |                                           |                                          |                                                           |                                                                | 5.000    | 4.440             | JD        | 10,417                          | 125,000                     | 11/28/2007 | 12/01/2021                       |
| 167506-MP-3                                                                                | Chicago IL Met Wtr RcIn Dst GO Ref Ser A |         |               |           | 1FE       | 5,311,300   |                                | 115,4360      | 5,000,000   | 5,195,278                     |                                           |                                          |                                                           |                                                                | 5.000    | 4.410             | JD        | 20,833                          | 250,000                     | 07/10/2007 | 12/01/2021                       |
| 172252-A2-4                                                                                | Cincinnati OH City SD GO Ref Classroom C |         |               |           | 1FE       | 3,404,610   |                                | 116,8890      | 3,000,000   | 3,241,494                     |                                           |                                          |                                                           |                                                                | 5.250    | 4.051             | JD        | 13,125                          | 157,500                     | 09/25/2006 | 12/01/2021                       |
| 172252-A8-1                                                                                | Cincinnati OH City SD GO Ref Classroom C |         |               |           | 1FE       | 2,304,600   |                                | 115,3170      | 2,000,000   | 2,228,364                     |                                           |                                          |                                                           |                                                                | 5.250    | 4.161             | JD        | 8,750                           | 105,000                     | 09/25/2006 | 12/01/2027                       |
| 172252-ZZ-4                                                                                | Cincinnati OH City SD GO Ref Classroom C |         |               |           | 1FE       | 3,395,190   |                                | 117,4220      | 3,000,000   | 3,220,634                     |                                           |                                          |                                                           |                                                                | 5.250    | 4.021             | JD        | 13,125                          | 157,500                     | 09/25/2006 | 12/01/2020                       |

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                       | 2                                        | Codes            |                                 |              | 6            | 7              | Fair Value                                 |               | 10           | 11                                     | Change in Book/Adjusted Carrying Value             |                                                       |                                                                               |                                                                                        | Interest   |                      |              |                                          |                                   | Dates      |                                           |
|-------------------------|------------------------------------------|------------------|---------------------------------|--------------|--------------|----------------|--------------------------------------------|---------------|--------------|----------------------------------------|----------------------------------------------------|-------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|------------|----------------------|--------------|------------------------------------------|-----------------------------------|------------|-------------------------------------------|
|                         |                                          | 3                | 4                               | 5            |              |                | 8                                          | 9             |              |                                        | 12                                                 | 13                                                    | 14                                                                            | 15                                                                                     | 16         | 17                   | 18           | 19                                       | 20                                | 21         | 22                                        |
|                         |                                          |                  |                                 |              |              |                |                                            |               |              |                                        |                                                    |                                                       |                                                                               |                                                                                        |            |                      |              |                                          |                                   |            |                                           |
| CUSIP<br>Identification | Description                              | C<br>o<br>d<br>e | F<br>o<br>r<br>e<br>i<br>g<br>n | Bond<br>Char | NAIC<br>Des. | Actual<br>Cost | Rate<br>Used to<br>Obtain<br>Fair<br>Value | Fair<br>Value | Par<br>Value | Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amor-<br>tization)<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Foreign<br>Exchange<br>Change<br>in<br>Book/<br>Adjusted<br>Carrying<br>Value | Rate<br>of | Effective<br>Rate of | When<br>Paid | Admitted<br>Amount<br>Due and<br>Accrued | Amount<br>Received<br>During Year | Acquired   | Stated<br>Contractual<br>Maturity<br>Date |
| 180847-M3-6             | Clark Cnty NV GO Bond Bk Ref Flood Contr |                  |                                 | 1            | 1FE          | 5,175,450      | 105.8700                                   | 5,293,500     | 5,000,000    | 5,047,269                              |                                                    | (18,885)                                              |                                                                               |                                                                                        | 4.750      | 4.319                | MM           | 39,583                                   | 237,500                           | 02/10/2006 | 11/01/2022                                |
| 182252-SP-2             | Clarkston MI Cmnty Schs GO Ref           |                  |                                 | 1            | 1FE          | 4,512,073      | 100.9480                                   | 4,906,073     | 4,860,000    | 4,604,405                              |                                                    | 13,707                                                |                                                                               |                                                                                        | 4.000      | 4.530                | MM           | 32,400                                   | 194,400                           | 02/24/2006 | 05/01/2027                                |
| 182252-S0-0             | Clarkston MI Cmnty Schs GO Ref           |                  |                                 | 1            | 1FE          | 3,717,554      | 100.4590                                   | 4,048,498     | 4,030,000    | 3,794,499                              |                                                    | 11,433                                                |                                                                               |                                                                                        | 4.000      | 4.560                | MM           | 26,867                                   | 161,200                           | 02/24/2006 | 05/01/2028                                |
| 196686-A0-2             | Colorado Springs CO GO Sch Dist No 11 Se |                  |                                 |              | 1FE          | 4,053,597      | 118.3980                                   | 4,274,168     | 3,610,000    | 3,857,486                              |                                                    | (30,385)                                              |                                                                               |                                                                                        | 5.250      | 4.101                | JD           | 15,794                                   | 189,525                           | 08/25/2006 | 12/01/2020                                |
| 196686-AR-0             | Colorado Springs CO GO Sch Dist No 11 Se |                  |                                 |              | 1FE          | 2,248,620      | 118.3650                                   | 2,367,300     | 2,000,000    | 2,148,364                              |                                                    | (15,549)                                              |                                                                               |                                                                                        | 5.250      | 4.141                | JD           | 8,750                                    | 105,000                           | 08/25/2006 | 12/01/2021                                |
| 199507-F5-8             | Columbus OH City Sch Dist GO Sch Facs Co |                  |                                 | 1            | 1FE          | 2,536,845      | 100.5140                                   | 2,663,621     | 2,650,000    | 2,556,175                              |                                                    | 3,083                                                 |                                                                               |                                                                                        | 4.250      | 4.531                | JD           | 9,385                                    | 112,625                           | 09/29/2006 | 12/01/2032                                |
| 213183-8P-4             | Cook Cnty IL GO Ref Ser A                |                  |                                 | 1            | 1FE          | 4,000,000      | 94.5570                                    | 3,782,280     | 4,000,000    | 4,000,000                              |                                                    |                                                       |                                                                               |                                                                                        | 4.625      | 4.625                | MM           | 23,639                                   | 185,000                           | 02/08/2006 | 11/15/2029                                |
| 241721-BJ-1             | De Soto TX Ind Sch Dist GO Cap Apprec Pr |                  |                                 | 1            | 1            | 633,275        | 71.0180                                    | 678,222       | 955,000      | 640,756                                |                                                    | 7,481                                                 |                                                                               |                                                                                        | 0.000      | 3.916                | N/A          |                                          |                                   | 09/12/2013 | 08/15/2022                                |
| 241721-BK-8             | De Soto TX Ind Sch Dist GO Cap Apprec Pr |                  |                                 | 1            | 1            | 2,024,264      | 67.4240                                    | 2,194,651     | 3,255,000    | 2,052,129                              |                                                    | 27,866                                                |                                                                               |                                                                                        | 0.000      | 4.567                | N/A          |                                          |                                   | 09/12/2013 | 08/15/2023                                |
| 241721-BS-1             | De Soto TX Ind Sch Dist GO Cap Apprec Un |                  |                                 | 1            | 1            | 581,659        | 69.8820                                    | 635,926       | 910,000      | 590,558                                |                                                    | 8,899                                                 |                                                                               |                                                                                        | 0.000      | 5.078                | N/A          |                                          |                                   | 09/12/2013 | 08/15/2022                                |
| 241721-BT-9             | De Soto TX Ind Sch Dist GO Cap Apprec Un |                  |                                 | 1            | 1            | 370,089        | 66.2080                                    | 410,490       | 620,000      | 375,960                                |                                                    | 5,872                                                 |                                                                               |                                                                                        | 0.000      | 5.267                | N/A          |                                          |                                   | 09/12/2013 | 08/15/2023                                |
| 245176-BU-5             | Del Mar TX GO College Dist               |                  |                                 | 1            | 1FE          | 3,770,667      | 107.6530                                   | 3,859,360     | 3,585,000    | 3,622,747                              |                                                    | (22,011)                                              |                                                                               |                                                                                        | 5.000      | 4.321                | FA           | 67,717                                   | 179,250                           | 01/11/2006 | 08/15/2024                                |
| 245176-BV-3             | Del Mar TX GO College Dist               |                  |                                 | 1            | 1FE          | 3,822,728      | 107.6530                                   | 3,918,569     | 3,640,000    | 3,677,196                              |                                                    | (21,684)                                              |                                                                               |                                                                                        | 5.000      | 4.340                | FA           | 68,756                                   | 182,000                           | 01/11/2006 | 08/15/2025                                |
| 251129-Y9-7             | Detroit Mich City Sch GO Ref Sch Bldg &  |                  |                                 |              | 1FE          | 9,950,556      | 102.7350                                   | 10,057,757    | 9,790,000    | 9,928,042                              |                                                    | (6,404)                                               |                                                                               |                                                                                        | 5.250      | 5.110                | MM           | 85,663                                   | 513,975                           | 01/29/2010 | 05/01/2028                                |
| 251129-Z3-9             | Detroit Mich City Sch GO Ref Sch Bldg &  |                  |                                 |              | 1FE          | 7,882,950      | 102.4230                                   | 7,681,725     | 7,500,000    | 7,818,440                              |                                                    | (12,528)                                              |                                                                               |                                                                                        | 5.250      | 4.870                | MM           | 65,625                                   | 393,750                           | 03/05/2008 | 05/01/2030                                |
| 259030-QL-1             | Douglas Cnty GA Sch Dist GO Preref       |                  |                                 | 1            | 1FE          | 3,483,837      | 114.0450                                   | 3,791,996     | 3,325,000    | 3,476,146                              |                                                    | (7,691)                                               |                                                                               |                                                                                        | 5.000      | 3.506                | AO           | 41,563                                   |                                   | 10/29/2013 | 04/01/2024                                |
| 259030-QT-4             | Douglas Cnty GA Sch Dist GO Unref        |                  |                                 | 1            | 1FE          | 6,692,127      | 108.8170                                   | 7,263,535     | 6,675,000    | 6,691,410                              |                                                    | (718)                                                 |                                                                               |                                                                                        | 5.000      | 4.916                | AO           | 83,438                                   |                                   | 10/29/2013 | 04/01/2024                                |
| 280785-QM-1             | Edinburgh TX Cons ISD GO Sch Bldg Ser B  |                  |                                 | 1            | 1FE          | 5,010,750      | 106.8480                                   | 5,342,400     | 5,000,000    | 5,005,411                              |                                                    | (1,156)                                               |                                                                               |                                                                                        | 5.000      | 4.971                | FA           | 94,444                                   | 250,000                           | 09/04/2008 | 02/15/2030                                |
| 358802-L8-7             | Frisco TX Indpt Sch Dist GO Sch Bldg     |                  |                                 | 1            | 1FE          | 2,890,622      | 106.3700                                   | 2,909,220     | 2,735,000    | 2,781,166                              |                                                    | (16,295)                                              |                                                                               |                                                                                        | 5.000      | 4.312                | FA           | 51,661                                   | 136,750                           | 01/17/2006 | 08/15/2026                                |
| 49474E-A5-2             | King Cnty WA GO Ref Ser A                |                  |                                 |              | 1FE          | 5,638,631      | 104.3860                                   | 5,537,677     | 5,305,000    | 5,352,535                              |                                                    | (50,070)                                              |                                                                               |                                                                                        | 5.000      | 3.992                | JD           | 22,104                                   | 265,250                           | 07/31/2007 | 12/01/2014                                |
| 602409-FP-4             | Milwaukee WI Met Svr Dist GO Ref Sew Sys |                  |                                 |              | 1FE          | 9,782,190      | 103.9710                                   | 9,357,390     | 9,000,000    | 9,091,505                              |                                                    | (118,395)                                             |                                                                               |                                                                                        | 5.500      | 4.102                | AO           | 123,750                                  | 495,000                           | 06/11/2007 | 10/01/2014                                |
| 645172-GV-3             | New Haven MI Cmnty Schs GO Ref Sch Bldg  |                  |                                 | 1            | 1FE          | 2,776,200      | 101.0150                                   | 3,030,450     | 3,000,000    | 2,840,235                              |                                                    | 9,466                                                 |                                                                               |                                                                                        | 4.000      | 4.570                | MM           | 20,000                                   | 120,000                           | 02/09/2006 | 05/01/2026                                |
| 645172-GW-1             | New Haven MI Cmnty Schs GO Ref Sch Bldg  |                  |                                 | 1            | 1FE          | 2,804,048      | 100.7040                                   | 3,071,472     | 3,050,000    | 2,869,221                              |                                                    | 9,643                                                 |                                                                               |                                                                                        | 4.000      | 4.600                | MM           | 20,333                                   | 122,000                           | 02/09/2006 | 05/01/2027                                |
| 645172-GX-9             | New Haven MI Cmnty Schs GO Ref Sch Bldg  |                  |                                 | 1            | 1FE          | 2,785,413      | 100.4150                                   | 3,062,658     | 3,050,000    | 2,850,453                              |                                                    | 9,632                                                 |                                                                               |                                                                                        | 4.000      | 4.630                | MM           | 20,333                                   | 122,000                           | 02/09/2006 | 05/01/2028                                |
| 64966G-YP-1             | New York NY City GO Ser D1               |                  |                                 | 1            | 1FE          | 5,123,750      | 109.3690                                   | 5,468,450     | 5,000,000    | 5,055,555                              |                                                    | (12,612)                                              |                                                                               |                                                                                        | 5.125      | 4.810                | JD           | 21,354                                   | 256,250                           | 11/16/2007 | 12/01/2027                                |
| 717095-U6-8             | Pflugerville TX IDS GO Indpt Sch Distric |                  |                                 | 1            | 1FE          | 6,701,210      | 106.5810                                   | 6,911,778     | 6,485,000    | 6,573,243                              |                                                    | (25,761)                                              |                                                                               |                                                                                        | 5.000      | 4.528                | FA           | 122,494                                  | 324,250                           | 05/16/2008 | 02/15/2028                                |
| 717883-FC-1             | Philadelphia PA Sch Dist GO Ref Ser A FS |                  |                                 |              | 1FE          | 12,642,360     | 103.7630                                   | 12,451,560    | 12,000,000   | 12,502,764                             |                                                    | (26,638)                                              |                                                                               |                                                                                        | 5.000      | 4.579                | JD           | 50,000                                   | 600,000                           | 02/13/2008 | 06/01/2027                                |
| 717883-FG-2             | Philadelphia PA Sch Dist GO Ref Ser A FS |                  |                                 | 1            | 1FE          | 8,174,188      | 106.4080                                   | 8,475,397     | 7,965,000    | 8,141,131                              |                                                    | (106,267)                                             |                                                                               |                                                                                        | 5.000      | 3.552                | FA           | 165,938                                  | 398,250                           | 02/14/2008 | 08/01/2016                                |
| 717883-FJ-6             | Philadelphia PA Sch Dist GO Ref Ser A FS |                  |                                 |              | 1FE          | 6,639,746      | 105.6100                                   | 6,595,345     | 6,245,000    | 6,538,109                              |                                                    | (19,313)                                              |                                                                               |                                                                                        | 5.000      | 4.471                | JD           | 26,021                                   | 312,250                           | 02/14/2008 | 06/01/2025                                |
| 717883-FK-3             | Philadelphia PA Sch Dist GO Ref Ser A FS |                  |                                 |              | 1FE          | 5,292,950      | 104.8080                                   | 5,240,400     | 5,000,000    | 5,223,724                              |                                                    | (13,180)                                              |                                                                               |                                                                                        | 5.000      | 4.525                | JD           | 20,833                                   | 250,000                           | 02/14/2008 | 06/01/2026                                |
| 719780-KH-0             | Pickerington OH Loc SD GO Ref            |                  |                                 | 1            | 2FE          | 6,726,550      | 100.4070                                   | 7,279,508     | 7,250,000    | 6,870,133                              |                                                    | 21,227                                                |                                                                               |                                                                                        | 4.000      | 4.541                | JD           | 24,167                                   | 290,000                           | 02/08/2006 | 12/01/2026                                |
| 720424-VH-0             | Pierce Cnty WA Sch Dist GO Ref Ser A     |                  |                                 | 1            | 1FE          | 8,172,450      | 108.8510                                   | 8,294,446     | 7,620,000    | 7,740,743                              |                                                    | (59,422)                                              |                                                                               |                                                                                        | 5.000      | 4.130                | JD           | 31,750                                   | 381,000                           | 07/28/2005 | 12/01/2022                                |
| 734260-R2-0             | Port Houston Auth TX GO Ref Amt Ser A    |                  |                                 | 1            | 1FE          | 5,273,000      | 110.4460                                   | 5,522,300     | 5,000,000    | 5,146,653                              |                                                    | (26,344)                                              |                                                                               |                                                                                        | 6.250      | 5.539                | AO           | 78,125                                   | 312,500                           | 06/27/2008 | 10/01/2029                                |
| 791639-JP-3             | St Louis MO Brd of Ed GO Direct Dep Prog |                  |                                 | 1            | 2FE          | 3,927,859      | 110.2290                                   | 4,072,962     | 3,695,000    | 3,755,409                              |                                                    | (25,123)                                              |                                                                               |                                                                                        | 5.000      | 4.229                | AO           | 46,188                                   | 184,750                           | 01/30/2006 | 04/01/2022                                |
| 791639-JR-9             | St Louis MO Brd of Ed GO Direct Dep Prog |                  |                                 | 1            | 2FE          | 7,821,504      | 110.2290                                   | 8,090,809     | 7,340,000    | 7,464,710                              |                                                    | (51,890)                                              |                                                                               |                                                                                        | 5.000      | 4.199                | AO           | 91,750                                   | 367,000                           | 01/18/2006 | 04/01/2024                                |
| 791639-KJ-5             | St Louis MO Brd of Ed GO Direct Dep Prog |                  |                                 |              | 1FE          | 6,990,620      | 115.1090                                   | 7,482,085     | 6,500,000    | 6,792,578                              |                                                    | (33,792)                                              |                                                                               |                                                                                        | 5.000      | 4.271                | AO           | 81,250                                   | 325,000                           | 05/30/2007 | 04/01/2021                                |
| 796237-NZ-4             | San Antonio TX GO Ref-Gen Impt           |                  |                                 | 1            | 1FE          | 5,758,225      | 112.8180                                   | 6,159,863     | 5,460,000    | 5,585,530                              |                                                    | (31,747)                                              |                                                                               |                                                                                        | 5.000      | 4.301                | FA           | 113,750                                  | 273,000                           | 11/29/2007 | 08/01/2024                                |
| 796237-PC-3             | San Antonio TX GO Ref-Gen Impt           |                  |                                 | 1            | 1FE          | 6,771,600      | 110.8550                                   | 7,183,404     | 6,480,000    | 6,603,127                              |                                                    | (31,054)                                              |                                                                               |                                                                                        | 5.000      | 4.421                | FA           | 135,000                                  | 324,000                           | 11/29/2007 | 08/01/2027                                |
| 797355-WK-6             | San Diego CA Uni Sch Dist GO Ref 1998 Se |                  |                                 |              | 1FE          | 3,916,200      | 117.3300                                   | 4,693,200     | 4,000,000    | 3,932,657                              |                                                    | 3,615                                                 |                                                                               |                                                                                        | 5.500      | 5.690                | JJ           | 110,000                                  | 220,000                           | 12/10/2008 | 07/01/2026                                |
| 797355-YY-4             | San Diego CA Uni Sch Dist GO Ref 1998 Se |                  |                                 |              | 1FE          | 5,512,600      | 112.9420                                   | 5,647,100     | 5,000,000    | 5,412,860                              |                                                    | (19,873)                                              |                                                                               |                                                                                        | 5.250      | 4.470                | JJ           | 131,250                                  | 262,500                           | 06/11/2008 | 07/01/2028                                |
| 840071-AR-5             | South San Francisco CA GO Uni Sch Dist S |                  |                                 |              | 1FE          | 2,173,806      | 11                                         |               |              |                                        |                                                    |                                                       |                                                                               |                                                                                        |            |                      |              |                                          |                                   |            |                                           |

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1           | 2                                         | Codes   |               |           | 6         | 7           | Fair Value                     |            | 10         | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 | Dates                       |            |                                  |
|-------------|-------------------------------------------|---------|---------------|-----------|-----------|-------------|--------------------------------|------------|------------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|             |                                           | 3       | 4             | 5         |           |             | 8                              | 9          |            |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP       | Description                               | C o d e | F o r e i g n | Bond Char | NAIC Des. | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value  | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 365418-BX-9 | Garden St Preservation Tr Rev Open Space  |         |               | 2         | 1FE       | 40,732,349  | 119.7760                       | 41,801,824 | 34,900,000 | 39,442,767                    |                                           | (256,908)                                |                                                           |                                                                | 5.750    | 4.415             | MM        | 334,458                         | 2,006,750                   | 07/30/2008 | 11/01/2028                       |
| 391577-KB-8 | Greater AZ Dev Auth Rev Infrastructure S  |         |               | 1         | 1FE       | 2,095,900   | 102.4160                       | 2,048,320  | 2,000,000  | 2,027,983                     |                                           | (10,011)                                 |                                                           |                                                                | 5.000    | 4.421             | FA        | 41,667                          | 100,000                     | 02/15/2006 | 08/01/2036                       |
| 442435-NT-6 | Houston TX Util Sys Rev Ref Comp First L  |         |               | 1         | 1FE       | 8,254,476   | 107.2700                       | 8,801,504  | 8,205,000  | 8,227,864                     |                                           | (5,243)                                  |                                                           |                                                                | 5.000    | 4.920             | MM        | 52,421                          | 410,250                     | 03/06/2008 | 11/15/2028                       |
| 45203H-BU-5 | Illinois Fin Auth Rev Ser A               |         |               | 1         | 1FE       | 9,795,600   | 105.7780                       | 10,577,800 | 10,000,000 | 9,814,829                     |                                           | 8,035                                    |                                                           |                                                                | 5.375    | 5.562             | FA        | 203,056                         | 537,500                     | 05/13/2011 | 08/15/2028                       |
| 452252-AT-6 | Illinois St Toll Hwy Auth Rev Sr Priority |         |               | 1         | 1FE       | 9,854,370   | 106.7160                       | 9,604,440  | 9,000,000  | 9,150,801                     |                                           | (95,859)                                 |                                                           |                                                                | 5.000    | 3.840             | JJ        | 225,000                         | 450,000                     | 07/26/2005 | 01/01/2016                       |
| 455057-LD-9 | Indiana St Fin Auth Rev St Revolving Fd   |         |               | 1         | 1FE       | 6,927,848   | 109.7770                       | 7,206,860  | 6,565,000  | 6,730,166                     |                                           | (36,239)                                 |                                                           |                                                                | 5.000    | 4.321             | FA        | 136,771                         | 328,250                     | 11/29/2007 | 02/01/2025                       |
| 45505V-AA-4 | Indiana St Fin Auth Rev Poll Indianapoli  |         |               | 1         | 2FE       | 4,000,000   | 103.2900                       | 4,131,600  | 4,000,000  | 4,000,000                     |                                           |                                          |                                                           |                                                                | 4.550    | 4.550             | JD        | 15,167                          | 182,000                     | 09/20/2006 | 12/01/2024                       |
| 45528S-3E-4 | Indianapolis IN Pub Impt Rev Waterworks   |         |               | 1         | 1FE       | 4,883,200   | 107.7020                       | 5,385,100  | 5,000,000  | 4,902,382                     |                                           | 4,858                                    |                                                           |                                                                | 5.500    | 5.713             | JJ        | 137,500                         | 275,000                     | 07/30/2009 | 01/01/2029                       |
| 45528S-3F-1 | Indianapolis IN Pub Impt Rev Waterworks   |         |               | 1         | 1FE       | 4,850,050   | 106.0300                       | 5,301,500  | 5,000,000  | 4,863,643                     |                                           | 3,486                                    |                                                           |                                                                | 5.750    | 5.986             | JJ        | 143,750                         | 287,500                     | 07/30/2009 | 01/01/2038                       |
| 469485-HR-0 | Jacksonville FL Sales Tax Rev Better Jac  |         |               | 1         | 1FE       | 6,388,817   | 105.6840                       | 6,626,387  | 6,270,000  | 6,333,233                     |                                           | (11,617)                                 |                                                           |                                                                | 5.000    | 4.760             | AO        | 78,375                          | 313,500                     | 09/04/2008 | 10/01/2026                       |
| 575577-HI-4 | Massachusetts Bay Tr Auth Rev Assmt Ser   |         |               |           | 1FE       | 6,706,884   | 115.3360                       | 6,793,290  | 5,890,000  | 6,524,793                     |                                           | (28,341)                                 |                                                           |                                                                | 5.250    | 4.291             | JJ        | 154,613                         | 309,225                     | 08/31/2006 | 07/01/2029                       |
| 575577-HX-2 | Massachusetts Bay Tr Auth Rev Assmt Ser   |         |               |           | 1FE       | 4,555,920   | 114.2060                       | 4,568,240  | 4,000,000  | 4,440,309                     |                                           | (18,001)                                 |                                                           |                                                                | 5.250    | 4.311             | JJ        | 105,000                         | 210,000                     | 08/31/2006 | 07/01/2030                       |
| 575579-HA-8 | Massachusetts Bay Tr Auth Rev Transn Sal  |         |               |           | 1FE       | 10,920,800  | 117.5010                       | 11,750,100 | 10,000,000 | 10,585,206                    |                                           | (49,087)                                 |                                                           |                                                                | 5.000    | 4.245             | JJ        | 250,000                         | 500,000                     | 02/07/2006 | 07/01/2023                       |
| 575579-HB-6 | Massachusetts Bay Tr Auth Rev Sales Tax   |         |               |           | 1FE       | 9,573,120   | 117.3020                       | 10,557,180 | 9,000,000  | 9,419,273                     |                                           | (30,749)                                 |                                                           |                                                                | 5.000    | 4.440             | JJ        | 225,000                         | 450,000                     | 06/16/2008 | 07/01/2024                       |
| 575579-LH-8 | Massachusetts Bay Tr Auth Rev Sr Ser A    |         |               |           | 1FE       | 5,700,500   | 116.1670                       | 5,808,350  | 5,000,000  | 5,525,193                     |                                           | (25,703)                                 |                                                           |                                                                | 5.250    | 4.271             | JJ        | 131,250                         | 262,500                     | 02/16/2006 | 07/01/2028                       |
| 576049-V8-0 | Massachusetts St Wr Rs Aut Rev Ref Gen S  |         |               |           | 1FE       | 16,329,750  | 116.8910                       | 17,533,650 | 15,000,000 | 16,055,102                    |                                           | (55,095)                                 |                                                           |                                                                | 5.250    | 4.550             | FA        | 328,125                         | 787,500                     | 06/19/2008 | 08/01/2027                       |
| 576049-W2-2 | Massachusetts St Wr Rs Aut Rev Ref Gen S  |         |               |           | 1FE       | 5,476,200   | 115.3930                       | 5,769,650  | 5,000,000  | 5,393,475                     |                                           | (17,053)                                 |                                                           |                                                                | 5.250    | 4.540             | FA        | 109,375                         | 262,500                     | 08/21/2008 | 08/01/2029                       |
| 57604P-B2-9 | Massachusetts St Wtr Poll Rev Ref Pool P  |         |               |           | 1FE       | 9,360,523   | 119.9610                       | 10,244,669 | 8,540,000  | 9,119,092                     |                                           | (42,053)                                 |                                                           |                                                                | 5.250    | 4.440             | FA        | 186,813                         | 448,350                     | 07/12/2007 | 08/01/2024                       |
| 57604P-B5-2 | Massachusetts St Wtr Poll Rev Ref Pool P  |         |               |           | 1FE       | 5,332,050   | 117.4040                       | 5,870,200  | 5,000,000  | 5,242,165                     |                                           | (15,670)                                 |                                                           |                                                                | 5.000    | 4.460             | FA        | 104,167                         | 250,000                     | 07/12/2007 | 08/01/2025                       |
| 591745-A2-0 | Metro Atlanta RTA GA Rev Ref Third Inden  |         |               |           | 1FE       | 11,132,273  | 115.6470                       | 11,582,047 | 10,015,000 | 10,468,585                    |                                           | (90,548)                                 |                                                           |                                                                | 5.000    | 3.893             | JJ        | 250,375                         | 500,750                     | 07/18/2005 | 07/01/2018                       |
| 591745-G6-5 | Metro Atlanta RTA GA Rev Sales Tax Ref S  |         |               | 2         | 1FE       | 10,666,900  | 111.6220                       | 11,162,200 | 10,000,000 | 10,566,043                    |                                           | (20,300)                                 |                                                           |                                                                | 5.250    | 4.770             | JJ        | 262,500                         | 525,000                     | 06/20/2008 | 07/01/2032                       |
| 59259R-AL-5 | Metropolitan Trans Auth NY Rev Ser B      |         |               | 1         | 1FE       | 10,323,400  | 104.5930                       | 10,459,300 | 10,000,000 | 10,143,484                    |                                           | (33,165)                                 |                                                           |                                                                | 5.000    | 4.591             | MM        | 63,889                          | 500,000                     | 12/06/2007 | 11/15/2028                       |
| 592643-AT-7 | Metropolitan Washington DC Rev Cap App 2  | .0      |               |           | 1FE       | 3,590,300   | 55.3750                        | 5,537,500  | 10,000,000 | 4,743,020                     |                                           | 291,737                                  |                                                           |                                                                | 0.000    | 6.450             | N/A       |                                 |                             | 08/06/2009 | 10/01/2025                       |
| 592643-AU-4 | Metropolitan Washington DC Rev Cap App 2  | .0      |               |           | 1FE       | 2,467,842   | 51.4920                        | 3,882,497  | 7,540,000  | 3,284,509                     |                                           | 207,247                                  |                                                           |                                                                | 0.000    | 6.625             | N/A       |                                 |                             | 08/06/2009 | 10/01/2026                       |
| 592643-AV-2 | Metropolitan Washington DC Rev Cap App 2  | .0      |               |           | 1FE       | 2,999,900   | 47.7780                        | 4,777,800  | 10,000,000 | 4,013,889                     |                                           | 257,818                                  |                                                           |                                                                | 0.000    | 6.750             | N/A       |                                 |                             | 08/06/2009 | 10/01/2027                       |
| 60411K-BG-6 | Minnesota Pub Fac Auth Rev Ser B          |         |               |           | 1FE       | 1,079,080   | 117.8890                       | 1,178,890  | 1,000,000  | 1,040,512                     |                                           | (6,909)                                  |                                                           |                                                                | 5.000    | 4.121             | MS        | 16,667                          | 50,000                      | 10/10/2007 | 03/01/2019                       |
| 60534Q-NZ-0 | Mississippi Dev Bk Rev Spl Oblg Madison   |         |               | 1         | 1FE       | 5,279,450   | 111.2100                       | 5,560,500  | 5,000,000  | 5,083,117                     |                                           | (30,854)                                 |                                                           |                                                                | 5.000    | 4.292             | JJ        | 125,000                         | 250,000                     | 09/22/2006 | 01/01/2025                       |
| 60534Q-VK-4 | Mississippi Dev Bk Rev Spl Oblg           |         |               |           | 1FE       | 7,823,211   | 112.9060                       | 8,140,523  | 7,210,000  | 7,526,623                     |                                           | (50,353)                                 |                                                           |                                                                | 5.000    | 4.100             | JJ        | 180,250                         | 360,500                     | 05/18/2007 | 07/01/2019                       |
| 613549-JN-5 | Montgomery Cnty OH Rev Miami Valley Hosp  |         |               | 1         | 1FE       | 10,754,700  | 112.6350                       | 11,263,500 | 10,000,000 | 10,574,393                    |                                           | (69,197)                                 |                                                           |                                                                | 5.750    | 4.760             | MM        | 73,472                          | 575,000                     | 03/25/2011 | 11/15/2022                       |
| 645916-G9-2 | New Jersey Econ Dev Auth Rev Tran Ser A   |         |               |           | 1FE       | 5,500,050   | 111.1290                       | 5,556,450  | 5,000,000  | 5,366,312                     |                                           | (23,970)                                 |                                                           |                                                                | 5.250    | 4.430             | JJ        | 131,250                         | 262,500                     | 09/25/2007 | 07/01/2025                       |
| 646136-EK-3 | New Jersey St Trans Fd Rev Trans Sys Ser  |         |               |           | 1FE       | 15,040,696  | 115.4870                       | 15,198,089 | 13,160,000 | 14,472,483                    |                                           | (103,930)                                |                                                           |                                                                | 5.500    | 4.260             | JD        | 32,169                          | 723,800                     | 12/04/2007 | 12/15/2023                       |
| 646136-LU-3 | New Jersey St Trans Fd Rev Trans Sys Ser  |         |               |           | 1FE       | 7,204,863   | 117.0820                       | 7,487,394  | 6,395,000  | 6,930,596                     |                                           | (47,973)                                 |                                                           |                                                                | 5.500    | 4.360             | JD        | 15,632                          | 351,725                     | 07/31/2007 | 12/15/2022                       |
| 646136-VP-3 | New Jersey St Trans Fd Rev Trans Sys B 5  |         |               |           | 1FE       | 3,797,500   | 116.7170                       | 4,085,095  | 3,500,000  | 3,674,582                     |                                           | (25,237)                                 |                                                           |                                                                | 5.250    | 4.292             | JD        | 8,167                           | 183,750                     | 08/20/2008 | 12/15/2019                       |
| 649085-AA-5 | New Valley Generation II Ser 2001         |         |               | 2         | 1FE       | 1,975,525   | 113.0000                       | 2,139,592  | 1,893,444  | 1,927,020                     |                                           | (4,836)                                  |                                                           |                                                                | 5.572    | 4.995             | MM        | 17,584                          | 105,503                     | 01/28/2005 | 05/01/2020                       |
| 64972F-BF-2 | New York City NY Rev Wtr & Swr Sys Ref S  |         |               | 1         | 1FE       | 5,047,500   | 101.4000                       | 5,070,000  | 5,000,000  | 5,013,302                     |                                           | (5,008)                                  |                                                           |                                                                | 4.750    | 4.634             | JD        | 10,556                          | 237,500                     | 01/31/2006 | 06/15/2033                       |
| 64972H-HH-8 | New York City NY Trans Fin Rev Bldg Aid   |         |               | 1         | 1FE       | 10,353,600  | 110.4030                       | 11,040,300 | 10,000,000 | 10,168,004                    |                                           | (37,113)                                 |                                                           |                                                                | 5.000    | 4.540             | JJ        | 230,556                         | 500,000                     | 06/12/2008 | 01/15/2024                       |
| 649830-E6-2 | New York St Dorm Auth Rev Non St Supp De  |         |               |           | 1FE       | 1,806,180   | 114.0080                       | 1,892,533  | 1,660,000  | 1,713,387                     |                                           | (13,864)                                 |                                                           |                                                                | 5.250    | 4.251             | JJ        | 43,575                          | 87,150                      | 04/12/2006 | 07/01/2017                       |
| 649830-E7-0 | New York St Dorm Auth Rev Non St Supp De  |         |               |           | 1FE       | 4,284,290   | 116.0220                       | 4,559,665  | 3,930,000  | 4,082,709                     |                                           | (30,152)                                 |                                                           |                                                                | 5.250    | 4.291             | JJ        | 103,163                         | 206,325                     | 04/12/2006 | 07/01/2018                       |
| 649830-JC-4 | New York St Dorm Auth Rev Non St Supply   |         |               |           | 1FE       | 5,859,650   | 113.2610                       | 5,663,050  | 5,000,000  | 5,651,500                     |                                           | (29,323)                                 |                                                           |                                                                | 5.500    | 4.330             | MM        | 35,139                          | 275,000                     | 09/27/2005 | 05/15/2029                       |
| 649830-JF-7 | New York St Dorm Auth Rev Non St Supply   |         |               |           | 1FE       | 4,931,610   | 111.3340                       | 4,637,061  | 4,165,000  | 4,783,801                     |                                           | (21,709)                                 |                                                           |                                                                | 5.500    | 4.320             | MM        | 29,271                          | 229,075</                   |            |                                  |

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                                                                                          | 2                                         | Codes   |               |           | 6         | 7           | Fair Value                     |             | 10          | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|--------------------------------------------------------------------------------------------|-------------------------------------------|---------|---------------|-----------|-----------|-------------|--------------------------------|-------------|-------------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                                                                                            |                                           | 3       | 4             | 5         |           |             | 8                              | 9           |             |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification                                                                       | Description                               | C o d e | F o r e i g n | Bond Char | NAIC Des. | Actual Cost | Rate Used to Obtain Fair Value | Fair Value  | Par Value   | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 837147-03-5                                                                                | South Carolina St Auth Rev Ref Ser B      |         |               | 1         | 1FE       | 12,821,640  |                                | 107,2110    | 12,865,320  | 12,000,000                    |                                           |                                          | (91,103)                                                  |                                                                | 5.000    | 4.150             | JJ        | 300,000                         | 600,000                     | 01/30/2006 | 01/01/2021                       |
| 837147-04-3                                                                                | South Carolina St Auth Rev Pub Svc Ref S  |         |               | 1         | 1FE       | 7,963,290   |                                | 106,6200    | 7,996,500   | 7,500,000                     |                                           |                                          | (52,128)                                                  |                                                                | 5.000    | 4.220             | JJ        | 187,500                         | 375,000                     | 10/10/2006 | 01/01/2022                       |
| 837147-M3-8                                                                                | South Carolina St Auth Rev Pub Svc Sante  |         |               | 1         | 1FE       | 5,313,150   |                                | 106,5800    | 5,329,000   | 5,000,000                     |                                           |                                          | (34,727)                                                  |                                                                | 5.000    | 4.221             | JJ        | 125,000                         | 250,000                     | 01/13/2006 | 01/01/2023                       |
| 837152-LA-3                                                                                | South Carolina Trans Rev Infrastructure   |         |               | 1         | 1FE       | 5,233,750   |                                | 105,4600    | 5,273,000   | 5,000,000                     |                                           |                                          | (27,364)                                                  |                                                                | 5.000    | 4.390             | AO        | 62,500                          | 250,000                     | 04/12/2006 | 10/01/2023                       |
| 850578-QC-2                                                                                | Springfield IL Elec Rev Sr Lien           |         |               | 1         | 1FE       | 3,155,580   |                                | 101,7280    | 3,051,840   | 3,000,000                     |                                           |                                          | (16,901)                                                  |                                                                | 5.000    | 4.361             | MS        | 50,000                          | 150,000                     | 01/11/2006 | 03/01/2026                       |
| 876380-0C-2                                                                                | Tarrant Onty TX Rev Cultural Ed Facs Fin  |         |               | 1         | 1FE       | 2,436,575   |                                | 103,7170    | 2,592,925   | 2,500,000                     |                                           |                                          | 2,713                                                     |                                                                | 5.250    | 5.474             | FA        | 49,583                          | 131,250                     | 08/13/2008 | 08/15/2028                       |
| 880443-BR-6                                                                                | Tennessee Energy Acq Gas Rev Ser A        |         |               | 1         | 1FE       | 8,497,350   |                                | 104,7320    | 9,425,880   | 9,000,000                     |                                           |                                          | 24,900                                                    |                                                                | 5.250    | 5.780             | MS        | 157,500                         | 472,500                     | 03/06/2008 | 09/01/2024                       |
| 882797-7U-1                                                                                | Texas Tech Univ Rev Ref & Impt            |         |               | 1         | 1FE       | 2,439,557   |                                | 107,8650    | 2,513,255   | 2,330,000                     |                                           |                                          | (12,138)                                                  |                                                                | 5.000    | 4.410             | FA        | 44,011                          | 116,500                     | 02/07/2006 | 02/15/2026                       |
| 882854-RH-7                                                                                | Texas Wtr Dev Brd Rev St Rvlvng Fd Sub L  |         |               | 1         | 1FE       | 3,751,480   |                                | 111,8770    | 4,475,080   | 4,000,000                     |                                           |                                          | 9,727                                                     |                                                                | 5.250    | 5.800             | JJ        | 96,833                          | 210,000                     | 12/09/2008 | 07/15/2027                       |
| 914119-LX-8                                                                                | University Cincinnati OH Rev Gen Roptss S |         |               | 1         | 1FE       | 6,071,280   |                                | 105,4620    | 6,327,720   | 6,000,000                     |                                           |                                          | (2,948)                                                   |                                                                | 5.000    | 4.902             | JD        | 25,000                          | 300,000                     | 07/08/2008 | 06/01/2028                       |
| 917565-FR-9                                                                                | Utah Tran Auth Sales Tax Rev Ref Sub Ser  |         |               | 2         | 1FE       | 8,039,495   |                                | 105,7710    | 7,885,228   | 7,455,000                     |                                           |                                          | (19,486)                                                  |                                                                | 5.000    | 4.444             | JD        | 16,567                          | 372,750                     | 08/27/2009 | 06/15/2031                       |
| 927793-PJ-2                                                                                | Virginia St Transn Brd Rev Ref US Rt 58   |         |               | 1         | 1FE       | 4,924,100   |                                | 108,8570    | 5,442,850   | 5,000,000                     |                                           |                                          | 4,485                                                     |                                                                | 5.000    | 5.150             | MM        | 31,944                          | 250,000                     | 12/10/2008 | 05/15/2023                       |
| 2599999. Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations                     |                                           |         |               |           |           | 528,961,968 | XXX                            | 556,950,432 | 515,903,444 | 520,729,717                   |                                           | (1,271,550)                              |                                                           |                                                                | XXX      | XXX               | XXX       | 8,821,351                       | 25,429,417                  | XXX        | XXX                              |
| 312903-HR-1                                                                                | FHLMC REMIC Ser 113-C                     |         |               | 2         |           | 54,353      |                                | 112,7730    | 58,832      | 53,376                        |                                           | (102)                                    |                                                           |                                                                | 8.500    | 6.758             | MON       | 197                             |                             | 12/31/1998 | 05/15/2021                       |
| 312905-YJ-5                                                                                | FHLMC REMIC Ser 1077-E                    |         |               | 2         |           | 112,047     |                                | 115,3090    | 124,026     | 107,560                       |                                           | (215)                                    |                                                           |                                                                | 9.000    | 7.244             | MON       | 807                             | 9,680                       | 12/31/1998 | 05/15/2021                       |
| 312906-E5-5                                                                                | FHLMC REMIC Ser 1116-XA                   |         |               | 2         |           | 29,834      |                                | 112,7780    | 32,720      | 29,563                        |                                           | (46)                                     |                                                           |                                                                | 8.400    | 7.169             | MON       | 203                             | 2,437                       | 12/31/1998 | 08/15/2021                       |
| 312909-HY-7                                                                                | FHLMC REMIC Ser 1251-Z                    |         |               | 2         |           | 393,333     |                                | 113,6740    | 427,603     | 376,167                       |                                           | (410)                                    |                                                           |                                                                | 8.000    | 6.854             | MON       | 2,508                           | 30,093                      | 12/31/1998 | 04/15/2022                       |
| 312915-UF-6                                                                                | FHLMC REMIC Ser 1504-Z                    |         |               | 2         |           | 326,176     |                                | 113,6970    | 360,527     | 317,094                       |                                           | (249)                                    |                                                           |                                                                | 7.000    | 6.297             | MON       | 1,850                           | 22,196                      | 02/26/2002 | 05/15/2023                       |
| 313373-X8-6                                                                                | FHLMC REMIC Ser 1683-Z                    |         |               | 2         |           | 1,858,633   |                                | 110,9410    | 2,049,377   | 1,847,273                     |                                           | (287)                                    |                                                           |                                                                | 6.500    | 6.429             | MON       | 10,006                          | 120,073                     | 11/13/2001 | 02/15/2024                       |
| 31337A-Q0-3                                                                                | FHLMC REMIC Ser 1967-BA                   |         |               | 2         |           | 512,645     |                                | 116,3170    | 582,710     | 500,968                       |                                           | (144)                                    |                                                           |                                                                | 7.000    | 6.528             | MON       | 2,922                           | 35,068                      | 12/31/1998 | 06/17/2027                       |
| 31340Y-BH-1                                                                                | FHLMC REMIC Ser 6-C                       |         |               | 2         |           | 12,840      |                                | 108,8380    | 13,331      | 12,249                        |                                           | (40)                                     |                                                           |                                                                | 9.050    | 7.335             | MON       | 49                              | 1,109                       | 12/31/1998 | 06/15/2019                       |
| 31340Y-DB-2                                                                                | FHLMC REMIC Ser 12-A                      |         |               | 2         |           | 9,465       |                                | 110,8030    | 9,977       | 9,004                         |                                           | (30)                                     |                                                           |                                                                | 9.250    | 7.583             | MON       | 37                              | 833                         | 12/31/1998 | 11/15/2019                       |
| 31340Y-KF-5                                                                                | FHLMC REMIC Ser 31-E                      |         |               | 2         |           | 47,156      |                                | 105,6080    | 48,262      | 45,699                        |                                           | (115)                                    |                                                           |                                                                | 7.550    | 6.472             | MON       | 153                             | 3,450                       | 12/31/1998 | 05/15/2020                       |
| 31340Y-KX-6                                                                                | FHLMC REMIC Ser 33-D                      |         |               | 2         |           | 44,358      |                                | 107,9670    | 46,245      | 42,832                        |                                           | (89)                                     |                                                           |                                                                | 8.000    | 6.830             | MON       | 152                             | 3,427                       | 12/31/1998 | 04/15/2020                       |
| 31340Y-QS-1                                                                                | FHLMC REMIC Ser 46-B                      |         |               | 2         |           | 45,812      |                                | 108,2300    | 48,189      | 44,525                        |                                           | (74)                                     |                                                           |                                                                | 7.800    | 6.853             | MON       | 154                             | 3,473                       | 12/31/1998 | 09/15/2020                       |
| 31358E-XG-2                                                                                | FNMA REMIC Ser 1990-B3A                   |         |               | 2         |           | 36,397      |                                | 113,9480    | 38,914      | 34,151                        |                                           | (68)                                     |                                                           |                                                                | 9.250    | 5.746             | MON       | 263                             | 3,159                       | 12/31/1998 | 07/25/2020                       |
| 31358G-X4-4                                                                                | FNMA REMIC Ser 1991-56G                   |         |               | 2         |           | 32,703      |                                | 112,9650    | 35,284      | 31,234                        |                                           | (76)                                     |                                                           |                                                                | 8.600    | 6.491             | MON       | 224                             | 2,686                       | 12/31/1998 | 06/25/2021                       |
| 31359E-VL-9                                                                                | FNMA REMIC Ser 1993-199PF                 |         |               | 2         |           | 270,660     |                                | 105,0350    | 279,730     | 266,321                       |                                           | (280)                                    |                                                           |                                                                | 6.500    | 6.100             | MON       | 1,443                           | 17,311                      | 12/31/1998 | 10/25/2023                       |
| 31359F-DE-5                                                                                | FNMA REMIC Ser 1993-202M                  |         |               | 2         |           | 940,886     |                                | 103,0600    | 953,790     | 925,468                       |                                           | (1,318)                                  |                                                           |                                                                | 6.500    | 6.085             | MON       | 5,013                           | 60,155                      | 12/31/1998 | 11/25/2023                       |
| 31359K-2K-2                                                                                | FNMA REMIC Ser 1996-M7 CI Z               |         |               | 2         |           | 44,060      |                                | 105,2180    | 45,983      | 43,702                        |                                           | (9)                                      |                                                           |                                                                | 6.574    | 6.513             | MON       | 239                             | 3,000                       | 03/23/2001 | 05/17/2036                       |
| 31359K-ZR-1                                                                                | FNMA REMIC Ser 1996-45 CI K               |         |               | 2         |           | 127,265     |                                | 112,0800    | 139,842     | 124,770                       |                                           | (142)                                    |                                                           |                                                                | 7.000    | 6.263             | MON       | 728                             | 8,734                       | 03/30/2001 | 09/25/2021                       |
| 313602-Q0-1                                                                                | FNMA REMIC Ser 1988-25B                   |         |               | 2         |           | 9,574       |                                | 111,1530    | 10,026      | 9,020                         |                                           | (53)                                     |                                                           |                                                                | 9.250    | 6.348             | MON       | 70                              | 834                         | 12/31/1998 | 10/25/2018                       |
| 313603-2H-4                                                                                | FNMA REMIC Ser 1990-35E                   |         |               | 2         |           | 5,192       |                                | 114,5630    | 5,608       | 4,895                         |                                           | (13)                                     |                                                           |                                                                | 9.500    | 6.172             | MON       | 39                              | 465                         | 12/31/1998 | 04/25/2020                       |
| 313603-5J-7                                                                                | FNMA REMIC Ser 1990-41D                   |         |               | 2         |           | 64,311      |                                | 114,2070    | 69,209      | 60,599                        |                                           | (201)                                    |                                                           |                                                                | 9.500    | 6.789             | MON       | 480                             | 5,757                       | 12/31/1998 | 04/25/2020                       |
| 31377R-BH-2                                                                                | FNMA DUS Pool #384440                     |         |               | 2         |           | 1,256,396   |                                | 113,6910    | 1,289,763   | 1,134,444                     |                                           | (5,246)                                  |                                                           |                                                                | 6.600    | 5.518             | MON       | 6,239                           | 74,873                      | 03/27/2003 | 10/25/2026                       |
| 31381H-TQ-9                                                                                | FNMA DUS Pool #461459                     |         |               | 2         |           | 2,633,785   |                                | 108,7300    | 2,782,411   | 2,559,014                     |                                           | (4,185)                                  |                                                           |                                                                | 5.450    | 5.111             | MON       | 11,622                          | 139,466                     | 01/27/2004 | 11/25/2023                       |
| 31392E-FL-9                                                                                | FNMA REMIC Ser 2002-55 CI GC              |         |               | 2         |           | 287,440     |                                | 105,8040    | 294,462     | 278,308                       |                                           | (528)                                    |                                                           |                                                                | 5.500    | 4.793             | MON       | 1,276                           | 15,307                      | 01/06/2004 | 09/25/2017                       |
| 31392E-SX-9                                                                                | FNMA REMIC Ser 2002-59 CI B               |         |               | 2         |           | 116,125     |                                | 105,6070    | 117,955     | 111,692                       |                                           | (370)                                    |                                                           |                                                                | 5.500    | 4.192             | MON       | 512                             | 6,143                       | 12/17/2003 | 09/25/2017                       |
| 31392U-RH-9                                                                                | FHLMC REMIC Ser 2501-AN                   |         |               | 2         |           | 607,511     |                                | 105,6420    | 618,963     | 585,905                       |                                           | (977)                                    |                                                           |                                                                | 5.500    | 4.734             | MON       | 2,685                           | 32,225                      | 01/07/2004 | 09/15/2017                       |
| 31392V-2F-8                                                                                | FHLMC REMIC Ser 2494-J                    |         |               | 2         |           | 1,450,686   |                                | 106,2840    | 1,466,413   | 1,379,713                     |                                           | (2,484)                                  |                                                           |                                                                | 5.500    | 4.792             | MON       | 6,324                           | 75,884                      | 03/28/2003 | 09/15/2017                       |
| 31392V-SN-3                                                                                | FHLMC REMIC Ser 2496-BK                   |         |               | 2         |           | 807,433     |                                | 106,1490    | 823,819     | 776,094                       |                                           | (1,293)                                  |                                                           |                                                                | 5.500    | 4.675             | MON       | 3,557                           | 42,685                      | 03/28/2003 | 09/15/2017                       |
| 31393A-2V-8                                                                                | FNMA REMIC Ser 2003-38 CI MP              |         |               | 2         |           | 1,997,724   |                                | 110,1040    | 2,151,167   | 1,953,765                     |                                           | (740)                                    |                                                           |                                                                | 5.500    | 5.233             | MON       | 8,955                           | 107,457                     | 04/01/2003 | 05/25/2023                       |
| 31394J-KW-6                                                                                | FHLMC REMIC Ser 2673 CI QL                |         |               | 2         |           | 1,992,113   |                                | 109,5910    | 2,148,273   | 1,960,258                     |                                           | (715)                                    |                                                           |                                                                | 5.500    | 5.335             | MON       | 8,985                           | 107,814                     | 02/03/2004 | 09/15/2023                       |
| 31394L-HM-7                                                                                | FHLMC REMIC Ser 2691 CI VU                |         |               | 2         |           | 5,271,358   |                                | 103,0980    | 5,346,114   | 5,185,474                     |                                           | (12,861)                                 |                                                           |                                                                | 5.500    | 5.323             | MON       | 23,767                          | 285,201                     | 02/03/2004 | 08/15/2023                       |
| 2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities |                                           |         |               |           |           | 21,398,271  | XXX                            | 22,419,525  | 20,809,380  | 20,990,758                    |                                           | (33,360)                                 |                                                           |                                                                | XXX      | XXX               | XXX       | 101,459                         | 1,225,429                   | XXX        | XXX                              |
| 31359P-DJ-2                                                                                | FNMA ACES Ser 1997-M2 CI Z                |         |               | 2         |           | 545,208     |                                | 99,9800     | 507,506     | 507,606                       |                                           | (1,446)                                  |                                                           |                                                                | 7.125    | 6.325             | MON       | 3,014                           | 36,167                      | 05/13/2004 | 01/17/2037                       |
| 2799999. Subtotal - Bonds - U.S. Special Revenues - Commercial Mortgage-Backed Securities  |                                           |         |               |           |           | 545,208     | XXX                            | 507,506     | 507,606     | 539,508                       |                                           | (1,446)                                  |                                                           |                                                                | XXX      | XXX               | XXX       | 3,014                           | 36,167                      | XXX        | XXX                              |
| 011832-S3-7                                                                                | Alaska St Hsg Fin Corp Rev LBASS AMT 1st  |         |               | 1         | 1FE       | 2,190,000   |                                | 101,4710    | 2,222,215   | 2,190,000                     |                                           |                                          |                                                           |                                                                | 4.650    | 4.650             | JD        | 8,486                           | 101,835                     | 09/15/2006 | 12/01/2024                       |
| 033896-HZ-7                                                                                | Anderson IN Sch Bldg Corp Rev LBASS Ref   |         |               | 1         | 1FE       | 5,571,558   |                                | 104,2330    | 5,456,598   | 5,235,000                     |                                           | (26,895)                                 |                                                           |                                                                | 5.000    | 4.341             | JJ        | 120,696                         | 261,750                     | 02/23/2006 | 07/15/2026                       |
| 254773-AG-9                                                                                | District Columbia Hsg Fin Rev LBASS Agcy  |         |               | 1         | 1FE       | 575,000     |                                | 101,0390    | 580,974     | 575,000                       |                                           |                                          |                                                           |                                                                | 4.600    | 4.599             | JD        | 2,204                           | 26,450                      | 10/12/2006 | 06/01/2020                       |
| 408395-MK-4                                                                                | Hammond IN Multi Sch Bldg Rev LBASS Ref   |         |               | 1         | 4AM       | 3,529,421   |                                | 104,6960    | 3,481,142   | 3,325,000                     |                                           | (16,814)                                 |                                                           |                                                                | 5.000    | 4.351             | JJ        | 76,660                          | 166,250                     | 08/24/2006 | 07/15/2025                       |
| 454806-BV-1                                                                                | Indiana St Hsg & Cmnty Dev Rev LBASS Aut  |         |               | 1         | 1FE       | 2,650,000   |                                | 100,6050    | 2,666,033   | 2,650,000                     |                                           |                                          |                                                           |                                                                | 4.650    | 4.650             | JJ        | 61,613                          | 123,225                     | 10/12/2006 | 07/01/2021                       |
| 454806-BW-9                                                                                | Indiana St Hsg & Cmnty Dev Rev LBASS Aut  |         |               | 1         | 1FE       | 4,685,000   |                                | 100,0690    | 4,688,233   | 4,685,000                     |                                           |                                          |                                                           |                                                                | 4.800    | 4.800             | JJ        | 112,440                         | 224,880                     | 10/12/2006 | 07/01/2027                       |

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                                                                                                | 2                                        | Codes   |               |           | 6         | 7           | Fair Value                     |             | 10          | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|--------------------------------------------------------------------------------------------------|------------------------------------------|---------|---------------|-----------|-----------|-------------|--------------------------------|-------------|-------------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                                                                                                  |                                          | 3       | 4             | 5         |           |             | 8                              | 9           |             |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification                                                                             | Description                              | C o d e | F o r e i g n | Bond Char | NAIC Des. | Actual Cost | Rate Used to Obtain Fair Value | Fair Value  | Par Value   | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 455066-HG-8                                                                                      | Indiana St Office Bldg Rev LBASS Com Fac |         |               |           | 1FE       | 8,812,813   | 117.4830                       | 9,416,262   | 8,015,000   | 8,466,031                     |                                           | (59,086)                                 |                                                           |                                                                | 5.250    | 4.250             | JJ        | 210,394                         | 420,788                     | 05/24/2007 | 07/01/2020                       |
| 46263R-DU-6                                                                                      | Indiana Pub Sch Bldg Ind Rev LBASS First |         |               | 1         | 1FE       | 4,046,830   | 103.7030                       | 4,417,748   | 4,260,000   | 4,103,852                     |                                           | 9,090                                    |                                                           |                                                                | 4.125    | 4.511             | JJ        | 81,029                          | 175,725                     | 10/04/2006 | 07/15/2026                       |
| 49151E-XA-6                                                                                      | Kentucky St Ppty & Bldgs Rev LBASS Comm  |         |               |           | 1FE       | 5,990,017   | 114.0690                       | 6,444,899   | 5,650,000   | 5,791,389                     |                                           | (34,111)                                 |                                                           |                                                                | 5.000    | 4.270             | AO        | 70,625                          | 282,500                     | 06/14/2007 | 10/01/2017                       |
| 49151E-XD-0                                                                                      | Kentucky St Ppty & Bldgs Rev LBASS Ref P |         |               |           | 1FE       | 10,817,300  | 116.2010                       | 11,620,100  | 10,000,000  | 10,446,139                    |                                           | (67,515)                                 |                                                           |                                                                | 5.000    | 4.120             | AO        | 125,000                         | 500,000                     | 11/19/2007 | 10/01/2019                       |
| 594614-E7-0                                                                                      | Michigan St Bldg Auth Rev LBASS Zero Cpn |         |               | 1         | 1FE       | 4,286,725   | 85.8730                        | 6,324,546   | 7,365,000   | 5,945,806                     |                                           | 259,913                                  |                                                           |                                                                | 0.000    | 4.520             | N/A       |                                 |                             | 08/23/2006 | 10/15/2018                       |
| 60415N-G2-2                                                                                      | Minnesota St Hsg Fin Agy Rev LBASS AMT S |         |               | 1         | 1FE       | 2,065,000   | 101.3720                       | 2,093,332   | 2,065,000   | 2,065,000                     |                                           |                                          |                                                           |                                                                | 4.625    | 4.626             | JJ        | 47,753                          | 95,506                      | 10/13/2006 | 07/01/2021                       |
| 658207-KG-9                                                                                      | North Carolina Hsg Fin Agy Rev LBASS AMT |         |               | 1         | 1FE       | 3,570,000   | 101.2490                       | 3,614,589   | 3,570,000   | 3,570,000                     |                                           |                                          |                                                           |                                                                | 5.375    | 5.375             | JJ        | 95,944                          | 191,888                     | 06/13/2008 | 07/01/2028                       |
| 676907-KU-1                                                                                      | Ohio Hsg Fin Agy Mtg Rev LBASS AMT SF Re |         |               | 1         | 1FE       | 1,745,000   | 100.3940                       | 1,751,875   | 1,745,000   | 1,745,000                     |                                           |                                          |                                                           |                                                                | 4.750    | 4.750             | MS        | 27,629                          | 82,888                      | 01/25/2006 | 09/01/2026                       |
| 67755C-QN-2                                                                                      | Ohio St Bldg Auth Rev LBASS St Facs Adul |         |               | 1         | 1FE       | 5,314,150   | 105.8840                       | 5,294,200   | 5,000,000   | 5,048,023                     |                                           | (36,784)                                 |                                                           |                                                                | 5.000    | 4.201             | AO        | 62,500                          | 250,000                     | 08/05/2005 | 04/01/2021                       |
| 769318-BD-7                                                                                      | Riversouth Auth OH Rev LBASS Riversouth  |         |               | 1         | 1FE       | 3,443,204   | 105.4950                       | 3,433,862   | 3,255,000   | 3,297,060                     |                                           | (20,652)                                 |                                                           |                                                                | 5.000    | 4.290             | JD        | 13,563                          | 162,750                     | 09/29/2005 | 12/01/2022                       |
| 769318-BE-5                                                                                      | Riversouth Auth OH Rev LBASS Riversouth  |         |               | 1         | 1FE       | 1,804,546   | 105.1300                       | 1,797,723   | 1,710,000   | 1,731,154                     |                                           | (10,383)                                 |                                                           |                                                                | 5.000    | 4.320             | JD        | 7,125                           | 85,500                      | 09/29/2005 | 12/01/2023                       |
| 801577-EQ-6                                                                                      | Santa Clara Cnty CA Auth Rev LBASS Ls Mu |         |               | 1         | 1FE       | 1,988,260   | 103.3560                       | 2,067,120   | 2,000,000   | 1,992,887                     |                                           | 694                                      |                                                           |                                                                | 4.200    | 4.251             | MN        | 10,733                          | 84,000                      | 02/16/2006 | 05/15/2022                       |
| 944049-BW-4                                                                                      | Wawasee Cmnty Sch Cn IN Rev LBASS New El |         |               | 1         | 1FE       | 2,657,153   | 107.2670                       | 2,622,678   | 2,445,000   | 2,533,104                     |                                           | (17,319)                                 |                                                           |                                                                | 5.000    | 4.121             | JJ        | 56,371                          | 122,250                     | 09/16/2005 | 07/15/2020                       |
| 946363-GJ-1                                                                                      | Wayne Twp IN Marion Cnty Rev LBASS Sch B |         |               | 1         | 1AM       | 4,955,945   | 101.4860                       | 5,343,238   | 5,265,000   | 5,062,220                     |                                           | 15,691                                   |                                                           |                                                                | 4.000    | 4.481             | JJ        | 97,110                          | 210,600                     | 01/25/2006 | 01/15/2024                       |
| 97689P-3N-6                                                                                      | Wisconsin Hsg & Econ Dev Rev LBASS SF Au |         |               | 1         | 1FE       | 6,000,000   | 100.2990                       | 6,017,940   | 6,000,000   | 6,000,000                     |                                           |                                          |                                                           |                                                                | 4.700    | 4.700             | MS        | 94,000                          | 282,000                     | 10/12/2006 | 09/01/2021                       |
| 28999999. Subtotal - Bonds - U.S. Special Revenues - Other Loan-Backed and Structured Securities |                                          |         |               |           |           | 86,697,922  | XXX                            | 91,355,307  | 87,005,000  | 86,708,836                    |                                           | (4,171)                                  |                                                           |                                                                | XXX      | XXX               | XXX       | 1,381,875                       | 3,850,785                   | XXX        | XXX                              |
| 31999999. Total - U.S. Special Revenues Bonds                                                    |                                          |         |               |           |           | 637,603,369 | XXX                            | 671,232,770 | 624,225,430 | 628,968,819                   |                                           | (1,310,527)                              |                                                           |                                                                | XXX      | XXX               | XXX       | 10,307,699                      | 30,541,798                  | XXX        | XXX                              |
| 05501T-AC-3                                                                                      | TGGT Holdings (Azure) LLC 1st Lien Term  |         |               |           | 4FE       | 3,940,000   | 100.8750                       | 4,035,000   | 4,000,000   | 3,940,986                     |                                           | 986                                      |                                                           |                                                                | 6.500    | 6.951             | MON       | 11,556                          | 14,444                      | 11/26/2013 | 11/18/2018                       |
| 00206R-AR-3                                                                                      | AT&T Inc Nt                              |         |               |           | 1FE       | 13,458,015  | 114.6360                       | 15,475,847  | 13,500,000  | 13,475,795                    |                                           | 3,949                                    |                                                           |                                                                | 5.800    | 5.841             | FA        | 295,800                         | 783,000                     | 01/29/2009 | 02/15/2019                       |
| 01741R-AC-6                                                                                      | Allegheny Technologies Inc Sr Nt         |         |               |           | 2FE       | 4,955,140   | 122.1750                       | 4,887,016   | 4,000,000   | 4,669,334                     |                                           | (102,741)                                |                                                           |                                                                | 9.375    | 5.736             | JD        | 31,250                          | 375,000                     | 01/20/2011 | 06/01/2019                       |
| 01741R-AE-2                                                                                      | Allegheny Technologies Inc Sr Nt         |         |               | 1         | 2FE       | 11,305,845  | 103.7390                       | 11,151,900  | 10,750,000  | 11,167,976                    |                                           | (49,927)                                 |                                                           |                                                                | 5.950    | 5.263             | JJ        | 294,938                         | 639,625                     | 02/23/2011 | 01/15/2021                       |
| 01877K-AB-9                                                                                      | Alliance Pipeline LP Sr Nt               |         |               | 2         | 2FE       | 2,688,326   | 111.2130                       | 2,797,619   | 2,515,551   | 2,604,373                     |                                           | (18,007)                                 |                                                           |                                                                | 6.996    | 5.789             | JD        | 489                             | 175,988                     | 08/12/2005 | 12/31/2019                       |
| 02209S-AD-5                                                                                      | Altria Group Inc Co Gtd Nt               |         |               |           | 2FE       | 4,916,400   | 131.4390                       | 5,257,568   | 4,000,000   | 4,584,842                     |                                           | (100,489)                                |                                                           |                                                                | 9.700    | 6.169             | MN        | 54,967                          | 388,000                     | 06/04/2010 | 11/10/2018                       |
| 02209S-AJ-2                                                                                      | Altria Group Inc Gtd Nt                  |         |               |           | 2FE       | 14,367,640  | 131.7310                       | 15,807,708  | 12,000,000  | 13,606,840                    |                                           | (232,351)                                |                                                           |                                                                | 9.250    | 6.368             | FA        | 447,083                         | 1,110,000                   | 06/14/2010 | 08/06/2019                       |
| 02209S-AL-7                                                                                      | Altria Group Inc Co Gtd Nt               |         |               |           | 2FE       | 5,974,500   | 107.3160                       | 6,438,966   | 6,000,000   | 5,980,146                     |                                           | 2,208                                    |                                                           |                                                                | 4.750    | 4.804             | MN        | 44,333                          | 285,000                     | 05/02/2011 | 05/05/2021                       |
| 03095S-AB-4                                                                                      | Ameritech Capital Funding Corp Nt        |         |               | 2         | 1FE       | 462,799     | 111.7900                       | 440,006     | 393,600     | 410,156                       |                                           | (4,944)                                  |                                                           |                                                                | 9.100    | 6.601             | JD        | 2,985                           | 35,818                      | 03/20/2002 | 06/01/2016                       |
| 03116Z-BM-1                                                                                      | Amgen Inc Sr Nt                          |         |               |           | 2FE       | 3,264,240   | 102.7190                       | 3,081,570   | 3,000,000   | 3,240,519                     |                                           | (23,721)                                 |                                                           |                                                                | 8.875    | 2.704             | MN        | 14,854                          | 116,250                     | 02/22/2013 | 11/15/2021                       |
| 032511-BC-0                                                                                      | Anadarko Petroleum Corp Sr Nt            |         |               |           | 2FE       | 12,561,750  | 126.6070                       | 12,660,720  | 10,000,000  | 11,639,226                    |                                           | (269,141)                                |                                                           |                                                                | 8.700    | 5.074             | MS        | 256,167                         | 870,000                     | 04/29/2010 | 03/15/2019                       |
| 03523T-BH-0                                                                                      | Anheuser-Busch InBev WldwldInc Co Gtd Nt |         |               |           | 1FE       | 11,029,215  | 122.5920                       | 12,259,200  | 10,000,000  | 10,747,796                    |                                           | (105,792)                                |                                                           |                                                                | 6.875    | 5.373             | MN        | 87,847                          | 687,500                     | 03/15/2011 | 11/15/2019                       |
| 05569A-AB-5                                                                                      | BP AMI Leasing Inc Co Gtd Nt             |         |               |           | 1FE       | 1,062,110   | 111.7140                       | 1,117,142   | 1,000,000   | 1,042,614                     |                                           | (6,875)                                  |                                                           |                                                                | 5.523    | 4.615             | MN        | 8,131                           | 55,230                      | 01/06/2011 | 05/08/2019                       |
| 06050T-JZ-6                                                                                      | Bank of America NA Sub Bk Nt             |         |               |           | 2FE       | 9,597,390   | 114.7660                       | 11,476,580  | 10,000,000  | 9,611,521                     |                                           | 7,399                                    |                                                           |                                                                | 6.000    | 6.323             | AO        | 126,667                         | 600,000                     | 02/29/2012 | 10/15/2036                       |
| 079867-AQ-0                                                                                      | BellSouth Telecom Inc Deb                |         |               | 2         | 1FE       | 408,548     | 104.8480                       | 421,532     | 402,043     | 403,319                       |                                           | (518)                                    |                                                           |                                                                | 6.300    | 6.022             | JD        | 1,126                           | 25,345                      | 06/11/2002 | 12/15/2015                       |
| 11448*-BU-0                                                                                      | Brookshire Grocery Co Ser A-1            |         |               | 2         | 2         | 213,874     | 101.7700                       | 217,660     | 213,874     | 213,874                       |                                           |                                          |                                                           |                                                                | 7.010    | 7.113             | MON       | 1,249                           | 14,992                      | 08/12/1999 | 09/01/2014                       |
| 11448*-BV-8                                                                                      | Brookshire Grocery Co Ser A-2            |         |               | 2         | 2         | 206,018     | 101.7700                       | 209,666     | 206,018     | 206,018                       |                                           |                                          |                                                           |                                                                | 7.010    | 7.113             | MON       | 1,203                           | 14,442                      | 08/12/1999 | 09/01/2014                       |
| 12670N-AB-9                                                                                      | CIWGS Term Ln Nt 1                       |         |               |           | 4FE       | 4,950,000   | 100.3130                       | 5,015,625   | 5,000,000   | 4,950,464                     |                                           | 464                                      |                                                           |                                                                | 6.750    | 7.007             | JAJO      | 25,313                          |                             | 12/05/2013 | 02/20/2020                       |
| 130789-TF-7                                                                                      | California Wtr Svc Co 1st Mtg Bd Ser JJJ |         |               | 2         | 1         | 918,470     | 108.3040                       | 984,489     | 909,001     | 914,202                       |                                           | (1,025)                                  |                                                           |                                                                | 5.440    | 5.167             | MN        | 8,242                           | 49,450                      | 04/20/2009 | 05/01/2018                       |
| 17275R-AD-4                                                                                      | Cisco Sys Inc Nt                         |         |               |           | 1FE       | 8,556,405   | 111.1780                       | 9,172,160   | 8,250,000   | 8,556,254                     |                                           | (5,088)                                  |                                                           |                                                                | 5.900    | 5.640             | FA        | 183,883                         | 486,750                     | 08/18/2009 | 02/15/2039                       |
| 172967-EV-9                                                                                      | Citigroup Inc Sr Nt                      |         |               |           | 1FE       | 1,247,060   | 128.1590                       | 1,281,589   | 1,000,000   | 1,173,593                     |                                           | (27,609)                                 |                                                           |                                                                | 8.500    | 4.805             | MN        | 9,208                           | 85,000                      | 03/17/2011 | 05/22/2019                       |
| 191219-AV-6                                                                                      | Coca-Cola Enterprises Nt                 |         |               |           | 1FE       | 6,602,400   | 80.9020                        | 14,562,324  | 18,000,000  | 12,083,288                    |                                           | 720,101                                  |                                                           |                                                                | 0.000    | 6.243             | N/A       |                                 |                             | 05/06/2005 | 06/20/2020                       |
| 20030N-AG-6                                                                                      | Comcast Corp Co Gtd Nt                   |         |               |           | 1FE       | 11,163,900  | 109.1930                       | 12,011,230  | 11,000,000  | 11,065,284                    |                                           | (24,558)                                 |                                                           |                                                                | 4.950    | 4.691             | JD        | 24,200                          | 544,500                     | 08/17/2009 | 06/15/2016                       |
| 20030N-BB-6                                                                                      | Comcast Corp Sr Nt                       |         |               |           | 1FE       | 5,218,150   | 115.3870                       | 5,769,370   | 5,000,000   | 5,208,232                     |                                           | (3,193)                                  |                                                           |                                                                | 6.400    | 6.080             | MS        | 106,667                         | 320,000                     | 06/15/2010 | 03/01/2040                       |
| 207597-EE-1                                                                                      | Connecticut Lt & Pwr Co 1st Mtg Bd       |         |               |           | 1FE       | 3,104,730   | 114.5490                       | 3,436,461   | 3,000,000   | 3,061,622                     |                                           |                                          |                                                           |                                                                |          |                   |           |                                 |                             |            |                                  |

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1           | 2                                        | Codes   |               |           | 6         | 7           | Fair Value                     |            | 10         | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 | Dates                       |            |                                  |
|-------------|------------------------------------------|---------|---------------|-----------|-----------|-------------|--------------------------------|------------|------------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|             |                                          | 3       | 4             | 5         |           |             | 8                              | 9          |            |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
|             |                                          |         |               |           |           |             |                                |            |            |                               |                                           |                                          |                                                           |                                                                |          |                   |           |                                 |                             |            |                                  |
| CUSIP       | Description                              | C o d e | F o r e i g n | Bond Char | NAIC Des. | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value  | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 454750-AR-4 | Indiana Gas Co MT Nt                     |         |               |           | 1FE       | 2,011,780   |                                | 114.8370   | 2,296,748  | 2,000,000                     |                                           | 2,008,567                                |                                                           | (286)                                                          | 7.080    | 7.035             | MS        | 41,693                          | 141,600                     | 02/23/2001 | 10/05/2029                       |
| 48121C-YK-6 | JPMorgan Chase Sub Bk Nt                 |         |               |           | 1FE       | 16,067,700  |                                | 114.4120   | 17,161,785 | 15,000,000                    |                                           | 15,709,087                               |                                                           | (169,966)                                                      | 6.000    | 4.610             | AO        | 225,000                         | 900,000                     | 11/02/2011 | 10/01/2017                       |
| 485188-AL-0 | Kansas City Southn RR Co Sr Nt           | 1       |               |           | 2FE       | 2,496,650   |                                | 96.3610    | 2,409,025  | 2,500,000                     |                                           | 2,496,700                                |                                                           | 50                                                             | 3.850    | 3.866             | MN        | 16,576                          |                             | 10/24/2013 | 11/15/2023                       |
| 500760-AX-4 | Kraft Foods Group Inc Sr Nt              |         |               |           | 2FE       | 2,305,787   |                                | 116.5620   | 2,296,277  | 1,970,000                     |                                           | 2,284,329                                |                                                           | (21,457)                                                       | 6.125    | 2.467             | FA        | 42,902                          |                             | 08/27/2013 | 08/23/2018                       |
| 58528#-ES-2 | Meijer Inc Sr Secd Nt Ser B-1            | 2       |               |           | 1         | 63,500      |                                | 102.2650   | 64,938     | 63,500                        |                                           | 63,500                                   |                                                           |                                                                | 6.850    | 6.851             | JD        | 362                             | 4,350                       | 07/08/1999 | 06/01/2014                       |
| 58528#-EX-1 | Meijer Inc Sr Secd Nt Ser B-2            | 2       |               |           | 1         | 68,000      |                                | 102.2650   | 69,540     | 68,000                        |                                           | 68,000                                   |                                                           |                                                                | 6.850    | 6.851             | JD        | 388                             | 4,658                       | 07/08/1999 | 06/01/2014                       |
| 58528#-FC-6 | Meijer Inc Sr Secd Nt Ser B-3            | 2       |               |           | 1         | 68,250      |                                | 102.2650   | 69,796     | 68,250                        |                                           | 68,250                                   |                                                           |                                                                | 6.850    | 6.851             | JD        | 390                             | 4,675                       | 07/08/1999 | 06/01/2014                       |
| 61747#-AF-6 | Morgan Stanley Sr Nt                     |         |               |           | 1FE       | 4,544,955   |                                | 113.1260   | 5,090,688  | 4,500,000                     |                                           | 4,534,244                                |                                                           | (3,853)                                                        | 5.750    | 5.618             | JJ        | 112,125                         | 258,750                     | 01/21/2011 | 01/25/2021                       |
| 620076-AH-2 | Motorola Solutions Inc Sr Nt             |         |               |           | 2FE       | 5,528,400   |                                | 118.6350   | 5,931,770  | 5,000,000                     |                                           | 5,441,574                                |                                                           | (25,767)                                                       | 7.500    | 6.395             | MN        | 47,917                          | 375,000                     | 04/28/2010 | 05/15/2025                       |
| 620076-AK-5 | Motorola Solutions Inc Deb               |         |               |           | 2FE       | 35,595,130  |                                | 109.3650   | 38,277,855 | 35,000,000                    |                                           | 35,503,207                               |                                                           | (28,499)                                                       | 6.500    | 6.324             | MS        | 758,333                         | 2,275,000                   | 05/06/2010 | 09/01/2025                       |
| 637071-AH-4 | National Oilwell Varco Inc Sr Nt Ser B   |         |               |           | 1FE       | 425,124     |                                | 100.1110   | 420,466    | 420,000                       |                                           | 420,000                                  |                                                           | (688)                                                          | 6.125    | 5.852             | FA        | 9,718                           | 25,725                      | 04/21/2008 | 08/15/2015                       |
| 652482-BJ-8 | News America Inc Co Gtd Nt               |         |               |           | 2FE       | 20,890,700  |                                | 110.6970   | 22,139,300 | 20,000,000                    |                                           | 20,816,431                               |                                                           | (19,470)                                                       | 6.200    | 5.859             | JD        | 55,111                          | 1,240,000                   | 06/09/2010 | 12/15/2034                       |
| 652482-BX-7 | News America Inc Co Gtd Nt               |         |               |           | 2FE       | 6,979,875   |                                | 112.0590   | 7,844,130  | 7,000,000                     |                                           | 6,986,196                                |                                                           | 1,674                                                          | 5.650    | 5.686             | FA        | 149,411                         | 395,500                     | 03/24/2010 | 08/15/2020                       |
| 67059T-AA-3 | Nustar Logistics Co Gtd Nt               |         |               |           | 3FE       | 970,860     |                                | 113.2500   | 1,132,500  | 1,000,000                     |                                           | 991,091                                  |                                                           | 6,532                                                          | 6.150    | 8.402             | AO        | 81,500                          |                             | 06/01/2009 | 04/15/2018                       |
| 679574-AG-8 | Old Dominion Elec 1st Mtg Bd             | 2       |               |           | 1FE       | 2,812,500   |                                | 111.2990   | 3,130,296  | 2,812,500                     |                                           | 2,812,500                                |                                                           |                                                                | 6.210    | 6.210             | JD        | 14,555                          | 174,656                     | 12/12/2002 | 12/01/2028                       |
| 68268N-AE-3 | Oneok Partners LP Sr Nt                  |         |               |           | 2FE       | 14,633,297  |                                | 125.4180   | 16,580,260 | 13,220,000                    |                                           | 14,088,042                               |                                                           | (135,045)                                                      | 8.625    | 7.084             | MS        | 380,075                         | 1,140,225                   | 07/08/2009 | 03/01/2019                       |
| 69349L-AG-3 | PNC Bank NA Sub Bk Nt                    | 1       |               |           | 1FE       | 3,241,968   |                                | 90.6470    | 3,172,635  | 3,500,000                     |                                           | 3,246,089                                |                                                           | 4,121                                                          | 2.700    | 3.669             | MN        | 15,750                          | 47,250                      | 10/28/2013 | 11/01/2022                       |
| 69362B-AN-2 | PSEG Power LLC Gtd Nt                    |         |               |           | 2FE       | 1,995,460   |                                | 108.3300   | 2,166,592  | 2,000,000                     |                                           | 1,998,494                                |                                                           | 726                                                            | 5.500    | 5.542             | JD        | 9,167                           | 110,000                     | 06/01/2009 | 12/01/2015                       |
| 69512E-DL-6 | Pacificorp 1st Mtg Bd Ser E              |         |               |           | 1FE       | 1,056,190   |                                | 124.1500   | 1,241,502  | 1,000,000                     |                                           | 1,034,111                                |                                                           | (2,698)                                                        | 8.070    | 7.528             | MS        | 26,900                          | 80,700                      | 02/05/2002 | 09/09/2022                       |
| 718172-AT-6 | Philip Morris Intl Inc Sr Nt             |         |               |           | 1FE       | 928,210     |                                | 91.1560    | 911,558    | 1,000,000                     |                                           | 929,163                                  |                                                           | 953                                                            | 2.500    | 3.455             | FA        | 8,958                           |                             | 11/07/2013 | 08/22/2022                       |
| 72153*-AA-2 | Pillsbury Winthrop LLP Sr Nt Ser A-1     | 2       |               |           | 2         | 222,222     |                                | 102.6300   | 228,066    | 222,222                       |                                           | 222,222                                  |                                                           |                                                                | 4.110    | 4.110             | JJ        | 4,135                           | 9,133                       | 07/18/2003 | 07/18/2015                       |
| 72153*-AB-0 | Pillsbury Winthrop LLP Sr Nt Ser A-2     | 2       |               |           | 2         | 222,222     |                                | 103.4800   | 229,955    | 222,222                       |                                           | 222,222                                  |                                                           |                                                                | 4.210    | 4.210             | MN        | 1,221                           | 9,356                       | 11/14/2003 | 11/14/2015                       |
| 73664#-AA-8 | Portland Natural Gas Trans Sys Sr Sec Nt | 2       |               |           | 2         | 800,291     |                                | 103.0490   | 824,690    | 800,291                       |                                           | 800,291                                  |                                                           |                                                                | 5.900    | 5.942             | MJSD      | 131                             | 47,217                      | 04/10/2003 | 12/31/2018                       |
| 74271B-CB-3 | Procter & Gamble Co Sr Nt                |         |               |           | 1FE       | 943,764     |                                | 111.7820   | 1,028,394  | 920,000                       |                                           | 941,429                                  |                                                           | (587)                                                          | 5.500    | 5.310             | FA        | 21,083                          | 50,600                      | 08/11/2009 | 02/01/2034                       |
| 74273B-AA-1 | PRIT Core Realty Hldgs LLC Sr Nt Ser A   |         |               |           | 2         | 5,000,000   |                                | 98.7360    | 4,936,799  | 5,000,000                     |                                           | 5,000,000                                |                                                           |                                                                | 3.250    | 3.250             | FA        | 61,840                          | 81,250                      | 02/14/2013 | 02/14/2020                       |
| 74273B-AB-9 | PRIT Core Realty Hldgs LLC Sr Nt Ser B   |         |               |           | 2         | 5,000,000   |                                | 97.0900    | 4,854,478  | 5,000,000                     |                                           | 5,000,000                                |                                                           |                                                                | 3.850    | 3.850             | FA        | 73,257                          | 96,250                      | 02/14/2013 | 02/14/2023                       |
| 742741-AA-9 | Procter & Gamble ESOP Deb Ser A          | 2       |               |           | 1FE       | 3,198,321   |                                | 127.5150   | 2,995,979  | 2,349,515                     |                                           | 2,693,342                                |                                                           | (47,562)                                                       | 9.360    | 5.100             | JJ        | 109,957                         | 219,915                     | 01/28/2005 | 01/01/2021                       |
| 74340X-AN-1 | Prologis LP Sr Nt                        |         |               |           | 2FE       | 6,222,650   |                                | 120.7440   | 6,037,210  | 5,000,000                     |                                           | 6,002,643                                |                                                           | (152,438)                                                      | 7.375    | 3.536             | AO        | 62,483                          | 368,750                     | 07/13/2012 | 10/30/2019                       |
| 743494-AC-0 | Prospect Medical Holding Sr Nt           | 1       |               |           | 4FE       | 10,650,000  |                                | 107.2500   | 10,725,000 | 10,000,000                    |                                           | 10,560,071                               |                                                           | (89,929)                                                       | 8.375    | 6.858             | MN        | 139,583                         | 837,500                     | 02/25/2013 | 05/01/2019                       |
| 744567-EV-6 | Public Svc Elec & Gas Co 1st Mtg Bd      |         |               |           | 1FE       | 2,622,152   |                                | 109.8320   | 2,855,627  | 2,600,000                     |                                           | 2,604,653                                |                                                           | (2,108)                                                        | 6.750    | 6.653             | JJ        | 87,750                          | 175,500                     | 03/25/2002 | 01/01/2016                       |
| 771196-AS-1 | Roche Hldgs Inc Co Gtd Nt                |         |               |           | 1FE       | 3,903,450   |                                | 117.0240   | 4,336,891  | 3,706,000                     |                                           | 3,823,598                                |                                                           | (19,343)                                                       | 6.000    | 5.289             | MS        | 74,120                          | 222,360                     | 06/16/2009 | 03/01/2019                       |
| 80689#-AY-2 | Schneider National Leasing Inc Sr Nt     |         |               |           | 2         | 2,000,000   |                                | 100.3170   | 2,006,337  | 2,000,000                     |                                           | 2,000,000                                |                                                           |                                                                | 5.440    | 5.440             | FA        | 45,031                          | 108,800                     | 02/02/2004 | 02/02/2014                       |
| 837004-CC-2 | South Carolina EI & Gas Co 1st Mtg Bd    |         |               |           | 1FE       | 7,199,936   |                                | 119.6090   | 7,654,957  | 6,400,000                     |                                           | 6,856,995                                |                                                           | (82,162)                                                       | 6.500    | 4.825             | MN        | 69,333                          | 416,000                     | 06/15/2009 | 11/01/2018                       |
| 84603M-XU-5 | Sovereign Bank Sub Bk Nt                 |         |               |           | 2FE       | 29,870,822  |                                | 120.1540   | 30,038,600 | 25,000,000                    |                                           | 28,282,354                               |                                                           | (643,703)                                                      | 8.750    | 5.367             | MN        | 188,368                         | 2,187,500                   | 07/05/2011 | 05/30/2018                       |
| 871829-AM-9 | Sysco Corp Sr Nt                         |         |               |           | 1FE       | 9,160,290   |                                | 113.3410   | 10,200,690 | 9,000,000                     |                                           | 9,095,541                                |                                                           | (15,635)                                                       | 5.375    | 5.140             | MS        | 139,750                         | 483,750                     | 06/02/2009 | 03/17/2019                       |
| 887315-BN-8 | Time Warner Companies Inc Co Gtd Nt      |         |               |           | 2FE       | 10,551,200  |                                | 114.7730   | 11,477,320 | 10,000,000                    |                                           | 10,490,249                               |                                                           | (18,786)                                                       | 6.625    | 6.128             | MN        | 84,653                          | 662,500                     | 06/15/2010 | 05/15/2029                       |
| 88732J-AH-1 | Time Warner Cable Inc Co Gtd Nt          |         |               |           | 2FE       | 7,064,490   |                                | 109.0700   | 7,634,886  | 7,000,000                     |                                           | 7,031,416                                |                                                           | (8,343)                                                        | 5.850    | 5.700             | MN        | 68,250                          | 409,500                     | 07/15/2009 | 05/01/2017                       |
| 893570-BM-2 | Transcontinental Gas P L Corp Deb        |         |               |           | 2FE       | 225,500     |                                | 124.4040   | 248,807    | 200,000                       |                                           | 218,932                                  |                                                           | (936)                                                          | 7.250    | 6.176             | JD        | 1,208                           | 14,500                      | 02/24/2005 | 12/01/2026                       |
| 90520G-AA-4 | Union Bank of California Sub Bk Nt       |         |               |           | 1FE       | 3,377,476   |                                | 110.8140   | 3,274,551  | 2,955,000                     |                                           | 3,230,557                                |                                                           | (113,190)                                                      | 5.950    | 1.889             | MN        | 24,420                          | 175,823                     | 09/10/2012 | 05/11/2016                       |
| 913017-B0-1 | United Technologies Corp Sr Nt           |         |               |           | 1FE       | 1,077,350   |                                | 118.0400   | 1,180,404  | 1,000,000                     |                                           | 1,045,484                                |                                                           | (7,657)                                                        | 6.125    | 5.098             | FA        | 25,521                          | 61,250                      | 06/04/2009 | 02/01/2019                       |
| 91911X-AM-6 | Valeant Pharmaceuticals Intl Co Gtd Nt   | 1       |               |           | 4FE       | 2,270,558   |                                | 107.7500   | 2,490,103  | 2,311,000                     |                                           | 2,279,                                   |                                                           |                                                                |          |                   |           |                                 |                             |            |                                  |

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                                                                                             | 2                                         | Codes            |                                 |              | 6            | 7              | Fair Value                                 |               | 10           | 11                                     | Change in Book/Adjusted Carrying Value             |                                                       |                                                                               |                                                                                        | Interest |                      |              |                                          |                                   | Dates      |                                           |            |
|-----------------------------------------------------------------------------------------------|-------------------------------------------|------------------|---------------------------------|--------------|--------------|----------------|--------------------------------------------|---------------|--------------|----------------------------------------|----------------------------------------------------|-------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|----------|----------------------|--------------|------------------------------------------|-----------------------------------|------------|-------------------------------------------|------------|
|                                                                                               |                                           | 3                | 4                               | 5            |              |                | 8                                          | 9             |              |                                        | 12                                                 | 13                                                    | 14                                                                            | 15                                                                                     | 16       | 17                   | 18           | 19                                       | 20                                | 21         | 22                                        |            |
| CUSIP                                                                                         | Description                               | C<br>o<br>d<br>e | F<br>o<br>r<br>e<br>i<br>g<br>n | Bond<br>Char | NAIC<br>Des. | Actual<br>Cost | Rate<br>Used to<br>Obtain<br>Fair<br>Value | Fair<br>Value | Par<br>Value | Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amor-<br>tization)<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Foreign<br>Exchange<br>Change<br>in<br>Book/<br>Adjusted<br>Carrying<br>Value | Rate of  | Effective<br>Rate of | When<br>Paid | Admitted<br>Amount<br>Due and<br>Accrued | Amount<br>Received<br>During Year | Acquired   | Stated<br>Contractual<br>Maturity<br>Date |            |
| Identification                                                                                |                                           |                  |                                 |              |              |                |                                            |               |              |                                        |                                                    |                                                       |                                                                               |                                                                                        |          |                      |              |                                          |                                   |            |                                           |            |
| 73755L-AF-4                                                                                   | Potash Corp Saskatchewan Inc Sr Nt        | I                |                                 |              | 1FE          | 3,318,984      |                                            | 118,6640      | 3,100,000    | 3,233,669                              |                                                    | (20,835)                                              |                                                                               |                                                                                        | 6.500    | 5.560                | MM           |                                          | 25,747                            | 201,500    | 06/22/2009                                | 05/15/2019 |
| 77531Q-AD-0                                                                                   | Rogers Communications Inc Sec Nt          | I                |                                 |              | 2FE          | 300,000        |                                            | 100,9540      | 300,000      | 300,000                                |                                                    |                                                       |                                                                               |                                                                                        | 6.375    | 6.375                | MS           |                                          | 6,375                             | 19,125     | 08/10/2004                                | 03/01/2014 |
| 893526-BY-2                                                                                   | TransCanada Pipelines Ltd Sr Nt           | I                |                                 |              | 1FE          | 5,538,200      |                                            | 120,8710      | 5,000,000    | 5,317,857                              |                                                    | (53,150)                                              |                                                                               |                                                                                        | 7.125    | 5.657                | JJ           |                                          | 164,271                           | 356,250    | 05/29/2009                                | 01/15/2019 |
| 89352H-AF-6                                                                                   | TransCanada Pipelines Ltd Sr Nt           | I                |                                 |              | 1FE          | 5,331,050      |                                            | 117,6880      | 5,000,000    | 5,187,377                              |                                                    | (34,660)                                              |                                                                               |                                                                                        | 6.500    | 5.569                | FA           |                                          | 122,778                           | 325,000    | 05/29/2009                                | 08/15/2018 |
| 046353-AB-4                                                                                   | AstraZeneca PLC Sr Nt                     | R                |                                 |              | 1FE          | 5,368,850      |                                            | 114,3470      | 5,000,000    | 5,183,238                              |                                                    | (44,237)                                              |                                                                               |                                                                                        | 5.900    | 4.807                | MS           |                                          | 86,861                            | 295,000    | 06/03/2009                                | 09/15/2017 |
| 404280-AK-5                                                                                   | HSBC Holdings PLC Sr Nt                   | R                |                                 |              | 1FE          | 8,980,470      |                                            | 111,1450      | 9,000,000    | 8,984,885                              |                                                    | 1,681                                                 |                                                                               |                                                                                        | 5.100    | 5.128                | AO           |                                          | 109,650                           | 459,000    | 03/29/2011                                | 04/05/2021 |
| 65557F-AA-4                                                                                   | Nordea Bank AB Sub Bk Nt                  | R                |                                 |              | 1FE          | 12,591,740     |                                            | 103,3620      | 13,000,000   | 12,666,962                             |                                                    | 35,342                                                |                                                                               |                                                                                        | 4.875    | 5.294                | MM           |                                          | 84,500                            | 633,750    | 11/02/2011                                | 05/13/2021 |
| 767201-AC-0                                                                                   | Rio Tinto Finance USA Ltd Co Gtd Nt       | R                |                                 |              | 1FE          | 4,798,723      |                                            | 118,0480      | 5,233,046    | 4,433,000                              |                                                    | (40,066)                                              |                                                                               |                                                                                        | 6.500    | 5.308                | JJ           |                                          | 132,867                           | 288,145    | 10/08/2009                                | 07/15/2018 |
| 78572M-AD-7                                                                                   | SABMiller Plc Nt                          | R                |                                 |              | 2FE          | 2,217,720      |                                            | 112,8160      | 2,000,000    | 2,088,781                              |                                                    | (32,781)                                              |                                                                               |                                                                                        | 6.500    | 4.600                | JJ           |                                          | 65,000                            | 130,000    | 10/02/2009                                | 07/01/2016 |
| 78572M-AF-2                                                                                   | SABMiller Plc Nt                          | R                |                                 |              | 2FE          | 930,360        |                                            | 118,0480      | 1,000,000    | 960,545                                |                                                    | 7,052                                                 |                                                                               |                                                                                        | 6.500    | 7.543                | JJ           |                                          | 29,972                            | 65,000     | 01/29/2009                                | 07/15/2018 |
| 86210M-AB-2                                                                                   | Stora Enso Oyj Sr Nt                      | L.S.             |                                 |              | 3FE          | 10,463,520     |                                            | 107,5000      | 10,083,000   | 10,190,291                             |                                                    | (42,674)                                              |                                                                               |                                                                                        | 6.404    | 5.899                | AO           |                                          | 136,318                           | 645,715    | 04/13/2006                                | 04/15/2016 |
| 893830-AZ-2                                                                                   | Transocean Sedco Forex Inc Co Gtd Nt      | R                |                                 |              | 2FE          | 10,007,010     |                                            | 120,6000      | 9,000,000    | 9,984,365                              |                                                    | (12,284)                                              |                                                                               |                                                                                        | 7.350    | 6.496                | JD           |                                          | 29,400                            | 661,500    | 01/25/2012                                | 12/15/2041 |
| 902133-AG-2                                                                                   | Tyco Electronics Group Co Gtd Nt          | R                |                                 |              | 2FE          | 13,625,280     |                                            | 117,0280      | 12,000,000   | 13,548,631                             |                                                    | (28,573)                                              |                                                                               |                                                                                        | 7.125    | 6.090                | AO           |                                          | 213,750                           | 855,000    | 02/11/2011                                | 10/01/2037 |
| 9021EQ-AD-6                                                                                   | Tyco/Tyco Int'l Fin SA Co Gtd Nt          | R                |                                 |              | 1FE          | 2,836,950      |                                            | 115,4190      | 2,500,000    | 2,732,944                              |                                                    | (26,706)                                              |                                                                               |                                                                                        | 6.875    | 5.273                | JJ           |                                          | 79,253                            | 171,875    | 09/30/2009                                | 01/15/2021 |
| 92857W-AS-9                                                                                   | Vodafone Group PLC Sr Nt                  | R                |                                 |              | 1FE          | 9,974,100      |                                            | 113,6740      | 10,000,000   | 9,984,199                              |                                                    | 2,432                                                 |                                                                               |                                                                                        | 5.450    | 5.484                | JD           |                                          | 31,792                            | 545,000    | 06/03/2009                                | 06/10/2019 |
| 947075-AD-9                                                                                   | Weatherford Intl Inc Gtd Nt               | R                |                                 |              | 2FE          | 4,742,928      |                                            | 112,2290      | 6,409,381    | 5,173,302                              |                                                    | 102,038                                               |                                                                               |                                                                                        | 6.000    | 8.726                | MS           |                                          | 100,894                           | 342,660    | 01/16/2009                                | 03/15/2018 |
| G1981@-AA-0                                                                                   | Cayman Turtle Farm Ltd Gtd Sr Nt          | F                | 2                               |              | 1            | 2,721,525      |                                            | 107,7140      | 2,721,525    | 2,721,525                              |                                                    |                                                       |                                                                               | 4.850                                                                                  | 4.880    | MJSD                 |              | 11,000                                   | 131,994                           | 03/12/2004 | 03/01/2019                                |            |
| G2464F-AA-1                                                                                   | Civic Nexus Fin Pty Ltd Sr Nt             | F                |                                 |              | 1            | 6,000,000      |                                            | 102,6160      | 6,000,000    | 6,000,000                              |                                                    |                                                       |                                                                               | 5.110                                                                                  | 5.110    | MJSD                 |              | 13,627                                   | 306,600                           | 04/01/2003 | 09/15/2014                                |            |
| Q3261F-AM-8                                                                                   | Downer Group Fin Pty Gtd Sr Nt Ser E      | F                |                                 |              | 2            | 3,000,000      |                                            | 103,4220      | 3,000,000    | 2,991,293                              |                                                    | 10,255                                                |                                                                               |                                                                                        | 6.740    | 7.121                | AO           |                                          | 39,878                            | 202,200    | 03/11/2005                                | 10/20/2014 |
| Q3535F-AA-4                                                                                   | Envestra Victoria Pty Ltd Sr Nt Ser A     | F                |                                 |              | 2FE          | 1,500,000      |                                            | 106,8490      | 1,500,000    | 1,500,000                              |                                                    |                                                       |                                                                               |                                                                                        | 5.950    | 5.950                | MS           |                                          | 25,288                            | 89,250     | 09/19/2003                                | 09/19/2015 |
| 32999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations |                                           |                  |                                 |              |              | 660,294,980    | XXX                                        | 715,556,908   | 637,268,112  | 656,017,835                            | (345,610)                                          | (2,420,141)                                           |                                                                               |                                                                                        | XXX      | XXX                  | XXX          |                                          | 9,264,214                         | 37,754,814 | XXX                                       | XXX        |
| 02150W-AB-9                                                                                   | Countrywide Alternative Ln Tr RMBS Ser 2  |                  |                                 | 2            | 1FHL         | 6,224,699      |                                            | 86,8860       | 5,797,222    | 5,797,222                              | 1,127,613                                          |                                                       |                                                                               |                                                                                        | 4.840    | 6.641                | MON          |                                          | 26,910                            | 341,585    | 03/22/2007                                | 03/25/2047 |
| 03215P-CD-9                                                                                   | Amresco Resdntl Sec Mtg Loan RMBS Ser 199 |                  |                                 | 2            | 1FHL         | 351,484        |                                            | 99,7120       | 345,717      | 346,717                                |                                                    | (11)                                                  |                                                                               |                                                                                        | 7.570    | 7.412                | MON          |                                          | 2,187                             | 20,090     | 03/03/1999                                | 06/25/2027 |
| 12667G-AX-1                                                                                   | Countrywide Alternative Ln Tr RMBS Ser 2  |                  |                                 | 2            | 2FHL         | 7,586,844      |                                            | 75,6940       | 6,135,752    | 7,586,844                              | 1,736,117                                          |                                                       |                                                                               |                                                                                        | 0.615    | 1.248                | MON          |                                          | 830                               | 52,225     | 03/09/2005                                | 05/25/2035 |
| 12667G-XN-8                                                                                   | Countrywide Alternative Ln Tr RMBS Ser 2  |                  |                                 | 2            | 2FHL         | 11,124,237     |                                            | 96,6110       | 11,481,400   | 11,884,191                             | 11,124,237                                         |                                                       |                                                                               |                                                                                        | 5.500    | 6.208                | MON          |                                          | 54,469                            | 658,930    | 02/28/2006                                | 08/25/2035 |
| 126686-AC-8                                                                                   | CWABS Inc RMBS Ser 2006-H CI 2A1B         |                  |                                 | 2            | 2FHL         | 1,632,256      |                                            | 57,8040       | 2,725,321    | 1,632,256                              |                                                    |                                                       |                                                                               |                                                                                        | 0.317    | 28.383               | MON          |                                          | 663                               | 16,317     | 09/14/2007                                | 11/15/2036 |
| 126694-NS-3                                                                                   | CWHL Inc RMBS Ser 2005-27 CI 1A3          |                  |                                 | 2            | 1FHL         | 1,755,690      |                                            | 94,9450       | 1,712,703    | 1,803,887                              | 7,035                                              | (7,802)                                               |                                                                               |                                                                                        | 5.500    | 5.925                | MON          |                                          | 8,268                             | 99,601     | 11/10/2005                                | 12/25/2035 |
| 12669C-E4-8                                                                                   | CWIMBS Inc RMBS Ser 2002-8 CI A4          |                  |                                 | 2            | 1FHL         | 592,985        |                                            | 102,6970      | 587,674      | 572,241                                |                                                    | (1,405)                                               |                                                                               |                                                                                        | 6.500    | 5.978                | MON          |                                          | 3,100                             | 37,278     | 08/29/2002                                | 07/25/2032 |
| 12669F-D2-6                                                                                   | CWHL Inc RMBS Ser 2004-10 CI A10          |                  |                                 | 2            | 1FHL         | 261,900        |                                            | 100,1300      | 280,096      | 279,733                                |                                                    | 1,314                                                 |                                                                               |                                                                                        | 5.000    | 6.150                | MON          |                                          | 1,166                             | 14,045     | 06/18/2004                                | 07/25/2034 |
| 12669G-R3-7                                                                                   | Countrywide Home Loans RMBS Ser 2005-15   |                  |                                 | 2            | 1FHL         | 523,218        |                                            | 93,7460       | 498,362      | 531,607                                | (23,394)                                           | (1,900)                                               |                                                                               |                                                                                        | 5.500    | 5.765                | MON          |                                          | 2,437                             | 29,530     | 11/10/2005                                | 08/25/2035 |
| 144527-AB-4                                                                                   | Carrington Mtg Loan Tr RMBS Ser 2007-FRE  |                  |                                 | 2            | 1FHL         | 9,539,563      |                                            | 89,5430       | 8,544,605    | 9,542,449                              | 998,837                                            |                                                       |                                                                               |                                                                                        | 0.365    | 0.371                | MON          |                                          | 483                               | 37,847     | 03/29/2007                                | 02/25/2037 |
| 17306U-CE-6                                                                                   | Citifinancial Mtg Sec Inc RMBS Ser 2004-  |                  |                                 | 2            | 1FHL         | 235,982        |                                            | 100,3330      | 236,780      | 235,995                                |                                                    | (21)                                                  |                                                                               |                                                                                        | 3.846    | 3.852                | MON          |                                          | 756                               | 9,076      | 03/24/2004                                | 04/25/2034 |
| 17307G-YH-5                                                                                   | Citigroup Mtg Ln Tr RMBS Ser 2005-5 CI 2  |                  |                                 | 2            | 1FHL         | 5,137,982      |                                            | 88,9610       | 4,946,053    | 5,559,824                              | 5,137,982                                          |                                                       |                                                                               |                                                                                        | 5.500    | 7.077                | MON          |                                          | 25,483                            | 305,790    | 09/28/2005                                | 08/25/2035 |
| 23321M-AL-9                                                                                   | DLJ Mtg Accept Tr I RMBS CMO Ser 89-1-F   |                  |                                 | 2            | 6*           | 7,119          |                                            | 114,1970      | 7,385        | 6,467                                  |                                                    | (40)                                                  |                                                                               |                                                                                        | 11.000   | 7.138                | MON          |                                          | 59                                | 711        | 12/31/1998                                | 08/01/2019 |
| 251563-CB-6                                                                                   | Deutsche Mtg Sec Inc RMBS Ser 2004-1 CI   |                  |                                 | 2            | 1FHL         | 863,910        |                                            | 101,6530      | 878,440      | 864,154                                |                                                    | (46)                                                  |                                                                               |                                                                                        | 4.740    | 4.734                | MON          |                                          | 3,413                             | 40,941     | 01/16/2004                                | 12/25/2033 |
| 251563-DM-1                                                                                   | Deutsche Mtg Sec Inc RMBS Ser 2004-2 CI   |                  |                                 | 2            | 1FHL         | 166,035        |                                            | 102,1350      | 169,622      | 166,075                                |                                                    | (23)                                                  |                                                                               |                                                                                        | 4.680    | 4.694                | MON          |                                          | 648                               | 7,770      | 02/19/2004                                | 01/25/2034 |
| 36157R-3X-1                                                                                   | GE Cap Mtg Serv Inc RMBS Ser 1999-HE2 CI  |                  |                                 | 2            | 2FHL         | 466,080        |                                            | 99,6370       | 464,389      | 466,080                                | (1,691)                                            |                                                       |                                                                               |                                                                                        | 7.500    | 7.627                | MON          |                                          | 2,936                             | 35,236     | 06/21/1999                                | 07/25/2029 |
| 36157R-D8-5                                                                                   | GE Cap Mtg Serv Inc RMBS Ser 1999-HE1 CI  |                  |                                 | 2            | 1FHL         | 11,218         |                                            | 99,4980       | 11,161       | 11,218                                 |                                                    |                                                       |                                                                               |                                                                                        | 6.265    | 6.304                | MON          |                                          | 59                                | 703        | 02/22/1999                                | 04/25/2029 |
| 36242D-7Q-0                                                                                   | GS Mortgage Securities Corp RMBS Ser 200  |                  |                                 | 2            | 1FHL         | 1,009,302      |                                            | 102,2700      | 1,086,183    | 1,062,073                              |                                                    | 1,304                                                 |                                                                               |                                                                                        | 5.250    | 5.718                | MON          |                                          | 4,647                             | 55,759     | 11/08/2005                                | 06/25/2035 |
| 43739E-AP-2                                                                                   | Homebanc Mortgage Tr RMBS Ser 2005-1 CI   |                  |                                 | 2            | 1FHL         | 3,306,625      |                                            | 83,0720       | 2,971,266    | 3,306,625                              |                                                    |                                                       |                                                                               |                                                                                        | 0.415    | 2.092                | MON          |                                          | 247                               | 15,999     | 02/15/2005                                | 03/25/2035 |
| 45254N-JG-3                                                                                   | JMPAC CMB Tr RMBS Ser 2004-5 CI 1A1       |                  |                                 | 2            | 1FHL         | 1,031,840      |                                            | 94,8230       | 976,630      | 1,029,949                              |                                                    | (14)                                                  |                                                                               |                                                                                        | 0.885    | 0.849                | MON          |                                          | 12                                |            |                                           |            |

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                                                                                                               | 2                                        | Codes   |               |           | 6         | 7           | Fair Value                     |            | 10         | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 | Dates                       |            |                                  |
|-----------------------------------------------------------------------------------------------------------------|------------------------------------------|---------|---------------|-----------|-----------|-------------|--------------------------------|------------|------------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                                                                                                                 |                                          | 3       | 4             | 5         |           |             | 8                              | 9          |            |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification                                                                                            | Description                              | C o d e | F o r e i g n | Bond Char | NAIC Des. | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value  | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 233050-AC-7                                                                                                     | DBUBS Mtg Tr CMBS Ser 2011-LC1A CI A3    |         |               | 2         | 1FM       | 4,039,751   |                                | 110.3130   | 4,000,000  | 4,027,841                     |                                           |                                          | (4,368)                                                   |                                                                | 5.002    | 4.899             | MON       | 16,673                          | 200,080                     | 02/08/2011 | 11/10/2046                       |
| 233050-AF-0                                                                                                     | DBUBS Mtg Tr CMBS Ser 2011-LC1A CI B     |         |               | 2         | 1FM       | 9,232,510   |                                | 109.1200   | 9,000,000  | 9,173,995                     |                                           |                                          | (21,507)                                                  |                                                                | 5.471    | 5.174             | MON       | 41,033                          | 492,390                     | 02/10/2011 | 11/10/2046                       |
| 36161R-AE-9                                                                                                     | GE Cap Assurance Co CMBS Ser 2003-1 CI A |         |               | 2         | 1FM       | 3,014,976   |                                | 113.7090   | 3,000,000  | 3,002,798                     |                                           |                                          | (1,737)                                                   |                                                                | 5.743    | 5.743             | MON       | 14,357                          | 172,278                     | 09/23/2003 | 05/12/2035                       |
| 400756-BG-6                                                                                                     | Guaranteed Mtg Corp III CMBS CMO Ser L-5 |         |               | 2         | 6*        | 46,575      |                                | 112.3050   | 43,357     | 44,254                        |                                           |                                          | (177)                                                     |                                                                | 9.300    | 8.382             | MON       | 123                             | 4,394                       | 12/31/1998 | 07/20/2019                       |
| 46625Y-GL-1                                                                                                     | JP Morgan Chase Comm Mtg Secs CMBS Ser 2 |         |               | 2         | 1FM       | 1,236,326   |                                | 100.0120   | 1,226,647  | 1,224,953                     |                                           |                                          | (1,028)                                                   |                                                                | 4.625    | 4.496             | MON       | 4,728                           | 56,561                      | 05/05/2005 | 03/15/2046                       |
| 52108H-ZU-7                                                                                                     | LB-UBS Comm Mtg Tr CMBS Ser 2005-C1 CI A |         |               | 2         | 1FM       | 10,049,956  |                                | 102.6580   | 10,000,000 | 9,998,308                     |                                           |                                          | (5,679)                                                   |                                                                | 4.742    | 4.715             | MON       | 26,344                          | 474,200                     | 01/31/2005 | 02/15/2030                       |
| 52108M-AJ-2                                                                                                     | LB-UBS Comm Mtg Tr CMBS Ser 2005-C7 CI A |         |               | 2         | 1FM       | 22,060,156  |                                | 105.7600   | 22,500,000 | 22,293,807                    |                                           |                                          | 96,310                                                    |                                                                | 5.323    | 5.887             | MON       | 66,538                          | 1,197,675                   | 06/09/2011 | 11/15/2040                       |
| 59022H-HG-0                                                                                                     | Merrill Lynch Mortgage Tr CMBS Ser 2005- |         |               | 2         | 1FM       | 3,800,183   |                                | 100.2000   | 3,787,149  | 3,779,608                     |                                           |                                          | (821)                                                     |                                                                | 4.674    | 4.617             | MON       | 14,722                          | 176,659                     | 06/21/2005 | 06/12/2043                       |
| 617458-AG-9                                                                                                     | Morgan Stanley Cap I CMBS Ser 2011-C1 CI |         |               | 2         | 1FM       | 2,039,944   |                                | 110.6590   | 2,213,184  | 2,000,000                     |                                           |                                          | (3,924)                                                   |                                                                | 5.033    | 4.801             | MON       | 8,388                           | 100,660                     | 02/10/2011 | 09/15/2047                       |
| 617459-AD-4                                                                                                     | Morgan Stanley Cap I CMBS Ser 2011-C2 CI |         |               | 2         | 1FM       | 17,674,337  |                                | 107.9970   | 18,899,405 | 17,500,000                    |                                           |                                          | (18,586)                                                  |                                                                | 4.661    | 4.553             | MON       | 67,973                          | 815,675                     | 06/09/2011 | 06/15/2044                       |
| 61745M-UL-5                                                                                                     | Morgan Stanley Cap I CMBS Ser 2003-I06 C |         |               | 2         | 1FM       | 5,251,912   |                                | 99.9050    | 5,219,022  | 5,224,000                     |                                           |                                          | (6,148)                                                   |                                                                | 5.697    | 5.665             | MON       | 24,799                          | 281,385                     | 12/09/2003 | 12/15/2041                       |
| 90270R-BF-0                                                                                                     | UBS-Barclays Comm Mort Tr CMBS Ser 2012- |         |               | 2         | 1FM       | 9,557,813   |                                | 96.1040    | 10,000,000 | 9,579,513                     |                                           |                                          | 21,701                                                    |                                                                | 2.459    | 3.218             | MON       | 20,491                          | 81,963                      | 08/16/2013 | 12/10/2045                       |
| 3499999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities |                                          |         |               |           |           | 91,322,524  | XXX                            | 96,420,213 | 91,573,612 | 91,295,680                    |                                           |                                          | 50,767                                                    |                                                                | XXX      | XXX               | XXX       | 321,844                         | 4,242,020                   | XXX        | XXX                              |
| 01082F-AA-3                                                                                                     | Alameda Cnty CA CTL Ser 2002-A           |         |               | 2         | 1         | 2,802,544   |                                | 120.0660   | 3,174,439  | 2,643,910                     |                                           |                                          | (7,878)                                                   |                                                                | 7.500    | 6.921             | MON       | 8,813                           | 198,293                     | 08/15/2002 | 06/15/2021                       |
| 01448Y-AB-9                                                                                                     | ALESOC Pfd Fdg Ltd ABS Ser 7A CI A1B     |         |               | 2         | 1AM       | 9,343,551   |                                | 79.0000    | 9,112,846  | 11,535,248                    |                                           |                                          | 62,242                                                    |                                                                | 0.646    | 2.427             | MUSD      | 1,863                           | 79,219                      | 03/04/2013 | 07/23/2035                       |
| 02582J-DE-7                                                                                                     | American Express Cr Acct M Tr ABS Ser 20 |         |               | 2         | 1FE       | 4,000,000   |                                | 99.8790    | 3,995,148  | 4,000,000                     |                                           |                                          |                                                           |                                                                | 0.267    | 0.267             | MON       | 474                             | 11,821                      | 03/16/2017 | 10/16/2017                       |
| 03334H-AA-7                                                                                                     | AnchoragePermit Ctr Bldg Ls Tr CTL       |         |               | 2         | 1         | 1,371,442   |                                | 114.5790   | 1,571,379  | 1,371,442                     |                                           |                                          |                                                           |                                                                | 6.340    | 6.424             | MON       | 3,864                           | 86,949                      | 02/11/2003 | 02/15/2025                       |
| 04626R-AA-4                                                                                                     | Astoria Power Project ABS PTC Ser A      |         |               | 2         | 2AM       | 4,713,007   |                                | 103.5000   | 4,877,962  | 4,713,007                     |                                           |                                          |                                                           |                                                                | 5.744    | 5.813             | MON       | 22,560                          | 270,715                     | 05/24/2005 | 05/01/2016                       |
| 055385-AA-6                                                                                                     | BFC Guaranty Corp CTL                    |         |               | 1         | 1         | 1,289,457   |                                | 109.6960   | 1,467,240  | 1,337,555                     |                                           |                                          | 3,069                                                     |                                                                | 6.250    | 6.787             | JD        | 6,966                           | 83,597                      | 06/26/2001 | 12/01/2017                       |
| 055496-AA-3                                                                                                     | Bjs Wholesale Club Inc CTL (HG Bowie Rea |         |               | 2         | 4Z        | 1,663,265   |                                | 106.7930   | 1,759,283  | 1,647,372                     |                                           |                                          | (769)                                                     |                                                                | 6.950    | 6.930             | MON       | 5,089                           | 114,492                     | 10/17/2002 | 05/15/2022                       |
| 08183*-AA-0                                                                                                     | Benenson Parsippany LLC CTL              |         |               | 2         | 1         | 2,868,403   |                                | 109.5740   | 3,143,023  | 2,868,403                     |                                           |                                          |                                                           |                                                                | 7.050    | 7.154             | MON       | 11,796                          | 202,222                     | 07/23/2001 | 04/10/2016                       |
| 117017-AA-1                                                                                                     | Brunswick & Glynn Co Dev Auth CTL Rev Le |         |               | 2         | 1         | 3,068,530   |                                | 112.8160   | 3,461,793  | 3,068,530                     |                                           |                                          |                                                           |                                                                | 7.230    | 7.232             | AO        | 46,836                          | 221,855                     | 08/16/2001 | 10/15/2022                       |
| 117017-AB-9                                                                                                     | Brunswick & Glynn Co Dev Auth CTL Rev Le |         |               | 2         | 1         | 1,815,030   |                                | 104.7730   | 1,901,662  | 1,815,030                     |                                           |                                          |                                                           |                                                                | 6.260    | 6.261             | FA        | 42,923                          | 113,621                     | 12/19/2001 | 02/15/2023                       |
| 12189P-AH-5                                                                                                     | Burlington Northern Santa Fe ABS ETC Ser |         |               | 2         | 1FE       | 866,649     |                                | 112.8170   | 863,467    | 765,368                       |                                           |                                          | (7,178)                                                   |                                                                | 7.908    | 6.078             | JJ        | 27,909                          | 60,525                      | 06/25/2002 | 01/15/2020                       |
| 12644*-AC-1                                                                                                     | CTL Cap Tr CTL Ser 2002-3 Anchorage      |         |               | 2         | 1         | 5,084,294   |                                | 121.4740   | 6,176,110  | 5,084,294                     |                                           |                                          |                                                           |                                                                | 7.290    | 7.406             | MON       | 16,473                          | 370,645                     | 02/28/2002 | 12/15/2026                       |
| 12644H-AX-3                                                                                                     | CTL Cap Tr CTL Loves                     |         |               | 2         | 1         | 2,851,134   |                                | 117.4300   | 3,348,075  | 2,851,134                     |                                           |                                          |                                                           |                                                                | 7.070    | 7.072             | FA        | 76,151                          | 201,575                     | 10/17/2001 | 08/15/2021                       |
| 12644H-BR-5                                                                                                     | CTL Cap Tr CTLSer 2002-21Aurora Heathcar |         |               | 2         | 2         | 2,437,720   |                                | 114.5700   | 2,792,908  | 2,437,720                     |                                           |                                          |                                                           |                                                                | 6.650    | 6.743             | MON       | 7,205                           | 162,108                     | 12/13/2002 | 10/15/2022                       |
| 151895-A*-0                                                                                                     | CenterPoint Properties Tr CTL            |         |               | 2         | 1         | 107,459     |                                | 102.4840   | 110,128    | 107,459                       |                                           |                                          |                                                           |                                                                | 7.530    | 7.649             | MON       | 674                             | 8,092                       | 11/24/1999 | 10/31/2014                       |
| 36312K-AA-0                                                                                                     | Gaithersburg Fin Tr CTL                  |         |               | 2         | 1         | 3,222,182   |                                | 101.4320   | 3,063,829  | 3,020,560                     |                                           |                                          | (22,988)                                                  |                                                                | 7.010    | 6.188             | MON       | 12,352                          | 214,682                     | 04/05/2001 | 04/11/2014                       |
| 50026*-AA-3                                                                                                     | Kohls Corp CTL Shelby MI                 |         |               | 2         | 2         | 1,331,606   |                                | 117.3570   | 1,479,209  | 1,260,430                     |                                           |                                          | (3,560)                                                   |                                                                | 7.600    | 6.990             | MON       | 4,257                           | 95,793                      | 09/11/2002 | 12/15/2022                       |
| 52467H-AA-3                                                                                                     | Legg Mason Mtg Cap Corp CTL              |         |               | 2         | 1         | 735,329     |                                | 119.4160   | 833,091    | 697,638                       |                                           |                                          | (1,857)                                                   |                                                                | 7.400    | 6.864             | MON       | 2,294                           | 51,567                      | 03/22/2002 | 12/15/2021                       |
| 52467H-AH-8                                                                                                     | Legg Mason Mtg Cap Corp CTL              |         |               | 2         | 4         | 870,028     |                                | 108.5950   | 900,862    | 829,560                       |                                           |                                          | (2,280)                                                   |                                                                | 7.750    | 7.194             | MON       | 2,857                           | 64,216                      | 07/02/2002 | 01/15/2021                       |
| 59549R-AC-8                                                                                                     | Mid State Tr X ABS Ser 10 CI M1          |         |               | 2         | 1AM       | 4,311,362   |                                | 105.2010   | 5,393,867  | 5,127,196                     |                                           |                                          |                                                           |                                                                | 6.280    | 15.299            | MON       | 14,311                          | 321,988                     | 05/07/2008 | 02/15/2036                       |
| 59560H-AC-8                                                                                                     | Mid America Pref Cap Tr ABS Cumulative G |         |               | 2         | 2         | 2,275,100   |                                | 108.8420   | 2,176,840  | 2,000,000                     |                                           |                                          | (28,765)                                                  |                                                                | 7.830    | 6.226             | FMAN      | 14,790                          | 156,600                     | 11/05/2003 | 08/27/2016                       |
| 62938L-AA-8                                                                                                     | NRRC-B Facilities Corp CTL               |         |               | 2         | 1         | 4,935,000   |                                | 118.6210   | 5,853,967  | 4,935,000                     |                                           |                                          |                                                           |                                                                | 6.850    | 6.851             | AO        | 71,366                          | 338,048                     | 03/13/2001 | 04/15/2022                       |
| 636516-AB-2                                                                                                     | National Inst of Hlth Fishers CTL PI I B |         |               | 2         | 1         | 1,901,910   |                                | 118.8660   | 2,260,731  | 1,901,910                     |                                           |                                          |                                                           |                                                                | 7.000    | 7.000             | JJ        | 61,389                          | 133,134                     | 07/09/2002 | 01/15/2024                       |
| 636517-AA-2                                                                                                     | National Inst of Hlth Fishers CTLPI II B |         |               | 2         | 1         | 5,426,132   |                                | 117.9720   | 6,401,295  | 5,426,132                     |                                           |                                          |                                                           |                                                                | 7.070    | 7.070             | JJ        | 176,895                         | 383,628                     | 07/09/2002 | 07/15/2022                       |
| 64508Q-AA-3                                                                                                     | New Haven Fed Office Bldg Ls CTL GSA Gtd |         |               | 2         | 1         | 1,917,360   |                                | 112.0440   | 2,148,292  | 1,917,360                     |                                           |                                          |                                                           |                                                                | 5.900    | 5.901             | JJ        | 52,163                          | 113,124                     | 10/22/2002 | 01/15/2020                       |
| 65324Q-AA-9                                                                                                     | Newtown CTL Ser 2002                     |         |               | 2         | 1         | 3,549,943   |                                | 113.1040   | 4,015,283  | 3,550,068                     |                                           |                                          | 6                                                         |                                                                | 6.082    | 6.160             | MON       | 9,596                           | 215,915                     | 08/08/2002 | 05/15/2023                       |
| 67020B-AA-8                                                                                                     | NRRC-D Facilities Corp CTL GSA Rev Bd Ls |         |               | 2         | 1         | 2,611,013   |                                | 115.9620   | 3,027,784  | 2,611,013                     |                                           |                                          |                                                           |                                                                | 6.500    | 6.589             | MON       | 11,314                          | 169,716                     | 09/19/2002 | 11/07/2023                       |
| 755920-AG-0                                                                                                     | Receipts on Corp Sec Tr ABS Coll Tr Ser  |         |               | 2         | 4AM       | 691,482     |                                | 108.2140   | 685,521    | 649,436                       |                                           |                                          | (4,224)                                                   |                                                                | 6.500    | 5.079             | FA        | 17,157                          | 41,177                      | 04/29/2003 | 08/01/2017                       |
| 78402C-AA-1                                                                                                     | SC Commercial Mtg Pass Through CTL Ser 2 |         |               | 2         | 2         | 759,447     |                                | 114.2440   | 829,740    | 726,287                       |                                           |                                          | (1,567)                                                   |                                                                | 7.052    | 6.458             | MON       | 4,268                           | 50,253                      | 11/20/2003 | 11/10/2028                       |
| 78442G-GG-5                                                                                                     | SLM Student Loan Tr ABS Ser              |         |               |           |           |             |                                |            |            |                               |                                           |                                          |                                                           |                                                                |          |                   |           |                                 |                             |            |                                  |

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                                                                                                                     | 2                                              | Codes            |                                 |           | 6         | 7             | Fair Value                     |               | 10            | 11                            | Change in Book/Adjusted Carrying Value    |                                           |                                                             |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|-----------------------------------------------------------------------------------------------------------------------|------------------------------------------------|------------------|---------------------------------|-----------|-----------|---------------|--------------------------------|---------------|---------------|-------------------------------|-------------------------------------------|-------------------------------------------|-------------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                                                                                                                       |                                                | 3                | 4                               | 5         |           |               | 8                              | 9             |               |                               | 12                                        | 13                                        | 14                                                          | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification                                                                                                  | Description                                    | C<br>o<br>d<br>e | F<br>o<br>r<br>e<br>i<br>g<br>n | Bond Char | NAIC Des. | Actual Cost   | Rate Used to Obtain Fair Value | Fair Value    | Par Value     | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor- tization) Accretion | Current Year's Other- Than- Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 74042T-AC-5 .....                                                                                                     | Preferred Term Sec Ltd XXVII ABS Nt Cl A ..... | R.....           | 2.....                          |           | 1AM.....  | 8,833,791     | .80.2900                       | 7,910,767     | 9,852,742     | 8,833,791                     |                                           |                                           |                                                             |                                                                | .0.643   | 1.858             | MJSD      | 1,583                           | 67,614                      | 09/14/2007 | 12/22/2037                       |
| 823832-AE-0 .....                                                                                                     | Sheridan Square Ltd CLO Ser 2013-1A Cl B ..... | R.....           | 2.....                          |           | 1FE.....  | 9,000,000     | .99.0280                       | 8,912,543     | 9,000,000     | 9,000,000                     |                                           |                                           |                                                             |                                                                | .2.144   | 2.149             | JAJO      | 41,800                          | 117,296                     | 02/14/2013 | 04/15/2025                       |
| 85804P-AA-1 .....                                                                                                     | Stedman Loan Fund Ltd CLOSer2008-1A ClC .....  | R.....           | 2.....                          |           | 6*.....   | 52,8190       |                                | 1,221,190     | 2,312,017     |                               |                                           |                                           |                                                             |                                                                | .0.000   | 0.000             | JAJO      |                                 |                             | 03/28/2008 | 05/15/2015                       |
| 3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities |                                                |                  |                                 |           |           | 144,940,780   | XXX                            | 152,631,325   | 152,210,399   | 142,753,805                   | 150,000                                   | (14,891)                                  |                                                             |                                                                | XXX      | XXX               | XXX       | 945,000                         | 5,946,557                   | XXX        | XXX                              |
| 3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds                                                    |                                                |                  |                                 |           |           | 963,159,926   | XXX                            | 1,029,382,975 | 955,508,440   | 955,134,638                   | 4,014,725                                 | (2,344,518)                               |                                                             |                                                                | XXX      | XXX               | XXX       | 10,708,787                      | 50,237,602                  | XXX        | XXX                              |
| 4899999. Total - Hybrid Securities                                                                                    |                                                |                  |                                 |           |           |               | XXX                            |               |               |                               |                                           |                                           |                                                             |                                                                | XXX      | XXX               | XXX       |                                 |                             | XXX        | XXX                              |
| 5599999. Total - Parent, Subsidiaries and Affiliates Bonds                                                            |                                                |                  |                                 |           |           |               | XXX                            |               |               |                               |                                           |                                           |                                                             |                                                                | XXX      | XXX               | XXX       |                                 |                             | XXX        | XXX                              |
| 7799999. Total - Issuer Obligations                                                                                   |                                                |                  |                                 |           |           | 2,527,320,081 | XXX                            | 2,740,276,002 | 2,417,347,013 | 2,576,586,374                 | 7,500,097                                 | (6,476,699)                               |                                                             |                                                                | XXX      | XXX               | XXX       | 32,025,560                      | 103,877,124                 | XXX        | XXX                              |
| 7899999. Total - Residential Mortgage-Backed Securities                                                               |                                                |                  |                                 |           |           | 93,444,469    | XXX                            | 93,499,321    | 100,762,787   | 91,519,490                    | 4,210,335                                 | 8,391                                     |                                                             |                                                                | XXX      | XXX               | XXX       | 309,800                         | 3,886,981                   | XXX        | XXX                              |
| 7999999. Total - Commercial Mortgage-Backed Securities                                                                |                                                |                  |                                 |           |           | 91,967,732    | XXX                            | 96,927,719    | 92,081,218    | 91,835,188                    |                                           | 49,321                                    |                                                             |                                                                | XXX      | XXX               | XXX       | 324,858                         | 4,278,187                   | XXX        | XXX                              |
| 8099999. Total - Other Loan-Backed and Structured Securities                                                          |                                                |                  |                                 |           |           | 231,638,702   | XXX                            | 243,986,632   | 239,215,399   | 229,462,641                   | 150,000                                   | (19,062)                                  |                                                             |                                                                | XXX      | XXX               | XXX       | 2,326,875                       | 9,797,342                   | XXX        | XXX                              |
| 8399999 - Total Bonds                                                                                                 |                                                |                  |                                 |           |           | 2,944,270,984 | XXX                            | 3,174,689,674 | 2,849,406,417 | 2,989,403,693                 | 11,860,432                                | (6,438,049)                               |                                                             |                                                                | XXX      | XXX               | XXX       | 34,987,093                      | 121,839,634                 | XXX        | XXX                              |

## SCHEDULE D - PART 2 - SECTION 1

[illegible]

## SCHEDULE D - PART 2 - SECTION 2

[illegible]

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues \_\_\_\_\_, the total \$ value (included in Column 8) of all such issues \$ \_\_\_\_\_

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1                                                                                              | 2                                              | 3       | 4                 | 5                                    | 6                         | 7               | 8               | 9                                       |
|------------------------------------------------------------------------------------------------|------------------------------------------------|---------|-------------------|--------------------------------------|---------------------------|-----------------|-----------------|-----------------------------------------|
| CUSIP Identification                                                                           | Description                                    | Foreign | Date Acquired     | Name of Vendor                       | Number of Shares of Stock | Actual Cost     | Par Value       | Paid for Accrued Interest and Dividends |
| 241721-8J-1 .....                                                                              | De Soto TX Ind Sch Dist GO Cap Apprec Pr ..... |         | .09/12/2013 ..... | Tax Free Exchange .....              |                           | .....633,275    | .....955,000    | .....                                   |
| 241721-8K-8 .....                                                                              | De Soto TX Ind Sch Dist GO Cap Apprec Pr ..... |         | .09/12/2013 ..... | Tax Free Exchange .....              |                           | .....2,024,264  | .....3,255,000  | .....                                   |
| 241721-8S-1 .....                                                                              | De Soto TX Ind Sch Dist GO Cap Apprec Un ..... |         | .09/12/2013 ..... | Tax Free Exchange .....              |                           | .....581,659    | .....910,000    | .....                                   |
| 241721-8T-9 .....                                                                              | De Soto TX Ind Sch Dist GO Cap Apprec Un ..... |         | .09/12/2013 ..... | Tax Free Exchange .....              |                           | .....370,089    | .....620,000    | .....                                   |
| 259030-QL-1 .....                                                                              | Douglas Cnty GA Sch Dist GO Preref .....       |         | .10/29/2013 ..... | Tax Free Exchange .....              |                           | .....3,483,837  | .....3,325,000  | .....12,931                             |
| 259030-QT-4 .....                                                                              | Douglas Cnty GA Sch Dist GO Unref .....        |         | .10/29/2013 ..... | Tax Free Exchange .....              |                           | .....6,692,127  | .....6,675,000  | .....25,958                             |
| 2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions |                                                |         |                   |                                      |                           | 13,785,251      | 15,740,000      | 38,889                                  |
| 05501T-AC-3 .....                                                                              | TGGT Holdings (Azure) LLC 1st Lien Term .....  |         | .11/26/2013 ..... | Morgan/JP/Securities - Bonds .....   |                           | .....3,940,000  | .....4,000,000  | .....                                   |
| 01448Y-AB-9 .....                                                                              | ALESCO Pfd Fdg Ltd ABS Ser 7A CI A1B .....     |         | .03/04/2013 ..... | Bank of America BISD Dealer .....    |                           | .....9,343,551  | .....11,535,248 | .....16,608                             |
| 03116Z-BM-1 .....                                                                              | Amgen Inc Sr Nt 3.875% 11/15/21 .....          |         | .02/22/2013 ..... | Morgan Stanley & Co Inc .....        |                           | .....3,264,240  | .....3,000,000  | .....32,938                             |
| 12670N-AB-9 .....                                                                              | CIWS Term Ln Nt 1 6.750% 02/20/20 .....        |         | .12/05/2013 ..... | Goldman Sachs & Company .....        |                           | .....4,950,000  | .....5,000,000  | .....                                   |
| 23338V-AB-2 .....                                                                              | DTE Electric Co Sr Nt 3.650% 03/15/24 .....    |         | .08/20/2013 ..... | Bank of America BISD Dealer .....    |                           | .....1,991,820  | .....2,000,000  | .....                                   |
| 25470D-AF-6 .....                                                                              | Discovery Communications Nt .....              |         | .08/23/2013 ..... | Goldman Sachs & Company .....        |                           | .....943,520    | .....1,000,000  | .....9,442                              |
| 375558-AU-7 .....                                                                              | Gilead Sciences Inc Sr Nt .....                |         | .08/27/2013 ..... | Credit Suisse First Boston .....     |                           | .....7,139,835  | .....6,725,000  | .....71,466                             |
| 485188-AL-0 .....                                                                              | Kansas City Southn RR Co Sr Nt .....           |         | .10/24/2013 ..... | Bank of America BISD Dealer .....    |                           | .....2,496,650  | .....2,500,000  | .....                                   |
| 50076Q-AX-4 .....                                                                              | Kraft Foods Group Inc Sr Nt .....              |         | .08/27/2013 ..... | Citigroup .....                      |                           | .....2,305,787  | .....1,970,000  | .....2,346                              |
| 69349L-AG-3 .....                                                                              | PNC Bank NA Sub Bk Nt 2.700% 11/01/22 .....    |         | .10/28/2013 ..... | Various .....                        |                           | .....3,241,968  | .....3,500,000  | .....47,250                             |
| 71817Z-AT-6 .....                                                                              | Philip Morris Intl Inc Sr Nt .....             |         | .11/07/2013 ..... | Morgan Stanley & Co Inc .....        |                           | .....928,210    | .....1,000,000  | .....5,625                              |
| 742738-AA-1 .....                                                                              | PRIT Core Realty Hldgs LLC Sr Nt Ser A .....   |         | .02/14/2013 ..... | Morgan/JP/Securities - Bonds .....   |                           | .....5,000,000  | .....5,000,000  | .....                                   |
| 742738-AB-9 .....                                                                              | PRIT Core Realty Hldgs LLC Sr Nt Ser B .....   |         | .02/14/2013 ..... | Morgan/JP/Securities - Bonds .....   |                           | .....5,000,000  | .....5,000,000  | .....                                   |
| 743494-AC-0 .....                                                                              | Prospect Medical Holding Sr Nt .....           |         | .02/25/2013 ..... | Various .....                        |                           | .....10,650,000 | .....10,000,000 | .....272,188                            |
| 90270R-BF-0 .....                                                                              | UBS-Barclays Comm Mort Tr CMBS Ser 2012- ..... |         | .08/16/2013 ..... | Deutsche Bank Securities .....       |                           | .....9,557,813  | .....10,000,000 | .....13,661                             |
| 94106L-AU-3 .....                                                                              | Waste Management Inc Co Gtd Nt .....           |         | .10/30/2013 ..... | Stifel Nicolaus & Co Villanova ..... |                           | .....1,226,800  | .....1,000,000  | .....10,858                             |
| 949746-RD-5 .....                                                                              | Wells Fargo & Co Sub Nt .....                  |         | .11/26/2013 ..... | Taxable Exchange .....               |                           | .....4,754,960  | .....4,684,000  | .....                                   |
| 292505-AJ-3 .....                                                                              | EnCana Corp Sr Nt 3.900% 11/15/21 .....        | I.....  | .12/18/2013 ..... | RBC Dominion Securities .....        |                           | .....2,915,289  | .....2,900,000  | .....11,938                             |
| 020053-AA-2 .....                                                                              | ALM Loan Funding CLO Ser 2013-8A CI A1A .....  | F.....  | .11/20/2013 ..... | Wells Fargo .....                    |                           | .....9,988,720  | .....10,000,000 | .....                                   |
| 04964K-AA-9 .....                                                                              | Atrium CDO Corp CLO Ser 9A CI A .....          | R.....  | .01/24/2013 ..... | Credit Suisse First Boston .....     |                           | .....2,075,000  | .....2,075,000  | .....                                   |
| 04964K-AC-5 .....                                                                              | Atrium CDO Corp CLO Ser 9A CI B1 .....         | R.....  | .01/24/2013 ..... | Credit Suisse First Boston .....     |                           | .....8,444,750  | .....8,500,000  | .....                                   |
| 14310B-AA-9 .....                                                                              | Carlyle Global Mrkt Strat CLO Ser 2013-1 ..... | R.....  | .01/22/2013 ..... | Citigroup .....                      |                           | .....2,100,000  | .....2,100,000  | .....                                   |
| 67102Q-AB-4 .....                                                                              | Oak Hill Credit Partners CLO Ser 2012-7A ..... | R.....  | .01/17/2013 ..... | Bank of America BISD Dealer .....    |                           | .....843,628    | .....841,000    | .....3,125                              |
| 82383Z-AE-0 .....                                                                              | Sheridan Square Ltd CLO Ser 2013-1A CI B ..... | R.....  | .02/14/2013 ..... | Wells Fargo .....                    |                           | .....9,000,000  | .....9,000,000  | .....                                   |
| 3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)                        |                                                |         |                   |                                      |                           | 112,102,541     | 113,330,248     | 497,445                                 |
| 8399997. Total - Bonds - Part 3                                                                |                                                |         |                   |                                      |                           | 125,887,792     | 129,070,248     | 536,334                                 |
| 8399998. Total - Bonds - Part 5                                                                |                                                |         |                   |                                      |                           | 1,493,180       | 1,499,992       | 11,698                                  |
| 8399999. Total - Bonds                                                                         |                                                |         |                   |                                      |                           | 127,380,972     | 130,570,240     | 548,032                                 |
| 8999997. Total - Preferred Stocks - Part 3                                                     |                                                |         |                   |                                      |                           |                 | XXX             |                                         |
| 8999998. Total - Preferred Stocks - Part 5                                                     |                                                |         |                   |                                      |                           |                 | XXX             |                                         |
| 8999999. Total - Preferred Stocks                                                              |                                                |         |                   |                                      |                           |                 | XXX             |                                         |
| 9799997. Total - Common Stocks - Part 3                                                        |                                                |         |                   |                                      |                           |                 | XXX             |                                         |
| 9799998. Total - Common Stocks - Part 5                                                        |                                                |         |                   |                                      |                           | 8,234           | XXX             |                                         |
| 9799999. Total - Common Stocks                                                                 |                                                |         |                   |                                      |                           | 8,234           | XXX             |                                         |
| 9899999. Total - Preferred and Common Stocks                                                   |                                                |         |                   |                                      |                           | 8,234           | XXX             |                                         |
| 9999999 - Totals                                                                               |                                                |         |                   |                                      |                           | 127,389,206     | XXX             | 548,032                                 |

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                                                                                              | 2                                         | 3            | 4                | 5                      | 6                               | 7                  | 8          | 9           | 10                                                   | Change In Book/Adjusted Carrying Value           |                                                        |                                                                            |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |
|------------------------------------------------------------------------------------------------|-------------------------------------------|--------------|------------------|------------------------|---------------------------------|--------------------|------------|-------------|------------------------------------------------------|--------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|
|                                                                                                |                                           |              |                  |                        |                                 |                    |            |             |                                                      | 11                                               | 12                                                     | 13                                                                         | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| CUSIP<br>Identi-<br>fication                                                                   | Description                               | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser   | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value  | Actual Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>Decrease | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |
| 34459R-AB-1                                                                                    | Morocco AID Gtd SF Bd                     |              | 07/15/2013       | Redemption<br>100.0000 |                                 | 35,267             | 35,267     | 42,232      | 39,476                                               |                                                  | (4,209)                                                |                                                                            | (4,209)                                                                    |                                                                                     | 35,267                                                        |                                                      |                                        |                                     | 2,009                                                                 | 07/15/2026                                     |
| 455780-AG-1                                                                                    | Indonesia (Republic of) AID Sr Nt         |              | 12/01/2013       | Redemption<br>100.0000 |                                 | 100,000            | 100,000    | 109,000     | 105,070                                              |                                                  | (5,070)                                                |                                                                            | (5,070)                                                                    |                                                                                     | 100,000                                                       |                                                      |                                        |                                     | 6,675                                                                 | 06/01/2021                                     |
| 491798-AA-2                                                                                    | Kenya (Republic of) AID Sr Nt             |              | 10/15/2013       | Redemption<br>100.0000 |                                 | 97,059             | 97,059     | 106,037     | 101,093                                              |                                                  | (4,034)                                                |                                                                            | (4,034)                                                                    |                                                                                     | 97,059                                                        |                                                      |                                        |                                     | 7,279                                                                 | 10/15/2018                                     |
| 911760-EJ-1                                                                                    | Vendee Mtg Tr RMBS REMIC Ser 1994-2 3ZB   |              | 12/01/2013       | Paydown                |                                 | 276,905            | 276,905    | 270,828     | 273,187                                              |                                                  | 3,717                                                  |                                                                            | 3,717                                                                      |                                                                                     | 276,905                                                       |                                                      |                                        |                                     | 9,244                                                                 | 06/15/2024                                     |
| 911760-HH-2                                                                                    | Vendee Mtg Tr RMBS REMIC Ser 1996-2 1Z    |              | 12/01/2013       | Paydown                |                                 | 689,333            | 689,333    | 685,906     | 686,284                                              |                                                  | 3,049                                                  |                                                                            | 3,049                                                                      |                                                                                     | 689,333                                                       |                                                      |                                        |                                     | 25,484                                                                | 06/15/2026                                     |
| 0599999. Subtotal - Bonds - U.S. Governments                                                   |                                           |              |                  |                        |                                 | 1,198,564          | 1,198,564  | 1,214,003   | 1,205,110                                            |                                                  | (6,547)                                                |                                                                            | (6,547)                                                                    |                                                                                     | 1,198,564                                                     |                                                      |                                        |                                     | 50,691                                                                | XXX                                            |
| 241721-2A-6                                                                                    | De Soto TX Ind Sch Dist GO Cap Apprec Re  |              | 09/12/2013       | Tax Free Exchange      |                                 | 2,394,352          | 3,875,000  | 1,654,974   | 2,314,729                                            |                                                  | 79,624                                                 |                                                                            | 79,624                                                                     |                                                                                     | 2,394,352                                                     |                                                      |                                        |                                     |                                                                       | 08/15/2023                                     |
| 241721-29-3                                                                                    | De Soto TX Ind Sch Dist GO Cap Apprec Re  |              | 09/12/2013       | Tax Free Exchange      |                                 | 1,214,934          | 1,865,000  | 842,887     | 1,174,932                                            |                                                  | 40,003                                                 |                                                                            | 40,003                                                                     |                                                                                     | 1,214,934                                                     |                                                      |                                        |                                     |                                                                       | 08/15/2022                                     |
| 259030-PJ-7                                                                                    | Douglas Cnty GA Sch Dist GO               |              | 10/29/2013       | Tax Free Exchange      |                                 | 10,175,965         | 10,000,000 | 10,401,000  | 10,214,504                                           |                                                  | (38,539)                                               |                                                                            | (38,539)                                                                   |                                                                                     | 10,175,965                                                    |                                                      |                                        |                                     | 538,889                                                               | 04/01/2024                                     |
| 2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions |                                           |              |                  |                        |                                 | 13,785,251         | 15,740,000 | 12,898,861  | 13,704,165                                           |                                                  | 81,088                                                 |                                                                            | 81,088                                                                     |                                                                                     | 13,785,251                                                    |                                                      |                                        |                                     | 538,889                                                               | XXX                                            |
| 011832-S3-7                                                                                    | Alaska St Hsg Fin Corp Rev LBASS AMT 1st  |              | 12/01/2013       | Call 100.0000          |                                 | 1,545,000          | 1,545,000  | 1,545,000   | 1,545,000                                            |                                                  |                                                        |                                                                            |                                                                            |                                                                                     | 1,545,000                                                     |                                                      |                                        |                                     | 32,686                                                                | 12/01/2024                                     |
| 121822-AT-7                                                                                    | Burlington KS Env Impl Rev Ref KC Pwr &   |              | 04/01/2013       | Call 100.0000          |                                 | 10,000,000         | 10,000,000 | 10,000,000  | 10,000,000                                           |                                                  |                                                        |                                                                            |                                                                            |                                                                                     | 10,000,000                                                    |                                                      |                                        |                                     | 313,542                                                               | 09/01/2035                                     |
| 254773-AG-9                                                                                    | District Columbia Hsg Fin Rev LBASS Agcy  |              | 09/01/2013       | Call 100.0000          |                                 | 100,000            | 100,000    | 100,000     | 100,000                                              |                                                  |                                                        |                                                                            |                                                                            |                                                                                     | 100,000                                                       |                                                      |                                        |                                     | 2,300                                                                 | 06/01/2020                                     |
| 254773-AG-9                                                                                    | District Columbia Hsg Fin Rev LBASS Agcy  |              | 12/01/2013       | Redemption<br>100.0000 |                                 | 175,000            | 175,000    | 175,000     | 175,000                                              |                                                  |                                                        |                                                                            |                                                                            |                                                                                     | 175,000                                                       |                                                      |                                        |                                     | 6,095                                                                 | 06/01/2020                                     |
| 312903-HR-1                                                                                    | FHLMC REMIC Ser 113-C 8.500% 05/15/21     |              | 12/15/2013       | Paydown                |                                 | 10,879             | 10,879     | 11,334      | 11,152                                               |                                                  | (273)                                                  |                                                                            | (273)                                                                      |                                                                                     | 10,879                                                        |                                                      |                                        |                                     | 524                                                                   | 05/15/2021                                     |
| 312905-YJ-5                                                                                    | FHLMC REMIC Ser 1077-E                    |              | 12/01/2013       | Paydown                |                                 | 35,156             | 35,156     | 36,623      | 36,297                                               |                                                  | (1,141)                                                |                                                                            | (1,141)                                                                    |                                                                                     | 35,156                                                        |                                                      |                                        |                                     | 1,867                                                                 | 05/15/2021                                     |
| 312906-E5-5                                                                                    | FHLMC REMIC Ser 1116-XA                   |              | 12/01/2013       | Paydown                |                                 | 11,402             | 11,402     | 11,725      | 11,636                                               |                                                  | (234)                                                  |                                                                            | (234)                                                                      |                                                                                     | 11,402                                                        |                                                      |                                        |                                     | 500                                                                   | 08/15/2021                                     |
| 312909-MY-7                                                                                    | FHLMC REMIC Ser 1251-Z                    |              | 12/01/2013       | Paydown                |                                 | 122,657            | 122,657    | 128,255     | 126,209                                              |                                                  | (3,552)                                                |                                                                            | (3,552)                                                                    |                                                                                     | 122,657                                                       |                                                      |                                        |                                     | 4,734                                                                 | 04/15/2022                                     |
| 312915-UF-6                                                                                    | FHLMC REMIC Ser 1504-Z                    |              | 12/01/2013       | Paydown                |                                 | 77,321             | 77,321     | 79,535      | 78,604                                               |                                                  | (1,283)                                                |                                                                            | (1,283)                                                                    |                                                                                     | 77,321                                                        |                                                      |                                        |                                     | 2,696                                                                 | 05/15/2023                                     |
| 313373-X8-6                                                                                    | FHLMC REMIC Ser 1683-Z                    |              | 12/01/2013       | Paydown                |                                 | 531,010            | 531,010    | 534,275     | 531,837                                              |                                                  | (827)                                                  |                                                                            | (827)                                                                      |                                                                                     | 531,010                                                       |                                                      |                                        |                                     | 18,294                                                                | 02/15/2024                                     |
| 31337A-Q3-3                                                                                    | FHLMC REMIC Ser 1967-BA                   |              | 12/01/2013       | Paydown                |                                 | 94,027             | 94,027     | 96,219      | 95,016                                               |                                                  | (989)                                                  |                                                                            | (989)                                                                      |                                                                                     | 94,027                                                        |                                                      |                                        |                                     | 3,311                                                                 | 06/17/2027                                     |
| 31340Y-BH-1                                                                                    | FHLMC REMIC Ser 6-C 9.050% 06/15/19       |              | 12/15/2013       | Paydown                |                                 | 5,537              | 5,537      | 5,805       | 5,649                                                |                                                  | (112)                                                  |                                                                            | (112)                                                                      |                                                                                     | 5,537                                                         |                                                      |                                        |                                     | 270                                                                   | 06/15/2019                                     |
| 31340Y-DB-2                                                                                    | FHLMC REMIC Ser 12-A 9.250% 11/15/19      |              | 12/15/2013       | Paydown                |                                 | 4,785              | 4,785      | 5,030       | 4,885                                                |                                                  | (100)                                                  |                                                                            | (100)                                                                      |                                                                                     | 4,785                                                         |                                                      |                                        |                                     | 262                                                                   | 11/15/2019                                     |
| 31340Y-KF-5                                                                                    | FHLMC REMIC Ser 31-E 7.550% 05/15/20      |              | 12/15/2013       | Paydown                |                                 | 24,191             | 24,191     | 24,962      | 24,384                                               |                                                  | (193)                                                  |                                                                            | (193)                                                                      |                                                                                     | 24,191                                                        |                                                      |                                        |                                     | 963                                                                   | 05/15/2020                                     |
| 31340Y-KX-6                                                                                    | FHLMC REMIC Ser 33-D 8.000% 04/15/20      |              | 12/15/2013       | Paydown                |                                 | 26,060             | 26,060     | 26,989      | 26,442                                               |                                                  | (381)                                                  |                                                                            | (381)                                                                      |                                                                                     | 26,060                                                        |                                                      |                                        |                                     | 1,277                                                                 | 04/15/2020                                     |
| 31340Y-QS-1                                                                                    | FHLMC REMIC Ser 46-B 7.800% 09/15/20      |              | 12/15/2013       | Paydown                |                                 | 23,598             | 23,598     | 24,281      | 23,877                                               |                                                  | (279)                                                  |                                                                            | (279)                                                                      |                                                                                     | 23,598                                                        |                                                      |                                        |                                     | 803                                                                   | 09/15/2020                                     |
| 31358E-XG-2                                                                                    | FNMA REMIC Ser 1990-83A                   |              | 12/01/2013       | Paydown                |                                 | 20,878             | 20,878     | 22,251      | 21,951                                               |                                                  | (1,074)                                                |                                                                            | (1,074)                                                                    |                                                                                     | 20,878                                                        |                                                      |                                        |                                     | 1,297                                                                 | 07/25/2020                                     |
| 31358G-X4-4                                                                                    | FNMA REMIC Ser 1991-56G                   |              | 12/01/2013       | Paydown                |                                 | 8,307              | 8,307      | 8,697       | 8,591                                                |                                                  | (284)                                                  |                                                                            | (284)                                                                      |                                                                                     | 8,307                                                         |                                                      |                                        |                                     | 365                                                                   | 06/25/2021                                     |
| 31359E-YL-9                                                                                    | FNMA REMIC Ser 1993-199PF                 |              | 12/01/2013       | Paydown                |                                 | 186,125            | 186,125    | 189,157     | 186,365                                              |                                                  | (240)                                                  |                                                                            | (240)                                                                      |                                                                                     | 186,125                                                       |                                                      |                                        |                                     | 6,426                                                                 | 10/25/2023                                     |
| 31359F-DE-5                                                                                    | FNMA REMIC Ser 1993-202M                  |              | 12/01/2013       | Paydown                |                                 | 891,362            | 891,362    | 906,212     | 891,341                                              |                                                  | 20                                                     |                                                                            | 20                                                                         |                                                                                     | 891,362                                                       |                                                      |                                        |                                     | 29,481                                                                | 11/25/2023                                     |
| 31359K-2K-2                                                                                    | FNMA REMIC Ser 1996-M7 CI Z               |              | 12/01/2013       | Paydown                |                                 | 30,951             | 30,951     | 31,205      | 31,155                                               |                                                  | (204)                                                  |                                                                            | (204)                                                                      |                                                                                     | 30,951                                                        |                                                      |                                        |                                     | 1,106                                                                 | 05/17/2036                                     |
| 31359K-ZR-1                                                                                    | FNMA REMIC Ser 1996-45 CI K               |              | 12/01/2013       | Paydown                |                                 | 31,953             | 31,953     | 32,592      | 32,404                                               |                                                  | (451)                                                  |                                                                            | (451)                                                                      |                                                                                     | 31,953                                                        |                                                      |                                        |                                     | 1,098                                                                 | 09/25/2021                                     |
| 31359P-DJ-2                                                                                    | FNMA ACES Ser 1997-M2 CI Z                |              | 12/01/2013       | Paydown                |                                 | 12,690             | 12,690     | 13,630      | 13,523                                               |                                                  | (834)                                                  |                                                                            | (834)                                                                      |                                                                                     | 12,690                                                        |                                                      |                                        |                                     | 496                                                                   | 01/17/2037                                     |
| 313602-GQ-1                                                                                    | FNMA REMIC Ser 1988-25B                   |              | 12/01/2013       | Paydown                |                                 | 5,048              | 5,048      | 5,358       | 5,216                                                |                                                  | (168)                                                  |                                                                            | (168)                                                                      |                                                                                     | 5,048                                                         |                                                      |                                        |                                     | 276                                                                   | 10/25/2018                                     |
| 313603-2H-4                                                                                    | FNMA REMIC Ser 1990-35E                   |              | 12/01/2013       | Paydown                |                                 | 1,313              | 1,313      | 1,392       | 1,375                                                |                                                  | (63)                                                   |                                                                            | (63)                                                                       |                                                                                     | 1,313                                                         |                                                      |                                        |                                     | 62                                                                    | 04/25/2020                                     |
| 313603-5J-7                                                                                    | FNMA REMIC Ser 1990-41D                   |              | 12/01/2013       | Paydown                |                                 | 14,709             | 14,709     | 15,610      | 15,374                                               |                                                  | (666)                                                  |                                                                            | (666)                                                                      |                                                                                     | 14,709                                                        |                                                      |                                        |                                     | 764                                                                   | 04/25/2020                                     |
| 31377R-BH-2                                                                                    | FNMA DUS Pool #384440 6.600% 10/25/26     |              | 12/01/2013       | Paydown                |                                 | 50,350             | 50,350     | 55,763      | 53,748                                               |                                                  | (3,398)                                                |                                                                            | (3,398)                                                                    |                                                                                     | 50,350                                                        |                                                      |                                        |                                     | 1,821                                                                 | 10/25/2026                                     |
| 31381H-TQ-9                                                                                    | FNMA DUS Pool #461459 5.450% 11/25/23     |              | 12/01/2013       | Paydown                |                                 | 185,668            | 185,668    | 191,093     | 188,639                                              |                                                  | (2,971)                                                |                                                                            | (2,971)                                                                    |                                                                                     | 185,668                                                       |                                                      |                                        |                                     | 5,531                                                                 | 11/25/2023                                     |
| 31392E-FL-9                                                                                    | FNMA REMIC Ser 2002-55 CI GC              |              | 12/01/2013       | Paydown                |                                 | 203,036            | 203,036    | 209,699     | 204,665                                              |                                                  | (1,629)                                                |                                                                            | (1,629)                                                                    |                                                                                     | 203,036                                                       |                                                      |                                        |                                     | 5,425                                                                 | 09/25/2017                                     |
| 31392E-SX-9                                                                                    | FNMA REMIC Ser 2002-59 CI B               |              | 12/01/2013       | Paydown                |                                 | 76,348             | 76,348     | 79,378      | 77,676                                               |                                                  | (1,328)                                                |                                                                            | (1,328)                                                                    |                                                                                     | 76,348                                                        |                                                      |                                        |                                     | 2,102                                                                 | 09/25/2017                                     |
| 31392U-RH-9                                                                                    | FHLMC REMIC Ser 2501 AN                   |              | 12/01/2013       | Paydown                |                                 | 433,044            | 433,044    | 449,012     | 437,319                                              |                                                  | (4,275)                                                |                                                                            | (4,275)                                                                    |                                                                                     | 433,044                                                       |                                                      |                                        |                                     | 12,365                                                                | 09/15/2017                                     |
| 31392V-2F-8                                                                                    | FHLMC REMIC Ser 2494 J                    |              | 12/01/2013       | Paydown                |                                 | 868,458            | 868,458    | 913,131     | 876,507                                              |                                                  | (8,050)                                                |                                                                            | (8,050)                                                                    |                                                                                     | 868,458                                                       |                                                      |                                        |                                     | 24,200                                                                | 09/15/2017                                     |
| 31392V-SN-3                                                                                    | FHLMC REMIC Ser 2496 BK                   |              | 12/01/2013       | Paydown                |                                 | 535,670            | 535,670    | 557,300     | 541,447                                              |                                                  | (5,777)                                                |                                                                            | (5,777)                                                                    |                                                                                     | 535,670                                                       |                                                      |                                        |                                     | 14,883                                                                | 09/15/2017                                     |
| 31393A-2V-8                                                                                    | FNMA REMIC Ser 2003-38 CI MP              |              | 12/01/2013       | Paydown                |                                 | 990,547            | 990,547    | 1,012,834   | 994,880                                              |                                                  | (4,333)                                                |                                                                            | (4,333)                                                                    |                                                                                     | 990,547                                                       |                                                      |                                        |                                     | 26,496                                                                | 05/25/2023                                     |
| 31394J-KW-6                                                                                    | FHLMC REMIC Ser 2673 CI QL                |              | 12/01/2013       | Paydown                |                                 | 867,345            | 867,345    | 881,439     | 870,589                                              |                                                  | (3,244)                                                |                                                                            | (3,244)                                                                    |                                                                                     | 867,345                                                       |                                                      |                                        |                                     | 23,867                                                                | 09/15/2023                                     |
| 31394L-HM-7                                                                                    | FHLMC REMIC Ser 2691 CI VU                |              | 12/01/2013       | Paydown                |                                 | 814,526            | 814,526    | 828,017     | 816,115                                              |                                                  | (1,589)                                                |                                                                            | (1,589)                                                                    |                                                                                     | 814,526                                                       |                                                      |                                        |                                     | 36,516                                                                | 08/15/2023                                     |
| 454806-BV-1                                                                                    | Indiana St Hsg & Cmnty Dev Rev LBASS Aut  |              | 07/01/2013       | Call 100.0000          |                                 | 825,000            | 825,000    | 825,000     | 825,000                                              |                                                  |                                                        |                                                                            |                                                                            |                                                                                     | 825,000                                                       |                                                      |                                        |                                     | 30,109                                                                | 07/01/2021                                     |
| 454806-BW-9                                                                                    | Indiana St Hsg & Cmnty Dev Rev LBASS Aut  |              | 07/01/2013       | Call 100.0000          |                                 | 1,455,000          | 1,455,000  | 1,455,000   | 1,455,000                                            |                                                  |                                                        |                                                                            |                                                                            |                                                                                     | 1,455,000                                                     |                                                      |                                        |                                     | 55,800                                                                | 07/01/2027                                     |
| 49130T-DY-9                                                                                    | Kentucky Hsg Corp Rev LBASS AMT Sgl Fam   |              | 08/09/2013       | Call 100.0000          |                                 | 5,000,000          | 5,000,000  | 5,000,000   | 5,000,000                                            |                                                  |                                                        |                                                                            |                                                                            |                                                                                     | 5,000,000                                                     |                                                      |                                        |                                     | 291,101                                                               | 07/01/2023                                     |
| 60415N-G2-2                                                                                    | Minnesota St Hsg Fin Agcy Rev LBASS AMT S |              | 07/01/2013       | Call 100.0000          |                                 | 50,000             | 50,000     | 50,000      | 50,000</                                             |                                                  |                                                        |                                                                            |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       |                                                |

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                                                 | 2                                        | 3            | 4                | 5                    | 6                               | 7                  | 8          | 9           | 10                                                   | Change In Book/Adjusted Carrying Value           |                                                        |                                                                               |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |
|---------------------------------------------------|------------------------------------------|--------------|------------------|----------------------|---------------------------------|--------------------|------------|-------------|------------------------------------------------------|--------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|
|                                                   |                                          |              |                  |                      |                                 |                    |            |             |                                                      | 11                                               | 12                                                     | 13                                                                            | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| CUSIP<br>Identi-<br>fication                      | Description                              | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value  | Actual Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>Decrease | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |
| 676907-KU-1                                       | Ohio Hsg Fin Agy Mtg Rev LBASS AMT SF Re |              | 12/01/2013       | Call                 | 100.0000                        | 300,000            | 300,000    | 300,000     | 300,000                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 300,000                                                       |                                                      |                                        |                                     | 14,844                                                                | 09/01/2026                                     |
| 677525-SF-5                                       | Ohio St Air Quality DevAuthRev Columbus  |              | 05/01/2013       | Call                 | 100.0000                        | 16,050,000         | 16,050,000 | 16,050,000  | 16,050,000                                           |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 16,050,000                                                    |                                                      |                                        |                                     | 409,275                                                               | 11/01/2042                                     |
| 677560-HN-0                                       | Ohio St Hsg Fin Agcy Mtg Rev LBASS AMT S |              | 12/01/2013       | Call                 | 100.0000                        | 1,135,000          | 1,135,000  | 1,135,000   | 1,135,000                                            |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 1,135,000                                                     |                                                      |                                        |                                     | 51,476                                                                | 09/01/2028                                     |
| 91412F-WK-9                                       | University CA Rev Ltd Proj Ser B         |              | 05/15/2013       | Call                 | 101.0000                        | 4,040,000          | 4,000,000  | 4,192,960   | 4,036,835                                            |                                                  | 3,165                                                  |                                                                               | 3,165                                                                      |                                                                                     | 4,040,000                                                     |                                                      |                                        |                                     | 100,000                                                               | 05/15/2024                                     |
| 95662M-TU-4                                       | West Virginia St Hsg Rev LBASS AMT Dev F |              | 02/01/2013       | Call                 | 100.0000                        | 3,760,000          | 3,760,000  | 3,760,000   | 3,760,000                                            |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 3,760,000                                                     |                                                      |                                        |                                     | 43,475                                                                | 11/01/2026                                     |
| 3199999. Subtotal - Bonds - U.S. Special Revenues |                                          |              |                  |                      |                                 | 53,095,112         | 53,055,112 | 53,518,658  | 53,186,541                                           |                                                  | (91,433)                                               |                                                                               | (91,433)                                                                   |                                                                                     | 53,095,112                                                    |                                                      |                                        |                                     | 1,659,619                                                             | XXX                                            |
| 01082#-AA-3                                       | Alameda Cnty CA CTL Ser 2002-A           |              | 12/15/2013       | Redemption           |                                 | 134,104            | 134,104    | 142,151     | 138,608                                              |                                                  | (4,504)                                                |                                                                               | (4,504)                                                                    |                                                                                     | 134,104                                                       |                                                      |                                        |                                     | 5,510                                                                 | 06/15/2021                                     |
|                                                   |                                          |              |                  | 100.0000             |                                 |                    |            |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| 01877K-AB-9                                       | Alliance Pipeline LP Sr Nt               |              | 12/31/2013       | Redemption           |                                 | 185,714            | 185,714    | 198,470     | 193,601                                              |                                                  | (7,887)                                                |                                                                               | (7,887)                                                                    |                                                                                     | 185,714                                                       |                                                      |                                        |                                     | 9,744                                                                 | 12/31/2019                                     |
| 02150W-AB-9                                       | Countrywide Alternative Ln Tr RMBS Ser 2 |              | 12/01/2013       | Paydown              |                                 | 1,244,168          | 1,729,236  | 1,613,261   | 1,210,227                                            | 403,034                                          |                                                        |                                                                               | 403,034                                                                    |                                                                                     | 1,613,261                                                     |                                                      | (369,092)                              | (369,092)                           | 45,348                                                                | 03/25/2047                                     |
| 02209S-AC-7                                       | Altria Group Inc Gtd Nt                  |              | 11/10/2013       | Maturity             |                                 | 2,900,000          | 2,900,000  | 3,380,762   | 3,007,178                                            |                                                  | (107,178)                                              |                                                                               | (107,178)                                                                  |                                                                                     | 2,900,000                                                     |                                                      |                                        |                                     | 246,500                                                               | 11/10/2013                                     |
| 02377V-AA-0                                       | American Airlines Pt Trst ABS PTC Ser A  |              | 08/08/2013       | Call                 | 100.0000                        | 9,099,863          | 9,099,863  | 9,134,969   | 9,130,630                                            |                                                  | (30,767)                                               |                                                                               | (30,767)                                                                   |                                                                                     | 9,099,863                                                     |                                                      |                                        |                                     | 632,350                                                               | 04/15/2023                                     |
|                                                   |                                          |              |                  | Redemption           |                                 |                    |            |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| 02377V-AA-0                                       | American Airlines Pt Trst ABS PTC Ser A  |              | 04/15/2013       | 100.0000             |                                 | 301,452            | 301,452    | 302,615     | 302,471                                              |                                                  | (1,019)                                                |                                                                               | (1,019)                                                                    |                                                                                     | 301,452                                                       |                                                      |                                        |                                     | 604,278                                                               | 04/15/2023                                     |
|                                                   |                                          |              |                  | Redemption           |                                 |                    |            |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| 030955-AB-4                                       | Ameritech Capital Funding Corp Nt        |              | 06/01/2013       | 100.0000             |                                 | 75,800             | 75,800     | 89,126      | 79,940                                               |                                                  | (4,140)                                                |                                                                               | (4,140)                                                                    |                                                                                     | 75,800                                                        |                                                      |                                        |                                     | 3,449                                                                 | 06/01/2016                                     |
| 03215P-CD-9                                       | Amresco Resdtl Sec Mtg Loan RMBS Ser 199 |              | 12/01/2013       | Paydown              |                                 | 81,328             | 81,328     | 82,447      | 80,980                                               |                                                  | 348                                                    |                                                                               | 348                                                                        |                                                                                     | 81,328                                                        |                                                      |                                        |                                     | 2,106                                                                 | 06/25/2027                                     |
|                                                   |                                          |              |                  | Redemption           |                                 |                    |            |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| 03334@-AA-7                                       | AnchoragePermit Ctr Bldg Ls Tr CTL       |              | 12/15/2013       | 100.0000             |                                 | 81,900             | 81,900     | 81,900      | 81,900                                               |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 81,900                                                        |                                                      |                                        |                                     | 2,840                                                                 | 02/15/2025                                     |
| 045184-AA-6                                       | ASIF Global Financing XIX GIC Backed Sec |              | 01/17/2013       | Maturity             |                                 | 1,000,000          | 1,000,000  | 1,009,360   | 1,000,052                                            |                                                  | (52)                                                   |                                                                               | (52)                                                                       |                                                                                     | 1,000,000                                                     |                                                      |                                        |                                     | 24,500                                                                | 01/17/2013                                     |
|                                                   |                                          |              |                  | Redemption           |                                 |                    |            |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| 04626R-AA-4                                       | Astoria Power Project ABS PTC Ser A      |              | 12/01/2013       | 100.0000             |                                 | 1,016,513          | 1,016,513  | 1,016,513   | 1,016,513                                            |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 1,016,513                                                     |                                                      |                                        |                                     | 31,398                                                                | 05/01/2016                                     |
|                                                   |                                          |              |                  | Redemption           |                                 |                    |            |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| 055385-AA-6                                       | BFC Guaranty Corp CTL 6.250% 12/01/17    |              | 12/01/2013       | 100.0000             |                                 | 286,946            | 286,946    | 276,627     | 282,839                                              |                                                  | 4,107                                                  |                                                                               | 4,107                                                                      |                                                                                     | 286,946                                                       |                                                      |                                        |                                     | 17,934                                                                | 12/01/2017                                     |
|                                                   |                                          |              |                  | Redemption           |                                 |                    |            |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| 05549@-AA-3                                       | BJs Wholesale Club Inc CTL (HG Bowie Rea |              | 12/15/2013       | 100.0000             |                                 | 105,957            | 105,957    | 106,979     | 106,558                                              |                                                  | (601)                                                  |                                                                               | (601)                                                                      |                                                                                     | 105,957                                                       |                                                      |                                        |                                     | 4,031                                                                 | 05/15/2022                                     |
|                                                   |                                          |              |                  | Redemption           |                                 |                    |            |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| 079867-AQ-0                                       | BellSouth Telecom Inc Deb                |              | 12/15/2013       | 100.0000             |                                 | 183,092            | 183,092    | 186,054     | 183,909                                              |                                                  | (817)                                                  |                                                                               | (817)                                                                      |                                                                                     | 183,092                                                       |                                                      |                                        |                                     | 8,702                                                                 | 12/15/2015                                     |
|                                                   |                                          |              |                  | Redemption           |                                 |                    |            |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| 08183*-AA-0                                       | Benenson Parsippany LLC CTL              |              | 12/10/2013       | 100.0000             |                                 | 330,700            | 330,700    | 330,700     | 330,700                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 330,700                                                       |                                                      |                                        |                                     | 12,761                                                                | 04/10/2016                                     |
| 09062X-AA-1                                       | Biogen Idec Inc Nt 6.000% 03/01/13       |              | 03/01/2013       | Maturity             |                                 | 6,500,000          | 6,500,000  | 6,492,590   | 6,499,723                                            |                                                  | 277                                                    |                                                                               | 277                                                                        |                                                                                     | 6,500,000                                                     |                                                      |                                        |                                     | 195,000                                                               | 03/01/2013                                     |
|                                                   |                                          |              |                  | Redemption           |                                 |                    |            |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| 11448*-BU-0                                       | Brookshire Grocery Co Ser A-1            |              | 12/01/2013       | 100.0000             |                                 | 268,272            | 268,272    | 268,272     | 268,272                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 268,272                                                       |                                                      |                                        |                                     | 10,295                                                                | 09/01/2014                                     |
|                                                   |                                          |              |                  | Redemption           |                                 |                    |            |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| 11448*-BV-8                                       | Brookshire Grocery Co Ser A-2            |              | 12/01/2013       | 100.0000             |                                 | 258,417            | 258,417    | 258,417     | 258,417                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 258,417                                                       |                                                      |                                        |                                     | 9,917                                                                 | 09/01/2014                                     |
|                                                   |                                          |              |                  | Redemption           |                                 |                    |            |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| 117017-AA-1                                       | Brunswick & Glynn Co Dev Auth CTL Rev Le |              | 10/15/2013       | 100.0000             |                                 | 239,909            | 239,909    | 239,909     | 239,909                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 239,909                                                       |                                                      |                                        |                                     | 13,086                                                                | 10/15/2022                                     |
|                                                   |                                          |              |                  | Redemption           |                                 |                    |            |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| 117017-AB-9                                       | Brunswick & Glynn Co Dev Auth CTL Rev Le |              | 08/15/2013       | 100.0000             |                                 | 139,335            | 139,335    | 139,335     | 139,335                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 139,335                                                       |                                                      |                                        |                                     | 6,571                                                                 | 02/15/2023                                     |
| 12189P-AH-5                                       | Burlington Northern Santa Fe ABS ETC Ser |              | 07/15/2013       | Paydown              |                                 | 107,548            | 107,548    | 121,779     | 112,402                                              |                                                  | (4,855)                                                |                                                                               | (4,855)                                                                    |                                                                                     | 107,548                                                       |                                                      |                                        |                                     | 4,717                                                                 | 01/15/2020                                     |
|                                                   |                                          |              |                  | Redemption           |                                 |                    |            |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| 12644*-AC-1                                       | CTL Cap Tr CTL Ser 2002-3 Anchorage      |              | 12/15/2013       | 100.0000             |                                 | 176,168            | 176,168    | 176,168     | 176,168                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 176,168                                                       |                                                      |                                        |                                     | 7,034                                                                 | 12/15/2026                                     |
|                                                   |                                          |              |                  | Redemption           |                                 |                    |            |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| 12644@-AX-3                                       | CTL Cap Tr CTL Lowes 7.070% 08/15/21     |              | 08/15/2013       | 100.0000             |                                 | 257,427            | 257,427    | 257,427     | 257,427                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 257,427                                                       |                                                      |                                        |                                     | 13,729                                                                | 08/15/2021                                     |
|                                                   |                                          |              |                  | Redemption           |                                 |                    |            |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| 12644@-BR-5                                       | CTL Cap Tr CTLSer 2002-21Aurora Heathcar |              | 12/15/2013       | 100.0000             |                                 | 194,841            | 194,841    | 194,841     | 194,841                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 194,841                                                       |                                                      |                                        |                                     | 7,091                                                                 | 10/15/2022                                     |
| 12667G-AX-1                                       | Countrywide Alternative Ln Tr RMBS Ser 2 |              | 12/25/2013       | Paydown              |                                 | 613,938            | 613,938    | 574,615     | 443,124                                              | 131,491                                          | 39,324                                                 |                                                                               | 170,815                                                                    |                                                                                     | 613,938                                                       |                                                      |                                        |                                     | 1,785                                                                 | 05/25/2035                                     |
| 12667G-XN-8                                       | Countrywide Alternative Ln Tr RMBS Ser 2 |              | 12/01/2013       | Paydown              |                                 | 1,417,420          | 1,417,420  | 1,326,781   | 1,326,781                                            |                                                  | 90,639                                                 |                                                                               | 90,639                                                                     |                                                                                     | 1,417,420                                                     |                                                      |                                        |                                     | 46,305                                                                | 08/25/2035                                     |
| 126686-AC-8                                       | CIWABS Inc RMBS Ser 2006-H CI 2A1B       |              | 12/16/2013       | Paydown              |                                 | 405,007            | 405,007    | 140,214     | 140,214                                              |                                                  | 264,794                                                |                                                                               | 264,794                                                                    |                                                                                     | 405,007                                                       |                                                      |                                        |                                     | 787                                                                   | 11/15/2036                                     |
| 126694-NS-3                                       | CIWHL Inc RMBS Ser 2005-27 CI 1A3        |              | 12/01/2013       | Paydown              |                                 | 443,626            | 443,626    | 431,773     | 421,390                                              | 17,943                                           | 4,293                                                  |                                                                               | 22,236                                                                     |                                                                                     | 443,626                                                       |                                                      |                                        |                                     | 12,935                                                                | 12/25/2035                                     |
| 12669C-E4-8                                       | CIWBS Inc RMBS Ser 2002-8 CI A4          |              | 12/01/2013       | Paydown              |                                 | 358,801            | 358,801    | 371,807     | 359,670                                              |                                                  | (869)                                                  |                                                                               | (869)                                                                      |                                                                                     | 358,801                                                       |                                                      |                                        |                                     | 11,432                                                                | 07/25/2032                                     |
| 12669F-D2-6                                       | CIWHL Inc RMBS Ser 2004-10 CI A10        |              | 12/01/2013       | Paydown              |                                 | 215,290            | 215,290    | 201,565     | 211,146                                              |                                                  | 4,144                                                  |                                                                               | 4,144                                                                      |                                                                                     | 215,290                                                       |                                                      |                                        |                                     | 5,625                                                                 | 07/25/2034                                     |
| 12669G-R3-7                                       | Countrywide Home Loans RMBS Ser 2005-15  |              | 12/01/2013       | Paydown              |                                 | 454,196            | 468,454    | 461,061     | 461,447                                              | 4,496                                            | 2,062                                                  |                                                                               | 6,558                                                                      |                                                                                     | 468,005                                                       |                                                      | (13,810)                               | (13,810)                            | 10,633                                                                | 08/25/2035                                     |
|                                                   |                                          |              |                  | Redemption           |                                 |                    |            |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| 130789-T#-7                                       | California Wtr Svc Co 1st Mtg Bd Ser JJJ |              | 05/01/2013       | 100.0000             |                                 | 181,800            | 181,800    | 183,694     | 183,046                                              |                                                  | (1,245)                                                |                                                                               | (1,245)                                                                    |                                                                                     | 181,800                                                       |                                                      |                                        |                                     | 4,945                                                                 | 05/01/2018                                     |
| 144527-AB-4                                       | Carrington Mtg Loan Tr RMBS Ser 2007-FRE |              | 12/26/2013       | Paydown              |                                 | 457,551            | 457,551    | 457,413     | 361,812                                              | 95,600                                           | 138                                                    |                                                                               | 95,738                                                                     |                                                                                     | 457,551                                                       |                                                      |                                        |                                     | 1,453                                                                 | 02/25/2037                                     |

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                    | 2                                        | 3       | 4             | 5                 | 6                         | 7             | 8         | 9           | 10                                       | Change In Book/Adjusted Carrying Value  |                                          |                                                           |                                                          |                                                                | 16                                             | 17                                       | 18                               | 19                            | 20                                                  | 21                               |
|----------------------|------------------------------------------|---------|---------------|-------------------|---------------------------|---------------|-----------|-------------|------------------------------------------|-----------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------|------------------------------------------|----------------------------------|-------------------------------|-----------------------------------------------------|----------------------------------|
|                      |                                          |         |               |                   |                           |               |           |             |                                          | 11                                      | 12                                       | 13                                                        | 14                                                       | 15                                                             |                                                |                                          |                                  |                               |                                                     |                                  |
| CUSIP Identification | Description                              | Foreign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consideration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ Decrease | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Change in Book/ Adjusted Carrying Value (11+12-13) | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Stated Contractual Maturity Date |
| 151895-AA-0          | CenterPoint Properties Tr CTL            |         | 12/01/2013    | Redemption        |                           | 120,385       | 120,385   | 120,385     | 120,385                                  |                                         |                                          |                                                           |                                                          |                                                                | 120,385                                        |                                          |                                  |                               | 4,966                                               | 10/31/2014                       |
| 165167-BY-2          | Chesapeake Energy Corp Sr Nt             |         | 07/15/2013    | Maturity          |                           | 400,000       | 400,000   | 393,064     | 399,329                                  |                                         | 671                                      |                                                           | 671                                                      |                                                                | 400,000                                        |                                          |                                  |                               | 30,500                                              | 07/15/2013                       |
| 16675H-AL-6          | Chevron Corp Trust Fund Gtd Amortizing N |         | 07/01/2013    | Call 103.5444     |                           | 301,683       | 291,356   | 291,356     | 291,356                                  |                                         | 10,327                                   |                                                           | 10,327                                                   |                                                                | 301,683                                        |                                          |                                  |                               | 21,348                                              | 01/01/2014                       |
| 16675H-AL-6          | Chevron Corp Trust Fund Gtd Amortizing N |         | 01/01/2013    | Redemption        |                           | 249,734       | 249,734   | 249,734     | 249,734                                  |                                         |                                          |                                                           |                                                          |                                                                | 249,734                                        |                                          |                                  |                               | 9,149                                               | 01/01/2014                       |
| 17306U-CE-6          | Citifinancial Mtg Sec Inc RMBS Ser 2004- |         | 12/01/2013    | Paydown           |                           | 126,466       | 126,466   | 126,459     | 126,316                                  |                                         | 150                                      |                                                           | 150                                                      |                                                                | 126,466                                        |                                          |                                  |                               | 2,714                                               | 04/25/2034                       |
| 17307G-YH-5          | Citigroup Mtg Ln Tr RMBS Ser 2005-5 Cl 2 |         | 12/01/2013    | Paydown           |                           | 459,821       | 459,821   | 424,933     | 424,933                                  |                                         | 34,888                                   |                                                           | 34,888                                                   |                                                                | 459,821                                        |                                          |                                  |                               | 15,611                                              | 08/25/2035                       |
| 223889-AA-4          | Cowperwood McAllen I LP CTL              |         | 11/15/2013    | Redemption        |                           | 6,988,058     | 5,598,096 | 5,598,096   | 5,598,096                                |                                         | 1,389,962                                |                                                           | 1,389,962                                                |                                                                | 6,988,058                                      |                                          |                                  |                               | 346,270                                             | 07/15/2022                       |
| 23311R-AB-2          | DCP Midstream Nt 9.700% 12/01/13         |         | 12/01/2013    | Maturity          |                           | 5,000,000     | 5,000,000 | 5,494,400   | 5,113,419                                |                                         | (113,419)                                |                                                           | (113,419)                                                |                                                                | 5,000,000                                      |                                          |                                  |                               | 485,000                                             | 12/01/2013                       |
| 23321M-AL-9          | DLJ Mtg Accept Tr I RMBS CMO Ser 89-1-F  |         | 12/01/2013    | Paydown           |                           | 2,065         | 2,065     | 2,273       | 2,194                                    |                                         | (129)                                    |                                                           | (129)                                                    |                                                                | 2,065                                          |                                          |                                  |                               | 131                                                 | 08/01/2019                       |
| 23386#-AD-4          | Dairy Farmers of America Inc Sr Nt Ser C |         | 02/28/2013    | Call 103.5612     |                           | 1,242,735     | 1,200,000 | 1,200,000   | 1,200,000                                |                                         | 42,735                                   |                                                           | 42,735                                                   |                                                                | 1,242,735                                      |                                          |                                  |                               | 13,500                                              | 09/28/2013                       |
| 251563-OB-6          | Deutsche Mtg Sec Inc RMBS Ser 2004-1 Cl  |         | 12/01/2013    | Paydown           |                           | 715,998       | 715,998   | 715,796     | 714,653                                  |                                         | 1,345                                    |                                                           | 1,345                                                    |                                                                | 715,998                                        |                                          |                                  |                               | 18,421                                              | 12/25/2033                       |
| 251563-DM-1          | Deutsche Mtg Sec Inc RMBS Ser 2004-2 Cl  |         | 12/01/2013    | Paydown           |                           | 152,604       | 152,604   | 152,566     | 152,359                                  |                                         | 244                                      |                                                           | 244                                                      |                                                                | 152,604                                        |                                          |                                  |                               | 3,744                                               | 01/25/2034                       |
| 33739M-AA-9          | First Union Natl Bank Sub Nt             |         | 11/26/2013    | Taxable Exchange  |                           | 4,755,488     | 4,000,000 | 4,993,040   | 4,991,422                                |                                         | (22,536)                                 |                                                           | (22,536)                                                 |                                                                | 4,968,886                                      |                                          | (213,396)                        | (213,396)                     | 316,553                                             | 02/15/2036                       |
| 36157R-3X-1          | GE Cap Mtg Serv Inc RMBS Ser 1999-HE2 Cl |         | 12/01/2013    | Paydown           |                           | 97,340        | 97,340    | 97,340      | 97,340                                   |                                         |                                          |                                                           |                                                          |                                                                | 97,340                                         |                                          |                                  |                               | 3,930                                               | 07/25/2029                       |
| 36157R-DB-5          | GE Cap Mtg Serv Inc RMBS Ser 1999-HE1 Cl |         | 12/01/2013    | Paydown           |                           | 10,373        | 10,373    | 10,373      | 10,373                                   |                                         |                                          |                                                           |                                                          |                                                                | 10,373                                         |                                          |                                  |                               | 299                                                 | 04/25/2029                       |
| 36242D-70-0          | GS Mortgage Securities Corp RMBS Ser 200 |         | 12/01/2013    | Paydown           |                           | 330,801       | 330,801   | 314,365     | 317,757                                  |                                         | 13,044                                   |                                                           | 13,044                                                   |                                                                | 330,801                                        |                                          |                                  |                               | 9,303                                               | 06/25/2035                       |
| 36312K-AA-0          | Gaithersburg Fin Tr CTL                  |         | 12/11/2013    | Redemption        |                           | 576,666       | 576,666   | 615,158     | 582,435                                  |                                         | (5,770)                                  |                                                           | (5,770)                                                  |                                                                | 576,666                                        |                                          |                                  |                               | 22,565                                              | 04/11/2014                       |
| 387328-AA-6          | Granite Construction Co Sr Nt            |         | 05/01/2013    | Redemption        |                           | 555,556       | 555,556   | 555,556     | 555,556                                  |                                         |                                          |                                                           |                                                          |                                                                | 555,556                                        |                                          |                                  |                               | 19,333                                              | 05/01/2013                       |
| 393513-AC-0          | Green Tree Mtg Ln Tr RMBS Ser 2005-HE1 A |         | 08/26/2013    | Paydown           |                           | 3,049,771     | 3,049,771 | 3,049,771   | 3,049,771                                |                                         |                                          |                                                           |                                                          |                                                                | 3,049,771                                      |                                          |                                  |                               | 6,458                                               | 12/25/2032                       |
| 400756-BG-6          | Guaranteed Mtg Corp III CMBS CMO Ser L-5 |         | 12/20/2013    | Paydown           |                           | 19,323        | 19,323    | 20,757      | 19,828                                   |                                         | (505)                                    |                                                           | (505)                                                    |                                                                | 19,323                                         |                                          |                                  |                               | 813                                                 | 07/20/2019                       |
| 43739E-AP-2          | Homebanc Mortgage Tr RMBS Ser 2005-1 Cl  |         | 12/26/2013    | Paydown           |                           | 401,113       | 401,113   | 370,820     | 370,820                                  |                                         | 30,292                                   |                                                           | 30,292                                                   |                                                                | 401,113                                        |                                          |                                  |                               | 987                                                 | 03/25/2035                       |
| 441060-AJ-9          | Hospira Inc Sr Nt 6.050% 03/30/17        |         | 08/13/2013    | Various           |                           | 6,796,665     | 6,300,000 | 7,132,551   | 7,041,654                                |                                         | (97,710)                                 |                                                           | (97,710)                                                 |                                                                | 6,943,943                                      |                                          | (147,278)                        | (147,278)                     | 323,472                                             | 03/30/2017                       |
| 441060-AL-4          | Hospira Inc Sr Nt 5.600% 09/15/40        |         | 04/30/2013    | Barclays Capital  |                           | 1,304,006     | 1,250,000 | 1,309,106   | 1,308,682                                |                                         | (322)                                    |                                                           | (322)                                                    |                                                                | 1,308,360                                      |                                          | (4,355)                          | (4,355)                       | 43,680                                              | 09/15/2040                       |
| 45254N-JG-3          | IMPAC CMB Tr RMBS Ser 2004-5 Cl 1A1      |         | 12/26/2013    | Paydown           |                           | 270,946       | 270,946   | 271,443     | 271,352                                  |                                         | (406)                                    |                                                           | (406)                                                    |                                                                | 270,946                                        |                                          |                                  |                               | 1,323                                               | 10/25/2034                       |
| 45254N-KX-4          | IMPAC CMB Tr RMBS Ser 2004-9 Cl 1A1      |         | 12/26/2013    | Paydown           |                           | 86,965        | 86,965    | 87,183      | 78,133                                   | 9,000                                   | (168)                                    |                                                           | 8,832                                                    |                                                                | 86,965                                         |                                          |                                  |                               | 430                                                 | 01/25/2035                       |
| 46625Y-GL-1          | JP Morgan Chase Comm Mtg Secs CMBS Ser 2 |         | 12/01/2013    | Paydown           |                           | 3,299,369     | 3,299,369 | 3,325,403   | 3,297,577                                |                                         | 1,792                                    |                                                           | 1,792                                                    |                                                                | 3,299,369                                      |                                          |                                  |                               | 38,505                                              | 03/15/2046                       |
| 46629G-AD-0          | JP Morgan Chase Comm Mtg Secs CMBS Ser 2 |         | 06/01/2013    | Paydown           |                           | 4,605,028     | 4,605,028 | 4,627,661   | 4,598,863                                |                                         | 6,165                                    |                                                           | 6,165                                                    |                                                                | 4,605,028                                      |                                          |                                  |                               | 128,457                                             | 05/12/2045                       |
| 50026*-AA-3          | Kohls Corp CTL Shelby MI                 |         | 12/15/2013    | Redemption        |                           | 94,078        | 94,078    | 99,391      | 97,054                                   |                                         | (2,976)                                  |                                                           | (2,976)                                                  |                                                                | 94,078                                         |                                          |                                  |                               | 3,918                                               | 12/15/2022                       |
| 50204#-AA-3          | LMB Funding LP CTL Ser A                 |         | 12/21/2013    | Maturity          |                           | 2,000,000     | 2,000,000 | 2,000,000   | 2,000,000                                |                                         |                                          |                                                           |                                                          |                                                                | 2,000,000                                      |                                          |                                  |                               | 156,975                                             | 12/21/2013                       |
| 52467#-AA-3          | Legg Mason Mtg Cap Corp CTL              |         | 12/15/2013    | Redemption        |                           | 57,308        | 57,308    | 60,404      | 58,810                                   |                                         | (1,503)                                  |                                                           | (1,503)                                                  |                                                                | 57,308                                         |                                          |                                  |                               | 2,322                                               | 12/15/2021                       |
| 52467#-AH-8          | Legg Mason Mtg Cap Corp CTL              |         | 12/15/2013    | Redemption        |                           | 84,668        | 84,668    | 88,798      | 86,723                                   |                                         | (2,056)                                  |                                                           | (2,056)                                                  |                                                                | 84,668                                         |                                          |                                  |                               | 3,595                                               | 01/15/2021                       |
| 55265W-CA-9          | Master Seasoned Securities Tr RMBS Ser 2 |         | 12/01/2013    | Paydown           |                           | 30,905        | 30,905    | 31,929      | 31,860                                   |                                         | (954)                                    |                                                           | (954)                                                    |                                                                | 30,905                                         |                                          |                                  |                               | 1,134                                               | 08/25/2032                       |
| 58528#-ES-2          | Meijer Inc Sr Secd Nt Ser B-1            |         | 12/01/2013    | Redemption        |                           | 127,000       | 127,000   | 127,000     | 127,000                                  |                                         |                                          |                                                           |                                                          |                                                                | 127,000                                        |                                          |                                  |                               | 6,525                                               | 06/01/2014                       |
| 58528#-EX-1          | Meijer Inc Sr Secd Nt Ser B-2            |         | 12/01/2013    | Redemption        |                           | 136,000       | 136,000   | 136,000     | 136,000                                  |                                         |                                          |                                                           |                                                          |                                                                | 136,000                                        |                                          |                                  |                               | 6,987                                               | 06/01/2014                       |
| 58528#-FC-6          | Meijer Inc Sr Secd Nt Ser B-3            |         | 12/01/2013    | Redemption        |                           | 136,500       | 136,500   | 136,500     | 136,500                                  |                                         |                                          |                                                           |                                                          |                                                                | 136,500                                        |                                          |                                  |                               | 7,013                                               | 06/01/2014                       |
| 589929-RK-6          | Merrill Lynch Mtg Investors RMBS Ser 199 |         | 11/01/2013    | Paydown           |                           | 18,204        | 18,204    | 17,470      | 18,086                                   |                                         | 112                                      |                                                           | 112                                                      |                                                                | 18,198                                         |                                          | 6                                | 6                             | 1,081                                               | 07/25/2027                       |
| 59022H-HG-0          | Merrill Lynch Mortgage Tr CMBS Ser 2005- |         | 12/01/2013    | Paydown           |                           | 2,183,991     | 2,183,991 | 2,195,880   | 2,181,865                                |                                         | 2,126                                    |                                                           | 2,126                                                    |                                                                | 2,183,991                                      |                                          |                                  |                               | 88,811                                              | 06/12/2043                       |
| 59549R-AC-8          | Mid State Tr X ABS Ser 10 Cl M1          |         | 12/15/2013    | Paydown           |                           | 312,126       | 312,126   | 262,461     | 262,461                                  |                                         | 49,665                                   |                                                           | 49,665                                                   |                                                                | 312,126                                        |                                          |                                  |                               | 10,154                                              | 02/15/2036                       |
| 61745M-5P-4          | Morgan Stanley Cap I CMBS Ser 2005-T19 C |         | 07/01/2013    | Paydown           |                           |               |           | 1,598,763   | 139,118                                  |                                         | (139,118)                                |                                                           | (139,118)                                                |                                                                |                                                |                                          |                                  |                               | 185,790                                             | 06/12/2047                       |
| 62938L-AA-8          | NRRC-B Facilities Corp CTL               |         | 10/15/2013    | Redemption        |                           | 450,000       | 450,000   | 450,000     | 450,000                                  |                                         |                                          |                                                           |                                                          |                                                                | 450,000                                        |                                          |                                  |                               | 22,948                                              | 04/15/2022                       |
| 636516-AB-2          | National Inst of Hlth Fishers CTL Pl I B |         | 07/15/2013    | Redemption        |                           | 57,617        | 57,617    | 57,617      | 57,617                                   |                                         |                                          |                                                           |                                                          |                                                                | 57,617                                         |                                          |                                  |                               | 3,079                                               | 01/15/2024                       |
| 636517-AA-2          | National Inst of Hlth Fishers CTLPl II B |         | 07/15/2013    | Redemption        |                           | 280,663       | 280,663   | 280,663     | 280,663                                  |                                         |                                          |                                                           |                                                          |                                                                | 280,663                                        |                                          |                                  |                               | 15,261                                              | 07/15/2022                       |
| 63860H-AC-3          | Nationstar Home Equity Loan Tr RMBS Ser  |         | 12/26/2013    | Paydown           |                           | 1,168,195     | 1,168,195 | 1,054,661   | 1,058,653                                |                                         | 109,542                                  |                                                           | 109,542                                                  |                                                                | 1,168,195                                      |                                          |                                  |                               | 2,765                                               | 03/25/2037                       |

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                            | 2                                        | 3            | 4                | 5                                  | 6                               | 7                  | 8          | 9           | 10                                                   | Change In Book/Adjusted Carrying Value           |                                                        |                                                                               |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |
|------------------------------|------------------------------------------|--------------|------------------|------------------------------------|---------------------------------|--------------------|------------|-------------|------------------------------------------------------|--------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|
|                              |                                          |              |                  |                                    |                                 |                    |            |             |                                                      | 11                                               | 12                                                     | 13                                                                            | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| CUSIP<br>Identi-<br>fication | Description                              | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser               | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value  | Actual Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>Decrease | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |
| 64508Q-AA-3                  | New Haven Fed Office Bldg Ls CTL GSA Gtd |              | 07/15/2013       | Redemption<br>100.0000             |                                 | 132,504            | 132,504    | 132,504     | 132,504                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 132,504                                                       |                                                      |                                        |                                     | 5,892                                                                 | 01/15/2020                                     |
| 65324Q-AA-9                  | Newtown CTL Ser 2002 6.082% 05/15/23     |              | 12/15/2013       | Redemption<br>100.0000             |                                 | 249,500            | 249,500    | 249,491     | 249,495                                              |                                                  | 6                                                      |                                                                               | 6                                                                          |                                                                                     | 249,500                                                       |                                                      |                                        |                                     | 8,296                                                                 | 05/15/2023                                     |
| 67020B-AA-8                  | NRRC-D Facilities Corp CTL GSA Rev Bd Ls |              | 12/07/2013       | 100.0000                           |                                 | 181,718            | 181,718    | 181,718     | 181,718                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 181,718                                                       |                                                      |                                        |                                     | 6,461                                                                 | 11/07/2023                                     |
| 67112*-AB-0                  | OWT Homelite Royal Funding Tr Sr Nt      |              | 06/30/2013       | Maturity<br>Redemption<br>100.0000 |                                 | 1,500,000          | 1,500,000  | 1,512,747   | 1,502,038                                            |                                                  | (2,038)                                                |                                                                               | (2,038)                                                                    |                                                                                     | 1,500,000                                                     |                                                      |                                        |                                     | 50,250                                                                | 06/30/2013                                     |
| 679574-AG-8                  | Old Dominion Elec 1st Mtg Bd             |              | 12/01/2013       | 100.0000                           |                                 | 187,500            | 187,500    | 187,500     | 187,500                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 187,500                                                       |                                                      |                                        |                                     | 11,644                                                                | 12/01/2028                                     |
| 72153*-AA-2                  | Pillsbury Winthrop LLP Sr Nt Ser A-1     |              | 07/18/2013       | 100.0000                           |                                 | 111,111            | 111,111    | 111,111     | 111,111                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 111,111                                                       |                                                      |                                        |                                     | 4,567                                                                 | 07/18/2015                                     |
| 72153*-AB-0                  | Pillsbury Winthrop LLP Sr Nt Ser A-2     |              | 11/14/2013       | 100.0000                           |                                 | 111,111            | 111,111    | 111,111     | 111,111                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 111,111                                                       |                                                      |                                        |                                     | 4,678                                                                 | 11/14/2015                                     |
| 73664*-AA-8                  | Portland Natural Gas Trans Sys Sr Sec Nt |              | 12/31/2013       | 100.0000                           |                                 | 137,367            | 137,367    | 137,367     | 137,367                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 137,367                                                       |                                                      |                                        |                                     | 5,065                                                                 | 12/31/2018                                     |
| 742741-AA-9                  | Procter & Gamble ESOP Deb Ser A          |              | 07/01/2013       | Various                            |                                 | 204,715            | 204,715    | 278,672     | 238,817                                              |                                                  | (34,102)                                               |                                                                               | (34,102)                                                                   |                                                                                     | 204,715                                                       |                                                      |                                        |                                     | 14,485                                                                | 01/01/2021                                     |
| 75592Q-AG-0                  | Receipts on Corp Sec Tr ABS Coll Tr Ser  |              | 08/01/2013       | 100.0000                           |                                 | 134,622            | 134,622    | 146,947     | 138,909                                              |                                                  | (4,287)                                                |                                                                               | (4,287)                                                                    |                                                                                     | 134,622                                                       |                                                      |                                        |                                     | 6,598                                                                 | 08/01/2017                                     |
| 76098S-MG-9                  | Residential Asset Mtg Prod Inc RMBS Ser  |              | 12/01/2013       | Paydown                            |                                 | 158,581            | 158,581    | 158,580     | 158,367                                              |                                                  | 214                                                    |                                                                               | 214                                                                        |                                                                                     | 158,581                                                       |                                                      |                                        |                                     | 3,291                                                                 | 01/25/2034                                     |
| 761118-HD-3                  | Residential Accredit Loans Inc RMBS Ser  |              | 12/01/2013       | Paydown                            |                                 | 544,154            | 556,955    | 459,699     | 459,699                                              |                                                  | 87,948                                                 |                                                                               | 87,948                                                                     |                                                                                     | 547,648                                                       |                                                      | (3,494)                                | (3,494)                             | 18,357                                                                | 09/25/2035                                     |
| 771196-AS-1                  | Roche Hldgs Inc Co Gtd Nt                |              | 08/29/2013       | Call 120.2350                      |                                 | 353,491            | 294,000    | 310,270     | 305,277                                              |                                                  | 48,213                                                 |                                                                               | 48,213                                                                     |                                                                                     | 353,491                                                       |                                                      |                                        |                                     | 17,542                                                                | 03/01/2019                                     |
| 78402C-AA-1                  | SC Commercial Mtg Pass Through CTL Ser 2 |              | 12/01/2013       | Redemption<br>100.0000             |                                 | 36,444             | 36,444     | 38,108      | 37,480                                               |                                                  | (1,036)                                                |                                                                               | (1,036)                                                                    |                                                                                     | 36,444                                                        |                                                      |                                        |                                     | 1,377                                                                 | 11/10/2028                                     |
| 78442G-GG-5                  | SLM Student Loan Tr ABS Ser 2003-4 Cl A5 |              | 12/16/2013       | Paydown                            |                                 | 835,264            | 835,264    | 842,113     | 840,408                                              |                                                  | (5,143)                                                |                                                                               | (5,143)                                                                    |                                                                                     | 835,264                                                       |                                                      |                                        |                                     | (21,252)                                                              | 03/15/2033                                     |
| 785778-HD-6                  | SACO I Tr RMBS Ser 2005-6 Cl A           |              | 12/26/2013       | Paydown                            |                                 | 299,837            | 299,837    | 289,565     | 289,565                                              |                                                  | 10,272                                                 |                                                                               | 10,272                                                                     |                                                                                     | 299,837                                                       |                                                      |                                        |                                     | 1,429                                                                 | 09/25/2035                                     |
| 79548K-ZJ-0                  | Salomon Bros Mtg Sec VII Inc RMBS Ser 19 |              | 12/01/2013       | Paydown                            |                                 | 10,107             | 10,107     | 10,195      | 10,067                                               |                                                  | 40                                                     |                                                                               | 40                                                                         |                                                                                     | 10,107                                                        |                                                      |                                        |                                     | 337                                                                   | 06/25/2028                                     |
| 81441P-OE-9                  | Security Natl Mtg Loan Tr RMBS Ser 2005- |              | 12/01/2013       | Paydown                            |                                 | 219,735            | 219,735    | 218,430     | 219,040                                              |                                                  | 695                                                    |                                                                               | 695                                                                        |                                                                                     | 219,735                                                       |                                                      |                                        |                                     | 5,765                                                                 | 02/25/2035                                     |
| 85231C-AA-3                  | St Louis Fed Office Bldg Tr CTL GSA Gtd  |              | 07/15/2013       | Redemption<br>100.0000             |                                 | 289,023            | 289,023    | 289,023     | 289,023                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 289,023                                                       |                                                      |                                        |                                     | 15,062                                                                | 01/15/2019                                     |
| 86363G-AJ-3                  | Structured Asset Sec Corp RMBS Ser 2007- |              | 12/01/2013       | Paydown                            |                                 | 583,255            | 680,582    | 614,191     | 614,191                                              |                                                  | 5,521                                                  |                                                                               | 5,521                                                                      |                                                                                     | 619,712                                                       |                                                      | (36,456)                               | (36,456)                            | 18,234                                                                | 04/25/2047                                     |
| 89222*-AB-1                  | Townsend Norwalk LLC CTL                 |              | 09/26/2013       | Call 125.2760                      |                                 | 5,170,496          | 4,127,283  | 4,127,283   | 4,127,283                                            |                                                  | 1,043,213                                              |                                                                               | 1,043,213                                                                  |                                                                                     | 5,170,496                                                     |                                                      |                                        |                                     | 216,522                                                               | 03/30/2021                                     |
| 89222*-AB-1                  | Townsend Norwalk LLC CTL                 |              | 08/30/2013       | Redemption<br>100.0000             |                                 | 147,620            | 147,620    | 147,620     | 147,620                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 147,620                                                       |                                                      |                                        |                                     | 3,957                                                                 | 03/30/2021                                     |
| 89655M-AA-0                  | Trinity Rail Leasing I LLC LBASS ETC     |              | 12/20/2013       | Redemption<br>100.0000             |                                 | 165,703            | 165,703    | 165,703     | 165,703                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 165,703                                                       |                                                      |                                        |                                     | 9,317                                                                 | 04/23/2023                                     |
| 91737*-AA-3                  | United States Govt SS Ls FinTr CTL GSA G |              | 12/15/2013       | Redemption<br>100.0000             |                                 | 504,773            | 504,773    | 503,112     | 504,014                                              |                                                  | 758                                                    |                                                                               | 758                                                                        |                                                                                     | 504,773                                                       |                                                      |                                        |                                     | 12,954                                                                | 11/15/2018                                     |
| 92344S-AJ-9                  | Verizon Wireless Sr Nt                   |              | 11/15/2013       | Maturity                           |                                 | 5,000,000          | 5,000,000  | 5,775,400   | 5,176,719                                            |                                                  | (176,719)                                              |                                                                               | (176,719)                                                                  |                                                                                     | 5,000,000                                                     |                                                      |                                        |                                     | 368,750                                                               | 11/15/2013                                     |
| 92851Q-AA-3                  | Vivendi SPC Tr CTL 6.630% 04/15/22       |              | 12/15/2013       | Redemption<br>100.0000             |                                 | 76,873             | 76,873     | 76,873      | 76,873                                               |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 76,873                                                        |                                                      |                                        |                                     | 2,789                                                                 | 04/15/2022                                     |
| 93934G-AE-8                  | Washington Mutual MSC Mtg PT RMBS Ser 20 |              | 12/01/2013       | Paydown                            |                                 | 457,524            | 639,519    | 491,598     | 424,226                                              | 67,373                                           |                                                        |                                                                               | 67,373                                                                     |                                                                                     | 491,598                                                       |                                                      | (34,075)                               | (34,075)                            | 12,392                                                                | 04/25/2047                                     |
| 94403*-AW-6                  | Walla Inc Sr Nt 8.010% 06/14/13          |              | 03/28/2013       | Call 101.5701                      |                                 | 380,888            | 375,000    | 375,000     | 375,000                                              |                                                  | 5,888                                                  |                                                                               | 5,888                                                                      |                                                                                     | 380,888                                                       |                                                      |                                        |                                     | 8,678                                                                 | 06/14/2013                                     |
| 94976Q-AP-7                  | Wells Fargo Mtg Backed Sec Tr RMBS Ser 2 |              | 04/01/2013       | Paydown                            |                                 | 797,234            | 797,234    | 787,019     | 791,032                                              |                                                  | 6,202                                                  |                                                                               | 6,202                                                                      |                                                                                     | 797,234                                                       |                                                      |                                        |                                     | 13,226                                                                | 08/25/2033                                     |
| 94978*-AT-4                  | Wells Fargo Bank Northwest NA CTL Ser 20 |              | 12/01/2013       | Redemption<br>100.0000             |                                 | 64,050             | 64,050     | 64,050      | 64,050                                               |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 64,050                                                        |                                                      |                                        |                                     | 2,331                                                                 | 08/01/2027                                     |
| 95235L-AE-0                  | West Corp Term Ln B-5 Nt 1               |              | 02/21/2013       | Redemption<br>100.0000             |                                 | 69,102             | 69,102     | 54,332      | 55,169                                               |                                                  | 13,933                                                 |                                                                               | 13,933                                                                     |                                                                                     | 69,102                                                        |                                                      |                                        |                                     | 3,195                                                                 | 07/15/2016                                     |
| 95235L-AJ-9                  | West Corp Term Ln B-4 Nt 2               |              | 02/21/2013       | Redemption<br>100.0000             |                                 | 196,601            | 196,601    | 148,476     | 151,092                                              |                                                  | 45,509                                                 |                                                                               | 45,509                                                                     |                                                                                     | 196,601                                                       |                                                      |                                        |                                     | 1,895                                                                 | 07/15/2016                                     |
| 96928*-AC-7                  | William Blair CTL CTL PTC Ser 2004-1     |              | 03/22/2013       | Call 124.1933                      |                                 | 34,553             | 27,822     | 31,900      | 29,895                                               |                                                  | 4,658                                                  |                                                                               | 4,658                                                                      |                                                                                     | 34,553                                                        |                                                      |                                        |                                     | 509                                                                   | 01/25/2023                                     |
| 96928*-AC-7                  | William Blair CTL CTL PTC Ser 2004-1     |              | 12/25/2013       | Redemption<br>100.0000             |                                 | 40,598             | 40,598     | 46,548      | 43,623                                               |                                                  | (3,025)                                                |                                                                               | (3,025)                                                                    |                                                                                     | 40,598                                                        |                                                      |                                        |                                     | 1,691                                                                 | 01/25/2023                                     |
| 29250S-AH-7                  | EnCana Corp Sr Nt 6.500% 05/15/19        | L            | 12/18/2013       | RBC Dominion Securities            |                                 | 3,421,688          | 2,900,000  | 3,422,150   | 3,384,396                                            |                                                  | (67,778)                                               |                                                                               | (67,778)                                                                   |                                                                                     | 3,316,618                                                     |                                                      | 105,070                                | 105,070                             | 208,397                                                               | 05/15/2019                                     |
| 740408-AA-7                  | Preferred Term Sec Ltd ABS Sr Nt PTP     | R            | 03/20/2013       | Redemption<br>100.0000             |                                 | 1,211,286          | 1,211,286  | 1,255,686   | 1,266,560                                            |                                                  | (55,275)                                               |                                                                               | (55,275)                                                                   |                                                                                     | 1,211,286                                                     |                                                      |                                        |                                     | (88,473)                                                              | 09/15/2030                                     |
| 74042T-AC-5                  | Preferred Term Sec Ltd XXVII ABS Nt Cl A | R            | 12/23/2013       | Paydown                            |                                 | 34,347             | 34,347     | 30,795      | 30,795                                               |                                                  | 3,552                                                  |                                                                               | 3,552                                                                      |                                                                                     | 34,347                                                        |                                                      |                                        |                                     | 236                                                                   | 12/22/2037                                     |
| 767201-AE-6                  | Rio Tinto Finance USA Ltd Co Gtd Nt      | R            | 07/15/2013       | Maturity                           |                                 | 12,500,000         | 12,500,000 | 12,167,683  | 12,455,093                                           |                                                  | 44,907                                                 |                                                                               | 44,907                                                                     |                                                                                     | 12,500,000                                                    |                                                      |                                        |                                     | 734,375                                                               | 07/15/2013                                     |

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                                                                               | 2                                        | 3            | 4                | 5                           | 6                               | 7                  | 8           | 9           | 10                                                   | Change In Book/Adjusted Carrying Value           |                                                        |                                                                               |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |
|---------------------------------------------------------------------------------|------------------------------------------|--------------|------------------|-----------------------------|---------------------------------|--------------------|-------------|-------------|------------------------------------------------------|--------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|
|                                                                                 |                                          |              |                  |                             |                                 |                    |             |             |                                                      | 11                                               | 12                                                     | 13                                                                            | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| CUSIP<br>Identi-<br>fication                                                    | Description                              | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser        | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value   | Actual Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>Decrease | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |
| 85804P-AA-1                                                                     | Stedman Loan Fund Ltd CL0Ser2008-1A CIC  | R            | 10/15/2013       | Direct                      |                                 | 2,591,773          | 2,591,773   |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      | 2,591,773                              | 2,591,773                           |                                                                       | 05/15/2015                                     |
| F9731F-AB-3                                                                     | Vicat S A Sr Nt 5.510% 08/05/13          | F            | 08/05/2013       | Maturity                    |                                 | 1,000,000          | 1,000,000   | 1,000,000   | 1,000,000                                            |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 1,000,000                                                     |                                                      |                                        |                                     | 55,100                                                                | 08/05/2013                                     |
| G1252B-AC-8                                                                     | Bord Gais Eireann Sr Nt                  | F            | 10/22/2013       | Call 104.6130<br>Redemption |                                 | 3,661,453          | 3,500,000   | 3,500,000   | 3,500,000                                            |                                                  | 161,453                                                |                                                                               | 161,453                                                                    |                                                                                     | 3,661,453                                                     |                                                      |                                        |                                     | 184,100                                                               | 10/22/2014                                     |
| G1981B-AA-0                                                                     | Cayman Turtle Farm Ltd Gtd Sr Nt         | F            | 12/01/2013       | 100.0000                    |                                 | 359,193            | 359,193     | 359,193     | 359,193                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 359,193                                                       |                                                      |                                        |                                     | 10,960                                                                | 03/01/2019                                     |
| G5963F-AA-1                                                                     | Meggitt plc Sr Nt 5.360% 06/10/13        | F            | 06/10/2013       | Maturity                    |                                 | 2,000,000          | 2,000,000   | 2,000,000   | 2,000,000                                            |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 2,000,000                                                     |                                                      |                                        |                                     | 53,600                                                                | 06/10/2013                                     |
| 07397F-AG-9                                                                     | Pratt Fin Prop Ltd Ind Aust Sr Nt        | F            | 12/17/2013       | Maturity                    |                                 | 2,000,000          | 2,000,000   | 2,000,000   | 2,000,000                                            |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 2,000,000                                                     |                                                      |                                        |                                     | 112,000                                                               | 12/17/2013                                     |
| 3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)         |                                          |              |                  |                             |                                 | 126,939,091        | 123,182,893 | 125,206,484 | 121,650,000                                          | 728,937                                          | 2,685,259                                              |                                                                               | 3,414,196                                                                  |                                                                                     | 125,064,199                                                   |                                                      | 1,874,891                              | 1,874,891                           | 6,507,190                                                             | XXX                                            |
| 8399997. Total - Bonds - Part 4                                                 |                                          |              |                  |                             |                                 | 195,018,018        | 193,176,569 | 192,838,006 | 189,745,816                                          | 728,937                                          | 2,668,367                                              |                                                                               | 3,397,304                                                                  |                                                                                     | 193,143,126                                                   |                                                      | 1,874,891                              | 1,874,891                           | 8,756,389                                                             | XXX                                            |
| 8399998. Total - Bonds - Part 5                                                 |                                          |              |                  |                             |                                 | 1,490,162          | 1,499,992   | 1,493,180   |                                                      |                                                  | 90,242                                                 |                                                                               | 90,242                                                                     |                                                                                     | 1,583,422                                                     |                                                      | (93,260)                               | (93,260)                            | 32,724                                                                | XXX                                            |
| 8399999. Total - Bonds                                                          |                                          |              |                  |                             |                                 | 196,508,180        | 194,676,561 | 194,331,186 | 189,745,816                                          | 728,937                                          | 2,758,609                                              |                                                                               | 3,487,546                                                                  |                                                                                     | 194,726,548                                                   |                                                      | 1,781,631                              | 1,781,631                           | 8,789,113                                                             | XXX                                            |
| 8999997. Total - Preferred Stocks - Part 4                                      |                                          |              |                  |                             |                                 |                    | XXX         |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       | XXX                                            |
| 8999998. Total - Preferred Stocks - Part 5                                      |                                          |              |                  |                             |                                 |                    | XXX         |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       | XXX                                            |
| 8999999. Total - Preferred Stocks                                               |                                          |              |                  |                             |                                 |                    | XXX         |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       | XXX                                            |
| 247025-10-9                                                                     | Dell Inc Com                             |              | 12/31/2013       |                             |                                 |                    |             |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       | 864                                            |
| 946760-10-5                                                                     | Wayside Technology Group Inc Com (Restr) |              | 12/31/2013       |                             |                                 |                    |             |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       | 30,025                                         |
| 000000-00-0                                                                     | George Wimpey Plc Warrants (GBP) AK5     | D            | 08/30/2013       | Direct                      | 30,440,000                      | 8,234              |             |             | 22,761                                               | (22,761)                                         |                                                        |                                                                               | (22,761)                                                                   |                                                                                     |                                                               |                                                      | 8,234                                  | 8,234                               |                                                                       |                                                |
| 9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) |                                          |              |                  |                             |                                 | 8,234              | XXX         |             | 22,761                                               | (22,761)                                         |                                                        |                                                                               | (22,761)                                                                   |                                                                                     |                                                               |                                                      | 8,234                                  | 8,234                               | 30,889                                                                | XXX                                            |
| 9799997. Total - Common Stocks - Part 4                                         |                                          |              |                  |                             |                                 | 8,234              | XXX         |             | 22,761                                               | (22,761)                                         |                                                        |                                                                               | (22,761)                                                                   |                                                                                     |                                                               |                                                      | 8,234                                  | 8,234                               | 30,889                                                                | XXX                                            |
| 9799998. Total - Common Stocks - Part 5                                         |                                          |              |                  |                             |                                 | 51,728             | XXX         | 8,234       |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 8,356                                                         | 122                                                  | 43,371                                 | 43,493                              |                                                                       | XXX                                            |
| 9799999. Total - Common Stocks                                                  |                                          |              |                  |                             |                                 | 59,962             | XXX         | 8,234       | 22,761                                               | (22,761)                                         |                                                        |                                                                               | (22,761)                                                                   |                                                                                     | 8,356                                                         | 122                                                  | 51,605                                 | 51,727                              | 30,889                                                                | XXX                                            |
| 9899999. Total - Preferred and Common Stocks                                    |                                          |              |                  |                             |                                 | 59,962             | XXX         | 8,234       | 22,761                                               | (22,761)                                         |                                                        |                                                                               | (22,761)                                                                   |                                                                                     | 8,356                                                         | 122                                                  | 51,605                                 | 51,727                              | 30,889                                                                | XXX                                            |
| 9999999 - Totals                                                                |                                          |              |                  |                             |                                 | 196,568,142        | XXX         | 194,339,420 | 189,768,577                                          | 706,176                                          | 2,758,609                                              |                                                                               | 3,464,785                                                                  |                                                                                     | 194,734,904                                                   | 122                                                  | 1,833,236                              | 1,833,358                           | 8,820,002                                                             | XXX                                            |

## SCHEDULE D - PART 5

[illegible]

Schedule D-Part 6-Section 1-Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

N O N E

Schedule D - Part 6 - Section 2

N O N E

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE NATIONWIDE INDEMNITY COMPANY

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

| 1                                                                  | 2           | Codes |              | 5                | 6              | 7                | 8                                      | Change in Book/Adjusted Carrying Value             |                                                        |                                                                               |                                                                                     | 13        | 14          | Interest                                                                                 |                                        |            |                         |              |                                      | 21                              |
|--------------------------------------------------------------------|-------------|-------|--------------|------------------|----------------|------------------|----------------------------------------|----------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|-----------|-------------|------------------------------------------------------------------------------------------|----------------------------------------|------------|-------------------------|--------------|--------------------------------------|---------------------------------|
|                                                                    |             | 3     | 4            |                  |                |                  |                                        | 9                                                  | 10                                                     | 11                                                                            | 12                                                                                  |           |             | 15                                                                                       | 16                                     | 17         | 18                      | 19           | 20                                   |                                 |
| CUSIP<br>Identi-<br>fication                                       | Description | Code  | For-<br>eign | Date<br>Acquired | Name of Vendor | Maturity<br>Date | Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Par Value | Actual Cost | Amount Due<br>and Accrued<br>Dec. 31 of<br>Current<br>Year on<br>Bonds not<br>in Default | Non-<br>Admitted<br>Due and<br>Accrued | Rate<br>of | Effective<br>Rate<br>of | When<br>Paid | Amount<br>Received<br>During<br>Year | Paid for<br>Accrued<br>Interest |
| 0599999. Total - U.S. Government Bonds                             |             |       |              |                  |                |                  |                                        |                                                    |                                                        |                                                                               |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 1099999. Total - All Other Government Bonds                        |             |       |              |                  |                |                  |                                        |                                                    |                                                        |                                                                               |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 1799999. Total - U.S. States, Territories and Possessions Bonds    |             |       |              |                  |                |                  |                                        |                                                    |                                                        |                                                                               |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 2499999. Total - U.S. Political Subdivisions Bonds                 |             |       |              |                  |                |                  |                                        |                                                    |                                                        |                                                                               |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 3199999. Total - U.S. Special Revenues Bonds                       |             |       |              |                  |                |                  |                                        |                                                    |                                                        |                                                                               |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds |             |       |              |                  |                |                  |                                        |                                                    |                                                        |                                                                               |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 4899999. Total - Hybrid Securities                                 |             |       |              |                  |                |                  |                                        |                                                    |                                                        |                                                                               |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 5599999. Total - Parent, Subsidiaries and Affiliates Bonds         |             |       |              |                  |                |                  |                                        |                                                    |                                                        |                                                                               |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 7799999. Total - Issuer Obligations                                |             |       |              |                  |                |                  |                                        |                                                    |                                                        |                                                                               |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 7899999. Total - Residential Mortgage-Backed Securities            |             |       |              |                  |                |                  |                                        |                                                    |                                                        |                                                                               |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 7999999. Total - Commercial Mortgage-Backed Securities             |             |       |              |                  |                |                  |                                        |                                                    |                                                        |                                                                               |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 8099999. Total - Other Loan-Backed and Structured Securities       |             |       |              |                  |                |                  |                                        |                                                    |                                                        |                                                                               |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 8399999. Total Bonds                                               |             |       |              |                  |                |                  |                                        |                                                    |                                                        |                                                                               |                                                                                     |           |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| 8699999. Total - Parent, Subsidiaries and Affiliates               |             |       |              |                  |                |                  |                                        |                                                    |                                                        |                                                                               |                                                                                     | XXX       |             |                                                                                          |                                        | XXX        | XXX                     | XXX          |                                      |                                 |
| ..... Nationwide Cash Mgmt Partn .....                             |             |       |              | ..12/31/2013 ..  | Various .....  | ..12/31/2014 ..  | 1,074,640                              |                                                    |                                                        |                                                                               |                                                                                     | 1,074,640 | 1,074,640   |                                                                                          |                                        | 0.016      | 0.030                   | MON          | 7,785                                |                                 |
| 9099999. Subtotal - Other Short-Term Invested Assets               |             |       |              |                  |                |                  | 1,074,640                              |                                                    |                                                        |                                                                               |                                                                                     | XXX       | 1,074,640   |                                                                                          |                                        | XXX        | XXX                     | XXX          | 7,785                                |                                 |
|                                                                    |             |       |              |                  |                |                  |                                        |                                                    |                                                        |                                                                               |                                                                                     |           |             |                                                                                          |                                        |            |                         |              |                                      |                                 |
|                                                                    |             |       |              |                  |                |                  |                                        |                                                    |                                                        |                                                                               |                                                                                     |           |             |                                                                                          |                                        |            |                         |              |                                      |                                 |
|                                                                    |             |       |              |                  |                |                  |                                        |                                                    |                                                        |                                                                               |                                                                                     |           |             |                                                                                          |                                        |            |                         |              |                                      |                                 |
|                                                                    |             |       |              |                  |                |                  |                                        |                                                    |                                                        |                                                                               |                                                                                     |           |             |                                                                                          |                                        |            |                         |              |                                      |                                 |
| 9199999 - Totals                                                   |             |       |              |                  |                |                  | 1,074,640                              |                                                    |                                                        |                                                                               |                                                                                     | XXX       | 1,074,640   |                                                                                          |                                        | XXX        | XXX                     | XXX          | 7,785                                |                                 |

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

SCHEDULE DL - PART 1  
SECURITIES LENDING COLLATERAL ASSETS

| Reinvested Collateral Assets Owned December 31 Current Year                                                      |                             |           |                                               |                 |                                      |                    |
|------------------------------------------------------------------------------------------------------------------|-----------------------------|-----------|-----------------------------------------------|-----------------|--------------------------------------|--------------------|
| 1<br>CUSIP<br>Identification                                                                                     | 2<br>Description            | 3<br>Code | 4<br>NAIC<br>Designation/<br>Market Indicator | 5<br>Fair Value | 6<br>Book/Adjusted<br>Carrying Value | 7<br>Maturity Date |
| 0599999. Total - U.S. Government Bonds                                                                           |                             |           |                                               |                 |                                      | XXX                |
| 1099999. Total - All Other Government Bonds                                                                      |                             |           |                                               |                 |                                      | XXX                |
| 1799999. Total - U.S. States, Territories and Possessions Bonds                                                  |                             |           |                                               |                 |                                      | XXX                |
| 2499999. Total - U.S. Political Subdivisions Bonds                                                               |                             |           |                                               |                 |                                      | XXX                |
| 3199999. Total - U.S. Special Revenues Bonds                                                                     |                             |           |                                               |                 |                                      | XXX                |
| 04012M-AP-4                                                                                                      | Argent Securities Inc RMBS  |           | 6FE                                           | 214,717         | 214,717                              | 07/25/2036         |
| 14454A-AE-9                                                                                                      | Carrington Mtg Loan Tr RMBS |           | 6FE                                           | 1,547,762       | 1,547,762                            | 10/25/2036         |
| 29445U-AA-3                                                                                                      | Equifirst Mtg Loan Tr RMBS  |           | 5AM                                           | 2,038,916       | 2,038,916                            | 04/25/2037         |
| 362351-AA-6                                                                                                      | GSAA Home Equity Tr RMBS    |           | 6FE                                           | 775,372         | 775,372                              | 12/25/2046         |
| 617487-AB-9                                                                                                      | Morgan Stanley Mtg Tr RMBS  |           | 6FE                                           | 511,571         | 511,571                              | 11/25/2036         |
| 81378E-AA-1                                                                                                      | Securitized AB Rec LLC RMBS |           | 6FE                                           | 3,448,091       | 3,448,091                            | 05/25/2037         |
| 3399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities |                             |           |                                               | 8,536,429       | 8,536,429                            | XXX                |
| 3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds                                               |                             |           |                                               | 8,536,429       | 8,536,429                            | XXX                |
| 4899999. Total - Hybrid Securities                                                                               |                             |           |                                               |                 |                                      | XXX                |
| 5599999. Total - Parent, Subsidiaries and Affiliates Bonds                                                       |                             |           |                                               |                 |                                      | XXX                |
| 6199999. Total - Issuer Obligations                                                                              |                             |           |                                               |                 |                                      | XXX                |
| 6299999. Total - Residential Mortgage-Backed Securities                                                          |                             |           |                                               | 8,536,429       | 8,536,429                            | XXX                |
| 6399999. Total - Commercial Mortgage-Backed Securities                                                           |                             |           |                                               |                 |                                      | XXX                |
| 6499999. Total - Other Loan-Backed and Structured Securities                                                     |                             |           |                                               |                 |                                      | XXX                |
| 6599999. Total Bonds                                                                                             |                             |           |                                               | 8,536,429       | 8,536,429                            | XXX                |
| 7099999. Total - Preferred Stocks                                                                                |                             |           |                                               |                 |                                      | XXX                |
| 7599999. Total - Common Stocks                                                                                   |                             |           |                                               |                 |                                      | XXX                |
| 7699999. Total - Preferred and Common Stocks                                                                     |                             |           |                                               |                 |                                      | XXX                |
|                                                                                                                  | Overnight repo              |           |                                               | 2,542,554       | 2,542,554                            | 01/02/2014         |
| 8999999. Total - Short-Term Invested Assets (Schedule DA type)                                                   |                             |           |                                               | 2,542,554       | 2,542,554                            | XXX                |
| 9999999 - Totals                                                                                                 |                             |           |                                               | 11,078,983      | 11,078,983                           | XXX                |

General Interrogatories:

1. Total activity for the year

Fair Value \$ (1,366,367)

Book/Adjusted Carrying Value \$ (1,335,937)

2. Average balance for the year

Fair Value \$ 13,776,097

Book/Adjusted Carrying Value \$ 13,695,056

3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:

NAIC 1 \$ NAIC 2 \$ NAIC 3 \$ NAIC 4 \$ NAIC 5 \$ 2,038,916 NAIC 6 \$ 6,497,513

**SCHEDULE DL - PART 2**  
**SECURITIES LENDING COLLATERAL ASSETS**

| 1<br>CUSIP<br>Identification | 2<br>Description | 3<br>Code | 4<br>NAIC<br>Designation/<br>Market Indicator | 5<br>Fair Value | 6<br>Book/Adjusted<br>Carrying Value | 7<br>Maturity Date |
|------------------------------|------------------|-----------|-----------------------------------------------|-----------------|--------------------------------------|--------------------|
| NONE                         |                  |           |                                               |                 |                                      |                    |
| 9999999 - Totals             |                  |           |                                               |                 |                                      | XXX                |

|                                 |                     |                                       |
|---------------------------------|---------------------|---------------------------------------|
| 1. Total activity for the year  | Fair Value \$ ..... | Book/Adjusted Carrying Value \$ ..... |
| 2. Average balance for the year | Fair Value \$ ..... | Book/Adjusted Carrying Value \$ ..... |

## SCHEDULE E - PART 1 - CASH

|                                                                                                                                                |     |     |     |     |             |     |
|------------------------------------------------------------------------------------------------------------------------------------------------|-----|-----|-----|-----|-------------|-----|
| 0199998 Deposits in ... 1 depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories    | XXX | XXX |     |     | 13          | XXX |
| 0199999. Totals - Open Depositories                                                                                                            | XXX | XXX |     |     | (4,851,613) | XXX |
| 0299998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories | XXX | XXX |     |     |             | XXX |
| 0299999. Totals - Suspended Depositories                                                                                                       | XXX | XXX |     |     |             | XXX |
| 0399999. Total Cash on Deposit                                                                                                                 | XXX | XXX |     |     | (4,851,613) | XXX |
| 0499999. Cash in Company's Office                                                                                                              | XXX | XXX | XXX | XXX |             | XXX |
| 0599999 Total - Cash                                                                                                                           | XXX | XXX |     |     | (4,851,613) | XXX |

**TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR**

|                  |               |               |               |                   |               |                   |                |
|------------------|---------------|---------------|---------------|-------------------|---------------|-------------------|----------------|
| 1. January.....  | (4, 471, 061) | 4. April..... | (1, 745, 667) | 7. July.....      | (3, 028, 064) | 10. October.....  | (24, 470, 885) |
| 2. February..... | (4, 556, 896) | 5. May.....   | 471, 105      | 8. August.....    | (3, 975, 900) | 11. November..... | (24, 990, 697) |
| 3. March.....    | (4, 949, 081) | 6. June.....  | (3, 842, 848) | 9. September..... | (3, 731, 005) | 12. December..... | (4, 851, 613)  |

ANNUAL STATEMENT FOR THE YEAR 2013 OF THE NATIONWIDE INDEMNITY COMPANY

**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned December 31 of Current Year

| 1                                | 2    | 3             | 4                | 5             | 6                               | 7                                     | 8                              |
|----------------------------------|------|---------------|------------------|---------------|---------------------------------|---------------------------------------|--------------------------------|
| Description                      | Code | Date Acquired | Rate of Interest | Maturity Date | Book/Adjusted<br>Carrying Value | Amount of Interest<br>Due and Accrued | Amount Received<br>During Year |
| NONE                             |      |               |                  |               |                                 |                                       |                                |
| 8699999 - Total Cash Equivalents |      |               |                  |               |                                 |                                       |                                |

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

|                      |                                                                     | 1               | 2                                  | Deposits For the Benefit of All Policyholders |            | All Other Special Deposits   |            |
|----------------------|---------------------------------------------------------------------|-----------------|------------------------------------|-----------------------------------------------|------------|------------------------------|------------|
|                      |                                                                     |                 |                                    | 3                                             | 4          | 5                            | 6          |
| States, Etc.         |                                                                     | Type of Deposit | Purpose of Deposit                 | Book/Adjusted Carrying Value                  | Fair Value | Book/Adjusted Carrying Value | Fair Value |
| 1.                   | Alabama .....                                                       | AL              |                                    |                                               |            |                              |            |
| 2.                   | Alaska .....                                                        | AK              |                                    |                                               |            |                              |            |
| 3.                   | Arizona .....                                                       | AZ              |                                    |                                               |            |                              |            |
| 4.                   | Arkansas .....                                                      | AR              |                                    |                                               |            |                              |            |
| 5.                   | California .....                                                    | CA              |                                    |                                               |            |                              |            |
| 6.                   | Colorado .....                                                      | CO              |                                    |                                               |            |                              |            |
| 7.                   | Connecticut .....                                                   | CT              |                                    |                                               |            |                              |            |
| 8.                   | Delaware .....                                                      | DE              |                                    |                                               |            |                              |            |
| 9.                   | District of Columbia .....                                          | DC              |                                    |                                               |            |                              |            |
| 10.                  | Florida .....                                                       | FL              |                                    |                                               |            |                              |            |
| 11.                  | Georgia .....                                                       | GA              |                                    |                                               |            |                              |            |
| 12.                  | Hawaii .....                                                        | HI              |                                    |                                               |            |                              |            |
| 13.                  | Idaho .....                                                         | ID              |                                    |                                               |            |                              |            |
| 14.                  | Illinois .....                                                      | IL              |                                    |                                               |            |                              |            |
| 15.                  | Indiana .....                                                       | IN              |                                    |                                               |            |                              |            |
| 16.                  | Iowa .....                                                          | IA              |                                    |                                               |            |                              |            |
| 17.                  | Kansas .....                                                        | KS              |                                    |                                               |            |                              |            |
| 18.                  | Kentucky .....                                                      | KY              |                                    |                                               |            |                              |            |
| 19.                  | Louisiana .....                                                     | LA              |                                    |                                               |            |                              |            |
| 20.                  | Maine .....                                                         | ME              |                                    |                                               |            |                              |            |
| 21.                  | Maryland .....                                                      | MD              |                                    |                                               |            |                              |            |
| 22.                  | Massachusetts .....                                                 | MA              |                                    |                                               |            |                              |            |
| 23.                  | Michigan .....                                                      | MI              |                                    |                                               |            |                              |            |
| 24.                  | Minnesota .....                                                     | MN              |                                    |                                               |            |                              |            |
| 25.                  | Mississippi .....                                                   | MS              |                                    |                                               |            |                              |            |
| 26.                  | Missouri .....                                                      | MO              |                                    |                                               |            |                              |            |
| 27.                  | Montana .....                                                       | MT              |                                    |                                               |            |                              |            |
| 28.                  | Nebraska .....                                                      | NE              |                                    |                                               |            |                              |            |
| 29.                  | Nevada .....                                                        | NV              |                                    |                                               |            |                              |            |
| 30.                  | New Hampshire .....                                                 | NH              |                                    |                                               |            |                              |            |
| 31.                  | New Jersey .....                                                    | NJ              |                                    |                                               |            |                              |            |
| 32.                  | New Mexico .....                                                    | NM              |                                    |                                               |            |                              |            |
| 33.                  | New York .....                                                      | NY              |                                    |                                               |            |                              |            |
| 34.                  | North Carolina .....                                                | NC              |                                    |                                               |            |                              |            |
| 35.                  | North Dakota .....                                                  | ND              |                                    |                                               |            |                              |            |
| 36.                  | Ohio .....                                                          | OH              | B For protection of all ph's ..... | 716,529                                       | 834,093    |                              |            |
| 37.                  | Oklahoma .....                                                      | OK              |                                    |                                               |            |                              |            |
| 38.                  | Oregon .....                                                        | OR              |                                    |                                               |            |                              |            |
| 39.                  | Pennsylvania .....                                                  | PA              |                                    |                                               |            |                              |            |
| 40.                  | Rhode Island .....                                                  | RI              |                                    |                                               |            |                              |            |
| 41.                  | South Carolina .....                                                | SC              |                                    |                                               |            |                              |            |
| 42.                  | South Dakota .....                                                  | SD              |                                    |                                               |            |                              |            |
| 43.                  | Tennessee .....                                                     | TN              |                                    |                                               |            |                              |            |
| 44.                  | Texas .....                                                         | TX              |                                    |                                               |            |                              |            |
| 45.                  | Utah .....                                                          | UT              |                                    |                                               |            |                              |            |
| 46.                  | Vermont .....                                                       | VT              |                                    |                                               |            |                              |            |
| 47.                  | Virginia .....                                                      | VA              |                                    |                                               |            |                              |            |
| 48.                  | Washington .....                                                    | WA              |                                    |                                               |            |                              |            |
| 49.                  | West Virginia .....                                                 | WV              |                                    |                                               |            |                              |            |
| 50.                  | Wisconsin .....                                                     | WI              |                                    |                                               |            |                              |            |
| 51.                  | Wyoming .....                                                       | WY              |                                    |                                               |            |                              |            |
| 52.                  | American Samoa .....                                                | AS              |                                    |                                               |            |                              |            |
| 53.                  | Guam .....                                                          | GU              |                                    |                                               |            |                              |            |
| 54.                  | Puerto Rico .....                                                   | PR              |                                    |                                               |            |                              |            |
| 55.                  | U.S. Virgin Islands .....                                           | VI              |                                    |                                               |            |                              |            |
| 56.                  | Northern Mariana Islands .....                                      | MP              |                                    |                                               |            |                              |            |
| 57.                  | Canada .....                                                        | CAN             |                                    |                                               |            |                              |            |
| 58.                  | Aggregate Alien and Other .....                                     | OT              | XXX                                | XXX                                           |            |                              |            |
| 59.                  | Subtotal                                                            | XXX             | XXX                                | 716,529                                       | 834,093    |                              |            |
| DETAILS OF WRITE-INS |                                                                     |                 |                                    |                                               |            |                              |            |
| 5801.                | .....                                                               |                 |                                    |                                               |            |                              |            |
| 5802.                | .....                                                               |                 |                                    |                                               |            |                              |            |
| 5803.                | .....                                                               |                 |                                    |                                               |            |                              |            |
| 5898.                | Summary of remaining write-ins for Line 58 from overflow page ..... | XXX             | XXX                                |                                               |            |                              |            |
| 5899.                | Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)              | XXX             | XXX                                |                                               |            |                              |            |

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