



QUARTERLY STATEMENT

As of September 30, 2013
of the Condition and Affairs of the

OHIO NATIONAL LIFE ASSURANCE CORPORATION

NAIC Group Code.....0704, 0704
(Current Period) (Prior Period)

Organized under the Laws of Ohio
Incorporated/Organized..... June 26, 1979
Statutory Home Office

Main Administrative Office

Mail Address

Primary Location of Books and Records

Internet Web Site Address

Statutory Statement Contact

NAIC Company Code..... 89206

State of Domicile or Port of Entry Ohio
Commenced Business..... August 22, 1979

One Financial Way..... Cincinnati OH US 45242
(Street and Number) (City or Town, State, Country and Zip Code)

One Financial Way..... Cincinnati OH US 45242
(Street and Number) (City or Town, State, Country and Zip Code)

Post Office Box 237..... Cincinnati OH US 45201
(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)

One Financial Way..... Cincinnati OH US 45242
(Street and Number) (City or Town, State, Country and Zip Code)

N/A

Amber Dawn Morris
(Name)
amber_morris@ohionational.com
(E-Mail Address)

Employer's ID Number..... 31-0962495

Country of Domicile US

513-794-6100
(Area Code) (Telephone Number)

513-794-6100-6015
(Area Code) (Telephone Number)

513-794-6100-6015
(Area Code) (Telephone Number) (Extension)

513-794-4516
(Fax Number)

OFFICERS

Name	Title	Name	Title
Gary Thomas Huffman Joseph Richard Sander	President, Chairman, & CEO Treasurer	Therese Susan McDonough Ronald John Dolan	Secretary Actuary, Vice Chairman & CRO
OTHER			
Thomas Abdo Barefield #	Executive Vice President, Distribution	Howard Charles Becker	Executive Vice President & CAO
Richard Jerome Bodner Harry Douglas Cooke, III Anthony Gerard Esposito Diane Sue Hagenbuch	Senior Vice President Senior Vice President Senior Vice President Senior Vice President	Christopher Allen Carlson John Andrew DelPozzo # Paul Gerard # Kristal Elaine Hambrick #	Executive Vice President & CIO Senior Vice President Senior Vice President Executive Vice President & Chief Product Officer Senior Vice President & Chief Corporate Actuary Senior Vice President Senior Vice President Senior Vice President
Michael Francis Haverkamp	Senior Vice President	Ronald Gene Heibert	
David Dale Herr, Jr. Arthur James Roberts Barbara Ann Turner #	Senior Vice President Senior Vice President & CFO Senior Vice President & CCO; President & CEO, ONESCO	Stephen Ray Murphy James Clive Smith Paul Joseph Twilling	

DIRECTORS OR TRUSTEES

Thomas Abdo Barefield #

Ronald John Dolan

Michael Francis Haverkamp

Gary Thomas Huffman

State of..... Ohio
County of..... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)
Gary Thomas Huffman
(Printed Name)
President, Chairman, & CEO
(Title)

(Signature)
Therese Susan McDonough
(Printed Name)
Secretary
(Title)

(Signature)
Joseph Richard Sander
(Printed Name)
Treasurer
(Title)

Subscribed and sworn to before me
This _____ day of November, 2013

a. Is this an original filing?
b. If no:
1. State the amendment number
2. Date filed
3. Number of pages attached

Yes [X] No []

Roxanna S Henry, Notary Public

May 11, 2014

OHIO NATIONAL LIFE ASSURANCE CORPORATION
ASSETS

	Current Statement Date			4
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	December 31 Prior Year Net Admitted Assets
1. Bonds.....	2,286,631,129	0	2,286,631,129	2,177,370,027
2. Stocks:				
2.1 Preferred stocks.....	11,257,644	0	11,257,644	5,257,857
2.2 Common stocks.....	113,295	0	113,295	107,180
3. Mortgage loans on real estate:				
3.1 First liens.....	397,601,140	0	397,601,140	400,005,805
3.2 Other than first liens.....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....	0	0	0	0
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	0	0	0	0
4.3 Properties held for sale (less \$.....0 encumbrances).....	0	0	0	0
5. Cash (\$.....(8,717,875)), cash equivalents (\$.....0) and short-term investments (\$.....0).....	(8,717,875)	0	(8,717,875)	(7,440,858)
6. Contract loans (including \$.....0 premium notes).....	95,759,625	0	95,759,625	89,550,642
7. Derivatives.....	0	0	0	0
8. Other invested assets.....	276,045	0	276,045	411,823
9. Receivables for securities.....	30,498	0	30,498	77,886
10. Securities lending reinvested collateral assets.....	99,819,048	0	99,819,048	84,357,063
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	2,882,770,549	0	2,882,770,549	2,749,697,425
13. Title plants less \$.....0 charged off (for Title insurers only).....	0	0	0	0
14. Investment income due and accrued.....	29,406,109	0	29,406,109	26,646,118
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	11,781,230	0	11,781,230	12,290,169
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	114,551,175	0	114,551,175	111,419,020
15.3 Accrued retrospective premiums.....	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	16,900,055	0	16,900,055	8,960,713
16.2 Funds held by or deposited with reinsured companies.....	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts.....	181,721	0	181,721	550,966
17. Amounts receivable relating to uninsured plans.....	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	2,167,881	0	2,167,881	9,187,896
18.2 Net deferred tax asset.....	107,428,396	51,689,375	55,739,021	57,240,323
19. Guaranty funds receivable or on deposit.....	2,541,536	0	2,541,536	2,432,098
20. Electronic data processing equipment and software.....	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$.....0).....	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	14,400,538	0	14,400,538	100,981,756
24. Health care (\$.....0) and other amounts receivable.....	0	0	0	0
25. Aggregate write-ins for other than invested assets.....	313,325	0	313,325	309,087
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	3,182,442,515	51,689,375	3,130,753,140	3,079,715,571
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	258,407,969	0	258,407,969	235,538,215
28. Total (Lines 26 and 27).....	3,440,850,484	51,689,375	3,389,161,109	3,315,253,786

DETAILS OF WRITE-INS				
1101.	0	0	0	0
1102.	0	0	0	0
1103.	0	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Miscellaneous assets.....	226,556	0	226,556	226,556
2502. Fund revenue receivable.....	70,663	0	70,663	66,425
2503. State taxes recoverable.....	16,106	0	16,106	16,106
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	313,325	0	313,325	309,087

OHIO NATIONAL LIFE ASSURANCE CORPORATION
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....2,621,137,029 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	2,621,137,029	2,489,466,052
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	44,242,576	45,184,424
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	1,237,423	1,233,939
4. Contract claims:		
4.1 Life.....	12,836,456	10,359,580
4.2 Accident and health.....	269,199	251,069
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....	0	0
6.2 Dividends not yet apportioned (including \$.....0 Modco).....	0	0
6.3 Coupons and similar benefits (including \$.....0 Modco).....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6.....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums.....	716,190	683,507
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....	0	0
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....	0	0
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....0 ceded.....	0	0
9.4 Interest Maintenance Reserve.....	11,113,145	12,854,359
10. Commissions to agents due or accrued - life and annuity contracts \$....2,549,399, accident and health \$....159,845 and deposit-type contract funds \$.....0.....	2,709,244	2,955,948
11. Commissions and expense allowances payable on reinsurance assumed.....	0	0
12. General expenses due or accrued.....	418,804	1,005,019
13. Transfers to Separate Accounts due or accrued (net) (including \$...(5,274,044) accrued for expense allowances recognized in reserves, net of reinsured allowances).....	(5,274,044)	(7,303,435)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	5,435,926	6,702,835
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....	0	0
15.2 Net deferred tax liability.....	0	0
16. Unearned investment income.....	3,318,344	3,184,666
17. Amounts withheld or retained by company as agent or trustee.....	1,999,605	11,588
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....	0	0
19. Remittances and items not allocated.....	20,242,323	81,964,229
20. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0
21. Liability for benefits for employees and agents if not included above.....	0	0
22. Borrowed money \$.....0 and interest thereon \$.....0.....	0	0
23. Dividends to stockholders declared and unpaid.....	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve.....	23,781,363	20,258,113
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....	0	0
24.04 Payable to parent, subsidiaries and affiliates.....	350,130	4,787,535
24.05 Drafts outstanding.....	0	0
24.06 Liability for amounts held under uninsured plans.....	0	0
24.07 Funds held under coinsurance.....	0	0
24.08 Derivatives.....	0	0
24.09 Payable for securities.....	0	3,503,806
24.10 Payable for securities lending.....	99,819,048	84,357,063
24.11 Capital notes \$.....0 and interest thereon \$.....0.....	0	0
25. Aggregate write-ins for liabilities.....	292,684	855,766
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	2,844,645,445	2,762,316,063
27. From Separate Accounts statement.....	258,407,969	235,538,215
28. Total liabilities (Lines 26 and 27).....	3,103,053,414	2,997,854,278
29. Common capital stock.....	9,600,005	9,600,005
30. Preferred capital stock.....	0	0
31. Aggregate write-ins for other than special surplus funds.....	0	0
32. Surplus notes.....	0	0
33. Gross paid in and contributed surplus.....	87,976,286	87,976,286
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	188,531,404	219,823,219
36. Less treasury stock, at cost:		
36.1 ....0.000 shares common (value included in Line 29 \$.....0).....	0	0
36.2 ....0.000 shares preferred (value included in Line 30 \$.....0).....	0	0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	276,507,690	307,799,505
38. Totals of Lines 29, 30 and 37.....	286,107,695	317,399,510
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	3,389,161,109	3,315,253,788

DETAILS OF WRITE-INS		
2501. Unclaimed funds.....	292,684	855,766
2502.	0	0
2503.	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	292,684	855,766
3101.	0	0
3102.	0	0
3103.	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401.	0	0
3402.	0	0
3403.	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

SUMMARY OF OPERATIONS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	178,151,031	163,342,772	213,072,217
2. Considerations for supplementary contracts with life contingencies.....	0	0	0
3. Net investment income.....	116,231,097	114,274,708	150,963,451
4. Amortization of Interest Maintenance Reserve (IMR).....	1,852,018	1,669,461	2,644,333
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	0	0	0
6. Commissions and expense allowances on reinsurance ceded.....	28,413,999	36,253,972	50,686,283
7. Reserve adjustments on reinsurance ceded.....	0	0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	2,068,888	1,110,498	1,485,595
8.2 Charges and fees for deposit-type contracts.....	0	0	0
8.3 Aggregate write-ins for miscellaneous income.....	13,572,718	17,233,311	22,143,024
9. Totals (Lines 1 to 8.3).....	340,289,752	333,884,722	440,994,903
10. Death benefits.....	41,206,007	34,274,122	49,530,539
11. Matured endowments (excluding guaranteed annual pure endowments).....	34,928	5,500	5,500
12. Annuity benefits.....	3,164,329	3,746,706	4,740,042
13. Disability benefits and benefits under accident and health contracts.....	2,715,144	2,618,817	3,358,430
14. Coupons, guaranteed annual pure endowments and similar benefits.....	0	0	0
15. Surrender benefits and withdrawals for life contracts.....	56,190,402	60,607,809	81,371,131
16. Group conversions.....	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds.....	983,557	1,014,891	1,273,634
18. Payments on supplementary contracts with life contingencies.....	123,766	139,729	185,454
19. Increase in aggregate reserves for life and accident and health contracts.....	124,783,774	107,657,435	153,004,837
20. Totals (Lines 10 to 19).....	229,201,907	210,065,009	293,469,567
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	41,257,643	36,847,290	51,353,468
22. Commissions and expense allowances on reinsurance assumed.....	100,800	(7,561)	6,390
23. General insurance expenses.....	38,613,650	38,775,691	47,323,624
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	8,947,046	7,677,674	13,105,863
25. Increase in loading on deferred and uncollected premiums.....	1,047,686	899,295	(3,009,594)
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	(2,319,891)	(691,491)	(5,100,130)
27. Aggregate write-ins for deductions.....	2,768,766	2,982,664	4,516,794
28. Totals (Lines 20 to 27).....	319,617,607	296,548,571	401,665,982
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	20,672,145	37,336,151	39,328,921
30. Dividends to policyholders.....	0	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	20,672,145	37,336,151	39,328,921
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	4,299,558	9,506,204	8,399,618
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	16,372,587	27,829,947	30,929,303
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....(59,664) (excluding taxes of \$.....59,664 transferred to the IMR).....	(572,950)	(811,537)	(851,288)
35. Net income (Line 33 plus Line 34).....	15,799,637	27,018,410	30,078,015

CAPITAL AND SURPLUS ACCOUNT

36. Capital and surplus, December 31, prior year.....	317,399,505	332,405,822	332,405,822
37. Net income (Line 35).....	15,799,637	27,018,410	30,078,015
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0.....	(317,721)	491,452	738,818
39. Change in net unrealized foreign exchange capital gain (loss).....	0	(7,357)	(7,357)
40. Change in net deferred income tax.....	5,252,815	1,506,794	(342,785)
41. Change in nonadmitted assets.....	(6,754,116)	(2,794,079)	123,568
42. Change in liability for reinsurance in unauthorized and certified companies.....	0	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....	0	0	0
44. Change in asset valuation reserve.....	(3,523,250)	(7,873,340)	(6,437,189)
45. Change in treasury stock.....	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....	0	0	0
47. Other changes in surplus in Separate Accounts Statement.....	0	0	0
48. Change in surplus notes.....	0	0	0
49. Cumulative effect of changes in accounting principles.....	0	0	0
50. Capital changes:			
50.1 Paid in.....	0	0	0
50.2 Transferred from surplus (Stock Dividend).....	0	0	0
50.3 Transferred to surplus.....	0	0	0
51. Surplus adjustment:			
51.1 Paid in.....	0	0	0
51.2 Transferred to capital (Stock Dividend).....	0	0	0
51.3 Transferred from capital.....	0	0	0
51.4 Change in surplus as a result of reinsurance.....	0	14,077,884	19,636,994
52. Dividends to stockholders.....	(22,000,000)	(26,000,000)	(34,000,000)
53. Aggregate write-ins for gains and losses in surplus.....	(19,749,180)	(20,150,809)	(24,796,381)
54. Net change in capital and surplus (Lines 37 through 53).....	(31,291,816)	(13,731,045)	(15,006,317)
55. Capital and surplus as of statement date (Lines 36 + 54).....	286,107,690	318,674,777	317,399,505

DETAILS OF WRITE-INS

08.301. COI Charges.....	9,008,183	9,344,911	12,411,802
08.302. Surrender Charges.....	7,021,765	7,383,579	9,151,660
08.303. Administrative Charges.....	(2,457,231)	504,820	579,562
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	13,572,718	17,233,311	22,143,024
2701. Health Surrender Benefits.....	2,768,766	2,982,664	4,516,794
2702.	0	0	0
2703.	0	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	2,768,766	2,982,664	4,516,794
5301. Prior period adjustment.....	(6,463,740)	(3,687,443)	(3,687,443)
5302. Amortization of Coinsurance Gain.....	(13,285,440)	(16,463,366)	(21,108,938)
5303.	0	0	0
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	(19,749,180)	(20,150,809)	(24,796,381)

OHIO NATIONAL LIFE ASSURANCE CORPORATION
CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
CASH FROM OPERATIONS			
1. Premiums collected net of reinsurance.....	174,512,812	152,460,234	204,256,579
2. Net investment income.....	113,697,142	110,831,722	150,320,760
3. Miscellaneous income.....	30,770,166	31,398,166	41,056,658
4. Total (Lines 1 through 3).....	318,980,120	294,690,122	395,633,997
5. Benefit and loss related payments.....	110,535,633	96,234,395	138,296,076
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	(4,349,282)	(2,234,155)	(6,913,413)
7. Commissions, expenses paid and aggregate write-ins for deductions.....	94,460,253	87,029,548	116,040,237
8. Dividends paid to policyholders.....	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....	(5,185,300)	(7,992,507)	1,007,502
10. Total (Lines 5 through 9).....	195,461,304	173,037,281	248,430,402
11. Net cash from operations (Line 4 minus Line 10).....	123,518,816	121,652,841	147,203,595
CASH FROM INVESTMENTS			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	182,025,427	154,470,436	228,782,472
12.2 Stocks.....	0	8,000	8,000
12.3 Mortgage loans.....	41,630,284	21,657,745	27,603,793
12.4 Real estate.....	0	0	0
12.5 Other invested assets.....	43,295	47,245	47,245
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	0	0	0
12.7 Miscellaneous proceeds.....	47,388	2,500,000	17,126,888
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	223,746,394	178,683,426	273,568,398
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	293,812,696	304,703,516	412,651,759
13.2 Stocks.....	6,000,000	3,758,000	5,258,000
13.3 Mortgage loans.....	39,260,000	21,470,000	29,770,000
13.4 Real estate.....	0	0	0
13.5 Other invested assets.....	0	0	0
13.6 Miscellaneous applications.....	18,965,791	25,409,142	0
13.7 Total investments acquired (Lines 13.1 to 13.6).....	358,038,487	355,340,658	447,679,759
14. Net increase (decrease) in contract loans and premium notes.....	6,208,983	4,108,224	3,764,513
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	(140,501,076)	(180,765,456)	(177,875,874)
CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0	0
16.3 Borrowed funds.....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	0	0	(55,298)
16.5 Dividends to stockholders.....	22,000,000	26,000,000	34,000,000
16.6 Other cash provided (applied).....	37,705,243	90,284,401	65,161,167
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	15,705,243	64,284,401	31,105,869
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	(1,277,017)	5,171,786	433,590
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	(7,440,859)	(7,874,449)	(7,874,449)
19.2 End of period (Line 18 plus Line 19.1).....	(8,717,875)	(2,702,663)	(7,440,859)
Note: Supplemental disclosures of cash flow information for non-cash transactions:			
20.0001	0	0	0

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....	0	0	0
2. Ordinary life insurance.....	450,162,791	366,891,876	518,537,333
3. Ordinary individual annuities.....	160,097	115,195	182,399
4. Credit life (group and individual).....	0	0	0
5. Group life insurance.....	0	0	0
6. Group annuities.....	0	0	0
7. A&H - group.....	0	0	0
8. A&H - credit (group and individual).....	0	0	0
9. A&H - other.....	13,172,404	13,092,343	17,499,929
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal.....	463,495,292	380,099,415	536,219,661
12. Deposit-type contracts.....	0	0	130,492
13. Total.....	463,495,292	380,099,415	536,350,153

DETAILS OF WRITE-INS

1001.	0	0	0
1002.	0	0	0
1003.	0	0	0
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Ohio National Life Assurance Corporation (ONLAC or the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

At September 30, 2013, the Company did not have any statutory accounting practices that differ from NAIC SAP.

2. Accounting Changes and Corrections of Errors

Effective January 1, 2013, the Company adopted Statements of Statutory Accounting Principle (SSAP) No. 103, *Accounting for Transfers and Servicing of Financial Assets and Extinguishments of Liabilities*. The adoption of SSAP No. 103 did not have a material impact on the Company's financial statements.

The Company's September 30, 2013 financial statements reflect a prior period adjustment relating to the recording of reinsurance reserve credits. As of December 31, 2012, reserve credits were overstated by \$6,000,000. As a result, surplus was overstated by \$3,900,000. The events contributing to the reserve credit overstatement impact surplus as follows:

Increase in aggregate reserves for life and accident and health contracts (P4,L19,C1)	\$ (6,000,000)
Federal and foreign income taxes incurred (excluding taxes on capital gains) (P4, L32, C1)	2,100,000
Decrease in surplus (P4,L53,C1)	<u><u>\$ (3,900,000)</u></u>

The Company's September 30, 2013 financial statements reflect a prior period adjustment relating to the recording of an other than temporary impairment on an investment held. As of December 31, 2012, realized losses were understated by \$1,886,174. The events contributing to the understatement impact surplus as follows:

Net realized capital gains (losses) (P4,L34,C1)	\$ (1,886,174)
Decrease in surplus (P4,L53,C1)	<u><u>\$ (1,886,174)</u></u>

The Company's September 30, 2013 financial statements reflect a prior period adjustment relating to the recording of reinsurance claims. As of December 31, 2012, claims were understated by \$1,042,409. As a result, surplus was overstated by \$677,566. The events contributing to the claims overstatement impact surplus as follows:

Death benefits (P4,L10,C1)	\$ (1,042,409)
Federal and foreign income taxes incurred (excluding taxes on capital gains) (P4, L32, C1)	364,843
Decrease in surplus (P4,L53,C1)	<u><u>\$ (677,566)</u></u>

3. - 4. No significant change

5. Investments

D. Loan-Backed Securities

- (1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from broker dealer survey values or internal estimates.
- (2) The Company had no other-than-temporary impairments on loan-backed securities due to the intent to sell the security or the inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis of the security.
- (3) The following table represents each security that recognized other-than-temporary impairment due to the fact that the present value of the cash flows expected to be collected were less than the amortized cost basis of the securities:

CUSIP	Book/Adj Carry Value Amortized Cost Before Current Period OTTI	Projected Cash Flows	Recognized Other-than- temporary Impairment in Current Period	Amortized Cost After Other-than- temporary Impairment	Fair Value at Time of OTTI	Date of Financial Statement Where Reported
20846QHE1	\$ 4,453,937	\$ 3,929,360	\$ 525,533	\$ 3,928,404	\$ 1,852,681	9/30/2009
76110HJ75	1,984,052	1,948,630	34,965	1,949,087	1,277,300	9/30/2009
02660TBU6	1,004,887	1,000,218	4,669	1,000,218	646,615	12/31/2009
12667FY33	992,368	989,457	2,911	989,457	510,020	12/31/2009
1729732R9	4,751,720	4,678,250	73,471	4,678,250	3,563,803	12/31/2009
225458AY4	2,960,468	2,948,717	11,751	2,948,717	2,256,867	12/31/2009
52520MAE3	1,923,633	1,895,598	28,035	1,895,598	1,074,180	12/31/2009
52520MAG8	4,863,405	4,832,391	31,014	4,832,391	3,743,950	12/31/2009
7609857E5	4,939,343	4,416,147	523,196	4,416,147	1,171,126	12/31/2009
76110HJ75	1,948,630	1,929,597	19,033	1,929,597	1,229,960	12/31/2009
90263BHE1	2,114,729	2,096,365	18,363	2,096,365	1,127,402	12/31/2009
94982WAZ7	4,873,404	4,775,310	98,094	4,775,310	3,819,300	12/31/2009
12667FY33	989,457	978,750	10,707	978,750	569,346	3/31/2010
12668AMN2	4,569,828	4,493,300	76,528	4,493,300	3,209,098	3/31/2010
12669GEZ0	989,361	985,500	3,861	985,500	842,566	3/31/2010
20846QHE1	4,145,183	3,209,000	936,183	3,209,000	2,421,741	3/31/2010
52520MAG8	4,832,391	4,785,000	47,391	4,785,000	3,837,150	3/31/2010

NOTES TO FINANCIAL STATEMENTS

CUSIP	Book/Adj Carry Value Amortized Cost Before Current Period OTTI	Projected Cash Flows	Recognized Other-than- temporary Impairment in Current Period	Amortized Cost After Other-than- temporary Impairment	Fair Value at Time of OTTI	Date of Financial Statement Where Reported
76110HJ75	1,929,597	1,914,800	14,797	1,914,800	1,294,475	3/31/2010
76110HQ77	246,409	243,960	2,449	243,960	141,672	3/31/2010
86359BJ85	975,244	971,050	4,194	971,050	712,497	3/31/2010
20846QHE1	3,198,464	3,172,740	25,724	3,172,740	2,508,231	6/30/2010
02660TBU6	1,000,218	998,437	1,781	998,437	717,528	6/30/2010
12667FR56	2,954,273	2,863,549	90,724	2,863,549	2,088,660	6/30/2010
12668AMN2	4,495,787	4,413,636	82,151	4,413,636	3,487,957	6/30/2010
52520MAE3	1,895,598	1,877,112	18,486	1,877,112	1,149,060	6/30/2010
76110HJ75	1,914,800	1,889,610	25,190	1,889,610	1,410,020	6/30/2010
76110HKS7	4,981,820	4,938,090	43,730	4,938,090	3,909,360	6/30/2010
86359DJT5	4,959,101	4,944,500	14,601	4,944,500	3,837,320	6/30/2010
02660TBU6	998,437	831,600	166,837	831,600	736,510	9/30/2010
20846QHE1	3,165,190	1,805,528	1,359,662	1,805,528	2,518,581	9/30/2010
7609857E5	4,416,147	4,341,500	74,647	4,341,500	1,811,500	9/30/2010
76110HJ75	1,889,610	1,878,000	11,610	1,878,000	1,467,258	9/30/2010
86359DJT5	4,878,495	4,848,380	30,115	4,848,380	3,903,626	9/30/2010
02660TBU6	831,600	828,800	2,800	828,800	715,744	12/31/2010
94984FAV1	4,960,988	4,793,032	167,956	4,793,032	4,444,615	12/31/2010
90263BHE1	2,096,365	2,041,682	54,683	2,041,682	1,573,995	6/30/2011
76110HQ77	244,236	241,014	3,222	241,014	213,212	12/31/2011
12668AMN2	4,432,054	4,353,949	78,105	4,353,949	3,392,020	12/31/2011
12669GC82	1,791,993	1,788,653	3,341	1,788,653	1,702,643	12/31/2011
86359DJT5	4,282,373	4,206,684	75,689	4,206,684	4,205,928	12/31/2011
12667FY33	978,750	931,000	47,750	931,000	802,475	3/31/2012
12668AMN2	4,357,690	3,990,070	367,620	3,990,070	3,696,320	3/31/2012
12667FR56	2,872,269	2,754,657	117,612	2,754,657	2,565,960	6/30/2012
73316PHP8	1,900,000	1,864,082	35,918	1,864,082	1,495,300	6/30/2012
12669GC82	1,708,951	1,687,625	21,326	1,687,625	1,687,625	6/30/2012
94984FAV1	3,904,254	3,756,729	147,525	3,756,729	3,714,802	6/30/2012
12667FR56	2,756,859	2,752,098	4,761	2,752,098	2,752,098	9/30/2012
73316PHP8	1,867,326	1,831,066	36,260	1,831,066	1,570,825	9/30/2012
12667FR56	2,755,020	2,664,023	90,997	2,664,023	2,521,425	12/31/2012
76110HQ77	241,299	238,613	2,686	238,613	238,613	12/31/2012
12667FY33	931,000	909,846	21,154	909,846	909,846	12/31/2012
38373M7D6	466,349	271,678	194,671	271,678	271,678	3/31/2013
38373M3S7	646,875	522,010	124,865	522,010	522,010	3/31/2013
12667FR56	2,672,262	2,490,435	181,827	2,490,435	2,490,435	6/30/2013
73316PHP8	1,839,076	1,790,824	48,252	1,790,824	1,662,063	6/30/2013
76110HQ77	238,806	237,945	861	237,945	237,945	6/30/2013
12669GC82	1,439,781	1,434,467	5,314	1,434,467	1,434,467	6/30/2013
74927DAL0	1,856,384	1,826,639	29,745	1,826,639	1,826,639	6/30/2013
Total	\$ 148,308,546	\$ 142,031,703	\$ 6,277,342	\$ 142,031,204	\$ 111,496,042	

(4) All impaired securities (fair value is less than cost or amortized cost) for which a other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

(a)	The aggregate amount of unrealized losses		
(1)	Less than 12 Months	\$	(7,978,273)
(2)	12 Months or Longer	\$	(2,459,959)
(b)	The aggregate related fair value of securities with unrealized losses		
(1)	Less than 12 Months	\$	177,926,711
(2)	12 Months or Longer	\$	33,845,086

E. Repurchase Agreements and/or Securities Lending Transactions

(3) Collateral Received

(b) The fair value of the collateral received and the portion of that collateral that that company has sold or replledged is \$94,272,686.

NOTES TO FINANCIAL STATEMENTS

6 - 9. No significant change

10. Information Concerning Parent, Subsidiaries and Affiliates.

Dividends to the Company's parent, Ohio National Life Insurance Company (ONLIC), for 2013 are summarized below:

	2013
Dividends declared and unpaid (P3, L23, C1)	\$ -
Dividends paid in cash (P5, L16.5, C1)	22,000,000
Dividends declared and unpaid (prior year) (P3, L23, C2)	-
Dividends to stockholders (P4, L52, C1)	<u>\$ 22,000,000</u>

The Company is a party to an agreement with Ohio National Mutual Holdings, Inc. ("ONMH") and most of its direct and indirect subsidiaries whereby ONLIC shall maintain a common checking account. It is ONLIC's duty to maintain sufficient funds to meet the reasonable needs of each party on demand. ONLIC must account for the balances of each party daily. Such funds are deemed to be held in escrow by ONLIC for the other parties (e.g. ONLAC). Settlement is made daily for each party's needs from or to the common account. It is ONLIC's duty to invest excess funds in an interest bearing account and/or short term highly liquid investments. ONLIC will credit interest monthly at the average interest earned for positive cash balances during the period or charge interest on any negative balances. Interest credited for the nine months ended September 30, 2013 was \$65,808 and \$90,141 for the year ended December 31, 2012. The parties agree to indemnify one another for any losses of any nature relating to a party's breach of its duties under the terms of the agreement. At September 30, 2013 ONLAC had \$11,272,845 in the common account agreement. This amount was included in total assets, Page 2, Line 23.

ONLAC does not own any subsidiaries, controlled entities, or affiliates that exceed 10% of admitted assets.

11. - 16. No significant change

17. Sale, Transfer and Servicing of Financial Assets and Extinguishment of Liabilities

C. Wash Sales

The Company has no wash sales.

18 - 19. No significant change

20. Fair Value

A.

(1) Fair Value Measurements at September 30, 2013 are as follows:

	(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
a.	Assets at fair value				
	Cash	\$ (8,717,875)	\$ -	\$ -	\$ (8,717,875)
	Securities lending collateral	-	99,189,048		99,189,048
	Perpetual Preferred stock				-
	Industrial and Misc.	-	7,644	-	7,644
	Parent, Subsidiaries and Affiliates	-	-	-	-
	Total Perpetual Preferred Stocks	-	7,644	-	7,644
	Bonds				
	U.S. Governments	-	-	-	-
	Industrial and Misc	-	-	2,398,859	2,398,859
	Hybrid Securities	-	-	-	-
	Parent, Subsidiaries and Affiliates	-	-	-	-
	Total Bonds	-	-	2,398,859	2,398,859
	Common Stock				
	Industrial and Misc	-	113,295	-	113,295
	Parent, Subsidiaries and Affiliates	-	-	-	-
	Total Common Stocks	-	113,295	-	113,295
	Derivative assets				
	Interest rate contracts	-	-	-	-
	Foreign exchange contracts	-	-	-	-
	Credit contracts	-	-	-	-
	Commodity futures contracts	-	-	-	-
	Commodity forward contracts	-	-	-	-
	Total Derivatives	-	-	-	-
	Separate account assets	258,407,969	-	-	258,407,969
	Total assets at fair value	<u>\$ 249,690,094</u>	<u>\$ 99,309,987</u>	<u>\$ 2,398,859</u>	<u>\$ 351,398,940</u>
b.	Liabilities at fair value				
	Derivative liabilities	\$ -	\$ -	\$ -	\$ -
	Total liabilities at fair value	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

NOTES TO FINANCIAL STATEMENTS

(2) Fair Value Measurements in Level 3 of the Fair value Hierarchy

	Balance at 6/30/2013	Transfers in Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Balance at 9/30/2013
a. Assets:										
Loan-backed & structured RMBS	\$ 1,660,513	\$ -	\$ -	\$ -	\$ 19,692	\$ -	\$ -	\$ -	\$ (35,428)	\$ 1,644,777
	-	-	-	-	-	-	-	-	-	-
Private placements	155,152	600,000	-	75,140	11,529	-	-	-	(87,739)	754,082
Derivative	-	-	-	-	-	-	-	-	-	-
Total Assets	\$ 1,815,665	\$ 600,000	\$ -	\$ 75,140	\$ 31,221	\$ -	\$ -	\$ -	\$ (123,167)	\$ 2,398,859
b. Liabilities:	-	-	-	-	-	-	-	-	-	-
Total Liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

As of September 30, 2013, the reported fair value of the reporting entity's investment in Level 3, NAIC 6, securities was \$2,398,859. The loan-backed security is a mezzanine tranche in a securitization trust with a coupon rate of 7.69% and maturity of 20 years. The underlying loans for this security are manufactured housing loans originated in 2001. The private placement security has no coupon rate and a maturity of 3 years. These securities are all below investment grade. To measure the fair value, the Company used an independent pricing service that uses independent broker quotations from market makers and other broker/dealers recognized to be market participants which utilize inputs that may be difficult to corroborate with observable market data and may be nonbinding quotes or were priced by the Company as the securities are illiquid and no price available. Therefore, the Company has classified this fair value within Level 3.

C) Fair Values for all Financial Instruments:

(1) Type of Financial Instrument	(2) Aggregate Fair Value	(3) Admitted Assets	(4) Level 1	(5) Level 2	(6) Level 3	(7) Not Practicable (Carry Value)
Bonds	2,419,503,197	2,286,631,129	-	2,417,104,338	2,398,859	-
Common stock non-affiliate	113,295	113,295	-	113,295	-	-
Preferred stock	9,224,844	11,257,644	-	9,224,844	-	-
Mortgage loans	403,398,165	397,601,140	-	403,398,165	-	-

21. - 24. No significant change

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves and Loss Adjustment Expenses as of December 31, 2012 were \$21,459,852. As of September 30, 2013, \$3,915,746 has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves and Loss Adjustment Expenses remaining for prior years are now \$19,819,446. The decrease is generally the result of the natural progression of a block of disability income claims and the increase or decrease in original estimates as additional information becomes known regarding individual claims.

26. - 35. No significant change

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES - GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [☐] No [☒]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [☐] No [☐]
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [☐] No [☒]
- 2.2

If yes, date of change:

.....
- 3.1

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [☐] No [☒]
- 3.2

If the response to 3.1 is yes, provide a brief description of those changes.

- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [☐] No [☒]
- 4.2

If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [☐] No [☒] N/A [☐]
-

- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2010.....
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2010.....
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

3/1/2012.....
- 6.4

By what department or departments?
Ohio Department of Insurance

- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [☐] No [☐] N/A [☒]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [☐] No [☐] N/A [☒]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [☐] No [☒]
- 7.2

If yes, give full information:

- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [☐] No [☒]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [☒] No [☐]
- 8.4

If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
Ohio National Equities, Inc.	Cincinnati, OH				YES
The O.N. Equity Sales Company	Cincinnati, OH				YES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [☒] No [☐]
- 9.11

If the response to 9.1 is No, please explain:

- 9.2

Has the code of ethics for senior managers been amended?

Yes [☐] No [☒]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).

- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [☐] No [☒]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

PART 1 - FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [☒] No [☐]
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$.....14,400,538

PART 1 - INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.....0

13. Amount of real estate and mortgages held in short-term investments: \$.....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds.....	\$0	\$0
14.22 Preferred Stock.....	\$0	\$0
14.23 Common Stock.....	\$0	\$0
14.24 Short-Term Investments.....	\$0	\$0
14.25 Mortgage Loans on Real Estate.....	\$0	\$0
14.26 All Other.....	\$0	\$0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$0	\$0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$0	\$0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as of current statement date:
16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$.....99,819,048
16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$.....99,819,048
16.3 Total payable for securities lending reporting on the liability page: \$.....99,819,048

17. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
U.S. Bank NA	P.O. Box 2054 Schillitz Park, Suite 300, Milwaukee, WI 53201

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []

18.2 If no, list exceptions:

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES (continued)
PART 2 - LIFE & HEALTH

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:			
1.1	Long-term mortgages in good standing		Amount	
1.11	Farm mortgages.....	\$.....		0
1.12	Residential mortgages.....	\$.....		0
1.13	Commercial mortgages.....	\$.....		397,601,140
1.14	Total mortgages in good standing.....	\$.....		397,601,140
1.2	Long-term mortgages in good standing with restructured terms			
1.21	Total mortgages in good standing with restructured terms.....	\$.....		0
1.3	Long-term mortgage loans upon which interest is overdue more than three months			
1.31	Farm mortgages.....	\$.....		0
1.32	Residential mortgages.....	\$.....		0
1.33	Commercial mortgages.....	\$.....		0
1.34	Total mortgages with interest overdue more than three months.....	\$.....		0
1.4	Long-term mortgage loans in process of foreclosure			
1.41	Farm mortgages.....	\$.....		0
1.42	Residential mortgages.....	\$.....		0
1.43	Commercial mortgages.....	\$.....		0
1.44	Total mortgages in process of foreclosure.....	\$.....		0
1.5	Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$.....		397,601,140
1.6	Long-term mortgages foreclosed, properties transferred to real estate in current quarter			
1.61	Farm mortgages.....	\$.....		0
1.62	Residential mortgages.....	\$.....		0
1.63	Commercial mortgages.....	\$.....		0
1.64	Total mortgages foreclosed and transferred to real estate.....	\$.....		0
2.	Operating Percentages:			
2.1	A&H loss percent.....			39.1
2.2	A&H cost containment percent.....			3.1
2.3	A&H expense percent excluding cost containment expenses.....			39.4
3.1	Do you act as a custodian for health savings accounts?.....		Yes []	No [X]
3.2	If yes, please provide the amount of custodial funds held as of the reporting date.....	\$.....		0
3.3	Do you act as an administrator for health savings accounts?.....		Yes []	No [X]
3.4	If yes, please provide the balance of the funds administered as of the reporting date.....	\$.....		0

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (YES or NO)
------------------------------	------------------------------	------------------------	------------------------	-------------------------------	--------------------------------------	---

NONE

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

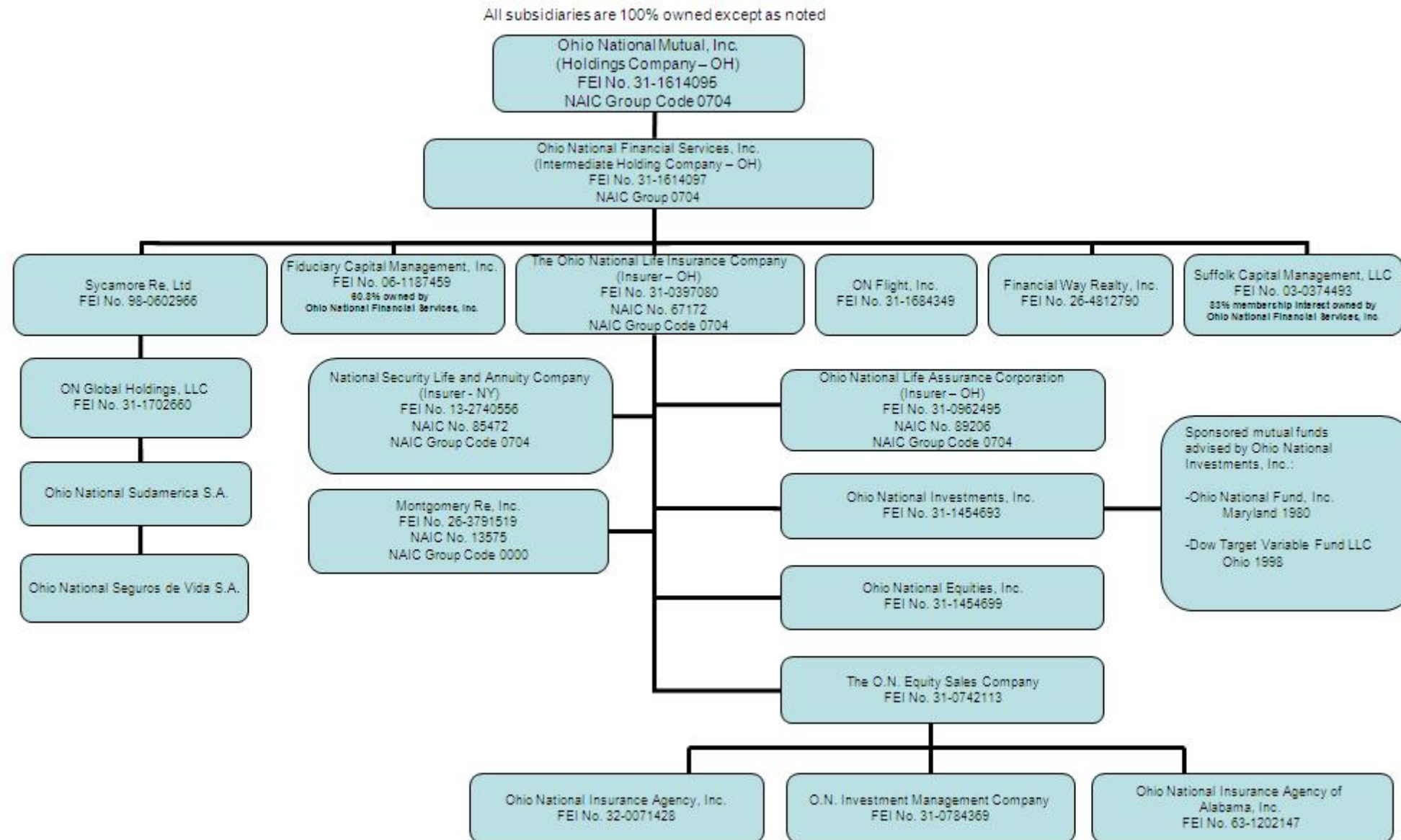
Current Year to Date - Allocated by States and Territories

States, Etc.		1	Direct Business Only					
			Life Contracts		4	5	6	7
			2	3				
		Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1.	Alabama.....	AL.....L.....	7,058,650	180	274,387	0	7,333,217	0
2.	Alaska.....	AK.....N.....	98,662	0	1,274	0	99,936	0
3.	Arizona.....	AZ.....L.....	3,889,217	240	81,754	0	3,971,211	0
4.	Arkansas.....	AR.....L.....	14,224,229	0	48,059	0	14,272,288	0
5.	California.....	CA.....L.....	48,777,789	0	1,179,583	0	49,957,372	0
6.	Colorado.....	CO.....L.....	8,111,317	0	1,073,032	0	9,184,349	0
7.	Connecticut.....	CT.....L.....	14,919,642	0	96,009	0	15,015,651	0
8.	Delaware.....	DE.....L.....	494,868	0	19,216	0	514,084	0
9.	District of Columbia.....	DC.....L.....	531,234	0	30,511	0	561,745	0
10.	Florida.....	FL.....L.....	25,254,310	324	575,458	0	25,830,092	0
11.	Georgia.....	GA.....L.....	21,173,088	0	286,833	0	21,459,921	0
12.	Hawaii.....	HI.....N.....	83,867	0	10,688	0	94,555	0
13.	Idaho.....	ID.....L.....	2,868,443	0	187,870	0	3,056,313	0
14.	Illinois.....	IL.....L.....	14,788,663	0	261,006	0	15,049,669	0
15.	Indiana.....	IN.....L.....	19,811,150	0	204,404	0	20,015,554	0
16.	Iowa.....	IA.....L.....	3,703,354	0	116,341	0	3,819,695	0
17.	Kansas.....	KS.....L.....	8,740,912	28,250	255,672	0	9,024,834	0
18.	Kentucky.....	KY.....L.....	12,843,491	0	211,912	0	13,055,403	0
19.	Louisiana.....	LA.....L.....	2,695,818	0	131,340	0	2,827,158	0
20.	Maine.....	ME.....L.....	802,710	0	1,192	0	803,902	0
21.	Maryland.....	MD.....L.....	5,968,295	2,377	323,451	0	6,294,123	0
22.	Massachusetts.....	MA.....L.....	8,041,507	0	125,587	0	8,167,094	0
23.	Michigan.....	MI.....L.....	11,494,281	0	540,099	0	12,034,380	0
24.	Minnesota.....	MN.....L.....	7,123,668	0	168,603	0	7,292,271	0
25.	Mississippi.....	MS.....L.....	1,740,116	0	116,902	0	1,857,018	0
26.	Missouri.....	MO.....L.....	9,221,068	340	173,367	0	9,394,775	0
27.	Montana.....	MT.....L.....	2,012,396	0	28,039	0	2,040,435	0
28.	Nebraska.....	NE.....L.....	3,953,694	0	90,596	0	4,044,290	0
29.	Nevada.....	NV.....L.....	1,068,109	0	36,175	0	1,104,284	0
30.	New Hampshire.....	NH.....L.....	2,974,818	0	27,640	0	3,002,458	0
31.	New Jersey.....	NJ.....L.....	15,264,769	500	281,106	0	15,546,375	37,500
32.	New Mexico.....	NM.....L.....	2,330,282	0	28,239	0	2,358,521	0
33.	New York.....	NY.....N.....	841,074	0	33,940	0	875,014	0
34.	North Carolina.....	NC.....L.....	8,897,764	25,455	352,233	0	9,275,452	0
35.	North Dakota.....	ND.....L.....	807,236	0	35,912	0	843,148	0
36.	Ohio.....	OH.....L.....	32,583,465	0	1,088,917	0	33,672,382	68,514
37.	Oklahoma.....	OK.....L.....	3,525,194	0	93,151	0	3,618,345	0
38.	Oregon.....	OR.....L.....	4,463,211	0	213,723	0	4,676,934	0
39.	Pennsylvania.....	PA.....L.....	13,176,929	88,077	713,802	0	13,978,808	0
40.	Rhode Island.....	RI.....L.....	1,035,003	0	12,050	0	1,047,053	0
41.	South Carolina.....	SC.....L.....	4,292,631	0	48,997	0	4,341,628	0
42.	South Dakota.....	SD.....L.....	393,300	0	15,122	0	408,422	0
43.	Tennessee.....	TN.....L.....	16,597,258	3,329	355,882	0	16,956,469	0
44.	Texas.....	TX.....L.....	39,418,421	85	862,315	0	40,280,821	0
45.	Utah.....	UT.....L.....	4,156,866	0	30,858	0	4,187,724	0
46.	Vermont.....	VT.....L.....	449,698	0	4,301	0	453,999	0
47.	Virginia.....	VA.....L.....	10,248,575	5,640	259,123	0	10,513,338	0
48.	Washington.....	WA.....L.....	5,845,416	0	305,828	0	6,151,244	0
49.	West Virginia.....	WV.....L.....	1,163,270	5,300	183,738	0	1,352,308	0
50.	Wisconsin.....	WI.....L.....	12,208,479	0	265,120	0	12,473,599	0
51.	Wyoming.....	WY.....L.....	658,375	0	26,701	0	685,076	0
52.	American Samoa.....	AS.....N.....	0	0	0	0	0	0
53.	Guam.....	GU.....N.....	55,494	0	0	0	55,494	0
54.	Puerto Rico.....	PR.....L.....	3,207,488	0	439,668	0	3,647,156	0
55.	US Virgin Islands.....	VI.....N.....	11,627	0	0	0	11,627	0
56.	Northern Mariana Islands.....	MP.....N.....	0	0	0	0	0	0
57.	Canada.....	CAN.....N.....	5,663	0	0	0	5,663	0
58.	Aggregate Other Alien.....	OT.....XXX.....	0	0	0	0	0	0
59.	Subtotal.....	(a).....49.....	446,106,854	160,097	12,327,726	0	458,594,677	106,014
90.	Reporting entity contributions for employee benefit plans.....	XXX.....	0	0	0	0	0	0
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX.....	0	0	0	0	0	0
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX.....	0	0	0	0	0	0
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX.....	407,331	0	865,064	0	1,272,395	0
94.	Aggregate other amounts not allocable by State.....	XXX.....	0	0	0	0	0	0
95.	Totals (Direct Business).....	XXX.....	446,514,185	160,097	13,192,790	0	459,867,072	106,014
96.	Plus Reinsurance Assumed.....	XXX.....	0	0	529,003	0	529,003	0
97.	Totals (All Business).....	XXX.....	446,514,185	160,097	13,721,793	0	460,396,075	106,014
98.	Less Reinsurance Ceded.....	XXX.....	275,816,850	0	10,066,414	0	285,883,264	0
99.	Totals (All Business) less Reinsurance Ceded.....	XXX.....	170,697,335	160,097	3,655,379	0	174,512,811	106,014
DETAILS OF WRITE-INS								
58001.	.....	XXX.....	0	0	0	0	0	0
58002.	.....	XXX.....	0	0	0	0	0	0
58003.	.....	XXX.....	0	0	0	0	0	0
58998.	Summary of remaining write-ins for line 58 from overflow page.....	XXX.....	0	0	0	0	0	0
58999.	Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....	XXX.....	0	0	0	0	0	0
9401.	.....	XXX.....	0	0	0	0	0	0
9402.	.....	XXX.....	0	0	0	0	0	0
9403.	.....	XXX.....	0	0	0	0	0	0
9498.	Summary of remaining write-ins for line 94 from overflow page.....	XXX.....	0	0	0	0	0	0
9499.	Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX.....	0	0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;
(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.
(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART



OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
Members														
0704.....	Ohio National Mutual, Inc.....	0.....	31-1614095	0.....	0.....		Ohio National Mutual, Inc.....	OH.....	UIP.....		Ownership, Board of Directors, Management	0.000		0.....
0704.....	Ohio National Mutual, Inc.....	0.....	31-1614097	0.....	0.....		Ohio National Financial Seviles, Inc.....	OH.....	UIP.....	Ohio National Mutual, Inc.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	98-0602966	0.....	0.....		Sycamore Re, Ltd.....	BMU.....	IA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	31-1702660	0.....	0.....		ON Global Holdings, LLC.....	OH.....	NIA.....	Sycamore Re LTD.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....		0.....	0.....		Ohio National Sudamerica S.A.	CHL.....	NIA.....	ON Global Holding, LLC.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....		0.....	0.....		Ohio National Seguros de Vida S.A.....	CHL.....	IA.....	Ohio National Sudamerica S.A.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	06-1187459	0.....	0.....		Fiduciary Capital Management, Inc.....	CT.....	NIA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	60.800	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	67172.....	31-0397080	0.....	0.....		The Ohio National Life Insurance Company.....	OH.....	UDP.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	89206.....	31-0962495	0.....	0.....		Ohio National Life Assurance Coporation.....	OH.....	IA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0704.....	Ohio National Mutual, Inc.....	85472.....	13-2740556	0.....	0.....		National Security Life and Annuity Company.....	NY.....		The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	13575.....	26-3791519	0.....	0.....		Montgomery Re, Inc.....	VT.....	IA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	31-1454693	0.....	0.....		Ohio National Investments, Inc.....	OH.....	NIA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	31-1454699	0.....	0.....		Ohio National Equities, Inc.....	OH.....	NIA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	31-0742113	0.....	0.....		The O.N. Equity Sales Company.....	OH.....	NIA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	32-0071428	0.....	0.....		Ohio National Insurance Agency, Inc.....	OH.....	NIA.....	The O.N. Equity Sales Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	31-0784369	0.....	0.....		O.N. Investment Management Company.....	OH.....	NIA.....	The O.N. Equity Sales Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	63-1202147	0.....	0.....		Ohio National insurance Agency of Alabama, Inc...	AL.....	NIA.....	The O.N. Equity Sales Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	31-1684349	0.....	0.....		ON Flight, Inc.....	OH.....	NIA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0704.....	Ohio National Mutual, Inc.....	0.....	26-4812790	0.....	0.....		Financial Way Realty, Inc.....	OH.....	NIA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	03-0374493	0.....	0.....		Suffolk Capital Management, LLC.....	NY.....	NIA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	83.000	Ohio National Mutual, Inc.....	0.....

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

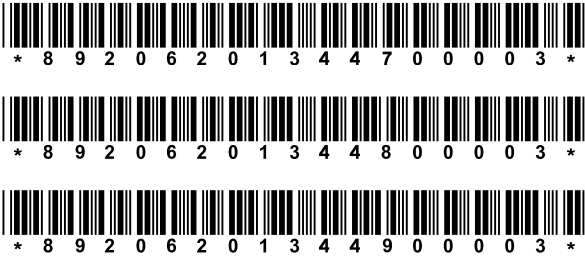
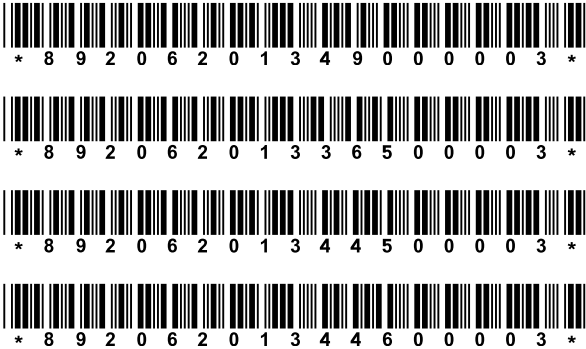
The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanations:

1.
2.
3.
4.
5.
6.
7.

Bar Code:



OHIO NATIONAL LIFE ASSURANCE CORPORATION
Overflow Page for Write-Ins

NONE

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Current year change in encumbrances.....	0	0
4. Total gain (loss) on disposals.....	0	0
5. Deduct amounts received on disposals.....	0	0
6. Total foreign exchange change in book/adjusted carrying value.....	0	0
7. Deduct current year's other than temporary impairment recognized.....	0	0
8. Deduct current year's depreciation.....	0	0
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....	0	0
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	400,005,805	398,170,002
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	39,260,000	29,770,000
2.2 Additional investment made after acquisition.....	0	0
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	0	0
5. Unrealized valuation increase (decrease).....	0	0
6. Total gain (loss) on disposals.....	111,273	0
7. Deduct amounts received on disposals.....	41,630,284	27,603,793
8. Deduct amortization of premium and mortgage interest points and commitment fees.....	0	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....	0	0
10. Deduct current year's other than temporary impairment recognized.....	145,654	330,404
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	397,601,140	400,005,805
12. Total valuation allowance.....	0	0
13. Subtotal (Line 11 plus Line 12).....	397,601,140	400,005,805
14. Deduct total nonadmitted amounts.....	0	0
15. Statement value at end of current period (Line 13 minus Line 14).....	397,601,140	400,005,805

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	411,824	441,964
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	0	0
5. Unrealized valuation increase (decrease).....	(92,483)	24,463
6. Total gain (loss) on disposals.....	0	0
7. Deduct amounts received on disposals.....	43,295	47,245
8. Deduct amortization of premium and depreciation.....	0	0
9. Total foreign exchange change in book/adjusted carrying value.....	0	(7,357)
10. Deduct current year's other than temporary impairment recognized.....	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	276,046	411,824
12. Deduct total nonadmitted amounts.....	0	0
13. Statement value at end of current period (Line 11 minus Line 12).....	276,046	411,824

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	2,182,735,051	1,991,291,629
2. Cost of bonds and stocks acquired.....	299,812,695	417,909,759
3. Accrual of discount.....	2,359,402	3,245,449
4. Unrealized valuation increase (decrease).....	(225,238)	714,355
5. Total gain (loss) on disposals.....	269,043	3,300,353
6. Deduct consideration for bonds and stocks disposed of.....	182,025,431	228,790,472
7. Deduct amortization of premium.....	2,451,760	3,163,708
8. Total foreign exchange change in book/adjusted carrying value.....	0	0
9. Deduct current year's other than temporary impairment recognized.....	2,471,708	1,772,314
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	2,298,002,054	2,182,735,051
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	2,298,002,054	2,182,735,051

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

QSI02

	1	2	3	4	5	6	7	8
	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a).....	1,241,338,471	58,365,495	24,790,359	(34,281,853)	1,212,574,651	1,241,338,471	1,240,631,754	1,167,179,143
2. Class 2 (a).....	883,135,911	27,412,630	22,054,274	25,922,946	865,743,136	883,135,911	914,417,213	863,272,408
3. Class 3 (a).....	89,619,317	0	1,318,843	7,957,123	94,313,507	89,619,317	96,257,597	97,275,652
4. Class 4 (a).....	19,479,792	0	416,544	1,739,288	19,832,395	19,479,792	20,802,536	35,190,915
5. Class 5 (a).....	12,621,071	0	31,409	(1,221,485)	14,035,049	12,621,071	11,368,177	11,022,559
6. Class 6 (a).....	3,170,665	600,000	613,348	(3,458)	3,171,378	3,170,665	3,153,859	3,429,352
7. Total Bonds.....	2,249,365,227	86,378,125	49,224,777	112,561	2,209,670,116	2,249,365,227	2,286,631,136	2,177,370,029
PREFERRED STOCK								
8. Class 1.....	3,000,000	0	0	0	3,000,000	3,000,000	3,000,000	1,000,000
9. Class 2.....	8,250,000	0	0	0	8,250,000	8,250,000	8,250,000	4,250,000
10. Class 3.....	0	0	0	0	0	0	0	0
11. Class 4.....	0	0	0	7,644	0	0	7,644	0
12. Class 5.....	7,604	0	0	(7,604)	7,912	7,604	0	7,857
13. Class 6.....	0	0	0	0	0	0	0	0
14. Total Preferred Stock.....	11,257,604	0	0	40	11,257,912	11,257,604	11,257,644	5,257,857
15. Total Bonds and Preferred Stock.....	2,260,622,831	86,378,125	49,224,777	112,601	2,220,928,028	2,260,622,831	2,297,888,780	2,182,627,886

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

Sch. DA-Part 1

NONE

Sch. DA-Verification

NONE

Sch. DB-Pt A-Verification

NONE

Sch. DB-Pt B-Verification

NONE

Sch. DB-Pt C-Sn 1

NONE

Sch. DB-Pt C-Sn 2

NONE

Sch. DB-Verification

NONE

Sch. E-Verification

NONE

Sch. A-Pt 2

NONE

Sch. A-Pt 3

NONE

SCHEDULE B - PART 2

Showing all Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	Location		4	5	6	7	8	9
	2	3						
Loan Number	City	State	Loan Type	Date Acquired	Rate of Interest	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Value of Land and Buildings
Mortgages in Good Standing								
Commercial Mortgages - All Other								
1025647.....	OCOE.....	FL.....		08/29/2013....	4.450	1,400,000	.0	2,600,000
1425650.....	LAKE ZURICH.....	IL.....		09/06/2013....	4.950	1,200,000	.0	2,030,000
1825646.....	LEXINGTON.....	KY.....		08/22/2013....	4.420	1,760,000	.0	2,620,000
3425640.....	RALEIGH.....	NC.....		08/01/2013....	3.800	2,700,000	.0	6,980,000
3625645.....	CINCINNATI.....	OH.....		08/13/2013....	4.650	2,200,000	.0	3,400,000
4425641.....	HOUSTON.....	TX.....		08/02/2013....	4.500	2,300,000	.0	3,640,000
4425651.....	HUMBLE.....	TX.....		09/20/2013....	4.270	1,920,000	.0	4,500,000
0599999. Total - Mortgages in Good Standing - Commercial Mortgages - All Other.....				XXX.....	XXX.....	13,480,000	.0	25,770,000
0899999. Total - Mortgages in Good Standing.....				XXX.....	XXX.....	13,480,000	.0	25,770,000
3399999. Total Mortgages.....				XXX.....	XXX.....	13,480,000	.0	25,770,000

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
Mortgages Closed by Repayment																	
0525267.....	SAN DIEGO.....	CA.....	.....	09/27/2006....	09/05/2013....	1,761,817	0	0	0	0	0	0	1,729,751	1,729,751	0	0	0
2225157.....	PLYMOUTH.....	MA.....	.....	07/18/2005....	08/16/2013....	3,991,787	0	0	0	0	0	0	3,693,004	3,693,004	0	0	0
2825023.....	OMAHA.....	NE.....	.....	09/09/2003....	09/05/2013....	774,204	0	0	0	0	0	0	736,307	736,307	0	0	0
4725408.....	GAINESVILLE.....	VA.....	.....	08/15/2008....	08/01/2013....	1,262,939	0	0	0	0	0	0	1,225,018	1,225,018	0	0	0
4725420.....	GAINESVILLE.....	VA.....	.....	10/10/2008....	08/01/2013....	2,426,985	0	0	0	0	0	0	2,399,364	2,399,364	0	0	0
4825137.....	SPOKANE VALLEY.....	WA.....	.....	05/02/2005....	09/10/2013....	345,098	0	0	0	0	0	0	6,584	6,584	0	0	0
0199999. Total - Mortgages Closed by Repayment.....						10,562,830	0	0	0	0	0	0	9,790,028	9,790,028	0	0	0
Mortgages With Partial Repayments																	
0024695.....	COEUR D'ALENE.....	ID.....	.....	04/30/2001....	.....	.....1,427,898	0	0	0	0	0	0	0	27,087	0	0	0
0024745.....	SAN ANTONIO.....	TX.....	.....	08/29/1997....	.....	.....895,544	0	0	0	0	0	0	0	40,675	0	0	0
0024750.....	DOUGLASS TWP.....	PA.....	.....	09/30/1997....	.....	.....1,002,781	0	0	0	0	0	0	0	44,713	0	0	0
0024762.....	SODDY-DAISY.....	TN.....	.....	04/30/2001....	.....	.....111,377	0	0	0	0	0	0	0	6,529	0	0	0
0024786.....	COLUMBUS.....	GA.....	.....	06/03/1998....	.....	.....434,346	0	0	0	0	0	0	0	16,522	0	0	0
0024798.....	FAYETTEVILLE.....	NC.....	.....	09/30/1998....	.....	.....91,627	0	0	0	0	0	0	0	3,910	0	0	0
0024807.....	BROKEN ARROW.....	OK.....	.....	10/22/1998....	.....	.....145,070	0	0	0	0	0	0	0	40,082	0	0	0
0024809.....	COLONIAL HGTS.....	TN.....	.....	10/30/1998....	.....	.....893,908	0	0	0	0	0	0	0	31,566	0	0	0
0024872.....	OAKWOOD.....	GA.....	.....	10/22/1999....	.....	.....421,144	0	0	0	0	0	0	0	12,370	0	0	0

QE02.1

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
0024881.....	ELKTON.....	MD.....	.....	02/15/2000.....	.....	.....2,591,469	0	0	0	0	0	0	0	49,674	0	0	0
0024883.....	LOS ANGELES.....	CA.....	.....	04/26/2000.....	.....	.....310,900	0	0	0	0	0	0	0	30,544	0	0	0
0024884.....	LOUISA.....	KY.....	.....	04/28/2000.....	.....	.....1,260,235	0	0	0	0	0	0	0	43,804	0	0	0
0024885.....	BEAVERCREEK TWP.....	OH.....	.....	05/11/2000.....	.....	.....862,142	0	0	0	0	0	0	0	17,713	0	0	0
0024891.....	TAYLORS.....	SC.....	.....	09/07/2000.....	.....	.....5,594,806	0	0	0	0	0	0	0	135,144	0	0	0
0024893.....	ALBUQUERQUE.....	NM.....	.....	11/06/2000.....	.....	.....1,136,139	0	0	0	0	0	0	0	25,681	0	0	0
0024902.....	HALLS CROSSROAD.....	TN.....	.....	05/16/2001.....	.....	.....327,931	0	0	0	0	0	0	0	21,365	0	0	0
0024905.....	BATTLE CREEK.....	MI.....	.....	08/30/2001.....	.....	.....1,699,729	0	0	0	0	0	0	0	101,931	0	0	0
0024906.....	OLIVE TWP.....	IN.....	.....	08/30/2001.....	.....	.....821,750	0	0	0	0	0	0	0	49,289	0	0	0
0024907.....	TOWNSEND TWP.....	OH.....	.....	08/30/2001.....	.....	.....1,062,872	0	0	0	0	0	0	0	63,733	0	0	0
0024909.....	KNOX COUNTY.....	TN.....	.....	08/30/2001.....	.....	.....539,772	0	0	0	0	0	0	0	42,568	0	0	0
0024910.....	ROWAN COUNTY.....	NC.....	.....	08/30/2001.....	.....	.....849,864	0	0	0	0	0	0	0	50,966	0	0	0
0024912.....	VERNON TOWNSHIP.....	PA.....	.....	09/10/2001.....	.....	.....399,674	0	0	0	0	0	0	0	23,376	0	0	0
0024913.....	KNOX COUNTY.....	TN.....	.....	10/12/2001.....	.....	.....1,373,125	0	0	0	0	0	0	0	28,078	0	0	0
0024917.....	MUSKOGEE.....	OK.....	.....	12/21/2001.....	.....	.....1,136,202	0	0	0	0	0	0	0	26,815	0	0	0
0024922.....	BIRMINGHAM.....	AL.....	.....	04/09/2002.....	.....	.....5,094,587	0	0	0	0	0	0	0	98,051	0	0	0
0024924.....	COLUMBUS.....	OH.....	.....	05/01/2002.....	.....	.....1,144,361	0	0	0	0	0	0	0	11,456	0	0	0
0024926.....	EL PASO.....	TX.....	.....	05/17/2002.....	.....	.....2,165,337	0	0	0	0	0	0	0	105,398	0	0	0
0024927.....	BROOKSVILLE.....	FL.....	.....	05/20/2002.....	.....	.....851,996	0	0	0	0	0	0	0	16,133	0	0	0
0125139.....	PHENIX CITY.....	AL.....	.....	05/17/2005.....	.....	.....1,727,911	0	0	0	0	0	0	0	24,391	0	0	0
0125329.....	MOUNTAIN BROOK.....	AL.....	.....	06/21/2007.....	.....	.....2,380,108	0	0	0	0	0	0	0	26,411	0	0	0
0125488.....	BIRMINGHAM.....	AL.....	.....	03/09/2011.....	.....	.....1,093,203	0	0	0	0	0	0	0	31,771	0	0	0
0125523.....	FORT PAYNE.....	AL.....	.....	08/30/2011.....	.....	.....1,570,475	0	0	0	0	0	0	0	27,739	0	0	0
0325132.....	TUCSON.....	AZ.....	.....	04/07/2005.....	.....	.....623,508	0	0	0	0	0	0	0	5,352	0	0	0
0325153.....	GILBERT.....	AZ.....	.....	07/07/2005.....	.....	.....1,003,547	0	0	0	0	0	0	0	8,504	0	0	0
0325357.....	LAVEEN.....	AZ.....	.....	11/30/2007.....	.....	.....824,549	0	0	0	0	0	0	0	10,642	0	0	0
0325372.....	SCOTTSDALE.....	AZ.....	.....	01/07/2008.....	.....	.....1,055,008	0	0	0	0	0	0	0	5,883	0	0	0
0325431.....	TUCSON.....	AZ.....	.....	12/05/2008.....	.....	.....1,395,960	0	0	0	0	0	0	0	7,870	0	0	0
0325510.....	CHANDLER.....	AZ.....	.....	06/29/2011.....	.....	.....1,340,924	0	0	0	0	0	0	0	11,158	0	0	0
0325548.....	MESA.....	AZ.....	.....	03/20/2012.....	.....	.....1,960,494	0	0	0	0	0	0	0	15,540	0	0	0
0425231.....	LITTLE ROCK.....	AR.....	.....	04/25/2006.....	.....	.....2,802,203	0	0	0	0	0	0	0	57,301	0	0	0
0524994.....	TUSTIN.....	CA.....	.....	04/17/2003.....	.....	.....2,636,565	0	0	0	0	0	0	0	47,030	0	0	0
0525116.....	SAN DIEGO.....	CA.....	.....	12/29/2004.....	.....	.....4,291,724	0	0	0	0	0	0	0	45,578	0	0	0
0525133.....	PACOIMA.....	CA.....	.....	04/20/2005.....	.....	.....2,709,455	0	0	0	0	0	0	0	23,430	0	0	0
0525142.....	FRESNO.....	CA.....	.....	05/31/2005.....	.....	.....3,005,003	0	0	0	0	0	0	0	42,422	0	0	0
0525227.....	SAN DIEGO.....	CA.....	.....	04/03/2006.....	.....	.....1,382,216	0	0	0	0	0	0	0	10,465	0	0	0
0525241.....	SANTA ANNA.....	CA.....	.....	06/07/2006.....	.....	.....2,703,909	0	0	0	0	0	0	0	129,007	0	0	0
0525267.....	SAN DIEGO.....	CA.....	.....	09/27/2006.....	.....	.....1,761,817	0	0	0	0	0	0	0	8,150	0	0	0

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

QE02.2

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
0525291.....	LONG BEACH.....	CA.....	.....	12/27/2006.....	.....	.....1,524,403	0	0	0	0	0	0	0	14,433	0	0	0
0525295.....	MISSION VIEJO.....	CA.....	.....	12/28/2006.....	.....	.....1,388,835	0	0	0	0	0	0	0	39,699	0	0	0
0525315.....	SACRAMENTO.....	CA.....	.....	04/16/2007.....	.....	.....1,424,278	0	0	0	0	0	0	0	27,302	0	0	0
0525373.....	WINDSOR.....	CA.....	.....	01/15/2008.....	.....	.....3,344,047	0	0	0	0	0	0	0	22,043	0	0	0
0525396.....	MORGAN HILLS.....	CA.....	.....	05/22/2008.....	.....	.....2,686,837	0	0	0	0	0	0	0	20,602	0	0	0
0525404.....	LOS ANGELES.....	CA.....	.....	07/09/2008.....	.....	.....1,582,581	0	0	0	0	0	0	0	9,189	0	0	0
0525417.....	DEL MAR.....	CA.....	.....	09/30/2008.....	.....	.....1,355,084	0	0	0	0	0	0	0	17,508	0	0	0
0525425.....	CHINO.....	CA.....	.....	10/30/2008.....	.....	.....2,499,057	0	0	0	0	0	0	0	14,593	0	0	0
0525452.....	SUNNYVALE.....	CA.....	.....	06/17/2010.....	.....	.....982,871	0	0	0	0	0	0	0	7,811	0	0	0
0525522.....	DANA POINT.....	CA.....	.....	08/19/2011.....	.....	.....1,227,740	0	0	0	0	0	0	0	15,475	0	0	0
0525583.....	VICTORVILLE.....	CA.....	.....	11/02/2012.....	.....	.....1,240,701	0	0	0	0	0	0	0	28,793	0	0	0
0525630.....	LOS ANGELES.....	CA.....	.....	06/19/2013.....	.....	......0	0	0	0	0	0	0	0	30,271	0	0	0
0625232.....	DENVER.....	CO.....	.....	04/25/2006.....	.....	.....1,267,306	0	0	0	0	0	0	0	12,314	0	0	0
0R24234.....	NEW BRIGHTON.....	MN.....	.....	04/29/1999.....	.....	.....12,988	0	0	0	0	0	0	0	2,282	0	0	0
0R24298.....	ALBUQUERQUE.....	NM.....	.....	08/24/1999.....	.....	.....147,751	0	0	0	0	0	0	0	20,729	0	0	0
1025057.....	LAKELAND.....	FL.....	.....	02/27/2004.....	.....	.....1,792,135	0	0	0	0	0	0	0	29,027	0	0	0
1025169.....	PALMETTO.....	FL.....	.....	09/16/2005.....	.....	.....1,579,676	0	0	0	0	0	0	0	14,570	0	0	0
1025205.....	PORT ST LUCIE.....	FL.....	.....	01/31/2006.....	.....	.....629,812	0	0	0	0	0	0	0	7,131	0	0	0
1025264.....	WEST PALM BEACH.....	FL.....	.....	09/07/2006.....	.....	.....1,561,458	0	0	0	0	0	0	0	7,105	0	0	0
1025286.....	FORT LAUDERDALE.....	FL.....	.....	12/18/2006.....	.....	.....2,205,656	0	0	0	0	0	0	0	15,504	0	0	0
1025325.....	PLANTATION.....	FL.....	.....	05/14/2007.....	.....	.....744,818	0	0	0	0	0	0	0	11,476	0	0	0
1025349.....	WINTER HAVEN.....	FL.....	.....	09/28/2007.....	.....	.....695,488	0	0	0	0	0	0	0	15,133	0	0	0
1025363.....	CORAL SPRINGS.....	FL.....	.....	12/20/2007.....	.....	.....1,629,284	0	0	0	0	0	0	0	22,991	0	0	0
1025381.....	ROCKLEDGE.....	FL.....	.....	01/31/2008.....	.....	.....2,435,186	0	0	0	0	0	0	0	32,461	0	0	0
1025398.....	TAMPA.....	FL.....	.....	06/02/2008.....	.....	.....955,710	0	0	0	0	0	0	0	36,945	0	0	0
1025434.....	POMPANO BEACH.....	FL.....	.....	02/17/2009.....	.....	.....693,254	0	0	0	0	0	0	0	10,195	0	0	0
1025473.....	JACKSONVILLE.....	FL.....	.....	11/01/2010.....	.....	.....1,731,737	0	0	0	0	0	0	0	25,660	0	0	0
1025485.....	GROVELAND.....	FL.....	.....	01/26/2011.....	.....	.....2,251,391	0	0	0	0	0	0	0	22,095	0	0	0
1025486.....	GROVELAND.....	FL.....	.....	01/26/2011.....	.....	.....422,132	0	0	0	0	0	0	0	4,143	0	0	0
1025489.....	ORLANDO.....	FL.....	.....	03/24/2011.....	.....	.....927,339	0	0	0	0	0	0	0	11,873	0	0	0
1025495.....	ST PETERSBURG.....	FL.....	.....	04/07/2011.....	.....	.....1,355,487	0	0	0	0	0	0	0	24,721	0	0	0
1025502.....	BRADENTON.....	FL.....	.....	05/25/2011.....	.....	.....1,060,152	0	0	0	0	0	0	0	28,134	0	0	0
1025503.....	JACKSONVILLE.....	FL.....	.....	05/27/2011.....	.....	.....1,446,911	0	0	0	0	0	0	0	18,555	0	0	0
1025505.....	TAMPA.....	FL.....	.....	06/03/2011.....	.....	.....1,068,555	0	0	0	0	0	0	0	13,584	0	0	0
1025515.....	KISSIMEE.....	FL.....	.....	07/07/2011.....	.....	.....1,129,957	0	0	0	0	0	0	0	14,136	0	0	0
1025519.....	DESTIN.....	FL.....	.....	07/27/2011.....	.....	.....2,885,938	0	0	0	0	0	0	0	22,953	0	0	0
1025528.....	ORLANDO.....	FL.....	.....	09/29/2011.....	.....	.....948,249	0	0	0	0	0	0	0	11,902	0	0	0

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
1025565.....	TAMPA.....	FL.....	.....	07/03/2012.....	.....	.....2,772,187	0	0	0	0	0	0	0	21,679	0	0	0
1025575.....	TITUSVILLE.....	FL.....	.....	09/26/2012.....	.....	.....812,367	0	0	0	0	0	0	0	28,112	0	0	0
1025581.....	MARIANNA.....	FL.....	.....	10/26/2012.....	.....	.....1,593,951	0	0	0	0	0	0	0	18,745	0	0	0
1025622.....	BRADENTON.....	FL.....	.....	05/13/2013.....	.....	......0	0	0	0	0	0	0	0	14,532	0	0	0
1125112.....	TIFTON.....	GA.....	.....	11/29/2004.....	.....	.....349,813	0	0	0	0	0	0	0	10,346	0	0	0
1125183.....	OAKWOOD.....	GA.....	.....	11/01/2005.....	.....	.....2,003,753	0	0	0	0	0	0	0	31,370	0	0	0
1125258.....	DALTON.....	GA.....	.....	08/21/2006.....	.....	.....2,260,839	0	0	0	0	0	0	0	42,843	0	0	0
1125338.....	OAKWOOD.....	GA.....	.....	08/13/2007.....	.....	.....482,469	0	0	0	0	0	0	0	5,487	0	0	0
1125362.....	SAVANNAH.....	GA.....	.....	12/20/2007.....	.....	.....2,053,057	0	0	0	0	0	0	0	21,303	0	0	0
1125483.....	SAVANNAH.....	GA.....	.....	12/22/2010.....	.....	.....1,372,194	0	0	0	0	0	0	0	18,246	0	0	0
1125531.....	SAVANNAH.....	GA.....	.....	10/20/2011.....	.....	.....811,589	0	0	0	0	0	0	0	18,550	0	0	0
1125597.....	MACON.....	GA.....	.....	01/22/2013.....	.....	......0	0	0	0	0	0	0	0	42,181	0	0	0
1325092.....	COEUR D'ALENE.....	ID.....	.....	09/16/2004.....	.....	.....576,566	0	0	0	0	0	0	0	5,022	0	0	0
1325224.....	COEUR D'ALENE.....	ID.....	.....	03/30/2006.....	.....	.....431,261	0	0	0	0	0	0	0	3,276	0	0	0
1425146.....	KENILWORTH.....	IL.....	.....	06/08/2005.....	.....	.....959,151	0	0	0	0	0	0	0	8,187	0	0	0
1425236.....	MIDLOTHIAN.....	IL.....	.....	05/15/2006.....	.....	.....1,164,878	0	0	0	0	0	0	0	8,926	0	0	0
1425304.....	ARLINGTON HEIGHTS.....	IL.....	.....	02/01/2007.....	.....	.....1,811,424	0	0	0	0	0	0	0	20,667	0	0	0
1425382.....	EDWARDSVILLE.....	IL.....	.....	02/07/2008.....	.....	.....1,894,616	0	0	0	0	0	0	0	11,543	0	0	0
1425385.....	BOURBONNAIS.....	IL.....	.....	02/28/2008.....	.....	.....914,117	0	0	0	0	0	0	0	6,019	0	0	0
1425429.....	LINCOLNWOOD.....	IL.....	.....	12/01/2008.....	.....	.....1,645,850	0	0	0	0	0	0	0	15,122	0	0	0
1425458.....	CHICAGO.....	IL.....	.....	07/16/2010.....	.....	.....832,977	0	0	0	0	0	0	0	8,045	0	0	0
1425459.....	GURNEE.....	IL.....	.....	07/22/2010.....	.....	.....897,855	0	0	0	0	0	0	0	12,200	0	0	0
1425596.....	CHICAGO.....	IL.....	.....	12/26/2012.....	.....	.....1,000,000	0	0	0	0	0	0	0	7,525	0	0	0
1425618.....	NORTHFIELD.....	IL.....	.....	05/03/2013.....	.....	......0	0	0	0	0	0	0	0	33,053	0	0	0
1425631.....	FRANKLIN PARK.....	IL.....	.....	06/20/2013.....	.....	......0	0	0	0	0	0	0	0	9,569	0	0	0
1425632.....	CHICAGO.....	IL.....	.....	06/20/2013.....	.....	......0	0	0	0	0	0	0	0	9,569	0	0	0
1525141.....	ZIONSVILLE.....	IN.....	.....	05/24/2005.....	.....	.....1,084,725	0	0	0	0	0	0	0	9,205	0	0	0
1525229.....	ST JOSEPH TWP.....	IN.....	.....	04/07/2006.....	.....	.....878,777	0	0	0	0	0	0	0	10,732	0	0	0
1525287.....	BROWNSBURG.....	IN.....	.....	12/20/2006.....	.....	.....1,424,138	0	0	0	0	0	0	0	16,358	0	0	0
1525331.....	INDIANAPOLIS.....	IN.....	.....	06/26/2007.....	.....	.....534,246	0	0	0	0	0	0	0	26,236	0	0	0
1525332.....	MCCORDSVILLE.....	IN.....	.....	06/28/2007.....	.....	.....1,713,469	0	0	0	0	0	0	0	15,138	0	0	0
1525371.....	INDIANAPOLIS.....	IN.....	.....	12/26/2007.....	.....	.....1,802,415	0	0	0	0	0	0	0	18,385	0	0	0
1525491.....	FISHERS.....	IN.....	.....	04/06/2011.....	.....	.....931,001	0	0	0	0	0	0	0	11,834	0	0	0
1525499.....	CARMEL.....	IN.....	.....	04/28/2011.....	.....	.....1,178,813	0	0	0	0	0	0	0	12,208	0	0	0
1525573.....	GRIFFITH.....	IN.....	.....	09/11/2012.....	.....	.....1,985,003	0	0	0	0	0	0	0	23,304	0	0	0
1525629.....	GREENFIELD.....	IN.....	.....	06/14/2013.....	.....	......0	0	0	0	0	0	0	0	16,802	0	0	0
1625230.....	DAVENPORT.....	IA.....	.....	04/24/2006.....	.....	.....354,057	0	0	0	0	0	0	0	14,272	0	0	0
1625278.....	ELLSWORTH.....	IA.....	.....	11/28/2006.....	.....	.....785,157	0	0	0	0	0	0	0	11,256	0	0	0

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

QE02.4

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
1625322.....	WATERLOO.....	IA.....	.....	04/30/2007....	.....	.....268,227	0	0	0	0	0	0	0	8,746	0	0	0
1625419.....	DES MOINES.....	IA.....	.....	10/09/2008....	.....	.....2,391,662	0	0	0	0	0	0	0	22,369	0	0	0
1825089.....	DANVILLE.....	KY.....	.....	08/26/2004....	.....	.....718,531	0	0	0	0	0	0	0	10,522	0	0	0
1825143.....	LEXINGTON.....	KY.....	.....	05/31/2005....	.....	.....815,907	0	0	0	0	0	0	0	11,361	0	0	0
1825352.....	LOUISVILLE.....	KY.....	.....	10/17/2007....	.....	.....989,034	0	0	0	0	0	0	0	24,897	0	0	0
1825599.....	MIDDLETOWN.....	KY.....	.....	01/30/2013....	.....	......0	0	0	0	0	0	0	0	27,954	0	0	0
2125621.....	ABERDEEN.....	MD.....	.....	05/10/2013....	.....	......0	0	0	0	0	0	0	0	10,451	0	0	0
2225157.....	PLYMOUTH.....	MA.....	.....	07/18/2005....	.....	.....3,991,787	0	0	0	0	0	0	0	24,364	0	0	0
2225506.....	BURLINGTON.....	MA.....	.....	06/09/2011....	.....	.....1,406,004	0	0	0	0	0	0	0	17,872	0	0	0
2325307.....	PLYMOUTH TWP.....	MI.....	.....	03/01/2007....	.....	.....1,733,957	0	0	0	0	0	0	0	35,910	0	0	0
2325326.....	ROMULUS.....	MI.....	.....	05/30/2007....	.....	.....883,599	0	0	0	0	0	0	0	12,100	0	0	0
2325550.....	ROCHESTER HILLS.....	MI.....	.....	04/04/2012....	.....	.....2,044,309	0	0	0	0	0	0	0	24,984	0	0	0
2425080.....	MINNETONKA.....	MN.....	.....	06/18/2004....	.....	.....6,825,948	0	0	0	0	0	0	0	64,602	0	0	0
2425368.....	ST PAUL.....	MN.....	.....	12/21/2007....	.....	.....2,617,273	0	0	0	0	0	0	0	17,278	0	0	0
2425507.....	GOLDEN VALLEY.....	MN.....	.....	06/14/2011....	.....	.....1,200,429	0	0	0	0	0	0	0	9,433	0	0	0
2425572.....	MAPLE GROVE.....	MN.....	.....	09/04/2012....	.....	.....1,442,723	0	0	0	0	0	0	0	11,289	0	0	0
2425585.....	EDEN PRAIRIE.....	MN.....	.....	11/29/2012....	.....	.....900,000	0	0	0	0	0	0	0	20,865	0	0	0
2625165.....	LEE'S SUMMIT.....	MO.....	.....	08/22/2005....	.....	.....843,418	0	0	0	0	0	0	0	14,885	0	0	0
2625179.....	JEFFERSON COUNTY.....	MO.....	.....	10/06/2005....	.....	.....719,514	0	0	0	0	0	0	0	5,852	0	0	0
2625233.....	ST LOUIS.....	MO.....	.....	04/26/2006....	.....	.....2,236,338	0	0	0	0	0	0	0	17,233	0	0	0
2625406.....	EARTH CITY.....	MO.....	.....	07/23/2008....	.....	.....3,547,070	0	0	0	0	0	0	0	20,942	0	0	0
2725159.....	BOZEMAN.....	MT.....	.....	07/29/2005....	.....	.....973,211	0	0	0	0	0	0	0	26,511	0	0	0
2725206.....	BOZEMAN.....	MT.....	.....	02/08/2006....	.....	.....1,566,538	0	0	0	0	0	0	0	20,206	0	0	0
2725366.....	BOZEMAN.....	MT.....	.....	12/20/2007....	.....	.....1,078,587	0	0	0	0	0	0	0	19,822	0	0	0
2725477.....	BOZEMAN.....	MT.....	.....	11/29/2010....	.....	.....593,134	0	0	0	0	0	0	0	7,830	0	0	0
2825023.....	OMAHA.....	NE.....	.....	09/09/2003....	.....	.....774,204	0	0	0	0	0	0	0	12,838	0	0	0
2825149.....	OMAHA.....	NE.....	.....	06/22/2005....	.....	.....415,352	0	0	0	0	0	0	0	15,027	0	0	0
2825151.....	OMAHA.....	NE.....	.....	06/29/2005....	.....	.....613,155	0	0	0	0	0	0	0	16,668	0	0	0
2825251.....	LINCOLN.....	NE.....	.....	07/13/2006....	.....	.....1,008,000	0	0	0	0	0	0	0	12,065	0	0	0
2825293.....	OMAHA.....	NE.....	.....	12/28/2006....	.....	.....1,960,698	0	0	0	0	0	0	0	41,576	0	0	0
2825496.....	PAPILLION.....	NE.....	.....	04/15/2011....	.....	.....812,398	0	0	0	0	0	0	0	6,438	0	0	0
2925469.....	LAS VEGAS.....	NV.....	.....	10/27/2010....	.....	.....1,906,766	0	0	0	0	0	0	0	25,562	0	0	0
2925600.....	LAS VEGAS.....	NV.....	.....	01/30/2013....	.....	......0	0	0	0	0	0	0	0	7,557	0	0	0
3025334.....	COLEBROOK.....	NH.....	.....	07/31/2007....	.....	.....755,349	0	0	34,381	0	(34,381)	0	0	4,826	0	0	0
3125190.....	ELIZABETH.....	NJ.....	.....	11/15/2005....	.....	.....1,377,528	0	0	0	0	0	0	0	12,218	0	0	0
3225187.....	ALBUQUERQUE.....	NM.....	.....	11/09/2005....	.....	.....2,171,359	0	0	0	0	0	0	0	55,330	0	0	0
3225235.....	ROSWELL.....	NM.....	.....	05/04/2006....	.....	.....2,449,480	0	0	0	0	0	0	0	71,862	0	0	0

QE02.5

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
3325115.....	MORAVIA.....	NY.....	.....	12/22/2004.....	.....	.....794,464	0	0	0	0	0	0	0	10,958	0	0	0
3325129.....	AUBURN.....	NY.....	.....	03/22/2005.....	.....	.....732,312	0	0	0	0	0	0	0	10,312	0	0	0
3325171.....	PENFIELD.....	NY.....	.....	09/22/2005.....	.....	.....1,214,948	0	0	0	0	0	0	0	10,300	0	0	0
3325194.....	MINEOLA.....	NY.....	.....	11/18/2005.....	.....	.....2,107,926	0	0	0	0	0	0	0	40,251	0	0	0
3325269.....	BOHEMIA.....	NY.....	.....	09/29/2006.....	.....	.....2,235,022	0	0	0	0	0	0	0	36,785	0	0	0
3425202.....	DURHAM.....	NC.....	.....	01/19/2006.....	.....	.....1,346,336	0	0	0	0	0	0	0	10,597	0	0	0
3425239.....	GREENSBORO.....	NC.....	.....	05/31/2006.....	.....	.....1,557,518	0	0	0	0	0	0	0	51,349	0	0	0
3425370.....	CHARLOTTE.....	NC.....	.....	12/21/2007.....	.....	.....3,527,572	0	0	0	0	0	0	0	22,868	0	0	0
3425403.....	GOLDSBORO.....	NC.....	.....	06/24/2008.....	.....	.....2,669,751	0	0	0	0	0	0	0	25,782	0	0	0
3425444.....	ROANOKE RAPIDS.....	NC.....	.....	03/01/2010.....	.....	.....711,828	0	0	0	0	0	0	0	29,712	0	0	0
3425457.....	CHARLOTTE.....	NC.....	.....	07/13/2010.....	.....	.....1,433,396	0	0	0	0	0	0	0	19,347	0	0	0
3425475.....	HOLLY SPRINGS.....	NC.....	.....	11/22/2010.....	.....	.....1,230,437	0	0	0	0	0	0	0	9,618	0	0	0
3425487.....	ASHEVILLE.....	NC.....	.....	01/26/2011.....	.....	.....1,739,602	0	0	0	0	0	0	0	23,703	0	0	0
3425582.....	MONROE.....	NC.....	.....	10/26/2012.....	.....	.....2,385,915	0	0	0	0	0	0	0	43,540	0	0	0
3425640.....	RALEIGH.....	NC.....	.....	08/01/2013.....	.....	......0	0	0	0	0	0	0	0	28,108	0	0	0
3625138.....	VANDALIA.....	OH.....	.....	05/10/2005.....	.....	.....1,732,862	0	0	0	0	0	0	0	47,823	0	0	0
3625144.....	GROVEPORT.....	OH.....	.....	06/02/2005.....	.....	.....905,058	0	0	0	0	0	0	0	12,677	0	0	0
3625145.....	CINCINNATI.....	OH.....	.....	06/02/2005.....	.....	.....3,345,198	0	0	0	0	0	0	0	28,225	0	0	0
3625166.....	COLUMBUS.....	OH.....	.....	08/30/2005.....	.....	.....585,722	0	0	0	0	0	0	0	15,521	0	0	0
3625184.....	FRANKLIN TWP.....	OH.....	.....	11/01/2005.....	.....	.....729,682	0	0	0	0	0	0	0	9,835	0	0	0
3625185.....	WASHINGTON TWP.....	OH.....	.....	11/01/2005.....	.....	.....4,949,221	0	0	0	0	0	0	0	39,058	0	0	0
3625189.....	COLUMBUS.....	OH.....	.....	11/10/2005.....	.....	.....922,494	0	0	0	0	0	0	0	12,439	0	0	0
3625192.....	GAHANNA.....	OH.....	.....	11/18/2005.....	.....	.....571,404	0	0	0	0	0	0	0	7,610	0	0	0
3625197.....	WASHINGTON TWP.....	OH.....	.....	12/16/2005.....	.....	.....1,528,874	0	0	0	0	0	0	0	12,353	0	0	0
3625240.....	BROOK PARK.....	OH.....	.....	06/06/2006.....	.....	.....1,686,185	0	0	0	0	0	0	0	12,846	0	0	0
3625246.....	ELYRIA.....	OH.....	.....	06/27/2006.....	.....	.....1,045,759	0	0	0	0	0	0	0	16,808	0	0	0
3625252.....	PAINESVILLE.....	OH.....	.....	07/18/2006.....	.....	.....939,115	0	0	0	0	0	0	0	6,791	0	0	0
3625256.....	HUBER HEIGHTS.....	OH.....	.....	08/08/2006.....	.....	.....2,447,035	0	0	0	0	0	0	0	28,241	0	0	0
3625274.....	GROVE CITY.....	OH.....	.....	10/31/2006.....	.....	.....901,509	0	0	0	0	0	0	0	10,315	0	0	0
3625280.....	CINCINNATI.....	OH.....	.....	11/28/2006.....	.....	.....1,147,600	0	0	0	0	0	0	0	7,982	0	0	0
3625283.....	BROOK PARK.....	OH.....	.....	12/05/2006.....	.....	.....916,000	0	0	0	0	0	0	0	19,284	0	0	0
3625290.....	FAIRFIELD.....	OH.....	.....	12/22/2006.....	.....	.....784,454	0	0	0	0	0	0	0	16,627	0	0	0
3625294.....	WEST CHESTER.....	OH.....	.....	12/28/2006.....	.....	.....1,413,276	0	0	0	0	0	0	0	29,902	0	0	0
3625335.....	COLUMBUS.....	OH.....	.....	07/31/2007.....	.....	.....2,059,043	0	0	0	0	0	0	0	13,817	0	0	0
3625361.....	CINCINNATI.....	OH.....	.....	12/11/2007.....	.....	.....1,710,696	0	0	0	0	0	0	0	42,312	0	0	0
3625388.....	CARROLLTON.....	OH.....	.....	03/24/2008.....	.....	.....1,550,443	0	0	0	0	0	0	0	28,158	0	0	0
3625534.....	FOREST PARK.....	OH.....	.....	10/27/2011.....	.....	.....1,113,375	0	0	0	0	0	0	0	11,453	0	0	0
3625568.....	PATASKALA.....	OH.....	.....	07/20/2012.....	.....	.....1,592,431	0	0	0	0	0	0	0	44,738	0	0	0

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
3625569.....	COLUMBUS.....	OH.....	.....	07/20/2012.....	.....	.....1,113,661	0	0	0	0	0	0	0	8,829	0	0	0
3625607.....	SPRINGBORO.....	OH.....	.....	03/18/2013.....	.....	......0	0	0	0	0	0	0	0	20,785	0	0	0
3625615.....	CLEVELAND.....	OH.....	.....	04/30/2013.....	.....	......0	0	0	0	0	0	0	0	13,861	0	0	0
3625616.....	CINCINNATI.....	OH.....	.....	05/01/2013.....	.....	......0	0	0	0	0	0	0	0	23,012	0	0	0
3625627.....	CENTERVILLE.....	OH.....	.....	06/05/2013.....	.....	......0	0	0	0	0	0	0	0	15,954	0	0	0
3725123.....	OKLAHOMA CITY.....	OK.....	.....	02/22/2005.....	.....	.....1,855,449	0	0	0	0	0	0	0	10,826	0	0	0
3725181.....	TULSA.....	OK.....	.....	10/31/2005.....	.....	.....444,629	0	0	0	0	0	0	0	44,115	0	0	0
3725225.....	TULSA.....	OK.....	.....	03/31/2006.....	.....	.....824,384	0	0	0	0	0	0	0	26,565	0	0	0
3725226.....	MUSKOGEE.....	OK.....	.....	03/31/2006.....	.....	.....485,912	0	0	0	0	0	0	0	15,605	0	0	0
3725532.....	TULSA.....	OK.....	.....	10/20/2011.....	.....	.....1,281,623	0	0	0	0	0	0	0	14,360	0	0	0
3825553.....	PORTLAND.....	OR.....	.....	05/07/2012.....	.....	.....983,279	0	0	0	0	0	0	0	8,762	0	0	0
3925199.....	HORSHAM TWP.....	PA.....	.....	12/28/2005.....	.....	.....2,657,484	0	0	0	0	0	0	0	22,165	0	0	0
3925244.....	CASTLE SHANNON BOROUGH.....	PA.....	.....	06/15/2006.....	.....	.....514,478	0	0	0	0	0	0	0	6,201	0	0	0
3925248.....	QUAKERTOWN.....	PA.....	.....	07/06/2006.....	.....	.....3,085,242	0	0	0	0	0	0	0	28,970	0	0	0
3925289.....	PITTSBURGH.....	PA.....	.....	12/21/2006.....	.....	.....785,066	0	0	0	0	0	0	0	16,614	0	0	0
3925551.....	PITTSBURGH.....	PA.....	.....	04/30/2012.....	.....	.....924,865	0	0	0	0	0	0	0	15,726	0	0	0
3925552.....	PITTSBURGH.....	PA.....	.....	04/30/2012.....	.....	.....635,848	0	0	0	0	0	0	0	10,810	0	0	0
4125118.....	MOUNT PLEASANT.....	SC.....	.....	01/18/2005.....	.....	.....1,799,554	0	0	0	0	0	0	0	15,955	0	0	0
4125271.....	NORTH MYRTLE BEACH.....	SC.....	.....	09/29/2006.....	.....	.....1,498,530	0	0	0	0	0	0	0	10,383	0	0	0
4125272.....	CONWAY.....	SC.....	.....	10/24/2006.....	.....	.....1,425,882	0	0	0	0	0	0	0	30,186	0	0	0
4125365.....	GEORGETOWN.....	SC.....	.....	12/20/2007.....	.....	.....2,898,282	0	0	0	0	0	0	0	30,607	0	0	0
4125440.....	GREENVILLE.....	SC.....	.....	12/23/2009.....	.....	.....1,906,994	0	0	0	0	0	0	0	26,455	0	0	0
4125449.....	GREENVILLE.....	SC.....	.....	06/03/2010.....	.....	.....937,064	0	0	0	0	0	0	0	18,794	0	0	0
4125536.....	FORT MILL.....	SC.....	.....	10/31/2011.....	.....	.....1,237,663	0	0	0	0	0	0	0	15,334	0	0	0
4325113.....	LAKELAND.....	TN.....	.....	12/14/2004.....	.....	.....1,533,541	0	0	0	0	0	0	0	13,137	0	0	0
4325167.....	COLLIERVILLE.....	TN.....	.....	08/30/2005.....	.....	.....1,157,480	0	0	0	0	0	0	0	30,716	0	0	0
4325374.....	HENDERSONVILLE.....	TN.....	.....	01/24/2008.....	.....	.....855,174	0	0	0	0	0	0	0	8,963	0	0	0
4425058.....	ABILENE.....	TX.....	.....	02/27/2004.....	.....	.....4,032,330	0	0	0	0	0	0	0	45,733	0	0	0
4425107.....	DALLAS.....	TX.....	.....	11/16/2004.....	.....	.....977,460	0	0	0	0	0	0	0	39,185	0	0	0
4425108.....	EL PASO.....	TX.....	.....	11/17/2004.....	.....	.....788,923	0	0	0	0	0	0	0	11,752	0	0	0
4425120.....	LAREDO.....	TX.....	.....	01/25/2005.....	.....	.....1,181,657	0	0	0	0	0	0	0	28,458	0	0	0
4425161.....	EL PASO.....	TX.....	.....	08/10/2005.....	.....	.....1,553,952	0	0	0	0	0	0	0	42,863	0	0	0
4425188.....	SAN ANTONIO.....	TX.....	.....	11/09/2005.....	.....	.....843,739	0	0	0	0	0	0	0	6,999	0	0	0
4425193.....	PASADENA.....	TX.....	.....	11/18/2005.....	.....	.....1,164,197	0	0	0	0	0	0	0	26,276	0	0	0
4425222.....	CONROE.....	TX.....	.....	03/28/2006.....	.....	.....1,472,864	0	0	0	0	0	0	0	7,530	0	0	0
4425228.....	TEMPLE.....	TX.....	.....	04/06/2006.....	.....	.....1,349,083	0	0	0	0	0	0	0	16,831	0	0	0
4425249.....	HOUSTON.....	TX.....	.....	07/11/2006.....	.....	.....1,970,248	0	0	0	0	0	0	0	29,192	0	0	0
4425250.....	DALLAS.....	TX.....	.....	07/12/2006.....	.....	.....1,957,678	0	0	0	0	0	0	0	28,889	0	0	0

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

QE02.7

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
4425284.....	LEWISVILLE.....	TX.....	.....	12/12/2006.....	.....	.....1,218,662	0	0	0	0	0	0	0	5,601	0	0	0
4425299.....	CONROE.....	TX.....	.....	01/19/2007.....	.....	.....577,336	0	0	0	0	0	0	0	2,613	0	0	0
4425302.....	MCALLEN.....	TX.....	.....	01/31/2007.....	.....	.....1,074,572	0	0	0	0	0	0	0	22,605	0	0	0
4425312.....	HOUSTON.....	TX.....	.....	03/29/2007.....	.....	.....887,738	0	0	0	0	0	0	0	6,123	0	0	0
4425316.....	ADDISON.....	TX.....	.....	04/16/2007.....	.....	.....1,246,906	0	0	0	0	0	0	0	13,930	0	0	0
4425324.....	DALLAS.....	TX.....	.....	05/14/2007.....	.....	.....1,799,958	0	0	0	0	0	0	0	12,503	0	0	0
4425333.....	HOUSTON.....	TX.....	.....	06/29/2007.....	.....	.....1,782,372	0	0	0	0	0	0	0	35,090	0	0	0
4425367.....	CARROLLTON.....	TX.....	.....	12/21/2007.....	.....	.....3,081,583	0	0	0	0	0	0	0	19,638	0	0	0
4425369.....	SUGAR LAND.....	TX.....	.....	12/21/2007.....	.....	.....1,369,574	0	0	0	0	0	0	0	14,165	0	0	0
4425377.....	SAN ANTONIO.....	TX.....	.....	01/29/2008.....	.....	.....1,067,162	0	0	0	0	0	0	0	6,998	0	0	0
4425393.....	TEMPLE.....	TX.....	.....	05/12/2008.....	.....	.....1,004,459	0	0	0	0	0	0	0	9,729	0	0	0
4425415.....	HOUSTON.....	TX.....	.....	09/26/2008.....	.....	.....1,062,996	0	0	0	0	0	0	0	6,216	0	0	0
4425427.....	HOUSTON.....	TX.....	.....	11/21/2008.....	.....	.....3,109,927	0	0	0	0	0	0	0	28,821	0	0	0
4425462.....	HOUSTON.....	TX.....	.....	09/15/2010.....	.....	.....1,128,715	0	0	0	0	0	0	0	15,425	0	0	0
4425493.....	DALLAS.....	TX.....	.....	04/07/2011.....	.....	.....1,383,688	0	0	0	0	0	0	0	19,894	0	0	0
4425511.....	SAN ANTONIO.....	TX.....	.....	06/30/2011.....	.....	.....1,036,791	0	0	0	0	0	0	0	8,214	0	0	0
4425554.....	PORTLAND.....	TX.....	.....	05/14/2012.....	.....	.....1,709,485	0	0	0	0	0	0	0	21,115	0	0	0
4425571.....	EL PASO.....	TX.....	.....	08/28/2012.....	.....	.....1,386,997	0	0	0	0	0	0	0	13,511	0	0	0
4425592.....	LYTLE.....	TX.....	.....	12/20/2012.....	.....	.....1,150,000	0	0	0	0	0	0	0	23,338	0	0	0
4425602.....	CARROLLTON.....	TX.....	.....	02/11/2013.....	.....	......0	0	0	0	0	0	0	0	9,246	0	0	0
4425604.....	HOUSTON.....	TX.....	.....	03/01/2013.....	.....	......0	0	0	0	0	0	0	0	24,778	0	0	0
4525162.....	SALT LAKE CITY.....	UT.....	.....	08/15/2005.....	.....	.....2,346,938	0	0	0	0	0	0	0	26,304	0	0	0
4525163.....	SANDY.....	UT.....	.....	08/15/2005.....	.....	.....951,930	0	0	0	0	0	0	0	13,063	0	0	0
4525380.....	PROVO.....	UT.....	.....	01/31/2008.....	.....	.....2,491,947	0	0	0	0	0	0	0	31,673	0	0	0
4525637.....	SALT LAKE CITY.....	UT.....	.....	06/27/2013.....	.....	......0	0	0	0	0	0	0	0	9,569	0	0	0
4625461.....	BARRE.....	VT.....	.....	08/26/2010.....	.....	.....3,192,889	0	0	0	0	0	0	0	26,257	0	0	0
4725131.....	STERLING.....	VA.....	.....	03/30/2005.....	.....	.....2,646,929	0	0	0	0	0	0	0	76,131	0	0	0
4725134.....	MIDLOTHIAN.....	VA.....	.....	04/28/2005.....	.....	.....737,745	0	0	0	0	0	0	0	20,618	0	0	0
4725204.....	POWHATAN.....	VA.....	.....	01/30/2006.....	.....	.....798,703	0	0	0	0	0	0	0	10,279	0	0	0
4725237.....	MECHANICSVILLE.....	VA.....	.....	05/15/2006.....	.....	.....918,615	0	0	0	0	0	0	0	18,496	0	0	0
4725261.....	NORFOLK.....	VA.....	.....	08/30/2006.....	.....	.....1,248,287	0	0	0	0	0	0	0	8,745	0	0	0
4725408.....	GAINESVILLE.....	VA.....	.....	08/15/2008.....	.....	.....1,262,939	0	0	0	0	0	0	0	5,505	0	0	0
4725411.....	NORFOLK.....	VA.....	.....	09/02/2008.....	.....	.....3,072,153	0	0	0	0	0	0	0	50,613	0	0	0
4725420.....	GAINESVILLE.....	VA.....	.....	10/10/2008.....	.....	.....2,426,985	0	0	0	0	0	0	0	4,667	0	0	0
4725450.....	VIRGINIA BEACH.....	VA.....	.....	06/07/2010.....	.....	.....1,134,104	0	0	0	0	0	0	0	30,670	0	0	0
4725454.....	MIDLOTHIAN.....	VA.....	.....	06/23/2010.....	.....	.....686,966	0	0	0	0	0	0	0	13,241	0	0	0
4725467.....	PORTSMOUTH.....	VA.....	.....	10/27/2010.....	.....	.....1,196,638	0	0	0	0	0	0	0	21,041	0	0	0

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
4725546.....	ROANOKE.....	VA.....	.....	02/27/2012....	.....	.....1,706,908	0	0	0	0	0	0	0	10,152	0	0	0
4725634.....	VIRGINIA BEACH.....	VA.....	.....	06/26/2013....	.....	......0	0	0	0	0	0	0	0	20,276	0	0	0
4825137.....	SPOKANE VALLEY.....	WA.....	.....	05/02/2005....	.....	.....345,098	0	0	0	0	0	0	0	35,370	0	0	0
4825262.....	TACOMA.....	WA.....	.....	09/01/2006....	.....	.....970,387	0	0	0	0	0	0	0	11,551	0	0	0
4825435.....	GIG HARBOR.....	WA.....	.....	02/19/2009....	.....	.....1,525,628	0	0	0	0	0	0	0	7,913	0	0	0
4925383.....	HEDGESVILLE.....	WV.....	.....	02/11/2008....	.....	.....2,176,015	0	0	0	0	0	0	0	39,645	0	0	0
5025364.....	PRAIRIE DU CHIEN.....	WI.....	.....	12/20/2007....	.....	.....1,965,773	0	0	0	0	0	0	0	48,351	0	0	0
5025416.....	MADISON.....	WI.....	.....	09/30/2008....	.....	.....2,173,753	0	0	0	0	0	0	0	19,876	0	0	0
5025447.....	MADISON.....	WI.....	.....	04/20/2010....	.....	.....929,873	0	0	0	0	0	0	0	7,647	0	0	0
5325355.....	TOWNSEND TWP.....	OH.....	.....	11/28/2007....	.....	.....1,597,412	0	0	0	0	0	0	0	97,623	0	0	0
0299999. Total - Mortgages With Partial Repayments.....	.....	.....	.....	.....	.....	.....387,076,387	0	0	34,381	0	(34,381)	0	0	6,395,519	0	0	0
Mortgages Disposed																	
5025191.....	OCONOMOWOC.....	WI.....	.....	11/16/2005....	08/20/2013....	1,921,527	0	0	111,273	0	(111,273)	0	1,800,000	1,911,273	0	111,273	111,273
0399999. Total - Mortgages Disposed.....	.....	.....	.....	.....	.....	.....1,921,527	0	0	111,273	0	(111,273)	0	1,800,000	1,911,273	0	111,273	111,273
0599999. Total Mortgages.....	.....	.....	.....	.....	.....	.....399,560,744	0	0	145,654	0	(145,654)	0	11,590,028	18,096,820	0	111,273	111,273

QE02.8

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
		3	4									
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	NAIC Design- ation	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership

NONE

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Changes in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in B./A.C.V. (9+10-11+12)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income
Joint Venture or Partnership Interests That Have Underlying Characteristics of Common Stocks - Unaffiliated																			
	R.W. ALLSOP AND ASSOCIATES III.....	CEDAR RAPIDS.....	IA.....	VENTURE CAPITAL LP.....	04/30/2001	01/18/2013	279,165	0	0	0	0	0	0	43,295	43,295	0	0	0	0
1599999. Total - Joint Venture or Partnership Interests That Have Underlying Characteristics of Common Stocks - Unaffiliated.....							279,165	0	0	0	0	0	0	43,295	43,295	0	0	0	0
3999999. Subtotal - Unaffiliated.....							279,165	0	0	0	0	0	0	43,295	43,295	0	0	0	0
4199999. Totals.....							279,165	0	0	0	0	0	0	43,295	43,295	0	0	0	0

QE03

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2			3	4	5			6	7	8	9	10
CUSIP Identification	Description			Foreign	Date Acquired	Name of Vendor			Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Bonds - U.S. States, Territories and Possessions													
199098 BS 2	COLUMBUS FRANKLIN CNTY	4.982%	02/15/27		...07/25/2013	Key Bank				3,000,000	3,000,000	0	1FE
59334D HN 7	MIAMI DADE CNTY FL WTR	5.000%	10/01/28		...07/19/2013	Morgan Stanley & Co.				5,289,650	5,000,000	0	1FE
67910H NR 7	OKLAHOMA ST MUNI PWR AU	5.000%	01/01/26		...07/24/2013	RBC Capital Markets				2,147,460	2,000,000	0	1FE
735000 QX 2	PORT OF OAKLAND CA	4.500%	05/01/32		...07/01/2013	Bank of America				3,279,780	3,500,000	28,000	1FE
1799999.	Total - Bonds - U.S. States, Territories & Possessions									13,716,890	13,500,000	28,000	XXX
Bonds - U.S. Political Subdivisions of States, Territories and Possessions													
213248 BB 2	COOK CNTY IL SALES TAX	5.354%	11/15/35		...07/12/2013	Raymond James & Associates				1,445,000	1,445,000	0	1FE
623040 HH 8	MT SAN ANTONIO CA CMNTY	4.103%	08/01/23		...07/10/2013	RBC Capital Markets				750,000	750,000	0	1FE
2499999.	Total - Bonds - U.S. Political Subdivision of States, Territories & Possessions									2,195,000	2,195,000	0	XXX
Bonds - U.S. Special Revenue and Special Assessment													
3136AG HV 7	FANNIE MAE 2013-94 CV	3.500%	07/25/33		...08/14/2013	Wells Fargo Securities				2,484,277	2,500,000	7,049	1
3137B3 4W 5	FHLMC MULTIFAM STRU PAS	3.500%	04/15/33		...08/21/2013	Citi				2,969,892	2,982,474	7,249	1
3138L4 EQ 2	FANNIE MAE AM3742	3.150%	09/01/25		...08/15/2013	Deutsche Bank Securities				1,873,125	2,000,000	3,150	1
3138L4 J3 8	FANNIE MAE AM3881	3.830%	08/01/25		...09/05/2013	Bank of America				1,970,234	2,000,000	1,915	1
3138L4 S2 0	FANNIE MAE AM4136	3.370%	08/01/23		...09/05/2013	Bank of America				1,928,438	2,000,000	1,685	1
74529J NX 9	PUERTO RICO SALES TAX F	5.250%	08/01/40		...08/20/2013	Citi				897,930	1,000,000	3,208	1FE
841215 AA 4	SOUTHAVEN CMBD CYCLE GE	3.846%	08/15/33		...08/06/2013	Bank of America				3,000,000	3,000,000	0	1FE
3199999.	Total - Bonds - U.S. Special Revenue & Special Assessments									15,123,896	15,482,474	24,256	XXX
Bonds - Industrial and Miscellaneous													
00101J AF 3	ADT CORP	3.500%	07/15/22		...05/03/2013	Tax Free Exchange				2,005,816	2,000,000	0	2FE
008414 AA 2	AGATE BAY MORTGAGE LOAN	3.500%	07/25/43		...08/21/2013	Bank of America				1,913,125	2,000,000	5,250	1FE
03076C AF 3	AMERIPRISE FINANCIAL IN	4.000%	10/15/23		...09/04/2013	Various				2,636,737	2,650,000	333	1FE
12527G AC 7	CF INDUSTRIES INC	3.450%	06/01/23		...08/27/2013	Sterne Agee				1,399,785	1,500,000	13,944	2FE
12673P AE 5	CA INC	4.500%	08/15/23		...08/13/2013	Bank of America				995,390	1,000,000	0	2FE
13975D AF 2	CAPITAL AUTO REC ASSET	2.790%	10/22/18		...08/14/2013	Credit Suisse First Boston				2,999,591	3,000,000	0	1FE
256747 A@ 5	DOLLAR TREE INC SERIES	4.630%	09/16/23		...09/16/2013	Wells Fargo Securities				2,000,000	2,000,000	0	2Z
268648 AN 2	EMC CORP	3.375%	06/01/23		...08/19/2013	Citi				961,020	1,000,000	7,125	1FE
36198E AD 7	GS MORTGAGE SECURITIES	3.871%	07/10/46		...07/17/2013	Goldman Sachs & Co.				2,524,917	2,500,000	8,065	1FE
406216 BD 2	HALLIBURTON CO	3.500%	08/01/23		...08/05/2013	Bank of America				994,170	1,000,000	292	1FE
437076 BC 5	HOME DEPOT INC	3.750%	02/15/24		...09/03/2013	Bank of America				1,989,620	2,000,000	0	1FE
44266R AC 1	HOWARD HUGHES MEDICAL I	3.500%	09/01/23		...07/16/2013	Goldman Sachs & Co.				997,930	1,000,000	0	1FE
459200 HP 9	IBM CORP	3.375%	08/01/23		...07/30/2013	Goldman Sachs & Co.				3,997,960	4,000,000	375	1FE
46639G AL 0	JP MORGAN MTGE TRUST 20	3.000%	03/01/43		...03/26/2013	J P Morgan & Co				(63,321)	(63,859)	0	1FE
489170 AC 4	KENNAMETAL INC	3.875%	02/15/22		...07/01/2013	Key Bank				2,678,885	2,750,000	41,441	2FE
500255 AT 1	KOHL'S CORPORATION	4.750%	12/15/23		...09/05/2013	Morgan Stanley & Co.				997,500	1,000,000	0	2FE
50187V AF 8	LEAF II RECEIVABLES FND	3.460%	09/15/21		...09/19/2013	Credit Suisse First Boston				1,499,692	1,500,000	0	1FE
534187 BD 0	LINCOLN NATIONAL CORP	4.000%	09/01/23		...08/13/2013	Bank of America				991,900	1,000,000	0	2FE
574754 AL 1	MASHANTUCKET WESTERN PE	6.350%	07/01/26		...07/01/2013	Tax Free Exchange				600,000	1,269,512	0	6Z
74170* AC 3	PRIME PROPERTY FUND LLC	4.610%	08/22/25		...08/22/2013	J P Morgan & Co				1,000,000	1,000,000	0	2Z

QE04

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2		3	4	5	6	7	8	9	10
CUSIP Identification	Description		Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
85172G AB 3	SPRINGLEAF MORTGAGE LOA	3.520% 12/25/65		...07/03/2013	Bank of America		1,444,841	1,500,000	5,573	1FE
88314R AA 4	TEXTAINER MARINE CONTAI	3.900% 09/20/38		...09/13/2013	Bank of America		994,875	1,000,000	0	1FE
92938C AD 9	WFRBS COMM MORTG TRUST	4.153% 08/15/46		...08/06/2013	RBS Securities Corp		2,059,846	2,000,000	4,384	1FE
05330K AA 3	AUTO METRO PUERTO RICO	6.750% 06/30/35	F	...08/02/2013	Goldman Sachs & Co		3,000,000	3,000,000	0	2FE
05565Q CD 8	BP CAPITAL MARKETS PLC	2.750% 05/10/23	F	...09/12/2013	Citi		889,080	1,000,000	9,701	1FE
49245P AA 4	KERRY GROUP FIN SERVICE	3.200% 04/09/23	F	...08/07/2013	Citi		1,851,200	2,000,000	21,867	2FE
71654Q BH 4	PETROLEOS MEXICANOS	4.875% 01/18/24	F	...08/29/2013	Tax Free Exchange		1,996,093	2,000,000	0	2FE
71656L AQ 4	PETROLEOS MEXICANOS 144	4.875% 01/18/24	F	...07/12/2013	Various		1,996,060	2,000,000	0	2FE
75625Q AB 5	RECKITT BENCKISER TRSY	3.625% 09/21/23	F	...09/16/2013	Citi		493,725	500,000	0	1FE
822582 AX 0	SHELL INTERNATIONAL FIN	3.400% 08/12/23	F	...08/07/2013	Barclays Capital Inc		997,900	1,000,000	0	1FE
G9224* AF 1	UNITED DRUG FINANCE LIM	4.480% 09/25/23	F	...09/25/2013	HSBC Securities		3,000,000	3,000,000	0	2Z
Q2107# AH 9	CONTACT ENERGY LTD SR N	4.090% 12/19/23	F	...09/19/2013	Commonwealth Australia Sec		3,500,000	3,500,000	0	2Z
3899999.	Total - Bonds - Industrial & Miscellaneous						55,342,337	56,605,653	118,350	XXX
8399997.	Total - Bonds - Part 3						86,378,123	87,783,127	170,606	XXX
8399999.	Total - Bonds						86,378,123	87,783,127	170,606	XXX
9999999.	Total - Bonds, Preferred and Common Stocks						86,378,123	XXX	170,606	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2			3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value At Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Desig- nation or Market Indicator (a)
												11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.							
CUSIP Identification	Description																						

Bonds - U.S. Government

3132H3	7A	5	FREDDIE MAC GOLD POOL	3.500%	03/01/43.....	.....	09/01/2013	Paydown.....	.....	.....	31,863	.....	31,863	.....	34,009	.....	0	.....	0	.....	(2,146)	.....	0	.....	(2,146)	.....	0	.....	31,863	.....	0	.....	0	.....	0	.....	304	03/01/2043	1.....	
3136AA	3R	4	FANNIE MAE 2012-149 LV	3.000%	03/25/36.....	.....	09/01/2013	Paydown.....	.....	.....	38,161	.....	38,161	.....	39,306	.....	0	.....	0	.....	(1,145)	.....	0	.....	(1,145)	.....	0	.....	38,161	.....	0	.....	0	.....	0	.....	668	03/25/2036	1.....	
36202B	U9	4	GNMA II SF POOL# 001508	10.000%	11/20/20.....	.....	09/01/2013	Paydown.....	.....	.....	20	.....	20	.....	20	.....	20	.....	0	.....	0	.....	0	.....	0	.....	0	.....	20	.....	0	.....	0	.....	0	.....	1	11/20/2020	1.....	
36202B	UP	8	GNMA II SF POOL# 001490	10.000%	10/20/20.....	.....	09/01/2013	Paydown.....	.....	.....	36	.....	36	.....	36	.....	36	.....	0	.....	0	.....	0	.....	0	.....	0	.....	36	.....	0	.....	0	.....	0	.....	2	10/20/2020	1.....	
36202B	VT	9	GNMA II SF POOL# 001526	10.000%	12/20/20.....	.....	09/01/2013	Paydown.....	.....	.....	62	.....	62	.....	64	.....	63	.....	0	.....	0	.....	0	.....	0	.....	0	.....	62	.....	0	.....	0	.....	0	.....	4	12/20/2020	1.....	
36235*	AB	7	CANTON LEASE FINANCE	4.730%	06/15/30.....	.....	09/15/2013	Redemption	100.0000.....	.....	57,314	.....	57,314	.....	57,314	.....	57,314	.....	0	.....	0	.....	0	.....	0	.....	0	.....	57,314	.....	0	.....	0	.....	0	.....	1,808	06/15/2030	1.....	
38373M	2F	6	GNMA 2008-80 IO	0.969%	04/16/50.....	.....	09/01/2013	Paydown.....	.....	.....	0	.....	0	.....	17,424	.....	17,014	.....	0	.....	(17,014)	.....	0	.....	(17,014)	.....	0	.....	0	.....	0	.....	0	.....	0	.....	3,831	04/16/2050	1.....	
38373M	3S	7	GNMA 2008-86 IO	0.572%	10/16/48.....	.....	09/01/2013	Paydown.....	.....	.....	0	.....	0	.....	157,093	.....	195,301	.....	0	.....	(157,724)	.....	37,577	.....	(195,301)	.....	0	.....	0	.....	0	.....	0	.....	0	.....	136,838	10/16/2048	1.....	
38373M	7D	6	GNMA 2009-37 IO	1.106%	05/16/49.....	.....	09/01/2013	Paydown.....	.....	.....	0	.....	0	.....	49,499	.....	85,764	.....	0	.....	(50,295)	.....	35,469	.....	(85,764)	.....	0	.....	0	.....	0	.....	0	.....	0	.....	34,793	05/16/2049	1.....	
38373S	TM	9	GNMA 2003-20 MA	5.500%	06/16/32.....	.....	09/01/2013	Paydown.....	.....	.....	1,141,678	.....	1,141,678	.....	1,135,613	.....	1,138,687	.....	0	.....	2,991	.....	0	.....	2,991	.....	0	.....	1,141,678	.....	0	.....	0	.....	0	.....	42,227	06/16/2032	1.....	
38373V	PY	0	GNMA 2002-64 ZH	6.000%	09/16/32.....	.....	09/01/2013	Paydown.....	.....	.....	305,268	.....	305,268	.....	302,720	.....	303,553	.....	0	.....	1,715	.....	0	.....	1,715	.....	0	.....	305,268	.....	0	.....	0	.....	0	.....	12,071	09/16/2032	1.....	
38374N	JX	6	GNMA 2006-42 B	5.174%	08/16/46.....	.....	09/01/2013	Paydown.....	.....	.....	34,509	.....	34,509	.....	37,763	.....	37,623	.....	0	.....	(3,114)	.....	0	.....	(3,114)	.....	0	.....	34,509	.....	0	.....	0	.....	0	.....	1,094	08/16/2046	1.....	
38376G	AN	0	GNMA 2009-86 A	3.536%	03/16/35.....	.....	09/01/2013	Paydown.....	.....	.....	10,817	.....	10,817	.....	10,830	.....	10,827	.....	0	.....	(11)	.....	0	.....	(11)	.....	0	.....	10,817	.....	0	.....	0	.....	0	.....	255	03/16/2035	1.....	
831641	EM	3	SMALL BUSINESS ADMIN	5.944%	08/10/18.....	.....	08/10/2013	Redemption	100.0000.....	.....	9,191	.....	9,191	.....	9,191	.....	9,191	.....	0	.....	0	.....	0	.....	0	.....	0	.....	9,191	.....	0	.....	0	.....	0	.....	409	08/10/2018	1.....	
0599999.	Total - Bonds - U.S. Government.....											1,628,919		1,628,919		1,850,882		1,855,393		0		(226,743)		73,046		(299,789)		0		1,628,919		0		0		0		234,305	XXX...	..XXX...

Bonds - U.S. States, Territories and Possessions

130333	CA	3	CALIFORNIA HOUSING 2013	2.900%	02/01/42.....		09/01/2013	Redemption	100.0000.....		135,708		135,708		135,708		0		0		0		0		0		0		135,708		0		0		0		0		1,118	02/01/2042	1FE.....
20775B	YZ	3	CONNECTICUT ST HSG FIN	4.150%	05/15/42.....		07/18/2013	Redemption	100.0000.....		885,000		885,000		885,000		885,000		0		0		0		0		0		885,000		0		0		0		0		24,791	05/15/2042	1FE.....
246395	YC	5	DELAWARE ST HSG AUTH RE	2.750%	12/01/41.....		09/07/2013	Redemption	100.0000.....		40,000		40,000		40,000		0		0		0		0		0		0		40,000		0		0		0		0		502	12/01/2041	1FE.....
45201Y	YJ	0	ILLINOIS ST HSG DEV AUT	2.625%	12/01/42.....		09/01/2013	Redemption	100.0000.....		156,105		156,105		156,105		156,105		0		0		0		0		0		156,105		0		0		0		0		2,876	12/01/2042	1FE.....
49130T	PQ	3	KENTUCKY ST HSG CORP HS	4.268%	01/01/28.....		09/10/2013	Redemption	100.0000.....		15,000		15,000		15,000		14,423		0		577		0		577		0		15,000		0		0		0		0		770	01/01/2028	1FE.....
49130T	PS	9	KENTUCKY ST HSG CORP HS	3.000%	11/01/41.....		09/01/2013	Redemption	100.0000.....		85,000		85,000		85,000		0		0		0		0		0		0		85,000		0		0		0		0		707	11/01/2041	1FE.....
57586P	R4	0	MASSACHUSETTS ST HSG FI	4.350%	12/01/27.....		09/01/2013	Redemption	100.0000.....		260,000		260,000		260,000		260,000		0		0		0		0		0		260,000		0		0		0		0		8,483	12/01/2027	1FE.....
60416Q	EP	5	MINNESOTA ST HSG FIN AG	4.450%	07/01/31.....		07/01/2013	Redemption	100.0000.....		10,000		10,000		10,000		10,000		0		0		0		0		0		10,000		0		0		0		0		446	07/01/2031	1FE.....
60637B	CN	8	MISSOURI HOUSING 2013	2.650%	11/01/40.....		09/01/2013	Redemption	100.0000.....		105,000		105,000		105,000		0		0		0		0		0		0		105,000		0		0		0		0		1,377	11/01/2040	1FE.....
60637B	CP	3	MISSOURI HOUSING 2013	2.650%	11/01/41.....		09/01/2013	Redemption	100.0000.....		80,000		80,000		80,000		0		0		0		0		0		0		80,000		0		0		0		0		1,110	11/01/2041	1FE.....
647200	W8	3	NEW MEXICO ST MTGE FIN	3.550%	09/01/32.....		09/01/2013	Redemption	100.0000.....		55,000		55,000		55,000		55,000		0		0		0		0		0		55,000		0		0		0		0		1,860	09/01/2032	1FE.....
83712T	DA	6	SOUTH CAROLINA ST HOUSI	2.950%	01/01/41.....		09/01/2013	Redemption	100.0000.....		75,000		75,000		75,000		0		0		0		0		0		0		75,000		0		0		0		0		651	01/01/2041	1FE.....
83756C	AY	1	SOUTH DAKOTA HSG DEV AU	4.000%	11/01/42.....		09/15/2013	Redemption	100.0000.....		155,000		155,000		155,000		155,000		0		0		0		0		0		155,000		0		0		0		0		5,408	11/01/2042	1FE.....
88271H	FL	8	TEXAS ST AFFORDABLE HSG	2.700%	09/01/41.....		09/01/2013	Redemption	100.0000.....		250,000		250,000		250,000		0		0		0		0		0		0		250,000		0		0		0		0		3,413	09/01/2041	1FE.....
92812Q	NU	7	VIRGINIA ST HSG AUTH DE	4.900%	01/01/33.....		09/01/2013	Redemption	100.0000.....		100,000		100,000		99,875		99,885		0		2		0		2		0		99,887		0		113		113		0		5,717	01/01/2033	1FE.....
93978X	EM	8	WASHINGTON ST HSG FIN C	4.600%	10/01/33.....		09/01/2013	Redemption	100.0000.....		150,000		150,000		150,000		150,000		0		0		0		0		0		150,000		0		0		0		0		5,923	10/01/2033	1FE.....
1799999.	Total - Bonds - U.S. States, Territories & Possessions.....											2,556,813		2,556,813		2,556,688		1,785,413		0		579		0		579		0		2,556,700		0		113		113		65,152	XXX...	..XXX...	

Bonds - U.S. Special Revenue and Special Assessment

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2		3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description		F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)
31358P	HV	2		09/01/2013	Paydown.....		3,018	3,018	3,025	3,010	0	8	0	8	0	3,018	0	0	0	149	07/25/2022	1.....
31358Q	EU	5		09/01/2013	Paydown.....		14,809	14,809	14,351	14,626	0	183	0	183	0	14,809	0	0	0	667	09/25/2022	1.....
3136A8	DP	2		09/01/2013	Paydown.....		46,536	46,536	50,404	50,269	0	(3,734)	0	(3,734)	0	46,536	0	0	0	1,086	02/25/2038	1.....
3136AE	TT	4		09/01/2013	Paydown.....		38,277	38,277	39,605	0	0	(1,328)	0	(1,328)	0	38,277	0	0	0	303	06/25/2043	1.....
3136AG	HV	7		09/25/2013	Paydown.....		7,292	7,292	7,246	0	0	46	0	46	0	7,292	0	0	0	21	07/25/2033	1.....
3137AR	WS	1		09/01/2013	Paydown.....		35,455	35,455	38,357	38,236	0	(2,782)	0	(2,782)	0	35,455	0	0	0	827	03/15/2035	1.....
3137B3	4W	5		09/15/2013	Paydown.....		8,801	8,801	8,764	0	0	37	0	37	0	8,801	0	0	0	26	04/15/2033	1.....
31392D	2B	7		09/01/2013	Paydown.....		505,956	505,956	486,356	498,630	0	7,326	0	7,326	0	505,956	0	0	0	20,095	09/25/2032	1.....
31392R	WT	4		09/01/2013	Paydown.....		437,110	437,110	394,393	424,051	0	13,060	0	13,060	0	437,110	0	0	0	15,506	08/15/2032	1.....
31393A	5P	8		09/01/2013	Paydown.....		398,352	398,352	391,195	395,479	0	2,873	0	2,873	0	398,352	0	0	0	14,783	05/25/2033	1.....
31393N	4A	4		09/01/2013	Paydown.....		716,288	716,288	710,692	713,831	0	2,457	0	2,457	0	716,288	0	0	0	26,581	03/15/2033	1.....
31405W	QT	5		09/01/2013	Paydown.....		3,629	3,629	3,651	3,635	0	(6)	0	(6)	0	3,629	0	0	0	121	01/01/2020	1.....
3199999.					Total - Bonds - U.S. Special Revenue & Assessment.....		2,218,179	2,218,179	2,150,818	2,144,437	0	18,126	0	18,126	0	2,218,179	0	0	0	80,313	...XXX...	...XXX...

Bonds - Industrial and Miscellaneous

000780	HW	9		09/01/2013	Paydown.....		74,467	74,467	71,305	74,089	0	379	0	379	0	74,467	0	0	0	2,215	06/25/2033	1FM.....
000780	LC	8		09/01/2013	Paydown.....		21,953	21,953	22,104	21,969	0	(17)	0	(17)	0	21,953	0	0	0	667	08/25/2018	1FM.....
00101J	AB	2		05/03/2013	Tax Free Exchange.....		2,005,816	2,000,000	2,006,240	2,005,995	0	(179)	0	(179)	0	2,005,816	0	0	0	36,944	07/15/2022	2FE.....
00228#	AA	0		09/15/2013	Redemption 100.0000.....		45,407	45,407	47,678	46,800	0	(87)	0	(87)	0	46,712	0	(1,305)	(1,305)	2,261	08/15/2021	1.....
00442Q	AG	3		09/01/2013	Paydown.....		54,142	54,142	57,187	55,439	0	(1,297)	0	(1,297)	0	54,142	0	0	0	2,374	08/15/2030	3AM.....
008414	AA	2		09/25/2013	Paydown.....		18,210	18,210	17,419	0	0	791	0	791	0	18,210	0	0	0	53	07/25/2043	1FE.....
009325	AD	3		09/20/2013	Paydown.....		163,309	163,309	149,020	161,235	0	2,074	0	2,074	0	163,309	0	0	0	10,542	09/20/2022	3AM.....
025816	AQ	2		07/15/2013	Maturity.....		125,000	125,000	125,451	125,031	0	(31)	0	(31)	0	125,000	0	0	0	6,094	07/15/2013	1FE.....
02640C	AF	2		09/01/2013	Paydown.....		41,654	41,654	40,821	41,267	0	387	0	387	0	41,654	0	0	0	1,796	09/25/2048	1FM.....
04542B	MS	8		09/01/2013	Paydown.....		42,573	42,573	42,014	42,139	0	434	0	434	0	42,573	0	0	0	1,418	06/25/2035	1FM.....
04626R	AA	4		09/01/2013	Redemption 100.0000.....		123,678	123,678	123,678	123,678	0	0	0	0	0	123,678	0	0	0	4,746	05/01/2016	2FE.....
049164	AK	2		09/07/2013	Redemption 100.0000.....		94,923	94,923	95,604	95,196	0	(21)	0	(21)	0	95,175	0	(252)	(252)	4,695	01/02/2018	3.....
049164	BE	5		09/02/2013	Redemption 100.0000.....		93,339	93,339	93,339	93,339	0	0	0	0	0	93,339	0	0	0	5,550	07/01/2021	3.....
05463S	AA	5		09/20/2013	Paydown.....		251,283	251,283	244,769	247,300	0	3,982	0	3,982	0	251,283	0	0	0	2,092	03/20/2015	1FE.....
05606T	AA	1	E..	09/02/2013	Paydown.....		89,191	89,191	89,123	89,081	0	110	0	110	0	89,191	0	0	0	3,035	03/02/2026	1FE.....
05606U	AA	8		09/02/2013	Paydown.....		48,161	48,161	48,161	48,161	0	0	0	0	0	48,161	0	0	0	853	12/02/2027	1FE.....
05949A	EC	0		09/01/2013	Paydown.....		1,106,387	1,106,387	1,095,496	1,101,709	0	4,678	0	4,678	0	1,106,387	0	0	0	41,573	05/25/2034	1FM.....
05955P	AJ	7		09/01/2013	Paydown.....		43,425	43,425	43,045	43,193	0	233	0	233	0	43,425	0	0	0	1,290	06/26/2021	1FM.....
05955Q	AE	6		09/01/2013	Paydown.....		81,781	81,781	82,190	81,857	0	(76)	0	(76)	0	81,781	0	0	0	3,223	02/26/2020	1FM.....
05955R	AA	2		09/01/2013	Paydown.....		8,243	8,243	8,701	8,677	0	(434)	0	(434)	0	8,243	0	0	0	292	01/25/2042	1FM.....
05956T	AA	7		09/01/2013	Paydown.....		168,734	168,734	167,784	168,197	0	537	0	537	0	168,734	0	0	0	4,676	05/26/2036	1FM.....
06050S	BD	5		08/15/2013	Maturity.....		125,000	125,000	122,718	124,820	0	180	0	180	0	125,000	0	0	0	5,938	08/15/2013	2FE.....

QE05.1

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

QE05.2

1	2					3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value At Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Desig- nation or Market Indicator (a)
														11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.							
073914	VK	6	BEAR STEARNS MTGE SEC I	3.161%	10/25/25.....	.....	09/01/2013	Paydown.....	.....	.....127,109	127,109	122,660	124,090	0	3,019	0	3,019	0	127,109	0	0	0	3,080	10/25/2025	1FM.....
123168	AA	4	BUSH TRUCK LEASING LLC	5.000%	09/25/18.....	.....	09/01/2013	Paydown.....	.....	.....107,057	107,057	106,804	106,771	0	286	0	286	0	107,057	0	0	0	3,562	09/25/2018	1FE.....
12612B	AE	0	CNH EQUIPMENT TRUST 201	4.040%	09/15/16....	.....	09/15/2013	Paydown.....	.....	.....1,000,000	1,000,000	999,791	999,890	0	110	0	110	0	1,000,000	0	0	0	30,300	09/15/2016	1FE.....
126185	AA	5	CPS AUTO TRUST 2012-A A	2.780%	06/17/19.....	.....	09/15/2013	Paydown.....	.....	.....101,714	101,714	101,702	101,705	0	10	0	10	0	101,714	0	0	0	1,891	06/17/2019	1FE.....
126185	AB	3	CPS AUTO TRUST 2012-A B	5.010%	06/17/19.....	.....	09/15/2013	Paydown.....	.....	.....105,256	105,256	105,243	105,246	0	10	0	10	0	105,256	0	0	0	3,526	06/17/2019	2AM.....
126186	AA	3	CPS AUTO TRUST 2011-A A	2.820%	04/16/18.....	.....	09/16/2013	Paydown.....	.....	.....90,674	90,674	90,661	90,669	0	5	0	5	0	90,674	0	0	0	1,698	04/16/2018	1FE.....
12642M	AQ	3	CREDIT SUISSE MORT CAPI	6.500%	05/27/37.....	.....	09/01/2013	Paydown.....	.....	.....91,422	91,422	92,450	91,610	0	(188)	0	(188)	0	91,422	0	0	0	4,217	05/27/2037	1FM.....
12646W	AH	7	CREDIT SUISSE COM MTGE	3.000%	04/25/43.....	.....	09/01/2013	Paydown.....	.....	.....43,437	43,437	44,159	0	0	(721)	0	(721)	0	43,437	0	0	0	437	04/25/2043	1FE.....
126673	ZS	4	COUNTRYWIDE ASSET-BACKE	5.308%	08/25/35.....	.....	09/01/2013	Paydown.....	.....	.....77,166	77,166	75,527	76,104	0	1,062	0	1,062	0	77,166	0	0	0	2,711	08/25/2035	1FM.....
12667F	VF	9	COUNTRYWIDE ALTERNATIVE	6.500%	10/25/34....	.....	09/01/2013	Paydown.....	.....	.....85,708	85,708	76,762	78,118	0	7,590	0	7,590	0	85,708	0	0	0	3,746	10/25/2034	1FM.....
12668A	MN	2	COUNTRYWIDE ALTERNATIVE	5.500%	11/25/35....	.....	09/01/2013	Paydown.....	.....	.....198,750	198,750	161,842	163,872	0	34,878	0	34,878	0	198,750	0	0	0	4,393	11/25/2035	1FM.....
126694	CV	8	COUNTRYWIDE HOME LOANS	5.500%	10/25/35...	.....	07/01/2013	Paydown.....	.....	.....51,270	51,270	48,129	50,123	0	1,147	0	1,147	0	51,270	0	0	0	1,652	10/25/2035	2FM.....
126694	CV	8	COUNTRYWIDE HOME LOANS	5.500%	10/25/35...	.....	09/01/2013	Paydown.....	.....	.....75,501	75,501	70,876	73,812	0	1,689	0	1,689	0	75,501	0	0	0	2,887	10/25/2035	3FM.....
12669E	S2	3	COUNTRYWIDE ALTERNATIVE	5.000%	10/25/33....	.....	09/01/2013	Paydown.....	.....	.....250,411	250,411	238,526	248,310	0	2,101	0	2,101	0	250,411	0	0	0	8,250	10/25/2033	1FM.....
12669F	C7	6	COUNTRYWIDE HOME LOANS	5.000%	07/25/34....	.....	09/01/2013	Paydown.....	.....	.....44,164	44,164	42,839	43,821	0	343	0	343	0	44,164	0	0	0	1,490	07/25/2034	1FM.....
12669G	C8	2	COUNTRYWIDE HOME LOANS	5.500%	06/25/35....	.....	09/01/2013	Paydown.....	.....	.....75,549	75,549	74,173	74,442	0	1,382	275	1,107	0	75,549	0	0	0	2,799	06/25/2035	2FM.....
12669G	EZ	0	COUNTRYWIDE HOME LOANS	5.500%	08/25/33....	.....	09/01/2013	Paydown.....	.....	.....109,149	109,149	107,549	108,333	0	816	0	816	0	109,149	0	0	0	3,944	08/25/2033	1FM.....
14366U	AB	8	CARNOW AUTO RECEIVABLES	3.240%	03/15/16....	.....	09/15/2013	Paydown.....	.....	.....241,676	241,676	241,665	241,670	0	6	0	6	0	241,676	0	0	0	5,799	03/15/2016	1FE.....
152314	PH	7	CENTEX HOME EQUITY LOAN	5.590%	11/25/35....	.....	09/01/2013	Paydown.....	.....	.....61,469	61,469	61,469	61,274	0	195	0	195	0	61,469	0	0	0	2,333	11/25/2035	1FM.....
161546	FW	1	CHASE FUNDING MORTGAGE	4.429%	10/25/14....	.....	08/01/2013	Paydown.....	.....	.....62,184	62,184	60,473	61,561	0	623	0	623	0	62,184	0	0	0	1,708	10/25/2014	1FM.....
16165T	AJ	2	CHASEFLEX TRUST 2005-1	5.500%	02/25/35.....	.....	09/01/2013	Paydown.....	.....	.....86,271	86,271	72,468	77,988	0	8,283	0	8,283	0	86,271	0	0	0	3,161	02/25/2035	1FM.....
172973	2R	9	CITICORP MORTGAGE	5.625%	09/25/35.....	.....	09/01/2013	Paydown.....	.....	.....313,011	313,011	298,846	298,846	0	14,165	0	14,165	0	313,011	0	0	0	12,342	09/25/2035	1FM.....
172973	5F	2	CITICORP MORTGAGE	5.000%	02/25/21.....	.....	09/01/2013	Paydown.....	.....	.....15,766	15,766	15,460	15,593	0	172	0	172	0	15,766	0	0	0	556	02/25/2021	1FM.....
17309N	AD	3	CITICORP RESIDENTIAL MO	5.939%	07/25/36.....	.....	09/01/2013	Paydown.....	.....	.....116,468	116,468	105,403	109,600	0	6,868	0	6,868	0	116,468	0	0	0	4,436	07/25/2036	3FM.....
17312D	AC	2	CITICORP MORTGAGE	6.000%	09/25/37.....	.....	09/01/2013	Paydown.....	.....	.....59,431	59,431	59,134	59,153	0	278	0	278	0	59,431	0	0	0	2,274	09/25/2037	1FM.....
20846Q	HE	1	CONSECO FIN SECURITIZATION 2001-2 M1 MH...	.....	.....	.....	09/01/2013	Paydown.....	.....	.....10,578	10,578	10,578	10,578	0	0	0	0	0	10,578	0	0	0	0	02/01/2033	6FM.....
21075W	BF	1	CONTI MTGE HOME EQUITY	8.100%	08/15/25.....	.....	09/01/2013	Paydown.....	.....	.....21,658	21,658	21,634	21,658	0	0	0	0	0	21,658	0	0	0	1,047	08/15/2025	4FM.....
22540A	AJ	7	ASSOCIATES MANUF HOUSIN	7.600%	06/15/28....	.....	09/15/2013	Paydown.....	.....	.....140,385	140,385	126,786	135,328	0	5,057	0	5,057	0	140,385	0	0	0	7,373	06/15/2028	1FE.....
22540A	CP	1	ASSOCIATES MANUF HOUSIN	7.025%	03/15/28....	.....	09/15/2013	Paydown.....	.....	.....139,675	139,675	127,802	134,894	0	4,781	0	4,781	0	139,675	0	0	0	6,595	03/15/2028	1FE.....
22541N	5Z	8	CS FIRST BOSTON MTG SEC	5.000%	05/25/18.....	.....	09/01/2013	Paydown.....	.....	.....40,533	40,533	41,140	40,663	0	(131)	0	(131)	0	40,533	0	0	0	1,347	05/25/2018	1FM.....
22541Q	VG	4	CS FIRST BOSTON MORTGAG	5.500%	10/25/33....	.....	09/01/2013	Paydown.....	.....	.....284,677	284,677	280,919	282,647	0	2,030	0	2,030	0	284,677	0	0	0	10,195	10/25/2033	1FM.....
2254W0	KD	6	CS FIRST BOSTON MRTGE S	5.250%	10/25/19.....	.....	09/01/2013	Paydown.....	.....	.....92,693	92,693	94,778	93,734	0	(1,040)	0	(1,040)	0	92,693	0	0	0	3,189	10/25/2019	1FM.....
226829	AA	7	CROCKET COGENERATION 14	5.869%	03/30/25....	.....	09/30/2013	Redemption	100.0000.....	13,498	13,498	13,498	13,498	0	0	0	0	0	13,498	0	0	0	594	03/30/2025	2FE.....
22943Y	UB	3	CREDIT SUISSE MTG CAPIT	2.817%	08/27/37.....	.....	09/01/2013	Paydown.....	.....	.....108,329	108,329	105,147	105,422	0	2,907	0	2,907	0	108,329	0	0	0	1,975	08/27/2037	1FM.....
23336E	AC	0	DT AUTO OWNER TRUST 201	3.050%	08/15/15....	.....	09/15/2013	Paydown.....	.....	.....495,267	495,267	495,209	495,258	0	9	0	9	0	495,267	0	0	0	10,062	08/15/2015	1FE.....
29977J	AB	2	EVERBANK MTGE LOAN TRUS	2.500%	03/25/43....	.....	09/01/2013	Paydown.....	.....	.....70,080	70,080	70,497	0	0	(416)	0	(416)	0	70,080	0	0	0	732	03/25/2043	1FE.....

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

QE05.3

1	2			3 F o r e i g n	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
												11	12	13	14	15							
CUSIP Identification	Description				Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)
29977K AA 1	EVERBANK MTGE LOAN TRUS	3.000%	06/25/43....	09/25/2013	Paydown.....			99,712	99,712	98,901	0	0	812	0	812	0	99,712	0	0	0	710	06/25/2043	1FE.....
301657 AA 0	EXETER AUTOMOBILE REC T	1.290%	10/16/17....	09/15/2013	Paydown.....			296,023	296,023	296,011	0	0	12	0	12	0	296,023	0	0	0	1,041	10/16/2017	1FE.....
30256Y AA 1	FPL ENERGY MARCUS HOOK	7.590%	07/10/18....	07/10/2013	Redemption	100.0000.....		3,173	3,173	3,173	3,173	0	0	0	0	0	3,173	0	0	0	241	07/10/2018	3Z.....
30291D AB 2	FRS LLC 2013-1A A2	3.080%	04/15/43.....	07/15/2013	Paydown.....			258	258	258	0	0	0	0	0	0	258	0	0	0	2	04/15/2043	1FE.....
32051D 3U 4	FIRST HORIZON ASSET SEC	5.250%	09/25/34.....	09/01/2013	Paydown.....			460,937	460,937	444,588	458,021	0	2,916	0	2,916	0	460,937	0	0	0	15,844	09/25/2034	1FM.....
32051D X5 6	FIRST HORIZON ASSET SEC	5.500%	05/25/34.....	09/01/2013	Paydown.....			86,611	86,611	85,745	86,098	0	513	0	513	0	86,611	0	0	0	3,038	05/25/2034	1FM.....
32051D Z3 9	FIRST HORIZON ASSET SEC	5.250%	06/25/34.....	08/01/2013	Paydown.....			360,241	360,241	344,199	358,577	0	1,665	0	1,665	0	360,241	0	0	0	11,588	06/25/2034	1FM.....
32051G CN 3	FIRST HORIZON MTG PASS-	5.500%	01/25/35.....	08/01/2013	Paydown.....			59,869	59,869	59,195	59,546	0	323	0	323	0	59,869	0	0	0	2,140	01/25/2035	1FM.....
33843B AC 1	FLAGSHIP CREDIT AUTO TR	3.320%	10/16/17.....	09/15/2013	Paydown.....			199,141	199,141	199,137	199,138	0	3	0	3	0	199,141	0	0	0	4,694	10/16/2017	1FE.....
33843C AA 3	FLAGSHIP CREDIT AUTO TR	1.320%	04/16/18.....	09/15/2013	Paydown.....			338,193	338,193	338,152	0	0	41	0	41	0	338,193	0	0	0	1,483	04/16/2018	1FE.....
34529G AG 0	FORD CREDIT AUTO OWNER	2.980%	08/15/14.....	08/15/2013	Paydown.....			244,348	244,348	244,308	244,344	0	4	0	4	0	244,348	0	0	0	4,517	08/15/2014	1FE.....
35669# AA 2	FREEPORT LNG DEVELOPMEN	6.500%	12/19/25....	09/30/2013	Redemption	100.0000.....		61,980	61,980	61,980	61,980	0	0	0	0	0	61,980	0	0	0	3,022	06/30/2025	2FE.....
36157R D9 3	GE CAPITAL MTG 1999-HE	6.705%	04/25/29.....	09/01/2013	Paydown.....			47,898	47,898	40,771	41,995	0	5,903	0	5,903	0	47,898	0	0	0	2,184	04/25/2029	1FM.....
36185N 5V 8	GMAC MORTGAGE CORP LOAN	5.500%	02/25/35.....	09/01/2013	Paydown.....			12,597	12,597	12,317	12,435	0	161	0	161	0	12,597	0	0	0	520	02/25/2035	1FM.....
362341 4B 2	GSR MORTGAGE LOAN TRUST	2.796%	01/25/36....	09/01/2013	Paydown.....			245,679	245,679	237,693	244,080	0	1,599	0	1,599	0	245,679	0	0	0	2,194	01/25/2036	1FM.....
362341 DK 2	GSR MORTGAGE LOAN TRUST	5.000%	07/25/35....	07/01/2013	Paydown.....			27,218	27,218	27,422	27,174	0	44	0	44	0	27,218	0	0	0	794	07/25/2035	1FM.....
39121J A* 1	GREAT RIVER ENERGY 2009	5.810%	07/01/21....	07/01/2013	Redemption	100.0000.....		139,535	139,535	139,535	139,535	0	0	0	0	0	139,535	0	0	0	8,107	07/01/2021	1.....
393505 CF 7	GREEN TREE FINANCIAL CO	8.300%	05/15/19....	09/15/2013	Paydown.....			7,032	7,032	7,005	7,031	0	0	0	0	0	7,032	0	0	0	388	05/15/2019	1FE.....
393505 KX 9	GREEN TREE FINANCIAL CO	7.000%	02/15/27....	09/15/2013	Paydown.....			351,701	351,701	348,404	350,633	0	1,068	0	1,068	0	351,701	0	0	0	16,316	02/15/2027	1FE.....
40432B AA 7	HSI ASSET LOAN OBLIGATI	5.500%	09/25/37....	09/01/2013	Paydown.....			60,894	60,894	55,415	58,312	0	2,582	0	2,582	0	60,894	0	0	0	2,418	09/25/2037	1FM.....
42710T AA 7	HERCULES CAPITAL FUNDIN	3.320%	12/16/17....	09/16/2013	Paydown.....			120,579	120,579	120,579	120,579	0	0	0	0	0	120,579	0	0	0	2,673	12/16/2017	1FE.....
431116 AA 0	HIGHMARK INC 144A	6.800%	08/15/13.....	08/15/2013	Maturity.....			5,000,000	5,000,000	4,988,600	4,999,042	0	958	0	958	0	5,000,000	0	0	0	340,000	08/15/2013	2FE.....
437185 AC 5	RESIDENTIAL FUNDING MRT	5.790%	02/25/36....	09/01/2013	Paydown.....			128,222	128,222	117,323	125,101	0	3,120	0	3,120	0	128,222	0	0	0	4,959	02/25/2036	4FM.....
44921A AD 3	HYUNDAI AUTO RECEIVABLE	3.150%	03/15/16....	09/15/2013	Paydown.....			430,774	430,774	430,701	430,760	0	13	0	13	0	430,774	0	0	0	9,010	03/15/2016	1FE.....
45254T PM 0	IMPAC SECURED ASSETS CM	5.740%	08/25/34....	09/01/2013	Paydown.....			188,466	188,466	185,285	185,348	0	3,117	0	3,117	0	188,466	0	0	0	5,952	08/25/2034	1FM.....
45660N QC 2	RESIDENTIAL ASSET SEC T	4.750%	06/25/33.....	09/01/2013	Paydown.....			89,460	89,460	78,726	87,477	0	1,983	0	1,983	0	89,460	0	0	0	2,907	06/25/2033	1FM.....
465685 AA 3	ITC HOLDINGS CORP 144A	5.250%	07/15/13.....	07/15/2013	Maturity.....			75,000	75,000	72,921	74,840	0	160	0	160	0	75,000	0	0	0	3,938	07/15/2013	2FE.....
46616M AA 8	HENDERSON RECEIVABLES L	3.820%	12/15/48....	09/15/2013	Paydown.....			41,759	41,759	41,498	41,518	0	241	0	241	0	41,759	0	0	0	1,066	12/15/2048	1FE.....
46639G AL 0	JP MORGAN MTGE TRUST 20	3.000%	03/01/43....	09/01/2013	Paydown.....			69,647	69,647	71,238	0	0	(7,068)	0	(7,068)	0	69,647	0	0	0	(6,244)	03/01/2043	1FE.....
46640B AC 8	JP MORGAN MORTGAGE TRUS	3.500%	05/25/43....	09/01/2013	Paydown.....			231,456	231,456	234,386	0	0	(2,929)	0	(2,929)	0	231,456	0	0	0	1,706	05/25/2043	1FE.....
52465# AD 7	LEGG MASON CAPITAL CORP	7.240%	12/05/20....	09/05/2013	Redemption	100.0000.....		48,988	48,988	48,988	48,988	0	0	0	0	0	48,988	0	0	0	2,367	12/05/2020	2.....
52520M AE 3	LEHMAN MTG TRUST 2005-1	5.500%	11/25/35....	09/01/2013	Paydown.....			143,293	143,293	134,489	134,489	0	8,805	0	8,805	0	143,293	0	0	0	5,754	11/25/2035	2FM.....
52520M AG 8	LEHMAN MTG TRUST 2005-1	5.500%	09/25/35....	09/01/2013	Paydown.....			315,945	315,945	302,360	302,360	0	13,586	0	13,586	0	315,945	0	0	0	12,331	09/25/2035	2FM.....
53688Q AA 8	LITIGATION SETTLEMENT	5.270%	10/25/32.....	07/25/2013	Paydown.....			360,278	360,278	358,026	358,813	0	1,465	0	1,465	0	360,278	0	0	0	14,240	10/25/2032	2AM.....
55265K 2C 2	MASTR ASSET SEC TRUST	5.250%	12/25/33.....	09/01/2013	Paydown.....			734,423	734,423	707,686	729,592	0	4,831	0	4,831	0	734,423	0	0	0	25,636	12/25/2033	1FM.....
55265K 2X 6	MASTR ASSET SEC TRUST	5.000%	12/25/18.....	09/01/2013	Paydown.....			28,433	28,433	28,540	28,414	0	20	0	20	0	28,433	0	0	0	946	12/25/2018	1FM.....

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

QE05.4

1	2					3 F o r e i g n	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
														11	12	13	14	15							
CUSIP Identification	Description						Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)
55265K	VE	6	MASTR ASSET SEC TRUST	4.750%	05/25/18.....		09/01/2013	Paydown.....		5,867	5,867	5,786	5,820	0	47	0	47	0	5,867	0	0	0	191	05/25/2018	1FM.....
55313U	AD	1	MMAF EQUIPMENT FINANCE	3.510%	01/15/30....		09/15/2013	Paydown.....		205,413	205,413	205,374	205,400	0	13	0	13	0	205,413	0	0	0	4,693	01/15/2030	1FE.....
57164X	AA	7	MARRIOTT VACATION CLUB	4.809%	07/20/31.....		09/20/2013	Paydown.....		48,537	48,537	48,536	48,537	0	0	0	0	0	48,537	0	0	0	1,556	07/20/2031	1FE.....
57165A	AA	6	MARRIOTT VACATION CLUB	2.510%	05/20/30....		09/20/2013	Paydown.....		101,272	101,272	101,258	101,260	0	13	0	13	0	101,272	0	0	0	1,691	05/20/2030	1FE.....
57165A	AB	4	MARRIOTT VACATION CLUB	3.500%	05/20/30.....		09/20/2013	Paydown.....		101,272	101,272	101,265	101,266	0	6	0	6	0	101,272	0	0	0	2,358	05/20/2030	2AM.....
574599	AN	6	MASCO CORP	7.125%	08/15/13.....		08/15/2013	Maturity.....		75,000	75,000	85,321	75,897	0	(897)	0	(897)	0	75,000	0	0	0	5,344	08/15/2013	3FE.....
574754	AC	1	MASHANTUCKET WESTERN PE	5.912%	09/01/21.....		07/01/2013	Tax Free Exchange.....		600,000	1,000,000	600,000	600,000	0	0	0	0	0	600,000	0	0	0	0	09/01/2021	6.....
57643M	JK	1	MASTR ASSET SEC TRUST	5.750%	12/25/34.....		07/01/2013	Paydown.....		83,463	83,463	67,605	71,433	0	12,030	0	12,030	0	83,463	0	0	0	2,796	12/25/2034	1FM.....
59549N	AD	5	MID-STATE TRUST 6 A4	7.790%	07/01/35.....		07/01/2013	Paydown.....		20,119	20,119	19,113	19,393	0	726	0	726	0	20,119	0	0	0	1,175	07/01/2035	1AM.....
59549W	AA	1	MID STATE TRUST SERIES	4.864%	07/15/38.....		09/15/2013	Paydown.....		18,754	18,754	17,770	17,967	0	787	0	787	0	18,754	0	0	0	617	07/15/2038	1AM.....
59560U	AA	9	MID-STATE TRUST 2004-1	6.005%	08/15/37.....		09/01/2013	Paydown.....		28,046	28,046	28,699	28,635	0	(589)	0	(589)	0	28,046	0	0	0	1,124	08/15/2037	3AM.....
59560W	AC	1	MID-STATE TRUST 2010-1	5.250%	12/15/45.....		09/01/2013	Paydown.....		35,004	35,004	34,955	34,952	0	51	0	51	0	35,004	0	0	0	1,214	12/15/2045	1FM.....
676220	AF	3	OFFICE DEPOT INC	6.250%	08/15/13.....		08/15/2013	Maturity.....		23,000	23,000	24,275	23,112	0	(112)	0	(112)	0	23,000	0	0	0	1,438	08/15/2013	5FE.....
677415	CJ	8	OHIO POWER CO SENIOR NO	6.375%	07/15/33....		08/12/2013	Call	100.0000.....	1,875,000	1,875,000	1,859,625	1,861,863	0	195	0	195	0	1,862,059	0	12,941	12,941	128,496	07/15/2033	2FE.....
685049	AA	6	ORANGE LAKE TIMESHARE T	3.450%	03/10/27....		09/10/2013	Paydown.....		104,461	104,461	104,455	104,455	0	5	0	5	0	104,461	0	0	0	2,399	03/10/2027	1FE.....
685049	AB	4	ORANGE LAKE TIMESHARE T	4.870%	03/10/27....		09/10/2013	Paydown.....		78,345	78,345	78,330	78,332	0	13	0	13	0	78,345	0	0	0	2,540	03/10/2027	2AM.....
69144X	AA	7	OXFORD FINANCE FUNDING	3.900%	03/15/17.....		09/15/2013	Paydown.....		390,310	390,310	392,018	391,988	0	(1,678)	0	(1,678)	0	390,310	0	0	0	10,507	03/15/2017	1FE.....
693659	AC	8	ARIZONA PUBLIC SERVICE	8.000%	12/30/15.....		07/01/2013	Various.....		(480)	(480)	(531)	(474)	0	(17)	0	(17)	0	(491)	0	11	11	80	12/30/2015	2FE.....
73651E	AA	6	PORTLAND GENERAL ELEC C	5.625%	08/01/13....		08/01/2013	Maturity.....		75,000	75,000	74,798	74,984	0	16	0	16	0	75,000	0	0	0	4,219	08/01/2013	1FE.....
73932#	AA	4	POWER MINN 9090 LLC SER	7.170%	07/15/27.....		07/15/2013	Redemption	100.0000.....	8,409	8,409	8,409	8,409	0	0	0	0	0	8,409	0	0	0	452	07/15/2027	5Z.....
74160M	BP	6	PRIME MORTGAGE TRUST 20	5.000%	10/25/33....		09/01/2013	Paydown.....		316,007	316,007	302,083	310,510	0	5,497	0	5,497	0	316,007	0	0	0	10,461	10/25/2033	1FM.....
74432Q	AB	1	PRUDENTIAL FINANCIAL IN	4.500%	07/15/13.....		07/15/2013	Maturity.....		125,000	125,000	120,083	124,658	0	342	0	342	0	125,000	0	0	0	5,625	07/15/2013	2FE.....
74730*	AJ	1	QUAD GRAPHICS INC	8.000%	09/01/20.....		09/01/2013	Redemption	100.0000.....	357,310	357,310	357,310	357,310	0	0	0	0	0	357,310	0	0	0	28,585	09/01/2020	3.....
74927D	AL	0	RBSSP RESECURITIZATION	5.825%	02/26/36.....		09/01/2013	Paydown.....		44,696	44,696	43,980	44,696	0	716	716	0	0	44,696	0	0	0	1,735	02/26/2036	1FM.....
74930E	AM	1	RBSSP RESECURITIZATION	4.000%	06/27/32.....		09/01/2013	Paydown.....		162,055	162,055	163,372	161,888	0	167	0	167	0	162,055	0	0	0	4,270	06/27/2032	1FM.....
74958D	AH	1	RESIDENTIAL FUNDING MTG	5.500%	10/25/21.....		09/01/2013	Paydown.....		63,755	63,755	60,607	62,021	0	1,734	0	1,734	0	63,755	0	0	0	2,349	10/25/2021	1FM.....
75952A	AF	4	RELIANT ENERGY MID-ATLA	9.237%	07/02/17.....		07/02/2013	Redemption	100.0000.....	207,862	207,862	209,627	208,465	0	(114)	0	(114)	0	208,351	0	(489)	(489)	19,200	07/02/2017	4FE.....
760985	7E	5	RESIDENTIAL FDG SEC COR	5.525%	07/25/34....		09/01/2013	Paydown.....		14,468	14,468	12,563	12,563	0	1,906	0	1,906	0	14,468	0	0	0	436	07/25/2034	3FM.....
760985	L6	6	RESIDENTIAL FDG SEC COR	5.900%	12/25/33.....		09/01/2013	Paydown.....		67,981	67,981	67,979	67,829	0	151	0	151	0	67,981	0	0	0	2,644	12/25/2033	1FM.....
760985	UX	7	RESIDENTIAL FDG SEC COR	4.500%	05/25/33.....		09/01/2013	Paydown.....		33,732	33,732	32,083	33,449	0	283	0	283	0	33,732	0	0	0	990	05/25/2033	1FM.....
76110G	ZD	6	RESIDENTIAL ACCREDIT LO	7.000%	05/25/31.....		09/01/2013	Paydown.....		326,611	326,611	325,189	324,567	0	2,044	0	2,044	0	326,611	0	0	0	9,638	05/25/2031	1FM.....
76110H	TW	9	RESIDENTIAL ACCREDIT LO	6.000%	05/01/34.....		09/01/2013	Paydown.....		62,736	62,736	61,069	61,545	0	1,191	0	1,191	0	62,736	0	0	0	2,525	05/01/2034	1FM.....
76111X	HD	8	RESIDENTIAL FUNDING MTG	5.250%	04/25/34.....		09/01/2013	Paydown.....		131,126	131,126	124,160	130,416	0	710	0	710	0	131,126	0	0	0	4,421	04/25/2034	1FM.....
76111X	QK	2	RESIDENTIAL FUNDING MTG	5.500%	12/25/34.....		09/01/2013	Paydown.....		241,576	241,576	239,160	240,491	0	1,084	0	1,084	0	241,576	0	0	0	8,681	12/25/2034	1FM.....
76112B	EN	6	RESIDENTIAL ASSET MTG	5.651%	09/25/34.....		09/01/2013	Paydown.....		403,278	403,278	403,277	402,068	0	1,210	0	1,210	0	403,278	0	0	0	17,030	09/25/2034	1FM.....
78487Y	AA	1	SVO VOI MORTGAGE CORP	3.650%	07/20/27.....		09/01/2013	Paydown.....		64,770	64,770	64,770	64,714	0	56	0	56	0	64,770	0	0	0	1,582	07/20/2027	1FE.....

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

QE05.5

1	2			3 F o r e i g n	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
												11	12	13	14	15							
CUSIP Identification	Description				Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)
78488B AA 0	SVO VOI MORTGAGE CORP	2.000%	09/20/29.....	.....	09/01/2013	Paydown.....	.....	63,762	63,762	63,754	63,755	0	7	0	7	0	63,762	0	0	0	846	09/20/2029	1FE.....
805564 PA 3	SAXON ASSET SECURITIES	4.951%	12/25/33.....	.....	09/01/2013	Paydown.....	.....	78,687	78,687	78,687	77,356	0	1,331	0	1,331	0	78,687	0	0	0	2,650	12/25/2033	1FM.....
81744T AB 3	SEQUOIA MORTGAGE TRUST	3.474%	01/25/42...	.....	09/01/2013	Paydown.....	.....	92,348	92,348	92,344	92,290	0	57	0	57	0	92,348	0	0	0	2,045	01/25/2042	1FM.....
81745A AB 3	SEQUOIA MORTGAGE TRUST	3.000%	05/25/43...	.....	09/01/2013	Paydown.....	.....	45,070	45,070	45,854	0	0	(783)	0	(783)	0	45,070	0	0	0	450	05/25/2043	1FE.....
822804 AA 8	SHELLPOINT ASSET FUNDIN	3.750%	07/25/43.....	.....	09/25/2013	Paydown.....	.....	110,402	110,402	107,983	0	0	2,419	0	2,419	0	110,402	0	0	0	592	07/25/2043	1FE.....
82651L AA 1	SIERRA RECEIVABLES FUND	4.480%	07/20/26....	.....	09/20/2013	Paydown.....	.....	43,053	43,053	43,045	43,048	0	5	0	5	0	43,053	0	0	0	1,292	07/20/2026	1FE.....
82651N AA 7	SIERRA RECEIVABLES FUND	3.510%	11/20/25....	.....	09/20/2013	Paydown.....	.....	42,189	42,189	42,185	42,186	0	3	0	3	0	42,189	0	0	0	985	11/20/2025	1FE.....
82651P AA 2	SIERRA RECEIVABLES FUND	3.840%	11/15/25....	.....	09/20/2013	Paydown.....	.....	50,976	50,976	50,971	50,973	0	3	0	3	0	50,976	0	0	0	1,302	11/15/2025	1FE.....
82651R AA 8	SIERRA RECEIVABLES FUN	3.350%	06/20/18.....	.....	09/20/2013	Paydown.....	.....	76,628	76,628	76,620	76,623	0	5	0	5	0	76,628	0	0	0	1,711	06/20/2018	1FE.....
82652A AA 4	SIERRA RECEIVABLES FUND	2.840%	11/20/28....	.....	09/20/2013	Paydown.....	.....	62,996	62,996	62,983	62,985	0	11	0	11	0	62,996	0	0	0	1,189	11/20/2028	1FE.....
826671 AD 1	SIGNAL SEC CORP MFD HS	7.420%	04/15/30.....	.....	09/01/2013	Paydown.....	.....	58,313	58,313	58,280	58,235	0	78	0	78	0	58,313	0	0	0	2,867	04/15/2030	4AM.....
82838U AA 7	SILVERLEAF FINANCE LLC	3.000%	03/17/25.....	.....	09/15/2013	Paydown.....	.....	223,140	223,140	222,534	222,548	0	592	0	592	0	223,140	0	0	0	4,460	03/17/2025	1FE.....
82838U AB 5	SILVERLEAF FINANCE LLC	4.450%	03/17/25.....	.....	09/15/2013	Paydown.....	.....	89,256	89,256	89,237	89,237	0	19	0	19	0	89,256	0	0	0	2,646	03/17/2025	2AM.....
82838W AA 3	SILVERLEAF FINANCE LLC	6.000%	05/16/22.....	.....	09/01/2013	Paydown.....	.....	145,619	145,619	145,537	145,496	0	122	0	122	0	145,619	0	0	0	5,804	05/16/2022	1FE.....
82838W AB 1	SILVERLEAF FINANCE LLC	8.475%	05/16/22.....	.....	09/01/2013	Paydown.....	.....	36,405	36,405	36,387	36,372	0	33	0	33	0	36,405	0	0	0	2,049	05/16/2022	2AM.....
855707 AB 1	STATE AUTO FINANCIAL CO	6.250%	11/15/13.....	.....	07/18/2013	Redemption	101.9790.....	76,484	75,000	75,200	75,025	0	(15)	0	(15)	0	75,009	0	1,475	1,475	3,125	11/15/2013	2FE.....
86359A X7 3	STRUCTURED ASSET SECURI	5.250%	09/25/33...	.....	09/01/2013	Paydown.....	.....	842,506	842,506	761,152	828,022	0	14,484	0	14,484	0	842,506	0	0	0	30,173	09/25/2033	1FM.....
86359B 3A 7	STRUCTURED ASSET SECURI	5.500%	02/25/20...	.....	09/01/2013	Paydown.....	.....	52,993	52,993	50,211	51,130	0	1,863	0	1,863	0	52,993	0	0	0	2,089	02/25/2020	1FM.....
86359B 5G 2	STRUCTURED ASSET SECURI	4.790%	03/25/35...	.....	09/01/2013	Paydown.....	.....	219,000	219,000	218,179	218,270	0	730	0	730	0	219,000	0	0	0	6,866	03/25/2035	1FM.....
86359D GT 8	STRUCTURED ASSET SECURI	5.250%	12/25/34...	.....	09/01/2013	Paydown.....	.....	136,004	136,004	131,701	134,663	0	1,341	0	1,341	0	136,004	0	0	0	4,769	12/25/2034	1FM.....
86359D JT 5	STRUCTURED ASSET SECURI	5.750%	07/25/35...	.....	07/01/2013	Paydown.....	.....	82,954	82,954	80,269	80,614	0	2,340	0	2,340	0	82,954	0	0	0	2,782	07/25/2035	1FM.....
86359D JT 5	STRUCTURED ASSET SECURI	5.750%	07/25/35...	.....	09/01/2013	Paydown.....	.....	151,539	151,539	146,634	147,265	0	4,274	0	4,274	0	151,539	0	0	0	6,091	07/25/2035	2FM.....
872162 AD 4	TAL ADVANTAGE LLC 2010-	4.300%	10/20/25.....	.....	09/20/2013	Paydown.....	.....	25,000	25,000	25,000	25,000	0	0	0	0	0	25,000	0	0	0	728	10/20/2025	1FE.....
872162 AF 9	TAL ADVANTAGE LLC 2011-	4.600%	01/20/26.....	.....	09/23/2013	Paydown.....	.....	62,500	62,500	62,500	62,500	0	0	0	0	0	62,500	0	0	0	1,946	01/20/2026	1FE.....
88031J AB 2	TENASKA GEORGIA PARTNER	9.500%	02/01/30...	.....	08/01/2013	Redemption	100.0000.....	73,131	73,131	76,783	75,643	0	(61)	0	(61)	0	75,582	0	(2,451)	(2,451)	6,947	02/01/2030	2FE.....
88031Q AA 8	TENASKA VIRGINA PARTNER	6.119%	03/30/24....	.....	09/30/2013	Redemption	100.0000.....	54,338	54,338	54,338	53,643	0	695	0	695	0	54,338	0	0	0	2,494	03/30/2024	2FE.....
88031R AA 6	TENASKA ALABAMA II PART	6.125%	03/30/23.....	.....	09/30/2013	Various.....	.....	135,016	135,016	135,567	135,341	0	(26)	0	(26)	0	135,316	0	(300)	(300)	6,202	03/30/2023	2FE.....
883145 AJ 3	TEXTAINER MARINE CONTAI	4.700%	06/15/26.....	.....	09/15/2013	Paydown.....	.....	50,000	50,000	50,000	50,000	0	0	0	0	0	50,000	0	0	0	1,575	06/15/2026	1FE.....
89656C AA 1	TRINITY RAIL LEASING LP	5.194%	10/16/40.....	.....	09/16/2013	Paydown.....	.....	20,432	20,432	20,432	20,432	0	0	0	0	0	20,432	0	0	0	708	10/16/2040	1FE.....
89678D AA 3	TRITON CONTAINER FINANC	4.210%	05/14/27....	.....	09/14/2013	Paydown.....	.....	50,000	50,000	49,994	49,994	0	6	0	6	0	50,000	0	0	0	1,403	05/14/2027	1FE.....
91155@ AA 8	ARMY LODGING FUND SENIO	5.250%	09/23/30...	.....	09/23/2013	Redemption	100.0000.....	24,675	24,675	24,675	24,675	0	0	0	0	0	24,675	0	0	0	864	09/23/2030	1.....
913026 AS 9	UNITED TELEPHONE FLORID	6.875%	07/15/13....	.....	07/15/2013	Maturity.....	.....	2,269,000	2,269,000	2,088,501	2,256,296	0	12,704	0	12,704	0	2,269,000	0	0	0	155,994	07/15/2013	2FE.....
92922F VE 5	WASHINGTON MUTUAL 2004-	6.000%	07/25/34....	.....	09/01/2013	Paydown.....	.....	56,931	56,931	57,109	56,795	0	136	0	136	0	56,931	0	0	0	2,120	07/25/2034	1FM.....
94980K AG 7	WELLS FARGO MBS 2004-4	5.500%	05/25/34.....	.....	09/01/2013	Paydown.....	.....	320,688	320,688	300,144	316,760	0	3,928	0	3,928	0	320,688	0	0	0	11,410	05/25/2034	1FM.....
94981B AA 9	WELLS FARGO MBS 2004-T	2.635%	09/25/34.....	.....	09/01/2013	Paydown.....	.....	7,786	7,786	6,755	7,083	0	704	0	704	0	7,786	0	0	0	143	09/25/2034	1FM.....

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2			3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
												11	12	13	14	15							
CUSIP Identification	Description			F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)
94982W AZ 7	WELLS FARGO MB TRST 200 5.250% 09/25/35.....			.....	09/01/2013	Paydown.....	.....	.....180,300	180,300	172,197	172,197	0	8,102	0	8,102	0	180,300	0	0	0	6,224	09/25/2035	1FM.....
94982W BB 9	WELLS FARGO MB TRST 200 5.500% 10/25/35.....			.....	09/01/2013	Paydown.....	.....	.....182,456	182,456	173,276	178,437	0	4,019	0	4,019	0	182,456	0	0	0	6,898	10/25/2035	1FM.....
94984F AV 1	WELLS FARGO MBS 2006-11 6.000% 09/25/36.....			.....	09/01/2013	Paydown.....	.....	.....242,912	242,912	226,446	217,204	0	25,708	0	25,708	0	242,912	0	0	0	4,260	09/25/2036	3FM.....
96032T AA 4	WESTGATE RESORTS 2012-2 3.000% 01/20/25....			E..	09/01/2013	Paydown.....	.....	.....144,389	144,389	144,389	144,389	0	0	0	0	0	144,389	0	0	0	2,884	01/20/2025	1FE.....
227170 AC 1	CRONOS CONTAINERS PROGR 4.210% 05/18/27 F...			F...	09/18/2013	Paydown.....	.....	.....50,000	50,000	49,994	49,994	0	6	0	6	0	50,000	0	0	0	1,403	05/18/2027	1FE.....
227170 AD 9	CRONOS CONTAINERS PROGR 3.810% 09/18/27 F...			F...	09/18/2013	Paydown.....	.....	.....25,000	25,000	24,990	24,990	0	10	0	10	0	25,000	0	0	0	635	09/18/2027	1FE.....
37952U AA 1	SEACO CONTAINER 2012-1A 4.110% 07/17/27.....			F...	09/17/2013	Paydown.....	.....	.....50,000	50,000	49,990	49,990	0	10	0	10	0	50,000	0	0	0	1,370	07/17/2027	1FE.....
68210* AC 7	OMEGA LEASING LLC GUARA 5.980% 07/12/16... R..			R..	07/12/2013	Redemption 100.0000.....	.....	.....7,974	7,974	7,974	7,974	0	0	0	0	0	7,974	0	0	0	358	07/12/2016	1.....
69319H AA 1	PCCW-HKTC CAPITAL LTD 1 6.000% 07/15/13.....			R..	07/15/2013	Various.....	.....	.....6,500,000	6,500,000	6,505,925	6,501,036	0	(1,036)	0	(1,036)	0	6,500,000	0	0	0	390,000	07/15/2013	2FE.....
71656L AQ 4	PETROLEOS MEXICANOS 144 4.875% 01/18/24... F...			F...	08/29/2013	Tax Free Exchange.....	.....	.....1,996,093	2,000,000	1,996,060	0	0	33	0	33	0	1,996,093	0	0	0	0	01/18/2024	2FE.....
96008Y AB 1	WESTFIELD CAPITAL CORP 5.125% 11/15/14.....			R..	07/16/2013	Redemption 106.1980.....	.....	.....79,649	75,000	73,274	74,604	0	110	0	110	0	74,714	0	4,935	4,935	2,573	11/15/2014	1FE.....
G3651@ AA 5	QUINN MANUFACTURING GRO 0.000% 12/02/16. F...			F...	09/26/2013	Redemption 100.0000.....	.....	.....19,291	19,291	2,767	2,767	3	0	0	3	0	2,770	0	16,521	16,521	24	12/02/2016	6.....
3899999.	Total - Bonds - Industrial & Miscellaneous.....							42,852,065	43,244,023	42,125,201	39,229,102	3	266,470	991	265,482	0	42,820,979	0	31,086	31,086	..1,796,118	XXX...	..XXX...
8399997.	Total - Bonds - Part 4.....							49,255,976	49,647,934	48,683,589	45,014,345	3	58,432	74,037	(15,602)	0	49,224,777	0	31,199	31,199	..2,175,888	XXX...	..XXX...
8399999.	Total - Bonds.....							49,255,976	49,647,934	48,683,589	45,014,345	3	58,432	74,037	(15,602)	0	49,224,777	0	31,199	31,199	..2,175,888	XXX...	..XXX...
9999999.	Total - Bonds, Preferred and Common Stocks.....							49,255,976	XXX.....	48,683,589	45,014,345	3	58,432	74,037	(15,602)	0	49,224,777	0	31,199	31,199	..2,175,888	XXX...	..XXX....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

Sch. DB-Pt A-Sn 1
NONE

Sch. DB-Pt B-Sn 1
NONE

Sch. DB-Pt B-Sn 1B-Broker List
NONE

Sch. DB-Pt D-Sn 1
NONE

Sch. DB-Pt D-Sn 2
NONE

SCHEDULE DL - PART 1

SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation /Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Dates
Common Stocks - Mutual Funds						
000000 00 0	MOUNT VERNON SECURITIES LENDING TRUST PRIME PORTFOLIO		U	99,819,048	99,819,048	
7399999	Total - Common Stocks - Mutual Funds			99,819,048	99,819,048	XXX
7599999	Total - Common Stock			99,819,048	99,819,048	XXX
7699999	Total - Preferred and Common Stock			99,819,048	99,819,048	XXX
9999999	Totals			99,819,048	99,819,048	XXX

General Interrogatories:

1. The activity for the year to date: Fair Value \$.....99,819,048 Book/Adjusted Carrying Value \$.....99,819,048
2. Average balance for the year to date: Fair Value \$.....97,868,813 Book/Adjusted Carrying Value \$.....97,868,813
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
NAIC 1: \$.....99,819,048 NAIC 2: \$.....0 NAIC 3: \$.....0 NAIC 4: \$.....0 NAIC 5: \$.....0 NAIC 6: \$.....0

SCHEDULE DL - PART 2

SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation /Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Dates

General Interrogatory:

1. Total activity for the year to date: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
2. Average balance for the year to date: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0

NONE

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
Open Depositories								
U.S. Bank NA..... Cincinnati, OH		0.000	0	0	(6,306,802)	(13,806,586)	(8,717,875)	XXX..
0199999. Total Open Depositories.....	...XXX.....	...XXX.....	0	0	(6,306,802)	(13,806,586)	(8,717,875)	XXX..
0399999. Total Cash on Deposit.....	...XXX.....	...XXX.....	0	0	(6,306,802)	(13,806,586)	(8,717,875)	XXX..
0599999. Total Cash.....	...XXX.....	...XXX.....	0	0	(6,306,802)	(13,806,586)	(8,717,875)	XXX..

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year

NONE