



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2013
OF THE CONDITION AND AFFAIRS OF THE

Cincinnati Equitable Life Insurance Company

NAIC Group Code 0838 0838 NAIC Company Code 88064 Employer's ID Number 35-1452221
(Current) (Prior)

Organized under the Laws of _____, State of Domicile or Port of Entry _____ OH

Country of Domicile _____ United States of America

Incorporated/Organized 10/19/1977 Commenced Business 07/11/1978

Statutory Home Office 525 Vine Street, Suite 1925, Cincinnati, OH, US 45202
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 525 Vine Street, Suite 1925, Cincinnati, OH, US 45202-3428
(Street and Number) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 525 Vine Street, Suite 1925, Cincinnati, OH, US 45202-3428
(Street and Number) (City or Town, State, Country and Zip Code)

Internet Website Address www.cineqlife.com
Statutory Statement Contact Gregory Allen Baker, 513-621-1826
(Name) (Area Code) (Telephone Number)
gbaker@1826.com, 513-621-4531
(E-mail Address) (FAX Number)

OFFICERS

Chairman of the Board Peter A Alpaugh, President/CEO/CFO/Treasurer Gregory A Baker
Secretary Linda S Bales, Vice President of Sales & Marketing Tonya G Crawford

OTHER

DIRECTORS OR TRUSTEES

Peter A Alpaugh, Andrea A Kessel, Gregory A Baker
James W Ketting, Drew F Knowles

State of Ohio SS: _____
County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Peter A. Alpaugh
Chairman of the Board

Linda S. Bales
Secretary

Gregory A. Baker
Treasurer

Subscribed and sworn to before me this
1st day of November 2013

a. Is this an original filing? _____
 b. If no,
 1. State the amendment number.....
 2. Date filed.....
 3. Number of pages attached.....

Yes [X] No []

Richard H Hansman Jr

Nov 8, 2014

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	49,373,701		49,373,701	40,288,559
2. Stocks:				
2.1 Preferred stocks	4,207,610		4,207,610	4,123,181
2.2 Common stocks	7,205,978		7,205,978	6,114,084
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$ 285,465), cash equivalents (\$ 2,512,032) and short-term investments (\$ 2,512,032)	2,797,497		2,797,497	2,700,889
6. Contract loans (including \$ premium notes)	50,924		50,924	45,800
7. Derivatives			0	0
8. Other invested assets	660,506		660,506	644,623
9. Receivables for securities			0	0
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	64,296,216	0	64,296,216	53,917,136
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	563,533		563,533	413,966
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	340		340	645
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	740,868		740,868	604,114
15.3 Accrued retrospective premiums			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers			0	0
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	0
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	2,632		2,632	0
18.2 Net deferred tax asset	1,554,000	207,000	1,347,000	977,000
19. Guaranty funds receivable or on deposit			0	0
20. Electronic data processing equipment and software	8,605		8,605	5,455
21. Furniture and equipment, including health care delivery assets (\$)	9,595	9,595	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates			0	9,347
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other than invested assets	96,441	307	96,134	73,719
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	67,272,230	216,902	67,055,328	56,001,382
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	67,272,230	216,902	67,055,328	56,001,382
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Premium Receivable	96,134		96,134	73,719
2502. Prepaid Insurance	307	307	0	0
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	96,441	307	96,134	73,719

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ less \$ included in Line 6.3 (including \$ Modco Reserve)	55,230,266	44,282,097
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	15,297	15,297
3. Liability for deposit-type contracts (including \$ Modco Reserve)	287,947	276,097
4. Contract claims:		
4.1 Life	208,491	231,130
4.2 Accident and health	17,336	17,336
5. Policyholders' dividends \$ and coupons \$ due and unpaid	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)	400	950
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)	1,500	3,820
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums	325,286	257,172
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded	0	0
9.4 Interest Maintenance Reserve	301,928	302,237
10. Commissions to agents due or accrued-life and annuity contracts \$, accident and health \$ and deposit-type contract funds \$	54,715	27,042
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	243,670	212,024
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	150,291	57,319
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		1,675
15.2 Net deferred tax liability	2,193	998
16. Unearned investment income		
17. Amounts withheld or retained by company as agent or trustee		
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated		
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	648,848	599,863
24.02 Reinsurance in unauthorized and certified (\$) companies	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	26,373	
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance	0	
24.08 Derivatives		
24.09 Payable for securities		
24.10 Payable for securities lending		162,868
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	0	122,543
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	57,514,541	46,570,468
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	57,514,541	46,570,468
29. Common capital stock	1,000,000	1,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes		
33. Gross paid in and contributed surplus	6,280,231	6,280,231
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	2,260,556	2,150,683
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	8,540,787	8,430,914
38. Totals of Lines 29, 30 and 37	9,540,787	9,430,914
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	67,055,328	56,001,382
DETAILS OF WRITE-INS		
2501. Merchandise Shield		122,543
2502.		0
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	0	122,543
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company
SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	20,562,001	17,125,219	22,846,847
2. Considerations for supplementary contracts with life contingencies			0
3. Net investment income	1,726,781	1,464,228	2,162,292
4. Amortization of Interest Maintenance Reserve (IMR)	.72,758	.58,484	61,633
5. Separate Accounts net gain from operations excluding unrealized gains or losses			0
6. Commissions and expense allowances on reinsurance ceded			0
7. Reserve adjustments on reinsurance ceded			0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			0
8.2 Charges and fees for deposit-type contracts			0
8.3 Aggregate write-ins for miscellaneous income	28,798	0	0
9. Totals (Lines 1 to 8.3)	22,390,338	18,647,931	25,070,772
10. Death benefits	6,886,041	4,609,953	6,880,911
11. Matured endowments (excluding guaranteed annual pure endowments)			0
12. Annuity benefits	.78,951	.55,920	72,005
13. Disability benefits and benefits under accident and health contracts	.45,166	.48,348	62,106
14. Coupons, guaranteed annual pure endowments and similar benefits	.3,270	.3,030	3,849
15. Surrender benefits and withdrawals for life contracts	.12,891	.24,913	30,990
16. Group conversions			0
17. Interest and adjustments on contract or deposit-type contract funds	.184	.58	.77
18. Payments on supplementary contracts with life contingencies			0
19. Increase in aggregate reserves for life and accident and health contracts	10,948,169	9,623,906	12,581,329
20. Totals (Lines 10 to 19)	.17,974,672	.14,366,128	.19,631,267
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	2,606,114	2,234,215	2,921,705
22. Commissions and expense allowances on reinsurance assumed			0
23. General insurance expenses	1,478,430	1,282,477	1,697,435
24. Insurance taxes, licenses and fees, excluding federal income taxes	416,253	.354,025	.434,836
25. Increase in loading on deferred and uncollected premiums	.155,362	.113,068	.101,436
26. Net transfers to or (from) Separate Accounts net of reinsurance			0
27. Aggregate write-ins for deductions	(110,507)	4,978	5,150
28. Totals (Lines 20 to 27)	22,520,324	18,354,891	24,791,829
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(129,986)	.293,040	278,943
30. Dividends to policyholders	.785	.755	.838
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(130,771)	.292,285	278,105
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	.68,164	(118,782)	(134,561)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(198,935)	.411,067	.412,666
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (excluding taxes of \$ transferred to the IMR)	91,006	168,861	191,052
35. Net income (Line 33 plus Line 34)	(107,929)	579,928	603,718
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	9,430,914	8,422,969	8,422,969
37. Net income (Line 35)	(107,929)	.579,928	.603,718
38. Change in net unrealized capital gains (losses) less capital gains tax of \$	(104,934)	.121,002	(.94,076)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	252,000	.781,000	.256,000
41. Change in nonadmitted assets	.119,722	(706,136)	(.58,593)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	(48,986)	(285,715)	(.262,104)
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			.563,000
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	.0	0
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders	0	0	0
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	109,873	490,079	1,007,945
55. Capital and surplus, as of statement date (Lines 36 + 54)	9,540,787	8,913,048	9,430,914
DETAILS OF WRITE-INS			
08.301. Policy Fees	.28,798		0
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	28,798	0	0
2701. Change in Dividend & Coupon Reserves	.6,797	.8,336	.9,406
2702. Merchandise Shield Expenses	(117,304)	(3,358)	(4,256)
2703.			0
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	(110,507)	4,978	5,150
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	0	0	0

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company
CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	20,338,304	16,898,252	22,685,378
2. Net investment income	1,852,243	1,444,352	2,221,120
3. Miscellaneous income	28,798	0	0
4. Total (Lines 1 to 3)	22,219,345	18,342,604	24,906,498
5. Benefit and loss related payments	7,051,462	4,742,609	6,943,998
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	4,292,927	3,888,428	5,047,992
8. Dividends paid to policyholders	1,335	1,030	863
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	156,675	1,325	(453,675)
10. Total (Lines 5 through 9)	11,502,399	8,633,392	11,539,178
11. Net cash from operations (Line 4 minus Line 10)	10,716,946	9,709,212	13,367,320
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	10,492,525	4,497,541	7,755,293
12.2 Stocks	5,032,001	7,722,299	10,116,840
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	6,865	0	8,020
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	0	0	162,868
12.8 Total investment proceeds (Lines 12.1 to 12.7)	15,531,391	12,219,840	18,043,021
13. Cost of investments acquired (long-term only):			
13.1 Bonds	19,686,804	12,806,227	18,703,745
13.2 Stocks	6,159,471	8,721,757	11,884,839
13.3 Mortgage loans	0	0	0
13.4 Real estate	0	0	0
13.5 Other invested assets	38,647	33,479	52,064
13.6 Miscellaneous applications	162,868	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	26,047,790	21,561,463	30,640,648
14. Net increase (or decrease) in contract loans and premium notes	5,124	2,565	3,782
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(10,521,523)	(9,344,188)	(12,601,408)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	11,850	3,777	4,346
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied)	(110,665)	(23,148)	(403,071)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(98,815)	(19,371)	(398,725)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	96,608	345,653	367,187
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	2,700,889	2,333,703	2,333,703
19.2 End of period (Line 18 plus Line 19.1)	2,797,497	2,679,356	2,700,889

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT 1**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			0
2. Ordinary life insurance	19,877,583	16,568,848	22,226,190
3. Ordinary individual annuities	404,087	271,253	542,196
4. Credit life (group and individual)			0
5. Group life insurance			0
6. Group annuities			0
7. A & H - group			0
8. A & H - credit (group and individual)			0
9. A & H - other	61,943	63,124	83,434
10. Aggregate of all other lines of business	0	0	0
11. Subtotal	20,343,613	16,903,225	22,851,820
12. Deposit-type contracts			0
13. Total	20,343,613	16,903,225	22,851,820
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

STATEMENT AS OF September 30, 2013 OF THE Cincinnati Equitable Life Insurance Company
NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Cincinnati Equitable Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual, version effective January 1, 2001, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio. The State of Ohio has not adopted any prescribed or permitted practices that differ from NAIC SAP.

2. No significant change
3. No significant change
4. No significant change
5. Investments

D. Loan-Backed Securities

1. Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from broker dealer survey values or NAIC RMBS/ CMBS modeling.
2. The Company had no securities with a recognized other-than-temporary impairment.
3. The Company had no securities with a recognized other-than-temporary impairment.
4. All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

- a. The aggregate amount of unrealized losses:
 1. Less than 12 Months \$ 0
 2. 12 Months or Longer \$ 77,073
- b. The aggregate related fair value of securities with unrealized losses:
 1. Less than 12 Months \$ 0
 2. 12 Months or Longer \$ 3,061,856

5. We used market values obtained from broker dealers and money managers to determine that these securities are not other-than-temporary differences.

6. No significant change
7. No significant change
8. No significant change
9. No significant change
10. No significant change
11. No significant change
12. No significant change
13. No significant change
14. No significant change
15. No significant change
16. No significant change
17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities
 - A. The Company has not transferred receivable balances.
 - B. The Company has no transaction in accordance with SSAP No.18.
 - C. The Company has made no wash sale transactions.
18. No significant change
19. No significant change

STATEMENT AS OF September 30, 2013 OF THE Cincinnati Equitable Life Insurance Company
NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measure

A.

(1) Fair Value Measurements at Reporting Date

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
a). Assets at fair value				
Perpetual Preferred stock				
Industrial and Misc	\$ 3,592,904	-	-	\$ 3,592,904
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Perpetual Preferred Stocks	3,592,904	-	-	3,592,904
Bonds				
U.S. Governments	1,413,278	-	-	1,413,278
Industrial and Misc	-	48,359,029	-	48,359,029
Hybrid Securities	-	-	-	-
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Bonds	1,413,278	48,359,029	-	49,772,307
Common Stock				
Industrial and Misc	2,709,085	-	-	2,709,085
Parent, Subsidiaries and Affiliates	-	4,496,893	-	4,496,893
Total Common Stocks	2,709,085	4,496,893	-	7,205,978
Separate account assets				
Total assets at fair value	-	-	-	-
	7,715,267	52,855,922	-	60,571,189
b). Liabilities at fair value				
Other liabilities				
Total liabilities at fair value	-	-	-	-

21. No significant change
 22. No significant change
 23. No significant change
 24. No significant change

25. Change in Incurred Losses and Loss Adjustment Expenses

There have been no significant changes in the Loss and Loss Adjustment Expense reserves for losses incurred in prior accident years.

26. No significant change
 27. No significant change
 28. No significant change
 29. No significant change
 30. No significant change
 31. No significant change
 32. No significant change
 33. No significant change
 34. No significant change

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

1.2 If yes, has the report been filed with the domiciliary state? Yes [] No [X]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

2.2 If yes, date of change: _____

3.1 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]

3.2 If the response to 3.1 is yes, provide a brief description of those changes.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
 If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2008

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2008

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/29/2009

6.4 By what department or departments?
 Ohio

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] N/A []

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company
GENERAL INTERROGATORIES

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [] No []
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes [] No []

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No []

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No []

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No []

11.2 If yes, give full and complete information relating thereto:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$	\$
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No []

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []

If no, attach a description with this statement.

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company
GENERAL INTERROGATORIES

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.	\$ 0
16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.	\$ 0
16.3 Total payable for securities lending reported on the liability page.	\$ 0

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [] No []

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank	38 Fountain Square Plaza, Cincinnati, OH 45263
U.S. Bank	225 Water Street, Suite 700 Jacksonville, FL 32202

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No []

17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....

17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
.....	Fort Washington Investment Advisors	303 Broadway, Suite 1200 Cincinnati, OH 45202
106905	Foster & Motley Investment Advisors	7755 Montgomery Rd., Suite 100 Cincinnati, OH 45236
.....	Cincinnati Asset Management	8845 Governor's Hill Drive Cincinnati, OH 45249

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [] No []
 18.2 If no, list exceptions:

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company
GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1 Long-Term Mortgages In Good Standing	
1.11 Farm Mortgages	\$
1.12 Residential Mortgages	\$
1.13 Commercial Mortgages	\$
1.14 Total Mortgages in Good Standing	\$
	0
1.2 Long-Term Mortgages In Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing with Restructured Terms.....	\$
1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages	\$
1.32 Residential Mortgages	\$
1.33 Commercial Mortgages	\$
1.34 Total Mortgages with Interest Overdue more than Three Months	\$
	0
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages	\$
1.42 Residential Mortgages	\$
1.43 Commercial Mortgages	\$
1.44 Total Mortgages in Process of Foreclosure	\$
	0
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$
	0
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages	\$
1.62 Residential Mortgages	\$
1.63 Commercial Mortgages	\$
1.64 Total Mortgages Foreclosed and Transferred to Real Estate	\$
	0
2. Operating Percentages:	
2.1 A&H loss percent	%
2.2 A&H cost containment percent	%
2.3 A&H expense percent excluding cost containment expenses	%
3.1 Do you act as a custodian for health savings accounts?	Yes [<input type="checkbox"/>] No [<input checked="" type="checkbox"/>]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date	\$
3.3 Do you act as an administrator for health savings accounts?	Yes [<input type="checkbox"/>] No [<input checked="" type="checkbox"/>]
3.4 If yes, please provide the balance of the funds administered as of the reporting date	\$

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

NON-E

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

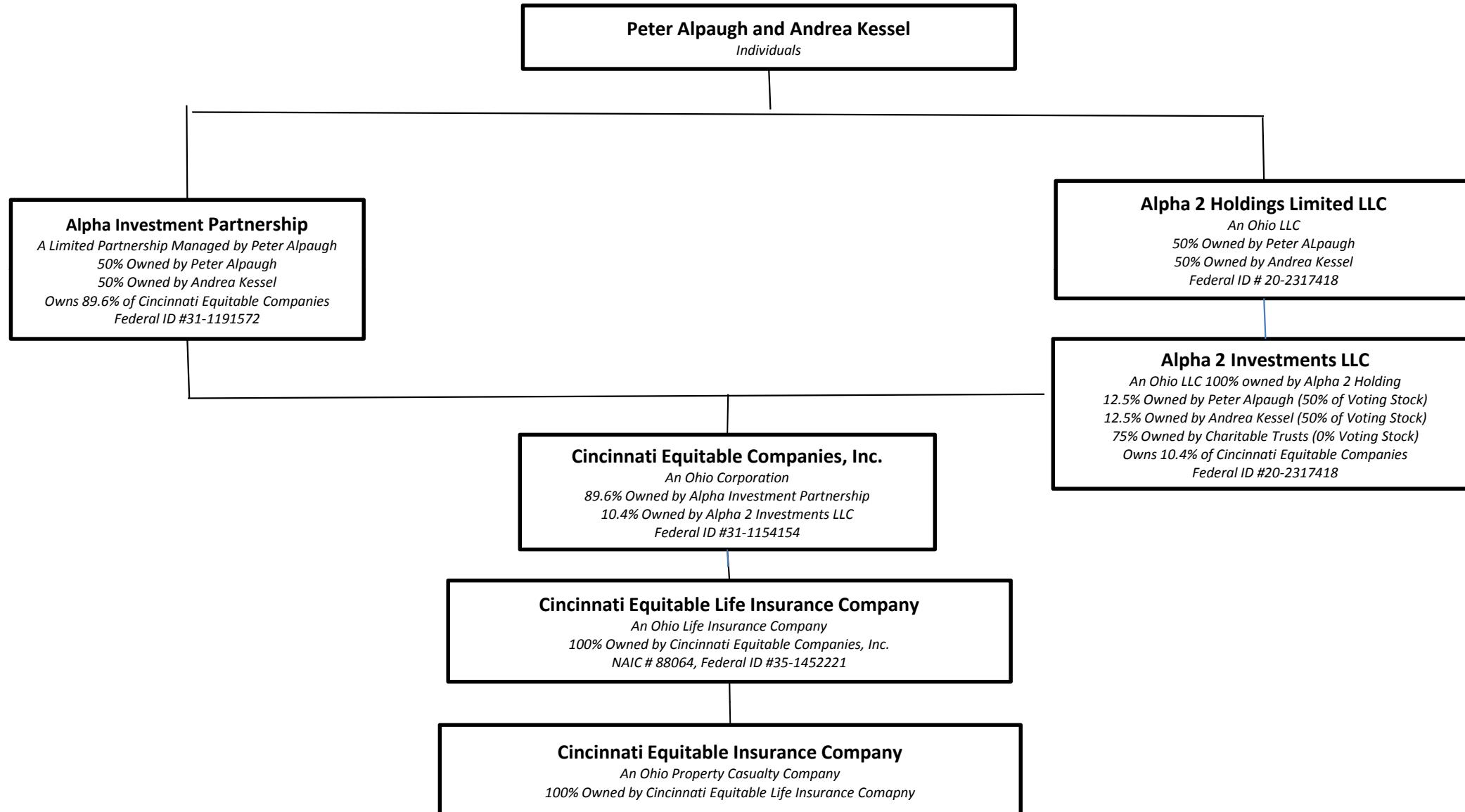
States, Etc.	Active Status	1	Direct Business Only					7	
			Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5		
			2 Life Insurance Premiums	3 Annuity Considerations					
1. Alabama	N						0		
2. Alaska	N						0		
3. Arizona	N						0		
4. Arkansas	N						0		
5. California	N						0		
6. Colorado	N						0		
7. Connecticut	N						0		
8. Delaware	N						0		
9. District of Columbia	N						0		
10. Florida	N						0		
11. Georgia	L	5,690,383	380,141				6,070,524		
12. Hawaii	N						0		
13. Idaho	N						0		
14. Illinois	N						0		
15. Indiana	L	6,102,274	12,214				6,114,489		
16. Iowa	N						0		
17. Kansas	N						0		
18. Kentucky	L	3,591,257	11,732				3,602,989		
19. Louisiana	N						0		
20. Maine	N						0		
21. Maryland	N						0		
22. Massachusetts	N						0		
23. Michigan	N						0		
24. Minnesota	N						0		
25. Mississippi	N						0		
26. Missouri	N						0		
27. Montana	N						0		
28. Nebraska	N						0		
29. Nevada	N						0		
30. New Hampshire	N						0		
31. New Jersey	N						0		
32. New Mexico	N						0		
33. New York	N						0		
34. North Carolina	N						0		
35. North Dakota	N						0		
36. Ohio	L	4,448,268	61,943				4,510,211		
37. Oklahoma	N						0		
38. Oregon	N						0		
39. Pennsylvania	N						0		
40. Rhode Island	N						0		
41. South Carolina	N						0		
42. South Dakota	N						0		
43. Tennessee	L	45,400					45,400		
44. Texas	N						0		
45. Utah	N						0		
46. Vermont	N						0		
47. Virginia	N						0		
48. Washington	N						0		
49. West Virginia	N						0		
50. Wisconsin	N						0		
51. Wyoming	N						0		
52. American Samoa	N						0		
53. Guam	N						0		
54. Puerto Rico	N						0		
55. U.S. Virgin Islands	N						0		
56. Northern Mariana Islands	MP						0		
57. Canada	N						0		
58. Aggregate Other Aliens	OT	XXX	0	0	0	0	0	0	
59. Subtotal	(a)	5	19,877,583	404,087	61,943	0	20,343,613	0	
90. Reporting entity contributions for employee benefits plans		XXX					0		
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX					0		
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX					0		
93. Premium or annuity considerations waived under disability or other contract provisions		XXX					0		
94. Aggregate or other amounts not allocable by State		XXX	0	0	0	0	0	0	
95. Totals (Direct Business)		XXX	19,877,583	404,087	61,943	0	20,343,613	0	
96. Plus Reinsurance Assumed		XXX					0		
97. Totals (All Business)		XXX	19,877,583	404,087	61,943	0	20,343,613	0	
98. Less Reinsurance Ceded		XXX	5,310				5,310		
99. Totals (All Business) less Reinsurance Ceded		XXX	19,872,273	404,087	61,943	0	20,338,303	0	
DETAILS OF WRITE-INS									
58001.		XXX							
58002.		XXX							
58003.		XXX							
58998. Summary of remaining write-ins for Line 58 from overflow page		XXX	0	0	0	0	0	0	
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)		XXX	0	0	0	0	0	0	
9401.		XXX							
9402.		XXX							
9403.		XXX							
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX	0	0	0	0	0	0	
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)		XXX	0	0	0	0	0	0	

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Asterisk	Explanation

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STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

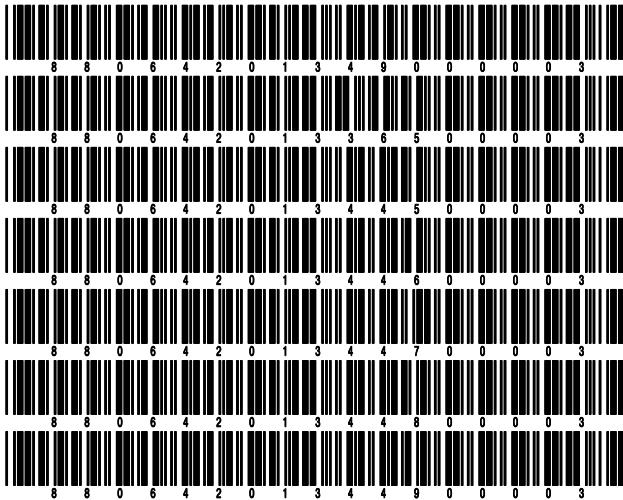
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

1. N/A
2. N/A
3. N/A
4. N/A
5. N/A
6. N/A
7. N/A

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company
OVERFLOW PAGE FOR WRITE-INS

NONE

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest paid and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	644,623	565,175
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		0
2.2 Additional investment made after acquisition	38,647	52,064
3. Capitalized deferred interest and other		0
4. Accrual of discount		
5. Unrealized valuation increase (decrease)	(22,764)	27,384
6. Total gain (loss) on disposals	6,865	8,020
7. Deduct amounts received on disposals	6,865	8,020
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	660,506	644,623
12. Deduct total nonadmitted amounts	660,506	644,623
13. Statement value at end of current period (Line 11 minus Line 12)	660,506	644,623

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	50,525,825	37,699,594
2. Cost of bonds and stocks acquired	25,846,275	30,588,584
3. Accrual of discount	30,557	33,947
4. Unrealized valuation increase (decrease)	(82,171)	(121,461)
5. Total gain (loss) on disposals	240,794	411,307
6. Deduct consideration for bonds and stocks disposed of	15,524,526	17,872,133
7. Deduct amortization of premium	249,465	214,014
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7+8-9)	60,787,289	50,525,825
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	60,787,289	50,525,825

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	33,616,003	3,434,553	2,353,521	.431,145	28,600,790	33,616,003	35,128,180	28,954,867
2. Class 2 (a)	13,105,866	2,593,794	.0	261,589	14,073,826	13,105,866	15,961,249	12,719,049
3. Class 3 (a)	463,666	217,150	.275,000	289,089	970,680	463,666	694,905	1,012,207
4. Class 4 (a)	0	101,400	.0	(1)	0	0	0	101,399
5. Class 5 (a)	0				0	0	0	0
6. Class 6 (a)	0				0	0	0	0
7. Total Bonds	47,185,535	6,346,897	2,628,521	981,822	43,645,296	47,185,535	51,885,734	42,686,123
PREFERRED STOCK								
8. Class 1	707,500			(457,500)	570,000	707,500	250,000	719,732
9. Class 2	3,535,110	450,000	.485,000	457,500	3,794,249	3,535,110	3,957,610	3,213,924
10. Class 3	0	239,360	.239,360	0	0	0	0	189,525
11. Class 4	0				0	0	0	0
12. Class 5	0				0	0	0	0
13. Class 6	0				0	0	0	0
14. Total Preferred Stock	4,242,610	689,360	724,360	0	4,364,249	4,242,610	4,207,610	4,123,181
15. Total Bonds and Preferred Stock	51,428,145	7,036,257	3,352,881	981,822	48,009,545	51,428,145	56,093,343	46,809,304

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$;

NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	2,512,032	XXX	2,512,032	128	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	2,397,564	2,006,358
2. Cost of short-term investments acquired	114,468	5,761,239
3. Accrual of discount		0
4. Unrealized valuation increase (decrease)		0
5. Total gain (loss) on disposals		0
6. Deduct consideration received on disposals		5,370,033
7. Deduct amortization of premium		0
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,512,032	2,397,564
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	2,512,032	2,397,564

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

Schedule E - Verification - Cash Equivalents
N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired
N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid
N O N E

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
912828-VK-3	US TREASURY NOTE		.09/06/2013	Mesirow		736,724	.740,000	.1,383	1.....
United States						736,724	.740,000	.1,383	XXX
0599999. Subtotal - Bonds - U.S. Governments						736,724	.740,000	.1,383	XXX
194304-AH-4	COLLEGE PARK GA DEVELOPMENT		.08/22/2013	Schwab	.95,174	.85,000		.412	1FE.....
430284-EH-8	HIGHLAND SANITATION		.08/21/2013	Schwab	.148,554	.140,000		.644	1FE.....
593766-DZ-8	MIAMI TOWNSHIP OH		.08/28/2013	Crew	.97,623	.90,000		.1,415	1FE.....
798147-ZS-6	SAN JOSE REDEVELOPMENT AGY		.08/20/2013	Schwab	.100,576	.100,000		.312	1FE.....
790209-AM-8	ST JOHN BAPTIST-PARISH LA		.07/23/2013	Crew	.65,000	.65,000		.509	2FE.....
969119-AM-8	WILLACY CNTY TEX PUBLIC FAC		.08/27/2013	Schwab	.101,000	.100,000		.1,601	2FE.....
United States						607,927	.580,000	.4,892	XXX
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						607,927	.580,000	.4,892	XXX
01741R-AF-9	ALLEGHENY TECHNOLOGIES		.09/05/2013	Mesirow	.382,760	.380,000		.2,334	2FE.....
03027X-AA-8	AMERICAN TOWER CORP		.09/09/2013	Crew	.240,743	.250,000		.5,777	2FE.....
037833-AK-6	APPLE INC		.08/16/2013	Crew	.357,112	.400,000		.2,880	1FE.....
00206R-BN-1	AT&T INC		.07/31/2013	Broker	.45,501	.50,000		.233	1FE.....
06849R-FA-9	BARRICK NA FINANCE LLC		.09/10/2013	Crew	.235,130	.250,000		.3,147	2FE.....
345397-IK-5	FORD MOTOR CREDIT CO LLC		.08/16/2013	Mesirow	.293,079	.300,000		.547	2FE.....
36962G-6S-8	GENERAL ELEC CAP CORP		.09/09/2013	Schwab	.114,413	.125,000		.678	1FE.....
38143V-AA-7	GOLDMAN SACHS CAPITAL		.07/18/2013	Crew	.49,720	.50,000		.1,384	1FE.....
406216-BD-2	HALLIBURTON COMPANY		.07/31/2013	Broker	.197,856	.200,000		.0	1FE.....
428236-BV-4	HEWLETT-PACKARD CO		.08/12/2013	Mesirow	.126,871	.125,000		.1,066	2FE.....
459200-HP-9	IBM CORP		.07/31/2013	Schwab	.198,190	.200,000		.75	1FE.....
458140-AM-2	INTEL CORP		.09/18/2013	Crew	.91,078	.100,000		.735	1FE.....
55262C-AH-3	MBIA INC		.07/31/2013	Mesirow	.217,150	.215,000		.2,962	3FE.....
61746B-DJ-2	MORGAN STANLEY		.09/09/2013	Mesirow	.116,926	.125,000		.221	1FE.....
74913G-AX-3	QWEST CORP		.08/12/2013	Mesirow	.110,875	.100,000		.1,388	2FE.....
854502-AD-3	STANLEY BLACK & DECKER I		.08/12/2013	Schwab	.190,920	.200,000		.1,676	1FE.....
88732J-AS-7	TIME WARNER CABLE INC		.07/08/2013	Mesirow	.339,973	.290,000		.6,646	2FE.....
914746-AH-5	UNIV OF LOUISVILLE FOUND		.08/23/2013	Schwab	.300,000	.300,000		.0	1FE.....
92243V-BR-4	VERIZON COMMUNICATIONS		.09/11/2013	Crew	.348,866	.350,000		.0	2FE.....
94707V-AC-4	WEATHERFORD BERMUDA		.08/28/2013	Mesirow	.98,109	.100,000		.1,550	2FE.....
94974B-FN-5	WELLS FARGO & COMPANY		.08/12/2013	Schwab	.247,898	.250,000		.0	1FE.....
989701-BF-3	ZIONS BANCORPORATION		.08/27/2013	Schwab	.101,400	.100,000		.340	4FE.....
12669E-EU-6	COUNTRYWIDE HOME LOAN 2003-14 A4		.08/20/2013	Schwab	.50,000	.50,000		.168	12*
74160M-AL-6	PRIME MORTG TRUST 2003-1 A11		.08/20/2013	Schwab	.86,860	.86,000		.286	12*
United States						4,541,428	.4,596,000	.34,092	XXX
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						4,541,428	.4,596,000	.34,092	XXX
8399997. Total - Bonds - Part 3						5,886,079	.5,916,000	.40,367	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						5,886,079	.5,916,000	.40,367	XXX
020002-60-6	ALLSTATE CORP		.09/23/2013	Mesirow	.5,000,000	.125,000	.25,00	.0	P2LFE.....
172967-35-8	CITI GROUP INC		.09/16/2013	Mesirow	.7,200,000	.180,000	.25,00	.0	P3LFE.....
45822P-20-4	INTEGRYS ENERGY GROUP		.08/15/2013	Broker	.13,000,000	.325,000	.25,00	.0	P2LFE.....
E8683R-14-4	SANTANDER FIN PFD SA UNI		.08/23/2013	Mesirow	.2,240,000	.59,360	.25,00	.0	P3JFE.....
United States						689,360	XXX	0	XXX
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						689,360	XXX	0	XXX
8999997. Total - Preferred Stocks - Part 3						689,360	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						689,360	XXX	0	XXX
049560-10-5	ATMOS ENERGY CORP		.08/15/2013	Schwab	.474,000	.20,893		.0	.....
075887-10-9	BECTON DICKINSON AND CO		.09/05/2013	Schwab	.121,000	.11,971		.0	.....
191216-10-0	COCA-COLA CO		.09/05/2013	Schwab	.215,000	.8,232		.0	.....
233203-62-9	DFA INTERNATIONAL SMALL CO		.09/12/2013	Broker	.0,858	.16		.0	U.....
63157S-10-6	ENSCO PLC-CL A		.09/05/2013	Schwab	.128,000	.7,137		.0	.....
428236-10-3	HEWLETT-PACKARD CO		.09/05/2013	Schwab	.251,000	.5,564		.0	.....
478160-10-4	JOHNSON & JOHNSON		.09/05/2013	Schwab	.150,000	.13,072		.0	.....
46625H-10-0	JPMORGAN CHASE & CO		.08/15/2013	Schwab	.238,000	.12,883		.0	.....
713448-10-8	PEPSICO INC		.08/15/2013	Schwab	.278,000	.23,286		.0	.....

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
92240G-10-1	VECTREN CORPORATION .....		.09/05/2013	Schwab	279,000	9,001		.0	L.....
United States					112,053	XXX		0	XXX
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)					112,053	XXX		0	XXX
233203-42-1	DFA EMERG MKTS CORE EQUITY .....		.09/12/2013	Reinvest Divid ..	.22,458	.431		.0	U.....
464298-68-9	ISHARES MSCI EAFE .....		.08/15/2013	Broker	350,000	20,911		.0	L.....
81063U-50-3	SCOUT INTERNATIONAL FUND .....		.09/09/2013	Schwab	145,012	5,000		.0	U.....
United States					26,342	XXX		0	XXX
9299999. Subtotal - Common Stocks - Mutual Funds					26,342	XXX		0	XXX
9799997. Total - Common Stocks - Part 3					138,395	XXX		0	XXX
9799998. Total - Common Stocks - Part 5					XXX	XXX		XXX	XXX
9799999. Total - Common Stocks					138,395	XXX		0	XXX
9899999. Total - Preferred and Common Stocks					827,755	XXX		0	XXX
9999999 - Totals					6,713,834	XXX		40,367	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal Date	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Temporary Impairment Recogn- ized	14 Current Year's Other Than Temporary Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value							
.912828-VK-3	US TREASURY NOTE		09/11/2013	Mesirow		642,821	.650,000	.648,158	0	0	.47	0	.47	0	.648,205	0	-(5,384)	-(5,384)	.1,562	06/30/2018	1
.912828-VE-7	US TREASURY NOTE		08/16/2013	Crew		488,416	.500,000	.497,248	0	0	.99	0	.99	0	.497,347	0	(8,931)	(8,931)	.1,093	05/01/2036	1
United States						1,131,237	1,150,000	1,145,406	0	0	146	0	146	0	1,145,552	0	(14,315)	(14,315)	2,655	XXX	XXX
05999999. Subtotal - Bonds - U.S. Governments						1,131,237	1,150,000	1,145,406	0	0	146	0	146	0	1,145,552	0	(14,315)	(14,315)	2,655	XXX	XXX
.54438E-JII-9	LOS ANGELES CALIF CMNTY REDEV		09/05/2013	Call		5,000	.5,000	.4,597	4,735	0	.33	0	.33	0	4,768	0	232	232	.297	09/01/2017	1FE
United States						5,000	5,000	.4,597	4,735	0	.33	0	.33	0	4,768	0	232	232	.297	XXX	XXX
24999999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						5,000	5,000	.4,597	4,735	0	.33	0	.33	0	4,768	0	232	232	.297	XXX	XXX
.3128PR-LS-6	FEDERAL HOME LOAN MORTGAGE		09/16/2013	Redemption		4,769	4,769	4,951	4,840	0	(70)	0	(70)	0	4,769	0	0	0	.144	05/01/2025	1
.312931-4A-3	FGLMC A85317		09/16/2013	Redemption		3,273	3,273	3,283	3,280	0	(7)	0	(7)	0	3,273	0	0	0	.96	04/01/2039	1
.3128LX-0C-7	FGLMC G02251		09/16/2013	Redemption		6,177	6,177	6,635	6,361	0	(184)	0	(184)	0	6,177	0	0	0	.245	06/01/2036	1
.3128PQ-K9-1	FGLMC J11220		09/16/2013	Redemption		13,413	13,413	13,952	13,485	0	(72)	0	(72)	0	13,413	0	0	0	.390	11/01/2024	1
.3128KU-TJ-1	FHLM A65953		09/16/2013	Redemption		5,502	5,502	5,561	5,517	0	(15)	0	(15)	0	5,502	0	0	0	.206	10/01/2037	1
.31371N-V4-4	FNMA 257235		09/25/2013	Redemption		3,282	3,282	3,504	3,332	0	(50)	0	(50)	0	3,282	0	0	0	.120	06/01/2023	1
.31402D-JS-5	FNMA 725773		09/25/2013	Redemption		7,805	7,805	7,828	7,813	0	(17)	0	(17)	0	7,805	0	0	0	.284	09/01/2034	1
.31403C-YH-8	FNMA 745112		09/25/2013	Redemption		4,494	4,494	4,654	4,549	0	(55)	0	(55)	0	4,494	0	0	0	.199	10/01/2035	1
.31403D-P9-4	FNMA 745748		09/25/2013	Redemption		6,619	6,619	6,475	6,563	0	.56	0	.56	0	6,619	0	0	0	.241	07/01/2036	1
.31404N-FW-1	FNMA 773381		09/25/2013	Redemption		1,459	1,459	1,368	1,420	0	.39	0	.39	0	1,459	0	0	0	.49	05/01/2034	1
.31406V-R2-4	FNMA 821405		09/25/2013	Redemption		2,769	2,769	2,795	2,774	0	(5)	0	(5)	0	2,769	0	0	0	.101	05/01/2035	1
.31408A-E4-8	FNMA 845355		09/25/2013	Redemption		5,954	5,954	6,081	6,001	0	(47)	0	(47)	0	5,954	0	0	0	.247	01/01/2036	1
.31408D-0G-2	FNMA 848355		09/25/2013	Redemption		5,745	5,745	5,673	5,724	0	.22	0	.22	0	5,745	0	0	0	.204	08/01/2035	1
.31408E-C8-3	FNMA 848895		09/25/2013	Redemption		8,665	8,665	8,954	8,735	0	(70)	0	(70)	0	8,665	0	0	0	.354	01/01/2036	1
.31408G-VU-8	FNMA 851227		09/25/2013	Redemption		2,806	2,806	2,876	2,835	0	(28)	0	(28)	0	2,806	0	0	0	.112	05/01/2036	1
.31408J-D9-9	FNMA 852528		09/25/2013	Redemption		4,773	4,773	4,610	4,687	0	.86	0	.86	0	4,773	0	0	0	.164	05/01/2036	1
.31409G-JX-5	FNMA 870678		09/25/2013	Redemption		7,174	7,174	7,628	7,332	0	(158)	0	(158)	0	7,174	0	0	0	.251	12/01/2021	1
.31410F-AZ-2	FNMA 888340		09/25/2013	Redemption		4,619	4,619	4,767	4,667	0	(48)	0	(48)	0	4,619	0	0	0	.152	08/01/2036	1
.31410G-BC-6	FNMA 888435		09/25/2013	Redemption		1,428	1,428	1,447	1,434	0	(6)	0	(6)	0	1,428	0	0	0	.52	06/01/2022	1
.31410H-W9-0	FNMA 889072		09/25/2013	Redemption		4,752	4,752	4,900	4,817	0	(65)	0	(65)	0	4,752	0	0	0	.206	12/01/2037	1
.31410K-XR-0	FNMA 889988		09/25/2013	Redemption		6,875	6,875	7,128	6,948	0	(73)	0	(73)	0	6,875	0	0	0	.250	08/01/2038	1
.31410T-ZX-4	FNMA 897164		09/25/2013	Redemption		3,179	3,179	3,244	3,203	0	(24)	0	(24)	0	3,179	0	0	0	.134	08/01/2036	1
.31410V-2L-3	FNMA 899079		09/25/2013	Redemption		1,511	1,511	1,624	1,564	0	(53)	0	(53)	0	1,511	0	0	0	.50	03/01/2037	1
.31412S-LR-4	FNMA 933336		09/25/2013	Redemption		3,614	3,614	3,533	3,574	0	.40	0	.40	0	3,614	0	0	0	.114	01/01/2038	1
.31414D-U2-0	FNMA 963301		09/25/2013	Redemption		3,721	3,721	3,659	3,709	0	.13	0	.13	0	3,721	0	0	0	.111	05/01/2023	1
.31414L-3U-0	FNMA 969811		09/25/2013	Redemption		1,107	1,107	1,117	1,111	0	(4)	0	(4)	0	1,107	0	0	0	.43	02/01/2023	1
.31416H-UM-5	FNMA AA0587		09/25/2013	Redemption		7,024	7,024	7,170	7,067	0	(43)	0	(43)	0	7,024	0	0	0	.211	02/01/2039	1
.31417V-RS-4	FNMA AC8596		09/25/2013	Redemption		6,469	6,469	6,524	6,486	0	(17)	0	(17)	0	6,469	0	0	0	.170	01/01/2025	1
.31417V-VA-8	FNMA AC8708		09/25/2013	Redemption		6,535	6,535	6,665	6,571	0	(36)	0	(36)	0	6,535	0	0	0	.170	01/01/2025	1
.31418M-UM-2	FNMA AD0587		09/25/2013	Redemption		8,338	8,338	8,520	8,380	0	(43)	0	(43)	0	8,338	0	0	0	.247	12/01/2039	1
.3138AD-3P-8	FNMA A10805		09/25/2013	Redemption		1,116	1,116	1,175	1,127	0	(11)	0	(11)	0	1,116	0	0	0	.32	07/01/2041	1
.3128LX-J7-6	FNMA G02086		09/16/2013	Redemption		2,179	2,179	2,144	2,167	0	.12	0	.12	0	2,179	0	0	0	.72	02/01/2036	1
.36202E-SB-6	FNMA 000411		09/20/2013	Redemption		2,310	2,310	2,332	2,317	0	(7)	0	(7)	0	2,310	0	0	0	.84	04/20/2038	1
.36202E-RS-0	FNMA 004097		09/20/2013	Redemption		1,135	1,135	1,129	1,133	0	.2	0	.2	0	1,135	0	0	0	.37	03/20/2038	1
.36217O-SY-9	FNMA 208535		09/16/2013	Redemption		32	32	.32	.32	0	0	0	0	0	.32	0	0	0	.2	05/15/2017	1
.36207J-JY-7	FNMA 433343		09/16/2013	Redemption		.12	.12	.12	.12	0	0	0	0	0	.12	0	0	0	.1	12/15/2026	1
.36208W-TL-7	FNMA 463255		09/16/2013	Redemption		.62	.62	.63	.63	0	0	0	0	0	.62	0	0	0	.2	02/15/2037	1
.36210N-MM-8	FN																				

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Value at Disposal Date	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)	
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value								
.983130-AR-6	WYNN LAS VEGAS		.08/07/2013	Mesirow	279,688	.250,000	.275,000	0	0	-(350)	0	0	-(350)	0	.274,650	0	.5,038	.5,038	.9,526	.08/15/2020	3FE	
.05948X-IV-9	BANC AMER MTG SEC'S INC		.09/25/2013	Redemption	1,443	1,443	1,077	1,280	0	0	164	0	0	164	0	1,443	0	0	0	.49	.11/25/2013	12*
.74160M-AL-6	PRIME MORTG TRUST 2003-1 A11		.09/05/2013	Call	2,000	2,000	2,020	0	0	0	0	0	0	0	0	2,020	0	-(20)	-(20)	0	.06/25/2033	12*
.05947U-NB-7	BANC AMER CMBS		.09/10/2013	Redemption	1,936	1,936	2,012	1,944	0	0	0	0	0	0	0	1,936	0	0	0	.63	.07/10/2049	12*
.059511-AD-7	BANC AMER COML MTG		.08/13/2013	Redemption	9,153	9,153	9,853	9,272	0	0	-(118)	0	0	-(118)	0	9,153	0	0	0	.322	.04/10/2049	12*
.05950E-AC-2	BANC AMER COML MTG TR		.09/10/2013	Redemption	8,364	8,364	8,972	8,410	0	0	-(46)	0	0	-(46)	0	8,364	0	0	0	.296	.05/10/2045	12*
.07401D-AC-5	BEAR STEARNS COMMERCIAL MTG		.09/13/2013	Redemption	101,569	101,569	109,119	103,839	0	0	-(2,270)	0	0	-(2,270)	0	101,569	0	0	0	.4,171	.06/13/2050	12*
.07387J-AD-8	BEAR STEARNS COMMERCIAL MTG		.09/11/2013	Redemption	45,977	45,977	48,230	47,053	0	0	-(1,075)	0	0	-(1,075)	0	45,977	0	0	0	.1,717	.09/11/2038	12*
.07388L-AC-4	BEAR STEARNS COMMERCIAL MTG		.09/11/2013	Redemption	90,859	90,859	96,254	100,111	0	0	-(4,926)	0	0	-(4,926)	0	95,184	0	-(4,325)	-(4,325)	.3,852	.09/11/2041	12*
.07388L-AD-2	BEAR STEARNS COMMERCIAL MTG		.09/11/2013	Redemption	77,066	77,066	81,726	80,206	0	0	-(3,140)	0	0	-(3,140)	0	77,066	0	0	0	.3,391	.09/11/2041	12*
.225470-F6-5	CREDIT SUISSE MORTGAGE CAPITAL		.09/18/2013	Redemption	8,345	8,345	8,629	8,419	0	0	-(74)	0	0	-(74)	0	8,345	0	0	0	.301	.02/15/2039	12*
.46625Y-ZW-6	J P MORGAN CHASE		.08/12/2013	Redemption	47,118	47,118	48,426	48,826	0	0	-(1,708)	0	0	-(1,708)	0	47,118	0	0	0	.1,747	.12/12/2044	12*
.46630J-AB-5	J P MORGAN COMMERCIAL MTG		.09/17/2013	Redemption	35,754	35,754	37,224	37,224	0	0	-(224)	0	0	-(224)	0	35,754	0	0	0	.664	.01/15/2049	12*
.52108M-FR-9	LB-UBS COML MORTGAGE TRUST		.09/17/2013	Redemption	20,144	20,144	21,506	20,425	0	0	-(281)	0	0	-(281)	0	20,144	0	0	0	.754	.03/15/2032	12*
.74160M-GL-6	PRIME MORTGAGE TRUST 2005-1 1A3		.09/05/2013	Crew	6,000	6,000	6,060	0	0	0	0	0	0	0	0	6,060	0	-(60)	-(60)	.70	.03/25/2035	12*
.92978P-AD-1	WACHOVIA BANK COMMERCIAL MTG		.09/17/2013	Redemption	14,461	14,461	15,343	14,637	0	0	-(176)	0	0	-(176)	0	14,461	0	0	0	.556	.11/15/2048	12*
.92978P-AC-3	WACHOVIA BANK COMMERCIAL MTG		.09/17/2013	Redemption	247,174	247,174	265,335	264,759	0	0	-(17,585)	0	0	-(17,585)	0	247,174	0	0	0	.9,864	.11/15/2048	12*
.90783S-AA-0	UNION PACIFIC CORP		.07/02/2013	Redemption	4,260	4,260	3,990	4,240	0	0	21	0	0	21	0	4,260	0	0	0	.200	.01/02/2024	1FE
United States						1,265,477	1,211,624	1,286,173	957,444	0	(32,249)	0	(32,249)	0	1,244,252	0	21,225	21,225	51,695	XXX	XXX	
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						1,265,477	1,211,624	1,286,173	957,444	0	(32,249)	0	(32,249)	0	1,244,252	0	21,225	21,225	51,695	XXX	XXX	
8399997. Total - Bonds - Part 4						2,589,507	2,554,417	2,628,521	1,151,163	0	(33,263)	0	(33,263)	0	2,582,365	0	7,143	7,143	61,022	XXX	XXX	
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
8399999. Total - Bonds						2,589,507	2,554,417	2,628,521	1,151,163	0	(33,263)	0	(33,263)	0	2,582,365	0	7,143	7,143	61,022	XXX	XXX	
.172967-35-8	CITIGROUP INC		.09/05/2013	Mesirow	181,653	0.00	180,000	0	0	0	0	0	0	0	180,000	0	0	0	1,653	.1,653	P3LFE	
.26441C-30-3	DUKE ENERGY CORP		.08/12/2013	Mesirow	4,000,000	86,079	100,000	0	0	0	0	0	0	0	100,000	0	0	0	(13,922)	(13,922)	P2LFE	
.49446R-74-5	KINCO RLTY CORP		.08/12/2013	Mesirow	2,500,000	56,799	62,500	62,500	0	0	0	0	0	0	62,500	0	0	0	(5,701)	(5,701)	P2LFE	
.65339K-80-3	NEXTERA ENERGY CAP HLDGS		.08/12/2013	Mesirow	3,000,000	61,199	75,000	75,000	0	0	0	0	0	0	75,000	0	0	0	(13,801)	(13,801)	P2LFE	
.724479-50-6	PITNEY BOWES		.09/05/2013	Mesirow	9,900,000	244,791	247,500	0	0	0	0	0	0	0	247,500	0	0	0	(2,709)	(2,709)	P2LFE	
.E8683R-14-4	SANTANDER FIN PFD SA UNI		.09/05/2013	Mesirow	2,240,000	58,911	59,360	0	0	0	0	0	0	0	59,360	0	0	0	(449)	(449)	P3LFE	
United States						689,431	XXX	724,360	137,500	0	0	0	0	0	724,360	0	(34,929)	(34,929)	5,724	XXX	XXX	
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						689,431	XXX	724,360	137,500	0	0	0	0	0	724,360	0	(34,929)	(34,929)	5,724	XXX	XXX	
8999997. Total - Preferred Stocks - Part 4						689,431	XXX	724,360	137,500	0	0	0	0	0	724,360	0	(34,929)	(34,929)	5,724	XXX	XXX	
8999998. Total - Preferred Stocks - Part 5						689,431	XXX	724,360	137,500	0	0	0	0	0	724,360	0	(34,929)	(34,929)	5,724	XXX	XXX	
8999999. Total - Preferred Stocks						689,431	XXX	724,360	137,500	0	0	0	0	0	724,360	0	(34,929)	(34,929)	5,724	XXX	XXX	
.00206R-10-2	AT&T INC		.08/12/2013	Schwab	5,981	5,660	6,089	429	0	0	0	0	0	0	429	0	5,660	0	322	322	L	
.05463D-10-0	AXIALL CORP		.08/12/2013	Issuer	71,000	3,090	1,921	0	0	0	0	0	0	0	1,921	0	0	0	1,169	1,169	L	
.125896-10-10	CMS ENERGY CORP		.08/12/2013	Schwab	1,000,000	27,898	20,723	27,170	6,447	0	0	0	0	0	6,447	0	20,723	0	7,175	7,175	L	
.205887-10-2	CONAGRA FOODS INC</td																					

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D - Section 2 - Collateral for Derivative Instruments Open
N O N E

Schedule DB - Part D - Section 2 - Collateral for Derivative Instruments Open
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
Fifth Third Bank					439,135	1,194,509	284,465	XXX
US Bank						1,000	1,000	XXX
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX						XXX
0199999. Totals - Open Depositories	XXX	XXX	0	0	439,135	1,195,509	285,465	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	0	0	439,135	1,195,509	285,465	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
0599999. Total - Cash	XXX	XXX	0	0	439,135	1,195,509	285,465	XXX

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter
N O N E