



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2013

OF THE CONDITION AND AFFAIRS OF THE

Cincinnati Equitable Life Insurance Company

NAIC Group Code 0838 (Current) 0838 (Prior) NAIC Company Code 88064 Employer's ID Number 35-1452221

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Incorporated/Organized 10/19/1977 Commenced Business 07/11/1978

Statutory Home Office 525 Vine Street, Suite 1925 (Street and Number) Cincinnati, OH, US 45202 (City or Town, State, Country and Zip Code)

Main Administrative Office 525 Vine Street, Suite 1925 (Street and Number) Cincinnati, OH, US 45202 (City or Town, State, Country and Zip Code) 513-621-1826 (Area Code) (Telephone Number)

Mail Address P.O. BOX 3428 (Street and Number or P.O. Box) Cincinnati, OH, US 45202-3428 (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 525 Vine Street, Suite 1925 (Street and Number) Cincinnati, OH, US 45202 (City or Town, State, Country and Zip Code) 513-621-1826 (Area Code) (Telephone Number)

Internet Website Address www.cineqlife.com

Statutory Statement Contact Gregory Allen Baker (Name) 513-621-1826 (Area Code) (Telephone Number) gbaker@1826.com (E-mail Address) 513-621-4531 (FAX Number)

OFFICERS

Chairman of the Board Peter A Alpaugh President/CEO/CFO/Treasurer Gregory A Baker

Secretary Linda S Bales Vice President of Sales & Marketing Tonya G Crawford

OTHER

DIRECTORS OR TRUSTEES

Peter A Alpaugh Andrea A Kessel Gregory A Baker

James W Ketring Drew F Knowles

State of Ohio SS:

County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Peter A. Alpaugh Chairman of the Board Linda S. Bales Secretary Gregory A. Baker Treasurer

Subscribed and sworn to before me this 1st day of November 2013

Richard H Hansman Jr

Nov 8, 2014

a. Is this an original filing? Yes [X] No []

b. If no, 1. State the amendment number..... 2. Date filed 3. Number of pages attached.....

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	49,373,701		49,373,701	40,288,559
2. Stocks:				
2.1 Preferred stocks	4,207,610		4,207,610	4,123,181
2.2 Common stocks	7,205,978		7,205,978	6,114,084
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens.....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$285,465), cash equivalents (\$) and short-term investments (\$2,512,032)	2,797,497		2,797,497	2,700,889
6. Contract loans (including \$ premium notes)	50,924		50,924	45,800
7. Derivatives			0	0
8. Other invested assets	660,506		660,506	644,623
9. Receivables for securities			0	0
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	64,296,216	0	64,296,216	53,917,136
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	563,533		563,533	413,966
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	340		340	645
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	740,868		740,868	604,114
15.3 Accrued retrospective premiums			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers			0	0
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	0
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	2,632		2,632	0
18.2 Net deferred tax asset	1,554,000	207,000	1,347,000	977,000
19. Guaranty funds receivable or on deposit			0	0
20. Electronic data processing equipment and software	8,605		8,605	5,455
21. Furniture and equipment, including health care delivery assets (\$)	9,595	9,595	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates			0	9,347
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other than invested assets	96,441	307	96,134	73,719
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	67,272,230	216,902	67,055,328	56,001,382
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	67,272,230	216,902	67,055,328	56,001,382
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Premium Receivable	96,134		96,134	73,719
2502. Prepaid Insurance	307	307	0	0
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	96,441	307	96,134	73,719

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ less \$ included in Line 6.3 (including \$ Modco Reserve)	55,230,266	44,282,097
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	15,297	15,297
3. Liability for deposit-type contracts (including \$ Modco Reserve)	287,947	276,097
4. Contract claims:		
4.1 Life	208,491	231,130
4.2 Accident and health	17,336	17,336
5. Policyholders' dividends \$ and coupons \$ due and unpaid		0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)	400	950
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)	1,500	3,820
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums	325,286	257,172
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded	0	0
9.4 Interest Maintenance Reserve	301,928	302,237
10. Commissions to agents due or accrued-life and annuity contracts \$, accident and health \$ and deposit-type contract funds \$	54,715	27,042
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	243,670	212,024
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	150,291	57,319
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		1,675
15.2 Net deferred tax liability		
16. Unearned investment income	2,193	998
17. Amounts withheld or retained by company as agent or trustee		
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated		
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	648,848	599,863
24.02 Reinsurance in unauthorized and certified (\$) companies		0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	26,373	
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives	0	
24.09 Payable for securities		162,868
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	0	122,543
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	57,514,541	46,570,468
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	57,514,541	46,570,468
29. Common capital stock	1,000,000	1,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes		
33. Gross paid in and contributed surplus	6,280,231	6,280,231
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	2,260,556	2,150,683
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	8,540,787	8,430,914
38. Totals of Lines 29, 30 and 37	9,540,787	9,430,914
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	67,055,328	56,001,382
DETAILS OF WRITE-INS		
2501. Merchandise Shield		122,543
2502.		0
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	0	122,543
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

SUMMARY OF OPERATIONS

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	20,562,001	17,125,219	22,846,847
2. Considerations for supplementary contracts with life contingencies			0
3. Net investment income	1,726,781	1,464,228	2,162,292
4. Amortization of Interest Maintenance Reserve (IMR)	72,758	58,484	61,633
5. Separate Accounts net gain from operations excluding unrealized gains or losses			0
6. Commissions and expense allowances on reinsurance ceded			0
7. Reserve adjustments on reinsurance ceded			0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			0
8.2 Charges and fees for deposit-type contracts			0
8.3 Aggregate write-ins for miscellaneous income	28,798	0	0
9. Totals (Lines 1 to 8.3)	22,390,338	18,647,931	25,070,772
10. Death benefits	6,886,041	4,609,953	6,880,911
11. Matured endowments (excluding guaranteed annual pure endowments)			0
12. Annuity benefits	78,951	55,920	72,005
13. Disability benefits and benefits under accident and health contracts	45,166	48,348	62,106
14. Coupons, guaranteed annual pure endowments and similar benefits	3,270	3,030	3,849
15. Surrender benefits and withdrawals for life contracts	12,891	24,913	30,990
16. Group conversions			0
17. Interest and adjustments on contract or deposit-type contract funds	184	58	77
18. Payments on supplementary contracts with life contingencies			0
19. Increase in aggregate reserves for life and accident and health contracts	10,948,169	9,623,906	12,581,329
20. Totals (Lines 10 to 19)	17,974,672	14,366,128	19,631,267
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	2,606,114	2,234,215	2,921,705
22. Commissions and expense allowances on reinsurance assumed			0
23. General insurance expenses	1,478,430	1,282,477	1,697,435
24. Insurance taxes, licenses and fees, excluding federal income taxes	416,253	354,025	434,836
25. Increase in loading on deferred and uncollected premiums	155,362	113,068	101,436
26. Net transfers to or (from) Separate Accounts net of reinsurance			0
27. Aggregate write-ins for deductions	(110,507)	4,978	5,150
28. Totals (Lines 20 to 27)	22,520,324	18,354,891	24,791,829
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(129,986)	293,040	278,943
30. Dividends to policyholders	785	755	838
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(130,771)	292,285	278,105
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	68,164	(118,782)	(134,561)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(198,935)	411,067	412,666
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (excluding taxes of \$ transferred to the IMR)	91,006	168,861	191,052
35. Net income (Line 33 plus Line 34)	(107,929)	579,928	603,718
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	9,430,914	8,422,969	8,422,969
37. Net income (Line 35)	(107,929)	579,928	603,718
38. Change in net unrealized capital gains (losses) less capital gains tax of \$	(104,934)	121,002	(94,076)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	252,000	781,000	256,000
41. Change in nonadmitted assets	119,722	(706,136)	(58,593)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	(48,986)	(285,715)	(262,104)
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			563,000
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	0	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	109,873	490,079	1,007,945
55. Capital and surplus, as of statement date (Lines 36 + 54)	9,540,787	8,913,048	9,430,914
DETAILS OF WRITE-INS			
08.301. Policy Fees	28,798		0
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	28,798	0	0
2701. Change in Dividend & Coupon Reserves	6,797	8,336	9,406
2702. Merchandise Shield Expenses	(117,304)	(3,358)	(4,256)
2703.			0
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	(110,507)	4,978	5,150
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	0	0	0

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	20,338,304	16,898,252	22,685,378
2. Net investment income	1,852,243	1,444,352	2,221,120
3. Miscellaneous income	28,798	0	0
4. Total (Lines 1 to 3)	22,219,345	18,342,604	24,906,498
5. Benefit and loss related payments	7,051,462	4,742,609	6,943,998
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	4,292,927	3,888,428	5,047,992
8. Dividends paid to policyholders	1,335	1,030	863
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	156,675	1,325	(453,675)
10. Total (Lines 5 through 9)	11,502,399	8,633,392	11,539,178
11. Net cash from operations (Line 4 minus Line 10)	10,716,946	9,709,212	13,367,320
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	10,492,525	4,497,541	7,755,293
12.2 Stocks	5,032,001	7,722,299	10,116,840
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	6,865	0	8,020
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	0	0	162,868
12.8 Total investment proceeds (Lines 12.1 to 12.7)	15,531,391	12,219,840	18,043,021
13. Cost of investments acquired (long-term only):			
13.1 Bonds	19,686,804	12,806,227	18,703,745
13.2 Stocks	6,159,471	8,721,757	11,884,839
13.3 Mortgage loans	0	0	0
13.4 Real estate	0	0	0
13.5 Other invested assets	38,647	33,479	52,064
13.6 Miscellaneous applications	162,868	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	26,047,790	21,561,463	30,640,648
14. Net increase (or decrease) in contract loans and premium notes	5,124	2,565	3,782
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(10,521,523)	(9,344,188)	(12,601,408)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	11,850	3,777	4,346
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied)	(110,665)	(23,148)	(403,071)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(98,815)	(19,371)	(398,725)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) ..	96,608	345,653	367,187
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	2,700,889	2,333,703	2,333,703
19.2 End of period (Line 18 plus Line 19.1)	2,797,497	2,679,356	2,700,889

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			0
2. Ordinary life insurance	19,877,583	16,568,848	22,226,190
3. Ordinary individual annuities	404,087	271,253	542,196
4. Credit life (group and individual)			0
5. Group life insurance			0
6. Group annuities			0
7. A & H - group			0
8. A & H - credit (group and individual)			0
9. A & H - other	61,943	63,124	83,434
10. Aggregate of all other lines of business	0	0	0
11. Subtotal	20,343,613	16,903,225	22,851,820
12. Deposit-type contracts			0
13. Total	20,343,613	16,903,225	22,851,820
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

STATEMENT AS OF September 30, 2013 OF THE Cincinnati Equitable Life Insurance Company
NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Cincinnati Equitable Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual, version effective January 1, 2001, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio. The State of Ohio has not adopted any prescribed or permitted practices that differ from NAIC SAP.

- 2. No significant change
- 3. No significant change
- 4. No significant change
- 5. Investments

D. Loan-Backed Securities

- 1. Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from broker dealer survey values or NAIC RMBS/ CMBS modeling.
- 2. The Company had no securities with a recognized other-than-temporary impairment.
- 3. The Company had no securities with a recognized other-than-temporary impairment.
- 4. All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

a. The aggregate amount of unrealized losses:

- 1. Less than 12 Months \$ 0
- 2. 12 Months or Longer \$ 77,073

b. The aggregate related fair value of securities with unrealized losses:

- 1. Less than 12 Months \$ 0
- 2. 12 Months or Longer \$ 3,061,856

- 5. We used market values obtained from broker dealers and money managers to determine that these securities are not other-than-temporary differences.

- 6. No significant change
- 7. No significant change
- 8. No significant change
- 9. No significant change
- 10. No significant change
- 11. No significant change
- 12. No significant change
- 13. No significant change
- 14. No significant change
- 15. No significant change
- 16. No significant change
- 17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities
 - A. The Company has not transferred receivable balances.
 - B. The Company has no transaction in accordance with SSAP No.18.
 - C. The Company has made no wash sale transactions.
- 18. No significant change
- 19. No significant change

STATEMENT AS OF September 30, 2013 OF THE Cincinnati Equitable Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measure

A.

(1) Fair Value Measurements at Reporting Date

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
a). Assets at fair value				
Perpetual Preferred stock				
Industrial and Misc	\$ 3,592,904	-	-	\$ 3,592,904
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Perpetual Preferred Stocks	3,592,904	-	-	3,592,904
Bonds				
U.S. Governments	1,413,278	-	-	1,413,278
Industrial and Misc	-	48,359,029	-	48,359,029
Hybrid Securities	-	-	-	-
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Bonds	1,413,278	48,359,029	-	49,772,307
Common Stock				
Industrial and Misc	2,709,085	-	-	2,709,085
Parent, Subsidiaries and Affiliates		4,496,893	-	4,496,893
Total Common Stocks	2,709,085	4,496,893	-	7,205,978
Separate account assets	-	-	-	-
Total assets at fair value	7,715,267	52,855,922	-	60,571,189
b). Liabilities at fair value				
Other liabilities				
Total liabilities at fair value	-	-	-	-

21. No significant change
22. No significant change
23. No significant change
24. No significant change
25. Change in Incurred Losses and Loss Adjustment Expenses
- There have been no significant changes in the Loss and Loss Adjustment Expense reserves for losses incurred in prior accident years.
26. No significant change
27. No significant change
28. No significant change
29. No significant change
30. No significant change
31. No significant change
32. No significant change
33. No significant change
34. No significant change

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No [X]
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]
- 2.2

If yes, date of change:
- 3.1

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [] No [X]
- 3.2

If the response to 3.1 is yes, provide a brief description of those changes.
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
If yes, attach an explanation.
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2008
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2008
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/29/2009
- 6.4

By what department or departments?
Ohio
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [X] No [] N/A []
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [] No [X]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships; (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity; (c) Compliance with applicable governmental laws, rules and regulations; (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and (e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [] No [X]
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []
- 14.2

If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$0	\$
14.22 Preferred Stock	\$0	\$
14.23 Common Stock	\$4,698,699	\$4,496,893
14.24 Short-Term Investments	\$0	\$
14.25 Mortgage Loans on Real Estate	\$0	\$
14.26 All Other	\$0	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$4,698,699	\$4,496,893
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? If no, attach a description with this statement.

Yes [] No []

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company

GENERAL INTERROGATORIES

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

16.3 Total payable for securities lending reported on the liability page
- \$

0

\$

0

\$

0

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?
- Yes [X] No []

- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank	38 Fountain Square Plaza, Cincinnati, OH 45263
U.S. Bank	225 Water Street, Suite 700 Jacksonville, FL 32202

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?
- Yes [] No [X]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
	Fort Washington Investment Advisors	303 Broadway, Suite 1200 Cincinnati, OH 45202
106905	Foster & Motley Investment Advisors	7755 Montgomery Rd., Suite 100 Cincinnati, OH 45236
	Cincinnati Asset Management	8845 Governor's Hill Drive Cincinnati, OH 45249

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?
- Yes [X] No []

- 18.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

1.14

Total Mortgages in Good Standing

\$

0

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

0

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

0

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

0

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

0

2.

Operating Percentages:

2.1

A&H loss percent

%

2.2

A&H cost containment percent

%

2.3

A&H expense percent excluding cost containment expenses

%

3.1

Do you act as a custodian for health savings accounts?

Yes [] No [X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes [] No [X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (Yes or No)
			NONE			

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

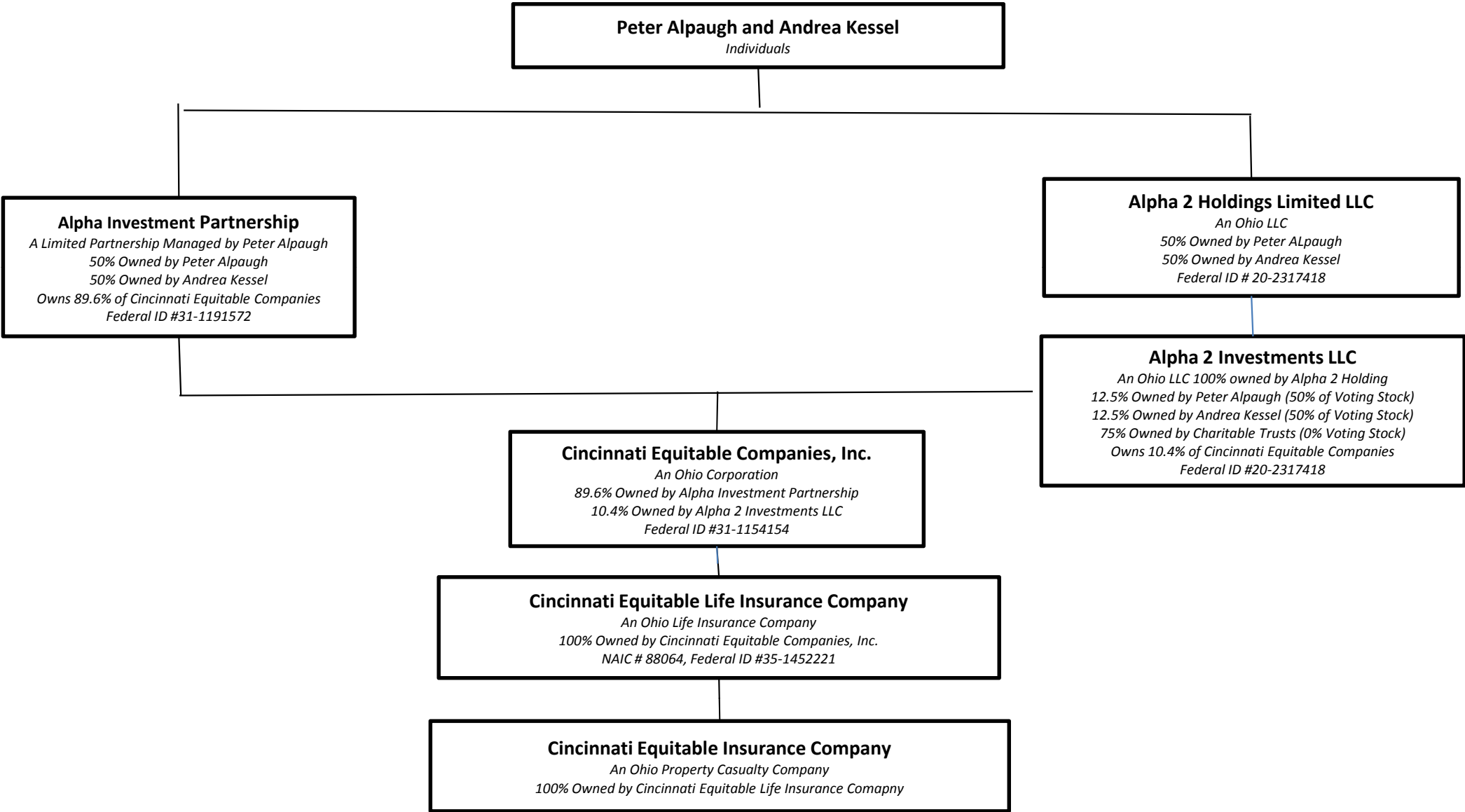
States, Etc.			1	Life Contracts		4	5	6	7
				2	3				
			Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
1. Alabama	AL	N						.0	
2. Alaska	AK	N						.0	
3. Arizona	AZ	N						.0	
4. Arkansas	AR	N						.0	
5. California	CA	N						.0	
6. Colorado	CO	N						.0	
7. Connecticut	CT	N						.0	
8. Delaware	DE	N						.0	
9. District of Columbia	DC	N						.0	
10. Florida	FL	N						.0	
11. Georgia	GA	L	5,690,383	380,141			6,070,524		
12. Hawaii	HI	N					.0		
13. Idaho	ID	N					.0		
14. Illinois	IL	N					.0		
15. Indiana	IN	L	6,102,274	12,214			6,114,489		
16. Iowa	IA	N					.0		
17. Kansas	KS	N					.0		
18. Kentucky	KY	L	3,591,257	11,732			3,602,989		
19. Louisiana	LA	N					.0		
20. Maine	ME	N					.0		
21. Maryland	MD	N					.0		
22. Massachusetts	MA	N					.0		
23. Michigan	MI	N					.0		
24. Minnesota	MN	N					.0		
25. Mississippi	MS	N					.0		
26. Missouri	MO	N					.0		
27. Montana	MT	N					.0		
28. Nebraska	NE	N					.0		
29. Nevada	NV	N					.0		
30. New Hampshire	NH	N					.0		
31. New Jersey	NJ	N					.0		
32. New Mexico	NM	N					.0		
33. New York	NY	N					.0		
34. North Carolina	NC	N					.0		
35. North Dakota	ND	N					.0		
36. Ohio	OH	L	4,448,268		61,943		4,510,211		
37. Oklahoma	OK	N					.0		
38. Oregon	OR	N					.0		
39. Pennsylvania	PA	N					.0		
40. Rhode Island	RI	N					.0		
41. South Carolina	SC	N					.0		
42. South Dakota	SD	N					.0		
43. Tennessee	TN	L	45,400				45,400		
44. Texas	TX	N					.0		
45. Utah	UT	N					.0		
46. Vermont	VT	N					.0		
47. Virginia	VA	N					.0		
48. Washington	WA	N					.0		
49. West Virginia	WV	N					.0		
50. Wisconsin	WI	N					.0		
51. Wyoming	WY	N					.0		
52. American Samoa	AS	N					.0		
53. Guam	GU	N					.0		
54. Puerto Rico	PR	N					.0		
55. U.S. Virgin Islands	VI	N					.0		
56. Northern Mariana Islands	MP	N					.0		
57. Canada	CAN	N					.0		
58. Aggregate Other Aliens	OT	XXX	0	0	0	0	0	0	0
59. Subtotal	(a)	5	19,877,583	404,087	61,943	0	20,343,613	0	
90. Reporting entity contributions for employee benefits plans	XXX						0		
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						0		
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						0		
93. Premium or annuity considerations waived under disability or other contract provisions	XXX						0		
94. Aggregate or other amounts not allocable by State	XXX		0	0	0	0	0	0	0
95. Totals (Direct Business)	XXX		19,877,583	404,087	61,943	0	20,343,613	0	
96. Plus Reinsurance Assumed	XXX						0		
97. Totals (All Business)	XXX		19,877,583	404,087	61,943	0	20,343,613	0	
98. Less Reinsurance Ceded	XXX		5,310				5,310		
99. Totals (All Business) less Reinsurance Ceded	XXX		19,872,273	404,087	61,943	0	20,338,303	0	
DETAILS OF WRITE-INS									
58001.	XXX								
58002.	XXX								
58003.	XXX								
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		0	0	0	0	0	0	0
9401.	XXX								
9402.	XXX								
9403.	XXX								
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		0	0	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.
(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Asterisk	Explanation

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

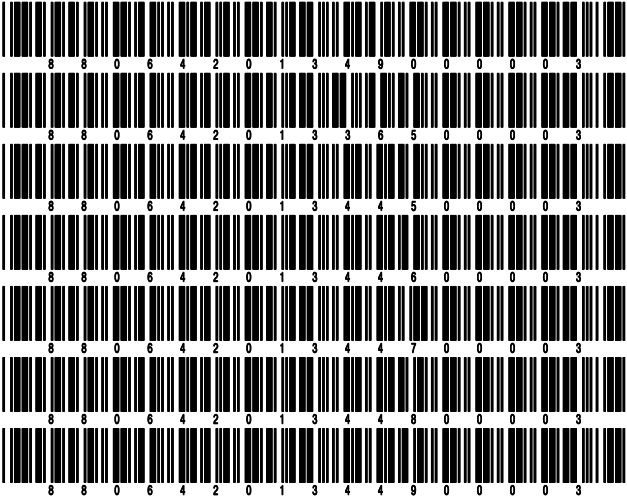
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

- 1. N/A
- 2. N/A
- 3. N/A
- 4. N/A
- 5. N/A
- 6. N/A
- 7. N/A

Bar Code:

- 1. Trusteed Surplus Statement [Document Identifier 490]
- 2. Medicare Part D Coverage Supplement [Document Identifier 365]
- 3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
- 4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
- 5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
- 6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
- 7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



OVERFLOW PAGE FOR WRITE-INS

NONE

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	644,623	565,175
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		0
2.2 Additional investment made after acquisition	38,647	52,064
3. Capitalized deferred interest and other		0
4. Accrual of discount		
5. Unrealized valuation increase (decrease)	(22,764)	27,384
6. Total gain (loss) on disposals	6,865	8,020
7. Deduct amounts received on disposals	6,865	8,020
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	660,506	644,623
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	660,506	644,623

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	50,525,825	37,699,594
2. Cost of bonds and stocks acquired	25,846,275	30,588,584
3. Accrual of discount	30,557	33,947
4. Unrealized valuation increase (decrease)	(82,171)	(121,461)
5. Total gain (loss) on disposals	240,794	411,307
6. Deduct consideration for bonds and stocks disposed of	15,524,526	17,872,133
7. Deduct amortization of premium	249,465	214,014
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	60,787,289	50,525,825
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	60,787,289	50,525,825

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	33,616,003	3,434,553	2,353,521	431,145	28,600,790	33,616,003	35,128,180	28,954,867
2. Class 2 (a)	13,105,866	2,593,794	0	261,589	14,073,826	13,105,866	15,961,249	12,719,049
3. Class 3 (a)	463,666	217,150	275,000	289,089	970,680	463,666	694,905	1,012,207
4. Class 4 (a)	0	101,400	0	(1)	0	0	101,399	
5. Class 5 (a)	0				0	0	0	
6. Class 6 (a)	0				0	0	0	
7. Total Bonds	47,185,535	6,346,897	2,628,521	981,822	43,645,296	47,185,535	51,885,734	42,686,123
PREFERRED STOCK								
8. Class 1	707,500			(457,500)	570,000	707,500	250,000	719,732
9. Class 2	3,535,110	450,000	485,000	457,500	3,794,249	3,535,110	3,957,610	3,213,924
10. Class 3	0	239,360	239,360	0	0	0	0	189,525
11. Class 4	0				0	0	0	
12. Class 5	0				0	0	0	
13. Class 6	0				0	0	0	
14. Total Preferred Stock	4,242,610	689,360	724,360	0	4,364,249	4,242,610	4,207,610	4,123,181
15. Total Bonds and Preferred Stock	51,428,145	7,036,257	3,352,881	981,822	48,009,545	51,428,145	56,093,343	46,809,304

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$;
NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	2,512,032	xxx	2,512,032	128	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	2,397,564	2,006,358
2. Cost of short-term investments acquired	114,468	5,761,239
3. Accrual of discount		0
4. Unrealized valuation increase (decrease)		0
5. Total gain (loss) on disposals		0
6. Deduct consideration received on disposals		5,370,033
7. Deduct amortization of premium		0
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,512,032	2,397,564
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	2,512,032	2,397,564

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

Schedule E - Verification - Cash Equivalents
N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired
N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid
N O N E

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
912828-VK-3	US TREASURY NOTE		09/06/2013	Mesirow		736,724	740,000	1,383	1
United States						736,724	740,000	1,383	XXX
0599999. Subtotal - Bonds - U.S. Governments						736,724	740,000	1,383	XXX
194304-AH-4	COLLEGE PARK GA DEVELOPMENT		08/22/2013	Schwab		95,174	85,000	412	1FE
430284-EH-8	HIGHLAND IN SANITATION		08/21/2013	Schwab		148,554	140,000	644	1FE
593766-DZ-8	MIAMI TOWNSHIP OH		08/28/2013	Crew		97,623	90,000	1,415	1FE
796147-ZS-6	SAN JOSE REDEVELOPMENT AGY		08/20/2013	Schwab		100,576	100,000	312	1FE
79020F-AM-8	ST JOHN BAPTIST-PARISH LA		07/23/2013	Crew		65,000	65,000	509	2FE
969119-AM-8	WILLACY CNTY TEX PUBLIC FAC		08/27/2013	Schwab		101,000	100,000	1,601	2FE
United States						607,927	580,000	4,892	XXX
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						607,927	580,000	4,892	XXX
01741R-AF-9	ALLEGHENY TECHNOLOGIES		09/05/2013	Mesirow		382,760	380,000	2,334	2FE
03027X-AA-8	AMERICAN TOWER CORP		09/09/2013	Crew		240,743	250,000	5,777	2FE
037833-AK-6	APPLE INC		08/16/2013	Crew		357,112	400,000	2,880	1FE
00206R-BN-1	AT&T INC		07/31/2013	Broker		45,501	50,000	233	1FE
06849R-AF-9	BARRICK NA FINANCE LLC		09/10/2013	Crew		235,130	250,000	3,147	2FE
345397-HK-5	FORD MOTOR CREDIT CO LLC		08/16/2013	Mesirow		293,079	300,000	547	2FE
36962G-6S-8	GENERAL ELEC CAP CORP		09/09/2013	Schwab		114,413	125,000	678	1FE
38143V-AA-7	GOLDMAN SACHS CAPITAL		07/18/2013	Crew		49,720	50,000	1,384	
406216-BD-2	HALLIBURTON COMPANY		07/31/2013	Broker		197,856	200,000	0	1FE
428236-BV-4	HEWLETT-PACKARD CO		08/12/2013	Mesirow		126,871	125,000	1,066	2FE
459200-HP-9	IBM CORP		07/31/2013	Schwab		198,190	200,000	75	1FE
458140-AM-2	INTEL CORP		09/18/2013	Crew		91,078	100,000	735	1FE
55262C-AH-3	MBIA INC		07/31/2013	Mesirow		217,150	215,000	2,962	3FE
61746B-DJ-2	MORGAN STANLEY		09/09/2013	Mesirow		116,926	125,000	221	1FE
74913G-AX-3	QWEST CORP		08/12/2013	Mesirow		110,875	100,000	1,388	2FE
854502-AD-3	STANLEY BLACK & DECKER I		08/12/2013	Schwab		190,920	200,000	1,676	1FE
88732J-AS-7	TIME WARNER CABLE INC		07/08/2013	Mesirow		339,973	290,000	6,646	2FE
914746-AH-5	UNIV OF LOUISVILLE FOUND		08/23/2013	Schwab		300,000	300,000	0	1FE
92343V-BR-4	VERIZON COMMUNICATIONS		09/11/2013	Crew		348,866	350,000	0	2FE
94707V-AC-4	WEATHERFORD BERMUDA		08/28/2013	Mesirow		98,109	100,000	1,550	2FE
94974B-FN-5	WELLS FARGO & COMPANY		08/12/2013	Schwab		247,898	250,000	0	1FE
989701-BF-3	ZIONS BANCORPORATION		08/27/2013	Schwab		101,400	100,000	340	4FE
12669E-EU-6	COUNTRYWIDE HOME LOAN 2003-14 A4		08/20/2013	Schwab		50,000	50,000	168	1Z*
74160M-AL-6	PRIME MORTG TRUST 2003-1 A11		08/20/2013	Schwab		86,860	86,000	286	1Z*
United States						4,541,428	4,596,000	34,092	XXX
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						4,541,428	4,596,000	34,092	XXX
8399997. Total - Bonds - Part 3						5,886,079	5,916,000	40,367	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						5,886,079	5,916,000	40,367	XXX
020002-60-6	ALLSTATE CORP		09/23/2013	Mesirow	5,000.000	125,000	25.00	0	P2LFE
172967-35-8	CITIGROUP INC		09/16/2013	Mesirow	7,200.000	180,000	25.00	0	P3LFE
45822P-20-4	INTEGRYS ENERGY GROUP		08/15/2013	Broker	13,000.000	325,000	25.00	0	P2LFE
E8683R-14-4	SANTANDER FIN PFD SA UNI		08/23/2013	Mesirow	2,240.000	59,360	25.00	0	P3LFE
United States						689,360	XXX	0	XXX
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						689,360	XXX	0	XXX
8999997. Total - Preferred Stocks - Part 3						689,360	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						689,360	XXX	0	XXX
049560-10-5	ATMOS ENERGY CORP		08/15/2013	Schwab	474.000	20,893	0	0	L
075887-10-9	BECTON DICKINSON AND CO		09/05/2013	Schwab	121.000	11,971	0	0	L
191216-10-0	COCA-COLA CO.		09/05/2013	Schwab	215.000	8,232	0	0	L
233203-62-9	DFA INTERNATIONAL SMALL CO		09/12/2013	Broker	0.858	16	0	0	U
63157S-10-6	ENSCO PLC-CL A		09/05/2013	Schwab	128.000	7,137	0	0	L
428236-10-3	HEWLETT-PACKARD CO		09/05/2013	Schwab	251.000	5,564	0	0	L
478160-10-4	JOHNSON & JOHNSON		09/05/2013	Schwab	150.000	13,072	0	0	L
46625H-10-0	JPMORGAN CHASE & CO		08/15/2013	Schwab	238.000	12,883	0	0	L
713448-10-8	PEPSICO INC		08/15/2013	Schwab	278.000	23,286	0	0	L

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
92240G-10-1	VECTREN CORPORATION		09/05/2013	Schwab	279.000	9.001		0	L
United States						112.053	XXX	0	XXX
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						112.053	XXX	0	XXX
233203-42-1	DFA EMERG MKTS CORE EQUITY		09/12/2013	Reinvest Divid	22.458	431		0	U
46429B-68-9	ISHARES MSCI EAFE		08/15/2013	Broker	350.000	20.911		0	L
81063U-50-3	SCOUT INTERNATIONAL FUND		09/09/2013	Schwab	145.012	5.000		0	U
United States						26.342	XXX	0	XXX
9299999. Subtotal - Common Stocks - Mutual Funds						26.342	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						138.395	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						138.395	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						827.755	XXX	0	XXX
9999999 - Totals						6,713,834	XXX	40,367	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation or Market In-dicator (a)
912828-VK-3	US TREASURY NOTE		09/11/2013	Mesirow		642,821	650,000	648,158	0	0	47	0	47	0	648,205	0	(5,384)	(5,384)	1,562	06/30/2018	1
912828-VE-7	US TREASURY NOTE		08/16/2013	Crew		488,416	500,000	497,248	0	0	99	0	99	0	497,347	0	(8,931)	(8,931)	1,093	05/31/2018	1
United States						1,131,237	1,150,000	1,145,406	0	0	146	0	146	0	1,145,552	0	(14,315)	(14,315)	2,655	XXX	XXX
0599999. Subtotal - Bonds - U.S. Governments						1,131,237	1,150,000	1,145,406	0	0	146	0	146	0	1,145,552	0	(14,315)	(14,315)	2,655	XXX	XXX
54438E-JII-9	LOS ANGELES CALIF CMNTY REDEV		09/05/2013	Call		5,000	5,000	4,597	4,735	0	33	0	33	0	4,768	0	232	232	297	09/01/2017	1FE
United States						5,000	5,000	4,597	4,735	0	33	0	33	0	4,768	0	232	232	297	XXX	XXX
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						5,000	5,000	4,597	4,735	0	33	0	33	0	4,768	0	232	232	297	XXX	XXX
3128PR-LS-6	FEDERAL HOME LOAN MORTGAGE		09/16/2013	Redemption		4,769	4,769	4,951	4,840	0	(70)	0	(70)	0	4,769	0	0	0	144	05/01/2025	1
312931-4A-3	FGLMC A85317		09/16/2013	Redemption		3,273	3,273	3,283	3,280	0	(7)	0	(7)	0	3,273	0	0	0	96	04/01/2039	1
3128LX-QC-7	FGLMC G02251		09/16/2013	Redemption		6,177	6,177	6,635	6,361	0	(184)	0	(184)	0	6,177	0	0	0	245	08/01/2036	1
3128PQ-K9-1	FGLMC J11220		09/16/2013	Redemption		13,413	13,413	13,952	13,413	0	(72)	0	(72)	0	13,413	0	0	0	390	11/01/2024	1
3128KI-TJ-2	FHLMI A65953		09/16/2013	Redemption		5,502	5,502	5,561	5,517	0	(15)	0	(15)	0	5,502	0	0	0	206	10/01/2037	1
31371N-V4-4	FNMA 257235		09/25/2013	Redemption		3,282	3,282	3,504	3,332	0	(50)	0	(50)	0	3,282	0	0	0	120	06/01/2023	1
31402D-US-0	FNMA 725773		09/25/2013	Redemption		7,805	7,805	7,828	7,813	0	(7)	0	(7)	0	7,805	0	0	0	284	09/01/2034	1
31403C-YH-8	FNMA 745112		09/25/2013	Redemption		4,494	4,494	4,654	4,549	0	(55)	0	(55)	0	4,494	0	0	0	199	10/01/2035	1
31403D-P9-4	FNMA 745748		09/25/2013	Redemption		6,619	6,619	6,475	6,563	0	56	0	56	0	6,619	0	0	0	241	07/01/2036	1
31404N-FW-1	FNMA 773381		09/25/2013	Redemption		1,459	1,459	1,368	1,420	0	39	0	39	0	1,459	0	0	0	49	05/01/2034	1
31406V-R2-4	FNMA 821405		09/25/2013	Redemption		2,769	2,769	2,795	2,774	0	(5)	0	(5)	0	2,769	0	0	0	101	05/01/2035	1
31408A-E4-8	FNMA 845355		09/25/2013	Redemption		5,954	5,954	6,081	6,001	0	(47)	0	(47)	0	5,954	0	0	0	247	01/01/2036	1
31408D-Q3-2	FNMA 848355		09/25/2013	Redemption		5,745	5,745	5,673	5,724	0	22	0	22	0	5,745	0	0	0	204	08/01/2035	1
31408E-C8-3	FNMA 848895		09/25/2013	Redemption		8,665	8,665	8,954	8,735	0	(70)	0	(70)	0	8,665	0	0	0	354	01/01/2036	1
31408G-VU-8	FNMA 851227		09/25/2013	Redemption		2,806	2,806	2,876	2,835	0	(28)	0	(28)	0	2,806	0	0	0	112	05/01/2036	1
31408J-D9-9	FNMA 852528		09/25/2013	Redemption		4,773	4,773	4,610	4,687	0	86	0	86	0	4,773	0	0	0	164	05/01/2036	1
31409G-JX-5	FNMA 870678		09/25/2013	Redemption		7,174	7,174	7,628	7,332	0	(158)	0	(158)	0	7,174	0	0	0	251	12/01/2021	1
31410F-4Z-5	FNMA 888340		09/25/2013	Redemption		4,619	4,619	4,767	4,667	0	(48)	0	(48)	0	4,619	0	0	0	152	08/01/2036	1
31410G-BC-6	FNMA 888435		09/25/2013	Redemption		1,428	1,428	1,447	1,434	0	(6)	0	(6)	0	1,428	0	0	0	52	06/01/2022	1
31410G-W9-0	FNMA 889072		09/25/2013	Redemption		4,752	4,752	4,900	4,817	0	(65)	0	(65)	0	4,752	0	0	0	206	12/01/2037	1
31410K-XR-0	FNMA 889988		09/25/2013	Redemption		6,875	6,875	7,128	6,948	0	(73)	0	(73)	0	6,875	0	0	0	250	08/01/2038	1
31410T-WZ-4	FNMA 897164		09/25/2013	Redemption		3,179	3,179	3,244	3,203	0	(24)	0	(24)	0	3,179	0	0	0	134	08/01/2036	1
31410V-ZL-3	FNMA 899079		09/25/2013	Redemption		1,511	1,511	1,624	1,564	0	(53)	0	(53)	0	1,511	0	0	0	50	03/01/2037	1
31412S-LR-4	FNMA 933336		09/25/2013	Redemption		3,614	3,614	3,533	3,574	0	40	0	40	0	3,614	0	0	0	114	01/01/2038	1
31414D-LI-0	FNMA 963301		09/25/2013	Redemption		3,721	3,721	3,659	3,709	0	13	0	13	0	3,721	0	0	0	111	05/01/2023	1
31414L-3U-0	FNMA 969811		09/25/2013	Redemption		1,107	1,107	1,117	1,111	0	(4)	0	(4)	0	1,107	0	0	0	43	02/01/2023	1
31416H-UM-5	FNMA A40587		09/25/2013	Redemption		7,024	7,024	7,170	7,067	0	(43)	0	(43)	0	7,024	0	0	0	211	02/01/2039	1
31417V-RS-4	FNMA AC8596		09/25/2013	Redemption		6,469	6,469	6,524	6,486	0	(17)	0	(17)	0	6,469	0	0	0	170	01/01/2025	1
31417V-VA-8	FNMA AC8708		09/25/2013	Redemption		6,535	6,535	6,665	6,571	0	(36)	0	(36)	0	6,535	0	0	0	170	01/01/2025	1
31418M-UM-2	FNMA AD0587		09/25/2013	Redemption		8,338	8,338	8,520	8,380	0	(43)	0	(43)	0	8,338	0	0	0	247	12/01/2039	1
3138AD-3P-8	FNMA A10805		09/25/2013	Redemption		1,116	1,116	1,175	1,127	0	(11)	0	(11)	0	1,116	0	0	0	32	07/01/2041	1
3128LX-J7-6	FNMA G02086		09/16/2013	Redemption		2,179	2,179	2,144	2,167	0	12	0	12	0	2,179	0	0	0	72	02/01/2036	1
36202E-SB-6	GNMA 000411		09/20/2013	Redemption		2,310	2,310	2,332	2,317	0	(7)	0	(7)	0	2,310	0	0	0	84	04/20/2038	1
36202E-RS-0	GNMA 004097		09/20/2013	Redemption		1,135	1,135	1,129	1,133	0	2	0	2	0	1,135	0	0	0	37	03/20/2038	1
362170-SY-9	GNMA 208535		09/16/2013	Redemption		32	32	29	32	0	0	0	0	0	32	0	0	0	2	05/15/2017	1
36207J-LY-7	GNMA 433343		09/16/2013	Redemption		12	12	12	12	0	0	0	0	0	12	0	0	0	1	12/15/2026	1
36208W-TL-7	GNMA 463255		09/16/2013	Redemption		62	62	63	63	0	0	0	0	0	62	0	0	0	2	02/15/2037	1
36210N-MM-8	GNMA 497264X		09/16/2013	Redemption		1,647	1,647	1,634	1,642	0	4	0	4	0	1,647	0	0	0	66	12/15/2028	1
36200N-KA-8	GNMA 605189		09/16/2013	Redemption		1,356	1,356	1,375	1,361	0	(5)	0	(5)	0	1,356	0	0	0	55	04/15/2034	1
362004-RQ-5	GNMA 748495		09/16/2013	Redemption		8,639	8,639	9,368	8,784	0	(145)	0	(145)	0	8,639	0	0	0	229	08/15/2040	1
36202F-DI-3	GNMA II 004617M		09/20/2013	Redemption		3,927	3,927	3,980	3,939	0	(11)	0	(11)	0	3,927	0	0	0	116	01/20/2040	1
36202E-JH-3	GNMA II 3864		09/20/2013	Redemption		1,703	1,703	1,699	1,701	0	1	0	1	0	1,703	0	0	0	62	06/20/2036	1
36202E-MA-4	GNMA II 3953		09/20/2013	Redemption		869	869	866	868	0	1	0	1	0	869	0	0	0	31	02/20/2037	1
36202E-NP-0	GNMA II 3998		09/20/2013	Redemption		1,340	1,340	1,327	1,336	0	3	0	3	0	1,340	0	0	0	53	06/20/2037	1
36202E-QL-6	GNMA II 4059		09/20/2013	Redemption		1,888	1,888	1,883	1,886	0	1	0	1	0	1,888	0	0	0	68	12/20/2037	1
36202F-3N-4	GNMA II 5305		09/20/2013	Redemption		5,724	5,724	6,205	5,837	0	(113)	0	(113)	0	5,724	0	0	0	149	02/20/2042	1
United States						187,793	187,793	192,344	188,984	0	(1,192)	0	(1,192)	0	187,793	0	0	0	6,375	XXX	XXX
3199999. Subtotal - Bonds - U.S. Special Revenues						187,793	187,793	192,344	188,984	0	(1,192)	0	(1,192)	0	187,793	0	0	0	6,375	XXX	XXX
92343V-AL-8	VERIZON COMMUNICATIONS		09/06/2013	Mesirow		264,166	240,000	245,397	244,026	0	(453)	0	(453)	0	243,573	0	20,593	20,593	14,153	02/15/2018	1FE

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation or Market In- dicator (a)
983130-AR-6	WYNN LAS VEGAS		08/07/2013	Mesirow		279,688	250,000	275,000	.0	.0	(350)	.0	(350)	.0	274,650	.0	5,038	5,038	9,526	08/15/2020	3FE
05948X-IV-9	BANC AMER MTG SECS INC		09/25/2013	Redemption		1,443	1,443	1,077	1,280	.0	164	.0	164	.0	1,443	.0	.0	.0	49	11/25/2033	1Z*
74160M-AL-6	PRIME MORTG TRUST 2003-1 A11		09/05/2013	Call		2,000	2,000	2,020	.0	.0	.0	.0	.0	.0	2,020	.0	(20)	(20)	.0	06/25/2033	1Z*
05947U-W8-7	BANC AMER CMBS		09/10/2013	Redemption		1,936	1,936	2,012	1,944	.0	(8)	.0	(8)	.0	1,936	.0	.0	.0	63	07/10/2045	1Z*
059511-AD-7	BANC AMER COML MTG		08/13/2013	Redemption		9,153	9,153	9,853	9,272	.0	(118)	.0	(118)	.0	9,153	.0	.0	.0	322	04/10/2049	1Z*
05950E-AC-2	BANC AMER COML MTG TR		09/10/2013	Redemption		8,364	8,364	8,972	8,410	.0	(46)	.0	(46)	.0	8,364	.0	.0	.0	296	05/10/2045	1Z*
07401D-AC-5	BEAR STEARNS COMMERCIAL MTG		09/13/2013	Redemption		101,569	101,569	109,119	103,839	.0	(2,270)	.0	(2,270)	.0	101,569	.0	.0	.0	4,171	06/13/2050	1Z*
07387J-AD-8	BEAR STEARNS COMMERCIAL MTG		09/11/2013	Redemption		45,977	45,977	48,230	47,053	.0	(1,075)	.0	(1,075)	.0	45,977	.0	.0	.0	1,717	09/11/2038	1Z*
07388L-AC-4	BEAR STEARNS COMMERCIAL MTG		09/11/2013	Redemption		90,859	90,859	96,254	100,111	.0	(4,926)	.0	(4,926)	.0	95,184	.0	(4,325)	(4,325)	3,852	09/11/2041	1Z*
07388L-AD-2	BEAR STEARNS COMMERCIAL MTG		09/11/2013	Redemption		77,066	77,066	81,726	80,206	.0	(3,140)	.0	(3,140)	.0	77,066	.0	.0	.0	3,391	09/11/2041	1Z*
225470-F6-5	CREDIT SUISSE MORTGAGE CAPITAL		09/18/2013	Redemption		8,345	8,345	8,629	8,419	.0	(74)	.0	(74)	.0	8,345	.0	.0	.0	301	02/15/2039	1Z*
46625Y-ZW-6	J P MORGAN CHASE		08/12/2013	Redemption		47,118	47,118	48,426	48,826	.0	(1,708)	.0	(1,708)	.0	47,118	.0	.0	.0	1,747	12/12/2044	1Z*
46630J-AB-5	JP MORGAN COMMERCIAL MTG		09/17/2013	Redemption		35,754	35,754	37,224	.0	.0	(224)	.0	(224)	.0	35,754	.0	.0	.0	664	01/15/2049	1Z*
52108M-FR-9	LB-UBS COML MORTGAGE TRUST		09/17/2013	Redemption		20,144	20,144	21,506	20,425	.0	(281)	.0	(281)	.0	20,144	.0	.0	.0	754	03/15/2032	1Z*
74160M-GL-0	PRIME MORTGAGE TRUST 2005-1 1A3		09/05/2013	Crew		6,000	6,000	6,060	.0	.0	.0	.0	.0	.0	6,060	.0	(60)	(60)	70	03/25/2035	1Z*
92978P-AD-1	WACHOVIA BANK COMMERCIAL MTG		09/17/2013	Redemption		14,461	14,461	15,343	14,637	.0	(176)	.0	(176)	.0	14,461	.0	.0	.0	556	11/15/2048	1Z*
92978P-AC-3	WACHOVIA BANK COMMERCIAL MTG		09/17/2013	Redemption		247,174	247,174	265,335	264,759	.0	(17,585)	.0	(17,585)	.0	247,174	.0	.0	.0	9,864	11/15/2048	1Z*
90783S-AA-0	UNION PACIFIC CORP		07/02/2013	Redemption		4,260	4,260	3,990	4,240	.0	21	.0	21	.0	4,260	.0	.0	.0	200	01/02/2024	1FE
United States						1,265,477	1,211,624	1,286,173	957,444	0	(32,249)	.0	(32,249)	.0	1,244,252	0	21,225	21,225	51,695	XXX	XXX
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						1,265,477	1,211,624	1,286,173	957,444	0	(32,249)	.0	(32,249)	.0	1,244,252	0	21,225	21,225	51,695	XXX	XXX
8399997. Total - Bonds - Part 4						2,589,507	2,554,417	2,628,521	1,151,163	0	(33,263)	.0	(33,263)	.0	2,582,365	0	7,143	7,143	61,022	XXX	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						2,589,507	2,554,417	2,628,521	1,151,163	0	(33,263)	.0	(33,263)	.0	2,582,365	0	7,143	7,143	61,022	XXX	XXX
172967-35-8	CITIGROUP INC		09/05/2013	Mesirow	7,200,000	181,653	.00	180,000	.0	.0	.0	.0	.0	.0	180,000	.0	1,653	1,653	.0		P3LFE
26441C-30-3	DUKE ENERGY CORP		08/12/2013	Mesirow	4,000,000	86,079	.00	100,000	.0	.0	.0	.0	.0	.0	100,000	.0	(13,922)	(13,922)	1,281		P2LFE
49446R-74-5	KIMCO RLTY CORP		08/12/2013	Mesirow	2,500,000	56,799	.00	62,500	62,500	.0	.0	.0	.0	.0	62,500	.0	(5,701)	(5,701)	879		P2LFE
65339K-80-3	NEXTERA ENERGY CAP HLDGS		08/12/2013	Mesirow	3,000,000	61,199	.00	75,000	75,000	.0	.0	.0	.0	.0	75,000	.0	(13,801)	(13,801)	.0		P2LFE
724479-50-6	PITNEY BOWES		09/05/2013	Mesirow	9,900,000	244,791	.00	247,500	.0	.0	.0	.0	.0	.0	247,500	.0	(2,709)	(2,709)	2,094		P2LFE
E8683R-14-4	SANTANDER FIN PFD SA UNI		09/05/2013	Mesirow	2,240,000	58,911	.00	59,360	.0	.0	.0	.0	.0	.0	59,360	.0	(449)	(449)	1,470		P3LFE
United States						689,431	XXX	724,360	137,500	0	0	0	0	0	724,360	0	(34,929)	(34,929)	5,724	XXX	XXX
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						689,431	XXX	724,360	137,500	0	0	0	0	0	724,360	0	(34,929)	(34,929)	5,724	XXX	XXX
8999997. Total - Preferred Stocks - Part 4						689,431	XXX	724,360	137,500	0	0	0	0	0	724,360	0	(34,929)	(34,929)	5,724	XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						689,431	XXX	724,360	137,500	0	0	0	0	0	724,360	0	(34,929)	(34,929)	5,724	XXX	XXX
00206R-10-2	AT&T INC		08/12/2013	Schwab	172,000	5,981	.00	5,660	6,089	(429)	.0	.0	(429)	.0	5,660	.0	322	322	77		
05463D-10-0	AXIAL CORP		08/12/2013	Issuer	71,000	3,090	.00	1,921	.0	(1,102)	.0	.0	(1,102)	.0	1,921	.0	1,169	1,169	6		
125896-10-0	CMS ENERGY CORP		08/12/2013	Schwab	1,000,000	27,898	.00	20,723	27,170	(6,447)	.0	.0	(6,447)	.0	20,723	.0	7,175	7,175	255		
205887-10-2	CONAGRA FOODS INC.		07/23/2013	Schwab	800,000	29,457	.00	20,555	27,944	(7,389)	.0	.0	(7,389)	.0	20,555	.0	8,902	8,902	.0		
585055-10-6	MEDTRONIC INC.		09/05/2013	SCHWAB	270,000	14,711	.00	10,439	13,897	(3,457)	.0	.0	(3,457)	.0	10,439	.0	4,272	4,272	76		
717081-10-3	PFIZER INC		07/01/2013	Schwab	314,000	6,224	.00	6,224	8,795	(2,571)	.0	.0	(2,571)	.0	6,224	.0	.0	.0	.0		
931142-10-3	WAL MART STORES		08/12/2013	SCHWAB	102,000	7,559	.00	5,559	7,838	(2,039)	.0	.0	(2,039)	.0	5,559	.0	2,279	2,279	.0		
98978V-10-3	ZOETIS INC		08/12/2013	Spin off	310,797	9,431	.00	6,224	.0	.0	.0	.0	.0	.0	6,224	.0	3,207	3,207	20		
United States						104,631	XXX	77,306	91,493	(23,434)	0	0	(23,434)	0	77,306	0	27,325	27,325	434	XXX	XXX
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						104,631	XXX	77,306	91,493	(23,434)	0	0	(23,434)	0	77,306	0	27,325	27,325	434	XXX	XXX
9799997. Total - Common Stocks - Part 4						104,631	XXX	77,306	91,493	(23,434)	0	0	(23,434)	0	77,306	0	27,325	27,325	434	XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						104,631	XXX	77,306	91,493	(23,434)	0	0	(23,434)	0	77,306	0	27,325	27,325	434	XXX	XXX
9899999. Total - Preferred and Common Stocks						794,062	XXX	801,666	228,993	(23,434)	0	0	(23,434)	0	801,666	0	(7,604)	(7,604)	6,158	XXX	XXX
9999999 - Totals						3,383,569	XXX	3,430,187	1,380,156	(23,434)	(33,263)	0	(56,697)	0	3,384,031	0	(462)	(462)	67,179	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D - Section 2 - Collateral for Derivative Instruments Open
N O N E

Schedule DB - Part D - Section 2 - Collateral for Derivative Instruments Open
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

[illegible]

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter

N O N E