



QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2013
OF THE CONDITION AND AFFAIRS OF THE

CINCINNATI LIFE INSURANCE COMPANY

NAIC Group Code	00244	00244	NAIC Company Code	76236	Employer's ID Number	31-1213778
	(Current Period)	(Prior Period)				
Organized under the Laws of	Ohio			State of Domicile or Port of Entry	Ohio	
Country of Domicile	United States					
Incorporated/Organized	07/02/1987			Commenced Business	02/01/1988	
Statutory Home Office	6200 SOUTH GILMORE ROAD			FAIRFIELD, OH, US 45014-5141		
	(Street and Number)			(City or Town, State, Country and Zip Code)		
Main Administrative Office	6200 SOUTH GILMORE ROAD			FAIRFIELD, OH, US 45014-5141	513-870-2000	
	(Street and Number)			(City or Town, State, Country and Zip Code)	(Area Code)	(Telephone Number)
Mail Address	6200 SOUTH GILMORE ROAD			FAIRFIELD, OH, US 45014-5141		
	(Street and Number or P.O. Box)			(City or Town, State, Country and Zip Code)		
Primary Location of Books and Records	6200 SOUTH GILMORE ROAD			FAIRFIELD, OH, US 45014-5141	513-870-2000	
	(Street and Number)			(City or Town, State, Country and Zip Code)	(Area Code)	(Telephone Number)
Internet Web Site Address	WWW.CINFIN.COM					
Statutory Statement Contact	JOSEPH DAVID WURZELBACHER			513-870-2000-4902		
	(Name)			(Area Code) (Telephone Number) (Extension)		
	JOE_WURZELBACHER@CINFIN.COM			513-603-5500		
	(E-mail Address)			(FAX Number)		

OFFICERS

Name	Title	Name	Title
DAVID HUGH POPPLEWELL	PRESIDENT	MICHAEL JAMES SEWELL	CFO & SENIOR VICE PRESIDENT
TODD HANCOCK PENDERY	TREASURER & VICE PRESIDENT	ROGER ANDREW BROWN	ACTUARY & VICE PRESIDENT

OTHER OFFICERS

KENNETH WILLIAM STECHER	CHAIRMAN OF THE BOARD	STEVEN JUSTUS JOHNSTON	CHIEF EXECUTIVE OFFICER
JACOB FERDINAND SCHERER JR.	EXECUTIVE VICE PRESIDENT	BRAD ERIC BEHRINGER	SENIOR VICE PRESIDENT
TERESA CURRIN CRACAS	SENIOR VICE PRESIDENT	MARTIN FRANCIS HOLLENBECK	SENIOR VICE PRESIDENT
JOHN SCOTT KELLINGTON	SENIOR VICE PRESIDENT	LISA ANNE LOVE	SENIOR VICE PRESIDENT
ERIC NEIL MATHEWS	SENIOR VICE PRESIDENT	GLENN DOUGLAS NICHOLSON	SENIOR VICE PRESIDENT
STEPHEN MICHAEL SPRAY	SENIOR VICE PRESIDENT	TIMOTHY LEE TIMMEL	SENIOR VICE PRESIDENT
MICHAEL RAY ABRAMS	VICE PRESIDENT	ROGER ANDREW BROWN	VICE PRESIDENT
DAVID LEWIS BURBRINK	VICE PRESIDENT	ANTHONY WAYNE DUNN	VICE PRESIDENT
WILLIAM JAMES GEIER	VICE PRESIDENT	SCOTT ALAN GILLIAM	VICE PRESIDENT
		THOMAS CHRISTOPHER HOGAN	
		#	
THERESA ANN HOFFER	VICE PRESIDENT		VICE PRESIDENT
HELEN KYRIOS #	VICE PRESIDENT	RICHARD LOUIS MATHEWS	VICE PRESIDENT
RICHARD PARKS MATSON	VICE PRESIDENT	DENNIS EUGENE MCDANIEL	VICE PRESIDENT
MICHAEL KEVIN O'CONNOR	VICE PRESIDENT	CAROL ANN OLER #	VICE PRESIDENT
TODD HANCOCK PENDERY	VICE PRESIDENT	THOMAS JOSEPH SCHEID	VICE PRESIDENT
GREGORY DALE SCHMIDT	VICE PRESIDENT	STEVEN ANTHONY SOLORIA	VICE PRESIDENT
DOUGLAS WAYNE STANG	VICE PRESIDENT	GERALD LEE VARNEY	VICE PRESIDENT
MICHAEL BERNARD WEDIG	VICE PRESIDENT	MARK ALAN WELSH	VICE PRESIDENT
BRIAN KEITH WOOD	VICE PRESIDENT		

DIRECTORS OR TRUSTEES

WILLIAM FORREST BAHL	GREGORY THOMAS BIER	ROGER ANDREW BROWN	MARTIN FRANCIS HOLLENBECK
STEVEN JUSTUS JOHNSTON	WILLIAM RODNEY MCMULLEN	MARTIN JOSEPH MULLEN	GLENN DOUGLAS NICHOLSON
DAVID HUGH POPPLEWELL	JACOB FERDINAND SCHERER JR	JOHN JEFFERSON SCHIFF JR	THOMAS REID SCHIFF
KENNETH WILLIAM STECHER	TIMOTHY LEE TIMMEL	EARNEST ANTHONY WOODS	

State ofOHIO.....

County ofBUTLER.....

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The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DAVID HUGH POPPLEWELL PRESIDENT	MICHAEL JAMES SEWELL CFO & SENIOR VICE PRESIDENT	TODD HANCOCK PENDERY TREASURER & VICE PRESIDENT
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a. Is this an original filing? Yes [X] No []

b. If no:

1. State the amendment number

2. Date filed

3. Number of pages attached

Subscribed and sworn to before me this 29TH day of OCTOBER, 2013

KAREN S. DONNER, NOTARY PUBLIC
OCTOBER 26, 2014

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE CINCINNATI LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	2,665,768,063	0	2,665,768,063	2,580,056,396
2. Stocks:				
2.1 Preferred stocks	7,072,800	0	7,072,800	7,072,800
2.2 Common stocks	0	0	0	3,849,676
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$68,352,182), cash equivalents (\$0) and short-term investments (\$0)	68,352,182	0	68,352,182	50,630,602
6. Contract loans (including \$premium notes)	34,853,286	1,207,524	33,645,762	35,623,695
7. Derivatives			0	0
8. Other invested assets	46,289,100	0	46,289,100	46,336,066
9. Receivables for securities	0	0	0	0
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	2,822,335,431	1,207,524	2,821,127,907	2,723,569,235
13. Title plants less \$charged off (for Title insurers only)			0	0
14. Investment income due and accrued	36,039,398	0	36,039,398	36,694,175
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	6,131,008	13,343	6,117,664	7,125,443
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$earned but unbilled premiums)	96,543,139		96,543,139	92,267,414
15.3 Accrued retrospective premiums			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	1,449,335	0	1,449,335	1,513,821
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts	1,190,796	0	1,190,796	1,827,615
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	4,589,342		4,589,342	1,457,226
18.2 Net deferred tax asset	84,947,276	51,577,595	33,369,681	33,241,040
19. Guaranty funds receivable or on deposit			0	0
20. Electronic data processing equipment and software	845,201	845,201	0	0
21. Furniture and equipment, including health care delivery assets (\$)	64,683	64,683	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates	3,034,548	0	3,034,548	3,471,454
24. Health care (\$) and other amounts receivable	560,800	560,800	0	0
25. Aggregate write-ins for other than invested assets	1,586,619	210,517	1,376,102	780,460
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	3,059,317,576	54,479,664	3,004,837,912	2,901,947,882
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	677,798,590	0	677,798,590	667,987,726
28. Total (Lines 26 and 27)	3,737,116,165	54,479,664	3,682,636,501	3,569,935,608
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)	0	0	0	0
2501. SEPARATE ACCOUNTS MANAGEMENT FEE RECEIVABLE	1,246,871	0	1,246,871	582,472
2502. PREPAID EXPENSES	132,420	132,420	0	0
2503. GUARANTY FUNDS	30,048	0	30,048	68,250
2598. Summary of remaining write-ins for Line 25 from overflow page	177,279	78,097	99,182	129,738
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	1,586,619	210,517	1,376,102	780,460

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$2,452,010,574 less \$included in Line 6.3 (including \$ Modco Reserve)	2,452,010,574	2,314,888,335
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	16,198,891	15,630,133
3. Liability for deposit-type contracts (including \$ Modco Reserve)	190,905,466	195,373,069
4. Contract claims:		
4.1 Life	13,733,412	12,971,263
4.2 Accident and health	1,107,603	1,128,032
5. Policyholders' dividends \$ and coupons \$ due and unpaid		0
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco).....	110	110
6.2 Dividends not yet apportioned (including \$ Modco).....		0
6.3 Coupons and similar benefits (including \$ Modco).....		0
7. Amount provisionally held for deferred dividend policies not included in Line 6		0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$18,807 accident and health premiums	1,394,699	1,074,295
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		0
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act.....		0
9.3 Other amounts payable on reinsurance, including \$ assumed and \$12,661,946 ceded.....	12,661,946	15,475,578
9.4 Interest Maintenance Reserve	5,291,412	4,932,447
10. Commissions to agents due or accrued-life and annuity contracts \$2,495,507 , accident and health \$16,772 and deposit-type contract funds \$	2,512,279	3,263,989
11. Commissions and expense allowances payable on reinsurance assumed		0
12. General expenses due or accrued	4,773,998	3,785,075
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	954,450	1,355,759
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses).....	0	0
15.2 Net deferred tax liability		0
16. Unearned investment income	719,204	536,093
17. Amounts withheld or retained by company as agent or trustee	832,293	690,705
18. Amounts held for agents' account, including \$14,172 agents' credit balances	14,172	4,954
19. Remittances and items not allocated	571,715	3,032,936
20. Net adjustment in assets and liabilities due to foreign exchange rates		0
21. Liability for benefits for employees and agents if not included above		0
22. Borrowed money \$ and interest thereon \$		0
23. Dividends to stockholders declared and unpaid		0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	16,046,510	14,222,973
24.02 Reinsurance in unauthorized and certified (\$) companies	690	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers.....		0
24.04 Payable to parent, subsidiaries and affiliates	376,882	540,725
24.05 Drafts outstanding		0
24.06 Liability for amounts held under uninsured plans		0
24.07 Funds held under coinsurance		0
24.08 Derivatives		0
24.09 Payable for securities	5,003,200	11,000,000
24.10 Payable for securities lending.....		0
24.11 Capital notes \$ and interest thereon \$		0
25. Aggregate write-ins for liabilities	23,894,183	26,232,347
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	2,749,003,688	2,626,138,820
27. From Separate Accounts statement	677,798,590	667,987,726
28. Total liabilities (Lines 26 and 27)	3,426,802,278	3,294,126,546
29. Common capital stock	3,000,000	3,000,000
30. Preferred capital stock		0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes		0
33. Gross paid in and contributed surplus	1,000,000	1,000,000
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	251,834,224	271,809,062
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		0
36.2 shares preferred (value included in Line 30 \$)		0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$ in Separate Accounts Statement)	252,834,224	272,809,062
38. Totals of Lines 29, 30 and 37	255,834,224	275,809,062
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	3,682,636,501	3,569,935,608
DETAILS OF WRITE-INS		
2501. RETAINED ASSET LIABILITY.....	23,654,302	26,051,386
2502. PAYABLES CLEARING.....	167,707	79,235
2503. ACCOUNTS PAYABLE - LONG TERM CARE	50,144	79,697
2598. Summary of remaining write-ins for Line 25 from overflow page	22,030	22,029
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	23,894,183	26,232,347
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above)	0	0
3401. SAP 10R INCREASE IN ADMITTED DTA FROM PARAGRAPH 10E.....		0
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above)	0	0

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	175,634,901	183,690,214	241,767,751
2. Considerations for supplementary contracts with life contingencies	70,485	176,806	421,975
3. Net investment income	106,658,792	105,158,241	140,731,856
4. Amortization of Interest Maintenance Reserve (IMR)	1,449,779	1,422,432	2,101,830
5. Separate Accounts net gain from operations excluding unrealized gains or losses		0	0
6. Commissions and expense allowances on reinsurance ceded	4,349,814	4,559,458	6,566,522
7. Reserve adjustments on reinsurance ceded		0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	2,984,848	801,891	1,393,198
8.2 Charges and fees for deposit-type contracts		0	0
8.3 Aggregate write-ins for miscellaneous income	0	0	0
9. Totals (Lines 1 to 8.3)	291,148,618	295,809,042	392,983,133
10. Death benefits	54,665,305	53,392,606	69,121,996
11. Matured endowments (excluding guaranteed annual pure endowments)	69,238	44,251	111,251
12. Annuity benefits	37,513,038	36,415,520	51,826,638
13. Disability benefits and benefits under accident and health contracts	1,409,098	1,361,638	1,800,981
14. Coupons, guaranteed annual pure endowments and similar benefits		0	0
15. Surrender benefits and withdrawals for life contracts	18,033,667	16,547,963	23,149,566
16. Group conversions		0	0
17. Interest and adjustments on contract or deposit-type contract funds	7,557,378	8,459,036	11,435,551
18. Payments on supplementary contracts with life contingencies	251,205	226,675	312,087
19. Increase in aggregate reserves for life and accident and health contracts	137,759,780	121,199,860	156,310,611
20. Totals (Lines 10 to 19)	257,258,708	237,647,549	314,068,680
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	28,731,769	28,694,620	38,855,264
22. Commissions and expense allowances on reinsurance assumed		0	0
23. General insurance expenses	27,084,655	26,315,116	35,091,714
24. Insurance taxes, licenses and fees, excluding federal income taxes	5,526,935	4,703,267	6,198,482
25. Increase in loading on deferred and uncollected premiums	(4,224,424)	(2,508,859)	(1,393,323)
26. Net transfers to or (from) Separate Accounts net of reinsurance	(483,914)	0	0
27. Aggregate write-ins for deductions	0	0	1,153
28. Totals (Lines 20 to 27)	313,893,730	294,851,693	392,821,971
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(22,745,112)	957,350	161,162
30. Dividends to policyholders	111	110	110
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(22,745,223)	957,240	161,052
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(4,362,813)	(1,139,263)	(372,755)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(18,382,410)	2,096,503	533,807
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$626,716 (excluding taxes of \$860,212 transferred to the IMR)	930,776	1,349,849	4,055,295
35. Net income (Line 33 plus Line 34)	(17,451,633)	3,446,353	4,589,101
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	275,809,062	281,183,941	281,183,941
37. Net income (Line 35)	(17,451,633)	3,446,353	4,589,101
38. Change in net unrealized capital gains (losses) less capital gains tax of \$(389,127)	(697,327)	287,720	501,128
39. Change in net unrealized foreign exchange capital gain (loss)		0	0
40. Change in net deferred income tax	3,954,262	(1,037,455)	(2,115,484)
41. Change in nonadmitted assets	(4,024,696)	(4,304,856)	(2,926,671)
42. Change in liability for reinsurance in unauthorized and certified companies	(690)	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease		0	0
44. Change in asset valuation reserve	(1,823,537)	(3,470,561)	(6,929,637)
45. Change in treasury stock		0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period		0	0
47. Other changes in surplus in Separate Accounts Statement		0	0
48. Change in surplus notes		0	0
49. Cumulative effect of changes in accounting principles		1,251,322	1,385,283
50. Capital changes:			
50.1 Paid in		0	0
50.2 Transferred from surplus (Stock Dividend)		0	0
50.3 Transferred to surplus		0	0
51. Surplus adjustment:			
51.1 Paid in		0	0
51.2 Transferred to capital (Stock Dividend)		0	0
51.3 Transferred from capital		0	0
51.4 Change in surplus as a result of reinsurance		0	0
52. Dividends to stockholders		0	0
53. Aggregate write-ins for gains and losses in surplus	68,783	95,316	121,401
54. Net change in capital and surplus (Lines 37 through 53)	(19,974,839)	(3,732,162)	(5,374,879)
55. Capital and surplus, as of statement date (Lines 36 + 54)	255,834,224	277,451,780	275,809,062
DETAILS OF WRITE-INS			
08.301.			
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	0	0	0
2701. INCREASE/(DECREASE) IN RETIRED LIVES RESERVE		0	1,153
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	0	0	1,153
5301. PRE-1992 WHOLE LIFE DEFICIENCY RESERVE	68,783	95,316	121,401
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	68,783	95,316	121,401

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance.....	174,199,104	180,928,664	238,755,602
2. Net investment income	107,864,752	103,300,014	139,448,841
3. Miscellaneous income	7,307,082	5,827,676	7,657,168
4. Total (Lines 1 to 3)	289,370,938	290,056,354	385,861,610
5. Benefit and loss related payments	109,780,044	109,133,545	147,224,226
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	(483,914)	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	61,537,242	59,104,657	78,855,948
8. Dividends paid to policyholders	111	110	110
9. Federal and foreign income taxes paid (recovered) net of \$ 1,386,773 tax on capital gains (losses).....	256,231	(7,165,751)	(4,588,066)
10. Total (Lines 5 through 9)	171,089,713	161,072,560	221,492,218
11. Net cash from operations (Line 4 minus Line 10)	118,281,225	128,983,793	164,369,392
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	229,508,770	318,186,303	402,581,176
12.2 Stocks	4,383,326	6,500,000	7,309,967
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	(43,164)	(26,172)	(69,336)
12.7 Miscellaneous proceeds	0	10,543,097	11,000,000
12.8 Total investment proceeds (Lines 12.1 to 12.7)	233,848,932	335,203,227	420,821,807
13. Cost of investments acquired (long-term only):			
13.1 Bonds	312,887,589	497,852,591	621,985,026
13.2 Stocks	0	0	0
13.3 Mortgage loans	0	0	0
13.4 Real estate	0	0	0
13.5 Other invested assets	0	4,000,000	4,000,000
13.6 Miscellaneous applications	5,996,800	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	318,884,389	501,852,591	625,985,026
14. Net increase (or decrease) in contract loans and premium notes	(1,881,269)	(1,002,674)	(885,007)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(83,154,188)	(165,646,690)	(204,278,211)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(12,001,932)	(11,612,562)	(16,267,806)
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied).....	(5,403,526)	(4,184,441)	(144,826)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6).....	(17,405,458)	(15,797,003)	(16,412,632)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	17,721,580	(52,459,899)	(56,321,451)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	50,630,602	106,952,053	106,952,053
19.2 End of period (Line 18 plus Line 19.1)	68,352,182	54,492,154	50,630,602

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial life	80,767	104,190	135,521
2. Ordinary life insurance	181,571,276	175,047,064	239,784,490
3. Ordinary individual annuities	29,265,245	41,903,113	49,471,791
4. Credit life (group and individual)		0	0
5. Group life insurance	1,871,658	1,819,864	2,534,559
6. Group annuities		0	0
7. A & H - group	841,212	822,625	1,126,603
8. A & H - credit (group and individual)		0	0
9. A & H - other	4,277,739	4,326,579	5,730,510
10. Aggregate of all other lines of business	0	0	0
11. Subtotal	217,907,897	224,023,434	298,783,476
12. Deposit-type contracts	266,009	0	0
13. Total	218,173,905	224,023,434	298,783,476
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Total (Lines 1001 through 1003 plus 1098) (Line 10 above)	0	0	0

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE
CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

- A. Accounting Policies – The financial statements of the Cincinnati Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance. The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners’ (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

	STATE OF DOMICILE	2013	2012
NET INCOME			
(1) Company state basis (Page 4, Line 35, Columns 1 & 2)	Ohio	(\$17,451,633)	\$4,589,101
(2) State Prescribed Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(3) State Permitted Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(4) NAIC SAP (1-2-3=4)	Ohio	(\$17,451,633)	\$4,589,101
SURPLUS			
(5) Company state basis (Page 3, Line 38, Columns 1 & 2)	Ohio	\$255,834,224	\$275,809,062
(6) State Prescribed Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(7) State Permitted Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(8) NAIC SAP (5-6-7=8)	Ohio	\$255,834,224	\$275,809,062

- B. Use of Estimates in the Preparation of the Financial Statements – The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates
- C. Accounting Policies – The Company uses the following accounting policies:
1. Not applicable
 2. Bonds are stated at amortized cost using the scientific method
 3. Not applicable
 4. Preferred Stocks are stated at book value
 5. Not applicable
 6. Not applicable
 7. Not applicable
 8. Not applicable
 9. The Company does not have any derivatives
 10. Not applicable
 11. Unpaid accident and health losses include an amount determined from individual case estimates and an amount based on historic experience, for pending losses and losses incurred but not reported. Such liabilities are based on assumptions and estimates, and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the reserves established. The reserve factors used to establish the resulting liabilities are periodically reviewed and any adjustments are reflected in the period determined.
 12. The Company has not modified its capitalization policy from the prior period
 13. Not applicable

2. Accounting Changes and Corrections of Errors – No Change
3. Business Combinations and Goodwill – No Change
4. Discontinued Operations – No Change
5. Investments
- A. Mortgage Loans – No Change
- B. Debt Restructuring – No Change
- C. Reverse Mortgages – No Change
- D. Loan – Backed Securities
1. Not Applicable.
 2. Not Applicable.
 3. Not Applicable.
 4. Not Applicable.
 5. Not Applicable.
- E. Repurchase Agreements
1. Not Applicable
 2. Not Applicable
 3. Not Applicable
 - a. Not Applicable
 - b. Not Applicable
 - c. None
 4. Not Applicable
 5. Not Applicable
 - a. Not Applicable
 - b. Not Applicable
- F. Real Estate
1. Real Estate Improvement – None
 2. Real Estate Held for Sale – None
 3. Change in Plan of Sale – None
 4. Retail Land Sales - None
6. Joint Ventures, Partnerships and Limited Liability Companies – No Change
7. Investment Income – No Change
8. Derivative Instruments – No Change

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE
CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

9 - Income Taxes

A. Components of Deferred Tax Assets (DTAs) and Deferred Tax Liabilities (DTLs):

1.

	2013		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 78,435,085	\$ 6,788,994	\$ 85,224,079
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	78,435,085	6,788,994	85,224,079
(d) Deferred Tax Assets Nonadmitted	51,577,595	-	51,577,595
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	26,857,490	6,788,994	33,646,484
(f) Deferred Tax Liabilities	\$ 276,803	\$ -	\$ 276,803
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ 26,580,687	\$ 6,788,994	\$ 33,369,681

	2012		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 73,407,589	\$ 7,890,742	\$ 81,298,331
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	73,407,589	7,890,742	81,298,331
(d) Deferred Tax Assets Nonadmitted	47,337,508	-	47,337,508
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	26,070,081	7,890,742	33,960,823
(f) Deferred Tax Liabilities	\$ 330,656	\$ 389,127	\$ 719,783
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ 25,739,425	\$ 7,501,615	\$ 33,241,040

	Change		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 5,027,496	\$ (1,101,748)	\$ 3,925,748
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	5,027,496	(1,101,748)	3,925,748
(d) Deferred Tax Assets Nonadmitted	4,240,087	-	4,240,087
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	787,409	(1,101,748)	(314,339)
(f) Deferred Tax Liabilities	\$ (53,853)	\$ (389,127)	\$ (442,980)
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ 841,262	\$ (712,621)	\$ 128,641

2.

	2013		
	Ordinary	Capital	Total
SSAP 101, paragraphs 11.a., 11.b., and 11.c.:			
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	-	-	-
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)	26,580,687	6,788,994	33,369,681
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	26,580,687	6,788,994	33,369,681
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	33,369,681	33,369,681	33,369,681
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	276,803	-	276,803
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))	26,857,490	6,788,994	33,646,484

	2012		
	Ordinary	Capital	Total
SSAP 101, paragraphs 11.a., 11.b., and 11.c.:			
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	1,378,579	1,177,018	2,555,597
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)	23,971,718	6,713,724	30,685,442
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	23,971,718	6,713,724	30,685,442
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	36,232,456	36,232,456	36,232,456
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	719,784	-	719,784
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))	26,070,081	7,890,742	33,960,823

	Change		
	Ordinary	Capital	Total
SSAP 101, paragraphs 11.a., 11.b., and 11.c.:			
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	(1,378,579)	(1,177,018)	(2,555,597)
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)	2,608,969	75,270	2,684,239
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	2,608,969	75,270	2,684,239
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	(2,862,775)	(2,862,775)	(2,862,775)
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	(442,981)	-	(442,981)
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))	787,409	(1,101,748)	(314,339)

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE
CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

3.

	2013 Percentage	2012 Percentage
(a) Ratio Percentage Used to Determine Recovery Period and Threshold Limitation Amount	1057%	902%
(b) Amount of Adjusted Capital and Surplus Used to Determine Recovery Period and Threshold Limitation in 2(b) 2 above	15%	15%

(c) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.

4.

	2013		
	Ordinary	Capital	Total
Impact of Tax Planning Strategies			
(a) Adjusted Gross DTAs (% of Total Adjusted Gross DTAs)	0.00%	0.00%	0.00%
(b) Net Admitted Adjusted Gross DTAs (% of Total Net Admitted Adjusted Gross DTAs)	0.00%	9.44%	9.44%

The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.

	2012		
	Ordinary	Capital	Total
Impact of Tax Planning Strategies			
(a) Adjusted Gross DTAs (% of Total Adjusted Gross DTAs)	0.00%	0.00%	0.00%
(b) Net Admitted Adjusted Gross DTAs (% of Total Net Admitted Adjusted Gross DTAs)	0.00%	9.48%	9.48%

The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.

	Change		
	Ordinary	Capital	Total
Impact of Tax Planning Strategies			
(a) Adjusted Gross DTAs (% of Total Adjusted Gross DTAs)	0.00%	0.00%	0.00%
(b) Net Admitted Adjusted Gross DTAs (% of Total Net Admitted Adjusted Gross DTAs)	0.00%	-0.04%	-0.04%

B. Unrecognized DTLs

Not applicable

C. Current Tax and Change in Deferred Tax

1. Current income tax:

	2013	2012	Change
(a) Federal	\$ (4,362,814)	\$ (372,755)	\$ (3,990,059)
(b) Foreign	-	-	-
(c) Subtotal	(4,362,814)	(372,755)	(3,990,059)
(d) Federal Income Tax on capital gains/(losses)	1,486,928	1,086,308	400,620
(e) Utilization of capital loss carryforwards	-	-	-
(f) Other	-	-	-
Federal income taxes incurred	\$ (2,875,886)	\$ 713,553	\$ (3,589,439)

2. Deferred tax assets

	September 30, 2013	December 31, 2012	Change
(a) Ordinary			
(1) Life and health reserves	\$ 47,206,017	\$ 44,081,726	\$ 3,124,291
(2) DAC	28,234,222	26,489,779	1,744,443
(3) Nonadmitted assets	1,015,724	1,091,111	(75,387)
(4) Other, net	1,979,122	1,744,973	234,149
(99) Subtotal	\$ 78,435,085	\$ 73,407,589	\$ 5,027,496
(b) Statutory valuation allowance adj			
(c) Nonadmitted	51,577,595	47,337,508	4,240,087
(d) Admitted ordinary deferred tax assets (2a99-2b-2c)	\$ 26,857,490	\$ 26,070,081	\$ 787,409
(e) Capital			
(1) Investments	\$ 6,788,994	\$ 7,890,742	\$ (1,101,748)
(2) Unrealized losses on investments	-	-	-
(99) Subtotal	\$ 6,788,994	\$ 7,890,742	\$ (1,101,748)
(f) Statutory valuation allowance adj	-	-	-
(g) Nonadmitted	-	-	-
(h) Admitted capital deferred tax assets (2e99-2f-2g)	\$ 6,788,994	\$ 7,890,742	\$ (1,101,748)
(i) Admitted deferred tax assets (2d + 2h)	\$ 33,646,484	\$ 33,960,823	\$ (314,339)

3. Deferred tax liabilities

	September 30, 2013	December 31, 2012	Change
(a) Ordinary			
(1) Other, net	\$ 276,803	\$ 330,656	\$ (53,853)
(99) Subtotal	\$ 276,803	\$ 330,656	\$ (53,853)
(b) Capital			
(1) Unrealized gains on investments	\$ -	\$ 389,127	\$ (389,127)
(99) Subtotal	\$ -	\$ 389,127	\$ (389,127)
(c) Deferred tax liabilities (3a99 + 3b99)	\$ 276,803	\$ 719,783	\$ (442,980)

4. Net deferred tax assets/liabilities (2i-3c)

\$ 33,369,681 \$ 33,241,040 \$ 128,641

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE
CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

The change in net deferred income taxes is comprised of the following (this analysis is exclusive of nonadmitted assets as the Change in Nonadmitted Assets is reported separately from the Change in Net Deferred Income Taxes in the surplus section of the Annual Statement):			
	September 30, 2013	December 31, 2012	Change
Total deferred tax assets	\$ 85,224,079	\$ 81,298,331	\$ 3,925,748
Total deferred tax liabilities	276,803	719,783	(442,980)
Net deferred tax asset(liability)	\$ 84,947,276	\$ 80,578,548	\$ 4,368,728
Tax effect of unrealized (gains)/losses			(389,127)
Change in net deferred income tax (charge)/benefit			\$ 3,979,601

	December 31, 2012	December 31, 2011	Change
Total deferred tax assets	\$ 81,298,331	\$ 83,337,809	\$ (2,039,478)
Total deferred tax liabilities	719,783	373,940	345,843
Net deferred tax asset(liability)	\$ 80,578,548	\$ 82,963,869	\$ (2,385,321)
Tax effect of unrealized (gains)/losses			269,837
Change in net deferred income tax (charge)/benefit			\$ (2,115,484)

D. Reconciliation of Federal income Tax Rate to Actual Effective Rate

The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference are as follows:			
As of September 30, 2013			
Description	Amount	Tax Effect	Effective Tax Rate
Income before taxes	\$ (18,518,775)	\$ (6,481,571)	35.00%
Amortization of IMR	(1,449,779)	(507,423)	2.74%
Dividends received deduction	-	-	0.00%
Other items permanent in nature	(2,081,612)	(728,564)	3.93%
Other	2,247,669	786,684	-4.24%
Total	\$ (19,802,497)	\$ (6,930,874)	37.43%
Federal income taxes incurred expense/(benefit)	\$ (12,465,183)	\$ (4,362,814)	23.56%
Tax on capital gains/(losses)	4,248,366	1,486,928	-8.03%
Change in net deferred income tax charge/(benefit)	(11,370,289)	(3,979,601)	21.49%
Change in nonadmitted excluding deferred tax asset	(215,391)	(75,387)	0.41%
Total statutory income taxes	\$ (19,802,497)	\$ (6,930,874)	37.43%

As of December 31, 2012			
Description	Amount	Tax Effect	Effective Tax Rate
Income before taxes	\$ 9,754,694	\$ 3,414,143	35.00%
Amortization of IMR	(2,101,830)	(735,641)	-7.54%
Dividends received deduction	-	-	0.00%
Other items permanent in nature	(647,030)	(226,461)	-2.32%
Other	1,186,539	415,288	4.26%
Total	\$ 8,192,373	\$ 2,867,329	29.40%
Federal income taxes incurred expense/(benefit)	\$ (1,065,013)	\$ (372,755)	-3.82%
Tax on capital gains/(losses)	3,103,737	1,086,308	11.14%
Change in net deferred income tax charge/(benefit)	6,044,241	2,115,484	21.69%
Change in nonadmitted excluding deferred tax asset	109,408	38,292	0.39%
Total statutory income taxes	\$ 8,192,373	\$ 2,867,329	29.40%

E. Operating Loss and Tax Credit Carryforwards

- (1) At September 30, 2013, the Company had net operating loss carryforwards of: \$ -
- (2) At September 30, 2013, the Company had capital loss carryforwards of: \$ -

(3) The following is income tax expense for the current and prior years that is available for recoupment in the event of future net losses:			
Year	Ordinary	Capital	Total
2013	\$ -	\$ -	\$ -
2012	-	-	-
2011	-	-	-
Total	\$ -	\$ -	\$ -

- (4) Deposits admitted under Internal Revenue Code Section 6603: \$ -

F. Consolidated Federal Income Tax Return

- (1) The Company's federal income tax return is consolidated with the following entities:

Cincinnati Financial Corporation (Parent)
The Cincinnati Insurance Company
The Cincinnati Casualty Company
The Cincinnati Indemnity Company
The Cincinnati Specialty Underwriters Insurance Company
CFC Investment Company
CSU Producer Resources, Inc.

- (2) The method of allocation between the Company is subject to a written agreement, approved by the Board of Directors, whereby allocation is made primarily on a separate return basis, with the company receiving a current benefit for losses generated to the extent federal taxes are reduced for the consolidated tax group. Furthermore, taxes allocations are computed without regard to any amount attributable to any minimum tax arising under Code Section 55 or minimum tax credit arising under Code Section 53.

G. Federal or Foreign Federal Income Tax Loss Contingencies

The Company has no tax loss contingencies for which it is reasonably possible that the total liability will significantly increase within twelve months of the reporting date.

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE
CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

10. **Information Concerning Parent, Subsidiaries and Affiliates** – At September 30, 2013, The Company reports \$3,034,548 as amounts receivable from the Parent Company, The Cincinnati Insurance Company, and from affiliated companies, Cincinnati Specialty Underwriters Insurance Company, CFC Investment Company, and CSU Producer Resources, Inc. Also at September 30, 2013 the Company reported \$376,882 as amounts due to the ultimate parent Cincinnati Financial Corporation. The terms of the settlement require that these amounts be settled within 30 days.
11. **Debt – No Change**
12. **Retirement Plans, Deferred Compensation, Post-employment Benefits and Compensated Absences and Other Post-retirement Benefit Plans**
- A. Defined Benefit Plan – None
 - B. Defined Contribution Plan – None
 - C. Multi-Employer Plans – None
 - D. Consolidated/Holding Company Plans – The Company participates in a qualified, noncontributory defined benefit pension plan sponsored by Cincinnati Financial Corporation, an affiliate. The Company has no legal obligations for benefits under these plans. Cincinnati Financial Corporation allocates amounts to the Company based on the percentage of participants on the Company’s payroll. The Company’s share of next expense for the qualified pension plan during the quarter ending September 30, 2013, was \$904,334 and \$888,433 at September 30, 2012.
 - E. Postemployment Benefits and Compensated Absences – None
 - F. Impact on Medicare Modernization Act on Postretirement Benefits - None
13. **Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations – No Change**
14. **Contingencies – No Change**
15. **Leases – No Change**
16. **Off-Balance Sheet Risk – No Change**
17. **Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**
- A. None
 - B. None
 - C. None
18. **Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – No Change**
19. **Direct Premium Written/Produced by Managing General Agents/Third Party Administrators** – The Cincinnati Life Insurance Company has direct written long term care premiums of \$1,882,829 and \$1,109,578 in direct premiums on certain closed blocks of life and health business through a third party administrator. This total through our third party administrators is not equal to or greater than 5% of surplus.
20. **Fair Value Measurements**
- A. None
 - B. None
 - C. Fair Value within Fair Value Hierarchy
- | <u>Type of Financial Instrument</u> | <u>Aggregate Fair Value</u> | <u>Admitted Assets</u> | <u>(Level 1)</u> | <u>(Level 2)</u> | <u>(Level 3)</u> | <u>Not Practicable (Carrying Value)</u> |
|-------------------------------------|-----------------------------|------------------------|------------------|------------------|------------------|---|
| Bonds | 2,859,694,940 | 2,665,768,063 | 3,535,831 | 2,856,159,109 | | |
| Common Stock | | | | | | |
| Perpetual Preferred Stock | 13,090,950 | 7,072,800 | | 13,090,950 | | |
| Mortgage Loans | | | | | | |
- D. None
21. **Other Items – No Change**
22. **Events Subsequent – None**
23. **Reinsurance – No Change**
24. **Retrospectively Rated Contracts & Contract Subject to Redetermination – No Change**
25. **Change in Incurred Losses** – Reserves for prior year incurred accident and health losses are periodically updated based on the result of ongoing analysis of recent loss development trends. The resulting adjustments in prior year loss development have been immaterial.
26. **Intercompany Pooling – No Change**
27. **Structured Settlements – No Change**
28. **Health Care Receivables – No Change**
29. **Participating Policies – No Change**
30. **Premium Deficiency Reserves – No Change**
31. **Reserves for Life Contracts and Deposit Type Contracts – No Change**
32. **Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics – No Change**
33. **Premium and Annuity Considerations Deferred and Uncollected – No Change**
34. **Separate Accounts**
- A. Separate Account Activity – No Change
 - B. General Nature and Characteristics of Separate Account Business – No Change
 - C. Reconciliation of Net Transfers To or (From) Separate Accounts
 - 1. **Transfers as reported in the Summary of Operations of the Separate Accounts Statement:**
- | | |
|--|-------------|
| Transfers to Separate Accounts (Page 4, Line 1.4) | \$0 |
| Transfers from Separate Accounts (Page 4, Line 10) | \$483,914 |
| Net transfers to or (From) Separate Accounts (a) – (b) | (\$483,914) |
- 2. **Reconciling Adjustments – None**
 - 3. **Transfers as Reported in the Summary of Operations of the Life, Accident & Health Annual Statement**
- | | |
|--------------------------------|-------------|
| (1c) + (2) = (Page 4, Line 26) | (\$483,914) |
|--------------------------------|-------------|
35. **Loss/Claim Adjustment Expense – No Change**

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES
GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes ☐ No ☒
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes ☐ No ☐
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☐ No ☒
- 2.2

If yes, date of change:
- 3.1

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes ☐ No ☒
- 3.2

If the response to 3.1 is yes, provide a brief description of those changes.
.....
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes ☐ No ☒
- 4.2

If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes ☐ No ☒ NA ☐
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2009
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2009
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

08/03/2010
- 6.4

By what department or departments?
STATE OF OHIO.....
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐ No ☐ NA ☒
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☒ No ☐ NA ☐
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐ No ☒
- 7.2

If yes, give full information:
.....
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?.....

Yes ☐ No ☒
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
.....
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?.....

Yes ☐ No ☒
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

GENERAL INTERROGATORIES

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []

(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

(c) Compliance with applicable governmental laws, rules and regulations;

(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

(e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes [] No [X]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?..... Yes [X] No []

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:.....\$2,945,905

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [X] No []

11.2 If yes, give full and complete information relating thereto:
SEVERAL BONDS ARE ON DEPOSIT WITH STATES OR OTHER REGULATORY BODIES PURSUANT TO REGULATORY GUIDELINES

12. Amount of real estate and mortgages held in other invested assets in Schedule BA:\$0

13. Amount of real estate and mortgages held in short-term investments:\$0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]

14.2 If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$0	\$0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []

If no, attach a description with this statement.

GENERAL INTERROGATORIES

- 16 For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

16.3 Total payable for securities lending reported on the liability page
- \$

\$

\$

17. Excluding items in Schedule E – Part 3 – Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III – General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*?
- Yes [X] No []

- 17.1 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1	2
Name of Custodian(s)	Custodian Address
FIFTH THIRD BANK.....	PO BOX 630900 CINCINNATI, OHIO 45263-0900.....

- 17.2 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1	2	3
Name(s)	Location(s)	Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?
- Yes [] No [X]

- 17.4 If yes, give full and complete information relating thereto:

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason

- 17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1	2	3
Central Registration Depository	Name(s)	Address

- 18.1 Have all the filing requirements of the *Purposes and Procedures Manual* of the NAIC Securities Valuation Office been followed?
- Yes [] No [X]

- 18.2 If no, list exceptions:
- CUSIP #032359AD3, AMTRUST FINANCIAL SERVICE, BACV = 2,000,000, RATING 2Z; CUSIP #90985FAD8, UNITED COMMUNITY BANK BLAIRSVILLE, BACV = 2,000,000, RATING 2Z.....

GENERAL INTERROGATORIES
PART 2 - LIFE & HEALTH

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:	¹ Amount
1.1 Long-Term Mortgages in Good Standing	
1.11 Farm Mortgages	\$0
1.12 Residential Mortgages	\$0
1.13 Commercial Mortgages	\$0
1.14 Total Mortgages in Good Standing	\$0
1.2 Long-Term Mortgages in Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing with Restructured Terms.....	\$0
1.3 Long-Term Mortgage Loans upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages	\$0
1.32 Residential Mortgages	\$0
1.33 Commercial Mortgages	\$0
1.34 Total Mortgages with Interest Overdue more than Three Months.....	\$0
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages	\$0
1.42 Residential Mortgages	\$0
1.43 Commercial Mortgages	\$0
1.44 Total Mortgages in Process of Foreclosure.....	\$0
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2).....	\$0
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages	\$0
1.62 Residential Mortgages	\$0
1.63 Commercial Mortgages	\$0
1.64 Total Mortgages Foreclosed and Transferred to Real Estate	\$0
2. Operating Percentages:	
2.1 A&H loss percent.....	.....0.0 %
2.2 A&H cost containment percent .....	.....0.0 %
2.3 A&H expense percent excluding cost containment expenses.....	.....0.0 %
3.1 Do you act as a custodian for health savings accounts?.....	Yes [] No [X]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date.....	\$0
3.3 Do you act as an administrator for health savings accounts?.....	Yes [] No [X]
3.4 If yes, please provide the balance of the funds administered as of the reporting date.....	\$0

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties

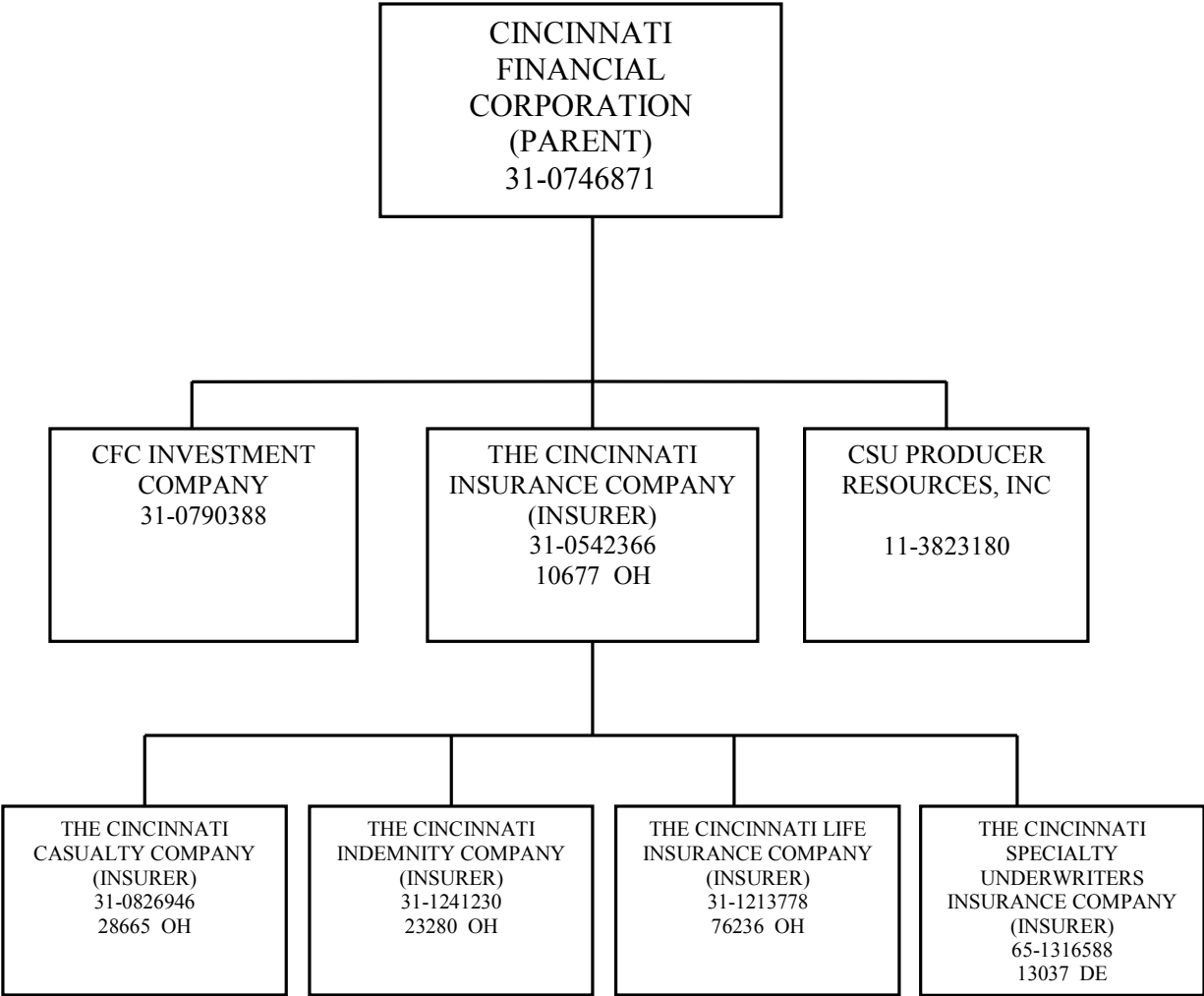
1	2	3	4	5	6	7
NAIC Company Code	Federal ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Is Insurer Authorized? (Yes or No)
			NONE			

SCHEDULE T – PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories								
States, Etc.	1	Direct Business Only						
		Life Contracts		4	5	6	7	
		2	3					
	Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit - Type Contracts	
1. Alabama	AL	L	3,375,032	260,534	82,033	3,717,600	0	
2. Alaska	AK	L	30,983	0	0	30,983	0	
3. Arizona	AZ	L	1,535,396	186,589	6,206	1,728,192	0	
4. Arkansas	AR	L	1,741,694	24,900	2,432	1,769,026	0	
5. California	CA	L	4,149,872	353,904	20,290	4,524,066	0	
6. Colorado	CO	L	965,971	22,689	19,534	1,008,194	0	
7. Connecticut	CT	L	243,902	33,000	1,224	278,127	0	
8. Delaware	DE	L	193,338	45,221	3,870	242,429	0	
9. District of Columbia	DC	L	73,753	0	4,173	77,927	0	
10. Florida	FL	L	4,520,033	759,098	126,228	5,405,359	0	
11. Georgia	GA	L	9,596,432	253,197	282,559	10,132,188	0	
12. Hawaii	HI	L	39,115	0	437	39,552	0	
13. Idaho	ID	L	474,439	22,400	7,202	504,041	150,000	
14. Illinois	IL	L	12,124,241	3,008,225	377,841	15,510,307	0	
15. Indiana	IN	L	12,498,855	2,515,420	287,880	15,302,156	0	
16. Iowa	IA	L	7,000,950	6,686,124	116,090	13,803,164	0	
17. Kansas	KS	L	2,282,502	80,503	28,504	2,391,510	0	
18. Kentucky	KY	L	6,438,277	321,990	209,285	6,969,552	0	
19. Louisiana	LA	L	441,936	0	1,235	443,171	0	
20. Maine	ME	L	52,621	0	0	52,621	0	
21. Maryland	MD	L	1,894,220	199,436	38,114	2,131,770	0	
22. Massachusetts	MA	L	361,449	0	1,346	362,795	0	
23. Michigan	MI	L	9,596,586	1,708,186	343,216	11,647,988	116,009	
24. Minnesota	MN	L	6,812,488	2,393,834	70,257	9,276,579	0	
25. Mississippi	MS	L	211,988	300	1,191	213,479	0	
26. Missouri	MO	L	5,485,184	272,654	52,680	5,810,518	0	
27. Montana	MT	L	750,253	127,769	6,565	884,588	0	
28. Nebraska	NE	L	1,421,861	152,575	8,926	1,583,363	0	
29. Nevada	NV	L	244,835	4,935	11,630	261,401	0	
30. New Hampshire	NH	L	257,869	0	3,852	261,722	0	
31. New Jersey	NJ	L	413,999	100,000	1,289	515,289	0	
32. New Mexico	NM	L	216,740	22,398	6,903	246,041	0	
33. New York	NY	N	273,651	4,500	568	278,719	0	
34. North Carolina	NC	L	8,841,391	108,151	207,805	9,157,346	0	
35. North Dakota	ND	L	1,037,100	450	6,310	1,043,860	0	
36. Ohio	OH	L	34,576,113	2,619,529	1,087,725	38,283,366	0	
37. Oklahoma	OK	L	329,935	15,837	3,032	348,804	0	
38. Oregon	OR	L	362,687	0	3,129	365,816	0	
39. Pennsylvania	PA	L	13,718,443	3,208,952	261,978	17,189,373	0	
40. Rhode Island	RI	L	47,220	0	0	47,220	0	
41. South Carolina	SC	L	2,587,450	160,938	95,299	2,843,686	0	
42. South Dakota	SD	L	749,672	109,002	1,869	860,543	0	
43. Tennessee	TN	L	6,081,122	1,046,282	117,950	7,245,353	0	
44. Texas	TX	L	5,092,727	557,110	24,273	5,674,109	0	
45. Utah	UT	L	760,404	56,075	6,799	823,278	0	
46. Vermont	VT	L	263,815	0	4,109	267,924	0	
47. Virginia	VA	L	3,337,347	72,402	60,059	3,469,808	0	
48. Washington	WA	L	1,053,825	3,050	6,082	1,062,957	0	
49. West Virginia	WV	L	1,930,670	78,110	53,591	2,062,371	0	
50. Wisconsin	WI	L	6,419,923	1,668,975	213,529	8,302,426	0	
51. Wyoming	WY	L	118,851	0	0	118,851	0	
52. American Samoa	AS	N				0		
53. Guam	GU	N				0		
54. Puerto Rico	PR	N	148	0	0	148	0	
55. US Virgin Islands	VI	N				0		
56. Northern Mariana Islands	MP	N				0		
57. Canada	CAN	N	0	0	0	0	0	
58. Aggregate Other Alien	OT	XXX	0	0	0	0	0	
59. Subtotal	(a) 50		183,029,307	29,265,245	4,277,101	216,571,652	266,009	
90. Reporting entity contributions for employee benefit plans	XXX		1,812,583		807,834	2,620,417		
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX					0		
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX					0		
93. Premium or annuity considerations waived under disability or other contract provisions	XXX					0		
94. Aggregate other amounts not allocable by State	XXX		0	0	0	0	0	
95. Totals (Direct Business)	XXX		184,841,889	29,265,245	5,084,935	219,192,069	266,009	
96. Plus Reinsurance Assumed	XXX		8,681			8,681		
97. Totals (All Business)	XXX		184,850,570	29,265,245	5,084,935	219,200,750	266,009	
98. Less Reinsurance Ceded	XXX		41,846,468		3,225,662	45,072,131		
99. Totals (All Business) less Reinsurance Ceded	XXX		143,004,102	29,265,245	1,859,273	174,128,619	266,009	
DETAILS OF WRITE-INS								
58001.	XXX					0	0	
58002.	XXX							
58003.	XXX							
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0	
58999. Total (Lines 58001 through 58003 + 58998) (Line 58 above)	XXX		0	0	0	0	0	
9401.	XXX							
9402.	XXX							
9403.	XXX							
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0	
9499. Total (Lines 9401 through 9403 + 9498) (Line 94 above)	XXX		0	0	0	0	0	

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.
(a) Insert the number of L responses except for Canada and Other Alien.

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITES OF
INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1
– ORGANIZATIONAL CHART**



SCHEDULE Y
PART 1A – DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Asterisk	Explanation
----------	-------------

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

	RESPONSE
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	.....NO.....
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	.....NO.....
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	.....NO.....
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	.....NO.....
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	.....NO.....
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	.....NO.....
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	.....NO.....

Explanation:

1.
2.
3.
4.
5.
6.
7.

Bar Code:

1.



76236201349000003

2.



76236201336500003

3.



76236201344500003

4.



76236201344600003

5.



76236201344700003

6.



76236201344800003

7. 
7 6 2 3 6 2 0 1 3 4 4 9 0 0 0 0 3

OVERFLOW PAGE FOR WRITE-INS

LQ002 Additional Aggregate Lines for Page 02 Line 25.
*ASSETS

	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 – 2)	December 31 Prior Year Net Admitted Assets
2504. RETURNED CHECKS.....	112	112	0	0
2505. AGENTS' BALANCES.....	54,839	54,839	0	0
2506. TUITION REIMBURSEMENT RECEIVABLE.....	121,828	22,646	99,182	129,738
2507. TRAVEL ADVANCES.....	500	500	0	
2597. Summary of remaining write-ins for Line 25 from Page 02	177,279	78,097	99,182	129,738

LQ003 Additional Aggregate Lines for Page 03 Line 25.
*LIAB

	1	2
	Current Statement Date	December 31 Prior Year
2504. RETIRED LIVES RESERVE.....	22,030	22,029
2597. Summary of remaining write-ins for Line 25 from Page 03	22,030	22,029

SCHEDULE A – VERIFICATION

Real Estate

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		0
2.2 Additional investment made after acquisition		0
3. Current year change in encumbrances		0
4. Total gain (loss) on disposals		0
5. Deduct amounts received on disposals		0
6. Total foreign exchange change in book/adjusted carrying value		0
7. Deduct current year's other than temporary impairment recognized		0
8. Deduct current year's depreciation		0
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	0	0
10. Deduct total nonadmitted amounts	0	0
11. Statement value at end of current period (Line 9 minus Line 10)	0	0

SCHEDULE B – VERIFICATION

Mortgage Loans

	1	2
	Year To Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		0
2.2 Additional investment made after acquisition		0
3. Capitalized deferred interest and other		0
4. Accrual of discount		0
5. Unrealized valuation increase (decrease)		0
6. Total gain (loss) on disposals		0
7. Deduct amounts received on disposals		0
8. Deduct amortization of premium and mortgage interest points and commitment fees		0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	0	0
12. Total valuation allowance		0
13. Subtotal (Line 11 plus Line 12)	0	0
14. Deduct total nonadmitted amounts	0	0
15. Statement value at end of current period (Line 13 minus Line 14)	0	0

SCHEDULE BA – VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	46,336,066	42,396,810
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		4,000,000
2.2 Additional investment made after acquisition		0
3. Capitalized deferred interest and other		0
4. Accrual of discount	10,212	12,750
5. Unrealized valuation increase (decrease)		0
6. Total gain (loss) on disposals		0
7. Deduct amounts received on disposals		0
8. Deduct amortization of premium and depreciation	57,177	73,494
9. Total foreign exchange change in book/adjusted carrying value		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	46,289,100	46,336,066
12. Deduct total nonadmitted amounts	0	0
13. Statement value at end of current period (Line 11 minus Line 12)	46,289,100	46,336,066

SCHEDULE D – VERIFICATION

Bonds and Stocks

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	2,590,978,872	2,368,365,509
2. Cost of bonds and stocks acquired	312,887,589	623,192,083
3. Accrual of discount	3,590,738	4,732,210
4. Unrealized valuation increase (decrease)	(1,111,793)	770,965
5. Total gain (loss) on disposals	4,334,122	9,592,449
6. Deduct consideration for bonds and stocks disposed of	233,770,308	411,097,008
7. Deduct amortization of premium	3,838,895	4,577,336
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized	229,461	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,672,840,863	2,590,978,872
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	2,672,840,863	2,590,978,872

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a).....	1,401,357,471	14,843,875	46,159,517	(20,948,832)	1,363,378,919	1,401,357,471	1,349,092,997	1,339,966,875
2. Class 2 (a).....	1,145,525,222	74,308,036	20,151,030	(13,184,641)	1,145,001,183	1,145,525,222	1,186,497,587	1,167,340,063
3. Class 3 (a).....	93,081,986	13,539,138	6,103,594	27,660,148	101,865,884	93,081,986	128,177,677	67,323,182
4. Class 4 (a).....	6,175,963		3,000,000	(1,176,162)	6,185,755	6,175,963	1,999,802	10,052,563
5. Class 5 (a).....	0		8,002,879	8,002,879	0	0	0	0
6. Class 6 (a).....	395,662			(395,662)	1,710,816	395,662	0	416,877
7. Total Bonds	2,646,536,304	102,691,049	83,417,020	(42,270)	2,618,142,558	2,646,536,304	2,665,768,063	2,585,099,560
PREFERRED STOCK								
8. Class 1	0				0	0	0	0
9. Class 2	7,072,800				7,072,800	7,072,800	7,072,800	7,072,800
10. Class 3	0				0	0	0	0
11. Class 4	0				0	0	0	0
12. Class 5	0				0	0	0	0
13. Class 6	0				0	0	0	0
14. Total Preferred Stock.....	7,072,800	0	0	0	7,072,800	7,072,800	7,072,800	7,072,800
15. Total Bonds & Preferred Stock	2,653,609,104	102,691,049	83,417,020	(42,270)	2,625,215,358	2,653,609,104	2,672,840,863	2,592,172,360

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$;
NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1
Short-Term Investments

	1 Book/adjusted Carrying value	2 Fair Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999		XXX			

SCHEDULE DA - VERIFICATION
Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	5,043,164	0
2. Cost of short-term investments acquired		5,112,500
3. Accrual of discount		0
4. Unrealized valuation increase (decrease).....		0
5. Total gain (loss) on disposals		0
6. Deduct consideration received on disposals	5,000,000	0
7. Deduct amortization of premium.....	43,164	69,336
8. Total foreign exchange change in book/adjusted carrying value.....		0
9. Deduct current year's other than temporary impairment recognized.....		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	0	5,043,164
11. Deduct total nonadmitted amounts.....		0
12. Statement value at end of current period (Line 10 minus Line 11)	0	5,043,164

Schedule DB - Part A - Verification

NONE

Schedule DB - Part B - Verification

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part C - Section 2

NONE

Schedule DB - Verification

NONE

Schedule E - Verification

NONE

Schedule A - Part 2

NONE

Schedule A - Part 3

NONE

Schedule B - Part 2

NONE

Schedule B - Part 3

NONE

Schedule BA - Part 2

NONE

Schedule BA - Part 3

NONE

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator ^(a)
Bonds - U.S. Governments									
912828-VJ-6	US TREASURY N/B		07/25/2013	DEUTSCHE BANK		247,773	250,000	331	1
0599999 - Bonds - U.S. Governments						247,773	250,000	331	XXX
Bonds - U.S. Special Revenue									
3133EC-XF-6	FEDERAL FARM CREDIT BANK		08/08/2013	BNY CONVERGEX		450,000	450,000		1FE
3133EC-ZV-9	FEDERAL FARM CREDIT BANK		09/10/2013	BNY CONVERGEX		250,000	250,000		1FE
3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Government and Their Political Subdivisions						700,000	700,000	0	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated)									
00507V-AC-3	ACTIVISION BLIZZARD		09/12/2013	JP MORGAN		1,000,000	1,000,000		3FE
00507V-AE-9	ACTIVISION BLIZZARD		09/12/2013	JP MORGAN		1,000,000	1,000,000		3FE
00751Y-AB-2	ADVANCE AUTO PARTS INC		08/16/2013	VARIOUS		4,883,290	5,000,000	21,750	2FE
01741R-AF-9	ALLEGHENY TECHNOLOGIES		09/05/2013	VARIOUS		8,808,690	9,000,000	44,389	2FE
03027X-AD-2	AMERICAN TOWER CORP		08/15/2013	MORGAN STANLEY		3,980,720	4,000,000	278	2FE
032359-AD-3	AMTRUST FINANCIAL SERVICE		08/12/2013	GOLDMAN SACHS		2,000,000	2,000,000		2Z
04530D-AC-6	ASPEN INSURANCE HLDG LTD	F	09/06/2013	WELLS FARGO		2,198,200	2,000,000	28,667	2FE
04621X-AF-5	ASSURANT INC		09/05/2013	STERNE AGEE & LEACH		1,898,740	2,000,000	36,000	2FE
117043-AP-4	BRUNSWICK CORP		07/23/2013	CANTOR FITZGERALD & CO		4,398,750	4,500,000	42,203	3FE
12625X-AA-5	COMMERCIAL MORTGAGE TRUST		08/15/2013	DEUTSCHE BANK		2,562,442	2,500,000	7,860	1FE
12625X-AG-2	COMMERCIAL MORTGAGE TRUST		08/15/2013	DEUTSCHE BANK		1,507,717	1,500,000	4,917	1FE
12625X-AJ-6	COMMERCIAL MORTGAGE TRUST		08/15/2013	DEUTSCHE BANK		973,983	1,000,000	3,278	1FE
12626B-AN-4	COMMERCIAL MORTGAGE TRUST		08/01/2013	DEUTSCHE BANK		1,544,970	1,500,000	2,259	1FE
12626G-AM-5	COMMERCIAL MORTGAGE TRUST		09/20/2013	DEUTSCHE BANK		3,089,764	3,000,000	9,874	1FE
14309U-AA-0	CARLYLE HOLDINGS FINANCE		08/15/2013	STIFEL NICOLAUS		1,921,760	2,000,000	4,090	1FE
18683K-AD-3	CLIFFS NATURAL RESOURCES		09/13/2013	BOSC INC		1,849,126	2,000,000	45,229	2FE
22003B-AH-9	CORPORATE OFFICE PROP LP		09/09/2013	WELLS FARGO		1,975,660	2,000,000		2FE
29444U-AL-0	EQUINIX INC		08/06/2013	SEAPORT GROUP		992,500	1,000,000	20,854	3FE
29444U-AM-8	EQUINIX INC		08/13/2013	STIFEL NICOLAUS		2,647,888	2,655,000	58,673	3FE
451102-AV-9	ICAHN ENTERPRISES/FIN		07/29/2013	JEFFERIES & CO		2,500,000	2,500,000		3FE
459902-AT-9	INTL GAME TECHNOLOGY		09/12/2013	MORGAN STANLEY		9,958,700	10,000,000		2FE
46640L-AH-5	JPMBB COMMERCIAL MORTGAGE SEC TRUST		08/02/2013	JP MORGAN		1,287,500	1,250,000	2,756	1FE
476556-DB-8	JERSEY CENTRAL PWR & LT		08/14/2013	BARCLAYS CAPITAL		1,989,620	2,000,000		2FE
48020Q-AA-5	JONES LANG LASALLE INC		07/02/2013	STERNE AGEE & LEACH		2,949,960	3,000,000	19,433	2FE
500255-AT-1	KOHL'S CORPORATION		09/05/2013	MORGAN STANLEY		2,992,500	3,000,000		2FE
62944T-AE-5	NVR INC		09/06/2013	CANTOR FITZGERALD & CO		2,847,030	3,000,000	57,933	2FE
629568-BA-3	NABORS INDUSTRIES INC		09/05/2013	VARIOUS		3,985,560	4,000,000		2FE
749607-AC-1	RLI CORP		09/25/2013	STIFEL NICOLAUS		5,003,200	5,000,000		2FE
756109-AP-9	REALTY INCOME CORP		07/09/2013	CITIGROUP GLOBAL MARKETS		2,993,250	3,000,000		2FE
827048-AQ-2	SILGAN HOLDINGS INC		09/04/2013	BANK OF AMERICA		1,000,000	1,000,000		3FE
899896-AC-8	TUPPERWARE BRANDS CORP		07/09/2013	STERNE AGEE & LEACH		2,026,080	2,000,000	10,819	2FE
90985F-AD-8	UNITED COMMUNITY BANK BLAIRSVILLE		08/07/2013	SUSQUEHANNA		2,000,000	2,000,000		2Z
92343V-BQ-6	VERIZON COMMUNICATIONS		09/11/2013	JP MORGAN		998,700	1,000,000		2FE
92343V-BR-4	VERIZON COMMUNICATIONS		09/11/2013	JP MORGAN		996,760	1,000,000		2FE
94988Q-AN-1	WELLS FARGO COMMERCIAL MORTGAGE TRUST		07/17/2013	WELLS FARGO		1,007,965	1,000,000	3,577	1FE
960386-AH-3	WESTINGHOUSE AIR BRAKE		08/05/2013	JP MORGAN		2,996,370	3,000,000		2FE
71654Q-BH-4	PETROLEOS MEXICANOS	F	07/11/2013	MORGAN STANLEY		1,989,620	2,000,000		2FE
71654Q-BJ-0	PETROLEOS MEXICANOS	F	07/11/2013	BARCLAYS CAPITAL		2,986,260	3,000,000		2FE
3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)						101,743,275	102,405,000	424,839	XXX
8399997 - Subtotals- Bonds - Part 3						102,691,049	103,355,000	425,171	XXX
8399999 - Subtotals - Bonds						102,691,049	103,355,000	425,171	XXX
9999999 Totals						102,691,049	XXX	425,171	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
Bonds - U.S. Governments																					
912828-BH-2	US TREASURY N/B		08/15/2013	MATURITY		500,000	500,000	503,047	500,231	(231)	(231)		(231)		500,000			0	21,250	08/15/2013	1
0599999 - Bonds - U.S. Governments						500,000	500,000	503,047	500,231	0	(231)	0	(231)	0	500,000	0	0	0	21,250	XXX	XXX
Bonds - U.S. Political Subdivisions of States, Territories and Possessions																					
680616-UT-4	OH OLENTANGY LOC SCHL DIST GO		08/13/2013	SECURITY CALLED BY ISSUER at 100,000		2,000,000	2,000,000	2,035,660	2,023,183	(2,551)			(2,551)		2,020,631		(20,631)	(20,631)	88,900	12/01/2029	1FE
871089-FQ-6	OH SWITZERLAND SCHL DIST GO		07/19/2013	SECURITY CALLED BY ISSUER at 100,000		2,000,000	2,000,000	2,043,680	2,033,012	(2,126)	(2,126)		(2,126)		2,030,886		(30,886)	(30,886)	86,133	12/01/2037	1FE
2499999 - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						4,000,000	4,000,000	4,079,340	4,056,195	0	(4,678)	0	(4,678)	0	4,051,517	0	(51,517)	(51,517)	175,033	XXX	XXX
Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																					
77826N-AC-3	OH ROSS COUNTY WATER CO INC SERIES 1999		08/01/2013	SECURITY CALLED BY ISSUER at 100,000		395,000	395,000	395,000	395,000				0		395,000			0	32,094	08/01/2015	2FE
3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						395,000	395,000	395,000	395,000	0	0	0	0	0	395,000	0	0	0	32,094	XXX	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated)																					
055921-AB-6	BMC SOFTWARE INC		09/10/2013	TENDERED		4,950,000	5,000,000	5,026,260	5,026,021	(1,675)			(1,675)		5,024,346		(74,346)	(74,346)	352,257	02/15/2022	5FE
055921-AC-4	BMC SOFTWARE INC		09/10/2013	TENDERED		2,970,000	3,000,000	2,976,960	2,977,204	1,328			1,328		2,978,533		(8,533)	(8,533)	185,250	12/01/2022	5FE
059172-AA-4	BALTIMORE GAS & ELECTRIC		07/01/2013	MATURITY		5,000,000	5,000,000	4,999,500	4,999,950	50			50		5,000,000				306,250	07/01/2013	2FE
125720-AA-3	CME GROUP INC		08/01/2013	MATURITY		2,000,000	2,000,000	1,999,780	1,999,966	34			34		2,000,000		0	0	108,000	08/01/2013	1FE
126650-BY-5	CYS PASS-THROUGH TRUST		09/10/2013	SINKING FUND REDEMPTION		6,066	6,066	6,066	6,066						6,066		0	0	240	01/10/2034	2FE
172967-EU-1	CITIGROUP INC		08/19/2013	MATURITY		2,500,000	2,500,000	2,498,525	2,499,787	213			213		2,500,000		0	0	162,500	08/19/2013	1FE
24702R-AK-7	DELL INC		09/10/2013	MATURITY		3,000,000	3,000,000	2,996,580	2,999,199	801			801		3,000,000		0	0	42,000	09/10/2013	4FE
263534-BU-2	E.I. DU PONT DE NEMOURS		07/15/2013	MATURITY		4,750,000	4,750,000	4,702,880	4,744,274	5,726			5,726		4,750,000		0	0	237,500	07/15/2013	1FE
36877Q-AA-4	GEN AMER RAILCAR 1999-1		09/20/2013	SINKING FUND REDEMPTION		58,328	58,328	58,328	58,328	0			0		58,328		0	0	3,019	08/20/2018	3FE
382388-AV-8	GOODRICH CORP		08/23/2013	SECURITY CALLED BY ISSUER at 119,960		8,397,221	7,000,000	6,945,680	6,962,856	3,252			3,252		6,966,108		1,431,114	1,431,114	419,222	03/01/2019	1FE
39121J-AH-3	GREAT RIVER ENERGY		07/01/2013	SECURITY CALLED BY ISSUER at 100,000		134,000	134,000	134,000	134,000				0		134,000			0	6,001	07/01/2030	1FE
45687A-AB-8	INGERSOLL-RAND GL HLD CO	E	07/17/2013	SECURITY CALLED BY ISSUER at 100,429		4,770,378	4,750,000	4,747,958	4,749,712	252			252		4,749,964		20,414	20,414	262,833	08/15/2013	2FE
665859-AJ-3	NORTHERN TRUST CORP		08/15/2013	MATURITY		2,000,000	2,000,000	1,992,220	1,998,915	1,085			1,085		2,000,000		0	0	110,000	08/15/2013	1FE
855707-AB-1	STATE AUTO FINANCIAL CORP		07/15/2013	SECURITY CALLED BY ISSUER at 101,979		6,118,739	6,000,000	6,160,000	6,117,474	(72,207)			(72,207)		6,045,267		73,472	73,472	250,000	11/15/2013	3FE
879240-AX-7	COMCAST CABLE HOLDINGS		08/01/2013	MATURITY		2,000,000	2,000,000	1,979,200	1,998,828	1,172			1,172		2,000,000		0	0	157,500	08/01/2013	1FE
902691-AF-1	UGI UTILITIES INC		09/30/2013	MATURITY		5,000,000	5,000,000	5,000,000	5,000,000	0			0		5,000,000		0	0	318,750	09/30/2013	2FE
91159H-GY-0	US BANCORP		08/13/2013	SECURITY CALLED BY ISSUER at 100,000		7,000,000	7,000,000	6,990,970	6,997,860	1,885			1,885		6,999,745		255	255	88,229	09/13/2013	1FE
064255-AC-6	BK TOKYO-MITSUBISHI	F	09/11/2013	MATURITY		3,000,000	3,000,000	2,999,820	2,999,957	43			43		3,000,000		0	0	48,000	09/11/2013	1FE
1912EQ-AC-6	COCA-COLA HBC FINANCE	F	09/17/2013	MATURITY		5,000,000	5,000,000	5,398,950	5,086,225	(86,225)			(86,225)		5,000,000		0	0	256,250	09/17/2013	2FE
771196-AS-1	ROCHE HLDGS INC	R	08/29/2013	SECURITY CALLED BY ISSUER at 120,235		321,027	267,000	262,803	264,124	258			258		264,383		56,645	56,645	8,715	03/01/2019	1FE
78010X-AD-3	ROYAL BANK OF SCOTLAND	F	08/23/2013	MATURITY		3,000,000	3,000,000	2,998,380	2,999,638	362			362		3,000,000		0	0	102,000	08/23/2013	1FE
833677-AC-3	SOCIETE GENERALE	F	09/14/2013	MATURITY		5,000,000	5,000,000	4,992,610	4,998,118	1,882			1,882		5,000,000		0	0	110,000	09/14/2013	1FE
92933D-AA-8	WEA FINANCE/WT FIN AUST	R	07/16/2013	SECURITY CALLED BY ISSUER at 106,008		3,180,240	3,000,000	2,969,400	2,990,110	3,656			3,656		2,993,765		186,475	186,475	140,000	06/02/2014	1FE
3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)						80,155,999	78,465,394	78,836,869	78,608,612	0	(138,108)	0	(138,108)	0	78,470,503	0	1,685,495	1,685,495	3,674,516	XXX	XXX
8399997 - Subtotals - Bonds - Part 4						85,050,999	83,360,394	83,814,256	83,560,037	0	(143,017)	0	(143,017)	0	83,417,020	0	1,633,979	1,633,979	3,902,893	XXX	XXX
8399999 - Subtotals - Bonds						85,050,999	83,360,394	83,814,256	83,560,037	0	(143,017)	0	(143,017)	0	83,417,020	0	1,633,979	1,633,979	3,902,893	XXX	XXX
9999999 Totals						85,050,999	XXX	83,814,256	83,560,037	0	(143,017)	0	(143,017)	0	83,417,020	0	1,633,979	1,633,979	3,902,893	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

Schedule DB - Part A - Section 1

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part D - Section 1

NONE

Schedule DB - Part D - Section 2

NONE

Schedule DL - Part 1

NONE

Schedule DL - Part 2

NONE

SCHEDULE E - PART 1 - CASH

E12

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter							
1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
NONE							
8699999 Total Cash Equivalents					0	0	0