



QUARTERLY STATEMENT

As of June 30, 2013

of the Condition and Affairs of the

CONTINENTAL GENERAL INSURANCE COMPANY

NAIC Group Code.....0084, 0084 (Current Period) (Prior Period)	NAIC Company Code..... 71404	Employer's ID Number..... 47-0463747
Organized under the Laws of Ohio	State of Domicile or Port of Entry Ohio	Country of Domicile US
Incorporated/Organized..... May 24, 1961	Commenced Business..... July 11, 1961	
Statutory Home Office	301 East Fourth Street..... Cincinnati OH US 45202 (Street and Number) (City or Town, State, Country and Zip Code)	
Main Administrative Office	301 East Fourth Street..... Cincinnati OH US 45202 (Street and Number) (City or Town, State, Country and Zip Code)	513-357-3300 (Area Code) (Telephone Number)
Mail Address	301 East Fourth Street..... Cincinnati OH US 45202 (Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)	
Primary Location of Books and Records	301 East Fourth Street..... Cincinnati OH US 45202 (Street and Number) (City or Town, State, Country and Zip Code)	513-357-3300 (Area Code) (Telephone Number)
Internet Web Site Address	www.continentalgeneral.com	
Statutory Statement Contact	Brian Patrick Sponaugle (Name) bsponaugle@gafri.com (E-Mail Address)	513-412-2931 (Area Code) (Telephone Number) (Extension) 513-412-1673 (Fax Number)

OFFICERS

Name	Title	Name	Title
1. Michael William Mazur	Sr. Vice President	2. Christopher Patrick Miliano	Treasurer
3. Mark Francis Muething	Secretary	4. Mark Edward Alberts	Appointed Actuary
OTHER			
Stephen Craig Lindner	President	Roger Eugene Desjardins	Vice President
Brian Patrick Sponaugle	Vice President	William Carey Ellis	Assistant Treasurer
Patrick John Maloney	Assistant Vice President	Howard Kim Baird	Assistant Vice President
John Paul Gruber	Vice President	Michael Harrison Haney #	Vice President

DIRECTORS OR TRUSTEES

Stephen Craig Lindner	Christopher Patrick Miliano	Mark Francis Muething	Michael James Prager
Jeffrey Gene Hester			

State of..... Ohio
County of..... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Michael William Mazur	Christopher Patrick Miliano	Mark Francis Muething
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
Sr. Vice President	Treasurer	Secretary
(Title)	(Title)	(Title)

Subscribed and sworn to before me	a. Is this an original filing?	Yes [X] No []
This _____ day of August, 2013	b. If no:	
	1. State the amendment number	
	2. Date filed	
	3. Number of pages attached	

OFFICERS AND DIRECTORS WHO DID NOT OCCUPY THE INDICATED POSITION IN THE PREVIOUS ANNUAL STATEMENT

ASSETS

	Current Statement Date			4
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	December 31 Prior Year Net Admitted Assets
1. Bonds.....	199,998,205		199,998,205	196,866,484
2. Stocks:				
2.1 Preferred stocks.....			0	1,000,279
2.2 Common stocks.....	4,663,875		4,663,875	3,203,711
3. Mortgage loans on real estate:				
3.1 First liens.....	3,332,602		3,332,602	3,395,209
3.2 Other than first liens.....			0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			0	
5. Cash (\$.....(787,697)), cash equivalents (\$.....0) and short-term investments (\$.....7,622,673).....	6,834,976		6,834,976	7,668,852
6. Contract loans (including \$.....0 premium notes).....	2,879,857		2,879,857	2,814,615
7. Derivatives.....			0	
8. Other invested assets.....	2,327,756		2,327,756	3,001,450
9. Receivables for securities.....	8,925		8,925	
10. Securities lending reinvested collateral assets.....			0	
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	220,046,196	0	220,046,196	217,950,600
13. Title plants less \$.....0 charged off (for Title insurers only).....			0	
14. Investment income due and accrued.....	2,637,846		2,637,846	2,435,288
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	(19,601,571)	10,521	(19,612,092)	(26,639,083)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	2,909,702		2,909,702	1,454,020
15.3 Accrued retrospective premiums.....			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	16,385,122		16,385,122	19,655,270
16.2 Funds held by or deposited with reinsured companies.....			0	
16.3 Other amounts receivable under reinsurance contracts.....	6,074,974		6,074,974	5,225,425
17. Amounts receivable relating to uninsured plans.....			0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....	2,852,302		2,852,302	3,097,452
18.2 Net deferred tax asset.....	32,039,654	27,388,751	4,650,903	5,607,636
19. Guaranty funds receivable or on deposit.....	2,347,000		2,347,000	2,501,429
20. Electronic data processing equipment and software.....			0	
21. Furniture and equipment, including health care delivery assets (\$.....0).....			0	
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			0	
23. Receivables from parent, subsidiaries and affiliates.....			0	586,716
24. Health care (\$.....0) and other amounts receivable.....			0	
25. Aggregate write-ins for other than invested assets.....	696,147	696,147	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	266,387,371	28,095,419	238,291,952	231,874,753
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			0	
28. Total (Lines 26 and 27).....	266,387,371	28,095,419	238,291,952	231,874,753

DETAILS OF WRITE-INS

1101.			0	
1102.			0	
1103.			0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Other amounts receivable.....	689,187	689,187	0	
2502. Suspense.....	6,961	6,961	0	
2503.			0	
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	696,147	696,147	0	0

CONTINENTAL GENERAL INSURANCE COMPANY
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....73,283,892 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	73,283,892	74,856,498
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	130,983,857	127,496,046
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	328,364	161,788
4. Contract claims:		
4.1 Life.....	759,297	1,029,230
4.2 Accident and health.....	1,701,504	1,447,457
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....		
6.2 Dividends not yet apportioned (including \$.....0 Modco).....		
6.3 Coupons and similar benefits (including \$.....0 Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6.....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....113,414 accident and health premiums.....	120,709	109,936
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....		
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....		
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....0 ceded.....		24,985
9.4 Interest Maintenance Reserve.....	652,890	328,366
10. Commissions to agents due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....		77,014
11. Commissions and expense allowances payable on reinsurance assumed.....		745
12. General expenses due or accrued.....	264,582	263,777
13. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances).....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	3,191,367	3,117,711
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....		
15.2 Net deferred tax liability.....		
16. Unearned investment income.....	102,942	102,942
17. Amounts withheld or retained by company as agent or trustee.....	14,390	3,429
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....		
19. Remittances and items not allocated.....	978,315	358,160
20. Net adjustment in assets and liabilities due to foreign exchange rates.....		
21. Liability for benefits for employees and agents if not included above.....		
22. Borrowed money \$.....0 and interest thereon \$.....0.....		
23. Dividends to stockholders declared and unpaid.....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve.....	940,507	975,573
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....		
24.04 Payable to parent, subsidiaries and affiliates.....	166,652	
24.05 Drafts outstanding.....		
24.06 Liability for amounts held under uninsured plans.....		
24.07 Funds held under coinsurance.....		
24.08 Derivatives.....		
24.09 Payable for securities.....	29,002	
24.10 Payable for securities lending.....		
24.11 Capital notes \$.....0 and interest thereon \$.....0.....		
25. Aggregate write-ins for liabilities.....	642,558	1,046,249
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	214,160,829	211,399,906
27. From Separate Accounts statement.....		
28. Total liabilities (Lines 26 and 27).....	214,160,829	211,399,906
29. Common capital stock.....	4,196,559	4,196,559
30. Preferred capital stock.....		
31. Aggregate write-ins for other than special surplus funds.....	0	0
32. Surplus notes.....		
33. Gross paid in and contributed surplus.....	7,638,870	7,638,870
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	12,295,695	8,639,418
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....		
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	19,934,565	16,278,288
38. Totals of Lines 29, 30 and 37.....	24,131,124	20,474,847
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	238,291,952	231,874,753

DETAILS OF WRITE-INS

2501. Escheat.....	642,558	1,046,249
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	642,558	1,046,249
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

SUMMARY OF OPERATIONS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	8,293,644	28,487,656	27,553,018
2. Considerations for supplementary contracts with life contingencies.....			
3. Net investment income.....	6,808,666	6,868,271	13,218,296
4. Amortization of Interest Maintenance Reserve (IMR).....	(9,076)	(44,440)	(79,650)
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....			
6. Commissions and expense allowances on reinsurance ceded.....	4,802,185	5,586,533	10,609,535
7. Reserve adjustments on reinsurance ceded.....			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts.....			
8.3 Aggregate write-ins for miscellaneous income.....	1,409	19,599	1,404,816
9. Totals (Lines 1 to 8.3).....	19,896,828	40,917,619	52,706,015
10. Death benefits.....	2,227,644	2,414,768	4,932,110
11. Matured endowments (excluding guaranteed annual pure endowments).....	62,753	1,000	10,134
12. Annuity benefits.....	1,361,912	855,463	1,593,765
13. Disability benefits and benefits under accident and health contracts.....	4,421,805	18,096,517	24,345,760
14. Coupons, guaranteed annual pure endowments and similar benefits.....			
15. Surrender benefits and withdrawals for life contracts.....	1,598,316	2,368,955	4,305,336
16. Group conversions.....			
17. Interest and adjustments on contract or deposit-type contract funds.....	(7,837)	5,377	10,516
18. Payments on supplementary contracts with life contingencies.....		60,189	106,058
19. Increase in aggregate reserves for life and accident and health contracts.....	2,091,361	2,749,682	5,664,076
20. Totals (Lines 10 to 19).....	11,755,953	26,551,951	40,967,755
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	2,451,908	3,084,892	5,932,257
22. Commissions and expense allowances on reinsurance assumed.....	(1,080)	15,580	24,644
23. General insurance expenses.....	1,118,665	4,327,774	6,371,160
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	776,330	1,452,858	2,310,437
25. Increase in loading on deferred and uncollected premiums.....	8,472	16,120	(78,136)
26. Net transfers to or (from) Separate Accounts net of reinsurance.....			
27. Aggregate write-ins for deductions.....	0	741	1,997
28. Totals (Lines 20 to 27).....	16,110,248	35,449,916	55,530,114
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	3,786,580	5,467,703	(2,824,099)
30. Dividends to policyholders.....	24,264	2,550	4,081
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	3,762,316	5,465,153	(2,828,180)
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	(2,436,867)	1,021,721	(3,269,497)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	6,199,183	4,443,432	441,317
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$....(203,839) (excluding taxes of \$....169,856 transferred to the IMR).....	(393,384)	(7,935)	(503,255)
35. Net income (Line 33 plus Line 34).....	5,805,798	4,435,497	(61,938)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year.....	20,474,847	26,890,889	26,890,889
37. Net income (Line 35).....	5,805,798	4,435,497	(61,938)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$....(14,040).....	(180,437)	(50,198)	(697,088)
39. Change in net unrealized foreign exchange capital gain (loss).....			
40. Change in net deferred income tax.....	(1,351,022)	(1,058,695)	524,000
41. Change in nonadmitted assets.....	386,401	3,695,127	(21,741)
42. Change in liability for reinsurance in unauthorized and certified companies.....			
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....			
44. Change in asset valuation reserve.....	35,066	(243,846)	(376,082)
45. Change in treasury stock.....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....			
47. Other changes in surplus in Separate Accounts Statement.....			
48. Change in surplus notes.....			
49. Cumulative effect of changes in accounting principles.....			
50. Capital changes:			
50.1 Paid in.....			
50.2 Transferred from surplus (Stock Dividend).....			
50.3 Transferred to surplus.....			
51. Surplus adjustment:			
51.1 Paid in.....			
51.2 Transferred to capital (Stock Dividend).....			
51.3 Transferred from capital.....			
51.4 Change in surplus as a result of reinsurance.....	(1,039,529)	(1,316,115)	(2,632,231)
52. Dividends to stockholders.....			
53. Aggregate write-ins for gains and losses in surplus.....	0	(868,000)	(3,150,962)
54. Net change in capital and surplus (Lines 37 through 53).....	3,656,277	4,593,770	(6,416,042)
55. Capital and surplus as of statement date (Lines 36 + 54).....	24,131,124	31,484,659	20,474,847
DETAILS OF WRITE-INS			
08.301. Other income - ceded IMR.....			1,381,000
08.302. Express scripts rebates.....			16,343
08.303. Interest on agent balances.....		19,599	7,473
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	1,409	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	1,409	19,599	1,404,816
2701. Penalties.....		738	1,995
2702. Other expenses.....		3	2
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	0	741	1,997
5301. SSAP 10R additional surplus.....		(868,000)	(868,000)
5302. Surplus adjustment - correction of an error.....			(2,282,962)
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	0	(868,000)	(3,150,962)

CONTINENTAL GENERAL INSURANCE COMPANY
CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
CASH FROM OPERATIONS			
1. Premiums collected net of reinsurance.....	(137,862)	27,689,275	38,721,038
2. Net investment income.....	6,501,422	6,030,562	12,014,220
3. Miscellaneous income.....	3,764,066	4,290,017	9,382,120
4. Total (Lines 1 through 3).....	10,127,626	38,009,854	60,117,378
5. Benefit and loss related payments.....	7,244,819	23,994,939	48,023,032
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			
7. Commissions, expenses paid and aggregate write-ins for deductions.....	4,598,382	8,997,432	14,946,388
8. Dividends paid to policyholders.....	24,264	2,320	4,081
9. Federal and foreign income taxes paid (recovered) net of \$....(33,983) tax on capital gains (losses).....	(2,716,000)	2,070,572	1,569,572
10. Total (Lines 5 through 9).....	9,151,465	35,065,263	64,543,073
11. Net cash from operations (Line 4 minus Line 10).....	976,161	2,944,591	(4,425,695)
CASH FROM INVESTMENTS			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	11,271,876	9,552,086	37,793,599
12.2 Stocks.....	185,517		610,962
12.3 Mortgage loans.....	62,608	65,440	352,181
12.4 Real estate.....			
12.5 Other invested assets.....			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....			
12.7 Miscellaneous proceeds.....	29,002		
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	11,549,003	9,617,526	38,756,742
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	12,810,603	13,628,364	26,061,866
13.2 Stocks.....	1,766,396	2,493,180	4,566,752
13.3 Mortgage loans.....			
13.4 Real estate.....			
13.5 Other invested assets.....			
13.6 Miscellaneous applications.....	8,925	7	
13.7 Total investments acquired (Lines 13.1 to 13.6).....	14,585,924	16,121,550	30,628,617
14. Net increase (decrease) in contract loans and premium notes.....	65,242	(401,171)	(524,590)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	(3,102,162)	(6,102,854)	8,652,714
CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....			
16.2 Capital and paid in surplus, less treasury stock.....			
16.3 Borrowed funds.....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....		(27,559)	(281,930)
16.5 Dividends to stockholders.....			
16.6 Other cash provided (applied).....	1,292,125	(119,136)	(1,101,908)
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	1,292,125	(146,695)	(1,383,838)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	(833,876)	(3,304,958)	2,843,181
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	7,668,852	4,825,671	4,825,671
19.2 End of period (Line 18 plus Line 19.1).....	6,834,976	1,520,713	7,668,852
Note: Supplemental disclosures of cash flow information for non-cash transactions:			
20.0001 Securities transferred per reinsurance agreement.....			17,476,641
20.0002 Exchanges.....	3,700		

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....	.....	.....	.....
2. Ordinary life insurance.....	6,944,521	5,940,769	10,936,090
3. Ordinary individual annuities.....	234,852	2,739,721	3,871,670
4. Credit life (group and individual).....	.....	.....	.....
5. Group life insurance.....	.....	.....	.....
6. Group annuities.....	.....	.....	.....
7. A&H - group.....	146,921	158,637	311,303
8. A&H - credit (group and individual).....	.....	.....	.....
9. A&H - other.....	47,780,752	49,814,612	98,075,366
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal.....	55,107,046	58,653,739	113,194,429
12. Deposit-type contracts.....	.....	.....	.....
13. Total.....	55,107,046	58,653,739	113,194,429

DETAILS OF WRITE-INS

1001. ....	.....	.....	.....
1002. ....	.....	.....	.....
1003. ....	.....	.....	.....
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

NOTES TO FINANCIAL STATEMENTS

Note 1 - Summary of Significant Accounting Policies

a. Accounting Practices and Procedures

The financial statements of Continental General Insurance Company ("CGIC" or "the Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance.

The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures* manual, ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of Ohio. The Company has no prescribed or permitted practices that would result in differences between NAIC Statutory Accounting Principles ("NAIC SAP") and the state of Ohio basis.

Note 2 - Accounting Changes and Corrections of Errors

The Company recorded a charge to surplus of \$(2,282,962) as of December 31, 2012 for a correction of the health reserves. The adjustment is the result of corrections to the Company's long term care reserves.

Effective January 1, 2012, the Company adopted Statement of Statutory Accounting Principle No. 101, Income Taxes, a Replacement of SSAP No. 10R and SSAP No. 10 ("SSAP 101"). SSAP 101 amends the deferred tax asset admittance test set forth in SSAP 10R, Income Taxes – A Temporary Replacement of SSAP 10, by limiting the admissibility thresholds based on current period risk-based capital levels and modifying disclosure requirements. The adoption of SSAP 101 did not impact the Company's financial statements.

Note 3 - Business Combinations and Goodwill

Not applicable.

Note 4 - Discontinued Operations

Not applicable.

Note 5 - Investments

d. Loan-Backed Securities

- 1. The Company uses dealer-modeled prepayment assumptions for mortgage-backed and asset-backed securities at the date of purchase to determine effective yields; significant changes in estimated cash flows from the original purchase assumptions are accounted for on a prospective basis.
- 2. The Company does not currently hold any securities with a recognized other-than-temporary impairment where there is intent to sell or an inability or lack of intent to hold the securities for a sufficient period of time necessary to recover the amortized cost basis of the securities.
- 3. The Company had no loan-backed securities with a credit-related OTTI charge recognized during the period.
- 4. The following table shows all loan-backed securities with a an unrealized loss:

a. The aggregate amount of unrealized losses:		
1. Less than 12 Months	\$	259,423
2. 12 Months or Longer		28,732
b. The aggregate related fair value of securities with unrealized losses:		
1. Less than 12 Months	\$	3,285,336
2. 12 Months or Longer		1,980,247

- 5. Based on cash flow projections received from independent sources (which reflect loan to collateral values, subordination, vintage and geographic concentration), implied cash flows inherent in security ratings and analysis of historical payment data, management believes that the Company will recover its cost basis in all securities with unrealized losses at June 30, 2013. The Company has the intent to hold such securities until they recover in value or mature.

Note 6 - Joint Ventures, Partnerships and Limited Liability Companies

- a. No significant change.
- b. No significant change.

NOTES TO FINANCIAL STATEMENTS

Note 7 - Investment Income

No significant change.

Note 8 - Derivative Instruments

Not applicable.

Note 9 - Income Taxes

No significant change.

Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

On May 10, 2012, Great American Financial Resources, Inc. ("GAFRI"), the ultimate parent of the Company, and certain of its subsidiaries entered into an agreement (the "Agreement") to sell their Medicare Supplement and other non-long term care health businesses to Cigna Health and Life Insurance Company (the "Buyer"). Pursuant to the sale on August 31, 2012, the Buyer became the ultimate parent of American Retirement Life Insurance Company, Central Reserve Life Insurance Company, Loyal American Life Insurance Company, Provident American Life & Health Insurance Company, United Benefit Life Insurance Company, and Ceres Sales of Ohio, LLC (the "Sold Companies"). Prior to the sale of the Sold Companies, those companies (other than Ceres Sales of Ohio, which is not an insurance company) reinsured any life or annuity business they held to GALIC through a 100% coinsurance agreement. Also, GALIC, Continental General Insurance Company and United Teacher Associates Insurance Company reinsured all Medicare Supplement and other non-long term care health business they held into Loyal American Life Insurance Company through a 100% coinsurance agreement, prior to the sale of the Sold Companies. Completion of these transactions was subject to receipt of certain regulatory approvals and was completed in third quarter 2012.

Note 11 - Debt

No significant change.

Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant change.

Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change.

Note 14 - Contingencies

No significant change.

Note 15 - Leases

Not applicable.

Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

Not applicable.

Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- c. The Company was not involved in any wash sale transactions in 2013.

Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

Not applicable.

NOTES TO FINANCIAL STATEMENTS

Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant change.

Note 20 – Fair Value Measurements

A. 1. Fair Value Measurements at Reporting Date

The Company has categorized its assets and liabilities measured at fair value into the three-level fair value hierarchy as reflected in the following table. See item 4 below for a discussion of each of these three levels.

	Level 1	Level 2	Level 3	Total
Assets:				
Bonds:				
U.S. Government and government agencies	\$ -	\$ -	\$ -	\$ -
States, municipalities and political subdivisions	-	-	-	-
Foreign government	-	-	-	-
Residential MBS	-	12,639	-	12,639
Commerical MBS	-	-	-	-
All other bonds	-	-	-	-
Total bonds	-	12,639	-	12,639
Non-affiliated common stock	4,628,875	-	35,000	4,663,875
Non-affiliated preferred stock	-	-	-	-
Equity index call options	-	-	-	-
Variable annuity assets (separate accounts) (a)	-	-	-	-
Total assets accounted for at fair value	\$ 4,628,875	\$ 12,639	\$ 35,000	\$ 4,676,514

2. Fair Value Measurements in Level 3 of the Fair Value Hierarchy

	Beginning Balance at 1/1/2013	Transfers into Level 3	Transfers out of Level 3	Total Gains and (losses) included in Net Income	Total Gains and (losses) included in Surplus	Purchases	Issuances	Sales	Settlements	Ending Balance at 6/30/2013
States, municipalities and political subdivisions	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Residential MBS	-	-	-	-	-	-	-	-	-	-
All other bonds	-	-	-	-	-	-	-	-	-	-
Non-affiliated common stock	-	-	-	-	-	35,000	-	-	-	35,000
Non-affiliated preferred stock	-	-	-	-	-	-	-	-	-	-
Total	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 35,000	\$ -	\$ -	\$ -	\$ 35,000

3. Inputs and Techniques Used in Estimating Fair Value

No significant change.

B. Fair Value Recognition of Transfers Between Levels

The Company recognizes and records the transfer of securities into and out of level 3 due to changes in availability of market observable inputs. All transfers are reflected in the table above at fair value as of the end of the reporting period.

NOTES TO FINANCIAL STATEMENTS

C. The fair value, statement value and fair value level in which they are included of all financial instruments for which it is practicable to estimate fair value (excluding cash and equivalents) is presented below:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Not Practicable (Carrying Value)
Assets						
Bonds:						
U.S. Government and government agencies	\$ 8,483,695	\$ 8,073,783	\$ 2,004,291	\$ 6,479,404	\$ -	\$ -
States, municipalities and political subdivisions	36,597,766	32,265,288	-	36,597,766	-	-
Foreign government	1,777,321	1,492,754	-	1,777,321	-	-
Residential MBS	38,219,058	33,461,732	-	30,372,515	7,846,543	-
Commercial MBS	25,154,150	22,866,179	-	24,745,087	409,063	-
Asset backed securities	990,399	9,575,648	-	8,167,836	1,822,563	-
All other bonds	100,148,392	89,262,819	-	98,694,692	1,453,700	-
Total bonds	\$ 211,370,781	\$ 196,998,203	\$ 2,004,291	\$ 206,834,621	\$ 11,531,869	\$ -
Non-affiliated common stock	4,663,875	4,663,875	4,628,875	-	35,000	-
Non-affiliated preferred stock	-	-	-	-	-	-
Other invested assets -						
schedule BA	3,561,820	2,327,756	-	-	3,561,820	-
Mortgage loans	3,332,602	3,332,602	-	-	3,332,602	-
Policy loans	2,879,857	2,879,857	-	-	2,879,857	-
Total financial assets	\$ 225,808,935	\$ 210,202,293	\$ 6,633,166	\$ 206,834,621	\$ 21,341,148	\$ -

Note 21 - Other Items

No significant change.

Note 22 - Events Subsequent

Not applicable.

Note 23 - Reinsurance

No significant change.

Note 24 - Retrospectively Rated Contracts & Contracts Subject to Redetermination

Not applicable.

Note 25 - Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2012 were \$29,190,723. As of June 30, 2013, \$4,026,584 has been paid for incurred claims and claim adjustments expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$25,313,927 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on the Long Term Care line of insurance. Therefore, there has been a \$149,788 favorable prior year development since December 31, 2012 to June 30, 2013.

Note 26 - Intercompany Pooling Arrangements

Not applicable.

Note 27 - Structured Settlements

Not applicable.

Note 28 - Health Care Receivables

Not applicable.

NOTES TO FINANCIAL STATEMENTS

Note 29 - Participating Policies

No significant change.

Note 30 - Premium Deficiency Reserves

Not applicable.

Note 31 - Reserves for Life Contracts and Annuity Contracts

No significant change.

Note 32 - Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

No significant change.

Note 33 - Premiums and Annuity Considerations Deferred and Uncollected

No significant change.

Note 34 - Separate Accounts

Not applicable.

Note 35 - Loss/Claim Adjustment Expenses

No significant change.

CONTINENTAL GENERAL INSURANCE COMPANY
GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES - GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [☐]

No [☒]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [☐]

No [☐]

- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [☐]

No [☒]
- 2.2

If yes, date of change:

.....

- 3.1

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [☐]

No [☒]
- 3.2

If the response to 3.1 is yes, provide a brief description of those changes.

- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [☐]

No [☒]

- 4.2

If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? If yes, attach an explanation.

Yes [☐]

No [☒]

N/A [☐]
-
-

- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2011.....
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2011.....
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

12/21/2012.....
- 6.4

By what department or departments?
Ohio Department of Insurance

- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [☐]

No [☐]

N/A [☒]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [☐]

No [☐]

N/A [☒]

- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [☐]

No [☒]
- 7.2

If yes, give full information:

- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [☐]

No [☒]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [☒]

No [☐]

- 8.4

If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
American Money Management Corporation	Cincinnati, OH	NO	NO	NO	YES
Great American Advisors	Cincinnati, OH	NO	NO	NO	YES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

Yes [☒]

No [☐]
- (a)

Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b)

Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c)

Compliance with applicable governmental laws, rules and regulations;
- (d)

The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e)

Accountability for adherence to the code.

- 9.11

If the response to 9.1 is No, please explain:

- 9.2

Has the code of ethics for senior managers been amended?

Yes [☐]

No [☒]

- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).

- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [☐]

No [☒]

- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

PART 1 - FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?
- Yes ☒ No ☐
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:
- \$.....0

PART 1 - INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)
- Yes ☐ No ☒
- 11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA:
- \$.....0
13. Amount of real estate and mortgages held in short-term investments:
- \$.....0

- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates?
- Yes ☐ No ☒

- 14.2 If yes, please complete the following:

	1	2
	Prior Year-End	Current Quarter
	Book/Adjusted Carrying Value	Book/Adjusted Carrying Value
14.21 Bonds.....	\$0	\$0
14.22 Preferred Stock.....	\$0	\$0
14.23 Common Stock.....	\$0	\$0
14.24 Short-Term Investments.....	\$0	\$0
14.25 Mortgage Loans on Real Estate.....	\$0	\$0
14.26 All Other.....	\$0	\$0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$0	\$0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$0	\$0

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB?
- Yes ☐ No ☒
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?
- Yes ☐ No ☐
- If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:
- \$.....0
- 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:
- \$.....0
- 16.3 Total payable for securities lending reporting on the liability page:
- \$.....0

17. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?
- Yes ☒ No ☐

- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1	2
Name of Custodian(s)	Custodian Address
The Bank of New York Mellon	One Wall Street, New York, NY 10286

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1	2	3
Name(s)	Location(s)	Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?
- Yes ☐ No ☒

- 17.4 If yes, give full and complete information relating thereto:

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason

- 17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1	2	3
Central Registration Depository	Name(s)	Address
N/A	American Money Management Corporation	301 East Fourth Street, Cincinnati, OH 45202

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?
- Yes ☒ No ☐

- 18.2 If no, list exceptions:

CONTINENTAL GENERAL INSURANCE COMPANY
GENERAL INTERROGATORIES (continued)
PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1.1

Long-term mortgages in good standing

Amount

1.11

Farm mortgages.....

\$.....

1.12

Residential mortgages.....

\$.....

1.13

Commercial mortgages.....

\$.....

1.14

Total mortgages in good standing.....

\$.....0

1.2

Long-term mortgages in good standing with restructured terms

1.21

Total mortgages in good standing with restructured terms.....

\$.....

1.3

Long-term mortgage loans upon which interest is overdue more than three months

1.31

Farm mortgages.....

\$.....

1.32

Residential mortgages.....

\$.....

1.33

Commercial mortgages.....

\$.....

1.34

Total mortgages with interest overdue more than three months.....

\$.....0

1.4

Long-term mortgage loans in process of foreclosure

1.41

Farm mortgages.....

\$.....

1.42

Residential mortgages.....

\$.....

1.43

Commercial mortgages.....

\$.....

1.44

Total mortgages in process of foreclosure.....

\$.....0

1.5

Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$.....0

1.6

Long-term mortgages foreclosed, properties transferred to real estate in current quarter

1.61

Farm mortgages.....

\$.....

1.62

Residential mortgages.....

\$.....

1.63

Commercial mortgages.....

\$.....

1.64

Total mortgages foreclosed and transferred to real estate.....

\$.....0

2.

Operating Percentages:

2.1

A&H loss percent.....

.....164.0

2.2

A&H cost containment percent.....

.....

2.3

A&H expense percent excluding cost containment expenses.....

.....14.0

3.1

Do you act as a custodian for health savings accounts?.....

Yes []

No [X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date.....

\$.....

3.3

Do you act as an administrator for health savings accounts?.....

Yes []

No [X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date.....

\$.....

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (YES or NO)
------------------------------	------------------------------	------------------------	------------------------	-------------------------------	--------------------------------------	---

NONE

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

		1	Direct Business Only					
			Life Contracts		4	5	6	7
			2	3				
States, Etc.		Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1.	Alabama.....	AL.....L.....	169,586	1,804	396,036		567,426	
2.	Alaska.....	AK.....L.....	3,264		4,938		8,203	
3.	Arizona.....	AZ.....L.....	48,329	7,941	150,743		207,013	
4.	Arkansas.....	AR.....L.....	62,351	300	152,818		215,469	
5.	California.....	CA.....L.....	84,677		195,653		280,330	
6.	Colorado.....	CO.....L.....	72,322	1,370	1,098,390		1,172,082	
7.	Connecticut.....	CT.....L.....	16,105	600	163,827		180,532	
8.	Delaware.....	DE.....L.....			17,172		17,172	
9.	District of Columbia.....	DC.....L.....	739	1,200			1,939	
10.	Florida.....	FL.....L.....	147,192	781	4,900,574		5,048,547	
11.	Georgia.....	GA.....L.....	241,918	11,245	1,641,112		1,894,274	
12.	Hawaii.....	HI.....L.....	1,149		158,153		159,301	
13.	Idaho.....	ID.....L.....	11,047		106,642		117,689	
14.	Illinois.....	IL.....L.....	217,556	4,935	2,181,146		2,403,637	
15.	Indiana.....	IN.....L.....	138,576	8,010	1,731,463		1,878,048	
16.	Iowa.....	IA.....L.....	191,250	21,483	2,352,768		2,565,501	
17.	Kansas.....	KS.....L.....	157,035	4,750	2,123,311		2,285,096	
18.	Kentucky.....	KY.....L.....	151,352	3,939	1,025,475		1,180,766	
19.	Louisiana.....	LA.....L.....	147,140	1,400	469,881		618,420	
20.	Maine.....	ME.....L.....	2,363		32,362		34,725	
21.	Maryland.....	MD.....L.....	20,288		136,105		156,393	
22.	Massachusetts.....	MA.....L.....	5,995		52,621		58,617	
23.	Michigan.....	MI.....L.....	135,320	930	1,294,473		1,430,723	
24.	Minnesota.....	MN.....L.....	186,271	62,378	2,615,176		2,863,825	
25.	Mississippi.....	MS.....L.....	76,201	850	455,987		533,038	
26.	Missouri.....	MO.....L.....	225,766	2,550	1,118,922		1,347,238	
27.	Montana.....	MT.....L.....	26,920		455,768		482,688	
28.	Nebraska.....	NE.....L.....	692,591	51,204	3,725,231		4,469,026	
29.	Nevada.....	NV.....L.....	15,718	6,000	88,666		110,385	
30.	New Hampshire.....	NH.....L.....	3,073		57,861		60,934	
31.	New Jersey.....	NJ.....L.....	3,446		55,520		58,966	
32.	New Mexico.....	NM.....L.....	4,445	5,000	108,798		118,244	
33.	New York.....	NY.....N.....	6,241		113,031		119,272	
34.	North Carolina.....	NC.....L.....	282,961	2,683	989,711		1,275,355	
35.	North Dakota.....	ND.....L.....	32,498	7,600	355,506		395,604	
36.	Ohio.....	OH.....L.....	237,995	2,200	2,401,206		2,641,401	
37.	Oklahoma.....	OK.....L.....	88,836	1,050	592,444		682,329	
38.	Oregon.....	OR.....L.....	50,675	600	161,322		212,597	
39.	Pennsylvania.....	PA.....L.....	95,370		2,025,995		2,121,365	
40.	Rhode Island.....	RI.....L.....	-		12,709		12,709	
41.	South Carolina.....	SC.....L.....	216,917	1,050	753,189		971,155	
42.	South Dakota.....	SD.....L.....	119,066	900	563,388		683,354	
43.	Tennessee.....	TN.....L.....	292,096	10,122	974,931		1,277,149	
44.	Texas.....	TX.....L.....	501,017	3,615	4,099,735		4,604,367	
45.	Utah.....	UT.....L.....	55,386		83,219		138,606	
46.	Vermont.....	VT.....L.....	67		7,126		7,194	
47.	Virginia.....	VA.....L.....	213,062		1,612,360		1,825,422	
48.	Washington.....	WA.....L.....	60,670		355,450		416,120	
49.	West Virginia.....	WV.....L.....	110,228	4,712	494,902		609,842	
50.	Wisconsin.....	WI.....L.....	111,306	900	971,709		1,083,914	
51.	Wyoming.....	WY.....L.....	35,361	750	559,391		595,502	
52.	American Samoa.....	AS.....N.....					0	
53.	Guam.....	GU.....N.....					0	
54.	Puerto Rico.....	PR.....N.....	621		616		1,237	
55.	US Virgin Islands.....	VI.....L.....	369		7,774		8,143	
56.	Northern Mariana Islands.....	MP.....N.....					0	
57.	Canada.....	CAN.....N.....					0	
58.	Aggregate Other Alien.....	OT.....XXX.....	505	0	0	0	505	0
59.	Subtotal.....	(a).....51.....	5,771,231	234,852	46,203,304	0	52,209,387	0
90.	Reporting entity contributions for employee benefit plans.....	XXX.....					0	
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX.....					0	
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX.....					0	
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX.....	8,622		1,022,679		1,031,301	
94.	Aggregate other amounts not allocable by State.....	XXX.....	0	0	0	0	0	0
95.	Totals (Direct Business).....	XXX.....	5,779,853	234,852	47,225,984	0	53,240,688	0
96.	Plus Reinsurance Assumed.....	XXX.....	4,268	2,337	11,608		18,214	
97.	Totals (All Business).....	XXX.....	5,784,121	237,189	47,237,592	0	53,258,902	0
98.	Less Reinsurance Ceded.....	XXX.....	2,500,734	148,701	43,070,542		45,719,977	
99.	Totals (All Business) less Reinsurance Ceded.....	XXX.....	3,283,387	88,489	4,167,050	0	7,538,925	0
DETAILS OF WRITE-INS								
58001.	Other Foreign.....	XXX.....	505				505	
58002.	.....	XXX.....					0	
58003.	.....	XXX.....					0	
58998.	Summary of remaining write-ins for line 58 from overflow page...	XXX.....	0	0	0	0	0	0
58999.	Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....	XXX.....	505	0	0	0	505	0
9401.	.....	XXX.....					0	
9402.	.....	XXX.....					0	
9403.	.....	XXX.....					0	
9498.	Summary of remaining write-ins for line 94 from overflow page...	XXX.....	0	0	0	0	0	0
9499.	Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX.....	0	0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;
(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.
(a) Insert the number of L responses except for Canada and Other Alien.

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
American Financial Capital Trust II	DE	31-6549738	
American Financial Capital Trust III	DE	16-6543606	
American Financial Capital Trust IV	DE	16-6543609	
American Financial Enterprises, Inc.	CT	31-0996797	
American Money Management Corporation	OH	31-0828578	
American Real Estate Capital Company, LLC (80%)	OH	27-1577326	
MidMarket Capital Partners, LLC (65%)	DE	27-2829629	
APU Holding Company	OH	41-2112001	
American Premier Underwriters, Inc.	PA	23-6000765	
The Associates of the Jersey Company	NJ	23-6297584	
Cal Coal, Inc.	IL	37-1094159	
Great Southwest Corporation	DE	95-2802826	
The Indianapolis Union Railway Company	IN	35-6001691	
Lehigh Valley Railroad Company	PA	13-6400464	
Pennsylvania Lehigh Oil & Gas Holdings LLC	PA	46-1665396	
Magnolia Alabama Holdings, Inc.	DE	20-1548213	
Magnolia Alabama Holdings LLC	AL	20-1574094	
Michigan Oil & Gas Holdings, LLC	MI	46-1852532	
Ohio Oil & Gas Holdings, LLC	OH	46-1480078	
The Owasco River Railway, Inc.	NY	13-6021353	
PCC Real Estate, Inc.	NY	31-1236926	
PCC Technical Industries, Inc.	DE	76-0080537	
PCC Maryland Realty Corp.	MD	31-1388401	
Penn Central Energy Management Company	DE	06-1209709	
Penn Towers, Inc.	PA	23-1537928	
Pennsylvania Oil & Gas Holdings, LLC	PA	46-3246684	
Pennsylvania-Reading Seashore Lines (66.67%)	NJ	23-6000766	
Pittsburgh and Cross Creek Railroad Company (83%)	PA	23-6207599	
Terminal Realty Penn Co.	DC	23-1707450	
Waynesburg Southern Railroad Company	PA	23-1675796	
GAI Insurance Company, Ltd. *	BMU		
Hangar Acquisition Corp.	OH	31-1446308	
Lease & Loan Insurance Services Limited	GBR		
Premier Lease & Loan Services Insurance Agency, Inc.	WA	91-1242743	
Premier Lease & Loan Services of Canada, Inc.	WA	91-1508644	
Republic Indemnity Company of America *	CA	95-2801326	22179
Republic Indemnity Company of California *	CA	31-1054123	43753
Risiko Management Corporation	DE	31-1262960	
Dixie Terminal Corporation	OH	31-0823725	
GAI Holding Bermuda Ltd.	BMU	98-0606803	
GAI Indemnity, Ltd. #	GBR	98-0556144	
Marketform Group Limited	GBR		
Marketform Holdings Limited	GBR		
Caduceus Underwriting Limited	GBR		
Lavenham Underwriting Limited #	GBR	98-0412245	
Marketform Limited	GBR		
Gabinete Marketform SL	ESP		
Marketform Australia Pty Limited	AUS		
Studio Marketform SRL	ITA		
Marketform Management Services Limited	GBR		
Marketform Managing Agency Limited	GBR		
Sampford Underwriting Limited #	GBR	98-0431601	
Marketform Trust Company Limited	GBR		

* Denotes insurer
@ Company affiliated but not owned
Participant in Lloyd's Syndicate 2468
Subsidiaries 100% owned by respective parent unless otherwise stated
^ Total percentage owned by respective parent and other affiliated companies

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
Great American Financial Resources, Inc. ^	DE	06-1356481	
AAG Holding Company, Inc.	OH	31-1475936	
Great American Financial Statutory Trust IV	CT	58-646032	
Great American Life Insurance Company *	OH	13-1935920	63312
Aerielle IP Holdings, LLC ^	OH	45-2969767	
Aerielle, LLC ^	DE	26-4391696	
Annuity Investors Life Insurance Company *	OH	31-1021738	93661
Bay Bridge Marina Hemingway's Restaurant, LLC (85%)	MD	27-4078277	
Bay Bridge Marina Management, LLC (85%)	MD	27-0513333	
Brothers Management, LLC (99%)	FL	20-1246122	
FT Liquidation, LLC	OH	45-3988240	
GALIC - Bay Bridge Marina, LLC	MD	20-4604276	
GALIC - Sorrento, LLC ^	FL	45-5565693	
GALIC Brothers, Inc. (80%)	OH	31-1391777	
GALIC Pointe, LLC ^	FL	45-1144095	
Manhattan National Holding Corporation	OH	26-3260520	
Manhattan National Life Insurance Company *	IL	45-0252531	67083
Skipjack Marina Corp.	MD	52-2179330	
United Teacher Associates, Ltd. ^	TX	74-2180806	
United Teacher Associates Insurance Company *	TX	58-0869673	63479
AAG Insurance Agency, Inc.	KY	31-1422717	
Ceres Group, Inc.	DE	34-1017531	
Continental General Corporation	NE	47-0717079	
Continental General Insurance Company *	OH	47-0463747	71404
Continental Print & Photo Co.	NE	47-0562685	
QQAAgency of Texas, Inc.	TX	34-1947042	
Great American Advisors, Inc.	OH	31-1395344	
Great American Holding, Inc.	OH	42-1575938	
Agricultural Services, LLC	OH	27-3062314	
United States Commodities Producers, LLC (75%)	MT	45-4110027	
United States Livestock Producers, LLC (75%)	NV	27-2354685	
Livestock Market Enhancement Risk Retention Group * ^	NV	27-4395897	14084
American Empire Surplus Lines Insurance Company *	DE	31-0912199	35351
American Empire Insurance Company *	OH	31-0973761	37990
American Empire Underwriters, Inc.	TX	59-1671722	
GAI Australia Pty Ltd	AUS		
Great American International Insurance Limited *	IRL		
Mid-Continent Casualty Company *	OH	73-0556513	23418
Mid-Continent Assurance Company *	OH	73-1406844	15380
Mid-Continent Excess and Surplus Insurance Company *	DE	38-3803661	13794
Mid-Continent Specialty Insurance Services, Inc.	OK	30-0571535	
Oklahoma Surety Company *	OH	73-0773259	23426
Premier International Insurance Company *	TCA	98-0627464	

* Denotes insurer
@ Company affiliated but not owned
Participant in Lloyd's Syndicate 2468
Subsidiaries 100% owned by respective parent unless otherwise stated
^ Total percentage owned by respective parent and other affiliated companies

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
Great American Insurance Company *	OH	31-0501234	16691
American Signature Underwriters, Inc.	OH	31-1463075	
Brothers Property Corporation (80%)	OH	59-2840291	
Brothers Le Pavillon, LLC	DE	20-5173494	
Brothers Le Pavillon (SPE), LLC	DE	20-5173589	
Brothers Pennsylvanian Corporation	PA	25-1754638	
Brothers Property Management Corporation	OH	59-2840294	
Crescent Centre Apartments ^	OH	20-4498054	
Crop Managers Insurance Agency, Inc.	KS	31-1277904	
Dempsey & Siders Agency, Inc.	OH	31-0589001	
Eden Park Insurance Brokers, Inc.	CA	31-1341668	
El Aguila, Compañia de Seguros, S.A. de C.V. *	MEX		
Financiadora de Primas Condor, S.A. de C.V. (99%)	MEX		
Farmers Crop Insurance Alliance, Inc.	KS	39-1404033	
FCIA Management Company, Inc.	NY	13-3628555	
Foreign Credit Insurance Association @	NY		
GAI Warranty Company	OH	31-1753938	
GAI Warranty Company of Florida	FL	31-1765544	
GAI Warranty Company of Canada Inc.	CAN		
Global Premier Finance Company	OH	61-1329718	
Great American Agency of Texas, Inc.	TX	74-2693636	
Great American Alliance Insurance Company *	OH	95-1542353	26832
Great American Assurance Company *	OH	15-6020948	26344
Great American Casualty Insurance Company *	OH	61-0983091	39896
Great American Claims Services, Inc.	DE	31-1228726	
Great American Contemporary Insurance Company *	OH	36-4079497	10646
Great American E & S Insurance Company *	DE	31-0954439	37532
Great American Fidelity Insurance Company *	DE	31-1036473	41858
Great American Insurance Agency, Inc.	OH	31-1652643	
Great American Insurance Company of New York *	NY	13-5539046	22136
Great American Lloyd's Insurance Company * @	TX	31-0974853	38024
Great American Lloyd's, Inc.	TX	31-1073664	
Great American Management Services, Inc.	OH	31-0856644	
Great American Protection Insurance Company *	OH	31-1288778	38580
Great American Re Inc.	DE	31-0918893	
Great American Security Insurance Company *	OH	31-1209419	31135
Great American Spirit Insurance Company *	OH	31-1237970	33723
Insurance (GB) Limited *	GBR		
Key Largo Group, Inc.	FL	59-1263251	
National Interstate Corporation (51.7%)	OH	34-1607394	
American Highways Insurance Agency, Inc.	OH	34-1899058	
Explorer RV Insurance Agency, Inc.	OH	31-1548235	
Hudson Indemnity, Ltd.	CYM	98-0191335	
Hudson Management Group, Ltd.	VIR	66-0660039	
National Interstate Insurance Agency, Inc.	OH	34-1607396	
Commercial For Hire Transportation Purchasing Group @	SC	36-4670968	
National Interstate Insurance Company *	OH	34-1607395	32620
National Interstate Insurance Company of Hawaii, Inc. *	OH	99-0345306	11051
Triumphe Casualty Company *	OH	95-3623282	41106
Vanliner Group, Inc.	DE	43-1415856	
TransProtection Service Company	MO	43-1254631	
Vanliner Insurance Company *	MO	86-0114294	21172
Vanliner Reinsurance Limited *	BMU		
Safety Claims and Litigation Services, LLC	MT	20-5546054	
Pinecrest Place LLC	FL	27-2226948	
PLLS Canada Insurance Brokers Inc. ^	CAN	871850814	
Professional Risk Brokers, Inc.	IL	31-1293064	
Strategic Comp Holdings, L.L.C.	LA	72-1331800	
Strategic Comp Services, L.L.C.	LA	36-4517754	
Strategic Comp, L.L.C.	LA	32-0050970	
One East Fourth, Inc.	OH	31-0686194	
Pioneer Carpet Mills, Inc.	OH	31-0883227	
TEJ Holdings, Inc.	OH	31-1119320	
Three East Fourth, Inc.	OH	31-0728327	

* Denotes insurer
@ Company affiliated but not owned
Participant in Lloyd's Syndicate 2468
Subsidiaries 100% owned by respective parent unless otherwise stated
^ Total percentage owned by respective parent and other affiliated companies

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
Q13	Members													
			31-1544320..		0000944707	NYSE.....	American Financial Group, Inc.....	OH.....	UIP.....		Ownership.....			
			31-6549738..				American Financial Capital Trust II.....	DE.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			16-6543606..				American Financial Capital Trust III.....	DE.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			16-6543609..				American Financial Capital Trust IV.....	DE.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-0996797..				American Financial Enterprises, Inc.....	CT.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-0828578..				American Money Management Corporation.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			27-1577326..				American Real Estate Capital Company, LLC.....	OH.....	NIA.....	American Money Management Corporation.....	Ownership.....	80.000	American Financial Group, Inc....	
			27-2829629..				MidMarket Capital Partners, LLC.....	DE.....	NIA.....	American Money Management Corporation.....	Ownership.....	65.000	American Financial Group, Inc....	
			41-2112001..				APU Holding Company.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			23-6000765..				American Premier Underwriters, Inc.....	PA.....	NIA.....	APU Holding Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			23-6297584..				The Associates of the Jersey Company.....	NJ.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			37-1094159..				Cal Coal, Inc.....	IL.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			95-2802826..				Great Southwest Corporation.....	DE.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			35-6001691..				The Indianapolis Union Railway Company.....	IN.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			13-6400464..				Lehigh Valley Railroad Company.....	PA.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			46-1665396..				Pennsylvania Lehigh Oil & Gas Holdings, LLC.....	PA.....	NIA.....	Lehigh Valley Railroad Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			20-1548213..				Magnolia Alabama Holdings, Inc.....	DE.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			20-1574094..				Magnolia Alabama Holdings LLC.....	AL.....	NIA.....	Magnolia Alabama Holdings, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			46-1852532..				Michigan Oil & Gas Holdings, LLC.....	MI.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			46-1480078..				Ohio Oil & Gas Holdings, LLC.....	OH.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			13-6021353..				The Owasco River Railway, Inc.....	NY.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-1236926..				PCC Real Estate, Inc.....	NY.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			76-0080537..				PCC Technical Industries, Inc.....	DE.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-1388401..				PCC Maryland Realty Corp.....	MD.....	NIA.....	PCC Technical Industries, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			06-1209709..				Penn Central Energy Management Company.....	DE.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			23-1537928..				Penn Towers, Inc.....	PA.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			46-3246684..				Pennsylvania Oil & Gas Holdings, LLC.....	PA.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			23-6000766..				Pennsylvania-Reading Seashore Lines.....	NJ.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	66.670	American Financial Group, Inc....	
			23-6207599..				Pittsburgh and Cross Creek Railroad Company.....	PA.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	83.000	American Financial Group, Inc....	
			23-1707450..				Terminal Realty Penn Co.....	DC.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
			23-1675796..				Waynesburg Southern Railroad Company.....	PA.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	
							GAI Insurance Company, Ltd.....		IA.....	APU Holding Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-1446308..				Hangar Acquisition Corp.....	OH.....	NIA.....	APU Holding Company.....	Ownership.....	100.000	American Financial Group, Inc....	
							Lease & Loan Insurance Services Limited.....		NIA.....	APU Holding Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			91-1242743..				Premier Lease & Loan Services Insurance Agency, Inc.....	WA.....	NIA.....	APU Holding Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			91-1508644..				Premier Lease & Loan Services of Canada, Inc.....	WA.....	NIA.....	APU Holding Company.....	Ownership.....	100.000	American Financial Group, Inc....	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.1

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0084.....	American Financial Group, Inc.....	22179.....	95-2801326..	.....	.....	.....	Republic Indemnity Company of America.....	CA.....	IA.....	APU Holding Company.....	Ownership.....	100.000	American Financial Group, Inc....	.....
0084.....	American Financial Group, Inc.....	43753.....	31-1054123..	.....	.....	.....	Republic Indemnity Company of California.....	CA.....	IA.....	Republic Indemnity Company of America.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....			31-1262960..	.....	.....	.....	Risiko Management Corporation.....	DE.....	NIA.....	APU Holding Company.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....			31-0823725..	.....	.....	.....	Dixie Terminal Corporation.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....			98-0606803..	.....	.....	.....	GAI Holding Bermuda Ltd.....	.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....			98-0556144..	.....	.....	.....	GAI Indemnity, Ltd.....	.....	IA.....	GAI Holding Bermuda Ltd.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....							Marketform Group Limited.....	.....	NIA.....	GAI Holding Bermuda Ltd.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....							Marketform Holdings Limited.....	.....	NIA.....	Marketform Group Limited.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....							Caduceus Underwriting Limited.....	.....	IA.....	Marketform Holdings Limited.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....			98-0412245..	.....	.....	.....	Lavenham Underwriting Limited.....	.....	IA.....	Marketform Holdings Limited.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....							Marketform Limited.....	.....	NIA.....	Marketform Holdings Limited.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....							Gabinete Marketform SL.....	.....	NIA.....	Marketform Limited.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....							Marketform Australia Pty Limited.....	.....	NIA.....	Marketform Limited.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....							Studio Marketform SRL.....	.....	NIA.....	Marketform Limited.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....							Marketform Management Services Limited.....	.....	NIA.....	Marketform Holdings Limited.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....							Marketform Managing Agency Limited.....	.....	NIA.....	Marketform Holdings Limited.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....			98-0431601..	.....	.....	.....	Sampford Underwriting Limited.....	.....	IA.....	Marketform Holdings Limited.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....							Marketform Trust Company Limited.....	.....	NIA.....	Marketform Group Limited.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....			06-1356481..	.....	.....	.....	Great American Financial Resources, Inc.....	DE.....	UIP.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	1.....
.....			31-1475936..	.....	.....	.....	AAG Holding Company, Inc.....	OH.....	NIA.....	Great American Financial Resources, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....			58-646032....	.....	.....	.....	Great American Financial Statutory Trust IV.....	CT.....	NIA.....	AAG Holding Company, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	.....
0084.....	American Financial Group, Inc.....	63312.....	13-1935920..	.....	.....	.....	Great American Life Insurance Company.....	OH.....	IA.....	AAG Holding Company, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....			45-2969767..	.....	.....	.....	Aerielle IP Holdings, LLC.....	OH.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	62.500	American Financial Group, Inc....	2.....
.....			26-4391696..	.....	.....	.....	Aerielle, LLC.....	DE.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	62.500	American Financial Group, Inc....	2.....
0084.....	American Financial Group, Inc.....	93661.....	31-1021738..	.....	.....	.....	Annuity Investors Life Insurance Company.....	OH.....	IA.....	Great American Life Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....			27-4078277..	.....	.....	.....	Bay Bridge Marina Hemingway's Restaurant, LLC.....	MD.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	85.000	American Financial Group, Inc....	.....
.....			27-0513333..	.....	.....	.....	Bay Bridge Marina Management, LLC.....	MD.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	85.000	American Financial Group, Inc....	.....
.....			20-1246122..	.....	.....	.....	Brothers Management, LLC.....	FL.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	99.000	American Financial Group, Inc....	.....
.....			45-3988240..	.....	.....	.....	FT Liquidation, LLC.....	OH.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....			20-4604276..	.....	.....	.....	GALIC - Bay Bridge Marina, LLC.....	MD.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....			45-5565693..	.....	.....	.....	GALIC-Sorrento, LLC.....	FL.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	65.000	American Financial Group, Inc....	2.....
.....			31-1391777..	.....	.....	.....	GALIC Brothers, Inc.....	OH.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	80.000	American Financial Group, Inc....	.....
.....			45-1144095..	.....	.....	.....	GALIC Pointe, LLC.....	FL.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	65.000	American Financial Group, Inc....	2.....
.....			26-3260520..	.....	.....	.....	Manhattan National Holding Corporation.....	OH.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	.....
0084.....	American Financial Group, Inc.....	67083.....	45-0252531..	.....	.....	.....	Manhattan National Life Insurance Company.....	IL.....	IA.....	Manhattan National Holding Corporation.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....			52-2179330..	.....	.....	.....	Skipjack Marina Corp.....	MD.....	NIA.....	Great American Life Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....			74-2180806..	.....	.....	.....	United Teacher Associates, Ltd.....	TX.....	NIA.....	AAG Holding Company, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	1.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.2

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0084.....	American Financial Group, Inc.....	63479.....	58-0869673..	.....	.....	.....	United Teacher Associates Insurance Company.....	TX.....	IA.....	United Teacher Associates, Ltd.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
.....	.....	.....	31-1422717..	.....	.....	.....	AAG Insurance Agency, Inc.....	KY.....	NIA.....	Great American Financial Resources, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
.....	.....	.....	34-1017531..	.....	.....	.....	Ceres Group, Inc.....	DE.....	UIP.....	Great American Financial Resources, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
.....	.....	.....	47-0717079..	.....	.....	.....	Continental General Corporation.....	NE.....	UDP.....	Ceres Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
0084.....	American Financial Group, Inc.....	71404.....	47-0463747..	.....	.....	.....	Continental General Insurance Company.....	OH.....	.....	Continental General Corporation.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
.....	.....	.....	47-0562685..	.....	.....	.....	Continental Print & Photo Co.....	NE.....	NIA.....	Continental General Corporation.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
.....	.....	.....	34-1947042..	.....	.....	.....	QQAgency of Texas, Inc.....	TX.....	NIA.....	Ceres Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
.....	.....	.....	31-1395344..	.....	.....	.....	Great American Advisors, Inc.....	OH.....	NIA.....	Great American Financial Resources, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
.....	.....	.....	42-1575938..	.....	.....	.....	Great American Holding, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
.....	.....	.....	27-3062314..	.....	.....	.....	Agricultural Services, LLC.....	OH.....	NIA.....	Great American Holding, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
.....	.....	.....	45-4110027..	.....	.....	.....	Unites States Commodities Producers LLC.....	MT.....	NIA.....	Agricultural Services, LLC.....	Ownership.....	75.000	American Financial Group, Inc.....	.....
0084.....	American Financial Group, Inc.....	14084.....	27-4395897..	.....	.....	.....	Livestock Market Enhancement Risk Retention Group.....	NV.....	IA.....	United States Commodities Producers, LLC.....	Ownership.....	1.000	American Financial Group, Inc.....	2.....
.....	.....	.....	27-2354685..	.....	.....	.....	United States Livestock Producers, LLC.....	NV.....	NIA.....	Agricultural Services, LLC.....	Ownership.....	75.000	American Financial Group, Inc.....	.....
0084.....	American Financial Group, Inc.....	14084.....	27-4395897..	.....	.....	.....	Livestock Market Enhancement Risk Retention Group.....	NV.....	IA.....	United States Livestock Producers, LLC.....	Ownership.....	99.000	American Financial Group, Inc.....	2.....
0084.....	American Financial Group, Inc.....	35351.....	31-0912199..	.....	.....	.....	American Empire Surplus Lines Insurance Company.....	DE.....	IA.....	Great American Holding, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
0084.....	American Financial Group, Inc.....	37990.....	31-0973761..	.....	.....	.....	American Empire Insurance Company.....	OH.....	IA.....	American Empire Surplus Lines Insurance Company..	Ownership.....	100.000	American Financial Group, Inc.....	.....
.....	.....	.....	59-1671722..	.....	.....	.....	American Empire Underwriters, Inc.....	TX.....	NIA.....	American Empire Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
.....	.....	.....	.....	.....	.....	.....	GAI Australia Pty Ltd.....	.....	NIA.....	Great American Holding, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
.....	.....	.....	.....	.....	.....	.....	Great American International Insurance Limited.....	.....	IA.....	Great American Holding, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
0084.....	American Financial Group, Inc.....	23418.....	73-0556513..	.....	.....	.....	Mid-Continent Casualty Company.....	OH.....	IA.....	Great American Holding, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
0084.....	American Financial Group, Inc.....	15380.....	73-1406844..	.....	.....	.....	Mid-Continent Assurance Company.....	OH.....	IA.....	Mid-Continent Casualty Company.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
0084.....	American Financial Group, Inc.....	13794.....	38-3803661..	.....	.....	.....	Mid-Continent Excess and Surplus Insurance Company.....	DE.....	IA.....	Mid-Continent Casualty Company.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
.....	.....	.....	30-0571535..	.....	.....	.....	Mid-Continent Specialty Insurance Services, Inc.....	OK.....	NIA.....	Mid-Continent Casualty Company.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
0084.....	American Financial Group, Inc.....	23426.....	73-0773259..	.....	.....	.....	Oklahoma Surety Company.....	OH.....	IA.....	Mid-Continent Casualty Company.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
.....	.....	.....	98-0627464..	.....	.....	.....	Premier International Insurance Company.....	.....	IA.....	Great American Holding, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
0084.....	American Financial Group, Inc.....	16691.....	31-0501234..	.....	.....	.....	Great American Insurance Company.....	OH.....	IA.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
.....	.....	.....	45-2969767..	.....	.....	.....	Aerielle IP Holdings, LLC.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	37.500	American Financial Group, Inc.....	2.....
.....	.....	.....	26-4391696..	.....	.....	.....	Aerielle, LLC.....	DE.....	NIA.....	Great American Insurance Company.....	Ownership.....	37.500	American Financial Group, Inc.....	2.....
.....	.....	.....	31-1463075..	.....	.....	.....	American Signature Underwriters, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
.....	.....	.....	59-2840291..	.....	.....	.....	Brothers Property Corporation.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	80.000	American Financial Group, Inc.....	.....
.....	.....	.....	20-5173494..	.....	.....	.....	Brothers Le Pavillon, LLC.....	DE.....	NIA.....	Brothers Property Corporation.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
.....	.....	.....	20-5173589..	.....	.....	.....	Brothers Le Pavillon (SPE), LLC.....	DE.....	NIA.....	Brothers Le Pavillon, LLC.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
.....	.....	.....	25-1754638..	.....	.....	.....	Brothers Pennsylvanian Corporation.....	PA.....	NIA.....	Brothers Property Corporation.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
.....	.....	.....	59-2840294..	.....	.....	.....	Brothers Property Management Corporation.....	OH.....	NIA.....	Brothers Property Corporation.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
.....	.....	.....	20-4498054..	.....	.....	.....	Crescent Centre Apartments.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc.....	1.....
.....	.....	.....	31-1277904..	.....	.....	.....	Crop Managers Insurance Agency, Inc.....	KS.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc.....	.....
.....	.....	.....	31-0589001..	.....	.....	.....	Dempsey & Siders Agency, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc.....	.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.3

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
			31-1341668..				Eden Park Insurance Brokers, Inc.....	CA.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
							El Aguila, Compañía de Seguros, S.A. de C.V.....		IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
							Financiadora de Primas Condor, S.A. de C.V.....		NIA.....	El Aguila, Compañía de Seguros, S.A. de C.V.....	Ownership.....	99.000	American Financial Group, Inc....	
			39-1404033..				Farmers Crop Insurance Alliance, Inc.....	KS.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			13-3628555..				FCIA Management Company, Inc.....	NY.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
							Foreign Credit Insurance Association.....	NY.....	OTH.....	Great American Insurance Company.....	Management.....		American Financial Group, Inc....	3.....
			31-1753938..				GAI Warranty Company.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-1765544..				GAI Warranty Company of Florida.....	FL.....	NIA.....	GAI Warranty Company.....	Ownership.....	100.000	American Financial Group, Inc....	
							GAI Warranty Company of Canada Inc.....		NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			45-5565693..				GALIC-Sorrento, LLC.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	35.000	American Financial Group, Inc....	2.....
			45-1144095..				GALIC Pointe, LLC.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	35.000	American Financial Group, Inc....	2.....
			61-1329718..				Global Premier Finance Company.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			74-2693636..				Great American Agency of Texas, Inc.....	TX.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	26832.....	95-1542353..				Great American Alliance Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	26344.....	15-6020948..				Great American Assurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	39896.....	61-0983091..				Great American Casualty Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-1228726..				Great American Claims Services, Inc.....	DE.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	10646.....	36-4079497..				Great American Contemporary Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	37532.....	31-0954439..				Great American E & S Insurance Company.....	DE.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	41858.....	31-1036473..				Great American Fidelity Insurance Company.....	DE.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-1652643..				Great American Insurance Agency, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	22136.....	13-5539046..				Great American Insurance Company of New York.....	NY.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	38024.....	31-0974853..				Great American Lloyd's Insurance Company.....	TX.....	IA.....	Great American Insurance Company.....	Other.....		American Financial Group, Inc....	4.....
			31-1073664..				Great American Lloyd's, Inc.....	TX.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-0856644..				Great American Management Services, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	38580.....	31-1288778..				Great American Protection Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-0918893..				Great American Re Inc.....	DE.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	31135.....	31-1209419..				Great American Security Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
0084.....	American Financial Group, Inc.....	33723.....	31-1237970..				Great American Spirit Insurance Company.....	OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
							Insurance (GB) Limited.....		IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			59-1263251..				Key Largo Group, Inc.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	
			34-1607394..		0001301106	NASDAQ.....	National Interstate Corporation.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	51.700	American Financial Group, Inc....	
			34-1899058..				American Highways Insurance Agency, Inc.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	100.000	American Financial Group, Inc....	
			31-1548235..				Explorer RV Insurance Agency, Inc.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	100.000	American Financial Group, Inc....	
			98-0191335..				Hudson Indemnity, Ltd.....	CYM.....	IA.....	National Interstate Corporation.....	Ownership.....	100.000	American Financial Group, Inc....	
			66-0660039..				Hudson Management Group, Ltd.....	VI.....	NIA.....	National Interstate Corporation.....	Ownership.....	100.000	American Financial Group, Inc....	
			34-1607396..				National Interstate Insurance Agency, Inc.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	100.000	American Financial Group, Inc....	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0084.....	American Financial Group, Inc.....	32620.....	36-4670968..	.....	.....	.....	Commercial For Hire Transportation Purchasing Group.....	SC.....	NIA.....	National Interstate Insurance Agency, Inc.....	Management.....	.....	American Financial Group, Inc....	5.....
0084.....	American Financial Group, Inc.....	11051.....	34-1607395..	.....	.....	.....	National Interstate Insurance Company.....	OH.....	IA.....	National Interstate Corporation.....	Ownership.....	100.000	American Financial Group, Inc....	.....
0084.....	American Financial Group, Inc.....	41106.....	99-0345306..	.....	.....	.....	National Interstate Insurance Company of Hawaii, Inc.....	OH.....	IA.....	National Interstate Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....	.....	.....	95-3623282..	.....	.....	.....	Triumphe Casualty Company.....	OH.....	IA.....	National Interstate Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....	.....	.....	43-1415856..	.....	.....	.....	Vanliner Group, Inc.....	DE.....	NIA.....	National Interstate Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....	.....	.....	43-1254631..	.....	.....	.....	TransProtection Service Company.....	MO.....	NIA.....	Vanliner Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	.....
0084.....	American Financial Group, Inc.....	21172.....	86-0114294..	.....	.....	.....	Vanliner Insurance Company.....	MO.....	IA.....	Vanliner Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....	.....	.....	.....	.....	.....	.....	Vanliner Reinsurance Limited.....	.....	IA.....	Vanliner Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....	.....	.....	20-5546054..	.....	.....	.....	Safety Claims and Litigation Services, LLC.....	MT.....	NIA.....	National Interstate Corporation.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....	.....	.....	27-2226948..	.....	.....	.....	Pinecrest Place LLC.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....	.....	.....	871850814...	.....	.....	.....	PLLS Canada Insurance Brokers Inc.....	.....	NIA.....	Great American Insurance Company.....	Ownership.....	49.000	American Financial Group, Inc....	.....
.....	.....	.....	31-1293064..	.....	.....	.....	Professional Risk Brokers, Inc.....	IL.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....	.....	.....	72-1331800..	.....	.....	.....	Strategic Comp Holdings, L.L.C.....	LA.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....	.....	.....	36-4517754..	.....	.....	.....	Strategic Comp Services, L.L.C.....	LA.....	NIA.....	Strategic Comp Holdings, L.L.C.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....	.....	.....	32-0050970..	.....	.....	.....	Strategic Comp, L.L.C.....	LA.....	NIA.....	Strategic Comp Holdings, L.L.C.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....	.....	.....	31-0686194..	.....	.....	.....	One East Fourth, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....	.....	.....	31-0883227..	.....	.....	.....	Pioneer Carpet Mills, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....	.....	.....	31-1119320..	.....	.....	.....	TEJ Holdings, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	.....
.....	.....	.....	31-0728327..	.....	.....	.....	Three East Fourth, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	100.000	American Financial Group, Inc....	.....

Asterisk	Explanation
1	Another affiliated company owns 1% or less of the shares.
2	The entity is owned by more than one company within the AFG Group.
3	Great American Insurance Company is the majority member of the Association
4	Beneficial interest and indirect control is established by trust agreements between Great American Insurance Company and each of the underwriters of the Company.

Q13.4

CONTINENTAL GENERAL INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanations:

1.
2.
3.
4.
5.
6.
7.

Bar Code:



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* 7 1 4 0 4 2 0 1 3 3 6 5 0 0 0 0 2 *



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* 7 1 4 0 4 2 0 1 3 4 4 6 0 0 0 0 2 *



* 7 1 4 0 4 2 0 1 3 4 4 7 0 0 0 0 2 *



* 7 1 4 0 4 2 0 1 3 4 4 8 0 0 0 0 2 *



* 7 1 4 0 4 2 0 1 3 4 4 9 0 0 0 0 2 *

CONTINENTAL GENERAL INSURANCE COMPANY

Overflow Page for Write-Ins

Additional Write-ins for Summary of Operations:

		1	2	3
		Current	Prior	Prior Year Ended
		Year to Date	Year to Date	December 31
08.304.	Miscellaneous income.....	1,409		
08.397.	Summary of remaining write-ins for Line 8.3.....	1,409	0	0

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Current year change in encumbrances.....		
4. Total gain (loss) on disposals.....		
5. Deduct amounts received on disposals.....		
6. Total foreign exchange change in book/adjusted carrying value.....		
7. Deduct current year's other than temporary impairment recognized.....		
8. Deduct current year's depreciation.....		
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....		
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	3,395,209	3,747,390
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....	62,608	352,181
8. Deduct amortization of premium and mortgage interest points and commitment fees.....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	3,332,602	3,395,209
12. Total valuation allowance.....		
13. Subtotal (Line 11 plus Line 12).....	3,332,602	3,395,209
14. Deduct total nonadmitted amounts.....		
15. Statement value at end of current period (Line 13 minus Line 14).....	3,332,602	3,395,209

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	3,001,451	3,614,572
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....	21	40
5. Unrealized valuation increase (decrease).....		(607,965)
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and depreciation.....	2,781	5,196
9. Total foreign exchange change in book/adjusted carrying value.....		
10. Deduct current year's other than temporary impairment recognized.....	670,935	
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	2,327,757	3,001,451
12. Deduct total nonadmitted amounts.....		
13. Statement value at end of current period (Line 11 minus Line 12).....	2,327,757	3,001,451

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	201,070,475	205,291,571
2. Cost of bonds and stocks acquired.....	14,576,998	30,628,617
3. Accrual of discount.....	599,777	1,602,443
4. Unrealized valuation increase (decrease).....	(194,477)	183,464
5. Total gain (loss) on disposals.....	559,015	2,186,508
6. Deduct consideration for bonds and stocks disposed of.....	11,457,396	38,404,561
7. Deduct amortization of premium.....	492,311	339,882
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		77,686
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	204,662,080	201,070,475
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	204,662,080	201,070,475

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1	2	3	4	5	6	7	8
	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a).....	165,189,933	20,164,849	21,165,951	290,066	165,189,933	164,478,897		163,690,801
2. Class 2 (a).....	38,510,219		(252,000)	(236,224)	38,510,219	38,525,995		41,374,758
3. Class 3 (a).....	991,517			431	991,517	991,948		1,486,914
4. Class 4 (a).....	2,213,572	1,026,875		746	2,213,572	3,241,193		1,310,262
5. Class 5 (a).....	370,000				370,000	370,000		
6. Class 6 (a).....	14,023		1,140	(38)	14,023	12,844		15,189
7. Total Bonds.....	207,289,264	21,191,724	20,915,091	54,981	207,289,264	207,620,878	0	207,877,923
PREFERRED STOCK								
8. Class 1.....								
9. Class 2.....								1,002,279
10. Class 3.....								
11. Class 4.....								
12. Class 5.....								
13. Class 6.....								
14. Total Preferred Stock.....	0	0	0	0	0	0	0	1,002,279
15. Total Bonds and Preferred Stock.....	207,289,264	21,191,724	20,915,091	54,981	207,289,264	207,620,878	0	208,880,202

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$.....7,622,673; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999.....	7,622,673	XXX.....	7,622,673	850	.....

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	11,011,438	7,703,928
2. Cost of short-term investments acquired.....	31,094,135	74,572,580
3. Accrual of discount.....		
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....		
6. Deduct consideration received on disposals.....	34,482,900	71,265,070
7. Deduct amortization of premium.....		
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	7,622,673	11,011,438
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	7,622,673	11,011,438

Sch. DB-Pt A-Verification
NONE

Sch. DB-Pt B-Verification
NONE

Sch. DB-Pt C-Sn 1
NONE

Sch. DB-Pt C-Sn 2
NONE

Sch. DB-Verification
NONE

Sch. E-Verification
NONE

Sch. A-Pt 2
NONE

Sch. A-Pt 3
NONE

SCHEDULE B - PART 2

Showing all Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	Location		4	5	6	7	8	9
	2	3						
Loan Number	City	State	Loan Type	Date Acquired	Rate of Interest	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Value of Land and Buildings

NONE

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal

Mortgages With Partial Repayments

2005-03-1104.....	Lenexa.....	KS.....	.....	09/26/2005....	06/04/2013....	871	.....	.....	.....	.....	.....0	.....	.....871	871	.....	.....	.....0
2005-03-1106.....	Charlotte.....	NC.....	.....	10/03/2005....	06/18/2013....	576	.....	.....	.....	.....	.....0	.....	.....576	576	.....	.....	.....0
2005-03-1108.....	Albuquerque.....	NM.....	.....	10/28/2005....	06/05/2013....	975	.....	.....	.....	.....	.....0	.....	.....975	975	.....	.....	.....0
2005-03-1109.....	Albuquerque.....	NM.....	.....	11/04/2005....	06/05/2013....	1,623	.....	.....	.....	.....	.....0	.....	.....1,623	1,623	.....	.....	.....0
2005-03-1110.....	Albuquerque.....	NM.....	.....	11/04/2005....	06/05/2013....	1,047	.....	.....	.....	.....	.....0	.....	.....1,047	1,047	.....	.....	.....0
2005-03-1111.....	Concord.....	NC.....	.....	09/26/2005....	06/18/2013....	1,001	.....	.....	.....	.....	.....0	.....	.....1,001	1,001	.....	.....	.....0
2005-03-1113.....	Bakersfield.....	CA.....	.....	11/17/2005....	06/06/2013....	1,139	.....	.....	.....	.....	.....0	.....	.....1,139	1,139	.....	.....	.....0
2005-03-1115.....	Naples.....	FL.....	.....	11/02/2005....	06/03/2013....	1,731	.....	.....	.....	.....	.....0	.....	.....1,731	1,731	.....	.....	.....0
2005-03-1116.....	Escondido.....	CA.....	.....	11/30/2005....	06/03/2013....	1,158	.....	.....	.....	.....	.....0	.....	.....1,158	1,158	.....	.....	.....0
2005-03-1117.....	Naples.....	FL.....	.....	12/05/2005....	06/04/2013....	752	.....	.....	.....	.....	.....0	.....	.....752	752	.....	.....	.....0
2005-04-1118.....	Kansas City.....	MO.....	.....	12/05/2005....	05/29/2013....	1,995	.....	.....	.....	.....	.....0	.....	.....1,995	1,995	.....	.....	.....0
2005-04-1120.....	Prattville.....	AL.....	.....	12/21/2005....	06/06/2013....	3,346	.....	.....	.....	.....	.....0	.....	.....3,346	3,346	.....	.....	.....0
2005-04-1121.....	Shakopee.....	MN.....	.....	02/09/2006....	06/10/2013....	2,542	.....	.....	.....	.....	.....0	.....	.....2,542	2,542	.....	.....	.....0
2005-04-1122.....	Minneapolis.....	MN.....	.....	01/18/2006....	06/04/2013....	2,711	.....	.....	.....	.....	.....0	.....	.....2,711	2,711	.....	.....	.....0
2005-04-1123.....	Pocatello.....	ID.....	.....	02/01/2006....	06/06/2013....	2,031	.....	.....	.....	.....	.....0	.....	.....2,031	2,031	.....	.....	.....0
2005-04-1124.....	Tulsa.....	OK.....	.....	02/28/2006....	06/05/2013....	1,389	.....	.....	.....	.....	.....0	.....	.....1,389	1,389	.....	.....	.....0
2005-04-1125.....	Tulsa.....	OK.....	.....	03/17/2006....	06/05/2013....	944	.....	.....	.....	.....	.....0	.....	.....944	944	.....	.....	.....0
2005-04-1126.....	Columbus.....	OH.....	.....	03/02/2006....	06/04/2013....	1,494	.....	.....	.....	.....	.....0	.....	.....1,494	1,494	.....	.....	.....0
2005-04-1127.....	Quincy.....	MA.....	.....	03/16/2006....	06/05/2013....	5,665	.....	.....	.....	.....	.....0	.....	.....5,665	5,665	.....	.....	.....0
0299999. Total - Mortgages With Partial Repayments.....						32,992	0	0	0	0	0	0	32,992	32,992	0	0	0
0599999. Total Mortgages.....						32,992	0	0	0	0	0	0	32,992	32,992	0	0	0

QE02

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
		3	4									
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	NAIC Design- nation	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership

NONE

QE03

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Changes in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in B./A.C.V (9+10-11+12)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income

NONE

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2			3	4	5			6	7	8	9	10
CUSIP Identification	Description			Foreign	Date Acquired	Name of Vendor			Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Bonds - U.S. Political Subdivisions of States, Territories and Possessions													
73723R SQ 7	PORTSMOUTH VA REF B 4.541 02/01/2037.....				...06/05/2013	CITIGROUP				1,000,000	1,000,000		1FE.....
2499999.	Total - Bonds - U.S. Political Subdivision of States, Territories & Possessions.....									1,000,000	1,000,000	0	XXX.....
Bonds - U.S. Special Revenue and Special Assessment													
167725 AC 4	CHICAGO TRANSIT SER A 6.899 12/01/2040.....				...05/29/2013	BARCLAYS CAPITAL.....				625,500	500,000	192	1FE.....
167725 AF 7	CHICAGO TRANSIT SER B 6.899 12/01/2040.....				...05/29/2013	BARCLAYS CAPITAL.....				625,720	500,000	192	1FE.....
19633S AB 9	CO ST BRIDGE ENT BAB A 6.078 12/01/2040.....				...05/23/2013	BARCLAYS CAPITAL.....				1,263,870	1,000,000	30,052	1FE.....
3136AC FK 2	FNR 2013-4 GI IO 3.0 02/25/2043.....				...04/29/2013	ROYAL BANK OF SCOTLAND.....				467,081		324	1.....
3136AE E6 0	FNR 2013-59 CI IO PAC 2.50 06/25/2028.....				...05/02/2013	RBS SECURITIES/GREENWICH.....				345,078		7,292	1.....
3137B1 ZL 9	FHR 4204 QI IO PAC 3.0 07/15/2042.....				...05/02/2013	CANTOR FITZGERALD & CO.....				520,000		9,667	1.....
3199999.	Total - Bonds - U.S. Special Revenue & Special Assessments.....									3,847,249	2,000,000	47,718	XXX.....
Bonds - Industrial and Miscellaneous													
714239 AA 8	PERMIAN HOLDINGS INC 10.50 01/15/2018.....				...05/29/2013	JEFFERIES & CO.....				511,875	500,000	16,188	4FE.....
813888 ZZ 0	SEBRING 11.50 4/25/2018.....				...04/26/2013	Private Placement.....				515,000	550,000		4Z.....
3899999.	Total - Bonds - Industrial & Miscellaneous.....									1,026,875	1,050,000	16,188	XXX.....
8399997.	Total - Bonds - Part 3.....									5,874,124	4,050,000	63,906	XXX.....
8399999.	Total - Bonds.....									5,874,124	4,050,000	63,906	XXX.....
Common Stocks - Industrial and Miscellaneous													
02503X 10 5	AMERICAN CAPITAL AGENCY CORP.....				...05/29/2013	DEUTSCHE BANK.....			10,000.000	252,688	XXX.....		L.....
02503X 10 5	AMERICAN CAPITAL AGENCY CORP.....				...06/10/2013	RAYMOND JAMES & ASSOCIATES.....			1,000.000	24,868	XXX.....		L.....
02503X 10 5	AMERICAN CAPITAL AGENCY CORP.....				...06/11/2013	RAYMOND JAMES & ASSOCIATES.....			1,000.000	24,670	XXX.....		L.....
02504A 10 4	AMERICAN CAPITAL MORTGAGE INV CORP.....				...05/28/2013	DEUTSCHE BANK.....			25,000.000	531,473	XXX.....		L.....
037347 10 1	ANWORTH MORTGAGE ASSET CORP.....				...05/30/2013	DEUTSCHE BANK.....			5,000.000	28,700	XXX.....		L.....
037347 10 1	ANWORTH MORTGAGE ASSET CORP.....				...05/31/2013	INTERSTATE GROUP.....			3,000.000	16,955	XXX.....		L.....
037347 10 1	ANWORTH MORTGAGE ASSET CORP.....				...06/04/2013	INTERSTATE GROUP.....			1,000.000	5,671	XXX.....		L.....
12673A 10 8	CYS INVESTMENTS INC.....				...06/03/2013	INTERSTATE GROUP.....			20,000.000	206,432	XXX.....		L.....
12673A 10 8	CYS INVESTMENTS INC.....				...06/07/2013	RAYMOND JAMES & ASSOCIATES.....			10,000.000	104,252	XXX.....		L.....
12673A 10 8	CYS INVESTMENTS INC.....				...06/10/2013	INTERSTATE GROUP.....			10,000.000	102,877	XXX.....		L.....
12673A 10 8	CYS INVESTMENTS INC.....				...06/11/2013	INTERSTATE GROUP.....			12,000.000	121,501	XXX.....		L.....
12673A 10 8	CYS INVESTMENTS INC.....				...06/12/2013	INTERSTATE GROUP.....			25,000.000	248,395	XXX.....		L.....
12673A 10 8	CYS INVESTMENTS INC.....				...06/25/2013	DEUTSCHE BANK.....			7,000.000	62,915	XXX.....		L.....
813888 ZA 5	SEBRING SOFTWARE \$0.01 4/25/2023.....				...04/25/2013	Private Placement.....			225,330.000	35,000	XXX.....		A.....
9099999.	Total - Common Stocks - Industrial & Miscellaneous.....									1,766,396	XXX.....	0	XXX.....
9799997.	Total - Common Stocks - Part 3.....									1,766,396	XXX.....	0	XXX.....
9799999.	Total - Common Stocks.....									1,766,396	XXX.....	0	XXX.....
9899999.	Total - Preferred and Common Stocks.....									1,766,396	XXX.....	0	XXX.....
9999999.	Total - Bonds, Preferred and Common Stocks.....									7,640,520	XXX.....	63,906	XXX.....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2			4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description			3 F o r e i g n Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)

Bonds - U.S. Government

QE05	3128GL	WV	0	FGCI E84260 PT 6.0 7/01/2016.....	....	04/15/2013	MBS Paydown 0.00779452.....	.....	.....628	628	624	597	.....	.....(2)	.....	.....(2)	.....	.....628	.....	.....0	13	07/01/2016	1.....
	3128GL	WV	0	FGCI E84260 PT 6.0 7/01/2016.....	....	05/15/2013	MBS Paydown 0.00752481.....	.....	.....674	674	670	641	.....	.....(3)	.....	.....(3)	.....	.....674	.....	.....0	17	07/01/2016	1.....
	3128GL	WV	0	FGCI E84260 PT 6.0 7/01/2016.....	....	06/15/2013	MBS Paydown 0.007153.....	.....	.....930	930	924	884	.....	.....(5)	.....	.....(5)	.....	.....930	.....	.....0	28	07/01/2016	1.....
	31298W	FC	4	FGLMC C59163 PT 7.0 10/01/2031.....	....	04/15/2013	MBS Paydown 0.07425015.....	.....	.....19,549	19,549	19,995	37,320	.....	.....(468)	.....	.....(468)	.....	.....19,549	.....	.....0	456	10/01/2031	1.....
	31298W	FC	4	FGLMC C59163 PT 7.0 10/01/2031.....	....	05/15/2013	MBS Paydown 0.07404504.....	.....	.....522	522	534	997	.....	.....(2)	.....	.....(2)	.....	.....522	.....	.....0	15	10/01/2031	1.....
	31298W	FC	4	FGLMC C59163 PT 7.0 10/01/2031.....	....	06/15/2013	MBS Paydown 0.07379697.....	.....	.....632	632	646	1,206	.....	.....(5)	.....	.....(5)	.....	.....632	.....	.....0	22	10/01/2031	1.....
	31388T	QZ	9	FNCL 614372 PT 7.0 1/01/2032.....	....	04/25/2013	MBS Paydown 0.01504319.....	.....	.....69	69	70	70	.....	.....(0)	.....	.....(0)	.....	.....69	.....	.....0	2	01/01/2032	1.....
	31388T	QZ	9	FNCL 614372 PT 7.0 1/01/2032.....	....	05/25/2013	MBS Paydown 0.01500853.....	.....	.....69	69	71	70	.....	.....(0)	.....	.....(0)	.....	.....69	.....	.....0	2	01/01/2032	1.....
	31388T	QZ	9	FNCL 614372 PT 7.0 1/01/2032.....	....	06/25/2013	MBS Paydown 0.01497365.....	.....	.....70	70	71	71	.....	.....(0)	.....	.....(0)	.....	.....70	.....	.....0	2	01/01/2032	1.....
	31389C	FZ	7	FNCL 621284 PT 6.50 12/01/2031.....	....	04/25/2013	MBS Paydown 0.01798704.....	.....	.....145	145	151	149	.....	.....(1)	.....	.....(1)	.....	.....145	.....	.....0	3	12/01/2031	1.....
	31389C	FZ	7	FNCL 621284 PT 6.50 12/01/2031.....	....	05/25/2013	MBS Paydown 0.01791504.....	.....	.....218	218	227	224	.....	.....(3)	.....	.....(3)	.....	.....218	.....	.....0	6	12/01/2031	1.....
	31389C	FZ	7	FNCL 621284 PT 6.50 12/01/2031.....	....	06/25/2013	MBS Paydown 0.01737556.....	.....	.....1,633	1,633	1,702	1,678	.....	.....(55)	.....	.....(55)	.....	.....1,633	.....	.....0	53	12/01/2031	1.....
	31389N	N7	6	FNCL 630514 PT 6.0 1/1/2032.....	....	04/25/2013	MBS Paydown 0.02023726.....	.....	.....380	380	377	377	.....	.....0	.....	.....0	.....	.....380	.....	.....0	8	01/01/2032	1.....
	31389N	N7	6	FNCL 630514 PT 6.0 1/1/2032.....	....	05/25/2013	MBS Paydown 0.01868464.....	.....	.....7,786	7,786	7,717	7,724	.....	.....6	.....	.....6	.....	.....7,786	.....	.....0	195	01/01/2032	1.....
	31389N	N7	6	FNCL 630514 PT 6.0 1/1/2032.....	....	06/25/2013	MBS Paydown 0.01859752.....	.....	.....437	437	433	433	.....	.....0	.....	.....0	.....	.....437	.....	.....0	13	01/01/2032	1.....
	36203R	TF	6	GNSF 357050 PT 8.0 5/15/2023.....	....	04/15/2013	MBS Paydown 0.03329069.....	.....	.....178	178	186	181	.....	.....(0)	.....	.....(0)	.....	.....178	.....	.....0	5	05/15/2023	1.....
	36203R	TF	6	GNSF 357050 PT 8.0 5/15/2023.....	....	05/15/2013	MBS Paydown 0.03311284.....	.....	.....179	179	187	182	.....	.....(0)	.....	.....(0)	.....	.....179	.....	.....0	6	05/15/2023	1.....
	36203R	TF	6	GNSF 357050 PT 8.0 5/15/2023.....	....	06/15/2013	MBS Paydown 0.03293372.....	.....	.....180	180	188	184	.....	.....(0)	.....	.....(0)	.....	.....180	.....	.....0	7	05/15/2023	1.....
	36204C	J6	9	GNSF 365785 PT 7.0 1/15/2024.....	....	04/15/2013	MBS Paydown 0.00667099.....	.....	.....160	160	164	160	.....	.....(3)	.....	.....(3)	.....	.....160	.....	.....0	4	01/15/2024	1.....
	36204C	J6	9	GNSF 365785 PT 7.0 1/15/2024.....	....	05/15/2013	MBS Paydown 0.00650651.....	.....	.....161	161	165	161	.....	.....(3)	.....	.....(3)	.....	.....161	.....	.....0	5	01/15/2024	1.....
	36204C	J6	9	GNSF 365785 PT 7.0 1/15/2024.....	....	06/15/2013	MBS Paydown 0.00634101.....	.....	.....162	162	167	162	.....	.....(3)	.....	.....(3)	.....	.....162	.....	.....0	6	01/15/2024	1.....
	36204H	EF	3	GNSF 370134 PT 6.50 12/15/2023.....	....	04/15/2013	MBS Paydown 0.0325045.....	.....	.....295	295	298	295	.....	.....(0)	.....	.....(0)	.....	.....295	.....	.....0	6	12/15/2023	1.....
	36204H	EF	3	GNSF 370134 PT 6.50 12/15/2023.....	....	05/15/2013	MBS Paydown 0.03226735.....	.....	.....232	232	235	233	.....	.....(0)	.....	.....(0)	.....	.....232	.....	.....0	6	12/15/2023	1.....
	36204H	EF	3	GNSF 370134 PT 6.50 12/15/2023.....	....	06/15/2013	MBS Paydown 0.03187672.....	.....	.....383	383	387	383	.....	.....(0)	.....	.....(0)	.....	.....383	.....	.....0	12	12/15/2023	1.....
	36205C	FH	8	GNSF 386368 PT 7.00 2/15/2024.....	....	04/15/2013	MBS Paydown 0.00659259.....	.....	.....36	36	37	36	.....	.....0	.....	.....0	.....	.....36	.....	.....0	1	02/15/2024	1.....
	36205C	FH	8	GNSF 386368 PT 7.00 2/15/2024.....	....	05/15/2013	MBS Paydown 0.00655742.....	.....	.....36	36	37	36	.....	.....0	.....	.....0	.....	.....36	.....	.....0	1	02/15/2024	1.....
	36205C	FH	8	GNSF 386368 PT 7.00 2/15/2024.....	....	06/15/2013	MBS Paydown 0.00652015.....	.....	.....38	38	39	38	.....	.....(0)	.....	.....(0)	.....	.....38	.....	.....0	1	02/15/2024	1.....
	36205C	KY	5	GNSF 386511 PT 7.50 5/15/2024.....	....	04/15/2013	MBS Paydown 0.0315607.....	.....	.....411	411	426	417	.....	.....(0)	.....	.....(0)	.....	.....411	.....	.....0	10	05/15/2024	1.....
	36205C	KY	5	GNSF 386511 PT 7.50 5/15/2024.....	....	05/15/2013	MBS Paydown 0.03137744.....	.....	.....375	375	388	380	.....	.....(0)	.....	.....(0)	.....	.....375	.....	.....0	12	05/15/2024	1.....
	36205C	KY	5	GNSF 386511 PT 7.50 5/15/2024.....	....	06/15/2013	MBS Paydown 0.03117438.....	.....	.....416	416	430	421	.....	.....(1)	.....	.....(1)	.....	.....416	.....	.....0	16	05/15/2024	1.....
	36205F	YX	5	GNSF 389626 PT 8.00 10/15/2024.....	....	04/15/2013	MBS Paydown 0.01400547.....	.....	.....63	63	66	64	.....	.....2	.....	.....2	.....	.....63	.....	.....0	2	10/15/2024	1.....
	36205F	YX	5	GNSF 389626 PT 8.00 10/15/2024.....	....	05/15/2013	MBS Paydown 0.01394287.....	.....	.....64	64	67	64	.....	.....2	.....	.....2	.....	.....64	.....	.....0	2	10/15/2024	1.....
	36205F	YX	5	GNSF 389626 PT 8.00 10/15/2024.....	....	06/15/2013	MBS Paydown 0.01387982.....	.....	.....64	64	67	65	.....	.....2	.....	.....2	.....	.....64	.....	.....0	3	10/15/2024	1.....
	36205P	5J	6	GNSF 396949 PT 8.0 8/15/2024.....	....	04/15/2013	MBS Paydown 0.00713424.....	.....	.....96	96	100	98	.....	.....(0)	.....	.....(0)	.....	.....96	.....	.....0	3	08/15/2024	1.....
	36205P	5J	6	GNSF 396949 PT 8.0 8/15/2024.....	....	05/15/2013	MBS Paydown 0.00706385.....	.....	.....69	69	72	70	.....	.....(0)	.....	.....(0)	.....	.....69	.....	.....0	2	08/15/2024	1.....

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

QE05.1

1	2		3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value At Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Design- ation or Market Indicator (a)	
											11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.								
CUSIP Identification	Description																						
36205P 5J	6	GNSF 396949 PT 8.0 8/15/2024.....	....	06/15/2013	MBS Paydown 0.00699996.....	.....	.....63	63	65	64	.....	.....(0)	.....	.....(0)	.....	.....63	.....	.....	.....0	3	08/15/2024	1.....	
36206A HZ	9	GNSF 405348 PT 8.00 11/15/2024.....	....	04/15/2013	MBS Paydown 0.02123697.....	.....	.....134	134	140	137	.....	.....(0)	.....	.....(0)	.....	.....134	.....	.....	.....0	4	11/15/2024	1.....	
36206A HZ	9	GNSF 405348 PT 8.00 11/15/2024.....	....	05/15/2013	MBS Paydown 0.02111964.....	.....	.....120	120	125	122	.....	.....(0)	.....	.....(0)	.....	.....120	.....	.....	.....0	4	11/15/2024	1.....	
36206A HZ	9	GNSF 405348 PT 8.00 11/15/2024.....	....	06/15/2013	MBS Paydown 0.02099047.....	.....	.....132	132	138	134	.....	.....(0)	.....	.....(0)	.....	.....132	.....	.....	.....0	5	11/15/2024	1.....	
36209C 6Y	7	GNSF 468087 PT 7.0 7/15/2028.....	....	04/15/2013	MBS Paydown 0.0172024.....	.....	.....111	111	114	113	.....	.....(0)	.....	.....(0)	.....	.....111	.....	.....	.....0	3	07/15/2028	1.....	
36209C 6Y	7	GNSF 468087 PT 7.0 7/15/2028.....	....	05/15/2013	MBS Paydown 0.01714578.....	.....	.....112	112	115	113	.....	.....(0)	.....	.....(0)	.....	.....112	.....	.....	.....0	3	07/15/2028	1.....	
36209C 6Y	7	GNSF 468087 PT 7.0 7/15/2028.....	....	06/15/2013	MBS Paydown 0.01708881.....	.....	.....113	113	116	114	.....	.....(0)	.....	.....(0)	.....	.....113	.....	.....	.....0	4	07/15/2028	1.....	
36209U AE	6	GNSF 481605 PT 7.0 7/15/2029.....	....	04/15/2013	MBS Paydown 0.00786677.....	.....	.....1,305	1,305	1,292	1,293	.....	.....4	.....	.....4	.....	.....1,305	.....	.....	.....0	30	07/15/2029	1.....	
36209U AE	6	GNSF 481605 PT 7.0 7/15/2029.....	....	05/15/2013	MBS Paydown 0.00784569.....	.....	.....21	21	21	21	.....	.....0	.....	.....0	.....	.....21	.....	.....	.....0	1	07/15/2029	1.....	
36209U AE	6	GNSF 481605 PT 7.0 7/15/2029.....	....	06/15/2013	MBS Paydown 0.00782448.....	.....	.....21	21	21	21	.....	.....0	.....	.....0	.....	.....21	.....	.....	.....0	1	07/15/2029	1.....	
36224T NQ	9	GNSF 337999 PT 7.0 3/15/2023.....	....	04/15/2013	MBS Paydown 0.02267665.....	.....	.....639	639	656	644	.....	.....(1)	.....	.....(1)	.....	.....639	.....	.....	.....0	15	03/15/2023	1.....	
36224T NQ	9	GNSF 337999 PT 7.0 3/15/2023.....	....	05/15/2013	MBS Paydown 0.02247152.....	.....	.....402	402	413	405	.....	.....(1)	.....	.....(1)	.....	.....402	.....	.....	.....0	12	03/15/2023	1.....	
36224T NQ	9	GNSF 337999 PT 7.0 3/15/2023.....	....	06/15/2013	MBS Paydown 0.02226513.....	.....	.....405	405	415	408	.....	.....(1)	.....	.....(1)	.....	.....405	.....	.....	.....0	14	03/15/2023	1.....	
36225B PV	4	GNSF 781336 PT 6.00 10/15/2031.....	....	04/15/2013	MBS Paydown 0.05188371.....	.....	.....3,064	3,064	3,120	5,739	.....	.....(101)	.....	.....(101)	.....	.....3,064	.....	.....	.....0	61	10/15/2031	1.....	
36225B PV	4	GNSF 781336 PT 6.00 10/15/2031.....	....	05/15/2013	MBS Paydown 0.05130191.....	.....	.....1,220	1,220	1,242	2,285	.....	.....(34)	.....	.....(34)	.....	.....1,220	.....	.....	.....0	31	10/15/2031	1.....	
36225B PV	4	GNSF 781336 PT 6.00 10/15/2031.....	....	06/15/2013	MBS Paydown 0.05002211.....	.....	.....2,683	2,683	2,732	5,027	.....	.....(87)	.....	.....(87)	.....	.....2,683	.....	.....	.....0	81	10/15/2031	1.....	
36241K BU	1	GNSF 781851 PT 7.50 12/15/2028.....	....	04/15/2013	MBS Paydown 0.19187795.....	.....	.....187	187	182	182	.....	.....3	.....	.....3	.....	.....187	.....	.....	.....0	5	12/15/2028	1.....	
36241K BU	1	GNSF 781851 PT 7.50 12/15/2028.....	....	05/15/2013	MBS Paydown 0.18872889.....	.....	.....306	306	297	298	.....	.....6	.....	.....6	.....	.....306	.....	.....	.....0	10	12/15/2028	1.....	
36241K BU	1	GNSF 781851 PT 7.50 12/15/2028.....	....	06/15/2013	MBS Paydown 0.18529286.....	.....	.....334	334	324	325	.....	.....7	.....	.....7	.....	.....334	.....	.....	.....0	13	12/15/2028	1.....	
0599999.	Total - Bonds - U.S. Government.....						48,710	48,710	49,447	73,519	0	(748)	0	(748)	0	48,710	0	0	0	1,240	XXX...	XXX...	
Bonds - U.S. Special Revenue and Special Assessment																							
09089T AY	7	BIRMINGHAM AL B 6.00 04/01/2022.....	....	04/01/2013	Sinking Fund Redemption 100.0.....	.....	.....55,000	55,000	55,000	55,005	.....	.....(0)	.....	.....(0)	.....	.....55,000	.....	.....	.....0	1,650	04/01/2022	1FE.....	
31340Y FN	4	FHR 19 F PAC 8.50 3/15/20.....	....	04/15/2013	MBS Paydown 0.01767664.....	.....	.....343	343	355	337	.....	.....(0)	.....	.....(0)	.....	.....343	.....	.....	.....0	12	03/15/2020	1.....	
31340Y FN	4	FHR 19 F PAC 8.50 3/15/20.....	....	05/15/2013	MBS Paydown 0.01657144.....	.....	.....1,105	1,105	1,142	1,086	.....	.....(0)	.....	.....(0)	.....	.....1,105	.....	.....	.....0	12	03/15/2020	1.....	
31340Y FN	4	FHR 19 F PAC 8.50 3/15/20.....	....	06/15/2013	MBS Paydown 0.01603982.....	.....	.....532	532	549	522	.....	.....(0)	.....	.....(0)	.....	.....532	.....	.....	.....0	23	03/15/2020	1.....	
31392E 4T	4	FNR 2002-72 DB SEQ 4.50 11/25/2017.....	....	04/25/2013	MBS Paydown 0.15426038.....	.....	.....6,200	6,200	5,993	11,228	.....	.....31	.....	.....31	.....	.....6,200	.....	.....	.....0	93	11/25/2017	1.....	
31392E 4T	4	FNR 2002-72 DB SEQ 4.50 11/25/2017.....	....	05/25/2013	MBS Paydown 0.14866291.....	.....	.....5,430	5,430	5,249	9,833	.....	.....27	.....	.....27	.....	.....5,430	.....	.....	.....0	102	11/25/2017	1.....	
31392E 4T	4	FNR 2002-72 DB SEQ 4.50 11/25/2017.....	....	06/25/2013	MBS Paydown 0.14355855.....	.....	.....4,951	4,951	4,786	8,967	.....	.....25	.....	.....25	.....	.....4,951	.....	.....	.....0	111	11/25/2017	1.....	
31393Q YC	0	FHR 2611 UH SEQ 4.50 5/15/2018.....	....	04/15/2013	MBS Paydown 0.42625004.....	.....	.....23,999	23,999	22,289	43,679	.....	.....319	.....	.....319	.....	.....23,999	.....	.....	.....0	360	05/15/2018	1.....	
31393Q YC	0	FHR 2611 UH SEQ 4.50 5/15/2018.....	....	05/15/2013	MBS Paydown 0.40856493.....	.....	.....22,991	22,991	21,353	41,843	.....	.....314	.....	.....314	.....	.....22,991	.....	.....	.....0	431	05/15/2018	1.....	
31393Q YC	0	FHR 2611 UH SEQ 4.50 5/15/2018.....	....	06/15/2013	MBS Paydown 0.39285761.....	.....	.....20,420	20,420	18,965	37,164	.....	.....275	.....	.....275	.....	.....20,420	.....	.....	.....0	459	05/15/2018	1.....	
31393V MS	7	FHR 2628 AD NSJ ZX 4.0 6/15/2018.....	....	04/15/2013	MBS Paydown 0.10816273.....	.....	.....9,027	9,027	9,264	9,134	.....	.....(100)	.....	.....(100)	.....	.....9,027	.....	.....	.....0	120	06/15/2018	1.....	
31393V MS	7	FHR 2628 AD NSJ ZX 4.0 6/15/2018.....	....	05/15/2013	MBS Paydown 0.10413484.....	.....	.....5,236	5,236	5,374	5,299	.....	.....(48)	.....	.....(48)	.....	.....5,236	.....	.....	.....0	87	06/15/2018	1.....	
31393V MS	7	FHR 2628 AD NSJ ZX 4.0 6/15/2018.....	....	06/15/2013	MBS Paydown 0.10041359.....	.....	.....4,838	4,838	4,965	4,895	.....	.....(43)	.....	.....(43)	.....	.....4,838	.....	.....	.....0	97	06/15/2018	1.....	
31394B 7J	7	FNR 2005-32 AE SEQ 5.0 4/25/2025.....	....	05/25/2013	MBS Paydown 0.97440692.....	.....	.....33,271	33,271	31,878	60,101	.....	.....813	.....	.....813	.....	.....33,271	.....	.....	.....0	693	04/25/2025	1.....	
31394B 7J	7	FNR 2005-32 AE SEQ 5.0 4/25/2025.....	....	06/25/2013	MBS Paydown 0.93807138.....	.....	.....47,236	47,236	45,258	85,327	.....	.....1,158	.....	.....1,158	.....	.....47,236	.....	.....	.....0	1,181	04/25/2025	1.....	

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2				3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
													11	12	13	14	15							
CUSIP Identification	Description				F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)
31394H LY 5	FHR 2663 BC SEQ 4.0 8/15/2018.....				.....	04/15/2013	MBS Paydown 0.66754945.....	.....	.....31,662	31,662	27,769	56,815	.....	.....685	.....	.....685	.....	.....31,662	.....	.....	.....0	422	08/15/2018	1.....
31394H LY 5	FHR 2663 BC SEQ 4.0 8/15/2018.....				.....	05/15/2013	MBS Paydown 0.64784986.....	.....	.....25,609	25,609	22,460	45,954	.....	.....499	.....	.....499	.....	.....25,609	.....	.....	.....0	427	08/15/2018	1.....
31394H LY 5	FHR 2663 BC SEQ 4.0 8/15/2018.....				.....	06/15/2013	MBS Paydown 0.62135448.....	.....	.....34,444	34,444	30,208	61,807	.....	.....848	.....	.....848	.....	.....34,444	.....	.....	.....0	689	08/15/2018	1.....
31394J YA 9	FHR 2697 LG SEQ 4.50 10/15/2023.....				.....	04/15/2013	MBS Paydown 0.54557189.....	.....	.....35,018	35,018	31,648	61,424	.....	.....1,648	.....	.....1,648	.....	.....35,018	.....	.....	.....0	525	10/15/2023	1.....
31394J YA 9	FHR 2697 LG SEQ 4.50 10/15/2023.....				.....	05/15/2013	MBS Paydown 0.52070438.....	.....	.....40,285	40,285	36,408	70,662	.....	.....1,899	.....	.....1,899	.....	.....40,285	.....	.....	.....0	755	10/15/2023	1.....
31394J YA 9	FHR 2697 LG SEQ 4.50 10/15/2023.....				.....	06/15/2013	MBS Paydown 0.50134057.....	.....	.....31,369	31,369	28,350	55,023	.....	.....1,482	.....	.....1,482	.....	.....31,369	.....	.....	.....0	706	10/15/2023	1.....
31394K BC 7	FHR 2690 DK SEQ 4.0 10/15/2018.....				.....	04/15/2013	MBS Paydown 0.52831949.....	.....	.....32,228	32,228	29,454	58,388	.....	.....572	.....	.....572	.....	.....32,228	.....	.....	.....0	430	10/15/2018	1.....
31394K BC 7	FHR 2690 DK SEQ 4.0 10/15/2018.....				.....	05/15/2013	MBS Paydown 0.50855073.....	.....	.....25,699	25,699	23,487	46,559	.....	.....428	.....	.....428	.....	.....25,699	.....	.....	.....0	428	10/15/2018	1.....
31394K BC 7	FHR 2690 DK SEQ 4.0 10/15/2018.....				.....	06/15/2013	MBS Paydown 0.48777134.....	.....	.....27,013	27,013	24,688	48,940	.....	.....481	.....	.....481	.....	.....27,013	.....	.....	.....0	540	10/15/2018	1.....
31394Y LP 7	FHR 2802 BC SEQ 5.0 5/15/2019.....				.....	04/15/2013	MBS Paydown 0.50494905.....	.....	.....25,483	25,483	23,958	46,526	.....	.....258	.....	.....258	.....	.....25,483	.....	.....	.....0	425	05/15/2019	1.....
31394Y LP 7	FHR 2802 BC SEQ 5.0 5/15/2019.....				.....	05/15/2013	MBS Paydown 0.48739397.....	.....	.....22,822	22,822	21,456	41,667	.....	.....227	.....	.....227	.....	.....22,822	.....	.....	.....0	475	05/15/2019	1.....
31394Y LP 7	FHR 2802 BC SEQ 5.0 5/15/2019.....				.....	06/15/2013	MBS Paydown 0.47189599.....	.....	.....20,147	20,147	18,942	36,785	.....	.....193	.....	.....193	.....	.....20,147	.....	.....	.....0	504	05/15/2019	1.....
31395A ZP 3	FHR 2823 EL SEQ 4.5 5/15/2018.....				.....	04/15/2013	MBS Paydown 0.01023476.....	.....	.....34,730	34,730	32,757	63,936	.....	.....377	.....	.....377	.....	.....34,730	.....	.....	.....0	521	05/15/2018	1.....
31395A ZP 3	FHR 2823 EL SEQ 4.5 5/15/2018.....				.....	05/15/2013	MBS Paydown 0.0.....	.....	.....13,305	13,305	12,549	24,494	.....	.....249	.....	.....249	.....	.....13,305	.....	.....	.....0	249	05/15/2018	1.....
31395M RP 6	FHR 2933 BC PAC 5.50 7/15/2017.....				.....	04/15/2013	MBS Paydown 0.32064319.....	.....	.....67,120	67,120	69,092	124,707	.....	.....(112)	.....	.....(112)	.....	.....67,120	.....	.....	.....0	1,231	07/15/2017	1.....
31395M RP 6	FHR 2933 BC PAC 5.50 7/15/2017.....				.....	05/15/2013	MBS Paydown 0.26872545.....	.....	.....67,493	67,493	69,476	125,399	.....	.....(120)	.....	.....(120)	.....	.....67,493	.....	.....	.....0	1,547	07/15/2017	1.....
31395M RP 6	FHR 2933 BC PAC 5.50 7/15/2017.....				.....	06/15/2013	MBS Paydown 0.21654786.....	.....	.....67,831	67,831	69,823	126,027	.....	.....(124)	.....	.....(124)	.....	.....67,831	.....	.....	.....0	1,865	07/15/2017	1.....
3199999.	Total - Bonds - U.S. Special Revenue & Assessment.....				.....				.....842,839	842,839	804,945	1,469,534	0	12,256	0	12,256	0	842,839	0	0	0	17,173	XXX...	..XXX....

Bonds - Industrial and Miscellaneous

00173P AA 3	AMMC 2005-4A A CLO FLT 03/25/17.....				R..	06/25/2013	MBS Paydown 0.412824337.....	.....	.....578,175	578,175	.....	.....556,979	.....	.....22,117	.....	.....22,117	.....	.....578,175	.....	.....	.....0	2,630	03/25/2017	1FE.....
006346 AK 6	ADMSO 2010-1 A ABS 5.438 12/20/2040.....				.....	04/20/2013	MBS Paydown 0.960591117.....	.....	.....1,970	1,970	1,970	1,970	.....	.....	.....	.....0	.....	.....1,970	.....	.....	.....0	36	12/20/2040	1FE.....
006346 AK 6	ADMSO 2010-1 A ABS 5.438 12/20/2040.....				.....	05/20/2013	MBS Paydown 0.958620674.....	.....	.....1,970	1,970	1,970	1,970	.....	.....	.....	.....0	.....	.....1,970	.....	.....	.....0	45	12/20/2040	1FE.....
006346 AK 6	ADMSO 2010-1 A ABS 5.438 12/20/2040.....				.....	06/20/2013	MBS Paydown 0.956650231.....	.....	.....1,970	1,970	1,970	1,970	.....	.....	.....	.....0	.....	.....1,970	.....	.....	.....0	54	12/20/2040	1FE.....
020002 AT 8	ALLSTATE CORP 5.95 04/01/2036.....				.....	06/20/2013	Cash Tender 130.842.....	.....	.....1,269,164	970,000	910,599	916,478	.....	.....53,777	.....	.....53,777	.....	.....969,998	.....	.....299,166	299,166	41,509	04/01/2036	1FE.....
05948X L9 0	BOAMS 2003-10 1B1 SUB 5.50 1/25/34.....				.....	04/25/2013	MBS Paydown 0.40764197.....	.....	.....6,870	6,870	6,893	6,503	.....	.....15	.....	.....15	.....	.....6,870	.....	.....	.....0	126	01/25/2034	1FM.....
05948X L9 0	BOAMS 2003-10 1B1 SUB 5.50 1/25/34.....				.....	05/25/2013	MBS Paydown 0.403412403.....	.....	.....9,056	9,056	9,086	8,573	.....	.....22	.....	.....22	.....	.....9,056	.....	.....	.....0	208	01/25/2034	1FM.....
05948X L9 0	BOAMS 2003-10 1B1 SUB 5.50 1/25/34.....				.....	06/25/2013	MBS Paydown 0.39515275.....	.....	.....17,684	17,684	17,743	16,741	.....	.....51	.....	.....51	.....	.....17,684	.....	.....	.....0	486	01/25/2034	1FM.....
07387B CJ 0	BSCMS 2005-TOP20 A3 SEQ CSTR 10/12/42.....				.....	04/12/2013	MBS Paydown 0.595373057.....	.....	.....76,354	76,354	64,424	71,596	.....	.....1,477	.....	.....1,477	.....	.....76,354	.....	.....	.....0	1,503	10/12/2042	1FM.....
07387B CJ 0	BSCMS 2005-TOP20 A3 SEQ CSTR 10/12/42.....				.....	05/12/2013	MBS Paydown 0.541242607.....	.....	.....216,522	216,522	182,690	203,029	.....	.....10,923	.....	.....10,923	.....	.....216,522	.....	.....	.....0	5,191	10/12/2042	1FM.....
07388R AC 1	BSCMS 2007-PW15 A3 SEQ 5.309 02/44.....				.....	05/11/2013	MBS Paydown 0.17623323.....	.....	.....532,861	532,861	518,040	530,184	.....	.....3,131	.....	.....3,131	.....	.....532,861	.....	.....	.....0	56,098	02/11/2044	1FM.....
07388R AC 1	BSCMS 2007-PW15 A3 SEQ 5.309 02/44.....				.....	06/11/2013	MBS Paydown 0.150658014.....	.....	.....51,150	51,150	49,728	50,893	.....	.....385	.....	.....385	.....	.....51,150	.....	.....	.....0	5,611	02/11/2044	1FM.....
125634 AC 9	CLIF 2011-2A ABS 4.94 10/18/2026.....				.....	04/18/2013	MBS Paydown 0.851768632.....	.....	.....8,458	8,458	8,455	8,485	.....	.....0	.....	.....0	.....	.....8,458	.....	.....	.....0	174	10/18/2026	1FE.....
125634 AC 9	CLIF 2011-2A ABS 4.94 10/18/2026.....				.....	05/18/2013	MBS Paydown 0.843527112.....	.....	.....8,242	8,242	8,238	8,268	.....	.....1	.....	.....1	.....	.....8,242	.....	.....	.....0	206	10/18/2026	1FE.....
125634 AC 9	CLIF 2011-2A ABS 4.94 10/18/2026.....				.....	06/18/2013	MBS Paydown 0.834997552.....	.....	.....8,530	8,530	8,526	8,557	.....	.....(0)	.....	.....(0)	.....	.....8,530	.....	.....	.....0	247	10/18/2026	1FE.....
12667G AC 7	CWALT 2005-13CB A3 SEQ 5.5 5/25/35.....				.....	04/25/2013	MBS Paydown 0.243887588.....	.....	.....17,625	17,625	15,958	15,372	.....	.....736	.....	.....736	.....	.....17,625	.....	.....	.....0	325	05/25/2035	1FM.....
12667G AC 7	CWALT 2005-13CB A3 SEQ 5.5 5/25/35.....				.....	05/25/2013	MBS Paydown 0.239081703.....	.....	.....19,224	19,224	17,406	16,767	.....	.....1,016	.....	.....1,016	.....	.....19,224	.....	.....	.....0	442	05/25/2035	1FM.....

QE05.2

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

QE05.3

1	2		3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description		F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)
12667G AC 7	CWALT 2005-13CB A3 SEQ 5.5 5/25/35.....			06/25/2013	MBS Paydown 0.235830578.....		13,005	13,005	11,775	11,342	.....	.....246	.....	.....246	.....	.....13,005	.....	.....	.....0	359	05/25/2035	1FM.....
12669E UJ 3	CWHL 2003-29 M MEZ 5.50 8/25/2033.....			04/25/2013	MBS Paydown 0.510740062.....		10,201	10,201	10,064	8,389	.....	.....94	.....	.....94	.....	.....10,201	.....	.....	.....0	187	08/25/2033	1FM.....
12669E UJ 3	CWHL 2003-29 M MEZ 5.50 8/25/2033.....			05/25/2013	MBS Paydown 0.504692201.....		6,048	6,048	5,967	4,974	.....	.....(390)	.....	.....(390)	.....	.....6,048	.....	.....	.....0	139	08/25/2033	1FM.....
12669E UJ 3	CWHL 2003-29 M MEZ 5.50 8/25/2033.....			06/25/2013	MBS Paydown 0.497880001.....		6,812	6,812	6,721	5,602	.....	.....(202)	.....	.....(202)	.....	.....6,812	.....	.....	.....0	187	08/25/2033	1FM.....
14574K AE 2	CAUTO 2010-1A A ABS 5.73 12/15/2038.....			04/15/2013	MBS Paydown 0.967379135.....		1,238	1,238	1,237	1,238	.....	.....	.....	.....0	.....	.....1,238	.....	.....	.....0	30	12/15/2038	1FE.....
14574K AE 2	CAUTO 2010-1A A ABS 5.73 12/15/2038.....			05/15/2013	MBS Paydown 0.966134629.....		1,245	1,245	1,244	1,244	.....	.....	.....	.....0	.....	.....1,245	.....	.....	.....0	36	12/15/2038	1FE.....
14574K AE 2	CAUTO 2010-1A A ABS 5.73 12/15/2038.....			06/15/2013	MBS Paydown 0.964885496.....		1,249	1,249	1,249	1,249	.....	.....0	.....	.....0	.....	.....1,249	.....	.....	.....0	42	12/15/2038	1FE.....
172973 RR 2	CMSI 2003-8 A14 SEQ 5.50 8/25/2033.....			04/25/2013	MBS Paydown 0.362334616.....		3,029	3,029	2,941	5,424	.....	.....(2)	.....	.....(2)	.....	.....3,029	.....	.....	.....0	56	08/25/2033	1FM.....
172973 RR 2	CMSI 2003-8 A14 SEQ 5.50 8/25/2033.....			05/25/2013	MBS Paydown 0.336899606.....		65,368	65,368	63,468	117,057	.....	.....(55)	.....	.....(55)	.....	.....65,368	.....	.....	.....0	1,497	08/25/2033	1FM.....
172973 RR 2	CMSI 2003-8 A14 SEQ 5.50 8/25/2033.....			06/25/2013	MBS Paydown 0.0.....		865,832	865,832	840,669	1,550,473	.....	.....28,737	.....	.....28,737	.....	.....865,832	.....	.....	.....0	19,835	08/25/2033	1FM.....
17309L AD 7	CMLTI 2006-HE2 A2C SEQ FLT 08/25/2036.....			04/25/2013	MBS Paydown 0.660982217.....		21,076	21,076	17,361	18,701	.....	.....895	.....	.....895	.....	.....21,076	.....	.....	.....0	25	08/25/2036	1FM.....
17309L AD 7	CMLTI 2006-HE2 A2C SEQ FLT 08/25/2036.....			05/25/2013	MBS Paydown 0.657460257.....		4,402	4,402	3,627	3,906	.....	.....82	.....	.....82	.....	.....4,402	.....	.....	.....0	7	08/25/2036	1FM.....
17309L AD 7	CMLTI 2006-HE2 A2C SEQ FLT 08/25/2036.....			06/25/2013	MBS Paydown 0.648938205.....		10,653	10,653	8,775	9,452	.....	.....228	.....	.....228	.....	.....10,653	.....	.....	.....0	19	08/25/2036	1FM.....
17312H AF 6	CRMSI 2007-2 A6 NAS 6.265 6/25/2037.....			03/25/2013	MBS Paydown 0.795208395.....		.....	.....	.....	.....	.....	.....205	.....	.....205	.....	.....	.....	.....	.....0	134	06/25/2037	1FM.....
17312H AF 6	CRMSI 2007-2 A6 NAS 6.265 6/25/2037.....			04/25/2013	MBS Paydown 0.784285428.....		10,923	10,923	10,554	10,585	.....	.....260	.....	.....260	.....	.....10,923	.....	.....	.....0	220	06/25/2037	1FM.....
17312H AF 6	CRMSI 2007-2 A6 NAS 6.265 6/25/2037.....			05/25/2013	MBS Paydown 0.775105006.....		9,180	9,180	8,871	8,896	.....	.....223	.....	.....223	.....	.....9,180	.....	.....	.....0	231	06/25/2037	1FM.....
17312H AF 6	CRMSI 2007-2 A6 NAS 6.265 6/25/2037.....			06/25/2013	MBS Paydown 0.766472083.....		8,633	8,633	8,342	8,366	.....	.....207	.....	.....207	.....	.....8,633	.....	.....	.....0	260	06/25/2037	1FM.....
227170 AA 5	CRNN 2011-1A A1 ABS 4.94 11/18/2026.....		R..	04/18/2013	MBS Paydown 0.8583333.....		8,333	8,333	8,330	8,331	.....	.....0	.....	.....0	.....	.....8,333	.....	.....	.....0	137	11/18/2026	1FE.....
227170 AA 5	CRNN 2011-1A A1 ABS 4.94 11/18/2026.....		R..	05/18/2013	MBS Paydown 0.85.....		8,333	8,333	8,330	8,331	.....	.....0	.....	.....0	.....	.....8,333	.....	.....	.....0	172	11/18/2026	1FE.....
227170 AA 5	CRNN 2011-1A A1 ABS 4.94 11/18/2026.....		R..	06/18/2013	MBS Paydown 0.8416667.....		8,333	8,333	8,330	8,331	.....	.....0	.....	.....0	.....	.....8,333	.....	.....	.....0	206	11/18/2026	1FE.....
227170 AD 9	CRNN 2012-2A A ABS 3.81 09/18/2027.....		R..	04/18/2013	MBS Paydown 0.94166667.....		8,333	8,333	8,330	8,330	.....	.....0	.....	.....0	.....	.....8,333	.....	.....	.....0	106	09/18/2027	1FE.....
227170 AD 9	CRNN 2012-2A A ABS 3.81 09/18/2027.....		R..	05/18/2013	MBS Paydown 0.933333333.....		8,333	8,333	8,330	8,330	.....	.....0	.....	.....0	.....	.....8,333	.....	.....	.....0	132	09/18/2027	1FE.....
227170 AD 9	CRNN 2012-2A A ABS 3.81 09/18/2027.....		R..	06/18/2013	MBS Paydown 0.925.....		8,333	8,333	8,330	8,330	.....	.....0	.....	.....0	.....	.....8,333	.....	.....	.....0	159	09/18/2027	1FE.....
241912 AA 2	DWMC 1 P-O SEQ 6.50 12/1/2016.....			04/02/2013	MBS Paydown.....		4	4	4	4	.....	.....(0)	.....	.....(0)	.....	.....4	.....	.....	.....0	0	12/01/2016	6*.....
241912 AA 2	DWMC 1 P-O SEQ 6.50 12/1/2016.....			05/02/2013	MBS Paydown.....		4	4	4	5	.....	.....(0)	.....	.....(0)	.....	.....4	.....	.....	.....0	0	12/01/2016	6*.....
241912 AA 2	DWMC 1 P-O SEQ 6.50 12/1/2016.....			06/02/2013	MBS Paydown.....		5	5	5	5	.....	.....(0)	.....	.....(0)	.....	.....5	.....	.....	.....0	0	12/01/2016	6*.....
46632T AA 3	JPMMT 2008-R2 1A1 SEQ SSNR CSTR 7/27/37.....			04/27/2013	MBS Paydown 0.509931004.....		4,218	4,218	3,142	3,232	.....	.....787	.....	.....787	.....	.....4,218	.....	.....	.....0	35	07/27/2037	1FM.....
46632T AA 3	JPMMT 2008-R2 1A1 SEQ SSNR CSTR 7/27/37.....			05/27/2013	MBS Paydown 0.502919548.....		7,011	7,011	5,224	5,372	.....	.....1,446	.....	.....1,446	.....	.....7,011	.....	.....	.....0	74	07/27/2037	1FM.....
46632T AA 3	JPMMT 2008-R2 1A1 SEQ SSNR CSTR 7/27/37.....			06/27/2013	MBS Paydown 0.497219522.....		5,700	5,700	4,247	4,367	.....	.....1,143	.....	.....1,143	.....	.....5,700	.....	.....	.....0	70	07/27/2037	1FM.....
46633K AY 9	JPMRR 2009-5 3A1 SEQ SSNR CSTR 5/26/37.....			04/26/2013	MBS Paydown 0.252136687.....		280	280	265	272	.....	.....3,552	.....	.....3,552	.....	.....280	.....	.....	.....0	5	05/26/2037	1FM.....
46633K AY 9	JPMRR 2009-5 3A1 SEQ SSNR CSTR 5/26/37.....			05/26/2012	MBS Paydown 0.387333849.....		.....	.....	.....	.....	.....	.....117	.....	.....117	.....	.....	.....	.....	.....0	.....	05/26/2037	1FM.....
46633K AY 9	JPMRR 2009-5 3A1 SEQ SSNR CSTR 5/26/37.....			05/26/2013	MBS Paydown 0.246586443.....		5,550	5,550	5,259	5,398	.....	.....(68)	.....	.....(68)	.....	.....5,550	.....	.....	.....0	114	05/26/2037	1FM.....
46633K AY 9	JPMRR 2009-5 3A1 SEQ SSNR CSTR 5/26/37.....			06/26/2013	MBS Paydown 0.24570676.....		880	880	834	856	.....	.....(10)	.....	.....(10)	.....	.....880	.....	.....	.....0	22	05/26/2037	1FM.....
47233A AW 7	JMAC 2009-R7 11A1 SEQ SSNR CSTR 03/26/37.....			03/26/2013	MBS Paydown 0.441762728.....		.....	.....	.....	.....	.....	.....172	.....	.....172	.....	.....	.....	.....	.....0	53	03/26/2037	1FM.....
47233A AW 7	JMAC 2009-R7 11A1 SEQ SSNR CSTR 03/26/37.....			04/26/2013	MBS Paydown 0.431984794.....		9,778	9,778	9,020	9,250	.....	.....291	.....	.....291	.....	.....9,778	.....	.....	.....0	88	03/26/2037	1FM.....
47233A AW 7	JMAC 2009-R7 11A1 SEQ SSNR CSTR 03/26/37.....			05/26/2013	MBS Paydown 0.426565373.....		5,419	5,419	4,999	5,127	.....	.....61	.....	.....61	.....	.....5,419	.....	.....	.....0	61	03/26/2037	1FM.....

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

QE054

1	2		3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description		F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)
47233A	AW	7			JMAC 2009-R7 11A1 SEQ SSNR CSTR 03/26/37.....																	
				06/26/2013	MBS Paydown 0.415379823.....		11,186	11,186	10,319	10,581		387		387		11,186			0	149	03/26/2037	1FM.....
47233D	AA	9			JMAC 2009-R11 1A1 SEQ SSNR CSTR 9/26/36.....		173,871	173,871	163,439	169,800		1,720		1,720		173,871			0	3,477	09/26/2036	1FM.....
47233D	AA	9			JMAC 2009-R11 1A1 SEQ SSNR CSTR 9/26/36.....		236,259	236,259	222,084	230,727		3,571		3,571		236,259			0	5,906	09/26/2036	1FM.....
47233D	AA	9			JMAC 2009-R11 1A1 SEQ SSNR CSTR 9/26/36.....		312,266	312,266	293,530	304,955		6,007		6,007		312,266			0	9,368	09/26/2036	1FM.....
74928X	BB	6			RBSSP 2009-6 3A2 MEZ CSTR 01-36 RE.....			6,552	3,931			30		30		6,552	(6,552)	(6,552)	117	01/26/2036	1FM.....	
74928X	BB	6			RBSSP 2009-6 3A2 MEZ CSTR 01-36 RE.....					492,379				0	(12,210)	(12,210)	12,210	12,210		01/26/2036	1FM.....	
74928X	BB	6			RBSSP 2009-6 3A2 MEZ CSTR 01-36 RE.....			7,443	4,466			42		42		7,443	(7,443)	(7,443)	166	01/26/2036	1FM.....	
74928X	BB	6			RBSSP 2009-6 3A2 MEZ CSTR 01-36 RE.....					492,379				0	(1,847)		1,847	1,847		01/26/2036	1FM.....	
74928X	BB	6			RBSSP 2009-6 3A2 MEZ CSTR 01-36 RE.....			1,170	702			8		8		1,170	(1,170)	(1,170)	31	01/26/2036	1FM.....	
74928X	BB	6			RBSSP 2009-6 3A2 MEZ CSTR 01-36 RE.....					492,379				0	(1,108)		1,108	1,108		01/26/2036	1FM.....	
76111X	HN	6			RFMSI 2004-S4 2A6 PAC 4.50 4/25/2019.....		21,572	21,572	21,296	37,447		(73)		(73)		21,572			0	324	04/25/2019	1FM.....
76111X	HN	6			RFMSI 2004-S4 2A6 PAC 4.50 4/25/2019.....		20,687	20,687	20,423	35,912		(93)		(93)		20,687			0	388	04/25/2019	1FM.....
76111X	HN	6			RFMSI 2004-S4 2A6 PAC 4.50 4/25/2019.....		20,025	20,025	19,769	34,762		(111)		(111)		20,025			0	451	04/25/2019	1FM.....
76111X	J4	6			RFMSI 2006-S1 1A3 SSNR NAS 5.75 01/36.....		14,369	14,369	14,297	25,827				0		14,369			0	275	01/25/2036	1FM.....
76111X	J4	6			RFMSI 2006-S1 1A3 SSNR NAS 5.75 01/36.....		39,675	39,675	39,477	71,313				0		39,675			0	951	01/25/2036	1FM.....
76111X	J4	6			RFMSI 2006-S1 1A3 SSNR NAS 5.75 01/36.....		6,998	6,998	6,963	12,578				0		6,998			0	201	01/25/2036	1FM.....
77876N	AK	4			LFR 6 I PAC 9.4 08/20/2019.....		337	337	360	343	2			2		337			0	13	08/20/2019	6*.....
77876N	AK	4			LFR 6 I PAC 9.4 08/20/2019.....		341	341	364	346	2			2		341			0	13	08/20/2019	6*.....
77876N	AK	4			LFR 6 I PAC 9.4 08/20/2019.....		449	449	480	457	3			3		449			0	21	08/20/2019	6*.....
81375W	JE	7			SABR 2006-OP1 A2C SEQ FLT 10/25/2035.....		1,309	1,309	1,158	1,161		1		1		1,309			0	2	10/25/2035	1FM.....
81375W	JE	7			SABR 2006-OP1 A2C SEQ FLT 10/25/2035.....		6,657	6,657	5,889	5,905		(9)		(9)		6,657			0	14	10/25/2035	1FM.....
81375W	JE	7			SABR 2006-OP1 A2C SEQ FLT 10/25/2035.....		8,925	8,925	7,896	7,917		(20)		(20)		8,925			0	23	10/25/2035	1FM.....
87222S	AD	9			TBW 2006-5 A3 SEQ STP 11/25/2036.....		12,295	12,295	3,627	6,272		91		91		12,295			0	195	11/25/2036	1FM.....
87222S	AD	9			TBW 2006-5 A3 SEQ STP 11/25/2036.....		21,593	21,593	6,370	11,016		206		206		21,593			0	427	11/25/2036	1FM.....
87222S	AD	9			TBW 2006-5 A3 SEQ STP 11/25/2036.....		16,626	16,626	4,905	8,482		216		216		16,626			0	394	11/25/2036	1FM.....
89655Y	AA	4			TRL 2009-1A A ABS 6.657 11/16/2039.....		3,530	3,530	3,530	3,528		(0)		(0)		3,530			0	78	11/16/2039	1FE.....
89655Y	AA	4			TRL 2009-1A A ABS 6.657 11/16/2039.....		3,563	3,563	3,563	3,561		(0)		(0)		3,563			0	99	11/16/2039	1FE.....
89655Y	AA	4			TRL 2009-1A A ABS 6.657 11/16/2039.....		3,595	3,595	3,595	3,593		(0)		(0)		3,595			0	120	11/16/2039	1FE.....
89656C	AA	1			TRL 2010-1A A ABS 5.194 10/16/2040.....		3,336	3,336	3,336	3,336				0		3,336			0	58	10/16/2040	1AM.....
89656C	AA	1			TRL 2010-1A A ABS 5.194 10/16/2040.....		3,353	3,353	3,353	3,353				0		3,353			0	73	10/16/2040	1AM.....
89656C	AA	1			TRL 2010-1A A ABS 5.194 10/16/2040.....		3,369	3,369	3,369	3,369				0		3,369			0	87	10/16/2040	1AM.....
949832	AA	7			WFMBS 2005-14 1A1 SSNR NAS 5.5 12/35.....		20,384	20,384	19,634	36,687		250		250		20,384			0	374	12/25/2035	1FM.....
949832	AA	7			WFMBS 2005-14 1A1 SSNR NAS 5.5 12/35.....		6,231	6,231	6,001	11,214		61		61		6,231			0	143	12/25/2035	1FM.....
949832	AA	7			WFMBS 2005-14 1A1 SSNR NAS 5.5 12/35.....		21,681	21,681	20,883	39,022		271		271		21,681			0	596	12/25/2035	1FM.....
94983Q	AL	0			WFMBS 2006-3 A11 SSNR NAS 5.50 03/36.....		34,822	34,822	33,725	62,931		332		332		34,822			0	638	03/25/2036	1FM.....
94983Q	AL	0			WFMBS 2006-3 A11 SSNR NAS 5.50 03/36.....		9,232	9,232	8,941	16,684		77		77		9,232			0	211	03/25/2036	1FM.....

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2			3 F o r e i g n	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
												11	12	13	14	15							
CUSIP Identification	Description			Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Contractual Maturity Date	NAIC Design- ation or Market Indicator (a)	
94983Q AL 0	WFMB 2006-3 A11 SSNR NAS 5.50 03/36.....			06/25/2013	MBS Paydown 0.76062385.....		26,402	26,402	25,570	47,714		253		253		26,402			0	726	03/25/2036	1FM....	
94983T AJ 9	WFMB 2006-AR6 5A1 SEQ SSNR CSTR 03/36.....			04/25/2013	MBS Paydown 0.23849072.....		9,367	9,367	8,302	8,205		49		49		9,367			0	82	03/25/2036	1FM....	
94983T AJ 9	WFMB 2006-AR6 5A1 SEQ SSNR CSTR 03/36.....			05/25/2013	MBS Paydown 0.23782838.....		1,987	1,987	1,761	1,740		13		13		1,987			0	22	03/25/2036	1FM....	
94983T AJ 9	WFMB 2006-AR6 5A1 SEQ SSNR CSTR 03/36.....			06/25/2013	MBS Paydown 0.23472667.....		9,305	9,305	8,247	8,150		345		345		9,305			0	123	03/25/2036	1FM....	
3899999.	Total - Bonds - Industrial & Miscellaneous.....						5,039,162	4,755,162	3,915,099	6,981,123	7	145,292	0	145,299	0	4,739,995	0	299,166	299,166	165,924	XXX...	XXX...	
8399997.	Total - Bonds - Part 4.....						5,930,711	5,646,711	4,769,491	8,524,177	7	156,800	0	156,807	0	5,631,544	0	299,166	299,166	184,337	XXX...	XXX...	
8399999.	Total - Bonds.....						5,930,711	5,646,711	4,769,491	8,524,177	7	156,800	0	156,807	0	5,631,544	0	299,166	299,166	184,337	XXX...	XXX...	
Common Stocks - Industrial and Miscellaneous																							
086516 10 1	BEST BUY CO INC.....			04/05/2013	BERNSTEIN.....	2,000,000	49,418	XXX.....	48,545	1,375				0		23,700		25,718	25,718	340	XXX...	L.....	
086516 10 1	BEST BUY CO INC.....			04/30/2013	INTERSTATE GROUP.....	300,000	7,989	XXX.....	7,274	214				0		3,555		4,434	4,434	51	XXX...	L.....	
086516 10 1	BEST BUY CO INC.....			05/01/2013	INTERSTATE GROUP.....	900,000	23,313	XXX.....	21,821	643				0		10,665		12,648	12,648	153	XXX...	L.....	
87611X 10 5	TARGA RESOURCES PARTNERS LP.....			04/11/2013	RAYMOND JAMES & ASSOC....	1,750,000	81,979	XXX.....	62,036	65,415	(3,380)			(3,380)		62,036		19,943	19,943	1,190	XXX...	L.....	
9099999.	Total - Common Stocks - Industrial & Miscellaneous.....						162,700	XXX.....	139,676	67,647	(3,380)	0	0	(3,380)	0	99,956	0	62,743	62,743	1,734	XXX...	XXX...	
9799997	Total - Common Stocks - Part 4.....						162,700	XXX.....	139,676	67,647	(3,380)	0	0	(3,380)	0	99,956	0	62,743	62,743	1,734	XXX...	XXX...	
9799999.	Total - Common Stocks.....						162,700	XXX.....	139,676	67,647	(3,380)	0	0	(3,380)	0	99,956	0	62,743	62,743	1,734	XXX...	XXX...	
9899999.	Total - Preferred and Common Stocks.....						162,700	XXX.....	139,676	67,647	(3,380)	0	0	(3,380)	0	99,956	0	62,743	62,743	1,734	XXX...	XXX...	
9999999.	Total - Bonds, Preferred and Common Stocks.....						6,093,410	XXX.....	4,909,167	8,591,824	(3,373)	156,800	0	153,427	0	5,731,500	0	361,910	361,910	186,071	XXX...	XXX...	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

Sch. DB-Pt A-Sn 1
NONE

Sch. DB-Pt B-Sn 1
NONE

Sch. DB-Pt B-Sn 1B-Broker List
NONE

Sch. DB-Pt D-Sn 1
NONE

Sch. DB-Pt D-Sn 2
NONE

Sch. DL-Pt. 1
NONE

Sch. DL-Pt. 2
NONE

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1		2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
Depository		Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	6	7	8	*
						First Month	Second Month	Third Month	
Open Depositories									
Bank of New York Mellon.....	New York, NY.....		0.010	2		14,649	8,503	399,054	XXX..
JP Morgan Chase.....	Austin, TX.....					544,538	(136,638)	(131,823)	XXX..
PNC Bank.....	Pittsburgh, PA.....					(695,923)	(1,386,197)	(1,306,113)	XXX..
Wachovia Bank.....	Winston Salem, NC.....					125,290	125,290	125,290	XXX..
Wachovia Bank.....	Columbia, SC.....					125,894	125,894	125,894	XXX..
0199999. Total Open Depositories.....		...XXX.....	...XXX.....	2	0	114,448	(1,263,148)	(787,698)	XXX..
0399999. Total Cash on Deposit.....		...XXX.....	...XXX.....	2	0	114,448	(1,263,148)	(787,698)	XXX..
0599999. Total Cash.....		...XXX.....	...XXX.....	2	0	114,448	(1,263,148)	(787,698)	XXX..

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year

NONE