



# QUARTERLY STATEMENT

As of June 30, 2013  
of the Condition and Affairs of the

## OHIO MOTORISTS LIFE INSURANCE COMPANY

NAIC Group Code.....0000, 0000  
(Current Period) (Prior Period)

NAIC Company Code..... 66005

Employer's ID Number..... 34-1666970

Organized under the Laws of OHIO

State of Domicile or Port of Entry OHIO

Country of Domicile US

Incorporated/Organized..... September 24, 1990

Commenced Business..... July 1, 1991

Statutory Home Office

5700 BRECKSVILLE ROAD..... INDEPENDENCE ..... OH ..... US ..... 44131

(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office

5700 BRECKSVILLE ROAD..... INDEPENDENCE ..... OH ..... US ..... 44131

216-606-6465

(Street and Number) (City or Town, State, Country and Zip Code)

(Area Code) (Telephone Number)

Mail Address

P.O. BOX 6150..... CLEVELAND ..... OH ..... US ..... 44101

(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records

5700 BRECKSVILLE ROAD..... INDEPENDENCE ..... OH ..... US ..... 44131

216-606-6465

(Street and Number) (City or Town, State, Country and Zip Code)

(Area Code) (Telephone Number)

Internet Web Site Address

N/A

216-606-6465

Statutory Statement Contact

MICHAEL R PRATT

(Name)

MPRATT@AAAEC.COM

(E-Mail Address)

(Street and Number)

(City or Town, State, Country and Zip Code)

(Area Code) (Telephone Number) (Extension)

216-606-6018

(Fax Number)

### OFFICERS

Name	Title
1. James E Lehman #	President
3. Kenneth Friedel	Vice President

Name	Title
President	2. Michael R Pratt
Vice President	4. Ray Komichak

Name	Title
------	-------

Name	Title
Treasurer	216-606-6465
Secretary	(Area Code) (Telephone Number) (Extension)

### OTHER

### DIRECTORS OR TRUSTEES

Mary Lynn Laughlin  
James E Lehman #

Michael R Pratt

Gary S Cowling

Peter E Shimrak

State of..... Ohio  
County of.... Cuyahoga

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
James E Lehman	Michael R Pratt	Kenneth Friedel
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
President	Treasurer	Vice President
(Title)	(Title)	(Title)

(Signature)	(Signature)	(Signature)
James E Lehman	Michael R Pratt	Kenneth Friedel
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
President	Treasurer	Vice President
(Title)	(Title)	(Title)

(Signature)	(Signature)	(Signature)
James E Lehman	Michael R Pratt	Kenneth Friedel
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
President	Treasurer	Vice President
(Title)	(Title)	(Title)

Subscribed and sworn to before me  
This \_\_\_\_\_ day of \_\_\_\_\_

a. Is this an original filing?  
b. If no: 1. State the amendment number  
2. Date filed  
3. Number of pages attached

Yes [ X ] No [ ]

\_\_\_\_\_  
\_\_\_\_\_

Statement as of June 30, 2013 of the **OHIO MOTORISTS LIFE INSURANCE COMPANY**  
**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	9,489,242		9,489,242	9,285,207
2. Stocks:				
2.1 Preferred stocks.....			0	
2.2 Common stocks.....			0	
3. Mortgage loans on real estate:				
3.1 First liens.....			0	
3.2 Other than first liens.....			0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			0	
5. Cash (\$....142,431), cash equivalents (\$.....0) and short-term investments (\$.....0).....	142,431		142,431	212,034
6. Contract loans (including \$.....0 premium notes).....			0	
7. Derivatives.....			0	
8. Other invested assets.....			0	
9. Receivables for securities.....			0	
10. Securities lending reinvested collateral assets.....			0	
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	9,631,673	0	9,631,673	9,497,241
13. Title plants less \$.....0 charged off (for Title insurers only).....			0	
14. Investment income due and accrued.....	102,156		102,156	110,391
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	1,617		1,617	1,021
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....			0	
15.3 Accrued retrospective premiums.....			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	12,538		12,538	3,234
16.2 Funds held by or deposited with reinsured companies.....			0	
16.3 Other amounts receivable under reinsurance contracts.....			0	
17. Amounts receivable relating to uninsured plans.....			0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....	1,657		1,657	1,657
18.2 Net deferred tax asset.....	8,907	5,761	3,146	3,146
19. Guaranty funds receivable or on deposit.....			0	
20. Electronic data processing equipment and software.....			0	
21. Furniture and equipment, including health care delivery assets (\$.....0).....			0	
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			0	
23. Receivables from parent, subsidiaries and affiliates.....			0	
24. Health care (\$.....0) and other amounts receivable.....			0	
25. Aggregate write-ins for other than invested assets.....	0	0	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	9,758,548	5,761	9,752,787	9,616,689
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			0	
28. Total (Lines 26 and 27).....	9,758,548	5,761	9,752,787	9,616,689

**DETAILS OF WRITE-INS**

1101. ....			0	
1102. ....			0	
1103. ....			0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. ....			0	
2502. ....			0	
2503. ....			0	
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	0	0	0	0

**OHIO MOTORISTS LIFE INSURANCE COMPANY**  
**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....91,970 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	91,970	89,334
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	9,394	6,567
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....		
4. Contract claims:		
4.1 Life.....	23,410	26,920
4.2 Accident and health.....	4,258	5,656
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....		
6.2 Dividends not yet apportioned (including \$.....0 Modco).....		
6.3 Coupons and similar benefits (including \$.....0 Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6.....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$....595 accident and health premiums.....	1,025	1,178
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....		
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....		
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....0 ceded.....		
9.4 Interest Maintenance Reserve.....		
10. Commissions to agents due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....		
11. Commissions and expense allowances payable on reinsurance assumed.....	8,714	1,200
12. General expenses due or accrued.....		
13. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances).....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....		
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....		
15.2 Net deferred tax liability.....		
16. Unearned investment income.....		
17. Amounts withheld or retained by company as agent or trustee.....		
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....		
19. Remittances and items not allocated.....		
20. Net adjustment in assets and liabilities due to foreign exchange rates.....		
21. Liability for benefits for employees and agents if not included above.....		
22. Borrowed money \$.....0 and interest thereon \$.....0.....		
23. Dividends to stockholders declared and unpaid.....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve.....	.752	2,072
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....		
24.04 Payable to parent, subsidiaries and affiliates.....		
24.05 Drafts outstanding.....		
24.06 Liability for amounts held under uninsured plans.....		
24.07 Funds held under coinsurance.....		
24.08 Derivatives.....		
24.09 Payable for securities.....		
24.10 Payable for securities lending.....		
24.11 Capital notes \$.....0 and interest thereon \$.....0.....	0	0
25. Aggregate write-ins for liabilities.....	0	0
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	139,523	132,926
27. From Separate Accounts statement.....		
28. Total liabilities (Lines 26 and 27).....	139,523	132,926
29. Common capital stock.....	1,000,000	1,000,000
30. Preferred capital stock.....		
31. Aggregate write-ins for other than special surplus funds.....	0	0
32. Surplus notes.....	2,000,000	2,000,000
33. Gross paid in and contributed surplus.....		
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	6,613,264	6,483,763
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....		
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	8,613,264	8,483,763
38. Totals of Lines 29, 30 and 37.....	9,613,264	9,483,763
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	9,752,787	9,616,689

**DETAILS OF WRITE-INS**

2501.....		
2502.....		
2503.....		
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	0	0
3101.....		
3102.....		
3103.....		
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401.....		
3402.....		
3403.....		
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

**SUMMARY OF OPERATIONS**

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	29,508	31,627	53,520
2. Considerations for supplementary contracts with life contingencies.....			
3. Net investment income.....	156,245	181,550	335,067
4. Amortization of Interest Maintenance Reserve (IMR).....			
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....			
6. Commissions and expense allowances on reinsurance ceded.....	10,831	12,389	17,364
7. Reserve adjustments on reinsurance ceded.....			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts.....			
8.3 Aggregate write-ins for miscellaneous income.....	841	1,334	2,125
9. Totals (Lines 1 to 8.3).....	197,425	226,900	408,075
10. Death benefits.....	2,079	27,841	58,269
11. Matured endowments (excluding guaranteed annual pure endowments).....			
12. Annuity benefits.....			
13. Disability benefits and benefits under accident and health contracts.....	(796)	1,541	3,854
14. Coupons, guaranteed annual pure endowments and similar benefits.....			
15. Surrender benefits and withdrawals for life contracts.....			
16. Group conversions.....			
17. Interest and adjustments on contract or deposit-type contract funds.....			
18. Payments on supplementary contracts with life contingencies.....			
19. Increase in aggregate reserves for life and accident and health contracts.....	5,463	(13,178)	(23,269)
20. Totals (Lines 10 to 19).....	6,746	16,204	38,854
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	12,743	14,575	20,428
22. Commissions and expense allowances on reinsurance assumed.....	3,319	3,628	7,978
23. General insurance expenses.....	9,003	24,304	19,134
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	2,433	631	3,298
25. Increase in loading on deferred and uncollected premiums.....			
26. Net transfers to or (from) Separate Accounts net of reinsurance.....			
27. Aggregate write-ins for deductions.....	0	0	0
28. Totals (Lines 20 to 27).....	34,244	59,342	89,692
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	163,181	167,558	318,384
30. Dividends to policyholders.....			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	163,181	167,558	318,384
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	35,000	30,000	58,343
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	128,181	137,558	260,041
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....0 (excluding taxes of \$.....0 transferred to the IMR).....			
35. Net income (Line 33 plus Line 34).....	128,181	137,558	260,041
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year.....	9,483,763	9,218,613	9,218,613
37. Net income (Line 35).....	128,181	137,558	260,041
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0.....			
39. Change in net unrealized foreign exchange capital gain (loss).....			
40. Change in net deferred income tax.....			8,907
41. Change in nonadmitted assets.....			(5,761)
42. Change in liability for reinsurance in unauthorized and certified companies.....			
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....			
44. Change in asset valuation reserve.....	1,320		1,963
45. Change in treasury stock.....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....			
47. Other changes in surplus in Separate Accounts Statement.....			
48. Change in surplus notes.....			
49. Cumulative effect of changes in accounting principles.....			
50. Capital changes:			
50.1 Paid in.....			
50.2 Transferred from surplus (Stock Dividend).....			
50.3 Transferred to surplus.....			
51. Surplus adjustment:			
51.1 Paid in.....			
51.2 Transferred to capital (Stock Dividend).....			
51.3 Transferred from capital.....			
51.4 Change in surplus as a result of reinsurance.....			
52. Dividends to stockholders.....	0	0	0
53. Aggregate write-ins for gains and losses in surplus.....			
54. Net change in capital and surplus (Lines 37 through 53).....	129,501	137,558	265,150
55. Capital and surplus as of statement date (Lines 36 + 54).....	9,613,264	9,356,171	9,483,763

**DETAILS OF WRITE-INS**

08.301. Miscellaneous Income.....	841	1,334	2,125
08.302. .....			
08.303. .....			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	841	1,334	2,125
2701. .....			
2702. .....			
2703. .....			
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	0	0	0
5301. .....			
5302. .....			
5303. .....			
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	0	0	0

**OHIO MOTORISTS LIFE INSURANCE COMPANY**  
**CASH FLOW**

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>CASH FROM OPERATIONS</b>			
1. Premiums collected net of reinsurance.....	28,758	31,503	54,126
2. Net investment income.....	165,963	187,882	353,477
3. Miscellaneous income.....	11,672	13,723	19,489
4. Total (Lines 1 through 3).....	206,393	233,108	427,092
5. Benefit and loss related payments.....	6,190	89,844	60,108
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			
7. Commissions, expenses paid and aggregate write-ins for deductions.....	27,498	43,138	50,838
8. Dividends paid to policyholders.....			
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....	35,000	30,000	60,000
10. Total (Lines 5 through 9).....	68,688	162,982	170,946
11. Net cash from operations (Line 4 minus Line 10).....	137,705	70,126	256,146
<b>CASH FROM INVESTMENTS</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	440,000	400,000	650,000
12.2 Stocks.....			
12.3 Mortgage loans.....			
12.4 Real estate.....			
12.5 Other invested assets.....			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....			
12.7 Miscellaneous proceeds.....			
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	440,000	400,000	650,000
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	653,753	569,500	825,892
13.2 Stocks.....			
13.3 Mortgage loans.....			
13.4 Real estate.....			
13.5 Other invested assets.....			
13.6 Miscellaneous applications.....			
13.7 Total investments acquired (Lines 13.1 to 13.6).....	653,753	569,500	825,892
14. Net increase (decrease) in contract loans and premium notes.....			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	(213,753)	(169,500)	(175,892)
<b>CASH FROM FINANCING AND MISCELLANEOUS SOURCES</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....			
16.2 Capital and paid in surplus, less treasury stock.....			
16.3 Borrowed funds.....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....			
16.5 Dividends to stockholders.....			
16.6 Other cash provided (applied).....	6,445		7,341
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	6,445	0	7,341
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	(69,603)	(99,374)	87,595
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	212,034	124,439	124,439
19.2 End of period (Line 18 plus Line 19.1).....	142,431	25,065	212,034

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20,0001			
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**EXHIBIT 1****DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....			
2. Ordinary life insurance.....			
3. Ordinary individual annuities.....			
4. Credit life (group and individual).....			
5. Group life insurance.....	54,166	58,328	105,860
6. Group annuities.....			
7. A&H - group.....	78,522	86,144	116,809
8. A&H - credit (group and individual).....			
9. A&H - other.....			
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal.....	132,688	144,472	222,669
12. Deposit-type contracts.....			
13. Total.....	132,688	144,472	222,669

**DETAILS OF WRITE-INS**

1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

**NOTES TO FINANCIAL STATEMENTS****Note 1 - Summary of Significant Accounting Policies**

## A. Accounting Practices

The financial statements of Ohio Motorists Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Insurance Department of the State of Michigan. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual, (NAIC SAP) has been adopted as prescribed or permitted practices by the State of Ohio.

**Note 2 - Accounting Changes and Corrections of Errors**

No significant change.

**Note 3 - Business Combinations and Goodwill**

No significant change.

**Note 4 - Discontinued Operations**

No significant change.

**Note 5 - Investments**

## D. Loan-backed Securities

1. None

2. N/A

3. N/A

4. All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

a. The aggregate amount of unrealized losses:

1. Less than 12 months	-
2. 12 months or longer	\$ -

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 months	\$ -
2. 12 months or longer	\$ -

5. All available information was considered when determining the collectibility of the securities listed in Note 5, including past events, current conditions, and reasonable and supportable forecasts when developing the estimate of future cash flows. This information includes the remaining payment terms of the security, prepayment speeds, the financial condition of the issuer, expected defaults, and the value of any underlying collateral. The Company also considered industry analyst reports and forecasts, sector credit ratings, and other market data considered relevant to the collectibility of the security. The financial condition of any guarantor of the security and/or any subordinated interests ability to absorb estimated losses underlying the security was also taken into account. Also considered was the length of time the fair value has been less than the carrying value and any downgrades in the security by one of the rating agencies.

**Note 6 - Joint Ventures, Partnerships and Limited Liability Companies**

No significant change.

**Note 7 - Investment Income**

No significant change.

**Note 8 - Derivative Instruments**

No significant change.

**Note 9 - Income Taxes**

No significant change.

**Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties**

No significant change.

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## **NOTES TO FINANCIAL STATEMENTS**

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### **Note 11 - Debt**

No significant change.

### **Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

No significant change.

### **Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations**

No significant change.

### **Note 14 - Contingencies**

No significant change.

### **Note 15 - Leases**

No significant change.

### **Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk**

No significant change.

### **Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**

C. Wash Sales - Not Applicable

### **Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans**

No significant change.

### **Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators**

No significant change.

### **Note 20 - Fair Value**

Not Applicable

### **Note 21 - Other Items**

No significant change.

### **Note 22 - Events Subsequent**

No significant change.

### **Note 23 - Reinsurance**

No significant change.

### **Note 24 - Retrospectively Rated Contracts & Contracts Subject to Redetermination**

No significant change.

### **Note 25 - Change in Incurred Losses and Loss Adjustment Expenses**

Not Applicable

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## **NOTES TO FINANCIAL STATEMENTS**

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### **Note 26 - Intercompany Pooling Arrangements**

No significant change.

### **Note 27 - Structured Settlements**

No significant change.

### **Note 28 - Health Care Receivables**

No significant change.

### **Note 29 - Participating Policies**

No significant change.

### **Note 30 - Premium Deficiency Reserves**

No significant change.

### **Note 31 - Reserves for Life Contracts and Annuity Contracts**

No significant change.

### **Note 32 - Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics**

No significant change.

### **Note 33 - Premiums and Annuity Considerations Deferred and Uncollected**

No significant change.

### **Note 34 - Separate Accounts**

No significant change.

### **Note 35 - Loss/Claim Adjustment Expenses**

No significant change.

# OHIO MOTORISTS LIFE INSURANCE COMPANY

## GENERAL INTERROGATORIES

### PART 1 - COMMON INTERROGATORIES - GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [ ] No [X]

1.2 If yes, has the report been filed with the domiciliary state? Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]

2.2 If yes, date of change: \_\_\_\_\_

3.1 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [ ] No [X]

3.2 If the response to 3.1 is yes, provide a brief description of those changes.  
\_\_\_\_\_  
\_\_\_\_\_

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]

4.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [ ] No [X] N/A [ ]

If yes, attach an explanation.  
\_\_\_\_\_

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2009.....

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2009.....

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 4/30/2011.....

6.4 By what department or departments?  
Ohio Department of Insurance  
\_\_\_\_\_

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [ ] No [ ] N/A [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [ ] N/A [ ]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [ ] No [X]

7.2 If yes, give full information:  
\_\_\_\_\_

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [ ] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.  
\_\_\_\_\_

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [ ] No [X]

8.4 If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No [ ]

(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

(c) Compliance with applicable governmental laws, rules and regulations;

(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

(e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:  
\_\_\_\_\_

9.2 Has the code of ethics for senior managers been amended? Yes [ ] No [X]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).  
\_\_\_\_\_

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).  
\_\_\_\_\_

### PART 1 - FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [ ] No [X]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \_\_\_\_\_

**PART 1 - INVESTMENT**

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [ ] No [ X ]

11.2 If yes, give full and complete information relating thereto:

---

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.....0

13. Amount of real estate and mortgages held in short-term investments: \$.....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [ ] No [ X ]

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds.....	\$ .....0	\$ .....0
14.22 Preferred Stock.....	\$ .....0	\$ .....0
14.23 Common Stock.....	\$ .....0	\$ .....0
14.24 Short-Term Investments.....	\$ .....0	\$ .....0
14.25 Mortgage Loans on Real Estate.....	\$ .....0	\$ .....0
14.26 All Other.....	\$ .....0	\$ .....0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$ .....0	\$ .....0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$ .....0	\$ .....0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [ ] No [ X ]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

If no, attach a description with this statement.

---

16. For the reporting entity's security lending program, state the amount of the following as current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$.....0

16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2: \$.....0

16.3 Total payable for securities lending reporting on the liability page: \$.....0

17. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes [ X ] No [ ]

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
PNC Bank NA	620 Liberty Avenue Pittsburgh, PA 15222

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?

Yes [ ] No [ X ]

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes [ X ] No [ ]

18.2 If no, list exceptions:

---



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**OHIO MOTORISTS LIFE INSURANCE COMPANY**  
**GENERAL INTERROGATORIES (continued)**

**PART 2 - LIFE & HEALTH**

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

	Amount
1.1 Long-term mortgages in good standing	
1.11 Farm mortgages.....	\$.....
1.12 Residential mortgages.....	\$.....
1.13 Commercial mortgages.....	\$.....
1.14 Total mortgages in good standing.....	\$..... 0
1.2 Long-term mortgages in good standing with restructured terms	
1.21 Total mortgages in good standing with restructured terms.....	\$.....
1.3 Long-term mortgage loans upon which interest is overdue more than three months	
1.31 Farm mortgages.....	\$.....
1.32 Residential mortgages.....	\$.....
1.33 Commercial mortgages.....	\$.....
1.34 Total mortgages with interest overdue more than three months.....	\$..... 0
1.4 Long-term mortgage loans in process of foreclosure	
1.41 Farm mortgages.....	\$.....
1.42 Residential mortgages.....	\$.....
1.43 Commercial mortgages.....	\$.....
1.44 Total mortgages in process of foreclosure.....	\$..... 0
1.5 Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$..... 0
1.6 Long-term mortgages foreclosed, properties transferred to real estate in current quarter	
1.61 Farm mortgages.....	\$.....
1.62 Residential mortgages.....	\$.....
1.63 Commercial mortgages.....	\$.....
1.64 Total mortgages foreclosed and transferred to real estate.....	\$..... 0
2. Operating Percentages:	
2.1 A&H loss percent.....	.....
2.2 A&H cost containment percent.....	.....
2.3 A&H expense percent excluding cost containment expenses.....	20.0
3.1 Do you act as a custodian for health savings accounts?.....	Yes [ ] No [ X ]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date.....	\$.....
3.3 Do you act as an administrator for health savings accounts?.....	Yes [ ] No [ X ]
3.4 If yes, please provide the balance of the funds administered as of the reporting date.....	\$.....

**OHIO MOTORISTS LIFE INSURANCE COMPANY**  
**SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (YES or NO)

**NONE**

**OHIO MOTORISTS LIFE INSURANCE COMPANY**  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year to Date - Allocated by States and Territories

States, Etc.	1 Active Status	Direct Business Only					
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5	6	7
		2 Life Insurance Premiums	3 Annuity Considerations				
1. Alabama.....	AL	N					0
2. Alaska.....	AK	N					0
3. Arizona.....	AZ	N					0
4. Arkansas.....	AR	N					0
5. California.....	CA	N					0
6. Colorado.....	CO	N					0
7. Connecticut.....	CT	N					0
8. Delaware.....	DE	N					0
9. District of Columbia.....	DC	N					0
10. Florida.....	FL	N					0
11. Georgia.....	GA	N					0
12. Hawaii.....	HI	N					0
13. Idaho.....	ID	N					0
14. Illinois.....	IL	N					0
15. Indiana.....	IN	N					0
16. Iowa.....	IA	N					0
17. Kansas.....	KS	N					0
18. Kentucky.....	KY	N					0
19. Louisiana.....	LA	N					0
20. Maine.....	ME	N					0
21. Maryland.....	MD	N					0
22. Massachusetts.....	MA	N					0
23. Michigan.....	MI	N					0
24. Minnesota.....	MN	N					0
25. Mississippi.....	MS	N					0
26. Missouri.....	MO	N					0
27. Montana.....	MT	N					0
28. Nebraska.....	NE	N					0
29. Nevada.....	NV	N					0
30. New Hampshire.....	NH	N					0
31. New Jersey.....	NJ	N					0
32. New Mexico.....	NM	N					0
33. New York.....	NY	N					0
34. North Carolina.....	NC	N					0
35. North Dakota.....	ND	N					0
36. Ohio.....	OH	L	53,331		75,432		128,763
37. Oklahoma.....	OK	N					0
38. Oregon.....	OR	N					0
39. Pennsylvania.....	PA	N					0
40. Rhode Island.....	RI	N					0
41. South Carolina.....	SC	N					0
42. South Dakota.....	SD	N					0
43. Tennessee.....	TN	N					0
44. Texas.....	TX	N					0
45. Utah.....	UT	N					0
46. Vermont.....	VT	N					0
47. Virginia.....	VA	N					0
48. Washington.....	WA	N					0
49. West Virginia.....	WV	N					0
50. Wisconsin.....	WI	N					0
51. Wyoming.....	WY	N					0
52. American Samoa.....	AS	N					0
53. Guam.....	GU	N					0
54. Puerto Rico.....	PR	N					0
55. US Virgin Islands.....	VI	N					0
56. Northern Mariana Islands.....	MP	N					0
57. Canada.....	CAN	N					0
58. Aggregate Other Alien.....	OT	XXX	0	0	0	0	0
59. Subtotal.....		(a) 1	53,331	0	75,432	0	128,763
90. Reporting entity contributions for employee benefit plans.....		XXX					0
91. Dividends or refunds applied to purchase paid-up additions and annuities.....		XXX					0
92. Dividends or refunds applied to shorten endowment or premium paying period.....		XXX					0
93. Premium or annuity considerations waived under disability or other contract provisions.....		XXX					0
94. Aggregate other amounts not allocable by State.....		XXX	0	0	0	0	0
95. Totals (Direct Business).....		XXX	53,331	0	75,432	0	128,763
96. Plus Reinsurance Assumed.....		XXX	4,564		2,605		7,169
97. Totals (All Business).....		XXX	57,895	0	78,037	0	135,932
98. Less Reinsurance Ceded.....		XXX	42,665		64,509		107,174
99. Totals (All Business) less Reinsurance Ceded.....		XXX	15,230	0	13,528	0	28,758

## DETAILS OF WRITE-INS

58001.....	XXX					0	
58002.....	XXX					0	
58003.....	XXX					0	
58998. Summary of remaining write-ins for line 58 from overflow page...	XXX	0	0	0	0	0	0
58999. Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....	XXX	0	0	0	0	0	0
9401.....	XXX					0	
9402.....	XXX					0	
9403.....	XXX					0	
9498. Summary of remaining write-ins for line 94 from overflow page...	XXX	0	0	0	0	0	0
9499. Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX	0	0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;

(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.



**SCHEDULE Y****PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
<b>Members</b>														
1318.....	Auto Club Enterprises Insurance Group	15598.....	95-0865765	.....	.....	Interinsurance Exchange of the Automobile Club....	CA.....	IA.....	.....	Automobile Club of Southern California.....	Board of Directors	.....	Automobile Club of Southern California.....	1.....
1318.....	Auto Club Enterprises Insurance Group	15512.....	43-6029277	.....	.....	Automobile Club Inter-Insurance Exchange.....	MO.....	IA.....	.....	Interinsurance Exchange of the Automobile Club	Board of Directors	.....	Automobile Club of Southern California.....	1.....
1318.....	Auto Club Enterprises Insurance Group	27235.....	43-1453212	.....	.....	Auto Club Family Insurance Company.....	MO.....	IA.....	.....	Automobile Club Inter-Insurance Exchange.....	Ownership.....	100.000	Automobile Club of Southern California.....	
1318.....	Auto Club Enterprises Insurance Group	11009.....	76-0603355	.....	.....	Auto Club Casualty Company.....	TX.....	IA.....	.....	Interinsurance Exchange of the Automobile Club	Ownership.....	100.000	Automobile Club of Southern California.....	
1318.....	Auto Club Enterprises Insurance Group	11008.....	76-0603356	.....	.....	Auto Club Indemnity Company.....	TX.....	IA.....	.....	Interinsurance Exchange of the Automobile Club	Ownership.....	100.000	Automobile Club of Southern California.....	
1318.....	Auto Club Enterprises Insurance Group	29327.....	74-1107185	.....	.....	AAA Texas County Mutual Insurance Company....	TX.....	IA.....	.....	Interinsurance Exchange of the Automobile Club	Management.....	.....	Automobile Club of Southern California.....	
1318.....	Auto Club Enterprises Insurance Group	12813.....	20-5529611	.....	.....	Auto Club Insurance Company of Florida.....	FL.....	IA.....	.....	Auto Club Insurance Holdings, LLC.....	Ownership.....	100.000	See Note Below.....	2.....
1318.....	Auto Club Enterprises Insurance Group	71854.....	52-0891929	.....	.....	AAA Life Insurance Company.....	MI.....	IA.....	.....	ACLI Acquisition Company.....	Ownership.....	100.000	Automobile Club of Southern California.....	
1318.....	Auto Club Enterprises Insurance Group	13738.....	27-1269555	.....	.....	Life Alliance Reassurance Corporation.....	HI.....	IA.....	.....	AAA Life Insurance Company.....	Ownership.....	100.000	Automobile Club of Southern California.....	
1318.....	Auto Club Enterprises Insurance Group	66005.....	34-1666970	.....	.....	Ohio Motorists Life Insurance Company.....	OH.....	.....	.....	Ohio Motorists Holding Company.....	Ownership.....	100.000	Automobile Club of Southern California.....	
1318.....	Auto Club Enterprises Insurance Group	60256.....	33-0815346	.....	.....	Automobile Club of Southern California Life Insurance Co.	CA.....	UDP.....	.....	Interinsurance Exchange of the Automobile Club	Ownership.....	50.000	Automobile Club of Southern California.....	
1318.....	Auto Club Enterprises Insurance Group	60256.....	33-0815346	.....	.....	Automobile Club of Southern California Life Insurance Co.	CA.....	UDP.....	.....	Automobile Club of Southern California .....	Ownership.....	50.000	.....	
		95-2553663	.....	.....	.....	ACSC Management Services, Inc. (Attorney-in-Fact)	CA.....	NIA.....	.....	Automobile Club of Southern California.....	Ownership.....	100.000	Automobile Club of Southern California.....	
		95-0514585	.....	.....	.....	Automobile Club of Southern California.....	CA.....	NIA.....	.....	.....	.....	N/A.....	.....	
		38-3416375	.....	.....	.....	ACLI Acquisition Company.....	DE.....	NIA.....	.....	Interinsurance Exchange of the Automobile Club	Ownership.....	13.150	See Note Below.....	3.....
		38-3416375	.....	.....	.....	ACLI Acquisition Company.....	DE.....	NIA.....	.....	Automobile Club of Southern California.....	Ownership.....	13.150	See Note Below.....	3.....
		20-4706536	.....	.....	.....	Auto Club Insurance Holdings, LLC.....	DE.....	NIA.....	.....	Interinsurance Exchange of the Automobile Club	Ownership.....	50.000	See Note Below.....	2.....
		43-0783626	.....	.....	.....	Club Exchange Corporation (Attorney-in-Fact).....	MO.....	NIA.....	.....	Automobile Club of Missouri.....	Ownership.....	100.000	Automobile Club of Southern California.....	
		33-0835940	.....	.....	.....	Pleasant Travel Holding Company, LLC.....	DE.....	NIA.....	.....	Automobile Club of Southern California.....	Ownership.....	94.000	Automobile Club of Southern California.....	
		33-0835940	.....	.....	.....	Pleasant Travel Holding Company, LLC.....	DE.....	NIA.....	.....	AAA Northern New England.....	Ownership.....	2.000	Automobile Club of Southern California.....	
		77-0495728	.....	.....	.....	Pleasant Holidays, LLC.....	DE.....	NIA.....	.....	Pleasant Travel Holding Company, LLC.....	Ownership.....	100.000	Automobile Club of Southern California.....	
		94-2446918	.....	.....	.....	Hawaii World LLC.....	CA.....	NIA.....	.....	Pleasant Holidays, LLC.....	Ownership.....	100.000	Automobile Club of Southern California.....	
		71-0919095	.....	.....	.....	Auto Club Enterprises.....	CA.....	NIA.....	.....	Automobile Club of Southern California.....	Other.....	100.000	Automobile Club of Southern California.....	4.....
		43-0166020	.....	.....	.....	Automobile Club of Missouri.....	MO.....	NIA.....	.....	Auto Club Enterprises.....	Other.....	.....	Automobile Club of Southern California.....	4.....

**SCHEDULE Y****PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
Q13.1		25-1114373				AAA East Central.....	PA..... NIA.....	Auto Club Enterprises.....	Other.....	Automobile Club of Southern California.....	Other.....	4.....	Automobile Club of Southern California.....	4.....
		63-0003500				Alabama Motorists Association, Inc.....	AL..... NIA.....	Auto Club Enterprises.....	Other.....	Automobile Club of Southern California.....	Other.....	4.....	Automobile Club of Southern California.....	4.....
		01-0112750				AAA Northern New England.....	ME..... NIA.....	Auto Club Enterprises.....	Other.....	Automobile Club of Southern California.....	Other.....	4.....	Automobile Club of Southern California.....	4.....
		54-0465700				Tidewater Automobile Association of Virginia, Incorporated.	VA..... NIA.....	Auto Club Enterprises.....	Other.....	Automobile Club of Southern California.....	Other.....	4.....	Automobile Club of Southern California.....	4.....
		34-1659669				Ohio Motorists Holding Company.....	OH..... NIA.....	AAA East Central.....	Ownership.....	100.000	Automobile Club of Southern California.....		Automobile Club of Southern California.....	
		33-0945342				AAA Club Services, LLC.....	CA..... NIA.....	Automobile Club of Southern California.....	Ownership.....	100.000	Automobile Club of Southern California.....		Automobile Club of Southern California.....	
		76-0664740				AAA Texas, LLC.....	TX..... NIA.....	AAA Club Services, LLC.....	Ownership.....	100.000	Automobile Club of Southern California.....		Automobile Club of Southern California.....	
		74-2982988				AAA New Mexico, LLC.....	NM..... NIA.....	AAA Club Services, LLC.....	Ownership.....	100.000	Automobile Club of Southern California.....		Automobile Club of Southern California.....	
		33-0939557				AAA Hawaii, LLC.....	HI..... NIA.....	AAA Club Services, LLC.....	Ownership.....	100.000	Automobile Club of Southern California.....		Automobile Club of Southern California.....	
		43-0822493				Club Insurance Agency, Inc.....	MO..... NIA.....	Automobile Club of Missouri.....	Ownership.....	100.000	Automobile Club of Southern California.....		Automobile Club of Southern California.....	
		52-0958851				AAA Insurance Agency, Inc.....	AK..... NIA.....	Automobile Club of Missouri.....	Ownership.....	100.000	Automobile Club of Southern California.....		Automobile Club of Southern California.....	
		54-2106828				AAA Driving School, Inc.....	ME..... NIA.....	AAA Northern New England.....	Ownership.....	100.000	Automobile Club of Southern California.....		Automobile Club of Southern California.....	
		01-0518954				AAA Car Care Center.....	ME..... NIA.....	AAA Northern New England..	Ownership.....	100.000	Automobile Club of Southern California.....		Automobile Club of Southern California.....	
		01-0411376				Triple A Leasing.....	ME..... NIA.....	AAA Northern New England.....	Ownership.....	100.000	Automobile Club of Southern California.....		Automobile Club of Southern California.....	
		01-0022895				AAA Northern New England Insurance.....	ME..... NIA.....	AAA Northern New England.....	Ownership.....	100.000	Automobile Club of Southern California.....		Automobile Club of Southern California.....	
		00-0000000				Hewins Travel LLC.....	ME..... NIA.....	AAA Northern New England.....	Ownership.....	100.000	Automobile Club of Southern California.....		Automobile Club of Southern California.....	
		54-2040600				AAA Tidewater Virginia Car Care Center, LLC.....	VA..... NIA.....	Tidewater Automobile Association of Virginia, Incorporated.	OWNERSHIP....	100.000	Automobile Club of Southern California.....		Automobile Club of Southern California.....	
		27-2311305				AAA Tidewater Virginia Fleet Operations, LLC.....	VA..... NIA.....	Tidewater Automobile Association of Virginia, Incorporated.	OWNERSHIP....	100.000	Automobile Club of Southern California.....		Automobile Club of Southern California.....	
		00-0000000				TAA Chesapeake Branch Office Property, LLC.....	VA..... NIA.....	Tidewater Automobile Association of Virginia, Incorporated.	OWNERSHIP....	100.000	Automobile Club of Southern California.....		Automobile Club of Southern California.....	
		00-0000000				TAA Corporate Center Office Property, LLC.....	VA..... NIA.....	Tidewater Automobile Association of Virginia, Incorporated.	OWNERSHIP....	100.000	Automobile Club of Southern California.....		Automobile Club of Southern California.....	
		00-0000000				TAA Greenbrier Car Care Center Property, LLC.....	VA..... NIA.....	Tidewater Automobile Association of Virginia, Incorporated.	OWNERSHIP....	100.000	Automobile Club of Southern California.....		Automobile Club of Southern California.....	
		00-0000000				TAA Hampton Branch/Car Care Center Property, LLC	VA..... NIA.....	Tidewater Automobile Association of Virginia, Incorporated.	OWNERSHIP....	100.000	Automobile Club of Southern California.....		Automobile Club of Southern California.....	
		00-0000000				TAA Newport News Branch Property, LLC.....	VA..... NIA.....	Tidewater Automobile Association of Virginia, Incorporated.	OWNERSHIP....	100.000	Automobile Club of Southern California.....		Automobile Club of Southern California.....	
		00-0000000				TAA Norfolk Car Care Center Property, LLC.....	VA..... NIA.....	Tidewater Automobile Association of Virginia, Incorporated.	OWNERSHIP....	100.000	Automobile Club of Southern California.....		Automobile Club of Southern California.....	
		00-0000000				TAA Suffolk Branch Car Care Center Property, LLC	VA..... NIA.....	Tidewater Automobile Association of Virginia, Incorporated.	OWNERSHIP....	100.000	Automobile Club of Southern California.....		Automobile Club of Southern California.....	
		00-0000000				TAA Virginia Beach Branch Property, LLC.....	VA..... NIA.....	Tidewater Automobile Association of Virginia, Incorporated.	OWNERSHIP....	100.000	Automobile Club of Southern California.....		Automobile Club of Southern California.....	
		00-0000000				TAA Williamsburg Branch Property, LLC.....	VA..... NIA.....	Tidewater Automobile Association of Virginia, Incorporated.	OWNERSHIP....	100.000	Automobile Club of Southern California.....		Automobile Club of Southern California.....	

**SCHEDULE Y****PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1 Group Code	2 Group Name	3 NAIC Company Code	4 Federal ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 *
			00-0000000			TAA Williamsburg Branch/Car Care Center Property, LLC		VA.....	NIA.....	Tidewater Automobile Association of Virginia, Incorporated.	OWNERSHIP....	100.000	Automobile Club of Southern California	
			61-1345548			AAA Kentucky Driver Training Center, Inc.		KY.....	NIA.....	AAA East Central.....	Other.....		Automobile Club of Southern California	4.....
			23-1551796			AAA East Penn Insurance Agency, Inc.		PA.....	NIA.....	AAA East Central.....	Ownership.....	100.000	Automobile Club of Southern California	
			34-0074310			The Ashland County Automobile Club		OH.....	NIA.....	AAA East Central.....	Other.....		Automobile Club of Southern California	4.....
			25-0951930			West Penn AAA Insurance Agency, Inc.		PA.....	NIA.....	AAA East Central.....	Ownership.....	100.000	Automobile Club of Southern California	
			25-1846506			Auto Club Driving Schools, Inc.		PA.....	NIA.....	AAA East Central.....	Ownership.....	100.000	Automobile Club of Southern California	
			34-0891240			Ohio Motorists Insurance Agency, Inc.		OH.....	NIA.....	AAA East Central.....	Ownership.....	100.000	Automobile Club of Southern California	
			61-0721801			AAA Kentucky Insurance Agency, Inc.		KY.....	NIA.....	AAA East Central.....	Ownership.....	100.000	Automobile Club of Southern California	
			34-0383238			The Massillon Automobile Club		OH.....	NIA.....	AAA East Central.....	Other.....		Automobile Club of Southern California	4.....
			34-1103635			AAA Massillon Driving School, Inc.		OH.....	NIA.....	The Massillon Automobile Club.....	Ownership.....	100.000	Automobile Club of Southern California	
			34-1039384			Automobile Club Insurance Agency of Massillon Ohio, Inc.		OH.....	NIA.....	The Massillon Automobile Club.....	Ownership.....	100.000	Automobile Club of Southern California	
			01-1855420			Automobile Club of California		CA.....	NIA.....	Automobile Club of Southern California.....	Ownership.....	100.000	Automobile Club of Southern California	
						Automobile Club of Texas, Inc.		TX.....	NIA.....	AAA Club Services, LLC.....	Ownership.....	100.000	Automobile Club of Southern California	
						Automobile Club of Hawaii, Inc.		HI.....	NIA.....	AAA Club Services, LLC.....	Ownership.....	100.000	Automobile Club of Southern California	
						Automobile Club of New Mexico, Inc.		NM.....	NIA.....	AAA Club Services, LLC.....	Ownership.....	100.000	Automobile Club of Southern California	
			85-0267099			All-City Towing, Inc.		NM.....	NIA.....	AAA New Mexico, LLC.....	Ownership.....	100.000	Automobile Club of Southern California	

Q13.2

Asterisk	Explanation
1	ACSC Management Services, Inc. serves as the attorney-in-fact for the Interinsurance Exchange of the Automobile Club. Club Exchange Corporation serves as the attorney-in-fact for the Automobile Club Inter-Insurance Exchange.
2	The Automobile Club of Southern California and its affiliates control 50% of the voting interests in Auto Club Insurance Holdings, LLC, which owns 100% of the common stock of Auto Club Insurance Company of Florida. The remainder is controlled by a non-affiliated entity.
3	The Interinsurance Exchange of the Automobile Club and the Automobile Club of Southern California each own 13.15% of ACLI Acquisition Company. The remainder is owned by several non-affiliated entities.
4	Possession of voting interests in nonprofit corporation.

# OHIO MOTORISTS LIFE INSURANCE COMPANY

## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

**Explanations:**

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

**Bar Code:**

**OHIO MOTORISTS LIFE INSURANCE COMPANY**  
**Overflow Page for Write-Ins**

**NONE**

Statement as of June 30, 2013 of the **OHIO MOTORISTS LIFE INSURANCE COMPANY**  
**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Current year change in encumbrances.....		
4. Total gain (loss) on disposals.....		
5. Deduct amounts received on disposals.....		
6. Total foreign exchange change in book/adjusted carrying value.....		
7. Deduct current year's other than temporary impairment recognized.....		
8. Deduct current year's depreciation.....		
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....		
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

**NONE**

**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and mortgage interest points and commitment fees.....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Total valuation allowance.....		
13. Subtotal (Line 11 plus Line 12).....	0	0
14. Deduct total nonadmitted amounts.....		
15. Statement value at end of current period (Line 13 minus Line 14).....	0	0

**NONE**

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and depreciation.....		
9. Total foreign exchange change in book/adjusted carrying value.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Deduct total nonadmitted amounts.....		
13. Statement value at end of current period (Line 11 minus Line 12).....	0	0

**NONE**

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	9,285,207	9,129,866
2. Cost of bonds and stocks acquired.....	653,753	825,892
3. Accrual of discount.....	1,178	416
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....		
6. Deduct consideration for bonds and stocks disposed of.....	440,000	650,000
7. Deduct amortization of premium.....	10,896	20,967
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	9,489,242	9,285,207
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	9,489,242	9,285,207

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity

During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. Class 1 (a).....	9,518,286	101,305		(21,833)	9,518,286	9,597,758		9,413,279
2. Class 2 (a).....								
3. Class 3 (a).....								
4. Class 4 (a).....								
5. Class 5 (a).....								
6. Class 6 (a).....								
7. Total Bonds.....	9,518,286	101,305	.0	(21,833)	9,518,286	9,597,758	.0	9,413,279
<b>PREFERRED STOCK</b>								
8. Class 1.....								
9. Class 2.....								
10. Class 3.....								
11. Class 4.....								
12. Class 5.....								
13. Class 6.....								
14. Total Preferred Stock.....	0	0	.0	.0	0	0	.0	0
15. Total Bonds and Preferred Stock.....	9,518,286	101,305	.0	(21,833)	9,518,286	9,597,758	.0	9,413,279

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

**Sch. DA-Part 1**  
**NONE**

**Sch. DA-Verification**  
**NONE**

**Sch. DB-Pt A-Verification**  
**NONE**

**Sch. DB-Pt B-Verification**  
**NONE**

**Sch. DB-Pt C-Sn 1**  
**NONE**

**Sch. DB-Pt C-Sn 2**  
**NONE**

**Sch. DB-Verification**  
**NONE**

**Sch. E-Verification**  
**NONE**

**Sch. A-Pt 2**  
**NONE**

**Sch. A-Pt 3**  
**NONE**

**Sch. B-Pt 2**  
**NONE**

**Sch. B-Pt 3**  
**NONE**

**Sch. BA-Pt 2**  
**NONE**

**Sch. BA-Pt 3**  
**NONE**

**SCHEDULE D - PART 3**

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
<b>Bonds - U.S. Special Revenue and Special Assessment</b>									
313383 MD 0	FEDERAL HOME LOAN BANK.....		06/18/2013	PNC SECURITIES CORPORATION.....		101,305	100,000		1.....
3199999.	Total - Bonds - U.S. Special Revenue & Special Assessments.....					101,305	100,000	0	XXX.....
8399997.	Total - Bonds - Part 3.....					101,305	100,000	0	XXX.....
8399999.	Total - Bonds.....					101,305	100,000	0	XXX.....
9999999.	Total - Bonds, Preferred and Common Stocks.....					101,305	XXX.....	0	XXX.....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

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**Sch. D-Pt 4**  
**NONE**

**Sch. DB-Pt A-Sn 1**  
**NONE**

**Sch. DB-Pt B-Sn 1**  
**NONE**

**Sch. DB-Pt B-Sn 1B-Broker List**  
**NONE**

**Sch. DB-Pt D-Sn 1**  
**NONE**

**Sch. DB-Pt D-Sn 2**  
**NONE**

**Sch. DL-Pt. 1**  
**NONE**

**Sch. DL-Pt. 2**  
**NONE**

**OHIO MOTORISTS LIFE INSURANCE COMPANY**  
**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 * 
					6 First Month	7 Second Month	8 Third Month	
<b>Open Depositories</b>								
PNC Bank - Checking.....	Cleveland, Ohio.....				64,962	69,065	33,915	XXX..
PNC Govt Money Market.....	Cleveland, Ohio.....		3	1	152,689	159,956	108,516	XXX..
0199999. Total Open Depositories.....	...XXX.....	...XXX.....	3	1	217,651	229,021	142,431	XXX..
0399999. Total Cash on Deposit.....	...XXX.....	...XXX.....	3	1	217,651	229,021	142,431	XXX..
0599999. Total Cash.....	...XXX.....	...XXX.....	3	1	217,651	229,021	142,431	XXX..

**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
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**NONE**