

## **Amended Statement Cover**

Quarterly, Schedule DA, Verification, Column 2, Line 2 did not equal Prior Year Annual Statement, Schedule DA, Verification, Column 1, Line 2 due to an error in the investment system software that fed the Annual Statement software. This has been fixed in the investment system software on a go forward basis.



**QUARTERLY STATEMENT**  
**AS OF JUNE 30, 2013**  
**OF THE CONDITION AND AFFAIRS OF THE**  
**UNITY FINANCIAL LIFE INSURANCE COMPANY**

|  |      |                   |   |                      |            |
|--|------|-------------------|---|----------------------|------------|
| NAIC Group Code  | 0000 | NAIC Company Code | 63819   | Employer's ID Number | 23-1640528 |
| (current period)   |      | (prior period)    |   |                      |            |
| Organized under the Laws of  |      |                   | Ohio  |                      |            |
| Country of Domicile  |      |                   | United States of America                            |                      |            |
| Incorporated/Organized   |      |                   | 05/06/1964  |                      |            |
| Statutory Home Office  |      |                   | 4675 Cornell Road, Suite 160<br>(Street and Number) |                      |            |
| Main Administrative Office   |      |                   | 4675 Cornell Road, Suite 160<br>(Street and Number) |                      |            |
| Cincinnati, OH, 45241<br>(City or Town, State, Country and Zip Code) |      |                   | (513)247-0711-<br>(Area Code)(Telephone Number)     |                      |            |
| Mail Address   |      |                   | P.O. Box 625700<br>(Street and Number)              |                      |            |
| Cincinnati, OH, 45241<br>(City or Town, State, Country and Zip Code) |      |                   | (513)247-0711-<br>(Area Code)(Telephone Number)     |                      |            |
| Primary Location of Books and Records                                |      |                   | 4675 Cornell Road, Suite 160<br>(Street and Number) |                      |            |
| Cincinnati, OH, 45241<br>(City or Town, State, Country and Zip Code) |      |                   | (513)247-0711-<br>(Area Code)(Telephone Number)     |                      |            |
| Internet Website Address   |      |                   | www.uflife.com                                      |                      |            |
| Statutory Statement Contact  |      |                   | Beth Adkins<br>(Name)                               |                      |            |
| badkins@uflife.com<br>(E-Mail Address)                               |      |                   | (513)247-5665-<br>(Area Code)(Telephone Number)     |                      |            |
|  |      |                   | (513)247-5040-<br>(Fax Number)                      |                      |            |

**OFFICERS**

| Name                   | Title                  |
|------------------------|------------------------|
| Thomas Cresson Hardy   | Chairman/President/CEO |
| Janeen Rene Rutherford | Secretary              |
| Beth Anne Adkins       | Treasurer              |

**VICE-PRESIDENTS**

|   |  |
|---|--|
| Jay Cresson Hardy, Executive Vice President # | Janeen Rene Rutherford, Assistant Vice President |
| Beth Anne Adkins, Vice President              | Elaine Marie Greer, Assistant Vice President #   |
| Christopher Kuhnen, Vice President #          |  |

**DIRECTORS OR TRUSTEES**

|                        |                      |
|------------------------|----------------------|
| David Benjamin Abraham | Thomas Cresson Hardy |
| Alexander Meeker Clark | John Joseph Waller   |
| Jerry Michael Gannon   | John Bernard Yanko   |
| Jay Cresson Hardy      |                      |

State of

Ohio

County of

Hamilton

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The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

|                |                   |                |
|----------------|-------------------|----------------|
| (Signature)    | (Signature)       | (Signature)    |
| Thomas Hardy   | Janeen Rutherford | Beth Adkins    |
| (Printed Name) | (Printed Name)    | (Printed Name) |
| 1.             | 2.                | 3.             |
| President      | Secretary         | Treasurer      |
| (Title)        | (Title)           | (Title)        |

Subscribed and sworn to before me this

day of 2013

a. Is this an original filing?

Yes[X] No[ ]

b. If no: 1. State the amendment number

0

2. Date filed

0

3. Number of pages attached

0

(Notary Public Signature)

**SCHEDULE DA - PART 1****Short - Term Investments**

|                        | 1<br>Book/Adjusted<br>Carrying<br>Value | 2<br>Par Value | 3<br>Actual<br>Cost | 4<br>Interest Collected<br>Year To Date | 5<br>Paid for Accrued<br>Interest<br>Year To Date |
|------------------------|---|----------------|---------------------|---|---|
| 9199999. <b>Totals</b> | 451,779                                 | XXX            | 451,778             | 961                                     |   |

**SCHEDULE DA - Verification****Short-Term Investments**

|  | 1<br>Year To Date | 2<br>Prior Year Ended<br>December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year   | 495,415           | 412,201                              |
| 2. Cost of short-term investments acquired   | 27,704,278        | 83,214                               |
| 3. Accrual of discount   |                   |                                      |
| 4. Unrealized valuation increase (decrease)  |                   |                                      |
| 5. Total gain (loss) on disposals  |                   |                                      |
| 6. Deduct consideration received on disposals  | 27,747,914        |                                      |
| 7. Deduct amortization of premium  |                   |                                      |
| 8. Total foreign exchange change in book/adjusted carrying value                                       |                   |                                      |
| 9. Deduct current year's other than temporary impairment recognized                                    |                   |                                      |
| 10. Book/adjusted carrying value at end of current period (Lines 1 + 2 +<br>3 + 4 + 5 - 6 - 7 + 8 - 9) | 451,779           | 495,415                              |
| 11. Deduct total nonadmitted amounts   |                   |                                      |
| 12. Statement value at end of current period (Line 10 minus Line 11)                                   | 451,779           | 495,415                              |