



QUARTERLY STATEMENT

AS OF JUNE 30, 2013

OF THE CONDITION AND AFFAIRS OF THE

OHIO INDEMNITY COMPANY

NAIC Group Code 0000,
(Current Period)

(Prior Period)

NAIC Company Code 26565Employer's ID Number 31-0620146Organized under the Laws of Ohio, State of Domicile or Port of Entry OhioCountry of Domicile USIncorporated/Organized February 11, 1956 Commenced Business July 24, 1956Statutory Home Office 250 East Broad Street, 7th Floor, Columbus, Ohio 43215
(Street and Number, City or Town, State, Country and Zip Code)Main Administrative Office 250 East Broad Street, 7th Floor, Columbus, Ohio 43215
(Street and Number, City or Town, State, Country and Zip Code) (614)228-2800
(Area Code) (Telephone Number)Mail Address 250 East Broad Street, 7th Floor, Columbus, Ohio 43215
(Street and Number or P. O. Box, City or Town, State, Country and Zip Code)Primary Location of Books and Records 250 East Broad Street, 7th Floor, Columbus, Ohio 43215
(Street and Number, City or Town, State, Country and Zip Code) (614)228-2800
(Area Code) (Telephone Number)Internet Website Address www.Ohioindemnity.com
Statutory Statement Contact Matthew Christopher Nolan (614) 220-5207
mnolan@ohioindemnity.com (Area Code) (Telephone Number) (Extension) (614) 228-5552
(E-Mail Address) (Fax Number)

OFFICERS

John Scott Sokol (CEO and President)
 Matthew Christopher Nolan (Treasurer)
 Matthew Christopher Nolan (Secretary)

OTHER OFFICERS

Daniel John Stephan
 Stephen John Toth
 Margaret Ann Noreen

DIRECTORS OR TRUSTEES

Kenton Robert Bowen
 Ann Marie LoConti
 Robert W Price
 John Scott Sokol
 Matthew Douglas Walter

State of Ohio }
 County of Franklin } SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

John Scott Sokol
CEO and President

Matthew Christopher Nolan
Treasurer

Matthew Christopher Nolan
Secretary

a. Is this an original filing? Yes (X) No ()

b. If no: 1. State the amendment number _____

2. Date filed _____

3. Number of pages attached _____

Subscribed and sworn to before me this
05 day of August, 2013

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Col. 1 minus Col. 2)	
1. Bonds	82,891,149		82,891,149	75,507,396
2. Stocks:				
2.1 Preferred stocks	8,447,251		8,447,251	7,891,961
2.2 Common stocks	6,232,091		6,232,091	2,563,016
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$, encumbrances)				
4.2 Properties held for the production of income (less \$, encumbrances)				
4.3 Properties held for sale (less \$, encumbrances)				
5. Cash (\$, 20,694,844), cash equivalents (\$,) and short-term investments (\$, 4,333,376)	25,028,220		25,028,220	23,305,390
6. Contract loans (including \$, premium notes)				
7. Derivatives				
8. Other invested assets				
9. Receivables for securities				500,000
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Line 1 to Line 11)	122,598,711		122,598,711	109,767,763
13. Title plants less \$, charged off (for Title insurers only)				
14. Investment income due and accrued	1,168,291		1,168,291	980,625
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	10,675,237	40,254	10,634,983	5,468,214
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$, earned but unbilled premiums)				
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	2,337,990		2,337,990	1,649,023
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	2,653,964		2,653,964	2,418,860
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$,)	109,426	109,426		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	40,072		40,072	778,945
24. Health care (\$,) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	34,324	34,324		
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Line 12 to Line 25)	139,618,015	184,004	139,434,011	121,063,430
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Totals (Line 26 and Line 27)	139,618,015	184,004	139,434,011	121,063,430
DETAILS OF WRITE-INS				
1101				
1102				
1103				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Line 1001 through Line 1103 plus Line 1198) (Line 11 above)				
2501. Other Accounts Receivable				
2502. Deferred Expenses	34,324	34,324		
2503				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Line 2501 through Line 2503 plus Line 2598) (Line 25 above)	34,324	34,324		

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ 4,249,483)	11,095,112	11,250,473
2. Reinsurance payable on paid losses and loss adjustment expenses		
3. Loss adjustment expenses	161,469	209,415
4. Commissions payable, contingent commissions and other similar charges	3,956,577	2,481,794
5. Other expenses (excluding taxes, licenses and fees)	1,197,347	946,341
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	(236,616)	442,243
7.1 Current federal and foreign income taxes (including \$ on realized capital gains (losses))	1,534,689	1,817,753
7.2 Net deferred tax liability		
8. Borrowed money \$ and interest thereon \$		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ 81,234,175 and including warranty reserves of \$ 71,720 and accrued accident and health experience rating refunds including \$ for medical loss ratio rebate per the Public Health Service Act)	46,802,157	41,692,397
10. Advance premium		
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)	8,061,024	3,528,679
13. Funds held by company under reinsurance treaties	1,400,243	1,376,577
14. Amounts withheld or retained by company for account of others	4,537,334	4,214,750
15. Remittances and items not allocated		
16. Provision for reinsurance (including \$ certified)		
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates	1,620,156	
20. Derivatives		
21. Payable for securities	2,158,270	
22. Payable for securities lending		
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	6,845,602	7,914,450
26. Total liabilities excluding protected cell liabilities (Line 1 through Line 25)	89,133,364	75,874,872
27. Protected cell liabilities		
28. Total liabilities (Line 26 and Line 27)	89,133,364	75,874,872
29. Aggregate write-ins for special surplus funds		
30. Common capital stock	3,000,746	3,000,746
31. Preferred capital stock		
32. Aggregate write-ins for other than special surplus funds		
33. Surplus notes		
34. Gross paid in and contributed surplus	8,199,503	8,199,503
35. Unassigned funds (surplus)	39,100,398	33,988,309
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		
36.2 shares preferred (value included in Line 31 \$)		
37. Surplus as regards policyholders (Line 29 through Line 35, less Line 36)	50,300,647	45,188,558
38. Totals (Page 2, Line 28, Column 3)	139,434,011	121,063,430
DETAILS OF WRITE-INS		
2501. Reserve for Rate Credits and Retrospective Adjustment Based on Experience	6,845,602	7,914,450
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Line 2501 through Line 2503 plus Line 2598) (Line 25 above)	6,845,602	7,914,450
2901.		
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page		
2999. Totals (Line 2901 through Line 2903 plus Line 2998) (Line 29 above)		
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page		
3299. Totals (Line 3201 through Line 3203 plus Line 3298) (Line 32 above)		

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 53,960,542)	43,120,948	41,168,947	82,872,687
1.2 Assumed (written \$ 5,251,571)	3,795,523	2,883,437	6,081,186
1.3 Ceded (written \$ 33,039,574)	24,784,845	20,242,328	42,953,324
1.4 Net (written \$ 26,172,539)	22,131,626	23,810,056	46,000,549
DEDUCTIONS:			
2. Losses incurred (current accident year \$ 7,885,236):			
2.1 Direct	14,625,623	13,885,375	26,768,101
2.2 Assumed	938,617	157,496	285,394
2.3 Ceded	10,215,185	6,998,741	16,266,722
2.4 Net	5,349,055	7,044,130	10,786,773
3. Loss adjustment expenses incurred	297,495	386,791	1,266,860
4. Other underwriting expenses incurred	12,368,292	11,664,532	24,794,030
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Line 2 through Line 5)	18,014,842	19,095,453	36,847,663
7. Net income of protected cells			
8. Net underwriting gain (loss) (Line 1 minus Line 6 plus Line 7)	4,116,784	4,714,603	9,152,886
INVESTMENT INCOME			
9. Net investment income earned	1,753,950	2,090,246	3,767,871
10. Net realized capital gains (losses) less capital gains tax of \$ 355,346	689,790	1,339,743	2,627,138
11. Net investment gain (loss) (Line 9 plus Line 10)	2,443,740	3,429,989	6,395,009
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$)			
13. Finance and service charges not included in premiums	2,748	1,048,334	(143)
14. Aggregate write-ins for miscellaneous income			
15. Total other income (Line 12 through Line 14)	2,748	1,048,334	(143)
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 8 plus Line 11 plus Line 15)	6,563,272	9,192,926	15,547,752
17. Dividends to policyholders			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	6,563,272	9,192,926	15,547,752
19. Federal and foreign income taxes incurred	1,951,788	2,374,511	4,246,629
20. Net income (Line 18 minus Line 19) (to Line 22)	4,611,484	6,818,415	11,301,123
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	45,188,558	45,192,306	45,192,306
22. Net income (from Line 20)	4,611,484	6,818,415	11,301,123
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$ 77,516	150,473	346,551	656,455
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax	312,620	(926,315)	(1,124,210)
27. Change in nonadmitted assets	37,512	572,908	595,151
28. Change in provision for reinsurance			
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles		567,733	567,733
32. Capital changes:			
32.1 Paid in			
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in			
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			(12,000,000)
36. Change in treasury stock			
37. Aggregate write-ins for gains and losses in surplus			
38. Change in surplus as regards policyholders (Line 22 through Line 37)	5,112,089	7,379,292	(3,748)
39. Surplus as regards policyholders, as of statement date (Line 21 plus Line 38)	50,300,647	52,571,598	45,188,558
DETAILS OF WRITE-INS			
0501			
0502			
0503			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. TOTALS (Line 0501 through Line 0503 plus Line 0598) (Line 5 above)			
1401. Settlement of prior year reserves		1,048,330	
1402. Miscellaneous income	2,901	4	(5)
1403. Interest expense	(153)		(138)
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. TOTALS (Line 1401 through Line 1403 plus Line 1498) (Line 14 above)	2,748	1,048,334	(143)
3701. Surplus Correction			
3702			
3703			
3798. Summary of remaining write-ins for Line 37 from overflow page			
3799. TOTALS (Line 3701 through Line 3703 plus Line 3798) (Line 37 above)			

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	26,788,820	28,808,160	58,934,732
2. Net investment income	1,970,030	2,273,481	4,030,589
3. Miscellaneous income	2,748	1,048,334	(143)
4. Total (Line 1 through Line 3)	28,761,598	32,129,975	62,965,178
5. Benefit and loss related payments	6,193,383	7,530,171	12,772,063
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	11,666,803	12,900,662	27,845,086
7. Commissions, expenses paid and aggregate write-ins for deductions	2,590,198	2,645,118	4,352,436
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)			
10. Total (Line 5 through Line9)	20,450,384	23,075,951	44,969,585
11. Net cash from operations (Line 4 minus Line 10)	8,311,214	9,054,024	17,995,593
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	6,540,787	20,481,853	37,683,812
12.2 Stocks	45,706,192	2,407,907	19,660,285
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	2,658,270	4,705,524	
12.8 Total investment proceeds (Line 12.1 through Line 12.7)	54,905,249	27,595,284	57,344,097
13. Cost of investments acquired (long-term only):			
13.1 Bonds	14,307,851	14,676,541	42,748,422
13.2 Stocks	48,677,887	6,284,775	9,728,909
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications			688,478
13.7 Total investments acquired (Line 13.1 through Line 13.6)	62,985,738	20,961,316	53,165,809
14. Net increase or (decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(8,080,489)	6,633,968	4,178,288
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders	1,492,105	(3,846,611)	12,000,000
16.6 Other cash provided (applied)			(311,341)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	1,492,105	(3,846,611)	(12,311,341)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17)	1,722,830	11,841,381	9,862,540
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	23,305,390	13,442,850	13,442,850
19.2 End of period (Line 18 plus Line 19.1)	25,028,220	25,284,231	23,305,390

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001			
20.0002			
20.0003			
20.0004			
20.0005			
20.0006			
20.0007			
20.0008			
20.0009			
20.0010			

CASH FLOW, Line 20 (Continued)

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31

NOTES TO FINANCIAL STATEMENTS

SECTION A

1. Summary of Significant Accounting Policies:

A. Accounting Practices:

The financial statements of Ohio Indemnity Company ("the Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department ("the Department").

The Department recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual has been adopted as a component of prescribed or permitted practices by the state of Ohio.

B. Use of Estimates in the Preparation of the Financial Statements:

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities as of the date of the financial statements and revenue and expenses for the period then ended. It also requires estimates in the disclosure of contingent assets and liabilities at the date of the financial statements. Actual results could differ materially from these estimates.

C. Accounting Policy:

Ohio Indemnity's insurance premiums are earned over the terms of the related insurance policies and reinsurance contracts. For certain of our lender service products, premiums are earned over the contract period in proportion to the amount of insurance protection provided as the amount of insurance protection declines according to a predetermined schedule. For all other products, premiums are earned pro rata over the contract period. The portion of premiums written applicable to the unexpired portion of insurance policies is recorded in the balance sheet as unearned premiums.

Certain lender service policies are eligible for premium adjustments based on loss experience. For certain policies, return premiums are calculated and settled on an annual basis. Certain other policies are eligible for an experience rating adjustment that is calculated and adjusted from period to period and settled upon cancellation of the policy. These balances are presented in the accompanying balance sheet as "Aggregate write-ins for liabilities". These adjustments are included in the calculation of net premiums earned.

SSAP No. 65, "Property and Casualty Contracts," requires a separate test for unearned premiums for policies with coverage periods equal to or in excess of thirteen months. Depending on the results of this test, a reporting entity may be required to record additional unearned premiums on a statutory basis that are not recorded on a GAAP basis. As of June 30, 2013 and December 31, 2012, we recorded \$0 and \$412,639, respectively, of additional unearned premiums under SSAP No. 65 for our GAP product line.

Expenses incurred in connection with acquiring new insurance business, including such acquisition costs as sales commissions, are charged to operations as incurred. Expenses incurred are reduced for ceding commissions received or receivable.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments are stated at amortized cost. Money market investments are reflected at cost.
- (2) Bonds not backed by other loans are stated at amortized value using the scientific interest method.
- (3) Redeemable preferred stocks are stated at amortized cost.
- (4) Common stocks, non-redeemable preferred stocks and mutual funds are stated at market values based upon prices prescribed by the NAIC.
- (5) Realized gains and losses on disposal of investments are determined by the specific identification method and are included in investment income. The carrying value of investments is revised and the amount of revision is charged to net realized losses on investments when management determines that a decline in the value of an investment is other-than-temporary.

We continually monitor the difference between the book value and the estimated fair value of our investments, which involves judgment as to whether declines in value are temporary in nature. If we believe the decline in any investment is "other-than-temporarily impaired," we record the decline as a realized loss through the income statement. If our judgment changes in the future, we may ultimately record a realized loss for a security after having originally concluded that the decline in value was temporary. We begin to monitor a security for other-than-temporary impairment when its fair value to book value ratio falls below 80%. Our assessment as to whether a security is other-than-temporarily impaired depends on, among other things: (1) the length of time and extent to which the estimated fair value has been less than book value; (2) whether the decline appears to be related to general market or industry conditions or is issuer specific; (3) our current judgment as to the financial condition and future prospects of the entity that issued the investment security; and (4) our intent to sell the security or the likelihood that we will be required to sell the security before its anticipated recovery.

(6) Unpaid losses and loss adjustment expenses ("LAE") include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined.

Assumed reinsurance is a line of business with inherent volatility. Since the length of time required for the losses to be reported through the reinsurance system can be quite long, unexpected events are more difficult to predict. Ultimate loss experience for assumed reinsurance is based primarily on reports received by the Company from the underlying ceding insurers.

NOTES TO FINANCIAL STATEMENTS

2. Accounting Changes and Corrections of Errors:

Effective January 1, 2012, the Company adopted SSAP No. 101, *Income Taxes, A Replacement of SSAP No. 10R and SSAP No. 10*. The primary change from adoption of SSAP No. 101 was that the Company increased the number of years from one year to three years in its determination of the amount of gross deferred tax assets expected to be realized from the balance sheet date (as described above). Any change resulting from the adoption of SSAP No. 101 was to be accounted for as a change in accounting principle pursuant to SSAP No. 3, *Accounting Changes and Correction of Errors*. The impact of this change in accounting principle was an increase to total assets and surplus of \$567,733 on January 1, 2012. There was no impact to net income or total liabilities as a result of this change in accounting principle.

3. Business Combinations and Goodwill: Not applicable.**4. Discontinued Operations: Not applicable.****5. Investments:****A. Mortgage Loans: Not applicable.****B. Debt Restructuring: Not applicable.****C. Reverse Mortgages: Not applicable.****D. Loan-Backed Securities: Not applicable.****E. Repurchase Agreements: Not applicable.****6. Joint Ventures, Partnerships and Limited Liability Companies: Not applicable.****7. Investment Income:****A. Accrued Investment Income: The Company non-admits investment income due and accrued if amounts are not received within 15 days of the settlement date.****B. Amounts Nonadmitted: Not applicable.****8. Derivative Instruments: Not applicable.**

NOTES TO FINANCIAL STATEMENTS**9. Income Taxes:**

A. The components of the net deferred tax asset/(liability) at June 30 2013 and December 31 2012 were as follows:

	End of Reporting Period			End of Prior Year			Change		
	10	11	12	13	14	15	16	17	18
	Col 10+11			Col 13+14			Col 10-13	Col 11-14	Col 16+17
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total

1

a. Gross Deferred Tax Assets	3,164,408	160,114	\$3,324,522	\$2,851,773	\$160,114	\$3,011,887	\$ 312,635	-	\$312,635
b. Statutory Valuation Allowance	-	-	-	-	-	-	-	-	-
Adjustments	-	-	-	-	-	-	-	-	-
c. Adjusted Gross Deferred Tax Assets	3,164,408	160,114	3,324,522	2,851,773	160,114	3,011,887	312,635	-	312,635
(1a-1b)									
d. Deferred Tax Assets Nonadmitted	-	-	-	-	-	-	-	-	-
e. Subtotal net Admitted Deferred Tax asset	3,164,408	160,114	3,324,522	2,851,773	160,114	3,011,887	312,635	-	312,635
(1c-1d)									
f. Deferred Tax Liabilities	31,203	639,355	670,558	52,769	540,258	593,027	(21,566)	99,097	77,531
g. Net Admitted Deferred tax Asset/ (Net Deferred Tax Liability)	\$ 3,133,205	\$ (479,241)	\$2,653,964	\$2,799,004	\$ (380,144)	\$ 2,418,860	\$ 334,201	\$((99,097)	\$ 235,104

	End of Reporting Period			End of Prior Year			Change		
	10	11	12	13	14	15	16	17	18
	Col 10+11			Col 13+14			Col 10-13	Col 11-14	Col 16+17
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total

2

Admission Calculation Components SSAP 101	1,952,189	-	\$ 1,952,189	1,639,554	-	1,639,554	312,635	-	312,635
a. Federal Income taxes Paid in Prior Years Recoverable through loss carrybacks									
b. Adjusted Gross Deferred Tax Assets Expected to be Realized(Excluding the Amount of Deferred Tax Assets from 2(a) above: After application of the Threshold Limitation	31,217	-	31,217	186,279	-	186,279	(155,062)	-	(155,062)
(the lesser of 2 (b)1 and 2(b)2 Below)									
1. Adjusted Gross Deferred Tax Assets expected to be Realized following the balance sheet data	3,648,857	-	\$3,648,857	3,301,752	-	3,301,752	347,105	-	347,105
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	XXX	XXX	\$ 6,755,177	XXX	XXX	6,415,455	XXX	XXX	339,722
c. Adjusted Gross Deferred Tax assets (excluding the Amount of Deferred Tax assets from 2(a) above) offset by Gross Deferred Tax Liabilities	31,203	639,355	\$ 670,558	52,769	540,258	593,027	(211,566)	99,097	77,531
d. Deferred Tax Assets Admitted as threshold of application of SSAP No. 101(total 2a+2b+2c)	2,014,609	639,355	\$2,653,964	1,878,602	540,258	2,418,860	136,007	99,097	235,104

19	20
Current Year	Prior Year

3

a. Ratio percentage Used to Determine Recovery Period and Threshold Limitation Amount	15%	15%
b. Amount of Adjusted Capital and Surplus used to Determine Recovery Period and Threshold Limitation in 2 (b)2 above	47,646,683	42,769,698

	End of Reporting Period			End of Prior Year			Change		
	1	2	3	4	5	6	Col 1-4	Col 2-5	Col 7+8
	Ordinary	Capital	(col 1-2)	Ordinary	Capital	(col 4-5)	Ordinary	Capital	Total
	Percent	Percent	Total Percent	Percent	Percent	Total Percent	Percent	Percent	Percent

4

Impact of Tax-Planning Strategies	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
a. Adjusted Gross DTAs(% of Total Adjusted Gross DTAs)												
b. Net Admitted Adjusted Gross DTAs(% of Total Net Admitted Adjusted Gross DTAs)	-	-	-	-	-	-	-	-	-	-	-	-

The company's tax planning strategies does not include the use of reinsurance.

B. Unrecognized deferred tax liabilities: Not applicable

NOTES TO FINANCIAL STATEMENTS

C. Current income taxes incurred consist of the following major components:

C. Current income taxes incurred consist of the following major components:

	(19) 6/30/2013	(20) 12/31/2012	(21) (Col 19-20) Change
1. Current Income Tax			
(a) Federal	1,951,788	4,246,629	(2,294,841)
(b) Foreign	-	-	-
(c) Subtotal	1,951,788	4,246,629	(2,294,841)
(d) Federal income tax on net capital gains	355,346	303,628	51,718
(e) Utilization of capital loss carry-forwards	-	-	-
(f) Other	-	-	-
(g) Federal and foreign income taxes incurred	2,307,134	4,550,257	(2,243,123)
2. Deferred Tax Assets:			
(a) Ordinary	-	-	-
(1) Discounting of unpaid losses	-	-	-
(2) Unearned premium reserve	2,896,117	2,579,928	316,189
(3) Policyholder reserves	267,907	271,496	(3,589)
(4) Investments	-	-	-
(5) Deferred acquisition costs	-	-	-
(6) Policyholder dividends accrual	-	-	-
(7) Fixed assets	-	-	-
(8) Compensation and benefits accrual	-	-	-
(9) Pension accrual	-	-	-
(10) Receivables – nonadmitted	-	-	-
(11) Net operating loss carry-forward	-	-	-
(12) Tax credit carry-forward	-	-	-
(13) Other (including items <5% of total ordinary tax assets)	384	351	33
(99) Subtotal	3,164,408	2,851,775	312,633
(b) Statutory valuation allowance adjustment	-	-	-
(c) Nonadmitted	-	-	-
(d) Admitted ordinary deferred tax assets (2a99 – 2b – 2c)	3,164,408	2,851,773	312,635
(e) Capital:			
(1) Investments	160,114	160,114	-
(2) Net capital loss carry-forward	-	-	-
(3) Real estate	-	-	-
(4) Other (including items <5% of total capital tax assets)	-	-	-
(99) Subtotal	160,114	160,114	-
(f) Statutory valuation allowance adjustment	-	-	-
(g) Nonadmitted	-	-	-
(h) Admitted capital deferred tax assets (2e99 – 2f – 2g)	160,114	160,114	-
(i) Admitted deferred tax assets (2d + 2h)	3,324,522	3,011,887	312,635
3. Deferred Tax Liabilities:			
(a) Ordinary	-	-	-
(1) Investments	21,582	22,766	(1,184)
(2) Fixed assets	-	-	-
(3) Deferred and uncollected premium	-	-	-
(4) Policyholder reserves	-	-	-
(5) Other (including items <5% of total ordinary tax liabilities)	31,202	30,003	1,199
(99) Subtotal	52,784	52,769	15
(b) Capital:			
(1) Investments	617,773	540,258	77,515
(2) Real estate	-	-	-
(3) Other (including items <5% of total capital tax liabilities)	-	-	-
(99) Subtotal	617,773	540,258	77,515
(c) Deferred tax liabilities (3a99 + 3b99)	670,558	593,027	77,531
4. Net deferred tax assets/liabilities (2i – 3c)	2,653,964	2,418,860	235,104

NOTES TO FINANCIAL STATEMENTS

D. Federal income tax expense differs from the amount computed by applying the normal tax rate of 34% to income before federal Income tax as follows:

	June 30, 2013	June 30, 2012
Expected federal income tax expense	2,352,330	3,125,505
Change in unearned premium reserves	347,464	350,403
Book over capital gains (losses)	-	(513,101)
Book over tax reserves	(3,590)	(1,645)
Book to tax return adjustments	-	-
Alternative minimum tax	-	-
Capital loss carryforward	-	(183,499)
Tax exempt interest and dividends received deduction	(407,550)	(524,533)
Other	18,479	34,126
Federal income tax expense	2,307,134	2,287,256

E. Operating Loss and Tax Credit Carryforwards

(1) At June 30, 2013, the Company had \$0 of net operating loss carryforward. The Company also had \$0 alternative minimum tax credit at June 30, 2013.

(2) The following is income tax expense for 2013, 2012 and 2011 that is available for recoupment in the event of future net losses:

2013 (current year)	\$ 2,307,134
2012 (current - 1)	4,550,257
2011 (current - 2)	3,815,356

F. Consolidated Federal Income Tax Return:

(1) The Company's federal income tax return is consolidated with the following entities:

Bancinsurance Corporation.

(2) The Company files a consolidated federal income tax return with its parent, Bancinsurance Corporation. The Company has a tax sharing agreement, as approved by the Board of Directors, with its parent whereby federal income tax expense is determined as if the Company filed a separate federal income tax return and payments for this liability are made to the parent.

10. Information Concerning Parent, Subsidiaries and Affiliates:

A. Ohio Indemnity is a wholly-owned subsidiary of Bancinsurance Corporation, an insurance holding company domiciled in the State of Ohio. See Schedule Y, Part 1 Organizational Chart.

B. The Company has no investment in parent or affiliates. The Company has no subsidiaries or affiliated insurers.

C. Effective October 27, 2010, Fenist and Bancinsurance (collectively, the "Borrowers") entered into a credit agreement (the "Credit Agreement") with a lender. As of June 30, 2013, the Credit Agreement provided for \$10.5 million of senior secured debt financing, which consisted of (i) a \$5.0 million senior secured term loan and (ii) a \$5.5 million senior secured revolving credit facility. The Borrowers' obligations under the Credit Agreement are secured by a first priority lien on substantially all of the assets of the Borrowers and by a pledge by Bancinsurance of 100% of the stock of Ohio Indemnity, subject to the restrictions on the exercise of remedies under applicable insurance law. As of June 30, 2013, the Borrowers were current on all principal and interest payments and were in compliance with all covenants under the Credit Agreement.

D. In 2005, the Company entered into a cost sharing agreement with Bancinsurance. For the periods ended June 30, 2013 and 2012, net (benefit) expenses allocated to the Company under this agreement were \$124 and \$ (249,866), respectively, and have been recorded in the accompanying statements of income.

In 2007, the Company entered into an intercompany agreement (the "Agreement") by and between the Company, Bancinsurance and USA (collectively, the "Parties"). Pursuant to the terms of the agreement, amounts owed relating to transactions between the Parties during each quarter shall be settled within forty-five days after quarter end. In accordance with SSAP No. 96, amounts owed to the Company over ninety days from the due date in the Agreement shall be nonadmitted. As of June 30, 2013, the Company had no amounts owed to it by the Parties greater than ninety days from the due date in the Agreement.

The Company pays certain fees and commissions to its affiliate, Ultimate Services Agency, LLC, a property and casualty insurance agency. During the periods ended June 30, 2013 and June 30, 2012, the amount of commissions and fees incurred by the Company related to USA were \$3,794,583 and \$3,132,737, respectively.

During 2002 and 2003, Bancinsurance Corporation entered into an arrangement with BIC Statutory Trust I ("BIC Trust I"), a Connecticut special purpose business trust, and BIC Statutory Trust II ("BIC Trust II"), a Delaware special purpose business trust (collectively, the "Trusts"), whereby the Trusts issued and Bancinsurance Corporation purchased approximately \$8 million and \$7

NOTES TO FINANCIAL STATEMENTS

million respectively, of floating rate trust preferred capital securities in exchange for junior subordinated debentures of Bancinsurance Corporation. Bancinsurance Corporation has fully and unconditionally guaranteed the obligations of the Trusts with respect to the floating rate trust preferred capital securities. The floating rate trust preferred capital securities, and the junior subordinated debentures issued in connection therewith, pay dividends and interest, as applicable, on a quarterly basis, are redeemable at par and mature in 2032 (for BIC Trust I) and 2033 (for BIC Trust II). Dividends paid by Ohio Indemnity to Bancinsurance Corporation can be a source of funds used to pay interest and any principal payments, if applicable, on the junior subordinated debentures by Bancinsurance Corporation.

14. Contingencies:

A. Contingent Commitments: Not applicable.

B. Assessments: Not applicable.

C. Gain Contingencies: Not applicable.

D. All Other Contingencies:

We are involved in legal proceedings arising in the ordinary course of business which are routine in nature and/or incidental to our business. We currently believe that none of these matters, either individually or in the aggregate, is reasonably likely to have a material adverse effect on our financial condition, results of operations or liquidity. However, because litigation is subject to inherent uncertainties and the outcome of such matters cannot be predicted with certainty, future developments could cause any one or more of these matters to have a material adverse effect on our financial condition, results of operations and liquidity.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities:

A. Transfers of Receivables Reported as Sales: Not applicable.

B. Transfers and Servicing of Financial Assets: Not applicable.

C. Wash Sales: Not applicable.

20. Fair Value Measurement:

The following table summarizes the Company's financial assets measured at fair value on a recurring basis as of June 30, 2013:

<u>Fair Value Measurements at Reporting Date</u>	<u>Description for each class of asset or liability</u>	<u>(Level 1)</u>	<u>(Level 2)</u>	<u>(Level 3)</u>	<u>Total</u>
a. Assets at fair value					
Perpetual Preferred stock					
Industrial and Misc	\$ 4,455,645	\$ -	\$ -	\$ -	\$ 4,455,645
Parent, Subsidiaries and Affiliates	\$ -	\$ -	\$ -	\$ -	\$ -
Total Perpetual Preferred Stock	\$ 4,455,645	\$ -	\$ -	\$ -	\$ 4,455,645
Bonds					
U.S. Governments	\$ -	\$ -	\$ -	\$ -	\$ -
Industrial and Misc	\$ -	\$ -	\$ -	\$ -	\$ -
Hybrid Securities	\$ -	\$ -	\$ -	\$ -	\$ -
Parent, Subsidiaries and Affiliates	\$ -	\$ -	\$ -	\$ -	\$ -
Total Bonds	\$ -	\$ -	\$ -	\$ -	\$ -
Common Stock					
Industrial and Misc	\$ 6,232,091	\$ -	\$ -	\$ -	\$ 6,232,091
Parent, Subsidiaries and Affiliates	\$ -	\$ -	\$ -	\$ -	\$ -
Total Common Stocks	\$ 6,232,091	\$ -	\$ -	\$ -	\$ 6,232,091
Derivative assets					
Interest rate contracts	\$ -	\$ -	\$ -	\$ -	\$ -
Foreign exchange contracts	\$ -	\$ -	\$ -	\$ -	\$ -
Credit contracts	\$ -	\$ -	\$ -	\$ -	\$ -
Commodity futures contracts	\$ -	\$ -	\$ -	\$ -	\$ -
Commodity forward contracts	\$ -	\$ -	\$ -	\$ -	\$ -
Total Derivatives	\$ -	\$ -	\$ -	\$ -	\$ -
Separate account assets					
Total assets at fair value	\$ -	\$ -	\$ -	\$ -	\$ -
\$ 10,687,735	\$ -	\$ -	\$ -	\$ -	\$ 10,687,735
b. Liabilities at fair value					
Derivative liabilities					
Total liabilities at fair value	\$ -	\$ -	\$ -	\$ -	\$ -

NOTES TO FINANCIAL STATEMENTS

The following table summarizes the Company's financial assets measured at fair value on a recurring basis as of December 31, 2012:

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
a. Assets at fair value				
Perpetual Preferred stock				
Industrial and Misc	\$ 4,375,804	\$ -	\$ -	\$ 4,375,804
Parent, Subsidiaries and Affiliates	\$ -	\$ -	\$ -	\$ -
Total Perpetual Preferred Stoc	\$ 4,375,804	\$ -	\$ -	\$ 4,375,804
Bonds				
U.S. Governments	\$ -	\$ -	\$ -	\$ -
Industrial and Misc	\$ -	\$ -	\$ -	\$ -
Hybrid Securities	\$ -	\$ -	\$ -	\$ -
Parent, Subsidiaries and Affiliates	\$ -	\$ -	\$ -	\$ -
Total Bonds	\$ -	\$ -	\$ -	\$ -
Common Stock				
Industrial and Misc	\$ 2,563,016	\$ -	\$ -	\$ 2,563,016
Parent, Subsidiaries and Affiliates	\$ -	\$ -	\$ -	\$ -
Total Common Stocks	\$ 2,563,016	\$ -	\$ -	\$ 2,563,016
Derivative assets				
Interest rate contracts	\$ -	\$ -	\$ -	\$ -
Foreign exchange contracts	\$ -	\$ -	\$ -	\$ -
Credit contracts	\$ -	\$ -	\$ -	\$ -
Commodity futures contracts	\$ -	\$ -	\$ -	\$ -
Commodity forward contracts	\$ -	\$ -	\$ -	\$ -
Total Derivatives	\$ -	\$ -	\$ -	\$ -
Separate account assets	\$ -	\$ -	\$ -	\$ -
Total assets at fair value	<u>\$ 6,938,820</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 6,938,820</u>
b. Liabilities at fair value				
Derivative liabilities	\$ -	\$ -	\$ -	\$ -
Total liabilities at fair value	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

2. Fair Value Measurements in (Level 3) of the Fair Value Hierarchy: None

The Company has categorized its assets into the three-level hierarchy based upon the priority of the inputs to the respective valuation technique. The following summarizes the type of assets included within the three-level hierarchy presented in the table above:

- *Level 1* – This category includes exchange-traded preferred stocks, common stocks and mutual funds. Certain preferred stocks (redeemable preferred stocks and preferred stocks with an NAIC rating of 3 through 6) are carried at the lower of cost or fair value. The preferred stocks and common stocks listed in the above table are carried at fair value.
- *Level 2* – This category includes bonds. Bonds with an NAIC rating of 3 through 6 are carried at the lower of amortized cost or fair value. The bonds listed in the above table are carried at fair value.
- *Level 3* – The Company has no Level 3 assets or liabilities.

As of June 30, 2013 and December 31, 2012, the Company had no financial liabilities that were measured at fair value and no financial assets that were measured at fair value on a non-recurring basis. The Company also did not have any non-financial assets or non-financial liabilities that were measured at fair value on a recurring or non-recurring basis.

NOTES TO FINANCIAL STATEMENTS

3. Practicable Estimated Fair Values:

June 30, 2013						
Type of Class of Financial Instrument	Aggregate Fair Value	Admitted			Not Practicable	
		Assets	Level 1	Level 2	Level 3	(Carrying Value)
Bonds	83,103,470	82,891,149	-	83,103,470	-	-
Common Stock	6,232,091	6,232,091	6,232,091	-	-	-
Perpetual Preferred Stock	9,277,952	8,447,251	9,277,952	-	-	-
Short term investments	4,333,376	4,333,376	4,333,376	-	-	-
Cash	20,694,844	20,694,844	20,694,844	-	-	-

December 31, 2012						
Type of Class of Financial Instrument	Aggregate Fair Value	Admitted			Not Practicable	
		Assets	Level 1	Level 2	Level 3	(Carrying Value)
Bonds	78,730,858	75,507,398	-	78,730,858	-	-
Common Stock	2,563,016	2,563,016	2,563,016	-	-	-
Perpetual Preferred Stock	8,644,978	7,891,961	8,644,978	-	-	-
Short term investments	6,944,668	6,944,668	6,944,668	-	-	-
Cash	16,360,722	16,360,722	16,360,722	-	-	-

4. Not Practicable Estimated Fair Values: None

21. Other Items:

A. Extraordinary Items: Not applicable.

B. Troubled Debt Restructuring: Not applicable.

C. Other Disclosures:

The Company elected to use rounding in reporting amounts in this Annual Statement. The Company files the Annual Statement in accordance with NAIC validation tolerance levels.

D. Nature of any portion of the balance that is reasonably possible to uncollectible for assets covered by SSAP No. 6:
Not applicable.

E. Business Interruption Insurance recoveries: Not applicable.

F. State Transferable Tax Credits: Not applicable.

G. Subprime-Mortgage-Related Risk Exposure: Not applicable

22. Events Subsequent: Not applicable.

23. Reinsurance:

A. Unsecured Reinsurance Recoverables: Not applicable.

B. Reinsurance Recoverable in Dispute: Not applicable

C. Reinsurance Assumed and Ceded:

(1)The following table summarizes assumed and ceded unearned premiums and the related commission equity at June 30, 2013 and December 31, 2012 stated in dollars.

June 30, 2013	Assumed		Ceded		Assumed less Ceded	
	1 Unearned	2 Commission	3 Unearned	4 Commission	5 Unearned	6 Commission
a. Affiliates	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
b. All Other	\$ 6,960,773	\$ 1,728,880	\$ 81,234,175	\$ 6,550,665	\$ (74,273,402)	\$ (4,821,785)
c. Total	\$ 6,960,773	\$ 1,728,880	\$ 81,234,175	\$ 6,550,665	\$ (74,273,402)	\$ (4,821,785)

December 31, 2012	Assumed		Ceded		Assumed less Ceded	
	1 Unearned	2 Commission	3 Unearned	4 Commission	5 Unearned	6 Commission
a. Affiliates	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
b. All Other	\$ 5,504,726	\$ 1,561,994	\$ 73,185,262	\$ 5,905,819	\$ (67,680,536)	\$ (4,343,825)
c. Total	\$ 5,504,726	\$ 1,561,994	\$ 73,185,262	\$ 5,905,819	\$ (67,680,536)	\$ (4,343,825)

Direct Unearned Premium Reserve: \$ 121,075,559 as of June 30, 2013 and \$ 108,754,478 as of December 31, 2012.

NOTES TO FINANCIAL STATEMENTS

(2) The additional or return commission, predicated on loss experience or on any other form of profit sharing arrangements in this annual statement as a result of existing contractual arrangements: Not applicable.

D. Uncollectible Reinsurance: Not applicable.

E. Commutation of Ceded Reinsurance: Not applicable.

F. Retroactive Reinsurance: Not applicable.

G. Reinsurance Accounted For As A Deposit: Not applicable.

25. Change in incurred Losses and Loss Adjustment Expenses:

Loss and LAE reserves as of December 31, 2012 were \$11.46 million. As of June 30, 2013, \$2.72 million had been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$5.87 million as a result of re-estimation of unpaid claims and claim adjustment expenses principally from our lender services, unemployment, waste industry and other specialty product lines. Therefore, there has been a \$2.87 million favorable prior-year development from December 31, 2012 to June 30, 2013. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims. Conditions that affected these changes in reserves may not necessarily occur in the future. Accordingly, it may not be appropriate to extrapolate these changes to future periods.

26. Intercompany Pooling Arrangements: Not applicable.

27. Structured Settlements: Not applicable.

28. Health Care Receivables: Not applicable.

29. Participating Policies: Not applicable.

30. Premium Deficiency Reserves:

1. Liability carried for premium deficiency reserves	0
2. Date of the most recent evaluation of this liability	06/30/2013
3. Was anticipated investment income utilized in the calculation?	no

31. High Deductibles: Not applicable.

32. Discounting of Liabilities for Unpaid Losses of Unpaid Loss Adjustment Expenses: Not applicable.

33. Asbestos/Environmental Reserves: Not applicable.

34. Subscriber Savings Accounts: Not applicable.

35. Multiple Peril Crop Insurance: Not applicable.

36. Financial guaranty Insurance: Not applicable

GENERAL INTERROGATORIES**PART 1 - COMMON INTERROGATORIES****GENERAL**

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes () No (X)

1.2 If yes, has the report been filed with the domiciliary state? Yes () No ()

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes () No (X)

2.2 If yes, date of change:

3.1 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes () No (X)

3.2 If the response to 3.1 is yes, provide a brief description of those changes.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes () No (X)

4.2 If the response to 4.1 is yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
---------------------	------------------------	------------------------

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes () No () N/A (X)

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2011

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2011

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 09/06/2012

6.4 By what department or departments? Ohio Department of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes () No () N/A (X)

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes (X) No () N/A ()

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes () No (X)

7.2 If yes, give full information

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes () No (X)

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes () No (X)

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
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GENERAL INTERROGATORIES (continued)**PART 1 - COMMON INTERROGATORIES****GENERAL**

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes (X) No ()
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes () No (X)

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes () No (X)

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes (X) No ()

10.2 If yes, indicate the amounts receivable from parent included in the Page 2 amount: \$ 40,072

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes () No (X)

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$

13. Amount of real estate and mortgages held in short-term investments: \$

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes () No (X)

14.2 If yes, please complete the following:

	1 Prior Year-End Book/ Adjusted Carrying Value	2 Current Quarter Book/ Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Line 14.21 to Line 14.26)	\$	\$
14.28 Total Investment in Parent included in Line 14.21 to Line 14.26 above	\$	\$

15.1 Has the reporting entity entered into any hedging transactions reported on schedule DB? Yes () No (X)

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes () No ()

If no, attach a description with this statement.

GENERAL INTERROGATORIES**PART 1 - COMMON INTERROGATORIES****INVESTMENT**

16. For the reporting entity's security lending program, state the amount of the following as of current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2	\$
16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2	\$
16.3 Total payable for securities lending reported on the liability page	\$

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Consideration, F - Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes () No (X)

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
---------------------------	------------------------

Fifth Third Bank	38 Fountain Square Cincinnati, Ohio 45263
Meeder Asset Management	6125 Memorial Drive Dublin, Ohio 43017
Huntington National Bank	30050 Chagrin Boulevard Suite 150 Pepper Pike, Ohio 44124
UBS Financial Services, Inc	180 Market Street New Albany, Ohio 43054

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
--------------	------------------	------------------------------

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?

Yes () No (X)

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
--------------------	--------------------	---------------------	-------------

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
---	--------------	--------------

107038	J.P. Morgan Investment Management Inc	80 South Eighth Street 3300 IDC Center, Minneapolis, MN 55402
105794	Meeder Asset Management	6125 Memorial Drive Dublin, Ohio 43017
7745	Huntington National Bank	30050 Chagrin Boulevard Suite 150 Pepper Pike, Ohio 44124
0221	UBS Financial Services Inc	180 Market Street Suite 200 New Albany, Ohio 43054

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes (X) No ()

18.2 If no, list exceptions:

GENERAL INTERROGATORIES**PART 2 - PROPERTY & CASUALTY INTERROGATORIES**

1. If the reporting entity is a member of a pooling arrangement, did the agreement of the reporting entity's participation change?
If yes, attach an explanation. Yes () No () N/A (X)

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes () No (X)

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes () No (X)

3.2 If yes, give full and complete information thereto

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? Yes () No (X)

4.2 If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Discount Rate	TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 TOTAL	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 TOTAL

5. Operating Percentages:

5.1 A&H loss percent %

5.2 A&H cost containment percent %

5.3 A&H expense percent excluding cost containment expenses %

6.1 Do you act as a custodian for health savings accounts? Yes () No (X)

6.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$

6.3 Do you act as an administrator for health savings accounts? Yes () No (X)

6.4 If yes, please provide the balance of the funds administered as of the reporting date. \$

Page 9
Schedule F - Ceded Reinsurance
NONE

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

States, etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL L	209,747	143,059	39,529	27,946	79,676	38,492
2. Alaska	AK L	131,458	120,086	49,727		27,964	3,302
3. Arizona	AZ L	645,124	119,031	27,028		237,655	48,509
4. Arkansas	AR L	109,069	76,829		22,540	9,395	16,610
5. California	CA L	4,542,155	4,432,333	643,824	1,562,270	958,150	879,459
6. Colorado	CO L	150,133	198,604	48,462	15,967	90,948	82,469
7. Connecticut	CT L	505,145	431,271	121,494	97,928	143,654	132,892
8. Delaware	DE L	10,349	4,746		11,292	10,380	1,867
9. District of Columbia	DC L	42,307	38,290				
10. Florida	FL L	756,001	912,220	154,371	79,553	311,006	346,096
11. Georgia	GA L	295,996	275,629	151,904	50,299	137,489	71,749
12. Hawaii	HI L	455,179	724,367	290,099	360,167	136,105	205,377
13. Idaho	ID L	129,121	144,534	15,441	5,408	29,345	22,583
14. Illinois	IL L	348,046	145,871	158,658	32,538	157,339	87,249
15. Indiana	IN L	418,971	401,944	91,047	69,431	56,086	55,254
16. Iowa	IA L	45,630	73,840	6,738	2,326	3,867	2,056
17. Kansas	KS L	185,116	231,483	55,744	23,187	120,113	109,793
18. Kentucky	KY L	900,212	842,512	362,726	238,754	586,318	830,678
19. Louisiana	LA L	367,820	149,361	281,621	241,901	254,140	177,603
20. Maine	ME L	99,032	93,902	26,324	4,359	17,113	38,332
21. Maryland	MD L	442,105	508,990	56,990	43,513	348,854	236,300
22. Massachusetts	MA L	1,803,963	1,821,605	350,375	242,381	310,670	288,409
23. Michigan	MI L	487,458	153,825	169,375	70,694	193,521	165,783
24. Minnesota	MN L	29,044	33,507			14,633	17,791
25. Mississippi	MS L	155,977	136,875	142,512	46,612	82,992	30,614
26. Missouri	MO L	499,078	668,152	80,498	21,553	190,795	283,623
27. Montana	MT L	347,559	254,831	14,535	11,894	11,581	23,344
28. Nebraska	NE L	59,078	8,971	23,805	2,617	12,394	4,566
29. Nevada	NV L	1,932,593	1,648,279	150,465	45,905	286,058	282,295
30. New Hampshire	NH L	76,136	60,842	31,857	1,592	33,085	34,234
31. New Jersey	NJ L	2,232,964	1,894,326	860,558	498,189	786,236	971,150
32. New Mexico	NM L	181,207	72,163	8,864	26,250	7,652	18,167
33. New York	NY L	3,238,750	3,712,538	1,823,030	797,570	1,760,353	1,672,951
34. North Carolina	NC L	486,310	711,858	178,676	85,972	217,819	450,896
35. North Dakota	ND L	20,951	23,416				4,615
36. Ohio	OH L	2,727,366	3,516,188	532,799	2,293,664	584,188	1,551,530
37. Oklahoma	OK L	199,579	149,846	253,277	122,869	159,539	85,393
38. Oregon	OR L	453,062	386,378	11,122	12,181	26,284	20,761
39. Pennsylvania	PA L	297,901	384,844	52,678	33,409	85,465	79,386
40. Rhode Island	RI L	(1,333,941)	870,701	344,529	599,958	172,754	372,714
41. South Carolina	SC L	131,249	107,089	77,998	25,872	55,803	23,362
42. South Dakota	SD L	1,210	868				
43. Tennessee	TN L	492,111	347,543	182,783	110,962	190,965	127,325
44. Texas	TX L	26,801,230	23,288,611	6,513,430	5,529,502	4,100,872	4,164,186
45. Utah	UT L	132,562	111,779	32,640	17,579	28,247	80,402
46. Vermont	VT L	83,575	63,891	8,577	5,194	14,797	9,179
47. Virginia	VA L	350,312	466,148	126,623	150,341	152,069	289,286
48. Washington	WA L	801,495	642,301	161,878	67,800	159,591	156,426
49. West Virginia	WV L	196,084	198,809	59,323	23,046	151,182	208,362
50. Wisconsin	WI L	259,066	179,037	28,496	10,011	174,701	63,962
51. Wyoming	WY L	27,897	11,897	1,573		1,357	
52. American Samoa	AS N						
53. Guam	GU N						
54. Puerto Rico	PR L						
55. U.S. Virgin Islands	VI N						
56. Northern Mariana Islands	MP N						
57. Canada	CAN N						
58. Aggregate Other Alien	OT XXX						
59. Totals	(a) 52	53,960,542	51,996,020	14,815,295	13,731,704	13,681,200	14,867,382

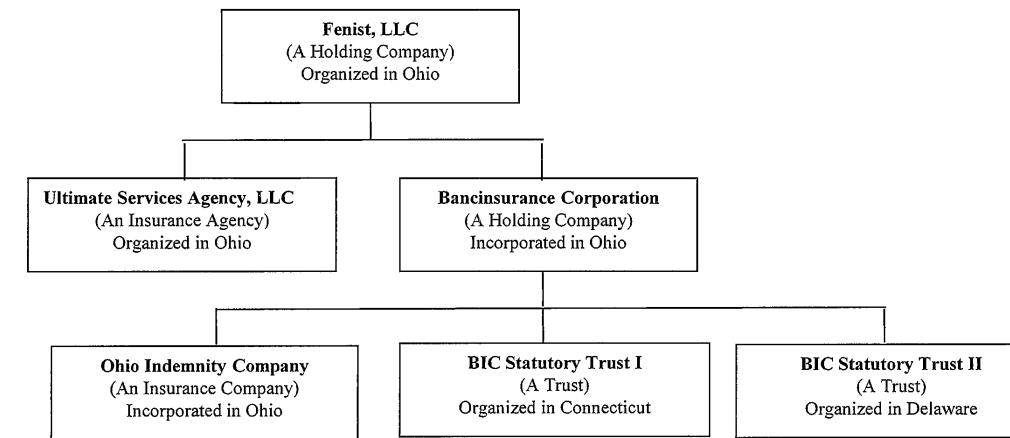
DETAILS OF WRITE-INS							
58001		XXX					
58002		XXX					
58003		XXX					
58998. Summary of remaining write-ins for Line 58 from overflow page		XXX					
58999. TOTALS (Line 58001 through Line 58003 plus Line 58998) (Line 58 above)		XXX					

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer;
(E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of "L" responses except for Canada and Other Alien.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES
OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**

PART 1 - ORGANIZATIONAL CHART



STATEMENT AS OF JUNE 30, 2013 OF THE OHIO INDEMNITY COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 Federal ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies) /Person(s)	15 *	
.....	26565	31-0620146	1300453	N/A	N/A	.....	OHIO IND CO	OH	N/A	Bancinsurance Corporation	.....	Ownership	100.000	Fenist, LLC	.....
.....	00000	31-0790882	1232901	N/A	N/A	.....	Bancinsurance Corporation	OH	UDP	Fenist, LLC	.....	Ownership	100.000	Fenist, LLC	.....
.....	00000	45-0481062	N/A	N/A	N/A	.....	Ultimate Services Agency	OH	n/a	Fenist, LLC	.....	Ownership	100.000	Fenist, LLC	.....
.....				N/A	N/A	N/A	Fenist, LLC	OH	UIP	John S. Sokol	.....	Ownership	78.000	John S. Sokol	.....

Asterisk	Explanation
----------	-------------

NONE

PART 1 - LOSS EXPERIENCE

Line of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire				
2. Allied lines				
3. Farmowners multiple peril				
4. Homeowners multiple peril				
5. Commercial multiple peril				
6. Mortgage guaranty				
8. Ocean marine				
9. Inland marine	21,241,145	8,620,853	40.6	35.8
10. Financial guaranty				
11.1 Medical professional liability-occurrence				
11.2 Medical professional liability-claims made				
12. Earthquake				
13. Group accident and health				
14. Credit accident and health				
15. Other accident and health				
16. Workers' compensation				
17.1 Other liability-occurrence	300,551	353,866	117.7	2.3
17.2 Other liability-claims made				
17.3 Excess Workers' Compensation				
18.1 Products liability-occurrence				
18.2 Products liability-claims made				
19.1, 19.2 Private passenger auto liability				
19.3, 19.4 Commercial auto liability	298,185	708,851	237.7	53.7
21. Auto physical damage				
22. Aircraft (all perils)				
23. Fidelity	4,533,449	122,601	2.7	2.2
24. Surety				
26. Burglary and theft				
27. Boiler and machinery	7,701,196	2,801,612	36.4	21.6
28. Credit				
29. International	27,149	53	0.2	1.9
30. Warranty				
31. Reinsurance-Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32. Reinsurance-Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33. Reinsurance-Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business	9,019,274	2,017,789	22.4	49.5
35. TOTALS	43,120,949	14,625,625	33.9	33.7
DETAILS OF WRITE-INS				
3401. COLLATERAL PROTECTION	4,021,555	476,650	11.9	61.3
3402. EXCESS OF LOSS	527,839	(249,155)	(47.2)	62.1
3403. GAP	4,469,880	1,790,294	40.1	22.5
3498. Summary of remaining write-ins for Line 34 from overflow page				
3499. Totals (Line 3401 through Line 3403 plus Line 3498) (Line 34)	9,019,274	2,017,789	22.4	49.5

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business	1 Current Quarter	2 Current Year to Date	3 Prior Year to Date		
1. Fire					
2. Allied lines					
3. Farmowners multiple peril					
4. Homeowners multiple peril					
5. Commercial multiple peril					
6. Mortgage guaranty					
8. Ocean marine					
9. Inland marine	19,517,696	30,041,103	25,613,236		
10. Financial guaranty					
11.1 Medical professional liability-occurrence					
11.2 Medical professional liability-claims made					
12. Earthquake					
13. Group accident and health					
14. Credit accident and health					
15. Other accident and health					
16. Workers' compensation					
17.1 Other liability-occurrence	490,860	969,937	455,901		
17.2 Other liability-claims made					
17.3 Excess Workers' Compensation					
18.1 Products liability-occurrence					
18.2 Products liability-claims made					
19.1, 19.2 Private passenger auto liability					
19.3, 19.4 Commercial auto liability	2,139,052	3,074,966	2,152,910		
21. Auto physical damage					
22. Aircraft (all perils)					
23. Fidelity	2,097,286	5,143,246	5,377,533		
24. Surety					
26. Burglary and theft					
27. Boiler and machinery					
28. Credit	5,340,308	9,513,904	7,174,412		
29. International					
30. Warranty	16,591	28,294	14,288		
31. Reinsurance-Nonproportional Assumed Property	XXX	XXX	XXX		
32. Reinsurance-Nonproportional Assumed Liability	XXX	XXX	XXX		
33. Reinsurance-Nonproportional Assumed Financial Lines	XXX	XXX	XXX		
34. Aggregate write-ins for other lines of business	458,740	5,189,092	11,207,740		
35. TOTALS	30,060,533	53,960,542	51,996,020		
DETAILS OF WRITE-INS					
3401. COLLATERAL PROTECTION	(384,720)	712,537	5,045,391		
3402. EXCESS OF LOSS	(292,986)	1,427,567	2,321,429		
3403. GAP	1,136,446	3,048,988	3,840,920		
3498. Summary of remaining write-ins for Line 34 from overflow page					
3499. Totals (Line 3401 through Line 3403 plus Line 3498) (Line 34)	458,740	5,189,092	11,207,740		

STATEMENT AS OF JUNE 30, 2013 OF THE OHIO INDEMNITY COMPANY

PART 3 (000 Omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

Years in Which Losses Occurred	1 Prior Year-End Known Case Loss and LAE Reserves	2 Prior Year-End IBNR Loss and LAE Reserves	3 Total Prior Year-End Loss and LAE Reserves (Column 1 plus Column 2)	4 2013 Loss and LAE Payments on Claims Reported as of Prior Year-End	5 2013 Loss and LAE Payments on Claims Unreported as of Prior Year-End	6 Total 2013 Loss and LAE Payments (Column 4 plus Column 5)	7 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	8 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	9 Q.S. Date IBNR Loss and LAE Reserves	10 Total Q.S. Loss and LAE Reserves (Column 7 plus Column 8 plus Column 9)	11 Prior Year-End Known Case Loss and LAE Reserves	12 Prior Year-End IBNR Loss and LAE Reserves Developed (Savings) / Deficiency (Column 5 plus Column 8 plus Column 7 minus Column 1)	13 Prior Year-End Total Loss and LAE Reserve Developed (Savings) / Deficiency (Column 11 plus Column 12)
1. 2010 + Prior	.....	1,387	1,387	.....	11	11	.....	3	1,221	1,224	.....	(152)	(152)
2. 2011	5	2,176	2,181	.....	(16)	(16)	.....	5	1,476	1,481	.....	(5)	(711)
3. Subtotals 2011 + prior	5	3,563	3,568	.....	(5)	(5)	.....	8	2,697	2,705	.....	(5)	(863)
4. 2012	773	7,119	7,892	1,051	1,669	2,720	17	16	3,129	3,162	295	(2,305)	(2,010)
5. Subtotals 2012 + prior	778	10,682	11,460	1,051	1,664	2,715	17	24	5,826	5,867	290	(3,168)	(2,878)
6. 2013	XXX	XXX	XXX	XXX	3,134	3,134	XXX	669	4,721	5,390	XXX	XXX	XXX
7. Totals	778	10,682	11,460	1,051	4,798	5,849	17	693	10,547	11,257	290	(3,168)	(2,878)
8. Prior Year-End Surplus As Regards Policy-holders	.....	45,189	.....	.....	.....	.....	.....	.....	.....	.....	Column 11, Line 7 As % of Column 1, Line 7	Column 12, Line 7 As % of Column 2, Line 7	Column 13, Line 7 As % of Column 3, Line 7
											1. 37.3 %.	2. (29.7) %.	3. (25.1) %
											Line 8	Column 13, Line 7	Line 8
											4. (6.4) %		

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

Responses

1. Will the Trusted Surplus Statement be filed with the state of domicile and the NAIC with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 490:



2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 455:



3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 365:



4. Will the Director and Officer Insurance Coverage Supplement be filed with the state of domicile and the NAIC with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 505:



SCHEDULE A - VERIFICATION

Real Estate

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition ..		
2.2 Additional investment made after ac		
3. Current year change in encumbrances ..		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals ..		
6. Total foreign exchange change in book/ac		
7. Deduct current year's other than temporar		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at end of cu		
Line 5 plus Line 6 minus Line 7 minus Line 8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year To Date	2 Prior Year Ended December 31
1. Book value/recorded investment exclusi		
2. Cost of acquired:		
2.1. Actual cost at time of acquisition ..		
2.2. Additional investment made after a		
3. Capitalized deferred interest and other ..		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals ..		
8. Deduct amortization of premium and mort		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest ..		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Line 1 plus Line 2 plus		
Line 3 plus Line 4 plus Line 5 plus Line 6 minus Line 7 minus Line 8 plus Line 9 minus Line 10)		
12. Total Valuation Allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December		
2. Cost of acquired:		
2.1. Actual cost at time of acquisition ..		
2.2. Additional investment made after a		
3. Capitalized deferred interest and other ..		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals ..		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus		
Line 5 plus Line 6 minus Line 7 minus Line 8 plus Line 9 minus Line 10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

NONE**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	85,962,374	87,164,270
2. Cost of bonds and stocks acquired	62,985,738	52,477,331
3. Accrual of discount	61,694	159,671
4. Unrealized valuation increase (decrease)	227,991	988,338
5. Total gain (loss) on disposals	1,045,137	3,031,963
6. Deduct consideration for bonds and stocks disposed of	52,246,979	57,344,097
7. Deduct amortization of premium	465,440	413,905
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus		
Line 5 minus Line 6 minus Line 7 plus Line 8 minus Line 9)	97,570,515	85,962,374
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	97,570,515	85,962,374

STATEMENT AS OF JUNE 30, 2013 OF THE OHIO INDEMNITY COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity

During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	84,736,694				84,736,694			
2. Class 2 (a)	2,507,968	10,702,905	11,023,708	(218,020)	84,197,871			79,619,714
3. Class 3 (a)	522,276			(4,116)	2,503,852			2,311,757
4. Class 4 (a)				527	522,803			521,754
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	87,766,938	10,702,905	11,023,708	(221,609)	87,766,938	87,224,526		82,453,225
PREFERRED STOCK								
8. Class 1								
9. Class 2	4,138,700				4,138,700	3,711,600		3,850,300
10. Class 3	3,568,783	481,205	252,998	(174,102)	3,568,783	3,789,777		3,090,031
11. Class 4	586,911		237,366	(22,845)	586,911	945,875		586,911
12. Class 5	139,118		72,010	430,974	139,118			13,268
13. Class 6	351,452		60,751	(78,367)	351,452			351,452
14. Total Preferred Stock	8,784,964	481,205	623,125	(195,792)	8,784,964	8,447,252		7,891,962
15. Total Bonds and Preferred Stock	96,551,902	11,184,110	11,646,833	(417,401)	96,551,902	95,671,778		90,345,187

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999	4,333,376	XXX	4,333,376	2	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book / adjusted carrying value, December 31 of prior year	6,945,829	8,694,769
2. Cost of short-term investments acquired	16,955,849	6,434,189
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	19,568,302	8,183,129
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Line 1 + Line 2 + Line 3 + Line 4 + Line 5 - Line 6 - Line 7 + Line 8 - Line 9)	4,333,376	6,945,829
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	4,333,376	6,945,829

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Schedule DB, Part A, Verification
NONE

Schedule DB, Part B, Verification
NONE

Page SI05

Schedule DB, Pt. C, Section 1, Replicated (Synthetic Assets) Open
NONE

Page SI06

Sch DB, Pt C, Sn 2, Replication (Syn Assets) Transactions Open
NONE

Page SI07

Schedule DB, Verification
NONE

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of cash equivalents acquired		
3. Accrual of discount		
4. Unrealized valuation incr		
5. Total gain (loss) on disp		
6. Deduct consideration rec		
7. Deduct amortization of pi		
8. Total foreign exchange cl		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Line 1 + Line 2 + Line 3 + Line 4 + Line 5 - Line 6 - Line 7 + Line 8 - Line 9)		
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)		

NONE

Page E01

Sch. A, Pt. 2, Real Estate Acquired
NONE

Sch. A, Pt. 3, Real Estate Disposed
NONE

Page E02

Schedule B, Part 2, Mortgage Loans Acquired
NONE

Schedule B, Part 3, Mortgage Loans Disposed
NONE

Page E03

Sch. BA, Pt. 2, Other Long-Term Invested Assets Acquired
NONE

Sch. BA, Pt. 3, Other Long-Term Invested Assets Disposed
NONE

STATEMENT AS OF JUNE 30, 2013 OF THE OHIO INDEMNITY COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
Bonds - U.S. Governments									
912828-EE-6	US TREASURY N/B		05/01/2013	VARIOUS	715,564	655,000.00		4,614	1
912828-NP-1	US TREASURY N/B		05/14/2013	MORGAN STANLEY CO	875,497	848,000.00		4,263	1
0599999	Subtotal - Bonds - U.S. Governments				1,591,061	1,503,000.00		8,877	
Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions									
43233A-ET-9	HILLSBOROUGH IDA-PRE		05/06/2013	Unknown	35,114	35,000.00		179	Z
43233A-EV-4	HILLSBOROUGH UNREF		05/06/2013	Unknown	115,375	115,000.00		587	1FE
592646-5G-4	MET WASH ARPT A-REF		06/28/2013	SIEBERT BRANDFORD SHANK	1,063,300	1,000,000.00			1FE
60534T-ND-3	MS DEV BK SPL OBLG-C		04/10/2013	MORGAN STANLEY CO	1,226,260	1,000,000.00			1FE
64986A-29-5	NY ENVRNMNTL A-REF		06/27/2013	CITIGROUP GLOBAL MARKETS INC	1,094,970	1,000,000.00			1FE
677521-Q8-2	OHIO A-REF-ADMIN BLDG		04/01/2013	Adjustment	(1,223,990)	(1,000,000.00)			1FE
3199999	Subtotal - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions				2,311,029	2,150,000.00		766	
8399997	Subtotal - Bonds - Part 3				3,902,090	3,653,000.00		9,643	
8399999	Subtotal - Bonds				3,902,090	3,653,000.00		9,643	
Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)									
446150-40-1	HUNTINGTON BANCSHARES		06/24/2013	Paine Webber	400.00	481,205			P3LFE
8499999	Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)				481,205				
8999997	Subtotal - Preferred Stocks - Part 3				481,205				
8999999	Subtotal - Preferred Stocks				481,205				
Common Stocks - Industrial and Miscellaneous (Unaffiliated)									
037833-10-0	APPLE INC		04/22/2013	Unknown	200.000	79,019			L
04621X-10-8	ASSURANT INC		04/10/2013	Unknown	5,000.000	234,131			L
29266R-10-8	ENERGIZER HOLDINGS INC		04/10/2013	Unknown	2,500.000	244,577			L
345370-86-0	FORD MOTOR CO		04/02/2013	Unknown	10,000.000	131,599			L
37045V-10-0	GENERAL MOTORS CO		04/02/2013	Unknown	5,000.000	138,404			L
744320-10-2	PRUDENTIAL FINANCIAL INC		04/10/2013	Unknown	5,000.000	286,949			L
89151E-10-9	TOTAL SA-SPON ADR	R	05/07/2013	Unknown	5,000.000	253,404			U
912909-10-8	UNITED STATES STEEL CORP		04/02/2013	Unknown	15,000.000	269,288			L
9099999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)				1,637,369				
Common Stocks - Money Market Mutual Funds									
000000-00-0	Schwab Institutional	F	04/30/2013	Direct	69,480.330	69,480			V
58510R-20-0	MEEDER MONEY MARKET FD-RET		05/02/2013	Direct	309,000.000	309,000			L
58510R-80-4	FLEX MONEY MARKET FUND-INST		06/21/2013	Direct	6,300,757.900	6,300,758			V
608993-85-3	HUNTINGTON CONSERVATIVE DEPOSI	E	06/03/2013	Direct	750,034.850	750,035			V
609068-DF-5	FEDERATED TRSY OBLIG MM-#68 FFS	F	06/03/2013	Direct	154,052.470	154,052			V
90348L-10-5	UBS RMA MONEY MARKET PORT		06/28/2013	Direct	485,549.170	485,549			L
MS0306-89-9	EVERBANK	E	06/01/2013	Direct	61,449.600	61,450			V
MS0307-25-1	NATIONWIDE FLOATING RATE NOTE	E	06/01/2013	Direct	249,375.060	249,375			V
MS0307-87-1	COMMERCE BANK NOTE		04/01/2013	Direct	28,660	29			V
MS0309-27-3	BANK MIDWEST, NA	E	06/01/2013	Direct	249,195.140	249,195			V
9399999	Subtotal - Common Stocks - Money Market Mutual Funds				8,628,923				

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues 1

STATEMENT AS OF JUNE 30, 2013 OF THE OHIO INDEMNITY COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
9799997 - Subtotal - Common Stocks - Part 3						10,266,293			
9799999 - Subtotal - Common Stocks						10,266,293			
9899999 - Subtotal - Preferred and Common Stocks						10,747,498			
9999999 - TOTALS						14,649,588		9,643	

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of
by the Company During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 Foreign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Total Change in B./A.C.V. (11+12-13)	17 Total Foreign Exchange Change in B./A.C.V.	18 Book/Adjusted Carrying Value at Disposal Date	19 Foreign Exchange Gain (Loss) on Disposal	20 Realized Gain (Loss) on Disposal	21 Total Gain (Loss) on Disposal	22 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Designa- tion or Market Indi- cator (a)		
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amort- ization) / Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.											
Bonds - U.S. Governments																									
912828-MX-5	US TREASURY N/B		04/15/2013	Maturity		330,000	330,000.00	333,376	330,340		(340)		(340)		330,000								2,888	04/15/2013	1
912828-NC-0	US TREASURY N/B		05/15/2013	Maturity		850,000	850,000.00	864,845	852,267		(2,267)		(2,267)		850,000								5,844	05/15/2013	1
0599999 - Subtotal - Bonds - U.S. Governments					1,180,000	1,180,000.00	1,198,221	1,182,606		(2,606)		(2,606)		1,180,000								8,731			
Bonds - U.S. Political Subdivisions of States, Territories and Possessions																									
251129-R8-7	DETROIT CITY SD-B-BLG		05/01/2013	Redemption		500,000	500,000.00	504,605	500,971		(971)		(971)		500,000								12,500	05/01/2028	1FE
2499999 - Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions					500,000	500,000.00	504,605	500,971		(971)		(971)		500,000								12,500			
Bonds - U.S. Special Revenue and Special Assessment and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																									
01030R-GS-5	ALABAMA HSG FIN AUTH		04/01/2013	Redemption		5,000	5,000.00	5,000	5,000						5,000								131	10/01/2028	1FE
01030R-GU-0	ALABAMA HSG FIN AUTH		04/01/2013	Redemption		10,000	10,000.00	10,222	10,000						10,000								269	10/01/2039	1FE
196479-QJ-1	CO HSG SFM-CL I-SER A		05/01/2013	Redemption		10,000	10,000.00	10,000	10,000						10,000								275	11/01/2029	1FE
246395-XA-0	DE HSG AUTH-SFM-CABS		06/01/2013	Redemption		4,006	10,000.00	3,713	3,920		67		67		3,987								19	07/01/2031	1FE
248297-BU-6	DENHAM ETC SFM MTG		06/03/2013	Redemption		18,828	18,828.00	19,645	18,828						18,828								383	11/01/2040	1FE
287468-EF-5	ELKHART HOSP-ELKHART		06/20/2013	Redemption		85,000	85,000.00	84,788	84,853		16		16		84,869								131	08/15/2018	1FE
287468-EH-1	ELKHART HOSP-ELKHART		06/20/2013	Redemption		450,000	450,000.00	446,700	446,080		219		219		446,299								3,701	08/15/2020	1FE
43233A-BW-5	HILLSBORO HOSP-REF-A		05/06/2013	Unknown		150,489	150,000.00	157,782	150,892		(403)		(403)		150,489								4,703	10/01/2024	1FE
441695-BM-4	HOUMBA ETC SFM MTG		05/01/2013	Redemption		12,000	12,000.00	12,581	12,000						12,000								258	12/01/2040	1FE
474553-AK-0	JEFFERSON FIN SFM-D		06/03/2013	Redemption		20,000	20,000.00	21,100	20,000						20,000								500	06/01/2038	1FE
474553-AQ-7	JEFFERSON FIN SFM-B		06/03/2013	Redemption		15,000	15,000.00	15,833	15,000						15,000								380	12/01/2048	1FE
49130T-GF-7	KY HSG CORP-A		05/01/2013	Redemption		140,000	140,000.00	142,640	140,000						140,000								6,143	07/01/2029	1FE
506488-CH-6	LAFAYETTE SFM MTG BKD		06/03/2013	Redemption		11,000	11,000.00	11,458	11,000						11,000								254	01/01/2041	1FE
546266-NP-8	LA HFA-RF-MFH-A-202 P		06/03/2013	Redemption		195,000	195,000.00	195,000	195,000						195,000								4,631	12/01/2031	1FE
54627A-BA-4	LA SFM-ZONE A1-HOMOWN		06/03/2013	Redemption		5,000	5,000.00	5,131	5,000						5,000								146	06/01/2038	1FE
54627A-CD-7	LA SFM HMOWNR-B-1		04/01/2013	Redemption		5,000	5,000.00	5,325	5,000						5,000								95	12/01/2038	1FE
56040P-BR-8	ME EDL STD LN-A-CL A2		06/03/2013	Redemption		5,000	5,000.00	5,000	5,000						5,000								141	12/01/2027	1FE
60535G-AW-2	MS HM CORP		06/03/2013	Redemption		5,000	5,000.00	5,000	5,000						5,000								114	12/01/2031	1FE
60535Q-EM-8	MS SFM -SER C-1		05/01/2013	Redemption		5,000	5,000.00	5,313	5,000						5,000								117	06/01/2038	1FE
60535Q-GF-1	MS HM SFM SER D-1		06/03/2013	Redemption		20,000	20,000.00	21,510	20,000						20,000								559	06/01/2038	1FE
61212R-M3-7	MT BRD HSG-SF PROG-A		06/03/2013	Redemption		40,000	40,000.00	41,732	40,000						40,000								1,100	12/01/2039	1FE
641279-GB-4	NV SFM-B		04/01/2013	Redemption		15,000	15,000.00	15,000	15,000						15,000								375	10/01/2034	1FE
64469D-JK-8	NH SFM-E-AMT-AQUIS		06/01/2013	Redemption		15,000	15,000.00	15,909	15,000						15,000								911	07/01/2038	1FE
64469D-LA-7	NH NFA SFM		06/01/2013	Redemption		25,000	25,000.00	25,000	25,000						25,000								1,232	07/01/2034	1FE
646129-3K-0	NJ HSG-SFH-CC		04/01/2013	Redemption		55,000	55,000.00	55,000	55,000						55,000								1,375	10/01/2034	1FE
646129-7A-8	NJ HSG & MTG-B		04/01/2013	Redemption		5,000	5,000.00	5,000	5,000						5,000								113	10/01/2030	1FE
64970M-XT-5	NYC HSG DEV		05/01/2013	Redemption		35,000	35,000.00	35,438	35,000						35,000								35,000	11/01/2027	1FE
658909-AW-6	ND HFA-A-HM MTG FIN		04/01/2013	Redemption		80,000	80,000.00	80,000	80,000						80,000								3,210	07/01/2034	1FE
658909-BE-5	NORTH DAKOTA HSG -E		04/01/2013	Redemption		50,000	50,000.00	50,000	50,000						50,000								1,894	07/01/2040	1FE
67756Q-JB-4	OH HFA-MTG-BKD-F		06/01/2013	Redemption		20,000	20,000.00	20,000	20,000						20,000								818	09/01/2033	1FE
67756Q-LF-2	OH HFA MTG-BKD-SER C		06/01/2013	Redemption		20,000	20,000.00	20,000	20,000						20,000								780	09/01/2029	1FE
67756Q-MV-6	OH HFA-MTG-F		06/01/2013	Redemption		5,000	5,000.00	5,000	5,000						5,000								178	09/01/2029	1FE
708796-WP-8	PA HSG-SFM-110B		04/01/2013	Redemption		25,000	25,000.00	25,125	25,000						25,000										

STATEMENT AS OF JUNE 30, 2013 OF THE OHIO INDEMNITY COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

STATEMENT AS OF JUNE 30, 2013 OF THE OHIO INDEMNITY COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of
by the Company During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 Foreign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Total Change in B./A.C.V. (11+12-13)	17 Total Foreign Exchange Change in B./A.C.V.	18 Book/Adjusted Carrying Value at Disposal Date	19 Foreign Exchange Gain (Loss) on Disposal	20 Realized Gain (Loss) on Disposal	21 Total Gain (Loss) on Disposal	22 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Designa- tion or Market Indi- cator (a)			
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amort- ization) / Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14	15												
Common Stocks - Money Market Mutual Funds (continued)																										
MS0307-87-1	COMMERCE BANK NOTE		04/11/2013	Direct			28,660		29		29							29					29		V	
MS0309-27-3	BANK MIDWEST, NA	E	04/10/2013	Direct			62,110		62		62							62					62		V	
93999999 - Subtotal - Common Stocks - Money Market Mutual Funds							14,676,309		14,676,309									14,676,309					1,269			
97999997 - Subtotal - Common Stocks - Part 4							25,441,139				24,384,005							24,384,005					1,057,134		1,057,134	
97999999 - Subtotal - Common Stocks							25,441,139				24,384,005							24,384,005					1,057,134		93,991	
98999999 - Subtotal - Preferred and Common Stocks							26,090,428				25,007,130		5,756					25,007,130					1,083,297		1,083,297	
99999999 - TOTALS							29,336,113				28,291,369		3,251,268		(3,678)		(3,678)		28,248,965					1,087,148		1,087,148
																										190,130

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Schedule DB, Part A, Section 1
NONE

Description of Hedged Risk (s)
NONE

Financial or Economic Impact of the Hedge
NONE

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Schedule DB, Part B, Section 1
NONE

Schedule DB, Part B, Section 1, Broker Name
NONE

Schedule DB, Part B, Description of Hedged Risk (s)
NONE

Schedule DB, Part B, Financial or Economic Impact of the Hedge
NONE

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Schedule DB, Part D, Section 1
NONE

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Schedule DB, Part D, Section 2, By Reporting Entity
NONE

Schedule DB, Part D, Section 2, To Reporting Entity
NONE

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Schedule DL, Part 1
NONE

Page E11

Schedule DL, Part 2
NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
Name	Location and Supplemental Information							
Open Depositories								
Belmont Savings Bank	Belmont, MA			389,726	389,726	389,726	389,726	
fifth Third Bank	Cincinnati, OH			5,219,752	554,918	5,251,305		
019998 - Deposits in	292 depositories that do not exceed the allowable limit in any one depository (See Instructions) - Open Depositories			24,673	5,266,284	15,053,509		
019999 - TOTAL - Open Depositories				5,634,151	6,210,928	20,694,540		
039999 - TOTAL Cash on Deposit				5,634,151	6,210,928	20,694,540		
049999 - Cash in Company's Office				304	304	304	304	
059999 - TOTALS				5,634,455	6,211,232	20,694,844		

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Schedule E, Part 2, Cash Equivalents
NONE