

Transferred or Repaid During the Current Quarter) with detailed transactions from Q1 & Q2 - when they should have only had Q2 activity.



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2013

OF THE CONDITION AND AFFAIRS OF THE

Nationwide Mutual Insurance Company

NAIC Group Code

0140

(Current)

0140

(Prior)

NAIC Company Code

23787

Employer's ID Number

31-4177100

Organized under the Laws of

Ohio

, State of Domicile or Port of Entry

Ohio

Country of Domicile

United States of America

Incorporated/Organized

12/06/1925

Commenced Business

04/14/1926

Statutory Home Office

One West Nationwide Blvd.

(Street and Number)

Columbus , OH, US 43215-2220

(City or Town, State, Country and Zip Code)

Main Administrative Office

One West Nationwide Blvd.

(Street and Number)

Columbus , OH, US 43215-2220

(City or Town, State, Country and Zip Code)

614-249-7111

(Area Code) (Telephone Number)

Mail Address

One West Nationwide Blvd., 1-04-701

(Street and Number or P.O. Box)

Columbus , OH, US 43215-2220

(City or Town, State, Country and Zip Code)

Primary Location of Books and Records

One West Nationwide Blvd., 1-04-701

(Street and Number)

Columbus , OH, US 43215-2220

(City or Town, State, Country and Zip Code)

614-249-1545

(Area Code) (Telephone Number)

Internet Website Address

www.nationwide.com

Statutory Statement Contact

Monda S. Caudill

(Name)

614-249-1545

(Area Code) (Telephone Number)

FinRpt@nationwide.com

(E-mail Address)

866-315-1430

(FAX Number)

OFFICERS

President & COO, NW Ins

Mark Angelo Pizzi

Sr VP & Treasurer

David Patrick LaPaul

VP - Corp Gov & Secretary

Robert William Horner III

OTHER

David Gerard Arango Div Pres - Titan Ins	Anne Louise Arvia Pres&COO-NW Drct,Affi&Grth Sol	Wesley Kim Austen President & COO - Allied Group
David Alan Bano Sr VP-Chief Claims Off	James David Benson Sr VP - Controller	David William Berson Sr VP- Chief Economist
Mark Allen Berven Exec VP-Chf Strat&Prod Mgmt Off	Pamela Ann Biesecker Sr VP-Head of Taxation	William Joseph Burke Sr VP - NF Brand Marketing
Thomas Edward Clark # Sr VP- Field Operations IC	Tammy Craig Sr VP -IT Strat Initiatives	Gary Anthony Douglas # Sr VP- NW National Partners
Pamela Kimble El # Sr VP- NF Brand Marketing	Steven Michael English Sr VP- Gov Relations	Scott Edward Failor # Sr VP - P&C Legal
Terri Lisa Forgy Sr VP- Talent, Div & Org Effect	Timothy Gerard Frommeyer Sr VP	Mark Anthony Gaetano Sr VP-BTO
Peter Anthony Golato Sr VP-NW Fin Network	Judith Lynn Greenstein Sr VP-President-NW Bank	Daniel Gerard Greteman Sr VP - CIO Allied Group
Susan Jean Gueli Sr VP - CIO NF Systems	Melissa Doss Gutierrez Sr VP - PCIO Sales Support	Harry Hansen Hallowell Sr VP - Chief Invest Off
Jennifer Marie Hanley Sr VP - NI Brand Marketing	Patricia Ruth Hatler Exec VP & Chief Leg & Gov Off	Eric Shawn Henderson Sr VP - Ind Prod & Sol
Peter Joseph Hersha # Sr VP - Trial Division	Terri Lynn Hill Exec VP	Matthew Eric Jauchius # Exec VP-Chf Mktg Officer
Michael Craig Keller Exec VP-Chief Info Officer	Gale Verdell King Exec VP - Chief Admin Off	James Russell Korcykoski Sr VP - CIO NW Ins
Michael Patrick Leach Sr VP, CFO - P&C	Michael Allen Lex Sr VP-Cmrcl Lines Prod Mgmt	Katherine Marie Liebel Sr VP - Corporate Strategy
Nancy Karen Macke Sr VP- Comp., Benefits&HR Ops	Michael William Mahaffey Sr VP, Chief Risk Officer	Michael Dean Miller Exec VP
Kai Vincent Monahan Sr VP - Internal Audit	Gregory Stephen Moran Sr VP - CIO IT Infra	Sandra Lee Neely Sr VP-Dpty General Cnsl
James Michael Pedersen # Sr VP-Pres, Crestbrook Ins	Stephen Scott Rasmussen CEO	Sandra Lynn Rich Sr VP-Chief Compliance Off
Michael Anthony Richardson Sr VP- CIO Ent Appli	Jeff Millard Rommel # Sr VP-P&C Cus Ser & Sale Sol	Amy Taylor Shore Sr VP-Field Operations EC
David Gerard Sommers # Sr VP-Cust Insights & Analyts	Mark Raymond Thresher Exec VP - CFO	Guruprasad Chitrapura Vasudeva Sr VP - Ent CTO
Andrew Dawnly Walker Sr VP-IT Fin & Hd of Sourcing	Kirt Alan Walker President & COO - Nationwide Fin	Terrance Williams # Sr VP- NW Agribusiness

DIRECTORS OR TRUSTEES

Lewis Jackson Alphin	James Bernard Bachmann	Arthur Irving Bell
Timothy Joseph Corcoran	Yvonne Montgomery Curl	Kenneth Dale Davis
Keith William Eckel	Daniel Thomas Kelley	Mary Diane Koken
Lydia Micheaux Marshall	Terry Wayne McClure	Barry James Nalebuff
Brent Rinner Porteus	Stephen Scott Rasmussen	Michael Joseph Toelle #
Jeffrey Wade Zellers		

State of

Ohio

County of

Franklin

SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Mark Angelo Pizzi

President & COO, Nationwide Ins

Robert William Horner III

VP - Corp Governance & Secretary

David Patrick LaPaul

Sr VP & Treasurer

Subscribed and sworn to before me this

day of

July, 2013

a. Is this an original filing?

Yes [X] No []

b. If no,

1. State the amendment number.....

2. Date filed

3. Number of pages attached.....

STATEMENT AS OF JUNE 30, 2013 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
		3	4									
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership
	GSO Capital Opportunities Fund II LP							5,782,180			42,299,449	2.000
	Kayne Anderson Mezzanine Partners (QP) L.P.					08/31/2010		147,250			3,486,387	0.170
	New York Life Investment Management Mezzanine Partners II, LP	New York	NY	New York Life Investment		10/31/2007	2	118,523				2.500
	Newstone Capital Partners II, LP					12/29/2010		393,164			14,134,647	0.040
	Northstar Mezzanine Partners V, L.P.	Minneapolis	MN	Northstar CapitalPartners L.P.		02/12/2008		873,617			600,692	4.430
	Prudential Capital Partners II, LP	Chicago	IL	Stetson Street Partners, L.P.		04/28/2005	2	31,595			640,065	1.290
	Prudential Capital Partners III, LP	Chicago	IL	Prudential Capital Partner, LP		10/15/2008		69,118			997,308	1.760
	Yukon Capital Partners, LP	Wilmington	DE	Yukon Partners, LLC		06/15/2011		(107,829)			6,835,178	16.800
1399999. Joint	Venture Interests - Other Fixed Income - Unaffiliated								7,307,618		68,993,726	XXX
	1492 Capital LLC	Columbus	OH			07/23/2008		5,095,479				100.000
1499999. Joint	Venture Interests - Other Fixed Income - Affiliated							5,095,479				XXX
	Actera Partners L.P.							531,390				
	Actis Global 4 LP					12/15/2011		431,024				1.360
	AIF Capital Asia III LP							6,638,686				
	AIF Capital Telecom Infrastructure Ltd							3,019,420				
	Apax Europe VII								464,100			
	CA Hire Co-Investment, L.P.							8,113,623				
	Carlyle Japan International Partners II, L.P.							1,941,900				
	CHAMP II Worldwide, L.P.							2,950,432				
	Comvest Investment Partners IV, LP					07/29/2011			1,361,015		19,657,034	5.200
	CVC European Equity Partners IV L.P.							4,076,106				
	CVC IV Tandem Fund							15,834,768				
	EnCap Energy Capital Fund IX LP							1,347,589			19,996,986	0.510
	EnCap Energy Capital Fund VIII Co-Investors LP					12/08/2011			1,993,253		2,143,887	1.090
	EnCap Energy Capital Fund VIII LP					12/15/2010			1,350,905		11,067,932	0.010
	Fourth Cinven							36,620,511				
	Global Infrastructure Partners	New York	NY	Global Infrastructure		12/14/2007			148,896		3,748,947	
	HarborVest Partners VI - Buyout Partnership Fund, LP	New York	NY	HarborVest Partners VI - Buyout Partnership Associates LLC								
	HarborVest Partners VI - Partnership Fund, LP	New York	NY	HarborVest Partners VI - Partnership Associates LLC		12/31/2000	1	7,500			75,000	0.140
	Nationwide Alternative Investments LLC	Columbus	OH	Nationwide Alternative Investment LLC		12/31/2000	1	8,750			78,750	0.130
	Nationwide Private Equity Fund, LLC	Columbus	OH	Nationwide Private Equity Fund LLC		06/30/2007		2,172,915			22,267,029	100.000
	Navis Asia Fund V, L.P.					10/14/2004	3	3,089,545			155,910,542	100.000
	Ripley Cable Holdings I, L.P.							70,810				
	Silver Lake Partners II, LP	Menlo Park	CA	Silver Lake Technology Associates II, LLC		07/28/2004	3	5,646,587				
	Silver Lake Partners III, LP	Menlo Park	CA	Silver Lake Technology Associates III, LP		12/19/2006	3		1,535		1,625,112	0.420
	Trident IV, LP	Greenwich	CT	Trident IV, LP		05/21/2007	3		229,566		7,683,937	0.440
	Trident V, LP	Greenwich	CT			12/20/2010			340,747			1.970
	UC Stand-By Facility 2, L.P.								753,703		7,138,249	0.420
	Unison Capital Partners II (F), L.P.							1,395,423				
								2,033,329				
1599999. Joint	Venture Interests - Common Stock - Unaffiliated							89,689,184	12,884,844		251,393,405	XXX
	Cville Operations Hub, LLC					05/21/2013		388,581			2,966,419	50.000
	Winston Factory Lofts II					04/30/2013		283,088			2,794,912	99.990
1799999. Joint	Venture Interests - Real Estate - Unaffiliated							671,669			5,761,331	XXX
	BCCS Investment Fund,LLC	Boston	MA	BCCS, LLC		02/21/2008			127,569		780,518	100.000
	ELH Investment Fund LLC	Washington	D.C	ELH Investment Fund, LLC		02/29/2008			163,438		1,174,877	100.000
	Nationwide Realty Investors, LLC	Columbus	OH	Nationwide Realty Investors, LLC		12/31/2000			1,800,000			95.000
	NW REI, LLC	Columbus	OH	NW REI, LLC		02/08/2008			30,875,703			100.000
	The Leaguers Investment Fund LLC	Newark	NJ	The Leaguers Investment Fund, LLC		01/17/2008			233,100		1,545,327	100.000
1899999. Joint	Venture Interests - Real Estate - Affiliated								33,199,810		3,500,722	XXX
	NWI Emerging Markets Fixed Income Fund, LP					04/30/2013		15,000,000				0.750
	Western Asset Macro Opportunities Direct Feeder Fund, LLC							20,000,000				
1999999. Joint	Venture Interests - Other - Unaffiliated							35,000,000				XXX
	OYS Fund LLC					04/01/2011			10,000,000			100.000
2099999. Joint	Venture Interests - Other - Affiliated								10,000,000			XXX
	NTCIF-2011 LLC								1,496,728			50.000
2999999. Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated									1,496,728			XXX
	Hudson Housing Tax Credit Fund LII LLC					06/30/2011		5,373,944				49.990
	Nationwide Affordable Housing Fund 35	Independence	OH	Red Stone Equity Partners, LLC		01/23/2008		88,550			4,559,168	99.990
	Nationwide Affordable Housing Fund 36	Columbus	OH	Apollo Housing Capital		03/14/2008		194,000			1,905,228	99.990
	WNC Institutional Tax Credit Fund 36	Irvine	CA			08/25/2011		856,981				50.000
	WNC Institutional Tax Credit Fund NW 2012 Federal, LLC							3,963,127			13,399,886	50.000

STATEMENT AS OF JUNE 30, 2013 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Designation	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		3 City	4 State									
	WNC Institutional Tax Credit Fund NW 2013, LLC					05/31/2013		1,259,598			7,390,402	100.000
	WNC Institutional Tax Credit Fund XXIV	Irvine	CA	WNC Advisors, LLC		02/14/2007			124,000			99.990
	WNC Institutional Tax Credit Fund XXVII	Irvine	CA	WNC Advisors, LLC		01/23/2008			62,000			99.990
3199999. Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated								1,259,598	10,662,602		27,254,684	XXX
	Nationwide Affordable Housing Fund IX	Columbus	OH	Apollo Housing Capital		05/01/2003		17,000				99.990
	River House Landlord, LLC	Columbus	OH	Apollo Housing Capital		05/01/2003			(1,982,678)			99.990
3399999. State Low Income Housing Tax Credit - Unaffiliated								17,000	(1,982,678)			XXX
3999999. Total - Unaffiliated								126,637,451	30,369,114		353,403,146	XXX
4099999. Total - Affiliated									48,295,289		3,500,722	XXX
4199999 - Totals								126,637,451	78,664,403		356,903,868	XXX

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	Change in Book/Adjusted Carrying Value						15 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	16 Consid- eration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Invest- ment Income
		3 City	4 State					9 Unrealized Valuation Increase (De- crease)	10 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	11 Current Year's Other Than Temporary Impair- ment Recog- nized	12 Capital- ized Deferred Interest and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value						
	GSO Capital Opportunities Fund II LP							(919,909)				(919,909)			3,767,068				2,153,256
	Kayne Anderson Mezzanine Partners (QP) L.P.				08/31/2010										(502,921)				1,008,783
	New York Life Investment Management																		
	Mezzanine Partners II, LP	New York	NY		10/31/2007		14,477,334	104,081				104,081			935,511				
	Newstone Capital Partners II, LP				12/29/2010			(70,717)				(70,717)			(72,760)				287,277
	Newstone Capital Partners, LP	Los Angeles	CA		05/31/2007		11,392,198	(24,343)				(24,343)			974,309				152,783
	Northstar Mezzanine Partners III	Minneapolis	MN		10/01/2002		4,884,234	126,445				126,445			111,892				
	Northstar Mezzanine Partners V, L.P.	Minneapolis	MN		02/12/2008		5,930,714	(275,111)				(275,111)			1,582,677				344,860
	Prudential Capital Partners II, LP	Chicago	IL		04/28/2005		8,667,500	152,719				152,719			279,696				126,600
	Prudential Capital Partners III, LP	Chicago	IL		10/15/2008		1,625,317	384,710				384,710			69,118				144,280
	Yukon Capital Partners, LP	Wilmington	DE		06/15/2011			1,208,336				1,208,336			(384,191)				1,487,127
1399999. Joint Venture Interests - Other Fixed Income - Unaffiliated								46,977,297	686,211						6,760,399				5,704,966
	1492 Capital LLC	Columbus	OH		07/23/2008		24,739,500								(1,669,839)				
1499999. Joint Venture Interests - Other Fixed Income - Affiliated								24,739,500							(1,669,839)				
	Actis Global 4 LP				12/15/2011			127,000				127,000			3,582				
	Apax Europe VII							(25,235)				(25,235)			1,779,403				28,111
	Arclight Energy Partners V, LP							617,938				617,938			(9,367)				9,367
	CA Hire Co-Investment, L.P.							15,670				15,670							2,393,179
	CCMP Generac Co-Invest, L.P.							(8,139,770)				(8,139,770)			3,015,723				6,937,835
	Comvest Investment Partners IV, LP				07/29/2011			1,098,943				1,098,943			3,096,455				6,921,387
	Crossroads 1997 Buy Out Mezzanine I, LP	Farmington	CT		12/31/2000		864,156	(29,397)				(29,397)			156,750				
	Crossroads 1997 European Private Equity I, LP	Farmington	CT																
	Crossroads 1997 Venture Capital I, LP	Farmington	CT		12/31/2000		636,616	(176,658)				(176,658)			55,687				
	CVC European Equity Partners IV L.P.	Farmington	CT		12/31/2000		5,773,787	(320,358)				(320,358)			213,793				
	CVC IV Tandem Fund							305,953				305,953			323,181				
	EnCap Energy Capital Fund VIII, L.P.	Dallas	TX		09/28/2007		9,468,811	183,917				183,917			935,897				
	EnCap Energy Capital Fund VIII LP				12/15/2010			234,576				234,576			279,788				1,036,854
	Energy Spectrum Partners V, LP	Dallas	TX		12/01/2007		8,356,330	(167,302)				(167,302)			3,550				77,625
	Fourth Civen							(7,010,807)				(7,010,807)			(4,930,801)				293,923
	Global Infrastructure Partners	New York	NY		12/14/2007		16,983,756								998,717				6,969,846

STATEMENT AS OF JUNE 30, 2013 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20	
		3	4					9	10	11	12	13	14							
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/ Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (De-crease)	Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Capital- ized Deferred Interest and Other	Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value Less Encumbrances on Disposal	Consid- eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Invest- ment Income	
	HarborVest Partners VI – Buyout Partnership Fund, LP	New York	NY		12/31/2000		823,863	7,288				7,288			32,889				17,164	
	HarborVest Partners VI – Partnership Fund, LP	New York	NY		12/31/2000		1,891,544	3,672				3,672			77,754				13,398	
	Highland Capital Partners VI, LP	Lexington	MA		10/22/2001		4,172,156	(52,436)				(52,436)			198,619				43,116	
	Highland Capital Partners VII, LP	Lexington	MA		10/28/2005		2,332,175	(62,450)				(62,450)			228,878				174,515	
	Lovell Minnick Equity Partners III LP	El Segundo	CA		09/26/2008		(5,761)	991,178				991,178							524,090	
	Macquarie Infrastructure Partners A/B, LP	New York	NY		02/08/2007		25,803,526	433,101				433,101			146,431				75,099	
	Meritech Capital Partners II, LP	Palo Alto	CA		12/31/2000		2,317,725	183,962				183,962			12,218,032				2,295,403	
	Nationwide Alternative Investments LLC	Columbus	OH		06/30/2007		16,799,700	(2,295,403)				(2,295,403)			84,841,533				12,966,950	
	Nationwide Private Equity Fund, LLC	Columbus	OH		10/14/2004		389,334,600	(12,966,950)				(12,966,950)			78,153				190,667	
	Navis Asia Fund V, L.P.							1,399,293				1,399,293			660,077				1,158,790	
	NCT Ventures Fund I LP	Columbus	OH		06/20/2008		2,315,196	(1,176,006)				(1,176,006)								
	Paine and Partners Capital Fund III, LP(fka Fox Paine Capital Fund III)	Foster City	CA		08/15/2006		5,726,786	264,690				264,690			12,789				408,873	
	Silver Lake Partners II, LP	Menlo Park	CA		07/28/2004		10,640,308	(241,375)				(241,375)			78,038				170,314	
	Silver Lake Partners III, LP	Menlo Park	CA		12/19/2006		12,452,779	(232,169)				(232,169)			625,890				80,800	
	Stonehenge Opportunity Fund II, LP	Columbus	OH		10/28/2004		1,399,350	173,810				173,810			121,200				1,036,607	
	Trident IV, LP	Greenwich	CT		05/21/2007		23,781,840	527,012				527,012			989,462					
	Trident V, LP	Greenwich	CT		12/20/2010			53,312				53,312			154,206					
	Unison Capital Partners II (F), L.P.							(657,547)				(657,547)							2,346,440	
1599999. Joint Venture Interests - Common Stock - Unaffiliated							541,869,243	(26,932,548)				(26,932,548)			106,386,309				48,050,101	
	Artessa at Quarry Village, LLC	San Antonio	TX	Mezz Equity	03/07/2007		13,375,991												64,241	
	Blue Vista Sponsor Equity Fund II, LLC	Chicago	IL	Funds	08/01/2007		2,020,258	164,575				164,575			(1,163,914)				1,468,961	
	Bridgepoint Hospitality Holdings LLC	Columbus	OH	Funds	12/09/2005		2,683,897								195,429				177,059	
	Community Reinvestment Partners, LP	Palm Beach Gardens	FL	Funds	11/09/2004		7,949,963	(194,684)				(194,684)			224,515					
	Crow Holdings Realty Partners V, L.P.	Dallas	SD	Funds	01/14/2008		2,076,996	1,153,466				1,153,466			(152,010)				1,100,348	
	Invesco Real Estate Fund II, L.P.	Dallas	TX	Funds	10/05/2007		2,815,206	669,960				669,960			8,740,000					
	Metropolitan Real Estate Partners V, L.P.	NY	NY	Funds	04/16/2007		8,590,516	2,000,737				2,000,737			1,745,022					
	Park 288 Industrial LLC	Houston	TX	Mezz Equity	04/03/2007		6,023,335	(685,861)				(685,861)			717,444					
	Ran Realty Partners II, LP	Palm Beach Gardens	FL	Funds	06/22/2007		10,182,723	973,356				973,356			2,491,047					
	RockBridge Hospitality Fund IV, L.P	Columbus	OH	Funds	11/09/2007		3,193,788	38,298				38,298			1,146,189					
	Rockbridge Real Estate Fund II	Columbus	OH	Funds	07/07/2003		6,645,660	100,477				100,477			485,448					
	Rockbridge Real Estate Fund III LLC	Columbus	OH	Funds	06/12/2006		6,980,139	(141,609)				(141,609)			400,000					
	US Industrial REIT II	Dallas	TX	Funds	03/31/2007		13,422,894	1,931,239				1,931,239			(317,526)				635,052	
1799999. Joint Venture Interests - Real Estate - Unaffiliated							85,961,366	6,009,954				6,009,954			14,511,644				3,445,661	
	NW REI, LLC	Columbus	OH	Mezz Equity	02/08/2008		22,279,338	(825,642)				(825,642)			1,746,155		1,649,447		1,649,447	851,285
	Town Lake of Coppell Apartments	Houston	TX	Mezz Equity	09/18/2007		6,287,548								500,000					
1899999. Joint Venture Interests - Real Estate - Affiliated							28,566,886	(825,642)				(825,642)			2,246,155		1,649,447	1,649,447	851,285	
	Newhouse Capital Partners, LLC	Westchester County	NY		12/31/2000														14,551,487	
	Prisma Diversified Opportunities, LLC (fka Riverview Diversified Opps)	Redbank	NJ		05/31/2005		17,258,555	(9,846)				(9,846)			287,329					
2099999. Joint Venture Interests - Other - Affiliated							17,258,555	(9,846)				(9,846)			287,329				14,551,487	
	NW Corp Unsecured Note (Olentangy RE)	Columbus	OH		12/31/2010										298,806,912					
2699999. Non-collateral Loans - Affiliated															298,806,912					
	Haxall View State Investor,LLC				06/10/2008														5,000	
3399999. State Low Income Housing Tax Credit - Unaffiliated																			5,000	
	City of Dayton Loan	Dayton	OH		02/04/2002		897,053								7,604					
	Harleysville Promissory Note														(486,378)				222,600	
	Harleysville Surplus Note														8,368,524				102,834	
3799999. Any Other Class of Assets - Unaffiliated							897,053								7,889,750				325,434	
	Nationwide Services Company	Columbus	OH		12/31/2000		30,554,099								10,016,401					
3899999. Any Other Class of Assets - Affiliated							30,554,099								10,016,401					
3999999. Total - Unaffiliated							675,704,959	(20,236,383)				(20,236,383)			135,548,102				57,531,162	
4099999. Total - Affiliated							101,119,040	(835,488)				(835,488)			309,686,959		1,649,447	1,649,447	15,402,772	
4199999 - Totals							776,823,999	(21,071,871)				(21,071,871)			445,235,060		1,649,447	1,649,447	72,933,934	