



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2013
OF THE CONDITION AND AFFAIRS OF THE

Cincinnati Equitable Life Insurance Company

NAIC Group Code 0838 NAIC Company Code 88064 Employer's ID Number 35-1452221
(Current) (Prior)

Organized under the Laws of _____, State of Domicile or Port of Entry _____ Ohio

Country of Domicile _____ United States of America

Incorporated/Organized 10/19/1977 Commenced Business 07/11/1978

Statutory Home Office 525 Vine Street, Suite 1925, Cincinnati, OH, US 45202
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 525 Vine Street, Suite 1925, Cincinnati, OH, US 45202
(Street and Number) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 525 Vine Street, Suite 1925, Cincinnati, OH, US 45202
(Street and Number) (City or Town, State, Country and Zip Code)

Internet Website Address www.cineqlife.com

Statutory Statement Contact Gregory Allen Baker, 513-621-1826
(Name) (Area Code) (Telephone Number)
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(E-mail Address) (FAX Number)

OFFICERS

Chairman of the Board	<u>Peter A Alpaugh</u>	President/CEO/CFO/Treasurer	<u>Gregory A Baker</u>
Secretary	<u>Linda S Bales</u>	V.P. Sales & Marketing	<u>Tonya G Crawford</u>

OTHER

DIRECTORS OR TRUSTEES

<u>Peter A Alpaugh</u>	<u>Andrea A Kessel</u>	<u>Gregory A Baker</u>
<u>James W Ketring</u>	<u>Drew F Knowles</u>	

State of Ohio SS:
County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Peter A. Alpaugh
Chairman of the Board

Linda S. Bales
Secretary

Gregory A. Baker
Treasurer

Subscribed and sworn to before me this
10th day of May, 2013

- a. Is this an original filing?
- b. If no,
 - 1. State the amendment number.....
 - 2. Date filed
 - 3. Number of pages attached.....

Yes [X] No []

Richard H. Hansman, Jr.

11/8/2014

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	42,730,279		42,730,279	40,288,559
2. Stocks:				
2.1 Preferred stocks	4,364,250		4,364,250	4,123,181
2.2 Common stocks	7,017,568		7,017,568	6,114,084
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$ 520,597), cash equivalents (\$ 915,017) and short-term investments (\$ 915,017)	1,435,614		1,435,614	2,700,889
6. Contract loans (including \$ premium notes)	47,118		47,118	45,800
7. Derivatives			0	0
8. Other invested assets	661,968		661,968	644,623
9. Receivables for securities			0	0
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	56,256,797	0	56,256,797	53,917,136
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	492,461		492,461	413,966
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	.9,141		.9,141	645
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	640,872		640,872	604,114
15.3 Accrued retrospective premiums			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers			0	0
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	0
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon			0	0
18.2 Net deferred tax asset	1,207,000		1,207,000	977,000
19. Guaranty funds receivable or on deposit			0	0
20. Electronic data processing equipment and software	6,837		6,837	5,455
21. Furniture and equipment, including health care delivery assets (\$)	10,743	10,743	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates	32,058		32,058	9,347
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other than invested assets .....	.77,784	.305	.77,479	73,719
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	58,733,693	11,048	58,722,645	56,001,382
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	58,733,693	11,048	58,722,645	56,001,382
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Premium Receivable .....	.77,479		.77,479	73,719
2502. Prepaid Insurance .....	.305	.305	0	0
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	.77,784	.305	.77,479	73,719

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ less \$ included in Line 6.3 (including \$ Modco Reserve).....	46,767,445	44,282,097
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve).....	15,297	15,297
3. Liability for deposit-type contracts (including \$ Modco Reserve).....	286,675	276,097
4. Contract claims:		
4.1 Life	233,922	231,130
4.2 Accident and health	17,336	17,336
5. Policyholders' dividends \$ and coupons \$ due and unpaid	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco).....	900	950
6.2 Dividends not yet apportioned (including \$ Modco).....	0	0
6.3 Coupons and similar benefits (including \$ Modco).....	3,800	3,820
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums	268,721	257,172
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded	0	0
9.4 Interest Maintenance Reserve	287,907	302,237
10. Commissions to agents due or accrued-life and annuity contracts \$, accident and health \$ and deposit-type contract funds \$	5,736	27,042
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	240,142	212,024
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	82,424	57,319
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		1,675
15.2 Net deferred tax liability	800	998
16. Unearned investment income		
17. Amounts withheld or retained by company as agent or trustee		
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated		
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	697,881	599,863
24.02 Reinsurance in unauthorized and certified (\$) companies		0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates		
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance	0	
24.08 Derivatives	0	
24.09 Payable for securities	13,017	162,868
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	119,467	122,543
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	49,041,470	46,570,468
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	49,041,470	46,570,468
29. Common capital stock	1,000,000	1,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes		
33. Gross paid in and contributed surplus	6,280,231	6,280,231
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	2,400,944	2,150,683
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	8,681,175	8,430,914
38. Totals of Lines 29, 30 and 37	9,681,175	9,430,914
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	58,722,645	56,001,382
DETAILS OF WRITE-INS		
2501. Merchandise Shield	119,467	122,543
2502.		0
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	119,467	122,543
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company
SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	5,978,228	5,609,966	22,846,847
2. Considerations for supplementary contracts with life contingencies			0
3. Net investment income	439,763	366,549	2,162,292
4. Amortization of Interest Maintenance Reserve (IMR)	53,717	58,514	61,633
5. Separate Accounts net gain from operations excluding unrealized gains or losses			0
6. Commissions and expense allowances on reinsurance ceded			0
7. Reserve adjustments on reinsurance ceded			0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			0
8.2 Charges and fees for deposit-type contracts			0
8.3 Aggregate write-ins for miscellaneous income	0	0	0
9. Totals (Lines 1 to 8.3)	6,471,708	6,035,029	25,070,772
10. Death benefits	2,597,841	1,701,588	6,880,911
11. Matured endowments (excluding guaranteed annual pure endowments)			0
12. Annuity benefits	24,220	41,087	72,005
13. Disability benefits and benefits under accident and health contracts	18,945	25,508	62,106
14. Coupons, guaranteed annual pure endowments and similar benefits	1,268	814	3,849
15. Surrender benefits and withdrawals for life contracts	4,226	11,070	30,990
16. Group conversions			0
17. Interest and adjustments on contract or deposit-type contract funds	137	9,511	77
18. Payments on supplementary contracts with life contingencies			0
19. Increase in aggregate reserves for life and accident and health contracts	2,485,349	2,934,482	12,581,329
20. Totals (Lines 10 to 19)	5,131,986	4,724,060	19,631,267
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	750,643	755,833	2,921,705
22. Commissions and expense allowances on reinsurance assumed			0
23. General insurance expenses	406,865	422,234	1,697,435
24. Insurance taxes, licenses and fees, excluding federal income taxes	122,352	99,333	434,836
25. Increase in loading on deferred and uncollected premiums	81,548	45,085	101,436
26. Net transfers to or (from) Separate Accounts net of reinsurance			0
27. Aggregate write-ins for deductions	505	0	5,150
28. Totals (Lines 20 to 27)	6,493,899	6,046,545	24,791,829
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(22,191)	(11,516)	278,943
30. Dividends to policyholders	330	113	838
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(22,521)	(11,629)	278,105
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	65,533	(44,746)	(134,561)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(88,054)	33,117	412,666
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 59,467 (excluding taxes of \$ 20,291 transferred to the IMR)	76,048	31,622	191,052
35. Net income (Line 33 plus Line 34)	(12,006)	64,739	603,718
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	9,430,914	8,422,969	8,422,969
37. Net income (Line 35)	(12,006)	64,739	603,718
38. Change in net unrealized capital gains (losses) less capital gains tax of \$	129,710	133,401	(94,076)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	(95,000)	104,000	256,000
41. Change in nonadmitted assets	325,575	(145,568)	(58,593)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	(98,018)	(117,265)	(262,104)
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			563,000
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders	0	0	0
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	250,261	39,307	1,007,945
55. Capital and surplus, as of statement date (Lines 36 + 54)	9,681,175	8,462,276	9,430,914
DETAILS OF WRITE-INS			
08.301.			0
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	0	0	0
2701. Change in Dividend & Coupon Reserves	9,597		9,406
2702. Merchandise Shield Expenses	(9,092)		(4,256)
2703.			0
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	505	0	5,150
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	0	0	0

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company
CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	5,862,975	5,533,818	22,685,378
2. Net investment income	449,036	355,143	2,221,120
3. Miscellaneous income	0	0	0
4. Total (Lines 1 to 3)	6,312,011	5,888,961	24,906,498
5. Benefit and loss related payments	2,643,866	1,737,155	6,943,998
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	1,268,377	1,194,535	5,047,992
8. Dividends paid to policyholders	380	328	863
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	126,675	0	(453,675)
10. Total (Lines 5 through 9)	4,039,298	2,932,018	11,539,178
11. Net cash from operations (Line 4 minus Line 10)	2,272,713	2,956,943	13,367,320
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	4,310,652	2,037,991	7,755,293
12.2 Stocks	3,121,208	2,443,459	10,116,840
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	2,815	0	8,020
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	0	0	162,868
12.8 Total investment proceeds (Lines 12.1 to 12.7)	7,434,675	4,481,450	18,043,021
13. Cost of investments acquired (long-term only):			
13.1 Bonds	6,729,990	2,118,579	18,703,745
13.2 Stocks	4,058,149	4,891,618	11,884,839
13.3 Mortgage loans	0	0	0
13.4 Real estate	0	0	0
13.5 Other invested assets	13,580	11,055	52,064
13.6 Miscellaneous applications	149,851	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	10,951,570	7,021,252	30,640,648
14. Net increase (or decrease) in contract loans and premium notes	1,318	107	3,782
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(3,518,213)	(2,539,909)	(12,601,408)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	10,578	9,874	4,346
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied)	(30,353)	15,557	(403,071)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(19,775)	25,431	(398,725)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(1,265,275)	442,465	367,187
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	2,700,889	2,333,703	2,333,703
19.2 End of period (Line 18 plus Line 19.1)	1,435,614	2,776,168	2,700,889

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

EXHIBIT 1**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			0
2. Ordinary life insurance	5,758,680	5,395,587	22,226,190
3. Ordinary individual annuities	83,699	122,211	542,196
4. Credit life (group and individual)			0
5. Group life insurance			0
6. Group annuities			0
7. A & H - group			0
8. A & H - credit (group and individual)			0
9. A & H - other	24,387	19,635	83,434
10. Aggregate of all other lines of business	0	0	0
11. Subtotal	5,866,766	5,537,433	22,851,820
12. Deposit-type contracts			0
13. Total	5,866,766	5,537,433	22,851,820
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company
NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Cincinnati Equitable Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual, version effective January 1, 2001, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio. The State of Ohio has not adopted any prescribed or permitted practices that differ from NAIC SAP.

2. No significant change
3. No significant change
4. No significant change
5. Investments

D. Loan-Backed Securities

1. Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from broker dealer survey values or NAIC RMBS/ CMBS modeling.
2. The Company had no securities with a recognized other-than-temporary impairment.
3. The Company had no securities with a recognized other-than-temporary impairment.
4. All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):
 - a. The aggregate amount of unrealized losses:
 1. Less than 12 Months \$ 16,008
 2. 12 Months or Longer \$ 73,627
 - b. The aggregate related fair value of securities with unrealized losses:
 1. Less than 12 Months \$ 835,594
 2. 12 Months or Longer \$ 2,663,303
5. We used market values obtained from broker dealers and money managers to determine that these securities are not other-than-temporary differences.

6. No significant change
7. No significant change
8. No significant change
9. No significant change
10. No significant change
11. No significant change
12. No significant change
13. No significant change
14. No significant change
15. No significant change
16. No significant change
17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. The Company has not transferred receivable balances.
- B. The Company has no transaction in accordance with SSAP No.18.
- C. The Company has made no wash sale transactions.

18. No significant change
19. No significant change

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company
NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measure

A.

(1) Fair Value Measurements at Reporting Date

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
a). Assets at fair value				
Perpetual Preferred stock				
Industrial and Misc	\$ 4,364,249	-	-	\$ 4,364,249
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Perpetual Preferred Stocks	4,364,249	-	-	4,364,249
Bonds				
U.S. Governments	1,467,579	-	-	1,467,579
Industrial and Misc	-	45,072,414	-	45,072,414
Hybrid Securities	-	-	-	-
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Bonds	1,467,579	45,072,414	-	46,539,993
Common Stock				
Industrial and Misc	2,286,308	-	-	2,286,308
Parent, Subsidiaries and Affiliates	-	4,731,260	-	4,731,260
Total Common Stocks	2,286,308	4,731,260	-	7,017,568
Separate account assets				
Total assets at fair value	8,118,136	49,803,674	-	57,921,810
b). Liabilities at fair value				
Other liabilities				
Total liabilities at fair value	-	-	-	-

21. No significant change

22. No significant change

23. No significant change

24. No significant change

25. Change in Incurred Losses and Loss Adjustment Expenses

There have been no significant changes in the Loss and Loss Adjustment Expense reserves for losses incurred in prior accident years.

26. No significant change

27. No significant change

28. No significant change

29. No significant change

30. No significant change

31. No significant change

32. No significant change

33. No significant change

34. No significant change

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change: _____
- 3.1 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
- 3.2 If the response to 3.1 is yes, provide a brief description of those changes.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2008
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2008
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/29/2009
- 6.4 By what department or departments?
Ohio
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] N/A []
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company
GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []
 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$.32,058

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]
 11.2 If yes, give full and complete information relating thereto:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$ 0	\$
14.22 Preferred Stock	\$ 0	\$
14.23 Common Stock	\$ 4,698,699	\$ 4,731,260
14.24 Short-Term Investments	\$ 0	\$
14.25 Mortgage Loans on Real Estate	\$ 0	\$
14.26 All Other	\$ 0	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$ 4,698,699	\$ 4,731,260
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]
 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
 If no, attach a description with this statement.

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company
GENERAL INTERROGATORIES

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- | | |
|--|------------|
| 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. | \$ 0 |
| 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 | \$ 0 |
| 16.3 Total payable for securities lending reported on the liability page. | \$ 0 |
17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:
- | 1
Name of Custodian(s) | 2
Custodian Address |
|---------------------------|--|
| Fifth Third Bank | 38 Fountain Square Plaza, Cincinnati, OH 45263 |
- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:
- | 1
Name(s) | 2
Location(s) | 3
Complete Explanation(s) |
|--------------|------------------|------------------------------|
| | | |
- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]
- 17.4 If yes, give full information relating thereto:
- | 1
Old Custodian | 2
New Custodian | 3
Date of Change | 4
Reason |
|--------------------|--------------------|---------------------|-------------|
| | | | |
- 17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:
- | 1
Central Registration Depository | 2
Name(s) | 3
Address |
|--------------------------------------|--------------|--------------|
| | | |
- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []
- 18.2 If no, list exceptions:

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company
GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount	
1.1 Long-Term Mortgages In Good Standing			
1.11 Farm Mortgages	\$.....		
1.12 Residential Mortgages	\$.....		
1.13 Commercial Mortgages	\$.....		
1.14 Total Mortgages in Good Standing	\$.....	0	
1.2 Long-Term Mortgages In Good Standing with Restructured Terms			
1.21 Total Mortgages in Good Standing with Restructured Terms.....	\$.....		
1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months			
1.31 Farm Mortgages	\$.....		
1.32 Residential Mortgages	\$.....		
1.33 Commercial Mortgages	\$.....		
1.34 Total Mortgages with Interest Overdue more than Three Months	\$.....	0	
1.4 Long-Term Mortgage Loans in Process of Foreclosure			
1.41 Farm Mortgages	\$.....		
1.42 Residential Mortgages	\$.....		
1.43 Commercial Mortgages	\$.....		
1.44 Total Mortgages in Process of Foreclosure	\$.....	0	
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$.....	0
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter		
1.61	Farm Mortgages	\$.....	
1.62	Residential Mortgages	\$.....	
1.63	Commercial Mortgages	\$.....	
1.64	Total Mortgages Foreclosed and Transferred to Real Estate	\$.....	0
2.	Operating Percentages:		
2.1	A&H loss percent	%	
2.2	A&H cost containment percent	%	
2.3	A&H expense percent excluding cost containment expenses	%	
3.1	Do you act as a custodian for health savings accounts?	Yes [] No [X]	
3.2	If yes, please provide the amount of custodial funds held as of the reporting date	\$	
3.3	Do you act as an administrator for health savings accounts?	Yes [] No [X]	
3.4	If yes, please provide the balance of the funds administered as of the reporting date	\$	

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

Showing All New Reinsurance Treaties - Current Year to Date						
1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (Yes or No)
			NONE			

NONE

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

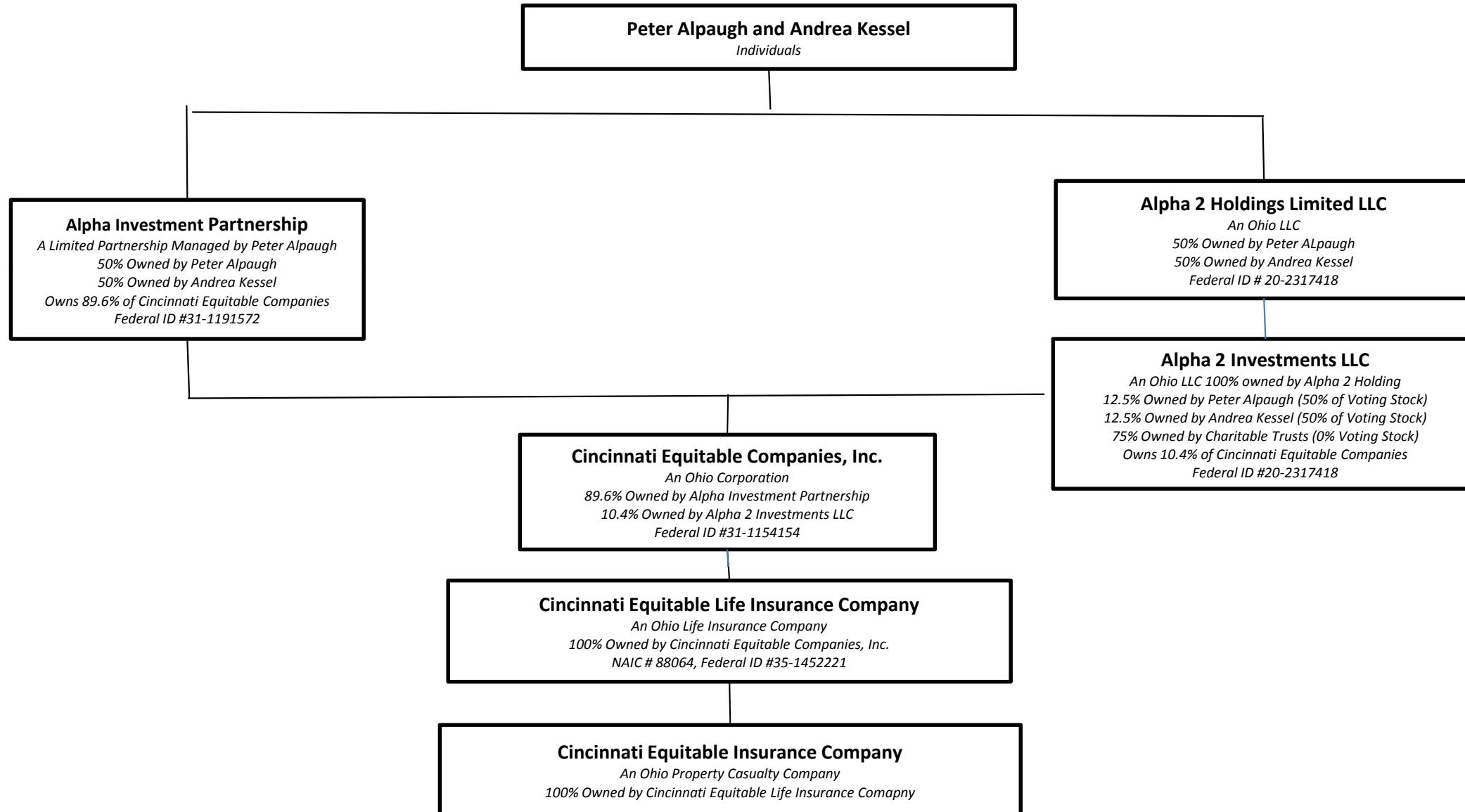
States, Etc.	Active Status	Life Contracts		Direct Business Only		Total Columns 2 Through 5	Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations		
1. Alabama	AL	N				0	
2. Alaska	AK	N				0	
3. Arizona	AZ	N				0	
4. Arkansas	AR	N				0	
5. California	CA	N				0	
6. Colorado	CO	N				0	
7. Connecticut	CT	N				0	
8. Delaware	DE	N				0	
9. District of Columbia	DC	N				0	
10. Florida	FL	N				0	
11. Georgia	GA	L	1,716,709	72,256		1,788,965	
12. Hawaii	HI	N				0	
13. Idaho	ID	N				0	
14. Illinois	IL	N				0	
15. Indiana	IN	L	1,724,931	.3,183		1,728,114	
16. Iowa	IA	N				0	
17. Kansas	KS	N				0	
18. Kentucky	KY	L	1,072,792	.8,225		1,081,017	
19. Louisiana	LA	N				0	
20. Maine	ME	N				0	
21. Maryland	MD	N				0	
22. Massachusetts	MA	N				0	
23. Michigan	MI	N				0	
24. Minnesota	MN	N				0	
25. Mississippi	MS	N				0	
26. Missouri	MO	N				0	
27. Montana	MT	N				0	
28. Nebraska	NE	N				0	
29. Nevada	NV	N				0	
30. New Hampshire	NH	N				0	
31. New Jersey	NJ	N				0	
32. New Mexico	NM	N				0	
33. New York	NY	N				0	
34. North Carolina	NC	N				0	
35. North Dakota	ND	N				0	
36. Ohio	OH	L	1,244,170	24,387		1,268,557	
37. Oklahoma	OK	N				0	
38. Oregon	OR	N				0	
39. Pennsylvania	PA	N				0	
40. Rhode Island	RI	N				0	
41. South Carolina	SC	N				0	
42. South Dakota	SD	N				0	
43. Tennessee	TN	L	78	.35		113	
44. Texas	TX	N				0	
45. Utah	UT	N				0	
46. Vermont	VT	N				0	
47. Virginia	VA	N				0	
48. Washington	WA	N				0	
49. West Virginia	WV	N				0	
50. Wisconsin	WI	N				0	
51. Wyoming	WY	N				0	
52. American Samoa	AS	N				0	
53. Guam	GU	N				0	
54. Puerto Rico	PR	N				0	
55. U.S. Virgin Islands	VI	N				0	
56. Northern Mariana Islands	MP	N				0	
57. Canada	CAN	N				0	
58. Aggregate Other Aliens	OT	XXX	0	0	0	0	0
59. Subtotal	(a)	5	5,758,680	.83,699	24,387	0	5,866,765
90. Reporting entity contributions for employee benefits plans		XXX					0
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX					0
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX					0
93. Premium or annuity considerations waived under disability or other contract provisions		XXX					0
94. Aggregate or other amounts not allocable by State		XXX	0	0	0	0	0
95. Totals (Direct Business)		XXX	5,758,680	.83,699	24,387	0	5,866,765
96. Plus Reinsurance Assumed		XXX					0
97. Totals (All Business)		XXX	5,758,680	.83,699	24,387	0	5,866,765
98. Less Reinsurance Ceded		XXX	3,785				3,785
99. Totals (All Business) less Reinsurance Ceded		XXX	5,754,895	.83,699	24,387	0	5,862,980
DETAILS OF WRITE-INS							
58001.		XXX					
58002.		XXX					
58003.		XXX					
58998. Summary of remaining write-ins for Line 58 from overflow page		XXX	0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)		XXX	0	0	0	0	0
9401.		XXX					
9402.		XXX					
9403.		XXX					
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX	0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)		XXX	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

None

NINE

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STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

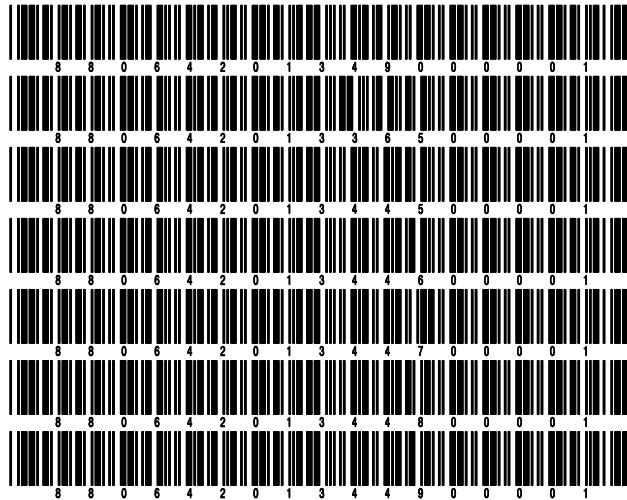
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

1. N/A
2. N/A
3. N/A
4. N/A
5. N/A
6. N/A
7. N/A

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company
OVERFLOW PAGE FOR WRITE-INS

NONE

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recruited investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest paid and commitment fees		
9. Total foreign exchange change in book value/recruited investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recruited investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	644,623	565,175
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		0
2.2 Additional investment made after acquisition	13,580	52,064
3. Capitalized deferred interest and other		0
4. Accrual of discount		
5. Unrealized valuation increase (decrease)	3,765	27,384
6. Total gain (loss) on disposals	2,815	8,020
7. Deduct amounts received on disposals	2,815	8,020
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	661,968	644,623
12. Deduct total nonadmitted amounts	661,968	644,623
13. Statement value at end of current period (Line 11 minus Line 12)	661,968	644,623

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	50,525,825	37,699,594
2. Cost of bonds and stocks acquired	10,788,139	30,588,584
3. Accrual of discount	9,210	33,947
4. Unrealized valuation increase (decrease)	125,945	(121,461)
5. Total gain (loss) on disposals	172,089	411,307
6. Deduct consideration for bonds and stocks disposed of	7,431,860	17,872,133
7. Deduct amortization of premium	77,250	214,014
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7+8-9)	54,112,097	50,525,825
11. Deduct total nonadmitted amounts	54,112,097	50,525,825
12. Statement value at end of current period (Line 10 minus Line 11)	54,112,097	50,525,825

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	28,954,867	3,971,350	4,267,321	(58,105)	28,600,790			28,954,867
2. Class 2 (a)	12,719,049	2,758,640	1,395,642	(8,223)	14,073,826			12,719,049
3. Class 3 (a)	1,012,207	0	41,567	39	970,680			1,012,207
4. Class 4 (a)	0				0			
5. Class 5 (a)	0				0			
6. Class 6 (a)	0				0			
7. Total Bonds	42,686,123	6,729,990	5,704,529	(66,288)	43,645,296	0	0	42,686,123
PREFERRED STOCK								
8. Class 1	719,732	570,000	719,732	0	570,000			719,732
9. Class 2	3,213,924	2,522,020	1,941,695	0	3,794,249			3,213,924
10. Class 3	189,525	0	189,525	0	0			189,525
11. Class 4	0				0			
12. Class 5	0				0			
13. Class 6	0				0			
14. Total Preferred Stock	4,123,181	3,092,020	2,850,952	0	4,364,249	0	0	4,123,181
15. Total Bonds and Preferred Stock	46,809,304	9,822,010	8,555,481	(66,288)	48,009,545	0	0	46,809,304

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$;

NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	915,017	XXX	915,017	48	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	2,397,564	2,006,358
2. Cost of short-term investments acquired		5,761,239
3. Accrual of discount		0
4. Unrealized valuation increase (decrease)		0
5. Total gain (loss) on disposals		0
6. Deduct consideration received on disposals	1,482,547	5,370,033
7. Deduct amortization of premium		0
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	915,017	2,397,564
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	915,017	2,397,564

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of Derivatives
N O N E

Schedule E - Verification - Cash Equivalents
N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired
N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid
N O N E

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
912828-UR-9	U.S. TREASURY NOTES		.03/21/2013	Schwab	474,437	.475,000		.144	1...
912828-UF-5	U.S. TREASURY NOTE		.02/06/2013	Schwab	98,703	.100,000		.118	1...
912828-TS-9	US TREASURY NOTE		.01/23/2013	Broker	248,915	.250,000		.450	1...
United States					822,055	825,000		712	XXX
0599999. Subtotal - Bonds - U.S. Governments					822,055	825,000		712	XXX
45200B-WI-3	ILLINOIS FINANCE AUTHORITY		.01/03/2013	Broker	205,752	.200,000		3,316	1FE
United States					205,752	200,000		3,316	XXX
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions					205,752	200,000		3,316	XXX
758582-BS-8	REEVES CNTY TEX		.02/01/2013	Schwab	161,586	.150,000		.1,925	2FE
786091-AD-0	SACRAMENTO CNTY CALIF		.01/03/2013	Broker	131,820	.130,000		.2,959	2FE
United States					293,406	280,000		4,884	XXX
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions					293,406	280,000		4,884	XXX
03027W-AJ-1	AMERICAN TOWER TRUST		.03/07/2013	Broker	249,868	.250,000		.0	1FE
035242-AA-4	ANHEUSER-BUSCH INBEV		.01/16/2013	Broker	49,865	.50,000		.18	1FE
037411-BD-6	APACHE CORP		.03/08/2013	Crew	71,755	.75,000		.547	1FE
06051G-EH-8	BANK AMERICA CORP		.03/14/2013	Broker	141,669	.125,000		.1,549	1FE
084670-BH-0	BERKSHIRE HATHAWAY INC		.02/01/2013	GoldmanSachs	224,687	.225,000		.0	1FE
172967-FT-3	CITI GROUP INC.		.01/24/2013	Broker	55,270	.50,000		.94	1FE
20030N-BF-7	COMCAST CORP		.03/13/2013	Crew	124,296	.125,000		.604	1FE
20826T-AA-4	CONOCOPHILLIPS CO		.02/13/2013	BNY	72,911	.75,000		.360	1FE
23311R-AD-8	DCP MIDSTREAM LLC		.03/06/2013	JEFFERIES	331,712	.300,000		.7,282	2FE
257559-AH-7	DOMtar CORP		.02/01/2013	MorganStanley	322,806	.325,000		.4,965	2FE
263534-CX-3	E.I. DU PONT DE NEMOURS		.02/13/2013	BOA	75,221	.75,000		.23	1FE
26875P-AK-7	EOG RESOURCES INC		.01/23/2013	Broker	50,130	.50,000		.503	1FE
345397-WF-6	FORD MOTOR CREDIT		.03/08/2013	Citi	128,086	.125,000		.2,255	2FE
35671D-AX-3	FREEPORT-MCMORAN COPPER & GOLD		.03/07/2013	Crew	399,764	.400,000		.0	2FE
36962G-6S-8	GENERAL ELEC CAPITAL		.03/15/2013	Broker	123,992	.125,000		.433	1FE
38141G-RC-0	GOLDMAN SACHS GROUP		.01/16/2013	Broker	349,853	.350,000		.0	1FE
428236-BM-4	HEWLETT PACKARD CO		.03/08/2013	Crew	124,518	.125,000		.1,224	2FE
44842C-AB-9	HUTCH WHAMPOA		.01/09/2013	Broker	301,674	.300,000		.1,788	1FE
500255-AS-3	KOHL'S CORPORATION		.01/07/2013	Broker	266,365	.275,000		.2,607	2FE
529772-AF-2	LEXMARK INTL INC		.03/04/2013	Mesirow	342,482	.340,000		.48	2FE
617446-7P-8	MORGAN STANLEY		.02/28/2013	Crew	28,608	.25,000		.157	1FE
617474-AL-3	MORGAN STANLEY		.03/08/2013	Crew	57,160	.50,000		.344	1FE
714046-AE-9	PERKINELMER INC		.02/20/2013	CANTOR	.27,261	.25,000		.347	2FE
718546-AC-8	PHILLIPS 66		.01/29/2013	Mesirow	.352,354	.350,000		.4,933	2FE
69349L-AG-3	PNC BANK NA		.03/08/2013	Crew	120,953	.125,000		.1,322	1FE
74005P-BF-0	PRAXAIR INC		.02/13/2013	BOA	.74,739	.75,000		.0	2FE
74913G-AX-3	QWEST CORP		.02/26/2013	Crew	.17,363	.15,000		.253	2FE
854502-AD-3	STANLEY BLACK & DECKER INC		.01/09/2013	Broker	.50,760	.50,000		.274	1FE
92343V-BJ-2	VERIZON COMMUNICATIONS		.03/16/2013	Citi	.118,886	.125,000		.970	1FE
927804-FN-9	VIRGINIA ELEC & POWER		.03/11/2013	Crew	.124,610	.125,000		.0	1FE
94707V-AC-4	WEATHERFORD INTL		.02/19/2013	CSFB	.77,784	.75,000		.1,191	2FE
61745M-ZY-2	MORGAN STANLEY		.03/12/2013	Schwab	.102,000	.100,000		.214	12*
913017-BV-0	UNITED TECHNOLOGIES CORP		.02/13/2013	USBANK	.77,597	.75,000		.504	1FE
46630J-AB-5	JP MORGAN COMMERCIAL MTG		.03/25/2013	Crew	.262,087	.251,732		.1,026	12*
United States					5,299,084	5,231,732		35,833	XXX
219868-BS-4	CORPORACION ANDINA DE FOMENTO	F	.01/09/2013	Broker	109,693	100,000		.352	1FE
Other Country					109,693	100,000		.352	XXX
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					5,408,777	5,331,732		36,185	XXX
8399997. Total - Bonds - Part 3					6,729,990	6,636,732		45,.097	XXX
8399998. Total - Bonds - Part 5					XXX	XXX		XXX	XXX
8399999. Total - Bonds					6,729,990	6,636,732		45,.097	XXX
172967-36-6	CITI GROUP		.03/20/2013	Mesirow	.7,600,000	.190,000		.25,00	.0 P1LFE
228899-20-8	CULLEN / FROST BANKERS INC		.02/12/2013	Mesirow	.15,000,000	.375,000		.25,00	.0 P2LFE
26441C-30-3	DUKE ENERGY CORP		.01/09/2013	Mesirow	.14,000,000	.350,000		.25,00	.0 P2LFE
369622-41-0	GENERAL ELEC CAPITAL		.01/22/2013	Mesirow	.10,000,000	.250,000		.25,00	.0 P1LFE
46637G-12-4	JP MORGAN CHASE & CO		.01/29/2013	Mesirow	.5,200,000	.130,000		.25,00	.0
65339K-88-6	NEXTERA ENERGY		.01/15/2013	Broker	.8,000,000	.200,000		.25,00	.0 P2LFE

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
724479-50-6	PITNEY BOWES .....		.02/27/2013	Mesirow .....	.9,900,000	247,500	.25,00	.0	P2LFE
69352P-20-2	PPL CAPITAL FUNDING .....		.03/13/2013	Mesirow	16,000,000	400,000	.25,00	.0	P2LFE
744320-70-6	PRUDENTIAL FINANCIAL .....		.03/08/2013	Mesirow	7,500,000	187,500	.25,00	.0	P2LFE
74460W-87-5	PUBLIC STORAGE .....		.01/07/2013	Mesirow	12,400,000	310,000	.25,00	.0	P2LFE
78407R-20-4	SCE TRUST II .....		.02/28/2013	Mesirow	11,100,000	277,020	.50,00	.0	P2LFE
882228-40-6	TEXAS CAPITAL BANCSHARES .....		.03/22/2013	Mesirow	7,000,000	175,000	.25,00	.0	P2LFE
United States Total						3,092,020	XXX		0 XXX
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						3,092,020	XXX		0 XXX
8999997. Total - Preferred Stocks - Part 3						3,092,020	XXX		0 XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						3,092,020	XXX		0 XXX
00287Y-10-9	ABBYIE INC .....		.01/04/2013	Mesirow	450,000	.12,668		.0	U
05463D-10-0	AXIAL CORP .....		.02/04/2013	Issuer .....	.71,636	.1,938		.0	L
058498-10-6	BALL CORP .....		.02/12/2013	Schwab	350,000	.15,791		.0	L
418056-10-7	HASBRO INC .....		.01/14/2013	Schwab	310,000	.11,301		.0	L
718546-10-4	PHILLIPS 66 .....		.01/14/2013	Schwab	450,000	.22,694		.0	L
89417E-10-9	TRAVELERS COS INC .....		.02/12/2013	Schwab	300,000	.24,021		.0	L
United States Total						88,413	XXX		0 XXX
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						88,413	XXX		0 XXX
22540S-83-6	CREDIT SUISSE OPPORTUNITY HIGH INCOME .....		.03/08/2013	Schwab	35,971,223	250,000		.0	U
233203-42-1	DFA EMERG MKTS CORE EQUITY .....		.03/11/2013	Broker	1,866	.39		.0	U
233203-62-9	DFA INTL SMALL COMPANY .....		.03/11/2013	Schwab	0.159	.3		.0	U
G3223R-10-8	EVEREST RE GROUP LTD .....		.03/26/2013	Schwab	100,000	.13,017		.0	U
861728-10-3	STONE RIDGE ASSET MGT I SHARES .....		.03/22/2013	Schwab	45,473,533	453,837		.0	U
861728-40-0	STONE RIDGE HIGH YIELD CL I .....		.03/22/2013	Broker	16,101,762	160,821		.0	U
United States						877,716	XXX		0 XXX
9299999. Subtotal - Common Stocks - Mutual Funds						877,716	XXX		0 XXX
9799997. Total - Common Stocks - Part 3						966,129	XXX		0 XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						966,129	XXX		0 XXX
9899999. Total - Preferred and Common Stocks						4,058,149	XXX		0 XXX
9999999 - Totals						10,788,139	XXX		45,097 XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal Date	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)	
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value								
.912828-UR-9	U.S. TREASURY NOTES		03/25/2013	Crew		473,841	.475,000	.474,437	0	0	2	0	2	0	.474,439	0	-.598	-.598	.182	02/28/2018	1.....	
.912828-TS-9	US TREASURY BOND		01/29/2013	Mesirov		756,115	.760,000	.758,766	509,854	0	62	0	62	0	.758,831	0	-(2,716)	(2,716)	.1,265	09/01/2017	1.....	
United States						1,229,956	1,235,000	1,233,203	509,854	0	63	0	63	0	1,233,269	0	(3,313)	(3,313)	1,447	XXX	XXX	
05999999. Subtotal - Bonds - U.S. Governments						1,229,956	1,235,000	1,233,203	509,854	0	63	0	63	0	1,233,269	0	(3,313)	(3,313)	1,447	XXX	XXX	
.67732P-B4-5	OHIO CNTY W VA		02/01/2013	Call		190,000	190,000	191,701	0	(56)	0	(56)	0	.191,645	0	(1,645)	(1,645)	.6,773	03/01/2017	2FE.....		
United States						190,000	190,000	191,701	0	(56)	0	(56)	0	.191,645	0	(1,645)	(1,645)	.6,773	XXX	XXX		
17999999. Subtotal - Bonds - U.S. States, Territories and Possessions						190,000	190,000	191,701	0	(56)	0	(56)	0	.191,645	0	(1,645)	(1,645)	.6,773	XXX	XXX		
.36005R-AB-5	FULTON CNTY GA DEV AUTH LOC		03/02/2013	Call		40,000	40,000	38,750	.39,580	0	58	0	58	0	.39,639	0	.361	.361	.1,150	03/01/2014	2FE.....	
United States						40,000	40,000	38,750	.39,580	0	58	0	58	0	.39,639	0	.361	.361	.1,150	XXX	XXX	
24999999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						40,000	40,000	38,750	.39,580	0	58	0	58	0	.39,639	0	.361	.361	.1,150	XXX	XXX	
.3128PR-LS-6	FEDERAL HOME LOAN MORTGAGE		03/15/2013	Redemption		13,151	13,652	13,211	0	(60)	0	(60)	0	13,151	0	0	0	0	.100	05/01/2025	1.....	
.312831-4A-3	FGLMC A85317		03/15/2013	Redemption		8,634	8,634	8,640	0	(6)	0	(6)	0	8,634	0	0	0	0	.65	04/01/2039	1.....	
.3128LX-QC-7	FGLMC G02251		03/15/2013	Redemption		7,691	7,691	8,262	7,745	0	(54)	0	(54)	0	7,691	0	0	0	0	.78	07/01/2036	1.....
.3128PO-K9-1	FGLMC J11220		03/15/2013	Redemption		2,053	2,053	2,136	2,054	0	(1)	0	(1)	0	2,053	0	0	0	0	.15	11/01/2024	1.....
.3128KII-TJ-2	FHLB A65953		03/15/2013	Redemption		5,401	5,401	5,459	5,405	0	(3)	0	(3)	0	5,401	0	0	0	0	.55	10/01/2037	1.....
.31371N-V4-4	FNMA 257235		03/25/2013	Redemption		6,466	6,466	6,903	6,492	0	(26)	0	(26)	0	6,466	0	0	0	0	.59	06/01/2023	1.....
.31402D-JS-0	FNMA 725773		03/25/2013	Redemption		9,196	9,196	9,223	9,198	0	(2)	0	(2)	0	9,196	0	0	0	0	.84	09/01/2034	1.....
.31403C-YH-8	FNMA 745112		03/25/2013	Redemption		5,099	5,099	5,281	5,113	0	(14)	0	(14)	0	5,099	0	0	0	0	.46	10/01/2035	1.....
.31403D-P9-4	FNMA 745748		03/25/2013	Redemption		7,145	7,145	6,990	.7,131	0	14	0	14	0	.7,145	0	0	0	0	.66	07/01/2036	1.....
.31404N-FW-1	FNMA 773381		03/25/2013	Redemption		3,537	3,537	3,315	3,510	0	27	0	27	0	3,537	0	0	0	0	.29	05/01/2034	1.....
.31406V-R2-4	FNMA 821405		03/25/2013	Redemption		1,431	1,431	1,445	1,432	0	0	0	0	0	1,431	0	0	0	0	.13	05/01/2035	1.....
.31408A-E4-8	FNMA 845355		03/25/2013	Redemption		5,254	5,254	5,366	5,261	0	(7)	0	(7)	0	5,254	0	0	0	0	.45	01/01/2036	1.....
.31408D-QG-2	FNMA 848355		03/25/2013	Redemption		4,971	4,971	4,909	4,968	0	3	0	3	0	4,971	0	0	0	0	.35	08/01/2035	1.....
.31408E-C8-3	FNMA 848895		03/25/2013	Redemption		5,509	5,509	5,693	5,519	0	(10)	0	(10)	0	5,509	0	0	0	0	.48	01/01/2036	1.....
.31408G-VU-9	FNMA 851227		03/25/2013	Redemption		9,980	9,980	10,227	10,020	0	(40)	0	(40)	0	9,980	0	0	0	0	.112	05/01/2036	1.....
.31408J-D9-9	FNMA 852528		03/25/2013	Redemption		3,735	3,735	3,607	3,721	0	13	0	13	0	3,735	0	0	0	0	.26	05/01/2036	1.....
.31409G-JX-5	FNMA 870678		03/25/2013	Redemption		11,930	11,930	12,685	11,988	0	(57)	0	(57)	0	11,930	0	0	0	0	.100	12/01/2021	1.....
.31410F-AZ-5	FNMA 888340		03/25/2013	Redemption		6,047	6,047	6,240	6,062	0	(15)	0	(15)	0	6,047	0	0	0	0	.50	08/01/2036	1.....
.31410G-BC-6	FNMA 888435		03/25/2013	Redemption		2,336	2,336	2,336	2,338	0	(2)	0	(2)	0	2,336	0	0	0	0	.22	06/01/2022	1.....
.31410G-IW-9	FNMA 889072		03/25/2013	Redemption		5,686	5,686	5,864	5,705	0	(19)	0	(19)	0	5,686	0	0	0	0	.59	12/01/2037	1.....
.31410K-XR-0	FNMA 889988		03/25/2013	Redemption		7,420	7,420	7,694	7,437	0	(17)	0	(17)	0	7,420	0	0	0	0	.69	08/01/2038	1.....
.31410T-IW-4	FNMA 897164		03/25/2013	Redemption		2,727	2,727	2,782	2,730	0	(3)	0	(3)	0	2,727	0	0	0	0	.26	08/01/2036	1.....
.31410V-2L-3	FNMA 899079		03/25/2013	Redemption		3,917	3,917	4,209	3,958	0	(41)	0	(41)	0	3,917	0	0	0	0	.33	03/01/2037	1.....
.31412S-LR-4	FNMA 933336		03/25/2013	Redemption		7,822	7,822	7,646	7,794	0	27	0	27	0	7,822	0	0	0	0	.63	01/01/2038	1.....
.31414D-U2-0	FNMA 963301		03/25/2013	Redemption		6,204	6,204	6,100	6,199	0	5	0	5	0	6,204	0	0	0	0	.45	05/01/2023	1.....
.31414L-JU-0	FNMA 969811		03/25/2013	Redemption		1,363	1,363	1,376	1,364	0	(1)	0	(1)	0	1,363	0	0	0	0	.11	02/01/2023	1.....
.31416H-UH-5	FNMA AA0587		03/25/2013	Redemption		6,799	6,799	6,941	6,807	0	(8)	0	(8)	0	6,799	0	0	0	0	.42	02/01/2039	1.....
.31417V-RS-4	FNMA AC8596		03/25/2013	Redemption		10,310	10,310	10,317	10,317	0	(7)	0	(7)	0	10,310	0	0	0	0	.65	01/01/2025	1.....
.31417V-VA-8	FNMA AC8708		03/25/2013	Redemption		6,855	6,855	6,992	6,864	0	(8)	0	(8)	0	6,855	0	0	0	0	.47	01/01/2025	1.....
.31418M-UH-2	FNMA AD0587		03/25/2013	Redemption		27,753	27,753	28,360	27,802	0	(49)	0	(49)	0	27,753	0	0	0	0	.209	12/01/2039	1.....
.3138AD-3P-8	FNMA A10805		03/25/2013	Redemption		1,851	1,851	1,850	1,857	0	(6)	0	(6)	0	1,851	0	0	0	0	.11	07/01/2041	1.....
.3128LX-J7-6	FNMA G02086		03/15/2013	Redemption		2,619	2,619	2,577	2,615	0	3	0	3	0	2,619	0	0	0	0	.21	02/01/2036	1.....
.36202E-SB-6	GNMA 000411		03/20/2013	Redemption		3,380	3,380	3														

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Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)	
										11 Unrealized Valuation Increase/ Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value								
United States					253,330	253,330	259,389	253,785	0	(455)	0	(455)	0	253,330	0	0	0	0	2,074	XXX	XXX	
31999999. Subtotal - Bonds - U.S. Special Revenues					253,330	253,330	259,389	253,785	0	(455)	0	(455)	0	253,330	0	0	0	0	2,074	XXX	XXX	
.02377V-AA-0	AMERICAN AIRLINES		01/22/2013	Schwab	98,009	94,013	96,599	96,412	0	(13)	0	(13)	0	96,399	0	1,610	1,610	2,252	10/15/2021	2FE		
.165167-CF-2	CHESAPEAKE ENERGY CORP		01/22/2013	Schwab	44,395	41,000	41,671	41,546	0	(4)	0	(4)	0	41,542	0	2,853	2,853	1,207	08/15/2020	3FE		
.37247D-AP-1	GENWORTH FINL INC		02/28/2013	Mesirow	117,000	100,000	100,000	100,000	0	0	0	0	0	100,000	0	17,000	17,000	3,410	04/10/2021	2FE		
.38144L-AB-6	GOLDMAN SACHS GROUP INC		01/15/2013	Schwab	116,630	100,000	104,963	103,381	0	(26)	0	(26)	0	103,355	0	13,275	13,275	1,892	09/01/2017	1FE		
.501044-CG-4	KROGER CO		02/28/2013	Mesirow	238,210	200,000	219,850	212,640	0	(435)	0	(435)	0	212,205	0	26,005	26,005	7,111	08/15/2017	2FE		
.529772-AE-5	LEXMARK INTL INC		02/28/2013	Mesirow	220,000	200,000	226,578	224,535	0	(725)	0	(725)	0	223,810	0	(3,810)	(3,810)	3,473	06/10/2018	2FE		
.539830-BA-6	LOCKHEED MARTIN CORP		02/01/2013	Schwab	225,438	250,000	239,749	239,754	0	18	0	18	0	239,772	0	(14,334)	(14,334)	1,526	12/15/2042	1FE		
.565849-AF-3	MARATHON OIL CORP		02/28/2013	Mesirow	208,868	175,000	179,452	177,949	0	(87)	0	(87)	0	177,862	0	31,006	31,006	4,876	03/15/2018	2FE		
.718546-AA-2	PHILLIPS 66		01/29/2013	Crew	352,354	350,000	352,527	352,371	0	(17)	0	(17)	0	352,354	0	0	0	0	4,933	04/01/2022	2FE	
.828807-CG-9	SIMON PROPERTY GROUP LP		02/01/2013	Mesirow	158,634	150,000	149,870	149,899	0	7	0	7	0	149,905	0	8,729	8,729	3,518	02/01/2015	1FE		
.89233P-5S-1	TOYOTA MOTOR CREDIT CORP		03/07/2013	Crew	103,232	100,000	100,567	100,463	0	(22)	0	(22)	0	100,441	0	2,791	2,791	1,367	01/12/2017	1FE		
.05948X-IV-9	BANC AMER MTG SEC INC		03/25/2013	Redemption	619	619	462	607	0	11	0	11	0	619	0	0	0	0	3	11/25/2033	1Z*	
.16162W-FF-1	CHASE MTG FIN TR		02/01/2013	Call	26,000	26,000	26,000	26,000	0	0	0	0	0	26,000	0	0	0	0	238	01/25/2034	1Z*	
.05947U-IW-7	BANC AMER CMBS		03/11/2013	Redemption	13,605	13,605	14,137	13,634	0	(29)	0	(29)	0	13,605	0	0	0	0	84	07/10/2045	1Z*	
.059511-AD-7	BANC AMER COML MTG		03/11/2013	Redemption	14,131	14,131	15,211	14,177	0	(46)	0	(46)	0	14,131	0	0	0	0	136	04/10/2049	1Z*	
.07387J-AD-8	BEAR STEARNS COMMERCIAL MTG		03/11/2013	Redemption	21,435	21,435	22,485	21,499	0	(63)	0	(63)	0	21,435	0	0	0	0	204	09/11/2038	1Z*	
.07388L-AD-2	BEAR STEARNS COMMERCIAL MTG		03/11/2013	Redemption	16,672	16,672	16,768	16,736	0	(64)	0	(64)	0	16,672	0	0	0	0	207	09/11/2041	1Z*	
.07388L-AC-4	BEAR STEARNS COMMERCIAL MTG		03/12/2013	Redemption	28,507	30,200	28,718	28,778	0	(211)	0	(211)	0	28,507	0	0	0	0	393	09/11/2041	1Z*	
.225470-F6-5	CREDIT SUISSE MORTGAGE CAPITAL		03/18/2013	Redemption	9,212	9,212	9,526	9,232	0	(20)	0	(20)	0	9,212	0	0	0	0	83	02/15/2039	1Z*	
.46625Y-ZW-6	J P MORGAN CHASE		03/12/2013	Redemption	112,585	112,585	115,712	113,990	0	(1,405)	0	(1,405)	0	112,585	0	0	0	0	900	12/12/2044	1Z*	
.52109R-BL-4	LB-UBS COML MORTGAGE TRUST		03/18/2013	Redemption	76,351	76,351	81,314	77,060	0	(709)	0	(709)	0	76,351	0	0	0	0	1,018	09/15/2045	1Z*	
.52108M-FR-9	LB-UBS COML MORTGAGE TRUST		03/15/2013	Redemption	6,816	6,816	7,277	6,826	0	(10)	0	(10)	0	6,816	0	0	0	0	49	03/15/2032	1Z*	
.61750C-AD-9	MORGAN STANLEY CAP I TR		03/04/2013	Mesirow	114,216	114,834	121,464	119,065	0	(2,446)	0	(2,446)	0	116,619	0	(2,403)	(2,403)	787	07/12/2044	1Z*		
.92978P-AD-1	WACHOVIA BANK COMMERCIAL MTG		03/18/2013	Redemption	10,615	10,615	11,262	10,644	0	(29)	0	(29)	0	10,615	0	0	0	0	106	11/15/2048	1Z*	
.92978P-AC-3	WACHOVIA BANK COMMERCIAL MTG		01/18/2013	Redemption	331	331	356	331	0	0	0	0	0	331	0	0	0	0	1	11/15/2048	1Z*	
.90783S-AA-0	UNION PACIFIC CORP		01/02/2013	Redemption	1,302	1,302	1,219	1,301	0	1	0	1	0	1,302	0	0	0	0	31	01/02/2024	1FE	
United States					2,335,166	2,212,028	2,285,929	2,258,770	0	(6,325)	0	(6,325)	0	2,252,445	0	82,721	82,721	39,807	XXX	XXX		
.63307E-AB-3	NATIONAL BANK CANADA	C	02/01/2013	Mesirow	262,200	250,000	249,870	249,900	0	2	0	2	0	249,902	0	12,298	12,298	1,619	10/19/2016	1FE		
Canada					262,200	250,000	249,870	249,900	0	2	0	2	0	249,902	0	12,298	12,298	1,619	XXX	XXX		
38999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					2,597,366	2,462,028	2,535,799	2,508,670	0	(6,323)	0	(6,323)	0	2,502,347	0	95,019	95,019	41,426	XXX	XXX		
83999997. Total - Bonds - Part 4					4,310,652	4,180,358	4,259,041	4,303,590	0	(6,712)	0	(6,712)	0	4,220,230	0	90,422	90,422	52,869	XXX	XXX		
83999998. Total - Bonds - Part 5					4,310,652	4,180,358	4,259,041	4,303,590	0	(6,712)	0	(6,712)	0	4,220,230	0	90,422	90,422	52,869	XXX	XXX		
83999999. Total - Bonds					4,310,652	4,180,358	4,259,041	4,303,590	0	(6,712)	0	(6,712)	0	4,220,230	0	90,422	90,422	52,869	XXX	XXX		
.007924-30-1	AEGON NV		02/01/2013	Mesirow	10,000,000	262,344	0,00	253,500	253,500	0	0	0	0	0	253,500	0	8,844	8,844	1,992	P2LFE		
.04010L-60-8	ARES CAPITAL CORP		01/22/2013	Mesirow	4,600,000	114,997	0,00	115,000	115,000	0	0	0	0	0	115,000	0	(3)	(3)	1,802	P2LFE		
.054937-40-4	BB&T CORP		01/15/2013	Mesirow	8,000,000	203,195	0,00	202,820	202,820	0	0	0	0	0	202,820	0	375	375	2,813	P2LFE		
.29364D-76-1	ENERGY ARKANSAS		03/01/2013	Mesirow	6,000,000	150,177	0,00	150,000	150,000	0	0	0	0	0	150,000	0	177	177	1,583	P1LFE		
.369622-42-8	GENERAL ELEC CAPITAL		01/10/2013	Mesirow	14,000,000	359,012	0,00	350,832	350,832	0	0	0	0	0	350,832	0	8,180	8,180	3,216	P1LFE		
.38145X-11-1	GOLDMAN SACHS GROUP		01/23/2013	Mesirow	6,000,000	158,336	0,00	161,400	161,400	0	0	0	0	0	161,400	0	(3,064)	(3,064)	2,297	P3UFE		
.38145G-20-9	GOLDMAN SACHS GROUP		03/01/20																			

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain/ Loss on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value							
8999999. Total - Preferred Stocks					2,882,680	XXX	2,850,952	2,850,952	0	0	0	0	0	0	2,850,952	0	31,728	31,728	29,157	XXX	XXX
..002824-10-0 ABBOTT LABORATORIES		.03/25/2013	Schwab		450,000	28,017	24,350	29,475	(5,125)	0	0	0	(5,125)	0	24,350	0	3,667	3,667	.63		
..037833-10-0 APPLE INC		.02/01/2013	Schwab		30,000	14,414	17,177	15,991	1,186	0	0	0	1,186	0	17,177	0	(2,762)	(2,762)	0		
..05463D-10-0 AXIALL CORP		.02/01/2013	Issuer		0,636	.34	.17	0	0	0	0	0	0	0	0	0	.17	.17	0		
..093671-10-5 BLOCK H & R INC		.03/01/2013	Schwab		1,200,000	33,571	22,430	22,284	146	0	0	0	146	0	22,430	0	11,141	11,141	0		
..12673P-10-5 CA INC		.03/01/2013	Schwab		400,000	9,982	10,313	8,792	1,521	0	0	0	1,521	0	10,313	0	(331)	(331)	0		
..171232-10-1 CHUBB CORP		.02/12/2013	Schwab		300,000	25,072	17,998	22,596	(4,598)	0	0	0	(4,598)	0	17,998	0	7,075	7,075	.123		
..191216-10-0 COCA COLA CO		.03/01/2013	Schwab		240,000	9,610	8,137	8,700	(563)	0	0	0	(563)	0	8,137	0	1,473	1,473	0		
..205887-10-2 CONAGRA FOODS INC		.02/01/2013	Schwab		200,000	6,655	5,139	5,900	(761)	0	0	0	(761)	0	5,139	0	1,517	1,517	0		
..372460-10-5 GENUINE PARTS CO		.03/01/2013	sc		100,000	7,616	6,058	6,358	(300)	0	0	0	(300)	0	6,058	0	1,559	1,559	.50		
..655844-10-8 NORFOLK SOUTHERN CORP		.02/01/2013	Schwab		200,000	13,583	14,645	12,368	2,277	0	0	0	2,277	0	14,645	0	(1,063)	(1,063)	0		
..674599-10-5 OCCIDENTAL PETE CORP		.01/14/2013	Schwab		70,000	5,754	5,422	5,363	.60	0	0	0	.60	0	5,422	0	.332	.332	0		
..718546-10-4 PHILLIPS 66		.02/12/2013	Schwab		150,000	9,591	4,608	6,638	(3,291)	0	0	0	(3,291)	0	4,608	0	4,984	4,984	0		
..693306-10-7 PPG INDUSTRIES INC		.02/01/2013	Schwab		150,000	19,320	13,216	20,303	(7,086)	0	0	0	(7,086)	0	13,216	0	6,104	6,104	0		
..867224-10-7 SUNCOR ENERGY INC		.01/14/2013	Schwab		700,000	23,912	18,921	23,086	(4,165)	0	0	0	(4,165)	0	18,921	0	4,991	4,991	0		
..872540-10-9 TJX COMPANIES, INC.		.03/01/2013	SCHWAB		100,000	4,695	986	4,245	(3,259)	0	0	0	(3,259)	0	986	0	3,710	3,710	0		
..907818-10-8 UNION PACIFIC CORP		.01/14/2013	SCHWAB		100,000	13,092	7,335	12,572	(5,237)	0	0	0	(5,237)	0	7,335	0	5,757	5,757	.69		
..931142-10-3 WAL MART STORES		.03/01/2013	SCHWAB		50,000	3,731	2,725	3,412	(686)	0	0	0	(686)	0	2,725	0	1,006	1,006	0		
United States Total					228,650	XXX	179,476	208,081	(29,883)	0	0	0	(29,883)	0	179,476	0	49,174	49,174	355	XXX	XXX
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)					228,650	XXX	179,476	208,081	(29,883)	0	0	0	(29,883)	0	179,476	0	49,174	49,174	355	XXX	XXX
..233203-42-1 DFA EMERG MKTS CORE EQUITY FD		.01/14/2013	Matrix		200,000	4,166	3,790	4,080	(290)	0	0	0	(290)	0	3,790	0	.376	.376	0	U.....	U.....
..97717W-31-5 WISDOMTREE EMG MKTS		.01/14/2013	Schwab		100,000	5,712	5,323	5,719	(396)	0	0	0	(396)	0	5,323	0	389	389	0	U.....	U.....
United States					9,878	XXX	9,113	9,799	(686)	0	0	0	(686)	0	9,113	0	765	765	0	XXX	XXX
9299999. Subtotal - Common Stocks - Mutual Funds					9,878	XXX	9,113	9,799	(686)	0	0	0	(686)	0	9,113	0	765	765	0	XXX	XXX
9799997. Total - Common Stocks - Part 4					238,528	XXX	188,589	217,880	(30,569)	0	0	0	(30,569)	0	188,589	0	49,939	49,939	355	XXX	XXX
9799998. Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks					238,528	XXX	188,589	217,880	(30,569)	0	0	0	(30,569)	0	188,589	0	49,939	49,939	355	XXX	XXX
9899999. Total - Preferred and Common Stocks					3,121,208	XXX	3,039,541	3,068,832	(30,569)	0	0	0	(30,569)	0	3,039,541	0	81,667	81,667	29,511	XXX	XXX
9999999 - Totals					7,431,860	XXX	7,298,582	6,572,422	(30,569)	(6,712)	0	0	(37,280)	0	7,259,771	0	172,089	172,089	82,380	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D - Section 2 - Collateral for Derivative Instruments Open
N O N E

Schedule DB - Part D - Section 2 - Collateral for Derivative Instruments Open
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company
SCHEDULE E - PART 1 - CASH

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter
N O N E