



## STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

## ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	42,730,279		42,730,279	40,288,559
2. Stocks:				
2.1 Preferred stocks .....	4,364,250		4,364,250	4,123,181
2.2 Common stocks .....	7,017,568		7,017,568	6,114,084
3. Mortgage loans on real estate:				
3.1 First liens .....			0	0
3.2 Other than first liens .....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....			0	0
4.2 Properties held for the production of income (less \$ <span style="padding-left: 20px;">encumbrances) .....</span>			0	0
4.3 Properties held for sale (less \$ encumbrances) .....			0	0
5. Cash (\$ 520,597 ), cash equivalents (\$ 915,017 ) and short-term investments (\$ 645,017 ) .....	1,435,614		1,435,614	2,700,889
6. Contract loans (including \$ premium notes) .....	47,118		47,118	45,800
7. Derivatives .....			0	0
8. Other invested assets .....	661,968		661,968	644,623
9. Receivables for securities .....			0	0
10. Securities lending reinvested collateral assets .....			0	0
11. Aggregate write-ins for invested assets .....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	56,256,797	0	56,256,797	53,917,136
13. Title plants less \$ charged off (for Title insurers only) .....			0	0
14. Investment income due and accrued .....	492,461		492,461	413,966
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	.9,141		.9,141	645
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums) .....	640,872		640,872	604,114
15.3 Accrued retrospective premiums .....			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....			0	0
16.2 Funds held by or deposited with reinsured companies .....			0	0
16.3 Other amounts receivable under reinsurance contracts .....			0	0
17. Amounts receivable relating to uninsured plans .....			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon .....			0	0
18.2 Net deferred tax asset .....	1,207,000		1,207,000	977,000
19. Guaranty funds receivable or on deposit .....			0	0
20. Electronic data processing equipment and software .....	6,837		6,837	5,455
21. Furniture and equipment, including health care delivery assets (\$ ) .....	10,743	10,743	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			0	0
23. Receivables from parent, subsidiaries and affiliates .....	32,058		32,058	9,347
24. Health care (\$ ) and other amounts receivable .....			0	0
25. Aggregate write-ins for other than invested assets .....	.77,784	.305	.77,479	73,719
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	58,733,693	11,048	58,722,645	56,001,382
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			0	0
28. Total (Lines 26 and 27) .....	58,733,693	11,048	58,722,645	56,001,382
<b>DETAILS OF WRITE-INS</b>				
1101. .....				
1102. .....				
1103. .....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) .....	0	0	0	0
2501. Premium Receivable .....	.77,479		.77,479	73,719
2502. Prepaid Insurance .....	.305	.305	0	0
2503. .....	0	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page .....	.0	.0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	.77,784	.305	.77,479	73,719

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company  
**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ ..... less \$ ..... included in Line 6.3 (including \$ ..... Modco Reserve) .....	46,767,445	44,282,097
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....	15,297	15,297
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve) .....	286,675	276,097
4. Contract claims:		
4.1 Life .....	233,922	231,130
4.2 Accident and health .....	17,336	17,336
5. Policyholders' dividends \$ ..... and coupons \$ ..... due and unpaid .....	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ ..... Modco) .....	900	950
6.2 Dividends not yet apportioned (including \$ ..... Modco) .....		
6.3 Coupons and similar benefits (including \$ ..... Modco) .....	3,800	3,820
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ ..... accident and health premiums .....	268,721	257,172
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act .....		
9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ ..... ceded .....	0	0
9.4 Interest Maintenance Reserve .....	287,907	302,237
10. Commissions to agents due or accrued-life and annuity contracts \$ ..... , accident and health \$ ..... and deposit-type contract funds \$ .....	5,736	27,042
11. Commissions and expense allowances payable on reinsurance assumed .....		
12. General expenses due or accrued .....	240,142	212,024
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	82,424	57,319
15.1 Current federal and foreign income taxes, including \$ ..... on realized capital gains (losses) .....		1,675
15.2 Net deferred tax liability .....		
16. Unearned investment income .....	800	998
17. Amounts withheld or retained by company as agent or trustee .....		
18. Amounts held for agents' account, including \$ ..... agents' credit balances .....		
19. Remittances and items not allocated .....		
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....		
22. Borrowed money \$ ..... and interest thereon \$ .....		
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	697,881	599,863
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....		0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....		
24.04 Payable to parent, subsidiaries and affiliates .....		
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....		
24.08 Derivatives .....	0	
24.09 Payable for securities .....	13,017	162,868
24.10 Payable for securities lending .....		
24.11 Capital notes \$ ..... and interest thereon \$ .....		
25. Aggregate write-ins for liabilities .....	119,467	122,543
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	49,041,470	46,570,468
27. From Separate Accounts Statement .....		
28. Total liabilities (Lines 26 and 27) .....	49,041,470	46,570,468
29. Common capital stock .....	1,000,000	1,000,000
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....	0	0
32. Surplus notes .....		
33. Gross paid in and contributed surplus .....	6,280,231	6,280,231
34. Aggregate write-ins for special surplus funds .....	0	0
35. Unassigned funds (surplus) .....	2,400,944	2,150,683
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... in Separate Accounts Statement) .....	8,681,175	8,430,914
38. Totals of Lines 29, 30 and 37 .....	9,681,175	9,430,914
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	58,722,645	56,001,382
<b>DETAILS OF WRITE-INS</b>		
2501. Merchandise Shield .....	119,467	122,543
2502. .....		0
2503. .....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	119,467	122,543
3101. .....		
3102. .....		
3103. .....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....	0	0
3401. .....		
3402. .....		
3403. .....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....	0	0

**STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company**  
**SUMMARY OF OPERATIONS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	5,978,228	5,609,966	22,846,847
2. Considerations for supplementary contracts with life contingencies			0
3. Net investment income	439,763	366,549	2,162,292
4. Amortization of Interest Maintenance Reserve (IMR)	53,717	58,514	61,633
5. Separate Accounts net gain from operations excluding unrealized gains or losses			0
6. Commissions and expense allowances on reinsurance ceded			0
7. Reserve adjustments on reinsurance ceded			0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			0
8.2 Charges and fees for deposit-type contracts	0	0	0
8.3 Aggregate write-ins for miscellaneous income	0	0	0
9. Totals (Lines 1 to 8.3)	6,471,708	6,035,029	25,070,772
10. Death benefits	2,597,841	1,701,588	6,880,911
11. Matured endowments (excluding guaranteed annual pure endowments)			0
12. Annuity benefits	24,220	41,087	72,005
13. Disability benefits and benefits under accident and health contracts	18,945	25,508	62,106
14. Coupons, guaranteed annual pure endowments and similar benefits	1,268	814	3,849
15. Surrender benefits and withdrawals for life contracts	4,226	11,070	30,990
16. Group conversions			0
17. Interest and adjustments on contract or deposit-type contract funds	137	9,511	77
18. Payments on supplementary contracts with life contingencies			0
19. Increase in aggregate reserves for life and accident and health contracts	2,485,349	2,934,482	12,581,329
20. Totals (Lines 10 to 19)	5,131,986	4,724,060	19,631,267
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	750,643	755,833	2,921,705
22. Commissions and expense allowances on reinsurance assumed			0
23. General insurance expenses	406,865	422,234	1,697,435
24. Insurance taxes, licenses and fees, excluding federal income taxes	122,352	99,333	434,836
25. Increase in loading on deferred and uncollected premiums	81,548	45,085	101,436
26. Net transfers to or (from) Separate Accounts net of reinsurance			0
27. Aggregate write-ins for deductions	505	0	5,150
28. Totals (Lines 20 to 27)	6,493,899	6,046,545	24,791,829
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(22,191)	(11,516)	278,943
30. Dividends to policyholders	330	113	838
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(22,521)	(11,629)	278,105
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	65,533	(44,746)	(134,561)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(88,054)	33,117	412,666
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 59,467 (excluding taxes of \$ 20,291 transferred to the IMR)	76,048	31,622	191,052
35. Net income (Line 33 plus Line 34)	(12,006)	64,739	603,718
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year	9,430,914	8,422,969	8,422,969
37. Net income (Line 35)	(12,006)	64,739	603,718
38. Change in net unrealized capital gains (losses) less capital gains tax of \$	129,710	133,401	(94,076)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	(95,000)	104,000	256,000
41. Change in nonadmitted assets	325,575	(145,568)	(58,593)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	(98,018)	(117,265)	(262,104)
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			563,000
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders	0	0	0
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	250,261	39,307	1,007,945
55. Capital and surplus, as of statement date (Lines 36 + 54)	9,681,175	8,462,276	9,430,914
<b>DETAILS OF WRITE-INS</b>			
08.301.			0
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	0	0	0
2701. Change in Dividend & Coupon Reserves	9,597		9,406
2702. Merchandise Shield Expenses		(9,092)	(4,256)
2703.			0
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	505	0	5,150
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	0	0	0

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company  
**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	5,862,975	5,533,818	22,685,378
2. Net investment income .....	449,036	355,143	2,221,120
3. Miscellaneous income .....	0	0	0
4. Total (Lines 1 to 3) .....	6,312,011	5,888,961	24,906,498
5. Benefit and loss related payments .....	2,643,866	1,737,155	6,943,998
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions .....	1,268,377	1,194,535	5,047,992
8. Dividends paid to policyholders .....	380	328	863
9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses) .....	126,675	0	(453,675)
10. Total (Lines 5 through 9) .....	4,039,298	2,932,018	11,539,178
11. Net cash from operations (Line 4 minus Line 10) .....	2,272,713	2,956,943	13,367,320
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	4,310,652	2,037,991	7,755,293
12.2 Stocks .....	3,121,208	2,443,459	10,116,840
12.3 Mortgage loans .....	0	0	0
12.4 Real estate .....	0	0	0
12.5 Other invested assets .....	2,815	0	8,020
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	0	0	0
12.7 Miscellaneous proceeds .....	0	0	162,868
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	7,434,675	4,481,450	18,043,021
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	6,729,990	2,118,579	18,703,745
13.2 Stocks .....	4,058,149	4,891,618	11,884,839
13.3 Mortgage loans .....	0	0	0
13.4 Real estate .....	0	0	0
13.5 Other invested assets .....	13,580	11,055	52,064
13.6 Miscellaneous applications .....	149,851	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	10,951,570	7,021,252	30,640,648
14. Net increase (or decrease) in contract loans and premium notes .....	1,318	107	3,782
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(3,518,213)	(2,539,909)	(12,601,408)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....	0	0	0
16.2 Capital and paid in surplus, less treasury stock .....	0	0	0
16.3 Borrowed funds .....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	10,578	9,874	4,346
16.5 Dividends to stockholders .....	0	0	0
16.6 Other cash provided (applied) .....	(30,353)	15,557	(403,071)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	(19,775)	25,431	(398,725)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(1,265,275)	442,465	367,187
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	2,700,889	2,333,703	2,333,703
19.2 End of period (Line 18 plus Line 19.1) .....	1,435,614	2,776,168	2,700,889

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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**EXHIBIT 1****DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life .....			0
2. Ordinary life insurance .....	5,758,680	5,395,587	22,226,190
3. Ordinary individual annuities .....	83,699	122,211	542,196
4. Credit life (group and individual) .....			0
5. Group life insurance .....			0
6. Group annuities .....			0
7. A & H - group .....			0
8. A & H - credit (group and individual) .....			0
9. A & H - other .....	24,387	19,635	83,434
10. Aggregate of all other lines of business .....	0	0	0
11. Subtotal .....	5,866,766	5,537,433	22,851,820
12. Deposit-type contracts .....			0
13. Total .....	5,866,766	5,537,433	22,851,820
<b>DETAILS OF WRITE-INS</b>			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above) .....	0	0	0

**STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company**  
**NOTES TO FINANCIAL STATEMENTS**

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1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Cincinnati Equitable Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual, version effective January 1, 2001, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio. The State of Ohio has not adopted any prescribed or permitted practices that differ from NAIC SAP.

2. No significant change
3. No significant change
4. No significant change
5. Investments

D. Loan-Backed Securities

1. Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from broker dealer survey values or NAIC RMBS/ CMBS modeling.
2. The Company had no securities with a recognized other-than-temporary impairment.
3. The Company had no securities with a recognized other-than-temporary impairment.
4. All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):
  - a. The aggregate amount of unrealized losses:
    1. Less than 12 Months \$ 16,008
    2. 12 Months or Longer \$ 73,627
  - b. The aggregate related fair value of securities with unrealized losses:
    1. Less than 12 Months \$ 835,594
    2. 12 Months or Longer \$ 2,663,303

5. We used market values obtained from broker dealers and money managers to determine that these securities are not other-than-temporary differences.

6. No significant change
7. No significant change
8. No significant change
9. No significant change
10. No significant change
11. No significant change
12. No significant change
13. No significant change
14. No significant change
15. No significant change
16. No significant change
17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. The Company has not transferred receivable balances.
- B. The Company has no transaction in accordance with SSAP No.18.
- C. The Company has made no wash sale transactions.

18. No significant change
19. No significant change

**STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company**  
**NOTES TO FINANCIAL STATEMENTS**

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**20. Fair Value Measure**

A.

(1) Fair Value Measurements at Reporting Date

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
a). Assets at fair value				
Perpetual Preferred stock				
Industrial and Misc	\$ 4,364,249	-	-	\$ 4,364,249
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Perpetual Preferred Stocks	4,364,249	-	-	4,364,249
Bonds				
U.S. Governments	1,467,579	-	-	1,467,579
Industrial and Misc	-	45,072,414	-	45,072,414
Hybrid Securities	-	-	-	-
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Bonds	1,467,579	45,072,414	-	46,539,993
Common Stock				
Industrial and Misc	2,286,308	-	-	2,286,308
Parent, Subsidiaries and Affiliates	-	4,731,260	-	4,731,260
Total Common Stocks	2,286,308	4,731,260	-	7,017,568
Separate account assets				
Total assets at fair value	8,118,136	49,803,674	-	57,921,810
b). Liabilities at fair value				
Other liabilities				
Total liabilities at fair value	-	-	-	-

21. No significant change

22. No significant change

23. No significant change

24. No significant change

25. Change in Incurred Losses and Loss Adjustment Expenses

There have been no significant changes in the Loss and Loss Adjustment Expense reserves for losses incurred in prior accident years.

26. No significant change

27. No significant change

28. No significant change

29. No significant change

30. No significant change

31. No significant change

32. No significant change

33. No significant change

34. No significant change

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company  
**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES**

**GENERAL**

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]

1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]

2.2 If yes, date of change: \_\_\_\_\_

3.1 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]

3.2 If the response to 3.1 is yes, provide a brief description of those changes.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ X ] N/A [ ]  
 If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ..... 12/31/2008

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ..... 12/31/2008

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ..... 06/29/2009

6.4 By what department or departments?  
 Ohio

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]

6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ X ] No [ ] N/A [ ]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ ] No [ X ]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company  
**GENERAL INTERROGATORIES**

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [  ] No [  ]  
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
 (c) Compliance with applicable governmental laws, rules and regulations;  
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
 (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? ..... Yes [  ] No [  ]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [  ] No [  ]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

**FINANCIAL**

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [  ] No [  ]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$32,058

**INVESTMENT**

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [  ] No [  ]

11.2 If yes, give full and complete information relating thereto:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	\$ 0	\$
14.22 Preferred Stock .....	\$ 0	\$
14.23 Common Stock .....	\$ 4,698,699	\$ 4,731,260
14.24 Short-Term Investments .....	\$ 0	\$
14.25 Mortgage Loans on Real Estate .....	\$ 0	\$
14.26 All Other .....	\$ 0	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) .....	\$ 4,698,699	\$ 4,731,260
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....	\$	\$

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [  ] No [  ]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [  ] No [  ]

If no, attach a description with this statement.

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company  
**GENERAL INTERROGATORIES**

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. ....	\$ ..... 0
16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. ....	\$ ..... 0
16.3 Total payable for securities lending reported on the liability page. ....	\$ ..... 0

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [  ] No [  ]

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank .....	38 Fountain Square Plaza, Cincinnati, OH 45263 .....

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [  ] No [  ]

17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? ..... Yes [  ] No [  ]

18.2 If no, list exceptions:

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company  
**GENERAL INTERROGATORIES**

**PART 2 - LIFE & HEALTH**

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1	Long-Term Mortgages In Good Standing	
1.11	Farm Mortgages .....	\$ .....
1.12	Residential Mortgages .....	\$ .....
1.13	Commercial Mortgages .....	\$ .....
1.14	Total Mortgages in Good Standing .....	\$ .....
		0
1.2	Long-Term Mortgages In Good Standing with Restructured Terms	
1.21	Total Mortgages in Good Standing with Restructured Terms.....	\$ .....
1.3	Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months	
1.31	Farm Mortgages .....	\$ .....
1.32	Residential Mortgages .....	\$ .....
1.33	Commercial Mortgages .....	\$ .....
1.34	Total Mortgages with Interest Overdue more than Three Months .....	\$ .....
		0
1.4	Long-Term Mortgage Loans in Process of Foreclosure	
1.41	Farm Mortgages .....	\$ .....
1.42	Residential Mortgages .....	\$ .....
1.43	Commercial Mortgages .....	\$ .....
1.44	Total Mortgages in Process of Foreclosure .....	\$ .....
		0
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$ .....
		0
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61	Farm Mortgages .....	\$ .....
1.62	Residential Mortgages .....	\$ .....
1.63	Commercial Mortgages .....	\$ .....
1.64	Total Mortgages Foreclosed and Transferred to Real Estate .....	\$ .....
		0
2.	Operating Percentages:	
2.1	A&H loss percent .....	%
2.2	A&H cost containment percent .....	%
2.3	A&H expense percent excluding cost containment expenses .....	%
3.1	Do you act as a custodian for health savings accounts? .....	Yes [ ] No [ X ]
3.2	If yes, please provide the amount of custodial funds held as of the reporting date .....	\$ .....
3.3	Do you act as an administrator for health savings accounts? .....	Yes [ ] No [ X ]
3.4	If yes, please provide the balance of the funds administered as of the reporting date .....	\$ .....

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

## **SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

**NON-E**

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

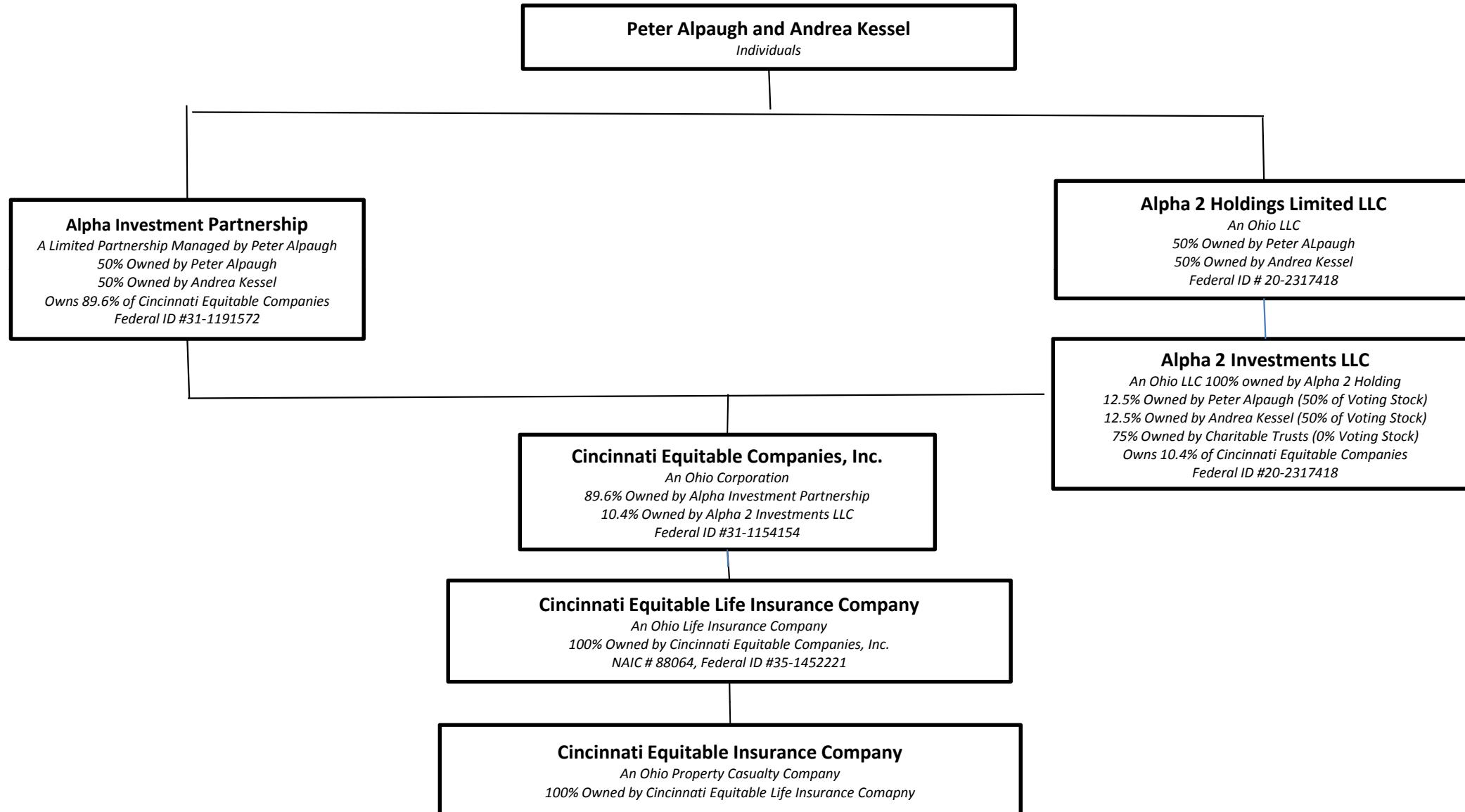
States, Etc.	1 Active Status	Direct Business Only					7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	
1. Alabama	AL	N				0	
2. Alaska	AK	N				0	
3. Arizona	AZ	N				0	
4. Arkansas	AR	N				0	
5. California	CA	N				0	
6. Colorado	CO	N				0	
7. Connecticut	CT	N				0	
8. Delaware	DE	N				0	
9. District of Columbia	DC	N				0	
10. Florida	FL	N				0	
11. Georgia	GA	L	1,716,709	72,256		1,788,965	
12. Hawaii	HI	N				0	
13. Idaho	ID	N				0	
14. Illinois	IL	N				0	
15. Indiana	IN	L	1,724,931	.3,183		1,728,114	
16. Iowa	IA	N				0	
17. Kansas	KS	N				0	
18. Kentucky	KY	L	1,072,792	.8,225		1,081,017	
19. Louisiana	LA	N				0	
20. Maine	ME	N				0	
21. Maryland	MD	N				0	
22. Massachusetts	MA	N				0	
23. Michigan	MI	N				0	
24. Minnesota	MN	N				0	
25. Mississippi	MS	N				0	
26. Missouri	MO	N				0	
27. Montana	MT	N				0	
28. Nebraska	NE	N				0	
29. Nevada	NV	N				0	
30. New Hampshire	NH	N				0	
31. New Jersey	NJ	N				0	
32. New Mexico	NM	N				0	
33. New York	NY	N				0	
34. North Carolina	NC	N				0	
35. North Dakota	ND	N				0	
36. Ohio	OH	L	1,244,170	24,387		1,268,557	
37. Oklahoma	OK	N				0	
38. Oregon	OR	N				0	
39. Pennsylvania	PA	N				0	
40. Rhode Island	RI	N				0	
41. South Carolina	SC	N				0	
42. South Dakota	SD	N				0	
43. Tennessee	TN	L	78	.35		113	
44. Texas	TX	N				0	
45. Utah	UT	N				0	
46. Vermont	VT	N				0	
47. Virginia	VA	N				0	
48. Washington	WA	N				0	
49. West Virginia	WV	N				0	
50. Wisconsin	WI	N				0	
51. Wyoming	WY	N				0	
52. American Samoa	AS	N				0	
53. Guam	GU	N				0	
54. Puerto Rico	PR	N				0	
55. U.S. Virgin Islands	VI	N				0	
56. Northern Mariana Islands	MP	N				0	
57. Canada	CAN	N				0	
58. Aggregate Other Aliens	OT	XXX	0	0	0	0	0
59. Subtotal		(a) 5	5,758,680	83,699	24,387	0	5,866,765
90. Reporting entity contributions for employee benefits plans		XXX					0
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX					0
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX					0
93. Premium or annuity considerations waived under disability or other contract provisions		XXX					0
94. Aggregate or other amounts not allocable by State		XXX	0	0	0	0	0
95. Totals (Direct Business)		XXX	5,758,680	83,699	24,387	0	5,866,765
96. Plus Reinsurance Assumed		XXX					0
97. Totals (All Business)		XXX	5,758,680	83,699	24,387	0	5,866,765
98. Less Reinsurance Ceded		XXX		3,785			3,785
99. Totals (All Business) less Reinsurance Ceded		XXX	5,754,895	83,699	24,387	0	5,862,980
DETAILS OF WRITE-INS							
58001.		XXX					
58002.		XXX					
58003.		XXX					
58998. Summary of remaining write-ins for Line 58 from overflow page		XXX	0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)		XXX	0	0	0	0	0
9401.		XXX					
9402.		XXX					
9403.		XXX					
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX	0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)		XXX	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**



STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

# NON

Explanation

Asterisk **N** Explanation **E**

→

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

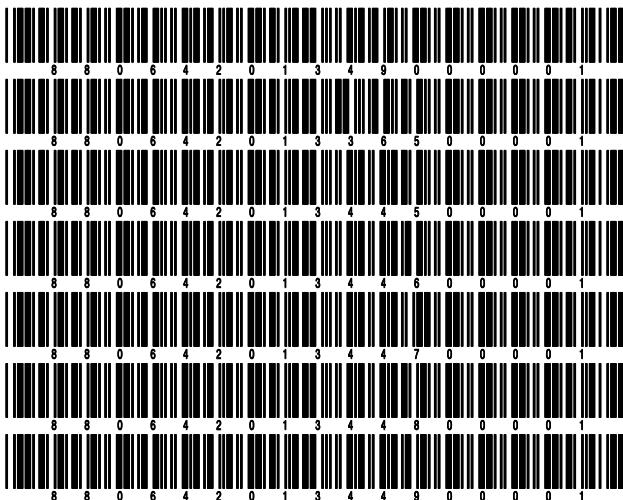
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO

Explanation:

1. N/A
2. N/A
3. N/A
4. N/A
5. N/A
6. N/A
7. N/A

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company  
**OVERFLOW PAGE FOR WRITE-INS**

**NONE**

## STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....		
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10) .....		

**NONE****SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and mortgage interest paid and commitment fees .....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....		
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14) .....		

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	644,623	565,175
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		0
2.2 Additional investment made after acquisition .....	13,580	52,064
3. Capitalized deferred interest and other .....		0
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....	3,765	27,384
6. Total gain (loss) on disposals .....	2,815	8,020
7. Deduct amounts received on disposals .....	2,815	8,020
8. Deduct amortization of premium and depreciation .....		
9. Total foreign exchange change in book/adjusted carrying value .....		0
10. Deduct current year's other than temporary impairment recognized .....		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	661,968	644,623
12. Deduct total nonadmitted amounts .....	661,968	644,623
13. Statement value at end of current period (Line 11 minus Line 12) .....	661,968	644,623

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	50,525,825	37,699,594
2. Cost of bonds and stocks acquired .....	10,788,139	30,588,584
3. Accrual of discount .....	9,210	33,947
4. Unrealized valuation increase (decrease) .....	125,945	(121,461)
5. Total gain (loss) on disposals .....	172,089	411,307
6. Deduct consideration for bonds and stocks disposed of .....	7,431,860	17,872,133
7. Deduct amortization of premium .....	77,250	214,014
8. Total foreign exchange change in book/adjusted carrying value .....		0
9. Deduct current year's other than temporary impairment recognized .....		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7+8-9) .....	54,112,097	50,525,825
11. Deduct total nonadmitted amounts .....	54,112,097	0
12. Statement value at end of current period (Line 10 minus Line 11) .....	54,112,097	50,525,825

## STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. Class 1 (a) .....	28,954,867	3,971,350	4,267,321	(58,105)	28,600,790			28,954,867
2. Class 2 (a) .....	12,719,049	2,758,640	1,395,642	(8,223)	14,073,826			12,719,049
3. Class 3 (a) .....	1,012,207	0	41,567	39	970,680			1,012,207
4. Class 4 (a) .....	0				0			
5. Class 5 (a) .....	0				0			
6. Class 6 (a) .....	0				0			
7. Total Bonds .....	42,686,123	6,729,990	5,704,529	(66,288)	43,645,296	0	0	42,686,123
<b>PREFERRED STOCK</b>								
8. Class 1 .....	719,732	570,000	719,732	0	570,000			719,732
9. Class 2 .....	3,213,924	2,522,020	1,941,695	0	3,794,249			3,213,924
10. Class 3 .....	189,525	0	189,525	0	0			189,525
11. Class 4 .....	0				0			
12. Class 5 .....	0				0			
13. Class 6 .....	0				0			
14. Total Preferred Stock .....	4,123,181	3,092,020	2,850,952	0	4,364,249	0	0	4,123,181
15. Total Bonds and Preferred Stock .....	46,809,304	9,822,010	8,555,481	(66,288)	48,009,545	0	0	46,809,304

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ..... ; NAIC 2 \$ ..... ; NAIC 3 \$ ..... ;

NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

SI02

**SCHEDULE DA - PART 1**

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	915,017	XXX	915,017	48	

**SCHEDULE DA - VERIFICATION**

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	2,397,564	2,006,358
2. Cost of short-term investments acquired .....		5,761,239
3. Accrual of discount .....		0
4. Unrealized valuation increase (decrease) .....		0
5. Total gain (loss) on disposals .....		0
6. Deduct consideration received on disposals .....	1,482,547	5,370,033
7. Deduct amortization of premium .....		0
8. Total foreign exchange change in book/adjusted carrying value .....		0
9. Deduct current year's other than temporary impairment recognized .....		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	915,017	2,397,564
11. Deduct total nonadmitted amounts .....		0
12. Statement value at end of current period (Line 10 minus Line 11)	915,017	2,397,564

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards  
**N O N E**

Schedule DB - Part B - Verification - Futures Contracts  
**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open  
**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open  
**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives  
**N O N E**

Schedule E - Verification - Cash Equivalents  
**N O N E**

Schedule A - Part 2 - Real Estate Acquired and Additions Made  
**N O N E**

Schedule A - Part 3 - Real Estate Disposed  
**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired  
**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid  
**N O N E**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired  
**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid  
**N O N E**

## STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
912828-UR-9	U.S. TREASURY NOTES		03/21/2013	Schwab	474,437	475,000		.144	1...
912828-UF-5	U.S. TREASURY NOTE		02/06/2013	Schwab	98,703	100,000		.118	1...
912828-TS-9	US TREASURY NOTE		01/23/2013	Broker	248,915	250,000		.450	1...
<b>United States</b>					822,055	825,000		712	<b>XXX</b>
<b>0599999. Subtotal - Bonds - U.S. Governments</b>					822,055	825,000		712	<b>XXX</b>
45200B-WI-3	ILLINOIS FINANCE AUTHORITY		01/03/2013	Broker	205,752	200,000		3,316	1FE
<b>United States</b>					205,752	200,000		3,316	<b>XXX</b>
<b>1799999. Subtotal - Bonds - U.S. States, Territories and Possessions</b>					205,752	200,000		3,316	<b>XXX</b>
758582-BS-8	REEVES CNTY TEX		02/01/2013	Schwab	161,586	150,000		.1,925	2FE
786091-AD-0	SACRAMENTO CNTY CALIF		01/03/2013	Broker	131,820	130,000		.2,959	2FE
<b>United States</b>					293,406	280,000		4,884	<b>XXX</b>
<b>2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions</b>					293,406	280,000		4,884	<b>XXX</b>
03027W-AJ-1	AMERICAN TOWER TRUST		03/07/2013	Broker	249,868	250,000		.0	1FE
035242-AA-4	ANHEUSER-BUSCH INBEV		01/16/2013	Broker	49,865	50,000		.18	1FE
037411-BD-6	APACHE CORP		03/08/2013	Crew	71,755	75,000		.547	1FE
06051G-EH-8	BANK AMERICA CORP		03/14/2013	Broker	141,669	125,000		.1,549	1FE
084670-BH-0	BERKSHIRE HATHAWAY INC		02/01/2013	GoldmanSachs	224,687	225,000		.0	1FE
172967-FT-3	CITI GROUP INC		01/24/2013	Broker	55,270	50,000		.94	1FE
20303N-BF-7	COMCAST CORP		03/13/2013	Crew	124,296	125,000		.604	1FE
20826F-AA-4	CONOCOPHILLIPS CO		02/13/2013	BNY	72,911	75,000		.360	1FE
23311R-AD-8	DCP MIDSTREAM LLC		03/06/2013	JEFFERIES	331,712	300,000		.7,282	2FE
257559-AH-7	DOMTAR CORP		02/01/2013	MorganStanley	322,806	325,000		.4,965	2FE
263534-CK-3	E. I. DU PONT DE NEMOURS		02/13/2013	BOA	.75,221	.75,000		.23	1FE
26875P-AK-7	EOG RESOURCES INC		01/23/2013	Broker	.50,130	.50,000		.503	1FE
345397-WF-6	FORD MOTOR CREDIT		03/08/2013	Citi	128,086	125,000		2,255	2FE
35671D-AX-3	FREEPORT-MCMORAN COPPER & GOLD		03/07/2013	Crew	399,764	400,000		.0	2FE
36962G-6S-8	GENERAL ELEC CAPITAL		03/15/2013	Broker	123,992	125,000		.433	1FE
38141G-RC-0	GOLDMAN SACHS GROUP		01/16/2013	Broker	349,853	350,000		.0	1FE
428236-BM-4	HEWLETT PACKARD CO		03/08/2013	Crew	124,518	125,000		.1,224	2FE
44842C-AB-9	HUTCH WHAMPOA		01/09/2013	Broker	301,674	300,000		.1,788	1FE
500255-AS-3	KOHL'S CORPORATION		01/07/2013	Broker	266,365	275,000		.2,607	2FE
529772-AF-2	LEXMARK INTL INC		03/04/2013	Mesirow	342,482	340,000		.48	2FE
617446-7P-8	MORGAN STANLEY		02/28/2013	Crew	28,608	25,000		.157	1FE
61747W-AL-3	MORGAN STANLEY		03/08/2013	Crew	.57,160	.50,000		.344	1FE
714046-AE-9	PERKINELMER INC		02/20/2013	CANTOR	.27,261	.25,000		.347	2FE
718546-AC-8	PHILLIPS 66		01/29/2013	Mesirow	.352,354	.350,000		.4,933	2FE
69349L-AG-3	PNC BANK NA		03/08/2013	Crew	120,953	125,000		.1,322	1FE
74005P-BF-0	PRAXAIR INC		02/13/2013	BOA	.74,739	.75,000		.0	2FE
74913G-AX-3	QWEST CORP		02/26/2013	Crew	.17,363	.15,000		.253	2FE
854502-AD-3	STANLEY BLACK & DECKER INC		01/09/2013	Broker	.50,760	.50,000		.274	1FE
92343V-BJ-2	VERIZON COMMUNICATIONS		03/16/2013	Citi	118,886	125,000		.970	1FE
927804-FN-9	VIRGINIA ELEC & POWER		03/11/2013	Crew	124,610	125,000		.0	1FE
94707V-AC-4	WEATHERFORD INTL		02/19/2013	CSFB	.77,784	.75,000		.1,191	2FE
61745M-ZY-2	MORGAN STANLEY		03/12/2013	Schwab	102,000	100,000		.214	12*
913017-BV-0	UNITED TECHNOLOGIES CORP		02/13/2013	USBANK	.77,597	.75,000		.504	1FE
46630J-AB-5	JP MORGAN COMMERCIAL MTG		03/25/2013	Crew	262,087	251,732		.1,026	12*
<b>United States</b>					5,299,084	5,231,732		35,833	<b>XXX</b>
219868-BS-4	CORPORACION ANDINA DE FOMENTO	F	01/09/2013	Broker	109,693	100,000		.352	1FE
<b>Other Country</b>					109,693	100,000		352	<b>XXX</b>
<b>3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)</b>					5,408,777	5,331,732		36,185	<b>XXX</b>
<b>8399997. Total - Bonds - Part 3</b>					6,729,990	6,636,732		45,097	<b>XXX</b>
<b>8399998. Total - Bonds - Part 5</b>					XXX	XXX		XXX	<b>XXX</b>
<b>8399999. Total - Bonds</b>					6,729,990	6,636,732		45,097	<b>XXX</b>
172967-36-6	CITI GROUP		03/20/2013	Mesirow	.7,600,000	.190,000		.25	.0 P1LFE
228899-20-8	CULLEN / FROST BANKERS INC		02/12/2013	Mesirow	15,000,000	.375,000		.25	.0 P2LFE
26441C-30-3	DUKE ENERGY CORP		01/09/2013	Mesirow	14,000,000	.350,000		.25	.0 P2LFE
369622-41-0	GENERAL ELEC CAPITAL		01/22/2013	Mesirow	10,000,000	.250,000		.25	.0 P1LFE
46637G-12-4	JP MORGAN CHASE & CO		01/29/2013	Mesirow	.5,200,000	.130,000		.25	.0
65339K-88-6	NEXTERA ENERGY		01/15/2013	Broker	.8,000,000	.200,000		.25	.0 P2LFE

## STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
724479-50-6	PITNEY BOWES .....		.02/27/2013	Mesirow .....	.9,900.000	247,500	.25.00	.0	P2LFE .....
69352P-20-2	PPL CAPITAL FUNDING .....		.03/13/2013	Mesirow .....	16,000.000	400,000	.25.00	.0	P2LFE .....
744320-70-6	PRUDENTIAL FINANCIAL .....		.03/08/2013	Mesirow .....	7,500.000	187,500	.25.00	.0	P2LFE .....
74460W-87-5	PUBLIC STORAGE .....		.01/07/2013	Mesirow .....	12,400.000	310,000	.25.00	.0	P2LFE .....
78407R-20-4	SCE TRUST II .....		.02/28/2013	Mesirow .....	11,100.000	277,020	.50.00	.0	P2LFE .....
882228-40-6	TEXAS CAPITAL BANCSHARES .....		.03/22/2013	Mesirow .....	7,000.000	175,000	.25.00	.0	P2LFE .....
United States Total						3,092,020	XXX		0 XXX
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						3,092,020	XXX		0 XXX
8999997. Total - Preferred Stocks - Part 3						3,092,020	XXX		0 XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						3,092,020	XXX		0 XXX
00287Y-10-9	ABBYIE INC .....		.01/04/2013	Mesirow .....	.450.000	.12,668		.0	U .....
05463D-10-0	AXIAL CORP .....		.02/04/2013	Issuer .....	.71,636	.1,938		.0	U .....
058498-10-6	BALL CORP .....		.02/12/2013	Schwab .....	.350.000	.15,791		.0	U .....
418056-10-7	HASBRO INC .....		.01/14/2013	Schwab .....	.310.000	.11,301		.0	U .....
718546-10-4	PHILLIPS 66 .....		.01/14/2013	Schwab .....	.450.000	.22,694		.0	U .....
89417E-10-9	TRAVELERS COS INC .....		.02/12/2013	Schwab .....	.300.000	.24,021		.0	U .....
United States Total						88,413	XXX		0 XXX
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						88,413	XXX		0 XXX
22540S-83-6	CREDIT SUISSE OPPORTUNITY HIGH INCOME .....		.03/08/2013	Schwab .....	35,971.223	250,000		.0	U .....
233203-42-1	DFA EMERG MKTS CORE EQUITY .....		.03/11/2013	Broker .....	.1,866	.39		.0	U .....
233203-62-9	DFA INTL SMALL COMPANY .....		.03/11/2013	Schwab .....	.0,159	.3		.0	U .....
G3223R-10-8	EVEREST RE GROUP LTD .....		.03/26/2013	Schwab .....	.100.000	.13,017		.0	U .....
861728-10-3	STONE RIDGE ASSET MGT I SHARES .....		.03/22/2013	Schwab .....	.45,473.533	.453,837		.0	U .....
861728-40-0	STONE RIDGE HIGH YIELD CL I .....		.03/22/2013	Broker .....	.16,101.762	.160,821		.0	U .....
United States						877,716	XXX		0 XXX
9299999. Subtotal - Common Stocks - Mutual Funds						877,716	XXX		0 XXX
9799997. Total - Common Stocks - Part 3						966,129	XXX		0 XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						966,129	XXX		0 XXX
9899999. Total - Preferred and Common Stocks						4,058,149	XXX		0 XXX
9999999 - Totals						10,788,139	XXX		45,097 XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....

## STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

## SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain/ Loss on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)	
										11 Unrealized Value Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Tempo- rary Impair- ment Recog- nized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value								
.912828-UR-9	U.S. TREASURY NOTES		03/25/2013	Crew		473,841	.475,000	.474,437	0	0	2	0	2	0	.474,439	0	-.598	-.598	.182	02/28/2018	1	
.912828-TS-9	US TREASURY BOND		01/29/2013	Mesirov		756,115	.760,000	.758,766	509,854	0	62	0	62	0	.758,831	0	-.2,716	-.2,716	.1,265	09/01/2017	1	
United States						1,229,956	1,235,000	1,233,203	509,854	0	63	0	63	0	1,233,269	0	(3,313)	(3,313)	1,447	XXX	XXX	
05999999. Subtotal - Bonds - U.S. Governments						1,229,956	1,235,000	1,233,203	509,854	0	63	0	63	0	1,233,269	0	(3,313)	(3,313)	1,447	XXX	XXX	
.67732P-BA-5	OHIO CNTY W VA		02/01/2013	Call		190,000	190,000	191,701	0	(56)	0	(56)	0	.191,645	0	(1,645)	(1,645)	.6,773	03/01/2017	2FE		
United States						190,000	190,000	191,701	0	(56)	0	(56)	0	.191,645	0	(1,645)	(1,645)	.6,773	XXX	XXX		
17999999. Subtotal - Bonds - U.S. States, Territories and Possessions						190,000	190,000	191,701	0	(56)	0	(56)	0	.191,645	0	(1,645)	(1,645)	.6,773	XXX	XXX		
.36005R-AB-5	FULTON CNTY GA DEV AUTH LOC		03/02/2013	Call		40,000	40,000	38,750	.39,580	0	58	0	58	0	.39,639	0	.361	.361	.1,150	03/01/2014	2FE	
United States						40,000	40,000	38,750	.39,580	0	58	0	58	0	.39,639	0	.361	.361	.1,150	XXX	XXX	
24999999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						40,000	40,000	38,750	.39,580	0	58	0	58	0	.39,639	0	.361	.361	.1,150	XXX	XXX	
.3128PR-LS-6	FEDERAL HOME LOAN MORTGAGE		03/15/2013	Redemption		13,151	13,151	13,211	0	(60)	0	(60)	0	13,151	0	0	0	0	.100	05/01/2025	1	
.312831-4A-3	FGLMC A85317		03/15/2013	Redemption		8,634	8,634	8,640	0	(6)	0	(6)	0	8,634	0	0	0	0	.65	04/01/2039	1	
.3128LX-QC-7	FGLMC 602251		03/15/2013	Redemption		7,691	7,691	8,262	7,745	0	(54)	0	(54)	0	7,691	0	0	0	0	.78	01/01/2036	1
.3128PQ-K9-1	FGLMC J11220		03/15/2013	Redemption		2,053	2,053	2,136	2,054	0	(1)	0	(1)	0	2,053	0	0	0	0	.15	11/01/2024	1
.3128KII-TJ-2	FHLB A65953		03/15/2013	Redemption		5,401	5,401	5,459	5,405	0	(3)	0	(3)	0	5,401	0	0	0	0	.55	10/01/2037	1
.31371N-V4-4	FNMA 257235		03/25/2013	Redemption		6,466	6,466	6,903	6,492	0	(26)	0	(26)	0	6,466	0	0	0	0	.59	06/01/2023	1
.31402D-JS-0	FNMA 725773		03/25/2013	Redemption		9,196	9,196	9,223	9,198	0	(2)	0	(2)	0	9,196	0	0	0	0	.84	09/01/2034	1
.31403C-YH-8	FNMA 745112		03/25/2013	Redemption		5,099	5,099	5,281	5,113	0	(14)	0	(14)	0	5,099	0	0	0	0	.46	10/01/2035	1
.31403D-P9-4	FNMA 745748		03/25/2013	Redemption		7,145	7,145	6,990	.7,131	0	14	0	14	0	.7,145	0	0	0	0	.66	07/01/2036	1
.31404N-FW-1	FNMA 773381		03/25/2013	Redemption		3,537	3,537	3,315	3,510	0	27	0	27	0	3,537	0	0	0	0	.29	05/01/2034	1
.31406V-R2-4	FNMA 821405		03/25/2013	Redemption		1,431	1,431	1,445	1,432	0	0	0	0	0	1,431	0	0	0	0	.13	05/01/2035	1
.31408A-E4-8	FNMA 845355		03/25/2013	Redemption		5,254	5,254	5,366	5,261	0	(7)	0	(7)	0	5,254	0	0	0	0	.45	01/01/2036	1
.31408D-QG-2	FNMA 848355		03/25/2013	Redemption		4,971	4,971	4,909	4,968	0	3	0	3	0	4,971	0	0	0	0	.35	08/01/2035	1
.31408E-C8-3	FNMA 848895		03/25/2013	Redemption		5,509	5,509	5,693	5,519	0	(10)	0	(10)	0	5,509	0	0	0	0	.48	01/01/2036	1
.31408G-VU-8	FNMA 851227		03/25/2013	Redemption		9,980	9,980	10,227	10,020	0	(40)	0	(40)	0	9,980	0	0	0	0	.112	08/01/2036	1
.31408J-D9-9	FNMA 852528		03/25/2013	Redemption		3,735	3,735	3,607	3,721	0	13	0	13	0	3,735	0	0	0	0	.26	05/01/2036	1
.31409G-JX-5	FNMA 870678		03/25/2013	Redemption		11,930	11,930	12,685	11,988	0	(57)	0	(57)	0	11,930	0	0	0	0	.100	12/01/2021	1
.31410F-AZ-5	FNMA 888340		03/25/2013	Redemption		6,047	6,047	6,240	6,062	0	(15)	0	(15)	0	6,047	0	0	0	0	.50	08/01/2036	1
.31410G-BC-6	FNMA 888435		03/25/2013	Redemption		2,336	2,336	2,336	2,338	0	(2)	0	(2)	0	2,336	0	0	0	0	.22	06/01/2022	1
.31410G-IW-6	FNMA 889072		03/25/2013	Redemption		5,686	5,686	5,864	5,705	0	(19)	0	(19)	0	5,686	0	0	0	0	.59	12/01/2037	1
.31410K-XR-0	FNMA 889988		03/25/2013	Redemption		7,420	7,420	7,694	7,437	0	(17)	0	(17)	0	7,420	0	0	0	0	.69	08/01/2038	1
.31410T-IW-2	FNMA 897164		03/25/2013	Redemption		2,727	2,727	2,730	0	(3)	0	(3)	0	2,727	0	0	0	0	.26	08/01/2036	1	
.31410V-2L-3	FNMA 899079		03/25/2013	Redemption		3,917	3,917	4,209	3,958	0	(41)	0	(41)	0	3,917	0	0	0	0	.33	03/01/2037	1
.31412S-LR-4	FNMA 933336		03/25/2013	Redemption		7,822	7,822	7,646	7,794	0	27	0	27	0	7,822	0	0	0	0	.63	01/01/2038	1
.31414D-U2-0	FNMA 963301		03/25/2013	Redemption		6,204	6,204	6,100	6,199	0	5	0	5	0	6,204	0	0	0	0	.45	05/01/2023	1
.31414L-JU-0	FNMA 969811		03/25/2013	Redemption		1,363	1,363	1,376	1,364	0	(1)	0	(1)	0	1,363	0	0	0	0	.11	02/01/2023	1
.31416H-UH-5	FNMA AA0587		03/25/2013	Redemption		6,799	6,799	6,941	6,807	0	(8)	0	(8)	0	6,799	0	0	0	0	.42	02/01/2039	1
.31417V-RS-4	FNMA AC8596		03/25/2013	Redemption		10,310	10,310	10,317	10,317	0	(7)	0	(7)	0	10,310	0	0	0	0	.65	01/01/2025	1
.31417V-VA-8	FNMA AC8708		03/25/2013	Redemption		6,855	6,855	6,992	6,864	0	(8)	0	(8)	0	6,855	0	0	0	0	.47	01/01/2025	1
.31418M-UH-2	FNMA AD0587		03/25/2013	Redemption		27,753	27,753	28,360	27,802	0	(49)	0	(49)	0	27,753	0	0	0	0	.209	12/01/2039	1
.3138AD-3P-8	FNMA A10805		03/25/2013	Redemption		1,851	1,851	1,950	1,857	0	(6)	0	(6)	0	1,851	0	0	0	0	.11	07/01/2041	1
.3128LX-J7-6	FNMA G02086		03/15/2013	Redemption		2,619	2,619	2,577	2,615	0	3	0	3	0	2,619	0	0	0	0	.21	02/01/2036	1
.36202E-SB-6	GNMA 000411		03/20/2013	Redemption		3,380	3,380	3,411	3,382	0	(3)	0	(3)	0	3,380	0	0	0	0	.31	04/20/2038	1
.36202E-RS-																						

## STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

## SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain /Loss on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)	
										11 Unrealized Valuation Increase/ Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value								
United States						253,330	253,330	259,389	253,785	0	(455)	0	(455)	0	253,330	0	0	0	0	2,074	XXX	XXX
31999999. Subtotal - Bonds - U.S. Special Revenues						253,330	253,330	259,389	253,785	0	(455)	0	(455)	0	253,330	0	0	0	0	2,074	XXX	XXX
02377V-AA-0	AMERICAN AIRLINES		01/22/2013	Schwab		98,009	94,013	96,599	96,412	0	(13)	0	(13)	0	96,399	0	1,610	1,610	2,252	10/15/2021	2FE	
165167-CF-2	CHESAPEAKE ENERGY CORP		01/22/2013	Schwab		44,395	41,000	41,671	41,546	0	(4)	0	(4)	0	41,542	0	2,853	2,853	1,207	08/15/2020	3FE	
372470-AP-1	GENWORTH FINL INC		02/28/2013	Mesirow		117,000	100,000	100,000	100,000	0	0	0	0	0	100,000	0	17,000	17,000	3,410	04/10/2021	2FE	
38144L-AB-6	GOLDMAN SACHS GROUP INC		01/15/2013	Schwab		116,630	100,000	104,963	103,381	0	(26)	0	(26)	0	103,355	0	13,275	13,275	1,892	09/01/2017	1FE	
501044-CG-4	KROGER CO		02/28/2013	Mesirow		238,210	200,000	219,850	212,640	0	(435)	0	(435)	0	212,205	0	26,005	26,005	7,111	08/15/2017	2FE	
529772-AE-5	LEXMARK INTL INC		02/28/2013	Mesirow		220,000	200,000	226,578	224,535	0	(725)	0	(725)	0	223,810	0	(3,810)	(3,810)	3,473	06/01/2018	2FE	
539830-BA-6	LOCKHEED MARTIN CORP		02/01/2013	Schwab		225,438	250,000	239,749	239,754	0	18	0	18	0	239,772	0	(14,334)	(14,334)	1,526	12/15/2042	1FE	
565849-AF-3	MARATHON OIL CORP		02/28/2013	Mesirow		208,868	175,000	179,452	177,949	0	(87)	0	(87)	0	177,862	0	31,006	31,006	4,876	03/15/2018	2FE	
718546-AA-2	PHILLIPS 66		01/29/2013	Crew		352,354	350,000	352,527	352,371	0	(17)	0	(17)	0	352,354	0	0	0	0	4,933	04/01/2022	2FE
828807-CG-9	SIMON PROPERTY GROUP LP		02/01/2013	Mesirow		158,634	150,000	149,870	149,899	0	7	0	7	0	149,905	0	8,729	8,729	3,518	02/01/2015	1FE	
89233P-5S-1	TOYOTA MOTOR CREDIT CORP		03/07/2013	Crew		103,232	100,000	100,567	100,463	0	(22)	0	(22)	0	100,441	0	2,791	2,791	1,367	01/12/2017	1FE	
05948X-IV-9	BANC AMER MTG SEC INC		03/25/2013	Redemption		619	619	462	607	0	11	0	11	0	619	0	0	0	0	3	11/25/2033	1Z*
16162W-FF-1	CHASE MTG FIN TR		02/01/2013	Call		26,000	26,000	26,000	26,000	0	0	0	0	0	26,000	0	0	0	0	238	01/25/2034	1Z*
05947U-IW-7	BANC AMER CMBS		03/11/2013	Redemption		13,605	13,605	14,137	13,634	0	(29)	0	(29)	0	13,605	0	0	0	0	84	07/10/2045	1Z*
059511-AD-7	BANC AMER COML MTG		03/11/2013	Redemption		14,131	14,131	15,211	14,177	0	(46)	0	(46)	0	14,131	0	0	0	0	136	04/10/2049	1Z*
07387J-AD-8	BEAR STEARNS COMMERCIAL MTG		03/11/2013	Redemption		21,435	21,435	22,485	21,499	0	(63)	0	(63)	0	21,435	0	0	0	0	204	09/11/2038	1Z*
07388L-AD-2	BEAR STEARNS COMMERCIAL MTG		03/11/2013	Redemption		16,672	16,672	17,681	16,736	0	(64)	0	(64)	0	16,672	0	0	0	0	207	09/11/2041	1Z*
07388L-AC-4	BEAR STEARNS COMMERCIAL MTG		03/12/2013	Redemption		28,507	28,507	30,200	28,718	0	(211)	0	(211)	0	28,507	0	0	0	0	393	09/11/2041	1Z*
225470-F6-5	CREDIT SUISSE MORTGAGE CAPITAL		03/18/2013	Redemption		9,212	9,212	9,526	9,232	0	(20)	0	(20)	0	9,212	0	0	0	0	83	02/15/2039	1Z*
46625Y-ZW-6	J P MORGAN CHASE		03/12/2013	Redemption		112,585	112,585	115,712	113,990	0	(1,405)	0	(1,405)	0	112,585	0	0	0	0	900	12/12/2044	1Z*
52109R-BL-4	LB-UBS COML MORTGAGE TRUST		03/18/2013	Redemption		76,351	76,351	81,314	77,060	0	(709)	0	(709)	0	76,351	0	0	0	0	1,018	09/15/2045	1Z*
52108M-FR-9	LB-UBS COML MORTGAGE TRUST		03/15/2013	Redemption		6,816	6,816	7,277	6,826	0	(10)	0	(10)	0	6,816	0	0	0	0	49	03/15/2032	1Z*
61750C-AD-9	MORGAN STANLEY CAP I TR		03/04/2013	Mesirow		114,216	114,834	121,464	119,065	0	(2,446)	0	(2,446)	0	116,619	0	(2,403)	(2,403)	787	07/12/2044	1Z*	
92978P-AD-1	WACHOVIA BANK COMMERCIAL MTG		03/18/2013	Redemption		10,615	10,615	11,262	10,644	0	(29)	0	(29)	0	10,615	0	0	0	0	106	11/15/2048	1Z*
92978P-AC-3	WACHOVIA BANK COMMERCIAL MTG		01/18/2013	Redemption		331	331	356	331	0	0	0	0	0	331	0	0	0	0	1	11/15/2048	1Z*
90783S-AA-0	UNION PACIFIC CORP		01/02/2013	Redemption		1,302	1,302	1,219	1,301	0	1	0	1	0	1,302	0	0	0	0	31	01/02/2024	1FE
United States						2,335,166	2,212,028	2,285,929	2,258,770	0	(6,325)	0	(6,325)	0	2,252,445	0	82,721	82,721	39,807	XXX	XXX	
63307E-AB-3	NATIONAL BANK CANADA	C	02/01/2013	Mesirow		262,200	250,000	249,870	249,900	0	2	0	2	0	249,902	0	12,298	12,298	1,619	10/19/2016	1FE	
Canada						262,200	250,000	249,870	249,900	0	2	0	2	0	249,902	0	12,298	12,298	1,619	XXX	XXX	
38999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						2,597,366	2,462,028	2,535,799	2,508,670	0	(6,323)	0	(6,323)	0	2,502,347	0	95,019	95,019	41,426	XXX	XXX	
83999997. Total - Bonds - Part 4						4,310,652	4,180,358	4,259,041	4,303,590	0	(6,712)	0	(6,712)	0	4,220,230	0	90,422	90,422	52,869	XXX	XXX	
83999998. Total - Bonds - Part 5						4,310,652	4,180,358	4,259,041	4,303,590	0	(6,712)	0	(6,712)	0	4,220,230	0	90,422	90,422	52,869	XXX	XXX	
83999999. Total - Bonds						4,310,652	4,180,358	4,259,041	4,303,590	0	(6,712)	0	(6,712)	0	4,220,230	0	90,422	90,422	52,869	XXX	XXX	
007924-30-1	AEGON NV		02/01/2013	Mesirow		10,000,000	262,344	0,00	253,500	253,500	0	0	0	0	0	253,500	0	8,844	8,844	1,992		P2LFE
04010L-60-8	ARES CAPITAL CORP		01/22/2013	Mesirow		4,600,000	114,997	0,00	115,000	115,000	0	0	0	0	0	115,000	0	(13)	(13)	1,802		P2LFE
054937-40-4	BB&T CORP		01/15/2013	Mesirow		8,000,000	203,195	0,00	202,820	202,820	0	0	0	0	0	202,820	0	375	375	2,813		P2LFE
29364D-76-1	ENERGY ARKANSAS		03/01/2013	Mesirow		6,000,000	150,177	0,00	150,000	150,000	0	0	0	0	0	150,000	0	177	177	1,583		
369622-42-8	GENERAL ELEC CAPITAL		01/10/2013	Mesirow		14,000,000	359,012	0,00	350,832	350,832	0	0	0	0	0	350,832	0	8,180	8,180	3,216		P1LFE
38145X-11-1	GOLDMAN SACHS GROUP		01/23/2013	Mesirow		6,000,000	158,336	0,00	161,400	161,400	0	0	0	0	0	161,400	0	(3,064)	(3,064)	2,297		P3UFE

## STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE D - PART 4**

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain/ Loss on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value							
8999999. Total - Preferred Stocks					2,882,680	XXX	2,850,952	2,850,952	0	0	0	0	0	0	2,850,952	0	31,728	31,728	29,157	XXX	XXX
..002824-10-0 ABBOTT LABORATORIES		..03/25/2013	Schwab		450,000	28,017	24,350	29,475	(5,125)	0	0	0	(5,125)	0	24,350	0	3,667	3,667	63		
..037833-10-0 APPLE INC		..02/01/2013	Schwab		30,000	14,414	17,177	15,991	1,186	0	0	0	1,186	0	17,177	0	(2,762)	(2,762)	0		
..05463D-10-0 AXIALL CORP		..02/01/2013	Issuer		0,636	34	17	0	0	0	0	0	0	0	0	17	0	17	0		
..093671-10-5 BLOCK H & R INC		..03/01/2013	Schwab		1,200,000	33,571	22,430	22,284	146	0	0	0	146	0	22,430	0	11,141	11,141	0		
..12673P-10-5 CA INC		..03/01/2013	Schwab		400,000	9,982	10,313	8,792	1,521	0	0	0	1,521	0	10,313	0	(331)	(331)	0		
..171232-10-1 CHUBB CORP		..02/12/2013	Schwab		300,000	25,072	17,998	22,596	(4,598)	0	0	0	(4,598)	0	17,998	0	7,075	7,075	123		
..191216-10-0 COCA COLA CO		..03/01/2013	Schwab		240,000	9,610	8,137	8,700	(563)	0	0	0	(563)	0	8,137	0	1,473	1,473	0		
..205887-10-2 CONAGRA FOODS INC		..02/01/2013	Schwab		200,000	6,655	5,139	5,900	(761)	0	0	0	(761)	0	5,139	0	1,517	1,517	0		
..372460-10-5 GENUINE PARTS CO		..03/01/2013	sc		100,000	7,616	6,058	6,358	(300)	0	0	0	(300)	0	6,058	0	1,559	1,559	50		
..655844-10-8 NORFOLK SOUTHERN CORP		..02/01/2013	Schwab		200,000	13,583	14,645	12,368	2,277	0	0	0	2,277	0	14,645	0	(1,063)	(1,063)	0		
..674599-10-5 OCCIDENTAL PETE CORP		..01/14/2013	Schwab		70,000	5,754	5,422	5,363	.60	0	0	0	.60	0	5,422	0	332	332	0		
..718546-10-4 PHILLIPS 66		..02/12/2013	Schwab		150,000	9,591	4,608	6,638	(3,291)	0	0	0	(3,291)	0	4,608	0	4,984	4,984	0		
..693306-10-7 PPG INDUSTRIES INC		..02/01/2013	Schwab		150,000	19,320	13,216	20,303	(7,086)	0	0	0	(7,086)	0	13,216	0	6,104	6,104	0		
..867224-10-7 SUNCOR ENERGY INC		..01/14/2013	Schwab		700,000	23,912	18,921	23,086	(4,165)	0	0	0	(4,165)	0	18,921	0	4,991	4,991	0		
..872540-10-9 TJX COMPANIES, INC.		..03/01/2013	SCHWAB		100,000	4,695	986	4,245	(3,259)	0	0	0	(3,259)	0	986	0	3,710	3,710	0		
..907818-10-8 UNION PACIFIC CORP		..01/14/2013	SCHWAB		100,000	13,092	7,335	12,572	(5,237)	0	0	0	(5,237)	0	7,335	0	5,757	5,757	69		
..931142-10-3 WAL MART STORES		..03/01/2013	SCHWAB		50,000	3,731	2,725	3,412	(686)	0	0	0	(686)	0	2,725	0	1,006	1,006	0		
<b>United States Total</b>					228,650	XXX	179,476	208,081	(29,883)	0	0	0	(29,883)	0	179,476	0	49,174	49,174	355	XXX	XXX
<b>9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)</b>					228,650	XXX	179,476	208,081	(29,883)	0	0	0	(29,883)	0	179,476	0	49,174	49,174	355	XXX	XXX
..233203-42-1 DFA EMERG MKTS CORE EQUITY FD		..01/14/2013	Matrix		200,000	4,166	3,790	4,080	(290)	0	0	0	(290)	0	3,790	0	376	376	0	U	U
..97717W-31-5 WISDOMTREE EMG MKTS		..01/14/2013	Schwab		100,000	5,712	5,323	5,719	(396)	0	0	0	(396)	0	5,323	0	389	389	0	U	U
<b>United States</b>					9,878	XXX	9,113	9,799	(686)	0	0	0	(686)	0	9,113	0	765	765	0	XXX	XXX
<b>9299999. Subtotal - Common Stocks - Mutual Funds</b>					9,878	XXX	9,113	9,799	(686)	0	0	0	(686)	0	9,113	0	765	765	0	XXX	XXX
<b>9799997. Total - Common Stocks - Part 4</b>					238,528	XXX	188,589	217,880	(30,569)	0	0	0	(30,569)	0	188,589	0	49,939	49,939	355	XXX	XXX
<b>9799998. Total - Common Stocks - Part 5</b>					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
<b>9799999. Total - Common Stocks</b>					238,528	XXX	188,589	217,880	(30,569)	0	0	0	(30,569)	0	188,589	0	49,939	49,939	355	XXX	XXX
<b>9899999. Total - Preferred and Common Stocks</b>					3,121,208	XXX	3,039,541	3,068,832	(30,569)	0	0	0	(30,569)	0	3,039,541	0	81,667	81,667	29,511	XXX	XXX
<b>9999999 - Totals</b>					7,431,860	XXX	7,298,582	6,572,422	(30,569)	(6,712)	0	0	(37,280)	0	7,259,771	0	172,089	172,089	82,380	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open  
**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open  
**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made  
**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open  
**N O N E**

Schedule DB - Part D - Section 2 - Collateral for Derivative Instruments Open  
**N O N E**

Schedule DB - Part D - Section 2 - Collateral for Derivative Instruments Open  
**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned  
**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned  
**N O N E**

## STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE E - PART 1 - CASH**

## Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
Fifth Third Bank .....					703,465	893,989	519,597	XXX
US Bank .....					0	1,000	1,000	XXX
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX						XXX
0199999. Totals - Open Depositories	XXX	XXX	0	0	703,465	894,989	520,597	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	0	0	703,465	894,989	520,597	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
0599999. Total - Cash	XXX	XXX	0	0	703,465	894,989	520,597	XXX

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter  
**N O N E**