

LIFE AND ACCIDENT AND HEALTH COMPANIES—ASSOCIATION EDITION

QUARTERLY STATEMENT

As of March 31, 2013

of the Condition and Affairs of the

U.S. FINANCIAL LIFE INSURANCE COMPANY

NAIC Group Code 0968 0968 NAIC Company Code 84530 Employer's ID Number 38-2046096

(Prior) (Current)

Organized under the Laws of Ohio State of Domicile or Port of Entry Ohio Country of Domicile United States of America

Incorporated/Organized: September 30, 1974 Commenced Business: September 30, 1974

Statutory Home Office: 4000 Smith Road, Suite 300, Cincinnati, Ohio 45209

Main Administrative Office: 525 Washington Boulevard Jersey City, New Jersey 07310 35th Floor - Telephone Number: (201)743-5132

Mail Address: 525 Washington Boulevard Jersey City, New Jersey 07310 – Controllers 35th Floor, Telephone Number: (201) 743-5132

Primary Location of Books and Records: 525 Washington Boulevard Jersey City, N. J. 07310 – Controllers 35th Floor Telephone Number: (201) 743-5132

Internet Website Address: www.usfli.com

Statutory Statement Contact: Neil Guerriero, Vice President, (201) 743-5132

E-Mail Address: controllers@axa-equitable.com Fax Number: (201) 743-5006

OFFICERS

ANDERS BJÖRN MALMSTRÖM

Chairman of the Board

CHARLES ANGELO MARINO

President, Chief Executive Officer and

Chief Financial Officer

JOSHUA ETHAN BRAVERMAN

Executive Vice President and Treasurer

ANDREA MARIE NITZAN

Executive Vice President and

Chief Accounting Officer

WILLIAM CASILL

Senior Vice President and Actuary

KEITH ELLIOTT FLOMAN

Senior Vice President and Appointed

Actuary

ADRIENNE AIMEE JOHNSON

Senior Vice President and

Chief Auditor

ALLEN JOEL ZABUSKY

Senior Vice President and Controller

EUGENE ANTHONY CAPOBIANCO

Vice President

DENISE TEDESCHI

Assistant Vice President and Secretary

DIRECTORS

JOSHUA ETHAN BRAVERMAN

ANDREW JOHN McMAHON

NICHOLAS BURRITT LANE

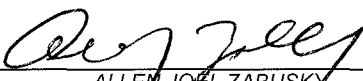
CHARLES ANGELO MARINO

ANDERS BJÖRN MALMSTRÖM

State of..... New York.....

County of..... New York..... } ss

The officers of **U.S. FINANCIAL LIFE INSURANCE COMPANY** being duly sworn, each depose and say that they are the described officers of the said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.



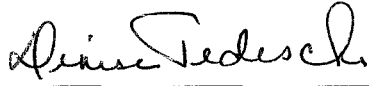
ALLEN JOEL ZABUSKY

Senior Vice President and Controller



KEITH ELLIOTT FLOMAN

Senior Vice President and Appointed Actuary



DENISE TEDESCHI

Assistant Vice President and Secretary

Subscribed and sworn to before me this

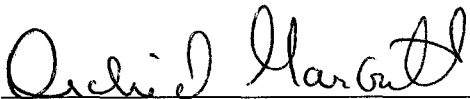
13 day of May, 2013

a. Is this an original filing? Yes (x) No ()

b. If no, 1. State the amendment number _____

2. Date filed _____

3. Number of pages attached _____



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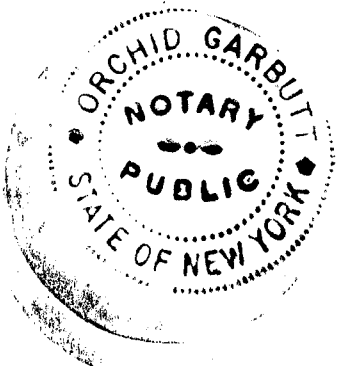
Notary Public, State of New York

No. 01GA6049018

Qualified in: Kings County

Certificate filed in New York County

Commission Expires: 10/02/2014



U.S. FINANCIAL LIFE INSURANCE COMPANY
ASSETS

	Current Statement Date			4
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	December 31 Prior Year Net Admitted Assets
1. Bonds.....	484,618,635	0	484,618,635	493,843,272
2. Stocks:				
2.1 Preferred stocks.....	3,990,630	0	3,990,630	3,990,630
2.2 Common stocks.....	0	0	0	0
3. Mortgage loans on real estate:				
3.1 First liens.....	0	0	0	0
3.2 Other than first liens.....	0	0	0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....	0	0	0	0
4.2 Properties held for the production of income (less \$.....0 encumbrances).....	0	0	0	0
4.3 Properties held for sale (less \$.....0 encumbrances).....	0	0	0	0
5. Cash (\$.....6,696,343), cash equivalents (\$.....0) and short-term investments (\$.....18,911,166).....	25,607,509	0	25,607,509	19,524,373
6. Contract loans (including \$.....0 premium notes).....	25,876,576	78,961	25,797,615	25,609,329
7. Derivatives.....	0	0	0	0
8. Other invested assets.....	0	0	0	0
9. Receivables for securities.....	693	0	693	788
10. Securities lending reinvested collateral assets.....	0	0	0	0
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	540,094,043	78,961	540,015,082	542,968,392
13. Title plants less \$.....0 charged off (for Title insurers only).....	0	0	0	0
14. Investment income due and accrued.....	6,390,251	0	6,390,251	6,745,169
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	169,645	0	169,645	214,447
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	1,302,534	0	1,302,534	1,456,419
15.3 Accrued retrospective premiums.....	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	46,196,501	0	46,196,501	50,065,196
16.2 Funds held by or deposited with reinsured companies.....	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts.....	6,737,754	0	6,737,754	6,506,638
17. Amounts receivable relating to uninsured plans.....	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon.....	0	0	0	0
18.2 Net deferred tax asset.....	69,935,000	53,537,053	16,397,947	18,775,131
19. Guaranty funds receivable or on deposit.....	1,436,822	0	1,436,822	1,436,822
20. Electronic data processing equipment and software.....	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$.....0).....	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates.....	4,312,105	0	4,312,105	169,650
24. Health care (\$.....0) and other amounts receivable.....	0	0	0	0
25. Aggregate write-ins for other than invested assets.....	116,062	36,695	79,367	569,591
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	676,690,717	53,652,709	623,038,008	628,907,455
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0	0
28. Total (Lines 26 and 27).....	676,690,717	53,652,709	623,038,008	628,907,455

DETAILS OF WRITE-INS

1101.	0	0	0	0
1102.	0	0	0	0
1103.	0	0	0	0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Miscellaneous receivable.....	79,367	0	79,367	569,591
2502. Other assets nonadmitted.....	36,695	36,695	0	0
2503.	0	0	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	116,062	36,695	79,367	569,591

U.S. FINANCIAL LIFE INSURANCE COMPANY
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....513,763,641 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	513,763,641	514,775,516
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	0	0
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	831,146	966,418
4. Contract claims:		
4.1 Life.....	3,948,190	6,563,704
4.2 Accident and health.....	0	0
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....	0	0
6.2 Dividends not yet apportioned (including \$.....0 Modco).....	0	0
6.3 Coupons and similar benefits (including \$.....0 Modco).....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6.....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums.....	1,079,135	853,864
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....	0	0
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....	0	0
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$....31,537,591 ceded.....	31,537,591	32,057,813
9.4 Interest Maintenance Reserve.....	453,712	437,276
10. Commissions to agents due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....	0	0
11. Commissions and expense allowances payable on reinsurance assumed.....	0	0
12. General expenses due or accrued.....	0	0
13. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances).....	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	2,167,421	2,242,582
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....	969,301	1,207,452
15.2 Net deferred tax liability.....	0	0
16. Unearned investment income.....	740,187	767,087
17. Amounts withheld or retained by company as agent or trustee.....	0	0
18. Amounts held for agents' account, including \$....1,430,648 agents' credit balances.....	1,430,648	1,218,671
19. Remittances and items not allocated.....	95,756	68,601
20. Net adjustment in assets and liabilities due to foreign exchange rates.....	0	0
21. Liability for benefits for employees and agents if not included above.....	0	0
22. Borrowed money \$.....0 and interest thereon \$.....0.....	0	0
23. Dividends to stockholders declared and unpaid.....	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve.....	2,617,303	2,498,368
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....	0	0
24.04 Payable to parent, subsidiaries and affiliates.....	464,180	1,337,599
24.05 Drafts outstanding.....	0	0
24.06 Liability for amounts held under uninsured plans.....	0	0
24.07 Funds held under coinsurance.....	0	0
24.08 Derivatives.....	0	0
24.09 Payable for securities.....	0	0
24.10 Payable for securities lending.....	0	0
24.11 Capital notes \$.....0 and interest thereon \$.....0.....	0	0
25. Aggregate write-ins for liabilities.....	790,636	754,292
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	560,888,847	565,749,243
27. From Separate Accounts statement.....	0	0
28. Total liabilities (Lines 26 and 27).....	560,888,847	565,749,243
29. Common capital stock.....	4,050,000	4,050,000
30. Preferred capital stock.....	0	0
31. Aggregate write-ins for other than special surplus funds.....	0	0
32. Surplus notes.....	0	0
33. Gross paid in and contributed surplus.....	246,285,723	246,285,723
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	(188,186,562)	(187,177,511)
36. Less treasury stock, at cost:		
36.1 ....0.000 shares common (value included in Line 29 \$.....0).....	0	0
36.2 ....0.000 shares preferred (value included in Line 30 \$.....0).....	0	0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	58,099,161	59,108,212
38. Totals of Lines 29, 30 and 37.....	62,149,161	63,158,212
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	623,038,008	628,907,455

DETAILS OF WRITE-INS

2501. Funds escheatable.....	648,261	611,917
2502. Miscellaneous liabilities.....	142,375	142,375
2503.	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	790,636	754,292
3101.	0	0
3102.	0	0
3103.	0	0
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401.	0	0
3402.	0	0
3403.	0	0
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

SUMMARY OF OPERATIONS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	10,695,014	12,065,786	46,173,303
2. Considerations for supplementary contracts with life contingencies.....	0	0	0
3. Net investment income.....	6,613,790	6,710,904	26,875,873
4. Amortization of Interest Maintenance Reserve (IMR).....	62,541	40,775	233,972
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....	0	0	0
6. Commissions and expense allowances on reinsurance ceded.....	7,264,223	7,829,553	29,912,997
7. Reserve adjustments on reinsurance ceded.....	0	0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	0	0	0
8.2 Charges and fees for deposit-type contracts.....	0	0	0
8.3 Aggregate write-ins for miscellaneous income.....	0	(2,782)	0
9. Totals (Lines 1 to 8.3).....	24,635,568	26,644,236	103,196,145
10. Death benefits.....	15,631,109	16,046,063	56,174,286
11. Matured endowments (excluding guaranteed annual pure endowments).....	0	0	0
12. Annuity benefits.....	166,914	131,807	552,859
13. Disability benefits and benefits under accident and health contracts.....	7,166	31,956	45,475
14. Coupons, guaranteed annual pure endowments and similar benefits.....	0	0	0
15. Surrender benefits and withdrawals for life contracts.....	2,065,473	2,399,623	9,168,370
16. Group conversions.....	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds.....	159,029	163,721	670,815
18. Payments on supplementary contracts with life contingencies.....	0	0	0
19. Increase in aggregate reserves for life and accident and health contracts.....	(1,011,875)	(775,541)	(14,804,979)
20. Totals (Lines 10 to 19).....	17,017,816	17,997,629	51,806,826
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	1,365,392	1,523,534	5,754,761
22. Commissions and expense allowances on reinsurance assumed.....	0	0	0
23. General insurance expenses.....	1,785,291	769,934	10,541,476
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	1,079,047	1,200,230	4,289,066
25. Increase in loading on deferred and uncollected premiums.....	18,658	(55,532)	(91,495)
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	0	0	0
27. Aggregate write-ins for deductions.....	344,397	(458,007)	(460,125)
28. Totals (Lines 20 to 27).....	21,610,601	20,977,788	71,840,509
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	3,024,967	5,666,448	31,355,636
30. Dividends to policyholders.....	0	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	3,024,967	5,666,448	31,355,636
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	1,000,000	200,000	1,600,000
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	2,024,967	5,466,448	29,755,636
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.00 (excluding taxes of \$.00 transferred to the IMR).....	42,526	(22,076)	484,503
35. Net income (Line 33 plus Line 34).....	2,067,493	5,444,372	30,240,139
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year.....	63,158,212	61,851,035	61,851,035
37. Net income (Line 35).....	2,067,493	5,444,372	30,240,139
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.00.....	0	0	0
39. Change in net unrealized foreign exchange capital gain (loss).....	0	0	0
40. Change in net deferred income tax.....	(70,000)	(1,715,000)	(4,004,000)
41. Change in nonadmitted assets.....	(2,352,009)	(6,462,102)	(4,194,836)
42. Change in liability for reinsurance in unauthorized and certified companies.....	0	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....	0	0	(17,780,522)
44. Change in asset valuation reserve.....	(118,935)	(197,539)	(808,604)
45. Change in treasury stock.....	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....	0	0	0
47. Other changes in surplus in Separate Accounts Statement.....	0	0	0
48. Change in surplus notes.....	0	0	0
49. Cumulative effect of changes in accounting principles.....	0	0	0
50. Capital changes:			
50.1 Paid in.....	0	0	0
50.2 Transferred from surplus (Stock Dividend).....	0	0	0
50.3 Transferred to surplus.....	0	0	0
51. Surplus adjustment:			
51.1 Paid in.....	0	0	0
51.2 Transferred to capital (Stock Dividend).....	0	0	0
51.3 Transferred from capital.....	0	0	0
51.4 Change in surplus as a result of reinsurance.....	(535,600)	(592,150)	(2,145,000)
52. Dividends to stockholders.....	0	0	0
53. Aggregate write-ins for gains and losses in surplus.....	0	0	0
54. Net change in capital and surplus (Lines 37 through 53).....	(1,009,051)	(3,522,419)	1,307,177
55. Capital and surplus as of statement date (Lines 36 + 54).....	62,149,161	58,328,616	63,158,212
DETAILS OF WRITE-INS			
08.301. Sundry receipts and adjustments.....	0	(2,782)	0
08.302.	0	0	0
08.303.	0	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	0	(2,782)	0
2701. Sundry disbursements and adjustments.....	344,347	(458,007)	(460,815)
2702. Fines and penalties of regulatory authorities.....	50	0	690
2703.	0	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	344,397	(458,007)	(460,125)
5301.	0	0	0
5302.	0	0	0
5303.	0	0	0
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	0	0	0

U.S. FINANCIAL LIFE INSURANCE COMPANY
CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
CASH FROM OPERATIONS			
1. Premiums collected net of reinsurance.....	10,580,092	11,460,158	44,921,880
2. Net investment income.....	7,079,978	7,080,644	27,614,988
3. Miscellaneous income.....	6,467,005	6,879,391	28,003,199
4. Total (Lines 1 through 3).....	24,127,075	25,420,193	100,540,067
5. Benefit and loss related payments.....	16,737,119	31,384,424	76,163,505
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions.....	4,618,461	3,713,580	20,635,069
8. Dividends paid to policyholders.....	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$0 tax on capital gains (losses).....	1,238,151	0	4,558,798
10. Total (Lines 5 through 9).....	22,593,731	35,098,004	101,357,372
11. Net cash from operations (Line 4 minus Line 10).....	1,533,344	(9,677,811)	(817,305)
CASH FROM INVESTMENTS			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	10,147,340	17,629,262	33,461,046
12.2 Stocks.....	0	0	0
12.3 Mortgage loans.....	0	0	0
12.4 Real estate.....	0	0	0
12.5 Other invested assets.....	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	0	0	0
12.7 Miscellaneous proceeds.....	0	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	10,147,340	17,629,262	33,461,046
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	939,355	5,452,622	24,047,512
13.2 Stocks.....	0	0	0
13.3 Mortgage loans.....	0	0	0
13.4 Real estate.....	0	0	0
13.5 Other invested assets.....	0	0	0
13.6 Miscellaneous applications.....	0	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6).....	939,355	5,452,622	24,047,512
14. Net increase (decrease) in contract loans and premium notes.....	202,540	191,544	1,675,805
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	9,005,445	11,985,096	7,737,729
CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0	0
16.3 Borrowed funds.....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	(175,000)	(80,000)	(310,000)
16.5 Dividends to stockholders.....	0	0	0
16.6 Other cash provided (applied).....	(4,280,653)	(573,501)	12,811
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	(4,455,653)	(653,501)	(297,189)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	6,083,136	1,653,784	6,623,235
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	19,524,373	12,901,138	12,901,138
19.2 End of period (Line 18 plus Line 19.1).....	25,607,509	14,554,922	19,524,373
Note: Supplemental disclosures of cash flow information for non-cash transactions:			
20.0001 Non-cash purchase.....	0	0	0
20.0002 Non-cash sales.....	0	0	200

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....	0	0	0
2. Ordinary life insurance.....	41,584,555	45,839,936	195,972,473
3. Ordinary individual annuities.....	11,375	11,105	25,840
4. Credit life (group and individual).....	0	0	0
5. Group life insurance.....	0	0	0
6. Group annuities.....	0	0	0
7. A&H - group.....	0	0	0
8. A&H - credit (group and individual).....	0	0	0
9. A&H - other.....	0	0	0
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal.....	41,595,930	45,851,041	195,998,313
12. Deposit-type contracts.....	0	0	0
13. Total.....	41,595,930	45,851,041	195,998,313

DETAILS OF WRITE-INS

1001.	0	0	0
1002.	0	0	0
1003.	0	0	0
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

NOTES TO FINANCIAL STATEMENTS

Note 1 - Summary of Significant Accounting Policies

- A. The accompanying financial statements of U.S. Financial Life Insurance Company (“the Company”) are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department (“SAP”).

The Ohio Insurance Department recognizes only SAP for determining and reporting the financial condition and results of operation of an insurance company, in order to determine its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners (“NAIC SAP”) *Accounting and Procedures* manual has been adopted as a component of prescribed or permitted practices by the State of Ohio. There are no material differences between accounting practices prescribed or permitted by NAIC SAP and by the State of Ohio.

Note 2 - Accounting Changes and Corrections of Errors

No significant change.

Note 3 - Business Combinations and Goodwill

No significant change.

Note 4 - Discontinued Operations

No significant change.

Note 5 – Investments

- A.– C. and F. – G. No significant change.

- D. Loan-backed Securities

- (1) Prepayment assumptions for loan-backed bonds and structured securities were obtained from broker-dealer survey values or internal estimates. These assumptions are consistent with the current interest rate and economic environment. The retrospective adjustment method is predominately used to value securities; the prospective adjustment method was used to value issues in default and issues that have a variable interest rate.
- (2) and (3) There are no loan-backed securities with a recognized other than temporary impairment as of March 31, 2013.
- (4) The Company does not have any impaired (fair value is less than amortized cost) loan-backed securities for which an other than temporary impairment has not been recognized as a realized loss as of March 31, 2013 are as follows:
- (5) The Company's management, with the assistance of its investment advisors, monitors the investment performance of its portfolio. This review process culminates with a quarterly review of certain assets by the Company's Investments Under Surveillance Committee that evaluates whether any investments are other than temporarily impaired. The review considers an analysis of individual credit metrics of each insurer as well as industry fundamentals and the outlook for the future. Based on the analysis, a determination is made as to the ability of the issuer to service its debt obligation on an ongoing basis. If this ability is deemed to be impaired, then the appropriate provisions are taken.
- (6) The Company does not hold any loan-backed securities that have not been evaluated for impairment in accordance with SSAP #27.

- E. Repurchase Agreements and/or Security Lending Transactions

The Company has not entered into any repurchase agreements and/or securities lending transactions.

NOTES TO FINANCIAL STATEMENTS

Note 6 - Joint Ventures, Partnerships and Limited Liability Companies

No significant change.

Note 7 - Investment Income

No significant change.

Note 8 - Derivative Instruments

No significant change.

Note 9 - Income Taxes

No significant change.

Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

No significant change.

Note 11 - Debt

No significant change.

Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

The Company does not have any Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans.

Note 13 - Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations

No significant change.

Note 14 - Contingencies

No significant change.

Note 15 - Leases

No significant change.

Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

No significant change.

Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. No significant change.
- B. Transfer and Servicing of Financial Assets

The Company did not have any transactions related to the transfer and servicing of financial assets and extinguishments of liabilities.

- C. Wash Sales

The Company did not sell any securities during the quarter ended March 31, 2013, which were reacquired within 30 days of the sale date.

NOTES TO FINANCIAL STATEMENTS

Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

No significant change.

Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant change.

Note 20 - Fair Value

A. Fair Value Measurements at Reporting Date

The Company has no invested assets that were required to be reported at fair value as of March 31, 2013.

B – D.

No significant change.

Note 21 - Other Items

No significant change.

Note 22 - Events Subsequent

In April 2013, AXA Financial announced it had entered into a definite agreement with Protective Life Corporation ("Protective") to sell MONY Life and to reinsure an inforce book of life insurance policies written by MONY's subsidiary, MONY Life Insurance Company of America ("MLOA") prior to 2004. The closing date will be determined based on receiving regulatory approval. Prior to the closing date it is expected that the Company will be dividended to AXA Equitable Financial Services, LLC or sold to an affiliate.

Note 23 - Reinsurance

No significant change.

Note 24 - Retrospectively Rated Contracts & Contracts Subject to Redetermination

No significant change.

Note 25 - Change in Incurred Losses and Loss Adjustment Expenses

There are no material changes in the provision for incurred loss and loss adjustment expenses attributable to insured events of prior years.

Note 26 - Intercompany Pooling Arrangements

No significant change.

Note 27 - Structured Settlements

No significant change.

Note 28 - Health Care Receivables

No significant change.

Note 29 - Participating Policies

No significant change.

Note 30 - Premium Deficiency Reserves

No significant change.

NOTES TO FINANCIAL STATEMENTS

Note 31 - Reserves for Life Contracts and Annuity Contracts

No significant change.

Note 32 - Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

No significant change.

Note 33 – Premiums and Annuity Considerations Deferred and Uncollected

No significant change.

Note 34 - Separate Accounts

No significant change.

Note 35 - Loss/Claim Adjustment Expenses

No significant change.

U.S. FINANCIAL LIFE INSURANCE COMPANY
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [☐] No [☒]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [☐] No [☐]
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [☐] No [☒]
- 2.2

If yes, date of change:

.....
- 3.1

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [☐] No [☒]
- 3.2

If the response to 3.1 is yes, provide a brief description of those changes.

- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [☐] No [☒]
- 4.2

If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [☐] No [☒] N/A [☐]

- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2010.....
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2010.....
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

6/23/2012.....
- 6.4

By what department or departments?

- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [☐] No [☐] N/A [☒]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [☒] No [☐] N/A [☐]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [☐] No [☒]
- 7.2

If yes, give full information:

- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [☐] No [☒]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [☒] No [☐]
- 8.4

If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
AllianceBernstein Investments, Inc.	New York, NY				YES
Alliance Corporate Finance Group, Inc.	New York, NY				YES
AllianceBernstein Corporation	New York, NY				YES
AllianceBernstein Global Derivatives Corporation	New York, NY				YES
AllianceBernstein Holding LP	New York, NY				YES
AllianceBernstein LP	New York, NY				YES
Sanford C. Bernstein & Co. LLC	New York, NY				YES
AXA Advisors, LLC	New York, NY				YES
AXA Distributors, LLC	New York, NY				YES
AXA Equitable Life Insurance Company	New York, NY				YES
AXA Equitable Funds Management Group, LLC	New York, NY				YES
AXA Investment Managers, Inc.	Greenwich, CT				YES
AXA Private Equity (US), LLC	New York, NY				YES
AXA Rosenberg Investment Management, LLC	Orinda, CA				YES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [☒] No [☐]
- 9.11

If the response to 9.1 is No, please explain:

- 9.2

Has the code of ethics for senior managers been amended?

Yes [☐] No [☒]

U.S. FINANCIAL LIFE INSURANCE COMPANY
GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES - GENERAL

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

PART 1 - FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$.....0

PART 1 - INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$.....0

13. Amount of real estate and mortgages held in short-term investments:

\$.....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [] No [X]

14.2 If yes, please complete the following:

	1	2
	Prior Year-End	Current Quarter
	Book/Adjusted Carrying Value	Book/Adjusted Carrying Value
14.21 Bonds.....	\$0	\$0
14.22 Preferred Stock.....	\$0	\$0
14.23 Common Stock.....	\$0	\$0
14.24 Short-Term Investments.....	\$0	\$0
14.25 Mortgage Loans on Real Estate.....	\$0	\$0
14.26 All Other.....	\$0	\$0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$0	\$0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$0	\$0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes [] No []

If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:	\$.....0
16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:	\$.....0
16.3 Total payable for securities lending reporting on the liability page:	\$.....0

17. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes [X] No []

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1	2
Name of Custodian(s)	Custodian Address
JPMorgan Chase	270 Park Ave., New York, NY 10017

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1	2	3
Name(s)	Location(s)	Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?

Yes [] No [X]

17.4 If yes, give full and complete information relating thereto:

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1	2	3
Central Registration Depository	Name(s)	Address
902	Adelante Capital Management	555 12th Street, Suite2100 Oakland, CA 94607
902	Albion Investors, LLC	1345 Avenue of the Americas New York, NY 10105
902	AllianceBernstein LP	1345 Avenue of the Americas New York, NY 10105
902	Brookfield Investment Management	3 WFC, 200 Vesey Street, 10th Fl., New York, NY 10281
902	Morgan Stanley	3424 Peachtree Road N.E. Suite 800 Atlanta, GA 30326
902	Quadrant Real Estate Advisors	200 Deerfield Pt 12735 Morris Rd Ste 100 Alpharetta, GA 30004

PART 1 - INVESTMENT

18.1

Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes [X]

No []

18.2

If no, list exceptions:

U.S. FINANCIAL LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES (continued)

PART 2 - LIFE & HEALTH

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1.1 Long-term mortgages in good standing

Amount

1.11 Farm mortgages..... \$.....0

1.12 Residential mortgages..... \$.....0

1.13 Commercial mortgages..... \$.....0

1.14 Total mortgages in good standing..... \$.....0

1.2 Long-term mortgages in good standing with restructured terms

1.21 Total mortgages in good standing with restructured terms..... \$.....0

1.3 Long-term mortgage loans upon which interest is overdue more than three months

1.31 Farm mortgages..... \$.....0

1.32 Residential mortgages..... \$.....0

1.33 Commercial mortgages..... \$.....0

1.34 Total mortgages with interest overdue more than three months..... \$.....0

1.4 Long-term mortgage loans in process of foreclosure

1.41 Farm mortgages..... \$.....0

1.42 Residential mortgages..... \$.....0

1.43 Commercial mortgages..... \$.....0

1.44 Total mortgages in process of foreclosure..... \$.....0

1.5 Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$.....0

1.6 Long-term mortgages foreclosed, properties transferred to real estate in current quarter

1.61 Farm mortgages..... \$.....0

1.62 Residential mortgages..... \$.....0

1.63 Commercial mortgages..... \$.....0

1.64 Total mortgages foreclosed and transferred to real estate..... \$.....0

2. Operating Percentages:

2.1 A&H loss percent.....

2.2 A&H cost containment percent.....

2.3 A&H expense percent excluding cost containment expenses.....

.....0.0

.....0.0

.....0.0

3.1 Do you act as a custodian for health savings accounts?.....

Yes [] No [X]

3.2 If yes, please provide the amount of custodial funds held as of the reporting date.....

\$.....0

3.3 Do you act as an administrator for health savings accounts?.....

Yes [] No [X]

3.4 If yes, please provide the balance of the funds administered as of the reporting date.....

\$.....0

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (YES or NO)
------------------------------	------------------------------	------------------------	------------------------	-------------------------------	--------------------------------------	---

NONE

U.S. FINANCIAL LIFE INSURANCE COMPANY
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

States, Etc.		1	Direct Business Only					
			Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Mem- bership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5	7 Deposit-Type Contracts
			2 Life Insurance Premiums	3 Annuity Considerations				
1.	Alabama.....	AL	L	955,121	0	0	955,121	0
2.	Alaska.....	AK	L	43,987	0	0	43,987	0
3.	Arizona.....	AZ	L	593,886	0	0	593,886	0
4.	Arkansas.....	AR	L	386,652	2,000	0	388,652	0
5.	California.....	CA	L	3,325,057	0	0	3,325,057	0
6.	Colorado.....	CO	L	852,617	0	0	852,617	0
7.	Connecticut.....	CT	L	835,557	0	0	835,557	0
8.	Delaware.....	DE	L	214,902	0	0	214,902	0
9.	District of Columbia.....	DC	L	51,089	0	0	51,089	0
10.	Florida.....	FL	L	2,891,502	0	0	2,891,502	0
11.	Georgia.....	GA	L	1,477,630	0	0	1,477,630	0
12.	Hawaii.....	HI	L	99,050	0	0	99,050	0
13.	Idaho.....	ID	L	123,962	0	0	123,962	0
14.	Illinois.....	IL	L	2,055,541	0	0	2,055,541	0
15.	Indiana.....	IN	L	909,484	25	0	909,509	0
16.	Iowa.....	IA	L	480,282	0	0	480,282	0
17.	Kansas.....	KS	L	564,819	0	0	564,819	0
18.	Kentucky.....	KY	L	783,139	7,000	0	790,139	0
19.	Louisiana.....	LA	L	452,792	0	0	452,792	0
20.	Maine.....	ME	L	203,682	0	0	203,682	0
21.	Maryland.....	MD	L	923,563	0	0	923,563	0
22.	Massachusetts.....	MA	L	1,258,699	0	0	1,258,699	0
23.	Michigan.....	MI	L	2,148,565	550	0	2,149,115	0
24.	Minnesota.....	MN	L	1,393,729	0	0	1,393,729	0
25.	Mississippi.....	MS	L	711,187	0	0	711,187	0
26.	Missouri.....	MO	L	1,127,431	1,500	0	1,128,931	0
27.	Montana.....	MT	L	132,159	0	0	132,159	0
28.	Nebraska.....	NE	L	360,574	0	0	360,574	0
29.	Nevada.....	NV	L	192,126	0	0	192,126	0
30.	New Hampshire.....	NH	L	164,120	0	0	164,120	0
31.	New Jersey.....	NJ	L	1,275,064	0	0	1,275,064	0
32.	New Mexico.....	NM	L	191,675	0	0	191,675	0
33.	New York.....	NY	N	439,306	0	0	439,306	0
34.	North Carolina.....	NC	L	1,917,264	0	0	1,917,264	0
35.	North Dakota.....	ND	L	285,407	0	0	285,407	0
36.	Ohio.....	OH	L	2,673,339	0	0	2,673,339	0
37.	Oklahoma.....	OK	L	497,766	0	0	497,766	0
38.	Oregon.....	OR	L	384,349	0	0	384,349	0
39.	Pennsylvania.....	PA	L	2,416,948	0	0	2,416,948	0
40.	Rhode Island.....	RI	L	237,351	0	0	237,351	0
41.	South Carolina.....	SC	L	856,733	0	0	856,733	0
42.	South Dakota.....	SD	L	321,979	0	0	321,979	0
43.	Tennessee.....	TN	L	1,677,094	0	0	1,677,094	0
44.	Texas.....	TX	L	4,167,904	300	0	4,168,204	0
45.	Utah.....	UT	L	320,825	0	0	320,825	0
46.	Vermont.....	VT	L	58,118	0	0	58,118	0
47.	Virginia.....	VA	L	688,269	0	0	688,269	0
48.	Washington.....	WA	L	752,937	0	0	752,937	0
49.	West Virginia.....	WV	L	138,575	0	0	138,575	0
50.	Wisconsin.....	WI	L	800,940	0	0	800,940	0
51.	Wyoming.....	WY	L	127,081	0	0	127,081	0
52.	American Samoa.....	AS	N	0	0	0	0	0
53.	Guam.....	GU	N	722	0	0	722	0
54.	Puerto Rico.....	PR	N	1,312	0	0	1,312	0
55.	US Virgin Islands.....	VI	N	1,466	0	0	1,466	0
56.	Northern Mariana Islands.....	MP	N	0	0	0	0	0
57.	Canada.....	CAN	N	35,228	0	0	35,228	0
58.	Aggregate Other Alien.....	OT	XXX	20,410	0	0	20,410	0
59.	Subtotal.....	(a)	50	46,000,966	11,375	0	46,012,341	0
90.	Reporting entity contributions for employee benefit plans.....	XXX		0	0	0	0	0
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX		0	0	0	0	0
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX		0	0	0	0	0
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX		0	0	0	0	0
94.	Aggregate other amounts not allocable by State.....	XXX		0	0	0	0	0
95.	Totals (Direct Business).....	XXX		46,000,966	11,375	0	46,012,341	0
96.	Plus Reinsurance Assumed.....	XXX		0	0	0	0	0
97.	Totals (All Business).....	XXX		46,000,966	11,375	0	46,012,341	0
98.	Less Reinsurance Ceded.....	XXX		35,432,249	0	0	35,432,249	0
99.	Totals (All Business) less Reinsurance Ceded.....	XXX		10,568,717	11,375	0	10,580,092	0
DETAILS OF WRITE-INS								
58001.	Other Alien.....	XXX		20,410	0	0	20,410	0
58002.	.....	XXX		0	0	0	0	0
58003.	.....	XXX		0	0	0	0	0
58998.	Summary of remaining write-ins for line 58 from overflow page...	XXX		0	0	0	0	0
58999.	Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....	XXX		20,410	0	0	20,410	0
9401.	.....	XXX		0	0	0	0	0
9402.	.....	XXX		0	0	0	0	0
9403.	.....	XXX		0	0	0	0	0
9498.	Summary of remaining write-ins for line 94 from overflow page...	XXX		0	0	0	0	0
9499.	Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX		0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;
(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.
(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliates		Ownership %	Federal ID#	NAIC Code	State of Domicile
AXA SA		100.00			
	AXA Assistance SA	100.00			
	AXA Inter Partner Assistance - Belgium	98.75			
	AXA Corporate Solutions Assurance - France	100.00			
	MATRIX	100.00			
	AXA Group Solutions - France	100.00			
	AXA Assistance Inc. USA	73.77			
	AXA Investment Managers	100.00			
	AXA Investment Managers - France	100.00			
	AXA Rosenberg Group LLC	100.00			
	AXA IM Rose Inc	100.00	22-3624513		
	AllianceBernstein LP	14.47	13-4064930		
	AXA Mediterranean Holdings, S.A.U	100.00			
	AXA Millésimes	42.34			
	AXA Real Estate Investment Managers	100.00			
	AXA Technology Services	100.00			
	AXA Belgium	100.00			
	AXA Life Insurance Company Ltd. - Hong Kong	100.00			
	AXA General Ins. Hong Kong Ltd.- Hong Kong	100.00			
	AXA General Insurance China Ltd	100.00			
	AXA China - France	51.00			
	AXA-Mimentals Assurance Company Limited	51.00			
AXA Societe	Beaujon	100.00			
	AXA Pojistovna a.s.	100.00			
	AXA Zivni Pojistovna a.s.	100.00			
	AXA Penzijni Fond a.s.	99.98			
	AXA Bizosito Zrt.	100.00			
	AXA Zycie Towarzystwo Ubezpiezen S.A.	90.24			
	AXA Powszechne Towarzystwo Emerytalne S.A.	100.00			
	AXA Towarzystwo Ubezpiezen i Reasekuracji S.A.	100.00			
	AXA Life Insurance SA	99.90			
	AXA Business Services Private Limited	99.99			
	Compagnie Financiere de Paris	100.00			
AXA France	Assurance	100.00			
	AXA Corporate Solutions Assurance	98.75			
AXA Global	Life	100.00			
AXA Global	P&C	100.00			
AXA Liabilities	Managers - France	99.90			
	AXA Liabilities Managers - US	100.00			
Colisee Re - France		99.90	AA-1320035		

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliates		Ownership %	Federal ID#	NAIC Code	State of Domicile
AXA SA		100.00			
	AXA Konzern AG	100.00			
		100.00			
	AXA Investment Managers	5.20			
	WinCom Versicherungs-Holding AG	100.00			
		94.90			
	DBV Deutsche Beamtenversicherung Leben AG	100.00			
	DBV Deutsche Beamtenversicherung AG	100.00			
	DBV Deutsche Lebensversicherung AG	100.00			
	AXA ART Versicherung AG - Clologne	100.00			
	AXA Art Holdings Inc.	100.00			
		100.00			
	Fine Art Service International Inc.	100.00			
	AXA Art Insurance Corporation	100.00	13-3368745	29530	NY
	AXA Szolgaltato Kft.	100.00			
	AXA India Holdings	100.00			
		22.22			
	Bharti AXA Life Insurance Company	100.00			
	Bharti AXA General Insurance	100.00			
	National Mutual International Pty Limited	100.00			
		49.00			
	AXA-AFFIN Life Insurance Berhad	100.00			
	AXA Financial Services (Singapore) Pte Ltd.	100.00			
	ipac financial planning Taiwan Limited	100.00			
	AXA Insurance Singapore Pte Ltd	100.00			
	AXA Asia Regional Centre Pte Ltd	100.00			
	P.T. Asuransi AXA Indonesia	80.00			
	P.T. Life Indonesia	80.00			
	AXA Financial Services (Singapore) Pte Ltd.	100.00			
	AXA Life Europe	100.00			
	AXA Global Distributors (Ireland) Limited	100.00			
	AXA Ireland Limited	100.00			
	AXA mps Financial Ltd.	100.00			
	AXA Italia S.p.A.	98.24			
		98.11			
	AXA Assicurazioni S.p.A.	78.67			
	AXA Japan Holding Co., Ltd	100.00			
		100.00			
	AXA Life Insurance Co.,	100.00			
	AXA General Insurance Co., Ltd	100.00			
	AXA Collection Services Co. Ltd	97.25			
	Nextia Life Insurance Co., Ltd	99.94			
	AXA Seguros, S.A. de CV	100.00			
	Voltaire Participacoes	99.99			
	AXA Luxembourg SA	100.00			
	Finance Solutions S.ar.l. ("Finso")	100.00			
	Matignon Finance S.A.	42.40			
	AXA-AFFIN General Insurance Berhad	45.00			
	Philippine AXA Life Insurance Corporation	49.00			
	AXA Middle East SAL Lebanon	100.00			
	AXA Holding SAL	95.00			
	AXA Gulf Holding W.L.L.	100.00			
	AXA Holding Maroc	100.00			
	AXA Assurance Maroc				

Q12.1

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliates		Ownership %	Federal ID#	NAIC Code	State of Domicile
AXA SA		100.00			
	Seguro Directo Gere Compania de Seguros SA	100.00			
	AXA Portugal Companhia de Seguros SA	83.02			
	AXA Portugal Companhia de Seguros Vida SA	87.63			
	AXA Services s.r.o.	100.00			
	EX-SR a.s. v likvdacii	100.00			
	AXA d.s.s., a.s.	100.00			
	AXA d.d.s., a.s.	100.00			
	AXA General Insurance	94.13			
	AXA Mediteraenan Holding, S.A.U	100.00			
	Hilo Direct, Seguros y Reaseguros S.A.	99.99			
	AXA MEDLA IT & Local Support Services, S.A.	100.00			
	AXA Regional Services, S.A.	100.00			
	AXA Seguros Generales, S.A. de Seguros y Reaseguros	99.89			
	AXA Pensiones, S.A. E.G.F.P.	100.00			
	AXA Tigris, S.A.	100.00			
	AXA Vida, S.A.de Seguros y Reaseguros	99.80			
	AXA Senegal	51.53			
	AXA Cote d'Ivoire	78.64			
	AXA Cameroun ©	99.90			
	AXA Gabon	86.49			
	AXA Versicherungen AG	100.00			
	AXA Leben AG	100.00			
	Rechtsschutz AG	66.67			
	AXA Insurance Public Co. Ltd	24.99			
	ASMHoldings Limited	48.80			
	Krungthai-AXA Life Insurance Company Limited	25.00			
	AXA Hayat ve Emeklilik A.S.	100.00			
	AXA Sigorta A.S.	72.55			
	AXA Insurance	50.29			
	AXA Ukraine	50.00			
	AXA Global Risks (Uk) Limited	100.00			
	Horde! FV	100.00			
	AXA Equity & Law Plc	99.90			
	AXA UK PLC	46.90			
	AXA UK PLC	53.10			
	Bluefin Group Limited	100.00			
	GBI Holdings Limited	100.00			
	Guardian Royal Exchange PLC	100.00			
	Architas Advisory Services Limited	100.00			
	Architas Multi-Manager Limited	100.00			
	AXA Sun Direct Limited	100.00			

Q12.2

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Names of Parent, Subsidiaries or Affiliates	Ownership %	Federal ID#	NAIC Code	State of Domicile
AXA SA	100.00			
AXA America Holdings, Inc	100.00	90-0226248		
AXA Technology Services America Inc.	100.00	30-0011728		
AXA America Corporate Solutions, Inc.	100.00	36-3044045		
Coliseum Reinsurance Company	100.00	36-2994662	36552	DE
AllianceBemstein LP	2.94	13-4064930		
Mosaic Insurance Company	100.00	04-2482364	16187	DE
AXA Corporate Solutions Life Reinsurance Company	100.00	04-2729166	68365	DE
AXA Delaware LLC	100.00	13-4177328		
AXA Insurance Company	100.00	13-3594502	33022	NY
AXA Financial, Inc.	100.00	13-3623351		
787 Holdings, LLC	100.00	27-0294443		
1285 Holdings, LLC	100.00	46-1106388		
AXA Equitable Financial Services, LLC	100.00	52-2197822		
AXA Distribution Holding Corporation	100.00	13-4078005		
AXA Advisors, LLC	100.00	13-4071393		
AXA Network, LLC	100.00	06-1555494		
PlanConnect, LLC	100.00	27-1540220		
AXA Re Arizona Company	100.00	14-1903564	14355	AZ
AllianceBemstein LP	5.50	13-4064930		
AXA Equitable Life Insurance Company	100.00	13-5570651	62944	NY
AXA Equitable Funds Management Group, LLC	100.00	27-5373651		
Equitable Deal Flow Fund, LP	100.00	13-3385076		
EVSA, Inc	100.00	23-2671508		
Equitable Holdings, LLC	100.00	22-2766036		
Equitable Casualty Insurance Company	100.00	06-1166226	10589	VT
ECMC, LLC	100.00	13-3266813		
AllianceBemstein Corporation	100.00	13-3633538		
AXA Distributors, LLC	100.00	52-2233674		
JMR Reality services, Inc	100.00	13-3813232		
ACMC, LLC.	100.00	13-2677213		
AllianceBemstein LP	38.85	13-4064930		
AXA Equitable Life and Annuity Company	100.00	13-3198083	62880	CO
MONEY Life Insurance Company	100.00	13-1632487	66370	NY
MONEY Life Insurance Company of America	100.00	86-0222062	78077	AZ
AllianceBemstein LP	0.93	13-4064930		
U.S. Financial Life Insurance Company	100.00	38-2046096	84530	OH
AllianceBemstein LP	2.46	13-4064930		
MONEY International Holdings, LLC	100.00	13-3790446		
MONEY Life Insurance Company of the Americas, Ltd.	100.00	98-0152046		
MONEY Financial Services, Inc	100.00	11-3722370		
Financial Marketing Agency, Inc.	100.00	31-1465146		
1740 Advisors, Inc.	100.00	13-2645490		

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
Members														
0968	AXA	00000	00-0000000	0000	0000898427	Paris Stock Exchange	AXA SA	FRA	UIP			0.000		0
0		0		0	0		AXA Assistance SA	FRA	NIA	AXA	Ownership	100.000	AXA	0
0		0		0	0		AXA Inter Partner Assistance - Belgium	BEL	NIA	AXA	Ownership	100.000	AXA	0
0		0		0	0		AXA Corporate Solutions Assurance - France	FRA	NIA	AXA	Ownership	98.750	AXA	0
0		0		0	0		MATRIX	USA	IA	AXA Corporate Solutions Assurance - Fr	Ownership	100.000	AXA	0
0		0		0	0		AXA Group Solutions - France	FRA	NIA	AXA	Ownership	100.000	AXA	0
0		0		0	0		AXA Assistance Inc. USA	USA	NIA	AXA	Ownership	100.000	AXA	0
0		0		0	0		AXA Investment Managers	FRA	NIA	AXA	Ownership	73.770	AXA	0
0		0		0	0		AXA Investment Managers	FRA	NIA	AXA Konzern AG	Ownership	5.200	AXA	0
0		0		0	0		AXA Investment Managers - France	FRA	NIA	AXA	Ownership	100.000	AXA	0
0		0		0	0		AXA Investment Managers Holdings US	USA	NIA	AXA Investment Managers - France	Ownership	100.000	AXA	0
0		0		0	0		AXA Rosenberg Group LLC	USA	NIA	AXA Investment Managers	Ownership	75.000	AXA	0
0		0	22-3624513	0	0001459848		AXA IM Rose Inc	USA	NIA	AXA Investment Managers	Ownership	100.000	AXA	0
0		0	13-4064930	0	0001109448	New York Stock Exchange	AllianceBernstein LP	USA	NIA	AXA IM Rose Inc	Ownership	14.470	AXA	0
0		0		0	0		AXA Mediterranean Holdings, S.A.U	ESP	NIA	AXA	Ownership	100.000	AXA	0
0		0		0	0		AXA Millésimes	PRT	NIA	AXA	Ownership	42.340	AXA	0
0		0		0	0		AXA Real Estate Investment Managers	FRA	NIA	AXA	Ownership	100.000	AXA	0
0		0		0	0		AXA Technology Services	FRA	IA	AXA	Ownership	100.000	AXA	0
0		0		0	0		AXA Belgium	BEL	IA	AXA	Ownership	100.000	AXA	0
0		0		0	0		AXA Life Insurance Company Ltd. - Hong Kong	CHN	IA	AXA	Ownership	100.000	AXA	0
0		0		0	0		AXA General Ins. Hong Kong Ltd.- Hong Kong	CHN	IA	AXA	Ownership	100.000	AXA	0
0		0		0	0		AXA General Insurance China Ltd.	CHN	IA	AXA	Ownership	100.000	AXA	0
0		0		0	0		AXA China - France	FRA	NIA	AXA	Ownership	51.000	AXA	0
0		0		0	0		AXA-Mimentals Assurance Company Limited	CHN	IA	AXA China - France	Ownership	51.000	AXA	0
0		0		0	0		AXA Societe Beaujon	FRA	NIA	AXA	Ownership	100.000	AXA	0
0		0		0	0		AXA Pojistovna a.s	CZE	IA	AXA Societe Beaujon	Ownership	100.000	AXA	0
0		0		0	0		AXA Zivtni Pojistonva a.s.	CZE	IA	AXA Societe Beaujon	Ownership	100.000	AXA	0
0		0		0	0		AXA Penzijni Fond a.s.	CZE	IA	AXA Societe Beaujon	Ownership	99.980	AXA	0
0		0		0	0		Compagnie Financiere de Paris	FRA	IA	AXA	Ownership	100.000	AXA	0
0		0		0	0		AXA France Assurance	FRA	IA	AXA	Ownership	100.000	AXA	0
0		0		0	0		AXA Corporate Solutions Assurance	FRA	IA	AXA France Assurance	Ownership	98.750	AXA	0
0		0		0	0		AXA Global Life	FRA	IA	AXA	Ownership	100.000	AXA	0
0		0		0	0		AXA Global P&C	FRA	IA	AXA	Ownership	100.000	AXA	0
0		0		0	0		AXA Liabilities Managers- France	FRA	IA	AXA	Ownership	99.900	AXA	0

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.1

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		0.....	.....	0.....	0.....	.....	AXA Liabilities Managers-US.....	USA.....	IA.....	AXA Liabilities Managers- France.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	AA-1320035	0.....	0.....	.....	Colisee Re - France.....	FRA.....	IA.....	AXA.....	Ownership.....	..99.900	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Konzern AG.....	DEU.....	NIA.....	AXA.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	WinCom Versicherungs-Holding AG.....	DEU.....	NIA.....	AXA Konzern AG.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	DBV Deutsche Beamtenversicherung Leben AG...	DEU.....	IA.....	WinCom Versicherungs-Holding AG.....	Ownership.....	..94.900	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	DBV Deutsche Beamtenversicherung AG.....	DEU.....	IA.....	WinCom Versicherungs-Holding AG.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	DBV Deutsche Lebensversicherung AG.....	DEU.....	IA.....	WinCom Versicherungs-Holding AG.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA ART Versicherung AG - Clologne.....	DEU.....	IA.....	AXA Konzern AG.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Art Holdings Inc.....	USA.....	NIA.....	AXA ART Versicherung AG - Clologne.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	Fine Art Service International Inc.....	USA.....	NIA.....	AXA Art Holdings Inc.....	Ownership.....	..100.000	AXA.....	0.....
0.....		29530.....	13-3368745	0.....	0.....	.....	AXA Art Insurance Corporation.....	USA.....	IA.....	AXA Art Holdings Inc.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Biztosito Zrt.....	HUN.....	IA.....	AXA Societe Beaujon.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Szolgaltato Kft.....	HUN.....	IA.....	AXA.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA India Holdings.....	IND.....	NIA.....	AXA.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	Bharti AXA Life Insurance Company.....	IND.....	IA.....	AXA India Holdings.....	Ownership.....	..22.220	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Business Services Private Limited.....	IND.....	NIA.....	AXA.....	Ownership.....	..99.900	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	Bharti AXA General Insurance.....	IND.....	IA.....	AXA.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	National Mutual International Pty Limited.....	AUS.....	IA.....	AXA.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	P.T. Asuransi AXA Indonesia.....	IDN.....	IA.....	AXA.....	Ownership.....	..80.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	P.T. Life Indonesia.....	IDN.....	IA.....	AXA.....	Ownership.....	..80.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Financial Services (Singapore) Pte Ltd.....	SGP.....	IA.....	AXA.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Life Europe.....	IRL.....	IA.....	AXA.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Global Distributors (Ireland) Limited.....	IRL.....	NIA.....	AXA.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Ireland Limited.....	IRL.....	IA.....	AXA.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA mps Financial Ltd.....	IRL.....	IA.....	AXA.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Italia S.p.A.....	ITA.....	NIA.....	AXA.....	Ownership.....	..98.240	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Assicurazioni S.p.A.....	ITA.....	IA.....	AXA Italia S.p.A.....	Ownership.....	..98.110	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Japan Holding Co., Ltd.....	JPN.....	NIA.....	AXA.....	Ownership.....	..78.670	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Life Insurance Co., Ltd.....	JPN.....	IA.....	AXA Japan Holding Co., Ltd.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA General Insurance Co., Ltd.....	JPN.....	IA.....	AXA Japan Holding Co., Ltd.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Collection Services Co. Ltd.....	JPN.....	IA.....	AXA Japan Holding Co., Ltd.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	Nextia Life Insurance Co., Ltd.....	JPN.....	IA.....	AXA Japan Holding Co., Ltd.....	Ownership.....	..97.250	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Seguros, S.A. de CV.....	MEX.....	IA.....	AXA.....	Ownership.....	..99.940	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	Voltaire Participacoes.....	BRA.....	IA.....	AXA.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Luxembourg SA.....	LUX.....	IA.....	AXA.....	Ownership.....	..99.990	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	Finance Solutions S.ar.l. ("Finso").....	LUX.....	NIA.....	AXA.....	Ownership.....	..100.000	AXA.....	0.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.2

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		0.....	.....	0.....	0.....	.....	Matignon Finance S.A.....	LUX.....	NIA.....	AXA.....	Ownership.....	100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA-AFFIN General Insurance Berhad.....	MYS.....	IA.....	AXA.....	Ownership.....	42.400	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA-AFFIN Life Insurance Berhad.....	MYS.....	IA.....	National Mutual International Pty Limited.....	Ownership.....	49.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	Philippine AXA Life Insurance Corporation.....	MYS.....	IA.....	AXA.....	Ownership.....	45.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Middle East SAL Lebanon.....	LBN.....	NIA.....	AXA.....	Ownership.....	49.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Holding SAL.....	LBN.....	NIA.....	AXA.....	Ownership.....	100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Gulf Holding W.L.L.....	BHR.....	NIA.....	AXA.....	Ownership.....	95.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Holding Maroc.....	MAR.....	NIA.....	AXA.....	Ownership.....	100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Assurance Maroc.....	MAR.....	IA.....	AXA Holding Maroc.....	Ownership.....	100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Zycie Towarzystwo Ubezpiezen S.A.....	POL.....	IA.....	AXA Societe Beaujon.....	Ownership.....	90.240	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Powszechne Towarzystwo Emerytalne S.A.....	POL.....	IA.....	AXA Societe Beaujon.....	Ownership.....	100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Towarzystwo Ubezpiezen i Reasekuracji S.A.....	POL.....	IA.....	AXA Societe Beaujon.....	Ownership.....	100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	Seguro Directo Gere Compania de Seguros SA....	PRT.....	IA.....	AXA.....	Ownership.....	100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Portugal Companhia de Seguros SA.....	PRT.....	IA.....	AXA.....	Ownership.....	83.020	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Portugal Companhia de Seguros Vida SA....	PRT.....	IA.....	AXA.....	Ownership.....	87.630	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Life Insurance SA.....	ROU.....	IA.....	AXA Societe Beaujon.....	Ownership.....	99.900	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Financial Services (Singapore) Pte Ltd.....	SGP.....	NIA.....	National Mutual International Pty Limited.....	Ownership.....	100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	ipac financial planning Taiwan Limited.....	TWN.....	NIA.....	National Mutual International Pty Limited.....	Ownership.....	100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Insurance Singapore Pte Ltd.....	SGP.....	IA.....	National Mutual International Pty Limited.....	Ownership.....	100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Asia Regional Centre Pte Ltd.....	SGP.....	IA.....	National Mutual International Pty Limited.....	Ownership.....	100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Services s.r.o.....	SVK.....	NIA.....	AXA.....	Ownership.....	100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	EX-SR a.s. v likvdacii.....	SVK.....	IA.....	AXA.....	Ownership.....	100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA d.s.s., a.s.....	SVK.....	IA.....	AXA.....	Ownership.....	100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA d.d.s., a.s.....	SVK.....	IA.....	AXA.....	Ownership.....	100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA General Insurance.....	KOR.....	IA.....	AXA.....	Ownership.....	94.130	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Medterraenan Holding, S.A.U.....	ESP.....	NIA.....	AXA.....	Ownership.....	100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	Hilo Direct, Seguros y Reaseguros S.A.....	ESP.....	IA.....	AXA Medterraenan Holding, S.A.U.....	Ownership.....	99.990	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA MEDLA IT & Local Support Services, S.A.....	ESP.....	NIA.....	AXA Medterraenan Holding, S.A.U.....	Ownership.....	100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Regional Services, S.A.....	ESP.....	NIA.....	AXA Medterraenan Holding, S.A.U.....	Ownership.....	100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Seguros Generales, S.A. de Seguros y Reaseguros.....	ESP.....	IA.....	AXA Medterraenan Holding, S.A.U.....	Ownership.....	99.890	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Pensiones, S.A. E.G.F.P.....	ESP.....	IA.....	AXA Medterraenan Holding, S.A.U.....	Ownership.....	100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Tigris, S.A.....	ESP.....	IA.....	AXA Medterraenan Holding, S.A.U.....	Ownership.....	100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Vida, S.A.de Seguros y Reaseguros.....	ESP.....	IA.....	AXA Medterraenan Holding, S.A.U.....	Ownership.....	99.800	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Senegal.....	SEN.....	IA.....	AXA.....	Ownership.....	51.530	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Cote d'Ivoire.....	CIV.....	IA.....	AXA.....	Ownership.....	78.640	AXA.....	0.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.3

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		0.....	.....	0.....	0.....	.....	AXA Cameroun ©.....	CMR.....	IA.....	AXA.....	Ownership.....	...99.900	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Gabon.....	GAB.....	IA.....	AXA.....	Ownership.....	...86.490	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Versicherungen AG.....	CHE.....	IA.....	AXA.....	Ownership.....	...100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Leben AG.....	CHE.....	IA.....	AXA Versicherungen AG.....	Ownership.....	...100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	Rechtsschutz AG.....	CHE.....	IA.....	AXA Versicherungen AG.....	Ownership.....	...66.670	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Insurance Public Co. Ltd.....	THA.....	IA.....	AXA.....	Ownership.....	...24.990	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	ASM Holdings Limited.....	THA.....	NIA.....	AXA.....	Ownership.....	...48.800	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	Krungthai-AXA Life Insurance Company Limited....	THA.....	IA.....	AXA.....	Ownership.....	...25.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Hayat ve Emeklilik A.S.....	TUR.....	IA.....	AXA.....	Ownership.....	...100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Sigorta A.S.....	TUR.....	IA.....	AXA.....	Ownership.....	...72.550	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Insurance.....	UKR.....	IA.....	AXA.....	Ownership.....	...50.290	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Ukraine.....	UKR.....	IA.....	AXA.....	Ownership.....	...50.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Global Risks (Uk) Limited.....	GBR.....	IA.....	AXA.....	Ownership.....	...100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	Hordel FV.....	GBR.....	NIA.....	AXA.....	Ownership.....	...100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Equity & Law Plc.....	GBR.....	IA.....	AXA.....	Ownership.....	...99.900	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA UK PLC.....	GBR.....	IA.....	AXA Equity & Law Plc.....	Ownership.....	...46.900	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA UK PLC.....	GBR.....	IA.....	AXA.....	Ownership.....	...53.100	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	Bluefin Group Limited.....	GBR.....	IA.....	AXA UK PLC.....	Ownership.....	...100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	GBI Holdings Limited.....	GBR.....	IA.....	AXA UK PLC.....	Ownership.....	...100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	Guardian Royal Exchange PLC.....	GBR.....	NIA.....	AXA UK PLC.....	Ownership.....	...100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	Architas Advisory Services Limited.....	GBR.....	NIA.....	AXA UK PLC.....	Ownership.....	...100.000	AXA.....	0.....
0000.....		0.....	.....	0.....	0.....	.....	Architas Multi-Manager Limited.....	GBR.....	NIA.....	AXA UK PLC.....	Ownership.....	...100.000	AXA.....	0.....
0.....		0.....	.....	0.....	0.....	.....	AXA Sun Direct Limited.....	GBR.....	IA.....	AXA UK PLC.....	Ownership.....	...100.000	AXA.....	0.....
0.....		00000.....	90-0226248.....	0.....	0001333986.....	.....	AXA America Holdings, Inc.....	USA.....	UIP.....	AXA.....	Ownership.....	...100.000	AXA.....	0.....
0.....		0.....	30-0011728.....	0.....	0.....	.....	AXA Technology Services America Inc.....	USA.....	NIA.....	AXA America Holdings, Inc.....	Ownership.....	...100.000	AXA.....	0.....
0.....		00000.....	36-3044045.....	0.....	0001456276.....	.....	AXA America Corporate Solutions, Inc.....	USA.....	NIA.....	AXA America Holdings, Inc.....	Ownership.....	...100.000	AXA.....	0.....
0968.....		36552.....	36-2994662.....	0.....	0001456280.....	.....	Coliseum Reinsurance Company.....	USA.....	IA.....	AXA America Corporate Solutions, Inc.....	Ownership.....	...100.000	AXA.....	0.....
0.....		0.....	13-4064930.....	0.....	0001109448.....	New York Stock Exchange	AllianceBernstein LP.....	USA.....	NIA.....	Coliseum Reinsurance Company.....	Ownership.....	2.940	AXA.....	0.....
0968.....		16187.....	04-2482364.....	0.....	0.....	.....	Mosaic Insurance Company.....	USA.....	IA.....	Coliseum Reinsurance Company.....	Ownership.....	...100.000	AXA.....	0.....
0968.....		68365.....	04-2729166.....	0.....	0.....	.....	AXA Corporate Solutions Life Reinsurance Company.....	USA.....	IA.....	Coliseum Reinsurance Company.....	Ownership.....	...100.000	AXA.....	0.....
0.....		00000.....	13-4177328.....	0.....	0.....	.....	AXA Delaware LLC.....	USA.....	NIA.....	Coliseum Reinsurance Company.....	Ownership.....	...100.000	AXA.....	0.....
0968.....		33022.....	13-3594502.....	0.....	0.....	.....	AXA Insurance Company.....	USA.....	IA.....	AXA Delaware LLC.....	Ownership.....	...100.000	AXA.....	0.....
0.....		0.....	13-3623351.....	0.....	0000888002.....	.....	AXA Financial, Inc.....	USA.....	UIP.....	AXA America Holdings, Inc.....	Ownership.....	...100.000	AXA.....	0.....
0.....		0.....	27-0294443.....	0.....	0.....	.....	787 Holdings, LLC.....	USA.....	NIA.....	AXA Financial, Inc.....	Ownership.....	...100.000	AXA.....	0.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.4

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0.....		0.....	46-1106388	0.....	0.....		1285 Holdings, LLC.....	USA.....	NIA.....	AXA Financial, Inc.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	52-2197822	0.....	0001257148		AXA Equitable Financial Services, LLC.....	USA.....	UIP.....	AXA Financial, Inc.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	13-4078005	0.....	0.....		AXA Distribution Holding Corporation.....	USA.....	NIA.....	AXA Equitable Financial Services, LLC.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	13-4071393	0.....	0000033179		AXA Advisors, LLC.....	USA.....	NIA.....	AXA Distribution Holding Corporation.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	06-1555494	0.....	0001292309		AXA Network, LLC.....	USA.....	NIA.....	AXA Distribution Holding Corporation.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	27-1540220	0.....	0.....		PlanConnect, LLC.....	USA.....	NIA.....	AXA Distribution Holding Corporation.....	Ownership.....	..100.000	AXA.....	0.....
0968.....		14355.....	14-1903564	0.....	0001450152		AXA Re Arizona Company.....	USA.....	IA.....	AXA Equitable Financial Services, LLC.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	13-4064930	0.....	0001109448	New York Stock Exchange	AllianceBernstein LP.....	USA.....	NIA.....	AXA Re Arizona Company.....	Ownership.....	5.500	AXA.....	0.....
0968.....		62944.....	13-5570651	0.....	0000727920		AXA Equitable Life Insurance Company.....	USA.....	IA.....	AXA Equitable Financial Services, LLC.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	27-5373651	0.....	0.....		AXA Equitable Funds Management Group, LLC.....	USA.....	NIA.....	AXA Equitable Life Insurance Company.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	13-3385076	0.....	0.....		Equitable Deal Flow Fund, LP.....	USA.....	NIA.....	AXA Equitable Life Insurance Company.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	23-2671508	0.....	0.....		EVSA, Inc.....	USA.....	NIA.....	AXA Equitable Life Insurance Company.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	22-2766036	0.....	0001257149		Equitable Holdings, LLC.....	USA.....	NIA.....	AXA Equitable Life Insurance Company.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	13-2677213	0.....	0000003798		ACMC, LLC.....	USA.....	NIA.....	AXA Equitable Life Insurance Company.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	13-4064930	0.....	0001109448	New York Stock Exchange	AllianceBernstein LP.....	USA.....	NIA.....	ACMC, LLC.....	Ownership.....	38.850	AXA.....	0.....
0968.....		10589.....	06-1166226	0.....	0.....		Equitable Casualty Insurance Company.....	USA.....	IA.....	Equitable Holdings, LLC.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	13-3266813	0.....	0000842885		ECMC, LLC.....	USA.....	NIA.....	Equitable Holdings, LLC.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	13-3633538	0.....	0.....		AllianceBernstein Corporation.....	USA.....	NIA.....	Equitable Holdings, LLC.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	52-2233674	0.....	0000858875		AXA Distributors, LLC.....	USA.....	NIA.....	Equitable Holdings, LLC.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	13-3813232	0.....	0.....		JMR Reality services, Inc.....	USA.....	NIA.....	Equitable Holdings, LLC.....	Ownership.....	..100.000	AXA.....	0.....
0968.....		62880.....	13-3198083	0.....	0001342913		AXA Equitable Life and Annuity Company.....	USA.....	IA.....	AXA Equitable Financial Services, LLC.....	Ownership.....	..100.000	AXA.....	0.....
0968.....		66370.....	13-1632487	0.....	0001209935		MONY Life Insurance Company.....	USA.....	UDP.....	AXA Equitable Financial Services, LLC.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	13-3790446	0.....	0.....		MONY International Holdings, LLC.....	USA.....	NIA.....	MONY Life Insurance Company.....	Ownership.....	..100.000	AXA.....	0.....
0.....		0.....	98-0152046	0.....	0.....		MONY Life Insurance Company of the Americas, Ltd.....	USA.....	IA.....	MONY International Holdings, LLC.....	Ownership.....	..100.000	AXA.....	0.....
0968.....		78077.....	86-0222062	0.....	0000835357		MONY Life Insurance Company of America.....	USA.....	IA.....	MONY Life Insurance Company.....	Ownership.....	..100.000	AXA.....	0.....
0000.....		0.....	13-4064930	0.....	0001109448	New York Stock Exchange	AllianceBernstein LP.....	USA.....	NIA.....	MONY Life Insurance Company of America.....	Ownership.....	0.930	AXA.....	0.....
0968.....		84530.....	38-2046096	0.....	0.....		U.S. Financial Life Insurance Company.....	USA.....	OTH.....	MONY Life Insurance Company.....	Ownership.....	..100.000	AXA.....	*.....
0000.....		0.....	13-4064930	0.....	0001109448	New York Stock Exchange	AllianceBernstein LP.....	USA.....	NIA.....	MONY Life Insurance Company.....	Ownership.....	2.460	AXA.....	0.....
0000.....		0.....	11-3722370	0.....	0.....		MONY Financial Services, Inc.....	USA.....	NIA.....	MONY Life Insurance Company.....	Ownership.....	..100.000	AXA.....	0.....
0000.....		0.....	31-1465146	0.....	0.....		Financial Marketing Agency, Inc.....	USA.....	NIA.....	MONY Financial Services, Inc.....	Ownership.....	..100.000	AXA.....	0.....
0000.....		0.....	13-2645490	0.....	0.....		1740 Advisors, Inc.....	USA.....	NIA.....	MONY Financial Services, Inc.....	Ownership.....	..100.000	AXA.....	0.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
Asterisk Explanation														
*	Reporting Entity													

U.S. FINANCIAL LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

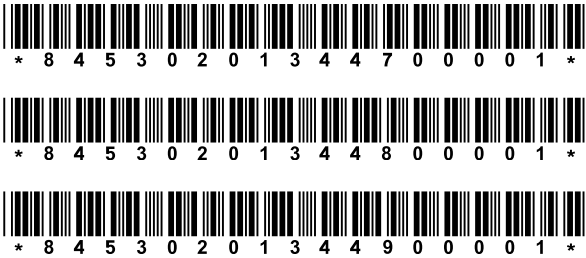
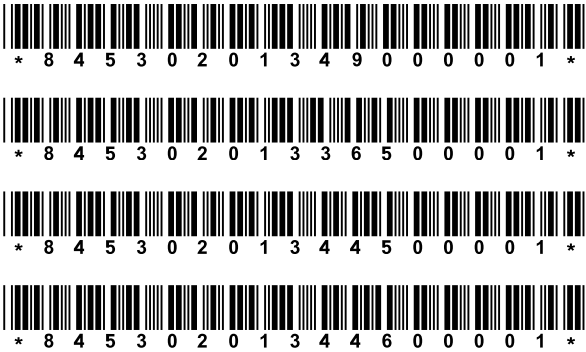
The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanations:

1.
2.
3.
4.
5.
6.
7.

Bar Code:



U.S. FINANCIAL LIFE INSURANCE COMPANY
Overflow Page for Write-Ins

NONE

U.S. FINANCIAL LIFE INSURANCE COMPANY
SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Current year change in encumbrances.....	0	0
4. Total gain (loss) on disposals.....	0	0
5. Deduct amounts received on disposals.....	0	0
6. Total foreign exchange change in book/adjusted carrying value.....	0	0
7. Deduct current year's other than temporary impairment recognized.....	0	0
8. Deduct current year's depreciation.....	0	0
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....	0	0
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	0	0
5. Unrealized valuation increase (decrease).....	0	0
6. Total gain (loss) on disposals.....	0	0
7. Deduct amounts received on disposals.....	0	0
8. Deduct amortization of premium and mortgage interest points and commitment fees.....	0	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....	0	0
10. Deduct current year's other than temporary impairment recognized.....	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Total valuation allowance.....	0	0
13. Subtotal (Line 11 plus Line 12).....	0	0
14. Deduct total nonadmitted amounts.....	0	0
15. Statement value at end of current period (Line 13 minus Line 14).....	0	0

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	0	0
5. Unrealized valuation increase (decrease).....	0	0
6. Total gain (loss) on disposals.....	0	0
7. Deduct amounts received on disposals.....	0	0
8. Deduct amortization of premium and depreciation.....	0	0
9. Total foreign exchange change in book/adjusted carrying value.....	0	0
10. Deduct current year's other than temporary impairment recognized.....	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Deduct total nonadmitted amounts.....	0	0
13. Statement value at end of current period (Line 11 minus Line 12).....	0	0

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	497,833,901	507,026,938
2. Cost of bonds and stocks acquired.....	939,355	24,047,512
3. Accrual of discount.....	130,459	411,603
4. Unrealized valuation increase (decrease).....	0	0
5. Total gain (loss) on disposals.....	121,503	853,108
6. Deduct consideration for bonds and stocks disposed of.....	10,147,340	33,461,046
7. Deduct amortization of premium.....	268,613	1,044,214
8. Total foreign exchange change in book/adjusted carrying value.....	0	0
9. Deduct current year's other than temporary impairment recognized.....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	488,609,265	497,833,901
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	488,609,265	497,833,901

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1	2	3	4	5	6	7	8
	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a).....	336,773,280	42,741,069	42,383,954	1,752,576	338,882,970	0	0	336,773,280
2. Class 2 (a).....	155,539,678	0	3,341,884	(1,871,160)	150,326,634	0	0	155,539,678
3. Class 3 (a).....	10,628,148	0	0	20	10,628,168	0	0	10,628,148
4. Class 4 (a).....	0	0	0	3,355,547	3,355,547	0	0	0
5. Class 5 (a).....	3,375,138	0	0	(3,375,138)	0	0	0	3,375,138
6. Class 6 (a).....	336,483	0	0	0	336,483	0	0	336,483
7. Total Bonds.....	506,652,727	42,741,069	45,725,838	(138,155)	503,529,802	0	0	506,652,727
PREFERRED STOCK								
8. Class 1.....	0	0	0	0	0	0	0	0
9. Class 2.....	3,990,630	0	0	0	3,990,630	0	0	3,990,630
10. Class 3.....	0	0	0	0	0	0	0	0
11. Class 4.....	0	0	0	0	0	0	0	0
12. Class 5.....	0	0	0	0	0	0	0	0
13. Class 6.....	0	0	0	0	0	0	0	0
14. Total Preferred Stock.....	3,990,630	0	0	0	3,990,630	0	0	3,990,630
15. Total Bonds and Preferred Stock.....	510,643,357	42,741,069	45,725,838	(138,155)	507,520,432	0	0	510,643,357

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

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U.S. FINANCIAL LIFE INSURANCE COMPANY
SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999.....	18,911,166	XXX.....	18,911,166	721	0

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	12,809,453	16,592,113
2. Cost of short-term investments acquired.....	41,801,713	77,967,340
3. Accrual of discount.....	0	0
4. Unrealized valuation increase (decrease).....	0	0
5. Total gain (loss) on disposals.....	0	0
6. Deduct consideration received on disposals.....	35,700,000	81,750,000
7. Deduct amortization of premium.....	0	0
8. Total foreign exchange change in book/adjusted carrying value.....	0	0
9. Deduct current year's other than temporary impairment recognized.....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	18,911,166	12,809,453
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	18,911,166	12,809,453

Sch. DB-Pt A-Verification
NONE

Sch. DB-Pt B-Verification
NONE

Sch. DB-Pt C-Sn 1
NONE

Sch. DB-Pt C-Sn 2
NONE

Sch. DB-Verification
NONE

Sch. E-Verification
NONE

Sch. A-Pt 2
NONE

Sch. A-Pt 3
NONE

Sch. B-Pt 2
NONE

Sch. B-Pt 3
NONE

Sch. BA-Pt 2
NONE

Sch. BA-Pt 3
NONE

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2			3	4	5	6	7	8	9	10
CUSIP Identification	Description			Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Bonds - Industrial and Miscellaneous											
018490 AQ 5	ALLERGAN INC/UNITED STATES.....				...03/07/2013	GOLDMAN SACHS.....		302,133	303,000	0	1FE.....
58155Q AG 8	MCKESSON CORP.....				...03/05/2013	CHASE SECURITIES.....		637,222	638,000	0	1FE.....
3899999.	Total - Bonds - Industrial & Miscellaneous.....							939,355	941,000	0	XXX.....
8399997.	Total - Bonds - Part 3.....							939,355	941,000	0	XXX.....
8399999.	Total - Bonds.....							939,355	941,000	0	XXX.....
9999999.	Total - Bonds, Preferred and Common Stocks.....							939,355	XXX.....	0	XXX.....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2			3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
												11	12	13	14	15								
CUSIP Identification	Description			n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Design- ation or Market Indicator (a)	
Bonds - U.S. Government																								
36201N	K9	0	GOVERNMENT NATL MTG ASSN.....	....	03/01/2013	MBS PAYDOWN.....		15,299	15,299	15,836	15,755	0	(456)	0	(456)	0	15,299	0	0	0	221	11/15/2032	1.....	
36210T	Q2	5	GOVERNMENT NATL MTG ASSN.....	....	03/01/2013	MBS PAYDOWN.....		5,003	5,003	5,203	5,084	0	(80)	0	(80)	0	5,003	0	0	0	41	04/15/2029	1.....	
36210X	T7	2	GOVERNMENT NATL MTG ASSN.....	....	03/01/2013	MBS PAYDOWN.....		762	762	793	781	0	(19)	0	(19)	0	762	0	0	0	8	04/15/2029	1.....	
36213E	PQ	3	GOVERNMENT NATL MTG ASSN.....	....	03/01/2013	MBS PAYDOWN.....		17,860	17,860	17,803	17,860	0	0	0	0	0	17,860	0	0	0	113	12/15/2031	1.....	
0599999.		Total - Bonds - U.S. Government.....							38,924	38,924	39,635	39,480	0	(555)	0	(555)	0	38,924	0	0	0	383	XXX...	..XXX....
Bonds - U.S. Special Revenue and Special Assessment																								
312903	KT	3	FED HOME LOAN MTG CORP.....	....	03/15/2013	MBS PAYDOWN.....		1,023	1,023	1,048	1,023	0	0	0	0	0	1,023	0	0	0	15	01/15/2021	1.....	
312905	WS	7	FED HOME LOAN MTG CORP.....	....	03/01/2013	MBS PAYDOWN.....		1,023	1,023	1,047	1,024	0	0	0	0	0	1,023	0	0	0	19	05/15/2021	1.....	
312909	A4	6	FED HOME LOAN MTG CORP.....	....	02/01/2013	MBS PAYDOWN.....		1,904	1,904	2,000	1,904	0	0	0	0	0	1,904	0	0	0	21	04/15/2022	1.....	
3133T6	M8	1	FED HOME LOAN MTG CORP.....	....	03/01/2013	MBS PAYDOWN.....		3,046	3,046	2,856	3,044	0	2	0	2	0	3,046	0	0	0	30	04/15/2026	1.....	
31340Y	FN	4	FED HOME LOAN MTG CORP.....	....	03/15/2013	MBS PAYDOWN.....		934	934	965	934	0	0	0	0	0	934	0	0	0	14	03/15/2020	1.....	
31358E	JG	8	FED NATIONAL MTG ASSN.....	....	03/01/2013	MBS PAYDOWN.....		1,022	1,022	887	1,021	0	1	0	1	0	1,022	0	0	0	9	06/25/2020	1.....	
31358E	QE	5	FED NATIONAL MTG ASSN.....	....	03/01/2013	MBS PAYDOWN.....		747	747	769	747	0	0	0	0	0	747	0	0	0	11	06/25/2020	1.....	
31358J	SN	2	FED NATIONAL MTG ASSN.....	....	03/01/2013	MBS PAYDOWN.....		806	806	824	807	0	0	0	0	0	806	0	0	0	12	09/25/2021	1.....	
31358L	JB	3	FED NATIONAL MTG ASSN.....	....	03/01/2013	MBS PAYDOWN.....		670	670	682	670	0	0	0	0	0	670	0	0	0	10	01/25/2022	1.....	
31359D	6L	2	FED NATIONAL MTG ASSN.....	....	03/01/2013	MBS PAYDOWN.....		10,887	10,887	10,407	10,875	0	11	0	11	0	10,887	0	0	0	119	09/25/2023	1.....	
3837H0	QK	2	GOVERNMENT NATL MTG ASSN.....	....	03/01/2013	MBS PAYDOWN.....		7,834	7,834	7,555	7,831	0	2	0	2	0	7,834	0	0	0	85	06/20/2026	1.....	
3199999.		Total - Bonds - U.S. Special Revenue & Assessment.....							29,896	29,896	29,040	29,880	0	16	0	16	0	29,896	0	0	0	345	XXX...	..XXX....
Bonds - Industrial and Miscellaneous																								
097014	AH	7	BOEING CAPITAL CORP.....	....	01/15/2013	MATURITY.....		2,000,000	2,000,000	2,035,620	2,000,090	0	(90)	0	(90)	0	2,000,000	0	0	0	58,000	01/15/2013	1FE.....	
10112R	AS	3	BOSTON PROPERTIES LP.....	....	03/20/2013	WELLS FARGO WACHOVIA.....		1,463,387	1,350,000	1,340,010	1,341,633	0	251	0	251	0	1,341,884	0	121,503	121,503	20,109	05/15/2021	2FE.....	
209111	EA	7	CON EDISON CO OF NY.....	....	02/01/2013	MATURITY.....		3,000,000	3,000,000	2,981,960	2,999,471	0	529	0	529	0	3,000,000	0	0	0	73,125	02/01/2013	1FE.....	
8447HB	AF	9	SOUTHTRUST BK BIRMGHAM.....	....	03/01/2013	MATURITY.....		1,600,000	1,600,000	1,563,808	1,598,976	0	1,024	0	1,024	0	1,600,000	0	0	0	38,000	03/01/2013	1FE.....	
84603M	EX	0	SOVEREIGN BANK.....	....	03/15/2013	MATURITY.....		2,000,000	2,000,000	1,981,700	1,998,975	0	1,025	0	1,025	0	2,000,000	0	0	0	51,250	03/15/2013	2FE.....	
921796	LE	6	VANDERBILT MTGE FINANCE.....	....	03/01/2013	MBS PAYDOWN.....		15,134	15,134	15,132	15,124	0	10	0	10	0	15,134	0	0	0	174	06/07/2027	1FE.....	
3899999.		Total - Bonds - Industrial & Miscellaneous.....							10,078,521	9,965,134	9,918,230	9,954,269	0	2,749	0	2,749	0	9,957,018	0	121,503	121,503	240,658	XXX...	..XXX....
8399997.		Total - Bonds - Part 4.....							10,147,341	10,033,954	9,986,905	10,023,629	0	2,210	0	2,210	0	10,025,838	0	121,503	121,503	241,386	XXX...	..XXX....
8399999.		Total - Bonds.....							10,147,341	10,033,954	9,986,905	10,023,629	0	2,210	0	2,210	0	10,025,838	0	121,503	121,503	241,386	XXX...	..XXX....
9999999.		Total - Bonds, Preferred and Common Stocks.....							10,147,341	XXX.....	9,986,905	10,023,629	0	2,210	0	2,210	0	10,025,838	0	121,503	121,503	241,386	XXX...	..XXX....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

QE05

Sch. DB-Pt A-Sn 1
NONE

Sch. DB-Pt B-Sn 1
NONE

Sch. DB-Pt B-Sn 1B-Broker List
NONE

Sch. DB-Pt D-Sn 1
NONE

Sch. DB-Pt D-Sn 2
NONE

Sch. DL-Pt. 1
NONE

Sch. DL-Pt. 2
NONE

U.S. FINANCIAL LIFE INSURANCE COMPANY
SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					6	7	8	
Depository	Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	First Month	Second Month	Third Month	*
Open Depositories								
Fifth Third..... Cincinnati, OH.....		0.000	0	0	(6,957,229)	(5,741,065)	(9,280,689)	XXX..
JPMorgan Chase..... New York, NY.....		0.000	0	0	8,711,233	13,840,163	15,977,032	XXX..
0199999. Total Open Depositories.....	...XXX.....	...XXX.....	0	0	1,754,004	8,099,098	6,696,343	XXX..
0399999. Total Cash on Deposit.....	...XXX.....	...XXX.....	0	0	1,754,004	8,099,098	6,696,343	XXX..
0599999. Total Cash.....	...XXX.....	...XXX.....	0	0	1,754,004	8,099,098	6,696,343	XXX..

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year

NONE