



QUARTERLY STATEMENT

AS OF MARCH 31, 2013  
OF THE CONDITION AND AFFAIRS OF THE

CINCINNATI LIFE INSURANCE COMPANY

NAIC Group Code	00244	00244	NAIC Company Code	76236	Employer's ID Number	31-1213778
	(Current Period)	(Prior Period)				
Organized under the Laws of	Ohio		State of Domicile or Port of Entry	Ohio		
Country of Domicile	United States					
Incorporated/Organized	07/02/1987		Commenced Business	02/01/1988		
Statutory Home Office	6200 SOUTH GILMORE ROAD		FAIRFIELD, OH, US 45014-5141			
	(Street and Number)		(City or Town, State, Country and Zip Code)			
Main Administrative Office	6200 SOUTH GILMORE ROAD		FAIRFIELD, OH, US 45014-5141		513-870-2000	
	(Street and Number)		(City or Town, State, Country and Zip Code)		(Area Code) (Telephone Number)	
Mail Address	6200 SOUTH GILMORE ROAD		FAIRFIELD, OH, US 45014-5141			
	(Street and Number or P.O. Box)		(City or Town, State, Country and Zip Code)			
Primary Location of Books and Records	6200 SOUTH GILMORE ROAD		FAIRFIELD, OH, US 45014-5141		513-870-2000	
	(Street and Number)		(City or Town, State, Country and Zip Code)		(Area Code) (Telephone Number)	
Internet Web Site Address	WWW.CINFIN.COM					
Statutory Statement Contact	JOSEPH DAVID WURZELBACHER		513-870-2000-4902			
	(Name)		(Area Code) (Telephone Number) (Extension)			
	JOE_WURZELBACHER@CINFIN.COM		513-603-5500			
	(E-mail Address)		(FAX Number)			

OFFICERS

Name	Title	Name	Title
DAVID HUGH POPPLEWELL	PRESIDENT	MICHAEL JAMES SEWELL	CFO & SENIOR VICE PRESIDENT
TODD HANCOCK PENDERY	TREASURER & VICE PRESIDENT	ROGER ANDREW BROWN	ACTUARY & VICE PRESIDENT

OTHER OFFICERS

KENNETH WILLIAM STECHER	CHAIRMAN OF THE BOARD	STEVEN JUSTUS JOHNSTON	CHIEF EXECUTIVE OFFICER
JACOB FERDINAND SCHERER JR.	EXECUTIVE VICE PRESIDENT	BRAD ERIC BEHRINGER	SENIOR VICE PRESIDENT
TERESA CURRIN CRACAS	SENIOR VICE PRESIDENT	MARTIN FRANCIS HOLLENBECK	SENIOR VICE PRESIDENT
JOHN SCOTT KELLINGTON	SENIOR VICE PRESIDENT	LISA ANNE LOVE	SENIOR VICE PRESIDENT
ERIC NEIL MATHEWS	SENIOR VICE PRESIDENT	GLENN DOUGLAS NICHOLSON	SENIOR VICE PRESIDENT
STEPHEN MICHAEL SPRAY	SENIOR VICE PRESIDENT	TIMOTHY LEE TIMMEL	SENIOR VICE PRESIDENT
MICHAEL RAY ABRAMS	VICE PRESIDENT	ROGER ANDREW BROWN	VICE PRESIDENT
DAVID LEWIS BURBRINK	VICE PRESIDENT	JOSEPH MICHAEL DEMPSEY	VICE PRESIDENT
ANTHONY WAYNE DUNN	VICE PRESIDENT	HAROLD LEE EGGERS	VICE PRESIDENT
WILLIAM JAMES GEIER	VICE PRESIDENT	SCOTT ALAN GILLIAM	VICE PRESIDENT
		THOMAS CHRISTOPHER HOGAN	
TERESA ANN HOFFER	VICE PRESIDENT	#	VICE PRESIDENT
HELEN KYRIOS #	VICE PRESIDENT	RICHARD LOUIS MATHEWS	VICE PRESIDENT
RICHARD PARKS MATSON	VICE PRESIDENT	DENNIS EUGENE MCDANIEL	VICE PRESIDENT
MICHAEL KEVIN O'CONNOR	VICE PRESIDENT	CAROL ANN OLER #	VICE PRESIDENT
TODD HANCOCK PENDERY	VICE PRESIDENT	THOMAS JOSEPH SCHEID	VICE PRESIDENT
GREGORY DALE SCHMIDT	VICE PRESIDENT	STEVEN ANTHONY SOLORIA	VICE PRESIDENT
DOUGLAS WAYNE STANG	VICE PRESIDENT	GERALD LEE VARNEY	VICE PRESIDENT
MICHAEL BERNARD WEDIG	VICE PRESIDENT	MARK ALAN WELSH	VICE PRESIDENT
BRIAN KEITH WOOD	VICE PRESIDENT		

DIRECTORS OR TRUSTEES

WILLIAM FORREST BAHL	GREGORY THOMAS BIER	ROGER ANDREW BROWN	MARTIN FRANCIS HOLLENBECK
STEVEN JUSTUS JOHNSTON	WILLIAM RODNEY MCMULLEN	MARTIN JOSEPH MULLEN	GLENN DOUGLAS NICHOLSON
DAVID HUGH POPPLEWELL	JACOB FERDINAND SCHERER JR	JOHN JEFFERSON SCHIFF JR	THOMAS REID SCHIFF
KENNETH WILLIAM STECHER	TIMOTHY LEE TIMMEL	EARNEST ANTHONY WOODS	

State of .....OHIO.....

County of .....BUTLER.....

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The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DAVID HUGH POPPLEWELL PRESIDENT	MICHAEL JAMES SEWELL CFO & SENIOR VICE PRESIDENT	TODD HANCOCK PENDERY TREASURER & VICE PRESIDENT
a. Is this an original filing? Yes [ X ] No [ ]		
b. If no:		
1. State the amendment number		
2. Date filed		
3. Number of pages attached		

KAREN S. DONNER, NOTARY PUBLIC  
OCTOBER 26, 2014

STATEMENT AS OF MARCH 31, 2013 OF THE CINCINNATI LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4  December 31 Prior Year Net Admitted Assets
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	2,613,142,558		2,613,142,558	2,580,056,396
2. Stocks:				
2.1 Preferred stocks .....	7,072,800		7,072,800	7,072,800
2.2 Common stocks .....	4,453,265		4,453,265	3,849,676
3. Mortgage loans on real estate:				
3.1 First liens .....			0	0
3.2 Other than first liens .....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ ..... encumbrances) .....			0	0
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....			0	0
4.3 Properties held for sale (less \$ ..... encumbrances) .....			0	0
5. Cash (\$ .....33,334,762 ), cash equivalents (\$ .....0 ) and short-term investments (\$ .....5,000,000 ) .....	38,334,762		38,334,762	50,630,602
6. Contract loans (including \$ ..... premium notes) .....	36,373,033	955,616	35,417,417	35,623,695
7. Derivatives .....			0	0
8. Other invested assets .....	46,320,576		46,320,576	46,336,066
9. Receivables for securities .....			0	0
10. Securities lending reinvested collateral assets .....			0	0
11. Aggregate write-ins for invested assets .....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	2,745,696,994	955,616	2,744,741,377	2,723,569,235
13. Title plants less \$ ..... charged off (for Title insurers only) .....			0	0
14. Investment income due and accrued .....	37,311,367		37,311,367	36,694,175
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	7,456,150	48,370	7,407,780	7,125,443
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....	92,539,540		92,539,540	92,267,414
15.3 Accrued retrospective premiums .....			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	3,597,478		3,597,478	1,513,821
16.2 Funds held by or deposited with reinsured companies .....			0	0
16.3 Other amounts receivable under reinsurance contracts .....	1,359,485		1,359,485	1,827,615
17. Amounts receivable relating to uninsured plans .....			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon .....			0	1,457,226
18.2 Net deferred tax asset .....	81,799,545	52,886,774	28,912,771	33,241,040
19. Guaranty funds receivable or on deposit .....			0	0
20. Electronic data processing equipment and software .....	950,569	950,569	0	0
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....	116,419	116,419	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			0	0
23. Receivables from parent, subsidiaries and affiliates .....	1,518,914		1,518,914	3,471,454
24. Health care (\$ ..... ) and other amounts receivable .....	508,525	508,525	0	0
25. Aggregate write-ins for other than invested assets .....	1,117,413	246,238	871,175	780,460
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	2,973,972,399	55,712,512	2,918,259,887	2,901,947,882
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	661,514,074		661,514,074	667,987,726
28. Total (Lines 26 and 27) .....	3,635,486,473	55,712,512	3,579,773,961	3,569,935,608
DETAILS OF WRITE-INS				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above) .....	0	0	0	0
2501. SEPARATE ACCOUNTS MANAGEMENT FEE RECEIVABLE .....	680,323		680,323	582,472
2502. PREPAID EXPENSES .....	195,225	195,225	0	0
2503. GUARANTY FUNDS .....	68,250		68,250	68,250
2598. Summary of remaining write-ins for Line 25 from overflow page .....	173,616	51,014	122,602	129,738
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above) .....	1,117,413	246,238	871,175	780,460

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ .....2,352,899,695 less \$ .....included in Line 6.3 (including \$ ..... Modco Reserve) .....	2,352,899,695	2,314,888,335
2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....	15,901,497	15,630,133
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve) .....	195,301,677	195,373,069
4. Contract claims:		
4.1 Life .....	13,443,453	12,971,263
4.2 Accident and health .....	1,092,915	1,128,032
5. Policyholders' dividends \$ ..... and coupons \$ ..... due and unpaid .....		0
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment (including \$ ..... Modco).....	110	110
6.2 Dividends not yet apportioned (including \$ ..... Modco).....		0
6.3 Coupons and similar benefits (including \$ ..... Modco).....		0
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ .....28,316 accident and health premiums .....	1,318,209	1,074,295
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		0
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act.....		0
9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ .....12,421,765 ceded.....	12,421,765	15,475,578
9.4 Interest Maintenance Reserve .....	4,673,871	4,932,447
10. Commissions to agents due or accrued-life and annuity contracts \$ .....1,686,435 , accident and health \$ .....37,211 and deposit-type contract funds \$ .....	1,723,646	3,263,989
11. Commissions and expense allowances payable on reinsurance assumed .....		0
12. General expenses due or accrued .....	3,292,375	3,785,075
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	914,880	1,355,759
15.1 Current federal and foreign income taxes, including \$ .....69,911 on realized capital gains (losses).....	57,772	0
15.2 Net deferred tax liability .....		0
16. Unearned investment income .....	474,171	536,093
17. Amounts withheld or retained by company as agent or trustee .....	1,002,448	690,705
18. Amounts held for agents' account, including \$ .....5,175 agents' credit balances .....	5,175	4,954
19. Remittances and items not allocated .....	801,175	3,032,936
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		0
21. Liability for benefits for employees and agents if not included above .....		0
22. Borrowed money \$ ..... and interest thereon \$ .....		0
23. Dividends to stockholders declared and unpaid .....		0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	14,920,580	14,222,973
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....	51	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers.....		0
24.04 Payable to parent, subsidiaries and affiliates .....	428,653	540,725
24.05 Drafts outstanding .....		0
24.06 Liability for amounts held under uninsured plans .....		0
24.07 Funds held under coinsurance .....		0
24.08 Derivatives .....		0
24.09 Payable for securities .....	2,972,683	11,000,000
24.10 Payable for securities lending.....		0
24.11 Capital notes \$ ..... and interest thereon \$ .....		0
25. Aggregate write-ins for liabilities .....	26,551,367	26,232,347
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	2,650,198,170	2,626,138,820
27. From Separate Accounts statement .....	661,514,074	667,987,726
28. Total liabilities (Lines 26 and 27) .....	3,311,712,244	3,294,126,546
29. Common capital stock .....	3,000,000	3,000,000
30. Preferred capital stock .....		0
31. Aggregate write-ins for other than special surplus funds .....	0	0
32. Surplus notes .....		0
33. Gross paid in and contributed surplus .....	1,000,000	1,000,000
34. Aggregate write-ins for special surplus funds .....	0	0
35. Unassigned funds (surplus) .....	264,061,717	271,809,062
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		0
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$ ..... in Separate Accounts Statement) .....	265,061,717	272,809,062
38. Totals of Lines 29, 30 and 37 .....	268,061,717	275,809,062
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	3,579,773,961	3,569,935,608
<b>DETAILS OF WRITE-INS</b>		
2501. RETAINED ASSET LIABILITY.....	26,152,967	26,051,386
2502. PAYABLES CLEARING.....	291,649	79,235
2503. ACCOUNTS PAYABLE - LONG TERM CARE .....	84,721	79,697
2598. Summary of remaining write-ins for Line 25 from overflow page .....	22,030	22,029
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above) .....	26,551,367	26,232,347
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....	0	0
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above) .....	0	0
3401. ....		0
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....	0	0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above) .....	0	0

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts .....	58,486,422	63,707,294	241,767,751
2. Considerations for supplementary contracts with life contingencies .....		76,258	421,975
3. Net investment income .....	35,312,514	34,437,190	140,731,856
4. Amortization of Interest Maintenance Reserve (IMR) .....	325,845	69,108	2,101,830
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....		0	0
6. Commissions and expense allowances on reinsurance ceded .....	1,536,538	1,572,238	6,566,522
7. Reserve adjustments on reinsurance ceded .....		0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....	709,049	258,068	1,393,198
8.2 Charges and fees for deposit-type contracts .....		0	0
8.3 Aggregate write-ins for miscellaneous income .....	0	0	0
9. Totals (Lines 1 to 8.3) .....	96,370,367	100,120,155	392,983,133
10. Death benefits .....	18,696,531	16,629,591	69,121,996
11. Matured endowments (excluding guaranteed annual pure endowments) .....	15,699	29,335	111,251
12. Annuity benefits .....	14,743,003	13,143,456	51,826,638
13. Disability benefits and benefits under accident and health contracts .....	378,747	470,924	1,800,981
14. Coupons, guaranteed annual pure endowments and similar benefits .....		0	0
15. Surrender benefits and withdrawals for life contracts .....	6,650,351	6,260,201	23,149,566
16. Group conversions .....		0	0
17. Interest and adjustments on contract or deposit-type contract funds .....	2,209,463	2,707,140	11,435,551
18. Payments on supplementary contracts with life contingencies .....	82,745	74,965	312,087
19. Increase in aggregate reserves for life and accident and health contracts .....	38,298,502	42,720,558	156,310,611
20. Totals (Lines 10 to 19) .....	81,075,041	82,036,171	314,068,680
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) .....	9,593,307	9,750,725	38,855,264
22. Commissions and expense allowances on reinsurance assumed .....		0	0
23. General insurance expenses .....	9,015,649	9,044,803	35,091,714
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	1,843,908	1,527,240	6,198,482
25. Increase in loading on deferred and uncollected premiums .....	(1,623,913)	224,206	(1,393,323)
26. Net transfers to or (from) Separate Accounts net of reinsurance .....	(235,646)	0	0
27. Aggregate write-ins for deductions .....	0	0	1,153
28. Totals (Lines 20 to 27) .....	99,668,347	102,583,146	392,821,971
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	(3,297,979)	(2,462,990)	161,162
30. Dividends to policyholders .....	64	64	110
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) .....	(3,298,044)	(2,463,054)	161,052
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	209,488	(1,175,567)	(372,755)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	(3,507,532)	(1,287,487)	533,807
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ .....42,570 (excluding taxes of \$ .....36,085 transferred to the IMR) .....	(132,652)	0	4,055,295
35. Net income (Line 33 plus Line 34) .....	(3,640,183)	(1,287,487)	4,589,101
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year .....	275,809,062	281,183,941	281,183,941
37. Net income (Line 35) .....	(3,640,183)	(1,287,487)	4,589,101
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ .....213,943 .....	422,660	114,405	501,128
39. Change in net unrealized foreign exchange capital gain (loss) .....		0	0
40. Change in net deferred income tax .....	1,409,601	(300,260)	(2,115,484)
41. Change in nonadmitted assets .....	(5,257,545)	1,000,657	(2,926,671)
42. Change in liability for reinsurance in unauthorized and certified companies .....	(51)	(46)	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....		0	0
44. Change in asset valuation reserve .....	(697,607)	(778,692)	(6,929,637)
45. Change in treasury stock .....		0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....		0	0
47. Other changes in surplus in Separate Accounts Statement .....		0	0
48. Change in surplus notes .....		0	0
49. Cumulative effect of changes in accounting principles .....		1,251,322	1,385,283
50. Capital changes:			
50.1 Paid in .....		0	0
50.2 Transferred from surplus (Stock Dividend) .....		0	0
50.3 Transferred to surplus .....		0	0
51. Surplus adjustment:			
51.1 Paid in .....		0	0
51.2 Transferred to capital (Stock Dividend) .....		0	0
51.3 Transferred from capital .....		0	0
51.4 Change in surplus as a result of reinsurance .....		0	0
52. Dividends to stockholders .....		0	0
53. Aggregate write-ins for gains and losses in surplus .....	15,779	26,033	121,401
54. Net change in capital and surplus (Lines 37 through 53) .....	(7,747,345)	25,932	(5,374,879)
55. Capital and surplus, as of statement date (Lines 36 + 54) .....	268,061,717	281,209,873	275,809,062
DETAILS OF WRITE-INS			
08.301. ....			
08.302. ....			
08.303. ....			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above) .....	0	0	0
2701. INCREASE/(DECREASE) IN RETIRED LIVES RESERVE .....		0	1,153
2702. ....			
2703. ....			
2798. Summary of remaining write-ins for Line 27 from overflow page .....	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above) .....	0	0	1,153
5301. PRE-1992 WHOLE LIFE DEFICIENCY RESERVE .....	15,779	26,033	121,401
5302. ....		0	0
5303. ....		0	0
5398. Summary of remaining write-ins for Line 53 from overflow page .....	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above) .....	15,779	26,033	121,401

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance.....	56,741,417	62,816,831	238,755,602
2. Net investment income .....	34,656,651	33,710,337	139,448,841
3. Miscellaneous income .....	2,615,866	2,327,828	7,657,168
4. Total (Lines 1 to 3) .....	94,013,934	98,854,997	385,861,610
5. Benefit and loss related payments .....	42,324,336	37,526,307	147,224,226
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	(235,646)	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions .....	22,808,649	21,025,816	78,855,948
8. Dividends paid to policyholders .....	64	64	110
9. Federal and foreign income taxes paid (recovered) net of \$ ..... 330,568 tax on capital gains (losses).....	(1,226,855)	(6,737,314)	(4,588,066)
10. Total (Lines 5 through 9) .....	63,670,548	51,814,872	221,492,218
11. Net cash from operations (Line 4 minus Line 10) .....	30,343,386	47,040,125	164,369,392
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	66,139,734	96,519,876	402,581,176
12.2 Stocks .....	7,466	1,500,000	7,309,967
12.3 Mortgage loans .....	0	0	0
12.4 Real estate .....	0	0	0
12.5 Other invested assets .....	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	(43,164)	0	(69,336)
12.7 Miscellaneous proceeds .....	0	27,936,974	11,000,000
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	66,104,036	125,956,850	420,821,807
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	99,295,150	176,907,858	621,985,026
13.2 Stocks .....	0	0	0
13.3 Mortgage loans .....	0	0	0
13.4 Real estate .....	0	0	0
13.5 Other invested assets .....	0	0	4,000,000
13.6 Miscellaneous applications .....	8,027,317	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	107,322,467	176,907,858	625,985,026
14. Net increase (or decrease) in contract loans and premium notes .....	(361,522)	(1,406,080)	(885,007)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(40,856,908)	(49,544,927)	(204,278,211)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0	0
16.3 Borrowed funds .....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	(2,270,663)	(3,949,248)	(16,267,806)
16.5 Dividends to stockholders .....	0	0	0
16.6 Other cash provided (applied).....	488,344	1,568,121	(144,826)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6).....	(1,782,318)	(2,381,127)	(16,412,632)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(12,295,841)	(4,885,929)	(56,321,451)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	50,630,602	106,952,053	106,952,053
19.2 End of period (Line 18 plus Line 19.1) .....	38,334,762	102,066,124	50,630,602

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial life .....	27,126	37,346	135,521
2. Ordinary life insurance .....	59,177,701	57,775,186	239,784,490
3. Ordinary individual annuities .....	10,832,433	16,578,520	49,471,791
4. Credit life (group and individual) .....		0	0
5. Group life insurance .....	566,093	556,128	2,534,559
6. Group annuities .....		0	0
7. A & H - group .....	265,166	262,920	1,126,603
8. A & H - credit (group and individual) .....		0	0
9. A & H - other .....	1,485,604	1,511,321	5,730,510
10. Aggregate of all other lines of business .....	0	0	0
11. Subtotal .....	72,354,123	76,721,421	298,783,476
12. Deposit-type contracts .....	116,009	0	0
13. Total	72,470,132	76,721,421	298,783,476
DETAILS OF WRITE-INS			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....	0	0	0
1099. Total (Lines 1001 through 1003 plus 1098) (Line 10 above)	0	0	0

STATEMENT AS OF MARCH 31, 2013 OF THE  
CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

- A. Accounting Policies – The financial statements of the Cincinnati Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance. The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners’ (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

	<u>STATE OF DOMICILE</u>	<u>2013</u>	<u>2012</u>
<u>NET INCOME</u>			
(1) Company state basis (Page 4, Line 35, Columns 1 & 2)	Ohio	(\$3,640,183)	\$4,589,101
(2) State Prescribed Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(3) State Permitted Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(4) NAIC SAP (1-2-3=4)	Ohio	(\$3,640,183)	\$4,589,101
<u>SURPLUS</u>			
(5) Company state basis (Page 3, Line 38, Columns 1 & 2)	Ohio	\$268,061,717	\$275,809,062
(6) State Prescribed Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(7) State Permitted Practices that increase/(decrease) NAIC SAP	Ohio	0	0
(8) NAIC SAP (5-6-7=8)	Ohio	\$268,061,717	\$275,809,062

- B. Use of Estimates in the Preparation of the Financial Statements – The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates
- C. Accounting Policies – The Company uses the following accounting policies:
- Short-term investments are stated at amortized cost
  - Bonds are stated at amortized cost using the scientific method
  - Common Stocks are stated at market
  - Preferred Stocks are stated at book value
  - Not applicable
  - Not applicable
  - Not applicable
  - Not applicable
  - The Company does not have any derivatives
  - Not applicable
  - Unpaid accident and health losses include an amount determined from individual case estimates and an amount based on historic experience, for pending losses and losses incurred but not reported. Such liabilities are based on assumptions and estimates, and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the reserves established. The reserve factors used to establish the resulting liabilities are periodically reviewed and any adjustments are reflected in the period determined.
  - The Company has not modified its capitalization policy from the prior period
  - Not applicable
2. Accounting Changes and Corrections of Errors – No Change
3. Business Combinations and Goodwill – No Change
4. Discontinued Operations – No Change
5. Investments
- A. Mortgage Loans – No Change
- B. Debt Restructuring – No Change
- C. Reverse Mortgages – No Change
- D. Loan – Backed Securities
- Not Applicable.
  - Not Applicable.
  - Not Applicable.
  - Not Applicable.
  - Not Applicable.
- E. Repurchase Agreements
- Not Applicable
  - Not Applicable
  - Not Applicable
    - Not Applicable
    - Not Applicable
    - None
  - Not Applicable
  - Not Applicable
    - Not Applicable
    - Not Applicable
- F. Real Estate
- Real Estate Improvement – None
  - Real Estate Held for Sale – None
  - Change in Plan of Sale – None
  - Retail Land Sales - None
6. Joint Ventures, Partnerships and Limited Liability Companies – No Change
7. Investment Income – No Change
8. Derivative Instruments – No Change

STATEMENT AS OF MARCH 31, 2013 OF THE  
CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

9 - Income Taxes

A. Components of Deferred Tax Assets (DTAs) and Deferred Tax Liabilities (DTLs):

1.

	2013		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 75,055,175	\$ 7,622,827	\$ 82,678,002
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	75,055,175	7,622,827	82,678,002
(d) Deferred Tax Assets Nonadmitted	52,886,774	-	52,886,774
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	22,168,401	7,622,827	29,791,228
(f) Deferred Tax Liabilities	\$ 275,387	\$ 603,070	\$ 878,457
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ 21,893,014	\$ 7,019,757	\$ 28,912,771

	2012		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 73,407,589	\$ 7,890,742	\$ 81,298,331
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	73,407,589	7,890,742	81,298,331
(d) Deferred Tax Assets Nonadmitted	47,337,508	-	47,337,508
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	26,070,081	7,890,742	33,960,823
(f) Deferred Tax Liabilities	\$ 330,656	\$ 389,127	\$ 719,783
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ 25,739,425	\$ 7,501,615	\$ 33,241,040

	Change		
	Ordinary	Capital	Total
(a) Gross deferred tax assets	\$ 1,647,586	\$ (267,915)	\$ 1,379,671
(b) Statutory valuation allowance	-	-	-
(c) Adjusted gross deferred tax assets (1a - 1b)	1,647,586	(267,915)	1,379,671
(d) Deferred Tax Assets Nonadmitted	5,549,266	-	5,549,266
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	(3,901,680)	(267,915)	(4,169,595)
(f) Deferred Tax Liabilities	\$ (55,269)	\$ 213,943	\$ 158,674
(g) Net admitted deferred tax asset/(liability) (1e - 1f)	\$ (3,846,411)	\$ (481,858)	\$ (4,328,269)

2.

SSAP 101, paragraphs 11.a., 11.b., and 11.c.:	2013		
	Ordinary	Capital	Total
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	-	1,265,163	1,265,163
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)	21,289,944	6,357,663	27,647,607
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	21,289,944	6,357,663	27,647,607
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	36,099,142	36,099,142	36,099,142
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	878,458	-	878,458
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))	22,168,402	7,622,826	29,791,228

The information provided below for 2011 is based on SSAP No. 10R and presented in the SSAP No. 101 format.

SSAP 101, paragraphs 11.a., 11.b., and 11.c.:	2012		
	Ordinary	Capital	Total
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	1,378,579	1,177,018	2,555,597
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)	23,971,718	6,713,724	30,685,442
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	23,971,718	6,713,724	30,685,442
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	36,232,456	36,232,456	36,232,456
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	719,784	-	719,784
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))	26,070,081	7,890,742	33,960,823

SSAP 101, paragraphs 11.a., 11.b., and 11.c.:	Change		
	Ordinary	Capital	Total
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	(1,378,579)	88,145	(1,290,434)
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)	(2,681,774)	(356,061)	(3,037,835)
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	(2,681,774)	(356,061)	(3,037,835)
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	(133,314)	(133,314)	(133,314)
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	158,674	-	158,674
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))	(3,901,680)	(267,915)	(4,169,595)



STATEMENT AS OF MARCH 31, 2013 OF THE  
CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

3.

	2013 Percentage	2012 Percentage
(a) Ratio Percentage Used to Determine Recovery Period and Threshold Limitation Amount	893%	902%
(b) Amount of Adjusted Capital and Surplus Used to Determine Recovery Period and Threshold Limitation in 2(b) 2 above	15%	15%

(c) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.

4.

	2013		
	Ordinary	Capital	Total
<b>Impact of Tax Planning Strategies</b>			
(a) Adjusted Gross DTAs (% of Total Adjusted Gross DTAs)	0.00%	0.00%	0.00%
(b) Net Admitted Adjusted Gross DTAs (% of Total Net Admitted Adjusted Gross DTAs)	0.00%	10.89%	10.89%

The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.

	2012		
	Ordinary	Capital	Total
<b>Impact of Tax Planning Strategies</b>			
(a) Adjusted Gross DTAs (% of Total Adjusted Gross DTAs)	0.00%	0.00%	0.00%
(b) Net Admitted Adjusted Gross DTAs (% of Total Net Admitted Adjusted Gross DTAs)	0.00%	9.48%	9.48%

The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.

	Change		
	Ordinary	Capital	Total
<b>Impact of Tax Planning Strategies</b>			
(a) Adjusted Gross DTAs (% of Total Adjusted Gross DTAs)	0.00%	0.00%	0.00%
(b) Net Admitted Adjusted Gross DTAs (% of Total Net Admitted Adjusted Gross DTAs)	0.00%	1.41%	1.41%

B. Unrecognized DTLs

Not applicable

C. Current Tax and Change in Deferred Tax

1. Current income tax:

	2013	2012	Change
(a) Federal	\$ 209,488	\$ (372,755)	\$ 582,243
(b) Foreign	-	-	-
(c) Subtotal	209,488	(372,755)	582,243
(d) Federal Income Tax on capital gains/(losses)	78,655	1,086,308	(1,007,653)
(e) Utilization of capital loss carryforwards	-	-	-
(f) Other	-	-	-
Federal income taxes incurred	\$ 288,143	\$ 713,553	\$ (425,410)

2. Deferred tax assets

	March 31, 2013	December 31, 2012	Change
(a) Ordinary			
(1) Life and health reserves	\$ 45,502,262	\$ 44,081,726	\$ 1,420,536
(2) DAC	27,153,366	26,489,779	663,587
(3) Nonadmitted assets	989,008	1,091,111	(102,103)
(4) Other, net	1,410,539	1,744,973	(334,434)
(99) Subtotal	\$ 75,055,175	\$ 73,407,589	\$ 1,647,586
(b) Statutory valuation allowance adj	-	-	-
(c) Nonadmitted	52,886,774	47,337,508	5,549,266
(d) Admitted ordinary deferred tax assets (2a99-2b-2c)	\$ 22,168,401	\$ 26,070,081	\$ (3,901,680)
(e) Capital			
(1) Investments	\$ 7,622,827	\$ 7,890,742	\$ (267,915)
(2) Unrealized losses on investments	-	-	-
(99) Subtotal	\$ 7,622,827	\$ 7,890,742	\$ (267,915)
(f) Statutory valuation allowance adj	-	-	-
(g) Nonadmitted	-	-	-
(h) Admitted capital deferred tax assets (2e99-2f-2g)	\$ 7,622,827	\$ 7,890,742	\$ (267,915)
(i) Admitted deferred tax assets (2d + 2h)	\$ 29,791,228	\$ 33,960,823	\$ (4,169,595)

3. Deferred tax liabilities

	March 31, 2013	December 31, 2012	Change
(a) Ordinary			
(1) Other, net	\$ 275,387	\$ 330,656	\$ (55,269)
(99) Subtotal	\$ 275,387	\$ 330,656	\$ (55,269)
(b) Capital			
(1) Unrealized gains on investments	\$ 603,070	\$ 389,127	\$ 213,943
(99) Subtotal	\$ 603,070	\$ 389,127	\$ 213,943
(c) Deferred tax liabilities (3a99 + 3b99)	\$ 878,457	\$ 719,783	\$ 158,674

4. Net deferred tax assets/liabilities (2i-3c)

\$ 28,912,771	\$ 33,241,040	\$ (4,328,269)
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STATEMENT AS OF MARCH 31, 2013 OF THE  
CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

The change in net deferred income taxes is comprised of the following (this analysis is exclusive of nonadmitted assets as the Change in Nonadmitted Assets is reported separately from the Change in Net Deferred Income Taxes in the surplus section of the Annual Statement):			
	March 31, 2013	December 31, 2012	Change
Total deferred tax assets	\$ 82,678,002	\$ 81,298,331	\$ 1,379,671
Total deferred tax liabilities	878,457	719,783	158,674
Net deferred tax asset/(liability)	\$ 81,799,545	\$ 80,578,548	\$ 1,220,997
Tax effect of unrealized (gains)/losses			213,943
Change in net deferred income tax (charge)/benefit			\$ 1,434,940

	December 31, 2012	December 31, 2011	Change
Total deferred tax assets	\$ 81,298,331	\$ 83,337,809	\$ (2,039,478)
Total deferred tax liabilities	719,783	373,940	345,843
Net deferred tax asset/(liability)	\$ 80,578,548	\$ 82,963,869	\$ (2,385,321)
Tax effect of unrealized (gains)/losses			269,837
Change in net deferred income tax (charge)/benefit			\$ (2,115,484)

D. Reconciliation of Federal income Tax Rate to Actual Effective Rate

The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference are as follows:			
	As of March 31, 2013		
Description	Amount	Tax Effect	Effective Tax Rate
Income before taxes	\$ (3,284,771)	\$ (1,149,670)	35.00%
Amortization of IMR	(325,845)	(114,046)	3.47%
Dividends received deduction	-	-	0.00%
Other items permanent in nature	(1,417,828)	(496,240)	15.11%
Other	1,460,158	511,056	-15.56%
Total	\$ (3,568,286)	\$ (1,248,900)	38.02%
Federal income taxes incurred expense/(benefit)	\$ 598,537	\$ 209,488	-6.38%
Tax on capital gains/(losses)	224,729	78,655	-2.39%
Change in net deferred income tax charge/(benefit)	(4,099,829)	(1,434,940)	43.68%
Change in nonadmitted excluding deferred tax asset	(291,723)	(102,103)	3.11%
Total statutory income taxes	\$ (3,568,286)	\$ (1,248,900)	38.02%

	As of December 31, 2012		
Description	Amount	Tax Effect	Effective Tax Rate
Income before taxes	\$ 9,754,694	\$ 3,414,143	35.00%
Amortization of IMR	(2,101,830)	(735,641)	-7.54%
Dividends received deduction	-	-	0.00%
Other items permanent in nature	(647,030)	(226,461)	-2.32%
Other	1,186,539	415,288	4.26%
Total	\$ 8,192,373	\$ 2,867,329	29.40%
Federal income taxes incurred expense/(benefit)	\$ (1,065,013)	\$ (372,755)	-3.82%
Tax on capital gains/(losses)	3,103,737	1,086,308	11.14%
Change in net deferred income tax charge/(benefit)	6,044,241	2,115,484	21.69%
Change in nonadmitted excluding deferred tax asset	109,408	38,292	0.39%
Total statutory income taxes	\$ 8,192,373	\$ 2,867,329	29.40%

E. Operating Loss and Tax Credit Carryforwards

- (1) At March 31, 2013, the Company had net operating loss carryforwards of: \$ -
- (2) At March 31, 2013, the Company had capital loss carryforwards of: \$ -

(3) The following is income tax expense for the current and prior years that is available for recoupment in the event of future net losses:			
Year	Ordinary	Capital	Total
2013	\$ (13,657)	\$ 78,655	\$ 64,998
2012	(694,195)	1,086,308	392,113
2011	(1,431,287)	2,239,340	808,053
Total	\$ (2,139,140)	\$ 3,404,303	\$ 1,265,163

- (4) Deposits admitted under Internal Revenue Code Section 6603: \$ -

F. Consolidated Federal Income Tax Return

- (1) The Company's federal income tax return is consolidated with the following entities:

Cincinnati Financial Corporation (Parent)  
The Cincinnati Insurance Company  
The Cincinnati Casualty Company  
The Cincinnati Indemnity Company  
The Cincinnati Specialty Underwriters Insurance Company  
CFC Investment Company  
CSU Producer Resources, Inc.

- (2) The method of allocation between the Company is subject to a written agreement, approved by the Board of Directors, whereby allocation is made primarily on a separate return basis, with the company receiving a current benefit for losses generated to the extent federal taxes are reduced for the consolidated tax group. Furthermore, taxes allocations are computed without regard to any amount attributable to any minimum tax arising under Code Section 55 or minimum tax credit arising under Code Section 53.

G. Federal or Foreign Federal Income Tax Loss Contingencies

The Company has no tax loss contingencies for which it is reasonably possible that the total liability will significantly increase within twelve months of the reporting date.

STATEMENT AS OF MARCH 31, 2013 OF THE  
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NOTES TO FINANCIAL STATEMENTS

10. **Information Concerning Parent, Subsidiaries and Affiliates** – At March 31, 2013, The Company reports \$1,518,914 as amounts receivable from the Parent Company, The Cincinnati Insurance Company, and from affiliated companies, Cincinnati Specialty Underwriters Insurance Company, CFC Investment Company, and CSU Producer Resources, Inc. Also at March 31, 2012 the Company reported \$428,653 as amounts due to the ultimate parent Cincinnati Financial Corporation. The terms of the settlement require that these amounts be settled within 30 days.
11. **Debt – No Change**
12. **Retirement Plans, Deferred Compensation, Post-employment Benefits and Compensated Absences and Other Post-retirement Benefit Plans**
- A. Defined Benefit Plan – None
  - B. Defined Contribution Plan – None
  - C. Multi-Employer Plans – None
  - D. Consolidated/Holding Company Plans – The Company participates in a qualified, noncontributory defined benefit pension plan sponsored by Cincinnati Financial Corporation, an affiliate. The Company has no legal obligations for benefits under these plans. Cincinnati Financial Corporation allocates amounts to the Company based on the percentage of participants on the Company’s payroll. The Company’s share of next expense for the qualified pension plan during the quarter ending March 31, 2013, was \$301,445 and \$295,966 at March 31, 2012.
  - E. Postemployment Benefits and Compensated Absences – None
  - F. Impact on Medicare Modernization Act on Postretirement Benefits - None
13. **Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations – No Change**
14. **Contingencies – No Change**
15. **Leases – No Change**
16. **Off-Balance Sheet Risk – No Change**
17. **Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**
- A. None
  - B. None
  - C. None
18. **Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – No Change**
19. **Direct Premium Written/Produced by Managing General Agents/Third Party Administrators** – The Cincinnati Life Insurance Company has direct written long term care premiums of \$642,385 and \$403.085 in direct premiums on certain closed blocks of life and health business through a third party administrator. This total through our third party administrators is not equal to or greater than 5% of surplus.
20. **Fair Value Measurements**
- A. None
  - B. None
  - C. Fair Value within Fair Value Hierarchy
- | <u>Type of Financial Instrument</u> | <u>Aggregate Fair Value</u> | <u>Admitted Assets</u> | <u>(Level 1)</u> | <u>(Level 2)</u> | <u>(Level 3)</u> | <u>Not Practicable (Carrying Value)</u> |
|-------------------------------------|-----------------------------|------------------------|------------------|------------------|------------------|---|
| <b>Bonds</b>                        | 2,920,099,591               | 2,613,142,558          | 3,855,939        | 2,916,243,652    |                  |   |
| <b>Common Stock</b>                 | 4,453,265                   | 4,453,265              | 4,453,265        |                  |                  |   |
| <b>Perpetual Preferred Stock</b>    | 13,695,100                  | 7,072,800              |                  | 13,695,100       |                  |   |
| <b>Mortgage Loans</b>               |                             |                        |                  |                  |                  |   |
- D. None
21. **Other Items – No Change**
22. **Events Subsequent – None**
23. **Reinsurance – No Change**
24. **Retrospectively Rated Contracts & Contract Subject to Redetermination – No Change**
25. **Change in Incurred Losses** – Reserves for prior year incurred accident and health losses are periodically updated based on the result of ongoing analysis of recent loss development trends. The resulting adjustments in prior year loss development have been immaterial.
26. **Intercompany Pooling – No Change**
27. **Structured Settlements – No Change**
28. **Health Care Receivables – No Change**
29. **Participating Policies – No Change**
30. **Premium Deficiency Reserves – No Change**
31. **Reserves for Life Contracts and Deposit Type Contracts – No Change**
32. **Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics – No Change**
33. **Premium and Annuity Considerations Deferred and Uncollected – No Change**
34. **Separate Accounts**
- A. **Separate Account Activity – No Change**
  - B. **General Nature and Characteristics of Separate Account Business – No Change**
  - C. **Reconciliation of Net Transfers To or (From) Separate Accounts**
    - 1. **Transfers as reported in the Summary of Operations of the Separate Accounts Statement:**

Transfers to Separate Accounts (Page 4, Line 1.4)	\$0
Transfers from Separate Accounts (Page 4, Line 10)	\$235,646
Net transfers to or (From) Separate Accounts (a) – (b)	(\$235,646)
    - 2. **Reconciling Adjustments – None**
    - 3. **Transfers as Reported in the Summary of Operations of the Life, Accident & Health Annual Statement**

(1c) + (2) = (Page 4, Line 26)	(\$235,646)
--------------------------------	-------------
35. **Loss/Claim Adjustment Expense – No Change**

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES  
GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? .....

Yes ☐ No ☒
- 1.2

If yes, has the report been filed with the domiciliary state? .....

Yes ☐ No ☐
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? .....

Yes ☐ No ☒
- 2.2

If yes, date of change: .....
- 3.1

Have there been any substantial changes in the organizational chart since the prior quarter end? .....

Yes ☐ No ☒
- 3.2

If the response to 3.1 is yes, provide a brief description of those changes.  
.....
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? .....

Yes ☐ No ☒
- 4.2

If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? .....  
If yes, attach an explanation.

Yes ☐ No ☒ NA ☐
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made. ....

12/31/2009
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ....

12/31/2009
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ....

08/03/2010
- 6.4

By what department or departments?  
STATE OF OHIO.....
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? .....

Yes ☐ No ☐ NA ☒
- 6.6

Have all of the recommendations within the latest financial examination report been complied with? .....

Yes ☒ No ☐ NA ☐
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? .....

Yes ☐ No ☒
- 7.2

If yes, give full information:  
.....
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?.....

Yes ☐ No ☒
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.  
.....
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?.....

Yes ☐ No ☒
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? .....  
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
(c) Compliance with applicable governmental laws, rules and regulations;  
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
(e) Accountability for adherence to the code.

Yes [X] No [ ]
- 9.11

If the response to 9.1 is No, please explain:  
.....
- 9.2

Has the code of ethics for senior managers been amended? .....

Yes [ ] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).  
.....
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers? .....

Yes [ ] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).  
.....

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?.....

Yes [X] No [ ]
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:.....\$ .....1,467,107

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) .....

Yes [X] No [ ]
- 11.2

If yes, give full and complete information relating thereto:  
SEVERAL BONDS ARE ON DEPOSIT WITH STATES OR OTHER REGULATORY BODIES PURSUANT TO REGULATORY GUIDELINES.....
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA: .....\$ .....
13.

Amount of real estate and mortgages held in short-term investments: .....\$ .....
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates? .....

Yes [ ] No [X]
- 14.2

If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	\$ .....	\$ .....
14.22 Preferred Stock .....	\$ .....	\$ .....
14.23 Common Stock .....	\$ .....	\$ .....
14.24 Short-Term Investments .....	\$ .....	\$ .....
14.25 Mortgage Loans on Real Estate .....	\$ .....	\$ .....
14.26 All Other .....	\$ .....	\$ .....
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$ .....0	\$ .....0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....	\$ .....	\$ .....

- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB? .....

Yes [ ] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? .....

Yes [ ] No [ ]
- If no, attach a description with this statement.

GENERAL INTERROGATORIES

- 16 For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

16.3 Total payable for securities lending reported on the liability page
- \$ .....

\$ .....

\$ .....

17. Excluding items in Schedule E – Part 3 – Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III – General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? .....

Yes [X] No [ ]

- 17.1 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1	2
Name of Custodian(s)	Custodian Address
FIFTH THIRD BANK.....	PO BOX 630900 CINCINNATI, OHIO 45263 - 0900.....

- 17.2 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1	2	3
Name(s)	Location(s)	Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? .....

Yes [ ] No [X]

- 17.4 If yes, give full and complete information relating thereto:

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason

- 17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1	2	3
Central Registration Depository	Name(s)	Address

- 18.1 Have all the filing requirements of the *Purposes and Procedures Manual* of the NAIC Securities Valuation Office been followed? .....

Yes [ ] No [X]

- 18.2 If no, list exceptions:
- CUSIP #77826NAC3, OH ROSS COUNTY WATER CO INC SERIES 1999, BACV = 1,295,000, RATING 6\*; CUSIP #59832WAF6, MIDWEST GENERATION LLC PASS THRU CERTS, BACV = 415,816.31, RATING 6FE.....

GENERAL INTERROGATORIES  
PART 2 - LIFE & HEALTH

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:	<sup>1</sup> Amount
1.1 Long-Term Mortgages in Good Standing	
1.11 Farm Mortgages .....	\$ .....
1.12 Residential Mortgages .....	\$ .....
1.13 Commercial Mortgages .....	\$ .....
1.14 Total Mortgages in Good Standing .....	\$ <u>0</u>
1.2 Long-Term Mortgages in Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing with Restructured Terms .....	\$ .....
1.3 Long-Term Mortgage Loans upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages .....	\$ .....
1.32 Residential Mortgages .....	\$ .....
1.33 Commercial Mortgages .....	\$ .....
1.34 Total Mortgages with Interest Overdue more than Three Months .....	\$ <u>0</u>
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages .....	\$ .....
1.42 Residential Mortgages .....	\$ .....
1.43 Commercial Mortgages .....	\$ .....
1.44 Total Mortgages in Process of Foreclosure .....	\$ <u>0</u>
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) .....	\$ <u>0</u>
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages .....	\$ .....
1.62 Residential Mortgages .....	\$ .....
1.63 Commercial Mortgages .....	\$ .....
1.64 Total Mortgages Foreclosed and Transferred to Real Estate .....	\$ <u>0</u>
2. Operating Percentages:	
2.1 A&H loss percent .....	.....%
2.2 A&H cost containment percent .....	.....%
2.3 A&H expense percent excluding cost containment expenses .....	.....%
3.1 Do you act as a custodian for health savings accounts? .....	Yes [ ] No [X]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date .....	\$ .....
3.3 Do you act as an administrator for health savings accounts? .....	Yes [ ] No [X]
3.4 If yes, please provide the balance of the funds administered as of the reporting date .....	\$ .....

**STATEMENT AS OF MARCH 31, 2013 OF THE CINCINNATI LIFE INSURANCE COMPANY**

## SCHEDULE S - CEDED REINSURANCE

### Showing All New Reinsurance Treaties

1	2	3	4	5	6	7
NAIC Company Code	Federal ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Is Insurer Authorized? (Yes or No)
			NONE			

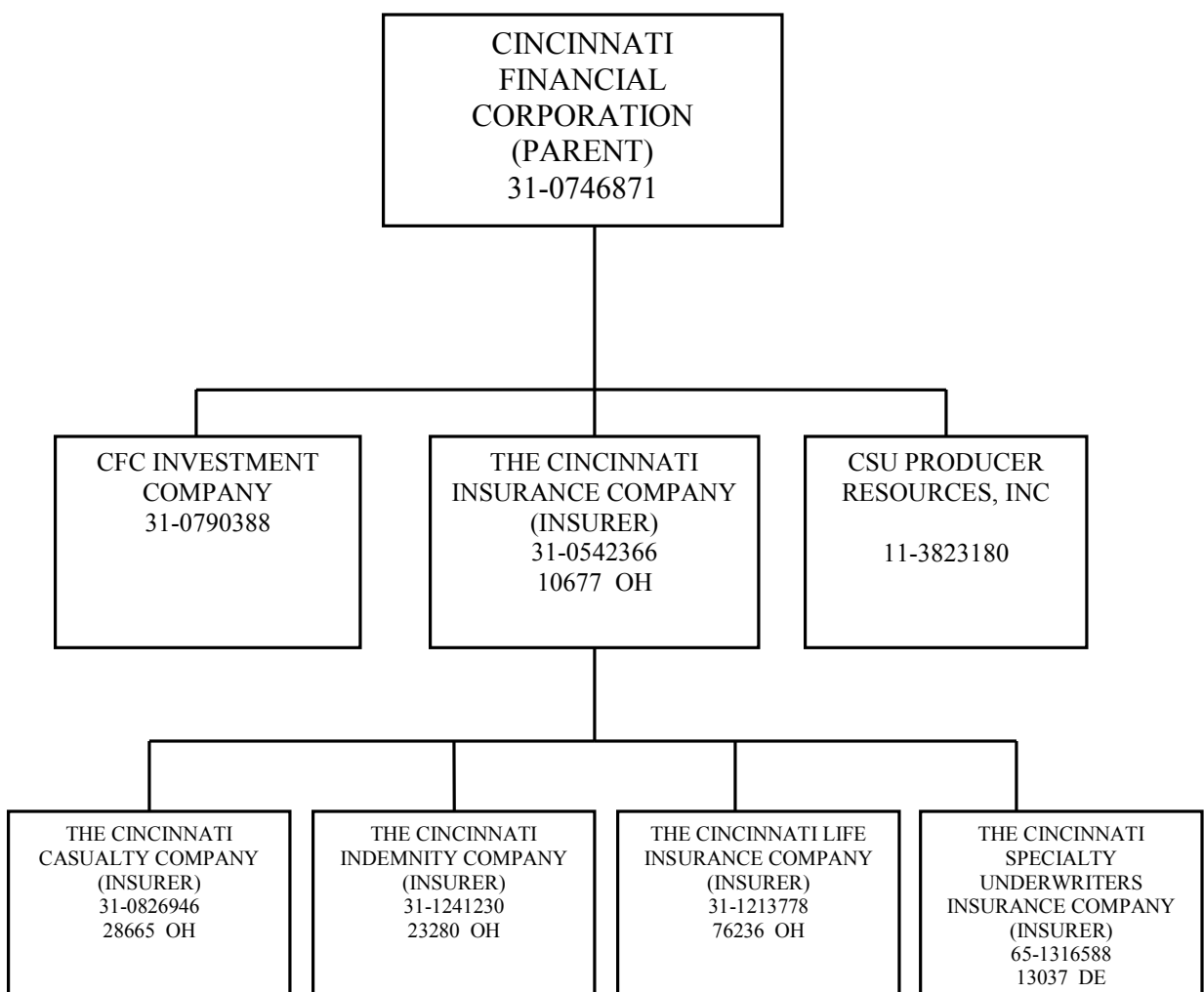


SCHEDULE T – PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories							
States, Etc.	1	Direct Business Only					
		Life Contracts		4	5	6	7
		2	3				
	Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit - Type Contracts
1. Alabama	AL L	1,090,871	124,736	19,810		1,235,417	
2. Alaska	AK L	11,658				11,658	
3. Arizona	AZ L	457,541	62,467	1,583		521,591	
4. Arkansas	AR L	577,634	3,780	850		582,264	
5. California	CA L	1,341,398	10,471	10,669		1,362,538	
6. Colorado	CO L	278,323	1,251	7,110		286,684	
7. Connecticut	CT L	94,649		588		95,237	
8. Delaware	DE L	63,701	900	1,268		65,868	
9. District of Columbia	DC L	19,469		1,725		21,195	
10. Florida	FL L	1,402,238	417,034	37,404		1,856,675	
11. Georgia	GA L	3,140,562	95,165	101,347		3,337,074	
12. Hawaii	HI L	10,705		146		10,851	
13. Idaho	ID L	146,783	2,800	3,455		153,038	
14. Illinois	IL L	3,975,730	855,782	129,098		4,960,611	
15. Indiana	IN L	4,176,234	1,540,660	95,844		5,812,738	
16. Iowa	IA L	2,241,131	2,697,175	44,961		4,983,268	
17. Kansas	KS L	656,792	45,961	10,090		712,842	
18. Kentucky	KY L	2,133,751	54,825	83,873		2,272,448	
19. Louisiana	LA L	173,441		4		173,445	
20. Maine	ME L	14,614				14,614	
21. Maryland	MD L	634,392	114,709	11,240		760,341	
22. Massachusetts	MA L	90,518		501		91,020	
23. Michigan	MI L	3,185,236	1,065,419	95,817		4,346,472	116,009
24. Minnesota	MN L	2,235,652	805,183	21,356		3,062,191	
25. Mississippi	MS L	60,243	300	471		61,014	
26. Missouri	MO L	1,733,296	193,005	17,924		1,944,225	
27. Montana	MT L	247,510	25,000	3,999		276,508	
28. Nebraska	NE L	407,470	62,675	4,553		474,698	
29. Nevada	NV L	64,229	1,345	562		66,137	
30. New Hampshire	NH L	75,937		1,695		77,633	
31. New Jersey	NJ L	162,993		926		163,919	
32. New Mexico	NM L	69,264	12,020	116		81,401	
33. New York	NY N	57,351	1,500	135		58,986	
34. North Carolina	NC L	2,788,004	17,805	77,043		2,882,851	
35. North Dakota	ND L	382,984	150	1,008		384,142	
36. Ohio	OH L	12,139,774	655,360	367,270		13,162,404	
37. Oklahoma	OK L	115,563	10,837	1,011		127,411	
38. Oregon	OR L	113,102		265		113,367	
39. Pennsylvania	PA L	4,730,381	1,126,592	89,720		5,946,692	
40. Rhode Island	RI L	17,032				17,032	
41. South Carolina	SC L	914,130	7,575	31,747		953,452	
42. South Dakota	SD L	220,967	21,399	657		243,023	
43. Tennessee	TN L	2,000,747	31,809	37,833		2,070,388	
44. Texas	TX L	1,681,334	260,968	6,815		1,949,116	
45. Utah	UT L	254,697	16,025	1,656		272,378	
46. Vermont	VT L	88,259		1,718		89,978	
47. Virginia	VA L	1,078,416	33,006	15,349		1,126,772	
48. Washington	WA L	322,210	450	2,878		325,538	
49. West Virginia	WV L	602,797	8,991	18,710		630,498	
50. Wisconsin	WI L	2,043,954	447,302	81,026		2,572,281	
51. Wyoming	WY L	29,071				29,071	
52. American Samoa	AS N					0	
53. Guam	GU N					0	
54. Puerto Rico	PR N					0	
55. US Virgin Islands	VI N					0	
56. Northern Mariana Islands	MP N					0	
57. Canada	CAN N					0	
58. Aggregate Other Alien	OT XXX	0	0	0	0	0	0
59. Subtotal	(a) 50	60,554,740	10,832,433	1,443,825	0	72,830,998	116,009
90. Reporting entity contributions for employee benefit plans	XXX	564,179		254,040		818,219	
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX					0	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX					0	
93. Premium or annuity considerations waived under disability or other contract provisions	XXX					0	
94. Aggregate other amounts not allocable by State	XXX	0	0	0	0	0	0
95. Totals (Direct Business)	XXX	61,118,920	10,832,433	1,697,864	0	73,649,217	116,009
96. Plus Reinsurance Assumed	XXX	4,615				4,615	
97. Totals (All Business)	XXX	61,123,534	10,832,433	1,697,864	0	73,653,832	116,009
98. Less Reinsurance Ceded	XXX	15,842,181		1,070,235		16,912,416	
99. Totals (All Business) less Reinsurance Ceded	XXX	45,281,354	10,832,433	627,630	0	56,741,417	116,009
DETAILS OF WRITE-INS							
58001.	XXX					0	
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0	0
58999. Total (Lines 58001 through 58003 + 58998) (Line 58 above)	XXX	0	0	0	0	0	0
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX	0	0	0	0	0	0
9499. Total (Lines 9401 through 9403 + 9498) (Line 94 above)	XXX	0	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.  
(a) Insert the number of L responses except for Canada and Other Alien.

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITES OF  
INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1  
– ORGANIZATIONAL CHART**



13

13

13

13

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

	RESPONSE
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	.....NO.....
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	.....NO.....
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	.....NO.....
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	.....NO.....
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	.....NO.....
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	.....NO.....
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	.....NO.....

Explanation:

1.
2.
3.
4.
5.
6.
7.

Bar Code:

1.



7 6 2 3 6 2 0 1 3 4 9 0 0 0 0 0 1

2.



7 6 2 3 6 2 0 1 3 3 6 5 0 0 0 0 1

3.



7 6 2 3 6 2 0 1 3 4 4 5 0 0 0 0 1

4.



7 6 2 3 6 2 0 1 3 4 4 6 0 0 0 0 1

5.



7 6 2 3 6 2 0 1 3 4 4 7 0 0 0 0 1

6.



7 6 2 3 6 2 0 1 3 4 4 8 0 0 0 0 1

7.



OVERFLOW PAGE FOR WRITE-INS

LQ002 Additional Aggregate Lines for Page 02 Line 25.  
\*ASSETS

	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 – 2)	December 31 Prior Year Net Admitted Assets
2504. RETURNED CHECKS.....	631	631	0	0
2505. AGENTS' BALANCES.....	27,737	27,737	0	0
2506. TUITION REIMBURSEMENT RECEIVABLE.....	145,248	22,646	122,602	129,738
2597. Summary of remaining write-ins for Line 25 from Page 02	173,616	51,014	122,602	129,738

LQ003 Additional Aggregate Lines for Page 03 Line 25.  
\*LIAB

	1	2
	Current Statement Date	December 31 Prior Year
2504. RETIRED LIVES RESERVE.....	22,030	22,029
2505. ....		
2597. Summary of remaining write-ins for Line 25 from Page 03	22,030	22,029

SCHEDULE A – VERIFICATION

Real Estate

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		0
2.2 Additional investment made after acquisition .....		0
3. Current year change in encumbrances .....		0
4. Total gain (loss) on disposals .....		0
5. Deduct amounts received on disposals .....		0
6. Total foreign exchange change in book/adjusted carrying value .....		0
7. Deduct current year's other than temporary impairment recognized .....		0
8. Deduct current year's depreciation .....		0
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....	0	0
10. Deduct total nonadmitted amounts .....	0	0
11. Statement value at end of current period (Line 9 minus Line 10) .....	0	0

SCHEDULE B – VERIFICATION

Mortgage Loans

	1	2
	Year To Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		0
2.2 Additional investment made after acquisition .....		0
3. Capitalized deferred interest and other .....		0
4. Accrual of discount .....		0
5. Unrealized valuation increase (decrease) .....		0
6. Total gain (loss) on disposals .....		0
7. Deduct amounts received on disposals .....		0
8. Deduct amortization of premium and mortgage interest points and commitment fees .....		0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		0
10. Deduct current year's other than temporary impairment recognized .....		0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	0	0
12. Total valuation allowance .....		0
13. Subtotal (Line 11 plus Line 12) .....	0	0
14. Deduct total nonadmitted amounts .....	0	0
15. Statement value at end of current period (Line 13 minus Line 14) .....	0	0

SCHEDULE BA – VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	46,336,066	42,396,810
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		4,000,000
2.2 Additional investment made after acquisition .....		0
3. Capitalized deferred interest and other .....		0
4. Accrual of discount .....	3,349	12,750
5. Unrealized valuation increase (decrease) .....		0
6. Total gain (loss) on disposals .....		0
7. Deduct amounts received on disposals .....		0
8. Deduct amortization of premium and depreciation .....	18,839	73,494
9. Total foreign exchange change in book/adjusted carrying value .....		0
10. Deduct current year's other than temporary impairment recognized .....		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	46,320,576	46,336,066
12. Deduct total nonadmitted amounts .....	0	0
13. Statement value at end of current period (Line 11 minus Line 12) .....	46,320,576	46,336,066

SCHEDULE D – VERIFICATION

Bonds and Stocks

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	2,590,978,872	2,368,365,509
2. Cost of bonds and stocks acquired .....	99,295,150	623,192,083
3. Accrual of discount .....	1,201,308	4,732,210
4. Unrealized valuation increase (decrease) .....	611,264	770,965
5. Total gain (loss) on disposals .....	103,354	9,592,449
6. Deduct consideration for bonds and stocks disposed of .....	66,025,572	411,097,008
7. Deduct amortization of premium .....	1,284,043	4,577,336
8. Total foreign exchange change in book/adjusted carrying value .....		0
9. Deduct current year's other than temporary impairment recognized .....	211,710	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	2,624,668,623	2,590,978,872
11. Deduct total nonadmitted amounts .....	0	0
12. Statement value at end of current period (Line 10 minus Line 11) .....	2,624,668,623	2,590,978,872

STATEMENT AS OF MARCH 31, 2013 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. Class 1 (a).....	1,339,966,875	34,073,950	38,951,857	28,289,952	1,363,378,919	0	0	1,339,966,875
2. Class 2 (a).....	1,167,340,063	37,035,910	26,914,247	(32,460,543)	1,145,001,183	0	0	1,167,340,063
3. Class 3 (a).....	67,323,182	28,185,290	56,115	6,413,527	101,865,884	0	0	67,323,182
4. Class 4 (a).....	10,052,563			(3,866,808)	6,185,755	0	0	10,052,563
5. Class 5 (a).....	0				0	0	0	0
6. Class 6 (a).....	416,877			1,293,939	1,710,816	0	0	416,877
7. Total Bonds	2,585,099,560	99,295,150	65,922,218	(329,934)	2,618,142,558	0	0	2,585,099,560
<b>PREFERRED STOCK</b>								
8. Class 1 .....	0				0	0	0	0
9. Class 2 .....	7,072,800				7,072,800	0	0	7,072,800
10. Class 3 .....	0				0	0	0	0
11. Class 4 .....	0				0	0	0	0
12. Class 5 .....	0				0	0	0	0
13. Class 6 .....	0				0	0	0	0
14. Total Preferred Stock.....	7,072,800	0	0	0	7,072,800	0	0	7,072,800
15. Total Bonds & Preferred Stock	2,592,172,360	99,295,150	65,922,218	(329,934)	2,625,215,358	0	0	2,592,172,360

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ..... ; NAIC 2 \$ ..... ;  
NAIC 3 \$ ..... ; NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....



SCHEDULE DA - PART 1  
Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year To Date	Paid for Accrued Interest Year To Date
9199999	5,000,000	XXX	5,112,500		

SCHEDULE DA - VERIFICATION  
Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	5,043,164	0
2. Cost of short-term investments acquired .....		5,112,500
3. Accrual of discount .....		0
4. Unrealized valuation increase (decrease).....		0
5. Total gain (loss) on disposals .....		0
6. Deduct consideration received on disposals .....		0
7. Deduct amortization of premium.....	43,164	69,336
8. Total foreign exchange change in book/adjusted carrying value.....		0
9. Deduct current year's other than temporary impairment recognized.....		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	5,000,000	5,043,164
11. Deduct total nonadmitted amounts.....		0
12. Statement value at end of current period (Line 10 minus Line 11)	5,000,000	5,043,164

Schedule DB - Part A - Verification

NONE

Schedule DB - Part B - Verification

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part C - Section 2

NONE

Schedule DB - Verification

NONE

Schedule E - Verification

NONE

Schedule A - Part 2

NONE

Schedule A - Part 3

NONE

Schedule B - Part 2

NONE

Schedule B - Part 3

NONE

Schedule BA - Part 2

NONE

Schedule BA - Part 3

NONE

STATEMENT AS OF MARCH 31, 2013 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator <sup>(a)</sup>
Bonds - U.S. Political Subdivisions of States, Territories and Possessions									
39167T-BC-6	IN GREATER CLARK CNTY SCH GO		02/08/2013	HILLIARD & LYONS INC		1,322,854	1,120,000		1FE
2499999 - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						1,322,854	1,120,000	0	XXX
Bonds - U.S. Special Revenue									
313382-3S-0	FEDERAL HOME LOAN BANK		01/28/2013	BNY CONVERGEX		195,000	195,000		1FE
313382-6B-4	FEDERAL HOME LOAN BANK		02/11/2013	RW BAIRD		1,200,000	1,200,000		1FE
313382-EZ-2	FEDERAL HOME LOAN BANK		02/28/2013	BNY CONVERGEX		1,000,000	1,000,000		1FE
3133EC-HY-3	FEDERAL FARM CREDIT BANK		03/07/2013	BNY CONVERGEX		5,000,000	5,000,000		1FE
3133EC-KA-1	FEDERAL FARM CREDIT BANK		03/21/2013	CAPIS		750,000	750,000		1FE
3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Government and Their Political Subdivisions						8,145,000	8,145,000	0	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated)									
00101J-AD-8	ADT CORP		01/07/2013	MORGAN STANLEY		1,999,720	2,000,000		2FE
042735-BC-3	ARROW ELECTRONICS INC		02/12/2013	JP MORGAN		1,984,040	2,000,000		2FE
044209-AJ-3	ASHLAND INC		02/21/2013	CITIGROUP GLOBAL MARKETS		3,000,000	3,000,000		3FE
04621X-AF-5	ASSURANT INC		03/27/2013	KEY CAPITAL MARKETS		2,971,350	3,000,000	1,333	2FE
05070G-AA-6	AUDATEX NORTH AMERICA INC		02/13/2013	WUNDERLICH SECURITIES INC		1,071,250	1,000,000	12,000	3FE
05604F-AC-9	BWAY MORTGAGE TRUST		02/26/2013	DEUTSCHE BANK		3,074,979	3,000,000	1,439	1FE
118230-AE-1	BUCKEYE PARTNERS		02/07/2013	MIZUHO CO		4,346,760	4,000,000	23,347	2FE
12624X-AP-3	COMMERCIAL MORTGAGE TRUST		02/26/2013	DEUTSCHE BANK		3,545,362	3,476,000	1,968	1FE
14309U-AA-0	CARLYLE HOLDINGS FINANCE		01/15/2013	JP MORGAN		1,999,320	2,000,000		1FE
144285-AK-9	CARPENTER TECHNOLOGY		02/21/2013	JP MORGAN		998,470	1,000,000		2FE
18683K-AB-7	CLIFFS NATURAL RESOURCES		03/20/2013	KEY CAPITAL MARKETS		2,000,480	2,000,000	46,400	2FE
18683K-AF-8	CLIFFS NATURAL RESOURCES		03/19/2013	WELLS FARGO		2,041,540	2,000,000	21,725	2FE
23331A-BF-5	D.R. HORTON INC		01/30/2013	JP MORGAN		2,000,000	2,000,000		3FE
23331A-BG-3	D.R. HORTON INC		01/30/2013	JP MORGAN		5,000,000	5,000,000		3FE
233851-AU-8	DAIMLER FINANCE NA LLC		01/07/2013	JP MORGAN		2,987,490	3,000,000		1FE
30225A-BJ-1	EXTENDED STAY AMERICA TRUST		01/31/2013	JP MORGAN		5,049,995	5,000,000	4,518	1FE
31847R-AE-2	FIRST AMERICAN FINANCIAL		01/24/2013	VARIOUS		3,020,580	3,000,000		2FE
337915-AA-0	FIRSTMERIT CORP		01/28/2013	RBC CAPITAL MARKETS		2,999,040	3,000,000		2FE
34540U-AA-7	FORD MOTOR CREDIT CO		01/08/2013	DEUTSCHE BANK		2,988,180	3,000,000		3FE
45685E-AC-0	ING US INC		02/06/2013	JP MORGAN		998,240	1,000,000		2FE
48248N-AA-8	KKR GROUP FINANCE CO		03/04/2013	JANNEY MONTGOMERY SCOTT		5,951,250	5,000,000	139,896	1FE
521865-AT-2	LEAR CORP		01/16/2013	OPPENHEIMER & CO		3,026,250	3,000,000	1,979	3FE
526057-BM-5	LENNAR CORP		01/30/2013	CITIGROUP GLOBAL MARKETS		2,942,190	3,000,000	39,979	3FE
526057-BR-4	LENNAR CORP		01/30/2013	CITIGROUP GLOBAL MARKETS		3,999,920	4,000,000		3FE
629568-AV-8	NABORS INDUSTRIES INC		02/06/2013	GOLDMAN SACHS		4,221,000	4,000,000	81,111	2FE
631103-AE-8	NASDAQ OMX GROUP		03/20/2013	STIFEL NICOLAUS		4,377,120	4,000,000	40,250	2FE
693656-AA-8	PVH CORP		03/13/2013	WELLS FARGO		1,960,000	2,000,000	22,000	3FE
709599-AN-4	PENSKE TRUCK LEASING		01/14/2013	JP MORGAN		1,982,800	2,000,000		2FE
77340R-AP-2	ROCKIES EXPRESS PIPELINE		01/11/2013	VARIOUS		2,197,500	2,200,000		3FE
81014A-AA-9	SCOTTTRADE FINANC SERVICE		03/21/2013	CANTOR FITZGERALD & CO		2,097,500	2,000,000	25,521	2FE
855030-AL-6	STAPLES INC		01/07/2013	BARCLAYS CAPITAL		997,270	1,000,000		2FE
853254-AJ-9	STANDARD CHARTERED PLC	F	01/08/2013	BANK OF AMERICA		1,997,700	2,000,000		1FE
3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)						89,827,296	87,676,000	463,467	XXX
8399997 - Subtotals- Bonds - Part 3						99,295,150	96,941,000		XXX
8399999 - Subtotals - Bonds						99,295,150	96,941,000	463,467	XXX
9999999 Totals						99,295,150	XXX	463,467	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....

## E05

## E05

E05

E05

Schedule DB - Part A - Section 1

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part D - Section 1

NONE

Schedule DB - Part D - Section 2

NONE

Schedule DL - Part 1

NONE

Schedule DL - Part 2

NONE



SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter							
1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
NONE							
8699999 Total Cash Equivalents					0	0	0