



QUARTERLY STATEMENT

As of March 31, 2013
of the Condition and Affairs of the

CONTINENTAL GENERAL INSURANCE COMPANY

NAIC Group Code.... 0084, 0084
(Current Period) (Prior Period)

NAIC Company Code..... 71404

Employer's ID Number..... 47-0463747

Organized under the Laws of Ohio

State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized..... May 24, 1961

Commenced Business..... July 11, 1961

Statutory Home Office

301 East Fourth Street..... Cincinnati OH US 45202
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office

301 East Fourth Street..... Cincinnati OH US 45202
(Street and Number) (City or Town, State, Country and Zip Code)

513-357-3300
(Area Code) (Telephone Number)

Mail Address

301 East Fourth Street..... Cincinnati OH US 45202
(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records

301 East Fourth Street..... Cincinnati OH US 45202
(Street and Number) (City or Town, State, Country and Zip Code)

513-357-3300
(Area Code) (Telephone Number)

Internet Web Site Address

www.continentalgeneral.com

Statutory Statement Contact

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OFFICERS

Name	Title	Name	Title
1. Michael William Mazur	Sr. Vice President	2. Christopher Patrick Miliano	Treasurer
3. Mark Francis Muething	Secretary	4. Mark Edward Alberts	Appointed Actuary
OTHER			
Stephen Craig Lindner	President	Roger Eugene Desjardins	Vice President
Brian Patrick Sponaugle	Vice President	William Carey Ellis	Assistant Treasurer
Patrick John Maloney	Assistant Vice President	Howard Kim Baird	Assistant Vice President
John Paul Gruber	Vice President		

DIRECTORS OR TRUSTEES

Stephen Craig Lindner	Christopher Patrick Miliano	Mark Francis Muething	Michael James Prager
Jeffrey Gene Hester			

State of..... Ohio
County of..... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Michael William Mazur	Christopher Patrick Miliano	Mark Francis Muething
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
Sr. Vice President	Treasurer	Secretary
(Title)	(Title)	(Title)

Subscribed and sworn to before me
This _____ day of May, 2013

a. Is this an original filing?
b. If no: 1. State the amendment number
2. Date filed
3. Number of pages attached

Yes [X] No []

CONTINENTAL GENERAL INSURANCE COMPANY

ASSETS

	Current Statement Date			4
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	December 31 Prior Year Net Admitted Assets
1. Bonds.....	199,700,646		199,700,646	196,866,484
2. Stocks:				
2.1 Preferred stocks.....			.0	1,000,279
2.2 Common stocks.....	3,442,440		3,442,440	3,203,711
3. Mortgage loans on real estate:				
3.1 First liens.....	3,365,594		3,365,594	3,395,209
3.2 Other than first liens.....			.0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			.0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			.0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			.0	
5. Cash (\$.....(1,100,375)), cash equivalents (\$.....0) and short-term investments (\$.....7,588,618).....	6,488,243		6,488,243	7,668,852
6. Contract loans (including \$.....0 premium notes).....	2,844,993		2,844,993	2,814,615
7. Derivatives.....			.0	
8. Other invested assets.....	3,000,078		3,000,078	3,001,450
9. Receivables for securities.....	298,851		298,851	
10. Securities lending reinvested collateral assets.....			.0	
11. Aggregate write-ins for invested assets.....	.0	.0	.0	.0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	219,140,847	.0	219,140,847	217,950,600
13. Title plants less \$.....0 charged off (for Title insurers only).....			.0	
14. Investment income due and accrued.....	2,549,272		2,549,272	2,435,288
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	(19,085,649)	3,122	(19,088,772)	(26,639,083)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	1,965,683		1,965,683	1,454,020
15.3 Accrued retrospective premiums.....			.0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	16,081,559		16,081,559	19,655,270
16.2 Funds held by or deposited with reinsured companies.....			.0	
16.3 Other amounts receivable under reinsurance contracts.....	5,619,559		5,619,559	5,225,425
17. Amounts receivable relating to uninsured plans.....			.0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....	311,852		311,852	3,097,452
18.2 Net deferred tax asset.....	32,820,719	27,306,483	5,514,236	5,607,636
19. Guaranty funds receivable or on deposit.....	2,347,000		2,347,000	2,501,429
20. Electronic data processing equipment and software.....			.0	
21. Furniture and equipment, including health care delivery assets (\$.....0).....			.0	
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			.0	
23. Receivables from parent, subsidiaries and affiliates.....	607,567		607,567	586,716
24. Health care (\$.....0) and other amounts receivable.....			.0	
25. Aggregate write-ins for other than invested assets.....	690,041	690,041	.0	.0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	263,048,450	27,999,647	235,048,803	231,874,753
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			.0	
28. Total (Lines 26 and 27).....	263,048,450	27,999,647	235,048,803	231,874,753

DETAILS OF WRITE-INS

1101.			.0	
1102.			.0	
1103.			.0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	.0	.0	.0	.0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	.0	.0	.0	.0
2501. Other Amounts Receivable.....	689,187	689,187	.0	
2502. Suspense.....	855	855	.0	
2503.			.0	
2598. Summary of remaining write-ins for Line 25 from overflow page.....	.0	.0	.0	.0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	690,041	690,041	.0	.0

CONTINENTAL GENERAL INSURANCE COMPANY
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....74,114,549 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	74,114,549	74,856,498
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	130,156,664	127,496,046
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	152,209	161,788
4. Contract claims:		
4.1 Life.....	790,900	1,029,230
4.2 Accident and health.....	1,675,258	1,447,457
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....		
6.2 Dividends not yet apportioned (including \$.....0 Modco).....		
6.3 Coupons and similar benefits (including \$.....0 Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6.....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....123,706 accident and health premiums.....	131,405	109,936
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....		
9.2 Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act.....		
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....0 ceded.....		24,985
9.4 Interest Maintenance Reserve.....	454,476	328,366
10. Commissions to agents due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....		77,014
11. Commissions and expense allowances payable on reinsurance assumed.....		745
12. General expenses due or accrued.....	211,014	263,777
13. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances).....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	2,686,168	3,117,711
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....		
15.2 Net deferred tax liability.....		
16. Unearned investment income.....	102,942	102,942
17. Amounts withheld or retained by company as agent or trustee.....	13,200	3,429
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....		
19. Remittances and items not allocated.....	855,329	358,160
20. Net adjustment in assets and liabilities due to foreign exchange rates.....		
21. Liability for benefits for employees and agents if not included above.....		
22. Borrowed money \$.....0 and interest thereon \$.....0.....		
23. Dividends to stockholders declared and unpaid.....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve.....	1,208,570	975,573
24.02 Reinsurance in unauthorized and certified (\$.....0) companies.....		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers.....		
24.04 Payable to parent, subsidiaries and affiliates.....		
24.05 Drafts outstanding.....		
24.06 Liability for amounts held under uninsured plans.....		
24.07 Funds held under coinsurance.....		
24.08 Derivatives.....		
24.09 Payable for securities.....		
24.10 Payable for securities lending.....		
24.11 Capital notes \$.....0 and interest thereon \$.....0.....		
25. Aggregate write-ins for liabilities.....	833,400	1,046,249
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	213,386,084	211,399,906
27. From Separate Accounts statement.....		
28. Total liabilities (Lines 26 and 27).....	213,386,084	211,399,906
29. Common capital stock.....	4,196,559	4,196,559
30. Preferred capital stock.....		
31. Aggregate write-ins for other than special surplus funds.....	0	0
32. Surplus notes.....		
33. Gross paid in and contributed surplus.....	7,638,870	7,638,870
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	9,827,290	8,639,418
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....		
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	17,466,160	16,278,288
38. Totals of Lines 29, 30 and 37.....	21,662,719	20,474,847
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	235,048,803	231,874,753

DETAILS OF WRITE-INS		
2501. Escheat.....	833,400	1,046,249
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	833,400	1,046,249
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

SUMMARY OF OPERATIONS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	4,303,474	14,643,286	27,553,018
2. Considerations for supplementary contracts with life contingencies.....			
3. Net investment income.....	3,358,913	3,581,320	13,218,296
4. Amortization of Interest Maintenance Reserve (IMR).....	(5,121)	(22,220)	(79,650)
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....			
6. Commissions and expense allowances on reinsurance ceded.....	2,661,053	2,839,567	10,609,535
7. Reserve adjustments on reinsurance ceded.....			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts.....			
8.3 Aggregate write-ins for miscellaneous income.....	1,216	2,609	1,404,816
9. Totals (Lines 1 to 8.3).....	10,319,536	21,044,562	52,706,015
10. Death benefits.....	1,052,489	1,231,798	4,932,110
11. Matured endowments (excluding guaranteed annual pure endowments).....	50,650	1,000	10,134
12. Annuity benefits.....	828,550	430,144	1,593,765
13. Disability benefits and benefits under accident and health contracts.....	2,286,332	9,580,039	24,345,760
14. Coupons, guaranteed annual pure endowments and similar benefits.....			
15. Surrender benefits and withdrawals for life contracts.....	498,971	954,716	4,305,336
16. Group conversions.....			
17. Interest and adjustments on contract or deposit-type contract funds.....	(9,777)	2,962	10,516
18. Payments on supplementary contracts with life contingencies.....		37,139	106,058
19. Increase in aggregate reserves for life and accident and health contracts.....	1,918,670	1,314,129	5,664,076
20. Totals (Lines 10 to 19).....	6,625,884	13,551,927	40,967,755
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	1,301,374	1,642,348	5,932,257
22. Commissions and expense allowances on reinsurance assumed.....	(529)	7,884	24,644
23. General insurance expenses.....	407,366	2,085,183	6,371,160
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	412,780	690,335	2,310,437
25. Increase in loading on deferred and uncollected premiums.....	8,472	18,561	(78,136)
26. Net transfers to or (from) Separate Accounts net of reinsurance.....			
27. Aggregate write-ins for deductions.....	0	716	1,997
28. Totals (Lines 20 to 27).....	8,755,348	17,996,954	55,530,114
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	1,564,188	3,047,608	(2,824,099)
30. Dividends to policyholders.....	891	1,056	4,081
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	1,563,297	3,046,552	(2,828,180)
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	(193,387)	163,239	(3,269,497)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	1,756,684	2,883,313	441,317
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....3,839 (excluding taxes of \$.....65,148 transferred to the IMR).....	7,129	17,571	(503,255)
35. Net income (Line 33 plus Line 34).....	1,763,813	2,900,884	(61,938)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year.....	20,474,847	26,365,461	26,890,889
37. Net income (Line 35).....	1,763,813	2,900,884	(61,938)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0.....	250,565	112,549	(697,088)
39. Change in net unrealized foreign exchange capital gain (loss).....			
40. Change in net deferred income tax.....	(555,917)	(183,000)	524,000
41. Change in nonadmitted assets.....	482,173	2,358,477	(21,741)
42. Change in liability for reinsurance in unauthorized and certified companies.....			
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....			
44. Change in asset valuation reserve.....	(232,997)	(160,363)	(376,082)
45. Change in treasury stock.....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....			
47. Other changes in surplus in Separate Accounts Statement.....			
48. Change in surplus notes.....			
49. Cumulative effect of changes in accounting principles.....			
50. Capital changes:			
50.1 Paid in.....			
50.2 Transferred from surplus (Stock Dividend).....			
50.3 Transferred to surplus.....			
51. Surplus adjustment:			
51.1 Paid in.....			
51.2 Transferred to capital (Stock Dividend).....			
51.3 Transferred from capital.....			
51.4 Change in surplus as a result of reinsurance.....	(519,764)	(658,057)	(2,632,231)
52. Dividends to stockholders.....			
53. Aggregate write-ins for gains and losses in surplus.....	0	(868,000)	(3,150,962)
54. Net change in capital and surplus (Lines 37 through 53).....	1,187,872	3,502,490	(6,416,042)
55. Capital and surplus as of statement date (Lines 36 + 54).....	21,662,719	29,867,951	20,474,847
DETAILS OF WRITE-INS			
08.301. Interest Maintenance Reserve.....			1,381,000
08.302. Express Scripts Rebates.....			16,343
08.303. Interest on Agent Balances.....		2,609	7,473
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	1,216	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	1,216	2,609	1,404,816
2701. Penalties.....		713	1,995
2702. Other Expenses.....		3	2
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	0	716	1,997
5301. SSAP 10R Additional Surplus.....		(868,000)	(868,000)
5302. Surplus Adjustment - Correction of an error.....			(2,282,962)
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	0	(868,000)	(3,150,962)

CONTINENTAL GENERAL INSURANCE COMPANY
CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
CASH FROM OPERATIONS			
1. Premiums collected net of reinsurance.....	(3,689,238)	14,517,077	38,721,038
2. Net investment income.....	3,193,863	3,005,273	12,014,220
3. Miscellaneous income.....	2,662,270	2,184,119	9,382,120
4. Total (Lines 1 through 3).....	2,166,895	19,706,469	60,117,378
5. Benefit and loss related payments.....	1,523,105	13,825,345	48,023,032
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			
7. Commissions, expenses paid and aggregate write-ins for deductions.....	394,478	4,105,760	14,946,388
8. Dividends paid to policyholders.....	891	1,047	4,081
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....	(2,910,000)	674,571	1,569,572
10. Total (Lines 5 through 9).....	(991,527)	18,606,723	64,543,073
11. Net cash from operations (Line 4 minus Line 10).....	3,158,421	1,099,746	(4,425,695)
CASH FROM INVESTMENTS			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	5,341,165	4,683,736	37,793,599
12.2 Stocks.....	22,818		610,962
12.3 Mortgage loans.....	29,615	30,543	352,181
12.4 Real estate.....			
12.5 Other invested assets.....			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....			
12.7 Miscellaneous proceeds.....			
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	5,393,598	4,714,278	38,756,742
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	6,936,478	12,062,654	26,061,866
13.2 Stocks.....		1,593,171	4,566,752
13.3 Mortgage loans.....			
13.4 Real estate.....			
13.5 Other invested assets.....			
13.6 Miscellaneous applications.....	298,851		
13.7 Total investments acquired (Lines 13.1 to 13.6).....	7,235,329	13,655,825	30,628,617
14. Net increase (decrease) in contract loans and premium notes.....	30,378	2,563	(524,590)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	(1,872,109)	(8,944,110)	8,652,714
CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....			
16.2 Capital and paid in surplus, less treasury stock.....			
16.3 Borrowed funds.....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....		(12,650)	(281,930)
16.5 Dividends to stockholders.....			
16.6 Other cash provided (applied).....	(2,466,921)	423,365	(1,101,908)
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	(2,466,921)	410,715	(1,383,838)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	(1,180,609)	(7,433,649)	2,843,181
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	7,668,852	4,825,671	4,825,671
19.2 End of period (Line 18 plus Line 19.1).....	6,488,244	(2,607,978)	7,668,852

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001	Securities transferred per reinsurance agreement.....			17,476,641
20.0002	Exchanges.....	3,700		

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....	.....	.....	.....
2. Ordinary life insurance.....	3,054,728	3,064,669	10,936,090
3. Ordinary individual annuities.....	138,639	1,616,931	3,871,670
4. Credit life (group and individual).....	.....	.....	.....
5. Group life insurance.....	.....	.....	.....
6. Group annuities.....	.....	.....	.....
7. A&H - group.....	.....	.....76,844	311,303
8. A&H - credit (group and individual).....	.....	.....	.....
9. A&H - other.....	25,118,467	25,485,855	98,075,366
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal.....	28,311,834	30,244,299	113,194,429
12. Deposit-type contracts.....	.....	.....	.....
13. Total.....	28,311,834	30,244,299	113,194,429

DETAILS OF WRITE-INS

1001. ....	.....	.....	.....
1002. ....	.....	.....	.....
1003. ....	.....	.....	.....
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

NOTES TO FINANCIAL STATEMENTS

Note 1 - Summary of Significant Accounting Policies

a. Accounting Practices and Procedures

The financial statements of Continental General Insurance Company ("CGIC" or "the Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance.

The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures* manual, ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of Ohio. The Company has no prescribed or permitted practices that would result in differences between NAIC Statutory Accounting Principles ("NAIC SAP") and the state of Ohio basis.

Note 2 - Accounting Changes and Corrections of Errors

The Company recorded a charge to surplus of \$(2,282,962) as of December 31, 2012 for a correction of the health reserves. The adjustment is the result of corrections to the Company's long term care reserves.

Effective January 1, 2012, the Company adopted Statement of Statutory Accounting Principle No. 101, Income Taxes, a Replacement of SSAP No. 10R and SSAP No. 10 ("SSAP 101"). SSAP 101 amends the deferred tax asset admittance test set forth in SSAP 10R, Income Taxes – A Temporary Replacement of SSAP 10, by limiting the admissibility thresholds based on current period risk-based capital levels and modifying disclosure requirements. The adoption of SSAP 101 did not impact the Company's financial statements.

Note 3 - Business Combinations and Goodwill

Not applicable.

Note 4 - Discontinued Operations

Not applicable.

Note 5 - Investments

D. Loan-Backed Securities

- 1. The Company uses dealer-modeled prepayment assumptions for mortgage-backed and asset-backed securities at the date of purchase to determine effective yields; significant changes in estimated cash flows from the original purchase assumptions are accounted for on a prospective basis.
- 2. The Company does not currently hold any securities with a recognized other-than-temporary impairment where there is an intent to sell or an inability or lack of intent to hold the securities for a sufficient period of time necessary to recover the amortized cost basis of the securities.
- 3. The Company had no loan-backed securities with a credit-related OTTI charge recognized during the period.
- 4. The following table shows all loan-backed securities with a an unrealized loss:

a. The aggregate amount of unrealized losses:		
1. Less than 12 Months	\$	110,057
2. 12 Months or Longer		130,189
b. The aggregate related fair value of securities with unrealized losses:		
1. Less than 12 Months	\$	3,620,255
2. 12 Months or Longer		1,866,100

- 5. Based on cash flow projections received from independent sources (which reflect loan to collateral values, subordination, vintage and geographic concentration), implied cash flows inherent in security ratings and analysis of historical payment data, management believes that the Company will recover its cost basis in all securities with unrealized losses at March 31, 2013. The Company has the intent to hold such securities until they recover in value or mature.

Note 6 - Joint Ventures, Partnerships and Limited Liability Companies

- a. No significant change.
- b. No significant change.

NOTES TO FINANCIAL STATEMENTS

Note 7 - Investment Income

No significant change.

Note 8 - Derivative Instruments

Not applicable.

Note 9 - Income Taxes

No significant change.

Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

On May 10, 2012, Great American Financial Resources, Inc. ("GAFRI"), the ultimate parent of the Company, and certain of its subsidiaries entered into an agreement (the "Agreement") to sell their Medicare Supplement and other non-long term care health businesses to Cigna Health and Life Insurance Company (the "Buyer"). Pursuant to the sale on August 31, 2012, the Buyer became the ultimate parent of American Retirement Life Insurance Company, Central Reserve Life Insurance Company, Loyal American Life Insurance Company, Provident American Life & Health Insurance Company, United Benefit Life Insurance Company, and Ceres Sales of Ohio, LLC (the "Targets"). Prior to the sale of the Targets, those companies (other than Ceres Sales of Ohio, which is not an insurance company) reinsured any life or annuity business they held to GALIC through a 100% coinsurance agreement. Also, GALIC, Continental General Insurance Company and United Teacher Associates Insurance Company reinsured all Medicare Supplement and other non-long term care health business they held into Loyal American Life Insurance Company through a 100% coinsurance agreement, prior to the sale of the Targets. Completion of these transactions was subject to receipt of certain regulatory approvals and was completed in third quarter 2012.

Note 11 - Debt

No significant change.

Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant change.

Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change.

Note 14 - Contingencies

No significant change.

Note 15 - Leases

Not applicable.

Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

Not applicable.

Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- c. The Company was not involved in any wash sale transactions in 2013.

Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

Not applicable.

NOTES TO FINANCIAL STATEMENTS

Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant change.

Note 20 – Fair Value Measurements

A. 1. Fair Value Measurements at Reporting Date

The Company has categorized its assets and liabilities measured at fair value into the three-level fair value hierarchy as reflected in the following table. See item 4 below for a discussion of each of these three levels.

	Level 1	Level 2	Level 3	Total
Assets:				
Bonds:				
U.S. Government and government agencies	\$ -	\$ -	\$ -	\$ -
States, municipalities and political subdivisions	-	-	-	-
Foreign government	-	-	-	-
Residential MBS	-	13,803	-	13,803
Commerical MBS	-	-	-	-
All other bonds	-	-	-	-
Total bonds	-	13,803	-	13,803
Non-affiliated common stock	3,442,440	-	-	3,442,440
Non-affiliated preferred stock	-	-	-	-
Equity index call options	-	-	-	-
Variable annuity assets (separate accounts) (a)	-	-	-	-
Total assets accounted for at fair value	\$ 3,442,440	\$ 13,803	\$ -	\$ 3,456,243

2. The Company has no assets or liabilities measured at fair value in Level3 of the Fair Value Hierarchy

3. Inputs and Techniques Used in Estimating Fair Value

No significant change.

B. Fair Value Recognition of Transfers Between Levels

The Company recognizes and records the transfer of securities into and out of level 3 due to changes in availability of market observable inputs. All transfers are reflected in the table above at fair value as of the end of the reporting period.

C. The fair value, statement value and fair value level in which they are included of all financial instruments for which it is practicable to estimate fair value (excluding cash and equivalents) is presented below:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Not Practicable (Carrying Value)
Assets						
Bonds:						
U.S. Government and government agencies	\$ 8,843,220	\$ 8,084,270	\$ 2,044,506	\$ 6,798,714	\$ -	\$ -
States, municipalities and political subdivisions	34,965,495	31,769,874	-	34,965,495	-	-
Foreign government	1,853,811	1,492,695	-	1,853,811	-	-
Residential MBS	39,154,975	35,282,146	-	29,899,075	9,255,900	-
Commercial MBS	26,925,400	23,693,481	-	26,393,837	531,563	-
Asset backed securities	10,887,537	10,230,880	-	8,467,425	2,420,112	-
All other bonds	105,243,161	89,147,301	-	105,243,161	-	-
Total bonds	\$ 227,873,599	\$ 199,700,647	\$ 2,044,506	\$ 213,621,518	\$ 12,207,575	\$ -
Non-affiliated common stock	3,442,440	3,442,440	3,442,440	-	-	-
Non-affiliated preferred stock	-	-	-	-	-	-
Other invested assets - schedule BA	3,561,820	2,999,994	-	-	3,561,820	-
Mortgage loans	3,365,594	3,365,594	-	-	3,365,594	-
Policy loans	2,844,993	2,844,993	-	-	2,844,993	-
Total financial assets	\$ 241,088,446	\$ 212,353,668	\$ 5,486,946	\$ 213,621,518	\$ 21,979,982	\$ -

NOTES TO FINANCIAL STATEMENTS

Note 21 - Other Items

No significant change.

Note 22 - Events Subsequent

Not applicable.

Note 23 - Reinsurance

No significant change.

Note 24 - Retrospectively Rated Contracts & Contracts Subject to Redetermination

Not applicable.

Note 25 - Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2012 were \$29,190,723. As of March 31, 2013, \$2,007,282 has been paid for incurred claims and claim adjustments expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$26,621,245 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on the Long Term Care line of insurance. Therefore, there has been a \$562,196 favorable prior year development since December 31, 2012 to March 31, 2013.

Note 26 - Intercompany Pooling Arrangements

Not applicable.

Note 27 - Structured Settlements

Not applicable.

Note 28 - Health Care Receivables

Not applicable.

Note 29 - Participating Policies

No significant change.

Note 30 - Premium Deficiency Reserves

Not applicable.

Note 31 - Reserves for Life Contracts and Annuity Contracts

No significant change.

Note 32 - Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

No significant change.

Note 33 - Premiums and Annuity Considerations Deferred and Uncollected

No significant change.

Note 34 - Separate Accounts

Not applicable.

Note 35 - Loss/Claim Adjustment Expenses

No significant change.

CONTINENTAL GENERAL INSURANCE COMPANY
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [☐] No [☒ X]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [☐] No [☐]

- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [☐] No [☒ X]
- 2.2

If yes, date of change:

.....

- 3.1

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [☐] No [☒ X]
- 3.2

If the response to 3.1 is yes, provide a brief description of those changes.

- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [☐] No [☒ X]

- 4.2

If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [☐] No [☒ X] N/A [☐]
-

- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2011.....
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2011.....
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

12/21/2012.....
- 6.4

By what department or departments?
Ohio Department of Insurance

- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [☐] No [☐] N/A [☒ X]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [☐] No [☐] N/A [☒ X]

- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [☐] No [☒ X]
- 7.2

If yes, give full information:

- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [☐] No [☒ X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [☒ X] No [☐]

- 8.4

If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
American Money Management Corporation	Cincinnati, OH	NO	NO	NO	YES
Great American Advisors	Cincinnati, OH	NO	NO	NO	YES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [☒ X] No [☐]

- 9.11

If the response to 9.1 is No, please explain:

- 9.2

Has the code of ethics for senior managers been amended?

Yes [☐] No [☒ X]

- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).

- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [☐] No [☒ X]

- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

PART 1 - FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?
- Yes ☒ No ☐
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:
- \$.....0

PART 1 - INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)
- Yes ☐ No ☒
- 11.2 If yes, give full and complete information relating thereto:
-

12. Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$.....0

13. Amount of real estate and mortgages held in short-term investments:

\$.....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes ☐ No ☒

14.2 If yes, please complete the following:

	1	2
	Prior Year-End	Current Quarter
	Book/Adjusted Carrying Value	Book/Adjusted Carrying Value
14.21 Bonds.....	\$0	\$0
14.22 Preferred Stock.....	\$0	\$0
14.23 Common Stock.....	\$0	\$0
14.24 Short-Term Investments.....	\$0	\$0
14.25 Mortgage Loans on Real Estate.....	\$0	\$0
14.26 All Other.....	\$0	\$0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$0	\$0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$0	\$0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes ☐ No ☒

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes ☐ No ☐

If no, attach a description with this statement.

16. For the reporting entity's security lending program, state the amount of the following as current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:
- \$.....0
- 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2:
- \$.....0
- 16.3 Total payable for securities lending reporting on the liability page:
- \$.....0

17. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes ☒ No ☐

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1	2
Name of Custodian(s)	Custodian Address
The Bank of New York Mellon	One Wall Street, New York, NY 10286

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1	2	3
Name(s)	Location(s)	Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?

Yes ☐ No ☒

17.4 If yes, give full and complete information relating thereto:

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1	2	3
Central Registration Depository	Name(s)	Address
N/A	American Money Management Corporation	301 East Fourth Street, Cincinnati, OH 45202

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes ☒ No ☐

18.2 If no, list exceptions:

CONTINENTAL GENERAL INSURANCE COMPANY
GENERAL INTERROGATORIES (continued)
PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1.1

Long-term mortgages in good standing

Amount

1.11

Farm mortgages.....

\$.....

1.12

Residential mortgages.....

\$.....

1.13

Commercial mortgages.....

\$.....3,365,594

1.14

Total mortgages in good standing.....

\$.....3,365,594

1.2

Long-term mortgages in good standing with restructured terms

1.21

Total mortgages in good standing with restructured terms.....

\$.....

1.3

Long-term mortgage loans upon which interest is overdue more than three months

1.31

Farm mortgages.....

\$.....

1.32

Residential mortgages.....

\$.....

1.33

Commercial mortgages.....

\$.....

1.34

Total mortgages with interest overdue more than three months.....

\$.....0

1.4

Long-term mortgage loans in process of foreclosure

1.41

Farm mortgages.....

\$.....

1.42

Residential mortgages.....

\$.....

1.43

Commercial mortgages.....

\$.....

1.44

Total mortgages in process of foreclosure.....

\$.....0

1.5

Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$.....3,365,594

1.6

Long-term mortgages foreclosed, properties transferred to real estate in current quarter

1.61

Farm mortgages.....

\$.....

1.62

Residential mortgages.....

\$.....

1.63

Commercial mortgages.....

\$.....

1.64

Total mortgages foreclosed and transferred to real estate.....

\$.....0

2.

Operating Percentages:

2.1

A&H loss percent.....

.....201.0

2.2

A&H cost containment percent.....

.....

2.3

A&H expense percent excluding cost containment expenses.....

.....2.0

3.1

Do you act as a custodian for health savings accounts?.....

Yes []

No []

3.2

If yes, please provide the amount of custodial funds held as of the reporting date.....

\$.....

3.3

Do you act as an administrator for health savings accounts?.....

Yes []

No []

3.4

If yes, please provide the balance of the funds administered as of the reporting date.....

\$.....

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (YES or NO)
------------------------------	------------------------------	------------------------	------------------------	-------------------------------	--------------------------------------	---

NONE

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

States, Etc.		1	Direct Business Only					
			Life Contracts		4	5	6	7
			2	3				
		Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1.	Alabama.....	AL.....L.....	86,908	255	218,122		305,286	
2.	Alaska.....	AK.....L.....	942		2,462		3,404	
3.	Arizona.....	AZ.....L.....	22,863	450	203,766		227,079	
4.	Arkansas.....	AR.....L.....	29,558	150	72,613		102,321	
5.	California.....	CA.....L.....	42,073		111,068		153,141	
6.	Colorado.....	CO.....L.....	33,363	435	593,985		627,782	
7.	Connecticut.....	CT.....L.....	11,310	300	77,423		89,033	
8.	Delaware.....	DE.....L.....			6,154		6,154	
9.	District of Columbia.....	DC.....L.....	582	600			1,182	
10.	Florida.....	FL.....L.....	79,183	391	2,442,894		2,522,468	
11.	Georgia.....	GA.....L.....	128,802	6,445	855,838		991,085	
12.	Hawaii.....	HI.....L.....	1,093		76,204		77,297	
13.	Idaho.....	ID.....L.....	6,762		55,931		62,693	
14.	Illinois.....	IL.....L.....	119,802	2,460	1,117,543		1,239,805	
15.	Indiana.....	IN.....L.....	70,388	6,980	865,707		943,075	
16.	Iowa.....	IA.....L.....	97,095	13,269	1,177,964		1,288,328	
17.	Kansas.....	KS.....L.....	82,648	2,375	1,111,131		1,196,154	
18.	Kentucky.....	KY.....L.....	75,754	1,983	522,955		600,692	
19.	Louisiana.....	LA.....L.....	73,785	730	235,887		310,401	
20.	Maine.....	ME.....L.....	1,203		17,012		18,215	
21.	Maryland.....	MD.....L.....	10,720		65,652		76,372	
22.	Massachusetts.....	MA.....L.....	3,019		34,842		37,861	
23.	Michigan.....	MI.....L.....	69,560		645,745		715,306	
24.	Minnesota.....	MN.....L.....	96,154	40,499	1,343,136		1,479,788	
25.	Mississippi.....	MS.....L.....	39,629	450	228,559		268,638	
26.	Missouri.....	MO.....L.....	120,788	1,275	550,458		672,521	
27.	Montana.....	MT.....L.....	15,311		247,524		262,835	
28.	Nebraska.....	NE.....L.....	356,069	36,101	2,017,092		2,409,262	
29.	Nevada.....	NV.....L.....	7,769	6,000	44,498		58,267	
30.	New Hampshire.....	NH.....L.....	2,948		30,039		32,987	
31.	New Jersey.....	NJ.....L.....	1,478		25,759		27,238	
32.	New Mexico.....	NM.....L.....	3,839		75,448		79,287	
33.	New York.....	NY.....N.....	3,261		58,625		61,886	
34.	North Carolina.....	NC.....L.....	142,483	1,689	492,068		636,241	
35.	North Dakota.....	ND.....L.....	18,178	5,300	195,708		219,186	
36.	Ohio.....	OH.....L.....	119,094	1,075	1,255,366		1,375,535	
37.	Oklahoma.....	OK.....L.....	44,579	525	289,467		334,571	
38.	Oregon.....	OR.....L.....	27,202	300	80,395		107,897	
39.	Pennsylvania.....	PA.....L.....	49,394		1,042,313		1,091,708	
40.	Rhode Island.....	RI.....L.....			4,678		4,678	
41.	South Carolina.....	SC.....L.....	110,611	525	394,248		505,384	
42.	South Dakota.....	SD.....L.....	59,387	450	304,207		364,045	
43.	Tennessee.....	TN.....L.....	148,092	2,551	508,040		658,683	
44.	Texas.....	TX.....L.....	250,956	2,055	2,138,635		2,391,647	
45.	Utah.....	UT.....L.....	28,246		43,036		71,282	
46.	Vermont.....	VT.....L.....	54		3,563		3,617	
47.	Virginia.....	VA.....L.....	111,243		801,793		913,036	
48.	Washington.....	WA.....L.....	28,002		185,379		213,381	
49.	West Virginia.....	WV.....L.....	53,847	2,148	258,375		314,370	
50.	Wisconsin.....	WI.....L.....	57,090	450	453,956		511,496	
51.	Wyoming.....	WY.....L.....	18,303	425	274,235		292,963	
52.	American Samoa.....	AS.....N.....					0	
53.	Guam.....	GU.....N.....					0	
54.	Puerto Rico.....	PR.....N.....	450		308		758	
55.	US Virgin Islands.....	VI.....L.....	369		4,741		5,110	
56.	Northern Mariana Islands.....	MP.....N.....					0	
57.	Canada.....	CAN.....N.....					0	
58.	Aggregate Other Alien.....	OT.....XXX.....	252	0	0	0	252	0
59.	Subtotal.....	(a).....51.....	2,962,491	138,639	23,862,551	0	26,963,681	0
90.	Reporting entity contributions for employee benefit plans.....	XXX.....					0	
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX.....					0	
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX.....					0	
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX.....	2,669		535,508		538,177	
94.	Aggregate other amounts not allocable by State.....	XXX.....	0	0	0	0	0	0
95.	Totals (Direct Business).....	XXX.....	2,965,160	138,639	24,398,059	0	27,501,858	0
96.	Plus Reinsurance Assumed.....	XXX.....			6,747		6,747	
97.	Totals (All Business).....	XXX.....	2,965,160	138,639	24,404,806	0	27,508,605	0
98.	Less Reinsurance Ceded.....	XXX.....	200,334		16,861,446		17,061,780	
99.	Totals (All Business) less Reinsurance Ceded.....	XXX.....	2,764,826	138,639	7,543,360	0	10,446,825	0

DETAILS OF WRITE-INS								
58001.	Other foreignN.....	XXX.....	252				252	
58002.	.....	XXX.....					0	
58003.	.....	XXX.....					0	
58998.	Summary of remaining write-ins for line 58 from overflow page.....	XXX.....	0	0	0	0	0	0
58999.	Total (Lines 58001 thru 58003 plus 58998) (Line 58 above).....	XXX.....	252	0	0	0	252	0
9401.	.....	XXX.....					0	
9402.	.....	XXX.....					0	
9403.	.....	XXX.....					0	
9498.	Summary of remaining write-ins for line 94 from overflow page.....	XXX.....	0	0	0	0	0	0
9499.	Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX.....	0	0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;

(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
American Financial Capital Trust II	DE	31-6549738	
American Financial Capital Trust III	DE	16-6543606	
American Financial Capital Trust IV	DE	16-6543609	
American Financial Enterprises, Inc.	CT	31-0996797	
American Money Management Corporation	OH	31-0828578	
American Real Estate Capital Company, LLC (80%)	OH	27-1577326	
MidMarket Capital Partners, LLC (65%)	DE	27-2829629	
APU Holding Company	OH	41-2112001	
American Premier Underwriters, Inc.	PA	23-6000765	
The Associates of the Jersey Company	NJ	23-6297584	
Cal Coal, Inc.	IL	37-1094159	
Great Southwest Corporation	DE	95-2802826	
The Indianapolis Union Railway Company	IN	35-6001691	
Lehigh Valley Railroad Company	PA	13-6400464	
Pennsylvania Lehigh Oil & Gas Holdings LLC	PA	46-1665396	
Magnolia Alabama Holdings, Inc.	DE	20-1548213	
Magnolia Alabama Holdings LLC	AL	20-1574094	
Michigan Oil & Gas Holdings, LLC	MI	46-1852532	
Ohio Oil & Gas Holdings, LLC	OH	46-1480078	
The Owasco River Railway, Inc.	NY	13-6021353	
PCC Real Estate, Inc.	NY	31-1236926	
PCC Technical Industries, Inc.	DE	76-0080537	
PCC Maryland Realty Corp.	MD	31-1388401	
Penn Central Energy Management Company	DE	06-1209709	
Penn Towers, Inc.	PA	23-1537928	
Pennsylvania-Reading Seashore Lines (66.67%)	NJ	23-6000766	
Pittsburgh and Cross Creek Railroad Company (83%)	PA	23-6207599	
Terminal Realty Penn Co.	DC	23-1707450	
Waynesburg Southern Railroad Company	PA	23-1675796	
GAI Insurance Company, Ltd. *	BMU		
Hangar Acquisition Corp.	OH	31-1446308	
Lease & Loan Insurance Services Limited	GBR		
Premier Lease & Loan Services Insurance Agency, Inc.	WA	91-1242743	
Premier Lease & Loan Services of Canada, Inc.	WA	91-1508644	
Republic Indemnity Company of America *	CA	95-2801326	22179
Republic Indemnity Company of California *	CA	31-1054123	43753
Risico Management Corporation	DE	31-1262960	
Dixie Terminal Corporation	OH	31-0823725	
Flextech Holding Co., Inc.	OH	31-1733037	
GAI Holding Bermuda Ltd.	BMU	98-0606803	
GAI Indemnity, Ltd. #	GBR	98-0556144	
Marketform Group Limited	GBR		
Marketform Holdings Limited	GBR		
Caduceus Underwriting Limited	GBR		
Lavenham Underwriting Limited #	GBR	98-0412245	
Marketform Limited	GBR		
Gabinete Marketform SL	ESP		
Marketform Australia Pty Limited	AUS		
Studio Marketform SRL	ITA		
Marketform Management Services Limited	GBR		
Marketform Managing Agency Limited	GBR		
Sampford Underwriting Limited #	GBR	98-0431601	
Marketform Trust Company Limited	GBR		

* Denotes insurer
@ Company affiliated but not owned
Participant in Lloyd's Syndicate 2468
Subsidiaries 100% owned by respective parent unless otherwise stated
^ Total percentage owned by respective parent and other affiliated companies

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
Great American Financial Resources, Inc. ^	DE	06-1356481	
AAG Holding Company, Inc.	OH	31-1475936	
Great American Financial Statutory Trust IV	CT	58-646032	
Great American Life Insurance Company *	OH	13-1935920	63312
Aerielle IP Holdings, LLC ^	OH	45-2969767	
Aerielle, LLC ^	DE	26-4391696	
Annuity Investors Life Insurance Company *	OH	31-1021738	93661
Bay Bridge Marina Hemingway's Restaurant, LLC (85%)	MD	27-4078277	
Bay Bridge Marina Management, LLC (85%)	MD	27-0513333	
Brothers Management, LLC (99%)	FL	20-1246122	
FT Liquidation, LLC	OH	45-3988240	
GALIC - Bay Bridge Marina, LLC	MD	20-4604276	
GALIC - Sorrento, LLC ^	FL	45-5565693	
GALIC Brothers, Inc. (80%)	OH	31-1391777	
GALIC Pointe, LLC ^	FL	45-1144095	
Manhattan National Holding Corporation	OH	26-3260520	
Manhattan National Life Insurance Company *	IL	45-0252531	67083
Skipjack Marina Corp.	MD	52-2179330	
United Teacher Associates, Ltd. ^	TX	74-2180806	
United Teacher Associates Insurance Company *	TX	58-0869673	63479
AAG Insurance Agency, Inc.	KY	31-1422717	
Ceres Group, Inc.	DE	34-1017531	
Ceres Administrators, L.L.C.	DE	34-1880408	
Ceres Sales, LLC	DE	34-1947043	
HealthMark Sales, LLC	DE	34-1920479	
Continental General Corporation	NE	47-0717079	
Continental General Insurance Company *	OH	47-0463747	71404
Continental Print & Photo Co.	NE	47-0562685	
QQAgency of Texas, Inc.	TX	34-1947042	
Great American Advisors, Inc.	OH	31-1395344	
Great American Holding, Inc.	OH	42-1575938	
Agricultural Services, LLC	OH	27-3062314	
United States Commodities Producers, LLC (75%)	MT	45-4110027	
United States Livestock Producers, LLC (75%)	NV	27-2354685	
Livestock Market Enhancement Risk Retention Group * ^	NV	27-4395897	14084
American Empire Surplus Lines Insurance Company *	DE	31-0912199	35351
American Empire Insurance Company *	OH	31-0973761	37990
American Empire Underwriters, Inc.	TX	59-1671722	
GAI Australia Pty Ltd	AUS		
Great American International Insurance Limited *	IRL		
Mid-Continent Casualty Company *	OH	73-0556513	23418
Mid-Continent Assurance Company *	OH	73-1406844	15380
Mid-Continent Excess and Surplus Insurance Company *	DE	38-3803661	13794
Mid-Continent Specialty Insurance Services, Inc.	OK	30-0571535	
Oklahoma Surety Company *	OH	73-0773259	23426
Premier International Insurance Company *	TCA	98-0627464	

* Denotes insurer
@ Company affiliated but not owned
Participant in Lloyd's Syndicate 2468
Subsidiaries 100% owned by respective parent unless otherwise stated
^ Total percentage owned by respective parent and other affiliated companies

Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group
Part 1 - Organizational Chart

	Domiciliary Location	FEIN	NAIC Co. Code
American Financial Group, Inc.	OH	31-1544320	
Great American Insurance Company *	OH	31-0501234	16691
American Signature Underwriters, Inc.	OH	31-1463075	
Brothers Property Corporation (80%)	OH	59-2840291	
Brothers Le Pavillon, LLC	DE	20-5173494	
Brothers Le Pavillon (SPE), LLC	DE	20-5173589	
Brothers Pennsylvanian Corporation	PA	25-1754638	
Brothers Property Management Corporation	OH	59-2840294	
Crescent Centre Apartments ^	OH	20-4498054	
Crop Managers Insurance Agency, Inc.	KS	31-1277904	
Dempsey & Siders Agency, Inc.	OH	31-0589001	
Eden Park Insurance Brokers, Inc.	CA	31-1341668	
El Aguila, Compañía de Seguros, S.A. de C.V. *	MEX		
Financiadora de Primas Condor, S.A. de C.V. (99%)	MEX		
Farmers Crop Insurance Alliance, Inc.	KS	39-1404033	
FCIA Management Company, Inc.	NY	13-3628555	
Foreign Credit Insurance Association @	NY		
GAI Warranty Company	OH	31-1753938	
GAI Warranty Company of Florida	FL	31-1765544	
GAI Warranty Company of Canada Inc.	CAN		
Global Premier Finance Company	OH	61-1329718	
Great American Agency of Texas, Inc.	TX	74-2693636	
Great American Alliance Insurance Company *	OH	95-1542353	26832
Great American Assurance Company *	OH	15-6020948	26344
Great American Casualty Insurance Company *	OH	61-0983091	39896
Great American Claims Services, Inc.	DE	31-1228726	
Great American Contemporary Insurance Company *	OH	36-4079497	10646
Great American E & S Insurance Company *	DE	31-0954439	37532
Great American Fidelity Insurance Company *	DE	31-1036473	41858
Great American Insurance Agency, Inc.	OH	31-1652643	
Great American Insurance Company of New York *	NY	13-5539046	22136
Great American Lloyd's Insurance Company * @	TX	31-0974853	38024
Great American Lloyd's, Inc.	TX	31-1073664	
Great American Management Services, Inc.	OH	31-0856644	
Great American Protection Insurance Company *	OH	31-1288778	38580
Great American Re Inc.	DE	31-0918893	
Great American Security Insurance Company *	OH	31-1209419	31135
Great American Spirit Insurance Company *	OH	31-1237970	33723
Insurance (GB) Limited *	GBR		
Key Largo Group, Inc.	FL	59-1263251	
National Interstate Corporation (51.8%)	OH	34-1607394	
American Highways Insurance Agency, Inc.	OH	34-1899058	
Explorer RV Insurance Agency, Inc.	OH	31-1548235	
Hudson Indemnity, Ltd.	CYM	98-0191335	
Hudson Management Group, Ltd.	VIR	66-0660039	
National Interstate Insurance Agency, Inc.	OH	34-1607396	
Commercial For Hire Transportation Purchasing Group @	SC	36-4670968	
National Interstate Insurance Company *	OH	34-1607395	32620
National Interstate Insurance Company of Hawaii, Inc. *	OH	99-0345306	11051
Triumphe Casualty Company *	OH	95-3623282	41106
Vanliner Group, Inc.	DE	43-1415856	
TransProtection Service Company	MO	43-1254631	
Vanliner Insurance Company *	MO	86-0114294	21172
Vanliner Reinsurance Limited *	BMU		
Safety Claims and Litigation Services, LLC	MT	20-5546054	
Pinecrest Place LLC	FL	27-2226948	
PLLS Canada Insurance Brokers Inc. ^	CAN	871850814	
Professional Risk Brokers, Inc.	IL	31-1293064	
Strategic Comp Holdings, L.L.C.	LA	72-1331800	
Strategic Comp Services, L.L.C.	LA	36-4517754	
Strategic Comp, L.L.C.	LA	32-0050970	
One East Fourth, Inc.	OH	31-0686194	
Pioneer Carpet Mills, Inc.	OH	31-0883227	
Superior NWVN of Ohio, Inc.	OH	31-1737792	
TEJ Holdings, Inc.	OH	31-1119320	
Three East Fourth, Inc.	OH	31-0728327	

* Denotes insurer
@ Company affiliated but not owned
Participant in Lloyd's Syndicate 2468
Subsidiaries 100% owned by respective parent unless otherwise stated
^ Total percentage owned by respective parent and other affiliated companies

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
013	Members													
			31-1544320..		0000944707	NYSE.....	American Financial Group, Inc.....	OH.....	UIP.....		Ownership.....			
			31-6549738..				American Financial Capital Trust II.....	DE.....	NIA.....	American Financial Group, Inc.....	Ownership.....	..100.000	American Financial Group, Inc....	
			16-6543606..				American Financial Capital Trust III.....	DE.....	NIA.....	American Financial Group, Inc.....	Ownership.....	..100.000	American Financial Group, Inc....	
			16-6543609..				American Financial Capital Trust IV.....	DE.....	NIA.....	American Financial Group, Inc.....	Ownership.....	..100.000	American Financial Group, Inc....	
			31-0996797..				American Financial Enterprises, Inc.....	CT.....	NIA.....	American Financial Group, Inc.....	Ownership.....	..100.000	American Financial Group, Inc....	
			31-0828578..				American Money Management Corporation.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	..100.000	American Financial Group, Inc....	
			27-1577326..				American Real Estate Capital Company, LLC.....	OH.....	NIA.....	American Money Management Corporation.....	Ownership.....	..80.000	American Financial Group, Inc....	
			27-2829629..				MidMarket Capital Partners, LLC.....	DE.....	NIA.....	American Money Management Corporation.....	Ownership.....	..65.000	American Financial Group, Inc....	
			41-2112001..				APU Holding Company.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	..100.000	American Financial Group, Inc....	
			23-6000765..				American Premier Underwriters, Inc.....	PA.....	NIA.....	APU Holding Company.....	Ownership.....	..100.000	American Financial Group, Inc....	
			23-6297584..				The Associates of the Jersey Company.....	NJ.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	..100.000	American Financial Group, Inc....	
			37-1094159..				Cal Coal, Inc.....	IL.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	..100.000	American Financial Group, Inc....	
			95-2802826..				Great Southwest Corporation.....	DE.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	..100.000	American Financial Group, Inc....	
			35-6001691..				The Indianapolis Union Railway Company.....	IN.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	..100.000	American Financial Group, Inc....	
			13-6400464..				Lehigh Valley Railroad Company.....	PA.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	..100.000	American Financial Group, Inc....	
			46-1665396..				Pennsylvania Lehigh Oil & Gas Holdings, LLC.....	PA.....	NIA.....	Lehigh Valley Railroad Company.....	Ownership.....	..100.000	American Financial Group, Inc....	
			20-1548213..				Magnolia Alabama Holdings, Inc.....	DE.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	..100.000	American Financial Group, Inc....	
			20-1574094..				Magnolia Alabama Holdings LLC.....	AL.....	NIA.....	Magnolia Alabama Holdings, Inc.....	Ownership.....	..100.000	American Financial Group, Inc....	
			46-1852532..				Michigan Oil & Gas Holdings, LLC.....	MI.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	..100.000	American Financial Group, Inc....	
			46-1480078..				Ohio Oil & Gas Holdings, LLC.....	OH.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	..100.000	American Financial Group, Inc....	
			13-6021353..				The Owasco River Railway, Inc.....	NY.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	..100.000	American Financial Group, Inc....	
			31-1236926..				PCC Real Estate, Inc.....	NY.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	..100.000	American Financial Group, Inc....	
			76-0080537..				PCC Technical Industries, Inc.....	DE.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	..100.000	American Financial Group, Inc....	
			31-1388401..				PCC Maryland Realty Corp.....	MD.....	NIA.....	PCC Technical Industries, Inc.....	Ownership.....	..100.000	American Financial Group, Inc....	
			06-1209709..				Penn Central Energy Management Company.....	DE.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	..100.000	American Financial Group, Inc....	
			23-1537928..				Penn Towers, Inc.....	PA.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	..100.000	American Financial Group, Inc....	
			23-6000766..				Pennsylvania-Reading Seashore Lines.....	NJ.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	..66.670	American Financial Group, Inc....	
			23-6207599..				Pittsburgh and Cross Creek Railroad Company.....	PA.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	..83.000	American Financial Group, Inc....	
			23-1707450..				Terminal Realty Penn Co.....	DC.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	..100.000	American Financial Group, Inc....	
			23-1675796..				Waynesburg Southern Railroad Company.....	PA.....	NIA.....	American Premier Underwriters, Inc.....	Ownership.....	..100.000	American Financial Group, Inc....	
							GAI Insurance Company, Ltd.....		IA.....	APU Holding Company.....	Ownership.....	..100.000	American Financial Group, Inc....	
			31-1446308..				Hangar Acquisition Corp.....	OH.....	NIA.....	APU Holding Company.....	Ownership.....	..100.000	American Financial Group, Inc....	
							Lease & Loan Insurance Services Limited.....		NIA.....	APU Holding Company.....	Ownership.....	..100.000	American Financial Group, Inc....	
			91-1242743..				Premier Lease & Loan Services Insurance Agency, Inc.....	WA.....	NIA.....	APU Holding Company.....	Ownership.....	..100.000	American Financial Group, Inc....	
			91-1508644..				Premier Lease & Loan Services of Canada, Inc.....	WA.....	NIA.....	APU Holding Company.....	Ownership.....	..100.000	American Financial Group, Inc....	
	0084.....	American Financial Group, Inc.....	22179.....				Republic Indemnity Company of America.....	CA.....	IA.....	APU Holding Company.....	Ownership.....	..100.000	American Financial Group, Inc....	

CONTINENTAL GENERAL INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.1

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0084	American Financial Group, Inc.	43753	31-1054123				Republic Indemnity Company of California	CA	IA	Republic Indemnity Company of America	Ownership	100.000	American Financial Group, Inc.	
			31-1262960				Risico Management Corporation	DE	NIA	APU Holding Company	Ownership	100.000	American Financial Group, Inc.	
			31-0823725				Dixie Terminal Corporation	OH	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			27-4521779				Atlas Building Company, LLC	OH	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			31-0823725				Dixie Terminal Corporation	OH	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			31-1733037				Flextech Holding Co., Inc.	OH	NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			98-0606803				GAI Holding Bermuda Ltd.		NIA	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	
			98-0556144				GAI Indemnity, Ltd.		IA	GAI Holding Bermuda Ltd.	Ownership	100.000	American Financial Group, Inc.	
							Marketform Group Limited		NIA	GAI Holding Bermuda Ltd.	Ownership	100.000	American Financial Group, Inc.	
							Marketform Holdings Limited		NIA	Marketform Group Limited	Ownership	100.000	American Financial Group, Inc.	
							Caduceus Underwriting Limited		IA	Marketform Holdings Limited	Ownership	100.000	American Financial Group, Inc.	
			98-0412245				Lavenham Underwriting Limited		IA	Marketform Holdings Limited	Ownership	100.000	American Financial Group, Inc.	
							Marketform Limited		NIA	Marketform Holdings Limited	Ownership	100.000	American Financial Group, Inc.	
							Gabinete Marketform SL		NIA	Marketform Limited	Ownership	100.000	American Financial Group, Inc.	
							Marketform Australia Pty Limited		NIA	Marketform Limited	Ownership	100.000	American Financial Group, Inc.	
							Studio Marketform SRL		NIA	Marketform Limited	Ownership	100.000	American Financial Group, Inc.	
							Marketform Management Services Limited		NIA	Marketform Holdings Limited	Ownership	100.000	American Financial Group, Inc.	
							Marketform Managing Agency Limited		NIA	Marketform Holdings Limited	Ownership	100.000	American Financial Group, Inc.	
			98-0431601				Sampford Underwriting Limited		IA	Marketform Holdings Limited	Ownership	100.000	American Financial Group, Inc.	
							Marketform Trust Company Limited		NIA	Marketform Group Limited	Ownership	100.000	American Financial Group, Inc.	
			06-1356481				Great American Financial Resources, Inc.	DE	UIP	American Financial Group, Inc.	Ownership	100.000	American Financial Group, Inc.	1
			31-1475936				AAG Holding Company, Inc.	OH	NIA	Great American Financial Resources, Inc.	Ownership	100.000	American Financial Group, Inc.	
			58-646032				Great American Financial Statutory Trust IV	CT	NIA	AAG Holding Company, Inc.	Ownership	100.000	American Financial Group, Inc.	
			13-1935920				Great American Life Insurance Company	OH	IA	AAG Holding Company, Inc.	Ownership	100.000	American Financial Group, Inc.	
			45-2969767				Aerielle IP Holdings, LLC	OH	NIA	Great American Life Insurance Company	Ownership	62.500	American Financial Group, Inc.	2
			26-4391696				Aerielle, LLC	DE	NIA	Great American Life Insurance Company	Ownership	62.500	American Financial Group, Inc.	2
			31-1021738				Annuity Investors Life Insurance Company	OH	IA	Great American Life Insurance Company	Ownership	100.000	American Financial Group, Inc.	
			27-4078277				Bay Bridge Marina Hemingway's Restaurant, LLC	MD	NIA	Great American Life Insurance Company	Ownership	85.000	American Financial Group, Inc.	
			27-0513333				Bay Bridge Marina Management, LLC	MD	NIA	Great American Life Insurance Company	Ownership	85.000	American Financial Group, Inc.	
			20-1246122				Brothers Management, LLC	FL	NIA	Great American Life Insurance Company	Ownership	99.000	American Financial Group, Inc.	
			45-3988240				FT Liquidation, LLC	OH	NIA	Great American Life Insurance Company	Ownership	100.000	American Financial Group, Inc.	
			20-4604276				GALIC - Bay Bridge Marina, LLC	MD	NIA	Great American Life Insurance Company	Ownership	100.000	American Financial Group, Inc.	
			45-5565693				GALIC-Sorrento, LLC	FL	NIA	Great American Life Insurance Company	Ownership	65.000	American Financial Group, Inc.	2
			31-1391777				GALIC Brothers, Inc.	OH	NIA	Great American Life Insurance Company	Ownership	80.000	American Financial Group, Inc.	
			45-1144095				GALIC Pointe, LLC	FL	NIA	Great American Life Insurance Company	Ownership	65.000	American Financial Group, Inc.	2
			26-3260520				Manhattan National Holding Corporation	OH	NIA	Great American Life Insurance Company	Ownership	100.000	American Financial Group, Inc.	
0084	American Financial Group, Inc.	67083	45-0252531				Manhattan National Life Insurance Company	IL	IA	Manhattan National Holding Corporation	Ownership	100.000	American Financial Group, Inc.	

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.2

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Q13.3

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15						
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*						
0084	American Financial Group, Inc.	26832	25-1754638..				Brothers Pennsylvanian Corporation.....	PA.....	NIA.....	Brothers Property Corporation.....	Ownership.....	100.000	American Financial Group, Inc....							
			59-2840294..				Brothers Property Management Corporation.....	OH.....	NIA.....	Brothers Property Corporation.....	Ownership.....	100.000	American Financial Group, Inc....							
			20-4498054..				Crescent Centre Apartments.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....							
			31-1277904..				Crop Managers Insurance Agency, Inc.....	KS.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....							
			31-0589001..				Dempsey & Siders Agency, Inc.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....							
			31-1341668..				Eden Park Insurance Brokers, Inc.....	CA.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....							
							El Aguila, Compañía de Seguros, S.A. de C.V.....		IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....							
							Financiadora de Primas Condor, S.A. de C.V.....		NIA.....	El Aguila, Compañía de Seguros, S.A. de C.V.....	Ownership.....	99.000	American Financial Group, Inc....							
			39-1404033..				Farmers Crop Insurance Alliance, Inc.....	KS.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....							
			13-3628555..				FCIA Management Company, Inc.....	NY.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....							
							Foreign Credit Insurance Association.....	NY.....	OTH.....	Great American Insurance Company.....	Management....		American Financial Group, Inc....							
			31-1753938..				GAI Warranty Company.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....							
			31-1765544..				GAI Warranty Company of Florida.....	FL.....	NIA.....	GAI Warranty Company.....	Ownership.....	100.000	American Financial Group, Inc....							
							GAI Warranty Company of Canada Inc.....		NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....							
			45-5565693..				GALIC-Sorrento, LLC.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	35.000	American Financial Group, Inc....							
			45-1144095..				GALIC Pointe, LLC.....	FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	35.000	American Financial Group, Inc....							
			61-1329718..				Global Premier Finance Company.....	OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....							
			74-2693636..				Great American Agency of Texas, Inc.....	TX.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....							
			0084				American Financial Group, Inc.	26832	95-1542353..				Great American Alliance Insurance Company.....		OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....
			0084				American Financial Group, Inc.	26344	15-6020948..				Great American Assurance Company.....		OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....
			0084				American Financial Group, Inc.	39896	61-0983091..				Great American Casualty Insurance Company.....		OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....
									31-1228726..				Great American Claims Services, Inc.....		DE.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....
			0084				American Financial Group, Inc.	10646	36-4079497..				Great American Contemporary Insurance Company.....		OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....
			0084				American Financial Group, Inc.	37532	31-0954439..				Great American E & S Insurance Company.....		DE.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....
			0084				American Financial Group, Inc.	41858	31-1036473..				Great American Fidelity Insurance Company.....		DE.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....
									31-1652643..				Great American Insurance Agency, Inc.....		OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....
			0084				American Financial Group, Inc.	22136	13-5539046..				Great American Insurance Company of New York.....		NY.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....
			0084				American Financial Group, Inc.	38024	31-0974853..				Great American Lloyd's Insurance Company.....		TX.....	IA.....	Great American Insurance Company.....	Other.....		American Financial Group, Inc....
									31-1073664..				Great American Lloyd's, Inc.....		TX.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....
									31-0856644..				Great American Management Services, Inc.....		OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....
			0084				American Financial Group, Inc.	38580	31-1288778..				Great American Protection Insurance Company.....		OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....
									31-0918893..				Great American Re Inc.....		DE.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....
			0084				American Financial Group, Inc.	31135	31-1209419..				Great American Security Insurance Company.....		OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....
			0084				American Financial Group, Inc.	33723	31-1237970..				Great American Spirit Insurance Company.....		OH.....	IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....
													Insurance (GB) Limited.....			IA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....
									59-1263251..				Key Largo Group, Inc.....		FL.....	NIA.....	Great American Insurance Company.....	Ownership.....	100.000	American Financial Group, Inc....
									34-1607394..		0001301106	NASDAQ	National Interstate Corporation.....		OH.....	NIA.....	Great American Insurance Company.....	Ownership.....	51.900	American Financial Group, Inc....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
Q13.4			34-1899058..				American Highways Insurance Agency, Inc.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			31-1548235..				Explorer RV Insurance Agency, Inc.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			98-0191335..				Hudson Indemnity, Ltd.....	CYM.....	IA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			66-0660039..				Hudson Management Group, Ltd.....	VI.....	NIA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			34-1607396..				National Interstate Insurance Agency, Inc.....	OH.....	NIA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			36-4670968..				Commercial For Hire Transportation Purchasing Group.....	SC.....	NIA.....	National Interstate Insurance Agency, Inc.....	Management.....	.....	American Financial Group, Inc....	.....
	0084.....	American Financial Group, Inc.....	32620.....	34-1607395..			National Interstate Insurance Company.....	OH.....	IA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
	0084.....	American Financial Group, Inc.....	11051.....	99-0345306..			National Interstate Insurance Company of Hawaii, Inc.....	OH.....	IA.....	National Interstate Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
	0084.....	American Financial Group, Inc.....	41106.....	95-3623282..			Triumphe Casualty Company.....	OH.....	IA.....	National Interstate Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			43-1415856..				Vanliner Group, Inc.....	DE.....	NIA.....	National Interstate Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			43-1254631..				TransProtection Service Company.....	MO.....	NIA.....	Vanliner Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
	0084.....	American Financial Group, Inc.....	21172.....	86-0114294..			Vanliner Insurance Company.....	MO.....	IA.....	Vanliner Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
							Vanliner Reinsurance Limited.....		IA.....	Vanliner Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			20-5546054..				Safety Claims and Litigation Services, LLC.....	MT.....	NIA.....	National Interstate Corporation.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			27-2226948..				Pinecrest Place LLC.....	FL.....	NIA.....	Great American Insurance Company..	Ownership.....	...100.000	American Financial Group, Inc....	.....
			871850814..				PLLS Canada Insurance Brokers Inc.....		NIA.....	Great American Insurance Company.....	Ownership.....	...49.000	American Financial Group, Inc....	.....
			31-1293064..				Professional Risk Brokers, Inc.....	IL.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			72-1331800..				Strategic Comp Holdings, L.L.C.....	LA.....	NIA.....	Great American Insurance Company.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			36-4517754..				Strategic Comp Services, L.L.C.....	LA.....	NIA.....	Strategic Comp Holdings, L.L.C.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			32-0050970..				Strategic Comp, L.L.C.....	LA.....	NIA.....	Strategic Comp Holdings, L.L.C.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			31-0686194..				One East Fourth, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			31-0883227..				Pioneer Carpet Mills, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			31-1737792..				Superior NWVN of Ohio, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			31-1119320..				TEJ Holdings, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....
			31-0728327..				Three East Fourth, Inc.....	OH.....	NIA.....	American Financial Group, Inc.....	Ownership.....	...100.000	American Financial Group, Inc....	.....

Asterisk	Explanation
1	Another affiliated company owns 1% or less of the shares.
2	The entity is owned by more than one company within the AFG Group.
3	Great American Insurance Company is the majority member of the Association
4	Beneficial interest and indirect control is established by trust agreements between Great American Insurance Company and each of the underwriters of the Company.

CONTINENTAL GENERAL INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanations:

1.
2.
3.
4.
5.
6.
7.

Bar Code:


* 7 1 4 0 4 2 0 1 3 4 9 0 0 0 0 0 1 *


* 7 1 4 0 4 2 0 1 3 3 6 5 0 0 0 0 1 *


* 7 1 4 0 4 2 0 1 3 4 4 5 0 0 0 0 1 *


* 7 1 4 0 4 2 0 1 3 4 4 6 0 0 0 0 1 *


* 7 1 4 0 4 2 0 1 3 4 4 7 0 0 0 0 1 *


* 7 1 4 0 4 2 0 1 3 4 4 8 0 0 0 0 1 *


* 7 1 4 0 4 2 0 1 3 4 4 9 0 0 0 0 1 *

CONTINENTAL GENERAL INSURANCE COMPANY
Overflow Page for Write-Ins

Additional Write-ins for Summary of Operations:

		1	2	3
		Current	Prior	Prior Year Ended
		Year to Date	Year to Date	December 31
08.304.	Miscellaneous Income.....	1,216		
08.397.	Summary of remaining write-ins for Line 8.3.....	1,216	0	0

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Current year change in encumbrances.....		
4. Total gain (loss) on disposals.....		
5. Deduct amounts received on disposals.....		
6. Total foreign exchange change in book/adjusted carrying value.....		
7. Deduct current year's other than temporary impairment recognized.....		
8. Deduct current year's depreciation.....		
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....		
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	3,395,209	3,747,390
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....	29,615	352,181
8. Deduct amortization of premium and mortgage interest points and commitment fees.....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	3,365,594	3,395,209
12. Total valuation allowance.....		
13. Subtotal (Line 11 plus Line 12).....	3,365,594	3,395,209
14. Deduct total nonadmitted amounts.....		
15. Statement value at end of current period (Line 13 minus Line 14).....	3,365,594	3,395,209

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	3,001,451	3,614,572
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....	11	40
5. Unrealized valuation increase (decrease).....		(607,965)
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and depreciation.....	1,383	5,196
9. Total foreign exchange change in book/adjusted carrying value.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	3,000,078	3,001,451
12. Deduct total nonadmitted amounts.....		
13. Statement value at end of current period (Line 11 minus Line 12).....	3,000,078	3,001,451

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	201,070,475	205,291,571
2. Cost of bonds and stocks acquired.....	6,936,478	30,628,617
3. Accrual of discount.....	234,892	1,602,443
4. Unrealized valuation increase (decrease).....	250,565	183,464
5. Total gain (loss) on disposals.....	197,104	2,186,508
6. Deduct consideration for bonds and stocks disposed of.....	5,363,983	38,404,561
7. Deduct amortization of premium.....	182,444	339,882
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		77,686
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	203,143,087	201,070,475
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	203,143,087	201,070,475

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

QSI02

	1	2	3	4	5	6	7	8
	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a).....	163,690,801	19,433,083	22,240,717	4,306,767	165,189,933			163,690,801
2. Class 2 (a).....	41,374,758	2,006,230	1,612,518	(3,258,251)	38,510,219			41,374,758
3. Class 3 (a).....	1,486,914		500,000	4,603	991,517			1,486,914
4. Class 4 (a).....	1,310,262	903,700		(390)	2,213,572			1,310,262
5. Class 5 (a).....		370,000			370,000			
6. Class 6 (a).....	15,189		1,149	(16)	14,023			15,189
7. Total Bonds.....	207,877,923	22,713,013	24,354,384	1,052,712	207,289,264	0	0	207,877,923
PREFERRED STOCK								
8. Class 1.....								
9. Class 2.....	1,000,279			(1,000,279)				1,000,279
10. Class 3.....								
11. Class 4.....								
12. Class 5.....								
13. Class 6.....								
14. Total Preferred Stock.....	1,000,279	0	0	(1,000,279)	0	0	0	1,000,279
15. Total Bonds and Preferred Stock.....	208,878,202	22,713,013	24,354,384	52,433	207,289,264	0	0	208,878,202

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$.....7,588,618; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999.....	7,588,618	XXX.....	7,588,618	493	.....

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	11,011,438	7,703,928
2. Cost of short-term investments acquired.....	15,776,535	74,572,580
3. Accrual of discount.....		
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....		
6. Deduct consideration received on disposals.....	19,199,355	71,265,070
7. Deduct amortization of premium.....		
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	7,588,618	11,011,438
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	7,588,618	11,011,438

Sch. DB-Pt A-Verification

NONE

Sch. DB-Pt B-Verification

NONE

Sch. DB-Pt C-Sn 1

NONE

Sch. DB-Pt C-Sn 2

NONE

Sch. DB-Verification

NONE

Sch. E-Verification

NONE

Sch. A-Pt 2

NONE

Sch. A-Pt 3

NONE

SCHEDULE B - PART 2

Showing all Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Loan Number	Location		4 Loan Date	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	2 City	3 State						

NONE

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment						14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consideration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization)/ Accretion	10 Current Year's Other Than Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)	13 Total Foreign Exchange Change in Book Value					

Mortgages With Partial Repayments

2005-03-1104.....	Lenexa.....	KS.....	.....	09/26/2005....	03/04/2013....	859	.....	.....	.....	.....	.....0	.....	.....859	859	.....	.....	.....0
2005-03-1106.....	Charlotte.....	NC.....	.....	10/03/2005....	03/11/2013....	568	.....	.....	.....	.....	.....0	.....	.....568	568	.....	.....	.....0
2005-03-1108.....	Albuquerque.....	NM.....	.....	10/28/2005....	03/06/2013....	960	.....	.....	.....	.....	.....0	.....	.....960	960	.....	.....	.....0
2005-03-1109.....	Albuquerque.....	NM.....	.....	11/04/2005....	03/05/2013....	1,598	.....	.....	.....	.....	.....0	.....	.....1,598	1,598	.....	.....	.....0
2005-03-1110.....	Albuquerque.....	NM.....	.....	11/04/2005....	03/05/2013....	1,031	.....	.....	.....	.....	.....0	.....	.....1,031	1,031	.....	.....	.....0
2005-03-1111.....	Concord.....	NC.....	.....	09/26/2005....	03/11/2013....	987	.....	.....	.....	.....	.....0	.....	.....987	987	.....	.....	.....0
2005-03-1113.....	Bakersfield.....	CA.....	.....	11/17/2005....	03/07/2013....	1,123	.....	.....	.....	.....	.....0	.....	.....1,123	1,123	.....	.....	.....0
2005-03-1115.....	Naples.....	FL.....	.....	11/02/2005....	03/11/2013....	1,706	.....	.....	.....	.....	.....0	.....	.....1,706	1,706	.....	.....	.....0
2005-03-1116.....	Escondido.....	CA.....	.....	11/30/2005....	03/01/2013....	1,142	.....	.....	.....	.....	.....0	.....	.....1,142	1,142	.....	.....	.....0
2005-03-1117.....	Naples.....	FL.....	.....	12/05/2005....	03/04/2013....	741	.....	.....	.....	.....	.....0	.....	.....741	741	.....	.....	.....0
2005-04-1118.....	Kansas City.....	MO.....	.....	12/05/2005....	03/05/2013....	1,964	.....	.....	.....	.....	.....0	.....	.....1,964	1,964	.....	.....	.....0
2005-04-1120.....	Prattville.....	AL.....	.....	12/21/2005....	03/11/2013....	3,294	.....	.....	.....	.....	.....0	.....	.....3,294	3,294	.....	.....	.....0
2005-04-1121.....	Shakopee.....	MN.....	.....	02/09/2006....	03/08/2013....	2,503	.....	.....	.....	.....	.....0	.....	.....2,503	2,503	.....	.....	.....0
2005-04-1122.....	Minneapolis.....	MN.....	.....	01/18/2006....	03/15/2013....	2,669	.....	.....	.....	.....	.....0	.....	.....2,669	2,669	.....	.....	.....0
2005-04-1123.....	Pocatello.....	ID.....	.....	02/01/2006....	03/06/2013....	2,000	.....	.....	.....	.....	.....0	.....	.....2,000	2,000	.....	.....	.....0
2005-04-1124.....	Tulsa.....	OK.....	.....	02/28/2006....	03/06/2013....	1,367	.....	.....	.....	.....	.....0	.....	.....1,367	1,367	.....	.....	.....0
2005-04-1125.....	Tulsa.....	OK.....	.....	03/17/2006....	03/05/2013....	930	.....	.....	.....	.....	.....0	.....	.....930	930	.....	.....	.....0
2005-04-1126.....	Columbus.....	OH.....	.....	03/02/2006....	03/04/2013....	1,471	.....	.....	.....	.....	.....0	.....	.....1,471	1,471	.....	.....	.....0
2005-04-1127.....	Quicy.....	MA.....	.....	03/16/2006....	03/05/2013....	2,703	.....	.....	.....	.....	.....0	.....	.....2,703	2,703	.....	.....	.....0
0299999. Total - Mortgages With Partial Repayments.....						29,615	0	0	0	0	0	0	29,615	29,615	0	0	0
0599999. Total Mortgages.....						29,615	0	0	0	0	0	0	29,615	29,615	0	0	0

QE02

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
		3	4									
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	NAIC Desig- nation	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership

NONE

QE03

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Changes in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in B./A.C.V. (9+10-11+12)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income

NONE

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2			3	4	5			6	7	8	9	10
CUSIP Identification	Description			Foreign	Date Acquired	Name of Vendor			Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Bonds - U.S. Political Subdivisions of States, Territories and Possessions													
167486 HM 4	CHICAGO TXB C BAB 6.207 01/01/2036.....				...01/22/2013	MORGAN KEEGAN & COMPANY.....				945,438	850,000	3,517	1FE.....
2499999.	Total - Bonds - U.S. Political Subdivision of States, Territories & Possessions.....									945,438	850,000	3,517	XXX.....
Bonds - U.S. Special Revenue and Special Assessment													
3136AC HE 4	FNR 2013-17 MI IO 3.00 10/25/2041.....				...01/24/2013	AMHERST SECURITIES GROUP.....				504,830	4,500,000	10,125	1.....
3136AC HE 4	FNR 2013-17 MI IO 3.00 10/25/2041.....				...02/25/2013	AMHERST SECURITIES CORP.....				122,759	1,067,470	2,402	1.....
3137AX R9 6	FHR 4153 DI IO 2.5 05/15/2041.....				...01/04/2013	FIRST TENNESSEE.....				381,624	3,591,756	7,233	1.....
3137AX R9 6	FHR 4153 DI IO 2.5 05/15/2041.....				...01/09/2013	FIRST TENNESSEE.....				65,422	615,739	1,240	1.....
38378F YC 8	GNR 2013-28 IA IO 3.50 02/20/2043.....				...02/20/2013	AMHERST SECURITIES GROUP.....				446,250	3,000,000	7,875	1.....
3199999.	Total - Bonds - U.S. Special Revenue & Special Assessments.....									1,520,885	12,774,965	28,875	XXX.....
Bonds - Industrial and Miscellaneous													
020002 30 9	ALLSTATE CORP 5.1 1/15/2053.....				...01/03/2013	J. P. MORGAN SECURITIES.....				500,000	500,000		2FE.....
06740L 8C 2	BARCLAYS BK PLC 7.625 11/21/2022.....			R.....	...01/11/2013	BARCLAYS AMERICA.....				513,750	500,000	5,825	2FE.....
252559 ZZ 5	DIALOG TELECOM TL 14.00 1/17/2018.....				...01/17/2013	Private Placement.....				900,000	900,000		4Z.....
252559 ZZ 5	DIALOG TELECOM TL 14.00 1/17/2018.....				...03/31/2013	Capitalized Interest.....				3,700	3,700		4Z.....
30251B AD 0	FMR LLC 4.95 02/01/2033.....				...01/29/2013	CITIGROUP.....				499,370	500,000		1FE.....
472319 AL 6	JEFFERIES GROUP 5.125 01/20/2023.....				...01/15/2013	JEFFRIES AND COMPANY.....				498,605	500,000		2FE.....
50179A AH 0	LBUBS 2007-C1 AJ SEQ 5.484 02/15/2040.....				...02/20/2013	AMHERST SECURITIES GROUP.....				191,375	200,000	427	1FM.....
67021B AE 9	NII CAPITAL CORP 7.625 04/01/2021.....				...02/05/2013	MORGAN STANLEY & CO.....				370,000	500,000	13,450	5FE.....
694476 AD 4	PACIFIC LIFECORP 5.125 01/30/2043.....				...01/16/2013	GOLDMAN SACHS & CO.....				493,875	500,000		2FE.....
853254 AK 6	STANDARD CHARTERED 5.30 01/09/2043.....			R.....	...01/08/2013	BANK OF AMER/ML.....				499,480	500,000		1FE.....
3899999.	Total - Bonds - Industrial & Miscellaneous.....									4,470,155	4,603,700	19,701	XXX.....
8399997.	Total - Bonds - Part 3.....									6,936,478	18,228,665	52,093	XXX.....
8399999.	Total - Bonds.....									6,936,478	18,228,665	52,093	XXX.....
9999999.	Total - Bonds, Preferred and Common Stocks.....									6,936,478	XXX.....	52,093	XXX.....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

QE04

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2			4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description			For e i g n Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Design- nation or Market Indicator (a)

Bonds - U.S. Government

QE05	3128GL	WV	0	FGCI E84260 PT 6.0 7/01/2016.....	01/15/2013	MBS Paydown 0.00868041.....	678	678	673	650	.....	.....	.....	.....0	.....	.....678	.....	.....	.....0	3	07/01/2016	1.....
	3128GL	WV	0	FGCI E84260 PT 6.0 7/01/2016.....	02/15/2013	MBS Paydown 0.00830624.....	935	935	929	897	.....	.....(1)	.....	.....(1)	.....	.....935	.....	.....	.....0	9	07/01/2016	1.....
	3128GL	WV	0	FGCI E84260 PT 6.0 7/01/2016.....	03/15/2013	MBS Paydown 0.00804573.....	651	651	647	625	.....	.....(2)	.....	.....(2)	.....	.....651	.....	.....	.....0	10	07/01/2016	1.....
	31298W	FC	4	FGLMC C59163 PT 7.0 10/01/2031.....	01/15/2013	MBS Paydown 0.08237371.....	6,701	6,701	6,854	12,801	.....	.....(152)	.....	.....(152)	.....	.....6,701	.....	.....	.....0	39	10/01/2031	1.....
	31298W	FC	4	FGLMC C59163 PT 7.0 10/01/2031.....	02/15/2013	MBS Paydown 0.08214795.....	575	575	588	1,098	.....	.....	.....	.....0	.....	.....575	.....	.....	.....0	7	10/01/2031	1.....
	31298W	FC	4	FGLMC C59163 PT 7.0 10/01/2031.....	03/15/2013	MBS Paydown 0.08192861.....	558	558	571	1,067	.....	.....	.....	.....0	.....	.....558	.....	.....	.....0	10	10/01/2031	1.....
	31388T	QZ	9	FNCL 614372 PT 7.0 1/01/2032.....	01/25/2013	MBS Paydown 0.01514582.....	68	68	69	69	.....	.....	.....	.....0	.....	.....68	.....	.....	.....0	0	01/01/2032	1.....
	31388T	QZ	9	FNCL 614372 PT 7.0 1/01/2032.....	02/25/2013	MBS Paydown 0.01511183.....	68	68	70	69	.....	.....	.....	.....0	.....	.....68	.....	.....	.....0	1	01/01/2032	1.....
	31388T	QZ	9	FNCL 614372 PT 7.0 1/01/2032.....	03/25/2013	MBS Paydown 0.01507762.....	68	68	70	69	.....	.....	.....	.....0	.....	.....68	.....	.....	.....0	1	01/01/2032	1.....
	31389C	FZ	7	FNCL 621284 PT 6.50 12/01/2031.....	01/25/2013	MBS Paydown 0.01812991.....	142	142	148	146	.....	.....	.....	.....0	.....	.....142	.....	.....	.....0	1	12/01/2031	1.....
	31389C	FZ	7	FNCL 621284 PT 6.50 12/01/2031.....	02/25/2013	MBS Paydown 0.0180825.....	143	143	150	148	.....	.....	.....	.....0	.....	.....143	.....	.....	.....0	2	12/01/2031	1.....
	31389C	FZ	7	FNCL 621284 PT 6.50 12/01/2031.....	03/25/2013	MBS Paydown 0.01803491.....	144	144	150	148	.....	.....	.....	.....0	.....	.....144	.....	.....	.....0	2	12/01/2031	1.....
	31389N	N7	6	FNCL 630514 PT 6.0 1/1/2032.....	01/25/2013	MBS Paydown 0.02046377.....	342	342	339	340	.....	.....	.....	.....0	.....	.....342	.....	.....	.....0	2	01/01/2032	1.....
	31389N	N7	6	FNCL 630514 PT 6.0 1/1/2032.....	02/25/2013	MBS Paydown 0.02038856.....	377	377	374	374	.....	.....	.....	.....0	.....	.....377	.....	.....	.....0	4	01/01/2032	1.....
	31389N	N7	6	FNCL 630514 PT 6.0 1/1/2032.....	03/25/2013	MBS Paydown 0.02031311.....	378	378	375	375	.....	.....	.....	.....0	.....	.....378	.....	.....	.....0	6	01/01/2032	1.....
	36203R	TF	6	GNSF 357050 PT 8.0 5/15/2023.....	01/15/2013	MBS Paydown 0.03381679.....	174	174	182	177	.....	.....	.....	.....0	.....	.....174	.....	.....	.....0	1	05/15/2023	1.....
	36203R	TF	6	GNSF 357050 PT 8.0 5/15/2023.....	02/15/2013	MBS Paydown 0.03364266.....	175	175	183	179	.....	.....	.....	.....0	.....	.....175	.....	.....	.....0	2	05/15/2023	1.....
	36203R	TF	6	GNSF 357050 PT 8.0 5/15/2023.....	03/15/2013	MBS Paydown 0.03346729.....	176	176	184	180	.....	.....	.....	.....0	.....	.....176	.....	.....	.....0	4	05/15/2023	1.....
	36204C	J6	9	GNSF 365785 PT 7.0 1/15/2024.....	01/15/2013	MBS Paydown 0.00715833.....	157	157	161	158	.....	.....	.....	.....0	.....	.....157	.....	.....	.....0	1	01/15/2024	1.....
	36204C	J6	9	GNSF 365785 PT 7.0 1/15/2024.....	02/15/2013	MBS Paydown 0.00699689.....	158	158	162	159	.....	.....	.....	.....0	.....	.....158	.....	.....	.....0	2	01/15/2024	1.....
	36204C	J6	9	GNSF 365785 PT 7.0 1/15/2024.....	03/15/2013	MBS Paydown 0.00683445.....	159	159	163	160	.....	.....	.....	.....0	.....	.....159	.....	.....	.....0	3	01/15/2024	1.....
	36204H	EF	3	GNSF 370134 PT 6.50 12/15/2023.....	01/15/2013	MBS Paydown 0.03341499.....	226	226	229	226	.....	.....	.....	.....0	.....	.....226	.....	.....	.....0	1	12/15/2023	1.....
	36204H	EF	3	GNSF 370134 PT 6.50 12/15/2023.....	02/15/2013	MBS Paydown 0.03303929.....	368	368	373	369	.....	.....	.....	.....0	.....	.....368	.....	.....	.....0	4	12/15/2023	1.....
	36204H	EF	3	GNSF 370134 PT 6.50 12/15/2023.....	03/15/2013	MBS Paydown 0.03280526.....	229	229	232	230	.....	.....	.....	.....0	.....	.....229	.....	.....	.....0	4	12/15/2023	1.....
	36205C	FH	8	GNSF 386368 PT 7.00 2/15/2024.....	01/15/2013	MBS Paydown 0.00670024.....	38	38	39	39	.....	.....	.....	.....0	.....	.....38	.....	.....	.....0	0	02/15/2024	1.....
	36205C	FH	8	GNSF 386368 PT 7.00 2/15/2024.....	02/15/2013	MBS Paydown 0.00666228.....	39	39	40	39	.....	.....	.....	.....0	.....	.....39	.....	.....	.....0	0	02/15/2024	1.....
	36205C	FH	8	GNSF 386368 PT 7.00 2/15/2024.....	03/15/2013	MBS Paydown 0.00662754.....	35	35	36	36	.....	.....	.....	.....0	.....	.....35	.....	.....	.....0	1	02/15/2024	1.....
	36205C	KY	5	GNSF 386511 PT 7.50 5/15/2024.....	01/15/2013	MBS Paydown 0.0321414.....	365	365	378	370	.....	.....	.....	.....0	.....	.....365	.....	.....	.....0	2	05/15/2024	1.....
	36205C	KY	5	GNSF 386511 PT 7.50 5/15/2024.....	02/15/2013	MBS Paydown 0.03195218.....	387	387	401	392	.....	.....	.....	.....0	.....	.....387	.....	.....	.....0	5	05/15/2024	1.....
	36205C	KY	5	GNSF 386511 PT 7.50 5/15/2024.....	03/15/2013	MBS Paydown 0.03176172.....	390	390	403	395	.....	.....	.....	.....0	.....	.....390	.....	.....	.....0	7	05/15/2024	1.....
	36205F	YX	5	GNSF 389626 PT 8.00 10/15/2024.....	01/15/2013	MBS Paydown 0.01419065.....	62	62	65	63	.....	.....	.....	.....0	.....	.....62	.....	.....	.....0	0	10/15/2024	1.....
	36205F	YX	5	GNSF 389626 PT 8.00 10/15/2024.....	02/15/2013	MBS Paydown 0.01412936.....	63	63	65	63	.....	.....	.....	.....0	.....	.....63	.....	.....	.....0	1	10/15/2024	1.....
	36205F	YX	5	GNSF 389626 PT 8.00 10/15/2024.....	03/15/2013	MBS Paydown 0.01406763.....	63	63	66	64	.....	.....	.....	.....0	.....	.....63	.....	.....	.....0	1	10/15/2024	1.....
	36205P	5J	6	GNSF 396949 PT 8.0 8/15/2024.....	01/15/2013	MBS Paydown 0.00732138.....	60	60	63	62	.....	.....	.....	.....0	.....	.....60	.....	.....	.....0	0	08/15/2024	1.....
	36205P	5J	6	GNSF 396949 PT 8.0 8/15/2024.....	02/15/2013	MBS Paydown 0.00727682.....	44	44	46	45	.....	.....	.....	.....0	.....	.....44	.....	.....	.....0	1	08/15/2024	1.....

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

QE05.1

1	2		3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description		F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Design- nation or Market Indicator (a)
36205P 5J 6	GNSF 396949 PT 8.0	8/15/2024.....	.....	03/15/2013	MBS Paydown 0.00723196.....	.....	.....44	44	46	45	.....	.....	.....	.....0	.....	.....44	.....	.....	.....0	1	08/15/2024	1.....
36206A HZ 9	GNSF 405348 PT 8.00	11/15/2024.....	.....	01/15/2013	MBS Paydown 0.0216246.....	.....	.....127	127	133	130	.....	.....	.....	.....0	.....	.....127	.....	.....	.....0	1	11/15/2024	1.....
36206A HZ 9	GNSF 405348 PT 8.00	11/15/2024.....	.....	02/15/2013	MBS Paydown 0.02149908.....	.....	.....128	128	134	131	.....	.....	.....	.....0	.....	.....128	.....	.....	.....0	2	11/15/2024	1.....
36206A HZ 9	GNSF 405348 PT 8.00	11/15/2024.....	.....	03/15/2013	MBS Paydown 0.02136848.....	.....	.....133	133	139	136	.....	.....	.....	.....0	.....	.....133	.....	.....	.....0	3	11/15/2024	1.....
36209C 6Y 7	GNSF 468087 PT 7.0	7/15/2028.....	.....	01/15/2013	MBS Paydown 0.01935458.....	.....	.....125	125	128	126	.....	.....	.....	.....0	.....	.....125	.....	.....	.....0	1	07/15/2028	1.....
36209C 6Y 7	GNSF 468087 PT 7.0	7/15/2028.....	.....	02/15/2013	MBS Paydown 0.01929015.....	.....	.....128	128	131	129	.....	.....	.....	.....0	.....	.....128	.....	.....	.....0	1	07/15/2028	1.....
36209C 6Y 7	GNSF 468087 PT 7.0	7/15/2028.....	.....	03/15/2013	MBS Paydown 0.01725866.....	.....	.....4,022	4,022	4,123	4,074	.....	.....(77)	.....	.....(77)	.....	.....4,022	.....	.....	.....0	70	07/15/2028	1.....
36209U AE 6	GNSF 481605 PT 7.0	7/15/2029.....	.....	01/15/2013	MBS Paydown 0.0121479.....	.....	.....31	31	31	31	.....	.....	.....	.....0	.....	.....31	.....	.....	.....0	0	07/15/2029	1.....
36209U AE 6	GNSF 481605 PT 7.0	7/15/2029.....	.....	02/15/2013	MBS Paydown 0.0091945.....	.....	.....2,956	2,956	2,927	2,932	.....	.....7	.....	.....7	.....	.....2,956	.....	.....	.....0	34	07/15/2029	1.....
36209U AE 6	GNSF 481605 PT 7.0	7/15/2029.....	.....	03/15/2013	MBS Paydown 0.00917034.....	.....	.....24	24	24	24	.....	.....	.....	.....0	.....	.....24	.....	.....	.....0	0	07/15/2029	1.....
36224T NQ 9	GNSF 337999 PT 7.0	3/15/2023.....	.....	01/15/2013	MBS Paydown 0.02340482.....	.....	.....391	391	401	394	.....	.....	.....	.....0	.....	.....391	.....	.....	.....0	2	03/15/2023	1.....
36224T NQ 9	GNSF 337999 PT 7.0	3/15/2023.....	.....	02/15/2013	MBS Paydown 0.02320424.....	.....	.....393	393	404	397	.....	.....	.....	.....0	.....	.....393	.....	.....	.....0	5	03/15/2023	1.....
36224T NQ 9	GNSF 337999 PT 7.0	3/15/2023.....	.....	03/15/2013	MBS Paydown 0.0230025.....	.....	.....395	395	406	399	.....	.....	.....	.....0	.....	.....395	.....	.....	.....0	7	03/15/2023	1.....
36225B PV 4	GNSF 781336 PT 6.00	10/15/2031.....	.....	01/15/2013	MBS Paydown 0.05685857.....	.....	.....3,148	3,148	3,206	5,918	.....	.....(103)	.....	.....(103)	.....	.....3,148	.....	.....	.....0	16	10/15/2031	1.....
36225B PV 4	GNSF 781336 PT 6.00	10/15/2031.....	.....	02/15/2013	MBS Paydown 0.05500833.....	.....	.....3,880	3,880	3,950	7,293	.....	.....(129)	.....	.....(129)	.....	.....3,880	.....	.....	.....0	39	10/15/2031	1.....
36225B PV 4	GNSF 781336 PT 6.00	10/15/2031.....	.....	03/15/2013	MBS Paydown 0.05334487.....	.....	.....3,488	3,488	3,551	6,556	.....	.....(116)	.....	.....(116)	.....	.....3,488	.....	.....	.....0	52	10/15/2031	1.....
36241K BU 1	GNSF 781851 PT 7.50	12/15/2028.....	.....	01/15/2013	MBS Paydown 0.20150982.....	.....	.....347	347	337	338	.....	.....	.....	.....0	.....	.....347	.....	.....	.....0	2	12/15/2028	1.....
36241K BU 1	GNSF 781851 PT 7.50	12/15/2028.....	.....	02/15/2013	MBS Paydown 0.19563357.....	.....	.....571	571	554	556	.....	.....13	.....	.....13	.....	.....571	.....	.....	.....0	7	12/15/2028	1.....
36241K BU 1	GNSF 781851 PT 7.50	12/15/2028.....	.....	03/15/2013	MBS Paydown 0.19380313.....	.....	.....178	178	173	173	.....	.....	.....	.....0	.....	.....178	.....	.....	.....0	3	12/15/2028	1.....
478045 AA 5	TVA JOHN SEVIER COMB 4.626	01/15/2042.....	.....	01/15/2013	Sinking Fund Redemption 100.0.....	.....	.....6,404	6,404	6,404	6,404	.....	.....	.....	.....0	.....	.....6,404	.....	.....	.....0	148	01/15/2042	1FE.....
0599999.	Total - Bonds - U.S. Government.....						42,109	42,112	42,680	58,464	0	(560)	0	(560)	0	42,110	0	0	0	532	XXX...	XXX...
Bonds - U.S. Special Revenue and Special Assessment																						
31340Y FN 4	FHR 19 F PAC 8.50	3/15/20.....	.....	01/15/2013	MBS Paydown 0.01861021.....	.....	.....312	312	323	307	.....	.....	.....	.....0	.....	.....312	.....	.....	.....0	5	03/15/2020	1.....
31340Y FN 4	FHR 19 F PAC 8.50	3/15/20.....	.....	02/15/2013	MBS Paydown 0.01831054.....	.....	.....300	300	310	295	.....	.....	.....	.....0	.....	.....300	.....	.....	.....0	7	03/15/2020	1.....
31340Y FN 4	FHR 19 F PAC 8.50	3/15/20.....	.....	03/15/2013	MBS Paydown 0.01802004.....	.....	.....291	291	300	286	.....	.....	.....	.....0	.....	.....291	.....	.....	.....0	6	03/15/2020	1.....
31392E 4T 4	FNR 2002-72 DB SEQ 4.50	11/25/2017.....	.....	01/25/2013	MBS Paydown 0.17122398.....	.....	.....5,502	5,502	5,319	9,959	.....	.....	.....	.....0	.....	.....5,502	.....	.....	.....0	21	11/25/2017	1.....
31392E 4T 4	FNR 2002-72 DB SEQ 4.50	11/25/2017.....	.....	02/25/2013	MBS Paydown 0.16570487.....	.....	.....5,354	5,354	5,175	9,691	.....	.....3	.....	.....3	.....	.....5,354	.....	.....	.....0	40	11/25/2017	1.....
31392E 4T 4	FNR 2002-72 DB SEQ 4.50	11/25/2017.....	.....	03/25/2013	MBS Paydown 0.1606519.....	.....	.....4,901	4,901	4,738	8,872	.....	.....5	.....	.....5	.....	.....4,901	.....	.....	.....0	55	11/25/2017	1.....
31393Q YC 0	FHR 2611 UH SEQ 4.50	5/15/2018.....	.....	01/15/2013	MBS Paydown 0.47979742.....	.....	.....24,906	24,906	23,132	45,287	.....	.....291	.....	.....291	.....	.....24,906	.....	.....	.....0	93	05/15/2018	1.....
31393Q YC 0	FHR 2611 UH SEQ 4.50	5/15/2018.....	.....	02/15/2013	MBS Paydown 0.4597547.....	.....	.....26,056	26,056	24,199	47,377	.....	.....330	.....	.....330	.....	.....26,056	.....	.....	.....0	195	05/15/2018	1.....
31393Q YC 0	FHR 2611 UH SEQ 4.50	5/15/2018.....	.....	03/15/2013	MBS Paydown 0.44471096.....	.....	.....19,557	19,557	18,163	35,560	.....	.....217	.....	.....217	.....	.....19,557	.....	.....	.....0	220	05/15/2018	1.....
31393V MS 7	FHR 2628 AD NSJ ZX 4.0	6/15/2018.....	.....	01/15/2013	MBS Paydown 0.12639004.....	.....	.....8,848	8,848	9,080	8,959	.....	.....(89)	.....	.....(89)	.....	.....8,848	.....	.....	.....0	29	06/15/2018	1.....
31393V MS 7	FHR 2628 AD NSJ ZX 4.0	6/15/2018.....	.....	02/15/2013	MBS Paydown 0.11901661.....	.....	.....9,585	9,585	9,838	9,707	.....	.....(103)	.....	.....(103)	.....	.....9,585	.....	.....	.....0	64	06/15/2018	1.....
31393V MS 7	FHR 2628 AD NSJ ZX 4.0	6/15/2018.....	.....	03/15/2013	MBS Paydown 0.11510623.....	.....	.....5,083	5,083	5,217	5,148	.....	.....(4)	.....	.....(4)	.....	.....5,083	.....	.....	.....0	51	06/15/2018	1.....
31394H LY 5	FHR 2663 BC SEQ 4.0	8/15/2018.....	.....	01/15/2013	MBS Paydown 0.7387305.....	.....	.....34,409	34,409	30,178	61,645	.....	.....684	.....	.....684	.....	.....34,409	.....	.....	.....0	115	08/15/2018	1.....
31394H LY 5	FHR 2663 BC SEQ 4.0	8/15/2018.....	.....	02/15/2013	MBS Paydown 0.71469945.....	.....	.....31,240	31,240	27,399	55,968	.....	.....609	.....	.....609	.....	.....31,240	.....	.....	.....0	208	08/15/2018	1.....

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

QE052

1	2				3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value At Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Desig- nation or Market Indicator (a)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																									
													11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																
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Bonds - Industrial and Miscellaneous

00173P AA 3	AMMC 2005-4A A CLO FLT 03/25/17.....	R..	03/25/2013	MBS Paydown 0.701911624.....			381,603	381,603	361,092	367,068			9,362			9,362		381,603			0		1,196	03/25/2017	1FE.....
00209T AA 3	AT&T BROADBAND 8.375 3/15/13.....	.....	03/15/2013	Maturity 100.0.....	.....	.....	252,000	252,000	238,017	251,580	.....	.....	420	.....	.....	420	.....	252,000	.....	.....	0	.....	10,553	03/15/2013	1FE.....
006346 AK 6	ADMSO 2010-1 A ABS 5.438 12/20/2040.....	.....	01/20/2013	MBS Paydown 0.966502447.....	.....	.....	1,970	1,970	1,970	1,970	.....	.....	.....	.....	.....	0	.....	1,970	.....	.....	0	.....	9	12/20/2040	1FE.....
006346 AK 6	ADMSO 2010-1 A ABS 5.438 12/20/2040.....	.....	02/20/2013	MBS Paydown 0.964532004.....	.....	.....	1,970	1,970	1,970	1,970	.....	.....	.....	.....	.....	0	.....	1,970	.....	.....	0	.....	18	12/20/2040	1FE.....
006346 AK 6	ADMSO 2010-1 A ABS 5.438 12/20/2040.....	.....	03/20/2013	MBS Paydown 0.962561561.....	.....	.....	1,970	1,970	1,970	1,970	.....	.....	.....	.....	.....	0	.....	1,970	.....	.....	0	.....	27	12/20/2040	1FE.....
05948X L9 0	BOAMS 2003-10 1B1 SUB 5.50 1/25/34.....	.....	01/25/2013	MBS Paydown 0.42809402.....	.....	.....	26,269	26,269	26,357	24,889	.....	.....	239	.....	.....	239	.....	26,269	.....	.....	0	.....	120	01/25/2034	1FM.....
05948X L9 0	BOAMS 2003-10 1B1 SUB 5.50 1/25/34.....	.....	02/25/2013	MBS Paydown 0.42705648.....	.....	.....	2,221	2,221	2,229	2,105	.....	.....	2	.....	.....	2	.....	2,221	.....	.....	0	.....	20	01/25/2034	1FM.....
05948X L9 0	BOAMS 2003-10 1B1 SUB 5.50 1/25/34.....	.....	03/25/2013	MBS Paydown 0.41085054.....	.....	.....	34,697	34,697	34,813	32,874	.....	.....	551	.....	.....	551	.....	34,697	.....	.....	0	.....	477	01/25/2034	1FM.....
07387B CJ 0	BSCMS 2005-TOP20 A3 SEQ CSTR 10/12/42.....	.....	01/12/2013	MBS Paydown 0.614660558.....	.....	.....	78,648	78,648	66,360	73,712	.....	.....	.....	.....	.....	0	.....	78,648	.....	.....	0	.....	337	10/12/2042	1FM.....
07387B CJ 0	BSCMS 2005-TOP20 A3 SEQ CSTR 10/12/42.....	.....	02/12/2013	MBS Paydown 0.614461656.....	.....	.....	796	796	671	746	.....	.....	(1)	.....	.....	(1)	.....	796	.....	.....	0	.....	7	10/12/2042	1FM.....
07388R AC 1	BSCMS 2007-PW15 A3 SEQ 5.309 02/44.....	.....	01/11/2013	MBS Paydown 0.485265607.....	.....	.....	71,335	71,335	69,351	70,891	.....	.....	344	.....	.....	344	.....	71,335	.....	.....	0	.....	316	02/11/2044	1FM.....
07388R AC 1	BSCMS 2007-PW15 A3 SEQ 5.309 02/44.....	.....	02/11/2013	MBS Paydown 0.442663553.....	.....	.....	85,204	85,204	82,834	84,673	.....	.....	421	.....	.....	421	.....	85,204	.....	.....	0	.....	754	02/11/2044	1FM.....
125634 AC 9	CLIF 2011-2A NOTE ABS 4.94 10/15/2026.....	.....	01/18/2013	MBS Paydown 0.876313052.....	.....	.....	8,392	8,392	8,389	8,418	.....	.....	.....	.....	.....	0	.....	8,392	.....	.....	0	.....	69	10/18/2026	1FE.....
125634 AC 9	CLIF 2011-2A NOTE ABS 4.94 10/15/2026.....	.....	02/18/2013	MBS Paydown 0.867885712.....	.....	.....	8,427	8,427	8,424	8,453	.....	.....	.....	.....	.....	0	.....	8,427	.....	.....	0	.....	107	10/18/2026	1FE.....
125634 AC 9	CLIF 2011-2A NOTE ABS 4.94 10/15/2026.....	.....	03/18/2013	MBS Paydown 0.860226708.....	.....	.....	7,659	7,659	7,656	7,683	.....	.....	.....	.....	.....	0	.....	7,659	.....	.....	0	.....	125	10/18/2026	1FE.....
12667G AC 7	CWALT 2005-13CB A3 SEQ 5.5 5/25/35.....	.....	01/25/2013	MBS Paydown 0.258966918.....	.....	.....	22,588	22,588	20,453	19,779	.....	.....	1,167	.....	.....	1,167	.....	22,588	.....	.....	0	.....	104	05/25/2035	1FM.....
12667G AC 7	CWALT 2005-13CB A3 SEQ 5.5 5/25/35.....	.....	02/25/2013	MBS Paydown 0.253753705.....	.....	.....	20,853	20,853	18,882	18,260	.....	.....	1,008	.....	.....	1,008	.....	20,853	.....	.....	0	.....	192	05/25/2035	1FM.....
12667G AC 7	CWALT 2005-13CB A3 SEQ 5.5 5/25/35.....	.....	03/25/2013	MBS Paydown 0.248293724.....	.....	.....	21,840	21,840	19,775	19,124	.....	.....	1,176	.....	.....	1,176	.....	21,840	.....	.....	0	.....	302	05/25/2035	1FM.....

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

QE05.3

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NA/IC Design- ation or Market Indicator (a)
12669E UJ 3	CWHL 2003-29 M MEZ 5.50 8/25/2033.....		01/25/2013	MBS Paydown 0.530907784.....		3,588	3,588	3,540	2,947				0		3,588			0	16	08/25/2033	1FM....
12669E UJ 3	CWHL 2003-29 M MEZ 5.50 8/25/2033.....		02/25/2013	MBS Paydown 0.526238705.....		4,669	4,669	4,607	3,834		7		7		4,669			0	43	08/25/2033	1FM....
12669E UJ 3	CWHL 2003-29 M MEZ 5.50 8/25/2033.....		03/25/2013	MBS Paydown 0.520940789.....		5,298	5,298	5,227	4,351		19		19		5,298			0	73	08/25/2033	1FM....
14574K AE 2	CAUTO 2010-1A A ABS 5.73 12/15/2038.....		01/15/2013	MBS Paydown 0.971077955.....		1,221	1,221	1,221	1,221				0		1,221			0	12	12/15/2038	1FE.....
14574K AE 2	CAUTO 2010-1A A ABS 5.73 12/15/2038.....		02/15/2013	MBS Paydown 0.969849641.....		1,228	1,228	1,228	1,228				0		1,228			0	18	12/15/2038	1FE.....
14574K AE 2	CAUTO 2010-1A A ABS 5.73 12/15/2038.....		03/15/2013	MBS Paydown 0.968616701.....		1,233	1,233	1,233	1,233				0		1,233			0	24	12/15/2038	1FE.....
172973 RR 2	CMSI 2003-8 A14 SEQ 5.50 8/25/2033.....		01/25/2013	MBS Paydown 0.370259735.....		49,923	49,923	48,472	89,661		(613)		(613)		49,923			0	229	08/25/2033	1FM....
172973 RR 2	CMSI 2003-8 A14 SEQ 5.50 8/25/2033.....		02/25/2013	MBS Paydown 0.364484186.....		14,843	14,843	14,412	26,658		2		2		14,843			0	136	08/25/2033	1FM....
172973 RR 2	CMSI 2003-8 A14 SEQ 5.50 8/25/2033.....		03/25/2013	MBS Paydown 0.363513087.....		2,496	2,496	2,423	4,482				0		2,496			0	34	08/25/2033	1FM....
17309L AD 7	CMLTI 2006-HE2 A2C SEQ FLT 08/25/2036.....		01/25/2013	MBS Paydown 0.700856947.....		7,735	7,735	6,372	6,811		26		26		7,735			0	2	08/25/2036	1FM....
17309L AD 7	CMLTI 2006-HE2 A2C SEQ FLT 08/25/2036.....		02/25/2013	MBS Paydown 0.69535961.....		6,872	6,872	5,661	6,050		46		46		6,872			0	4	08/25/2036	1FM....
17309L AD 7	CMLTI 2006-HE2 A2C SEQ FLT 08/25/2036.....		03/25/2013	MBS Paydown 0.677842884.....		21,896	21,896	18,037	19,279		915		915		21,896			0	19	08/25/2036	1FM....
17312H AF 6	CRMSI 2007-2 A6 NAS 6.265 6/25/2037.....		01/25/2013	MBS Paydown 0.814645722.....		7,270	7,270	7,025	7,043		241		241		7,270			0	37	06/25/2037	1FM....
17312H AF 6	CRMSI 2007-2 A6 NAS 6.265 6/25/2037.....		02/25/2013	MBS Paydown 0.80403546.....		10,610	10,610	10,252	10,279		252		252		10,610			0	107	06/25/2037	1FM....
17312H AF 6	CRMSI 2007-2 A6 NAS 6.265 6/25/2037.....		03/25/2013	MBS Paydown 0.795208395.....		8,827	8,827	8,529	8,551		197		197		8,827			0	134	06/25/2037	1FM....
227170 AA 5	CRNN 2011-1A A1 ABS 4.94 11/18/2026.....	R..	01/18/2013	MBS Paydown 0.883333333.....		8,333	8,333	8,330	8,331				0		8,333			0	34	11/18/2026	1FE.....
227170 AA 5	CRNN 2011-1A A1 ABS 4.94 11/18/2026.....	R..	02/18/2013	MBS Paydown 0.875.....		8,333	8,333	8,330	8,331				0		8,333			0	69	11/18/2026	1FE.....
227170 AA 5	CRNN 2011-1A A1 ABS 4.94 11/18/2026.....	R..	03/18/2013	MBS Paydown 0.866666665.....		8,333	8,333	8,330	8,331				0		8,333			0	103	11/18/2026	1FE.....
227170 AD 9	CRNN 2012-2A A ABS 3.81 09/18/2027.....	R..	01/18/2013	MBS Paydown 0.966666667.....		8,333	8,333	8,330	8,330				0		8,333			0	26	09/18/2027	1FE.....
227170 AD 9	CRNN 2012-2A A ABS 3.81 09/18/2027.....	R..	02/18/2013	MBS Paydown 0.958333333.....		8,333	8,333	8,330	8,330				0		8,333			0	53	09/18/2027	1FE.....
227170 AD 9	CRNN 2012-2A A ABS 3.81 09/18/2027.....	R..	03/18/2013	MBS Paydown 0.95.....		8,333	8,333	8,330	8,330				0		8,333			0	79	09/18/2027	1FE.....
241912 AA 2	DWMC 1 P-O SEQ 6.50 12/1/2016.....		01/02/2013	MBS Paydown.....		4	4	4	4				0		4			0	0	12/01/2016	6*.....
241912 AA 2	DWMC 1 P-O SEQ 6.50 12/1/2016.....		02/02/2013	MBS Paydown.....		4	4	4	4				0		4			0	0	12/01/2016	6*.....
241912 AA 2	DWMC 1 P-O SEQ 6.50 12/1/2016.....		03/02/2013	MBS Paydown.....		4	4	4	4				0		4			0	0	12/01/2016	6*.....
257867 AV 3	DONNELLEY & SONS 8.60 08/15/2016.....		03/14/2013	Cash Tender 113.75.....		568,750	500,000	492,990	495,820		4,180		4,180		500,000		68,750	68,750	24,964	08/15/2016	3FE.....
260543 BW 2	DOW CHEMICAL CO 7.60 05/15/2014.....		03/25/2013	Make Whole Call 107.8351162...		219,984	204,000	203,364	203,802		198		198		204,000		15,984	15,984	5,599	05/15/2014	2FE.....
40426W AS 0	HRPT PROPERTIES 5.75 11/01/2015.....		03/12/2013	Cash Tender 108.895.....		1,241,403	1,140,000	1,136,569	1,138,762		1,238		1,238		1,140,000		101,403	101,403	23,853	11/01/2015	2FE.....
46632T AA 3	JPMMT 2008-R2 1A1 SEQ SSNR CSTR 7/27/37.....		01/27/2013	MBS Paydown 0.519446854.....		2,583	2,583	1,924	1,974				0		2,583			0	5	07/27/2037	1FM....
46632T AA 3	JPMMT 2008-R2 1A1 SEQ SSNR CSTR 7/27/37.....		02/27/2013	MBS Paydown 0.516840644.....		2,606	2,606	1,942	1,992		5		5		2,606			0	11	07/27/2037	1FM....
46632T AA 3	JPMMT 2008-R2 1A1 SEQ SSNR CSTR 7/27/37.....		03/27/2013	MBS Paydown 0.514148963.....		2,692	2,692	2,005	2,057		10		10		2,692			0	17	07/27/2037	1FM....
46633K AY 9	JPMRR 2009-5 3A1 SEQ SSNR CSTR 5/26/37.....		01/26/2013	MBS Paydown 0.315799775.....		15,438	15,438	14,627	15,091		(237)		(237)		15,438			0	64	05/26/2037	1FM....
46633K AY 9	JPMRR 2009-5 3A1 SEQ SSNR CSTR 5/26/37.....		02/26/2013	MBS Paydown 0.299538119.....		16,262	16,262	15,408	15,896		(178)		(178)		16,262			0	135	05/26/2037	1FM....
46633K AY 9	JPMRR 2009-5 3A1 SEQ SSNR CSTR 5/26/37.....		03/26/2013	MBS Paydown 0.252416217.....		47,122	47,122	44,648	46,063		528		528		47,122			0	586	05/26/2037	1FM....
47233A AW 7	JMAC 2009-R7 11A1 SEQ SSNR CSTR 03/26/37.....		01/26/2013	MBS Paydown 0.460372009.....		8,738	8,738	8,061	8,250		202		202		8,738			0	20	03/26/2037	1FM....
47233A AW 7	JMAC 2009-R7 11A1 SEQ SSNR CSTR 03/26/37.....		02/26/2013	MBS Paydown 0.449476097.....		10,896	10,896	10,051	10,287		334		334		10,896			0	50	03/26/2037	1FM....
47233A AW 7	JMAC 2009-R7 11A1 SEQ SSNR CSTR 03/26/37.....		03/26/2013	MBS Paydown 0.441762728.....		7,713	7,713	7,116	7,283		165		165		7,713			0	53	03/26/2037	1FM....

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

QE054

1	2		3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description		F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NA/IC Design- nation or Market Indicator (a)
47233D AA 9	JMAC 2009-R11 1A1 SEQ SSNR CSTR 9/26/36.....			01/26/2013	MBS Paydown 0.805408486.....		56,499	56,499	53,109	55,125				0		56,499			0	283	09/26/2036	1FM....
47233D AA 9	JMAC 2009-R11 1A1 SEQ SSNR CSTR 9/26/36.....			02/26/2013	MBS Paydown 0.777135372.....		113,092	113,092	106,307	110,341		81		81		113,092			0	1,131	09/26/2036	1FM....
47233D AA 9	JMAC 2009-R11 1A1 SEQ SSNR CSTR 9/26/36.....			03/26/2013	MBS Paydown 0.752939475.....		96,784	96,784	90,977	94,429		185		185		96,784			0	1,452	09/26/2036	1FM....
59748T AA 7	MIDLAND COGEN 6.00 03/15/2025.....			03/15/2013	Sinking Fund Redemption 100.0.....		16,518	16,518	16,518	16,519				0		16,518			0	496	03/15/2025	2FE....
76111X HN 6	RFMSI 2004-S4 2A6 PAC 4.50 4/25/2019.....			01/25/2013	MBS Paydown 0.316287159.....		23,791	23,791	23,487	41,749				0		23,791			0	89	04/25/2019	1FM....
76111X HN 6	RFMSI 2004-S4 2A6 PAC 4.50 4/25/2019.....			02/25/2013	MBS Paydown 0.304477475.....		23,029	23,029	22,734	40,412		(26)		(26)		23,029			0	173	04/25/2019	1FM....
76111X HN 6	RFMSI 2004-S4 2A6 PAC 4.50 4/25/2019.....			03/25/2013	MBS Paydown 0.293047131.....		22,289	22,289	22,004	39,113		(50)		(50)		22,289			0	251	04/25/2019	1FM....
76111X J4 6	RFMSI 2006-S1 1A3 SSNR NAS 5.75 01/36.....			01/25/2013	MBS Paydown 0.771492743.....		35,048	35,048	34,873	63,147				0		35,048			0	168	01/25/2036	1FM....
76111X J4 6	RFMSI 2006-S1 1A3 SSNR NAS 5.75 01/36.....			02/25/2013	MBS Paydown 0.752028565.....		25,303	25,303	25,177	45,589				0		25,303			0	242	01/25/2036	1FM....
76111X J4 6	RFMSI 2006-S1 1A3 SSNR NAS 5.75 01/36.....			03/25/2013	MBS Paydown 0.741326207.....		13,913	13,913	13,844	25,067				0		13,913			0	200	01/25/2036	1FM....
77876N AK 4	LFR 6 I PAC 9.4 08/20/2019.....			01/20/2013	MBS Paydown 0.017729045.....		349	349	372	354		2		2		349			0	6	08/20/2019	6*.....
77876N AK 4	LFR 6 I PAC 9.4 08/20/2019.....			02/20/2013	MBS Paydown 0.017277366.....		366	366	391	372		2		2		366			0	9	08/20/2019	6*.....
77876N AK 4	LFR 6 I PAC 9.4 08/20/2019.....			03/20/2013	MBS Paydown 0.016756478.....		422	422	451	429		2		2		422			0	10	08/20/2019	6*.....
81375W JE 7	SABR 2006-OP1 A2C SEQ FLT 10/25/2035.....			01/25/2013	MBS Paydown 0.44197091.....		9,963	9,963	8,814	8,873		9		9		9,963			0	4	10/25/2035	1FM....
81375W JE 7	SABR 2006-OP1 A2C SEQ FLT 10/25/2035.....			02/25/2013	MBS Paydown 0.43723634.....		7,102	7,102	6,283	6,325		10		10		7,102			0	6	10/25/2035	1FM....
81375W JE 7	SABR 2006-OP1 A2C SEQ FLT 10/25/2035.....			03/25/2013	MBS Paydown 0.4346885.....		3,822	3,822	3,381	3,404		5		5		3,822			0	5	10/25/2035	1FM....
872225 AD 9	TBW 2006-5 A3 SEQ STP 11/25/2036.....			02/25/2013	MBS Paydown 0.99536938.....		13,892	13,892	4,098	7,072		8		8		13,892			0	111	11/25/2036	1FM....
872225 AD 9	TBW 2006-5 A3 SEQ STP 11/25/2036.....			03/25/2013	MBS Paydown 0.98727232.....		24,291	24,291	7,166	12,365		78		78		24,291			0	289	11/25/2036	1FM....
89655Y AA 4	TRL 2009-1A A ABS 6.657 11/16/2039.....			01/16/2013	MBS Paydown 0.87462023.....		3,423	3,423	3,423	3,421				0		3,423			0	19	11/16/2039	1FE....
89655Y AA 4	TRL 2009-1A A ABS 6.657 11/16/2039.....			02/16/2013	MBS Paydown 0.87117295.....		3,447	3,447	3,447	3,446				0		3,447			0	38	11/16/2039	1FE....
89655Y AA 4	TRL 2009-1A A ABS 6.657 11/16/2039.....			03/16/2013	MBS Paydown 0.867682303.....		3,491	3,491	3,491	3,489				0		3,491			0	58	11/16/2039	1FE....
89656C AA 1	TRL 2010-1A A ABS 5.194 10/16/2040.....			01/16/2013	MBS Paydown 0.921760445.....		3,263	3,263		3,263				0		3,263			0	14	10/16/2040	1AM....
89656C AA 1	TRL 2010-1A A ABS 5.194 10/16/2040.....			02/16/2013	MBS Paydown 0.918478878.....		3,282	3,282	3,282	3,282				0		3,282			0	28	10/16/2040	1AM....
89656C AA 1	TRL 2010-1A A ABS 5.194 10/16/2040.....			03/16/2013	MBS Paydown 0.915178478.....		3,300	3,300	3,300	3,300				0		3,300			0	43	10/16/2040	1AM....
90261X GD 8	UBS AG STAMFORD 4.875 08/04/20.....	R..		02/22/2013	Cash Tender 116.532.....		538,360	512,000	545,198	538,788		(428)		(428)		538,360			0	72,011	08/04/2020	1FE....
949832 AA 7	WFMBS 2005-14 1A1 SSNR NAS 5.5 12/35.....			01/25/2013	MBS Paydown 0.79232681.....		23,206	23,206	22,352	41,786		282		282		23,206			0	106	12/25/2035	1FM....
949832 AA 7	WFMBS 2005-14 1A1 SSNR NAS 5.5 12/35.....			02/25/2013	MBS Paydown 0.7835194.....		11,450	11,450	11,028	20,617		128		128		11,450			0	105	12/25/2035	1FM....
949832 AA 7	WFMBS 2005-14 1A1 SSNR NAS 5.5 12/35.....			03/25/2013	MBS Paydown 0.77776655.....		7,479	7,479	7,204	13,467		2		2		7,479			0	103	12/25/2035	1FM....
94983Q AL 0	WFMBS 2006-3 A11 SSNR NAS 5.50 03/36.....			01/25/2013	MBS Paydown 0.83312375.....		9,855	9,855	9,544	17,816		80		80		9,855			0	45	03/25/2036	1FM....
94983Q AL 0	WFMBS 2006-3 A11 SSNR NAS 5.50 03/36.....			02/25/2013	MBS Paydown 0.82556506.....		9,826	9,826	9,517	17,764		80		80		9,826			0	90	03/25/2036	1FM....
94983Q AL 0	WFMBS 2006-3 A11 SSNR NAS 5.50 03/36.....			03/25/2013	MBS Paydown 0.81482096.....		13,967	13,967	13,527	25,250		122		122		13,967			0	192	03/25/2036	1FM....
94983T AJ 9	WFMBS 2006-AR6 5A1 SEQ SSNR CSTR 03/36.....			01/25/2013	MBS Paydown 0.25175893.....		8,966	8,966	7,946	7,858				0		8,966			0	20	03/25/2036	1FM....
94983T AJ 9	WFMBS 2006-AR6 5A1 SEQ SSNR CSTR 03/36.....			02/25/2013	MBS Paydown 0.247451.....		12,924	12,924	11,454	11,326		54		54		12,924			0	57	03/25/2036	1FM....
94983T AJ 9	WFMBS 2006-AR6 5A1 SEQ SSNR CSTR 03/36.....			03/25/2013	MBS Paydown 0.24161321.....		17,513	17,513	15,521	15,348		680		680		17,513			0	115	03/25/2036	1FM....
3899999.	Total - Bonds - Industrial & Miscellaneous.....						4,530,577	4,318,083	4,208,371	4,487,968	6	23,527	0	23,533	0	4,344,436	0	186,137	186,137	149,311	XXX...	XXX...
8399997.	Total - Bonds - Part 4.....						5,341,165	5,128,679	4,979,994	5,923,100	6	33,341	0	33,347	0	5,155,029	0	186,137	186,137	155,716	XXX...	XXX...

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3 F o r e i g n	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description		Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig- nation or Market Indicator (a)
8399999.	Total - Bonds.....					5,341,165	5,128,679	4,979,994	5,923,100	6	33,341	0	33,347	0	5,155,029	0	186,137	186,137	155,716	XXX...	..XXX....
Common Stocks - Industrial and Miscellaneous																					
086516 10 1	BEST BUY CO INC.....	.....	03/20/2013	ISI GROUP.....	1,000.000	22,818	XXX.....	24,326	634	.....	.....	.....	.....0	.....	.....11,850	.....	.....10,968	10,968	.....	.....XXX...	L.....
9099999.	Total - Common Stocks - Industrial & Miscellaneous.....					22,818	XXX.....	24,326	634	0	0	0	0	0	11,850	0	10,968	10,968	0	XXX...	..XXX....
9799997	Total - Common Stocks - Part 4.....					22,818	XXX.....	24,326	634	0	0	0	0	0	11,850	0	10,968	10,968	0	XXX...	..XXX....
9799999.	Total - Common Stocks.....					22,818	XXX.....	24,326	634	0	0	0	0	0	11,850	0	10,968	10,968	0	XXX...	..XXX....
9899999.	Total - Preferred and Common Stocks.....					22,818	XXX.....	24,326	634	0	0	0	0	0	11,850	0	10,968	10,968	0	XXX...	..XXX....
9999999.	Total - Bonds, Preferred and Common Stocks.....					5,363,983	XXX.....	5,004,319	5,923,734	6	33,341	0	33,347	0	5,166,879	0	197,104	197,104	155,716	XXX...	..XXX....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

Sch. DB-Pt A-Sn 1
NONE

Sch. DB-Pt B-Sn 1
NONE

Sch. DB-Pt B-Sn 1B-Broker List
NONE

Sch. DB-Pt D-Sn 1
NONE

Sch. DB-Pt D-Sn 2
NONE

Sch. DL-Pt. 1
NONE

Sch. DL-Pt. 2
NONE

CONTINENTAL GENERAL INSURANCE COMPANY
SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					6	7	8	
Depository	Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	First Month	Second Month	Third Month	*
Open Depositories								
Bank of New York Mellon.....	New York, NY.....				5,003	5,508	130,685	XXX..
JP Morgan Chase.....	Austin, TX.....				269,634	193,043	237,711	XXX..
PNC Bank.....	Pittsburgh, PA.....				(1,013,520)	(1,843,144)	(1,719,954)	XXX..
Wachovia Bank.....	Winston Salem, NC.....				125,290	125,290	125,290	XXX..
Wachovia Bank.....	Columbia, SC.....				125,894	125,894	125,894	XXX..
0199999. Total Open Depositories.....	...XXX.....	...XXX.....	0	0	(487,699)	(1,393,409)	(1,100,374)	XXX..
0399999. Total Cash on Deposit.....	...XXX.....	...XXX.....	0	0	(487,699)	(1,393,409)	(1,100,374)	XXX..
0599999. Total Cash.....	...XXX.....	...XXX.....	0	0	(487,699)	(1,393,409)	(1,100,374)	XXX..

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year

NONE