



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2013
OF THE CONDITION AND AFFAIRS OF THE

The Western and Southern Life Insurance Company

NAIC Group Code 0836 (Current) 0836 (Prior) NAIC Company Code 70483 Employer's ID Number 31-0487145

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 02/23/1888 Commenced Business 04/30/1888

Statutory Home Office 400 Broadway (Street and Number) Cincinnati, OH, US 45202 (City or Town, State, Country and Zip Code)

Main Administrative Office 400 Broadway (Street and Number) Cincinnati, OH, US 45202 (City or Town, State, Country and Zip Code) 513-629-1800 (Area Code) (Telephone Number)

Mail Address 400 Broadway (Street and Number or P.O. Box) Cincinnati, OH, US 45202 (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 400 Broadway (Street and Number) Cincinnati, OH, US 45202 (City or Town, State, Country and Zip Code) 513-629-1800 (Area Code) (Telephone Number)

Internet Website Address WWW.WesternSouthernLife.com

Statutory Statement Contact Bradley J. Hunkler (Name) 513-629-2980 (Area Code) (Telephone Number) CompAcctGrp@WesternSouthernLife.com (E-mail Address) 513-629-1871 (FAX Number)

OFFICERS

Chairman of Board, President & CEO John Finn Barrett

Secretary and Counsel Donald Joseph Wuebbling

OTHER

Edward Joseph Babbitt VP & Sr Counsel	Troy Dale Brodie VP	Keith Walker Brown VP & Chf Underwriter
Kim Rehling Chiodi Sr VP	Keith Terrill Clark, MD VP & Medical Director	Robert John DalSanto VP
James Joseph DeLuca VP	Bryan Chalmer Dunn Sr VP	Lisa Beth Fangman VP
Anthony Michael Garcia Sr VP & Chf Mkt Officer	Clint David Gibler Sr VP & Chf Inf Off	Stephen Paul Hamilton VP
Daniel Wayne Harris VP	Noreen Joyce Hayes Sr VP	David Todd Henderson VP & Chief Risk Officer
Kevin Louis Howard VP & Assoc Gen Counsel	Bradley Joseph Hunkler VP, Chief Accounting Officer	Robert Scott Kahn VP
Phillip Earl King VP & Auditor	Richard Anthony Krawczeski VP	Michael Joseph Laatsch VP
Harold Victor Lyons VP	Constance Marie Maccarone Sr VP	Jill Tripp McGruder Sr VP
Jimmy Joe Miller Sr VP	Michael Ryland Moser VP & Chf Compliance Officer	Nora Eyre Moushey Sr VP & Chf Actuary
Jonathan David Niemeyer Sr VP & General Counsel	Gene Anthony Patterson VP	Douglas Ivan Ross VP & Chf Tech Off
Mario Joseph San Marco VP	Nicholas Peter Sargen Sr VP & Chf Inv Off	Luc Paul Sicotte VP
Denise Lynn Sparks VP	Jeffrey Laurence Stainton VP & Assoc Gen Counsel	Thomas Martin Stapleton VP
Richard Kelley Taulbee VP	David Eugene Theurich VP	James Joseph Vance VP & Treasurer
Robert Lewis Walker Sr VP & Chf Fin Off		

DIRECTORS OR TRUSTEES

John Finn Barrett	Donald Allen Bliss	James Norman Clark
Jo Ann Davidson	James Kirby Riskl III #	Eugene Peter Ruehlmann
George Victor Voinovich	George Herbert Walker III	Thomas Luke Williams
John Peter Zanotti #		

State of Ohio SS:

County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

John Finn Barrett
Chairman of Board, President & CEO

Donald Joseph Wuebbling
Secretary and Counsel

Bradley Joseph Hunkler
VP, Chief Accounting Officer

Subscribed and sworn to before me this 26th day of April 2013

a. Is this an original filing? Yes [X] No []

b. If no, 1. State the amendment number..... 2. Date filed 3. Number of pages attached.....

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	3,202,546,879	0	3,202,546,879	3,385,054,618
2. Stocks:				
2.1 Preferred stocks	112,018	0	112,018	112,018
2.2 Common stocks	3,374,149,439	187,292	3,373,962,147	2,967,803,097
3. Mortgage loans on real estate:				
3.1 First liens	31,398,332	0	31,398,332	31,792,965
3.2 Other than first liens.....			0	
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	27,901,446	0	27,901,446	27,386,209
4.2 Properties held for the production of income (less \$ encumbrances)	3,213,504	0	3,213,504	3,249,074
4.3 Properties held for sale (less \$ encumbrances)			0	423,659
5. Cash (\$19,816,795), cash equivalents (\$70,783,367) and short-term investments (\$17,644,980)	108,245,142	0	108,245,142	118,438,134
6. Contract loans (including \$ premium notes)	173,911,945	0	173,911,945	175,189,761
7. Derivatives	2,607,963	0	2,607,963	0
8. Other invested assets	863,642,650	55,060,669	808,581,981	808,021,568
9. Receivables for securities	3,226,363	0	3,226,363	3,385,942
10. Securities lending reinvested collateral assets	3,012,389	0	3,012,389	21,522,427
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	7,793,968,070	55,247,961	7,738,720,109	7,542,379,472
13. Title plants less \$ charged off (for Title insurers only)			0	
14. Investment income due and accrued	46,982,536	0	46,982,536	42,407,215
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	3,151,209	0	3,151,209	3,169,131
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	49,529,947		49,529,947	50,630,561
15.3 Accrued retrospective premiums			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	167,996	0	167,996	316,196
16.2 Funds held by or deposited with reinsured companies			0	
16.3 Other amounts receivable under reinsurance contracts	19,239,554	0	19,239,554	21,016,951
17. Amounts receivable relating to uninsured plans			0	
18.1 Current federal and foreign income tax recoverable and interest thereon	34,407,321	0	34,407,321	15,082,499
18.2 Net deferred tax asset	34,479,217	0	34,479,217	75,635,273
19. Guaranty funds receivable or on deposit	1,298,999	0	1,298,999	1,317,766
20. Electronic data processing equipment and software	11,214,550	9,528,358	1,686,192	2,058,933
21. Furniture and equipment, including health care delivery assets (\$)	6,042,068	6,042,068	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	
23. Receivables from parent, subsidiaries and affiliates	64,761,981	26,766,557	37,995,424	52,896,168
24. Health care (\$) and other amounts receivable	620,559	344,445	276,114	264,467
25. Aggregate write-ins for other than invested assets	4,730,957	4,730,957	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	8,070,594,964	102,660,346	7,967,934,618	7,807,174,632
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	837,364,096	0	837,364,096	805,136,841
28. Total (Lines 26 and 27)	8,907,959,060	102,660,346	8,805,298,714	8,612,311,473
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Prepaid Expense	4,730,957	4,730,957	0	
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	4,730,957	4,730,957	0	0

STATEMENT AS OF MARCH 31, 2013 OF THE The Western and Southern Life Insurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$2,639,200,975 less \$ included in Line 6.3 (including \$ Modco Reserve)	2,639,200,975	2,640,978,982
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	218,566,380	217,500,507
3. Liability for deposit-type contracts (including \$ Modco Reserve)	246,879,966	254,300,193
4. Contract claims:		
4.1 Life	57,279,976	60,504,557
4.2 Accident and health	3,435,292	3,737,270
5. Policyholders' dividends \$265,000 and coupons \$ due and unpaid	265,000	300,000
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)	34,219,989	1,397,655
6.2 Dividends not yet apportioned (including \$ Modco)	9,868,217	39,309,862
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$106,350 accident and health premiums	5,222,872	4,778,280
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	6,156,571	9,017,579
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$0 is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$478,870 ceded	478,870	432,647
9.4 Interest Maintenance Reserve	40,325,057	40,426,178
10. Commissions to agents due or accrued-life and annuity contracts \$1,424,405 , accident and health \$191,632 and deposit-type contract funds \$	1,616,037	1,140,570
11. Commissions and expense allowances payable on reinsurance assumed	386,248	399,951
12. General expenses due or accrued	222,120,304	240,469,639
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	1,980,739	3,230,706
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income	3,705,236	3,705,236
17. Amounts withheld or retained by company as agent or trustee	749,334	854,792
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	4,929,317	5,668,036
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above	123,606,512	114,775,612
22. Borrowed money \$0 and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	283,688,923	237,903,678
24.02 Reinsurance in unauthorized and certified (\$) companies		0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates		1,416
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives	13,850,476	1,098,310
24.09 Payable for securities	7,232,416	1,013,432
24.10 Payable for securities lending	97,815,923	107,218,484
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	93,403,879	88,474,251
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	4,116,984,509	4,078,637,823
27. From Separate Accounts Statement	837,364,096	805,136,841
28. Total liabilities (Lines 26 and 27)	4,954,348,605	4,883,774,664
29. Common capital stock	1,000,000	1,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes		
33. Gross paid in and contributed surplus	55,002,515	55,002,515
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	3,794,947,594	3,672,534,294
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	3,849,950,109	3,727,536,809
38. Totals of Lines 29, 30 and 37	3,850,950,109	3,728,536,809
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	8,805,298,714	8,612,311,473
DETAILS OF WRITE-INS		
2501. Uncashed drafts and checks pending escheatment to a state	2,460,369	2,548,959
2502. Interest on policy and contract funds	316,612	316,612
2503. Pension liability	90,626,898	85,608,680
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	93,403,879	88,474,251
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0

SUMMARY OF OPERATIONS

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	61,759,041	67,281,333	279,169,424
2. Considerations for supplementary contracts with life contingencies	25,789	0	0
3. Net investment income	64,826,802	64,014,319	279,173,502
4. Amortization of Interest Maintenance Reserve (IMR)	994,366	696,383	3,269,245
5. Separate Accounts net gain from operations excluding unrealized gains or losses		0	
6. Commissions and expense allowances on reinsurance ceded		0	272,143
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts		0	0
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	16,049	(224,198)	1,412,932
9. Totals (Lines 1 to 8.3)	127,622,047	131,767,837	563,297,246
10. Death benefits	37,333,845	36,222,210	155,764,663
11. Matured endowments (excluding guaranteed annual pure endowments)	2,370,999	1,789,101	6,631,532
12. Annuity benefits	23,559,063	24,832,697	97,039,081
13. Disability benefits and benefits under accident and health contracts	4,551,860	5,615,069	23,705,453
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	19,612,956	41,711,745	113,906,813
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	2,184,649	2,401,370	9,130,987
18. Payments on supplementary contracts with life contingencies	169,529	179,467	702,283
19. Increase in aggregate reserves for life and accident and health contracts	(751,808)	1,489,574	18,224,878
20. Totals (Lines 10 to 19)	89,031,093	114,241,233	425,105,690
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	7,400,927	7,924,715	31,636,376
22. Commissions and expense allowances on reinsurance assumed	387,243	409,073	1,814,444
23. General insurance expenses	29,057,293	34,201,221	133,515,952
24. Insurance taxes, licenses and fees, excluding federal income taxes	3,420,169	5,133,051	14,499,801
25. Increase in loading on deferred and uncollected premiums	(870,353)	(805,309)	(638,739)
26. Net transfers to or (from) Separate Accounts net of reinsurance	(12,395,859)	(11,272,384)	(47,129,246)
27. Aggregate write-ins for deductions	3,341,983	(21,682,665)	(53,164,316)
28. Totals (Lines 20 to 27)	119,372,496	128,148,935	505,639,962
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	8,249,551	3,618,902	57,657,284
30. Dividends to policyholders	14,605,307	14,606,880	58,120,943
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(6,355,756)	(10,987,978)	(463,659)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	4,890,353	3,016,269	22,591,022
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(11,246,109)	(14,004,247)	(23,054,681)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$3,800,162 (excluding taxes of \$480,978 transferred to the IMR)	8,652,564	8,823,595	34,212,186
35. Net income (Line 33 plus Line 34)	(2,593,545)	(5,180,652)	11,157,505
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	3,728,536,809	3,554,556,264	3,554,556,264
37. Net income (Line 35)	(2,593,545)	(5,180,652)	11,157,503
38. Change in net unrealized capital gains (losses) less capital gains tax of \$43,490,765	133,303,568	110,207,976	141,405,900
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	7,865,985	2,959,129	39,815,694
41. Change in nonadmitted assets	428,715,301	10,561,185	16,338,278
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease	5,730,684		0
44. Change in asset valuation reserve	(45,785,245)	(30,134,208)	(28,277,948)
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles	10,272,370		
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	0	30,000,000
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	(415,095,818)	0	(36,458,882)
54. Net change in capital and surplus for the year (Lines 37 through 53)	122,413,300	88,413,430	173,980,545
55. Capital and surplus, as of statement date (Lines 36 + 54)	3,850,950,109	3,642,969,694	3,728,536,809
DETAILS OF WRITE-INS			
08.301. Miscellaneous Income	16,049	(224,198)	1,412,932
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	16,049	(224,198)	1,412,932
2701. Reserve adjustments on reinsurance assumed - Integrity	(19,239,554)	(41,438,740)	(108,574,691)
2702. Benefits for Employees and Agents not included elsewhere	22,464,493	19,644,610	54,792,715
2703. Securities Lending Interest Expense	77,805	106,482	382,485
2798. Summary of remaining write-ins for Line 27 from overflow page	39,239	4,983	235,175
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	3,341,983	(21,682,665)	(53,164,316)
5301. Change in pension asset from adoption of SSAP 102	(428,390,401)		
5302. Change in unrecognized pension liability	13,294,583		
5303. Change in additional minimum pension liability, net of tax			(36,458,882)
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	(415,095,818)	0	(36,458,882)

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	65,124,589	68,761,073	276,802,387
2. Net investment income	67,411,034	61,846,048	283,236,629
3. Miscellaneous income	1,145,589	132,946	202,816
4. Total (Lines 1 to 3)	133,681,212	130,740,067	560,241,832
5. Benefit and loss related payments	62,209,052	91,778,472	266,878,464
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	(20,664,476)	(11,272,384)	(47,129,246)
7. Commissions, expenses paid and aggregate write-ins for deductions	74,860,549	19,726,493	157,686,810
8. Dividends paid to policyholders	11,259,618	11,596,233	58,206,464
9. Federal and foreign income taxes paid (recovered) net of \$ 4,281,140 tax on capital gains (losses)	28,496,315	(736,131)	62,945,800
10. Total (Lines 5 through 9)	156,161,058	111,092,683	498,588,292
11. Net cash from operations (Line 4 minus Line 10)	(22,479,846)	19,647,384	61,653,540
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	294,964,899	394,623,315	1,015,903,468
12.2 Stocks	113,597,333	69,169,238	423,748,774
12.3 Mortgage loans	394,633	594,861	5,831,726
12.4 Real estate	0	0	6,709,888
12.5 Other invested assets	26,504,581	18,278,032	117,552,790
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	3,744	2,382	25,988
12.7 Miscellaneous proceeds	24,888,601	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	460,353,791	482,667,828	1,569,772,634
13. Cost of investments acquired (long-term only):			
13.1 Bonds	66,988,396	391,320,519	1,046,065,640
13.2 Stocks	334,448,120	132,159,893	474,934,395
13.3 Mortgage loans	0	0	0
13.4 Real estate	430,255	6,887,092	7,458,884
13.5 Other invested assets	18,784,042	60,473,085	157,478,107
13.6 Miscellaneous applications	4,384	10,088,055	5,267,863
13.7 Total investments acquired (Lines 13.1 to 13.6)	420,655,197	600,928,644	1,691,204,889
14. Net increase (or decrease) in contract loans and premium notes	(1,277,816)	140,639	1,462,050
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	40,976,410	(118,401,455)	(122,894,305)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	30,000,000
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(7,420,227)	(289,393)	(427,708)
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied)	(21,269,329)	(72,696,357)	(111,394,365)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(28,689,556)	(72,985,750)	(81,822,073)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) ..	(10,192,992)	(171,739,821)	(143,062,838)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	118,438,134	261,500,972	261,500,972
19.2 End of period (Line 18 plus Line 19.1)	108,245,142	89,761,151	118,438,134

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life	51,972	60,265	14,583,336
2. Ordinary life insurance	57,354,365	58,895,175	227,399,581
3. Ordinary individual annuities	23,861	25,616	172,133
4. Credit life (group and individual)			0
5. Group life insurance	279,010	2,046,405	5,907,708
6. Group annuities			0
7. A & H - group			0
8. A & H - credit (group and individual)			0
9. A & H - other	7,460,861	7,848,901	30,459,529
10. Aggregate of all other lines of business	0	0	0
11. Subtotal	65,170,069	68,876,362	278,522,287
12. Deposit-type contracts			0
13. Total	65,170,069	68,876,362	278,522,287
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

STATEMENT AS OF MARCH 31, 2013 OF THE The Western and Southern Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of The Western and Southern Life Insurance Company (the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (the Department).

The Department recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company. The National Association of Insurance Commissioners’ (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the state of Ohio. The Department has the right to permit other specific practices that deviate from prescribed practices. There are no differences between the Company’s net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the state of Ohio.

A reconciliation of the Company’s net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Ohio is shown below:

	State of Domicile	2013	2012
NET INCOME			
(1) State basis (Page 4, Line 35, Column 1 & 2)	Ohio	\$ (2,593,545)	\$ 11,157,505
(2) State Prescribed Practices that increase/(decrease) NAIC SAP:		0	0
(3) State Permitted Practices that increase/(decrease) NAIC SAP:		0	0
(4) NAIC SAP (1-2-3=4)	Ohio	<u>\$ (2,593,545)</u>	<u>\$ 11,157,505</u>
SURPLUS			
(5) State basis (Page 3, Line 38, Columns 1 & 2)	Ohio	\$ 3,850,950,109	\$ 3,728,536,809
(6) State Prescribed Practices that increase/(decrease) NAIC SAP:		0	0
(7) State Permitted Practices that increase/(decrease) NAIC SAP:		0	0
(8) NAIC SAP (5-6-7=8)	Ohio	<u>\$ 3,850,950,109</u>	<u>\$ 3,728,536,809</u>

B. Use of Estimates in the Preparation of the Financial Statements. No change.

C. Accounting Policy

The Company has entered into an interest rate swap and swaptions in an effort to mitigate the risk of rising interest rates on long maturity bonds. The interest rate swap is forward starting and allows the Company to pay a fixed interest rate in exchange for receipt of a floating interest rate. The swaptions provide the Company an option to enter into an interest rate swap with the counterparty on specified terms. The derivative instruments are not designated as a hedge for accounting purposes. These instruments are carried at fair value on the balance sheet with changes in fair value recorded in surplus. If the instruments are terminated prior to maturity, proceeds are exchanged equal to the fair value of the contract and a realized gain or loss would be recognized.

2. Accounting Changes and Corrections of Errors

The Company made the following accounting changes in 2013:

Effective January 1, 2013, the Company changed its methodology of reporting the dividend accumulation liability to a policy level basis from an aggregate basis. This resulted in a change of statutory reserve valuation that is required to be recorded directly to surplus rather than as a part of the reserve change recognized in the summary of operations. The Company has recorded \$5.7 million directly as an increase to surplus as a result of the change in valuation basis through the Change in Reserve on Account of Change in Valuation Basis on the Summary of Operations.

Effective January 1, 2013, the Company adopted Statement of Statutory Accounting Principle No. 102, *Accounting for Pensions, A Replacement of SSAP No. 89* (SSAP 102).

SSAP 102 requires any underfunded defined benefit pension amounts, as determined when the projected benefit obligation exceeds the fair value of plan assets, to be recognized as a liability under SSAP No. 5R. This liability is to be reported in the first quarter statutory financial statement after the transition date with a corresponding entry directly to surplus. The Company elected to utilize the minimum transition option reflected in paragraph 85 of SSAP No. 102 which requires the initial transition liability to be the greater of paragraphs 85bi, 85bii, and 85biii:

Minimum Transition Liability Disclosure		
85b.i	10% of Calculated Surplus Impact	\$12,322,038
85b.ii	Estimated Annual Amortization of “Unrecognized Items”	\$48,732,676
85b.iii	Difference Between Accumulated Benefit Obligation and Fair Value of Plan Assets	\$90,626,898
Minimum Transition Liability		\$90,626,898

The Company had recorded an additional minimum pension liability at December 31, 2012 of \$85,501,338, under the previous guidance for pensions, SSAP 89, *Accounting for Pensions, A Replacement of SSAP No. 8*. As a result, the adoption of SSAP 102 resulted in a \$5,125,560 increase to the Company’s pension liability on the balance sheet and a \$3,331,614 decrease to surplus, net of tax impact (included line 48, Cumulative Effect of Changes in Accounting Principles).

Recognized Surplus Impact at Transition & Remaining Transition Liability	
Underfunding at 1/1/2013	\$123,220,378
Amount previously recognized at 12/31/2012	85,501,338
Amount recognized at 1/1/13	<u>5,125,560</u>
Remaining Transition Liability	\$32,593,480

Although the Company elected the transition option for surplus deferral, and SSAP 102 allows up to 10 years for deferral, the Company must continue to recognize a minimum amount of the transition liability annually. SSAP 102 requires the Company to recognize each year an amount that is at least equal to the estimated annual amortization of the unrecognized items in effect at transition. The Company’s estimated annual amortization of the unrecognized items in effect at transition is \$48,732,676. As a result, the Company anticipates that the remaining \$32,593,480 surplus impact from the election of the transition deferral in SSAP 102 will be recognized in 2014.

STATEMENT AS OF MARCH 31, 2013 OF THE The Western and Southern Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

The following provides the status of the pension plan as of Dec, 31, 2012 and the transition date (Jan. 1, 2013):

	December 31, 2012	January 1, 2013
Accumulated Benefit Obligation	\$875,739,690	\$875,739,690
Projected Benefit Obligation	\$905,715,854	\$905,715,854
Plus: Non-Vested liability	7,742,876	7,742,876
Total PBO	\$913,458,730	\$913,458,730
Plan Assets at Fair Value	\$790,238,352	\$790,238,352
Funded Status	\$(123,220,378)	\$(123,220,378)
Transition Obligation / (Asset)	-	-
Prior Service Cost	\$(37,696,168)	-
Prior Service Cost (Non-Vested)	-	-
Unrecognized Losses / (Gains)	581,564,115	-
Total Unrecognized Items	\$543,867,947	-
Overfunded Plan Asset / (Liability for Benefits)	\$420,647,569	\$(90,626,898)

In the March 31, 2013 financial statements, the \$90,626,898 liability for pension benefits will be reflected in the financial statements as an Aggregate Write-In for Liabilities. The Company has deferred surplus recognition in the amount of \$32,593,480.

In addition, as a result of the adoption of SSAP 102, the Company will no longer carry a non-admitted prepaid pension asset on the balance sheet. This results in a change in non-admitted assets through surplus (line 41 on the Summary of Operations) of \$428,390,401 which is offset by an aggregate write-in for gains and losses to surplus (line 5301 on the Summary of Operations) of \$428,390,401.

Effective January 1, 2013, the Company adopted Statement of Statutory Accounting Principle No. 92, *Accounting for Postretirement Benefits Other Than Pensions, A Replacement of SSAP No. 14* (SSAP 92). The adoption of SSAP 92 increased surplus by \$13,603,984, net of tax impact (included line 48, Cumulative Effect of Changes in Accounting Principles).

SSAP 92 requires any underfunded defined benefit amounts, as determined when the accumulated benefit obligation exceeds the fair value of plan assets, to be recognized as a liability under SSAP No. 5R. This liability is to be reported in the first quarter statutory financial statement after the transition date with a corresponding entry directly to surplus. The Company elected to recognize the full impact SSAP 92 immediately upon adoption.

The following provides the status of the post-retirement benefit plan as of Dec, 31, 2012 and the transition date (Jan. 1, 2013):

	December 31, 2012	January 1, 2013
Accumulated Benefit Obligation, including non-vesteds	\$209,292,065	\$209,292,065
Plan Assets at Fair Value	-	-
Funded Status	\$(209,292,065)	\$(209,292,065)
Prior Service Cost	\$(35,669,226)	-
Prior Service Cost (Non-Vested)	31,145,595	-
Unrecognized Losses / (Gains)	(16,309,108)	-
Total Unrecognized Items	\$20,832,739	-
Overfunded Plan Asset / (Liability for Benefits)	\$(230,124,804)	\$(209,292,065)

In the March 31, 2013 financial statements, the \$209,292,065 liability for post-retirement benefits will be reflected in the financial statements on General Expenses Due or Accrued line.

The Company made the following accounting changes in 2012:

Effective January 1, 2012, the Company adopted Statement of Statutory Accounting Principle No. 101, *Income Taxes, a Replacement of SSAP No. 10R and SSAP No. 10* (SSAP 101). SSAP 101 amends the deferred tax asset admittance test set forth in SSAP 10R, *Income Taxes – A Temporary Replacement of SSAP 10* (SSAP 10R), by limiting the admissibility thresholds based on current period risk-based capital levels and modifying disclosure requirements. In addition, SSAP 101 no longer requires admitted deferred tax assets above certain thresholds to be classified as aggregate write-ins for other than special surplus funds.

The adoption of SSAP 101 did not impact the Company’s statutory surplus at January 1, 2012. In addition, the Company reclassified \$18.4 million on the Liabilities, Surplus and Other Funds page from aggregate write-ins for other than special surplus funds (line 34) to unassigned funds (line 35).

3. Business Combinations and Goodwill. No change.
4. Discontinued Operations. No change.
5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans. No change.

B. Debt Restructuring. None.

C. Reverse Mortgages. None.

D. Loan-Backed Securities

(1) The prepayment assumptions used in the valuation process were from Bloomberg and broker dealer prepayment models or derived from empirical data.

(2) The Company had no other-than-temporary impairments on loan-backed and structured securities for the three month period ended March 31, 2013, years ended December 31, 2012, 2011 and 2010 and the six month period ended December 31, 2009 due to the intent to sell the security or the inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis of the security.

(3) The following is a list of each loan-backed and structured security with a recognized other-than-temporary impairment, for the three month period ended March 31, 2013, years ended December 31, 2012, 2011 and 2010 and the six month period ended December 31, 2009, as the present value of future cash flows expected to be collected is less than the amortized cost basis of the securities:

NOTES TO FINANCIAL STATEMENTS

CUSIP	Book/Adj Carrying Value Amortized Cost Before Current Period OTTI	Present Value of Future Cash Flows	Recognized Other-Than- Temporary Impairment	Amortized Cost After Other-Than- Temporary Impairment	Fair Value	Date of Financial Statement Where Reported
For the three month period ended March 31,2013:						
	\$	-	\$	-	\$	-
Total	XXX	XXX	\$	-	XXX	XXX

For the Year ended December 31,2012:

12667GPV9	2,893,577	2,641,389	252,188	2,641,389	2,569,560	12/31/2012
225458PR3	2,004,871	1,921,543	83,328	1,921,543	1,995,608	12/31/2012
46628SAH6	3,691,798	3,054,881	636,917	3,054,881	2,787,801	12/31/2012
61751DAH7	11,584,095	10,928,227	655,868	10,928,227	9,388,023	12/31/2012
12668ANW1	1,805,631	1,708,902	96,729	1,708,902	1,546,473	9/30/2012
221470AA5	6,572,119	4,497,301	2,074,818	4,497,301	2,803,929	9/30/2012
61749EAF4	2,260,033	2,085,769	174,264	2,085,769	1,804,931	9/30/2012
75970JAD8	1,106,989	1,058,545	48,444	1,058,545	764,142	9/30/2012
75970JAJ5	6,478,972	6,057,505	421,467	6,057,505	4,210,662	9/30/2012
02148JAD9	3,100,483	2,922,562	177,921	2,922,562	2,491,805	6/30/2012
12667GPW7	14,047,311	13,296,322	750,989	13,296,322	11,565,934	6/30/2012
12668AAL9	10,237,420	9,273,619	963,801	9,273,619	8,275,171	6/30/2012
12668BYF4	1,388,354	1,336,051	52,303	1,336,051	1,083,557	6/30/2012
45660L2V0	5,243,619	5,012,492	231,127	5,012,492	3,947,539	6/30/2012
52521HAJ2	2,479,717	2,135,940	343,777	2,135,940	1,817,575	6/30/2012
52523KAJ3	1,523,417	1,431,817	91,600	1,431,817	720,719	6/30/2012
74922EAF6	319,609	311,973	7,636	311,973	275,076	6/30/2012
761118XQ6	1,407,079	1,292,868	114,211	1,292,868	1,137,091	6/30/2012
76112HAD9	11,661,873	10,651,248	1,010,625	10,651,248	7,755,163	6/30/2012
86359DSR9	1,045,265	1,008,172	37,093	1,008,172	874,101	6/30/2012
872225AF4	92,735	84,024	8,711	84,024	69,707	6/30/2012
Total	XXX	XXX	\$ 8,233,817	XXX	XXX	

For the year ended December 31, 2011:

05948KXT1	4,598,456	4,428,061	170,395	4,428,061	3,473,398	12/31/2011
12668BYF4	1,507,164	1,423,563	83,601	1,423,563	1,108,766	12/31/2011
17309AAD1	14,373,132	13,443,016	930,116	13,443,016	11,912,713	12/31/2011
46628SAJ2	2,306,563	1,946,352	360,211	1,946,352	1,266,464	12/31/2011
61751DAH7	13,499,462	12,977,338	522,124	12,977,338	8,018,529	12/31/2011
61752RAL6	849,653	787,343	62,310	787,343	537,112	12/31/2011
74922EAF6	364,426	335,971	28,455	335,971	267,642	12/31/2011
75970JAD8	1,311,938	1,230,515	81,423	1,230,515	956,011	12/31/2011
761118MD7	19,321,516	18,653,422	668,094	18,653,422	16,078,629	12/31/2011
76112HAD9	14,942,230	11,801,433	3,140,797	11,801,433	8,495,860	12/31/2011
872225AF4	524,214	158,157	366,057	158,157	139,463	9/30/2011
52523KAJ3	1,809,442	1,457,788	351,654	1,457,788	755,738	6/30/2011
Total	XXX	XXX	\$ 6,765,237	XXX	XXX	

For the year ended December 31, 2010:

74922EAF6	\$ 408,442	\$ 396,072	\$ 12,370	\$ 396,072	\$ 321,230	12/31/2010
75970JAD8	1,604,960	1,464,188	140,772	1,464,188	1,281,823	12/31/2010
872225AF4	966,383	562,551	403,832	562,551	358,500	12/31/2010
12668BYF4	1,747,229	1,644,442	102,787	1,644,442	1,281,332	9/30/2010
75970JAJ5	8,188,134	7,042,796	1,145,338	7,042,796	4,312,252	9/30/2010
02148JAD9	3,873,191	3,626,398	246,793	3,626,398	2,749,124	6/30/2010
12628KAA0	63,195	51,301	11,894	51,301	51,301	6/30/2010
45660L2V0	6,712,050	6,429,892	282,158	6,429,892	4,863,170	6/30/2010
52521HAJ2	3,040,220	2,917,471	122,749	2,917,471	2,285,520	6/30/2010
61749EAF4	3,053,008	2,789,610	263,398	2,789,610	1,890,147	6/30/2010
75970JAJ5	8,410,856	8,238,397	172,459	8,238,397	4,865,536	6/30/2010
76112HAD9	17,086,969	15,172,411	1,914,558	15,172,411	11,819,394	6/30/2010
872225AF4	1,787,013	950,122	836,891	950,122	563,640	6/30/2010
Total	XXX	XXX	\$ 5,655,999	XXX	XXX	

For the six month period ended December 31, 2009:

12668BYF4	\$ 1,837,677	\$ 1,748,993	\$ 88,684	\$ 1,748,993	\$ 1,376,634	12/31/2009
65538PAF5	8,206,560	8,023,394	183,166	8,023,394	5,763,721	12/31/2009
75970JAJ5	8,744,010	8,445,937	298,073	8,445,937	5,037,563	12/31/2009
761118MD7	21,594,083	20,587,887	1,006,196	20,587,887	14,524,272	12/31/2009
059515BF2	3,809,941	3,348,844	461,097	3,348,844	2,735,128	9/30/2009
872225AF4	2,989,826	1,845,600	1,144,226	1,845,600	803,439	9/30/2009

NOTES TO FINANCIAL STATEMENTS

Total	XXX	XXX	\$ 3,181,442	XXX	XXX
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(4) The following is an aggregate total of all impaired loan-backed securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss, including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains as of March 31, 2013:

a.	The aggregate amount of unrealized losses:				
	1.	Less than 12 months	\$690,585		
	2.	12 months or longer	\$9,991,512		
	The aggregate related fair value of securities				
b.	with unrealized losses:				
	1.	Less than 12 months	\$97,879,548		
	2.	12 months or longer	\$138,458,921		

(5) The Company monitors investments to determine if there has been an other-than-temporary decline in fair value. Factors management considers for each identified security include the following:

- the length of time and the extent to which the fair value is below the book/adjusted carry value;
- the financial condition and near term prospects of the issuer, including specific events that may affect its operations;
- for equity securities and debt securities with credit related declines in fair value, the Company’s intent and ability to hold the security long enough for it to recover its value to book/adjusted carry value;
- for debt securities with interest related declines in fair value, the Company’s intent to sell the security before recovery of its book/adjusted carry value;
- for loan-backed securities, the Company’s intent and ability to hold the security long enough for it to recover its value to book/adjusted carry value;
- for loan-backed securities, the Company’s intent to sell the security before recovery of its book/adjusted carry value.

If the decline is judged to be other-than-temporary, an impairment charge is recorded as a net realized capital loss in the period the determination is made.

- E. Repurchase Agreements and/or Securities Lending Transactions. No change.
- F. Real Estate. No change.
- G. Low Income Housing Tax Credit Property Investments. No change.
6. Joint Ventures, Partnerships and Limited Liability Companies. No change.
7. Investment Income. No change.
8. Derivative Instruments. The Company entered into an interest rate swap and swaptions. The discussion of accounting policies, risks, and objectives are shown in Note 1C. The net loss recognized in unrealized gains and losses during the reporting period related to the derivative instruments was \$(1,220,099). The Company has entered into a collateral agreement with the counterparty whereby under certain conditions the counterparty is required to post assets on the Company’s behalf. The posted amount is equal to the difference between the net positive fair value of the swap and the agreed upon thresholds that are based on the credit rating of the counterparty. Inversely, if the net fair value of the swap is negative, then the Company may be required to post assets instead using similar thresholds. At March 31, 2013, no collateral has been posted by the Company or the counterparty.
9. Income Taxes. No change.
10. Information Concerning Parent, Subsidiaries and Affiliates. No change.
11. Debt. No change.
12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans.

A. Defined Benefit Plan

(6) Components of net periodic benefit cost:

	Pension Benefits		Postretirement Benefits	
	March 31, 2013	December 31, 2012	March 31, 2013	December 31, 2012
a. Service cost	\$ 5,185,400	\$ 16,799,879	\$ 327,862	\$ 5,226,375
b. Interest cost	10,826,217	38,925,269	2,316,440	7,514,532
c. Expected return on plan assets	(16,363,397)	(55,515,571)	-	-
d. Transition asset or obligation	738,173	-	-	-
e. Gains and losses	13,937,886	47,718,216	(37,080)	(2,356,513)
f. Prior service cost or credit	(1,029,695)	(3,600,244)	215,780	(2,854,646)
g. Gain or loss recognized due to a settlement or curtailment	-	-	-	-
h. Total net periodic benefit cost (benefit)	\$ 13,294,584	\$ 44,327,549	\$ 2,823,002	\$ 7,529,748

13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations. No change.
14. Contingencies. No change.
15. Leases. No change.
16. The Company had no financial instruments with off-balance sheet risk. No change.
17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities. No change.
18. Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans. No change.
19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators. No change.

STATEMENT AS OF MARCH 31, 2013 OF THE The Western and Southern Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements

- A.
- (1) Fair Value Measurements at March 31, 2013

	Level 1	Level 2	Level 3	Total
Assets at fair value				
Bonds				
U.S. governments	\$ -	\$ -	\$ -	\$ -
Industrial and miscellaneous	-	3,063,180	-	3,063,180
RMBS	-	959,827	-	959,827
CMBS	-	-	-	-
Hybrid securities	-	-	-	-
Parent, subsidiaries and affiliates	-	-	-	-
Total bonds	\$ -	\$ 4,023,007	\$ -	\$ 4,023,007
Preferred stock				
Industrial and miscellaneous	\$ -	\$ -	\$ 112,018	\$ 112,018
Parent, subsidiaries and affiliates	-	-	-	-
Total preferred stock	\$ -	\$ -	\$ 112,018	\$ 112,018
Common stock				
Industrial and miscellaneous	\$ 1,409,480,529	\$ -	\$ -	\$ 1,409,480,529
Parent, subsidiaries and affiliates	-	-	-	-
Mutual funds	73,674,625	-	-	73,674,625
Total common stock	\$ 1,483,155,154	\$ -	\$ -	\$ 1,483,155,154
Derivative assets				
Interest rate contracts	\$ -	\$ -	\$ -	\$ -
Options, purchased	-	2,607,963	-	2,607,963
Foreign exchange contracts	-	-	-	-
Credit contracts	-	-	-	-
Commodity futures contracts	-	-	-	-
Commodity forward contracts	-	-	-	-
Total derivative assets	\$ -	\$ 2,607,963	\$ -	\$ 2,607,963
Separate account assets	\$ 518,165,500	\$ 119,928,810	\$ 199,269,786	\$ 837,364,096
Total assets at fair value	\$ 2,001,320,654	\$ 126,559,780	\$ 199,381,804	\$ 2,327,262,238
	Level 1	Level 2	Level 3	Total
Liabilities at fair value				
Derivative liabilities				
Interest rate contracts	\$ -	\$ (904,826)	\$ -	\$ (904,826)
Options, written	-	(12,945,645)	-	(12,945,645)
Total derivative liabilities	\$ -	\$ (13,850,471)	\$ -	\$ (13,850,471)
Total liabilities at fair value	\$ -	\$ (13,850,471)	\$ -	\$ (13,850,471)

There were no significant transfers between Level 1 and Level 2 of the fair value hierarchy. See Note 20A(3) for the policy for determining when transfers between levels are recognized.

- (2) Fair Value Measurements in Level 3 of the Fair Value Hierarchy

	Balance at 01/01/2013	Transfers in Level 3	Transfers out of Level 3	Total Gains (Losses) Included in Net Income	Total Gains (Losses) Included In Surplus	Net Purchases, Issuances, Sales, & Settlements	Balance at 03/31/2013
Preferred stock	\$ 112,018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 112,018
Separate account assets*	202,037,653	-	53,477	2,255,669	-	(5,077,013)	199,269,786
Derivative liabilities	(1,098,306)	-	1,098,306	-	-	-	-
Total	\$201,051,365	\$ -	\$ 1,151,783	\$ 2,255,669	\$ -	\$ (5,077,013)	\$ 199,381,804

* Gains and losses for assets held in separate accounts do not impact net income or surplus as the change in value of assets held in separate accounts is offset by a change in value of liabilities related to separate account.

Gross Purchases, Issuances, Sales, and Settlements

	Purchases	Issuances	Sales	Settlements	Net Purchases, Issuances, Sales, & Settlements
Separate account assets	\$ 553,140	\$ -	\$ -	\$ (5,630,153)	\$ (5,077,013)
Total	\$ 553,140	\$ -	\$ -	\$ (5,630,153)	\$ (5,077,013)

- (3) The Company’s policy is to recognize transfers in and transfers out of levels at the beginning of the reporting period.
- (4) Investments in Level 2 include NAIC rated 6 residential mortgage-backed securities representing subordinated tranches in securitization trusts containing residential mortgage loans originated during the period of 2005 to 2007. These securities are currently rated below investment grade. The Company determined fair value as of the balance sheet date through the use of third party pricing services utilizing market observable inputs.

Investments in Level 2 include NAIC rated 6 industrial and miscellaneous bonds. These securities are currently rated below investment grade. The Company determined fair value as of the balance sheet date through the use of third party pricing services utilizing market observable inputs.

Derivative investments included in Level 2 consist of interest rate swaps and options. The fair values of these securities are determined through the use of third party pricing services utilizing market observable inputs.

STATEMENT AS OF MARCH 31, 2013 OF THE The Western and Southern Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

The fair values of common stock and mutual funds have been determined utilizing publicly quoted prices from third-party pricing services.

Assets held in separate accounts include debt securities, common stock, mutual funds and private equity investments. The fair values of debt securities in the separate accounts have been determined through the use of third-party pricing services utilizing market observable inputs. The fair values of common stock and mutual funds in the separate accounts have been determined using the same methodologies as common stock and mutual funds in the general account. The fair values of private equity investments in the separate accounts have been determined based on the Company’s interest in the underlying audited GAAP equity of the investee.

- B. Not applicable.
- C. The carrying amounts and fair values of the Company’s significant financial instruments follow:

	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Assets:						
Bonds	\$ 3,696,874,815	\$ 3,202,546,879	\$ 11,219,092	\$ 3,661,301,684	\$ 24,354,039	-
Common Stock:						
Unaffiliated	1,409,480,529	1,409,480,529	1,409,480,529	-	-	-
Mutual Funds	73,674,625	73,674,625	73,674,625	-	-	-
Preferred stock	112,018	112,018	-	-	112,018	-
Mortgage loans	33,428,301	31,398,332	-	-	33,428,301	-
Cash, cash equivalents and short term investments	108,245,142	108,245,142	108,245,142	-	-	-
Other invested assets						
surplus notes	10,058,130	7,938,893	-	10,058,130	-	-
Securities lending reinvested collateral assets	3,060,768	3,012,389	3,060,768	-	-	-
Derivative assets	2,607,963	2,607,963	-	2,607,963	-	-
Separate account assets	837,364,096	837,364,096	518,165,500	119,928,810	199,269,786	-
Liabilities:						
Life and annuity reserves for investment-type contracts and deposit fund liabilities	\$ (7,106,000)	\$ (6,521,000)	\$ -	\$ -	\$ (7,106,000)	\$ -
Derivative liabilities	(13,850,471)	(13,850,471)	-	(13,850,471)	-	-
Securities lending liability	(97,815,923)	(97,815,923)	-	-	(97,815,923)	-

The following discussion describes the valuation methodologies utilized by the Company for assets and liabilities measured or disclosed at fair value. Fair value estimates are made at a specific point in time, based on available market information and judgments about the financial instrument, including discount rates, estimates of timing, amount of expected future cash flows and the credit standing of the issuer. Such estimates do not consider the tax impact of the realization of unrealized gains or losses. For Level 3 investments, the fair value estimates cannot be substantiated by comparison to independent markets. In addition, the disclosed fair value may not be realized in the immediate settlement of the financial instrument. As described below, certain fair values are determined through the use of third-party pricing services. Management does not adjust prices received from third parties; however, we do analyze the third-party pricing services’ valuation methodologies and related inputs and perform additional evaluation to determine the appropriate level within the fair value hierarchy. Care should be exercised in deriving conclusions about the Company’s business, its value or financial position based on the fair value information of financial instruments presented below.

Debt Securities and Surplus Notes

The fair values of actively traded debt securities, asset/mortgage-backed securities, and surplus notes have been determined through the use of third-party pricing services utilizing market observable inputs. Less liquid private placement securities and auction rate securities trading in less liquid or illiquid markets with limited or no pricing information are valued using either broker quotes or by discounting the expected cash flows using current market-consistent rates applicable to the yield, credit quality and maturity of each security.

Equity Securities

The fair values of actively traded equity securities have been determined utilizing publicly quoted prices obtained from third-party pricing services. The fair values of certain equity securities for which no publicly quoted prices are available have been determined through the use of third-party pricing services utilizing market observable inputs. Actively traded mutual funds are valued using the net asset values of the funds.

Mortgage Loans

The fair values for mortgage loans, consisting principally of commercial real estate loans, are estimated using discounted cash flow analyses, using interest rates currently being offered for similar loans collateralized by properties with similar investment risk. The fair values for mortgage loans in default are established at the lower of the fair value of the underlying collateral less costs to sell or the carrying amount of the loan.

Cash, Cash Equivalents and Short-Term Investments

The fair values of cash, cash equivalents and short-term investments are based on quoted market prices.

Derivative Instruments

The fair values of free-standing derivative instruments, primarily call options and interest rate swaps, are determined through the use of third party pricing services utilizing market observable inputs.

Securities Lending Reinvested Collateral Assets

STATEMENT AS OF MARCH 31, 2013 OF THE The Western and Southern Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

The fair value of securities lending reinvested collateral assets are from third-party sources utilizing publicly quoted prices.

Assets Held in Separate Accounts

Assets held in separate accounts include debt securities, equity securities, mutual funds and private equity investments. The fair values of these assets have been determined using the same methodologies as similar assets held in the general account.

Life and Annuity Reserves for Investment-type Contracts and Deposit Fund Liabilities

The fair value of liabilities for investment-type contracts is based on the present value of estimated liability cash flows. Present values reflect the Company’s margin for uncertainty of the timing of liability cash flows. Key assumptions to the cash flow model include the timing of policyholder withdrawals and the level of interest credited to contract balances.

Fair values for insurance reserves are not required to be disclosed. However, the estimated fair values of all insurance reserves and investment contracts are taken into consideration in the Company’s overall management of interest rate risk.

Securities Lending Liability

The liability represents the Company’s obligation to return collateral related to securities lending transactions. The liability is short-term in nature and therefore, the fair value of the obligation approximates the carrying amount.

- 21. Other Items. No change.
- 22. Events Subsequent. No change.
- 23. Reinsurance. No change.
- 24. Retrospectively Rated Contracts and Contracts Subject to Redetermination. No change.
- 25. Change in Incurred Losses and Loss Adjustment Expenses. No change.
- 26. Intercompany Pooling Arrangements. No change.
- 27. Structured Settlements. No change.
- 28. Health Care Receivables. No change.
- 29. Participating Policies. No change.
- 30. Premium Deficiency Reserves. No change.
- 31. Reserves for Life Contracts and Annuity Contracts. No change.
- 32. Analysis of Annuity Actuarial Reserves and Deposit Type Liabilities by Withdrawal Characteristics. No change.
- 33. Premiums and Annuity Considerations Deferred and Uncollected. No change.
- 34. Separate Accounts. No change.
- 35. Loss/Claim Adjustment Expenses. No change.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [☐] No [☒]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [☐] No [☐]
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [☐] No [☒]
- 2.2

If yes, date of change:
- 3.1

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [☐] No [☒]
- 3.2

If the response to 3.1 is yes, provide a brief description of those changes.
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [☐] No [☒]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [☐] No [☐] N/A [☒]
If yes, attach an explanation.
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2012
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2007
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

12/18/2008
- 6.4

By what department or departments?
Ohio Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [☐] No [☐] N/A [☒]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [☐] No [☐] N/A [☒]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [☐] No [☒]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [☐] No [☒]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [☐] No [☒]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$ 217,699,496
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []
- 14.2

If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$ 2,425,828	\$ 4,425,828
14.22 Preferred Stock	\$ 0	\$
14.23 Common Stock	\$ 1,840,376,004	\$ 1,890,994,284
14.24 Short-Term Investments	\$ 0	\$
14.25 Mortgage Loans on Real Estate	\$ 0	\$
14.26 All Other	\$ 690,100,999	\$ 679,084,691
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$ 2,532,902,831	\$ 2,574,504,803
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [X] No []
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?
If no, attach a description with this statement.

Yes [X] No []

STATEMENT AS OF MARCH 31, 2013 OF THE The Western and Southern Life Insurance Company

GENERAL INTERROGATORIES

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$ 98,219,743
- 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$ 98,173,532
- 16.3 Total payable for securities lending reported on the liability page

\$ 97,815,923

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes ☒ No ☐
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
BANK OF NEW YORK MELLON	ONE WALL STREET, NY, NY 12086

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes ☐ No ☒

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
107126	FT WASHINGTON INVESTMENT ADVISORS	303 BROADWAY SUITE, CINTI, OH 45202

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes ☒ No ☐
- 18.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

31,252,228

1.14

Total Mortgages in Good Standing

\$

31,252,228

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

146,104

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

0

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

0

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

31,398,332

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

0

2.

Operating Percentages:

2.1

A&H loss percent

83.400 %

2.2

A&H cost containment percent

1.400 %

2.3

A&H expense percent excluding cost containment expenses

69.700 %

3.1

Do you act as a custodian for health savings accounts?

Yes [] No [X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes [] No [X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (Yes or No)
			NONE			

STATEMENT AS OF MARCH 31, 2013 OF THE The Western and Southern Life Insurance Company

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.			1	Life Contracts		4	5	6	7
				2	3				
			Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
1. Alabama	AL	L	61,463		9,991		71,454		
2. Alaska	AK	N	24,834		885		25,719		
3. Arizona	AZ	L	311,420		18,595		330,015		
4. Arkansas	AR	L	38,516		3,494		42,010		
5. California	CA	L	2,584,012		121,100		2,705,112		
6. Colorado	CO	L	49,433		3,192		52,625		
7. Connecticut	CT	N	18,682		760		19,442		
8. Delaware	DE	L	11,301		703		12,004		
9. District of Columbia	DC	L	64,379		3,891		68,270		
10. Florida	FL	L	2,295,098		477,792		2,772,890		
11. Georgia	GA	L	336,190		37,006		373,196		
12. Hawaii	HI	L	7,937		521		8,458		
13. Idaho	ID	L	5,953		163		6,116		
14. Illinois	IL	L	5,538,031	500	357,716		5,896,247		
15. Indiana	IN	L	4,120,845		856,326		4,977,171		
16. Iowa	IA	L	60,104		7,169		67,273		
17. Kansas	KS	L	207,591	1,000	64,946		273,537		
18. Kentucky	KY	L	1,559,652		432,183		1,991,835		
19. Louisiana	LA	L	1,816,916		87,791		1,904,707		
20. Maine	ME	N	1,581		14		1,595		
21. Maryland	MD	L	649,151		21,094		670,245		
22. Massachusetts	MA	N	14,898		1,784		16,682		
23. Michigan	MI	L	1,892,927	179	260,070		2,153,176		
24. Minnesota	MN	L	350,321		5,005		355,326		
25. Mississippi	MS	L	41,067		4,354		45,421		
26. Missouri	MO	L	1,331,018	60	191,760		1,522,838		
27. Montana	MT	L	3,346		181		3,527		
28. Nebraska	NE	L	6,599		319		6,918		
29. Nevada	NV	L	46,600		2,322		48,922		
30. New Hampshire	NH	N	2,785		496		3,281		
31. New Jersey	NJ	L	32,980		3,089		36,069		
32. New Mexico	NM	L	10,709		1,085		11,794		
33. New York	NY	N	44,580		3,341		47,921		
34. North Carolina	NC	L	4,648,789	6,000	1,231,608		5,886,397		
35. North Dakota	ND	L	1,218				1,218		
36. Ohio	OH	L	13,877,897	12,329	2,136,101		16,026,327		
37. Oklahoma	OK	L	44,981		4,806		49,787		
38. Oregon	OR	L	23,862		981		24,843		
39. Pennsylvania	PA	L	2,775,217	2,000	293,552		3,070,769		
40. Rhode Island	RI	L	3,047		46		3,093		
41. South Carolina	SC	L	356,334	500	56,093		412,927		
42. South Dakota	SD	L	4,713		760		5,473		
43. Tennessee	TN	L	461,571		169,612		631,183		
44. Texas	TX	L	1,537,809	1,200	176,370		1,715,379		
45. Utah	UT	L	9,470		14		9,484		
46. Vermont	VT	N	1,149		55		1,204		
47. Virginia	VA	L	178,324		33,113		211,437		
48. Washington	WA	L	41,427		2,957		44,384		
49. West Virginia	WV	L	1,184,221		358,429		1,542,650		
50. Wisconsin	WI	L	505,207		16,021		521,228		
51. Wyoming	WY	L	3,388		401		3,789		
52. American Samoa	AS	N					0		
53. Guam	GU	N	13				13		
54. Puerto Rico	PR	N	3,997		264		4,261		
55. U.S. Virgin Islands	VI	N	299				299		
56. Northern Mariana Islands	MP	N					0		
57. Canada	CAN	N	77				77		
58. Aggregate Other Aliens	OT	XXX	34,625	0	466	0	35,091	0	
59. Subtotal	(a)	44	49,238,554	23,768	7,460,787	0	56,723,109	0	
90. Reporting entity contributions for employee benefits plans	XXX		279,010				279,010		
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		7,485,436	93			7,485,529		
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						0		
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		682,347		74		682,421		
94. Aggregate or other amounts not allocable by State	XXX		0	0	0	0	0	0	
95. Totals (Direct Business)	XXX		57,685,347	23,861	7,460,861	0	65,170,069	0	
96. Plus Reinsurance Assumed	XXX		193,437	449,571			643,008		
97. Totals (All Business)	XXX		57,878,784	473,432	7,460,861	0	65,813,077	0	
98. Less Reinsurance Ceded	XXX		340,369		876,979		1,217,348		
99. Totals (All Business) less Reinsurance Ceded	XXX		57,538,415	473,432	6,583,882	0	64,595,729	0	
DETAILS OF WRITE-INS									
58001. Mexico	XXX		18,203				18,203		
58002. Other foreign	XXX		16,422		466		16,888		
58003.	XXX								
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0	0	
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		34,625	0	466	0	35,091	0	
9401.	XXX								
9402.	XXX								
9403.	XXX								
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0	0	
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		0	0	0	0	0	0	

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.
(a) Insert the number of L responses except for Canada and Other Alien.

**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART**

	<u>NAIC#</u>	<u>TIN#</u>
PARENT - WESTERN-SOUTHERN MUTUAL HOLDING COMPANY, OH (NON-INSURER)		31-1732405
SUBSIDIARY - WESTERN & SOUTHERN FINANCIAL GROUP, INC., OH (NON-INSURER)		31-1732404
SUBSIDIARY - LAFAYETTE LIFE INSURANCE COMPANY, OH (INSURER)	65242	35-0457540
SUBSIDIARY - LLIA, INC., OH (NON-INSURER)		35-2123483
SUBSIDIARY - THE WESTERN AND SOUTHERN LIFE INSURANCE COMPANY, OH (INSURER)	70483	31-0487145
SUBSIDIARY - WESTERN-SOUTHERN LIFE ASSURANCE COMPANY, OH (INSURER)	92622	31-1000236
SUBSIDIARY - IFS FINANCIAL SERVICES, INC., OH (NON-INSURER)		31-1328371
SUBSIDIARY - W&S BROKERAGE SERVICES, INC., OH (NON-INSURER)		31-0846576
SUBSIDIARY - COLUMBUS LIFE INSURANCE COMPANY, OH (INSURER)	99937	31-1191427
SUBSIDIARY - INTEGRITY LIFE INSURANCE COMPANY, OH (INSURER)	74780	86-0214103
SUBSIDIARY - NATIONAL INTEGRITY LIFE INSURANCE COMPANY, NY (INSURER)	75264	16-0958252
SUBSIDIARY - INSURANCE PROFILLMENT SOLUTIONS, LLC, OH (NON-INSURER)		43-2081325
SUBSIDIARY - WESTERN & SOUTHERN INVESTMENT HOLDINGS, LLC, OH (NON-INSURER)		06-1804434
SUBSIDIARY - EAGLE REALTY GROUP, LLC, OH (NON-INSURER)		31-1018957
SUBSIDIARY - FORT WASHINGTON INVESTMENT ADVISORS, OH (NON-INSURER)		31-1301863

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
.0836	Western-Southern Group	.00000	31-1732405				Western-Southern Mutual Holding Company	.OH	UIP	Western-Southern Mutual Holding Company	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1732404				Western & Southern Financial Group, Inc	.OH	UDP	Western-Southern Mutual Holding Company	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.65242	35-0457540				Lafayette Life Insurance Company	.OH	IA	Western-Southern Mutual Holding Company	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	35-2123483				LLIA Inc	.OH	NIA	Lafayette Life Insurance Company	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.70483	31-0487145				The Western and Southern Life Ins Co	.OH		Western & Southern Financial Group, Inc	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1702203				Fort Washington High Yield Invt LLC	.OH	DS	The Western and Southern Life Ins Co	Ownership	10.140	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	45-0571051				Fort Washington Active Fixed Fund	.OH	DS	The Western and Southern Life Ins Co	Ownership	78.200	WS Mutual Holding Co	
							Decheng Capital China Life Sciences Fund I							
.0836	Western-Southern Group	.00000	98-1027109					.OH	DS	The Western and Southern Life Ins Co	Ownership	15.020	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1727947				Fort Washington PE Invest III LP	.OH	DS	The Western and Southern Life Ins Co	Ownership	60.310	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	26-1073680				Fort Washington PE Invest VI LP	.OH	DS	The Western and Southern Life Ins Co	Ownership	32.420	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	.OH	DS	Fort Washington PE Invest VI LP	Management	2.620	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1788429				Tri-State Growth Captial Fund LP	.OH	DS	The Western and Southern Life Ins Co	Ownership	12.580	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-5542652				Tri-State Fund II Growth LP	.OH	DS	The Western and Southern Life Ins Co	Ownership	29.990	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	.OH	DS	The Western and Southern Life Ins Co	Ownership	15.250	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	52-2206041				Fort Washington PE Invest II LP	.OH	DS	The Western and Southern Life Ins Co	Ownership	59.710	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	16-1648796				Fort Washington PE Invest IV LP	.OH	DS	The Western and Southern Life Ins Co	Ownership	38.510	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-4568842				Fort Washington PE Invest V LP	.OH	DS	The Western and Southern Life Ins Co	Ownership	36.140	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-5398098				Fort Washington PE Investors V-B, L.P.	.OH	DS	Fort Washington PE Invest V LP	Ownership	32.800	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-5398156				Fort Washington PE Investors V-VC, L.P.	.OH	DS	Fort Washington PE Invest V LP	Ownership	33.500	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	.OH	DS	Fort Washington PE Invest V LP	Management	2.500	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	27-1321348				Fort Washington PE Invest VII LP	.OH	DS	The Western and Southern Life Ins Co	Ownership	32.420	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	.OH	DS	Fort Washington PE Invest VII LP	Management	1.830	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-0360272				WSL Partners LP	.OH	DS	The Western and Southern Life Ins Co	Ownership	68.070	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	61-0998084				WS Lookout JV LLC	.KY	DS	The Western and Southern Life Ins Co	Ownership	50.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1427318				Northeast Cincinnati Hotel LLC	.OH	DS	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1498142				Dublin Hotel LLC	.OH	DS	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	72-1388989				Vulcan Hotel LLC	.AL	DS	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	61-1328558				Skyport Hotel LLC	.KY	DS	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1653922				Union Centre Hotel LLC	.OH	DS	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1732344				Windsor Hotel LLC	.CT	DS	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-1515960				WSA Commons LLC	.GA	DS	The Western and Southern Life Ins Co	Ownership	50.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	34-1998937				Queen City Square LLC	.OH	DS	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	61-1454115				Cincinnati New Markets Fund LLC	.OH	DS	The Western and Southern Life Ins Co	Ownership	14.660	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	06-1804432				W&S Real Estate Holdings LLC	.OH	DS	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1449186				Carthage Senior Housing Ltd	.OH	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	36-4107014				Vinings Trace	.OH	DS	W&S Real Estate Holdings LLC	Ownership	99.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	52-2096076				Race Street Dev Ltd	.OH	DS	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	33-1058916				WSALD NPH LLC	.PA	DS	W&S Real Estate Holdings LLC	Ownership	50.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	02-0593144				North Pittsburg Hotel LLC	.PA	DS	WSALD NPH LLC	Ownership	37.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-2820067				WS CEH LLC	.OH	DS	W&S Real Estate Holdings LLC	Ownership	50.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-0434449				Cleveland East Hotel LLC	.OH	DS	WS CEH LLC	Ownership	37.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1303229				WS Country Place GP LLC	.GA	DS	W&S Real Estate Holdings LLC	Ownership	90.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	61-1182451				WS Airport Exchange GP LLC	.KY	DS	W&S Real Estate Holdings LLC	Ownership	74.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-8819502				Carmel Holdings, LLC	.IN	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-5862349				Carmel Hotel LLC	.IN	DS	Carmel Holdings, LLC	Ownership	36.260	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-2681473				Day Hill Road Land LLC	.CT	DS	W&S Real Estate Holdings LLC	Ownership	74.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	27-3564950				Seventh & Culvert Garage LLC	.OH	DS	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	26-1944856				Shelbourne Holdings, LLC	.KY	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	26-1554676				Shelbourne Campus Properties LLC	.KY	DS	Shelbourne Holdings, LLC	Ownership	52.920	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	26-3167828				Prairie Lakes Holdings, LLC	.IN	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0836	Western-Southern Group	00000	26-3108420				Hearthview Praire Lake Apts LLC	IN	DS	Prairie Lakes Holdings, LLC	Ownership	62.720	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3526448				Ridgegate Holdings, LLC	CO	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	80-0246040				Ridgegate Commonwealth Apts LLC	CO	DS	Ridgegate Holdings, LLC	Ownership	52.920	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3526711				YT Crossing Holdings, LLC	TX	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3525111				GS Yorktown Apt LP	TX	DS	YT Crossing Holdings, LLC	Ownership	57.820	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-2348581				Summerbrooke Holdings LLC	TX	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-1553878				Galveston Summerbrooke Apts LLC	TX	DS	Summerbrooke Holdings LLC	Ownership	52.920	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-1594103				506 Phelps Hldings, LLC	OH	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-2914674				NP Cranberry Hotel Holdings, LLC	PA	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-2524597				Cranberry NP Hotel Company LLC	PA	DS	NP Cranberry Hotel Holdings, LLC	Ownership	72.520	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-3507078				Galleria Investor Holdings, LLC	TX	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-3457194				GS Multifamily Galleria LLC	TX	DS	Galleria Investor Holdings, LLC	Ownership	57.820	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-4354663				Siena Investor Holding, LLC	TX	DS	W&S Real Estate Holdings LLC	Ownership	69.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-5350091				Flat Apts. Investor Holdings, LLC	IN	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-5458332				BY Apartment Investor Holding, LLC	MD	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-5439036				Miler Creek Investor Holdings, LLC	TN	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	35-2431972				Canal Senate Apartments LLC	IN	DS	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-5458388				2758 South Main SPE, LLC	NC	DS	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-5439068				Belle Housing Investor Holdings, Inc.	NC	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
							Overland Apartments Investor Holdings, LLC							
0836	Western-Southern Group	00000	46-1553387					KS	DS	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1705445				LaFrontera Holdings, LLC	TX	DS	W&S Real Estate Holdings LLC	Ownership	74.250	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843577				WSLR Holdings LLC	OH	DS	The Western and Southern Life Ins Co	Ownership	24.490	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843635				WSLR Cinti LLC	OH	DS	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843645				WSLR Columbus LLC	OH	DS	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843748				WSLR Birmingham	AL	DS	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843962				WSLR Skyport LLC	KY	DS	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843653				WSLR Dallas LLC	TX	DS	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843814				WSLR Union LLC	OH	DS	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843767				WSLR Hartford LLC	CT	DS	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-2330466				Leroy Glen Investment LLC	OH	DS	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-4291356				Sundance Lafrontera Holdings LLC	TX	DS	The Western and Southern Life Ins Co	Ownership	72.520	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1317879				Wright Exec Hotel LTD Partners	OH	DS	The Western and Southern Life Ins Co	Ownership	60.490	WS Mutual Holding Co	
0836	Western-Southern Group	00000	34-1826874				IR Mall Associates LTD	FL	DS	The Western and Southern Life Ins Co	Ownership	49.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	75-2808126				Centreport Partners LP	TX	DS	The Western and Southern Life Ins Co	Ownership	25.250	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-4322006				PCE LP	GA	DS	The Western and Southern Life Ins Co	Ownership	41.900	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-4266774				Randolph Tower Affordable Inv Fund LLC	IL	DS	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	06-1804434				WS Operating Holdings, LLC	OH	DS	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1779165				Eagle Realty Group, LLC	OH	DS	W&S Operating Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1301863				Fort Washington Investment Advisors	OH	DS	W&S Operating Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	43-2081325				Insurance Profitment Solutions, LLC	OH	DS	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1338187				OTR Housing Associates LP	OH	DS	The Western and Southern Life Ins Co	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1335827				OTR Transitional Housing LP	OH	DS	The Western and Southern Life Ins Co	Ownership	99.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	04-3226492				Boston Cap Corp Tax Credit Fund III	MA	DS	The Western and Southern Life Ins Co	Ownership	13.340	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1413821				Western-Southern Agency	OH	DS	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-0790233				Westad Inc	OH	DS	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	92622	31-1000236				Western-Southern Life Assurance Co	OH	DS	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
							Boston Capital Afford Housing Morg Fund							
0836	Western-Southern Group	00000	20-2485167				LLC	MA	DS	Western-Southern Life Assurance Co	Ownership	14.360	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-2678623				Boston Cap Intermediate Term Income Fund	MA	DS	Western-Southern Life Assurance Co	Ownership	33.300	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-4322006				PCE LP	GA	DS	Western-Southern Life Assurance Co	Ownership	22.340	WS Mutual Holding Co	

STATEMENT AS OF MARCH 31, 2013 OF THE The Western and Southern Life Insurance Company

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	*
0836	Western-Southern Group	00000	27-1024113				North Braeswood Meritage Holdings LLC	OH	DS	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	03-0464760				Centerline Corporate Partners XXI LP	NY	DS	Western-Southern Life Assurance Co	Ownership	17.320	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-0317564				Centerline Corporate Partners XXV LP	NY	DS	Western-Southern Life Assurance Co	Ownership	11.380	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-0846576				W&S Brokerage Services, Inc	OH	DS	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1328371				IFS Financial Services, Inc	OH	DS	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1334221				W&S Financial Group Distributors Inc	OH	DS	IFS Financial Services, Inc	Ownership	99.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1334223				IFS Agency Services Inc	OH	DS	IFS Financial Services, Inc	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	47-6046379				Touchstone Securities, Inc	NE	DS	IFS Financial Services, Inc	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1394672				Touchstone Advisors Inc	OH	DS	IFS Financial Services, Inc	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	99937	31-1191427				Columbus Life Insurance Co	OH	DS	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1702203				Fort Washington High Yield Invt LLC	OH	DS	Columbus Life Insurance Co	Ownership	32.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	52-2206041				Fort Washington PE Invest II LP	OH	DS	Columbus Life Insurance Co	Management	8.020	WS Mutual Holding Co	
0836	Western-Southern Group	00000	04-3514962				Boston Cap Corp Tax Credit Fund XVI	MA	DS	Columbus Life Insurance Co	Ownership	37.750	WS Mutual Holding Co	
0836	Western-Southern Group	00000	23-1691523				Capital Analyst Inc	OH	DS	Columbus Life Insurance Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	74780	86-0214103				Integrity Life Insurance Co	OH	DS	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	75264	16-0958252				National Integrity Life Insurance Co	NY	DS	Integrity Life Insurance Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-4328839				R4 Housing Partners LP	NY	DS	Integrity Life Insurance Co	Ownership	15.150	WS Mutual Holding Co	

Asterisk	Explanation

STATEMENT AS OF MARCH 31, 2013 OF THE The Western and Southern Life Insurance Company

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

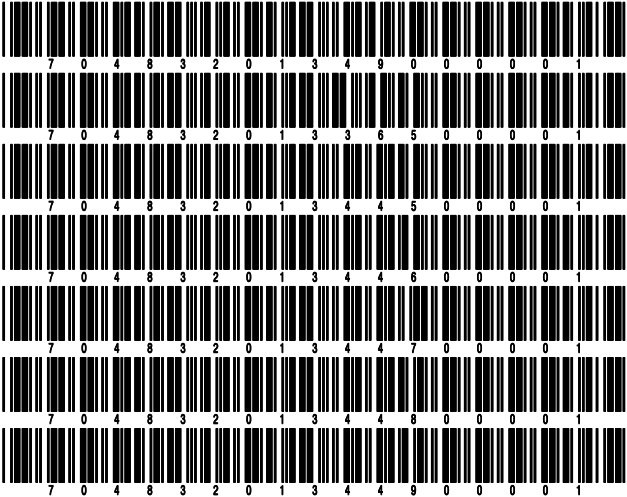
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

1.
2.
3.
4.
5.
6.
7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Summary of Operations Line 27

		1	2	3
		Current Year To Date	Prior Year To Date	Prior Year Ended December 31
2704.	Reserve adjustment on reinsurance assumed – Lafayette	39,239	4,983	80,728
2705.	Miscellaneous			154,447
2797.	Summary of remaining write-ins for Line 27 from overflow page	39,239	4,983	235,175

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	31,058,943	31,776,278
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		6,648,320
2.2 Additional investment made after acquisition	430,255	810,564
3. Current year change in encumbrances		0
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		6,709,888
6. Total foreign exchange change in book/adjusted carrying value		0
7. Deduct current year's other than temporary impairment recognized		0
8. Deduct current year's depreciation	374,247	1,466,331
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	31,114,951	31,058,943
10. Deduct total nonadmitted amounts		0
11. Statement value at end of current period (Line 9 minus Line 10)	31,114,951	31,058,943

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	31,792,965	37,630,691
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		0
3. Capitalized deferred interest and other		0
4. Accrual of discount		0
5. Unrealized valuation increase (decrease)		0
6. Total gain (loss) on disposals		(6,000)
7. Deduct amounts received on disposals	394,633	5,831,726
8. Deduct amortization of premium and mortgage interest points and commitment fees		0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	31,398,332	31,792,965
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	31,398,332	31,792,965
14. Deduct total nonadmitted amounts		0
15. Statement value at end of current period (Line 13 minus Line 14)	31,398,332	31,792,965

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	862,824,810	751,275,689
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	11,814,545	57,757,672
2.2 Additional investment made after acquisition	6,969,497	99,720,434
3. Capitalized deferred interest and other		0
4. Accrual of discount		
5. Unrealized valuation increase (decrease)	8,540,544	71,629,532
6. Total gain (loss) on disposals		0
7. Deduct amounts received on disposals	26,504,581	117,552,790
8. Deduct amortization of premium and depreciation	2,170	5,728
9. Total foreign exchange change in book/adjusted carrying value		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	863,642,645	862,824,810
12. Deduct total nonadmitted amounts	55,060,669	54,803,245
13. Statement value at end of current period (Line 11 minus Line 12)	808,581,976	808,021,565

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	6,353,156,977	6,086,353,838
2. Cost of bonds and stocks acquired	401,436,514	1,521,000,035
3. Accrual of discount	362,192	2,380,138
4. Unrealized valuation increase (decrease)	176,258,415	135,372,329
5. Total gain (loss) on disposals	10,964,195	83,156,157
6. Deduct consideration for bonds and stocks disposed of	363,562,229	1,439,652,242
7. Deduct amortization of premium	1,807,773	6,834,234
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		28,619,044
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	6,576,808,291	6,353,156,977
11. Deduct total nonadmitted amounts	187,292	187,288
12. Statement value at end of current period (Line 10 minus Line 11)	6,576,620,999	6,352,969,689

STATEMENT AS OF MARCH 31, 2013 OF THE The Western and Southern Life Insurance Company

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	2,599,674,701	251,840,337	568,134,410	84,922,189	2,368,302,817			2,599,674,701
2. Class 2 (a)	652,344,124	881,947,066	791,867,674	(84,390,115)	658,033,401			652,344,124
3. Class 3 (a)	134,847,686	71,336	9,343,485	10,819,706	136,395,243			134,847,686
4. Class 4 (a)	119,021,311		2,376,063	(13,295,658)	103,349,590			119,021,311
5. Class 5 (a)	19,378,739	2,000,000	83,341	491,456	21,786,854			19,378,739
6. Class 6 (a)	2,929,392		320,733	498,663	3,107,322			2,929,392
7. Total Bonds	3,528,195,953	1,135,858,739	1,372,125,706	(953,759)	3,290,975,227	0	0	3,528,195,953
PREFERRED STOCK								
8. Class 1	0				0			
9. Class 2	0				0			
10. Class 3	0				0			
11. Class 4	0				0			
12. Class 5	112,018				112,018			112,018
13. Class 6	0				0			
14. Total Preferred Stock	112,018	0	0	0	112,018	0	0	112,018
15. Total Bonds and Preferred Stock	3,528,307,971	1,135,858,739	1,372,125,706	(953,759)	3,291,087,245	0	0	3,528,307,971

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$88,428,347 ; NAIC 2 \$; NAIC 3 \$;
NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	17,644,980	xxx	17,707,642	442	22,721

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	143,141,334	244,715,128
2. Cost of short-term investments acquired	209,702,983	1,342,689,154
3. Accrual of discount		2,388
4. Unrealized valuation increase (decrease)		0
5. Total gain (loss) on disposals		11,359
6. Deduct consideration received on disposals	335,147,296	1,444,194,764
7. Deduct amortization of premium	52,043	81,931
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	17,644,978	143,141,334
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	17,644,978	143,141,334

SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 9, prior year)	(1,098,307)
2.	Cost Paid/(Consideration Received) on additions	(22,391,890)
3.	Unrealized Valuation increase/(decrease)	(5,683,822)
4.	Total gain (loss) on termination recognized	2,859,285
5.	Considerations received/(paid) on terminations	(15,072,225)
6.	Amortization	
7.	Adjustment to the Book/Adjusted Carrying Value of hedged item	
8.	Total foreign exchange change in Book/Adjusted Carrying Value	
9.	Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4-5+6+7+8)	(11,242,509)
10.	Deduct nonadmitted assets	
11.	Statement value at end of current period (Line 9 minus Line 10)	(11,242,509)

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1.	Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)	
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	
3.1	Add:	
	Change in variation margin on open contracts - Highly Effective Hedges	
3.11	Section 1, Column 15, current year to date minus	
3.12	Section 1, Column 15, prior year	
	Change in variation margin on open contracts - All Other	
3.13	Section 1, Column 18, current year to date minus	
3.14	Section 1, Column 18, prior year	
3.2	Add:	
	Change in adjustment to basis of hedged item	
3.21	Section 1, Column 17, current year to date minus	
3.22	Section 1, Column 17, prior year	
	Change in amount recognized	
3.23	Section 1, Column 19, current year to date minus	
3.24	Section 1, Column 19, prior year	
3.3	Subtotal (Line 3.1 minus Line 3.2)	
4.1	Cumulative variation margin on terminated contracts during the year	
4.2	Less:	
	4.21 Amount used to adjust basis of hedged item	
	4.22 Amount recognized	
4.3	Subtotal (Line 4.1 minus Line 4.2)	
5.	Dispositions gains (losses) on contracts terminated in prior year:	
	5.1 Total gain (loss) recognized for terminations in prior year	
	5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	
6.	Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	
7.	Deduct total nonadmitted amounts	
8.	Statement value at end of current period (Line 6 minus Line 7)	

NONE

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	(11,242,512)
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	0
3.	Total (Line 1 plus Line 2)	(11,242,512)
4.	Part D, Section 1, Column 5	3,291,092
5.	Part D, Section 1, Column 6	(14,533,604)
6.	Total (Line 3 minus Line 4 minus Line 5)	0
		Fair Value Check
7.	Part A, Section 1, Column 16	(11,242,512)
8.	Part B, Section 1, Column 13	
9.	Total (Line 7 plus Line 8)	(11,242,512)
10.	Part D, Section 1, Column 8	3,291,092
11.	Part D, Section 1, Column 9	(14,533,604)
12.	Total (Line 9 minus Line 10 minus Line 11)	0
		Potential Exposure Check
13.	Part A, Section 1, Column 21	4,216,459
14.	Part B, Section 1, Column 20	
15.	Part D, Section 1, Column 11	4,216,459
16.	Total (Line 13 plus Line 14 minus Line 15)	0

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	0
2. Cost of cash equivalents acquired	859,167,362	5,110,588,544
3. Accrual of discount		0
4. Unrealized valuation increase (decrease)		0
5. Total gain (loss) on disposals	3,744	14,629
6. Deduct consideration received on disposals	788,387,739	5,110,603,173
7. Deduct amortization of premium		0
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	70,783,367	0
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	70,783,367	0

STATEMENT AS OF MARCH 31, 2013 OF THE The Western and Southern Life Insurance Company

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost at Time of Acquisition	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Additional Investment Made After Acquisition
	2 City	3 State						
CRE 00001 05 WS OCCUPY	CINCINNATI	OH	01/01/1901	VARIOUS			15,191,312	368,100
CRE 00011 05 WS OCCUPY	CINCINNATI	OH	01/01/1950	VARIOUS			1,812,159	28,183
CRE 01561 05 WS OCCUPY	CINCINNATI	OH	06/05/1990	NATIONAL UNDERWRITER			585,911	11,172
CRE 01592 05 WS OCCUPY	CINCINNATI	OH	01/31/2002	CITY OF CINCINNATI			35,665	22,800
0199999. Acquired by Purchase					0	0	17,625,047	430,255
0399999 - Totals					0	0	17,625,047	430,255

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract"

1 Description of Property	Location		4 Disposal Date	5 Name of Purchaser	6 Actual Cost	7 Expended for Additions, Permanent Improvements and Changes in Encum- brances	8 Book/ Adjusted Carrying Value Less Encum- brances Prior Year	Change in Book/Adjusted Carrying Value Less Encumbrances					14 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	15 Amounts Received During Year	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Gross Income Earned Less Interest Incurred on Encum- brances	20 Taxes, Repairs and Expenses Incurred
	2 City	3 State						9 Current Year's Depre- ciation	10 Current Year's Other Than Temporary Impairment Recognized	11 Current Year's Change in Encum- brances	12 Total Change in Book/ Adjusted Carrying Value (11-9-10)	13 Total Foreign Exchange Change in Book/ Adjusted Carrying Value							
0399999 - Totals																			

SCHEDULE B - PART 2

[illegible]

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment						14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other Than Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)	13 Total Foreign Exchange Change in Book Value					
0044674	Cincinnati	OH		05/14/2001	01/01/2013	87,591	0	0	0	0	0	0	87,591	87,591	0	0	0
0199999. Mortgages closed by repayment						87,591	0	0	0	0	0	0	87,591	87,591	0	0	0
0044579	Lexington	KY		10/02/1987		3,266,615	0	0	0	0	0	0	0	51,705	0	0	0
0044666	Miami	FL		07/30/1999		3,441,780	0	0	0	0	0	0	0	101,196	0	0	0
0044667	Lakeland	FL		08/05/1999		11,320,675	0	0	0	0	0	0	0	60,425	0	0	0
0044679	Round Rock	TX		08/15/2003		12,982,160	0	0	0	0	0	0	0	86,846	0	0	0
0044682	Cincinnati	OH		12/01/2011		30,193	0	0	0	0	0	0	0	200	0	0	0
0044683	Cincinnati	OH		12/01/2011		47,934	0	0	0	0	0	0	0	428	0	0	0
0044684	Cincinnati	OH		12/01/2011		9,233	0	0	0	0	0	0	0	66	0	0	0
0044685	Cincinnati	OH		12/01/2011		21,146	0	0	0	0	0	0	0	180	0	0	0
0044686	Cincinnati	OH		12/01/2011		26,570	0	0	0	0	0	0	0	216	0	0	0
0044687	Cincinnati	OH		12/01/2011		13,182	0	0	0	0	0	0	0	131	0	0	0
0044688	Cincinnati	OH		12/01/2011		29,868	0	0	0	0	0	0	0	213	0	0	0
0044689	Cincinnati	OH		12/01/2011		367,725	0	0	0	0	0	0	0	3,247	0	0	0
0044690	Covington	KY		12/01/2011		93,881	0	0	0	0	0	0	0	1,998	0	0	0
0044692	Cincinnati	OH		12/01/2011		54,411	0	0	0	0	0	0	0	190	0	0	0
0299999. Mortgages with partial repayments						31,705,373	0	0	0	0	0	0	0	307,041	0	0	0
0599999 - Totals						31,792,964	0	0	0	0	0	0	87,591	394,632	0	0	0

STATEMENT AS OF MARCH 31, 2013 OF THE The Western and Southern Life Insurance Company

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
		3	4									
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership
	ABRY SENIOR EQUITY II LP	BOSTON	MA	ABRY SENIOR EQUITY II LP		07/27/2006	3		9,675		612,646	0.830
	ABRY BROADCAST PARTNERS VI LP	BOSTON	MA	ABRY BROADCAST PARTNERS VI LP		03/26/2008	3		18,306		297,498	0.090
	ABRY ADVANCED SECURITIES FUND LP	CAYMAN ISLANDS	CI	ABRY ADVANCED SECURITIES FUND LP		08/01/2008	2		66		1,838,870	0.190
	ABRY ADVANCED SECURITIES FUND II LP	CAYMAN ISLANDS	CI	ABRY ADVANCED SECURITIES FUND II LP		05/04/2011	2		211,278		7,192,289	0.930
	ALINDA FUND I INFRASTRUCTURE FUND LP	WILMINGTON	DE	ALINDA FUND I INFRASTRUCTURE FUND LP		09/08/2006	1		7,625		274,204	0.460
	KKR ASSOCIATES LP	NEW YORK	NY	KKR ASSOCIATES LP		10/05/2006	3		14,000		863,700	0.080
	PROVIDENCE EQUITY PARTNERS V LP	PROVIDENCE	RI	PROVIDENCE EQUITY PARTNERS V LP		04/05/2005	1		13,733		400,723	0.136
	PROVIDENCE EQUITY PARTNERS VI LP	PROVIDENCE	RI	PROVIDENCE EQUITY PARTNERS VI LP		03/16/2007	3		1,380		1,626,152	0.160
	BEEKEN PETTY O'KEEFE FUND II LP	CHICAGO	IL	BEEKEN PETTY O'KEEFE FUND II LP		10/31/2005	3		1,819		175,402	5.210
	CARLYLE RIVERSTONE III LP	WASHINGTON	DC	CARLYLE RIVERSTONE III LP		04/03/2006	3		4,711		49,613	0.080
	DRAPER FISHER JURVETSON FUND IX PARTNERS L.P	CAYMAN ISLANDS	CI	DRAPER FISHER JURVETSON FUND IX PARTNERS L.P		04/12/2007	1		75,000		587,500	0.830
	DRAPER FISHER JURVETSON GROWTH FUND 2006 LP	CAYMAN ISLANDS	CI	DRAPER FISHER JURVETSON GROWTH FUND 2006 LP		07/12/2007	1		48,000		103,435	1.130
	CORSAIR LP	NEW YORK	NY	CORSAIR LP		06/29/2007			26,578		3,257,262	0.930
	CORSAIR IV LP	NEW YORK	NY	CORSAIR IV LP		06/20/2011			30,756		5,511,234	1.860
	SNOW PHIPPS II LP	NEW YORK	NY	SNOW PHIPPS II LP		08/11/2010			299,120		3,101,254	0.813
	ABRY SENIOR EQUITY III LP	BOSTON	MA	ABRY SENIOR EQUITY III LP		08/09/2010			107,240		567,505	0.710
	ENERGY FUND XV	LA	CA	ENERGY FUND XV		12/10/2010	2		1,200,000		5,585,299	0.889
	ENERGY RECAP & RESTRUCT FUND	HOUSTON	TX	ENERGY RECAP & RESTRUCT FUND		10/21/2011			51,325		8,328,449	4.920
	CHAMBERS ENERGY CAPITAL II	HOUSTON	TX	CHAMBERS ENERGY CAPITAL II		07/06/2012	2		181,685		3,972,123	0.740
	ABRY SENIOR EQUITY IV LP	BOSTON	MA	ABRY SENIOR EQUITY IV LP		12/28/2012			104,301		3,758,591	0.200
	ENCAP ENERGY CAPITAL FUND	HOUSTON	TX	ENCAP ENERGY CAPITAL FUND		01/08/2013	1	15,000	12,367		2,472,633	0.200
	ARES CAPITAL EUROPE II	CAYMAN ISLANDS	CI	Ares Capital Europe II		03/27/2013		1,217,893	0		18,782,107	2.600
	PROVIDENCE EQUITY PARTNERS VII	PROVIDENCE	RI	PROVIDENCE EQUITY PARTNERS VII		03/04/2013		581,652			9,418,348	0.200
1599999. Joint Venture Interests - Common Stock - Unaffiliated								1,814,545	2,418,966	0	78,776,836	XXX
	DECHENG CAPITAL CHINA LIFE SCIENCES FUND I	CAYMAN ISLANDS	CI	DECHENG CAPITAL CHINA LIFE SCIENCES FUND I		01/26/2012			1,080,942		6,986,332	15.020
1699999. Joint Venture Interests - Common Stock - Affiliated								0	1,080,942	0	6,986,332	XXX
	WS LOOKOUT JV, LLC	FT WRIGHT	KY	LOOKOUT CORPORATE CENTER		12/17/1981			28,070		160,905	50.000
	SKYPORT HOTEL, LLC	HEBRON	KY	FIRST EXCHANGE CORP		03/31/1999			870,000		0	25.000
	LEROY GLEN INVESTMENT, LLC	CINCINNATI	OH	WSLIC		04/06/2010			125,000		375,000	100.000
	W&S REAL ESTATE HOLDINGS, LLC	CINCINNATI	OH	WSLIC		12/01/2006			2,028,919		34,178,005	100.000
	WSLR HOLDINGS, LLC	CINCINNATI	OH	WSLIC		04/27/2007			417,600		0	24.490
1899999. Joint Venture Interests - Real Estate - Affiliated								0	3,469,589	0	34,713,910	XXX
	PENTWATER EVENT FUND	CHICAGO	IL	PENTWATER EVENT FUND		01/02/2013	6	10,000,000			6,420	
1999999. Joint Venture Interests - Other - Unaffiliated								10,000,000	0	0	0	XXX
3999999. Total - Unaffiliated								11,814,545	2,418,966	0	78,776,836	XXX
4099999. Total - Affiliated								0	4,550,531	0	41,700,242	XXX
4199999 - Totals								11,814,545	6,969,497	0	120,477,078	XXX

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/ Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (De-crease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book/ Adjusted Carrying Value (9+10-11+12)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value Less Encumbrances on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Invest-ment Income
	ABRY BROADCAST PARTNERS III LP	BOSTON	MA	ABRY BROADCAST PARTNERS III LP	03/19/1997	02/27/2013	138,976					0		138,976	138,976			0	0
	ABRY SENIOR EQUITY II LP	BOSTON	MA	ABRY SENIOR EQUITY II LP	07/27/2006	03/20/2013	176,188					0		176,188	176,188			0	0
	ABRY BROADCAST PARTNERS VI LP	BOSTON	MA	ABRY BROADCAST PARTNERS VI LP	03/26/2008	03/05/2013	282,784					0		282,784	282,784			0	0
	ABRY ADVANCED SECURITIES FUND LP	CAYMAN ISLANDS	CI	ABRY ADVANCED SECURITIES FUND LP	08/01/2008	03/05/2013	157,330					0		157,330	157,330			0	0
	ALINDA FUND I INFRASTRUCTURE FUND LP	WILMINGTON	DE	ALINDA FUND I INFRASTRUCTURE FUND LP	09/08/2006	01/17/2013	2,795					0		2,795	2,795			0	0

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SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book/Adjusted Carrying Value (9+10-11+12)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income
	KKR ASSOCIATES LP	NEW YORK	NY	KKR ASSOCIATES LP	10/05/2006	03/13/2013	283,874					0		283,874	283,874			0	
	EUROPEAN STRATEGIC PARTNERS I LP	LONDON	UK	EUROPEAN STRATEGIC PARTNERS I LP	05/04/2000	02/01/2013	201,480					0		201,480	201,480			0	
	LEXINGTON CAPITAL PARTNERS II LP	WILMINGTON	DE	LEXINGTON CAPITAL PARTNERS II LP	04/08/1998	02/28/2013	19,091					0		19,091	19,091			0	
	PROVIDENCE EQUITY PARTNERS V LP	PROVIDENCE	RI	PROVIDENCE EQUITY PARTNERS V LP	04/05/2005	03/01/2013	142,530					0		142,530	142,530			0	
	PROVIDENCE EQUITY PARTNERS VI LP	PROVIDENCE	RI	PROVIDENCE EQUITY PARTNERS VI LP	03/16/2007	03/15/2013	383,115					0		383,115	383,115			0	
	BEEKEN PETTY O'KEEFE FUND II LP	CHICAGO	IL	BEEKEN PETTY O'KEEFE FUND II LP	10/31/2005	03/11/2013	120,986					0		120,986	120,986			0	34,184
	CARLYLE RIVERSTONE III LP	WASHINGTON	DC	CARLYLE RIVERSTONE III LP	04/03/2006	01/25/2013	176,774					0		176,774	176,774			0	150,287
	DRAPER FISHER JURVETSON FUND IX PARTNERS L.P.	CAYMAN ISLANDS	CI	DRAPER FISHER JURVETSON FUND IX PARTNERS L.P.	04/12/2007	03/19/2013	47,109					0		47,109	47,109			0	
	OCM EUROPEAN OPPORTUNITIES FUND II LP	CAYMAN ISLANDS	CI	OCM EUROPEAN OPPORTUNITIES FUND II LP	10/09/2008	03/27/2013	2,451,118					0		2,451,118	2,451,118			0	
	CORSAIR LP	NEW YORK	NY	CORSAIR LP	06/29/2007	01/04/2013	10,437					0		10,437	10,437			0	
	CORSAIR IV LP	NEW YORK	NY	CORSAIR IV LP	06/20/2011	03/20/2013	53,833					0		53,833	53,833			0	
	HIG BAYSIDE DEBT & LBO II LP	MIAMI	FL	HIG BAYSIDE DEBT & LBO II LP	06/17/2008	02/26/2013	337,601					0		337,601	337,601			0	360,308
	ABRY SENIOR EQUITY III LP	BOSTON	MA	ABRY SENIOR EQUITY III LP	08/09/2010	03/05/2013	54,871					0		54,871	54,871			0	
	ENERGY FUND XV	LA	CA	ENERGY FUND XV	12/10/2010	02/04/2013	147,033					0		147,033	147,033			0	
	CHAMBERS ENERGY CAPITAL II	HOUSTON	TX	CHAMBERS ENERGY CAPITAL II	07/06/2012	01/18/2013	168,487					0		168,487	168,487			0	
	ABRY SENIOR EQUITY IV LP	BOSTON	MA	ABRY SENIOR EQUITY IV LP	12/28/2012	01/24/2013	26,296					0		26,296	26,296			0	
1599999. Joint Venture Interests - Common Stock - Unaffiliated							5,382,709	0	0	0	0	0	0	5,382,709	5,382,709	0	0	0	544,779
	GOLDEN TREE CLO DEBT INVESTMENT	DUBLIN	IRELAND	GOLDEN TREE CLO DEBT INVESTMENT	12/29/2011	02/01/2013	3,500,000					0		3,500,000	3,500,000			0	
	DECHENG CAPITAL CHINA LIFE SCIENCES FUND I	CAYMAN ISLANDS	CI	DECHENG CAPITAL CHINA LIFE SCIENCES FUND I	01/26/2012	03/11/2013	271,348					0		271,348	271,348			0	
	FORT WASHINGTON PRIVATE EQUITY INVESTOR'S III LP	CINCINNATI	OH	FORT WASHINGTON PRIVATE EQUITY INVESTOR'S III LP	12/08/2000	03/07/2013	8,099,999					0		8,099,999	8,099,999			0	
	FORT WASHINGTON OPPORTUNITIES FUND II LP	CINCINNATI	OH	FORT WASHINGTON OPPORTUNITIES FUND II LP	12/12/2008	03/05/2013	963,373					0		963,373	963,373			0	
	FORT WASHINGTON PRIVATE EQUITY INVESTOR'S II LP	CINCINNATI	OH	FORT WASHINGTON PRIVATE EQUITY INVESTOR'S II LP	12/23/1999	02/21/2013	2,550,625					0		2,550,625	2,550,625			0	
	FORT WASHINGTON PRIVATE EQUITY INVESTORS IV LP	CINCINNATI	OH	FORT WASHINGTON PRIVATE EQUITY INVESTORS IV LP	11/29/2004	02/11/2013	1,350,000					0		1,350,000	1,350,000			0	
	FORT WASHINGTON PRIVATE EQUITY INVESTORS V LP	CINCINNATI	OH	FORT WASHINGTON PRIVATE EQUITY INVESTORS V LP	05/15/2006	01/29/2013	2,025,000					0		2,025,000	2,025,000			0	
1699999. Joint Venture Interests - Common Stock - Affiliated							18,760,345	0	0	0	0	0	0	18,760,345	18,760,345	0	0	0	0
	QUEEN CITY SQUARE, LLC	CINCINNATI	OH	CASH ROC	06/08/2004	03/26/2013	(5,461,224)				0	0		1,861,527			0	0	
	W&S REAL ESTATE HOLDINGS, LLC	CINCINNATI	OH	CASH ROC	12/01/2006	01/31/2013	202,335,059				0	0		500,000			0	0	
1899999. Joint Venture Interests - Real Estate - Affiliated							196,873,835	0	0	0	0	0	0	0	2,361,527	0	0	0	0
3999999. Total - Unaffiliated							5,382,709	0	0	0	0	0	0	5,382,709	5,382,709	0	0	0	544,779
4099999. Total - Affiliated							215,634,180	0	0	0	0	0	0	18,760,345	21,121,872	0	0	0	0
4199999 - Totals							221,016,889	0	0	0	0	0	0	24,143,054	26,504,581	0	0	0	544,779

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Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
36176F-2C-1	G2 #765171 4.660% 12/27/61		.03/01/2013	Interest Capitalization		234,347	234,347	.0	1
36176F-29-2	G2 #765168 4.615% 11/22/61		.03/01/2013	Interest Capitalization		70,087	70,087	.0	1
36176R-A9-3	G2 #773432 4.506% 01/20/62		.03/11/2013	Interest Capitalization		5,007	5,007	.0	1
36296L-4X-5	GNMA 694838 5.602% 11/20/59		.03/11/2013	Interest Capitalization		187,769	187,769	.0	1
0599999. Subtotal - Bonds - U.S. Governments						497,210	497,210	.0	XXX
13606Y-XB-7	CANADIAN IMP BANK CD 0.355% 03/21/14	A.	.03/19/2013	MELLON CAPITAL MKT		1,000,000	1,000,000	.0	1FE
1099999. Subtotal - Bonds - All Other Governments						1,000,000	1,000,000	.0	XXX
3136A3-EE-7	FNR 2011-143 PZ 4.500% 01/25/42		.03/01/2013	Interest Capitalization		35,433	35,433	.0	1
31392J-TL-3	FNR 2003-20 MZ 5.750% 03/25/33		.03/01/2013	Interest Capitalization		126,949	126,949	.0	1
31394R-VII-6	FHLMC 2758 ZG 5.500% 04/15/33		.03/01/2013	Interest Capitalization		111,632	111,632	.0	1
38373V-NB-9	GNMA - CMO 2002-81 Z 6.112% 09/16/42		.03/01/2013	Interest Capitalization		85,198	85,198	.0	1
38373Y-6Z-2	GNMA - CMO 2003-16 Z 5.659% 02/16/44		.03/01/2013	Interest Capitalization		122,627	122,627	.0	1
38375B-JII-3	GNR 2011-H02 BA 4.450% 02/20/61		.03/01/2013	Interest Capitalization		107,896	107,896	.0	1
45505R-BT-1	INDIANA ST FIN AUTH ECON DEV R VRDN 0.500% 05/01/34		.03/01/2013	J P MORGAN SEC FIXED INC		4,200,000	4,200,000	.0	2AM
67105Q-AA-3	OSL SANTA ROSA VRDN 0.170% 02/01/52		.01/09/2013	STERN		3,000,000	3,000,000	.111	1FE
67756Q-BC-0	OHFA VRDN 0.120% 09/01/36		.01/03/2013	CITIGROUP GLOBAL MKTS		10,000,000	10,000,000	6,670	1FE
3199999. Subtotal - Bonds - U.S. Special Revenues						17,789,735	17,789,735	6,781	XXX
05948K-XT-1	BOAA 2005-2 1CB4 5.500% 03/25/95		.03/01/2013	Interest Capitalization		71,336	71,336	.0	3FM
06051G-ET-2	BANK OF AMERICA CORP 2.000% 01/11/18		.03/19/2013	BANK OF AMERICA SEC		12,002,040	12,000,000	47,333	1FE
06366X-TU-6	BMO CD FLOAT 0.481% 07/24/14		.01/24/2013	BMO CAPITAL MARKETS CORP		2,000,000	2,000,000	.27	1FE
06406H-BJ-7	BANK OF NEW YORK CORPORATE 4.500% 04/01/13		.03/05/2013	CREDIT SUISSE FIRST BOSTON		1,303,562	1,300,000	25,513	1FE
06538E-MJ-3	BANK OF TOKYO CD FLOAT 0.881% 03/07/14		.02/05/2013	MELLON CAPITAL MKT		1,104,796	1,100,000	1,669	1FE
172967-EQ-0	CITIGROUP 5.500% 04/11/13		.03/26/2013	HAPOLIM SECURITIES		700,980	700,000	18,181	1FE
23311V-AD-9	DCP MIDSTREAM OPERATING 3.875% 03/15/23		.03/11/2013	RBC/DAIN		1,974,360	2,000,000	.0	2FE
257559-AH-7	DOMSTAR CORP 4.400% 04/01/22		.02/01/2013	MORGAN STANLEY FIXED INC		993,250	1,000,000	15,278	2FE
49326E-EB-5	KEYBANK, NA 6.500% 05/14/13		.01/11/2013	CORTVIEW CAPITAL SECURITIES LL		1,529,520	1,500,000	16,792	2FE
713448-CG-1	PEPSICO INC 2.750% 03/01/23		.02/25/2013	J P MORGAN SEC FIXED INC		5,994,240	6,000,000	.0	1FE
718546-AH-7	PHILLIPS 66 5.875% 05/01/42		.01/29/2013	Tax Free Exchange		1,999,517	2,000,000	28,722	2FE
771196-AQ-5	ROCHE HLDGS INC 5.000% 03/01/14		.02/11/2013	CORTVIEW CAPITAL SECURITIES LL		2,613,000	2,500,000	56,597	1FE
790849-AJ-2	ST JUDE MEDICAL 3.250% 04/15/23		.03/21/2013	BANK OF AMERICA SEC		3,980,960	4,000,000	.0	1FE
92929Q-AB-4	WEA FINANCE LLC 4.625% 05/10/21		.02/27/2013	FTN FINANCIAL SECURITIES		4,457,040	4,000,000	58,583	1FE
92857II-BC-3	VODAFONE GROUP PLC 2.950% 02/19/23	F.	.02/11/2013	HONG KONG SHANGHAI BK		4,976,850	5,000,000	.0	1FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						45,701,451	45,171,336	268,695	XXX
34919#-ST-1	FT WASHINGTON INVESTMENT ADVIS 1.953% 10/15/13		.02/25/2013	FT WASHINGTON		2,000,000	2,000,000	.0	5*
5599999. Subtotal - Bonds - Parent, Subsidiaries and Affiliates						2,000,000	2,000,000	.0	XXX
8399997. Total - Bonds - Part 3						66,988,396	66,458,281	275,476	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						66,988,396	66,458,281	275,476	XXX
8999997. Total - Preferred Stocks - Part 3						0	XXX	.0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	.0	XXX
00434L-10-9	ACCESS MIDSTREAM PARTNERS LP LIMITED PARTNERS		.03/27/2013	Various	136,000,000	4,993,552		.0	L
021441-10-0	ALTERA CORP		.01/31/2013	CREDIT SUISSE FIRST BOSTON	223,880,000	7,511,241		.0	L
037411-10-5	APACHE CORP		.01/16/2013	BNY CONVERG-SOFT	113,400,000	9,239,318		.0	L
037833-10-0	APPLE INC		.01/23/2013	BNY CONVERG-SOFT	32,946,000	16,594,153		.0	L
038222-10-5	APPLIED MATERIALS		.01/16/2013	BNY CONVERG-SOFT	774,600,000	9,241,265		.0	L
04930A-10-4	ATLAS ENERGY LP		.03/08/2013	Various	60,400,000	2,280,633		.0	L
049392-10-3	ATLAS PIPELINE PARTNERS LP		.02/25/2013	Various	38,000,000	1,281,969		.0	L
057224-10-7	BAKER HUGHES INC		.03/22/2013	JP MORGAN - EQ	50,000,000	2,263,760		.0	L
060505-10-4	BANK OF AMERICA CORP		.02/05/2013	Various	1,320,700,000	15,696,669		.0	L
071813-10-9	BAXTER INTL INC		.02/27/2013	RUSSELL INVESTMENTS -SOFT	75,000,000	5,047,958		.0	L
111320-10-7	BROADCOM CORP-CL A		.01/24/2013	BNY CONVERG-SOFT	339,800,000	11,703,633		.0	L
12572Q-10-5	CME GROUP INC		.02/19/2013	Various	186,294,000	10,627,959		.0	L
14040H-10-5	CAPITAL ONE FINANCIAL CORP		.02/27/2013	Various	193,000,000	10,016,762		.0	L
149123-10-1	CATERPILLAR INC		.01/16/2013	BNY CONVERG-SOFT	96,900,000	9,179,056		.0	L
16411R-20-8	CHENIERE ENERGY INC		.03/25/2013	Various	43,000,000	919,839		.0	U
20564II-10-5	COMSCORE INC		.03/19/2013	PRIVATE EQUITY DIST	2,776,000	47,109		.0	L
226372-10-0	CRESTWOOD MIDSTREAM PART		.03/21/2013	Various	48,000,000	1,186,141		.0	L
22662X-10-0	CRIMSON WINE GROUP LTD-II COMMON		.03/01/2013	Spin Off	78,800	0		.0	U

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1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
22765U-10-2	CROSSTEX ENERGY LP LIMITED PARTNERS		.02/01/2013	Various	13,000,000	219,641		.0	L
22765Y-10-4	CROSSTEX ENERGY INC		.02/05/2013	Various	14,000,000	237,255		.0	L
23311P-10-0	DOP MIDSTREAM PARTNERS LP		.03/15/2013	Various	14,000,000	592,720		.0	L
256677-10-5	DOLLAR GENERAL CORP		.01/15/2013	BNY CONVERG-SOFT	175,000,000	7,766,028		.0	L
26884L-10-9	EQT CORP		.03/08/2013	Various	10,000,000	644,177		.0	L
29273V-10-0	ENERGY TRANSFER EQUITY LP		.02/15/2013	Various	27,300,000	1,353,189		.0	L
293792-10-7	ENTERPRISE PRODUCTS PARTNERS		.03/20/2013	Various	118,500,000	6,640,104		.0	L
30161N-10-1	EXELON CORP		.02/14/2013	S. C. BERNSTEIN	156,000,000	4,815,985		.0	L
371927-10-4	GENESIS ENERGY L.P.		.02/26/2013	Various	49,700,000	2,078,793		.0	L
38259P-50-8	GOOGLE INC-CL A		.01/16/2013	Various	12,600,000	9,200,093		.0	L
406216-10-1	HALLIBURTON COMPANY		.03/22/2013	Various	373,500,000	13,946,522		.0	L
444859-10-2	HUMANA INC		.03/08/2013	KNIGHT SECURITIES	65,000,000	4,444,908		.0	L
456615-10-3	INERGY LP		.03/25/2013	Various	28,000,000	558,359		.0	L
45671U-10-6	INERGY MIDSTREAM LP LIMITED PARTNERS		.03/08/2013	Various	59,000,000	1,379,154		.0	L
458140-10-0	INTEL CORPORATION		.01/02/2013	BLOOMBERG TRADEBOOK	1,000	21		.0	U
49456B-10-1	KINDER MORGAN INC		.03/25/2013	Various	88,000,000	3,303,063		.0	L
518439-10-4	ESTEE LAUDER COMPANIES-CL A		.03/22/2013	JP MORGAN - EQ	35,000,000	2,239,685		.0	L
559080-10-6	MAGELLAN MIDSTREAM PRTHS		.02/22/2013	Various	60,000,000	2,961,842		.0	L
570759-10-0	MARKWEST ENERGY PARTNERS LP MASTER LIMITED PARTNER		.02/22/2013	Various	58,400,000	3,222,181		.0	L
58933Y-10-5	MERCK & CO INC		.02/27/2013	RUSSELL INVESTMENTS -SOFT	41,786,000	1,790,555		.0	L
594918-10-4	MICROSOFT CORP		.03/07/2013	Various	493,587,000	13,810,798		.0	L
609207-10-5	MONDELEZ INTERNATIONAL INC		.02/14/2013	Various	210,000,000	5,830,074		.0	L
637071-10-1	NATIONAL OILWELL VARCO INC		.03/25/2013	Various	183,200,000	12,687,941		.0	L
651639-10-6	NEWMONT MINING CORP		.02/27/2013	Various	126,000,000	5,394,525		.0	L
678049-10-7	OILTANKING PARTNERS LP		.02/15/2013	INSTINET	2,000,000	88,065		.0	L
68268N-10-3	ONEOK PARTNERS LP MASTER LIMITED PARTNER		.02/14/2013	Various	16,000,000	952,951		.0	L
726503-10-5	PLAINS ALL AMER PIPELINE LP		.02/28/2013	Various	58,000,000	3,071,362		.0	L
747525-10-3	QUALCOMM		.01/16/2013	Various	143,400,000	9,183,723		.0	L
75885Y-10-7	REGENCY ENERGY PARTNERS LP		.01/17/2013	Morgan Stanley	4,300,000	101,440		.0	L
777149-10-5	ROSE ROCK MIDSTREAM LP		.03/11/2013	Various	15,600,000	510,942		.0	L
80004C-10-1	SANDISK CORP		.01/24/2013	BNY CONVERG-SOFT	263,200,000	12,543,126		.0	L
806857-10-8	SCHLUMBERGER LTD		.01/16/2013	BNY CONVERG-SOFT	148,800,000	10,811,755		.0	L
81663A-10-5	SEMGROUP CORP-CLASS A		.03/20/2013	Various	47,200,000	2,111,655		.0	U
871829-10-7	SYSCO CORP		.02/07/2013	JP MORGAN - EQ	91,781,000	2,895,434		.0	L
87611X-10-5	TARGA RESOURCES PARTNERS LP MASTER LIMITED PARTNER		.03/08/2013	Various	67,300,000	2,751,745		.0	L
87612G-10-1	TARGA RESOURCES CORP		.03/04/2013	Various	17,000,000	1,035,163		.0	L
88160T-10-7	TESORO LOGISTICS LP		.02/26/2013	Various	82,700,000	3,677,218		.0	L
88732J-20-7	TIME WARNER CABLE INC		.01/31/2013	CREDIT SUISSE FIRST BOSTON	34,000,000	3,085,469		.0	L
94973V-10-7	WELL POINT HEALTH NETWORKS		.01/16/2013	BNY CONVERG-SOFT	53,300,000	3,304,334		.0	L
958254-10-4	WESTERN GAS PARTNERS LP		.03/08/2013	Various	40,000,000	2,122,222		.0	L
95825R-10-3	WESTERN GAS EQUITY PARTNERS LIMITED PARTNERS		.03/21/2013	Various	19,000,000	625,473		.0	L
969457-10-0	WILLIAMS COS INC		.02/22/2013	Various	182,300,000	6,233,741		.0	L
96950F-10-4	WILLIAMS PARTNERS		.02/22/2013	Various	36,000,000	1,848,239		.0	L
988498-10-1	YUM! BRANDS INC		.01/16/2013	Various	180,000,000	12,151,219		.0	L
87971M-10-3	TELUS CORPORATION	A	.02/05/2013	Tax Free Exchange	109,028,000	4,653,373		.0	L
143658-30-0	CARNIVAL CRUISE UNIT	R	.02/19/2013	Various	258,500,000	9,445,642		.0	L
780259-10-7	ROYAL DUTCH SHELL PLC-ADR	F	.02/27/2013	Various	73,892,000	5,003,325		.0	L
637585-10-9	GASLOG LTD	F	.03/25/2013	Various	90,000,000	1,174,294		.0	L
H8817H-10-0	TRANSOCEAN LTD	R	.02/19/2013	BNY CONVERG-SOFT	113,600,000	6,380,787		.0	L
Y62267-10-2	NAVIOS MARITIME PARTNERS	F	.02/01/2013	WACHOVIA	6,000,000	87,209		.0	L
9099999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)					328,798,536	XXX	0	XXX
89154#-50-2	TOUCHSTONE CORE BOND FUND-A Def-Comp		.03/26/2013	Various	2,300,198	24,517		.0	U
89154W-40-3	TOUCHSTONE INSTITUTIONAL MONEY MARKET		.03/26/2013	Various	2,842,942,670	3,018,898		.0	L
89154W-81-7	TOUCHSTONE HIGH YIELD-Y		.03/26/2013	Various	70,986,675	659,906		.0	L
89154X-53-4	TOUCHSTONE MID CAP GROWTH - Y		.03/05/2013	TOUCHSTONE SECURITIES	7,614,652	167,764		.0	L
89154X-58-3	TOUCHSTONE DIVERSIFIED SMALL CAP GROWTH I		.03/05/2013	TOUCHSTONE SECURITIES	8,126,833	95,217		.0	L
89154X-63-3	TOUCHSTONE LARGE CAP GROWTH FUND CLASS I		.03/22/2013	TOUCHSTONE SECURITIES	24,767,294	703,462		.0	L
89155H-24-9	TOUCHSTONE SMALL CAP CORE FUND CLASS Y		.03/15/2013	TOUCHSTONE SECURITIES	697,578	12,259		.0	L
89155H-28-0	TOUCHSTONE LARGE CAP REL VALUE CLASS Y		.03/19/2013	TOUCHSTONE SECURITIES	4,599,202	57,941		.0	L
89155H-37-1	TOUCHSTONE MID CAP VALUE FUND CLASS Y		.03/26/2013	Various	1,014,017	14,287		.0	L
89155H-46-2	TOUCHSTONE EMERGING MARKETS FUND CLASS Y		.03/22/2013	TOUCHSTONE SECURITIES	7,797,368	100,678		.0	L
89155H-56-1	TOUCHSTONE PREMIUM YIELD EQUITY CLASS C		.02/28/2013	DIVIDEND REINVESTMENT	174,711	1,456		.0	L

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
89155H-57-9	TOUCHSTONE PREMIUM YIELD EQUITY CLASS A .....	.....	.....02/28/2013	DIVIDEND REINVESTMENT .....	.....8,111.980 .....	.....67,723 .....	.....	.....0	L.....
89155T-86-2	TOUCHSTONE FOCUSED EQUITY FUND CLASS Y .....	.....	.....03/15/2013	TOUCHSTONE SECURITIES .....	.....55,673.312 .....	.....725,476 .....	.....	.....0	L.....
9299999. Subtotal - Common Stocks - Mutual Funds						5,649,584	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						334,448,120	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						334,448,120	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						334,448,120	XXX	0	XXX
9999999 - Totals						401,436,516	XXX	275,476	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues5

STATEMENT AS OF MARCH 31, 2013 OF THE The Western and Southern Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-ign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation or Market In-dicator (a)
36176F-2C-1	G2 #765171 4.680% 12/27/61		03/11/2013	Paydown		19,019	19,019	20,683	20,161	.0	(1,294)	.0	(1,294)	.0	19,019	.0	.0	.0	.245	02/11/2034	1
36176F-29-2	G2 #765168 4.615% 11/22/61		03/11/2013	Paydown		23,419	23,419	25,190	24,468	.0	(1,313)	.0	(1,313)	.0	23,419	.0	.0	.0	.298	11/22/2061	1
36176R-A9-3	G2 #773432 4.506% 01/20/62		03/01/2013	Paydown		5,385	5,385	5,994	5,903	.0	(523)	.0	(523)	.0	5,385	.0	.0	.0	.30	01/20/2062	1
36179D-B6-6	GN # AC3661 2.640% 01/15/33		03/01/2013	Paydown		12,226	12,226	12,241	12,241	.0	(15)	.0	(15)	.0	12,226	.0	.0	.0	.67	01/15/2033	1
36202K-N5-0	G2 # 8512 3.500% 06/20/19		03/01/2013	Paydown		286	286	296	285	.0	21	.0	21	.0	286	.0	.0	.0	.2	06/20/2019	1
36202K-LV-5	G2 # 8696 1.750% 09/20/25		03/01/2013	Paydown		458	458	471	426	.0	32	.0	32	.0	458	.0	.0	.0	.1	09/20/2025	1
36203C-ME-9	GNMA # 345157 6.500% 01/15/24		03/01/2013	Paydown		443	443	397	406	.0	37	.0	37	.0	443	.0	.0	.0	.5	01/15/2024	1
36203C-ZE-5	GNMA # 345541 6.500% 02/15/24		03/01/2013	Paydown		543	543	486	497	.0	45	.0	45	.0	543	.0	.0	.0	.6	02/15/2024	1
36203D-J4-3	GNMA # 345983 6.500% 12/15/23		03/01/2013	Paydown		2,331	2,331	2,089	2,137	.0	194	.0	194	.0	2,331	.0	.0	.0	.25	12/15/2023	1
36203D-JE-1	GNMA # 345961 6.500% 11/15/23		03/01/2013	Paydown		477	477	428	438	.0	40	.0	40	.0	477	.0	.0	.0	.5	11/15/2023	1
36203D-JL-5	GNMA # 345967 6.500% 11/15/23		03/01/2013	Paydown		660	660	564	583	.0	78	.0	78	.0	660	.0	.0	.0	.7	11/15/2023	1
36203D-M2-3	GNMA # 346077 6.500% 02/15/24		03/01/2013	Paydown		344	344	308	315	.0	29	.0	29	.0	344	.0	.0	.0	.4	02/15/2024	1
36203D-MZ-0	GNMA # 346076 6.500% 01/15/24		03/01/2013	Paydown		6,181	6,181	5,281	5,450	.0	731	.0	731	.0	6,181	.0	.0	.0	.67	01/15/2024	1
36203K-7M-0	GNMA # 352000 6.500% 12/15/23		03/01/2013	Paydown		2,379	2,379	2,132	2,181	.0	198	.0	198	.0	2,379	.0	.0	.0	.31	12/15/2023	1
36203K-KX-1	GNMA # 351410 6.500% 01/15/24		03/01/2013	Paydown		1,066	1,066	921	949	.0	117	.0	117	.0	1,066	.0	.0	.0	.9	01/15/2024	1
36203L-4H-2	GNMA # 352824 6.500% 04/15/24		03/01/2013	Paydown		11,923	11,923	10,269	10,572	.0	1,351	.0	1,351	.0	11,923	.0	.0	.0	.129	04/15/2024	1
36203L-SS-2	GNMA # 352540 6.500% 01/15/24		03/01/2013	Paydown		5,118	5,118	4,435	4,565	.0	553	.0	553	.0	5,118	.0	.0	.0	.55	01/15/2024	1
36203M-B5-8	GNMA # 352960 6.500% 05/15/24		03/01/2013	Paydown		311	311	279	285	.0	26	.0	26	.0	311	.0	.0	.0	.3	05/15/2024	1
36203M-JM-3	GNMA # 353168 6.500% 12/15/23		03/01/2013	Paydown		1,109	1,109	994	1,016	.0	92	.0	92	.0	1,109	.0	.0	.0	.14	12/15/2023	1
36203N-6L-7	GNMA # 354675 6.500% 10/15/23		03/01/2013	Paydown		308	308	276	283	.0	26	.0	26	.0	308	.0	.0	.0	.3	10/15/2023	1
36203P-AP-8	GNMA 30 YR # 354714 6.500% 12/15/23		03/01/2013	Paydown		1,413	1,413	1,266	1,295	.0	118	.0	118	.0	1,413	.0	.0	.0	.15	12/15/2023	1
36203R-5K-1	GNMA 30 YR # 357350 6.500% 11/15/23		03/01/2013	Paydown		248	248	223	228	.0	21	.0	21	.0	248	.0	.0	.0	.3	11/15/2023	1
36203S-4U-8	GNMA 30 YR # 358235 6.500% 09/15/23		03/01/2013	Paydown		532	532	458	473	.0	59	.0	59	.0	532	.0	.0	.0	.6	09/15/2023	1
36203U-Z7-0	GNMA 30 YR # 359966 6.500% 12/15/23		03/01/2013	Paydown		1,014	1,014	877	903	.0	111	.0	111	.0	1,014	.0	.0	.0	.11	12/15/2023	1
36203W-NW-4	GNMA 30 YR # 361405 6.500% 02/15/24		03/01/2013	Paydown		488	488	438	447	.0	41	.0	41	.0	488	.0	.0	.0	.5	02/15/2024	1
36203Y-2F-0	GNMA 30 YR # 363574 6.500% 12/15/23		03/01/2013	Paydown		164	164	147	151	.0	14	.0	14	.0	164	.0	.0	.0	.2	12/15/2023	1
36204A-VJ-1	GNMA 30 YR # 364317 6.500% 08/15/23		03/01/2013	Paydown		3,640	3,640	3,135	3,236	.0	405	.0	405	.0	3,640	.0	.0	.0	.39	08/15/2023	1
36204C-6Z-9	GNMA 30 YR # 366388 6.500% 12/15/23		03/01/2013	Paydown		838	838	752	769	.0	69	.0	69	.0	838	.0	.0	.0	.9	12/15/2023	1
36204C-7L-9	GNMA 30 YR # 366399 6.500% 01/15/24		03/01/2013	Paydown		452	452	405	414	.0	38	.0	38	.0	452	.0	.0	.0	.5	01/15/2024	1
36204D-MT-3	GNMA 30 YR # 366770 6.500% 05/15/24		03/01/2013	Paydown		1,158	1,158	1,001	1,030	.0	128	.0	128	.0	1,158	.0	.0	.0	.13	05/15/2024	1
36204G-Y3-0	GNMA 30 YR # 369830 6.500% 12/15/23		03/01/2013	Paydown		1,122	1,122	958	989	.0	132	.0	132	.0	1,122	.0	.0	.0	.13	12/15/2023	1
36204H-HF-0	GNMA # 370230 6.500% 01/15/24		03/01/2013	Paydown		300	300	269	275	.0	25	.0	25	.0	300	.0	.0	.0	.3	01/15/2024	1
36204H-QF-0	GNMA # 370454 6.500% 12/15/23		03/01/2013	Paydown		322	322	288	295	.0	27	.0	27	.0	322	.0	.0	.0	.4	12/15/2023	1
36204J-B2-1	GNMA # 370957 6.500% 12/15/23		03/01/2013	Paydown		4,781	4,781	4,285	4,383	.0	398	.0	398	.0	4,781	.0	.0	.0	.52	12/15/2023	1
36204J-KH-8	GNMA # 371196 6.500% 12/15/23		03/01/2013	Paydown		927	927	831	850	.0	77	.0	77	.0	927	.0	.0	.0	.10	12/15/2023	1
36204J-KN-5	GNMA # 371201 6.500% 12/15/23		03/01/2013	Paydown		1,133	1,133	1,015	1,038	.0	94	.0	94	.0	1,133	.0	.0	.0	.12	12/15/2023	1
36204J-L2-0	GNMA # 371245 6.500% 01/15/24		03/01/2013	Paydown		2,185	2,185	1,893	1,949	.0	236	.0	236	.0	2,185	.0	.0	.0	.24	01/15/2024	1
36204J-L7-9	GNMA # 371250 6.500% 01/15/24		03/01/2013	Paydown		7,547	7,547	6,526	6,719	.0	827	.0	827	.0	7,547	.0	.0	.0	.82	01/15/2024	1
36204K-5W-9	GNMA # 372661 6.500% 01/15/24		03/01/2013	Paydown		2,268	2,268	1,966	2,023	.0	245	.0	245	.0	2,268	.0	.0	.0	.24	01/15/2024	1
36204K-DN-0	GNMA # 371909 6.500% 02/15/24		03/01/2013	Paydown		2,100	2,100	1,816	1,869	.0	231	.0	231	.0	2,100	.0	.0	.0	.23	02/15/2024	1
36204K-EA-7	GNMA # 371929 6.500% 03/15/24		03/01/2013	Paydown		554	554	496	507	.0	46	.0	46	.0	554	.0	.0	.0	.6	03/15/2024	1
36204N-FX-8	GNMA 30 YR # 374670 6.500% 02/15/24		03/01/2013	Paydown		5,423	5,423	4,699	4,836	.0	587	.0	587	.0	5,423	.0	.0	.0	.59	02/15/2024	1
36204N-ND-5	GNMA 30 YR # 374888 6.500% 01/15/24		03/01/2013	Paydown		942	942	815	839	.0	103	.0	103	.0	942	.0	.0	.0	.10	01/15/2024	1
36204N-R9-0	GNMA 30 YR # 375012 6.500% 01/15/24		03/01/2013	Paydown		2,333	2,333	2,022	2,061	.0	252	.0	252	.0	2,333	.0	.0	.0	.25	01/15/2024	1
36204P-QA-3	GNMA 30 YR # 375849 6.500% 01/15/24		03/01/2013	Paydown		352	352	316	323	.0	29	.0	29	.0	352	.0	.0	.0	.4	01/15/2024	1
36204Q-CC-2	GNMA 30 YR # 376367 6.500% 01/15/24		03/01/2013	Paydown		2,854	2,854	2,558	2,616	.0	238	.0	238	.0	2,854	.0	.0	.0	.19	01/15/2024	1
36204Q-EA-4	GNMA 30 YR # 376429 6.500% 03/15/24		03/01/2013	Paydown		2,936	2,936	2,508	2,587	.0	349	.0	349	.0	2,936	.0	.0	.0	.27	03/15/2024	1
36204R-YP-7	GNMA 30 YR # 377918 6.500% 01/15/24		03/01/2013	Paydown		788	788	682	702	.0	86	.0	86	.0	788	.0	.0	.0	.9	01/15/2024	1
36204R-YO-5	GNMA 30 YR # 377919 6.500% 01/15/24		03/01/2013	Paydown		1,536	1,536	1,322	1,363	.0	173	.0	173	.0	1,536	.0	.0	.0	.17	01/15/2024	1
36204U-JJ-6	GNMA 30 YR # 380175 6.500% 12/15/23		03/01/2013	Paydown		134	134	116	119	.0	15	.0	15	.0	134	.0	.0	.0	.1	12/15/2023	1
36204Y-C3-5	GNMA 30 YR # 383590 6.500% 04/15/24		03/01/2013	Paydown		3,166	3,166	2,727	2,807	.0	359	.0	359	.0	3,166	.0	.0	.0	.36	04/15/2024	1
36205B-E5-7	GNMA 30 YR # 385456 6.500% 03/15/24		03/01/2013	Paydown		2,954	2,954	2,560	2,633	.0	321	.0	321	.0	2,954	.0	.0	.0	.32	03/15/2024	1
36205B-EE-8	GNMA 30 YR # 385433 6.500% 02/15/24		03/01/2013	Paydown		2,420	2,420	2,092	2,154	.0	266	.0	266	.0	2,420	.0	.0	.0	.26	02/15/2024	1
36205B-EF-5	GNMA 30 YR # 385434 6.500% 02/15/24		03/01/2013	Paydown		1,353	1,353	1,170	1,204	.0	149	.0	149	.0	1,353	.0	.0	.0	.15	02/15/2024	1
36205B-KL-5	GNMA 30 YR # 385599 6.500% 03/15/24		03/01/2013	Paydown		745	745	636	656	.0	89	.0	89	.0	745	.0	.0	.0	.8	03/15/2024	1

STATEMENT AS OF MARCH 31, 2013 OF THE The Western and Southern Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-ign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation or Market In-dicator (a)
36205J-QF-5	GNMA 30 YR # 392054 6.500% 04/15/24		03/01/2013	Paydown		6,283	6,283	5,368	5,535	.0	748	.0	748	.0	6,283	.0	.0	.0	99	04/15/2024	1
36205L-SZ-9	GNMA 30 YR # 394264 6.500% 03/15/24		03/01/2013	Paydown		1,429	1,429	1,221	1,259	.0	170	.0	170	.0	1,429	.0	.0	.0	15	03/15/2024	1
36207N-D4-3	GNMA # 436723 7.500% 11/15/26		03/01/2013	Paydown		5,110	5,110	5,302	5,272	.0	(162)	.0	(162)	.0	5,110	.0	.0	.0	66	11/15/2026	1
36210E-7C-7	GNMA 30 YR # 490591 7.000% 09/15/28		03/01/2013	Paydown		2,405	2,405	2,462	2,455	.0	(50)	.0	(50)	.0	2,405	.0	.0	.0	29	09/15/2028	1
36215J-JR-5	GNMA 30 YR # 136272 10.000% 10/15/15		03/01/2013	Paydown		406	406	397	402	.0	4	.0	4	.0	406	.0	.0	.0	7	10/15/2015	1
362165-AQ-5	GNMA 30 YR # 183715 9.000% 11/15/16		03/01/2013	Paydown		307	307	298	303	.0	4	.0	4	.0	307	.0	.0	.0	5	11/15/2016	1
362166-RY-8	GNMA 30 YR # 185103 10.000% 09/15/18		03/01/2013	Paydown		58	58	58	58	.0	.0	.0	.0	.0	58	.0	.0	.0	1	09/15/2018	1
36216T-7L-8	GNMA 30 YR # 174699 10.000% 10/15/18		03/01/2013	Paydown		61	61	63	62	.0	(1)	.0	(1)	.0	61	.0	.0	.0	1	10/15/2018	1
36216W-HB-2	GNMA 30 YR # 176726 10.000% 11/15/18		03/01/2013	Paydown		723	723	731	726	.0	(2)	.0	(2)	.0	723	.0	.0	.0	12	11/15/2018	1
36217M-J5-4	GNMA 30 YR # 197484 6.500% 12/15/23		03/01/2013	Paydown		852	852	728	751	.0	101	.0	101	.0	852	.0	.0	.0	10	12/15/2023	1
362180-EN-7	GNMA 30 YR # 236941 9.500% 05/15/18		03/01/2013	Paydown		302	302	294	298	.0	5	.0	5	.0	302	.0	.0	.0	5	05/15/2018	1
36218C-EL-5	GNMA 30 YR # 218039 9.500% 08/15/17		03/01/2013	Paydown		562	562	547	554	.0	7	.0	7	.0	562	.0	.0	.0	9	08/15/2017	1
36218E-A9-2	GNMA 30 YR # 219732 10.000% 09/15/17		03/01/2013	Paydown		603	603	584	593	.0	9	.0	9	.0	603	.0	.0	.0	10	09/15/2017	1
36218L-PK-5	GNMA 30 YR # 225526 10.000% 10/15/17		03/01/2013	Paydown		597	597	579	588	.0	9	.0	9	.0	597	.0	.0	.0	10	10/15/2017	1
36218P-VII-3	GNMA 30 YR # 228429 10.500% 06/15/19		03/01/2013	Paydown		446	446	436	440	.0	6	.0	6	.0	446	.0	.0	.0	8	06/15/2019	1
36219G-EB-7	GNMA 30 YR # 248630 10.000% 10/15/18		03/01/2013	Paydown		226	226	231	228	.0	(2)	.0	(2)	.0	226	.0	.0	.0	4	10/15/2018	1
36219L-PP-1	GNMA 30 YR # 252594 9.500% 05/15/18		03/01/2013	Paydown		595	595	570	582	.0	13	.0	13	.0	595	.0	.0	.0	9	05/15/2018	1
36219P-III-2	GNMA 30 YR # 255173 10.500% 06/15/19		03/01/2013	Paydown		626	626	615	619	.0	7	.0	7	.0	626	.0	.0	.0	11	06/15/2019	1
36219S-CA-5	GNMA 30 YR # 257565 10.500% 03/15/19		03/01/2013	Paydown		193	193	190	191	.0	2	.0	2	.0	193	.0	.0	.0	3	03/15/2019	1
36219S-Z7-7	GNMA 30 YR # 258266 10.000% 11/15/18		03/01/2013	Paydown		69	69	70	70	.0	.0	.0	.0	.0	69	.0	.0	.0	1	11/15/2018	1
36219X-GU-6	GNMA 30 YR # 262211 10.000% 09/15/18		03/01/2013	Paydown		173	173	172	172	.0	1	.0	1	.0	173	.0	.0	.0	3	09/15/2018	1
36219Y-Q7-4	GNMA 30 YR # 263378 10.000% 10/15/18		03/01/2013	Paydown		265	265	264	264	.0	1	.0	1	.0	265	.0	.0	.0	4	10/15/2018	1
36220G-4F-6	GNMA 30 YR # 278122 10.000% 06/15/19		03/01/2013	Paydown		412	412	381	394	.0	18	.0	18	.0	412	.0	.0	.0	7	06/15/2019	1
36220T-D4-3	GNMA 30 YR # 287323 9.000% 02/15/20		03/01/2013	Paydown		182	182	177	179	.0	3	.0	3	.0	182	.0	.0	.0	3	02/15/2020	1
36223H-HR-1	GNMA 30 YR # 308140 7.500% 01/15/22		03/01/2013	Paydown		304	304	292	295	.0	8	.0	8	.0	304	.0	.0	.0	4	01/15/2022	1
36224F-J2-7	GNMA 30 YR # 327081 7.500% 05/15/22		03/01/2013	Paydown		23,926	23,926	23,021	23,250	.0	676	.0	676	.0	23,926	.0	.0	.0	298	05/15/2022	1
36224J-SW-8	GNMA 30 YR # 330361 7.500% 01/15/23		03/01/2013	Paydown		82	82	79	79	.0	2	.0	2	.0	82	.0	.0	.0	1	01/15/2023	1
36224R-KG-8	GNMA 30 YR # 336095 6.500% 11/15/23		03/01/2013	Paydown		792	792	710	726	.0	66	.0	66	.0	792	.0	.0	.0	9	11/15/2023	1
36225C-EV-4	GNMA ARM # 80147 2.000% 12/20/27		03/01/2013	Paydown		310	310	319	291	.0	20	.0	20	.0	310	.0	.0	.0	1	12/20/2027	1
36225C-FM-3	GNMA ARM # 80171 1.625% 02/20/28		03/01/2013	Paydown		243	243	248	223	.0	20	.0	20	.0	243	.0	.0	.0	1	02/20/2028	1
36296L-4X-5	GNMA 694838 5.602% 11/20/59		03/01/2013	Paydown		157,857	157,857	173,796	167,375	.0	(10,195)	.0	(10,195)	.0	157,857	.0	.0	.0	2,207	11/20/2059	1
				Redemption	0.0000																
690353-RM-1	OPIC VRDN 0.150% 03/15/17		03/19/2013			.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	(1,512)	03/15/2017	1
912828-TS-9	U S TREASURY 0.625% 09/30/17		01/18/2013	NOMURA SECURITIES INTERNATIONAL		39,846,875	40,000,000	39,939,063	39,941,741	.0	616	.0	616	.0	39,942,357	.0	(95,482)	(95,482)	76,580	09/30/2017	1
912828-TU-4	U S TREASURY 0.250% 10/31/14		01/29/2013	NOMURA SECURITIES INTERNATIONAL		16,098,113	16,100,000	16,096,227	16,097,951	.0	945	.0	945	.0	16,098,896	.0	(783)	(783)	10,118	10/31/2014	1
0599999	Subtotal - Bonds - U.S. Governments					56,308,567	56,463,579	56,404,308	56,403,691	0	43	0	43	0	56,404,832	0	(96,265)	(96,265)	89,716	XXX	XXX
448814-ED-1	HYDRO-QUEBEC 8.000% 02/01/13	A	02/01/2013	Maturity		8,000,000	8,000,000	8,422,400	8,001,964	.0	(1,964)	.0	(1,964)	.0	8,000,000	.0	.0	.0	320,000	02/01/2013	1FE
683234-BA-9	PROV OF ONTARIO 4.100% 06/16/14	A	02/20/2013	NATIONAL BANK OF CANADA		10,494,000	10,000,000	9,993,300	9,997,744	.0	(127)	.0	(127)	.0	9,997,617	.0	496,383	496,383	75,167	06/16/2014	1FE
803854-FG-8	PROV OF SASKATCHEWAN 8.000% 02/01/13	A	02/01/2013	Maturity		4,000,000	4,000,000	3,933,160	3,998,532	.0	1,468	.0	1,468	.0	4,000,000	.0	.0	.0	160,000	02/01/2013	1FE
1099999	Subtotal - Bonds - All Other Governments					22,494,000	22,000,000	22,348,860	21,998,240	0	(623)	0	(623)	0	21,997,617	0	496,383	496,383	555,167	XXX	XXX
3128MB-XF-9	FGLMC # G13178 5.000% 06/01/23		03/01/2013	Paydown		535,717	535,717	551,537	549,904	.0	(14,187)	.0	(14,187)	.0	535,717	.0	.0	.0	4,146	06/01/2023	1
3128MB-YE-1	FGLMC # G13209 5.000% 07/01/23		03/01/2013	Paydown		380,966	380,966	396,115	394,569	.0	(13,603)	.0	(13,603)	.0	380,966	.0	.0	.0	3,426	07/01/2023	1
3128MT-PK-8	FGCI # H01326 5.500% 08/01/35		03/01/2013	Paydown		87,314	87,314	86,870	86,882	.0	432	.0	432	.0	87,314	.0	.0	.0	1,190	08/01/2035	1
3128PP-M3-4	FGLMC # J10378 4.500% 07/01/24		03/01/2013	Paydown		144,723	144,723	147,662	147,396	.0	(2,673)	.0	(2,673)	.0	144,723	.0	.0	.0	1,176	07/01/2024	1
3128PP-MF-7	FGLMC # J10358 4.500% 07/01/24		03/01/2013	Paydown		1,046,547	1,046,547	1,071,076	1,068,871	.0	(22,323)	.0	(22,323)	.0	1,046,547	.0	.0	.0	7,203	07/01/2024	1
3128PP-MJ-9	FGLMC # J10361 4.500% 07/01/24		03/01/2013	Paydown		729,607	729,607	745,539	744,101	.0	(14,494)	.0	(14,494)	.0	729,607	.0	.0	.0	5,271	07/01/2024	1
3128PQ-OX-2	FGLMC # J11370 4.000% 12/01/24		03/01/2013	Paydown		827,114	827,114	845,789	844,275	.0	(17,161)	.0	(17,161)	.0	827,114	.0	.0	.0	5,645	12/01/2024	1
3128PR-LS-6	FGLMC J12137 4.500% 05/01/25		03/01/2013	Paydown		657,552	657,552	682,621	680,914	.0	(23,363)	.0	(23,363)	.0	657,552	.0	.0	.0	5,014	05/01/2025	1
3128PR-PB-6	FGLMC POOL # J12247 4.500% 05/01/25		03/01/2013	Paydown		274,766	274,766	291,252	290,580	.0	(15,814)	.0	(15,814)	.0	274,766	.0	.0	.0	1,978	05/01/2025	1
3128PR-RN-1	FGLMC POOL # J12293 4.500% 05/01/25		03/01/2013	Paydown		658,462	658,462	698,176	696,558	.0	(38,096)	.0	(38,096)	.0	658,462	.0	.0	.0	5,827	05/01/2025	1
3128PT-UT-0	FGLMC #J14194 3.000% 01/01/26		03/01/2013	Paydown		513,440	513,440	498,839	499,499	.0	13,941	.0	13,941	.0	513,440	.0	.0	.0	2,493	01/01/2026	1
31290K-CU-1	FHLMC # 554583 9.500% 02/01/21		03/01/2013	Paydown		2,205	2,205	2,175	2,176	.0	29	.0	29	.0	2,205	.0	.0	.0	30	02/01/2021	1
31292G-C4-6	FHLMC # C00091 9.000% 12/01/21		03/01/2013	Paydown		200	200	195	197	.0	4	.0	4	.0	200	.0	.0	.0	3	12/01/2021	1
31292S-AF-7	FG C09006 3.000% 07/01/42		03/01/2013	Paydown		413,981	413,981	428,600	428,372	.0	(14,391)	.0	(14,391)	.0	413,981	.0	.0	.0	1,869	07/01/2042	1

STATEMENT AS OF MARCH 31, 2013 OF THE The Western and Southern Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-ign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation or Market In-dicator (a)
31294M-NP-2	FGLMC E03098 2.500% 03/01/27		03/01/2013	Paydown		101,248	101,248	102,909	102,862	.0	(1,615)	.0	(1,615)	.0	101,248	.0	.0	.0	395	03/01/2027	1
31294M-NQ-0	FGLMC E03099 2.500% 03/01/27		03/01/2013	Paydown		98,875	98,875	100,451	100,407	.0	(1,532)	.0	(1,532)	.0	98,875	.0	.0	.0	400	03/01/2027	1
31295V-EC-0	FHLMC # A00131 9.500% 11/01/20		03/01/2013	Paydown		159	159	159	159	.0	.0	.0	.0	.0	159	.0	.0	.0	2	11/01/2020	1
31295V-EF-3	FHLMC # A00134 9.500% 12/01/20		03/01/2013	Paydown		14	14	14	14	.0	.0	.0	.0	.0	14	.0	.0	.0	0	12/01/2020	1
31295V-EH-9	FHLMC # A00136 9.500% 12/01/20		03/01/2013	Paydown		26	26	26	26	.0	.0	.0	.0	.0	26	.0	.0	.0	0	12/01/2020	1
31295V-EJ-5	FHLMC # A00137 9.500% 12/01/20		03/01/2013	Paydown		58	58	58	58	.0	.0	.0	.0	.0	58	.0	.0	.0	1	12/01/2020	1
31295V-UV-0	FHLMC # A00596 9.000% 05/01/21		03/01/2013	Paydown		241	241	235	236	.0	.4	.0	.4	.0	241	.0	.0	.0	4	05/01/2021	1
31326V-KV-3	FG 009908 3.000% 08/01/42		03/01/2013	Paydown		383,415	383,415	395,606	395,416	.0	(12,001)	.0	(12,001)	.0	383,415	.0	.0	.0	1,770	08/01/2042	1
313401-H4-6	FHLMC # 360043 10.000% 12/01/18		03/01/2013	Paydown		350	350	356	352	.0	(1)	.0	(1)	.0	350	.0	.0	.0	6	12/01/2018	1
313401-P8-8	FHLMC # 360064 10.000% 07/01/19		03/01/2013	Paydown		218	218	221	219	.0	(1)	.0	(1)	.0	218	.0	.0	.0	3	07/01/2019	1
313401-06-1	FHLMC # 360070 9.500% 07/01/19		03/01/2013	Paydown		73	73	72	72	.0	.1	.0	.1	.0	73	.0	.0	.0	1	07/01/2019	1
313401-V8-1	FHLMC # 360103 9.500% 05/01/20		03/01/2013	Paydown		227	227	224	224	.0	.3	.0	.3	.0	227	.0	.0	.0	4	05/01/2020	1
313602-PQ-1	FNMA - CMO 1989-17-E 10.400% 04/25/19		03/01/2013	Paydown		3,826	3,826	3,909	3,808	.0	.17	.0	.17	.0	3,826	.0	.0	.0	.67	04/25/2019	1
313602-YQ-1	FNMA - CMO 1989-44 44-H 9.000% 07/25/19		03/01/2013	Paydown		3,895	3,895	3,747	3,838	.0	.57	.0	.57	.0	3,895	.0	.0	.0	.74	07/25/2019	1
313614-4B-2	FNMA # 050318 10.000% 07/01/20		03/01/2013	Paydown		220	220	220	219	.0	.1	.0	.1	.0	220	.0	.0	.0	.4	07/01/2020	1
313615-A3-0	FNMA # 050426 9.500% 04/01/21		03/01/2013	Paydown		360	360	358	358	.0	.2	.0	.2	.0	360	.0	.0	.0	.6	04/01/2021	1
313615-HN-9	FNMA # 050637 8.000% 12/01/22		03/01/2013	Paydown		1,535	1,535	1,530	1,530	.0	.6	.0	.6	.0	1,535	.0	.0	.0	.17	12/01/2022	1
313638-TS-7	FNMA # 110461 10.000% 02/01/19		03/01/2013	Paydown		527	527	527	525	.0	.2	.0	.2	.0	527	.0	.0	.0	.9	02/01/2019	1
31365Y-D9-7	FNMA # 141528 9.000% 09/01/21		03/01/2013	Paydown		557	557	536	543	.0	.15	.0	.15	.0	557	.0	.0	.0	.8	09/01/2021	1
3136A2-W5-8	FNA 2011-M9 AB 2.773% 01/25/21		03/01/2013	Paydown		895,410	895,410	893,136	893,197	.0	2,213	.0	2,213	.0	895,410	.0	.0	.0	5,345	01/25/2021	1
3136A3-TU-5	FNR 2012-11 PV 4.000% 05/25/39		03/01/2013	Paydown		93,044	93,044	100,516	99,390	.0	(6,347)	.0	(6,347)	.0	93,044	.0	.0	.0	.621	05/25/2039	1
3136A8-WF-3	FNR 2012-99 YG 2.500% 05/25/42		03/01/2013	Paydown		251,266	251,266	258,097	258,435	.0	(7,169)	.0	(7,169)	.0	251,266	.0	.0	.0	1,057	05/25/2042	1
3136AB-DK-6	FNR 2012-147 TG 2.500% 12/28/32		03/01/2013	Paydown		45,845	45,845	47,343	47,341	.0	(1,495)	.0	(1,495)	.0	45,845	.0	.0	.0	.194	12/28/2032	1
31374S-Y4-7	FNMA # 323031 6.000% 04/01/28		03/01/2013	Paydown		209,424	209,424	211,653	211,344	.0	(1,919)	.0	(1,919)	.0	209,424	.0	.0	.0	1,888	04/01/2028	1
3137AD-U9-6	FHR 3891 DK 4.500% 12/15/40		03/01/2013	Paydown		1,219,260	1,219,260	1,292,416	1,301,090	.0	(81,830)	.0	(81,830)	.0	1,219,260	.0	.0	.0	9,143	12/15/2040	1
3137AJ-JZ-8	FHMS 3962 KD 3.000% 10/15/26		03/01/2013	Paydown		366,354	366,354	379,635	375,241	.0	(8,886)	.0	(8,886)	.0	366,354	.0	.0	.0	1,673	10/15/2026	1
3137AW-TR-6	FHR 4144 P 2.500% 12/15/42		03/01/2013	Paydown		34,391	34,391	35,160	35,158	.0	(767)	.0	(767)	.0	34,391	.0	.0	.0	152	12/15/2042	1
31381P-UL-0	FNMA # 466887 3.060% 12/01/17		03/01/2013	Paydown		44,046	44,046	44,094	44,063	.0	(17)	.0	(17)	.0	44,046	.0	.0	.0	.237	12/01/2017	1
3138EO-YE-3	FNMA # AJ7908 3.000% 01/01/27		03/01/2013	Paydown		1,715,455	1,715,455	1,666,395	1,667,868	.0	47,588	.0	47,588	.0	1,715,455	.0	.0	.0	7,266	01/01/2027	1
3138E2-E5-0	FNMA # AJ9155 3.000% 12/01/26		03/01/2013	Paydown		1,007,621	1,007,621	1,023,517	1,023,183	.0	(15,561)	.0	(15,561)	.0	1,007,621	.0	.0	.0	4,829	12/01/2026	1
3138LS-ZK-9	FNCI A02545 2.500% 05/01/27		03/01/2013	Paydown		797,601	797,601	813,366	812,949	.0	(15,348)	.0	(15,348)	.0	797,601	.0	.0	.0	2,945	05/01/2027	1
31392X-ZY-7	FHR 2528 HN 5.000% 11/15/17		03/01/2013	Paydown		38,135	38,135	40,572	39,794	.0	(1,649)	.0	(1,649)	.0	38,135	.0	.0	.0	332	11/15/2017	1
31396Q-AB-5	FNR 2009-37 KA 4.000% 03/25/24		03/01/2013	Paydown		421,364	421,364	439,931	433,632	.0	(12,268)	.0	(12,268)	.0	421,364	.0	.0	.0	2,775	03/25/2024	1
31397F-L9-1	FHR 3284 CA 5.000% 10/15/21		03/01/2013	Paydown		33,292	33,292	35,513	33,961	.0	(669)	.0	(669)	.0	33,292	.0	.0	.0	.269	10/15/2021	1
31397M-N3-7	FNR 2008-95 AD 4.500% 12/25/23		03/01/2013	Paydown		344,328	344,328	363,750	356,583	.0	(12,255)	.0	(12,255)	.0	344,328	.0	.0	.0	2,524	12/25/2023	1
31397Q-T2-4	FNR 2010-157 NA 3.500% 03/25/37		03/01/2013	Paydown		25,147	25,147	25,516	25,368	.0	(221)	.0	(221)	.0	25,147	.0	.0	.0	.146	03/25/2037	1
31398C-KT-0	FHR 3530 A 4.000% 05/15/24		03/01/2013	Paydown		225,982	225,982	235,303	232,865	.0	(6,884)	.0	(6,884)	.0	225,982	.0	.0	.0	1,434	05/15/2024	1
31398F-JR-3	FNR 2009-80 EJ 4.500% 03/25/27		03/01/2013	Paydown		333,298	333,298	343,818	343,509	.0	(10,211)	.0	(10,211)	.0	333,298	.0	.0	.0	2,402	03/25/2027	1
31398K-VT-4	FHR 3599 A 4.000% 02/15/23		03/01/2013	Paydown		486,373	486,373	504,916	493,343	.0	(6,970)	.0	(6,970)	.0	486,373	.0	.0	.0	3,255	02/15/2023	1
31398L-NM-6	FHR 3609 LE 3.000% 12/15/24		03/01/2013	Paydown		300,358	300,358	305,379	304,100	.0	(3,742)	.0	(3,742)	.0	300,358	.0	.0	.0	1,479	12/15/2024	1
31410K-AB-0	FNMA # 889302 5.000% 04/01/23		03/01/2013	Paydown		250,132	250,132	245,300	245,716	.0	4,415	.0	4,415	.0	250,132	.0	.0	.0	2,031	04/01/2023	1
31412M-XM-5	FNMA # 929584 5.000% 06/01/23		03/01/2013	Paydown		522,972	522,972	512,871	513,720	.0	9,253	.0	9,253	.0	522,972	.0	.0	.0	3,874	06/01/2023	1
31412S-D3-6	FNMA # 933122 5.500% 01/01/38		03/01/2013	Paydown		47,000															

STATEMENT AS OF MARCH 31, 2013 OF THE The Western and Southern Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity	NAIC Desig- nation or Market In- dicator (a)
31417V-RS-4	FNMA # AC8596 4.000% 01/01/25		03/01/2013	Paydown		1,690,800	1,690,800	1,709,103	1,707,526	.0	(16,726)	.0	(16,726)	.0	1,690,800	.0	.0	.0	10,644	01/01/2025	1
31417Y-E3-7	FNMA # MA0153 4.500% 08/01/24		03/01/2013	Paydown		207,863	207,863	213,839	213,292	.0	(5,429)	.0	(5,429)	.0	207,863	.0	.0	.0	1,554	08/01/2024	1
31418A-HJ-0	FNMA MA1132 POOL # MA1132 3.000% 07/01/42		03/01/2013	Paydown		649,341	649,341	667,071	666,754	.0	(17,414)	.0	(17,414)	.0	649,341	.0	.0	.0	2,919	07/01/2042	1
38373R-6H-7	GNMA - CMO 2001-60 ZL 6.500% 12/20/31		03/01/2013	Paydown		63,361	63,361	62,538	62,833	.0	528	.0	528	.0	63,361	.0	.0	.0	697	12/20/2031	1
38373Y-UK-8	GNMA - CMO 2003-5 Z 5.688% 11/16/42		03/01/2013	Paydown		4,193,204	4,193,204	4,026,736	4,144,029	.0	49,176	.0	49,176	.0	4,193,204	.0	.0	.0	38,614	11/16/2042	1
45505R-BN-4	INDIANA ST FIN AUTH ECON DEV R POLLUTION 0.530% 05/01/34		03/01/2013	Call 100.0000		2,500,000	2,500,000	2,500,000	2,500,000	.0	.0	.0	.0	.0	2,500,000	.0	.0	.0	3,195	05/01/2034	2FE
46638B-AA-6	JPTPE 2012-4 A 3.500% 07/27/38		03/01/2013	Paydown MERRILL LYNCH-NY--FX INC		1,734,393	1,734,393	1,836,288	1,840,900	.0	(106,507)	.0	(106,507)	.0	1,734,393	.0	.0	.0	11,476	07/27/2038	1
533485-AL-2	Lincoln VRDN 0.120% 11/01/14		01/09/2013			6,200,000	6,200,000	6,200,000	6,200,000	.0	.0	.0	.0	.0	6,200,000	.0	.0	.0	513	11/01/2014	1FE
59447P-CJ-8	MICHIGAN FIN AUTH VRDN 0.170% 09/01/50		01/17/2013	BMO CAPITAL MARKETS		10,000,000	10,000,000	10,000,000	10,000,000	.0	.0	.0	.0	.0	10,000,000	.0	.0	.0	2,258	09/01/2050	1FE
60416Q-FT-6	MN HSG FIN AGY 2.600% 09/01/42		03/01/2013	Paydown		105,502	105,502	105,502	105,502	.0	.0	.0	.0	.0	105,502	.0	.0	.0	622	09/01/2042	1
67105Q-AA-3	OSL SANTA ROSA VRDN 0.170% 02/01/52		01/24/2013	STERN		3,000,000	3,000,000	3,000,000	3,000,000	.0	.0	.0	.0	.0	3,000,000	.0	.0	.0	345	02/01/2052	1FE
67756Q-BC-0	OHFA VRDN 0.120% 09/01/36		01/24/2013	CITIGROUP GLOBAL MKTS J P MORGAN SEC FIXED INC		5,000,000	5,000,000	5,000,000	5,000,000	.0	.0	.0	.0	.0	5,000,000	.0	.0	.0	3,651	09/01/2036	1FE
837151-AL-3	SOCAR REVE 0.699% 07/01/13		02/20/2013			1,000,750	1,000,000	1,001,450	1,000,638	.0	(176)	.0	(176)	.0	1,000,462	.0	288	288	1,556	07/01/2013	1FE
3199999 Subtotal - Bonds - U.S. Special Revenues						58,944,077	58,943,327	59,343,252	51,415,309	0	(471,515)	.0	(471,515)	.0	58,943,789	.0	288	288	225,761	XXX	XXX
02148J-AD-9	CWALT 2006-39CB 1A4 6.000% 01/25/37		03/01/2013	Paydown		63,297	123,626	104,605	105,914	.0	(42,617)	.0	(42,617)	.0	63,297	.0	.0	.0	1,114	01/25/2037	4FM
02660T-ER-0	AHM 2005-2 5A1 5.064% 09/25/35		03/01/2013	Paydown		161,528	161,048	161,048	160,839	.0	689	.0	689	.0	161,528	.0	.0	.0	1,320	09/25/2035	1FM
05946X-E7-4	BAFC 2005-5 2A1 5.500% 09/25/35		03/01/2013	Paydown		309,257	309,257	308,242	308,047	.0	1,210	.0	1,210	.0	309,257	.0	.0	.0	1,901	09/25/2035	3FM
05946X-S6-1	BAFC 2005-7 3A1 5.750% 11/25/35		03/01/2013	Paydown		276,417	276,417	274,139	274,551	.0	1,866	.0	1,866	.0	276,417	.0	.0	.0	3,176	11/25/2035	2FM
05946X-U9-2	BAFC 2005-7 4A3 5.750% 11/25/35		03/01/2013	Paydown		176,464	176,464	172,783	174,275	.0	2,189	.0	2,189	.0	176,464	.0	.0	.0	1,465	11/25/2035	1FM
05946X-ZZ-9	BAFC 2005-4 2A1 5.500% 08/25/35		03/01/2013	Paydown		176,619	176,619	168,064	171,881	.0	4,738	.0	4,738	.0	176,619	.0	.0	.0	1,535	08/25/2035	1FM
05947U-XZ-9	BACM 2005-4 ASB 4.867% 07/10/45		03/01/2013	Paydown		455,364	455,364	462,408	457,240	.0	(1,876)	.0	(1,876)	.0	455,364	.0	.0	.0	3,851	07/10/2045	1FM
05948K-FY-0	BOAA 2003-9 1CB4 5.500% 11/25/33		03/01/2013	Paydown		76,327	76,327	72,922	74,302	.0	2,025	.0	2,025	.0	76,327	.0	.0	.0	582	11/25/2033	1FM
05949T-AV-9	BACM 2007-1 A3 5.449% 01/15/49		01/01/2013	Paydown		21,130	21,130	22,321	22,252	.0	(1,122)	.0	(1,122)	.0	21,130	.0	.0	.0	96	01/15/2049	1FM
05949C-NH-5	BOAMS 2005-11 1A5 5.750% 12/25/35		03/01/2013	Paydown		537,975	537,975	527,216	533,712	.0	4,263	.0	4,263	.0	537,975	.0	.0	.0	4,852	12/25/2035	3FM
059515-BF-2	BAFC 2007-3 XA2 5.500% 09/25/34		03/01/2013	Paydown		55,883	55,883	46,786	49,938	.0	5,945	.0	5,945	.0	55,883	.0	.0	.0	421	09/25/2034	1FM
07388V-AB-4	BSCMS 2007-T26 A2 5.330% 01/12/45		01/01/2013	Paydown		22,922	22,922	23,252	22,907	.0	.15	.0	.15	.0	22,922	.0	.0	.0	102	01/12/2045	1FM
07388Y-AD-4	BSCMS 2007-PW16 AAB 5.716% 06/11/40		03/01/2013	Paydown		253,405	253,405	269,005	260,891	.0	(7,486)	.0	(7,486)	.0	253,405	.0	.0	.0	2,562	06/11/2040	1FM
1248MG-AX-2	CBASS 2007-CB1 AF1B 5.971% 01/25/37		03/01/2013	Paydown		11,403	11,403	6,671	5,039	.0	6,364	.0	6,364	.0	11,403	.0	.0	.0	75	01/25/2037	1FM
12513X-AD-4	CD 2006-CD2 AAB 5.334% 01/15/46		03/01/2013	Paydown		722,694	722,694	739,350	727,578	.0	(4,884)	.0	(4,884)	.0	722,694	.0	.0	.0	6,858	01/15/2046	1FM
12542T-AA-4	06/01/21 CHS PROPERTIES INC VRDN VRDN 0.200%		01/02/2013	Call 100.0000		56,000	56,000	56,000	56,000	.0	.0	.0	.0	.0	56,000	.0	.0	.0	10	06/01/2021	1FE
126673-W2-4	CWIL 2005-6 M1 0.694% 12/25/35		03/25/2013	Paydown		175,930	175,930	173,346	173,646	.0	2,284	.0	2,284	.0	175,930	.0	.0	.0	189	12/25/2035	1FM
12667G-AH-6	CWALT 2005-13CB A8 5.500% 05/25/35		03/01/2013	Paydown		57,405	57,405	55,450	56,270	.0	1,135	.0	1,135	.0	57,405	.0	.0	.0	528	05/25/2035	3FM
12667G-PV-9	CWALT 2005-20CB 1A3 5.500% 07/25/35		03/01/2013	Paydown		154,268	155,052	140,255	140,249	.0	14,019	.0	14,019	.0	154,268	.0	.0	.0	1,246	07/25/2035	2FM
12667G-PW-7	CWALT 2005-20CB 1A4 5.500% 07/25/35		03/01/2013	Paydown		341,874	345,615	328,608	326,764	.0	15,110	.0	15,110	.0	341,874	.0	.0	.0	3,361	07/25/2035	3FM
12667G-XD-0	CWALT 2005-28CB 2A4 5.750% 08/25/35		03/01/2013	Paydown		95,273	95,273	93,367	94,020	.0	1,253	.0	1,253	.0	95,273	.0	.0	.0	1,021	08/25/2035	4FM
12668A-AL-9	CWALT 2005-47CB A11 5.500% 10/25/35		03/01/2013	Paydown		261,313	261,313	238,084	236,676	.0	24,637	.0	24,637	.0	261,313	.0	.0	.0	2,224	10/25/2035	4FM
12668A-NH-1	CWALT 2005-54CB 1N1 5.500% 10/25/35		03/01/2013	Paydown		49,563	82,738	77,973	77,921	.0	(28,358)	.0	(28,358)	.0	49,563	.0	.0	.0	734	10/25/2035	4FM
12668B-YF-4	CWALT 2006-7CB 1A14 6.000% 05/25/36		03/01/2013	Paydown		30,081	65,775	52,519	53,415	.0	(23,334)	.0	(23,334)	.0	30,081	.0	.0	.0	561	05/25/2036	5FM
12668G-AD-4	CWIL 2006-S9 A4 5.794% 11/25/35		03/01/2013	Paydown		36,095	36,095	26,232	26,614	.0	9,481	.0	9,481	.0	36,095	.0	.0	.0	316	11/25/2035	4FM
12668G-AF-9	CWIL 2006-S9 A6 5.588% 08/25/36		03/																		

STATEMENT AS OF MARCH 31, 2013 OF THE The Western and Southern Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-ign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation or Market In-dicator (a)
23305X-AA-9	DBUS 2011-LC2A A1 3.527% 01/10/21		03/01/2013	Paydown		123,636	123,636	124,867	124,614	.0	(978)	.0	(978)	.0	123,636	.0	.0	.0	.778	01/10/2021	1FM
23336T-AA-1	DTAOT 2012-2A A 0.910% 11/16/15		01/30/2013	DEUTSCHE BANK		3,376,010	3,374,033	3,373,978	3,374,555	.0	(55)	.0	(55)	.0	3,374,500	.0	1,510	1,510	4,179	11/16/2015	1FE
23336T-AA-1	DTAOT 2012-2A A 0.910% 11/16/15		01/15/2013	Paydown		267,955	267,955	267,951	267,997	.0	(42)	.0	(42)	.0	267,955	.0	.0	.0	203	11/16/2015	1FE
251510-ML-4	DBALT 2006-AB1 A3 5.865% 02/25/36		03/01/2013	Paydown		199,244	199,244	182,209	182,279	.0	16,965	.0	16,965	.0	199,244	.0	.0	.0	1,800	02/25/2036	4FM
32051G-RW-7	FHASI 2005 FA5 1A6 5.500% 08/25/35		03/01/2013	Paydown		112,156	112,156	113,032	112,603	.0	(447)	.0	(447)	.0	112,156	.0	.0	.0	874	08/25/2035	3FM
32051G-SD-8	FHASI 2005-FA5 3A1 5.500% 08/25/35		03/01/2013	Paydown		51,188	51,188	51,156	51,113	.0	75	.0	75	.0	51,188	.0	.0	.0	534	08/25/2035	4FM
3622EL-AF-3	GSAA 2006-18 AF5A 6.002% 12/25/36		03/01/2013	Paydown		113,388	113,388	105,284	100,367	.0	13,021	.0	13,021	.0	113,388	.0	.0	.0	996	12/25/2036	4FM
3622M- AH-6	GSR 2007-3F 2A7 5.750% 05/25/37		03/01/2013	Paydown		72,728	72,728	69,285	70,872	.0	1,856	.0	1,856	.0	72,728	.0	.0	.0	866	05/25/2037	1FM
362334-CZ-5	GSR 2006-2F 2A13 5.750% 02/25/36		03/01/2013	Paydown		64,563	64,563	64,593	64,373	.0	190	.0	190	.0	64,563	.0	.0	.0	629	02/25/2036	3FM
362341-MR-7	GSAMP 2005-7F 2A6 5.500% 09/25/35		03/01/2013	Paydown		63,160	63,160	60,121	61,364	.0	1,796	.0	1,796	.0	63,160	.0	.0	.0	543	09/25/2035	1FM
36828Q-DN-3	GEOMC 2004-C1 A3 4.596% 11/10/38		03/01/2013	Paydown		52,575	52,575	51,425	52,394	.0	181	.0	181	.0	52,575	.0	.0	.0	416	11/10/2038	1FM
396789-JS-9	GCFCF 2005-GG3 A3 4.569% 08/10/42		03/01/2013	Paydown		3,615,729	3,615,729	3,636,209	3,615,992	.0	(263)	.0	(263)	.0	3,615,729	.0	.0	.0	41,301	08/10/2042	1FM
45660L-2V-0	RAST 2005-A16 A3 6.000% 02/25/36		03/01/2013	Paydown		159,795	159,795	142,583	141,376	.0	18,419	.0	18,419	.0	159,795	.0	.0	.0	1,756	02/25/2036	4FM
466247-JU-8	JPMIT 2004-2 4A4 5.500% 11/25/34		03/01/2013	Paydown		16,317	16,317	16,378	16,377	.0	(60)	.0	(60)	.0	16,317	.0	.0	.0	167	11/25/2034	3FM
46625Y-QX-1	JPMCC 2005-LDP5 ASB 5.190% 12/15/44		03/01/2013	Paydown		114,439	114,439	118,158	115,820	.0	(1,381)	.0	(1,381)	.0	114,439	.0	.0	.0	1,038	12/15/2044	1FM
46628S-AH-6	JPMAC 2006-WF1 A5 6.410% 07/25/36		03/01/2013	Paydown		75,214	75,214	52,191	52,156	.0	23,058	.0	23,058	.0	75,214	.0	.0	.0	771	07/25/2036	2FM
46628S-AJ-2	JPMAC 2006-WF1 A6 6.000% 07/25/36		03/01/2013	Paydown		41,453	41,453	30,906	29,364	.0	12,089	.0	12,089	.0	41,453	.0	.0	.0	425	07/25/2036	3FM
52521H-AJ-2	LMT 2006-9 1A9 5.750% 01/25/37		03/01/2013	Paydown		38,009	72,972	60,214	60,708	.0	(22,699)	.0	(22,699)	.0	38,009	.0	.0	.0	760	01/25/2037	4FM
52523K-AJ-3	LXS 2006-17 WF5 5.950% 11/25/36		03/01/2013	Paydown		3	26,014	20,204	13,922	6,720	(20,639)	.0	(13,919)	.0	3	.0	.0	.0	132	11/25/2036	1FM
59217G-AA-7	MET LIFE GLOB 2.500% 01/11/13		01/11/2013	Maturity		6,000,000	6,000,000	5,985,060	5,999,804	.0	196	.0	196	.0	6,000,000	.0	.0	.0	75,000	01/11/2013	1FE
617451-AE-9	MSC 2005-IQ10 AAB 5.178% 09/15/42		03/01/2013	Paydown		355,796	355,796	365,581	355,257	.0	539	.0	539	.0	355,796	.0	.0	.0	19,760	09/15/2042	1FM
61746W-D6-4	MSDNC 2003-HQ2 C 5.150% 03/12/35		01/01/2013	Paydown		4,530,000	4,530,000	4,609,275	4,529,730	.0	270	.0	270	.0	4,530,000	.0	.0	.0	19,441	03/12/2035	1FM
61749E-AF-4	MORGAN STANLEY 2006-12XS A5A 6.092%		03/01/2013	Paydown		65,636	65,636	48,138	47,577	.0	18,059	.0	18,059	.0	65,636	.0	.0	.0	516	10/25/2036	3FM
61751D-AH-7	MSM 2006-17XS A5W 5.941% 12/25/36		03/01/2013	Paydown		194,540	194,540	138,847	138,677	.0	55,863	.0	55,863	.0	194,540	.0	.0	.0	1,599	12/25/2036	1FM
61752R-AL-6	MSM 2007-3XS 2A5 6.207% 01/25/47		03/01/2013	Paydown		13,382	13,382	11,125	10,769	.0	2,613	.0	2,613	.0	13,382	.0	.0	.0	131	01/25/2047	4FM
64908P-AA-1	NEW VALLEY GENERATION 3 5.131% 01/15/21		01/15/2013	Redemption 100.0000		247,025	247,025	247,025	247,025	.0	.0	.0	.0	.0	247,025	.0	.0	.0	6,337	01/15/2020	1FE
65538P-AF-5	NAA 2007-1 1A5 6.347% 03/25/47		03/01/2013	Paydown		239,060	239,060	198,800	192,221	.0	46,839	.0	46,839	.0	239,060	.0	.0	.0	2,516	03/25/2047	2FM
718546-AF-1	PHILLIPS 66 5.875% 05/01/42		01/29/2013	Tax Free Exchange		1,999,517	2,000,000	1,999,440	1,999,540	.0	(24)	.0	(24)	.0	1,999,517	.0	.0	.0	28,722	05/01/2042	2FE
74922E-AF-6	RALI 2006-QS6 1A6 6.250% 06/01/36		03/01/2013	Paydown		7,824	12,263	10,282	10,340	.0	(2,515)	.0	(2,515)	.0	7,824	.0	.0	.0	129	06/01/2036	5FM
75970J-AD-8	RAMC 2007-1 AF1 5.742% 04/25/37		03/01/2013	Paydown		6,947	6,947	4,785	4,722	.0	2,225	.0	2,225	.0	6,947	.0	.0	.0	73	04/25/2037	4FM
75970J-AJ-5	RAMC 2007-1 AF6 5.710% 04/25/37		03/01/2013	Paydown		38,489	38,489	27,384	27,015	.0	11,475	.0	11,475	.0	38,489	.0	.0	.0	403	04/25/2037	5FM
761118-MD-7	RALI 2005-QS16 A4 5.750% 11/25/35		03/01/2013	Paydown		538,292	724,197	655,587	646,032	.0	(107,741)	.0	(107,741)	.0	538,292	.0	.0	.0	5,818	11/25/2035	4FM
761118-XQ-6	RALI 2006-QS3 1A12 6.000% 03/25/36		03/01/2013	Paydown		41,121	50,896	41,941	42,049	.0	(928)	.0	(928)	.0	41,121	.0	.0	.0	496	03/25/2036	3FM
76112H-AD-9	RAST 2006-A9CB A4 6.000% 09/25/36		03/01/2013	Paydown		95,226	370,840	257,480	257,861	.0	(162,636)	.0	(162,636)	.0	95,226	.0	.0	.0	3,576	09/25/2036	4FM
771196-AQ-5	ROCHE HLDGS INC 5.000% 03/01/14		03/21/2013	Call 100.0000		2,500,000	2,500,000	2,613,000	.0	.0	(11,058)	.0	(11,058)	.0	2,601,942	.0	(101,942)	(101,942)	171,644	03/01/2014	1FE
80282H-AD-5	SDART 2010-3 B 2.050% 05/15/15		01/30/2013	WELLS FARGO		9,883,583	9,837,469	9,903,565	9,863,270	.0	(6,013)	.0	(6,013)	.0	9,857,256	.0	26,326	26,326	27,449	05/15/2015	1FE
80282H-AD-5	SDART 2010-3 B 2.050% 05/15/15		01/15/2013	Paydown		162,531	162,531	163,623	162,957	.0	(426)	.0	(426)	.0	162,531	.0	.0	.0	278	05/15/2015	1FE
863579-AM-0	SARM SER 2004-12 CL 1A2 2.863% 09/25/34		03/01/2013	Paydown		8,876	8,876	7,839	7,884	.0	993	.0	993	.0	8,876	.0	.0	.0	57	09/25/2034	1FM
863579-CB-2	SARM SER 2004-14 CL 1A 2.558% 10/25/34		03/01/2013	Paydown		48,427	48,427	41,362	42,034	.0	6,393	.0	6,393	.0	48,427	.0	.0	.0	230	10/25/2034	1FM
86359A-Q5-5	SASC 2003-28XS A5 6.010% 09/25/33		03/01/2013	Paydown		431,277	431,277	431,142	428,063	.0	3,214	.0	3,214	.0	431,277	.0	.0	.0	5,671	09/25/2033	1FM

STATEMENT AS OF MARCH 31, 2013 OF THE The Western and Southern Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Design-ation or Market In-dicator (a)
3899999.	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					112,218,255	112,020,364	111,469,480	108,499,417	84,554	51,211	0	135,765	0	111,248,181	0	970,073	970,073	1,327,632	XXX	XXX
8399997.	Total - Bonds - Part 4					249,964,899	249,427,270	249,565,900	238,316,657	84,554	(420,884)	0	(336,330)	0	248,594,419	0	1,370,479	1,370,479	2,198,276	XXX	XXX
8399998.	Total - Bonds - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999.	Total - Bonds					249,964,899	249,427,270	249,565,900	238,316,657	84,554	(420,884)	0	(336,330)	0	248,594,419	0	1,370,479	1,370,479	2,198,276	XXX	XXX
8999997.	Total - Preferred Stocks - Part 4					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
8999998.	Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999.	Total - Preferred Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
00724F-10-1	ADOBE SYSTEMS INC		01/02/2013	BNY CONVERG-SOFT	73,000	2,787		2,449	2,751	(301)	0	0	(301)	0	2,449	0	337	337	0		
038222-10-5	APPLIED MATERIALS		03/15/2013	BARCLAYS	774,600,000	9,963,302		9,241,265	0	0	0	0	0	0	9,241,265	0	722,037	722,037	44,820		
042735-10-0	ARROW ELECTRONICS INC		03/01/2013	RUSSELL INVESTMENTS -	47,091,000	1,874,902		1,137,348	1,793,225	(655,878)	0	0	(655,878)	0	1,137,348	0	737,555	737,555	0		
049392-10-3	ATLAS PIPELINE PARTNERS LP		01/03/2013	WACHOVIA	5,000,000	163,561		148,730	157,850	(9,120)	0	0	(9,120)	0	148,730	0	14,832	14,832	0		
060505-10-4	BANK OF AMERICA CORP		02/19/2013	BLOOMBERG TRADEBOOK	44,000,000	539,868		240,680	510,840	(270,160)	0	0	(270,160)	0	240,680	0	299,188	299,188	0		
126408-10-3	CSX CORP		03/15/2013	BARCLAYS	160,000,000	3,531,122		3,473,134	3,156,800	316,334	0	0	316,334	0	3,473,134	0	57,988	57,988	448		
149123-10-1	CATERPILLAR INC		01/02/2013	BNY CONVERG-SOFT	68,000	6,340		5,744	6,093	(349)	0	0	(349)	0	5,744	0	595	595	0		
164110-10-1	CHENIERE ENERGY PARTNERS LP LIMITED PARTNERS		01/30/2013	CITIGROUP GLOBAL-EQ	5,000,000	115,833		103,355	106,300	(2,946)	0	0	(2,946)	0	103,355	0	12,479	12,479	2,125		U
217202-10-0	COPANO ENERGY LLC		02/15/2013	Various	68,000,000	2,590,626		1,218,246	2,150,840	(932,594)	0	0	(932,594)	0	1,218,246	0	1,372,380	1,372,380	36,225		U
226372-10-0	CRESTWOOD MIDSTREAM PART		01/03/2013	WACHOVIA	5,000,000	112,013		137,569	107,650	29,919	0	0	29,919	0	137,569	0	(25,555)	(25,555)	0		
22662X-10-0	CRIMSON WINE GROUP LTD-III COMMON		03/01/2013	Cash Adjustment	1,000	7		0	0	0	0	0	0	0	0	0	7	7	0		U
23311P-10-0	DGP MIDSTREAM PARTNERS LP		01/09/2013	WACHOVIA	10,000,000	429,273		297,739	417,500	(119,761)	0	0	(119,761)	0	297,739	0	131,535	131,535	0		
31620R-10-5	FIDELITY NATIONAL TITLE		01/02/2013	BNY CONVERG-SOFT	89,000	2,174		1,188	2,096	(908)	0	0	(908)	0	1,188	0	986	986	0		
316773-10-0	FIFTH THIRD BANCORP		03/13/2013	DONATION	61,013,000	1,000,003		613,181	927,398	(314,217)	0	0	(314,217)	0	613,181	0	386,822	386,822	6,101		
38141G-10-4	GOLDMAN SACHS GROUP INC		02/19/2013	S. C. BERNSTEIN	3,275,000	514,297		506,770	417,759	89,011	0	0	89,011	0	506,770	0	7,527	7,527	0		
38259P-50-8	GOOGLE INC-CL A		03/15/2013	BARCLAYS	12,600,000	9,610,582		9,200,093	0	0	0	0	0	0	9,200,093	0	410,489	410,489	0		
406216-10-1	HALLIBURTON COMPANY		02/15/2013	BARCLAYS	254,000,000	9,446,539		9,220,512	0	0	0	0	0	0	9,220,512	0	226,027	226,027	0		
428236-10-3	HEWLETT PACKARD		02/15/2013	BARCLAYS	200,000,000	3,009,932		2,950,000	2,850,000	100,000	0	0	100,000	0	2,950,000	0	59,932	59,932	26,400		
46625H-10-0	JP MORGAN CHASE & CO		01/02/2013	BNY CONVERG-SOFT	96,000	4,265		3,126	4,221	(1,095)	0	0	(1,095)	0	3,126	0	1,138	1,138	29		
487836-10-8	KELLOGG CO		02/07/2013	JP MORGAN - EQ	138,807,000	8,151,411		7,032,426	7,752,371	(719,945)	0	0	(719,945)	0	7,032,426	0	1,118,985	1,118,985	0		
50076Q-10-6	KRAFT FOODS GROUP INC-III/I		01/02/2013	BNY CONVERG-SOFT	1,000	46		0	45	(45)	0	0	(45)	0	0	0	45	45	0		
535678-10-6	L INEAR TECHNOLOGY CORP		01/02/2013	BNY CONVERG-SOFT	20,000	708		625	686	(61)	0	0	(61)	0	625	0	83	83	0		
548661-10-7	LOWES COMPANIES		01/02/2013	BNY CONVERG-SOFT	37,000	1,330		784	1,314	(531)	0	0	(531)	0	784	0	546	546	0		
570759-10-0	MARKWEST ENERGY PARTNERS LP MASTER LIMITED		01/03/2013	WACHOVIA	5,000,000	264,007		287,146	255,050	32,096	0	0	32,096	0	287,146	0	(23,139)	(23,139)	0		
655844-10-8	NORFOLK SOUTHERN CORP		02/20/2013	Various	5,226,000	374,526		320,590	323,176	(2,585)	0	0	(2,585)	0	320,590	0	53,936	53,936	2,613		
655844-10-8	NORFOLK SOUTHERN CORP		02/15/2013	BARCLAYS	66,500,000	4,388,237		4,394,254	4,112,360	281,894	0	0	281,894	0	4,394,254	0	(6,017)	(6,017)	32,000		
68268N-10-3	ONEOK PARTNERS LP MASTER LIMITED PARTNER		01/08/2013	INSTINET	5,000,000	285,841		178,945	269,950	(91,005)	0	0	(91,005)	0	178,945	0	106,896	106,896	0		
688239-20-1	OSHKOSH CORP		03/25/2013	Various	65,860,000	2,652,809		1,621,909	1,952,749	(330,840)	0	0	(330,840)	0	1,621,909	0	1,030,901	1,030,901	0		
75885Y-10-7	REGENCY ENERGY PARTNERS LP		01/03/2013	WACHOVIA	5,000,000	113,086		76,777	108,400	(31,623)	0	0	(31,623)	0	76,777	0	36,310	36,310	0		
872375-10-0	TECO ENERGY INC		02/22/2013	Various	378,220,000	6,428,038		6,740,749	6,338,967	401,781	0	0	401,781	0	6,740,749	0	(312,711)	(312,711)	36,977		
88579Y-10-1	3M CO.		02/13/2013	BLOOMBERG TRADEBOOK	26,000	2,671		1,905	2,414	(509)	0	0	(509)	0	1,905	0	766	766	16		
88579Y-10-1	3M CO.		02/13/2013	BARCLAYS	22,000,000	2,120,312		1,619,148	2,042,700	(423,552)	0	0	(423,552)	0	1,619,148	0	501,164	501,164	0		
96950F-10-4	WILLIAMS PARTNERS		01/03/2013	WACHOVIA	5,000,000	249,013		286,110	243,300	42,810	0	0	42,810	0	286,110	0	(37,097)	(37,097)	0		
8797IM-20-2	TELUS CORPORATION	A	02/05/2013	Tax Free Exchange	109,028,000	4,653,373		4,653,373	7,102,084	(2,448,711)	0	0	(2,448,711)	0	4,653,373	0	0	0	70,654		
143658-30-0	CARNIVAL CRUISE UNIT	R	02/15/2013	BARCLAYS	321,000,000	11,966,612		10,382,917	11,803,170	(1,420,253)	0	0	(1,420,253)	0	10,382,917	0	1,583,695	1,583,695	0		
Y62267-10-2	NAVIOS MARITIME PARTNERS	F	02/13/2013	Various	17,000,000	239,102		326,364	208,760	117,604	0	0	117,604	0	326,364	0	(87,263)	(87,263)	7,523		
9099999.	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)					84,808,548	XXX	76,425,151	55,128,819	(6,365,540)	0	0	(6,365,540)	0	76,425,151	0	8,383,399	8,383,399	265,931	XXX	XXX
89154#-50-2	TOUCHSTONE CORE BOND FUND-A Def-Comp		03/14/2013	TOUCHSTONE SECURITIES	4,785,000	50,974		51,305	48,648	(89)	0	0	(89)	0	51,305	0	(331)	(331)	199		U
89154W-40-3	TOUCHSTONE INSTITUTIONAL MONEY MARKET		03/28/2013	TOUCHSTONE SECURITIES	3,209,292,000	3,209,292		3,209,292	3,101,098	0	0	0	0	0	3,209,292	0	0	0	488		
89154W-81-7	TOUCHSTONE HIGH YIELD-Y		03/14/2013	TOUCHSTONE SECURITIES	128,703,000	1,198,309		1,176,743	743,146	(12,117)	0	0	(12,117)	0	1,176,743	0	21,567	21,567	4,265		
89154X-53-4	TOUCHSTONE MID CAP GROWTH - Y		03/14/2013	TOUCHSTONE SECURITIES	13,810,000	304,011		349,955	297,199	52,756	0	0	52,756	0	349,955	0	(45,944)	(45,944)	0		
89154X-58-3	TOUCHSTONE DIVERSIFIED SMALL CAP GROWTH I		03/15/2013	TOUCHSTONE SECURITIES	19,262,000	227,608		228,346	209,034	6,752	0	0	6,752	0	228,346	0	(738)	(738)	0		
89154X-63-3	TOUCHSTONE LARGE CAP GROWTH FUND CLASS I		03/15/2013	TOUCHSTONE SECURITIES	23,103,000	654,931		638,793	608,569	19,953	0	0	19,953	0	638,793	0	16,138	16,138	0		
89155H-15-7	TOUCHSTONE MARKET NEUTRAL FUND CLASS Y		03/26/2013	TOUCHSTONE SECURITIES	997,042,000	9,320,197		9,751,069	9,322,341	428,728	0	0	428,728	0	9,751,069	0	(430,872)	(430,872)	0		
89155H-19-9	TOUCHSTONE GLOBAL EQUITY FUND CLASS Y		03/26/2013	TOUCHSTONE SECURITIES	11,472,000	125,425		114,018	118,277	(4,259)	0	0	(4,259)	0	114,018	0	11,407	11,407	0		
89155H-21-5	TOUCHSTONE GLOBAL EQUITY FUND CLASS I		03/26/2013	TOUCHSTONE SECURITIES	805,931,000	8,798,217		8,174,214	8,293,027	(118,813)	0	0	(118,813)	0	8,174,214	0	624,003	624,003	0		

STATEMENT AS OF MARCH 31, 2013 OF THE The Western and Southern Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received DuringYear	Stated Con- tractual Maturity Date	NAIC Desig- nation or Market In- dicator (a)
89155H-22-3	TOUCHSTONE GLOBAL EQUITY FUND CLASS C		03/26/2013 ..	TOUCHSTONE SECURITIES ...	11,309.000	121,137		112,103	114,451	(2,348)	.0	.0	(2,348)	.0	112,103	.0	9,033	9,033	.0		
89155H-23-1	TOUCHSTONE GLOBAL EQUITY FUND CLASS A		03/26/2013 ..	TOUCHSTONE SECURITIES	11,457.000	124,318		113,797	117,320	(3,523)	.0	.0	(3,523)	.0	113,797	.0	10,522	10,522	.0		
89155H-24-9	TOUCHSTONE SMALL CAP CORE FUND CLASS Y		03/12/2013 ..	TOUCHSTONE SECURITIES	170.000	2,944		2,488	2,541	(317)	.0	.0	(317)	.0	2,488	.0	456	456	.0		
89155H-28-0	TOUCHSTONE LARGE CAP REL VALUE CLASS Y		03/26/2013 ..	TOUCHSTONE SECURITIES	34,964.000	459,192		413,749	368,629	(12,819)	.0	.0	(12,819)	.0	413,749	.0	45,443	45,443	.0		
89155H-29-8	TOUCHSTONE LARGE CAP REL VALUE CLASS I		03/26/2013 ..	TOUCHSTONE SECURITIES	293,225.000	3,852,605		2,967,895	3,559,747	(591,852)	.0	.0	(591,852)	.0	2,967,895	.0	884,710	884,710	.0		
89155H-31-4	TOUCHSTONE LARGE CAP REL VALUE CLASS C		03/26/2013 ..	TOUCHSTONE SECURITIES	10,515.000	137,102		105,756	127,019	(21,263)	.0	.0	(21,263)	.0	105,756	.0	31,346	31,346	.0		
89155H-32-2	TOUCHSTONE LARGE CAP REL VALUE CLASS A		03/26/2013 ..	TOUCHSTONE SECURITIES	10,667.000	140,675		107,623	130,142	(22,520)	.0	.0	(22,520)	.0	107,623	.0	33,052	33,052	.0		
89155H-37-1	TOUCHSTONE MID CAP VALUE FUND CLASS Y		02/25/2013 ..	TOUCHSTONE SECURITIES	1,113.000	15,689		14,642	11,135	(159)	.0	.0	(159)	.0	14,642	.0	1,047	1,047	.0		
89155H-46-2	TOUCHSTONE EMERGING MARKETS FUND CLASS Y		02/04/2013 ..	TOUCHSTONE SECURITIES	154.000	2,019		2,077	2,007	70	.0	.0	70	.0	2,077	.0	(58)	(58)	.0		
89155T-86-2	TOUCHSTONE FOCUSED EQUITY FUND CLASS Y		03/12/2013 ..	TOUCHSTONE SECURITIES	3,504.000	44,140		44,606	17,430	672	.0	.0	672	.0	44,606	.0	(465)	(465)	.0		
9299999. Subtotal - Common Stocks - Mutual Funds						28,788,785	XXX	27,578,471	27,191,760	(281,148)	0	0	(281,148)	0	27,578,471	0	1,210,316	1,210,316	4,952	XXX	XXX
9799997. Total - Common Stocks - Part 4						113,597,333	XXX	104,003,622	82,320,579	(6,646,688)	0	0	(6,646,688)	0	104,003,622	0	9,593,715	9,593,715	270,883	XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						113,597,333	XXX	104,003,622	82,320,579	(6,646,688)	0	0	(6,646,688)	0	104,003,622	0	9,593,715	9,593,715	270,883	XXX	XXX
9899999. Total - Preferred and Common Stocks						113,597,333	XXX	104,003,622	82,320,579	(6,646,688)	0	0	(6,646,688)	0	104,003,622	0	9,593,715	9,593,715	270,883	XXX	XXX
9999999 - Totals						363,562,232	XXX	353,569,522	320,637,236	(6,562,134)	(420,884)	0	(6,983,018)	0	352,598,041	0	10,964,194	10,964,194	2,469,159	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....4

STATEMENT AS OF MARCH 31, 2013 OF THE The Western and Southern Life Insurance Company

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)	
0079999. Subtotal - Purchased Options - Hedging Effective										0	0	0	0	XXX	0	0	0	0	XXX	XXX			
DEUTSCHE BANK-SWAPTION	Debt Securities	D 1	Interest Rate.....	Deutsche Bank	7LTWIFZYICNSX8D621K86	..03/14/2013	..03/14/201475,000,0002.611,350,0001,520,7451,520,745170,745	100/99
MORGAN STANLEY - SWAPTION	Debt Securities	D 1	Interest Rate.....	Morgan Stanley	4PQUHNSJPF6GNF3BB653	..03/24/2013	..03/27/201476,500,0002.471,415,2501,087,2181,087,218(328,032)	100/99
0089999. Subtotal - Purchased Options - Hedging Other - Call Options and Warrants										0	2,765,250	0	2,607,963	XXX	2,607,963	(157,287)	0	0	0	0	XXX	XXX	
0149999. Subtotal - Purchased Options - Hedging Other										0	2,765,250	0	2,607,963	XXX	2,607,963	(157,287)	0	0	0	0	XXX	XXX	
0219999. Subtotal - Purchased Options - Replications										0	0	0	0	XXX	0	0	0	0	XXX	XXX			
0289999. Subtotal - Purchased Options - Income Generation										0	0	0	0	XXX	0	0	0	0	XXX	XXX			
0359999. Subtotal - Purchased Options - Other										0	0	0	0	XXX	0	0	0	0	XXX	XXX			
0369999. Total Purchased Options - Call Options and Warrants										0	2,765,250	0	2,607,963	XXX	2,607,963	(157,287)	0	0	0	0	XXX	XXX	
0379999. Total Purchased Options - Put Options										0	0	0	0	XXX	0	0	0	0	XXX	XXX			
0389999. Total Purchased Options - Caps										0	0	0	0	XXX	0	0	0	0	XXX	XXX			
0399999. Total Purchased Options - Floors										0	0	0	0	XXX	0	0	0	0	XXX	XXX			
0409999. Total Purchased Options - Collars										0	0	0	0	XXX	0	0	0	0	XXX	XXX			
0419999. Total Purchased Options - Other										0	0	0	0	XXX	0	0	0	0	XXX	XXX			
0429999. Total Purchased Options										0	2,765,250	0	2,607,963	XXX	2,607,963	(157,287)	0	0	0	0	XXX	XXX	
0499999. Subtotal - Written Options - Hedging Effective										0	0	0	0	XXX	0	0	0	0	XXX	XXX			
DEUTSCHE BANK-SWAPTION	Debt Securities	D 1	Interest Rate.....	Deutsche Bank	7LTWIFZYICNSX8D621K86	..03/14/2013	..03/14/2014	.....	..37,500,000	.....	..3.86	.....	..(825,000)	.....	..(801,836)	.....	..(801,836)	.....	..23,164	.....	.....	100/99
MORGAN STANLEY - SWAPTION	Debt Securities	D 1	Interest Rate.....	Morgan Stanley	4PQUHNSJPF6GNF3BB653	..03/24/2013	..03/27/2014	.....	..38,250,000	.....	..3.72	.....	..(905,250)	.....	..(1,086,399)	.....	..(1,086,399)	.....	..(181,149)	.....	.....	100/99
0519999. Subtotal - Written Options - Hedging Other - Put Options										0	(1,730,250)	0	(1,888,235)	XXX	(1,888,235)	(157,985)	0	0	0	0	XXX	XXX	
0569999. Subtotal - Written Options - Hedging Other										0	(1,730,250)	0	(1,888,235)	XXX	(1,888,235)	(157,985)	0	0	0	0	XXX	XXX	
0639999. Subtotal - Written Options - Replications										0	0	0	0	XXX	0	0	0	0	XXX	XXX			
ALL STATE CORP (COVERED CALL)	ALLSTATE CORPORATION 020002101	N/A		US - Chicago Board	1UAU1CT04EQ4D062H473	..02/25/2013	..04/20/2013	.....	..706	.....	..45.00	.....	..(139,785)	.....	..(289,460)	.....	..(289,460)	.....	..(149,675)	.....	.....
ALTERA CORP(COVERED CALL)	ALTERA CORP 021441100	N/A		US - Chicago Board	1UAU1CT04EQ4D062H473	..03/01/2013	..04/20/2013	.....	..2,238	.....	..34.00	.....	..(443,114)	.....	..(380,460)	.....	..(380,460)	.....	..62,654	.....	.....
APACHE CORP (COVERED CALL)	APACHE CORP 037411105	N/A		US - Chicago Board	1UAU1CT04EQ4D062H473	..03/28/2013	..05/18/2013	.....	..724	.....	..82.50	.....	..(52,974)	.....	..(57,920)	.....	..(57,920)	.....	..(4,946)	.....	.....
APPLE INC (COVERED CALL)	APPLE INC 037833100	N/A		US - Chicago Board	1UAU1CT04EQ4D062H473	..03/28/2013	..05/18/2013	.....	..160	.....	..475.00	.....	..(160,889)	.....	..(144,000)	.....	..(144,000)	.....	..16,889	.....	.....
APPLE INC (COVERED CALL)	APPLE INC 037833100	N/A		US - Chicago Board	1UAU1CT04EQ4D062H473	..03/28/2013	..05/18/2013	.....	..150	.....	..480.00	.....	..(128,736)	.....	..(117,000)	.....	..(117,000)	.....	..11,736	.....	.....
BAKER HUGHES IN (COVERED CALL)	BAKER HUGHES INC 057224107	N/A		US - Chicago Board	1UAU1CT04EQ4D062H473	..03/22/2013	..05/18/2013	.....	..500	.....	..45.00	.....	..(99,778)	.....	..(128,000)	.....	..(128,000)	.....	..(28,222)	.....	.....
BANK OF AMERICA CORP (COVERED)	BANK OF AMERICA CORP 060505104	N/A		US - Chicago Board	1UAU1CT04EQ4D062H473	..03/06/2013	..04/20/2013	.....	..13,207	.....	..12.00	.....	..(571,190)	.....	..(567,901)	.....	..(567,901)	.....	..3,289	.....	.....
BAXTER INTERNATIONAL - COVID CALL	BAXTER INTL INC 071813109	N/A		US - Chicago Board	1UAU1CT04EQ4D062H473	..03/27/2013	..05/18/2013	.....	..750	.....	..67.50	.....	..(425,990)	.....	..(476,250)	.....	..(476,250)	.....	..(50,260)	.....	.....
BROADCOM CORP (COVERED CALL)	BROADCOM CORP-CL A 111320107	N/A		US - Chicago Board	1UAU1CT04EQ4D062H473	..02/26/2013	..04/20/2013	.....	..2,665	.....	..33.00	.....	..(429,055)	.....	..(506,350)	.....	..(506,350)	.....	..(77,295)	.....	.....
BROADCOM CORP (COVERED CALL)	BROADCOM CORP-CL A 111320107	N/A		US - Chicago Board	1UAU1CT04EQ4D062H473	..02/26/2013	..04/20/2013	.....	..733	.....	..34.00	.....	..(82,827)	.....	..(79,164)	.....	..(79,164)	.....	..3,663	.....	.....
CAPITAL ONE FIN (COVERED CALL)	CAPITAL ONE FINANCIAL CORP 14040H105	N/A		US - Chicago Board	1UAU1CT04EQ4D062H473	..02/27/2013	..04/20/2013	.....	..970	.....	..52.50	.....	..(145,186)	.....	..(277,420)	.....	..(277,420)	.....	..(132,234)	.....	.....
CAPITAL ONE FIN (COVERED CALL)	CAPITAL ONE FINANCIAL CORP 14040H105	N/A		US - Chicago Board	1UAU1CT04EQ4D062H473	..02/21/2013	..04/20/2013	.....	..960	.....	..55.00	.....	..(91,236)	.....	..(127,680)	.....	..(127,680)	.....	..(36,444)	.....	.....
DEVON ENERGY (COVERED CALLS)	DEVON ENERGY CORPORATION 25179M103	N/A		US - Chicago Board	1UAU1CT04EQ4D062H473	..02/25/2013	..04/20/2013	.....	..827	.....	..57.50	.....	..(100,611)	.....	..(66,160)	.....	..(66,160)	.....	..34,451	.....	.....
DOLLAR GENERAL (COVERED CALL)	DOLLAR GENERAL CORP 256677105	N/A		US - Chicago Board	1UAU1CT04EQ4D062H473	..03/01/2013	..04/20/2013	.....	..1,750	.....	..45.00	.....	..(538,988)	.....	..(962,500)	.....	..(962,500)	.....	..(423,512)	.....	.....
ESTEE LAUDER CO (COVERED CALL)	ESTEE LAUDER COMPANIES-CL A 518439104	N/A		US - Chicago Board	1UAU1CT04EQ4D062H473	..03/22/2013	..05/18/2013	.....	..350	.....	..65.00	.....	..(67,373)	.....	..(66,150)	.....	..(66,150)	.....	..1,223	.....	.....

STATEMENT AS OF MARCH 31, 2013 OF THE The Western and Southern Life Insurance Company

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)
EXELON CORP (COVERED CALL)	EXELON CORP 30161N101	N/A		US - Chicago Board	1UAU1CT04EQ4D06ZH473 .....	..02/14/2013	..04/20/2013	.....1,560	.....31.00	.....(128,229)	.....(546,000)	.....(546,000)	.....(546,000)	.....(417,771)	.....(546,000)	.....(417,771)						
HALLIBURTON CO (COVERED CALL)	HALLIBURTON COMPANY 406216101	N/A		US - Chicago Board	1UAU1CT04EQ4D06ZH473 .....	..03/22/2013	..05/18/2013	.....1,195	.....40.00	.....(187,551)	.....(215,100)	.....(215,100)	.....(215,100)	.....(27,549)	.....(215,100)	.....(27,549)						
HUMANA INC (COVERED CALL)	HUMANA INC 444859102	N/A		US - Chicago Board	1UAU1CT04EQ4D06ZH473 .....	..03/08/2013	..04/20/2013	.....650	.....70.00	.....(120,247)	.....(165,750)	.....(165,750)	.....(165,750)	.....(45,503)	.....(165,750)	.....(45,503)						
INTEL CORP (COVERED CALL)	INTEL CORPORATION 458140100	N/A		US - Chicago Board	1UAU1CT04EQ4D06ZH473 .....	..02/19/2013	..04/20/2013	.....1,252	.....22.00	.....(37,872)	.....(51,332)	.....(51,332)	.....(51,332)	.....(13,460)	.....(51,332)	.....(13,460)						
MICROSOFT CORP OPTION	MICROSOFT CORP 594918104	N/A		US - Chicago Board	1UAU1CT04EQ4D06ZH473 .....	..03/07/2013	..04/20/2013	.....2,664	.....29.00	.....(88,576)	.....(82,584)	.....(82,584)	.....(82,584)	.....5,992	.....(82,584)	.....5,992						
NATIONAL OILWELL (COVERED CALL)	NATIONAL OILWELL VARCO INC 637071101	N/A		US - Chicago Board	1UAU1CT04EQ4D06ZH473 .....	..03/27/2013	..05/18/2013	.....2,086	.....75.00	.....(188,320)	.....(258,664)	.....(258,664)	.....(258,664)	.....(70,344)	.....(258,664)	.....(70,344)						
NEWMONT MINING (COVERED CALL)	NEWMONT MINING CORP 651639106	N/A		US - Chicago Board	1UAU1CT04EQ4D06ZH473 .....	..03/28/2013	..05/18/2013	.....610	.....43.00	.....(60,389)	.....(61,000)	.....(61,000)	.....(61,000)	.....(611)	.....(61,000)	.....(611)						
NEWMONT MINING (COVERED CALL)	NEWMONT MINING CORP 651639106	N/A		US - Chicago Board	1UAU1CT04EQ4D06ZH473 .....	..03/28/2013	..05/18/2013	.....650	.....44.00	.....(45,096)	.....(45,747)	.....(45,747)	.....(45,747)	.....(651)	.....(45,747)	.....(651)						
QUALCOMM (COVERED CALL)	QUALCOMM 747525103	N/A		US - Chicago Board	1UAU1CT04EQ4D06ZH473 .....	..02/26/2013	..04/20/2013	.....1,434	.....65.00	.....(331,247)	.....(336,990)	.....(336,990)	.....(336,990)	.....(5,743)	.....(336,990)	.....(5,743)						
SANDISK CORP (COVERED CALL)	SANDISK CORP 80004C101	N/A		US - Chicago Board	1UAU1CT04EQ4D06ZH473 .....	..02/28/2013	..04/20/2013	.....1,080	.....46.00	.....(586,427)	.....(982,800)	.....(982,800)	.....(982,800)	.....(396,373)	.....(982,800)	.....(396,373)						
SANDISK CORP (COVERED CALL)	SANDISK CORP 80004C101	N/A		US - Chicago Board	1UAU1CT04EQ4D06ZH473 .....	..02/28/2013	..04/20/2013	.....702	.....47.00	.....(328,529)	.....(565,812)	.....(565,812)	.....(565,812)	.....(237,283)	.....(565,812)	.....(237,283)						
SANDISK CORP (COVERED CALL)	SANDISK CORP 80004C101	N/A		US - Chicago Board	1UAU1CT04EQ4D06ZH473 .....	..02/28/2013	..04/20/2013	.....850	.....50.00	.....(238,845)	.....(453,900)	.....(453,900)	.....(453,900)	.....(215,055)	.....(453,900)	.....(215,055)						
SCHLUMBERGER LT (COVERED CALL)	SCHLUMBERGER LTD 806857108	N/A		US - Chicago Board	1UAU1CT04EQ4D06ZH473 .....	..03/28/2013	..05/18/2013	.....1,488	.....77.50	.....(215,190)	.....(218,915)	.....(218,915)	.....(218,915)	.....(3,725)	.....(218,915)	.....(3,725)						
TIME WARNER CABLE (COVD CALL)	TIME WARNER CABLE INC 88732J207	N/A		US - Chicago Board	1UAU1CT04EQ4D06ZH473 .....	..02/01/2013	..04/20/2013	.....340	.....97.50	.....(15,193)	.....(28,900)	.....(28,900)	.....(28,900)	.....(13,707)	.....(28,900)	.....(13,707)						
WELLPOINT INC (COVERED CALL)	WELL POINT HEALTH NETWORKS 94973V107	N/A		US - Chicago Board	1UAU1CT04EQ4D06ZH473 .....	..02/25/2013	..04/20/2013	.....533	.....62.50	.....(100,202)	.....(205,205)	.....(205,205)	.....(205,205)	.....(105,003)	.....(205,205)	.....(105,003)						
WELLPOINT INC (COVERED CALL)	WELL POINT HEALTH NETWORKS 94973V107	N/A		US - Chicago Board	1UAU1CT04EQ4D06ZH473 .....	..02/25/2013	..04/20/2013	.....1,500	.....65.00	.....(137,997)	.....(277,500)	.....(277,500)	.....(277,500)	.....(139,503)	.....(277,500)	.....(139,503)						
WILLIAMS COS INC(COVERED CALL)	WILLIAMS COS INC 969457100	N/A		US - Chicago Board	1UAU1CT04EQ4D06ZH473 .....	..02/26/2013	..04/20/2013	.....2,930	.....34.00	.....(234,453)	.....(1,054,800)	.....(1,054,800)	.....(1,054,800)	.....(820,347)	.....(1,054,800)	.....(820,347)						
YUM! BRANDS INC (COV CALL)	YUM! BRANDS INC 988498101	N/A		US - Chicago Board	1UAU1CT04EQ4D06ZH473 .....	..02/25/2013	..04/20/2013	.....1,800	.....65.00	.....(410,517)	.....(1,260,000)	.....(1,260,000)	.....(1,260,000)	.....(849,483)	.....(1,260,000)	.....(849,483)						
0649999. Subtotal - Written Options - Income Generation - Call Options and Warrants										0	(6,932,612)	0	(11,057,414)	XXX	(11,057,414)	(4,124,802)	0	0	0	0	XXX	XXX
0709999. Subtotal - Written Options - Income Generation										0	(6,932,612)	0	(11,057,414)	XXX	(11,057,414)	(4,124,802)	0	0	0	0	XXX	XXX
0779999. Subtotal - Written Options - Other										0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0789999. Total Written Options - Call Options and Warrants										0	(6,932,612)	0	(11,057,414)	XXX	(11,057,414)	(4,124,802)	0	0	0	0	XXX	XXX
0799999. Total Written Options - Put Options										0	(1,730,250)	0	(1,888,235)	XXX	(1,888,235)	(157,985)	0	0	0	0	XXX	XXX
0809999. Total Written Options - Caps										0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0819999. Total Written Options - Floors										0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0829999. Total Written Options - Collars										0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0839999. Total Written Options - Other										0	0	0	XXX	0	0	0	0	0	0	0	XXX	XXX
0849999. Total Written Options										0	(8,662,862)	0	(12,945,649)	XXX	(12,945,649)	(4,282,787)	0	0	0	0	XXX	XXX
0909999. Subtotal - Swaps - Hedging Effective										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
Deutsche Bank Financial Interest Rate Swap	Debt Securities	D 1	Interest Rate	Deutsche Bank	7LTFWZY1QNSX8D621K86 .....	..03/14/2013	..03/18/2044	.....75,000,000	3 Month LIBOR / (3.26)				.....(1,587,955)		.....(1,587,955)	.....(1,587,955)				.....2,086,789		100/99
Morgan Stanley Interest Rate Swap	Debt Securities	D 1	Interest Rate	Morgan Stanley	4PQUHN3JPF6FNF3BB653 .....	..03/27/2013	..03/31/2044	.....76,500,000	3 Month LIBOR / (3.12)				.....683,129		.....683,129	.....683,129				.....2,129,670		100/99
0919999. Subtotal - Swaps - Hedging Other - Interest Rate										0	0	0	(904,826)	XXX	(904,826)	(904,826)	0	0	0	4,216,459	XXX	XXX
0969999. Subtotal - Swaps - Hedging Other										0	0	0	(904,826)	XXX	(904,826)	(904,826)	0	0	0	4,216,459	XXX	XXX
1029999. Subtotal - Swaps - Replication										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1089999. Subtotal - Swaps - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1149999. Subtotal - Swaps - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1159999. Total Swaps - Interest Rate										0	0	0	(904,826)	XXX	(904,826)	(904,826)	0	0	0	4,216,459	XXX	XXX

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SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)
1169999. Total Swaps - Credit Default										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1179999. Total Swaps - Foreign Exchange										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1189999. Total Swaps - Total Return										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1199999. Total Swaps - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1209999. Total Swaps										0	0	0	(904,826)	XXX	(904,826)	(904,826)	0	0	0	4,216,459	XXX	XXX
1269999. Subtotal - Forwards										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1399999. Subtotal - Hedging Effective										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1409999. Subtotal - Hedging Other										0	1,035,000	0	(185,098)	XXX	(185,098)	(1,220,098)	0	0	0	4,216,459	XXX	XXX
1419999. Subtotal - Replication										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1429999. Subtotal - Income Generation										0	(6,932,612)	0	(11,057,414)	XXX	(11,057,414)	(4,124,802)	0	0	0	0	XXX	XXX
1439999. Subtotal - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1449999 - Totals										0	(5,897,612)	0	(11,242,512)	XXX	(11,242,512)	(5,344,900)	0	0	0	4,216,459	XXX	XXX

(a)	Code	Description of Hedged Risk(s)

(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

STATEMENT AS OF MARCH 31, 2013 OF THE The Western and Southern Life Insurance Company

SCHEDULE DB - PART D - SECTION 1

Counterparty Exposure for Derivative Instruments Open as of Current Statement Date

[illegible]

Schedule DB - Part D - Section 2 - Collateral for Derivative Instruments Open
N O N E

Schedule DB - Part D - Section 2 - Collateral for Derivative Instruments Open
N O N E

SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date						
1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
0599999. Total - U.S. Government Bonds				0	0	XXX
1099999. Total - All Other Government Bonds				0	0	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds				0	0	XXX
2499999. Total - U.S. Political Subdivisions Bonds				0	0	XXX
3199999. Total - U.S. Special Revenues Bonds				0	0	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds				0	0	XXX
4899999. Total - Hybrid Securities				0	0	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds				0	0	XXX
6199999. Total - Issuer Obligations				0	0	XXX
6299999. Total - Residential Mortgage-Backed Securities				0	0	XXX
6399999. Total - Commercial Mortgage-Backed Securities				0	0	XXX
6499999. Total - Other Loan-Backed and Structured Securities				0	0	XXX
6599999. Total Bonds				0	0	XXX
7099999. Total - Preferred Stocks				0	0	XXX
7599999. Total - Common Stocks				0	0	XXX
7699999. Total - Preferred and Common Stocks				0	0	XXX
.....	Short term investment from reverse repo program .....	.....	.....	3,060,768	3,012,389	.....04/01/2013
8999999. Total - Short-Term Invested Assets (Schedule DA type)				3,060,768	3,012,389	XXX
9999999 - Totals				3,060,768	3,012,389	XXX

General Interrogatories:

1. Total activity for the year to date Fair Value \$(18,754,370) Book/Adjusted Carrying Value \$(18,510,038)
2. Average balance for the year to date Fair Value \$13,787,801 Book/Adjusted Carrying Value \$13,787,801
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
 NAIC 1 \$3,012,389 NAIC 2 \$ NAIC 3 \$ NAIC 4 \$ NAIC 5 \$ NAIC 6 \$

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date						
1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation/ Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Date
690353-RM-1	OPIC VRDN Adj % Due 3/15/2017 Sched		1	3,379,311	3,379,311	03/15/2017
0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations				3,379,311	3,379,311	XXX
0599999. Total - U.S. Government Bonds				3,379,311	3,379,311	XXX
13606Y-CW-4	CANADIAN IMP BANK CD Adj % Due 2/3/2014 Sched		1FE	1,500,000	1,500,000	02/03/2014
13606Y-XB-7	CANADIAN IMP BANK CD Flt % Due 3/21/2014 MUSD1		1FE	1,000,000	1,000,000	03/21/2014
0699999. Subtotal - Bonds - All Other Governments - Issuer Obligations				2,500,000	2,500,000	XXX
1099999. Total - All Other Government Bonds				2,500,000	2,500,000	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds				0	0	XXX
2499999. Total - U.S. Political Subdivisions Bonds				0	0	XXX
16229P-AA-3	CHATO AL IDB GULF OP ZONE VRDN Adj % Due 11/15/2038 MN15		1FE	2,400,000	2,400,000	11/15/2038
45508R-BT-1	INDIANA ST FIN AUTH ECON DEV R VRDN Adj % Due 5/1/2034 MJSD3		2AM	4,200,000	4,200,000	05/01/2034
645918-YG-2	NEW JERSEY ECON DEV MUNI FRN Adj % Due 6/15/2013 Sched		1FE	902,520	901,006	06/15/2013
67756Q-BC-0	OHFA VRDN Adj % Due 9/1/2036 Sched		1FE	5,000,000	5,000,000	09/01/2036
837151-AL-3	SOCAR REVE Flt % Due 7/1/2013 Mo-2		1FE	700,490	700,225	07/01/2013
2899999. Subtotal - Bonds - U.S. Special Revenues - Other Loan-Backed and Structured Securities				13,203,010	13,201,231	XXX
3199999. Total - U.S. Special Revenues Bonds				13,203,010	13,201,231	XXX
06366X-TU-6	BMO CD FLOAT Flt % Due 7/24/2014 JJ24		1FE	2,000,000	2,000,000	07/24/2014
06406H-BJ-7	BANK OF NEW YORK CORPORATE 4 1/2% Due 4/1/2013 A01		1FE	1,300,000	1,300,000	04/01/2013
06417E-6E-8	BNS CD Flt % Due 8/15/2013 FIAN15		1FE	300,000	300,000	08/15/2013
06538E-MJ-3	BANK OF TOKYO CD FLOAT Flt % Due 3/7/2014 MJSD7		1FE	602,616	602,253	03/07/2014
12542T-AA-4	CHS PROPERTIES INC VRDN VRDN Adj % Due 6/1/2021 Sched		1FE	2,481,000	2,481,000	06/01/2021
17296T-EQ-0	CITIGROUP 5 1/2% Due 4/11/2013 A011		1FE	700,816	700,980	04/11/2013
49326E-EB-5	KEYBANK NA 6 1/2% Due 5/14/2013 MN14		2FE	1,510,311	1,510,756	05/14/2013
742718-DX-4	PROCTER & GAMBLE CO FRN Adj % Due 2/6/2014 FIANG6		1FE	1,999,334	2,000,000	02/06/2014
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations				10,894,077	10,894,989	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds				10,894,077	10,894,989	XXX
4899999. Total - Hybrid Securities				0	0	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds				0	0	XXX
6199999. Total - Issuer Obligations				16,773,368	16,774,300	XXX
6299999. Total - Residential Mortgage-Backed Securities				0	0	XXX
6399999. Total - Commercial Mortgage-Backed Securities				0	0	XXX
6499999. Total - Other Loan-Backed and Structured Securities				13,203,010	13,201,231	XXX
6599999. Total Bonds				29,976,398	29,975,531	XXX
7099999. Total - Preferred Stocks				0	0	XXX
7599999. Total - Common Stocks				0	0	XXX
7699999. Total - Preferred and Common Stocks				0	0	XXX
05565Q-BF-4	BP CAPITAL MARKETS CORP 5 1/4% Due 11/7/2013 MN7			1,953,077	1,955,688	11/07/2013
26442C-AF-1	DUKE ENERGY CAROLINAS CORP 5 3/4% Due 11/15/2013 MN15			2,683,447	2,683,870	11/15/2013
316175-40-5	FIDELITY INST MM FUND PRIME			60,920	60,920	
8999999. Total - Short-Term Invested Assets (Schedule DA type)				4,697,444	4,700,478	XXX
00118T-R4-9	AGL CAPITAL CORP CP 0.3% Due 4/4/2013 At Mat			2,399,580	2,399,580	04/04/2013
00118T-R8-0	AGL CAPITAL CORP CP 0.38% Due 4/8/2013 At Mat			1,099,373	1,099,373	04/08/2013
0255E2-R8-5	AMER ELEC POWER CP 0.3% Due 4/8/2013 At Mat			4,799,320	4,799,320	04/08/2013
03040L-R2-7	AMER WATER CAP CORP CP 0.3% Due 4/2/2013 At Mat			1,999,867	1,999,867	04/02/2013
08143T-RS-8	BEHNS CP 0.34% Due 4/26/2013 At Mat			4,498,428	4,498,428	04/26/2013
292542-R1-0	ENBRIDGE CP 0.3% Due 4/1/2013 At Mat			2,699,685	2,699,685	04/01/2013
292542-R5-1	ENBRIDGE CP 0.34% Due 4/5/2013 At Mat			1,999,811	1,999,811	04/05/2013
37827V-RR-7	GLENORE CP 0.45% Due 4/25/2013 At Mat			2,099,239	2,099,239	04/25/2013
45110T-R2-6	IDACORP CP CP 0.4% Due 4/2/2013 At Mat			2,699,130	2,699,130	04/02/2013
45110T-RG-5	IDACORP CP CP 0.32% Due 4/16/2013 At Mat			999,751	999,751	04/16/2013
4851E0-R1-6	KANSAS CITY CP 0.29% Due 4/1/2013 At Mat			4,699,811	4,699,811	04/01/2013
49167A-RB-1	KENTUCKY UTILITIES CO CP 0.3% Due 4/11/2013 At Mat			3,299,560	3,299,560	04/11/2013
57163T-SE-0	MARRIOTT CP 0.36% Due 5/14/2013 At Mat			2,798,292	2,798,292	05/14/2013
6362P2-RC-2	NATIONAL GRID USA CP 0.35% Due 4/12/2013 At Mat			3,198,164	3,198,164	04/12/2013
66807M-R1-7	NOIEST CP 0.28% Due 4/1/2013 At Mat			2,499,922	2,499,922	04/01/2013
68267T-RN-3	ONEOK CP 0.32% Due 4/22/2013 At Mat			4,698,663	4,698,663	04/22/2013
69352T-R2-3	PPL ENERGY SUPPLY CP 0.29% Due 4/2/2013 At Mat			4,699,735	4,699,735	04/02/2013
84757A-R1-6	SPECTRA CP 0.45% Due 4/1/2013 At Mat			4,598,390	4,598,390	04/01/2013
98420J-RN-6	XSTRATA CP 0.38% Due 4/22/2013 At Mat			4,698,412	4,698,413	04/22/2013
9199999. Total - Cash Equivalents (Schedule E Part 2 type)				60,485,133	60,485,134	XXX
9999999 - Totals				95,158,975	95,161,143	XXX

General Interrogatories:

1. Total activity for the year to date

Fair Value \$ 9,890,552

Book/Adjusted Carrying Value \$ 9,892,859
2. Average balance for the year to date

Fair Value \$ 82,959,523

Book/Adjusted Carrying Value \$ 82,983,742

SCHEDULE E - PART 1 - CASH

[illegible]

STATEMENT AS OF MARCH 31, 2013 OF THE The Western and Southern Life Insurance Company

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
0599999. Total - U.S. Government Bonds					0	0	0
1099999. Total - All Other Government Bonds					0	0	0
1799999. Total - U.S. States, Territories and Possessions Bonds					0	0	0
2499999. Total - U.S. Political Subdivisions Bonds					0	0	0
3199999. Total - U.S. Special Revenues Bonds					0	0	0
AGL CAPITAL CORP CP		.03/14/2013	0.300	.04/04/2013	2,399,580	360	0
AGL CAPITAL CORP CP		.02/13/2013	0.380	.04/08/2013	1,099,373	546	0
AMER ELEC POWER CP		.03/22/2013	0.300	.04/08/2013	4,799,320	400	0
AMER WATER CAP CORP CP		.03/25/2013	0.300	.04/02/2013	3,099,793	181	0
BEMIS CP		.03/20/2013	0.340	.04/26/2013	4,498,428	510	0
ENBRIDGE CP		.03/18/2013	0.300	.04/01/2013	4,199,510	490	0
ENBRIDGE CP		.03/26/2013	0.340	.04/05/2013	1,999,811	113	0
GLENCORE CP		.03/27/2013	0.450	.04/25/2013	2,099,239	131	0
IDACORP CP CP		.03/04/2013	0.400	.04/02/2013	2,699,130	840	0
IDACORP CP CP		.03/19/2013	0.320	.04/16/2013	999,751	116	0
KANSAS CITY CP		.03/28/2013	0.280	.04/01/2013	6,199,764	236	0
KENTUCKY UTILITIES CO CP		.03/26/2013	0.300	.04/11/2013	3,299,560	165	0
KROGER CO CP		.03/28/2013	0.320	.04/01/2013	1,399,950	50	0
MARRIOTT CP		.03/14/2013	0.360	.05/14/2013	2,798,292	504	0
NATIONAL GRID USA CP		.02/12/2013	0.350	.04/12/2013	3,198,164	1,493	0
NOWEST CP		.03/28/2013	0.280	.04/01/2013	3,899,879	121	0
ONEOK CP		.03/21/2013	0.320	.04/22/2013	4,698,663	460	0
PPL ENERGY SUPPLY CP		.03/26/2013	0.290	.04/02/2013	4,699,735	227	0
SPECTRA CP		.03/04/2013	0.450	.04/01/2013	4,598,390	1,610	0
SPECTRA CP		.03/21/2013	0.480	.04/24/2013	1,699,197	269	0
XSTRATA CP		.03/21/2013	0.380	.04/22/2013	6,397,838	743	0
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations					70,783,367	9,565	0
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds					70,783,367	9,565	0
4899999. Total - Hybrid Securities					0	0	0
5599999. Total - Parent, Subsidiaries and Affiliates Bonds					0	0	0
7799999. Total - Issuer Obligations					70,783,367	9,565	0
7899999. Total - Residential Mortgage-Backed Securities					0	0	0
7999999. Total - Commercial Mortgage-Backed Securities					0	0	0
8099999. Total - Other Loan-Backed and Structured Securities					0	0	0
8399999. Total Bonds					70,783,367	9,565	0
8699999 - Total Cash Equivalents					70,783,367	9,565	0