



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2013

OF THE CONDITION AND AFFAIRS OF THE

Motorists Life Insurance Company

NAIC Group Code 0291 (Current) 0291 (Prior) NAIC Company Code 66311 Employer's ID Number 31-0717055

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Incorporated/Organized 10/27/1965 Commenced Business 01/24/1967

Statutory Home Office 471 East Broad Street (Street and Number) Columbus, OH, US 43215 (City or Town, State, Country and Zip Code)

Main Administrative Office 471 East Broad Street (Street and Number) Columbus, OH, US 43215 (City or Town, State, Country and Zip Code) 614-225-8211 (Area Code) (Telephone Number)

Mail Address 471 East Broad Street (Street and Number or P.O. Box) Columbus, OH, US 43215 (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 471 East Broad Street (Street and Number) Columbus, OH, US 43215 (City or Town, State, Country and Zip Code) 614-225-8211 (Area Code) (Telephone Number)

Internet Website Address www.motoristsgroup.com

Statutory Statement Contact Peter Alan Hitchcock (Name) 614-225-1477 (Area Code) (Telephone Number) pete.hitchcock@motoristsgroup.com (E-mail Address) 614-225-8365 (FAX Number)

OFFICERS

President David Lynn Kaufman

Treasurer Michael Lee Wiseman

Secretary Susan Elizabeth Haack

OTHER

Douglas Lee Dodson Vice President

Peter Alan Hitchcock Vice President

Charles Arthur Wickert Vice President

DIRECTORS OR TRUSTEES

John Jacob Bishop

Susan Elizabeth Haack

David Lynn Kaufman

Michael Lee Wiseman

State of Ohio

County of Franklin

SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

David L. Kaufman President

Susan E. Haack Secretary

Michael L. Wiseman Treasurer

Subscribed and sworn to before me this 29th day of May, 2013

a. Is this an original filing? Yes [] No [X]

b. If no, 1. State the amendment number.....2 2. Date filed09/20/2013 3. Number of pages attached..... 2

STATEMENT AS OF MARCH 31, 2013 OF THE MOTORISTS LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	403,487,948		403,487,948	384,420,885
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	20,623,407		20,623,407	19,243,836
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$3,275,036), cash equivalents (\$) and short-term investments (\$3,369,955)	6,644,991		6,644,991	12,282,957
6. Contract loans (including \$ premium notes)	12,441,503	91,114	12,350,390	12,079,286
7. Derivatives				
8. Other invested assets	61,698	61,698		
9. Receivables for securities	298,749		298,749	3,367
10. Securities lending reinvested collateral assets	298,345		298,345	
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	443,856,641	152,812	443,703,829	428,030,331
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	4,522,805		4,522,805	4,188,962
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	(655,588)	20,237	(675,825)	(497,292)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	18,841,766	980,181	17,861,585	17,814,678
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	1,159,829	32,498	1,127,331	220,136
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				205,541
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				85,371
18.2 Net deferred tax asset	7,605,938		7,605,938	7,927,451
19. Guaranty funds receivable or on deposit	201,298		201,298	201,298
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)	96,167	96,167		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	571,310		571,310	307,167
24. Health care (\$) and other amounts receivable	2,252	2,252		
25. Aggregate write-ins for other than invested assets	20,439	13,781	6,659	(19)
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	476,222,857	1,297,927	474,924,929	458,483,624
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	476,222,857	1,297,927	474,924,929	458,483,624
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Miscellaneous Receivable	6,659		6,659	(19)
2502. Policy Liens	12,281	12,281		
2503. Unsecured Producer Assistance Loans	1,500	1,500		
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	20,439	13,781	6,659	(19)

STATEMENT AS OF MARCH 31, 2013 OF THE MOTORISTS LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$398,722,559 less \$ included in Line 6.3 (including \$ Modco Reserve)	398,722,559	386,791,427
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)		
3. Liability for deposit-type contracts (including \$ Modco Reserve)	714,980	704,625
4. Contract claims:		
4.1 Life	2,281,168	2,342,077
4.2 Accident and health		
5. Policyholders' dividends \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)	1,012,977	983,015
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums	152,528	114,992
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$469,033 assumed and \$ ceded	469,033	
9.4 Interest Maintenance Reserve	3,118,911	2,973,875
10. Commissions to agents due or accrued-life and annuity contracts \$469,799 , accident and health \$ and deposit-type contract funds \$	469,799	417,966
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	655,567	717,129
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	651,061	559,218
15.1 Current federal and foreign income taxes, including \$265,843 on realized capital gains (losses)	511,432	
15.2 Net deferred tax liability		
16. Unearned investment income	413,952	402,793
17. Amounts withheld or retained by company as agent or trustee	243,893	232,669
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	1,884,543	1,077,787
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	5,682,737	4,359,976
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	288,290	367,992
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities	1,117,169	3
24.10 Payable for securities lending	298,345	
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	384,811	374,984
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	419,073,755	402,420,527
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	419,073,755	402,420,527
29. Common capital stock	1,200,000	1,200,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	20,768,060	20,768,060
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	33,883,115	34,095,037
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	54,651,175	54,863,097
38. Totals of Lines 29, 30 and 37	55,851,175	56,063,097
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	474,924,930	458,483,624
DETAILS OF WRITE-INS		
2501. Interest Due On Death Claims	81,966	72,139
2502. Miscellaneous Payable	302,845	302,845
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	384,811	374,984
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401. Surplus from additional admissable DTA		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

STATEMENT AS OF MARCH 31, 2013 OF THE MOTORISTS LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	21,181,266	17,650,846	68,052,159
2. Considerations for supplementary contracts with life contingencies	387,654	322,381	630,066
3. Net investment income	4,733,834	4,262,652	18,095,126
4. Amortization of Interest Maintenance Reserve (IMR)	150,991	128,172	560,869
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	1,033,426	919,149	3,423,912
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	320	460	1,756
9. Totals (Lines 1 to 8.3)	27,487,491	23,283,661	90,763,887
10. Death benefits	4,042,220	3,757,099	16,335,771
11. Matured endowments (excluding guaranteed annual pure endowments)		15,000	132,103
12. Annuity benefits	1,966,505	725,755	3,399,436
13. Disability benefits and benefits under accident and health contracts	48,152	49,067	211,334
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	3,633,589	3,521,942	13,482,441
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	18,489	45,667	125,176
18. Payments on supplementary contracts with life contingencies	263,177	324,407	1,069,309
19. Increase in aggregate reserves for life and accident and health contracts	11,931,132	9,235,526	34,440,257
20. Totals (Lines 10 to 19)	21,903,264	17,674,463	69,195,827
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	2,448,431	2,511,990	9,262,380
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses	1,989,039	1,954,238	7,969,402
24. Insurance taxes, licenses and fees, excluding federal income taxes	514,097	495,436	1,365,001
25. Increase in loading on deferred and uncollected premiums	(33,799)	33,369	(297,322)
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions	(405)		35,512
28. Totals (Lines 20 to 27)	26,820,627	22,669,497	87,530,801
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	666,864	614,164	3,233,086
30. Dividends to policyholders	273,034	259,601	963,206
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	393,830	354,563	2,269,880
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	374,188	382,115	(138,937)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	19,642	(27,552)	2,408,817
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$70,116 (excluding taxes of \$152,499 transferred to the IMR)	62,448	651,105	594,729
35. Net income (Line 33 plus Line 34)	82,091	623,553	3,003,547
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	56,063,097	53,519,506	53,519,505
37. Net income (Line 35)	82,091	623,553	3,003,547
38. Change in net unrealized capital gains (losses) less capital gains tax of \$435,582	961,470	444,250	411,093
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	114,069	451,029	436,513
41. Change in nonadmitted assets	(46,472)	24,699	1,180,352
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			(1,044,455)
44. Change in asset valuation reserve	(1,323,080)	(637,699)	(1,443,459)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	(211,922)	905,832	2,543,591
55. Capital and surplus, as of statement date (Lines 36 + 54)	55,851,175	54,425,338	56,063,097
DETAILS OF WRITE-INS			
08.301. Miscellaneous Income	320	460	1,756
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	320	460	1,756
2701. Interest on Premium Tax Payment			
2702. Miscellaneous Deductions	(405)		35,512
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	(405)		35,512
5301. Change in additional admissible DTA			
5302. Correction of error in previously issued Financial Statements			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)			

STATEMENT AS OF MARCH 31, 2013 OF THE MOTORISTS LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	21,771,882	18,107,716	68,803,018
2. Net investment income	4,725,368	4,529,167	18,506,370
3. Miscellaneous income	687,259	899,991	3,519,432
4. Total (Lines 1 to 3)	27,184,510	23,536,874	90,828,820
5. Benefit and loss related payments	10,384,972	9,150,507	34,245,947
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	4,873,194	5,066,808	18,287,462
8. Dividends paid to policyholders	243,071	225,977	873,001
9. Federal and foreign income taxes paid (recovered) net of \$0 tax on capital gains (losses)		375,000	1,035,000
10. Total (Lines 5 through 9)	15,501,238	14,818,292	54,441,411
11. Net cash from operations (Line 4 minus Line 10)	11,683,272	8,718,582	36,387,409
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	25,642,644	33,514,298	93,285,544
12.2 Stocks	633,478	1,830,961	3,060,307
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds			
12.8 Total investment proceeds (Lines 12.1 to 12.7)	26,276,122	35,345,259	96,345,851
13. Cost of investments acquired (long-term only):			
13.1 Bonds	44,420,751	40,488,848	115,791,338
13.2 Stocks	603,579	1,910,497	9,818,440
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications			
13.7 Total investments acquired (Lines 13.1 to 13.6)	45,024,330	42,399,345	125,609,778
14. Net increase (or decrease) in contract loans and premium notes	271,164	84,112	942,174
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(19,019,372)	(7,138,198)	(30,206,101)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities	2,735,394	4,421,914	1,164,001
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(1,037,260)	(655,770)	(542,965)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	1,698,134	3,766,144	621,036
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(5,637,966)	5,346,528	6,802,344
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	12,282,961	5,480,617	5,480,617
19.2 End of period (Line 18 plus Line 19.1)	6,644,995	10,827,145	12,282,961

Note: Supplemental disclosures of cash flow information for non-cash transactions:

--	--	--	--

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance	12,712,006	13,608,541	52,183,790
3. Ordinary individual annuities	11,318,981	7,046,209	26,822,774
4. Credit life (group and individual)			
5. Group life insurance	204,886	215,469	828,566
6. Group annuities			
7. A & H - group			
8. A & H - credit (group and individual)			
9. A & H - other			
10. Aggregate of all other lines of business			
11. Subtotal	24,235,873	20,870,218	79,835,130
12. Deposit-type contracts	24,862	184,908	186,736
13. Total	24,260,734	21,055,127	80,021,866
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The accompanying financial statements have been completed in accordance with the accounting practices and procedures prescribed or permitted by the National Association of Insurance Commissioners (NAIC) and the State of Ohio.

2. Accounting Changes and Correction of Errors

No significant change.

3. Business Combinations and Goodwill

No significant change.

4. Discontinued Operations

No significant change.

5. Investments

5D - Loaned Backed Securities

- 1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from market data vendors or broker dealer values.
- 2) The company held other-than-temporary impaired loaned-backed securities as listed below.

	(1)	(2)	(3)
	Amortized Cost Basis Before Other-than- Temporary Impairment	Other-than-Temporary Impairment Recognized in Loss	Fair Value (1 minus 2)
a. Intent to Sell	-	-	
Inability or Lack of Intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	3,357,916	0	3,357,91
b. Total 1st Quarter	3,357,916	0	3,357,91

- 3) The company recognized current year other-than-temporary impairments as listed below.

(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP	BACV before OTTI	Present Value	Recognized OTTI	Fair Value at OTTI	Amort Cost After OTTI	Date Reported
52523KAG9	2,000,000	922,900	1,077,100	922,900	922,900	December-08
52523KAG9	922,900	1,194,734	-271,834	960,095	1,194,734	December-09
52523KAG9	1,194,734	1,080,971	113,763	977,175	1,080,971	March-10
52523KAG9	1,027,234	939,264	87,970	1,324,360	939,264	December-11
64352VMC2	1,437,934	945,898	492,036	943,665	945,898	June-08
64352VMC2	945,761	780,000	165,761	745,110	780,000	September-08
64352VMC2	780,000	310,350	469,650	310,350	310,350	December-08
64352VMC2	310,350	217,530	92,820	217,530	217,530	June-09
64352VMC2	217,530	1,341,580	-1,124,050	267,090	1,341,580	December-09
64352VMC2	1,341,580	1,218,786	122,794	270,525	1,218,786	December-10
64352VMC2	1,218,786	941,683	277,103	265,620	941,683	September-11
64352VMC2	941,683	373,016	568,667	247,425	373,016	December-11
64352VMC2	373,016	362,397	10,619	236,805	362,397	March-12

NOTES TO FINANCIAL STATEMENTS

64352VMC2	362,397	336,358	26,039	222,360	336,358	June-12
64352VMC2	336,358	248,522	87,836	206,595	248,522	September-12
64352VMC2	248,522	158,277	90,245	64,575	158,277	December-12
88576NAB4	1,956,686	1,945,447	11,239	1,508,855	1,945,447	December-10
73316PCL2	802,153	416,838	385,316	109,097	416,838	September-09
Total	XXX	XXX	2,683,073.99	XXX	XXX	XXX

4) The company reported aggregate unrealized losses on loaned-backed securities as listed below.

a. The aggregate amount of unrealized losses:

Less than 12 months	109,393.71
12 Months or Longer	126,797.30

b. The aggregate related fair value of securities with unrealized losses:

Less than 12 months	15,418,287.66
12 Months or Longer	341,638.86

5) The company performed analysis on loaned-backed securities and determined exposure to credit risk is not a factor and does not warrant other-than-temporary impairment.

5 E Repurchase Agreements and / or Securities Lending Transactions

(3). Fair Value of collateral received:
\$12,033,728

NOTES TO FINANCIAL STATEMENTS

6.

Joint Ventures, Partnerships and Limited Liability Companies

No significant change.
7.

Investment Income

No significant change.
8.

Derivative Instruments

No significant change.
9.

Income Taxes

No significant change.
10.

Information Concerning Parent

No significant change.
11.

Debt

No significant change.
12.

Retirement Plans, Deferred Compensation and Other Postretirement Benefit Plans

No significant change.
13.

Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change.
14.

Contingencies

No significant change.
15.

Leases

No significant change.
16.

Information About Financial Investments With Off-Balance Sheet Risk and Financial Investments With Concentrations of Credit Risk

Not Applicable
17.

Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

C.

Wash Sales

Not Applicable
18.

Gain or Loss to the Insurer From Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans

No significant change.
19.

Direct Premium Written/Produced by Managing General Agents/ Third Party Administrators

No significant change.

STATEMENT AS OF MARCH 31, 2013 OF THE MOTORISTS LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements

	Fair Value Measurements at March 31, 2013			
	Quoted Prices	Significant	Significant	Total
	in Active	Other	Unobservable	
	Markets for	Observable	Inputs	
	Identical Assets	Inputs		
	(Level 1)	(Level 2)	(Level 3)	
Perpetual Preferred stock				
Industrial and Misc	-	-	-	-
Parents, Subsidiaries and Affiliates	-	-	-	-
Total Perpetual Preferred Stocks	-	-	-	-
Bonds				
U.S. Governments				-
Industrial and Misc		439,836	-	439,836
Hybrid Securities	-	-	-	-
Parents, Subsidiaries and Affiliates	-	-	-	-
Total Bonds	-	439,836	-	439,836
Common Stock				
Industrial and Misc	20,623,407	-	-	20,623,407
Parents, Subsidiaries and Affiliates	-	-	-	-
Total Common Stocks	20,623,407	-	-	20,623,407
Other invested assets	-	-	-	-
Total assets at fair value	20,623,407	439,836	-	21,063,243

2. Assests Measured at Fair Value on a recurring basis using significant unobservable inputs (Level 3). NONE
3. (a) The company did not recognize any transfers in or transfers out of Level 3 during the reporting period.
(b) The company’s policy is to recognize transfers in and transfers out as of the actual date of the event or change in circumstance that caused the transfer.
4. The company valued common stocks using the equity method and other invested assets based on equity statements from the respective fund.
5. The company does not hold any derivative assets or liabilities measured at Fair Value.

20B. The Company did not have any other assest measured at fair value.

20C.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Bonds	438,149,610	403,487,948	-	438,149,610	-	-
Common Stock	20,623,407	20,623,407	20,623,407	-	-	-
Other Invested Assets	61,698	-	-	-	-	61,698
	458,834,715	424,111,355	20,623,407	438,149,610	-	61,698

STATEMENT AS OF MARCH 31, 2013 OF THE MOTORISTS LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

20D.

Not Practicable to Estimate Fair Value	Carrying Value	Effective Interest Rate	Maturity Date	Explanation
Affiliated LLC holdings	61,698	n/a	n/a	Asset is not a marketable financial instrument
	61,698			

21. Other Items

No significant change.

22. Events Subsequent

No significant change.

23. Reinsurance

No significant change.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

No significant change.

25. Change in Incurred Losses and Loss Adjustment Expenses

The company did not make any material changes in the provision for incurred loss and loss adjustment expenses attributable to insured events of prior years.

26. Intercompany Pooling Arrangements.

No significant change.

27. Structured Settlements

No significant change.

28. Health Care Receivables

No significant change.

29. Participating Policies

No significant change.

30. Premium Deficiency Reserves

No significant change.

31. Reserves for Life Contracts and Deposit-Type Contracts

No significant change.

32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

No significant change.

33. Premiums and Annuity Considerations Due and Uncollected

No significant change.

34. Separate Accounts

No significant change.

35. Loss/Claim Adjustment Expenses

No significant change.

STATEMENT AS OF MARCH 31, 2013 OF THE MOTORISTS LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]
- 2.2

If yes, date of change:
- 3.1

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [] No [X]
- 3.2

If the response to 3.1 is yes, provide a brief description of those changes.
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [] N/A [X]
If yes, attach an explanation.
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2008
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2008
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

12/04/2009
- 6.4

By what department or departments?
Ohio Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [] No [X]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

STATEMENT AS OF MARCH 31, 2013 OF THE MOTORISTS LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships; (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity; (c) Compliance with applicable governmental laws, rules and regulations; (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and (e) Accountability for adherence to the code.

Yes [X] No []

9.11

If the response to 9.1 is No, please explain:

9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]

9.21

If the response to 9.2 is Yes, provide information related to amendment(s).

9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]

9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []

10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$571,310

INVESTMENT

11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]

11.2

If yes, give full and complete information relating thereto:

12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$

13.

Amount of real estate and mortgages held in short-term investments:

\$

14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []

14.2

If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$92,460	\$61,698
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$92,460	\$61,698
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]

15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? If no, attach a description with this statement.

Yes [] No []

STATEMENT AS OF MARCH 31, 2013 OF THE MOTORISTS LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

16.3 Total payable for securities lending reported on the liability page.
- \$

298,345

\$

298,345

\$

298,345

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?
- Yes
- [X]
- No
- []

- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
BNY Mellon	500 Grant Street One Mellon Center Suite 1035, Pittsburgh, PA 15258

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?
- Yes
- []
- No
- [X]

- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
110638	Diamond Hill Capital Management	325 John H McConnell Blvd, Suite #200, Columbus, OH 43215
105900	General Re-New England Asset Management, Inc.	76 Batterson Park Rd, Pondview Corporate Center, Farmington, CT 06032
105780	Northern Trust Investments, N.A.	50 South La Salle Street, Chicago, IL 60603
801-5760	KDP Asset Management, Inc.	24 Elm Street, Montpelier, VT 05602

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?
- Yes
- [X]
- No
- []

- 18.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

1.14

Total Mortgages in Good Standing

\$

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

2.

Operating Percentages:

2.1

A&H loss percent

%

2.2

A&H cost containment percent

%

2.3

A&H expense percent excluding cost containment expenses

%

3.1

Do you act as a custodian for health savings accounts?

Yes [] No [X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes [] No [X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (Yes or No)
			NONE			

STATEMENT AS OF MARCH 31, 2013 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

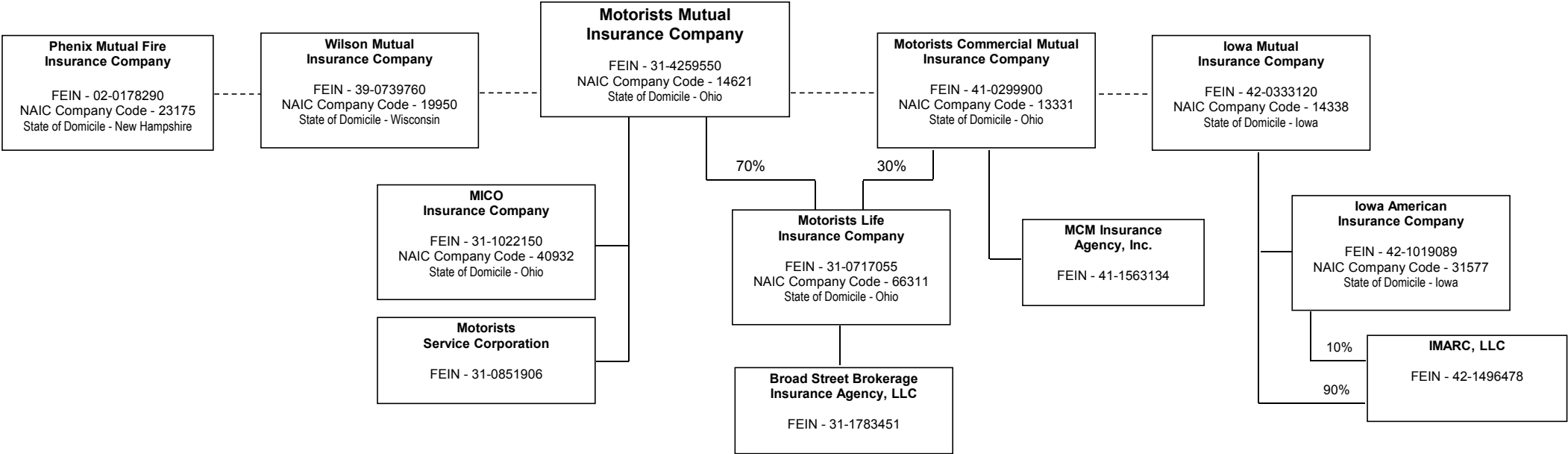
Current Year To Date - Allocated by States and Territories

States, Etc.			1	Life Contracts		4	5	6	7
				2	3	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees			
			Active Status	Life Insurance Premiums	Annuity Considerations		Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
1.	Alabama	AL	N	10,684				10,684	
2.	Alaska	AK	N	1,709				1,709	
3.	Arizona	AZ	N	16,607	19,524			36,132	
4.	Arkansas	AR	N	3,996				3,996	
5.	California	CA	N	11,936	10,000			21,936	
6.	Colorado	CO	N	4,206				4,206	
7.	Connecticut	CT	N	2,616				2,616	
8.	Delaware	DE	N	3,274				3,274	
9.	District of Columbia	DC	N	226				226	
10.	Florida	FL	L	264,478	22,104			286,582	
11.	Georgia	GA	L	245,700	15,950			261,650	
12.	Hawaii	HI	N	515				515	
13.	Idaho	ID	N	498				498	
14.	Illinois	IL	L	83,099	750			83,849	
15.	Indiana	IN	L	947,866	1,388,257			2,336,124	
16.	Iowa	IA	L	4,709				4,709	
17.	Kansas	KS	N	1,642				1,642	
18.	Kentucky	KY	L	1,129,569	64,041			1,193,611	832
19.	Louisiana	LA	N	4,069	23,635			27,704	
20.	Maine	ME	N	736				736	
21.	Maryland	MD	N	22,218	25			22,243	
22.	Massachusetts	MA	N	6,494				6,494	
23.	Michigan	MI	L	1,061,148	246,711			1,307,859	
24.	Minnesota	MN	L	13,178	150			13,328	
25.	Mississippi	MS	N	9,920				9,920	
26.	Missouri	MO	N	21,089				21,089	
27.	Montana	MT	N	832	5,000			5,832	
28.	Nebraska	NE	L	2,647				2,647	
29.	Nevada	NV	N	4,626				4,626	
30.	New Hampshire	NH	N	3,532				3,532	
31.	New Jersey	NJ	N	12,753	132,777			145,530	
32.	New Mexico	NM	N	2,070				2,070	
33.	New York	NY	N	9,390				9,390	
34.	North Carolina	NC	N	31,240				31,240	
35.	North Dakota	ND	N	418				418	
36.	Ohio	OH	L	5,316,821	5,998,216			11,315,038	41
37.	Oklahoma	OK	N	3,035				3,035	
38.	Oregon	OR	N	1,770				1,770	
39.	Pennsylvania	PA	L	2,005,182	2,239,736			4,244,918	23,989
40.	Rhode Island	RI	N	45				45	
41.	South Carolina	SC	L	151,612	65,587			217,199	
42.	South Dakota	SD	N	970				970	
43.	Tennessee	TN	L	387,557	375			387,932	
44.	Texas	TX	N	20,902	18,736			39,637	
45.	Utah	UT	N	1,113				1,113	
46.	Vermont	VT	N	290				290	
47.	Virginia	VA	L	96,288	100			96,388	
48.	Washington	WA	N	2,155				2,155	
49.	West Virginia	WV	L	536,539	990,786			1,527,326	
50.	Wisconsin	WI	L	259,703	76,521			336,224	
51.	Wyoming	WY	N	167				167	
52.	American Samoa	AS	N						
53.	Guam	GU	N						
54.	Puerto Rico	PR	N						
55.	U.S. Virgin Islands	VI	N	102				102	
56.	Northern Mariana Islands	MP	N						
57.	Canada	CAN	N	689				689	
58.	Aggregate Other Aliens	OT	XXX	51				51	
59.	Subtotal	(a)	16	12,724,683	11,318,981			24,043,664	24,862
90.	Reporting entity contributions for employee benefits plans	XXX							
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX		196,548				196,548	
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX							
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX		21,016				21,016	
94.	Aggregate or other amounts not allocable by State	XXX							
95.	Totals (Direct Business)	XXX		12,942,246	11,318,981			24,261,227	24,862
96.	Plus Reinsurance Assumed	XXX							
97.	Totals (All Business)	XXX		12,942,246	11,318,981			24,261,227	24,862
98.	Less Reinsurance Ceded	XXX		2,876,999				2,876,999	
99.	Totals (All Business) less Reinsurance Ceded	XXX		10,065,247	11,318,981			21,384,228	24,862
DETAILS OF WRITE-INS									
58001.	China	XXX		51				51	
58002.		XXX							
58003.		XXX							
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX							
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		51				51	
9401.		XXX							
9402.		XXX							
9403.		XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX							
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX							

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



STATEMENT AS OF MARCH 31, 2013 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

[illegible]

Asterisk	Explanation

STATEMENT AS OF MARCH 31, 2013 OF THE MOTORISTS LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

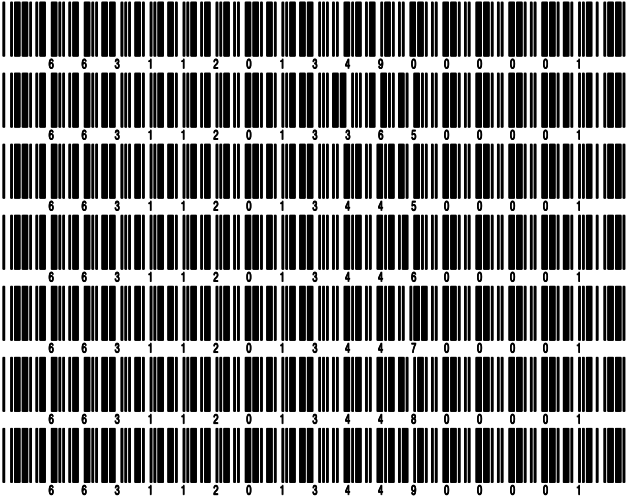
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

1.
2.
3.
4.
5.
6.
7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	92,460	91,412
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)	(30,762)	100,758
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		99,710
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	61,698	92,460
12. Deduct total nonadmitted amounts	61,698	92,460
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	403,664,720	372,223,607
2. Cost of bonds and stocks acquired	45,024,330	125,609,778
3. Accrual of discount	78,266	361,419
4. Unrealized valuation increase (decrease)	1,427,814	1,237,558
5. Total gain (loss) on disposals	580,344	2,253,170
6. Deduct consideration for bonds and stocks disposed of	26,276,122	96,345,851
7. Deduct amortization of premium	387,997	1,411,955
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		263,006
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	424,111,355	403,664,720
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	424,111,355	403,664,720

STATEMENT AS OF MARCH 31, 2013 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	350,167,252	89,300,943	72,149,769	(3,096,575)	364,221,851			350,167,252
2. Class 2 (a)	30,636,108		1,959,835	1,046,399	29,722,672			30,636,108
3. Class 3 (a)	4,957,446	206,175	879,962	781,535	5,065,194			4,957,446
4. Class 4 (a)	7,331,163	352,405	1,167,565	610,897	7,126,900			7,331,163
5. Class 5 (a)	178,993		28,467	130,925	281,451			178,993
6. Class 6 (a)	72,585			367,251	439,836			72,585
7. Total Bonds	393,343,547	89,859,523	76,185,598	(159,568)	406,857,904			393,343,547
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	393,343,547	89,859,523	76,185,598	(159,568)	406,857,904			393,343,547

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$;
NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	3,369,955	xxx	3,369,955	716	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	8,922,664	3,986,824
2. Cost of short-term investments acquired	45,438,772	152,646,377
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	50,991,481	147,710,537
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	3,369,955	8,922,664
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	3,369,955	8,922,664

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

Schedule E - Verification - Cash Equivalents
N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

STATEMENT AS OF MARCH 31, 2013 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

[illegible]

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

[illegible]

STATEMENT AS OF MARCH 31, 2013 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Desig- nation or Market Indicator (a)
Bonds - U.S. Governments									
36178U-UX-9	GNMA Pool #AB7798 3.500% 12/20/42		02/28/2013	Goldman Sachs		5,351,383	4,968,643	8,695	1
912810-QY-7	U S Treasury Notes 2.750% 11/15/42		01/09/2013	Barclays Capital		2,820,481	3,000,000	12,762	1
912828-UR-9	U S Treasury Notes 0.750% 02/28/18		03/28/2013	Nomura Sec Intl		2,001,179	2,000,000	1,141	1
0599999. Subtotal - Bonds - U.S. Governments						10,173,043	9,968,643	22,599	XXX
Bonds - U.S. States, Territories and Possessions									
68608U-SF-4	Oregon St Ser B 3.027% 08/01/26		01/17/2013	Merrill Lynch		550,000	550,000		1Z
68608U-SG-2	Oregon St Ser B 3.227% 08/01/27		01/17/2013	Merrill Lynch		300,000	300,000		1Z
68608U-SJ-6	Oregon St Ser B 3.577% 08/01/29		01/17/2013	Merrill Lynch		300,000	300,000		1Z
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions						1,150,000	1,150,000		XXX
Bonds - U.S. Special Revenues									
007110-AB-5	Administrators of Tulane Ed Fd Rev Ser C 5.000% 10/01/47		03/07/2013	Various		802,125	800,000		1Z
31294N-UC-1	FHLMC Pool #E04179 2.500% 01/01/28		01/15/2013	Cantor Fitzgerald & Co		2,197,125	2,100,000	2,333	1
47770V-AZ-3	JobsOhio Beverage Sys Ser B Rev 4.532% 01/01/35		01/29/2013	J P Morgan		1,050,000	1,050,000		1FE
491189-FV-3	Kentucky St Asset/Liability 1st Ser Rev 2.668% 04/01/21		02/07/2013	Morgan Stanley		800,000	800,000		1Z
56052E-S8-3	Main St Hsg Auth Ser C Rev 2.006% 11/15/19		03/07/2013	Citigroup Global		800,000	800,000		1Z
56052E-SX-2	Main St Hsg Auth Ser C Rev 3.843% 11/15/27		03/07/2013	Citigroup Global		300,000	300,000		1Z
58259Y-BZ-1	Metropolitan Trans Auth NY Rev BAB 6.648% 11/15/39		01/04/2013	Mitsubishi Securities		379,392	300,000	2,992	1FE
58259Y-DC-0	Metropolitan Trans Auth NY Rev BAB 6.687% 11/15/40		01/04/2013	Mitsubishi Securities		382,938	300,000	3,009	1FE
60637B-CR-9	Missouri St Hsg Dev Ser D Rev 2.550% 10/01/34		03/15/2013	Baum George K & Co		2,000,000	2,000,000		1FE
677377-ZM-4	Ohio Hsg Fin Agy Ser 2 Rev 2.720% 11/01/41		03/13/2013	Baum George K & Co		2,300,000	2,300,000		1FE
914126-QL-2	Univ of CA Ser AG Rev 4.062% 05/15/33		02/28/2013	J P Morgan		1,050,000	1,050,000		1FE
956704-YG-9	West Virginia St Ser B Rev 2.419% 10/01/20		01/30/2013	Wachovia Cap Mrkts, LLC		300,000	300,000		1FE
3199999. Subtotal - Bonds - U.S. Special Revenues						12,361,580	12,100,000	8,334	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated)									
00191D-AA-8	Ares Clo LTD 144A 1.595% 01/17/24		03/27/2013	Bank Of America		1,507,500	1,500,000	5,092	1FE
058498-AR-7	Ball Corp 5.000% 03/15/22		03/07/2013	Barclays Capital		68,088	65,000	1,598	3FE
097751-BF-7	Bombardier Inc 6.125% 01/15/23		02/08/2013	J P Morgan		121,800	120,000	592	3FE
115637-AL-4	Brown-Forman CP 3.750% 01/15/43		03/11/2013	Citigroup Global		1,892,160	2,000,000	19,167	1FE
1248EP-AY-9	COO Hldgs LLC/Cap Corp 5.250% 09/30/22		02/06/2013	Deutsche Bank Secur		121,350	120,000	2,958	3FE
165167-CF-2	Chesapeake Energy Corp 6.625% 08/15/20		01/16/2013	J P Morgan		81,188	75,000	2,167	3FE
170031-AA-6	Chiquita Brands Intl 7.875% 02/01/21		01/30/2013	Gleacher & Co		70,350	70,000		1
171871-AN-6	Cincinnati Bell Inc 8.375% 10/15/20		02/12/2013	Barclays Capital		36,380	34,000	949	4FE
17319W-AA-7	Citigroup Comm Mtg Tr 144A CMO 2.110% 01/12/18		03/05/2013	Citigroup Global		819,975	800,000	891	1Z
17319W-AG-4	Citigroup Comm Mtg Tr 144A CMO 2.435% 01/12/18		03/05/2013	Citigroup Global		307,495	300,000	386	1Z
228227-BD-5	Crown Castle Intl Corp 5.250% 01/15/23		03/07/2013	Barclays Capital		61,950	60,000	1,286	4FE
25389M-AD-1	DigitalGlobe Inc 144a 5.250% 02/01/21		01/29/2013	Morgan Stanley		100,500	100,000	15	4FE
30225A-BU-6	Extended Stay America Trust CMO 3.902% 12/05/31		01/31/2013	J P Morgan		2,272,496	2,250,000	2,682	1Z
36197R-AN-7	GS Mortgage Securities Tr CMO 2.974% 01/10/18		03/19/2013	Goldman Sachs		2,152,411	2,100,000	4,684	1Z
369550-AT-5	General Dynamics Corp 3.600% 11/15/42		01/24/2013	Goldman Sachs		1,873,940	2,000,000	16,600	1FE
37244D-AC-3	Genon Energy Inc 9.500% 10/15/18		03/19/2013	Credit Suisse		59,250	50,000	2,072	4FE
374689-AD-9	Gibraltar Industries Inc 144a 6.250% 02/01/21		01/24/2013	Jefferies & Co		73,238	70,000		4FE
382550-BD-2	Goodyear Tire & Rubber Co 6.500% 03/01/21		02/21/2013	Jefferies & Co		100,125	100,000	18	4FE
428040-CP-2	Hertz Corporation 5.875% 10/15/20		03/19/2013	Deutsche Bank Secur		73,850	70,000	1,782	4Z
48666K-AR-0	KB Home 7.500% 09/15/22		01/24/2013	Barclays Capital		84,375	75,000	2,797	4FE
50076Q-AU-0	Kraft Food Group Inc 5.375% 02/10/20		01/15/2013	Tax Free Exchange		519,097	523,000	12,103	2Z
552953-BW-0	MGM Resorts Intl 8.625% 02/01/19		03/19/2013	Various		116,500	100,000	1,030	4Z
563571-AJ-7	Manitowoc Co Inc 5.875% 10/15/22		01/24/2013	Wells Fargo Financial		25,375	25,000	408	4FE
64110L-AD-8	Netflix Inc 5.375% 02/01/21		01/30/2013	Morgan Stanley		75,188	75,000	34	3Z
708130-AD-1	JC Penny Corp Inc 5.650% 06/01/20		02/06/2013	Barclays Capital		100,500	120,000	1,318	1
723456-AP-4	Pinnacle Entertainment 7.750% 04/01/22		01/25/2013	Credit Suisse		81,563	75,000	1,921	4FE
75281A-AN-9	Range Resources Corp 5.000% 08/15/22		02/12/2013	Jefferies & Co		51,625	50,000		3FE
78442F-EQ-7	SLM Corp 5.500% 01/25/23		01/24/2013	Morgan Stanley		109,450	110,000	17	2Z
785592-AA-4	Sabine Pass Liquefaction 144a 5.625% 02/01/21		01/29/2013	Various		86,225	85,000		3FE
80874Y-AM-2	Scientific Games International 6.250% 09/01/20		02/01/2013	Tax Free Exchange		123,164	120,000	3,354	4FE
82651Y-AA-3	Sierra Rec Fding Co LLC 1.590% 08/20/20		03/12/2013	Deutsche Bank Secur		549,884	550,000		1Z
852061-AS-9	Sprint Nextel Corp 6.000% 11/15/22		02/12/2013	Jefferies & Co		137,938	135,000	1,849	4FE
85571N-AB-5	Starz LLC / Starz Fin Corp 5.000% 09/15/19		02/08/2013	Tax Free Exchange		123,012	120,000	2,417	3Z
863667-AB-7	Stryker Corp 4.375% 01/15/20		03/06/2013	Keybank Capital Mrkt		853,058	750,000	5,104	1FE
87311X-AD-0	TW Telecom Holdings Inc 5.375% 10/01/22		01/10/2013	Tax Free Exchange		77,964	75,000	1,097	1
911365-BA-1	UR Merger Sub Corp 7.375% 05/15/20		01/11/2013	Tax Free Exchange		108,236	100,000	1,147	4FE

STATEMENT AS OF MARCH 31, 2013 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
92240M-AZ-1	Vector Group Ltd 7.750% 02/15/21		02/05/2013	Jefferies & Co		105,550	105,000		4Z
92553P-A0-5	Viacom Inc 4.875% 06/15/43		03/11/2013	J P Morgan		994,740	1,000,000		2Z
927804-FN-9	Virginia Electric & Power Co 2.750% 03/15/23		03/11/2013	Deutsche Bank Secur		448,596	450,000		1FE
03938L-A0-7	Arcelormittal 5.250% 08/05/20	F	01/09/2013	Barclays Capital		31,538	30,000	.762	3FE
05665Q-BZ-0	BP Capital Mkts PLC 3.245% 05/06/22	F	03/12/2013	Clearstream		1,740,018	1,700,000	.19,767	1FE
404280-AK-5	HSBC Holdings PLC 5.100% 04/05/21	F	03/06/2013	J P Morgan		2,334,140	2,000,000	.44,200	1FE
93443T-AB-2	Warner Chilcott Co LLC 7.750% 09/15/18	F	01/04/2013	Citigroup Global		64,350	60,000	.1,473	1
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						20,736,128	20,317,000	163,737	XXX
8399997. Total - Bonds - Part 3						44,420,751	43,535,643	194,670	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						44,420,751	43,535,643	194,670	XXX
8999997. Total - Preferred Stocks - Part 3							XXX		XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks							XXX		XXX
Common Stocks - Industrial and Miscellaneous (Unaffiliated)									
001204-10-6	AQL Resources Inc		02/25/2013	Investment Technology	10,000	.398			L
00287Y-10-9	AbbVie Inc		01/02/2013	Spin Off	3,365,000	88,134			L
026874-78-4	American Intl Group Inc		01/23/2013	Investment Technology	110,000	4,003			L
037833-10-0	Apple Computer Inc		01/25/2013	UBS Securities Inc	150,000	67,082			L
054937-10-7	BB&T Corp		02/25/2013	Investment Technology	50,000	1,517			L
20030N-10-1	Comcast Corp		01/23/2013	Investment Technology	45,000	1,804			L
22662X-10-0	Crimson Wine Group LTD		02/26/2013	Spin Off	10,000	.67			L
26138E-10-9	Dr Pepper Snapple Group Inc		02/25/2013	Investment Technology	15,000	.648			L
278865-10-0	Ecolab Inc		01/23/2013	Investment Technology	20,000	1,469			L
30219G-10-8	Express Scripts Hldg Co		03/26/2013	Various	880,000	50,975			L
375558-10-3	Gilead Sciences Inc		01/23/2013	Investment Technology	30,000	2,309			L
375558-10-3	Gilead Sciences Inc		01/28/2013	Stock Split	360,000				L
384802-10-4	W W Grainger Inc		02/25/2013	Investment Technology	20,000	4,478			L
42217K-10-6	Health Care REIT Inc		02/25/2013	Investment Technology	25,000	1,599			L
427866-10-8	Hershey Foods Corp		01/23/2013	Investment Technology	15,000	1,179			L
437076-10-2	Home Depot Inc		01/23/2013	Investment Technology	40,000	2,649			L
49456B-10-1	Kinder Morgan Inc		01/23/2013	Investment Technology	45,000	1,694			L
50540R-40-9	Laboratory Corp of Amer Hldgs		02/25/2013	Investment Technology	35,000	3,103			L
544147-10-1	Lorillard Inc		01/16/2013	Stock Split	144,000				L
55261F-10-4	M&T Bank Corp		02/25/2013	Investment Technology	10,000	1,037			L
585055-10-6	Medtronic Inc		01/14/2013	Merrill Lynch	560,000	24,676			L
594918-10-4	Microsoft Corp		01/17/2013	Instinet	1,270,000	34,862			L
617446-44-8	Morgan Stanley		03/07/2013	Various	7,355,000	152,112			L
718172-10-9	Philip Morris Intl Inc		03/05/2013	Various	730,000	67,207			L
743315-10-3	Progressive Corp		03/14/2013	Various	2,500,000	57,082			L
79466L-30-2	Salesforce.com Inc		01/23/2013	Investment Technology	20,000	3,411			L
824348-10-6	Sherwin-Williams Co		01/23/2013	Investment Technology	5,000	.824			L
854502-10-1	Stanley Black & Decker Inc		02/25/2013	Investment Technology	35,000	2,668			L
872540-10-9	TJX Cos Inc		03/18/2013	Various	385,000	17,219			L
949746-10-1	Wells Fargo & Co New		01/23/2013	Investment Technology	90,000	3,151			L
60408V-10-2	AON PLC	R	02/25/2013	Investment Technology	5,000	.301			L
627823-10-6	Delphi Automotive PLC	F	01/23/2013	Investment Technology	145,000	5,610			L
N63745-10-0	LyondellBasell Industries Cl A	R	01/23/2013	Investment Technology	5,000	.310			L
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						603,579	XXX		XXX
9799997. Total - Common Stocks - Part 3						603,579	XXX		XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						603,579	XXX		XXX
9899999. Total - Preferred and Common Stocks						603,579	XXX		XXX
9999999 - Totals						45,024,330	XXX	194,670	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF MARCH 31, 2013 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received DuringYear	Stated Con-tractual Maturity Date	NAIC Desig-nation or Market In-dicator (a)
Bonds - U.S. Governments																					
36200K-NJ-2	GNMA Pool #603493 5.500% 03/15/33		01/01/2013	Paydown		12,015	12,015	12,302	12,271		(256)		(256)		12,015				55	03/15/2033	1
36200K-NJ-2	GNMA Pool #603493 5.500% 03/15/33		02/01/2013	Paydown		47,412	47,412	48,546	48,421	(1,009)			(1,009)		47,412				435	03/15/2033	1
36200K-NJ-2	GNMA Pool #603493 5.500% 03/15/33		03/01/2013	Paydown		2,886	2,886	2,955	2,947	(61)			(61)		2,886				40	03/15/2033	1
36200N-AC-5	GNMA Pool #604903 5.500% 01/15/34		01/01/2013	Paydown		819	819	836	834	(14)			(14)		819				4	01/15/2034	1
36200N-AC-5	GNMA Pool #604903 5.500% 01/15/34		02/01/2013	Paydown		21,518	21,518	21,941	21,895	(378)			(378)		21,518				197	01/15/2034	1
36200N-AC-5	GNMA Pool #604903 5.500% 01/15/34		03/01/2013	Paydown		781	781	796	794	(14)			(14)		781				11	01/15/2034	1
36201S-VT-3	GNMA Pool #592026 5.500% 06/15/33		01/01/2013	Paydown		958	958	981	977	(19)			(19)		958				4	06/15/2033	1
36201S-VT-3	GNMA Pool #592026 5.500% 06/15/33		02/01/2013	Paydown		979	979	1,002	998	(19)			(19)		979				9	06/15/2033	1
36201S-VT-3	GNMA Pool #592026 5.500% 06/15/33		03/01/2013	Paydown		980	980	1,003	999	(19)			(19)		980				13	06/15/2033	1
36201Y-LG-9	GNMA Pool #607027 5.500% 01/15/34		01/01/2013	Paydown		38,173	38,173	39,211	39,073	(900)			(900)		38,173				175	01/15/2034	1
36201Y-LG-9	GNMA Pool #607027 5.500% 01/15/34		02/01/2013	Paydown		5,356	5,356	5,501	5,482	(126)			(126)		5,356				49	01/15/2034	1
36201Y-LG-9	GNMA Pool #607027 5.500% 01/15/34		03/01/2013	Paydown		2,037	2,037	2,093	2,085	(48)			(48)		2,037				28	01/15/2034	1
36202A-HR-1	GNMA Pool #240 13.500% 11/20/14		01/01/2013	Paydown		25	25	27	25						25					11/20/2014	1
36202A-HR-1	GNMA Pool #240 13.500% 11/20/14		02/01/2013	Paydown		25	25	27	25						25				1	11/20/2014	1
36202A-HR-1	GNMA Pool #240 13.500% 11/20/14		03/01/2013	Paydown		26	26	27	26						26				1	11/20/2014	1
36205X-O5-0	GNMA Pool #403424 5.500% 10/15/33		01/01/2013	Paydown		1,239	1,239	1,268	1,266	(27)			(27)		1,239				6	10/15/2033	1
36205X-O5-0	GNMA Pool #403424 5.500% 10/15/33		02/01/2013	Paydown		31,235	31,235	31,982	31,927	(692)			(692)		31,235				286	10/15/2033	1
36205X-O5-0	GNMA Pool #403424 5.500% 10/15/33		03/01/2013	Paydown		7,778	7,778	7,964	7,950	(172)			(172)		7,778				107	10/15/2033	1
36206L-EC-9	GNMA Pool #414231 8.000% 08/15/35		01/01/2013	Paydown		557	557	566	564	(7)			(7)		557				4	08/15/2035	1
36206L-EC-9	GNMA Pool #414231 8.000% 08/15/35		02/01/2013	Paydown		561	561	570	568	(7)			(7)		561				7	08/15/2035	1
36206L-EC-9	GNMA Pool #414231 8.000% 08/15/35		03/01/2013	Paydown		564	564	574	572	(7)			(7)		564				11	08/15/2035	1
36209V-D4-3	GNMA Pool #482623 6.600% 05/15/31		01/01/2013	Paydown		2,096	2,096	2,037	2,053	43			43		2,096				12	05/15/2031	1
36209V-D4-3	GNMA Pool #482623 6.600% 05/15/31		02/01/2013	Paydown		2,108	2,108	2,048	2,065	43			43		2,108				23	05/15/2031	1
36209V-D4-3	GNMA Pool #482623 6.600% 05/15/31		03/01/2013	Paydown		2,120	2,120	2,060	2,077	43			43		2,120				35	05/15/2031	1
3620A2-KL-9	GNMA Pool #716799 5.000% 04/15/39		01/01/2013	Paydown		17,231	17,231	17,866	17,851	(620)			(620)		17,231				72	04/15/2039	1
3620A2-KL-9	GNMA Pool #716799 5.000% 04/15/39		02/01/2013	Paydown		19,333	19,333	20,046	20,028	(696)			(696)		19,333				161	04/15/2039	1
3620A2-KL-9	GNMA Pool #716799 5.000% 04/15/39		03/01/2013	Paydown		25,385	25,385	26,321	26,299	(914)			(914)		25,385				317	04/15/2039	1
3620AD-NY-4	GNMA Pool #726807 5.000% 09/15/39		01/01/2013	Paydown		23,477	23,477	24,049	24,036	(559)			(559)		23,477				98	09/15/2039	1
3620AD-NY-4	GNMA Pool #726807 5.000% 09/15/39		02/01/2013	Paydown		17,843	17,843	18,278	18,268	(425)			(425)		17,843				149	09/15/2039	1
3620AD-NY-4	GNMA Pool #726807 5.000% 09/15/39		03/01/2013	Paydown		10,898	10,898	11,163	11,157	(259)			(259)		10,898				136	09/15/2039	1
36217X-BW-9	GNMA Pool #206253 9.500% 03/15/17		01/01/2013	Paydown		42	42	45	43	(1)			(1)		42					03/15/2017	1
36217X-BW-9	GNMA Pool #206253 9.500% 03/15/17		02/01/2013	Paydown		42	42	45	43	(1)			(1)		42				1	03/15/2017	1
36217X-BW-9	GNMA Pool #206253 9.500% 03/15/17		03/01/2013	Paydown		43	43	46	44	(1)			(1)		43				1	03/15/2017	1
362194-KB-7	GNMA Pool #266790 9.000% 08/15/31		01/01/2013	Paydown		1,416	1,416	1,501	1,472	(56)			(56)		1,416				11	08/15/2031	1
362194-KB-7	GNMA Pool #266790 9.000% 08/15/31		02/01/2013	Paydown		1,427	1,427	1,513	1,483	(56)			(56)		1,427				21	08/15/2031	1
362194-KB-7	GNMA Pool #266790 9.000% 08/15/31		03/01/2013	Paydown		1,438	1,438	1,524	1,495	(57)			(57)		1,438				32	08/15/2031	1
36241K-V8-8	GNMA Pool #782439 5.000% 10/15/38		01/01/2013	Paydown		20,945	20,945	21,743	21,721	(776)			(776)		20,945				87	10/15/2038	1
36241K-V8-8	GNMA Pool #782439 5.000% 10/15/38		02/01/2013	Paydown		8,559	8,559	8,886	8,876	(317)			(317)		8,559				71	10/15/2038	1
36241K-V8-8	GNMA Pool #782439 5.000% 10/15/38		03/01/2013	Paydown		12,336	12,336	12,807	12,794	(457)			(457)		12,336				154	10/15/2038	1
36241L-L3-8	GNMA Pool #783046 4.000% 08/15/40		01/01/2013	Paydown		194,852	194,852	202,859	202,667	(7,816)			(7,816)		194,852				650	08/15/2040	1
36241L-L3-8	GNMA Pool #783046 4.000% 08/15/40		02/01/2013	Paydown		131,089	131,089	136,476	136,347	(5,258)			(5,258)		131,089				874	08/15/2040	1
36241L-L3-8	GNMA Pool #783046 4.000% 08/15/40		03/01/2013	Paydown		70,539	70,539	73,437	73,368	(2,829)			(2,829)		70,539				705	08/15/2040	1
36290R-V3-4	GNMA Pool #615434 5.500% 08/15/33		01/01/2013	Paydown		53,738	53,738	54,788	54,673	(935)			(935)		53,738				246	08/15/2033	1
36290R-V3-4	GNMA Pool #615434 5.500% 08/15/33		02/01/2013	Paydown		1,766	1,766	1,801	1,797	(31)			(31)		1,766				16	08/15/2033	1
36290R-V3-4	GNMA Pool #615434 5.500% 08/15/33		03/01/2013	Paydown		1,774	1,774	1,809	1,805	(31)			(31)		1,774				24	08/15/2033	1
36290S-P5-4	GNMA Pool #616144 5.500% 12/15/33		01/01/2013	Paydown		1,310	1,310	1,346	1,342	(32)			(32)		1,310				6	12/15/2033	1
36290S-P5-4	GNMA Pool #616144 5.500% 12/15/33		02/01/2013	Paydown		38,443	38,443	39,488	39,371	(928)			(928)		38,443				352	12/15/2033	1
36290S-P5-4	GNMA Pool #616144 5.500% 12/15/33		03/01/2013	Paydown		1,224	1,224	1,257	1,254	(30)			(30)		1,224				17	12/15/2033	1
36291B-O5-3	GNMA Pool #623024 5.500% 01/15/34		01/01/2013	Paydown		1,664	1,664	1,709	1,705	(41)			(41)		1,664				8	01/15/2034	1
36291B-O5-3	GNMA Pool #623024 5.500% 01/15/34		02/01/2013	Paydown		16,774	16,774	17,230	17,192	(418)			(418)		16,774				154	01/15/2034	1
36291B-O5-3	GNMA Pool #623024 5.500% 01/15/34		03/01/2013	Paydown		27,631	27,631	28,382	28,319	(688)			(688)		27,631				380	01/15/2034	1
36291K-BU-0	GNMA Pool #630151 5.500% 07/15/34		01/01/2013	Paydown		489	489	498	497	(8)			(8)		489				2	07/15/2034	1
36291K-BU-0	GNMA Pool #630151 5.500% 07/15/34		02/01/2013	Paydown		490	490	500	498	(8)			(8)		490					07/15/2034	1
36291K-BU-0	GNMA Pool #630151 5.500% 07/15/34		03/01/2013	Paydown		493	493	502	501	(8)			(8)		493				7	07/15/2034	1
36291P-BC-9	GNMA Pool #633735 5.500% 10/15/34		01/01/2013	Paydown		8,017	8,017	8,154	8,145	(128)			(128)		8,017				37	10/15/2034	1
36291P-BC-9	GNMA Pool #633735 5.500% 10/15/34		02/01/2013	Paydown		11,694	11,694	11,894	11,881	(186)			(186)		11,694				107	10/15/2034	1

STATEMENT AS OF MARCH 31, 2013 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation or Market In-dicator (a)
36291P-BC-9	GNMA Pool #633735 5.500% 10/15/34		03/01/2013	Paydown		220,419	220,419	224,173	223,929		(3,509)		(3,509)		220,419				3,031	10/15/2034	1
36291T-AQ-1	GNMA Pool #637715 5.500% 12/15/34		01/01/2013	Paydown		1,396	1,396	1,427	1,425		(29)		(29)		1,396				.6	12/15/2034	1
36291T-AQ-1	GNMA Pool #637715 5.500% 12/15/34		02/01/2013	Paydown		1,338	1,338	1,367	1,366		(28)		(28)		1,338				.12	12/15/2034	1
36291T-AQ-1	GNMA Pool #637715 5.500% 12/15/34		03/01/2013	Paydown		34,677	34,677	35,436	35,395		(719)		(719)		34,677				.477	12/15/2034	1
36295Q-CN-8	GNMA Pool #676977 5.000% 05/15/38		01/01/2013	Paydown		60,096	60,096	62,209	62,146		(2,050)		(2,050)		60,096				.250	05/15/2038	1
36295Q-CN-8	GNMA Pool #676977 5.000% 05/15/38		02/01/2013	Paydown		57,345	57,345	59,361	59,300		(1,956)		(1,956)		57,345				.478	05/15/2038	1
36295Q-CN-8	GNMA Pool #676977 5.000% 05/15/38		03/01/2013	Paydown		42,825	42,825	44,330	44,285		(1,461)		(1,461)		42,825				.535	05/15/2038	1
36297G-2Q-2	GNMA Pool #711883 5.000% 04/15/39		01/01/2013	Paydown		22,314	22,314	22,729	22,718		(404)		(404)		22,314				.93	04/15/2039	1
36297G-2Q-2	GNMA Pool #711883 5.000% 04/15/39		02/01/2013	Paydown		14,369	14,369	14,636	14,629		(260)		(260)		14,369				.120	04/15/2039	1
36297G-2Q-2	GNMA Pool #711883 5.000% 04/15/39		03/01/2013	Paydown		77,133	77,133	78,567	78,530		(1,397)		(1,397)		77,133				.964	04/15/2039	1
38373Q-GX-3	Gov National Mtg Assn CMO 4.000% 07/20/22		01/01/2013	Paydown		23,621	23,621	24,378	24,225		(604)		(604)		23,621				.79	07/20/2022	1
38373Q-GX-3	Gov National Mtg Assn CMO 4.000% 07/20/22		02/01/2013	Paydown		26,881	26,881	27,742	27,569		(688)		(688)		26,881				.179	07/20/2022	1
38373Q-GX-3	Gov National Mtg Assn CMO 4.000% 07/20/22		03/01/2013	Paydown		14,371	14,371	14,831	14,738		(368)		(368)		14,371				.144	07/20/2022	1
38373Q-GX-3	Govt National Mtg Assn CMO 4.000% 07/20/22		03/13/2013	Keybanc Capital Mrkt		1,075,892	993,896	1,025,732	1,019,330		(521)		(521)		1,018,809		57,083	57,083	.11,816	07/20/2022	1
64908Q-AA-9	New Valley Generation V TVA 4.929% 01/15/21		01/15/2013	Redemption 100.0000		60,925	60,925	60,747	60,826		.2		.2		60,828		.97	.97	.1,502	01/15/2021	1FE
91282B-RR-3	U S Treasury Notes 2.000% 11/15/21		03/12/2013	BNP		1,272,212	1,250,000	1,257,915	1,257,174		(148)		(148)		1,257,026		15,186	15,186	.8,149	11/15/2021	1
0599999. Subtotal - Bonds - U.S. Governments						3,910,462	3,806,256	3,889,859	3,880,453		(42,357)		(42,357)		3,838,096		72,366	72,366	34,250	XXX	XXX
Bonds - U.S. Special Revenues																					
3128M1-L7-2	FHLMC Pool #G12250 4.500% 06/15/21		01/01/2013	Paydown		4,894	4,894	4,690	4,715		179		179		4,894				.18	06/15/2021	1
3128M1-L7-2	FHLMC Pool #G12250 4.500% 06/15/21		02/01/2013	Paydown		7,333	7,333	7,028	7,065		268		268		7,333				.55	06/15/2021	1
3128M1-L7-2	FHLMC Pool #G12250 4.500% 06/15/21		03/01/2013	Paydown		7,474	7,474	7,163	7,201		274		274		7,474				.84	06/15/2021	1
3128M1-PS-2	FHLMC Pool #G12333 4.500% 06/01/21		01/01/2013	Paydown		17,722	17,722	17,215	17,278		444		444		17,722				.66	06/01/2021	1
3128M1-PS-2	FHLMC Pool #G12333 4.500% 06/01/21		02/01/2013	Paydown		15,052	15,052	14,621	14,674		377		377		15,052				.113	06/01/2021	1
3128M1-PS-2	FHLMC Pool #G12333 4.500% 06/01/21		03/01/2013	Paydown		14,164	14,164	13,759	13,809		355		355		14,164				.159	06/01/2021	1
3128M1-Q7-7	FHLMC Pool #G12378 4.500% 09/15/21		01/01/2013	Paydown		3,509	3,509	3,361	3,380		129		129		3,509				.13	09/15/2021	1
3128M1-Q7-7	FHLMC Pool #G12378 4.500% 09/15/21		02/01/2013	Paydown		3,546	3,546	3,397	3,416		130		130		3,546				.27	09/15/2021	1
3128M1-Q7-7	FHLMC Pool #G12378 4.500% 09/15/21		03/01/2013	Paydown		3,230	3,230	3,095	3,112		119		119		3,230				.36	09/15/2021	1
3128M1-R6-8	FHLMC Pool #G12409 4.500% 05/01/20		01/01/2013	Paydown		14,934	14,934	14,687	14,724		210		210		14,934				.56	05/01/2020	1
3128M1-R6-8	FHLMC Pool #G12409 4.500% 05/01/20		02/01/2013	Paydown		16,754	16,754	16,476	16,518		236		236		16,754				.126	05/01/2020	1
3128M1-R6-8	FHLMC Pool #G12409 4.500% 05/01/20		03/01/2013	Paydown		16,695	16,695	16,419	16,460		235		235		16,695				.188	05/01/2020	1
3128M4-UQ-4	FHLMC Pool #G02991 5.000% 01/01/35		01/01/2013	Paydown		18,854	18,854	17,635	17,678		1,176		1,176		18,854				.79	01/01/2035	1
3128M4-UQ-4	FHLMC Pool #G02991 5.000% 01/01/35		02/01/2013	Paydown		14,042	14,042	13,133	13,166		876		876		14,042				.117	01/01/2035	1
3128M4-UQ-4	FHLMC Pool #G02991 5.000% 01/01/35		03/01/2013	Paydown		15,353	15,353	14,360	14,395		957		957		15,353				.192	01/01/2035	1
3128MB-X6-9	FHLMC Pool #G13201 4.500% 07/01/23		01/01/2013	Paydown		11,802	11,802	11,308	11,344		458		458		11,802				.44	07/01/2023	1
3128MB-X6-9	FHLMC Pool #G13201 4.500% 07/01/23		02/01/2013	Paydown		9,670	9,670	9,265	9,295		375		375		9,670				.73	07/01/2023	1
3128MB-X6-9	FHLMC Pool #G13201 4.500% 07/01/23		03/01/2013	Paydown		12,600	12,600	12,072	12,111		489		489		12,600				.142	07/01/2023	1
3128PL-CL-4	FHLMC Pool #J08175 4.500% 06/01/23		01/01/2013	Paydown		46,636	46,636	45,965	46,025		611		611		46,636				.175	06/01/2023	1
3128PL-CL-4	FHLMC Pool #J08175 4.500% 06/01/23		02/01/2013	Paydown		4,842	4,842	4,773	4,779		63		63		4,842				.36	06/01/2023	1
3128PL-CL-4	FHLMC Pool #J08175 4.500% 06/01/23		03/01/2013	Paydown		4,853	4,853	4,783	4,790		64		64		4,853				.55	06/01/2023	1
3128PL-CS-9	FHLMC Pool #J08181 4.500% 06/01/23		01/01/2013	Paydown		3,767	3,767	3,612	3,625		142		142		3,767				.14	06/01/2023	1
3128PL-CS-9	FHLMC Pool #J08181 4.500% 06/01/23		02/01/2013	Paydown		4,944	4,944	4,741	4,757		186		186		4,944				.37	06/01/2023	1
3128PL-CS-9	FHLMC Pool #J08181 4.500% 06/01/23		03/01/2013	Paydown		3,262	3,262	3,129	3,139		123		123		3,262				.37	06/01/2023	1
3128PP-H5-5	FHLMC Pool #J10252 4.000% 07/01/24		01/01/2013	Paydown		19,443	19,443	19,258	19,268		175		175		19,443				.65	07/01/2024	1
3128PP-H5-5	FHLMC Pool #J10252 4.000% 07/01/24		02/01/2013	Paydown		17,366	17,366	17,201	17,210		156		156		17,366				.116	07/01/2024	1
3128PP-H5-5	FHLMC Pool #J10252 4.000% 07/01/24		03/01/2013	Paydown		3,253	3,253	3,222	3,224		29		29		3,253				.33	07/01/2024	1
3128PQ-FE-6	FHLMC Pool #J11065 4.500% 10/01/24		01/01/2013	Paydown		11,301	11,301	11,732	11,69												

STATEMENT AS OF MARCH 31, 2013 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-ign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation or Market In-dicator (a)
3132GD-BF-8	FHLMC Pool #000038 4.500% 04/01/41		01/01/2013	Paydown		15,571	15,571	15,789	15,781		(210)		(210)		15,571				58	04/01/2041	1
3132GD-BF-8	FHLMC Pool #000038 4.500% 04/01/41		02/01/2013	Paydown		41,641	41,641	42,223	42,202		(561)		(561)		41,641				312	04/01/2041	1
3132GD-BF-8	FHLMC Pool #000038 4.500% 04/01/41		03/01/2013	Paydown		15,653	15,653	15,872	15,864		(211)		(211)		15,653				176	04/01/2041	1
3132GD-VA-7	FHLMC Pool #000609 4.000% 05/01/41		01/01/2013	Paydown		51,279	51,279	51,183	51,183		.96		.96		51,279				171	05/01/2041	1
3132GD-VA-7	FHLMC Pool #000609 4.000% 05/01/41		02/01/2013	Paydown		2,580	2,580	2,576	2,576		.5		.5		2,580				17	05/01/2041	1
3132GD-VA-7	FHLMC Pool #000609 4.000% 05/01/41		03/01/2013	Paydown		57,117	57,117	57,010	57,010		107		107		57,117				571	05/01/2041	1
3132GF-EQ-6	FHLMC Pool #001943 4.500% 07/01/41		01/01/2013	Paydown		1,136	1,136	1,179	1,179		(42)		(42)		1,136				4	07/01/2041	1
3132GF-EQ-6	FHLMC Pool #001943 4.500% 07/01/41		02/01/2013	Paydown		1,139	1,139	1,182	1,181		(42)		(42)		1,139				9	07/01/2041	1
3132GF-EQ-6	FHLMC Pool #001943 4.500% 07/01/41		03/01/2013	Paydown		1,171	1,171	1,215	1,214		(43)		(43)		1,171				13	07/01/2041	1
3132GF-KH-9	FHLMC Pool #002096 4.500% 07/01/41		01/01/2013	Paydown		16,086	16,086	16,695	16,683		(596)		(596)		16,086				60	07/01/2041	1
3132GF-KH-9	FHLMC Pool #002096 4.500% 07/01/41		02/01/2013	Paydown		28,015	28,015	29,074	29,053		(1,038)		(1,038)		28,015				210	07/01/2041	1
3132GF-KH-9	FHLMC Pool #002096 4.500% 07/01/41		03/01/2013	Paydown		15,457	15,457	16,042	16,030		(573)		(573)		15,457				174	07/01/2041	1
3132HP-NB-6	FHLMC Pool #013086 3.000% 11/01/42		01/01/2013	Paydown		6,366	6,366	6,645	6,643		(277)		(277)		6,366				16	11/01/2042	1
3132HP-NB-6	FHLMC Pool #013086 3.000% 11/01/42		02/01/2013	Paydown		6,029	6,029	6,292	6,291		(263)		(263)		6,029				30	11/01/2042	1
3132HP-NB-6	FHLMC Pool #013086 3.000% 11/01/42		03/01/2013	Paydown		3,507	3,507	3,660	3,660		(153)		(153)		3,507				26	11/01/2042	1
31361R-CZ-9	FNMA Pool #38788 9.250% 12/01/16		01/01/2013	Paydown		191	191	198	192		(1)		(1)		191				1	12/01/2016	1
31361R-CZ-9	FNMA Pool #38788 9.250% 12/01/16		02/01/2013	Paydown		192	192	200	193		(1)		(1)		192				3	12/01/2016	1
31361R-CZ-9	FNMA Pool #38788 9.250% 12/01/16		03/01/2013	Paydown		194	194	201	195		(1)		(1)		194				4	12/01/2016	1
31371J-JJ-1	FNMA Pool #253801 6.000% 05/01/21		01/01/2013	Paydown		1,183	1,183	1,234	1,220		(37)		(37)		1,183				6	05/01/2021	1
31371J-JJ-1	FNMA Pool #253801 6.000% 05/01/21		02/01/2013	Paydown		1,165	1,165	1,215	1,202		(36)		(36)		1,165				12	05/01/2021	1
31371J-JJ-1	FNMA Pool #253801 6.000% 05/01/21		03/01/2013	Paydown		2,149	2,149	2,242	2,216		(67)		(67)		2,149				32	05/01/2021	1
31371M-GC-5	FNMA Pool #255895 4.500% 09/01/35		01/01/2013	Paydown		49,229	49,229	44,529	44,692		4,537		4,537		49,229				185	09/01/2035	1
31371M-GC-5	FNMA Pool #255895 4.500% 09/01/35		02/01/2013	Paydown		27,301	27,301	24,695	24,785		2,516		2,516		27,301				205	09/01/2035	1
31371M-GC-5	FNMA Pool #255895 4.500% 09/01/35		03/01/2013	Paydown		44,620	44,620	40,360	40,508		4,112		4,112		44,620				502	09/01/2035	1
31377P-7B-4	FNMA Pool #383490 6.860% 04/01/19		01/01/2013	Paydown		17,936	17,936	18,160	17,979		(43)		(43)		17,936				103	04/01/2019	1
31377P-7B-4	FNMA Pool #383490 6.860% 04/01/19		02/01/2013	Paydown		18,046	18,046	18,271	18,089		(43)		(43)		18,046				206	04/01/2019	1
31377P-7B-4	FNMA Pool #383490 6.860% 04/01/19		03/01/2013	Paydown		18,156	18,156	18,383	18,199		(43)		(43)		18,156				311	04/01/2019	1
3137A8-O9-2	Fed Home Loan Mtg Corp CMO 4.000% 01/15/37		01/01/2013	Paydown		40,191	40,191	41,626	41,444		(1,253)		(1,253)		40,191				134	01/15/2037	1
3137A8-O9-2	Fed Home Loan Mtg Corp CMO 4.000% 01/15/37		02/01/2013	Paydown		43,399	43,399	44,949	44,753		(1,353)		(1,353)		43,399				289	01/15/2037	1
3137A8-O9-2	Fed Home Loan Mtg Corp CMO 4.000% 01/15/37		03/01/2013	Paydown		34,223	34,223	35,444	35,290		(1,067)		(1,067)		34,223				342	01/15/2037	1
3137AA-FU-2	Fed Home Loan Mtg Corp CMO 3.500% 08/15/39		01/15/2013	Paydown		4,658	4,658	4,802	4,792		(134)		(134)		4,658				14	08/15/2039	1
3137AA-FU-2	Fed Home Loan Mtg Corp CMO 3.500% 08/15/39		02/15/2013	Paydown		4,774	4,774	4,922	4,911		(137)		(137)		4,774				28	08/15/2039	1
3137AA-FU-2	Fed Home Loan Mtg Corp CMO 3.500% 08/15/39		03/13/2013	Sun Trust Equity		448,772	422,125	435,185	434,246		(38)		(38)		434,208		14,564	14,564	3,160	08/15/2039	1
3137AA-FU-2	Fed Home Loan Mtg Corp CMO 3.500% 08/15/39		03/15/2013	Paydown		4,888	4,888	5,039	5,029		(140)		(140)		4,888				1,274	08/15/2039	1
31381G-W4-6	FNMA Pool #460667 6.030% 06/01/17		01/01/2013	Paydown		2,725	2,725	2,868	2,785		(60)		(60)		2,725				14	06/01/2017	1
31381G-W4-6	FNMA Pool #460667 6.030% 06/01/17		02/01/2013	Paydown		2,741	2,741	2,884	2,801		(61)		(61)		2,741				28	06/01/2017	1
31381G-W4-6	FNMA Pool #460667 6.030% 06/01/17		03/01/2013	Paydown		2,757	2,757	2,901	2,818		(61)		(61)		2,757				42	06/01/2017	1
3138AE-MZ-3	FNMA Pool #A11275 4.500% 05/01/41		01/01/2013	Paydown		34,510	34,510	35,027	35,013		(503)		(503)		34,510				129	05/01/2041	1
3138AE-MZ-3	FNMA Pool #A11275 4.500% 05/01/41		02/01/2013	Paydown		25,683	25,683	26,068	26,058		(375)		(375)		25,683				193	05/01/2041	1
3138AE-MZ-3	FNMA Pool #A11275 4.500% 05/01/41		03/01/2013	Paydown		21,694	21,694	22,019	22,010		(316)		(316)		21,694				244	05/01/2041	1
3138AK-EK-1	FNMA Pool #A15537 4.500% 06/01/41		01/01/2013	Paydown		16,980	16,980	17,696	17,681		(702)		(702)		16,980				64	06/01/2041	1
3138AK-EK-1	FNMA Pool #A15537 4.500% 06/01/41		02/01/2013	Paydown		1,062	1,062	1,107	1,106		(44)		(44)		1,062				8	06/01/2041	1
3138AK-EK-1	FNMA Pool #A15537 4.500% 06/01/41		03/01/2013	Paydown		31,144	31,144	32,458	32,431		(1,287)		(1,287)		31,144				350	06/01/2041	1
31393M-RL-7	Federal Home Loan Mtg CMO 4.500% 06/15/21		01/01/2013	Paydown		16,831	16,831	16,255	16,405		426		426		16,831				63	06/15/2021	1
31393M-RL-7	Federal Home Loan Mtg CMO 4.500% 06/15/21		02/01/2013	Paydown		19,160	19,160	18,505	18,676		485		485		19,160				144	06/15/2021	1
31393M-RL-7	Federal Home Loan Mtg CMO 4.500% 06/15/21		03/01/2013	Paydown		15,648	15,64														

STATEMENT AS OF MARCH 31, 2013 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Desig- nation or Market In- dicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value							
31398S-P8-0	Fed National Mtg Assn CMO 3.000% 01/25/40		01/01/2013	Paydown		23,673	23,673	23,449	23,466		207		207		23,673				59	01/25/2040	1
31398S-P8-0	Fed National Mtg Assn CMO 3.000% 01/25/40		02/01/2013	Paydown		36,291	36,291	35,948	35,974		317		317		36,291				181	01/25/2040	1
31398S-P8-0	Fed National Mtg Assn CMO 3.000% 01/25/40		03/01/2013	Paydown		40,639	40,639	40,255	40,285		355		355		40,639				305	01/25/2040	1
31398S-P8-0	Fed National Mtg Assn CMO 3.000% 01/25/40		03/13/2013	Keybanc Capital Mrkt		1,539,106	1,478,133	1,464,160	1,465,226		(38)		(38)		1,465,188		73,918	73,918	13,180	01/25/2040	1
31402C-V7-4	FNMA Pool #725238 5.000% 03/01/34		01/01/2013	Paydown		11,777	11,777	11,373	11,388		389		389		11,777				49	03/01/2034	1
31402C-V7-4	FNMA Pool #725238 5.000% 03/01/34		02/01/2013	Paydown		11,027	11,027	10,648	10,662		365		365		11,027				92	03/01/2034	1
31402C-V7-4	FNMA Pool #725238 5.000% 03/01/34		03/01/2013	Paydown		8,742	8,742	8,442	8,453		289		289		8,742				109	03/01/2034	1
31407N-QM-8	FNMA Pool #835760 4.500% 09/01/35		01/01/2013	Paydown		8,460	8,460	7,949	7,969		491		491		8,460				32	09/01/2035	1
31407N-QM-8	FNMA Pool #835760 4.500% 09/01/35		02/01/2013	Paydown		9,916	9,916	9,318	9,341		575		575		9,916				74	09/01/2035	1
31407N-QM-8	FNMA Pool #835760 4.500% 09/01/35		03/01/2013	Paydown		8,079	8,079	7,592	7,611		469		469		8,079				91	09/01/2035	1
31409L-AH-8	FNMA Pool #874008 5.480% 10/01/16		01/01/2013	Paydown		2,677	2,677	2,732	2,695		(18)		(18)		2,677				13	10/01/2016	1
31409L-AH-8	FNMA Pool #874008 5.480% 10/01/16		02/01/2013	Paydown		2,690	2,690	2,746	2,709		(18)		(18)		2,690				25	10/01/2016	1
31409L-AH-8	FNMA Pool #874008 5.480% 10/01/16		03/01/2013	Paydown		3,824	3,824	3,904	3,851		(26)		(26)		3,824				52	10/01/2016	1
31410G-CW-1	FNMA Pool #888485 4.500% 06/01/37		01/01/2013	Paydown		6,263	6,263	5,885	5,898		365		365		6,263				23	06/01/2037	1
31410G-CW-1	FNMA Pool #888485 4.500% 06/01/37		02/01/2013	Paydown		6,819	6,819	6,408	6,422		397		397		6,819				51	06/01/2037	1
31410G-CW-1	FNMA Pool #888485 4.500% 06/01/37		03/01/2013	Paydown		4,715	4,715	4,431	4,441		275		275		4,715				53	06/01/2037	1
31410G-RJ-4	FNMA Pool #888888 4.500% 12/01/18		01/01/2013	Paydown		17,098	17,098	16,900	16,937		161		161		17,098				64	12/01/2018	1
31410G-RJ-4	FNMA Pool #888888 4.500% 12/01/18		02/01/2013	Paydown		16,982	16,982	16,786	16,822		160		160		16,982				127	12/01/2018	1
31410G-RJ-4	FNMA Pool #888888 4.500% 12/01/18		03/01/2013	Paydown		14,579	14,579	14,410	14,441		137		137		14,579				164	12/01/2018	1
31412U-AJ-9	FNMA Pool #934809 4.500% 03/01/24		01/01/2013	Paydown		20,722	20,722	21,457	21,414		(692)		(692)		20,722				78	03/01/2024	1
31412U-AJ-9	FNMA Pool #934809 4.500% 03/01/24		02/01/2013	Paydown		21,147	21,147	21,897	21,853		(706)		(706)		21,147				159	03/01/2024	1
31412U-AJ-9	FNMA Pool #934809 4.500% 03/01/24		03/01/2013	Paydown		14,209	14,209	14,713	14,684		(475)		(475)		14,209				160	03/01/2024	1
31412U-L7-3	FNMA Pool #935150 4.500% 04/01/24		01/01/2013	Paydown		71,496	71,496	74,401	74,215		(2,719)		(2,719)		71,496				268	04/01/2024	1
31412U-L7-3	FNMA Pool #935150 4.500% 04/01/24		02/01/2013	Paydown		50,672	50,672	52,730	52,599		(1,927)		(1,927)		50,672				380	04/01/2024	1
31412U-L7-3	FNMA Pool #935150 4.500% 04/01/24		03/01/2013	Paydown		38,680	38,680	40,251	40,150		(1,471)		(1,471)		38,680				435	04/01/2024	1
31413E-XV-2	FNMA Pool #943592 4.500% 07/25/37		01/01/2013	Paydown		233	233	219	219		13		13		233				1	07/25/2037	1
31413E-XV-2	FNMA Pool #943592 4.500% 07/25/37		02/01/2013	Paydown		234	234	220	220		13		13		234				2	07/25/2037	1
31413E-XV-2	FNMA Pool #943592 4.500% 07/25/37		03/01/2013	Paydown		235	235	221	221		13		13		235				3	07/25/2037	1
31414S-NF-6	FNMA Pool #974790 4.500% 04/25/22		01/01/2013	Paydown		20,482	20,482	20,380	20,384		98		98		20,482				77	04/25/2022	1
31414S-NF-6	FNMA Pool #974790 4.500% 04/25/22		02/01/2013	Paydown		25,713	25,713	25,584	25,590		123		123		25,713				193	04/25/2022	1
31414S-NF-6	FNMA Pool #974790 4.500% 04/25/22		03/01/2013	Paydown		3,076	3,076	3,060	3,061		15		15		3,076				35	04/25/2022	1
31415P-D6-2	FNMA Pool #984925 4.500% 06/01/23		01/01/2013	Paydown		18,687	18,687	18,442	18,454		233		233		18,687				70	06/01/2023	1
31415P-D6-2	FNMA Pool #984925 4.500% 06/01/23		02/01/2013	Paydown		31,724	31,724	31,307	31,329		395		395		31,724				238	06/01/2023	1
31415P-D6-2	FNMA Pool #984925 4.500% 06/01/23		03/01/2013	Paydown		18,281	18,281	18,041	18,053		227		227		18,281				206	06/01/2023	1
31416T-JN-0	FNMA Pool #AA9268 4.000% 07/01/24		01/01/2013	Paydown		29,209	29,209	28,958	28,969		241		241		29,209				97	07/01/2024	1
31416T-JN-0	FNMA Pool #AA9268 4.000% 07/01/24		02/01/2013	Paydown		23,783	23,783	23,578	23,587		196		196		23,783				159	07/01/2024	1
31416T-JN-0	FNMA Pool #AA9268 4.000% 07/01/24		03/01/2013	Paydown		21,350	21,350	21,167	21,175		176		176		21,350				214	07/01/2024	1
605275-MQ-6	MS Business Fin Corp Ph I 8.000% 01/01/22		01/01/2013	Redemption 100.0000		32,538	32,538	32,538	32,538						32,538				651	01/01/2022	2
3199999. Subtotal - Bonds - U.S. Special Revenues						6,363,231	6,201,568	6,290,689	4,093,902		4,494		4,494		6,295,521		67,710	67,710	45,685	XXX	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated)																					
03070Q-AN-1	Ameristar Casinos Inc 7.500% 04/15/21		01/25/2013	Jefferies & Co		138,438	125,000	136,207	135,769		(144)		(144)		135,625		2,812	2,812	2,734	04/15/2021	4FE
053611-AC-3	Avery Dennison Corp 4.875% 01/15/13		01/15/2013	Maturity		1,300,000	1,300,000	1,328,262	1,300,110		(110)		(110)		1,300,000				31,688	01/15/2013	2FE
05947U-5C-8	Bk of America Comm Mtg CMO 4.963% 09/10/47		01/01/2013	Paydown		2,250	2,250	2,126	2,208		42		42		2,250				10	09/10/2047	1FM
05947U-5C-8	Bk of America Comm Mtg CMO 4.963% 09/10/47		02/01/2013	Paydown		2,250	2,250	2,126	2,208		42		42		2,250				21	09/10/2047	1FM
05947U-5C-8	Bk of America Comm Mtg CMO 4.963% 09/10/47		03/01/2013	Paydown		2,250	2,250	2,126	2,208		42		42		2,250				30	09/10/2047	1FM
05947U-LJ-5	Bk of America Comm Mtg CMO 4.648% 09/11/36		01/01/2013	Paydown		306,639	306,639	297,392	306,069		570		570		306,639						

STATEMENT AS OF MARCH 31, 2013 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity	NAIC Design-ation or Market In-dicator (a)
36249K-AA-8	GS Mtg Sec Corp I CMO 3.679% 8/10/43		03/01/2013	Paydown		11,807	11,807	12,161	12,073		(267)		(267)		11,807				109	08/10/2043	1FM
369300-AM-0	General Cable Corp 144A 5.750% 10/01/22		01/30/2013	Barclays Capital		21,050	20,000	20,275	20,266		(2)		(2)		20,263		787	787	412	10/01/2022	4FE
382550-BC-4	Goodyear Tire & Rubber Co 7.000% 05/15/22		02/21/2013	Jefferies & Co		83,200	80,000	85,800	85,684		(98)		(98)		85,587		(2,387)	(2,387)	1,571	05/15/2022	4FE
45072P-AD-4	IASIS Healthcare/Cap Corp 8.375% 05/15/19		01/14/2013	Citigroup Global		29,775	30,000	28,425	28,461		7		7		28,467		1,308	1,308	433	05/15/2019	5FE
48666K-AN-9	KB Home 7.250% 06/15/18		01/24/2013	Barclays Capital		66,900	60,000	65,550	65,484		(71)		(71)		65,414		1,486	1,486	532	06/15/2018	4FE
50076Q-AS-5	Kraft Food Group Inc 0.000% 02/10/20		01/15/2013	Tax Free Exchange		519,097	523,000	518,826	519,075		21		21		519,097				12,103	02/10/2020	2FE
521865-AS-4	Lear Corp 8.125% 03/15/20		03/26/2013	Call 103.0000		8,240	8,000	8,990	8,942		(63)		(63)		8,879		(639)	(639)	345	03/15/2020	3FE
52523K-AG-9	Lehman XS Trust 5.730% 11/25/36		01/01/2013	Paydown		23,894	23,894	11,808	11,808		12,085		12,085		23,894				114	11/25/2036	1FM
52523K-AG-9	Lehman XS Trust 5.730% 11/25/36		02/01/2013	Paydown		508	508	251	251		257		257		508				5	11/25/2036	1FM
52523K-AG-9	Lehman XS Trust 5.730% 11/25/36		03/01/2013	Paydown		1,610	1,610	795	795		814		814		1,610				23	11/25/2036	1FM
617451-FL-8	Morgan Stanley Cap I CMO 5.432%03/12/44		01/10/2013	Credit Suisse		2,233,438	2,000,000	1,955,781	1,980,658		4,162		4,162		1,984,820		248,617	248,617	13,248	03/12/2044	1FM
629377-BG-6	NRG Energy Inc 8.500% 06/15/19		02/07/2013	Morgan Stanley		77,350	70,000	76,209	75,883		(225)		(225)		75,658		1,692	1,692	942	06/15/2019	3FE
708130-AB-5	JC Penny Corp Inc 5.750% 02/15/18		02/06/2013	Barclays Capital		106,500	120,000	103,870	104,121		286		286		104,406		2,094	2,094	3,373	02/15/2018	4FE
708130-AD-1	JC Penny Corp Inc 5.650% 06/01/20		02/28/2013	UBS Securities Inc		95,400	120,000	100,500	100,500		128		128		100,628		(5,228)	(5,228)	1,770	06/01/2020	1FM
742741-AA-9	Procter & Gamble - ESOP 9.360% 01/01/21		01/01/2013	Redemption 100.0000		24,268	24,268	32,045	29,009						29,009		(4,742)	(4,742)	1,136	01/01/2021	1FE
771196-AQ-5	Roche Holdings Inc 5.000% 03/01/14		03/21/2013	Call 104.0880		826,459	794,000	869,104	815,564		(4,047)		(4,047)		811,518		14,941	14,941	22,056	03/01/2014	1FE
78442F-EH-7	SLM Corp 8.450% 06/15/18		01/24/2013	Bank Of America		106,875	90,000	106,230	105,778		(202)		(202)		105,576		1,299	1,299	930	06/15/2018	2FE
785583-AF-2	Sabine Pass LP 7.500% 11/30/16		01/29/2013	Morgan Stanley		116,288	105,000	113,625	113,150		(161)		(161)		112,988		3,299	3,299	1,334	11/30/2016	4FE
80874Y-AL-4	Scientific Games Intl 144A 6.25% 9/1/20		02/01/2013	Tax Free Exchange		123,164	120,000	123,275	123,199		(35)		(35)		123,164				3,354	09/01/2020	4FE
826502-AB-2	Sierra Rec Fding Co 144A 0.206% 03/20/19		01/20/2013	Paydown		3,796	3,796	3,796	3,796						3,796				1	03/20/2019	1FE
826502-AB-2	Sierra Rec Fding Co 144A 0.206% 03/20/19		02/20/2013	Paydown		4,087	4,087	4,087	4,087						4,087				3	03/20/2019	1FE
826502-AB-2	Sierra Rec Fding Co 144A 0.206% 03/20/19		03/20/2013	Paydown		3,824	3,824	3,824	3,824						3,824				3	03/20/2019	1FE
82651N-AA-7	Sierra Rec Fding Co 144A 3.510% 11/20/25		01/20/2013	Paydown		8,705	8,705	8,704	8,704		1		1		8,705				25	11/20/2025	1FE
82651N-AA-7	Sierra Rec Fding Co 144A 3.510% 11/20/25		02/20/2013	Paydown		15,768	15,768	15,766	15,767		1		1		15,768				92	11/20/2025	1FE
82651N-AA-7	Sierra Rec Fding Co 144A 3.510% 11/20/25		03/20/2013	Paydown		16,575	16,575	16,573	16,573		1		1		16,575				145	11/20/2025	1FE
82651R-AA-8	Sierra Rec Fding Co LLC 3.350% 06/20/18		01/20/2013	Paydown		9,344	9,344	9,343	9,343		1		1		9,344				26	06/20/2018	1FE
82651R-AA-8	Sierra Rec Fding Co LLC 3.350% 06/20/18		02/20/2013	Paydown		15,788	15,788	15,786	15,786		1		1		15,788				88	06/20/2018	1FE
82651R-AA-8	Sierra Rec Fding Co LLC 3.350% 06/20/18		03/20/2013	Paydown		16,093	16,093	16,092	16,092		1		1		16,093				135	06/20/2018	1FE
82651T-AA-4	Sierra Rec Fding Co LLC 3.260% 05/20/28		01/20/2013	Paydown		15,629	15,629	15,626	15,627		2		2		15,629				42	05/20/2028	1FE
82651T-AA-4	Sierra Rec Fding Co LLC 3.260% 05/20/28		02/20/2013	Paydown		16,481	16,481	16,478	16,479		2		2		16,481				90	05/20/2028	1FE
82651T-AA-4	Sierra Rec Fding Co LLC 3.260% 05/20/28		03/20/2013	Paydown		16,310	16,310	16,307	16,307		2		2		16,310				133	05/20/2028	1FE
82651X-AA-5	Sierra Rec Fding Co LLC 3.370% 07/20/28		01/20/2013	Paydown		18,600	18,600	18,596	18,597		3		3		18,600				52	07/20/2028	1FE
82651X-AA-5	Sierra Rec Fding Co LLC 3.370% 07/20/28		02/20/2013	Paydown		17,974	17,974	17,970	17,971		3		3		17,974				101	07/20/2028	1FE
82651X-AA-5	Sierra Rec Fding Co LLC 3.370% 07/20/28		03/20/2013	Paydown		18,761	18,761	18,757	18,758		3		3		18,761				158	07/20/2028	1FE
852061-AK-6	Sprint Nextel Corp 144A 9.000% 11/15/18		02/12/2013	Jefferies & Co		99,000	80,000	96,800	96,295		(296)		(296)		95,998		3,002	3,002	1,800	11/15/2018	3FE
852061-AM-2	Sprint Nextel Corp 11.500% 11/15/21		01/23/2013	Jefferies & Co		68,875	50,000	67,875	67,576		(114)		(114)		67,462		1,413	1,413	1,166	11/15/2021	4FE
85571N-AA-7	Starz LLC/Starz Fin Corp 144A 5.09%15/19		02/08/2013	Tax Free Exchange		123,012	120,000	123,175	123,070		(58)		(58)		123,012				2,417	09/15/2019	3FE
87311X-AC-2	TW Telecom Hldgs Inc 144A 5.375% 10/1/22		01/10/2013	Tax Free Exchange		77,964	75,000	78,000	77,972		(8)		(8)		77,964				1,097	10/01/2022	4FE
87311X-AD-0	TW Telecom Hldgs Inc 5.375% 10/1/22		01/29/2013	Citigroup Global		79,688	75,000	77,964	77,964		(21)		(21)		77,943		1,744	1,744	1,333	10/01/2022	1FM
88576N-AB-4	321 Henderson Rec 144A 5.560% 03/15/47		01/15/2013	Paydown		1,508	1,499	1,499	1,499		9		9		1,508				7	03/15/2047	2FE
88576N-AB-4	321 Henderson Rec 144A 5.560% 03/15/47		02/15/2013	Paydown		619	619	615	615		4		4		619				6	03/15/2047	2FE
88576N-AB-4	321 Henderson Rec 144A 5.560% 03/15/47		03/15/2013	Paydown		498	494	495	495		3		3		498				7	03/15/2047	2FE
89236M-AB-6	Toys R Us Property Co II 8.500% 12/01/17		03/13/2013	Deutsche Bank Secur		116,188	110,000	118,348	117,925		(753)		(753)		117,172		(985)	(985)	2,779	12/01/2017	3FE
90321N-AB-8	UR Merger Sub Corp 7.375% 05/15/20		01/11/2013	Tax Free Exchange		108,236	100,000	108,500	108,274		(38)		(38)		108,236				1,147	05/15/2020	4FE
914906-AP-7	Univision Comm Inc 144A 6.75% 09/15/22		01/08/2013	Gleacher & Co		106,006															

STATEMENT AS OF MARCH 31, 2013 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Design- ation or Market In- dicator (a)
8399999. Total - Bonds						25,642,644	24,734,100	25,263,613	22,715,055		(31,225)		(31,225)		25,194,119		448,526	448,526	330,284	XXX	XXX
8999997. Total - Preferred Stocks - Part 4							XXX													XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks							XXX													XXX	XXX
Common Stocks - Industrial and Miscellaneous (Unaffiliated)																					
..002824-10-0	Abbott Laboratories		01/02/2013	Spin Off	0.000	.88,134		88,134	114,003	(25,868)			(25,868)		88,134						
..00287Y-10-9	AbbVie Inc		01/02/2013	Goldman Sachs	1,365,000	.47,735		35,444							35,444		12,291	12,291			
..00287Y-10-9	AbbVie Inc		01/11/2013	Merrill Lynch	1,025,000	.34,310		28,091							28,091		6,219	6,219	.410		
..00287Y-10-9	AbbVie Inc		01/11/2013	Liquidnet Inc	305,000	.10,208		8,962							8,962		1,246	1,246	.122		
..02076X-10-2	Alpha Natural Resources Inc		02/25/2013	Investment Technology	51,000	.423		504	.497				.7		504		(81)	(81)			
..089302-10-3	Big Lots Inc		02/25/2013	Investment Technology ...	10,000	.330		317	.285				.33		317		.13	.13			
..171232-10-1	Chubb Corp		03/06/2013	Merrill Lynch	40,000	.3,436		2,138	3,013	(875)			(875)		2,138		1,298	1,298	.16		
..171232-10-1	Chubb Corp		03/07/2013	Merrill Lynch	180,000	.15,445		9,621	13,558	(3,936)			(3,936)		9,621		5,824	5,824	.74		
..171232-10-1	Chubb Corp		03/08/2013	UBS Securities Inc	30,000	.2,577		1,604	2,260	(656)			(656)		1,604		.974	.974	.12		
..171232-10-1	Chubb Corp		03/11/2013	Merrill Lynch	5,000	.429		267	.377	(109)			(109)		267		.162	.162	.2		
..171232-10-1	Chubb Corp		03/12/2013	Merrill Lynch	80,000	6,864		4,276	6,026	(1,749)			(1,749)		4,276		2,588	2,588	.33		
..171232-10-1	Chubb Corp		03/13/2013	Merrill Lynch	5,000	.429		267	.377	(109)			(109)		267		.162	.162	.2		
..171232-10-1	Chubb Corp		03/14/2013	Merrill Lynch	20,000	1,717		1,069	1,506	(437)			(437)		1,069		.648	.648	.8		
..171232-10-1	Chubb Corp		03/26/2013	Instinet	35,000	3,037		1,871	2,636	(765)			(765)		1,871		1,166	1,166	.14		
..171232-10-1	Chubb Corp		03/26/2013	J P Morgan	50,000	4,339		2,685	3,766	(1,081)			(1,081)		2,685		1,654	1,654	.21		
..171232-10-1	Chubb Corp		03/27/2013	Liquidnet Inc	25,000	2,170		1,352	1,883	(531)			(531)		1,352		.818	.818	.10		
..171232-10-1	Chubb Corp		03/27/2013	J P Morgan	60,000	5,208		3,246	4,519	(1,274)			(1,274)		3,246		1,962	1,962	.25		
..171232-10-1	Chubb Corp		03/28/2013	J P Morgan	30,000	2,606		1,623	2,260	(637)			(637)		1,623		.983	.983	.12		
..22662X-10-0	Crimson Wine Group LTD		03/05/2013	Investment Technology	10,000	.77		67							.67		.10	.10			
..257867-10-1	Donnelley (RR) & Sons		02/25/2013	Investment Technology ...	70,000	.683		513	.630	(117)			(117)		513		.170	.170	.18		
..26875P-10-1	EOG Resources Inc		01/04/2013	Merrill Lynch	60,000	7,558		6,002	7,247	(1,246)			(1,246)		6,002		1,556	1,556			
..26875P-10-1	EOG Resources Inc		01/07/2013	Merrill Lynch	90,000	11,338		9,082	10,871	(1,789)			(1,789)		9,082		2,256	2,256			
..30231G-10-2	Exxon Mobil Corp		01/03/2013	Clearview Corresp Serv	260,000	22,989		21,399	22,503	(1,104)			(1,104)		21,399		1,590	1,590			
..30231G-10-2	Exxon Mobil Corp		01/03/2013	UBS Securities Inc	100,000	8,849		7,749	8,655	(906)			(906)		7,749		1,100	1,100			
..314211-10-3	Federated Investors Inc CL B		02/25/2013	Investment Technology	50,000	1,181		1,113	1,012	.102			.102		1,113		.68	.68	.12		
..436106-10-8	HollyFrontier Corp		02/05/2013	UBS Securities Inc	100,000	5,437		3,843	4,655	(812)			(812)		3,843		1,594	1,594			
..436106-10-8	HollyFrontier Corp		02/06/2013	UBS Securities Inc	40,000	2,173		1,541	1,862	(321)			(321)		1,541		.632	.632			
..436106-10-8	HollyFrontier Corp		02/07/2013	Merrill Lynch	565,000	.30,927		21,540	26,301	(4,760)			(4,760)		21,540		9,387	9,387			
..436106-10-8	HollyFrontier Corp		02/07/2013	UBS Securities Inc	105,000	5,734		4,000	4,888	(888)			(888)		4,000		1,734	1,734			
..478160-10-4	Johnson & Johnson		02/27/2013	J P Morgan	175,000	13,282		10,563	12,268	(1,704)			(1,704)		10,563		2,719	2,719	.107		
..478160-10-4	Johnson & Johnson		02/28/2013	UBS Securities Inc	380,000	29,000		24,084	26,638	(2,554)			(2,554)		24,084		4,917	4,917	.232		
..478160-10-4	Johnson & Johnson		03/01/2013	UBS Securities Inc	60,000	4,576		3,927	4,206	(279)			(279)		3,927		.649	.649	.37		
..478160-10-4	Johnson & Johnson		03/01/2013	UBS Securities Inc	90,000	6,888		5,891	6,309	(418)			(418)		5,891		.996	.996	.55		
..478160-10-4	Johnson & Johnson		03/04/2013	National Fin Services ...	535,000	.41,228		33,507	37,504	(3,996)			(3,996)		33,507		7,720	7,720	.326		
..478160-10-4	Johnson & Johnson		03/05/2013	Barclays Capital	870,000	.67,498		56,376	60,987	(4,611)			(4,611)		56,376		11,122	11,122	.531		
..527288-10-4	Leucadia National Corp		02/26/2013	Spin Off	0.000	.67		66	.1				.1		.67						
..529771-10-7	Lexmark Intl Group Inc		02/25/2013	Investment Technology ...	60,000	1,348		1,614	1,391	.223			.223		1,614		(266)	(266)			
..693475-10-5	PNC Financial Servs Group		03/07/2013	Morgan Stanley	120,000	7,783		6,670	6,997	(327)			(327)		6,670		1,114	1,114	.48		
..693506-10-7	PPG Industries		01/24/2013	UBS Securities Inc	230,000	33,477		20,235	31,131	(10,895)			(10,895)		20,235		13,242	13,242			
..693506-10-7	PPG Industries		01/25/2013	UBS Securities Inc	95,000	13,773		8,407	12,858	(4,451)			(4,451)		8,407		5,366	5,366			
..693506-10-7	PPG Industries		01/25/2013	Investment Technology ...	320,000	45,913		28,901	43,312	(14,411)			(14,411)		28,901		17,012	17,012			
..89417E-10-9	Travelers Cos Inc		01/04/2013	UBS Securities Inc	145,000	10,735		8,412	10,414	(2,002)			(2,002)		8,412		2,323	2,323			
..89417E-10-9	Travelers Cos Inc		01/10/2013	Liquidnet Inc	75,000	5,566		4,351	5,387	(1,035)			(1,035)		4,351		1,214	1,214			
..89417E-10-9	Travelers Cos Inc		01/10/2013	UBS Securities Inc	350,000	25,968		20,305	25,137	(4,832)			(4,832)		20,305		5,663	5,663			
..629183-10-3	Eaton Corp PLC		01/08/2013	Corp Reorg/Merger	1.000	.28		26	.27	(1)			(1)		.26		.2	.2			
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						633,478	XXX	501,660	530,217	(101,122)			(101,122)		501,660		131,818	131,818	2,127	XXX	XXX
9799997. Total - Common Stocks - Part 4						633,478	XXX	501,660	530,217	(101,122)			(101,122)		501,660		131,818	131,818	2,127	XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						633,478	XXX	501,660	530,217	(101,122)			(101,122)		501,660		131,818	131,818	2,127	XXX	XXX

STATEMENT AS OF MARCH 31, 2013 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received DuringYear	Stated Con- tractual Maturity Date	NAIC Desig- nation or Market In- dicator (a)
9899999. Total - Preferred and Common Stocks						633,478	XXX	501,660	530,217	(101,122)			(101,122)		501,660		131,818	131,818	2,127	XXX	XXX
9999999 - Totals						26,276,122	XXX	25,765,273	23,245,272	(101,122)	(31,225)		(132,347)		25,695,778		580,344	580,344	332,411	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D - Section 2 - Collateral for Derivative Instruments Open
N O N E

Schedule DB - Part D - Section 2 - Collateral for Derivative Instruments Open
N O N E

SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date						
1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation/ Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Date
0599999. Total - U.S. Government Bonds						XXX
1099999. Total - All Other Government Bonds						XXX
1799999. Total - U.S. States, Territories and Possessions Bonds						XXX
2499999. Total - U.S. Political Subdivisions Bonds						XXX
3199999. Total - U.S. Special Revenues Bonds						XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						XXX
4899999. Total - Hybrid Securities						XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds						XXX
6199999. Total - Issuer Obligations						XXX
6299999. Total - Residential Mortgage-Backed Securities						XXX
6399999. Total - Commercial Mortgage-Backed Securities						XXX
6499999. Total - Other Loan-Backed and Structured Securities						XXX
6599999. Total Bonds						XXX
7099999. Total - Preferred Stocks						XXX
000000-00-0	BNY Mellon Securities Lending Overnight Fund	0		298,345	298,345	
7199999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)				298,345	298,345	XXX
7599999. Total - Common Stocks				298,345	298,345	XXX
7699999. Total - Preferred and Common Stocks				298,345	298,345	XXX
9999999 - Totals				298,345	298,345	XXX

General Interrogatories:

1. Total activity for the year to date Fair Value \$298,345 Book/Adjusted Carrying Value \$298,345
2. Average balance for the year to date Fair Value \$668,004 Book/Adjusted Carrying Value \$668,004
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
NAIC 1 \$298,345 NAIC 2 \$ NAIC 3 \$ NAIC 4 \$ NAIC 5 \$ NAIC 6 \$

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation/ Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Date
NONE						
9999999 - Totals						XXX

1. Total activity for the year to date	Fair Value \$	Book/Adjusted Carrying Value \$
2. Average balance for the year to date	Fair Value \$	Book/Adjusted Carrying Value \$

SCHEDULE E - PART 1 - CASH

[illegible]

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter

N O N E