



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

## QUARTERLY STATEMENT

AS OF MARCH 31, 2013  
OF THE CONDITION AND AFFAIRS OF THE

American Modern Life Insurance Company

Organized under the Laws of \_\_\_\_\_, State of Domicile or Port of Entry \_\_\_\_\_, Ohio \_\_\_\_\_

Country of Domicile \_\_\_\_\_ United States of America \_\_\_\_\_

Incorporated/Organized 12/12/1956 Commenced Business 01/03/1957

Statutory Home Office \_\_\_\_\_ 1300 East Ninth Street \_\_\_\_\_, Cleveland, OH, US 44114  
(Street and Number) \_\_\_\_\_ (City or Town, State, Country and Zip Code)

Main Administrative Office 400 Robert Street North  
(Street and Number)  
St. Paul , MN, US 55101-2098 , 651-665-3500

(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 400 Robert Street North, St. Paul, MN, US 55101-2098  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

St. Paul, MN, US 55101-2096 651-693-4264  
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Statutory Statement Contact John Edward Hageman (Name) 651-665-4284 (Area Code) (Telephone Number)

#### OFFICERS

President & CEO David Anthony Seidel      Treasurer David John LePlavy  
Secretary Mark James Geldernick

## OTHER

Barbara Ann Baumann # Second Vice President

**DIRECTORS OR TRUSTEES**

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

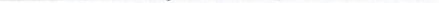
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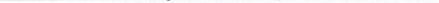
Malvika

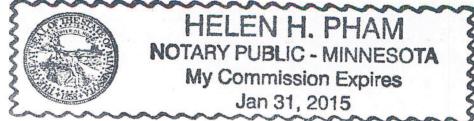
*Dolores*

Subscribed and sworn to before me this  
01 day of May 2013

a. Is this an original filing? ..... Yes [  ] No [  ]  
b. If no,  
1. State the amendment number.....  
2. Date filed .....  
3. Number of pages attached.....

Helen H. Pham  
Notary  
January 31, 2015 

Helen H. Pham  
Notary  
January 31, 2015 



## ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	36,048,718		36,048,718	36,346,740
2. Stocks:				
2.1 Preferred stocks .....				
2.2 Common stocks .....	12,323,394		12,323,394	12,887,758
3. Mortgage loans on real estate:				
3.1 First liens .....				
3.2 Other than first liens .....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....				
4.2 Properties held for the production of income (less \$ encumbrances) .....				
4.3 Properties held for sale (less \$ encumbrances) .....				
5. Cash (\$ 416,589 ), cash equivalents (\$ ) and short-term investments (\$ 5,515,054 ) .....	5,931,643		5,931,643	7,431,087
6. Contract loans (including \$ premium notes) .....				
7. Derivatives .....				
8. Other invested assets .....				
9. Receivables for securities .....				12,063
10. Securities lending reinvested collateral assets .....				
11. Aggregate write-ins for invested assets .....				
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	54,303,755		54,303,755	56,677,648
13. Title plants less \$ charged off (for Title insurers only) .....				
14. Investment income due and accrued .....	217,130		217,130	253,057
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....				
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums) .....				
15.3 Accrued retrospective premiums .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	608,991		608,991	613,278
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....	730,295		730,295	523,485
17. Amounts receivable relating to uninsured plans .....				
18.1 Current federal and foreign income tax recoverable and interest thereon .....				38,288
18.2 Net deferred tax asset .....	1,451,994	794,888	657,106	716,083
19. Guaranty funds receivable or on deposit .....	4,130	4,130		
20. Electronic data processing equipment and software .....				
21. Furniture and equipment, including health care delivery assets (\$ ) .....				
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....				
24. Health care (\$ ) and other amounts receivable .....				
25. Aggregate write-ins for other than invested assets .....	466,090	466,090		
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	57,782,385	1,265,108	56,517,277	58,821,838
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....				
28. Total (Lines 26 and 27)	57,782,385	1,265,108	56,517,277	58,821,838
<b>DETAILS OF WRITE-INS</b>				
1101. .....				
1102. .....				
1103. .....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Interest Maintenance Reserve .....	224,439	224,439		
2502. Miscellaneous Accounts Receivable .....	241,651	241,651		
2503. .....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	466,090	466,090		

STATEMENT AS OF MARCH 31, 2013 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ ..... 15,669,305 less \$ ..... included in Line 6.3 (including \$ ..... Modco Reserve) .....	15,669,305	16,828,005
2. Aggregate reserve for accident and health contracts (including \$ ..... 1,020,966 Modco Reserve) .....	9,613,925	10,732,579
3. Liability for deposit-type contracts (including \$ ..... Modco Reserve) .....		
4. Contract claims:		
4.1 Life .....	1,913,632	1,982,925
4.2 Accident and health .....	663,240	643,672
5. Policyholders' dividends \$ ..... and coupons \$ ..... due and unpaid .....		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ ..... Modco) .....		
6.2 Dividends not yet apportioned (including \$ ..... Modco) .....		
6.3 Coupons and similar benefits (including \$ ..... Modco) .....		
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ ..... discount; including \$ ..... 0 accident and health premiums .....		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		
9.2 Provision for experience rating refunds, including the liability of \$ ..... accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act .....		
9.3 Other amounts payable on reinsurance, including \$ ..... assumed and \$ ..... ceded .....		
9.4 Interest Maintenance Reserve .....		
10. Commissions to agents due or accrued-life and annuity contracts \$ ..... 210,120 , accident and health \$ ..... 384,667 and deposit-type contract funds \$ ..... 0 .....	594,787	513,429
11. Commissions and expense allowances payable on reinsurance assumed .....	1,219	1,282
12. General expenses due or accrued .....	2,005,488	2,274,452
13. Transfers to Separate Accounts due or accrued (net) (including \$ ..... accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	21,315	123,296
15.1 Current federal and foreign income taxes, including \$ ..... on realized capital gains (losses) .....	380,480	
15.2 Net deferred tax liability .....		
16. Unearned investment income .....		
17. Amounts withheld or retained by company as agent or trustee .....		
18. Amounts held for agents' account, including \$ ..... agents' credit balances .....		
19. Remittances and items not allocated .....	177,240	394,930
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		
21. Liability for benefits for employees and agents if not included above .....		
22. Borrowed money \$ ..... and interest thereon \$ .....		
23. Dividends to stockholders declared and unpaid .....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	47,137	43,260
24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....	852,323	983,416
24.04 Payable to parent, subsidiaries and affiliates .....		
24.05 Drafts outstanding .....		
24.06 Liability for amounts held under uninsured plans .....		
24.07 Funds held under coinsurance .....		
24.08 Derivatives .....		
24.09 Payable for securities .....		
24.10 Payable for securities lending .....		
24.11 Capital notes \$ ..... and interest thereon \$ .....		
25. Aggregate write-ins for liabilities .....	1,107,209	1,232,974
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	33,047,298	35,754,219
27. From Separate Accounts Statement .....		
28. Total liabilities (Lines 26 and 27) .....	33,047,298	35,754,219
29. Common capital stock .....	2,500,000	2,500,000
30. Preferred capital stock .....		
31. Aggregate write-ins for other than special surplus funds .....		
32. Surplus notes .....		
33. Gross paid in and contributed surplus .....	7,000,000	7,000,000
34. Aggregate write-ins for special surplus funds .....		
35. Unassigned funds (surplus) .....	13,969,979	13,567,619
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 29 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 30 \$ ..... ) .....		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ ..... 0 in Separate Accounts Statement) .....	20,969,979	20,567,619
38. Totals of Lines 29, 30 and 37 .....	23,469,979	23,067,619
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	56,517,277	58,821,838
<b>DETAILS OF WRITE-INS</b>		
2501. Reinsurance balances payable .....	1,030,284	1,156,049
2502. Payable to prior parent for federal income taxes paid .....	76,925	76,925
2503. .....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	1,107,209	1,232,974
3101. .....		
3102. .....		
3103. .....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....		
3401. .....		
3402. .....		
3403. .....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....		

STATEMENT AS OF MARCH 31, 2013 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**SUMMARY OF OPERATIONS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	1,071,992	2,743,481	8,120,615
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	163,528	204,452	.793,324
4. Amortization of Interest Maintenance Reserve (IMR)	26,121	26,525	.106,364
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	1,393,113	1,350,264	5,472,038
7. Reserve adjustments on reinsurance ceded	(77,406)		(103,847)
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	13,909		197,954
9. Totals (Lines 1 to 8.3)	2,591,257	4,324,722	14,586,448
10. Death benefits	756,565	1,573,050	5,291,827
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits			
13. Disability benefits and benefits under accident and health contracts	665,055	1,129,405	2,771,023
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts			
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds			
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	(2,277,355)	(1,413,647)	(5,506,799)
20. Totals (Lines 10 to 19)	(855,736)	1,288,808	2,556,051
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	1,502,447	2,684,073	8,085,974
22. Commissions and expense allowances on reinsurance assumed	22,546	18,186	.62,439
23. General insurance expenses	616,874	398,884	2,523,356
24. Insurance taxes, licenses and fees, excluding federal income taxes	26,619	197,045	.606,100
25. Increase in loading on deferred and uncollected premiums			
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	1,312,750	4,586,996	13,833,921
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	1,278,507	(262,274)	.752,528
30. Dividends to policyholders			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	1,278,507	(262,274)	.752,528
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	382,160	(90,220)	208,660
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	896,348	(172,054)	.543,868
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ .550 (excluding taxes of \$ .0 transferred to the IMR)	(550)		1,309,449
35. Net income (Line 33 plus Line 34)	895,798	(172,054)	1,853,317
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year	23,067,619	20,356,326	20,339,519
37. Net income (Line 35)	895,798	(172,054)	1,853,317
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (1,648)	(567,425)	435,948	1,152,693
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	(50,935)	4,237	(134,937)
41. Change in nonadmitted assets	(49,595)	90,486	(624,003)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(3,877)	(173,251)	.285,329
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles		195,700	.195,700
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	178,394		
54. Net change in capital and surplus for the year (Lines 37 through 53)	402,360	381,066	2,728,100
55. Capital and surplus, as of statement date (Lines 36 + 54)	23,469,979	20,737,392	23,067,619
<b>DETAILS OF WRITE-INS</b>			
08.301. Miscellaneous profit	13,909		.197,954
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	13,909		197,954
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)			
5301. Correction of prior year error	178,394		
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	178,394		

STATEMENT AS OF MARCH 31, 2013 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	946,227	3,020,393	7,940,412
2. Net investment income .....	250,062	278,587	1,009,416
3. Miscellaneous income .....	1,109,022	1,350,264	5,459,668
4. Total (Lines 1 to 3) .....	2,305,311	4,649,244	14,409,496
5. Benefit and loss related payments .....	1,467,057	2,533,988	6,793,505
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			
7. Commissions, expenses paid and aggregate write-ins for deductions .....	2,224,584	2,807,676	10,770,304
8. Dividends paid to policyholders .....			
9. Federal and foreign income taxes paid (recovered) net of \$ .....550 tax on capital gains (losses) .....	60,000	30,000	727,145
10. Total (Lines 5 through 9) .....	3,751,641	5,371,664	18,290,954
11. Net cash from operations (Line 4 minus Line 10) .....	(1,446,330)	(722,420)	(3,881,458)
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	242,709	970,917	6,477,902
12.2 Stocks .....			2,436,066
12.3 Mortgage loans .....			
12.4 Real estate .....			
12.5 Other invested assets .....			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....			
12.7 Miscellaneous proceeds .....	12,063		(4,210)
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	254,772	970,917	8,909,758
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....			2,537,265
13.2 Stocks .....			
13.3 Mortgage loans .....			
13.4 Real estate .....			
13.5 Other invested assets .....			
13.6 Miscellaneous applications .....		8,444	
13.7 Total investments acquired (Lines 13.1 to 13.6) .....		8,444	2,537,265
14. Net increase (or decrease) in contract loans and premium notes .....			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	254,772	962,473	6,372,493
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....			
16.2 Capital and paid in surplus, less treasury stock .....			
16.3 Borrowed funds .....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....			
16.5 Dividends to stockholders .....			
16.6 Other cash provided (applied) .....	(307,885)	(383,531)	1,077,011
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	(307,885)	(383,531)	1,077,011
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(1,499,444)	(143,478)	3,568,046
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	7,431,086	3,863,040	3,863,040
19.2 End of period (Line 18 plus Line 19.1) .....	5,931,643	3,719,562	7,431,086

Note: Supplemental disclosures of cash flow information for non-cash transactions:

**EXHIBIT 1****DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life .....			
2. Ordinary life insurance .....			
3. Ordinary individual annuities .....			
4. Credit life (group and individual) .....	2,419,138	3,926,564	13,006,803
5. Group life insurance .....			
6. Group annuities .....			
7. A & H - group .....			
8. A & H - credit (group and individual) .....	1,642,511	2,801,791	9,020,275
9. A & H - other .....			
10. Aggregate of all other lines of business .....			
11. Subtotal .....	4,061,649	6,728,355	22,027,078
12. Deposit-type contracts .....			
13. Total .....	4,061,649	6,728,355	22,027,078
<b>DETAILS OF WRITE-INS</b>			
1001. .....			
1002. .....			
1003. .....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above) .....			

# STATEMENT AS OF MARCH 31, 2013 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

## NOTES TO FINANCIAL STATEMENTS

### (1) Summary of Significant Accounting Policies

No significant change

### (2) Accounting Changes and Corrections of Errors

After completion of the 2012 Annual Statement and prior to the completion of the 2012 Statutory Audit, an error correction was made in the amount of \$178,394 which is reflected on line 53 on the Summary of Operations. A reconciliation between the 2012 Statutory Audit and the 2012 Annual Statement was disclosed in footnote 12 in the 2012 Statutory Audit.

### (3) Business Combinations and Goodwill

Not applicable

### (4) Discontinued Operations

Not applicable

### (5) Investments

A. Not applicable

B. Not applicable

C. Not applicable

D. Loan-Backed Securities

- 1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from Bloomberg when available. Other payment speed assumptions for a small number of holdings were reviewed with the appropriate affiliated company analyst by evaluating the underlying collateral.
- 2) There were no other than temporary impairments (OTTI) recorded as of March 31, 2013, due to management's intent to sell or inability to hold a security until recovery.
- 3) As of March 31, 2013, the Company did not hold any securities for which an OTTI has previously been recognized.
- 4) As of March 31, 2013, there were no securities where fair value is less than carrying value for which an OTTI has not been taken.
- 5) In determining whether a decline in value is other than temporary, the Company considers several factors including, but not limited to the following: the extent and duration of the decline in value; the Company's inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis; and the performance of the security's underlying collateral and projected future cash flows. In projecting future cash flows, the Company incorporates inputs from third-party sources and applies reasonable judgment in developing assumptions used to estimate the probability and timing of collecting all contractual cash flows.

E. Not applicable

F. Not applicable

G. Not applicable

### (6) Joint Ventures, Partnerships and Limited Liability Companies

Not applicable

### (7) Investment Income

Not applicable

### (8) Derivative Instruments

Not applicable

### (9) Income Taxes

No significant change

### (10) Information Concerning Parent, Subsidiaries and Affiliates

No significant change

# STATEMENT AS OF MARCH 31, 2013 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

## NOTES TO FINANCIAL STATEMENTS

### (11) Debt

Not applicable

### (12) Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

Not applicable

### (13) Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change

### (14) Contingencies

No significant change

### (15) Leases

Not applicable

### (16) Information About Financial Instruments With Off-Balance Sheet Risk And Financial Instruments With Concentrations of Credit Risk

No significant change

### (17) Sale Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

Not applicable

### (18) Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans

Not applicable

### (19) Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

Not applicable

### (20) Fair Value Measurements

- A. The fair value of the Company's financial assets and financial liabilities has been determined using available market information as of March 31, 2013. Although the Company is not aware of any factors that would significantly affect the fair value of financial assets and financial liabilities, such amounts have not been comprehensively revalued since those dates. Therefore, estimates of fair value subsequent to the valuation dates may differ significantly from the amounts presented herein. Considerable judgment is required to interpret market data to develop the estimates of fair value. The use of different market assumptions and/or estimation methodologies may have a material effect on the estimated fair value amounts.

Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability (exit price) in an orderly transaction between market participants at the measurement date. In determining fair value, the Company primarily uses the market approach which utilizes a process and other relevant information generated by market transactions involving identical or comparable assets or liabilities. To a lesser extent, the Company also uses the income approach which uses discounted cash flows to determine fair value. When applying either approach, the Company maximizes the use of observable inputs and minimizes the use of unobservable inputs. Observable inputs reflect the assumptions market participants would use in valuing a financial instrument based on market data obtained from sources independent of the Company. Unobservable inputs reflect the Company's estimates about the assumptions market participants would use in valuing financial assets and financial liabilities based on the best information in the circumstances.

The Company is required to categorize its financial assets and financial liabilities carried at fair value on the statutory statements of admitted assets, liabilities and capital and surplus according to a three-level hierarchy. A level is assigned to each financial asset and financial liability based on the lowest level input that is significant to the fair value measurement in its entirety. The levels of fair value hierarchy are as follows:

Level 1 – Fair value is based on unadjusted quoted prices for identical assets or liabilities in an active market. The types of assets and liabilities utilizing Level 1 valuations generally include money-market funds.

Level 2 – Fair value is based on significant inputs, other than quoted prices included in Level 1, that are observable in active markets for identical or similar assets and liabilities.

Level 3 – Fair value is based on at least one or more significant unobservable inputs. These inputs reflect the Company's assumptions about the inputs market participants would use in pricing the assets or liabilities.

# STATEMENT AS OF MARCH 31, 2013 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

## NOTES TO FINANCIAL STATEMENTS

### (20) Fair Value Measurements (Continued)

The Company uses prices and inputs that are current as of the measurement date. In periods of market disruption, the ability to observe prices and inputs may be reduced, which could cause an asset or liability to be reclassified to a lower level.

Inputs used to measure fair value of an asset or liability may fall into different levels of the fair value hierarchy. In these situations, the Company will determine the level in which the fair value falls based upon the lowest level input that is significant to the determination of the fair value.

The following table summarizes by level of fair value hierarchy the financial assets measured and reported by the Company at fair value as of March 31, 2013:

	Level 1	Level 2	Level 3	Total
Short-term investments:				
Money market mutual funds	\$ 5,515,054	\$ -	\$ -	\$ 5,515,054
Total assets at fair value	<u>\$ 5,515,054</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 5,515,054</u>

(1) The Company did not have any transfers between Level 1 and Level 2 of the fair value hierarchy as of March 31, 2013.

(2) The Company did not have any Level 3 assets as of March 31, 2013.

(3) Transfers of securities among levels occur at the beginning of the reporting period.

(4) Not applicable – no level 2 or level 3 assets or liabilities.

(5) Not applicable – no derivative assets or liabilities.

B. Not applicable

C. The following table summarizes by level of fair value hierarchy the aggregate fair value of all financial assets held by the Company as of March 31, 2013:

Type of financial instrument	Aggregate fair value	Admitted assets	Level 1	Level 2	Level 3	Not practicable carrying value
Bonds	\$37,995,847	\$36,048,718	\$11,630,694	\$26,365,153	\$ -	\$ -
Short terms	5,515,054	5,515,054	5,515,054	-	-	-
Total assets	<u>\$43,510,901</u>	<u>\$41,563,772</u>	<u>\$17,145,748</u>	<u>\$26,365,153</u>	<u>\$ -</u>	<u>\$ -</u>

D. Not applicable

### (21) Other Items

No significant change

### (22) Events Subsequent

Not applicable

### (23) Reinsurance

No significant change

### (24) Retrospectively Rated Contracts

Not applicable

# STATEMENT AS OF MARCH 31, 2013 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

## NOTES TO FINANCIAL STATEMENTS

### (25) Change in Incurred Losses and Loss Adjustment Expenses.

Activity in the liability for unpaid accident and health claims and claim adjustment expenses is summarized as follows:

	<u>03/31/2013</u>	<u>12/31/2012</u>
Balance at January 1	\$ 12,318,051	\$ 15,522,298
Less: reinsurance recoverable	<u>7,245,176</u>	<u>9,488,885</u>
Net balance at January 1	5,072,875	6,033,413
Incurred related to:		
Current year	3,979,352	2,743,192
Prior years	<u>(3,763,893)</u>	<u>(770,231)</u>
Total incurred	215,459	1,972,961
Paid related to:		
Current year	26,562	932,059
Prior years	<u>618,924</u>	<u>2,001,440</u>
Total paid	645,486	2,933,499
Net balance at end of period	4,642,848	5,072,875
Plus: reinsurance recoverable	<u>6,444,717</u>	<u>7,245,176</u>
Balance at end of period	<u>\$ 11,087,565</u>	<u>\$ 12,318,051</u>

### (26) Intercompany Pooling Arrangements

Not applicable

### (27) Structured Settlements

Not applicable

### (28) Health Care Receivables

Not applicable

### (29) Participating Policies

Not applicable

### (30) Premium Deficiency Reserves

Not applicable

### (31) Reserves for Life Contracts and Deposit-Type Contracts

Not applicable

### (32) Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

Not applicable

### (33) Premium and Annuity Considerations Deferred and Uncollected

Not applicable

### (34) Separate Accounts

Not applicable

### (35) Loss/Claim Adjustment Expenses

No significant change

STATEMENT AS OF MARCH 31, 2013 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES**

**GENERAL**

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]

1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]

2.2 If yes, date of change: \_\_\_\_\_

3.1 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [ X ]

3.2 If the response to 3.1 is yes, provide a brief description of those changes.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ ] N/A [ X ]  
 If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ..... 12/31/2012

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ..... 12/31/2009

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ..... 12/17/2010

6.4 By what department or departments?  
 The Company is being examined as a part of a group level examination by the Minnesota Department of Commerce with California Department of Insurance, Ohio Department of Insurance and Arkansas Department of Insurance participating.

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]

6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [ X ]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ X ] No [ ]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Securian Financial Services, Inc. ....	St. Paul, MN .....	NO .....	NO .....	NO .....	YES .....
Securian Trust Company N.A. ....	St. Paul, MN .....	NO .....	YES .....	NO .....	NO .....
C.R.I. Securities LLC .....	St. Paul, MN .....	NO .....	NO .....	NO .....	YES .....
H. Beck, Inc. ....	Rockville, MD .....	NO .....	NO .....	NO .....	YES .....

**STATEMENT AS OF MARCH 31, 2013 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY**  
**GENERAL INTERROGATORIES**

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [  ] No [  ]  
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
 (c) Compliance with applicable governmental laws, rules and regulations;  
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
 (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? ..... Yes [  ] No [  ]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [  ] No [  ]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

**FINANCIAL**

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [  ] No [  ]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ .....

**INVESTMENT**

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [  ] No [  ]

11.2 If yes, give full and complete information relating thereto:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	\$ .....	\$ .....
14.22 Preferred Stock .....	\$ .....	\$ .....
14.23 Common Stock .....	\$ .....	\$ .....
14.24 Short-Term Investments .....	\$ .....	\$ .....
14.25 Mortgage Loans on Real Estate .....	\$ .....	\$ .....
14.26 All Other .....	\$ .....	\$ .....
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) .....	\$ .....	\$ .....
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....	\$ .....	\$ .....

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [  ] No [  ]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [  ] No [  ]

If no, attach a description with this statement.

STATEMENT AS OF MARCH 31, 2013 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. ....	\$ .....
16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....	\$ .....
16.3 Total payable for securities lending reported on the liability page. ....	\$ .....

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [  ] No [  ]

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
State Street Bank & Trust Company .....	801 Pennsylvania Ave, Kansas City, MO 64105 .....

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? ..... Yes [  ] No [  ]

17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
109905 .....	Advantus Capital Management, Inc. .....	400 Robert Street North, St. Paul, MN 55101 .....

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? ..... Yes [  ] No [  ]

18.2 If no, list exceptions:

STATEMENT AS OF MARCH 31, 2013 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**GENERAL INTERROGATORIES**

**PART 2 - LIFE & HEALTH**

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1 Amount
1.1 Long-Term Mortgages In Good Standing	
1.11 Farm Mortgages .....	\$ .....
1.12 Residential Mortgages .....	\$ .....
1.13 Commercial Mortgages .....	\$ .....
1.14 Total Mortgages in Good Standing .....	\$ .....
1.2 Long-Term Mortgages In Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing with Restructured Terms.....	\$ .....
1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages .....	\$ .....
1.32 Residential Mortgages .....	\$ .....
1.33 Commercial Mortgages .....	\$ .....
1.34 Total Mortgages with Interest Overdue more than Three Months .....	\$ .....
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages .....	\$ .....
1.42 Residential Mortgages .....	\$ .....
1.43 Commercial Mortgages .....	\$ .....
1.44 Total Mortgages in Process of Foreclosure .....	\$ .....
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2) .....	\$ .....
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages .....	\$ .....
1.62 Residential Mortgages .....	\$ .....
1.63 Commercial Mortgages .....	\$ .....
1.64 Total Mortgages Foreclosed and Transferred to Real Estate .....	\$ .....
2. Operating Percentages:	
2.1 A&H loss percent .....	20.000 %
2.2 A&H cost containment percent .....	%
2.3 A&H expense percent excluding cost containment expenses .....	34.000 %
3.1 Do you act as a custodian for health savings accounts? .....	Yes [ ] No [ X ]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date .....	\$ .....
3.3 Do you act as an administrator for health savings accounts? .....	Yes [ ] No [ X ]
3.4 If yes, please provide the balance of the funds administered as of the reporting date .....	\$ .....

STATEMENT AS OF MARCH 31, 2013 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

## **SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

# NON-E

STATEMENT AS OF MARCH 31, 2013 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Current Year To Date - Allocated by States and Territories

States, Etc.	1 Active Status	Direct Business Only				7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	
1. Alabama .....	AL L	43,472		454		43,926
2. Alaska .....	AK L					
3. Arizona .....	AZ L	15,027		6,457		21,484
4. Arkansas .....	AR L	79,604		51,985		131,589
5. California .....	CA L	74,094		52,603		126,697
6. Colorado .....	CO L	75,965		56,836		132,801
7. Connecticut .....	CT L	4,719		6,679		11,398
8. Delaware .....	DE L					
9. District of Columbia .....	DC L					
10. Florida .....	FL L	(3)				(3)
11. Georgia .....	GA L	7,676		1,884		9,560
12. Hawaii .....	HI L					
13. Idaho .....	ID L	72,666		51,482		124,148
14. Illinois .....	IL L	77,918		41,075		118,993
15. Indiana .....	IN L	75,829		69,889		145,718
16. Iowa .....	IA L	92,450		69,456		161,906
17. Kansas .....	KS L	12,482		6,036		18,518
18. Kentucky .....	KY L	52,106		8,391		60,497
19. Louisiana .....	LA L					
20. Maine .....	ME L					
21. Maryland .....	MD L	(542)		(266)		(808)
22. Massachusetts .....	MA L	(76)		(143)		(219)
23. Michigan .....	MI L	80,006		13,155		93,161
24. Minnesota .....	MN L	106,012		70,441		176,453
25. Mississippi .....	MS L	13,135		2,979		16,114
26. Missouri .....	MO L	394,773		224,837		619,610
27. Montana .....	MT L	15,025		7,448		22,473
28. Nebraska .....	NE L	48,630		41,725		90,355
29. Nevada .....	NV L	22,148		12,732		34,880
30. New Hampshire .....	NH N					
31. New Jersey .....	NJ N					
32. New Mexico .....	NM L					
33. New York .....	NY L	113,529		46,448		159,977
34. North Carolina .....	NC L					
35. North Dakota .....	ND L	16,774		10,401		27,175
36. Ohio .....	OH L	439,860		454,897		894,757
37. Oklahoma .....	OK L					
38. Oregon .....	OR L	149,964		112,235		262,199
39. Pennsylvania .....	PA L	3,534		6,083		9,617
40. Rhode Island .....	RI L					
41. South Carolina .....	SC L					
42. South Dakota .....	SD L	18,440		14,305		32,745
43. Tennessee .....	TN L	47,861		17,300		65,161
44. Texas .....	TX L	3,308		260		3,568
45. Utah .....	UT L	10,501		6,550		17,051
46. Vermont .....	VT L					
47. Virginia .....	VA L	(3,026)		(4,701)		(7,727)
48. Washington .....	WA L	162,075		113,244		275,319
49. West Virginia .....	WV L	(44,489)		(11,472)		(55,961)
50. Wisconsin .....	WI L	131,103		74,818		205,921
51. Wyoming .....	WY L	6,589		6,009		12,598
52. American Samoa .....	AS N					
53. Guam .....	GU N					
54. Puerto Rico .....	PR N					
55. U.S. Virgin Islands .....	VI N					
56. Northern Mariana Islands .....	MP N					
57. Canada .....	CAN N					
58. Aggregate Other Aliens .....	OT XXX					
59. Subtotal .....	(a) 49	2,419,139		1,642,512		4,061,651
90. Reporting entity contributions for employee benefits plans .....	XXX					
91. Dividends or refunds applied to purchase paid-up additions and annuities .....	XXX					
92. Dividends or refunds applied to shorten endowment or premium paying period .....	XXX					
93. Premium or annuity considerations waived under disability or other contract provisions .....	XXX					
94. Aggregate or other amounts not allocable by State .....	XXX					
95. Totals (Direct Business) .....	XXX	2,419,139		1,642,512		4,061,651
96. Plus Reinsurance Assumed .....	XXX	51,405		52,770		104,175
97. Totals (All Business) .....	XXX	2,470,544		1,695,282		4,165,826
98. Less Reinsurance Ceded .....	XXX	1,876,241		1,343,356		3,219,597
99. Totals (All Business) less Reinsurance Ceded .....	XXX	594,303		351,926		946,229
DETAILS OF WRITE-INS						
58001. ZZ Other Alien .....	XXX					
58002. ....	XXX					
58003. ....	XXX					
58998. Summary of remaining write-ins for Line 58 from overflow page .....	XXX					
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above) .....	XXX					
9401. ....	XXX					
9402. ....	XXX					
9403. ....	XXX					
9498. Summary of remaining write-ins for Line 94 from overflow page .....	XXX					
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above) .....	XXX					

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF MARCH 31, 2013 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

Organization Chart of Minnesota Mutual Companies, Inc., Subsidiaries, and Affiliates

Policyholders of Minnesota Mutual Companies, Inc.

Board of Directors

Minnesota Mutual Companies, Inc.  
Federal Tax ID# 41-1919754

Securian Holding Company  
Federal Tax ID# 41-1919753

Capitol City Property Management, Inc  
Federal Tax ID# 41-1919755

Securian Financial Group, Inc.  
Federal Tax ID# 41-1919752

Robert Street Property Management, Inc.  
Federal Tax ID# 41-2016575

Securian Financial Services, Inc.  
Federal Tax ID# 41-1486060

Capital Financial Group, Inc  
Federal Tax ID# 52-1657498

H. Beck, Inc  
Federal Tax ID# 52-1321340

CFG Insurance Services, Inc  
Federal Tax ID# 52-1570425

Securian Ventures, Inc.  
Federal Tax ID# 41-1972962

Advantus Capital Management, Inc.  
Federal Tax ID# 41-1792781

Minnesota Life Insurance Company, MN  
NAIC Company Code 66168  
Federal Tax ID# 41-0417830

Ochs, Inc.  
Federal Tax ID# 41-1598541

Securian Casualty Company, MN  
NAIC Company Code 10054  
Federal Tax ID# 41-1741988

Securian Trust Company, NA  
Federal Tax ID# 03-0388793

Securian Financial Network, Inc.  
Federal Tax ID# 41-1741986

CNL Financial Corporation  
Federal Tax ID# 58-0900608

Marketview Properties, LLC  
Federal Tax ID# 27-1769315

Marketview Properties II, LLC  
Federal Tax ID# 27-2123801

Marketview Properties III, LLC  
Federal Tax ID# 45-4174429

Marketview Properties IV, LLC  
Federal Tax ID# 45-4174567

Personal Finance Company LLC  
Federal Tax ID# 36-2259815

Cherokee National Life Insurance Company, GA  
NAIC Company Code 61824  
Federal Tax ID# 58-0664873

CNL Resource Marketing Corp.  
Federal Tax ID# 58-1416352

CNL Insurance America, Inc., MN  
NAIC Company Code 30112  
Federal Tax ID# 58-1761968

Balboa Life Insurance Company, CA  
NAIC Company Code: 68160  
Federal Tax ID# 95-2566317

American Modern Life Insurance Company, OH  
NAIC Company Code 65811  
Federal Tax ID# 86-6052181

Allied Solutions, LLC  
Federal Tax ID# 35-2125376

Securian Life Insurance Company, MN  
NAIC Company Code 93742  
Federal Tax ID# 41-1412669

Enterprise Holding Corporation  
Federal Tax ID# 41-1658115

Balboa Life Insurance Company of New York, NY  
NAIC Company Code: 10097  
Federal Tax ID# 33-0929145

Southern Pioneer Life Insurance Company, AR  
NAIC Company Code: 74365  
Federal Tax ID# 62-0754973

C.R.I. Securities, LLC  
Federal Tax ID# 41-1612506

Oakleaf Service Corporation  
Federal Tax ID# 41-1412668

Vivid Print Solutions, Inc.  
Federal Tax ID# 41-1658213

MIMLIC Funding, Inc.  
Federal Tax ID# 41-1630884

MCM Funding 1997-1, Inc.  
Federal Tax ID# 41-1872681

MCM Funding 1998-1, Inc.  
Federal Tax ID# 41-1917565

## STATEMENT AS OF MARCH 31, 2013 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1 Group Code	2 Group Name	3 NAIC Company Code	4 Federal ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domestic- ciliary Loca- tion	10 Relation- ship to Reportin g Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percent- age	14 Ultimate Controlling Entity(ies)/Person(s)	15
0869	Minnesota Mutual Group	66168	41-0417830			MINNESOTA LIFE INSURANCE COMPANY	..MN..	..UD..	SEURIAN FINANCIAL GROUP, INC.		Ownership.....	..100.00..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			36-2259815			PERSONAL FINANCE COMPANY, LLC	..DE..	..N/A..	MINNESOTA LIFE INSURANCE COMPANY		Ownership.....	..100.00..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1412668			OAKLEAF SERVICE CORPORATION	..MN..	..N/A..	ENTERPRISE HOLDING CORPORATION		Ownership.....	..100.00..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1792781			ADVANTUS CAPITAL MANAGEMENT, INC.	..MN..	..N/A..	SEURIAN FINANCIAL GROUP, INC.		Ownership.....	..100.00..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1486060			SEURIAN FINANCIAL SERVICES, INC.	..MN..	..N/A..	SEURIAN FINANCIAL GROUP, INC.		Ownership.....	..100.00..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1612506			C.R.I. SECURITIES, LLC	..MN..	..N/A..	ENTERPRISE HOLDING CORPORATION		Ownership.....	..50.00..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	..1..
0869	Minnesota Mutual Group	93742	41-1412669			SEURIAN LIFE INSURANCE COMPANY	..MN..	..IA..	MINNESOTA LIFE INSURANCE COMPANY		Ownership.....	..100.00..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
0869	Minnesota Mutual Group	10054	41-1741988			SEURIAN CASUALTY COMPANY	..MN..	..IA..	SEURIAN FINANCIAL GROUP, INC.		Ownership.....	..100.00..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1741986			SEURIAN FINANCIAL NETWORK, INC.	..MN..	..N/A..	SEURIAN FINANCIAL GROUP, INC.		Ownership.....	..100.00..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1630884			MIMLIC FUNDING, INC	..MN..	..N/A..	ENTERPRISE HOLDING CORPORATION		Ownership.....	..100.00..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1872681			MCM FUNDING 1997-1, INC.	..MN..	..N/A..	ENTERPRISE HOLDING CORPORATION		Ownership.....	..100.00..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1917565			MCM Funding 1998-1, INC.	..MN..	..N/A..	ENTERPRISE HOLDING CORPORATION		Ownership.....	..100.00..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1658213			VIVID PRINT SOLUTIONS, INC.	..MN..	..N/A..	ENTERPRISE HOLDING CORPORATION		Ownership.....	..100.00..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1919755			CAPITOL CITY PROPERTY MANAGEMENT, INC.	..MN..	..N/A..	SEURIAN FINANCIAL GROUP, INC.		Ownership.....	..100.00..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1919754			MINNESOTA MUTUAL COMPANIES, INC.	..MN..	..UIP..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.		Ownership.....	..100.00..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1919753			SEURIAN HOLDING COMPANY	..DE..	..UIP..	MINNESOTA MUTUAL COMPANIES, INC.		Ownership.....	..100.00..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1919752			SEURIAN FINANCIAL GROUP, INC.	..DE..	..UIP..	SEURIAN HOLDING COMPANY		Ownership.....	..100.00..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
		03-0388793	3089752			SEURIAN TRUST COMPANY, NA		..N/A..	SEURIAN FINANCIAL GROUP, INC.		Ownership.....	..100.00..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
		41-1972962				SEURIAN VENTURES, INC.	..MN..	..N/A..	SEURIAN FINANCIAL GROUP, INC.		Ownership.....	..100.00..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
		41-2016575				ROBERT STREET PROPERTY MANAGEMENT, INC.	..MN..	..N/A..	SEURIAN FINANCIAL GROUP, INC.		Ownership.....	..100.00..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
		35-2125376				ALLIED SOLUTIONS, LLC	..IN..	..N/A..	MINNESOTA LIFE INSURANCE COMPANY		Ownership.....	..100.00..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
		58-0900608				CNL FINANCIAL CORPORATION	..GA..	..N/A..	SEURIAN FINANCIAL GROUP, INC.		Ownership.....	..100.00..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
0869	Minnesota Mutual Group	61824	58-0664873			CHEROKEE NATIONAL LIFE INSURANCE COMPANY	..GA..	..IA..	CNL FINANCIAL CORPORATION		Ownership.....	..100.00..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
0869	Minnesota Mutual Group	30112	58-1761968			CNL/INSURANCE AMERICA, INC.	..MN..	..IA..	CNL FINANCIAL CORPORATION		Ownership.....	..100.00..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
		58-1416352				CNL RESOURCE MARKETING CORP	..GA..	..N/A..	CNL FINANCIAL CORPORATION		Ownership.....	..100.00..	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	

## STATEMENT AS OF MARCH 31, 2013 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1 Group Code	2 Group Name	3 NAIC Company Code	4 Federal ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domestic- iliary Loca- tion	10 Relation- ship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percent- age	14 Ultimate Controlling Entity(ies)/Person(s)	15 *
13.1	Minnesota Mutual Group		41-1658115			ENTERPRISE HOLDING COMPANY	..MN..	.N/A.	MINNESOTA LIFE INSURANCE COMPANY	Ownership.....	.100.000 .....	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC. ....		
			52-1657498			CAPITAL FINANCIAL GROUP, INC.	..MD..	.N/A.	SECURIAN FINANCIAL GROUP, INC.	Ownership.....	.100.000 .....	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC. ....		
			52-1570425			CFG INSURANCE SERVICES, INC.	..MD..	.N/A.	SECURIAN FINANCIAL GROUP, INC.	Ownership.....	.100.000 .....	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC. ....		
			52-1321340			H. BECK, INC.	..MD..	.N/A.	SECURIAN FINANCIAL GROUP, INC.	Ownership.....	.100.000 .....	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC. ....		
			41-1598541			OCHS, INC.	..MN..	.N/A.	SECURIAN FINANCIAL GROUP, INC.	Ownership.....	.100.000 .....	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC. ....		
			68160	95-2566317		BALBOA LIFE INSURANCE COMPANY	..CA..	.IA.	MINNESOTA LIFE INSURANCE COMPANY	Ownership.....	.100.000 .....	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC. ....		
			10097	33-0929145		BALBOA LIFE INSURANCE COMPANY OF NY	..NY..	.IA.	BALBOA LIFE INSURANCE COMPANY	Ownership.....	.100.000 .....	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC. ....		
			65811	86-6052181		AMERICAN MODERN LIFE INSURANCE COMPANY	..OH..		MINNESOTA LIFE INSURANCE COMPANY	Ownership.....	.100.000 .....	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC. ....		
			74365	62-0754973		SOUTHERN PIONEER LIFE INSURANCE COMPANY	..AR..	.DS.	AMERICAN MODERN LIFE INSURANCE COMPANY	Ownership.....	.100.000 .....	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC. ....		
			27-1769315			MARKETVIEW PROPERTIES, LLC	..MN..	.N/A.	MINNESOTA LIFE INSURANCE COMPANY	Ownership.....	.100.000 .....	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC. ....		
			27-2123801			MARKETVIEW PROPERTIES II, LLC	..MN..	.N/A.	MINNESOTA LIFE INSURANCE COMPANY	Ownership.....	.100.000 .....	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC. ....		
			45-4174429			MARKETVIEW PROPERTIES III, LLC	..MN..	.N/A.	MINNESOTA LIFE INSURANCE COMPANY	Ownership.....	.100.000 .....	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC. ....		
			45-4174567			MARKETVIEW PROPERTIES IV, LLC	..MN..	.N/A.	MINNESOTA LIFE INSURANCE COMPANY	Ownership.....	.100.000 .....	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC. ....		

Asterisk	Explanation
1	There are no voting right preferences between the 50% owners.

STATEMENT AS OF MARCH 31, 2013 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO

Explanation:

1. Not applicable
2. Not applicable
3. Not applicable
4. Not applicable
5. Not applicable
6. Not applicable
7. Not applicable

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF MARCH 31, 2013 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**OVERFLOW PAGE FOR WRITE-INS**

**NONE**

STATEMENT AS OF MARCH 31, 2013 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**SCHEDULE A - VERIFICATION**

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....		
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10) .....		

**NONE**

**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and mortgage interest paid and commitment fees .....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....		
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14) .....		

**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and depreciation .....		
9. Total foreign exchange change in book/adjusted carrying value .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12) .....		

**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	.49,234,497	.53,332,465
2. Cost of bonds and stocks acquired .....		.2,537,265
3. Accrual of discount .....	.3,887	.31,014
4. Unrealized valuation increase (decrease) .....	(569,072)	.681,158
5. Total gain (loss) on disposals .....		.1,784,078
6. Deduct consideration for bonds and stocks disposed of .....	.242,709	.8,913,967
7. Deduct amortization of premium .....	.54,494	.217,516
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7+8-9) .....	.48,372,109	.49,234,497
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11) .....	.48,372,109	.49,234,497

## STATEMENT AS OF MARCH 31, 2013 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. Class 1 (a) .....	41,269,833	409,344	1,318,724	(49,721)	40,310,732			41,269,833
2. Class 2 (a) .....	1,258,633			(5,593)	1,253,040			1,258,633
3. Class 3 (a) .....								
4. Class 4 (a) .....								
5. Class 5 (a) .....								
6. Class 6 (a) .....								
7. Total Bonds .....	42,528,466	409,344	1,318,724	(55,314)	41,563,772			42,528,466
<b>PREFERRED STOCK</b>								
8. Class 1 .....								
9. Class 2 .....								
10. Class 3 .....								
11. Class 4 .....								
12. Class 5 .....								
13. Class 6 .....								
14. Total Preferred Stock .....								
15. Total Bonds and Preferred Stock .....	42,528,466	409,344	1,318,724	(55,314)	41,563,772			42,528,466

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ..... 5,515,053 ; NAIC 2 \$ ..... ; NAIC 3 \$ ..... ;  
NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

STATEMENT AS OF MARCH 31, 2013 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**SCHEDULE DA - PART 1**

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	5,515,054	XXX	5,515,054	413	

**SCHEDULE DA - VERIFICATION**

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	6,181,725	4,027,986
2. Cost of short-term investments acquired .....	409,344	19,154,215
3. Accrual of discount .....		
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....		
6. Deduct consideration received on disposals .....	1,076,015	
7. Deduct amortization of premium .....		17,000,476
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	5,515,054	6,181,725
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11) .....	5,515,054	6,181,725

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards  
**N O N E**

Schedule DB - Part B - Verification - Futures Contracts  
**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open  
**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open  
**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives  
**N O N E**

Schedule E - Verification - Cash Equivalents  
**N O N E**

Schedule A - Part 2 - Real Estate Acquired and Additions Made  
**N O N E**

Schedule A - Part 3 - Real Estate Disposed  
**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired  
**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid  
**N O N E**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired  
**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid  
**N O N E**

Schedule D - Part 3 - Long-Term Bonds and Stocks Acquired  
**N O N E**

## STATEMENT AS OF MARCH 31, 2013 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

## SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)		
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value									
.36202D-J8-5	Ginnie Mae II Pool #2987 .....		.03/01/2013 ..	Paydown .....			.71	.71	.71												.1	10/01/2030	1
.36202D-LV-1	Ginnie Mae II Pool #3040 .....		.03/01/2013 ..	Paydown .....			.276	.276	.278												.4	.02/01/2031	1
.36206A-LZ-4	Ginnie Mae I Pool #405444 .....		.03/01/2013 ..	Paydown .....			.181	.181	.189												.2	.04/01/2025	1
.36224T-AC-4	Ginnie Mae I Pool #337603 .....		.03/01/2013 ..	Paydown .....			2,622	2,622	2,717		2,691										.36	.12/01/2022	1
.36225A-SU-0	Ginnie Mae I Pool #780859 .....		.03/01/2013 ..	Paydown .....			.142	.142	.145		.142										.2	.09/01/2013	1
<b>0599999. Subtotal - Bonds - U.S. Governments</b>							3,292	3,292	3,403		3,371										45	XXX	XXX
.31292G-7H-3	Freddie Mac Gold Pool #008986 .....		.03/01/2013 ..	Paydown .....			.250	.250	.250												.3	.12/01/2028	1
.31292H-D4-3	Freddie Mac Gold Pool #001023 .....		.03/01/2013 ..	Paydown .....			.52	.52	.54		.54										.1	.07/01/2030	1
.31292H-D6-8	Freddie Mac Gold Pool #001025 .....		.03/01/2013 ..	Paydown .....			.15	.15	.15		.15										.15	.07/01/2030	1
.31292H-FT-6	Freddie Mac Gold Pool #001078 .....		.03/01/2013 ..	Paydown .....			.193	.193	.190		.190										.2	.10/01/2030	1
.31292H-GN-8	Freddie Mac Gold Pool #001105 .....		.03/01/2013 ..	Paydown .....			.674	.674	.653		.654										.9	.10/01/2030	1
.31293K-7A-8	Freddie Mac Gold Pool #022689 .....		.03/01/2013 ..	Paydown .....			.18	.18	.17		.17										.18	.03/01/2029	1
.31293S-DX-4	Freddie Mac Gold Pool #028218 .....		.03/01/2013 ..	Paydown .....			.30	.30	.30		.30										.30	.06/01/2029	1
.31293Y-BX-3	Freddie Mac Gold Pool #032754 .....		.03/01/2013 ..	Paydown .....			.123	.123	.120		.120										.123	.11/01/2029	1
.31298F-U3-4	Freddie Mac Gold Pool #046902 .....		.03/01/2013 ..	Paydown .....			2,225	2,225	2,222		2,222										.2,225	.09/01/2030	1
.31298M-JF-5	Freddie Mac Gold Pool #051162 .....		.03/01/2013 ..	Paydown .....			.517	.517	.519		.519										.6	.05/01/2031	1
.31382W-S5-2	Fannie Mae Pool #494740 .....		.03/01/2013 ..	Paydown .....			.13	.13	.12		.12										.13	.05/01/2031	1
.31384U-AE-1	Fannie Mae Pool #534621 .....		.03/01/2013 ..	Paydown .....			.82	.82	.82		.82										.82	.11/01/2029	1
.31384V-2A-9	Fannie Mae Pool #535469 .....		.03/01/2013 ..	Paydown .....			.641	.641	.601		.604										.5	.07/01/2030	1
.31384V-T8-5	Fannie Mae Pool #535275 .....		.03/01/2013 ..	Paydown .....			.388	.388	.385		.385										.4	.05/01/2030	1
.31384V-ZC-9	Fannie Mae Pool #535439 .....		.03/01/2013 ..	Paydown .....			.198	.198	.201		.200										.3	.08/01/2030	1
.31384V-LC-2	Fannie Mae Pool #535923 .....		.03/01/2013 ..	Paydown .....			.2,821	.2,821	.2,854		.2,850										.31	.05/01/2031	1
.31385Y-LU-7	Fannie Mae Pool #556639 .....		.03/01/2013 ..	Paydown .....			.146	.146	.146		.146										.2	.10/01/2015	1
.31403D-SE-0	Fannie Mae Pool #745817 .....		.03/01/2013 ..	Paydown .....			13,772	13,772	13,206		13,226										.110	.09/01/2036	1
.31407M-MR-3	Fannie Mae Pool #834768 .....		.03/01/2013 ..	Paydown .....			5,818	5,818	5,716		5,720										.56	.07/01/2035	1
<b>3199999. Subtotal - Bonds - U.S. Special Revenues</b>							27,976	27,976	27,273		27,296										248	XXX	XXX
.826502-AA-4	Sierra Receivables Funding Co 07-1A A1 .....		.03/20/2013 ..	Paydown .....			.6,439	.6,439	.4,670		.5,643										.57	.02/20/2019	1FE
.911312-AG-1	United Parcel Service Inc .....		.01/15/2013 ..	Maturity .....			205,000	205,000	204,129		204,993										.4,613	.01/15/2013	1FE
<b>3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)</b>							211,439	211,439	208,799		210,636										4,670	XXX	XXX
<b>8399997. Total - Bonds - Part 4</b>							242,707	242,707	239,475		241,303										4,963	XXX	XXX
<b>8399998. Total - Bonds - Part 5</b>							XXX	XXX	XXX		XXX										XXX	XXX	XXX
<b>8399999. Total - Bonds</b>							242,707	242,707	239,475		241,303										4,963	XXX	XXX
<b>8999997. Total - Preferred Stocks - Part 4</b>							XXX	XXX	XXX		XXX										XXX	XXX	XXX
<b>8999998. Total - Preferred Stocks - Part 5</b>							XXX	XXX	XXX		XXX										XXX	XXX	XXX
<b>8999999. Total - Preferred Stocks</b>							XXX	XXX	XXX		XXX										XXX	XXX	XXX
<b>9799997. Total - Common Stocks - Part 4</b>							XXX	XXX	XXX		XXX										XXX	XXX	XXX
<b>9799998. Total - Common Stocks - Part 5</b>							XXX	XXX	XXX		XXX										XXX	XXX	XXX
<b>9799999. Total - Common Stocks</b>							XXX	XXX	XXX		XXX										XXX	XXX	XXX
<b>9999999. Total - Preferred and Common Stocks</b>							XXX	XXX	XXX		XXX										4,963	XXX	XXX
<b>9999999 - Totals</b>							242,707	242,707	239,475		241,303												

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open  
**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open  
**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made  
**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open  
**N O N E**

Schedule DB - Part D - Section 2 - Collateral for Derivative Instruments Open  
**N O N E**

Schedule DB - Part D - Section 2 - Collateral for Derivative Instruments Open  
**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned  
**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned  
**N O N E**

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
US Bank, N.A. ....	Minneapolis, MN .....				(2,750,152)	(2,262,898)	416,589	XXX
State Street Bank .....	Boston, MA .....				(10,000)			XXX
0199998. Deposits in ...	depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX					XXX
0199999. Totals - Open Depositories		XXX	XXX		(2,760,152)	(2,262,898)	416,589	XXX
0299998. Deposits in ...	depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX					XXX
0299999. Totals - Suspended Depositories		XXX	XXX					XXX
0399999. Total Cash on Deposit		XXX	XXX		(2,760,152)	(2,262,898)	416,589	XXX
0499999. Cash in Company's Office		XXX	XXX	XXX				XXX
0599999. Total - Cash		XXX	XXX		(2,760,152)	(2,262,898)	416,589	XXX

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter  
**N O N E**