



QUARTERLY STATEMENT
AS OF MARCH 31, 2013
OF THE CONDITION AND AFFAIRS OF THE
UNITY FINANCIAL LIFE INSURANCE COMPANY

NAIC Group Code , 0000 (current period) (prior period) NAIC Company Code 63819 Employer's ID Number 23-1640528

Organized under the Laws of Ohio , State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 05/06/1964 Commenced Business 05/06/1964

Statutory Home Office 4675 Cornell Road, Suite 160 Cincinnati, OH, 45241 (Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 4675 Cornell Road, Suite 160 Cincinnati, OH, 45241 (Street and Number) (City or Town, State, Country and Zip Code)

(513)247-0711- (Area Code)(Telephone Number)

Mail Address P.O. Box 625700 Cincinnati, OH, 45262-5700 (Street and Number) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 4675 Cornell Road, Suite 160 Cincinnati, OH, 45241 (Street and Number) (City or Town, State, Country and Zip Code)

(513)247-0711- (Area Code)(Telephone Number)

Internet Website Address www.uflife.com

Statutory Statement Contact Beth Adkins (Name) (513)247-5665- (Area Code)(Telephone Number)

badkins@uflife.com (E-Mail Address) (513)247-5040- (Fax Number)

OFFICERS

Name	Title
Thomas Cresson Hardy	Chairman/President/CEO
Janeen Rene Rutherford	Secretary
Beth Anne Adkins	Treasurer

VICE-PRESIDENTS

Beth Anne Adkins, Vice President
Elaine Marie Greer, Assistant Vice President#
Christopher Kuhnen, Vice President#

Janeen Rene Rutherford, Assistant Vice President
Jay Cresson Hardy, Executive Vice President#

DIRECTORS OR TRUSTEES

David Benjamin Abraham
Alexander Meeker Clark
Jerry Michael Gannon
Jay Cresson Hardy

Thomas Cresson Hardy
John Joseph Waller
John Bernard Yanko

State of Ohio

County of Hamilton ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature) Thomas Hardy (Printed Name) 1. President (Title)

(Signature) Janeen Rutherford (Printed Name) 2. Secretary (Title)

(Signature) Beth Adkins (Printed Name) 3. Treasurer (Title)

Subscribed and sworn to before me this

day of 2013

(Notary Public Signature)

a. Is this an original filing? Yes[X] No[]

b. If no: 1. State the amendment number 0 2. Date filed 3. Number of pages attached 0

ASSETS

		Current Statement Date			4
		1	2	3	December 31 Prior Year Net Admitted Assets
		Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	
1.	Bonds	147,447,585		147,447,585	139,548,925
2.	Stocks:				
2.1	Preferred stocks				
2.2	Common stocks				
3.	Mortgage loans on real estate:				
3.1	First liens				
3.2	Other than first liens				
4.	Real estate:				
4.1	Properties occupied by the company (less \$.....0 encumbrances)				
4.2	Properties held for the production of income (less \$.....0 encumbrances)				
4.3	Properties held for sale (less \$.....0 encumbrances)				
5.	Cash (\$.....577,524), cash equivalents (\$.....0) and short-term investments (\$.....1,243,394)	1,820,919		1,820,919	1,796,269
6.	Contract loans (including \$.....0 premium notes)	74,882		74,882	73,087
7.	Derivatives				
8.	Other invested assets				
9.	Receivables for securities				
10.	Securities lending reinvested collateral assets				
11.	Aggregate write-ins for invested assets				
12.	Subtotals, cash and invested assets (Lines 1 to 11)	149,343,387		149,343,387	141,418,281
13.	Title plants less \$.....0 charged off (for Title insurers only)				
14.	Investment income due and accrued	1,562,078		1,562,078	1,675,888
15.	Premiums and considerations:				
15.1	Uncollected premiums and agents' balances in the course of collection	31,407		31,407	21,993
15.2	Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums)	2,315,257		2,315,257	2,185,980
15.3	Accrued retrospective premiums				
16.	Reinsurance:				
16.1	Amounts recoverable from reinsurers				
16.2	Funds held by or deposited with reinsured companies				
16.3	Other amounts receivable under reinsurance contracts	55,100		55,100	55,132
17.	Amounts receivable relating to uninsured plans				
18.1	Current federal and foreign income tax recoverable and interest thereon				115,924
18.2	Net deferred tax asset	1,842,675	667,866	1,174,809	1,258,000
19.	Guaranty funds receivable or on deposit	29,791		29,791	31,678
20.	Electronic data processing equipment and software	568,842	560,213	8,629	8,167
21.	Furniture and equipment, including health care delivery assets (\$.....0)	11,657	11,657		
22.	Net adjustments in assets and liabilities due to foreign exchange rates				
23.	Receivables from parent, subsidiaries and affiliates				
24.	Health care (\$.....0) and other amounts receivable	636,088	636,088		
25.	Aggregate write-ins for other than invested assets	17,203	17,203		
26.	TOTAL assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	156,413,485	1,893,027	154,520,458	146,771,043
27.	From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28.	TOTAL (Lines 26 and 27)	156,413,485	1,893,027	154,520,458	146,771,043
DETAILS OF WRITE-INS					
1101.	.....			
1102.	.....			
1103.	.....			
1198.	Summary of remaining write-ins for Line 11 from overflow page				
1199.	TOTALS (Lines 1101 through 1103 plus 1198) (Line 11 above)				
2501.	Premiums Receivable	1,728	1,728		
2502.	Prepaid Expenses	15,475	15,475		
2503.	.....			
2598.	Summary of remaining write-ins for Line 25 from overflow page				
2599.	TOTALS (Lines 2501 through 2503 plus 2598) (Line 25 above)	17,203	17,203		

LIABILITIES, SURPLUS AND OTHER FUNDS

		1	2
		Current Statement Date	December 31 Prior Year
1.	Aggregate reserve for life contracts \$.....137,871,651 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve)	137,871,651	130,144,284
2.	Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve)		
3.	Liability for deposit-type contracts (including \$.....0 Modco Reserve)		
4.	Contract claims:		
4.1	Life	1,003,750	960,332
4.2	Accident and health		
5.	Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid		
6.	Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1	Dividends apportioned for payment (including \$.....0 Modco)		
6.2	Dividends not yet apportioned (including \$.....0 Modco)		
6.3	Coupons and similar benefits (including \$.....0 Modco)		
7.	Amount provisionally held for deferred dividend policies not included in Line 6		
8.	Premiums and annuity considerations for life and accident & health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums	13,644	14,928
9.	Contract liabilities not included elsewhere:		
9.1	Surrender values on canceled contracts		
9.2	Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act		
9.3	Other amounts payable on reinsurance; including \$.....0 assumed and \$.....660,724 ceded	660,724	687,353
9.4	Interest Maintenance Reserve	1,355,061	1,197,727
10.	Commissions to agents due or accrued-life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0	(53,433)	
11.	Commissions and expense allowances payable on reinsurance assumed		
12.	General expenses due or accrued	212,279	392,755
13.	Transfers to Separate Accounts due or accrued (net) (Including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14.	Taxes, licenses and fees due or accrued, excluding federal income taxes	297,511	438,378
15.1	Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses)	48,021	
15.2	Net deferred tax liability		
16.	Unearned investment income		
17.	Amounts withheld or retained by company as agent or trustee	111,028	125,221
18.	Amounts held for agents' account, including \$.....908,755 agents' credit balances	908,755	849,933
19.	Remittances and items not allocated	626,691	558,045
20.	Net adjustment in assets and liabilities due to foreign exchange rates		
21.	Liability for benefits for employees and agents if not included above		
22.	Borrowed money \$.....0 and interest thereon \$.....0		
23.	Dividends to stockholders declared and unpaid		
24.	Miscellaneous liabilities:		
24.01	Asset valuation reserve	417,720	397,202
24.02	Reinsurance in unauthorized and certified (\$.....0) companies		
24.03	Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers	34,370	34,370
24.04	Payable to parent, subsidiaries and affiliates		
24.05	Drafts outstanding		
24.06	Liability for amounts held under uninsured plans		
24.07	Funds held under coinsurance		
24.08	Derivatives		
24.09	Payable for securities		
24.10	Payable for securities lending		
24.11	Capital notes \$.....0 and interest thereon \$.....0		
25.	Aggregate write-ins for liabilities		
26.	Total Liabilities excluding Separate Accounts business (Lines 1 to 25)	143,507,773	135,800,527
27.	From Separate Accounts Statement		
28.	Total Liabilities (Lines 26 and 27)	143,507,773	135,800,527
29.	Common capital stock	2,524,500	2,524,500
30.	Preferred capital stock		
31.	Aggregate write-ins for other than special surplus funds		
32.	Surplus notes		
33.	Gross paid in and contributed surplus	2,584,370	2,584,370
34.	Aggregate write-ins for special surplus funds		
35.	Unassigned funds (surplus)	5,903,815	5,861,646
36.	Less treasury stock, at cost:		
36.1	.....0 shares common (value included in Line 29 \$.....0)		
36.2	.....0 shares preferred (value included in Line 30 \$.....0)		
37.	Surplus (Total Lines 31 to 35, Less 36) (including \$.....0 in Separate Accounts Statement)	8,488,185	8,446,016
38.	Totals of Lines 29, 30 and 37	11,012,685	10,970,516
39.	Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	154,520,458	146,771,043
DETAILS OF WRITE-INS			
2501.	.....	
2502.	.....	
2503.	.....	
2598.	Summary of remaining write-ins for Line 25 from overflow page		
2599.	TOTALS (Lines 2501 through 2503 plus 2598) (Line 25 above)		
3101.	.....	
3102.	.....	
3103.	.....	
3198.	Summary of remaining write-ins for Line 31 from overflow page		
3199.	TOTALS (Lines 3101 through 3103 plus 3198) (Line 31 above)		
3401.	.....	
3402.	.....	
3403.	.....	
3498.	Summary of remaining write-ins for Line 34 from overflow page		
3499.	TOTALS (Lines 3401 through 3403 plus 3498) (Line 34 above)		

STATEMENT AS OF **March 31, 2013** OF THE **UNITY FINANCIAL LIFE INSURANCE COMPANY**

SUMMARY OF OPERATIONS

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	14,454,581	11,400,270	44,150,043
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	1,457,334	1,376,727	5,601,153
4. Amortization of Interest Maintenance Reserve (IMR)	82,121	53,864	211,190
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	1,015,203	1,604,774	4,931,088
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income			
9. Totals (Lines 1 to 8.3)	17,009,239	14,435,635	54,893,474
10. Death benefits	5,254,001	4,081,363	16,922,680
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits			
13. Disability benefits and benefits under accident and health contracts			
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	53,828	40,648	193,676
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	1,405	735	1,994
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	7,727,367	5,448,457	20,628,690
20. TOTALS (Lines 10 to 19)	13,036,601	9,571,204	37,747,040
21. Commissions on premiums, annuity considerations, and deposit type contract funds (direct business only)	2,318,114	3,119,893	10,823,263
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses	725,913	663,324	2,777,388
24. Insurance taxes, licenses and fees, excluding federal income taxes	379,705	460,196	1,648,886
25. Increase in loading on deferred and uncollected premiums	84,909	161,838	151,153
26. Net transfers to or (from) Separate Accounts, net of reinsurance			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	16,545,242	13,976,454	53,147,730
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	463,997	459,181	1,745,744
30. Dividends to policyholders			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	463,997	459,181	1,745,744
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	104,082	67,206	49,600
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	359,915	391,975	1,696,144
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....0 (excluding taxes of \$.....59,684 transferred to the IMR)			
35. Net income (Line 33 plus Line 34)	359,915	391,975	1,696,144
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	10,970,516	10,785,163	10,785,163
37. Net Income (Line 35)	359,915	391,975	1,696,144
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0			
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	8,449	27,410	(380,011)
41. Change in nonadmitted assets	(128,679)	(188,384)	674,079
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease		(408,885)	(408,885)
44. Change in asset valuation reserve	(20,517)	(17,058)	(70,974)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders	(177,000)	(200,000)	(725,000)
53. Aggregate write-ins for gains and losses in surplus			(600,000)
54. Net change in capital and surplus (Lines 37 through 53)	42,168	(394,942)	185,353
55. Capital and surplus as of statement date (Lines 36 + 54)	11,012,685	10,390,222	10,970,516
DETAILS OF WRITE-INS			
08.301.			
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. TOTALS (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)			
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. TOTALS (Lines 2701 through 2703 plus 2798) (Line 27 above)			
5301. Distribution of ownership shares			(600,000)
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. TOTALS (Lines 5301 through 5303 plus 5398) (Line 53 above)			(600,000)

CASH FLOW

		1	2	3
		Current	Prior	Prior
		Year	Year	Year Ended
		To Date	To Date	December 31
Cash from Operations				
1.	Premiums collected net of reinsurance	14,229,697	11,116,131	43,773,716
2.	Net investment income	1,699,481	1,585,392	5,779,943
3.	Miscellaneous income	1,015,203	1,604,774	4,931,088
4.	TOTAL (Lines 1 to 3)	16,944,381	14,306,297	54,484,747
5.	Benefit and loss related payments	5,292,445	4,456,348	17,307,485
6.	Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7.	Commissions, expenses paid and aggregate write-ins for deductions	3,774,551	4,255,592	14,909,789
8.	Dividends paid to policyholders			
9.	Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses)	2,696	0	310,610
10.	TOTAL (Lines 5 through 9)	9,069,691	8,711,940	32,527,884
11.	Net cash from operations (Line 4 minus Line 10)	7,874,690	5,594,357	21,956,863
Cash from Investments				
12.	Proceeds from investments sold, matured or repaid:			
12.1	Bonds	7,906,711	3,675,872	14,426,160
12.2	Stocks			
12.3	Mortgage loans			
12.4	Real estate			
12.5	Other invested assets			600,000
12.6	Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7	Miscellaneous proceeds			
12.8	TOTAL investment proceeds (Lines 12.1 to 12.7)	7,906,711	3,675,872	15,026,160
13.	Cost of investments acquired (long-term only):			
13.1	Bonds	15,633,957	9,188,253	35,034,987
13.2	Stocks			
13.3	Mortgage loans			
13.4	Real estate			
13.5	Other invested assets			
13.6	Miscellaneous applications			
13.7	TOTAL investments acquired (Lines 13.1 to 13.6)	15,633,957	9,188,253	35,034,987
14.	Net increase (or decrease) in contract loans and premium notes	1,796	7,255	7,407
15.	Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(7,729,042)	(5,519,636)	(20,016,234)
Cash from Financing and Miscellaneous Sources				
16.	Cash provided (applied):			
16.1	Surplus notes, capital notes			
16.2	Capital and paid in surplus, less treasury stock			
16.3	Borrowed funds			
16.4	Net deposits on deposit-type contracts and other insurance liabilities			
16.5	Dividends to stockholders	177,000	200,000	725,000
16.6	Other cash provided (applied)	56,002	(1,162,955)	(2,210,697)
17.	Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6)	(120,998)	(1,362,955)	(2,935,697)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS				
18.	Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	24,650	(1,288,233)	(995,068)
19.	Cash, cash equivalents and short-term investments:			
19.1	Beginning of year	1,796,269	2,791,337	2,791,337
19.2	End of period (Line 18 plus Line 19.1)	1,820,919	1,503,104	1,796,269

Note: Supplemental Disclosures of Cash Flow Information for Non-Cash Transactions:

20.0001				
---------	--	--	--	--

EXHIBIT 1
DIRECT PREMIUMS AND DEPOSIT - TYPE CONTRACTS

		1	2	3
		Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1.	Industrial life	3,589,549		
2.	Ordinary life insurance	6,076,927	6,628,658	25,243,941
3.	Ordinary individual annuities			
4.	Credit life (group and individual)			
5.	Group life insurance	10,073,650	10,562,590	40,797,666
6.	Group annuities			
7.	A & H - group			
8.	A & H - credit (group and individual)			
9.	A & H - other			
10.	Aggregate of all other lines of business			
11.	Subtotal	19,740,126	17,191,248	66,041,607
12.	Deposit-type contracts			
13.	Total	19,740,126	17,191,248	66,041,607
DETAILS OF WRITE-INS				
1001.	.....		
1002.	.....		
1003.	.....		
1098.	Summary of remaining write-ins for Line 10 from overflow page			
1099.	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)			

Notes to Financial Statement

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Unity Financial Life Insurance Company (“the Company”) are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (the Department).

The Department recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under Ohio Insurance Law. The National Association of Insurance Commissioners’ (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

NET INCOME	STATE		2013	2012
State Basis (Page 4, Line 35, Columns 1&2)	OHIO	\$	359,915	\$ 1,616,142
State Prescribed Practices that increase/decrease SAP	OHIO		0	0
State Permitted Practices that increase/decrease SAP	OHIO		0	0
NAIC SAP		\$	359,915	\$ 1,616,142
SURPLUS	STATE		2013	2012
State Basis (Page 4, Line 35, Columns 1&2)	OHIO	\$	11,012,685	\$10,970,516
State Prescribed Practices that increase/decrease SAP	OHIO		0	0
State Permitted Practices that increase/decrease SAP	OHIO		0	0
NAIC SAP		\$	11,012,685	\$10,970,516

2. Accounting Changes and Correction of Errors – No Change.

3. Business Combinations and Goodwill – No Change.

4. Discontinued Operations – No Change.

5. Investments

D. Loan Backed Securities

- (1) Prepayment assumptions for mortgage-backed/loan backed and structured securities were obtained from broker dealer survey values.
- (2) The Company does not have any recognized securities with Other Than Temporary Impairments.
- (3) The Company does not have any recognized securities with Other Than Temporary Impairments to list by cusip.
- (4) Impaired Securities (Fair Value less than Cost or Amortized Cost)
 - a. The aggregate amount of unrealized losses:
 - 1. Less than 12 months \$ 0

Notes to Financial Statement

2. 12 months or Longer

\$ 1

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 months

\$ 0

2. 12 months or Longer

\$ 118
- (5) For loan backed securities with an unrealized loss, management considers the size and duration of the loss, whether the security is backed by an agency of the United States government, general economic data, management’s assessment of whether it has the ability and intent to hold the security and whether it is more than likely than not it will be required to sell the security before its anticipated recovery. Based upon management’s review of the Company’s loan backed securities using the aforementioned criteria and the relative insignificance of the unrealized loss position of those securities, the Company concluded that there are no Other Than Temporary Impaired loan backed securities as of March 31, 2013.
6. Joint Ventures, Partnerships, and Limited Liability Companies – No Change.

7. Investment Income – No Change.

8. Derivative Instruments – No Change.

9. Income Taxes – No Change.

10. Information Concerning Parent, Subsidiaries and Affiliates – No Change.

11. Debt – No Change.

12. Retirement Plans, Deferred Compensation, and Other Postretirement Benefits – No Change.

13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations

4. Shareholder dividends of \$177,000 were paid as of March 31, 2013.

14. Contingent Liabilities – No Change.

15. Leases – No Change.

16. Financial Instruments with Off-Balance Sheet Risk – No Change.

17. Sales Transfer and Servicing of Financial Assets and Extinguishments of Liabilities – No Change.

18. Gain or Loss from Uninsured A&H Plans – No Change.

19. Direct Premium Written by Managing General Agents/Third Party Administrators – No Change.

20. Fair Value Measurements – No Change.

21. Other Items – No Change.

22. Events Subsequent – No Change.

23. Reinsurance – No Change.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination – No Change.

25. Change in Incurred Losses and Loss Adjustment Expenses – No Change.

26. Intercompany Pooling Managements – No Change.

27. Structured Settlements – No Change.

28. Health Care Receivables – No Change.

29. Participating Policies – No Change.

30. Premium Deficiency Reserves – No Change.

31. Reserves for Life Contracts and Deposit Type Contracts – No Change.

32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities – No Change.

33. Premiums and Annuity Considerations Deferred and Uncollected – No Change.

34. Separate Accounts – No Change.

35. Loss/Claim Adjustment Expense – No Change.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES
GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes[] No[X]
- 1.2 If yes, has the report been filed with the domiciliary state?

Yes[] No[] N/A[X]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes[] No[X]
- 2.2 If yes, date of change:
- 3.1 Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes[] No[X]
- 3.2 If the response to 3.1 is yes, provide a brief description of those changes:
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes[] No[X]
- 4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes[] No[] N/A[X]
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2012
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2007
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

09/14/2007
- 6.4 By what department or departments?
PA, OH
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes[] No[] N/A[X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with?

Yes[] No[] N/A[X]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes[] No[X]
- 7.2 If yes, give full information
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes[] No[X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms?

Yes[] No[X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
		Yes[] No[X]	Yes[] No[X]	Yes[] No[X]	Yes[] No[X]

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes[X] No[]
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended?

Yes[] No[X]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers?

Yes[] No[X]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes[] No[X]
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$..... 0

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes[] No[X]
- 11.2 If yes, give full and complete information relating thereto:
12. Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$..... 0
13. Amount of real estate and mortgages held in short-term investments:

\$..... 0
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes[] No[X]
- 14.2 If yes, please complete the following:

GENERAL INTERROGATORIES (Continued)

		1	2
		Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21	Bonds		
14.22	Preferred Stock		
14.23	Common Stock		
14.24	Short-Term Investments		
14.25	Mortgages Loans on Real Estate		
14.26	All Other		
14.27	Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)		
14.28	Total Investment in Parent included in Lines 14.21 to 14.26 above		

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB?

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?
If no, attach a description with this statement.
- Yes[] No[X]

Yes[] No[] N/A[X]
16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

16.3 Total payable for securities lending reported on the liability page
- \$ 0

\$ 0

\$ 0
17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:
- Yes[X] No[]

1	2
Name of Custodian(s)	Custodian Address
Fifth Third Bank, NA	38 Fountain Square, Cincinnati, OH 45263

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1	2	3
Name(s)	Location(s)	Complete Explanation(s)
.....

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?

17.4 If yes, give full and complete information relating thereto:
- Yes[] No[X]

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason
.....

- 17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1	2	3
Central Registration Depository	Name(s)	Address
N/A	McDonnell Investment Management, LLC	1515 West 22nd St., 11th Fl., Oak Brook, IL 60523

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

18.2 If no, list exceptions:
- Yes[X] No[]

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

	Amount
1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:	
1.1 Long-Term Mortgages in Good Standing	
1.11 Farm Mortgages	\$ 0
1.12 Residential Mortgages	\$ 0
1.13 Commercial Mortgages	\$ 0
1.14 Total Mortgages in Good Standing	\$ 0
1.2 Long-Term Mortgages in Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing with Restructured Terms	\$ 0
1.3 Long-Term Mortgage Loans upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages	\$ 0
1.32 Residential Mortgages	\$ 0
1.33 Commercial Mortgages	\$ 0
1.34 Total Mortgages with Interest Overdue more than Three Months	\$ 0
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages	\$ 0
1.42 Residential Mortgages	\$ 0
1.43 Commercial Mortgages	\$ 0
1.44 Total Mortgages in Process of Foreclosure	\$ 0
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$ 0
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages	\$ 0
1.62 Residential Mortgages	\$ 0
1.63 Commercial Mortgages	\$ 0
1.64 Total Mortgages Foreclosed and Transferred to Real Estate	\$ 0
2. Operating Percentages:	
2.1 A&H loss percent	..... 0.000%
2.2 A&H cost containment percent	..... 0.000%
2.3 A&H expense percent excluding cost containment expenses	..... 0.000%
3.1 Do you act as a custodian for health savings accounts?	Yes[] No[X]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date.	\$ 0
3.3 Do you act as an administrator for health savings accounts?	Yes[] No[X]
3.4 If yes, please provide the balance of the funds administered as of the reporting date.	\$ 0

SCHEDULE S - CEDED REINSURANCE
Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (Yes or No)
			<div>NONE</div>			

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS
Current Year To Date - Allocated by States and Territories

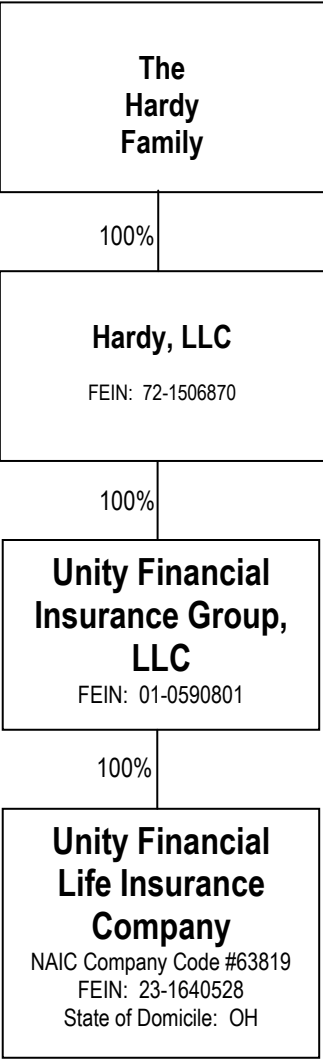
States, Etc.		1	Direct Business Only						
			Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts	
			2	3					
									Life Insurance Premiums	Annuity Considerations
		Active Status							
1.	Alabama (AL)	L	282,935				282,935		
2.	Alaska (AK)	N	453				453		
3.	Arizona (AZ)	L	30,010				30,010		
4.	Arkansas (AR)	L	51,221				51,221		
5.	California (CA)	L	77,410				77,410		
6.	Colorado (CO)	L	74,416				74,416		
7.	Connecticut (CT)	L	12,938				12,938		
8.	Delaware (DE)	L	14,000				14,000		
9.	District of Columbia (DC)	L	30,635				30,635		
10.	Florida (FL)	L	1,473,944				1,473,944		
11.	Georgia (GA)	L	560,285				560,285		
12.	Hawaii (HI)	N	178				178		
13.	Idaho (ID)	L	906				906		
14.	Illinois (IL)	L	430,099				430,099		
15.	Indiana (IN)	L	500,099				500,099		
16.	Iowa (IA)	L	45,885				45,885		
17.	Kansas (KS)	L	82,332				82,332		
18.	Kentucky (KY)	L	69,126				69,126		
19.	Louisiana (LA)	L	790,530				790,530		
20.	Maine (ME)	L	26,798				26,798		
21.	Maryland (MD)	L	169,963				169,963		
22.	Massachusetts (MA)	L	73,108				73,108		
23.	Michigan (MI)	N	25,406				25,406		
24.	Minnesota (MN)	L	221,772				221,772		
25.	Mississippi (MS)	L	1,397,079				1,397,079		
26.	Missouri (MO)	L	297,366				297,366		
27.	Montana (MT)	L	494				494		
28.	Nebraska (NE)	L	51,701				51,701		
29.	Nevada (NV)	L	16,061				16,061		
30.	New Hampshire (NH)	N	820				820		
31.	New Jersey (NJ)	L	232,875				232,875		
32.	New Mexico (NM)	L	46,132				46,132		
33.	New York (NY)	N	15,659				15,659		
34.	North Carolina (NC)	L	1,874,731				1,874,731		
35.	North Dakota (ND)	L	1,926				1,926		
36.	Ohio (OH)	L	1,223,067				1,223,067		
37.	Oklahoma (OK)	L	38,123				38,123		
38.	Oregon (OR)	L	38,327				38,327		
39.	Pennsylvania (PA)	L	727,416				727,416		
40.	Rhode Island (RI)	L							
41.	South Carolina (SC)	L	530,195				530,195		
42.	South Dakota (SD)	L	1,192				1,192		
43.	Tennessee (TN)	L	407,234				407,234		
44.	Texas (TX)	L	3,285,868				3,285,868		
45.	Utah (UT)	L	1,824				1,824		
46.	Vermont (VT)	L	821				821		
47.	Virginia (VA)	L	149,956				149,956		
48.	Washington (WA)	L	3,387				3,387		
49.	West Virginia (WV)	L	51,826				51,826		
50.	Wisconsin (WI)	L	641,864				641,864		
51.	Wyoming (WY)	L	1,093				1,093		
52.	American Samoa (AS)	N							
53.	Guam (GU)	N							
54.	Puerto Rico (PR)	N	243				243		
55.	U.S. Virgin Islands (VI)	N							
56.	Northern Mariana Islands (MP)	N							
57.	Canada (CAN)	N							
58.	Aggregate other alien (OT)	X X X	100				100		
59.	Subtotal	(a). 46	16,081,829				16,081,829		
90.	Reporting entity contributions for employee benefits plans	X X X							
91.	Dividends or refunds applied to purchase paid-up additions and annuities	X X X							
92.	Dividends or refunds applied to shorten endowment or premium paying period	X X X							
93.	Premium or annuity considerations waived under disability or other contract provisions	X X X							
94.	Aggregate other amounts not allocatable by State	X X X							
95.	Totals (Direct Business)	X X X	16,081,829				16,081,829		
96.	Plus Reinsurance Assumed	X X X							
97.	Totals (All Business)	X X X	16,081,829				16,081,829		
98.	Less Reinsurance Ceded	X X X	5,441,678				5,441,678		
99.	Totals (All Business) less Reinsurance Ceded	X X X	10,640,151				10,640,151		
DETAILS OF WRITE-INS									
5801.	All Others	X X X	100				100		
5802.		X X X							
5803.		X X X							
5898.	Summary of remaining write-ins for Line 58 from overflow page	X X X							
5899.	TOTAL (Lines 5801 through 5803 plus 5898) (Line 58 above)	X X X	100				100		
9401.		X X X							
9402.		X X X							
9403.		X X X							
9498.	Summary of remaining write-ins for Line 94 from overflow page	X X X							
9499.	TOTAL (Lines 9401 through 9403 plus 9498) (Line 94 above)	X X X							

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER
MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Q12



SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Comp-any Code	Federal ID Number	FEDERAL RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domic-iliary Loca-tion	Relation-ship to Report-ing Entity	Directly Controlled by (Name of Entity / Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies) / Person(s)	*
.....	0	01-0590801 .....	.....	.....	.....	Unity Financial Insurance Group, LLC .....	.. DE ..	.. UDP ..	Hardy, LLC	Ownership .....	..... 100.0	.....	.....
0	63819	23-1640528 .....	.....	.....	.....	Unity Financial Life Insurance Company .....	.. OH ..	.....	Unity Financial Insurance Group, LLC	Ownership .....	..... 100.0	.....	.....
0	0	72-1506870 .....	.....	.....	.....	Hardy LLC .....	.. DE ..	.. UIP ..	Hardy Family	Ownership .....	..... 100.0	.....	.....

Asterisk	Explanation
0000001	.....

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	RESPONSES
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	No
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	No
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	No
4. Will the Reasonableness of Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	No
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	No
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	No
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	No

Explanations:

Bar Codes:

Trusteed Surplus Statement



Medicare Part D Coverage Supplement



Reasonableness 1 - Assumptions



Reasonableness 2 - Consistency



Reasonableness 3 - Implied Guarantee



Reasonableness 4 - Ave. Market Value



Reasonableness 5 - Market Value



STATEMENT AS OF **March 31, 2013** OF THE **UNITY FINANCIAL LIFE INSURANCE COMPANY**
SCHEDULE A - VERIFICATION

Real Estate		
	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 - 7 - 8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans		
	1	2
	Year To Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest paid		
9. Total foreign exchange change in book value/recorded investment		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets		
	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		600,000
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		600,000
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks		
	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	139,548,925	118,920,110
2. Cost of bonds and stocks acquired	15,633,958	35,034,984
3. Accrual of discount	63,292	264,176
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	299,320	381,477
6. Deduct consideration for bonds and stocks disposed of	7,906,710	14,426,157
7. Deduct amortization of premium	191,200	625,665
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)	147,447,585	139,548,925
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	147,447,585	139,548,925

SCHEDULE D - PART 1B
Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1	2	3	4	5	6	7	8
	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	112,888,565	13,815,699	7,013,535	(56,187)	119,634,542			112,888,565
2. Class 2 (a)	27,805,759	2,566,239	1,243,856	(71,704)	29,056,438			27,805,759
3. Class 3 (a)								
4. Class 4 (a)								
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	140,694,324	16,381,938	8,257,391	(127,891)	148,690,980			140,694,324
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds & Preferred Stock	140,694,324	16,381,938	8,257,391	(127,891)	148,690,980			140,694,324

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0

SCHEDULE DA - PART 1

Short - Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999. Totals	1,243,394	X X X	1,243,394	516	

SCHEDULE DA - Verification

Short-Term Investments

		1 Year To Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year	495,415	412,201
2.	Cost of short-term investments acquired	16,497,979	83,214
3.	Accrual of discount		
4.	Unrealized valuation increase (decrease)		
5.	Total gain (loss) on disposals		
6.	Deduct consideration received on disposals	15,750,000	
7.	Deduct amortization of premium		
8.	Total foreign exchange change in book/adjusted carrying value		
9.	Deduct current year's other than temporary impairment recognized		
10.	Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)	1,243,394	495,415
11.	Deduct total nonadmitted amounts		
12.	Statement value at end of current period (Line 10 minus Line 11)	1,243,394	495,415

SI04	Schedule DB - Part B Verification	NONE
-------------	--	-------------

SI05	Schedule DB Part C Section 1	NONE
-------------	-------------------------------------	-------------

SI06	Schedule DB Part C Section 2	NONE
-------------	---	-------------

SI07	Schedule DB - Verification	NONE
-------------	---	-------------

SCHEDULE E - Verification
(Cash Equivalents)

		1	2
		Year To Date	Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year	649,985	
2.	Cost of cash equivalents acquired		649,982
3.	Accrual of discount		3
4.	Unrealized valuation increase (decrease)		
5.	Total gain (loss) on disposals		
6.	Deduct consideration received on disposals	649,985	
7.	Deduct amortization of premium		
8.	Total foreign exchange change in book/adjusted carrying value		
9.	Deduct current year's other than temporary impairment recognized		
10.	Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)		649,985
11.	Deduct total nonadmitted amounts		
12.	Statement value at end of current period (Line 10 minus Line 11)		649,985

E01 Schedule A Part 2 NONE

E01 Schedule A Part 3 NONE

E02 Schedule B Part 2 NONE

E02 Schedule B Part 3 NONE

E03 Schedule BA Part 2 NONE

E03 Schedule BA Part 3 NONE

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Bonds - U.S. Special Revenue, Special Assessment									
31292SA26	FG C09025		01/28/2013	BOA	X X X	2,975,440	2,992,272	6,234	1
31292SA83	FG C09031		02/25/2013	PIPER JA	X X X	1,782,281	1,800,000	3,375	1
3199999 Subtotal - Bonds - U.S. Special Revenue, Special Assessment					X X X	4,757,721	4,792,272	9,609	X X X
Bonds - Industrial and Miscellaneous (Unaffiliated)									
029912BC5	AMERICAN TOWER CORP		01/24/2013	GOLDMAN	X X X	1,123,530	1,000,000	20,761	1FE
00206RAS1	AT & T INC.		01/18/2013	WELLS FARGO	X X X	387,576	300,000	8,679	1FE
101137AK3	BOSTON SCIENTIFIC CORP		01/09/2013	WELLS FARGO	X X X	471,056	400,000	11,933	2FE
125509BM0	CIGNA CORP		03/20/2013	BOA	X X X	288,713	250,000	3,559	2FE
17275RAD4	CISCO SYSTEMS INC		01/22/2013	GREENWIC	X X X	520,508	400,000	10,489	1FE
20030NBH3	COMCAST CORP		01/08/2013	GOLDMAN	X X X	347,064	350,000		1FE
126650BZ2	CVS CAREMARK CORP		01/16/2013	JP MORGAN	X X X	1,190,748	1,200,000	4,858	1FE
25459HAU9	DIRECTV HOLDINGS/FN		01/24/2013	GREENWIC	X X X	358,071	300,000	5,777	2FE
25470DAH2	DISCOVERY COMMUNICATIONS		03/22/2013	VARIOUS	X X X	1,299,689	1,300,000	217	1FE
31428XAS5	FEDEX CORP		01/09/2013	DEUTSCHE	X X X	397,088	400,000	4,871	1FE
50075NBA1	KRAFT FOODS INC		01/09/2013	USBANC	X X X	362,238	300,000	6,898	2FE
571748AR3	MARSH & MCLENNAN COS INC		01/09/2013	MILLENNIUM ADVISORS	X X X	508,352	450,000	10,740	2FE
87612EAK2	TARGET CORP		01/22/2013	JEFFERIE	X X X	399,462	300,000	4,445	1FE
887317AK1	TIME WARNER INC		02/21/2013	WELLS	X X X	1,081,277	960,000	18,620	1FE
907818CF3	UNION PACIFIC CORP		03/20/2013	PIERPONT	X X X	463,568	350,000	3,478	1FE
91529YAH9	UNUM GROUP		01/14/2013	MILLENNIUM ADVISORS	X X X	577,810	500,000	9,531	2FE
92344GAS5	VERIZON GLOBAL FDG CORP		01/17/2013	STIFEL	X X X	592,324	400,000	3,272	1FE
055451AH1	BHP BILLITON FIN USA LTD		03/20/2013	MORGAN S	X X X	507,164	400,000	12,567	1FE
3899999 Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					X X X	10,876,238	9,560,000	140,695	X X X
8399997 Subtotal - Bonds - Part 3					X X X	15,633,959	14,352,272	150,304	X X X
8399999 Subtotal - Bonds					X X X	15,633,959	14,352,272	150,304	X X X
9899999 Subtotal - Preferred and Common Stocks					X X X		X X X		X X X
9999999 Total - Bonds, Preferred and Common Stocks					X X X	15,633,959	X X X	150,304	X X X

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues0.

SCHEDULE D - PART 4

**Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of
During the Current Quarter**

1	2	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Designation or Market Indicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11 + 12 - 13)	15 Total Foreign Exchange Change in B./A.C.V.							
CUSIP Identification	Description																				
Bonds - U.S. Governments																					
3133EAN79	FEDERAL FARM CREDIT BANK		01/24/2013	ROBERT W. BAIRD	X X X	1,008,364	1,000,000	1,019,370	1,018,813	(105)			(105)		1,018,709		(10,345)	(10,345)	5,713	04/24/2023	1
3133XUMS9	FEDERAL HOME LOAN BANK		01/28/2013	ROBERT W. BAIRD	X X X	2,381,440	2,000,000	2,372,400	2,342,165	(3,624)			(3,624)		2,338,540		42,900	42,900	34,000	09/13/2019	1
36202DTF8	GNMA II POOL 3250		03/20/2013	PRINCIPAL RECEIPT	X X X	381	381	390	382	(1)			(1)		381				4	06/01/2032	1FE
36211SRZ2	GNMA I POOL 521704		03/15/2013	PRINCIPAL RECEIPT	X X X	27	27	27	27						27					12/15/2029	1FE
36202AJP3	GNMA II POOL 000270M		03/20/2013	PRINCIPAL RECEIPT	X X X	19	19	20	19						19					01/20/2015	1FE
36201ATD0	GOVT NATL MTG ASSN POOL 577548		02/15/2013	VARIOUS	X X X	11,635	10,367	10,502	10,292	1			1		10,293		1,342	1,342	134	01/15/2032	1FE
36200ME33	GOVT NATL MTG ASSN POOL 604154		02/15/2013	VARIOUS	X X X	42,917	38,265	39,783	39,614	(23)			(23)		39,591		3,326	3,326	496	04/01/2033	1FE
83162CQK2	SMALL BUSINESS ADMIN SER 2006-20G		01/02/2013	PRINCIPAL RECEIPT	X X X	15,902	15,902	16,864	16,717	(815)			(815)		15,902				497	07/01/2026	1FE
83162CSG9	SMALL BUSINESS ADMIN SER 2009-20A		01/02/2013	PRINCIPAL RECEIPT	X X X	4,248	4,248	4,473	4,431	(182)			(182)		4,248				123	01/01/2029	1FE
83162CUG6	SMALL BUSINESS ADMIN SER 2011-210		03/01/2013	PRINCIPAL RECEIPT	X X X	51,744	51,744	53,644	53,536	(1,792)			(1,792)		51,744				750	09/01/2031	1
0599999 Subtotal - Bonds - U.S. Governments					X X X	3,516,677	3,120,953	3,517,473	3,485,996	(6,541)			(6,541)		3,479,454		37,223	37,223	41,717	X X X	X X X
Bonds - U.S. Special Revenue, Special Assessment																					
31297H2Y4	FED HOME LN MTG CORP POOL A29791		03/15/2013	PRINCIPAL RECEIPT	X X X	5,355	5,355	5,227	5,249	106			106		5,355				34	02/01/2035	1FE
3128K7MS4	FED HOME LN MTG CORP POOL A46669		03/01/2013	VARIOUS	X X X	84,929	81,332	78,502	78,748	354			354		79,102		5,827	5,827	747	08/01/2035	1FE
31292HXAT	FED HOME LN MTG CORP POOL C01573		03/15/2013	PRINCIPAL RECEIPT	X X X	3,842	3,842	3,981	3,908	(66)			(66)		3,842				34	06/01/2033	1FE
31287SNL7	FED HOME LN MTG CORP POOL C66695		02/15/2013	VARIOUS	X X X	36,036	33,421	33,424	33,411						33,411		2,624	2,624	433	05/01/2032	1FE
31288HQD5	FED HOME LN MTG CORP POOL C78552		03/15/2013	PRINCIPAL RECEIPT	X X X	323	323	329	327	(4)			(4)		323				3	04/01/2033	1FE
31283KLZ9	FED HOME LN MTG CORP POOL G11244		03/15/2013	VARIOUS	X X X	8,135	7,751	7,866	7,782	(3)			(3)		7,778		357	357	92	04/01/2017	1FE
31395HGB0	FED HOME LN MTG CORP SER 2869		03/15/2013	PRINCIPAL RECEIPT	X X X	8,897	8,897	8,902	8,917	(20)			(20)		8,897				64	11/15/2032	1FE
31396HE54	FED HOME LN MTG CORP SER 3113		01/11/2013	VARIOUS	X X X	14,019	14,019	13,506	13,592	2			2		13,594		425	425	58	10/01/2031	1FE
31371LDJ5	FED NATL MTG ASSN POOL 254905		02/25/2013	VARIOUS	X X X	49,525	45,694	47,307	46,891	(90)			(90)		46,801		2,724	2,724	579	10/01/2033	1FE
31371L2M0	FED NATL MTG ASSN POOL 255580		03/25/2013	PRINCIPAL RECEIPT	X X X	7,027	7,027	7,169	7,117	(91)			(91)		7,027				63	02/01/2035	1FE
31371L4P1	FED NATL MTG ASSN POOL 255630		03/25/2013	PRINCIPAL RECEIPT	X X X	20,880	20,880	20,888	20,852	28			28		20,880				159	02/01/2035	1FE
31388UQA1	FED NATL MTG ASSN POOL 615249		02/25/2013	VARIOUS	X X X	34,534	32,710	34,480	33,227	(59)			(59)		33,168		1,366	1,366	323	11/25/2016	1FE
31389RB47	FED NATL MTG ASSN POOL 632859		02/25/2013	VARIOUS	X X X	4,693	4,638	4,898	4,720	(6)			(6)		4,713		(20)	(20)	56	03/25/2017	1FE
31390LJ0	FED NATL MTG ASSN POOL 649873		03/01/2013	VARIOUS	X X X	12,167	11,273	12,308	11,354	(2)			(2)		11,352		815	815	146	08/01/2032	1FE
31401WMD8	FED NATL MTG ASSN POOL 720456		02/25/2013	VARIOUS	X X X	44,283	41,769	44,412	41,862	(11)			(11)		41,851		2,432	2,432	369	08/01/2018	1FE
31402DMP2	FED NATL MTG ASSN POOL 725866		03/25/2013	PRINCIPAL RECEIPT	X X X	15,216	15,216	14,923	14,918	299			299		15,216				108	09/01/2034	1FE
31403DWD7	FED NATL MTG ASSN POOL 745944		03/25/2013	PRINCIPAL RECEIPT	X X X	32,708	32,708	32,766	33,357	(649)			(649)		32,708				268	12/25/2033	1FE
31403LP54	FED NATL MTG ASSN POOL 752033		02/25/2013	VARIOUS	X X X	53,430	50,247	53,404	51,586	(68)			(68)		51,518		1,913	1,913	605	10/01/2018	1FE
31403MXC8	FED NATL MTG ASSN POOL 753175		03/25/2013	PRINCIPAL RECEIPT	X X X	190	190	200	198	(7)			(7)		190		2	2	2	12/01/2033	1FE
31406BGO7	FED NATL MTG ASSN POOL 804907		02/25/2013	VARIOUS	X X X	109,539	103,462	105,899	101,054	209			209		101,264		8,276	8,276	992	01/01/2035	1FE
31406NJP0	FED NATL MTG ASSN POOL 814870		02/25/2013	VARIOUS	X X X	74,087	69,812	71,394	68,963	81			81		69,044		5,044	5,044	626	04/01/2020	1FE
31407EHZ9	FED NATL MTG ASSN POOL 828348		02/25/2013	VARIOUS	X X X	95,455	91,051	87,485	87,430	405			405		87,834		7,620	7,620	858	07/01/2035	1FE
31407LZNO	FED NATL MTG ASSN POOL 832449		02/25/2013	VARIOUS	X X X	140,166	132,839	124,944	125,798	1,003			1,003		126,801		13,365	13,365	1,196	08/01/2035	1FE
31408F5V7	FED NATL MTG ASSN POOL 850560		03/25/2013	PRINCIPAL RECEIPT	X X X	13,824	13,824	13,451	13,426	397			397		13,824				92	12/01/2035	1FE
31412FSV6	FED NATL MTG ASSN POOL 924032		03/25/2013	PRINCIPAL RECEIPT	X X X	67,901	67,901	64,099	64,589	3,312			3,312		67,901				800	05/01/2037	1FE
31412UJV61	FED NATL MTG ASSN POOL 935533		03/25/2013	PRINCIPAL RECEIPT	X X X	17,246	17,246	17,622	17,544	(297)			(297)		152				152	08/01/2039	1
31414ANVO	FED NATL MTG ASSN POOL 960404		03/25/2013	PRINCIPAL RECEIPT	X X X	25,641	25,641	26,561	26,448	(807)			(807)		25,641				192	12/01/2037	1
31415XA76	FED NATL MTG ASSN POOL 992030		03/25/2013	PRINCIPAL RECEIPT	X X X	10,909	10,909	10,921	10,818	91			91		10,909				96	10/01/2038	1FE
31417MQQ9	FED NATL MTG ASSN POOL AC3162		03/25/2013	PRINCIPAL RECEIPT	X X X	42,418	42,418	47,016	43,669	(1,250)			(1,250)		42,418				397	10/01/2024	1
31417SAAB	FED NATL MTG ASSN POOL AC5400		03/25/2013	PRINCIPAL RECEIPT	X X X	43,208	43,208	43,898	43,748	(539)			(539)		43,208				314	10/01/2039	1
31418SCJ6	FED NATL MTG ASSN POOL AD4572		03/25/2013	PRINCIPAL RECEIPT	X X X	78,366	78,366	81,584	81,047	(2,680)			(2,680)		78,366				332	05/01/2040	1FE
31418TD53	FED NATL MTG ASSN POOL AD5523		03/25/2013	PRINCIPAL RECEIPT	X X X	69,541	69,541	70,737	70,505	(964)			(964)		69,541				526	06/01/2040	1FE
31419CD34	FED NATL MTG ASSN POOL AE1921		03/25/2013	PRINCIPAL RECEIPT	X X X	56,828	56,828	58,526	58,311	(1,483)			(1,483)		56,828				344	09/25/2040	1FE
3138A9CX0	FED NATL MTG ASSN POOL AH7285		03/25/2013	PRINCIPAL RECEIPT	X X X	66,122	66,122	65,062	65,010	1,112			1,112		66,122				399	03/01/2041	1
3138ADHM0	FED NATL MTG ASSN POOL AIO235		03/25/2013	PRINCIPAL RECEIPT	X X X	98,762	98,762	99,550	99,470	(708)			(708)		98,762				694	05/01/202	

SCHEDULE D - PART 4
Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of
During the Current Quarter

1	2	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Designation or Market Indicator (a)
										11	12	13	14	15							
										Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Temporary Impairment Recognized	Total Change in B./A.C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B./A.C.V.							
CUSIP Identification	Description																				
115637AJ9	BROWN-FORMAN CORPORATION	...	02/25/2013	BANK AME	... X X X	... 416,164	... 400,000	... 407,240	... 401,695	...	...	...	...	...	...	...	...	...	...	...	...
36962GXZ2	GENERAL ELEC CAP CORP	...	01/17/2013	KEY	... X X X	... 256,030	... 200,000	... 216,970	... 214,213	...	...	...	...	...	...	...	...	...	...	...	...
46625HA77	JP MORGAN CHASE & CO	...	01/02/2013	MATURITY	... X X X	... 250,000	... 250,000	... 244,683	... 249,996	...	...	...	...	...	...	...	...	...	...	...	...
760759AH3	REPUBLIC SERVICES INC	...	03/13/2013	JP MORG	... X X X	... 973,573	... 850,000	... 931,569	... 917,081	...	...	...	...	...	...	...	...	...	...	...	...
984121BW2	XEROX CORPORATION	...	02/07/2013	CANTOR FITZGERALD EQ	... X X X	... 347,871	... 300,000	... 339,352	... 328,908	...	...	...	...	...	...	...	...	...	...	...	...
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)	...			... X X X	... 2,720,958	... 2,400,000	... 2,543,032	... 2,514,014	...	...	...	...	...	...	...	...	...	...	...	...
8399997	Subtotal - Bonds - Part 4	...			... X X X	... 7,906,709	... 7,149,049	... 7,701,840	... 7,605,261	...	...	...	...	...	...	...	...	...	...	...	...
8399999	Subtotal - Bonds	...			... X X X	... 7,906,709	... 7,149,049	... 7,701,840	... 7,605,261	...	...	...	...	...	...	...	...	...	...	...	...
9899999	Subtotal - Preferred and Common Stocks	...			... X X X	...	... X X X	...	...	...	...	...	...	...	...	...	...	...	...	...	...
9999999	Total - Bonds, Preferred and Common Stocks	...			... X X X	... 7,906,709	... X X X	... 7,701,840	... 7,605,261	...	...	...	...	...	...	...	...	...	...	...	...

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues0.

E06 Schedule DB Part A Section 1 NONE

E07 Schedule DB Part B Section 1 NONE

E08 Schedule DB Part D Section 1 NONE

E09 Schedule DB Part D Section 2 - Collateral Pledged By Reporting Entity NONE

E09 Schedule DB Part D Section 2 - Collateral Pledged To Reporting Entity NONE

E10 Schedule DL - Part 1 - Securities Lending Collateral Assets NONE

E11 Schedule DL - Part 2 - Securities Lending Collateral Assets NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1			2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	6	7	8	
Depository			Code	Rate of Interest			First Month	Second Month	Third Month	*
open depositories										
JP Morgan Chase Bank	Madison, WI						469,816	503,755	789,948	X X X
Fifth Third Bank	Cincinnati, OH						(381,344)	(246,249)	(212,424)	X X X
0199998 Deposits in .....0 depositories that do not exceed the allowable limit in any one depository (see Instructions) - open depositories ..			X X X	... X X X ..						X X X
0199999 Totals - Open Depositories			X X X	X X X			88,472	257,506	577,524	X X X
0299998 Deposits in .....0 depositories that do not exceed the allowable limit in any one depository (see Instructions) - suspended depositories										
			X X X	... X X X ..						X X X
0299999 Totals - Suspended Depositories			X X X	X X X						X X X
0399999 Total Cash On Deposit			X X X	X X X			88,472	257,506	577,524	X X X
0499999 Cash in Company's Office			X X X	X X X	X X X	X X X				X X X
0599999 Total Cash			X X X	X X X			88,472	257,506	577,524	X X X

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year
<div>NONE</div>							
8699999 Total - Cash Equivalents

**INDEX TO LIFE AND ACCIDENT AND HEALTH
QUARTERLY STATEMENT**

Accident and Health; Q3; Q4; Q6; Q11; QSupp3
Accounting Changes and Corrections of Errors; Q4; Q7, Note 2
Accounting Practices and Policies; Q7, Note 1
Admitted Assets; Q2; Q8; QSI01; QSI03; QSI08; QSupp2
Affiliated Transactions; Q2; Q3; Q7, Note 10; Q8; Q8.1
Annuities; Q3; Q4; Q6; Q11; QSupp3
Annuity Actuarial Reserves; Q7, Note 32
Annuity Benefits; Q4
Asset Valuation Reserve; Q3; Q4
Bonds; Q2; Q5; Q8.1; Q8.2; QSI01; QSI02; QE04; QE05; QSupp2
Business Combinations and Goodwill; Q7, Note 3
Capital Gains (Losses); Q3; Q4; Q5
Capital Stock; Q3; Q4; Q7, Note 13
Capital Notes; Q3; Q5; Q7, Note 11
Caps; QE06; QSI04
Cash; Q2; Q5; QSI04; QE12; QSupp2
Cash Equivalents; Q2; Q5; QSI08; QE13
Claim Adjustment Expenses; Q7, Note 35
Claims; Q3; QSupp1
Coinsurance; Q3
Collars; QE06; QSI04
Commissions; Q3; Q4; Q5
Common Stock; Q2; Q3; Q5; Q7, Note 13; Q8.1; Q8.2; QSI01; QE04; QE05; QSupp2
Contract Loans; Q2; Q5
Contingencies; Q7, Note 14
Counterparty Exposure; Q7, Note 8; QE06; QE08
Coupons; Q3; Q4
Credit Life; Q6
Death Benefits; Q4
Debt; Q7, Note 11
Deferred Compensation; Q7, Note 12
Deposit Liabilities by Withdrawal Characteristics; Q7, Note 32
Derivative Instruments; Q7, Note 8; QSI04; QSI05; QSI06; QSI07; QE06; QE07; QE08
Deposit-Type Contracts; Q3; Q4; Q5; Q6; Q11
Disability Benefits; Q11
Discontinued Operations; Q7, Note 4
Dividends or Refunds; Q5; Q11
Electronic Data Processing Equipment; Q2
Exchange or Counterparty; QE06; QE07; QE08
Expenses; Q3; Q4; Q5; QE01
Experience Rating Refunds; Q3; Q4
Extinguishment of Liabilities; Q7, Note 17
Extraordinary Items; Q7, Note 21
Fair Value; Q7, Note 20
Federal ID Number; Q10
Federal Reserve Board; Q8
Floors; QE06; QSI04
Foreign Exchange; Q2; Q3; Q4; QSI01; QSI03; QSI08; QE01; QE02; QE03; QE05
Forwards; QE06; QSI04
Furniture and Equipment; Q2
Futures Contracts; QE07; QSI04
General Insurance Expenses; Q4
Group Life Insurance; Q6
Guaranty Fund; Q2
Health Care Receivables; Q2; Q7, Note 28
Holding Company; Q8; Q12; Q13
Income; Q2; Q3; Q4; Q5; QE01; QE03; QE06; QE07; QSupp2
Income Generation Transactions; QE06; QE07
Income Taxes; Q2; Q3; Q4; Q5; Q7, Note 9
Incurred Losses and Loss Adjustment Expenses; Q7, Note 25
Individual Annuities; Q6
Industrial Life; Q6
Insurance Futures Options; QE07
Intercompany Pooling; Q7, Note 26
Interest Maintenance Reserve; Q3; Q4
Investment Income; Q3; Q7, Note 7; QE13
Accrued; Q2; QSupp2
Earned; Q4
Received; Q5
Investments; Q2; Q3; Q4; Q5; Q7, Note 5; Q8.1; Q8.2; QSI01; QSI03; QSI08; QE01; QE02; QE03; QE04; QE05; QE06; QE07; QE08; QE12; QE13; QSupp2
Joint Venture; Q7, Note 6; QE03

**INDEX TO LIFE AND ACCIDENT AND HEALTH
QUARTERLY STATEMENT**

Leases; Q7, Note 15

Licensing; Q3; Q4; Q8

Limited Liability Comapny (LLC); Q7, Note 6; QE03

Limited Partnership; Q7, Note 6; QE03

Long-Term Invested Assets; Q5; Q9; QSI01; QE03; QE04; QE05

Managing General Agents; Q7, Note 19; Q8

Matured Endowments; Q4

Medicare Part D Coverage; QSupp5

Mergers; Q7, Note 3; Q8

Modco Reserve; Q3

Mortgage Loans; Q2; Q5; Q8.1; Q9; QSI01; QE02; QSupp2

Nonadmitted Assets; Q2; Q4; QSI01; QSI03; QSI08

Non-Cash Transactions; Q5

Off-Balance Sheet Risk; Q7, Note 16

Options; Q8.1; QE06; QSI04

Ordinary Life Insurance; Q6

Organizational Chart; Q8; Q12

Other Derivative Transactions; QE06; QE07

Parent, Subsidiaries and Affiliates; Q2; Q3; Q7, Note 10; Q8.1; Q12

Participating Policies; Q7, Note 29

Pharmaceutical Rebates; Q2; Q7, Note 28

Policies; Q3; QSupp3

Policyholder Dividends; Q3; Q4; Q5

Postemployment Benefits; Q7, Note 12

Postretirement Benefits; Q7, Note 12

Preferred Stock; Q2; Q3; Q5; Q8.1; Q8.2; QSI01; QSI02; QE04; QE05; QSupp2

Premium Deficiency Reserves; Q3; Q7, Note 30

Premiums and Annuity Considerations; Q7, Note 33

 Advance; Q3

 Collected; Q4; Q5

 Deferred; Q2; QSupp3

 Direct; Q2; Q4; Q6; Q11

 Uncollected; Q2; QSupp3

Quasi Reorganizations; Q7, Note 13

Real Estate; Q2; Q5; Q8.1; Q9; QSI01; QE01; QSupp2

Redetermination, Contracts Subject to; Q7, Note 24

Reinsurance; Q7, Note 23

 Assumed; Q3; Q4; Q10

 Ceded; Q3; Q4; Q11

 Funds Held; Q2; Q3

 Payable; Q3; Q4

 Receivable; Q2; QSupp3

 Unauthorized; Q3; Q4; QSupp3

Replicated (Synthetic) Assets; QSI05; QSI06

Reserves; Q7, Note 31

 Accident and Health; Q3; Q4

 Annuity; Q3

 Claim; Q3

 Life; Q3; Q4

Retirement Plans; Q7, Note 12

Retrospectively Rated Policies; Q7, Note 24

Securities Lending; Q2; Q3; QE09; QE11

Separate Accounts; Q2; Q3; Q4; Q5; Q7, Note 34

Servicing of Financial Assets; Q7, Note 17

Short-Term Investments; Q2; Q5; Q8.1; QSI03; QSupp2

Special Deposits; QSupp2

Stockholder Dividends; Q3; Q4; Q5

Structured Settlements; Q7, Note 27

Subsequent Events; Q7, Note 22

Supplementary Contracts; Q4

Surplus; Q3; Q4; Q5; Q7, Note 13; QSupp1; QSupp2; QSupp3

Surplus Notes; Q3; Q4; Q5; QE03; Q7, Note 13

Surrender Values; Q3; Q4

Swaps; QE07; QSI04

Taxes; Q2; Q3; Q4; Q5; QE01

Third Party Administrator; Q7, Note 19; Q8

Treasury Stock; Q3; Q4; Q5

Uninsured Accident and Health; Q2; Q3; Q7, Note 18

Valuation Allowance; QSI01

Wash Sales; Q7, Note 17