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2013

Document Code: 201

**QUARTERLY STATEMENT**  
**AS OF MARCH 31, 2013**  
**OF THE CONDITION AND AFFAIRS OF THE**  
**UNITY FINANCIAL LIFE INSURANCE COMPANY**

NAIC Group Code	0000	NAIC Company Code	63819	Employer's ID Number	23-1640528
(current period)		(prior period)			
Organized under the Laws of			Ohio		
Country of Domicile			United States of America		
Incorporated/Organized			05/06/1964		
Statutory Home Office			4675 Cornell Road, Suite 160 (Street and Number)		
Main Administrative Office			4675 Cornell Road, Suite 160 (Street and Number)		
Cincinnati, OH, 45241 (City or Town, State, Country and Zip Code)			(513)247-0711- (Area Code)(Telephone Number)		
Mail Address			P.O. Box 625700 (Street and Number)		
Cincinnati, OH, 45241 (City or Town, State, Country and Zip Code)			(513)247-0711- (Area Code)(Telephone Number)		
Primary Location of Books and Records			4675 Cornell Road, Suite 160 (Street and Number)		
Cincinnati, OH, 45241 (City or Town, State, Country and Zip Code)			(513)247-0711- (Area Code)(Telephone Number)		
Internet Website Address			www.uflife.com		
Statutory Statement Contact			Beth Adkins (Name)		
badkins@uflife.com (E-Mail Address)			(513)247-5665- (Area Code)(Telephone Number)		
			(513)247-5040- (Fax Number)		

**OFFICERS**

Name	Title
Thomas Cresson Hardy	Chairman/President/CEO
Janeen Rene Rutherford	Secretary
Beth Anne Adkins	Treasurer

**VICE-PRESIDENTS**

Beth Anne Adkins, Vice President	Janeen Rene Rutherford, Assistant Vice President
Elaine Marie Greer, Assistant Vice President#	Jay Cresson Hardy, Executive Vice President#
Christopher Kuhnen, Vice President#	

**DIRECTORS OR TRUSTEES**

David Benjamin Abraham	Thomas Cresson Hardy
Alexander Meeker Clark	John Joseph Waller
Jerry Michael Gannon	John Bernard Yanko
Jay Cresson Hardy	

State of

Ohio

County of

Hamilton

ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Thomas Hardy	Janeen Rutherford	Beth Adkins
(Printed Name)	(Printed Name)	(Printed Name)
1.	2.	3.
President	Secretary	Treasurer
(Title)	(Title)	(Title)

Subscribed and sworn to before me this

\_\_\_\_ day of \_\_\_\_\_ 2013

a. Is this an original filing?

Yes[X] No[ ]

b. If no: 1. State the amendment number \_\_\_\_\_  
2. Date filed \_\_\_\_\_  
3. Number of pages attached \_\_\_\_\_

0

0

(Notary Public Signature)

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	147,447,585		147,447,585	139,548,925
2. Stocks:				
2.1 Preferred stocks .....				
2.2 Common stocks .....				
3. Mortgage loans on real estate:				
3.1 First liens .....				
3.2 Other than first liens .....				
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances) .....				
4.2 Properties held for the production of income (less \$.....0 encumbrances) .....				
4.3 Properties held for sale (less \$.....0 encumbrances) .....				
5. Cash (\$.....577,524), cash equivalents (\$.....0) and short-term investments (\$.....1,243,394) .....	1,820,919		1,820,919	1,796,269
6. Contract loans (including \$.....0 premium notes) .....	74,882		74,882	73,087
7. Derivatives .....				
8. Other invested assets .....				
9. Receivables for securities .....				
10. Securities lending reinvested collateral assets .....				
11. Aggregate write-ins for invested assets .....				
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	149,343,387		149,343,387	141,418,281
13. Title plants less \$.....0 charged off (for Title insurers only) .....				
14. Investment income due and accrued .....	1,562,078		1,562,078	1,675,888
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	31,407		31,407	21,993
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums) .....	2,315,257		2,315,257	2,185,980
15.3 Accrued retrospective premiums .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....				
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....	55,100		55,100	55,132
17. Amounts receivable relating to uninsured plans .....				
18.1 Current federal and foreign income tax recoverable and interest thereon .....				115,924
18.2 Net deferred tax asset .....	1,842,675	667,866	1,174,809	1,258,000
19. Guaranty funds receivable or on deposit .....	29,791		29,791	31,678
20. Electronic data processing equipment and software .....	568,842	560,213	8,629	8,167
21. Furniture and equipment, including health care delivery assets (\$.....0) .....	11,657	11,657		
22. Net adjustments in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....				
24. Health care (\$.....0) and other amounts receivable .....	636,088	636,088		
25. Aggregate write-ins for other than invested assets .....	17,203	17,203		
26. TOTAL assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	156,413,485	1,893,027	154,520,458	146,771,043
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....				
28. TOTAL (Lines 26 and 27) .....	156,413,485	1,893,027	154,520,458	146,771,043
<b>DETAILS OF WRITE-INS</b>				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. TOTALS (Lines 1101 through 1103 plus 1198) (Line 11 above) .....				
2501. Premiums Receivable .....	1,728	1,728		
2502. Prepaid Expenses .....	15,475	15,475		
2503. ....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. TOTALS (Lines 2501 through 2503 plus 2598) (Line 25 above) .....	17,203	17,203		

**LIABILITIES, SURPLUS AND OTHER FUNDS**

		1 Current Statement Date	2 December 31 Prior Year
1.	Aggregate reserve for life contracts \$.....137,871,651 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve)	137,871,651	130,144,284
2.	Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve)		
3.	Liability for deposit-type contracts (including \$.....0 Modco Reserve)		
4.	Contract claims:		
4.1	Life .....	1,003,750	960,332
4.2	Accident and health .....		
5.	Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid .....		
6.	Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1	Dividends apportioned for payment (including \$.....0 Modco) .....		
6.2	Dividends not yet apportioned (including \$.....0 Modco) .....		
6.3	Coupons and similar benefits (including \$.....0 Modco) .....		
7.	Amount provisionally held for deferred dividend policies not included in Line 6 .....		
8.	Premiums and annuity considerations for life and accident & health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums .....	13,644	14,928
9.	Contract liabilities not included elsewhere:		
9.1	Surrender values on canceled contracts .....		
9.2	Provision for experience rating refunds, including the liability of \$.....0 accident and health experience rating refunds of which \$.....0 is for medical loss ratio rebate per the Public Health Service Act .....		
9.3	Other amounts payable on reinsurance; including \$.....0 assumed and \$.....660,724 ceded .....	660,724	687,353
9.4	Interest Maintenance Reserve .....	1,355,061	1,197,727
10.	Commissions to agents due or accrued-life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0 .....	(53,433)	
11.	Commissions and expense allowances payable on reinsurance assumed .....		
12.	General expenses due or accrued .....	212,279	392,755
13.	Transfers to Separate Accounts due or accrued (net) (Including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		
14.	Taxes, licenses and fees due or accrued, excluding federal income taxes .....	297,511	438,378
15.1	Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses) .....	48,021	
15.2	Net deferred tax liability .....		
16.	Unearned investment income .....		
17.	Amounts withheld or retained by company as agent or trustee .....	111,028	125,221
18.	Amounts held for agents' account, including \$.....908,755 agents' credit balances .....	908,755	849,933
19.	Remittances and items not allocated .....	626,691	558,045
20.	Net adjustment in assets and liabilities due to foreign exchange rates .....		
21.	Liability for benefits for employees and agents if not included above .....		
22.	Borrowed money \$.....0 and interest thereon \$.....0 .....		
23.	Dividends to stockholders declared and unpaid .....		
24.	Miscellaneous liabilities:		
24.01	Asset valuation reserve .....	417,720	397,202
24.02	Reinsurance in unauthorized and certified (\$.....0) companies .....		
24.03	Funds held under reinsurance treaties with unauthorized and certified (\$.....0) reinsurers .....	34,370	34,370
24.04	Payable to parent, subsidiaries and affiliates .....		
24.05	Drafts outstanding .....		
24.06	Liability for amounts held under uninsured plans .....		
24.07	Funds held under coinsurance .....		
24.08	Derivatives .....		
24.09	Payable for securities .....		
24.10	Payable for securities lending .....		
24.11	Capital notes \$.....0 and interest thereon \$.....0 .....		
25.	Aggregate write-ins for liabilities .....		
26.	Total Liabilities excluding Separate Accounts business (Lines 1 to 25) .....	143,507,773	135,800,527
27.	From Separate Accounts Statement .....		
28.	Total Liabilities (Lines 26 and 27) .....	143,507,773	135,800,527
29.	Common capital stock .....	2,524,500	2,524,500
30.	Preferred capital stock .....		
31.	Aggregate write-ins for other than special surplus funds .....		
32.	Surplus notes .....		
33.	Gross paid in and contributed surplus .....	2,584,370	2,584,370
34.	Aggregate write-ins for special surplus funds .....		
35.	Unassigned funds (surplus) .....	5,903,815	5,861,646
36.	Less treasury stock, at cost:		
36.1	.....0 shares common (value included in Line 29 \$.....0) .....		
36.2	.....0 shares preferred (value included in Line 30 \$.....0) .....		
37.	Surplus (Total Lines 31 to 35, Less 36) (including \$.....0 in Separate Accounts Statement) .....	8,488,185	8,446,016
38.	Totals of Lines 29, 30 and 37 .....	11,012,685	10,970,516
39.	Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	154,520,458	146,771,043

**DETAILS OF WRITE-INS**

2501.	.....		
2502.	.....		
2503.	.....		
2598.	Summary of remaining write-ins for Line 25 from overflow page .....		
2599.	TOTALS (Lines 2501 through 2503 plus 2598) (Line 25 above) .....		
3101.	.....		
3102.	.....		
3103.	.....		
3198.	Summary of remaining write-ins for Line 31 from overflow page .....		
3199.	TOTALS (Lines 3101 through 3103 plus 3198) (Line 31 above) .....		
3401.	.....		
3402.	.....		
3403.	.....		
3498.	Summary of remaining write-ins for Line 34 from overflow page .....		
3499.	TOTALS (Lines 3401 through 3403 plus 3498) (Line 34 above) .....		

STATEMENT AS OF **March 31, 2013** OF THE **UNITY FINANCIAL LIFE INSURANCE COMPANY**  
**SUMMARY OF OPERATIONS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts .....	14,454,581	11,400,270	44,150,043
2. Considerations for supplementary contracts with life contingencies .....			
3. Net investment income .....	1,457,334	1,376,727	5,601,153
4. Amortization of Interest Maintenance Reserve (IMR) .....	82,121	53,864	211,190
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....			
6. Commissions and expense allowances on reinsurance ceded .....	1,015,203	1,604,774	4,931,088
7. Reserve adjustments on reinsurance ceded .....			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....			
8.2 Charges and fees for deposit-type contracts .....			
8.3 Aggregate write-ins for miscellaneous income .....			
9. Totals (Lines 1 to 8.3) .....	17,009,239	14,435,635	54,893,474
10. Death benefits .....	5,254,001	4,081,363	16,922,680
11. Matured endowments (excluding guaranteed annual pure endowments) .....			
12. Annuity benefits .....			
13. Disability benefits and benefits under accident and health contracts .....			
14. Coupons, guaranteed annual pure endowments and similar benefits .....			
15. Surrender benefits and withdrawals for life contracts .....	53,828	40,648	193,676
16. Group conversions .....			
17. Interest and adjustments on contract or deposit-type contract funds .....	1,405	735	1,994
18. Payments on supplementary contracts with life contingencies .....			
19. Increase in aggregate reserves for life and accident and health contracts .....	7,727,367	5,448,457	20,628,690
20. TOTALS (Lines 10 to 19) .....	13,036,601	9,571,204	37,747,040
21. Commissions on premiums, annuity considerations, and deposit type contract funds (direct business only) .....	2,318,114	3,119,893	10,823,263
22. Commissions and expense allowances on reinsurance assumed .....			
23. General insurance expenses .....	725,913	663,324	2,777,388
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	379,705	460,196	1,648,886
25. Increase in loading on deferred and uncollected premiums .....	84,909	161,838	151,153
26. Net transfers to or (from) Separate Accounts, net of reinsurance .....			
27. Aggregate write-ins for deductions .....			
28. Totals (Lines 20 to 27) .....	16,545,242	13,976,454	53,147,730
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	463,997	459,181	1,745,744
30. Dividends to policyholders .....			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) .....	463,997	459,181	1,745,744
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	104,082	67,206	49,600
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	359,915	391,975	1,696,144
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....0 (excluding taxes of \$.....59,684 transferred to the IMR) .....	359,915	391,975	1,696,144
35. Net income (Line 33 plus Line 34) .....	359,915	391,975	1,696,144
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
36. Capital and surplus, December 31, prior year .....	10,970,516	10,785,163	10,785,163
37. Net Income (Line 35) .....	359,915	391,975	1,696,144
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0 .....			
39. Change in net unrealized foreign exchange capital gain (loss) .....			
40. Change in net deferred income tax .....	8,449	27,410	(380,011)
41. Change in nonadmitted assets .....	(128,679)	(188,384)	674,079
42. Change in liability for reinsurance in unauthorized and certified companies .....			
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....			
44. Change in asset valuation reserve .....	(20,517)	(17,058)	(70,974)
45. Change in treasury stock .....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....			
47. Other changes in surplus in Separate Accounts Statement .....			
48. Change in surplus notes .....			
49. Cumulative effect of changes in accounting principles .....			
50. Capital changes:			
50.1 Paid in .....			
50.2 Transferred from surplus (Stock Dividend) .....			
50.3 Transferred to surplus .....			
51. Surplus adjustment:			
51.1 Paid in .....			
51.2 Transferred to capital (Stock Dividend) .....			
51.3 Transferred from capital .....			
51.4 Change in surplus as a result of reinsurance .....			
52. Dividends to stockholders .....	(177,000)	(200,000)	(725,000)
53. Aggregate write-ins for gains and losses in surplus .....			(600,000)
54. Net change in capital and surplus (Lines 37 through 53) .....	42,168	(394,942)	185,353
55. Capital and surplus as of statement date (Lines 36 + 54) .....	11,012,685	10,390,222	10,970,516
<b>DETAILS OF WRITE-INS</b>			
08.301. ....			
08.302. ....			
08.303. ....			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....			
08.399. TOTALS (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above) .....			
2701. ....			
2702. ....			
2703. ....			
2798. Summary of remaining write-ins for Line 27 from overflow page .....			
2799. TOTALS (Lines 2701 through 2703 plus 2798) (Line 27 above) .....			
5301. Distribution of ownership shares .....			(600,000)
5302. ....			
5303. ....			
5398. Summary of remaining write-ins for Line 53 from overflow page .....			
5399. TOTALS (Lines 5301 through 5303 plus 5398) (Line 53 above) .....			(600,000)

STATEMENT AS OF **March 31, 2013** OF THE **UNITY FINANCIAL LIFE INSURANCE COMPANY**  
**CASH FLOW**

		1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>				
1.	Premiums collected net of reinsurance .....	14,229,697	11,116,131	43,773,716
2.	Net investment income .....	1,699,481	1,585,392	5,779,943
3.	Miscellaneous income .....	1,015,203	1,604,774	4,931,088
4.	<b>TOTAL (Lines 1 to 3) .....</b>	<b>16,944,381</b>	<b>14,306,297</b>	<b>54,484,747</b>
5.	Benefit and loss related payments .....	5,292,445	4,456,348	17,307,485
6.	Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			
7.	Commissions, expenses paid and aggregate write-ins for deductions .....	3,774,551	4,255,592	14,909,789
8.	Dividends paid to policyholders .....			
9.	Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses) .....	2,696	0	310,610
10.	<b>TOTAL (Lines 5 through 9) .....</b>	<b>9,069,691</b>	<b>8,711,940</b>	<b>32,527,884</b>
11.	<b>Net cash from operations (Line 4 minus Line 10) .....</b>	<b>7,874,690</b>	<b>5,594,357</b>	<b>21,956,863</b>
<b>Cash from Investments</b>				
12.	Proceeds from investments sold, matured or repaid:			
12.1	Bonds .....	7,906,711	3,675,872	14,426,160
12.2	Stocks .....			
12.3	Mortgage loans .....			
12.4	Real estate .....			
12.5	Other invested assets .....			600,000
12.6	Net gains or (losses) on cash, cash equivalents and short-term investments .....			
12.7	Miscellaneous proceeds .....			
12.8	<b>TOTAL investment proceeds (Lines 12.1 to 12.7) .....</b>	<b>7,906,711</b>	<b>3,675,872</b>	<b>15,026,160</b>
13.	Cost of investments acquired (long-term only):			
13.1	Bonds .....	15,633,957	9,188,253	35,034,987
13.2	Stocks .....			
13.3	Mortgage loans .....			
13.4	Real estate .....			
13.5	Other invested assets .....			
13.6	Miscellaneous applications .....			
13.7	<b>TOTAL investments acquired (Lines 13.1 to 13.6) .....</b>	<b>15,633,957</b>	<b>9,188,253</b>	<b>35,034,987</b>
14.	Net increase (or decrease) in contract loans and premium notes .....	1,796	7,255	7,407
15.	<b>Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....</b>	<b>(7,729,042)</b>	<b>(5,519,636)</b>	<b>(20,016,234)</b>
<b>Cash from Financing and Miscellaneous Sources</b>				
16.	Cash provided (applied):			
16.1	Surplus notes, capital notes .....			
16.2	Capital and paid in surplus, less treasury stock .....			
16.3	Borrowed funds .....			
16.4	Net deposits on deposit-type contracts and other insurance liabilities .....			
16.5	Dividends to stockholders .....	177,000	200,000	725,000
16.6	Other cash provided (applied) .....	56,002	(1,162,955)	(2,210,697)
17.	Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6) .....	(120,998)	(1,362,955)	(2,935,697)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>				
18.	Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	24,650	(1,288,233)	(995,068)
19.	Cash, cash equivalents and short-term investments:			
19.1	Beginning of year .....	1,796,269	2,791,337	2,791,337
19.2	End of period (Line 18 plus Line 19.1) .....	1,820,919	1,503,104	1,796,269

**Note: Supplemental Disclosures of Cash Flow Information for Non-Cash Transactions:**

20.0001				
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**EXHIBIT 1****DIRECT PREMIUMS AND DEPOSIT - TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life .....	3,589,549	.....	.....
2. Ordinary life insurance .....	6,076,927	6,628,658	25,243,941
3. Ordinary individual annuities .....	.....	.....	.....
4. Credit life (group and individual) .....	.....	.....	.....
5. Group life insurance .....	10,073,650	10,562,590	40,797,666
6. Group annuities .....	.....	.....	.....
7. A & H - group .....	.....	.....	.....
8. A & H - credit (group and individual) .....	.....	.....	.....
9. A & H - other .....	.....	.....	.....
10. Aggregate of all other lines of business .....	.....	.....	.....
11. Subtotal .....	19,740,126	17,191,248	66,041,607
12. Deposit-type contracts .....	.....	.....	.....
13. Total .....	19,740,126	17,191,248	66,041,607

**DETAILS OF WRITE-INS**

1001. ....	.....	.....	.....
1002. ....	.....	.....	.....
1003. ....	.....	.....	.....
1098. Summary of remaining write-ins for Line 10 from overflow page .....	.....	.....	.....
1099. Totals (Lines 1001 through 1003 plus 1098) (Line 10 above) .....	.....	.....	.....

# **Notes to Financial Statement**

## 1. Summary of Significant Accounting Policies

### A. Accounting Practices

The financial statements of Unity Financial Life Insurance Company ("the Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (the Department).

The Department recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

NET INCOME	STATE	2013	2012
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State Basis	OHIO	\$ 359,915	\$ 1,616,142
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(Page 4, Line 35, Columns 1&2)

State Prescribed Practices that	OHIO		
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increase/decrease SAP		0	0
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State Permitted Practices that	OHIO		
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increase/decrease SAP		0	0
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NAIC SAP		\$ 359,915	\$ 1,616,142
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SURPLUS	STATE	2013	2012
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State Basis	OHIO	\$ 11,012,685	\$ 10,970,516
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(Page 4, Line 35, Columns 1&2)

State Prescribed Practices that	OHIO		
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increase/decrease SAP		0	0
-----------------------	--	---	---

State Permitted Practices that	OHIO		
--------------------------------	------	--	--

increase/decrease SAP		0	0
-----------------------	--	---	---

NAIC SAP		\$ 11,012,685	\$ 10,970,516
----------	--	---------------	---------------

## 2. Accounting Changes and Correction of Errors – No Change.

## 3. Business Combinations and Goodwill – No Change.

## 4. Discontinued Operations – No Change.

## 5. Investments

### D. Loan Backed Securities

(1) Prepayment assumptions for mortgage-backed/loan backed and structured securities were obtained from broker dealer survey values.

(2) The Company does not have any recognized securities with Other Than Temporary Impairments.

(3) The Company does not have any recognized securities with Other Than Temporary Impairments to list by cusip.

(4) Impaired Securities (Fair Value less than Cost or Amortized Cost)

a. The aggregate amount of unrealized losses:

1. Less than 12 months	\$ 0
------------------------	------

**Notes to Financial Statement**

2.	12 months or Longer	\$ 1
b. The aggregate related fair value of securities with unrealized losses:		
1.	Less than 12 months	\$ 0
2.	12 months or Longer	\$ 118

(5) For loan backed securities with an unrealized loss, management considers the size and duration of the loss, whether the security is backed by an agency of the United States government, general economic data, management's assessment of whether it has the ability and intent to hold the security and whether it is more than likely than not it will be required to sell the security before its anticipated recovery. Based upon management's review of the Company's loan backed securities using the aforementioned criteria and the relative insignificance of the unrealized loss position of those securities, the Company concluded that there are no Other Than Temporary Impaired loan backed securities as of March 31, 2013.

6. Joint Ventures, Partnerships, and Limited Liability Companies – No Change.
7. Investment Income – No Change.
8. Derivative Instruments – No Change.
9. Income Taxes – No Change.
10. Information Concerning Parent, Subsidiaries and Affiliates – No Change.
11. Debt – No Change.
12. Retirement Plans, Deferred Compensation, and Other Postretirement Benefits – No Change.
13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations
  4. Shareholder dividends of \$177,000 were paid as of March 31, 2013.
14. Contingent Liabilities – No Change.
15. Leases – No Change.
16. Financial Instruments with Off-Balance Sheet Risk – No Change.
17. Sales Transfer and Servicing of Financial Assets and Extinguishments of Liabilities – No Change.
18. Gain or Loss from Uninsured A&H Plans – No Change.
19. Direct Premium Written by Managing General Agents/Third Party Administrators – No Change.
20. Fair Value Measurements – No Change.
21. Other Items – No Change.
22. Events Subsequent – No Change.
23. Reinsurance – No Change.
24. Retrospectively Rated Contracts and Contracts Subject to Redetermination – No Change.
25. Change in Incurred Losses and Loss Adjustment Expenses – No Change.
26. Intercompany Pooling Managements – No Change.
27. Structured Settlements – No Change.
28. Health Care Receivables – No Change.
29. Participating Policies – No Change.
30. Premium Deficiency Reserves – No Change.
31. Reserves for Life Contracts and Deposit Type Contracts – No Change.
32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities – No Change.
33. Premiums and Annuity Considerations Deferred and Uncollected – No Change.
34. Separate Accounts – No Change.
35. Loss/Claim Adjustment Expense – No Change.

**GENERAL INTERROGATORIES****PART 1 - COMMON INTERROGATORIES**  
**GENERAL**

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes[ ] No[X]  
Yes[ ] No[ ] N/A[X]

1.2 If yes, has the report been filed with the domiciliary state? .....

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes[ ] No[X]

2.2 If yes, date of change: .....

3.1 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes[ ] No[X]

3.2 If the response to 3.1 is yes, provide a brief description of those changes: .....

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes[ ] No[X]

4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation. .....

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....	.....	.....

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes[ ] No[ ] N/A[X]  
If yes, attach an explanation. .....

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2012

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2007

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 09/14/2007

6.4 By what department or departments?  
PA, OH

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes[ ] No[ ] N/A[X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes[ ] No[ ] N/A[X]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes[ ] No[X]

7.2 If yes, give full information .....

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes[ ] No[X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company. Yes[ ] No[X]

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes[ ] No[X]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
.....	.....	Yes[ ] No[X]	Yes[ ] No[X]	Yes[ ] No[X]	Yes[ ] No[X]

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes[X] No[ ]  
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
(c) Compliance with applicable governmental laws, rules and regulations;  
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
(e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain: .....

9.2 Has the code of ethics for senior managers been amended? Yes[ ] No[X]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s). .....

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes[ ] No[X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s). .....

**FINANCIAL**

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes[ ] No[X]  
10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ ..... 0

**INVESTMENT**

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes[ ] No[X]

11.2 If yes, give full and complete information relating thereto: .....

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ ..... 0

13. Amount of real estate and mortgages held in short-term investments: \$ ..... 0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes[ ] No[X]

14.2 If yes, please complete the following: .....

**GENERAL INTERROGATORIES (Continued)**

		1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21	Bonds .....	.....	.....
14.22	Preferred Stock .....	.....	.....
14.23	Common Stock .....	.....	.....
14.24	Short-Term Investments .....	.....	.....
14.25	Mortgages Loans on Real Estate .....	.....	.....
14.26	All Other .....	.....	.....
14.27	Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) .....	.....	.....
14.28	Total Investment in Parent included in Lines 14.21 to 14.26 above .....	.....	.....

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes[ ] No[X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

If no, attach a description with this statement.

Yes[ ] No[ ] N/A[X]

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$..... 0

16.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$..... 0

16.3 Total payable for securities lending reported on the liability page

\$..... 0

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes[X] No[ ]

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank, NA .....	38 Fountain Square, Cincinnati, OH 45263 .....

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....	.....	.....

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?

Yes[ ] No[X]

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....	.....	.....	.....

17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
N/A .....	McDonnell Investment Management, LLC .....	1515 West 22nd St., 11th Fl., Oak Brook, IL 60523 .....

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes[X] No[ ]

18.2 If no, list exceptions:

**GENERAL INTERROGATORIES****PART 2 - LIFE & HEALTH**

	<b>Amount</b>
1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:	
1.1 Long-Term Mortgages in Good Standing	\$ 0
1.11 Farm Mortgages	\$ 0
1.12 Residential Mortgages	\$ 0
1.13 Commercial Mortgages	\$ 0
1.14 Total Mortgages in Good Standing	\$ 0
1.2 Long-Term Mortgages in Good Standing with Restructured Terms	\$ 0
1.21 Total Mortgages in Good Standing with Restructured Terms	\$ 0
1.3 Long-Term Mortgage Loans upon which Interest is Overdue more than Three Months	\$ 0
1.31 Farm Mortgages	\$ 0
1.32 Residential Mortgages	\$ 0
1.33 Commercial Mortgages	\$ 0
1.34 Total Mortgages with Interest Overdue more than Three Months	\$ 0
1.4 Long-Term Mortgage Loans in Process of Foreclosure	\$ 0
1.41 Farm Mortgages	\$ 0
1.42 Residential Mortgages	\$ 0
1.43 Commercial Mortgages	\$ 0
1.44 Total Mortgages in Process of Foreclosure	\$ 0
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$ 0
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	\$ 0
1.61 Farm Mortgages	\$ 0
1.62 Residential Mortgages	\$ 0
1.63 Commercial Mortgages	\$ 0
1.64 Total Mortgages Foreclosed and Transferred to Real Estate	\$ 0
2. Operating Percentages:	
2.1 A&H loss percent	0.000%
2.2 A&H cost containment percent	0.000%
2.3 A&H expense percent excluding cost containment expenses	0.000%
3.1 Do you act as a custodian for health savings accounts?	Yes [ ] No [X]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date.	\$ 0
3.3 Do you act as an administrator for health savings accounts?	Yes [ ] No [X]
3.4 If yes, please provide the balance of the funds administered as of the reporting date.	\$ 0

**SCHEDULE S - CEDED REINSURANCE**  
**Showing All New Reinsurance Treaties - Current Year to Date**

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (Yes or No)
			<b>N O N E</b>			

**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS****Current Year To Date - Allocated by States and Territories**

States, Etc.	1 Active Status	Direct Business Only					
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations				
1. Alabama (AL)	L	282,935				282,935	
2. Alaska (AK)	N	453				453	
3. Arizona (AZ)	L	30,010				30,010	
4. Arkansas (AR)	L	51,221				51,221	
5. California (CA)	L	77,410				77,410	
6. Colorado (CO)	L	74,416				74,416	
7. Connecticut (CT)	L	12,938				12,938	
8. Delaware (DE)	L	14,000				14,000	
9. District of Columbia (DC)	L	30,635				30,635	
10. Florida (FL)	L	1,473,944				1,473,944	
11. Georgia (GA)	L	560,285				560,285	
12. Hawaii (HI)	N	178				178	
13. Idaho (ID)	L	906				906	
14. Illinois (IL)	L	430,099				430,099	
15. Indiana (IN)	L	500,099				500,099	
16. Iowa (IA)	L	45,885				45,885	
17. Kansas (KS)	L	82,332				82,332	
18. Kentucky (KY)	L	69,126				69,126	
19. Louisiana (LA)	L	790,530				790,530	
20. Maine (ME)	L	26,798				26,798	
21. Maryland (MD)	L	169,963				169,963	
22. Massachusetts (MA)	L	73,108				73,108	
23. Michigan (MI)	N	25,406				25,406	
24. Minnesota (MN)	L	221,772				221,772	
25. Mississippi (MS)	L	1,397,079				1,397,079	
26. Missouri (MO)	L	297,366				297,366	
27. Montana (MT)	L	494				494	
28. Nebraska (NE)	L	51,701				51,701	
29. Nevada (NV)	L	16,061				16,061	
30. New Hampshire (NH)	N	820				820	
31. New Jersey (NJ)	L	232,875				232,875	
32. New Mexico (NM)	L	46,132				46,132	
33. New York (NY)	N	15,659				15,659	
34. North Carolina (NC)	L	1,874,731				1,874,731	
35. North Dakota (ND)	L	1,926				1,926	
36. Ohio (OH)	L	1,223,067				1,223,067	
37. Oklahoma (OK)	L	38,123				38,123	
38. Oregon (OR)	L	38,327				38,327	
39. Pennsylvania (PA)	L	727,416				727,416	
40. Rhode Island (RI)	L						
41. South Carolina (SC)	L	530,195				530,195	
42. South Dakota (SD)	L	1,192				1,192	
43. Tennessee (TN)	L	407,234				407,234	
44. Texas (TX)	L	3,285,868				3,285,868	
45. Utah (UT)	L	1,824				1,824	
46. Vermont (VT)	L	821				821	
47. Virginia (VA)	L	149,956				149,956	
48. Washington (WA)	L	3,387				3,387	
49. West Virginia (WV)	L	51,826				51,826	
50. Wisconsin (WI)	L	641,864				641,864	
51. Wyoming (WY)	L	1,093				1,093	
52. American Samoa (AS)	N						
53. Guam (GU)	N						
54. Puerto Rico (PR)	N	243				243	
55. U.S. Virgin Islands (VI)	N						
56. Northern Mariana Islands (MP)	N						
57. Canada (CAN)	N						
58. Aggregate other alien (OT)	XXX	100				100	
59. Subtotal	(a) 46	16,081,829				16,081,829	
90. Reporting entity contributions for employee benefits plans	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX						
94. Aggregate other amounts not allocatable by State	XXX						
95. Totals (Direct Business)	XXX	16,081,829				16,081,829	
96. Plus Reinsurance Assumed	XXX						
97. Totals (All Business)	XXX	16,081,829				16,081,829	
98. Less Reinsurance Ceded	XXX	5,441,678				5,441,678	
99. Totals (All Business) less Reinsurance Ceded	XXX	10,640,151				10,640,151	

**DETAILS OF WRITE-INS**

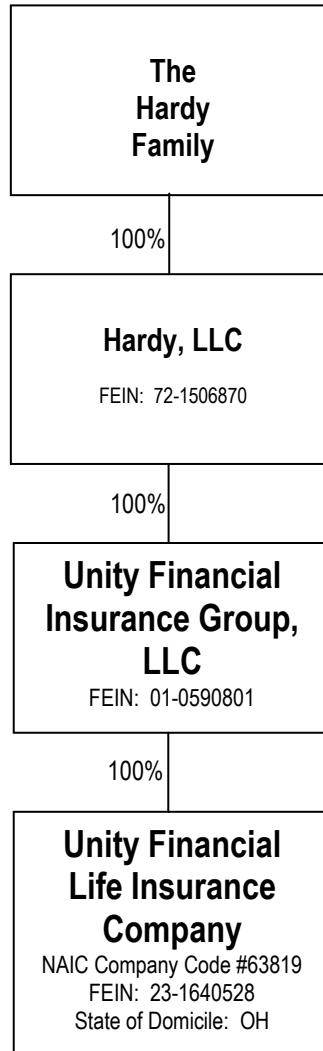
5801. All Others	XXX	100				100	
5802.	XXX						
5803.	XXX						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX						
5899. TOTAL (Lines 5801 through 5803 plus 5898) (Line 58 above)	XXX	100				100	
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. TOTAL (Lines 9401 through 9403 plus 9498) (Line 94 above)	XXX						

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER**  
**MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

Q12



# SCHEDULE Y

## PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Comp- any Code	4 Federal ID Number	5 FEDERAL RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domic- iliary Loca- tion	10 Relation- ship to Report- ing Entity	11 Directly Controlled by (Name of Entity / Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies) / Person(s)	15 *
0	0	01-0590801	63819	23-1640528	0	Unity Financial Insurance Group, LLC Unity Financial Life Insurance Company Hardy LLC	DE OH DE	UDP DE UIP	Hardy, LLC Unity Financial Insurance Group, LLC Hardy Family	Ownership Ownership Ownership	100.0 100.0 100.0			
0	0	72-1506870												

Asterisk	Explanation
0000001	

## **SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	<b>RESPONSES</b>
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	No
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	No
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	No
4. Will the Reasonableness of Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	No
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	No
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	No
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	No

Explanations:

Bar Codes:

Trusted Surplus Statement



6381920134900001

2013

Document Code: 490

Medicare Part D Coverage Supplement



6381920133650001

2013

Document Code: 365

Reasonableness 1 - Assumptions



6381920134450001

2013

Document Code: 445

Reasonableness 2 - Consistency



6381920134460001

2013

Document Code: 446

Reasonableness 3 - Implied Guarantee



6381920134470001

2013

Document Code: 447

Reasonableness 4 - Ave. Market Value



6381920134480001

2013

Document Code: 448

Reasonableness 5 - Market Value



6381920134490001

2013

Document Code: 449



STATEMENT AS OF **March 31, 2013** OF THE **UNITY FINANCIAL LIFE INSURANCE COMPANY**  
**SCHEDULE A - VERIFICATION**

**Real Estate**

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	.....	.....
2. Cost of acquired:	.....	.....
2.1 Actual cost at time of acquisition .....	.....	.....
2.2 Additional investment made after acquisition .....	.....	.....
3. Current year change in encumbrances .....	.....	.....
4. Total gain (loss) on disposals .....	.....	.....
5. Deduct amounts received on disposals .....	.....	.....
6. Total foreign exchange change in book/adjusted carrying value .....	.....	.....
7. Deduct current year's other than temporary impairment recognized .....	.....	.....
8. Deduct current year's depreciation .....	.....	.....
9. Book/adjusted carrying value at the end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 - 7 - 8) .....	.....	.....
10. Deduct total nonadmitted amounts .....	.....	.....
11. Statement value at end of current period (Line 9 minus Line 10) .....	.....	.....

**SCHEDULE B - VERIFICATION**

**Mortgage Loans**

	1 Year To Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....	.....	.....
2. Cost of acquired:	.....	.....
2.1 Actual cost at time of acquisition .....	.....	.....
2.2 Additional investment made after acquisition .....	.....	.....
3. Capitalized deferred interest and other .....	.....	.....
4. Accrual of discount .....	.....	.....
5. Unrealized valuation increase (decrease) .....	.....	.....
6. Total gain (loss) on disposals .....	.....	.....
7. Deduct amounts received on disposals .....	.....	.....
8. Deduct amortization of premium and mortgage interest points .....	.....	.....
9. Total foreign exchange change in book value/recorded investment .....	.....	.....
10. Deduct current year's other than temporary impairment recognized .....	.....	.....
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10) .....	.....	.....
12. Total valuation allowance .....	.....	.....
13. Subtotal (Line 11 plus Line 12) .....	.....	.....
14. Deduct total nonadmitted amounts .....	.....	.....
15. Statement value at end of current period (Line 13 minus Line 14) .....	.....	.....

**SCHEDULE BA - VERIFICATION**

**Other Long-Term Invested Assets**

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	.....	600,000
2. Cost of acquired:	.....	.....
2.1 Actual cost at time of acquisition .....	.....	.....
2.2 Additional investment made after acquisition .....	.....	.....
3. Capitalized deferred interest and other .....	.....	.....
4. Accrual of discount .....	.....	.....
5. Unrealized valuation increase (decrease) .....	.....	.....
6. Total gain (loss) on disposals .....	.....	.....
7. Deduct amounts received on disposals .....	.....	600,000
8. Deduct amortization of premium and depreciation .....	.....	.....
9. Total foreign exchange change in book/adjusted carrying value .....	.....	.....
10. Deduct current year's other than temporary impairment recognized .....	.....	.....
11. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10) .....	.....	.....
12. Deduct total nonadmitted amounts .....	.....	.....
13. Statement value at end of current period (Line 11 minus Line 12) .....	.....	.....

**SCHEDULE D - VERIFICATION**

**Bonds and Stocks**

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	139,548,925	118,920,110
2. Cost of bonds and stocks acquired .....	15,633,958	35,034,984
3. Accrual of discount .....	63,292	264,176
4. Unrealized valuation increase (decrease) .....	299,320	381,477
5. Total gain (loss) on disposals .....	7,906,710	14,426,157
6. Deduct consideration for bonds and stocks disposed of .....	191,200	625,665
7. Deduct amortization of premium .....	.....	.....
8. Total foreign exchange change in book/adjusted carrying value .....	.....	.....
9. Deduct current year's other than temporary impairment recognized .....	.....	.....
10. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9) .....	147,447,585	139,548,925
11. Deduct total nonadmitted amounts .....	.....	.....
12. Statement value at end of current period (Line 10 minus Line 11) .....	147,447,585	139,548,925

**SCHEDULE D - PART 1B**  
**Showing the Acquisitions, Dispositions and Non-Trading Activity**  
**During the Current Quarter for all Bonds and Preferred Stock by Rating Class**

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. Class 1 (a)	112,888,565	13,815,699	7,013,535	(56,187)	119,634,542			112,888,565
2. Class 2 (a)	27,805,759	2,566,239	1,243,856	(71,704)	29,056,438			27,805,759
3. Class 3 (a)								
4. Class 4 (a)								
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	140,694,324	16,381,938	8,257,391	(127,891)	148,690,980			140,694,324
<b>PREFERRED STOCK</b>								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds & Preferred Stock	140,694,324	16,381,938	8,257,391	(127,891)	148,690,980			140,694,324

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0

**SCHEDULE DA - PART 1****Short - Term Investments**

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999. <b>Totals</b>	1,243,394	XXX	1,243,394	516	

**SCHEDULE DA - Verification****Short-Term Investments**

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	495,415	412,201
2. Cost of short-term investments acquired	16,497,979	83,214
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	15,750,000	
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)	1,243,394	495,415
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	1,243,394	495,415

**SI04 Schedule DB - Part A Verification .....** **NONE**

**SI04 Schedule DB - Part B Verification .....** **NONE**

**SI05 Schedule DB Part C Section 1 .....** **NONE**

**SI06 Schedule DB Part C Section 2 .....** **NONE**

**SI07 Schedule DB - Verification .....** **NONE**

**SCHEDULE E - Verification**  
**(Cash Equivalents)**

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	649,985	.....
2. Cost of cash equivalents acquired .....	.....	649,982
3. Accrual of discount .....	.....	3
4. Unrealized valuation increase (decrease) .....	.....	.....
5. Total gain (loss) on disposals .....	.....	.....
6. Deduct consideration received on disposals .....	649,985	.....
7. Deduct amortization of premium .....	.....	.....
8. Total foreign exchange change in book/adjusted carrying value .....	.....	.....
9. Deduct current year's other than temporary impairment recognized .....	.....	.....
10. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9) .....	.....	649,985
11. Deduct total nonadmitted amounts .....	.....	.....
12. Statement value at end of current period (Line 10 minus Line 11) .....	.....	649,985

**E01 Schedule A Part 2 .....** **NONE**

**E01 Schedule A Part 3 .....** **NONE**

**E02 Schedule B Part 2 .....** **NONE**

**E02 Schedule B Part 3 .....** **NONE**

**E03 Schedule BA Part 2 .....** **NONE**

**E03 Schedule BA Part 3 .....** **NONE**

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
<b>Bonds - U.S. Special Revenue, Special Assessment</b>									
31292SA26 .....	FG C09025 .....		01/28/2013 .....	BOA .....	XXX .....	2,975,440 .....	2,992,272 .....	6,234 .....	1 .....
31292SA83 .....	FG C09031 .....		02/25/2013 .....	PIPER JA .....	XXX .....	1,782,281 .....	1,800,000 .....	3,375 .....	1 .....
3199999 Subtotal - Bonds - U.S. Special Revenue, Special Assessment .....					XXX .....	4,757,721 .....	4,792,272 .....	9,609 .....	XXX .....
<b>Bonds - Industrial and Miscellaneous (Unaffiliated)</b>									
029912BC5 .....	AMERICAN TOWER CORP .....		01/24/2013 .....	GOLDMAN .....	XXX .....	1,123,530 .....	1,000,000 .....	20,761 .....	1FE .....
00206RAS1 .....	AT & T INC. .....		01/18/2013 .....	WELLS FARGO .....	XXX .....	387,576 .....	300,000 .....	8,679 .....	1FE .....
101137AK3 .....	BOSTON SCIENTIFIC CORP .....		01/09/2013 .....	WELLS FARGO .....	XXX .....	471,056 .....	400,000 .....	11,933 .....	2FE .....
125509BM0 .....	CIGNA CORP .....		03/20/2013 .....	BOA .....	XXX .....	288,713 .....	250,000 .....	3,559 .....	2FE .....
17275RAD4 .....	CISCO SYSTEMS INC .....		01/22/2013 .....	GREENWIC .....	XXX .....	520,508 .....	400,000 .....	10,489 .....	1FE .....
20030NBH3 .....	COMCAST CORP .....		01/08/2013 .....	GOLDMAN .....	XXX .....	347,064 .....	350,000 .....	..... .....	1FE .....
126650BZ2 .....	CVS CAREMARK CORP .....		01/16/2013 .....	JP MORGAN .....	XXX .....	1,190,748 .....	1,200,000 .....	4,858 .....	1FE .....
25459HAU9 .....	DIRECTV HOLDINGS/FN .....		01/24/2013 .....	GREENWIC .....	XXX .....	358,071 .....	300,000 .....	5,777 .....	2FE .....
25470DAH2 .....	DISCOVERY COMMUNICATIONS .....		03/22/2013 .....	VARIOUS .....	XXX .....	1,299,689 .....	1,300,000 .....	217 .....	1FE .....
31428XAS5 .....	FEDEX CORP .....		01/09/2013 .....	DEUTSCHE .....	XXX .....	397,088 .....	400,000 .....	4,871 .....	1FE .....
50075NBA1 .....	KRAFT FOODS INC .....		01/09/2013 .....	USBANC .....	XXX .....	362,238 .....	300,000 .....	6,898 .....	2FE .....
571748AR3 .....	MARSH & MCLENNAN COS INC .....		01/09/2013 .....	MILLENNIUM ADVISORS .....	XXX .....	508,352 .....	450,000 .....	10,740 .....	2FE .....
87612EAK2 .....	TARGET CORP .....		01/22/2013 .....	JEFFERIE .....	XXX .....	399,462 .....	300,000 .....	4,445 .....	1FE .....
887317AK1 .....	TIME WARNER INC .....		02/21/2013 .....	WELLS .....	XXX .....	1,081,277 .....	960,000 .....	18,620 .....	1FE .....
907818CF3 .....	UNION PACIFIC CORP .....		03/20/2013 .....	PIERPONT .....	XXX .....	463,568 .....	350,000 .....	3,478 .....	1FE .....
91529YAH9 .....	UNUM GROUP .....		01/14/2013 .....	MILLENNIUM ADVISORS .....	XXX .....	577,810 .....	500,000 .....	9,531 .....	2FE .....
92344GAS5 .....	VERIZON GLOBAL FDG CORP .....		01/17/2013 .....	STIFEL .....	XXX .....	592,324 .....	400,000 .....	3,272 .....	1FE .....
055451AH1 .....	BHP BILLITON FIN USA LTD .....		03/20/2013 .....	MORGAN S .....	XXX .....	507,164 .....	400,000 .....	12,567 .....	1FE .....
3899999 Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) .....					XXX .....	10,876,238 .....	9,560,000 .....	140,695 .....	XXX .....
8399999 Subtotal - Bonds - Part 3 .....					XXX .....	15,633,959 .....	14,352,272 .....	150,304 .....	XXX .....
8399999 Subtotal - Bonds .....					XXX .....	15,633,959 .....	14,352,272 .....	150,304 .....	XXX .....
9899999 Subtotal - Preferred and Common Stocks .....					XXX .....	..... .....	XXX .....	..... .....	XXX .....
9999999 Total - Bonds, Preferred and Common Stocks .....					XXX .....	15,633,959 .....	XXX .....	150,304 .....	XXX .....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....0.

**SCHEDULE D - PART 4****Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of  
During the Current Quarter**

1	2	3 F o r e i g n	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's Other Than Temporary Impairment Recognized	Total Change in B/A.C.V.	Total Foreign Exchange Change in B/A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)			
<b>Bonds - U.S. Governments</b>																						
3133EAN7	FEDERAL FARM CREDIT BANK	01/24/2013	ROBERT W. BAIRD	XXX	1,008,364	1,000,000	1,019,370	1,018,813	(105)	(3,624)	(105)	(3,624)	1,018,709	(10,345)	1,342	1,342	134	5,713	04/24/2023	1		
3133XUMS4	FEDERAL HOME LOAN BANK	01/28/2013	ROBERT W. BAIRD	XXX	2,381,440	2,000,000	2,372,400	2,342,165	381	381	381	381	2,338,540	42,900	34,000	34,000	34,000	34,000	09/13/2019	1		
36202DTF8	GNMA II POOL 3250	03/20/2013	PRINCIPAL RECEIPT	XXX	381	381	390	382	(1)	(1)	(1)	(1)	381	4	06/01/2032	1FE						
36211SRZ2	GNMA I POOL 521704	03/15/2013	PRINCIPAL RECEIPT	XXX	27	27	27	27	27	27	27	27	27						12/15/2029	1FE		
36202AJP3	GNMA II POOL 000270M	03/20/2013	PRINCIPAL RECEIPT	XXX	19	19	20	19	19	19	19	19	19						01/20/2015	1FE		
36201ATD0	GOVT NATL MTG ASSN POOL 577548	02/15/2013	VARIOUS	XXX	11,635	10,367	10,502	10,292	1	1	1	1	10,293	1,342	1,342	1,342	1,342	1,342	01/15/2032	1FE		
36200ME33	GOVT NATL MTG ASSN POOL 604154	02/15/2013	VARIOUS	XXX	42,917	38,265	39,783	39,614	(23)	(23)	(23)	(23)	39,591	3,326	3,326	3,326	3,326	3,326	04/01/2033	1FE		
83162CQK2	SMALL BUSINESS ADMIN SER 2006-20G	01/02/2013	PRINCIPAL RECEIPT	XXX	15,902	15,902	16,864	16,717	(815)	(815)	(815)	(815)	15,902	497	497	497	497	497	07/01/2026	1FE		
83162CSG9	SMALL BUSINESS ADMIN SER 2009-20A	01/02/2013	PRINCIPAL RECEIPT	XXX	4,248	4,248	4,473	4,431	(182)	(182)	(182)	(182)	4,248	123	123	123	123	123	01/01/2029	1FE		
83162CUG6	SMALL BUSINESS ADMIN SER 2011-210	03/01/2013	PRINCIPAL RECEIPT	XXX	51,744	51,744	53,644	53,536	(1,792)	(1,792)	(1,792)	(1,792)	51,744	750	750	750	750	750	09/01/2031	1		
0599999 Subtotal - Bonds - U.S. Governments				XXX	3,516,677	3,120,953	3,517,473	3,485,996	(6,541)	(6,541)	(6,541)	(6,541)	3,479,454	37,223	37,223	37,223	37,223	37,223	41,717	XXX	XXX	
<b>Bonds - U.S. Special Revenue, Special Assessment</b>																						
31297H2Y4	FED HOME LN MTG CORP POOL A29791	03/15/2013	PRINCIPAL RECEIPT	XXX	5,355	5,355	5,227	5,249	106	106	106	106	5,355	34	34	34	34	34	02/01/2035	1FE		
3128K40Z5	FED HOME LN MTG CORP POOL A46669	03/01/2013	VARIOUS	XXX	84,929	81,332	78,502	78,748	354	354	79,102	79,102	5,827	5,827	5,827	5,827	5,827	747	08/01/2035	1FE		
31292HXA7	FED HOME LN MTG CORP POOL C01573	03/15/2013	PRINCIPAL RECEIPT	XXX	3,842	3,842	3,981	3,908	(66)	(66)	3,842	3,842	3,842	34	34	34	34	34	06/01/2033	1FE		
31287SNL7	FED HOME LN MTG CORP POOL C66695	02/15/2013	VARIOUS	XXX	36,036	33,421	33,424	33,411	33,411	33,411	33,411	33,411	33,411	2,624	2,624	2,624	2,624	2,624	433	05/01/2032	1FE	
31288HQD5	FED HOME LN MTG CORP POOL C78552	03/15/2013	PRINCIPAL RECEIPT	XXX	323	323	329	327	(4)	(4)	(4)	(4)	323	3	3	3	3	3	04/01/2033	1FE		
31283KLZ9	FED HOME LN MTG CORP POOL G11244			XXX	8,135	7,751	7,866	7,782	(3)	(3)	(3)	(3)	7,778	92	92	92	92	92	04/01/2017	1FE		
31395HGB0	FED HOME LN MTG CORP SER 2869	03/15/2013	VARIOUS	XXX	8,897	8,897	8,902	8,917	(20)	(20)	(20)	(20)	8,897	64	64	64	64	64	11/15/2032	1FE		
31396HE54	FED HOME LN MTG CORP SER 3113	01/11/2013	VARIOUS	XXX	14,019	14,019	13,506	13,592	2	2	2	2	13,594	58	58	58	58	58	10/01/2031	1FE		
31371LDJ5	FED NATL MTG ASSN POOL 254905	02/25/2013	PRINCIPAL RECEIPT	XXX	49,525	49,525	45,694	47,307	(90)	(90)	(90)	(90)	46,891	579	579	579	579	579	10/01/2033	1FE		
31371L2M0	FED NATL MTG ASSN POOL 255580	03/25/2013	PRINCIPAL RECEIPT	XXX	7,027	7,027	7,169	7,117	(91)	(91)	(91)	(91)	7,027	63	63	63	63	63	02/01/2035	1FE		
31371L4P1	FED NATL MTG ASSN POOL 255630	03/25/2013	PRINCIPAL RECEIPT	XXX	20,880	20,880	20,888	20,852	28	28	20,880	20,880	159	159	159	159	159	02/01/2035	1FE			
31388UOA1	FED NATL MTG ASSN POOL 615249	02/25/2013	VARIOUS	XXX	34,534	32,710	34,480	33,227	(59)	(59)	(59)	(59)	33,168	323	323	323	323	323	11/25/2016	1FE		
31389RB47	FED NATL MTG ASSN POOL 632859	02/25/2013	VARIOUS	XXX	4,693	4,638	4,898	4,720	(6)	(6)	(6)	(6)	4,713	56	56	56	56	56	03/25/2017	1FE		
31390L6J0	FED NATL MTG ASSN POOL 649873	03/01/2013	VARIOUS	XXX	12,167	11,273	12,308	11,354	(2)	(2)	(2)	(2)	11,352	146	146	146	146	146	08/01/2032	1FE		
31401WMD8	FED NATL MTG ASSN POOL 720456	02/25/2013	VARIOUS	XXX	44,283	41,769	44,412	41,862	(11)	(11)	(11)	(11)	41,851	369	369	369	369	369	08/01/2018	1FE		
31402DMP2	FED NATL MTG ASSN POOL 725866	03/25/2013	PRINCIPAL RECEIPT	XXX	15,216	15,216	14,923	14,918	299	299	299	299	15,216	108	108	108	108	108	09/01/2034	1FE		
31403DW7	FED NATL MTG ASSN POOL 745944	03/25/2013	PRINCIPAL RECEIPT	XXX	32,708	32,708	32,766	33,357	(649)	(649)	(649)	(649)	32,708	268	268	268	268	268	12/25/2033	1FE		
31403LPS4	FED NATL MTG ASSN POOL 752033	02/25/2013	VARIOUS	XXX	53,430	50,247	51,586	51,586	(68)	(68)	(68)	(68)	51,518	605	605	605	605	605	01/01/2018	1FE		
31403MXC8	FED NATL MTG ASSN POOL 753175	03/25/2013	PRINCIPAL RECEIPT	XXX	190	190	190	198	(7)	(7)	(7)	(7)	190	2	2	2	2	2	12/01/2033	1FE		
31406BGQ7	FED NATL MTG ASSN POOL 804907	02/25/2013	VARIOUS	XXX	109,539	103,462	105,899	101,054	209	209	209	209	101,264	8,276	8,276	8,276	8,276	8,276	01/01/2035	1FE		
31406NPJ0	FED NATL MTG ASSN POOL 814870	02/25/2013	VARIOUS	XXX	74,087	69,812	71,394	68,963	81	81	81	81	69,044	5,044	5,044	5,044	5,044	5,044	04/01/2020	1FE		
31407EHZ9	FED NATL MTG ASSN POOL 828348	02/25/2013	PRINCIPAL RECEIPT	XXX	95,455	91,051	87,485	87,430	405	405	405	405	87,834	858	858	858	858	858	07/01/2035	1FE		
31407LZNO	FED NATL MTG ASSN POOL 834249	02/25/2013	VARIOUS	XXX	140,166	132,839	124,944	125,798	1,003	1,003	1,003	1,003	126,801	1,193	1,193	1,193	1,193	1,193	08/01/2035	1FE		
31408FV57	FED NATL MTG ASSN POOL 850560	03/25/2013	PRINCIPAL RECEIPT	XXX	13,824	13,824	13,451	13,426	397	397	397	397	13,824	92	92	92	92	92	12/01/2035	1FE		
31412FV6	FED NATL MTG ASSN POOL 924032	03/25/2013	PRINCIPAL RECEIPT	XXX	67,901	67,901	64,099	64,589	3,312	3,312	3,312	3,312	67,901	800	800	800	800	800	05/01/2037	1FE		
31412UY61	FED NATL MTG ASSN POOL 935533	03/25/2013	PRINCIPAL RECEIPT	XXX	17,246	17,246	17,622	17,544	(297)	(297)	(297)	(297)	17,246	152	152	152	152	152	08/01/2039	1		
31414ANV0	FED NATL MTG ASSN POOL 960404	03/25/2013	PRINCIPAL RECEIPT	XXX																		

**SCHEDULE D - PART 4****Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of  
During the Current Quarter**

1 CUSIP Identification	2 Description	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Change in B./A.C.V. on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Designation or Market Indicator (a)	
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11 + 12 - 13)	15 Total Foreign Exchange Change in B./A.C.V.								
115637AJ9	BROWN-FORMAN CORPORATION	...	02/25/2013	BANK AME	...	XXX	416,164	400,000	407,240	401,695	(230)	(18)	(18)	(18)	401,465	14,699	14,699	11,333	02/01/2014	1FE	...	
36962GXZ2	GENERAL ELEC CAP CORP	...	01/17/2013	KEY	...	XXX	256,030	200,000	216,970	214,213	(18)	4	4	4	214,196	41,834	41,834	4,800	03/15/2032	1FE	...	
46625HAT7	JP MORGAN CHASE & CO	...	01/02/2013	MATURITY	...	XXX	250,000	250,000	244,683	249,996	4	4	4	4	250,000	7,188	7,188	01/02/2013	1FE	...		
760759AH3	REPUBLIC SERVICES INC	...	03/13/2013	JP MORG	...	XXX	973,573	850,000	931,569	917,081	(1,650)	(1,650)	(1,650)	(1,650)	915,431	58,142	58,142	23,257	03/01/2020	2FE	...	
984121BW2	XEROX CORPORATION	...	02/07/2013	CANTOR FITZGERALD EQ	...	XXX	347,871	300,000	339,352	328,908	(483)	(483)	(483)	(483)	328,425	19,446	19,446	4,604	05/15/2018	2FE	...	
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)	...			...	XXX	2,720,958	2,400,000	2,543,032	2,514,014	(2,387)	(2,387)	(2,387)	(2,387)	2,511,628	209,330	209,330	58,509	...	XXX	...	
8399997	Subtotal - Bonds - Part 4	...			...	XXX	7,906,709	7,149,049	7,701,840	7,605,261	(16,648)	(16,648)	(16,648)	(16,648)	7,607,389	299,321	299,321	113,804	...	XXX	...	
8399999	Subtotal - Bonds	...			...	XXX	7,906,709	7,149,049	7,701,840	7,605,261	(16,648)	(16,648)	(16,648)	(16,648)	7,607,389	299,321	299,321	113,804	...	XXX	...	
9899999	Subtotal - Preferred and Common Stocks	...			...	XXX	...	XXX	...	...	...	...	...	...	...	...	...	...	...	XXX	...	XXX
9999999	Total - Bonds, Preferred and Common Stocks	...			...	XXX	7,906,709	XXX	7,701,840	7,605,261	(16,648)	(16,648)	(16,648)	(16,648)	7,607,389	299,321	299,321	113,804	...	XXX	...	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues 0.

**E06 Schedule DB Part A Section 1 .....** **NONE**

**E07 Schedule DB Part B Section 1 .....** **NONE**

**E08 Schedule DB Part D Section 1 .....** **NONE**

**E09 Schedule DB Part D Section 2 - Collateral Pledged By Reporting Entity .....** **NONE**

**E09 Schedule DB Part D Section 2 - Collateral Pledged To Reporting Entity .....** **NONE**

**E10 Schedule DL - Part 1 - Securities Lending Collateral Assets .....** **NONE**

**E11 Schedule DL - Part 2 - Securities Lending Collateral Assets .....** **NONE**

**SCHEDULE E - PART 1 - CASH****Month End Depository Balances**

1 Depository			2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
							6 First Month	7 Second Month	8 Third Month	
<b>open depositories</b>										
JP Morgan Chase Bank .....	Madison, WI .....						469,816	503,755	789,948	XXX
Fifth Third Bank .....	Cincinnati, OH .....						(381,344)	(246,249)	(212,424)	XXX
0199998 Deposits in .....	0 depositories that do not exceed the allowable limit in any one depository (see Instructions) - open depositories ..		XXX	XXX ..						XXX
0199999 Totals - Open Depositories .....			XXX	XXX ..			88,472	257,506	577,524	XXX
0299998 Deposits in .....	0 depositories that do not exceed the allowable limit in any one depository (see Instructions) - suspended depositories .....		XXX	XXX ..						XXX
0299999 Totals - Suspended Depositories .....			XXX	XXX ..						XXX
0399999 Total Cash On Deposit .....			XXX	XXX ..			88,472	257,506	577,524	XXX
0499999 Cash in Company's Office .....			XXX	XXX ..	XXX ..	XXX ..				XXX
0599999 Total Cash .....			XXX	XXX ..			88,472	257,506	577,524	XXX

**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
8699999 Total - Cash Equivalents .....							

**N O N E**

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