



QUARTERLY STATEMENT
AS OF MARCH 31, 2013
OF THE CONDITION AND AFFAIRS OF THE
OHIO INDEMNITY COMPANY

NAIC Group Code 0000, NAIC Company Code 26565 Employer's ID Number 31-0620146

(Current Period) (Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized February 11, 1956 Commenced Business July 24, 1956

Statutory Home Office 250 East Broad Street, 7th Floor, Columbus, Ohio 43215

(Street and Number, City or Town, State, Country and Zip Code)

Main Administrative Office 250 East Broad Street, 7th Floor, Columbus, Ohio 43215 (614) 228-2800

(Street and Number, City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 250 East Broad Street, 7th Floor, Columbus, Ohio 43215

(Street and Number or P. O. Box, City or Town, State, Country and Zip Code)

Primary Location of Books and Records 250 East Broad Street, 7th Floor, Columbus, Ohio 43215

(Street and Number, City or Town, State, Country and Zip Code)

(614) 228-2800

(Area Code) (Telephone Number)

Internet Website Address www.Ohioindemnity.com

Statutory Statement Contact Matthew Christopher Nolan (614) 220-5207

(Name) (Area Code) (Telephone Number) (Extension)

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(E-Mail Address) (Fax Number)

OFFICERS

John Scott Sokol (CEO and President)
Matthew Christopher Nolan (Treasurer)
Matthew Christopher Nolan (Secretary)

OTHER OFFICERS

Daniel John Stephan
Stephen John Toth
Margaret Ann Noreen

DIRECTORS OR TRUSTEES

Kenton Robert Bowen
Ann Marie LoConti
Robert W Price
John Scott Sokol
Matthew Douglas Walter

State of Ohio

County of Franklin

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The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

John Scott Sokol
CEO and President

Matthew Christopher Nolan
Treasurer

Matthew Christopher Nolan
Secretary

Subscribed and sworn to before me this
26th day of April, 2013

a. Is this an original filing? Yes (X) No ()

b. If no: 1. State the amendment number

2. Date filed

3. Number of pages attached

ASSETS

	Current Statement Date			4
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Col. 1 minus Col. 2)	December 31 Prior Year Net Admitted Assets
1. Bonds	82,452,503		82,452,503	75,507,396
2. Stocks:				
2.1 Preferred stocks	8,784,963		8,784,963	7,891,961
2.2 Common stocks	20,766,816		20,766,816	2,563,016
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 3,005,945), cash equivalents (\$) and short-term investments (\$ 5,314,434)	8,320,379		8,320,379	23,305,390
6. Contract loans (including \$ premium notes)				
7. Derivatives				
8. Other invested assets				
9. Receivables for securities				500,000
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Line 1 to Line 11)	120,324,661		120,324,661	109,767,763
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	1,035,609		1,035,609	980,625
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	6,522,909	63,653	6,459,256	5,468,214
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)				
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	2,181,436		2,181,436	1,649,023
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	2,318,945		2,318,945	2,418,860
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)	120,616	120,616		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	627,013		627,013	778,945
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	18,062	18,062		
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Line 12 to Line 25)	133,149,251	202,331	132,946,920	121,063,430
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Totals (Line 26 and Line 27)	133,149,251	202,331	132,946,920	121,063,430
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Line 1001 through Line 1103 plus Line 1198) (Line 11 above)				
2501. Other Accounts Receivable				
2502. Deferred Expenses	18,062	18,062		
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Line 2501 through Line 2503 plus Line 2598) (Line 25 above)	18,062	18,062		

STATEMENT AS OF MARCH 31 , 2013 OF THE OHIO INDEMNITY COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 , Prior Year
1. Losses (current accident year \$ 3,528,332)	11,128,562	11,250,473
2. Reinsurance payable on paid losses and loss adjustment expenses		
3. Loss adjustment expenses	162,709	209,415
4. Commissions payable, contingent commissions and other similar charges	3,842,621	2,481,794
5. Other expenses (excluding taxes, licenses and fees)	992,356	946,341
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	(4,611)	442,243
7.1 Current federal and foreign income taxes (including \$ on realized capital gains (losses))	772,445	1,817,753
7.2 Net deferred tax liability		
8. Borrowed money \$ and interest thereon \$		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ 73,657,016 and including warranty reserves of \$ 32,518 and accrued accident and health experience rating refunds including \$ for medical loss ratio rebate per the Public Health Service Act)	45,187,430	41,692,397
10. Advance premium		
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)	4,266,951	3,528,679
13. Funds held by company under reinsurance treaties	1,446,574	1,376,577
14. Amounts withheld or retained by company for account of others	4,283,690	4,214,750
15. Remittances and items not allocated		
16. Provision for reinsurance (including \$ certified)		
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates	384,097	
20. Derivatives		
21. Payable for securities	5,280,755	
22. Payable for securities lending		
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	7,849,885	7,914,450
26. Total liabilities excluding protected cell liabilities (Line 1 through Line 25)	85,593,464	75,874,872
27. Protected cell liabilities		
28. Total liabilities (Line 26 and Line 27)	85,593,464	75,874,872
29. Aggregate write-ins for special surplus funds		
30. Common capital stock	3,000,746	3,000,746
31. Preferred capital stock		
32. Aggregate write-ins for other than special surplus funds		
33. Surplus notes		
34. Gross paid in and contributed surplus	8,199,503	8,199,503
35. Unassigned funds (surplus)	36,153,207	33,988,309
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		
36.2 shares preferred (value included in Line 31 \$)		
37. Surplus as regards policyholders (Line 29 through Line 35, less Line 36)	47,353,456	45,188,558
38. Totals (Page 2, Line 28, Column 3)	132,946,920	121,063,430
DETAILS OF WRITE-INS		
2501. Reserve for Rate Credits and Retrospective Adjustment Based on Experience	7,849,885	7,914,450
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Line 2501 through Line 2503 plus Line 2598) (Line 25 above)	7,849,885	7,914,450
2901.		
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page		
2999. Totals (Line 2901 through Line 2903 plus Line 2998) (Line 29 above)		
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page		
3299. Totals (Line 3201 through Line 3203 plus Line 3298) (Line 32 above)		

STATEMENT OF INCOME

	1	2	3
	Current Year	Prior Year	Prior Year Ended
	to Date	to Date	December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 23,900,010)	20,841,708	20,226,346	82,872,687
1.2 Assumed (written \$ 2,902,164)	1,852,428	1,487,018	6,081,186
1.3 Ceded (written \$ 12,457,714)	11,780,144	9,679,623	42,953,324
1.4 Net (written \$ 14,344,460)	10,913,992	12,033,741	46,000,549
DEDUCTIONS:			
2. Losses incurred (current accident year \$ 4,907,730):			
2.1 Direct	7,228,813	6,608,783	26,768,101
2.2 Assumed	469,794	82,461	285,394
2.3 Ceded	4,690,734	2,871,459	16,266,722
2.4 Net	3,007,873	3,819,785	10,786,773
3. Loss adjustment expenses incurred	154,503	237,759	1,266,860
4. Other underwriting expenses incurred	6,369,121	5,624,542	24,794,030
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Line 2 through Line 5)	9,531,497	9,682,086	36,847,663
7. Net income of protected cells			
8. Net underwriting gain (loss) (Line 1 minus Line 6 plus Line 7)	1,382,495	2,351,655	9,152,886
INVESTMENT INCOME			
9. Net investment income earned	834,048	1,126,769	3,767,871
10. Net realized capital gains (losses) less capital gains tax of \$ (48,284)	6,272	(70,037)	2,627,138
11. Net investment gain (loss) (Line 9 plus Line 10)	840,320	1,056,732	6,395,009
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$)			
13. Finance and service charges not included in premiums			
14. Aggregate write-ins for miscellaneous income	2,748	439,503	(143)
15. Total other income (Line 12 through Line 14)	2,748	439,503	(143)
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 8 plus Line 11 plus Line 15)	2,225,563	3,847,890	15,547,752
17. Dividends to policyholders			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	2,225,563	3,847,890	15,547,752
19. Federal and foreign income taxes incurred	820,729	1,053,266	4,246,629
20. Net income (Line 18 minus Line 19) (to Line 22)	1,404,834	2,794,624	11,301,123
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	45,188,558	45,192,306	45,192,306
22. Net income (from Line 20)	1,404,834	2,794,624	11,301,123
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$ 285,870	554,924	1,668,061	656,455
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax	185,955	(620,586)	(1,124,210)
27. Change in nonadmitted assets	19,185	(117,263)	595,151
28. Change in provision for reinsurance			
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles		567,733	567,733
32. Capital changes:			
32.1 Paid in			
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in			
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			(12,000,000)
36. Change in treasury stock			
37. Aggregate write-ins for gains and losses in surplus			
38. Change in surplus as regards policyholders (Line 22 through Line 37)	2,164,898	4,292,569	(3,748)
39. Surplus as regards policyholders, as of statement date (Line 21 plus Line 38)	47,353,456	49,484,875	45,188,558
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. TOTALS (Line 0501 through Line 0503 plus Line 0598) (Line 5 above)			
1401. Settlement of prior year reserves		439,486	
1402. Miscellaneous income	2,901	17	(5)
1403. Interest expense	(153)		(138)
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. TOTALS (Line 1401 through Line 1403 plus Line 1498) (Line 14 above)	2,748	439,503	(143)
3701. Surplus Correction			
3702.			
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page			
3799. TOTALS (Line 3701 through Line 3703 plus Line 3798) (Line 37 above)			

CASH FLOW

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	14,151,514	14,625,448	58,934,732
2. Net investment income	961,200	997,948	4,030,589
3. Miscellaneous income	2,748	439,503	(143)
4. Total (Line 1 through Line 3)	15,115,462	16,062,899	62,965,178
5. Benefit and loss related payments	3,662,197	4,296,410	12,772,063
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	5,610,342	6,554,754	27,845,086
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	1,817,753	1,627,932	4,352,436
10. Total (Line 5 through Line9)	11,090,292	12,479,096	44,969,585
11. Net cash from operations (Line 4 minus Line 10)	4,025,170	3,583,803	17,995,593
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	3,295,102	3,625,083	37,683,812
12.2 Stocks	19,615,764	406,975	19,660,285
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalants and short-term investments			
12.7 Miscellaneous proceeds	5,780,755	384,541	
12.8 Total investment proceeds (Line 12.1 through Line 12.7)	28,691,621	4,416,599	57,344,097
13. Cost of investments acquired (long-term only):			
13.1 Bonds	10,405,761	3,855,541	42,748,422
13.2 Stocks	37,930,389	4,529,796	9,728,909
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications			688,478
13.7 Total investments acquired (Line 13.1 through Line 13.6)	48,336,150	8,385,337	53,165,809
14. Net increase or (decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(19,644,529)	(3,968,738)	4,178,288
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			12,000,000
16.6 Other cash provided (applied)	634,348	(1,453,203)	(311,341)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	634,348	(1,453,203)	(12,311,341)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17)	(14,985,011)	(1,838,138)	9,862,540
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	23,305,390	13,442,850	13,442,850
19.2 End of period (Line 18 plus Line 19.1)	8,320,379	11,604,712	23,305,390

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001			
20.0002			
20.0003			
20.0004			
20.0005			
20.0006			
20.0007			
20.0008			
20.0009			
20.0010			

CASH FLOW, Line 20 (Continued)

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31

NOTES TO FINANCIAL STATEMENTS

SECTION A

1. Summary of Significant Accounting Policies:

A. Accounting Practices:

The financial statements of Ohio Indemnity Company ("the Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department ("the Department").

The Department recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual has been adopted as a component of prescribed or permitted practices by the state of Ohio.

B. Use of Estimates in the Preparation of the Financial Statements:

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities as of the date of the financial statements and revenue and expenses for the period then ended. It also requires estimates in the disclosure of contingent assets and liabilities at the date of the financial statements. Actual results could differ materially from these estimates.

C. Accounting Policy:

Ohio Indemnity's insurance premiums are earned over the terms of the related insurance policies and reinsurance contracts. For certain of our lender service products, premiums are earned over the contract period in proportion to the amount of insurance protection provided as the amount of insurance protection declines according to a predetermined schedule. For all other products, premiums are earned pro rata over the contract period. The portion of premiums written applicable to the unexpired portion of insurance policies is recorded in the balance sheet as unearned premiums.

Certain lender service policies are eligible for premium adjustments based on loss experience. For certain policies, return premiums are calculated and settled on an annual basis. Certain other policies are eligible for an experience rating adjustment that is calculated and adjusted from period to period and settled upon cancellation of the policy. These balances are presented in the accompanying balance sheet as "Aggregate write-ins for liabilities". These adjustments are included in the calculation of net premiums earned.

SSAP No. 65, "Property and Casualty Contracts," requires a separate test for unearned premiums for policies with coverage periods equal to or in excess of thirteen months. Depending on the results of this test, a reporting entity may be required to record additional unearned premiums on a statutory basis that are not recorded on a GAAP basis. As of March 31, 2013 and December 31, 2012, we recorded \$0 and \$412,639, respectively, of additional unearned premiums under SSAP No. 65 for our GAP product line.

Expenses incurred in connection with acquiring new insurance business, including such acquisition costs as sales commissions, are charged to operations as incurred. Expenses incurred are reduced for ceding commissions received or receivable.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments are stated at amortized cost. Money market investments are reflected at cost.
- (2) Bonds not backed by other loans are stated at amortized value using the scientific interest method.
- (3) Redeemable preferred stocks are stated at amortized cost.
- (4) Common stocks, non-redeemable preferred stocks and mutual funds are stated at market values based upon prices prescribed by the NAIC.
- (5) Realized gains and losses on disposal of investments are determined by the specific identification method and are included in investment income. The carrying value of investments is revised and the amount of revision is charged to net realized losses on investments when management determines that a decline in the value of an investment is other-than-temporary.

We continually monitor the difference between the book value and the estimated fair value of our investments, which involves judgment as to whether declines in value are temporary in nature. If we believe the decline in any investment is "other-than-temporarily impaired," we record the decline as a realized loss through the income statement. If our judgment changes in the future, we may ultimately record a realized loss for a security after having originally concluded that the decline in value was temporary. We begin to monitor a security for other-than-temporary impairment when its fair value to book value ratio falls below 80%. Our assessment as to whether a security is other-than-temporarily impaired depends on, among other things: (1) the length of time and extent to which the estimated fair value has been less than book value; (2) whether the decline appears to be related to general market or industry conditions or is issuer specific; (3) our current judgment as to the financial condition and future prospects of the entity that issued the investment security; and (4) our intent to sell the security or the likelihood that we will be required to sell the security before its anticipated recovery.

- (6) Unpaid losses and loss adjustment expenses ("LAE") include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined.

Assumed reinsurance is a line of business with inherent volatility. Since the length of time required for the losses to be reported through the reinsurance system can be quite long, unexpected events are more difficult to predict. Ultimate loss experience for assumed reinsurance is based primarily on reports received by the Company from the underlying ceding insurers.

NOTES TO FINANCIAL STATEMENTS

2. Accounting Changes and Corrections of Errors:

Effective January 1, 2012, the Company adopted SSAP No. 101, *Income Taxes, A Replacement of SSAP No. 10R and SSAP No. 10*. The primary change from adoption of SSAP No. 101 was that the Company increased the number of years from one year to three years in its determination of the amount of gross deferred tax assets expected to be realized from the balance sheet date (as described above). Any change resulting from the adoption of SSAP No. 101 was to be accounted for as a change in accounting principle pursuant to SSAP No. 3, *Accounting Changes and Correction of Errors*. The impact of this change in accounting principle was an increase to total assets and surplus of \$567,733 on January 1, 2012. There was no impact to net income or total liabilities as a result of this change in accounting principle.

3. Business Combinations and Goodwill: Not applicable.**4. Discontinued Operations: Not applicable.****5. Investments:****A. Mortgage Loans: Not applicable.****B. Debt Restructuring: Not applicable.****C. Reverse Mortgages: Not applicable.****D. Loan-Backed Securities: Not applicable.****E. Repurchase Agreements: Not applicable.****6. Joint Ventures, Partnerships and Limited Liability Companies: Not applicable.****7. Investment Income:**

A. Accrued Investment Income: The Company non-admits investment income due and accrued if amounts are not received within 15 days of the settlement date.

B. Amounts Nonadmitted: Not applicable.**8. Derivative Instruments: Not applicable.**

STATEMENT AS OF MARCH 31 , 2013 OF THE OHIO INDEMNITY COMPANY

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes:

A. The components of the net deferred tax asset/(liability) at March 31 2013 and December 31 2012 were as follows:

	End of Reporting Period			End of Prior Year			Change		
	10	11	12	13	14	15	16	17	18
			Col 10+11			Col 13+14	Col 10-13	Col 11-14	Col 16+17
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
1									
a. Gross Deferred Tax Assets	3,065,297	\$ 126,114	\$ 3,191,411	\$ 2,851,773	\$160,114	\$ 3,011,887	\$ 213,524	\$ (34,000)	\$ 179,524
b. Statutory Valuation Allowance									
Adjustments	-	-	-	-	-	-	-	-	-
c. Adjusted Gross Deferred Tax Assets (1a-1b)	3,065,297	126,114	3,191,411	2,851,773	160,114	3,011,887	213,524	(34,000)	179,524
d. Deferred Tax Assets Nonadmitted	-	-	-	-	-	-	-	-	-
e. Subtotal net Admitted Deferred Tax asset (1c-1d)	3,065,297	126,114	3,191,411	2,851,773	160,114	3,011,887	213,524	(34,000)	179,524
f. Deferred Tax Liabilities	25,673	846,793	872,466	52,769	540,258	593,027	(27,096)	306,535	279,439
g. Net Admitted Deferred tax Asset/ (Net Deferred Tax Liability)	\$ 3,039,624	\$(720,679)	\$ 2,318,945	\$2,799,004	\$ (380,144)	\$ 2,418,860	\$ 240,620	\$(340,535)	\$ (99,915)

	End of Reporting Period			End of Prior Year			Change		
	10	11	12	13	14	15	16	17	18
			Col 10+11			Col 13+14	Col 10-13	Col 11-14	Col 16+17
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
2									
Admission Calculation Components SSAP 101									
a. Federal Income taxes Paid in Prior Years Recoverable through loss carrybacks	1,819,079	-	\$ 1,819,079	1,639,554	-	1,639,554	179,525	-	179,525
b. Adjusted Gross Deferred Tax Assets Expected to be Realized(Excluding the Amount of Deferred Tax Assets from 2(a) above: After application of the Threshold Limitation	(372,600)	-	(372,600)	186,279	-	186,279	(558,879)	-	(558,879)
(the lessor of 2 (b)1 and 2(b)2 Below)									
1. Adjusted Gross Deferred Tax Assets expected to be Realized following the balance sheet data	3,504,265	-	\$ 3,504,265	3,301,752	-	3,301,752	202,513	-	202,513
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	XXX	XXX	\$ 6,755,177	XXX	XXX	6,415,455	XXX	XXX	339,722
c. Adjusted Gross Deferred Tax assets (excluding the Amount of Deferred Tax assets from 2(a) above) offset by Gross Deferred Tax Liabilities	25,673	846,793	\$ 872,466	52,769	540,258	593,027	(27,096)	306,535	279,439
d. Deferred Tax Assets Admitted as threshold of application of SSAP No. 101(total 2a+2b+2c)	1,472,152	846,793	\$ 2,318,945	1,878,602	540,258	2,418,860	(406,450)	306,535	(99,915)

19	20
Current Year	Prior Year

3									
a. Ratio percentage Used to Determine Recovery Period and Threshold Limitation Amount	15%	15%							
b. Amount of Adjusted Capital and Surplus used to Determine Recovery Period and Threshold Limitation in 2 (b)2 above	45,034,511	42,769,698							

	End of Reporting Period			End of Prior Year			Change		
	1	2	3	4	5	6	Col 1-4	Col 2-5	Col 7+8
	Ordinary	Capital	(col 1-2)	Ordinary	Capital	(col 4-5)	Ordinary	Capital	Total
	Percent	Percent	Total Percent	Percent	Percent	Total Percent	Percent	Percent	Percent

4									
Impact of Tax-Planning Strategies									
a. Adjusted Gross DTAs(% of Total Adjusted Gross DTAs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
b.Net Admitted Adjusted Gross DTAs(% of Total Net Admitted Adjusted Gross DTAs	-	-	-	-	-	-	-	-	-

The company’s tax planning strategies does not include the use of reinsurance.

NOTES TO FINANCIAL STATEMENTS

B. Unrecognized deferred tax liabilities: Not applicable

C. Current income taxes incurred consist of the following major components:

	(19)	(20)	(21)
	3/31/2013	12/31/2012	(Col 19-20) Change
1. Current Income Tax			
(a) Federal	820,729	4,246,629	(3,425,900)
(b) Foreign	-	-	-
(c) Subtotal	820,729	4,246,629	(3,425,900)
(d) Federal income tax on net capital gains	(48,284)	303,628	(351,912)
(e) Utilization of capital loss carry-forwards	-	-	-
(f) Other	-	-	-
(g) Federal and foreign income taxes incurred	772,445	4,550,257	(3,777,812)
2.. Deferred Tax Assets:			
(a) Ordinary	-	-	-
(1) Discounting of unpaid losses	-	-	-
(2) Unearned premium reserve	2,796,198	2,579,928	216,270
(3) Policyholder reserves	268,732	271,496	(2,764)
(4) Investments	-	-	-
(5) Deferred acquisition costs	-	-	-
(6) Policyholder dividends accrual	-	-	-
(7) Fixed assets	-	-	-
(8) Compensation and benefits accrual	-	-	-
(9) Pension accrual	-	-	-
(10) Receivables – nonadmitted	-	-	-
(11) Net operating loss carry-forward	-	-	-
(12) Tax credit carry-forward	-	-	-
(13) Other (including items <5% of total ordinary tax assets)	367	351	16
(99) Subtotal	3,065,297	2,851,775	213,522
(b) Statutory valuation allowance adjustment	-	-	-
(c) Nonadmitted	-	-	-
(d) Admitted ordinary deferred tax assets (2a99 – 2b – 2c)	3,065,297	2,851,773	213,524
(e) Capital:			
(1) Investments	126,115	160,014	(33,899)
(2) Net capital loss carry-forward	-	-	-
(3) Real estate	-	-	-
(4) Other (including items <5% of total capital tax assets)	-	-	-
(99) Subtotal	126,115	160,014	(33,899)
(f) Statutory valuation allowance adjustment	-	-	-
(g) Nonadmitted	-	-	-
(h) Admitted capital deferred tax assets (2e99 – 2f – 2g)	126,115	160,014	(33,899)
(i) Admitted deferred tax assets (2d + 2h)	3,191,412	3,011,787	179,625
3. Deferred Tax Liabilities:			
(a) Ordinary			-
(1) Investments	20,667	22,766	(2,099)
(2) Fixed assets	-	-	-
(3) Deferred and uncollected premium	-	-	-
(4) Policyholder reserves	-	-	-
(5) Other (including items <5% of total ordinary tax liabilities)	25,673	30,003	(4,330)
(99) Subtotal	46,340	52,769	(6,429)
(b) Capital:			
(1) Investments	826,127	540,258	285,869
(2) Real estate	-	-	-
(3) Other (including items <5% of total capital tax liabilities)	-	-	-
(99) Subtotal	826,127	540,258	285,869
(c) Deferred tax liabilities (3a99 + 3b99)	872,467	593,027	279,440
4. Net deferred tax assets/liabilities (2i – 3c)	2,318,945	2,418,760	(99,815)

STATEMENT AS OF MARCH 31 , 2013 OF THE OHIO INDEMNITY COMPANY

NOTES TO FINANCIAL STATEMENTS

D. Federal income tax expense differs from the amount computed by applying the normal tax rate of 34% to income before federal Income tax as follows:

	March 31, 2013	March 31, 2012
Expected federal income tax expense	740,275	1,296,015
Change in unearned premium reserves	237,662	202,166
Book over capital gains (losses)	(34,000)	-
Book over tax reserves	(2,764)	(12,442)
Book to tax return adjustments	-	-
Alternative minimum tax	-	-
Capital loss carryforward	-	(222,694)
Tax exempt interest and dividends received deduction	(187,000)	(256,583)
Other	18,282	10,724
Federal income tax expense	772,455	1,017,186

E. Operating Loss and Tax Credit Carryforwards

(1) At March 31, 2013, the Company had \$0 of net operating loss carryforward. The Company also had \$0 alternative minimum tax credit at March 31, 2013.

(2) The following is income tax expense for 2013, 2012 and 2011 that is available for recoupment in the event of future net losses:

2013 (current year)	\$ 772,455
2012 (current - 1)	4,550,257
2011 (current - 2)	3,815,356

F. Consolidated Federal Income Tax Return:

(1) The Company's federal income tax return is consolidated with the following entities:

Bancinsurance Corporation.

(2) The Company files a consolidated federal income tax return with its parent, Bancinsurance Corporation. The Company has a tax sharing agreement, as approved by the Board of Directors, with its parent whereby federal income tax expense is determined as if the Company filed a separate federal income tax return and payments for this liability are made to the parent.

10. Information Concerning Parent, Subsidiaries and Affiliates:

A. Ohio Indemnity is a wholly-owned subsidiary of Bancinsurance Corporation, an insurance holding company domiciled in the State of Ohio. See Schedule Y, Part 1 Organizational Chart.

B. The Company has no investment in parent or affiliates. The Company has no subsidiaries or affiliated insurers.

C. Effective October 27, 2010, Fenist and Bancinsurance (collectively, the “Borrowers”) entered into a credit agreement (the “Credit Agreement”) with a lender. As of March 31, 2013, the Credit Agreement provided for \$15.5 million of senior secured debt financing, which consisted of (i) a \$5.0 million senior secured term loan and (ii) a \$5.5 million senior secured revolving credit facility. The Borrowers’ obligations under the Credit Agreement are secured by a first priority lien on substantially all of the assets of the Borrowers and by a pledge by Bancinsurance of 100% of the stock of Ohio Indemnity, subject to the restrictions on the exercise of remedies under applicable insurance law. As of March 31, 2013, the Borrowers were current on all principal and interest payments and were in compliance with all covenants under the Credit Agreement.

D. In 2005, the Company entered into a cost sharing agreement with Bancinsurance. For the periods ended March 31, 2013 and 2012, net (benefit) expenses allocated to the Company under this agreement were \$40,174 and \$ (106,399), respectively, and have been recorded in the accompanying statements of income.

In 2007, the Company entered into an intercompany agreement (the “Agreement”) by and between the Company, Bancinsurance and USA (collectively, the “Parties”). Pursuant to the terms of the agreement, amounts owed relating to transactions between the Parties during each quarter shall be settled within forty-five days after quarter end. In accordance with SSAP No. 96, amounts owed to the Company over ninety days from the due date in the Agreement shall be nonadmitted. As of March 31, 2013, the Company had no amounts owed to it by the Parties greater than ninety days from the due date in the Agreement.

The Company pays certain fees and commissions to its affiliate, Ultimate Services Agency, LLC, a property and casualty insurance agency. During the periods ended March 31, 2013 and March 31, 2012, the amount of commissions and fees incurred by the Company related to USA were \$1,238,600 and \$1,153,568, respectively.

During 2002 and 2003, Bancinsurance Corporation entered into an arrangement with BIC Statutory Trust I (“BIC Trust I”), a Connecticut special purpose business trust, and BIC Statutory Trust II (“BIC Trust II”), a Delaware special purpose business trust (collectively, the “Trusts”), whereby the Trusts issued and Bancinsurance Corporation purchased approximately \$8 million and \$7 million respectively, of floating rate trust preferred capital securities in exchange for junior subordinated debentures of Bancinsurance

STATEMENT AS OF MARCH 31 , 2013 OF THE OHIO INDEMNITY COMPANY

NOTES TO FINANCIAL STATEMENTS

Corporation. Bancinsurance Corporation has fully and unconditionally guaranteed the obligations of the Trusts with respect to the floating rate trust preferred capital securities. The floating rate trust preferred capital securities, and the junior subordinated debentures issued in connection therewith, pay dividends and interest, as applicable, on a quarterly basis, are redeemable at par and mature in 2032 (for BIC Trust I) and 2033 (for BIC Trust II). Dividends paid by Ohio Indemnity to Bancinsurance Corporation can be a source of funds used to pay interest and any principal payments, if applicable, on the junior subordinated debentures by Bancinsurance Corporation.

14. Contingencies:

A. Contingent Commitments: Not applicable.

B. Assessments: Not applicable.

C. Gain Contingencies: Not applicable.

D. All Other Contingencies:

We are involved in legal proceedings arising in the ordinary course of business which are routine in nature and incidental to our business. We currently believe that none of these matters, either individually or in the aggregate, is reasonably likely to have a material adverse effect on our financial condition, results of operations or liquidity. However, because litigation is subject to inherent uncertainties and the outcome of such matters cannot be predicted with certainty, future developments could cause any one or more of these matters to have a material adverse effect on our financial condition, results of operations and liquidity.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities:

A. Transfers of Receivables Reported as Sales: Not applicable.

B. Transfers and Servicing of Financial Assets: Not applicable.

C. Wash Sales: Not applicable.

20. Fair Value Measurement:

The following table summarizes the Company’s financial assets measured at fair value on a recurring basis as of March 31, 2013:

Fair Value Measurements at Reporting Date				
Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
a. Assets at fair value				
Perpetual Preferred stock				
Industrial and Misc	\$ 4,138,700	\$ -	\$ -	\$ 4,138,700
Parent, Subsidiaries and Affiliates	\$ -	\$ -	\$ -	\$ -
Total Perpetual Preferred Stocks	\$ 4,138,700	\$ -	\$ -	\$ 4,138,700
Bonds				
U.S. Governments	\$ -	\$ -	\$ -	\$ -
Industrial and Misc	\$ -	\$ -	\$ -	\$ -
Hybrid Securities	\$ -	\$ -	\$ -	\$ -
Parent, Subsidiaries and Affiliates	\$ -	\$ -	\$ -	\$ -
Total Bonds	\$ -	\$ -	\$ -	\$ -
Common Stock				
Industrial and Misc	\$ 20,766,816	\$ -	\$ -	\$ 20,766,816
Parent, Subsidiaries and Affiliates	\$ -	\$ -	\$ -	\$ -
Total Common Stocks	\$ 20,766,816	\$ -	\$ -	\$ 20,766,816
Derivative assets				
Interest rate contracts	\$ -	\$ -	\$ -	\$ -
Foreign exchange contracts	\$ -	\$ -	\$ -	\$ -
Credit contracts	\$ -	\$ -	\$ -	\$ -
Commodity futures contracts	\$ -	\$ -	\$ -	\$ -
Commodity forward contracts	\$ -	\$ -	\$ -	\$ -
Total Derivatives	\$ -	\$ -	\$ -	\$ -
Separate account assets	\$ -	\$ -	\$ -	\$ -
Total assets at fair value	\$ 24,905,516	\$ -	\$ -	\$ 24,905,516
b. Liabilities at fair value				
Derivative liabilities	\$ -	\$ -	\$ -	\$ -
Total liabilities at fair value	\$ -	\$ -	\$ -	\$ -

NOTES TO FINANCIAL STATEMENTS

The following table summarizes the Company's financial assets measured at fair value on a recurring basis as of December 31, 2012:

Fair Value Measurements at Reporting Date Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
a. Assets at fair value				
Perpetual Preferred stock				
Industrial and Misc	\$ 4,375,804	\$ -	\$ -	\$ 4,375,804
Parent, Subsidiaries and Affiliates	\$ -	\$ -	\$ -	\$ -
Total Perpetual Preferred Stoc	\$ 4,375,804	\$ -	\$ -	\$ 4,375,804
Bonds				
U.S. Governments	\$ -	\$ -	\$ -	\$ -
Industrial and Misc	\$ -	\$ -	\$ -	\$ -
Hybrid Securities	\$ -	\$ -	\$ -	\$ -
Parent, Subsidiaries and Affiliates	\$ -	\$ -	\$ -	\$ -
Total Bonds	\$ -	\$ -	\$ -	\$ -
Common Stock				
Industrial and Misc	\$ 2,563,016	\$ -	\$ -	\$ 2,563,016
Parent, Subsidiaries and Affiliates	\$ -	\$ -	\$ -	\$ -
Total Common Stocks	\$ 2,563,016	\$ -	\$ -	\$ 2,563,016
Derivative assets				
Interest rate contracts	\$ -	\$ -	\$ -	\$ -
Foreign exchange contracts	\$ -	\$ -	\$ -	\$ -
Credit contracts	\$ -	\$ -	\$ -	\$ -
Commodity futures contracts	\$ -	\$ -	\$ -	\$ -
Commodity forward contracts	\$ -	\$ -	\$ -	\$ -
Total Derivatives	\$ -	\$ -	\$ -	\$ -
Separate account assets	\$ -	\$ -	\$ -	\$ -
Total assets at fair value	\$ 6,938,820	\$ -	\$ -	\$ 6,938,820
b. Liabilities at fair value				
Derivative liabilities	\$ -	\$ -	\$ -	\$ -
Total liabilities at fair value	\$ -	\$ -	\$ -	\$ -

2. Fair Value Measurements in (Level 3) of the Fair Value Hierarchy: None

The Company has categorized its assets into the three-level hierarchy based upon the priority of the inputs to the respective valuation technique. The following summarizes the type of assets included within the three-level hierarchy presented in the table above:

- *Level 1* – This category includes exchange-traded preferred stocks, common stocks and mutual funds. Certain preferred stocks (redeemable preferred stocks and preferred stocks with an NAIC rating of 3 through 6) are carried at the lower of cost or fair value. The preferred stocks and common stocks listed in the above table are carried at fair value.
- *Level 2* – This category includes bonds. Bonds with an NAIC rating of 3 through 6 are carried at the lower of amortized cost or fair value. The bonds listed in the above table are carried at fair value.
- *Level 3* – The Company has no Level 3 assets or liabilities.

As of March 31, 2013 and December 31, 2012, the Company had no financial liabilities that were measured at fair value and no financial assets that were measured at fair value on a non-recurring basis. The Company also did not have any non-financial assets or non-financial liabilities that were measured at fair value on a recurring or non-recurring basis.

STATEMENT AS OF MARCH 31 , 2013 OF THE OHIO INDEMNITY COMPANY

NOTES TO FINANCIAL STATEMENTS

3. Practicable Estimated Fair Values:

March 31, 2013						
Type of Class of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Not Practicable (Carrying Value)
Bonds	85,512,393	82,452,503	-	85,512,393	-	-
Common Stock	20,766,816	20,766,816	20,766,816	-	-	-
Perpetual Preferred Stock	9,894,025	8,784,963	9,894,025	-	-	-
Short term investments	5,314,434	5,314,434	5,314,434	-	-	-
Cash	3,005,945	3,005,945	3,005,945	-	-	-

December 31, 2012						
Type of Class of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Not Practicable (Carrying Value)
Bonds	78,730,858	75,507,398	-	78,730,858	-	-
Common Stock	2,563,016	2,563,016	2,563,016	-	-	-
Perpetual Preferred Stock	8,644,978	7,891,961	8,644,978	-	-	-
Short term investments	6,944,668	6,944,668	6,944,668	-	-	-
Cash	16,360,722	16,360,722	16,360,722	-	-	-

4. Not Practicable Estimated Fair Values: None

21. Other Items:

- A. Extraordinary Items: Not applicable.
- B. Troubled Debt Restructuring: Not applicable.
- C. Other Disclosures:

The Company elected to use rounding in reporting amounts in this Annual Statement. The Company files the Annual Statement in accordance with NAIC validation tolerance levels.

- D. Nature of any portion of the balance that is reasonably possible to uncollectible for assets covered by SSAP No. 6: Not applicable.
- E. Business Interruption Insurance recoveries: Not applicable.
- F. State Transferable Tax Credits: Not applicable.
- G. Subprime-Mortgage-Related Risk Exposure: Not applicable

22. Events Subsequent: Not applicable.

23. Reinsurance:

- A. Unsecured Reinsurance Recoverables: Not applicable.
- B. Reinsurance Recoverable in Dispute: Not applicable
- C. Reinsurance Assumed and Ceded:

(1)The following table summarizes assumed and ceded unearned premiums and the related commission equity at March 31, 2013 and December 31, 2012 stated in dollars.

March 31, 2013

	Assumed		Ceded		Assumed less Ceded		
	1	2	3	4	5	6	
	Unearned	Commission	Unearned	Commission	Unearned	Commission	
a. Affiliates	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-
b. All Other	\$ 6,554,462	\$ 1,798,315	\$ 73,657,016	\$ 6,045,292	\$ (67,102,534)	\$ (4,246,977)	
c. Total	\$ 6,554,462	\$ 1,798,315	\$ 73,657,016	\$ 6,045,292	\$ (67,102,534)	\$ (4,246,977)	

December 31, 2012

	Assumed		Ceded		Assumed less Ceded		
	1	2	3	4	5	6	
	Unearned	Commission	Unearned	Commission	Unearned	Commission	
a. Affiliates	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-
b. All Other	\$ 5,504,726	\$ 1,561,994	\$ 73,185,262	\$ 5,905,819	\$ (67,680,536)	\$ (4,343,825)	
c. Total	\$ 5,504,726	\$ 1,561,994	\$ 73,185,262	\$ 5,905,819	\$ (67,680,536)	\$ (4,343,825)	

STATEMENT AS OF MARCH 31 , 2013 OF THE OHIO INDEMNITY COMPANY

NOTES TO FINANCIAL STATEMENTS

d. Direct Unearned Premium Reserve: \$ 112,289,984 as of March 31, 2013 and \$ 108,754,478 as of December 31, 2012.

(2)The additional or return commission, predicated on loss experience or on any other form of profit sharing arrangements in this annual statement as a result of existing contractual arrangements: Not applicable.

D. Uncollectible Reinsurance: Not applicable.

E. Commutation of Ceded Reinsurance: Not applicable.

F. Retroactive Reinsurance: Not applicable.

G. Reinsurance Accounted For As A Deposit: Not applicable.

25. Change in incurred Losses and Loss Adjustment Expenses:

Loss and LAE reserves as of December 31, 2012 were \$11.46 million. As of March 31, 2013, \$2.46 million had been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$6.94 million as a result of re-estimation of unpaid claims and claim adjustment expenses principally from our lender services, unemployment, waste industry and other specialty product lines. Therefore, there has been a \$2.06 million favorable prior-year development from December 31, 2012 to March 31, 2013. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims. Conditions that affected these changes in reserves may not necessarily occur in the future. Accordingly, it may not be appropriate to extrapolate these changes to future periods.

26. Intercompany Pooling Arrangements: Not applicable.

27. Structured Settlements: Not applicable.

28. Health Care Receivables: Not applicable.

29. Participating Policies: Not applicable.

30. Premium Deficiency Reserves:

1. Liability carried for premium deficiency reserves	0
2. Date of the most recent evaluation of this liability	03/31/2013
3. Was anticipated investment income utilized in the calculation?	no

31. High Deductibles: Not applicable.

32. Discounting of Liabilities for Unpaid Losses of Unpaid Loss Adjustment Expenses: Not applicable.

33. Asbestos/Environmental Reserves: Not applicable.

34. Subscriber Savings Accounts: Not applicable.

35. Multiple Peril Crop Insurance: Not applicable.

36. Financial guaranty Insurance: Not applicable

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes () No (X)
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes () No ()
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes () No (X)
- 2.2

If yes, date of change:

.....
- 3.1

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes () No (X)
- 3.2

If the response to 3.1 is yes, provide a brief description of those changes.
.....
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes () No (X)
- 4.2

If the response to 4.1 is yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
---------------------	------------------------	------------------------

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?

Yes () No () N/A (X)
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2011
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2011
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

09/06/2012
- 6.4

By what department or departments?

OHIO DEPARTMENT OF INSURANCE
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes () No () N/A (X)
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes () No () N/A (X)
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes () No (X)
- 7.2

If yes, give full information

.....
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes () No (X)
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

.....
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes () No (X)
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
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GENERAL INTERROGATORIES (continued)

PART 1 - COMMON INTERROGATORIES

GENERAL

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes (X) No ()
- 9.11

If the response to 9.1 is No, please explain:

.....
.....
- 9.2

Has the code of ethics for senior managers been amended?

Yes () No (X)
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s) .

.....
.....
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes () No (X)
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s) .

.....
.....

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes (X) No ()
- 10.2

If yes, indicate the amounts receivable from parent included in the Page 2 amount:

\$ 627,013

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes () No (X)
- 11.2

If yes, give full and complete information relating thereto:

.....
.....
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes () No (X)
- 14.2

If yes, please complete the following:
- | | 1
Prior Year-End Book/
Adjusted Carrying Value | 2
Current Quarter Book/
Adjusted Carrying Value |
|---|--|---|
| 14.21 Bonds | \$ | \$ |
| 14.22 Preferred Stock | \$ | \$ |
| 14.23 Common Stock | \$ | \$ |
| 14.24 Short-Term Investments | \$ | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ | \$ |
| 14.26 All Other | \$ | \$ |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Line 14.21 to Line 14.26) | \$ | \$ |
| 14.28 Total Investment in Parent included in Line 14.21 to Line 14.26 above | \$ | \$ |
- 15.1

Has the reporting entity entered into any hedging transactions reported on schedule DB?

Yes () No (X)
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

If no, attach a description with this statement.

Yes () No ()

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

INVESTMENT

16. For the reporting entity's security lending program, state the amount of the following as of current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$
- 16.2 Total book adusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$
- 16.3 Total payable for securities lending reported on the liability page

\$
17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Consideration, F - Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?
- Yes () No (X)

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank	38 Fountain Square, Cincinnati, Ohio 45263
Meeder Asset Management	6125 Memorial Drive Dublin Ohio 43017
Huntington National Bank	30050 Chagrin Boulevard Suite 150 Pepper Pike, Ohio 44124
UBS Financial Services, Inc	180 Market Street New Albany, Ohio 43054
Charles Schwab & Co	277 W. Nationwide Blvd Columbus Ohio 43215

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?

Yes () No (X)

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

107038

105794

7745

0221

J.P Morgan Investment Management Inc

Meeder Asset Management

Huntington National Bank

UBS Financial Services, Inc

80 South Eighth Street 3300 IDC Center, Minneapolis, MN 55402

6125 Memorial Drive Dublin, Ohio 43017

30050 Chagrin Boulevard Suite 150 Pepper Pike Ohio 44124

180 Market Street Suite 200 New Albany, Ohio 43054

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes (X) No ()

18.2 If no, list exceptions:

.....

GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1.

If the reporting entity is a member of a pooling arrangement, did the agreement of the reporting entity's participation change?
If yes, attach an explanation.

Yes () No () N/A (X)
2.

Has the reporting entity reinsured any risk with any other reporting entity and agreed to relaease such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured?

Yes () No (X)
- 3.1

Have any of the reporting entity's primary reinsurance contracts been canceled?

Yes () No (X)
- 3.2

If yes, give full and complete information thereto
.....
- 4.1

Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero?

Yes () No (X)
- 4.2

If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Discount Rate	TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 TOTAL	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 TOTAL

5.

Operating Percentages:
- 5.1

A&H loss percent

.....%
- 5.2

A&H cost containment percent

.....%
- 5.3

A&H expense percent excluding cost containment expenses

.....%
- 6.1

Do you act as a custodian for health savings accounts?

Yes () No (X)
- 6.2

If yes, please provide the amount of custodial funds held as of the reporting date.

\$
- 6.3

Do you act as an administrator for health savings accounts?

Yes () No (X)
- 6.4

If yes, please provide the balance of the funds administered as of the reporting date.

\$

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Schedule F - Ceded Reinsurance

NONE

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

			1	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
States, etc.			Active Status	2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL	L		118,312	60,859	12,161	6,304	235,318	21,469
2. Alaska	AK	L		126,763	119,710			2,733	3,310
3. Arizona	AZ	L		39,908	5,437	7,482		73,851	42,655
4. Arkansas	AR	L		53,333	37,793	16,179	9,333	23,820	9,781
5. California	CA	L		2,733,401	3,278,312	255,947	1,460,550	612,724	691,179
6. Colorado	CO	L		101,571	84,604	18,579	10,757	83,941	139,157
7. Connecticut	CT	L		276,809	224,657	84,279	61,117	217,500	221,343
8. Delaware	DE	L		4,605	2,313	9,344		13,875	2,785
9. District of Columbia	DC	L		28,713	19,589				
10. Florida	FL	L		404,158	394,916	68,018	46,345	312,178	339,853
11. Georgia	GA	L		138,853	149,633	70,774	24,475	127,792	70,830
12. Hawaii	HI	L		292,569	238,932	179,343	211,698	146,295	234,286
13. Idaho	ID	L		57,408	52,262	2,246	5,408	13,237	19,107
14. Illinois	IL	L		141,612	35,858	42,838	24,811	68,453	104,604
15. Indiana	IN	L		171,913	184,202	38,149	29,490	38,516	46,631
16. Iowa	IA	L		21,391	27,602		308	6,109	1,062
17. Kansas	KS	L		72,222	93,789	33,920	16,653	104,329	132,713
18. Kentucky	KY	L		442,510	446,375	151,291	91,697	682,034	842,941
19. Louisiana	LA	L		164,822	70,891	69,300	29,824	222,554	69,588
20. Maine	ME	L		42,212	37,283	19,391	3,241	21,796	12,603
21. Maryland	MD	L		242,886	277,019	18,516	34,792	194,353	271,935
22. Massachusetts	MA	L		661,287	820,651	199,394	142,987	333,974	405,580
23. Michigan	MI	L		335,246	79,214	68,242	37,397	183,584	144,960
24. Minnesota	MN	L		20,168	18,598			9,348	8,591
25. Mississippi	MS	L		70,180	65,716	54,796	15,268	47,767	40,205
26. Missouri	MO	L		432,444	202,738	41,260	16,508	313,013	318,382
27. Montana	MT	L		135,316	96,305	10,057	11,894	19,882	41,318
28. Nebraska	NE	L		24,216	818	14,185	438	17,105	506
29. Nevada	NV	L		941,175	621,903	78,416	30,010	263,602	288,899
30. New Hampshire	NH	L		32,732	29,020	13,612	286	49,176	21,235
31. New Jersey	NJ	L		1,141,941	849,898	571,635	217,272	885,540	816,350
32. New Mexico	NM	L		86,900	43,143	2,196	20,880	9,314	21,131
33. New York	NY	L		1,886,490	1,542,811	1,302,022	444,222	2,180,222	1,763,315
34. North Carolina	NC	L		259,445	322,745	94,473	47,052	247,393	500,207
35. North Dakota	ND	L		6,892	11,392			80	52
36. Ohio	OH	L		1,297,451	2,238,936	410,857	1,055,780	880,183	1,415,239
37. Oklahoma	OK	L		60,666	44,228	78,704	31,930	95,557	65,060
38. Oregon	OR	L		368,470	310,680	4,084	11,702	22,930	26,275
39. Pennsylvania	PA	L		159,783	210,444	33,564	20,888	96,675	72,751
40. Rhode Island	RI	L		62,929	(680,564)	190,265	352,223	193,985	385,188
41. South Carolina	SC	L		67,633	55,770	17,032	16,484	38,788	37,072
42. South Dakota	SD	L		710					
43. Tennessee	TN	L		219,546	153,502	115,742	53,074	230,834	197,273
44. Texas	TX	L		9,139,880	7,084,833	2,808,343	2,206,134	3,711,276	3,832,991
45. Utah	UT	L		57,441	53,573	21,641	3,933	37,532	27,105
46. Vermont	VT	L		25,271	19,291	4,515	25	10,412	13,980
47. Virginia	VA	L		149,637	160,312	58,041	73,031	118,836	244,182
48. Washington	WA	L		344,537	287,591	82,993	46,361	132,558	178,447
49. West Virginia	WV	L		66,519	73,322	48,305	3,318	213,065	175,662
50. Wisconsin	WI	L		153,957	131,953	15,805		117,711	89,302
51. Wyoming	WY	L		15,176	797				
52. American Samoa	AS	N							
53. Guam	GU	N							
54. Puerto Rico	PR	L							
55. U. S. Virgin Islands	VI	N							
56. Northern Mariana Islands	MP	N							
57. Canada	CAN	N							
58. Aggregate Other Alien	OT	X X X							
59. Totals	(a)	52		23,900,009	20,691,656	7,437,936	6,925,900	13,661,750	14,409,090

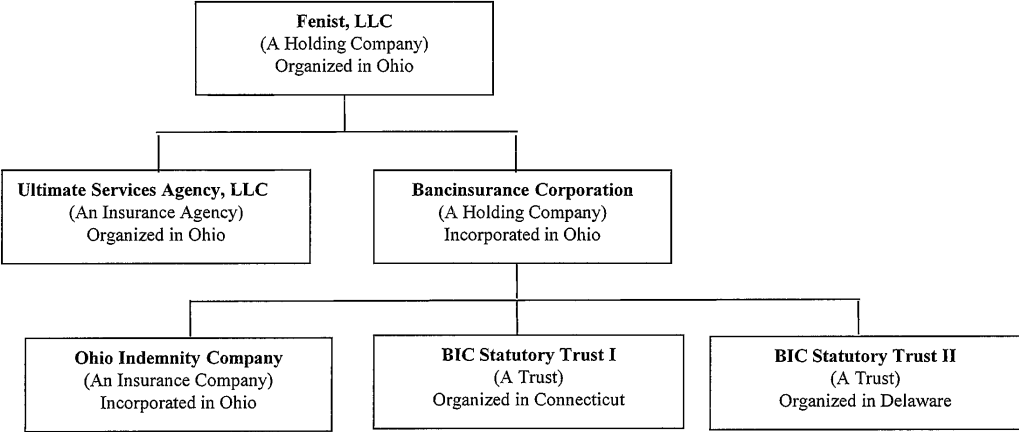
DETAILS OF WRITE-INS							
58001.	X X X						
58002.	X X X						
58003.	X X X						
58998. Summary of remaining write-ins for Line 58 from overflow page	X X X						
58999. TOTALS (Line 58001 through Line 58003 plus Line 58998) (Line 58 above)	X X X						

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer;
(E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of "L" responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES
OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent , Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership , Board , Management , Attorney-in-Fact , Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity (ies) /Person (s)	*
		26565	31-0620146	1300453	N/A	N/A	OHIO IND CO	OH	N/A	Bancinsurance Corporation	Ownership	100.000	Fenist, LLC	
		00000	31-0790882	1232901	N/A	N/A	Bancinsurance Corporation	OH	UDP	Fenist, LLC	Ownership	100.000	Fenist, LLC	
		00000	45-0481062	N/A	N/A	N/A	Ultimate Services Agency	OH	n/a	Fenist, LLC	Ownership	100.000	Fenist, LLC	
				N/A	N/A	N/A	Fenist, LLC	OH	UIP	John S. Sokol	Ownership	78.000	John S. Sokol	

Asterisk	Explanation
----------	-------------

NONE

PART 1 - LOSS EXPERIENCE

Line of Business	Current Year to Date			4
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	Prior Year to Date Direct Loss Percentage
1. Fire				
2. Allied lines				
3. Farmowners multiple peril				
4. Homeowners multiple peril				
5. Commercial multiple peril				
6. Mortgage guaranty				
8. Ocean marine				
9. Inland marine	9,431,435	3,627,048	38.5	30.4
10. Financial guaranty				
11.1 Medical professional liability-occurrence				
11.2 Medical professional liability-claims made				
12. Earthquake				
13. Group accident and health				
14. Credit accident and health				
15. Other accident and health				
16. Workers' compensation				
17.1 Other liability-occurrence	121,535	264,989	218.0	(56.1)
17.2 Other liability-claims made				
17.3 Excess Workers' Compensation				
18.1 Products liability-occurrence				
18.2 Products liability-claims made				
19.1, 19.2 Private passenger auto liability				
19.3, 19.4 Commercial auto liability				
21. Auto physical damage	668,522	94,952	14.2	112.6
22. Aircraft (all perils)				
23. Fidelity				
24. Surety	2,323,072	85,925	3.7	3.3
26. Burglary and theft				
27. Boiler and machinery				
28. Credit	3,862,703	1,732,451	44.9	9.9
29. International				
30. Warranty	13,618	19	0.1	1.3
31. Reinsurance-Nonproportional Assumed Property	X X X	X X X	X X X	X X X
32. Reinsurance-Nonproportional Assumed Liability	X X X	X X X	X X X	X X X
33. Reinsurance-Nonproportional Assumed Financial Lines	X X X	X X X	X X X	X X X
34. Aggregate write-ins for other lines of business	4,420,823	1,423,430	32.2	56.6
35. TOTALS	20,841,708	7,228,813	34.7	32.7
DETAILS OF WRITE-INS				
3401. COLLATERAL PROTECTION	2,515,315	102,702	4.1	57.4
3402. EXCESS OF LOSS	142,738	(399,314)	(279.8)	84.1
3403. GAP	1,762,770	1,720,042	97.6	37.5
3498. Summary of remaining write-ins for Line 34 from overflow page				
3499. Totals (Line 3401 through Line 3403 plus Line 3498) (Line 34)	4,420,823	1,423,430	32.2	56.6

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business	1 Current Quarter	2 Current Year to Date	3 Prior Year to Date
1. Fire			
2. Allied lines			
3. Farmowners multiple peril			
4. Homeowners multiple peril			
5. Commercial multiple peril			
6. Mortgage guaranty			
8. Ocean marine			
9. Inland marine	10,523,407	10,523,407	8,129,138
10. Financial guaranty			
11.1 Medical professional liability-occurrence			
11.2 Medical professional liability-claims made			
12. Earthquake			
13. Group accident and health			
14. Credit accident and health			
15. Other accident and health			
16. Workers' compensation			
17.1 Other liability-occurrence	479,077	479,077	173,245
17.2 Other liability-claims made			
17.3 Excess Workers' Compensation			
18.1 Products liability-occurrence			
18.2 Products liability-claims made			
19.1, 19.2 Private passenger auto liability			
19.3, 19.4 Commercial auto liability			
21. Auto physical damage	935,914	935,914	970,705
22. Aircraft (all perils)			
23. Fidelity			
24. Surety	3,045,960	3,045,960	2,726,444
26. Burglary and theft			
27. Boiler and machinery			
28. Credit	4,173,596	4,173,596	3,410,695
29. International			
30. Warranty	11,703	11,703	6,685
31. Reinsurance-Nonproportional Assumed Property	X X X	X X X	X X X
32. Reinsurance-Nonproportional Assumed Liability	X X X	X X X	X X X
33. Reinsurance-Nonproportional Assumed Financial Lines	X X X	X X X	X X X
34. Aggregate write-ins for other lines of business	4,730,352	4,730,352	5,274,744
35. TOTALS	23,900,009	23,900,009	20,691,656
DETAILS OF WRITE-INS			
3401. COLLATERAL PROTECTION	1,097,257	1,097,257	1,249,538
3402. EXCESS OF LOSS	1,720,553	1,720,553	2,313,167
3403. GAP	1,912,542	1,912,542	1,712,039
3498. Summary of remaining write-ins for Line 34 from overflow page			
3499. Totals (Line 3401 through Line 3403 plus Line 3498) (Line 34)	4,730,352	4,730,352	5,274,744

STATEMENT AS OF MARCH 31 , 2013 OF THE OHIO INDEMNITY COMPANY

PART 3 (000 Omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Prior Year- End Known Case Loss and LAE Reserves	Prior Year- End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Column 1 plus Column 2	2013 Loss and LAE Payments on Claims Reported as of Prior Year-End	2013 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2013 Loss and LAE Payments (Column 4 plus Column 5	Q. S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	Q. S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	Q. S. Date IBNR Loss and LAE Reserves	Total Q. S. Loss and LAE Reserves (Column 7 plus Column 8 plus Column 9)	Prior Year- End Known Case Loss and LAE Reserves Developed (Savings) / Deficiency (Column 4 plus Column 7 minus Column 1)	Prior-Year-End IBNR Loss and LAE Reserves Developed (Savings) / Deficiency (Column 5 plus Column 8 plus Column 9 minus Column 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings) / Deficiency (Column 11 plus Column 12
1. 2010 + Prior	.....	..... 1,387	..... 1,387	.....	..... 15	..... 15	.....	.....	..... 1,221	..... 1,221	.....	..... (151)	..... (151)
2. 2011	..... 5	..... 2,176	..... 2,181	.....	..... 3	..... 3	.....	..... 5	..... 1,854	..... 1,859	..... (5)	..... (314)	..... (319)
3. Subtotals 2011 + prior	..... 5	..... 3,563	..... 3,568	.....	..... 18	..... 18	.....	..... 5	..... 3,075	..... 3,080	..... (5)	..... (465)	..... (470)
4. 2012	..... 773	..... 7,119	..... 7,892	..... 944	..... 1,493	..... 2,437	..... 86	..... 79	..... 3,696	..... 3,861	..... 257	..... (1,851)	..... (1,594)
5. Subtotals 2012 + prior	..... 778	..... 10,682	..... 11,460	..... 944	..... 1,511	..... 2,455	..... 86	..... 84	..... 6,771	..... 6,941	..... 252	..... (2,316)	..... (2,064)
6. 2013	X X X	X X X	X X X	X X X	..... 876	..... 876	X X X	..... 565	..... 3,785	..... 4,350	X X X	X X X	X X X
7. Totals	..... 778	..... 10,682	..... 11,460	..... 944	..... 2,387	..... 3,331	..... 86	..... 649	..... 10,556	..... 11,291	..... 252	..... (2,316)	..... (2,064)
8. Prior Year- End Surplus As Regards Policy- holders	..... 45,189										Column 11, Line 7 As % of Column 1, Line 7	Column 12, Line 7 As % of Column 2, Line 7	Column 13, Line 7 As % of Column 3, Line 7
											1. 32.4 %.	2. (21.7)%.	3. (18.0)%
													Column 13, Line 7 Line 8
													4. (4.6)%

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

Responses

1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 490:



2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 455:



3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 365:



4. Will the Director and Officer Insurance Coverage Supplement be filed with the state of domicile and the NAIC with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 505:



SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after ac		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/ac		
7. Deduct current year's other than temporar		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 minus		
Line 5 plus Line 6 minus Line 7 minus Line 8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year To Date	Prior Year Ended December 31
1. Book value/recorded investment excluding		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after a		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mort		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Line 1 plus Line 2 plus		
Line 3 plus Line 4 plus Line 5 plus Line 6 minus Line 7 minus Line 8 plus Line 9 minus Line 10)		
12. Total Valuation Allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after a		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus		
Line 5 plus Line 6 minus Line 7 minus Line 8 plus Line 9 minus Line 10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	85,962,374	87,164,270
2. Cost of bonds and stocks acquired	48,336,150	52,477,331
3. Accrual of discount	30,552	159,671
4. Unrealized valuation increase (decrease)	840,796	988,338
5. Total gain (loss) on disposals	(42,011)	3,031,963
6. Deduct consideration for bonds and stocks disposed of	22,910,866	57,344,097
7. Deduct amortization of premium	212,688	413,905
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		101,197
10. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus		
Line 5 minus Line 6 minus Line 7 plus Line 8 minus Line 9)	112,004,307	85,962,374
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	112,004,307	85,962,374

SCHEDULE D - PART 1B

Showing the Acquisitions , Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1	2	3	4	5	6	7	8
	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	79,619,714	20,560,796	15,064,929	(378,887)	84,736,694			79,619,714
2. Class 2 (a)	2,311,757			196,211	2,507,968			2,311,757
3. Class 3 (a)	521,754			522	522,276			521,754
4. Class 4 (a)								
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	82,453,225	20,560,796	15,064,929	(182,154)	87,766,938			82,453,225
PREFERRED STOCK								
8. Class 1								
9. Class 2	3,850,300	252,998		35,402	4,138,700			3,850,300
10. Class 3	3,090,031	474,008		4,744	3,568,783			3,090,031
11. Class 4	586,911				586,911			586,911
12. Class 5	13,268	127,005		(1,155)	139,118			13,268
13. Class 6	351,452				351,452			351,452
14. Total Preferred Stock	7,891,962	854,011		38,991	8,784,964			7,891,962
15. Total Bonds and Preferred Stock	90,345,187	21,414,807	15,064,929	(143,163)	96,551,902			90,345,187

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year To Date	Paid for Accrued Interest Year To Date
9199999	5,314,434	X X X	5,314,434	1	.....

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book / adjusted carrying value, December 31 of prior year	6,945,829	8,694,769
2. Cost of short-term investments acquired	10,155,034	6,434,189
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	11,786,428	8,183,129
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Line 1 + Line 2 + Line 3 + Line 4 + Line 5 - Line 6 - Line 7 + Line 8 - Line 9)	5,314,435	6,945,829
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	5,314,435	6,945,829

Page SI04

Schedule DB, Part A, Verification
NONE

Schedule DB, Part B, Verification
NONE

Page SI05

Schedule DB, Pt. C, Section 1, Replicated (Synthetic Assets) Open
NONE

Page SI06

Sch DB, Pt C, Sn 2, Replication (Syn Assets) Transactions Open
NONE

Page SI07

Schedule DB, Verification
NONE

Page SI08

Schedule E, Verification (Cash Equivalents)
NONE

Page E01

Sch. A, Pt. 2, Real Estate Acquired
NONE

Sch. A, Pt. 3, Real Estate Disposed
NONE

Page E02

Schedule B, Part 2, Mortgage Loans Acquired
NONE

Schedule B, Part 3, Mortgage Loans Disposed
NONE

Page E03

Sch. BA, Pt. 2, Other Long-Term Invested Assets Acquired
NONE

Sch. BA, Pt. 3, Other Long-Term Invested Assets Disposed
NONE

STATEMENT AS OF MARCH 31 , 2013 OF THE OHIO INDEMNITY COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Bonds - U. S. Governments									
912828-LU-2	US TREASURY N/B		01/10/2013	Unknown		1,513,854	1,380,000.00	8,577	1
0599999	Subtotal - Bonds - U. S. Governments					1,513,854	1,380,000.00	8,577	
Bonds - U. S. Political Subdivisions of States, Territories and Possessions									
34153P-Y5-1	FL BOE-A-REF		02/27/2013	Unknown		1,272,100	1,000,000.00		1FE
2499999	Subtotal - Bonds - U. S. Political Subdivisions of States, Territories and Possessions					1,272,100	1,000,000.00		
Bonds - U. S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions									
266780-BN-4	DURHAM CAP FING CORP		03/15/2013	FUNB FUNDS II		1,193,570	1,000,000.00		1FE
59334K-HB-7	MIAMI-DADE EXPWAY-A		03/22/2013	Merrill Lynch		1,504,688	1,250,000.00		1FE
64971Q-W8-2	NYC TRANS FIN AUTH-F1		03/22/2013	FUNB FUNDS II		1,237,860	1,000,000.00		1FE
650035-A5-7	NY ST URBAN DEV-A-2		03/14/2013	FUNB FUNDS II		1,235,710	1,000,000.00		1FE
677521-Q8-2	OHIO-A-REF-ADMIN BLDG		03/27/2013	KEYBANC CAPITAL MARKETS INC		2,447,980	2,000,000.00		1FE
3199999	Subtotal - Bonds - U. S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions					7,619,808	6,250,000.00		
8399997	Subtotal - Bonds - Part 3					10,405,761	8,630,000.00	8,577	
8399999	Subtotal - Bonds					10,405,761	8,630,000.00	8,577	
Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)									
060505-59-1	BANK OF AMERICA CORP		02/01/2013	Unknown	20,000.000	474,008			P3LFE
379302-40-9	GLIMCHER REALTY TRUST		02/01/2013	Unknown	5,000.000	127,005			P5LFE
N00927-30-6	AEON NV	F	02/01/2013	Unknown	10,000.000	252,998			P2LFE
8499999	Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)					854,011			
8999997	Subtotal - Preferred Stocks - Part 3					854,011			
8999999	Subtotal - Preferred Stocks					854,011			
Common Stocks - Industrial and Miscellaneous (Unaffiliated)									
00206R-10-2	AT&T INC		01/11/2013	Unknown	3,000.000	103,043			L
002824-10-0	ABBOTT LABORATORIES		01/11/2013	Unknown	4,000.000	114,914			L
00287Y-10-9	ABBVIE INC		02/01/2013	Unknown	25,000.000	894,575			L
037833-10-0	APPLE INC		03/28/2013	VARIOUS	4,800.000	2,330,803			L
04621X-10-8	ASSURANT INC		02/12/2013	Unknown	5,000.000	202,350			L
055622-10-4	BP PLC-SPONS ADR	R	03/14/2013	Unknown	15,000.000	642,765			L
06738E-20-4	BARCLAYS PLC-SPONS ADR	R	01/11/2013	Unknown	1,000.000	19,363			L
191216-10-0	COCA-COLA CO/THE		01/25/2013	Unknown	14,177.000	524,457			L
20825C-10-4	CONOCOPHILLIPS		02/14/2013	Unknown	5,000.000	289,650			L
29266R-10-8	ENERGIZER HOLDINGS INC		02/12/2013	Unknown	2,500.000	222,225			L
30219E-10-3	EXPRESS INC		01/23/2013	Unknown	10,000.000	178,475			L
30231G-10-2	EXXON MOBIL CORP		01/11/2013	Unknown	500.000	44,759			L
345370-86-0	FORD MOTOR CO		01/23/2013	Unknown	35,000.000	485,868			L
37045V-10-0	GENERAL MOTORS CO		01/23/2013	Unknown	10,000.000	284,709			L
38141G-10-4	GOLDMAN SACHS GROUP INC		02/01/2013	Unknown	3,000.000	449,544			L
397624-20-6	GREIF INC-CL B		01/23/2013	Unknown	12,000.000	609,486			L
458140-10-0	INTEL CORP		01/25/2013	Unknown	25,500.000	542,295			U
46625H-10-0	JPMORGAN CHASE & CO		02/01/2013	Unknown	6,000.000	285,036			L
565849-10-6	MARATHON OIL CORP		01/11/2013	Unknown	1,000.000	32,201			L
(continues)									
(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues 3 .									

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Common Stocks - Industrial and Miscellaneous (Unaffiliated) (continued)									
580135-10-1	MCDONALD'S CORP		01/23/2013	Unknown	5,000.000	463,698			L
58933Y-10-5	MERCK & CO. INC.		02/14/2013	Unknown	5,000.000	204,699			L
594918-10-4	MICROSOFT CORP		01/11/2013	Unknown	8,000.000	213,600			L
66987V-10-9	NOVARTIS AG-ADR	R	01/11/2013	Unknown	1,500.000	98,247			L
69562K-10-0	PAIN THERAPEUTICS INC		01/02/2013	Unknown	60,000.000	112,200			L
700658-10-7	PARK NATIONAL CORP		02/19/2013	Unknown	3,000.000	200,094			U
780259-20-6	ROYAL DUTCH SHELL PLC-ADR	R	03/14/2013	Unknown	9,000.000	617,123			L
881624-20-9	TEVA PHARMACEUTICAL-SP ADR	R	01/11/2013	Unknown	5,000.000	192,568			L
89151E-10-9	TOTAL SA-SPON ADR	R	01/11/2013	Unknown	2,000.000	105,481			U
92343V-10-4	VERIZON COMMUNICATIONS INC		02/12/2013	Unknown	5,000.000	221,147			L
949746-10-1	WELLS FARGO & CO		02/14/2013	Unknown	10,000.000	352,199			L
988498-10-1	YUM! BRANDS INC		01/23/2013	Unknown	5,000.000	328,167			L
G0585R-10-6	ASSURED GUARANTY LTD	R	02/19/2013	Unknown	50,000.000	860,946			L
9099999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)					12,226,687			
Common Stocks - Mutual Funds									
74347X-84-9	PROSHARES SHORT 20+ TREASURY		02/20/2013	Unknown	20,000.000	609,419			L
9299999	Subtotal - Common Stocks - Mutual Funds					609,419			
Common Stocks - Money Market Mutual Funds									
000000-00-0	Schwab Institutional	F	03/28/2013	Direct	15,135,357.580	15,135,358			V
339370-85-0	FLEX MONEY MARKET FUND-INST		03/19/2013	Direct	4,990,573.570	4,990,574			V
608993-85-3	HUNTINGTON CONSERVATIVE DEPOSIT ACCOUNT	E	03/01/2013	VARIOUS	788,621.310	788,621			V
90348L-10-5	UBS RMA MONEY MARKET PORT		03/25/2013	Direct	2,329,301.740	2,329,302			L
MS0306-89-9	EVERBANK	E	03/01/2013	Direct	249,129.650	249,130			V
MS0307-25-1	NATIONWIDE FLOATING RATE NOTE	E	03/01/2013	Direct	249,126.220	249,126			V
MS0307-87-1	COMMERCE BANK NOTE		03/01/2013	Direct	249,050.670	249,051			V
MS0309-27-3	BANK MIDWEST, NA	E	03/01/2013	Direct	249,110.860	249,111			V
9399999	Subtotal - Common Stocks - Money Market Mutual Funds					24,240,272			
9799997	Subtotal - Common Stocks - Part 3					37,076,377			
9799999	Subtotal - Common Stocks					37,076,377			
9899999	Subtotal - Preferred and Common Stocks					37,930,389			
9999999	TOTALS					48,336,150		8,577	

STATEMENT AS OF MARCH 31 , 2013 OF THE OHIO INDEMNITY COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold , Redeemed or Otherwise Disposed of
by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/ Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identifi- cation	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B. /A. C. V. (11+12-13)	Total Foreign Exchange Change in B. /A. C. V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designa- tion or Market Indica- tor (a)
Bonds - U. S. Governments																					
912828-MG-2	US TREASURY N/B		01/15/2013	Maturity		1,380,000	1,380,000.00	1,381,784	1,380,024	(24)			(24)		1,380,000				9,488	01/15/2013	1
0599999	- Subtotal - Bonds - U. S. Governments					1,380,000	1,380,000.00	1,381,784	1,380,024	(24)			(24)		1,380,000				9,488		
Bonds - U. S. Political Subdivisions of States, Territories and Possessions																					
346622-P9-8	FORSYTH CNTY-IMPT-B		03/01/2013	Redemption		325,000	325,000.00	323,538	325,000						325,000				6,906	03/01/2018	1FE
2499999	- Subtotal - Bonds - U. S. Political Subdivisions of States, Territories and Possessions					325,000	325,000.00	323,538	325,000						325,000				6,906		
Bonds - U. S. Special Revenue and Special Assessment and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																					
023029-CU-3	AMARILLO HLTH-BAPTIST		01/16/2013	Unknown		175,000	175,000.00	179,239	175,000						175,000				4,740	01/01/2022	1FE
098747-BX-5	BOONE CNTY HOSP REF		01/17/2013	Unknown		218,634	200,000.00	205,500	202,087	(45)			(45)		202,042		16,592	16,592	5,629	07/10/2025	1FE
19464H-CU-3	COLLIER MFH-C-GOODLET		02/15/2013	Redemption		15,000	15,000.00	15,000	15,000						15,000				394	08/15/2015	1FE
23226R-AB-6	CUYAHOGA HSG-R H MYER		03/20/2013	Redemption		2,000	2,000.00	2,060	2,000						2,000				57	03/20/2042	1FE
24639S-XA-0	DE HSG AUTH-SFM-CABS		03/01/2013	Redemption		1,986	5,000.00	1,856	1,960	17			17		1,976		10	10		07/01/2031	1FE
248297-BU-6	DENHAM ETC SFM MTG		03/01/2013	VARIOUS		5,749	5,749.00	5,999	5,749						5,749				58	11/01/2040	1FE
44169S-BM-4	HOUNBA ETC SFM MTG		03/01/2013	VARIOUS		23,000	23,000.00	24,113	23,000						23,000				180	12/01/2040	1FE
45129W-CT-5	ID HSG-SFM-D-III		01/01/2013	Unknown		10,000	10,000.00	10,075	10,000						10,000				270	07/01/2021	1FE
45129Y-WL-6	ID HSG SER D-CL I		01/01/2013	Unknown		20,000	20,000.00	20,430	20,000						20,000				550	01/01/2040	1FE
45129Y-XV-3	ID SFM SER B-CL III		01/01/2013	Unknown		120,000	120,000.00	123,000	120,000						120,000				3,390	07/01/2026	1FE
45505T-FZ-9	IN SFM-A3		01/01/2013	Unknown		25,000	25,000.00	26,781	25,000						25,000				806	01/01/2040	1FE
474553-AK-0	JEFFERSON FIN SFM-D		03/01/2013	Redemption		15,000	15,000.00	15,825	15,000						15,000				188	06/01/2038	1FE
49130T-GF-7	KY HSG CORP-A		03/01/2013	Redemption		80,000	80,000.00	80,000	80,000						80,000				2,880	07/01/2029	1FE
506488-CH-6	LAFAYETTE SFM MTG BKD		03/01/2013	VARIOUS		5,000	5,000.00	5,208	5,000						5,000				40	01/01/2041	1FE
54627A-BA-4	LA SFM-ZONE A1-HOMOWN		02/01/2013	Redemption		5,000	5,000.00	5,131	5,000						5,000				49	06/01/2038	1FE
54627A-CD-7	LA SFM HMOWNR-B-1		02/01/2013	Redemption		5,000	5,000.00	5,325	5,000						5,000				48	12/01/2038	1FE
56040P-BR-8	ME EDL STD LN-A-CL A2		03/04/2013	Redemption		5,000	5,000.00	5,000	5,000						5,000				73	12/01/2027	1FE
57563R-HN-2	MASS ED FIN AUTH -A		01/01/2013	Unknown		10,000	10,000.00	10,330	10,000						10,000				263	01/01/2028	1FE
58333P-CX-4	MIAMI AVIATN-B-MIAMI		01/14/2013	Unknown		200,000	200,000.00	202,778	200,000						200,000				3,290	10/01/2019	1FE
598776-AA-0	MILAN 21ST CENT SBC		01/15/2013	Unknown		15,000	15,000.00	15,447	15,000						15,000				469	01/15/2027	1FE
60535G-AW-2	MS HM CORP		03/01/2013	VARIOUS		15,000	15,000.00	15,000	15,000						15,000				114	12/01/2031	1FE
60535Q-EM-8	MS SFM -SER C-1		03/01/2013	Redemption		5,000	5,000.00	5,313	5,000						5,000				70	06/01/2038	1FE
60535Q-GF-1	MS HM SFM SER D-1		01/01/2013	Unknown		10,000	10,000.00	10,755	10,000						10,000				51	06/01/2038	1FE
60636X-2Q-5	MO HSG DEV-A		03/01/2013	Redemption		20,000	20,000.00	20,000	20,000						20,000				520	09/01/2031	1FE
646080-JL-6	NJ HGR ED-SER A		01/01/2013	Unknown		50,000	50,000.00	49,813	50,000						50,000				208	06/01/2027	1FE
658909-AW-6	ND HFA-A-HM MTG FIN		01/01/2013	Unknown		50,000	50,000.00	50,000	50,000						50,000				1,338	07/01/2034	1FE
658909-BE-5	NORTH DAKOTA HSG -E		01/01/2013	Unknown		15,000	15,000.00	15,000	15,000						15,000				379	07/01/2040	1FE
67755S-YD-0	OH ECON-6-OH ENTERPRS		03/01/2013	Redemption		95,000	95,000.00	95,000	95,000						95,000				1,841	12/01/2015	1FE
67756Q-JB-4	OH HFA-MTG-BKD-F		03/01/2013	Redemption		10,000	10,000.00	10,000	10,000						10,000				273	09/01/2033	1FE
67756Q-MV-6	OH HFA-MTG-F		03/01/2013	Redemption		5,000	5,000.00	5,000	5,000						5,000				119	09/01/2029	1FE
79353G-AB-7	ST TAMMANY SFM HOMW-A		03/01/2013	VARIOUS		3,733	3,733.00	3,826	3,733						3,733				29	12/01/2039	1FE
837031-QG-1	SC JOBS UNREF-A-BON		02/11/2013	Redemption		355,000	355,000.00	365,295	355,000						355,000				4,770	11/15/2030	1FE
3199999	- Subtotal - Bonds - U. S. Special Revenue and Special Assessment and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions					1,590,102	1,574,482.00	1,604,098	1,573,529	(28)			(28)		1,573,501		16,601	16,601	33,083		
8399997	- Subtotal - Bonds - Part 4					3,295,102	3,279,482.00	3,309,419	3,278,553	(53)			(53)		3,278,501		16,601	16,601	49,477		
8399999	- Subtotal - Bonds					3,295,102	3,279,482.00	3,309,419	3,278,553	(53)			(53)		3,278,501		16,601	16,601	49,477		

(a) For all common stock bearing the NAIC market indicator 'U' provide: the number of such issues

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold , Redeemed or Otherwise Disposed of
by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/ Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identifi- cation	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B. / A. C. V. (11+12-13)	Total Foreign Exchange Change in B. / A. C. V.	Book / Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designa- tion or Market Indi- cator (a)
Common Stocks - Industrial and Miscellaneous (Unaffiliated)																					
002824-10-0	ABBOTT LABORATORIES		01/02/2013	Unknown	2,000.000	98,785		98,785	128,840	(30,055)			(30,055)		98,785						L
037833-10-0	APPLE INC		02/14/2013	Unknown	4,000.000	1,858,588		1,923,630							1,923,630		(65,042)	(65,042)	10,600		L
46625H-10-0	JPMORGAN CHASE & CO		03/21/2013	Unknown	5,000.000	242,486		239,249							239,249		3,237	3,237			L
69562K-10-0	PAIN THERAPEUTICS INC		01/02/2013	Unknown	60,000.000	157,200		157,200	157,200						157,200						L
94106L-10-9	WASTE MANAGEMENT INC		01/11/2013	Unknown	2,000.000	69,221		66,028	66,920	(892)			(892)		66,028		3,193	3,193			L
9099999	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)					2,426,280		2,484,892	352,960	(30,946)			(30,946)		2,484,892		(58,613)	(58,613)	10,600		
Common Stocks - Money Market Mutual Funds																					
000000-00-0	Schwab Institutional	F	03/14/2013	Direct	11076616.67	11,076,617		11,076,617							11,076,617						V
339370-85-0	FLEX MONEY MARKET FUND-INST		03/15/2013	Direct	2901338.11	2,901,338		2,901,338							2,901,338				591		V
608993-85-3	HUNTINGTON CONSERVATIVE DEPOSIT ACCOU	E	03/15/2013	Direct	500,209.270	500,209		500,209							500,209						V
90348L-10-5	UBS RMA MONEY MARKET PORT		03/22/2013	Direct	2213158.49	2,213,158		2,213,158							2,213,158				7		L
MS0307-87-1	COMMERCE BANK NOTE		03/15/2013	Direct	249,050.670	249,051		249,051							249,051				51		V
MS0309-27-3	BANK MIDWEST, NA	E	03/15/2013	Direct	249,110.860	249,111		249,111							249,111				111		V
9399999	Subtotal - Common Stocks - Money Market Mutual Funds					17,189,484		17,189,484							17,189,484				761		
9799997	Subtotal - Common Stocks - Part 4					19,615,764		19,674,376	352,960	(30,946)			(30,946)		19,674,376		(58,613)	(58,613)	11,361		
9799999	Subtotal - Common Stocks					19,615,764		19,674,376	352,960	(30,946)			(30,946)		19,674,376		(58,613)	(58,613)	11,361		
9899999	Subtotal - Preferred and Common Stocks					19,615,764		19,674,376	352,960	(30,946)			(30,946)		19,674,376		(58,613)	(58,613)	11,361		
9999999	TOTALS					22,910,866		22,983,796	3,631,513	(30,946)	(53)		(30,999)		22,952,877		(42,011)	(42,011)	60,837		

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Schedule DB, Part A, Section 1
NONE

Description of Hedged Risk (s)
NONE

Financial or Economic Impact of the Hedge
NONE

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Schedule DB, Part B, Section 1
NONE

Schedule DB, Part B, Section 1, Broker Name
NONE

Schedule DB, Part B, Description of Hedged Risk (s)
NONE

Schedule DB, Part B, Financial or Economic Impact of the Hedge
NONE

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Schedule DB, Part D, Section 1
NONE

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Schedule DB, Part D, Section 2, By Reporting Entity
NONE

Schedule DB, Part D, Section 2, To Reporting Entity
NONE

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Schedule DL, Part 1
NONE

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Schedule DL, Part 2
NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository		2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
		Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	6	7	8	*
Name	Location and Supplemental Information					First Month	Second Month	Third Month	
Open Depositories									
Belmont Savings Bank	Belmont, MA					494,726	394,726	394,726	
Fifth Third Bank	Cincinnati, OH					4,364,046	1,679,475	2,570,258	
0199998 - Deposits in 4 depositories that do not exceed the allowable limit in any one depository (See									
Instructions) - Open Depositories						301,953	4,104,711	40,657	
0199999 - TOTAL - Open Depositories						5,160,725	6,178,912	3,005,641	
0399999 - TOTAL Cash on Deposit						5,160,725	6,178,912	3,005,641	
0499999 - Cash in Company's Office						304	304	304	
0599999 - TOTALS						5,161,029	6,179,216	3,005,945	

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Schedule E, Part 2, Cash Equivalents
NONE