



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2013
OF THE CONDITION AND AFFAIRS OF THE

Cincinnati Equitable Insurance Company

NAIC Group Code 0838 (Current) 0838 (Prior) NAIC Company Code 16721 Employer's ID Number 31-0239840

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Incorporated/Organized 01/24/1827 Commenced Business 04/17/1826

Statutory Home Office 525 Vine Street, Suite 1925, Cincinnati , OH, US 45202
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 525 Vine Street, Suite 1925
(Street and Number)
Cincinnati, OH, US 45202 513-621-1826

(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)
Mail Address 525 Vine Street, Suite 1925 . Cincinnati , OH, US 45202

(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Cincinnati , OH, US 45202 (Street and Number) **513-621-1826**
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address _____ www.cineqlife.com

OFFICERS

Chairman of the Board Peter A Alpaugh President/CFO/Treasurer Gregory A Baker
Secretary Linda S Bales

OTHER

DIRECTORS OR TRUSTEES

State of Ohio SS: _____
County of Hamilton _____

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Peter A. Alpaugh
Chairman of the Board

Linda S. Bales
Secretary

Gregory A. Baker
Treasurer

Subscribed and sworn to before me this
10th day of May 2013

- a. Is this an original filing?
- b. If no,
 - 1. State the amendment number.....
 - 2. Date filed
 - 3. Number of pages attached.....

Yes [X] No []

Richard H Hansman Jr.

November 8 2014

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Insurance Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	4,020,722		4,020,722	4,238,081
2. Stocks:				
2.1 Preferred stocks	390,714		390,714	385,714
2.2 Common stocks	4,437		4,437	4,064
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$ 22,970), cash equivalents (\$ 332,160) and short-term investments (\$ 332,160)	355,130		355,130	80,664
6. Contract loans (including \$ premium notes)			0	0
7. Derivatives			0	0
8. Other invested assets			0	0
9. Receivables for securities			0	0
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	4,771,003	0	4,771,003	4,708,523
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	48,179		48,179	70,409
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection			0	0
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)			0	0
15.3 Accrued retrospective premiums			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers			0	0
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	0
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon			0	0
18.2 Net deferred tax asset	253,000	253,000	0	0
19. Guaranty funds receivable or on deposit			0	0
20. Electronic data processing equipment and software	5,883		5,883	5,883
21. Furniture and equipment, including health care delivery assets (\$)	19,291	19,291	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates			0	1,004
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other than invested assets	0	0	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	5,097,356	272,291	4,825,065	4,785,819
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	5,097,356	272,291	4,825,065	4,785,819
DETAILS OF WRITE-INS				
1101.			0	0
1102.			0	0
1103.			0	0
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501.			0	0
2502.			0	0
2503.			0	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	0	0	0	0

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Insurance Company
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$)	10,000	10,000
2. Reinsurance payable on paid losses and loss adjustment expenses	0	0
3. Loss adjustment expenses	3,509	3,509
4. Commissions payable, contingent commissions and other similar charges	.....	.....
5. Other expenses (excluding taxes, licenses and fees)	57,508	71,723
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	187	250
7.1 Current federal and foreign income taxes (including \$ on realized capital gains (losses))	.....	350
7.2 Net deferred tax liability	.....	.....
8. Borrowed money \$ and interest thereon \$ .....	.....	.....
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ and including warranty reserves of \$ and accrued accident and health experience rating refunds including \$ for medical loss ratio rebate per the Public Health Service Act)	.....	.....
10. Advance premium	.....	.....
11. Dividends declared and unpaid:	.....	.....
11.1 Stockholders	.....	.....
11.2 Policyholders	.....	.....
12. Ceded reinsurance premiums payable (net of ceding commissions)	428	948
13. Funds held by company under reinsurance treaties	.....	0
14. Amounts withheld or retained by company for account of others	340	340
15. Remittances and items not allocated	.....	.....
16. Provision for reinsurance (including \$ certified)	.....	0
17. Net adjustments in assets and liabilities due to foreign exchange rates	.....	.....
18. Drafts outstanding	.....	.....
19. Payable to parent, subsidiaries and affiliates	21,833	.....
20. Derivatives	0	.....
21. Payable for securities	.....	.....
22. Payable for securities lending	.....	.....
23. Liability for amounts held under uninsured plans	.....	.....
24. Capital notes \$ and interest thereon \$ .....	.....	.....
25. Aggregate write-ins for liabilities	0	0
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	93,805	87,120
27. Protected cell liabilities	.....	.....
28. Total liabilities (Lines 26 and 27)	93,805	87,120
29. Aggregate write-ins for special surplus funds	0	0
30. Common capital stock	1,000,000	1,000,000
31. Preferred capital stock	.....	.....
32. Aggregate write-ins for other than special surplus funds	0	0
33. Surplus notes	.....	.....
34. Gross paid in and contributed surplus	3,699,915	3,699,915
35. Unassigned funds (surplus)	31,345	(1,216)
36. Less treasury stock, at cost:	.....	.....
36.1 shares common (value included in Line 30 \$ ..... )	.....	.....
36.2 shares preferred (value included in Line 31 \$ ..... )	.....	.....
37. Surplus as regards policyholders (Lines 29 to 35, less 36)	4,731,260	4,698,699
38. Totals (Page 2, Line 28, Col. 3)	4,825,065	4,785,819
DETAILS OF WRITE-INS		
2501. ....	.....	.....
2502. ....	.....	.....
2503. ....	.....	.....
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	0	0
2901. ....	.....	.....
2902. ....	.....	.....
2903. ....	.....	.....
2998. Summary of remaining write-ins for Line 29 from overflow page	0	0
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)	0	0
3201. ....	.....	.....
3202. ....	.....	.....
3203. ....	.....	.....
3298. Summary of remaining write-ins for Line 32 from overflow page	0	0
3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above)	0	0

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Insurance Company
STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$)		0	
1.2 Assumed (written \$)			
1.3 Ceded (written \$)			
1.4 Net (written \$ 0)	0	0	0
DEDUCTIONS:			
2. Losses incurred (current accident year \$):			
2.1 Direct		(1,602)	(13,621)
2.2 Assumed			
2.3 Ceded			(500)
2.4 Net	0	(1,602)	(13,121)
3. Loss adjustment expenses incurred	9,832	10,899	36,341
4. Other underwriting expenses incurred	30,521	31,060	105,407
5. Aggregate write-ins for underwriting deductions	0	0	0
6. Total underwriting deductions (Lines 2 through 5)	40,353	40,357	128,627
7. Net income of protected cells			
8. Net underwriting gain or (loss) (Line 1 minus Line 6 + Line 7)	(40,353)	(40,357)	(128,627)
INVESTMENT INCOME			
9. Net investment income earned	50,523	57,306	215,168
10. Net realized capital gains (losses) less capital gains tax of \$	26,265	21,806	256,325
11. Net investment gain (loss) (Lines 9 + 10)	76,788	79,112	471,493
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$)			
13. Finance and service charges not included in premiums			
14. Aggregate write-ins for miscellaneous income	0	0	0
15. Total other income (Lines 12 through 14)	0	0	0
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	36,435	38,755	342,866
17. Dividends to policyholders			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	36,435	38,755	342,866
19. Federal and foreign income taxes incurred	8,400		3,000
20. Net income (Line 18 minus Line 19)(to Line 22)	28,035	38,755	339,866
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	4,698,699	4,882,782	4,882,781
22. Net income (from Line 20)	28,035	38,755	339,866
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains (losses) less capital gains tax of \$	3,628	28,378	6,709
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax		(30,000)	(50,000)
27. Change in nonadmitted assets	898	30,000	19,343
28. Change in provision for reinsurance			0
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles			
32. Capital changes:			
32.1 Paid in			
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in	0	(155,979)	(405,979)
33.2 Transferred to capital (Stock Dividend)		0	
33.3 Transferred from capital		155,979	405,979
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			(500,000)
36. Change in treasury stock			0
37. Aggregate write-ins for gains and losses in surplus	0	0	0
38. Change in surplus as regards policyholders (Lines 22 through 37)	32,561	67,133	(184,082)
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	4,731,260	4,949,915	4,698,699
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page	0	0	0
0599. Totals (Lines 0501 through 0503 plus 0598)(Line 5 above)	0	0	0
1401.			
1402.			
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page	0	0	0
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)	0	0	0
3701.			
3702.			
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page	0	0	0
3799. Totals (Lines 3701 through 3703 plus 3798)(Line 37 above)	0	0	0

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Insurance Company
CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	(520)	(1,220)	(332)
2. Net investment income	76,773	78,812	222,083
3. Miscellaneous income	0	0	0
4. Total (Lines 1 to 3)	76,253	77,592	221,751
5. Benefit and loss related payments	0	(1,602)	6,879
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	54,631	33,195	132,230
8. Dividends paid to policyholders	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	8,750	0	2,650
10. Total (Lines 5 through 9)	63,381	31,593	141,759
11. Net cash from operations (Line 4 minus Line 10)	12,872	45,999	79,992
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	740,528	711,023	2,107,709
12.2 Stocks	386,685	1,014,651	3,194,293
12.3 Mortgage loans	0	45,502	45,502
12.4 Real estate	0	0	0
12.5 Other invested assets	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	0	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	1,127,213	1,771,176	5,347,504
13. Cost of investments acquired (long-term only):			
13.1 Bonds	501,854	742,153	2,503,861
13.2 Stocks	387,500	880,000	2,580,860
13.3 Mortgage loans	0	0	0
13.4 Real estate	0	0	0
13.5 Other invested assets	0	0	0
13.6 Miscellaneous applications	0	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	889,354	1,622,153	5,084,721
14. Net increase (or decrease) in contract loans and premium notes	0	0	0
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	237,859	149,023	262,784
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	(155,979)	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	0	0	0
16.5 Dividends to stockholders	0	0	500,000
16.6 Other cash provided (applied)	23,735	(5,553)	(24,791)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	23,735	(161,532)	(524,791)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	274,466	33,490	(182,015)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	80,664	262,679	262,679
19.2 End of period (Line 18 plus Line 19.1)	355,130	296,169	80,664

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Insurance Company
NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Cincinnati Equitable Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual, version effective January 1, 2001, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio. The State of Ohio has not adopted any prescribed or permitted practices that differ from NAIC SAP.

2. No significant change

3. No significant change

4. No significant change

5. Investments

D. Loan-Backed Securities

The Company has no Loan-Backed Securities.

6. No significant change

7. No significant change

8. No significant change

9. No significant change

10. No significant change

11. No significant change

12. No significant change

13. No significant change

14. No significant change

15. No significant change

16. No significant change

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. The Company has not transferred receivable balances.

B. The Company has no transaction in accordance with SSAP No.18.

C. The Company has made no wash sale transactions.

18. No significant change

19. No significant change

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Insurance Company
NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measure

A.

(1) Fair Value Measurements at Reporting Date

(1) Description

a). Assets at fair value

Perpetual Preferred stock

Industrial and Misc

Parent, Subsidiaries and Affiliates

Total Perpetual Preferred Stocks

Bonds

U.S. Governments

Industrial and Misc

Hybrid Securities

Parent, Subsidiaries and Affiliates

Total Bonds

Common Stock

Industrial and Misc

Parent, Subsidiaries and Affiliates

Total Common Stocks

Separate account assets

Total assets at fair value

b). Liabilities at fair value

Other liabilities

Total liabilities at fair value

(1)	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
a). Assets at fair value				
Perpetual Preferred stock	\$ 390,714	-	-	\$ 390,714
Industrial and Misc	-	-	-	-
Parent, Subsidiaries and Affiliates				
Total Perpetual Preferred Stocks	390,714	-	-	390,714
Bonds				
U.S. Governments	-	-	-	-
Industrial and Misc	-	4,303,379	-	4,303,379
Hybrid Securities	-	-	-	-
Parent, Subsidiaries and Affiliates				
Total Bonds	-	4,303,379	-	4,303,379
Common Stock				
Industrial and Misc	4,437	-	-	4,437
Parent, Subsidiaries and Affiliates				
Total Common Stocks	4,437	-	-	4,437
Separate account assets				
Total assets at fair value	395,151	4,303,379	-	4,698,530
b). Liabilities at fair value				
Other liabilities				
Total liabilities at fair value	-	-	-	-

21. No significant change

22. No significant change

23. No significant change

24. No significant change

25. Change in Incurred Losses and Loss Adjustment Expenses

There have been no significant changes in the Loss and Loss Adjustment Expense reserves for losses incurred in prior accident years.

26. No significant change

27. No significant change

28. No significant change

29. No significant change

30. No significant change

31. No significant change

32. No significant change

33. No significant change

34. No significant change

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Insurance Company
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

2.2 If yes, date of change: _____

3.1 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]

3.2 If the response to 3.1 is yes, provide a brief description of those changes.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
 If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2008

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2008

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/29/2009

6.4 By what department or departments?
 Ohio

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] N/A []

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Insurance Company
GENERAL INTERROGATORIES

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [] No []
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes [] No []

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No []

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No []

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$.....

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No []

11.2 If yes, give full and complete information relating thereto:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$ 0	\$
14.22 Preferred Stock	\$ 0	\$
14.23 Common Stock	\$ 0	\$
14.24 Short-Term Investments	\$ 0	\$
14.25 Mortgage Loans on Real Estate	\$ 0	\$
14.26 All Other	\$ 0	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$ 0	\$ 0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$ 0	\$

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No []

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []

If no, attach a description with this statement.

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Insurance Company
GENERAL INTERROGATORIES

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.	\$ 0
16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2	\$ 0
16.3 Total payable for securities lending reported on the liability page.	\$ 0

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [] No []

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank	38 Fountain Square Plaza Cincinnati, OH 45263

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No []

17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
	Cincinnati Asset Management	4350 Glendale Milford Rd. Cincinnati OH 45242

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [] No []

18.2 If no, list exceptions:

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Insurance Company
GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [] N/A [X]
 If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No [X]
 If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]

3.2 If yes, give full and complete information thereto.

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? Yes [] No [X]

4.2 If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Discount Rate	TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 TOTAL	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 TOTAL
			TOTAL	0	0	0	0	0	0	0

5. Operating Percentages:

5.1 A&H loss percent %

5.2 A&H cost containment percent %

5.3 A&H expense percent excluding cost containment expenses %

6.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

6.2 If yes, please provide the amount of custodial funds held as of the reporting date \$

6.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

6.4 If yes, please provide the balance of the funds administered as of the reporting date \$

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Insurance Company

SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

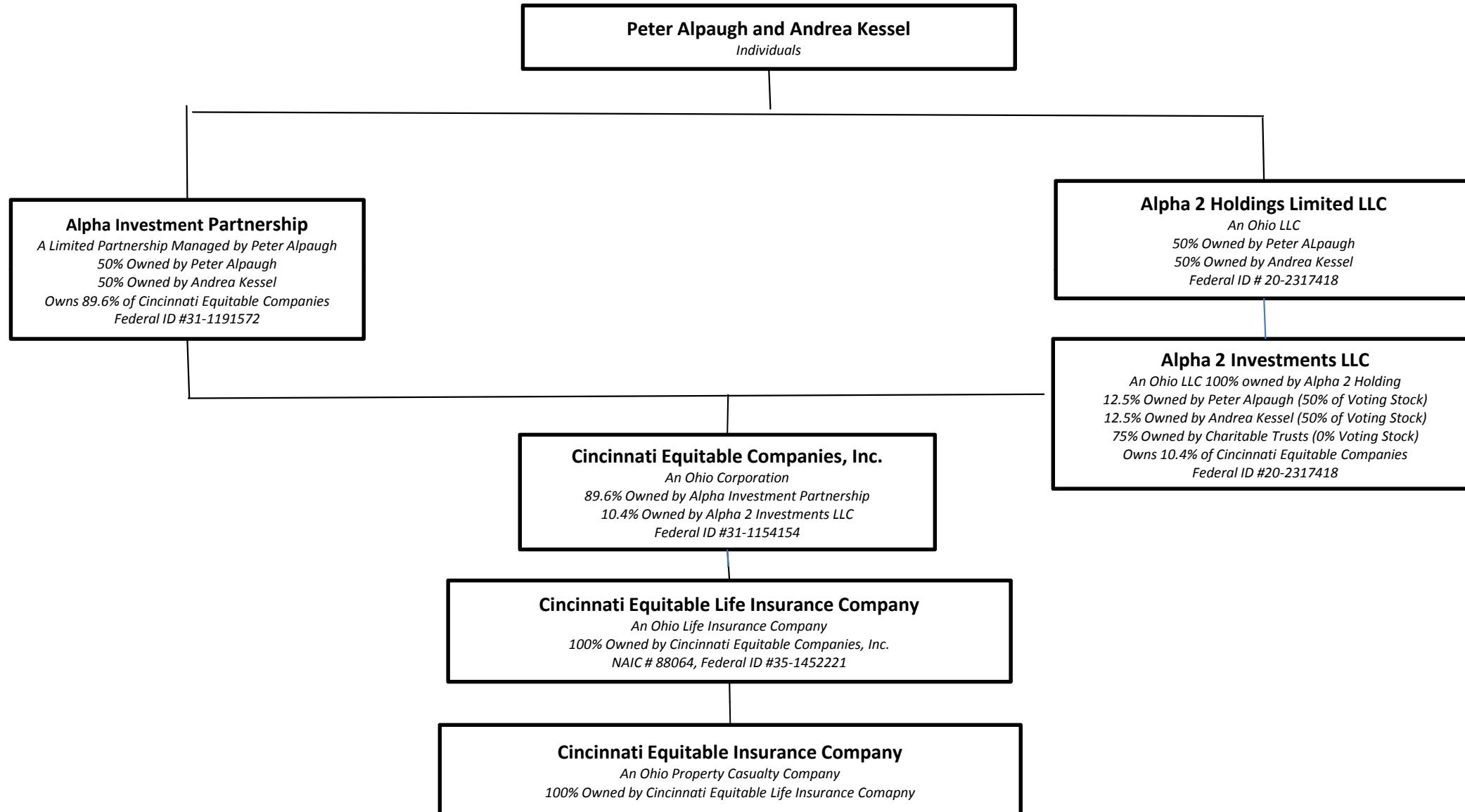
States, etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL	N					
2. Alaska	AK	N					
3. Arizona	AZ	N					
4. Arkansas	AR	N					
5. California	CA	N					
6. Colorado	CO	N					
7. Connecticut	CT	N					
8. Delaware	DE	N					
9. District of Columbia	DC	N					
10. Florida	FL	N					
11. Georgia	GA	N					
12. Hawaii	HI	N					
13. Idaho	ID	N					
14. Illinois	IL	L					
15. Indiana	IN	L					
16. Iowa	IA	N					
17. Kansas	KS	N					
18. Kentucky	KY	L					
19. Louisiana	LA	N					
20. Maine	ME	N					
21. Maryland	MD	N					
22. Massachusetts	MA	N					
23. Michigan	MI	N					
24. Minnesota	MN	N					
25. Mississippi	MS	N					
26. Missouri	MO	N					
27. Montana	MT	N					
28. Nebraska	NE	N					
29. Nevada	NV	N					
30. New Hampshire	NH	N					
31. New Jersey	NJ	N					
32. New Mexico	NM	N					
33. New York	NY	N					
34. North Carolina	NC	N					
35. North Dakota	ND	N					
36. Ohio	OH	L			(1,602)		20,000
37. Oklahoma	OK	N					
38. Oregon	OR	N					
39. Pennsylvania	PA	L				10,000	10,000
40. Rhode Island	RI	N					
41. South Carolina	SC	N					
42. South Dakota	SD	N					
43. Tennessee	TN	N					
44. Texas	TX	N					
45. Utah	UT	N					
46. Vermont	VT	N					
47. Virginia	VA	N					
48. Washington	WA	N					
49. West Virginia	WV	N					
50. Wisconsin	WI	N					
51. Wyoming	WY	N					
52. American Samoa	AS	N					
53. Guam	GU	N					
54. Puerto Rico	PR	N					
55. U.S. Virgin Islands	VI	N					
56. Northern Mariana Islands	MP	N					
57. Canada	CAN	N					
58. Aggregate Other Alien OT	XXX	0	0	0	0	0	0
59. Totals	(a) 5	0	0	0	(1,602)	10,000	30,000
DETAILS OF WRITE-INS							
58001.	XXX						
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX	0	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Insurance Company

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Insurance Company

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

NON

Explanation

NOTE

Part 1 - Loss Experience
N O N E

Part 2 - Direct Premiums Written
N O N E

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Insurance Company

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

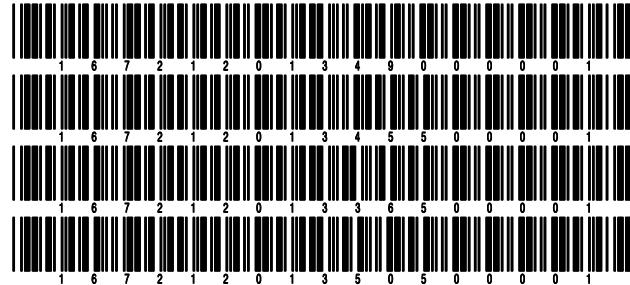
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
4. Will the Director and Officer Insurance Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO

Explanations:

1. N/A
2. N/A
3. N/A
4. N/A

Bar Codes:

1. Trusteed Surplus Statement [Document Identifier 490]



2. Supplement A to Schedule T [Document Identifier 455]



3. Medicare Part D Coverage Supplement [Document Identifier 365]



4. Director and Officer Supplement [Document Identifier 505]

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Insurance Company
OVERFLOW PAGE FOR WRITE-INS

NONE

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest paid and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	4,627,859	4,594,288
2. Cost of bonds and stocks acquired	889,354	5,084,721
3. Accrual of discount	292	1,890
4. Unrealized valuation increase (decrease)	3,628	6,710
5. Total gain (loss) on disposals	26,265	256,325
6. Deduct consideration for bonds and stocks disposed of	1,127,213	5,302,002
7. Deduct amortization of premium	4,312	14,072
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7+8-9)	4,415,873	4,627,859
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	4,415,873	4,627,859

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Insurance Company

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	1,477,837	339,100	(2,183)	(1,039)	1,818,082			1,477,837
2. Class 2 (a)	1,962,082	15,374	271,892	(2,227)	1,703,337			1,962,082
3. Class 3 (a)	344,798	80,160	40,027	(655)	384,277			344,798
4. Class 4 (a)	454,239	121,321	128,423	49	447,187			454,239
5. Class 5 (a)	0				0			
6. Class 6 (a)	0				0			
7. Total Bonds	4,238,957	555,955	438,160	(3,871)	4,352,882	0	0	4,238,957
PREFERRED STOCK								
8. Class 1	0	335,000	0	1,660	336,660			
9. Class 2	385,714	52,500	388,860	4,700	54,054			385,714
10. Class 3	0				0			
11. Class 4	0				0			
12. Class 5	0				0			
13. Class 6	0				0			
14. Total Preferred Stock	385,714	387,500	388,860	6,360	390,714	0	0	385,714
15. Total Bonds and Preferred Stock	4,624,671	943,455	827,020	2,489	4,743,596	0	0	4,624,671

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$;

NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SI02

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	332,160	XXX	332,160	4	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	876	246,650
2. Cost of short-term investments acquired	331,284	672,562
3. Accrual of discount		0
4. Unrealized valuation increase (decrease)		0
5. Total gain (loss) on disposals		0
6. Deduct consideration received on disposals		918,336
7. Deduct amortization of premium		0
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	332,160	876
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	332,160	876

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

Schedule E - Verification - Cash Equivalents
N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired
N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid
N O N E

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
00130H-BS-3	AES CORPORATION		.02/21/2013	Crew	22,550	20,000		.225	3FE...
12686C-BB-4	CABLEVISION SYS CORP		.03/11/2013	Crew	10,015	10,000		.214	4FE...
1248EP-AZ-6	CCO HOLDINGS LLC		.03/07/2013	Crew	22,748	23,000		.151	3FE...
12543D-AQ-3	CHS/CINTY HEALTH SYSTEMS		.03/13/2013	Crew	21,700	20,000		.249	4FE...
212015-AH-4	CONTINENTAL RESOURCES INC		.02/06/2013	Crew	1,065	1,000		.20	3FE...
23918K-AP-3	DAVITA HEALTHCARE PARTNERS		.03/25/2013	Crew	21,971	21,000		.144	4FE...
29444U-AK-2	EQUINIX INC		.01/11/2013	Crew	12,348	11,000		.2	3FE...
345397-IF-6	FORD MOTOR CREDIT CO		.02/04/2013	Crew	15,374	15,000		.234	2FE...
346091-AZ-4	FOREST OIL CORP		.02/04/2013	Crew	2,010	2,000		.21	4FE...
458140-AN-0	INTEL CORP		.03/22/2013	Mesirow	275,000	275,000		.3,239	1FE...
459745-GN-9	INTERNATIONAL LEASE FIN CORP		.02/21/2013	Broker	21,450	20,000		.36	3FE...
46625H-JH-4	JPMORGAN CHASE & CO		.01/17/2013	Crew	9,999	10,000		.0	1FE...
58445M-AP-7	MEDIA COM LLC		.02/01/2013	Crew	21,950	20,000		.681	4FE...
911365-AX-2	UNITED RENTALS NORTH AMER		.01/17/2013	Crew	21,450	20,000		.282	4FE...
989194-AG-0	ZAYO GROUP LLC		.02/07/2013	Crew	22,225	20,000		.185	4FE...
United States						501,854	488,000	5,684	XXX
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						501,854	488,000	5,684	XXX
8399997. Total - Bonds - Part 3						501,854	488,000	5,684	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						501,854	488,000	5,684	XXX
172967-36-6	CITI GROUP		.03/19/2013	Mesirow	3,400,000	.85,000	.25,00	.0	P1LFE...
724479-50-6	PITNEY BOWES		.02/26/2013	Mesirow	2,100,000	.52,500	.25,00	.0	P2LFE...
949746-65-5	WELLS FARGO		.03/15/2013	Mesirow	10,000,000	.250,000	.25,00	.0	P1LFE...
United States						387,500	XXX	0	XXX
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						387,500	XXX	0	XXX
8999997. Total - Preferred Stocks - Part 3						387,500	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						387,500	XXX	0	XXX
92343X-10-0	VERINT SYS INC		.02/06/2013	Exchange	1,298	0		.0	L...
United States						0	XXX	0	XXX
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						0	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						0	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						0	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						387,500	XXX	0	XXX
9999999 - Totals						889,354	XXX	5,684	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal Date	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)	
										11 Unrealized Value (Increase/ Decrease)	12 Current Year's Other Than Temporary Impairment Recogn- ized	13 Current Year's Temporar- y Carrying Value	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value								
.00130H-BH-7	AES CORP SR NT		.02/08/2013	Mesirow	20,655	.18,000	.19,150	.18,841	0	(16)	0	(16)	0	.18,826	0	.1,829	.1,829	.472	10/15/2017	3FE		
.06739G-BP-3	BARCLAYS BK PLC		.03/01/2013	Mesirow	286,688	.275,000	.270,875	.271,375	0	.89	0	.89	0	.271,464	0	.15,223	.15,223	.361	10/14/2020	2FE		
.1248EP-AS-2	CCO HDGS LLC		.02/01/2013	Mesirow	19,530	.18,000	.18,013	.18,009	0	0	0	0	0	.18,009	0	1,521	1,521	.700	01/15/2019	3FE		
.125430-AL-4	CHS / CMNTY HEALTH SYS INC		.03/01/2013	Crew	22,200	.20,000	.20,425	.20,399	0	(10)	0	(10)	0	.20,390	0	1,810	1,810	.547	11/15/2019	4FE		
.23918K-AM-0	DAVITA INC		.03/25/2013	Crew	21,700	.20,000	.20,705	.20,626	0	(15)	0	(15)	0	.20,612	0	1,088	1,088	.541	11/01/2020	4FE		
.315292-AJ-1	FERRELLGAS LP		.02/01/2013	Crew	20,544	.19,000	.19,879	.19,873	0	(1)	0	(1)	0	.19,872	0	.672	.672	.597	10/01/2017	4FE		
.38869P-AH-7	GRAPHIC PACKAGING		.01/04/2013	Crew	18,806	.17,000	.18,573	.18,288	0	(7)	0	(7)	0	.18,281	0	525	525	.364	10/01/2018	4FE		
.513075-AY-7	LA MAR MEDIA CORP		.03/01/2013	Crew	6,540	.6,000	.6,368	.6,302	0	(9)	0	(9)	0	.6,293	0	.247	.247	.185	04/15/2018	4FE		
.58445M-AM-4	MEDIACOM LLC/CAPITL CORP		.02/01/2013	Mesirow	22,275	.20,000	.21,400	.21,172	0	(11)	0	(11)	0	.21,161	0	1,114	1,114	.857	08/15/2019	4FE		
.61745E-K5-9	MORGAN STANLEY DEAN WITTER		.03/01/2013	Call	275,000	.275,000	.275,000	.275,000	0	0	0	0	0	.275,000	0	0	0	.8,250	09/27/2025	1FE		
.880349-AN-5	TENNECO INC		.03/01/2013	Call	3,300	.3,000	.3,135	.3,114	0	(3)	0	(3)	0	.3,111	0	.189	.189	.130	08/15/2018	3FE		
.911365-AU-8	UNITED RENTALS NORTH AMER INC		.01/17/2013	Crew	21,850	.19,000	.20,944	.20,798	0	(8)	0	(8)	0	.20,790	0	1,060	1,060	.186	12/15/2019	4FE		
.023650-AG-9	AMERICA WEST AIR		.01/02/2013	Redemption	784	.784	.786	.786	0	(2)	0	(2)	0	.784	0	0	0	.32	01/02/2022	4FE		
.21079Y-AA-1	CONTINENTAL AIRLS INC		.01/15/2013	Redemption	623	.611	.623	.623	0	0	0	0	0	.623	0	0	0	.15	01/12/2021	2FE		
.90332U-AE-3	US AIRWAYS PASS-THRU TR		.01/22/2013	Redemption	34	.34	.34	.34	0	0	0	0	0	.34	0	0	0	.1	01/20/2019	3FE		
United States					740,528	711,441	715,925	715,240	0	8	0	8	0	715,249	0	25,280	25,280	19,238	XXX	XXX		
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					740,528	711,441	715,925	715,240	0	8	0	8	0	715,249	0	25,280	25,280	19,238	XXX	XXX		
8399997. Total - Bonds - Part 4					740,528	711,441	715,925	715,240	0	8	0	8	0	715,249	0	25,280	25,280	19,238	XXX	XXX		
8399998. Total - Bonds - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
8399999. Total - Bonds					740,528	711,441	715,925	715,240	0	8	0	8	0	715,249	0	25,280	25,280	19,238	XXX	XXX		
.007924-30-1	AEGON NV		.03/01/2013	Mesirow	52,439	0.00	.50,700	.50,320	.380	0	0	0	.380	0	.50,700	0	1,739	1,739	.797	P2LFE		
.857477-50-9	STATE STR CORP		.03/01/2013	Mesirow	85,542	0.00	.85,000	.86,394	(1,394)	0	0	(1,394)	0	.85,000	0	.542	.542	.1,116	P2LFE			
.949746-72-1	WELLS FARGO & CO		.03/01/2013	Mesirow	248,694	0.00	.250,000	.249,000	1,000	0	0	1,000	0	.250,000	0	(1,306)	(1,306)	.4,093	P2LFE			
United States					386,675	XXX	385,700	385,714	(14)	0	0	(14)	0	385,700	0	975	975	6,005	XXX	XXX		
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)					386,675	XXX	385,700	385,714	(14)	0	0	(14)	0	385,700	0	975	975	6,005	XXX	XXX		
8999997. Total - Preferred Stocks - Part 4					386,675	XXX	385,700	385,714	(14)	0	0	(14)	0	385,700	0	975	975	6,005	XXX	XXX		
8999998. Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
8999999. Total - Preferred Stocks					386,675	XXX	385,700	385,714	(14)	0	0	(14)	0	385,700	0	975	975	6,005	XXX	XXX		
.205862-40-2	CONVERSE TECHNOLOGY INC		.02/06/2013	Mesirow	0	10,000	0	.38	(38)	0	0	(38)	0	0	0	0	0	0	L	L		
.92343X-10-0	VERINT SYS INC		.02/06/2013	Exchange	0	.298	10	0	0	0	0	0	0	0	0	10	10	0	L	L		
United States					10	XXX	0	38	(38)	0	0	(38)	0	0	0	0	0	10	10	0	XXX	XXX
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)					10	XXX	0	38	(38)	0	0	(38)	0	0	0	0	0	10	10	0	XXX	XXX
9799997. Total - Common Stocks - Part 4					10	XXX	0	38	(38)	0	0	(38)	0	0	0	0	0	10	10	0	XXX	XXX
9799998. Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
9799999. Total - Common Stocks					10	XXX	0	38	(38)	0	0	(38)	0	0	0	0	0	10	10	0	XXX	XXX
9899999. Total - Preferred and Common Stocks					386,685	XXX	385,700	385,752	(52)	0	0	(52)	0	385,700	0	985	985	6,005	XXX	XXX		
9999999 - Totals					1,127,214	XXX	1,101,625	1,100,993	(52)	8	0	(44)	0	1,100,949	0	26,265	26,265	25,243	XXX	XXX		

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D - Section 2 - Collateral for Derivative Instruments Open
N O N E

Schedule DB - Part D - Section 2 - Collateral for Derivative Instruments Open
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Insurance Company
SCHEDULE E - PART 1 - CASH

STATEMENT AS OF MARCH 31, 2013 OF THE Cincinnati Equitable Insurance Company

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

NONE

8699999 - Total Cash Equivalents