



QUARTERLY STATEMENT

AS OF MARCH 31 , 2013

OF THE CONDITION AND AFFAIRS OF THE

American Mutual Share Insurance Corporation

NAIC Group Code 0359, 0359 NAIC Company Code 12700 Employer's ID Number 23-7376679

(Current Period)

(Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized May 7, 1974 Commenced Business June 7, 1974

Statutory Home Office 5656 Frantz Rd., Dublin, Ohio 43017

(Street and Number, City or Town, State, Country and Zip Code)

Main Administrative Office 5656 Frantz Rd., Dublin, Ohio 43017 614-764-1900

(Street and Number, City or Town, State, Country and Zip Code)

(Area Code) (Telephone Number)

Mail Address 5656 Frantz Rd., Dublin, Ohio 43017

(Street and Number or P. O. Box, City or Town, State, Country and Zip Code)

Primary Location of Books and Records 5656 Frantz Rd., Dublin, Ohio 43017

(Street and Number, City or Town, State, Country and Zip Code)

614-764-1900

(Area Code) (Telephone Number)

Internet Website Address www.americanshare.com

Statutory Statement Contact Curtis Lee Robson 614-764-1900

(Name)

(Area Code) (Telephone Number) (Extension)

crobson@americanshare.com 614-764-1493

(E-Mail Address)

(Fax Number)

OFFICERS

Dennis Roy Adams (President)
Curtis Lee Robson (Secretary)
Curtis Lee Robson (Treasurer)

OTHER OFFICERS

Curtis Lee Robson (Vice President)
Kurt Gordon Kluth (Vice President)
Kurt Ryan Loose (Vice President)
Lori Lynn Solberg (Vice President)

DIRECTORS OR TRUSTEES

Dennis Roy Adams
Eric Deane Estes
Joseph Stewart Fuller
William Arthur Herring
Janice Lynn Thomas

State of Ohio }
County of Franklin } SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Dennis Roy Adams
President

Curtis Lee Robson
Secretary

Curtis Lee Robson
Treasurer

Subscribed and sworn to before me this
22nd day of April, 2013

- a. Is this an original filing? Yes (X) No ()
- b. If no: 1. State the amendment number
2. Date filed
3. Number of pages attached

ASSETS

	Current Statement Date			4
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Col. 1 minus Col. 2)	December 31 Prior Year Net Admitted Assets
1. Bonds	161,001,782		161,001,782	159,386,797
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	21,463,531	926,100	20,537,431	20,810,455
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	586,903		586,903	592,604
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 27,323,833), cash equivalents (\$) and short-term investments (\$ 13,700,760)	41,024,593		41,024,593	34,125,075
6. Contract loans (including \$ premium notes)				
7. Derivatives				
8. Other invested assets	5,556,500	5,556,500		
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Line 1 to Line 11)	229,633,309	6,482,600	223,150,709	214,914,931
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	503,121		503,121	340,667
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection				
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ 65,360 earned but unbilled premiums)	65,360		65,360	62,670
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset				
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software	54,391	268	54,123	38,925
21. Furniture and equipment, including health care delivery assets (\$)	109,658	109,658		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	239,896		239,896	76,135
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	158,836	158,836		7,600,000
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Line 12 to Line 25)	230,764,571	6,751,362	224,013,209	223,033,328
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Totals (Line 26 and Line 27)	230,764,571	6,751,362	224,013,209	223,033,328
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Line 1001 through Line 1103 plus Line 1198) (Line 11 above)				
2501. Prepaid Expenses	157,103	157,103		7,600,000
2502. Participating Credit Unions' Capital Contributions Receivable				
2503. Other Receivables	1,733	1,733		
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Line 2501 through Line 2503 plus Line 2598) (Line 25 above)	158,836	158,836		7,600,000

STATEMENT AS OF MARCH 31 , 2013 OF THE American Mutual Share Insurance Corporation

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 , Prior Year
1. Losses (current accident year \$)	37,704,000	36,675,000
2. Reinsurance payable on paid losses and loss adjustment expenses		
3. Loss adjustment expenses	40,000	40,000
4. Commissions payable, contingent commissions and other similar charges		
5. Other expenses (excluding taxes, licenses and fees)	2,211,293	2,239,394
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	23,956	31,712
7.1 Current federal and foreign income taxes (including \$ on realized capital gains (losses))	2,397	6,912
7.2 Net deferred tax liability		
8. Borrowed money \$ and interest thereon \$		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ and including warranty reserves of \$ and accrued accident and health experience rating refunds including \$ for medical loss ratio rebate per the Public Health Service Act)		
10. Advance premium		
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)		
13. Funds held by company under reinsurance treaties		
14. Amounts withheld or retained by company for account of others		
15. Remittances and items not allocated		
16. Provision for reinsurance (including \$ certified)		
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates		
20. Derivatives		
21. Payable for securities	2,000,000	
22. Payable for securities lending		
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities		696,603
26. Total liabilities excluding protected cell liabilities (Line 1 through Line 25)	41,981,646	39,689,621
27. Protected cell liabilities		
28. Total liabilities (Line 26 and Line 27)	41,981,646	39,689,621
29. Aggregate write-ins for special surplus funds	156,282,426	155,520,266
30. Common capital stock		
31. Preferred capital stock		
32. Aggregate write-ins for other than special surplus funds		
33. Surplus notes		
34. Gross paid in and contributed surplus		
35. Unassigned funds (surplus)	25,749,137	27,823,441
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		
36.2 shares preferred (value included in Line 31 \$)		
37. Surplus as regards policyholders (Line 29 through Line 35, less Line 36)	182,031,563	183,343,707
38. Totals (Page 2, Line 28, Column 3)	224,013,209	223,033,328
DETAILS OF WRITE-INS		
2501. Participating Credit Unions' Capital Contributions Payable		696,603
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Line 2501 through Line 2503 plus Line 2598) (Line 25 above)		696,603
2901. Participating Credit Unions' Capital Contributions	156,282,426	155,520,266
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page		
2999. Totals (Line 2901 through Line 2903 plus Line 2998) (Line 29 above)	156,282,426	155,520,266
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page		
3299. Totals (Line 3201 through Line 3203 plus Line 3298) (Line 32 above)		

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 68,263)	68,263	74,495	270,644
1.2 Assumed (written \$)			
1.3 Ceded (written \$ 9,806)	9,806	9,904	39,542
1.4 Net (written \$ 58,457)	58,457	64,591	231,102
DEDUCTIONS:			
2. Losses incurred (current accident year \$):			
2.1 Direct	1,029,000	1,315,570	6,110,570
2.2 Assumed			
2.3 Ceded			
2.4 Net	1,029,000	1,315,570	6,110,570
3. Loss adjustment expenses incurred	100,829	97,832	580,319
4. Other underwriting expenses incurred	1,631,313	1,601,106	5,968,131
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Line 2 through Line 5)	2,761,142	3,014,508	12,659,020
7. Net income of protected cells			
8. Net underwriting gain (loss) (Line 1 minus Line 6 plus Line 7)	(2,702,685)	(2,949,917)	(12,427,918)
INVESTMENT INCOME			
9. Net investment income earned	424,800	608,875	2,093,232
10. Net realized capital gains (losses) less capital gains tax of \$			
11. Net investment gain (loss) (Line 9 plus Line 10)	424,800	608,875	2,093,232
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$)			
13. Finance and service charges not included in premiums			
14. Aggregate write-ins for miscellaneous income	335,185	391,670	11,730,339
15. Total other income (Line 12 through Line 14)	335,185	391,670	11,730,339
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 8 plus Line 11 plus Line 15)	(1,942,700)	(1,949,372)	1,395,653
17. Dividends to policyholders			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	(1,942,700)	(1,949,372)	1,395,653
19. Federal and foreign income taxes incurred			4,500
20. Net income (Line 18 minus Line 19) (to Line 22)	(1,942,700)	(1,949,372)	1,391,153
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	183,343,704	173,390,647	173,390,647
22. Net income (from Line 20)	(1,942,700)	(1,949,372)	1,391,153
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$	15,227	17,210	118,150
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax			
27. Change in nonadmitted assets	(146,829)	(281,787)	536,624
28. Change in provision for reinsurance			
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles			
32. Capital changes:			
32.1 Paid in			
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in			
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			
36. Change in treasury stock			
37. Aggregate write-ins for gains and losses in surplus	762,161	694,647	7,907,130
38. Change in surplus as regards policyholders (Line 22 through Line 37)	(1,312,141)	(1,519,302)	9,953,057
39. Surplus as regards policyholders, as of statement date (Line 21 plus Line 38)	182,031,563	171,871,345	183,343,704
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. TOTALS (Line 0501 through Line 0503 plus Line 0598) (Line 5 above)			
1401. Miscellaneous Income / (Loss)	36,810	70,120	112,359
1402. Management Fees & Line of Credit Fees	298,375	321,550	1,164,700
1403. Special Premium Assessment - Primary Insurance			10,453,280
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. TOTALS (Line 1401 through Line 1403 plus Line 1498) (Line 14 above)	335,185	391,670	11,730,339
3701. Net Change in Participating Credit Unions' Capital Contributions	762,161	694,647	7,907,130
3702.			
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page			
3799. TOTALS (Line 3701 through Line 3703 plus Line 3798) (Line 37 above)	762,161	694,647	7,907,130

CASH FLOW

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	55,767	62,686	236,117
2. Net investment income	282,084	554,735	2,352,308
3. Miscellaneous income	335,185	391,668	11,730,339
4. Total (Line 1 through Line 3)	673,036	1,009,089	14,318,764
5. Benefit and loss related payments		375,570	240,570
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	1,767,999	2,244,401	7,095,637
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	4,515	438	438
10. Total (Line 5 through Line9)	1,772,514	2,620,409	7,336,645
11. Net cash from operations (Line 4 minus Line 10)	(1,099,478)	(1,611,320)	6,982,119
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	17,365,277	24,042,901	128,888,301
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets	359,817	160,000	2,668,666
12.6 Net gains or (losses) on cash, cash equivalants and short-term investments			
12.7 Miscellaneous proceeds			
12.8 Total investment proceeds (Line 12.1 through Line 12.7)	17,725,094	24,202,901	131,556,967
13. Cost of investments acquired (long-term only):			
13.1 Bonds	19,000,000	26,825,000	130,212,692
13.2 Stocks			32,600
13.3 Mortgage loans			
13.4 Real estate	4,795		30,115
13.5 Other invested assets	262,380	182,941	2,225,571
13.6 Miscellaneous applications	(2,000,000)	475,000	10,000,000
13.7 Total investments acquired (Line 13.1 through Line 13.6)	17,267,175	27,482,941	142,500,978
14. Net increase or (decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	457,919	(3,280,040)	(10,944,011)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	7,541,077	2,652,484	3,191,443
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	7,541,077	2,652,484	3,191,443
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17)	6,899,518	(2,238,876)	(770,449)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	34,125,075	34,895,524	34,895,524
19.2 End of period (Line 18 plus Line 19.1)	41,024,593	32,656,648	34,125,075

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001	Increase/(decrease) in participants' capital contributions receivable	(7,600,000)	(4,200,000)	3,400,000
20.0002	Increase/(decrease) in participants' capital contributions payable	(696,603)	2,297,618	(1,603,397)
20.0003	Equity in earnings of subsidiary	15,227	17,210	118,150
20.0004				
20.0005				
20.0006				
20.0007				
20.0008				
20.0009				
20.0010				

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies – No change.

A. The financial statements of American Mutual Share Insurance Corporation ("the Company", or "ASI") are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department and in accordance with the NAIC Statutory Principals (NAIC SAP). All of the Company's significant statutory accounting practices are prescribed practices.

2. Accounting Changes and Corrections of Errors – No change.

3. Business Combinations and Goodwill – Does not apply.

4. Discontinued Operations – Does not apply.

5. Investments.

A. Mortgage Loans -- Does not apply.

B. Debt Restructuring -- Does not apply.

C. Reverse Mortgages -- Does not apply.

D. Loan-Backed Securities

Market values and related prepayment assumptions for CMOs and mortgage-backed securities are obtained from broker dealer survey values. For book purposes, the prospective adjustment method is used where changes in prepayment speeds materially impact expected remaining lives of the securities.

E. Repurchase Agreements -- Does not apply.

F. Real Estate

Real estate is recorded at cost less depreciation. Depreciation is computed on the straight-line basis using twenty five to forty year lives.

G. Low Income Housing Tax Credits -- Does not apply.

6. Joint Ventures, Partnerships and Limited Liability Companies – Does not apply.

7. Investment Income – Does not apply.

8. Derivative Instruments – Does not apply.

9. Income Taxes – No significant changes.

10. Information Concerning Parent, Subsidiaries and Affiliates – No significant changes.

11. Debt – No significant changes, except the \$15,000,000 line of credit that expired on February 27, 2013 and renewed through March 31, 2013, was replaced with a \$20,000,000 one-year committed line of credit arrangement with another third-party financial institution under similar terms and conditions of the prior agreement.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and other Postretirement Benefit Plans – No significant changes.

13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations – No significant changes.

14. Contingencies

A. As describe more fully at Note 1 ("Reserve for Guaranty Losses") of the Company's Annual Statement as of December 31, 2012, in connection with the rehabilitation of certain troubled credit unions, the Company from time to time guarantees the repayment of installment loans or other issues (\$68.328 million gross guarantees at March 31, 2013). Where loans are guaranteed, they generally are serviced by member credit unions and are substantially secured, principally by personal property. To the extent that losses are likely to be incurred on the Company's guaranty commitments, the reserve for guaranty losses includes a reserve for losses related to these guarantees (\$24,400,000 at March 31, 2013 and December 31, 2012). Also, see Note 10 of the Company's Annual Statement at December 31, 2012, for the Company's guarantee of its wholly-owned subsidiary's capital and surplus (up to \$7,000,000 commitment).

NOTES TO FINANCIAL STATEMENTS

2. Detail of Other Contingent Commitments

5 Nature and circumstances of guarantee and key attributes, including the date and duration of agreement	6 Liability recognition of guarantee	7 Ultimate financial statement impact if action under guarantee required	8 Maximum potential amount of future payments guarantor could be required to make	9 Current status of payment or performance risk of guarantee
Agreement with Ohio Dept of Insurance to maintain capital & surplus of subsidiary at appropriate statutory level. Date: 2/1/1994, no expiration date	0	Investments in SCA	\$ 7,000,000	Performance risk is low due to subsidiary capital level & premium deposits held by subsidiary exceed any potential claims at this time.
Elgin Credit Union (IL); merger guarantee with Credit Union 1 to guarantee performance of select specifically identified loans; dated 01/31/2011; expires 01/31/2014	Original guarantee = \$6,100,000 Current guarantee = \$3,504,339 Loss Estimate recorded in loss reserves at Inception = \$1,500,000 Loss Estimate recorded in loss reserves at 3/31/13 = \$2,600,000	Expense = \$904,339 Other = \$2,600,000	\$ 3,504,339	Loss estimate is based on payment status of loans underlying the guarantee and probability of future defaults.
Cumorah Credit Union (NV) on guarantee with Credit Union 1 to guarantee performance of all loans and other assets acquired by Credit Union 1 under a purchase and assumption agreement (P&A); dated 10/23/2009; expires 10/1/2014	Original guarantee = \$128,563,691 Current guarantee = \$57,615,484 Loss Estimate recorded in loss reserves at Inception = \$400,000 Loss Estimate recorded in loss reserves at 3/31/13 = \$20,900,000	Expense = \$36,715,484 Other = \$20,900,000	\$ 57,615,484	Loss estimate is based on payment status of loans underlying the guarantee and probability of future defaults.
Sacramento District Postal Credit Union (CA) guarantee with Southern California Postal Credit Union (SCPCU) to guarantee performance of select specifically identified loans acquired by SCPCU under a P&A; dated 08/12/2011; expires 08/12/2014	Original guarantee = \$6,242,335 Current guarantee = \$5,508,905 Loss Estimate recorded in loss reserves at Inception = \$300,000 Loss Estimate recorded in loss reserves at 03/31/13 = \$300,000	Expense = \$5,208,905 Other = \$300,000	\$ 5,508,905	Loss estimate is based on payment status of loans underlying the guarantee and probability of future defaults and given SCPCU's loss retention deductible of \$533,000 at 03/31/2013.
USA One National Credit Union (USA One) (IL) guarantee with Credit Union 1 to guarantee performance of select specifically identified loans acquired by Credit Union 1 and net capital deficit under a P&A; dated 05/31/2012; expires 12/31/2015	Original guarantee = \$1,746,121 Current guarantee = \$1,699,282 Loss Estimate recorded in loss reserves at Inception = \$250,000 Loss Estimate recorded in loss reserves at 03/31/13 = \$600,000	Expense = \$1,099,282 Other = \$600,000	\$ 1,699,282	Loss estimate is based on payment status of loans underlying the guarantee and probability of future defaults.
Total				
			\$ 75,328,010	

NOTES TO FINANCIAL STATEMENTS

3. Summary of Detail in 14A2

Description	Amount
a. Aggregate maximum potential amount of future payments guarantor could be required to make	\$ 75,328,010
b. Current liability recognized in financial statements:	
1. Noncontingent liabilities	\$ 24,400,000
2. Contingent liabilities	\$ -
c. Ultimate financial statement impact if action under gurantee required:	
1. Investments in SCA	\$ 7,000,000
2. Joint venture	\$ -
3. Dividends to stockholders (capital contributions	\$ -
4. Expense	\$ 43,928,010
5. Other	\$ 24,400,000
6. Total	\$ 75,328,010

- B. Does not apply
C. Does not apply.
D. Does not apply,
E. Does not apply.

15. Leases – No significant changes.
16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk – Does not apply.
17. Sale, Transfer and Servicing of Financial Assets and Extinguishment of Liabilities – Does not apply.
18. Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans – Does not apply.
19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators – Does not apply.
20. Fair Value Measurements --
A. Assets Measured at Fair Value on Recurring Basis: Levels 1, 2 and 3

(1) Description	(2) Level 1	(3) Level 2	(4) Level 3	(5) Total
a. Assets on balance sheet at fair value				
Other invested assets	\$ 1,011,094	\$ -	\$ -	\$ 1,011,094
FHLB Stock	\$ -	\$ 329,100	\$ -	\$ 329,100
Total assets at fair value	\$ -	\$ 329,100	\$ -	\$ 329,100
b. Liabilities on balance sheet at fair value	\$ -	\$ -	\$ -	\$ -

- B. Assets and Liabilities at Fair Value on Nonrecurring Basis -- Done not apply.
- C. Fair Values for All Financial Instruments by Levels 1, 2 and 3

The table below reflects the fair value and admitted values of all admitted assets and liabilities that are financial instruments excluding those accounted for under the equity method (subsidiaries). The fair values are also categorized into the three-level fair value hierarchy as described above in Note 20A.

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	(Level 1)	(Level 2)	(Level 3)
Financial instruments -- assets					
Bonds	\$ 161,415,090	\$ 161,001,782		\$ 161,415,090	
Common stock -- FHLB	329,100	329,100		329,100	
Cash, cash equivalents & short-term investments	41,024,593	41,024,593	\$ 41,024,593		
Other invested assets	5,556,500	-			
Total assets	\$ 208,325,283	\$ 202,355,475	\$ 41,024,593	\$ 161,744,190	
Financial instruments -- liabilities	-	-	-	-	-
Total liabilities	-	-	-	-	-

NOTES TO FINANCIAL STATEMENTS

D. Reasons Not Practical to Estimate Fair Value -- Does not apply.

21. Other Items -- Does not apply.

22. Events Subsequent

The Company evaluated all events or transactions that occurred after March 31, 2013 and through May 14, 2013, the date of this filing. There have been no events subsequent to March 31, 2013, through the date of this filing which could have a material effect on the Company's financial condition.

23. Reinsurance -- Does not apply.

24. Retrospectively Rated Contracts & Contract Subject to Redetermination -- Does not apply.

25. Changes in Incurred Losses and Loss Adjustment Expenses

The Company writes only one line of business, "Other" (with two products written solely to credit unions: primary share insurance and excess share insurance) and sets loss reserves on a prudent basis for potential claims events. Primary insurance claims can involve specifically identified claims events and other events incurred but not reported (IBNR). The Company also sets aside unallocated loss reserves for its primary insurance book of business so that aggregate loss reserves remain within an actuarially accepted range. Excess insurance claims events are infrequent (rare) but potentially severe and as a result, upon consultation with the Company's independent actuary, the Company provides annual loss reserve additions so that cumulative loss reserves are within an actuarially accepted range.

The Company provided specific loss reserves of approximately \$32.24 million during 2009 related to two Primary-insured credit unions in Nevada, one of which was acquired by another Primary-insured credit union through a purchase and assumption (P&A) transaction that resulted in a gross claim paid of \$8,000,000 under a secondary capital note transaction. The Company transferred \$7,440,000 and \$7,290,000 of guaranty loss reserves to an allowance for loss on the secondary capital note as of December 31, 2012 and as of December 31, 2011, respectively (\$7,440,000 as of March 31, 2013). The Company had also provided \$24.6 million in the reserve for guaranty losses account at December 31, 2009 for estimated losses on a second troubled Nevada credit union. The Company determined its estimated loss at the time on this credit union through an analysis of potential losses under different events that may transpire during the workout period for this credit union, including capital assistance, merger/P&A with guarantees, liquidation and financial and operational recovery by the credit union, and the likelihood of occurrence of each identified event.

On February 12, 2010, the Company provided capital assistance to a troubled Nevada credit union, through an advance of \$22,000,000 under an SRI and an SAA as amended effective March 3, 2011 by SRI-1 and the Amended SAA, which primarily provided for a five-year recovery and repayment plan through February 25, 2015 as described further below. The SRI and SRI-1 is collectively referred to herein as the SRI-1. On December 21, 2011, the Company supplemented its previously provided capital assistance with an additional \$4.4 million under a Second Amended SAA and SRI-2 for \$4.4 million based on the credit union's financial and operational progress through 2011, providing the credit union with sufficient resources to continue its recovery. The Amended SAA, Second Amended SAA, SRI-1 and SRI-2 establish a plan to restore the credit union's regulatory net worth and set a course for financial recovery by the credit union. The funds advanced to the credit union under the SRI-1 and SRI-2 are permitted to be included in regulatory net worth by the credit union's Nevada regulatory authority and the Company's rights to any repayment under the SRI-1 and SRI-2 are subordinated to the claims of the credit union's members and creditors. The Amended SAA and Second Amended SAA requires that the credit union comply with and operate within certain parameters designed to assist the credit union. These agreements also required that the credit union develop and implement a Restructuring Plan of Action for 2010 and 2011, including annual updates to the Restructuring Plan for subsequent years (Restructuring Plan), designed to enhance revenues, reduce operating costs and implement new loan collections and other procedures in order to allow the credit union to stabilize operations, return to profitability and to rebuild its net capital over time.

The SRI-1 and Amended SAA divide the SRI into ten sub-instruments of \$2.2 million each plus interest and the original maturity date of August 11, 2010 is extended to February 25, 2015 (with maturities for the ten \$2.2 million sub-instruments beginning February 12, 2015). The SRI-1 also provides for a reduction in the interest rate under the SRI from 3.25% per annum to the two-year US Treasury rate (0.25%, 0.31% and 0.79% effective March 3, 2013, 2012 and 2011, respectively) adjusted annually on March 3 of each anniversary of SRI-1, and requires repayments against the capital assistance and interest under the SRI-1 to be made to the Company by the credit union, when the credit union's regulatory net worth exceeds 6.0% of total assets. The SRI-2 is structured similarly to SRI-1, with two sub-instruments of \$2.2 million each plus interest at the two-year US Treasury rate (0.26% and 0.28% effective December 21, 2012 and 2011, respectively) adjusted annually on December 21 of each anniversary of SRI-2, and with maturities for the two \$2.2 million sub-instruments on December 30, 2016 and December 31, 2016. Both SRI-1 and SRI-2 require that accrued and unpaid interest at each annual interest adjustment date be capitalized into the principal balance commencing on March 3, 2011 for SRI-1 and December 21, 2012 for SRI-2. Capitalized interest at March 31, 2013 was \$1,001,564, for SRI-1. Capitalized interest at March 31, 2013 was \$12,353 for SRI-2.

The Company has evaluated the ultimate collectability of SRI-1 and SRI-2, based on various factors including the long-term workout period required before the credit union will be in a position to begin repayment of SRI-1 and SRI-2 and interest thereon. As a result, in 2010, the Company transferred \$22,000,000 of guaranty loss reserves into an allowance for loss account, fully reserving the entire outstanding balance of the SRI-1 as of December 31, 2010. An additional \$4,400,000 of guaranty loss reserves was transferred into an allowance for loss account, fully reserving the entire outstanding balance of the SRI-2 as of December 31, 2011. At March 31, 2013, the balance of SRI-1 (\$23,001,564) and SRI-2 (\$4,412,353), totaling \$27,413,917, including capitalized interest, continues to be fully reserved.

At March 31, 2013, the Company has also fully reserved \$7,775 of accrued interest due to the Company under the SRI-1 and SRI-2 that have not been capitalized into the balances outstanding for SRI-1 and SRI-2 as of those dates.

Although the Company does not normally charge a premium under its primary insurance program, the Company's governing Ohio statute and its primary insurance policy permit premiums to be assessed against Primary-insureds in order to ensure that the Company maintains a sufficient equity base for its insurance risk. As a result of escalating risks identified in the state of Nevada in 2009, as discussed above, the Company billed its Primary-insureds a first time ever special premium assessment of \$0.15 per \$100 of each Primary-insured's total shares on December 31, 2009. This special premium assessment generated approximately \$15.2 million of revenues in 2009 but was not collected until 2010, to partially offset the primary insurance losses of over \$32 million discussed above.

STATEMENT AS OF MARCH 31 , 2013 OF THE American Mutual Share Insurance Corporation

NOTES TO FINANCIAL STATEMENTS

On September 30, 2010, the Company again billed its Primary-insureds a special premium assessment of \$0.15 per \$100 of each Primary-insured's total shares. The special premium assessment generated approximately \$16.2 million of revenues in 2010.

On September 30, 2011, the Company billed its Primary-insureds a third special premium assessment of \$0.15 per \$100 of each Primary-insured's total shares. The special premium assessment generated approximately \$16.4 million of revenues in 2011.

On September 30, 2012, the Company billed its Primary-insured a fourth special premium assessment of \$0.09 per \$100 of each Primary-insured's total shares. The special premium assessment generated approximately \$10.5 million of revenues in 2012.

Since the Company has no specific excess insurance loss events identified at March 31, 2013, for which a loss reserve would normally be established, all of the Company's loss reserves related to excess insurance and its unallocated primary insurance loss reserves are treated as unallocated IBNR loss reserves. For purposes of Schedule P, in any given year the cumulative unallocated IBNR loss reserves held are considered to have occurred as follows: (1) 60% in current year; (2) 30% in the previous year; and (3) 10% in the second previous year and have been allocated as such in Schedule P, which is comparable to methods used by other insurance companies with infrequent claims events. Since claims events are rare (infrequent but potentially severe), the typical year shows favorable development. A summary of the favorable loss development for the Company's single line of business ("Other") for 2013 and a reconciliation of loss provision, claims payments, prior year loss development and gross losses incurred in 2013, follows (dollars in thousands):

	Col. 1	Col. 2	Col. 3	Col. 4	Col. 5	Col. 6	Col. 7
Year of Development	Prior Year (2012) Loss Reserves Allocated	Current Year (2013) loss Reserves Allocated	Claims Paid/ (Recovered) in 2013	Current Calendar Year (2013) Losses and LAE Incurred (Col 2 - Col 1)	Unfavorable (Favorable) Development (Col 2 - Col 1 + Col 3)	Transfers from Guaranty Loss Reserves to Allow. For Loss on Capital Assistance	Gross Losses Incurred for Current Year IBNR Loss Reserves (Col 4-Col 5-Col 6)
SPECIFIC LOSS EVENTS:							
2006 and prior	\$ 20	\$ 20	\$ -		\$ -		
2007	-	-	-		-		
2008	20	-	-		(20)		
2009	21,400	21,400	-		-		
2010	2,600	2,600	-		-		
2011	300	300	-		-		
2012	600	600	-		-		
Total Specific Loss Reserves	\$ 24,940	\$ 24,920	\$ -				
Increase (Decrease) in Specific Loss Reserves				\$ (20)	\$ (20)		\$ -
Claims Paid				-			
LAE (Unpaid)	\$ 40	\$ 40					
Other Changes in Development -- (Amount transferred to Allowance for Loss for Capital Assistance)				-		-	
Miscellaneous				-		-	
UNALLOCATED IBNR LOSSES:							
2010	\$ 1,173	xxxxxxx			\$ (1,173)		
2011	3,521	1,278			(2,243)		
2012	7,041	3,835			(3,206)		
2013	xxxxxxx	7,671			xxxxxxx		
Total Unallocated Loss Reserves	\$ 11,735	\$ 12,784					
Increase (Decrease) in Unallocated Loss Reserves				1,049	(6,622)		7,671
Total (Including LAE of \$40,000)	\$ 36,715	\$ 37,744	\$ -	\$ 1,029	\$ (6,642)	\$ -	\$ 7,671

STATEMENT AS OF MARCH 31 , 2013 OF THE American Mutual Share Insurance Corporation

NOTES TO FINANCIAL STATEMENTS

Activity in the reserve for guaranty losses' account for the quarter ended March 31, 2013 and year ended December 31, 2012, is summarized as follows:

	Quarter ended 3/31/2013	Year ended 12/31/2012
Balance -- Beginning of period	\$ 36,675,000	\$ 30,805,000
Reserves provided (recovered) for losses incurred in:		
Current year	7,670,400	7,641,000
Prior years	(6,641,400)	(1,680,430)
Provision for allowance for loss on capital assistance	-	150,000
Total provision for losses incurred	<u>1,029,000</u>	<u>6,110,570</u>
Less: Claims paid (net) on losses incurred in:		
Current year	-	-
Prior years	-	90,570
Total claims paid -- net	<u>-</u>	<u>90,570</u>
Less reserves reclassified to allowance for losses on notes and other receivables related to losses in previous years	-	150,000
Balance -- End of period	<u>\$ 37,704,000</u>	<u>\$ 36,675,000</u>

- 26. Intercompany Pooling Arrangements – Does not apply.
- 27. Structured Settlements – Does not apply.
- 28. Health Care Receivables – Does not apply.
- 29. Participating Accident and Health Policies – Does not apply.
- 30. Premium Deficiency Reserves

The Company provides deposit insurance to participating credit unions under the Company's primary and excess contracts. Under the primary insurance contract, a deposit of 1.3% of the member's year-end share balance is required. These capitalization deposits are non-interest bearing and the investment earnings therefrom are used to fund the Company's deposit insurance programs in lieu of a normal premium charge. Special Premium Assessments may be charged from time to time against insured credit unions to fund claims activity during unusual times, such as the past two years, in order to maintain the insurance fund at a regulatory acceptable primary insurance equity ratio (currently the equity ratio is approximately 1.57% of primary insurance fund equity to primary insured shares). Even so, the deposits for the primary and excess deposit contracts are at-risk to the insured credit unions and ultimately can act as a reserve that is available to pay claims if needed. The aggregate of capitalization deposits that are available to pay claims are \$156,282,426 at March 31, 2013. Therefore the Company has determined there is not a need for a premium deficiency reserve and none has been recorded at March 31, 2013. This evaluation was completed on May 2, 2013. The Company considers investment income when evaluating the need for premium deficiency reserves.

1. Liability for premium deficiency reserve	\$ -
2. Date of most recent evaluation	May 2, 2013
3. Was anticipated investment income utilized in calculation?	Yes (X) No ()

- 31. High Deductibles – Does not apply.
- 32. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses – Does not apply.
- 33. Asbestos/Environmental Reserves – Does not apply.
- 34. Subscriber Savings Accounts – Does not apply.
- 35. Multiple Peril Crop – Does not apply.
- 36. Financial Guaranty Insurance – Does not apply.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes () No (X)
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes () No ()
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes () No (X)
- 2.2

If yes, date of change:

.....
- 3.1

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes () No (X)
- 3.2

If the response to 3.1 is yes, provide a brief description of those changes.
.....
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes () No (X)
- 4.2

If the response to 4.1 is yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
---------------------	------------------------	------------------------

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?

Yes () No () N/A (X)
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2007
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity.
This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2007
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity.
This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

01/05/2009
- 6.4

By what department or departments?

Ohio Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes () No () N/A (X)
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes () No () N/A (X)
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes () No (X)
- 7.2

If yes, give full information

.....
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes () No (X)
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

.....
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes () No (X)
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
---------------------	-----------------------------	----------	----------	-----------	----------

GENERAL INTERROGATORIES (continued)

PART 1 - COMMON INTERROGATORIES

GENERAL

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes (X) No ()
- 9.11

If the response to 9.1 is No, please explain:

.....
.....
- 9.2

Has the code of ethics for senior managers been amended?

Yes () No (X)
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s) .

.....
.....
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes () No (X)
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s) .

.....
.....

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes (X) No ()
- 10.2

If yes, indicate the amounts receivable from parent included in the Page 2 amount:

\$

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes () No (X)
- 11.2

If yes, give full and complete information relating thereto:

.....
.....
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes (X) No ()
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End Book/
Adjusted Carrying Value | Current Quarter Book/
Adjusted Carrying Value |
| 14.21 Bonds | \$ | \$ |
| 14.22 Preferred Stock | \$ | \$ |
| 14.23 Common Stock | \$ 20,481,355 | \$ 20,208,331 |
| 14.24 Short-Term Investments | \$ | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ | \$ |
| 14.26 All Other | \$ | \$ |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Line 14.21 to Line 14.26) | \$ 20,481,355 | \$ 20,208,331 |
| 14.28 Total Investment in Parent included in Line 14.21 to Line 14.26 above | \$ | \$ |
- 15.1

Has the reporting entity entered into any hedging transactions reported on schedule DB?

Yes () No (X)
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

If no, attach a description with this statement.

Yes () No ()

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

INVESTMENT

16. For the reporting entity's security lending program, state the amount of the following as of current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$
- 16.2 Total book adusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$
- 16.3 Total payable for securities lending reported on the liability page

\$
17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Consideration, F - Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?
- Yes (X) No ()

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
---------------------------	------------------------

JP Morgan Chase Trust	100 E. Broad St., Columbus, OH 43271-8192
Fifth Third Trust	21 E. State St., Columbus, OH 43215
Corporate One Federal Credit Union	9700 Orion Place, Columbus, OH 43240
US Bank	425 E. Walnut St., Cincinnati, OH 45202

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
--------------	------------------	------------------------------

NONE

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?

Yes (X) No ()

17.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
--------------------	--------------------	---------------------	-------------

Corporate One Federal Credit Union US Bank 03/28/2013 ... New bank relationship, increase in committed line of credit and reduction in line fees.

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
---	--------------	--------------

NONE

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes (X) No ()

18.2 If no, list exceptions:

.....

GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1.

If the reporting entity is a member of a pooling arrangement, did the agreement of the reporting entity's participation change?
If yes, attach an explanation.

Yes () No () N/A (X)
2.

Has the reporting entity reinsured any risk with any other reporting entity and agreed to relaease such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured?

Yes () No (X)
- 3.1

Have any of the reporting entity's primary reinsurance contracts been canceled?

Yes () No (X)
- 3.2

If yes, give full and complete information thereto
.....
- 4.1

Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero?

Yes () No (X)
- 4.2

If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Discount Rate	TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 TOTAL	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 TOTAL

5.

Operating Percentages:

5.1

A&H loss percent

.....%

5.2

A&H cost containment percent

.....%

5.3

A&H expense percent excluding cost containment expenses

.....%
- 6.1

Do you act as a custodian for health savings accounts?

Yes () No (X)
- 6.2

If yes, please provide the amount of custodial funds held as of the reporting date.

\$
- 6.3

Do you act as an administrator for health savings accounts?

Yes () No (X)
- 6.4

If yes, please provide the balance of the funds administered as of the reporting date.

\$

Page 9

Schedule F - Ceded Reinsurance

NONE

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

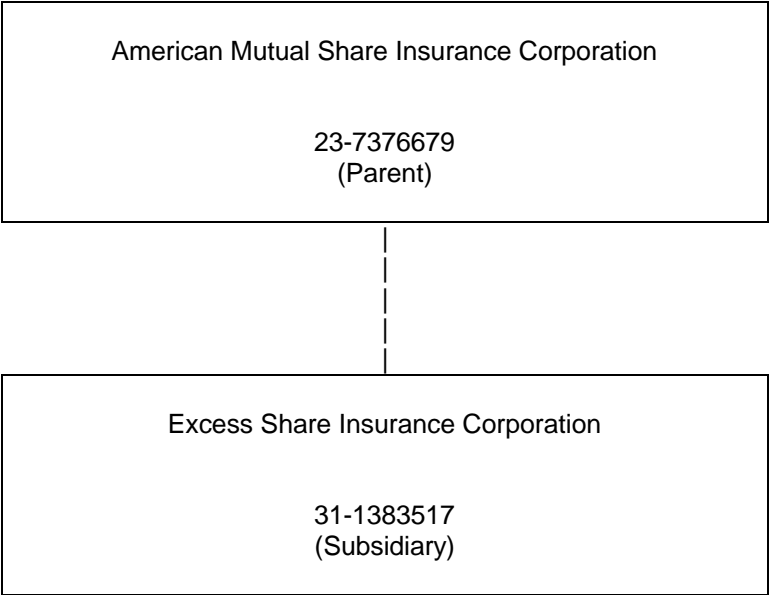
States, etc.	1		Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
	Active Status		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL	E						
2. Alaska	AK	N						
3. Arizona	AZ	E						
4. Arkansas	AR	N						
5. California	CA	E	68,263	74,495		570	300,000	300,000
6. Colorado	CO	N						
7. Connecticut	CT	N						
8. Delaware	DE	N						
9. District of Columbia	DC	N						
10. Florida	FL	N						
11. Georgia	GA	N						
12. Hawaii	HI	N						
13. Idaho	ID	L						20,000
14. Illinois	IL	L					3,200,000	1,900,000
15. Indiana	IN	E				375,000		
16. Iowa	IA	N						
17. Kansas	KS	N						
18. Kentucky	KY	N						
19. Louisiana	LA	N						
20. Maine	ME	L						
21. Maryland	MD	E						
22. Massachusetts	MA	N						
23. Michigan	MI	N						
24. Minnesota	MN	N						
25. Mississippi	MS	N						
26. Missouri	MO	N						
27. Montana	MT	N						
28. Nebraska	NE	N						
29. Nevada	NV	E					21,400,000	20,200,000
30. New Hampshire	NH	L						
31. New Jersey	NJ	N						
32. New Mexico	NM	N						
33. New York	NY	N						
34. North Carolina	NC	N						
35. North Dakota	ND	N						
36. Ohio	OH	L					20,000	20,000
37. Oklahoma	OK	N						
38. Oregon	OR	N						
39. Pennsylvania	PA	N						
40. Rhode Island	RI	N						
41. South Carolina	SC	N						
42. South Dakota	SD	N						
43. Tennessee	TN	N						
44. Texas	TX	E						
45. Utah	UT	N						
46. Vermont	VT	N						
47. Virginia	VA	N						
48. Washington	WA	N						
49. West Virginia	WV	N						
50. Wisconsin	WI	N						
51. Wyoming	WY	N						
52. American Samoa	AS	N						
53. Guam	GU	N						
54. Puerto Rico	PR	N						
55. U. S. Virgin Islands	VI	N						
56. Northern Mariana Islands	MP	N						
57. Canada	CAN	N						
58. Aggregate Other Alien	OT	X X X					12,784,000	9,305,000
59. Totals	(a) 5		68,263	74,495		375,570	37,704,000	31,745,000
DETAILS OF WRITE-INS								
58001. Unassigned		X X X					12,784,000	9,305,000
58002.		X X X						
58003.		X X X						
58998. Summary of remaining write-ins for Line 58 from overflow page		X X X						
58999. TOTALS (Line 58001 through Line 58003 plus Line 58998) (Line 58 above)		X X X					12,784,000	9,305,000

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer;
(E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of "L" responses except for Canada and Other Alien.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES
OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies) /Person(s)	*

03590	AMERICAN MUTUAL SHARE INS CORP	10003	31-1383517			EXCESS SHARE INS CORP		OH	DS	AMERICAN MUTUAL SHARE INSURANCE CORPORATION	OWNERSHIP	100.000	AMERICAN MUTUAL SHARE INS. CORP.	
0359	AMERICAN MUTUAL SHARE INS CORP	12700	23-7376679			AMERICAN MUT SHARE INS CORP		OH	UPD	AMERICAN MUTUAL SHARE INSURANCE CORPORATION	OWNERSHIP	100.000	AMERICAN MUTUAL SHARE INS. CORP.	

Asterisk	Explanation
----------	-------------

NONE

PART 1 - LOSS EXPERIENCE

Line of Business	Current Year to Date			4
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	Prior Year to Date Direct Loss Percentage
1. Fire				
2. Allied lines				
3. Farmowners multiple peril				
4. Homeowners multiple peril				
5. Commercial multiple peril				
6. Mortgage guaranty				
8. Ocean marine				
9. Inland marine				
10. Financial guaranty				
11.1 Medical professional liability-occurrence				
11.2 Medical professional liability-claims made				
12. Earthquake				
13. Group accident and health				
14. Credit accident and health				
15. Other accident and health				
16. Workers' compensation				
17.1 Other liability-occurrence				
17.2 Other liability-claims made				
17.3 Excess Workers' Compensation				
18.1 Products liability-occurrence				
18.2 Products liability-claims made				
19.1, 19.2 Private passenger auto liability				
19.3, 19.4 Commercial auto liability				
21. Auto physical damage				
22. Aircraft (all perils)				
23. Fidelity				
24. Surety				
26. Burglary and theft				
27. Boiler and machinery				
28. Credit				
29. International				
30. Warranty				
31. Reinsurance-Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32. Reinsurance-Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33. Reinsurance-Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business	68,263	1,029,000	1,507.4	1,766.0
35. TOTALS	68,263	1,029,000	1,507.4	1,766.0
DETAILS OF WRITE-INS				
3401. Guaranty of Share Deposits in Credit Unions	68,263	1,029,000	1,507.4	1,766.0
3402.				
3403.				
3498. Summary of remaining write-ins for Line 34 from overflow page				
3499. Totals (Line 3401 through Line 3403 plus Line 3498) (Line 34)	68,263	1,029,000	1,507.4	1,766.0

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business	1 Current Quarter	2 Current Year to Date	3 Prior Year to Date
1. Fire			
2. Allied lines			
3. Farmowners multiple peril			
4. Homeowners multiple peril			
5. Commercial multiple peril			
6. Mortgage guaranty			
8. Ocean marine			
9. Inland marine			
10. Financial guaranty			
11.1 Medical professional liability-occurrence			
11.2 Medical professional liability-claims made			
12. Earthquake			
13. Group accident and health			
14. Credit accident and health			
15. Other accident and health			
16. Workers' compensation			
17.1 Other liability-occurrence			
17.2 Other liability-claims made			
17.3 Excess Workers' Compensation			
18.1 Products liability-occurrence			
18.2 Products liability-claims made			
19.1, 19.2 Private passenger auto liability			
19.3, 19.4 Commercial auto liability			
21. Auto physical damage			
22. Aircraft (all perils)			
23. Fidelity			
24. Surety			
26. Burglary and theft			
27. Boiler and machinery			
28. Credit			
29. International			
30. Warranty			
31. Reinsurance-Nonproportional Assumed Property	XXX	XXX	XXX
32. Reinsurance-Nonproportional Assumed Liability	XXX	XXX	XXX
33. Reinsurance-Nonproportional Assumed Financial Lines	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business	68,263	68,263	74,495
35. TOTALS	68,263	68,263	74,495
DETAILS OF WRITE-INS			
3401. Guaranty of Share Deposits in Credit Unions	68,263	68,263	74,495
3402.			
3403.			
3498. Summary of remaining write-ins for Line 34 from overflow page			
3499. Totals (Line 3401 through Line 3403 plus Line 3498) (Line 34)	68,263	68,263	74,495

PART 3 (000 Omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Prior Year- End Known Case Loss and LAE Reserves	Prior Year- End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Column 1 plus Column 2)	2013 Loss and LAE Payments on Claims Reported as of Prior Year-End	2013 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2013 Loss and LAE Payments (Column 4 plus Column 5)	Q. S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	Q. S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	Q. S. Date IBNR Loss and LAE Reserves	Total Q. S. Loss and LAE Reserves (Column 7 plus Column 8 plus Column 9)	Prior Year- End Known Case Loss and LAE Reserves Developed (Savings) / Deficiency (Column 4 plus Column 7 minus Column 1)	Prior-Year-End IBNR Loss and LAE Reserves Developed (Savings) / Deficiency (Column 5 plus Column 8 plus Column 9 minus Column 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings) / Deficiency (Column 11 plus Column 12)
1. 2010 + Prior 25,214	..... 25,214	.....	.....	.....	..... 24,020	.....	.....	..... 24,020	..... 24,020	..... (25,214)	..... (1,194)
2. 2011 3,820	..... 3,820	.....	.....	.....	..... 300	.....	..... 1,278	..... 1,578	..... 300	..... (2,542)	..... (2,242)
3. Subtotals 2011 + prior 29,034	..... 29,034	.....	.....	.....	..... 24,320	.....	..... 1,278	..... 25,598	..... 24,320	..... (27,756)	..... (3,436)
4. 2012 7,681	..... 7,681	.....	.....	.....	..... 600	.....	..... 3,835	..... 4,435	..... 600	..... (3,846)	..... (3,246)
5. Subtotals 2012 + prior 36,715	..... 36,715	.....	.....	.....	..... 24,920	.....	..... 5,113	..... 30,033	..... 24,920	..... (31,602)	..... (6,682)
6. 2013	X X X	X X X	X X X	X X X	..... 101	..... 101	X X X	.....	..... 7,711	..... 7,711	X X X	X X X	X X X
7. Totals 36,715	..... 36,715	.....	..... 101	..... 101	..... 24,920	.....	..... 12,824	..... 37,744	..... 24,920	..... (31,602)	..... (6,682)
8. Prior Year- End Surplus As Regards Policy- holders	Column 11, Line 7 As % of Column 1, Line 7	Column 12, Line 7 As % of Column 2, Line 7	Column 13, Line 7 As % of Column 3, Line 7
	1. %	2. (86.1) %	3. (18.2) %
	Column 13, Line 7 Line 8
	4. %

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

Responses

1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 490:



2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 455:



3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 365:



4. Will the Director and Officer Insurance Coverage Supplement be filed with the state of domicile and the NAIC with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 505:



SCHEDULE A - VERIFICATION

Real Estate

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	592,603	603,159
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition	4,795	30,115
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation	10,495	40,671
9. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 minus Line 5 plus Line 6 minus Line 7 minus Line 8)	586,903	592,603
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	586,903	592,603

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year To Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after a		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mort		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus Line 5 plus Line 6 minus Line 7 minus Line 8 plus Line 9 minus Line 10)		
12. Total Valuation Allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	5,662,358	6,282,349
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	262,367	1,950,753
2.2 Additional investment made after acquisition	13	274,818
3. Capitalized deferred interest and other		
4. Accrual of discount	58	614
5. Unrealized valuation increase (decrease)		(150,000)
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals	359,817	2,668,666
8. Deduct amortization of premium and depreciation	8,479	27,510
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus Line 5 plus Line 6 minus Line 7 minus Line 8 plus Line 9 minus Line 10)	5,556,500	5,662,358
12. Deduct total nonadmitted amounts	5,556,500	5,662,358
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	180,835,101	179,420,898
2. Cost of bonds and stocks acquired	19,000,000	130,245,292
3. Accrual of discount	218	1,996
4. Unrealized valuation increase (decrease)	15,227	118,150
5. Total gain (loss) on disposals		
6. Deduct consideration for bonds and stocks disposed of	17,365,277	128,888,301
7. Deduct amortization of premium	19,956	62,934
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus Line 5 minus Line 6 minus Line 7 plus Line 8 minus Line 9)	182,465,313	180,835,101
11. Deduct total nonadmitted amounts	926,100	637,850
12. Statement value at end of current period (Line 10 minus Line 11)	181,539,213	180,197,251

SCHEDULE D - PART 1B

Showing the Acquisitions , Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1	2	3	4	5	6	7	8
	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	167,833,294	31,267,013	24,378,027	(19,736)	174,702,544			167,833,294
2. Class 2 (a)								
3. Class 3 (a)								
4. Class 4 (a)								
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	167,833,294	31,267,013	24,378,027	(19,736)	174,702,544			167,833,294
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	167,833,294	31,267,013	24,378,027	(19,736)	174,702,544			167,833,294

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$.....; NAIC 2 \$.....; NAIC 3 \$.....; NAIC 4 \$.....; NAIC 5 \$.....; NAIC 6 \$.....

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year To Date	Paid for Accrued Interest Year To Date
9199999	13,700,760	X X X	13,700,760	206	.....

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book / adjusted carrying value, December 31 of prior year	8,446,498	7,356,163
2. Cost of short-term investments acquired	12,267,012	66,711,371
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	7,012,750	65,621,036
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Line 1 + Line 2 + Line 3 + Line 4 + Line 5 - Line 6 - Line 7 + Line 8 - Line 9)	13,700,760	8,446,498
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	13,700,760	8,446,498

Page SI04

Schedule DB , Part A , Verification
NONE

Schedule DB , Part B , Verification
NONE

Page SI05

Schedule DB , Pt. C , Section 1 , Replicated (Synthetic Assets) Open
NONE

Page SI06

Sch DB , Pt C , Sn 2 , Replication (Syn Assets) Transactions Open
NONE

Page SI07

Schedule DB , Verification
NONE

Page SI08

Schedule E , Verification (Cash Equivalents)
NONE

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost at Time of Acquisition	7 Amount of Encumbrances	8 Book / Adjusted Carrying Value Less Encumbrances	9 Additional Investment Made After Acquisition
	2 City	3 State						
Acquired by purchase								
DOOR SECURITY SYSTEM	DUBLIN	OHIO	03/08/2013	STERLING PROTECTIVE SERVICES	4,795			4,795
0199999 - Acquired by purchase					4,795			4,795
0399999 - TOTALS					4,795			4,795

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Quarter , Including Payments During the Final Year on "Sales under Contract"

1	Location		4	5	6	7	8	Change in Book/Adjusted Carrying Value Less Encumbrances					14	15	16	17	18	19	20
								9	10	11	12	13							
	2	3						Name of Purchaser	Actual Cost	Expended for Additions, Permanent Improvements and Changes in Encumbrances	Book/Adjusted Carrying Value Less Encumbrances Prior Year	Current Year's Depreciation							
Description of Property	City	State	Disposal Date																

NONE

Page E02

Schedule B , Part 2 , Mortgage Loans Acquired
NONE

Schedule B , Part 3 , Mortgage Loans Disposed
NONE

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Designation	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		3 City	4 State									
		Fixed or Variable Interest Rate Investments That Have the Underlying Characteristics of Bonds - Unaffiliated										
912828-PM-6	USTN DTD 12-31-2010 (D&O TRUST)			JP MORGAN CHASE BANK	1	01/15/2013		157,758				
912828-PS-3	USTN DTD 01-31-2011 (D&O TRUST)			JP MORGAN CHASE BANK	1	02/15/2013		104,609				
0799999	Subtotal - Fixed or Variable Interest Rate Investments That Have the Underlying Characteristics of Bonds - Unaffiliated							262,367				
Any Other Class of Assets - Unaffiliated												
	MONEY MKT CASH ACCCT (STAR SYSTEM ESCROW)					01/01/1986				13		
3799999	Subtotal - Any Other Class of Assets - Unaffiliated									13		
3999999	TOTAL - Unaffiliated							262,367		13		
4199999	TOTALS							262,367		13		

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED , Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Deposit	6 Date Originally Acquired	7 Disposal Date	8 Book/Adjusted Carrying Value Less Encumbrances Prior Year	Change in Book/Adjusted Carrying Value						15 Book/Adjusted Carrying Value Less Encumbrances on Disposal	16 Consideration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Investment Income
		3 City	4 State					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Depreciation) or (Amortization) / Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Change in B. /A. C. V. (9+10-11+12)	14 Total Foreign Exchange Change in B. /A. C. V.						
Fixed or Variable Interest Rate Investments That Have the Underlying Characteristics of Bonds - Unaffiliated																			
912828-MG-2	USTN DTD 01-15-10 (D&O TRUST)			MATURED	02/11/2010	01/15/2013	149,999		1			1		150,000	150,000				85
912828-MN-7	USTN DTD 02-16-10 (D&O TRUST)			MATURED	04/14/2010	02/15/2013	99,972		28			28		100,000	100,000				194
0799999	Subtotal - Fixed or Variable Interest Rate Investments That Have the Underlying Characteristics of Bonds - Unaffiliated						249,971		29			29		250,000	250,000				279
Any Other Class of Assets - Unaffiliated																			
	MONEY MKT CASH ACCT (D&O TRUST)				01/01/1981	03/31/2013	5,119							5,119	5,119				
	PLAN ASSETS (457 DEF COMP PLAN				02/18/2004	03/31/2013	104,698							104,698	104,698				
3799999	Subtotal - Any Other Class of Assets - Unaffiliated						109,817							109,817	109,817				
3999999	TOTAL - Unaffiliated						359,788		29			29		359,817	359,817				279
4199999	TOTALS						359,788		29			29		359,817	359,817				279

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Bonds - U. S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions									
3134G3-3Y-4	FHLMC DEB DTD 01-22-2013		01/03/2013	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00		1
313381-Q8-1	FHLB BOND DTD 01-29-2013		01/03/2013	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00		1
313381-SD-8	FHLB BOND DTD 01-30-2013		01/04/2013	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00		1
3136G1-AZ-2	FNMA NOTE DTD 01-30-2013		01/04/2013	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00		1
3133EC-FM-1	FFCB DTD 02-22-2013		02/21/2013	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00		1
3133EC-G6-5	FFCB DTD 02-25-2013		02/20/2013	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00		1
3133EC-GC-2	FFCB DTD 02-26-2013		02/21/2013	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00		1
3133EC-GF-5	FFCB DTD 02-27-2013		02/20/2013	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00		1
3133EC-GG-3	FFCB BOND DTD 02-28-2013		02/21/2013	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00		1
3136G1-FN-4	FNMA NOTE DTD 02-28-2013		02/20/2013	WELLS-FARGO		1,000,000	1,000,000.00		1
3136G1-FU-8	FNMA DTD 03-19-2013		02/20/2013	WELLS-FARGO		2,000,000	2,000,000.00		1
3133EC-KL-7	FFCB BOND DTD 04-03-2013		03/27/2013	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00		1
3199999	Subtotal - Bonds - U. S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions					19,000,000	19,000,000.00		
8399997	Subtotal - Bonds - Part 3					19,000,000	19,000,000.00		
8399999	Subtotal - Bonds					19,000,000	19,000,000.00		
9999999	TOTALS					19,000,000			

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identifi- cation	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designa- tion or Market Indi- cator (a)
Bonds - U. S. Special Revenue and Special Assessment and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																					
3134G3-GN-4	FHLMC DEBT DTD 01-18-2013		01/18/2013	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				7,500	01/28/2017	1
3134G2-TE-2	FHLMC DEBT DTD 07-28-2011		01/28/2013	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				23,500	07/28/2017	1
3134G3-GF-1	FHLMC DEBT DTD 01-09-2012		01/09/2013	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				5,500	01/19/2014	1
3134G3-GG-9	FHLMC DEBT DTD 01-09-2012		01/09/2013	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				4,250	01/09/2015	1
3134G3-NZ-9	FHLMC DEBT DTD 02-27-2012		02/27/2013	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				2,750	02/27/2015	1
3133XW-T4-1	FHLB BOND DTD 02-11-2010		02/11/2013	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				13,750	02/11/2015	1
3133XT-AV-8	FHLB BOND DTD 03-06-2009		03/06/2013	MATURED		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				13,000	03/06/2013	1
3136FT-U7-2	FNMA NOTE TD 02-22-2012		02/22/2013	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				2,000	02/22/2016	1
3135G0-HQ-9	FNMA NOTE TD 02-27-2012		02/27/2013	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				6,250	02/27/2017	1
3136G0-AZ-4	FNMA NOTE TD 03-07-2012		03/27/2013	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				7,000	03/27/2015	1
3136FT-ZZ-1	FNMA NOTE TD 03-15-2012		03/15/2013	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				13,000	03/15/2017	1
3135G0-HM-8	FNMA NOTE TD 03-08-2012		03/08/2013	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				12,000	03/08/2017	1
3128PU-NU-2	FHLMC POOL # J4903		03/15/2013	PAYDOWNS		58,694	58,694.32	61,431	61,431		(2,736)		(2,736)		61,431				6,025	04/01/2021	1
31398S-UT-8	FNMA REMIC 2010-145		03/25/2013	PAYDOWNS		306,583	306,582.56	323,743	323,743		(17,161)		(17,161)		323,743				14,815	10/25/2024	1
1999999 - Subtotal - Bonds - U. S. Special Revenue and Special Assessment and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						17,365,277	17,365,276.88	17,385,174	17,385,174		(19,897)		(19,897)		17,385,174				131,340		
8399997 - Subtotal - Bonds - Part 4						17,365,277	17,365,276.88	17,385,174	17,385,174		(19,897)		(19,897)		17,385,174				131,340		
8399999 - Subtotal - Bonds						17,365,277	17,365,276.88	17,385,174	17,385,174		(19,897)		(19,897)		17,385,174				131,340		
9999999 - TOTALS						17,365,277		17,385,174	17,385,174		(19,897)		(19,897)		17,385,174				131,340		

(a) For all common stock bearing the NAIC market indicator 'U' provide: the number of such issues

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Schedule DB , Part A , Section 1

NONE

Description of Hedged Risk (s)

NONE

Financial or Economic Impact of the Hedge

NONE

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Schedule DB , Part B , Section 1

NONE

Schedule DB , Part B , Section 1 , Broker Name

NONE

Schedule DB , Part B , Description of Hedged Risk (s)

NONE

Schedule DB , Part B , Financial or Economic Impact of the Hedge

NONE

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Schedule DB , Part D , Section 1

NONE

Page E09

Schedule DB , Part D , Section 2 , By Reporting Entity

NONE

Schedule DB , Part D , Section 2 , To Reporting Entity

NONE

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Schedule DL , Part 1

NONE

Page E11

Schedule DL , Part 2

NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository		2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
				Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	6	7	8	*
Name	Location and Supplemental Information	Code	Rate of Interest			First Month	Second Month	Third Month	
Open Depositories									
Corporate Checking Account	JP Morgan Chase; Columbus, Ohio			5		1,488,835	2,014,822	649,459	
Corporate Savings Account	JP Morgan Chase; Columbus, Ohio		0.200	9,499		16,737,889	23,707,217	16,851,716	
Share Account	Corporate One Credit Union; Columbus, Ohio-Savings		0.030	147		2,814,992	1,825,786	1,854,301	
Federal Home Loan Bank DDA	Federal Home Loan Bank; Cincinnati, Ohio		0.010	25		1,731,602	838,009	936,656	
Corporate Savings Account	PNC Bank; Columbus, Ohio		0.190	200		414,405	414,468	414,534	
Corporate Savings Account	Fifth Third Bank; Columbus, Ohio					3,416,881	3,416,881	3,416,881	
US Bank DDA	US Bank; Cincinnati, Ohio		0.050	99				3,000,087	
Certificate of Deposit # 94015390	US Bank, Boise, Idaho	SD	0.100	49	22	200,000	200,000	200,000	
0199999 - TOTAL - Open Depositories				10,024	22	26,804,604	32,417,184	27,323,633	
0399999 - TOTAL Cash on Deposit				10,024	22	26,804,604	32,417,184	27,323,633	
0499999 - Cash in Company's Office						200	200	200	
0599999 - TOTALS				10,024	22	26,804,804	32,417,384	27,323,833	

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Schedule E, Part 2, Cash Equivalents
NONE