



QUARTERLY STATEMENT

AS OF MARCH 31 , 2013

OF THE CONDITION AND AFFAIRS OF THE

Excess Share Insurance Corporation

NAIC Group Code 0359, 0359 NAIC Company Code 10003 Employer's ID Number 31-1383517

(Current Period)

(Prior Period)

Organized under the Laws of OH - Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized August 17, 1993 Commenced Business December 22, 1993

Statutory Home Office 5656 Frantz Rd., Dublin, Ohio 43017

(Street and Number, City or Town, State, Country and Zip Code)

Main Administrative Office 5656 Frantz Rd., Dublin, Ohio 43017 614-764-19000

(Street and Number, City or Town, State, Country and Zip Code)

(Area Code) (Telephone Number)

Mail Address 5656 Frantz Rd., Dublin, Ohio 43017

(Street and Number or P. O. Box, City or Town, State, Country and Zip Code)

Primary Location of Books and Records 5656 Frantz Rd., Dublin, Ohio 43017

(Street and Number, City or Town, State, Country and Zip Code)

614-764-1900

(Area Code) (Telephone Number)

Internet Website Address www.excessshare.com

Statutory Statement Contact Curtis Lee Robson 614-764-1900 X 133

(Name)

(Area Code) (Telephone Number) (Extension)

crobson@americanshare.com 614-764-1493

(E-Mail Address)

(Fax Number)

OFFICERS

Dennis Roy Adams (President)  
Curtis Lee Robson (Secretary)  
Curtis Lee Robson (Treasurer)

OTHER OFFICERS

DIRECTORS OR TRUSTEES

Dennis Roy Adams  
Curtis Lee Robson  
Elizabeth Ann Calderone  
James Crider Miles

State of Ohio }  
County of Franklin } SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Dennis Roy Adams President  
Curtis Lee Robson Secretary  
Curtis Lee Robson Treasurer  
Subscribed and sworn to before me this 22nd day of April, 2013  
a. Is this an original filing? Yes (X) No ( )  
b. If no: 1. State the amendment number  
2. Date filed  
3. Number of pages attached

ASSETS

|                                                                                                                                                                  | Current Statement Date |                    |                                           | 4                                          |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|--------------------|-------------------------------------------|--------------------------------------------|
|                                                                                                                                                                  | 1                      | 2                  | 3                                         |                                            |
|                                                                                                                                                                  | Assets                 | Nonadmitted Assets | Net Admitted Assets (Col. 1 minus Col. 2) | December 31 Prior Year Net Admitted Assets |
| 1. Bonds .....                                                                                                                                                   | 46,500,000             |                    | 46,500,000                                | 42,500,000                                 |
| 2. Stocks:                                                                                                                                                       |                        |                    |                                           |                                            |
| 2.1 Preferred stocks .....                                                                                                                                       |                        |                    |                                           |                                            |
| 2.2 Common stocks .....                                                                                                                                          |                        |                    |                                           |                                            |
| 3. Mortgage loans on real estate:                                                                                                                                |                        |                    |                                           |                                            |
| 3.1 First liens .....                                                                                                                                            |                        |                    |                                           |                                            |
| 3.2 Other than first liens .....                                                                                                                                 |                        |                    |                                           |                                            |
| 4. Real estate:                                                                                                                                                  |                        |                    |                                           |                                            |
| 4.1 Properties occupied by the company (less \$ ..... encumbrances) .....                                                                                        |                        |                    |                                           |                                            |
| 4.2 Properties held for the production of income (less \$ ..... encumbrances) .....                                                                              |                        |                    |                                           |                                            |
| 4.3 Properties held for sale (less \$ ..... encumbrances) .....                                                                                                  |                        |                    |                                           |                                            |
| 5. Cash (\$ ..... 3,681,702 ), cash equivalents (\$ ..... )<br>and short-term investments (\$ ..... 3,975,520 ) .....                                            | 7,657,222              |                    | 7,657,222                                 | 8,704,599                                  |
| 6. Contract loans (including \$ ..... premium notes) .....                                                                                                       |                        |                    |                                           |                                            |
| 7. Derivatives .....                                                                                                                                             |                        |                    |                                           |                                            |
| 8. Other invested assets .....                                                                                                                                   |                        |                    |                                           |                                            |
| 9. Receivables for securities .....                                                                                                                              |                        |                    |                                           |                                            |
| 10. Securities lending reinvested collateral assets .....                                                                                                        |                        |                    |                                           |                                            |
| 11. Aggregate write-ins for invested assets .....                                                                                                                |                        |                    |                                           |                                            |
| 12. Subtotals, cash and invested assets (Line 1 to Line 11) .....                                                                                                | 54,157,222             |                    | 54,157,222                                | 51,204,599                                 |
| 13. Title plants less \$ ..... charged off (for Title insurers only) .....                                                                                       |                        |                    |                                           |                                            |
| 14. Investment income due and accrued .....                                                                                                                      | 124,167                |                    | 124,167                                   | 123,905                                    |
| 15. Premiums and considerations:                                                                                                                                 |                        |                    |                                           |                                            |
| 15.1 Uncollected premiums and agents' balances in the course of collection .....                                                                                 |                        |                    |                                           |                                            |
| 15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due<br>(including \$ ..... 403,850 earned but unbilled premiums) ..... | 403,850                |                    | 403,850                                   | 401,330                                    |
| 15.3 Accrued retrospective premiums .....                                                                                                                        |                        |                    |                                           |                                            |
| 16. Reinsurance:                                                                                                                                                 |                        |                    |                                           |                                            |
| 16.1 Amounts recoverable from reinsurers .....                                                                                                                   |                        |                    |                                           |                                            |
| 16.2 Funds held by or deposited with reinsured companies .....                                                                                                   |                        |                    |                                           |                                            |
| 16.3 Other amounts receivable under reinsurance contracts .....                                                                                                  |                        |                    |                                           |                                            |
| 17. Amounts receivable relating to uninsured plans .....                                                                                                         |                        |                    |                                           |                                            |
| 18.1 Current federal and foreign income tax recoverable and interest thereon .....                                                                               |                        |                    |                                           |                                            |
| 18.2 Net deferred tax asset .....                                                                                                                                | 700,000                | 700,000            |                                           |                                            |
| 19. Guaranty funds receivable or on deposit .....                                                                                                                |                        |                    |                                           |                                            |
| 20. Electronic data processing equipment and software .....                                                                                                      |                        |                    |                                           |                                            |
| 21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....                                                                             |                        |                    |                                           |                                            |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates .....                                                                                 |                        |                    |                                           |                                            |
| 23. Receivables from parent, subsidiaries and affiliates .....                                                                                                   |                        |                    |                                           |                                            |
| 24. Health care (\$ ..... ) and other amounts receivable .....                                                                                                   |                        |                    |                                           |                                            |
| 25. Aggregate write-ins for other than invested assets .....                                                                                                     | 312,500                | 312,500            |                                           |                                            |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Line 12 to Line 25) .....                                         | 55,697,739             | 1,012,500          | 54,685,239                                | 51,729,834                                 |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....                                                                                |                        |                    |                                           |                                            |
| 28. Totals (Line 26 and Line 27) .....                                                                                                                           | 55,697,739             | 1,012,500          | 54,685,239                                | 51,729,834                                 |
| DETAILS OF WRITE-INS                                                                                                                                             |                        |                    |                                           |                                            |
| 1101. ....                                                                                                                                                       |                        |                    |                                           |                                            |
| 1102. ....                                                                                                                                                       |                        |                    |                                           |                                            |
| 1103. ....                                                                                                                                                       |                        |                    |                                           |                                            |
| 1198. Summary of remaining write-ins for Line 11 from overflow page .....                                                                                        |                        |                    |                                           |                                            |
| 1199. Totals (Line 1001 through Line 1103 plus Line 1198) (Line 11 above) .....                                                                                  |                        |                    |                                           |                                            |
| 2501. Prepaid Expenses .....                                                                                                                                     | 312,500                | 312,500            |                                           |                                            |
| 2502. ....                                                                                                                                                       |                        |                    |                                           |                                            |
| 2503. ....                                                                                                                                                       |                        |                    |                                           |                                            |
| 2598. Summary of remaining write-ins for Line 25 from overflow page .....                                                                                        |                        |                    |                                           |                                            |
| 2599. Totals (Line 2501 through Line 2503 plus Line 2598) (Line 25 above) .....                                                                                  | 312,500                | 312,500            |                                           |                                            |

STATEMENT AS OF MARCH 31 , 2013 OF THE Excess Share Insurance Corporation

LIABILITIES, SURPLUS AND OTHER FUNDS

|                                                                                                                                                                                                                                                                                     | 1<br>Current<br>Statement Date | 2<br>December 31 ,<br>Prior Year |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|----------------------------------|
| 1. Losses (current accident year \$ ..... )                                                                                                                                                                                                                                         | 2,023,000                      | 2,002,000                        |
| 2. Reinsurance payable on paid losses and loss adjustment expenses                                                                                                                                                                                                                  |                                |                                  |
| 3. Loss adjustment expenses                                                                                                                                                                                                                                                         |                                |                                  |
| 4. Commissions payable, contingent commissions and other similar charges                                                                                                                                                                                                            |                                |                                  |
| 5. Other expenses (excluding taxes, licenses and fees)                                                                                                                                                                                                                              | 44,253                         | 60,342                           |
| 6. Taxes, licenses and fees (excluding federal and foreign income taxes)                                                                                                                                                                                                            |                                |                                  |
| 7.1 Current federal and foreign income taxes (including \$ ..... on realized capital gains (losses) )                                                                                                                                                                               | 14,756                         |                                  |
| 7.2 Net deferred tax liability                                                                                                                                                                                                                                                      |                                |                                  |
| 8. Borrowed money \$ ..... and interest thereon \$ .....                                                                                                                                                                                                                            |                                |                                  |
| 9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ ..... and including warranty reserves of \$ ..... and accrued accident and health experience rating refunds including \$ ..... for medical loss ratio rebate per the Public Health Service Act) |                                |                                  |
| 10. Advance premium                                                                                                                                                                                                                                                                 |                                |                                  |
| 11. Dividends declared and unpaid:                                                                                                                                                                                                                                                  |                                |                                  |
| 11.1 Stockholders                                                                                                                                                                                                                                                                   |                                |                                  |
| 11.2 Policyholders                                                                                                                                                                                                                                                                  |                                |                                  |
| 12. Ceded reinsurance premiums payable (net of ceding commissions)                                                                                                                                                                                                                  |                                |                                  |
| 13. Funds held by company under reinsurance treaties                                                                                                                                                                                                                                |                                |                                  |
| 14. Amounts withheld or retained by company for account of others                                                                                                                                                                                                                   |                                |                                  |
| 15. Remittances and items not allocated                                                                                                                                                                                                                                             |                                |                                  |
| 16. Provision for reinsurance (including \$ ..... certified)                                                                                                                                                                                                                        |                                |                                  |
| 17. Net adjustments in assets and liabilities due to foreign exchange rates                                                                                                                                                                                                         |                                |                                  |
| 18. Drafts outstanding                                                                                                                                                                                                                                                              |                                |                                  |
| 19. Payable to parent, subsidiaries and affiliates                                                                                                                                                                                                                                  | 239,896                        | 76,135                           |
| 20. Derivatives                                                                                                                                                                                                                                                                     |                                |                                  |
| 21. Payable for securities                                                                                                                                                                                                                                                          | 3,000,000                      |                                  |
| 22. Payable for securities lending                                                                                                                                                                                                                                                  |                                |                                  |
| 23. Liability for amounts held under uninsured plans                                                                                                                                                                                                                                |                                |                                  |
| 24. Capital notes \$ ..... and interest thereon \$ .....                                                                                                                                                                                                                            |                                |                                  |
| 25. Aggregate write-ins for liabilities                                                                                                                                                                                                                                             | 29,155,000                     | 29,110,000                       |
| 26. Total liabilities excluding protected cell liabilities (Line 1 through Line 25)                                                                                                                                                                                                 | 34,476,905                     | 31,248,477                       |
| 27. Protected cell liabilities                                                                                                                                                                                                                                                      |                                |                                  |
| 28. Total liabilities (Line 26 and Line 27)                                                                                                                                                                                                                                         | 34,476,905                     | 31,248,477                       |
| 29. Aggregate write-ins for special surplus funds                                                                                                                                                                                                                                   |                                |                                  |
| 30. Common capital stock                                                                                                                                                                                                                                                            | 2,500,000                      | 2,500,000                        |
| 31. Preferred capital stock                                                                                                                                                                                                                                                         |                                |                                  |
| 32. Aggregate write-ins for other than special surplus funds                                                                                                                                                                                                                        |                                |                                  |
| 33. Surplus notes                                                                                                                                                                                                                                                                   |                                |                                  |
| 34. Gross paid in and contributed surplus                                                                                                                                                                                                                                           | 4,200,000                      | 4,200,000                        |
| 35. Unassigned funds (surplus)                                                                                                                                                                                                                                                      | 13,508,334                     | 13,781,357                       |
| 36. Less treasury stock, at cost:                                                                                                                                                                                                                                                   |                                |                                  |
| 36.1 ..... shares common (value included in Line 30 \$ ..... )                                                                                                                                                                                                                      |                                |                                  |
| 36.2 ..... shares preferred (value included in Line 31 \$ ..... )                                                                                                                                                                                                                   |                                |                                  |
| 37. Surplus as regards policyholders (Line 29 through Line 35, less Line 36)                                                                                                                                                                                                        | 20,208,334                     | 20,481,357                       |
| 38. Totals (Page 2, Line 28, Column 3)                                                                                                                                                                                                                                              | 54,685,239                     | 51,729,834                       |
| DETAILS OF WRITE-INS                                                                                                                                                                                                                                                                |                                |                                  |
| 2501. Premium Deposits                                                                                                                                                                                                                                                              | 28,705,000                     | 28,855,000                       |
| 2502. Premium Deposit Refunds Due                                                                                                                                                                                                                                                   | 450,000                        | 255,000                          |
| 2503. Summary of remaining write-ins for Line 25 from overflow page                                                                                                                                                                                                                 |                                |                                  |
| 2598. Summary of remaining write-ins for Line 25 from overflow page                                                                                                                                                                                                                 |                                |                                  |
| 2599. Totals (Line 2501 through Line 2503 plus Line 2598) (Line 25 above)                                                                                                                                                                                                           | 29,155,000                     | 29,110,000                       |
| 2901.....                                                                                                                                                                                                                                                                           |                                |                                  |
| 2902.....                                                                                                                                                                                                                                                                           |                                |                                  |
| 2903.....                                                                                                                                                                                                                                                                           |                                |                                  |
| 2998. Summary of remaining write-ins for Line 29 from overflow page                                                                                                                                                                                                                 |                                |                                  |
| 2999. Totals (Line 2901 through Line 2903 plus Line 2998) (Line 29 above)                                                                                                                                                                                                           |                                |                                  |
| 3201.....                                                                                                                                                                                                                                                                           |                                |                                  |
| 3202.....                                                                                                                                                                                                                                                                           |                                |                                  |
| 3203.....                                                                                                                                                                                                                                                                           |                                |                                  |
| 3298. Summary of remaining write-ins for Line 32 from overflow page                                                                                                                                                                                                                 |                                |                                  |
| 3299. Totals (Line 3201 through Line 3203 plus Line 3298) (Line 32 above)                                                                                                                                                                                                           |                                |                                  |

STATEMENT OF INCOME

|                                                                                                                                                                    | 1            | 2          | 3                |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|------------|------------------|
|                                                                                                                                                                    | Current Year | Prior Year | Prior Year Ended |
|                                                                                                                                                                    | to Date      | to Date    | December 31      |
| UNDERWRITING INCOME                                                                                                                                                |              |            |                  |
| 1. Premiums earned:                                                                                                                                                |              |            |                  |
| 1.1 Direct (written \$ 408,787 )                                                                                                                                   | 408,787      | 430,602    | 1,638,357        |
| 1.2 Assumed (written \$ )                                                                                                                                          |              |            |                  |
| 1.3 Ceded (written \$ 83,944 )                                                                                                                                     | 83,944       | 83,846     | 335,459          |
| 1.4 Net (written \$ 324,843 )                                                                                                                                      | 324,843      | 346,756    | 1,302,898        |
| DEDUCTIONS:                                                                                                                                                        |              |            |                  |
| 2. Losses incurred (current accident year \$ ):                                                                                                                    |              |            |                  |
| 2.1 Direct                                                                                                                                                         | 21,000       | 60,000     | 240,000          |
| 2.2 Assumed                                                                                                                                                        |              |            |                  |
| 2.3 Ceded                                                                                                                                                          |              |            |                  |
| 2.4 Net                                                                                                                                                            | 21,000       | 60,000     | 240,000          |
| 3. Loss adjustment expenses incurred                                                                                                                               |              |            |                  |
| 4. Other underwriting expenses incurred                                                                                                                            | 400,582      | 409,761    | 1,432,610        |
| 5. Aggregate write-ins for underwriting deductions                                                                                                                 |              |            |                  |
| 6. Total underwriting deductions (Line 2 through Line 5)                                                                                                           | 421,582      | 469,761    | 1,672,610        |
| 7. Net income of protected cells                                                                                                                                   |              |            |                  |
| 8. Net underwriting gain (loss) (Line 1 minus Line 6 plus Line 7)                                                                                                  | (96,739)     | (123,005)  | (369,712)        |
| INVESTMENT INCOME                                                                                                                                                  |              |            |                  |
| 9. Net investment income earned                                                                                                                                    | 119,321      | 148,277    | 546,596          |
| 10. Net realized capital gains (losses) less capital gains tax of \$                                                                                               |              |            |                  |
| 11. Net investment gain (loss) (Line 9 plus Line 10)                                                                                                               | 119,321      | 148,277    | 546,596          |
| OTHER INCOME                                                                                                                                                       |              |            |                  |
| 12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$ )                                                   |              |            |                  |
| 13. Finance and service charges not included in premiums                                                                                                           |              |            |                  |
| 14. Aggregate write-ins for miscellaneous income                                                                                                                   | 545          | 836        | 2,066            |
| 15. Total other income (Line 12 through Line 14)                                                                                                                   | 545          | 836        | 2,066            |
| 16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 8 plus Line 11 plus Line 15) | 23,127       | 26,108     | 178,950          |
| 17. Dividends to policyholders                                                                                                                                     |              |            |                  |
| 18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)            | 23,127       | 26,108     | 178,950          |
| 19. Federal and foreign income taxes incurred                                                                                                                      | 14,900       | 28,900     | 144,800          |
| 20. Net income (Line 18 minus Line 19) (to Line 22)                                                                                                                | 8,227        | (2,792)    | 34,150           |
| CAPITAL AND SURPLUS ACCOUNT                                                                                                                                        |              |            |                  |
| 21. Surplus as regards policyholders, December 31 prior year                                                                                                       | 20,481,357   | 20,447,207 | 20,447,207       |
| 22. Net income (from Line 20)                                                                                                                                      | 8,227        | (2,792)    | 34,150           |
| 23. Net transfers (to) from Protected Cell accounts                                                                                                                |              |            |                  |
| 24. Change in net unrealized capital gains or (losses) less capital gains tax of \$                                                                                |              |            |                  |
| 25. Change in net unrealized foreign exchange capital gain (loss)                                                                                                  |              |            |                  |
| 26. Change in net deferred income tax                                                                                                                              | 7,000        | 20,000     | 84,000           |
| 27. Change in nonadmitted assets                                                                                                                                   | (288,250)    | (301,250)  | (84,000)         |
| 28. Change in provision for reinsurance                                                                                                                            |              |            |                  |
| 29. Change in surplus notes                                                                                                                                        |              |            |                  |
| 30. Surplus (contributed to) withdrawn from protected cells                                                                                                        |              |            |                  |
| 31. Cumulative effect of changes in accounting principles                                                                                                          |              |            |                  |
| 32. Capital changes:                                                                                                                                               |              |            |                  |
| 32.1 Paid in                                                                                                                                                       |              |            |                  |
| 32.2 Transferred from surplus (Stock Dividend)                                                                                                                     |              |            |                  |
| 32.3 Transferred to surplus                                                                                                                                        |              |            |                  |
| 33. Surplus adjustments:                                                                                                                                           |              |            |                  |
| 33.1 Paid in                                                                                                                                                       |              |            |                  |
| 33.2 Transferred to capital (Stock Dividend)                                                                                                                       |              |            |                  |
| 33.3 Transferred from capital                                                                                                                                      |              |            |                  |
| 34. Net remittances from or (to) Home Office                                                                                                                       |              |            |                  |
| 35. Dividends to stockholders                                                                                                                                      |              |            |                  |
| 36. Change in treasury stock                                                                                                                                       |              |            |                  |
| 37. Aggregate write-ins for gains and losses in surplus                                                                                                            |              |            |                  |
| 38. Change in surplus as regards policyholders (Line 22 through Line 37)                                                                                           | (273,023)    | (284,042)  | 34,150           |
| 39. Surplus as regards policyholders, as of statement date (Line 21 plus Line 38)                                                                                  | 20,208,334   | 20,163,165 | 20,481,357       |
| DETAILS OF WRITE-INS                                                                                                                                               |              |            |                  |
| 0501.                                                                                                                                                              |              |            |                  |
| 0502.                                                                                                                                                              |              |            |                  |
| 0503.                                                                                                                                                              |              |            |                  |
| 0598. Summary of remaining write-ins for Line 5 from overflow page                                                                                                 |              |            |                  |
| 0599. TOTALS (Line 0501 through Line 0503 plus Line 0598) (Line 5 above)                                                                                           |              |            |                  |
| 1401. Miscellaneous Income                                                                                                                                         | 545          | 836        | 2,066            |
| 1402.                                                                                                                                                              |              |            |                  |
| 1403.                                                                                                                                                              |              |            |                  |
| 1498. Summary of remaining write-ins for Line 14 from overflow page                                                                                                |              |            |                  |
| 1499. TOTALS (Line 1401 through Line 1403 plus Line 1498) (Line 14 above)                                                                                          | 545          | 836        | 2,066            |
| 3701.                                                                                                                                                              |              |            |                  |
| 3702.                                                                                                                                                              |              |            |                  |
| 3703.                                                                                                                                                              |              |            |                  |
| 3798. Summary of remaining write-ins for Line 37 from overflow page                                                                                                |              |            |                  |
| 3799. TOTALS (Line 3701 through Line 3703 plus Line 3798) (Line 37 above)                                                                                          |              |            |                  |

CASH FLOW

|                                                                                                                    | 1                       | 2                     | 3                               |
|--------------------------------------------------------------------------------------------------------------------|-------------------------|-----------------------|---------------------------------|
|                                                                                                                    | Current Year<br>To Date | Prior Year<br>To Date | Prior Year Ended<br>December 31 |
| Cash from Operations                                                                                               |                         |                       |                                 |
| 1. Premiums collected net of reinsurance                                                                           | 322,323                 | 332,286               | 1,301,088                       |
| 2. Net investment income                                                                                           | 119,059                 | 237,982               | 625,257                         |
| 3. Miscellaneous income                                                                                            | 545                     | 835                   | 2,066                           |
| 4. Total (Line 1 through Line 3)                                                                                   | 441,927                 | 571,103               | 1,928,411                       |
| 5. Benefit and loss related payments                                                                               |                         |                       |                                 |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts                             |                         |                       |                                 |
| 7. Commissions, expenses paid and aggregate write-ins for deductions                                               | 416,816                 | 434,459               | 1,428,261                       |
| 8. Dividends paid to policyholders                                                                                 |                         |                       |                                 |
| 9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)                       |                         | 2,561                 | 147,561                         |
| 10. Total (Line 5 through Line9)                                                                                   | 416,816                 | 437,020               | 1,575,822                       |
| 11. Net cash from operations (Line 4 minus Line 10)                                                                | 25,111                  | 134,083               | 352,589                         |
| Cash from Investments                                                                                              |                         |                       |                                 |
| 12. Proceeds from investments sold, matured or repaid:                                                             |                         |                       |                                 |
| 12.1 Bonds                                                                                                         | 5,000,000               | 12,000,000            | 38,500,000                      |
| 12.2 Stocks                                                                                                        |                         |                       |                                 |
| 12.3 Mortgage loans                                                                                                |                         |                       |                                 |
| 12.4 Real estate                                                                                                   |                         |                       |                                 |
| 12.5 Other invested assets                                                                                         |                         |                       |                                 |
| 12.6 Net gains or (losses) on cash, cash equivalants and short-term investments                                    |                         |                       |                                 |
| 12.7 Miscellaneous proceeds                                                                                        |                         |                       |                                 |
| 12.8 Total investment proceeds (Line 12.1 through Line 12.7)                                                       | 5,000,000               | 12,000,000            | 38,500,000                      |
| 13. Cost of investments acquired (long-term only):                                                                 |                         |                       |                                 |
| 13.1 Bonds                                                                                                         | 9,000,000               | 13,000,000            | 37,000,000                      |
| 13.2 Stocks                                                                                                        |                         |                       |                                 |
| 13.3 Mortgage loans                                                                                                |                         |                       |                                 |
| 13.4 Real estate                                                                                                   |                         |                       |                                 |
| 13.5 Other invested assets                                                                                         |                         |                       |                                 |
| 13.6 Miscellaneous applications                                                                                    | (3,000,000)             | (5,000,000)           |                                 |
| 13.7 Total investments acquired (Line 13.1 through Line 13.6)                                                      | 6,000,000               | 8,000,000             | 37,000,000                      |
| 14. Net increase or (decrease) in contract loans and premium notes                                                 |                         |                       |                                 |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)                                            | (1,000,000)             | 4,000,000             | 1,500,000                       |
| Cash from Financing and Miscellaneous Sources                                                                      |                         |                       |                                 |
| 16. Cash provided (applied):                                                                                       |                         |                       |                                 |
| 16.1 Surplus notes, capital notes                                                                                  |                         |                       |                                 |
| 16.2 Capital and paid in surplus, less treasury stock                                                              |                         |                       |                                 |
| 16.3 Borrowed funds                                                                                                |                         |                       |                                 |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities                                        |                         |                       |                                 |
| 16.5 Dividends to stockholders                                                                                     |                         |                       |                                 |
| 16.6 Other cash provided (applied)                                                                                 | (72,488)                | (162,519)             | 233,583                         |
| 17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) | (72,488)                | (162,519)             | 233,583                         |
| RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS                                                |                         |                       |                                 |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17)            | (1,047,377)             | 3,971,564             | 2,086,172                       |
| 19. Cash, cash equivalents and short-term investments:                                                             |                         |                       |                                 |
| 19.1 Beginning of year                                                                                             | 8,704,599               | 6,618,427             | 6,618,427                       |
| 19.2 End of period (Line 18 plus Line 19.1)                                                                        | 7,657,222               | 10,589,991            | 8,704,599                       |

Note: Supplemental disclosures of cash flow information for non-cash transactions:

|         |  |  |  |
|---------|--|--|--|
| 20.0001 |  |  |  |
| 20.0002 |  |  |  |
| 20.0003 |  |  |  |
| 20.0004 |  |  |  |
| 20.0005 |  |  |  |
| 20.0006 |  |  |  |
| 20.0007 |  |  |  |
| 20.0008 |  |  |  |
| 20.0009 |  |  |  |
| 20.0010 |  |  |  |

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies -- No Change
- A. The financial statements of Excess Share Insurance Corporation ("the Company", or "ESI") are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department and in accordance with the NAIC Statutory Principles (NAIC SAP). All of the Company's significant statutory accounting practice are prescribed practices.
2. Accounting Changes and Corrections of Errors-- No Change
3. Business Combinations and Goodwill
- A. Statutory Purchase Method – Does not apply.

B. Statutory Mergers – Does not apply.

C. Impairment Losses – Does not apply.
4. Discontinued Operations – Does not apply.
5. Investments
- A. Mortgage Loans – Does not apply.

B. Debt Restructuring – Does not apply.

C. Reverse Mortgages – Does not apply.

D. Loan-Backed Securities – Does not apply.

E. Repurchase Agreements – Does not apply.

F. Real Estate – Does not apply.

G. Low-income Housing Credits -- Does not apply.
6. Joint Ventures, Partnerships and Limited Liability Companies
- A. Detail for Those Greater than 10% of Admitted Assets – Does not apply.

B. Writedowns for Impairment of Joint Ventures, Partnerships and LLCs – Does not apply.
7. Investment Income – Does not apply.
8. Derivative Instruments – Does not apply.
9. Income Taxes
- A. The components of the net deferred tax asset/(liability) at March 31, 2013 and December 31, 2012 are as follows:

|                                                                 | 2013     |         |           | 2012     |         |           | Change    |           |           |
|-----------------------------------------------------------------|----------|---------|-----------|----------|---------|-----------|-----------|-----------|-----------|
|                                                                 | 1        | 2       | 3         | 4        | 5       | 6         | 7         | 8         | 9         |
|                                                                 |          |         | (Col 1+2) |          |         | (Col 4+5) | (Col 1+4) | (Col 2-5) | (Col 7+8) |
| 1.                                                              | Ordinary | Capital | Total     | Ordinary | Capital | Total     | Ordinary  | Capital   | Total     |
| a. Gross deferred tax assets                                    | 700,000  | 0       | 700,000   | 693,000  | 0       | 693,000   | 7,000     | 0         | 7,000     |
| b. Statutory valuation allowance adjustment                     | 0        | 0       | 0         | 0        | 0       | 0         | 0         | 0         | 0         |
| c. Adjusted gross deferred tax assets (1a-1b)                   | 700,000  | 0       | 700,000   | 693,000  | 0       | 693,000   | 7,000     | 0         | 7,000     |
| d. Deferred tax assets nonadmitted                              | 700,000  | 0       | 700,000   | 693,000  | 0       | 693,000   | 7,000     | 0         | 7,000     |
| e. Subtotal net admitted deferred tax asset (1c-1d)             | 0        | 0       | 0         | 0        | 0       | 0         | 0         | 0         | 0         |
| f. Deferred tax liabilities                                     | 0        | 0       | 0         | 0        | 0       | 0         | 0         | 0         | 0         |
| g. Net admitted deferred tax asset/(net deferred tax liability) | 0        | 0       | 0         | 0        | 0       | 0         | 0         | 0         | 0         |

- Parts 2, 3 and 4 of this Section A disclosure are none (zeros).
- B. Does not apply.

NOTES TO FINANCIAL STATEMENTS

C. Federal income taxes incurred for the three months ended March 31, 2013 and 2012 and for the year ended December 31, 2012 consist of the following components:

| 1. Current Income Tax            | 3/31/2013 | 3/31/2012 | 12/31/2012 |
|----------------------------------|-----------|-----------|------------|
| a. Current Federal Income Taxes  | 14,900    | 28,900    | 144,800    |
| b. Foreign                       | 0         | 0         | 0          |
| c. Subtotal                      | 14,900    | 28,900    | 144,800    |
| g. Federal Income Taxes Incurred | 14,900    | 28,900    | 144,800    |
| 2. Deferred Tax Assets           |           |           |            |
| a. Ordinary - Other              | 700,000   | 629,000   | 693,000    |
| Subtotal                         | 700,000   | 629,000   | 693,000    |
| c. Nonadmitted                   | 700,000   | 629,000   | 693,000    |
| d. Admitted                      | 0         | 0         | 0          |

D. The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference at March 31, 2013 and 2012 and December 31, 2012 were as follows:

|                                       | 3/31/2013 |        | 3/31/2012 |         | 12/31/2012 |        |
|---------------------------------------|-----------|--------|-----------|---------|------------|--------|
| Provision Computed at Statutory Rate  | \$ 7,863  | 34.0 % | \$ 8,876  | 34.0 %  | \$ 60,843  | 34.0 % |
| Other Amounts                         | 37        | 0      | 24        | 0       | (43)       | 0      |
| Total Statutory Income Taxes          | \$ 7,900  | 34.0 % | \$ 8,900  | 34.0 %  | \$ 60,800  | 34.0 % |
| Federal Income Tax Expense Incurred   | \$14,900  | 64.4 % | \$28,900  | 110.7 % | \$144,800  | 80.9 % |
| Decrease in Net Deferred Income Taxes | (7,000)   | (30.3) | (20,000)  | (76.6)% | (84,000)   | (46.9) |
| Total Statutory Income Taxes          | \$ 7,900  | 34.0 % | \$ 8,900  | 34.0 %  | \$ 60,800  | 34.0 % |

E. Federal income taxes incurred and available for recoupment in the event of future operating losses were \$14,900 for 2013 and \$144,800 for 2012.

F. The Company files a federal income tax return separate from that of its parent, American Mutual Share Insurance Corporation.

10. Information Concerning Parent, Subsidiaries and Affiliates -- No significant changes.
11. Debt - Does not apply.
12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and other Postretirement Benefit Plans – Does not apply.
13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations -- No significant changes.
14. Contingencies-- No significant changes.
15. Leases -- No change.
16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk – Does not apply.
17. Sale, Transfer and Servicing of Financial Assets and Extinguishment of Liabilities – Does not apply.
18. Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans – Does not apply.
19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators – Does not apply.

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements

- A. Assets Measured at Fair Value on Recurring Basis - Does not apply.
- B. Assets and Liabilities Measured at Fair Value on Nonrecurring Basis - Does not apply.
- C. Other Fair Value Disclosures - Does not apply.
- D. Reasons Not Practical to Estimate Fair Value - Does not apply.

21. Other Items – Does not apply.

22. Events Subsequent

There have been no events subsequent to March 31, 2013, through the date of this filing (May 14, 2013), which could have a material effect on the Company’s financial condition.

23. Reinsurance – Does not apply.

24. Retrospectively Rated Contracts & Contract Subject to Redetermination – Does not apply.

25. Change in Incurred Losses and Loss Adjustment Expenses

The Company writes only one line of business, “Other” (excess share insurance) and sets loss reserves on a prudent basis for potential claims events. Excess insurance claims events are infrequent (rare) but potentially severe and as a result, upon consultation with the Company’s independent actuary, the Company provides annual loss reserve additions so that cumulative loss reserves are within an actuarially accepted range. Further, since the Company has no specific loss events identified, for which a loss reserve would normally be established, all of the Company’s loss reserves are unallocated IBNR loss reserves. As a result, for purposes of Schedule P, in any given year the cumulative loss reserves held are considered to have occurred as follows: (1) 60% in current year; (2) 30% in the previous year; and (3) 10% in the second previous year and have been allocated as such in Schedule P, which is comparable to methods used by other insurance companies with infrequent claims events. Since claims events are rare (infrequent but potentially severe), the typical year shows favorable development. A summary of the favorable loss development for the Company’s single line of business (“Other”) follows (dollars in thousands):

| Year of Development                  | Col. 1<br><br>Prior Year (2012) Loss Reserve Allocated | Col. 2<br><br>Current Year (2013) Loss Reserves Allocated | Col. 3<br><br>Current Calendar Year (2013) Losses and LAE Incurred (Col 2 – Col 1) | Col. 4<br><br>Schedule P Part 2 Unfavorable (Favorable) Development (Col 2 – Col 1) | Col. 5<br><br>Gross Losses Incurred for Unallocated IBNR Loss Reserves (Col 3 – Col 4) |
|--------------------------------------|--------------------------------------------------------|-----------------------------------------------------------|------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|
| 2010                                 | \$ 200                                                 | N/A                                                       |                                                                                    | \$ (200)                                                                            |                                                                                        |
| 2011                                 | 601                                                    | 202                                                       |                                                                                    | (399)                                                                               |                                                                                        |
| 2012                                 | 1,201                                                  | 607                                                       |                                                                                    | (594)                                                                               |                                                                                        |
| 2013                                 | <u>N/A</u>                                             | <u>1,214</u>                                              |                                                                                    | <u>N/A</u>                                                                          |                                                                                        |
| Total Loss Reserves                  | <u>\$ 2,002</u>                                        | <u>\$2,023</u>                                            |                                                                                    |                                                                                     |                                                                                        |
| Increase (Decrease) in Loss Reserves |                                                        |                                                           | <u>\$ 21</u>                                                                       | <u>\$ (1,193)</u>                                                                   | <u>\$ 1,214</u>                                                                        |

No additional premiums have been accrued as a result of the impact of the changes in the provision for incurred loss and LAE expenses attributable to insured events of prior years.

26. Intercompany Pooling Arrangements – Does not apply.

27. Structured Settlements – Does not apply.

28. Health Care Receivables – Does not apply.

29. Participating Accident and Health Policies – Does not apply.

NOTES TO FINANCIAL STATEMENTS

30. Premium Deficiency Reserves

The Company provides deposit insurance to participating credit unions for up to \$250,000 in excess of the insurance limit imposed by the credit union’s primary insurer. Credit unions insured under the Company’s excess insurance contract are required to maintain a premium deposit with the Company equal to 1% of the aggregate limits of liability. The premium deposits are recorded as a liability by the Company and are non-interest bearing. The investment earnings therefrom in addition to a monthly risk-based premium charge are used to fund the Company’s deposit insurance program. The premium deposits are at-risk to the insured credit unions and ultimately can act as a reserve that is available to pay claims if needed. The aggregate of premium deposits that are available to pay claims are \$28,705,000 at March 31, 2013. Therefore the Company has determined there is not a need for a premium deficiency reserve and none has been recorded at March 31, 2013. This evaluation was completed on May 3, 2013. The Company considers investment income when evaluating the need for premium deficiency reserves.

|                                                               |                     |
|---------------------------------------------------------------|---------------------|
| 1. Liability for premium deficiency reserve                   | 0                   |
| 2. Date of most recent evaluation                             | May 3, 2013         |
| 3. Was anticipated investment income utilized in calculation? | Yes (X)      No ( ) |

31. High Deductibles – Does not apply.
32. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses – Does not apply.
33. Asbestos/Environmental Reserves – Does not apply.
34. Subscriber Savings Accounts – Does not apply.
35. Multiple Peril Crop – Does not apply.
36. Financial Guaranty Insurance -- Does not apply.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes ( ) No (X)
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes ( ) No ( )
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ( ) No (X)
- 2.2

If yes, date of change:

.....
- 3.1

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes ( ) No (X)
- 3.2

If the response to 3.1 is yes, provide a brief description of those changes.  
.....
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes ( ) No (X)
- 4.2

If the response to 4.1 is yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

| 1<br>Name of Entity | 2<br>NAIC Company Code | 3<br>State of Domicile |
|---------------------|------------------------|------------------------|
|---------------------|------------------------|------------------------|

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?

Yes ( ) No ( ) N/A (X)
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2007
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2007
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

01/15/2009
- 6.4

By what department or departments?  
  
Ohio Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ( ) No ( ) N/A (X)
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ( ) No ( ) N/A (X)
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ( ) No (X)
- 7.2

If yes, give full information  
  
.....
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes ( ) No (X)
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.  
  
.....
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes ( ) No (X)
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

| 1<br>Affiliate Name | 2<br>Location (City, State) | 3<br>FRB | 4<br>OCC | 5<br>FDIC | 6<br>SEC |
|---------------------|-----------------------------|----------|----------|-----------|----------|
|---------------------|-----------------------------|----------|----------|-----------|----------|

GENERAL INTERROGATORIES (continued)

PART 1 - COMMON INTERROGATORIES

GENERAL

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?  
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
(c) Compliance with applicable governmental laws, rules and regulations;  
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
(e) Accountability for adherence to the code.

Yes (X) No ( )
- 9.11

If the response to 9.1 is No, please explain:  
  
.....  
.....
- 9.2

Has the code of ethics for senior managers been amended?

Yes ( ) No (X)
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s) .  
  
.....  
.....
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes ( ) No (X)
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s) .  
  
.....  
.....

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes ( ) No (X)
- 10.2

If yes, indicate the amounts receivable from parent included in the Page 2 amount:

\$ .....

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes ( ) No (X)
- 11.2

If yes, give full and complete information relating thereto:  
  
.....  
.....
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$ .....
13.

Amount of real estate and mortgages held in short-term investments:

\$ .....
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes ( ) No (X)
- 14.2

If yes, please complete the following:
- |                                                                                                         | 1<br>Prior Year-End Book/<br>Adjusted Carrying Value | 2<br>Current Quarter Book/<br>Adjusted Carrying Value |
|---------------------------------------------------------------------------------------------------------|------------------------------------------------------|-------------------------------------------------------|
| 14.21 Bonds .....                                                                                       | \$ .....                                             | \$ .....                                              |
| 14.22 Preferred Stock .....                                                                             | \$ .....                                             | \$ .....                                              |
| 14.23 Common Stock .....                                                                                | \$ .....                                             | \$ .....                                              |
| 14.24 Short-Term Investments .....                                                                      | \$ .....                                             | \$ .....                                              |
| 14.25 Mortgage Loans on Real Estate .....                                                               | \$ .....                                             | \$ .....                                              |
| 14.26 All Other .....                                                                                   | \$ .....                                             | \$ .....                                              |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Line 14.21 to Line 14.26) ..... | \$ .....                                             | \$ .....                                              |
| 14.28 Total Investment in Parent included in Line 14.21 to Line 14.26 above .....                       | \$ .....                                             | \$ .....                                              |
- 15.1

Has the reporting entity entered into any hedging transactions reported on schedule DB?

Yes ( ) No (X)
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?  
  
If no, attach a description with this statement.

Yes ( ) No ( )

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

INVESTMENT

16. For the reporting entity's security lending program, state the amount of the following as of current statement date:

16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$ .....

16.2 Total book adusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$ .....

16.3 Total payable for securities lending reported on the liability page

\$ .....

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Consideration, F - Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes (X) No ( )

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook , complete the following:

| 1<br>Name of Custodian(s)         | 2<br>Custodian Address                             |
|-----------------------------------|----------------------------------------------------|
| JP Morgan Chase .....             | 100 E. Broad St. , Columbus, Ohio 43271-0192 ..... |
| Citizens Investment Mgt.Svc ..... | PO Box 9587, Providence, Rhode Island 02940 .....  |

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

| 1<br>Name(s) | 2<br>Location(s) | 3<br>Complete Explanation(s) |
|--------------|------------------|------------------------------|
|              |                  |                              |

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter?

Yes ( ) No (X)

17.4 If yes, give full and complete information relating thereto:

| 1<br>Old Custodian | 2<br>New Custodian | 3<br>Date of Change | 4<br>Reason |
|--------------------|--------------------|---------------------|-------------|
|                    |                    |                     |             |

17.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

| 1<br>Central Registration<br>Depository | 2<br>Name(s) | 3<br>Address |
|-----------------------------------------|--------------|--------------|
|                                         |              |              |

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes (X) No ( )

18.2 If no, list exceptions:

.....

GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1.

If the reporting entity is a member of a pooling arrangement, did the agreement of the reporting entity's participation change?  
If yes, attach an explanation.

Yes ( ) No ( ) N/A (X)
2.

Has the reporting entity reinsured any risk with any other reporting entity and agreed to relaease such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured?

Yes ( ) No (X)
- 3.1

Have any of the reporting entity's primary reinsurance contracts been canceled?

Yes ( ) No (X)
- 3.2

If yes, give full and complete information thereto  
.....
- 4.1

Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero?

Yes ( ) No (X)
- 4.2

If yes, complete the following schedule:

| 1<br><br>Line of Business | 2<br><br>Maximum Interest | 3<br><br>Discount Rate | TOTAL DISCOUNT     |                 |           |            | DISCOUNT TAKEN DURING PERIOD |                 |            |             |
|---------------------------|---------------------------|------------------------|--------------------|-----------------|-----------|------------|------------------------------|-----------------|------------|-------------|
|                           |                           |                        | 4<br>Unpaid Losses | 5<br>Unpaid LAE | 6<br>IBNR | 7<br>TOTAL | 8<br>Unpaid Losses           | 9<br>Unpaid LAE | 10<br>IBNR | 11<br>TOTAL |

5.

Operating Percentages:

5.1

A&H loss percent

.....%

5.2

A&H cost containment percent

.....%

5.3

A&H expense percent excluding cost containment expenses

.....%
- 6.1

Do you act as a custodian for health savings accounts?

Yes ( ) No (X)
- 6.2

If yes, please provide the amount of custodial funds held as of the reporting date.

\$ .....
- 6.3

Do you act as an administrator for health savings accounts?

Yes ( ) No (X)
- 6.4

If yes, please provide the balance of the funds administered as of the reporting date.

\$ .....

**Page 9**  
Schedule F - Ceded Reinsurance  
**NONE**

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

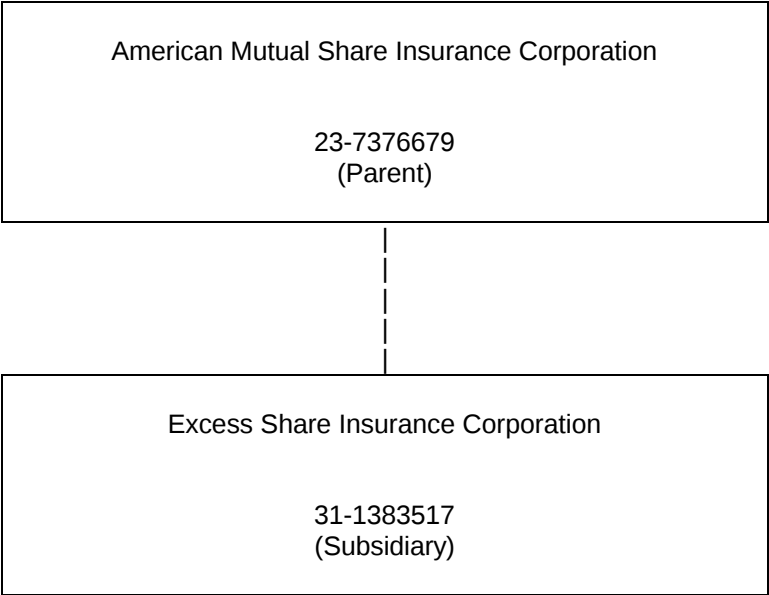
| States, etc.                                                                        | 1                |       | Direct Premiums Written      |                            | Direct Losses Paid<br>(Deducting Salvage) |                            | Direct Losses Unpaid         |                            |
|-------------------------------------------------------------------------------------|------------------|-------|------------------------------|----------------------------|-------------------------------------------|----------------------------|------------------------------|----------------------------|
|                                                                                     | Active<br>Status |       | 2<br>Current Year<br>To Date | 3<br>Prior Year<br>To Date | 4<br>Current Year<br>To Date              | 5<br>Prior Year<br>To Date | 6<br>Current Year<br>To Date | 7<br>Prior Year<br>To Date |
| 1. Alabama .....                                                                    | AL               | L     | 19,564                       | 27,436                     |                                           |                            |                              |                            |
| 2. Alaska .....                                                                     | AK               | N     |                              |                            |                                           |                            |                              |                            |
| 3. Arizona .....                                                                    | AZ               | N     |                              |                            |                                           |                            |                              |                            |
| 4. Arkansas .....                                                                   | AR               | L     | 3,361                        | 3,301                      |                                           |                            |                              |                            |
| 5. California .....                                                                 | CA               | N     |                              |                            |                                           |                            |                              |                            |
| 6. Colorado .....                                                                   | CO               | L     | 1,463                        | 359                        |                                           |                            |                              |                            |
| 7. Connecticut .....                                                                | CT               | N     |                              |                            |                                           |                            |                              |                            |
| 8. Delaware .....                                                                   | DE               | L     | 4,268                        | 7,135                      |                                           |                            |                              |                            |
| 9. District of Columbia .....                                                       | DC               | L     | 5,872                        | 5,149                      |                                           |                            |                              |                            |
| 10. Florida .....                                                                   | FL               | L     | 15,401                       | 13,944                     |                                           |                            |                              |                            |
| 11. Georgia .....                                                                   | GA               | L     | 4,041                        | 4,217                      |                                           |                            |                              |                            |
| 12. Hawaii .....                                                                    | HI               | L     |                              |                            |                                           |                            |                              |                            |
| 13. Idaho .....                                                                     | ID               | L     | 3,800                        | 5,445                      |                                           |                            |                              |                            |
| 14. Illinois .....                                                                  | IL               | L     | 59,575                       | 41,897                     |                                           |                            |                              |                            |
| 15. Indiana .....                                                                   | IN               | L     | 27,651                       | 35,771                     |                                           |                            |                              |                            |
| 16. Iowa .....                                                                      | IA               | L     | 2,270                        | 2,331                      |                                           |                            |                              |                            |
| 17. Kansas .....                                                                    | KS               | L     | 8                            | 3,612                      |                                           |                            |                              |                            |
| 18. Kentucky .....                                                                  | KY               | L     | 6,404                        | 5,307                      |                                           |                            |                              |                            |
| 19. Louisiana .....                                                                 | LA               | N     |                              |                            |                                           |                            |                              |                            |
| 20. Maine .....                                                                     | ME               | L     | 5,508                        | 5,468                      |                                           |                            |                              |                            |
| 21. Maryland .....                                                                  | MD               | L     | 18,954                       | 19,606                     |                                           |                            |                              |                            |
| 22. Massachusetts .....                                                             | MA               | N     |                              |                            |                                           |                            |                              |                            |
| 23. Michigan .....                                                                  | MI               | L     | 13,745                       | 10,142                     |                                           |                            |                              |                            |
| 24. Minnesota .....                                                                 | MN               | L     | 12,622                       | 19,073                     |                                           |                            |                              |                            |
| 25. Mississippi .....                                                               | MS               | N     |                              |                            |                                           |                            |                              |                            |
| 26. Missouri .....                                                                  | MO               | L     | 11,801                       | 11,944                     |                                           |                            |                              |                            |
| 27. Montana .....                                                                   | MT               | N     |                              |                            |                                           |                            |                              |                            |
| 28. Nebraska .....                                                                  | NE               | N     |                              |                            |                                           |                            |                              |                            |
| 29. Nevada .....                                                                    | NV               | L     | 13,131                       | 13,583                     |                                           |                            |                              |                            |
| 30. New Hampshire .....                                                             | NH               | L     | 11,869                       | 8,327                      |                                           |                            |                              |                            |
| 31. New Jersey .....                                                                | NJ               | L     | 11,174                       | 10,184                     |                                           |                            |                              |                            |
| 32. New Mexico .....                                                                | NM               | N     |                              |                            |                                           |                            |                              |                            |
| 33. New York .....                                                                  | NY               | N     |                              |                            |                                           |                            |                              |                            |
| 34. North Carolina .....                                                            | NC               | L     | 1,532                        | 2,774                      |                                           |                            |                              |                            |
| 35. North Dakota .....                                                              | ND               | L     | 8,652                        | 4,742                      |                                           |                            |                              |                            |
| 36. Ohio .....                                                                      | OH               | L     | 49,116                       | 44,416                     |                                           |                            |                              |                            |
| 37. Oklahoma .....                                                                  | OK               | L     | 7,694                        | 18,486                     |                                           |                            |                              |                            |
| 38. Oregon .....                                                                    | OR               | L     | 2,731                        | 2,499                      |                                           |                            |                              |                            |
| 39. Pennsylvania .....                                                              | PA               | L     | 29,873                       | 32,745                     |                                           |                            |                              |                            |
| 40. Rhode Island .....                                                              | RI               | N     |                              |                            |                                           |                            |                              |                            |
| 41. South Carolina .....                                                            | SC               | L     | 2,622                        | 3,021                      |                                           |                            |                              |                            |
| 42. South Dakota .....                                                              | SD               | N     |                              |                            |                                           |                            |                              |                            |
| 43. Tennessee .....                                                                 | TN               | L     | 18,559                       | 5,230                      |                                           |                            |                              |                            |
| 44. Texas .....                                                                     | TX               | L     | 23,286                       | 48,799                     |                                           |                            |                              |                            |
| 45. Utah .....                                                                      | UT               | L     |                              |                            |                                           |                            |                              |                            |
| 46. Vermont .....                                                                   | VT               | N     |                              |                            |                                           |                            |                              |                            |
| 47. Virginia .....                                                                  | VA               | N     |                              |                            |                                           |                            |                              |                            |
| 48. Washington .....                                                                | WA               | L     | 12,240                       | 13,659                     |                                           |                            |                              |                            |
| 49. West Virginia .....                                                             | WV               | N     |                              |                            |                                           |                            |                              |                            |
| 50. Wisconsin .....                                                                 | WI               | N     |                              |                            |                                           |                            |                              |                            |
| 51. Wyoming .....                                                                   | WY               | N     |                              |                            |                                           |                            |                              |                            |
| 52. American Samoa .....                                                            | AS               | N     |                              |                            |                                           |                            |                              |                            |
| 53. Guam .....                                                                      | GU               | N     |                              |                            |                                           |                            |                              |                            |
| 54. Puerto Rico .....                                                               | PR               | N     |                              |                            |                                           |                            |                              |                            |
| 55. U. S. Virgin Islands .....                                                      | VI               | N     |                              |                            |                                           |                            |                              |                            |
| 56. Northern Mariana Islands .....                                                  | MP               | N     |                              |                            |                                           |                            |                              |                            |
| 57. Canada .....                                                                    | CAN              | N     |                              |                            |                                           |                            |                              |                            |
| 58. Aggregate Other Alien .....                                                     | OT               | X X X |                              |                            |                                           |                            | 2,023,000                    | 1,822,000                  |
| 59. Totals .....                                                                    | (a) 33           |       | 408,787                      | 430,602                    |                                           |                            | 2,023,000                    | 1,822,000                  |
| DETAILS OF WRITE-INS                                                                |                  |       |                              |                            |                                           |                            |                              |                            |
| 58001. Unassigned .....                                                             |                  | X X X |                              |                            |                                           |                            | 2,023,000                    | 1,822,000                  |
| 58002. ....                                                                         |                  | X X X |                              |                            |                                           |                            |                              |                            |
| 58003. ....                                                                         |                  | X X X |                              |                            |                                           |                            |                              |                            |
| 58998. Summary of remaining write-ins for Line 58 from overflow page .....          |                  | X X X |                              |                            |                                           |                            |                              |                            |
| 58999. TOTALS (Line 58001 through Line 58003 plus Line 58998) (Line 58 above) ..... |                  | X X X |                              |                            |                                           |                            | 2,023,000                    | 1,822,000                  |

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer;  
(E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of "L" responses except for Canada and Other Alien.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES  
OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**

**PART 1 - ORGANIZATIONAL CHART**



SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2                              | 3                 | 4                 | 5            | 6   | 7                                                                      | 8                                           | 9                    | 10                               | 11                                             | 12                                                                                 | 13                                         | 14                                          | 15 |
|------------|--------------------------------|-------------------|-------------------|--------------|-----|------------------------------------------------------------------------|---------------------------------------------|----------------------|----------------------------------|------------------------------------------------|------------------------------------------------------------------------------------|--------------------------------------------|---------------------------------------------|----|
| Group Code | Group Name                     | NAIC Company Code | Federal ID Number | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries or Affiliates | Domiciliary Location | Relationship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Percentage | Ultimate Controlling Entity(ies) /Person(s) | *  |
| 0359       | American Mutual Share Ins. Cor | 12700             | 23-7376679        |              |     |                                                                        | AMERICAN MUT SHARE INS CORP                 | OH                   | UPD                              | American Mutual Share Insurance Corp           | Ownership                                                                          | 100.000                                    | American Mutual Share Ins. Corp.            |    |
| 0359       | American Mutual Share Ins. Cor | 10003             | 31-1383517        |              |     |                                                                        | EXCESS SHARE INS CORP                       | OH                   | DS                               | American Mutual Share Insurance Corp           | Ownership                                                                          | 100.000                                    | American Mutual Share Ins. Corp.            |    |

|          |             |
|----------|-------------|
| Asterisk | Explanation |
|----------|-------------|

NONE

PART 1 - LOSS EXPERIENCE

| Line of Business                                                          | Current Year to Date           |                                |                                | 4                                               |
|---------------------------------------------------------------------------|--------------------------------|--------------------------------|--------------------------------|-------------------------------------------------|
|                                                                           | 1<br>Direct Premiums<br>Earned | 2<br>Direct Losses<br>Incurred | 3<br>Direct<br>Loss Percentage | Prior Year to Date<br>Direct Loss<br>Percentage |
| 1. Fire .....                                                             |                                |                                |                                |                                                 |
| 2. Allied lines .....                                                     |                                |                                |                                |                                                 |
| 3. Farmowners multiple peril .....                                        |                                |                                |                                |                                                 |
| 4. Homeowners multiple peril .....                                        |                                |                                |                                |                                                 |
| 5. Commercial multiple peril .....                                        |                                |                                |                                |                                                 |
| 6. Mortgage guaranty .....                                                |                                |                                |                                |                                                 |
| 8. Ocean marine .....                                                     |                                |                                |                                |                                                 |
| 9. Inland marine .....                                                    |                                |                                |                                |                                                 |
| 10. Financial guaranty .....                                              |                                |                                |                                |                                                 |
| 11.1 Medical professional liability-occurrence .....                      |                                |                                |                                |                                                 |
| 11.2 Medical professional liability-claims made .....                     |                                |                                |                                |                                                 |
| 12. Earthquake .....                                                      |                                |                                |                                |                                                 |
| 13. Group accident and health .....                                       |                                |                                |                                |                                                 |
| 14. Credit accident and health .....                                      |                                |                                |                                |                                                 |
| 15. Other accident and health .....                                       |                                |                                |                                |                                                 |
| 16. Workers' compensation .....                                           |                                |                                |                                |                                                 |
| 17.1 Other liability-occurrence .....                                     |                                |                                |                                |                                                 |
| 17.2 Other liability-claims made .....                                    |                                |                                |                                |                                                 |
| 17.3 Excess Workers' Compensation .....                                   |                                |                                |                                |                                                 |
| 18.1 Products liability-occurrence .....                                  |                                |                                |                                |                                                 |
| 18.2 Products liability-claims made .....                                 |                                |                                |                                |                                                 |
| 19.1, 19.2 Private passenger auto liability .....                         |                                |                                |                                |                                                 |
| 19.3, 19.4 Commercial auto liability .....                                |                                |                                |                                |                                                 |
| 21. Auto physical damage .....                                            |                                |                                |                                |                                                 |
| 22. Aircraft (all perils) .....                                           |                                |                                |                                |                                                 |
| 23. Fidelity .....                                                        |                                |                                |                                |                                                 |
| 24. Surety .....                                                          |                                |                                |                                |                                                 |
| 26. Burglary and theft .....                                              |                                |                                |                                |                                                 |
| 27. Boiler and machinery .....                                            |                                |                                |                                |                                                 |
| 28. Credit .....                                                          |                                |                                |                                |                                                 |
| 29. International .....                                                   |                                |                                |                                |                                                 |
| 30. Warranty .....                                                        |                                |                                |                                |                                                 |
| 31. Reinsurance-Nonproportional Assumed Property .....                    | XXX                            | XXX                            | XXX                            | XXX                                             |
| 32. Reinsurance-Nonproportional Assumed Liability .....                   | XXX                            | XXX                            | XXX                            | XXX                                             |
| 33. Reinsurance-Nonproportional Assumed Financial Lines .....             | XXX                            | XXX                            | XXX                            | XXX                                             |
| 34. Aggregate write-ins for other lines of business .....                 | 408,787                        | 21,000                         | 5.1                            | 13.9                                            |
| 35. TOTALS .....                                                          | 408,787                        | 21,000                         | 5.1                            | 13.9                                            |
| DETAILS OF WRITE-INS                                                      |                                |                                |                                |                                                 |
| 3401. Guaranty of Share Deposits in Credit Unions .....                   | 408,787                        | 21,000                         | 5.1                            | 13.9                                            |
| 3402. ....                                                                |                                |                                |                                |                                                 |
| 3403. ....                                                                |                                |                                |                                |                                                 |
| 3498. Summary of remaining write-ins for Line 34 from overflow page ..... |                                |                                |                                |                                                 |
| 3499. Totals (Line 3401 through Line 3403 plus Line 3498) (Line 34) ..... | 408,787                        | 21,000                         | 5.1                            | 13.9                                            |

PART 2 - DIRECT PREMIUMS WRITTEN

| Line of Business                                                          | 1<br>Current<br>Quarter | 2<br>Current<br>Year to Date | 3<br>Prior<br>Year to Date |
|---------------------------------------------------------------------------|-------------------------|------------------------------|----------------------------|
| 1. Fire .....                                                             |                         |                              |                            |
| 2. Allied lines .....                                                     |                         |                              |                            |
| 3. Farmowners multiple peril .....                                        |                         |                              |                            |
| 4. Homeowners multiple peril .....                                        |                         |                              |                            |
| 5. Commercial multiple peril .....                                        |                         |                              |                            |
| 6. Mortgage guaranty .....                                                |                         |                              |                            |
| 8. Ocean marine .....                                                     |                         |                              |                            |
| 9. Inland marine .....                                                    |                         |                              |                            |
| 10. Financial guaranty .....                                              |                         |                              |                            |
| 11.1 Medical professional liability-occurrence .....                      |                         |                              |                            |
| 11.2 Medical professional liability-claims made .....                     |                         |                              |                            |
| 12. Earthquake .....                                                      |                         |                              |                            |
| 13. Group accident and health .....                                       |                         |                              |                            |
| 14. Credit accident and health .....                                      |                         |                              |                            |
| 15. Other accident and health .....                                       |                         |                              |                            |
| 16. Workers' compensation .....                                           |                         |                              |                            |
| 17.1 Other liability-occurrence .....                                     |                         |                              |                            |
| 17.2 Other liability-claims made .....                                    |                         |                              |                            |
| 17.3 Excess Workers' Compensation .....                                   |                         |                              |                            |
| 18.1 Products liability-occurrence .....                                  |                         |                              |                            |
| 18.2 Products liability-claims made .....                                 |                         |                              |                            |
| 19.1, 19.2 Private passenger auto liability .....                         |                         |                              |                            |
| 19.3, 19.4 Commercial auto liability .....                                |                         |                              |                            |
| 21. Auto physical damage .....                                            |                         |                              |                            |
| 22. Aircraft (all perils) .....                                           |                         |                              |                            |
| 23. Fidelity .....                                                        |                         |                              |                            |
| 24. Surety .....                                                          |                         |                              |                            |
| 26. Burglary and theft .....                                              |                         |                              |                            |
| 27. Boiler and machinery .....                                            |                         |                              |                            |
| 28. Credit .....                                                          |                         |                              |                            |
| 29. International .....                                                   |                         |                              |                            |
| 30. Warranty .....                                                        |                         |                              |                            |
| 31. Reinsurance-Nonproportional Assumed Property .....                    | XXX                     | XXX                          | XXX                        |
| 32. Reinsurance-Nonproportional Assumed Liability .....                   | XXX                     | XXX                          | XXX                        |
| 33. Reinsurance-Nonproportional Assumed Financial Lines .....             | XXX                     | XXX                          | XXX                        |
| 34. Aggregate write-ins for other lines of business .....                 | 408,787                 | 408,787                      | 430,602                    |
| 35. TOTALS .....                                                          | 408,787                 | 408,787                      | 430,602                    |
| DETAILS OF WRITE-INS                                                      |                         |                              |                            |
| 3401. Guaranty of Share Deposits in Credit Unions .....                   | 408,787                 | 408,787                      | 430,602                    |
| 3402. ....                                                                |                         |                              |                            |
| 3403. ....                                                                |                         |                              |                            |
| 3498. Summary of remaining write-ins for Line 34 from overflow page ..... |                         |                              |                            |
| 3499. Totals (Line 3401 through Line 3403 plus Line 3498) (Line 34) ..... | 408,787                 | 408,787                      | 430,602                    |

PART 3 (000 Omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

|                                                                            | 1                                                            | 2                                                      | 3                                                                                    | 4                                                                                       | 5                                                                                         | 6                                                                          | 7                                                                                                                 | 8                                                                                                                               | 9                                              | 10                                                                                      | 11                                                                                                                                                      | 12                                                                                                                                                          | 13                                                                                                                        |
|----------------------------------------------------------------------------|--------------------------------------------------------------|--------------------------------------------------------|--------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|-----------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|
|                                                                            | Prior Year-<br>End Known<br>Case Loss<br>and LAE<br>Reserves | Prior Year-<br>End IBNR<br>Loss and<br>LAE<br>Reserves | Total Prior<br>Year-End<br>Loss and<br>LAE<br>Reserves<br>(Column 1<br>plus Column 2 | 2013<br>Loss<br>and LAE<br>Payments<br>on Claims<br>Reported as<br>of Prior<br>Year-End | 2013<br>Loss<br>and LAE<br>Payments<br>on Claims<br>Unreported<br>as of Prior<br>Year-End | Total<br>2013<br>Loss and<br>LAE<br>Payments<br>(Column 4<br>plus Column 5 | Q. S. Date<br>Known Case<br>Loss and LAE<br>Reserves on<br>Claims<br>Reported and<br>Open as of<br>Prior Year End | Q. S. Date<br>Known Case<br>Loss and LAE<br>Reserves on<br>Claims<br>Reported or<br>Reopened<br>Subsequent to<br>Prior Year End | Q. S. Date<br>IBNR Loss<br>and LAE<br>Reserves | Total Q. S.<br>Loss and LAE<br>Reserves<br>(Column 7<br>plus Column 8<br>plus Column 9) | Prior Year-<br>End Known<br>Case Loss<br>and LAE<br>Reserves<br>Developed<br>(Savings) /<br>Deficiency<br>(Column 4 plus<br>Column 7 minus<br>Column 1) | Prior-Year-End<br>IBNR Loss and<br>LAE Reserves<br>Developed<br>(Savings) /<br>Deficiency<br>(Column 5 plus<br>Column 8 plus<br>Column 9 minus<br>Column 2) | Prior Year-End<br>Total Loss and<br>LAE Reserve<br>Developed<br>(Savings) /<br>Deficiency<br>(Column 11 plus<br>Column 12 |
| 1. 2010 +<br>Prior                                                         | .....                                                        | ..... 200                                              | ..... 200                                                                            | .....                                                                                   | .....                                                                                     | .....                                                                      | .....                                                                                                             | .....                                                                                                                           | .....                                          | .....                                                                                   | .....                                                                                                                                                   | ..... (200)                                                                                                                                                 | ..... (200)                                                                                                               |
| 2. 2011                                                                    | .....                                                        | ..... 601                                              | ..... 601                                                                            | .....                                                                                   | .....                                                                                     | .....                                                                      | .....                                                                                                             | .....                                                                                                                           | ..... 202                                      | ..... 202                                                                               | .....                                                                                                                                                   | ..... (399)                                                                                                                                                 | ..... (399)                                                                                                               |
| 3. Subtotals<br>2011<br>+ prior                                            | .....                                                        | ..... 801                                              | ..... 801                                                                            | .....                                                                                   | .....                                                                                     | .....                                                                      | .....                                                                                                             | .....                                                                                                                           | ..... 202                                      | ..... 202                                                                               | .....                                                                                                                                                   | ..... (599)                                                                                                                                                 | ..... (599)                                                                                                               |
| 4. 2012                                                                    | .....                                                        | ..... 1,201                                            | ..... 1,201                                                                          | .....                                                                                   | .....                                                                                     | .....                                                                      | .....                                                                                                             | .....                                                                                                                           | ..... 607                                      | ..... 607                                                                               | .....                                                                                                                                                   | ..... (594)                                                                                                                                                 | ..... (594)                                                                                                               |
| 5. Subtotals<br>2012<br>+ prior                                            | .....                                                        | ..... 2,002                                            | ..... 2,002                                                                          | .....                                                                                   | .....                                                                                     | .....                                                                      | .....                                                                                                             | .....                                                                                                                           | ..... 809                                      | ..... 809                                                                               | .....                                                                                                                                                   | ..... (1,193)                                                                                                                                               | ..... (1,193)                                                                                                             |
| 6. 2013                                                                    | X X X                                                        | X X X                                                  | X X X                                                                                | X X X                                                                                   | .....                                                                                     | .....                                                                      | X X X                                                                                                             | .....                                                                                                                           | ..... 1,214                                    | ..... 1,214                                                                             | X X X                                                                                                                                                   | X X X                                                                                                                                                       | X X X                                                                                                                     |
| 7. Totals                                                                  | .....                                                        | ..... 2,002                                            | ..... 2,002                                                                          | .....                                                                                   | .....                                                                                     | .....                                                                      | .....                                                                                                             | .....                                                                                                                           | ..... 2,023                                    | ..... 2,023                                                                             | .....                                                                                                                                                   | ..... (1,193)                                                                                                                                               | ..... (1,193)                                                                                                             |
| 8. Prior<br>Year-<br>End<br>Surplus<br>As<br>Regards<br>Policy-<br>holders | ..... 20,481                                                 |                                                        |                                                                                      |                                                                                         |                                                                                           |                                                                            |                                                                                                                   |                                                                                                                                 |                                                |                                                                                         | Column 11, Line 7<br>As % of Column 1,<br>Line 7                                                                                                        | Column 12, Line 7<br>As % of Column 2,<br>Line 7                                                                                                            | Column 13, Line 7<br>As % of Column 3,<br>Line 7                                                                          |
|                                                                            |                                                              |                                                        |                                                                                      |                                                                                         |                                                                                           |                                                                            |                                                                                                                   |                                                                                                                                 |                                                |                                                                                         | 1. .... %.                                                                                                                                              | 2. .... (59.6) %.                                                                                                                                           | 3. .... (59.6) %                                                                                                          |
|                                                                            |                                                              |                                                        |                                                                                      |                                                                                         |                                                                                           |                                                                            |                                                                                                                   |                                                                                                                                 |                                                |                                                                                         |                                                                                                                                                         |                                                                                                                                                             | Column 13, Line 7<br>Line 8                                                                                               |
|                                                                            |                                                              |                                                        |                                                                                      |                                                                                         |                                                                                           |                                                                            |                                                                                                                   |                                                                                                                                 |                                                |                                                                                         |                                                                                                                                                         |                                                                                                                                                             | 4. .... (5.8) %                                                                                                           |

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

Responses

1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 490:



2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 455:



3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 365:



4. Will the Director and Officer Insurance Coverage Supplement be filed with the state of domicile and the NAIC with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 505:



SCHEDULE A - VERIFICATION

Real Estate

|                                                                                                            | 1            | 2                               |
|------------------------------------------------------------------------------------------------------------|--------------|---------------------------------|
|                                                                                                            | Year To Date | Prior Year Ended<br>December 31 |
| 1. Book/adjusted carrying value, December                                                                  |              |                                 |
| 2. Cost of acquired:                                                                                       |              |                                 |
| 2.1 Actual cost at time of acquisition                                                                     |              |                                 |
| 2.2 Additional investment made after ac                                                                    |              |                                 |
| 3. Current year change in encumbrances                                                                     |              |                                 |
| 4. Total gain (loss) on disposals                                                                          |              |                                 |
| 5. Deduct amounts received on disposals                                                                    |              |                                 |
| 6. Total foreign exchange change in book/ac                                                                |              |                                 |
| 7. Deduct current year's other than temporar                                                               |              |                                 |
| 8. Deduct current year's depreciation                                                                      |              |                                 |
| 9. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 minus |              |                                 |
| Line 5 plus Line 6 minus Line 7 minus Line 8)                                                              |              |                                 |
| 10. Deduct total nonadmitted amounts                                                                       |              |                                 |
| 11. Statement value at end of current period (Line 9 minus Line 10)                                        |              |                                 |

SCHEDULE B - VERIFICATION

Mortgage Loans

|                                                                                                                 | 1            | 2                               |
|-----------------------------------------------------------------------------------------------------------------|--------------|---------------------------------|
|                                                                                                                 | Year To Date | Prior Year Ended<br>December 31 |
| 1. Book value/recorded investment excluding                                                                     |              |                                 |
| 2. Cost of acquired:                                                                                            |              |                                 |
| 2.1 Actual cost at time of acquisition                                                                          |              |                                 |
| 2.2 Additional investment made after a                                                                          |              |                                 |
| 3. Capitalized deferred interest and other                                                                      |              |                                 |
| 4. Accrual of discount                                                                                          |              |                                 |
| 5. Unrealized valuation increase (decrease)                                                                     |              |                                 |
| 6. Total gain (loss) on disposals                                                                               |              |                                 |
| 7. Deduct amounts received on disposals                                                                         |              |                                 |
| 8. Deduct amortization of premium and mort                                                                      |              |                                 |
| 9. Total foreign exchange change in book value/recorded investment excluding accrued interest                   |              |                                 |
| 10. Deduct current year's other than temporary impairment recognized                                            |              |                                 |
| 11. Book value/recorded investment excluding accrued interest at end of current period (Line 1 plus Line 2 plus |              |                                 |
| Line 3 plus Line 4 plus Line 5 plus Line 6 minus Line 7 minus Line 8 plus Line 9 minus Line 10)                 |              |                                 |
| 12. Total Valuation Allowance                                                                                   |              |                                 |
| 13. Subtotal (Line 11 plus Line 12)                                                                             |              |                                 |
| 14. Deduct total nonadmitted amounts                                                                            |              |                                 |
| 15. Statement value at end of current period (Line 13 minus Line 14)                                            |              |                                 |

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

|                                                                                                            | 1            | 2                               |
|------------------------------------------------------------------------------------------------------------|--------------|---------------------------------|
|                                                                                                            | Year To Date | Prior Year Ended<br>December 31 |
| 1. Book/adjusted carrying value, December                                                                  |              |                                 |
| 2. Cost of acquired:                                                                                       |              |                                 |
| 2.1 Actual cost at time of acquisition                                                                     |              |                                 |
| 2.2 Additional investment made after a                                                                     |              |                                 |
| 3. Capitalized deferred interest and other                                                                 |              |                                 |
| 4. Accrual of discount                                                                                     |              |                                 |
| 5. Unrealized valuation increase (decrease)                                                                |              |                                 |
| 6. Total gain (loss) on disposals                                                                          |              |                                 |
| 7. Deduct amounts received on disposals                                                                    |              |                                 |
| 8. Deduct amortization of premium and depreciation                                                         |              |                                 |
| 9. Total foreign exchange change in book/adjusted carrying value                                           |              |                                 |
| 10. Deduct current year's other than temporary impairment recognized                                       |              |                                 |
| 11. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus |              |                                 |
| Line 5 plus Line 6 minus Line 7 minus Line 8 plus Line 9 minus Line 10)                                    |              |                                 |
| 12. Deduct total nonadmitted amounts                                                                       |              |                                 |
| 13. Statement value at end of current period (Line 11 minus Line 12)                                       |              |                                 |

SCHEDULE D - VERIFICATION

Bonds and Stocks

|                                                                                                            | 1            | 2                               |
|------------------------------------------------------------------------------------------------------------|--------------|---------------------------------|
|                                                                                                            | Year To Date | Prior Year Ended<br>December 31 |
| 1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year                             | 42,500,000   | 44,003,321                      |
| 2. Cost of bonds and stocks acquired                                                                       | 9,000,000    | 37,000,000                      |
| 3. Accrual of discount                                                                                     |              | 171                             |
| 4. Unrealized valuation increase (decrease)                                                                |              |                                 |
| 5. Total gain (loss) on disposals                                                                          |              |                                 |
| 6. Deduct consideration for bonds and stocks disposed of                                                   | 5,000,000    | 38,500,000                      |
| 7. Deduct amortization of premium                                                                          |              | 3,492                           |
| 8. Total foreign exchange change in book/adjusted carrying value                                           |              |                                 |
| 9. Deduct current year's other than temporary impairment recognized                                        |              |                                 |
| 10. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus |              |                                 |
| Line 5 minus Line 6 minus Line 7 plus Line 8 minus Line 9)                                                 | 46,500,000   | 42,500,000                      |
| 11. Deduct total nonadmitted amounts                                                                       |              |                                 |
| 12. Statement value at end of current period (Line 10 minus Line 11)                                       | 46,500,000   | 42,500,000                      |

SCHEDULE D - PART 1B

Showing the Acquisitions , Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

|                                           | 1                                                                  | 2                                         | 3                                         | 4                                                 | 5                                                          | 6                                                           | 7                                                          | 8                                                            |
|-------------------------------------------|--------------------------------------------------------------------|-------------------------------------------|-------------------------------------------|---------------------------------------------------|------------------------------------------------------------|-------------------------------------------------------------|------------------------------------------------------------|--------------------------------------------------------------|
|                                           | Book/Adjusted<br>Carrying Value<br>Beginning of<br>Current Quarter | Acquisitions<br>During<br>Current Quarter | Dispositions<br>During<br>Current Quarter | Non-Trading<br>Activity During<br>Current Quarter | Book/Adjusted<br>Carrying Value<br>End of<br>First Quarter | Book/Adjusted<br>Carrying Value<br>End of<br>Second Quarter | Book/Adjusted<br>Carrying Value<br>End of<br>Third Quarter | Book/Adjusted<br>Carrying Value<br>December 31<br>Prior Year |
| BONDS                                     |                                                                    |                                           |                                           |                                                   |                                                            |                                                             |                                                            |                                                              |
| 1. Class 1 (a) .....                      | 47,351,318                                                         | 14,129,158                                | 11,004,956                                |                                                   | 50,475,520                                                 |                                                             |                                                            | 47,351,318                                                   |
| 2. Class 2 (a) .....                      |                                                                    |                                           |                                           |                                                   |                                                            |                                                             |                                                            |                                                              |
| 3. Class 3 (a) .....                      |                                                                    |                                           |                                           |                                                   |                                                            |                                                             |                                                            |                                                              |
| 4. Class 4 (a) .....                      |                                                                    |                                           |                                           |                                                   |                                                            |                                                             |                                                            |                                                              |
| 5. Class 5 (a) .....                      |                                                                    |                                           |                                           |                                                   |                                                            |                                                             |                                                            |                                                              |
| 6. Class 6 (a) .....                      |                                                                    |                                           |                                           |                                                   |                                                            |                                                             |                                                            |                                                              |
| 7. Total Bonds .....                      | 47,351,318                                                         | 14,129,158                                | 11,004,956                                |                                                   | 50,475,520                                                 |                                                             |                                                            | 47,351,318                                                   |
| PREFERRED STOCK                           |                                                                    |                                           |                                           |                                                   |                                                            |                                                             |                                                            |                                                              |
| 8. Class 1 .....                          |                                                                    |                                           |                                           |                                                   |                                                            |                                                             |                                                            |                                                              |
| 9. Class 2 .....                          |                                                                    |                                           |                                           |                                                   |                                                            |                                                             |                                                            |                                                              |
| 10. Class 3 .....                         |                                                                    |                                           |                                           |                                                   |                                                            |                                                             |                                                            |                                                              |
| 11. Class 4 .....                         |                                                                    |                                           |                                           |                                                   |                                                            |                                                             |                                                            |                                                              |
| 12. Class 5 .....                         |                                                                    |                                           |                                           |                                                   |                                                            |                                                             |                                                            |                                                              |
| 13. Class 6 .....                         |                                                                    |                                           |                                           |                                                   |                                                            |                                                             |                                                            |                                                              |
| 14. Total Preferred Stock .....           |                                                                    |                                           |                                           |                                                   |                                                            |                                                             |                                                            |                                                              |
| 15. Total Bonds and Preferred Stock ..... | 47,351,318                                                         | 14,129,158                                | 11,004,956                                |                                                   | 50,475,520                                                 |                                                             |                                                            | 47,351,318                                                   |

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:  
NAIC 1 \$ .....; NAIC 2 \$ .....; NAIC 3 \$ .....; NAIC 4 \$ .....; NAIC 5 \$ .....; NAIC 6 \$ .....

SCHEDULE DA - PART 1

Short-Term Investments

|               | 1                               | 2         | 3              | 4                                     | 5                                            |
|---------------|---------------------------------|-----------|----------------|---------------------------------------|----------------------------------------------|
|               | Book/Adjusted<br>Carrying Value | Par Value | Actual<br>Cost | Interest<br>Collected<br>Year To Date | Paid for Accrued<br>Interest<br>Year To Date |
| 9199999 ..... | 3,975,520                       | X X X     | 3,975,520      | 4                                     | .....                                        |

SCHEDULE DA - VERIFICATION

Short-Term Investments

|                                                                                                                                                     | 1            | 2                               |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|--------------|---------------------------------|
|                                                                                                                                                     | Year To Date | Prior Year Ended<br>December 31 |
| 1. Book / adjusted carrying value, December 31 of prior year .....                                                                                  | 4,851,318    | 3,704,166                       |
| 2. Cost of short-term investments acquired .....                                                                                                    | 5,129,158    | 37,606,886                      |
| 3. Accrual of discount .....                                                                                                                        |              |                                 |
| 4. Unrealized valuation increase (decrease) .....                                                                                                   |              |                                 |
| 5. Total gain (loss) on disposals .....                                                                                                             |              |                                 |
| 6. Deduct consideration received on disposals .....                                                                                                 | 6,004,956    | 36,459,734                      |
| 7. Deduct amortization of premium .....                                                                                                             |              |                                 |
| 8. Total foreign exchange change in book/adjusted carrying value .....                                                                              |              |                                 |
| 9. Deduct current year's other than temporary impairment recognized .....                                                                           |              |                                 |
| 10. Book/adjusted carrying value at end of current period (Line 1 + Line 2 +<br>Line 3 + Line 4 + Line 5 - Line 6 - Line 7 + Line 8 - Line 9) ..... | 3,975,520    | 4,851,318                       |
| 11. Deduct total nonadmitted amounts .....                                                                                                          |              |                                 |
| 12. Statement value at end of current period (Line 10 minus Line 11) .....                                                                          | 3,975,520    | 4,851,318                       |

**Page SI04**

Schedule DB, Part A, Verification  
**NONE**

Schedule DB, Part B, Verification  
**NONE**

**Page SI05**

Schedule DB, Pt. C, Section 1, Replicated (Synthetic Assets) Open  
**NONE**

**Page SI06**

Sch DB, Pt C, Sn 2, Replication (Syn Assets) Transactions Open  
**NONE**

**Page SI07**

Schedule DB, Verification  
**NONE**

**Page SI08**

Schedule E, Verification (Cash Equivalents)  
**NONE**

**Page E01**

Sch. A, Pt. 2, Real Estate Acquired  
**NONE**

Sch. A, Pt. 3, Real Estate Disposed  
**NONE**

**Page E02**

Schedule B, Part 2, Mortgage Loans Acquired  
**NONE**

Schedule B, Part 3, Mortgage Loans Disposed  
**NONE**

**Page E03**

Sch. BA, Pt. 2, Other Long-Term Invested Assets Acquired  
**NONE**

Sch. BA, Pt. 3, Other Long-Term Invested Assets Disposed  
**NONE**

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

| 1                                                                                                                                                                   | 2                                                                                                                                                                              | 3       | 4                | 5                               | 6                            | 7           | 8            | 9                                             | 10                                             |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|------------------|---------------------------------|------------------------------|-------------|--------------|-----------------------------------------------|------------------------------------------------|
| CUSIP<br>Identification                                                                                                                                             | Description                                                                                                                                                                    | Foreign | Date<br>Acquired | Name of Vendor                  | Number of Shares<br>of Stock | Actual Cost | Par Value    | Paid for Accrued<br>Interest and<br>Dividends | NAIC Designation<br>or Market<br>Indicator (a) |
| Bonds - U. S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions |                                                                                                                                                                                |         |                  |                                 |                              |             |              |                                               |                                                |
| 3133EC-B4-5                                                                                                                                                         | FFCB BOND DTD 12-26-2012                                                                                                                                                       |         | 01/03/2013       | Wells Fargo Advisors (C. Sabio) |                              | 2,000,000   | 2,000,000.00 | 400                                           | 1                                              |
| 3133EC-BM-5                                                                                                                                                         | FFCB BOND DTD 01-07-2013                                                                                                                                                       |         | 01/03/2013       | Wells Fargo Advisors (C. Sabio) |                              | 1,000,000   | 1,000,000.00 |                                               | 1                                              |
| 313381-RE-7                                                                                                                                                         | FHLB BOND DTD 01-30-2013                                                                                                                                                       |         | 01/03/2013       | Wells Fargo Advisors (C. Sabio) |                              | 1,000,000   | 1,000,000.00 |                                               | 1                                              |
| 3136G1-FN-4                                                                                                                                                         | FNMA NOTE DTD 02-28-2013                                                                                                                                                       |         | 02/20/2013       | Wells Fargo Advisors (C. Sabio) |                              | 1,000,000   | 1,000,000.00 |                                               | 1                                              |
| 3136G1-EP-0                                                                                                                                                         | FNMA NOTE DTD 03-12-2013                                                                                                                                                       |         | 02/20/2013       | Wells Fargo Advisors (C. Sabio) |                              | 1,000,000   | 1,000,000.00 |                                               | 1                                              |
| 3133EC-KG-8                                                                                                                                                         | FFCB BOND DTD 04-02-2013                                                                                                                                                       |         | 03/27/2013       | Fifth Third Securities          |                              | 2,000,000   | 2,000,000.00 |                                               | 1                                              |
| 3133EC-KL-7                                                                                                                                                         | FFCB BOND DTD 04-03-2013                                                                                                                                                       |         | 03/27/2013       | Fifth Third Securities          |                              | 1,000,000   | 1,000,000.00 |                                               | 1                                              |
| 3199999                                                                                                                                                             | Subtotal - Bonds - U. S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions |         |                  |                                 |                              | 9,000,000   | 9,000,000.00 | 400                                           |                                                |
| 8399997                                                                                                                                                             | Subtotal - Bonds - Part 3                                                                                                                                                      |         |                  |                                 |                              | 9,000,000   | 9,000,000.00 | 400                                           |                                                |
| 8399999                                                                                                                                                             | Subtotal - Bonds                                                                                                                                                               |         |                  |                                 |                              | 9,000,000   | 9,000,000.00 | 400                                           |                                                |
| 9999999                                                                                                                                                             | TOTALS                                                                                                                                                                         |         |                  |                                 |                              | 9,000,000   |              | 400                                           |                                                |

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold , Redeemed or Otherwise Disposed of  
by the Company During the Current Quarter

| 1                                                                                                                                                                   | 2                                                                                                                                                                              | 3       | 4                | 5                 | 6                               | 7             | 8            | 9              | 10                                                   | Change In Book / Adjusted Carrying Value           |                                                         |                                                                       |                                                   |                                                         | 16                                                       | 17                                                   | 18                                        | 19                                     | 20                                                                 | 21                                        | 22                                                             |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|------------------|-------------------|---------------------------------|---------------|--------------|----------------|------------------------------------------------------|----------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------------------|---------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|------------------------------------------------------|-------------------------------------------|----------------------------------------|--------------------------------------------------------------------|-------------------------------------------|----------------------------------------------------------------|
|                                                                                                                                                                     |                                                                                                                                                                                |         |                  |                   |                                 |               |              |                |                                                      | 11                                                 | 12                                                      | 13                                                                    | 14                                                | 15                                                      |                                                          |                                                      |                                           |                                        |                                                                    |                                           |                                                                |
| CUSIP<br>Identifi-<br>cation                                                                                                                                        | Description                                                                                                                                                                    | Foreign | Disposal<br>Date | Name of Purchaser | Number<br>of Shares<br>of Stock | Consideration | Par Value    | Actual<br>Cost | Prior<br>Year Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amort-<br>ization) /<br>Accretion | Current<br>Year's Other<br>Than Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>B. / A. C. V.<br>(11+12-13) | Total Foreign<br>Exchange<br>Change in<br>B. / A. C. V. | Book / Adjusted<br>Carrying Value<br>at Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain<br>(Loss) on<br>Disposal | Total<br>Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During Year | Stated<br>Contractual<br>Maturity<br>Date | NAIC<br>Designa-<br>tion or<br>Market<br>Indi-<br>cator<br>(a) |
| Bonds - U. S. Special Revenue and Special Assessment and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions |                                                                                                                                                                                |         |                  |                   |                                 |               |              |                |                                                      |                                                    |                                                         |                                                                       |                                                   |                                                         |                                                          |                                                      |                                           |                                        |                                                                    |                                           |                                                                |
| 3134G2-TE-2                                                                                                                                                         | FHLMC DEB DTD 07-28-2011                                                                                                                                                       |         | 01/28/2013       | CALLED @ 100      |                                 | 1,000,000     | 1,000,000.00 | 1,000,000      | 1,000,000                                            |                                                    |                                                         |                                                                       |                                                   |                                                         | 1,000,000                                                |                                                      |                                           |                                        | 11,750                                                             | 07/28/2017                                | 1                                                              |
| 3133XW-T4-1                                                                                                                                                         | FHLB BOND DTD 02-11-2010                                                                                                                                                       |         | 02/11/2013       | CALLED @ 100      |                                 | 1,000,000     | 1,000,000.00 | 1,000,000      | 1,000,000                                            |                                                    |                                                         |                                                                       |                                                   |                                                         | 1,000,000                                                |                                                      |                                           |                                        | 13,750                                                             | 02/11/2015                                | 1                                                              |
| 3136FT-ZZ-1                                                                                                                                                         | FNMA NOTE DTD 03-15-2012                                                                                                                                                       |         | 03/15/2013       | CALLED @ 100      |                                 | 1,000,000     | 1,000,000.00 | 1,000,000      | 1,000,000                                            |                                                    |                                                         |                                                                       |                                                   |                                                         | 1,000,000                                                |                                                      |                                           |                                        | 6,500                                                              | 03/15/2017                                | 1                                                              |
| 3136G0-AZ-4                                                                                                                                                         | FNMA NOTE DTD 03-27-2012                                                                                                                                                       |         | 03/27/2013       | CALLED @ 100      |                                 | 2,000,000     | 2,000,000.00 | 2,000,000      | 2,000,000                                            |                                                    |                                                         |                                                                       |                                                   |                                                         | 2,000,000                                                |                                                      |                                           |                                        | 7,000                                                              | 03/27/2015                                | 1                                                              |
| 31999999                                                                                                                                                            | Subtotal - Bonds - U. S. Special Revenue and Special Assessment and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions |         |                  |                   |                                 | 5,000,000     | 5,000,000.00 | 5,000,000      | 5,000,000                                            |                                                    |                                                         |                                                                       |                                                   |                                                         | 5,000,000                                                |                                                      |                                           |                                        | 39,000                                                             |                                           |                                                                |
| 83999997                                                                                                                                                            | Subtotal - Bonds - Part 4                                                                                                                                                      |         |                  |                   |                                 | 5,000,000     | 5,000,000.00 | 5,000,000      | 5,000,000                                            |                                                    |                                                         |                                                                       |                                                   |                                                         | 5,000,000                                                |                                                      |                                           |                                        | 39,000                                                             |                                           |                                                                |
| 83999999                                                                                                                                                            | Subtotal - Bonds                                                                                                                                                               |         |                  |                   |                                 | 5,000,000     | 5,000,000.00 | 5,000,000      | 5,000,000                                            |                                                    |                                                         |                                                                       |                                                   |                                                         | 5,000,000                                                |                                                      |                                           |                                        | 39,000                                                             |                                           |                                                                |
| 99999999                                                                                                                                                            | TOTALS                                                                                                                                                                         |         |                  |                   |                                 | 5,000,000     |              | 5,000,000      | 5,000,000                                            |                                                    |                                                         |                                                                       |                                                   |                                                         | 5,000,000                                                |                                                      |                                           |                                        | 39,000                                                             |                                           |                                                                |

(a) For all common stock bearing the NAIC market indicator 'U' provide: the number of such issues

**Page E06**

Schedule DB , Part A , Section 1  
**NONE**

Description of Hedged Risk (s)  
**NONE**

Financial or Economic Impact of the Hedge  
**NONE**

**Page E07**

Schedule DB , Part B , Section 1  
**NONE**

Schedule DB , Part B , Section 1 , Broker Name  
**NONE**

Schedule DB , Part B , Description of Hedged Risk (s)  
**NONE**

Schedule DB , Part B , Financial or Economic Impact of the Hedge  
**NONE**

**Page E08**

Schedule DB , Part D , Section 1  
**NONE**

**Page E09**

Schedule DB , Part D , Section 2 , By Reporting Entity  
**NONE**

Schedule DB , Part D , Section 2 , To Reporting Entity  
**NONE**

**Page E10**

Schedule DL , Part 1  
**NONE**

**Page E11**

Schedule DL , Part 2  
**NONE**

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

| 1                                   |                                       | 2    | 3                   | 4                                                           | 5                                                             | Book Balance at End of Each<br>Month During Current Quarter |              |             | 9 |
|-------------------------------------|---------------------------------------|------|---------------------|-------------------------------------------------------------|---------------------------------------------------------------|-------------------------------------------------------------|--------------|-------------|---|
| Depository                          |                                       | Code | Rate of<br>Interest | Amount of<br>Interest<br>Received During<br>Current Quarter | Amount of<br>Interest Accrued<br>at Current<br>Statement Date | 6                                                           | 7            | 8           | * |
| Name                                | Location and Supplemental Information |      |                     |                                                             |                                                               | First Month                                                 | Second Month | Third Month |   |
| Open Depositories                   |                                       |      |                     |                                                             |                                                               |                                                             |              |             |   |
| CORPORATE SAVINGS                   | JP MORGAN CHASE;COLUMBUS, OHIO        |      | 0.200               | 1,177                                                       |                                                               | 2,636,244                                                   | 2,261,670    | 2,266,814   |   |
| CORPORATE CHECKING                  | JP MORGAN CHASE;COLUMBUS, OHIO        |      |                     |                                                             |                                                               | 428,611                                                     | 422,212      | 339,844     |   |
| CD #1811230747465 Due 7/9/2013      | WACHOVIA BANK;FLORIDA                 | SD   | 0.050               | 62                                                          | 15                                                            | 500,000                                                     | 500,000      | 500,000     |   |
| CD #0880063016731 Due 6/15/2013     | JP MORGAN CHASE;COLUMBUS, OHIO        | SD   | 0.300               | 222                                                         | 14                                                            | 300,000                                                     | 300,000      | 300,000     |   |
| CD #21012315984 Due 12/2/2013       | PNC BANK;COLUMBUS, OH                 | SD   | 0.200               | 50                                                          | 15                                                            | 100,044                                                     | 100,044      | 100,044     |   |
| CD #0880081290771 Due 11/10/2013    | JP MORGAN CHASE;COLUMBUS, OHIO        | SD   | 0.150               |                                                             | 29                                                            | 50,000                                                      | 50,000       | 50,000      |   |
| CD #140506967 Due 6/11/2013         | REGIONS BANK;ARKANSAS                 | SD   | 0.050               | 6                                                           | 1                                                             | 50,000                                                      | 50,000       | 50,000      |   |
| CD #140506968 Due 6/11/2013         | REGIONS BANK;ARKANSAS                 | SD   | 0.050               | 6                                                           | 1                                                             | 50,000                                                      | 50,000       | 50,000      |   |
| CD #920051804293 Due 11/23/2013     | JP MORGAN CHASE;COLUMBUS, OHIO        | SD   | 0.150               | 9                                                           | 1                                                             | 25,000                                                      | 25,000       | 25,000      |   |
| 0199999 - TOTAL - Open Depositories |                                       |      |                     | 1,532                                                       | 77                                                            | 4,139,899                                                   | 3,758,927    | 3,681,702   |   |
|                                     |                                       |      |                     |                                                             |                                                               |                                                             |              |             |   |
| 0399999 - TOTAL Cash on Deposit     |                                       |      |                     | 1,532                                                       | 77                                                            | 4,139,899                                                   | 3,758,927    | 3,681,702   |   |
| 0599999 - TOTALS                    |                                       |      |                     | 1,532                                                       | 77                                                            | 4,139,899                                                   | 3,758,927    | 3,681,702   |   |

**Page E13**  
Schedule E, Part 2, Cash Equivalents  
**NONE**