



ANNUAL STATEMENT

For the Year Ended December 31, 2012
of the Condition and Affairs of the

OHIO NATIONAL LIFE ASSURANCE CORPORATION

NAIC Group Code.....0704, 0704 (Current Period) (Prior Period)	NAIC Company Code..... 89206	Employer's ID Number..... 31-0962495
Organized under the Laws of Ohio	State of Domicile or Port of Entry Ohio	Country of Domicile US
Incorporated/Organized..... June 26, 1979	Commenced Business..... August 22, 1979	
Statutory Home Office	One Financial Way..... Cincinnati OH US 45242 <small>(Street and Number) (City or Town, State, Country and Zip Code)</small>	
Main Administrative Office	One Financial Way..... Cincinnati OH US..... 45242 <small>(Street and Number) (City or Town, State, Country and Zip Code)</small>	513-794-6100 <small>(Area Code) (Telephone Number)</small>
Mail Address	Post Office Box 237..... Cincinnati OH US 45201 <small>(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)</small>	
Primary Location of Books and Records	One Financial Way..... Cincinnati OH US 45242 <small>(Street and Number) (City or Town, State, Country and Zip Code)</small>	513-794-6100-6015 <small>(Area Code) (Telephone Number)</small>
Internet Web Site Address	N/A	
Statutory Statement Contact	Amber Dawn Morris <small>(Name)</small> amber_morris@ohionational.com <small>(E-Mail Address)</small>	513-794-6100-6015 <small>(Area Code) (Telephone Number) (Extension)</small> 513-794-4516 <small>(Fax Number)</small>

OFFICERS

Name	Title	Name	Title
Gary Thomas Huffman	President, Chairman, & CEO	Therese Susan McDonough	Secretary
Joseph Richard Sander	Treasurer	Ronald John Dolan	Actuary, Vice Chairman & CRO
OTHER			
Larry Joel Adams	Senior Vice President & Chief Agency Officer	Thomas Abdo Barefield	Executive Vice President & Chief Marketing Officer - Institutional Sales
Lee Edward Bartels	Senior Vice President	Howard Charles Becker #	Executive Vice President & Chief Administrative Officer
Richard Jerome Bodner #	Senior Vice President	Christopher Allen Carlson #	Executive Vice President & Chief Investment Officer
Harry Douglas Cooke, III #	Senior Vice President	Anthony Gerard Esposito	Senior Vice President
Diane Sue Hagenbuch	Senior Vice President	Kristal Elaine Hambrick	Senior Vice President & Chief Product Officer
Michael Francis Haverkamp	Senior Vice President	Ronald Gene Heibert	Senior Vice President & Chief Corporate Actuary
David Dale Herr, Jr.	Senior Vice President	Stephen Ray Murphy	Senior Vice President
George Barclay Pearson, Jr.	Senior Vice President	Arthur James Roberts	Senior Vice President & CFO
James Clive Smith	Senior Vice President	Barbara Ann Turner	Senior Vice President
Paul Joseph Twilling	Senior Vice President		

DIRECTORS OR TRUSTEES

Larry Joel Adams	Ronald John Dolan	Michael Francis Haverkamp	Gary Thomas Huffman
------------------	-------------------	---------------------------	---------------------

State of..... Ohio
County of..... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

_____ (Signature) Gary Thomas Huffman _____ (Printed Name) President, Chairman, & CEO _____ (Title)	_____ (Signature) Therese Susan McDonough _____ (Printed Name) Secretary _____ (Title)	_____ (Signature) Joseph Richard Sander _____ (Printed Name) Treasurer _____ (Title)
--	---	---

Subscribed and sworn to before me
This _____ day of February 2013

a. Is this an original filing? Yes [X] No []

b. If no

1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____

Roxanna S Henry, Notary Public
May 11, 2014

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN Other Alien #1 DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....89206

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	0	0	0	0	0
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	0	0	0	0	0
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts.....	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	0	0	0	0	0

NONE

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year.....	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full.....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year.....	0	0	0	(a).....0	0	0	0	0	0	0
21. Issued during year.....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net).....	0	0	0	0	0	0	0	0	0	0
23. In force December 31 of current year.....	0	0	0	(a).....0	0	0	0	0	0	0

NONE

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	0	0	0	0	0
25.2 Guaranteed renewable (b).....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	0	0	0	0	0

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF ALASKA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	117,561	.0	.0	.0	117,561
2. Annuity considerations.....	.0	.0	.0	.0	.0
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	117,561	.0	.0	.0	117,561
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	.0	.0	.0	.0	.0
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	.0	.0	.0	.0	.0
12. Surrender values and withdrawals for life contracts.....	48,355	.0	.0	.0	48,355
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	48,355	.0	.0	.0	48,355

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
Settled during current year:										
18.1 By payment in full.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
POLICY EXHIBIT										
20. In force December 31, prior year.....	45	20,887,500	.0	(a).....0	.0	.0	.0	.0	.45	20,887,500
21. Issued during year.....	2	275,000	.0	.0	.0	.0	.0	.0	2	275,000
22. Other changes to in force (Net).....	(2)	(2,465,000)	.0	.0	.0	.0	.0	.0	(2)	(2,465,000)
23. In force December 31 of current year.....	45	18,697,500	.0	(a).....0	.0	.0	.0	.0	.45	18,697,500

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	4,535	4,522	.0	.0	.0
25.2 Guaranteed renewable (b).....	.0	.0	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	4,535	4,522	.0	.0	.0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	4,535	4,522	.0	.0	.0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF ALABAMA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	10,661,214	0	0	0	10,661,214
2. Annuity considerations.....	240	0	0	0	240
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	10,661,454	0	0	0	10,661,454
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	1,688,243	0	0	0	1,688,243
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	97,102	0	0	0	97,102
12. Surrender values and withdrawals for life contracts.....	624,243	0	0	0	624,243
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	2,409,588	0	0	0	2,409,588

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	7	1,471,373	0	0	0	0	0	0	7	1,471,373
17. Incurred during current year.....	13	2,670,448	0	0	0	0	0	0	13	2,670,448
Settled during current year:										
18.1 By payment in full.....	15	2,547,763	0	0	0	0	0	0	15	2,547,763
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	15	2,547,763	0	0	0	0	0	0	15	2,547,763
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	15	2,547,763	0	0	0	0	0	0	15	2,547,763
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	5	1,594,058	0	0	0	0	0	0	5	1,594,058
POLICY EXHIBIT										
20. In force December 31, prior year.....	3,202	1,719,761,024	0	(a).....0	0	0	0	0	3,202	1,719,761,024
21. Issued during year.....	328	224,196,381	0	0	0	0	0	0	328	224,196,381
22. Other changes to in force (Net).....	(195)	(93,851,642)	0	0	0	0	0	0	(195)	(93,851,642)
23. In force December 31 of current year.....	3,335	1,850,105,763	0	(a).....0	0	0	0	0	3,335	1,850,105,763

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	423,333	422,133	0	509,406	504,059
25.2 Guaranteed renewable (b).....	0	0	0	6,000	5,367
25.3 Non-renewable for stated reasons only (b).....	9,694	9,667	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	433,027	431,800	0	515,406	509,426
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	433,027	431,800	0	515,406	509,426

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF **ARKANSAS** DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....89206

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	6,936,414	0	0	0	6,936,414
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	6,936,414	0	0	0	6,936,414
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	1,850,000	0	0	0	1,850,000
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	10,432	0	0	0	10,432
12. Surrender values and withdrawals for life contracts.....	590,073	0	0	0	590,073
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	2,450,505	0	0	0	2,450,505

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	1	100,000	0	0	0	0	0	0	1	100,000
17. Incurred during current year.....	6	1,365,000	0	0	0	0	0	0	6	1,365,000
Settled during current year:										
18.1 By payment in full.....	6	1,165,000	0	0	0	0	0	0	6	1,165,000
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	6	1,165,000	0	0	0	0	0	0	6	1,165,000
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	6	1,165,000	0	0	0	0	0	0	6	1,165,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	1	300,000	0	0	0	0	0	0	1	300,000
POLICY EXHIBIT										
20. In force December 31, prior year.....	2,080	1,040,775,641	0	(a).....0	0	0	0	0	2,080	1,040,775,641
21. Issued during year.....	350	181,907,831	0	0	0	0	0	0	350	181,907,831
22. Other changes to in force (Net).....	(180)	(83,240,938)	0	0	0	0	0	0	(180)	(83,240,938)
23. In force December 31 of current year.....	2,250	1,139,442,534	0	(a).....0	0	0	0	0	2,250	1,139,442,534

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	75,918	75,702	0	0	0
25.2 Guaranteed renewable (b).....	3,755	3,745	0	0	0
25.3 Non-renewable for stated reasons only (b).....	1,160	1,157	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	80,833	80,604	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	80,833	80,604	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN AMERICAN SAMOA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	0	0	0	0	0
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	0	0	0	0	0
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts.....	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	0	0	0	0	0

NONE

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year.....	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full.....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year.....	0	0	0	(a).....0	0	0	0	0	0	0
21. Issued during year.....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net).....	0	0	0	0	0	0	0	0	0	0
23. In force December 31 of current year.....	0	0	0	(a).....0	0	0	0	0	0	0

NONE

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	0	0	0	0	0
25.2 Guaranteed renewable (b).....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	0	0	0	0	0

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF ARIZONA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	5,035,469	.0	.0	.0	5,035,469
2. Annuity considerations.....	360	.0	.0	.0	360
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	5,035,829	.0	.0	.0	5,035,829
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	2,000,000	.0	.0	.0	2,000,000
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	17,410	.0	.0	.0	17,410
12. Surrender values and withdrawals for life contracts.....	622,996	.0	.0	.0	622,996
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	2,640,406	.0	.0	.0	2,640,406

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	1	30,000	.0	.0	.0	.0	.0	.0	1	30,000
17. Incurred during current year.....	10	2,550,000	.0	.0	.0	.0	.0	.0	10	2,550,000
Settled during current year:										
18.1 By payment in full.....	10	2,080,000	.0	.0	.0	.0	.0	.0	10	2,080,000
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	10	2,080,000	.0	.0	.0	.0	.0	.0	10	2,080,000
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	10	2,080,000	.0	.0	.0	.0	.0	.0	10	2,080,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	1	500,000	.0	.0	.0	.0	.0	.0	1	500,000
POLICY EXHIBIT										
20. In force December 31, prior year.....	3,017	1,870,691,223	.0	(a).....0	.0	.0	.0	.0	3,017	1,870,691,223
21. Issued during year.....	536	374,367,383	.0	.0	.0	.0	.0	.0	536	374,367,383
22. Other changes to in force (Net).....	(243)	(127,142,315)	.0	.0	.0	.0	.0	.0	(243)	(127,142,315)
23. In force December 31 of current year.....	3,310	2,117,916,291	.0	(a).....0	.0	.0	.0	.0	3,310	2,117,916,291

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	68,583	68,389	.0	47,958	53,744
25.2 Guaranteed renewable (b).....	9,699	9,671	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	11,413	11,381	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	89,695	89,441	.0	47,958	53,744
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	89,695	89,441	.0	47,958	53,744

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF CALIFORNIA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	43,526,538	0	0	0	43,526,538
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	30,389	XXX	0	XXX	30,389
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	43,556,927	0	0	0	43,556,927
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	21,849,125	0	0	0	21,849,125
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	118,938	0	0	0	118,938
12. Surrender values and withdrawals for life contracts.....	6,386,881	0	0	0	6,386,881
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	28,354,944	0	0	0	28,354,944

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pol. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	11	2,049,726	0	0	0	0	0	0	11	2,049,726
17. Incurred during current year.....	46	19,875,643	0	0	0	0	0	0	46	19,875,643
Settled during current year:										
18.1 By payment in full.....	40	18,646,657	0	0	0	0	0	0	40	18,646,657
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	40	18,646,657	0	0	0	0	0	0	40	18,646,657
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	40	18,646,657	0	0	0	0	0	0	40	18,646,657
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	17	3,278,712	0	0	0	0	0	0	17	3,278,712
POLICY EXHIBIT										
20. In force December 31, prior year.....	19,613	14,033,959,162	0	(a).....0	0	0	0	0	19,613	14,033,959,162
21. Issued during year.....	2,599	1,992,081,599	0	0	0	0	0	0	2,599	1,992,081,599
22. Other changes to in force (Net).....	(1,462)	(1,017,175,347)	0	0	0	0	0	0	(1,462)	(1,017,175,347)
23. In force December 31 of current year.....	20,750	15,008,865,414	0	(a).....0	0	0	0	0	20,750	15,008,865,414

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	1,656,360	1,651,664	0	4,657,713	4,628,967
25.2 Guaranteed renewable (b).....	10,670	10,639	0	0	0
25.3 Non-renewable for stated reasons only (b).....	32,175	32,084	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	1,699,205	1,694,387	0	4,657,713	4,628,967
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	1,699,205	1,694,387	0	4,657,713	4,628,967

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF CANADA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	5,011	.0	.0	.0	5,011
2. Annuity considerations.....	.0	.0	.0	.0	.0
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	5,011	.0	.0	.0	5,011
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	.0	.0	.0	.0	.0
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	.0	.0	.0	.0	.0
12. Surrender values and withdrawals for life contracts.....	.0	.0	.0	.0	.0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	.0	.0	.0	.0	.0

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
Settled during current year:										
18.1 By payment in full.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
POLICY EXHIBIT										
20. In force December 31, prior year.....	.6	4,512,500	.0	(a).....0	.0	.0	.0	.0	.6	4,512,500
21. Issued during year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
22. Other changes to in force (Net).....	.2	1,400,000	.0	.0	.0	.0	.0	.0	.2	1,400,000
23. In force December 31 of current year.....	.8	5,912,500	.0	(a).....0	.0	.0	.0	.0	.8	5,912,500

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	.0	.0	.0	48,000	48,000
25.2 Guaranteed renewable (b).....	.0	.0	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	.0	.0	.0	48,000	48,000
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	.0	.0	.0	48,000	48,000

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF **COLORADO** DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	15,176,371	.0	.0	.0	15,176,371
2. Annuity considerations.....	.0	.0	.0	.0	.0
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	15,176,371	.0	.0	.0	15,176,371
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	5,925,909	.0	.0	.0	5,925,909
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	2,006	.0	.0	.0	2,006
12. Surrender values and withdrawals for life contracts.....	1,657,201	.0	.0	.0	1,657,201
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	7,585,116	.0	.0	.0	7,585,116

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	6	4,810,000	.0	.0	.0	.0	.0	.0	6	4,810,000
17. Incurred during current year.....	19	5,409,481	.0	.0	.0	.0	.0	.0	19	5,409,481
Settled during current year:										
18.1 By payment in full.....	18	6,409,481	.0	.0	.0	.0	.0	.0	18	6,409,481
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	18	6,409,481	.0	.0	.0	.0	.0	.0	18	6,409,481
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	18	6,409,481	.0	.0	.0	.0	.0	.0	18	6,409,481
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	7	3,810,000	.0	.0	.0	.0	.0	.0	7	3,810,000
POLICY EXHIBIT										
20. In force December 31, prior year.....	7,074	4,236,635,062	.0	(a).....0	.0	.0	.0	.0	7,074	4,236,635,062
21. Issued during year.....	590	421,791,690	.0	.0	.0	.0	.0	.0	590	421,791,690
22. Other changes to in force (Net).....	(570)	(354,270,436)	.0	.0	.0	.0	.0	.0	(570)	(354,270,436)
23. In force December 31 of current year.....	7,094	4,304,156,316	.0	(a).....0	.0	.0	.0	.0	7,094	4,304,156,316

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	1,461,310	1,457,166	.0	2,072,588	2,064,304
25.2 Guaranteed renewable (b).....	19,805	19,749	.0	5,071	5,404
25.3 Non-renewable for stated reasons only (b).....	19,315	19,261	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	1,500,430	1,496,176	.0	2,077,659	2,069,708
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	1,500,430	1,496,176	.0	2,077,659	2,069,708

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF CONNECTICUT DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	12,041,372	.0	.0	.0	12,041,372
2. Annuity considerations.....	.0	.0	.0	.0	.0
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	12,041,372	.0	.0	.0	12,041,372
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	2,000,000	.0	.0	.0	2,000,000
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	4,111	.0	.0	.0	4,111
12. Surrender values and withdrawals for life contracts.....	1,042,446	.0	.0	.0	1,042,446
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	3,046,557	.0	.0	.0	3,046,557

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	2	1,800,000	.0	.0	.0	.0	.0	.0	2	1,800,000
17. Incurred during current year.....	5	2,400,000	.0	.0	.0	.0	.0	.0	5	2,400,000
Settled during current year:										
18.1 By payment in full.....	5	3,100,000	.0	.0	.0	.0	.0	.0	5	3,100,000
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	5	3,100,000	.0	.0	.0	.0	.0	.0	5	3,100,000
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	5	3,100,000	.0	.0	.0	.0	.0	.0	5	3,100,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	2	1,100,000	.0	.0	.0	.0	.0	.0	2	1,100,000
POLICY EXHIBIT										
20. In force December 31, prior year.....	3,193	2,014,538,182	.0	(a).....0	.0	.0	.0	.0	3,193	2,014,538,182
21. Issued during year.....	511	281,225,039	.0	.0	.0	.0	.0	.0	511	281,225,039
22. Other changes to in force (Net).....	(229)	(128,723,505)	.0	.0	.0	.0	.0	.0	(229)	(128,723,505)
23. In force December 31 of current year.....	3,475	2,167,039,716	.0	(a).....0	.0	.0	.0	.0	3,475	2,167,039,716

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	80,670	80,442	.0	.0	.0
25.2 Guaranteed renewable (b).....	15,937	15,892	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	6,639	6,620	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	103,246	102,954	.0	.0	.0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	103,246	102,954	.0	.0	.0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF DISTRICT OF COLUMBIA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	661,700	.0	.0	.0	661,700
2. Annuity considerations.....	.0	.0	.0	.0	.0
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	661,700	.0	.0	.0	661,700
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	.0	.0	.0	.0	.0
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	1,035	.0	.0	.0	1,035
12. Surrender values and withdrawals for life contracts.....	105,418	.0	.0	.0	105,418
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	106,453	.0	.0	.0	106,453

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
Settled during current year:										
18.1 By payment in full.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
POLICY EXHIBIT										
20. In force December 31, prior year.....	250	275,129,990	.0	(a).....0	.0	.0	.0	.0	250	275,129,990
21. Issued during year.....	64	65,039,066	.0	.0	.0	.0	.0	.0	64	65,039,066
22. Other changes to in force (Net).....	(21)	(18,293,801)	.0	.0	.0	.0	.0	.0	(21)	(18,293,801)
23. In force December 31 of current year.....	293	321,875,255	.0	(a).....0	.0	.0	.0	.0	293	321,875,255

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	32,089	31,998	.0	.0	.0
25.2 Guaranteed renewable (b).....	.0	.0	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	2,578	2,570	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	34,667	34,568	.0	.0	.0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	34,667	34,568	.0	.0	.0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF DELAWARE DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	3,058,551	.0	.0	.0	3,058,551
2. Annuity considerations.....	.0	.0	.0	.0	.0
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	3,058,551	.0	.0	.0	3,058,551
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	906,072	.0	.0	.0	906,072
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	1,893	.0	.0	.0	1,893
12. Surrender values and withdrawals for life contracts.....	167,037	.0	.0	.0	167,037
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	1,075,002	.0	.0	.0	1,075,002

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	1	1,000,000	.0	.0	.0	.0	.0	.0	1	1,000,000
17. Incurred during current year.....	1	150,000	.0	.0	.0	.0	.0	.0	1	150,000
Settled during current year:										
18.1 By payment in full.....	1	1,000,000	.0	.0	.0	.0	.0	.0	1	1,000,000
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	1	1,000,000	.0	.0	.0	.0	.0	.0	1	1,000,000
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	1	1,000,000	.0	.0	.0	.0	.0	.0	1	1,000,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	1	150,000	.0	.0	.0	.0	.0	.0	1	150,000
POLICY EXHIBIT										
20. In force December 31, prior year.....	419	215,362,856	.0	(a).....0	.0	.0	.0	.0	419	215,362,856
21. Issued during year.....	61	23,894,705	.0	.0	.0	.0	.0	.0	61	23,894,705
22. Other changes to in force (Net).....	(18)	(8,070,296)	.0	.0	.0	.0	.0	.0	(18)	(8,070,296)
23. In force December 31 of current year.....	462	231,187,265	.0	(a).....0	.0	.0	.0	.0	462	231,187,265

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	32,215	32,123	.0	.0	.0
25.2 Guaranteed renewable (b).....	1,041	1,038	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	33,256	33,161	.0	.0	.0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	33,256	33,161	.0	.0	.0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF FLORIDA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	23,719,577	0	0	0	23,719,577
2. Annuity considerations.....	1,148	0	0	0	1,148
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	23,720,725	0	0	0	23,720,725
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	14,209,960	0	0	0	14,209,960
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	228,628	0	0	0	228,628
12. Surrender values and withdrawals for life contracts.....	3,787,293	0	0	0	3,787,293
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	18,225,881	0	0	0	18,225,881

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	9	5,264,820	0	0	0	0	0	0	9	5,264,820
17. Incurred during current year.....	43	13,238,236	0	0	0	0	0	0	43	13,238,236
Settled during current year:										
18.1 By payment in full.....	40	13,141,375	0	0	0	0	0	0	40	13,141,375
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	40	13,141,375	0	0	0	0	0	0	40	13,141,375
18.4 Reduction by compromise.....	1	1,000,000	0	0	0	0	0	0	1	1,000,000
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	41	14,141,375	0	0	0	0	0	0	41	14,141,375
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	11	4,361,681	0	0	0	0	0	0	11	4,361,681
POLICY EXHIBIT										
20. In force December 31, prior year.....	13,869	8,016,736,703	0	(a).....0	0	0	0	0	13,869	8,016,736,703
21. Issued during year.....	1,659	1,024,833,216	0	0	0	0	0	0	1,659	1,024,833,216
22. Other changes to in force (Net).....	(1,082)	(585,417,836)	0	0	0	0	0	0	(1,082)	(585,417,836)
23. In force December 31 of current year.....	14,446	8,456,152,083	0	(a).....0	0	0	0	0	14,446	8,456,152,083

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	767,470	765,293	0	1,635,833	818,847
25.2 Guaranteed renewable (b).....	11,483	11,451	0	0	0
25.3 Non-renewable for stated reasons only (b).....	44,383	44,257	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	823,336	821,001	0	1,635,833	818,847
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	823,336	821,001	0	1,635,833	818,847

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF **GEORGIA** DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	18,564,233	.0	.0	.0	18,564,233
2. Annuity considerations.....	.0	.0	.0	.0	.0
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	18,564,233	.0	.0	.0	18,564,233
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	5,843,043	.0	.0	.0	5,843,043
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	48,939	.0	.0	.0	48,939
12. Surrender values and withdrawals for life contracts.....	1,473,213	.0	.0	.0	1,473,213
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	7,365,195	.0	.0	.0	7,365,195

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	4	725,000	.0	.0	.0	.0	.0	.0	4	725,000
17. Incurred during current year.....	23	5,993,043	.0	.0	.0	.0	.0	.0	23	5,993,043
Settled during current year:										
18.1 By payment in full.....	20	4,988,082	.0	.0	.0	.0	.0	.0	20	4,988,082
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	20	4,988,082	.0	.0	.0	.0	.0	.0	20	4,988,082
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	20	4,988,082	.0	.0	.0	.0	.0	.0	20	4,988,082
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	7	1,729,961	.0	.0	.0	.0	.0	.0	7	1,729,961
POLICY EXHIBIT										
20. In force December 31, prior year.....	9,163	5,133,204,776	.0	(a).....0	.0	.0	.0	.0	9,163	5,133,204,776
21. Issued during year.....	671	520,014,426	.0	.0	.0	.0	.0	.0	671	520,014,426
22. Other changes to in force (Net).....	(650)	(397,718,723)	.0	.0	.0	.0	.0	.0	(650)	(397,718,723)
23. In force December 31 of current year.....	9,184	5,255,500,479	.0	(a).....0	.0	.0	.0	.0	9,184	5,255,500,479

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	324,861	323,940	.0	476,895	476,895
25.2 Guaranteed renewable (b).....	15,423	15,378	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	9,929	9,901	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	350,213	349,219	.0	476,895	476,895
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	350,213	349,219	.0	476,895	476,895

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN GRAND TOTAL DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	516,563,544	0	0	0	516,563,544
2. Annuity considerations.....	182,399	0	0	0	182,399
3. Deposit-type contract funds.....	130,492	XXX	0	XXX	130,492
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	516,876,435	0	0	0	516,876,435
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	189,431,744	0	0	0	189,431,744
10. Matured endowments.....	5,500	0	0	0	5,500
11. Annuity benefits.....	4,740,042	0	0	0	4,740,042
12. Surrender values and withdrawals for life contracts.....	84,195,588	0	0	0	84,195,588
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	278,372,874	0	0	0	278,372,874

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	181	46,980,427	0	0	0	0	0	0	181	46,980,427
17. Incurred during current year.....	685	189,029,987	0	0	0	0	0	0	685	189,029,987
Settled during current year:										
18.1 By payment in full.....	662	194,697,467	0	0	0	0	0	0	662	194,697,467
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	662	194,697,467	0	0	0	0	0	0	662	194,697,467
18.4 Reduction by compromise.....	2	3,900,000	0	0	0	0	0	0	2	3,900,000
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	664	198,597,467	0	0	0	0	0	0	664	198,597,467
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	202	37,412,948	0	0	0	0	0	0	202	37,412,948
POLICY EXHIBIT										
20. In force December 31, prior year.....	242,575	126,675,165,115	0	(a).....0	0	0	0	0	242,575	126,675,165,115
21. Issued during year.....	24,051	15,598,242,903	0	0	0	0	0	0	24,051	15,598,242,903
22. Other changes to in force (Net).....	(16,717)	(8,834,599,439)	0	0	0	0	0	0	(16,717)	(8,834,599,439)
23. In force December 31 of current year.....	249,909	133,438,808,579	0	(a).....0	0	0	0	0	249,909	133,438,808,579

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	15,212,048	15,168,919	0	19,422,585	19,098,483
25.2 Guaranteed renewable (b).....	697,134	695,157	0	260,141	255,412
25.3 Non-renewable for stated reasons only (b).....	530,616	529,116	0	0	22,364
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	16,439,798	16,393,192	0	19,682,726	19,376,259
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	16,439,798	16,393,192	0	19,682,726	19,376,259

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN GUAM DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....89206

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	0	0	0	0	0
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	0	0	0	0	0
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts.....	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	0	0	0	0	0

NONE

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year.....	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full.....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year.....	0	0	0	(a).....0	0	0	0	0	0	0
21. Issued during year.....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net).....	0	0	0	0	0	0	0	0	0	0
23. In force December 31 of current year.....	0	0	0	(a).....0	0	0	0	0	0	0

NONE

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	0	0	0	0	0
25.2 Guaranteed renewable (b).....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	0	0	0	0	0

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF HAWAII DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....89206

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	118,453	.0	.0	.0	118,453
2. Annuity considerations.....	.0	.0	.0	.0	.0
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	118,453	.0	.0	.0	118,453
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	.0	.0	.0	.0	.0
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	.0	.0	.0	.0	.0
12. Surrender values and withdrawals for life contracts.....	99,480	.0	.0	.0	99,480
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	99,480	.0	.0	.0	99,480

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	1	590,169	.0	.0	.0	.0	.0	.0	1	590,169
Settled during current year:										
18.1 By payment in full.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	1	590,169	.0	.0	.0	.0	.0	.0	1	590,169
POLICY EXHIBIT										
20. In force December 31, prior year.....	46	30,593,193	.0	(a).....0	.0	.0	.0	.0	46	30,593,193
21. Issued during year.....	4	5,650,000	.0	.0	.0	.0	.0	.0	4	5,650,000
22. Other changes to in force (Net).....	4	1,406,807	.0	.0	.0	.0	.0	.0	4	1,406,807
23. In force December 31 of current year.....	54	37,650,000	.0	(a).....0	.0	.0	.0	.0	54	37,650,000

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	10,639	10,609	.0	52,873	55,484
25.2 Guaranteed renewable (b).....	763	761	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	11,402	11,370	.0	52,873	55,484
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	11,402	11,370	.0	52,873	55,484

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF IOWA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	5,736,671	.0	.0	.0	5,736,671
2. Annuity considerations.....	.0	.0	.0	.0	.0
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	5,736,671	.0	.0	.0	5,736,671
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	2,195,686	.0	.0	.0	2,195,686
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	16,298	.0	.0	.0	16,298
12. Surrender values and withdrawals for life contracts.....	1,828,910	.0	.0	.0	1,828,910
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	4,040,894	.0	.0	.0	4,040,894

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pol. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	9	971,188	.0	.0	.0	.0	.0	.0	9	971,188
17. Incurred during current year.....	18	2,188,671	.0	.0	.0	.0	.0	.0	18	2,188,671
Settled during current year:										
18.1 By payment in full.....	20	2,838,671	.0	.0	.0	.0	.0	.0	20	2,838,671
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	20	2,838,671	.0	.0	.0	.0	.0	.0	20	2,838,671
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	20	2,838,671	.0	.0	.0	.0	.0	.0	20	2,838,671
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	7	321,188	.0	.0	.0	.0	.0	.0	7	321,188
POLICY EXHIBIT										
20. In force December 31, prior year.....	4,421	1,158,632,950	.0	(a).....0	.0	.0	.0	.0	4,421	1,158,632,950
21. Issued during year.....	188	97,160,872	.0	.0	.0	.0	.0	.0	188	97,160,872
22. Other changes to in force (Net).....	(274)	(81,894,900)	.0	.0	.0	.0	.0	.0	(274)	(81,894,900)
23. In force December 31 of current year.....	4,335	1,173,898,922	.0	(a).....0	.0	.0	.0	.0	4,335	1,173,898,922

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	119,162	118,824	.0	55,362	56,802
25.2 Guaranteed renewable (b).....	49,702	49,561	.0	24,700	25,422
25.3 Non-renewable for stated reasons only (b).....	1,281	1,278	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	170,145	169,663	.0	80,062	82,224
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	170,145	169,663	.0	80,062	82,224

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF IDAHO DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....89206

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	3,918,099	.0	.0	.0	3,918,099
2. Annuity considerations.....	.0	.0	.0	.0	.0
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	3,918,099	.0	.0	.0	3,918,099
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	2,191,801	.0	.0	.0	2,191,801
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	29,400	.0	.0	.0	29,400
12. Surrender values and withdrawals for life contracts.....	1,616,288	.0	.0	.0	1,616,288
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	3,837,489	.0	.0	.0	3,837,489

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	3	326,547	.0	.0	.0	.0	.0	.0	3	326,547
17. Incurred during current year.....	15	2,491,801	.0	.0	.0	.0	.0	.0	15	2,491,801
Settled during current year:										
18.1 By payment in full.....	18	2,818,347	.0	.0	.0	.0	.0	.0	18	2,818,347
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	18	2,818,347	.0	.0	.0	.0	.0	.0	18	2,818,347
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	18	2,818,347	.0	.0	.0	.0	.0	.0	18	2,818,347
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
POLICY EXHIBIT										
20. In force December 31, prior year.....	3,450	1,301,699,263	.0	(a).....0	.0	.0	.0	.0	3,450	1,301,699,263
21. Issued during year.....	277	149,162,319	.0	.0	.0	.0	.0	.0	277	149,162,319
22. Other changes to in force (Net).....	(245)	(116,777,748)	.0	.0	.0	.0	.0	.0	(245)	(116,777,748)
23. In force December 31 of current year.....	3,482	1,334,083,834	.0	(a).....0	.0	.0	.0	.0	3,482	1,334,083,834

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	209,804	209,209	.0	153,717	155,844
25.2 Guaranteed renewable (b).....	26,755	26,680	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	11,374	11,342	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	247,933	247,231	.0	153,717	155,844
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	247,933	247,231	.0	153,717	155,844

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF ILLINOIS DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	24,291,216	0	0	0	24,291,216
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	24,291,216	0	0	0	24,291,216
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	6,194,466	0	0	0	6,194,466
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	294,671	0	0	0	294,671
12. Surrender values and withdrawals for life contracts.....	3,237,400	0	0	0	3,237,400
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	9,726,537	0	0	0	9,726,537

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	1	125,000	0	0	0	0	0	0	1	125,000
17. Incurred during current year.....	22	6,194,466	0	0	0	0	0	0	22	6,194,466
Settled during current year:										
18.1 By payment in full.....	20	5,694,466	0	0	0	0	0	0	20	5,694,466
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	20	5,694,466	0	0	0	0	0	0	20	5,694,466
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	20	5,694,466	0	0	0	0	0	0	20	5,694,466
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	3	625,000	0	0	0	0	0	0	3	625,000
POLICY EXHIBIT										
20. In force December 31, prior year.....	8,585	4,588,244,539	0	(a).....0	0	0	0	0	8,585	4,588,244,539
21. Issued during year.....	846	563,972,471	0	0	0	0	0	0	846	563,972,471
22. Other changes to in force (Net).....	(655)	(343,940,435)	0	0	0	0	0	0	(655)	(343,940,435)
23. In force December 31 of current year.....	8,776	4,808,276,575	0	(a).....0	0	0	0	0	8,776	4,808,276,575

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	276,375	275,591	0	32,550	33,925
25.2 Guaranteed renewable (b).....	27,603	27,524	0	0	0
25.3 Non-renewable for stated reasons only (b).....	11,918	11,884	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	315,896	314,999	0	32,550	33,925
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	315,896	314,999	0	32,550	33,925

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF INDIANA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	14,492,637	0	0	0	14,492,637
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	14,492,637	0	0	0	14,492,637
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	3,432,553	0	0	0	3,432,553
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	103,522	0	0	0	103,522
12. Surrender values and withdrawals for life contracts.....	2,006,889	0	0	0	2,006,889
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	5,542,964	0	0	0	5,542,964

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	6	788,129	0	0	0	0	0	0	6	788,129
17. Incurred during current year.....	14	3,191,208	0	0	0	0	0	0	14	3,191,208
Settled during current year:										
18.1 By payment in full.....	14	3,177,633	0	0	0	0	0	0	14	3,177,633
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	14	3,177,633	0	0	0	0	0	0	14	3,177,633
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	14	3,177,633	0	0	0	0	0	0	14	3,177,633
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	6	801,704	0	0	0	0	0	0	6	801,704
POLICY EXHIBIT										
20. In force December 31, prior year.....	5,140	2,218,164,230	0	(a).....0	0	0	0	0	5,140	2,218,164,230
21. Issued during year.....	415	219,036,621	0	0	0	0	0	0	415	219,036,621
22. Other changes to in force (Net).....	(371)	(157,830,814)	0	0	0	0	0	0	(371)	(157,830,814)
23. In force December 31 of current year.....	5,184	2,279,370,037	0	(a).....0	0	0	0	0	5,184	2,279,370,037

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	259,941	259,204	0	266,413	(528)
25.2 Guaranteed renewable (b).....	15,399	15,355	0	24,150	24,150
25.3 Non-renewable for stated reasons only (b).....	3,646	3,635	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	278,986	278,194	0	290,563	23,622
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	278,986	278,194	0	290,563	23,622

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF **KANSAS** DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	8,321,425	0	0	0	8,321,425
2. Annuity considerations.....	3,200	0	0	0	3,200
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	8,324,625	0	0	0	8,324,625
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	3,831,765	0	0	0	3,831,765
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	30,238	0	0	0	30,238
12. Surrender values and withdrawals for life contracts.....	2,580,529	0	0	0	2,580,529
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	6,442,532	0	0	0	6,442,532

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	3	1,875,218	0	0	0	0	0	0	3	1,875,218
17. Incurred during current year.....	6	3,831,765	0	0	0	0	0	0	6	3,831,765
Settled during current year:										
18.1 By payment in full.....	8	4,970,043	0	0	0	0	0	0	8	4,970,043
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	8	4,970,043	0	0	0	0	0	0	8	4,970,043
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	8	4,970,043	0	0	0	0	0	0	8	4,970,043
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	1	736,939	0	0	0	0	0	0	1	736,939
POLICY EXHIBIT										
20. In force December 31, prior year.....	5,051	2,489,353,771	0	(a).....0	0	0	0	0	5,051	2,489,353,771
21. Issued during year.....	359	219,337,579	0	0	0	0	0	0	359	219,337,579
22. Other changes to in force (Net).....	(396)	(322,223,576)	0	0	0	0	0	0	(396)	(322,223,576)
23. In force December 31 of current year.....	5,014	2,386,467,774	0	(a).....0	0	0	0	0	5,014	2,386,467,774

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	305,908	305,041	0	335,318	343,671
25.2 Guaranteed renewable (b).....	24,845	24,776	0	0	0
25.3 Non-renewable for stated reasons only (b).....	3,821	3,811	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	334,574	333,628	0	335,318	343,671
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	334,574	333,628	0	335,318	343,671

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF **KENTUCKY** DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	4,620,322	0	0	0	4,620,322
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	4,620,322	0	0	0	4,620,322
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	1,961,991	0	0	0	1,961,991
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	1,655	0	0	0	1,655
12. Surrender values and withdrawals for life contracts.....	907,450	0	0	0	907,450
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	2,871,096	0	0	0	2,871,096

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	3	551,812	0	0	0	0	0	0	3	551,812
17. Incurred during current year.....	14	1,382,452	0	0	0	0	0	0	14	1,382,452
Settled during current year:										
18.1 By payment in full.....	16	1,884,264	0	0	0	0	0	0	16	1,884,264
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	16	1,884,264	0	0	0	0	0	0	16	1,884,264
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	16	1,884,264	0	0	0	0	0	0	16	1,884,264
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	1	50,000	0	0	0	0	0	0	1	50,000
POLICY EXHIBIT										
20. In force December 31, prior year.....	3,661	1,642,041,191	0	(a).....0	0	0	0	0	3,661	1,642,041,191
21. Issued during year.....	204	135,972,651	0	0	0	0	0	0	204	135,972,651
22. Other changes to in force (Net).....	(226)	(97,779,827)	0	0	0	0	0	0	(226)	(97,779,827)
23. In force December 31 of current year.....	3,639	1,680,234,015	0	(a).....0	0	0	0	0	3,639	1,680,234,015

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	249,591	248,883	0	275,307	281,807
25.2 Guaranteed renewable (b).....	7,259	7,238	0	6,600	6,600
25.3 Non-renewable for stated reasons only (b).....	1,840	1,835	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	258,690	257,956	0	281,907	288,407
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	258,690	257,956	0	281,907	288,407

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF LOUISIANA DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	4,182,137	0	0	0	4,182,137
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	4,182,137	0	0	0	4,182,137
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	6,025,000	0	0	0	6,025,000
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	5,639	0	0	0	5,639
12. Surrender values and withdrawals for life contracts.....	373,860	0	0	0	373,860
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	6,404,499	0	0	0	6,404,499

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year.....	9	6,050,000	0	0	0	0	0	0	9	6,050,000
Settled during current year:										
18.1 By payment in full.....	7	5,875,000	0	0	0	0	0	0	7	5,875,000
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	7	5,875,000	0	0	0	0	0	0	7	5,875,000
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	7	5,875,000	0	0	0	0	0	0	7	5,875,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	2	175,000	0	0	0	0	0	0	2	175,000
POLICY EXHIBIT										
20. In force December 31, prior year.....	2,193	1,390,612,940	0	(a).....0	0	0	0	0	2,193	1,390,612,940
21. Issued during year.....	313	212,658,606	0	0	0	0	0	0	313	212,658,606
22. Other changes to in force (Net).....	(150)	(82,752,436)	0	0	0	0	0	0	(150)	(82,752,436)
23. In force December 31 of current year.....	2,356	1,520,519,110	0	(a).....0	0	0	0	0	2,356	1,520,519,110

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	181,506	180,991	0	142,057	147,581
25.2 Guaranteed renewable (b).....	7,318	7,297	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	188,824	188,288	0	142,057	147,581
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	188,824	188,288	0	142,057	147,581

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF MASSACHUSETTS DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	10,114,100	0	0	0	10,114,100
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	10,114,100	0	0	0	10,114,100
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	1,100,000	0	0	0	1,100,000
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	347,089	0	0	0	347,089
12. Surrender values and withdrawals for life contracts.....	323,726	0	0	0	323,726
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	1,770,815	0	0	0	1,770,815

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	2	600,000	0	0	0	0	0	0	2	600,000
17. Incurred during current year.....	4	1,000,000	0	0	0	0	0	0	4	1,000,000
Settled during current year:										
18.1 By payment in full.....	4	1,000,000	0	0	0	0	0	0	4	1,000,000
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	4	1,000,000	0	0	0	0	0	0	4	1,000,000
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	4	1,000,000	0	0	0	0	0	0	4	1,000,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	2	600,000	0	0	0	0	0	0	2	600,000
POLICY EXHIBIT										
20. In force December 31, prior year.....	4,366	2,810,619,280	0	(a).....0	0	0	0	0	4,366	2,810,619,280
21. Issued during year.....	588	385,098,094	0	0	0	0	0	0	588	385,098,094
22. Other changes to in force (Net).....	(248)	(176,178,014)	0	0	0	0	0	0	(248)	(176,178,014)
23. In force December 31 of current year.....	4,706	3,019,539,360	0	(a).....0	0	0	0	0	4,706	3,019,539,360

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	128,439	128,074	0	0	0
25.2 Guaranteed renewable (b).....	29,161	29,078	0	0	0
25.3 Non-renewable for stated reasons only (b).....	11,348	11,316	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	168,948	168,468	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	168,948	168,468	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF MARYLAND DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	8,614,177	0	0	0	8,614,177
2. Annuity considerations.....	42,682	0	0	0	42,682
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	8,656,859	0	0	0	8,656,859
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	1,337,000	0	0	0	1,337,000
10. Matured endowments.....	4,000	0	0	0	4,000
11. Annuity benefits.....	156,355	0	0	0	156,355
12. Surrender values and withdrawals for life contracts.....	685,049	0	0	0	685,049
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	2,182,404	0	0	0	2,182,404

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	3	174,505	0	0	0	0	0	0	3	174,505
17. Incurred during current year.....	14	1,337,000	0	0	0	0	0	0	14	1,337,000
Settled during current year:										
18.1 By payment in full.....	14	1,036,505	0	0	0	0	0	0	14	1,036,505
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	14	1,036,505	0	0	0	0	0	0	14	1,036,505
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	14	1,036,505	0	0	0	0	0	0	14	1,036,505
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	3	475,000	0	0	0	0	0	0	3	475,000
POLICY EXHIBIT										
20. In force December 31, prior year.....	5,499	3,421,274,128	0	(a).....0	0	0	0	0	5,499	3,421,274,128
21. Issued during year.....	641	490,462,717	0	0	0	0	0	0	641	490,462,717
22. Other changes to in force (Net).....	(404)	(257,397,535)	0	0	0	0	0	0	(404)	(257,397,535)
23. In force December 31 of current year.....	5,736	3,654,339,310	0	(a).....0	0	0	0	0	5,736	3,654,339,310

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	395,968	394,846	0	458,878	447,690
25.2 Guaranteed renewable (b).....	7,772	7,750	0	0	0
25.3 Non-renewable for stated reasons only (b).....	4,556	4,543	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	408,296	407,139	0	458,878	447,690
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	408,296	407,139	0	458,878	447,690

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF MAINE DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....89206

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	998,780	.0	.0	.0	998,780
2. Annuity considerations.....	.0	.0	.0	.0	.0
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	998,780	.0	.0	.0	998,780
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	1,650,000	.0	.0	.0	1,650,000
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	7,032	.0	.0	.0	7,032
12. Surrender values and withdrawals for life contracts.....	40,472	.0	.0	.0	40,472
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	1,697,504	.0	.0	.0	1,697,504

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	2	1,550,000	.0	.0	.0	.0	.0	.0	2	1,550,000
Settled during current year:										
18.1 By payment in full.....	2	1,550,000	.0	.0	.0	.0	.0	.0	2	1,550,000
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	2	1,550,000	.0	.0	.0	.0	.0	.0	2	1,550,000
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	2	1,550,000	.0	.0	.0	.0	.0	.0	2	1,550,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
POLICY EXHIBIT										
20. In force December 31, prior year.....	989	474,921,590	.0	(a).....0	.0	.0	.0	.0	989	474,921,590
21. Issued during year.....	108	50,949,654	.0	.0	.0	.0	.0	.0	108	50,949,654
22. Other changes to in force (Net).....	(67)	(32,593,344)	.0	.0	.0	.0	.0	.0	(67)	(32,593,344)
23. In force December 31 of current year.....	1,030	493,277,900	.0	(a).....0	.0	.0	.0	.0	1,030	493,277,900

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	1,589	1,585	.0	56,400	56,400
25.2 Guaranteed renewable (b).....	.0	.0	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	1,589	1,585	.0	56,400	56,400
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	1,589	1,585	.0	56,400	56,400

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF MICHIGAN DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	15,167,462	0	0	0	15,167,462
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	15,167,462	0	0	0	15,167,462
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	2,818,309	0	0	0	2,818,309
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	215,617	0	0	0	215,617
12. Surrender values and withdrawals for life contracts.....	3,092,891	0	0	0	3,092,891
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	6,126,817	0	0	0	6,126,817

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	9	1,152,593	0	0	0	0	0	0	9	1,152,593
17. Incurred during current year.....	17	2,865,471	0	0	0	0	0	0	17	2,865,471
Settled during current year:										
18.1 By payment in full.....	21	3,694,532	0	0	0	0	0	0	21	3,694,532
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	21	3,694,532	0	0	0	0	0	0	21	3,694,532
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	21	3,694,532	0	0	0	0	0	0	21	3,694,532
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	5	323,531	0	0	0	0	0	0	5	323,531
POLICY EXHIBIT										
20. In force December 31, prior year.....	8,740	3,748,198,664	0	(a).....0	0	0	0	0	8,740	3,748,198,664
21. Issued during year.....	676	397,154,472	0	0	0	0	0	0	676	397,154,472
22. Other changes to in force (Net).....	(585)	(239,821,423)	0	0	0	0	0	0	(585)	(239,821,423)
23. In force December 31 of current year.....	8,831	3,905,531,713	0	(a).....0	0	0	0	0	8,831	3,905,531,713

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	653,739	651,885	0	769,660	767,555
25.2 Guaranteed renewable (b).....	42,701	42,580	0	13,733	13,866
25.3 Non-renewable for stated reasons only (b).....	23,367	23,300	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	719,807	717,765	0	783,393	781,421
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	719,807	717,765	0	783,393	781,421

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF MINNESOTA DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	12,045,384	.0	.0	.0	12,045,384
2. Annuity considerations.....	.0	.0	.0	.0	.0
3. Deposit-type contract funds.....	100,103	.XXX	.0	.XXX	100,103
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	12,145,487	.0	.0	.0	12,145,487
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	200,000	.0	.0	.0	200,000
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	71,602	.0	.0	.0	71,602
12. Surrender values and withdrawals for life contracts.....	2,391,456	.0	.0	.0	2,391,456
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	2,663,058	.0	.0	.0	2,663,058

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	1	675,000	.0	.0	.0	.0	.0	.0	1	675,000
17. Incurred during current year.....	1	100,000	.0	.0	.0	.0	.0	.0	1	100,000
Settled during current year:										
18.1 By payment in full.....	2	775,000	.0	.0	.0	.0	.0	.0	2	775,000
18.2 By payment on compromised claims.....	0	.0	.0	.0	.0	.0	.0	.0	0	.0
18.3 Totals paid.....	2	775,000	.0	.0	.0	.0	.0	.0	2	775,000
18.4 Reduction by compromise.....	0	.0	.0	.0	.0	.0	.0	.0	0	.0
18.5 Amount rejected.....	0	.0	.0	.0	.0	.0	.0	.0	0	.0
18.6 Total settlements.....	2	775,000	.0	.0	.0	.0	.0	.0	2	775,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	.0	.0	.0	.0	.0	.0	.0	0	.0
POLICY EXHIBIT										
20. In force December 31, prior year.....	4,626	2,242,553,465	.0	(a).....0	.0	.0	.0	.0	4,626	2,242,553,465
21. Issued during year.....	469	262,250,369	.0	.0	.0	.0	.0	.0	469	262,250,369
22. Other changes to in force (Net).....	(291)	(162,271,218)	.0	.0	.0	.0	.0	.0	(291)	(162,271,218)
23. In force December 31 of current year.....	4,804	2,342,532,616	.0	(a).....0	.0	.0	.0	.0	4,804	2,342,532,616

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	194,105	193,554	.0	122,500	122,360
25.2 Guaranteed renewable (b).....	22,579	22,515	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	11,799	11,766	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	228,483	227,835	.0	122,500	122,360
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	228,483	227,835	.0	122,500	122,360

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF MISSOURI DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	10,181,504	0	0	0	10,181,504
2. Annuity considerations.....	340	0	0	0	340
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	10,181,844	0	0	0	10,181,844
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	4,533,043	0	0	0	4,533,043
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	79,699	0	0	0	79,699
12. Surrender values and withdrawals for life contracts.....	9,400,761	0	0	0	9,400,761
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	14,013,503	0	0	0	14,013,503

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	2	5,920	0	0	0	0	0	0	2	5,920
17. Incurred during current year.....	14	4,533,043	0	0	0	0	0	0	14	4,533,043
Settled during current year:										
18.1 By payment in full.....	12	3,915,656	0	0	0	0	0	0	12	3,915,656
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	12	3,915,656	0	0	0	0	0	0	12	3,915,656
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	12	3,915,656	0	0	0	0	0	0	12	3,915,656
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	4	623,307	0	0	0	0	0	0	4	623,307
POLICY EXHIBIT										
20. In force December 31, prior year.....	4,761	1,867,934,609	0	(a).....0	0	0	0	0	4,761	1,867,934,609
21. Issued during year.....	342	170,135,301	0	0	0	0	0	0	342	170,135,301
22. Other changes to in force (Net).....	(343)	(109,176,679)	0	0	0	0	0	0	(343)	(109,176,679)
23. In force December 31 of current year.....	4,760	1,928,893,231	0	(a).....0	0	0	0	0	4,760	1,928,893,231

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	228,334	227,687	0	429,907	431,312
25.2 Guaranteed renewable (b).....	17,784	17,733	0	9,900	9,500
25.3 Non-renewable for stated reasons only (b).....	5,133	5,119	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	251,251	250,539	0	439,807	440,812
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	251,251	250,539	0	439,807	440,812

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.



DIRECT BUSINESS IN THE STATE OF NORTHERN MARIANA ISLANDS DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	0	0	0	0	0
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	0	0	0	0	0
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts.....	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	0	0	0	0	0

NONE

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifis.	4 Amount	5 No. of Certifis.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year.....	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full.....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year.....	0	0	0	(a).....0	0	0	0	0	0	0
21. Issued during year.....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net).....	0	0	0	0	0	0	0	0	0	0
23. In force December 31 of current year.....	0	0	0	(a).....0	0	0	0	0	0	0

NONE

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	0	0	0	0	0
25.2 Guaranteed renewable (b).....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	0	0	0	0	0

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF MISSISSIPPI DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	2,209,795	.0	.0	.0	2,209,795
2. Annuity considerations.....	.0	.0	.0	.0	.0
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	2,209,795	.0	.0	.0	2,209,795
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	4,777,314	.0	.0	.0	4,777,314
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	.0	.0	.0	.0	.0
12. Surrender values and withdrawals for life contracts.....	336,468	.0	.0	.0	336,468
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	5,113,782	.0	.0	.0	5,113,782

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	2	20,000	.0	.0	.0	.0	.0	.0	2	20,000
17. Incurred during current year.....	6	3,788,379	.0	.0	.0	.0	.0	.0	6	3,788,379
Settled during current year:										
18.1 By payment in full.....	6	3,773,379	.0	.0	.0	.0	.0	.0	6	3,773,379
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	6	3,773,379	.0	.0	.0	.0	.0	.0	6	3,773,379
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	6	3,773,379	.0	.0	.0	.0	.0	.0	6	3,773,379
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	2	35,000	.0	.0	.0	.0	.0	.0	2	35,000
POLICY EXHIBIT										
20. In force December 31, prior year.....	1,324	703,591,895	.0	(a).....0	.0	.0	.0	.0	1,324	703,591,895
21. Issued during year.....	99	60,595,016	.0	.0	.0	.0	.0	.0	99	60,595,016
22. Other changes to in force (Net).....	(118)	(81,360,415)	.0	.0	.0	.0	.0	.0	(118)	(81,360,415)
23. In force December 31 of current year.....	1,305	682,826,496	.0	(a).....0	.0	.0	.0	.0	1,305	682,826,496

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	174,888	174,392	.0	61,400	63,783
25.2 Guaranteed renewable (b).....	2,436	2,430	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	2,014	2,008	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	179,338	178,830	.0	61,400	63,783
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	179,338	178,830	.0	61,400	63,783

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF **MONTANA** DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	2,938,981	.0	.0	.0	2,938,981
2. Annuity considerations.....	.0	.0	.0	.0	.0
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	2,938,981	.0	.0	.0	2,938,981
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	405,000	.0	.0	.0	405,000
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	1,915	.0	.0	.0	1,915
12. Surrender values and withdrawals for life contracts.....	162,855	.0	.0	.0	162,855
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	569,770	.0	.0	.0	569,770

DETAILS OF WRITE-INS

	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
1301. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	.5	405,000	.0	.0	.0	.0	.0	.0	.5	405,000
Settled during current year:										
18.1 By payment in full.....	.5	405,000	.0	.0	.0	.0	.0	.0	.5	405,000
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	.5	405,000	.0	.0	.0	.0	.0	.0	.5	405,000
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	.5	405,000	.0	.0	.0	.0	.0	.0	.5	405,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
POLICY EXHIBIT										
20. In force December 31, prior year.....	1,914	833,417,024	.0	(a).....0	.0	.0	.0	.0	1,914	833,417,024
21. Issued during year.....	.208	104,260,994	.0	.0	.0	.0	.0	.0	.208	104,260,994
22. Other changes to in force (Net).....	(157)	(69,439,448)	.0	.0	.0	.0	.0	.0	(157)	(69,439,448)
23. In force December 31 of current year.....	1,965	868,238,570	.0	(a).....0	.0	.0	.0	.0	1,965	868,238,570

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	33,199	33,105	.0	24,000	23,040
25.2 Guaranteed renewable (b).....	2,632	2,624	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	35,831	35,729	.0	24,000	23,040
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	35,831	35,729	.0	24,000	23,040

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF NORTH CAROLINA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	10,573,339	.0	.0	.0	10,573,339
2. Annuity considerations.....	48,549	.0	.0	.0	48,549
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	10,621,888	.0	.0	.0	10,621,888
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	25,499,851	.0	.0	.0	25,499,851
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	147,621	.0	.0	.0	147,621
12. Surrender values and withdrawals for life contracts.....	1,266,642	.0	.0	.0	1,266,642
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	26,914,114	.0	.0	.0	26,914,114

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	3	232,406	.0	.0	.0	.0	.0	.0	3	232,406
17. Incurred during current year.....	31	25,549,851	.0	.0	.0	.0	.0	.0	31	25,549,851
Settled during current year:										
18.1 By payment in full.....	27	24,734,960	.0	.0	.0	.0	.0	.0	27	24,734,960
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	27	24,734,960	.0	.0	.0	.0	.0	.0	27	24,734,960
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	27	24,734,960	.0	.0	.0	.0	.0	.0	27	24,734,960
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	7	1,047,296	.0	.0	.0	.0	.0	.0	7	1,047,296
POLICY EXHIBIT										
20. In force December 31, prior year.....	6,471	3,738,157,250	.0	(a).....0	.0	.0	.0	.0	6,471	3,738,157,250
21. Issued during year.....	616	377,451,168	.0	.0	.0	.0	.0	.0	616	377,451,168
22. Other changes to in force (Net).....	(446)	(241,440,807)	.0	.0	.0	.0	.0	.0	(446)	(241,440,807)
23. In force December 31 of current year.....	6,641	3,874,167,611	.0	(a).....0	.0	.0	.0	.0	6,641	3,874,167,611

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	450,183	448,906	.0	600,780	600,780
25.2 Guaranteed renewable (b).....	11,396	11,364	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	5,759	5,743	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	467,338	466,013	.0	600,780	600,780
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	467,338	466,013	.0	600,780	600,780

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF NORTH DAKOTA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	977,802	.0	.0	.0	977,802
2. Annuity considerations.....	.0	.0	.0	.0	.0
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	977,802	.0	.0	.0	977,802
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	2,012,137	.0	.0	.0	2,012,137
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	8,000	.0	.0	.0	8,000
12. Surrender values and withdrawals for life contracts.....	111,436	.0	.0	.0	111,436
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	2,131,573	.0	.0	.0	2,131,573

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	4	2,012,137	.0	.0	.0	.0	.0	.0	4	2,012,137
Settled during current year:										
18.1 By payment in full.....	4	2,012,137	.0	.0	.0	.0	.0	.0	4	2,012,137
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	4	2,012,137	.0	.0	.0	.0	.0	.0	4	2,012,137
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	4	2,012,137	.0	.0	.0	.0	.0	.0	4	2,012,137
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	.0	(0)	.0	.0	.0	.0	.0	.0	.0	(0)
POLICY EXHIBIT										
20. In force December 31, prior year.....	1,016	354,091,677	.0	(a).....0	.0	.0	.0	.0	1,016	354,091,677
21. Issued during year.....	62	50,669,328	.0	.0	.0	.0	.0	.0	62	50,669,328
22. Other changes to in force (Net).....	(50)	(15,012,042)	.0	.0	.0	.0	.0	.0	(50)	(15,012,042)
23. In force December 31 of current year.....	1,028	389,748,963	.0	(a).....0	.0	.0	.0	.0	1,028	389,748,963

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	35,720	35,619	.0	.0	.0
25.2 Guaranteed renewable (b).....	7,876	7,853	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	43,596	43,472	.0	.0	.0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	43,596	43,472	.0	.0	.0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF **NEBRASKA** DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	6,065,010	0	0	0	6,065,010
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	6,065,010	0	0	0	6,065,010
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	2,273,302	0	0	0	2,273,302
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	63,937	0	0	0	63,937
12. Surrender values and withdrawals for life contracts.....	1,256,102	0	0	0	1,256,102
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	3,593,341	0	0	0	3,593,341

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	3	30,352	0	0	0	0	0	0	3	30,352
17. Incurred during current year.....	18	2,323,302	0	0	0	0	0	0	18	2,323,302
Settled during current year:										
18.1 By payment in full.....	16	1,848,302	0	0	0	0	0	0	16	1,848,302
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	16	1,848,302	0	0	0	0	0	0	16	1,848,302
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	16	1,848,302	0	0	0	0	0	0	16	1,848,302
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	5	505,352	0	0	0	0	0	0	5	505,352
POLICY EXHIBIT										
20. In force December 31, prior year.....	4,467	1,193,137,621	0	(a).....0	0	0	0	0	4,467	1,193,137,621
21. Issued during year.....	245	116,689,914	0	0	0	0	0	0	245	116,689,914
22. Other changes to in force (Net).....	(241)	(74,754,490)	0	0	0	0	0	0	(241)	(74,754,490)
23. In force December 31 of current year.....	4,471	1,235,073,045	0	(a).....0	0	0	0	0	4,471	1,235,073,045

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	96,685	96,412	0	94,686	36,086
25.2 Guaranteed renewable (b).....	15,135	15,092	0	0	0
25.3 Non-renewable for stated reasons only (b).....	7,565	7,544	0	0	22,364
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	119,385	119,048	0	94,686	58,450
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	119,385	119,048	0	94,686	58,450

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF NEW HAMPSHIRE DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	1,808,770	0	0	0	1,808,770
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	1,808,770	0	0	0	1,808,770
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	300,000	0	0	0	300,000
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts.....	160,965	0	0	0	160,965
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	460,965	0	0	0	460,965

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year.....	2	300,000	0	0	0	0	0	0	2	300,000
Settled during current year:										
18.1 By payment in full.....	2	300,000	0	0	0	0	0	0	2	300,000
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	2	300,000	0	0	0	0	0	0	2	300,000
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	2	300,000	0	0	0	0	0	0	2	300,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year.....	1,267	678,338,788	0	(a).....0	0	0	0	0	1,267	678,338,788
21. Issued during year.....	144	86,964,721	0	0	0	0	0	0	144	86,964,721
22. Other changes to in force (Net).....	(88)	(30,938,894)	0	0	0	0	0	0	(88)	(30,938,894)
23. In force December 31 of current year.....	1,323	734,364,615	0	(a).....0	0	0	0	0	1,323	734,364,615

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	27,806	27,728	0	0	0
25.2 Guaranteed renewable (b).....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b).....	996	993	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	28,802	28,721	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	28,802	28,721	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF NEW JERSEY DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	17,314,718	0	0	0	17,314,718
2. Annuity considerations.....	700	0	0	0	700
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	17,315,418	0	0	0	17,315,418
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	2,322,022	0	0	0	2,322,022
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	37,571	0	0	0	37,571
12. Surrender values and withdrawals for life contracts.....	140,883	0	0	0	140,883
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	2,500,476	0	0	0	2,500,476

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	2	2,200,000	0	0	0	0	0	0	2	2,200,000
17. Incurred during current year.....	9	3,578,094	0	0	0	0	0	0	9	3,578,094
Settled during current year:										
18.1 By payment in full.....	7	2,376,594	0	0	0	0	0	0	7	2,376,594
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	7	2,376,594	0	0	0	0	0	0	7	2,376,594
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	7	2,376,594	0	0	0	0	0	0	7	2,376,594
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	4	3,401,500	0	0	0	0	0	0	4	3,401,500
POLICY EXHIBIT										
20. In force December 31, prior year.....	3,751	2,688,441,213	0	(a).....0	0	0	0	0	3,751	2,688,441,213
21. Issued during year.....	830	506,550,895	0	0	0	0	0	0	830	506,550,895
22. Other changes to in force (Net).....	(237)	(167,199,256)	0	0	0	0	0	0	(237)	(167,199,256)
23. In force December 31 of current year.....	4,344	3,027,792,852	0	(a).....0	0	0	0	0	4,344	3,027,792,852

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	325,215	324,293	0	697,490	709,854
25.2 Guaranteed renewable (b).....	0	0	0	15,240	15,240
25.3 Non-renewable for stated reasons only (b).....	25,578	25,505	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	350,793	349,798	0	712,730	725,094
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	350,793	349,798	0	712,730	725,094

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF NEW MEXICO DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	951,027	.0	.0	.0	951,027
2. Annuity considerations.....	.0	.0	.0	.0	.0
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	951,027	.0	.0	.0	951,027
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	876,695	.0	.0	.0	876,695
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	.0	.0	.0	.0	.0
12. Surrender values and withdrawals for life contracts.....	71,603	.0	.0	.0	71,603
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	948,298	.0	.0	.0	948,298

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	4	825,000	.0	.0	.0	.0	.0	.0	4	825,000
Settled during current year:										
18.1 By payment in full.....	3	625,000	.0	.0	.0	.0	.0	.0	3	625,000
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	3	625,000	.0	.0	.0	.0	.0	.0	3	625,000
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	3	625,000	.0	.0	.0	.0	.0	.0	3	625,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	1	200,000	.0	.0	.0	.0	.0	.0	1	200,000
POLICY EXHIBIT										
20. In force December 31, prior year.....	542	231,805,443	.0	(a).....0	.0	.0	.0	.0	542	231,805,443
21. Issued during year.....	41	22,532,000	.0	.0	.0	.0	.0	.0	41	22,532,000
22. Other changes to in force (Net).....	(42)	(16,771,683)	.0	.0	.0	.0	.0	.0	(42)	(16,771,683)
23. In force December 31 of current year.....	541	237,565,760	.0	(a).....0	.0	.0	.0	.0	541	237,565,760

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	36,221	36,119	.0	36,000	36,000
25.2 Guaranteed renewable (b).....	259	258	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	36,480	36,377	.0	36,000	36,000
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	36,480	36,377	.0	36,000	36,000

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF NEVADA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	1,262,411	.0	.0	.0	1,262,411
2. Annuity considerations.....	.0	.0	.0	.0	.0
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	1,262,411	.0	.0	.0	1,262,411
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	.0	.0	.0	.0	.0
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	.0	.0	.0	.0	.0
12. Surrender values and withdrawals for life contracts.....	266,833	.0	.0	.0	266,833
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	266,833	.0	.0	.0	266,833

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
Settled during current year:										
18.1 By payment in full.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
POLICY EXHIBIT										
20. In force December 31, prior year.....	.780	499,692,632	.0	(a).....0	.0	.0	.0	.0	.780	499,692,632
21. Issued during year.....	.153	109,790,493	.0	.0	.0	.0	.0	.0	.153	109,790,493
22. Other changes to in force (Net).....	(.65)	(47,834,252)	.0	.0	.0	.0	.0	.0	(.65)	(47,834,252)
23. In force December 31 of current year.....	.868	561,648,873	.0	(a).....0	.0	.0	.0	.0	.868	561,648,873

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	48,537	48,399	.0	.0	.0
25.2 Guaranteed renewable (b).....	.0	.0	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	48,537	48,399	.0	.0	.0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	48,537	48,399	.0	.0	.0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF NEW YORK DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	1,345,715	0	0	0	1,345,715
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	1,345,715	0	0	0	1,345,715
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	155,000	0	0	0	155,000
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	196,498	0	0	0	196,498
12. Surrender values and withdrawals for life contracts.....	16,387	0	0	0	16,387
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	367,885	0	0	0	367,885

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	1	2,950	0	0	0	0	0	0	1	2,950
17. Incurred during current year.....	2	155,000	0	0	0	0	0	0	2	155,000
Settled during current year:										
18.1 By payment in full.....	3	157,950	0	0	0	0	0	0	3	157,950
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	3	157,950	0	0	0	0	0	0	3	157,950
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	3	157,950	0	0	0	0	0	0	3	157,950
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	(0)	0	0	0	0	0	0	0	(0)
POLICY EXHIBIT										
20. In force December 31, prior year.....	376	380,369,827	0	(a).....0	0	0	0	0	376	380,369,827
21. Issued during year.....	20	23,300,000	0	0	0	0	0	0	20	23,300,000
22. Other changes to in force (Net).....	(11)	(22,798,446)	0	0	0	0	0	0	(11)	(22,798,446)
23. In force December 31 of current year.....	385	380,871,381	0	(a).....0	0	0	0	0	385	380,871,381

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	49,147	49,008	0	0	0
25.2 Guaranteed renewable (b).....	95	95	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	49,242	49,103	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	49,242	49,103	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF OHIO DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	54,078,799	.0	.0	.0	54,078,799
2. Annuity considerations.....	.0	.0	.0	.0	.0
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	54,078,799	.0	.0	.0	54,078,799
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	12,346,571	.0	.0	.0	12,346,571
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	561,734	.0	.0	.0	561,734
12. Surrender values and withdrawals for life contracts.....	15,334,736	.0	.0	.0	15,334,736
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	28,243,041	.0	.0	.0	28,243,041

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	30	1,559,727	.0	.0	.0	.0	.0	.0	30	1,559,727
17. Incurred during current year.....	63	13,862,994	.0	.0	.0	.0	.0	.0	63	13,862,994
Settled during current year:										
18.1 By payment in full.....	60	13,721,106	.0	.0	.0	.0	.0	.0	60	13,721,106
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	60	13,721,106	.0	.0	.0	.0	.0	.0	60	13,721,106
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	60	13,721,106	.0	.0	.0	.0	.0	.0	60	13,721,106
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	33	1,701,616	.0	.0	.0	.0	.0	.0	33	1,701,616
POLICY EXHIBIT										
20. In force December 31, prior year.....	22,802	9,459,369,418	.0	(a).....0	.0	.0	.0	.0	22,802	9,459,369,418
21. Issued during year.....	1,442	824,752,336	.0	.0	.0	.0	.0	.0	1,442	824,752,336
22. Other changes to in force (Net).....	(1,489)	(633,636,940)	.0	.0	.0	.0	.0	.0	(1,489)	(633,636,940)
23. In force December 31 of current year.....	22,755	9,650,484,814	.0	(a).....0	.0	.0	.0	.0	22,755	9,650,484,814

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	1,316,742	1,313,009	.0	1,031,671	1,871,698
25.2 Guaranteed renewable (b).....	64,345	64,164	.0	12,000	13,195
25.3 Non-renewable for stated reasons only (b).....	38,461	38,352	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	1,419,548	1,415,525	.0	1,043,671	1,884,893
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	1,419,548	1,415,525	.0	1,043,671	1,884,893

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF **OKLAHOMA** DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	10,236,247	0	0	0	10,236,247
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	10,236,247	0	0	0	10,236,247
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	1,814,500	0	0	0	1,814,500
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	5,600	0	0	0	5,600
12. Surrender values and withdrawals for life contracts.....	294,285	0	0	0	294,285
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	2,114,385	0	0	0	2,114,385

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	1	3,000,000	0	0	0	0	0	0	1	3,000,000
17. Incurred during current year.....	7	1,814,500	0	0	0	0	0	0	7	1,814,500
Settled during current year:										
18.1 By payment in full.....	6	1,714,500	0	0	0	0	0	0	6	1,714,500
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	6	1,714,500	0	0	0	0	0	0	6	1,714,500
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	6	1,714,500	0	0	0	0	0	0	6	1,714,500
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	2	3,100,000	0	0	0	0	0	0	2	3,100,000
POLICY EXHIBIT										
20. In force December 31, prior year.....	2,889	1,244,947,003	0	(a).....0	0	0	0	0	2,889	1,244,947,003
21. Issued during year.....	379	194,348,836	0	0	0	0	0	0	379	194,348,836
22. Other changes to in force (Net).....	(149)	(63,415,291)	0	0	0	0	0	0	(149)	(63,415,291)
23. In force December 31 of current year.....	3,119	1,375,880,548	0	(a).....0	0	0	0	0	3,119	1,375,880,548

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	94,631	94,363	0	24,033	25,233
25.2 Guaranteed renewable (b).....	5,295	5,280	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	99,926	99,643	0	24,033	25,233
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	99,926	99,643	0	24,033	25,233

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF OREGON DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....89206

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	11,421,939	.0	.0	.0	11,421,939
2. Annuity considerations.....	.0	.0	.0	.0	.0
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	11,421,939	.0	.0	.0	11,421,939
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	5,255,000	.0	.0	.0	5,255,000
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	.0	.0	.0	.0	.0
12. Surrender values and withdrawals for life contracts.....	693,081	.0	.0	.0	693,081
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	5,948,081	.0	.0	.0	5,948,081

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	1	1,800,000	.0	.0	.0	.0	.0	.0	1	1,800,000
17. Incurred during current year.....	7	4,655,000	.0	.0	.0	.0	.0	.0	7	4,655,000
Settled during current year:										
18.1 By payment in full.....	7	6,345,000	.0	.0	.0	.0	.0	.0	7	6,345,000
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	7	6,345,000	.0	.0	.0	.0	.0	.0	7	6,345,000
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	7	6,345,000	.0	.0	.0	.0	.0	.0	7	6,345,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	1	110,000	.0	.0	.0	.0	.0	.0	1	110,000
POLICY EXHIBIT										
20. In force December 31, prior year.....	3,303	1,627,281,087	.0	(a).....0	.0	.0	.0	.0	3,303	1,627,281,087
21. Issued during year.....	467	333,276,245	.0	.0	.0	.0	.0	.0	467	333,276,245
22. Other changes to in force (Net).....	(237)	(115,260,205)	.0	.0	.0	.0	.0	.0	(237)	(115,260,205)
23. In force December 31 of current year.....	3,533	1,845,297,127	.0	(a).....0	.0	.0	.0	.0	3,533	1,845,297,127

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	243,206	242,517	.0	114,770	114,120
25.2 Guaranteed renewable (b).....	30,403	30,316	.0	3,200	3,200
25.3 Non-renewable for stated reasons only (b).....	12,746	12,710	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	286,355	285,543	.0	117,970	117,320
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	286,355	285,543	.0	117,970	117,320

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN OTHER ALIEN GRAND TOTAL DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	0	0	0	0	0
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	0	0	0	0	0
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts.....	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	0	0	0	0	0

NONE

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year.....	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full.....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year.....	0	0	0	(a).....0	0	0	0	0	0	0
21. Issued during year.....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net).....	0	0	0	0	0	0	0	0	0	0
23. In force December 31 of current year.....	0	0	0	(a).....0	0	0	0	0	0	0

NONE

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	0	0	0	0	0
25.2 Guaranteed renewable (b).....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	0	0	0	0	0

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF PENNSYLVANIA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	28,306,253	0	0	0	28,306,253
2. Annuity considerations.....	52,992	0	0	0	52,992
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	28,359,245	0	0	0	28,359,245
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	6,478,447	0	0	0	6,478,447
10. Matured endowments.....	1,500	0	0	0	1,500
11. Annuity benefits.....	1,109,176	0	0	0	1,109,176
12. Surrender values and withdrawals for life contracts.....	3,959,801	0	0	0	3,959,801
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	11,548,924	0	0	0	11,548,924

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	16	860,915	0	0	0	0	0	0	16	860,915
17. Incurred during current year.....	75	6,191,883	0	0	0	0	0	0	75	6,191,883
Settled during current year:										
18.1 By payment in full.....	66	4,772,611	0	0	0	0	0	0	66	4,772,611
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	66	4,772,611	0	0	0	0	0	0	66	4,772,611
18.4 Reduction by compromise.....	1	2,900,000	0	0	0	0	0	0	1	2,900,000
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	67	7,672,611	0	0	0	0	0	0	67	7,672,611
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	24	(619,813)	0	0	0	0	0	0	24	(619,813)
POLICY EXHIBIT										
20. In force December 31, prior year.....	14,253	5,296,287,398	0	(a).....0	0	0	0	0	14,253	5,296,287,398
21. Issued during year.....	1,048	721,745,163	0	0	0	0	0	0	1,048	721,745,163
22. Other changes to in force (Net).....	(875)	(294,582,995)	0	0	0	0	0	0	(875)	(294,582,995)
23. In force December 31 of current year.....	14,426	5,723,449,566	0	(a).....0	0	0	0	0	14,426	5,723,449,566

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	737,969	735,877	0	349,784	311,137
25.2 Guaranteed renewable (b).....	89,316	89,063	0	73,289	67,250
25.3 Non-renewable for stated reasons only (b).....	39,891	39,778	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	867,176	864,718	0	423,073	378,387
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	867,176	864,718	0	423,073	378,387

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN PUERTO RICO DURING THE YEAR
 NAIC Group Code.....0704 NAIC Company Code.....89206

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	4,886,057	0	0	0	4,886,057
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	4,886,057	0	0	0	4,886,057
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	600,000	0	0	0	600,000
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts.....	302,204	0	0	0	302,204
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	902,204	0	0	0	902,204

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year.....	1	600,000	0	0	0	0	0	0	1	600,000
Settled during current year:										
18.1 By payment in full.....	1	600,000	0	0	0	0	0	0	1	600,000
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	1	600,000	0	0	0	0	0	0	1	600,000
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	1	600,000	0	0	0	0	0	0	1	600,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year.....	1,063	998,575,325	0	(a).....0	0	0	0	0	1,063	998,575,325
21. Issued during year.....	85	98,137,967	0	0	0	0	0	0	85	98,137,967
22. Other changes to in force (Net).....	(48)	(35,201,686)	0	0	0	0	0	0	(48)	(35,201,686)
23. In force December 31 of current year.....	1,100	1,061,511,606	0	(a).....0	0	0	0	0	1,100	1,061,511,606

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	386,663	385,567	0	0	0
25.2 Guaranteed renewable (b).....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b).....	51,627	51,481	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	438,290	437,048	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	438,290	437,048	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF RHODE ISLAND DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	1,426,661	0	0	0	1,426,661
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	1,426,661	0	0	0	1,426,661
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	271,910	0	0	0	271,910
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts.....	29,865	0	0	0	29,865
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	301,775	0	0	0	301,775

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	2	700,000	0	0	0	0	0	0	2	700,000
17. Incurred during current year.....	1	271,909	0	0	0	0	0	0	1	271,909
Settled during current year:										
18.1 By payment in full.....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	3	971,909	0	0	0	0	0	0	3	971,909
POLICY EXHIBIT										
20. In force December 31, prior year.....	957	503,497,559	0	(a).....0	0	0	0	0	957	503,497,559
21. Issued during year.....	107	72,224,500	0	0	0	0	0	0	107	72,224,500
22. Other changes to in force (Net).....	(63)	(22,347,375)	0	0	0	0	0	0	(63)	(22,347,375)
23. In force December 31 of current year.....	1,001	553,374,684	0	(a).....0	0	0	0	0	1,001	553,374,684

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	11,480	11,447	0	0	0
25.2 Guaranteed renewable (b).....	299	298	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	11,779	11,745	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	11,779	11,745	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF SOUTH CAROLINA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	8,425,570	.0	.0	.0	8,425,570
2. Annuity considerations.....	.0	.0	.0	.0	.0
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	8,425,570	.0	.0	.0	8,425,570
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	1,683,609	.0	.0	.0	1,683,609
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	6,960	.0	.0	.0	6,960
12. Surrender values and withdrawals for life contracts.....	375,005	.0	.0	.0	375,005
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	2,065,574	.0	.0	.0	2,065,574

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	2	568,937	.0	.0	.0	.0	.0	.0	2	568,937
17. Incurred during current year.....	6	1,183,609	.0	.0	.0	.0	.0	.0	6	1,183,609
Settled during current year:										
18.1 By payment in full.....	6	933,609	.0	.0	.0	.0	.0	.0	6	933,609
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	6	933,609	.0	.0	.0	.0	.0	.0	6	933,609
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	6	933,609	.0	.0	.0	.0	.0	.0	6	933,609
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	2	818,937	.0	.0	.0	.0	.0	.0	2	818,937
POLICY EXHIBIT										
20. In force December 31, prior year.....	2,625	1,261,200,504	.0	(a).....0	.0	.0	.0	.0	2,625	1,261,200,504
21. Issued during year.....	342	198,126,772	.0	.0	.0	.0	.0	.0	342	198,126,772
22. Other changes to in force (Net).....	(168)	(97,957,169)	.0	.0	.0	.0	.0	.0	(168)	(97,957,169)
23. In force December 31 of current year.....	2,799	1,361,370,107	.0	(a).....0	.0	.0	.0	.0	2,799	1,361,370,107

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	66,414	66,225	.0	37,645	42,419
25.2 Guaranteed renewable (b).....	6,226	6,209	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	72,640	72,434	.0	37,645	42,419
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	72,640	72,434	.0	37,645	42,419

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF SOUTH DAKOTA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	525,235	0	0	0	525,235
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	525,235	0	0	0	525,235
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	540,000	0	0	0	540,000
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts.....	47,880	0	0	0	47,880
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	587,880	0	0	0	587,880

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year.....	1	40,000	0	0	0	0	0	0	1	40,000
Settled during current year:										
18.1 By payment in full.....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	1	40,000	0	0	0	0	0	0	1	40,000
POLICY EXHIBIT										
20. In force December 31, prior year.....	462	213,395,450	0	(a).....0	0	0	0	0	462	213,395,450
21. Issued during year.....	11	7,700,000	0	0	0	0	0	0	11	7,700,000
22. Other changes to in force (Net).....	(37)	(15,488,414)	0	0	0	0	0	0	(37)	(15,488,414)
23. In force December 31 of current year.....	436	205,607,036	0	(a).....0	0	0	0	0	436	205,607,036

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	17,502	17,453	0	0	0
25.2 Guaranteed renewable (b).....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	17,502	17,453	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	17,502	17,453	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF **TENNESSEE** DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	19,692,592	.0	.0	.0	19,692,592
2. Annuity considerations.....	24,215	.0	.0	.0	24,215
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	19,716,807	.0	.0	.0	19,716,807
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	7,914,298	.0	.0	.0	7,914,298
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	475,334	.0	.0	.0	475,334
12. Surrender values and withdrawals for life contracts.....	6,039,560	.0	.0	.0	6,039,560
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	14,429,192	.0	.0	.0	14,429,192

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	1	4,641,238	.0	.0	.0	.0	.0	.0	1	4,641,238
17. Incurred during current year.....	33	8,787,598	.0	.0	.0	.0	.0	.0	33	8,787,598
Settled during current year:										
18.1 By payment in full.....	33	13,093,036	.0	.0	.0	.0	.0	.0	33	13,093,036
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	33	13,093,036	.0	.0	.0	.0	.0	.0	33	13,093,036
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	33	13,093,036	.0	.0	.0	.0	.0	.0	33	13,093,036
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	1	335,800	.0	.0	.0	.0	.0	.0	1	335,800
POLICY EXHIBIT										
20. In force December 31, prior year.....	7,958	4,487,429,367	.0	(a).....0	.0	.0	.0	.0	7,958	4,487,429,367
21. Issued during year.....	648	419,004,612	.0	.0	.0	.0	.0	.0	648	419,004,612
22. Other changes to in force (Net).....	(491)	(263,757,349)	.0	.0	.0	.0	.0	.0	(491)	(263,757,349)
23. In force December 31 of current year.....	8,115	4,642,676,630	.0	(a).....0	.0	.0	.0	.0	8,115	4,642,676,630

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	360,894	359,871	.0	230,633	257,089
25.2 Guaranteed renewable (b).....	12,602	12,566	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	46,496	46,364	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	419,992	418,801	.0	230,633	257,089
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	419,992	418,801	.0	230,633	257,089

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF TEXAS DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	33,042,642	0	0	0	33,042,642
2. Annuity considerations.....	113	0	0	0	113
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	33,042,755	0	0	0	33,042,755
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	10,959,478	0	0	0	10,959,478
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	7,570	0	0	0	7,570
12. Surrender values and withdrawals for life contracts.....	3,489,749	0	0	0	3,489,749
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	14,456,797	0	0	0	14,456,797

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	18	4,762,721	0	0	0	0	0	0	18	4,762,721
17. Incurred during current year.....	38	11,708,269	0	0	0	0	0	0	38	11,708,269
Settled during current year:										
18.1 By payment in full.....	42	14,161,070	0	0	0	0	0	0	42	14,161,070
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	42	14,161,070	0	0	0	0	0	0	42	14,161,070
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	42	14,161,070	0	0	0	0	0	0	42	14,161,070
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	14	2,309,920	0	0	0	0	0	0	14	2,309,920
POLICY EXHIBIT										
20. In force December 31, prior year.....	16,893	9,780,904,419	0	(a).....0	0	0	0	0	16,893	9,780,904,419
21. Issued during year.....	1,841	1,280,182,926	0	0	0	0	0	0	1,841	1,280,182,926
22. Other changes to in force (Net).....	(1,198)	(686,783,842)	0	0	0	0	0	0	(1,198)	(686,783,842)
23. In force December 31 of current year.....	17,536	10,374,303,503	0	(a).....0	0	0	0	0	17,536	10,374,303,503

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	1,206,430	1,203,009	0	1,197,377	955,556
25.2 Guaranteed renewable (b).....	7,048	7,028	0	0	0
25.3 Non-renewable for stated reasons only (b).....	14,825	14,783	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	1,228,303	1,224,820	0	1,197,377	955,556
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	1,228,303	1,224,820	0	1,197,377	955,556

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF UTAH DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	7,457,144	0	0	0	7,457,144
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	7,457,144	0	0	0	7,457,144
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	2,641,226	0	0	0	2,641,226
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts.....	188,358	0	0	0	188,358
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	2,829,584	0	0	0	2,829,584

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	2	150,000	0	0	0	0	0	0	2	150,000
17. Incurred during current year.....	9	2,741,226	0	0	0	0	0	0	9	2,741,226
Settled during current year:										
18.1 By payment in full.....	9	2,541,226	0	0	0	0	0	0	9	2,541,226
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	9	2,541,226	0	0	0	0	0	0	9	2,541,226
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	9	2,541,226	0	0	0	0	0	0	9	2,541,226
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	2	350,000	0	0	0	0	0	0	2	350,000
POLICY EXHIBIT										
20. In force December 31, prior year.....	3,125	1,973,188,204	0	(a).....0	0	0	0	0	3,125	1,973,188,204
21. Issued during year.....	686	461,465,627	0	0	0	0	0	0	686	461,465,627
22. Other changes to in force (Net).....	(158)	(93,185,077)	0	0	0	0	0	0	(158)	(93,185,077)
23. In force December 31 of current year.....	3,653	2,341,468,754	0	(a).....0	0	0	0	0	3,653	2,341,468,754

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	37,637	37,530	0	0	0
25.2 Guaranteed renewable (b).....	3,709	3,699	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	41,346	41,229	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	41,346	41,229	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF VIRGINIA DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	8,777,145	0	0	0	8,777,145
2. Annuity considerations.....	2,460	0	0	0	2,460
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	8,779,605	0	0	0	8,779,605
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	2,079,830	0	0	0	2,079,830
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	67,921	0	0	0	67,921
12. Surrender values and withdrawals for life contracts.....	1,128,967	0	0	0	1,128,967
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	3,276,718	0	0	0	3,276,718

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pol. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	4	354,320	0	0	0	0	0	0	4	354,320
17. Incurred during current year.....	16	2,546,749	0	0	0	0	0	0	16	2,546,749
Settled during current year:										
18.1 By payment in full.....	17	2,521,749	0	0	0	0	0	0	17	2,521,749
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	17	2,521,749	0	0	0	0	0	0	17	2,521,749
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	17	2,521,749	0	0	0	0	0	0	17	2,521,749
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	3	379,320	0	0	0	0	0	0	3	379,320
POLICY EXHIBIT										
20. In force December 31, prior year.....	6,517	3,733,797,336	0	(a).....0	0	0	0	0	6,517	3,733,797,336
21. Issued during year.....	637	423,874,639	0	0	0	0	0	0	637	423,874,639
22. Other changes to in force (Net).....	(455)	(273,286,058)	0	0	0	0	0	0	(455)	(273,286,058)
23. In force December 31 of current year.....	6,699	3,884,385,917	0	(a).....0	0	0	0	0	6,699	3,884,385,917

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	312,804	311,917	0	666,940	724,540
25.2 Guaranteed renewable (b).....	10,136	10,107	0	0	0
25.3 Non-renewable for stated reasons only (b).....	7,301	7,280	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	330,241	329,304	0	666,940	724,540
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	330,241	329,304	0	666,940	724,540

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN U.S. VIRGIN ISLANDS DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	15,264	.0	.0	.0	15,264
2. Annuity considerations.....	.0	.0	.0	.0	.0
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	15,264	.0	.0	.0	15,264
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	.0	.0	.0	.0	.0
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	.0	.0	.0	.0	.0
12. Surrender values and withdrawals for life contracts.....	.0	.0	.0	.0	.0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	.0	.0	.0	.0	.0

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
Settled during current year:										
18.1 By payment in full.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
POLICY EXHIBIT										
20. In force December 31, prior year.....	3	2,000,000	.0	(a).....0	.0	.0	.0	.0	3	2,000,000
21. Issued during year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
22. Other changes to in force (Net).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
23. In force December 31 of current year.....	3	2,000,000	.0	(a).....0	.0	.0	.0	.0	3	2,000,000

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	.0	.0	.0	.0	.0
25.2 Guaranteed renewable (b).....	.0	.0	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	.0	.0	.0	.0	.0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	.0	.0	.0	.0	.0

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF VERMONT DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....89206

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	2,536,995	.0	.0	.0	2,536,995
2. Annuity considerations.....	.0	.0	.0	.0	.0
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	2,536,995	.0	.0	.0	2,536,995
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	100,000	.0	.0	.0	100,000
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	67,237	.0	.0	.0	67,237
12. Surrender values and withdrawals for life contracts.....	265,051	.0	.0	.0	265,051
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	432,288	.0	.0	.0	432,288

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	1	100,000	.0	.0	.0	.0	.0	.0	1	100,000
Settled during current year:										
18.1 By payment in full.....	1	100,000	.0	.0	.0	.0	.0	.0	1	100,000
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	1	100,000	.0	.0	.0	.0	.0	.0	1	100,000
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	1	100,000	.0	.0	.0	.0	.0	.0	1	100,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
POLICY EXHIBIT										
20. In force December 31, prior year.....	397	208,597,458	.0	(a).....0	.0	.0	.0	.0	397	208,597,458
21. Issued during year.....	84	29,658,591	.0	.0	.0	.0	.0	.0	84	29,658,591
22. Other changes to in force (Net).....	(33)	(14,005,000)	.0	.0	.0	.0	.0	.0	(33)	(14,005,000)
23. In force December 31 of current year.....	448	224,251,049	.0	(a).....0	.0	.0	.0	.0	448	224,251,049

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	4,139	4,127	.0	.0	.0
25.2 Guaranteed renewable (b).....	887	884	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	5,026	5,011	.0	.0	.0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	5,026	5,011	.0	.0	.0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF WASHINGTON DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	6,915,819	0	0	0	6,915,819
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	6,915,819	0	0	0	6,915,819
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	2,280,266	0	0	0	2,280,266
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	26,336	0	0	0	26,336
12. Surrender values and withdrawals for life contracts.....	2,157,302	0	0	0	2,157,302
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	4,463,904	0	0	0	4,463,904

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year.....	14	2,530,266	0	0	0	0	0	0	14	2,530,266
Settled during current year:										
18.1 By payment in full.....	13	2,430,266	0	0	0	0	0	0	13	2,430,266
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	13	2,430,266	0	0	0	0	0	0	13	2,430,266
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	13	2,430,266	0	0	0	0	0	0	13	2,430,266
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	1	100,000	0	0	0	0	0	0	1	100,000
POLICY EXHIBIT										
20. In force December 31, prior year.....	5,170	2,710,211,445	0	(a).....0	0	0	0	0	5,170	2,710,211,445
21. Issued during year.....	606	376,779,660	0	0	0	0	0	0	606	376,779,660
22. Other changes to in force (Net).....	(341)	(182,709,140)	0	0	0	0	0	0	(341)	(182,709,140)
23. In force December 31 of current year.....	5,435	2,904,281,965	0	(a).....0	0	0	0	0	5,435	2,904,281,965

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	387,109	386,012	0	1,027,911	1,233,966
25.2 Guaranteed renewable (b).....	19,692	19,636	0	51,618	51,578
25.3 Non-renewable for stated reasons only (b).....	27,683	27,605	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	434,484	433,253	0	1,079,529	1,285,544
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	434,484	433,253	0	1,079,529	1,285,544

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF WISCONSIN DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....89206

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	8,847,346	0	0	0	8,847,346
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	8,847,346	0	0	0	8,847,346
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	675,000	0	0	0	675,000
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	17,541	0	0	0	17,541
12. Surrender values and withdrawals for life contracts.....	490,790	0	0	0	490,790
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	1,183,331	0	0	0	1,183,331

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	8	1,550,030	0	0	0	0	0	0	8	1,550,030
17. Incurred during current year.....	5	675,000	0	0	0	0	0	0	5	675,000
Settled during current year:										
18.1 By payment in full.....	5	1,850,000	0	0	0	0	0	0	5	1,850,000
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	5	1,850,000	0	0	0	0	0	0	5	1,850,000
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	5	1,850,000	0	0	0	0	0	0	5	1,850,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	8	375,030	0	0	0	0	0	0	8	375,030
POLICY EXHIBIT										
20. In force December 31, prior year.....	6,757	3,158,420,600	0	(a).....0	0	0	0	0	6,757	3,158,420,600
21. Issued during year.....	331	176,363,567	0	0	0	0	0	0	331	176,363,567
22. Other changes to in force (Net).....	(486)	(202,889,825)	0	0	0	0	0	0	(486)	(202,889,825)
23. In force December 31 of current year.....	6,602	3,131,894,342	0	(a).....0	0	0	0	0	6,602	3,131,894,342

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	320,640	319,731	0	226,850	200,000
25.2 Guaranteed renewable (b).....	35,243	35,143	0	14,640	14,640
25.3 Non-renewable for stated reasons only (b).....	20,272	20,215	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	376,155	375,089	0	241,490	214,640
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	376,155	375,089	0	241,490	214,640

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF WEST VIRGINIA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....89206

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	1,293,290	.0	.0	.0	1,293,290
2. Annuity considerations.....	5,400	.0	.0	.0	5,400
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	1,298,690	.0	.0	.0	1,298,690
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	1,269,828	.0	.0	.0	1,269,828
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	49,780	.0	.0	.0	49,780
12. Surrender values and withdrawals for life contracts.....	415,096	.0	.0	.0	415,096
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	1,734,704	.0	.0	.0	1,734,704

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	7	1,269,828	.0	.0	.0	.0	.0	.0	7	1,269,828
Settled during current year:										
18.1 By payment in full.....	6	1,165,000	.0	.0	.0	.0	.0	.0	6	1,165,000
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	6	1,165,000	.0	.0	.0	.0	.0	.0	6	1,165,000
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	6	1,165,000	.0	.0	.0	.0	.0	.0	6	1,165,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	1	104,828	.0	.0	.0	.0	.0	.0	1	104,828
POLICY EXHIBIT										
20. In force December 31, prior year.....	1,265	435,283,511	.0	(a).....0	.0	.0	.0	.0	1,265	435,283,511
21. Issued during year.....	53	22,881,371	.0	.0	.0	.0	.0	.0	53	22,881,371
22. Other changes to in force (Net).....	(77)	(43,291,263)	.0	.0	.0	.0	.0	.0	(77)	(43,291,263)
23. In force December 31 of current year.....	1,241	414,873,619	.0	(a).....0	.0	.0	.0	.0	1,241	414,873,619

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	255,006	254,283	.0	369,680	370,263
25.2 Guaranteed renewable (b).....	3,784	3,773	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	2,033	2,028	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	260,823	260,084	.0	369,680	370,263
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	260,823	260,084	.0	369,680	370,263

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION



DIRECT BUSINESS IN THE STATE OF WYOMING DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....89206

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	924,600	.0	.0	.0	924,600
2. Annuity considerations.....	.0	.0	.0	.0	.0
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	924,600	.0	.0	.0	924,600
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.0	.0	.0	.0	.0
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.0	.0	.0	.0	.0
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.0	.0	.0	.0	.0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	156,494	.0	.0	.0	156,494
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	.0	.0	.0	.0	.0
12. Surrender values and withdrawals for life contracts.....	103,367	.0	.0	.0	103,367
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	259,861	.0	.0	.0	259,861

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	1	50,000	.0	.0	.0	.0	.0	.0	1	50,000
17. Incurred during current year.....	3	156,494	.0	.0	.0	.0	.0	.0	3	156,494
Settled during current year:										
18.1 By payment in full.....	4	206,494	.0	.0	.0	.0	.0	.0	4	206,494
18.2 By payment on compromised claims.....	0	.0	.0	.0	.0	.0	.0	.0	0	.0
18.3 Totals paid.....	4	206,494	.0	.0	.0	.0	.0	.0	4	206,494
18.4 Reduction by compromise.....	0	.0	.0	.0	.0	.0	.0	.0	0	.0
18.5 Amount rejected.....	0	.0	.0	.0	.0	.0	.0	.0	0	.0
18.6 Total settlements.....	4	206,494	.0	.0	.0	.0	.0	.0	4	206,494
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	.0	.0	.0	.0	.0	.0	.0	0	.0
POLICY EXHIBIT										
20. In force December 31, prior year.....	769	312,697,229	.0	(a).....0	.0	.0	.0	.0	769	312,697,229
21. Issued during year.....	65	30,287,500	.0	.0	.0	.0	.0	.0	65	30,287,500
22. Other changes to in force (Net).....	(56)	(35,051,096)	.0	.0	.0	.0	.0	.0	(56)	(35,051,096)
23. In force December 31 of current year.....	778	307,933,633	.0	(a).....0	.0	.0	.0	.0	778	307,933,633

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	32,737	32,645	.0	31,600	28,200
25.2 Guaranteed renewable (b).....	866	864	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	33,603	33,509	.0	31,600	28,200
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	33,603	33,509	.0	31,600	28,200

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, prior year.....	13,449,766
2. Current year's realized pre-tax capital gains/(losses) of \$.....3,152,193 transferred into the reserve net of taxes of \$.....1,103,267.....	2,048,925
3. Adjustment for current year's liability gains/(losses) released from the reserve.....	0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3).....	15,498,691
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4).....	2,644,333
6. Reserve as of December 31, current year (Line 4 minus Line 5).....	12,854,358

Amortization

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released from the Reserve	4 Balance Before Reduction for the Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2012.....	2,127,289	517,045	0	2,644,333
2. 2013.....	1,977,526	423,133	0	2,400,659
3. 2014.....	1,706,566	372,661	0	2,079,227
4. 2015.....	1,417,985	275,907	0	1,693,892
5. 2016.....	1,129,905	176,677	0	1,306,582
6. 2017.....	970,555	72,448	0	1,043,003
7. 2018.....	907,865	16,582	0	924,448
8. 2019.....	813,533	14,075	0	827,608
9. 2020.....	684,738	10,865	0	695,602
10. 2021.....	530,502	8,183	0	538,685
11. 2022.....	408,299	5,036	0	413,335
12. 2023.....	297,822	3,617	0	301,439
13. 2024.....	206,182	3,719	0	209,900
14. 2025.....	156,626	3,874	0	160,500
15. 2026.....	106,370	4,350	0	110,720
16. 2027.....	51,098	4,270	0	55,368
17. 2028.....	8,857	5,215	0	14,072
18. 2029.....	(9,305)	6,202	0	(3,103)
19. 2030.....	(14,899)	7,721	0	(7,178)
20. 2031.....	(13,272)	8,709	0	(4,563)
21. 2032.....	(8,425)	10,335	0	1,910
22. 2033.....	(5,151)	11,241	0	6,090
23. 2034.....	(1,401)	11,719	0	10,318
24. 2035.....	224	12,198	0	12,422
25. 2036.....	97	13,155	0	13,252
26. 2037.....	77	13,633	0	13,710
27. 2038.....	57	12,676	0	12,733
28. 2039.....	35	10,045	0	10,080
29. 2040.....	12	7,414	0	7,426
30. 2041.....	0	4,783	0	4,783
31. 2042 and Later.....	0	1,435	0	1,435
32. Total (Lines 1 to 31).....	13,449,766	2,048,925	0	15,498,691

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year.....	6,572,080	3,782,614	10,354,694	3,395,516	70,714	3,466,230	13,820,924
2. Realized capital gains/(losses) net of taxes - General Account.....	(1,055,699)	(214,763)	(1,270,462)	0	0	0	(1,270,462)
3. Realized capital gains/(losses) net of taxes - Separate Accounts.....	0	0	0	0	0	0	0
4. Unrealized capital gains/(losses) - net of deferred taxes - General Account.....	(78,183)	0	(78,183)	(54,031)	0	(54,031)	(132,214)
5. Unrealized capital gains/(losses) - net of deferred taxes - Separate Accounts.....	0	0	0	0	0	0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves.....	0	0	0	0	0	0	0
7. Basic contribution.....	4,226,581	1,280,019	5,506,599	0	0	0	5,506,599
8. Accumulated balances (Lines 1 through 5, minus 6 plus 7).....	9,664,779	4,847,870	14,512,649	3,341,485	70,714	3,412,199	17,924,847
9. Maximum reserve.....	19,672,015	3,800,055	23,472,070	13,518,566	65,892	13,584,458	37,056,528
10. Reserve objective.....	13,606,684	2,400,035	16,006,719	13,518,566	65,892	13,584,458	29,591,176
11. 20% of (Line 10 minus Line 8).....	788,381	(489,567)	298,814	2,035,416	(964)	2,034,452	2,333,266
12. Balance before transfers (Lines 8 + 11).....	10,453,160	4,358,303	14,811,463	5,376,901	69,749	5,446,650	20,258,113
13. Transfers.....	558,248	(558,248)	0	3,857	(3,857)	0	XXX
14. Voluntary contribution.....	0	0	0	0	0	0	0
15. Adjustment down to maximum/up to zero.....	0	0	0	0	0	0	0
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15).....	11,011,408	3,800,055	14,811,463	5,380,758	65,892	5,446,650	20,258,113

ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1		Exempt obligations.....	49,318,611	XXX	XXX	49,318,611	0.0000	0	0.0000	0	0.0000	0
2	1	Highest quality.....	1,117,860,532	XXX	XXX	1,117,860,532	0.0004	447,144	0.0023	2,571,079	0.0030	3,353,582
3	2	High quality.....	863,272,408	XXX	XXX	863,272,408	0.0019	1,640,218	0.0058	5,006,980	0.0090	7,769,452
4	3	Medium quality.....	97,275,652	XXX	XXX	97,275,652	0.0093	904,664	0.0230	2,237,340	0.0340	3,307,372
5	4	Low quality.....	35,190,915	XXX	XXX	35,190,915	0.0213	749,566	0.0530	1,865,118	0.0750	2,639,319
6	5	Lower quality.....	11,022,559	XXX	XXX	11,022,559	0.0432	476,175	0.1100	1,212,481	0.1700	1,873,835
7	6	In or near default.....	3,429,352	XXX	XXX	3,429,352	0.0000	0	0.2000	685,870	0.2000	685,870
8		Total unrated multi-class securities acquired by conversion.....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
9		Total bonds (sum of Lines 1 through 8).....	2,177,370,029	XXX	XXX	2,177,370,029	XXX	4,217,766	XXX	13,578,870	XXX	19,629,429
PREFERRED STOCKS												
10	1	Highest quality.....	1,000,000	XXX	XXX	1,000,000	0.0004	400	0.0023	2,300	0.0030	3,000
11	2	High quality.....	4,250,000	XXX	XXX	4,250,000	0.0019	8,075	0.0058	24,650	0.0090	38,250
12	3	Medium quality.....	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
13	4	Low quality.....	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
14	5	Lower quality.....	7,857	XXX	XXX	7,857	0.0432	339	0.1100	864	0.1700	1,336
15	6	In or near default.....	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
16		Affiliated life with AVR.....	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17		Total preferred stocks (sum of Lines 10 through 16).....	5,257,857	XXX	XXX	5,257,857	XXX	8,814	XXX	27,814	XXX	42,586
SHORT-TERM BONDS												
18		Exempt obligations.....	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
19	1	Highest quality.....	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
20	2	High quality.....	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
21	3	Medium quality.....	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
22	4	Low quality.....	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
23	5	Lower quality.....	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
24	6	In or near default.....	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
25		Total short-term bonds (sum of Lines 18 thru 24).....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
DERIVATIVE INSTRUMENTS												
26		Exchange-traded.....	.0	.XXX	.XXX	.0	.0004	.0	.0023	.0	.0030	.0
27	1	Highest quality.....	.0	.XXX	.XXX	.0	.0004	.0	.0023	.0	.0030	.0
28	2	High quality.....	.0	.XXX	.XXX	.0	.0019	.0	.0058	.0	.0090	.0
29	3	Medium quality.....	.0	.XXX	.XXX	.0	.0093	.0	.0230	.0	.0340	.0
30	4	Low quality.....	.0	.XXX	.XXX	.0	.0213	.0	.0530	.0	.0750	.0
31	5	Lower quality.....	.0	.XXX	.XXX	.0	.0432	.0	.1100	.0	.1700	.0
32	6	In or near default.....	.0	.XXX	.XXX	.0	.0000	.0	.2000	.0	.2000	.0
33		Total derivative instruments.....	.0	.XXX	.XXX	.0	.XXX	.0	.XXX	.0	.XXX	.0
34		TOTAL (Lines 9 + 17 + 25 + 33).....	2,182,627,886	.XXX	.XXX	2,182,627,886	.XXX	4,226,581	.XXX	13,606,684	.XXX	19,672,015
MORTGAGE LOANS												
In good standing:												
35		Farm mortgages.....	.0	.0	.XXX	.0	(a).....0.0000	.0	(a).....0.0000	.0	(a).....0.0000	.0
36		Residential mortgages-insured or guaranteed.....	.0	.0	.XXX	.0	.0003	.0	.0006	.0	.0010	.0
37		Residential mortgages-all other.....	.0	.0	.XXX	.0	.0013	.0	.0030	.0	.0040	.0
38		Commercial mortgages-insured or guaranteed.....	.0	.0	.XXX	.0	.0003	.0	.0006	.0	.0010	.0
39		Commercial mortgages-all other.....	400,005,805	.0	.XXX	400,005,805	(a).....0.0032	1,280,019	(a).....0.0060	2,400,035	(a).....0.0095	3,800,055
40		In good standing with restructured terms.....	.0	.0	.XXX	.0	(b).....0.0000	.0	(b).....0.0000	.0	(b).....0.0000	.0
Overdue, not in process:												
41		Farm mortgages.....	.0	.0	.XXX	.0	.0420	.0	.0760	.0	.1200	.0
42		Residential mortgages-insured or guaranteed.....	.0	.0	.XXX	.0	.0005	.0	.0012	.0	.0020	.0
43		Residential mortgages-all other.....	.0	.0	.XXX	.0	.0025	.0	.0058	.0	.0090	.0
44		Commercial mortgages-insured or guaranteed.....	.0	.0	.XXX	.0	.0005	.0	.0012	.0	.0020	.0
45		Commercial mortgages-all other.....	.0	.0	.XXX	.0	.0420	.0	.0760	.0	.1200	.0
In process of foreclosure:												
46		Farm mortgages.....	.0	.0	.XXX	.0	.0000	.0	.1700	.0	.1700	.0
47		Residential mortgages-insured or guaranteed.....	.0	.0	.XXX	.0	.0000	.0	.0040	.0	.0040	.0
48		Residential mortgages-all other.....	.0	.0	.XXX	.0	.0000	.0	.0130	.0	.0130	.0
49		Commercial mortgages-insured or guaranteed.....	.0	.0	.XXX	.0	.0000	.0	.0040	.0	.0040	.0
50		Commercial mortgages-all other.....	.0	.0	.XXX	.0	.0000	.0	.1700	.0	.1700	.0
51		Total Schedule B mortgages (sum of Lines 35 through 50).....	400,005,805	.0	.XXX	400,005,805	.XXX	1,280,019	.XXX	2,400,035	.XXX	3,800,055
52		Schedule DA mortgages.....	.0	.0	.XXX	.0	(c).....0.0000	.0	(c).....0.0000	.0	(c).....0.0000	.0
53		Total mortgage loans on real estate (Lines 51 + 52).....	400,005,805	.0	.XXX	400,005,805	.XXX	1,280,019	.XXX	2,400,035	.XXX	3,800,055

(a) Times the company's experience adjustment factor (EAF).

(b) Column 9 is the greater of 6.4% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.

(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
COMMON STOCK												
1		Unaffiliated public.....	107,180	XXX	XXX	107,180	0.0000	0	(d).....0.2000	21,436	(d).....0.2000	21,436
2		Unaffiliated private.....	84,357,063	XXX	XXX	84,357,063	0.0000	0	.....0.1600	13,497,130	.....0.1600	13,497,130
3		Federal Home Loan Bank.....	0	XXX	XXX	0	0.0000	0	.....0.0050	0	.....0.0080	0
4		Affiliated life with AVR.....	0	XXX	XXX	0	0.0000	0	.....0.0000	0	.....0.0000	0
Affiliated Investment Subsidiary:												
5		Fixed income exempt obligations.....	0	0	0	0	XXX	0	XXX	0	XXX	0
6		Fixed income highest quality.....	0	0	0	0	XXX	0	XXX	0	XXX	0
7		Fixed income high quality.....	0	0	0	0	XXX	0	XXX	0	XXX	0
8		Fixed income medium quality.....	0	0	0	0	XXX	0	XXX	0	XXX	0
9		Fixed income low quality.....	0	0	0	0	XXX	0	XXX	0	XXX	0
10		Fixed income lower quality.....	0	0	0	0	XXX	0	XXX	0	XXX	0
11		Fixed income in or near default.....	0	0	0	0	XXX	0	XXX	0	XXX	0
12		Unaffiliated common stock public.....	0	0	0	0	0.0000	0	(d).....0.0000	0	(d).....0.0000	0
13		Unaffiliated common stock private.....	0	0	0	0	0.0000	0	.....0.1600	0	.....0.1600	0
14		Mortgage loans.....	0	0	0	0	(c).....0.0000	0	(c).....0.0000	0	(c).....0.0000	0
15		Real estate.....	0	0	0	0	(e).....0.0000	0	(e).....0.0000	0	(e).....0.0000	0
16		Affiliated - certain other (see SVO Purposes and Procedures manual).....	0	XXX	XXX	0	0.0000	0	.....0.1300	0	.....0.1300	0
17		Affiliated - all other.....	0	XXX	XXX	0	0.0000	0	.....0.1600	0	.....0.1600	0
18		Total common stock (sum of Lines 1 through 17)	84,464,243	0	0	84,464,243	XXX	0	XXX	13,518,566	XXX	13,518,566
REAL ESTATE												
19		Home office property (General Account only).....	0	0	0	0	0.0000	0	.....0.0750	0	.....0.0750	0
20		Investment properties.....	0	0	0	0	0.0000	0	.....0.0750	0	.....0.0750	0
21		Properties acquired in satisfaction of debt.....	0	0	0	0	0.0000	0	.....0.1100	0	.....0.1100	0
22		Total real estate (sum of Lines 19 through 21)	0	0	0	0	XXX	0	XXX	0	XXX	0
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
23		Exempt obligations.....	0	XXX	XXX	0	0.0000	0	.....0.0000	0	.....0.0000	0
24	1	Highest quality.....	0	XXX	XXX	0	0.0004	0	.....0.0023	0	.....0.0030	0
25	2	High quality.....	0	XXX	XXX	0	0.0019	0	.....0.0058	0	.....0.0090	0
26	3	Medium quality.....	0	XXX	XXX	0	0.0093	0	.....0.0230	0	.....0.0340	0
27	4	Low quality.....	0	XXX	XXX	0	0.0213	0	.....0.0530	0	.....0.0750	0
28	5	Lower quality.....	0	XXX	XXX	0	0.0432	0	.....0.1100	0	.....0.1700	0
29	6	In or near default.....	0	XXX	XXX	0	0.0000	0	.....0.2000	0	.....0.2000	0
30		Total with bond characteristics (sum of Lines 23 through 29)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (continued)
 Basic Contribution, Reserve Objective and Maximum Reserve Calculations
 Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
31	1	Highest quality.....	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
32	2	High quality.....	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
33	3	Medium quality.....	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
34	4	Low quality.....	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
35	5	Lower quality.....	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
36	6	In or near default.....	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
37		Affiliated life with AVR.....	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
38		Total with preferred stock characteristics (sum of Lines 31 through 37).....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
NONE												
In Good Standing:												
39		Farm mortgages.....	0	0	XXX	0	(a).....0.0000	0	(a).....0.0000	0	(a).....0.0000	0
40		Residential mortgages-insured or guaranteed.....	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
41		Residential mortgages-all other.....	0	XXX	XXX	0	0.0013	0	0.0030	0	0.0040	0
42		Commercial mortgages-insured or guaranteed.....	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
43		Commercial mortgages-all other.....	0	0	XXX	0	(a).....0.0000	0	(a).....0.0000	0	(a).....0.0000	0
44		In good standing with restructured terms.....	0	0	XXX	0	(b).....0.0000	0	(b).....0.0000	0	(b).....0.0000	0
Overdue, Not in Process:												
45		Farm mortgages.....	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
46		Residential mortgages-insured or guaranteed.....	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
47		Residential mortgages-all other.....	0	0	XXX	0	0.0025	0	0.0058	0	0.0090	0
48		Commercial mortgages-insured or guaranteed.....	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
49		Commercial mortgages-all other.....	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
In Process of foreclosure:												
50		Farm mortgages.....	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
51		Residential mortgages-insured or guaranteed.....	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
52		Residential mortgages-all other.....	0	0	XXX	0	0.0000	0	0.0130	0	0.0130	0
53		Commercial mortgages-insured or guaranteed.....	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
54		Commercial mortgages-all other.....	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
55		Total with mortgage loan characteristics (sum of Lines 39 through 54).....	0	0	XXX	0	XXX	0	XXX	0	XXX	0

33

ASSET VALUATION RESERVE (continued)
 Basic Contribution, Reserve Objective and Maximum Reserve Calculations
 Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
56		Unaffiliated public.....	0	XXX	XXX	0	0.0000	0	(d).....0.0000	0	(d).....0.0000	0
57		Unaffiliated private.....	411,823	XXX	XXX	411,823	0.0000	0	.....0.1600	65,892	.....0.1600	65,892
58		Affiliated life with AVR.....	0	XXX	XXX	0	0.0000	0	.....0.0000	0	.....0.0000	0
59		Affiliated certain other (see SVO Purposes and Procedures manual).....	0	XXX	XXX	0	0.0000	0	.....0.1300	0	.....0.1300	0
60		Affiliated other - all other.....	0	XXX	XXX	0	0.0000	0	.....0.1600	0	.....0.1600	0
61		Total with common stock characteristics (sum of Lines 56 through 60).....	411,823	XXX	XXX	411,823	XXX	0	XXX	65,892	XXX	65,892
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
62		Home office property (general account only).....	0	0	0	0	0.0000	0	.....0.0750	0	.....0.0750	0
63		Investment properties.....	0	0	0	0	0.0000	0	.....0.0750	0	.....0.0750	0
64		Properties acquired in satisfaction of debt.....	0	0	0	0	0.0000	0	.....0.1100	0	.....0.1100	0
65		Total with real estate characteristics (Lines 62 through 64).....	0	0	0	0	XXX	0	XXX	0	XXX	0
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
66		Guaranteed federal low income housing tax credit.....	0	0	0	0	0.0003	0	.....0.0006	0	.....0.0010	0
67		Non-guaranteed federal low income housing tax credit.....	0	0	0	0	0.0063	0	.....0.0120	0	.....0.0190	0
68		State low income housing tax credit.....	0	0	0	0	0.0273	0	.....0.0600	0	.....0.0975	0
69		All other low income housing tax credit.....	0	0	0	0	0.0273	0	.....0.0600	0	.....0.0975	0
70		Total LIHTC.....	0	0	0	0	XXX	0	XXX	0	XXX	0
ALL OTHER INVESTMENTS												
71		Other invested assets - Schedule BA.....	0	XXX	0	0	0.0000	0	.....0.1300	0	.....0.1300	0
72		Other short-term invested assets - Schedule DA.....	0	XXX	0	0	0.0000	0	.....0.1300	0	.....0.1300	0
73		Total all other (sum of Lines 71 + 72).....	0	XXX	0	0	XXX	0	XXX	0	XXX	0
74		Total other invested assets - Schedule BA & DA (Sum of Lines 30, 38, 55, 61, 65, 70 and 73).....	411,823	0	0	411,823	XXX	0	XXX	65,892	XXX	65,892

34

- (a) Times the company's experience adjustment factor (EAF).
- (b) Column 9 is the greater of 6.4% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.
- (c) Determined using the same factors and breakdowns used for directly owned mortgage loans.
- (d) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).
- (e) Determined using same factors and breakdowns used for directly owned real estate.

ASSET VALUATION RESERVE (continued)

Basic Contributions, Reserve Objective and Maximum Reserve Calculations

Replications (Synthetic) Assets

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
---------------------	-----------	------------	---------------------------------	---	------------------------	-----------------------------------	----------------------------------	--------------------------------

NONE

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year,
and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted

CLAIMS DISPOSED OF DURING CURRENT YEAR

Death Claims - Ordinary

6858147.....	6386.....	.....SC.....	.....2010.....	.....125,000	.....3,432	.....0	Policy disposed of due to suicide within the first two policy years
0199999. Death Claims - Ordinary.....				.....125,000	.....3,432	.....0	.....XXX.....
0599999. Subtotal - Disposed Death Claims.....				.....125,000	.....3,432	.....0	.....XXX.....
2699999. Subtotal - Claims Disposed of During Current Year.....				.....125,000	.....3,432	.....0	.....XXX.....

CLAIMS RESISTED DURING CURRENT YEAR

Death Claims - Ordinary

6901443.....	6893.....	.....FL.....	.....2010.....	.....1,000,000	.....1,456	.....0	Full policy benefit resisted due to suicide within the first two policy years; benefit paid was a refund of all premiums paid
6824089.....	6605.....	.....PA.....	.....2010.....	.....2,900,000	.....0	.....0	Policy lapsed prior to the date of death due to non-payment of the required premium
2799999. Death Claims - Ordinary.....				.....3,900,000	.....1,456	.....0	.....XXX.....
3199999. Subtotal - Resisted Death Claims.....				.....3,900,000	.....1,456	.....0	.....XXX.....
5299999. Subtotal - Claims Resisted of During Current Year.....				.....3,900,000	.....1,456	.....0	.....XXX.....
5399999. Totals.....				.....4,025,000	.....4,888	.....0	.....XXX.....

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

	Total		Group Accident and Health		Credit Accident and Health (Group and Individual)		Collectively Renewable		Other Individual Contracts									
									Non-Cancelable		Guaranteed Renewable		Non-Renewable for Stated Reasons Only		Other Accident Only		All Other	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount	18 %
PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS																		
1. Premiums written.....	4,996,569	XXX	0	XXX	0	XXX	0	XXX	4,256,750	XXX	622,723	XXX	117,096	XXX	0	XXX	0	XXX
2. Premiums earned.....	5,161,346	XXX	0	XXX	0	XXX	0	XXX	4,414,663	XXX	625,024	XXX	121,659	XXX	0	XXX	0	XXX
3. Incurred claims.....	2,986,100	57.9	0	0.0	0	0.0	0	0.0	2,619,525	59.3	397,515	63.6	(30,940)	(25.4)	0	0.0	0	0.0
4. Cost containment expenses.....	407,033	7.9	0	0.0	0	0.0	0	0.0	390,635	8.8	14,316	2.3	2,082	1.7	0	0.0	0	0.0
5. Incurred claims and cost containment expenses (Lines 3 and 4).....	3,393,133	65.7	0	0.0	0	0.0	0	0.0	3,010,160	68.2	411,831	65.9	(28,858)	(23.7)	0	0.0	0	0.0
6. Increase in contract reserves.....	(1,477,250)	(28.6)	0	0.0	0	0.0	0	0.0	(1,318,582)	(29.9)	(192,644)	(30.8)	33,976	27.9	0	0.0	0	0.0
7. Commissions (a).....	(1,170,664)	(22.7)	0	0.0	0	0.0	0	0.0	(1,147,467)	(26.0)	23,572	3.8	(46,769)	(38.4)	0	0.0	0	0.0
8. Other general insurance expenses.....	4,055,210	78.6	0	0.0	0	0.0	0	0.0	3,740,728	84.7	191,157	30.6	123,325	101.4	0	0.0	0	0.0
9. Taxes, licenses and fees.....	434,972	8.4	0	0.0	0	0.0	0	0.0	401,240	9.1	20,504	3.3	13,228	10.9	0	0.0	0	0.0
10. Total other expenses incurred.....	3,319,518	64.3	0	0.0	0	0.0	0	0.0	2,994,501	67.8	235,233	37.6	89,784	73.8	0	0.0	0	0.0
11. Aggregate write-ins for deductions.....	4,516,794	87.5	0	0.0	0	0.0	0	0.0	4,161,482	94.3	355,312	56.8	0	0.0	0	0.0	0	0.0
12. Gain from underwriting before dividends or refunds.....	(4,590,849)	(88.9)	0	0.0	0	0.0	0	0.0	(4,432,898)	(100.4)	(184,708)	(29.6)	26,757	22.0	0	0.0	0	0.0
13. Dividends or refunds.....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
14. Gain from underwriting after dividends or refunds.....	(4,590,849)	(88.9)	0	0.0	0	0.0	0	0.0	(4,432,898)	(100.4)	(184,708)	(29.6)	26,757	22.0	0	0.0	0	0.0
DETAILS OF WRITE-INS																		
1101. Surrender and Return of Premium Benefits.....	4,516,794	87.5	0	0.0	0	0.0	0	0.0	4,161,482	94.3	355,312	56.8	0	0.0	0	0.0	0	0.0
1102.	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1103.	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1199. Total (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	4,516,794	87.5	0	0.0	0	0.0	0	0.0	4,161,482	94.3	355,312	56.8	0	0.0	0	0.0	0	0.0

(a) Includes \$.....0 reported as 'Contract, membership and other fees retained by agents.'

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (continued)

	1 Total	2 Group Accident and Health	3 Credit Accident and Health (Group and Individual)	4 Collectively Renewable	Other Individual Contracts				
					5 Non-Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
PART 2 - RESERVES AND LIABILITIES									
A. Premium Reserves:									
1. Unearned premiums.....	(1,353,627)	.0	.0	.0	(1,352,225)	43,548	(44,950)	.0	.0
2. Advance premiums.....	140,867	.0	.0	.0	132,253	8,074	540	.0	.0
3. Reserve for rate credits.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
4. Total premium reserves, current year.....	(1,212,760)	.0	.0	.0	(1,219,972)	51,622	(44,410)	.0	.0
5. Total premium reserves, prior year.....	(1,047,983)	.0	.0	.0	(1,062,059)	53,923	(39,847)	.0	.0
6. Increase in total premium reserves.....	(164,777)	.0	.0	.0	(157,913)	(2,301)	(4,563)	.0	.0
B. Contract Reserves:									
1. Additional reserves (a).....	25,503,908	.0	.0	.0	22,346,333	2,860,144	297,431	.0	.0
2. Reserve for future contingent benefits.....	.0	.0	.0	.0	.0	.0	.0	.0	.0
3. Total contract reserves, current year.....	25,503,908	.0	.0	.0	22,346,333	2,860,144	297,431	.0	.0
4. Total contract reserves, prior year.....	26,981,158	.0	.0	.0	23,664,915	3,052,788	263,455	.0	.0
5. Increase in contract reserves.....	(1,477,250)	.0	.0	.0	(1,318,582)	(192,644)	33,976	.0	.0
C. Claim Reserves and Liabilities:									
1. Total current year.....	21,285,211	.0	.0	.0	20,427,719	748,571	108,921	.0	.0
2. Total prior year.....	21,297,009	.0	.0	.0	20,556,351	644,467	96,191	.0	.0
3. Increase.....	(11,798)	.0	.0	.0	(128,632)	104,104	12,730	.0	.0

PART 3 - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES

38

1. Claims Paid During the Year:									
1.1 On claims incurred prior to current year.....	2,922,917	.0	.0	.0	2,696,563	270,024	(43,670)	.0	.0
1.2 On claims incurred during current year.....	74,981	.0	.0	.0	51,594	23,387	.0	.0	.0
2. Claim Reserves and Liabilities, December 31, Current Year:									
2.1 On claims incurred prior to current year.....	19,428,402	.0	.0	.0	18,916,019	458,677	53,706	.0	.0
2.2 On claims incurred during current year.....	1,856,809	.0	.0	.0	1,511,700	289,894	55,215	.0	.0
3. Test:									
3.1 Lines 1.1 and 2.1.....	22,351,319	.0	.0	.0	21,612,582	728,701	10,036	.0	.0
3.2 Claim reserves and liabilities, December 31, prior year.....	21,297,009	.0	.0	.0	20,556,351	644,467	96,191	.0	.0
3.3 Line 3.1 minus Line 3.2.....	1,054,310	.0	.0	.0	1,056,231	84,234	(86,155)	.0	.0

PART 4 - REINSURANCE

A. Reinsurance Assumed:									
1. Premiums written.....	815,171	.0	.0	.0	722,948	90,403	1,820	.0	.0
2. Premiums earned.....	816,884	.0	.0	.0	724,417	90,647	1,820	.0	.0
3. Incurred claims.....	1,246,407	.0	.0	.0	1,225,036	21,371	.0	.0	.0
4. Commissions.....	6,390	.0	.0	.0	(3,203)	9,593	.0	.0	.0
B. Reinsurance Ceded:									
1. Premiums written.....	13,328,082	.0	.0	.0	12,617,817	293,053	417,212	.0	.0
2. Premiums earned.....	13,125,476	.0	.0	.0	12,414,353	294,775	416,348	.0	.0
3. Incurred claims.....	18,831,787	.0	.0	.0	18,083,540	188,612	559,635	.0	.0
4. Commissions.....	2,780,478	.0	.0	.0	2,612,149	52,752	115,577	.0	.0

(a) Includes \$.....0 premium deficiency reserve.

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1. Incurred claims.....	.0	.0	20,571,481	20,571,481
2. Beginning claim reserves and liabilities.....	.0	.0	167,194,609	167,194,609
3. Ending claim reserves and liabilities.....	.0	.0	166,976,622	166,976,622
4. Claims paid.....	.0	.0	20,789,468	20,789,468
B. Assumed Reinsurance:				
5. Incurred claims.....	.0	.0	1,246,407	1,246,407
6. Beginning claim reserves and liabilities.....	.0	.0	8,588,866	8,588,866
7. Ending claim reserves and liabilities.....	.0	.0	8,513,061	8,513,061
8. Claims paid.....	.0	.0	1,322,212	1,322,212
C. Ceded Reinsurance:				
9. Incurred claims.....	.0	.0	18,831,788	18,831,788
10. Beginning claim reserves and liabilities.....	.0	.0	157,239,334	157,239,334
11. Ending claim reserves and liabilities.....	.0	.0	156,892,480	156,892,480
12. Claims paid.....	.0	.0	19,178,642	19,178,642
D. Net:				
13. Incurred claims.....	.0	.0	2,986,100	2,986,100
14. Beginning claim reserves and liabilities.....	.0	.0	18,544,141	18,544,141
15. Ending claim reserves and liabilities.....	.0	.0	18,597,203	18,597,203
16. Claims paid.....	.0	.0	2,933,038	2,933,038
E. Net Incurred Claims and Cost Containment Expenses:				
17. Incurred claims and cost containment expenses.....	.0	.0	3,393,133	3,393,133
18. Beginning reserves and liabilities.....	.0	.0	18,547,159	18,547,159
19. Ending reserves and liabilities.....	.0	.0	18,605,453	18,605,453
20. Paid claims and cost containment expenses.....	.0	.0	3,334,839	3,334,839

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
 Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Amount of In Force at End of Year	8 Reserve	9 Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
------------------------------	------------------------------	------------------------	------------------------	----------------------------------	--	--	--------------	---------------	--	--	---

NONE

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Premiums	8 Unearned Premiums	9 Reserve Liability Other Than for Unearned Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
Non-Affiliates - U.S. Non-Affiliates											
61301.....	47-0098400....	05/01/1985	Ameritas Life Insurance Corporation.....	NE.....	CO/l.....	.....257,884	.....19,141	.....3,763,442	.....21,865	.....0	.....0
64017.....	75-0300900....	11/23/1987	Conseco Variable Insurance Company.....	TX.....	CO/l.....	.....382,524	.....46,034	.....5,404,367	.....35,766	.....0	.....0
57320.....	47-0339250....	09/09/1990	Woodmen of the World.....	NE.....	CO/l.....	.....171,372	.....5,394	.....1,999,523	.....2,214	.....0	.....0
0499999.	Total - Non-Affiliates - U.S. Non-Affiliates.....					.....811,780	.....70,569	.....11,167,332	.....59,845	.....0	.....0
0699999.	Total - Non-Affiliates.....					.....811,780	.....70,569	.....11,167,332	.....59,845	.....0	.....0
0799999.	Total - U.S.....					.....811,780	.....70,569	.....11,167,332	.....59,845	.....0	.....0
0999999.	Total.....					.....811,780	.....70,569	.....11,167,332	.....59,845	.....0	.....0

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
Life and Annuity - Affiliates - U.S. Affiliates						
13575.....	26-3791519....	12/31/2008	Montgomery Re.....	VT.....	0	653,171
13575.....	26-3791519....	06/30/2009	Montgomery Re.....	VT.....	0	186,620
13575.....	26-3791519....	05/01/2011	Montgomery Re.....	VT.....	0	466,551
13575.....	26-3791519....	07/01/2012	Montgomery Re.....	VT.....	0	2,705,993
67172.....	31-0397080....	10/01/2006	The Ohio National Life Insurance Comp.....	OH.....	0	48,411
0199999	Total - Life and Annuity Affiliates - U.S. Affiliates.....				0	4,060,746
0399999	Total - Life and Annuity Affiliates.....				0	4,060,746
Life and Annuity - Non-Affiliates - U.S. Non-Affiliates						
90611.....	41-1366075....	04/15/1999	Allianz Life Insurance Co. of North Amer.....	MN.....	92,523	304,602
90611.....	41-1366075....	04/15/1999	Allianz Life Insurance Co. of North Amer.....	MN.....	334,712	45,000
90611.....	41-1366075....	07/31/2001	Allianz Life Insurance Co. of North Amer.....	MN.....	0	618,030
39845.....	48-0921045....	09/01/1967	Employer's Reassurance Corporation.....	KS.....	5,020	2,170
86258.....	13-2572994....	04/01/2004	General & Cologne Life Re of America.....	CT.....	0	55,899
97071.....	13-3126819....	10/10/2009	Generali USA Life Reassurance Company.....	MO.....	0	217,033
65676.....	35-0472300....	04/15/1999	The Lincoln National Life Insurance Comp.....	IN.....	92,605	81,107
65676.....	35-0472300....	04/15/1999	The Lincoln National Life Insurance Comp.....	IN.....	0	45,000
65676.....	35-0472300....	03/01/2000	The Lincoln National Life Insurance Comp.....	IN.....	226,576	203,300
65676.....	35-0472300....	09/05/2000	The Lincoln National Life Insurance Comp.....	IN.....	0	18,936
66346.....	58-0828824....	04/15/1999	Munich American Reassurance Company.....	GA.....	150,853	238,646
66346.....	58-0828824....	04/15/1999	Munich American Reassurance Company.....	GA.....	0	45,000
66346.....	58-0828824....	09/01/2000	Munich American Reassurance Company.....	GA.....	678,424	862,560
66346.....	58-0828824....	07/31/2001	Munich American Reassurance Company.....	GA.....	108,000	2,002,500
66346.....	58-0828824....	04/01/2004	Munich American Reassurance Company.....	GA.....	800,000	2,100,000
66346.....	58-0828824....	12/01/2005	Munich American Reassurance Company.....	GA.....	45,000	0
66346.....	58-0828824....	10/10/2009	Munich American Reassurance Company.....	GA.....	0	217,033
66346.....	58-0828824....	04/01/2011	Munich American Reassurance Company.....	GA.....	650,000	0
93572.....	43-1235868....	02/01/1983	RGA Reinsurance Company.....	MO.....	61,717	0
93572.....	43-1235868....	08/01/1984	RGA Reinsurance Company.....	MO.....	0	45,841
93572.....	43-1235868....	04/15/1999	RGA Reinsurance Company.....	MO.....	156,326	239,513
93572.....	43-1235868....	04/15/1999	RGA Reinsurance Company.....	MO.....	0	45,000
93572.....	43-1235868....	09/01/2000	RGA Reinsurance Company.....	MO.....	226,576	149,940
93572.....	43-1235868....	10/10/2009	RGA Reinsurance Company.....	MO.....	0	517,676
68713.....	84-0499703....	04/15/1999	Security Life of Denver Insurance Co.....	CO.....	177,762	256,524
68713.....	84-0499703....	09/05/2000	Security Life of Denver Insurance Co.....	CO.....	0	18,935
68713.....	84-0499703....	07/31/2001	Security Life of Denver Insurance Co.....	CO.....	583,113	1,144,530
82627.....	06-0839705....	06/06/1983	Swiss Re Life & Health America, Inc.....	CT.....	166,118	0
82627.....	06-0839705....	04/15/1999	Swiss Re Life & Health America, Inc.....	CT.....	138,825	201,590
82627.....	06-0839705....	09/05/2000	Swiss Re Life & Health America, Inc.....	CT.....	0	18,935
82627.....	06-0839705....	06/04/2007	Swiss Re Life & Health America, Inc.....	CT.....	0	100,000
82627.....	06-0839705....	07/01/2011	Swiss Re Life & Health America, Inc.....	CT.....	650,000	50,000
87572.....	23-2038295....	09/01/2000	Scottish Re USA Inc.....	NC.....	40,831	35,762
87572.....	23-2038295....	12/01/2005	Scottish Re USA Inc.....	NC.....	45,000	0
87572.....	23-2038295....	01/01/2010	Scottish Re USA Inc.....	NC.....	12,724	0
86231.....	39-0989781....	01/01/2006	Transamerica Life Insurance Company.....	NC.....	27,000	0
86231.....	39-0989781....	01/01/2006	Transamerica Life Insurance Company.....	NC.....	767,500	55,476
64688.....	75-6020048....	10/01/2007	Scor Global Life Amer Reins Co.....	DE.....	17,500	18,750
64688.....	75-6020048....	10/10/2009	Scor Global Life Amer Reins Co.....	DE.....	0	217,033
0499999	Total - Life and Annuity Non-Affiliates - U.S. Non-Affiliates.....				6,254,705	10,172,321
Life and Annuity - Non-Affiliates - Non-U.S. Non-Affiliates						
80659.....	38-0397420....	04/01/2004	The Canada Life Assurance Company.....	CAN.....	18,000	450,000
00000.....	AA-3190770....	01/01/2006	Ace Tempest Life Reinsurance.....	BMU.....	0	18,363
0599999	Total - Life and Annuity Non-Affiliates - Non-U.S. Non-Affiliates.....				18,000	468,363
0699999	Total - Life and Annuity Non-Affiliates.....				6,272,705	10,640,684
0799999	Total - Life and Annuity.....				6,272,705	14,701,430
Accident and Health - Affiliates - U.S. Affiliates						
67172.....	31-0397080....	08/03/1979	The Ohio National Life Insurance Company.....	OH.....	0	595,451
0899999	Total - Accident and Health Affiliates - U.S. Affiliates.....				0	595,451
1099999	Total - Accident and Health Affiliates.....				0	595,451
Accident and Health - Non-Affiliates - U.S. Non-Affiliates						
39845.....	48-0921045....	09/01/1967	Employer's Reinsurance Corporation.....	KS.....	15,124	812
86258.....	13-2572994....	01/01/1999	General Re Life Corporation.....	CT.....	27,184	29,209
66346.....	58-0828824....	01/01/1999	Munich American Reassurance Company.....	GA.....	6,114	33,003
82627.....	06-0839705....	02/01/1981	Swiss Re Life & Health America, Inc.....	IN.....	2,529,035	1,099,831
67598.....	04-1768571....	11/01/1988	UnumProvident Corporation.....	MA.....	110,551	313,162
1199999	Total - Accident and Health Non-Affiliates - U.S. Non-Affiliates.....				2,688,008	1,476,017
1399999	Total - Accident and Health Non-Affiliates.....				2,688,008	1,476,017
1499999	Total - Accident and Health.....				2,688,008	2,071,468
1599999	Total U.S.....				8,942,713	16,304,535
1699999	Total Non-U.S.....				18,000	468,363
1799999	Total.....				8,960,713	16,772,898

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
General Account - Authorized - Affiliates - U.S. Affiliates													
67172.....	31-0397080....	10/04/2006	Ohio National Life Insurance Company.....	OH.....	CO/I.....	308,684,748	135,561,541	131,360,463	0	0	0	0	0
67172.....	31-0397080....	10/01/2009	Ohio National Life Insurance Company.....	OH.....	CO/I.....	722,295,497	234,523,506	107,500,118	121,277,717	0	0	0	0
0199999	Total - General Account - Authorized - Affiliates - U.S. Affiliates.....					1,030,980,245	370,085,047	238,860,581	121,277,717	0	0	0	0
0399999	Total - General Account - Authorized - Affiliates.....					1,030,980,245	370,085,047	238,860,581	121,277,717	0	0	0	0
General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates													
90611.....	41-1366075....	04/01/1982	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	27,282	2,114	2,685	3,035	0	0	0	0
90611.....	41-1366075....	11/01/1983	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	811,009	23,163	25,345	32,071	0	0	0	0
90611.....	41-1366075....	01/01/1987	Allianz Life Insurance Co. of North America.....	MN.....	ADB/I.....	0	0	0	0	0	0	0	0
90611.....	41-1366075....	01/01/1987	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	0	77	91	119	0	0	0	0
90611.....	41-1366075....	01/01/1987	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	4,578,145	74,462	87,874	77,885	0	0	0	0
90611.....	41-1366075....	06/01/1988	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	925,000	6,277	5,707	9,033	0	0	0	0
90611.....	41-1366075....	02/01/1999	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	0	147	154	257	0	0	0	0
90611.....	41-1366075....	02/01/1999	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	9,226,926	62,402	58,493	44,241	0	0	0	0
90611.....	41-1366075....	04/15/1999	Allianz Life Insurance Co. of North America.....	MN.....	CO/I.....	182,733,899	799,895	739,721	267,122	0	0	0	0
90611.....	41-1366075....	04/15/1999	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	0	52,500	43,879	7,698	0	0	0	0
90611.....	41-1366075....	04/15/1999	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	105,622,378	531,443	495,848	349,987	0	0	0	0
90611.....	41-1366075....	03/15/2000	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	0	96	91	193	0	0	0	0
90611.....	41-1366075....	03/15/2000	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	18,481,886	79,695	78,505	50,770	0	0	0	0
90611.....	41-1366075....	09/01/2000	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	0	24	15	101	0	0	0	0
90611.....	41-1366075....	09/01/2000	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	5,421,961	21,244	18,665	14,085	0	0	0	0
90611.....	41-1366075....	09/30/2000	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	0	354	367	475	0	0	0	0
90611.....	41-1366075....	09/30/2000	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	15,910,429	69,901	68,550	60,159	0	0	0	0
90611.....	41-1366075....	07/31/2001	Allianz Life Insurance Co. of North America.....	MN.....	ADB/I.....	0	0	0	0	0	0	0	0
90611.....	41-1366075....	07/31/2001	Allianz Life Insurance Co. of North America.....	MN.....	CO/I.....	539,225,705	12,589,869	12,607,148	831,116	0	0	0	0
90611.....	41-1366075....	07/31/2001	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	0	34,702	25,314	16,908	0	0	0	0
90611.....	41-1366075....	07/31/2001	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	17,312,442	64,450	57,326	43,014	0	0	0	0
90611.....	41-1366075....	01/01/2002	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	0	530	486	1,021	0	0	0	0
90611.....	41-1366075....	01/01/2002	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	25,120,989	97,144	96,497	77,708	0	0	0	0
90611.....	41-1366075....	07/01/2002	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	0	251	221	411	0	0	0	0
90611.....	41-1366075....	07/01/2002	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	27,386,256	298,225	213,387	173,947	0	0	0	0
90611.....	41-1366075....	01/01/2003	Allianz Life Insurance Co. of North America.....	MN.....	ADB/I.....	0	0	0	0	0	0	0	0
90611.....	41-1366075....	01/01/2003	Allianz Life Insurance Co. of North America.....	MN.....	CO/I.....	122,855,522	2,671,669	2,551,099	188,642	0	0	0	0
90611.....	41-1366075....	01/01/2003	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	0	14,101	2,395	4,614	0	0	0	0
90611.....	41-1366075....	01/01/2003	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	12,979,983	46,365	42,595	38,336	0	0	0	0
90611.....	41-1366075....	04/01/2003	Allianz Life Insurance Co. of North America.....	MN.....	CO/I.....	738,045,997	16,205,579	15,356,519	1,011,653	0	0	0	0
90611.....	41-1366075....	04/01/2003	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	0	36,449	34,972	28,783	0	0	0	0
90611.....	41-1366075....	04/01/2003	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	99,200,729	362,832	323,844	297,067	0	0	0	0

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
60895.....	35-0145825....	01/01/1986	American United Life Insurance Company.....	IN.....	YRT/I.....	88,906	728	660	963	0	0	0	0
62413.....	36-0947200....	01/01/1987	Continental Assurance Company.....	IL.....	YRT/I.....	1,415,630	90,453	82,870	117,435	0	0	0	0
86258.....	13-2572994....	07/01/1982	General & Cologne Life Re of America.....	CT.....	YRT/I.....	256,239	7,333	7,903	9,277	0	0	0	0
86258.....	13-2572994....	01/01/1987	General & Cologne Life Re of America.....	CT.....	DIS/I.....	0	94	88	57	0	0	0	0
86258.....	13-2572994....	01/01/1987	General & Cologne Life Re of America.....	CT.....	YRT/I.....	4,918,126	142,639	129,540	317,554	0	0	0	0
86258.....	13-2572994....	04/01/2004	General & Cologne Life Re of America.....	CT.....	ADB/I.....	0	0	0	0	0	0	0	0
86258.....	13-2572994....	04/01/2004	General & Cologne Life Re of America.....	CT.....	DIS/I.....	0	1,600	1,776	1,667	0	0	0	0
86258.....	13-2572994....	04/01/2004	General & Cologne Life Re of America.....	CT.....	YRT/I.....	54,814,359	211,669	202,937	187,097	0	0	0	0
86258.....	13-2572994....	01/19/2005	General & Cologne Life Re of America.....	CT.....	DIS/I.....	0	1,314	1,423	2,203	0	0	0	0
86258.....	13-2572994....	01/19/2005	General & Cologne Life Re of America.....	CT.....	YRT/I.....	54,592,709	162,467	162,862	152,029	0	0	0	0
86258.....	13-2572994....	12/01/2005	General & Cologne Life Re of America.....	CT.....	DIS/I.....	0	164	181	321	0	0	0	0
86258.....	13-2572994....	12/01/2005	General & Cologne Life Re of America.....	CT.....	YRT/I.....	25,763,429	70,664	70,238	27,447	0	0	0	0
86258.....	13-2572994....	01/01/2006	General & Cologne Life Re of America.....	CT.....	ADB/I.....	0	0	0	0	0	0	0	0
86258.....	13-2572994....	01/01/2006	General & Cologne Life Re of America.....	CT.....	DIS/I.....	0	3,979	4,142	7,651	0	0	0	0
86258.....	13-2572994....	01/01/2006	General & Cologne Life Re of America.....	CT.....	YRT/I.....	339,710,589	855,009	814,023	540,495	0	0	0	0
97071.....	13-3126819....	06/04/2007	Generali USA Life Reassurance Company.....	MO.....	DIS/I.....	0	128	117	256	0	0	0	0
97071.....	13-3126819....	06/04/2007	Generali USA Life Reassurance Company.....	MO.....	YRT/I.....	13,494,556	27,833	25,102	16,949	0	0	0	0
97071.....	13-3126819....	10/01/2007	Generali USA Life Reassurance Company.....	MO.....	DIS/I.....	0	3	2	12	0	0	0	0
97071.....	13-3126819....	10/01/2007	Generali USA Life Reassurance Company.....	MO.....	YRT/I.....	2,015,695	3,465	3,117	5,654	0	0	0	0
97071.....	13-3126819....	10/10/2009	Generali USA Life Reassurance Company.....	MO.....	DIS/I.....	0	24,199	9,496	23,710	0	0	0	0
97071.....	13-3126819....	10/10/2009	Generali USA Life Reassurance Company.....	MO.....	YRT/I.....	1,158,480,254	1,662,482	1,419,551	1,035,420	0	0	0	0
88340.....	59-2859797....	01/19/2005	Hannover Life Reassurance Company Of America.....	FL.....	DIS/I.....	0	24	0	48	0	0	0	0
88340.....	59-2859797....	01/19/2005	Hannover Life Reassurance Company Of America.....	FL.....	YRT/I.....	1,856,938	2,077	0	2,984	0	0	0	0
88340.....	59-2859797....	09/01/2005	Hannover Life Reassurance Company Of America.....	FL.....	CO/I.....	211,237,497	3,691,600	0	279,665	0	0	0	0
88340.....	59-2859797....	09/01/2005	Hannover Life Reassurance Company Of America.....	FL.....	DIS/I.....	0	3,990	0	7,843	0	0	0	0
88340.....	59-2859797....	12/01/2005	Hannover Life Reassurance Company Of America.....	FL.....	CO/I.....	79,115,406	1,401,100	0	104,026	0	0	0	0
88340.....	59-2859797....	12/01/2005	Hannover Life Reassurance Company Of America.....	FL.....	DIS/I.....	0	1,047	0	2,060	0	0	0	0
88340.....	59-2859797....	01/01/2006	Hannover Life Reassurance Company Of America.....	FL.....	CO/I.....	1,240,223,329	18,737,657	0	1,702,698	0	0	0	0
88340.....	59-2859797....	01/01/2006	Hannover Life Reassurance Company Of America.....	FL.....	DIS/I.....	0	24,767	0	49,399	0	0	0	0
88340.....	59-2859797....	01/01/2006	Hannover Life Reassurance Company Of America.....	FL.....	YRT/I.....	5,404,108	5,929	0	10,501	0	0	0	0
88340.....	59-2859797....	01/01/2010	Hannover Life Reassurance Company Of America.....	FL.....	YRT/I.....	22,667,532	18,087	7,070	34,953	0	0	0	0
86258.....	13-2572994....	10/01/1988	General & Cologne Life Re of America.....	CT.....	YRT/I.....	117,582	1,209	1,090	1,942	0	0	0	0
65676.....	35-0472300....	03/18/1982	Lincoln National Life Insurance Company.....	IN.....	DIS/I.....	0	318	254	639	0	0	0	0
65676.....	35-0472300....	03/18/1982	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	7,911,922	300,040	280,284	334,933	0	0	0	0
65676.....	35-0472300....	03/09/1998	Lincoln National Life Insurance Company.....	IN.....	ADB/I.....	0	0	0	0	0	0	0	0
65676.....	35-0472300....	03/09/1998	Lincoln National Life Insurance Company.....	IN.....	DIS/I.....	0	175	183	252	0	0	0	0
65676.....	35-0472300....	03/09/1998	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	8,150,514	46,624	46,358	46,226	0	0	0	0
65676.....	35-0472300....	06/01/1998	Lincoln National Life Insurance Company.....	IN.....	DIS/I.....	0	331	331	288	0	0	0	0

43.1

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
65676.....	35-0472300....	06/01/1998	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	19,049,099	128,605	126,692	100,400	0	0	0	0
65676.....	35-0472300....	02/01/1999	Lincoln National Life Insurance Company.....	IN.....	DIS/I.....	0	147	155	257	0	0	0	0
65676.....	35-0472300....	02/01/1999	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	12,455,403	63,217	59,179	44,982	0	0	0	0
65676.....	35-0472300....	04/15/1999	Lincoln National Life Insurance Company.....	IN.....	CO/I.....	182,733,906	799,895	739,721	267,122	0	0	0	0
65676.....	35-0472300....	04/15/1999	Lincoln National Life Insurance Company.....	IN.....	DIS/I.....	0	52,601	43,970	7,814	0	0	0	0
65676.....	35-0472300....	04/15/1999	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	111,622,728	557,769	725,287	412,809	0	0	0	0
65676.....	35-0472300....	03/01/2000	Lincoln National Life Insurance Company.....	IN.....	CO/I.....	167,413,823	3,111,801	3,232,115	277,083	0	0	0	0
65676.....	35-0472300....	03/01/2000	Lincoln National Life Insurance Company.....	IN.....	DIS/I.....	0	29,600	27,740	8,210	0	0	0	0
65676.....	35-0472300....	03/15/2000	Lincoln National Life Insurance Company.....	IN.....	DIS/I.....	0	96	92	193	0	0	0	0
65676.....	35-0472300....	03/15/2000	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	18,495,749	79,754	78,564	50,808	0	0	0	0
65676.....	35-0472300....	09/01/2000	Lincoln National Life Insurance Company.....	IN.....	CO/I.....	311,662,198	6,894,185	6,993,686	511,863	0	0	0	0
65676.....	35-0472300....	09/01/2000	Lincoln National Life Insurance Company.....	IN.....	DIS/I.....	0	5,320	5,615	10,591	0	0	0	0
65676.....	35-0472300....	09/01/2000	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	4,963,080	20,512	18,045	14,370	0	0	0	0
65676.....	35-0472300....	09/05/2000	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	21,078,001	117,657	112,105	160,766	0	0	0	0
65676.....	35-0472300....	09/30/2000	Lincoln National Life Insurance Company.....	IN.....	DIS/I.....	0	470	462	708	0	0	0	0
65676.....	35-0472300....	09/30/2000	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	19,877,951	77,942	75,486	68,639	0	0	0	0
65676.....	35-0472300....	07/01/2001	Lincoln National Life Insurance Company.....	IN.....	DIS/I.....	0	100	99	213	0	0	0	0
65676.....	35-0472300....	07/01/2001	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	1,290,719	4,017	3,042	2,971	0	0	0	0
65676.....	35-0472300....	07/31/2001	Lincoln National Life Insurance Company.....	IN.....	ADB/I.....	0	0	0	0	0	0	0	0
65676.....	35-0472300....	07/31/2001	Lincoln National Life Insurance Company.....	IN.....	CO/I.....	532,255,264	12,452,481	12,474,319	818,550	0	0	0	0
65676.....	35-0472300....	07/31/2001	Lincoln National Life Insurance Company.....	IN.....	DIS/I.....	0	34,550	25,169	16,620	0	0	0	0
65676.....	35-0472300....	07/31/2001	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	13,126,465	55,915	50,221	35,940	0	0	0	0
65676.....	35-0472300....	01/01/2002	Lincoln National Life Insurance Company.....	IN.....	DIS/I.....	0	530	486	1,021	0	0	0	0
65676.....	35-0472300....	01/01/2002	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	24,409,001	93,077	73,020	63,859	0	0	0	0
65676.....	35-0472300....	07/01/2002	Lincoln National Life Insurance Company.....	IN.....	DIS/I.....	0	252	221	411	0	0	0	0
65676.....	35-0472300....	07/01/2002	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	16,949,793	99,670	77,902	65,671	0	0	0	0
65676.....	35-0472300....	01/01/2003	Lincoln National Life Insurance Company.....	IN.....	ADB/I.....	0	0	0	0	0	0	0	0
65676.....	35-0472300....	01/01/2003	Lincoln National Life Insurance Company.....	IN.....	CO/I.....	122,855,522	2,671,669	2,551,099	188,642	0	0	0	0
65676.....	35-0472300....	01/01/2003	Lincoln National Life Insurance Company.....	IN.....	DIS/I.....	0	14,081	2,377	4,574	0	0	0	0
65676.....	35-0472300....	01/01/2003	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	12,784,795	46,271	42,512	37,902	0	0	0	0
65676.....	35-0472300....	04/01/2003	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	22,234	30	27	17	0	0	0	0
65676.....	35-0472300....	01/19/2005	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	3,916,171	19,178	19,295	33,290	0	0	0	0
76694.....	23-2044256....	12/31/2009	London Life Insurance Company.....	PA.....	YRT/I.....	7,376,843,890	0	0	20,484,590	0	0	0	0
66346.....	58-0828824....	04/01/1984	Munich American Reassurance Company.....	GA.....	YRT/I.....	75,582	232	216	596	0	0	0	0
66346.....	58-0828824....	03/09/1998	Munich American Reassurance Company.....	GA.....	ADB/I.....	0	0	0	0	0	0	0	0
66346.....	58-0828824....	03/09/1998	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	175	183	252	0	0	0	0
66346.....	58-0828824....	03/09/1998	Munich American Reassurance Company.....	GA.....	YRT/I.....	8,150,519	46,624	44,131	47,865	0	0	0	0
66346.....	58-0828824....	06/01/1998	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	331	331	288	0	0	0	0

43.2

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
66346.....	58-0828824....	06/01/1998	Munich American Reassurance Company.....	GA.....	YRT/I.....	18,796,596	128,049	126,240	98,034	0	0	0	0
66346.....	58-0828824....	02/01/1999	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	147	154	257	0	0	0	0
66346.....	58-0828824....	02/01/1999	Munich American Reassurance Company.....	GA.....	YRT/I.....	9,226,930	62,402	58,493	44,241	0	0	0	0
66346.....	58-0828824....	04/15/1999	Munich American Reassurance Company.....	GA.....	CO/I.....	182,733,906	799,895	739,721	267,122	0	0	0	0
66346.....	58-0828824....	04/15/1999	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	52,500	43,879	7,698	0	0	0	0
66346.....	58-0828824....	04/15/1999	Munich American Reassurance Company.....	GA.....	YRT/I.....	106,749,698	530,718	495,125	347,455	0	0	0	0
66346.....	58-0828824....	03/15/2000	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	96	91	193	0	0	0	0
66346.....	58-0828824....	03/15/2000	Munich American Reassurance Company.....	GA.....	YRT/I.....	18,481,887	79,695	78,505	50,770	0	0	0	0
66346.....	58-0828824....	09/01/2000	Munich American Reassurance Company.....	GA.....	CO/I.....	302,010,387	6,575,197	6,677,484	490,518	0	0	0	0
66346.....	58-0828824....	09/01/2000	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	4,853	5,123	9,677	0	0	0	0
66346.....	58-0828824....	09/01/2000	Munich American Reassurance Company.....	GA.....	YRT/I.....	5,899,461	26,310	22,942	17,207	0	0	0	0
66346.....	58-0828824....	09/30/2000	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	626	624	918	0	0	0	0
66346.....	58-0828824....	09/30/2000	Munich American Reassurance Company.....	GA.....	YRT/I.....	27,076,328	109,306	106,146	97,167	0	0	0	0
66346.....	58-0828824....	07/31/2001	Munich American Reassurance Company.....	GA.....	ADB/I.....	0	0	0	0	0	0	0	0
66346.....	58-0828824....	07/31/2001	Munich American Reassurance Company.....	GA.....	CO/I.....	1,065,147,090	24,919,844	24,963,545	1,638,079	0	0	0	0
66346.....	58-0828824....	07/31/2001	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	68,826	50,088	32,839	0	0	0	0
66346.....	58-0828824....	07/31/2001	Munich American Reassurance Company.....	GA.....	YRT/I.....	22,088,364	88,842	78,780	58,827	0	0	0	0
66346.....	58-0828824....	01/01/2002	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	766	701	1,478	0	0	0	0
66346.....	58-0828824....	01/01/2002	Munich American Reassurance Company.....	GA.....	YRT/I.....	37,223,791	137,027	107,470	95,219	0	0	0	0
66346.....	58-0828824....	07/01/2002	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	406	359	681	0	0	0	0
66346.....	58-0828824....	07/01/2002	Munich American Reassurance Company.....	GA.....	YRT/I.....	25,441,520	144,605	113,109	95,167	0	0	0	0
66346.....	58-0828824....	01/01/2003	Munich American Reassurance Company.....	GA.....	ADB/I.....	0	0	0	0	0	0	0	0
66346.....	58-0828824....	01/01/2003	Munich American Reassurance Company.....	GA.....	CO/I.....	124,805,520	2,698,375	2,575,986	190,174	0	0	0	0
66346.....	58-0828824....	01/01/2003	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	14,165	2,460	4,742	0	0	0	0
66346.....	58-0828824....	01/01/2003	Munich American Reassurance Company.....	GA.....	YRT/I.....	15,775,039	56,347	51,691	46,966	0	0	0	0
66346.....	58-0828824....	04/01/2003	Munich American Reassurance Company.....	GA.....	CO/I.....	1,979,279,573	42,771,561	40,976,543	2,776,625	0	0	0	0
66346.....	58-0828824....	04/01/2003	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	113,239	107,675	72,590	0	0	0	0
66346.....	58-0828824....	04/01/2003	Munich American Reassurance Company.....	GA.....	YRT/I.....	110,783,938	378,261	335,695	313,455	0	0	0	0
66346.....	58-0828824....	04/01/2004	Munich American Reassurance Company.....	GA.....	ADB/I.....	0	0	0	0	0	0	0	0
66346.....	58-0828824....	04/01/2004	Munich American Reassurance Company.....	GA.....	CO/I.....	1,863,442,171	39,286,632	36,940,343	2,680,229	0	0	0	0
66346.....	58-0828824....	04/01/2004	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	137,823	58,932	44,831	0	0	0	0
66346.....	58-0828824....	04/01/2004	Munich American Reassurance Company.....	GA.....	YRT/I.....	86,198,490	325,824	289,080	321,517	0	0	0	0
66346.....	58-0828824....	11/01/2004	Munich American Reassurance Company.....	GA.....	YRT/I.....	6,383,000	16,318	16,459	12,164	0	0	0	0
66346.....	58-0828824....	01/19/2005	Munich American Reassurance Company.....	GA.....	CO/I.....	994,920,732	19,044,154	17,515,393	1,493,985	0	0	0	0
66346.....	58-0828824....	01/19/2005	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	35,986	18,742	32,976	0	0	0	0
66346.....	58-0828824....	01/19/2005	Munich American Reassurance Company.....	GA.....	YRT/I.....	125,629,518	343,758	346,559	291,575	0	0	0	0
66346.....	58-0828824....	07/01/2005	Munich American Reassurance Company.....	GA.....	CO/I.....	180,603,307	3,867,688	3,586,340	365,484	0	0	0	0
66346.....	58-0828824....	07/01/2005	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	4,041	4,357	7,912	0	0	0	0

43.3

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
66346.....	58-0828824....	07/01/2005	Munich American Reassurance Company.....	GA.....	YRT/I.....	85,559,586	261,174	250,098	109,263	0	0	0	0
66346.....	58-0828824....	09/01/2005	Munich American Reassurance Company.....	GA.....	CO/I.....	248,263,819	4,771,379	4,473,080	452,403	0	0	0	0
66346.....	58-0828824....	09/01/2005	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	6,736	6,900	13,292	0	0	0	0
66346.....	58-0828824....	09/01/2005	Munich American Reassurance Company.....	GA.....	YRT/I.....	110,375,659	237,411	222,105	98,134	0	0	0	0
66346.....	58-0828824....	12/01/2005	Munich American Reassurance Company.....	GA.....	CO/I.....	75,585,496	1,507,887	1,426,472	142,740	0	0	0	0
66346.....	58-0828824....	12/01/2005	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	1,604	1,654	3,185	0	0	0	0
66346.....	58-0828824....	12/01/2005	Munich American Reassurance Company.....	GA.....	YRT/I.....	55,202,285	429,648	388,265	50,178	0	0	0	0
66346.....	58-0828824....	01/01/2006	Munich American Reassurance Company.....	GA.....	ADB/I.....	0	0	0	0	0	0	0	0
66346.....	58-0828824....	01/01/2006	Munich American Reassurance Company.....	GA.....	CO/I.....	722,109,874	10,469,773	9,386,601	1,149,254	0	0	0	0
66346.....	58-0828824....	01/01/2006	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	15,778	16,575	31,189	0	0	0	0
66346.....	58-0828824....	01/01/2006	Munich American Reassurance Company.....	GA.....	YRT/I.....	115,040,066	326,641	304,270	462,374	0	0	0	0
66346.....	58-0828824....	06/04/2007	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	160	146	321	0	0	0	0
66346.....	58-0828824....	06/04/2007	Munich American Reassurance Company.....	GA.....	YRT/I.....	14,230,211	21,567	18,983	14,934	0	0	0	0
66346.....	58-0828824....	10/01/2007	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	2,055	1,974	3,749	0	0	0	0
66346.....	58-0828824....	10/01/2007	Munich American Reassurance Company.....	GA.....	YRT/I.....	141,482,985	292,858	389,000	(169,062)	0	0	0	0
66346.....	58-0828824....	12/31/2008	Munich American Reassurance Company.....	GA.....	CO/I.....	0	0	60,403,759	18,401,367	0	0	0	0
66346.....	58-0828824....	12/31/2008	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	0	168,038	151,838	0	0	0	0
66346.....	58-0828824....	10/10/2009	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	46,942	17,622	44,600	0	0	0	0
66346.....	58-0828824....	10/10/2009	Munich American Reassurance Company.....	GA.....	YRT/I.....	2,033,668,804	2,885,388	2,435,672	1,548,816	0	0	0	0
66346.....	58-0828824....	04/01/2011	Munich American Reassurance Company.....	GA.....	CO/I.....	8,100,636,749	78,914,899	59,894,842	11,273,082	0	0	0	0
66346.....	58-0828824....	04/01/2011	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	149,277	151,683	283,234	0	0	0	0
93572.....	43-1235868....	01/01/1977	RGA Reinsurance Company.....	MO.....	DIS/I.....	0	129	133	258	0	0	0	0
93572.....	43-1235868....	01/01/1977	RGA Reinsurance Company.....	MO.....	YRT/I.....	2,865,000	25,214	22,741	31,904	0	0	0	0
93572.....	43-1235868....	01/01/1983	RGA Reinsurance Company.....	MO.....	DIS/I.....	0	132,782	127,934	688	0	0	0	0
93572.....	43-1235868....	01/01/1983	RGA Reinsurance Company.....	MO.....	YRT/I.....	400,000	3,032	5,128	2,246	0	0	0	0
93572.....	43-1235868....	02/01/1983	RGA Reinsurance Company.....	MO.....	DIS/I.....	0	653	547	1,311	0	0	0	0
93572.....	43-1235868....	02/01/1983	RGA Reinsurance Company.....	MO.....	YRT/I.....	3,771,061	30,160	28,278	35,267	0	0	0	0
93572.....	43-1235868....	01/01/1984	RGA Reinsurance Company.....	MO.....	YRT/I.....	4,171,602	109,197	101,053	87,854	0	0	0	0
93572.....	43-1235868....	06/01/1984	RGA Reinsurance Company.....	MO.....	YRT/I.....	7,216,591	260,672	245,632	231,762	0	0	0	0
93572.....	43-1235868....	01/01/1987	RGA Reinsurance Company.....	MO.....	ADB/I.....	0	0	0	0	0	0	0	0
93572.....	43-1235868....	01/01/1987	RGA Reinsurance Company.....	MO.....	DIS/I.....	0	4,064	4,131	4,343	0	0	0	0
93572.....	43-1235868....	01/01/1987	RGA Reinsurance Company.....	MO.....	YRT/I.....	86,156,698	1,209,541	1,169,931	1,386,181	0	0	0	0
93572.....	43-1235868....	05/01/1988	RGA Reinsurance Company.....	MO.....	DIS/I.....	0	268	224	538	0	0	0	0
93572.....	43-1235868....	05/01/1988	RGA Reinsurance Company.....	MO.....	YRT/I.....	675,000	3,887	4,174	6,112	0	0	0	0
93572.....	43-1235868....	11/14/1991	RGA Reinsurance Company.....	MO.....	DIS/I.....	0	1	1	381	0	0	0	0
93572.....	43-1235868....	11/14/1991	RGA Reinsurance Company.....	MO.....	YRT/I.....	27,672,936	164,844	200,101	396,188	0	0	0	0
93572.....	43-1235868....	01/01/1994	RGA Reinsurance Company.....	MO.....	ADB/I.....	0	0	0	0	0	0	0	0

43.4

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
93572.....	43-1235868....	01/01/1994	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....690	.....652	.....1,363	.....0	.....0	.....0	.....0
93572.....	43-1235868....	01/01/1994	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....25,778,083	.....494,617	.....435,359	.....620,992	.....0	.....0	.....0	.....0
93572.....	43-1235868....	10/01/1995	RGA Reinsurance Company.....	MO.....	ADB/I.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
93572.....	43-1235868....	10/01/1995	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....16,527	.....21,602	.....2,129	.....0	.....0	.....0	.....0
93572.....	43-1235868....	10/01/1995	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....53,118,698	.....465,432	.....465,790	.....545,944	.....0	.....0	.....0	.....0
93572.....	43-1235868....	07/01/1997	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....660	.....669	.....1,151	.....0	.....0	.....0	.....0
93572.....	43-1235868....	07/01/1997	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....33,025,933	.....231,812	.....221,341	.....208,617	.....0	.....0	.....0	.....0
93572.....	43-1235868....	03/09/1998	RGA Reinsurance Company.....	MO.....	ADB/I.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
93572.....	43-1235868....	03/09/1998	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....351	.....366	.....504	.....0	.....0	.....0	.....0
93572.....	43-1235868....	03/09/1998	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....18,635,002	.....120,962	.....113,006	.....121,628	.....0	.....0	.....0	.....0
93572.....	43-1235868....	06/01/1998	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....661	.....662	.....575	.....0	.....0	.....0	.....0
93572.....	43-1235868....	06/01/1998	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....43,186,336	.....271,171	.....265,881	.....206,517	.....0	.....0	.....0	.....0
93572.....	43-1235868....	02/01/1999	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....221	.....232	.....386	.....0	.....0	.....0	.....0
93572.....	43-1235868....	02/01/1999	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....14,655,433	.....95,863	.....89,593	.....67,751	.....0	.....0	.....0	.....0
93572.....	43-1235868....	04/15/1999	RGA Reinsurance Company.....	MO.....	CO/I.....	.....182,733,906	.....799,895	.....739,721	.....267,122	.....0	.....0	.....0	.....0
93572.....	43-1235868....	04/15/1999	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....59,668	.....49,808	.....8,711	.....0	.....0	.....0	.....0
93572.....	43-1235868....	04/15/1999	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....223,235,013	.....1,266,775	.....1,168,519	.....909,759	.....0	.....0	.....0	.....0
93572.....	43-1235868....	03/15/2000	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....145	.....137	.....290	.....0	.....0	.....0	.....0
93572.....	43-1235868....	03/15/2000	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....32,329,760	.....255,042	.....239,136	.....132,916	.....0	.....0	.....0	.....0
93572.....	43-1235868....	09/01/2000	RGA Reinsurance Company.....	MO.....	CO/I.....	.....302,010,382	.....6,575,197	.....6,677,484	.....490,518	.....0	.....0	.....0	.....0
93572.....	43-1235868....	09/01/2000	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....4,905	.....5,196	.....9,768	.....0	.....0	.....0	.....0
93572.....	43-1235868....	09/01/2000	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....6,566,000	.....31,387	.....27,643	.....23,826	.....0	.....0	.....0	.....0
93572.....	43-1235868....	09/30/2000	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....646	.....645	.....944	.....0	.....0	.....0	.....0
93572.....	43-1235868....	09/30/2000	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....50,525,197	.....285,885	.....242,537	.....308,332	.....0	.....0	.....0	.....0
93572.....	43-1235868....	07/31/2001	RGA Reinsurance Company.....	MO.....	ADB/I.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
93572.....	43-1235868....	07/31/2001	RGA Reinsurance Company.....	MO.....	CO/I.....	.....588,692,264	.....13,420,305	.....13,750,891	.....890,876	.....0	.....0	.....0	.....0
93572.....	43-1235868....	07/31/2001	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....34,909	.....25,492	.....17,186	.....0	.....0	.....0	.....0
93572.....	43-1235868....	07/31/2001	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....41,794,478	.....146,365	.....129,537	.....108,884	.....0	.....0	.....0	.....0
93572.....	43-1235868....	01/01/2002	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....793	.....728	.....1,527	.....0	.....0	.....0	.....0
93572.....	43-1235868....	01/01/2002	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....60,532,096	.....450,077	.....349,688	.....310,694	.....0	.....0	.....0	.....0
93572.....	43-1235868....	07/01/2002	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....365	.....320	.....591	.....0	.....0	.....0	.....0
93572.....	43-1235868....	07/01/2002	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....29,065,495	.....270,152	.....197,423	.....162,653	.....0	.....0	.....0	.....0
93572.....	43-1235868....	01/01/2003	RGA Reinsurance Company.....	MO.....	ADB/I.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
93572.....	43-1235868....	01/01/2003	RGA Reinsurance Company.....	MO.....	CO/I.....	.....125,530,522	.....2,829,047	.....2,709,325	.....201,851	.....0	.....0	.....0	.....0
93572.....	43-1235868....	01/01/2003	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....14,192	.....2,497	.....4,796	.....0	.....0	.....0	.....0
93572.....	43-1235868....	01/01/2003	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....20,903,553	.....78,202	.....71,616	.....57,061	.....0	.....0	.....0	.....0
93572.....	43-1235868....	04/01/2003	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....875	.....921	.....1,679	.....0	.....0	.....0	.....0
93572.....	43-1235868....	04/01/2003	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....131,860,825	.....599,482	.....525,976	.....422,967	.....0	.....0	.....0	.....0

43.5

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
93572.....	43-1235868....	04/01/2004	RGA Reinsurance Company.....	MO.....	ADB/I.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
93572.....	43-1235868....	04/01/2004	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....1,640	.....1,824	.....1,748	.....0	.....0	.....0	.....0
93572.....	43-1235868....	04/01/2004	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....158,298,019	.....506,674	.....511,871	.....549,113	.....0	.....0	.....0	.....0
93572.....	43-1235868....	01/19/2005	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....1,673	.....1,818	.....2,923	.....0	.....0	.....0	.....0
93572.....	43-1235868....	01/19/2005	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....91,871,947	.....399,559	.....371,441	.....351,956	.....0	.....0	.....0	.....0
93572.....	43-1235868....	06/04/2007	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....160	.....146	.....321	.....0	.....0	.....0	.....0
93572.....	43-1235868....	06/04/2007	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....10,618,196	.....19,915	.....17,563	.....12,350	.....0	.....0	.....0	.....0
93572.....	43-1235868....	10/01/2007	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....1,624	.....1,554	.....3,184	.....0	.....0	.....0	.....0
93572.....	43-1235868....	10/01/2007	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....153,392,659	.....331,340	.....299,858	.....523,665	.....0	.....0	.....0	.....0
93572.....	43-1235868....	07/01/2008	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....5,638,280	.....15,904	.....14,544	.....12,347	.....0	.....0	.....0	.....0
93572.....	43-1235868....	10/10/2009	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....25,960	.....10,866	.....28,885	.....0	.....0	.....0	.....0
93572.....	43-1235868....	10/10/2009	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....1,246,432,791	.....2,140,524	.....1,769,270	.....1,656,596	.....0	.....0	.....0	.....0
68713.....	84-0499703....	08/01/1993	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....2	.....1	.....0	.....0	.....0	.....0	.....0
68713.....	84-0499703....	08/01/1993	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....3,734,057	.....19,202	.....16,179	.....31,053	.....0	.....0	.....0	.....0
68713.....	84-0499703....	01/01/1994	Security Life of Denver Insurance Company.....	CO.....	ADB/I.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
68713.....	84-0499703....	01/01/1994	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....653	.....615	.....1,287	.....0	.....0	.....0	.....0
68713.....	84-0499703....	01/01/1994	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....20,325,033	.....180,200	.....168,793	.....216,351	.....0	.....0	.....0	.....0
68713.....	84-0499703....	10/01/1995	Security Life of Denver Insurance Company.....	CO.....	ADB/I.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
68713.....	84-0499703....	10/01/1995	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....16,527	.....21,602	.....2,109	.....0	.....0	.....0	.....0
68713.....	84-0499703....	10/01/1995	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....46,121,507	.....585,981	.....588,170	.....635,599	.....0	.....0	.....0	.....0
68713.....	84-0499703....	07/01/1997	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....802	.....805	.....1,436	.....0	.....0	.....0	.....0
68713.....	84-0499703....	07/01/1997	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....30,295,925	.....379,366	.....347,616	.....494,416	.....0	.....0	.....0	.....0
68713.....	84-0499703....	03/09/1998	Security Life of Denver Insurance Company.....	CO.....	ADB/I.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
68713.....	84-0499703....	03/09/1998	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....351	.....366	.....504	.....0	.....0	.....0	.....0
68713.....	84-0499703....	03/09/1998	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....16,806,452	.....94,752	.....89,554	.....97,572	.....0	.....0	.....0	.....0
68713.....	84-0499703....	06/01/1998	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....901	.....891	.....1,057	.....0	.....0	.....0	.....0
68713.....	84-0499703....	06/01/1998	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....40,354,058	.....269,135	.....264,142	.....207,865	.....0	.....0	.....0	.....0
68713.....	84-0499703....	06/08/1998	Security Life of Denver Insurance Company.....	CO.....	ADB/I.....	.....0	.....308	.....272	.....0	.....0	.....0	.....0	.....0
68713.....	84-0499703....	06/08/1998	Security Life of Denver Insurance Company.....	CO.....	CO/I.....	.....182,744,787	.....818,481	.....753,998	.....299,645	.....0	.....0	.....0	.....0
68713.....	84-0499703....	06/08/1998	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....3,018	.....3,101	.....5,431	.....0	.....0	.....0	.....0
68713.....	84-0499703....	06/08/1998	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....582,365	.....819	.....743	.....1,201	.....0	.....0	.....0	.....0
68713.....	84-0499703....	02/01/1999	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....221	.....232	.....386	.....0	.....0	.....0	.....0
68713.....	84-0499703....	02/01/1999	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....14,884,669	.....99,293	.....92,903	.....70,107	.....0	.....0	.....0	.....0
68713.....	84-0499703....	04/15/1999	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....21,409	.....17,699	.....2,869	.....0	.....0	.....0	.....0
68713.....	84-0499703....	04/15/1999	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....162,213,873	.....810,635	.....752,216	.....556,737	.....0	.....0	.....0	.....0
68713.....	84-0499703....	03/15/2000	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....145	.....137	.....290	.....0	.....0	.....0	.....0
68713.....	84-0499703....	03/15/2000	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....27,729,760	.....119,572	.....117,788	.....76,174	.....0	.....0	.....0	.....0
68713.....	84-0499703....	09/01/2000	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....47	.....28	.....172	.....0	.....0	.....0	.....0

43.6

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
68713.....	84-0499703....	09/01/2000	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	8,706,000	37,149	32,473	24,314	0	0	0	0
68713.....	84-0499703....	09/05/2000	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	21,077,952	117,657	112,105	160,766	0	0	0	0
68713.....	84-0499703....	09/30/2000	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	0	687	712	922	0	0	0	0
68713.....	84-0499703....	09/30/2000	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	44,913,718	165,788	157,578	170,608	0	0	0	0
68713.....	84-0499703....	10/02/2000	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	816,667	6,586	6,297	9,019	0	0	0	0
68713.....	84-0499703....	07/31/2001	Security Life of Denver Insurance Company.....	CO.....	ADB/I.....	0	0	0	0	0	0	0	0
68713.....	84-0499703....	07/31/2001	Security Life of Denver Insurance Company.....	CO.....	CO/I.....	532,575,708	12,459,983	12,481,835	819,043	0	0	0	0
68713.....	84-0499703....	07/31/2001	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	0	35,155	25,702	17,516	0	0	0	0
68713.....	84-0499703....	07/31/2001	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	26,292,441	115,643	231,917	63,067	0	0	0	0
68713.....	84-0499703....	01/01/2002	Security Life of Denver Insurance Company.....	CO.....	CO/I.....	27,094,855	881,495	815,329	66,045	0	0	0	0
68713.....	84-0499703....	01/01/2002	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	0	1,676	1,674	3,369	0	0	0	0
68713.....	84-0499703....	01/01/2002	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	47,699,274	247,114	198,105	154,493	0	0	0	0
68713.....	84-0499703....	05/01/2002	Security Life of Denver Insurance Company.....	CO.....	ADB/I.....	0	0	0	0	0	0	0	0
68713.....	84-0499703....	05/01/2002	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	0	7,647	8,552	15,358	0	0	0	0
68713.....	84-0499703....	05/01/2002	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	168,342,949	1,599,473	1,390,579	1,139,264	0	0	0	0
68713.....	84-0499703....	07/01/2002	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	0	415	361	650	0	0	0	0
68713.....	84-0499703....	07/01/2002	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	33,354,717	261,690	209,055	146,236	0	0	0	0
68713.....	84-0499703....	01/01/2003	Security Life of Denver Insurance Company.....	CO.....	ADB/I.....	0	0	0	0	0	0	0	0
68713.....	84-0499703....	01/01/2003	Security Life of Denver Insurance Company.....	CO.....	CO/I.....	109,535,667	2,242,455	2,156,013	163,814	0	0	0	0
68713.....	84-0499703....	01/01/2003	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	0	13,571	1,793	3,464	0	0	0	0
68713.....	84-0499703....	01/01/2003	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	24,025,194	100,240	90,047	82,878	0	0	0	0
68713.....	84-0499703....	04/01/2003	Security Life of Denver Insurance Company.....	CO.....	CO/I.....	912,813,117	44,226,944	39,731,515	1,260,722	0	0	0	0
68713.....	84-0499703....	04/01/2003	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	0	27,205	26,765	31,957	0	0	0	0
68713.....	84-0499703....	04/01/2003	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	100,013,163	360,629	333,726	291,279	0	0	0	0
68713.....	84-0499703....	04/01/2004	Security Life of Denver Insurance Company.....	CO.....	ADB/I.....	0	0	0	0	0	0	0	0
68713.....	84-0499703....	04/01/2004	Security Life of Denver Insurance Company.....	CO.....	CO/I.....	849,826,037	18,197,767	16,830,040	1,114,697	0	0	0	0
68713.....	84-0499703....	04/01/2004	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	0	66,507	20,062	19,020	0	0	0	0
68713.....	84-0499703....	04/01/2004	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	77,705,732	327,159	296,824	276,351	0	0	0	0
82627.....	06-0839705....	11/01/1981	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	2,364,477	21,031	18,935	49,723	0	0	0	0
82627.....	06-0839705....	01/01/1982	Swiss Re Life & Health America, Inc.....	CT.....	DIS/I.....	0	261	218	523	0	0	0	0
82627.....	06-0839705....	01/01/1982	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	806,000	5,968	14,621	8,946	0	0	0	0
82627.....	06-0839705....	06/06/1983	Swiss Re Life & Health America, Inc.....	CT.....	DIS/I.....	0	15	22	30	0	0	0	0
82627.....	06-0839705....	06/06/1983	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	2,965,615	91,281	94,368	82,517	0	0	0	0
82627.....	06-0839705....	06/01/1984	Swiss Re Life & Health America, Inc.....	CT.....	DIS/I.....	0	188	207	591	0	0	0	0
82627.....	06-0839705....	06/01/1984	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	8,173,817	153,228	196,369	115,016	0	0	0	0
82627.....	06-0839705....	01/01/1987	Swiss Re Life & Health America, Inc.....	CT.....	ADB/I.....	0	48	48	131	0	0	0	0
82627.....	06-0839705....	01/01/1987	Swiss Re Life & Health America, Inc.....	CT.....	DIS/I.....	0	1,680	1,724	(2,398)	0	0	0	0
82627.....	06-0839705....	01/01/1987	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	45,295,029	959,929	917,068	902,491	0	0	0	0

43.7

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
 Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
82627	06-0839705	01/01/1990	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	626	504	1,257	0	0	0	0
82627	06-0839705	01/01/1990	Swiss Re Life & Health America, Inc.	CT	YRT/I	900,000	2,835	6,783	10,563	0	0	0	0
82627	06-0839705	11/14/1991	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	1	1	381	0	0	0	0
82627	06-0839705	11/14/1991	Swiss Re Life & Health America, Inc.	CT	YRT/I	19,826,297	219,963	186,210	328,505	0	0	0	0
82627	06-0839705	10/16/1992	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	214,850	207,002	696	0	0	0	0
82627	06-0839705	10/16/1992	Swiss Re Life & Health America, Inc.	CT	YRT/I	650,000	6,078	5,460	11,141	0	0	0	0
82627	06-0839705	08/01/1993	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	2	1	0	0	0	0	0
82627	06-0839705	08/01/1993	Swiss Re Life & Health America, Inc.	CT	YRT/I	5,796,369	68,674	59,229	159,215	0	0	0	0
82627	06-0839705	01/01/1994	Swiss Re Life & Health America, Inc.	CT	ADB/I	0	0	0	0	0	0	0	0
82627	06-0839705	01/01/1994	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	1,981	1,870	3,902	0	0	0	0
82627	06-0839705	01/01/1994	Swiss Re Life & Health America, Inc.	CT	YRT/I	58,938,027	632,126	597,702	674,327	0	0	0	0
82627	06-0839705	10/01/1995	Swiss Re Life & Health America, Inc.	CT	ADB/I	0	0	0	0	0	0	0	0
82627	06-0839705	10/01/1995	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	67,928	82,950	6,372	0	0	0	0
82627	06-0839705	10/01/1995	Swiss Re Life & Health America, Inc.	CT	YRT/I	122,069,823	1,281,934	1,271,624	1,388,086	0	0	0	0
82627	06-0839705	07/01/1997	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	1,976	2,227	3,358	0	0	0	0
82627	06-0839705	07/01/1997	Swiss Re Life & Health America, Inc.	CT	YRT/I	76,072,738	715,070	663,910	745,741	0	0	0	0
82627	06-0839705	03/09/1998	Swiss Re Life & Health America, Inc.	CT	ADB/I	0	0	0	0	0	0	0	0
82627	06-0839705	03/09/1998	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	701	732	1,007	0	0	0	0
82627	06-0839705	03/09/1998	Swiss Re Life & Health America, Inc.	CT	YRT/I	34,252,118	207,070	194,992	209,411	0	0	0	0
82627	06-0839705	06/01/1998	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	1,416	1,417	1,338	0	0	0	0
82627	06-0839705	06/01/1998	Swiss Re Life & Health America, Inc.	CT	YRT/I	77,920,471	518,841	510,670	399,479	0	0	0	0
82627	06-0839705	02/01/1999	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	221	232	386	0	0	0	0
82627	06-0839705	02/01/1999	Swiss Re Life & Health America, Inc.	CT	YRT/I	14,651,930	141,718	133,087	99,323	0	0	0	0
82627	06-0839705	04/15/1999	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	21,409	17,699	2,869	0	0	0	0
82627	06-0839705	04/15/1999	Swiss Re Life & Health America, Inc.	CT	YRT/I	178,763,912	963,968	886,404	583,980	0	0	0	0
82627	06-0839705	03/15/2000	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	145	137	290	0	0	0	0
82627	06-0839705	03/15/2000	Swiss Re Life & Health America, Inc.	CT	YRT/I	27,729,760	119,572	117,788	76,174	0	0	0	0
82627	06-0839705	09/01/2000	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	36	22	139	0	0	0	0
82627	06-0839705	09/01/2000	Swiss Re Life & Health America, Inc.	CT	YRT/I	6,166,000	27,483	23,968	17,938	0	0	0	0
82627	06-0839705	09/05/2000	Swiss Re Life & Health America, Inc.	CT	YRT/I	21,077,956	117,657	112,105	160,766	0	0	0	0
82627	06-0839705	09/29/2000	Swiss Re Life & Health America, Inc.	CT	YRT/I	785,821	40,735	35,021	21,254	0	0	0	0
82627	06-0839705	09/30/2000	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	530	549	711	0	0	0	0
82627	06-0839705	09/30/2000	Swiss Re Life & Health America, Inc.	CT	YRT/I	26,733,802	120,731	116,628	100,329	0	0	0	0
82627	06-0839705	10/02/2000	Swiss Re Life & Health America, Inc.	CT	YRT/I	816,667	6,586	6,297	9,019	0	0	0	0
82627	06-0839705	07/31/2001	Swiss Re Life & Health America, Inc.	CT	ADB/I	0	0	0	0	0	0	0	0
82627	06-0839705	07/31/2001	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	769	665	1,185	0	0	0	0
82627	06-0839705	07/31/2001	Swiss Re Life & Health America, Inc.	CT	YRT/I	25,059,257	121,474	108,838	79,692	0	0	0	0

43.8

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
82627	06-0839705	01/01/2002	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	789	727	1,519	0	0	0	0
82627	06-0839705	01/01/2002	Swiss Re Life & Health America, Inc.	CT	YRT/I	44,620,551	298,385	319,057	124,272	0	0	0	0
82627	06-0839705	07/01/2002	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	261	223	381	0	0	0	0
82627	06-0839705	07/01/2002	Swiss Re Life & Health America, Inc.	CT	YRT/I	22,645,009	146,086	113,890	95,574	0	0	0	0
82627	06-0839705	01/01/2003	Swiss Re Life & Health America, Inc.	CT	ADB/I	0	0	0	0	0	0	0	0
82627	06-0839705	01/01/2003	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	264	288	530	0	0	0	0
82627	06-0839705	01/01/2003	Swiss Re Life & Health America, Inc.	CT	YRT/I	19,401,447	76,306	69,550	61,711	0	0	0	0
82627	06-0839705	04/01/2003	Swiss Re Life & Health America, Inc.	CT	YRT/I	3,000,000	2,210	2,024	2,258	0	0	0	0
82627	06-0839705	01/19/2005	Swiss Re Life & Health America, Inc.	CT	YRT/I	3,916,175	19,178	19,295	33,290	0	0	0	0
82627	06-0839705	01/01/2006	Swiss Re Life & Health America, Inc.	CT	YRT/I	77,719,961	287,564	269,773	304,762	0	0	0	0
82627	06-0839705	07/01/2008	Swiss Re Life & Health America, Inc.	CT	YRT/I	7,882,349	20,862	18,776	17,093	0	0	0	0
82627	06-0839705	01/01/2010	Swiss Re Life & Health America, Inc.	CT	YRT/I	22,552,000	17,952	6,954	28,955	0	0	0	0
82627	06-0839705	07/01/2011	Swiss Re Life & Health America, Inc.	CT	CO/I	8,097,986,586	78,895,392	59,879,694	11,270,618	0	0	0	0
82627	06-0839705	07/01/2011	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	149,277	151,677	283,198	0	0	0	0
87572	23-2038295	09/01/2000	Scottish Re U.S. Inc.	NC	DIS/I	0	167	168	254	0	0	0	0
87572	23-2038295	09/01/2000	Scottish Re U.S. Inc.	NC	YRT/I	6,648,205	29,969	28,354	22,366	0	0	0	0
87572	23-2038295	09/30/2000	Scottish Re U.S. Inc.	NC	YRT/I	1,895,845	8,487	8,550	8,995	0	0	0	0
87572	23-2038295	07/31/2001	Scottish Re U.S. Inc.	NC	ADB/I	0	0	0	0	0	0	0	0
87572	23-2038295	07/31/2001	Scottish Re U.S. Inc.	NC	DIS/I	0	226	196	314	0	0	0	0
87572	23-2038295	07/31/2001	Scottish Re U.S. Inc.	NC	YRT/I	5,349,669	24,463	21,898	14,931	0	0	0	0
87572	23-2038295	01/01/2002	Scottish Re U.S. Inc.	NC	DIS/I	0	232	214	447	0	0	0	0
87572	23-2038295	01/01/2002	Scottish Re U.S. Inc.	NC	YRT/I	8,847,846	38,028	29,914	24,476	0	0	0	0
87572	23-2038295	07/01/2002	Scottish Re U.S. Inc.	NC	DIS/I	0	77	66	112	0	0	0	0
87572	23-2038295	07/01/2002	Scottish Re U.S. Inc.	NC	YRT/I	6,657,966	42,793	33,418	28,059	0	0	0	0
87572	23-2038295	01/01/2003	Scottish Re U.S. Inc.	NC	ADB/I	0	0	0	0	0	0	0	0
87572	23-2038295	01/01/2003	Scottish Re U.S. Inc.	NC	DIS/I	0	68	74	136	0	0	0	0
87572	23-2038295	01/01/2003	Scottish Re U.S. Inc.	NC	YRT/I	4,971,832	19,495	17,765	15,772	0	0	0	0
87572	23-2038295	01/19/2005	Scottish Re U.S. Inc.	NC	DIS/I	0	0	22	0	0	0	0	0
87572	23-2038295	01/19/2005	Scottish Re U.S. Inc.	NC	YRT/I	3,916,165	19,178	21,046	33,290	0	0	0	0
87572	23-2038295	09/01/2005	Scottish Re U.S. Inc.	NC	CO/I	0	0	3,413,504	0	0	0	0	0
87572	23-2038295	09/01/2005	Scottish Re U.S. Inc.	NC	DIS/I	0	0	4,112	0	0	0	0	0
87572	23-2038295	12/01/2005	Scottish Re U.S. Inc.	NC	CO/I	0	0	1,297,992	0	0	0	0	0
87572	23-2038295	12/01/2005	Scottish Re U.S. Inc.	NC	DIS/I	0	0	1,094	0	0	0	0	0
87572	23-2038295	01/01/2006	Scottish Re U.S. Inc.	NC	CO/I	0	0	16,559,413	0	0	0	0	0
87572	23-2038295	01/01/2006	Scottish Re U.S. Inc.	NC	DIS/I	0	0	26,112	0	0	0	0	0
87572	23-2038295	01/01/2006	Scottish Re U.S. Inc.	NC	YRT/I	39,371,884	144,064	139,214	152,778	0	0	0	0
64688	75-6020048	04/01/2004	SCOR Global Life Americas Reinsurance Company	TX	YRT/I	4,665,461	595	460	3,500	0	0	0	0
64688	75-6020048	01/19/2005	SCOR Global Life Americas Reinsurance Company	TX	YRT/I	2,250,480	164	124	1,775	0	0	0	0

43.9

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
64688.....	75-6020048....	01/01/2006	SCOR Global Life Americas Reinsurance Company.....	TX.....	DIS/I.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
64688.....	75-6020048....	01/01/2006	SCOR Global Life Americas Reinsurance Company.....	TX.....	YRT/I.....	.....11,194,702	.....513	.....402	.....8,030	.....0	.....0	.....0	.....0
64688.....	75-6020048....	10/01/2007	SCOR Global Life Americas Reinsurance Company.....	TX.....	DIS/I.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
64688.....	75-6020048....	10/01/2007	SCOR Global Life Americas Reinsurance Company.....	TX.....	YRT/I.....	.....2,961,304	.....53	.....40	.....635	.....0	.....0	.....0	.....0
86231.....	39-0989781....	01/13/1988	Transamerica Life Insurance Company.....	NC.....	YRT/I.....	.....59,525	.....808	.....755	.....1,619	.....0	.....0	.....0	.....0
86231.....	39-0989781....	01/01/2006	Transamerica Life Insurance Company.....	NC.....	ADB/I.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
86231.....	39-0989781....	01/01/2006	Transamerica Life Insurance Company.....	NC.....	CO/I.....	.....1,563,587,678	.....19,668,262	.....17,589,214	.....2,153,979	.....0	.....0	.....0	.....0
86231.....	39-0989781....	01/01/2006	Transamerica Life Insurance Company.....	NC.....	DIS/I.....	.....0	.....31,086	.....32,671	.....61,854	.....0	.....0	.....0	.....0
86231.....	39-0989781....	01/01/2006	Transamerica Life Insurance Company.....	NC.....	YRT/I.....	.....147,765,324	.....655,336	.....642,463	.....41,686	.....0	.....0	.....0	.....0
86231.....	39-0989781....	06/04/2007	Transamerica Life Insurance Company.....	NC.....	DIS/I.....	.....0	.....54	.....51	.....107	.....0	.....0	.....0	.....0
86231.....	39-0989781....	06/04/2007	Transamerica Life Insurance Company.....	NC.....	YRT/I.....	.....7,043,018	.....18,540	.....16,606	.....7,911	.....0	.....0	.....0	.....0
86231.....	39-0989781....	10/01/2007	Transamerica Life Insurance Company.....	NC.....	DIS/I.....	.....0	.....1,763	.....1,678	.....3,183	.....0	.....0	.....0	.....0
86231.....	39-0989781....	10/01/2007	Transamerica Life Insurance Company.....	NC.....	YRT/I.....	.....166,907,013	.....366,377	.....331,010	.....577,905	.....0	.....0	.....0	.....0
64688.....	75-6020048....	10/01/2007	Scor Global Life Amer Reins Co.....	DE.....	DIS/I.....	.....0	.....1,619	.....1,551	.....2,881	.....0	.....0	.....0	.....0
64688.....	75-6020048....	10/01/2007	Scor Global Life Amer Reins Co.....	DE.....	YRT/I.....	.....107,007,949	.....248,157	.....227,874	.....342,435	.....0	.....0	.....0	.....0
64688.....	75-6020048....	10/10/2009	Scor Global Life Amer Reins Co.....	DE.....	DIS/I.....	.....0	.....1,003	.....809	.....2,109	.....0	.....0	.....0	.....0
64688.....	75-6020048....	10/10/2009	Scor Global Life Amer Reins Co.....	DE.....	YRT/I.....	.....235,198,297	.....540,379	.....385,253	.....863,457	.....0	.....0	.....0	.....0
0499999.	Total - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates.....					.....51,848,772,091	.....560,061,736	.....560,385,913	.....121,499,958	.....0	.....0	.....0	.....0
General Account - Authorized - Non-Affiliates - Non-U.S. Non-Affiliates													
80659.....	38-0397420....	04/01/2004	The Canada Life Assurance Company.....	CAN.....	CO/I.....	.....669,180,474	.....14,067,541	.....13,169,258	.....929,058	.....0	.....0	.....0	.....0
80659.....	38-0397420....	04/01/2004	The Canada Life Assurance Company.....	CAN.....	DIS/I.....	.....0	.....50,382	.....18,962	.....15,329	.....0	.....0	.....0	.....0
80659.....	38-0397420....	04/01/2004	The Canada Life Assurance Company.....	CAN.....	YRT/I.....	.....5,566,379	.....7,542	.....6,190	.....10,781	.....0	.....0	.....0	.....0
80659.....	38-0397420....	01/19/2005	The Canada Life Assurance Company.....	CAN.....	CO/I.....	.....479,834,106	.....8,847,648	.....8,176,501	.....667,920	.....0	.....0	.....0	.....0
80659.....	38-0397420....	01/19/2005	The Canada Life Assurance Company.....	CAN.....	DIS/I.....	.....0	.....14,715	.....7,596	.....14,308	.....0	.....0	.....0	.....0
80659.....	38-0397420....	01/19/2005	The Canada Life Assurance Company.....	CAN.....	YRT/I.....	.....3,577,452	.....4,392	.....4,408	.....6,517	.....0	.....0	.....0	.....0
80659.....	38-0397420....	07/01/2005	The Canada Life Assurance Company.....	CAN.....	CO/I.....	.....182,214,372	.....4,389,531	.....3,941,753	.....310,344	.....0	.....0	.....0	.....0
80659.....	38-0397420....	07/01/2005	The Canada Life Assurance Company.....	CAN.....	DIS/I.....	.....0	.....2,884	.....3,044	.....5,700	.....0	.....0	.....0	.....0
80659.....	38-0397420....	09/01/2005	The Canada Life Assurance Company.....	CAN.....	CO/I.....	.....242,357,036	.....4,456,020	.....4,126,057	.....366,810	.....0	.....0	.....0	.....0
80659.....	38-0397420....	09/01/2005	The Canada Life Assurance Company.....	CAN.....	DIS/I.....	.....0	.....4,321	.....4,828	.....6,627	.....0	.....0	.....0	.....0
80675.....	38-0455060....	08/01/1982	Crown Life Insurance Company.....	CAN.....	YRT/I.....	.....480,407	.....4,294	.....3,866	.....7,355	.....0	.....0	.....0	.....0
80675.....	38-0455060....	09/10/1987	Crown Life Insurance Company.....	CAN.....	YRT/I.....	.....95,864	.....1,109	.....998	.....2,171	.....0	.....0	.....0	.....0
0599999.	Total - General Account - Authorized - Non-Affiliates - Non-U.S. Non-Affiliates.....					.....1,583,306,090	.....31,850,379	.....29,463,461	.....2,342,920	.....0	.....0	.....0	.....0
0699999.	Total - General Account - Authorized - Non-Affiliates.....					.....53,432,078,181	.....591,912,115	.....589,849,374	.....123,842,878	.....0	.....0	.....0	.....0
0799999.	Total - General Account - Authorized.....					.....54,463,058,426	.....961,997,162	.....828,709,955	.....245,120,595	.....0	.....0	.....0	.....0
General Account - Unauthorized - Affiliates - U.S. Affiliates													
13575.....	26-3791519....	12/31/2008	Montgomery Re.....	VT.....	CO/I.....	.....5,259,643,084	.....27,144,093	.....53,299,007	.....9,495,774	.....0	.....0	.....0	.....0
13575.....	26-3791519....	12/31/2008	Montgomery Re.....	VT.....	DIS/I.....	.....0	.....240,913	.....343,908	.....138,172	.....0	.....0	.....0	.....0
13575.....	26-3791519....	06/30/2009	Montgomery Re.....	VT.....	CO/I.....	.....10,550,389,389	.....68,262,692	.....74,856,291	.....15,205,925	.....0	.....0	.....0	.....0

43.10

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
13575.....	26-3791519....	06/30/2009	Montgomery Re.....	VT.....	DIS/I.....	.....0	.....866,138	.....928,997	.....335,530	.....0	.....0	.....0	.....0
13575.....	26-3791519....	05/01/2011	Montgomery Re.....	VT.....	CO/I.....	..20,148,236,556	.....255,533,477	.....206,219,213	.....29,088,538	.....0	.....0	.....0	.....0
13575.....	26-3791519....	05/01/2011	Montgomery Re.....	VT.....	DIS/I.....	.....0	.....1,427,837	.....1,118,428	.....563,433	.....0	.....0	.....0	.....0
13575.....	26-3791519....	07/01/2012	Montgomery Re.....	VT.....	CO/I.....	..19,226,268,191	.....92,418,169	.....0	.....(4,239,724)	.....0	.....0	.....0	.....0
13575.....	26-3791519....	07/01/2012	Montgomery Re.....	VT.....	DIS/I.....	.....0	.....1,844,839	.....0	.....534,256	.....0	.....0	.....0	.....0
0899999.	Total - General Account - Unauthorized - Affiliates - U.S. Affiliates.....					..55,184,537,220	.....447,738,158	.....336,765,844	.....51,121,904	.....0	.....0	.....0	.....0
1099999.	Total - General Account - Unauthorized - Affiliates.....					..55,184,537,220	.....447,738,158	.....336,765,844	.....51,121,904	.....0	.....0	.....0	.....0
General Account - Unauthorized - Non-Affiliates - Non-U.S. Non-Affiliates													
00000.....	AA-3190770....	01/01/2006	Ace Tempest Life Reinsurance.....	BMU.....	DIS/I.....	.....0	.....559	.....547	.....1,039	.....0	.....0	.....0	.....0
00000.....	AA-3190770....	01/01/2006	Ace Tempest Life Reinsurance.....	BMU.....	YRT/I.....	..50,891,152	.....150,361	.....142,381	.....159,878	.....0	.....0	.....0	.....0
1299999.	Total - General Account - Unauthorized - Non-Affiliates - Non-U.S. Non-Affiliates.....					..50,891,152	.....150,920	.....142,928	.....160,917	.....0	.....0	.....0	.....0
1399999.	Total - General Account - Unauthorized - Non-Affiliates.....					..50,891,152	.....150,920	.....142,928	.....160,917	.....0	.....0	.....0	.....0
1499999.	Total - General Account - Unauthorized.....					..55,235,428,372	.....447,889,078	.....336,908,772	.....51,282,821	.....0	.....0	.....0	.....0
2299999.	Total - General Account - Authorized, Unauthorized and Certified.....					..109,698,486,798	.....1,409,886,240	.....1,165,618,727	.....296,403,416	.....0	.....0	.....0	.....0
4599999.	Total U.S.....					..108,064,289,556	.....1,377,884,941	.....1,136,012,338	.....293,899,579	.....0	.....0	.....0	.....0
4699999.	Total Non-U.S.....					..1,634,197,242	.....32,001,299	.....29,606,389	.....2,503,837	.....0	.....0	.....0	.....0
4799999.	Total.....					..109,698,486,798	.....1,409,886,240	.....1,165,618,727	.....296,403,416	.....0	.....0	.....0	.....0

43.11

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type	7 Premiums	8 Unearned Premiums (estimated)	9 Reserve Credit Taken Other Than for Unearned Premiums	Outstanding Surplus Relief		12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
									10 Current Year	11 Prior Year		
General Account - Authorized - Affiliates - U.S. Affiliates												
67172....	31-0397080...	08/03/1979	The Ohio National Life Insurance Company.....	OH.....	CO/I.....	.....4,083,991	.....84,118	.....60,511,064	.....0	.....0	.....0	.....0
0199999.	Total - General Account - Authorized - Affiliates - U.S. Affiliates.....					.....4,083,991	.....84,118	.....60,511,064	.....0	.....0	.....0	.....0
0399999.	Total - General Account - Authorized - Affiliates.....					.....4,083,991	.....84,118	.....60,511,064	.....0	.....0	.....0	.....0
General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates												
39845....	48-0921045...	09/01/1967	Employer's Reinsurance Corporation.....	MO.....	CO/I.....	.....21,932	.....4,258	.....147,957	.....0	.....0	.....0	.....0
86258....	13-2572994...	01/01/1999	General Re Life Corporation.....	CT.....	CO/I.....	.....523,381	.....130,686	.....1,200,741	.....0	.....0	.....0	.....0
66346....	58-0828824...	01/01/1999	Munich American Reassurance Company.....	GA.....	CO/I.....	.....1,567,386	.....526,674	.....1,489,316	.....0	.....0	.....0	.....0
82627....	06-0839705...	02/01/1981	Swiss Re Life & Health America, Inc.....	CT.....	CO/I.....	.....6,494,241	.....1,831,058	.....95,485,969	.....0	.....0	.....0	.....0
67598....	04-1768571...	11/01/1988	UnumProvident Corporation.....	MA.....	CO/I.....	.....637,151	.....268,570	.....15,968,828	.....0	.....0	.....0	.....0
0499999.	Total - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates.....					.....9,244,091	.....2,761,246	.....114,292,811	.....0	.....0	.....0	.....0
0699999.	Total - General Account - Authorized - Non-Affiliates.....					.....9,244,091	.....2,761,246	.....114,292,811	.....0	.....0	.....0	.....0
0799999.	Total - General Account - Authorized.....					.....13,328,082	.....2,845,364	.....174,803,875	.....0	.....0	.....0	.....0
2299999.	Total - General Account - Authorized, Unauthorized and Certified.....					.....13,328,082	.....2,845,364	.....174,803,875	.....0	.....0	.....0	.....0
4599999.	Total - U.S.....					.....13,328,082	.....2,845,364	.....174,803,875	.....0	.....0	.....0	.....0
4799999.	Total.....					.....13,328,082	.....2,845,364	.....174,803,875	.....0	.....0	.....0	.....0

Sch. S-Pt. 4
NONE

Sch. S-Pt. 5
NONE

Sch. S-Pt. 5
NONE

SCHEDULE S - PART 6

Five-Year Exhibit of Reinsurance Ceded Business
(000 Omitted)

	1 2012	2 2011	3 2010	4 2009	5 2008
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts.....	309,731	255,677	193,458	144,844	121,943
2. Commissions and reinsurance expense allowances.....	50,686	108,257	27,915	39,453	53,429
3. Contract claims.....	160,380	160,901	135,057	103,194	67,066
4. Surrender benefits and withdrawals for life contracts.....	0	0	0	0	0
5. Dividends to policyholders.....	0	0	0	0	0
6. Reserve adjustments on reinsurance ceded.....	0	0	0	0	0
7. Increase in aggregate reserves for life and accident and health contracts.....	0	504,780	74,386	119,906	211,847
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected.....	0	0	0	0	0
9. Aggregate reserves for life and accident and health contracts.....	0	1,344,288	985,808	911,421	798,072
10. Liability for deposit-type contracts.....	0	0	0	0	0
11. Contract claims unpaid.....	16,773	25,702	14,399	16,861	9,461
12. Amounts recoverable on reinsurance.....	8,961	12,686	7,661	8,682	4,696
13. Experience rating refunds due or unpaid.....	0	0	0	0	0
14. Policyholders' dividends (not included in Line 10).....	0	0	0	0	0
15. Commissions and reinsurance expense allowances due.....	0	0	0	0	0
16. Unauthorized reinsurance offset.....	0	0	0	0	0
17. Offset for reinsurance with certified reinsurers.....	0	XXX	XXX	XXX	XXX
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F).....	0	0	0	0	0
19. Letters of credit (L).....	0	145	150,000	150,810	100,810
20. Trust agreements (T).....	0	380,126	47,251	47,489	14,984
21. Other (O).....	0	0	0	0	0
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple beneficiary trust.....	0	XXX	XXX	XXX	XXX
23. Funds deposited by and withheld from (F).....	0	XXX	XXX	XXX	XXX
24. Letters of credit (L).....	0	XXX	XXX	XXX	XXX
25. Trust agreements (T).....	0	XXX	XXX	XXX	XXX
26. Other (O).....	0	XXX	XXX	XXX	XXX

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (Net of Ceded)	2 Restatement Adjustments	3 Restated (Gross of Ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12).....	2,749,697,425	0	2,749,697,425
2. Reinsurance (Line 16).....	9,511,679	0	9,511,679
3. Premiums and considerations (Line 15).....	123,709,189	0	123,709,189
4. Net credit for ceded reinsurance.....	XXX	1,604,365,855	1,604,365,855
5. All other admitted assets (balance).....	193,901,292	0	193,901,292
6. Total assets excluding Separate Accounts (Line 26).....	3,076,819,585	1,604,365,855	4,681,185,440
7. Separate Account Assets (Line 27).....	235,538,215	0	235,538,215
8. Total assets (Line 28).....	3,312,357,800	1,604,365,855	4,916,723,655
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2).....	2,534,650,476	1,587,592,957	4,122,243,433
10. Liability for deposit-type contracts (Line 3).....	1,233,939	0	1,233,939
11. Claim reserves (Line 4).....	10,610,649	16,772,898	27,383,547
12. Policyholder dividends/reserves (Lines 5 through 7).....	0	0	0
13. Premium & annuity considerations received in advance (Line 8).....	683,507	0	683,507
14. Other contract liabilities (Line 9).....	12,854,359	0	12,854,359
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount).....	0	0	0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount).....	0	0	0
17. Reinsurance with certified reinsurers (Line 24.02 inset amount).....	0	0	0
18. Funds held under reinsurance treaties with certified reinsurers (Line 24.03 inset amount).....	0	0	0
19. All other liabilities (balance).....	190,388,360	0	190,388,360
20. Total liabilities excluding Separate Accounts (Line 26).....	2,750,421,290	1,604,365,855	4,354,787,145
21. Separate Account liabilities (Line 27).....	235,538,215	0	235,538,215
22. Total liabilities (Line 28).....	2,985,959,505	1,604,365,855	4,590,325,360
23. Capital & surplus (Line 38).....	326,398,297	XXX	326,398,297
24. Total liabilities, capital & surplus (Line 39).....	3,312,357,802	1,604,365,855	4,916,723,657
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves.....	1,587,592,957		
26. Claim reserves.....	16,772,898		
27. Policyholder dividends/reserves.....	0		
28. Premium & annuity considerations received in advance.....	0		
29. Liability for deposit-type contracts.....	0		
30. Other contract liabilities.....	0		
31. Reinsurance ceded assets.....	0		
32. Other ceded reinsurance recoverables.....	0		
33. Total ceded reinsurance recoverables.....	1,604,365,855		
34. Premiums and considerations.....	0		
35. Reinsurance in unauthorized companies.....	0		
36. Funds held under reinsurance treaties with unauthorized reinsurers.....	0		
37. Reinsurance with certified reinsurers.....	0		
38. Funds held under reinsurance treaties with certified reinsurers.....	0		
39. Other ceded reinsurance payables/offsets.....	0		
40. Total ceded reinsurance payables/offsets.....	0		
41. Total net credit for ceded reinsurance.....	1,604,365,855		

SCHEDULE T - PART 2

INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

States, Etc.	Direct Business Only					
	1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	6 Totals
1. Alabama.....AL	10,661,214	240	433,027	0	0	11,094,481
2. Alaska.....AK	117,561	0	4,535	0	0	122,096
3. Arizona.....AZ	5,035,469	360	89,695	0	0	5,125,524
4. Arkansas.....AR	6,936,414	0	80,833	0	0	7,017,247
5. California.....CA	43,526,538	0	1,699,205	0	30,389	45,256,132
6. Colorado.....CO	15,176,371	0	1,500,430	0	0	16,676,801
7. Connecticut.....CT	12,041,372	0	103,246	0	0	12,144,618
8. Delaware.....DE	3,058,551	0	33,256	0	0	3,091,807
9. District of Columbia.....DC	661,700	0	34,667	0	0	696,367
10. Florida.....FL	23,719,577	1,148	823,336	0	0	24,544,061
11. Georgia.....GA	18,564,233	0	350,066	0	0	18,914,299
12. Hawaii.....HI	118,453	0	11,402	0	0	129,855
13. Idaho.....ID	3,918,099	0	247,933	0	0	4,166,032
14. Illinois.....IL	24,291,216	0	315,896	0	0	24,607,112
15. Indiana.....IN	14,492,637	0	278,986	0	0	14,771,623
16. Iowa.....IA	5,736,671	0	170,145	0	0	5,906,816
17. Kansas.....KS	8,321,425	3,200	334,574	0	0	8,659,199
18. Kentucky.....KY	4,620,322	0	258,690	0	0	4,879,012
19. Louisiana.....LA	4,182,137	0	188,824	0	0	4,370,961
20. Maine.....ME	998,780	0	1,589	0	0	1,000,369
21. Maryland.....MD	8,614,177	42,682	408,296	0	0	9,065,155
22. Massachusetts.....MA	10,114,100	0	168,948	0	0	10,283,048
23. Michigan.....MI	15,167,462	0	719,807	0	0	15,887,269
24. Minnesota.....MN	12,045,384	0	228,483	0	100,103	12,373,970
25. Mississippi.....MS	2,209,795	0	179,338	0	0	2,389,133
26. Missouri.....MO	10,181,504	340	251,251	0	0	10,433,095
27. Montana.....MT	2,938,981	0	35,831	0	0	2,974,812
28. Nebraska.....NE	6,065,010	0	119,385	0	0	6,184,395
29. Nevada.....NV	1,262,411	0	48,537	0	0	1,310,948
30. New Hampshire.....NH	1,808,770	0	28,802	0	0	1,837,572
31. New Jersey.....NJ	17,314,718	700	350,793	0	0	17,666,211
32. New Mexico.....NM	951,027	0	36,480	0	0	987,507
33. New York.....NY	1,345,715	0	49,242	0	0	1,394,957
34. North Carolina.....NC	10,573,339	48,549	467,338	0	0	11,089,226
35. North Dakota.....ND	977,802	0	43,596	0	0	1,021,398
36. Ohio.....OH	54,078,799	0	1,419,548	0	0	55,498,347
37. Oklahoma.....OK	10,236,247	0	99,926	0	0	10,336,173
38. Oregon.....OR	11,421,939	0	286,355	0	0	11,708,294
39. Pennsylvania.....PA	28,306,253	52,992	866,864	0	0	29,226,109
40. Rhode Island.....RI	1,426,661	0	11,779	0	0	1,438,440
41. South Carolina.....SC	8,425,570	0	72,579	0	0	8,498,149
42. South Dakota.....SD	525,235	0	17,502	0	0	542,737
43. Tennessee.....TN	19,692,592	24,215	419,992	0	0	20,136,799
44. Texas.....TX	33,042,642	113	1,228,303	0	0	34,271,058
45. Utah.....UT	7,457,144	0	41,346	0	0	7,498,490
46. Vermont.....VT	2,536,995	0	5,026	0	0	2,542,021
47. Virginia.....VA	8,777,145	2,460	330,241	0	0	9,109,846
48. Washington.....WA	6,915,819	0	434,484	0	0	7,350,303
49. West Virginia.....WV	1,293,290	5,400	260,823	0	0	1,559,513
50. Wisconsin.....WI	8,847,346	0	376,155	0	0	9,223,501
51. Wyoming.....WY	924,600	0	33,603	0	0	958,203
52. American Samoa.....AS	0	0	0	0	0	0
53. Guam.....GU	0	0	0	0	0	0
54. Puerto Rico.....PR	4,886,057	0	438,290	0	0	5,324,347
55. US Virgin Islands.....VI	15,264	0	0	0	0	15,264
56. Northern Mariana Islands.....MP	0	0	0	0	0	0
57. Canada.....CAN	5,011	0	0	0	0	5,011
58. Aggregate Other Alien.....OT	0	0	0	0	0	0
59. Totals.....	516,563,544	182,399	16,439,278	0	130,492	533,315,713

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
Members														
0704	Ohio National Mutual, Inc.....	0.....	31-1614095	0.....	0.....		Ohio National Mutual, Inc.....	OH.....	UIP.....		Ownership, Board of Directors, Management	...0.000		0.....
0704	Ohio National Mutual, Inc.....	0.....	31-1614097	0.....	0.....		Ohio National Financial Sevices, Inc.....	OH.....	UIP.....	Ohio National Mutual, Inc.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704	Ohio National Mutual, Inc.....	0.....	98-0602966	0.....	0.....		Sycamore Re, Ltd.....	BMU.....	IA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704	Ohio National Mutual, Inc.....	0.....	31-1702660	0.....	0.....		ON Global Holdings, LLC.....	OH.....	NIA.....	Sycamore Re LTD.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704	Ohio National Mutual, Inc.....	0.....		0.....	0.....		Ohio National Sudamerica S.A.	CHL.....	NIA.....	ON Global Holding, LLC.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704	Ohio National Mutual, Inc.....	0.....		0.....	0.....		Ohio National Seguros de Vida S.A.....	CHL.....	IA.....	Ohio National Sudamerica S.A.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704	Ohio National Mutual, Inc.....	0.....	06-1187459	0.....	0.....		Fiduciary Capital Management, Inc.....	CT.....	NIA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	...60.800	Ohio National Mutual, Inc.....	0.....
0704	Ohio National Mutual, Inc.....	67172.....	31-0397080	0.....	0.....		The Ohio National Life Insurance Company.....	OH.....	UDP.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704	Ohio National Mutual, Inc.....	89206.....	31-0962495	0.....	0.....		Ohio National Life Assurance Coporation.....	OH.....		The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0704.....	Ohio National Mutual, Inc.....	85472.....	13-2740556	0.....	0.....		National Security Life and Annuity Company.....	NY.....	IA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	13575.....	26-37591519	0.....	0.....		Montgomery Re, Inc.....	VT.....	IA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	27-3959024	0.....	0.....		Kenwood Re, Inc.....	VT.....	NIA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	31-1454693	0.....	0.....		Ohio National Investments, Inc.....	OH.....	NIA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	31-1454699	0.....	0.....		Ohio National Equities, Inc.....	OH.....	NIA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	31-0742113	0.....	0.....		The O.N. Equity Sales Company.....	OH.....	NIA.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	32-0071428	0.....	0.....		Ohio National Insurance Agency, Inc.....	OH.....	NIA.....	The O.N. Equity Sales Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	31-0784369	0.....	0.....		O.N. Investment Management Company.....	OH.....	NIA.....	The O.N. Equity Sales Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	63-1202147	0.....	0.....		Ohio National insurance Agency of Alabama, Inc...	AL.....	NIA.....	The O.N. Equity Sales Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	31-1684349	0.....	0.....		ON Flight, Inc.....	OH.....	NIA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....

53.1

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0704.....	Ohio National Mutual, Inc.....	0.....	26-4812790	0.....	0.....		Financial Way Realty, Inc.....	OH.....	NIA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	03-0374493	0.....	0.....		Suffolk Capital Management, LLC.....	NY.....	NIA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	....81.475	Ohio National Mutual, Inc.....	0.....

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	Federal ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
Affiliated Transactions												
00000	31-1614095	Ohio National Mutual Holdings, Inc.	0	0	0	0	0	0		0	0	0
00000	31-1614097	Ohio National Financial Services	0	0	(620,000)	0	0	0		0	(620,000)	0
67172	31-0397080	The Ohio National Life Insurance Company	34,000,000	0	0	0	41,847,000	(22,253,479)		0	53,593,521	(431,324,091)
89206	31-0962495	Ohio National Life Assurance Corporation	(34,000,000)	0	620,000	0	(41,855,185)	90,410,143		0	15,174,958	883,074,584
00000	31-1702660	ON Global Holdings, LLC	0	0	0	0	0	0		0	0	0
00000	00-0000000	Ohio National Sudamerica S.A.	0	0	0	0	0	0		0	0	0
00000	00-0000000	Ohio National Seguros de Vida S.A.	0	0	0	0	0	0		0	0	0
00000	06-1187459	Fiduciary Capital Management, Inc.	0	0	0	0	0	0		0	0	0
00000	31-1684349	ON Flight, Inc.	0	0	0	0	0	0		0	0	0
00000	03-0374493	Suffolk Capital Management, LLC	0	0	0	0	0	0		0	0	0
85472	13-2740556	National Security Life and Annuity Co.	0	0	0	0	0	0		0	0	0
00000	31-1454693	Ohio National Investments, Inc.	0	0	0	0	0	0		0	0	0
00000	31-1454699	Ohio National Equities, Inc.	0	0	0	0	7,050	0		0	7,050	0
00000	31-0742113	The O.N. Equity Sales Company	0	0	0	0	1,135	0		0	1,135	0
00000	32-0071428	Ohio National Insurance Agency, Inc.	0	0	0	0	0	0		0	0	0
00000	31-0784369	O.N. Investment Management Company	0	0	0	0	0	0		0	0	0
00000	63-1202147	O.N. Insurance Agency of Alabama, Inc.	0	0	0	0	0	0		0	0	0
00000	98-0602966	Sycamore Re, Ltd.	0	0	0	0	0	0		0	0	0
13575	26-3791519	Montgomery RE, Inc.	0	0	0	0	0	(68,156,664)		0	(68,156,664)	(451,750,493)
00000	26-4812790	Financial Way Realty, Inc.	0	0	0	0	0	0		0	0	0
00000	27-3959024	Kenwood Re, Inc.	0	0	0	0	0	0		0	0	0
9999999	Control Totals		0	0	0	0	0	0	XXX	0	0	0

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING

	Responses
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2. Will the confidential Risk-Based Capital Report be filed with the NAIC by March 1?	YES
3. Will the confidential Risk-Based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed with this statement by March 1?	YES

APRIL FILING

5. Will Management's Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
7. Will the Adjustment Form (if required) be filed with state of domicile and the NAIC by April 1?	YES
8. Will the Supplemental Investment Risk Interrogatories be filed by April 1?	YES

JUNE FILING

9. Will an audited financial report be filed by June 1?	YES
10. Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES

AUGUST FILING

11. Will Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile by August 1?	YES
--	-----

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING

12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	YES
18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	YES
26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	YES
27. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	NO
29. Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
30. Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
31. Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
32. Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
33. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	YES
34. Will the Workers' Compensation Carve-Out Supplement be filed by March 1?	NO
35. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	YES
36. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
37. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partners be filed electronically with the NAIC by March 1?	NO
38. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
39. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	NO

APRIL FILING

40. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	NO
41. Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?	YES
42. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
43. Will the Accident and Health Policy Experience Exhibit be filed by April 1?	YES
44. Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1?	YES
45. Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1?	YES
46. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	NO
47. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	NO

AUGUST FILING

48. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	YES
--	-----

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

EXPLANATIONS:

BAR CODE:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.
- 8.
- 9.
- 10.
- 11.
- 12.
- 13.
- 14.
- 15.
- 16.
- 17.
- 18.
- 19.
- 20.
- 21.
- 22.
- 23.
- 24.
- 25.
- 26.



* 8 9 2 0 6 2 0 1 2 4 2 0 0 0 0 0 *



* 8 9 2 0 6 2 0 1 2 3 6 0 0 0 0 0 *



* 8 9 2 0 6 2 0 1 2 4 9 0 0 0 0 0 *



* 8 9 2 0 6 2 0 1 2 3 7 1 0 0 0 0 *



* 8 9 2 0 6 2 0 1 2 4 4 3 0 0 0 0 *



* 8 9 2 0 6 2 0 1 2 4 4 4 0 0 0 0 *



* 8 9 2 0 6 2 0 1 2 4 4 5 0 0 0 0 *



* 8 9 2 0 6 2 0 1 2 4 4 6 0 0 0 0 *



* 8 9 2 0 6 2 0 1 2 4 4 7 0 0 0 0 *



* 8 9 2 0 6 2 0 1 2 4 4 8 0 0 0 0 *



* 8 9 2 0 6 2 0 1 2 4 4 9 0 0 0 0 *

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

27.



28.



29.



30.



31.



32.



33.

34.



35.

36.



37.



38.



39.



40.



41.

42.



43.

44.

45.

46.



47.



48.

Annual Statement for the year 2012 of the **OHIO NATIONAL LIFE ASSURANCE CORPORATION**
Overflow Page for Write-Ins

Additional Write-ins for Exhibit 2:

	Insurance				5 Investment	6 Total
	1 Life	Accident and Health		4 All Other Lines of Business		
		2 Cost Containment	3 All Other			
09.304. Regional General Agent Development	45,673	0	2,347	0	0	48,020
09.397. Summary of remaining write-ins for Line 9.3.....	45,673	0	2,347	0	0	48,020

Overflow Page for Write-Ins

56L

NONE



SCHEDULE O SUPPLEMENT

For the Year ended December 31, 2012
(To Be Filed March)

Of The.....OHIO NATIONAL LIFE ASSURANCE CORPORATION

Address (City, State, Zip Code).....Cincinnati, OH 45242

NAIC Group Code.....0704

NAIC Company Code.....89206

Employer's ID Number.....31-0962495

SUPPLEMENTAL SCHEDULE O - PART 1

Development of Incurred Losses
(\$000 OMITTED)

Section A - Group Accident and Health

Year in Which Losses Were Incurred	Net Amounts Paid Policyholders				
	1 2008	2 2009	3 2010	4 2011	5 2012 (a)
1. Prior.....	0	NONE	0	0	0
2. 2008.....	0	0	0	0	0
3. 2009.....	XXX	0	0	0	0
4. 2010.....	XXX	XXX	0	0	0
5. 2011.....	XXX	XXX	XXX	0	0
6. 2012.....	XXX	XXX	XXX	XXX	0

Section B - Other Accident and Health

1. Prior.....	0	0	0	0	2,231
2. 2008.....	0	0	0	0	131
3. 2009.....	XXX	0	0	0	138
4. 2010.....	XXX	XXX	0	0	199
5. 2011.....	XXX	XXX	XXX	0	225
6. 2012.....	XXX	XXX	XXX	XXX	75

Section C - Credit Accident and Health

1. Prior.....	0	0	0	0	0
2. 2008.....	0	0	0	0	0
3. 2009.....	XXX	NONE	0	0	0
4. 2010.....	XXX	XXX	0	0	0
5. 2011.....	XXX	XXX	XXX	0	0
6. 2012.....	XXX	XXX	XXX	XXX	0

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the Annual Statement Instructions.

SCHEDULE O SUPPLEMENT

SUPPLEMENTAL SCHEDULE O - PART 2

Development of Incurred Losses
(\$000 OMITTED)

Section A - Group Accident and Health

Year in Which Losses Were Incurred	Net Amounts Paid for Cost Containment Expenses				
	1 2008	2 2009	3 2010	4 2011	5 2012
1. Prior.....	0	0	0	0	0
2. 2008.....	0	0	0	0	0
3. 2009.....	XXX	0	0	0	0
4. 2010.....	XXX	XXX	0	0	0
5. 2011.....	XXX	XXX	XXX	0	0
6. 2012.....	XXX	XXX	XXX	XXX	0

Section B - Other Accident and Health

1. Prior.....	0	0	0	0	0
2. 2008.....	0	0	0	0	0
3. 2009.....	XXX	111	0	0	0
4. 2010.....	XXX	XXX	0	0	0
5. 2011.....	XXX	XXX	XXX	0	0
6. 2012.....	XXX	XXX	XXX	XXX	0

Section C - Credit Accident and Health

1. Prior.....	0	0	0	0	0
2. 2008.....	0	0	0	0	0
3. 2009.....	XXX	0	0	0	0
4. 2010.....	XXX	XXX	0	0	0
5. 2011.....	XXX	XXX	XXX	0	0
6. 2012.....	XXX	XXX	XXX	XXX	0

SCHEDULE O SUPPLEMENT

SUPPLEMENTAL SCHEDULE O - PART 3

Development of Incurred Losses

(\$000 OMITTED)

Section A - Group Accident and Health

Year in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year				
	1 2008	2 2009	3 2010	4 2011	5 2012
1. 2008.....	0	0	0	XXX	XXX
2. 2009.....	XXX	0	0	0	XXX
3. 2010.....	XXX	XXX	0	0	0
4. 2011.....	XXX	XXX	XXX	0	0
5. 2012.....	XXX	XXX	XXX	XXX	0

Section B - Other Accident and Health

1. 2008.....	0	0	0	XXX	XXX
2. 2009.....	XXX	0	0	0	XXX
3. 2010.....	XXX	XXX	0	0	.612
4. 2011.....	XXX	XXX	XXX	0	1,167
5. 2012.....	XXX	XXX	XXX	XXX	1,932

Section C - Credit Accident and Health

1. 2008.....	0	0	0	XXX	XXX
2. 2009.....	XXX	0	0	0	XXX
3. 2010.....	XXX	XXX	0	0	0
4. 2011.....	XXX	XXX	XXX	0	0
5. 2012.....	XXX	XXX	XXX	XXX	0

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE O SUPPLEMENT

SUPPLEMENTAL SCHEDULE O - PART 4

Development of Incurred Losses
(\$000 OMITTED)

Section A - Group Accident and Health

Year in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders, Cost Containment Expenses, and Claim and Cost Containment Liability and Reserve Outstanding at End of Year				
	1 2008	2 2009	3 2010	4 2011	5 2012
1. 2008.....	0	0	0	0	0
2. 2009.....	XXX	0	0	0	0
3. 2010.....	XXX	XXX	0	0	0
4. 2011.....	XXX	XXX	XXX	0	0
5. 2012.....	XXX	XXX	XXX	XXX	0

Section B - Other Accident and Health

1. 2008.....	0	0	0	0	1,053
2. 2009.....	XXX	0	1,234	0	873
3. 2010.....	XXX	XXX	0	0	612
4. 2011.....	XXX	XXX	XXX	1,672	1,167
5. 2012.....	XXX	XXX	XXX	XXX	1,932

Section C - Credit Accident and Health

1. 2008.....	0	0	0	0	0
2. 2009.....	XXX	0	0	0	0
3. 2010.....	XXX	XXX	0	0	0
4. 2011.....	XXX	XXX	XXX	0	0
5. 2012.....	XXX	XXX	XXX	XXX	0

SUPPLEMENTAL SCHEDULE O - PART 5

(\$000 OMITTED)

Reserve and Liability Methodology - Exhibits 6 and 8

Line of Business	1 Methodology	2 Amount
1. Industrial life.....		0
2. Ordinary life.....		10,360
3. Individual annuity.....		0
4. Supplementary contracts.....		0
5. Credit life.....		0
6. Group life.....		0
7. Group annuities.....		0
8. Group accident and health.....		0
9. Credit accident and health.....		0
10. Other accident and health.....	Standard Factor and Other.....	21,285
11. Total.....		31,645

**Sch. O-Pt. 1-Sn. D
NONE**

**Sch. O-Pt. 1-Sn. E
NONE**

**Sch. O-Pt. 1-Sn. F
NONE**

**Sch. O-Pt. 1-Sn. G
NONE**

**Sch. O-Pt. 2-Sn. D
NONE**

**Sch. O-Pt. 2-Sn. E
NONE**

**Sch. O-Pt. 2-Sn. F
NONE**

**Sch. O-Pt. 2-Sn. G
NONE**

**Sch. O-Pt. 3-Sn. D
NONE**

**Sch. O-Pt. 3-Sn. E
NONE**

**Sch. O-Pt. 3-Sn. F
NONE**

**Sch. O-Pt. 3-Sn. G
NONE**

**Sch. O-Pt. 4-Sn. D
NONE**

**Sch. O-Pt. 4-Sn. E
NONE**

**Sch. O-Pt. 4-Sn. F
NONE**

**Sch. O-Pt. 4-Sn. G
NONE**

**2012 ALPHABETICAL INDEX
LIFE ANNUAL STATEMENT BLANK**

Analysis of Increase in Reserves During The Year	7	Schedule D – Part 2 – Section 1	E11
Analysis of Operations By Lines of Business	6	Schedule D – Part 2 – Section 2	E12
Asset Valuation Reserve Default Component	30	Schedule D – Part 3	E13
Asset Valuation Reserve Equity	32	Schedule D – Part 4	E14
Asset Valuation Reserve Replications (Synthetic) Assets	35	Schedule D – Part 5	E15
Asset Valuation Reserve	29	Schedule D – Part 6 – Section 1	E16
Assets	2	Schedule D – Part 6 – Section 2	E16
Cash Flow	5	Schedule D – Summary By Country	SI04
Exhibit 1 – Part 1 – Premiums and Annuity Considerations for Life and Accident and Health Contracts	9	Schedule D – Verification Between Years	SI03
Exhibit 1 – Part 2 – Dividends and Coupons Applied, Reinsurance Commissions and Expense	10	Schedule DA – Part 1	E17
Exhibit 2 – General Expenses	11	Schedule DA – Verification Between Years	SI10
Exhibit 3 – Taxes, Licenses and Fees (Excluding Federal Income Taxes)	11	Schedule DB – Part A – Section 1	E18
Exhibit 4 – Dividends or Refunds	11	Schedule DB – Part A – Section 2	E19
Exhibit 5 – Aggregate Reserve for Life Contracts	12	Schedule DB – Part A – Verification Between Years	SI11
Exhibit 5 – Interrogatories	13	Schedule DB – Part B – Section 1	E20
Exhibit 5A – Changes in Bases of Valuation During The Year	13	Schedule DB – Part B – Section 2	E21
Exhibit 6 – Aggregate Reserves for Accident and Health Contracts	14	Schedule DB – Part B – Verification Between Years	SI11
Exhibit 7 – Deposit-Type Contracts	15	Schedule DB – Part C – Section 1	SI12
Exhibit 8 – Claims for Life and Accident and Health Contracts – Part 1	16	Schedule DB – Part C – Section 2	SI13
Exhibit 8 – Claims for Life and Accident and Health Contracts – Part 2	17	Schedule DB – Part D	E22
Exhibit of Capital Gains (Losses)	8	Schedule DB – Verification	SI14
Exhibit of Life Insurance	25	Schedule DL – Part 1	E23
Exhibit of Net Investment Income	8	Schedule DL – Part 2	E24
Exhibit of Nonadmitted Assets	18	Schedule E – Part 1 – Cash	E25
Exhibit of Number of Policies, Contracts, Certificates, Income Payable and Account Values	27	Schedule E – Part 2 – Cash Equivalents	E26
Five-Year Historical Data	22	Schedule E – Part 3 – Special Deposits	E27
Form for Calculating the Interest Maintenance Reserve (IMR)	28	Schedule E – Verification Between Years	SI15
General Interrogatories	20	Schedule F	36
Jurat Page	1	Schedule H – Accident and Health Exhibit – Part 1	37
Liabilities, Surplus and Other Funds	3	Schedule H – Part 2, Part 3 and Part 4	38
Life Insurance (State Page)	24	Schedule H – Part 5 – Health Claims	39
Notes To Financial Statements	19	Schedule S – Part 1 – Section 1	40
Overflow Page For Write-ins	56	Schedule S – Part 1 – Section 2	41
Schedule A – Part 1	E01	Schedule S – Part 2	42
Schedule A – Part 2	E02	Schedule S – Part 3 – Section 1	43
Schedule A – Part 3	E03	Schedule S – Part 3 – Section 2	44
Schedule A – Verification Between Years	SI02	Schedule S – Part 4	45
Schedule B – Part 1	E04	Schedule S – Part 5	46
Schedule B – Part 2	E05	Schedule S – Part 6	48
Schedule B – Part 3	E06	Schedule S – Part 7	49
Schedule B – Verification Between Years	SI02	Schedule T – Part 2 Interstate Compact	51
Schedule BA – Part 1	E07	Schedule T – Premiums and Annuity Considerations	50
Schedule BA – Part 2	E08	Schedule Y – Information Concerning Activities of Insurer Members of a Holding Company Group	52
Schedule BA – Part 3	E09	Schedule Y – Part 1A – Detail of Insurance Holding Company System	53
Schedule BA – Verification Between Years	SI03	Schedule Y – Part 2 – Summary of Insurer's Transactions With Any Affiliates	54
Schedule D – Part 1	E10	Summary Investment Schedule	SI01
Schedule D – Part 1A – Section 1	SI05	Summary of Operations	4
Schedule D – Part 1A – Section 2	SI08	Supplemental Exhibits and Schedules Interrogatories	55