

## AMENDED FILING EXPLANATION

The following table catalogues changes between the original filing for the Ohio National Life Assurance Corporation and this amended filing. The items catalogued involve the impact from a reinsurance transaction with an affiliate that was not recorded. The various statements, schedules and exhibits affected are identified in the table. Had the transactions been properly included in the original filing, surplus would have been \$317,399,510, or \$8,998,787 less than \$326,398,297, as originally filed. The changes in surplus were related to a reduction in net premium considerations of \$14,227,725 (P4, L1, C1) from the original filing, a related reduction in current federal income tax incurred of \$5,343,969 (P4, L32, C1) and a reduction of the net deferred tax asset of \$115,031 (P2, L18.2,C3). All of these impacts were a direct result of the reinsurance transaction discussed above.

Page Number	Line Number(s)	Column Number(s)	As Originally		Change
			Filed	As Amended	
2	18.1	1 and 3	6,176,879	9,187,896	3,011,017
2	18.2	1	102,539,846	102,175,581	(364,265)
2	18.2	2	45,184,492	44,935,258	(249,234)
2	18.2	3	57,355,354	57,240,323	(115,031)
2	26	1	3,122,004,077	3,124,650,829	2,646,752
2	26	2	45,184,492	44,935,258	(249,234)
2	26	3	3,076,819,585	3,079,715,571	2,895,986
2	28	1	3,357,542,292	3,360,189,044	2,646,752
2	28	2	45,184,492	44,935,258	(249,234)
2	28	3	3,312,357,800	3,315,253,786	2,895,986
3	15.1	1	2,332,952	-	(2,332,952)
3	19	1	67,736,504	81,964,229	14,227,725
3	26	1	2,750,421,290	2,762,316,063	11,894,773
3	28	1	2,985,959,505	2,997,854,278	11,894,773
3	35	1	228,822,006	219,823,219	(8,998,787)
3	37	1	316,798,292	307,799,505	(8,998,787)
3	38	1	326,398,297	317,399,510	(8,998,787)
3	39	1	3,312,357,802	3,315,253,788	2,895,986
4	1	1	227,299,942	213,072,217	(14,227,725)
4	9	1	455,222,628	440,994,903	(14,227,725)
4	29	1	53,556,646	39,328,921	(14,227,725)
4	31	1	53,556,646	39,328,921	(14,227,725)
4	32	1	13,743,587	8,399,618	(5,343,969)
4	33	1	39,813,059	30,929,303	(8,883,756)
4	35	1	38,961,771	30,078,015	(8,883,756)
4	37	1	38,961,771	30,078,015	(8,883,756)
4	40	1	21,480	(342,785)	(364,265)
4	41	1	(125,666)	123,568	249,234
4	54	1	(6,007,530)	(15,006,317)	(8,998,787)
4	55	1	326,398,292	317,399,505	(8,998,787)
5	1	1	218,484,304	204,256,579	(14,227,725)
5	4	1	409,861,722	395,633,997	(14,227,725)
5	11	1	161,431,320	147,203,595	(14,227,725)
5	16.6	1	50,933,442	65,161,167	14,227,725
5	17	1	16,878,144	31,105,869	14,227,725
6	1	1	227,299,944	213,072,219	(14,227,725)
6	1	3	222,133,917	207,906,192	(14,227,725)
6	9	1	455,222,632	440,994,907	(14,227,725)
6	9	3	438,980,100	424,752,375	(14,227,725)
6	29	1	53,556,651	39,328,926	(14,227,725)
6	29	3	52,889,204	38,661,479	(14,227,725)

## AMENDED FILING EXPLANATION

Page Number	Line Number(s)	Column Number(s)	As Originally Filed	As Amended	Change
6	31	1	53,556,651	39,328,926	(14,227,725)
6	31	3	52,889,204	38,661,479	(14,227,725)
6	32	1	13,743,587	8,399,618	(5,343,969)
6	32	3	13,509,981	8,166,012	(5,343,969)
6	33	1	39,813,064	30,929,308	(8,883,756)
6	33	3	39,379,223	30,495,467	(8,883,756)
9	16.3	1	182,989,549	197,217,274	14,227,725
9	16.3	3	170,679,029	184,906,754	14,227,725
9	16.4	1	134,977,572	120,749,847	(14,227,725)
9	16.4	3	129,935,531	115,707,806	(14,227,725)
9	17	1	186,469,166	172,247,441	(14,221,725)
9	17	3	181,412,405	167,184,680	(14,227,725)
9	19.3	1	182,989,549	197,217,274	14,227,725
9	19.3	3	170,679,029	184,906,754	14,227,725
9	19.4	1	135,271,684	121,043,959	(14,227,725)
9	19.4	3	130,299,345	116,071,620	(14,227,725)
9	20.3	1	309,731,498	323,959,223	14,227,725
9	20.3	3	296,403,416	310,631,141	14,227,725
9	20.4	1	227,299,944	213,072,219	(14,227,725)
9	20.4	3	222,133,917	207,906,192	(14,227,725)
18	18.2	1	45,184,492	44,935,258	(249,234)
18	18.2	3	(4,383,808)	(4,134,574)	249,234
18	26	1	45,184,492	44,935,258	(249,234)
18	26	3	(4,383,808)	(4,134,574)	249,234
18	28	1	45,184,492	44,935,258	(249,234)
18	28	3	(4,383,808)	(4,134,574)	249,234
21	2.2	1	227,299,942	213,072,217	(14,227,725)
22	15.1	1	222,133,917	207,906,192	(14,227,725)
22	20	1	227,299,944	213,072,219	(14,227,725)
22	21	1	3,076,819,585	3,079,715,571	2,895,986
22	22	1	2,750,421,290	2,762,316,063	11,894,773
22	28	1	316,798,292	307,799,505	(8,998,787)
22	29	1	161,431,320	147,203,595	(14,227,725)
22	30	1	346,656,410	337,657,623	(8,998,787)
22	31	1	31,626,214	31,625,926	(288)
23	52	1	45,184,492	44,935,258	(249,234)
23	53	1	3,312,357,800	3,315,253,786	2,895,986
23	63	1	21.1	22.5	1.4
23	73	1	39,379,223	30,495,467	(8,883,756)
23	83	1	39,813,064	30,929,308	(8,883,756)
Montgomery Re CO/I					
43.11	Line	10	(4,239,724)	9,988,001	14,227,725
43.11	0899999	10	51,121,904	65,349,629	14,227,725
43.11	1099999	10	51,121,904	65,349,629	14,227,725
43.11	1499999	10	51,282,821	65,510,546	14,227,725
43.11	2299999	10	296,403,416	310,631,141	14,227,725
43.11	4599999	10	296,403,416	310,631,141	14,227,725
43.11	4799999	10	293,899,579	308,127,304	14,227,725
48	1	1	309,731	323,959	14,228
49	5	1 and 3	193,901,292	196,797,278	2,895,986
49	6	1	3,076,819,585	3,079,715,571	2,895,986
49	6	3	4,681,185,440	4,684,081,426	2,895,986
49	8	1	3,312,357,800	3,315,253,786	2,895,986
49	8	3	4,916,723,655	4,919,619,641	2,895,986
49	19	1 and 3	190,388,360	202,283,133	11,894,773
49	20	1	2,750,421,290	2,762,316,063	11,894,773
49	20	3	4,354,787,145	4,366,681,918	11,894,773
49	22	1	2,985,959,505	2,997,854,278	11,894,773
49	22	3	4,590,325,360	4,602,220,133	11,894,773
49	23	1 and 3	326,398,297	317,399,510	(8,998,787)
49	24	1	3,312,357,802	3,315,253,788	2,895,986
49	24	3	4,916,723,657	4,919,619,643	2,895,986

## AMENDED FILING EXPLANATION

Page Number	Line Number(s)	Column Number(s)	As Originally Filed	As Amended	Change
49	24	3	4,916,723,657	4,919,619,643	2,895,986
50	98	2	296,403,416	310,631,141	14,227,725
50	98	6	309,731,498	323,959,223	14,227,725
50	99	2	220,646,583	206,418,858	(14,227,725)
50	99	6	225,875,780	211,648,055	(14,227,725)
54	NAIC 89206	9	90,410,143	83,729,420	(6,680,723)
54	NAIC 13575	9	(68,156,664)	(61,475,941)	6,680,723
19; Footnote 9	Section A1; line 1(a)	1	138,067,066	137,702,801	(364,265)
19; Footnote 9	Section A1; line 1(c)	1	138,067,066	137,702,801	(364,265)
19; Footnote 9	Section A1; line 1(a)	3	148,783,644	148,419,379	(364,265)
19; Footnote 9	Section A1; line 1(c)	3	148,783,644	148,419,379	(364,265)
19; Footnote 9	Section A1; line 1(d)	1 and 3	45,184,492	44,935,258	(249,234)
19; Footnote 9	Section A1; line 1(e)	1	92,882,574	92,767,543	(115,031)
19; Footnote 9	Section A1; line 1(e)	3	103,599,152	103,484,121	(115,031)
19; Footnote 9	Section A1; line 1(g)	1	46,638,776	46,523,745	(115,031)
19; Footnote 9	Section A1; line 1(g)	3	57,355,354	57,240,323	(115,031)
19; Footnote 9	Section A1; line 1(a)	7	3,924,048	3,559,783	(364,265)
19; Footnote 9	Section A1; line 1(c)	7	3,924,048	3,559,783	(364,265)
19; Footnote 9	Section A1; line 1(a)	9	1,455,009	1,090,744	(364,265)
19; Footnote 9	Section A1; line 1(c)	9	1,455,009	1,090,744	(364,265)
19; Footnote 9	Section A1; line 1(d)	7 and 9	4,383,808	4,134,574	(249,234)
19; Footnote 9	Section A1; line 1(e)	7	(459,760)	(574,791)	(115,031)
19; Footnote 9	Section A1; line 1(e)	9	(2,928,799)	(3,043,830)	(115,031)
19; Footnote 9	Section A1; line 1(g)	7	(1,893,289)	(2,008,320)	(115,031)
19; Footnote 9	Section A1; line 1(g)	9	(4,362,328)	(4,477,359)	(115,031)
19; Footnote 9	Section A2; line (a)	1 and 3	46,638,776	46,523,745	(115,031)
19; Footnote 9	Section A2; line (b2)	3	40,606,859	37,691,315	(2,915,544)
19; Footnote 9	Section A2; line (d)	1	92,882,574	92,767,543	(115,031)
19; Footnote 9	Section A2; line (d)	3	103,599,152	103,484,121	(115,031)
19; Footnote 9	Section A2; line (a)	7 and 9	(1,893,289)	(2,008,320)	(115,031)
19; Footnote 9	Section A2; line (b2)	9	(1,109,496)	(4,025,040)	(2,915,544)
19; Footnote 9	Section A2; line (d)	7	(459,760)	(574,791)	(115,031)
19; Footnote 9	Section A2; line (d)	9	(2,928,799)	(3,043,830)	(115,031)
19; Footnote 9	Section A3; line (a)	2012 Column	851%	823%	-28%
19; Footnote 9	Section A3; line (b)	2012 Column	269,042,945	260,159,189	(8,883,756)
19; Footnote 9	Section C1; line (a)	1	16,097,783	10,753,814	(5,343,969)
19; Footnote 9	Section C1; line (c)	1	16,097,783	10,753,814	(5,343,969)
19; Footnote 9	Section C1; line (a)	3	(37,522,823)	(42,866,792)	(5,343,969)
19; Footnote 9	Section C1; line (c)	3	(37,522,823)	(42,866,792)	(5,343,969)
19; Footnote 9	Section C1; line (g)	1	13,743,587	8,399,618	(5,343,969)
19; Footnote 9	Section C1; line (g)	3	(41,187,187)	(46,531,156)	(5,343,969)
19; Footnote 9	Section C2; line 5	1	48,560,777	48,196,512	(364,265)
19; Footnote 9	Section C2; line 5	3	1,393,183	1,028,918	(364,265)
19; Footnote 9	Section C2; line 99	1	138,067,066	137,702,801	(364,265)
19; Footnote 9	Section C2; line 99	3	3,924,048	3,559,783	(364,265)
19; Footnote 9	Section C2, line (d)	1	92,882,574	92,767,543	(115,031)
19; Footnote 9	Section C2, line (d)	3	(459,760)	(574,791)	(115,031)
19; Footnote 9	Section C2; line (i)	1	103,599,152	103,484,121	(115,031)
19; Footnote 9	Section C2; line (i)	3	(2,928,799)	(3,043,830)	(115,031)
19; Footnote 9	Section C4	1	57,355,354	57,240,323	(115,031)
19; Footnote 9	Section C4	3	(4,362,328)	(4,477,359)	(115,031)
19; Footnote 9	Section D; line 1	Amount Column	53,556,645	39,328,920	(14,227,725)
19; Footnote 9	Section D; line 1	Amount Column	18,744,826	13,765,122	(4,979,704)
19; Footnote 9	Section D; line 3	Amount Column	3,980,524	2,939,766	(1,040,758)
19; Footnote 9	Section D; line 3	Amount Column	1,393,183	1,028,918	(364,265)
19; Footnote 9	Section D; line 9	Amount Column	39,562,763	24,294,280	(15,268,483)

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## AMENDED FILING EXPLANATION

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Page Number	Line Number(s)	Column Number(s)	As Originally Filed	As Amended	Change
19; Footnote 9	Section D; line 9	Tax Effect Column	13,846,967	8,502,998	(5,343,969)
19; Footnote 9	Section D	Federal & Foreign Taxed Incurred	13,846,967	8,502,998	(5,343,969)
19; Footnote 9	Section D	Total current statutory income taxes	13,743,587	8,399,618	(5,343,969)
19; Footnote 9	Section E; line 2	2012 Column Approved dividend amount	16,025,453	10,681,484	(5,343,969)
19; Footnote 13	Line 3		38,961,771	31,739,950	(7,221,821)



# ANNUAL STATEMENT

For the Year Ended December 31, 2012  
of the Condition and Affairs of the

## OHIO NATIONAL LIFE ASSURANCE CORPORATION

NAIC Group Code.....0704, 0704 (Current Period) (Prior Period)	NAIC Company Code..... 89206	Employer's ID Number..... 31-0962495
Organized under the Laws of Ohio	State of Domicile or Port of Entry Ohio	Country of Domicile US
Incorporated/Organized..... June 26, 1979	Commenced Business..... August 22, 1979	
Statutory Home Office	One Financial Way..... Cincinnati ..... OH ..... US ..... 45242 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>	
Main Administrative Office	One Financial Way..... Cincinnati ..... OH ..... US..... 45242 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>	513-794-6100 <i>(Area Code) (Telephone Number)</i>
Mail Address	Post Office Box 237..... Cincinnati ..... OH ..... US ..... 45201 <i>(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)</i>	
Primary Location of Books and Records	One Financial Way..... Cincinnati ..... OH ..... US ..... 45242 <i>(Street and Number) (City or Town, State, Country and Zip Code)</i>	513-794-6100-6015 <i>(Area Code) (Telephone Number)</i>
Internet Web Site Address	N/A	
Statutory Statement Contact	Amber Dawn Morris <i>(Name)</i> amber_morris@ohionational.com <i>(E-Mail Address)</i>	513-794-6100-6015 <i>(Area Code) (Telephone Number) (Extension)</i> 513-794-4516 <i>(Fax Number)</i>

### OFFICERS

Name	Title	Name	Title
Gary Thomas Huffman	President, Chairman, & CEO	Therese Susan McDonough	Secretary
Joseph Richard Sander	Treasurer	Ronald John Dolan	Actuary, Vice Chairman & CRO

### OTHER

Larry Joel Adams	Senior Vice President & Chief Agency Officer	Thomas Abdo Barefield	Executive Vice President & Chief Marketing Officer - Institutional Sales
Lee Edward Bartels	Senior Vice President	Howard Charles Becker #	Executive Vice President & Chief Administrative Officer
Richard Jerome Bodner #	Senior Vice President	Christopher Allen Carlson #	Executive Vice President & Chief Investment Officer
Harry Douglas Cooke, III #	Senior Vice President	Anthony Gerard Esposito	Senior Vice President
Diane Sue Hagenbuch	Senior Vice President	Kristal Elaine Hambrick	Senior Vice President & Chief Product Officer
Michael Francis Haverkamp	Senior Vice President	Ronald Gene Heibert	Senior Vice President & Chief Corporate Actuary
David Dale Herr, Jr.	Senior Vice President	Stephen Ray Murphy	Senior Vice President
George Barclay Pearson, Jr.	Senior Vice President	Arthur James Roberts	Senior Vice President & CFO
James Clive Smith	Senior Vice President	Barbara Ann Turner	Senior Vice President
Paul Joseph Twilling	Senior Vice President		

### DIRECTORS OR TRUSTEES

Larry Joel Adams	Ronald John Dolan	Michael Francis Haverkamp	Gary Thomas Huffman
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State of..... Ohio  
County of..... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature) Gary Thomas Huffman	(Signature) Therese Susan McDonough	(Signature) Joseph Richard Sander
(Printed Name) President, Chairman, & CEO	(Printed Name) Secretary	(Printed Name) Treasurer
(Title)	(Title)	(Title)

Subscribed and sworn to before me	a. Is this an original filing?	Yes [ ] No [ X ]
This _____ day of _____ 2013	b. If no	
	1. State the amendment number	1
	2. Date filed	May 29, 2013
	3. Number of pages attached	191

Roxanna S Henry, Notary Public  
May 11, 2014

## SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
<b>General Account - Authorized - Affiliates - U.S. Affiliates</b>													
67172.....	31-0397080....	10/04/2006	Ohio National Life Insurance Company.....	OH.....	CO/I.....	308,684,748	135,561,541	131,360,463	0	0	0	0	0
67172.....	31-0397080....	10/01/2009	Ohio National Life Insurance Company.....	OH.....	CO/I.....	722,295,497	234,523,506	107,500,118	121,277,717	0	0	0	0
0199999	Total - General Account - Authorized - Affiliates - U.S. Affiliates.....					1,030,980,245	370,085,047	238,860,581	121,277,717	0	0	0	0
0399999	Total - General Account - Authorized - Affiliates.....					1,030,980,245	370,085,047	238,860,581	121,277,717	0	0	0	0
<b>General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates</b>													
90611.....	41-1366075....	04/01/1982	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	27,282	2,114	2,685	3,035	0	0	0	0
90611.....	41-1366075....	11/01/1983	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	811,009	23,163	25,345	32,071	0	0	0	0
90611.....	41-1366075....	01/01/1987	Allianz Life Insurance Co. of North America.....	MN.....	ADB/I.....	0	0	0	0	0	0	0	0
90611.....	41-1366075....	01/01/1987	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	0	77	91	119	0	0	0	0
90611.....	41-1366075....	01/01/1987	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	4,578,145	74,462	87,874	77,885	0	0	0	0
90611.....	41-1366075....	06/01/1988	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	925,000	6,277	5,707	9,033	0	0	0	0
90611.....	41-1366075....	02/01/1999	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	0	147	154	257	0	0	0	0
90611.....	41-1366075....	02/01/1999	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	9,226,926	62,402	58,493	44,241	0	0	0	0
90611.....	41-1366075....	04/15/1999	Allianz Life Insurance Co. of North America.....	MN.....	CO/I.....	182,733,899	799,895	739,721	267,122	0	0	0	0
90611.....	41-1366075....	04/15/1999	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	0	52,500	43,879	7,698	0	0	0	0
90611.....	41-1366075....	04/15/1999	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	105,622,378	531,443	495,848	349,987	0	0	0	0
90611.....	41-1366075....	03/15/2000	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	0	96	91	193	0	0	0	0
90611.....	41-1366075....	03/15/2000	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	18,481,886	79,695	78,505	50,770	0	0	0	0
90611.....	41-1366075....	09/01/2000	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	0	24	15	101	0	0	0	0
90611.....	41-1366075....	09/01/2000	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	5,421,961	21,244	18,665	14,085	0	0	0	0
90611.....	41-1366075....	09/30/2000	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	0	354	367	475	0	0	0	0
90611.....	41-1366075....	09/30/2000	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	15,910,429	69,901	68,550	60,159	0	0	0	0
90611.....	41-1366075....	07/31/2001	Allianz Life Insurance Co. of North America.....	MN.....	ADB/I.....	0	0	0	0	0	0	0	0
90611.....	41-1366075....	07/31/2001	Allianz Life Insurance Co. of North America.....	MN.....	CO/I.....	539,225,705	12,589,869	12,607,148	831,116	0	0	0	0
90611.....	41-1366075....	07/31/2001	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	0	34,702	25,314	16,908	0	0	0	0
90611.....	41-1366075....	07/31/2001	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	17,312,442	64,450	57,326	43,014	0	0	0	0
90611.....	41-1366075....	01/01/2002	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	0	530	486	1,021	0	0	0	0
90611.....	41-1366075....	01/01/2002	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	25,120,989	97,144	96,497	77,708	0	0	0	0
90611.....	41-1366075....	07/01/2002	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	0	251	221	411	0	0	0	0
90611.....	41-1366075....	07/01/2002	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	27,386,256	298,225	213,387	173,947	0	0	0	0
90611.....	41-1366075....	01/01/2003	Allianz Life Insurance Co. of North America.....	MN.....	ADB/I.....	0	0	0	0	0	0	0	0
90611.....	41-1366075....	01/01/2003	Allianz Life Insurance Co. of North America.....	MN.....	CO/I.....	122,855,522	2,671,669	2,551,099	188,642	0	0	0	0
90611.....	41-1366075....	01/01/2003	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	0	14,101	2,395	4,614	0	0	0	0
90611.....	41-1366075....	01/01/2003	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	12,979,983	46,365	42,595	38,336	0	0	0	0
90611.....	41-1366075....	04/01/2003	Allianz Life Insurance Co. of North America.....	MN.....	CO/I.....	738,045,997	16,205,579	15,356,519	1,011,653	0	0	0	0
90611.....	41-1366075....	04/01/2003	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	0	36,449	34,972	28,783	0	0	0	0
90611.....	41-1366075....	04/01/2003	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	99,200,729	362,832	323,844	297,067	0	0	0	0

**SCHEDULE S - PART 3 - SECTION 1**

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
60895.....	35-0145825....	01/01/1986	American United Life Insurance Company.....	IN.....	YRT/I.....	88,906	728	660	963	0	0	0	0
62413.....	36-0947200....	01/01/1987	Continental Assurance Company.....	IL.....	YRT/I.....	1,415,630	90,453	82,870	117,435	0	0	0	0
86258.....	13-2572994....	07/01/1982	General & Cologne Life Re of America.....	CT.....	YRT/I.....	256,239	7,333	7,903	9,277	0	0	0	0
86258.....	13-2572994....	01/01/1987	General & Cologne Life Re of America.....	CT.....	DIS/I.....	0	94	88	57	0	0	0	0
86258.....	13-2572994....	01/01/1987	General & Cologne Life Re of America.....	CT.....	YRT/I.....	4,918,126	142,639	129,540	317,554	0	0	0	0
86258.....	13-2572994....	04/01/2004	General & Cologne Life Re of America.....	CT.....	ADB/I.....	0	0	0	0	0	0	0	0
86258.....	13-2572994....	04/01/2004	General & Cologne Life Re of America.....	CT.....	DIS/I.....	0	1,600	1,776	1,667	0	0	0	0
86258.....	13-2572994....	04/01/2004	General & Cologne Life Re of America.....	CT.....	YRT/I.....	54,814,359	211,669	202,937	187,097	0	0	0	0
86258.....	13-2572994....	01/19/2005	General & Cologne Life Re of America.....	CT.....	DIS/I.....	0	1,314	1,423	2,203	0	0	0	0
86258.....	13-2572994....	01/19/2005	General & Cologne Life Re of America.....	CT.....	YRT/I.....	54,592,709	162,467	162,862	152,029	0	0	0	0
86258.....	13-2572994....	12/01/2005	General & Cologne Life Re of America.....	CT.....	DIS/I.....	0	164	181	321	0	0	0	0
86258.....	13-2572994....	12/01/2005	General & Cologne Life Re of America.....	CT.....	YRT/I.....	25,763,429	70,664	70,238	27,447	0	0	0	0
86258.....	13-2572994....	01/01/2006	General & Cologne Life Re of America.....	CT.....	ADB/I.....	0	0	0	0	0	0	0	0
86258.....	13-2572994....	01/01/2006	General & Cologne Life Re of America.....	CT.....	DIS/I.....	0	3,979	4,142	7,651	0	0	0	0
86258.....	13-2572994....	01/01/2006	General & Cologne Life Re of America.....	CT.....	YRT/I.....	339,710,589	855,009	814,023	540,495	0	0	0	0
97071.....	13-3126819....	06/04/2007	Generali USA Life Reassurance Company.....	MO.....	DIS/I.....	0	128	117	256	0	0	0	0
97071.....	13-3126819....	06/04/2007	Generali USA Life Reassurance Company.....	MO.....	YRT/I.....	13,494,556	27,833	25,102	16,949	0	0	0	0
97071.....	13-3126819....	10/01/2007	Generali USA Life Reassurance Company.....	MO.....	DIS/I.....	0	3	2	12	0	0	0	0
97071.....	13-3126819....	10/01/2007	Generali USA Life Reassurance Company.....	MO.....	YRT/I.....	2,015,695	3,465	3,117	5,654	0	0	0	0
97071.....	13-3126819....	10/10/2009	Generali USA Life Reassurance Company.....	MO.....	DIS/I.....	0	24,199	9,496	23,710	0	0	0	0
97071.....	13-3126819....	10/10/2009	Generali USA Life Reassurance Company.....	MO.....	YRT/I.....	1,158,480,254	1,662,482	1,419,551	1,035,420	0	0	0	0
88340.....	59-2859797....	01/19/2005	Hannover Life Reassurance Company Of America.....	FL.....	DIS/I.....	0	24	0	48	0	0	0	0
88340.....	59-2859797....	01/19/2005	Hannover Life Reassurance Company Of America.....	FL.....	YRT/I.....	1,856,938	2,077	0	2,984	0	0	0	0
88340.....	59-2859797....	09/01/2005	Hannover Life Reassurance Company Of America.....	FL.....	CO/I.....	211,237,497	3,691,600	0	279,665	0	0	0	0
88340.....	59-2859797....	09/01/2005	Hannover Life Reassurance Company Of America.....	FL.....	DIS/I.....	0	3,990	0	7,843	0	0	0	0
88340.....	59-2859797....	12/01/2005	Hannover Life Reassurance Company Of America.....	FL.....	CO/I.....	79,115,406	1,401,100	0	104,026	0	0	0	0
88340.....	59-2859797....	12/01/2005	Hannover Life Reassurance Company Of America.....	FL.....	DIS/I.....	0	1,047	0	2,060	0	0	0	0
88340.....	59-2859797....	01/01/2006	Hannover Life Reassurance Company Of America.....	FL.....	CO/I.....	1,240,223,329	18,737,657	0	1,702,698	0	0	0	0
88340.....	59-2859797....	01/01/2006	Hannover Life Reassurance Company Of America.....	FL.....	DIS/I.....	0	24,767	0	49,399	0	0	0	0
88340.....	59-2859797....	01/01/2006	Hannover Life Reassurance Company Of America.....	FL.....	YRT/I.....	5,404,108	5,929	0	10,501	0	0	0	0
88340.....	59-2859797....	01/01/2010	Hannover Life Reassurance Company Of America.....	FL.....	YRT/I.....	22,667,532	18,087	7,070	34,953	0	0	0	0
86258.....	13-2572994....	10/01/1988	General & Cologne Life Re of America.....	CT.....	YRT/I.....	117,582	1,209	1,090	1,942	0	0	0	0
65676.....	35-0472300....	03/18/1982	Lincoln National Life Insurance Company.....	IN.....	DIS/I.....	0	318	254	639	0	0	0	0
65676.....	35-0472300....	03/18/1982	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	7,911,922	300,040	280,284	334,933	0	0	0	0
65676.....	35-0472300....	03/09/1998	Lincoln National Life Insurance Company.....	IN.....	ADB/I.....	0	0	0	0	0	0	0	0
65676.....	35-0472300....	03/09/1998	Lincoln National Life Insurance Company.....	IN.....	DIS/I.....	0	175	183	252	0	0	0	0
65676.....	35-0472300....	03/09/1998	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	8,150,514	46,624	46,358	46,226	0	0	0	0
65676.....	35-0472300....	06/01/1998	Lincoln National Life Insurance Company.....	IN.....	DIS/I.....	0	331	331	288	0	0	0	0

43.1

### SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
 Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
65676	35-0472300	06/01/1998	Lincoln National Life Insurance Company	IN	YRT/I	19,049,099	128,605	126,692	100,400	0	0	0	0
65676	35-0472300	02/01/1999	Lincoln National Life Insurance Company	IN	DIS/I	0	147	155	257	0	0	0	0
65676	35-0472300	02/01/1999	Lincoln National Life Insurance Company	IN	YRT/I	12,455,403	63,217	59,179	44,982	0	0	0	0
65676	35-0472300	04/15/1999	Lincoln National Life Insurance Company	IN	CO/I	182,733,906	799,895	739,721	267,122	0	0	0	0
65676	35-0472300	04/15/1999	Lincoln National Life Insurance Company	IN	DIS/I	0	52,601	43,970	7,814	0	0	0	0
65676	35-0472300	04/15/1999	Lincoln National Life Insurance Company	IN	YRT/I	111,622,728	557,769	725,287	412,809	0	0	0	0
65676	35-0472300	03/01/2000	Lincoln National Life Insurance Company	IN	CO/I	167,413,823	3,111,801	3,232,115	277,083	0	0	0	0
65676	35-0472300	03/01/2000	Lincoln National Life Insurance Company	IN	DIS/I	0	29,600	27,740	8,210	0	0	0	0
65676	35-0472300	03/15/2000	Lincoln National Life Insurance Company	IN	DIS/I	0	96	92	193	0	0	0	0
65676	35-0472300	03/15/2000	Lincoln National Life Insurance Company	IN	YRT/I	18,495,749	79,754	78,564	50,808	0	0	0	0
65676	35-0472300	09/01/2000	Lincoln National Life Insurance Company	IN	CO/I	311,662,198	6,894,185	6,993,686	511,863	0	0	0	0
65676	35-0472300	09/01/2000	Lincoln National Life Insurance Company	IN	DIS/I	0	5,320	5,615	10,591	0	0	0	0
65676	35-0472300	09/01/2000	Lincoln National Life Insurance Company	IN	YRT/I	4,963,080	20,512	18,045	14,370	0	0	0	0
65676	35-0472300	09/05/2000	Lincoln National Life Insurance Company	IN	YRT/I	21,078,001	117,657	112,105	160,766	0	0	0	0
65676	35-0472300	09/30/2000	Lincoln National Life Insurance Company	IN	DIS/I	0	470	462	708	0	0	0	0
65676	35-0472300	09/30/2000	Lincoln National Life Insurance Company	IN	YRT/I	19,877,951	77,942	75,486	68,639	0	0	0	0
65676	35-0472300	07/01/2001	Lincoln National Life Insurance Company	IN	DIS/I	0	100	99	213	0	0	0	0
65676	35-0472300	07/01/2001	Lincoln National Life Insurance Company	IN	YRT/I	1,290,719	4,017	3,042	2,971	0	0	0	0
65676	35-0472300	07/31/2001	Lincoln National Life Insurance Company	IN	ADB/I	0	0	0	0	0	0	0	0
65676	35-0472300	07/31/2001	Lincoln National Life Insurance Company	IN	CO/I	532,255,264	12,452,481	12,474,319	818,550	0	0	0	0
65676	35-0472300	07/31/2001	Lincoln National Life Insurance Company	IN	DIS/I	0	34,550	25,169	16,620	0	0	0	0
65676	35-0472300	07/31/2001	Lincoln National Life Insurance Company	IN	YRT/I	13,126,465	55,915	50,221	35,940	0	0	0	0
65676	35-0472300	01/01/2002	Lincoln National Life Insurance Company	IN	DIS/I	0	530	486	1,021	0	0	0	0
65676	35-0472300	01/01/2002	Lincoln National Life Insurance Company	IN	YRT/I	24,409,001	93,077	73,020	63,859	0	0	0	0
65676	35-0472300	07/01/2002	Lincoln National Life Insurance Company	IN	DIS/I	0	252	221	411	0	0	0	0
65676	35-0472300	07/01/2002	Lincoln National Life Insurance Company	IN	YRT/I	16,949,793	99,670	77,902	65,671	0	0	0	0
65676	35-0472300	01/01/2003	Lincoln National Life Insurance Company	IN	ADB/I	0	0	0	0	0	0	0	0
65676	35-0472300	01/01/2003	Lincoln National Life Insurance Company	IN	CO/I	122,855,522	2,671,669	2,551,099	188,642	0	0	0	0
65676	35-0472300	01/01/2003	Lincoln National Life Insurance Company	IN	DIS/I	0	14,081	2,377	4,574	0	0	0	0
65676	35-0472300	01/01/2003	Lincoln National Life Insurance Company	IN	YRT/I	12,784,795	46,271	42,512	37,902	0	0	0	0
65676	35-0472300	04/01/2003	Lincoln National Life Insurance Company	IN	YRT/I	22,234	30	27	17	0	0	0	0
65676	35-0472300	01/19/2005	Lincoln National Life Insurance Company	IN	YRT/I	3,916,171	19,178	19,295	33,290	0	0	0	0
76694	23-2044256	12/31/2009	London Life Insurance Company	PA	YRT/I	7,376,843,890	0	0	20,484,590	0	0	0	0
66346	58-0828824	04/01/1984	Munich American Reassurance Company	GA	YRT/I	75,582	232	216	596	0	0	0	0
66346	58-0828824	03/09/1998	Munich American Reassurance Company	GA	ADB/I	0	0	0	0	0	0	0	0
66346	58-0828824	03/09/1998	Munich American Reassurance Company	GA	DIS/I	0	175	183	252	0	0	0	0
66346	58-0828824	03/09/1998	Munich American Reassurance Company	GA	YRT/I	8,150,519	46,624	44,131	47,865	0	0	0	0
66346	58-0828824	06/01/1998	Munich American Reassurance Company	GA	DIS/I	0	331	331	288	0	0	0	0

43.2

### SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
66346	58-0828824	06/01/1998	Munich American Reassurance Company	GA	YRT/I	18,796,596	128,049	126,240	98,034	0	0	0	0
66346	58-0828824	02/01/1999	Munich American Reassurance Company	GA	DIS/I	0	147	154	257	0	0	0	0
66346	58-0828824	02/01/1999	Munich American Reassurance Company	GA	YRT/I	9,226,930	62,402	58,493	44,241	0	0	0	0
66346	58-0828824	04/15/1999	Munich American Reassurance Company	GA	CO/I	182,733,906	799,895	739,721	267,122	0	0	0	0
66346	58-0828824	04/15/1999	Munich American Reassurance Company	GA	DIS/I	0	52,500	43,879	7,698	0	0	0	0
66346	58-0828824	04/15/1999	Munich American Reassurance Company	GA	YRT/I	106,749,698	530,718	495,125	347,455	0	0	0	0
66346	58-0828824	03/15/2000	Munich American Reassurance Company	GA	DIS/I	0	96	91	193	0	0	0	0
66346	58-0828824	03/15/2000	Munich American Reassurance Company	GA	YRT/I	18,481,887	79,695	78,505	50,770	0	0	0	0
66346	58-0828824	09/01/2000	Munich American Reassurance Company	GA	CO/I	302,010,387	6,575,197	6,677,484	490,518	0	0	0	0
66346	58-0828824	09/01/2000	Munich American Reassurance Company	GA	DIS/I	0	4,853	5,123	9,677	0	0	0	0
66346	58-0828824	09/01/2000	Munich American Reassurance Company	GA	YRT/I	5,899,461	26,310	22,942	17,207	0	0	0	0
66346	58-0828824	09/30/2000	Munich American Reassurance Company	GA	DIS/I	0	626	624	918	0	0	0	0
66346	58-0828824	09/30/2000	Munich American Reassurance Company	GA	YRT/I	27,076,328	109,306	106,146	97,167	0	0	0	0
66346	58-0828824	07/31/2001	Munich American Reassurance Company	GA	ADB/I	0	0	0	0	0	0	0	0
66346	58-0828824	07/31/2001	Munich American Reassurance Company	GA	CO/I	1,065,147,090	24,919,844	24,963,545	1,638,079	0	0	0	0
66346	58-0828824	07/31/2001	Munich American Reassurance Company	GA	DIS/I	0	68,826	50,088	32,839	0	0	0	0
66346	58-0828824	07/31/2001	Munich American Reassurance Company	GA	YRT/I	22,088,364	88,842	78,780	58,827	0	0	0	0
66346	58-0828824	01/01/2002	Munich American Reassurance Company	GA	DIS/I	0	766	701	1,478	0	0	0	0
66346	58-0828824	01/01/2002	Munich American Reassurance Company	GA	YRT/I	37,223,791	137,027	107,470	95,219	0	0	0	0
66346	58-0828824	07/01/2002	Munich American Reassurance Company	GA	DIS/I	0	406	359	681	0	0	0	0
66346	58-0828824	07/01/2002	Munich American Reassurance Company	GA	YRT/I	25,441,520	144,605	113,109	95,167	0	0	0	0
66346	58-0828824	01/01/2003	Munich American Reassurance Company	GA	ADB/I	0	0	0	0	0	0	0	0
66346	58-0828824	01/01/2003	Munich American Reassurance Company	GA	CO/I	124,805,520	2,698,375	2,575,986	190,174	0	0	0	0
66346	58-0828824	01/01/2003	Munich American Reassurance Company	GA	DIS/I	0	14,165	2,460	4,742	0	0	0	0
66346	58-0828824	01/01/2003	Munich American Reassurance Company	GA	YRT/I	15,775,039	56,347	51,691	46,966	0	0	0	0
66346	58-0828824	04/01/2003	Munich American Reassurance Company	GA	CO/I	1,979,279,573	42,771,561	40,976,543	2,776,625	0	0	0	0
66346	58-0828824	04/01/2003	Munich American Reassurance Company	GA	DIS/I	0	113,239	107,675	72,590	0	0	0	0
66346	58-0828824	04/01/2003	Munich American Reassurance Company	GA	YRT/I	110,783,938	378,261	335,695	313,455	0	0	0	0
66346	58-0828824	04/01/2004	Munich American Reassurance Company	GA	ADB/I	0	0	0	0	0	0	0	0
66346	58-0828824	04/01/2004	Munich American Reassurance Company	GA	CO/I	1,863,442,171	39,286,632	36,940,343	2,680,229	0	0	0	0
66346	58-0828824	04/01/2004	Munich American Reassurance Company	GA	DIS/I	0	137,823	58,932	44,831	0	0	0	0
66346	58-0828824	04/01/2004	Munich American Reassurance Company	GA	YRT/I	86,198,490	325,824	289,080	321,517	0	0	0	0
66346	58-0828824	11/01/2004	Munich American Reassurance Company	GA	YRT/I	6,383,000	16,318	16,459	12,164	0	0	0	0
66346	58-0828824	01/19/2005	Munich American Reassurance Company	GA	CO/I	994,920,732	19,044,154	17,515,393	1,493,985	0	0	0	0
66346	58-0828824	01/19/2005	Munich American Reassurance Company	GA	DIS/I	0	35,986	18,742	32,976	0	0	0	0
66346	58-0828824	01/19/2005	Munich American Reassurance Company	GA	YRT/I	125,629,518	343,758	346,559	291,575	0	0	0	0
66346	58-0828824	07/01/2005	Munich American Reassurance Company	GA	CO/I	180,603,307	3,867,688	3,586,340	365,484	0	0	0	0
66346	58-0828824	07/01/2005	Munich American Reassurance Company	GA	DIS/I	0	4,041	4,357	7,912	0	0	0	0

43.3

### SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
66346.....	58-0828824....	07/01/2005	Munich American Reassurance Company.....	GA.....	YRT/I.....	85,559,586	261,174	250,098	109,263	0	0	0	0
66346.....	58-0828824....	09/01/2005	Munich American Reassurance Company.....	GA.....	CO/I.....	248,263,819	4,771,379	4,473,080	452,403	0	0	0	0
66346.....	58-0828824....	09/01/2005	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	6,736	6,900	13,292	0	0	0	0
66346.....	58-0828824....	09/01/2005	Munich American Reassurance Company.....	GA.....	YRT/I.....	110,375,659	237,411	222,105	98,134	0	0	0	0
66346.....	58-0828824....	12/01/2005	Munich American Reassurance Company.....	GA.....	CO/I.....	75,585,496	1,507,887	1,426,472	142,740	0	0	0	0
66346.....	58-0828824....	12/01/2005	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	1,604	1,654	3,185	0	0	0	0
66346.....	58-0828824....	12/01/2005	Munich American Reassurance Company.....	GA.....	YRT/I.....	55,202,285	429,648	388,265	50,178	0	0	0	0
66346.....	58-0828824....	01/01/2006	Munich American Reassurance Company.....	GA.....	ADB/I.....	0	0	0	0	0	0	0	0
66346.....	58-0828824....	01/01/2006	Munich American Reassurance Company.....	GA.....	CO/I.....	722,109,874	10,469,773	9,386,601	1,149,254	0	0	0	0
66346.....	58-0828824....	01/01/2006	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	15,778	16,575	31,189	0	0	0	0
66346.....	58-0828824....	01/01/2006	Munich American Reassurance Company.....	GA.....	YRT/I.....	115,040,066	326,641	304,270	462,374	0	0	0	0
66346.....	58-0828824....	06/04/2007	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	160	146	321	0	0	0	0
66346.....	58-0828824....	06/04/2007	Munich American Reassurance Company.....	GA.....	YRT/I.....	14,230,211	21,567	18,983	14,934	0	0	0	0
66346.....	58-0828824....	10/01/2007	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	2,055	1,974	3,749	0	0	0	0
66346.....	58-0828824....	10/01/2007	Munich American Reassurance Company.....	GA.....	YRT/I.....	141,482,985	292,858	389,000	(169,062)	0	0	0	0
66346.....	58-0828824....	12/31/2008	Munich American Reassurance Company.....	GA.....	CO/I.....	0	0	60,403,759	18,401,367	0	0	0	0
66346.....	58-0828824....	12/31/2008	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	0	168,038	151,838	0	0	0	0
66346.....	58-0828824....	10/10/2009	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	46,942	17,622	44,600	0	0	0	0
66346.....	58-0828824....	10/10/2009	Munich American Reassurance Company.....	GA.....	YRT/I.....	2,033,668,804	2,885,388	2,435,672	1,548,816	0	0	0	0
66346.....	58-0828824....	04/01/2011	Munich American Reassurance Company.....	GA.....	CO/I.....	8,100,636,749	78,914,899	59,894,842	11,273,082	0	0	0	0
66346.....	58-0828824....	04/01/2011	Munich American Reassurance Company.....	GA.....	DIS/I.....	0	149,277	151,683	283,234	0	0	0	0
93572.....	43-1235868....	01/01/1977	RGA Reinsurance Company.....	MO.....	DIS/I.....	0	129	133	258	0	0	0	0
93572.....	43-1235868....	01/01/1977	RGA Reinsurance Company.....	MO.....	YRT/I.....	2,865,000	25,214	22,741	31,904	0	0	0	0
93572.....	43-1235868....	01/01/1983	RGA Reinsurance Company.....	MO.....	DIS/I.....	0	132,782	127,934	688	0	0	0	0
93572.....	43-1235868....	01/01/1983	RGA Reinsurance Company.....	MO.....	YRT/I.....	400,000	3,032	5,128	2,246	0	0	0	0
93572.....	43-1235868....	02/01/1983	RGA Reinsurance Company.....	MO.....	DIS/I.....	0	653	547	1,311	0	0	0	0
93572.....	43-1235868....	02/01/1983	RGA Reinsurance Company.....	MO.....	YRT/I.....	3,771,061	30,160	28,278	35,267	0	0	0	0
93572.....	43-1235868....	01/01/1984	RGA Reinsurance Company.....	MO.....	YRT/I.....	4,171,602	109,197	101,053	87,854	0	0	0	0
93572.....	43-1235868....	06/01/1984	RGA Reinsurance Company.....	MO.....	YRT/I.....	7,216,591	260,672	245,632	231,762	0	0	0	0
93572.....	43-1235868....	01/01/1987	RGA Reinsurance Company.....	MO.....	ADB/I.....	0	0	0	0	0	0	0	0
93572.....	43-1235868....	01/01/1987	RGA Reinsurance Company.....	MO.....	DIS/I.....	0	4,064	4,131	4,343	0	0	0	0
93572.....	43-1235868....	01/01/1987	RGA Reinsurance Company.....	MO.....	YRT/I.....	86,156,698	1,209,541	1,169,931	1,386,181	0	0	0	0
93572.....	43-1235868....	05/01/1988	RGA Reinsurance Company.....	MO.....	DIS/I.....	0	268	224	538	0	0	0	0
93572.....	43-1235868....	05/01/1988	RGA Reinsurance Company.....	MO.....	YRT/I.....	675,000	3,887	4,174	6,112	0	0	0	0
93572.....	43-1235868....	11/14/1991	RGA Reinsurance Company.....	MO.....	DIS/I.....	0	1	1	381	0	0	0	0
93572.....	43-1235868....	11/14/1991	RGA Reinsurance Company.....	MO.....	YRT/I.....	27,672,936	164,844	200,101	396,188	0	0	0	0
93572.....	43-1235868....	01/01/1994	RGA Reinsurance Company.....	MO.....	ADB/I.....	0	0	0	0	0	0	0	0

43.4

### SCHEDULE S - PART 3 - SECTION 1

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Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
93572.....	43-1235868....	01/01/1994	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....690	.....652	.....1,363	.....0	.....0	.....0	.....0
93572.....	43-1235868....	01/01/1994	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....25,778,083	.....494,617	.....435,359	.....620,992	.....0	.....0	.....0	.....0
93572.....	43-1235868....	10/01/1995	RGA Reinsurance Company.....	MO.....	ADB/I.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
93572.....	43-1235868....	10/01/1995	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....16,527	.....21,602	.....2,129	.....0	.....0	.....0	.....0
93572.....	43-1235868....	10/01/1995	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....53,118,698	.....465,432	.....465,790	.....545,944	.....0	.....0	.....0	.....0
93572.....	43-1235868....	07/01/1997	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....660	.....669	.....1,151	.....0	.....0	.....0	.....0
93572.....	43-1235868....	07/01/1997	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....33,025,933	.....231,812	.....221,341	.....208,617	.....0	.....0	.....0	.....0
93572.....	43-1235868....	03/09/1998	RGA Reinsurance Company.....	MO.....	ADB/I.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
93572.....	43-1235868....	03/09/1998	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....351	.....366	.....504	.....0	.....0	.....0	.....0
93572.....	43-1235868....	03/09/1998	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....18,635,002	.....120,962	.....113,006	.....121,628	.....0	.....0	.....0	.....0
93572.....	43-1235868....	06/01/1998	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....661	.....662	.....575	.....0	.....0	.....0	.....0
93572.....	43-1235868....	06/01/1998	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....43,186,336	.....271,171	.....265,881	.....206,517	.....0	.....0	.....0	.....0
93572.....	43-1235868....	02/01/1999	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....221	.....232	.....386	.....0	.....0	.....0	.....0
93572.....	43-1235868....	02/01/1999	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....14,655,433	.....95,863	.....89,593	.....67,751	.....0	.....0	.....0	.....0
93572.....	43-1235868....	04/15/1999	RGA Reinsurance Company.....	MO.....	CO/I.....	.....182,733,906	.....799,895	.....739,721	.....267,122	.....0	.....0	.....0	.....0
93572.....	43-1235868....	04/15/1999	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....59,668	.....49,808	.....8,711	.....0	.....0	.....0	.....0
93572.....	43-1235868....	04/15/1999	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....223,235,013	.....1,266,775	.....1,168,519	.....909,759	.....0	.....0	.....0	.....0
93572.....	43-1235868....	03/15/2000	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....145	.....137	.....290	.....0	.....0	.....0	.....0
93572.....	43-1235868....	03/15/2000	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....32,329,760	.....255,042	.....239,136	.....132,916	.....0	.....0	.....0	.....0
93572.....	43-1235868....	09/01/2000	RGA Reinsurance Company.....	MO.....	CO/I.....	.....302,010,382	.....6,575,197	.....6,677,484	.....490,518	.....0	.....0	.....0	.....0
93572.....	43-1235868....	09/01/2000	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....4,905	.....5,196	.....9,768	.....0	.....0	.....0	.....0
93572.....	43-1235868....	09/01/2000	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....6,566,000	.....31,387	.....27,643	.....23,826	.....0	.....0	.....0	.....0
93572.....	43-1235868....	09/30/2000	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....646	.....645	.....944	.....0	.....0	.....0	.....0
93572.....	43-1235868....	09/30/2000	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....50,525,197	.....285,885	.....242,537	.....308,332	.....0	.....0	.....0	.....0
93572.....	43-1235868....	07/31/2001	RGA Reinsurance Company.....	MO.....	ADB/I.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
93572.....	43-1235868....	07/31/2001	RGA Reinsurance Company.....	MO.....	CO/I.....	.....588,692,264	.....13,420,305	.....13,750,891	.....890,876	.....0	.....0	.....0	.....0
93572.....	43-1235868....	07/31/2001	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....34,909	.....25,492	.....17,186	.....0	.....0	.....0	.....0
93572.....	43-1235868....	07/31/2001	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....41,794,478	.....146,365	.....129,537	.....108,884	.....0	.....0	.....0	.....0
93572.....	43-1235868....	01/01/2002	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....793	.....728	.....1,527	.....0	.....0	.....0	.....0
93572.....	43-1235868....	01/01/2002	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....60,532,096	.....450,077	.....349,688	.....310,694	.....0	.....0	.....0	.....0
93572.....	43-1235868....	07/01/2002	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....365	.....320	.....591	.....0	.....0	.....0	.....0
93572.....	43-1235868....	07/01/2002	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....29,065,495	.....270,152	.....197,423	.....162,653	.....0	.....0	.....0	.....0
93572.....	43-1235868....	01/01/2003	RGA Reinsurance Company.....	MO.....	ADB/I.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
93572.....	43-1235868....	01/01/2003	RGA Reinsurance Company.....	MO.....	CO/I.....	.....125,530,522	.....2,829,047	.....2,709,325	.....201,851	.....0	.....0	.....0	.....0
93572.....	43-1235868....	01/01/2003	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....14,192	.....2,497	.....4,796	.....0	.....0	.....0	.....0
93572.....	43-1235868....	01/01/2003	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....20,903,553	.....78,202	.....71,616	.....57,061	.....0	.....0	.....0	.....0
93572.....	43-1235868....	04/01/2003	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....875	.....921	.....1,679	.....0	.....0	.....0	.....0
93572.....	43-1235868....	04/01/2003	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....131,860,825	.....599,482	.....525,976	.....422,967	.....0	.....0	.....0	.....0

43.5

### SCHEDULE S - PART 3 - SECTION 1

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1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
93572.....	43-1235868....	04/01/2004	RGA Reinsurance Company.....	MO.....	ADB/I.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
93572.....	43-1235868....	04/01/2004	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....1,640	.....1,824	.....1,748	.....0	.....0	.....0	.....0
93572.....	43-1235868....	04/01/2004	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....158,298,019	.....506,674	.....511,871	.....549,113	.....0	.....0	.....0	.....0
93572.....	43-1235868....	01/19/2005	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....1,673	.....1,818	.....2,923	.....0	.....0	.....0	.....0
93572.....	43-1235868....	01/19/2005	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....91,871,947	.....399,559	.....371,441	.....351,956	.....0	.....0	.....0	.....0
93572.....	43-1235868....	06/04/2007	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....160	.....146	.....321	.....0	.....0	.....0	.....0
93572.....	43-1235868....	06/04/2007	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....10,618,196	.....19,915	.....17,563	.....12,350	.....0	.....0	.....0	.....0
93572.....	43-1235868....	10/01/2007	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....1,624	.....1,554	.....3,184	.....0	.....0	.....0	.....0
93572.....	43-1235868....	10/01/2007	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....153,392,659	.....331,340	.....299,858	.....523,665	.....0	.....0	.....0	.....0
93572.....	43-1235868....	07/01/2008	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....5,638,280	.....15,904	.....14,544	.....12,347	.....0	.....0	.....0	.....0
93572.....	43-1235868....	10/10/2009	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....25,960	.....10,866	.....28,885	.....0	.....0	.....0	.....0
93572.....	43-1235868....	10/10/2009	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....1,246,432,791	.....2,140,524	.....1,769,270	.....1,656,596	.....0	.....0	.....0	.....0
68713.....	84-0499703....	08/01/1993	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....2	.....1	.....0	.....0	.....0	.....0	.....0
68713.....	84-0499703....	08/01/1993	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....3,734,057	.....19,202	.....16,179	.....31,053	.....0	.....0	.....0	.....0
68713.....	84-0499703....	01/01/1994	Security Life of Denver Insurance Company.....	CO.....	ADB/I.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
68713.....	84-0499703....	01/01/1994	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....653	.....615	.....1,287	.....0	.....0	.....0	.....0
68713.....	84-0499703....	01/01/1994	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....20,325,033	.....180,200	.....168,793	.....216,351	.....0	.....0	.....0	.....0
68713.....	84-0499703....	10/01/1995	Security Life of Denver Insurance Company.....	CO.....	ADB/I.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
68713.....	84-0499703....	10/01/1995	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....16,527	.....21,602	.....2,109	.....0	.....0	.....0	.....0
68713.....	84-0499703....	10/01/1995	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....46,121,507	.....585,981	.....588,170	.....635,599	.....0	.....0	.....0	.....0
68713.....	84-0499703....	07/01/1997	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....802	.....805	.....1,436	.....0	.....0	.....0	.....0
68713.....	84-0499703....	07/01/1997	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....30,295,925	.....379,366	.....347,616	.....494,416	.....0	.....0	.....0	.....0
68713.....	84-0499703....	03/09/1998	Security Life of Denver Insurance Company.....	CO.....	ADB/I.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
68713.....	84-0499703....	03/09/1998	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....351	.....366	.....504	.....0	.....0	.....0	.....0
68713.....	84-0499703....	03/09/1998	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....16,806,452	.....94,752	.....89,554	.....97,572	.....0	.....0	.....0	.....0
68713.....	84-0499703....	06/01/1998	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....901	.....891	.....1,057	.....0	.....0	.....0	.....0
68713.....	84-0499703....	06/01/1998	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....40,354,058	.....269,135	.....264,142	.....207,865	.....0	.....0	.....0	.....0
68713.....	84-0499703....	06/08/1998	Security Life of Denver Insurance Company.....	CO.....	ADB/I.....	.....0	.....308	.....272	.....0	.....0	.....0	.....0	.....0
68713.....	84-0499703....	06/08/1998	Security Life of Denver Insurance Company.....	CO.....	CO/I.....	.....182,744,787	.....818,481	.....753,998	.....299,645	.....0	.....0	.....0	.....0
68713.....	84-0499703....	06/08/1998	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....3,018	.....3,101	.....5,431	.....0	.....0	.....0	.....0
68713.....	84-0499703....	06/08/1998	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....582,365	.....819	.....743	.....1,201	.....0	.....0	.....0	.....0
68713.....	84-0499703....	02/01/1999	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....221	.....232	.....386	.....0	.....0	.....0	.....0
68713.....	84-0499703....	02/01/1999	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....14,884,669	.....99,293	.....92,903	.....70,107	.....0	.....0	.....0	.....0
68713.....	84-0499703....	04/15/1999	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....21,409	.....17,699	.....2,869	.....0	.....0	.....0	.....0
68713.....	84-0499703....	04/15/1999	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....162,213,873	.....810,635	.....752,216	.....556,737	.....0	.....0	.....0	.....0
68713.....	84-0499703....	03/15/2000	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....145	.....137	.....290	.....0	.....0	.....0	.....0
68713.....	84-0499703....	03/15/2000	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....27,729,760	.....119,572	.....117,788	.....76,174	.....0	.....0	.....0	.....0
68713.....	84-0499703....	09/01/2000	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....47	.....28	.....172	.....0	.....0	.....0	.....0

43.6

### SCHEDULE S - PART 3 - SECTION 1

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68713.....	84-0499703....	09/01/2000	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	8,706,000	37,149	32,473	24,314	0	0	0	0
68713.....	84-0499703....	09/05/2000	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	21,077,952	117,657	112,105	160,766	0	0	0	0
68713.....	84-0499703....	09/30/2000	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	0	687	712	922	0	0	0	0
68713.....	84-0499703....	09/30/2000	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	44,913,718	165,788	157,578	170,608	0	0	0	0
68713.....	84-0499703....	10/02/2000	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	816,667	6,586	6,297	9,019	0	0	0	0
68713.....	84-0499703....	07/31/2001	Security Life of Denver Insurance Company.....	CO.....	ADB/I.....	0	0	0	0	0	0	0	0
68713.....	84-0499703....	07/31/2001	Security Life of Denver Insurance Company.....	CO.....	CO/I.....	532,575,708	12,459,983	12,481,835	819,043	0	0	0	0
68713.....	84-0499703....	07/31/2001	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	0	35,155	25,702	17,516	0	0	0	0
68713.....	84-0499703....	07/31/2001	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	26,292,441	115,643	231,917	63,067	0	0	0	0
68713.....	84-0499703....	01/01/2002	Security Life of Denver Insurance Company.....	CO.....	CO/I.....	27,094,855	881,495	815,329	66,045	0	0	0	0
68713.....	84-0499703....	01/01/2002	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	0	1,676	1,674	3,369	0	0	0	0
68713.....	84-0499703....	01/01/2002	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	47,699,274	247,114	198,105	154,493	0	0	0	0
68713.....	84-0499703....	05/01/2002	Security Life of Denver Insurance Company.....	CO.....	ADB/I.....	0	0	0	0	0	0	0	0
68713.....	84-0499703....	05/01/2002	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	0	7,647	8,552	15,358	0	0	0	0
68713.....	84-0499703....	05/01/2002	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	168,342,949	1,599,473	1,390,579	1,139,264	0	0	0	0
68713.....	84-0499703....	07/01/2002	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	0	415	361	650	0	0	0	0
68713.....	84-0499703....	07/01/2002	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	33,354,717	261,690	209,055	146,236	0	0	0	0
68713.....	84-0499703....	01/01/2003	Security Life of Denver Insurance Company.....	CO.....	ADB/I.....	0	0	0	0	0	0	0	0
68713.....	84-0499703....	01/01/2003	Security Life of Denver Insurance Company.....	CO.....	CO/I.....	109,535,667	2,242,455	2,156,013	163,814	0	0	0	0
68713.....	84-0499703....	01/01/2003	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	0	13,571	1,793	3,464	0	0	0	0
68713.....	84-0499703....	01/01/2003	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	24,025,194	100,240	90,047	82,878	0	0	0	0
68713.....	84-0499703....	04/01/2003	Security Life of Denver Insurance Company.....	CO.....	CO/I.....	912,813,117	44,226,944	39,731,515	1,260,722	0	0	0	0
68713.....	84-0499703....	04/01/2003	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	0	27,205	26,765	31,957	0	0	0	0
68713.....	84-0499703....	04/01/2003	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	100,013,163	360,629	333,726	291,279	0	0	0	0
68713.....	84-0499703....	04/01/2004	Security Life of Denver Insurance Company.....	CO.....	ADB/I.....	0	0	0	0	0	0	0	0
68713.....	84-0499703....	04/01/2004	Security Life of Denver Insurance Company.....	CO.....	CO/I.....	849,826,037	18,197,767	16,830,040	1,114,697	0	0	0	0
68713.....	84-0499703....	04/01/2004	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	0	66,507	20,062	19,020	0	0	0	0
68713.....	84-0499703....	04/01/2004	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	77,705,732	327,159	296,824	276,351	0	0	0	0
82627.....	06-0839705....	11/01/1981	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	2,364,477	21,031	18,935	49,723	0	0	0	0
82627.....	06-0839705....	01/01/1982	Swiss Re Life & Health America, Inc.....	CT.....	DIS/I.....	0	261	218	523	0	0	0	0
82627.....	06-0839705....	01/01/1982	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	806,000	5,968	14,621	8,946	0	0	0	0
82627.....	06-0839705....	06/06/1983	Swiss Re Life & Health America, Inc.....	CT.....	DIS/I.....	0	15	22	30	0	0	0	0
82627.....	06-0839705....	06/06/1983	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	2,965,615	91,281	94,368	82,517	0	0	0	0
82627.....	06-0839705....	06/01/1984	Swiss Re Life & Health America, Inc.....	CT.....	DIS/I.....	0	188	207	591	0	0	0	0
82627.....	06-0839705....	06/01/1984	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	8,173,817	153,228	196,369	115,016	0	0	0	0
82627.....	06-0839705....	01/01/1987	Swiss Re Life & Health America, Inc.....	CT.....	ADB/I.....	0	48	48	131	0	0	0	0
82627.....	06-0839705....	01/01/1987	Swiss Re Life & Health America, Inc.....	CT.....	DIS/I.....	0	1,680	1,724	(2,398)	0	0	0	0
82627.....	06-0839705....	01/01/1987	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	45,295,029	959,929	917,068	902,491	0	0	0	0

43.7

### SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
82627	06-0839705	01/01/1990	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	626	504	1,257	0	0	0	0
82627	06-0839705	01/01/1990	Swiss Re Life & Health America, Inc.	CT	YRT/I	900,000	2,835	6,783	10,563	0	0	0	0
82627	06-0839705	11/14/1991	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	1	1	381	0	0	0	0
82627	06-0839705	11/14/1991	Swiss Re Life & Health America, Inc.	CT	YRT/I	19,826,297	219,963	186,210	328,505	0	0	0	0
82627	06-0839705	10/16/1992	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	214,850	207,002	696	0	0	0	0
82627	06-0839705	10/16/1992	Swiss Re Life & Health America, Inc.	CT	YRT/I	650,000	6,078	5,460	11,141	0	0	0	0
82627	06-0839705	08/01/1993	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	2	1	0	0	0	0	0
82627	06-0839705	08/01/1993	Swiss Re Life & Health America, Inc.	CT	YRT/I	5,796,369	68,674	59,229	159,215	0	0	0	0
82627	06-0839705	01/01/1994	Swiss Re Life & Health America, Inc.	CT	ADB/I	0	0	0	0	0	0	0	0
82627	06-0839705	01/01/1994	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	1,981	1,870	3,902	0	0	0	0
82627	06-0839705	01/01/1994	Swiss Re Life & Health America, Inc.	CT	YRT/I	58,938,027	632,126	597,702	674,327	0	0	0	0
82627	06-0839705	10/01/1995	Swiss Re Life & Health America, Inc.	CT	ADB/I	0	0	0	0	0	0	0	0
82627	06-0839705	10/01/1995	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	67,928	82,950	6,372	0	0	0	0
82627	06-0839705	10/01/1995	Swiss Re Life & Health America, Inc.	CT	YRT/I	122,069,823	1,281,934	1,271,624	1,388,086	0	0	0	0
82627	06-0839705	07/01/1997	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	1,976	2,227	3,358	0	0	0	0
82627	06-0839705	07/01/1997	Swiss Re Life & Health America, Inc.	CT	YRT/I	76,072,738	715,070	663,910	745,741	0	0	0	0
82627	06-0839705	03/09/1998	Swiss Re Life & Health America, Inc.	CT	ADB/I	0	0	0	0	0	0	0	0
82627	06-0839705	03/09/1998	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	701	732	1,007	0	0	0	0
82627	06-0839705	03/09/1998	Swiss Re Life & Health America, Inc.	CT	YRT/I	34,252,118	207,070	194,992	209,411	0	0	0	0
82627	06-0839705	06/01/1998	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	1,416	1,417	1,338	0	0	0	0
82627	06-0839705	06/01/1998	Swiss Re Life & Health America, Inc.	CT	YRT/I	77,920,471	518,841	510,670	399,479	0	0	0	0
82627	06-0839705	02/01/1999	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	221	232	386	0	0	0	0
82627	06-0839705	02/01/1999	Swiss Re Life & Health America, Inc.	CT	YRT/I	14,651,930	141,718	133,087	99,323	0	0	0	0
82627	06-0839705	04/15/1999	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	21,409	17,699	2,869	0	0	0	0
82627	06-0839705	04/15/1999	Swiss Re Life & Health America, Inc.	CT	YRT/I	178,763,912	963,968	886,404	583,980	0	0	0	0
82627	06-0839705	03/15/2000	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	145	137	290	0	0	0	0
82627	06-0839705	03/15/2000	Swiss Re Life & Health America, Inc.	CT	YRT/I	27,729,760	119,572	117,788	76,174	0	0	0	0
82627	06-0839705	09/01/2000	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	36	22	139	0	0	0	0
82627	06-0839705	09/01/2000	Swiss Re Life & Health America, Inc.	CT	YRT/I	6,166,000	27,483	23,968	17,938	0	0	0	0
82627	06-0839705	09/05/2000	Swiss Re Life & Health America, Inc.	CT	YRT/I	21,077,956	117,657	112,105	160,766	0	0	0	0
82627	06-0839705	09/29/2000	Swiss Re Life & Health America, Inc.	CT	YRT/I	785,821	40,735	35,021	21,254	0	0	0	0
82627	06-0839705	09/30/2000	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	530	549	711	0	0	0	0
82627	06-0839705	09/30/2000	Swiss Re Life & Health America, Inc.	CT	YRT/I	26,733,802	120,731	116,628	100,329	0	0	0	0
82627	06-0839705	10/02/2000	Swiss Re Life & Health America, Inc.	CT	YRT/I	816,667	6,586	6,297	9,019	0	0	0	0
82627	06-0839705	07/31/2001	Swiss Re Life & Health America, Inc.	CT	ADB/I	0	0	0	0	0	0	0	0
82627	06-0839705	07/31/2001	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	769	665	1,185	0	0	0	0
82627	06-0839705	07/31/2001	Swiss Re Life & Health America, Inc.	CT	YRT/I	25,059,257	121,474	108,838	79,692	0	0	0	0

43.8

### SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
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82627	06-0839705	01/01/2002	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	789	727	1,519	0	0	0	0
82627	06-0839705	01/01/2002	Swiss Re Life & Health America, Inc.	CT	YRT/I	44,620,551	298,385	319,057	124,272	0	0	0	0
82627	06-0839705	07/01/2002	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	261	223	381	0	0	0	0
82627	06-0839705	07/01/2002	Swiss Re Life & Health America, Inc.	CT	YRT/I	22,645,009	146,086	113,890	95,574	0	0	0	0
82627	06-0839705	01/01/2003	Swiss Re Life & Health America, Inc.	CT	ADB/I	0	0	0	0	0	0	0	0
82627	06-0839705	01/01/2003	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	264	288	530	0	0	0	0
82627	06-0839705	01/01/2003	Swiss Re Life & Health America, Inc.	CT	YRT/I	19,401,447	76,306	69,550	61,711	0	0	0	0
82627	06-0839705	04/01/2003	Swiss Re Life & Health America, Inc.	CT	YRT/I	3,000,000	2,210	2,024	2,258	0	0	0	0
82627	06-0839705	01/19/2005	Swiss Re Life & Health America, Inc.	CT	YRT/I	3,916,175	19,178	19,295	33,290	0	0	0	0
82627	06-0839705	01/01/2006	Swiss Re Life & Health America, Inc.	CT	YRT/I	77,719,961	287,564	269,773	304,762	0	0	0	0
82627	06-0839705	07/01/2008	Swiss Re Life & Health America, Inc.	CT	YRT/I	7,882,349	20,862	18,776	17,093	0	0	0	0
82627	06-0839705	01/01/2010	Swiss Re Life & Health America, Inc.	CT	YRT/I	22,552,000	17,952	6,954	28,955	0	0	0	0
82627	06-0839705	07/01/2011	Swiss Re Life & Health America, Inc.	CT	CO/I	8,097,986,586	78,895,392	59,879,694	11,270,618	0	0	0	0
82627	06-0839705	07/01/2011	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	149,277	151,677	283,198	0	0	0	0
87572	23-2038295	09/01/2000	Scottish Re U.S. Inc.	NC	DIS/I	0	167	168	254	0	0	0	0
87572	23-2038295	09/01/2000	Scottish Re U.S. Inc.	NC	YRT/I	6,648,205	29,969	28,354	22,366	0	0	0	0
87572	23-2038295	09/30/2000	Scottish Re U.S. Inc.	NC	YRT/I	1,895,845	8,487	8,550	8,995	0	0	0	0
87572	23-2038295	07/31/2001	Scottish Re U.S. Inc.	NC	ADB/I	0	0	0	0	0	0	0	0
87572	23-2038295	07/31/2001	Scottish Re U.S. Inc.	NC	DIS/I	0	226	196	314	0	0	0	0
87572	23-2038295	07/31/2001	Scottish Re U.S. Inc.	NC	YRT/I	5,349,669	24,463	21,898	14,931	0	0	0	0
87572	23-2038295	01/01/2002	Scottish Re U.S. Inc.	NC	DIS/I	0	232	214	447	0	0	0	0
87572	23-2038295	01/01/2002	Scottish Re U.S. Inc.	NC	YRT/I	8,847,846	38,028	29,914	24,476	0	0	0	0
87572	23-2038295	07/01/2002	Scottish Re U.S. Inc.	NC	DIS/I	0	77	66	112	0	0	0	0
87572	23-2038295	07/01/2002	Scottish Re U.S. Inc.	NC	YRT/I	6,657,966	42,793	33,418	28,059	0	0	0	0
87572	23-2038295	01/01/2003	Scottish Re U.S. Inc.	NC	ADB/I	0	0	0	0	0	0	0	0
87572	23-2038295	01/01/2003	Scottish Re U.S. Inc.	NC	DIS/I	0	68	74	136	0	0	0	0
87572	23-2038295	01/01/2003	Scottish Re U.S. Inc.	NC	YRT/I	4,971,832	19,495	17,765	15,772	0	0	0	0
87572	23-2038295	01/19/2005	Scottish Re U.S. Inc.	NC	DIS/I	0	0	22	0	0	0	0	0
87572	23-2038295	01/19/2005	Scottish Re U.S. Inc.	NC	YRT/I	3,916,165	19,178	21,046	33,290	0	0	0	0
87572	23-2038295	09/01/2005	Scottish Re U.S. Inc.	NC	CO/I	0	0	3,413,504	0	0	0	0	0
87572	23-2038295	09/01/2005	Scottish Re U.S. Inc.	NC	DIS/I	0	0	4,112	0	0	0	0	0
87572	23-2038295	12/01/2005	Scottish Re U.S. Inc.	NC	CO/I	0	0	1,297,992	0	0	0	0	0
87572	23-2038295	12/01/2005	Scottish Re U.S. Inc.	NC	DIS/I	0	0	1,094	0	0	0	0	0
87572	23-2038295	01/01/2006	Scottish Re U.S. Inc.	NC	CO/I	0	0	16,559,413	0	0	0	0	0
87572	23-2038295	01/01/2006	Scottish Re U.S. Inc.	NC	DIS/I	0	0	26,112	0	0	0	0	0
87572	23-2038295	01/01/2006	Scottish Re U.S. Inc.	NC	YRT/I	39,371,884	144,064	139,214	152,778	0	0	0	0
64688	75-6020048	04/01/2004	SCOR Global Life Americas Reinsurance Company	TX	YRT/I	4,665,461	595	460	3,500	0	0	0	0
64688	75-6020048	01/19/2005	SCOR Global Life Americas Reinsurance Company	TX	YRT/I	2,250,480	164	124	1,775	0	0	0	0

43.9

### SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
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							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
64688.....	75-6020048....	01/01/2006	SCOR Global Life Americas Reinsurance Company.....	TX.....	DIS/I.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
64688.....	75-6020048....	01/01/2006	SCOR Global Life Americas Reinsurance Company.....	TX.....	YRT/I.....	.....11,194,702	.....513	.....402	.....8,030	.....0	.....0	.....0	.....0
64688.....	75-6020048....	10/01/2007	SCOR Global Life Americas Reinsurance Company.....	TX.....	DIS/I.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
64688.....	75-6020048....	10/01/2007	SCOR Global Life Americas Reinsurance Company.....	TX.....	YRT/I.....	.....2,961,304	.....53	.....40	.....635	.....0	.....0	.....0	.....0
86231.....	39-0989781....	01/13/1988	Transamerica Life Insurance Company.....	NC.....	YRT/I.....	.....59,525	.....808	.....755	.....1,619	.....0	.....0	.....0	.....0
86231.....	39-0989781....	01/01/2006	Transamerica Life Insurance Company.....	NC.....	ADB/I.....	.....0	.....0	.....0	.....0	.....0	.....0	.....0	.....0
86231.....	39-0989781....	01/01/2006	Transamerica Life Insurance Company.....	NC.....	CO/I.....	.....1,563,587,678	.....19,668,262	.....17,589,214	.....2,153,979	.....0	.....0	.....0	.....0
86231.....	39-0989781....	01/01/2006	Transamerica Life Insurance Company.....	NC.....	DIS/I.....	.....0	.....31,086	.....32,671	.....61,854	.....0	.....0	.....0	.....0
86231.....	39-0989781....	01/01/2006	Transamerica Life Insurance Company.....	NC.....	YRT/I.....	.....147,765,324	.....655,336	.....642,463	.....41,686	.....0	.....0	.....0	.....0
86231.....	39-0989781....	06/04/2007	Transamerica Life Insurance Company.....	NC.....	DIS/I.....	.....0	.....54	.....51	.....107	.....0	.....0	.....0	.....0
86231.....	39-0989781....	06/04/2007	Transamerica Life Insurance Company.....	NC.....	YRT/I.....	.....7,043,018	.....18,540	.....16,606	.....7,911	.....0	.....0	.....0	.....0
86231.....	39-0989781....	10/01/2007	Transamerica Life Insurance Company.....	NC.....	DIS/I.....	.....0	.....1,763	.....1,678	.....3,183	.....0	.....0	.....0	.....0
86231.....	39-0989781....	10/01/2007	Transamerica Life Insurance Company.....	NC.....	YRT/I.....	.....166,907,013	.....366,377	.....331,010	.....577,905	.....0	.....0	.....0	.....0
64688.....	75-6020048....	10/01/2007	Scor Global Life Amer Reins Co.....	DE.....	DIS/I.....	.....0	.....1,619	.....1,551	.....2,881	.....0	.....0	.....0	.....0
64688.....	75-6020048....	10/01/2007	Scor Global Life Amer Reins Co.....	DE.....	YRT/I.....	.....107,007,949	.....248,157	.....227,874	.....342,435	.....0	.....0	.....0	.....0
64688.....	75-6020048....	10/10/2009	Scor Global Life Amer Reins Co.....	DE.....	DIS/I.....	.....0	.....1,003	.....809	.....2,109	.....0	.....0	.....0	.....0
64688.....	75-6020048....	10/10/2009	Scor Global Life Amer Reins Co.....	DE.....	YRT/I.....	.....235,198,297	.....540,379	.....385,253	.....863,457	.....0	.....0	.....0	.....0
0499999.	Total - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates.....					.....51,848,772,091	.....560,061,736	.....560,385,913	.....121,499,958	.....0	.....0	.....0	.....0
<b>General Account - Authorized - Non-Affiliates - Non-U.S. Non-Affiliates</b>													
80659.....	38-0397420....	04/01/2004	The Canada Life Assurance Company.....	CAN.....	CO/I.....	.....669,180,474	.....14,067,541	.....13,169,258	.....929,058	.....0	.....0	.....0	.....0
80659.....	38-0397420....	04/01/2004	The Canada Life Assurance Company.....	CAN.....	DIS/I.....	.....0	.....50,382	.....18,962	.....15,329	.....0	.....0	.....0	.....0
80659.....	38-0397420....	04/01/2004	The Canada Life Assurance Company.....	CAN.....	YRT/I.....	.....5,566,379	.....7,542	.....6,190	.....10,781	.....0	.....0	.....0	.....0
80659.....	38-0397420....	01/19/2005	The Canada Life Assurance Company.....	CAN.....	CO/I.....	.....479,834,106	.....8,847,648	.....8,176,501	.....667,920	.....0	.....0	.....0	.....0
80659.....	38-0397420....	01/19/2005	The Canada Life Assurance Company.....	CAN.....	DIS/I.....	.....0	.....14,715	.....7,596	.....14,308	.....0	.....0	.....0	.....0
80659.....	38-0397420....	01/19/2005	The Canada Life Assurance Company.....	CAN.....	YRT/I.....	.....3,577,452	.....4,392	.....4,408	.....6,517	.....0	.....0	.....0	.....0
80659.....	38-0397420....	07/01/2005	The Canada Life Assurance Company.....	CAN.....	CO/I.....	.....182,214,372	.....4,389,531	.....3,941,753	.....310,344	.....0	.....0	.....0	.....0
80659.....	38-0397420....	07/01/2005	The Canada Life Assurance Company.....	CAN.....	DIS/I.....	.....0	.....2,884	.....3,044	.....5,700	.....0	.....0	.....0	.....0
80659.....	38-0397420....	09/01/2005	The Canada Life Assurance Company.....	CAN.....	CO/I.....	.....242,357,036	.....4,456,020	.....4,126,057	.....366,810	.....0	.....0	.....0	.....0
80659.....	38-0397420....	09/01/2005	The Canada Life Assurance Company.....	CAN.....	DIS/I.....	.....0	.....4,321	.....4,828	.....6,627	.....0	.....0	.....0	.....0
80675.....	38-0455060....	08/01/1982	Crown Life Insurance Company.....	CAN.....	YRT/I.....	.....480,407	.....4,294	.....3,866	.....7,355	.....0	.....0	.....0	.....0
80675.....	38-0455060....	09/10/1987	Crown Life Insurance Company.....	CAN.....	YRT/I.....	.....95,864	.....1,109	.....998	.....2,171	.....0	.....0	.....0	.....0
0599999.	Total - General Account - Authorized - Non-Affiliates - Non-U.S. Non-Affiliates.....					.....1,583,306,090	.....31,850,379	.....29,463,461	.....2,342,920	.....0	.....0	.....0	.....0
0699999.	Total - General Account - Authorized - Non-Affiliates.....					.....53,432,078,181	.....591,912,115	.....589,849,374	.....123,842,878	.....0	.....0	.....0	.....0
0799999.	Total - General Account - Authorized.....					.....54,463,058,426	.....961,997,162	.....828,709,955	.....245,120,595	.....0	.....0	.....0	.....0
<b>General Account - Unauthorized - Affiliates - U.S. Affiliates</b>													
13575.....	26-3791519....	12/31/2008	Montgomery Re.....	VT.....	CO/I.....	.....5,259,643,084	.....27,144,093	.....53,299,007	.....9,495,774	.....0	.....0	.....0	.....0
13575.....	26-3791519....	12/31/2008	Montgomery Re.....	VT.....	DIS/I.....	.....0	.....240,913	.....343,908	.....138,172	.....0	.....0	.....0	.....0
13575.....	26-3791519....	06/30/2009	Montgomery Re.....	VT.....	CO/I.....	.....10,550,389,389	.....68,262,692	.....74,856,291	.....15,205,925	.....0	.....0	.....0	.....0

43.10

**SCHEDULE S - PART 3 - SECTION 1**

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities  
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
13575.....	26-3791519....	06/30/2009	Montgomery Re.....	VT.....	DIS/I.....	.....0	.....866,138	.....928,997	.....335,530	.....0	.....0	.....0	.....0
13575.....	26-3791519....	05/01/2011	Montgomery Re.....	VT.....	CO/I.....	.....20,148,236,556	.....255,533,477	.....206,219,213	.....29,088,538	.....0	.....0	.....0	.....0
13575.....	26-3791519....	05/01/2011	Montgomery Re.....	VT.....	DIS/I.....	.....0	.....1,427,837	.....1,118,428	.....563,433	.....0	.....0	.....0	.....0
13575.....	26-3791519....	07/01/2012	Montgomery Re.....	VT.....	CO/I.....	.....19,226,268,191	.....92,418,169	.....0	.....9,988,001	.....0	.....0	.....0	.....0
13575.....	26-3791519....	07/01/2012	Montgomery Re.....	VT.....	DIS/I.....	.....0	.....1,844,839	.....0	.....534,256	.....0	.....0	.....0	.....0
0899999.	Total - General Account - Unauthorized - Affiliates - U.S. Affiliates.....					.....55,184,537,220	.....447,738,158	.....336,765,844	.....65,349,629	.....0	.....0	.....0	.....0
1099999.	Total - General Account - Unauthorized - Affiliates.....					.....55,184,537,220	.....447,738,158	.....336,765,844	.....65,349,629	.....0	.....0	.....0	.....0
<b>General Account - Unauthorized - Non-Affiliates - Non-U.S. Non-Affiliates</b>													
00000.....	AA-3190770....	01/01/2006	Ace Tempest Life Reinsurance.....	BMU.....	DIS/I.....	.....0	.....559	.....547	.....1,039	.....0	.....0	.....0	.....0
00000.....	AA-3190770....	01/01/2006	Ace Tempest Life Reinsurance.....	BMU.....	YRT/I.....	.....50,891,152	.....150,361	.....142,381	.....159,878	.....0	.....0	.....0	.....0
1299999.	Total - General Account - Unauthorized - Non-Affiliates - Non-U.S. Non-Affiliates.....					.....50,891,152	.....150,920	.....142,928	.....160,917	.....0	.....0	.....0	.....0
1399999.	Total - General Account - Unauthorized - Non-Affiliates.....					.....50,891,152	.....150,920	.....142,928	.....160,917	.....0	.....0	.....0	.....0
1499999.	Total - General Account - Unauthorized.....					.....55,235,428,372	.....447,889,078	.....336,908,772	.....65,510,546	.....0	.....0	.....0	.....0
2299999.	Total - General Account - Authorized, Unauthorized and Certified.....					.....109,698,486,798	.....1,409,886,240	.....1,165,618,727	.....310,631,141	.....0	.....0	.....0	.....0
4599999.	Total U.S.....					.....108,064,289,556	.....1,377,884,941	.....1,136,012,338	.....308,127,304	.....0	.....0	.....0	.....0
4699999.	Total Non-U.S.....					.....1,634,197,242	.....32,001,299	.....29,606,389	.....2,503,837	.....0	.....0	.....0	.....0
4799999.	Total.....					.....109,698,486,798	.....1,409,886,240	.....1,165,618,727	.....310,631,141	.....0	.....0	.....0	.....0

43.11

## SCHEDULE S - PART 6

Five-Year Exhibit of Reinsurance Ceded Business  
(000 Omitted)

	1 2012	2 2011	3 2010	4 2009	5 2008
<b>A. OPERATIONS ITEMS</b>					
1. Premiums and annuity considerations for life and accident and health contracts.....	323,959	255,677	193,458	144,844	121,943
2. Commissions and reinsurance expense allowances.....	50,686	108,257	27,915	39,453	53,429
3. Contract claims.....	160,380	160,901	135,057	103,194	67,066
4. Surrender benefits and withdrawals for life contracts.....	0	0	0	0	0
5. Dividends to policyholders.....	0	0	0	0	0
6. Reserve adjustments on reinsurance ceded.....	0	0	0	0	0
7. Increase in aggregate reserves for life and accident and health contracts.....	0	504,780	74,386	119,906	211,847
<b>B. BALANCE SHEET ITEMS</b>					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected.....	0	0	0	0	0
9. Aggregate reserves for life and accident and health contracts.....	0	1,344,288	985,808	911,421	798,072
10. Liability for deposit-type contracts.....	0	0	0	0	0
11. Contract claims unpaid.....	16,773	25,702	14,399	16,861	9,461
12. Amounts recoverable on reinsurance.....	8,961	12,686	7,661	8,682	4,696
13. Experience rating refunds due or unpaid.....	0	0	0	0	0
14. Policyholders' dividends (not included in Line 10).....	0	0	0	0	0
15. Commissions and reinsurance expense allowances due.....	0	0	0	0	0
16. Unauthorized reinsurance offset.....	0	0	0	0	0
17. Offset for reinsurance with certified reinsurers.....	0	XXX	XXX	XXX	XXX
<b>C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)</b>					
18. Funds deposited by and withheld from (F).....	0	0	0	0	0
19. Letters of credit (L).....	0	145	150,000	150,810	100,810
20. Trust agreements (T).....	0	380,126	47,251	47,489	14,984
21. Other (O).....	0	0	0	0	0
<b>D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)</b>					
22. Multiple beneficiary trust.....	0	XXX	XXX	XXX	XXX
23. Funds deposited by and withheld from (F).....	0	XXX	XXX	XXX	XXX
24. Letters of credit (L).....	0	XXX	XXX	XXX	XXX
25. Trust agreements (T).....	0	XXX	XXX	XXX	XXX
26. Other (O).....	0	XXX	XXX	XXX	XXX

# OHIO NATIONAL LIFE ASSURANCE CORPORATION

## SCHEDULE S - PART 7

### Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (Net of Ceded)	2 Restatement Adjustments	3 Restated (Gross of Ceded)
<b>ASSETS (Page 2, Col. 3)</b>			
1. Cash and invested assets (Line 12).....	2,749,697,425	0	2,749,697,425
2. Reinsurance (Line 16).....	9,511,679	0	9,511,679
3. Premiums and considerations (Line 15).....	123,709,189	0	123,709,189
4. Net credit for ceded reinsurance.....	XXX	1,604,365,855	1,604,365,855
5. All other admitted assets (balance).....	196,797,278	0	196,797,278
6. Total assets excluding Separate Accounts (Line 26).....	3,079,715,571	1,604,365,855	4,684,081,426
7. Separate Account Assets (Line 27).....	235,538,215	0	235,538,215
8. Total assets (Line 28).....	3,315,253,786	1,604,365,855	4,919,619,641
<b>LIABILITIES, CAPITAL AND SURPLUS (Page 3)</b>			
9. Contract reserves (Lines 1 and 2).....	2,534,650,476	1,587,592,957	4,122,243,433
10. Liability for deposit-type contracts (Line 3).....	1,233,939	0	1,233,939
11. Claim reserves (Line 4).....	10,610,649	16,772,898	27,383,547
12. Policyholder dividends/reserves (Lines 5 through 7).....	0	0	0
13. Premium & annuity considerations received in advance (Line 8).....	683,507	0	683,507
14. Other contract liabilities (Line 9).....	12,854,359	0	12,854,359
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount).....	0	0	0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount).....	0	0	0
17. Reinsurance with certified reinsurers (Line 24.02 inset amount).....	0	0	0
18. Funds held under reinsurance treaties with certified reinsurers (Line 24.03 inset amount).....	0	0	0
19. All other liabilities (balance).....	202,283,133	0	202,283,133
20. Total liabilities excluding Separate Accounts (Line 26).....	2,762,316,063	1,604,365,855	4,366,681,918
21. Separate Account liabilities (Line 27).....	235,538,215	0	235,538,215
22. Total liabilities (Line 28).....	2,997,854,278	1,604,365,855	4,602,220,133
23. Capital & surplus (Line 38).....	317,399,510	XXX	317,399,510
24. Total liabilities, capital & surplus (Line 39).....	3,315,253,788	1,604,365,855	4,919,619,643
<b>NET CREDIT FOR CEDED REINSURANCE</b>			
25. Contract reserves.....	1,587,592,957		
26. Claim reserves.....	16,772,898		
27. Policyholder dividends/reserves.....	0		
28. Premium & annuity considerations received in advance.....	0		
29. Liability for deposit-type contracts.....	0		
30. Other contract liabilities.....	0		
31. Reinsurance ceded assets.....	0		
32. Other ceded reinsurance recoverables.....	0		
33. Total ceded reinsurance recoverables.....	1,604,365,855		
34. Premiums and considerations.....	0		
35. Reinsurance in unauthorized companies.....	0		
36. Funds held under reinsurance treaties with unauthorized reinsurers.....	0		
37. Reinsurance with certified reinsurers.....	0		
38. Funds held under reinsurance treaties with certified reinsurers.....	0		
39. Other ceded reinsurance payables/offsets.....	0		
40. Total ceded reinsurance payables/offsets.....	0		
41. Total net credit for ceded reinsurance.....	1,604,365,855		

## SCHEDULE Y

### PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	Federal ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
<b>Affiliated Transactions</b>												
00000	31-1614095	Ohio National Mutual Holdings, Inc.	0	0	0	0	0	0		0	0	0
00000	31-1614097	Ohio National Financial Services	0	0	(620,000)	0	0	0		0	(620,000)	0
67172	31-0397080	The Ohio National Life Insurance Company	34,000,000	0	0	0	41,847,000	(22,253,479)		0	53,593,521	(431,324,091)
89206	31-0962495	Ohio National Life Assurance Corporation	(34,000,000)	0	620,000	0	(41,855,185)	83,729,420		0	8,494,235	883,074,584
00000	31-1702660	ON Global Holdings, LLC	0	0	0	0	0	0		0	0	0
00000	00-0000000	Ohio National Sudamerica S.A.	0	0	0	0	0	0		0	0	0
00000	00-0000000	Ohio National Seguros de Vida S.A.	0	0	0	0	0	0		0	0	0
00000	06-1187459	Fiduciary Capital Management, Inc.	0	0	0	0	0	0		0	0	0
00000	31-1684349	ON Flight, Inc.	0	0	0	0	0	0		0	0	0
00000	03-0374493	Suffolk Capital Management, LLC	0	0	0	0	0	0		0	0	0
85472	13-2740556	National Security Life and Annuity Co.	0	0	0	0	0	0		0	0	0
00000	31-1454693	Ohio National Investments, Inc.	0	0	0	0	0	0		0	0	0
00000	31-1454699	Ohio National Equities, Inc.	0	0	0	0	7,050	0		0	7,050	0
00000	31-0742113	The O.N. Equity Sales Company	0	0	0	0	1,135	0		0	1,135	0
00000	32-0071428	Ohio National Insurance Agency, Inc.	0	0	0	0	0	0		0	0	0
00000	31-0784369	O.N. Investment Management Company	0	0	0	0	0	0		0	0	0
00000	63-1202147	O.N. Insurance Agency of Alabama, Inc.	0	0	0	0	0	0		0	0	0
00000	98-0602966	Sycamore Re, Ltd.	0	0	0	0	0	0		0	0	0
13575	26-3791519	Montgomery RE, Inc.	0	0	0	0	0	(61,475,941)		0	(61,475,941)	(451,750,493)
00000	26-4812790	Financial Way Realty, Inc.	0	0	0	0	0	0		0	0	0
00000	27-3959024	Kenwood Re, Inc.	0	0	0	0	0	0		0	0	0
9999999	Control Totals		0	0	0	0	0	0	XXX	0	0	0