



ANNUAL STATEMENT
 For the Year Ended December 31, 2012
 of the Condition and Affairs of the

OHIO NATIONAL LIFE INSURANCE COMPANY

NAIC Group Code.....0704, 0704 <small>(Current Period) (Prior Period)</small>	NAIC Company Code..... 67172	Employer's ID Number..... 31-0397080
Organized under the Laws of Ohio	State of Domicile or Port of Entry Ohio	Country of Domicile US
Incorporated/Organized..... September 9, 1909	Commenced Business.....	October 10, 1910
Statutory Home Office	One Financial Way..... Cincinnati OH US 45242 <small>(Street and Number) (City or Town, State, Country and Zip Code)</small>	
Main Administrative Office	One Financial Way..... Cincinnati OH US..... 45242 <small>(Street and Number) (City or Town, State, Country and Zip Code)</small>	513-794-6100 <small>(Area Code) (Telephone Number)</small>
Mail Address	Post Office Box 237..... Cincinnati OH US 45201 <small>(Street and Number or P. O. Box) (City or Town, State, Country and Zip Code)</small>	
Primary Location of Books and Records	One Financial Way..... Cincinnati OH US 45242 <small>(Street and Number) (City or Town, State, Country and Zip Code)</small>	513-794-6100-6015 <small>(Area Code) (Telephone Number)</small>
Internet Web Site Address	N/A	
Statutory Statement Contact	Amber Dawn Morris <small>(Name)</small> amber_morris@ohionational.com <small>(E-Mail Address)</small>	513-794-6100-6015 <small>(Area Code) (Telephone Number) (Extension)</small> 513-794-4516 <small>(Fax Number)</small>

OFFICERS

Name	Title	Name	Title
Gary Thomas Huffman	President, Chairman, & CEO	Therese Susan McDonough	Secretary
Joseph Richard Sander	Treasurer	Ronald John Dolan	Actuary, Vice Chairman, & CRO

OTHER

Larry Joel Adams	Senior Vice President & Chief Agency Officer	Thomas Abdo Barefield	Executive Vice President & Chief Marketing Officer - Institutional Sales
Lee Edward Bartels	Senior Vice President	Howard Charles Becker	Executive Vice President & Chief Administrative Officer
Richard Jerome Bodner #	Senior Vice President	Christopher Allen Carlson	Executive Vice President & Chief Investment Officer
Harry Douglas Cooke, III #	Senior Vice President	Anthony Gerard Esposito	Senior Vice President
Paul Gerard #	Senior Vice President	Diane Sue Hagenbuch	Senior Vice President
Kristal Elaine Hambrick	Senior Vice President & Chief Product Officer	Michael Francis Haverkamp	Senior Vice President
Ronald Gene Heibert	Senior Vice President & Chief Corporate Actuary	David Dale Herr, Jr.	Senior Vice President
Stephen Ray Murphy	Senior Vice President	George Barclay Pearson, Jr.	Senior Vice President
Arthur James Roberts	Senior Vice President & CFO	James Clive Smith	Senior Vice President
Barbara Ann Turner	President & COO, ONESCO	Paul Joseph Twilling	Senior Vice President

DIRECTORS OR TRUSTEES

Thomas Abdo Barefield	Howard Charles Becker	Jack Elliott Brown	Joseph Alex Campanella
Christopher Allen Carlson	Thomas Gerald Cody	Ronald John Dolan	Victoria Buyniski Gluckman
John Weber Hayden	Gary Thomas Huffman	James Francis Orr	John Russell Phillips
John Michael Schlotman			

State of..... Ohio
 County of..... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature) Gary Thomas Huffman	(Signature) Therese Susan McDonough	(Signature) Joseph Richard Sander
(Printed Name) President, Chairman, & CEO	(Printed Name) Secretary	(Printed Name) Treasurer
(Title)	(Title)	(Title)

Subscribed and sworn to before me
 This _____ day of February 2013

a. Is this an original filing? Yes [X] No []
 b. If no

1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____

Roxanna S Henry, Notary Public
 May 11, 2014



DIRECT BUSINESS IN Other Alien #1 DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....67172

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	0	0	0	0	0
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	76	0	0	0	76
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	76	0	0	0	76
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	76	0	0	0	76
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	0	0	0	0	0
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts.....	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	0	0	0	0	0

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	1	1,000	0	0	0	0	0	0	1	1,000
17. Incurred during current year.....	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full.....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	1	1,000	0	0	0	0	0	0	1	1,000
POLICY EXHIBIT										
20. In force December 31, prior year.....	1	3,581	0	(a).....0	0	0	0	0	1	3,581
21. Issued during year.....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net).....	0	83	0	0	0	0	0	0	0	83
23. In force December 31 of current year.....	1	3,664	0	(a).....0	0	0	0	0	1	3,664

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	0	0	0	0	0
25.2 Guaranteed renewable (b).....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	0	0	0	0	0

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF ALASKA DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....67172

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	70,150	0	0	0	70,150
2. Annuity considerations.....	155,000	0	0	0	155,000
3. Deposit-type contract funds.....	2,080	XXX	0	XXX	2,080
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	227,230	0	0	0	227,230
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	2,190	0	0	0	2,190
6.2 Applied to pay renewal premiums.....	4,732	0	0	0	4,732
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	8,398	0	0	0	8,398
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	15,320	0	0	0	15,320
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	15,320	0	0	0	15,320
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	5,167	0	0	0	5,167
10. Matured endowments.....	4,896	0	0	0	4,896
11. Annuity benefits.....	66,945	0	121,887	0	188,832
12. Surrender values and withdrawals for life contracts.....	51,636	0	0	0	51,636
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	128,644	0	121,887	0	250,531

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year.....	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full.....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year.....	52	3,115,282	0	(a).....0	0	0	0	0	52	3,115,282
21. Issued during year.....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net).....	(2)	288,733	0	0	0	0	0	0	(2)	288,733
23. In force December 31 of current year.....	50	3,404,015	0	(a).....0	0	0	0	0	50	3,404,015

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	3,849	3,831	749	0	0
25.2 Guaranteed renewable (b).....	446	444	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	4,295	4,275	749	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	4,295	4,275	749	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF ALABAMA DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....67172

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	5,472,196	0	0	0	5,472,196
2. Annuity considerations.....	15,956,361	0	0	0	15,956,361
3. Deposit-type contract funds.....	4,561	XXX	0	XXX	4,561
4. Other considerations.....	0	0	1,116,797	0	1,116,797
5. Totals (Sum of Lines 1 to 4).....	21,433,118	0	1,116,797	0	22,549,915
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	70,025	0	0	0	70,025
6.2 Applied to pay renewal premiums.....	101,296	0	0	0	101,296
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	1,167,137	0	0	0	1,167,137
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	1,338,458	0	0	0	1,338,458
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	1,338,458	0	0	0	1,338,458
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	8,669,221	0	0	0	8,669,221
10. Matured endowments.....	5,510	0	0	0	5,510
11. Annuity benefits.....	6,300,618	0	38,251	0	6,338,869
12. Surrender values and withdrawals for life contracts.....	7,735,868	0	998,724	0	8,734,592
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	22,711,217	0	1,036,975	0	23,748,192

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	7	36,279	0	0	0	0	0	0	7	36,279
17. Incurred during current year.....	15	8,669,221	0	0	0	0	0	0	15	8,669,221
Settled during current year:										
18.1 By payment in full.....	18	8,681,696	0	0	0	0	0	0	18	8,681,696
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	18	8,681,696	0	0	0	0	0	0	18	8,681,696
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	18	8,681,696	0	0	0	0	0	0	18	8,681,696
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	4	23,804	0	0	0	0	0	0	4	23,804
POLICY EXHIBIT										
20. In force December 31, prior year.....	1,367	257,760,884	0	(a).....0	0	20,000	0	0	1,367	257,780,884
21. Issued during year.....	111	45,742,162	0	0	0	0	0	0	111	45,742,162
22. Other changes to in force (Net).....	(76)	(31,276,829)	0	0	0	0	0	0	(76)	(31,276,829)
23. In force December 31 of current year.....	1,402	272,226,217	0	(a).....0	0	20,000	0	0	1,402	272,246,217

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	154,986	154,261	40,248	196,232	196,232
25.2 Guaranteed renewable (b).....	14,102	14,036	0	17	17
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	169,088	168,297	40,248	196,249	196,249
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	169,088	168,297	40,248	196,249	196,249

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF **ARKANSAS** DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	2,267,444	0	0	0	2,267,444
2. Annuity considerations.....	19,373,127	0	0	0	19,373,127
3. Deposit-type contract funds.....	7,526	XXX	0	XXX	7,526
4. Other considerations.....	0	0	518,703	0	518,703
5. Totals (Sum of Lines 1 to 4).....	21,648,097	0	518,703	0	22,166,800
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	13,589	0	0	0	13,589
6.2 Applied to pay renewal premiums.....	66,816	0	0	0	66,816
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	268,303	0	0	0	268,303
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	348,708	0	0	0	348,708
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	348,708	0	0	0	348,708
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	77,868	0	25,000	0	102,868
10. Matured endowments.....	3,404	0	0	0	3,404
11. Annuity benefits.....	2,703,612	0	19,087	0	2,722,699
12. Surrender values and withdrawals for life contracts.....	4,341,071	0	496,814	0	4,837,885
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	7,125,955	0	540,901	0	7,666,856

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	2	218,532	0	0	0	0	0	0	2	218,532
17. Incurred during current year.....	12	75,777	0	0	1	25,000	0	0	13	100,777
Settled during current year:										
18.1 By payment in full.....	14	294,309	0	0	1	25,000	0	0	15	319,309
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	14	294,309	0	0	1	25,000	0	0	15	319,309
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	14	294,309	0	0	1	25,000	0	0	15	319,309
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year.....	713	78,713,484	0	(a).....0	0	0	0	0	713	78,713,484
21. Issued during year.....	79	26,757,810	0	0	0	0	0	0	79	26,757,810
22. Other changes to in force (Net).....	(32)	(1,036,973)	0	0	0	0	0	0	(32)	(1,036,973)
23. In force December 31 of current year.....	760	104,434,321	0	(a).....0	0	0	0	0	760	104,434,321

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	101,337	100,863	17,500	7,050	6,420
25.2 Guaranteed renewable (b).....	8,416	8,376	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	109,753	109,239	17,500	7,050	6,420
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	109,753	109,239	17,500	7,050	6,420

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.



DIRECT BUSINESS IN AMERICAN SAMOA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	0	0	0	0	0
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	0	0	0	0	0
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts.....	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	0	0	0	0	0

NONE

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year.....	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full.....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year.....	0	0	0	(a).....0	0	0	0	0	0	0
21. Issued during year.....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net).....	0	0	0	0	0	0	0	0	0	0
23. In force December 31 of current year.....	0	0	0	(a).....0	0	0	0	0	0	0

NONE

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	0	0	0	0	0
25.2 Guaranteed renewable (b).....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	0	0	0	0	0

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF ARIZONA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	3,760,558	.0	.0	.0	3,760,558
2. Annuity considerations.....	54,148,392	.0	.0	.0	54,148,392
3. Deposit-type contract funds.....	15,400	.XXX	.0	.XXX	15,400
4. Other considerations.....	.0	.0	580,686	.0	580,686
5. Totals (Sum of Lines 1 to 4).....	57,924,350	.0	580,686	.0	58,505,036
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	26,846	.0	.0	.0	26,846
6.2 Applied to pay renewal premiums.....	60,169	.0	.0	.0	60,169
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	376,902	.0	.0	.0	376,902
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	463,917	.0	.0	.0	463,917
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	463,917	.0	.0	.0	463,917
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	239,979	.0	.0	.0	239,979
10. Matured endowments.....	88,193	.0	.0	.0	88,193
11. Annuity benefits.....	5,657,530	.0	675,155	.0	6,332,685
12. Surrender values and withdrawals for life contracts.....	9,680,820	.0	790,051	.0	10,470,871
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	15,666,522	.0	1,465,206	.0	17,131,728

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	2	14,278	.0	.0	.0	.0	.0	.0	2	14,278
17. Incurred during current year.....	28	243,955	.0	.0	.0	.0	.0	.0	28	243,955
Settled during current year:										
18.1 By payment in full.....	27	231,295	.0	.0	.0	.0	.0	.0	27	231,295
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	27	231,295	.0	.0	.0	.0	.0	.0	27	231,295
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	27	231,295	.0	.0	.0	.0	.0	.0	27	231,295
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	3	26,938	.0	.0	.0	.0	.0	.0	3	26,938
POLICY EXHIBIT										
20. In force December 31, prior year.....	1,027	141,226,263	.0	(a).....0	.0	.0	.0	.0	1,027	141,226,263
21. Issued during year.....	77	37,187,562	.0	.0	.0	.0	.0	.0	77	37,187,562
22. Other changes to in force (Net).....	(72)	(5,049,574)	.0	.0	.0	.0	.0	.0	(72)	(5,049,574)
23. In force December 31 of current year.....	1,032	173,364,251	.0	(a).....0	.0	.0	.0	.0	1,032	173,364,251

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	96,467	96,016	14,084	90,000	90,000
25.2 Guaranteed renewable (b).....	21,597	21,496	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	118,064	117,512	14,084	90,000	90,000
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	118,064	117,512	14,084	90,000	90,000

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF CALIFORNIA DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	13,714,872	0	0	0	13,714,872
2. Annuity considerations.....	186,644,619	0	0	0	186,644,619
3. Deposit-type contract funds.....	183,712	XXX	0	XXX	183,712
4. Other considerations.....	0	0	6,898,757	0	6,898,757
5. Totals (Sum of Lines 1 to 4).....	200,543,203	0	6,898,757	0	207,441,960
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	135,853	0	0	0	135,853
6.2 Applied to pay renewal premiums.....	144,916	0	0	0	144,916
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	2,199,764	0	0	0	2,199,764
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	2,480,533	0	0	0	2,480,533
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	35	0	0	0	35
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	35	0	0	0	35
8. Grand Totals (Lines 6.5 + 7.4).....	2,480,568	0	0	0	2,480,568
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	1,465,741	0	0	0	1,465,741
10. Matured endowments.....	147,455	0	0	0	147,455
11. Annuity benefits.....	19,676,587	0	749,899	0	20,426,486
12. Surrender values and withdrawals for life contracts.....	31,464,512	0	7,928,670	0	39,393,182
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	52,754,295	0	8,678,569	0	61,432,864

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	11	190,331	0	0	0	0	0	0	11	190,331
17. Incurred during current year.....	55	2,145,431	0	0	0	0	0	0	55	2,145,431
Settled during current year:										
18.1 By payment in full.....	47	2,140,456	0	0	0	0	0	0	47	2,140,456
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	47	2,140,456	0	0	0	0	0	0	47	2,140,456
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	47	2,140,456	0	0	0	0	0	0	47	2,140,456
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	19	195,306	0	0	0	0	0	0	19	195,306
POLICY EXHIBIT										
20. In force December 31, prior year.....	3,370	621,973,650	0	(a).....0	0	1,000	0	0	3,370	621,974,650
21. Issued during year.....	330	111,340,152	0	0	0	0	0	0	330	111,340,152
22. Other changes to in force (Net).....	(238)	(30,897,372)	0	0	0	10,000	0	0	(238)	(30,887,372)
23. In force December 31 of current year.....	3,462	702,416,430	0	(a).....0	0	11,000	0	0	3,462	702,427,430

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	886,699	882,550	180,929	363,483	373,106
25.2 Guaranteed renewable (b).....	167,108	166,326	0	89,800	89,986
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	1,053,807	1,048,876	180,929	453,283	463,092
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	1,053,807	1,048,876	180,929	453,283	463,092

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF CANADA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	77,387	0	0	0	77,387
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	143	XXX	0	XXX	143
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	77,530	0	0	0	77,530
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	472	0	0	0	472
6.2 Applied to pay renewal premiums.....	352	0	0	0	352
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	12,315	0	0	0	12,315
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	13,139	0	0	0	13,139
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	13,139	0	0	0	13,139
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	5,000	0	0	0	5,000
10. Matured endowments.....	3,406	0	0	0	3,406
11. Annuity benefits.....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts.....	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	8,406	0	0	0	8,406

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year.....	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full.....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year.....	24	3,608,206	0	(a).....0	0	0	0	0	24	3,608,206
21. Issued during year.....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net).....	(3)	(81,927)	0	0	0	0	0	0	(3)	(81,927)
23. In force December 31 of current year.....	21	3,526,279	0	(a).....0	0	0	0	0	21	3,526,279

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	9,624	9,579	1,773	0	0
25.2 Guaranteed renewable (b).....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	9,624	9,579	1,773	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	9,624	9,579	1,773	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF **COLORADO** DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	8,972,036	0	0	0	8,972,036
2. Annuity considerations.....	40,691,216	0	0	0	40,691,216
3. Deposit-type contract funds.....	38,953	XXX	0	XXX	38,953
4. Other considerations.....	0	0	863,077	0	863,077
5. Totals (Sum of Lines 1 to 4).....	49,702,205	0	863,077	0	50,565,282
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	46,887	0	0	0	46,887
6.2 Applied to pay renewal premiums.....	54,481	0	0	0	54,481
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	1,096,547	0	0	0	1,096,547
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	1,197,915	0	0	0	1,197,915
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	11	0	0	0	11
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	11	0	0	0	11
8. Grand Totals (Lines 6.5 + 7.4).....	1,197,926	0	0	0	1,197,926
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	302,110	0	0	0	302,110
10. Matured endowments.....	21,309	0	0	0	21,309
11. Annuity benefits.....	4,640,245	0	65,486	0	4,705,731
12. Surrender values and withdrawals for life contracts.....	10,205,798	0	1,067,446	0	11,273,244
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	15,169,462	0	1,132,932	0	16,302,394

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	4	11,000	0	0	0	0	0	0	4	11,000
17. Incurred during current year.....	32	227,859	0	0	0	0	0	0	32	227,859
Settled during current year:										
18.1 By payment in full.....	31	214,516	0	0	0	0	0	0	31	214,516
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	31	214,516	0	0	0	0	0	0	31	214,516
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	31	214,516	0	0	0	0	0	0	31	214,516
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	5	24,343	0	0	0	0	0	0	5	24,343
POLICY EXHIBIT										
20. In force December 31, prior year.....	1,645	372,435,313	0	(a).....0	0	0	0	0	1,645	372,435,313
21. Issued during year.....	162	81,802,207	0	0	0	0	0	0	162	81,802,207
22. Other changes to in force (Net).....	(121)	(29,432,876)	0	0	0	0	0	0	(121)	(29,432,876)
23. In force December 31 of current year.....	1,686	424,804,644	0	(a).....0	0	0	0	0	1,686	424,804,644

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	392,395	390,559	72,870	207,972	196,530
25.2 Guaranteed renewable (b).....	183,529	182,670	0	22,200	22,200
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	575,924	573,229	72,870	230,172	218,730
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	575,924	573,229	72,870	230,172	218,730

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF CONNECTICUT DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	1,344,679	.0	.0	.0	1,344,679
2. Annuity considerations.....	30,367,113	.0	.0	.0	30,367,113
3. Deposit-type contract funds.....	118,880,942	.XXX	.0	.XXX	118,880,942
4. Other considerations.....	.0	.0	165,558	.0	165,558
5. Totals (Sum of Lines 1 to 4).....	150,592,734	.0	165,558	.0	150,758,292
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	2,957	.0	.0	.0	2,957
6.2 Applied to pay renewal premiums.....	14,079	.0	.0	.0	14,079
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	119,724	.0	.0	.0	119,724
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	136,760	.0	.0	.0	136,760
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	136,760	.0	.0	.0	136,760
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	12,059	.0	.0	.0	12,059
10. Matured endowments.....	4,230	.0	.0	.0	4,230
11. Annuity benefits.....	5,923,186	.0	.0	.0	5,923,186
12. Surrender values and withdrawals for life contracts.....	11,006,454	.0	31,191	.0	11,037,645
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	16,945,929	.0	31,191	.0	16,977,120

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	2	2,000	.0	.0	.0	.0	.0	.0	2	2,000
17. Incurred during current year.....	1	12,059	.0	.0	.0	.0	.0	.0	1	12,059
Settled during current year:										
18.1 By payment in full.....	1	12,059	.0	.0	.0	.0	.0	.0	1	12,059
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	1	12,059	.0	.0	.0	.0	.0	.0	1	12,059
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	1	12,059	.0	.0	.0	.0	.0	.0	1	12,059
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	2	2,000	.0	.0	.0	.0	.0	.0	2	2,000
POLICY EXHIBIT										
20. In force December 31, prior year.....	279	65,871,370	.0	(a).....0	.0	.0	.0	.0	279	65,871,370
21. Issued during year.....	47	14,685,213	.0	.0	.0	.0	.0	.0	47	14,685,213
22. Other changes to in force (Net).....	(10)	(4,224,913)	.0	.0	.0	.0	.0	.0	(10)	(4,224,913)
23. In force December 31 of current year.....	316	76,331,670	.0	(a).....0	.0	.0	.0	.0	316	76,331,670

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	200,533	199,595	31,120	101,250	101,250
25.2 Guaranteed renewable (b).....	9,058	9,015	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	209,591	208,610	31,120	101,250	101,250
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	209,591	208,610	31,120	101,250	101,250

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.



DIRECT BUSINESS IN THE STATE OF DISTRICT OF COLUMBIA DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....67172

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	310,743	.0	.0	.0	310,743
2. Annuity considerations.....	14,423,581	.0	.0	.0	14,423,581
3. Deposit-type contract funds.....	621	.XXX	.0	.XXX	621
4. Other considerations.....	.0	.0	305,851	.0	305,851
5. Totals (Sum of Lines 1 to 4).....	14,734,945	.0	305,851	.0	15,040,796
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	826	.0	.0	.0	826
6.2 Applied to pay renewal premiums.....	610	.0	.0	.0	610
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	30,659	.0	.0	.0	30,659
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	32,095	.0	.0	.0	32,095
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	32,095	.0	.0	.0	32,095
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	.0	.0	1,000	.0	1,000
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	3,960,620	.0	.0	.0	3,960,620
12. Surrender values and withdrawals for life contracts.....	1,112,016	.0	281,775	.0	1,393,791
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	5,072,636	.0	282,775	.0	5,355,411

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	1	1,000	.0	.0	.0	.0	.0	.0	1	1,000
Settled during current year:										
18.1 By payment in full.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	1	1,000	.0	.0	.0	.0	.0	.0	1	1,000
POLICY EXHIBIT										
20. In force December 31, prior year.....	76	13,681,727	.0	(a).....0	.0	500	.0	.0	76	13,682,227
21. Issued during year.....	15	6,836,298	.0	.0	.0	.0	.0	.0	15	6,836,298
22. Other changes to in force (Net).....	(7)	3,436,229	.0	.0	.0	.0	.0	.0	(7)	3,436,229
23. In force December 31 of current year.....	84	23,954,254	.0	(a).....0	.0	500	.0	.0	84	23,954,754

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	11,665	11,610	1,179	.0	.0
25.2 Guaranteed renewable (b).....	3,878	3,860	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	15,543	15,470	1,179	.0	.0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	15,543	15,470	1,179	.0	.0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF **DELAWARE** DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....67172

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	260,323	.0	.0	.0	260,323
2. Annuity considerations.....	11,321,025	.0	.0	.0	11,321,025
3. Deposit-type contract funds.....	3,101,283	.XXX	.0	.XXX	3,101,283
4. Other considerations.....	.0	.0	19,880	.0	19,880
5. Totals (Sum of Lines 1 to 4).....	14,682,631	.0	19,880	.0	14,702,511
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	1,423	.0	.0	.0	1,423
6.2 Applied to pay renewal premiums.....	2,152	.0	.0	.0	2,152
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	31,620	.0	.0	.0	31,620
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	35,195	.0	.0	.0	35,195
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	35,195	.0	.0	.0	35,195
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	.0	.0	.0	.0	.0
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	2,041,558	.0	.0	.0	2,041,558
12. Surrender values and withdrawals for life contracts.....	1,171,066	.0	14,809	.0	1,185,875
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	3,212,624	.0	14,809	.0	3,227,433

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
Settled during current year:										
18.1 By payment in full.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
POLICY EXHIBIT										
20. In force December 31, prior year.....	125	19,050,790	.0	(a).....0	.0	.0	.0	.0	125	19,050,790
21. Issued during year.....	10	1,968,948	.0	.0	.0	.0	.0	.0	10	1,968,948
22. Other changes to in force (Net).....	(7)	(2,190,379)	.0	.0	.0	.0	.0	.0	(7)	(2,190,379)
23. In force December 31 of current year.....	128	18,829,359	.0	(a).....0	.0	.0	.0	.0	128	18,829,359

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	56,601	56,337	10,150	29,100	29,100
25.2 Guaranteed renewable (b).....	.0	.0	.0	56,250	56,250
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	56,601	56,337	10,150	85,350	85,350
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	56,601	56,337	10,150	85,350	85,350

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF FLORIDA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	13,415,762	0	0	0	13,415,762
2. Annuity considerations.....	269,014,774	0	0	0	269,014,774
3. Deposit-type contract funds.....	141,451	XXX	0	XXX	141,451
4. Other considerations.....	0	0	1,775,266	0	1,775,266
5. Totals (Sum of Lines 1 to 4).....	282,571,987	0	1,775,266	0	284,347,253
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	155,897	0	0	0	155,897
6.2 Applied to pay renewal premiums.....	224,796	0	0	0	224,796
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	2,117,653	0	0	0	2,117,653
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	2,498,346	0	0	0	2,498,346
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	72	0	0	0	72
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	72	0	0	0	72
8. Grand Totals (Lines 6.5 + 7.4).....	2,498,418	0	0	0	2,498,418
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	1,272,760	0	0	0	1,272,760
10. Matured endowments.....	14,437	0	0	0	14,437
11. Annuity benefits.....	37,855,061	0	741,344	0	38,596,405
12. Surrender values and withdrawals for life contracts.....	44,789,937	0	2,130,396	0	46,920,333
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	83,932,195	0	2,871,740	0	86,803,935

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	11	109,518	0	0	0	0	0	0	11	109,518
17. Incurred during current year.....	37	1,243,291	0	0	0	0	0	0	37	1,243,291
Settled during current year:										
18.1 By payment in full.....	33	1,273,553	0	0	0	0	0	0	33	1,273,553
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	33	1,273,553	0	0	0	0	0	0	33	1,273,553
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	33	1,273,553	0	0	0	0	0	0	33	1,273,553
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	15	79,256	0	0	0	0	0	0	15	79,256
POLICY EXHIBIT										
20. In force December 31, prior year.....	2,915	533,185,805	0	(a).....0	0	0	0	0	2,915	533,185,805
21. Issued during year.....	288	88,794,016	0	0	0	0	0	0	288	88,794,016
22. Other changes to in force (Net).....	(131)	(20,718,125)	0	0	0	0	0	0	(131)	(20,718,125)
23. In force December 31 of current year.....	3,072	601,261,696	0	(a).....0	0	0	0	0	3,072	601,261,696

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	674,777	671,620	119,220	255,908	251,566
25.2 Guaranteed renewable (b).....	37,781	37,604	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	712,558	709,224	119,220	255,908	251,566
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	712,558	709,224	119,220	255,908	251,566

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF **GEORGIA** DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	3,182,222	.0	.0	.0	3,182,222
2. Annuity considerations.....	44,634,052	.0	.0	.0	44,634,052
3. Deposit-type contract funds.....	260,793	.XXX	.0	.XXX	260,793
4. Other considerations.....	.0	.0	2,585,627	.0	2,585,627
5. Totals (Sum of Lines 1 to 4).....	48,077,067	.0	2,585,627	.0	50,662,694
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	15,989	.0	.0	.0	15,989
6.2 Applied to pay renewal premiums.....	47,675	.0	.0	.0	47,675
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	487,338	.0	.0	.0	487,338
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	551,002	.0	.0	.0	551,002
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	551,002	.0	.0	.0	551,002
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	561,547	.0	56,250	.0	617,797
10. Matured endowments.....	18,380	.0	.0	.0	18,380
11. Annuity benefits.....	6,975,721	.0	47,100	.0	7,022,821
12. Surrender values and withdrawals for life contracts.....	16,862,239	.0	4,330,631	.0	21,192,870
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	24,417,887	.0	4,433,981	.0	28,851,868

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	16	500,283	.0	.0	.2	56,250	.0	.0	18	556,533
Settled during current year:										
18.1 By payment in full.....	14	472,434	.0	.0	.2	56,250	.0	.0	16	528,684
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	14	472,434	.0	.0	.2	56,250	.0	.0	16	528,684
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	14	472,434	.0	.0	.2	56,250	.0	.0	16	528,684
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	2	27,849	.0	.0	.0	.0	.0	.0	2	27,849
POLICY EXHIBIT										
20. In force December 31, prior year.....	1,439	166,114,127	.0	(a).....0	.0	1,083,750	.0	.0	1,439	167,197,877
21. Issued during year.....	76	23,236,506	.0	.0	.0	.0	.0	.0	76	23,236,506
22. Other changes to in force (Net).....	(96)	(14,012,330)	.0	.0	.0	(316,500)	.0	.0	(96)	(14,328,830)
23. In force December 31 of current year.....	1,419	175,338,303	.0	(a).....0	.0	767,250	.0	.0	1,419	176,105,553

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	280,674	279,361	50,373	16,670	17,603
25.2 Guaranteed renewable (b).....	19,445	19,354	.0	9,600	9,600
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	300,119	298,715	50,373	26,270	27,203
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	300,119	298,715	50,373	26,270	27,203

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN GRAND TOTAL DURING THE YEAR
 NAIC Group Code.....0704 NAIC Company Code.....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	243,234,479	0	0	0	243,234,479
2. Annuity considerations.....	2,801,979,758	0	0	0	2,801,979,758
3. Deposit-type contract funds.....	312,852,303	XXX	0	XXX	312,852,303
4. Other considerations.....	0	0	141,627,416	0	141,627,416
5. Totals (Sum of Lines 1 to 4).....	3,358,066,540	0	141,627,416	0	3,499,693,956
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	1,689,865	0	0	0	1,689,865
6.2 Applied to pay renewal premiums.....	4,649,552	0	0	0	4,649,552
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	36,507,073	0	0	0	36,507,073
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	42,846,490	0	0	0	42,846,490
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	1,014	0	0	0	1,014
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	1,014	0	0	0	1,014
8. Grand Totals (Lines 6.5 + 7.4).....	42,847,504	0	0	0	42,847,504
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	35,324,860	0	400,000	0	35,724,860
10. Matured endowments.....	1,016,372	0	0	0	1,016,372
11. Annuity benefits.....	412,393,748	0	10,662,704	0	423,056,452
12. Surrender values and withdrawals for life contracts.....	668,333,771	0	182,993,542	0	851,327,313
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	1,117,068,751	0	194,056,246	0	1,311,124,997

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	187	2,656,412	0	0	3	22,150	0	0	190	2,678,562
17. Incurred during current year.....	1,574	35,124,269	0	0	19	414,000	0	0	1,593	35,538,269
Settled during current year:										
18.1 By payment in full.....	1,443	33,811,720	0	0	18	339,000	0	0	1,461	34,150,720
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	1,443	33,811,720	0	0	18	339,000	0	0	1,461	34,150,720
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	1,443	33,811,720	0	0	18	339,000	0	0	1,461	34,150,720
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	318	3,968,961	0	0	4	97,150	0	0	322	4,066,111
POLICY EXHIBIT										
20. In force December 31, prior year.....	83,276	10,843,778,142	0	(a).....0	0	14,708,317	0	0	83,276	10,858,486,459
21. Issued during year.....	5,388	1,821,929,296	0	0	0	0	0	0	5,388	1,821,929,296
22. Other changes to in force (Net).....	(4,527)	(505,368,537)	0	0	0	(2,701,688)	0	0	(4,527)	(508,070,225)
23. In force December 31 of current year.....	84,137	12,160,338,901	0	(a).....0	0	12,006,629	0	0	84,137	12,172,345,530

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	14,130,988	14,064,874	2,429,172	3,931,211	4,436,927
25.2 Guaranteed renewable (b).....	1,514,633	1,507,543	132	435,489	171,631
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	15,645,621	15,572,417	2,429,304	4,366,700	4,608,558
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	15,645,621	15,572,417	2,429,304	4,366,700	4,608,558

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.



DIRECT BUSINESS IN GUAM DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....67172

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	0	0	0	0	0
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	0	0	0	0	0
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts.....	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	0	0	0	0	0

NONE

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year.....	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full.....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year.....	0	0	0	(a).....0	0	0	0	0	0	0
21. Issued during year.....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net).....	0	0	0	0	0	0	0	0	0	0
23. In force December 31 of current year.....	0	0	0	(a).....0	0	0	0	0	0	0

NONE

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	0	0	0	0	0
25.2 Guaranteed renewable (b).....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	0	0	0	0	0

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.



DIRECT BUSINESS IN THE STATE OF HAWAII DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	104,191	.0	.0	.0	104,191
2. Annuity considerations.....	11,500	.0	.0	.0	11,500
3. Deposit-type contract funds.....	1,166	.XXX	.0	.XXX	1,166
4. Other considerations.....	.0	.0	3,870	.0	3,870
5. Totals (Sum of Lines 1 to 4).....	116,857	.0	3,870	.0	120,727
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	1,884	.0	.0	.0	1,884
6.2 Applied to pay renewal premiums.....	639	.0	.0	.0	639
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	46,360	.0	.0	.0	46,360
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	48,883	.0	.0	.0	48,883
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	48,883	.0	.0	.0	48,883
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	37,583	.0	.0	.0	37,583
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	169,293	.0	7,050	.0	176,343
12. Surrender values and withdrawals for life contracts.....	210,293	.0	99,190	.0	309,483
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	417,169	.0	106,240	.0	523,409

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	2	11,431	.0	.0	.0	.0	.0	.0	2	11,431
Settled during current year:										
18.1 By payment in full.....	2	11,431	.0	.0	.0	.0	.0	.0	2	11,431
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	2	11,431	.0	.0	.0	.0	.0	.0	2	11,431
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	2	11,431	.0	.0	.0	.0	.0	.0	2	11,431
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
POLICY EXHIBIT										
20. In force December 31, prior year.....	52	7,591,578	.0	(a).....0	.0	.0	.0	.0	52	7,591,578
21. Issued during year.....	1	100,000	.0	.0	.0	.0	.0	.0	1	100,000
22. Other changes to in force (Net).....	(3)	(2,160,360)	.0	.0	.0	.0	.0	.0	(3)	(2,160,360)
23. In force December 31 of current year.....	50	5,531,218	.0	(a).....0	.0	.0	.0	.0	50	5,531,218

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	3,109	3,094	.262	.0	.0
25.2 Guaranteed renewable (b).....	.0	.0	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	3,109	3,094	.262	.0	.0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	3,109	3,094	.262	.0	.0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF IOWA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	2,452,262	.0	.0	.0	2,452,262
2. Annuity considerations.....	30,453,864	.0	.0	.0	30,453,864
3. Deposit-type contract funds.....	471,920	.XXX	.0	.XXX	471,920
4. Other considerations.....	.0	.0	3,686,746	.0	3,686,746
5. Totals (Sum of Lines 1 to 4).....	33,378,046	.0	3,686,746	.0	37,064,792
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	50,979	.0	.0	.0	50,979
6.2 Applied to pay renewal premiums.....	195,573	.0	.0	.0	195,573
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	706,395	.0	.0	.0	706,395
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	952,947	.0	.0	.0	952,947
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.26	.0	.0	.0	.26
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.26	.0	.0	.0	.26
8. Grand Totals (Lines 6.5 + 7.4).....	952,973	.0	.0	.0	952,973
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	1,176,138	.0	.0	.0	1,176,138
10. Matured endowments.....	24,429	.0	.0	.0	24,429
11. Annuity benefits.....	6,809,081	.0	79,771	.0	6,888,852
12. Surrender values and withdrawals for life contracts.....	13,154,292	.0	9,026,604	.0	22,180,896
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	21,163,940	.0	9,106,375	.0	30,270,315

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	12	39,145	.0	.0	.0	.0	.0	.0	12	39,145
17. Incurred during current year.....	79	1,363,205	.0	.0	.0	.0	.0	.0	79	1,363,205
Settled during current year:										
18.1 By payment in full.....	74	1,042,883	.0	.0	.0	.0	.0	.0	74	1,042,883
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	74	1,042,883	.0	.0	.0	.0	.0	.0	74	1,042,883
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	74	1,042,883	.0	.0	.0	.0	.0	.0	74	1,042,883
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	17	359,467	.0	.0	.0	.0	.0	.0	17	359,467
POLICY EXHIBIT										
20. In force December 31, prior year.....	3,224	139,126,878	.0	(a).....0	.0	190,000	.0	.0	3,224	139,316,878
21. Issued during year.....	36	16,068,276	.0	.0	.0	.0	.0	.0	36	16,068,276
22. Other changes to in force (Net).....	(160)	(2,192,213)	.0	.0	.0	(160,000)	.0	.0	(160)	(2,352,213)
23. In force December 31 of current year.....	3,100	153,002,941	.0	(a).....0	.0	30,000	.0	.0	3,100	153,032,941

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	160,702	159,950	25,974	4,125	4,375
25.2 Guaranteed renewable (b).....	26,606	26,482	.0	20,423	20,423
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	187,308	186,432	25,974	24,548	24,798
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	187,308	186,432	25,974	24,548	24,798

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.



DIRECT BUSINESS IN THE STATE OF IDAHO DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	1,251,858	.0	.0	.0	1,251,858
2. Annuity considerations.....	13,073,659	.0	.0	.0	13,073,659
3. Deposit-type contract funds.....	50,419	.XXX	.0	.XXX	50,419
4. Other considerations.....	.0	.0	3,548,020	.0	3,548,020
5. Totals (Sum of Lines 1 to 4).....	14,375,936	.0	3,548,020	.0	17,923,956
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	11,502	.0	.0	.0	11,502
6.2 Applied to pay renewal premiums.....	22,766	.0	.0	.0	22,766
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	188,635	.0	.0	.0	188,635
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	222,903	.0	.0	.0	222,903
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	222,903	.0	.0	.0	222,903
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	158,854	.0	.0	.0	158,854
10. Matured endowments.....	12,146	.0	.0	.0	12,146
11. Annuity benefits.....	2,421,201	.0	13,599	.0	2,434,800
12. Surrender values and withdrawals for life contracts.....	5,170,518	.0	3,926,656	.0	9,097,174
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	7,762,719	.0	3,940,255	.0	11,702,974

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	3	9,144	.0	.0	.0	.0	.0	.0	3	9,144
17. Incurred during current year.....	27	158,854	.0	.0	.0	.0	.0	.0	27	158,854
Settled during current year:										
18.1 By payment in full.....	25	143,975	.0	.0	.0	.0	.0	.0	25	143,975
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	25	143,975	.0	.0	.0	.0	.0	.0	25	143,975
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	25	143,975	.0	.0	.0	.0	.0	.0	25	143,975
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	5	24,023	.0	.0	.0	.0	.0	.0	5	24,023
POLICY EXHIBIT										
20. In force December 31, prior year.....	786	48,934,998	.0	(a).....0	.0	30,000	.0	.0	786	48,964,998
21. Issued during year.....	13	10,122,494	.0	.0	.0	.0	.0	.0	13	10,122,494
22. Other changes to in force (Net).....	(44)	(3,697,418)	.0	.0	.0	.0	.0	.0	(44)	(3,697,418)
23. In force December 31 of current year.....	755	55,360,074	.0	(a).....0	.0	30,000	.0	.0	755	55,390,074

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	104,482	103,993	23,827	452,684	452,714
25.2 Guaranteed renewable (b).....	30,236	30,094	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	134,718	134,087	23,827	452,684	452,714
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	134,718	134,087	23,827	452,684	452,714

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF ILLINOIS DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	21,435,091	0	0	0	21,435,091
2. Annuity considerations.....	112,701,620	0	0	0	112,701,620
3. Deposit-type contract funds.....	90,099	XXX	0	XXX	90,099
4. Other considerations.....	0	0	4,853,232	0	4,853,232
5. Totals (Sum of Lines 1 to 4).....	134,226,810	0	4,853,232	0	139,080,042
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	124,597	0	0	0	124,597
6.2 Applied to pay renewal premiums.....	304,000	0	0	0	304,000
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	4,679,067	0	0	0	4,679,067
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	5,107,664	0	0	0	5,107,664
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	5,107,664	0	0	0	5,107,664
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	1,881,086	0	19,000	0	1,900,086
10. Matured endowments.....	20,080	0	0	0	20,080
11. Annuity benefits.....	18,998,566	0	63,392	0	19,061,958
12. Surrender values and withdrawals for life contracts.....	26,467,164	0	5,942,895	0	32,410,059
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	47,366,896	0	6,025,287	0	53,392,183

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	21	169,411	0	0	0	0	0	0	21	169,411
17. Incurred during current year.....	145	1,943,460	0	0	1	19,000	0	0	146	1,962,460
Settled during current year:										
18.1 By payment in full.....	128	1,794,000	0	0	0	0	0	0	128	1,794,000
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	128	1,794,000	0	0	0	0	0	0	128	1,794,000
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	128	1,794,000	0	0	0	0	0	0	128	1,794,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	38	318,871	0	0	1	19,000	0	0	39	337,871
POLICY EXHIBIT										
20. In force December 31, prior year.....	6,098	807,037,442	0	(a).....0	0	553,000	0	0	6,098	807,590,442
21. Issued during year.....	319	102,918,564	0	0	0	0	0	0	319	102,918,564
22. Other changes to in force (Net).....	(324)	(19,520,588)	0	0	0	(39,000)	0	0	(324)	(19,559,588)
23. In force December 31 of current year.....	6,093	890,435,418	0	(a).....0	0	514,000	0	0	6,093	890,949,418

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	839,363	835,436	149,437	161,288	224,960
25.2 Guaranteed renewable (b).....	60,734	60,449	0	5,033	5,033
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	900,097	895,885	149,437	166,321	229,993
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	900,097	895,885	149,437	166,321	229,993

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF INDIANA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	4,591,801	0	0	0	4,591,801
2. Annuity considerations.....	40,749,167	0	0	0	40,749,167
3. Deposit-type contract funds.....	7,477,239	XXX	0	XXX	7,477,239
4. Other considerations.....	0	0	3,002,377	0	3,002,377
5. Totals (Sum of Lines 1 to 4).....	52,818,207	0	3,002,377	0	55,820,584
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	21,440	0	0	0	21,440
6.2 Applied to pay renewal premiums.....	115,166	0	0	0	115,166
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	924,074	0	0	0	924,074
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	1,060,680	0	0	0	1,060,680
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	1,060,680	0	0	0	1,060,680
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	717,471	0	60,000	0	777,471
10. Matured endowments.....	34,288	0	0	0	34,288
11. Annuity benefits.....	8,224,483	0	1,200,111	0	9,424,594
12. Surrender values and withdrawals for life contracts.....	12,175,026	0	4,439,434	0	16,614,460
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	21,151,268	0	5,699,545	0	26,850,813

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	1	13,496	0	0	0	0	0	0	1	13,496
17. Incurred during current year.....	41	573,948	0	0	3	61,000	0	0	44	634,948
Settled during current year:										
18.1 By payment in full.....	38	546,959	0	0	3	61,000	0	0	41	607,959
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	38	546,959	0	0	3	61,000	0	0	41	607,959
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	38	546,959	0	0	3	61,000	0	0	41	607,959
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	4	40,485	0	0	0	0	0	0	4	40,485
POLICY EXHIBIT										
20. In force December 31, prior year.....	1,890	190,661,704	0	(a).....0	0	2,011,500	0	0	1,890	192,673,204
21. Issued during year.....	119	33,599,110	0	0	0	0	0	0	119	33,599,110
22. Other changes to in force (Net).....	(99)	(5,200,066)	0	0	0	(381,000)	0	0	(99)	(5,581,066)
23. In force December 31 of current year.....	1,910	219,060,748	0	(a).....0	0	1,630,500	0	0	1,910	220,691,248

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	176,046	175,222	30,199	139,270	141,054
25.2 Guaranteed renewable (b).....	21,428	21,328	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	197,474	196,550	30,199	139,270	141,054
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	197,474	196,550	30,199	139,270	141,054

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF **KANSAS** DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	8,514,408	.0	.0	.0	8,514,408
2. Annuity considerations.....	53,854,058	.0	.0	.0	53,854,058
3. Deposit-type contract funds.....	1,249,632	.XXX	.0	.XXX	1,249,632
4. Other considerations.....	.0	.0	3,618,825	.0	3,618,825
5. Totals (Sum of Lines 1 to 4).....	63,618,098	.0	3,618,825	.0	67,236,923
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	13,915	.0	.0	.0	13,915
6.2 Applied to pay renewal premiums.....	75,419	.0	.0	.0	75,419
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	1,405,039	.0	.0	.0	1,405,039
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	1,494,373	.0	.0	.0	1,494,373
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.24	.0	.0	.0	.24
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.24	.0	.0	.0	.24
8. Grand Totals (Lines 6.5 + 7.4).....	1,494,397	.0	.0	.0	1,494,397
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	456,517	.0	.0	.0	456,517
10. Matured endowments.....	7,566	.0	.0	.0	7,566
11. Annuity benefits.....	5,212,113	.0	22,015	.0	5,234,128
12. Surrender values and withdrawals for life contracts.....	15,420,455	.0	15,064,792	.0	30,485,247
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	21,096,651	.0	15,086,807	.0	36,183,458

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	17	315,450	.0	.0	.0	.0	.0	.0	17	315,450
Settled during current year:										
18.1 By payment in full.....	15	277,466	.0	.0	.0	.0	.0	.0	15	277,466
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	15	277,466	.0	.0	.0	.0	.0	.0	15	277,466
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	15	277,466	.0	.0	.0	.0	.0	.0	15	277,466
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	2	37,984	.0	.0	.0	.0	.0	.0	2	37,984
POLICY EXHIBIT										
20. In force December 31, prior year.....	1,853	341,068,409	.0	(a).....0	.0	.0	.0	.0	1,853	341,068,409
21. Issued during year.....	122	49,770,888	.0	.0	.0	.0	.0	.0	122	49,770,888
22. Other changes to in force (Net).....	(97)	(9,967,395)	.0	.0	.0	.0	.0	.0	(97)	(9,967,395)
23. In force December 31 of current year.....	1,878	380,871,902	.0	(a).....0	.0	.0	.0	.0	1,878	380,871,902

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	345,553	343,936	55,544	.0	.0
25.2 Guaranteed renewable (b).....	44,287	44,080	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	389,840	388,016	55,544	.0	.0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	389,840	388,016	55,544	.0	.0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF **KENTUCKY** DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	1,686,934	.0	.0	.0	1,686,934
2. Annuity considerations.....	32,386,607	.0	.0	.0	32,386,607
3. Deposit-type contract funds.....	9,812	.XXX	.0	.XXX	9,812
4. Other considerations.....	.0	.0	1,338,076	.0	1,338,076
5. Totals (Sum of Lines 1 to 4).....	34,083,353	.0	1,338,076	.0	35,421,429
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	17,612	.0	.0	.0	17,612
6.2 Applied to pay renewal premiums.....	100,352	.0	.0	.0	100,352
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	298,081	.0	.0	.0	298,081
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	416,045	.0	.0	.0	416,045
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	416,045	.0	.0	.0	416,045
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	313,480	.0	82,000	.0	395,480
10. Matured endowments.....	5,171	.0	.0	.0	5,171
11. Annuity benefits.....	9,023,857	.0	720,246	.0	9,744,103
12. Surrender values and withdrawals for life contracts.....	13,876,009	.0	1,312,054	.0	15,188,063
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	23,218,517	.0	2,114,300	.0	25,332,817

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	1	1,000	.0	.0	.0	.0	.0	.0	1	1,000
17. Incurred during current year.....	28	310,394	.0	.0	2	82,000	.0	.0	30	392,394
Settled during current year:										
18.1 By payment in full.....	23	270,894	.0	.0	1	25,000	.0	.0	24	295,894
18.2 By payment on compromised claims.....	0	.0	.0	.0	.0	.0	.0	.0	0	.0
18.3 Totals paid.....	23	270,894	.0	.0	1	25,000	.0	.0	24	295,894
18.4 Reduction by compromise.....	0	.0	.0	.0	.0	.0	.0	.0	0	.0
18.5 Amount rejected.....	0	.0	.0	.0	.0	.0	.0	.0	0	.0
18.6 Total settlements.....	23	270,894	.0	.0	1	25,000	.0	.0	24	295,894
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	6	40,500	.0	.0	1	57,000	.0	.0	7	97,500
POLICY EXHIBIT										
20. In force December 31, prior year.....	1,553	87,809,662	.0	(a).....0	.0	1,016,900	.0	.0	1,553	88,826,562
21. Issued during year.....	37	8,674,147	.0	.0	.0	.0	.0	.0	37	8,674,147
22. Other changes to in force (Net).....	(81)	(2,778,596)	.0	.0	.0	(246,350)	.0	.0	(81)	(3,024,946)
23. In force December 31 of current year.....	1,509	93,705,213	.0	(a).....0	.0	770,550	.0	.0	1,509	94,475,763

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	128,403	127,802	20,941	75,025	95,874
25.2 Guaranteed renewable (b).....	9,681	9,636	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	138,084	137,438	20,941	75,025	95,874
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	138,084	137,438	20,941	75,025	95,874

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF LOUISIANA DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	6,529,621	0	0	0	6,529,621
2. Annuity considerations.....	9,547,425	0	0	0	9,547,425
3. Deposit-type contract funds.....	4,912	XXX	0	XXX	4,912
4. Other considerations.....	0	0	685,931	0	685,931
5. Totals (Sum of Lines 1 to 4).....	16,081,958	0	685,931	0	16,767,889
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	5,401	0	0	0	5,401
6.2 Applied to pay renewal premiums.....	7,382	0	0	0	7,382
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	785,138	0	0	0	785,138
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	797,921	0	0	0	797,921
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	797,921	0	0	0	797,921
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	36,742	0	0	0	36,742
10. Matured endowments.....	5,618	0	0	0	5,618
11. Annuity benefits.....	3,041,220	0	144,173	0	3,185,393
12. Surrender values and withdrawals for life contracts.....	5,183,926	0	580,312	0	5,764,238
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	8,267,506	0	724,485	0	8,991,991

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	1	1,000	0	0	0	0	0	0	1	1,000
17. Incurred during current year.....	1	34,172	0	0	0	0	0	0	1	34,172
Settled during current year:										
18.1 By payment in full.....	2	35,172	0	0	0	0	0	0	2	35,172
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	2	35,172	0	0	0	0	0	0	2	35,172
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	2	35,172	0	0	0	0	0	0	2	35,172
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year.....	905	317,754,904	0	(a).....0	0	0	0	0	905	317,754,904
21. Issued during year.....	87	39,155,084	0	0	0	0	0	0	87	39,155,084
22. Other changes to in force (Net).....	(33)	(9,002,474)	0	0	0	0	0	0	(33)	(9,002,474)
23. In force December 31 of current year.....	959	347,907,514	0	(a).....0	0	0	0	0	959	347,907,514

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	61,957	61,667	10,034	0	0
25.2 Guaranteed renewable (b).....	6,260	6,231	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	68,217	67,898	10,034	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	68,217	67,898	10,034	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.



DIRECT BUSINESS IN THE STATE OF MASSACHUSETTS DURING THE YEAR

NAIC Group Code.....0704

NAIC Company Code.....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	1,588,430	0	0	0	1,588,430
2. Annuity considerations.....	70,596,105	0	0	0	70,596,105
3. Deposit-type contract funds.....	11,138,099	XXX	0	XXX	11,138,099
4. Other considerations.....	0	0	1,083,764	0	1,083,764
5. Totals (Sum of Lines 1 to 4).....	83,322,634	0	1,083,764	0	84,406,398
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	4,404	0	0	0	4,404
6.2 Applied to pay renewal premiums.....	5,807	0	0	0	5,807
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	131,207	0	0	0	131,207
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	141,418	0	0	0	141,418
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	141,418	0	0	0	141,418
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	24,160	0	0	0	24,160
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	9,909,139	0	5,145	0	9,914,284
12. Surrender values and withdrawals for life contracts.....	17,897,858	0	84,505	0	17,982,363
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	27,831,157	0	89,650	0	27,920,807

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	4	278,039	0	0	0	0	0	0	4	278,039
17. Incurred during current year.....	1	24,160	0	0	0	0	0	0	1	24,160
Settled during current year:										
18.1 By payment in full.....	2	293,760	0	0	0	0	0	0	2	293,760
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	2	293,760	0	0	0	0	0	0	2	293,760
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	2	293,760	0	0	0	0	0	0	2	293,760
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	3	8,439	0	0	0	0	0	0	3	8,439
POLICY EXHIBIT										
20. In force December 31, prior year.....	444	80,952,280	0	(a).....0	0	0	0	0	444	80,952,280
21. Issued during year.....	100	20,286,201	0	0	0	0	0	0	100	20,286,201
22. Other changes to in force (Net).....	(17)	(6,738,383)	0	0	0	0	0	0	(17)	(6,738,383)
23. In force December 31 of current year.....	527	94,500,098	0	(a).....0	0	0	0	0	527	94,500,098

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	576,975	574,276	103,939	222,620	222,701
25.2 Guaranteed renewable (b).....	35,479	35,313	0	4,500	(237,833)
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	612,454	609,589	103,939	227,120	(15,132)
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	612,454	609,589	103,939	227,120	(15,132)

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF **MARYLAND** DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	5,422,786	.0	.0	.0	5,422,786
2. Annuity considerations.....	161,690,836	.0	.0	.0	161,690,836
3. Deposit-type contract funds.....	72,295	.XXX	.0	.XXX	72,295
4. Other considerations.....	.0	.0	2,954,427	.0	2,954,427
5. Totals (Sum of Lines 1 to 4).....	167,185,917	.0	2,954,427	.0	170,140,344
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	11,676	.0	.0	.0	11,676
6.2 Applied to pay renewal premiums.....	32,862	.0	.0	.0	32,862
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	648,086	.0	.0	.0	648,086
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	692,624	.0	.0	.0	692,624
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	692,624	.0	.0	.0	692,624
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	64,035	.0	.0	.0	64,035
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	17,442,126	.0	2,928	.0	17,445,054
12. Surrender values and withdrawals for life contracts.....	28,926,672	.0	4,923,239	.0	33,849,911
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	46,432,833	.0	4,926,167	.0	51,359,000

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	.6	50,003	.0	.0	.0	.0	.0	.0	.6	50,003
Settled during current year:										
18.1 By payment in full.....	.4	43,462	.0	.0	.0	.0	.0	.0	.4	43,462
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	.4	43,462	.0	.0	.0	.0	.0	.0	.4	43,462
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	.4	43,462	.0	.0	.0	.0	.0	.0	.4	43,462
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	.2	6,541	.0	.0	.0	.0	.0	.0	.2	6,541
POLICY EXHIBIT										
20. In force December 31, prior year.....	1,227	248,057,245	.0	(a).....0	.0	.0	.0	.0	1,227	248,057,245
21. Issued during year.....	109	49,558,545	.0	.0	.0	.0	.0	.0	109	49,558,545
22. Other changes to in force (Net).....	(92)	(32,920,130)	.0	.0	.0	.0	.0	.0	(92)	(32,920,130)
23. In force December 31 of current year.....	1,244	264,695,660	.0	(a).....0	.0	.0	.0	.0	1,244	264,695,660

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	233,044	231,953	42,745	156,260	221,607
25.2 Guaranteed renewable (b).....	66,322	66,012	.0	64,680	64,680
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	299,366	297,965	42,745	220,940	286,287
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	299,366	297,965	42,745	220,940	286,287

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF MAINE DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	233,244	.0	.0	.0	233,244
2. Annuity considerations.....	6,780,826	.0	.0	.0	6,780,826
3. Deposit-type contract funds.....	406	.XXX	.0	.XXX	406
4. Other considerations.....	.0	.0	168,215	.0	168,215
5. Totals (Sum of Lines 1 to 4).....	7,014,476	.0	168,215	.0	7,182,691
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	413	.0	.0	.0	413
6.2 Applied to pay renewal premiums.....	712	.0	.0	.0	712
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	29,333	.0	.0	.0	29,333
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	30,458	.0	.0	.0	30,458
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	30,458	.0	.0	.0	30,458
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	1,000	.0	.0	.0	1,000
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	909,824	.0	6,898	.0	916,722
12. Surrender values and withdrawals for life contracts.....	1,563,675	.0	.0	.0	1,563,675
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	2,474,499	.0	6,898	.0	2,481,397

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	1	1,000	.0	.0	.0	.0	.0	.0	1	1,000
Settled during current year:										
18.1 By payment in full.....	1	1,000	.0	.0	.0	.0	.0	.0	1	1,000
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	1	1,000	.0	.0	.0	.0	.0	.0	1	1,000
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	1	1,000	.0	.0	.0	.0	.0	.0	1	1,000
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
POLICY EXHIBIT										
20. In force December 31, prior year.....	81	12,732,153	.0	(a).....0	.0	.0	.0	.0	.81	12,732,153
21. Issued during year.....	1	403,435	.0	.0	.0	.0	.0	.0	1	403,435
22. Other changes to in force (Net).....	(5)	(301,456)	.0	.0	.0	.0	.0	.0	(5)	(301,456)
23. In force December 31 of current year.....	77	12,834,132	.0	(a).....0	.0	.0	.0	.0	.77	12,834,132

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	28,841	28,706	5,624	.0	.0
25.2 Guaranteed renewable (b).....	1,589	1,582	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	30,430	30,288	5,624	.0	.0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	30,430	30,288	5,624	.0	.0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF MICHIGAN DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....67172

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	11,183,066	0	0	0	11,183,066
2. Annuity considerations.....	150,969,752	0	0	0	150,969,752
3. Deposit-type contract funds.....	614,367	XXX	0	XXX	614,367
4. Other considerations.....	0	0	6,086,949	0	6,086,949
5. Totals (Sum of Lines 1 to 4).....	162,767,185	0	6,086,949	0	168,854,134
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	101,486	0	0	0	101,486
6.2 Applied to pay renewal premiums.....	300,309	0	0	0	300,309
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	1,327,638	0	0	0	1,327,638
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	1,729,433	0	0	0	1,729,433
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	42	0	0	0	42
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	42	0	0	0	42
8. Grand Totals (Lines 6.5 + 7.4).....	1,729,475	0	0	0	1,729,475
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	2,757,976	0	45,000	0	2,802,976
10. Matured endowments.....	21,792	0	0	0	21,792
11. Annuity benefits.....	14,042,556	0	298,267	0	14,340,823
12. Surrender values and withdrawals for life contracts.....	37,666,612	0	6,250,351	0	43,916,963
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	54,488,936	0	6,593,618	0	61,082,554

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	0	0	0	0	1	7,150	0	0	1	7,150
17. Incurred during current year.....	125	2,981,047	0	0	2	45,000	0	0	127	3,026,047
Settled during current year:										
18.1 By payment in full.....	109	2,809,123	0	0	2	45,000	0	0	111	2,854,123
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	109	2,809,123	0	0	2	45,000	0	0	111	2,854,123
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	109	2,809,123	0	0	2	45,000	0	0	111	2,854,123
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	16	171,924	0	0	1	7,150	0	0	17	179,074
POLICY EXHIBIT										
20. In force December 31, prior year.....	4,628	519,098,263	0	(a).....0	0	872,542	0	0	4,628	519,970,805
21. Issued during year.....	223	69,977,396	0	0	0	0	0	0	223	69,977,396
22. Other changes to in force (Net).....	(238)	(18,396,081)	0	0	0	(160,780)	0	0	(238)	(18,556,861)
23. In force December 31 of current year.....	4,613	570,679,578	0	(a).....0	0	711,762	0	0	4,613	571,391,340

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	470,075	467,876	80,836	95,236	95,759
25.2 Guaranteed renewable (b).....	67,416	67,101	0	6,700	6,333
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	537,491	534,977	80,836	101,936	102,092
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	537,491	534,977	80,836	101,936	102,092

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF MINNESOTA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	5,058,921	0	0	0	5,058,921
2. Annuity considerations.....	37,875,401	0	0	0	37,875,401
3. Deposit-type contract funds.....	4,044,358	XXX	0	XXX	4,044,358
4. Other considerations.....	0	0	2,109,236	0	2,109,236
5. Totals (Sum of Lines 1 to 4).....	46,978,680	0	2,109,236	0	49,087,916
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	37,825	0	0	0	37,825
6.2 Applied to pay renewal premiums.....	97,146	0	0	0	97,146
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	852,358	0	0	0	852,358
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	987,329	0	0	0	987,329
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	987,329	0	0	0	987,329
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	331,027	0	0	0	331,027
10. Matured endowments.....	44,927	0	0	0	44,927
11. Annuity benefits.....	6,205,015	0	16,265	0	6,221,280
12. Surrender values and withdrawals for life contracts.....	10,735,863	0	828,773	0	11,564,636
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	17,316,832	0	845,038	0	18,161,870

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	4	9,156	0	0	0	0	0	0	4	9,156
17. Incurred during current year.....	40	339,297	0	0	0	0	0	0	40	339,297
Settled during current year:										
18.1 By payment in full.....	37	319,637	0	0	0	0	0	0	37	319,637
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	37	319,637	0	0	0	0	0	0	37	319,637
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	37	319,637	0	0	0	0	0	0	37	319,637
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	7	28,816	0	0	0	0	0	0	7	28,816
POLICY EXHIBIT										
20. In force December 31, prior year.....	2,066	234,528,303	0	(a).....0	0	0	0	0	2,066	234,528,303
21. Issued during year.....	125	34,734,163	0	0	0	0	0	0	125	34,734,163
22. Other changes to in force (Net).....	(113)	(1,474,415)	0	0	0	0	0	0	(113)	(1,474,415)
23. In force December 31 of current year.....	2,078	267,788,051	0	(a).....0	0	0	0	0	2,078	267,788,051

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	182,160	181,307	30,236	51,180	51,180
25.2 Guaranteed renewable (b).....	57,405	57,136	0	30,760	8,119
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	239,565	238,443	30,236	81,940	59,299
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	239,565	238,443	30,236	81,940	59,299

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF MISSOURI DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	3,387,438	.0	.0	.0	3,387,438
2. Annuity considerations.....	68,442,132	.0	.0	.0	68,442,132
3. Deposit-type contract funds.....	88,215	.XXX	.0	.XXX	88,215
4. Other considerations.....	.0	.0	3,314,439	.0	3,314,439
5. Totals (Sum of Lines 1 to 4).....	71,917,785	.0	3,314,439	.0	75,232,224
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	56,002	.0	.0	.0	56,002
6.2 Applied to pay renewal premiums.....	149,099	.0	.0	.0	149,099
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	647,877	.0	.0	.0	647,877
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	852,978	.0	.0	.0	852,978
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	41	.0	.0	.0	41
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	41	.0	.0	.0	41
8. Grand Totals (Lines 6.5 + 7.4).....	853,019	.0	.0	.0	853,019
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	599,318	.0	.0	.0	599,318
10. Matured endowments.....	51,054	.0	.0	.0	51,054
11. Annuity benefits.....	15,811,289	.0	251,660	.0	16,062,949
12. Surrender values and withdrawals for life contracts.....	23,762,492	.0	7,279,838	.0	31,042,330
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	40,224,153	.0	7,531,498	.0	47,755,651

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	12	171,138	.0	.0	.0	.0	.0	.0	12	171,138
17. Incurred during current year.....	65	624,298	.0	.0	.0	.0	.0	.0	65	624,298
Settled during current year:										
18.1 By payment in full.....	55	579,251	.0	.0	.0	.0	.0	.0	55	579,251
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	55	579,251	.0	.0	.0	.0	.0	.0	55	579,251
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	55	579,251	.0	.0	.0	.0	.0	.0	55	579,251
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	22	216,185	.0	.0	.0	.0	.0	.0	22	216,185
POLICY EXHIBIT										
20. In force December 31, prior year.....	2,735	161,737,711	.0	(a).....0	.0	9,000	.0	.0	2,735	161,746,711
21. Issued during year.....	78	18,630,324	.0	.0	.0	.0	.0	.0	78	18,630,324
22. Other changes to in force (Net).....	(145)	(8,632,876)	.0	.0	.0	.0	.0	.0	(145)	(8,632,876)
23. In force December 31 of current year.....	2,668	171,735,159	.0	(a).....0	.0	9,000	.0	.0	2,668	171,744,159

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	137,229	136,587	19,589	80,333	85,233
25.2 Guaranteed renewable (b).....	23,123	23,015	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	160,352	159,602	19,589	80,333	85,233
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	160,352	159,602	19,589	80,333	85,233

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.



DIRECT BUSINESS IN THE STATE OF **NORTHERN MARIANA ISLANDS** DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....67172

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	0	0	0	0	0
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	0	0	0	0	0
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	0	0	0	0	0
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts.....	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	0	0	0	0	0

NONE

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year.....	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full.....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year.....	0	0	0	(a).....0	0	0	0	0	0	0
21. Issued during year.....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net).....	0	0	0	0	0	0	0	0	0	0
23. In force December 31 of current year.....	0	0	0	(a).....0	0	0	0	0	0	0

NONE

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	0	0	0	0	0
25.2 Guaranteed renewable (b).....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	0	0	0	0	0

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF MISSISSIPPI DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....67172

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	1,247,037	.0	.0	.0	1,247,037
2. Annuity considerations.....	14,597,122	.0	.0	.0	14,597,122
3. Deposit-type contract funds.....	3,259	.XXX	.0	.XXX	3,259
4. Other considerations.....	.0	.0	719,238	.0	719,238
5. Totals (Sum of Lines 1 to 4).....	15,847,418	.0	719,238	.0	16,566,656
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	6,466	.0	.0	.0	6,466
6.2 Applied to pay renewal premiums.....	6,301	.0	.0	.0	6,301
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	193,750	.0	.0	.0	193,750
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	206,517	.0	.0	.0	206,517
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	206,517	.0	.0	.0	206,517
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	121,057	.0	.0	.0	121,057
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	3,238,401	.0	31,134	.0	3,269,535
12. Surrender values and withdrawals for life contracts.....	4,549,107	.0	1,373,069	.0	5,922,176
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	7,908,565	.0	1,404,203	.0	9,312,768

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	4	111,057	.0	.0	.0	.0	.0	.0	4	111,057
Settled during current year:										
18.1 By payment in full.....	4	111,057	.0	.0	.0	.0	.0	.0	4	111,057
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	4	111,057	.0	.0	.0	.0	.0	.0	4	111,057
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	4	111,057	.0	.0	.0	.0	.0	.0	4	111,057
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
POLICY EXHIBIT										
20. In force December 31, prior year.....	306	70,456,395	.0	(a).....0	.0	15,000	.0	.0	306	70,471,395
21. Issued during year.....	13	6,257,290	.0	.0	.0	.0	.0	.0	13	6,257,290
22. Other changes to in force (Net).....	(11)	(3,345,805)	.0	.0	.0	.0	.0	.0	(11)	(3,345,805)
23. In force December 31 of current year.....	308	73,367,880	.0	(a).....0	.0	15,000	.0	.0	308	73,382,880

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	118,140	117,587	20,641	.0	.0
25.2 Guaranteed renewable (b).....	5,167	5,143	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	123,307	122,730	20,641	.0	.0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	123,307	122,730	20,641	.0	.0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF MONTANA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	330,246	.0	.0	.0	330,246
2. Annuity considerations.....	6,317,735	.0	.0	.0	6,317,735
3. Deposit-type contract funds.....	33,576	.XXX	.0	.XXX	33,576
4. Other considerations.....	.0	.0	19,256	.0	19,256
5. Totals (Sum of Lines 1 to 4).....	6,681,557	.0	19,256	.0	6,700,813
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	16,957	.0	.0	.0	16,957
6.2 Applied to pay renewal premiums.....	30,790	.0	.0	.0	30,790
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	50,206	.0	.0	.0	50,206
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	97,953	.0	.0	.0	97,953
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	97,953	.0	.0	.0	97,953
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	181,804	.0	.0	.0	181,804
10. Matured endowments.....	3,500	.0	.0	.0	3,500
11. Annuity benefits.....	317,839	.0	71,558	.0	389,397
12. Surrender values and withdrawals for life contracts.....	1,006,041	.0	13,853	.0	1,019,894
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	1,509,184	.0	85,411	.0	1,594,595

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	1	14,144	.0	.0	.0	.0	.0	.0	1	14,144
17. Incurred during current year.....	12	177,751	.0	.0	.0	.0	.0	.0	12	177,751
Settled during current year:										
18.1 By payment in full.....	11	165,915	.0	.0	.0	.0	.0	.0	11	165,915
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	11	165,915	.0	.0	.0	.0	.0	.0	11	165,915
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	11	165,915	.0	.0	.0	.0	.0	.0	11	165,915
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	2	25,980	.0	.0	.0	.0	.0	.0	2	25,980
POLICY EXHIBIT										
20. In force December 31, prior year.....	470	13,944,118	.0	(a).....0	.0	.0	.0	.0	470	13,944,118
21. Issued during year.....	19	2,698,737	.0	.0	.0	.0	.0	.0	19	2,698,737
22. Other changes to in force (Net).....	(29)	971,243	.0	.0	.0	.0	.0	.0	(29)	971,243
23. In force December 31 of current year.....	460	17,614,098	.0	(a).....0	.0	.0	.0	.0	460	17,614,098

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	13,579	13,515	2,589	.0	132,000
25.2 Guaranteed renewable (b).....	11,373	11,320	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	24,952	24,835	2,589	.0	132,000
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	24,952	24,835	2,589	.0	132,000

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF NORTH CAROLINA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	4,867,040	0	0	0	4,867,040
2. Annuity considerations.....	149,543,820	0	0	0	149,543,820
3. Deposit-type contract funds.....	625,916	XXX	0	XXX	625,916
4. Other considerations.....	0	0	9,641,727	0	9,641,727
5. Totals (Sum of Lines 1 to 4).....	155,036,776	0	9,641,727	0	164,678,503
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	15,278	0	0	0	15,278
6.2 Applied to pay renewal premiums.....	51,751	0	0	0	51,751
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	370,201	0	0	0	370,201
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	437,230	0	0	0	437,230
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	25	0	0	0	25
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	25	0	0	0	25
8. Grand Totals (Lines 6.5 + 7.4).....	437,255	0	0	0	437,255
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	727,914	0	0	0	727,914
10. Matured endowments.....	24,391	0	0	0	24,391
11. Annuity benefits.....	14,118,350	0	11,459	0	14,129,809
12. Surrender values and withdrawals for life contracts.....	19,706,594	0	10,553,279	0	30,259,873
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	34,577,249	0	10,564,738	0	45,141,987

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year.....	13	611,104	0	0	0	0	0	0	13	611,104
Settled during current year:										
18.1 By payment in full.....	10	108,576	0	0	0	0	0	0	10	108,576
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	10	108,576	0	0	0	0	0	0	10	108,576
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	10	108,576	0	0	0	0	0	0	10	108,576
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	3	502,528	0	0	0	0	0	0	3	502,528
POLICY EXHIBIT										
20. In force December 31, prior year.....	1,131	193,172,224	0	(a).....0	0	184,300	0	0	1,131	193,356,524
21. Issued during year.....	181	64,641,843	0	0	0	0	0	0	181	64,641,843
22. Other changes to in force (Net).....	(101)	(38,389,275)	0	0	0	(38,700)	0	0	(101)	(38,427,975)
23. In force December 31 of current year.....	1,211	219,424,792	0	(a).....0	0	145,600	0	0	1,211	219,570,392

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	270,842	269,575	44,126	7,000	7,000
25.2 Guaranteed renewable (b).....	15,972	15,897	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	286,814	285,472	44,126	7,000	7,000
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	286,814	285,472	44,126	7,000	7,000

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF NORTH DAKOTA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	1,135,769	0	0	0	1,135,769
2. Annuity considerations.....	745,365	0	0	0	745,365
3. Deposit-type contract funds.....	4,100	XXX	0	XXX	4,100
4. Other considerations.....	0	0	135,789	0	135,789
5. Totals (Sum of Lines 1 to 4).....	1,885,234	0	135,789	0	2,021,023
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	4,696	0	0	0	4,696
6.2 Applied to pay renewal premiums.....	18,255	0	0	0	18,255
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	110,969	0	0	0	110,969
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	133,920	0	0	0	133,920
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	133,920	0	0	0	133,920
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	32,347	0	0	0	32,347
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	633,040	0	6,796	0	639,836
12. Surrender values and withdrawals for life contracts.....	951,414	0	1,807,687	0	2,759,101
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	1,616,801	0	1,814,483	0	3,431,284

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year.....	4	88,150	0	0	0	0	0	0	4	88,150
Settled during current year:										
18.1 By payment in full.....	3	75,909	0	0	0	0	0	0	3	75,909
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	3	75,909	0	0	0	0	0	0	3	75,909
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	3	75,909	0	0	0	0	0	0	3	75,909
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	1	12,241	0	0	0	0	0	0	1	12,241
POLICY EXHIBIT										
20. In force December 31, prior year.....	264	33,646,447	0	(a).....0	0	0	0	0	264	33,646,447
21. Issued during year.....	32	19,457,234	0	0	0	0	0	0	32	19,457,234
22. Other changes to in force (Net).....	(5)	30,133	0	0	0	0	0	0	(5)	30,133
23. In force December 31 of current year.....	291	53,133,814	0	(a).....0	0	0	0	0	291	53,133,814

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	97,729	97,272	18,419	0	0
25.2 Guaranteed renewable (b).....	13,778	13,713	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	111,507	110,985	18,419	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	111,507	110,985	18,419	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF NEBRASKA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	3,387,192	0	0	0	3,387,192
2. Annuity considerations.....	23,720,470	0	0	0	23,720,470
3. Deposit-type contract funds.....	204,418	XXX	0	XXX	204,418
4. Other considerations.....	0	0	1,223,390	0	1,223,390
5. Totals (Sum of Lines 1 to 4).....	27,312,080	0	1,223,390	0	28,535,470
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	104,085	0	0	0	104,085
6.2 Applied to pay renewal premiums.....	276,487	0	0	0	276,487
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	633,380	0	0	0	633,380
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	1,013,952	0	0	0	1,013,952
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	178	0	0	0	178
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	178	0	0	0	178
8. Grand Totals (Lines 6.5 + 7.4).....	1,014,130	0	0	0	1,014,130
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	1,794,614	0	0	0	1,794,614
10. Matured endowments.....	28,208	0	0	0	28,208
11. Annuity benefits.....	3,433,626	0	202,149	0	3,635,775
12. Surrender values and withdrawals for life contracts.....	7,620,789	0	4,112,436	0	11,733,225
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	12,877,237	0	4,314,585	0	17,191,822

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year.....	75	1,796,089	0	0	0	0	0	0	75	1,796,089
Settled during current year:										
18.1 By payment in full.....	75	1,796,089	0	0	0	0	0	0	75	1,796,089
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	75	1,796,089	0	0	0	0	0	0	75	1,796,089
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	75	1,796,089	0	0	0	0	0	0	75	1,796,089
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year.....	3,912	162,610,216	0	(a).....0	0	204,000	0	0	3,912	162,814,216
21. Issued during year.....	107	24,635,549	0	0	0	0	0	0	107	24,635,549
22. Other changes to in force (Net).....	(192)	(12,506,606)	0	0	0	(88,250)	0	0	(192)	(12,594,856)
23. In force December 31 of current year.....	3,827	174,739,159	0	(a).....0	0	115,750	0	0	3,827	174,854,909

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	111,223	110,703	14,656	34,030	34,140
25.2 Guaranteed renewable (b).....	7,998	7,961	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	119,221	118,664	14,656	34,030	34,140
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	119,221	118,664	14,656	34,030	34,140

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF NEW HAMPSHIRE DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	638,937	0	0	0	638,937
2. Annuity considerations.....	22,008,403	0	0	0	22,008,403
3. Deposit-type contract funds.....	61,159	XXX	0	XXX	61,159
4. Other considerations.....	0	0	202,467	0	202,467
5. Totals (Sum of Lines 1 to 4).....	22,708,499	0	202,467	0	22,910,966
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	3,136	0	0	0	3,136
6.2 Applied to pay renewal premiums.....	4,196	0	0	0	4,196
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	77,291	0	0	0	77,291
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	84,623	0	0	0	84,623
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	84,623	0	0	0	84,623
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	3,600	0	0	0	3,600
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	2,892,688	0	34,441	0	2,927,129
12. Surrender values and withdrawals for life contracts.....	4,818,342	0	166,230	0	4,984,572
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	7,714,630	0	200,671	0	7,915,301

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	2	2,250	0	0	0	0	0	0	2	2,250
17. Incurred during current year.....	1	3,600	0	0	0	0	0	0	1	3,600
Settled during current year:										
18.1 By payment in full.....	2	4,850	0	0	0	0	0	0	2	4,850
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	2	4,850	0	0	0	0	0	0	2	4,850
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	2	4,850	0	0	0	0	0	0	2	4,850
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	1	1,000	0	0	0	0	0	0	1	1,000
POLICY EXHIBIT										
20. In force December 31, prior year.....	169	24,692,159	0	(a).....0	0	0	0	0	169	24,692,159
21. Issued during year.....	24	8,764,158	0	0	0	0	0	0	24	8,764,158
22. Other changes to in force (Net).....	(10)	(1,818,181)	0	0	0	0	0	0	(10)	(1,818,181)
23. In force December 31 of current year.....	183	31,638,136	0	(a).....0	0	0	0	0	183	31,638,136

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	97,943	97,485	16,902	72,066	(11,734)
25.2 Guaranteed renewable (b).....	7,983	7,945	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	105,926	105,430	16,902	72,066	(11,734)
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	105,926	105,430	16,902	72,066	(11,734)

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF NEW JERSEY DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	8,477,126	0	0	0	8,477,126
2. Annuity considerations.....	132,355,028	0	0	0	132,355,028
3. Deposit-type contract funds.....	10,109,037	XXX	0	XXX	10,109,037
4. Other considerations.....	0	0	1,031,919	0	1,031,919
5. Totals (Sum of Lines 1 to 4).....	150,941,191	0	1,031,919	0	151,973,110
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	21,160	0	0	0	21,160
6.2 Applied to pay renewal premiums.....	158,757	0	0	0	158,757
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	820,719	0	0	0	820,719
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	1,000,636	0	0	0	1,000,636
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	1,000,636	0	0	0	1,000,636
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	150,592	0	0	0	150,592
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	9,402,742	0	175,359	0	9,578,101
12. Surrender values and withdrawals for life contracts.....	13,646,800	0	675,781	0	14,322,581
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	23,200,134	0	851,140	0	24,051,274

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	2	2,888	0	0	0	0	0	0	2	2,888
17. Incurred during current year.....	4	149,525	0	0	0	0	0	0	4	149,525
Settled during current year:										
18.1 By payment in full.....	2	143,258	0	0	0	0	0	0	2	143,258
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	2	143,258	0	0	0	0	0	0	2	143,258
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	2	143,258	0	0	0	0	0	0	2	143,258
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	4	9,155	0	0	0	0	0	0	4	9,155
POLICY EXHIBIT										
20. In force December 31, prior year.....	1,068	344,089,599	0	(a).....0	0	0	0	0	1,068	344,089,599
21. Issued during year.....	195	76,972,653	0	0	0	0	0	0	195	76,972,653
22. Other changes to in force (Net).....	(49)	(12,066,469)	0	0	0	0	0	0	(49)	(12,066,469)
23. In force December 31 of current year.....	1,214	408,995,783	0	(a).....0	0	0	0	0	1,214	408,995,783

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	230,612	229,533	37,118	79,200	79,200
25.2 Guaranteed renewable (b).....	26,258	26,135	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	256,870	255,668	37,118	79,200	79,200
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	256,870	255,668	37,118	79,200	79,200

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF NEW MEXICO DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	347,249	0	0	0	347,249
2. Annuity considerations.....	15,925,089	0	0	0	15,925,089
3. Deposit-type contract funds.....	65,999	XXX	0	XXX	65,999
4. Other considerations.....	0	0	164,713	0	164,713
5. Totals (Sum of Lines 1 to 4).....	16,338,337	0	164,713	0	16,503,050
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	3,374	0	0	0	3,374
6.2 Applied to pay renewal premiums.....	8,178	0	0	0	8,178
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	53,991	0	0	0	53,991
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	65,543	0	0	0	65,543
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	65,543	0	0	0	65,543
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	45,384	0	0	0	45,384
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	539,688	0	718	0	540,406
12. Surrender values and withdrawals for life contracts.....	454,859	0	147,033	0	601,892
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	1,039,931	0	147,751	0	1,187,682

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	1	1,648	0	0	0	0	0	0	1	1,648
17. Incurred during current year.....	4	26,966	0	0	0	0	0	0	4	26,966
Settled during current year:										
18.1 By payment in full.....	4	26,966	0	0	0	0	0	0	4	26,966
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	4	26,966	0	0	0	0	0	0	4	26,966
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	4	26,966	0	0	0	0	0	0	4	26,966
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	1	1,648	0	0	0	0	0	0	1	1,648
POLICY EXHIBIT										
20. In force December 31, prior year.....	186	18,301,238	0	(a).....0	0	72,000	0	0	186	18,373,238
21. Issued during year.....	2	583,206	0	0	0	0	0	0	2	583,206
22. Other changes to in force (Net).....	(9)	(19,454)	0	0	0	0	0	0	(9)	(19,454)
23. In force December 31 of current year.....	179	18,864,990	0	(a).....0	0	72,000	0	0	179	18,936,990

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	17,154	17,074	2,569	0	0
25.2 Guaranteed renewable (b).....	3,931	3,912	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	21,085	20,986	2,569	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	21,085	20,986	2,569	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF NEVADA DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	1,376,089	.0	.0	.0	1,376,089
2. Annuity considerations.....	12,057,540	.0	.0	.0	12,057,540
3. Deposit-type contract funds.....	26,361	.XXX	.0	.XXX	26,361
4. Other considerations.....	.0	.0	642,750	.0	642,750
5. Totals (Sum of Lines 1 to 4).....	13,459,990	.0	642,750	.0	14,102,740
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	8,470	.0	.0	.0	8,470
6.2 Applied to pay renewal premiums.....	24,626	.0	.0	.0	24,626
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	431,770	.0	.0	.0	431,770
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	464,866	.0	.0	.0	464,866
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	464,866	.0	.0	.0	464,866
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	210,842	.0	.0	.0	210,842
10. Matured endowments.....	2,500	.0	.0	.0	2,500
11. Annuity benefits.....	1,245,013	.0	34,540	.0	1,279,553
12. Surrender values and withdrawals for life contracts.....	4,378,436	.0	1,004,659	.0	5,383,095
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	5,836,791	.0	1,039,199	.0	6,875,990

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	11	202,799	.0	.0	.0	.0	.0	.0	11	202,799
Settled during current year:										
18.1 By payment in full.....	10	197,458	.0	.0	.0	.0	.0	.0	10	197,458
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	10	197,458	.0	.0	.0	.0	.0	.0	10	197,458
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	10	197,458	.0	.0	.0	.0	.0	.0	10	197,458
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	1	5,341	.0	.0	.0	.0	.0	.0	1	5,341
POLICY EXHIBIT										
20. In force December 31, prior year.....	300	56,317,395	.0	(a).....0	.0	.0	.0	.0	300	56,317,395
21. Issued during year.....	21	11,652,875	.0	.0	.0	.0	.0	.0	21	11,652,875
22. Other changes to in force (Net).....	(22)	(3,833,114)	.0	.0	.0	.0	.0	.0	(22)	(3,833,114)
23. In force December 31 of current year.....	299	64,137,156	.0	(a).....0	.0	.0	.0	.0	299	64,137,156

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	65,191	64,886	13,260	.0	.0
25.2 Guaranteed renewable (b).....	14,015	13,949	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	79,206	78,835	13,260	.0	.0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	79,206	78,835	13,260	.0	.0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF **NEW YORK** DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....67172

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	701,136	.0	.0	.0	701,136
2. Annuity considerations.....	7,484,190	.0	.0	.0	7,484,190
3. Deposit-type contract funds.....	3,320	.XXX	.0	.XXX	3,320
4. Other considerations.....	.0	.0	535,766	.0	535,766
5. Totals (Sum of Lines 1 to 4).....	8,188,646	.0	535,766	.0	8,724,412
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	7,825	.0	.0	.0	7,825
6.2 Applied to pay renewal premiums.....	13,694	.0	.0	.0	13,694
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	116,407	.0	.0	.0	116,407
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	137,926	.0	.0	.0	137,926
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	137,926	.0	.0	.0	137,926
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	241,901	.0	.0	.0	241,901
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	2,510,723	.0	17,024	.0	2,527,747
12. Surrender values and withdrawals for life contracts.....	1,628,325	.0	172,389	.0	1,800,714
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	4,380,949	.0	189,413	.0	4,570,362

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.1	2,917	.0	.0	.0	.0	.0	.0	1	2,917
17. Incurred during current year.....	.4	24,844	.0	.0	.0	.0	.0	.0	4	24,844
Settled during current year:										
18.1 By payment in full.....	.5	27,761	.0	.0	.0	.0	.0	.0	5	27,761
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	0	.0
18.3 Totals paid.....	.5	27,761	.0	.0	.0	.0	.0	.0	5	27,761
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	0	.0
18.6 Total settlements.....	.5	27,761	.0	.0	.0	.0	.0	.0	5	27,761
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	.0	.0	.0	.0	.0	.0	.0	.0	0	.0
POLICY EXHIBIT										
20. In force December 31, prior year.....	.276	49,346,927	.0	(a).....0	.0	.0	.0	.0	276	49,346,927
21. Issued during year.....	.12	5,549,256	.0	.0	.0	.0	.0	.0	12	5,549,256
22. Other changes to in force (Net).....	.(1)	(1,211,476)	.0	.0	.0	.0	.0	.0	.(1)	(1,211,476)
23. In force December 31 of current year.....	.287	53,684,707	.0	(a).....0	.0	.0	.0	.0	287	53,684,707

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	44,435	44,227	8,315	9,202	9,202
25.2 Guaranteed renewable (b).....	1,291	1,285	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	45,726	45,512	8,315	9,202	9,202
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	45,726	45,512	8,315	9,202	9,202

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF OHIO DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	23,478,135	0	0	0	23,478,135
2. Annuity considerations.....	185,948,853	0	0	0	185,948,853
3. Deposit-type contract funds.....	150,852,505	XXX	0	XXX	150,852,505
4. Other considerations.....	0	0	40,684,906	0	40,684,906
5. Totals (Sum of Lines 1 to 4).....	360,279,493	0	40,684,906	0	400,964,399
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	210,717	0	0	0	210,717
6.2 Applied to pay renewal premiums.....	848,996	0	0	0	848,996
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	3,685,975	0	0	0	3,685,975
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	4,745,688	0	0	0	4,745,688
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	397	0	0	0	397
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	397	0	0	0	397
8. Grand Totals (Lines 6.5 + 7.4).....	4,746,085	0	0	0	4,746,085
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	4,419,364	0	53,250	0	4,472,614
10. Matured endowments.....	92,758	0	0	0	92,758
11. Annuity benefits.....	42,870,544	0	3,501,157	0	46,371,701
12. Surrender values and withdrawals for life contracts.....	79,966,056	0	40,935,865	0	120,901,921
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	127,348,722	0	44,490,272	0	171,838,994

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	48	254,111	0	0	0	0	0	0	48	254,111
17. Incurred during current year.....	283	4,574,137	0	0	5	53,250	0	0	288	4,627,387
Settled during current year:										
18.1 By payment in full.....	252	3,865,428	0	0	5	53,250	0	0	257	3,918,678
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	252	3,865,428	0	0	5	53,250	0	0	257	3,918,678
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	252	3,865,428	0	0	5	53,250	0	0	257	3,918,678
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	79	962,820	0	0	0	0	0	0	79	962,820
POLICY EXHIBIT										
20. In force December 31, prior year.....	12,726	967,840,545	0	(a).....0	0	5,257,244	0	0	12,726	973,097,789
21. Issued during year.....	453	141,110,616	0	0	0	0	0	0	453	141,110,616
22. Other changes to in force (Net).....	(643)	(32,391,011)	0	0	0	(752,832)	0	0	(643)	(33,143,843)
23. In force December 31 of current year.....	12,536	1,076,560,150	0	(a).....0	0	4,504,412	0	0	12,536	1,081,064,562

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	1,367,192	1,360,795	231,916	332,842	345,159
25.2 Guaranteed renewable (b).....	153,774	153,054	132	6,000	6,000
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	1,520,966	1,513,849	232,048	338,842	351,159
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	1,520,966	1,513,849	232,048	338,842	351,159

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF **OKLAHOMA** DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....67172

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	3,665,765	0	0	0	3,665,765
2. Annuity considerations.....	37,550,097	0	0	0	37,550,097
3. Deposit-type contract funds.....	303,360	XXX	0	XXX	303,360
4. Other considerations.....	0	0	603,256	0	603,256
5. Totals (Sum of Lines 1 to 4).....	41,519,222	0	603,256	0	42,122,478
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	5,333	0	0	0	5,333
6.2 Applied to pay renewal premiums.....	14,768	0	0	0	14,768
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	227,732	0	0	0	227,732
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	247,833	0	0	0	247,833
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	247,833	0	0	0	247,833
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	353,032	0	0	0	353,032
10. Matured endowments.....	3,500	0	0	0	3,500
11. Annuity benefits.....	2,924,863	0	447	0	2,925,310
12. Surrender values and withdrawals for life contracts.....	2,913,382	0	1,907,571	0	4,820,953
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	6,194,777	0	1,908,018	0	8,102,795

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	1	1,000	0	0	0	0	0	0	1	1,000
17. Incurred during current year.....	9	349,091	0	0	0	0	0	0	9	349,091
Settled during current year:										
18.1 By payment in full.....	8	333,979	0	0	0	0	0	0	8	333,979
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	8	333,979	0	0	0	0	0	0	8	333,979
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	8	333,979	0	0	0	0	0	0	8	333,979
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	2	16,112	0	0	0	0	0	0	2	16,112
POLICY EXHIBIT										
20. In force December 31, prior year.....	410	74,683,854	0	(a).....0	0	0	0	0	410	74,683,854
21. Issued during year.....	58	36,391,889	0	0	0	0	0	0	58	36,391,889
22. Other changes to in force (Net).....	(26)	1,754,747	0	0	0	0	0	0	(26)	1,754,747
23. In force December 31 of current year.....	442	112,830,490	0	(a).....0	0	0	0	0	442	112,830,490

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	148,648	147,953	25,231	2,000	1,840
25.2 Guaranteed renewable (b).....	6,629	6,598	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	155,277	154,551	25,231	2,000	1,840
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	155,277	154,551	25,231	2,000	1,840

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF OREGON DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	1,903,495	0	0	0	1,903,495
2. Annuity considerations.....	27,144,745	0	0	0	27,144,745
3. Deposit-type contract funds.....	24,299	XXX	0	XXX	24,299
4. Other considerations.....	0	0	542,924	0	542,924
5. Totals (Sum of Lines 1 to 4).....	29,072,539	0	542,924	0	29,615,463
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	32,770	0	0	0	32,770
6.2 Applied to pay renewal premiums.....	52,606	0	0	0	52,606
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	385,964	0	0	0	385,964
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	471,340	0	0	0	471,340
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	471,340	0	0	0	471,340
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	216,846	0	0	0	216,846
10. Matured endowments.....	26,669	0	0	0	26,669
11. Annuity benefits.....	5,711,819	0	88,143	0	5,799,962
12. Surrender values and withdrawals for life contracts.....	9,049,913	0	187,762	0	9,237,675
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	15,005,247	0	275,905	0	15,281,152

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year.....	15	218,846	0	0	0	0	0	0	15	218,846
Settled during current year:										
18.1 By payment in full.....	15	218,846	0	0	0	0	0	0	15	218,846
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	15	218,846	0	0	0	0	0	0	15	218,846
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	15	218,846	0	0	0	0	0	0	15	218,846
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT										
20. In force December 31, prior year.....	941	75,267,522	0	(a).....0	0	0	0	0	941	75,267,522
21. Issued during year.....	57	19,357,268	0	0	0	0	0	0	57	19,357,268
22. Other changes to in force (Net).....	(43)	(2,774,984)	0	0	0	0	0	0	(43)	(2,774,984)
23. In force December 31 of current year.....	955	91,849,806	0	(a).....0	0	0	0	0	955	91,849,806

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	232,437	231,349	39,985	15,300	14,737
25.2 Guaranteed renewable (b).....	13,473	13,410	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	245,910	244,759	39,985	15,300	14,737
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	245,910	244,759	39,985	15,300	14,737

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN OTHER ALIEN GRAND TOTAL DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	0	0	0	0	0
2. Annuity considerations.....	0	0	0	0	0
3. Deposit-type contract funds.....	0	XXX	0	XXX	0
4. Other considerations.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4).....	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	0	0	0	0	0
6.2 Applied to pay renewal premiums.....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	76	0	0	0	76
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	76	0	0	0	76
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	76	0	0	0	76
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	0	0	0	0	0
10. Matured endowments.....	0	0	0	0	0
11. Annuity benefits.....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts.....	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	0	0	0	0	0

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	1	1,000	0	0	0	0	0	0	1	1,000
17. Incurred during current year.....	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full.....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	1	1,000	0	0	0	0	0	0	1	1,000
POLICY EXHIBIT										
20. In force December 31, prior year.....	1	3,581	0	(a) 0	0	0	0	0	1	3,581
21. Issued during year.....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net).....	0	83	0	0	0	0	0	0	0	83
23. In force December 31 of current year.....	1	3,664	0	(a) 0	0	0	0	0	1	3,664

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	0	0	0	0	0
25.2 Guaranteed renewable (b).....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	0	0	0	0	0

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.



DIRECT BUSINESS IN THE STATE OF PENNSYLVANIA DURING THE YEAR

NAIC Group Code.....0704

NAIC Company Code.....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	18,609,850	0	0	0	18,609,850
2. Annuity considerations.....	170,282,392	0	0	0	170,282,392
3. Deposit-type contract funds.....	997,451	XXX	0	XXX	997,451
4. Other considerations.....	0	0	2,705,928	0	2,705,928
5. Totals (Sum of Lines 1 to 4).....	189,889,693	0	2,705,928	0	192,595,621
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	125,127	0	0	0	125,127
6.2 Applied to pay renewal premiums.....	199,113	0	0	0	199,113
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	2,002,169	0	0	0	2,002,169
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	2,326,409	0	0	0	2,326,409
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	67	0	0	0	67
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	67	0	0	0	67
8. Grand Totals (Lines 6.5 + 7.4).....	2,326,476	0	0	0	2,326,476
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	2,572,165	0	0	0	2,572,165
10. Matured endowments.....	49,008	0	0	0	49,008
11. Annuity benefits.....	26,873,696	0	71,687	0	26,945,383
12. Surrender values and withdrawals for life contracts.....	41,708,938	0	6,158,674	0	47,867,612
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	71,203,807	0	6,230,361	0	77,434,168

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	4	7,134	0	0	1	1,000	0	0	5	8,134
17. Incurred during current year.....	206	2,973,073	0	0	0	0	0	0	206	2,973,073
Settled during current year:										
18.1 By payment in full.....	193	2,820,906	0	0	1	1,000	0	0	194	2,821,906
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	193	2,820,906	0	0	1	1,000	0	0	194	2,821,906
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	193	2,820,906	0	0	1	1,000	0	0	194	2,821,906
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	17	159,301	0	0	0	0	0	0	17	159,301
POLICY EXHIBIT										
20. In force December 31, prior year.....	8,060	1,195,032,153	0	(a).....0	0	447,296	0	0	8,060	1,195,479,449
21. Issued during year.....	612	154,148,011	0	0	0	0	0	0	612	154,148,011
22. Other changes to in force (Net).....	(483)	(54,343,945)	0	0	0	(4,000)	0	0	(483)	(54,347,945)
23. In force December 31 of current year.....	8,189	1,294,836,219	0	(a).....0	0	443,296	0	0	8,189	1,295,279,515

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	807,261	803,484	138,070	77,653	346,480
25.2 Guaranteed renewable (b).....	56,463	56,199	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	863,724	859,683	138,070	77,653	346,480
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	863,724	859,683	138,070	77,653	346,480

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN PUERTO RICO DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	9,586	.0	.0	.0	9,586
2. Annuity considerations.....	100,174	.0	.0	.0	100,174
3. Deposit-type contract funds.....	.80	.XXX	.0	.XXX	.80
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	109,840	.0	.0	.0	109,840
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.80	.0	.0	.0	.80
6.2 Applied to pay renewal premiums.....	.0	.0	.0	.0	.0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	1,287	.0	.0	.0	1,287
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	1,367	.0	.0	.0	1,367
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	1,367	.0	.0	.0	1,367
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	.0	.0	.0	.0	.0
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	643,814	.0	.0	.0	643,814
12. Surrender values and withdrawals for life contracts.....	2,714,125	.0	.0	.0	2,714,125
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	3,357,939	.0	.0	.0	3,357,939

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
Settled during current year:										
18.1 By payment in full.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
POLICY EXHIBIT										
20. In force December 31, prior year.....	7	726,159	.0	(a).....0	.0	.0	.0	.0	7	726,159
21. Issued during year.....	3	461,412	.0	.0	.0	.0	.0	.0	3	461,412
22. Other changes to in force (Net).....	.0	5,917	.0	.0	.0	.0	.0	.0	.0	5,917
23. In force December 31 of current year.....	10	1,193,488	.0	(a).....0	.0	.0	.0	.0	10	1,193,488

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	1,229,490	1,223,738	162,942	24,800	24,800
25.2 Guaranteed renewable (b).....	2,877	2,864	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	1,232,367	1,226,602	162,942	24,800	24,800
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	1,232,367	1,226,602	162,942	24,800	24,800

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF RHODE ISLAND DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	302,049	.0	.0	.0	302,049
2. Annuity considerations.....	12,200,068	.0	.0	.0	12,200,068
3. Deposit-type contract funds.....	26,673	.XXX	.0	.XXX	26,673
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	12,528,790	.0	.0	.0	12,528,790
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	279	.0	.0	.0	279
6.2 Applied to pay renewal premiums.....	1,644	.0	.0	.0	1,644
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	22,552	.0	.0	.0	22,552
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	24,475	.0	.0	.0	24,475
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	24,475	.0	.0	.0	24,475
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	.0	.0	.0	.0	.0
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	4,233,291	.0	.0	.0	4,233,291
12. Surrender values and withdrawals for life contracts.....	13,361,323	.0	.0	.0	13,361,323
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	17,594,614	.0	.0	.0	17,594,614

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
Settled during current year:										
18.1 By payment in full.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
POLICY EXHIBIT										
20. In force December 31, prior year.....	74	14,599,297	.0	(a).....0	.0	.0	.0	.0	.74	14,599,297
21. Issued during year.....	19	5,090,632	.0	.0	.0	.0	.0	.0	.19	5,090,632
22. Other changes to in force (Net).....	(3)	(430,638)	.0	.0	.0	.0	.0	.0	.(3)	(430,638)
23. In force December 31 of current year.....	90	19,259,291	.0	(a).....0	.0	.0	.0	.0	.90	19,259,291

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	73,230	72,887	13,280	.0	.0
25.2 Guaranteed renewable (b).....	3,569	3,553	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	76,799	76,440	13,280	.0	.0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	76,799	76,440	13,280	.0	.0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.



DIRECT BUSINESS IN THE STATE OF SOUTH CAROLINA DURING THE YEAR

NAIC Group Code.....0704

NAIC Company Code.....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	1,467,074	.0	.0	.0	1,467,074
2. Annuity considerations.....	64,867,098	.0	.0	.0	64,867,098
3. Deposit-type contract funds.....	3,108	.XXX	.0	.XXX	3,108
4. Other considerations.....	.0	.0	2,678,492	.0	2,678,492
5. Totals (Sum of Lines 1 to 4).....	66,337,280	.0	2,678,492	.0	69,015,772
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	5,690	.0	.0	.0	5,690
6.2 Applied to pay renewal premiums.....	31,424	.0	.0	.0	31,424
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	209,091	.0	.0	.0	209,091
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	246,205	.0	.0	.0	246,205
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	246,205	.0	.0	.0	246,205
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	24,112	.0	.0	.0	24,112
10. Matured endowments.....	6,000	.0	.0	.0	6,000
11. Annuity benefits.....	7,177,743	.0	62,934	.0	7,240,677
12. Surrender values and withdrawals for life contracts.....	8,282,589	.0	638,890	.0	8,921,479
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	15,490,444	.0	701,824	.0	16,192,268

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	5	22,797	.0	.0	.0	.0	.0	.0	5	22,797
Settled during current year:										
18.1 By payment in full.....	3	18,317	.0	.0	.0	.0	.0	.0	3	18,317
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	3	18,317	.0	.0	.0	.0	.0	.0	3	18,317
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	3	18,317	.0	.0	.0	.0	.0	.0	3	18,317
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	2	4,480	.0	.0	.0	.0	.0	.0	2	4,480
POLICY EXHIBIT										
20. In force December 31, prior year.....	527	66,823,320	.0	(a).....0	.0	2,000	.0	.0	527	66,825,320
21. Issued during year.....	25	8,652,305	.0	.0	.0	.0	.0	.0	25	8,652,305
22. Other changes to in force (Net).....	(24)	(3,116,041)	.0	.0	.0	.0	.0	.0	(24)	(3,116,041)
23. In force December 31 of current year.....	528	72,359,584	.0	(a).....0	.0	2,000	.0	.0	528	72,361,584

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	111,503	110,981	20,037	.0	.0
25.2 Guaranteed renewable (b).....	14,447	14,379	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	125,950	125,360	20,037	.0	.0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	125,950	125,360	20,037	.0	.0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.



DIRECT BUSINESS IN THE STATE OF SOUTH DAKOTA DURING THE YEAR

NAIC Group Code.....0704

NAIC Company Code.....67172

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	381,996	.0	.0	.0	381,996
2. Annuity considerations.....	1,668,169	.0	.0	.0	1,668,169
3. Deposit-type contract funds.....	3,754	.XXX	.0	.XXX	3,754
4. Other considerations.....	.0	.0	35,038	.0	35,038
5. Totals (Sum of Lines 1 to 4).....	2,053,919	.0	35,038	.0	2,088,957
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	5,249	.0	.0	.0	5,249
6.2 Applied to pay renewal premiums.....	20,827	.0	.0	.0	20,827
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	58,781	.0	.0	.0	58,781
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	84,857	.0	.0	.0	84,857
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	84,857	.0	.0	.0	84,857
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	78,038	.0	.0	.0	78,038
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	452,546	.0	239	.0	452,785
12. Surrender values and withdrawals for life contracts.....	527,918	.0	295,148	.0	823,066
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	1,058,502	.0	295,387	.0	1,353,889

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	3	15,310	.0	.0	.0	.0	.0	.0	3	15,310
17. Incurred during current year.....	7	70,863	.0	.0	.0	.0	.0	.0	7	70,863
Settled during current year:										
18.1 By payment in full.....	7	73,242	.0	.0	.0	.0	.0	.0	7	73,242
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	7	73,242	.0	.0	.0	.0	.0	.0	7	73,242
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	7	73,242	.0	.0	.0	.0	.0	.0	7	73,242
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	3	12,931	.0	.0	.0	.0	.0	.0	3	12,931
POLICY EXHIBIT										
20. In force December 31, prior year.....	333	19,738,485	.0	(a).....0	.0	45,000	.0	.0	333	19,783,485
21. Issued during year.....	7	1,838,039	.0	.0	.0	.0	.0	.0	7	1,838,039
22. Other changes to in force (Net).....	(13)	1,007,836	.0	.0	.0	(45,000)	.0	.0	(13)	962,836
23. In force December 31 of current year.....	327	22,584,360	.0	(a).....0	.0	.0	.0	.0	327	22,584,360

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	8,886	8,845	1,041	.0	.0
25.2 Guaranteed renewable (b).....	5,019	4,995	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	13,905	13,840	1,041	.0	.0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	13,905	13,840	1,041	.0	.0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF **TENNESSEE** DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	3,914,609	0	0	0	3,914,609
2. Annuity considerations.....	50,017,903	0	0	0	50,017,903
3. Deposit-type contract funds.....	10,250	XXX	0	XXX	10,250
4. Other considerations.....	0	0	3,764,268	0	3,764,268
5. Totals (Sum of Lines 1 to 4).....	53,942,762	0	3,764,268	0	57,707,030
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	34,347	0	0	0	34,347
6.2 Applied to pay renewal premiums.....	37,523	0	0	0	37,523
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	681,907	0	0	0	681,907
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	753,777	0	0	0	753,777
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	753,777	0	0	0	753,777
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	116,747	0	0	0	116,747
10. Matured endowments.....	14,201	0	0	0	14,201
11. Annuity benefits.....	14,050,824	0	303,771	0	14,354,595
12. Surrender values and withdrawals for life contracts.....	18,187,224	0	5,263,758	0	23,450,982
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	32,368,996	0	5,567,529	0	37,936,525

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	3	11,314	0	0	0	0	0	0	3	11,314
17. Incurred during current year.....	18	129,356	0	0	0	0	0	0	18	129,356
Settled during current year:										
18.1 By payment in full.....	17	127,958	0	0	0	0	0	0	17	127,958
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	17	127,958	0	0	0	0	0	0	17	127,958
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	17	127,958	0	0	0	0	0	0	17	127,958
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	4	12,712	0	0	0	0	0	0	4	12,712
POLICY EXHIBIT										
20. In force December 31, prior year.....	1,268	256,260,301	0	(a).....0	0	1,406,400	0	0	1,268	257,666,701
21. Issued during year.....	96	19,616,003	0	0	0	0	0	0	96	19,616,003
22. Other changes to in force (Net).....	(102)	(22,173,119)	0	0	0	(219,200)	0	0	(102)	(22,392,319)
23. In force December 31 of current year.....	1,262	253,703,185	0	(a).....0	0	1,187,200	0	0	1,262	254,890,385

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	578,115	575,410	100,650	68,921	68,548
25.2 Guaranteed renewable (b).....	31,371	31,224	0	14,700	14,700
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	609,486	606,634	100,650	83,621	83,248
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	609,486	606,634	100,650	83,621	83,248

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF TEXAS DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	14,817,566	0	0	0	14,817,566
2. Annuity considerations.....	152,380,129	0	0	0	152,380,129
3. Deposit-type contract funds.....	896,455	XXX	0	XXX	896,455
4. Other considerations.....	0	0	9,899,184	0	9,899,184
5. Totals (Sum of Lines 1 to 4).....	168,094,150	0	9,899,184	0	177,993,334
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	52,568	0	0	0	52,568
6.2 Applied to pay renewal premiums.....	198,294	0	0	0	198,294
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	2,071,606	0	0	0	2,071,606
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	2,322,468	0	0	0	2,322,468
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	2,322,468	0	0	0	2,322,468
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	439,519	0	0	0	439,519
10. Matured endowments.....	20,219	0	0	0	20,219
11. Annuity benefits.....	16,484,701	0	387,390	0	16,872,091
12. Surrender values and withdrawals for life contracts.....	24,936,328	0	7,782,393	0	32,718,721
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	41,880,767	0	8,169,783	0	50,050,550

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	0	16,334	0	0	0	0	0	0	0	16,334
17. Incurred during current year.....	39	323,819	0	0	0	0	0	0	39	323,819
Settled during current year:										
18.1 By payment in full.....	32	267,660	0	0	0	0	0	0	32	267,660
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	32	267,660	0	0	0	0	0	0	32	267,660
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	32	267,660	0	0	0	0	0	0	32	267,660
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	7	72,493	0	0	0	0	0	0	7	72,493
POLICY EXHIBIT										
20. In force December 31, prior year.....	3,166	666,843,970	0	(a).....0	0	47,000	0	0	3,166	666,890,970
21. Issued during year.....	308	141,959,058	0	0	0	0	0	0	308	141,959,058
22. Other changes to in force (Net).....	(156)	(22,322,663)	0	0	0	2,000	0	0	(156)	(22,320,663)
23. In force December 31 of current year.....	3,318	786,480,365	0	(a).....0	0	49,000	0	0	3,318	786,529,365

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	605,228	602,396	109,596	364,888	368,765
25.2 Guaranteed renewable (b).....	89,068	88,651	0	100,216	101,513
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	694,296	691,047	109,596	465,104	470,278
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	694,296	691,047	109,596	465,104	470,278

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF UTAH DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	2,436,223	0	0	0	2,436,223
2. Annuity considerations.....	10,197,492	0	0	0	10,197,492
3. Deposit-type contract funds.....	1,603	XXX	0	XXX	1,603
4. Other considerations.....	0	0	174,575	0	174,575
5. Totals (Sum of Lines 1 to 4).....	12,635,318	0	174,575	0	12,809,893
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	4,140	0	0	0	4,140
6.2 Applied to pay renewal premiums.....	14,952	0	0	0	14,952
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	163,845	0	0	0	163,845
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	182,937	0	0	0	182,937
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	182,937	0	0	0	182,937
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	140,456	0	0	0	140,456
10. Matured endowments.....	1,000	0	0	0	1,000
11. Annuity benefits.....	636,637	0	0	0	636,637
12. Surrender values and withdrawals for life contracts.....	2,875,520	0	625,274	0	3,500,794
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	3,653,613	0	625,274	0	4,278,887

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	2	253,199	0	0	0	0	0	0	2	253,199
17. Incurred during current year.....	4	140,456	0	0	0	0	0	0	4	140,456
Settled during current year:										
18.1 By payment in full.....	4	140,456	0	0	0	0	0	0	4	140,456
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	4	140,456	0	0	0	0	0	0	4	140,456
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	4	140,456	0	0	0	0	0	0	4	140,456
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	2	253,199	0	0	0	0	0	0	2	253,199
POLICY EXHIBIT										
20. In force December 31, prior year.....	520	85,149,182	0	(a).....0	0	0	0	0	520	85,149,182
21. Issued during year.....	118	47,669,498	0	0	0	0	0	0	118	47,669,498
22. Other changes to in force (Net).....	(38)	(9,519,468)	0	0	0	0	0	0	(38)	(9,519,468)
23. In force December 31 of current year.....	600	123,299,212	0	(a).....0	0	0	0	0	600	123,299,212

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	69,910	69,583	9,826	0	0
25.2 Guaranteed renewable (b).....	5,356	5,331	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	75,266	74,914	9,826	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	75,266	74,914	9,826	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF VIRGINIA DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....67172

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	6,830,280	0	0	0	6,830,280
2. Annuity considerations.....	116,842,149	0	0	0	116,842,149
3. Deposit-type contract funds.....	513,262	XXX	0	XXX	513,262
4. Other considerations.....	0	0	10,155,544	0	10,155,544
5. Totals (Sum of Lines 1 to 4).....	124,185,691	0	10,155,544	0	134,341,235
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	16,205	0	0	0	16,205
6.2 Applied to pay renewal premiums.....	180,801	0	0	0	180,801
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	1,079,746	0	0	0	1,079,746
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	1,276,752	0	0	0	1,276,752
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	11	0	0	0	11
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	11	0	0	0	11
8. Grand Totals (Lines 6.5 + 7.4).....	1,276,763	0	0	0	1,276,763
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	1,680,470	0	58,500	0	1,738,970
10. Matured endowments.....	6,000	0	0	0	6,000
11. Annuity benefits.....	10,526,833	0	42,116	0	10,568,949
12. Surrender values and withdrawals for life contracts.....	17,159,173	0	7,924,294	0	25,083,467
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	29,372,476	0	8,024,910	0	37,397,386

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	2	145,186	0	0	1	14,000	0	0	3	159,186
17. Incurred during current year.....	19	698,889	0	0	3	72,500	0	0	22	771,389
Settled during current year:										
18.1 By payment in full.....	17	673,314	0	0	3	72,500	0	0	20	745,814
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	17	673,314	0	0	3	72,500	0	0	20	745,814
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	17	673,314	0	0	3	72,500	0	0	20	745,814
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	4	170,761	0	0	1	14,000	0	0	5	184,761
POLICY EXHIBIT										
20. In force December 31, prior year.....	1,486	300,046,254	0	(a).....0	0	518,576	0	0	1,486	300,564,830
21. Issued during year.....	107	34,087,413	0	0	0	0	0	0	107	34,087,413
22. Other changes to in force (Net).....	(86)	(13,273,691)	0	0	0	(189,326)	0	0	(86)	(13,463,017)
23. In force December 31 of current year.....	1,507	320,859,976	0	(a).....0	0	329,250	0	0	1,507	321,189,226

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	260,560	259,341	42,718	13,767	18,120
25.2 Guaranteed renewable (b).....	55,138	54,880	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	315,698	314,221	42,718	13,767	18,120
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	315,698	314,221	42,718	13,767	18,120

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.



DIRECT BUSINESS IN U.S. VIRGIN ISLANDS DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	.85	.0	.0	.0	.85
2. Annuity considerations.....	.0	.0	.0	.0	.0
3. Deposit-type contract funds.....	.0	.XXX	.0	.XXX	.0
4. Other considerations.....	.0	.0	.0	.0	.0
5. Totals (Sum of Lines 1 to 4).....	.85	.0	.0	.0	.85
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
6.2 Applied to pay renewal premiums.....	.54	.0	.0	.0	.54
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	.134	.0	.0	.0	.134
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	.188	.0	.0	.0	.188
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	.188	.0	.0	.0	.188
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	.0	.0	.0	.0	.0
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	.0	.0	.0	.0	.0
12. Surrender values and withdrawals for life contracts.....	.0	.0	.0	.0	.0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	.0	.0	.0	.0	.0

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
Settled during current year:										
18.1 By payment in full.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
POLICY EXHIBIT										
20. In force December 31, prior year.....	.2	13,074	.0	(a).....0	.0	.0	.0	.0	.2	13,074
21. Issued during year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
22. Other changes to in force (Net).....	(1)	(6,227)	.0	.0	.0	.0	.0	.0	(1)	(6,227)
23. In force December 31 of current year.....	.1	6,847	.0	(a).....0	.0	.0	.0	.0	.1	6,847

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	.0	.0	.0	.0	.0
25.2 Guaranteed renewable (b).....	.0	.0	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	.0	.0	.0	.0	.0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	.0	.0	.0	.0	.0

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF VERMONT DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....67172

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	77,463	.0	.0	.0	77,463
2. Annuity considerations.....	2,313,141	.0	.0	.0	2,313,141
3. Deposit-type contract funds.....	.91	.XXX	.0	.XXX	.91
4. Other considerations.....	.0	.0	9,318	.0	9,318
5. Totals (Sum of Lines 1 to 4).....	2,390,695	.0	9,318	.0	2,400,013
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	.344	.0	.0	.0	.344
6.2 Applied to pay renewal premiums.....	3,022	.0	.0	.0	3,022
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	10,286	.0	.0	.0	10,286
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	13,652	.0	.0	.0	13,652
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	13,652	.0	.0	.0	13,652
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	20,621	.0	.0	.0	20,621
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	779,860	.0	4,872	.0	784,732
12. Surrender values and withdrawals for life contracts.....	363,665	.0	.0	.0	363,665
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	1,164,146	.0	4,872	.0	1,169,018

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pol. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	1	20,621	.0	.0	.0	.0	.0	.0	1	20,621
Settled during current year:										
18.1 By payment in full.....	1	20,621	.0	.0	.0	.0	.0	.0	1	20,621
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	1	20,621	.0	.0	.0	.0	.0	.0	1	20,621
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	1	20,621	.0	.0	.0	.0	.0	.0	1	20,621
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
POLICY EXHIBIT										
20. In force December 31, prior year.....	45	5,111,525	.0	(a).....0	.0	.0	.0	.0	45	5,111,525
21. Issued during year.....	8	1,885,060	.0	.0	.0	.0	.0	.0	8	1,885,060
22. Other changes to in force (Net).....	(2)	(16,818)	.0	.0	.0	.0	.0	.0	(2)	(16,818)
23. In force December 31 of current year.....	51	6,979,767	.0	(a).....0	.0	.0	.0	.0	51	6,979,767

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited on Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	5,065	5,042	101	.0	.0
25.2 Guaranteed renewable (b).....	.0	.0	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	5,065	5,042	101	.0	.0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	5,065	5,042	101	.0	.0

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.



DIRECT BUSINESS IN THE STATE OF WASHINGTON DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	3,441,390	.0	.0	.0	3,441,390
2. Annuity considerations.....	40,957,355	.0	.0	.0	40,957,355
3. Deposit-type contract funds.....	76,956	.XXX	.0	.XXX	76,956
4. Other considerations.....	.0	.0	815,940	.0	815,940
5. Totals (Sum of Lines 1 to 4).....	44,475,701	.0	815,940	.0	45,291,641
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	35,210	.0	.0	.0	35,210
6.2 Applied to pay renewal premiums.....	106,483	.0	.0	.0	106,483
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	419,942	.0	.0	.0	419,942
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	561,635	.0	.0	.0	561,635
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	68	.0	.0	.0	68
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	68	.0	.0	.0	68
8. Grand Totals (Lines 6.5 + 7.4).....	561,703	.0	.0	.0	561,703
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	199,849	.0	.0	.0	199,849
10. Matured endowments.....	173,024	.0	.0	.0	173,024
11. Annuity benefits.....	5,261,829	.0	40,576	.0	5,302,405
12. Surrender values and withdrawals for life contracts.....	7,131,088	.0	1,933,319	.0	9,064,407
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	12,765,790	.0	1,973,895	.0	14,739,685

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	14	244,551	.0	.0	.0	.0	.0	.0	14	244,551
17. Incurred during current year.....	29	195,882	.0	.0	.0	.0	.0	.0	29	195,882
Settled during current year:										
18.1 By payment in full.....	35	380,229	.0	.0	.0	.0	.0	.0	35	380,229
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	35	380,229	.0	.0	.0	.0	.0	.0	35	380,229
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	35	380,229	.0	.0	.0	.0	.0	.0	35	380,229
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	8	60,204	.0	.0	.0	.0	.0	.0	8	60,204
POLICY EXHIBIT										
20. In force December 31, prior year.....	1,433	143,719,784	.0	(a).....0	.0	96,000	.0	.0	1,433	143,815,784
21. Issued during year.....	80	36,267,727	.0	.0	.0	.0	.0	.0	80	36,267,727
22. Other changes to in force (Net).....	(96)	(6,500,838)	.0	.0	.0	(8,750)	.0	.0	(96)	(6,509,588)
23. In force December 31 of current year.....	1,417	173,486,673	.0	(a).....0	.0	87,250	.0	.0	1,417	173,573,923

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	176,213	175,389	31,255	45,500	71,900
25.2 Guaranteed renewable (b).....	14,398	14,330	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	190,611	189,719	31,255	45,500	71,900
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	190,611	189,719	31,255	45,500	71,900

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF **WISCONSIN** DURING THE YEAR
 NAIC Group Code....0704 NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	11,858,687	0	0	0	11,858,687
2. Annuity considerations.....	57,452,841	0	0	0	57,452,841
3. Deposit-type contract funds.....	6,687	XXX	0	XXX	6,687
4. Other considerations.....	0	0	2,730,335	0	2,730,335
5. Totals (Sum of Lines 1 to 4).....	69,318,215	0	2,730,335	0	72,048,550
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	26,015	0	0	0	26,015
6.2 Applied to pay renewal premiums.....	190,059	0	0	0	190,059
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	1,774,909	0	0	0	1,774,909
6.4 Other.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	1,990,983	0	0	0	1,990,983
Annuities:					
7.1 Paid in cash or left on deposit.....	0	0	0	0	0
7.2 Applied to provide paid-up annuities.....	0	0	0	0	0
7.3 Other.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	0	0	0	0	0
8. Grand Totals (Lines 6.5 + 7.4).....	1,990,983	0	0	0	1,990,983
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	168,593	0	0	0	168,593
10. Matured endowments.....	7,852	0	0	0	7,852
11. Annuity benefits.....	18,558,339	0	199,740	0	18,758,079
12. Surrender values and withdrawals for life contracts.....	25,702,865	0	9,944,378	0	35,647,243
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	0	0	0	0	0
14. All other benefits, except accident and health.....	0	0	0	0	0
15. Totals.....	44,437,649	0	10,144,118	0	54,581,767

DETAILS OF WRITE-INS

1301.	0	0	0	0	0
1302.	0	0	0	0	0
1303.	0	0	0	0	0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	0	0	0	0	0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	3	401,979	0	0	0	0	0	0	3	401,979
17. Incurred during current year.....	11	163,593	0	0	0	0	0	0	11	163,593
Settled during current year:										
18.1 By payment in full.....	12	522,229	0	0	0	0	0	0	12	522,229
18.2 By payment on compromised claims.....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid.....	12	522,229	0	0	0	0	0	0	12	522,229
18.4 Reduction by compromise.....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected.....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements.....	12	522,229	0	0	0	0	0	0	12	522,229
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	2	43,343	0	0	0	0	0	0	2	43,343
POLICY EXHIBIT										
20. In force December 31, prior year.....	2,539	449,751,963	0	(a).....0	0	468,925	0	0	2,539	450,220,888
21. Issued during year.....	240	52,032,961	0	0	0	0	0	0	240	52,032,961
22. Other changes to in force (Net).....	(79)	(5,003,643)	0	0	0	(44,500)	0	0	(79)	(5,048,143)
23. In force December 31 of current year.....	2,700	496,781,281	0	(a).....0	0	424,425	0	0	2,700	497,205,706

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	0	0	0	0	0
24.1 Federal Employee Health Benefits Program premium (b).....	0	0	0	0	0
24.2 Credit (group and individual).....	0	0	0	0	0
24.3 Collectively renewable policies (b).....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b).....	883,273	879,141	149,638	63,936	55,086
25.2 Guaranteed renewable (b).....	38,007	37,829	0	0	0
25.3 Non-renewable for stated reasons only (b).....	0	0	0	0	0
25.4 Other accident only.....	0	0	0	0	0
25.5 All other (b).....	0	0	0	0	0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	921,280	916,970	149,638	63,936	55,086
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	921,280	916,970	149,638	63,936	55,086

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF WEST VIRGINIA DURING THE YEAR

NAIC Group Code.....0704

NAIC Company Code.....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	704,314	.0	.0	.0	704,314
2. Annuity considerations.....	10,502,933	.0	.0	.0	10,502,933
3. Deposit-type contract funds.....	41,445	.XXX	.0	.XXX	41,445
4. Other considerations.....	.0	.0	1,220,523	.0	1,220,523
5. Totals (Sum of Lines 1 to 4).....	11,248,692	.0	1,220,523	.0	12,469,215
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	3,106	.0	.0	.0	3,106
6.2 Applied to pay renewal premiums.....	12,283	.0	.0	.0	12,283
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	149,456	.0	.0	.0	149,456
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	164,845	.0	.0	.0	164,845
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	.0	.0	.0	.0	.0
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	.0	.0	.0	.0	.0
8. Grand Totals (Lines 6.5 + 7.4).....	164,845	.0	.0	.0	164,845
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	63,833	.0	.0	.0	63,833
10. Matured endowments.....	.0	.0	.0	.0	.0
11. Annuity benefits.....	2,501,084	.0	84,725	.0	2,585,809
12. Surrender values and withdrawals for life contracts.....	3,338,975	.0	1,095,475	.0	4,434,450
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	5,903,892	.0	1,180,200	.0	7,084,092

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind. Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
17. Incurred during current year.....	4	45,001	.0	.0	.0	.0	.0	.0	4	45,001
Settled during current year:										
18.1 By payment in full.....	4	45,001	.0	.0	.0	.0	.0	.0	4	45,001
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	4	45,001	.0	.0	.0	.0	.0	.0	4	45,001
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	4	45,001	.0	.0	.0	.0	.0	.0	4	45,001
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
POLICY EXHIBIT										
20. In force December 31, prior year.....	633	53,936,041	.0	(a).....0	.0	139,500	.0	.0	633	54,075,541
21. Issued during year.....	17	4,053,189	.0	.0	.0	.0	.0	.0	17	4,053,189
22. Other changes to in force (Net).....	(26)	(4,380,232)	.0	.0	.0	(19,500)	.0	.0	(26)	(4,399,732)
23. In force December 31 of current year.....	624	53,608,998	.0	(a).....0	.0	120,000	.0	.0	624	53,728,998

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	153,285	152,568	27,763	14,420	14,420
25.2 Guaranteed renewable (b).....	563	561	.0	.0	.0
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	153,848	153,129	27,763	14,420	14,420
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	153,848	153,129	27,763	14,420	14,420

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

OHIO NATIONAL LIFE INSURANCE COMPANY



DIRECT BUSINESS IN THE STATE OF WYOMING DURING THE YEAR

NAIC Group Code....0704

NAIC Company Code....67172

LIFE INSURANCE

	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance.....	539,668	.0	.0	.0	539,668
2. Annuity considerations.....	937,245	.0	.0	.0	937,245
3. Deposit-type contract funds.....	6,775	.XXX	.0	.XXX	6,775
4. Other considerations.....	.0	.0	5,861	.0	5,861
5. Totals (Sum of Lines 1 to 4).....	1,483,688	.0	5,861	.0	1,489,549
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit.....	9,148	.0	.0	.0	9,148
6.2 Applied to pay renewal premiums.....	14,362	.0	.0	.0	14,362
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period.....	117,283	.0	.0	.0	117,283
6.4 Other.....	.0	.0	.0	.0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4).....	140,793	.0	.0	.0	140,793
Annuities:					
7.1 Paid in cash or left on deposit.....	.0	.0	.0	.0	.0
7.2 Applied to provide paid-up annuities.....	17	.0	.0	.0	17
7.3 Other.....	.0	.0	.0	.0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3).....	17	.0	.0	.0	17
8. Grand Totals (Lines 6.5 + 7.4).....	140,810	.0	.0	.0	140,810
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits.....	154,321	.0	.0	.0	154,321
10. Matured endowments.....	19,251	.0	.0	.0	19,251
11. Annuity benefits.....	351,769	.0	.0	.0	351,769
12. Surrender values and withdrawals for life contracts.....	721,710	.0	445,175	.0	1,166,885
13. Aggregate write-ins for miscellaneous direct claims and benefits paid.....	.0	.0	.0	.0	.0
14. All other benefits, except accident and health.....	.0	.0	.0	.0	.0
15. Totals.....	1,247,051	.0	445,175	.0	1,692,226

DETAILS OF WRITE-INS

1301. ....	.0	.0	.0	.0	.0
1302. ....	.0	.0	.0	.0	.0
1303. ....	.0	.0	.0	.0	.0
1398. Summary of remaining write-ins for Line 13 from overflow page.....	.0	.0	.0	.0	.0
1399. Total (Lines 1301 thru 1303 plus 1398)(Line 13 above).....	.0	.0	.0	.0	.0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind. Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED										
16. Unpaid December 31, prior year.....	1	7,980	.0	.0	.0	.0	.0	.0	1	7,980
17. Incurred during current year.....	17	156,365	.0	.0	.0	.0	.0	.0	17	156,365
Settled during current year:										
18.1 By payment in full.....	17	156,365	.0	.0	.0	.0	.0	.0	17	156,365
18.2 By payment on compromised claims.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.3 Totals paid.....	17	156,365	.0	.0	.0	.0	.0	.0	17	156,365
18.4 Reduction by compromise.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.5 Amount rejected.....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
18.6 Total settlements.....	17	156,365	.0	.0	.0	.0	.0	.0	17	156,365
19. Unpaid Dec. 31, current year (Lines 16 + 17 - 18.6).....	1	7,980	.0	.0	.0	.0	.0	.0	1	7,980
POLICY EXHIBIT										
20. In force December 31, prior year.....	449	27,825,983	.0	(a).....0	.0	16,884	.0	.0	449	27,842,867
21. Issued during year.....	9	3,745,913	.0	.0	.0	.0	.0	.0	9	3,745,913
22. Other changes to in force (Net).....	(31)	(1,516,011)	.0	.0	.0	.0	.0	.0	(31)	(1,516,011)
23. In force December 31 of current year.....	427	30,055,885	.0	(a).....0	.0	16,884	.0	.0	427	30,072,769

(a) Includes Individual Credit Life Insurance, prior year \$.....0 current year \$.....0.
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$.....0 current year \$.....0.
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$.....0 current year \$.....0.

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited on Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group policies (b).....	.0	.0	.0	.0	.0
24.1 Federal Employee Health Benefits Program premium (b).....	.0	.0	.0	.0	.0
24.2 Credit (group and individual).....	.0	.0	.0	.0	.0
24.3 Collectively renewable policies (b).....	.0	.0	.0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees.....	.0	.0	.0	.0	.0
Other Individual Policies:					
25.1 Non-cancelable (b).....	36,298	36,128	7,146	.0	.0
25.2 Guaranteed renewable (b).....	789	785	.0	4,610	4,610
25.3 Non-renewable for stated reasons only (b).....	.0	.0	.0	.0	.0
25.4 Other accident only.....	.0	.0	.0	.0	.0
25.5 All other (b).....	.0	.0	.0	.0	.0
25.6 Totals (Sum of Lines 25.1 to 25.5).....	37,087	36,913	7,146	4,610	4,610
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6).....	37,087	36,913	7,146	4,610	4,610

(b) For health business on indicated lines report: Number of persons insured under PPO managed products.....0 and number of persons insured under indemnity only products.....0.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, prior year.....	56,910,866
2. Current year's realized pre-tax capital gains/(losses) of \$.....5,046,430 transferred into the reserve net of taxes of \$.....1,766,251.....	3,280,180
3. Adjustment for current year's liability gains/(losses) released from the reserve.....	0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3).....	60,191,046
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4).....	7,156,877
6. Reserve as of December 31, current year (Line 4 minus Line 5).....	53,034,169

Amortization

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released from the Reserve	4 Balance Before Reduction for the Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2012.....	6,088,932	1,067,945	0	7,156,877
2. 2013.....	5,597,806	238,866	0	5,836,672
3. 2014.....	5,147,188	79,744	0	5,226,933
4. 2015.....	4,816,396	91,721	0	4,908,117
5. 2016.....	4,665,640	106,100	0	4,771,740
6. 2017.....	4,479,956	116,352	0	4,596,307
7. 2018.....	4,257,718	116,048	0	4,373,766
8. 2019.....	3,970,807	102,122	0	4,072,928
9. 2020.....	3,491,752	83,801	0	3,575,553
10. 2021.....	2,818,061	68,519	0	2,886,580
11. 2022.....	2,186,440	50,342	0	2,236,782
12. 2023.....	1,686,447	43,200	0	1,729,647
13. 2024.....	1,318,189	44,706	0	1,362,895
14. 2025.....	1,074,346	46,199	0	1,120,545
15. 2026.....	932,548	50,733	0	983,281
16. 2027.....	882,100	50,730	0	932,830
17. 2028.....	784,236	55,247	0	839,484
18. 2029.....	667,801	56,749	0	724,550
19. 2030.....	558,828	61,266	0	620,094
20. 2031.....	436,559	62,755	0	499,314
21. 2032.....	331,374	67,273	0	398,647
22. 2033.....	256,246	70,360	0	326,606
23. 2034.....	188,746	73,541	0	262,287
24. 2035.....	109,471	76,735	0	186,206
25. 2036.....	57,439	82,955	0	140,395
26. 2037.....	45,084	86,162	0	131,247
27. 2038.....	33,317	80,200	0	113,517
28. 2039.....	20,578	63,554	0	84,133
29. 2040.....	6,859	46,909	0	53,769
30. 2041.....	0	30,264	0	30,264
31. 2042 and Later.....	0	9,079	0	9,079
32. Total (Lines 1 to 31).....	56,910,866	3,280,180	0	60,191,046

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year.....	4,555,352	8,429,099	12,984,451	8,677,759	372,216	9,049,975	22,034,427
2. Realized capital gains/(losses) net of taxes - General Account.....	(3,542,530)	(710,709)	(4,253,239)	(54)	.0	(54)	(4,253,293)
3. Realized capital gains/(losses) net of taxes - Separate Accounts.....	.0	.0	.0	.0	.0	.0	.0
4. Unrealized capital gains/(losses) - net of deferred taxes - General Account.....	(11,941,399)	.0	(11,941,399)	2,389,110	.0	2,389,110	(9,552,289)
5. Unrealized capital gains/(losses) - net of deferred taxes - Separate Accounts.....	.0	.0	.0	.0	.0	.0	.0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves.....	.0	.0	.0	.0	.0	.0	.0
7. Basic contribution.....	6,907,057	2,733,965	9,641,022	.0	40,000	40,000	9,681,022
8. Accumulated balances (Lines 1 through 5, minus 6 plus 7).....	(4,021,520)	10,452,355	6,430,836	11,066,815	412,216	11,479,031	17,909,867
9. Maximum reserve.....	34,524,662	8,116,458	42,641,120	23,042,119	2,217,963	25,260,082	67,901,201
10. Reserve objective.....	24,373,423	5,126,184	29,499,607	22,932,462	2,147,963	25,080,425	54,580,032
11. 20% of (Line 10 minus Line 8).....	5,678,989	(1,065,234)	4,613,754	2,373,129	347,149	2,720,279	7,334,033
12. Balance before transfers (Lines 8 + 11).....	1,657,469	9,387,121	11,044,590	13,439,944	759,366	14,199,310	25,243,900
13. Transfers.....	1,270,663	(1,270,663)	.0	.0	.0	.0	XXX
14. Voluntary contribution.....	.0	.0	.0	.0	.0	.0	.0
15. Adjustment down to maximum/up to zero.....	.0	.0	.0	.0	.0	.0	.0
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15).....	2,928,132	8,116,458	11,044,590	13,439,944	759,366	14,199,310	25,243,900

ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1		Exempt obligations.....	90,012,472	XXX	XXX	90,012,472	0.0000	0	0.0000	0	0.0000	0
2	1	Highest quality.....	2,366,463,066	XXX	XXX	2,366,463,066	0.0004	946,585	0.0023	5,442,865	0.0030	7,099,389
3	2	High quality.....	1,541,449,321	XXX	XXX	1,541,449,321	0.0019	2,928,754	0.0058	8,940,406	0.0090	13,873,044
4	3	Medium quality.....	141,662,862	XXX	XXX	141,662,862	0.0093	1,317,465	0.0230	3,258,246	0.0340	4,816,537
5	4	Low quality.....	50,805,557	XXX	XXX	50,805,557	0.0213	1,082,158	0.0530	2,692,695	0.0750	3,810,417
6	5	Lower quality.....	12,834,201	XXX	XXX	12,834,201	0.0432	554,437	0.1100	1,411,762	0.1700	2,181,814
7	6	In or near default.....	11,734,834	XXX	XXX	11,734,834	0.0000	0	0.2000	2,346,967	0.2000	2,346,967
8		Total unrated multi-class securities acquired by conversion.....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
9		Total bonds (sum of Lines 1 through 8).....	4,214,962,313	XXX	XXX	4,214,962,313	XXX	6,829,399	XXX	24,092,940	XXX	34,128,168
PREFERRED STOCKS												
10	1	Highest quality.....	4,000,000	XXX	XXX	4,000,000	0.0004	1,600	0.0023	9,200	0.0030	12,000
11	2	High quality.....	9,601,234	XXX	XXX	9,601,234	0.0019	18,242	0.0058	55,687	0.0090	86,411
12	3	Medium quality.....	3,000,000	XXX	XXX	3,000,000	0.0093	27,900	0.0230	69,000	0.0340	102,000
13	4	Low quality.....	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
14	5	Lower quality.....	183,663	XXX	XXX	183,663	0.0432	7,934	0.1100	20,203	0.1700	31,223
15	6	In or near default.....	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
16		Affiliated life with AVR.....	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17		Total preferred stocks (sum of Lines 10 through 16).....	16,784,897	XXX	XXX	16,784,897	XXX	55,677	XXX	154,090	XXX	231,634
SHORT-TERM BONDS												
18		Exempt obligations.....	215,000,000	XXX	XXX	215,000,000	0.0000	0	0.0000	0	0.0000	0
19	1	Highest quality.....	39,396,396	XXX	XXX	39,396,396	0.0004	15,759	0.0023	90,612	0.0030	118,189
20	2	High quality.....	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
21	3	Medium quality.....	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
22	4	Low quality.....	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
23	5	Lower quality.....	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
24	6	In or near default.....	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
25		Total short-term bonds (sum of Lines 18 thru 24).....	254,396,396	XXX	XXX	254,396,396	XXX	15,759	XXX	90,612	XXX	118,189

ASSET VALUATION RESERVE (continued)

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Default Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
DERIVATIVE INSTRUMENTS												
26		Exchange-traded.....	7,502,765	XXX	XXX	7,502,765	0.0004	3,001	0.0023	17,256	0.0030	22,508
27	1	Highest quality.....	8,054,126	XXX	XXX	8,054,126	0.0004	3,222	0.0023	18,524	0.0030	24,162
28	2	High quality.....	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
29	3	Medium quality.....	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
30	4	Low quality.....	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
31	5	Lower quality.....	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
32	6	In or near default.....	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
33		Total derivative instruments.....	15,556,891	XXX	XXX	15,556,891	XXX	6,223	XXX	35,781	XXX	46,671
34		TOTAL (Lines 9 + 17 + 25 + 33).....	4,501,700,497	XXX	XXX	4,501,700,497	XXX	6,907,057	XXX	24,373,423	XXX	34,524,662
MORTGAGE LOANS												
In good standing:												
35		Farm mortgages.....	0	0	XXX	0	(a) 0.0000	0	(a) 0.0000	0	(a) 0.0000	0
36		Residential mortgages-insured or guaranteed.....	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
37		Residential mortgages-all other.....	0	0	XXX	0	0.0013	0	0.0030	0	0.0040	0
38		Commercial mortgages-insured or guaranteed.....	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
39		Commercial mortgages-all other.....	854,363,975	0	XXX	854,363,975	(a) 0.0032	2,733,965	(a) 0.0060	5,126,184	(a) 0.0095	8,116,458
40		In good standing with restructured terms.....	0	0	XXX	0	(b) 0.0000	0	(b) 0.0000	0	(b) 0.0000	0
Overdue, not in process:												
41		Farm mortgages.....	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
42		Residential mortgages-insured or guaranteed.....	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
43		Residential mortgages-all other.....	0	0	XXX	0	0.0025	0	0.0058	0	0.0090	0
44		Commercial mortgages-insured or guaranteed.....	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
45		Commercial mortgages-all other.....	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
In process of foreclosure:												
46		Farm mortgages.....	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
47		Residential mortgages-insured or guaranteed.....	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
48		Residential mortgages-all other.....	0	0	XXX	0	0.0000	0	0.0130	0	0.0130	0
49		Commercial mortgages-insured or guaranteed.....	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
50		Commercial mortgages-all other.....	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
51		Total Schedule B mortgages (sum of Lines 35 through 50).....	854,363,975	0	XXX	854,363,975	XXX	2,733,965	XXX	5,126,184	XXX	8,116,458
52		Schedule DA mortgages.....	0	0	XXX	0	(c) 0.0000	0	(c) 0.0000	0	(c) 0.0000	0
53		Total mortgage loans on real estate (Lines 51 + 52).....	854,363,975	0	XXX	854,363,975	XXX	2,733,965	XXX	5,126,184	XXX	8,116,458

(a) Times the company's experience adjustment factor (EAF).

(b) Column 9 is the greater of 6.4% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.

(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

ASSET VALUATION RESERVE

Basic Contribution, Reserve Objective and Maximum Reserve Calculations

Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
COMMON STOCK												
1		Unaffiliated public.....	1,345,615	XXX	XXX	1,345,615	0.0000	0	(d).....0.2000	269,123	(d).....0.2000	269,123
2		Unaffiliated private.....	129,277,794	XXX	XXX	129,277,794	0.0000	0	.....0.1600	20,684,447	.....0.1600	20,684,447
3		Federal Home Loan Bank.....	36,552,300	XXX	XXX	36,552,300	0.0000	0	.....0.0050	182,762	.....0.0080	292,418
4		Affiliated life with AVR.....	451,470,677	XXX	XXX	451,470,677	0.0000	0	.....0.0000	0	.....0.0000	0
Affiliated Investment Subsidiary:												
5		Fixed income exempt obligations.....	0	0	0	0	XXX	0	XXX	0	XXX	0
6		Fixed income highest quality.....	0	0	0	0	XXX	0	XXX	0	XXX	0
7		Fixed income high quality.....	0	0	0	0	XXX	0	XXX	0	XXX	0
8		Fixed income medium quality.....	0	0	0	0	XXX	0	XXX	0	XXX	0
9		Fixed income low quality.....	0	0	0	0	XXX	0	XXX	0	XXX	0
10		Fixed income lower quality.....	0	0	0	0	XXX	0	XXX	0	XXX	0
11		Fixed income in or near default.....	0	0	0	0	XXX	0	XXX	0	XXX	0
12		Unaffiliated common stock public.....	0	0	0	0	0.0000	0	(d).....0.0000	0	(d).....0.0000	0
13		Unaffiliated common stock private.....	0	0	0	0	0.0000	0	.....0.1600	0	.....0.1600	0
14		Mortgage loans.....	0	0	0	0	(c).....0.0000	0	(c).....0.0000	0	(c).....0.0000	0
15		Real estate.....	0	0	0	0	(e).....0.0000	0	(e).....0.0000	0	(e).....0.0000	0
16		Affiliated - certain other (see SVO Purposes and Procedures manual).....	8,370,239	XXX	XXX	8,370,239	0.0000	0	.....0.1300	1,088,131	.....0.1300	1,088,131
17		Affiliated - all other.....	4,424,996	XXX	XXX	4,424,996	0.0000	0	.....0.1600	707,999	.....0.1600	707,999
18		Total common stock (sum of Lines 1 through 17).....	631,441,621	0	0	631,441,621	XXX	0	XXX	22,932,462	XXX	23,042,119
REAL ESTATE												
19		Home office property (General Account only).....	0	0	0	0	0.0000	0	.....0.0750	0	.....0.0750	0
20		Investment properties.....	296,500	0	0	296,500	0.0000	0	.....0.0750	22,238	.....0.0750	22,238
21		Properties acquired in satisfaction of debt.....	3,153,499	0	0	3,153,499	0.0000	0	.....0.1100	346,885	.....0.1100	346,885
22		Total real estate (sum of Lines 19 through 21).....	3,449,999	0	0	3,449,999	XXX	0	XXX	369,122	XXX	369,122
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
23		Exempt obligations.....	0	XXX	XXX	0	0.0000	0	.....0.0000	0	.....0.0000	0
24	1	Highest quality.....	100,000,000	XXX	XXX	100,000,000	0.0004	40,000	.....0.0023	230,000	.....0.0030	300,000
25	2	High quality.....	0	XXX	XXX	0	0.0019	0	.....0.0058	0	.....0.0090	0
26	3	Medium quality.....	0	XXX	XXX	0	0.0093	0	.....0.0230	0	.....0.0340	0
27	4	Low quality.....	0	XXX	XXX	0	0.0213	0	.....0.0530	0	.....0.0750	0
28	5	Lower quality.....	0	XXX	XXX	0	0.0432	0	.....0.1100	0	.....0.1700	0
29	6	In or near default.....	0	XXX	XXX	0	0.0000	0	.....0.2000	0	.....0.2000	0
30		Total with bond characteristics (sum of Lines 23 through 29).....	100,000,000	XXX	XXX	100,000,000	XXX	40,000	XXX	230,000	XXX	300,000

ASSET VALUATION RESERVE (continued)
 Basic Contribution, Reserve Objective and Maximum Reserve Calculations
 Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
31	1	Highest quality.....	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
32	2	High quality.....	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
33	3	Medium quality.....	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
34	4	Low quality.....	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
35	5	Lower quality.....	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
36	6	In or near default.....	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
37		Affiliated life with AVR.....	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
38		Total with preferred stock characteristics (sum of Lines 31 through 37).....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
NONE												
In Good Standing:												
39		Farm mortgages.....	0	0	XXX	0	(a).....0.0000	0	(a).....0.0000	0	(a).....0.0000	0
40		Residential mortgages-insured or guaranteed.....	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
41		Residential mortgages-all other.....	0	XXX	XXX	0	0.0013	0	0.0030	0	0.0040	0
42		Commercial mortgages-insured or guaranteed.....	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
43		Commercial mortgages-all other.....	0	0	XXX	0	(a).....0.0000	0	(a).....0.0000	0	(a).....0.0000	0
44		In good standing with restructured terms.....	0	0	XXX	0	(b).....0.0000	0	(b).....0.0000	0	(b).....0.0000	0
Overdue, Not in Process:												
45		Farm mortgages.....	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
46		Residential mortgages-insured or guaranteed.....	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
47		Residential mortgages-all other.....	0	0	XXX	0	0.0025	0	0.0058	0	0.0090	0
48		Commercial mortgages-insured or guaranteed.....	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
49		Commercial mortgages-all other.....	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
In Process of foreclosure:												
50		Farm mortgages.....	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
51		Residential mortgages-insured or guaranteed.....	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
52		Residential mortgages-all other.....	0	0	XXX	0	0.0000	0	0.0130	0	0.0130	0
53		Commercial mortgages-insured or guaranteed.....	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
54		Commercial mortgages-all other.....	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
55		Total with mortgage loan characteristics (sum of Lines 39 through 54).....	0	0	XXX	0	XXX	0	XXX	0	XXX	0

33

ASSET VALUATION RESERVE (continued)
 Basic Contribution, Reserve Objective and Maximum Reserve Calculations
 Equity and Other Invested Asset Component

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
56		Unaffiliated public.....	0	XXX	XXX	0	0.0000	0	(d).....0.0000	0	(d).....0.0000	0
57		Unaffiliated private.....	9,680,252	XXX	XXX	9,680,252	0.0000	0	0.1600	1,548,840	0.1600	1,548,840
58		Affiliated life with AVR.....	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
59		Affiliated certain other (see SVO Purposes and Procedures manual).....	0	XXX	XXX	0	0.0000	0	0.1300	0	0.1300	0
60		Affiliated other - all other.....	0	XXX	XXX	0	0.0000	0	0.1600	0	0.1600	0
61		Total with common stock characteristics (sum of Lines 56 through 60).....	9,680,252	XXX	XXX	9,680,252	XXX	0	XXX	1,548,840	XXX	1,548,840
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
62		Home office property (general account only).....	0	0	0	0	0.0000	0	0.0750	0	0.0750	0
63		Investment properties.....	0	0	0	0	0.0000	0	0.0750	0	0.0750	0
64		Properties acquired in satisfaction of debt.....	0	0	0	0	0.0000	0	0.1100	0	0.1100	0
65		Total with real estate characteristics (Lines 62 through 64).....	0	0	0	0	XXX	0	XXX	0	XXX	0
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
66		Guaranteed federal low income housing tax credit.....	0	0	0	0	0.0003	0	0.0006	0	0.0010	0
67		Non-guaranteed federal low income housing tax credit.....	0	0	0	0	0.0063	0	0.0120	0	0.0190	0
68		State low income housing tax credit.....	0	0	0	0	0.0273	0	0.0600	0	0.0975	0
69		All other low income housing tax credit.....	0	0	0	0	0.0273	0	0.0600	0	0.0975	0
70		Total LIHTC.....	0	0	0	0	XXX	0	XXX	0	XXX	0
ALL OTHER INVESTMENTS												
71		Other invested assets - Schedule BA.....	0	XXX	0	0	0.0000	0	0.1300	0	0.1300	0
72		Other short-term invested assets - Schedule DA.....	0	XXX	0	0	0.0000	0	0.1300	0	0.1300	0
73		Total all other (sum of Lines 71 + 72).....	0	XXX	0	0	XXX	0	XXX	0	XXX	0
74		Total other invested assets - Schedule BA & DA (Sum of Lines 30, 38, 55, 61, 65, 70 and 73).....	109,680,252	0	0	109,680,252	XXX	40,000	XXX	1,778,840	XXX	1,848,840

34

- (a) Times the company's experience adjustment factor (EAF).
- (b) Column 9 is the greater of 6.4% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.
- (c) Determined using the same factors and breakdowns used for directly owned mortgage loans.
- (d) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).
- (e) Determined using same factors and breakdowns used for directly owned real estate.

ASSET VALUATION RESERVE (continued)

Basic Contributions, Reserve Objective and Maximum Reserve Calculations

Replications (Synthetic) Assets

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
---------------------	-----------	------------	---------------------------------	---	------------------------	-----------------------------------	----------------------------------	--------------------------------

NONE

OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

1	2	3	4	5	6	7	8
Contract Numbers	Claim Numbers	State of Residence of Claimant	Year of Claim for Death or Disability	Amount Claimed	Amount Paid During the Year	Amount Resisted Dec. 31 of Current Year	Why Compromised or Resisted

CLAIMS DISPOSED OF DURING CURRENT YEAR

Death Claims - Ordinary

11188127.....	100528.....	.....NE.....	.....2009.....	.....116,417	.....138,276	.....0	Settlement of litigation on claim for policy benefits exceeding policy value
0199999. Death Claims - Ordinary.....				.....116,417	.....138,276	.....0	.....XXX.....
0599999. Subtotal - Disposed Death Claims.....				.....116,417	.....138,276	.....0	.....XXX.....
2699999. Subtotal - Claims Disposed of During Current Year.....				.....116,417	.....138,276	.....0	.....XXX.....
5399999. Totals.....				.....116,417	.....138,276	.....0	.....XXX.....

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

	Total		Group Accident and Health		Credit Accident and Health (Group and Individual)		Collectively Renewable		Other Individual Contracts									
									Non-Cancelable		Guaranteed Renewable		Non-Renewable for Stated Reasons Only		Other Accident Only		All Other	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount	18 %
PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS																		
1. Premiums written.....	11,750,427	XXX	0	XXX	0	XXX	0	XXX	10,756,386	XXX	992,977	XXX	1,064	XXX	0	XXX	0	XXX
2. Premiums earned.....	11,702,190	XXX	0	XXX	0	XXX	0	XXX	10,714,366	XXX	986,760	XXX	1,064	XXX	0	XXX	0	XXX
3. Incurred claims.....	7,971,565	68.1	0	0.0	0	0.0	0	0.0	7,722,056	72.1	249,509	25.3	0	0.0	0	0.0	0	0.0
4. Cost containment expenses.....	767,080	6.6	0	0.0	0	0.0	0	0.0	750,752	7.0	16,313	1.7	15	1.4	0	0.0	0	0.0
5. Incurred claims and cost containment expenses (Lines 3 and 4).....	8,738,645	74.7	0	0.0	0	0.0	0	0.0	8,472,808	79.1	265,822	26.9	15	1.4	0	0.0	0	0.0
6. Increase in contract reserves.....	(3,838,416)	(32.8)	0	0.0	0	0.0	0	0.0	(3,392,724)	(31.7)	(445,687)	(45.2)	(5)	(0.5)	0	0.0	0	0.0
7. Commissions (a).....	240,919	2.1	0	0.0	0	0.0	0	0.0	224,138	2.1	16,781	1.7	0	0.0	0	0.0	0	0.0
8. Other general insurance expenses.....	926,620	7.9	0	0.0	0	0.0	0	0.0	837,384	7.8	89,236	9.0	0	0.0	0	0.0	0	0.0
9. Taxes, licenses and fees.....	292,766	2.5	0	0.0	0	0.0	0	0.0	264,572	2.5	28,194	2.9	0	0.0	0	0.0	0	0.0
10. Total other expenses incurred.....	1,460,305	12.5	0	0.0	0	0.0	0	0.0	1,326,094	12.4	134,211	13.6	0	0.0	0	0.0	0	0.0
11. Aggregate write-ins for deductions.....	5,578,215	47.7	0	0.0	0	0.0	0	0.0	4,837,916	45.2	740,299	75.0	0	0.0	0	0.0	0	0.0
12. Gain from underwriting before dividends or refunds.....	(236,559)	(2.0)	0	0.0	0	0.0	0	0.0	(529,728)	(4.9)	292,115	29.6	1,054	99.1	0	0.0	0	0.0
13. Dividends or refunds.....	2,413,425	20.6	0	0.0	0	0.0	0	0.0	2,413,425	22.5	0	0.0	0	0.0	0	0.0	0	0.0
14. Gain from underwriting after dividends or refunds.....	(2,649,984)	(22.6)	0	0.0	0	0.0	0	0.0	(2,943,153)	(27.5)	292,115	29.6	1,054	99.1	0	0.0	0	0.0
DETAILS OF WRITE-INS																		
1101. Surrender and Return of Premium Benefits.....	5,578,215	47.7	0	0.0	0	0.0	0	0.0	4,837,916	45.2	740,299	75.0	0	0.0	0	0.0	0	0.0
1102.	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1103.	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1199. Total (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	5,578,215	47.7	0	0.0	0	0.0	0	0.0	4,837,916	45.2	740,299	75.0	0	0.0	0	0.0	0	0.0

37

(a) Includes \$.....0 reported as 'Contract, membership and other fees retained by agents.'

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (continued)

	1 Total	2 Group Accident and Health	3 Credit Accident and Health (Group and Individual)	4 Collectively Renewable	Other Individual Contracts				
					5 Non-Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
PART 2 - RESERVES AND LIABILITIES									
A. Premium Reserves:									
1. Unearned premiums.....	(493,135)	.0	.0	.0	(467,590)	(25,552)	7	.0	.0
2. Advance premiums.....	112,569	.0	.0	.0	104,203	8,366	0	.0	.0
3. Reserve for rate credits.....	0	.0	.0	.0	0	0	0	.0	.0
4. Total premium reserves, current year.....	(380,566)	.0	.0	.0	(363,387)	(17,186)	7	.0	.0
5. Total premium reserves, prior year.....	(428,803)	.0	.0	.0	(405,407)	(23,403)	7	.0	.0
6. Increase in total premium reserves.....	48,237	.0	.0	.0	42,020	6,217	0	.0	.0
B. Contract Reserves:									
1. Additional reserves (a).....	23,632,507	.0	.0	.0	20,275,998	3,356,506	3	.0	.0
2. Reserve for future contingent benefits.....	0	.0	.0	.0	0	0	0	.0	.0
3. Total contract reserves, current year.....	23,632,507	.0	.0	.0	20,275,998	3,356,506	3	.0	.0
4. Total contract reserves, prior year.....	27,470,923	.0	.0	.0	23,668,722	3,802,193	8	.0	.0
5. Increase in contract reserves.....	(3,838,416)	.0	.0	.0	(3,392,724)	(445,687)	(5)	.0	.0
C. Claim Reserves and Liabilities:									
1. Total current year.....	62,139,505	.0	.0	.0	60,816,761	1,321,568	1,176	.0	.0
2. Total prior year.....	62,173,642	.0	.0	.0	60,852,839	1,319,627	1,176	.0	.0
3. Increase.....	(34,137)	.0	.0	.0	(36,078)	1,941	0	.0	.0

PART 3 - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES

38

1. Claims Paid During the Year:									
1.1 On claims incurred prior to current year.....	7,834,478	.0	.0	.0	7,604,714	229,764	0	.0	.0
1.2 On claims incurred during current year.....	171,224	.0	.0	.0	153,420	17,804	0	.0	.0
2. Claim Reserves and Liabilities, December 31, Current Year:									
2.1 On claims incurred prior to current year.....	57,974,494	.0	.0	.0	56,946,499	1,027,995	0	.0	.0
2.2 On claims incurred during current year.....	4,165,011	.0	.0	.0	3,870,262	293,573	1,176	.0	.0
3. Test:									
3.1 Lines 1.1 and 2.1.....	65,808,972	.0	.0	.0	64,551,213	1,257,759	0	.0	.0
3.2 Claim reserves and liabilities, December 31, prior year.....	62,173,642	.0	.0	.0	60,852,839	1,319,627	1,176	.0	.0
3.3 Line 3.1 minus Line 3.2.....	3,635,330	.0	.0	.0	3,698,374	(61,868)	(1,176)	.0	.0

PART 4 - REINSURANCE

A. Reinsurance Assumed:									
1. Premiums written.....	4,083,990	.0	.0	.0	3,796,736	286,190	1,064	.0	.0
2. Premiums earned.....	4,091,258	.0	.0	.0	3,803,505	286,689	1,064	.0	.0
3. Incurred claims.....	6,107,559	.0	.0	.0	5,830,495	277,064	0	.0	.0
4. Commissions.....	557,880	.0	.0	.0	505,444	52,436	0	.0	.0
B. Reinsurance Ceded:									
1. Premiums written.....	8,181,613	.0	.0	.0	7,362,188	819,425	0	.0	.0
2. Premiums earned.....	8,294,046	.0	.0	.0	7,462,865	831,181	0	.0	.0
3. Incurred claims.....	3,411,024	.0	.0	.0	3,723,643	(312,619)	0	.0	.0
4. Commissions.....	1,973,874	.0	.0	.0	1,772,926	200,948	0	.0	.0

(a) Includes \$.....0 premium deficiency reserve.

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1. Incurred claims.....	0	0	5,275,031	5,275,031
2. Beginning claim reserves and liabilities.....	0	0	36,195,454	36,195,454
3. Ending claim reserves and liabilities.....	0	0	36,872,644	36,872,644
4. Claims paid.....	0	0	4,597,841	4,597,841
B. Assumed Reinsurance:				
5. Incurred claims.....	0	0	6,107,558	6,107,558
6. Beginning claim reserves and liabilities.....	0	0	53,314,689	53,314,689
7. Ending claim reserves and liabilities.....	0	0	52,659,520	52,659,520
8. Claims paid.....	0	0	6,762,727	6,762,727
C. Ceded Reinsurance:				
9. Incurred claims.....	0	0	3,411,024	3,411,024
10. Beginning claim reserves and liabilities.....	0	0	27,756,423	27,756,423
11. Ending claim reserves and liabilities.....	0	0	27,869,039	27,869,039
12. Claims paid.....	0	0	3,298,408	3,298,408
D. Net:				
13. Incurred claims.....	0	0	7,971,565	7,971,565
14. Beginning claim reserves and liabilities.....	0	0	61,753,720	61,753,720
15. Ending claim reserves and liabilities.....	0	0	61,663,125	61,663,125
16. Claims paid.....	0	0	8,062,160	8,062,160
E. Net Incurred Claims and Cost Containment Expenses:				
17. Incurred claims and cost containment expenses.....	0	0	8,738,645	8,738,645
18. Beginning reserves and liabilities.....	0	0	61,793,162	61,793,162
19. Ending reserves and liabilities.....	0	0	61,753,920	61,753,920
20. Paid claims and cost containment expenses.....	0	0	8,777,887	8,777,887

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12
NAIC Company Code	Federal ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Amount of In Force at End of Year	Reserve	Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
General Account - Affiliates - U.S. Affiliates											
13575.....	26-3791519....	12/31/2008	Montgomery Re.....	VT.....	YRT/I.....	4,941,999,755	2,356,361	12,976,513	354,349	0	0
13575.....	26-3791519....	12/31/2008	Montgomery Re.....	VT.....	DIS/I.....	0	224,246	158,497	0	0	0
13575.....	26-3791519....	06/30/2009	Montgomery Re.....	VT.....	YRT/I.....	10,081,276,591	3,764,027	13,855,351	722,844	0	0
13575.....	26-3791519....	06/30/2009	Montgomery Re.....	VT.....	DIS/I.....	0	789,577	330,770	0	0	0
13575.....	26-3791519....	05/01/2011	Montgomery Re.....	VT.....	YRT/I.....	19,097,936,351	2,350,780	15,254,949	1,369,353	0	0
13575.....	26-3791519....	05/01/2011	Montgomery Re.....	VT.....	DIS/I.....	0	1,315,309	556,126	0	0	0
13575.....	26-3791519....	07/01/2012	Montgomery Re.....	VT.....	YRT/I.....	17,636,361,854	3,724,023	3,063,030	1,264,556	0	0
13575.....	26-3791519....	07/01/2012	Montgomery Re.....	VT.....	DIS/I.....	0	1,650,572	199,891	0	0	0
85472.....	13-2740556....	01/04/2002	National Security Life and Annuity Company.....	NY.....	MCO/I.....	160,500	0	1,898	0	10,542	0
85472.....	13-2740556....	01/04/2002	National Security Life and Annuity Company.....	NY.....	YRT/I.....	684,500	1,814	223	0	0	0
85472.....	13-2740556....	01/04/2002	National Security Life and Annuity Company.....	NY.....	ACO/I.....	0	6,892,836	1,328,701	0	0	0
89206.....	31-0962495....	10/04/2006	Ohio National Life Assurance Corporation.....	OH.....	CO/I.....	308,684,748	135,561,541	0	48,411	0	0
89206.....	31-0962495....	10/01/2009	Ohio National Life Assurance Corporation.....	OH.....	CO/I.....	722,295,497	234,523,506	121,277,717	0	0	0
0199999	Total - General Account - U.S. Affiliates.....					52,789,399,796	393,154,592	169,003,666	3,759,513	10,542	0
0399999	Total - General Account - Affiliates.....					52,789,399,796	393,154,592	169,003,666	3,759,513	10,542	0
General Account - Non-Affiliates - U.S. Non-Affiliates											
60895.....	35-0145825....	05/27/1970	American United Life Insurance Company.....	IN.....	YRT/I.....	55,010	2,895	484	0	0	0
93572.....	43-1235868....	06/26/1978	RGA Reinsurance Company.....	MO.....	YRT/I.....	20,742,973	59,866	181,579	0	0	0
65676.....	35-0472300....	03/28/1977	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	3,142,114	90,842	16,562	0	0	0
0499999	Total - General Account - Non-Affiliates - U.S. Non-Affiliates.....					23,940,097	153,603	198,625	0	0	0
0699999	Total - General Account - Non-Affiliates.....					23,940,097	153,603	198,625	0	0	0
0799999	Total - General Account.....					52,813,339,893	393,308,195	169,202,291	3,759,513	10,542	0
1599999	Total U.S.....					52,813,339,893	393,308,195	169,202,291	3,759,513	10,542	0
1799999	Total.....					52,813,339,893	393,308,195	169,202,291	3,759,513	10,542	0

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12
NAIC Company Code	Federal ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Premiums	Unearned Premiums	Reserve Liability Other Than for Unearned Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
Affiliates - U.S. Affiliates											
89206.....	31-0962495....	08/03/1979	Ohio National Life Assurance Corporation.....	OH.....	CO/l.....	.....4,083,990	.....84,118	.....60,511,064	.....595,451	.....0	.....0
0199999.	Total - Affiliates - U.S. Affiliates.....					.....4,083,990	.....84,118	.....60,511,064	.....595,451	.....0	.....0
0399999.	Total - Affiliates.....					.....4,083,990	.....84,118	.....60,511,064	.....595,451	.....0	.....0
0799999.	Total - U.S.....					.....4,083,990	.....84,118	.....60,511,064	.....595,451	.....0	.....0
0999999.	Total.....					.....4,083,990	.....84,118	.....60,511,064	.....595,451	.....0	.....0

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
Life and Annuity - Affiliates - Non-U.S. Affiliates						
00000	98-0602966	04/01/2008	Sycamore Re	BMU	302,055	0
0299999	Total - Life and Annuity Affiliates - Non-U.S. Affiliates				302,055	0
0399999	Total - Life and Annuity Affiliates				302,055	0
Life and Annuity - Non-Affiliates - U.S. Non-Affiliates						
86258	13-2572994	04/01/2004	General & Cologne Life Re of America	CT	0	73,761
97071	13-3126819	10/10/2009	Generali USA Life Reassurance Company	MO	100,000	500,000
88340	59-2859797	01/01/2010	Hannover Life Reassurance Company	FL	50,893	0
66346	58-0828824	04/15/1999	Munich American Reassurance Company	GA	100,000	73,761
66346	58-0828824	10/10/2009	Munich American Reassurance Company	GA	100,000	0
93572	43-1235868	01/01/1977	RGA Reinsurance Company	MO	115,256	69,476
93572	43-1235868	02/01/1983	RGA Reinsurance Company	MO	49,021	0
93572	43-1235868	04/15/1999	RGA Reinsurance Company	MO	0	73,761
93572	43-1235868	10/10/2009	RGA Reinsurance Company	MO	100,000	500,000
68713	84-0499703	04/15/1999	Security Life of Denver Insurance Co	MO	100,000	73,761
82627	06-0839705	09/01/1984	Swiss Re Life & Health America Inc.	CT	900,094	0
82627	06-0839705	01/01/2010	Swiss Re Life & Health America Inc.	CT	50,893	0
64688	75-6020048	10/10/2009	Scor Global Life Amer Reins Co	DE	100,000	0
93572	43-1235868	06/26/1978	RGA Reinsurance Company	MO	113,529	0
65838	01-0233346	10/01/1998	Manufacturers Life Ins Co (U.S.A.)	MI	78,182	0
93572	43-1235868	01/01/2001	RGA Reinsurance Company	MO	4,090,088	0
87572	23-2038295	06/01/2004	Scottish Re US Inc.	NC	1,921,310	0
63274	52-6033321	09/15/2003	Fidelity and Guaranty Life Ins Co	MD	2,437,662	0
0499999	Total - Life and Annuity Non-Affiliates - U.S. Non-Affiliates				10,406,928	1,364,520
Life and Annuity - Non-Affiliates - Non-U.S. Non-Affiliates						
00000	AA-3190770	07/01/2006	Ace Tempest Life Reinsurance	BMU	281,460	0
80802	38-1082080	10/01/1998	Sun Life Assurance Co of Canada	CAN	19,546	0
0599999	Total - Life and Annuity Non-Affiliates - Non-U.S. Non-Affiliates				301,006	0
0699999	Total - Life and Annuity Non-Affiliates				10,707,934	1,364,520
0799999	Total - Life and Annuity				11,009,989	1,364,520
Accident and Health - Non-Affiliates - U.S. Non-Affiliates						
86258	13-2572994	01/01/1999	General Re Life Corporation	CT	132,197	257,784
82627	06-0839705	05/01/1982	Swiss Re Life & Health America, Inc.	CT	277,684	209,161
66346	58-0828824	01/01/1999	Munich American Reassurance Company	GA	65,899	257,967
67598	04-1768571	01/10/1977	UnumProvident Corporation	MA	600	67
1199999	Total - Accident and Health Non-Affiliates - U.S. Non-Affiliates				476,381	724,979
1399999	Total - Accident and Health Non-Affiliates				476,381	724,979
1499999	Total - Accident and Health				476,381	724,979
1599999	Total U.S.				10,883,309	2,089,499
1699999	Total Non-U.S.				603,061	0
1799999	Total				11,486,370	2,089,499

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates													
90611.....	41-1366075....	03/01/1980	Allianz Life Insurance Co. of North America.....	MN.....	ADB/I.....	.....0	.....24	.....24	.....48	.....0	.....0	.....0	.....0
90611.....	41-1366075....	03/01/1980	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	.....0	.....30	.....78	.....(28)	.....0	.....0	.....0	.....0
90611.....	41-1366075....	03/01/1980	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	1,480,281	47,690	48,628	69,225	0	0	0	0
90611.....	41-1366075....	02/01/1999	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	.....0	.....52	.....52	.....105	.....0	.....0	.....0	.....0
90611.....	41-1366075....	02/01/1999	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	310,309	997	933	647	0	0	0	0
90611.....	41-1366075....	04/15/1999	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	.....0	5,007	948	1,610	0	0	0	0
90611.....	41-1366075....	04/15/1999	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	5,629,740	22,626	21,350	16,080	0	0	0	0
90611.....	41-1366075....	09/01/2000	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	.....0	700	752	1,338	0	0	0	0
90611.....	41-1366075....	09/01/2000	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	2,945,640	19,316	22,041	5,571	0	0	0	0
90611.....	41-1366075....	09/30/2000	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	267,515	757	632	877	0	0	0	0
90611.....	41-1366075....	07/31/2001	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	.....0	556	714	737	0	0	0	0
90611.....	41-1366075....	07/31/2001	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	4,141,371	16,657	144,137	(71,493)	0	0	0	0
90611.....	41-1366075....	01/01/2002	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	.....0	6,047	4,499	8,472	0	0	0	0
90611.....	41-1366075....	01/01/2002	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	40,184,688	161,265	1,128,687	163,820	0	0	0	0
90611.....	41-1366075....	07/01/2002	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	586,533	2,624	1,272	2,240	0	0	0	0
90611.....	41-1366075....	01/01/2003	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	.....0	1,057	1,101	2,205	0	0	0	0
90611.....	41-1366075....	01/01/2003	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	30,465,700	151,405	187,306	83,022	0	0	0	0
90611.....	41-1366075....	04/01/2003	Allianz Life Insurance Co. of North America.....	MN.....	DIS/I.....	.....0	12,771	13,765	24,339	0	0	0	0
90611.....	41-1366075....	04/01/2003	Allianz Life Insurance Co. of North America.....	MN.....	YRT/I.....	400,826,541	2,017,383	1,990,246	829,308	0	0	0	0
60895.....	35-0145825....	11/30/1951	American United Life Insurance Company.....	IN.....	YRT/I.....	7,393	801	935	1,480	0	0	0	0
60895.....	35-0145825....	01/01/1963	American United Life Insurance Company.....	IN.....	YRT/I.....	74,203	7,446	6,904	4,598	0	0	0	0
60895.....	35-0145825....	01/01/1965	American United Life Insurance Company.....	IN.....	YRT/I.....	.....0	.....0	552	4,214	0	0	0	0
60895.....	35-0145825....	01/01/1970	American United Life Insurance Company.....	IN.....	ADB/I.....	.....0	.....0	13	0	0	0	0	0
60895.....	35-0145825....	09/01/1971	American United Life Insurance Company.....	IN.....	YRT/I.....	146,138	5,311	5,004	8,972	0	0	0	0
60895.....	35-0145825....	06/30/1973	American United Life Insurance Company.....	IN.....	YRT/I.....	21,410	868	843	1,762	0	0	0	0
60895.....	35-0145825....	01/31/1978	American United Life Insurance Company.....	IN.....	YRT/I.....	2,155	10	9	18	0	0	0	0
61689.....	42-0175020....	07/01/1990	Aviva Life and Annuity Company.....	IN.....	CO/I.....	12,041,433	4,334,265	4,110,151	78,187	0	0	0	0
62308.....	06-0303370....	01/01/1955	Connecticut General Life Insurance Company.....	CT.....	YRT/I.....	14,362	1,273	1,223	2,248	0	0	0	0
62308.....	06-0303370....	01/01/1967	Connecticut General Life Insurance Company.....	CT.....	YRT/I.....	83,273	7,738	9,488	74,400	0	0	0	0
62308.....	06-0303370....	10/01/1974	Connecticut General Life Insurance Company.....	CT.....	YRT/I.....	94,190	3,264	3,024	5,391	0	0	0	0
86258.....	13-2572994....	05/01/1981	General & Cologne Life Re of America.....	CT.....	YRT/I.....	58,909	1,281	1,231	2,913	0	0	0	0
86258.....	13-2572994....	01/01/1991	General & Cologne Life Re of America.....	CT.....	YRT/I.....	85,930	1,238	1,183	2,087	0	0	0	0
86258.....	13-2572994....	04/01/2003	General & Cologne Life Re of America.....	CT.....	DIS/I.....	.....0	10,002	2,655	4,480	0	0	0	0
86258.....	13-2572994....	04/01/2003	General & Cologne Life Re of America.....	CT.....	YRT/I.....	13,211,512	47,701	48,282	22,898	0	0	0	0
86258.....	13-2572994....	04/01/2004	General & Cologne Life Re of America.....	CT.....	DIS/I.....	.....0	9,611	10,161	19,754	0	0	0	0
86258.....	13-2572994....	04/01/2004	General & Cologne Life Re of America.....	CT.....	YRT/I.....	342,229,384	1,849,026	1,797,512	765,384	0	0	0	0
86258.....	13-2572994....	09/01/2004	General & Cologne Life Re of America.....	CT.....	YRT/I.....	1,330,428	25,572	15,256	7,663	0	0	0	0

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
86258.....	13-2572994....	01/19/2005	General & Cologne Life Re of America.....	CT.....	DIS/I.....	.....0	.....35,258	.....35,140	.....35,711	.....0	.....0	.....0	.....0
86258.....	13-2572994....	01/19/2005	General & Cologne Life Re of America.....	CT.....	YRT/I.....	.....443,500,347	.....1,921,214	.....1,849,410	.....830,937	.....0	.....0	.....0	.....0
86258.....	13-2572994....	01/01/2006	General & Cologne Life Re of America.....	CT.....	DIS/I.....	.....0	.....17,304	.....23,192	.....35,538	.....0	.....0	.....0	.....0
86258.....	13-2572994....	01/01/2006	General & Cologne Life Re of America.....	CT.....	YRT/I.....	.....513,071,434	.....1,743,025	.....1,727,380	.....764,670	.....0	.....0	.....0	.....0
97071.....	13-3126819....	06/04/2007	Generali USA Life Reassurance Company.....	MO.....	DIS/I.....	.....0	.....10,758	.....10,646	.....21,719	.....0	.....0	.....0	.....0
97071.....	13-3126819....	06/04/2007	Generali USA Life Reassurance Company.....	MO.....	YRT/I.....	.....825,324,456	.....1,650,705	.....1,624,528	.....671,646	.....0	.....0	.....0	.....0
97071.....	13-3126819....	10/01/2007	Generali USA Life Reassurance Company.....	MO.....	DIS/I.....	.....0	.....5,538	.....5,721	.....11,094	.....0	.....0	.....0	.....0
97071.....	13-3126819....	10/01/2007	Generali USA Life Reassurance Company.....	MO.....	YRT/I.....	.....337,102,804	.....1,060,307	.....1,060,523	.....471,829	.....0	.....0	.....0	.....0
97071.....	13-3126819....	10/10/2009	Generali USA Life Reassurance Company.....	MO.....	DIS/I.....	.....0	.....106,879	.....34,001	.....117,947	.....0	.....0	.....0	.....0
97071.....	13-3126819....	10/10/2009	Generali USA Life Reassurance Company.....	MO.....	YRT/I.....	.....2,209,261,573	.....3,474,287	.....2,111,786	.....1,518,294	.....0	.....0	.....0	.....0
88340.....	59-2859797....	01/19/2005	Hannover Life Reassurance Company Of America.....	FL.....	DIS/I.....	.....0	.....128	.....0	.....297	.....0	.....0	.....0	.....0
88340.....	59-2859797....	01/19/2005	Hannover Life Reassurance Company Of America.....	FL.....	YRT/I.....	.....1,548,519	.....2,464	.....0	.....1,180	.....0	.....0	.....0	.....0
88340.....	59-2859797....	01/01/2006	Hannover Life Reassurance Company Of America.....	FL.....	DIS/I.....	.....0	.....1,820	.....0	.....3,762	.....0	.....0	.....0	.....0
88340.....	59-2859797....	01/01/2006	Hannover Life Reassurance Company Of America.....	FL.....	YRT/I.....	.....14,075,621	.....22,894	.....0	.....12,443	.....0	.....0	.....0	.....0
88340.....	59-2859797....	01/01/2010	Hannover Life Reassurance Company Of America.....	FL.....	YRT/I.....	.....90,670,130	.....72,347	.....28,280	.....141,660	.....0	.....0	.....0	.....0
65676.....	35-0472300....	01/01/1947	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	.....4,886	.....484	.....470	.....1,347	.....0	.....0	.....0	.....0
65676.....	35-0472300....	07/01/1955	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	.....2,863	.....217	.....200	.....384	.....0	.....0	.....0	.....0
65676.....	35-0472300....	01/01/1965	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	.....0	.....0	.....30	.....(118)	.....0	.....0	.....0	.....0
65676.....	35-0472300....	01/01/1980	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	.....68,308	.....3,657	.....3,538	.....6,053	.....0	.....0	.....0	.....0
65676.....	35-0472300....	01/01/1981	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	.....386,545	.....9,880	.....9,172	.....12,315	.....0	.....0	.....0	.....0
65676.....	35-0472300....	03/18/1982	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	.....487,933	.....425	.....6,227	.....(866)	.....0	.....0	.....0	.....0
65676.....	35-0472300....	01/01/1983	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	.....109,750	.....11,265	.....10,353	.....15,630	.....0	.....0	.....0	.....0
65676.....	35-0472300....	03/09/1998	Lincoln National Life Insurance Company.....	IN.....	DIS/I.....	.....0	.....4,059	.....3,974	.....116	.....0	.....0	.....0	.....0
65676.....	35-0472300....	03/09/1998	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	.....203,409	.....1,182	.....977	.....976	.....0	.....0	.....0	.....0
65676.....	35-0472300....	06/01/1998	Lincoln National Life Insurance Company.....	IN.....	DIS/I.....	.....0	.....19	.....23	.....40	.....0	.....0	.....0	.....0
65676.....	35-0472300....	06/01/1998	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	.....655,439	.....3,588	.....2,906	.....3,225	.....0	.....0	.....0	.....0
65676.....	35-0472300....	08/01/1998	Lincoln National Life Insurance Company.....	IN.....	DIS/I.....	.....0	.....135	.....135	.....276	.....0	.....0	.....0	.....0
65676.....	35-0472300....	08/01/1998	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	.....972,046	.....3,629	.....3,408	.....2,344	.....0	.....0	.....0	.....0
65676.....	35-0472300....	02/01/1999	Lincoln National Life Insurance Company.....	IN.....	DIS/I.....	.....0	.....52	.....52	.....106	.....0	.....0	.....0	.....0
65676.....	35-0472300....	02/01/1999	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	.....310,541	.....998	.....933	.....648	.....0	.....0	.....0	.....0
65676.....	35-0472300....	04/15/1999	Lincoln National Life Insurance Company.....	IN.....	DIS/I.....	.....0	.....6,803	.....2,741	.....5,274	.....0	.....0	.....0	.....0
65676.....	35-0472300....	04/15/1999	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	.....10,531,947	.....43,052	.....40,823	.....26,451	.....0	.....0	.....0	.....0
65676.....	35-0472300....	09/01/2000	Lincoln National Life Insurance Company.....	IN.....	DIS/I.....	.....0	.....956	.....1,007	.....1,862	.....0	.....0	.....0	.....0
65676.....	35-0472300....	09/01/2000	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	.....6,469,370	.....29,732	.....31,280	.....10,948	.....0	.....0	.....0	.....0
65676.....	35-0472300....	09/30/2000	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	.....759,559	.....4,682	.....3,252	.....5,254	.....0	.....0	.....0	.....0
65676.....	35-0472300....	07/01/2001	Lincoln National Life Insurance Company.....	IN.....	DIS/I.....	.....0	.....0	.....85	.....(223)	.....0	.....0	.....0	.....0
65676.....	35-0472300....	07/01/2001	Lincoln National Life Insurance Company.....	IN.....	YRT/I.....	.....0	.....0	.....94,226	.....(49,398)	.....0	.....0	.....0	.....0
65676.....	35-0472300....	07/31/2001	Lincoln National Life Insurance Company.....	IN.....	DIS/I.....	.....0	.....556	.....630	.....960	.....0	.....0	.....0	.....0

43.1

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
65676	35-0472300	07/31/2001	Lincoln National Life Insurance Company	IN	YRT/I	4,142,789	16,663	60,665	(21,072)	0	0	0	0
65676	35-0472300	01/01/2002	Lincoln National Life Insurance Company	IN	DIS/I	0	4,949	3,399	6,222	0	0	0	0
65676	35-0472300	01/01/2002	Lincoln National Life Insurance Company	IN	YRT/I	32,396,306	143,820	784,354	86,748	0	0	0	0
65676	35-0472300	07/01/2002	Lincoln National Life Insurance Company	IN	YRT/I	586,398	2,623	1,271	2,239	0	0	0	0
65676	35-0472300	01/01/2003	Lincoln National Life Insurance Company	IN	DIS/I	0	1,058	1,102	2,206	0	0	0	0
65676	35-0472300	01/01/2003	Lincoln National Life Insurance Company	IN	YRT/I	29,489,933	146,078	159,552	68,932	0	0	0	0
66346	58-0828824	01/01/1978	Munich American Reassurance Company	GA	YRT/I	0	0	26	0	0	0	0	0
66346	58-0828824	03/09/1998	Munich American Reassurance Company	GA	DIS/I	0	4,059	3,974	116	0	0	0	0
66346	58-0828824	03/09/1998	Munich American Reassurance Company	GA	YRT/I	203,410	1,182	977	976	0	0	0	0
66346	58-0828824	06/01/1998	Munich American Reassurance Company	GA	DIS/I	0	19	23	40	0	0	0	0
66346	58-0828824	06/01/1998	Munich American Reassurance Company	GA	YRT/I	655,440	3,588	2,906	3,225	0	0	0	0
66346	58-0828824	08/01/1998	Munich American Reassurance Company	GA	DIS/I	0	135	135	276	0	0	0	0
66346	58-0828824	08/01/1998	Munich American Reassurance Company	GA	YRT/I	972,037	3,629	3,408	2,344	0	0	0	0
66346	58-0828824	02/01/1999	Munich American Reassurance Company	GA	DIS/I	0	52	52	105	0	0	0	0
66346	58-0828824	02/01/1999	Munich American Reassurance Company	GA	YRT/I	310,310	997	933	647	0	0	0	0
66346	58-0828824	04/15/1999	Munich American Reassurance Company	GA	DIS/I	0	5,007	948	1,610	0	0	0	0
66346	58-0828824	04/15/1999	Munich American Reassurance Company	GA	YRT/I	5,656,662	22,825	21,644	16,094	0	0	0	0
66346	58-0828824	09/01/2000	Munich American Reassurance Company	GA	DIS/I	0	1,208	1,282	2,336	0	0	0	0
66346	58-0828824	09/01/2000	Munich American Reassurance Company	GA	YRT/I	6,439,364	35,098	37,155	11,886	0	0	0	0
66346	58-0828824	09/30/2000	Munich American Reassurance Company	GA	YRT/I	877,378	5,015	3,530	5,640	0	0	0	0
66346	58-0828824	07/31/2001	Munich American Reassurance Company	GA	DIS/I	0	834	1,063	1,130	0	0	0	0
66346	58-0828824	07/31/2001	Munich American Reassurance Company	GA	YRT/I	6,810,155	27,338	210,831	(92,910)	0	0	0	0
66346	58-0828824	01/01/2002	Munich American Reassurance Company	GA	DIS/I	0	7,378	5,152	9,476	0	0	0	0
66346	58-0828824	01/01/2002	Munich American Reassurance Company	GA	YRT/I	48,000,190	209,370	1,130,832	125,317	0	0	0	0
66346	58-0828824	07/01/2002	Munich American Reassurance Company	GA	YRT/I	1,090,021	5,026	2,419	4,301	0	0	0	0
66346	58-0828824	01/01/2003	Munich American Reassurance Company	GA	DIS/I	0	1,256	1,311	2,622	0	0	0	0
66346	58-0828824	01/01/2003	Munich American Reassurance Company	GA	YRT/I	35,644,017	177,535	270,082	99,536	0	0	0	0
66346	58-0828824	04/01/2003	Munich American Reassurance Company	GA	DIS/I	0	14,005	14,981	26,868	0	0	0	0
66346	58-0828824	04/01/2003	Munich American Reassurance Company	GA	YRT/I	440,921,955	2,266,443	2,216,803	944,967	0	0	0	0
66346	58-0828824	04/01/2004	Munich American Reassurance Company	GA	DIS/I	0	21,620	14,759	28,456	0	0	0	0
66346	58-0828824	04/01/2004	Munich American Reassurance Company	GA	YRT/I	381,246,186	1,776,710	1,708,830	750,931	0	0	0	0
66346	58-0828824	09/01/2004	Munich American Reassurance Company	GA	YRT/I	1,372,392	26,037	15,599	8,186	0	0	0	0
66346	58-0828824	01/19/2005	Munich American Reassurance Company	GA	DIS/I	0	75,021	74,641	80,698	0	0	0	0
66346	58-0828824	01/19/2005	Munich American Reassurance Company	GA	YRT/I	895,060,302	3,950,764	3,786,707	1,718,112	0	0	0	0
66346	58-0828824	01/01/2006	Munich American Reassurance Company	GA	DIS/I	0	16,436	21,267	33,884	0	0	0	0
66346	58-0828824	01/01/2006	Munich American Reassurance Company	GA	YRT/I	455,519,382	1,607,115	1,569,083	801,189	0	0	0	0
66346	58-0828824	06/04/2007	Munich American Reassurance Company	GA	DIS/I	0	11,421	11,273	23,045	0	0	0	0
66346	58-0828824	06/04/2007	Munich American Reassurance Company	GA	YRT/I	1,010,518,151	2,211,924	2,158,413	876,769	0	0	0	0

43.2

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
66346.....	58-0828824....	10/01/2007	Munich American Reassurance Company.....	GA.....	DIS/I.....	.....0	.....21,768	.....22,597	.....43,315	.....0	.....0	.....0	.....0
66346.....	58-0828824....	10/01/2007	Munich American Reassurance Company.....	GA.....	YRT/I.....	742,808,265	2,335,904	2,296,067	1,009,808	0	0	0	0
66346.....	58-0828824....	10/10/2009	Munich American Reassurance Company.....	GA.....	DIS/I.....	.....0	127,625	48,532	159,900	0	0	0	0
66346.....	58-0828824....	10/10/2009	Munich American Reassurance Company.....	GA.....	YRT/I.....	4,054,243,956	6,134,203	3,663,735	2,817,254	0	0	0	0
93572.....	43-1235868....	01/01/1977	RGA Reinsurance Company.....	MO.....	YRT/I.....	41,144	1,793	1,720	1,627	0	0	0	0
93572.....	43-1235868....	01/01/1980	RGA Reinsurance Company.....	MO.....	YRT/I.....	128,621	5,610	5,323	8,123	0	0	0	0
93572.....	43-1235868....	01/01/1983	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	105,013	109,852	2,354	0	0	0	0
93572.....	43-1235868....	01/01/1983	RGA Reinsurance Company.....	MO.....	YRT/I.....	19,614,060	275,273	285,366	275,826	0	0	0	0
93572.....	43-1235868....	02/01/1983	RGA Reinsurance Company.....	MO.....	YRT/I.....	824,813	81,295	78,706	119,125	0	0	0	0
93572.....	43-1235868....	01/01/1987	RGA Reinsurance Company.....	MO.....	YRT/I.....	1,242,189	4,829	10,736	23,694	0	0	0	0
93572.....	43-1235868....	05/01/1988	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	6,841	6,844	132	0	0	0	0
93572.....	43-1235868....	05/01/1988	RGA Reinsurance Company.....	MO.....	YRT/I.....	4,044,905	61,423	60,171	91,825	0	0	0	0
93572.....	43-1235868....	01/01/1994	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	678	798	1,390	0	0	0	0
93572.....	43-1235868....	01/01/1994	RGA Reinsurance Company.....	MO.....	YRT/I.....	2,688,315	17,513	20,657	21,114	0	0	0	0
93572.....	43-1235868....	10/01/1995	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	1,145	1,211	2,289	0	0	0	0
93572.....	43-1235868....	10/01/1995	RGA Reinsurance Company.....	MO.....	YRT/I.....	5,817,577	27,169	28,237	28,033	0	0	0	0
93572.....	43-1235868....	07/01/1997	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	457	475	1,043	0	0	0	0
93572.....	43-1235868....	07/01/1997	RGA Reinsurance Company.....	MO.....	YRT/I.....	1,907,234	9,811	9,590	8,193	0	0	0	0
93572.....	43-1235868....	03/09/1998	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	8,118	7,948	233	0	0	0	0
93572.....	43-1235868....	03/09/1998	RGA Reinsurance Company.....	MO.....	YRT/I.....	406,815	2,364	1,954	1,953	0	0	0	0
93572.....	43-1235868....	06/01/1998	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	39	47	80	0	0	0	0
93572.....	43-1235868....	06/01/1998	RGA Reinsurance Company.....	MO.....	YRT/I.....	1,310,872	7,176	5,811	6,450	0	0	0	0
93572.....	43-1235868....	08/01/1998	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	270	270	552	0	0	0	0
93572.....	43-1235868....	08/01/1998	RGA Reinsurance Company.....	MO.....	YRT/I.....	2,172,800	8,880	15,163	8,914	0	0	0	0
93572.....	43-1235868....	02/01/1999	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	77	77	158	0	0	0	0
93572.....	43-1235868....	02/01/1999	RGA Reinsurance Company.....	MO.....	YRT/I.....	465,582	1,496	1,399	971	0	0	0	0
93572.....	43-1235868....	04/15/1999	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	7,467	1,433	2,252	0	0	0	0
93572.....	43-1235868....	04/15/1999	RGA Reinsurance Company.....	MO.....	YRT/I.....	7,760,732	32,279	31,096	22,248	0	0	0	0
93572.....	43-1235868....	09/01/2000	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	1,427	1,414	2,778	0	0	0	0
93572.....	43-1235868....	09/01/2000	RGA Reinsurance Company.....	MO.....	YRT/I.....	8,026,046	42,656	44,569	16,240	0	0	0	0
93572.....	43-1235868....	09/30/2000	RGA Reinsurance Company.....	MO.....	YRT/I.....	893,199	5,060	3,567	5,692	0	0	0	0
93572.....	43-1235868....	07/31/2001	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	804	1,042	1,045	0	0	0	0
93572.....	43-1235868....	07/31/2001	RGA Reinsurance Company.....	MO.....	YRT/I.....	21,219,765	35,187	410,829	(168,753)	0	0	0	0
93572.....	43-1235868....	01/01/2002	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	7,194	4,867	8,870	0	0	0	0
93572.....	43-1235868....	01/01/2002	RGA Reinsurance Company.....	MO.....	YRT/I.....	59,114,222	270,125	2,628,099	177,411	0	0	0	0
93572.....	43-1235868....	07/01/2002	RGA Reinsurance Company.....	MO.....	YRT/I.....	2,063,020	106,118	83,078	38,885	0	0	0	0
93572.....	43-1235868....	01/01/2003	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	1,680	1,760	3,510	0	0	0	0
93572.....	43-1235868....	01/01/2003	RGA Reinsurance Company.....	MO.....	YRT/I.....	58,741,192	341,110	454,575	161,246	0	0	0	0

43.3

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
93572.....	43-1235868....	04/01/2003	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....12,765	.....13,758	.....24,322	.....0	.....0	.....0	.....0
93572.....	43-1235868....	04/01/2003	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....508,407,066	.....2,603,548	.....2,566,994	.....1,131,108	.....0	.....0	.....0	.....0
93572.....	43-1235868....	04/01/2004	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....21,276	.....14,497	.....27,372	.....0	.....0	.....0	.....0
93572.....	43-1235868....	04/01/2004	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....460,489,600	.....2,255,542	.....2,259,533	.....1,027,986	.....0	.....0	.....0	.....0
93572.....	43-1235868....	09/01/2004	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....2,038,616	.....26,846	.....15,988	.....10,245	.....0	.....0	.....0	.....0
93572.....	43-1235868....	01/19/2005	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....37,430	.....37,285	.....40,150	.....0	.....0	.....0	.....0
93572.....	43-1235868....	01/19/2005	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....700,559,758	.....3,458,905	.....3,330,459	.....1,602,601	.....0	.....0	.....0	.....0
93572.....	43-1235868....	06/04/2007	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....12,660	.....12,516	.....25,562	.....0	.....0	.....0	.....0
93572.....	43-1235868....	06/04/2007	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....1,131,714,659	.....2,329,074	.....2,314,383	.....933,268	.....0	.....0	.....0	.....0
93572.....	43-1235868....	10/01/2007	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....22,275	.....23,043	.....44,427	.....0	.....0	.....0	.....0
93572.....	43-1235868....	10/01/2007	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....699,918,961	.....2,375,517	.....2,302,806	.....1,060,139	.....0	.....0	.....0	.....0
93572.....	43-1235868....	07/01/2008	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....8,502,686	.....19,965	.....18,084	.....15,779	.....0	.....0	.....0	.....0
93572.....	43-1235868....	10/10/2009	RGA Reinsurance Company.....	MO.....	DIS/I.....	.....0	.....110,173	.....36,866	.....123,710	.....0	.....0	.....0	.....0
93572.....	43-1235868....	10/10/2009	RGA Reinsurance Company.....	MO.....	YRT/I.....	.....2,369,858,684	.....3,789,319	.....2,243,135	.....1,707,914	.....0	.....0	.....0	.....0
68713.....	84-0499703....	01/01/1994	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....675	.....796	.....1,384	.....0	.....0	.....0	.....0
68713.....	84-0499703....	01/01/1994	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....2,651,817	.....17,461	.....20,609	.....21,053	.....0	.....0	.....0	.....0
68713.....	84-0499703....	10/01/1995	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....1,061	.....1,127	.....2,118	.....0	.....0	.....0	.....0
68713.....	84-0499703....	10/01/1995	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....7,745,862	.....40,568	.....40,707	.....40,934	.....0	.....0	.....0	.....0
68713.....	84-0499703....	07/01/1997	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....457	.....475	.....1,043	.....0	.....0	.....0	.....0
68713.....	84-0499703....	07/01/1997	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....1,836,314	.....9,272	.....9,069	.....7,684	.....0	.....0	.....0	.....0
68713.....	84-0499703....	03/09/1998	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....8,118	.....7,948	.....233	.....0	.....0	.....0	.....0
68713.....	84-0499703....	03/09/1998	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....406,815	.....2,364	.....1,954	.....1,953	.....0	.....0	.....0	.....0
68713.....	84-0499703....	06/01/1998	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....39	.....47	.....80	.....0	.....0	.....0	.....0
68713.....	84-0499703....	06/01/1998	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....1,310,872	.....7,176	.....5,811	.....6,450	.....0	.....0	.....0	.....0
68713.....	84-0499703....	08/01/1998	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....270	.....270	.....552	.....0	.....0	.....0	.....0
68713.....	84-0499703....	08/01/1998	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....1,944,091	.....7,258	.....6,816	.....4,687	.....0	.....0	.....0	.....0
68713.....	84-0499703....	02/01/1999	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....77	.....77	.....158	.....0	.....0	.....0	.....0
68713.....	84-0499703....	02/01/1999	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....642,234	.....2,106	.....2,237	.....2,950	.....0	.....0	.....0	.....0
68713.....	84-0499703....	04/15/1999	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....7,374	.....1,266	.....1,926	.....0	.....0	.....0	.....0
68713.....	84-0499703....	04/15/1999	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....7,083,504	.....27,599	.....27,086	.....15,720	.....0	.....0	.....0	.....0
68713.....	84-0499703....	09/01/2000	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....1,416	.....1,516	.....2,713	.....0	.....0	.....0	.....0
68713.....	84-0499703....	09/01/2000	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....8,928,996	.....53,269	.....57,450	.....18,563	.....0	.....0	.....0	.....0
68713.....	84-0499703....	09/30/2000	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....519,447	.....1,470	.....1,227	.....1,702	.....0	.....0	.....0	.....0
68713.....	84-0499703....	07/31/2001	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....1,024	.....1,331	.....1,317	.....0	.....0	.....0	.....0
68713.....	84-0499703....	07/31/2001	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....6,623,592	.....26,731	.....274,676	.....(136,379)	.....0	.....0	.....0	.....0
68713.....	84-0499703....	01/01/2002	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	.....0	.....9,173	.....6,160	.....11,200	.....0	.....0	.....0	.....0
68713.....	84-0499703....	01/01/2002	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	.....62,815,212	.....341,479	.....1,695,384	.....180,269	.....0	.....0	.....0	.....0

43.4

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
68713.....	84-0499703....	05/01/2002	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	879,736	4,627	2,007	1,188	0	0	0	0
68713.....	84-0499703....	07/01/2002	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	726,511	2,995	1,480	2,541	0	0	0	0
68713.....	84-0499703....	01/01/2003	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	0	1,680	1,760	3,510	0	0	0	0
68713.....	84-0499703....	01/01/2003	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	52,441,254	272,165	551,392	177,042	0	0	0	0
68713.....	84-0499703....	04/01/2003	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	0	13,171	14,182	25,159	0	0	0	0
68713.....	84-0499703....	04/01/2003	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	468,793,199	2,638,199	2,603,201	1,093,044	0	0	0	0
68713.....	84-0499703....	04/01/2004	Security Life of Denver Insurance Company.....	CO.....	DIS/I.....	0	20,386	13,579	25,886	0	0	0	0
68713.....	84-0499703....	04/01/2004	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	406,827,701	2,158,514	2,103,615	889,203	0	0	0	0
68713.....	84-0499703....	09/01/2004	Security Life of Denver Insurance Company.....	CO.....	YRT/I.....	1,355,604	25,851	15,462	7,449	0	0	0	0
82627.....	06-0839705....	03/10/1978	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	23,924	409	385	1,013	0	0	0	0
82627.....	06-0839705....	01/01/1982	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	9,824	430	415	783	0	0	0	0
82627.....	06-0839705....	09/01/1984	Swiss Re Life & Health America, Inc.....	CT.....	DIS/I.....	0	1,260	1,269	2,575	0	0	0	0
82627.....	06-0839705....	09/01/1984	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	20,692,141	200,560	293,690	316,568	0	0	0	0
82627.....	06-0839705....	01/01/1987	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	0	0	7,756	(9,081)	0	0	0	0
82627.....	06-0839705....	01/01/1994	Swiss Re Life & Health America, Inc.....	CT.....	DIS/I.....	0	2,026	2,387	4,153	0	0	0	0
82627.....	06-0839705....	01/01/1994	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	8,266,195	57,920	67,013	72,522	0	0	0	0
82627.....	06-0839705....	10/01/1995	Swiss Re Life & Health America, Inc.....	CT.....	DIS/I.....	0	2,511	2,707	4,977	0	0	0	0
82627.....	06-0839705....	10/01/1995	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	12,660,941	71,317	75,090	73,593	0	0	0	0
82627.....	06-0839705....	07/01/1997	Swiss Re Life & Health America, Inc.....	CT.....	DIS/I.....	0	1,371	1,425	3,128	0	0	0	0
82627.....	06-0839705....	07/01/1997	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	5,508,943	27,816	27,206	23,052	0	0	0	0
82627.....	06-0839705....	03/09/1998	Swiss Re Life & Health America, Inc.....	CT.....	DIS/I.....	0	16,236	15,895	465	0	0	0	0
82627.....	06-0839705....	03/09/1998	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	813,630	4,727	3,908	3,906	0	0	0	0
82627.....	06-0839705....	06/01/1998	Swiss Re Life & Health America, Inc.....	CT.....	DIS/I.....	0	77	93	160	0	0	0	0
82627.....	06-0839705....	06/01/1998	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	2,621,744	14,351	11,622	12,900	0	0	0	0
82627.....	06-0839705....	08/01/1998	Swiss Re Life & Health America, Inc.....	CT.....	DIS/I.....	0	540	540	1,104	0	0	0	0
82627.....	06-0839705....	08/01/1998	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	3,888,182	14,517	13,632	9,374	0	0	0	0
82627.....	06-0839705....	02/01/1999	Swiss Re Life & Health America, Inc.....	CT.....	DIS/I.....	0	77	77	158	0	0	0	0
82627.....	06-0839705....	02/01/1999	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	465,582	1,496	1,399	971	0	0	0	0
82627.....	06-0839705....	04/15/1999	Swiss Re Life & Health America, Inc.....	CT.....	DIS/I.....	0	7,374	1,266	1,926	0	0	0	0
82627.....	06-0839705....	04/15/1999	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	6,135,285	26,337	25,896	14,822	0	0	0	0
82627.....	06-0839705....	09/01/2000	Swiss Re Life & Health America, Inc.....	CT.....	DIS/I.....	0	1,050	1,128	2,008	0	0	0	0
82627.....	06-0839705....	09/01/2000	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	4,419,757	28,982	33,071	8,359	0	0	0	0
82627.....	06-0839705....	09/30/2000	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	401,391	1,136	948	1,315	0	0	0	0
82627.....	06-0839705....	07/31/2001	Swiss Re Life & Health America, Inc.....	CT.....	DIS/I.....	0	745	1,032	823	0	0	0	0
82627.....	06-0839705....	07/31/2001	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	4,126,903	16,335	324,021	(156,298)	0	0	0	0
82627.....	06-0839705....	01/01/2002	Swiss Re Life & Health America, Inc.....	CT.....	DIS/I.....	0	7,176	4,757	8,833	0	0	0	0
82627.....	06-0839705....	01/01/2002	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	59,514,010	291,043	1,299,140	176,365	0	0	0	0
82627.....	06-0839705....	07/01/2002	Swiss Re Life & Health America, Inc.....	CT.....	YRT/I.....	223,021	592	332	480	0	0	0	0

43.5

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
82627	06-0839705	01/01/2003	Swiss Re Life & Health America, Inc.	CT	DIS/I	0	1,488	1,573	3,117	0	0	0	0
82627	06-0839705	01/01/2003	Swiss Re Life & Health America, Inc.	CT	YRT/I	50,003,929	264,291	453,770	156,840	0	0	0	0
82627	06-0839705	04/01/2003	Swiss Re Life & Health America, Inc.	CT	YRT/I	22,850,000	310,246	280,787	114,083	0	0	0	0
82627	06-0839705	01/01/2006	Swiss Re Life & Health America, Inc.	CT	YRT/I	53,145,281	210,083	197,709	181,520	0	0	0	0
82627	06-0839705	07/01/2008	Swiss Re Life & Health America, Inc.	CT	YRT/I	10,757,527	24,949	22,338	21,801	0	0	0	0
82627	06-0839705	01/01/2010	Swiss Re Life & Health America, Inc.	CT	YRT/I	90,208,000	71,810	27,816	117,247	0	0	0	0
87572	23-2038295	09/01/2000	Scottish Re U.S. Inc.	NC	DIS/I	0	309	332	590	0	0	0	0
87572	23-2038295	09/01/2000	Scottish Re U.S. Inc.	NC	YRT/I	1,417,507	8,847	10,006	2,839	0	0	0	0
87572	23-2038295	07/31/2001	Scottish Re U.S. Inc.	NC	DIS/I	0	219	289	271	0	0	0	0
87572	23-2038295	07/31/2001	Scottish Re U.S. Inc.	NC	YRT/I	1,162,267	4,679	61,154	(30,402)	0	0	0	0
87572	23-2038295	01/01/2002	Scottish Re U.S. Inc.	NC	DIS/I	0	1,984	1,297	2,338	0	0	0	0
87572	23-2038295	01/01/2002	Scottish Re U.S. Inc.	NC	YRT/I	13,191,551	60,101	343,308	36,736	0	0	0	0
87572	23-2038295	07/01/2002	Scottish Re U.S. Inc.	NC	YRT/I	65,595	174	98	141	0	0	0	0
87572	23-2038295	01/01/2003	Scottish Re U.S. Inc.	NC	DIS/I	0	381	403	799	0	0	0	0
87572	23-2038295	01/01/2003	Scottish Re U.S. Inc.	NC	YRT/I	12,148,429	62,800	68,990	29,426	0	0	0	0
87572	23-2038295	01/19/2005	Scottish Re U.S. Inc.	NC	DIS/I	0	0	157	0	0	0	0	0
87572	23-2038295	01/19/2005	Scottish Re U.S. Inc.	NC	YRT/I	21,421	55	2,163	0	0	0	0	0
87572	23-2038295	01/01/2006	Scottish Re U.S. Inc.	NC	DIS/I	0	0	1,790	15	0	0	0	0
87572	23-2038295	01/01/2006	Scottish Re U.S. Inc.	NC	YRT/I	26,695,823	105,466	117,992	91,021	0	0	0	0
86231	39-0989781	01/01/1973	Transamerica Life Insurance Company	NC	YRT/I	22,172	251	242	699	0	0	0	0
86231	39-0989781	10/01/1980	Transamerica Life Insurance Company	NC	YRT/I	16,142	1,182	1,148	1,935	0	0	0	0
86231	39-0989781	01/01/2006	Transamerica Life Insurance Company	NC	DIS/I	0	20,933	26,651	43,017	0	0	0	0
86231	39-0989781	01/01/2006	Transamerica Life Insurance Company	NC	YRT/I	605,332,123	2,115,558	2,069,073	925,552	0	0	0	0
86231	39-0989781	06/04/2007	Transamerica Life Insurance Company	NC	DIS/I	0	14,049	14,069	28,271	0	0	0	0
86231	39-0989781	06/04/2007	Transamerica Life Insurance Company	NC	YRT/I	1,227,098,068	2,455,042	2,422,559	941,585	0	0	0	0
86231	39-0989781	10/01/2007	Transamerica Life Insurance Company	NC	DIS/I	0	21,950	22,586	43,707	0	0	0	0
86231	39-0989781	10/01/2007	Transamerica Life Insurance Company	NC	YRT/I	773,166,644	2,616,064	2,616,084	1,236,255	0	0	0	0
64688	75-6020048	10/01/2007	Scor Global Life Amer Reins Co.	DE	DIS/I	0	10,260	10,722	20,243	0	0	0	0
64688	75-6020048	10/01/2007	Scor Global Life Amer Reins Co.	DE	YRT/I	75,012,518	196,775	163,429	90,638	0	0	0	0
64688	75-6020048	10/10/2009	Scor Global Life Amer Reins Co.	DE	DIS/I	0	82,260	20,607	66,254	0	0	0	0
64688	75-6020048	10/10/2009	Scor Global Life Amer Reins Co.	DE	YRT/I	272,096,817	569,794	352,236	173,541	0	0	0	0
63274	52-6033321	09/15/2003	Fidelity and Guaranty Life Insurance Co.	MD	ACO/I	0	121,222,415	140,289,708	0	0	0	0	0
93572	43-1235868	01/01/2001	RGA Reinsurance Company	MO	ACO/I	0	150,356,224	164,471,058	0	0	0	0	0
93572	43-1235868	04/01/2002	RGA Reinsurance Company	MO	ACO/I	0	79,649,688	88,197,000	0	0	0	0	0
87572	23-2038295	06/01/2004	Scottish Re U.S. Inc.	NC	ACO/I	0	169,689,690	195,128,146	0	0	0	0	0
0499999	Total - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates					23,944,410,698	595,652,533	665,235,091	32,434,778	0	0	0	0
General Account - Authorized - Non-Affiliates - Non-U.S. Non-Affiliates													
80659	38-0397420	04/01/2004	The Canada Life Assurance Company	CAN	DIS/I	0	736	717	1,550	0	0	0	0

43.6

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities
Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount In Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
80659.....	38-0397420....	04/01/2004	The Canada Life Assurance Company.....	CAN.....	YRT/I.....	5,552,789	13,246	11,663	6,135	0	0	0	0
80659.....	38-0397420....	01/19/2005	The Canada Life Assurance Company.....	CAN.....	DIS/I.....	0	1,053	1,023	2,198	0	0	0	0
80659.....	38-0397420....	01/19/2005	The Canada Life Assurance Company.....	CAN.....	YRT/I.....	9,678,521	35,701	32,193	18,187	0	0	0	0
80802.....	38-1082080....	10/01/1998	Sun Life Assurance Company of Canada.....	CAN.....	OTH/I.....	0	1,642,389	1,979,666	144,499	0	0	0	0
65838.....	01-0233346....	10/01/1998	John Hancock Life Insurance Company.....	CAN.....	OTH/I.....	0	2,994,933	3,829,429	81,089	0	0	0	0
0599999	Total - General Account - Authorized - Non-Affiliates - Non-U.S. Non-Affiliates.....					15,231,310	4,688,058	5,854,691	253,658	0	0	0	0
0699999	Total - General Account - Authorized - Non-Affiliates.....					23,959,642,008	600,340,591	671,089,782	32,688,436	0	0	0	0
0799999	Total - General Account - Authorized.....					23,959,642,008	600,340,591	671,089,782	32,688,436	0	0	0	0
General Account - Unauthorized - Affiliates - Non-U.S. Affiliates													
00000.....	98-0602966....	04/01/2008	Sycamore Re.....	BMU.....	OTH/I.....	0	57,852,431	135,007,151	96,519,895	0	0	0	72,138,183
0999999	Total - General Account - Unauthorized - Affiliates - Non-U.S. Affiliates.....					0	57,852,431	135,007,151	96,519,895	0	0	0	72,138,183
1099999	Total - General Account - Unauthorized - Affiliates.....					0	57,852,431	135,007,151	96,519,895	0	0	0	72,138,183
General Account - Unauthorized - Non-Affiliates - Non-U.S. Non-Affiliates													
00000.....	AA-3190770....	01/01/2006	Ace Tempest Life Reinsurance.....	BMU.....	DIS/I.....	0	9,526	12,471	19,567	0	0	0	0
00000.....	AA-3190770....	01/01/2006	Ace Tempest Life Reinsurance.....	BMU.....	YRT/I.....	224,017,743	752,209	747,906	389,577	0	0	0	0
00000.....	AA-3190770....	07/17/2000	Ace Tempest Life Reinsurance Ltd.....	BMU.....	OTH/I.....	0	0	0	297,844	0	0	0	0
00000.....	AA-3190770....	03/19/2001	Ace Tempest Life Reinsurance Ltd.....	BMU.....	OTH/I.....	0	0	0	85,790	0	0	0	0
00000.....	AA-3190770....	04/01/2002	Ace Tempest Life Reinsurance Ltd.....	BMU.....	OTH/I.....	0	788,772,126	874,669,955	29,680,884	0	0	0	0
00000.....	AA-3190770....	07/01/2006	Ace Tempest Life Reinsurance Ltd.....	BMU.....	OTH/I.....	0	0	0	9,576,267	0	0	0	0
1299999	Total - General Account - Unauthorized - Non-Affiliates - Non-U.S. Non-Affiliates.....					224,017,743	789,533,861	875,430,332	40,049,929	0	0	0	0
1399999	Total - General Account - Unauthorized - Non-Affiliates.....					224,017,743	789,533,861	875,430,332	40,049,929	0	0	0	0
1499999	Total - General Account - Unauthorized.....					224,017,743	847,386,292	1,010,437,483	136,569,824	0	0	0	72,138,183
2299999	Total - General Account - Authorized, Unauthorized and Certified.....					24,183,659,751	1,447,726,883	1,681,527,265	169,258,260	0	0	0	72,138,183
4599999	Total U.S.....					23,944,410,698	595,652,533	665,235,091	32,434,778	0	0	0	0
4699999	Total Non-U.S.....					239,249,053	852,074,350	1,016,292,174	136,823,482	0	0	0	72,138,183
4799999	Total.....					24,183,659,751	1,447,726,883	1,681,527,265	169,258,260	0	0	0	72,138,183

43.7

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type	7 Premiums	8 Unearned Premiums (estimated)	9 Reserve Credit Taken Other Than for Unearned Premiums	Outstanding Surplus Relief		12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
									10 Current Year	11 Prior Year		
General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates												
86258.....	13-2572994....	01/01/1999	General Re Life Corporation.....	CT.....	CO/I.....	.....3,351,513	.....555,028	.....13,305,238	.....0	.....0	.....0	.....0
66346.....	58-0828824....	01/01/1999	Munich American Reassurance Company.....	GA.....	CO/I.....	.....3,424,711	.....583,551	.....13,332,233	.....0	.....0	.....0	.....0
82627.....	06-0839705....	05/01/1982	Swiss Re Life & Health America, Inc.....	CT.....	CO/I.....	.....1,403,643	.....231,792	.....14,888,688	.....0	.....0	.....0	.....0
67598.....	04-1768571....	01/10/1977	UnumProvident Corporation.....	MA.....	OTH/I.....	.....1,746	.....(307)	.....34,564	.....0	.....0	.....0	.....0
0499999.	Total - General Account - Authorized - Non-Affiliates - U.S. Non-Affiliates.....					.....8,181,613	.....1,370,064	.....41,560,723	.....0	.....0	.....0	.....0
0699999.	Total - General Account - Authorized - Non-Affiliates.....					.....8,181,613	.....1,370,064	.....41,560,723	.....0	.....0	.....0	.....0
0799999.	Total - General Account - Authorized.....					.....8,181,613	.....1,370,064	.....41,560,723	.....0	.....0	.....0	.....0
2299999.	Total - General Account - Authorized, Unauthorized and Certified.....					.....8,181,613	.....1,370,064	.....41,560,723	.....0	.....0	.....0	.....0
4599999.	Total - U.S.....					.....8,181,613	.....1,370,064	.....41,560,723	.....0	.....0	.....0	.....0
4799999.	Total.....					.....8,181,613	.....1,370,064	.....41,560,723	.....0	.....0	.....0	.....0

SCHEDULE S - PART 4
Reinsurance Ceded To Unauthorized Companies

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Reserve Credit Taken	6 Paid and Unpaid Losses Recoverable (Debit)	7 Other Debits	8 Total (Cols. 5 + 6 + 7)	9 Letters of Credit	Letter of Credit Issuing or Confirming Bank (a)			13 Trust Agreements	14 Funds Deposited by and Withheld from Reinsurers	15 Other	16 Miscellaneous Balances (Credit)	17 Sum of Cols. 9 + 13 + 14 + 15 + 16 But Not in Excess of Col. 8
									10 American Bankers Association (ABA) Routing Number	11 Letter of Credit Code	12 Bank Name					
General Account - Life and Annuity - Affiliates - U.S. Affiliates																
00000	98-0602966	12/31/2008	Sycamore Re	57,852,431	302,055	0	58,154,486	170,000,000	04200013	2	US Bank	4,728,797	72,138,183	0	9,327,384	58,154,486
0199999	Total - General Account - Life and Annuity - Affiliates - U.S. Affiliates			57,852,431	302,055	0	58,154,486	170,000,000	XXX	XXX	XXX	4,728,797	72,138,183	0	9,327,384	58,154,486
0399999	Total - General Account - Life and Annuity - Affiliates			57,852,431	302,055	0	58,154,486	170,000,000	XXX	XXX	XXX	4,728,797	72,138,183	0	9,327,384	58,154,486
General Account - Life and Annuity - Non-Affiliates - Non-U.S. Non-Affiliates																
00000	AA-3190770	04/01/2002	Ace Tempest Life Reinsurance, Ltd.	788,772,126	281,460	0	789,053,586	189,500,000	121000248	1	Wells Fargo	601,519,191	0	0	3,307,536	789,053,586
0599999	Total - General Account - Life and Annuity - Non-Affiliates - Non-U.S. Non-Affiliates			788,772,126	281,460	0	789,053,586	189,500,000	XXX	XXX	XXX	601,519,191	0	0	3,307,536	789,053,586
0699999	Total - General Account - Life and Annuity - Non-Affiliates			788,772,126	281,460	0	789,053,586	189,500,000	XXX	XXX	XXX	601,519,191	0	0	3,307,536	789,053,586
0799999	Total - General Account - Life and Annuity			846,624,557	583,515	0	847,208,072	359,500,000	XXX	XXX	XXX	606,247,988	72,138,183	0	12,634,920	847,208,072
1599999	Total - General Account			846,624,557	583,515	0	847,208,072	359,500,000	XXX	XXX	XXX	606,247,988	72,138,183	0	12,634,920	847,208,072
2399999	Total - U.S.			57,852,431	302,055	0	58,154,486	170,000,000	XXX	XXX	XXX	4,728,797	72,138,183	0	9,327,384	58,154,486
2499999	Total - Non-U.S.			788,772,126	281,460	0	789,053,586	189,500,000	XXX	XXX	XXX	601,519,191	0	0	3,307,536	789,053,586
2599999	Total			846,624,557	583,515	0	847,208,072	359,500,000	XXX	XXX	XXX	606,247,988	72,138,183	0	12,634,920	847,208,072

Sch. S-Pt. 5
NONE

Sch. S-Pt. 5
NONE

SCHEDULE S - PART 6

Five-Year Exhibit of Reinsurance Ceded Business
(000 Omitted)

	1 2012	2 2011	3 2010	4 2009	5 2008
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts.....	177,440	201,015	150,415	95,152	62,752
2. Commissions and reinsurance expense allowances.....	4,615	5,352	5,378	5,690	6,709
3. Contract claims.....	70,267	55,448	47,588	47,018	35,265
4. Surrender benefits and withdrawals for life contracts.....	0	0	0	0	0
5. Dividends to policyholders.....	0	0	0	0	0
6. Reserve adjustments on reinsurance ceded.....	0	0	0	0	0
7. Increase in aggregate reserves for life and accident and health contracts.....	0	460,389	118,366	67,727	15,808
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected.....	0	0	0	0	0
9. Aggregate reserves for life and accident and health contracts.....	0	1,724,121	1,262,195	1,145,366	1,077,640
10. Liability for deposit-type contracts.....	0	0	0	0	0
11. Contract claims unpaid.....	2,089	6,204	6,779	4,174	972
12. Amounts recoverable on reinsurance.....	11,486	8,602	9,183	7,408	11,837
13. Experience rating refunds due or unpaid.....	0	0	0	0	0
14. Policyholders' dividends (not included in Line 10).....	0	0	0	0	0
15. Commissions and reinsurance expense allowances due.....	0	0	0	0	0
16. Unauthorized reinsurance offset.....	0	0	0	0	0
17. Offset for reinsurance with certified reinsurers.....	0	XXX	XXX	XXX	XXX
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F).....	72,138	32,432	0	0	0
19. Letters of credit (L).....	359,500	439,778	176,713	91,750	55,000
20. Trust agreements (T).....	606,248	583,485	360,502	191,998	128,952
21. Other (O).....	0	0	0	0	0
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple beneficiary trust.....	0	XXX	XXX	XXX	XXX
23. Funds deposited by and withheld from (F).....	0	XXX	XXX	XXX	XXX
24. Letters of credit (L).....	0	XXX	XXX	XXX	XXX
25. Trust agreements (T).....	0	XXX	XXX	XXX	XXX
26. Other (O).....	0	XXX	XXX	XXX	XXX

OHIO NATIONAL LIFE INSURANCE COMPANY

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (Net of Ceded)	2 Restatement Adjustments	3 Restated (Gross of Ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12).....	6,487,958,678	0	6,487,958,678
2. Reinsurance (Line 16).....	11,510,768	0	11,510,768
3. Premiums and considerations (Line 15).....	40,121,131	0	40,121,131
4. Net credit for ceded reinsurance.....	XXX	1,492,747,165	1,492,747,165
5. All other admitted assets (balance).....	274,984,816	0	274,984,816
6. Total assets excluding Separate Accounts (Line 26).....	6,814,575,393	1,492,747,165	8,307,322,558
7. Separate Account Assets (Line 27).....	14,816,672,037	0	14,816,672,037
8. Total assets (Line 28).....	21,631,247,430	1,492,747,165	23,123,994,595
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2).....	4,797,694,220	1,490,657,667	6,288,351,887
10. Liability for deposit-type contracts (Line 3).....	603,967,019	0	603,967,019
11. Claim reserves (Line 4).....	10,167,052	2,089,498	12,256,550
12. Policyholder dividends/reserves (Lines 5 through 7).....	49,655,608	0	49,655,608
13. Premium & annuity considerations received in advance (Line 8).....	911,824	0	911,824
14. Other contract liabilities (Line 9).....	53,034,175	0	53,034,175
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount).....	0	0	0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount).....	72,138,183	0	72,138,183
17. Reinsurance with certified reinsurers (Line 24.02 inset amount).....	0	0	0
18. Funds held under reinsurance treaties with certified reinsurers (Line 24.03 inset amount).....	0	0	0
19. All other liabilities (balance).....	178,691,740	0	178,691,740
20. Total liabilities excluding Separate Accounts (Line 26).....	5,766,259,821	1,492,747,165	7,259,006,986
21. Separate Account liabilities (Line 27).....	14,816,672,037	0	14,816,672,037
22. Total liabilities (Line 28).....	20,582,931,858	1,492,747,165	22,075,679,023
23. Capital & surplus (Line 38).....	1,048,315,575	XXX	1,048,315,575
24. Total liabilities, capital & surplus (Line 39).....	21,631,247,433	1,492,747,165	23,123,994,598
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves.....	1,490,657,667		
26. Claim reserves.....	2,089,498		
27. Policyholder dividends/reserves.....	0		
28. Premium & annuity considerations received in advance.....	0		
29. Liability for deposit-type contracts.....	0		
30. Other contract liabilities.....	0		
31. Reinsurance ceded assets.....	0		
32. Other ceded reinsurance recoverables.....	0		
33. Total ceded reinsurance recoverables.....	1,492,747,165		
34. Premiums and considerations.....	0		
35. Reinsurance in unauthorized companies.....	0		
36. Funds held under reinsurance treaties with unauthorized reinsurers.....	0		
37. Reinsurance with certified reinsurers.....	0		
38. Funds held under reinsurance treaties with certified reinsurers.....	0		
39. Other ceded reinsurance payables/offsets.....	0		
40. Total ceded reinsurance payables/offsets.....	0		
41. Total net credit for ceded reinsurance.....	1,492,747,165		

SCHEDULE T - PART 2

INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

States, Etc.	Direct Business Only					
	1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	6 Totals
1. Alabama.....AL	5,472,196	15,956,361	169,088	0	4,561	21,602,206
2. Alaska.....AK	70,150	155,000	4,295	0	2,080	231,525
3. Arizona.....AZ	3,760,558	54,148,392	118,064	0	15,400	58,042,414
4. Arkansas.....AR	2,267,444	19,373,127	109,753	0	7,526	21,757,850
5. California.....CA	13,714,872	186,644,619	1,053,807	0	183,712	201,597,010
6. Colorado.....CO	8,972,036	40,691,216	575,924	0	38,953	50,278,129
7. Connecticut.....CT	1,344,679	30,367,113	209,591	0	118,880,942	150,802,325
8. Delaware.....DE	260,323	11,321,025	56,601	0	3,101,283	14,739,232
9. District of Columbia.....DC	310,743	14,423,581	15,543	0	621	14,750,488
10. Florida.....FL	13,415,762	269,014,774	712,558	0	141,451	283,284,545
11. Georgia.....GA	3,182,222	44,634,052	300,119	0	260,793	48,377,186
12. Hawaii.....HI	104,191	11,500	3,109	0	1,166	119,966
13. Idaho.....ID	1,251,858	13,073,659	134,718	0	50,419	14,510,654
14. Illinois.....IL	21,435,091	112,701,620	899,953	0	90,099	135,126,763
15. Indiana.....IN	4,591,801	40,749,167	197,474	0	7,477,239	53,015,681
16. Iowa.....IA	2,452,262	30,453,864	187,308	0	471,920	33,565,354
17. Kansas.....KS	8,514,408	53,854,058	389,840	0	1,249,632	64,007,938
18. Kentucky.....KY	1,686,934	32,386,607	138,084	0	9,812	34,221,437
19. Louisiana.....LA	6,529,621	9,547,425	68,217	0	4,912	16,150,175
20. Maine.....ME	233,244	6,780,826	30,430	0	406	7,044,906
21. Maryland.....MD	5,422,786	161,690,836	299,366	0	72,295	167,485,283
22. Massachusetts.....MA	1,588,430	70,596,105	612,454	0	11,138,099	83,935,088
23. Michigan.....MI	11,183,066	150,969,752	537,491	0	614,367	163,304,676
24. Minnesota.....MN	5,058,921	37,875,401	239,565	0	4,044,358	47,218,245
25. Mississippi.....MS	1,247,037	14,597,122	123,307	0	3,259	15,970,725
26. Missouri.....MO	3,387,438	68,442,132	160,352	0	88,215	72,078,137
27. Montana.....MT	330,246	6,317,735	24,952	0	33,576	6,706,509
28. Nebraska.....NE	3,387,192	23,720,470	119,221	0	204,418	27,431,301
29. Nevada.....NV	1,376,089	12,057,540	79,206	0	26,361	13,539,196
30. New Hampshire.....NH	638,937	22,008,403	105,926	0	61,159	22,814,425
31. New Jersey.....NJ	8,477,126	132,355,028	256,870	0	10,109,037	151,198,061
32. New Mexico.....NM	347,249	15,925,089	21,085	0	65,999	16,359,422
33. New York.....NY	701,136	7,484,190	45,726	0	3,320	8,234,372
34. North Carolina.....NC	4,867,040	149,543,820	286,814	0	625,916	155,323,590
35. North Dakota.....ND	1,135,769	745,365	111,507	0	4,100	1,996,741
36. Ohio.....OH	23,478,135	185,948,853	1,520,966	0	150,852,505	361,800,459
37. Oklahoma.....OK	3,665,765	37,550,097	155,277	0	303,360	41,674,499
38. Oregon.....OR	1,903,495	27,144,745	245,910	0	24,299	29,318,449
39. Pennsylvania.....PA	18,609,850	170,282,392	863,724	0	997,451	190,753,417
40. Rhode Island.....RI	302,049	12,200,068	76,799	0	26,673	12,605,589
41. South Carolina.....SC	1,467,074	64,867,098	125,877	0	3,108	66,463,157
42. South Dakota.....SD	381,996	1,668,169	13,905	0	3,754	2,067,824
43. Tennessee.....TN	3,914,609	50,017,903	609,324	0	10,250	54,552,086
44. Texas.....TX	14,817,566	152,380,129	694,296	0	896,455	168,788,446
45. Utah.....UT	2,436,223	10,197,492	75,266	0	1,603	12,710,584
46. Vermont.....VT	77,463	2,313,141	5,065	0	91	2,395,760
47. Virginia.....VA	6,830,280	116,842,149	315,698	0	513,262	124,501,389
48. Washington.....WA	3,441,390	40,957,355	190,611	0	76,956	44,666,312
49. West Virginia.....WV	704,314	10,502,933	153,848	0	41,445	11,402,540
50. Wisconsin.....WI	11,858,687	57,452,841	921,280	0	6,687	70,239,495
51. Wyoming.....WY	539,668	937,245	37,087	0	6,775	1,520,775
52. American Samoa.....AS	0	0	0	0	0	0
53. Guam.....GU	0	0	0	0	0	0
54. Puerto Rico.....PR	9,586	100,174	1,232,367	0	80	1,342,207
55. US Virgin Islands.....VI	85	0	0	0	0	85
56. Northern Mariana Islands.....MP	0	0	0	0	0	0
57. Canada.....CAN	77,387	0	9,624	0	143	87,154
58. Aggregate Other Alien.....OT	0	0	0	0	0	0
59. Totals.....	243,234,479	2,801,979,758	15,645,242	0	312,852,303	3,373,711,782

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 Federal ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 *
Members														
0704.....	Ohio National Mutual, Inc.....	0.....	31-1614095	0.....	0.....		Ohio National Mutual, Inc.....	OH.....	UIP.....		Ownership, Board of Directors, Management	.....0.000		0.....
0704.....	Ohio National Mutual, Inc.....	0.....	31-1614097	0.....	0.....		Ohio National Financial Sevices, Inc.....	OH.....	UDP.....	Ohio National Mutual, Inc.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	98-0602966	0.....	0.....		Sycamore Re, Ltd.....	BMU.....	IA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	31-1702660	0.....	0.....		ON Global Holdings, LLC.....	OH.....	NIA.....	Sycamore Re, Ltd.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....		0.....	0.....		Ohio National Sudamerica S.A.	CHL.....	NIA.....	ON Global Holdings, LLC.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....		0.....	0.....		Ohio National Seguros de Vida S.A.....	CHL.....	IA.....	Ohio National Sudamerica S.A.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	06-1187459	0.....	0.....		Fiduciary Capital Management, Inc.....	CT.....	NIA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	....60.800	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	67172.....	31-0397080	0.....	0.....		The Ohio National Life Insurance Company.....	OH.....		Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	89206.....	31-0962495	0.....	0.....		Ohio National Life Assurance Coporation.....	OH.....	DS.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0704.....	Ohio National Mutual, Inc.....	85472.....	13-2740556	0.....	0.....		National Security Life and Annuity Company.....	NY.....	DS.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	13575.....	26-37591519	0.....	0.....		Montgomery Re, Inc.....	VT.....	DS.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	27-3959024	0.....	0.....		Kenwood Re, Inc.....	VT.....	DS.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	31-1454693	0.....	0.....		Ohio National Investments, Inc.....	OH.....	DS.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	31-1454699	0.....	0.....		Ohio National Equities, Inc.....	OH.....	DS.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	31-0742113	0.....	0.....		The O.N. Equity Sales Company.....	OH.....	DS.....	The Ohio National Life Insurance Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	32-0071428	0.....	0.....		Ohio National Insurance Agency, Inc.....	OH.....	DS.....	The O.N. Equity Sales Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	31-0784369	0.....	0.....		O.N. Investment Management Company.....	OH.....	DS.....	The O.N. Equity Sales Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	63-1202147	0.....	0.....		Ohio National insurance Agency of Alabama, Inc...	AL.....	DS.....	The O.N. Equity Sales Company.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	31-1684349	0.....	0.....		ON Flight, Inc.....	OH.....	NIA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....

53.1

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership Board, Management Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0704.....	Ohio National Mutual, Inc.....	0.....	26-4812790	0.....	0.....		Financial Way Realty, Inc.....	OH.....	NIA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	...100.000	Ohio National Mutual, Inc.....	0.....
0704.....	Ohio National Mutual, Inc.....	0.....	03-0374493	0.....	0.....		Suffolk Capital Management, LLC.....	NY.....	NIA.....	Ohio National Financial Services, Inc.....	Ownership, Board of Directors, Management	....81.475	Ohio National Mutual, Inc.....	0.....

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	Federal ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
Affiliated Transactions												
00000	31-1614095	Ohio National Mutual Holdings, Inc.	0	0	0	0	(361,568)	0		0	(361,568)	0
00000	31-1614097	Ohio National Financial Services	125,000,000	0	(3,130,000)	0	14,750,382	0		0	136,620,382	0
67172	31-0397080	The Ohio National Life Insurance Company	(86,128,000)	(16,000,000)	3,130,000	0	(56,119,719)	(125,771,327)		0	(280,889,046)	(399,950,252)
89206	31-0962495	Ohio National Life Assurance Corporation	(34,000,000)	0	0	0	(41,847,000)	22,253,479		0	(53,593,521)	431,324,091
00000	31-1702660	ON Global Holdings, LLC	0	0	0	0	0	0		0	0	0
00000	00-0000000	Ohio National Sudamerica S.A.	0	0	0	0	0	0		0	0	0
00000	00-0000000	Ohio National Seguros de Vida S.A.	0	0	0	0	0	0		0	0	0
00000	06-1187459	Fiduciary Capital Management, Inc.	0	0	0	0	0	0		0	0	0
00000	31-1684349	ON Flight, Inc.	0	0	0	0	2,595,218	0		0	2,595,218	0
00000	03-0374493	Suffolk Capital Management, LLC	0	0	0	0	0	0		0	0	0
85472	13-2740556	National Security Life and Annuity Co.	0	0	0	0	(756,704)	(4,000,973)		0	(4,757,677)	6,894,650
00000	31-1454693	Ohio National Investments, Inc.	(4,200,000)	0	0	0	(1,778,290)	0		0	(5,978,290)	0
00000	31-1454699	Ohio National Equities, Inc.	0	0	0	0	81,227,850	0		0	81,227,850	0
00000	31-0742113	The O.N. Equity Sales Company	(672,000)	0	0	0	2,735,383	0		0	2,063,383	0
00000	32-0071428	Ohio National Insurance Agency, Inc.	0	0	0	0	0	0		0	0	0
00000	31-0784369	O.N. Investment Management Company	0	0	0	0	0	0		0	0	0
00000	63-1202147	O.N. Insurance Agency of Alabama, Inc.	0	0	0	0	0	0		0	0	0
00000	98-0602966	Sycamore Re, Ltd.	0	0	0	0	(272,697)	94,997,610		0	94,724,913	(58,154,486)
13575	26-3791519	Montgomery RE, Inc.	0	16,000,000	0	0	(172,855)	12,521,211		0	28,348,356	19,885,997
00000	26-4812790	Financial Way Realty, Inc.	0	0	0	0	0	0		0	0	0
00000	27-3959024	Kenwood Re, Inc.	0	0	0	0	0	0		0	0	0
9999999	Control Totals		0	0	0	0	0	0	XXX	0	0	0

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING

	Responses
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2. Will the confidential Risk-Based Capital Report be filed with the NAIC by March 1?	YES
3. Will the confidential Risk-Based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed with this statement by March 1?	YES

APRIL FILING

5. Will Management's Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
7. Will the Adjustment Form (if required) be filed with state of domicile and the NAIC by April 1?	YES
8. Will the Supplemental Investment Risk Interrogatories be filed by April 1?	YES

JUNE FILING

9. Will an audited financial report be filed by June 1?	YES
10. Will Accountants Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES

AUGUST FILING

11. Will Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile by August 1?	YES
--	-----

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING

12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	YES
18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	YES
26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	YES
27. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	NO
29. Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
30. Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
31. Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	YES
32. Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	YES
33. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	YES
34. Will the Workers' Compensation Carve-Out Supplement be filed by March 1?	NO
35. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	YES
36. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
37. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partners be filed electronically with the NAIC by March 1?	NO
38. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
39. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	NO

APRIL FILING

40. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	NO
41. Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?	YES
42. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
43. Will the Accident and Health Policy Experience Exhibit be filed by April 1?	YES
44. Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1?	YES
45. Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1?	YES
46. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	YES
47. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	NO

AUGUST FILING

48. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	YES
--	-----

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

EXPLANATIONS:

BAR CODE:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.
- 8.
- 9.
- 10.
- 11.
- 12.
- 13.
- 14.
- 15.
- 16.
- 17.
- 18.
- 19.
- 20.
- 21.
- 22.
- 23.
- 24.
- 25.
- 26.



* 6 7 1 7 2 2 0 1 2 4 2 0 0 0 0 0 *



* 6 7 1 7 2 2 0 1 2 3 6 0 0 0 0 0 *



* 6 7 1 7 2 2 0 1 2 4 9 0 0 0 0 0 *



* 6 7 1 7 2 2 0 1 2 4 4 3 0 0 0 0 *



* 6 7 1 7 2 2 0 1 2 4 4 4 0 0 0 0 *



* 6 7 1 7 2 2 0 1 2 4 4 5 0 0 0 0 *



* 6 7 1 7 2 2 0 1 2 4 4 6 0 0 0 0 *



* 6 7 1 7 2 2 0 1 2 4 4 7 0 0 0 0 *



* 6 7 1 7 2 2 0 1 2 4 4 8 0 0 0 0 *



* 6 7 1 7 2 2 0 1 2 4 4 9 0 0 0 0 *

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

27.



28.



29.



30.



31.

32.

33.

34.



35.

36.



37.



38.



39.



40.



41.

42.



43.

44.

45.

46.

47.



48.

Annual Statement for the year 2012 of the **OHIO NATIONAL LIFE INSURANCE COMPANY**
Overflow Page for Write-Ins

Additional Write-ins for Assets:

	Current Statement Date			4 December 31, Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Goodwill.....	755,182	0	755,182	747,713
2505. Pension fee income recoverable.....	61,411	0	61,411	19,063
2506. NSCC deposit.....	20,000	0	20,000	20,000
2507. Overfunded pension asset.....	19,553,022	19,553,022	0	0
2508. Prepaid expenses.....	1,255,440	1,255,440	0	0
2509. Surplus note issuance cost.....	124,932	124,932	0	0
2597. Summary of remaining write-ins for Line 25.....	21,769,987	20,933,394	836,593	786,776

Additional Write-ins for Summary of Operations:

	1 Current Year	2 Prior Year
08.304 Modified coinsurance risk charge.....	1,496	3,149,445
08.305 Miscellaneous gains/(losses).....	(1,187,668)	(2,356,435)
08.397 Summary of remaining write-ins for Line 8.3.....	(1,186,172)	793,010

Additional Write-ins for Exhibit 2:

	Insurance				5 Investment	6 Total
	1 Life	2 Accident and Health		4 All Other Lines of Business		
		2 Cost Containment	3 All Other			
09.304. Regional General Agents Development.....	82,879	0	536	0	0	83,415
09.397. Summary of remaining write-ins for Line 9.3.....	82,879	0	536	0	0	83,415

Overflow Page for Write-Ins

Additional Write-ins for Analysis of Operations:

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health			12 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance(a)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other	
08.304. Modified Coinsurance Risk Charge.....	1,496	0	1,496	0	0	0	0	0	0	0	0	0
08.305. Miscellaneous gains/(losses).....	(1,187,668)	0	(11,403)	(1,158,569)	0	0	0	(17,696)	0	0	0	0
08.397. Summary of remaining write-ins for Line 8.3.....	(1,186,172)	0	(9,907)	(1,158,569)	0	0	0	(17,696)	0	0	0	0



SCHEDULE O SUPPLEMENT
 For the Year ended December 31, 2012
 (To Be Filed March)

Of The.....OHIO NATIONAL LIFE INSURANCE COMPANY

Address (City, State, Zip Code).....Cincinnati, OH 45242

NAIC Group Code.....0704

NAIC Company Code.....67172

Employer's ID Number.....31-0397080

SUPPLEMENTAL SCHEDULE O - PART 1

Development of Incurred Losses
 (\$000 OMITTED)

Section A - Group Accident and Health

Year in Which Losses Were Incurred	Net Amounts Paid Policyholders				
	1 2008	2 2009	3 2010	4 2011	5 2012 (a)
1. Prior.....	0	NONE	0	0	0
2. 2008.....	0		0	0	0
3. 2009.....	XXX		0	0	0
4. 2010.....	XXX		XXX	0	0
5. 2011.....	XXX		XXX	XXX	0
6. 2012.....	XXX		XXX	XXX	XXX	0

Section B - Other Accident and Health

1. Prior.....	0	0	0	0	5,976
2. 2008.....	0	0	0	0	526
3. 2009.....	XXX	0	0	0	362
4. 2010.....	XXX	XXX	0	0	503
5. 2011.....	XXX	XXX	XXX	0	467
6. 2012.....	XXX	XXX	XXX	XXX	171

Section C - Credit Accident and Health

1. Prior.....	0	0	0	0	0	
2. 2008.....	0	0	0	0	0	
3. 2009.....	XXX	NONE	0	0	0	
4. 2010.....	XXX		XXX	0	0	
5. 2011.....	XXX		XXX	XXX	0	
6. 2012.....	XXX		XXX	XXX	XXX	0

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the Annual Statement Instructions.

**SCHEDULE O SUPPLEMENT
SUPPLEMENTAL SCHEDULE O - PART 2**

Development of Incurred Losses
(\$000 OMITTED)

Section A - Group Accident and Health

Year in Which Losses Were Incurred	Net Amounts Paid for Cost Containment Expenses				
	1 2008	2 2009	3 2010	4 2011	5 2012
1. Prior.....	0	0	0	0	0
2. 2008.....	0	0	0	0	0
3. 2009.....	XXX	0	0	0	0
4. 2010.....	XXX	XXX	0	0	0
5. 2011.....	XXX	XXX	XXX	0	0
6. 2012.....	XXX	XXX	XXX	XXX	0

Section B - Other Accident and Health

1. Prior.....	0	0	0	0	0
2. 2008.....	0	0	0	0	0
3. 2009.....	XXX	0	0	0	0
4. 2010.....	XXX	XXX	0	0	0
5. 2011.....	XXX	XXX	XXX	0	0
6. 2012.....	XXX	XXX	XXX	XXX	0

Section C - Credit Accident and Health

1. Prior.....	0	0	0	0	0
2. 2008.....	0	0	0	0	0
3. 2009.....	XXX	0	0	0	0
4. 2010.....	XXX	XXX	0	0	0
5. 2011.....	XXX	XXX	XXX	0	0
6. 2012.....	XXX	XXX	XXX	XXX	0

**SCHEDULE O SUPPLEMENT
SUPPLEMENTAL SCHEDULE O - PART 3**

Development of Incurred Losses
(\$000 OMITTED)

Section A - Group Accident and Health

Year in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year				
	1 2008	2 2009	3 2010	4 2011	5 2012
1. 2008.....	0	0	0	XXX	XXX
2. 2009.....	XXX	0	0	0	XXX
3. 2010.....	XXX	XXX	0	0	0
4. 2011.....	XXX	XXX	XXX	0	0
5. 2012.....	XXX	XXX	XXX	XXX	0

Section B - Other Accident and Health

1. 2008.....	0	0	0	XXX	XXX
2. 2009.....	XXX	0	0	2,295	XXX
3. 2010.....	XXX	XXX	0	0	2,476
4. 2011.....	XXX	XXX	XXX	0	2,846
5. 2012.....	XXX	XXX	XXX	XXX	4,336

Section C - Credit Accident and Health

1. 2008.....	0	0	0	XXX	XXX
2. 2009.....	XXX	0	0	0	XXX
3. 2010.....	XXX	XXX	0	0	0
4. 2011.....	XXX	XXX	XXX	0	0
5. 2012.....	XXX	XXX	XXX	XXX	0

**SCHEDULE O SUPPLEMENT
SUPPLEMENTAL SCHEDULE O - PART 4**

Development of Incurred Losses
(\$000 OMITTED)

Section A - Group Accident and Health

Year in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders, Cost Containment Expenses, and Claim and Cost Containment Liability and Reserve Outstanding at End of Year				
	1 2008	2 2009	3 2010	4 2011	5 2012
1. 2008.....	0	0	0	0	0
2. 2009.....	XXX	0	0	0	0
3. 2010.....	XXX	XXX	0	0	0
4. 2011.....	XXX	XXX	XXX	0	0
5. 2012.....	XXX	XXX	XXX	XXX	0

Section B - Other Accident and Health

1. 2008.....	0	0	0	0	5,844
2. 2009.....	XXX	0	0	0	2,040
3. 2010.....	XXX	XXX	0	0	2,476
4. 2011.....	XXX	XXX	XXX	0	2,847
5. 2012.....	XXX	XXX	XXX	XXX	4,336

Section C - Credit Accident and Health

1. 2008.....	0	0	0	0	0
2. 2009.....	XXX	0	0	0	0
3. 2010.....	XXX	XXX	0	0	0
4. 2011.....	XXX	XXX	XXX	0	0
5. 2012.....	XXX	XXX	XXX	XXX	0

SUPPLEMENTAL SCHEDULE O - PART 5

(\$000 OMITTED)

Reserve and Liability Methodology - Exhibits 6 and 8

Line of Business	1 Methodology	2 Amount
1. Industrial life.....		0
2. Ordinary life.....		7,471
3. Individual annuity.....		1,511
4. Supplementary contracts.....		0
5. Credit life.....		0
6. Group life.....		96
7. Group annuities.....		0
8. Group accident and health.....		0
9. Credit accident and health.....		0
10. Other accident and health.....	Standard Factor and Other.....	62,140
11. Total.....		71,218

**Sch. O-Pt. 1-Sn. D
NONE**

**Sch. O-Pt. 1-Sn. E
NONE**

**Sch. O-Pt. 1-Sn. F
NONE**

**Sch. O-Pt. 1-Sn. G
NONE**

**Sch. O-Pt. 2-Sn. D
NONE**

**Sch. O-Pt. 2-Sn. E
NONE**

**Sch. O-Pt. 2-Sn. F
NONE**

**Sch. O-Pt. 2-Sn. G
NONE**

**Sch. O-Pt. 3-Sn. D
NONE**

**Sch. O-Pt. 3-Sn. E
NONE**

**Sch. O-Pt. 3-Sn. F
NONE**

**Sch. O-Pt. 3-Sn. G
NONE**

**Sch. O-Pt. 4-Sn. D
NONE**

**Sch. O-Pt. 4-Sn. E
NONE**

**Sch. O-Pt. 4-Sn. F
NONE**

**Sch. O-Pt. 4-Sn. G
NONE**

**2012 ALPHABETICAL INDEX
LIFE ANNUAL STATEMENT BLANK**

Analysis of Increase in Reserves During The Year	7	Schedule D – Part 2 – Section 1	E11
Analysis of Operations By Lines of Business	6	Schedule D – Part 2 – Section 2	E12
Asset Valuation Reserve Default Component	30	Schedule D – Part 3	E13
Asset Valuation Reserve Equity	32	Schedule D – Part 4	E14
Asset Valuation Reserve Replications (Synthetic) Assets	35	Schedule D – Part 5	E15
Asset Valuation Reserve	29	Schedule D – Part 6 – Section 1	E16
Assets	2	Schedule D – Part 6 – Section 2	E16
Cash Flow	5	Schedule D – Summary By Country	SI04
Exhibit 1 – Part 1 – Premiums and Annuity Considerations for Life and Accident and Health Contracts	9	Schedule D – Verification Between Years	SI03
Exhibit 1 – Part 2 – Dividends and Coupons Applied, Reinsurance Commissions and Expense	10	Schedule DA – Part 1	E17
Exhibit 2 – General Expenses	11	Schedule DA – Verification Between Years	SI10
Exhibit 3 – Taxes, Licenses and Fees (Excluding Federal Income Taxes)	11	Schedule DB – Part A – Section 1	E18
Exhibit 4 – Dividends or Refunds	11	Schedule DB – Part A – Section 2	E19
Exhibit 5 – Aggregate Reserve for Life Contracts	12	Schedule DB – Part A – Verification Between Years	SI11
Exhibit 5 – Interrogatories	13	Schedule DB – Part B – Section 1	E20
Exhibit 5A – Changes in Bases of Valuation During The Year	13	Schedule DB – Part B – Section 2	E21
Exhibit 6 – Aggregate Reserves for Accident and Health Contracts	14	Schedule DB – Part B – Verification Between Years	SI11
Exhibit 7 – Deposit-Type Contracts	15	Schedule DB – Part C – Section 1	SI12
Exhibit 8 – Claims for Life and Accident and Health Contracts – Part 1	16	Schedule DB – Part C – Section 2	SI13
Exhibit 8 – Claims for Life and Accident and Health Contracts – Part 2	17	Schedule DB – Part D	E22
Exhibit of Capital Gains (Losses)	8	Schedule DB – Verification	SI14
Exhibit of Life Insurance	25	Schedule DL – Part 1	E23
Exhibit of Net Investment Income	8	Schedule DL – Part 2	E24
Exhibit of Nonadmitted Assets	18	Schedule E – Part 1 – Cash	E25
Exhibit of Number of Policies, Contracts, Certificates, Income Payable and Account Values	27	Schedule E – Part 2 – Cash Equivalents	E26
Five-Year Historical Data	22	Schedule E – Part 3 – Special Deposits	E27
Form for Calculating the Interest Maintenance Reserve (IMR)	28	Schedule E – Verification Between Years	SI15
General Interrogatories	20	Schedule F	36
Jurat Page	1	Schedule H – Accident and Health Exhibit – Part 1	37
Liabilities, Surplus and Other Funds	3	Schedule H – Part 2, Part 3 and Part 4	38
Life Insurance (State Page)	24	Schedule H – Part 5 – Health Claims	39
Notes To Financial Statements	19	Schedule S – Part 1 – Section 1	40
Overflow Page For Write-ins	56	Schedule S – Part 1 – Section 2	41
Schedule A – Part 1	E01	Schedule S – Part 2	42
Schedule A – Part 2	E02	Schedule S – Part 3 – Section 1	43
Schedule A – Part 3	E03	Schedule S – Part 3 – Section 2	44
Schedule A – Verification Between Years	SI02	Schedule S – Part 4	45
Schedule B – Part 1	E04	Schedule S – Part 5	46
Schedule B – Part 2	E05	Schedule S – Part 6	48
Schedule B – Part 3	E06	Schedule S – Part 7	49
Schedule B – Verification Between Years	SI02	Schedule T – Part 2 Interstate Compact	51
Schedule BA – Part 1	E07	Schedule T – Premiums and Annuity Considerations	50
Schedule BA – Part 2	E08	Schedule Y – Information Concerning Activities of Insurer Members of a Holding Company Group	52
Schedule BA – Part 3	E09	Schedule Y – Part 1A – Detail of Insurance Holding Company System	53
Schedule BA – Verification Between Years	SI03	Schedule Y – Part 2 – Summary of Insurer's Transactions With Any Affiliates	54
Schedule D – Part 1	E10	Summary Investment Schedule	SI01
Schedule D – Part 1A – Section 1	SI05	Summary of Operations	4
Schedule D – Part 1A – Section 2	SI08	Supplemental Exhibits and Schedules Interrogatories	55